

Regular Board Meeting

Monday, September 14, 2026 6:00 PM

Board Room, 1209 Twelfth St, Palacios, TX 77465

Marcos Aparicio: Present
Karen Botbyl: Present
Carl Filip: Present
Haley Garcia: Present
Rafael Garcia: Absent
Dane Kubecka: Absent
Fabian Marroquin: Present

1) Call to Order and Determine a Quorum

1)A. Invocation

1)B. Pledge of Allegiance

2) Awards and Recognitions

3) Public Comments/Testimony

4) Presentations/Communications

4)A. Accountability Update

Presenter: Dr. Jamey Johnson, Ms. Stephanie Garcia, Mr. Buddy Kelley

4)B. Safety / Security / Operations Update

Presenter: Dr. Brian Williams

4)C. State and Federal Funds Update

Presenter: Dr. Jamey Johnson

5) Information Items (No Action)

5)A. Jackson County CAD Update

5)B. TASB EE Opinion Draft Survey

6) Closed Session

6)A. Personnel *Texas Gov't Code §551.074*

6)B. Team of 8

6)C. School Board Evaluation Updates

6)D. Three Year Bond Spending Plan Re-Evaluation

7) Reconvene Into Open Session

7)A. Announcement by the chair that the Board has concluded it's closed session discussions as permitted by Texas Government Code, Section 551.074 of the Open Meetings Act, and is

reconvening in open session.

8) **Action Items**

8)A. Consent Agenda

8)A.(1) Approve Meeting Minutes 8/10/2026

8)A.(2) Approve Meeting Minutes 8/24/2026

8)A.(3) Approve Meeting Minutes 8/31/2026

8)A.(4) Walsh Gallegos Kyle Robinson & De Los Santos P.C. Retainer Renewal

8)B. Senate Bill 12 Compliance (TEC 39.008)
Certification of Compliance with Certain Laws
Required

9) **Reports to the Board**

9)A. Business Reports

9)A.(1) Monthly Financial Reports

9)A.(2) Monthly Investment Report

9)B. Superintendent's Report – First 90 Day Update

9)C. Board Reports

10) **Other Business**

10)A. Next Regular Meeting

11) **Adjournment**

Board Secretary

3
4

JACKSON CENTRAL APPRAISAL DISTRICT BOARD OF DIRECTORS

**RESOLUTION MODIFYING THE METHOD OF APPOINTING DIRECTORS TO THE
BOARD OF DIRECTORS OF THE JACKSON CENTRAL APPRAISAL DISTRICT**

WHEREAS, Section 6.031 of the Texas Tax Code enables a board of directors of an appraisal district to change the method for appointing directors in Section 6.03 of the Texas Tax Code;

WHEREAS, Pursuant to Section 6.031 of the Texas Tax Code, the Board of Directors ("Board") of the Jackson Central Appraisal District ("District") desires to modify the number of Directors on the Board and their method of appointment;

WHEREAS, beginning on January 1, 2027, the Board finds it to be in the interest of the public that the directors of the District be appointed by individual taxing entities to such that:

- 1) Jackson County appoints one (1) director to the Board;
- 2) Industrial Independent School District appoints one (1) director to the Board;
- 3) Palacios Independent School District appoints one (1) director to the Board;
- 4) Edna Independent School District appoints one (1) director to the Board;
- 5) Ganado Independent School District appoints one (1) director to the Board;
- 6) City of Edna appoints one (1) director to the Board; and
- 7) City of Ganado appoints one (1) director to the Board.

NOW, THEREFORE, BE IT RESOLVED THAT pursuant to Section 6.031 of the Texas Tax Code, the directors of the Jackson Central Appraisal District be appointed by individual taxing entities such that:

- 1) Jackson County appoints one (1) director to the Board;
- 2) Industrial Independent School District appoints one (1) director to the Board;
- 3) Palacios Independent School District appoints one (1) director to the Board;
- 4) Edna Independent School District appoints one (1) director to the Board;
- 5) Ganado Independent School District appoints one (1) director to the Board;
- 6) City of Edna appoints one (1) director to the Board; and
- 7) City of Ganado appoints one (1) director to the Board.

