

Board Meeting and Public Hearing
Monday, April 28, 2025 5:30 PM

Carrie L. Lovejoy Child Development Center:
Library
256 Country Club Road
Allen, TX 75002

Agenda

1. Call to Order
Presenter: Barrett Owens, President
2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law
Presenter: Barrett Owens, President
3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act
Presenter: Barrett Owens, President
 - 3.A. 551-071 For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.
 - 3.A.1. Consultation with legal counsel regarding third-party investigation update.
 - 3.A.2. Consultation with legal counsel on Parent v. Lovejoy ISD; Docket # 073-R10-08-2024
 - 3.B. 551-072 For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.
 - 3.C. 551-073 For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.
 - 3.D. 551-074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.
 - 3.D.1. Evaluation of employees.
 - 3.D.2. Superintendent's Annual Evaluation.
 - 3.D.3. Board Self-Assessment.
 - 3.E. 551-076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.
 - 3.E.1. Intruder Detection Audit Report
 - 3.E.2. Security Devices.
 - 3.F. 551-082 For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the

need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.

3.G. 551-0821 For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.

3.H. 551-083 For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.

3.I. 551-084 For the purpose of excluding a witness from a hearing during the examination of another witness.

4. Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session

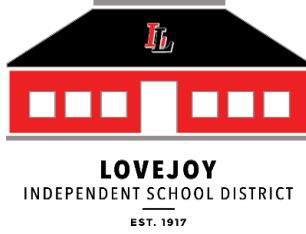
Presenter: Barrett Owens, President

5. Opening Exercise

Presenter: Barrett Owens, President

5.A. Pledges

Presenter: Caitlin Eldredge, Principal, Willow Springs Middle School



Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | April Pledge Leader |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | X None Attached Provided Later |
| Administrator Responsible | Rodricka Taylor, Coordinator for the Superintendent and Board Services |



Executive Summary

The pledges will be led by Willow Springs Middle School 8th grade student, Sloane Hill. Sloan’s favorite subject in school is math and she has aspirations of studying medicine in the future to care for children as a pediatrician. Sloane is closing her chapter at Willow Springs in the next few weeks and looking forward to moving up to Lovejoy High School. You can spot her in the fall under the Friday night lights as a Lovejoy Majestic. Thank you for representing our campus tonight and for leading the way with positivity and light, crowns up!

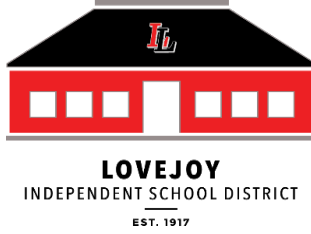


6. Recognitions

Presenter: Barrett Owens, President

6.A. Board of Trustees Recognition: Amy Smith

Presenter: Barrett Owens, President and Katie Kordel, Superintendent



Lovejoy Independent School District Board of Trustees

| | |
|---|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Board of Trustees Recognition: Amy Smith |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Barrett Owens, Board President Katie Kordel, Superintendent |
| Executive Summary | |
| <p>Lovejoy ISD is honored to recognize Amy Smith for her nine years of dedicated service on the Board of Trustees. Throughout her tenure, Trustee Smith has demonstrated unwavering commitment, thoughtful leadership, and a deep passion for public education. Her contributions have helped shape the vision and direction of Lovejoy ISD, positively impacting students, staff, and the community. We extend our deepest gratitude for her service and lasting Legacy of Excellence.</p> | |
| Fiscal Implications | |
| N/A | |
| Administrator Recommendation | |
| N/A | |
| District Priority | |
| Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready. | |

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

BOARD OF TRUSTEES RECOGNITION: AMY SMITH

Barrett Owens
Board President

Katie Kordel
Superintendent

April 28, 2025
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

THANK YOU



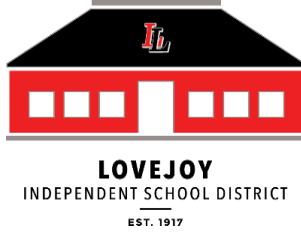
Lovejoy ISD is honored to recognize Amy Smith for her nine years of dedicated service on the Board of Trustees. Throughout her tenure, Trustee Smith has demonstrated unwavering commitment, thoughtful leadership, and a deep passion for public education. Her contributions have helped shape the vision and direction of Lovejoy ISD, positively impacting students, staff, and the community. We extend our deepest gratitude for her service and lasting Legacy of Excellence.



Amy Smith
Board of Trustees

LOVEJOY

6.B. Community Recognitions: Leadership Lovejoy
Presenter: Katie Kordel, Superintendent



Lovejoy Independent School District Board of Trustees

| | |
|--|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Community Recognitions: Leadership Lovejoy |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | X None Attached Provided Later |
| Administrator Responsible | Katie Kordel, Superintendent |
| | |
| Executive Summary | |
| Lovejoy ISD is proud to recognize the Leadership Lovejoy Class of 2024-2025. | |
| | |

Community Recognitions: Leadership Lovejoy

Katie Kordel
Superintendent

April 28, 2025
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Purpose

The purpose of Leadership Lovejoy is to provide community participants a comprehensive overview of Lovejoy ISD by campus and district leadership. By deepening relationships and educating our community members about the workings of the school district, we can build an even stronger school system for our students, staff, and community. Thank you for your commitment and time to Live Lovejoy.

Thank You



Thank You

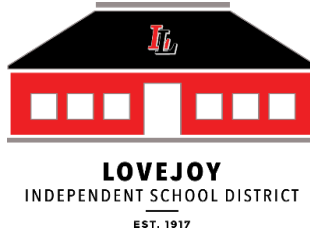


LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

6.C. Student Recognitions: Lovejoy High School Student-Superintendent Connection Council

Presenter: Katie Kordel, Superintendent and Justin Wieller, Principal, Lovejoy High School



Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Student Recognitions: Lovejoy High School Student-Superintendent Connection Council |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Katie Kordel, Superintendent |

Executive Summary

The LHS Student-Superintendent Connection Council met several times throughout the school year with Superintendent Kordel and Principal Wieller. They provided students an opportunity to express what they believe is important regarding their education. This school year, the Council's focus was **Leadership**.

2024-2025 School Year:

- The Council facilitated three panel discussions: Board of Trustees, Local Mayors, and First Responders.
- The Council took a study trip to The George W. Bush Presidential Center.
- The Council facilitated a two-part City Council Meeting simulation in partnership with The City of Lucas, TX.

LOVEJOY 2030 Strategic Targets:

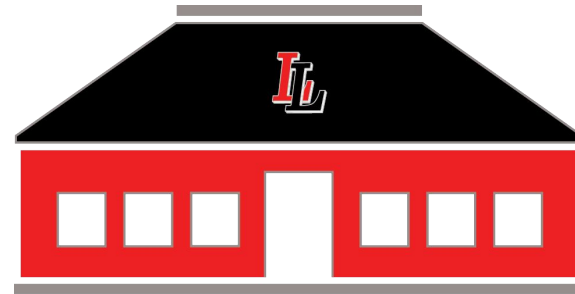
- **2.1.1** Provide learning experiences and opportunities for students to develop a growth mindset.
- **3.1.1** Establish partnerships that enhance the student learning experience.
- **3.2.2** Provide students the opportunity to provide service and/or mentorship to younger students, our district, their schools, and our community.

| |
|--|
| Fiscal Implications |
| N/A |
| Administrator Recommendation |
| N/A |
| District Priority |
| Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready. |
| Priority 3: Lovejoy ISD will prioritize community, connection, and communication. |
| |

STUDENT RECOGNITIONS: LOVEJOY HIGH SCHOOL STUDENT SUPERINTENDENT CONNECTION COUNCIL

Katie Kordel
Superintendent

April 28, 2025
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917



The LHS Student-Superintendent Connection Council met several times throughout the school year with Superintendent Kordel and Principal Wieller. They provided students an opportunity to express what they believe is important regarding their education. This school year, the Council's focus was **Leadership**.

2024-2025 School Year:

- The Council facilitated three panel discussions: Board of Trustees, Local Mayors, and First Responders.
- The Council took a study trip to The George W. Bush Presidential Center
- The Council facilitated a two-part City Council Meeting Simulation in partnership with The City of Lucas, TX

Council Members:

- Marshall Branum
- Ella Claborn
- Dana Colston
- Maria Faoro
- Paxton Friesland
- Chaseley Glover
- Austin Hummel
- Andrew Lamping
- William Lander
- Cooper Lee
- Kate Mitchell
- Ellie Payne
- Charlie Peabody
- Connie Onyegbunwa
- Mia Reaugh
- Joseph Reid
- Savanna Sanderson
- Madison Simpson
- Caroline Wilkins
- Emerson York



LOVEJOY 2030 Strategic Targets:

- **2.1.1** Provide learning experiences and opportunities for students to develop a growth mindset.
- **3.1.1** Establish partnerships that enhance the student learning experience.
- **3.2.2** Provide students the opportunity to provide service and/or mentorship to younger students, our district, their schools, and our community.



