

AGENDA

**SCHOOL DISTRICT OF NEW GLARUS
REGULAR SCHOOL BOARD MEETING**

MONDAY, OCTOBER 24, 2022

**HIGH SCHOOL LIBRARY/MEDIA CENTER, ROOM 183 JOIN ZOOM MEETING USING
LINK**

**HTTPS://US02WEB.ZOOM.US/J/81950843154?PWD=N1JVWITUVMFYQ3HRZJH
WWDJDL0NKDZ09 BY PHONE USING 1-646-568-7788 MEETING ID 819 5084 3154
& PASSWORD 960434**

1701 2ND STREET

NEW GLARUS, WISCONSIN 53574

7:15 PM

- I. **CALL TO ORDER**
 - A. Agenda Published
 - B. Roll Call
 - C. Approval of Agenda and Revisions
- II. **INTRODUCTIONS-PRESENTATIONS**
 - A. FCCLA Presentation
- III. **PUBLIC COMMENT PERIOD**
- IV. **APPROVAL OF CONSENT AGENDA**
 - A. Item(s) To Be Removed From Consent Agenda
 - 1. Board Minutes

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SCHOOL DISTRICT OF NEW GLARUS DISCUSSION AND REGULAR SCHOOL BOARD MEETING

Monday, October 10, 2022

CALL TO ORDER

The meeting was called to order at 7:16 p.m. by Board President, Bill Oemichen. The agenda was posted at the New Glarus Elementary School, New Glarus Middle School, New Glarus High School, Bank of New Glarus, New Glarus Post Office, State Bank of Cross Plains – New Glarus Branch, Woodford State Bank – New Glarus Branch, and the District Website.

ROLL CALL

Present: Bill Oemichen, Larry Stuessy, Travis Zimmerman, Corrine Hendrickson, Cari Ann Muggenburg, Ron Roesslein, and Casey Umhoefer.

APPROVAL OF AGENDA AND REVISIONS

Motion by Larry Stuessy to approve the agenda as presented. Second by Casey Umhoefer.
Motion carried 7-0.

INTRODUCTIONS –PRESENTATIONS

2021-22 State Assessment Results

Dr. Thayer presented 2021-22 State Assessment results to the Board. Overall, the District showed strong results and is not seeing the learning loss that other districts are experiencing after Covid.

PUBLIC COMMENT PERIOD

~None

APPROVAL CONSENT AGENDA

ITEM(S) TO BE REMOVED FROM CONSENT AGENDA

1. BOARD MINUTES & CLOSED SESSION MINUTES
2. APPROVAL OF BILLS
3. TREASURER’S REPORT
4. STAFFING REPORT
5. DONATIONS

Motion by Larry Stuessy to approve the Consent Agenda as presented. Second by Casey Umhoefer.
Motion carried 7-0.

COMMITTEE UPDATES

POLICY, COMMUNICATION & ADVOCACY; Did not meet.

HANDBOOK AND PERSONNEL; Did not meet.

BUDGET; Met. Reviewed the 2022-23 Budget and discussed lowering the mill (tax) rate. Tammy Marty, Business Manager presented 2023-24 budget projections.

CURRICULUM, SPORTS & CO-CURRICULAR; Did not meet.

FACILITIES, TRANSPORTATION, AND TECHNOLOGY; Met. The Committee opened the meeting and then convened into closed session to review legal recommendations regarding encroachments on school district property.

DISCUSSION AND POSSIBLE ACTION ITEMS

A. Spanish Club Peru Summer Trip

The Board reviewed a request from the Spanish Club to move forward with their planned trip to Peru in the summer of 2023. This trip was previously postponed due to the pandemic.

Motion by Travis Zimmerman to approve the Spanish Club trip to Peru as presented. Second by Casey Umhoefer. Motion carried 6-0-1.

Abstained: Corrine Hendrickson

B. German Club Trip to Austria/Germany/Switzerland

The Board reviewed a request from the German Club to offer a trip to Austria/Germany/Switzerland in the summer of 2023. Typically, club trips alternate years so multiple trips do not occur in the same year. However, due to the German Club trip being cancelled during the Pandemic the Administration recommended approval of the trip for 2023. After this year club trips would return to alternating years.

Motion by Travis Zimmerman to approve the German Club trip to Austria/Germany/Switzerland as presented. Second by Ron Roesslein. Motion carried 7-0.

C. Board Communication procedures With the Public

The Board continued their discussion regarding board communication procedures with the public. Dr. Thayer reviewed the changes made on the web page for the school board including the new group board email and placement of individual email addresses. Board members asked if term expire dates could be added under individual board members.

D. Performing Arts Club Proposal

The Board reviewed a proposal to form a Performing Arts Club.

Motion by Travis Zimmerman to approve the Performing Art Club Proposal as presented. Second by Cari Ann Muggenburg. Motion carried 7-0.

E. Resignations

~None

F. New Hires

1. Troy Zimmerman – Custodian

The Administration recommended hiring Troy Zimmerman as Custodian.

Motion by Cari Ann Muggenburg to approve the hiring of Troy Zimmerman as Custodian.
Second by Larry Stuessy. Motion carried 6-0-1.

Abstained: Travis Zimmerman

2. Kris Endicott – MS Girls Basketball Coach

The Administration recommended hiring Kris Endicott as MS Girls Basketball Coach.

Motion by Casey Umhoefer to approve the hiring of Kris Endicott – MS Girls Basketball Coach. Second by Travis Zimmerman. Motion carried 7-0.

3. Rudi Feller – MS Boys Basketball Coach

The Administration recommended hiring Rudi Feller as MS Boys Basketball Coach.

Motion by Travis Zimmerman to approve the hiring of Rudi Feller as MS Boys Basketball Coach. Second by Casey Umhoefer. Motion carried 7-0.

DISCUSSION ITEMS

A. 3rd Friday Count

Dr. Thayer reviewed the 3rd Friday Count report with the Board.

B. Summer School Report

Anthony Edge, Assistant Principal, reviewed the 2022 Summer School Report with the Board. 522 students participated in 2022 summer school classes.

C. 2022-23 Budget and Mill Rate

Budget Committee Chair, Travis Zimmerman began discussions with the Board about the 2022-23 Budget and potential reduction in the mill rate. After discussion the Board decided they would like to see two options for consideration at the next board meeting. A .25 and zero reduction in the mill rate.

Board President, Bill Oemichen asked Board Vice-President, Larry Stuessy to take the chair as he would like to make a motion. Vice-President Stuessy agreed and took over the meeting chair.

Motion by Bill Oemichen to ask the Administration to continue modeling out a .25 and zero reduction in the mill rate to accomplish two options for consideration at the October 24th Board meeting. Second by Cari Ann Muggenburg. Motion carried 7-0.

Vice-President Larry Stuessy then returned the chair to President, Bill Oemichen.

- D. Referendum Projects – Prepare for Upcoming Village Plan Commission Meeting
The Board discussed how to prepare for the upcoming Village Plan Commission Meeting. Dr. Thayer and Board President, Bill Oemichen encouraged Board member attendance and participation at the Village Plan Commission Meeting. Facilities, Transportation, and Technology Committee Chair, Travis Zimmerman suggested holding a committee meeting on Wednesday, October 19th at 6:30 p.m. to prepare for the Village Plan Commission Meeting.

FUTURE SCHOOL BOARD AND COMMITTEE MEETINGS.

- October 24, 2022 – Discussion and Regular Board Meeting – 7:15 p.m.
- November 14, 2022 – Discussion and Regular Board Meeting – 7:15 p.m.

CLOSED SESSION

The Board will entertain a motion to convene into closed session pursuant to s.19.85 (1) (a) and/or (g) as appropriate to,

1. Review legal recommendations regarding encroachments on school district property.
2. Discuss the educational and disciplinary status of a district pupil. The Board may take action in closed session, if necessary and appropriate. Thereafter, the Board will entertain a motion to reconvene into open session. The Board may take further action that is necessary and appropriate. The Board will then entertain a motion to adjourn.

Motion by Cari Ann Muggenburg to move into closed session at 8:50 p.m. Second by Larry Stuessy.
Motion carried 7-0 with a roll call vote.

Bill Oemichen, Aye, Larry Stuessy, Aye, Travis Zimmerman, Aye, Corrine Hendrickson, Aye, Cari Ann Muggenburg, Aye, Casey Umhoefer, Aye, Ron Roesslein, Aye.

Motion by Ron Roesslein to move back into open session at 9:40 p.m. Second by Larry Stuessy. Motion carried 7-0.

ADJOURN

Motion by Larry Stuessy to adjourn the meeting at 9:41p.m. Second by Cari Ann Muggenburg.
Motion carried 7-0.

Respectfully submitted by Corrine Hendrickson/Kris Anderson

**SCHOOL DISTRICT OF NEW GLARUS
PURCHASING CARD ACTIVITY
SEPTEMBER 30, 2022**

Vendor	Description	Amount
JOHNSON CONTROLS FIRE	yearly renewal	19,886.00
JOHNSON BLOCK AND CO	2021-2022 AUDIT PROGRESS	13,500.00
EMC INSURANCE COMPANIES	district insurance	9,579.82
ROSEN FORD	MAINT FOR VANS	9,038.70
HUDL	ANNUAL RENEWAL	8,700.00
NEW GLARUS	AUG SERV	7,117.81
NEW GLARUS	AUG SERV	6,682.15
"PROJECT LEAD THE WAY, INC"	PLTW Renewal	6,400.00
BSN SPORTS LLC	MS G/BBB UNIFORMS HS GBB SUPPLIES FB SUPPLIES	4,858.16
APPLE.COM/US	iPads for Athletics / SPED	2,990.00
BADGER SPORTING GOODS CO.	VB/BBB/FB/CC SUPPLIES	2,849.50
FOLLETT SCHOOL SOLUTIONS	Library Account 432 - Books	2,646.98
WAVE - *INTEGRATED IT TRA	Personal Development - Tech Department (2 licenses)	2,398.00
EMC INSURANCE COMPANIES	Workers comp	1,998.00
WENGER CORPORATION	New Music Stands	1,976.50
ALPHAGRAPHICS MIDDLETON	district newsletter	1,921.52
NEW GLARUS	AUG SERV	1,903.92
RBS ACTIVEWEAR AND THUNDE	Sunshine Club-Staff Shirts	1,835.00
DBC*BLICK ART MATERIAL	upplies for 2DF, ms art	1,546.27
MHEALEKS	ALEKS SUBSCRIPTIONS	1,533.75
TYPING.COM	Library Account 439 - typing.com renewal	1,489.50
RENNING LEWIS & LACY S.C.	JULY SERVICES	1,457.50
JOHNSON CONTROLS FIRE	fire monitoring	1,430.00
LEXIA LEARNING SYS LLC	Lexia Reading Software	1,200.00
NORTH AM MECHANICAL	HVAC SERVICES	1,006.66
SAN-A-CARE	custodial supplies	982.32
VERNIER SOFTWARE & TECHNO	Vernier probes for science classes.	969.53
MHEALEKS	subscription	952.56
"PROJECT LEAD THE WAY, INC"	MS PLTW	950.00
WISBCA	WBCA Membership & Clinic Registration (B&G Basketball)	830.00
FFA ORG ONLINE	National Convention Registrations	810.00
MONONA PLUMBING AND FIRE	PLUMBING REPAIRS	792.84
B2B PRIME*1M0ZB3X60	Amazon business renewal	779.00
FOLLETT SCHOOL SOLUTIONS	Library Account 432 - Books	778.48
AMAZON.COM*101NX32I3 AMZN	Concessions	661.04
WASTE MGMT WM EZPAY	SEPT SERVICES	639.43
VOYAGER SOPRIS LEARN'G	Transmath Purchase.pdf	601.38
BADGER SPORTING GOODS CO	Staff Shirts	531.00
VOYAGER SOPRIS LEARN'G	VMath purchase.pdf	508.95
RYDIN DECAL- MOTO	STUDENT STAFF PERMITS	503.00
DBC*BLICK ART MATERIAL	variety of supplies for MS and 2Df	501.25
BESTBUYCOM806679723229	LAPTOP FOR STUDENT WITH VI	499.00
TM *NATIONAL FFA	National Convention Conert Tickets	495.00
COSTCO MEMBERSHIP FEE	Costco Membership fee	443.10
OFFICEMAX/DEPOT 6869	Supplies	399.33

**SCHOOL DISTRICT OF NEW GLARUS
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SMK*SURVEYMONKEY.COM	Annual Survey Monkey Fee	384.00
SAN-A-CARE	custodial supplies	370.40
AMZN MKTP US*1F9GC28E0 NEW GLARUS	(30) wired mouse/Mini PC for HS conferance rm FB FIELD	363.67 359.69
AMZN MKTP US*1U55P2EA2	supplies for ms and hs art projects.	333.96
THREE MINUTE THEORY	Theory Curriculum for MS/HS Choirs	333.00
AMZN MKTP US*1V3Q11XB2	Art Supplies	331.33
BADGER SPORTING GOODS CO.	Basketball Supplies (Basketball Budget)	330.00
AMAZON.COM*1F37Y4UF1 AMZN	printer/toner	326.30
WASDA	WASDA Fall Conference	325.00
WEST ALLIS BLUEPRINT SUPP	Foam Board print	320.00
PELLITTERI WASTE SYSTEMS	dumpster rental	316.50
AMZN MKTP US*1M5V17PV0	ink for ES plotter	308.00
RENNING LEWIS & LACY S.C.	June legal	308.00
OFFICEMAX/DEPOT 6869	Supplies	300.58
ROCKET INDUSTRIAL	custodial supplies	294.00
WPY*WORLD DAIRY EXPO INC	World Dairy Expo	270.00
AMZN MKTP US*1M61R3OH1	PBIS Prizes	269.74
WARD BRODT MUSIC	flute repair	267.00
FIRST FOR INSPIRATION & R	RoboKnights Registration	262.00
GRAINGER	plumbing urinal repairs	258.16
DEMCO INC	Book processing supplies	254.91
SPECTRUM	SEPT SERV	253.35
ASHA 3	ASHA Dues	253.00
DBC*BLICK ART MATERIAL	supplies for ms and hs art	252.22
AMZN MKTP US*1U0OB1KF1	FFA Event	251.44
EVENT* WISCONSIN SKYWA	Skyward Conference	250.00
OVERTURE CENTER	Jerry Award Registration for Musical	250.00
AMZN MKTP US*1F8IU2NO0	RETRACTABLE BARRIER	243.90
AMZN MKTP US*1M7M04760	school Mints for iready	239.97
GRAINGER	plumbing faucet repairs & batteries	237.46
AMAZON.COM*X764X67D3 AMZN	Concessions	233.42
AMAZON.COM*1M9RS3JM0 AMZN	Books	233.16
AMZN MKTP US*1F9QG7QA1	chromebook	228.00
COSTCO WHSE#1491	concession supplies	227.55
EVENT* WISCONSIN SKYWA	2022 Skyward Fall Conference	225.00
EVENT* WISCONSIN SKYWA	Skyward Conference	225.00
EVENT* WISCONSIN SKYWA	Skyward User Group Conference	225.00
EVENT* WISCONSIN SKYWA	Skyward Registration	225.00
EVENT* WISCONSIN SKYWA	SKYWARD FALL UG REGISTRATION	225.00
COSTCO WHSE#1491	Homecoming Food	222.82
AMAZON.COM*A53BW8YG3 AMZN	Books for ELA 8	222.57
AMAZON.COM*1V7XX4MS2	ES office fridge	221.17
AMZN MKTP US*1V8XE5DK2	Desk for MS intervention	219.00
AMZN MKTP US*1V67Z5891	Misc - wired mouse/hdmi adapters	218.28
AMZN MKTP US*1F47R2CC1	FUND 21-donation of supplies	213.39
SQ *DECA INC.	DECA memberships	208.00

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"ATTAINMENT COMPANY, INC A"	Math Curriculum-	206.10
New Glarus Post Office	Postage	198.00
STATE BAR OF WISCONSIN	Mock Trial Registration Fee	195.00
BYU CONTINUING ED2	BYU CLASSES	195.00
BYU CONTINUING ED2	BYU CLASSES	195.00
BYU CONTINUING ED2	BYU	195.00
AMZN MKTP US*1U7T77U20	cases and screen protectors for assessment ipads	194.20
AMZN MKTP US*1F3WX2MT2	Books	191.94
SAMS CLUB #4840	Concessions	187.78
AMAZON.COM*1V0644BV0	Books	183.22
GENERATIONGENIUS.COM	Renewal of science and math supplemental curriculum	175.00
AMZN MKTP US*1M53I7PE0	PBIS Prizes	165.04
"SCHOLASTIC, INC."	6th grade scholastic news	164.73
AMZN MKTP US*JW5MJ6EM3	Classroom Supplies	162.09
IN *WISCONSIN CUTLERY & K	FCS Classroom	160.44
ROYS MARKET	FCS Classes and Food Science Class Supplies	156.47
WARD BRODT MUSIC	156.00 Tuba Mouthpieces	156.00
AMZN MKTP US*1F0UA4SA0	PBIS Prizes	153.96
AMZN MKTP US*171QR8203	Supplies for life skills/classroom	150.43
AMZN MKTP US*1F4V53SX0	Floral Lab - MS	149.00
A440 PIANO SERVICES	Piano Tuning	145.00
FOLLETT SCHOOL SOLUTIONS	Books	140.20
PARKING - FFA 2022 BUS	Convention Parking	140.00
RENNING LEWIS & LACY S.C.	JULY LEGAL	140.00
SP BLOXELS	Bloxels renewal	135.00
J.W. PEPPER	HS Choir Music	133.95
J.W. PEPPER	Music for MS Choirs	133.65
PIZZA HUT 040673	fb dinner	130.78
AMZN MKTP US*1V2P886X0	wireless HDMI	129.99
SPECTRUM	SEPT SERV	119.97
AMZN MKTP US*1M19F58X2	rolling carts	119.96
FADV BACKGROUND SCREENIN	background checks	118.96
AMAZON.COM*1F2V66V41	MS PBIS supplies	115.47
LAKESHORE LEARNING MATER	Touch box, egg shakers, and pounding toy	114.96
KALAHARI RESORT - WI	2022 Skyward Fall Conference - Hotel	114.40
KALAHARI RESORT - WI ECOM	Skyward Conference	114.40
KALAHARI RESORT - WI ECOM	Hotel Reservation for Skyward User Group Conference	114.40
KALAHARI RESORT - WI ECOM	Hotel for Skyward conference	114.40
KALAHARI RESORT - WI ECOM	SKYWARD UG LODGING	114.40
J.W. PEPPER	Music for HS UW Platteville Honor's Choir	113.95
AMZN MKTP US*1F0KC5YS1	origami paper for 6th	113.88
DICK'S CLOTHING&SPORTING	fb supplies	113.75
AMZN MKTP US*1U9LY2SO0	CLASS OF 2026 (Frosh) Homecoming order	112.85
AMZN MKTP US*1F7KD69T2	chair pockets	110.98
AMZN MKTP US*1M3T26JQ2	Art Supplies	110.57
FIRST FOR INSPIRATION & R	RoboKnights Kit	110.00
AMZN MKTP US*1M6NO8EJ2	Office Supplies	107.33

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BUILDERSFIRSTSOURCE63731	lumber -repairs in elementary courtyard	106.41
SUPER DUPER PUBLICATIONS	Testing Protocols for the S/L Team	105.50
APPLE.COM/BILL	AAC app to support communication needs	105.49
AMZN MKTP US*1V3BJ5Q01	Class supplies	103.04
AMAZON.COM*857XW0RJ3	Kleenex	102.40
AMZN MKTP US*1M47C3E22 AM	Lab Supplies	101.93
BILL DORAN - MADISON	Cut Flowers - landscape and Floral	100.00
PAYPAL *WISCONSINHI	Esports team sign up fee with WIHSEA	100.00
HENRY VILAS ZOO	3rd Grade Field Trip	100.00
AMZN MKTP US*1F64533A2	graphing calculator	99.99
AMZN MKTP US*1V2E53QR2	White Board Rags.pdf	99.95
MONROE TIMES / MORRIS MED	Monroe times subscription renewal	99.00
J.W. PEPPER	Music for HS Choir and Madrigals	98.05
WARD BRODT MUSIC	Flute repair	96.00
ZOOM.US 888-799-9666	100+ Participant Fee	94.95
AMZN MKTP US*1U16F3FV1	Writing Boards	94.95
WARD BRODT MUSIC	94.95 Bassoon Reeds	94.95
AMZN MKTP US*1F4MX7SZ2	I-Spy books, binder labels, Gropolis Concentration/ Focus Game	94.35
AMZN MKTP US*141S61DW3	Art Supplies	93.78
AMZN MKTP US*1M9A918D0	Counseling office supplies	93.35
AMZN MKTP US*1U52S09E2	Floral Design Supplies	92.54
AMZN MKTP US*1U7RF34K0	paper for plotter	90.25
AMAZON.COM*1M9M99VI2	Shredder/equipment for elementary sped staff	89.99
AMAZON.COM*1V3EZ5KK0	Snack cups (3rd Grade)	89.91
AMZN MKTP US*1U7AQ20K1	Treats for Homecoming	89.04
WARD BRODT MUSIC	reed order	87.98
AMZN MKTP US*1M0GB5N61	Books	87.27
"THINK SOCIAL PUBLISHING,"	Regulation materials	85.18
WALMART.COM AA	Fiberfill and storage containers	84.33
OVERTURE CENTER	State Honors Tickets	84.00
AMZN MKTP US*1V3YW6UP1	Supplies	81.53
AMZN MKTP US*1F4Y75KH0	Science 7/8 Materials - chart paper	81.42
AMZN MKTP US*1U00R22T1	silcone mats to protect desks	80.91
AMZN MKTP US*1F78J9H10	Supplies	80.46
COSTCO WHSE#1491	fb dinner supplies	80.27
AMZN MKTP US*1U71Q1RP2	Concessions	79.96
J.W. PEPPER	Music for HS Madrigals	78.49
AMAZON.COM*482EB5JP3 AMZN	Headphones - K/1	78.40
PHILLIPS 66 - MONROE PHIL	FUEL	77.60
AMAZON.COM*1F1024N12 AMZN	Bookcases for MS	77.48
AMZN MKTP US*1M0T24NK2 AM	Classroom Supplies	77.19
AMZN MKTP US*1U0LD5NZ0	Treats for PBIS drawings	76.90
TARGET 00010603	Food Science Supplies	76.58
THE INFORMED SLP	therapy/student resources & materials	76.00
AMZN MKTP US*1U6QC8M12	Classroom supplies and now connect 4 games for playtime	74.35
WARD BRODT MUSIC	reed order	73.98
AMZN MKTP US*1F58H4PC1	HDMI wireless adapters	73.98

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ID WHOLESALER	ID CARDS FOR PRINTER	72.94
SAMSClub.COM	Concessions	72.45
AMAZON.COM*1V1GN2Y20	therapy/student resources & materials	72.43
PAYPAL *PDFFILLER	PDF subscription	72.00
WARD BRODT MUSIC	71.97 Bassoon Reeds	71.97
AMZN MKTP US*1F52F6GL0	PBIS Prizes	71.79
AMAZON.COM*1M4TS5572	Books	70.96
WISCONSIN SCHOOL PSYCHOLO	WSPA membership dues	70.00
STEVE WEISS MUSIC INC	Timpani Mallets	68.47
AMZN MKTP US*1U7558M00	Adaptive Kitchen workstation-1 handed use	64.85
AMZN MKTP US*1F9U60P52	Books	64.42
AMZN MKTP US*1F80X5501	Podium stand for MS	63.99
AMZN MKTP US*1U5ZS5AY0	HS Supplies	63.99
J.W. PEPPER	Music for HS UW Platteville Honor's Choir	63.99
COSTCO WHSE#1491	fb dinner supplies	62.94
J.W. PEPPER	MS Choir Music	62.24
AMZN MKTP US*1M13F7QY1	Books	61.37
AMZN MKTP US*1F92Q6HD1	Science 7/8 Materials - poster board	60.20
WISCONSIN ASSOCIATION OF	Election Webinar	60.00
AMZN MKTP US*1F5DL93L1	Food science supplies	59.97
AMZN MKTP US*1F7NE5840	MS Floral Lab	59.94
AMAZON.COM*1V70F4UV1	HS 3 Ring Binders for music	59.80
J.W. PEPPER	Music for MS Choir	58.65
AMZN MKTP US*1U0X58Y50 AM	Office Supplies	57.96
AMAZON.COM*1V5796W10 AMZN	Books	57.69
AMAZON.COM*1M2GB6E82 AMZN	Books	57.62
ROY'S MARKET	Homecoming Band Tailgate post parade/ pre- pregame show	57.44
AMZN MKTP US*1F5H76HE1	Two student planners	56.88
OFFICEMAX/DEPOT 6869	NGMS Supplies	56.03
COSTCO WHSE#1491	b supplies/dinner	55.74
AMZN MKTP US*1F7P03RY1	Playground equipment	55.29
AMZN MKTP US*1M2OG3WB0	Personal care products and life skills tools for classroom	54.95
PICK N SAVE #179	Food Science Supplies	53.83
HOMEGOODS.COM	Indoor/ Outdoor Large Jenga game	53.79
AMZN MKTP US*1F5L192H2	Dry Erase Dots, Pens, and Erasers	52.25
BACKBLAZE	online backup september	51.82
AMZN MKTP US*1M9A34NT1	Laptop screen for hp G8	51.70
AMZN MKTP US*1U20V75Q0	Headsets with microphones for Speech to text, adapted pencils	51.57
EJAZZLINES	Boogie Woogie Jazz	50.85
AMZN MKTP US*142H21LA0	Paper for plotter	50.00
OFFICEMAX/DEPOT 6869	Office Supplies	49.58
AMZN MKTP US*1F78J12Y0	Floral Lab - MS	49.43
DBC*BLICK ART MATERIAL	senior studio	48.61
AMZN MKTP US*1F8OS0P91	MISC supplies - Flash drives	48.59
AMAZON.COM*1F5ND7C41	Books	48.48
AMAZON.COM*1F46G7YB1 AMZN	Dry Erase Markers (3rd Grade)	47.98
WAL-MART #0802	Classroom Supplies	47.60

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AMZN MKTP US*1U3O63NM0	Supplies	47.49
TST* POOLEY'S SPORTS BAR	Pooley's Music Meeting	47.00
AMZN MKTP US*1U8EW3H31	Binders & Highlighters for Choirs	46.40
WARD BRODT MUSIC	reed order	45.98
AMAZON.COM*1F9PO2IW0 AMZN	Books	45.97
AMZN MKTP US*1F2EU8VN1	kitchen supplies	45.36
J.W. PEPPER	My Fav Things Jazz Band	45.00
AMZN MKTP US*1F0V275X0	Office Supplies - Folders for Emergency Plan	44.97
ROYS MARKET	New Student Luncheon Supplies	44.01
WARD BRODT MUSIC	44.00 Tuba Repair	44.00
OFFICEMAX/DEPOT 6869	Supplies-	43.92
AMZN MKTP US*1F6AD61N1	Art Supplies	43.84
AMAZON.COM*1M82L42V0	therapy materials to support current student goals	43.20
AMZN MKTP US*1M2WS3NM2	HOCO SUPPLIES	43.05
J.W. PEPPER	Music for Veteran's Day Program	42.99
AMZN MKTP US*1M9945682	Personal care products and life skills tools for classroom	42.77
AMZN MKTP US*145KU14B0	Counseling Office Supplies	41.85
AMZN MKTP US*1M0YX2V81	Classroom supplies	41.75
BACKBLAZE	online backup 07/21 to 08/20	41.56
GRAINGER	custodial cart repairs tires	40.98
AMZN MKTP US*1F2CX7YR1 AM	Attachments Tools for emotional regulation and managing stress for s	40.97
CONOVER RESOURCES FOR	Life Skills Materials/videos	40.95
ROYS MARKET	Concessions supplies	40.83
AMZN MKTP US*1F1V17R21	Counseling office supplies	40.30
WORLD DAIRY EXPO IN	WDE Contest registrations	40.00
AMAZON.COM*1F3947N71 AMZN	MS Office Supplies	39.10
AMZN MKTP US*1V94C1MF2	Art Supplies	38.88
ROYS MARKET	Concessions	38.41
AMZN MKTP US*1F5J23GO1	PBIS Prizes	37.20
AMZN MKTP US*1U21N09Z0	Supplies for director - laptop stand and hanging files	37.14
AMZN MKTP US*1M9FB33N0	Classroom Supplies	37.05
TARGET 00010603	Pep rally supplies	37.03
AMAZON.COM*1455K6F11 AMZN	Supplies	36.91
AMAZON.COM*1V4BM7QI2 AMZN	Books for special education department	36.20
KAHOOT! ASA	Annual Fee for professional use	36.00
AMAZON.COM*1U0FA76F1	PBIS candy	35.98
AMZN MKTP US*S58FA4IG3	3d Printer replacement parts	35.96
TARGET 00010603	Supplies and Materials	35.90
OFFICEMAX/DEPOT 6869	Supplies	35.57
J.W. PEPPER	Music for HS Choir	35.40
AMZN MKTP US*1U8NC1AT1	Homecoming King/Queen Supplies	34.98
AMZN MKTP US*1F6QS3L30	Bottled water for the classroom	34.89
AMZN MKTP US*1V93W10J2 AM	Water Bottles	33.98
AMZN MKTP US*149YV6CS1	IPAD CASES	33.96
AMZN MKTP US*1F9PG0Q12	Misc supplies 12	32.67
WM SUPERCENTER #802	HOMECOMING decoration stuff	32.44
AMZN MKTP US*1U4BS25P0 AM	Office Supplies	31.86

**SCHOOL DISTRICT OF NEW GLARUS
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WARD BRODT MUSIC	31.80 Beginner Band Books	31.80
APPLE.COM/BILL	resource to support IEP goals/student needs	31.64
AMZN MKTP US*1M2WL6SJ0	Books	30.96
AMZN MKTP US*1V3H19QE0	Classroom supplies (37.93=30.94+6.99)	30.94
AMZN MKTP US*1F20636G1	Book	30.87
SUGAR RIVER POWER CENTER	mower repairs	30.66
TEACHERSPAYTEACHERS.COM	therapy materials to support current student goals	30.60
J.W. PEPPER	Music for HS UW Platteville Honor's Choir	30.60
AMZN MKTP US*1M21C1VJ1	HOCO SUPPLIES	30.05
AMZN MKTP US*1F11D9WA2	Floral Design Supplies	29.99
OFFICEMAX/DEPOT 6869	Supplies	29.98
AMZN MKTP US*1U0SS3T32	Classroom Organization	29.98
AMAZON.COM*1M1AL2430 AMZN	(2) Boxes of Velcro Dots	29.96
AMAZON.COM*GW7RS97A3 AMZN	Office Supplies	29.87
AMAZON.COM*1F0S341Z2	Binders for MS Choir	29.81
TEACHERSPAYTEACHERS.COM	Narrative, Argumentative, Informational Writing tools and organizers	29.51
J.W. PEPPER	Music for HS Choir	29.50
WAL-MART #0802	Tab Dividers for Binders & Buckets for Highlighters	29.37
STATSMEDIC.COM	Monthly subscription for StatsMedic videos	29.00
AMAZON.COM*1U2V79CN1	Book	28.00
AMAZON.COM*1M1JY38B1	wireless keyboard	27.99
AMZN MKTP US*1F76T7ET1	Pocket Charts	27.97
AMZN MKTP US*1F2HA4JE0	HS Supplies	27.46
ETSY.COM - CBCORNHOLE	FFA Bags	27.42
AMZN MKTP US*1M4SO0432	HOCO SUPPLIES	27.03
APPLE.COM/US	Shipping fee from Apple	27.00
FTP*FINANCIAL TIMES	news	27.00
AMZN MKTP US*1U9FL46B1	Sight Word Flash Cards (3rd Grade)	26.99
AMZN MKTP US*1M96O1OM0 AM	Book box supplies	26.96
AMAZON.COM*U96JL8L13 AMZN	Classroom Expo Markers	26.91
AMZN MKTP US*1U6IR4281	Crayons	26.38
AMAZON.COM*PS1XZ66Z3	Classroom supplies - HS	26.18
AMZN MKTP US*1U0A50VS2	Red Marking Pencils for Choirs	25.26
AMZN MKTP US*1M0YO6B60 AM	Lab Supplies	25.20
AMZN MKTP US*1F4UK7TF1	HS Supplies	25.12
AMZN MKTP US*1F3PJ71Q2	supplies for ms art	25.11
BOOM CARDS	Digital learning membership	25.00
J.W. PEPPER	HS Choir Music	25.00
AMZN MKTP US*1U9G07PF0	Supplies	24.98
AMZN MKTP US*1U8KS9310	file folders	24.97
SUPER TEACHER WORKSHEETS	Math4 Kids Renewal	24.95
MATHWORKSHEETS4KIDS	Yearly renewal	24.95
AMZN MKTP US*1U2XW0VD1	file folders	24.63
AMZN MKTP US*1V82T05B1	Classroom Supplies	24.27
AMZN MKTP US*1M3YYOFF0	HOMECOMING SUPPLIES	23.68
SUPER DUPER PUBLICATIONS	Instructional tools	23.45
J.W. PEPPER	MS Choir Music	23.40

**SCHOOL DISTRICT OF NEW GLARUS
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AMZN MKTP US*1V0AV8SE0	Guidance Classroom supplies	23.20
AMZN MKTP US*1M6MT3I12	Clicker	22.99
AMAZON.COM*1F67W8HS2 AMZN	Book	22.99
AMAZON.COM*1V9BE57M1 AMZN	Office Supplies	22.48
AMAZON.COM*1M2QQ9720	Books	22.23
AMAZON.COM*1F5IU7LC1 AMZN	Batteries for clocks	21.34
NEW GLARUS HARDWARE	Homecoming Supplies	20.98
AMAZON.COM*1V1CE8602 AMZN	MS Office Supplies	20.94
AMZN MKTP US*1U4VN4E22	HS Supplies	20.80
AMZN MKTP US*1V2UU3MC2	P.E. Equipment	20.69
AMAZON.COM*1M3YM9U90	Books	20.29
DBC*BLICK ART MATERIAL	ART SUPPLIES	20.02
SQ *NEW GLARUS CHAM	IT PProf Day	20.00
AMAZON.COM*1F49C6DO1 AMZN	Cooler for milk	19.99
J.W. PEPPER	choir music	19.60
OFFICEMAX/DEPOT 6869	Supplies speech	19.17
AMZN MKTP US*1M68L3KM1	Lab Supplies	18.36
AMAZON.COM*1V0P997F2	MS PBIS supplies	18.08
RBS ACTIVE* NEW GLARUS	T-Shirt	18.06
RBS ACTIVE* NEW GLARUS	T-Shirt	18.06
WM SUPERCENTER #802	Binders, Tab Dividers, Legal Pads	18.00
AMZN MKTP US*1M7HV43K0	Office Supplies for teacher stock	17.99
AMZN MKTP US*1F6ZZ6JH1	HS Supplies	17.99
TEACHERSPAYTEACHERS.COM	therapy materials to support current student goals	17.77
AMZN MKTP US*1U5XU26F2	SD cards for Yearbook Photos	16.99
AMZN MKTP US*1V5ER6UC1	Guidance Classroom supplies	16.86
AMAZON.COM*1M4VE2XM0 AMZN	Laminate Sheets (3rd Grade)	16.65
AMAZON.COM*1U5IK91G1 AMZN	Books	16.48
AMZN MKTP US*1U2KS9HL1	stapler	15.99
AMZN MKTP US*1U2TY1MS0	CLASS OF 2026 (Frosh) Homecoming order	15.98
AUDIBLE*1F1RT8A41	Audible August 2022 Monthly membership charge	15.77
AMZN MKTP US*1V00B4H41	Books for ELA 8	15.23
AMAZON PRIME*1M11P2VLO	charge error	14.99
AMZN MKTP US*1M6WC5IV1 AM	Lab Supplies	14.98
AMZN MKTP US*1F2FI88S0 AM	Corded phone for testing purposes	14.98
AMZN MKTP US*1V7630U01	Supplies	14.77
YOGA 4 CLASSROOMS	Movement Activity Cards for Guidance	14.00
AMZN MKTP US*1F8171362	Supplies	13.99
AMAZON.COM*WY2RM9WS3	Supplies	13.98
AMZN MKTP US*1M1KP1422	HOCO SUPPLIES	13.98
AMZN MKTP US*1U6BH96H1	Balloons for decorating for homecoming for senior class	13.60
AMZN MKTP US*1F4AE0DK2	Books	13.34
AMZN MKTP US*1F6ON2S22	HOMECOMING SUPPLIES	12.76
USPS PO 5659000694	Special Education Mailing	12.55
NYTIMES*NYTIMES	news	12.50
AMZN MKTP US*1F1TZ7IQ1	origami paper for 6th	12.48
AMZN MKTP US*1F45634V0	textbooks	12.41

**SCHOOL DISTRICT OF NEW GLARUS
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AMAZON.COM*1M1EP1IJ2	MISC cables	12.39
SAMMYMILLERCONGREGATIO	Playbook Sept	12.00
AMAZON.COM*1M5ED6PE0	Lab Supplies	11.96
AMZN MKTP US*1M3378S72	textbooks	11.60
AMZN MKTP US*1F8IU4AA1	textbooks	11.60
OFFICE DEPOT #5910	Office Supplies	11.58
AMZN MKTP US*1M9XG7H61	Book	11.20
AMZN MKTP US*1M8HS5ZB0	Books	10.99
AMAZON.COM*1F1VO2SI2	I-Spy School Items Book	10.99
AMZN MKTP US*1V6GH4P50	Book	10.79
AMAZON.COM*9L6502WT3	USB hub	10.49
PRIME VIDEO*1F95B2ZJ2	charge error	9.99
AMZN MKTP US*1U1N07EB2	HS Supplies	9.99
PRIME VIDEO*1M9H29ALO	charge error	9.99
AMZN MKTP US*1U0R72YJ2	crayons	9.98
AMAZON.COM*1U2BH5BO2 AMZN	charge error	9.97
ROYS MARKET	Water concessions	9.95
AMZN MKTP US*1F8QU3822 AM	Food Science Supplies	9.55
PAYPAL *GOOGLE LLC GOOG	GOogle license - Google Meet	9.33
AMZN MKTP US*1M89F49U2	textbooks	9.24
AMZN MKTP US*1F94J2IJ2	AC Power cord	8.99
AMZN MKTP US*1M5J67AJ1	SPED SUPPLIES	8.99
ROYS MARKET	Candy for staff appreciation	8.98
AMZN MKTP US*1F7YN8GO1	textbooks	8.89
AMZN MKTP US*1V58T1UU2	textbooks	8.88
AMZN MKTP US*1F5WB4VL1	textbooks	8.88
AMZN MKTP US*1M53S2UQ2	textbooks	8.76
AMZN MKTP US*1M7PO1UN2	textbooks	8.76
AMAZON.COM*1U0V06BG1 AMZN	Crayons	8.58
NOTEFLIGHT	Music software	7.95
AMAZON.COM*1F2DL6HV2 AMZN	Book	7.48
GUM.CO/CC* MEET ENHANC	Google Meet Enhancement	7.00
AMZN MKTP US*1F9K80CA1	Classroom supplies	6.99
AMZN MKTP US*1M9PG1DS1	Misc supplies	6.99
TEACHERSPAYTEACHERS.COM	Instructional materials	6.95
TEACHERSPAYTEACHERS.COM	Kindness/Friendship Journal w/ worksheets	6.33
LAKESHORE LEARNING MATER	Tax	6.32
J.W. PEPPER	Hey Song B Sax	5.99
AMZN MKTP US*1V0D786I1	Supplies for life skills/classroom	5.95
TEACHERSPAYTEACHERS.COM	TpT Problem Solving packet	5.28
TWPSUB28538583	news	5.00
AMZN MKTP US*1M3SY9MW1	Toothpicks - Floral Lab MS	4.99
NEW GLARUS HARDWARE	electrical repair Es kitchen equipment	4.99
AMAZON MUSIC*1F5V67E71	charge error	4.99
OFFICEMAX/DEPOT 6869	NGMS Supplies	4.89
AMAZON.COM*PS2R94PY3 AMZN	Start Up supplies	4.77
PRIME VIDEO *1M28E06A2	MS FCS	4.21

**SCHOOL DISTRICT OF NEW GLARUS
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PRIME VIDEO *1M2NH5UI0	FCS Classroom	4.21
TEACHERSPAYTEACHERS.COM	Instructional materials	3.50
J.W. PEPPER	Music for HS Choir	3.50
TEACHERSPAYTEACHERS.COM	(PBIS) Problem Solving sheets	3.17
J.W. PEPPER	Music for HS Choir	2.95
J.W. PEPPER	HS Choir Music	2.75
TEACHERSPAYTEACHERS.COM	Instructional materials	2.70
J.W. PEPPER	Music for HS UW Platteville Honor's Choir	2.15
APPLE.COM/BILL	app to support student IEP goals & independent practice	1.04
AMAZON WEB SERVICES	Amazon Web Services charge for Computer Science classes.	1.00
AMZN MKTP US	Tax refund	-0.38
AMZN MKTP US	tax refund	-0.55
AMZN MKTP US	TAX REFUND	-0.65
AMZN MKTP US	tax refund	-0.66
ALEXA SKILLS*7D9P52U73 AM	fraud credit	-0.80
AMZN MKTP US	tax refund	-0.82
AMZN MKTP US	Tax Refund	-0.82
AMZN MKTP US	tax refund	-0.88
AMZN MKTP US	tax refund	-0.88
AMZN MKTP US	TAX REFUND	-0.96
AMZN MKTP US	tax refund	-0.97
AMZN MKTP US	TAX REFUND	-1.04
AMZN MKTP US	tax refund	-1.21
AMZN MKTP US	TAX REFUND	-1.32
AMZN MKTP US	TAX REFUND	-1.32
AMZN MKTP US	TAX REFUND	-1.59
AMZN MKTP US	TAX REFUND	-1.78
AMZN MKTP US	TAX REFUND	-1.83
AMZN MKTP US	TAX REFUND	-1.92
AMZN MKTP US	TAX REFUND	-1.92
AMZN MKTP US	TAX REFUND	-2.23
TEACHERSPAYTEACHERS.COM	Credit for duplication of materials	-2.70
STEVE WEISS MUSIC INC	Tax Refund	-3.57
AMZN MKTP US	TAX REFUND	-5.23
SUPER DUPER PUBLICATIONS	Tax exempt credit	-5.50
AMZN MKTP US	TAX REFUND	-5.73
AMZN MKTP US	TAX REFUND	-5.76
AMZN MKTP US	TAX REFUND	-5.94
SQ *ROSCOE MILLIE	Refund from unfounded charge	-10.00
NBF*NATL BIZ FURNITURE	Tax refund for furniture purchase	-27.43
AMZN MKTP US	Refund for student planner	-28.44
AMZN MKTP US	refund	-33.31

TOTAL PURCHASING CARD ACTIVITY

160,303.08

Budgetary Checks # 64046 - 64086
Direct Deposits - 900031974 - 32129
EFTPS - Wisconsin Retirement System - #294
EFT - Electronic Tax Payment System - # 526
EFT - Dept of Revenue - #855
EFT - WEA Tax Sheltered Annuity - #1024, 1025
EFT - EBC - HSA payments - #1287

CHECK NUMBER	VENDOR	CHECK DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE/CHECK AMOUNT
294	WISCONSIN RETIREMENT SYSTEM	10/14/2022	20221014AD	Payroll accrual	39,038.13
		10/14/2022	20221014AF	Payroll accrual	39,038.13
Totals for 294					78,076.26
526	ELECTRONIC TAX FILING	10/14/2022	20221014AD	Payroll accrual	4,465.16
		10/14/2022	20221014AD	Payroll accrual	9,205.61
		10/14/2022	20221014AD	Payroll accrual	44,596.35
		10/14/2022	20221014AD	Payroll accrual	39,361.87
		10/14/2022	20221014AF	Payroll accrual	9,205.61
		10/14/2022	20221014AF	Payroll accrual	39,361.87
Totals for 526					146,196.47
855	WI DEPARTMENT OF REVENUE	10/14/2022	20221014AD	Payroll accrual	235.00
		10/14/2022	20221014AD	Payroll accrual	23,584.78
Totals for 855					23,819.78
1024	WEA TAX SHELTERED ANNUITY TRST	09/15/2022	20220915AD	Payroll accrual	10,850.00
		09/15/2022	20220915AD	Payroll accrual	178.75
		09/15/2022	20220915AD	Payroll accrual	3,672.50
		09/15/2022	20220915AD	Payroll accrual	1,601.67
		09/15/2022	20220915AF	Payroll accrual	1,750.04
Totals for 1024					18,052.96
1025	WEA TAX SHELTERED ANNUITY TRST	10/14/2022	20221014AD	Payroll accrual	10,850.00
		10/14/2022	20221014AD	Payroll accrual	178.75
		10/14/2022	20221014AD	Payroll accrual	3,672.50
		10/14/2022	20221014AD	Payroll accrual	1,601.67
		10/14/2022	20221014AF	Payroll accrual	1,750.04
Totals for 1025					18,052.96
1287	EMPLOYEE BENEFITS CORP	10/14/2022	20221014AD	HSA EMPLOYEE CONTR	8,649.25
		10/14/2022	20221014AF	EMPLOYER CONTR	27,000.00
Totals for 1287					35,649.25
64046	BYRD, JAMES	10/10/2022	10/10	JV F ATHL OFFL	60.00
Totals for 64046					60.00
64047	BYRD, JON	10/10/2022	10/10	JV F ATHL OFFL	52.50
Totals for 64047					52.50
64048	HOMB, LOREN	10/10/2022	SEPT CWED	ATHL OFFL	28.00
		10/10/2022	10/13 VB	ATHL OFFL	80.00
		10/10/2022	10/13 VB	ATHL OFFL	50.00
Totals for 64048					158.00
64049	HUPPERT, TODD	10/10/2022	10/10	JV F ATHL OFFL	55.00
Totals for 64049					55.00
64050	KEEGAN, BARBARA	10/10/2022	10/13 V	ATHL OFFL	80.00
		10/10/2022	10/13 JV	ATHL OFFL	50.00
		10/10/2022	SEPT OWED	ATHL OFFL	28.00
Totals for 64050					158.00
64051	KRAUS, GARY	10/10/2022	10/10	JV F ATHL OFFL	60.00
Totals for 64051					60.00

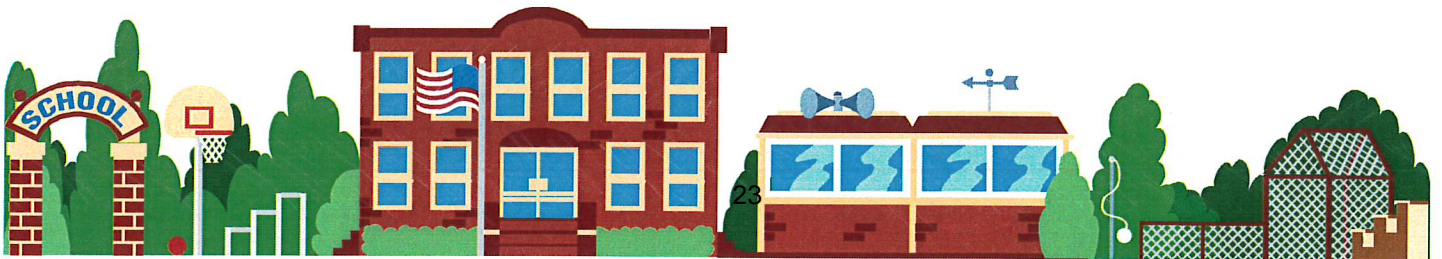
CHECK NUMBER	VENDOR	CHECK DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE/CHECK AMOUNT
64052	AFLAC WORLDWIDE HEADQUARTERS	10/14/2022	20221014AD	Payroll accrual	36.38
Totals for 64052					36.38
64054	DEAN HEALTH PLAN, INC	10/14/2022	20221014AF	Payroll accrual	5,435.60
		10/14/2022	20221014AD	Payroll accrual	959.20
		10/14/2022	20221014AD	Payroll accrual	1,342.88
		10/14/2022	20221014AF	Payroll accrual	945.32
		10/14/2022	20221014AD	Payroll accrual	8,568.86
		10/14/2022	20221014AD	Payroll accrual	166.82
		10/14/2022	20221014AF	Payroll accrual	7,609.84
		10/14/2022	20221014AD	Payroll accrual	0.00
		10/14/2022	20221014AF	Payroll accrual	889.71
		10/14/2022	20221014AF	Payroll accrual	7,354.04
		10/14/2022	20221014AF	Payroll accrual	7,562.56
		10/14/2022	20221014AF	Payroll accrual	47,705.38
		10/14/2022	20221014AF	Payroll accrual	0.00
		10/14/2022	20221014AD	Payroll accrual	222.43
		10/14/2022	20221014AD	Payroll accrual	1,598.68
		10/14/2022	20221014AD	Payroll accrual	1,334.56
		10/14/2022	10-14-22 C	COBRA	3,113.99
Totals for 64054					94,809.87
64056	DELTA DENTAL OF WISCONSIN	10/14/2022	20221014AF	Payroll accrual	1,453.32
		10/14/2022	20221014AF	Payroll accrual	87.70
		10/14/2022	20221014AF	Payroll accrual	792.72
		10/14/2022	20221014AF	Payroll accrual	893.76
		10/14/2022	20221014AF	Payroll accrual	82.54
		10/14/2022	20221014AF	Payroll accrual	6,194.10
		10/14/2022	20221014AF	Payroll accrual	745.62
		10/14/2022	20221014AD	Payroll accrual	194.32
		10/14/2022	20221014AD	Payroll accrual	20.63
		10/14/2022	20221014AD	Payroll accrual	256.52
		10/14/2022	20221014AD	Payroll accrual	131.41
		10/14/2022	20221014AD	Payroll accrual	1,111.58
		10/14/2022	20221014AD	Payroll accrual	15.46
		10/14/2022	20221014AD	Payroll accrual	139.92
		10/14/2022	10-14-22 C	COBRA	207.03
Totals for 64056					12,326.63
64057	EMPLOYEE BENEFITS CORPORATION	10/14/2022	20221014AD	Payroll accrual	1,249.98
		10/14/2022	20221014AD	Payroll accrual	820.83
Totals for 64057					2,070.81
64058	MADISON NATIONAL LIFE	10/14/2022	20221014AF	Payroll accrual	1,781.51
		10/14/2022	20221014AD	Payroll accrual	711.88
		10/14/2022	10-14-22 A	ACCL ADJ	372.92
Totals for 64058					2,866.31
64059	MINNESOTA MUTUAL LIFE	10/14/2022	10-14-22 A	ACCL ADJ	25.06
		10/14/2022	20221014AF	Payroll accrual	134.85
		10/14/2022	20221014AD	Payroll accrual	674.22
		10/14/2022	20221014AD	Payroll accrual	902.14
		10/14/2022	20221014AD	Payroll accrual	100.80
Totals for 64059					1,837.07
64060	NEW GLARUS COMMUNITY FOUNDATION EIE	10/14/2022	20221014AD	Payroll accrual	228.33

CHECK NUMBER	VENDOR	CHECK DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE/CHECK AMOUNT
				Totals for 64060	228.33
64061	UNITED WAY GREEN COUNTY INC	10/14/2022	20221014AD	Payroll accrual	100.00
				Totals for 64061	100.00
64062	REDFEARN, CHRIS	10/18/2022	10/18 V VB	WIAA TOURN - ATHL OFFL	94.89
				Totals for 64062	94.89
64063	REDFEARN, JULIE	10/18/2022	10/18 V VB	WIAA TOURN - ATHL OFFL	94.89
				Totals for 64063	94.89
64064	ANDERSON, KRISTIN	10/19/2022	10/06/2022	MILEAGE	81.00
				Totals for 64064	81.00
64065	BLANCHARDVILLE COOPERATIVE OIL ASSO	10/19/2022	SEPT 2022	FUEL	72.92
				Totals for 64065	72.92
64066	CASSIS, MAX	10/19/2022	Sept/Oct 2	stipend	16.99
				Totals for 64066	16.99
64067	DEPT OF HEALTH SERVICES	10/19/2022	435-000009	BIRTH RECORDS	102.64
				Totals for 64067	102.64
64068	EMPLOYEE BENEFITS CORPORATION	10/19/2022	3797954	Oct fees	402.00
				Totals for 64068	402.00
64069	HUDDLE HUTS	10/19/2022	1563	CC HUT - remaining balance	518.00
				Totals for 64069	518.00
64070	MACNEIL ENVIRONMENTAL INC	10/19/2022	8920	DRUG/ALCHHOL POOL FEES	300.00
				Totals for 64070	300.00
64071	MID-AMERICAN RESEARCH CHEMICAL CORP	10/19/2022	773411	CUSTODIAL SUPPLIES	1,869.71
				Totals for 64071	1,869.71
64072	OREGON SCHOOL DISTRICT	10/19/2022	2223-0002	TUBA TAMER	200.00
				Totals for 64072	200.00
64073	PAOLI CLAY COMPANY	10/19/2022	27917	CLAY	470.00
				Totals for 64073	470.00
64074	POMPS TIRE SERVICE INC	10/19/2022	370203971	TIRES VAN 15	476.96
				Totals for 64074	476.96
64075	ROBERT W BAIRD & CO INC	10/19/2022	PF-2200483	BAIRD FORECAST MODEL	3,250.00
				Totals for 64075	3,250.00
64076	ROYS MARKET	10/19/2022	350927	CLASSROOM SUPPLIES	30.32
				Totals for 64076	30.32
64077	UNITED LABORATORIES	10/19/2022	361484	CUSTODIAL SUPPLIES	210.15
				Totals for 64077	210.15
64078	UW PLATTEVILLE	10/19/2022	MATH MEET	MATH MEET	40.00
				Totals for 64078	40.00

