

**The Board of Trustees  
Aledo ISD  
Agenda of Special Meeting**

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A Special Meeting of the Board of Trustees of Aledo ISD will be held January 26, 2023, beginning at 7:00 PM in the Aledo ISD Administration Board Room, 1008 Bailey Ranch Rd, Aledo, TX 76008.

**Aledo Independent School District Vision  
Growing Greatness through exceptional experiences that empower learners for life**

The subjects to be discussed or considered or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice.

Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

If, during the course of the meeting covered by this agenda, the Board should determine that a closed session of the Board should be held or is required in relation to any item included on this agenda, then such closed session as authorized by Section 551.001 et seq of the Texas Government Code (the Open Meetings Act) will be held by the Board at that date, hour and place given in this agenda or as soon after the commencement of the meeting covered by this agenda as the Board may conveniently meet in such closed session concerning any and all subjects and for any and all purposes permitted by Sections 551.071 – 551.084, inclusive, of the Open Meetings Act.

I. Call To Order

Hoyt Harris, President

II. Determine a Quorum

III. Public Comment on Agenda Item

Hoyt Harris, President

IV. Aledo Growth Committee Presentation of Draft Bond Package

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Dan Reilley & Kelli Stumbo, Aledo Growth Committee Co-Chairs and Members of the Aledo Growth Committee

V. Executive Session

Hoyt Harris, President

A. Section 551.074 - Personnel Matters- The Board will discuss the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of public employees or officials. (This may involve consultation with attorney as permitted under Section 551.071)

B. Section 551.072 - Deliberation Regarding Real Property- The Board will discuss the purchase, exchange, lease or value of real property. (This may involve consultation with attorney as permitted under section 551.071)

C. Section 551.0821 - School Board- The Board will discuss personally identifiable information about a public school student.

VI. Adjourn

Hoyt Harris, President



# ALEDO GROWTH COMMITTEE

Special Meeting  
Aledo ISD Board of Trustees  
January 26, 2023

# Aledo Growth Committee (AGC)



- Led by 2 community co-chairs: Dan Reilley & Kelli Stumbo
- 49 community members chosen to create diverse group (demographically, geographically, campus, professional expertise, etc.)
- Purpose is to represent the AISD community in the study of data pertaining to:
  - Enrollment
  - Finances
  - Instructional Priorities
  - Facility Needs

# AGC Members



Co-Chairs: Dan Reilley and Kelli Stumbo

Nicole Adkins

Chris Briggs

Callie Caldwell

Mike Caldwell

Carol Caron

Carma Chisam

Ashley Davis

Niki Dover

Michael Fernihough

Charles Freeman

Kathy Fry

George Gamez

Lori Harbuck

Khala Hart

Peter Healey

Mike Hobbs

Cody Hughes

Jack Hunt

Asia Jackson

Cheryl Jones

Matt Lantz

Tamara Lawrence

Erin Lewis

Christopher Link

Emily Lyle

Jacob McDonald

Catherine Montenegro

Matt Morris

Heather Moseley

Jason Niemela

Hope Olsen

Shawn Poteet

Jeremy Pruett

Carolyn Rekerdres

Jamie Rinehart

Becky Rockwell

Sonia Rodriguez

Meghan Schroeder

Aarti Sharma

Penny Shelton

Ana Sherman

Eric Silver

Jeff Streetman

Dennis Thompson

Jeremy Thompson

Chad Tregellas

John Turnage

Aaron Valencia

Jennifer Watkins

# Purpose of the Aledo Growth Committee



The purpose of the Aledo Growth Committee is to represent the Aledo ISD community in:

- the study of data related to enrollment, finances, instructional priorities and facility needs,
- constructing a long-range facility master plan for the district to address districtwide educational infrastructure needs due to rapidly growing student enrollment and aging facilities, and
- recommending to the Board of Trustees a bond program for a possible upcoming bond election.

# Charge of the Aledo Growth Committee



The Aledo Growth Committee is charged by the Board of Trustees to:

- represent the priorities, expectations and values of the entire community,
- consider the needs of all of the district's students,
- use facts and data to make informed decisions,
- understand the district's finances to develop a program that is fiscally sound and efficient,
- recommend a long-range facility master plan that meets the district's building capacity needs into the future, and
- recommend to the Board of Trustees a bond program for a possible upcoming bond election.