LOVEJOY

LHS CONNECTION COUNCIL



2024-2025



LOVEJOY

Thank You

LOVEJOY

6.D. Student Recognitions: LHS Majestics Officers and LHS Powerlifting
Presenter: Dr. Travis Zambiasi, Executive Director of Student Services



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

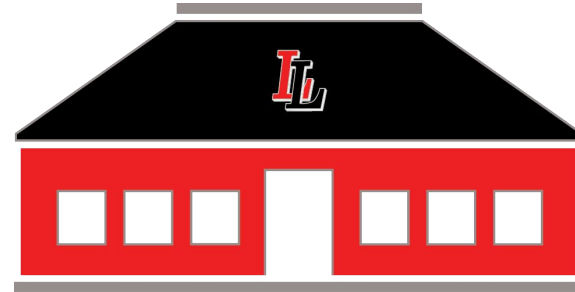
Lovejoy Independent School District Board of Trustees

| | |
|--|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Student Recognitions: LHS Majestics Officers and LHS Powerlifting |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Dr. Travis Zambiasi Executive Director of Student Services |
| | |
| Executive Summary | |
| Lovejoy ISD is proud to recognize qualifiers at the State level in the areas of LISD Athletics and Fine Arts. Specifically, Lovejoy ISD will honor the LHS Majestics Officers and the LHS Boys and Girls Powerlifting Teams. | |
| Fiscal Implications | |
| N/A | |
| Administrator Recommendation | |
| N/A | |
| District Priority | |
| Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready. | |
| Priority 3: Lovejoy ISD will prioritize community, connection, and communication. | |
| | |

STUDENT RECOGNITIONS: LHS Majestics Officers & Powerlifting

Dr. Travis Zambiasi
Executive Director of Student Services

April 28, 2025
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

LEGACY OF EXCELLENCE



Lovejoy ISD Athletics

- LHS Powerlifting
- State Qualifiers
- Coach Murdock (Head Coach)

Girls - State Qualifiers:

- Reese Wallace
- Teni Segun
- Natalie Lenart

Boys - State Qualifiers:

- Ty Smith
- Luke Sussman
- Gavin Prince
- Ben Sussman
- *Special Thank You:*
- *Chris Smith*

LOVEJOY

LEGACY OF EXCELLENCE



LISD Fine Arts

- Lovejoy HS Majestics Officers
 - Director: Jacklyn Simone

State Qualifiers:

- Robin Crigger
- Ale Trevino
- Alisa Semenova
- Audrey Morgan
- Emma Pierce
- Courtney Claborn
(Asst. Director)



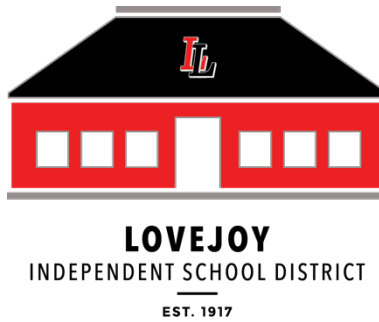
LOVEJOY

Thank You

LOVEJOY

7. Public Comments Related to April 28, 2025 Agenda Items

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Public Comment Procedures

Regular Meetings

Submitting for Public Comment

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice.

Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting.

The Board will provide speakers that submit a public comment card on an agenda item the opportunity to speak prior to the Board's consideration of the item in the order in which they were received.

Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual gets one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items.

If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting.

The comments made by speakers at public comment reflect the opinions solely of the speaker and not the Board of Trustees as a governing body or the District.

Order of Agenda and Limitations

The Board reserves the right to change the order of the agenda items on the notice of meeting and / or defer agenda items until a later date.

Each speaker will be provided up to three minutes to address the Board of Trustees unless more than 10 speakers sign up to speak, in which case, the presiding officer reserves the right to reduce the time allotted to each speaker to no less than one minute per speaker. (Board Policy BED (LOCAL)).

If at any time, in the opinion of the presiding officer, the individual speaker is attempting to address a non-agenda item in the agenda item public comment period, the presiding officer or designee may stop the speaker and defer the speaker's comments to the appropriate portion of the meeting.

Public comments relating to non-agenda items will be deferred until the end of the meeting if time permits, unless otherwise noted by the Board of Trustees.

Disruptive Behavior

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement.

It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

Conduct defined by Texas Penal Code §42.01 and Board Policies BED (LEGAL) and BED (LOCAL).

Failure to yield the podium at the conclusion of the time allotted to a speaker at public comment constitutes a disruption and will be addressed accordingly.

Comments made to the Board of Trustees by meeting attendees and/or speakers outside of the designated public comment periods during a meeting constitute a disruption.

Board's Response to Public Comment

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board shall not deliberate or decide regarding any subject that is not included on the agenda posted with notice of the meeting. The Board may also refer a speaker to a staff member in authority over the issue.

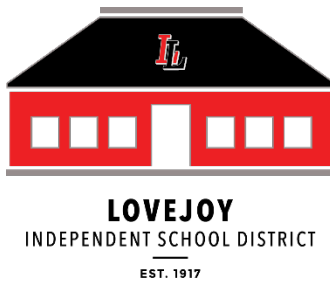
For specific complaints or concerns, speakers are encouraged to utilize the District's appropriate grievance procedures and policies set forth in Board Policies FNG (LOCAL), DGBA (LOCAL), and GF (LOCAL).

Special Meetings

The procedures outlined herein apply to special called Board meetings. However, comments at special called Board meetings are limited to agenda items only.

Statement of Non-Discrimination

The Board does not discriminate against speech on the basis of viewpoint.



School Board Public Comments Sign In April 28, 2025

The Board of Trustees encourages public comment. All public comment at a meeting other than a regularly scheduled meeting should be limited to agenda items posted for the meeting. By signing up to provide public comment at a Board meeting, you are acknowledging and accepting the procedures for public comment available online at lovejoyisd.net.

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice. Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting. Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual will have one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items. If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting. All speakers will be limited to no more than three minutes. The presiding officer reserves the right to reduce the number of minutes per speaker to no less than one minute per speaker in order to maintain effective meeting management. The speakers will be recognized in the order in which each person signs up. If there are more speakers than time allotted for public comment, the amount of time per speaker may be reduced, as determined appropriate by the Board of Trustees. If time does not allow for you to speak at public comment, the Board of Trustees may allot additional time for public comment or defer specific agenda items for review at a subsequent meeting in an effort to allow more public comment, as determined necessary by the Board. This public comment card will not be maintained from one meeting to the next and is only applicable to the meeting on the date in which it was submitted.

If you have a specific concern related to an employee of the District or a specific student issue, you are encouraged to utilize the District's grievance procedures provided in Board Policies DGBA (LOCAL), FNG (LOCAL), and GF (LOCAL) or applicable grievance process. Each grievance procedure allows for an individual to redress grievances with the Board of Trustees. All relevant policies are available online at lovejoyisd.net.

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement. It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

The Board of Trustees appreciates your active participation in the school district.

***I wish to address the Board about an agenda item on the April 28, 2025 agenda.**

I wish to speak about agenda item # _____ which is titled:

***I wish to participate in the open forum by speaking about the following topic:**

First and Last Name:

Address:

Phone:

Organization and Campus(es) your student(s) attend (if applicable):

Printed Name & Signature (Acknowledging you have read the procedures above)

Print:

Signature:

Date:

8. Invocation

Presenter: Barrett Owens, President

9. Board Notifications

9.A. Notification of Resignations

Presenter: Anna Koenig, Executive Director of Human Resources and Communications



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|--|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Notification of Resignations |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Anna Koenig, Executive Director of Human Resources and Communications |
| | |
| Executive Summary | |
| Resignations are attached for Board notification. This is not an action item. | |
| Fiscal Implications | |
| N/A | |
| Administrator Recommendation | |
| Report/Review Only. No administrator recommendation. | |
| District Priority | |
| Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students. | |
| | |



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

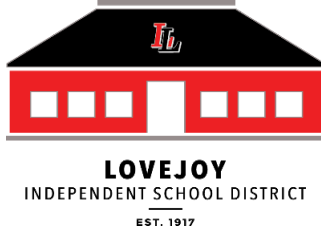
NOTIFICATION OF RESIGNATIONS

April 28, 2025

| Name | Position | Location | Last Day |
|-------------|--------------------|-----------------|-----------------|
| John Fee | Teacher/Coach 9-12 | LHS | 4/4/2025 |

9.B. Notification of Public Information Requests Report

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Lovejoy Independent School District Board of Trustees

| | |
|--|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Public Information Requests Report |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Rodricka Taylor, Coordinator for the Superintendent and Board Services |
| | |
| Executive Summary | |
| Public information requests are provided for report/review. | |
| Fiscal Implications | |
| No fiscal implications. | |
| Administrator Recommendation | |
| No administrator recommendation. | |
| District Priority | |
| Priority 3: Lovejoy ISD will prioritize community, connection, and communication. | |
| | |

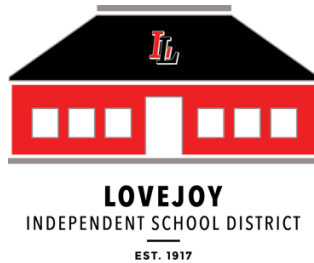
| Date Submitted | Request | Name | Approx. Hours Spent |
|----------------|--|------------------|---------------------|
| 04/01/2025 | <p>1. Current total building square feet owned or leased by the school district including academic, extracurricular, ancillary, maintenance, administrative, and portable buildings. Please do not include residential facilities.</p> <p>2. Current total district enrollment including preschool and all grades.</p> <p>3. Projected building square feet owned or leased by the school district when all construction funded by the 2025 bond is complete, assuming the bond is approved.</p> <p>4. Projected total district enrollment when all construction funded by the 2025 bond is complete, assuming the bond is approved. This data will be used to establish a facility space benchmark to improve public awareness. If you are interested in how your district compares to peer trends, please provide the above information and a peer comparison will be provided at no cost.</p> | Monte Hunter | 3 |
| 04/04/2025 | All documented disciplinary actions on Lovejoy High School teacher [REDACTED] during her full tenure at Lovejoy ISD. Also, requesting records on all students & parents that requested transfers & completed transfers out of [REDACTED] classes during her full tenure at LoveJoy ISD. | Matthew Metzger | *not yet fulfilled. |
| 04/07/2025 | Copy of the most recent demographic study performed for Lovejoy ISD. I have the 2020 Presentation, and full report performed by PASA. | Lily Beekman | 0.5 |
| 04/08/2025 | Electronic copy of the 30 day campaign finance reports filed by both candidates for the current election for Trustee Position 2: Aubrey Stock and Pamela Sailor. Please include the primary finance report form along with all un-redacted supporting schedules listing all campaign contributions and expenses. | Amy Russell | 0.15 |
| 04/08/2025 | Electronic copy of the campaign finance report for Pamela Sailor and Aubrey Stock. Additionally can I please get an electronic copy of the finance report for the Vote For Lovejoy ISD PAC. | Crystal Lambert | 0.15 |
| 04/11/2025 | <p>Electronic copy the following information related to the current proposed bond items.</p> <ol style="list-style-type: none"> The full set of documents given in the binders to all bind committee members. Any documentation and correspondence with the district from VLK architects related to the items in the current proposed bond propositions. Any internal district finance team members correspondence with bond committee members related to bond budget guidelines and bond package investment risks, terms, rates, ratings or anything's viewed to guide the committee in their creation of the current ballot propositions. | Jason McLaughlin | *not yet fulfilled. |
| 04/11/2025 | Information about the bond 2025 bond proposal that was submitted to the TEA for review and approval to be submitted to the constituency for a vote. Please include any comments and communication the TEA relayed. | Steve Duke | 0.15 |
| 04/21/2025 | <p>Any and all purchasing records from 1/13/2025 to current. The request is limited to readily available records without physically copying, scanning, or printing paper documents. Any editable electronic document is acceptable.</p> <p>The specific information requested from your record-keeping system is:</p> <ol style="list-style-type: none"> Purchase order number. If purchase orders are not used a comparable substitute is acceptable, i.e., invoice, encumbrance, or check number Purchase date Line item details (Detailed description of the purchase) Line item quantity Line item price Vendor ID number, name, address, contact person and their email address | Eric Chung | *not yet fulfilled. |
| 04/23/2025 | <p>List of all current Lovejoy ISD employees specifically containing:</p> <ol style="list-style-type: none"> Full names, titles, email addresses, worksite locations and annual salaries. In order to avoid a duplication of efforts, an existing list containing at minimum the data points requested here would also be acceptable. | Steve Watts | *not yet fulfilled. |
| 04/24/2025 | <p>Materials provided to the select committee who met to come up with the current bond proposals on the 5/3/2025 ballot, to include detailed bids from each and every vendor who bid these projects to come up with the total amount for the bond proposals. This would also include the marketing materials photographed in the images the district posted to social media, showing tables of people reviewing binders and loose documents on round tables, as well as any information provided in a "binder" that was sent home with committee members. This would include spreadsheets, names of contractors, number of bids for each project category. I would also include any information provided by a 3rd party, such as the architect for the various projects, who may have obtained bids on behalf of the district.</p> <p>***AMENDMENT TO REQUEST FILED 4/24/2025: Please include the daily meeting packets provided to committee members for the bond proposals as well as the other items in my request earlier today.</p> | Melissa Sassine | *not yet fulfilled. |