<u>CHECK</u>		<u>CHECK</u>	<u>INVOICE</u>	<u>INVOICE</u>	<u>INVOICE/CHECK</u>
<u>NUMBER</u>	<u>VENDOR</u>	<u>DATE</u>	<u>NUMBER</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
64079	VILLAGE OF NEW GLARUS	10/19/2022	SEPT 2022	STRAND ENGINEERING - SEPT SERV	477.31
				Totals for 64079	477.31
64080	WIS ASSC OF SCHOOL BOARDS INC	10/19/2022	27647	FOCUS	245.00
				Totals for 64080	245.00
64081	WINTERFELL ACRES	10/19/2022	1848	VEGETABLES	63.50
				Totals for 64081	63.50
64082	WISCONSIN ASSOC OF SkillsUSA	10/19/2022	2172	ANNUAL CHAPTER DUES	250.00
				Totals for 64082	250.00
64083	CHILDREN'S HEALTH MARKET	10/19/2022	44346	6th grade h&g development	796.38
				Totals for 64083	796.38
64084	FLANAGAN, MARK	10/19/2022	10/20 V VB WIAA	TOURNAMENT - ATHL OFFL	108.07
				Totals for 64084	108.07
64085	LAUFENBERG, RICK	10/19/2022	10/20 V VB WIAA	TOURNAMENT - ATHL OFFL	70.00
				Totals for 64085	70.00
64086	MONOMA GROVE SCHOOL DISTRICT	10/19/2022	1156	DANE COUNTY SCHOOL CONSORTIUM	4,000.00
				Totals for 64086	4,000.00
				Totals for checks	448,907.31

New Glarus School District

Treasurer's Report
September 30, 2022



SCHOOL DISTRICT OF NEW GLARUS
FUND SUMMARY
September 30, 2022

	Fund Balance Audited 6/30/2022	+	FY2023 Revenues	-	FY2023 Expend.	+	Transfers Sources	=	Fund Balance 9/30/2022
General Fund	3,762,695.63		1,149,535.33		1,212,701.48		0.00		3,699,529.48
General Fund - nonspendable/unspent/as	416,182.35				233,639.28		0.00		182,543.07
TOTAL FUND 10	4,178,877.98		1,149,535.33		1,446,340.76		0.00		3,882,072.55
Special Revenue Trust (Fund 21)	260,527.13		30,130.83		23,208.16				267,449.80
Spec. Ed. Grants	0		0.00		35,899.08				-35,899.08
Special Education (Fund 27)	0		0.00		139,118.24		0.00		-139,118.24
TOTAL FUND 27	0		0.00		175,017.32		0.00		-175,017.32
DEBT SERVICE (Fund 39)	513,144.52		306.17		453,743.75				59,706.94
LT CAPITAL (Fund 46)	306,240.33		184.62		0.00				306,424.95
OTHER CAPITAL DEBT (Fund 49)	27,992,947.38		57,792.91		114,023.90				27,936,716.39
FOOD SERVICE (Fund 50)	531,456.51		71,586.20		20,774.66				582,268.05
COMMUNITY SERVICE FUND (80)	11,178.94		0.00		0.00				11,178.94

**SCHOOL DISTRICT OF NEW GLARUS
REVENUES
September 30, 2022**

GENERAL FUND - 10					
	ANNUAL MTG BUDGET REVENUES 2022-2023	MTD REVENUES	YTD REVENUES	22-23 YTD % RCVD	21-22 YTD % RCVD
Property Taxes	\$ 3,883,047.00			0.00%	0.00%
Mobile Home/DNR Tax	\$ 10,600.00	\$ 364.43	\$ 728.86	6.88%	2.89%
Interest Income	\$ 6,000.00	\$ 855.86	\$ 2,284.82	38.08%	23.71%
Summer School	\$ -			0.00%	0.00%
General Tuition-Open Enrollment	\$ 922,156.00			0.00%	0.00%
Sale of Fixed Assets	\$ -			0.00%	0.00%
Capital Lease (Computers/Bus)	\$ -			0.00%	0.00%
Other Local Income	\$ 127,510.00	\$ 12,141.00	\$ 59,862.65	46.95%	35.13%
Medicaid	\$ -			0.00%	0.00%
Per Pupil Aid	\$ 655,433.00			0.00%	0.00%
Transportation Aid	\$ 10,890.00			0.00%	0.00%
Library (Common School Fund)	\$ 41,000.00			0.00%	0.00%
High Cost Transportation Aid	\$ -			0.00%	0.00%
Equalization Aid	\$ 6,535,458.00	\$ 1,002,797.00	\$ 1,002,797.00	15.34%	14.53%
State Tax Exempt - Computer Aid	\$ 6,716.00			0.00%	0.00%
State Tax Exempt - Personal Property	\$ 26,782.00			0.00%	0.00%
Grants - State	\$ 8,200.00			0.00%	0.00%
Grants-Federal-Special Projects	\$ 389,622.00			0.00%	0.00%
Grants/Donations - Local	\$ 3,500.00	\$ 240.00	\$ 1,280.00	36.57%	2.78%
Other Revenue thru State	\$ -	\$ 82,582.00	\$ 82,582.00	#DIV/0!	0.00%
Contracts tsf of Ownership	\$ -	\$ -	\$ -	0.00%	0.00%
Total General Fund Revenues	\$ 12,626,914.00	\$ 1,098,980.29	\$ 1,149,535.33	9.10%	7.82%
SPECIAL PROJECTS FUNDS - 21 & 27					
Special Revenue Fund - 21	\$ 140,150.00	\$ 8,910.06	\$ 30,130.83	21.50%	18.24%
Special Education Grants - Fund 27	\$ 228,391.00		\$ -	0.00%	0.00%
Special Education - Categorical Aid - Fund 27	\$ 469,638.00	\$ -	\$ -	0.00%	0.00%
Special Education - High Cost	\$ 25,000.00			0.00%	0.00%
Special Education - Medicaid	\$ 50,000.00	\$ -	\$ -	0.00%	7.42%
Operating Transfer from Fund 10	\$ 1,245,828.00	\$ -	\$ -	0.00%	0.00%
Total Special Projects Revenues	\$ 2,159,007.00	\$ 8,910.06	\$ 30,130.83	1.40%	1.66%
DEBT SERVICE FUNDS & OTHER CAPITAL DEBT - 39, 46 & 49					
Fund 39-Referendum Debt-Debt Retirement	\$ 3,165,788.00	\$ 102.30	\$ 306.17	0.01%	90.08%
Fund 46 - Long Term Cap Maint	\$ 500.00	\$ 62.95	\$ 184.62	36.92%	23.75%
Fund 49 - Construction Fund	\$ 30,000.00	\$ 13,644.36	\$ 57,792.91	192.64%	19.62%
Total Debt Service Revenues	\$ 3,196,288.00	\$ 13,809.61	\$ 58,283.70	1.82%	89.88%
FOOD & COMMUNITY SERVICE FUNDS - 50 & 80					
Fund 50-Local Sources	\$ 432,306.00	\$ 50,623.07	\$ 70,458.20	16.30%	10.04%
Fund 50-State/Federal Sources	\$ 213,627.00	\$ 628.00	\$ 1,128.00	0.53%	3.50%
Community Services - Fund 80	\$ -		\$ -	0.00%	0.00%
Total Food & Community Service Revenues	\$ 645,933.00	\$ 51,251.07	\$ 71,586.20	11.08%	4.42%
Total Revenues	\$ 18,628,142.00	\$ 1,172,951.03	\$ 1,309,536.06	7.03%	62.38%

**SCHOOL DISTRICT OF NEW GLARUS
EXPENDITURES
September 30, 2022**

GENERAL FUND - 10					
Instruction	ANNUAL MTG BUDGET EXPENDITURES 2022-2023	MTD EXPENDITURES	YTD EXPENDITURES	22 - 23 YTD % EXPD	21 - 22 YTD % EXPD
Undifferentiated Curriculum	\$ 2,640,546.00	\$ 181,089.59	\$ 228,585.95	8.66%	11.20%
Regular Curriculum	\$ 3,183,620.00	\$ 272,905.59	\$ 308,298.59	9.68%	10.18%
Vocational Curriculum	\$ 367,624.00	\$ 27,938.17	\$ 30,968.23	8.42%	8.55%
Physical Curriculum	\$ 278,164.00	\$ 21,696.43	\$ 23,831.50	8.57%	11.15%
Co-Curricular Activity	\$ 208,118.00	\$ 9,380.91	\$ 13,213.47	6.35%	7.42%
Special Curriculum	\$ 6,500.00	\$ -	\$ 175.00	2.69%	5.87%
Total Instruction	\$ 6,684,572.00	\$ 513,010.69	\$ 605,072.74	9.05%	10.42%
Support Services					
Pupil Services	\$ 288,398.00	\$ 22,011.14	\$ 28,711.75	9.96%	7.78%
Instructional Services	\$ 642,336.00	\$ 96,547.23	\$ 139,381.97	21.70%	13.43%
General Operations	\$ 387,120.00	\$ 43,813.69	\$ 89,199.44	23.04%	24.17%
School Building Operations	\$ 741,634.00	\$ 60,346.79	\$ 142,011.02	19.15%	19.64%
Business Services	\$ 220,793.00	\$ 19,045.08	\$ 77,581.21	35.14%	24.97%
Building Operations	\$ 671,138.00	\$ 38,588.10	\$ 73,028.66	10.88%	12.72%
Maintenance	\$ 281,379.00	\$ 49,677.12	\$ 74,777.02	26.58%	26.18%
Capital Maintenance Projects (Facilities)	\$ 190,000.00	\$ (31,661.00)	\$ -	0.00%	0.00%
Pupil Transportation	\$ 280,752.00	\$ 14,947.69	\$ 18,949.53	6.75%	6.42%
Central Services	\$ 70,206.00	\$ 6,918.38	\$ 13,364.21	19.04%	25.90%
Insurance	\$ 133,366.00	\$ 11,577.82	\$ 41,139.13	30.85%	24.73%
Debt Services	\$ 97,073.00	\$ -	\$ -	0.00%	0.00%
Other Support Services	\$ 411,399.00	\$ 82,231.26	\$ 141,011.08	34.28%	42.63%
Total Support Services	\$ 4,415,594.00	\$ 414,043.30	\$ 839,155.02	19.00%	16.10%
Non-Program Transactions					
Operating Transfers to another Fund	\$ 1,245,828.00	\$ -	\$ -	0.00%	0.00%
General Tuition/Non-Open enrollment	\$ 20,000.00	\$ 585.00	\$ 2,113.00	10.57%	24.43%
Co-Curricular Cooperative Programs	\$ 61,300.00	\$ -	\$ -	0.00%	0.00%
General Tuition/Open Enrollment	\$ 374,520.00	\$ -	\$ -	0.00%	0.00%
Other Non-Program Transactions	\$ 100.00	\$ -	\$ -	0.00%	0.00%
Total Non-Program Transactions	\$ 1,701,748.00	\$ 585.00	\$ 2,113.00	0.12%	0.44%
TOTAL GENERAL FUNDS	\$ 12,801,914.00	\$ 927,638.99	\$ 1,446,340.76	11.30%	11.26%
SPECIAL PROJECTS FUNDS					
Special Revenue Fund - Fund 21	\$ 145,150.00	\$ 14,826.79	\$ 23,208.16	15.99%	13.14%
Special Education Grants - Fund 27	\$ 228,391.00	\$ 26,394.27	\$ 35,899.08	15.72%	22.52%
Special Education - Regular - Fund 27	\$ 1,790,466.00	\$ 117,530.26	\$ 139,118.24	7.77%	8.45%
TOTAL SPECIAL PROJECTS FUNDS	\$ 2,164,007.00	\$ 158,751.32	\$ 198,225.48	9.16%	9.95%
DEBT SERVICE FUNDS & OTHER CAPITAL DEBT - 38, 39, 40 & 49					
Fund 39-Referendum Debt-Debt Retirem	\$ 3,224,588.00	\$ 453,743.75	\$ 453,743.75	14.07%	91.34%
Fund 46 - Long Term Cap Maint	\$ -	\$ -	\$ -	0.00%	0.00%
Fund 49 - Construction Fund	\$ 6,026,084.00	\$ 114,023.90	\$ 114,023.90	1.89%	15.01%
TOTAL DEBT SERVICE FUNDS	\$ 9,250,672.00	\$ 567,767.65	\$ 567,767.65	6.14%	89.04%
FOOD & COMMUNITY SERVICE FUNDS - 50 & 80					
Food Service - Fund 50	\$ 647,436.00	\$ 10,308.74	\$ 20,774.66	3.21%	6.05%
Community Services - Fund 80	\$ 2,000.00	\$ -	\$ -	0.00%	0.00%
TOTAL FOOD & COM. SRV. FUNDS	\$ 649,436.00	\$ 10,308.74	\$ 20,774.66	3.20%	6.04%
TOTAL EXPENDITURES-ALL FUNDS	\$ 24,866,029.00	\$ 1,664,466.70	\$ 2,233,108.55	8.98%	64.42%



Portfolio & Rebate Liability Report

Last Updated: 10/19/22 51358-201
 Updated by Analyst: MTS

New Glarus School District / 2021 Referendum Proceeds

Date of Issue	06/08/21	Today's Date	10/19/22
Original Bond Proceeds	\$28,900,000.00	Arbitrage Allowable Yield	1.629400%
Original Expense Budget	\$28,900,000.00	Portfolio Return for Arbitrage Purposes	1.418399%
Current Projected Expenses	\$29,873,965.58	Anticipated Arbitrage Rebate	\$0.00
Original Interest Income:	\$40,335.54	Above Arb. Line/(Below Arb. Line)	(\$148,870.49)
Total Estimated Interest Income	\$973,965.58	Weighted Average Life of Future Funded Expenses (Days)	379

Date	Bond Proceeds	Investment Cost	EXPENSES		Cumulative Expenses	Investment Maturity	Mat ID	Coupons and Interest	Percent Spent	Balance	Description
			Projected	Actual							
06/08/21	\$28,900,000.00				\$0.00			0.00%	\$28,900,000.00	Phone Wire Purchase	
06/08/21		\$1,000,000.00			\$0.00			0.00%	\$27,900,000.00	Bank of New Glarus - 1 year CD (@ 0.25%)	
06/08/21		\$1,138,870.00			\$0.00			0.00%	\$26,761,130.00	Bank of New Glarus - 2 year CD (@ 0.40%)	
06/08/21		\$248,100.00			\$0.00			0.00%	\$26,513,030.00	WESTERN ALLIANCE BANK / TORREY PINES BANK - CD - 0.3% - Trans # 290110	
06/08/21		\$248,400.00			\$0.00			0.00%	\$26,264,630.00	FINANCIAL FEDERAL BANK - CD - 0.3% - Trans # 290107	
06/08/21		\$248,700.00			\$0.00			0.00%	\$26,015,930.00	GLOBAL BANK - CD - 0.25% - Trans # 290109	
06/08/21		\$248,900.00			\$0.00			0.00%	\$25,767,030.00	BANK 7 - CD - 0.2% - Trans # 290108	
06/30/21					\$0.00			0.00%	\$25,769,851.39	Interest Earned - Bank of New Glarus	
06/30/21					\$0.00			0.00%	\$49.46	Dividend Reinvest - WISC CMS	
07/15/21			\$92,340.00	\$0.00	\$0.00			0.00%	\$25,769,900.85	Expenses	
07/15/21					\$0.00			0.00%	\$4,473.26	Interest Earned - Bank of New Glarus	
07/31/21					\$0.00			0.00%	\$822.00	Interest Earned - Woodford State Bank ICS	
07/31/21					\$0.00			0.00%	\$1.10	Dividend Reinvest - WISC CMS	
08/15/21			\$120,140.00	\$0.00	\$0.00			0.00%	\$25,775,197.21	Expenses	
08/31/21					\$0.00			0.00%	\$849.40	Interest Earned - Woodford State Bank ICS	
08/31/21					\$0.00			0.00%	\$4,772.45	Interest Earned - Bank of New Glarus	
09/09/21			\$0.00	\$79,260.86	\$79,260.86			0.27%	\$25,701,558.20	Expenses	
09/15/21			\$72,340.00	\$0.00	\$79,260.86			0.27%	\$25,701,558.20	Expenses	
09/27/21			\$0.00	\$71,100.00	\$150,360.86			0.50%	\$25,630,458.20	Expenses	
09/30/21					\$150,360.86			0.50%	\$4,463.98	Interest Earned - Bank of New Glarus	
09/30/21					\$150,360.86			0.50%	\$822.30	Interest Earned - Woodford State Bank ICS	
10/15/21			\$87,940.00	\$0.00	\$150,360.86			0.50%	\$25,635,744.48	Expenses	
10/19/21			\$0.00	\$73,100.00	\$223,460.86			0.75%	\$25,562,644.48	Expenses	
10/29/21			\$0.00	\$468.45	\$223,929.31			0.75%	\$25,562,176.03	Expenses	
10/31/21			\$0.00		\$223,929.31			0.75%	\$4,294.50	Interest Earned - Bank of New Glarus	
10/31/21					\$223,929.31			0.75%	\$679.83	Interest Earned - Woodford State Bank ICS	
11/10/21			\$0.00	\$1,227.50	\$25,156.81			0.75%	\$25,565,922.86	Expenses	
11/10/21			\$0.00	\$107,300.00	\$332,456.81			1.11%	\$25,458,622.86	Expenses	
11/15/21			\$168,780.00	\$0.00	\$332,456.81			1.11%	\$25,458,622.86	Expenses	
11/30/21					\$332,456.81			1.11%	\$4,714.45	Interest Earned - Bank of New Glarus	
11/30/21					\$332,456.81			1.11%	\$773.28	Interest Earned - Woodford State Bank ICS	
12/15/21			\$190,670.00	\$0.00	\$332,456.81			1.11%	\$25,464,110.59	Expenses	
12/22/21			\$0.00	\$116,240.91	\$448,697.72			1.50%	\$25,347,869.68	Expenses	
12/31/21					\$448,697.72			1.50%	\$4,548.64	Interest Earned - Bank of New Glarus	
12/31/21					\$448,697.72			1.50%	\$850.02	Interest Earned - Woodford State Bank ICS	
01/07/22		\$3,999,613.66			\$448,697.72			1.50%	\$25,353,268.34	Interest Earned - Woodford State Bank ICS	
01/11/22			\$0.00	\$144,922.50	\$593,620.22			1.99%	\$21,353,554.68	US TREASURY - 0.339%	
01/15/22			\$163,662.00	\$0.00	\$593,620.22			1.99%	\$21,208,732.18	Expenses	
01/18/22					\$593,620.22			1.99%	\$29,437.50	US TREASURY - 0.339%	
01/25/22			\$0.00	\$13,282.75	\$606,902.97			2.03%	\$21,224,886.93	Expenses	
01/31/22					\$606,902.97			2.03%	\$1.24	Dividend Reinvest - WISC CMS	
01/31/22					\$606,902.97			2.03%	\$850.33	Interest Earned - Woodford State Bank ICS	
01/31/22					\$606,902.97			2.03%	\$3,799.71	Interest Earned - Bank of New Glarus	
02/15/22			\$505,546.00	\$0.00	\$606,902.97			2.03%	\$21,229,538.21	Expenses	
02/15/22		\$15,940,105.58			\$606,902.97			2.03%	\$5,289,432.63	Redemption for FRI	
02/28/22					\$606,902.97			2.03%	\$17.87	Dividend Reinvest - WISC CMS	
02/28/22					\$606,902.97			2.03%	\$768.32	Interest Earned - Woodford State Bank ICS	
02/28/22					\$606,902.97			2.03%	\$1,326.06	Interest Earned - Bank of New Glarus	
02/28/22					\$606,902.97			2.03%	\$6,378.75	US Treasury - 1.05% - Trans #50857	
02/28/22					\$606,902.97			2.03%	\$1,562.50	US Treasury - 0.652% - Trans # 50852	
03/14/22			\$0.00	\$208.20	\$607,111.17			2.03%	\$5,299,277.93	Expenses	
03/14/22			\$0.00	\$75,780.00	\$682,891.17			2.29%	\$5,223,497.93	Expenses	
03/14/22			\$0.00	\$120,825.00	\$803,716.17			2.69%	\$5,102,672.93	Expenses	
03/15/22			\$106,806.00	\$0.00	\$803,716.17			2.69%	\$5,102,672.93	Expenses	
03/31/22					\$803,716.17			2.69%	\$312.50	US TREASURY - 1.120% - Trans # 50858	
03/31/22					\$803,716.17			2.69%	\$1,562.50	US Treasury - 0.728% - Trans # 50853	
03/31/22					\$803,716.17			2.69%	\$0.93	Dividend Reinvest - WISC CMS	
03/31/22					\$803,716.17			2.69%	\$850.64	Interest Earned - Woodford State Bank ICS	
03/31/22					\$803,716.17			2.69%	\$229.54	Interest Earned - Bank of New Glarus	
04/08/22		\$3,998,898.54			\$803,716.17			2.69%	\$1,106,730.50	Redemption for FRI	
04/12/22			\$0.00	\$1,246.12	\$804,962.29			2.69%	\$1,105,484.38	Expenses	
04/15/22			\$0.00	\$72,290.00	\$877,252.29			2.94%	\$1,033,194.38	Expenses	
04/15/22			\$92,266.00	\$0.00	\$877,252.29			2.94%	\$1,033,194.38	Expenses	
04/30/22					\$877,252.29			2.94%	\$1,562.50	US Treasury - 0.790% - Trans # 50854	
04/30/22					\$877,252.29			2.94%	\$1,271.25	US Treasury - 0.1813% - Trans # 52166	
04/30/22					\$877,252.29			2.94%	\$3,851.25	US Treasury - 0.2216% - Trans # 52167	
04/30/22					\$877,252.29			2.94%	\$5.99	Dividend Reinvest - WISC CMS	
04/30/22					\$877,252.29			2.94%	\$192.15	Interest Earned - Woodford State Bank ICS	
04/30/22					\$877,252.29			2.94%	\$451.73	Interest Earned - Woodford State Bank ICS	
04/30/22					\$877,252.29			2.94%	\$190.80	Interest Earned - Bank of New Glarus	
05/15/22			\$162,676.00	\$0.00	\$877,252.29			2.94%	\$1,040,720.05	Expenses	
05/16/22			\$0.00	\$3,702.30	\$880,954.59			2.95%	\$1,037,017.75	Expenses	

05/31/22				\$880,954.59				\$1,250.00	2.95%	\$1,038,267.75	US Treasury - 0.868% - Trans # 50855
05/31/22				\$880,954.59		\$500,000.00		\$312.50	2.95%	\$1,538,580.25	US Treasury - 0.288% - Trans # 50848
05/31/22				\$880,954.59				\$49.25	2.95%	\$1,538,629.50	Dividend Reinvest - WISC CMS
05/31/22				\$880,954.59				\$202.42	2.95%	\$1,538,831.92	Interest Earned - Bank of New Glarus
45% 06/08/22				\$880,954.59		\$1,000,000.00	BNG1	\$2,502.35	2.95%	\$2,541,334.27	Bank of New Glarus - 1 year CD (@ 0.25%)
06/09/22	\$1,499,589.64			\$880,954.59					2.95%	\$1,041,744.63	Phone FRI Redemption
06/15/22			\$132,620.00	\$880,954.59					2.95%	\$1,041,744.63	Expenses
06/30/22				\$880,954.59		\$1,000,000.00		\$625.00	2.95%	\$2,042,369.63	US Treasury - 0.429% - Trans # 50850
06/30/22				\$880,954.59				\$128.39	2.95%	\$2,042,498.02	Dividend Reinvest - WISC CMS
06/30/22				\$880,954.59				\$437.07	2.95%	\$2,042,935.09	Dividend Reinvest - WISC IS
06/30/22				\$880,954.59				\$110.67	2.95%	\$2,043,045.76	Interest Earned - Bank of New Glarus
07/14/22	\$999,804.99			\$880,954.59			54668		2.95%	\$1,043,240.77	US Treasury - 3.089% - Trans # 54668
07/15/22				\$880,954.59				\$29,437.50	2.95%	\$1,072,678.27	US TREASURY - 0.339%
07/15/22			\$62,230.00	\$880,954.59					2.95%	\$1,072,678.27	Expenses
07/31/22				\$880,954.59				\$937.50	2.95%	\$1,073,615.77	US Treasury - 1.028% - Trans # 50856
07/31/22				\$880,954.59		\$2,500,000.00		\$1,562.50	2.95%	\$3,575,178.27	US Treasury - 0.566% - Trans # 50851
07/31/22				\$880,954.59				\$444.45	2.95%	\$3,575,622.72	Dividend Reinvest - WISC CMS
07/31/22				\$880,954.59				\$742.17	2.95%	\$3,576,364.89	Dividend Reinvest - WISC IS
07/31/22				\$880,954.59				\$72.26	2.95%	\$3,576,437.15	Interest Earned - Bank of New Glarus
08/1/22	\$1,999,420.36			\$880,954.59					2.95%	\$1,577,016.79	US Treasury - 2.721% - Trans # 55271
08/15/22			\$423,323.00	\$880,954.59					2.95%	\$1,577,016.79	Expenses
08/31/22				\$880,954.59				\$6,378.75	2.95%	\$1,583,395.54	US Treasury - 1.055% - Trans #50857
08/31/22				\$880,954.59		\$2,500,000.00		\$1,562.50	2.95%	\$4,084,958.04	US Treasury - 0.652% - Trans # 50852
08/31/22				\$880,954.59				\$1,979.94	2.95%	\$4,086,937.98	Dividend Reinvest - WISC CMS
08/31/22				\$880,954.59				\$1,030.98	2.95%	\$4,087,968.96	Dividend Reinvest - WISC IS
08/31/22				\$880,954.59				\$95.41	2.95%	\$4,088,064.37	Interest Earned - Bank of New Glarus
09/15/22			\$476,000.00	\$880,954.59					2.95%	\$4,088,064.37	Expenses
09/15/22				\$880,954.59			54668	\$1,308.75	2.95%	\$4,089,373.12	US Treasury - 3.089% - Trans # 54668
09/15/22	\$2,499,875.84			\$880,954.59			55930		2.95%	\$1,589,497.28	US Treasury - 3.948% - Trans # 55930
09/30/22				\$880,954.59				\$312.50	2.95%	\$1,589,809.78	US Treasury - 1.120% - Trans # 50858
09/30/22				\$880,954.59		\$2,500,000.00		\$1,562.50	2.95%	\$4,091,372.28	US Treasury - 0.728% - Trans # 50853
09/30/22				\$880,954.59				\$3,072.78	2.95%	\$4,094,445.06	Dividend Reinvest - WISC CMS
09/30/22				\$880,954.59				\$1,139.09	2.95%	\$4,095,584.15	Dividend Reinvest - WISC IS
09/30/22				\$880,954.59				\$86.75	2.95%	\$4,095,670.90	Interest Earned - Bank of New Glarus
10/15/22			\$240,900.00	\$880,954.59					2.95%	\$4,095,670.90	Expenses
10/31/22				\$880,954.59		\$2,500,000.00		\$1,562.50	2.95%	\$6,597,233.40	US Treasury - 0.790% - Trans # 50854
10/31/22				\$880,954.59				\$1,271.25	2.95%	\$6,598,504.65	US Treasury - 0.1813% - Trans # 52166
10/31/22				\$880,954.59				\$3,851.25	2.95%	\$6,602,355.90	US Treasury - 0.2216% - Trans # 52167
11/29/22				\$880,954.59		\$248,100.00	290110	\$1,113.77	2.95%	\$6,851,569.67	WESTERN ALLIANCE BANK / TORREY PINES BANK - CD - 0.3% - Trans # 290110
11/29/22			\$236,270.00	\$1,117,224.59					3.74%	\$6,615,299.67	Expenses
11/30/22				\$1,117,224.59		\$2,000,000.00		\$1,250.00	3.74%	\$8,616,549.67	US Treasury - 0.868% - Trans # 50855
75% 11/30/22				\$1,117,224.59			53542	\$3,865.00	3.74%	\$8,620,414.67	Coupon
12/15/22	\$15,010.00			\$1,132,234.59					3.79%	\$8,605,404.67	Expenses
12/31/22				\$1,132,234.59		\$2,019,000.00	55271	\$1,261.88	3.79%	\$10,635,666.55	US Treasury - 2.721% - Trans # 55271
01/15/23				\$1,132,234.59		\$3,925,000.00		\$29,437.50	3.79%	\$14,580,104.05	US TREASURY - 0.339%
01/15/23	\$9,330.00			\$1,141,564.59					3.82%	\$14,570,774.05	Expenses
01/31/23				\$1,141,564.59		\$1,500,000.00		\$937.50	3.82%	\$16,071,711.55	US Treasury - 1.028% - Trans # 50856
02/15/23			\$329,440.00	\$1,471,004.59					4.92%	\$15,742,271.55	Expenses
02/28/23				\$1,471,004.59		\$486,000.00		\$6,378.75	4.92%	\$16,234,650.30	US Treasury - 1.055% - Trans # 50857
03/15/23				\$1,471,004.59			54668	\$1,308.75	4.92%	\$16,235,959.05	US Treasury - 3.089% - Trans # 54668
03/15/23	\$9,330.00			\$1,480,334.59					4.96%	\$16,226,629.05	Expenses
03/15/23				\$1,480,334.59			55930	\$1,622.50	4.96%	\$16,228,251.55	US Treasury - 3.948% - Trans # 55930
03/31/23				\$1,480,334.59		\$500,000.00		\$312.50	4.96%	\$16,728,564.05	US Treasury - 1.120% - Trans # 50858
04/15/23	\$666,490.00			\$2,146,824.59					7.19%	\$16,062,074.05	Expenses
04/30/23				\$2,146,824.59		\$2,034,000.00		\$1,271.25	7.19%	\$18,097,345.30	US Treasury - 0.1813% - Trans # 52166
04/30/23				\$2,146,824.59				\$3,851.25	7.19%	\$18,101,196.55	US Treasury - 0.2216% - Trans # 52167
05/15/23	\$1,113,675.00			\$3,260,499.59					10.91%	\$16,997,521.55	Expenses
05/31/23				\$3,260,499.59			53542	\$3,865.00	10.91%	\$16,991,386.55	Coupon
06/08/23				\$3,260,499.59		\$248,700.00	290109	\$1,243.50	10.91%	\$17,241,330.05	GLOBAL BANK - CD - 0.25% - Trans # 290109
100% 06/08/23				\$3,260,499.59		\$1,138,870.00	BNG2	\$9,110.96	10.91%	\$18,389,311.01	Bank of New Glarus - 2 year CD (@ 0.40%)
06/15/23	\$3,024,590.00			\$6,285,089.59					21.04%	\$15,364,721.01	Expenses
07/03/23				\$6,285,089.59		\$248,900.00	290108	\$1,050.29	21.04%	\$15,614,671.30	BANK 7 - CD - 0.2% - Trans # 290108
07/03/23				\$6,285,089.59		\$248,400.00	290107	\$1,541.45	21.04%	\$15,864,612.75	FINANCIAL FEDERAL BANK - CD - 0.3% - Trans # 290107
07/15/23	\$2,957,040.00			\$9,242,129.59					30.94%	\$12,907,572.75	Expenses
08/15/23	\$2,981,973.00			\$12,224,102.59					40.92%	\$9,925,599.75	Expenses
09/15/23				\$12,224,102.59			54668	\$1,308.75	40.92%	\$9,926,908.50	US Treasury - 3.089% - Trans # 54668
09/15/23	\$2,546,867.00			\$14,770,969.59					49.44%	\$7,380,041.50	Expenses
09/15/23				\$14,770,969.59		\$2,596,000.00	55930	\$1,622.50	49.44%	\$9,977,664.00	US Treasury - 3.948% - Trans # 55930
10/15/23	\$2,486,140.00			\$17,257,109.59					57.77%	\$7,491,524.00	Expenses
10/31/23				\$17,257,109.59		\$2,054,000.00		\$3,851.25	57.77%	\$9,549,375.25	US Treasury - 2.216% - Trans # 52167
11/15/23	\$1,810,000.00			\$19,067,109.59					63.83%	\$7,739,375.25	Expenses
11/30/23				\$19,067,109.59		\$1,546,000.00	53542	\$3,865.00	63.83%	\$9,289,240.25	Maturity
12/15/23	\$1,810,000.00			\$20,877,109.59					69.88%	\$7,479,240.25	Expenses
01/15/24	\$1,584,620.00			\$22,461,729.59					75.19%	\$5,894,620.25	Expenses
02/15/24	\$1,584,620.00			\$24,046,349.59					80.49%	\$4,310,000.25	Expenses
03/15/24				\$24,046,349.59		\$1,047,000.00	54668	\$1,308.75	80.49%	\$5,358,309.00	US Treasury - 3.089% - Trans # 54668
03/15/24	\$1,133,860.00			\$25,180,209.59					84.29%	\$4,224,449.00	Expenses
04/15/24	\$908,480.00			\$26,088,689.59					87.33%	\$3,315,969.00	Expenses
05/15/24	\$570,420.00			\$26,659,109.59					89.24%	\$2,745,549.00	Expenses
06/15/24	\$570,420.00			\$27,229,529.59					91.15%	\$2,175,129.00	Expenses
07/15/24	\$120,078.00			\$27,349,607.59					91.55%	\$2,055,051.00	Expenses
07/31/24				\$27,349,607.59					91.55%	\$2,055,051.00	Expenses
07/31/24	\$2,524,357.99			\$29,873,965.58				\$469,306.99	100.00%	\$0.00	

\$28,900,000.00 \$34,070,278.61 \$31,380,573.99 \$880,954.59 \$34,339,970.00 \$704,274.19

Total Anticipated Interest Income: \$973,965.58
 Anticipated Arbitrage Rebate: \$0.00
 Total Anticipated Interest Income Net of Arbitrage Rebate: \$973,965.58

otal Outstanding Principal and Interest after October 19, '22: \$28,993,010.99

\$4,095,670.90
\$24,897,340.09



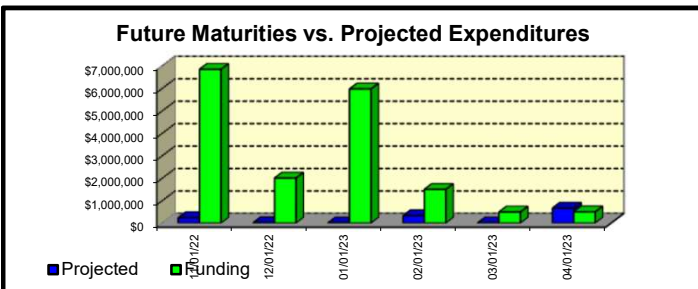
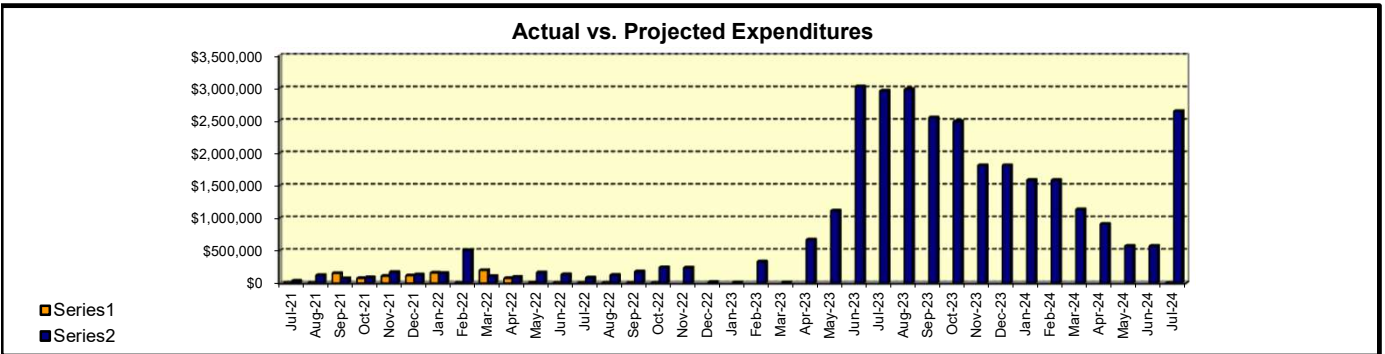
Bond Portfolio Management Report

New Glarus School District / 2021 Referendum Proceeds

As of 10/19/22

Investment Earnings Detail		Investment Proceeds Information	
\$504,658.59	Current Portfolio Interest Income Estimate	06/08/21	Closing Date - Investment Proceeds Received
\$469,306.99	Potential Interest Income on Balances (2.8%)		
<u>\$973,965.58</u>	<u>Estimated Interest Income (Not including Rebate)</u>	\$28,900,000.00	Investment Proceeds Received
\$40,335.54	Original Portfolio Interest Income Estimate	+ \$973,965.58	Total Interest Income Net of Rebate
		= \$29,873,965.58	Total Funding Available as of 10/19/22
1.418%	Total Return for Arbitrage Purposes	- \$880,954.59	Cumulative Expenses Through 10/19/22
379	Weighted Avg Life of Future Projected Expenses	= <u>\$28,993,010.99</u>	<u>Outstanding P & I Net of Rebate after 10/19/22</u>

Portfolio Arbitrage Status			
Yield Restriction: The bond proceeds currently fall under the three year temporary period and are therefore not yield restricted.			
Arbitrage Rebate: The proceeds are subject to arbitrage rebate; however, the issuer is currently investing below the arbitrage yield and currently does not expect to pay arbitrage.			
\$973,965.58	Estimated Interest Income (Not including Rebate)	\$973,965.58	1.418% Current Interest Estimate for Arbitrage Purposes
\$0.00	Anticipated Arbitrage Rebate Liability	\$1,122,836.07	1.629% Maximum Interest Limited by Arbitrage Yield
<u>\$973,965.58</u>	<u>Total Interest Income Net of Rebate</u>	<u>\$0.00</u>	-0.211% Potential Arbitrage Rebate Liability



Cash Flow Focus - Payouts

Funding Date	Projected Expenses	Portfolio Funding
11/29/22	\$236,270.00	\$6,851,569.67
12/15/22	\$15,010.00	\$2,005,115.00
01/15/23	\$9,330.00	\$5,974,699.38
02/15/23	\$329,440.00	\$1,500,937.50
03/15/23	\$9,330.00	\$495,310.00
04/15/23	\$666,490.00	\$500,312.50

Disclosure Statement on reverse side of report.

Disclosure Statement: Bond Portfolio Management Report

The information and projections on the Bond Portfolio Management Report on the reverse side of this page is derived from information that comes from various sources. PMA Financial Network, Inc. (PMA) will assume, without further research, that all information provided by you (the "Issuer") or the Issuer's staff, agents and/or other intermediaries working on the Issuer's behalf is accurate. Such items may include but are not limited to:

- *Information regarding the structure and pricing of the Issuer's bond issue and corresponding arbitrage yield limits.*
- *Information regarding the projected expenditures of the project.*
- *Information regarding the actual amounts and timing of disbursements on the project.*
- *Information and representations made by the Issuer and/or its intermediaries in any Issuer or bond issue document.*

This report is designed as a planning tool that should be used for informational purposes only. The methodology used in preparing the report and its corresponding projections is dependent on certain data. This data may be generated using actual data and/or "reasonable" assumptions. Such items include but are not limited to:

- *Investment/reinvestment assumptions that relate to actual dollars being invested/reinvested and/or the interest rates at which investments/reinvestments could be executed.*
- *It is assumed that the speed of the expenditures will not exceed the most current projection of expenditures and that fixed term investments will not be liquidated.*

PMA does not take responsibility for any affect that other bond issues or borrowings may have on the projections or the stated or implied investment strategies. Furthermore, PMA does not take responsibility for differences between the projections on the report and any third party calculation. PMA does not take responsibility for any changes in tax law. Finally, PMA does not take responsibility for the issuer not meeting the requirements for an exception to the arbitrage/yield restriction rules.

**STAFFING REPORT
OCTOBER 24, 2022**

HIRES / CHANGES	Employee Leaving Position	New Employee in Position	hours per day / % of empl	Term of Employment	Position
	Charlie Anderson transf HS basketball	Tyler Ballweg	varies	2022-23 Winter Season	MS Asst Boys Basketball Coach

OPEN POSITIONS	Position	Term of Employment	hours per day / % of empl	Reason for opening	
Support Staff	Custodian - Lawn Mowing Assignment	mowing season	varies	Bryan Stocker resignation	On hold
Support Staff	Custodian	2022-23 school year	3.5 hours/day	Andy Henning resignation	On hold
Support Staff	Special Education Asst	2022-23 school year	5 hours/day	Jennifer Sies resignation	On hold - enrollment changes
Teacher	Teacher and Learning Coordinator	2022-23 school year	100%	Jill Scheibel resignation	Reorganization of responsibilities
Coach	HS Asst Girls Basketball Coach	2022-23 Winter Season	varies	Bob Wahl resignation	fill if needed

Donations

10/14/2022	New Glarus Chamber of Commerce	Check	Donation to HS Volleyball	\$1,000.00
10/14/2022	Community Foundation of Southern Wi	Check	Donation for Public Math	\$512.13
10/24/2022	Karen Wenger/Attainment Company Inc	Geometry Curriculum Material	Donation to Special Ed Dept	\$300

- B. Discuss Item(s) Removed From Consent Agenda
 - V. **COMMITTEE UPDATES**
 - A. Policy, Communication & Advocacy
 - B. Handbook and Personnel
 - C. Budget
 - D. Curriculum, Sports & Co-Curricular
 - E. Facilities, Transportation & Technology
 - VI. **DISCUSSION AND POSSIBLE ACTION ITEMS**
 - A. General Contractor Qualifications Review and Selection
- 37

QUALIFICATIONS TO
NEW GLARUS SCHOOL DISTRICT

**NEW PRIMARY
SCHOOL & HIGH
SCHOOL ADDITION/
RENOVATION GENERAL
CONTRACTOR
PREQUALIFICATION**

PROPOSED BY



OCTOBER 21, 2022



Dr. Jennifer Thayer
District Superintendent
New Glarus School District
1701 2nd Street
New Glarus, WI 53574

**RE: GENERAL CONTRACTOR
PREQUALIFICATION**

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Dr. Thayer,

On behalf of JP Cullen, thank you for the opportunity to submit qualifications for general construction services for the New Glarus School District.

Since 1892, our passion has been discovering solutions for complex challenges, and leveraging every bit of our technical expertise, market insight, and collaborative skills to complete your project on time and on budget, the right way, the first time.

Essentially, all construction managers look the same - to be specific, 90% of what all construction managers do is the same. Every construction manager invited to submit their qualifications will likely claim to have the most experience, the best-qualified staff, the latest technology, and most modern equipment. However, only our firm can bring the following advantages which comprise our 10% advantage and result in a 100% difference to you.

As you navigate through the selection process, we wanted to make the decision easier for you. To the right, we have listed the three key reasons why you should choose the JP Cullen team as your trusted partner on this project.



3 REASONS WHY YOU SHOULD SELECT JP CULLEN...

LOCAL BENEFIT TO THE COMMUNITY.

Our responsibility is to utilize every available area resource, keeping dollars local. Our approach to nearby business involvement begins with our team reaching out directly to dozens of local businesses during the bidding phase to build a plan that is realistic for getting real results, not just one that looks good on paper.

LOWEST OVERALL COST.

As with any school district, New Glarus School District's decisions will be closely reviewed to ensure that your taxpayers are getting the best value for their dollars - and rightfully so. Approximately 50% of our work is procured through the hard bid market, achieving a 39% hit rate, whereas the industry average is 15%. And when we are low, we are on average 3.5% lower than our competitors.

OUR EXPERIENCE IS UNMATCHED.

We are the experts at multi-phase, multi-building projects all while remaining occupied and supporting the school district's master plan. JP Cullen has been planning, renovating, and building PK-12 facilities for over 46 districts across Wisconsin in the last 130 years, 92% of which are repeat clients. The team proposed for this project has completed both new construction and renovation projects in various school districts. We will take these experiences, stacked with our over \$1 billion in recent education construction management experience to provide you the highest quality project at the lowest cost. Turn to page 20 to view more of our experience.

We believe JP Cullen is the right fit for these reasons and so many more. Thank you for your consideration.

Sincerely,



SHANNON METOXEN
Vice President - Milwaukee Division
414.507.5668
shannon.metoxen@jpcullen.com



CULLEN GENERATION 4 & 5 OWNERS

CONTACT PERSON
Shannon Metoxen

ANNUAL CONSTRUCTION VOLUME
\$520,800,000

% OF ANNUAL VOLUME WITH PK-12
22%

DATE FIRST ORGANIZED
1892

TYPE OF FIRM
Corporation

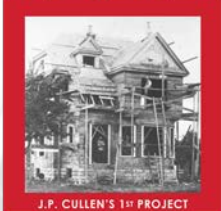
AVERAGE NUMBER OF EMPLOYEES
650

WE ARE JP CULLEN.

JP Cullen is a family-owned, full-service construction management firm that specializes in budgeting, planning, and constructing the tough jobs. Our clients recognize JP Cullen as experts at working within active construction sites where safety is of the utmost importance, discovering solutions for something that was said could not be done, and leveraging every bit of our technical expertise, market insight and collaborative skill to complete your project on time and on budget, the right way, the first time. We work with school districts in Wisconsin with facilities needs to navigate their biggest challenges while creating a greater than 96% community satisfaction rating.

While many things have changed over the course of 130 years, the JP Cullen values, which guide our decision-making and create a sense of community, have not. **We believe that people and values are the greatest assets to our company culture.** Our company is powered by individuals whose personal values drive to make a difference constructing the tough jobs in PK-12.

1892



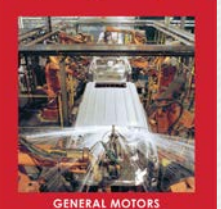
J.P. CULLEN'S 1ST PROJECT

As an apprentice to his father since age 14, J.P. learns the carpentry trade and builds this house in 1892 as his first job as a contractor. J.P. marries Alice Rooney in 1892 and they go on to have four children.



G1

1982

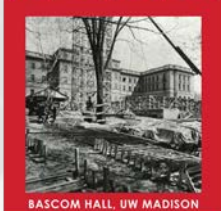


GENERAL MOTORS

Working with General Motors for more than fifty years, Cullen has completed 3 million square feet in additions and maintenance. Industrial markets are now key to the growth of the company.

J.P.'s three sons Mark, David, and Richard assume leadership of the company starting in 1982. Their sister Sarah pursues fashion in Arizona.

1925



BASCOM HALL, UW MADISON

In the early 1900s Cullen finds solid work in Education and Civic markets. Mark A. leaves Notre Dame University where he is studying architecture to serve in the Army. When he returns from service in 1918, he joins his father in the family business.



Mark marries Beatrice Field in July of 1924, son J.P. is born in 1925 and daughter Marilyn is born in 1929.

1997



WISCONSIN STATE CAPITOL

Cullen restores the glory of Wisconsin's most significant building, The State Capitol. This complex project spans 10 years.

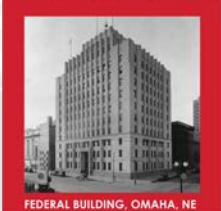
In March of 1999, Cullen opens its first branch office in Brookfield, WI.

One of this office's signature projects is the historic renovation of Milwaukee's City Hall.



G4

1933



FEDERAL BUILDING, OMAHA, NE

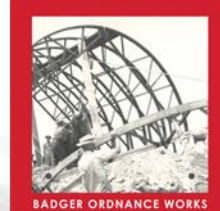
Business continues to prosper throughout the depression. Federal buildings and post offices around the Midwest are key to Cullen's success.

G2



TO TAKE A DEEPER DIVE INTO OUR HISTORY BY READING OUR BOOK THE CULLEN WAY

1943



BADGER ORDNANCE WORKS

WWII brings the need for defense buildings; Cullen does its part at Camps Grant and McCoy. Following this successful work, Cullen lands a contract at the

1958



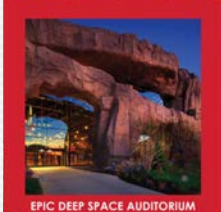
WISCONSIN STATE OFFICE BUILDING

G3



Mark A. and J.P. pictured in front of The State Office Building in Madison, WI in 1958. Cullen would return to renovate the award winning project in 2013.

2015



EPIC DEEP SPACE AUDITORIUM

Cullen's values remain the same, continuing to take on complex projects in Education, Healthcare, Industrial, Commercial, Civic & Cultural markets.

In 2015, JP Cullen wins Associated General Contractors of America's Alliant Build America Grand Award. Epic has been a client for 20 years.

In June of 2015, the Downtown Madison branch office opens just as 306 West Main Apartments and The Henry Vilas Zoo's Arctic Passage projects are completed.

2018

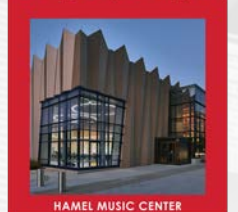


MILWAUKEE BUCKS

In 2018, JP Cullen completes projects with the Milwaukee Bucks, including: the Sports Science Center, McKinley Health Center, Esports League Space & structural steel for the Fiserv Forum.

In July, our Milwaukee Office relocated from Brookfield to Downtown Milwaukee's Fortress Building. Prior to the move our talented tradespeople historically renovated the entire building. Transforming the abandoned shoe factory to our new home as well as homes for apartment dwellers & retail space.

2020



HAMEL MUSIC CENTER

Cullen constructs a thrilling achievement for UW Madison, a marquee musical performance center in the heart of Madison.

Late 2020, Jeannie & George are named Co-Presidents of the company. The pair replace the late Ron Becher, who lead the company for more than six years.



G5





Cobb Strecker Dunphy & Zimmermann, Inc.
1600 Aspen Commons, Suite 990
Middleton, Wisconsin 53562

October 12, 2022

To Whom It May Concern

RE: Contractor: J.P. Cullen & Sons, Inc.
Janesville, Madison and Milwaukee, Wisconsin

Dear Sir or Madam:

J.P. Cullen & Sons, Inc. ("Cullen") has been continuously bonded by Travelers Casualty and Surety Company of America, One Tower Square, Hartford, CT 06183 for over 35 years and is one of Travelers' most-valued surety accounts. Cullen's total bonding capability of \$500 Million and currently has approximately \$175 Million being utilized. Cullen is pre-approved to provide bonds up to a \$200 Million project.

This letter is issued as a prequalification reference and certifies the absence of claims for the past five years. Over the many years that we have bonded Cullen, Travelers has had the pleasure to see Cullen meet construction needs of both public and private owners on a wide variety of building construction projects in Wisconsin and its surrounding states. Travelers' believes Cullen possesses the necessary skills and organization characteristics to complete your building projects to your satisfaction, and can recommend Cullen for your consideration.

Upon Cullen's request, we are prepared to underwrite and issue 100% Performance and Payment bond for your construction project of. However, any final bond authorization will be conditioned upon the project's contract and bond form meeting the normal underwriting standards of Travelers. Any arrangement for surety credit is strictly matter between Cullen and Travelers. Accordingly, neither Travelers nor our agency assumes any liability to third parties, if for any reason the bonds are not executed.

Should you need any further information, or have any questions concerning their bonding capacity, please feel free to contact me at (612) 349-2467.

Sincerely,

TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA

Joshua R. Loftis
Attorney-in-Fact

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SUMMARY OF CURRENT OR PENDING CLAIMS:

JP Cullen is involved in claims from time-to-time, which typically relate to either bodily injury or damage to property and are therefore covered by insurance. .

SUMMARY OF ANY CLAIMS FOR WHICH OUR CURRENT OR PAST INSURANCE PROVIDER PAID OUT ON OUR BEHALF IN THE PAST FIVE (5) YEARS:

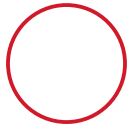
We pride ourselves at keeping everyone safe at your jobsite. If there is a claim, our insurance carriers have paid and will pay claims on our workers compensation and/or general liability as they arise. In the past five years, we have not had any professional, cyber or pollution claims.