# Our Timeline



**Aug 22, 2022-** Board of Trustees appointed AGC members

**Aug 29, 2022- Jan 10, 2023-** AGC held 11 meetings

**Dec 6&8, 2022-** AGC hosted community meetings

**Jan 23, 2023-** AGC held 12th meeting to construct bond package to present to the board of trustees and community for feedback

**Jan 26-31, 2023-** community review & feedback period

**Feb 6, 2023-** AGC will hold final meeting to construct bond package to recommend to the Board of Trustees

# Our Work



- Demographic projections for student growth
- School finance and financial projections (taxable value growth & bonding capacity)
- Review facilities and maintenance needs
- Technology needs
- Transportation (bus) needs
- Land needs
- Campus tours
- Estimated costs & timelines of possible projects, including options for elementary, middle, and high school campuses

# Our Work



- All possibilities on the table
- Considered needs and expectations of community
- Significant dialogue
- Made work public and transparent
- Took charge seriously and revisited it throughout the process
- Analyzed both short and long term needs

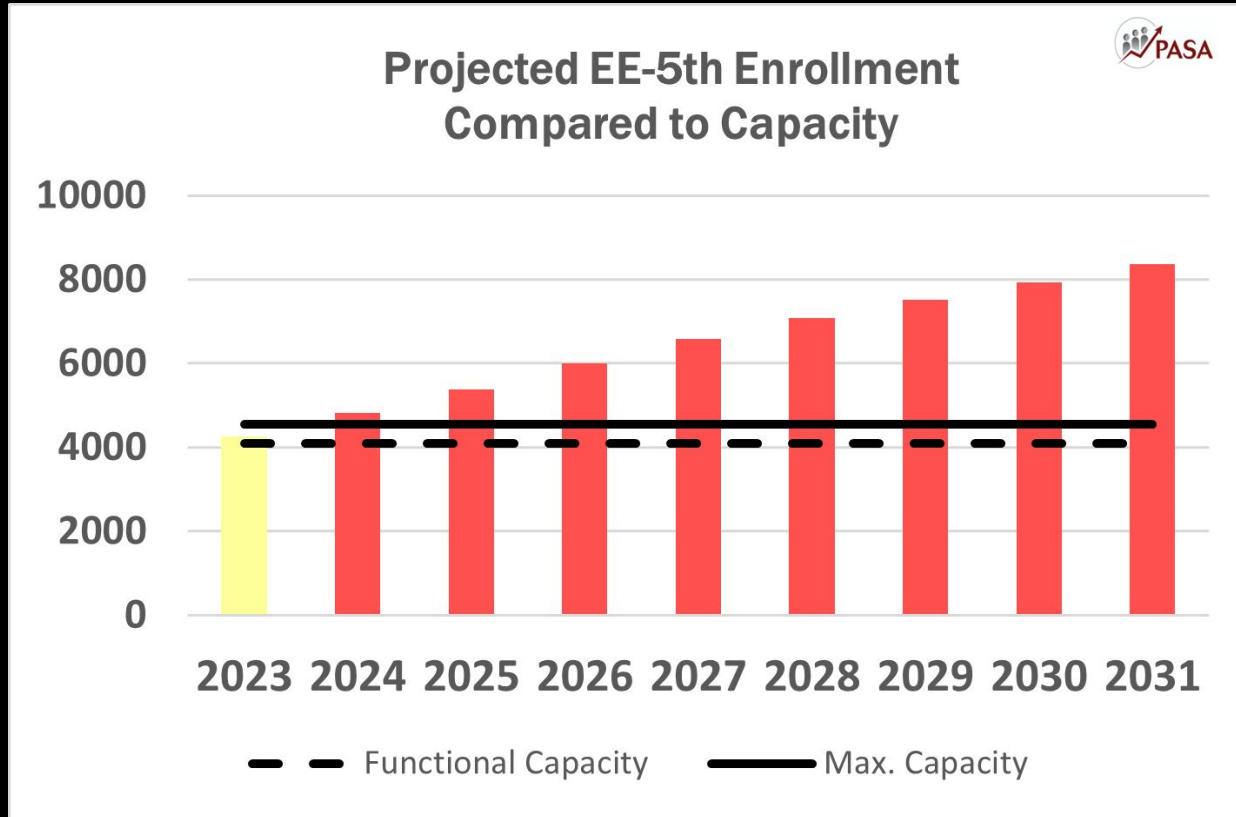
# Examining Need for New Learning Space



*AGC priority: Address the need for learning space for students, identifying and meeting the most critical needs.*