10. Consent Agenda

Presenter: Barrett Owens, President

10.A. Consider Approval of the Minutes of the March 31, 2025 Meeting

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Board of Trustees Minutes of the Board Meeting Monday, March 31, 2025

A Board Meeting of the Lovejoy Independent School District Board of Trustees was held on Monday, March 31, 2025, beginning at 5:30 PM in the Carrie L. Lovejoy Child Development Center, located at 256 Country Club Road, Allen, Texas.

1. Call to Order

Barrett Owens, President

The Meeting was Called to Order at 5:30 PM by Board President, Barrett Owens.

2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law

Barrett Owens, President

Marvin Bobo: Present
Jason Jaynes: Present
Julie McLaughlin: Present
Barrett Owens: Present
Amy Smith: Present
Mark Wheelis: Present
Jeff Wood: Present

3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act

Barrett Owens, President

The Board retired into Closed Session at 5:31 PM in room C113.

- 3.A. 551-071 For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.**
- 3.B. 551-072 For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.**
- 3.C. 551-073 For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.**
- 3.D. 551-074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.**
 - 3.D.1. Evaluation of employees.**
 - 3.D.2. Board Self-Assessment.**
- 3.E. 551-076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.**
 - 3.E.1. Security Devices.**
 - 3.E.2. Security Audits.**
- 3.F. 551-082 For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.**
- 3.G. 551-0821 For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.**
- 3.H. 551-083 For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.**
- 3.I. 551-084 For the purpose of excluding a witness from a hearing during the examination of another witness.**

4. Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session

Barrett Owens, President

The Board of Trustees returned to the Open Meeting at 7:10 PM in the Library.

5. Opening Exercise

Barrett Owens, President

5.A. Pledges

Amanda Puckett, Principal, Sloan Creek Intermediate School

Amanda Puckett, Principal, Sloan Creek Intermediate School, Etta Wiltin and Troupe Griffin, 6th graders at Sloan Creek Intermediate School who led the Pledge of Allegiance and the Texas Pledge.

6. Recognitions

Barrett Owens, President

6.A. Student Recognitions: Swimming and Diving, Wrestling, All State Band, and Mock Trial

Dr. Travis Zambiasi, Executive Director of Student Services

Dr. Travis Zambiasi, Executive Director of Student Services, introduced Justin Wieller, Principal, Lovejoy High School, who recognized the Swimming and Diving, Wrestling, All State for their outstanding achievements.

7. Public Comments Related to March 31, 2025 Agenda Items

Rodricka Taylor, Coordinator for the Superintendent and Board Services

There were three public comments permitted as related to the March 31, 2025 Agenda Items:

1. Timothy Dunn: 2025 Bond Informational Presentations.
2. Tanya Donaghey: Gifted and Talented.
3. Bridget Adell: Gifted and Talented.

8. Invocation

Barrett Owens, President

Board President, Barrett Owens, lead the Invocation.

9. Board Notifications

9.A. Notification of New Hires

Anna Koenig, Executive Director of Human Resources and Communications

Anna Koenig, Executive Director of Human Resources and Communications, notified the Board new hires.

9.B. Notification of Public Information Requests Report

Rodricka Taylor, Coordinator for the Superintendent and Board Services

Rodricka Taylor, Coordinator for the Superintendent and Board Services, notified the Board the Public Information Requests Report.

10. Consent Agenda

Barrett Owens, President

10.A. Consider Approval of the Minutes of the February 24, 2025 Board Meeting

Rodricka Taylor, Coordinator for the Superintendent and Board Services

10.B. Consider Approval of the Minutes of the January 21, 2025 Team of Eight Training

Rodricka Taylor, Coordinator for the Superintendent and Board Services

10.C. Consider Approval of Monthly Finance Report

Thomas Willman, Chief Financial Officer

10.D. Consider Approval of the External Auditor Engagement Letter

Thomas Willman, Chief Financial Officer

10.E. Consider Approval of the 2025-2026 Professional Development Waiver Days

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

10.F. Consider Approval of the LOVEJOY 2030 Update

Katie Kordel, Superintendent

10.G. Consider Approval of the Board Policy Update TASB 124

Rodricka Taylor, Coordinator for the Superintendent and Board Services

Motion to approve the Consent Agenda. This motion, made by Marvin Bobo and seconded by Jeff Wood Passed.

Yea: 7, Nay: 0, Absent: 0

11. Celebration of Learning

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction, introduced District Representatives, Allison Claunch and Eva Pearl, who provided a presentation on celebration of learning: Diversabilities Day.

12. Presentation: 2025 Bond Informational Presentations

Kyle Pursifull, Executive Director of District Support Services and Thomas Willman, Chief Financial Officer

Kyle Pursifull, Executive Director of District Support Services and Thomas Willman, Chief Financial Officer, provided a presentation on 2025 Bond Informational Presentations and the 2025 Bond Website.

13. Presentation: Instructional Materials Selection Recommendations (Mathematics 5, K-5 Reading and Writing, K-3 Phonics)

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction, provided a presentation on Instructional Materials Selection Recommendations (Mathematics 5, K-5 Reading and Writing, K-3 Phonics).

14. Presentation: Academic Update: Student Progress Monitoring

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction, and the campus principals, provided a presentation on Academic Update: Student Progress Monitoring.

15. Presentation: Board Legislative Subcommittee Update

Barrett Owens, President

The Board Legislative Subcommittee provided an update on the 89th Texas Legislative Session.

16. Budget Workshop #4

Thomas Willman, Chief Financial Officer

Thomas Willman, Chief Financial Officer, provided a presentation on Budget Workshop #4.

17. Presentation: Living Lovejoy: Who We Are

Katie Kordel, Superintendent and Anna Koenig, Executive Director of Human Resources and Communications

Katie Kordel, Superintendent and Anna Koenig, Executive Director of Human Resources and Communications, provided a presentation on Living Lovejoy: Who We Are.

18. Presentation: Silent Panic Alert Technology Device

Kyle Pursifull, Executive Director of District Support Services

Kyle Pursifull, Executive Director of District Support Services, provided a presentation on Silent Panic Alert Technology Device.

19. Consider and Act on 2014 Bond Fund Expenditure

Kyle Pursifull, Executive Director of District Support Services and Thomas Willman, Chief Financial Officer

Motion to approve the 2014 Bond Fund Expenditure. This motion made by Mark Wheelis and seconded by Jason Jaynes, Passed.
Yea: 7, Nay: 0, Absent: 0

20. Consider and Act on the Lovejoy Scholars Program

Anna Koenig, Executive Director of Human Resources and Communications

Motion to approve the Lovejoy Scholars Program. This motion made by Jason Jaynes and seconded by Marvin Bobo, Passed.
Yea: 7, Nay: 0, Absent: 0

21. Consider and Act on the Employment Agreements and Chapter 21 Contract Recommendations

Anna Koenig, Executive Director of Human Resources and Communications

Motion to approve the Employment Agreements and Chapter 21 Contract Recommendations. This motion made by Julie McLaughlin and seconded by Mark Wheelis, Passed.
Yea: 7, Nay: 0, Absent: 0

22. Cabinet Reports

Executive Cabinet Members

The following Cabinet Members presented reports:

22.A. Curriculum and Instruction - Analysis of Gifted and Talented Services

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

22.B. Finance - Student Nutrition, Tax Collections, and Budget Training Updates

Thomas Willman, Chief Financial Officer

22.C. Human Resources and Communications - Career Fair and Kindergarten Round-Up

Anna Koenig, Executive Director of Human Resources and Communications

22.D. District Support Services - Safety & Security Update

Kyle Pursifull, Executive Director of District Support Services

22.E. Student Services - Athletics, Fine Arts, and UIL Academics

Dr. Travis Zambiasi, Executive Director of Student Services

23. Superintendent's Report

Katie Kordel, Superintendent

Superintendent Katie Kordel expressed her heartfelt gratitude to Lovejoy's campus principals for their outstanding work in instructional leadership. She also extended sincere thanks to the Curriculum and Instruction team, as well as to teachers across the District, for their dedication and continued efforts in

supporting student learning. Mrs.Kordel also thanked the City of Lucas, Mayor Kuykendall, and City Manager Mr. Whitsell for providing real world learning opportunities related to municipal government. The Lovejoy High School Student-Superintendent Council had the unique opportunity to actively participate and engage in the process, making it a memorable and educational experience. Mrs. Kordel closed with a reminder that the girls' soccer team will be playing in Melissa tomorrow. All are encouraged to attend and show their support!