With our team, you not only get the best—you get the expertise needed to **successfully plan, budget, and manage** your project.

You have a partner that can lead you through the entire construction phase and beyond, with experts providing ideas, advice, and guidance at every step. **We are proposing a designated project manager and superintendent for the new primary school project and a separate project manager and superintendent for the middle/high school projects.** This will ensure both projects are receiving the proper supervision and management. On and offsite, you have a team of resources ready to guide you through these projects.

In addition, you will have all of the necessary JPCullen resources working for you behind the scenes, such as safety, process improvement, prefabrication, technology and innovation, administration and field resources to ensure success.

On the next page you will find the organizational chart of your project team. Individual resumes begin on the page following.



= MAIN POINT OF CONTACT



New Glarus School District



AARON STRADER
PRECONSTRUCTION MANAGER



SHANNON METOXEN
VICE PRESIDENT

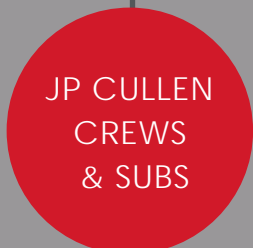
NEW PRIMARY SCHOOL



BRIAN HESSE
SITE SUPERINTENDENT



ZACH ALBERT
PROJECT MANAGER



HANNAH JOST
SITE ENGINEER

MIDDLE/HIGH SCHOOL PROJECTS



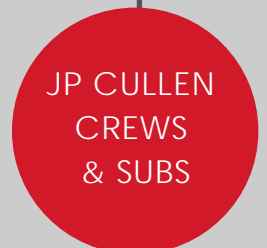
DEVIN WHITE
PROJECT MANAGER



NICK TIBBOTT
SITE SUPERINTENDENT



HANNAH JOST
SITE ENGINEER





SHANNON METOXEN

VICE PRESIDENT

Shannon will lead all project team members, monitor schedule and budget, and negotiate project contracts. He will use his 21 years of experience in managing some of JP Cullen's largest and toughest projects to lead, coach and support the project team, giving them the capacity and access to the resources they need.

FEATURED EXPERIENCE

- Hamilton High School Addition and Renovation and New Intermediate School | Sussex, WI - \$57.4 mil**
 This project brought on entirely new Applied Engineering and Technology Program to the high school and the construction of Hamilton School District's new Intermediate school for their fifth and sixth-graders. This was the first new school built in the District since 1999. The other part of the project was renovating the District Office and High School Office to create a more secured entrance and functional space for administration – they doubled the office space they had prior.
- Franklin School District, Forest Park Middle School | Franklin, WI - \$43 mil**
 The new Forest Park Middle School has a two-story layout and accommodates 1,350 students at full capacity, serving students in grades 6-8.
- Watertown Unified School District, Multiple Projects | Watertown, WI - \$20 mil**
 The seven school addition and renovation for the Watertown Unified School District (WUSD) included five elementary schools, one middle school and one high school. The project was funded through the Facilities Improvement Referendum. The construction work on all seven schools was done simultaneously all while school was in session. With 4,000 students, including 650 students with special needs, there was no room for error.
- Genoa City Jt. 2 Brookwood Elementary School Addition & Remodel | Genoa City, WI - \$6.1 mil**
 The school district was struggling to meet their current needs for staffing, programming, maintenance, and space at the aging Brookwood Elementary School. The construction of the new elementary school provided much needed learning, ADA accessibility, a designated cafeteria space, additional student bathrooms, energy efficiency, and safety throughout the school.

EDUCATION

B.S. IN BUILDING CONSTRUCTION
University of Wisconsin - Platteville

ACCREDITATIONS

- 30-Hour OSHA Certified
- Dale Carnegie Program Graduate
- Cullen College Graduate
- 2014 Project Manager of the Year - Daily Reporter Newsmaker of the Year
- ASHE Healthcare Construction Certification

AFFILIATIONS

- AGC of Greater Milwaukee Board Member
- AGC of Greater Milwaukee Eligibility Committee
- Member of ASHE
- City of Milwaukee's Residents Preference Program Review Commission Member
- Trustee for Trade Pension Fund Committee Member



AARON STRADER

PRECONSTRUCTION MANAGER

Aaron leads the preconstruction services and estimating services for JP Cullen’s Milwaukee office. He reduces risk for our clients and adds value to their projects through his proven ability to anticipate problems before they occur and discover opportunities to save on schedule and cost. Aaron brings more than 18 years of experience in the construction industry.

FEATURED EXPERIENCE

- Franklin School District, Forest Park Middle School | Franklin, WI - \$43 mil**
 Built new from the ground up, the new Forest Park Middle School features a two-story layout to accommodate up to 1,350 students at full capacity, currently serving students in grades 6-8. The building houses 42 traditional classrooms in addition to designated spaces for music, art, consumer education and technical education classes. The building was designed to compliment the surrounding neighborhood and include ample green space and natural light.
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EDUCATION

B.S. IN BUILDING CONSTRUCTION MANAGEMENT
 Purdue University

ACCREDITATIONS

- American Society for Healthcare Engineering (ASHE) Health Care Construction Certificate



DEVIN WHITE

PROJECT MANAGER - MIDDLE/HIGH SCHOOL PROJECTS

Devin will be the key liaison between you and the project team. He will provide continuity throughout your project. He is responsible for the management of your project with the entire team, monitoring schedule and budget. Devin will also be a part of the preconstruction team from start to finish.

EDUCATION

**BACHELOR OF SCIENCE IN CONSTRUCTION
MANAGEMENT**

Milwaukee School of Engineering

FEATURED EXPERIENCE

- **Advocate Aurora Health Sinai 5th Floor Renovation | Milwaukee, WI - \$12.3 mil**
In order to better serve the needs of their growing patient population, Advocate Aurora Health developed a strategic plan to relocate two clinics from the second floor Outpatient Health Center (OHC) building to the fifth floor Sinai Medical Center located across the street.
- **Waukesha Police Department Renovation | Waukesha, WI - \$10.7 mil**
This project renovated 53,000 sqft of space and consisted of several smaller additions for a total of 27,000 sqft to bring the total square footage to 80,000. The facility includes detention, police office space, enclosed parking, and repair garage space.
- **UW-Milwaukee Freshwater Sciences Building | Milwaukee, WI - \$36.4 mil**
This project included a 92,600 sqft, three-story expansion. One key aspect of the project was schedule and keeping the building operational during construction.
- **BMO Harris Bank Renovations | Multiple Locations, WI**
JP Cullen has completed 32 projects for BMO Harris bank, ranging from repair/maintenance, ADA upgrades, and branch renovations.

ACCREDITATIONS

- WHEA Healthcare Construction Certificate
- Associated General Contractor Supervisory Training Program
- Associated Constructor Certification
- Associated General Contractor Leadership Skills Classes
- Associated General Contractor Advanced Project Manager Classes
- OSHA 10-Hour Certified



ZACH ALBERT

PROJECT MANAGER - NEW PRIMARY SCHOOL

Zach will be the key liaison between you and the project team. He will provide continuity throughout your project. He is responsible for the management of your project with the entire team, monitoring schedule and budget. Zach will also be a part of the preconstruction team from start to finish. He will be your single point of contact throughout the project.

FEATURED EXPERIENCE

- Franklin Forest Park Middle School | Franklin, WI - \$45.5 mil**
 Built new from the ground up, the new Forest Park Middle School features a two-story layout to accommodate up to 1,350 students at full capacity, currently serving students in grades 6-8. The building houses 42 traditional classrooms in addition to designated spaces for music, art, consumer education and technical education classes. The building was designed to compliment the surrounding neighborhood and include ample green space and natural light.
- Franklin Pleasant View Elementary School Addition | Franklin, WI - \$1.6 mil**
 JP Cullen completed two phases of work for Franklin Pleasant View Elementary School. The first was a complete remodel of the boy's and girl's main bathrooms and adding three staff bathrooms. The second was an addition of a secured front entrance.
- Genoa City Jt. 2 Brookwood Elementary School Addition & Remodel | Genoa City, WI - \$6.1 mil**
 The school district was struggling to meet their current needs for staffing, programming, maintenance, and space at the aging Brookwood Elementary School. The construction of the new elementary school provided much needed learning, ADA accessibility, a designated cafeteria space, additional student bathrooms, energy efficiency, and safety throughout the school.

EDUCATION

B.S. IN STRUCTURAL ENGINEERING
 University of Wisconsin - Milwaukee

ACCREDITATIONS

- OSHA 10-Hour Certified
- Wisconsin Healthcare Engineering Association (WHEA) Healthcare Construction Certified
- Rodger Dawson Negotiation Training

AFFILIATIONS

- United States Army National Guard



BRIAN HESSE

SITE SUPERINTENDENT - NEW PRIMARY SCHOOL

Brian is responsible for project supervision and daily job site management. He is in charge of coordinating trades according to the schedule and phasing plan, safety, and ensuring building quality. Brian brings over 24 years of construction experience to your project.

EDUCATION

DEGREE IN ACCOUNTING
Madison Area Technical College

FEATURED EXPERIENCE

- Hamilton High School Addition and Renovation and New Intermediate School | Sussex, WI - \$57.4 mil**

This project brought on entirely new Applied Engineering and Technology Program to the high school and the construction of Hamilton School District’s new Intermediate school for their fifth and sixth-graders. This was the first new school built in the District since 1999. The other part of the project was renovating the District Office and High School Office to create a more secured entrance and functional space for administration – they doubled the office space they had prior.
- Watertown Unified School District, Multiple Projects | Watertown, WI - \$20 mil**

The seven school addition and renovation for the Watertown Unified School District (WUSD) included five elementary schools, one middle school and one high school. The project was funded through the Facilities Improvement Referendum. The construction work on all seven schools was done simultaneously all the while school was in session. With 4,000 students, including 650 students with special needs, there was no room for error.
- UW-Parkside Student Union | Kenosha, WI - \$12.7 mil**

The new 109,000 sqft Student Union was built centered around creating a user-friendly and comfortable space for UW-Parkside students to interact and collaborate. Specifically, the building features a Student Involvement Center which is the driving force that helps bring together student organizations to this one location to eat, relax, and gather for additional collaboration and experience.

ACCREDITATIONS

- AGC Supervisory Training Program
- AGC Supervisory Continuing Superintendent Training & Total Station Training
- OSHA 10-Hour & 30-Hour Certified
- First Aid, CPR & ED Certified
- WHEA Infection Control Seminars
- Breakthrough Engineering Leadership Institute
- Cullen College Graduate
- Lead Safe Renovator Certificate



NICK TIBBOTT

SITE SUPERINTENDENT - MIDDLE/HIGH SCHOOL PROJECTS

Nick is responsible for project supervision and daily job site management. He is in charge of coordinating trades according to the schedule and phasing plan, safety, and ensuring building quality. Nick brings over 10 years of construction experience to your project.

EDUCATION

**B.S. IN INDUSTRIAL TECHNOLOGY
MANAGEMENT WITH A BUILDING
CONSTRUCTION MANAGEMENT EMPHASIS**
University of Wisconsin - Platteville

CARPENTER APPRENTICESHIP

FEATURED EXPERIENCE

- Hamilton High School Addition and Renovation and New Intermediate School | Sussex, WI - \$57.4 mil**
This project brought on entirely new Applied Engineering and Technology Program to the high school and the construction of Hamilton School District's new Intermediate school for their fifth and sixth-graders. This was the first new school built in the District since 1999. The other part of the project was renovating the District Office and High School Office to create a more secured entrance and functional space for administration – they doubled the office space they had prior.
- Germantown School District , Rockfield Elementary School | Germantown, WI - \$3.1 mil**
Rockfield Elementary School was originally built in 1957 and had additions in 1966, 1978, 1991, and 2005. The most recent renovation and addition broke ground on November 24, 2015. The project consisted of a two-story, 15,800 sqft addition to the school. The addition added two classrooms to the second floor and a space coined the Innovation Space.
- Genoa City Jt. 2 Brookwood Elementary School Addition & Remodel | Genoa City, WI - \$6.1 mil**
The school district was struggling to meet their current needs for staffing, programming, maintenance, and space at the aging Brookwood Elementary School. The construction of the new elementary provides much needed learning, ADA accessibility, a designated cafeteria space, additional student bathrooms, energy efficiency, and safety throughout the school.

ACCREDITATIONS

- OSHA 30-Hour Certified
- Dale Carnegie Program Graduate
- MC2 Estimating Software Training Program Graduate
- BIM Software Program Training Graduate
- Leadership AGC Alum (2014)
- Knowles Volunteer Fire Department



**HANNAH
JOST**
SITE ENGINEER

Hannah is responsible for site planning and layout, cost estimating, planning and scheduling management, material procurement, equipment selection, cost control, and quality management.

FEATURED EXPERIENCE

- **Hamilton School District High School Addition & Renovation | Sussex, WI - \$16.5 mil**
In February 2018 Hamilton School District went to referendum for \$57.4 mil of construction projects, including the high school addition. Voters approved and passed the referendum by 62%. Because of construction cost savings on the project, district taxpayers have a lower tax impact than predicted in the initial ask. Instead of a \$1.37 increase in the mil rate that voters approved, property owners saw an increase of less than 55 cents – just over one-third of what was projected during the referendum.
- **VA Milwaukee Soldiers Home Historic Restoration | Milwaukee, WI - \$34 mil**
In 1897, the Milwaukee Soldiers Home opened on a 90-plus acre district, making it one of the three original soldier homes in the entire country. As part of an Enhanced Use Lease Agreement with the U.S. Department of Veterans Affairs (VA), the six buildings on the Civil War-era Milwaukee property were restored and rehabilitated into an estimated 100 housing units for veterans and their families who are homeless or at risk of becoming homeless.
- **The Avenue | Milwaukee, WI - \$13.3 mil**
This project was a remodel of the existing Grand Avenue Mall space and Matthews Building. Scope of work included remodel of three floors including approximately \$1 mil worth of structural steel. The former third floor food court became office space for their anchor tenant, GRAEF. A new food hall occupies the 1st floor, the food hall scope of work is not included in our scope of work at this time.

EDUCATION

B.S. IN CIVIL ENGINEERING
University of Wisconsin - Milwaukee

ACCREDITATIONS

- Deans Honor List
- Horizon League Academic Honor Roll
- Panther Scholar Athlete

AFFILIATIONS

- Atwater Elementary Tutor
- Toastmasters - Milwaukee Engineer Toastmaster Club
- ACI Student Member

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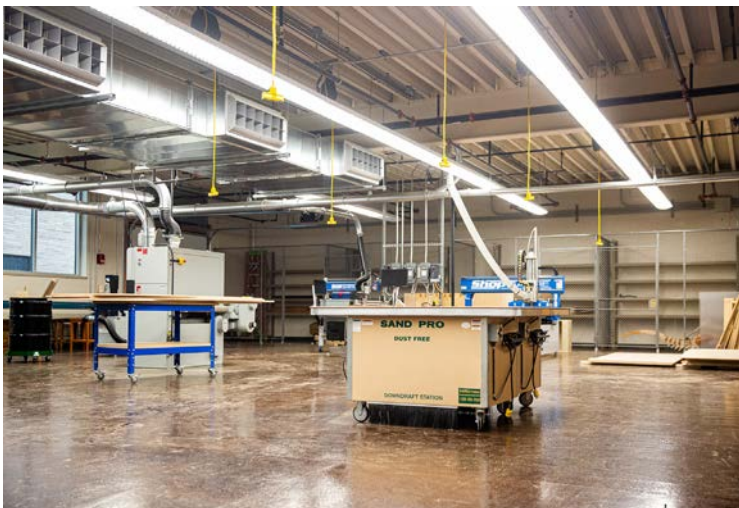
HAMILTON SCHOOL DISTRICT NEW INTERMEDIATE SCHOOL & HIGH SCHOOL ADDITIONS & RENOVATIONS

The renovation was challenging because of its size, so we split it up over two summers but that still left a challenge - 20,000 sqft to gut, change structure, and remodel in roughly 10 weeks each summer while adhering to the District's already in-place school schedule; they ended classes June 14 and needed to move back into the space to prep for school one week before Labor Day. Scheduling and strong subcontractor relationships helped us successfully complete the projects on time and under budget.



JP Cullen has been Hamilton School District's contractor since 2003, partnering on over \$100 mil worth of construction, including:

- Silver Spring Intermediate School
- Other High School Projects:
 - » Fine Arts Center New Facility
 - » Gymnasium Renovation
 - » Indoor Practice Facility
 - » Classroom Addition
 - » IMC Renovation
 - » Front of school addition for classrooms and office relocations, and parking lot expansion
 - » Construction, fabrication, manufacturing and engineering addition & renovation
 - » Graphics lab renovation-expansion
- Marcy Elementary Gym Addition & Renovation
- Marcy Elementary Classroom Addition & Renovations
- Woodside Elementary Addition



PROJECT RELEVANCE

- Multi-Site
- Renovation Project
- Similar Project Team
- New Intermediate School
- Longtime Partner (since 2003)

FRANKLIN SCHOOL DISTRICT

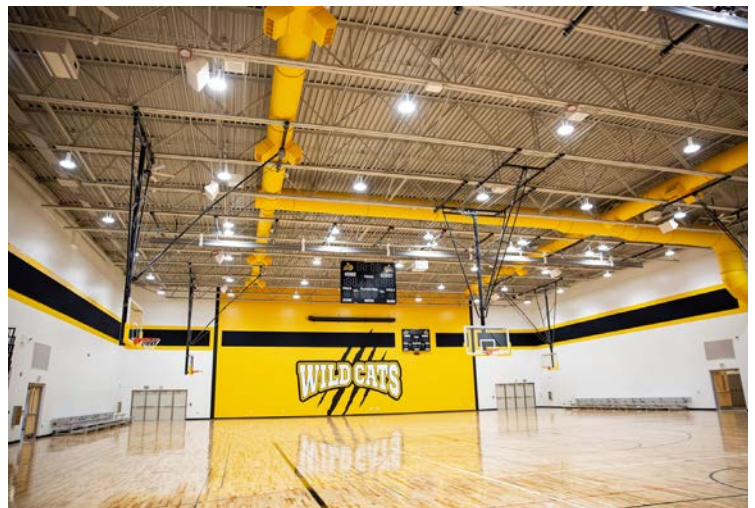
NEW FOREST PARK MIDDLE SCHOOL

Built from the ground up, the new Forest Park Middle School features a two-story layout to accommodate up to 1,350 students at full capacity, serving students in grades 6-8. The building houses 42 traditional classrooms in addition to designated spaces for music, art, consumer education and technical education classes. The building was designed to compliment the surrounding neighborhood and include ample green space. Even though it was new construction that did not have an occupied space, the project faced other challenges; one in particular – the building needed to be ready for the 2019 school year and leave plenty of time for the teachers and staff to move in and get their new spaces ready for students. The other was keeping the cost within the referendum budget. Both of these challenges were solved by prefabricating the exterior wall panels. Doing so saved one month on schedule allowing the building to be enclosed in three short weeks which also avoided winter construction work and weather conditions. **The project also came in under budget, the referendum value approved by voters was \$43 million and the final construction cost was \$40.1 million.**



PLEASANT VIEW ELEMENTARY ADDITION

JP Cullen completed two phases of work for Franklin Pleasant View Elementary School. The first was a complete remodel of the boy's and girl's main bathrooms and adding three staff bathrooms. The second was an addition of a secured front entrance.



PROJECT RELEVANCE

- Multi-Site Project
- New Middle School
- Renovation Project
- Similar Project Team



EVANSVILLE SCHOOL DISTRICT

JP Cullen's partnership with the Evansville School District started over 100 years ago in the 1890's with the original construction of the high school. Ever since, JP Cullen has completed all construction and renovations to all District buildings. We recently completed the \$34 mil referendum that passed in November 2018. This project included:

- Phased renovation and addition to JC McKenna Middle School allowing students to remain in the existing school while construction was completed
- Safety and security to Grove Campus
- Roof replacement at High School
- High School addition and renovation to expand hands-on shop
- Renovation to create fabrication lab and new classroom spaces

PROJECT RELEVANCE

- Multi-Site Project
- Renovation Project



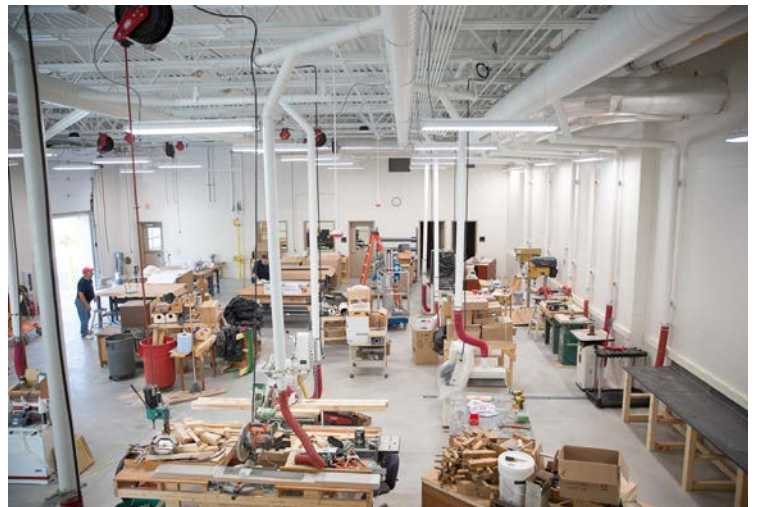
ARGYLE SCHOOL DISTRICT

A facility committee, made up of community members, board members, staff, and administration was formed to study the building needs at Argyle School District. A comprehensive review of the school identified a list of the most pressing infrastructure needs. While the school had been well maintained, the items uncovered in the building study could not be covered in the District's annual budget.

The \$9.1 mil two-question referenda covered a new technical education addition, maintenance garage, roof replacement, and renovations to the existing facility including: corridor floor replacement, science room remodel, elementary gym remodel, HVAC system upgrade, and a locker room remodel. It also included a new auxiliary gymnasium addition.

STUDENT INVOLVEMENT

During the construction of this project, JP Cullen's crews gave the technical education students hands-on experience in using masonry tools and materials. JP Cullen prefabricated the masonry bond beam lintels in their shop to show them how to build them and how they would be used for the addition to their schools. Involving students in the project is a great way to give them a real-life example of what it is like to work in the trades, and gives them the opportunity to stamp their legacy on their own school!



PROJECT RELEVANCE

- Multi-Site Project
- New Middle School
- Renovation Project
- Tech Ed Addition



SCHOOL DISTRICT OF MILTON

Another repeat client, like the others, our partnership began over 20 years ago, most recently nearing completion on their \$59.9 million District-wide referendum. The project addressed facilities needs for six of the schools to provide safe, high quality educational experiences for Milton's students at the lowest possible cost to District taxpayers. The project included:

- Safe & secure pathway entry additions
- Enhanced classroom spaces to address overcrowding & to support modern learning
- An art & music addition to East Elementary
- Improved ADA accessibility
- A science classroom addition at the Middle School
- Common space renovations
- STEM wing addition and renovation at the High School
- New pool at the High School for community use

PROJECT RELEVANCE

- Multi-Site Project
- Renovation Project
- STEAM Spaces
- Middle School Addition



**\$1 BILLION +
WISCONSIN
EDUCATION
PROJECTS
COMPLETED**

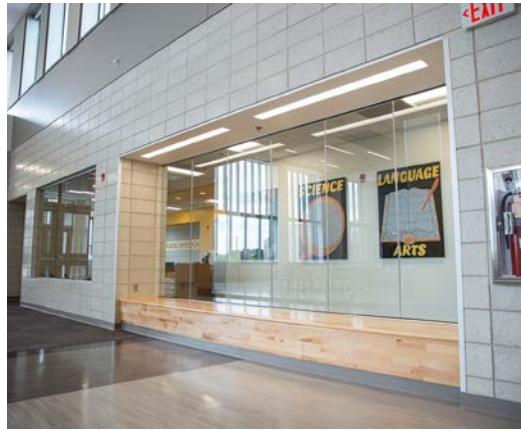


ADDITIONAL PK-12 EXPERIENCE

- Beloit Fran Frunzen Intermediate School - \$16 mil ●
- Edgerton School District - \$40.6 mil
- Whitewater Unified School District - \$23.5 mil ●
- School District of Janesville, Secure Pathways Project - \$15.5 mil
- Watertown Unified School District - \$23.8 mil
- Clinton Community School District New High School - \$13.1 mil
- Albany School District - \$2.75 mil
- Kewaskum School District - \$450K ●
- School District of Janesville, Marshall Middle School - \$13.8 mil
- School District of Janesville, Five School Renovation & Craig High School Addition & Renovation - \$45 mil ●
- Lake Geneva, Badger High School - \$18 mil ●
- Stoughton High School Aquatic Center - 3.5 mil
- Monona Grove School District, New High School - \$21.7 mil ●
- Dubuque New Prescott Elementary School - \$8.8 mil
- Whitnall Middle School Renovation - \$1.8 mil
- Shorewood School District, District Administration Building - \$1.4 mil
- Fort Atkinson High School - \$22 mil ●
- Belmont High School - \$4.2 mil ●
- Oregon Middle School - \$9.9 mil ●
- De Pere School District, Elementary School Addition & Renovation, High School Addition & Renovation, & New Intermediate School - \$24 mil ●

● = project completed with Bray

6 COMPANY REFERENCES



HEAR IT FROM OUR CLIENTS

Don't just take our word for it, speak to our recent clients as to why you should hire us as your general contractor.

HAMILTON SCHOOL DISTRICT

CONTACT:

Paul Mielke
Superintendent
P: 262.246.1973 | E: mielkepa@hamilton.k12.wi.us

EVANSVILLE SCHOOL DISTRICT

CONTACT:

Jerry Roth
District Administrator
P: 608.444.0535 | E: rothj@evansville.k12.wi.us

SCHOOL DISTRICT OF JANESVILLE

CONTACT:

Dan McCrea
CFO
P: 608.743.5015 | E: daniel.mccrea@janesville.k12.wi.us

EDGERTON SCHOOL DISTRICT

CONTACT:

Dennis Pauli
District Administrator
P: 608.561.6101 | E: dennis.pauli@edgerton.k12.wi.us

CLINTON COMMUNITY SCHOOL DISTRICT

CONTACT:

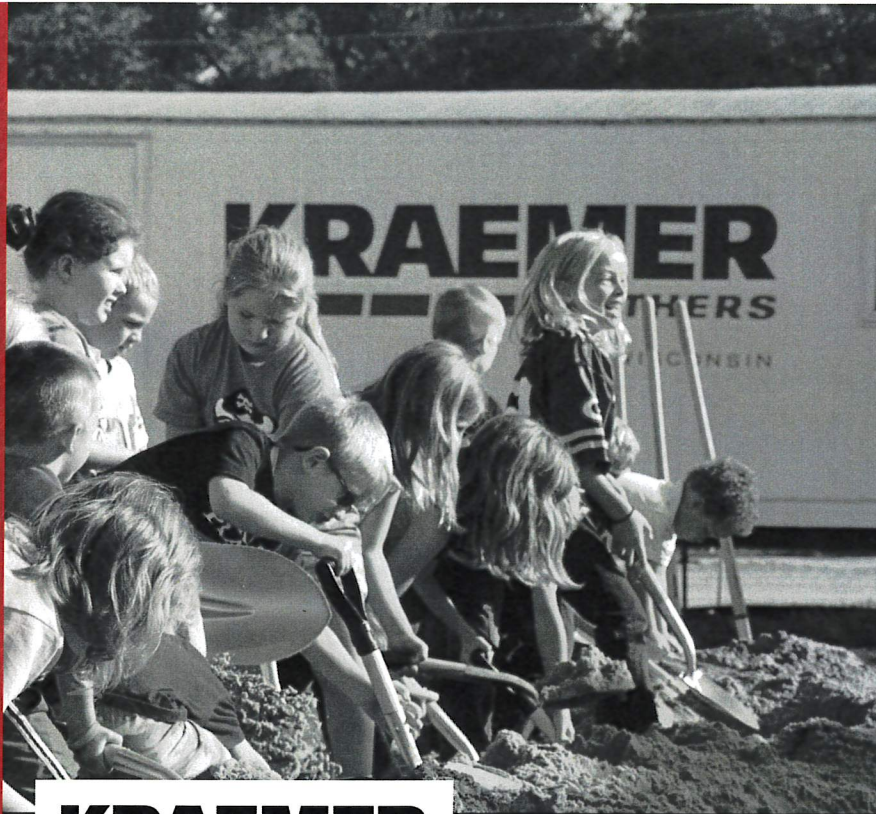
Jim Brewer
District Administrator
P: 608.676.0995 | E: jibrewer@clintonwis.com

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SHANNON METOXEN
VICE PRESIDENT - MILWAUKEE DIVISION

p : 414.507.5668 | shannon.metoxen@jpcullen.com
www.jpcullen.com



REQUEST FOR QUALIFICATIONS
CONSTRUCTION MANAGEMENT SERVICES

October 21, 2022

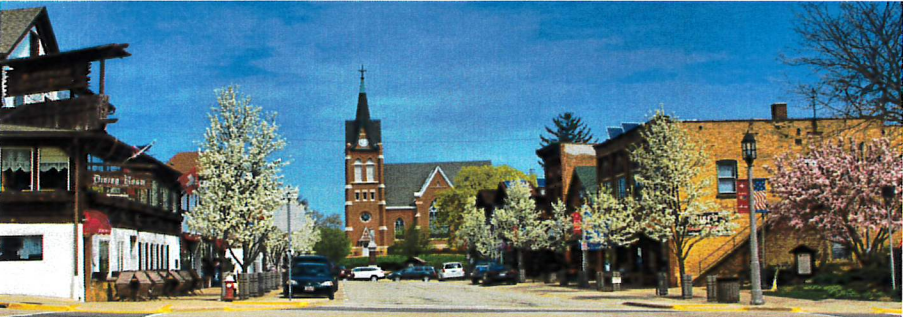
NEW GLARUS
SCHOOL DISTRICT





“No other construction company could devote the number of crews to our project during that time frame. We started school that fall ON TIME and ON BUDGET and our community still talks about it today with pride. When we held open houses, our community members marveled about what we were able to do with the money we had.”

-Retired Platteville School Superintendent
Connie Valenza



KRAEMER BROTHERS

A MESSAGE FROM KYLE AND GREG



Dear Dr. Jennifer Thayer,

Kraemer Brothers is honored to be considered for Construction Management Services for the New Glarus School District.

We realize from our work with other schools how important it is for you to be good stewards of referendum dollars and interests. The following pages give you a comprehensive look at our skills and experience and how our performance has been recognized by other school clients who continue to use us.

We differentiate from our competitors by working with only a few districts at a time, giving those districts the attention, priority, and service they deserve.

Kraemer Brother is especially adept at working with clients on tight budgets and helping them manage every budget dollar as well as fast-tracking construction to line up with school schedules. As with over 50 other satisfied school clients, we are confident Kraemer Brothers will meet or exceed your expectations and are excited about what that means for your school.

Thank you for your consideration,

Kyle Kraemer

KYLE KRAEMER
Vice President

Greg Callin

GREG CALLIN
VP of Client Services

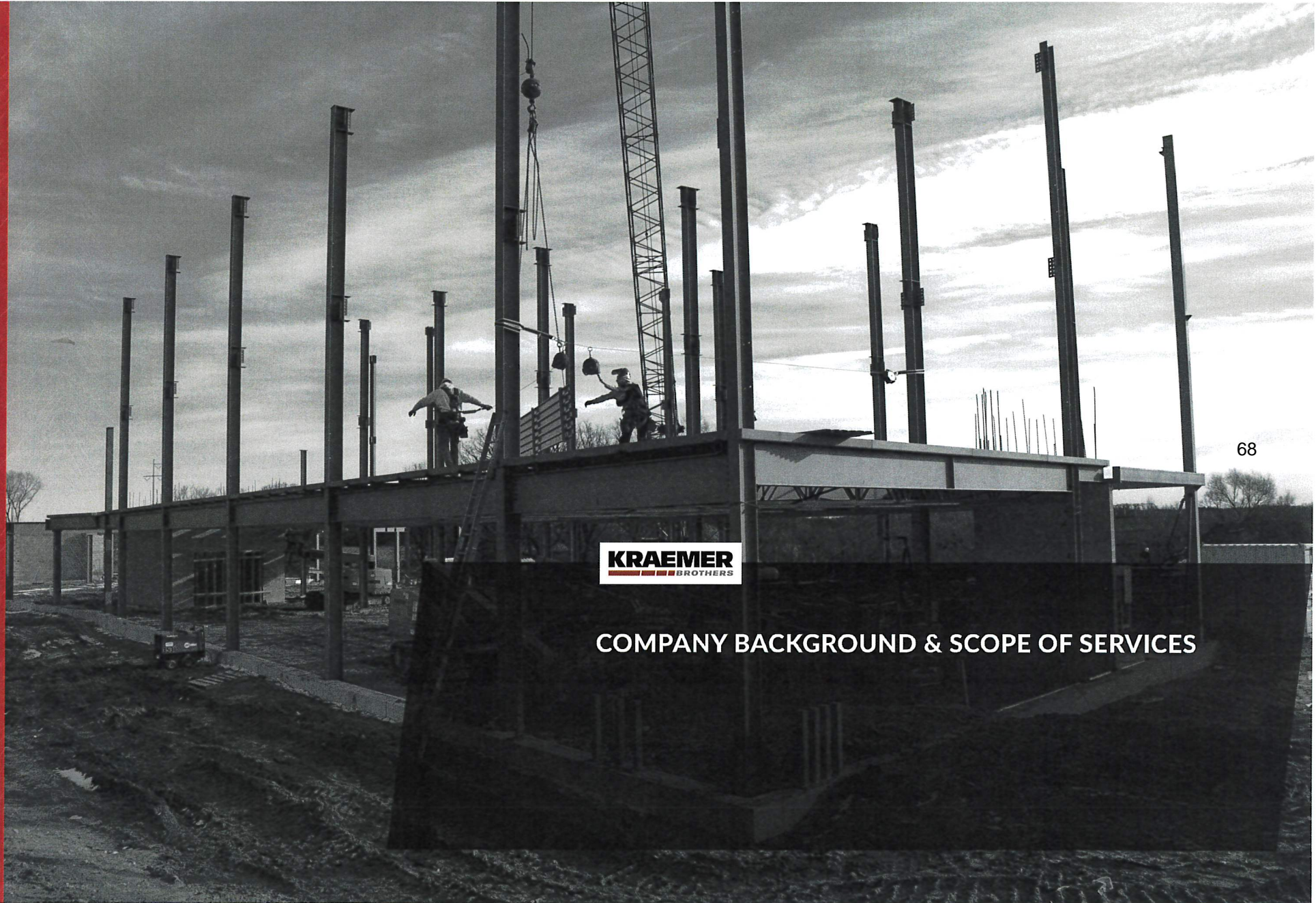


SUPERIOR CRAFTSMANSHIP | UNCOMPROMISING VALUES | SINCE 1948

PROPOSAL FOR CONSTRUCTION

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COMPANY BACKGROUND & SCOPE OF SERVICES

COMPANY DESCRIPTION

Name: Kraemer Brothers LLC

Contact Info:

Office Address: 925 Park Avenue, Plain, WI 53577

Yard Address: 1250 Kraemer Avenue, Plain, WI 53577

Phone: 608-546-2411

Fax: 608-546-2509

Website: kraemerbrothers.com

Year established: 1948

Type: Our legal organization is Kraemer Brothers, LLC. The owners are Ryan Kraemer, President; Kevin Kraemer, Executive Vice President; Ross Kraemer, Vice President of Construction Operations; and Kyle Kraemer, Vice President.

Average number of employees: Kraemer Brothers employs between 200 to 250 employees.

Average Revenue: Kraemer Brothers has an average revenue of \$200M with 40% of the revenue from education projects.

Kraemer Brothers has built **more than just buildings**. We have built a solid reputation. That reputation is our personal heritage — a commitment to *quality in our workmanship, reliability in our service and integrity in our relationships*.



HISTORY OF OUR COMPANY

Kraemer Brothers was founded in 1948 when three World War II veterans Alfred, Norm and Linus Kraemer, teamed up to open a small construction business in their hometown of Plain, WI.

With their strong Wisconsin work ethic and a dedication to craftsmanship and customer satisfaction, the company expanded along with its reputation for quality, efficiency and integrity. We have built more than just buildings. We have built a solid reputation. That reputation is our personal heritage — a commitment to quality in our workmanship, reliability in our service and integrity in our relationships.

Kraemer Brothers is one of the largest and most respected independent contractors in the Midwest. Kraemer Brothers is also one of the region's few major construction companies that is family owned and family managed. **More than 20 Kraemer family members**, spanning three generations, are involved at every level — from the company's top executive to project managers and on-site supervisors to craftsmen.

2022⁶⁹



COMPANY LEADERSHIP



FROM LEFT

RYAN KRAEMER <i>PRESIDENT</i>	ROSS KRAEMER <i>VICE PRESIDENT CONSTRUCTION OPERATIONS</i>	KYLE KRAEMER <i>VICE PRESIDENT</i>	KEVIN KRAEMER <i>EXECUTIVE VICE PRESIDENT</i>	TOM KRAEMER <i>CEO</i>
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ANNUAL REVENUE

~\$200M

PERCENT OF REVENUE from Education Projects

~40% Education

Our revenue and work with these clients varies depending upon stage in the project cycle, project type, and other industry work.

TRADEMARKS OF OUR COMPANY



TRUST

Trust is the cornerstone of every client relationship. That is earned-everyday, every client, every project.



KRAEMER FAMILY INVOLVEMENT

With multiple generations and over 20 family members involved in the business, you'll work with a Kraemer family member on every aspect of your project. Family pride drives our performance and is our legacy.



BEST OF BOTH WORLDS

We bring the skills, experience, technology and horsepower of any large national builder, combined with the service, attention and priority you'd receive from a small company. Bigger isn't better, but better is.



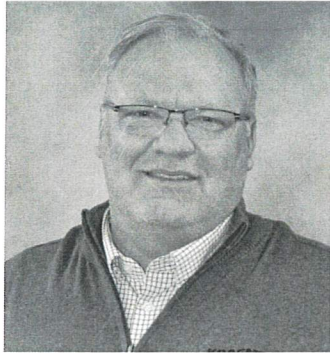
TALENT

We outperform competitors of all sizes with the best talent in the industry, and with little to no turnover, talent and consistency drive our client satisfaction and repeat business.



EXPERTISE

We excel at complex and sophisticated projects and with clients who share high standards and expectations.



PAUL BARTLESON

DIRECTOR OF RISK MANAGEMENT & WORKFORCE DEVELOPMENT

ROLES & RESPONSIBILITIES

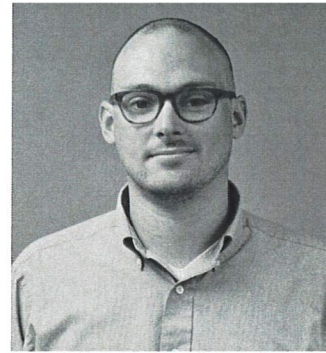
Paul is responsible for identifying and assessing all possible threats and risks to our construction projects. Taking into account any financial, legal, environmental, and safety risks, he works closely with Kraemer Brothers' executive team, project managers, human resources, and legal teams. Paul has over 30 years of experience in the field of construction risk and safety, with 20 of those years serving as Kraemer Brothers' Safety Director and the last 5 as Risk Manager. As former Chairman of the National Safety Council Construction Division, and an active current member of the Associated General Contractors Safety and Health Committee, Paul brings an unlimited amount of knowledge to our projects.

EDUCATION

- Bachelor of Public Administration
UW-La Crosse, La Crosse, WI

PROFESSIONAL AFFILIATIONS

- CHST Certified
- CSP Certified
- Former Chairman of National Safety Council - Construction Division



MATT MORLEY

SAFETY DIRECTOR

ROLES & RESPONSIBILITIES

Working closely with the Project Superintendents and Director of Risk Management & Workforce Development, Matt oversees all on-site safety and health matters. Matt also assists in developing, implementing, and monitoring site specific safety plans, while also conducting weekly on-site inspections of job sites. Playing a role in new hire orientations, Matt administers the Kraemer Brothers Foundations Program. With 6 years of experience at Kraemer Brothers, Matt got his start as a safety professional working in the chemical and metal manufacturing industry and has been a member of the ABC Safety Committee since 2016.

EDUCATION

- Bachelor of Fire and Emergency Response Management
UW-Oshkosh, Oshkosh, WI
- Associates of Fire Protection Technician
Fox Valley Technical College, Appleton, WI

PROFESSIONAL CERTIFICATIONS

- Hazardous Materials - Technician
- Confined Space Rescue - Technician
- Trench Rescue - Technician
- OSHA 30 Hour

RELEVANT PROJECT EXPERIENCE

MT. HOREB SCHOOL DISTRICT

- Additions to art commons area, ceramics classroom, woodworking and auto shops.

SCHOOL DISTRICT OF REEDSBURG

- New Intermediate school. Security upgrades and renovations to 4 other locations.

RIVER RIDGE SCHOOL DISTRICT

- School addition and renovations.

PLATTEVILLE SCHOOL DISTRICT

- District wide renovations and additions.

WATERLOO SCHOOLS

- Athletic area and gym addition. New restrooms, locker room, and other renovations.

SAUK PRAIRIE SCHOOL DISTRICT

- Athletic complex, classroom renovation, secure entrances, aquatics center.

MINERAL POINT UNIFIED SCHOOL DISTRICT

- Elementary School Gym addition and renovation.

BELMONT SCHOOL DISTRICT

- Elementary classroom addition, secured entrance upgrades.

WONEWOC-UNION CENTER SCHOOL DISTRICT

- Cafeteria addition and Tech-Ed renovations.

RICHLAND SCHOOL DISTRICT

- District wide renovations and athletic facilities addition.

CUBA CITY SCHOOL DISTRICT

- Elementary School addition, classroom renovation.

KICKAPOO AREA SCHOOLS

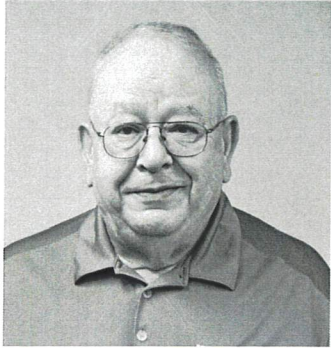
- Aquatic Facility renovations, multi-purpose room, locker room remodel.

WESTSIDE CHRISTIAN SCHOOL

- Classroom additions.

30 Years of Experience

10 Years of Experience



ADEL "TAB" TABRIZI

QUALITY ASSURANCE & MEP COORDINATOR

ROLES & RESPONSIBILITIES

"Tab" was the Director of the Bureau of Architecture and Engineering and State Chief Engineer in the Division of Facilities Development since 1993. During his tenure in the Division of Facilities Development, the division was responsible for more than a billion dollars of construction in a biennium and 1,600 active projects. Tab is responsible for inspection of materials, methods, and equipment used. He also develops and modifies methods, techniques and procedures to complete construction to code and design criteria. Other responsibilities include off-site inspection of manufactured and stored materials and ensuring quality of workmanship; maintaining as-built drawings and ensuring that all deficiencies in work and/or work practices are corrected; review of design criteria; basis of design documented and assurance that all systems are maintained. Tab has been a contractor in Madison, Milwaukee and Manlius, New York. Tab has 38 years of experience with the last 10 with Kraemer Brothers as Mechanical Electrical Plumbing (MEP) Quality Assurance and Coordinator. Tab is a registered engineer in the State of Wisconsin License E-13881.

EDUCATION

- Bachelor of Mechanical Engineering UW-Madison, Madison, WI

PROFESSIONAL AFFILIATIONS

- CHST Certified
- Former MCA and SMACNA committee member
- Former NEBB Board of Directors

RELEVANT PROJECT EXPERIENCE

- SAUK PRAIRIE SCHOOL DISTRICT**
 - Athletic complex, classroom renovation, secure entrances, aquatics center.
- SCHOOL DISTRICT OF REEDSBURG**
 - New Intermediate school. Security upgrades and renovations to 4 other locations.
- PROMEGA RESEARCH & DEVELOPMENT BUILDING**
 - New facility.
- CHARTWELL PHARMACY**
 - Pharmacy and office renovation, warehouse addition.
- PROMEGA COMPONENT MANUFACTURING BUILDING**
 - New facility.
- PROMEGA BIOTECH BUILDING RENOVATIONS**
 - Phase II & Phase III.
- BRUKER AXS**
 - Interior renovations.

38 Years of Experience



REMINGTON STITTLEBURG

MARKETING & COMMUNICATIONS SPECIALIST

ROLES & RESPONSIBILITIES

Remington executes all marketing functions for Kraemer Brothers and serves as a marketing resource to clients during their project. He provides graphic design assistance, messaging support, strategy consultation, coordination of special events, and photography/video. Remington also has experience in social media content preparation and platforms as well as website management experience. With over 9 years of experience in the construction industry and 5 years of marketing experience, Remington brings a well-rounded background to support client needs.

EDUCATION

- Bachelor of Business Administration UW-Platteville, Platteville, WI

PROFESSIONAL CERTIFICATIONS

- FAA Licensed Drone Pilot

RELEVANT PROJECT EXPERIENCE

- SAUK PRAIRIE SCHOOL DISTRICT**
 - Athletic complex, classroom renovation, secure entrances, aquatics center.
- RICHLAND SCHOOL DISTRICT**
 - District wide renovations and athletic facilities addition.
- WATERLOO SCHOOLS**
 - Athletic area and gym addition. New restrooms, locker room, and other renovations.
- MINERAL POINT UNIFIED SCHOOL DISTRICT**
 - Elementary School Gym addition and renovation.
- KICKAPOO AREA SCHOOLS**
 - Aquatic Facility renovations, multi-purpose room, locker room remodel.
- WONEWOC-UNION CENTER SCHOOL DISTRICT**
 - Cafeteria addition and Tech-Ed renovations.
- WESTSIDE CHRISTIAN SCHOOL**
 - Classroom additions.
- WOODS HOLLOW CHILDREN'S CENTER**
 - Classroom and multi-purpose room addition.

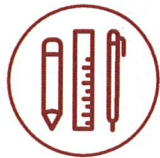
72

9 Years of Experience



SIMILAR PROJECT EXPERIENCE

INDUSTRIES WE SERVE



EDUCATION

50+ clients
150+ projects
\$1 Billion



INDUSTRIAL



FOOD & DAIRY



SCIENCE &
TECHNOLOGY



HOSPITALITY



RETAIL



HISTORIC



GOVERNMENT



RELIGIOUS



HEALTHCARE



CORPORATE &
OFFICE

OUR ORGANIZATION BUILDING STRONG COMMUNITIES



OFFICE

Our main headquarters is located in Plain, WI. This location includes offices of the executive management, project managers, client services, accounting staff, human resources, information technology, office management, and support staff.



YARD

Our equipment and distribution center is also located in Plain. Our yard specialists oversee heavy equipment mechanics, metal fabrication, carpentry, equipment management and transportation.

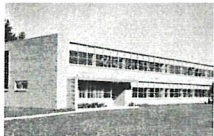


FIELD

Our field personnel includes project superintendents, field engineers, and various supervisors and laborers in our highly skilled trades of concrete, steel erection, masonry and carpentry.

EDUCATION PROJECTS

A HISTORY OF CONSTRUCTION LEADERSHIP



1952
Kraemer Brothers completed its first school project – the **Lancaster Grade School**.



1964
The new **Sauk Prairie High School** was the company's first contract to exceed one million dollars.



2000s
Kraemer Brothers continues to pave the way in **improving and enhancing educational facilities**.



2022
Over 50 school districts, over 152 education projects and a highly successful referendum track record.

OUR WORK IN NUMBERS



\$1 Billion
in contracts for educational facilities



OVER 150
completed education projects



70+ YEARS
of construction experience

Unmatched expertise in education construction

Over 50 school districts served

Excellent referendum pass rate

KRAEMER
BROTHERS

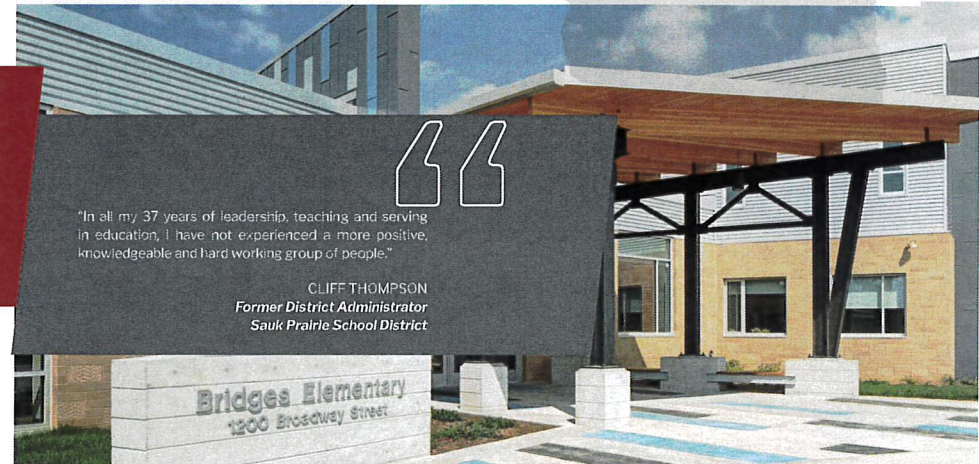
OVER 3 MILLION
total square feet constructed

75

OUR EXPERTISE

- NEW FACILITY CONSTRUCTION
- REMODELING/ RENOVATION
- ADDITIONS/ EXPANSIONS
- WORKING IN OCCUPIED FACILITIES
- REFERENDUMS AND COMMUNITY INVOLVEMENT
- AWARD-WINNING PROJECTS
- ADA COMPLIANCE AND SAFETY
- 70 YEARS OF CONSTRUCTION FOR EDUCATION

YOUR PARTNER
AT EVERY STAGE OF THE PROJECT



"In all my 37 years of leadership, teaching and serving in education, I have not experienced a more positive, knowledgeable and hard working group of people."

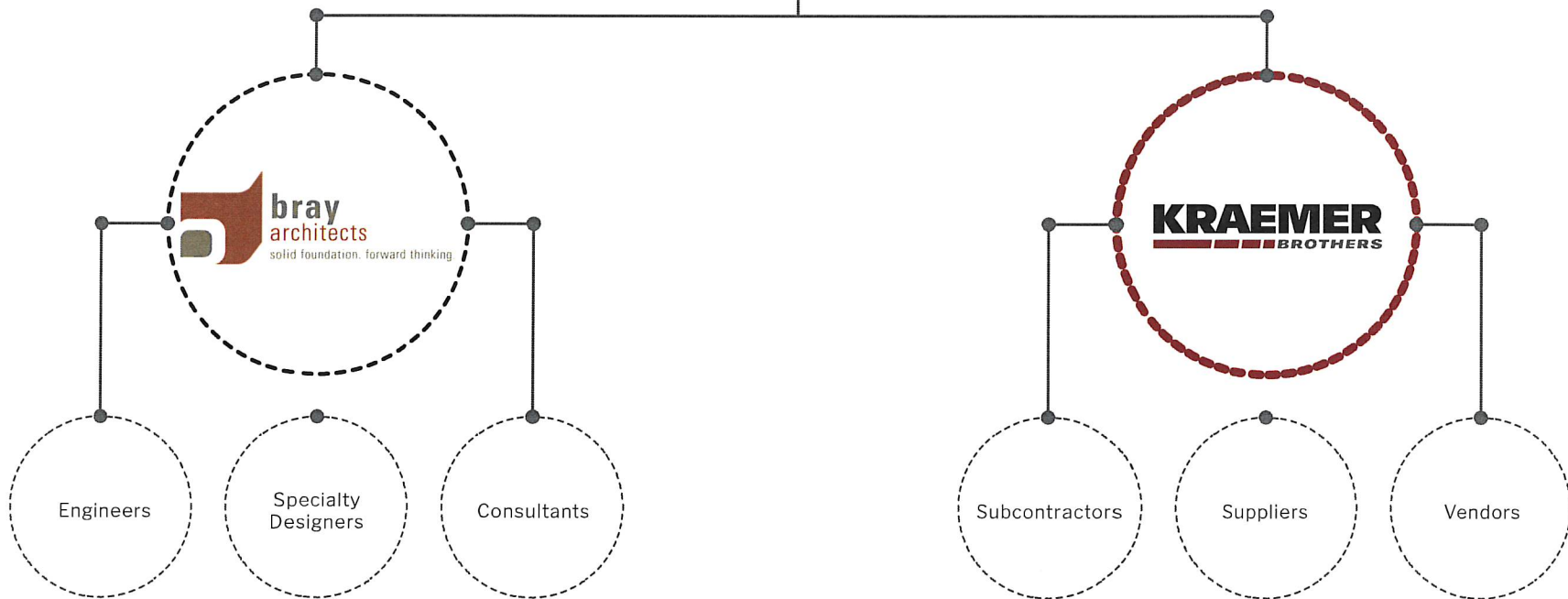
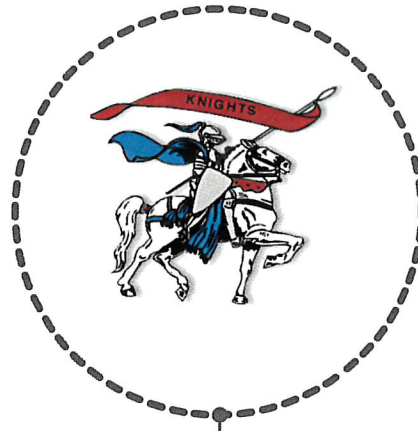
CLIFF THOMPSON
Former District Administrator
Sauk Prairie School District

Bridges Elementary
1200 Broadway Street



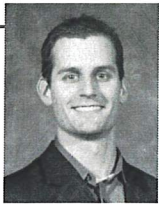
PROJECT TEAM

PROJECT
LEADERSHIP



PROJECT TEAM

NEW GLARUS SCHOOL DISTRICT



KYLE KRAEMER
Vice President



GREG CALLIN
VP of Client Services



ROSS KRAEMER
Vice President of Construction Operations
General Superintendent



RYAN FUHRMANN
Productivity and Planning Manager
LEED AP



ROSS JOHANNING
Project Manager Candidate
LEED AP



SHELEY SCALLON
Project Manager Candidate
LEED AP



JAMES SNYDER
Project Superintendent Candidate



GREG MATHEWS
Project Superintendent Candidate



REMINGTON STITTLEBURG
Marketing & Communications
Specialist



ADEL "TAB" TABRIZI
Quality Assurance & MEP Coordinator



MATT MORLEY
Safety Director



PAUL BARTLESON
Director of Risk Management &
Workforce Development



TEAM: Company and individual experience brought together from various education projects. Work collaboratively to oversee and manage the projects from start to finish.