- Address projected overcrowding at the elementary school level
  - By the 2024-2025 school year projected enrollment at 5 of 6 elementary schools will exceed max capacity
- Updated demographic report continues to show this critical need

# Elementary School Enrollment/Capacity



# Examining Need for New Learning Space



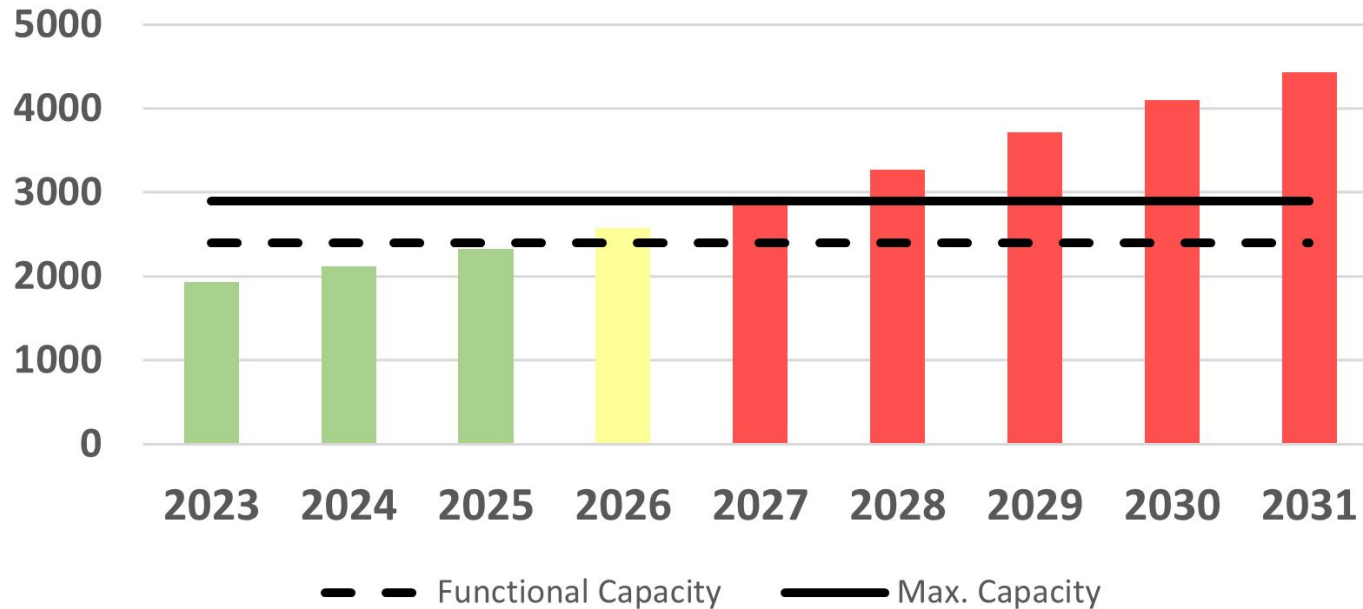
*AGC priority: Address the need for learning space for students, identifying and meeting the most critical needs.*

- Projected student growth at the secondary level:
  - In 5 school years (2027-2028) projected district middle school enrollment will exceed max capacity
  - In 6 school years (2028-2029) projected high school enrollment will exceed max capacity
- Updated demographic report pushed projected need for more secondary space slightly further out