24. Public Comments Related to Non-Agenda Items

Rodricka Taylor, Coordinator for the Superintendent and Board Services

There were no public comments related to Non-Agenda Items.

25. Announcements

Barrett Owens, President

There were no announcements made by President Owens.

26. Adjournment

Barrett Owens, President

With there being no further business, the Board adjourned at 10:38 PM.

Respectfully submitted,

Amy Smith, Secretary of the Board of Trustees

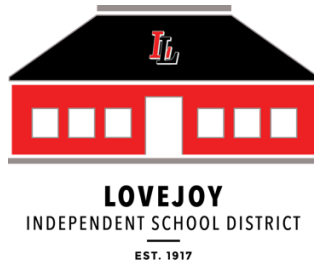
Barrett Owens, President of the Board of Trustees

**Agenda item details are filed in the Superintendent's Office with the Monday, March 31, 2025 agenda packet.*

**These are unofficial minutes that have not yet been approved by the Board of Trustees.*

10.B. Consider Approval of the Minutes of the April 9, 2025 Board Workshop

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Board of Trustees Minutes of the Board Workshop Wednesday, April 9, 2025

A Board Workshop of the Lovejoy Independent School District Board of Trustees was held on Wednesday, April 9, 2025, beginning at 8:30 AM in the Carrie L. Lovejoy Child Development Center, located at 256 Country Club Road, Allen, Texas.

1. Call to Order

Barrett Owens, President

The Meeting was Called to Order at 8:30 AM by Board President, Barrett Owens.

2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law

Barrett Owens, President

Marvin Bobo: Present
Jason Jaynes: Present
Julie McLaughlin: Present
Barrett Owens: Present
Amy Smith: Present
Mark Wheelis: Present
Jeff Wood: Present

3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act

Barrett Owens, President

The Board did not retire into Closed Session.

- 3.A. 551-071 For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.
 - 3.B. 551-072 For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.
 - 3.C. 551-073 For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.
 - 3.D. 551-074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.
 - 3.D.1. Evaluation of employees.
 - 3.E. 551-076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.
 - 3.F. 551-082 For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.
 - 3.G. 551-0821 For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.
 - 3.H. 551-083 For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.
 - 3.I. 551-084 For the purpose of excluding a witness from a hearing during the examination of another witness.
4. Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session

Barrett Owens, President

5. Public Comments Related to April 9, 2025 Agenda Items

Rodricka Taylor, Coordinator for the Superintendent and Board Services

There were no public comments as related to the April 9, 2025 Agenda Items.

6. Presentation: Board of Trustees Campus Visit: Teaching and Learning

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction and campus administrator, provided a presentation on Teaching and Learning.

7. Classroom Learning Walks

District and Campus Leadership

District and Campus leadership facilitated Classroom Learning Walks.

8. Discussion: Board of Trustees Campus Visit: Teaching and Learning

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

The Board of Trustees, District and campus leadership debriefed on the Campus Visit: Teaching and Learning.

9. Announcements

Barrett Owens, President

There were no announcements made by President Owens.

10. Adjournment

Barrett Owens, President

With there being no further business, the Board adjourned at 10:50 AM.

Respectfully submitted,

Amy Smith, Secretary of the Board of Trustees

Barrett Owens, President of the Board of Trustees

**Agenda item details are filed in the Superintendent's Office with the Wednesday, April 9, 2025 agenda packet.*

**These are unofficial minutes that have not yet been approved by the Board of Trustees.*

10.C. Consider Approval of Monthly Finance Report
Presenter: Thomas Willman, Chief Financial Officer



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Monthly Finance Report |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Thomas Willman, Chief Financial Officer |



Executive Summary

The finance report is typically a standard report in the Consent Agenda section. The report gives a monthly status report for the Board of our cash and investment balances in the district's Balance Sheet reports, a month-to-date and year-to-date Revenue and Expenses report compared to estimated annual revenue and expenditures adopted during the budget process. This monthly finance report is based on transactions through March 31, 2025.

Fiscal Implications

This is a monthly status report of activity previously approved by the Board.

Administrator Recommendation

The Monthly Finance Report for transactions through the end of March 2025 is compiled and presented for Board action. The administration recommends approval of the monthly financial report.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
GOVERNMENTAL FUNDS AS OF 03/31/2025

| | Month to Date (MTD) | | | | Year to Date (YTD) | | | | Total Amended Budget | Remaining | % Remaining |
|---|-----------------------|-----------------------|---------------------|---------------|----------------------|----------------------|-----------------------|--------------|----------------------|------------------------|--------------|
| | Actual | Budget | Variance (+/-) | % Var | Actual | Budget | Variance (+/-) | % Var | | | |
| REVENUE | | | | | | | | | | | |
| Local | \$ 1,321,643 | \$ 795,235 | \$ 526,408 | 66% | \$ 53,757,943 | \$ 51,079,727 | \$ 2,678,216 | 5% | \$ 53,432,515 | \$ (325,428) | -1% |
| State | \$ 177,861 | \$ 900,125 | \$ (722,264) | -80% | \$ 8,540,167 | \$ 9,363,759 | \$ (823,592) | -9% | \$ 11,564,064 | \$ 3,023,897 | 26% |
| Federal | \$ 8,114 | \$ 10,159 | \$ (2,045) | -20% | \$ 529,272 | \$ 265,046 | \$ 264,226 | 100% | \$ 928,494 | \$ 399,222 | 43% |
| Transfer In from Another Fund | \$ 716 | \$ - | \$ 716 | 0% | \$ 2,161 | \$ - | \$ 2,161 | 0% | \$ - | \$ (2,161) | 0% |
| TOTAL | \$ 1,508,335 | \$ 1,705,519 | \$ (197,184) | -12% | \$ 62,829,544 | \$ 60,708,533 | \$ 2,121,011 | 3% | \$ 65,925,073 | \$ 3,095,529 | 5% |
| EXPENDITURES | | | | | | | | | | | |
| PAYROLL COST | | | | | | | | | | | |
| Teachers & Other Professional | \$ 2,126,098 | \$ 2,030,202 | \$ (95,896) | -5% | \$ 19,348,233 | \$ 19,582,029 | \$ 233,796 | 1% | \$ 25,058,874 | \$ 5,710,641 | 23% |
| Support | \$ 556,925 | \$ 512,863 | \$ (44,062) | -9% | \$ 4,916,268 | \$ 4,926,055 | \$ 9,787 | 0% | \$ 6,455,392 | \$ 1,539,124 | 24% |
| Employee Allowances | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Employee Benefits | \$ 550,986 | \$ 474,999 | \$ (75,987) | -16% | \$ 4,020,207 | \$ 4,262,770 | \$ 242,562 | 6% | \$ 5,492,443 | \$ 1,472,236 | 27% |
| SUBTOTAL | \$ 3,234,009 | \$ 3,018,064 | \$ (215,945) | -7% | \$ 28,284,709 | \$ 28,770,853 | \$ 486,145 | 2% | \$ 37,006,709 | \$ 8,722,000 | 24% |
| PROFESSIONAL & CONTRACTED SERVICES | | | | | | | | | | | |
| Professional Services | \$ 24,835 | \$ 153,217 | \$ 128,382 | 84% | \$ 784,069 | \$ 861,106 | \$ 77,037 | 9% | \$ 1,115,405 | \$ 331,336 | 30% |
| Tuition and Transfer Payments | \$ 13,300 | \$ - | \$ (13,300) | 0% | \$ 94,227 | \$ 133,591 | \$ 39,364 | 29% | \$ 1,047,485 | \$ 953,258 | 91% |
| Education Service Center Services | \$ (144) | \$ 3,008 | \$ 3,152 | 105% | \$ 56,532 | \$ 29,575 | \$ (26,957) | -91% | \$ 38,600 | \$ (17,932) | -46% |
| Contracted Maintenance and Repair | \$ 32,694 | \$ 32,615 | \$ (79) | 0% | \$ 397,790 | \$ 360,078 | \$ (37,712) | -10% | \$ 450,943 | \$ 53,153 | 12% |
| Utilities | \$ 104,987 | \$ 108,253 | \$ 3,267 | 3% | \$ 871,302 | \$ 974,280 | \$ 102,978 | 11% | \$ 1,299,040 | \$ 427,738 | 33% |
| Rentals | \$ 2,353 | \$ 9,139 | \$ 6,786 | 74% | \$ 68,783 | \$ 79,425 | \$ 10,642 | 13% | \$ 102,132 | \$ 33,349 | 33% |
| Misc Contracted Services | \$ 11,358 | \$ 5,680 | \$ (5,678) | -100% | \$ 171,036 | \$ 131,467 | \$ (39,569) | -30% | \$ 146,839 | \$ (24,197) | -16% |
| SUBTOTAL | \$ 189,382 | \$ 311,912 | \$ 122,530 | 39% | \$ 2,443,740 | \$ 2,569,522 | \$ 125,782 | 5% | \$ 4,200,444 | \$ 1,756,703 | 42% |
| SUPPLIES & MATERIALS | | | | | | | | | | | |
| Supplies & Materials for Maintenance | \$ 41,321 | \$ 41,270 | \$ (51) | 0% | \$ 296,397 | \$ 385,902 | \$ 89,505 | 23% | \$ 500,497 | \$ 204,100 | 41% |
| Instructional Materials | \$ - | \$ 1,491 | \$ 1,491 | 100% | \$ 98,538 | \$ 12,038 | \$ (86,500) | -719% | \$ 15,706 | \$ (82,832) | -527% |
| Testing Materials | \$ (92,738) | \$ 6,435 | \$ 99,173 | 1541% | \$ (61,906) | \$ 55,770 | \$ 117,676 | 211% | \$ 71,500 | \$ 133,406 | 187% |
| Food Service | \$ 61,783 | \$ 75,150 | \$ 13,367 | 18% | \$ 596,579 | \$ 651,300 | \$ 54,721 | 8% | \$ 900,198 | \$ 303,619 | 34% |
| General Supplies & Materials | \$ 114,155 | \$ 100,196 | \$ (13,958) | -14% | \$ 1,418,662 | \$ 1,045,473 | \$ (373,189) | -36% | \$ 1,352,118 | \$ (66,543) | -5% |
| SUBTOTAL | \$ 124,520 | \$ 224,543 | \$ 100,022 | 45% | \$ 2,348,270 | \$ 2,150,483 | \$ (197,787) | -9% | \$ 2,840,019 | \$ 491,750 | 17% |
| OTHER OPERATING EXPENSES | | | | | | | | | | | |
| Travel | \$ 35,103 | \$ 28,195 | \$ (6,909) | -25% | \$ 158,742 | \$ 244,704 | \$ 85,962 | 35% | \$ 317,368 | \$ 158,626 | 50% |
| Insurance | \$ - | \$ 1,359 | \$ 1,359 | 100% | \$ 508,976 | \$ 526,085 | \$ 17,109 | 3% | \$ 529,753 | \$ 20,777 | 4% |
| Election Cost | \$ 10,563 | \$ 900 | \$ (9,663) | -1074% | \$ 10,563 | \$ 8,100 | \$ (2,463) | -30% | \$ 10,800 | \$ 237 | 2% |
| Depreciation | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Misc Operating Costs | \$ 119,586 | \$ 70,115 | \$ (49,471) | -71% | \$ 368,704 | \$ 435,035 | \$ 66,332 | 15% | \$ 625,324 | \$ - | 0% |
| Transfer out to other funds | \$ - | \$ - | \$ - | 0% | \$ 1,445 | \$ - | \$ (1,445) | 0% | \$ - | \$ (1,445) | 0% |
| SUBTOTAL | \$ 165,253 | \$ 100,568 | \$ (64,685) | -64% | \$ 1,048,430 | \$ 1,213,925 | \$ 165,495 | 14% | \$ 1,483,245 | \$ 178,195 | 12% |
| DEBT SERVICE | | | | | | | | | | | |
| Principal | \$ - | \$ - | \$ - | 0% | \$ 11,330,000 | \$ 16,253,649 | \$ 4,923,649 | 30% | \$ 16,253,649 | \$ 4,923,649 | 30% |
| Interest Expense | \$ - | \$ - | \$ - | 0% | \$ 4,608,335 | \$ 4,608,338 | \$ 3 | 0% | \$ 4,608,338 | \$ 3 | 0% |
| Other Debt Service Expenses | \$ - | \$ - | \$ - | 0% | \$ 28,625 | \$ 27,000 | \$ (1,625) | -6% | \$ 27,000 | \$ (1,625) | -6% |
| SUBTOTAL | \$ - | \$ - | \$ - | 0% | \$ 15,966,961 | \$ 20,888,987 | \$ 4,922,026 | 24% | \$ 20,888,987 | \$ 4,922,026 | 24% |
| CAPITAL-LAND,BUILDINGS, & EQUIPMENT | | | | | | | | | | | |
| Land | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Building (Purchase,Construction, or Improvements) | \$ 83,969 | \$ - | \$ (83,969) | 0% | \$ 321,576 | \$ 5,500 | \$ (316,076) | -5747% | \$ 5,500 | \$ (316,076) | -5747% |
| Furniture and Equipment | \$ (7,376) | \$ 0 | \$ 7,376 | 2837023% | \$ 6,168 | \$ 6,502 | \$ 334 | 5% | \$ 6,503 | \$ 335 | 5% |
| Capital Assets | \$ 82,280 | \$ 2,167 | \$ (80,114) | -3697% | \$ 301,324 | \$ 66,601 | \$ (234,723) | -352% | \$ 73,101 | \$ (228,223) | -312% |
| Leased Capital Assets | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Library Books and Media | \$ 1,877 | \$ 8,118 | \$ 6,241 | 77% | \$ 152,079 | \$ 169,781 | \$ 17,701 | 10% | \$ 189,625 | \$ 37,545 | 20% |
| SUBTOTAL | \$ 160,751 | \$ 10,285 | \$ (150,466) | -1463% | \$ 781,147 | \$ 248,383 | \$ (532,764) | -214% | \$ 274,729 | \$ (506,419) | -184% |
| TOTAL EXPENDITURES | \$ 3,873,914 | \$ 3,665,372 | \$ (208,543) | -6% | \$ 50,873,257 | \$ 55,842,154 | \$ 4,968,897 | 9% | \$ 66,694,133 | \$ 15,564,256 | 23% |
| NET CONTRIBUTION - SURPLUS/<DEFICIT> | \$ (2,365,579) | \$ (1,959,852) | \$ 11,359 | -1% | \$ 11,956,287 | \$ 4,866,379 | \$ (2,847,886) | -59% | \$ (769,060) | \$ (12,468,726) | 1621% |