PRESIDENT/VP: Primary liaison to New Glarus Area School District. Provides overall leadership to the team which includes establishing client goals & objectives, leads all client meetings, facilitating the preconstruction schedule, approving project budgets and schedules, and coordinating all Kraemer Brothers resources.



GENERAL SUPERINTENDENT: Manages construction field operations and has full oversight of on-site construction work. Ensures proper scheduling of field personnel and equipment and coordinates all on-site activities to be sure all milestone dates are met. Also ensures that quality control standards are achieved.



PROJECT MANAGER/ESTIMATOR: Provides detailed estimating of project components. Leads and coordinates subcontractor and supplier bidding. Issues subcontractor contracts. Prepares financial summary of project during construction.



PROJECT SUPERINTENDENT: Responsible for the onsite day-to-day construction activities. This includes coordination of field personnel and subcontractors, as well as quality control and schedule control. **78**



MEP SYSTEMS COORDINATOR: Provides advice and revision of all MEP systems, equipment analysis & selection, including first cost and life cycle costs.



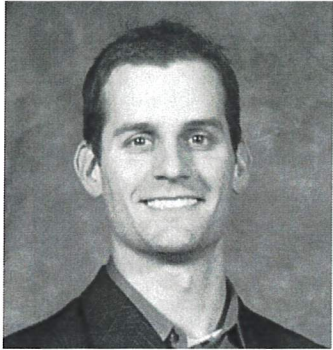
PLANNING AND PRODUCTIVITY MANAGER: Provides leadership to project managers during estimating phase. Provides all project schedules, site logistics plans, and additional cost studies and analysis on various systems and materials. Also provides constructibility reviews during design phases.



SAFETY DIRECTOR & WORKFORCE DEVELOPMENT: Develops all project and workforce safety guidelines for all site workers prior to the start of construction. Leads all jobsite safety training. Identifies and assesses all risks at the project site.



MARKETING & COMMUNICATIONS SPECIALIST: Provides graphic design assistance, messaging support, strategy consultation, coordination of special events, photography/video, and other marketing duties for the project.



KYLE KRAEMER

VICE PRESIDENT

ROLES & RESPONSIBILITIES

Kyle serves as the long-term contact for clients over the lifetime of a project - from start to finish. In the early stages of a project with both clients and prospective clients, he provides guidance on preresferendum and preconstruction services, including strategic planning, master planning, budgeting and scheduling. Kyle also helps clients understand the advantages of using Kraemer Brothers and works to align those advantages with the school district's unique needs. He assists in selection of Kraemer Brothers' team to optimize client satisfaction, project fit, and overall project performance. When needed, he provides clients with important referrals to other key advisors and team members. Kyle brings over 15 years of diversified construction experience, working with administrators, CEOs and other industry leaders by providing advice and oversight for project success. Kyle will be your main point of contact throughout the project.

EDUCATION

- Bachelor of Construction Management
- Business Minor
- UW-Stout, Menomonie, WI

PROFESSIONAL AFFILIATIONS

- WASBO
- WASDA
- AGC and ABC Wisconsin Member
- International Facilities Manager Association
- Dale Carnegie Training

RELEVANT PROJECT EXPERIENCE

MT. HOREB SCHOOL DISTRICT

- Additions to art commons area, ceramics classroom, woodworking and auto shops.

SCHOOL DISTRICT OF REEDSBURG

- New Intermediate school. Security upgrades and renovations to 4 other locations.

RIVER RIDGE SCHOOL DISTRICT

- School addition and renovations.

PLATTEVILLE SCHOOL DISTRICT

- District wide renovations and additions.

WATERLOO SCHOOLS

- Athletic area and gym addition. New restrooms, locker room, and other renovations.

SAUK PRAIRIE SCHOOL DISTRICT

- New Bridges Elementary. Additions and renovations to 7 schools in the district.

MINERAL POINT UNIFIED SCHOOL DISTRICT

- Elementary School Gym addition and renovation.

BELMONT SCHOOL DISTRICT

- Elementary classroom addition, secured entrance upgrades.

WONEWOC-UNION CENTER SCHOOL DISTRICT

- Cafeteria addition and Tech-Ed renovations.

RICHLAND SCHOOL DISTRICT

- District wide renovations and athletic facilities addition.

CUBA CITY SCHOOL DISTRICT

- Elementary School addition, classroom renovation.

15 Years of Experience



GREG CALLIN

VP OF CLIENT SERVICES

ROLES & RESPONSIBILITIES

Greg provides clients and prospective clients with preresferendum and preconstruction services, including strategic planning, budgeting and scheduling. He also helps clients and prospective clients understand Kraemer Brothers competitive advantages and how those advantages can benefit them. To optimize client results and ensure the ideal fit for both the client and project. Greg assists in the selection of the Kraemer Brothers' team. He works to connect clients with important referrals to other key advisors and team members when needed. Greg serves as the long term contact for clients over the lifetime of projects as well as the span of the client relationship. With over 33 years of diversified business experience working with administrators, CEOs, and other leaders, Greg provides advice and strategic oversight for organizational success. Greg will be your main point of contact throughout the project.

EDUCATION

- Bachelor of Business Administration
- UW-Eau Claire, Eau Claire, WI
- Masters of Business Administration
- Edgewood College, Madison, WI

PROFESSIONAL AFFILIATIONS

- WASBO
- WASDA
- WHA
- WHEA
- AGC and ABC Wisconsin Member
- International Facilities Manager Association
- BioForward Member

RELEVANT PROJECT EXPERIENCE

MT. HOREB SCHOOL DISTRICT

- Additions to art commons area, ceramics classroom, woodworking and auto shops.

SCHOOL DISTRICT OF REEDSBURG

- New Intermediate school. Security upgrades and renovations to 4 other locations.

RIVER RIDGE SCHOOL DISTRICT

- School addition and renovations.

PLATTEVILLE SCHOOL DISTRICT

- District wide renovations and additions.

WATERLOO SCHOOLS

- Athletic area and gym addition. New restrooms, locker room, and other renovations.

SAUK PRAIRIE SCHOOL DISTRICT

- New Bridges Elementary. Additions and renovations to 7 schools in the district.

MINERAL POINT UNIFIED SCHOOL DISTRICT

- Elementary School Gym addition and renovation.

BELMONT SCHOOL DISTRICT

- Elementary classroom addition, secured entrance upgrades.

WONEWOC-UNION CENTER SCHOOL DISTRICT

- Cafeteria addition and Tech-Ed renovations.

ITHACA SCHOOL DISTRICT

- Addition and renovation.

CUBA CITY SCHOOL DISTRICT

- Elementary School addition, classroom renovation.

33 Years of Experience



ROSS KRAEMER

VICE PRESIDENT OF CONSTRUCTION OPERATIONS & GENERAL SUPERINTENDENT

ROLES & RESPONSIBILITIES

Ross oversees and manages Kraemer Brothers' team of Project Superintendents. He partners with the onsite construction field operations team to troubleshoot issues, remove barriers, and ensure his team is able to successfully complete the project. Ross is also responsible for appropriately staffing a jobsite as well as making sure equipment is readily available when needed. He has over 20 years of construction experience, with 5 of those years as a Project Superintendent and 12 years in his leadership role as VP of Construction Operations.

EDUCATION

- Bachelor of Construction Management
UW-Stout, Menomonie, WI

PROFESSIONAL AFFILIATIONS

- CSI member
- Past ABC Board Member
- Level 1 Post Tensioning Training

RELEVANT PROJECT EXPERIENCE

PLATTEVILLE SCHOOL DISTRICT

- District wide renovations and additions.

SCHOOL DISTRICT OF REEDSBURG

- New Intermediate school. Security upgrades and renovations to 4 other locations.

FENNIMORE SCHOOL DISTRICT

- Elementary School remodel, High School & Middle School addition & renovation.

RIVER RIDGE SCHOOL DISTRICT

- New classroom expansion, energy efficient lighting and MEP upgrades.

RICHLAND SCHOOL DISTRICT

- District wide renovations and athletic facilities addition.

IOWA-GRANT SCHOOL DISTRICT

- School renovation.

KICKAPOO AREA SCHOOLS

- Aquatic Facility renovations, multi-purpose room, locker room remodel.

WATERLOO SCHOOLS

- Athletic area and gym addition. New restrooms, locker room, and other renovations.

WONEWOC-UNION CENTER SCHOOL DISTRICT

- Cafeteria addition and Tech-Ed renovations.

UW-PLATTEVILLE

- Williams Fieldhouse addition.

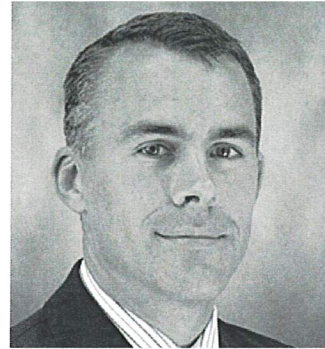
WESTSIDE CHRISTIAN SCHOOL

- Classroom additions.

ST. JOSEPHS CATHOLIC SCHOOL

- School addition.

20 Years of Experience



RYAN FUHRMANN

PRODUCTIVITY AND PLANNING MANAGER, LEED AP

ROLES & RESPONSIBILITIES

Ryan oversees and develops project schedules, including preliminary milestone schedules and detailed final schedules. He also provides cost information for company estimates, both preliminary and final. Well versed in construction systems, computerized information systems, and field methods & productivity, Ryan has over 23 years of construction experience, including 8 years as project superintendent and 10 years in productivity and planning.

EDUCATION

- Bachelor of Civil Engineering
UW-Platteville, Platteville, WI

RELEVANT PROJECT EXPERIENCE

MT. HOREB SCHOOL DISTRICT

- Additions to art commons area, ceramics classroom, woodworking and auto shops.

SCHOOL DISTRICT OF REEDSBURG

- New Intermediate school. Security upgrades and renovations to 4 other locations.

RIVER RIDGE SCHOOL DISTRICT

- School addition and renovations.

PLATTEVILLE SCHOOL DISTRICT

- District wide renovations and additions.

WATERLOO SCHOOLS

- Athletic area and gym addition. New restrooms, locker room, and other renovations.

MINERAL POINT UNIFIED SCHOOL DISTRICT

- Elementary School Gym addition and renovation.

BELMONT SCHOOL DISTRICT

- Elementary classroom addition, secured entrance upgrades.

WONEWOC-UNION CENTER SCHOOL DISTRICT

- Cafeteria addition and Tech-Ed renovations.

RICHLAND SCHOOL DISTRICT

- District wide renovations and athletic facilities addition.

CUBA CITY SCHOOL DISTRICT

- Elementary School addition, classroom renovation.

MAUSTON SCHOOL DISTRICT

- School additions and renovations.

FENNIMORE SCHOOL DISTRICT

- Elementary School remodel, High School & Middle School addition & renovation.

PROFESSIONAL AFFILIATIONS

- LEED Accredited Professional
- Infection Control Certified
- Supervisory Training Program,
AGC of Wisconsin

23 Years of Experience



ROSS JOHANNING

PROJECT MANAGER CANDIDATE, LEED AP

ROLES & RESPONSIBILITIES

With over 35 years of experience in the construction industry, Ross will be involved and fully integrated in your project from start to finish. Managing all aspects of project management from budgeting, bidding, and coordination of subcontractors to primary contact with the architect, change orders, and project close out, he works to stay on budget and remove any barriers that arise. He also performs value analysis review of building systems and materials to ensure the most efficient and cost effective project for the client. As a LEED AP certified professional, he also oversees documentation of LEED points and certification.

EDUCATION

- Bachelor of Civil & Environmental Engineering
UW-Madison, Madison, WI

PROFESSIONAL CERTIFICATIONS

- LEED Accredited Professional
- Infection Control Certified

EDUCATION

- Waterloo School District
- Edgar School District
- Indianola School District

HOSPITALITY/ MULTI-FAMILY HOUSING

- Copa Cabana Waterpark Addition
- Courtyard Discover Springs by Marriott
- Ganser Heights Site Development
- Homewood Suites
- Hilton Garden Inn
- Kalahari Resort Waterpark - Pocono, PA (Phase I & Phase II)

HEALTHCARE

- Maplewood Nursing Home Addition
- Maplewood Private Resident Room Addition

RETAIL/OFFICE

- Don Larson Automotive Building
- John Nolen Drive Office Building
- Chamberlain Research Consultants Build-out
- Sysco Foods Office Remodel (Phase I & Phase II)
- Oscar Mayer Station Facility Upgrades

FOOD/DAIRY

- Foremost Farms Freezer Addition
- Sysco Food Warehouse Reconstruction
- Schreiber Foods Warehouse Addition
- Sysco Foods Fueling Station

GOVERNMENT/PUBLIC WORKS

- USFS Forest Products Laboratory

INDUSTRIAL

- Kraemer Brothers Maintenance Facility
- Weldcorp Manufacturing Facility

RELIGIOUS

- St. Stephens Church Demolition

RELEVANT PROJECT EXPERIENCE

35 Years of Experience



SHELEY SCALLON

PROJECT MANAGER CANDIDATE, LEED AP

ROLES & RESPONSIBILITIES

With over 21 years of experience in the construction industry, Sheley will be involved and fully integrated in your project from start to finish. Managing all aspects of project management from budgeting, bidding, and coordination of subcontractors to primary contact with the architect, change orders, and project close out, she works to stay on budget and remove any barriers that arise. She also performs value analysis review of building systems and materials to ensure the most efficient and cost effective project for the client. As a LEED AP certified professional, she also oversees documentation of LEED points and certification.

EDUCATION

- Bachelor of Civil Engineering
UW-Platteville, Platteville, WI

PROFESSIONAL AFFILIATIONS

- LEED Accredited Professional
- Infection Control Certified
- World of Concrete

EDUCATION

- School District of Reedsburg (2018 Referendum & 2020 Referendum)
- Belmont Community School District
- Richland School District (2016 Referendum, 2020 & 2022)
- Dodgeville School District
- Ithaca School District
- St. Luke's Catholic School
- St. Joseph's Catholic School

HOSPITALITY

- Ho-Chunk Tomah Casino & Convenience Store Addition
- Chula Vista Wave Pool and Day Spa Buildings
- DoubleTree by Hilton Renovation
- Kalahari Speed Slide Addition
- Fairfield Inn & Suites Renovation

HEALTHCARE

- Gundersen Boscobel Area Hospital Corridor Remodel
- Mile Bluff Medical Center ORC
- St. Clare Hospital MRI Remodel
- Sauk Prairie Hospital Clinic

RETAIL/OFFICE

- American Players Theatre Gateway Project
- Trappers Turn Clubhouse Bar Addition
- Wind River Financial Headquarters
- American Players Theater Up-The-Hill Renovation
- The Abbey Bar Remodel

FOOD & DAIRY

- Wisconsin Specialty Protein Addition
- Neesvig's Addition & Remodel

SCIENCE & TECHNOLOGY

- Omega Faraday Zen Zone
- Omega BTC Remodel

21 Years of Experience



GREG MATHEWS

PROJECT SUPERINTENDENT CANDIDATE

ROLES & RESPONSIBILITIES

The Project Superintendent has total responsibility for day-to-day onsite construction activities, including oversight of all field personnel and subcontractors. The Project Superintendent sets quality measures and performance goals to help ensure his team is successful in meeting the schedule and project objectives. He is also responsible for reporting on project progress in meetings with both Kraemer Brothers' leaders as well as the client. His leadership and construction experience allows him to efficiently resolve any onsite issues or emergencies that arise during the project. Greg's career spans over 24 years in the construction industry, with 14 of those as project superintendent.

PROFESSIONAL CERTIFICATIONS

- Supervisory Leadership Series, AGC of Wisconsin
- World of Concrete
- Masonry Bracing
- AGC of Wisconsin Safety Trained
- Level 1 Post Tensioning Training
- CPR/First Aid Certified
- OSHA 30-hour

RELEVANT PROJECT EXPERIENCE

EDUCATION

- UW-Platteville Williams Fieldhouse Addition
- UW-Platteville Plaza Deck Replacement

GOVERNMENT/PUBLIC WORKS

- Sauk Prairie Police Station

HEALTHCARE

- Richland Hospital Sterilization & O.R. Department Renovations

RETAIL

- American Players Theater Touchstone Project
- Ballweg Toyota/Mercedes Benz Dealership Remodel
- Dejepe Casino Poker Room Remodel

SCIENCE & TECHNOLOGY

- Promega Parking Structure
- Brunker AXS Remodel - The Isthmus Project

HOSPITALITY

- Kalahari Resort Sitework (Poconos, PA)
- Kalahari Resort Convention Center (Poconos, PA)
- Kalahari Resort Double Cut Restaurant (Poconos, PA)
- DoubleTree by Hilton Renovation
- TRU by Hilton



NEW GLARUS RESIDENT!

24 Years of Experience



JAMES SYNDER

PROJECT SUPERINTENDENT CANDIDATE

ROLES & RESPONSIBILITIES

The Project Superintendent has total responsibility for day-to-day onsite construction activities, including oversight of all field personnel and subcontractors. The Project Superintendent sets quality measures and performance goals to help ensure his team is successful in meeting the schedule and project objectives. He is also responsible for reporting on project progress in meetings with both Kraemer Brothers' leaders as well as the client. His leadership and construction experience allows him to efficiently resolve any onsite issues or emergencies that arise during the project. James' career spans over 19 years in the construction industry, with 8 of those as project superintendent.

EDUCATION

- Bachelor of Construction Management
- Occupational Safety Minor
- UW-Platteville, Platteville, WI

PROFESSIONAL CERTIFICATIONS

- Masonry Bracing Trained
- World of Concrete
- CPR/First Aid
- OSHA 30-hour
- AGC of Wisconsin Safety Trained

RELEVANT PROJECT EXPERIENCE

EDUCATION

- Mineral Point Middle/High School Reroof & Roof Repair
- Belmont Community School District Addition & Renovation
- Mount Horeb Area School District Sitework & HVAC Projects
- Neal Wilkins Early Learning Center Renovation

RETAIL

- Straka Meats Building Addition
- Greenway Station Retail Development
- Woodland Crest Retail Development (Phase I & Phase II)

INDUSTRIAL

- Deppe Warehouse Freezer Addition

82

19 Years of Experience

MOUNT HOREB, WI

MOUNT HOREB HIGH SCHOOL

Client: Mount Horeb Area School District

Client Relationship: Since 1961

Year Completed: 2019

Contact Person:
Steve Salerno, School Superintendent
608-437-7010

SERVICES PROVIDED:
Prereferendum
Preconstruction
Construction Management

Type of Work: Renovation, Addition

Architect: Bray Architects



IMPORTANT FACTS



116,500
square feet



16 MONTHS
project duration



\$23.3M
final budget

PROJECT OVERVIEW

The Mount Horeb Area School District project involved additions and renovations for three district schools with 90,500 square feet of additions plus 26,000 square feet of renovations for new classrooms and academic space at the high school. Nearly the entire new addition was created to support STEAM (Science, Technology, Engineering, Art & Math). The STEAM specific classrooms included a new auto/engine shop, woodworking shop, ceramics classroom, art commons area, science labs, and math rooms. The exterior features on the new additions include brick, metal panels, and decorative composite inlays.

The high school renovations included a cafeteria with a 2-story glass clerestory window overlooking the soccer field, a large greenhouse, two courtyards, skylights and several glass curtain walls that emit natural light into the school. Other renovations include the locker rooms, offices, electrical systems and a new parking lot. During the renovation, Kraemer Brothers utilized asbestos abatement firms to safely remove the asbestos before remodeling the area.

Kraemer Brothers continued to assist the district with upgrading and modernizing facilities by completing a total roof replacement project, all possible through cost savings achieved by Kraemer Brothers for the district on the previous project - a great and uncommon accomplishment in today's construction industry.



REEDSBURG, WI

PRAIRIE RIDGE INTERMEDIATE SCHOOL

Client: School District of Reedsburg

Client Relationship: Since 1954

Year Completed: 2019

Contact Person:
Tom Benson, (Former) District Administrator
608-524-2016

SERVICES PROVIDED:

- Prereferendum
- Preconstruction
- Construction Management

Type of Work: New Construction

Architect: Plunkett Raysich Architects



IMPORTANT FACTS



108,200
square feet



15 MONTHS
project duration



\$27M
final budget

PROJECT OVERVIEW

Kraemer Brothers was honored to be chosen as the construction manager for a \$30M referendum for the School District of Reedsburg in 2018. Kraemer Brothers was extensively involved in the pre-referendum planning. We attended community and school board meetings, which ensured all needs were captured early on in the pre-referendum planning process. The referendum included numerous safety and security upgrades to all existing District buildings and various other small scale projects, while \$27M was used to construct this new intermediate school. This school features 30 classrooms - 10 on each pod/wing - that have their own color-coded design theme depicting the surrounding areas such as Agriculture, Sandstone Bluffs, Baraboo River, and Forest. There is also a central collaborative space on each pod and each pod contains its own color-coordinated restrooms and lockers. With this design, each grade can function individually or collaboratively as the need arises.

One of the unique features of this school is a folding glass curtain wall in the Library Media Center, which allows that space to openly adjoin to other spaces for maximum flexibility and use. The school includes a gym, a cafeteria with outdoor patio and tables, as well as modern music and art areas. A high-tech monitoring system and secure entrances with lock-down capabilities provide an elevated level of security for staff and students. Due to a highly collaborative approach with the architect, and our planning and management of the project, our final budget was \$800,000 dollars below the GMP, a savings passed entirely to the district.



PRAIRIE DU SAC, WI

BRIDGES ELEMENTARY SCHOOL

Client: Sauk Prairie School District

Client Relationship: Since 1954

Year Completed: 2015

Contact Person:

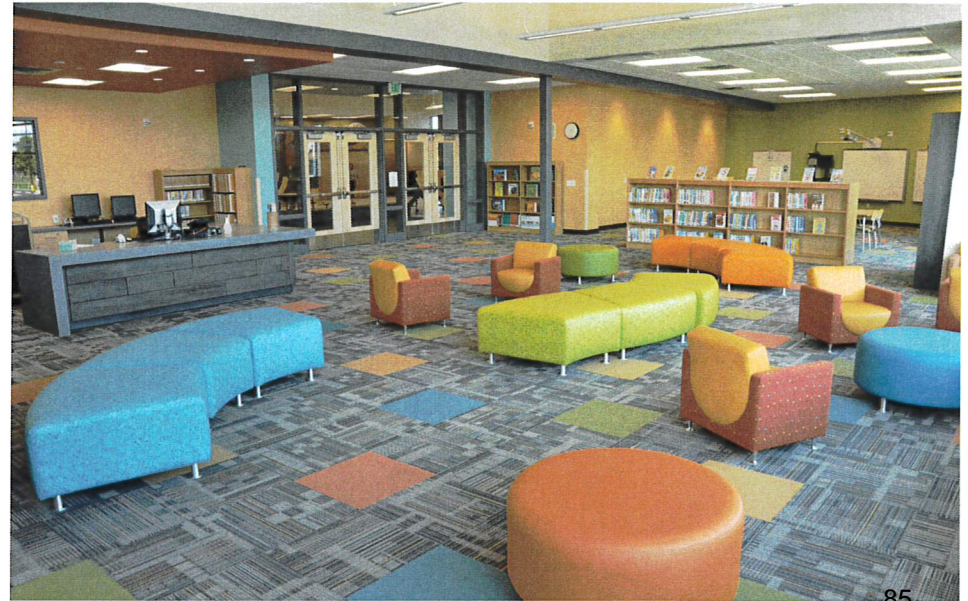
Jeff Wright, School Superintendent
608-643-5990

SERVICES PROVIDED:

- Prereferendum
- Preconstruction
- Construction Management

Type of Work: New Construction

Architect: Plunkett Raysich Architects



85



IMPORTANT FACTS



102,000
square feet



13 MONTHS
project duration



\$18M
final budget

PROJECT OVERVIEW

On the heels of the District's successful referendum in 2015, Kraemer Brothers constructed a new \$18 million elementary school in Prairie du Sac. The 102,000-square-foot school accommodates up to 500 students in 4K through 2nd grade and features new district administration offices on a 13-acre site. Replacing Spruce Street Elementary School, the new school features a gymnasium, cafeteria, offices, a courtyard and over 57,000 square feet of classrooms. The hallways in this school were designed with collaboration space in mind. Instead of traditional hallways, colorful chairs, sitting cubes, and tables can be seen outside of each room to allow for one-on-one teaching or small group collaboration. Barn-style doors were installed between classrooms to allow maximum collaboration and flexibility between classrooms when needed. Kraemer Brothers also provided input on various materials for sound control ensuring noise was controlled as efficiently as possible. Kraemer Brothers completed the project in time by coordinating the design, budgeting, cost-control engineering, and actual construction so the new school building would be ready before the start of the 2015-16 academic year.

PATCH GROVE, WI

RIVER RIDGE ADDITION & RENOVATION

Client: River Ridge School District

Client Relationship: Since 2017

Year Completed: 2017

Contact Person:
Clay Koenig, District Administrator,
608-994-2715

SERVICES PROVIDED:

- Preferendum
- Preconstruction
- Construction Management

Type of Work: Renovation, Addition

Architect: FEH Design

IMPORTANT FACTS



136,000
square feet



9 MONTHS
project duration

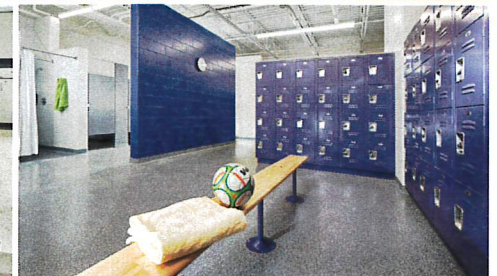


\$9.5M
final budget

PROJECT OVERVIEW

After a \$9.5 million referendum passed in late 2016, Kraemer Brothers was selected to build a middle school addition and upgrade facilities. Prior to construction, Kraemer Brothers and FEH Design worked with the district to add two more classrooms and perform elementary school upgrades without increasing square footage or budget from the original referendum plan. Completed in November 2017, the school now has eight new classrooms and a competition-sized gym with locker rooms. The new classrooms feature state-of-the-art amenities such as increased daylighting from a unique window layout, dimmable LED lighting for comfort, integrated SMART board technology, built-in storage cabinets, and upgraded acoustical ceilings. The project also included an expanded library area, a major upgrade to the science classroom, a new computer lab with auxiliary storage, and office areas.

This project allowed the district to consolidate grades K-12 on one campus and close an elementary school that was no longer efficient to operate. To accomplish this, a significant MEP system upgrade was necessary at the consolidated campus, as some of the MEP components were from the original 1959 construction and were no longer operating efficiently. The students and staff now enjoy a modern HVAC system throughout the entire building.



PLATTEVILLE, WI

Client: Platteville School District

Client Relationship: Since 1979

Year Completed: 2016

Contact Person:

Connie Valenza, (Retired) District Administrator
608-342-4000

SERVICES PROVIDED:

Prereferendum
Preconstruction
Construction Management

Type of Work: Renovation, Addition

Architect: Plunkett Raysich Architects

WESTVIEW ELEMENTARY SCHOOL ADDITION & RENOVATION



IMPORTANT FACTS



51,000
square feet



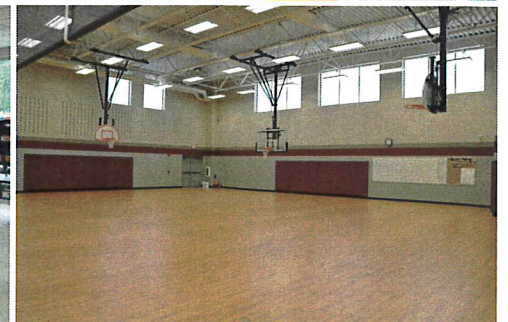
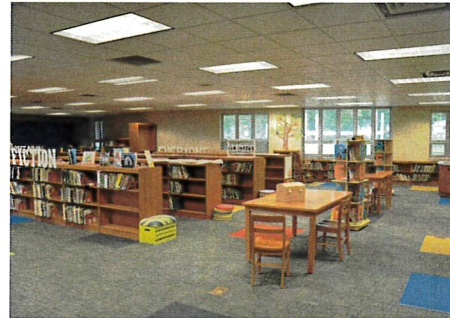
11 MONTHS
project duration



\$10.2M
final budget

PROJECT OVERVIEW

After a successful referendum package in 2015, Kraemer Brothers started construction on Westview Elementary School located in Platteville, WI. Kraemer Brothers performed an extensive \$13 million renovation package for the school district back in 1997-98, and was honored to continue work at the site after 20 years. A 35,500 square foot, two-story addition, Westview Elementary School received 12 new classrooms at one end of the building as well as a new gymnasium at the other end of the building. All the addition construction was accomplished during the school year, with the building occupied the whole time. Careful, extensive, and ongoing planning and collaboration with Platteville Schools went into establishing bus drop off zones, entrance and egress paths, temporary fence locations, equipment travel paths, temporary barricades, and all of the other accommodations required to guarantee student and staff safety. The 15,500 square foot renovations occurred over 10 weeks during summer break and included classrooms, the library, administrative offices, cafeteria, hallways and the construction of an elevator. The whole school received plumbing and HVAC upgrades as well as new secure building entrances with lock-down capability.



WATERLOO, WI

WATERLOO HIGH SCHOOL RENOVATION & ADDITION

Client: Waterloo School District

Client Relationship: Since 2018

Year Completed: 2020

Contact Person:

Brian Henning, District Administrator
920-478-3633

SERVICES PROVIDED:

- Prereferendum
- Preconstruction
- Construction Management

Type of Work: Renovation, Addition

Architect: FEH Design



IMPORTANT FACTS



46,600
square feet



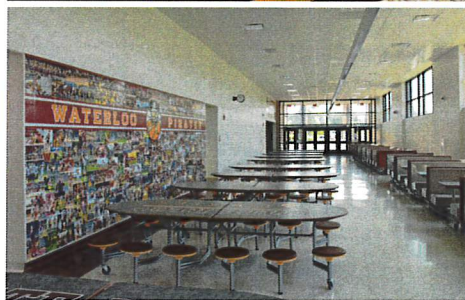
17 MONTHS
project duration



\$15.7M
final budget

PROJECT OVERVIEW

Early in the pre-referendum process, Kraemer Brothers assisted in gathering ideas and needs of the school district through committee and board meetings and community design charettes. One of the most important components of the project was bringing the overall building up to code, which included new ADA compliant restrooms and locker rooms. This project also consisted of a new physical education area, community pool, and a 23,700 square foot gymnasium. Renovations also included much-needed storage, community fitness center expansion, and an expansion of the student dining and commons areas. With an eye towards hosting larger events, the new gym allows for increased school and community use. With the school located near two hills, Kraemer Brothers addressed multiple issues including a redesign of the site for appropriate stormwater management and a new traffic and parking flow pattern. Even with all of the obstacles during this project, Kraemer Brothers was able to keep the school operational. HVAC upgrades, partial roof replacement, security upgrades, office renovations, a restroom addition at the elementary school, and partial window replacement were also part of this project.



PRAIRIE DU SAC, WI

SAUK PRAIRIE HIGH SCHOOL RENOVATION & ADDITION

Client: Sauk Prairie School District

Client Relationship: Since 1954

Year Completed: 2022

Contact Person:

Jeff Wright, School Superintendent
608-643-5990

SERVICES PROVIDED:

Prereferendum
Preconstruction
Construction Management

Type of Work: Renovation, Addition

Architect: Plunkett Raysich Architects



IMPORTANT FACTS



224,300
square feet



Ongoing
project duration



\$54M
final budget

PROJECT OVERVIEW

Kraemer Brothers has a 60+ year relationship with Sauk Prairie School District, including the construction of the original high school in 1965, the middle school, a performing arts center and several additions and renovations throughout the school system over the years. Most recently in 2020, Kraemer Brothers has taken on a \$54 million referendum including a large modernization of existing facilities, upgrade of utilities, and a large 8-lane competition and community swimming pool addition. Complementing the newly constructed pools and renovated gym, Kraemer Brothers constructed new locker rooms for competitions and student use. While updating over 60 year old HVAC systems, Kraemer Brothers also prepared the school's mechanical systems for future renovations and additions. To provide a cohesive look to the school, we matched the existing brick and stone while adding large glass windows and metal siding for natural lighting and a modern appearance. Keeping to our aggressive schedule, Kraemer Brothers completed a large share of the 160,500 square foot renovation and 63,800 square foot addition over the summer.



Client: Mineral Point Unified School District

Client Relationship: Since 1958

Year Completed: 2021

Contact Person:
Mitch Wainwright, District Administrator,
608-987-0740

SERVICES PROVIDED:
Preconstruction
Construction Management

Type of Work: Renovation, Addition

Architect: HSR Associates

MINERAL POINT, WI

MINERAL POINT ELEMENTARY SCHOOL



IMPORTANT FACTS



73,000
square feet



16 MONTHS
project duration



\$10.5M
final budget

PROJECT OVERVIEW

With the fall semester of 2021 fast approaching, Kraemer Brothers finished up the multi-year project for the Mineral Point Unified School District on schedule, providing an exciting start to the school year! With the elementary school located on a steep, rocky hill in the middle of a residential neighborhood, careful site planning and extensive structural engineering was required during the construction process. The two-story addition features a new gymnasium and library/media center, while the existing school was remodeled to make way for updated offices, classrooms, and a cafeteria. To complete the transition from the existing building to the addition, a connecting bridge-walkway with a large, peaked glass roof was constructed for natural daylighting and an updated modern look. In an effort to make the new building energy efficient, MEP upgrades and automatic light fixtures with zoned lighting were added to freshen up this 1967 vintage elementary school, bringing out a brand-new school feel. This school also received new air handling units as well as an upgrade to the HVAC system to include air conditioning throughout the school.

BELMONT, WI

Client: Belmont Community School District

Client Relationship: Since 2019

Year Completed: 2020

Contact Person:

Beau Buchs, School Superintendent,
608-762-5131

SERVICES PROVIDED:

- Prereferendum
- Preconstruction
- Construction Management

Type of Work: Renovation, Addition

Architect: FEH Design

IMPORTANT FACTS



120,000
square feet



11 MONTHS
project duration



\$8M
final budget

PROJECT OVERVIEW

With school still in session, work started on a multi-phase project in the spring of 2019 and finished in September of 2020. Heavily involved in the pre-referendum process, Kraemer Brothers attended numerous community and school board meetings to ensure all needs were captured in the new building projects. The project included new classrooms, renovations and reconfiguration of existing classrooms, secured entrances, upgrades to existing mechanical and technology systems, and site and building exterior improvements. Because of the extensive renovation, the addition project was constructed first. Once finished, we coordinated the students and staff to occupy the classrooms located in the addition while we renovated the old classrooms. The end result was a completely remodeled middle school wing, upgraded and expanded elementary wing, upgraded Industrial Arts Center and Ag Shop spaces (STEAM spaces), a new energy efficient HVAC system, and a new roof for both the elementary and middle schools.

BELMONT COMMUNITY SCHOOL ADDITION & RENOVATION



Client: Wonewoc-Union Center School District

WONEWOC, WI

Client Relationship: Since 1959

Year Completed: 2021

Contact Person:
Sharon Ennis, District Administrator
608-464-3165

SERVICES PROVIDED:

- Prereferendum
- Preconstruction
- Construction Management

Type of Work: Renovation, Addition

Architect: FEH Design

WONEWOC-CENTER SCHOOL ADDITION & RENOVATION



IMPORTANT FACTS



6,500
square feet



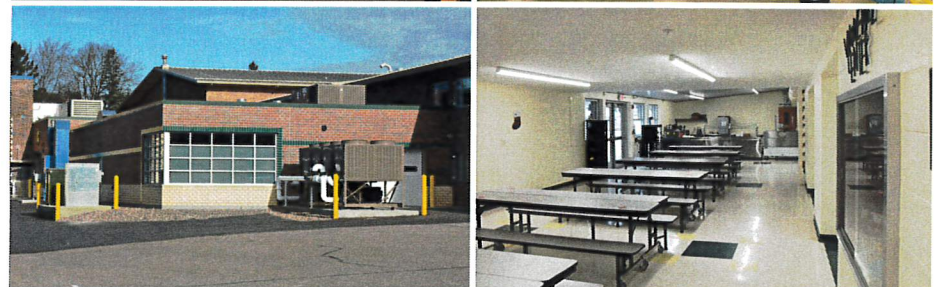
6 MONTHS
project duration



\$4.5M
final budget

PROJECT OVERVIEW

After being selected early in the process, Kraemer Brothers assisted Wonewoc-Union Center School District with a successful planned referendum which started our 4th project for the School District in March of 2021. The project started while school was in session and was completed on time in August before the fall semester. Consisting of an expansion off the cafeteria and kitchen, this referendum also included a remodel and addition to the Career & Technological Education Department, which allows students to apply their learned knowledge through hands-on training to become skilled tradespeople. We also added air conditioning and sprinklers throughout the entire building and expanded and modernized the science rooms including the labs, tables, and equipment. Kraemer Brothers coordinated many trades in a short project duration and finished before school opened despite the constant challenge of material shortage and long lead times.



AWARD-WINNING EDUCATION PROJECTS



PROJECTS OF DISTINCTION AWARD

- 2019 - Prairie Ridge Intermediate School
- 2018 - River Ridge Middle School Addition
- 2018 - Cuba City School District Addition & Renovation
- 2016 - Platteville School District Addition & Renovations
- 2015 - Sauk Prairie School District Building Program
- 2013 - St. Mary School
- 2012 - UW-Eau Claire Student Center
- 2011 - Edgar School District
- 2010 - UW Physical Plant Shop & Offices



BUILD WISCONSIN AWARD

- 2017 - Sauk Prairie School District Building Program
- 2014 - Dodgeville High School Addition & Remodel
- 2013 - UW-Eau Claire Student Center
- 2011 - UW Physical Plant Shop & Offices



TOP PROJECTS AWARD

- 2016 - Platteville School District Addition & Renovations
- 2013 - St. Mary School
- 2012 - UW-Eau Claire Student Center

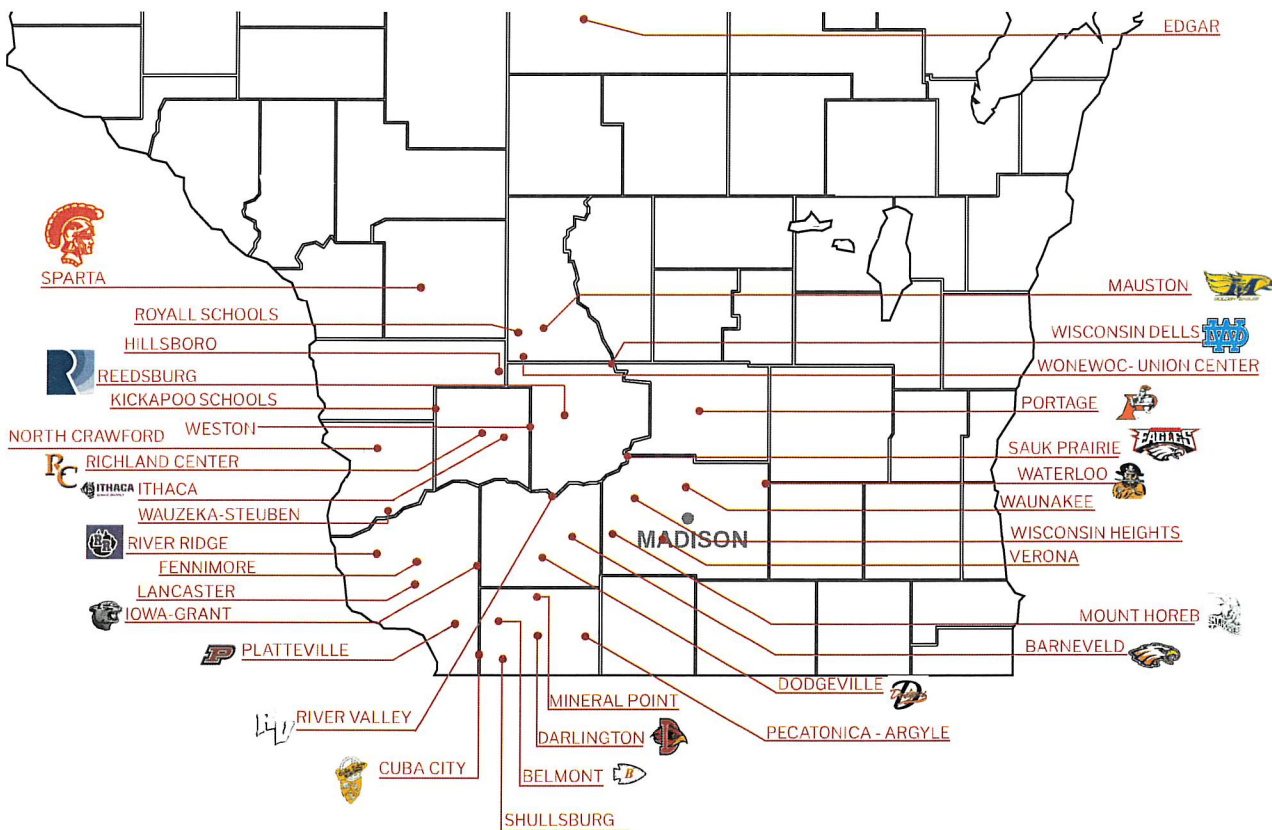


INAUGURAL CERTIFICATE OF EXCELLENCE IN CONSTRUCTION

State of Wisconsin



SCHOOL DISTRICTS



RECENT EDUCATION PROJECTS

Sauk Prairie Schools (2020)

Referendum project. Adding new classrooms, remodeling existing classrooms, athletic complex, competition swimming pool, district wide improvements.

Belmont Schools (2019)

Referendum project. Adding new classrooms, remodeling and reconfiguring existing classrooms, exterior improvements.

Reedsburg Schools (2018)

Referendum project. New intermediate school, safety & security upgrades at all schools.

Waterloo Schools (2018)

Referendum project. Adding classrooms, renovating common areas. HVAC upgrades.

Mount Horeb Schools (2018)

Referendum project. Adding classrooms and academic spaces, renovating common areas. HVAC and roof replacements.

Platteville Schools (2015)

Referendum project. Adding classrooms and gym to elementary school, district wide upgrades.

OTHER PUBLIC & GOVERNMENT EXPERIENCE



ADAMS COUNTY
 ADAMS-FRIENDSHIP SCHOOL DISTRICT
 ARMY CORP OF ENGINEERS
 BARABOO SCHOOL DISTRICT
 BARNEVELD SCHOOL DISTRICT
 BELMONT COMMUNITY SCHOOL DISTRICT
 BURNETT COUNTY
 CENTRAL-DEWITT SCHOOL DISTRICT
 CITY OF BARABOO
 CITY OF FENNIMORE
 CITY OF MIDDLETON
 CITY OF RICHLAND CENTER
 CITY OF SAUK PRAIRIE
 CITY OF WISCONSIN DELLS
 COLUMBIA COUNTY
 COLUMBUS SCHOOL DISTRICT
 CUBA CITY SCHOOL DISTRICT
 DANE COUNTY
 DARLINGTON SCHOOL DISTRICT
 DODGEVILLE SCHOOL DISTRICT
 EDGAR SCHOOLS
 EDGERTON SCHOOL DISTRICT
 FENNIMORE SCHOOL DISTRICT
 HILLSBORO SCHOOL DISTRICT
 IOWA COUNTY

IOWA GRANT SCHOOLS
 ITHACA SCHOOLS
 JUNEAU COUNTY
 KICKAPOO SCHOOLS
 LANCASTER SCHOOLS
 MAUSTON SCHOOL DISTRICT
 MIDDLETON-CROSS PLAINS SCHOOLS
 MINERAL POINT SCHOOL DISTRICT
 MOUNT HOREB AREA SCHOOL DISTRICT
 NORTH CRAWFORD SCHOOL DISTRICT
 ONALASKA SCHOOL DISTRICT
 OSSEO SCHOOL DISTRICT
 PECATONICA-ARGYLE SCHOOL DISTRICT
 PLATTEVILLE SCHOOL DISTRICT
 PORTAGE AREA SCHOOL DISTRICT
 REEDSBURG SCHOOL DISTRICT
 RICHLAND COUNTY
 RICHLAND SCHOOL DISTRICT
 RIO SCHOOL DISTRICT
 RIVER RIDGE SCHOOLS
 RIVER VALLEY SCHOOL DISTRICT
 SAUK COUNTY
 SAUK PRAIRIE SCHOOLS
 SHULLSBURG SCHOOLS
 SPARTA SCHOOL DISTRICT

SPENCER SCHOOLS
 STATE OF IOWA
 STATE OF WISCONSIN
 STATE OF WISCONSIN-CORRECTIONS
 STOUGHTON SCHOOL DISTRICT
 US ARMY
 US POST OFFICE
 UW-BARABOO
 UW-EAU CLAIRE
 UW-MADISON
 UW-PLATTEVILLE
 UW-RICHLAND
 UW-WHITEWATER
 VERONA SCHOOL DISTRICT
 VILLAGE OF MUSCODA
 VILLAGE OF PLAIN
 VILLAGE OF WAUNAKEE
 WALWORTH COUNTY
 WATERLOO SCHOOL DISTRICT
 WAUNAKEE SCHOOL DISTRICT
 WESTON SCHOOLS
 WI HEIGHTS SCHOOL DISTRICT
 WISCONSIN DELLS SCHOOLS
 WISCONSIN NATIONAL GUARD
 WONEWOC SCHOOL DISTRICT



LOCAL INVOLVEMENT

HELPING BUILD YOUR LOCAL COMMUNITY

As a small-town, family-owned company, we know the importance of relying on local subcontractors and suppliers. Kraemer Brothers is committed to making a positive contribution to area vendors and service providers.

Based on previous projects in the area, the following is a list of local/area companies that would be encouraged to bid any project for New Glarus Schools.

- New Glarus Hardware Store - New Glarus, WI
- New Glarus Concrete LLC - New Glarus, WI
- Woodworking Machinery Services - Belleville, WI
- J&R Underground LLC - Blanchardville, WI
- Lovelace Pump Company - Argyle, WI
- Bartelt Enterprises - Albany, WI
- Connors Plumbing & Heating - Monroe, WI
- Coplein Painting - Monroe, WI
- Josh D Landscaping & Design - Monroe, WI
- E&N Hughes Co. - Monroe, WI
- Gentz Electric - Monroe, WI
- Monroe Heating & Sheet Metal - Monroe, WI
- Precision Drive & Control - Monroe, WI
- Zersen Flooring - Monroe, WI
- Totally Floored - Monroe, WI
- Professional Roofing & Repair - Monroe, WI
- Monroe Glass Co. - Monroe, WI
- Architectural Precast Inc. - Browntown, WI
- Crist Fencing - Darlington, WI
- Krantz Electric - Verona, WI
- Maple Leaf Landscape - Verona, WI
- Olson Toon Landscaping - Verona, WI
- Parisi Construction - Verona, WI
- Prairie Fire Systems - Verona, WI
- Prestige Plumbing - Verona, WI
- Rockweiler Insulation - Verona, WI
- Zander Solutions - Verona, WI
- Hughes Flooring - Verona, WI
- Jeff Voegeli Landscaping - Verona, WI
- E&A Enterprises - Verona, WI
- Advanced Building Corp. - Verona, WI
- E & S Electric - Mount Horeb, WI
- Mt. Horeb Plumbing - Mount Horeb, WI
- Primrose Custom Designs - Mount Horeb, WI

We welcome the district to add or suggest other local companies to bid on the project.



- INVOLVING FACULTY AND STUDENTS
- UP-FRONT FULL TRANSPARENCY
- YOUR PARTNER IN EVERY STAGE OF THE PROJECT

Our Commitment

to rural school districts



150+ PROJECTS
within 25 mile radius of
New Glarus

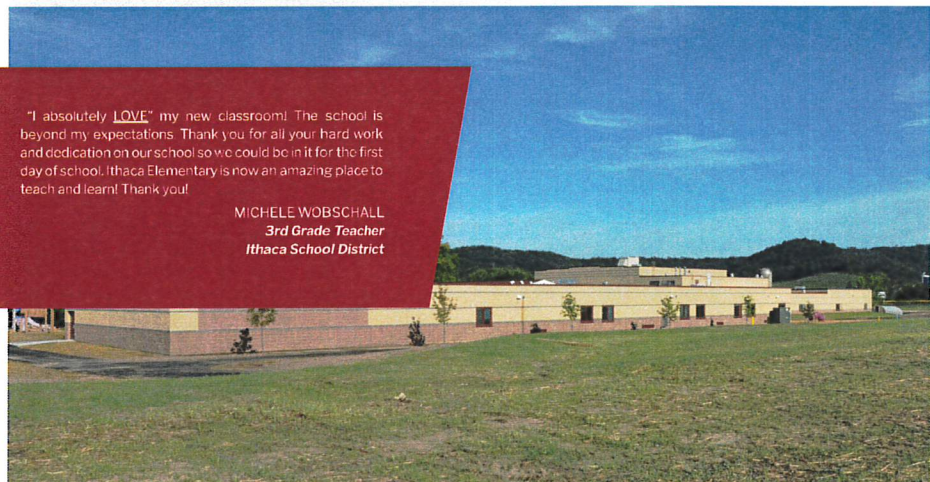


500+ TOTAL
rural projects



200+ PROJECTS
for rural school districts

97



"I absolutely LOVE" my new classroom! The school is beyond my expectations. Thank you for all your hard work and dedication on our school so we could be in it for the first day of school. Ithaca Elementary is now an amazing place to teach and learn! Thank you!

MICHELE WOBSCHELL
3rd Grade Teacher
Ithaca School District

COMMUNITY INVOLVEMENT

Kraemer Brothers involves the community in the following ways:



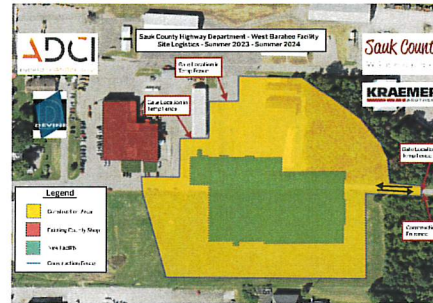
Co-Presenting

with Architect/Engineering professionals and district administrators at community meetings/open houses.



Hosting

groundbreaking ceremonies and inviting the kids, faculty, and business leaders.



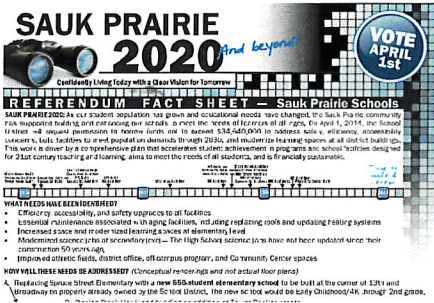
Developing

site logistics and safety plans to inform community, staff, and students about construction activities.



Educating

students and staff about construction during school projects.



Performing

an active role in development of the overall communication plan for the community and district.



Teaming

up with the district and community members on marketing district building plans.



Creating

signage in other languages to be user friendly.



Dedication

ceremonies for completed projects and other special events for the district.