BE IT FURTHER RESOLVED THAT pursuant to Section 6.031 of the Texas Tax Code, the members of the board of directors of the Jackson Central Appraisal District shall serve terms in such a manner that all seven directors will be appointed to staggered two-year terms beginning on January 1, 2027, beginning with the following transition provisions:

- To establish staggered terms, the seven directors shall draw lots at the first meeting of the board following their appointment. Three directors, as determined by lot, shall serve an initial one-year term expiring December 31, 2027. The remaining four directors shall serve an initial two-year term expiring December 31, 2028.
- Thereafter, all successor directors shall be appointed to and serve two-year terms.

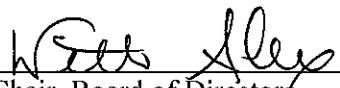
BE IT FURTHER RESOLVED THAT the members of the board of directors of the Jackson Central Appraisal District shall no longer be appointed by a cumulative vote of the voting taxing units under Section 6.03(c)-(d) of the Texas Tax Code;

BE IT FURTHER RESOLVED THAT each taxing unit that is entitled to appoint a director may appoint, by resolution adopted by its governing body, one individual for each member that it is entitled to appoint onto the board of directors. The presiding officer of the governing body of the taxing unit shall submit the name(s) of the unit's appointee(s) to the chief appraiser before December 15;

BE IT FURTHER RESOLVED THAT, the chief appraiser shall submit a complete list of names of all appointed directors to the governing body of each taxing unit in the district and to the board appointees no later than December 31;

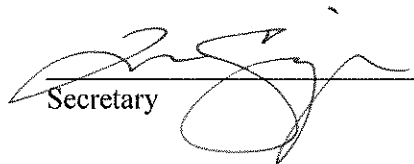
BE IT FURTHER RESOLVED THAT the chief appraiser shall not be required to calculate the number of votes to which each taxing unit is entitled, deliver notice to each taxing unit of its voting entitlement, or prepare and deliver a ballot for voting as required by Texas Tax Code Section 6.03(e);

BE IT FURTHER RESOLVED THAT, if a vacancy occurs on the board of directors among directors appointed by one of the taxing units, the taxing unit that appointed the director to the vacant position will appoint a new director, by resolution adopted by its governing body, to fill the vacancy. The taxing unit shall submit the name of its appointee to the chief appraiser within 45 days after notification from the board of directors of the existence of the vacancy. The chief appraiser shall prepare and deliver to the board of directors within the next five days the name of the new appointee.



Chair, Board of Directors

ATTEST:



Secretary

Regular Board Meeting

Monday, August 10, 2026 6:00 PM

Board Room, 1209 Twelfth St, Palacios, TX 77465

Marcos Aparicio: Absent
Karen Botbyl: Present
Carl Filip: Present
Haley Garcia: Present
Rafael Garcia: Present
Dane Kubecka: Present
Fabian Marroquin: Absent

1) Call to Order

Discussion: Meeting was called to order by Board President Haley Garcia at 6:00pm

1)A. Announcement by the chair as to the presence of a quorum, notice of meeting duly posted, and that the meeting has been called to order

1)B. Invocation

1)C. Pledge of Allegiance

2) Swearing in of New Board Member

Discussion: Jenni Williams administered a ceremonial Oath of Office and Statement of Elected Officer to new board member Mr. Rafael Garcia.

She stated that he had officially been sworn in on Monday Aug 3 to expedite the process of him receiving emails from the district concerning district/board actions and policies.

3) Awards and Recognitions

3)A. Student/Staff/Community - TIA Teachers

Discussion: TIA Teachers were recognized, and two teachers were in attendance.

Jody Sanchez - Mastery Level Teacher

Hailey Davis - Recognized Level Teacher

4) Public Comments/Testimony

5) Presentations/Communications

5)A. Operations Update

Discussion: Dr Williams gave an Operations District Update.