# Middle School Enrollment/Capacity



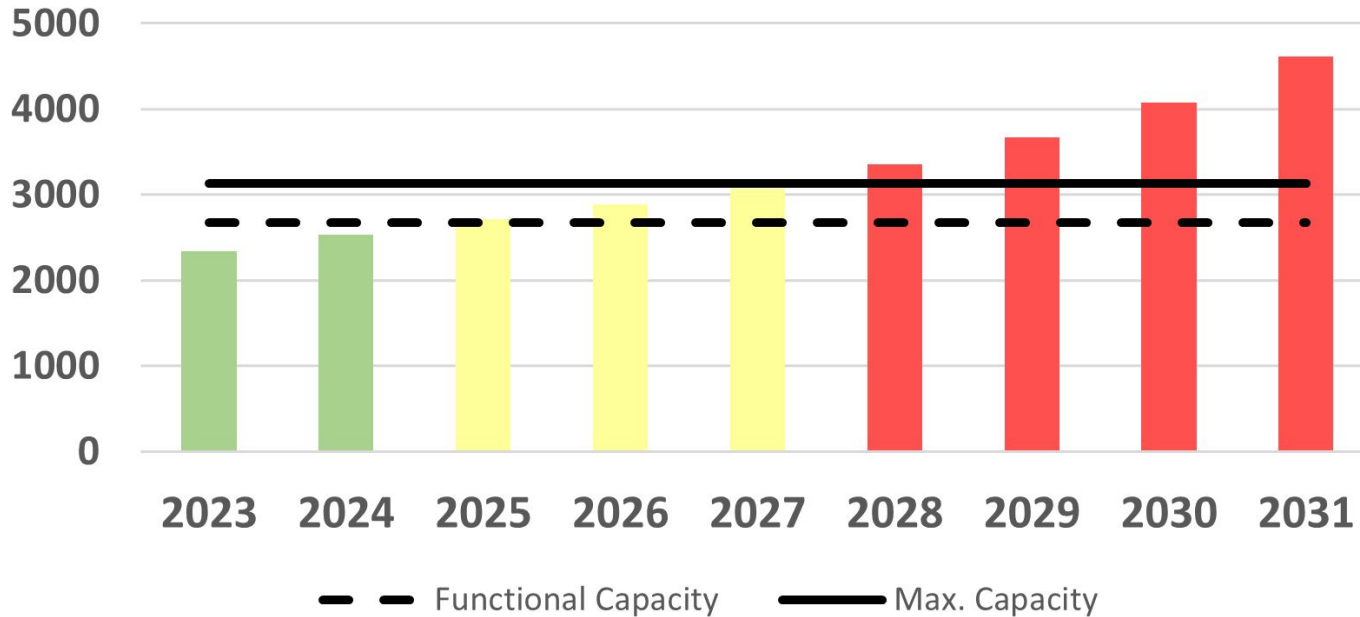
## Projected 6th-8th Enrollment Compared to Capacity



# High School Enrollment/Capacity



## Projected 9th-12th Enrollment Compared to Capacity



# Other Needs



*AGC priority: Address the need for AISD to purchase buses, technology, and land to meet needs due to growth.*

- Provide funding for buses for growth & replacement
- Provide funding for technology infrastructure for growth & replacement/upgrades
  - Bus and technology additions will be utilized across all campuses
- Provide funding so that AISD is able to secure land for future school sites, including:
  - High School #2, College & Career Academy
  - Middle School #3
  - 3 elementary school sites (likely donations)
  - Additional school tracts (as funding allows)

# Other Needs



*AGC priority: Address the need for AISD to repair, maintain and improve facilities and repair, maintain and upgrade facility safety & security equipment as technology improves and needs change.*

- Provide funding for the repair and/or replacement of facility equipment and building systems as required, and as laid out according to condition assessments.
- Provide funding for the replacement and upgrade of building safety and security measures, as related to facilities.
- Facility and maintenance additions will be utilized across all campuses

# The 2 Bond Election Approach



- All scenarios were on the table:
  1. 1 near-term bond election for both short and long range needs
  2. More than 1 bond election to meet needs
- After analyzing all of the data & understanding the different possible scenarios for funding bond projects, addressing longer term needs showed to not be financially feasible at this time
- Updated demographic projections (slight slow down of student growth) pushed out projected need for MS & HS space
- Another bond election will be necessary in the very near future to address ES, MS & HS growth

# Addressing High School Needs



- Made significant progress in understanding
  - high school needs
  - high school space options
  - high school pricing
- Reviewed and discussed 5 initial options that grew to 10 options and narrowed down the most likely feasible options for high school space
- With current projections, high school space will need to be addressed in 2025 Bond, and funding will be a significant factor in determining the best next step for high school space

# Reaching Committee Consensus



- Early in the process, the AGC collectively determined that the goal was to reach consensus among 95% of AGC members
- Process to consensus included small group work and discussion in small and large groups over a number of meetings

