



Future Ready. Community Strong.

Workshop Meeting Agenda

Diamondhead Education Center
200 W. Burnsville Parkway
Burnsville, MN, 55337
March 13, 2020
5:00 PM

- I. Welcome
Presenter: Abigail Alt, Board Chair
- II. FY21 Initial Budget Adjustments Details 2
Presenter: Dr. Theresa Battle, Superintendent, and Lisa Rider, Executive Director
of Business Services
- III. Adjourn
Presenter: Abigail Alt, Board Chair



**Agenda II.
March 13, 2020**

To: Board of Education
Superintendent Dr. Theresa Battle

From: Lisa Rider, Executive Director of Business Services

Date: March 13, 2020

Re: FY21 Initial Budget Adjustments Details

Receive a report on the FY21 Budget Adjustment Details from Lisa Rider, executive director of business services



ONE91
Burnsville · Eagan · Savage



FY21 Initial Budget

Adjustments

March 13, 2020

Workshop

Dr. Theresa Battle, Lisa Rider

Future Ready. Community Strong.

Agenda

- Review: Goals, Integrated Action Plan
- Current Reality:
 - Budget assumptions
 - Where things stand now
 - Interactive Model
 - Adjustments List current and to be considered
- Next Steps

Goals FY21

- Be good stewards of taxpayer dollars
- Comply with all statutory uses of funds
- Align budget to strategic plan initiatives
- Include constituents' perspectives and input throughout the budget process
- Be transparent about the district's current and projected finances, budget processes and budget decision-making
- Submit a balanced budget



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PROGRAMS | LEVY | FACILITIES | BUDGET

Instruction



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Instruction: Academic priorities include elementary advanced learning specialists,



band and orchestra experiences, engineering design, middle school schedule change intervention and enrichment, AVID, high school pathways. social workers, counselors, cultural liaisons, mental health supports and other support staff

FY21 Projected Budget (Without Action)

	Actual Results 2018-19	Revised Budget 2019-20	Projected 2020-21
Total Beginning Fund Balance	\$ 15,815,204	\$ 15,284,401	\$ 14,204,411
Revenues	131,545,485	130,755,739	125,328,375
Expenditures	132,076,288	131,835,729	134,172,397
Variance (Revenues - Expenditures)	(530,803)	(1,079,990)	(8,844,022)
Total Ending Fund Balance	\$ 15,284,401	\$ 14,204,411	\$ 5,360,389
Breakdown of Fund Balance Categories			
Nonspendable	\$ 469,392	\$ 469,392	\$ 450,000
Restricted	5,526,162	4,155,973	4,200,000
Committed	1,550,194	949,880	300,000
Unassigned	7,738,653	8,629,166	410,389
Total Ending Fund Balance	\$ 15,284,401	\$ 14,204,411	\$ 5,360,389
Unassigned Fund Balance %	5.86%	6.55%	0.31%

Initial Steps

Initial Projected Deficit	\$8.8 million
Identified Savings/Revenue	
● Voter-approved levy	\$1.6 million
● Closing facilities	\$2.6 million
● Right-sizing based on enrollment	\$1.3 million
● Additional adjustments/efficiencies.....	\$1.1 million
Remaining Deficit	\$2.2 million

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Closing Facilities

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Unit	Result of Building Closings	
	FTE	Dollars
Elementary		
BEA	13.60	\$945,984.02
EA	2.00	\$77,131.54
Secondary		
BEA	11.00	\$821,812.66
Clerical	5.00	\$254,791.00
Custodial	5.00	\$316,493.90
Principal	1.00	\$197,668.73
	37.60	\$2,613,881.85

Right-sizing based on enrollment of 7,506

Result of Right Sizing (Enrollment Reduction) (7509 Enrollment)				
Elementary Teachers Right Size	6.50	6.00	\$67,831.72	\$406,990.32
Secondary Teachers Right Sizing	13.40	13.40	\$67,619.05	\$906,095.27
		19.40		\$1,313,085.59

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Initial list of adjustments /efficiencies