Carl Filip asked about the phase monitors on the AC units and the boring equipment asking if the boring had been completed.

Rafael Garcia asked about the Byte cave and what it was.

Mr Valentine thanked Dr Williams and the entire District Operations team.

Presenter: Dr. Brian Williams

6) **Information Items**

6)A. Review New Hires

6)B. Review Resignations / Retirements

6)C. Semester Exam Update

Presenter: Dr. Jamey Johnson

Discussion: Dr. Johnson spoke on the final exam and exemptions procedures being put back into place this school year.
Dr. Johnson stated that semester exams would be worth 10% of the semester grade, exemptions would be for grades 9-12 only.
Students would be eligible for exemptions in the Spring Semester only with incentives through attendance, behavior, and academics.

7) **Closed Session**

Discussion: The Board entered Closed Session at 6:27pm.

7)A. Personnel (§551.074)

7)B. Discuss Team of 8

7)C. Discuss School Board Evaluation

7)D. Discuss TxEdCon

8) **Reconvene Into Open Session**

Discussion: The Board reconvened into Open Session at 7:00pm

8)A. Announcement by the chair that the Board has concluded it's closed session discussions as permitted by Texas Government Code, Section 551.074 of the Open Meetings Act, and is reconvening in open session.

9) **Items Requiring Board Action**

9)A. Consent Agenda

Action(s):

I make a motion to approve the Consent Agenda as presented; including the meeting minutes from 7/13/26, 4-H Resolution and Adjunct Faculty Agreement, and Ch 49 Payment Agreement for the 2026-2027 school year,. This motion, made by Karen Botbyl and seconded by Carl Filip, Passed.

Voting Detail:

Marcos Aparicio:	Absent
Karen Botbyl:	Yea
Carl Filip:	Yea
Haley Garcia:	Yea
Rafael Garcia:	Yea
Dane Kubecka:	Yea
Fabian Marroquin:	Absent

Voting Summary: Yea: 5, Nay: 0, Absent: 2

9)A.(1) Approve Meeting Minutes

9)A.(2) 4-H Resolution

9)A.(3) Discuss and Consider the Approval of Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and to Delegate Contractual Authority to the Superintendent for Chapter 49 Payment to the State

Discussion: For the 2026-2027 school year, we delegated contractual authority to obligate the school district under Texas Education Code(TEC) §11.1511(c)(4) to the superintendent, solely for the purpose of obligating the district under TEC, §48.257 and TEC, Chapter 49, Subchapters A and D, and the rules adopted by the commissioner of education as authorized under TEC, 49.006. This included approval of the Agreement for the Purchase of Attendance Credit or the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding).

9)B. Consider and Vote to Approve Harrison, Waldrop & Uherek as Auditors for the 2025-2026 School Year

Action(s):

I make a motion to approve Harrison, Waldrop & Uherek as auditors for the 2025-2026 school year. This motion, made by Dane Kubecka and seconded by Karen Botbyl, Passed.

Voting Detail:

Marcos Aparicio:	Absent
Karen Botbyl:	Yea
Carl Filip:	Yea
Haley Garcia:	Yea
Rafael Garcia:	Yea
Dane Kubecka:	Yea
Fabian Marroquin:	Absent

Voting Summary: Yea: 5, Nay: 0, Absent: 2

9)C. To Authorize a Temporary Interfund Cash Flow loan from the General Fund to the Debt Service Fund to cover a bond payment not to exceed \$1.5 million

Action(s):

I make a motion to authorize a temporary interfund cash flow loan from the general fund to the debt service fund to cover a bond payment no to exceed \$1.5 million. This motion, made by Dane Kubecka and seconded by Carl Filip, Passed.