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
GENERAL FUNDS AS OF 03/31/2025

| | Month to Date (MTD) | | | | Year to Date (YTD) | | | | Total Amended Budget | Remaining | % Remaining |
|---|-----------------------|-----------------------|---------------------|-------------|----------------------|----------------------|---------------------|------------|----------------------|-----------------------|-------------|
| | Actual | Budget | Variance (+/-) | % Var | Actual | Budget | Variance (+/-) | % Var | | | |
| REVENUE | | | | | | | | | | | |
| Local | \$ 744,170 | \$ 455,483 | \$ 288,687 | 63% | \$ 31,982,383 | \$ 30,549,821 | \$ 1,432,562 | 5% | \$ 31,972,852 | \$ (9,531) | 0% |
| State | \$ 174,691 | \$ 899,810 | \$ (725,119) | -81% | \$ 6,619,243 | \$ 8,141,705 | \$ (1,522,462) | -19% | \$ 10,341,240 | \$ 3,721,997 | 36% |
| Federal | \$ 676 | \$ 2,239 | \$ (1,564) | -70% | \$ 29,946 | \$ 148,406 | \$ (118,460) | -80% | \$ 153,880 | \$ 123,934 | 81% |
| Transfer In from Another Fund | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| TOTAL | \$ 919,537 | \$ 1,357,532 | \$ (437,995) | -32% | \$ 38,631,572 | \$ 38,839,932 | \$ (208,360) | -1% | \$ 42,467,972 | \$ 3,836,400 | 9% |
| EXPENDITURES | | | | | | | | | | | |
| PAYROLL COST | | | | | | | | | | | |
| Teachers & Other Professional Support | \$ 2,079,199 | \$ 1,999,925 | \$ (79,274) | -4% | \$ 18,924,752 | \$ 19,311,535 | \$ 386,783 | 2% | \$ 24,556,625 | \$ 5,631,873 | 23% |
| Employee Allowances | \$ 472,700 | \$ 443,046 | \$ (29,654) | -7% | \$ 4,122,173 | \$ 4,251,603 | \$ 129,430 | 3% | \$ 5,490,839 | \$ 1,368,666 | 25% |
| Employee Benefits | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| SUBTOTAL | \$ 525,224 | \$ 453,916 | \$ (71,308) | -16% | \$ 3,828,325 | \$ 4,056,994 | \$ 228,669 | 6% | \$ 5,224,103 | \$ 1,395,778 | 27% |
| PROFESSIONAL & CONTRACTED SERVICES | | | | | | | | | | | |
| Professional Services | \$ 3,077,122 | \$ 2,896,887 | \$ (180,235) | -6% | \$ 26,875,250 | \$ 27,620,133 | \$ 744,882 | 3% | \$ 35,271,567 | \$ 8,396,317 | 24% |
| Professional Services | \$ 24,835 | \$ 153,217 | \$ 128,382 | 84% | \$ 714,650 | \$ 861,106 | \$ 146,456 | 17% | \$ 1,115,405 | \$ 400,755 | 36% |
| Tuition and Transfer Payments | \$ 13,300 | \$ - | \$ (13,300) | 0% | \$ 94,227 | \$ 133,591 | \$ 39,364 | 29% | \$ 1,047,485 | \$ 953,258 | 91% |
| Education Service Center Services | \$ (144) | \$ 3,008 | \$ 3,152 | 105% | \$ 56,532 | \$ 29,575 | \$ (26,957) | -91% | \$ 38,600 | \$ (17,932) | -46% |
| Contracted Maintenance and Repair | \$ 31,255 | \$ 29,195 | \$ (2,060) | -7% | \$ 371,231 | \$ 330,438 | \$ (40,792) | -12% | \$ 412,943 | \$ 41,712 | 10% |
| Utilities | \$ 104,987 | \$ 108,253 | \$ 3,267 | 3% | \$ 871,302 | \$ 974,280 | \$ 102,978 | 11% | \$ 1,299,040 | \$ 427,738 | 33% |
| Rentals | \$ 2,353 | \$ 9,139 | \$ 6,786 | 74% | \$ 68,783 | \$ 79,425 | \$ 10,642 | 13% | \$ 102,132 | \$ 33,349 | 33% |
| Misc Contracted Services | \$ 5,658 | \$ 5,680 | \$ 21 | 0% | \$ 123,654 | \$ 131,467 | \$ 7,814 | 6% | \$ 146,839 | \$ 23,185 | 16% |
| SUBTOTAL | \$ 182,243 | \$ 308,492 | \$ 126,249 | 41% | \$ 2,300,380 | \$ 2,539,882 | \$ 239,503 | 9% | \$ 4,162,444 | \$ 1,862,064 | 45% |
| SUPPLIES & MATERIALS | | | | | | | | | | | |
| Supplies & Materials for Maintenance | \$ 41,321 | \$ 41,270 | \$ (51) | 0% | \$ 296,397 | \$ 385,902 | \$ 89,505 | 23% | \$ 500,497 | \$ 204,100 | 41% |
| Instructional Materials | \$ - | \$ 1,491 | \$ 1,491 | 100% | \$ 6,391 | \$ 12,038 | \$ 5,647 | 47% | \$ 15,706 | \$ 9,315 | 59% |
| Testing Materials | \$ - | \$ 6,435 | \$ 6,435 | 100% | \$ 44,006 | \$ 55,770 | \$ 11,764 | 21% | \$ 71,500 | \$ 27,494 | 38% |
| Food Service | \$ 60 | \$ 720 | \$ 660 | 92% | \$ 3,063 | \$ 6,240 | \$ 3,177 | 51% | \$ 8,000 | \$ 4,937 | 62% |
| General Supplies & Materials | \$ 57,133 | \$ 100,196 | \$ 43,063 | 43% | \$ 866,745 | \$ 1,031,997 | \$ 165,252 | 16% | \$ 1,338,642 | \$ 471,897 | 35% |
| SUBTOTAL | \$ 98,514 | \$ 150,113 | \$ 51,599 | 34% | \$ 1,216,602 | \$ 1,491,947 | \$ 275,345 | 18% | \$ 1,934,345 | \$ 717,744 | 37% |
| OTHER OPERATING EXPENSES | | | | | | | | | | | |
| Travel | \$ 35,009 | \$ 27,925 | \$ (7,084) | -25% | \$ 143,319 | \$ 242,364 | \$ 99,045 | 41% | \$ 314,368 | \$ 171,049 | 54% |
| Insurance | \$ - | \$ 1,359 | \$ 1,359 | 100% | \$ 508,976 | \$ 526,085 | \$ 17,109 | 3% | \$ 529,753 | \$ 20,777 | 4% |
| Election Cost | \$ 10,563 | \$ 900 | \$ (9,663) | -1074% | \$ 10,563 | \$ 8,100 | \$ (2,463) | -30% | \$ 10,800 | \$ 237 | 2% |
| Misc Operating Costs | \$ 51,954 | \$ 68,396 | \$ 16,442 | 24% | \$ 269,894 | \$ 420,137 | \$ 150,243 | 36% | \$ 606,224 | \$ 336,330 | 55% |
| Transfer out to other funds | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| SUBTOTAL | \$ 97,526 | \$ 98,579 | \$ 1,053 | 1% | \$ 932,753 | \$ 1,196,687 | \$ 263,934 | 22% | \$ 1,461,145 | \$ 528,392 | 36% |
| DEBT SERVICE | | | | | | | | | | | |
| SUBTOTAL | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| CAPITAL-LAND,BUILDINGS, & EQUIPMENT | | | | | | | | | | | |
| Land | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Building (Purchase,Construction, or Improvements) | \$ - | \$ - | \$ - | 0% | \$ 13,917 | \$ 5,500 | \$ (8,417) | -153% | \$ 5,500 | \$ (8,417) | -153% |
| Furniture and Equipment | \$ - | \$ 0 | \$ 0 | 100% | \$ 6,168 | \$ 6,502 | \$ 334 | 5% | \$ 6,502 | \$ 334 | 5% |
| Capital Assets | \$ 2,197 | \$ 2,167 | \$ (30) | -1% | \$ 17,247 | \$ 66,601 | \$ 49,354 | 74% | \$ 73,101 | \$ 55,854 | 76% |
| Leased Capital Assets | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Library Books and Media | \$ 1,877 | \$ 8,118 | \$ 6,241 | 77% | \$ 152,079 | \$ 169,781 | \$ 17,701 | 10% | \$ 189,625 | \$ 37,545 | 20% |
| SUBTOTAL | \$ 4,074 | \$ 10,285 | \$ 6,211 | 60% | \$ 189,412 | \$ 248,383 | \$ 58,971 | 24% | \$ 274,728 | \$ 85,316 | 31% |
| SUBTOTAL NON-PERSONNEL EXPENSES | \$ 382,357 | \$ 567,469 | \$ 185,111 | 33% | \$ 4,639,145 | \$ 5,476,899 | \$ 837,753 | 15% | \$ 7,832,662 | \$ 3,193,516 | 41% |
| TOTAL EXPENDITURES | \$ 3,459,479 | \$ 3,464,356 | \$ 4,877 | 0% | \$ 31,514,395 | \$ 33,097,031 | \$ 1,582,636 | 5% | \$ 43,104,229 | \$ 11,589,833 | 27% |
| NET CONTRIBUTION - SURPLUS/<DEFICIT> | \$ (2,539,943) | \$ (2,106,824) | \$ (433,119) | 21% | \$ 7,117,176 | \$ 5,742,901 | \$ 1,374,276 | 24% | \$ (636,257) | \$ (7,753,433) | |