COMMUNITY INVOLVEMENT



We regularly patronize local businesses to allow the district's building projects to stimulate the local economy. Examples include:

- Purchasing construction supplies and other small equipment from local merchants
- Buying office supplies and patronizing local business for other goods and services
- Supporting local non-profit organizations
- Buying fuel at local gas stations and convenience stores
- Eating at local restaurants or buying food from local stores/vendors



We review and finalize bid instructions for each category of work with the district. This ensures that local subcontractors and suppliers are provided equal opportunity to bid and participate in the district's projects.



Kraemer Brothers has a strong reputation in completing a variety of building projects in both rural and urban markets. This track record gives a unique advantage in attracting subcontractors and suppliers to bid on local projects.



We have involved local subcontractors, who perhaps are not large enough to take on the district's projects, by having them perform work on the project on a size and scale they can handle. This allows local subcontractors, who might otherwise not have an opportunity to be involved in the project, to be involved. Example:

- We have had local mechanical subcontractors work with the larger mechanical contractors to carve out a piece of the project and perform that work.



Our unique open bid process allows school board members to open and review subcontractor and supplier bids as they are received. The district has the final say in the subs and suppliers that are selected, which allows discretionary decisions to be made in cases where the dollar amount differences in bids may be insignificant and the district would prefer that local company is selected.

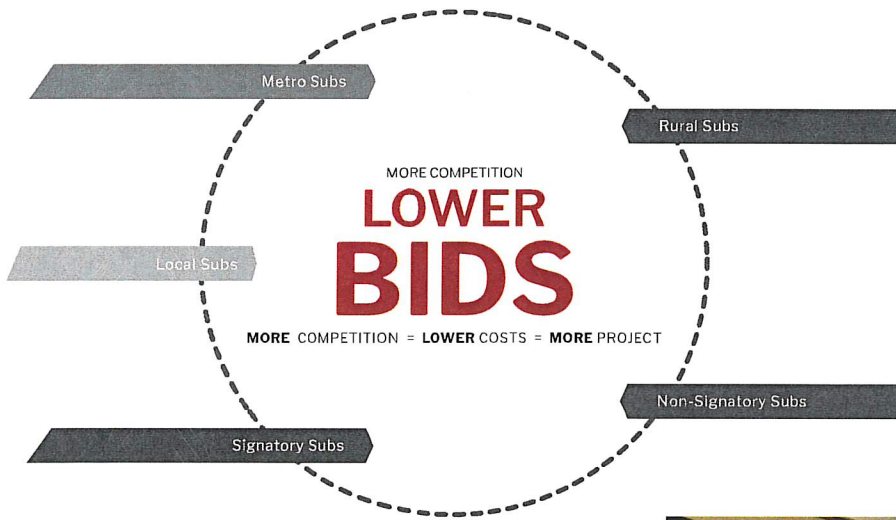
YOUTH APPRENTICESHIP PROGRAMS & STUDENT INVOLVEMENT



One way we involve the students in the projects are through Youth Apprenticeships. By teaching and providing students with construction skills and knowledge, they are able to be actively involved on the jobsite, giving them a hands-on experience. These training and educational opportunities give them valuable experience and a preview of what a career in the trade industry is like. Kraemer Brothers has regularly hired college interns, many of whom are from the local school districts that we have worked with. We have also hired many high school age students for summer laborer positions, who often pursue permanent positions with Kraemer Brothers.



THE UNIQUE ADVANTAGE THE KRAEMER BROTHERS BID PROCESS



SUBCONTRACTOR INPUT & BIDDING

- Identify Key Areas of Price Risk
- Solicit "No Cost, No Strings Attached" Subcontractor Budgets.
- Benchmarking vs. \$1 Billion in Education Projects
- Both Large Market and Rural Subs Due to Past Project Locations
- True Open Book Bidding



LOCAL AND REGIONAL BIDDING SYSTEM PROCESS

- The New Glarus School Board would be surveyed for suggestions and ideas on maximizing advertising for bids.
- All invitation to bid advertisements that New Glarus has previously and typically used for projects will be made.
- Bid invitations are sent electronically to all relevant bidders on previous Kraemer Brothers' projects, which totals over 1,000 projects and over 4,000 subcontractors and suppliers.
- Advertisements to bid are provided to all the prominent local newspapers.
- Announcements to bid are made on the Building Connected construction website, the most widely acknowledged website for posting of construction project bid opportunities for building contractors in North America.

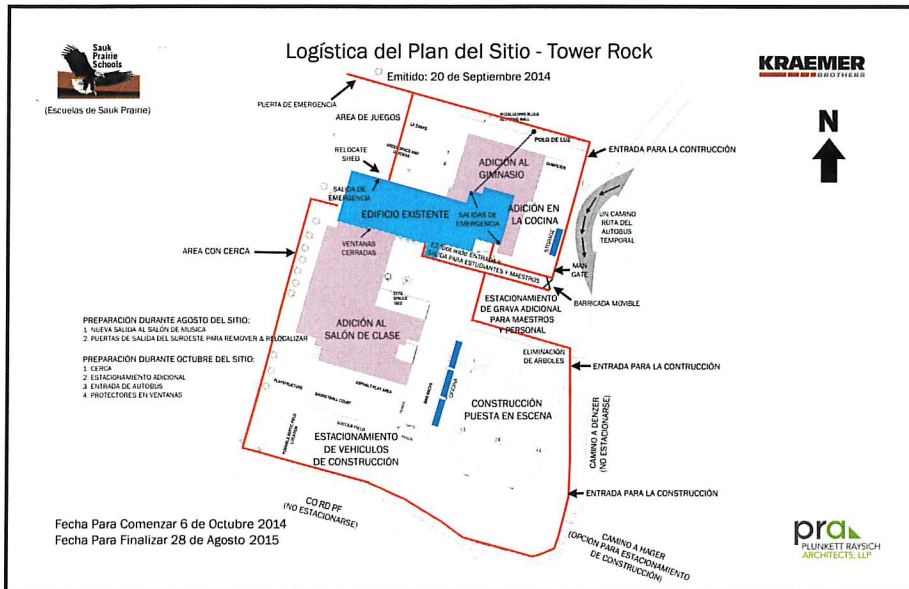


 **BUILDINGCONNECTED**
AN AUTODESK COMPANY

BILINGUAL SIGNAGE



Another important aspect of community involvement and safety is communication through signage. In populations where english wasn't the only primary language, we accommodated the community and students with exit and emergency signage. The example shown to the right and below are signs with an architectural rendering of the school, communicating in both english and spanish, the school site construction plan and the forecasted opening date. To ensure communication with everyone during construction, we translated our site logistics to spanish, making sure everyone was aware of our plans.



SAUK PRAIRIE 2020 TOWER ROCK ELEMENTARY

ESCUELA PRIMARIA TOWER ROCK



AUGUST 2015¹⁰¹





COMPANY BONDING & FINANCIALS

BOND PREMIUM RATES

Our bonding agent, Travelers, says:

"One of the top contractors in the Midwest."

"One of [our] most valued clients."

Travelers has extended surety credit to us for single projects in the \$150 million range and work programs up to \$285 million. However, Travelers states that these are not to be considered limits to the maximum amount of surety credit available to us.



Bonding Agent:

Aon Risk Services, Inc. of Wisconsin
111. N. Washington Street
Green Bay, WI 54301
Phone: 920-437-7123
Contact: Brian Krause



Bonding Company:

Travelers
445S. Moorland Road
Brookfield, WI 53005
Phone: 262-797-1964
Contact: Brian O'Neill



Samantha Austin, CPA, CCIFP

Associate Account Executive
Travelers Bond & Specialty Insurance

13935 Bishops Drive, Suite 200
Brookfield, WI 53005
262-825-9071

October 14, 2022

Mr. Ryan Kraemer, President
Kraemer Brothers, LLC
P.O. Box 30
Plain, WI 53577

Re: SURETY CREDIT RELATIONSHIP

Dear Ryan:

It is with great pleasure that I write you this letter outlining the surety relationship between Travelers Casualty and Surety Company of America (Travelers) and **Kraemer Brothers, LLC (Kraemer)** that spans seven decades. Indeed, we wrote Kraemer's first bond in 1949. It is truly noteworthy that over that period of time, we have never received a complaint from any owner, supplier, or subcontractor. In fact, without exception, comments received from project owners and trade contractors have been positive. Typical comments not only commend your firm for completing projects on time or ahead of schedule, but also for bringing the job in at or under budget. 103

What more can we say about the depth and competence of all personnel at Kraemer – management to the field staff? We consider Kraemer to be one of the top contractors in the Midwest and one of the most valued clients of Travelers.

We have extended surety credit for your firm for single projects in the \$150 million range and uncompleted work programs up to \$285 million. Kraemer is currently utilizing approximately \$90 million of their bonding capacity, leaving \$195 million available. We do not consider these limits to be the maximum amount of surety credit available to your firm. During our 73-year relationship, we have never declined a bond for Kraemer.

Should any potential customers wish to obtain more specifics from us concerning the extension of surety credit, we will be more than happy, with your permission, to furnish them additional details.

Sincerely,

Samantha Austin
Travelers Casualty and Surety Company of America (A.M. Best Rating A++ XV)

cc: Aon Risk Services
Kraemer Brothers, LLC

CREDIT LINE



THE PEOPLES
COMMUNITY BANK

222 W. Commercial St • Mazomanie, WI 53560 • 608.795.2120

Offices: 614 Hwy. 14 • Arena, WI 53503 • 608.753.2325 • 100 Ernie Drive • Barneveld, WI 53507 • 608.924.4611
1065 Main St. • Plain, WI 53577 • 608.546.2810 • 187 S. Central Ave. • Richland Center, WI 53581 • 608.383.1333
166 S. Lexington St. • Spring Green, WI 53588 • 608.588.7959

May 18, 2022

Kraemer Brothers LLC
925 Park Avenue
Plain, WI 53577

Gentlemen,

I am pleased to confirm the professional relationship that we enjoy with your firm, which now spans more than 60 years.

We presently have approved and in place a non-guidance line of credit in an amount up to \$3,000,000. There is nothing outstanding, at this time. The line is unsecured and matures on June 1, 2023. The line bears an automatic provision for extension. I am confident that we could arrange for additional credit, should the need arise.

In addition, the Company and its affiliates maintain very strong deposit relationships.

Thank you for the opportunity to be of service and should you require any additional information, please let me know.

Sincerely,

THE PEOPLES COMMUNITY BANK

David C. Jones
Senior Vice President

SIMPLY GOOD BANKING®
www.thepeoplescommunitybank.com



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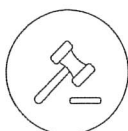


LEGAL & INSURANCE

⚠️ DANGER
CRUSHING HAZARD
DO NOT OPERATE OR MAINTAIN THIS EQUIPMENT UNLESS YOU ARE TRAINED AND QUALIFIED TO DO SO. ALWAYS WEAR YOUR SAFETY BELT AND FOLLOW ALL SAFETY PROCEDURES. ALWAYS USE PROPER LIFTING TECHNIQUES. ALWAYS USE PROPER TIE-OFF PROCEDURES. ALWAYS USE PROPER RIGGING PROCEDURES. ALWAYS USE PROPER UNLOADING PROCEDURES. ALWAYS USE PROPER STOWING PROCEDURES. ALWAYS USE PROPER TIE-DOWN PROCEDURES. ALWAYS USE PROPER UNLOADING PROCEDURES. ALWAYS USE PROPER STOWING PROCEDURES. ALWAYS USE PROPER TIE-DOWN PROCEDURES.

LEGAL ACTIONS

CLAIMS LIENS, JUDGEMENTS OR FINES



Kraemer Brothers is not party to any material legal cases at this time, nor have there been any material claims in the previous five years against the company or our executives. We do not have any current or past projects with outstanding contractor liens or judgments on them, nor have we been fined by any governing agency regarding our business practices.

We have never failed to complete any work awarded. We are proud of our track record as a company, most notably our client's satisfaction with our performance. Our high volume of repeat clients is the best testimony and evidence of this fact.

LIABILITY INSURANCE

ACORD		CERTIFICATE OF LIABILITY INSURANCE		DATE (MM/DD/YYYY) 02/18/2022															
<p>THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.</p> <p>IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).</p>																			
PRODUCER Aon Risk Services Central, Inc. Green Bay WI Office 10700 Research Drive Suite 450 Milwaukee WI 53226 USA			CONTACT NAME: PHONE (A.C. No. Ext.): (920) 437-7123 FAX (A.C. No.): (920) 431-6345 E-MAIL ADDRESS:																
INSURED Kraemer Brothers, LLC Kraemer Brothers I, Inc. Box 239 Plain WI 53577 USA			INSURER(S) AFFORDING COVERAGE <table border="1"> <tr> <th>INSURER</th> <th>NAIC #</th> </tr> <tr> <td>INSURER A: The Travelers Indemnity Co.</td> <td>25658</td> </tr> <tr> <td>INSURER B: The Charter Oak Fire Insurance Company</td> <td>25615</td> </tr> <tr> <td>INSURER C: The Travelers Indemnity Co of CT</td> <td>25682</td> </tr> <tr> <td>INSURER D: Travelers Property Cas Co of America</td> <td>25674</td> </tr> <tr> <td>INSURER E: The Continental Insurance Company</td> <td>35289</td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </table>			INSURER	NAIC #	INSURER A: The Travelers Indemnity Co.	25658	INSURER B: The Charter Oak Fire Insurance Company	25615	INSURER C: The Travelers Indemnity Co of CT	25682	INSURER D: Travelers Property Cas Co of America	25674	INSURER E: The Continental Insurance Company	35289	INSURER F:	
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INSURER E: The Continental Insurance Company	35289																		
INSURER F:																			
COVERAGES CERTIFICATE NUMBER: 570091655909 REVISION NUMBER:																			
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. Limits shown are as requested																			
TYPE OF INSURANCE	AMOUNT (USD)	POLICY NUMBER	POLICY EFF. DATE (MM/DD/YYYY)	POLICY EXPI. DATE (MM/DD/YYYY)	LIMITS														
B <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liability <input checked="" type="checkbox"/> Aggregate Per Project GEN'L AGGREGATE LMT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:		DTC03M15C22C0F2Z GENERAL LIABILITY	01/01/2022	01/01/2023	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (EA occurrence) \$300,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COMP/OP AGG \$2,000,000														
A AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY		8102L9746122226G BUSINESS AUTO	01/01/2022	01/01/2023	COMBINED SINGLE LIMIT (EA accident) \$1,000,000 BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)														
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C WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETARY PARTNER / EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NJ) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N/A	UB976348082226G WORKERS' COMPENSATION	01/01/2022	01/01/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$500,000 E.L. DISEASE-EA EMPLOYEE \$500,000 E.L. DISEASE-POLICY LIMIT \$500,000														
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)																			
CERTIFICATE HOLDER FOR INFORMATIONAL PURPOSES WI . USA			CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE <i>Aon Risk Services Central, Inc.</i>																

Holder Identifier: Certificate No. : 570091655909

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KRAEMER
BROTHERS

REFERENCES

CLIENT REFERENCES

Bridges Elementary School

JEFF WRIGHT

School Superintendent
Sauk Prairie School District
Ph: 608-643-5990
Email: jeff.wright@saukprairieschools.org



Prairie Ridge Intermediate School

TOM BENSON

Former School Superintendent
School District of Reedsburg
Ph: 608-462-2600
Email: bensont@royall.k12.wi.us



Mount Horeb High School

STEVE SALERNO

School Superintendent
Mount Horeb School District
Ph: 608-437-7010
Email: salernosteve@mhasd.k12.wi.us



Waterloo High School

BRIAN HENNING

District Administrator
Waterloo School District
Ph: 920-478-3633
Email: henningb@waterloo.k12.wi.us



Richland High School

JARRED BURKE

Former District Administrator
Richland School District
Ph: 920-262-1460
Email: burkej@watertown.k12.wi.us



LETTERS OF RECOMMENDATION



SCHOOL DISTRICT OF
Reedsburg

Prairie Ridge Intermediate School
2400 8th Street
Reedsburg, WI 53959
(608) 768-8942

Clint Beyer
Principal
(608) 768-8942, ext. 2604
cbeyer@rsd.k12.wi.us

Travis Frey
Associate Principal
(608) 768-8942, ext. 2605
tfrey@rsd.k12.wi.us

Mission Statement:
Our mission is to prepare
our students for the future,
instill a sense of respect
and a passion for learning.

www.rsd.k12.wi.us

September 11, 2019

To Whom It May Concern:

We recently completed the Prairie Ridge Intermediate School project with Kraemer Brothers as the general contractor. As we exhale and reflect on the project and the end result, I want to articulate what my thoughts are on some of the key aspects. First and foremost Kraemer Brothers provided an extremely detailed roadmap on how the project would develop, progress and wrap-up. They coordinated meetings specific to the timeline that is needed to cover the many detailed aspects of each part of the project.

During the design phase of the project, I found it extremely beneficial to have the agenda in advance and also the ability to have quality communication with the project team prior to each meeting. It allowed the team to all be on the same page as we progressed through creating a school that will wow people. Through the decision making process, Kraemer Brothers created, what I felt, was an environment of congenial professionalism. Input from all members was valued.

As Prairie Ridge Intermediate School came to life, Kraemer Brothers provided an excellent and efficient worksite. Their detail to attention was outstanding. There was continuous conversation with subcontractors to make sure schedules would be met and the craftsmanship was outstanding. To keep things moving on a project this size was impressive to see. There was a sense of urgency throughout to stay on time, but not sacrifice the quality of work. I had the opportunity to work closely with the site manager and develop a level of friendship that was welcomed and refreshing.

As the final steps of Prairie Ridge Intermediate School was completed, Kraemer Brothers were just as diligent about what needed to be done to complete the project so everyone was satisfied. The punch list they go through is very thorough and detailed. Like all the other phases of the project, I could not help but be impressed with the quality of communication there is with Kraemer Brothers. It is one thing to notify people of happenings, it is another to roll up your sleeves and have some real conversation, that is what we had!

School District of Platteville

780 North Second Street
Platteville, WI 53818
Phone (608) 342-0000
FAX (608) 342-4412

September 30, 2016

I find myself using the words "beautiful" and "amazing" a lot lately. I am so proud of the work that was accomplished in the Platteville School District over this last year and most especially, this summer. Every student in our district will benefit from safer and updated learning spaces for many years into the future.

There is no question in my mind that the most important decision that we made along the way was to partner with Kraemer Brothers in helping us make good on the many promises we made to the Platteville Community. Kraemer Brothers worked seamlessly with Plunkett, Raysich Architects to take our ideas and vision and turn them into beautiful and functional learning spaces on an incredibly tight timeline and equally tight budget. This was only the most recent example of many years and many facility projects that Platteville Schools has undertaken with Kraemer Brothers.

Our project was really complicated, spanning four different sites, blending new construction with old, and dealing with significant renovation of older construction and outdated mechanicals. We needed our construction firm to accomplish the majority of this work over the summer so that it had as little impact on our student's education as possible. I am not convinced that another firm would have even taken that on and I am still shocked that they met all of our deadlines. They were very attentive to our operational needs while the construction was on-going. Our students loved watching the projects grow and Kraemer Brothers employees were very responsive to their questions, their safety, and their desire to feel a part of what was going on.

As a relatively new Superintendent, I had heard all the horror stories about projects going over budget and not completing projects on time. I assumed that was the norm. Ross, Dave, and Ron did an excellent job of working with us through the planning, costing, and bidding process. Kraemer Brothers assigned separate construction superintendents (Jeremy, Jason, Cory, and James) to each of our sites, and every one of them was outstanding. Whenever I crossed paths with anyone from Kraemer Brothers, I was treated respectfully and they went out of their way to make sure they were building what we wanted. They problem-solved around every setback, patiently explaining the problem and going over the options with us. They became a part of the "Hillmen Family" and took great care to help us create something lasting for our students into the future.

I am also thrilled that we were able to expand the scope of the project and still come in on time and for the most part, on budget. This was put into perspective for me by the local newspaper editor who shared "It is impressive what \$16.62 million, wisely planned and spent, will get you. With cost overruns totaling .42 percent, it is the equivalent of going over budget on your \$200,000 home by \$842.36."

I could go on and on but in the interest of space, I will leave it that as Superintendent of Platteville Schools, I am so pleased to have been able to keep all of our promises to our community and showcase such beautiful facilities for them at our recent open houses. I can see great pride, on the part of the Platteville Community, in our schools. Kraemer Brothers was a huge part of making that happen.

Sincerely,

Connie K. Valenza, Ph.D.
Platteville School District Superintendent

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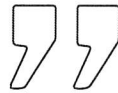
REVIEWS & RECOMMENDATION



SAUK PRAIRIE SCHOOL DISTRICT

"In all my 37 years of leadership, teaching and serving in education, I have not experienced a more positive, knowledgeable and hard working group of people."

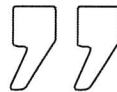
Cliff Thompson
Former School Superintendent
Sauk Prairie School District
440 13th Street
Prairie du Sac, WI 53578



PLATTEVILLE SCHOOLS

"There is no question in my mind that the most important decision we made was to partner with Kraemer Brothers...They worked seamlessly with our architect to take our ideas and vision and turn them into beautiful and functional learning spaces on an incredibly tight timeline and equally tight budget. I am convinced no other firm could have met all of our deadlines and expectations."

Connie Valenza
Retired District Administrator
Platteville Schools
780 N. 2nd Street
Platteville, WI 53818



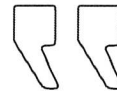
SCHOOL DISTRICT OF REEDSBURG

"We are really proud, excited and thankful to work with Kraemer Brothers through the referendum and preconstruction process. I have great confidence that it will go well. The preconstruction gave us a great deal of confidence and strength as we went through the whole process, allowing us to communicate with our constituents. They gave us solid, real numbers as far as building confidence in the community. I can't emphasize enough how beneficial it has been having Kraemer Brothers through the entire preconstruction process. Very helpful in terms of showing us the options. Unquestionably there is a common excitement and commitment going forward with the project."

Tom Benson
Former District Administrator
School District of Reedsburg
501 K Street
Reedsburg, WI 53959

REVIEWS & RECOMMENDATION

HALLMARK DRYWALL



"For the last 35 years I have worked on Kraemer Brothers jobs from time to time and have come to know many people, from laborers to superintendents. I am writing this email to let you know what a pleasure it has been working with your team. I was around when some of the "toughest" superintendents were around and now we're seeing a new breed of supervisors, younger guys looking to make a name for themselves. These guys have been a pleasure to work with and I can't wait to see what the future holds for all of these great people. The list would be a mile long if I mentioned all of the other awesome foreman, carpenters, laborers, masons, iron workers, sub foremen, assistant superintendents and caulkers. I'm retiring soon and I wanted to thank the entire Kraemer Brothers' family for the opportunity of doing many unbelievable projects and giving me a great deal of pride when I drive by some monumental buildings Kraemer Brothers has built and I've had the pleasure to work on! Thanks for all you do and I hope future "up and comers" continue to carry on the tradition and advance Kraemer Brothers into the 22nd century!"

Scott Phillips
Hallmark Drywall



PROMEGA CORPORATION

"In every project that we've been involved in with Kraemer Brothers we've not only seen great attention to detail and quality throughout the entire project, but also the personal commitment and involvement of the leadership down to every employee in the company. This is evident through every phase, including planning, execution, and particularly during the building phase of the project."

Bill Linton
CEO
Promega Corporation



THANK YOU!



925 Park Ave., Plain, WI 53577 | www.kraemerbrothers.com | (608) 546-2411

THE DOT





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- 01 // Firm History
- 02 // Bond Information
- 03 // Proof of Insurance
- 04 // Proposed Project Team
- 05 // Project Experience
- 06 // References

October 21, 2022

Dr. Jennifer Thayer
New Glarus School District
1701 2nd Street
New Glarus, WI 53574

Thank you for considering CG Schmidt as your trusted building partner. With experience at Monroe, Barneveld, Lodi, Fort Atkinson, Pecatonica, and throughout the state, we understand the needs of smaller schools in rural areas of Wisconsin. As industry leaders in modern K-12 learning environments, we understand how important your facility is to the health of your school and the greater New Glarus community.

As your partner, we become part of your team, ensuring your project goals are communicated effectively within the community, accurately estimated, and planned to maintain school operations while achieving maximum efficiency. Throughout the planning process, you can rest easy due to regular updates and forecasts, providing a clear understanding of your project scope and budget at all times. With over 60+ years of K-12 design and construction experience, we are confident our expertise with estimating and budgeting will deliver a successful project.

Founded in 1920 and incorporated in 1946, CG Schmidt brings over 100 years of experience and a foundational commitment to quality on all of our projects. We will approach your project with integrity and meet our commitments as your trusted building partner.

I look forward to engaging our teams to bid on your project in the next few weeks. Please reach out should any questions arise.



Sarah Dunn
Senior Vice President
{608} 630-3075
sarah.dunn@cgschmidt.com

4 REASONS TO SELECT CG SCHMIDT

1 // THERE ARE “LOCAL” FIRMS, AND THERE ARE FIRMS THAT CARE ABOUT LOCAL

CG Schmidt regularly completes projects, including for private and public school districts, all across our great state. We will create opportunities to involve students, parents, and the local business and subcontractor community to strengthen the New Glarus School District. Especially in times like these, we know how important it is to be a “community builder,” not just a school builder. Although we have not partnered with New Glarus School District previously, CG Schmidt has been building in Madison since the 1960’s. We opened our Madison office in 2006, and now own our building in downtown Madison.

2 // \$1.4 B+ IN K-12 CONSTRUCTION PROJECTS, ZERO EXCEEDED BUDGETS

Sixty three years. That’s how long CG Schmidt has been completing school projects in Wisconsin, since our first project for the School District of Brown Deer in 1958. Since then, we’ve completed hundreds of projects for more than 40 public school districts and dozens of private schools, from door replacements to \$70M+ new buildings. In just the last ten years, we’ve completed over a billion dollars in K-12 construction projects, without ever exceeding a referendum budget.

3 // WE RETURN ANY SAVINGS TO THE DISTRICT

Our job is to act in your best interests, not our own. This means we continually look for opportunities to streamline schedules and secure cost-savings, returning every penny to the school to be reinvested in your students, not our profit margin. Not-for-profit schools are eligible for an Energy Efficient Commercial Building tax deduction, and CG Schmidt manages this process and returns all savings to the District. Section 179D is a deduction that allows building owners to claim up to a \$1.80 per square feet for energy-efficient buildings or installing systems to that effect.

4 // IN-HOUSE ENERGY, AND MECHANICAL, ELECTRICAL, AND PLUMBING (MEP) SERVICES

A recent Focus on Energy report found that public schools spend more than \$175 million on energy costs annually. Reducing your overall energy usage and cost to operate and maintain your systems over their lifespan can save you significant dollars to be used elsewhere. CG Schmidt continues to lead the industry as the only full-service construction manager in the area to offer both MEP and Low-Voltage Systems expertise in-house. This saves our clients from having to hire engineering consultants. Our highly-trained and experienced professionals will work with your district to ensure you get the right systems and training to meet your energy goals and maximize your school’s dollars.







CG Schmidt, Inc.

Charles Schmidt knew the value of a name; after all, when he came to Milwaukee as a Dutch immigrant in the early 20th century, he didn't bring much else with him. So when he decided to leave his job at the brewery to found a construction company with his sons, he knew that its success would be determined by the reputation he built as much as the buildings themselves. To him, Charles Schmidt & Sons Construction



was a promise of quality construction built with integrity and caring. reputation throughout Wisconsin as a trusted building partner to some of Wisconsin's most notable businesses.



was a promise of quality construction built with integrity and caring.

Although the firm was later renamed and incorporated as CG Schmidt, Inc. in 1946, our family has kept his promise, staying true to the same values that Charles Schmidt passed down to his sons: integrity, caring, and a passion for excellence. Now in our fourth generation of family leadership (with the fifth waiting in the wings), CG Schmidt has grown into one of the area's top commercial builders, with an established

Our regional Madison office, located minutes from the Capitol, is led by Senior Vice Presidents Sarah Dunn and Dan Chovanec (pictured above).

Staffed with 25 employees, our full-service team is comprised of in-house MEP engineers, estimating and pre-construction specialists, marketing and referendum support, and a special projects division.

FIRM NAME

CG Schmidt, Inc.

ADDRESS

Madison (Contact Office) est. 2006

433 West Washington Avenue
Madison, Wisconsin 53703
(608) 255-1177

Milwaukee

11777 West Lake Park Drive
Milwaukee, Wisconsin 53224
(414) 577-1177

TYPE OF ORGANIZATION

Privately-owned, Wisconsin-based, sub-chapter S-Corp. Established 1920.

CONTRACTOR'S LICENSE

852822

CONTACT PERSON

Sarah Dunn, Senior Vice President
(608) 630-3075
sarah.dunn@cgschmidt.com

COMPANY SIZE

Construction volume: \$535 M
125 FTE Office (Company)
40 FTE Office (Contact office)
400 Field Staff (seasonal)

RECENT RECOGNITIONS

Top Workplaces (2020-2021)
WI State Journal

Best Places to Work (2005, 2007, 2008, 2010, 2016-2021)
Milwaukee Business Journal

Best Places to Work (2010-2021)
Milwaukee Journal Sentinel

Preferred Service Associate
Wisconsin Association of School Boards (WASB)

Award of Excellence (11x)
Wisconsin School Public Relations Association (WSPRA)

Lighthouse Award (3x)
Wisconsin School Public Relations Association (WSPRA)



All your building needs under one roof

Our clients hire us because they know that CG Schmidt offers them access to an entire suite of building solutions, not just the physical construction. Because we seamlessly integrate a diverse number of disciplines into our projects from the very beginning, we're able to provide better cost estimates and overall project management than our competition.

From design assistance and MEP analysis, to energy auditing and systems training, we go beyond what you expect from a construction manager because we're more than a construction manager — we're your one stop for building solutions.

PLANNING

- Site assessment
- Financial feasibility analysis
- Cost estimating / budgeting
- Project scheduling
- Value engineering
- Electrical and low-voltage analysis
- Constructability review
- Accessibility & ADA surveying
- Cash flow planning
- Building permits
- Referendum and communication support

SUSTAINABILITY

- Energy efficiency
- Life-cycle cost analysis
- Energy auditing
- Building materials assessment
- Water conservation
- Construction material recycling
- HVAC analysis / optimization

CONSTRUCTION

- Construction activity scheduling
- Subcontractor procurement
- Labor planning & tracking
- Project supervision & coordination
- Cost accounting & reporting
- Quality control
- Safety planning & enforcement
- Progress reporting
- Owner-direct purchasing
- Regulatory agency approval

CLOSE-OUT

- Occupancy certification
- Building systems commissioning
- Operation / maintenance manuals
- Owner systems training
- Building record documentation
- Warranty construction services

**“WE ARE SO THANKFUL FOR THE PARTNERSHIP! WE
HAVE USED THREE OTHER REPUTABLE
CONTRACTORS OVER THE PAST FIVE YEARS AND
NONE OF THEM WERE AS COORDINATED, CARING OR
DRIVEN AS CG SCHMIDT! WE REALLY FELT LIKE OUR
WORK TOGETHER WAS A TRUE PARTNERSHIP AND
YOU WERE ALL INCREDIBLY TRANSPARENT.”**

Jeremiah Johnson
Director of Operations
Muskego-Norway School District





CG Schmidt Bonding Capacity

CG Schmidt maintains an aggregate bonding capacity of \$1 billion, with an individual project bonding capacity of \$500 million. Please see CG Schmidt’s bonding letter below.



Liberty Mutual Surety

January 10, 2022

RE: C.G. Schmidt, Inc.

TO WHOM IT MAY CONCERN:

C.G. Schmidt, Inc. has been a highly regarded and valued client of Liberty Mutual Insurance Company since 1990. During that time we have witnessed their continued success and steady growth due to sound management and skillful execution of numerous projects. We maintain a high degree of confidence in their reputation, financial strength and management expertise. It is my pleasure to recommend this fine contractor to anyone, as they are surely one of the premiere contractors in the Midwest.

We have approved bonds for single projects exceeding \$500,000,000 and aggregate cost to complete backlogs of \$1,000,000,000. Our agreement to provide work programs and execute bid and or final bonds is subject to mutually acceptable final contract terms, conditions, financing and underwriting conditions to both C.G. Schmidt, Inc. and Liberty at the time of request for suretyship. Any arrangements for a bond, or bonds, is a matter between C.G. Schmidt, Inc. and ourselves, and we assume no liability to third parties.

Should you require additional information about our surety bond relationship with C.G. Schmidt, Inc. please feel free to contact me at 262-797-6290.

Sincerely,

Debra A. Hinkes
Debra A. Hinkes,
Attorney-in-Fact for Liberty Mutual Insurance Company







Building with Integrity

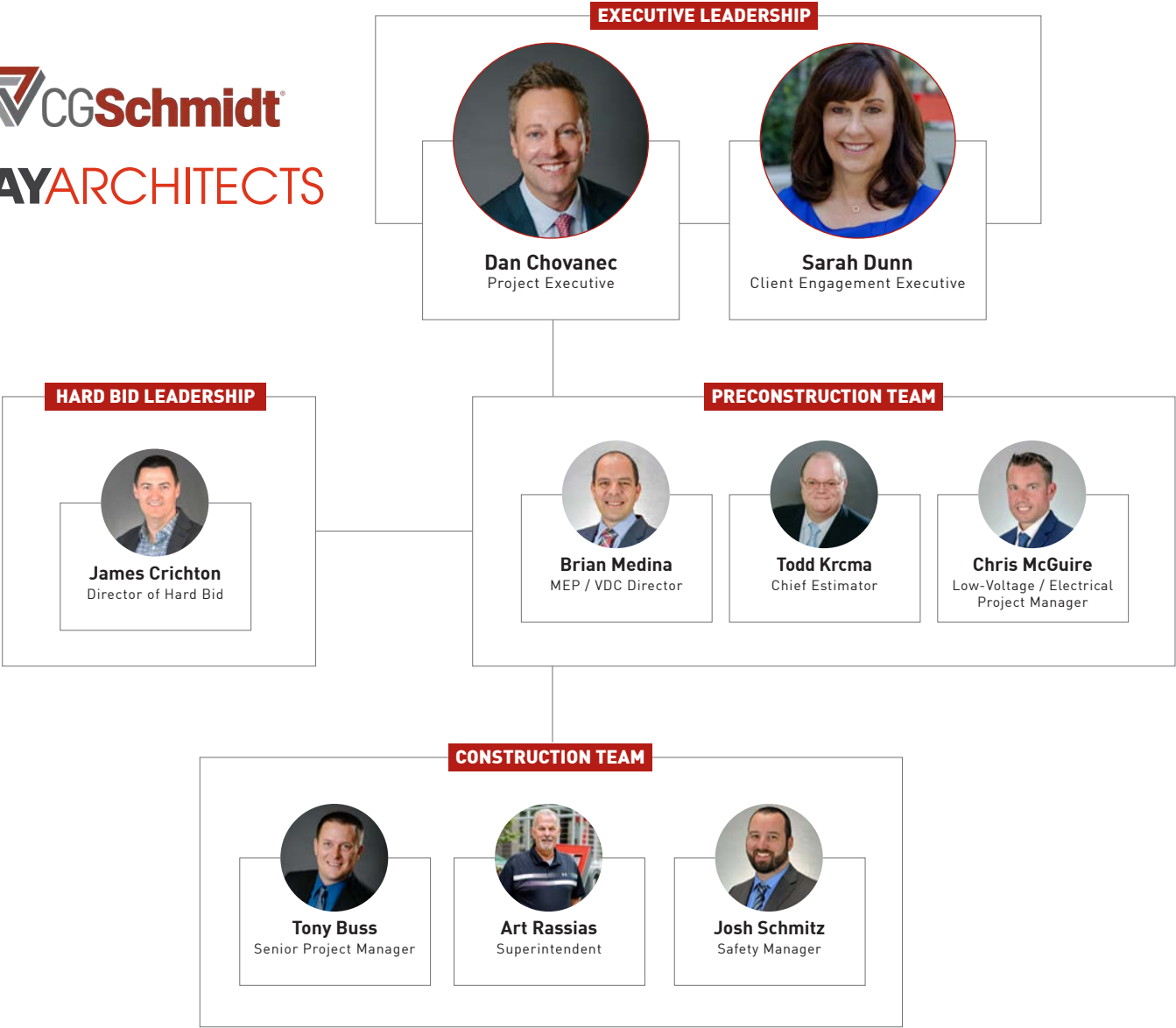
CG Schmidt has never been in a lawsuit with a client in our 102 years of business. This fact represents our firm's commitment to our clients' success and our ability to effectively resolve challenges.

CERTIFICATE OF INSURANCE

		CERTIFICATE OF LIABILITY INSURANCE		DATE (MM/DD/YYYY) 2/2/2022		
<p>THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.</p> <p>IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).</p>						
PRODUCER M3 Insurance Solutions, Inc. 828 John Nolen Drive Madison WI 53713			CONTACT NAME: Trisha Stark PHONE (A/C, No, Ext): 608-288-2805 FAX (A/C, No): E-MAIL ADDRESS: trisha.stark@m3ins.com PRODUCER CUSTOMER ID #: SCHMC-2		NAIC # 26247	
INSURED C. G. Schmidt, Inc. 11777 West Lake Park Drive Milwaukee WI 53224-3047			INSURER(S) AFFORDING COVERAGE INSURER A: American Guarantee & Liability INSURER B: Westchester Fire Insurance Co. INSURER C: Zurich American Insurance Comp INSURER D: Indian Harbor Insurance INSURER E: Cincinnati Insurance Company INSURER F:		NAIC # 16535 10677	
COVERAGES		CERTIFICATE NUMBER: 1697499334		REVISION NUMBER:		
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.						
INSR LTR	TYPE OF INSURANCE	ADJL SUBR	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
C	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GENL AGGREGATE LIMIT APPLIES PER: POLICY <input checked="" type="checkbox"/> PRO-JECT <input checked="" type="checkbox"/> LOC		GL02925094-01	1/1/2022	1/1/2023	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Per occurrence) \$100,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COM/PO/ AGG \$2,000,000 \$
C	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS		BAP2925095-01	1/1/2022	1/1/2023	COMBINED SINGLE LIMIT (Per accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$ \$
B E	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DEDUCTIBLE <input checked="" type="checkbox"/> RETENTION \$10,000		G22034339017 EX50640308	1/1/2022 1/1/2022	1/1/2023 1/1/2023	EACH OCCURRENCE \$10,000,000 AGGREGATE \$10,000,000 Excess Occurrence \$15,000,000 Excess Aggregate \$15,000,000
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input type="checkbox"/> N/A	WC2925093-01	1/1/2022	1/1/2023	<input checked="" type="checkbox"/> WC STATUS- <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
D	Professional Liability Pollution Liability		CE0742112402	1/1/2022	1/1/2023	Professional Liab 1,000,000 Pollution Liability 10,000,000
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)						
CERTIFICATE HOLDER			CANCELLATION			
Informational Only n/a n/a NA n/a			SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.			
			AUTHORIZED REPRESENTATIVE 			
© 1988-2009 ACORD CORPORATION. All rights reserved. ACORD 25 (2009/09) The ACORD name and logo are registered marks of ACORD						



Organizational Chart



PRIMARY CONTACTS

When you have a question or an issue that needs attention, you need to know who your go-to person is. We believe in giving our clients a streamlined process and primary points of contact to keep things simple.



PRECONSTRUCTION

Dan Chovanec
Project Executive

Primary point of client contact during pre-construction planning process.



CONSTRUCTION

Tony Buss
Senior Project Manager

Primary point of client contact during construction and through final punchlist.





Dan Chovanec LEED AP

SVP, Project Executive

As Project Executive, Dan will manage the entire lifecycle of the project from an executive level, ensuring a smooth transition between phases to eliminate any potential gaps in communication and alignment of goals, keeping the project moving seamlessly. Dan will monitor the overall project performance to ensure that your goals are being met and the project managed to your satisfaction.

SELECTED SIMILAR PROJECTS

EDUCATION / TRAINING

BS, Civil Engineering
UW - Madison

LEED Professional 2.2
U.S. Green Building Council

30-Hour Construction Safety Course
OSHA

10-Hour Quality Control Course
CG Schmidt

SafeStart Training
CG Schmidt



Ripon Area School District

Ripon, WI | \$29.1 M

Renovation and expansion of the existing high school to create a combined middle and high school on a single campus. Demolition of previous middle school to create parking and athletic spaces.



Wisconsin Dells High School

Wisconsin Dells, WI | \$59.1 M

Construction of a new 800-student high school on an 80-acre green site, funded partially by a successful fall 2018 referendum. The school features STEAM labs, a student culinary kitchen, and hydroponics lab.



School District of Lodi

Lodi, WI | \$22.0 M

New construction of an energy-efficient Pre-K-2 school serving approximately 200 students. This school was completed in fall of 2018. Also completed district-wide updates. Another successful referendum passed in spring of 2022.



Barneveld School District

Barneveld, WI | \$16.3 M

Addition and renovation/remodeling work at the combined middle/high school. Safety and security upgrades and building systems upgrades were made throughout school.



Monroe School District

Monroe, WI | \$3.36 M | \$5.6 M | \$88.0 M (Referendum Fall 2022)

Led district-wide facilities assessment and addressed urgent maintenance needs at Middle School in Summer 2019. Additional maintenance items were addressed in Summer 2021. Currently in master planning for future large-scale, high school facilities referendum.



Fort Atkinson School District

Fort Atkinson, WI | \$22.0 M

After completing a district-wide facilities assessment, CG Schmidt is currently working with the District on an upcoming referendum. Several capital maintenance projects have also been completed.





Sarah Dunn

SVP, Client Engagement Executive

Sarah uses her experience with communications and engagement to support our partners, helping to make their projects a reality. Sarah oversees all business development, referendum leadership, community engagement, marketing, and PR functions for CG Schmidt. She is also responsible for monitoring client satisfaction during pre, mid and post construction, one and two-year occupancy.

SELECTED SIMILAR PROJECTS

EDUCATION / TRAINING

Bachelor of Science
UW-Madison

SafeStart Training
CG Schmidt

AFFILIATIONS

WASBO Member
WASDA Member
WSPRA Member



Barneveld School District

Barneveld, WI | \$16.3 M

This project includes addition and renovation/remodeling work at the combined middle/high school. This project also includes safety/security upgrades and building systems upgrades.



Wisconsin Dells High School

Wisconsin Dells, WI | \$59.1 M

After Sarah led a successful referendum campaign to secure the majority of funding for the construction of a new high school, Sarah supported the District with a fundraising campaign to raise additional funds.



Monroe School District

Monroe, WI | \$3.36 M | \$5.6 M | \$88.0 M (Referendum Fall 2022)

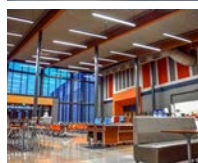
Led district-wide facilities assessment and addressed urgent maintenance needs at Middle School in Summer 2019. Additional maintenance items were addressed in Summer 2021. Currently in master planning for future large-scale, high school facilities referendum.



Pecatonica School District

Madison, WI | \$25.0 M

Engaged in 2018, CG Schmidt helped identify facilities improvement opportunities throughout the District, completing several key facilities and infrastructure upgrades at the Elementary, Middle and High School



Ripon Area School District

Ripon, WI | \$29.1 M

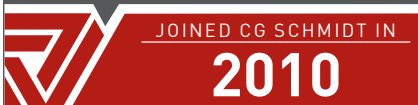
Renovation and expansion of the existing high school to create a combined middle and high school on a single campus. Demolition of previous middle school to create parking and athletic spaces.



St. Ambrose Academy

Fitchburg, WI | Confidential Cost

As chairperson of the fundraising committee, Sarah is leading the capital campaign process for the construction of a new parochial 6-12 school. CG Schmidt has also assisted with all preconstruction and site selection work.





Art Rassias Superintendent

Art has over 40 years of construction experience in a variety of market segments. While with another firm, he oversaw construction of Kaukauna High School, the second largest in the state of Wisconsin. He will be responsible for all on-site construction functions of the project. Art will be directly responsible for the subcontract coordination, expediting, quality assurance, scheduling, submittals and other general project controls.

SELECTED SIMILAR PROJECTS

EDUCATION / TRAINING

BS, Construction Management/
Civil Engineering

30-Hour Construction Safety
Certification
OSHA

CPR, AED & First Aid Certified
Medic First Aid

SafeStart Training
CG Schmidt



Beaver Dam Unified School District

Beaver Dam, WI | Completed while at another firm

Prior to joining CG Schmidt, Art oversaw construction of a new elementary school, and renovations at the middle school and high school.



Kaukauna High School*

Kaukauna High School | Completed while at another firm

Kaukauna High School is the second largest in Wisconsin, serving more than 1,200 students in grades 9-12. This new 300,000 sq. ft. space includes seven major blocks with an auditorium.



Marinette High School*

Marinette, WI | \$30.9 M

Marinette School District's \$30.9 million referendum proposal was passed by voters during the November 3, 2020 election. Building additions were made at Merryman and Park Elementary Schools, and capital improvements were made at Marinette Middle and High Schools.



Oconomowoc School District*

Oconomowoc, WI | \$54.9 M

A \$54.9 million referendum was passed, addressing capacity and high priority capital maintenance needs at Ixonia Elementary, among other schools.



Valley of Our Lady Monastery

Prairie du Sac, WI | \$20.0 M

Small-scale maintenance and repair projects of replacement windows and numerous exterior and interior finishes, led to CG Schmidt being awarded the replacement build of the monastery in Hollandale with occupancy scheduled for 2023.



* Project completed while at another firm



Tony Buss

Senior Project Manager

Tony has more than 18 years of experience in the construction industry, including managing several projects in Hollandale and Monroe. As your Senior Project Manager, Tony’s activities include site supervision, project meetings, schedules, architect coordination, safety and coordination with all agencies and inspection services. Tony excels at coordination and problem resolution between all of the project stakeholders including architects, engineers and tradespeople.

SELECTED PROJECT EXPERIENCE

EDUCATION / TRAINING

BS, Construction Management
UW-Stout

LEED AP 2.2
U.S. Green Building Council

Healthcare Construction Certification (HCC)

Wisconsin Healthcare Engineering Association (WHEA)

30-Hour Construction Safety Course
OSHA

10-Hour Quality Control Course
CG Schmidt

SafeStart Training
CG Schmidt



Beaver Dam School District

Madison, WI | \$48.9 M

The district received significant upgrades and additions with the most significant updates at the High School. Projects included safety upgrades at each school, asbestos removal and new, efficient building systems.



Monroe School District

Monroe, WI | \$3.36 M | \$5.6 M | \$88.0 M (Referendum Fall 2022)

Led district-wide facilities assessment and addressed urgent maintenance needs at Middle School in Summer 2019. Additional maintenance items were addressed in Summer 2021. Currently in master planning for future large-scale, high school facilities referendum.



UW- Madison Computer Data & Information Sciences Building

Madison, WI | Confidential

The 324,000 SF building will house one of the largest majors on campus. The scope of services includes evaluation of the owner’s program, schedule, construction budget requirements, constructability analysis, full detailed cost estimating, site logistics planning, and total project schedule development.



Lake Country Lutheran School

Hartland, WI | \$14.3 M

This 200,000 SF high school was built on a 90 acre greenfield site. In addition to the main school facility, the project also included a gym, great hall, extensive site work and athletic fields.



Monroe Arts Center

Monroe, WI | \$3.5 M

The Monroe Arts Center allows for additional gallery and exhibit space. Rehabilitation work was made primarily to the lower level. This building is on the National Register of Historic Places.



Monroe Clinic

Monroe, WI | \$61.9 M

The 234,000 SF addition houses both hospital and clinical services and includes eight operating rooms, day-surgery, emergency helipad, a cafeteria, family birth center, and a chapel with rooftop meditation garden.



James Crichton

DIRECTOR OF HARD BID

James manages the implementation of all necessary bid procedures and processes. To ensure bids are competitive, James researches and remains knowledgeable on current and future market trends such as cost of materials, time and labor. Subcontractors often have different interpretations of the project needs resulting in common scope gaps and exclusions in the bid form, so James and his team will compare each bidder side-by-side and the cost of each line item. After bid submission, James remains involved through the presentation and negotiation stages, ensuring all lessons learned are implemented on future projects.



Brian Medina LEED AP

MEP / VDC DIRECTOR

Brian will ensure that your building systems are effectively designed and will conduct a thorough scope review for all of your mechanical systems. He will also provide design input and pricing analysis, management of our in-house BIM team, and field coordination and commissioning.



Todd Krcma

CHIEF ESTIMATOR

Todd is a veteran in the construction industry with more than two decades of experience. He will review specifications and drawings to determine scope of work and other necessary project requirements. Todd will ensure that the project costs are effectively communicated to all project stakeholders and that the budget is a true representation of actual construction costs.



Chris McGuire

LOW-VOLTAGE / ELECTRICAL PROJECT MANAGER

Chris works as part of our in-house MEP team to help with generating value engineering ideas, overseeing the electrical-low voltage bidding process, coordinating field installations and commissioning.



Josh Schmitz

SAFETY MANAGER

Josh oversees safe operations of all CG Schmidt projects, including an average of 1,200 employees and subcontractors daily. He will develop a customized Safety Plan for your project and he will regularly visit your jobsite. He has additional training in emergency first-aid procedures and fire prevention with specific expertise evaluating work environments such as carbon monoxide, asbestos, noise surveys and analysis.

The Right Choice for New Glarus School District

1) COLLABORATION WITH BRAY ARCHITECTS

Relationships between partners are the cornerstone of a great project. At CG Schmidt, our philosophy and our company culture emphasizes trust and respect between partners to create better project outcomes. We have a long and healthy working relationship with Bray Architects, completing dozens of projects together. Our team collaboration will help navigate project challenges swiftly and successfully.

2) WE ARE COMMITTED TO BUILDING LOCAL

Over the last century, our clients have taken us to every corner of Wisconsin and beyond. That experience gives us intimate knowledge of the local subcontractor and supplier community. Our approach to bidding and buy-out ensures greater local participation, especially among smaller, underrepresented subcontractors that typically would be excluded under other construction managers (CMs).

3) UNIQUE STUDENT ENGAGEMENT OPPORTUNITIES

From hands-on demonstrations, to Q&A sessions, there is no shortage of opportunities to make your construction project a fun, and educational event. Any member of our team would say their favorite part about building schools are the students themselves. We will work with your District to plan meaningful activities to involve your students and residents.

4) WE RETURN ALL SAVINGS TO THE DISTRICT

Some firms would have you believe that they are entitled to additional compensation from your referendum dollars through a shared savings clause. CG Schmidt does not operate this way. Our job is to act in *your* best interests, not our own. This means we continually look for opportunities to streamline schedules and secure cost-savings, returning every penny to the school to be reinvested in your students, not our profit margin.





Maximizing Local Participation

Our firm values local participation and is committed to maintaining our distinction as a “community builder”- not only because we care about the communities where we work, but because local partnership have a positive impact on cost, quality and the overall construction experience. There are several strategies we use to maximize local participation, including:

SUBCONTRACTOR ENGAGEMENT

- Using our extensive database of subcontractors, we identify and invite firms located within the school boundaries.
- We proactively seek out other subcontractors not currently in our database through ads in local newspapers, construction organizations in the area and a variety of other methods. Once engaged, we assist with pre-qualification.
- Our project team hosts meetings with the local subcontractor community prior to the project bidding. We can then identify these local subcontractors and engage them in the pre-qualification process.

LOCAL LABOR

- Through the subcontractor engagement process, we ask subcontractors to identify the number of employees that reside within the local school boundaries.
- Our bid forms include specific instructions that encourage the use of local labor for the project.
- We track our progress and will provide timely updates on local labor metrics as the project proceeds (as required).

UTILIZING LOCAL GOODS/SERVICES

- We will encourage our subcontractors to utilize local establishments, goods and services whenever possible.
- CG Schmidt will identify local material suppliers that can provide building materials for the project.
- We will assist your school with events, such as groundbreakings and grand openings, to help engage the community as much as possible.

“I HAVE HAD THE ABILITY, OVER THE COURSE OF MY CAREER, TO WORK WITH SEVERAL CONSTRUCTION FIRMS AND PROJECT MANAGERS. I CAN SAY WITHOUT EQUIVOCATION THAT NONE HAVE BEEN AS THOROUGH, ACCOMODATING, AND AS PROFESSIONAL THROUGH THE ENTIRE PLANNING AND CONSTRUCTION PROCESS AS CG SCHMIDT”

Charles Pursell
Retired District Administrator
School District of Lodi







STEM classroom at the Wisconsin Dells High School

When it comes to K-12 construction, we're in a class of our own

No firm in Wisconsin knows educational facility construction or works as hard to protect the interests of the District and your community like CG Schmidt. We've completed hundreds of education projects in Wisconsin, helped pass dozens of referenda just in the last 5 years, and improved the facilities and lives of tens of thousands of students. We're experts on every facet of the challenges schools face, from pre-referendum support to ensuring ADA compliance, and we'll walk you through every step. We even help mitigate costs that other firms miss because we account for "soft costs" associated with building projects, not just your basic construction costs.