Voting Detail:

Marcos Aparicio:	Absent
Karen Botbyl:	Yea
Carl Filip:	Yea
Haley Garcia:	Yea

Rafael Garcia: Yea
Dane Kubecka: Yea
Fabian Marroquin: Absent

Voting Summary: Yea: 5, Nay: 0, Absent: 2

10) Reports to the Board

10)A. Business Reports

Discussion: Peggy Scantlen presented the business reports to the board.

10)A.(1) Monthly Financial Reports

10)A.(2) Monthly Investment Report

10)B. Superintendent's Reports

Discussion: Mr Valentine presented a slideshow that showcased New Teache Orientation and Convocation for the start of the 2026-2027 school year.

10)C. Board Reports

10)C.(1) School Board Evaluation - Feedback from the committee of three board members

Discussion: Bard President Haley Garcia stated that Mr Rafael Garcia will look at becoming a third member of the committee of three for Board Evaluations if he finds he is available to do so.

11) Other Business

11)A. Special Meeting August 24, 2026

Discussion: 6pm

11)B. TxEdCon Oct 8-11 George R. Brown Convention Center, Houston

Discussion: Board President Haley Garcia stated that some of the other board members may be interested in going to TxEdCon and would give an answer in the coming days as to who would attend.

12) Monthly Budget Workshop

Discussion: The Monthly Budget workshop included a second look at the proposed 2026-2027 budget. Mr Kubecka requested a list of the districts' depreciating assets.

12)A. Second Draft 2026-2027 Proposed Budget

13) Adjournment

Action(s):

I make a motion to adjourn this meeting 8:53pm.
This motion, made by Karen Botbyl and seconded by Dane Kubecka, Passed.

Voting Detail:

Marcos Aparicio: Absent
Karen Botbyl: Yea
Carl Filip: Yea
Haley Garcia: Yea

Rafael Garcia: Yea

Dane Kubecka: Yea

Fabian Marroquin: Absent

Voting Summary: Yea: 5, Nay: 0, Absent: 2

Discussion: Meeting was adjourned at 8:53pm

Board Secretary

Budget Workshop

Monday, August 24, 2026 6:00 PM

Board Room, 1209 Twelfth St, Palacios, TX 77465

Marcos Aparicio: Present
Karen Botbyl: Present
Carl Filip: Absent
Haley Garcia: Present
Rafael Garcia: Present
Dane Kubecka: Present
Fabian Marroquin: Present

1) Call to Order

Discussion: Workshop was called to order at 6:00pm by Board President Haley Garcia

- 1) A. Announcement by the chair as to the presence of a quorum, notice of meeting duly posted, and that the meeting has been called to order

2) Ratification of Emergency Purchase and Installation of Replacement HVAC/Air Conditioning Unit at the FAB

Action(s):

I move to approve and ratify the emergency procurement and installation of a replacement HVAC unit from Cannell Air Conditioning and Heating for a total cost of \$61,200, utilizing the 2025 Bond funds. This motion, made by Karen Botbyl and seconded by Dane Kubecka, Passed.

Voting Detail:

Marcos Aparicio: Yea
Karen Botbyl: Yea
Carl Filip: Absent
Haley Garcia: Yea
Rafael Garcia: Yea
Dane Kubecka: Yea
Fabian Marroquin: Yea

Voting Summary: Yea: 6, Nay: 0, Absent: 1

3) Budget Workshop

4) Upcoming Meetings

5) Adjournment

Action(s):

I make a motion to adjourn this meeting. This motion, made by Fabian Marroquin and seconded by Dane Kubecka, Passed.

Voting Detail:

Marcos Aparicio: Yea
Karen Botbyl: Yea
Carl Filip: Absent

Haley Garcia: Yea
Rafael Garcia: Yea
Dane Kubecka: Yea
Fabian Marroquin: Yea

Voting Summary: Yea: 6, Nay: 0, Absent: 1

Discussion: Meeting adjourned at 7:13pm

Meeting Minutes Approved this ____ day of September 2026.