Budget list of adjustments for FY21 as of 03/12/2020

List of Adjustments	Add (Reduce)
Athletic/Activities Adjustments	(75,000.00)
Teaching positions - net	(672,500.00)
Insurance Assumptions	(105,000.00)
Increase Revenue for 3rd Party Billing	(200,000.00)
Non licensed staff adjustments	(105,000.00)
Branding Marketing added budget need	100,000.00
	(1,057,500.00)

Interactive Model

[Interactive Model](#) showing impact of enrollment assumptions as of March 12, 2020

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K12 ADM	Chg in Rev	Addl Tchr Cc	Whatlf Rev	Rev less Exp
7785	1,691,061	733,000	71,616,348	(1,293,579)
7506	-	-	69,925,287	(2,251,640)
7606	571,027	265,000	70,496,314	(1,945,613)
7671	947,346	435,000	70,872,633	(1,739,294)

Additional Adjustments /Efficiencies yet to be considered to minimize current \$2.2 Million with assumption of 7,506 enrollment.

Adjustments To Be Considered	
Fund Mental Health Contract FY21 w/ FY20 Safe Schools money restricted	200,000.00
One-Time Costs of Capital modifications for moved programs	200,000.00
Activity Fees Increase	(125,400.00)
Increased Athletic/Activities Adjustments	(55,446.00)
Savings of Copiers turned in - (nonappropriated) closed bldgs	(16,000.00)
Buildings Dormant - utility savings, pool	(30,000.00)
Afterschool Activity Routes reduce to 2-3 days	(35,000.00)

Additional Adjustments /Efficiencies pulled from prior years lists of adjustments

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<i>Ideas from Previous Year Brainstorming</i>	
Raise class size by 1 Elementary	(490,000.00)
Raise class size by 1 Middle Schools	(105,000.00)
Raise class size by 1 High Schools	(140,000.00)
Review of Non licensed support staff	(80,000.00)
Eliminate Orchestra at Middle Schools	(59,500.00)
Eliminate 9th grade athletic teams from athletic budget	(84,000.00)
Eliminate Patrol Stipend	(22,000.00)
Reduce 50% each Media EA would have 2 buildings - Elementary	(96,000.00)
Walk Distance = .5 mile per FY20 info	(115,600.00)
Elementary walk zone support with buses so long as no additional cost	0.00
Special Education Transportation	0.00
Total adjustments (including CERTAIN & Considering)	(1,053,946.00)

Next Steps: Timeline

March

- Board workshop: To Be Announced
- Additional work with principals, leaders

March-April

- Online input form for parents and community
- District presentations -To Be Determined
- Superintendent presents the adjusted budget recommendation to Board

June

- Board approves final budget

Next Steps: Budget Input

Board Guidance and Direction

Online input at www.isd191.org/budget-input

- What programming would you prioritize as the district works toward its mission?
- What efficiencies should the district explore?



Activities Budget Adjustments for FY21 as of 3 13 2020

Item Description	Savings	Benefit Cost (Fica & PERA/TRA)	Total Savings (Sal + Ben)	Impact Statement
Reduce the High School Newspaper/Editorial Head Stipend	\$3,982	\$597	\$4,579	Currently no publications/updates that are known generated by this position.
Reduce the High School Newspaper/Editorial Assistant Stipend	\$2,300	\$345	\$2,645	Currently no publications/updates that are known generated by this position.
Metcalfe Yearbook Stipend	\$1,800	\$270	\$2,070	No impact on student ability to participate. Offered at other middle schools.
Metcalfe Drama Stipend	\$2,754	\$413	\$3,167	No impact on student ability to participate. Offered at other middle schools.
Metcalfe Science Fair Stipend	\$2,100	\$315	\$2,415	No impact on student ability to participate. Offered at other middle schools.
Metcalfe Co-Curricular Lic. Inst./Other Stipend	\$474	\$71	\$545	No impact on student ability to participate. Offered at other middle schools.
Metcalfe Student Council Stipend	\$3,100	\$465	\$3,565	No impact on student ability to participate. Offered at other middle schools.
Metcalfe Marching Band Stipend	\$2,800	\$420	\$3,220	No impact on student ability to participate. Offered at other middle schools.
Metcalfe Proud Stipend	\$1,800	\$270	\$2,070	No impact on student ability to participate. Offered at other middle schools.
Metcalfe Vocal Music Stipend	\$2,800	\$420	\$3,220	No impact on student ability to participate. Offered at other middle schools.
Metcalfe Drumline Stipend	\$450	\$68	\$518	No impact on student ability to participate. Offered at other middle schools.
TOTAL			\$28,014	

