

Special Meeting - IDC
Wednesday, March 27, 2024 10:15 AM Central

Port Commission Office
221 Houston Avenue
Port Arthur, Texas 77640

1. Call to Order

2. Roll Call

3. Consider approval of Minutes of Special Meeting of Board of Directors held on November 15, 2023, and Minutes of Special Meeting of Board of Directors held on February 6, 2024

4. (10:15 a.m.) Conduct Public Hearing regarding the issuance by the Corporation of Variable Rate Demand Industrial Development Revenue Bonds, pursuant to a plan of finance in one or more series, not to exceed \$40,000,000 in principal amount to loan the proceeds thereof to Cloverdale Renewables, LLC, and used to finance or refinance the acquisition, construction, development, and installation of solid waste facilities, for the disposal of solid animal waste (manure) through the collection and disposal of waste cow manure and collection of biogas. The Project will be located at heifer and dairy facilities located at 3075 County Road 340, Dublin, Texas 76446

5. Consider adoption of Resolution Authorizing Port Arthur Navigation District Industrial Development Corporation Variable Rate Demand Industrial Development Revenue Bonds (Cloverdale Renewables, LLC Project), Series 2024; Authorizing the Execution of an Indenture of Trust, a Loan Agreement, and a Purchase Agreement; Approval of an Official Statement; and other matters in connection therewith

6. Other business

7. Adjourn