Board Secretary

Board President

Public Hearing - Special Meeting

Monday, August 31, 2026 6:00 PM

Board Room, 1209 Twelfth St, Palacios, TX 77465

Marcos Aparicio: Present
Karen Botbyl: Present
Carl Filip: Present
Haley Garcia: Present
Rafael Garcia: Present
Dane Kubecka: Present
Fabian Marroquin: Present

1) Call to Order And Determine a Quorum

Discussion: Meeting was called to order at 6:00pm by Board President Haley Garcia announcing the presence of a quorum.

2) Public Hearing to Discuss Proposed Tax Rate and Budget for Fiscal Year 2026-2027

Discussion: Public Hearing to discuss the tax rate and budget began at 6:01pm. Mr Valentine presented the hearing. Public Hearing came to a close at 6:23pm.

Presenter: Jason Valentine and Peggy Scantlen

3) Public Comments/Testimony

Discussion: No public comments

After the call for public comments was complete and no comments were presented, President Haley Garcia called for a motion to amend the Agenda Order to comply with the adopting of the budget and tax rate order for 2026-2027.

4) Information Items

Discussion: Mr Valentine explained that the information items were there for board members to look at and were back up documentation to the tax rate.

5) Staff Compensation

Discussion: The board discussed the possible options for staff compensation this year.

6) Action Items

Action(s):

I make a motion to amend the Agenda order to reflect the following to comply with adopting a budget and then the tax rate: Item 4 Item 5 Item 6E Item 6F Item 6D Item 6A Item 6B Item 6C. This motion, made by Haley Garcia and seconded by Karen Botbyl, Passed.

Voting Detail:

Marcos Aparicio: Yea
Karen Botbyl: Yea
Carl Filip: Yea
Haley Garcia: Yea
Rafael Garcia: Yea

Dane Kubecka: Yea

Fabian Marroquin: Yea

Voting Summary: Yea: 7, Nay: 0

Discussion: President Haley Garcia made a motion to amend the agenda order for action items.

- 6) A. Consideration of the No-New-Revenue (NNR) Tax Rate, Voter-Approval Tax Rate (VATR), and Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service and Approval of a Proposed Interest & Sinking Rate for Debt Service that Exceeds the Minimum Amount Required

Presenter: Peggy Scantlen

Discussion: No Action

- 6) B. Approve a Proposed Interest & Sinking Rate for Debt Service that Exceeds the Minimum Amount Required

Presenter: Peggy Scantlen

Action(s):

I move that Palacios Independent School District approve the proposal of an interest and sinking (I&S) rate to pay debt service that exceeds the minimum debt service tax rate as defined by the Texas Tax Code and the Texas Education Code. The Board finds that the District's minimum debt service tax rate is \$0.2527 per \$100 valuation, and that the proposed interest and sinking tax rate of \$0.28170 used to pay debt service exceeds the minimum debt service tax rate by \$0.0290 per \$100 valuation. Additional revenue generated by the proposed rate will be used for lawful debt service purposes, including: early defeasance or retirement of outstanding bonded indebtedness; reduction of future interest costs to District taxpayers. This motion, made by Fabian Marroquin and seconded by Haley Garcia, Passed.

Voting Detail:

Marcos Aparicio: Yea

Karen Botbyl: Yea

Carl Filip: Yea

Haley Garcia: Yea

Rafael Garcia: Yea

Dane Kubecka: Yea

Fabian Marroquin: Yea

Voting Summary: Yea: 7, Nay: 0

- 6) C. Consideration and Possible Action to Adopt a Resolution to Set the Tax Rate for the Fiscal Year 2026-2027

Presenter: Peggy Scantlen

Action(s):

I make a motion to approve the Tax Rate Resolution for 2026-2027. This motion, made by Haley Garcia and seconded by Dane Kubecka, Passed.