LOVEJOY ISD 2024-2025
BALANCE SHEET AS OF 03/31/2025
GENERAL FUND

FY24-25 Unaudited Financials

ASSETS

| | YTD | Ending Balance 6/30/2024 | Change |
|-----------------------------------|----------------------|-----------------------------|----------------------|
| Cash and Cash Equivalent | \$ 1,157,584 | \$ (985,933) | \$ 2,143,518 |
| Current Investments | \$ 31,715,577 | \$ 19,642,886 | \$ 12,072,691 |
| Property Taxes - Delinquent | \$ 669,333 | \$ 669,333 | \$ - |
| Allowance for Uncollectible Taxes | \$ (9,276) | \$ (9,276) | \$ - |
| Due from Other Government | \$ 590,902 | \$ 3,736,683 | \$ 3,145,781 |
| Due from Other Funds | \$ (343) | \$ 345,506 | \$ 345,849 |
| Accounts Receivable | \$ 18,334 | \$ 4,553 | \$ (13,781) |
| Inventories | \$ - | \$ - | \$ - |
| Prepayments | \$ 44,519 | \$ 186,165 | \$ 141,646 |
| CURRENT ASSETS | \$ 34,186,629 | \$ 23,589,915 | \$ 17,835,703 |

CAPITAL ASSETS

| | | | |
|------------------------------|-------------|-------------|-------------|
| Land | \$ - | \$ - | \$ - |
| Building, Net | \$ - | \$ - | \$ - |
| Furniture and Equipment, Net | \$ - | \$ - | \$ - |
| Other Capital Assets, Net | \$ - | \$ - | \$ - |
| Construction in Progress | \$ - | \$ - | \$ - |
| Accumulated Depreciation | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ - | \$ - | \$ - |

TOTAL ASSETS

| | | |
|----------------------|----------------------|----------------------|
| \$ 34,186,629 | \$ 23,589,915 | \$ 10,596,714 |
|----------------------|----------------------|----------------------|

LIABILITIES

| | | | |
|-------------------------------------|---------------------|---------------------|-----------------------|
| Accounts Payable | \$ (9,233) | \$ 187,680 | \$ 196,913 |
| Payroll Deductions and Withholdings | \$ 417,226 | \$ 298,858 | \$ (118,368) |
| Accrued Wages Payable | \$ 4,093,241 | \$ 3,141,591 | \$ (951,650) |
| Due to Other Funds | \$ - | \$ - | \$ - |
| Due to Other Governments | \$ (75,687) | \$ 644,789 | \$ 720,476 |
| Accrued Expenses | \$ 171,221 | \$ 171,635 | \$ 413 |
| Unearned Revenue | \$ 3,924,071 | \$ 596,749 | \$ (3,327,322) |
| CURRENT LIABILITIES | \$ 8,520,839 | \$ 5,041,302 | \$ (3,479,537) |

LONG TERM LIABILITIES

| | | | |
|-----------------------------|-------------|-------------|-------------|
| Bonds, Notes, Loans, Leases | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ - | \$ - | \$ - |

TOTAL LIABILITIES

| | | |
|---------------------|---------------------|-----------------------|
| \$ 8,520,839 | \$ 5,041,302 | \$ (3,479,537) |
|---------------------|---------------------|-----------------------|

FUND BALANCES

| | | | |
|------------------------------------|----------------------|----------------------|---------------------|
| Restricted: Federal or State Funds | \$ - | \$ - | \$ - |
| Restricted Retirement of LT Debt | \$ - | \$ - | \$ - |
| Construction | \$ - | \$ - | \$ - |
| Other Committed Fund Balance | \$ 186,165 | \$ 186,165 | \$ - |
| Unassigned Fund Balance | \$ 25,479,624 | \$ 18,362,448 | \$ 7,117,176 |
| SUBTOTAL | \$ 25,665,789 | \$ 18,548,613 | \$ 7,117,176 |

TOTAL LIABILITIES AND FUND BALANCE

| | | |
|----------------------|----------------------|------------------------|
| \$ 34,186,629 | \$ 23,589,915 | \$ (10,596,714) |
|----------------------|----------------------|------------------------|

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
STUDENT NUTRITION FUNDS AS OF 03/31/2025