"By far the best firm I have interacted with in over 30 years of facility management."

Paul Bucholz | Former Building & Grounds Coordinator, Beaver Dam Unified School District

We go above and beyond what you'd expect from a construction manager because we're committed to forming lasting relationships, not one-off projects. We completed our first K-12 project for the School District of Brown

Deer in 1957 and we're still working with them today — that's the kind of relationship we want to form with the New Glarus School District.

\$1.4 BILLION

Amount of K-12 construction projects completed in last 10 years

40%

Total work volume is in K-12 Construction

43+

Public school districts served in the last 10 years

14

Awards won for referendum projects in last eight years

255+

K-12 construction projects completed in last 10 years

85%

Percent of total work volume from repeat clients

UNMATCHED

Pass rate of referendums by our Madison office on the first attempt

60+

Years that CG Schmidt has been completing K-12 construction projects

ZERO

Referendum budgets exceeded





School District of Lodi



PROJECT HIGHLIGHTS

Following a referendum, CG Schmidt was engaged to build a new primary school facility while also completing improvements to the other existing schools in the district. The new primary school is designed to be better configured for both students and staff, far more energy efficient, accessible to all, and expandable for future needs. CG Schmidt had to work with the local municipal bodies to extend infrastructure to the new development.

Improvements to the District's three existing buildings include classroom reconfigurations, safety and security upgrades, roof replacements, parking lot repavement, and building system updates.

CG Schmidt was rehired in 2019 to manage construction of new athletic fields at the high school.

Recently, CG Schmidt completed a facility assessment of all district buildings to assist the district with their long-term facility maintenance planning. In April 2022, CG Schmidt partnered with the district in providing communication and design support for a successful five-year non-recurring operating referendum of \$5.98 M per year.

PROJECT DETAILS

PROJECT LOCATION

115 School Street
Lodi, WI 53555

COMPLETION DATE

August 2018

ARCHITECT

Plunkett Raysich Architects

OWNER CONTACT

Charles Pursell
Retired District Administrator
School District of Lodi
(608) 712-2306

PROJECT COST

\$22.0 M



Muskego-Norway School District



PROJECT HIGHLIGHTS

In collaboration with the architect and Muskego-Norway School District, CG Schmidt examined district-wide instructional and facility needs at all schools within the Muskego-Norway School District. The team developed a LRFMP focused on a solution that resulted in a new 3-2-1 school organization — three elementary schools, two middle schools, and one high school.

The project team worked together to develop a comprehensive community engagement plan and supported all communication activities. CG Schmidt provided branding and messaging support, communication planning, graphic design and community engagement assistance.

In 2016, Muskego-Norway School District passed a \$43.2 million facilities improvement referendum, including construction of a new middle school, renovations and additions at all three elementary schools, improved safety and security through new building entrances, infrastructure improvements, building system upgrades, remodeling and expanding classrooms, parking lot and traffic flow improvements, and a new gymnasium.

CG Schmidt was hired again in 2021 to support the district’s master plan and pre-referendum planning for their April 2022 referendum.

PROJECT DETAILS

PROJECT LOCATION

Muskego-Norway School District
S87 W18763 Woods Road
Muskego, WI 53150

COMPLETION DATE

October 2018

ARCHITECT

Bray Architects

OWNER CONTACT

Jeremiah Johnson
Director of Operations and Human Resources
(262) 971-1800
jeremiah.johnson@muskegonorway.com

PROJECT COST

\$43.2 M



Cedarburg School District



PROJECT HIGHLIGHTS

In collaboration with CG Schmidt and Groth Design Group, Cedarburg School District examined instructional and facility needs at all five of their schools. The team developed a LRFMP focused on anticipated growth, current and future needs of teaching and learning, and safety and security improvements as the top priorities to address. The plan addressed growth from projected new enrollments and placed emphasis on career-oriented education, especially in science, technology, engineering, art and math (STEAM), and enhanced safety and security.

CG Schmidt and Groth led the pre-referendum planning and execution processes, working to develop a comprehensive community engagement plan. In addition to leading the planning process, CG Schmidt's referendum team created dozens of assets, including mailers, fact sheets, business cards, banners, yard signs, social media graphics, branding, poster boards and more.

In November 2018, the community approved the \$59.8 million referendum. The project included district-wide improvements: classroom additions and reconfigurations, the renovation of underutilized and existing spaces, controlled after-hours access and security upgrades, and updated egress routes and gathering spaces.

PROJECT DETAILS

PROJECT LOCATION
Cedarburg School District
W68 Evergreen Boulevard
Cedarburg, WI 53012

COMPLETION DATE
August 2021

ARCHITECT
GROTH Design Group

OWNER CONTACT
Todd Bugnacki
Superintendent
(262) 376-6100

PROJECT COST
\$59.8 M



School District of Brown Deer



PROJECT HIGHLIGHTS

The former Middle School was converted to the current Brown Deer Elementary School following a successful referendum led by CG Schmidt. Both the seventh and eighth grade students were relocated into a special wing at the high school with their own separate gym, cafeteria and classrooms. Sitework included a pathway connecting the two schools and improvements to athletic fields, parking lots, outdoor educational and recreational areas for both school and community use. QZAB 0% interest funds were utilized to help finance the remodeling work.

The High School was converted into a 7-12th grade building. The High School addition included a four-station gym with a track and climbing wall, locker rooms, restrooms, concession area, and a high school cafeteria and art classroom.

In April of 2018, we partnered again with the District to help pass a \$25.9 M referendum to address overcrowding in their elementary school by moving the 6th grade to a new addition at the Middle School

PROJECT DETAILS

PROJECT LOCATION

5757 W. Dean Road
Brown Deer, WI 53223

COMPLETION DATE

August 2013 (2011 Referendum)
November 2019 (2018 Referendum)

ARCHITECT

Plunkett Raysich Architects

OWNER CONTACT

Dr. Deb Kerr
Superintendent
St. Francis School District
(414) 747-3910
dkerr@sfds.k12.wi.us

PROJECT COST

\$22,000,000 (2011 Referendum)
\$25,900,000 (2018 Referendum)



School District of Cudahy



PROJECT HIGHLIGHTS

During the summer of 2017, over 60 capital projects were completed across seven buildings. Work included major remodels to the tech ed spaces, exterior updates and landscaping, maintenance and general renovations.

CG Schmidt performed several projects for the District over the 2014 summer break including: maintenance projects for the high school fieldhouse and outdoor stadium; remodeling restrooms at J.E. Jones Elementary School; and several smaller remodeling projects at the District offices.

CG Schmidt helped the District to pass the November 2012 referendum allowing \$5.9 M for district-wide renovations, maintenance and security upgrades at Lincoln Elementary, Cudahy Middle School and Cudahy High School.

CG Schmidt was also awarded the District's 2009 referendum projects which included finish updates, room remodels, parking lot additions and system upgrades in eight schools. The project also included lighting upgrades and the installation of emergency generators. There were over 50 different projects completed before school started in fall 2010.

PROJECT DETAILS

PROJECT LOCATION

2915 E Ramsey Avenue
Cudahy, WI 53110

COMPLETION DATE

August 2010

ARCHITECT

Zimmerman Architectural Studio

OWNER CONTACT

Jim Papala
District of Business Service
School District of Cudahy
(414) 294-7411
papalaj@cudahysd.org

PROJECT COST

\$10.1 M



Swallow School District



PROJECT HIGHLIGHTS

In November of 2018, Swallow School District passed an \$8.3 M referendum to reconfigure spaces to support hands-on learning and student collaboration, create additional space for Science, Technology, Engineering and Math (STEM) classrooms, create larger music and art rooms, create more flexible classroom configurations and accommodate enrollment fluctuation.

Additionally, the referendum includes upgrading safety and security systems, an increase in natural light, updating the technology, lighting and electrical infrastructure, improvements to the building system efficiency and accessibility as well as maintenance needs that have exceeded their lifespan.

PROJECT DETAILS

PROJECT LOCATION

W299 N5614 County Road E
Hartland, WI 53209

COMPLETION DATE

August 2020

ARCHITECT

Plunkett Raysich Architects

OWNER CONTACT

Dr. Melissa Thompson
Superintendent
Swallow School District
(262) 367-2000
thompson@swallowschool.org

PROJECT COST

\$7.5 M



Beaver Dam Unified School District



PROJECT HIGHLIGHTS

In addition to completing numerous smaller scale projects, CG Schmidt was hired again by the District for the next stage of completing the master facility plan.

CG Schmidt assisted the Beaver Dam Unified School District with passing a \$48.9 M referendum to fund a complete repair and revitalization of Beaver Dam High School and renovate all district school entrances and office areas to meet 2016 school safety standards. The high school projects included asbestos removal, installation of efficient building systems, creating equitable locker room facilities for male and female students, addressing ADA compliance issues, renovating all classrooms to create modern learning environments, and creating an improved cafeteria and student commons area. Additionally, improvements were made to the technology education spaces, the fabrication lab, the culinary arts kitchen and classrooms, and the agri-science areas.

CG Schmidt completed an interior demolition and rebuild of the science rooms at the high school, a project that was fully completed within a mere ten weeks.

With the support of CG Schmidt, the question passed with 68.44% of the Beaver Dam community's support on the first attempt.

PROJECT DETAILS

PROJECT LOCATION

705 McKinley Street
Beaver Dam, WI 53916

COMPLETION DATE

August 2018

ARCHITECT

Plunkett Raysich Architects

OWNER CONTACT

Mark Distefano
Superintendent
(920) 885-7300 ext. 1111
distefanom@bdusd.org

PROJECT COST

\$48.9 M



Baraboo School District Phases I, II & III



PROJECT HIGHLIGHTS

In 2014, CG Schmidt and EUA helped Baraboo School District pass their first referendum in over 20 years to complete safety and security upgrades as well as deferred maintenance issues across all seven schools in the District. Maintenance issues included securing the entrances, replacing the aged roof, upgrading the HVAC systems, improving the parking area, replacing windows, office renovations, an addition to the library and more.

The remainder of the work identified during the Master Planning stage was split into subsequent phases. Phase II of the referendum included the revitalization of Baraboo High School. CG Schmidt renovated classrooms including technology education, physical education, art, and family and consumer science (FCS); flexible and adaptable learning spaces; expanded cafeteria and student commons; remodeled library and student services offices; updated locker rooms; mechanical upgrades including HVAC and fire sprinkler system installation; and made basic improvements to the building including carpet and floors.

Phase III included repairing aging infrastructure, modernizing outdated teaching and learning spaces and expanding undersized common areas at Jack Young Middle School. CG Schmidt is currently engaged with Baraboo School District in Phase IV of their Master Plan which includes renovations at each of the district's elementary schools.

PROJECT DETAILS

PROJECT LOCATION

423 Linn Street
Baraboo, WI 53913

COMPLETION DATE

Phase I: August 2015
Phase II: August 2018
Phase III: August 2021

ARCHITECT

EUA

OWNER CONTACT

Dr. Lori Mueller
Former District Administrator
(941) 504-8056
lori.mueller@donovan-group.com

PROJECT COST

Phase I: \$9,995,000
Phase II: \$22,500,000



Mukwonago Area School District



PROJECT HIGHLIGHTS

CG Schmidt assisted the Mukwonago Area School District with passing a \$49.5 M referendum question. The question asked for funds to complete additions and renovations at the Mukwonago High School. These projects include addressing aging infrastructure, improving safety and security, expanding the cafeteria and kitchen, modernizing the library, enlarging classrooms, updating STEM and technical education spaces, adding a new three court gymnasium, and building a brand new auditorium.

The question passed with 58.22% of the vote on the district's first attempt with CG Schmidt and Bray as their consultants.

PROJECT DETAILS

PROJECT LOCATION
385 East Veterans Way
Mukwonago, WI 53149

COMPLETION DATE
May 2018

ARCHITECT
Bray Architects

OWNER CONTACT
Shawn McNulty
Superintendent
Mukwonago Area School District
(262) 363-6300 ext. 24100
mculsh@masd.k12.wi.us

PROJECT COST
\$49.5 M



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“[I would recommend CG Schmidt] without hesitation! Quality management of the projects, safe working environment and extreme transparency throughout. We had full confidence in our team!”

Jeff Peterson | Asst. Superintendent for Continuous Improvement, Muskego-Norway School District

Ask our clients why they continue to choose CG Schmidt

In fact, we encourage you to not only contact any of our past education clients to get a first-hand account of their experience with our education experts and firm, but take it a step further and ask districts who have worked with multiple firms why they continue to choose CG Schmidt over our competition.

SCHOOL CLIENT	CONTACT PERSON
School District of Lodi 115 School Street Lodi, WI 53555	Vince Breunig District Administrator (608) 592-3851 breunvi@lodischoolswi.org
Wisconsin Dells School District 811 County Road H Wisconsin Dells, WI 53965	Terry Slack District Administrator (608) 254-7769 x 6026 tslack@sdwd.k12.wi.us
Beaver Dam Unified School District 705 McKinley Street Beaver Dam, WI 53916	Mark DiStefano Superintendent Beaver Dam Unified School District (920) 885-7300 x1111 dstefano@bdusd.org
School District of Brown Deer 5757 W. Dean Road Brown Deer, WI 53223	Dr. Deb Kerr Retired District Administrator Now with St. Francis School District (414) 747-3910 dkerr@sfsd.k12.wi.us
Muskego-Norway School District S87 W18763 Woods Road Muskego, WI 53150	Jeremiah Johnson Director of Operations and Human Resources (262) 971-1800 jeremiah.johnson@muskegonorway.com
Barneveld School District 304 South Jones Street PO Box 98 Barneveld, WI 53507	Brett Stousland Former District Administrator Now with Gibraltar School District (262) 253-3905 bstousland@gibraltar.k12.wi.us

Ask any of these school clients why they continue to select CG Schmidt as their trusted building partner.





YOUR **TRUSTED** BUILDING PARTNER



REQUEST FOR QUALIFICATIONS

NEW GLARUS SCHOOL DISTRICT NEW PRIMARY SCHOOL AND HIGH SCHOOL RENOVATION / ADDITION

TO: DR. JENNIFER THAYER
DISTRICT SUPERINTENDENT
NEWGLARUS SCHOOL DISTRICT
1701 2ND STREET
NEW GLARUS, WISCONSIN 53574

RESPONSE DATED: OCTOBER 21, 2022



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BUILDING THE FUTURE TOGETHER



October 21, 2022

Re: General Contractor Request for Qualification – New Glarus School District

Dr. Jennifer Thayer,

Thank you for the opportunity to provide our response to New Glarus School District’s Request for Qualifications for general construction services. We believe that you will find a concise, thoughtful, and compelling document demonstrating the strengths and unique qualifications that make the Hunzinger team the ideal partner for the New Glarus School District to bring to reality your new vision of “Small Schools, Big Opportunities”, for generations to come. This August, Hunzinger completed multiple school projects for the Mequon Thiensville School District that had many similar goals and features as your district’s space needs including elementary capacity needs, Tech Ed/STEAM (shop) updates, and traffic flow/site circulation and safety upgrades to create more efficient schools.

Over the course of our 115-year history, Hunzinger has completed over 350 Wisconsin school projects, totaling more than a billion dollars, and we have a track record of delivering these projects successfully on time and within budget. District-wide projects, with circumstances such as yours, present unique challenges for school districts and their stakeholders since program/scope, cost, schedule, safety, and quality assurance are all of equal importance to overall success. Therefore, it is paramount to work with a dynamic team that is not only experienced in mitigating these challenges, but also has School District-wide project experience. The Hunzinger Team is uniquely qualified to bid on your new elementary school project.

We welcome the opportunity and look forward to operating in a transparent and collaborative environment with your team, the district, and the entire community of New Glarus. This is an exciting project for the entire community that will transform how the students there receive their education. We will deliver our proven time and money saving processes and intense attention to detail that sets Hunzinger apart. Hunzinger has dedicated the necessary personnel with the right expertise specific to your project. The team we have assembled for you has the current workload capacity to make your project a high priority and we will stay consistently engaged in order to exceed your expectations.

For any questions relating to this response, please contact us at your convenience. Thank you again for your time and the consideration of Hunzinger Construction Company.

Sincerely,

Jon Jansen, LEED BD+C
Vice President, Project Executive
office 262-780-9107, cell 414-640-0904
jjansen@hunzinger.com

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NEW GLARUS SCHOOL DISTRICT

REQUEST FOR QUALIFICATIONS
FOR GENERAL CONTRACTOR SERVICES
RESPONSE DATED: OCTOBER 21, 2022

SECTION

1

COMPANY INFORMATION

“

The entire Hunzinger team has been great to work with. I'm continually impressed with the attention to detail across all aspects of our project. Hunzinger's focus on detail before construction even started, positioned us well. I've never been concerned about our timeline or budget and the level of communication has been fantastic.

”

Sarah Viera

Executive Director of Business Services
at Mequon-Thiensville School District



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1. COMPANY INFORMATION



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Hunzinger Construction Company

is a fourth-generation, family and employee-owned corporation that has served the industry since 1907.

We have built and managed some of the most notable and challenging

projects in the Midwest. Hunzinger embraces sustainability and green construction practices, and is proud of our superior quality craftsmanship, our exceptional safety record, and a drive to remain on the forefront of the most modern technology available in the industry. We have a strong track record of utilizing diverse contractors on our projects and is responsible for **over \$550 million** in direct contracts to minority, women, or disadvantaged businesses within the State of Wisconsin.



WI License #641332

Main Office / Headquarters
21100 Enterprise Avenue
Brookfield, Wisconsin 53045



Colorado Operations
1440 Market Street
Denver, Colorado 80202

FOR YOUR PROJECT

CONTACT OFFICE:

21100 Enterprise Avenue, Brookfield, WI 53045
262-797-0797

115 Years in Business **\$60M** Annual K-12 Volume **2** Offices **\$251M** Average Annual Revenue

#1 Largest Milwaukee Area Construction Firms
(Milwaukee Business Journal)

2020 Builder of the Year
(The Daily Reporter Newsmakers)

Founders: 1st Generation			2nd Generation	3rd Generation			4th Generation	
Frank Hunzinger	Fred Hunzinger	John H. Hunzinger	Dick Hunzinger	John Hunzinger CEO + President	Jim R. Hunzinger Executive Vice-President	Kevin O'Toole	Ryan O'Toole Vice-President	Matt Hunzinger Vice-President

1. COMPANY INFORMATION

OUR STAFF:

Hunzinger employs a full-time staff of 60 people between our Brookfield, WI headquarters and Denver, CO operations office. In addition, we also employ nearly 100 craftspeople in the field ensuring adequate personnel to complete a job of this size and nature. Our skilled craftspeople are capable of self-performing concrete, carpentry, masonry and demolition work.

STAFF SIZE + BREAKDOWN

- 50+ LEED Accredited Professionals + Green Associates
- 5 WELL Accredited Professionals
- 11 Construction Managers
- 3 Architectural Engineers
- 3 Civil Engineers
- 1 Mechanical Engineer
- 4 Structural Engineers
- 2 Architectural Design/ Urban Planning Professionals
- 8+ WHEA Certified Professionals
- 12 Construction Mgmt. B.S.
- 2 Licensed General Contractor (Multiple States)
- 6 Estimating Management Professionals
- 1 Director of Hunzinger Construction University
- 1 Chief Financial Officer
- 2 Business Development
- 4 Marketing Department
- 1 Director of Diversity and Inclusion
- 3 Technical and Administrative Support
- 1 Safety Director
- 1 Assistant Safety Director
- 1 Director of Sustainability
- 1 General Superintendent
- 1 Director of Quality Assurance
- 30+ Field Superintendents
- 90+ Craftspeople

FIRM VISION + PHILOSOPHY

Our company is rooted in tradition that lives on in every project we champion. Quality, stability, and experience are the trademarks of success at Hunzinger. They provide the very foundation of our brand. A commitment to Q3 our Total Quality Management Process, exists at every level of our company, and is exhibited in a brand loyalty that is unmatched in our industry.

OUR MISSION STATEMENT

Hunzinger is dedicated to achieving excellence in the marketplace by understanding and exceeding customer expectations through integrity, honesty and ethical conduct. Tradition, quality, safety and attention to detail will result in long lasting client relationships built on trust, and the highest level of professionalism.



- BEST GENERAL CONTRACTING COMPANY
- BEST CONSTRUCTION CONSULTING FIRM
- BEST WORKPLACE CULTURE
- BEST INNOVATIVE WORKPLACE

- BEST OVERALL LEADERSHIP
- BEST EMPLOYEE RECOGNITION PROGRAM
- BEST CARPENTER



115 YEARS, 150+ AWARDS

We are recognized for excellence in all aspects of our business and are honored to showcase 150+ awards on a local and national level that highlight our people, engagement in the community, commitment to safety, projects, sustainability and craftsmanship.



- 2009-2022 DELOITTE'S WISCONSIN 75
- 2020 BUILDER OF THE YEAR - DAILY REPORTER NEWSMAKERS
- TOP WORKPLACES - MILWAUKEE JOURNAL SENTINEL
- MILWAUKEE BUSINESS JOURNAL'S BEST PLACES TO WORK
- 2019 WISCONSIN FAMILY BUSINESS OF THE YEAR AWARD
- 2019 USGBC LEADERSHIP AWARD FOR INNOVATIVE DESIGN, NEW CONSTRUCTION
- 2018 NAT'L ASSOCIATION OF MINORITY CONTRACTORS - GOLDEN CHAMPION AWARD
- 2017 DIVERSITY IN BUSINESS AWARD - THE DAILY REPORTER
- 2015 DELOITTE DISTINGUISHED PERFORMER AWARD (COMMUNITY)
- 2014 CORPORATE CITIZEN OF THE YEAR - BIZ TIMES MILWAUKEE
- 2014 HUMANITARIAN OF THE YEAR - DAILY REPORTER WISCONSIN
- 2014 TOP 10 BUSINESS OF THE YEAR - WAUKESHA COUNTY BUSINESS ALLIANCE

1. COMPANY INFORMATION



Hunzinger passionately supports the mission and goals of the Make-A-Wish Foundation at both the local and national level. Our history as an advocate for this very important cause spans many decades and we are proud to have granted over 100 wishes! John Hunzinger, President+CEO, has served on the Board of Directors and as President for the Make-A-Wish Foundation of Wisconsin and has been actively involved in the mission since the 1990's. Here in Wisconsin, our employees are active participants in many events that are organized in support of the Make-A-Wish mission. The late Kevin O'Toole, former Executive Vice-President, served on the Board of Directors of the Make-A-Wish Foundations of Central Florida, Wisconsin, Greater Los Angeles, Mid-Atlantic, Idaho, and Northern Nevada. He also served on the National Board of Directors of the Make-A-Wish Foundation of America as well as the inspiring non-profit group, Musicians on Call.



DO THE RIGHT THING! Hunzinger Cares

We believe it is our obligation to be an active community partner with organizations whose mission is to help others. We have developed a robust community outreach program of support and encourage all of our employees to seek opportunities to give back. In keeping with our driving value proposition "Do the right thing", here are some of the organizations that we are proud to support.



SECTION

2

BONDING INFORMATION

“

I am grateful that Hunzinger gave my firm an opportunity to prove ourselves. They were great to work for and treated us fairly every step of the way. Their support has allowed my firm to grow and build its reputation as the company to turn to for high quality construction final clean.

”

Shannon Jefferson
CEO Gibraltar Industries, Inc.
(M/W/SBE FIRM OWNER)



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2. BONDING LETTER



Samantha Austin, CPA, CCIFP

Associate Account Executive
Travelers Bond & Specialty Insurance
Construction Services

262-825-9071
877-268-9126 (fax)
slaustin@travelers.com

13935 Bishops Drive, Suite 200
Brookfield, WI 53005

October 3, 2022

John Hunzinger, President
Hunzinger Construction Co.
21100 Enterprise Drive
Brookfield, WI 53045

Dear John:

It is with great pleasure that we write to you concerning our excellent contractor/surety relationship.

We have been favored with the opportunity to provide surety credit for your firm for many years. The surety credit extension has taken the form of bonds being provided on a single job level of \$250 million and on a total uncompleted backlog basis of \$500 million. These limits of surety credit have been extended in the past and should not be construed as maximums available to your fine company.

Your staff has always exhibited depth in technical project expertise. In discussions with project owners, they state without exception, that your company completes projects at or below budget and within completion times given with workmanship that is the best in the industry. These owners cannot say enough about the personal attention they receive on their projects. An important and key point in our discussions with owners is the willingness of your staff to understand the needs of each and every customer concerning their projects, whether the job is large or small. We consider Hunzinger Construction Co. to be one of the top contractors in the Midwest and in the country. You are one of the most valued clients of Travelers.

John, without hesitation, we recommend the use of your firm to prospective project owners. We are not only appreciative of our long-standing relationship with the Hunzinger organization, we are proud of it. At your request, we will be more than happy to offer any further specifics to potential project owners.

Sincerely,

Samantha Austin
Travelers Casualty and Surety Company of America

cc: Babcock Solutions, LLC

SECTION

3

INSURANCE / LITIGATION

“

You and your team have been great partners throughout - and we sincerely appreciate your personal engagement and passion in our project. As you said, this is a once in a generation project, and we're thankful to have your team driving it forward.

”

John Koetz
President, Surface Mining
Komatsu Mining Corp. Group



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3. INSURANCE INFORMATION



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

3/29/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER The Horton Group 10320 Orland Parkway Orland Park IL 60467	CONTACT NAME: PHONE (A/C, No, Ext): 708-845-3917 FAX (A/C, No): 866-202-5917	
	E-MAIL ADDRESS: Certificates@thehortongroup.com	
INSURED Hunzinger Construction Company 21100 Enterprise Ave Brookfield WI 53045	HUNZCON-01	
	INSURER(S) AFFORDING COVERAGE	
	INSURER A: Amerisure Insurance Company NAIC # 19488	
	INSURER B: Steadfast Insurance Company 26387	
	INSURER C: Continental Casualty Company 20443	
	INSURER D: INSURER E: INSURER F:	

COVERAGES

CERTIFICATE NUMBER: 1170906102

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:	Y	Y	CPP21144310201	4/1/2022	4/1/2023	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
A	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> AUTOS ONLY	Y	Y	CA21144300202	4/1/2022	4/1/2023	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000			CU21171490102 7014818393	4/1/2022 4/1/2022	4/1/2023 4/1/2023	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 Excess Umbrella \$ \$15M xs \$10M
A	<input checked="" type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	N/A	WC21144290201	4/1/2022	4/1/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
B A	Professional/Pollution Leased/Rented Equipment Installation Floater			EOC3403247-01 CPP21144310201	4/1/2022 4/1/2022	4/1/2023 4/1/2023	Limit 7,000,000 Per Item 250,000 Installation 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 Additional insured on a primary and noncontributory basis with respect to general liability and auto liability only when required by written contract. Waivers of subrogation apply to general liability and auto liability in favor of the stated additional insureds only when required by written contract. Umbrella follows form.

CERTIFICATE HOLDER

CANCELLATION

EVIDENCE OF COVERAGE	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE

3. LITIGATION

LITIGATION

Hunzinger has no unresolved or ongoing claims, disputes or litigation involving the company or its Principals.



SECTION

4

PROPOSED PERSONNEL RESUMES

“

I'm enthused to recommend Hunzinger Construction because of the way that they take ownership of the whole project, not just their piece, understanding WHY and HOW to make the project better!

”

Del Wilson
Board Member at
Milwaukee Youth Arts Center



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JON JANSEN, LEED AP BD+C

VICE-PRESIDENT / PROJECT EXECUTIVE



Jon is Vice-President and Project Executive for Hunzinger Construction Company. He has served in a variety of field supervision and management roles throughout his career and is responsible for managing Hunzinger's project team, all preconstruction and construction management resources and ensuring that all deliverables are completed on-time. Jon's experience in managing challenging projects and those with multiple unique program elements and stakeholders will be extremely valuable in this endeavor. Jon's pro-active approach to problem solving, dedication to customer satisfaction, and strong team-building skills are characteristics that will make this project successful.

EDUCATION / CERTIFICATIONS / AWARDS

- Bachelor of Architectural and Building Construction Engineering, Milwaukee School of Engineering
- LEED AP BD+C Accredited
- Professional Engineer - State of Wisconsin
- Daily Reporter's Newsmakers: Project Manager of the Year
- Daily Reporter's Newsmakers: Kevin O'Toole Lifetime Achievement Award

HIGHLIGHTED PROJECT EXPERIENCE

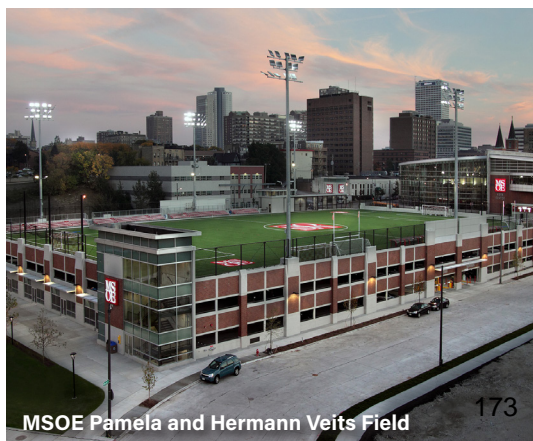
- Komatsu South Harbor Campus - Milwaukee, WI
- Milwaukee Bucks Deer District - Milwaukee, WI
- Milwaukee School of Engineering (MSOE) - Milwaukee, WI
 - Grohmann Tower Renovation
 - Kern Center & Pamela and Hermann Veits Field
- University Lake School Expansion - Delafield, WI
- Pewaukee High School Addition - Pewaukee, WI
- BMO Harris Bradley Center Demolition - Milwaukee, WI
- Bayshore Town Center - Glendale, WI
- Highland Ave Parking Garage Renovation - Milwaukee, WI
- BMO Harris Bradley Center - Milwaukee, WI
- Milwaukee Art Museum Atrium Addition/Renovation - Milwaukee, WI
- Alterra Corporate Headquarters - Wauwatosa, WI
- Empower Financial C-Store Relocation - Greenwood Village, CO
- St. Michael's Hospital (Multiple Projects) - Milwaukee, WI
- Kohler Utility Tunnel - Kohler, WI
- St. Joseph's Outpatient Center - Milwaukee, WI



Pewaukee High School Addition



University Lake School Addition



MSOE Pamela and Hermann Veits Field

173



MSOE Grohman Tower

BRENT VERHYEN, P.E., LEED AP BD+C, WELL AP

SENIOR PROJECT MANAGER

As Senior Project Manager, Brent has the overall responsibility for Hunzinger's scope of services and deliverables. He will lead the team and manage the day-to-day administration of the project. Throughout his tenure with Hunzinger, Brent has managed a wide variety of projects with emphasis in site improvements, infrastructure, municipal/public work, new construction, and adaptive reuses/renovations. His experience in preliminary planning, preconstruction services, and construction administration, offers solutions at any stage of a project's lifecycle.

EDUCATION / CERTIFICATIONS

- Bachelor of Science: Architectural Engineering, Milwaukee School of Engineering
- Bachelor of Science: Construction Management, Milwaukee School of Engineering
- Professional Engineer - State of WI
- LEED Accredited Professional
- WELL Accredited Professional

HIGHLIGHTED PROJECT EXPERIENCE

- Greenfield School District - Greenfield, WI
- MSOE Grohmann Tower Remodel - Milwaukee, WI
- MSOE Nursing Labs - Milwaukee, WI
- Option Care Health Clinic - Wauwatosa, WI
- Here Chicky Chicky at The Corners of Brookfield - Brookfield, WI
- Improv Comedy Club at The Corners of Brookfield - Brookfield, WI
- Premier Parcel at The Corners of Brookfield - Brookfield, WI
- Sendik's Food Market & Home Store at The Corners - Brookfield, WI
- BMO Harris Bank - Waukesha & Cudahy Locations
- Sendik's Food Market Addition - Hartland, WI
- Sendik's Fresh2Go Store, Marquette Campus - Milwaukee, WI
- Sendik's Food Market - Waukesha, WI
- Bostik Pilot Plant Remodel - Wauwatosa, WI
- Fresenius Kidney Dialysis Center - Milwaukee, WI



Greenfield School District



MSOE Grohmann Tower



Sendik's Market at The Brookfield Corners



MSOE Nursing Labs



ARIC DANIELS

LEED GREEN ASSOCIATE

ASSISTANT PROJECT MANAGER

The Assistant Project Manager (APM) role is to serve as an expeditor and assist with quality control for the Construction Management team's processes, procedures and deliverables required throughout all stages of the project. Ensuring a seamless transition between preconstruction activities and construction operations, he will provide support to all of Hunzinger's team members and will take a lead role for special project assignments. Throughout construction, the APM will also assist with the management of subcontractor and supplier contracts, requests for information, submittals, insurance, bonding, invoicing, payment, and the recordkeeping/closeout processes.

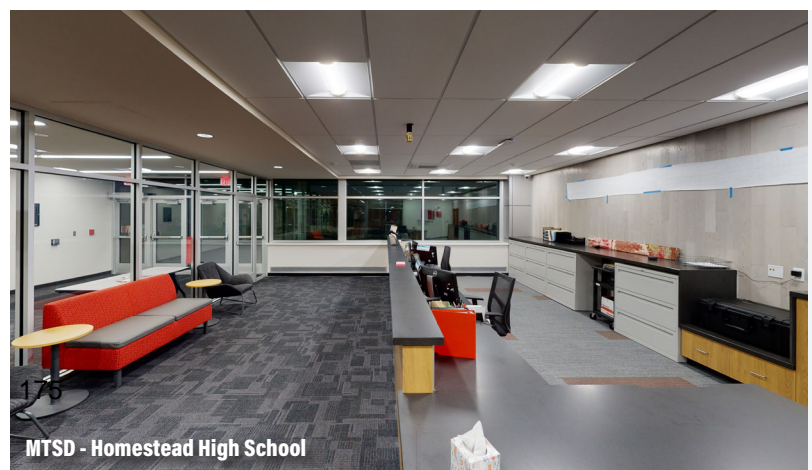
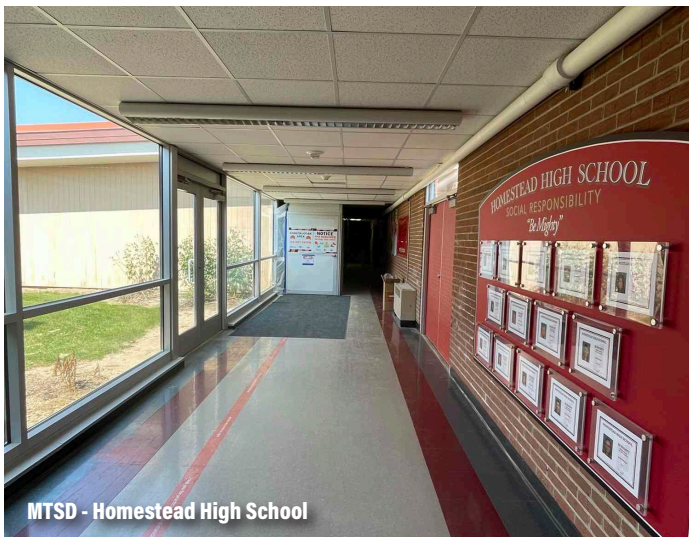


EDUCATION / CERTIFICATIONS / MILITARY

- Ashford University Bachelor of Arts - Organizational Management (Proj. Mgmt. Minor)
- Air Force Comm. College - Associate of Arts / Sciences (AAS) Mechanical & Electrical Technology
- OSHA 30 Hour Certification
- LEED Green Associate
- Work Center & Field Safety Compliance
- Adult CPR & AED Certified
- Government Security Clearance
- Master Sergeant US Air Force
- 3 Overseas tours

HIGHLIGHTED PROJECT EXPERIENCE

Komatsu South Harbor Campus - Milwaukee, WI
Homestead High School - Mequon, WI
Oriole Lane Elementary School - Mequon, WI
Marquette University - Milwaukee, WI
MATC Campus - Milwaukee, WI
Lincoln Elementary School - Cudahy, WI
Cudahy High School - Greendale, WI



DAN COLE, LEED AP BD+C

VICE-PRESIDENT OF PRE-CONSTRUCTION / SR. ESTIMATOR



Dan oversees and manages Hunzinger’s preconstruction services and works with the project team to establish accurate and timely estimates. He will provide preconstruction cost control, review design/program documents for scope, constructibility, and value-added alternatives as well as assist with procurement efforts and review any change directives/construction bulletins. Dan qualifies and coordinates the pricing of subcontractors and suppliers and has a complete understanding of local construction marketplace conditions and values.

EDUCATION / CERTIFICATIONS / AWARDS

- Michigan State University - B.S. Construction Management
- OSHA 30-Hour Certification
- LEED Accredited Professional
- 2019 Daily Reporter’s Newsmakers: Estimator of the Year

HIGHLIGHTED PROJECT EXPERIENCE

Mequon-Thiensville School District

Additions / Renovations – Mequon, WI

- Wilson Elementary School
- Steffen Middle School
- Lake Shore Middle School
- Donges Bay Elementary School
- Oriole Lane Elementary School
- Homestead High School

Foley & Lardner Law Office Renovations – Milwaukee, WI

Komatsu South Harbor Campus – Milwaukee, WI

Uline W5, I6, W8, I7 Distribution Centers and Warehouses – Kenosha, WI

Newport Health / OptionCare Health

Rehabilitation Institute of Chicago – Chicago, IL

- New Replacement Hospital

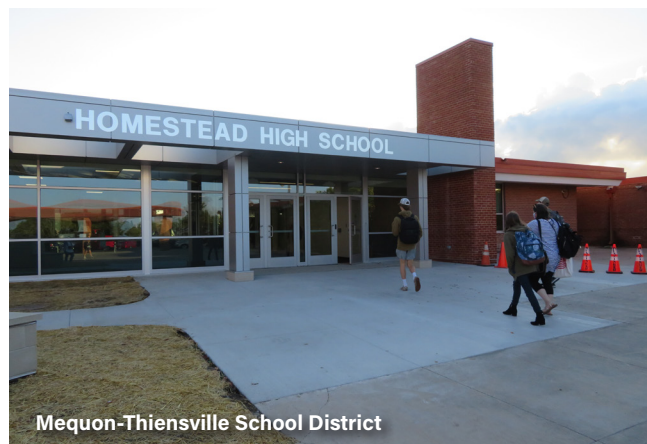
- Adaptive Fitness Center & Vocational Rehabilitation

Milwaukee Youth Arts Center – Milwaukee, WI

Zund North American Headquarters – Oak Creek, WI

G.E. Healthcare Institute – Waukesha, WI

SCAN CODES FOR VIRTUAL TOURS OF SOME OF OUR RECENT WORK:



Mequon-Thiensville School District



Komatsu South Harbor Campus 176



Foley & Lardner Law Offices

CHRIS BRZESKI, LEED GREEN ASSOCIATE SUPERINTENDENT



Chris is responsible for all field operations and directs the tasks of craft superintendents, foremen, and trade workers throughout construction implementation. As superintendent he is also responsible for day-to-day scheduling, site logistics, staging of materials and equipment, goal setting and tracking, sequencing activities to optimize efficiencies, tracking quantities and maintaining job safety and quality control.

EDUCATION / CERTIFICATIONS

- B.A. Business Administration / Real Estate & Urban Development UW-Milwaukee
- OSHA 30-Hour Training
- LEED Green Associate

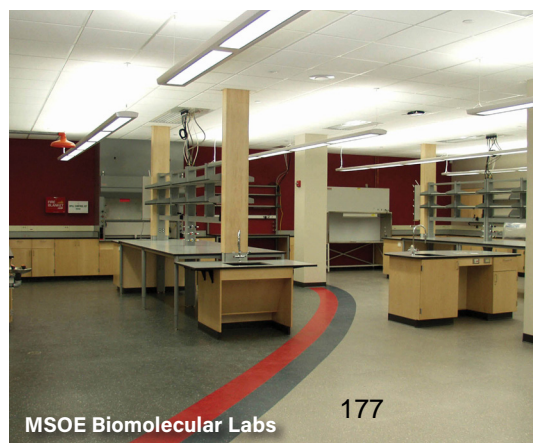
HIGHLIGHTED PROJECT EXPERIENCE

- Option Care Health Clinic – Wauwatosa, WI
- Muskego-Norway High School – Muskego, WI
- MSOE Biomolecular Laboratories – Milwaukee, WI
- Froedert Hospital - Radiology – Wauwatosa, WI
- St. Francis Hospital Nuclear Medicine addition – Milwaukee, WI
- Madison Medical Cathedral Square – Milwaukee, WI
- St Michaels Hospital - various remodels – Stevens Point, WI
- Fresenius Dialysis Center – Milwaukee, WI
- Make-A-Wish of Wisconsin Office – Wauwatosa, WI
- Priest of The Sacred Heart SCJ Residences – Milwaukee, WI
- St. Joseph Outpatient Center – Milwaukee, WI
- Sendik's Market – The Corners Of Brookfield – Brookfield, WI
- Johnson Controls, Inc. Innovation Center – Milwaukee, WI
- Aeris Aviation – Sturtevant, WI
- Fellow Mortals Wildlife Hospital – Lake Geneva, WI
- Art Institute of Wisconsin – Milwaukee, WI
- MillerCoors-Building 13 Parapet Reconstruction – Milwaukee, WI
- Uline I-6 Office and Distribution Center – Milwaukee, WI
- MillerCoors University – Milwaukee, WI



Muskego-Norway School District

Also worked on numerous medical projects as a carpenter



MSOE Biomolecular Labs

177



Option Care Health Clinic

TIM VERHEYEN, CM-BIM, LEED AP BD+C

VICE-PRESIDENT OF CONSTRUCTION TECHNICAL SERVICES

Tim is Hunzinger's Virtual Design & Construction Coordination®, (VDCC®) expert. VDCC® is a 5-dimension analysis and collaborative platform that not only virtually constructs, coordinates and quantifies building systems and assemblies in the three traditional spatial dimensions, but also incorporates a 4th dimension of project sequencing/delivery detail (Schedule) and a 5th dimension of project budget and cash flow detail (Cost). VDCC®, using Archispacial Analysis®, has been proven to save both time and money for all project participants.

SCAN CODES FOR VIRTUAL TOURS OF SOME OF OUR RECENT WORK:



EDUCATION / CERTIFICATIONS / AWARDS

- B.S. Architectural Engineering & Construction Management, Milwaukee School of Engineering
- Certificate of Management – Building Information Modeling (CM-BIM)
- LEED Accredited Professional
- 2021 Daily Reporter's Newsmakers: Innovator of the Year

HIGHLIGHTED PROJECT EXPERIENCE

Mequon-Thiensville School District

Additions / Renovations – Mequon, WI

- Wilson Elementary School
- Steffen Middle School
- Lake Shore Middle School
- Donges Bay Elementary School
- Oriole Lane Elementary School
- Homestead High School

Komatsu South Harbor Campus – Milwaukee, WI

Uline W5, I6, W8, I7 Distribution Centers and Warehouses – Kenosha, WI

Westlawn Housing – Milwaukee, WI

Zund North American Headquarters – Oak Creek, WI

Park Lafayette Condominium/Apartment Towers – Milwaukee, WI

Bayshore Redevelopment Project – Glendale, WI

Milwaukee Art Museum - Addition/Renovator – Milwaukee, WI

Adient Corporate Offices – Milwaukee, WI

Milwaukee Art Museum – Milwaukee, WI

Summerfest (Multiple Projects) – Milwaukee, WI





PHIL VETTERKIND, LEED AP O+M, WELL AP DIRECTOR OF SUSTAINABILITY

Phil is responsible for working with the project team to identify opportunities and assist with implementing strategies enhance sustainability goals and green building initiatives. Phil has worked as a project sustainability and LEED® Consultant on over 40 LEED® Certified Projects in the State of Wisconsin, 20 of those projects as LEED® Project Administrator. His hands-on knowledge and experience with the rating systems and best practices in sustainability will be a great asset to the team. Phil has successfully administered sustainability goals that have attained Certified Silver, Gold, and Platinum LEED® Certifications in LEED BD+C, EB O+M, ID+C, CS, Homes, Neighborhood Development (ND) and Energy Star ratings on over 20 facilities with ratings as high as 99.

EDUCATION / CERTIFICATIONS

- B.S. Business Management, UW La Crosse
- Heartland Regional Committee Member, USGBC
- Energy Star Provider
- LEED Accredited Professional O+M
- WELL Accredited Professional

HIGHLIGHTED PROJECT EXPERIENCE

Johnson Controls World Headquarters: Served as LEED® Construction Administrator for this 700,000 SF multi-phased commercial renovation and expansion. Prominent features include the largest solar field in Wisconsin, a separate roof-top mounted photo-voltaic system, a large geothermal field consisting of 272 vertical wells, living green roofs, a 32,000-gallon cistern buried underground for the collection of rainwater for the campus' gray water system, and a unique parking lot covered in porous pavers that allows rainwater to be absorbed and naturally cleansed. **This is the largest concentration of LEED® Platinum buildings in the world.**

Rockwell Automation: Served as LEED Consultant for Existing Buildings, Operations & Maintenance Certification achieved for the 3,100,000 SF facility. The building is a large office and manufacturing facility and is **the largest LEED® Existing Building Certification to be achieved in the State of Wisconsin and among the largest existing building certifications achieved nationally and internationally.**

Northwestern Mutual Franklin Campus: Served as LEED Consultant for Existing Buildings, Operations & Maintenance Silver Certification recently achieved for the 860,000 SF Franklin Campus. The Franklin campus is a large office complex with private offices, open offices, collaborative workspaces and conference rooms as well as a full service cafeteria and support services and **is one of the largest LEED® existing building certifications to be achieved in the State of Wisconsin.**

CBRE/ESI Office: Served as LEED® Project Administrator and an integral part of the design-build team for this 34,000 SF, **LEED® NC Platinum and LEED EB: O+M V4 Platinum® certified**, newly constructed commercial Class A office building. The intent of the project was to maximize opportunities for cost effective green design and construction strategies following LEED® protocols. The project team effectively implemented sustainable design measures through an integrated design process that has led to best-in-class results for this award winning facility.



Komatsu South Harbor Campus



Johnson Controls World Headquarters



CBRE/ESI - Pewaukee, WI Office





JOAN ZEPECKI

DIRECTOR OF DIVERSITY & INCLUSION

Joan Zepecki's responsibilities include administration and implementation of minority/women/small business contracting and local workforce requirements, as well as, serving as the point-of-contact for our diversity program. Joan has more than 32 years of experience in the pro-active development of meaningful diversity contracting and workforce utilization plans and has performed this role for all of the successful Hunzinger projects in Milwaukee. Joan supports ongoing diversity and workforce participation initiatives on our projects.

SCAN CODES FOR VIRTUAL TOURS OF SOME OF OUR RECENT WORK:



EDUCATION / CERTIFICATIONS / AWARDS

- B.A. Political Science and History, UW -Milwaukee
- M.A. History, University of Wisconsin - Milwaukee
- Founding Member WRTP/Big Step's SE Wisconsin Advisory Committee based in Racine
- Travaux Inc. (HACM's Development Arm) Board of Directors
- 30+ Years of Industry Experience in diversity contracting and workforce development
- National Minority Association of General Contractors Golden Shovel Award
- The Daily Reporter Diversity in Business Award
- The Daily Reporter Women in Construction Award

HIGHLIGHTED PROJECT EXPERIENCE

Mequon-Thiensville School District

Additions / Renovations – Mequon, WI

- Wilson Elementary School
- Donges Bay Elementary School
- Steffen Middle School
- Oriole Lane Elementary School
- Lake Shore Middle School
- Homestead High School

Milwaukee Youth Arts Center Renovation – Milwaukee, WI

Muskego-Norway High School – Muskego, WI

Pewaukee High School Addition And Remodel – Pewaukee, WI

Milwaukee Public Schools - Custer Stadium – Milwaukee, WI

Lynde & Harry Bradley School of Technology – Milwaukee, WI

Westlawn Gardens, Phase I & II - Milwaukee, WI

Milwaukee School of Engineering (MSOE) Kern Center – Milwaukee, WI

MSOE Pamela and Hermann Veits Field – Milwaukee, WI

Milwaukee Bucks Deer District – Milwaukee, WI

Komatsu South Harbor Campus – Milwaukee, WI

MGIC Corporate Office Renovation – Milwaukee, WI

Johnson Controls World Headquarters – Glendale, WI

Johnson Controls Innovation Center – Milwaukee, WI

Johnson Controls Hawley Road Facility Center – Milwaukee, WI

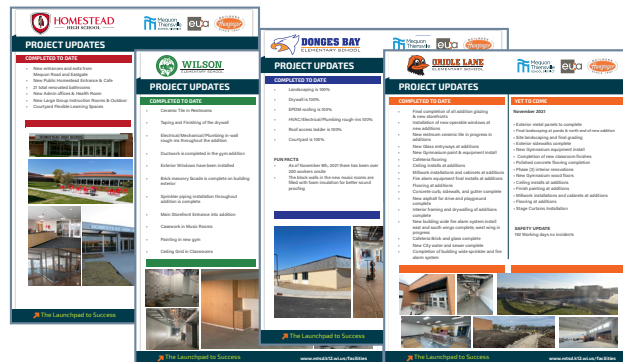
Milwaukee World Festival (Summerfest) – Milwaukee, WI

Harley-Davidson Corporate Headquarters Campus - Milwaukee, WI

Milwaukee Bucks BMO Harris Bradley Center Demolition - Milwaukee, WI



Mequon-Thiensville School District - Pre- and Post-Referendum Communications





MIKE WARNECKE

MARKETING COMMUNICATIONS CREATIVE

With over 20 years of marketing creative experience, Mike will have the responsibilities of producing and directing the communications creative in collaboration with the RUSD team throughout the entire construction process. Clear and accurate communication between the school district and the community is an important task and Mike has proven recent experience.

EDUCATION / CERTIFICATIONS

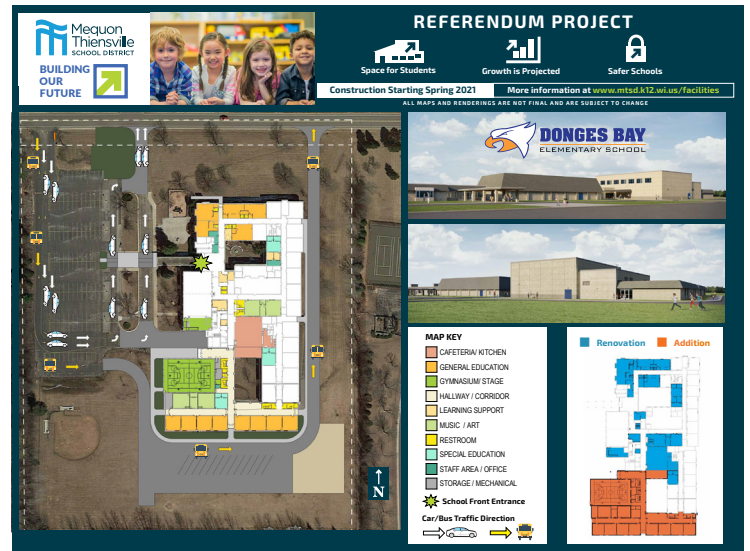
- Bachelor of Arts and Sciences - Graphic Design, Minor: Marketing, Bowling Green State University
- 20+ years Marketing Experience
- Society for Marketing Professional Services Member

HIGHLIGHTED PROJECT EXPERIENCE

Mequon-Thiensville School District

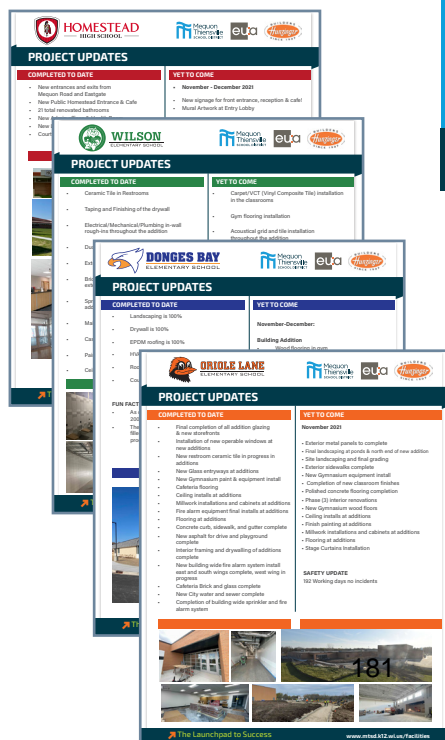
Additions / Renovations - Mequon, WI

- Wilson Elementary School
- Steffen Middle School
- Lake Shore Middle School
- Donges Bay Elementary School
- Oriole Lane Elementary School
- Homestead High School



Mequon-Thiensville School District - Pre-Referendum Communications

Mequon-Thiensville School District - Monthly Project Construction Updates



The Mequon-Thiensville School District is considering a series of projects to address school facilities challenges, including:

- Inadequate space to meet expected growth at the elementary level
- Safety related to building and campus accessibility and traffic flow
- Dated instructional environments that do not support today's approach to student-centered learning

We value the community's input and encourage you to share your opinions about these and other challenges through a community-wide survey.