Voting Detail:

Marcos Aparicio: Yea

Karen Botbyl: Yea

Carl Filip: Yea
Haley Garcia: Yea
Rafael Garcia: Yea
Dane Kubecka: Yea
Fabian Marroquin: Yea

Voting Summary: Yea: 7, Nay: 0

- 6) D. Consideration and Approval of a Resolution Providing for the Defeasance and Calling for Redemption Certain Currently Outstanding District Obligations in the Range of \$900,000 to \$1,000,000; Delegating to Certain District Officials and Staff the Authority to Effect Matters Related Thereto; and Other Matters in Connection Therewith

Action(s):

I move to approve the districts redemption resolution. This motion, made by Haley Garcia and seconded by Karen Botbyl, Passed.

Voting Detail:

Marcos Aparicio: Yea
Karen Botbyl: Yea
Carl Filip: Yea
Haley Garcia: Yea
Rafael Garcia: Yea
Dane Kubecka: Yea
Fabian Marroquin: Yea

Voting Summary: Yea: 7, Nay: 0

- 6) E. Consideration and Possible Action to Approve the Final 2025-2026 Budget Amendment

Action(s):

I make a motion to approve the Final 2025-2026 Budget Amendments as presented. This motion, made by Dane Kubecka and seconded by Carl Filip, Passed.

Voting Detail:

Marcos Aparicio: Yea
Karen Botbyl: Yea
Carl Filip: Yea
Haley Garcia: Yea
Rafael Garcia: Yea
Dane Kubecka: Yea
Fabian Marroquin: Yea

Voting Summary: Yea: 7, Nay: 0

- 6) F. Consideration and Possible Action to Adopt the Fiscal Year 2026-2027 Palacios ISD Budget

Action(s):

I make a motion to adopt the 2026-2027 Fiscal Year Palacios ISD Budget with a 1% raise at the midpoint for all non-TRA employees plus a \$500.00 for all employees. This motion, made by Karen Botbyl, Unseconded.

I make a motion to adopt the 2026-2027 Fiscal Year Palacios ISD Budget with a \$750.00 retention bonus for all full time employees. This motion, made by Karen Botbyl and seconded by Fabian Marroquin, Passed.

Voting Detail:

Marcos Aparicio:	Nay
Karen Botbyl:	Yea
Carl Filip:	Nay
Haley Garcia:	Yea
Rafael Garcia:	Yea
Dane Kubecka:	Yea
Fabian Marroquin:	Yea

Voting Summary: Yea: 5, Nay: 2

7) **Next Regular Meeting**

8) **Adjournment**

Action(s):

I make a motion to adjourn this meeting. This motion, made by Karen Botbyl and seconded by Dane Kubecka, Passed.

Voting Detail:

Marcos Aparicio:	Yea
Karen Botbyl:	Yea
Carl Filip:	Yea
Haley Garcia:	Yea
Rafael Garcia:	Yea
Dane Kubecka:	Yea
Fabian Marroquin:	Yea

Voting Summary: Yea: 7, Nay: 0

Discussion: Meeting adjourned at 7:40pm

Board Secretary

TEC §39.008: Certification of Compliance with Certain Laws Required

Section 1: School System Information

Name of School District or Charter School: Palacios ISD

County-District Number (CDN): 158905

Superintendent/CEO Name: Jason Valentine

Certification School Year: 2026-2027

Section 2: Description of Required Policies and Procedures

Provide a description or attach a copy of the policies and procedures required by TEC, §§11.005(c) and 28.0022(h) and describe how employees and contractors were notified of these policies and procedures.

All employees and contractors are notified in writing. Contractors and vendors receive a document (please see attached) prohibiting DEI in accordance with Texas Education Code. Employees receive notification through the Employee Handbook that can be found on the district [website](#) and made available in print when requested. Acknowledgement form is signed for all employees.

Section 3: Policy or Program Changes

Were any existing policies, programs, procedures, or trainings altered to ensure compliance with TEC, §§39.008, 11.005, and 28.0022? ☒ Yes ☐ No

If yes, describe or attach a copy of the changes below.

The last page of the adoption reflects the change we made to our vendor packets and contracts notifying them of the requirements of SB 12 and Texas Education Code 39.008.