| | Month to Date (MTD) | | | | Year to Date (YTD) | | | | Total Amended Budget | Remaining | % Remaining |
|---|---------------------|-------------------|-------------------|-----------------|---------------------|---------------------|--------------------|---------------|----------------------|--------------------|-------------|
| | Actual | Budget | Variance (+/-) | % Var | Actual | Budget | Variance (+/-) | % Var | | | |
| REVENUE | | | | | | | | | | | |
| Local | \$ 153,112 | \$ 161,100 | \$ (7,988) | -5% | \$ 1,364,333 | \$ 1,396,200 | \$ (31,867) | -2% | \$ 1,790,000 | \$ 425,667 | 24% |
| State | \$ 3,170 | \$ 315 | \$ 2,855 | 907% | \$ 3,170 | \$ 2,730 | \$ 440 | 16% | \$ 3,500 | \$ 330 | 9% |
| Federal | \$ 7,439 | \$ 7,920 | \$ (481) | -6% | \$ 66,648 | \$ 116,640 | \$ (49,992) | -43% | \$ 201,198 | \$ 134,550 | 67% |
| Transfer In from Another Fund | \$ 716 | \$ - | \$ 716 | 0% | \$ 716 | \$ - | \$ 716 | 0% | \$ - | \$ (716) | 0% |
| TOTAL | \$ 164,437 | \$ 169,335 | \$ (4,898) | -3% | \$ 1,434,868 | \$ 1,515,570 | \$ (80,702) | -5% | \$ 1,994,698 | \$ 559,830 | 28% |
| EXPENDITURES | | | | | | | | | | | |
| PAYROLL COST | | | | | | | | | | | |
| Teachers & Other Professional | \$ 10,215 | \$ 10,199 | \$ (17) | 0% | \$ 91,937 | \$ 91,787 | \$ (150) | 0% | \$ 122,382 | \$ 30,445 | 25% |
| Support | \$ 57,161 | \$ 59,142 | \$ 1,981 | 3% | \$ 518,480 | \$ 578,376 | \$ 59,896 | 10% | \$ 732,750 | \$ 214,270 | 29% |
| Employee Benefits | \$ 15,781 | \$ 14,078 | \$ (1,702) | -12% | \$ 119,217 | \$ 136,405 | \$ 17,188 | 13% | \$ 173,791 | \$ 54,574 | 31% |
| SUBTOTAL | \$ 83,156 | \$ 83,419 | \$ 262 | 0% | \$ 729,634 | \$ 806,568 | \$ 76,934 | 10% | \$ 1,028,923 | \$ 299,289 | 29% |
| PROFESSIONAL & CONTRACTED SERVICES | | | | | | | | | | | |
| Contracted Maintenance and Repair | \$ 1,439 | \$ 3,420 | \$ 1,981 | 58% | \$ 26,560 | \$ 29,640 | \$ 3,080 | 10% | \$ 38,000 | \$ 11,440 | 30% |
| SUBTOTAL | \$ 1,439 | \$ 3,420 | \$ 1,981 | 58% | \$ 26,560 | \$ 29,640 | \$ 3,080 | 10% | \$ 38,000 | \$ 11,440 | 30% |
| SUPPLIES & MATERIALS | | | | | | | | | | | |
| Food Service | \$ 61,723 | \$ 74,430 | \$ 12,707 | 17% | \$ 593,516 | \$ 645,060 | \$ 51,544 | 8% | \$ 892,198 | \$ 298,682 | 33% |
| General Supplies & Materials | \$ 80 | \$ - | \$ (80) | 0% | \$ 15,584 | \$ 13,476 | \$ (2,108) | -16% | \$ 13,476 | \$ (2,108) | -16% |
| SUBTOTAL | \$ 61,803 | \$ 74,430 | \$ 12,627 | 17% | \$ 609,100 | \$ 658,536 | \$ 49,436 | 8% | \$ 905,674 | \$ 296,574 | 33% |
| OTHER OPERATING EXPENSES | | | | | | | | | | | |
| Travel | \$ 344 | \$ 270 | \$ (74) | -28% | \$ 2,444 | \$ 2,340 | \$ (104) | -4% | \$ 3,000 | \$ 556 | 19% |
| Misc Operating Costs | \$ 86 | \$ 1,719 | \$ 1,633 | 95% | \$ 1,804 | \$ 14,898 | \$ 13,094 | 88% | \$ 19,100 | \$ 17,296 | 91% |
| Transfer out to other funds | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| SUBTOTAL | \$ 430 | \$ 1,989 | \$ 1,559 | 78% | \$ 4,248 | \$ 17,238 | \$ 12,990 | 75% | \$ 22,100 | \$ 17,852 | 81% |
| CAPITAL-LAND,BUILDINGS, & EQUIPMENT | | | | | | | | | | | |
| Furniture and Equipment | \$ (7,376) | \$ 0 | \$ 7,376 | 8195656% | \$ - | \$ 1 | \$ 1 | 100% | \$ 1 | \$ 1 | 100% |
| Library Books and Media | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| SUBTOTAL | \$ (7,376) | \$ 0 | \$ 7,376 | 8195656% | \$ - | \$ 1 | \$ 1 | 100% | \$ 1 | \$ 1 | 100% |
| SUBTOTAL NON-PERSONNEL EXPENSES | \$ 56,296 | \$ 79,839 | \$ 23,543 | 29% | \$ 639,908 | \$ 705,415 | \$ 65,507 | 9% | \$ 965,775 | \$ 325,867 | 34% |
| TOTAL EXPENDITURES | \$ 139,453 | \$ 163,258 | \$ 23,805 | 15% | \$ 1,369,542 | \$ 1,511,982 | \$ 142,440 | 9% | \$ 1,994,698 | \$ 625,156 | 31% |
| NET CONTRIBUTION - SURPLUS/<DEFICIT> | \$ 24,984 | \$ 6,077 | \$ 18,907 | -311% | \$ 65,326 | \$ 3,588 | \$ 61,738 | -1721% | \$ - | \$ (65,326) | 0% |

**LOVEJOY ISD 2024-2025
BALANCE SHEET AS OF 03/31/2025
STUDENT NUTRITION FUND**

FY24-25 Unaudited Financials

ASSETS

| | YTD | Ending Balance 6/30/2024 | Change |
|-----------------------------------|-------------------|-----------------------------|-------------------|
| Cash and Cash Equivalent | \$ 637,617 | \$ 520,442 | \$ 117,175 |
| Current Investments | \$ - | \$ - | \$ - |
| Property Taxes - Delinquent | \$ - | \$ - | \$ - |
| Allowance for Uncollectible Taxes | \$ - | \$ - | \$ - |
| Due from Other Government | \$ 7,439 | \$ - | \$ (7,439) |
| Due from Other Funds | \$ - | \$ - | \$ - |
| Inventories | \$ 4,070 | \$ 4,070 | \$ - |
| Prepayments | \$ (6,404) | \$ - | \$ 6,404 |
| CURRENT ASSETS | \$ 642,722 | \$ 524,512 | \$ 116,140 |

CAPITAL ASSETS

| | | | |
|------------------------------|-------------|-------------|-------------|
| Land | \$ - | \$ - | \$ - |
| Building, Net | \$ - | \$ - | \$ - |
| Furniture and Equipment, Net | \$ - | \$ - | \$ - |
| Other Capital Assets, Net | \$ - | \$ - | \$ - |
| Construction in Progress | \$ - | \$ - | \$ - |
| Accumulated Depreciation | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ - | \$ - | \$ - |

TOTAL ASSETS

| | | |
|-------------------|-------------------|-------------------|
| \$ 642,722 | \$ 524,512 | \$ 118,209 |
|-------------------|-------------------|-------------------|

LIABILITIES

| | | | |
|-------------------------------------|-------------------|-------------------|--------------------|
| Accounts Payable | \$ 0 | \$ 1,162 | \$ 1,162 |
| Payroll Deductions and Withholdings | \$ - | \$ - | \$ - |
| Accrued Wages Payable | \$ 110,772 | \$ 92,301 | \$ (18,471) |
| Due to Other Funds | \$ - | \$ - | \$ - |
| Due to Other Governments | \$ - | \$ - | \$ - |
| Accrued Expenses | \$ 16,753 | \$ 15,487 | \$ (1,266) |
| Unearned Revenue | \$ 154,851 | \$ 120,542 | \$ (34,309) |
| CURRENT LIABILITIES | \$ 282,376 | \$ 229,492 | \$ (52,884) |

LONG TERM LIABILITIES

| | | | |
|-----------------------------|-------------|-------------|-------------|
| Bonds, Notes, Loans, Leases | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ - | \$ - | \$ - |

TOTAL LIABILITIES

| | | |
|-------------------|-------------------|--------------------|
| \$ 282,376 | \$ 229,492 | \$ (52,884) |
|-------------------|-------------------|--------------------|

FUND BALANCES

| | | | |
|------------------------------------|-------------------|-------------------|------------------|
| Restricted: Federal or State Funds | \$ 356,276 | \$ 290,950 | \$ 65,326 |
| Restricted Retirement of LT Debt | \$ - | \$ - | \$ - |
| Construction | \$ - | \$ - | \$ - |
| Other Committed Fund Balance | \$ 4,070 | \$ 4,070 | \$ - |
| Unassigned Fund Balance | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ 360,346 | \$ 295,020 | \$ 65,326 |

TOTAL LIABILITIES AND FUND BALANCE

| | | |
|-------------------|-------------------|---------------------|
| \$ 642,722 | \$ 524,512 | \$ (118,209) |
|-------------------|-------------------|---------------------|

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
DEBT SERVICE FUNDS AS OF 03/31/2025

| | Month to Date (MTD) | | | | Year to Date (YTD) | | | | Total Amended Budget | Remaining | % Remaining |
|---|---------------------|-------------------|-------------------|-------------|----------------------|----------------------|-----------------------|-------------|----------------------|-----------------------|-------------|
| | Actual | Budget | Variance (+/-) | % Var | Actual | Budget | Variance (+/-) | % Var | | | |
| REVENUE | | | | | | | | | | | |
| Local | \$ 386,471 | \$ 178,652 | \$ 207,819 | 116% | \$ 19,625,520 | \$ 19,133,707 | \$ 491,814 | 3% | \$ 19,669,663 | \$ 44,143 | 0% |
| State | \$ - | \$ - | \$ - | 0% | \$ 1,465,987 | \$ 1,219,324 | \$ 246,663 | 20% | \$ 1,219,324 | \$ (246,663) | -20% |
| Federal | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Transfer In from Another Fund | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| TOTAL | \$ 386,471 | \$ 178,652 | \$ 207,819 | 116% | \$ 21,091,507 | \$ 20,353,031 | \$ 738,477 | 4% | \$ 20,888,987 | \$ (202,520) | -1% |
| EXPENDITURES | | | | | | | | | | | |
| Misc Operating Costs | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| DEBT SERVICE | | | | | | | | | | | |
| Principal | \$ - | \$ - | \$ - | 0% | \$ 11,330,000 | \$ 16,253,649 | \$ 4,923,649 | 30% | \$ 16,253,649 | \$ 4,923,649 | 30% |
| Interest Expense | \$ - | \$ - | \$ - | 0% | \$ 4,608,335 | \$ 4,608,338 | \$ 3 | 0% | \$ 4,608,338 | \$ 3 | 0% |
| Other Debt Service Expenses | \$ - | \$ - | \$ - | 0% | \$ 28,625 | \$ 27,000 | \$ (1,625) | -6% | \$ 27,000 | \$ (1,625) | -6% |
| SUBTOTAL | \$ - | \$ - | \$ - | 0% | \$ 15,966,961 | \$ 20,888,987 | \$ 4,922,026 | 24% | \$ 20,888,987 | \$ 4,922,026 | 24% |
| SUBTOTAL NON-PERSONNEL EXPENSES | \$ - | \$ - | \$ - | 0% | \$ 15,966,961 | \$ 20,888,987 | \$ 4,922,026 | 24% | \$ 20,888,987 | \$ 4,922,026 | 24% |
| TOTAL EXPENDITURES | \$ - | \$ - | \$ - | 0% | \$ 15,966,961 | \$ 20,888,987 | \$ 4,922,026 | 24% | \$ 20,888,987 | \$ 4,922,026 | 24% |
| NET CONTRIBUTION - SURPLUS/<DEFICIT> | \$ 386,471 | \$ 178,652 | \$ 207,819 | 116% | \$ 5,124,547 | \$ (535,956) | \$ (4,183,550) | 781% | \$ - | \$ (5,124,547) | 0% |