Each adult in our community is invited to participate. The estimated time to complete the survey is 15 minutes.

A paper version of the survey is available in the school district offices located at 5000 W. Mequon Road and in all public school offices. Completed paper surveys may be turned in at the district office between the hours of 7:30 a.m. and 4 p.m. Monday through Friday.

If you have any questions, please contact:
Superintendent Matthew Jont
at 262-238-8500 or mjont@mtsd.k12.wi.us.

Learn more at www.mtsd.k12.wi.us/facilities

In order to be good stewards of taxpayer funds, a cost-effective built building service was used for the publication. However, there are limitations and the service cannot precisely match the Mequon-Thiensville School District boundaries without adding significant cost. If you do not live within the district and received this information due to this limitation, we ask for your understanding.

Take the survey at:
www.MTSDsurvey.com

SURVEY OPEN: November 19 through December 4, 2019





WILL WRIGHT, LEED AP BD+C **DIRECTOR OF FIELD OPERATIONS**

With 25 years of leadership in the field, Will is responsible for the overall direction and assignment of field personnel. He also maintains Hunzinger's training and quality control programs and lends support and advice to all field superintendents and foremen across the company. Throughout the project, he will work with all project team members to address any site logistical, safety, and constructibility concerns. Will's extensive experience spans all market segments and disciplines that Hunzinger services. His sharing of best practices across all Hunzinger projects promotes attention to quality and detail at every level.

EDUCATION / CERTIFICATIONS / AWARDS

- Supervisory Training Program Certification - Associated General Contractors of America
- Master Carpenter Certification - Associated General Contractors of America
- OSHA 30-Hour Certification
- LEED AP BD+C
- Daily Reporter "Super Super" Superintendent of the Year
- Certified Search and Rescue Diver



KEVIN SANDKUHLER, LEED GREEN ASSOCIATE **V.P. OF RISK MANAGEMENT**

Kevin is responsible for supervising on-site safety personnel in the development, implementation, and enforcement of site specific safety programs. He conducts frequent and regular inspections of the project to ensure OSHA compliance and adherence to all other regulations and best practices. Kevin trains and orientates all personnel in hazard recognition and pre-planning for hazard abatement. Kevin's responsibilities also include training all field personnel in safety policies and procedures as well as conducting regular safety meetings and audits with the field staff to discuss task-specific safety issues that directly coincide with current and upcoming work.

EDUCATION / CERTIFICATIONS

- B.S. Occupational Safety and Health University of Wisconsin - Whitewater
- OSHA 500-Hour Training in Construction Safety and Updated Certification
- OSHA Outreach Instructor: Licensed to Certify in OSHA 10-hour and 30-hour construction safety courses
- LEED Green Associate
- Certified to license forklift operators - Wisconsin Lift Truck
- Certified Instructor of First Aid and CPR - American Red Cross
- Supervisory Training Program - Associated General Contractors of America



DAVID DELL'AGNESE, AIA, LEED AP BD+C, BECxP, CxA+BE **DIRECTOR OF QUALITY ASSURANCE**

As a resource to Estimators, Project Managers, Field Superintendents and foremen across the company, David will work to identify critical elements of the project that require particular scrutiny to maintain high performance standards and quality. Working with the Hunzinger team and subcontractor partners, he will address process, documentation, testing, constructibility, logistics, safety and installation requirements affecting quality. David's experience as a registered architect and as a construction project manager has fostered a keen attention to detail and consistency that helps achieve a high level of quality for each project.

EDUCATION / CERTIFICATIONS

- Master of Architecture, University of Wisconsin-Milwaukee
- B.S. Architectural Studies, University of Wisconsin-Milwaukee
- American Institute Architects Member
- State of WI Registered Architect - License A-6308
- American Concrete Institute Certified Pervious Concrete Technician
- OSHA 10 and 30 Hour
- American Red Cross and AGC First Aid/CPR/AED First Responder Trained
- LEED AP BD+C
- Building Enclosure Commissioning Process Provider (BECxP)
- Accredited Commissioning Authority + Building Enclosure (CxA+BE)

SECTION

5

OUR RELEVANT EXPERIENCE

“ HUNZINGER has ALWAYS delivered their project on time, on budget (in fact, often under budget!), with care for the craftsmanship and, most importantly, quality in its people. They were a partner in the truest sense - sharing the same affection for the project as did the client. ”

Teddy Werner

Former VP of Marketing
at The Milwaukee Brewers



MILWAUKEE | DENVER



MILWAUKEE | DENVER



BEN FRANKLIN ELEMENTARY
MENOMONEE FALLS, WISCONSIN



BRADLEY TECH SCHOOL OF TECHNOLOGY AND TRADE
MILWAUKEE, WISCONSIN



SARAH SCOTT MIDDLE SCHOOL
MILWAUKEE, WISCONSIN



JUNEAU HIGH SCHOOL
MILWAUKEE, WISCONSIN



RUFUS KING HIGH SCHOOL
MILWAUKEE, WISCONSIN



FONTANA ELEMENTARY
FONTANA, WISCONSIN



BROWN STREET ELEMENTARY SCHOOL
MILWAUKEE, WISCONSIN



GRAND AVENUE MIDDLE SCHOOL
MILWAUKEE, WISCONSIN



KENNEDY MIDDLE SCHOOL
GERMANTOWN, WISCONSIN



GERMANTOWN HIGH SCHOOL
GERMANTOWN, WISCONSIN



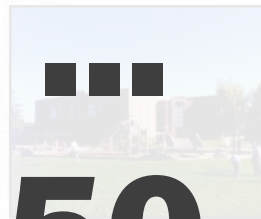
SWANSON ELEMENARY
ELMBROOK, WISCONSIN



WISCONSIN MIDDLE SCHOOL
ELMBROOK, WISCONSIN



WISCONSIN MIDDLE SCHOOL
ELMBROOK, WISCONSIN



WISCONSIN MIDDLE SCHOOL
ELMBROOK, WISCONSIN



SHOREWOOD INTERMEDIATE SCHOOL
SHOREWOOD, WISCONSIN



SAWYER ELEMENTARY SCHOOL
STURGEON BAY, WISCONSIN



LONGFELLOW ELEMENTARY SCHOOL
SHEBOYGAN, WISCONSIN



GREENDALE INTERMEDIATE SCHOOL
GREENDALE, WISCONSIN



UPPER SCHOOL UNIVERSITY SCHOOL
UNIVERSITY SCHOOL, WISCONSIN



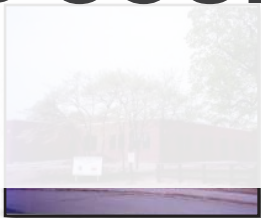
RUFUS KING HIGH SCHOOL
MILWAUKEE, WISCONSIN



ELM DALE ELEMENTARY
GREENFIELD, WISCONSIN



JACKSON ELEMENTARY
SHEBOYGAN, WISCONSIN



GREENDALE INTERMEDIATE SCHOOL
GREENDALE, WISCONSIN



UPPER SCHOOL UNIVERSITY SCHOOL
UNIVERSITY SCHOOL, WISCONSIN



GERMANTOWN HIGH SCHOOL
GERMANTOWN, WISCONSIN



SHOREWOOD HIGH SCHOOL
SHOREWOOD, WISCONSIN



ART INSTITUTE OF WISCONSIN
MILWAUKEE, WISCONSIN



MILWAUKEE SCHOOL OF ENGINEERING CHEMISTRY LABS
MILWAUKEE, WISCONSIN



MILWAUKEE SCHOOL OF ENGINEERING KERN CENTER
MILWAUKEE, WISCONSIN



PEWAUKEE HIGH SCHOOL
PEWAUKEE, WISCONSIN

OVER 100 YEARS ... OVER 350 SCHOOLS ... AND COUNTING!

Mequon-Thiensville School District



PROJECT LOCATION

Mequon, WI

PROJECT SIZE

various

TYPE OF CONTRACT

Construction Manager

OWNER NAME/CONTACT

Mequon-Thiensville School District
Sarah Viera, 262.238.8509

ARCHITECT NAME/CONTACT

Eppstein Uhen Architects (EUA)
Sean Clendenning, 414.291.8158



Hunzinger is served as Construction Manager for a \$55.7M project that included full pre-referendum, preconstruction and construction management services for district wide additions and renovations to accommodate future enrollment and growth, along with safety, security and ADA improvements throughout. These multi-school projects were comprised of classroom, gymnasium and cafeteria additions and safety, security, and ADA improvements at Wilson Elementary, Oriole Lane Elementary and Donges Bay Elementary Schools. Additional projects included additions and interior renovations to Steffen and Lake Shore Middle Schools as well as Homestead High School.

“ *The entire Hunzinger team has been great to work with. I'm continually impressed with the attention to detail across all aspects of our project. At the beginning of our project, we talked about the importance of not disrupting learning environments. Everyone on the project management team and subcontractors in our buildings have upheld this student first approach. Hunzinger's focus on detail before construction even started, positioned us well. I've never been concerned about our timeline or budget and the level of communication has been fantastic.* ”

SARAH VIERA

EXECUTIVE DIRECTOR OF BUSINESS SERVICES
AT MEQUON-THIENSVILLE SCHOOL DISTRICT



ORIOLE LANE
ELEMENTARY SCHOOL



LAKE SHORE
MIDDLE SCHOOL



185
WILSON
ELEMENTARY SCHOOL



STEFFEN
MIDDLE SCHOOL



RELEVANT PROJECT EXPERIENCE



Homestead High School - MTSD



HOMESTEAD
HIGH SCHOOL

PROJECT LOCATION

Mequon, WI

TYPE OF CONTRACT

Construction Manager

OWNER NAME/CONTACT

Mequon-Thiensville School District
Sarah Viera, 262.238.8509

ARCHITECT NAME/CONTACT

Eppstein Uhen Architects (EUA)
Sean Clendenning, 414.291.8158



RELEVANT PROJECT EXPERIENCE



Donges Bay Elementary School - MTSD



PROJECT LOCATION

Mequon, WI

TYPE OF CONTRACT

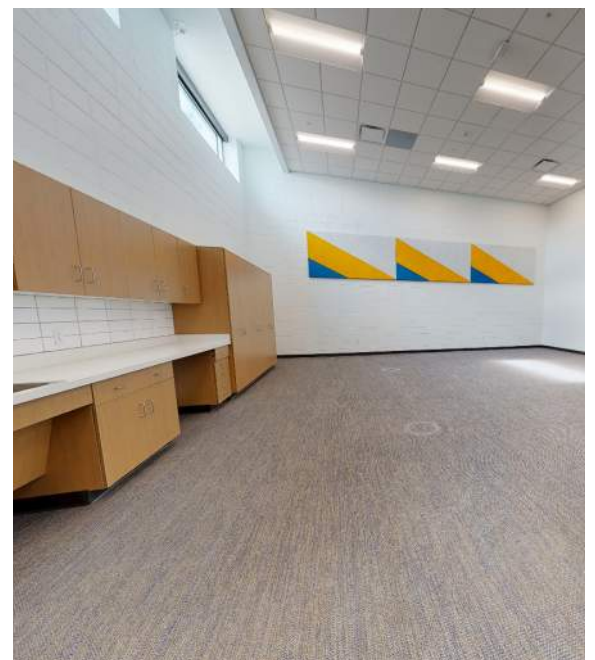
Construction Manager

OWNER NAME/CONTACT

Mequon-Thiensville School District
Sarah Viera, 262.238.8509

ARCHITECT NAME/CONTACT

Eppstein Uhen Architects (EUA)
Sean Clendenning, 414.291.8158



RELEVANT PROJECT EXPERIENCE



Oriole Lane Elementary School - MTSD



ORIOLE LANE
ELEMENTARY SCHOOL

PROJECT LOCATION

Mequon, WI

PROJECT SIZE

various

TYPE OF CONTRACT

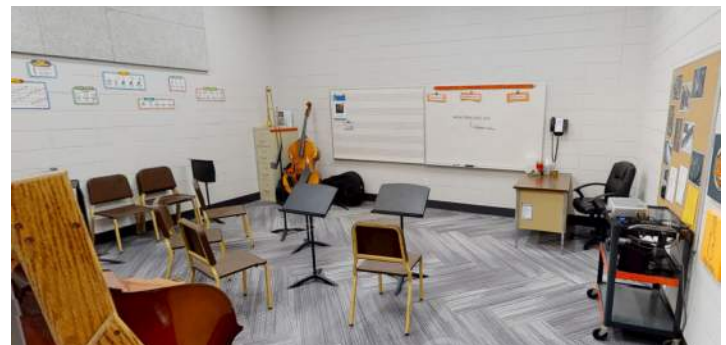
Construction Manager

OWNER NAME/CONTACT

Mequon-Thiensville School District
Sarah Viera, 262.238.8509

ARCHITECT NAME/CONTACT

Eppstein Uhen Architects (EUA)
Sean Clendenning, 414.291.8158



Wilson Elementary School - MTSD



PROJECT LOCATION

Mequon, WI

TYPE OF CONTRACT

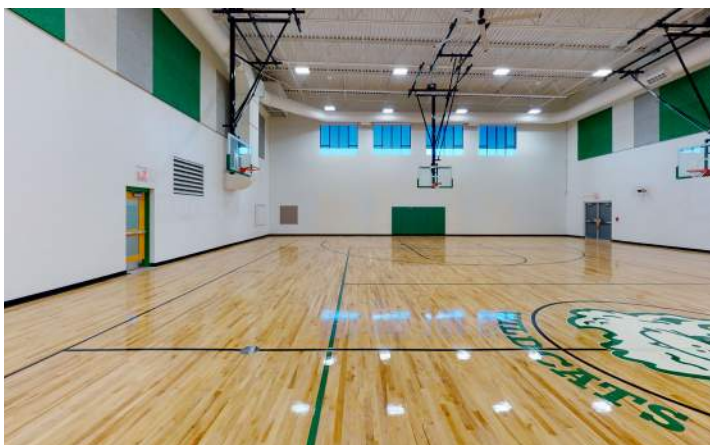
Construction Manager

OWNER NAME/CONTACT

Mequon-Thiensville School District
Sarah Viera, 262.238.8509

ARCHITECT NAME/CONTACT

Eppstein Uhen Architects (EUA)
Sean Clendenning, 414.291.8158



RELEVANT PROJECT EXPERIENCE



Steffen Middle School - MTSD



STEFFEN
MIDDLE SCHOOL

PROJECT LOCATION

Mequon, WI

TYPE OF CONTRACT

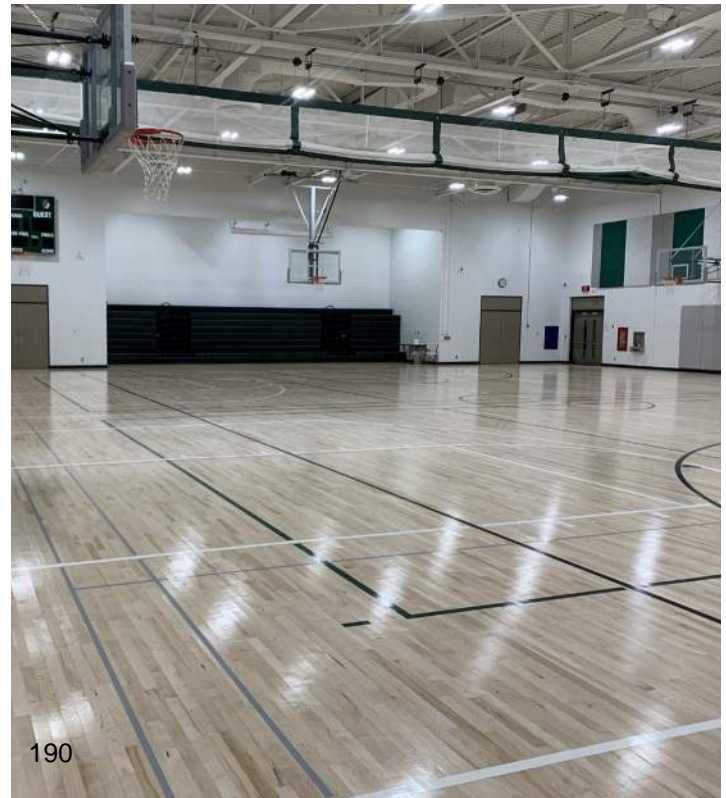
Construction Manager

OWNER NAME/CONTACT

Mequon-Thiensville School District
Sarah Viera, 262.238.8509

ARCHITECT NAME/CONTACT

Eppstein Uhen Architects (EUA)
Sean Clendenning, 414.291.8158



Lakeshore Middle School - MTSD



LAKE SHORE
— MIDDLE SCHOOL —

PROJECT LOCATION

Mequon, WI

TYPE OF CONTRACT

Construction Manager

OWNER NAME/CONTACT

Mequon-Thiensville School District
Sarah Viera, 262.238.8509

ARCHITECT NAME/CONTACT

Eppstein Uhen Architects (EUA)
Sean Clendenning, 414.291.8158



Milwaukee Youth Arts Center



PROJECT LOCATION

325 W. Walnut Street
Milwaukee, WI

PROJECT SIZE

42,000 SF

TYPE OF CONTRACT

General Contractor

OWNER NAME/CONTACT

Milwaukee Youth Arts Center
Del Wilson
dwilson@youthartscenter.org

ARCHITECT NAME/CONTACT

Ramlow/Stein
Architecture + Interiors
Nat Stein, 414.271.8899

Milwaukee Youth Arts Center (MYAC) and their primary tenants the Milwaukee Youth Symphony Orchestra (MYSO) and First Stage hired Hunzinger Construction to serve as General Contractor for the \$7 million expansion its existing building's footprint by adding 42,000 SF of usable space on the lower level. These renovations allow them to serve an additional 20,000 students annually. The scope of work included adding two rehearsal halls, six studios, and six small-group instruction rooms on the lower level. Additional upgrades improved accessibility, technology and lighting throughout the building for improved safety and energy savings. An upgrade to the Mainstage Hall was also completed for this tax credit project that included diversity and inclusion goals. They Minority and Women-Owned Business (M/WBE) utilization goal was 25% and we achieved 55%. On the workforce side, the goal was 25% minority, woman and apprentices working on the project and we doubled that goal by achieving 50%. Ramlow Stein Architecture and Interiors was the designer for the project.



University School Milwaukee



PROJECT LOCATION

2100 W. Fairy Chasm Rd.
River Hills, WI

TYPE OF CONTRACT

General Contractor

PROJECT COST

Confidential

PROJECT SIZE / DURATION

2,800 SF / 4 Months

OWNER

University School Milwaukee
Todd Bach, Asst. Head of School
(414) 540-3320

ARCHITECT

Uihlein Wilson-Ramlow Stein
Nat Stein
NatS@Uihlein-wilson.com



Hunzinger Construction Company was hired as the General Contractor for this lower level upgrade of the Lower School's Entrance. The project also included renovation work at The Middle School where three classrooms were transformed into two, one a general purpose classroom and the other into a high-tech Makerspace for the Industrial Arts.

There was also extensive updating to the lobby and installation of a new state-of-the-art security kiosk system that employs the latest technology that schools are using today. The new lobby is now home to a community room/ full service coffee shop that serves this USM's busy parent volunteers and various philanthropic efforts.

Uihlein Wilson Architects based in Milwaukee are the project designers with Graef and Ring & Duchateau working as project engineers. This fast-tracked project was completed in just 8 weeks. Hunzinger self-performed selective demolition, concrete, masonry and all rough and finish carpentry work.

Milwaukee Jewish Day School



PROJECT LOCATION

6401 N. Santa Monica Boulevard
Milwaukee, WI

PROJECT SIZE / DURATION

2,200 SF Renovation / 11 weeks

TYPE OF CONTRACT

General Contractor

OWNER CONTACT INFORMATION

Milwaukee Jewish Day School
6401 N. Santa Monica Boulevard
Milwaukee, WI
Brian King, 414.380.1997

ARCHITECT CONTACT

INFORMATION

Uihlein Wilson Architects
322 E Michigan St # 400
Milwaukee, WI
Scott Ramlow, 414.271.8899



Hunzinger was hired as General Contractor for this fast-tracked renovation of three existing classrooms and corridor into Innovation Classrooms that include a green screen wall, whiteboard walls, smartboard, workshop/maker-space and engineering area.



The project was designed by Uihlein Wilson Architects of Milwaukee. The project had a very compressed schedule of four weeks of pre-construction and seven weeks of construction work to transform the old classrooms into



innovative and cutting-edge learning space. Hunzinger crews self-performed selective demolition, masonry and all carpentry on the project.

MPS Schools - Custer Stadium Renovation



**MILWAUKEE
PUBLIC SCHOOLS**

PROJECT LOCATION

5075 N. Sherman Blvd.
Milwaukee, WI

TYPE OF CONTRACT

General Contractor

OWNER NAME/CONTACT

Milwaukee Public Schools
John Linn, 414.283.4703

ARCHITECT NAME/CONTACT

American Design, Inc.
Jim Piwoni 414-263-5020



Custer Stadium Renovation is a project of the Milwaukee Public School District (MPS) and is located at 4300 West Fairmount Avenue on Milwaukee's northwest side. Hunzinger Construction Company was awarded a contract to serve as General Contractor for this \$5 million extensive renovation. American Design of Milwaukee is the project Architect.

This renovation included replacing the existing grass field with a new synthetic field turf that is lined with both football and soccer demarcations. The stadium project included the installation of all new bleachers, a renovated press box including the addition of an elevator, interior renovations to the east and west stadiums which include locker rooms and restrooms. There was some new

construction as well, with erection of two new concession buildings along with a new precast storage facility. Other project amenities include new concrete walks and site pavement, colored concrete, new ornamental fencing, new lighting including field lights, new goal posts and a new scoreboard.

Muskego-Norway School District



PROJECT LOCATION

W183 S8750 Racine Avenue
Muskego, WI

PROJECT SIZE / DURATION

155,000 SF addition
240,000 SF renovation
18 Months

TYPE OF CONTRACT

Construction Manager

OWNER CONTACT INFORMATION

Muskego Norway School District
S87 W18763 Woods Road
Muskego, WI
Jeremiah Johnson, 262.971.1800

ARCHITECT CONTACT INFORMATION

Eppstein Uhen Architects
333 East Chicago Street
Milwaukee, WI
Bob Vajgrt 414.291.8182



Hunzinger served as Construction Manager for this massive 155,000 SF addition and 240,000 SF renovation of the district's only high school. Eppstein Uhen Architects, based in Milwaukee's Historic Third Ward were the project designers.

School was in session throughout the construction creating challenges to ensure that classes were not interrupted or disturbed. Demolition was done on

3rd shift to ensure the safety of students and to avoid noise issues during regular school hours. The new addition to the school consisted of 41 classrooms, a 3-station gymnasium, cafeteria, new soccer field that included stadium lighting, bleacher seating and a concessions facility with a storage area for equipment. A new auditorium is equipped as a premier fine arts theater containing full flying space and seating capacity of 750. The next phase of the project

focused on first floor renovations to the existing school. Classrooms were renovated into a new science lab and the old gym was transformed into two story classrooms. The administrative offices were renovated into a new student library. The final phase included an upgrade of the mechanical and plumbing systems and the addition of air conditioning to the existing school building.

Muskego-Norway High School Renovation



PROJECT LOCATION

W183 S8750 Racine Avenue
Muskego, WI

PROJECT SIZE / DURATION

6,000 SF / 2 Months

TYPE OF CONTRACT

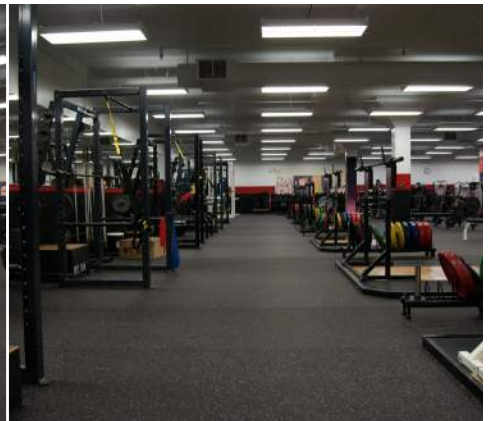
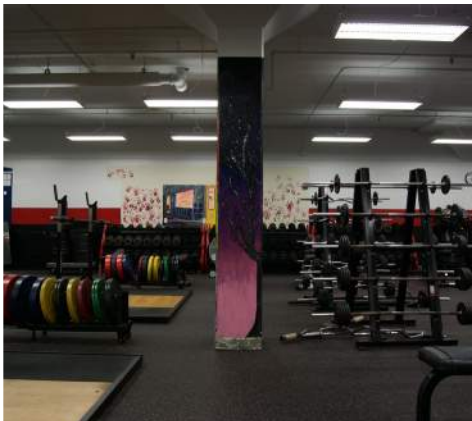
General Contractor

OWNER CONTACT INFORMATION

Muskego Norway School District
S87 W18763 Woods Road
Muskego, WI
Jeremiah Johnson, 262.971.1800

ARCHITECT CONTACT INFORMATION

Sweet Design
1435 Stonefield Court
Waukesha, WI
262.896.0388



Hunzinger removed the existing floor and installed new decking and light concrete and returned the old mats to the freshly painted room to turn it into a yoga and pilates studio. We then turned our attention to completing the new and expanded 6,000 SF weight room. We tore out acoustic ceiling and exposed the deck, duct work, lighting, bar joists and sprinklers and installed new spiral duct work. We installed new ½ inch

specialty pad flooring that comes in 4 foot by 60 foot rolls. Hunzinger also installed all the mirrors in the new weight room.

In the interim when the new weight room was being completed, Hunzinger created a temporary weight room so that classes could be held all summer long and the football players wouldn't have their conditioning interrupted. Once the weights were relocated to

their new home, Hunzinger transformed the temporary weight room into a new engineering lab. Much to the delight of the owner and their budget, Hunzinger was able to reuse all the existing cabinets and counter tops from the art rooms, and install them into the newly refurbished engineering lab.

Pewaukee High School Addition/Renovation



PROJECT LOCATION

510 Lake Street
Pewaukee, WI 53072

PROJECT SIZE / DURATION

197,000 SF / 18 Months

TYPE OF CONTRACT

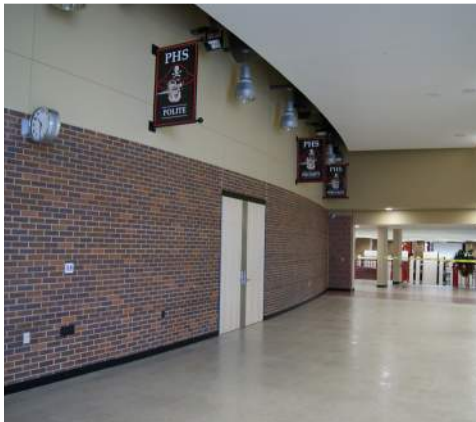
Construction Manager

OWNER CONTACT INFORMATION

Pewaukee School District
510 Lake Street
Pewaukee, WI
John Gahan, 262.695.5038

ARCHITECT CONTACT INFORMATION

Eppstein Uhen Architects
333 East Chicago Street
Milwaukee, WI
Jeremy Hackbart, 414.291.8126



Hunzinger served as Construction Manager for this 197,000 SF addition and renovation which was designed by Eppstein Uhen Architects, in Milwaukee. Hunzinger began work with the school district and design team for pre-referendum and pre-construction services in the spring of 2009. Their referendum was approved in November 2010 and the project was complete in the fall of 2012.

This 197,000 SF project took place in an occupied school without disruption to the student's education and included a new (3) station gymnasium, expanded cafeteria, new auditorium, 8 new classrooms, renovation and expansions to the fine arts classrooms, and fire protection system upgrades throughout the entire school. The new auditorium was previously their gymnasium and was transformed into a 750 seat, state-of-

the-art auditorium fully equipped with customized LED seat lighting. The new auditorium features new ceiling clouds for amplified acoustics, a sizable stage with set shop for props and scenery, orchestra pit, new theatrical lighting, custom sound paneling, box office, Pressing rooms, sound and lighting booth, catwalk and a full service concession area.

Pewaukee High School Athletic Fields



PROJECT LOCATION

510 Lake Street
Pewaukee, WI 53072

PROJECT SIZE / DURATION

148,000 SF / 4 Months

TYPE OF CONTRACT

Design-Build

OWNER CONTACT INFORMATION

Pewaukee School District
510 Lake Street
Pewaukee, WI
John Gahan, 262.695.5038

ARCHITECT CONTACT

INFORMATION

GRAEF-USA
125 South 84th Street #401
Milwaukee, WI
Joe Pepitone, 414.266.9039



Hunzinger Construction Company served as Design/Builder working in conjunction with GRAEF-USA to design, scope and install the new athletic field.

The new 148,000 SF athletic field and track included changing the main athletic field to a synthetic turf system and replacing the existing field lighting

by upgrading to more energy efficient fixtures. The old worn asphalt track was removed and replaced with new concrete curbing, a new sub base, new asphalt and a new all-weather paved-in-place SBR rubber granular track system with new competition striping. The turf system includes an extensive storm water management system under the field to keep the surface from

becoming soaked and waterlogged even in heavy rain events and ensures that the Pewaukee Pirates sports teams always have a place to practice and play. The turf field is striped for football and secondarily for soccer with multi sports striping. The project was successfully completed ahead of schedule and under budget.

Horizon Elementary Addition/Renovation



PROJECT LOCATION

458 Lake Street
Pewaukee, WI

PROJECT SIZE / DURATION

11,800 SF / 4 Months

TYPE OF CONTRACT

Design Builder

OWNER NAME/CONTACT

Pewaukee School District
510 Lake Street
Pewaukee, WI
John Gahan, 262.695.5038

ARCHITECT NAME/CONTACT

Eppstein Uhen Architects
333 East Chicago Street
Milwaukee, WI
Bob Vajgrt 414.291.8182



Horizon Elementary School Addition and Remodel is located in at 458 Lake Street in Pewaukee, WI. Hunzinger Construction Company teamed with Eppstein Uhen Architects as Design-Builder on this 11,800 square foot fast-tracked addition and renovation to Horizon Elementary School. Construction work began early in April of 2015 in the occupied and fully functioning school. Our crews

persevered through 11 ½ inches of rain that fell over the first two weeks of our mobilizing on site, creating a huge challenge to meet the August 15th completion date.

This project included the addition of two one-story additions with two classrooms each and a two-story addition that contains new stairs and hallway and four new classrooms along

with installing 200 lockers in the new hallways. The project also included a remodel of two existing classrooms to create one large group learning room and interior renovations to connect the new classrooms to the existing school. A full upgrade of the HVAC system with new rooftop units and variable air volume controls throughout increased building energy efficiency.

Greenfield School District

Elm Dale Elementary located at 5300 South Honey Creek Drive, Maple Grove Elementary located at 6921 West Coldspring Road and Edgewood Elementary located at 4711 South 47th Street. all in Greenfield WI. Hunzinger Construction Company served as general contractor for this extensive summer refresh of three elementary schools within the Greenfield School District. All three projects included a complete demo and remodel of the existing Libraries, Media Centers and Group Collaborative Workspaces. The projects included new carpet and tile and drywall repair throughout along with a fresh coat of paint. Plunkett Raysich Architects, LLP of Milwaukee served as the project Architects.



Greenfield Middle School is located at 3200 W Barnard Ave in Greenfield, WI. Hunzinger served as General Contractor for this 14,355 sq. ft. summer renovation of multiple areas of the middle school. The classroom renovations included a revamp of the existing Family and Consumer Education room, new lab stations for science classrooms, Project Lead the Way. Staff offices were moved and remodeled towards the Main Entrance of the building. This space includes new personal offices, copy rooms, nurse's station and a



Greenfield School District CONTINUED

conference room. A Greenfield Middle School mosaic was placed onto the main office wall. The old office space was transformed into a multipurpose community room and the Library was remodeled and fitted with new carpet, wall décor, furniture, light fixtures and a librarian's station. Off the library, is a large conference room and two smaller breakout rooms for multi-use. Plunkett Raysich Architects, LLP served as the project Architects.



MATC Al Hurvis/PEAK Transportation Center

Hunzinger served as Project Coordinator and inter-departmental liaison for Milwaukee Area Technical College's renovation at their downtown campus to create the new Al Hurvis PEAK Transportation Center. The project converted an old auditorium into over 10,000 SF of state-of-the-art educational program areas with eight bays for both the Automotive Express Service and Detailing Services as well as three large mezzanine-level classrooms for the College's Technology & Applied Sciences programs. The project is a new focal point for the campus along arterial 6th Street (across from Fiserv Forum) where new exterior glazing was installed for the project area as well as overall streetscape enhancements.



Thank you for your work on the AL Hurvis PEAK Transportation Center. This project certainly had its challenges, but your experience really helped to keep things moving forward and focused on our goals as the project "owner". It was invaluable and taught me a lot as this was a new experience for me.



STEVE HERRO

ASSOCIATE DEAN / PROJECT MANAGER
MATC DRIVE AL HURVIS PEAK TRANSPORTATION
CENTER MILWAUKEE AREA TECHNICAL COLLEGE



Milwaukee Public Library - Mitchell Street

At more than 23,000 SF, the library's space was reclaimed from the basement, main level and mezzanine level of the over 100-year old former Hills Department Store on Historic Mitchell Street. Above the Library, floors 2-5 of the main building and the adjacent two-level maintenance building on the property now feature 60 market-rate apartments and townhomes known as "The Alexander". Additionally, gated parking separates the library's dedicated surface lot from the residents' assigned parking spaces on the north side of the building.

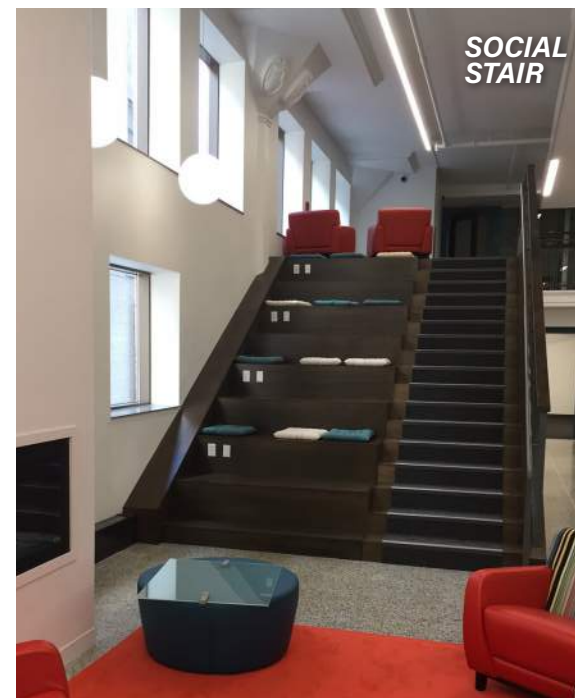
Completed in 2017, this \$6.35M library redevelopment project (with \$19M total project mixed-use development) was the catalyst for reinvestment and beautification in the Historic Mitchell Street Neighborhood. As a National Parks Service Historic Tax Credit Project, the MPL branch also features the restoration of the original 1918 terrazzo floors, ornamental mezzanine handrails and plaster column capitals/ceilings that were previously concealed for over 60 years while the building was previously used for institutional and office purposes.

Hunzinger served as Construction Manager/ Owner's Representative for the library for preconstruction/design and budgetary analyses and throughout construction administration and grand opening.



Prominent features of the Mitchell Street Branch:

- A "social stair" for children, teens and young adults that connects the main services, collections, research and information level with the mezzanine level's private and group study rooms
- Expansive windows on 3-sides of the space allowing for significant natural daylighting
- Modern, large community room with glass partitions and hangar-style doors and many flexible-use features
- Specially-designed spaces and collections for Adults, Children and Teens
- Basement-level creative suite / "makerspace" with culinary, audio-visual and modeling capabilities for individual and group projects
- Reading area with fireplace
- High ceilings that feature the historic and artisan plaster original to the building, with modern acoustical clouds to integrate modern HVAC comforts and energy-efficient LED lighting



Milwaukee Public Library - Good Hope Branch

The Milwaukee Public Library's newest Good Hope Branch library opened to the public in the Summer of 2020 at 76th Street and Good Hope Road in the Granville neighborhood/9th District of Milwaukee. This new branch's 18,400 SF is located on the street level of a 4-story building that houses (65) 1, 2 and 3-br apartments in a series of single and bi-level units. The total mixed-use development project was approximately \$19 million and the library portion was approximately \$6 million.



Prominent features of the Good Hope Branch include:

- 18-foot clear height interior with nearly floor-to-ceiling windows on 3-sides of the space allowing for significant daylighting
- Modern, large community room with glass partitions and stackable sliding doors and many flexible-use features
- Specially-designed spaces and collections for Adults, Children & Teens
- Creative suite / "makerspace" with audio-visual and modeling capabilities for individual and group projects
- Reading area with two-sided fireplace shared with the Community Room
- High efficiency HVAC and lighting systems
- Outdoor flexible-use space



Milwaukee Public Library - Martin Luther King, Jr. Branch



Currently in Pre-Development planning, the redevelopment of the Milwaukee Public Library MLK branch has been identified by the Board of Trustees as their next project to replace the aged and obsolete facility presently located at MLK Drive and Locust Street.

The goal is to provide the community a new or renovated mixed-use facility similar to the multi-level solutions successfully used for the East Branch, Mitchell Street Branch and Good Hope Branch.



The Development Team is currently working on construction documents and intends to break ground with the project in 2022.

Hunzinger is currently assisting MPL in the review of their development documents and scope requirements for the entitlement processes. Services and advisement will continue into Construction Administration / Owner's Representative Services in 2022.

Waukesha Library

The City of Waukesha, in collaboration with Engberg Anderson Architects, engaged Hunzinger to perform preconstruction services for their Public Library Main Entry Rehabilitation and Phased Interior Renovation projects.

For the project, Hunzinger has provided construction cost estimating and constructability reviews for multiple permutations of design and program solutions. At each critical progress design milestone, Hunzinger has also provided Value Optimization assessments that take into consideration multiple immediate and long term economic factors for the systems under evaluation. The project is currently in design and slated to commence in Spring of 2021.



Cudahy Family Library

Cudahy Family Library is located at 3500 Library Ave in Cudahy, WI. Hunzinger Construction Company served as the Construction Manager for this new 31,500 square foot, \$5 million public library and Winter Garden room. The project was designed by Engberg Anderson Architects of Milwaukee along with interior space designers Frye Gillan Molinaro of Chicago, IL.

The library was designed with multi-use spaces to maximize the flexibility of the facility. The design includes a transitional meeting room with a retractable wall panel that folds into the wall to maximize space. The wall panel allows the library to conveniently section the meeting room into individual, smaller meeting spaces. The transitional meeting room also features an attached kitchenette.

The library has a drive-up book drop accented by a combination of red brick and pre-painted copper with high towers on both ends of the façade. The comfortable interior is complimented with an inviting fireplace.

Hunzinger also constructed the 2,000 square foot Winter Garden with the library. The Winter Garden acts as a multi-purpose meeting room. Its encompassed by glass walls allowing natural light to spill into the space.



Menomonee Falls Civic Center / Library

The Menomonee Falls Civic Center is a large series of facilities that includes the Menomonee Falls Public Library, Community Center, and Municipal Building. The extensive public project was completed on-time and within budget.

The Civic Center scope of work included renovations to multiple existing municipal buildings and a parking garage structure, demolition of the former library building, extensive site redevelopment, and surface parking and vehicle circulation reconfigurations.

The updated and expanded Civic Center features 57,000 square feet spread over two stories for the replacement library facility, and renovated office spaces for municipal functions.

Additionally, an expanded police operations center and additional space for building inspection, engineering, and the Village planning department were part of the project.

INVITING LIBRARY ENTRANCE



TWO STORY ATRIUM



COLLECTIONS MEZZANINE



Oak Creek City Hall + Library

As the catalyst project for the major redevelopment of the former Delphi Manufacturing site in Oak Creek, Wisconsin, the City of Oak Creek wanted to make the location of their new City Hall and Library a focal point for the new Mixed-Use Drexel Town Square. The project features a 94,000 SF multi-level facility set on 5 acres with modern workspaces, community rooms, civic functions and a state-of-the-art library facility that provide increased accessibility to public services for the citizens of Oak Creek. Hunzinger worked in collaboration with the owner, program manager, and design team to develop pre-construction budget solutions that were delivered alongside the evolution of the design documents. This process allowed the project stakeholders to evaluate their program costs in real-time, making adjustments to building systems, materials and construction details well before construction was underway. Hunzinger's fiscal oversight and understanding of the project details and local market values and resources kept the project on budget while remaining sensitive to every program need and challenge.



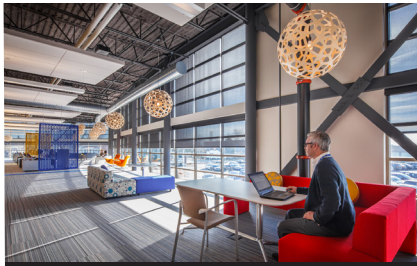


OVER \$530 MILLION IN DIVERSE & LOCAL CONTRACTS



JCI WORLD HEADQUARTERS - \$100 MILLION

GOAL: 20% M/W/SBE **▶ 25% ACHIEVED**



JOHNSON CONTROLS HAWLEY RD. FACILITY

GOAL: 20% M/W/SBE **▶ 26% ACHIEVED**



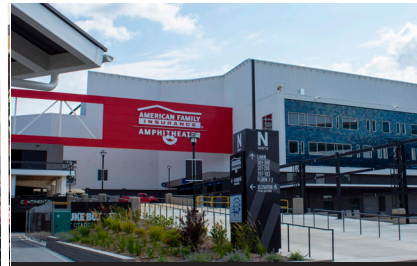
KOMATSU SOUTH HARBOR CAMPUS

GOAL: 25% SBE **▶ 39% ACHIEVED** | GOAL: 40% RPP **▶ 62% ACHIEVED**



MILWAUKEE BUCKS DEER DISTRICT

GOAL: 25% SBE **▶ 43% ACHIEVED** | GOAL: 40% RPP **▶ 56% ACHIEVED**



AMERICAN FAMILY AMPHITHEATER - \$50+ MILLION

GOAL: 25% M/W/SBE **▶ 34% ACHIEVED**



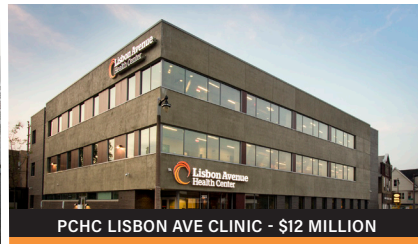
WISCONSIN CENTER - \$180 MILLION

GOAL: 25% M/W/SBE **▶ 32% ACHIEVED**



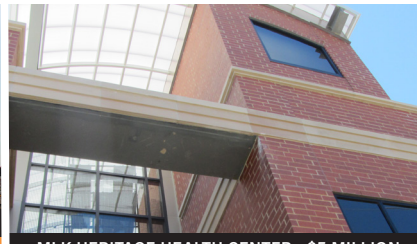
MSOE VIETS FIELD - \$30 MILLION

GOAL: 25% SBE **▶ 34% ACHIEVED** | GOAL: 25% RPP **▶ 34% ACHIEVED**



PCHC LISBON AVE CLINIC - \$12 MILLION

GOAL: 25% M/W/SBE **▶ 42% ACHIEVED**
Local Workforce (by zip code) GOAL: 10%
21% participation achieved



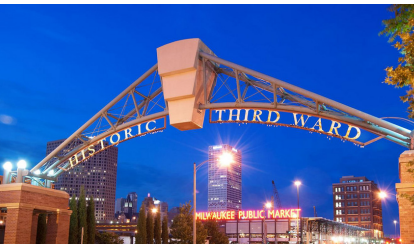
MLK HERITAGE HEALTH CENTER - \$5 MILLION

GOAL: 25% M/W/SBE **▶ 47% ACHIEVED**
*50% minority workforce



SUMMERFEST GATEWAY + MILLER STAGE

GOAL: 25% SBE **▶ 34% ACHIEVED** | GOAL: 40% RPP **▶ 51% ACHIEVED**



HISTORIC 3RD WARD STREETScape - \$4 MILLION

GOAL: 18% M/W/SBE **▶ 24% ACHIEVED**



MSOE KERN CENTER - \$40 MILLION

GOAL: 25% M/W/SBE **▶ 28% ACHIEVED**



WESTLAWN GARDENS - \$100 MILLION

GOAL: 25% M/W/SBE **▶ 40% ACHIEVED**
*34% new hires were Section 3 workers



BMO HARRIS BRADLEY CENTER DEMOLITION

GOAL: 25% SBE **▶ 33% ACHIEVED** | GOAL: 40% RPP **▶ 60% ACHIEVED**



HARLEY-DAVIDSON MOTOR CO. - \$250 MILLION (MULTIPLE PROJECTS)

GOAL: 25% M/W/SBE **▶ 28% ACHIEVED**



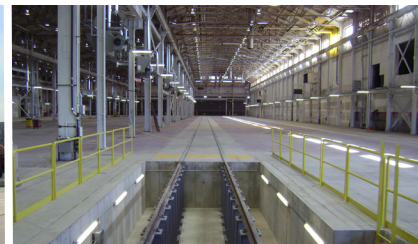
HUNGER TASK FORCE FARM PROJECT - \$1

GOAL: 25% M/W/SBE **▶ 34% ACHIEVED**



BRADLEY SCHOOL OF TECH. & TRADE - \$42 MILLION

GOAL: 25% M/W/SBE **▶ 25% ACHIEVED**



CENTURY CITY BUILDING NO. 36 - \$3.5 MILLION

GOAL: 30% RPP **▶ 43% ACHIEVED**



MILLER PARK - \$400 MILLION

GOAL: 25% M/W/SBE **▶ 44% ACHIEVED**



SUMMERFEST (MULTIPLE PROJECTS) - \$200+ MILLION

GOAL: 25% M/W/SBE **▶ 30% ACHIEVED**

Exploring Sustainability Solutions

Our Team, Hunzinger Construction Company and **Sustainable Building Solutions® (SBS)** is a value-driven, green development and construction Team that champions comprehensive, triple-bottom-line results for building owners and tenants. Our Team of experienced LEED® Accredited Professionals assists clients with the identification and implementation of project-specific strategies to facilitate sustainability objectives. Whether it is at the early conceptual stage of a project or later in a building's lifecycle, our Team will work closely with principal parties and stakeholders to evaluate, program, and ultimately help realize the sustainable potential in not only the built environments we construct, operate, and maintain, but also for the people we serve through our customized approach. Our Team maintains a common mission and belief that sustainability is not only achievable at all budget levels, but that our staff will maintain a culture to consistently re-educate ourselves and share our experience, passion and enthusiasm for these innovative techniques with those interested in lessening their environmental impact. We also strive to provide tenants with real cost saving recommendations to ensure that projects reduce energy use and operational expenses while meeting high quality standards and minimizing their impact on the environment.

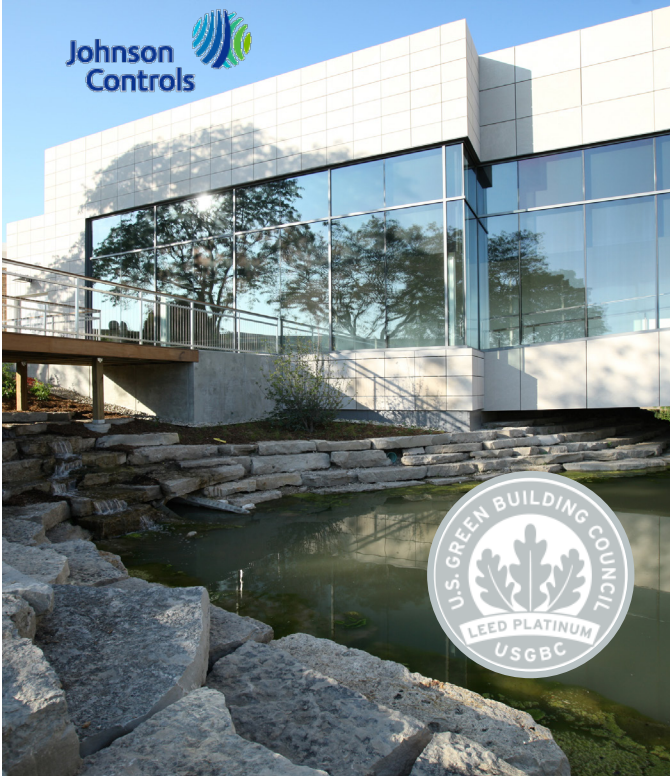
Phil Vetterkind, LEED® AP O+M, WELL AP is the Director of **Sustainable Building Solutions®** and is committed to conservation and to providing owners with real cost saving recommendations to ensure that projects reduce energy use and operational expenses while meeting high quality standards and minimizing their impact on the environment. SBS has successfully guided 100+ sustainable projects nationwide including 50+ LEED® Platinum, Gold and Silver certifications totaling **\$1.5 Billion and 6.8 million square feet**. We have successfully administered LEED® Certifications in LEED® BD+C, EB O+M, ID+C, CS, Homes, Neighborhood Development (ND) and **Energy Star ratings on over 30 facilities with ratings as high as 100**.

Being sustainable is part of our brand. It is who we are. Today, we have over **50 LEED® Accredited Professionals and Green Associates on staff and 100% of our Project Management, Preconstruction and Estimating staff members are LEED® APs or GAs**. Our Team embraces sustainability and green construction techniques and remains abreast of industry opportunities for continuous education, development, and improvement. We understand how to implement the green strategies required to achieve immediate and long-term sustainability goals.





WE HAVE DELIVERED OVER \$1 BILLION IN LEED PROJECTS



Johnson Controls



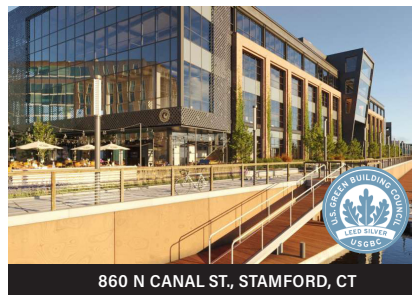
UW-LACROSS STUDENT CENTER

PROJECT ACHIEVED: LEED® GOLD



CBRE | ESI OFFICE

PROJECT ACHIEVED: LEED® TRIPLE PLATINUM



860 N CANAL ST., STAMFORD, CT

PROJECT ACHIEVED: LEED® SILVER



INSINKERATOR HEADQUARTERS

PROJECT ACHIEVED: LEED® SILVER



ROCKWELL AUTOMATION - MILWAUKEE

PROJECT ACHIEVED: LEED® CERTIFIED



KOMATSU SOUTH HARBOR CAMPUS

PROJECT ACHIEVED: LEED® GOLD



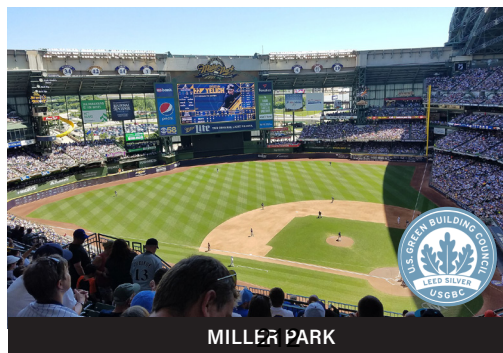
WESTLAWN REVITALIZATION

PROJECT ACHIEVED: LEED® SILVER



NORTHWESTERN MUTUAL - FRANKLIN

PROJECT ACHIEVED: LEED® SILVER



MILLER PARK

PROJECT ACHIEVED: LEED® SILVER



STEAMFITTERS UNION 601

PROJECT ACHIEVED: LEED® CERTIFIED

SECTION

6

REFERENCES

“ I prefer you guys. **You listen** to field concerns and try to work with us. You come and ask questions and **we all work good as a team.** ”

FOREMAN AT
Roman Electric



MILWAUKEE | DENVER

6. CLIENT REFERENCES



Dr. Matthew Joynt
Superintendent of Schools
Mequon-Thiensville School District
(262) 238-8504
mjoynt@mtsd.k12.wi.us

Sarah Viera
Executive Director of Business Services
Mequon-Thiensville School District
(262) 238-8509
sviera@mtsd.k12.wi.us

John Stangler
Director of Buildings & Grounds
Pewaukee School District
(262) 695-5028
stanjoh@pewaukeeschools.org

John Gahan
Assistant Superintendent/CFO
Pewaukee School District
(262) 695-5038
gahajoh@pewaukeeschools.org

Mike Schmidt
Interim Director of UWM Student Union
U-W Milwaukee Campus
Milwaukee, WI
(414) 303-0215

Dr. JoAnn Sterneke
Interim Superintendent
Shorewood School District
(414) 963-6901
jsterneke@shorewood.k12.wi.us

Del Wilson
Current Board Member
Recent Executive Director
Milwaukee Youth Arts Center
(414) 351-0499
dwilson@youthartscenter.org

Jeremiah Johnson
Director of Operations
Muskego Norway School District
(262) 971-1807
jeremiah.johnson@muskegonorway.org

Nat Stein, AIA, LEED AP NCARB
Vice-President
RAMLOW/STEIN Architecture + Interiors
(414) 271-8899
nats@ramlowstein.com

Steve Herro
Associate Dean / Project Manager
MATC RevUp Programs
Al Hurvis PEAK Transportation Center
414-570-4478
herrosp@matc.edu

SECTION

7

CURRENT STATE REGISTRATION

“

Two things that differentiate Hunzinger; One is the way they are about their people and two is how they literally over-deliver with just the promise, which has been pretty incredible. We will be partners for a very long time.