Section 4: Cost Savings

Were there any cost savings resulting from actions taken to comply with TEC, §39.008? ☐ Yes ☒ No

Total cost savings: \$ _____

If yes, describe or attach a copy of the cost savings.

Section 5: Board Approval

Date of Board/Governing Body Meeting: September 14, 2026

Meeting notice was posted on LEA website at least seven days in advance: ☒ Yes ☐ No

Public testimony opportunity provided during meeting: ☒ Yes ☐ No

Certification approved by majority vote: ☒ Yes ☐ No

Section 6: Certification Statement

By signing below, the undersigned certifies that the information contained in this document is true and correct and that the district or charter school is in compliance with the requirements of Texas Education Code §§39.008, 11.005(c), and 28.0022(h).

Superintendent/CEO Signature: _____

Date: _____

SWORN TO AND SUBSCRIBED before me on this _____ day of _____, 20____.

Notary Public, State of Texas



1209 Twelfth Street ▪ Palacios, TX 77465
Phone (361)-972-5491 ▪ Fax (361) 972-3567 ▪ www.palaciosisd.org

August 13, 2026

Dear Valued Vendor,

Senate Bill 12 of the 89th Texas Legislature relates to parental rights in public education, including requirements and prohibitions regarding instruction; diversity, equity, and inclusion duties; assistance with District student social transitioning and student clubs.

The Board of Trustees for Palacios Independent School District must notify all district contractors to comply with the following requirements and directives:

- 1.) Except as required by state or federal law, employees and contractors may not assign diversity, equity, and inclusion duties to any person, and the District hereby prohibits a Palacios ISD employee, contractor or volunteer from engaging in diversity, equity, and inclusion duties at, for, or on behalf of the District;
- 2.) An employee or contractor who intentionally or knowingly engages in or assigns to another person diversity, equity, and inclusion duties will be appropriately disciplined, up to and including termination in accordance with Board Policy CJ(LEGAL) and CJ(LOCAL);
- 3.) No employee may provide or allow a third party to provide instruction, guidance, activities, or programming regarding sexual orientation or gender identity to students enrolled in prekindergarten through grade 12.

Thank you for understanding and cooperation,

Palacios ISD

Cc: Jason Valentine, Superintendent; Peggy Scantlen, Director of Finance

Palacios ISD
Monthly Investment Report
As of August 31, 2026

POOL INVESTMENTS							
Account Name	Type	Interest Rate	Beginning Balance	Deposits	Withdrawals	Interest	Ending Balance
Lone Star Investment -Bond 2019 (COP)	Pool	0.000%	-	-	-	-	-
Lone Star Investment -Bond 2025 (COP)	Pool	3.860%	1,928,744.07	-	(19,381.02)	6,276.55	1,915,639.60
Lone Star Investment-General Fund (COP)	Pool	3.800%	4,356,922.82	-	(1,100,000.00)	12,542.08	3,269,464.90
TexPool	Pool	3.680%	29,690.08	-	-	92.71	29,782.79
TOTAL INVESTMENTS:			6,315,356.97	-	(1,119,381.02)	18,911.34	5,214,887.29
COP- Corporate Overnight Plus Fund							
GENERAL FUND INVESTMENTS							
Account Name	Type	EOM Rate	Beginning Balance	Deposits	Withdrawals	Interest	Ending Balance
First Financial- General Operating	Checking	2.000%	3,024,514.23	1,783,739.45	(3,332,535.66)	3,215.85	1,478,933.87
First Financial-Payroll	Checking	2.000%	171,550.80	1,397,998.72	(1,374,348.11)	301.83	195,503.24
First Financial-Workers Compensation	Checking	2.000%	73,494.03	-	(589.49)	116.22	73,020.76
American National Money Market **349	MM *349	3.850%	6,136,222.87	-	-	20,128.28	6,156,351.15
American National Business Checking **349	Checking	0.000%	0.01	-	-	-	0.01
TOTAL OPERATING ACCOUNTS:			9,405,781.94	3,181,738.17	(4,707,473.26)	23,762.18	7,903,809.03
DEBT SERVICE INVESTMENTS							
Account Name	Type	EOM Rate	Beginning Balance	Deposits	Withdrawals	Interest	Ending Balance
First Financial-Debt Service	Checking	2.000%	607,799.58	1,437,618.93	(2,035,110.27)	342.25	10,650.49
			607,799.58			342.25	10,650.49
BOND FUND INVESTMENTS							
Account Name	Type	EOM Rate	Beginning Balance	Deposits	Withdrawals	Interest	Ending Balance
First Financial-2021 Bond Account	Int. Public Fund	3.680%	265,279.84	-	(162,541.56)	491.72	103,230.00
U.S. Treasury - SLGS Account		2.970%	4,235,173.46	-	-	10,088.32	4,245,261.78
TOTAL BOND FUND INVESTMENTS:			4,500,453.30	-	(162,541.56)	10,580.04	4,348,491.78
						TOTAL FUNDS	53,595.81
							17,477,838.59