Athletic Budget Adjustments for FY21 as of 03/13/2020

Item Description	Savings	Benefit Cost (Fica & PERA/TRA)	Total Savings (Sal + Ben)	Impact Statement
Reduce After-School Activity Bus to 2 days per week		Estimated Savings	\$48,600.00	The original purpose of the 4:30 PM activity bus was to provide transportation home for student athletes and activity participants with after school events and practices. Very few students ride the activity bus home. The reduction to two days per week would be communicated to both MS and HS students and activities that utilize the bus would be scheduled more purposefully on these days. This has no impact on the BYC buses that transport students home at 6:00 PM.
Eliminate Assistant 1 Assistant Coach Position in: Softball, Girls Basketball, Boys Basketball, Girls Soccer	\$18,083.75	\$2,712.56	\$20,796.31	This will assign one coach per level in each program (i.e. 5 levels of basketball equals 5 coaches). Currently these programs have an additional assistant coach assigned to varsity. There will be fewer adults working with students increasing the student to coach ratio. No impact on student ability to participate.
6A. Eliminate Spirit Cheer Program	\$7,135.75	\$1,070.36	\$8,206.11	It will eliminate opportunities for students. Fall Spirit Cheer Team currently cheer at 8 football games. There has not been enough students to sustain a Winter Spirit Cheer Team. Competitive Cheer is a separate program that would continue as an opportunity for interested participants.
6B. Transportation for Spirit Cheer to travel to away football games			\$1,600.00	Estimated cost of \$400 per trip and 4 away games
Eliminate Assistant Football Coaching Stipends (Approx 2.5 FTE)	\$10,500.00	\$1,575.00	\$12,075.00	The football program has been reduced from 5 levels of football to 4, however the coaching positions have never been adjusted. No impact on student ability to participate.
Eliminate JV Boys Golf Stipend	\$4,100.00	\$615.00	\$4,715.00	Numbers are low and do not necessitate an additional coach. No impact on student ability to participate.
Eliminate 1 Stipend from Boys and Girls Cross Country	\$5,600.00	\$840.00	\$6,440.00	There will be fewer adults working with students increasing the student to coach ratio. No impact on student ability to participate.
TOTAL			\$102,432.43	

Closing Schools and Right-sizing		
	Result of Building Closings	
Unit	FTE	Dollars
Elementary		
BEA	13.60	\$945,984.02
EA	2.00	\$77,131.54
Secondary		
BEA	11.00	\$821,812.66
Clerical	5.00	\$254,791.00
Custodial	5.00	\$316,493.90
Principal	1.00	\$197,668.73
	37.60	\$2,613,881.85
Result of Right Sizing (Enrollment Reduction) (7509 Enrollment)		
Elementary Teachers Right Size	6.50	\$406,990.32
Secondary Teachers Right Sizing	14.40	\$906,095.27
	20.90	\$1,313,085.59

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List of Adjustments	Add (Reduce)
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Insurance Assumptions	(105,000.00)
Increase Revenue for 3rd Party Billing	(200,000.00)
Non licensed staff adjustments	(105,000.00)
Branding Marketing added budget need	100,000.00
	(1,057,500.00)
Additions to Budget list of adjustments for FY21 as of 03/13/2020	
Adjustments To Be Considered	
Fund Mental Health Contract FY21 w/ FY20 Safe Schools money restricted	200,000.00
One-Time Costs of Capital modifications for moved programs	200,000.00
Activity Fees Increase	(125,400.00)
Increased Athletic/Activities Adjustments	(55,446.00)
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Raise class size by 1 High Schools	(140,000.00)
Review of Non licensed support staff	(80,000.00)
Eliminate Orchestra at Middle Schools	(59,500.00)
Eliminate 9th grade athletic teams from athletic budget	(84,000.00)
Eliminate Patrol Stipend	(22,000.00)
Reduce 50% each Media EA would have 2 buildings - Elementary	(96,000.00)
Walk Distance = .5 mile per FY20 info	(115,600.00)
Elementary walk zone support with buses so long as no additional cost	0.00
Special Education Transportation	0.00
Total adjustments (including CERTAIN & Considering)	(1,053,946.00)

Staffing Profile: Are students receiving access to high-quality educators?