Peter Feigin
President - Milwaukee Bucks

”



MILWAUKEE | DENVER

7. CURRENT STATE REGISTRATION

IN GOOD STANDING
STATE OF WISCONSIN
License #641332



THANK YOU!

HUNZINGER CONSTRUCTION COMPANY

21100 ENTERPRISE AVENUE
BROOKFIELD, WI 53045

1442 MARKET STREET
DENVER, CO 80202

262.797.0797

www.hunzinger.com



MILWAUKEE | DENVER



School District of New Glarus

P. O. Box 7
1701 Second Street
New Glarus, WI 53574

District (608) 527-2410
Fax (608) 527-5101
www.ngsd.k12.wi.us

To: Board of Education
From: Tammy Marty, Business Manager
Re: 2022 - 2023 Original Budget and Tax Levy adjustments – Mill Rate \$11.38
Date: October 24, 2022

In October, the following factors are finally known: third Friday count, summer school count, state aid, and equalized property values

This sets the stage for the BOE to adopt the original budget and to set the tax levy for the 2022-2023 school year. Explanation of changes is as follows:

2022-2023 Revenues:

General Fund - 10

- Property Taxes – adjustment reflects changes to tax levy based on general aid received from state
- Per Pupil Aid – reflects adjustment of student FTE
- Equalization aid – adjustment reflects actual provided by the DPI on October 15th

Referendum – Fund 39

- Property taxes – adjustment reflects additional levy for prepayment of principal and interest and related administrative expenses

2022- 2023 Expenditures:

General Fund – 10

- Adjustment reflect the revenue gained by adjustments of property tax, equalization aid, per pupil aid, and personal property exemption

Referendum Debt – Fund 39

- Adjustment reflects additional prepayment of principal and interest and related administrative expenses

Administration recommends the Board approve all funds total budget of **\$25,735,819**.

The operating budget, Fund 10, is \$12,975,633. The fund balance ratio as a percentage of expenditures is approximately 27.58%.

Tax Levy/Mill Rate – Administration recommends the Board approve the tax levy of **\$7,747,833** this equates to a mill rate of \$11.38.



School District of New Glarus

P. O. Box 7
1701 Second Street
New Glarus, WI 53574

District (608) 527-2410
Fax (608) 527-5101
www.ngsd.k12.wi.us

To: Board of Education
From: Tammy Marty, Business Manager
Re: 2022 - 2023 Original Budget and Tax Levy adjustments – Mill Rate \$11.63
Date: October 24, 2022

In October, the following factors are finally known: third Friday count, summer school count, state aid, and equalized property values

This sets the stage for the BOE to adopt the original budget and to set the tax levy for the 2022-2023 school year. Explanation of changes is as follows:

2022-2023 Revenues:

General Fund - 10

- Property Taxes – adjustment reflects changes to tax levy based on general aid received from state
- Per Pupil Aid – reflects adjustment of student FTE
- Equalization aid – adjustment reflects actual provided by the DPI on October 15th

Referendum – Fund 39

- Property taxes – adjustment reflects additional levy for prepayment of principal and interest and related administrative expenses

2022- 2023 Expenditures:

General Fund – 10

- Adjustment reflect the revenue gained by adjustments of property tax, equalization aid, per pupil aid, and personal property exemption

Referendum Debt – Fund 39

- Adjustment reflects additional prepayment of principal and interest and related administrative expenses

Administration recommends the Board approve all funds total budget of **\$25,905,819.00**.

The operating budget, Fund 10, is \$12,975,633. The fund balance ratio as a percentage of expenditures is approximately 27.58%.

Tax Levy/Mill Rate – Administration recommends the Board approve the tax levy of **\$7,917,833** this equates to a mill rate of \$11.63. The \$11.63 mill rate has been maintained over the past ten years. 2022 will be the 11th year.

SCHOOL DISTRICT OF NEW GLARUS
PROPOSED REVENUES - Mill Rate \$11.38
October 24, 2022

GENERAL FUND - 10			
	BUDGET REVENUES 10/10/2022	ORIGINAL BUDGET REVENUES 2022-2023	% Incr/Decr FROM 10/10/2022
Property Taxes	\$ 3,883,047.00	\$ 3,922,545.00	1.02%
Mobile Home/DNR Tax	\$ 10,600.00	\$ 10,600.00	0.00%
Interest	\$ 6,000.00	\$ 6,000.00	0.00%
Local Revenue	\$ 127,510.00	\$ 127,510.00	0.00%
Open Enrollment	\$ 1,032,440.00	\$ 1,032,440.00	0.00%
Transportation Aid	\$ 13,640.00	\$ 13,640.00	0.00%
Library Aid (Common School Fund)	\$ 41,000.00	\$ 41,000.00	0.00%
Equalization Aid	\$ 6,535,458.00	\$ 6,471,861.00	-0.97%
Exempt - Computer/Personal Property Aid	\$ 33,498.00	\$ 33,498.00	0.00%
Per Pupil Aid	\$ 658,154.00	\$ 657,412.00	-0.11%
Grants - State	\$ 8,200.00	\$ 8,200.00	0.00%
Grants - Federal	\$ 389,845.00	\$ 389,845.00	0.00%
Grants/Donations - Local	\$ 3,500.00	\$ 3,500.00	0.00%
Other Revenue Thru State	\$ 82,582.00	\$ 82,582.00	100%
Total General Fund Revenues	\$ 12,825,474.00	\$ 12,800,633.00	-0.19%

SPECIAL PROJECTS FUNDS - 21 & 27			
Fund 21 - Special Revenue	\$ 140,150.00	\$ 140,150.00	0.00%
Fund 27 - Special Education Grants	\$ 228,391.00	\$ 228,391.00	0.00%
Fund 27 - Special Education - Categorical Aid	\$ 459,184.00	\$ 459,184.00	0.00%
Fund 27 - Special Education - High Cost	\$ 25,000.00	\$ 25,000.00	0.00%
Fund 27 - Special Education - Medicaid	\$ 50,000.00	\$ 50,000.00	0.00%
Fund 27 - Operating Transfer from Fund 10	\$ 1,292,353.00	\$ 1,292,353.00	0.00%
Total Special Projects Revenues	\$ 2,195,078.00	\$ 2,195,078.00	0.00%

DEBT SERVICE FUNDS & OTHER CAPITAL DEBT - 39 & 46, 49			
Fund 39 - Referendum Approved Debt	\$ 2,490,788.00	\$ 3,825,788.00	53.60%
Fund 46 - Long Term Cap Maint Trust Fund	\$ 500.00	\$ 500.00	0.00%
Fund 49 - Construction Fund	\$ 30,000.00	\$ 30,000.00	0.00%
Total Debt Service Revenues	\$ 2,521,288.00	\$ 3,856,288.00	52.95%

FOOD & COMMUNITY SERVICE FUNDS - 50 & 80			
Fund 50 - Local Sources	\$ 432,306.00	\$ 432,306.00	0.00%
Fund 50 - State/Federal Sources	\$ 213,627.00	\$ 213,627.00	0.00%
Fund 80 - Community Services	\$ -		
Total Fd & Community Service Revenues	\$ 645,933.00	\$ 645,933.00	0.00%

Total Revenues	\$ 18,187,773.00	\$ 19,497,932.00	7.20%
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**SCHOOL DISTRICT OF NEW GLARUS
PROPOSED EXPENDITURES - Mill Rate \$11.38**

October 24, 2022

GENERAL FUND - 10			
Instruction	BUDGET EXPENDITURES 10/10/2022	ORIGINAL BUDGET EXPENDITURES 2022-2023	% Incr/Decr FROM 10/10/2022
Undifferentiated Curriculum	\$ 2,643,491.00	\$ 2,643,491.00	0.00%
Regular Curriculum	\$ 3,201,594.00	\$ 3,201,594.00	0.00%
Vocational Curriculum	\$ 367,624.00	\$ 367,624.00	0.00%
Physical Curriculum	\$ 278,164.00	\$ 278,164.00	0.00%
Co-Curricular Activity	\$ 208,118.00	\$ 208,118.00	0.00%
Special Curriculum	\$ 6,500.00	\$ 6,500.00	0.00%
Total Instruction	\$ 6,705,491.00	\$ 6,705,491.00	0.00%
Support Services			
Pupil Services	\$ 380,980.00	\$ 380,980.00	0.00%
Instructional Services	\$ 634,402.00	\$ 609,561.00	-3.92%
General Operations	\$ 387,120.00	\$ 387,120.00	0.00%
School Building Operations	\$ 722,807.00	\$ 722,807.00	0.00%
Business Services	\$ 220,793.00	\$ 220,793.00	0.00%
Building Operations	\$ 669,126.00	\$ 669,126.00	0.00%
Maintenance	\$ 281,379.00	\$ 281,379.00	0.00%
Capital Maintenance Projects (Facilities)	\$ 258,692.00	\$ 258,692.00	0.00%
Pupil Transportation	\$ 280,752.00	\$ 280,752.00	0.00%
Central Services	\$ 70,206.00	\$ 70,206.00	0.00%
Insurance	\$ 133,366.00	\$ 133,366.00	0.00%
Debt Services	\$ 97,073.00	\$ 97,073.00	0.00%
Other Support Services (Tech)	\$ 455,986.00	\$ 455,986.00	0.00%
Total Support Services	\$ 4,592,682.00	\$ 4,567,841.00	-0.54%
Non-Program Transactions			
Operating Transfers to another Fund	\$ 1,292,353.00	\$ 1,292,353.00	0.00%
General Tuition/Non-Open enrollment	\$ 20,000.00	\$ 20,000.00	0.00%
Co-Curricular Cooperative Programs	\$ 61,300.00	\$ 61,300.00	0.00%
General Tuition/Open Enrollment	\$ 328,548.00	\$ 328,548.00	0.00%
Other Non-Program Transactions	\$ 100.00	\$ 100.00	0.00%
Total Non-Program Transactions	\$ 1,702,301.00	\$ 1,702,301.00	0.00%
TOTAL GENERAL FUNDS	\$ 13,000,474.00	\$ 12,975,633.00	-0.19%
SPECIAL PROJECTS FUNDS - 21 & 27			
Fund 21 - Special Revenue Fund	\$ 145,150.00	\$ 145,150.00	0.00%
Fund 27 - Special Education Grants	\$ 228,391.00	\$ 228,391.00	0.00%
Fund 27 - Special Education Regular	\$ 1,826,537.00	\$ 1,826,537.00	0.00%
TOTAL SPECIAL PROJECTS FUNDS	\$ 2,200,078.00	\$ 2,200,078.00	0.00%
DEBT SERVICE FUNDS & OTHER CAPITAL DEBT - 39, 46 & 49			
Fund 39 - Referendum Approved Debt	\$ 2,549,588.00	\$ 3,884,588.00	52.36%
Fund 46 - Long Term Cap Maint Trust Fund	\$ -	\$ -	0.00%
Fund 49 - Construction Fund	\$ 6,026,084.00	\$ 6,026,084.00	0.00%
TOTAL DEBT SERVICE FUNDS	\$ 8,575,672.00	\$ 9,910,672.00	15.57%
FOOD & COMMUNITY SERVICE FUNDS - 50 & 80			
Fund 50 - Food Service	\$ 647,436.00	\$ 647,436.00	0.00%
Fund 80 - Community Service	\$ 2,000.00	\$ 2,000.00	0.00%
TOTAL FOOD & COM. SRV. FUNDS	\$ 649,436.00	\$ 649,436.00	0.00%
TOTAL EXPENDITURES-ALL FUNDS	\$ 24,425,660.00	\$ 25,735,819.00	5.36%

SCHOOL DISTRICT OF NEW GLARUS
PROPOSED REVENUES - Mill Rate \$11.63
October 24, 2022

GENERAL FUND - 10			
	BUDGET REVENUES 10/10/2022	ORIGINAL BUDGET REVENUES 2022-2023	% Incr/Decr FROM 10/10/2022
Property Taxes	\$ 3,883,047.00	\$ 3,922,545.00	1.02%
Mobile Home/DNR Tax	\$ 10,600.00	\$ 10,600.00	0.00%
Interest	\$ 6,000.00	\$ 6,000.00	0.00%
Local Revenue	\$ 127,510.00	\$ 127,510.00	0.00%
Open Enrollment	\$ 1,032,440.00	\$ 1,032,440.00	0.00%
Transportation Aid	\$ 13,640.00	\$ 13,640.00	0.00%
Library Aid (Common School Fund)	\$ 41,000.00	\$ 41,000.00	0.00%
Equalization Aid	\$ 6,535,458.00	\$ 6,471,861.00	-0.97%
Exempt - Computer/Personal Property Aid	\$ 33,498.00	\$ 33,498.00	0.00%
Per Pupil Aid	\$ 658,154.00	\$ 657,412.00	-0.11%
Grants - State	\$ 8,200.00	\$ 8,200.00	0.00%
Grants - Federal	\$ 389,845.00	\$ 389,845.00	0.00%
Grants/Donations - Local	\$ 3,500.00	\$ 3,500.00	0.00%
Other Revenue Thru State	\$ 82,582.00	\$ 82,582.00	100%
Total General Fund Revenues	\$ 12,825,474.00	\$ 12,800,633.00	-0.19%

SPECIAL PROJECTS FUNDS - 21 & 27			
Fund 21 - Special Revenue	\$ 140,150.00	\$ 140,150.00	0.00%
Fund 27 - Special Education Grants	\$ 228,391.00	\$ 228,391.00	0.00%
Fund 27 - Special Education - Categorical Aid	\$ 459,184.00	\$ 459,184.00	0.00%
Fund 27 - Special Education - High Cost	\$ 25,000.00	\$ 25,000.00	0.00%
Fund 27 - Special Education - Medicaid	\$ 50,000.00	\$ 50,000.00	0.00%
Fund 27 - Operating Transfer from Fund 10	\$ 1,292,353.00	\$ 1,292,353.00	0.00%
Total Special Projects Revenues	\$ 2,195,078.00	\$ 2,195,078.00	0.00%

DEBT SERVICE FUNDS & OTHER CAPITAL DEBT - 39 & 46, 49			
Fund 39 - Referendum Approved Debt	\$ 2,490,788.00	\$ 3,995,788.00	60.42%
Fund 46 - Long Term Cap Maint Trust Fund	\$ 500.00	\$ 500.00	0.00%
Fund 49 - Construction Fund	\$ 30,000.00	\$ 30,000.00	0.00%
Total Debt Service Revenues	\$ 2,521,288.00	\$ 4,026,288.00	59.69%

FOOD & COMMUNITY SERVICE FUNDS - 50 & 80			
Fund 50 - Local Sources	\$ 432,306.00	\$ 432,306.00	0.00%
Fund 50 - State/Federal Sources	\$ 213,627.00	\$ 213,627.00	0.00%
Fund 80 - Community Services	\$ -		
Total Fd & Community Service Revenues	\$ 645,933.00	\$ 645,933.00	0.00%

Total Revenues	\$ 18,187,773.00	\$ 19,667,932.00	8.14%
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**SCHOOL DISTRICT OF NEW GLARUS
PROPOSED EXPENDITURES - Mill Rate \$11.63**

October 24, 2022

GENERAL FUND - 10			
Instruction	BUDGET EXPENDITURES 10/10/2022	ORIGINAL BUDGET EXPENDITURES 2022-2023	% Incr/Decr FROM 10/10/2022
Undifferentiated Curriculum	\$ 2,643,491.00	\$ 2,643,491.00	0.00%
Regular Curriculum	\$ 3,201,594.00	\$ 3,201,594.00	0.00%
Vocational Curriculum	\$ 367,624.00	\$ 367,624.00	0.00%
Physical Curriculum	\$ 278,164.00	\$ 278,164.00	0.00%
Co-Curricular Activity	\$ 208,118.00	\$ 208,118.00	0.00%
Special Curriculum	\$ 6,500.00	\$ 6,500.00	0.00%
Total Instruction	\$ 6,705,491.00	\$ 6,705,491.00	0.00%
Support Services			
Pupil Services	\$ 380,980.00	\$ 380,980.00	0.00%
Instructional Services	\$ 634,402.00	\$ 609,561.00	-3.92%
General Operations	\$ 387,120.00	\$ 387,120.00	0.00%
School Building Operations	\$ 722,807.00	\$ 722,807.00	0.00%
Business Services	\$ 220,793.00	\$ 220,793.00	0.00%
Building Operations	\$ 669,126.00	\$ 669,126.00	0.00%
Maintenance	\$ 281,379.00	\$ 281,379.00	0.00%
Capital Maintenance Projects (Facilities)	\$ 258,692.00	\$ 258,692.00	0.00%
Pupil Transportation	\$ 280,752.00	\$ 280,752.00	0.00%
Central Services	\$ 70,206.00	\$ 70,206.00	0.00%
Insurance	\$ 133,366.00	\$ 133,366.00	0.00%
Debt Services	\$ 97,073.00	\$ 97,073.00	0.00%
Other Support Services (Tech)	\$ 455,986.00	\$ 455,986.00	0.00%
Total Support Services	\$ 4,592,682.00	\$ 4,567,841.00	-0.54%
Non-Program Transactions			
Operating Transfers to another Fund	\$ 1,292,353.00	\$ 1,292,353.00	0.00%
General Tuition/Non-Open enrollment	\$ 20,000.00	\$ 20,000.00	0.00%
Co-Curricular Cooperative Programs	\$ 61,300.00	\$ 61,300.00	0.00%
General Tuition/Open Enrollment	\$ 328,548.00	\$ 328,548.00	0.00%
Other Non-Program Transactions	\$ 100.00	\$ 100.00	0.00%
Total Non-Program Transactions	\$ 1,702,301.00	\$ 1,702,301.00	0.00%
TOTAL GENERAL FUNDS	\$ 13,000,474.00	\$ 12,975,633.00	-0.19%
SPECIAL PROJECTS FUNDS - 21 & 27			
Fund 21 - Special Revenue Fund	\$ 145,150.00	\$ 145,150.00	0.00%
Fund 27 - Special Education Grants	\$ 228,391.00	\$ 228,391.00	0.00%
Fund 27 - Special Education Regular	\$ 1,826,537.00	\$ 1,826,537.00	0.00%
TOTAL SPECIAL PROJECTS FUNDS	\$ 2,200,078.00	\$ 2,200,078.00	0.00%
DEBT SERVICE FUNDS & OTHER CAPITAL DEBT - 39, 46 & 49			
Fund 39 - Referendum Approved Debt	\$ 2,549,588.00	\$ 4,054,588.00	59.03%
Fund 46 - Long Term Cap Maint Trust Fund	\$ -	\$ -	0.00%
Fund 49 - Construction Fund	\$ 6,026,084.00	\$ 6,026,084.00	0.00%
TOTAL DEBT SERVICE FUNDS	\$ 8,575,672.00	\$ 10,080,672.00	17.55%
FOOD & COMMUNITY SERVICE FUNDS - 50 & 80			
Fund 50 - Food Service	\$ 647,436.00	\$ 647,436.00	0.00%
Fund 80 - Community Service	\$ 2,000.00	\$ 2,000.00	0.00%
TOTAL FOOD & COM. SRV. FUNDS	\$ 649,436.00	\$ 649,436.00	0.00%
TOTAL EXPENDITURES-ALL FUNDS	\$ 22624,425,660.00	\$ 25,905,819.00	6.06%

Equalized Property Value

	Historical		Current Year		Budget Year	
	2020 - 2021	% of Dist	2021 - 2022	% of Dist	2022 - 2023	% of Dist
T. Montrose	\$480,250	0.09%	\$535,154	0.09%	\$586,668	0.09%
T. Perry	\$8,613,202	1.60%	\$9,565,509	1.63%	\$10,958,363	1.61%
T. Primrose	\$46,950,283	8.73%	\$49,867,722	8.48%	\$56,210,526	8.26%
T. Adams	\$1,884,884	0.35%	\$2,041,408	0.35%	\$2,328,121	0.34%
T. Exeter	\$40,777,015	7.58%	\$42,453,701	7.22%	\$48,363,920	7.11%
T. New Glarus	\$190,288,033	35.38%	\$215,293,941	36.60%	\$256,368,157	37.66%
T. Washington	\$2,661,448	0.49%	\$2,934,959	0.50%	\$3,423,476	0.50%
T. York	\$47,815,633	8.89%	\$56,710,177	9.64%	\$68,048,807	10.00%
V. New Glarus	\$198,353,600	36.88%	\$208,755,800	35.49%	\$234,373,400	34.43%
Total EQ Property Value	\$537,824,348	100%	\$588,158,371	100%	\$680,661,438	100%

Tax Levy

	Historical		Current Year		Budget Year	
	2020 - 2021	% Δ	2021 - 2022	% Δ	2022 - 2023	% Δ
Total Levy	\$6,255,622	5.25%	\$6,842,562	9.38%	\$7,747,833	13.23%
Mill Rate	\$11.63	-0.02%	\$11.63	0.02%	\$11.38	-2.16%

Tax Levy by Municipality

	Historical		Current Year		Budget Year	
	2020 - 2021	% of Dist	2021 - 2022	% of Dist	2022 - 2023	% of Dist
T. Montrose	\$5,586	0.09%	\$6,226	0.09%	\$6,678	0.09%
T. Perry	\$100,183	1.60%	\$111,284	1.63%	\$124,737	1.61%
T. Primrose	\$546,095	8.73%	\$580,155	8.48%	\$639,833	8.26%
T. Adams	\$21,924	0.35%	\$23,749	0.35%	\$26,501	0.34%
T. Exeter	\$474,292	7.58%	\$493,901	7.22%	\$550,517	7.11%
T. New Glarus	\$2,213,306	35.38%	\$2,504,703	36.60%	\$2,918,187	37.66%
T. Washington	\$30,956	0.49%	\$34,145	0.50%	\$38,969	0.50%
T. York	\$556,160	8.89%	\$659,759	9.64%	\$774,586	10.00%
V. New Glarus	\$2,307,120	36.88%	\$2,428,639	35.49%	\$2,667,826	34.43%
Total School Levy	\$6,255,622	100%	\$6,842,562	100%	\$7,747,833	100%

Taxpayer Estimated Analysis

Taxpayer <u>Equalized</u> Value	2020 - 2021	2021 - 2022	% Δ	2022 - 2023	% Δ
\$100,000	\$1,163	\$1,163	0.00%	\$1,138	-2.15%
If taxpayer value increased 98% of average		\$1,140	-2.00%	\$1,115	-4.11%
If taxpayer value increased 102% of average		\$1,186	2.00%	\$1,161	-0.19%
\$200,000	\$2,326	\$2,326	0.00%	\$2,276	-2.15%
If taxpayer value increased 98% of average		\$2,279	-2.00%	\$2,230	-4.11%
If taxpayer value increased 102% of average		\$2,373	2.00%	\$2,322	-0.19%
\$400,000	\$4,652	\$4,652	0.00%	\$4,552	-2.15%
If taxpayer value increased 98% of average		\$4,559	-2.00%	\$4,461	-4.11%
If taxpayer value increased 102% of average		\$4,745	2.00%	\$4,643	-0.19%

Equalized Property Value

	Historical		Current Year		Budget Year	
	2020 - 2021	% of Dist	2021 - 2022	% of Dist	2022 - 2023	% of Dist
T. Montrose	\$480,250	0.09%	\$535,154	0.09%	\$586,668	0.09%
T. Perry	\$8,613,202	1.60%	\$9,565,509	1.63%	\$10,958,363	1.61%
T. Primrose	\$46,950,283	8.73%	\$49,867,722	8.48%	\$56,210,526	8.26%
T. Adams	\$1,884,884	0.35%	\$2,041,408	0.35%	\$2,328,121	0.34%
T. Exeter	\$40,777,015	7.58%	\$42,453,701	7.22%	\$48,363,920	7.11%
T. New Glarus	\$190,288,033	35.38%	\$215,293,941	36.60%	\$256,368,157	37.66%
T. Washington	\$2,661,448	0.49%	\$2,934,959	0.50%	\$3,423,476	0.50%
T. York	\$47,815,633	8.89%	\$56,710,177	9.64%	\$68,048,807	10.00%
V. New Glarus	\$198,353,600	36.88%	\$208,755,800	35.49%	\$234,373,400	34.43%
Total EQ Property Value	\$537,824,348	100%	\$588,158,371	100%	\$680,661,438	100%

Tax Levy

	Historical		Current Year		Budget Year	
	2020 - 2021	% Δ	2021 - 2022	% Δ	2022 - 2023	% Δ
Total Levy	\$6,255,622	5.25%	\$6,842,562	9.38%	\$7,917,833	15.71%
Mill Rate	\$11.63	-0.02%	\$11.63	0.02%	\$11.63	-0.01%

Tax Levy by Municipality

	Historical		Current Year		Budget Year	
	2020 - 2021	% of Dist	2021 - 2022	% of Dist	2022 - 2023	% of Dist
T. Montrose	\$5,586	0.09%	\$6,226	0.09%	\$6,824	0.09%
T. Perry	\$100,183	1.60%	\$111,284	1.63%	\$127,474	1.61%
T. Primrose	\$546,095	8.73%	\$580,155	8.48%	\$653,872	8.26%
T. Adams	\$21,924	0.35%	\$23,749	0.35%	\$27,082	0.34%
T. Exeter	\$474,292	7.58%	\$493,901	7.22%	\$562,596	7.11%
T. New Glarus	\$2,213,306	35.38%	\$2,504,703	36.60%	\$2,982,217	37.66%
T. Washington	\$30,956	0.49%	\$34,145	0.50%	\$39,824	0.50%
T. York	\$556,160	8.89%	\$659,759	9.64%	\$791,582	10.00%
V. New Glarus	\$2,307,120	36.88%	\$2,428,639	35.49%	\$2,726,362	34.43%
Total School Levy	\$6,255,622	100%	\$6,842,562	100%	\$7,917,833	100%

Taxpayer Estimated Analysis

Taxpayer <u>Equalized</u> Value	2020 - 2021	2021 - 2022	% Δ	2022 - 2023	% Δ
\$100,000	\$1,163	\$1,163	0.00%	\$1,163	0.00%
If taxpayer value increased 98% of average		\$1,140	-2.00%	\$1,140	-2.00%
If taxpayer value increased 102% of average		\$1,186	2.00%	\$1,186	2.00%
\$200,000	\$2,326	\$2,326	0.00%	\$2,326	0.00%
If taxpayer value increased 98% of average		\$2,279	-2.00%	\$2,279	-2.00%
If taxpayer value increased 102% of average		\$2,373	2.00%	\$2,373	2.00%
\$400,000	\$4,652	\$4,652	0.00%	\$4,652	0.00%
If taxpayer value increased 98% of average		\$4,559	-2.00%	\$4,559	-2.00%
If taxpayer value increased 102% of average		\$4,745	2.00%	\$4,745	2.00%

Tax Levy Analysis				
		Historical	Current Year	Budget Year
		2020 - 2021	2021 - 2022	2022 - 2023
General Fund	Fund 10	\$3,772,208	\$3,619,601	\$3,922,545
Total Revenue Limit Levy		\$3,772,208	\$3,619,601	\$3,922,545
Referendum Approved Debt Service	Fund 39	\$2,483,414	\$3,222,961	\$2,490,288
Additional Levy for Debt Repayment	Fund 39	\$0	\$0	\$1,335,000
Total School-Based Tax Levy		\$6,255,622	\$6,842,562	\$7,747,833
% Change		5.25%	9.38%	13.23%

Equalized Value Analysis				
		2020 - 2021	2021 - 2022	2022 - 2023
Equalized Value (TIF Out)		\$537,824,348	\$588,158,371	\$680,661,438
% Change		5.26%	9.36%	15.73%

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Mill Rate Analysis				
		2020 - 2021	2021 - 2022	2022 - 2023
General Fund	Fund 10	\$7.01	\$6.15	\$5.76
Total Revenue Limit Mill Rate		\$7.01	\$6.15	\$5.76
Referendum Approved Debt Service	Fund 39	\$4.62	\$5.48	\$3.66
Additional Levy for Debt Repayment	Fund 39	\$0.00	\$0.00	\$1.96
Total School-Based Mill Rate		\$11.63	\$11.63	\$11.38
% Change		-0.02%	0.02%	-2.16%

Tax Levy Analysis				
		Historical	Current Year	Budget Year
		2020 - 2021	2021 - 2022	2022 - 2023
General Fund	Fund 10	\$3,772,208	\$3,619,601	\$3,922,545
Total Revenue Limit Levy		\$3,772,208	\$3,619,601	\$3,922,545
Referendum Approved Debt Service	Fund 39	\$2,483,414	\$3,222,961	\$2,490,288
Additional Levy for Debt Repayment	Fund 39	\$0	\$0	\$1,505,000
Total School-Based Tax Levy		\$6,255,622	\$6,842,562	\$7,917,833
% Change		5.25%	9.38%	15.71%

Equalized Value Analysis				
		2020 - 2021	2021 - 2022	2022 - 2023
Equalized Value (TIF Out)		\$537,824,348	\$588,158,371	\$680,661,438
% Change		5.26%	9.36%	15.73%

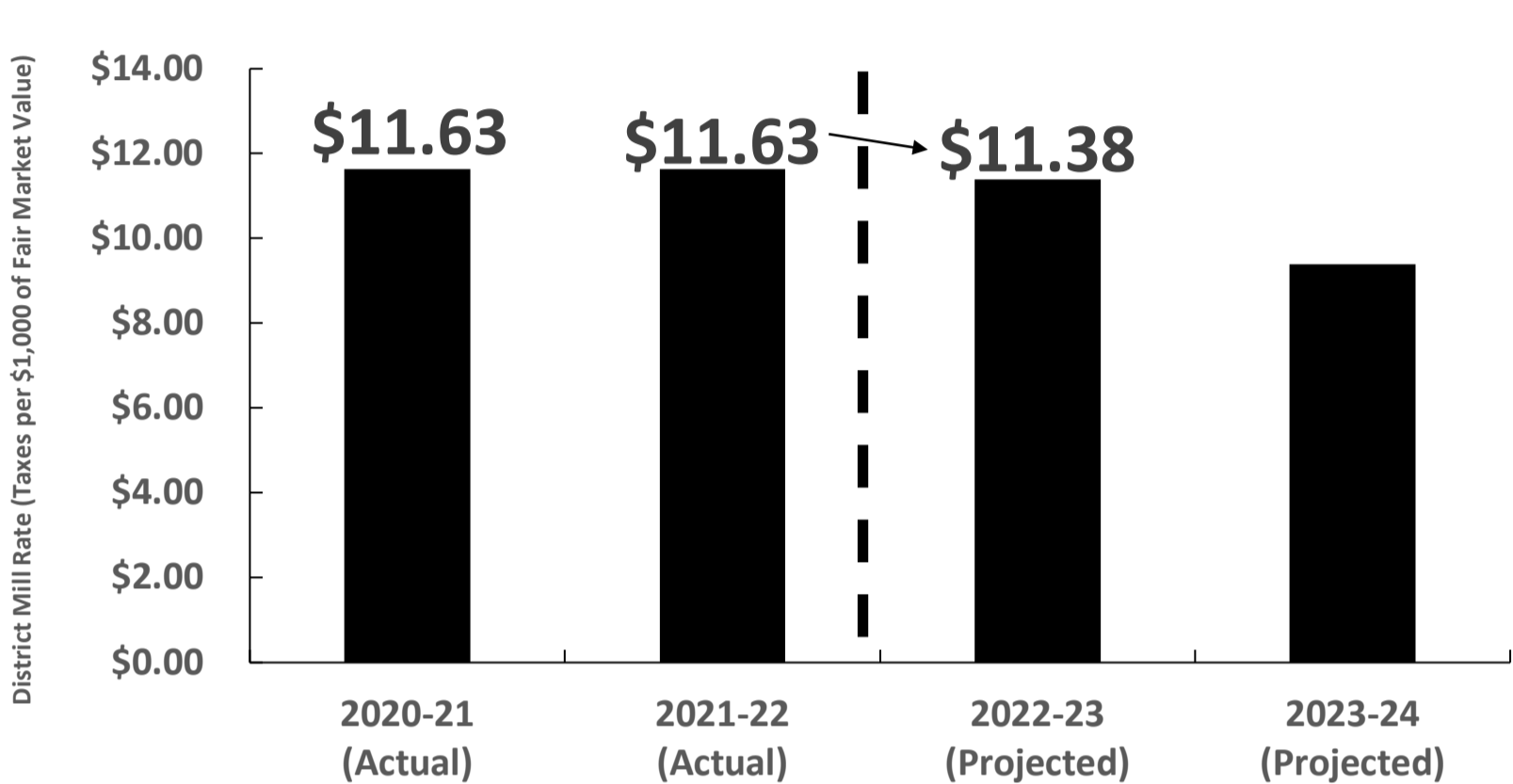
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Mill Rate Analysis				
		2020 - 2021	2021 - 2022	2022 - 2023
General Fund	Fund 10	\$7.01	\$6.15	\$5.76
Total Revenue Limit Mill Rate		\$7.01	\$6.15	\$5.76
Referendum Approved Debt Service	Fund 39	\$4.62	\$5.48	\$3.66
Additional Levy for Debt Repayment	Fund 39	\$0.00	\$0.00	\$2.21
Total School-Based Mill Rate		\$11.63	\$11.63	\$11.63
% Change		-0.02%	0.02%	-0.01%

School District of New Glarus

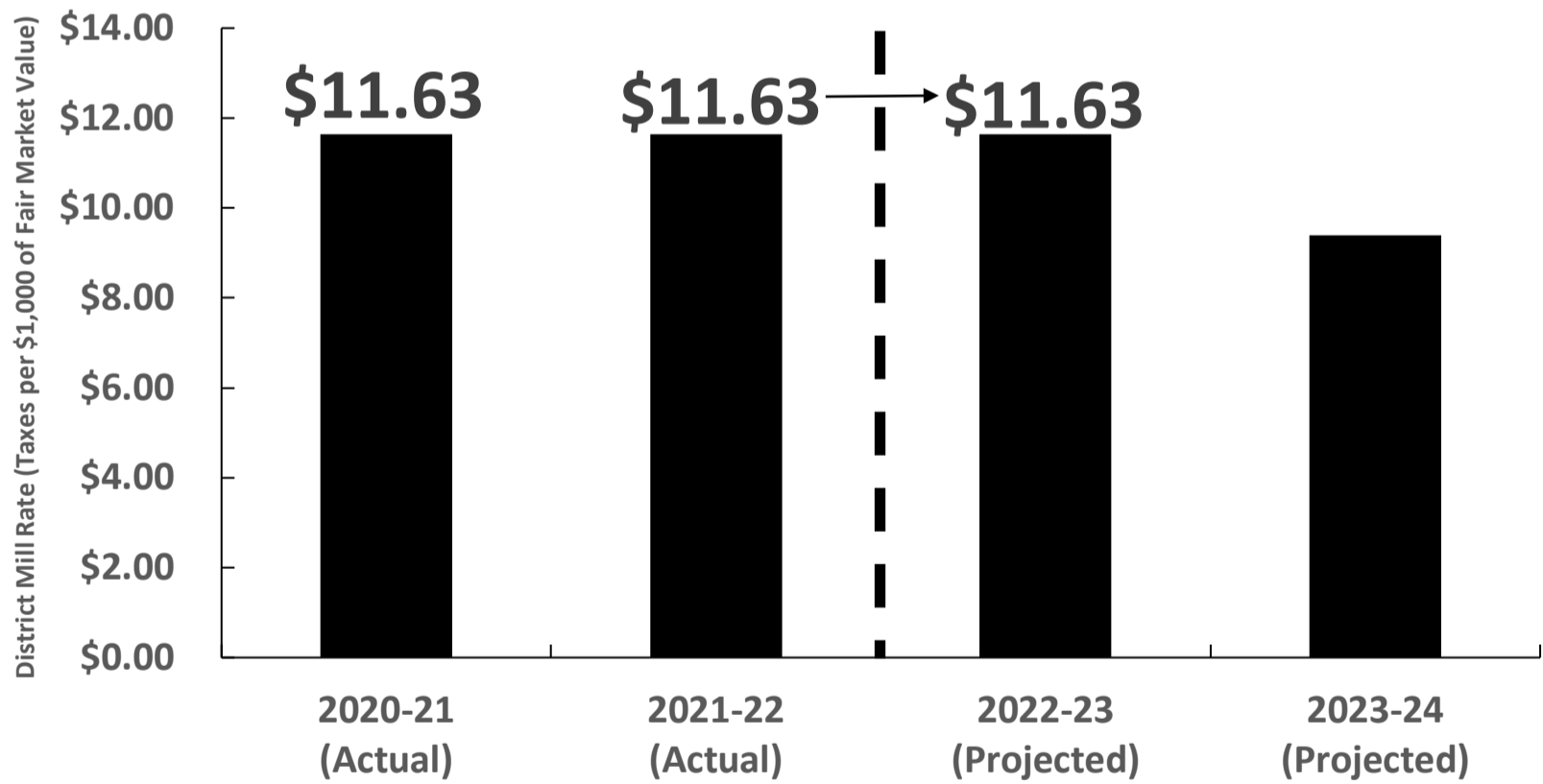
Mill Rate Comparison

SCENARIO 1: MILL RATE DECREASE OF \$0.25



2022-23		
	Levy	Mill Rate
Operations	\$3,922,545	\$5.76
Referendum Debt	\$2,490,288	\$3.66
Debt Prepayment	\$1,335,000	\$1.96
TOTAL	\$7,747,833	\$11.38
Estimated Savings from Defeasance:		\$422,415

SCENARIO 2: MAINTAIN MILL RATE



2022-23		
	Levy	Mill Rate
Operations	\$3,922,545	\$5.76
Referendum Debt	\$2,490,288	\$3.66
Debt Prepayment	\$1,505,000	\$2.21
TOTAL	\$7,917,833	\$11.63
Estimated Savings from Defeasance:		\$477,182

2022-23 operations estimates are per the District's draft 2022-23 revenue limit worksheet.
 Mill rate based on 2022 Equalized Valuation (TID-OUT) of \$680,661,438 with annual growth of 0.00% thereafter.
 Assumes operating mill rate is flat from 2022-23 to 2023-24.

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PRELIMINARY - \$0.25 Drop



**School District of New Glarus
Summary of Hypothetical Cash Defeasance
Transaction Date: April 1, 2023**

Calendar Year	BEFORE DEFEASANCE (A)				AFTER DEFEASANCE				HYPOTHETICAL REDUCTION IN FUND 39 DEBT SERVICE	FUND 39 D/S PRIOR TO DEFEASANCE	HYPOTHETICAL FUND 39 D/S AFTER DEFEASANCE
	PRINCIPAL	RATE	INTEREST	TOTAL	PRINCIPAL	RATE	INTEREST	TOTAL			
	(4/1)		(4/1 & 10/1)		(4/1)		(4/1 & 10/1)				
2023	\$1,070,000	5.000%	\$735,100	\$1,805,100	\$1,070,000	5.000%	\$735,100	\$1,805,100	\$0	\$2,490,288	\$2,490,288
2024	\$1,125,000	5.000%	\$680,225	\$1,805,225	\$1,125,000	5.000%	\$654,125	\$1,779,125	\$26,100	\$2,488,838	\$2,462,738
2025	\$1,180,000	5.000%	\$622,600	\$1,802,600	\$1,180,000	5.000%	\$596,500	\$1,776,500	\$26,100	\$2,488,469	\$2,462,369
2026	\$1,245,000	5.000%	\$561,975	\$1,806,975	\$1,245,000	5.000%	\$535,875	\$1,780,875	\$26,100	\$2,489,213	\$2,463,113
2027	\$1,305,000	5.000%	\$498,225	\$1,803,225	\$1,305,000	5.000%	\$472,125	\$1,777,125	\$26,100	\$2,486,588	\$2,460,488
2028	\$1,375,000	5.000%	\$431,225	\$1,806,225	\$1,375,000	5.000%	\$405,125	\$1,780,125	\$26,100	\$2,489,675	\$2,463,575
2029	\$1,430,000	3.000%	\$375,400	\$1,805,400	\$1,430,000	3.000%	\$349,300	\$1,779,300	\$26,100	\$2,487,700	\$2,461,600
2030	\$1,475,000	3.000%	\$331,825	\$1,806,825	\$1,475,000	3.000%	\$305,725	\$1,780,725	\$26,100	\$2,490,975	\$2,464,875
2031	\$1,725,000	3.000%	\$283,825	\$2,008,825	\$1,725,000	3.000%	\$257,725	\$1,982,725	\$26,100	\$2,490,950	\$2,464,850
2032	\$1,350,000	1.625%	\$246,981	\$1,596,981	\$1,350,000	1.625%	\$220,881	\$1,570,881	\$26,100	\$1,596,981	\$1,570,881
2033	\$1,370,000	1.625%	\$224,881	\$1,594,881	\$1,370,000	1.625%	\$198,781	\$1,568,781	\$26,100	\$1,594,881	\$1,568,781
2034	\$1,395,000	1.750%	\$201,544	\$1,596,544	\$1,395,000	1.750%	\$175,444	\$1,570,444	\$26,100	\$1,596,544	\$1,570,444
2035	\$1,420,000	1.750%	\$176,913	\$1,596,913	\$1,420,000	1.750%	\$150,813	\$1,570,813	\$26,100	\$1,596,913	\$1,570,813
2036	\$1,445,000	1.750%	\$151,844	\$1,596,844	\$1,445,000	1.750%	\$125,744	\$1,570,744	\$26,100	\$1,596,844	\$1,570,744
2037	\$1,470,000	2.000%	\$124,500	\$1,594,500	\$1,470,000	2.000%	\$98,400	\$1,568,400	\$26,100	\$1,594,500	\$1,568,400
2038	\$1,500,000	2.000%	\$94,800	\$1,594,800	\$1,500,000	2.000%	\$68,700	\$1,568,700	\$26,100	\$1,594,800	\$1,568,700
2039	\$1,530,000	2.000%	\$64,500	\$1,594,500	\$1,530,000	2.000%	\$38,400	\$1,568,400	\$26,100	\$1,594,500	\$1,568,400
2040	\$1,560,000	2.000%	\$33,600	\$1,593,600	\$1,555,000	2.000%	\$11,550	\$1,166,550	\$427,050	\$1,593,600	\$1,166,550
2041	\$900,000	2.000%	\$9,000	\$909,000	***	2.000%	\$0	\$0	\$909,000	\$909,000	\$0
	<u>\$25,870,000</u>		<u>\$5,848,963</u>	<u>\$31,718,963</u>	<u>\$24,565,000</u>		<u>\$5,400,313</u>	<u>\$29,965,313</u>	<u>\$1,753,650</u>	<u>\$37,671,256</u>	<u>\$35,917,606</u>

(A) After cash defeasance on 3/24/22.

Maturity to be Partially Defeased
Maturity to be Fully Defeased

Sources Of Funds	
Cash Requirement.....	\$1,331,235
Total Sources.....	\$1,331,235
Uses Of Funds	
Deposit to Net Cash Escrow Fund.....	\$1,315,235
General Consulting Fee.....	\$5,000
Bond Counsel Fee (est).....	\$5,000
Escrow Agent Fee (est).....	\$3,500
CPA Verification Fee (est).....	\$2,500
Total Uses.....	\$1,331,235

Less: Amount Needed for Escrow	(\$1,315,235)
Less: Costs of Issuance (estimate)	(\$16,000)
EST. SAVINGS FROM DEFEASANCE	\$422,415
Projected 2022-23 Fund 39 Debt Service Levy	\$3,825,288
Less: 2023 Fund 39 Debt Service Payments	(\$2,490,288)
EST. AMOUNT AVAILABLE FOR DEFEASANCE	\$1,335,000

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PRELIMINARY - Flat Mill Rate



**School District of New Glarus
Summary of Hypothetical Cash Defeasance
Transaction Date: April 1, 2023**

Calendar Year	BEFORE DEFEASANCE (A)				AFTER DEFEASANCE				HYPOTHETICAL REDUCTION IN FUND 39 DEBT SERVICE	FUND 39 D/S PRIOR TO DEFEASANCE	HYPOTHETICAL FUND 39 D/S AFTER DEFEASANCE
	PRINCIPAL (4/1)	RATE	INTEREST (4/1 & 10/1)	TOTAL	PRINCIPAL (4/1)	RATE	INTEREST (4/1 & 10/1)	TOTAL			
	Amount:	\$27,410,000			Amount:	\$27,410,000					
	Type:	General Obligation Refunding Bonds (CR)			Type:	General Obligation Refunding Bonds (CR)					
	Date:	July 13, 2021			Date:	July 13, 2021					
	Callable:	'29-'41 Callable 4/1/28 @ Par			Callable:	'29-'41 Callable 4/1/28 @ Par					
2023	\$1,070,000	5.000%	\$735,100	\$1,805,100	\$1,070,000	5.000%	\$735,100	\$1,805,100	\$0	\$2,490,288	\$2,490,288
2024	\$1,125,000	5.000%	\$680,225	\$1,805,225	\$1,125,000	5.000%	\$650,725	\$1,775,725	\$29,500	\$2,488,838	\$2,459,338
2025	\$1,180,000	5.000%	\$622,600	\$1,802,600	\$1,180,000	5.000%	\$593,100	\$1,773,100	\$29,500	\$2,488,469	\$2,458,969
2026	\$1,245,000	5.000%	\$561,975	\$1,806,975	\$1,245,000	5.000%	\$532,475	\$1,777,475	\$29,500	\$2,489,213	\$2,459,713
2027	\$1,305,000	5.000%	\$498,225	\$1,803,225	\$1,305,000	5.000%	\$468,725	\$1,773,725	\$29,500	\$2,486,588	\$2,457,088
2028	\$1,375,000	5.000%	\$431,225	\$1,806,225	\$1,375,000	5.000%	\$401,725	\$1,776,725	\$29,500	\$2,489,675	\$2,460,175
2029	\$1,430,000	3.000%	\$375,400	\$1,805,400	\$1,430,000	3.000%	\$345,900	\$1,775,900	\$29,500	\$2,487,700	\$2,458,200
2030	\$1,475,000	3.000%	\$331,825	\$1,806,825	\$1,475,000	3.000%	\$302,325	\$1,777,325	\$29,500	\$2,490,975	\$2,461,475
2031	\$1,725,000	3.000%	\$283,825	\$2,008,825	\$1,725,000	3.000%	\$254,325	\$1,979,325	\$29,500	\$2,490,950	\$2,461,450
2032	\$1,350,000	1.625%	\$246,981	\$1,596,981	\$1,350,000	1.625%	\$217,481	\$1,567,481	\$29,500	\$1,596,981	\$1,567,481
2033	\$1,370,000	1.625%	\$224,881	\$1,594,881	\$1,370,000	1.625%	\$195,381	\$1,565,381	\$29,500	\$1,594,881	\$1,565,381
2034	\$1,395,000	1.750%	\$201,544	\$1,596,544	\$1,395,000	1.750%	\$172,044	\$1,567,044	\$29,500	\$1,596,544	\$1,567,044
2035	\$1,420,000	1.750%	\$176,913	\$1,596,913	\$1,420,000	1.750%	\$147,413	\$1,567,413	\$29,500	\$1,596,913	\$1,567,413
2036	\$1,445,000	1.750%	\$151,844	\$1,596,844	\$1,445,000	1.750%	\$122,344	\$1,567,344	\$29,500	\$1,596,844	\$1,567,344
2037	\$1,470,000	2.000%	\$124,500	\$1,594,500	\$1,470,000	2.000%	\$95,000	\$1,565,000	\$29,500	\$1,594,500	\$1,565,000
2038	\$1,500,000	2.000%	\$94,800	\$1,594,800	\$1,500,000	2.000%	\$65,300	\$1,565,300	\$29,500	\$1,594,800	\$1,565,300
2039	\$1,530,000	2.000%	\$64,500	\$1,594,500	\$1,530,000	2.000%	\$35,000	\$1,565,000	\$29,500	\$1,594,500	\$1,565,000
2040	\$1,560,000	2.000%	\$33,600	\$1,593,600	\$985,000	2.000%	\$9,850	\$994,850	\$598,750	\$1,593,600	\$994,850
2041	\$900,000	2.000%	\$9,000	\$909,000	***	2.000%	\$0	\$0	\$909,000	\$909,000	\$0
	\$25,870,000		\$5,848,963	\$31,718,963	\$24,395,000		\$5,344,213	\$29,739,213	\$1,979,750	\$37,671,256	\$35,691,506

(A) After cash defeasance on 3/24/22.

Maturity to be Partially Defeased
Maturity to be Fully Defeased

Sources Of Funds	
Cash Requirement.....	\$1,502,568
Total Sources.....	\$1,502,568
Uses Of Funds	
Deposit to Net Cash Escrow Fund.....	\$1,486,568
General Consulting Fee.....	\$5,000
Bond Counsel Fee (est).....	\$5,000
Escrow Agent Fee (est).....	\$3,500
CPA Verification Fee (est).....	\$2,500
Total Uses.....	\$1,502,568

Less: Amount Needed for Escrow	(\$1,486,568)
Less: Costs of Issuance (estimate)	(\$16,000)
EST. SAVINGS FROM DEFEASANCE	\$477,182
Projected 2022-23 Fund 39 Debt Service Levy	\$3,995,288
Less: 2023 Fund 39 Debt Service Payments	(\$2,490,288)
EST. AMOUNT AVAILABLE FOR DEFEASANCE	\$1,505,000

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- C. 2022-23 Budget
- D. Certification of the 2022-23 Tax Levy
- E. Intern for Middle School PE/Health in Spring 2023
- F. FFA Overnight Trip to Wi Dells - November 11 & 12

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Kris Anderson <kris.anderson@ngsd.k12.wi.us>

FFA Overnight Trip

Hanna Kearns <hanna.kearns@ngsd.k12.wi.us>
To: Kris Anderson <kris.anderson@ngsd.k12.wi.us>

Fri, Oct 21, 2022 at 10:31 AM

Students in 9th-12th grade will be able to attend the Connect & I am FFA conference held at the Chula Vista in Wisconsin Dells. We will depart Friday afternoon and return Saturday afternoon. At the conference students will be able to learn about how to be leaders within the FFA organization and personal growth strategies. The dates for the conference are November 11th-12th

[Quoted text hidden]

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Ms. Kearns

New Glarus High/Middle School
Agriculture Education
FFA Advisor

G. Resignations
H. New Hires

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**New Hire Board Approval
10/24/2022**

Name: Tyler Ballweg
Position: Middle School Boys Basketball Coach
Percentage of employment: varies
Term of employment: 2022-23 Winter Season
Pay rate: \$750

- VII. **DISCUSSION ITEMS**
 - A. Referendum Projects Update
- VIII. **FUTURE AGENDA ITEMS**
- IX. **ANNOUNCEMENTS**
- X. **FUTURE SCHOOL BOARD AND COMMITTEE MEETINGS**
 - A. November 14, 2022 - Discussion & Regular Board Meeting - 7:15 p.m.
 - B. December 5, 2022 - Discussion & Regular Board Meeting - 7:15 p.m.
- XI. **ADJOURN**

PURSUANT TO APPLICABLE LAW, NOTICE IS HEREBY GIVEN THAT A QUORUM OR A MAJORITY OF THE NEW GLARUS SCHOOL DISTRICT BOARD MEMBERS MAY ATTEND THIS MEETING. INFORMATION PRESENTED AT THIS MEETING MAY HELP FORM THE RATIONALE BEHIND FUTURE ACTIONS THAT MAY BE TAKEN BY THE NEW GLARUS SCHOOL DISTRICT BOARD.

UPON REQUEST TO THE DISTRICT OFFICE, SUBMITTED TWENTY-FOUR (24) HOURS IN ADVANCE, THE DISTRICT SHALL MAKE REASONABLE ACCOMMODATIONS INCLUDING THE PROVISION OF INFORMATIONAL MATERIAL IN AN ALTERNATIVE FORMAT FOR A DISABLED PERSON TO BE ABLE TO ATTEND THIS MEETING.