The investment portfolio of Palacios ISD is in compliance with the District's investment policy and with relevant provisions of the law.



Peggy Scantlen
Palacios ISD Investment Officer



Superintendent's Report

Palacios ISD

September 14, 2026

Monthly Board of Trustees Meeting



Superintendent's Report



Mrs. Kacer talking to JH Students about choices and how to be successful JH Students in Palacios ISD!



Some signage around PJSH - celebrating and encouraging our students





Superintendent's Report





Superintendent's Report





Superintendent's Report





Superintendent's Report





Superintendent's Report





Superintendent's Report





Superintendent's Report





Superintendent's Report Entry Plan Update First

90

Days...ish...



Superintendent's Report

- Four Faculty Meetings
- Six Board Member Meetings
- Three Senior Meetings
- Seven Class Meetings
- Around twelve Cabinet Meetings
- Around 30 or so individual meetings with district and community leaders
- Community Engagement: Chamber of Commerce, Rotary, PPA, Public Library, Boys and Girls Club, Communities in Schools



Superintendent's Report

- Five Board of Trustee Meetings
- SLI, TREA
- Formosa Tour and Community Appraisal Board Meeting
- Met with some of our partners in finance, legal, TASB
- Region 3 Regional Advisory Meeting and First Time Superintendent Meeting
- TASA First Time Superintendent's Academy
- Pass a budget



Superintendent's Report

PISD Strengths

Teachers

Administrators

Students

Community

Facilities

Shark Way



Superintendent's Report

***Expectations of
Superintendent***

Communicate

STAY

Build TRUST

Visible

Accessible

Tough Decisions

Clear Expectations

Students/Staff are #1

Involved



Superintendent's Report

External Partners

Chamber of Commerce

Rachal Foundation

Beacon

Ed Foundation

Trull Foundation

PPA

Rotary Club

School Board



Superintendent's Report

Concerns

Losing Students to Neighbors

SPED Pop Growth
and Money to properly
serve

Budget

Morale

Culture

OK being OK?

Shark Way



Superintendent's Report

Priorities for Supt

Culture

Expand TIA

Transparency

Community

STUDENTS

Shark Way



Superintendent's Report

Moving Forward

Budget -

- **Program Materials Evaluation - Do we need all that we have?
Do we effectively use what we pay for?**
- **Staffing - TASB Staffing Survey and Schedule Efficiency Study - are we operating from a staffing perspective as efficiently as we possibly can?**
- **Departmental/Campus Budget Review**



Superintendent's Report

Moving Forward

Curriculum Review

Appraisals, Calibrated, Communicated, Effective

**TIA - how can we increase and use the state
funding sources to support teachers**

**Remain actively engaged with the campuses and staff.
Remain visible while advocating for student and teacher
success!**



Superintendent's Report

Prepare ALL students for THEIR Future!
#theSharkWay