Burnsville Public School District

Student-Educator Ratios

Student-Educator Ratios

Ratio of students to licensed teachers

Number of students per licensed teacher	15
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October 1 student count	8,346
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Total licensed teacher FTE count	562.69
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Ratio of students to licensed teachers and support staff

Number of students per licensed teacher and support staff	13
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October 1 student count	8,346
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Total licensed teacher and support staff FTE count	639.13
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Ratio of students to all licensed staff

Number of students per licensed staff	12
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October 1 student count	8,346
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Total licensed staff count	708.59
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Burnsville Public School District

Address: 200 West Burnsville Pkwy Burnsville, MN 55337

Phone: 952 707 2005

Web: <http://www.isd191.org/>

Email: tbattle@isd191.org

[More Detail...](#)

Prior Lake-Savage Area Schools

Student-Educator Ratios

Student-Educator Ratios

Ratio of students to licensed teachers

Loading...

Data is not available for current selection(s).

Prior Lake-Savage Area Schools

Address: 4540 Tower St Prior Lake, MN 55372-2058

Phone: 952 226 0000

Web: <http://www.priorlake-savage.k12.mn.us/>

Email: tstaloch@priorlake-savage.k12.mn.us

[More Detail...](#)

Staffing Profile: Are students receiving access to high-quality educators?

Rosemount-Apple Valley-Eagan

Student-Educator Ratios

Student-Educator Ratios

Ratio of students to licensed teachers

Number of students per licensed teacher	17
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October 1 student count	28,399
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Total licensed teacher FTE count	1,675.51
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Ratio of students to licensed teachers and support staff

Number of students per licensed teacher and support staff	15
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October 1 student count	28,399
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Total licensed teacher and support staff FTE count	1,876.95
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Ratio of students to all licensed staff

Number of students per licensed staff	14
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October 1 student count	28,399
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Total licensed staff count	2,078.75
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Rosemount-Apple Valley-Eagan

Address: 3455 153rd St West Rosemount, MN 55068-4946

Phone: 651 423 7700

Web: <http://www.district196.org>

Email: supt@district196.org

[More Detail...](#)

Bloomington Public School District

Demographics: Teachers

Student-Educator Ratios

Student-Educator Ratios

Ratio of students to licensed teachers

Number of students per licensed teacher	15
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October 1 student count	10,251
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Total licensed teacher FTE count	673.35
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Ratio of students to licensed teachers and support staff

Number of students per licensed teacher and support staff	13
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October 1 student count	10,251
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Total licensed teacher and support staff FTE count	766.80
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Ratio of students to all licensed staff

Number of students per licensed staff	12
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October 1 student count	10,251
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Total licensed staff count	883.37
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Bloomington Public School District

Address: 1350 W 106th St Bloomington, MN 55431-4152

Phone: 952 681 6400

Web: <http://www.bloomington.k12.mn.us/>

Email: lfujitak@isd271.org

[More Detail...](#)

Lakeville Public School District

Student-Educator Ratios

Student-Educator Ratios

Ratio of students to licensed teachers

Number of students per licensed teacher	19
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October 1 student count	11,005
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Total licensed teacher FTE count	587.32
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Ratio of students to licensed teachers and support staff

Number of students per licensed teacher and support staff	17
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October 1 student count	11,005
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Total licensed teacher and support staff FTE count	642.75
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Ratio of students to all licensed staff

Number of students per licensed staff	15
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October 1 student count	11,005
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Total licensed staff count	716.82
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Lakeville Public School District

Address: 17630 Juniper Path, Suite A Lakeville, MN 55044-9452

Phone: 952 232 2000

Web: <http://www.isd194.k12.mn.us/>

Email: isd194@isd194.org

[More Detail...](#)