# May 2023 Draft Bond Package



Elementary School #7	\$59,800,000
Aledo HS & Daniel 9th Grade	
• Additional Space/Repurpose	\$20,200,000
• Furniture	\$5,000,000
Land ( <i>to include tracts for additional high school facilities</i> )	\$17,800,000
Safety & Security	\$5,000,000
Transportation	\$4,500,000
Technology	\$6,500,000
Maintenance	\$5,000,000
<b>Total</b>	<b>\$123,800,000</b>

# Elementary School #7



**\$59,800,000**

- **Student Capacity:** 889
- **Grades:** K-5th
- **Size:** 107,500 sq ft
- **Opens:** Fall 2024
- To be located northwest of McAnally Middle School, adjacent to the Morningstar subdivision
- Includes required access road and bridge from McAnally Middle School

# AHS & DNG



**\$25,200,000**

New classroom furniture for both campuses \$5,000,000

Addition of flexible program space &  
repurposing space for program needs \$20,200,000

Land for Future Campuses



**\$17,800,000**

Planned to include land for:

- High School #2
- College & Career Academy
- Future middle school
- Other future needs, as funding permits

District is working to finalize the donation of 3 elementary school sites

# Safety & Security



**\$5,000,000**

Items in need of maintenance or replacement:

- Security cameras
- Building access control
- Public address system

\*These items require the network infrastructure included in “Technology.”

# Technology



**\$6,500,000**

## Network Infrastructure Upgrades

- All hardware needed to connect devices to the network including:
  - routers
  - switches
  - wireless access points
  - battery backups to keep these items online in the event of a brief power outage

Transportation (Buses)



**\$4,500,000**

- Buses for fleet replacement needs & growth (30-35 buses)

# Facility Maintenance



**\$5,000,000**

Items in need of maintenance /replacement include:

- mechanical, electrical, and plumbing systems
- roofs
- restrooms
- site work

The funding allocated is much less than the identified need; items would be prioritized by highest, most immediate need.

# Meeting Needs in a Fiscally Responsible Way



## 2023 Bond

- would address immediate needs
- 2.5 cent tax rate increase
- Uses 2 years of projected taxable value growth
- Does not use all of the available bonding capacity
- Cost of school project has been refined

# School Finance- Tax Rate Implications



- In August 2022, the average market value of a residence in Aledo ISD is \$407,049, while the average taxable value of a residence is \$359,033
- Based on an average taxable value of \$359,033, following are the annual tax increases for different tax rate increases:
  - \$0.025 tax rate increase - \$89.76 annual tax increase

\*This is an amount for a particular home value. Home values in AISD are expected to increase in value each year, so these amounts will also increase.

## May 2023 Bond

**ES #7: \$59.8M**

**AHS & DNG: \$25.2M**

- Furniture: **\$5M**
- Additional flexible program space & space repurpose: **\$20.2M**

**Land: \$17.8M**

**Safety & Security: \$5M**

**Buses: \$4.5M**

**Technology: \$6.5M**

**Maintenance: \$5M**

**Total: \$123.8M**

Tax Rate Increase: 2.5cents

I&S Tax Rate: 45.0 cents

## AGC Reconvenes

- Actual student growth & updated projections
- Actual tax value & updated growth & bonding capacity projections
- Actual construction costs & updated inflation projections
- Impact of the work of the Texas Legislature
- Community and Board feedback

## May 2025 Bond

### **Projects & Needs** (AGC to complete February 6)

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## Future Citizens Bond Committee

- Actual student growth & updated projections
- Actual tax value & updated growth & bonding capacity projections
- Actual construction costs & updated inflation projections
- Impact of the work of the Texas Legislature
- Community and Board feedback

## Future Bond Election

### **Likely Priorities** (AGC to complete February 6)

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# Addressing Needs & Community Expectations



## Recommended 2023 Bond & Outline of Long Range Plan:

- Fiscally conservative approach
- Addresses critical needs immediately
- Relies on actual data and updated projections related to student growth, finances, and construction costs
- Will use updated data prior to determining how longer-term needs will be addressed

# Community



Draft Bond Package Community  
Feedback Form

AGC Website

[www.aledoisd.org/AGC](http://www.aledoisd.org/AGC)

Questions/Comments for AGC?

[agcquestions@aledoisd.org](mailto:agcquestions@aledoisd.org)



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