LOVEJOY ISD 2024-2025
BALANCE SHEET AS OF 03/31/2025
DEBT SERVICE FUND

FY24-25 Unaudited Financials

ASSETS

| | YTD | Ending Balance 6/30/2024 | Change |
|-----------------------------------|---------------------|-----------------------------|---------------------|
| Cash and Cash Equivalent | \$ 73,387 | \$ 1,534,790 | \$ (1,461,403) |
| Current Investments | \$ 9,288,972 | \$ 2,309,035 | \$ 6,979,937 |
| Property Taxes - Delinquent | \$ 369,342 | \$ 369,342 | \$ - |
| Allowance for Uncollectible Taxes | \$ (4,606) | \$ (4,606) | \$ - |
| Due from Other Government | \$ (2,550) | \$ 285,626 | \$ 288,176 |
| Due from Other Funds | \$ - | \$ - | \$ - |
| Inventories | \$ - | \$ - | \$ - |
| Prepayments | \$ - | \$ - | \$ - |
| CURRENT ASSETS | \$ 9,724,546 | \$ 4,494,187 | \$ 5,806,710 |

CAPITAL ASSETS

| | | | |
|------------------------------|-------------|-------------|-------------|
| Land | \$ - | \$ - | \$ - |
| Building, Net | \$ - | \$ - | \$ - |
| Furniture and Equipment, Net | \$ - | \$ - | \$ - |
| Other Capital Assets, Net | \$ - | \$ - | \$ - |
| Construction in Progress | \$ - | \$ - | \$ - |
| Accumulated Depreciation | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ - | \$ - | \$ - |

TOTAL ASSETS

| | | |
|---------------------|---------------------|---------------------|
| \$ 9,724,546 | \$ 4,494,187 | \$ 5,230,358 |
|---------------------|---------------------|---------------------|

LIABILITIES

| | | | |
|-------------------------------------|-------------------|-------------------|---------------------|
| Accounts Payable | \$ - | \$ - | \$ - |
| Payroll Deductions and Withholdings | \$ - | \$ - | \$ - |
| Accrued Wages Payable | \$ - | \$ - | \$ - |
| Due to Other Funds | \$ - | \$ - | \$ - |
| Due to Other Governments | \$ 0 | \$ 0 | \$ - |
| Accrued Expenses | \$ - | \$ - | \$ - |
| Unearned Revenue | \$ 364,736 | \$ 258,925 | \$ (105,812) |
| CURRENT LIABILITIES | \$ 364,737 | \$ 258,925 | \$ (105,812) |

LONG TERM LIABILITIES

| | | | |
|-----------------------------|-------------|-------------|-------------|
| Bonds, Notes, Loans, Leases | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ - | \$ - | \$ - |

TOTAL LIABILITIES

| | | |
|-------------------|-------------------|---------------------|
| \$ 364,737 | \$ 258,925 | \$ (105,812) |
|-------------------|-------------------|---------------------|

FUND BALANCES

| | | | |
|------------------------------------|---------------------|---------------------|---------------------|
| Restricted: Federal or State Funds | \$ - | \$ - | \$ - |
| Restricted Retirement of LT Debt | \$ 9,359,809 | \$ 4,235,262 | \$ 5,124,547 |
| Construction | \$ - | \$ - | \$ - |
| Other Committed Fund Balance | \$ - | \$ - | \$ - |
| Unassigned Fund Balance | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ 9,359,809 | \$ 4,235,262 | \$ 5,124,547 |

TOTAL LIABILITIES AND FUND BALANCE

| | | |
|---------------------|---------------------|-----------------------|
| \$ 9,724,546 | \$ 4,494,187 | \$ (5,230,358) |
|---------------------|---------------------|-----------------------|

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
SPECIAL REVENUE FUNDS AS OF 03/31/2025

| | Month to Date (MTD) | | | | Year to Date (YTD) | | | | Total Amended Budget | Remaining | % Remaining |
|---|---------------------|-------------|----------------|-------|--------------------|--------------|----------------|-------|----------------------|--------------|-------------|
| | Actual | Budget | Variance (+/-) | % Var | Actual | Budget | Variance (+/-) | % Var | | | |
| REVENUE | | | | | | | | | | | |
| Local | \$ - | \$ - | \$ - | 0% | \$ 409,083 | \$ - | \$ 409,083 | 0% | \$ - | \$ (409,083) | 0% |
| State | \$ - | \$ - | \$ - | 0% | \$ 451,766 | \$ - | \$ 451,766 | 0% | \$ - | \$ (451,766) | 0% |
| Federal | \$ - | \$ - | \$ - | 0% | \$ 432,678 | \$ - | \$ 432,678 | 0% | \$ 573,416 | \$ 140,738 | 25% |
| Transfer In from Another Fund | \$ - | \$ - | \$ - | 0% | \$ 1,445 | \$ - | \$ 1,445 | 0% | \$ - | \$ (1,445) | 0% |
| TOTAL | \$ - | \$ - | \$ - | 0% | \$ 1,294,972 | \$ - | \$ 1,294,972 | 0% | \$ 573,416 | \$ (721,556) | -126% |
| EXPENDITURES | | | | | | | | | | | |
| PAYROLL COST | | | | | | | | | | | |
| Teachers & Other Professional | \$ 36,684 | \$ 20,078 | \$ (16,606) | -83% | \$ 331,544 | \$ 178,707 | \$ (152,838) | -86% | \$ 379,867 | \$ 48,323 | 13% |
| Support | \$ 27,065 | \$ 10,675 | \$ (16,390) | -154% | \$ 275,615 | \$ 96,076 | \$ (179,539) | -187% | \$ 231,803 | \$ (43,812) | -19% |
| Employee Allowances | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Employee Benefits | \$ 9,981 | \$ 7,005 | \$ (2,977) | -42% | \$ 72,666 | \$ 69,371 | \$ (3,295) | -5% | \$ 94,549 | \$ 21,883 | 23% |
| SUBTOTAL | \$ 73,730 | \$ 37,758 | \$ (35,973) | -95% | \$ 679,825 | \$ 344,153 | \$ (335,671) | -98% | \$ 706,219 | \$ 26,394 | 4% |
| PROFESSIONAL & CONTRACTED SERVICES | | | | | | | | | | | |
| Professional Services | \$ - | \$ - | \$ - | 0% | \$ 64,919 | \$ - | \$ (64,919) | 0% | \$ - | \$ (64,919) | 0% |
| Tuition and Transfer Payments | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Education Service Center Services | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Contracted Maintenance and Repair | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Utilities | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Rentals | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Misc Contracted Services | \$ 5,700 | \$ - | \$ (5,700) | 0% | \$ 47,382 | \$ - | \$ (47,382) | 0% | \$ - | \$ (47,382) | 0% |
| SUBTOTAL | \$ 5,700 | \$ - | \$ (5,700) | 0% | \$ 112,301 | \$ - | \$ (112,301) | 0% | \$ - | \$ (112,301) | 0% |
| SUPPLIES & MATERIALS | | | | | | | | | | | |
| Supplies & Materials for Maintenance | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Instructional Materials | \$ - | \$ - | \$ - | 0% | \$ 92,147 | \$ - | \$ (92,147) | 0% | \$ - | \$ (92,147) | 0% |
| Testing Materials | \$ (92,738) | \$ - | \$ 92,738 | 0% | \$ (105,912) | \$ - | \$ 105,912 | 0% | \$ - | \$ 105,912 | 0% |
| Food Service | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| General Supplies & Materials | \$ 56,941 | \$ - | \$ (56,941) | 0% | \$ 520,115 | \$ - | \$ (520,115) | 0% | \$ - | \$ (520,115) | 0% |
| SUBTOTAL | \$ (35,797) | \$ - | \$ 35,797 | 0% | \$ 506,350 | \$ - | \$ (506,350) | 0% | \$ - | \$ (506,350) | 0% |
| OTHER OPERATING EXPENSES | | | | | | | | | | | |
| Travel | \$ (250) | \$ - | \$ 250 | 0% | \$ 12,979 | \$ - | \$ (12,979) | 0% | \$ - | \$ (12,979) | 0% |
| Insurance | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Election Cost | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Depreciation | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Misc Operating Costs | \$ 67,546 | \$ - | \$ (67,546) | 0% | \$ 90,144 | \$ - | \$ (90,144) | 0% | \$ - | \$ (90,144) | 0% |
| Transfer out to other funds | \$ - | \$ - | \$ - | 0% | \$ 1,445 | \$ - | \$ (1,445) | 0% | \$ - | \$ (1,445) | 0% |
| SUBTOTAL | \$ 67,296 | \$ - | \$ (67,296) | 0% | \$ 104,568 | \$ - | \$ (104,568) | 0% | \$ - | \$ (104,568) | 0% |
| DEBT SERVICE | | | | | | | | | | | |
| SUBTOTAL | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| SUBTOTAL NON-PERSONNEL EXPENSES | \$ 37,199 | \$ - | \$ (37,199) | 0% | \$ 723,219 | \$ - | \$ (723,219) | 0% | \$ - | \$ (723,219) | 0% |
| TOTAL EXPENDITURES | \$ 110,929 | \$ 37,758 | \$ (73,172) | -194% | \$ 1,403,044 | \$ 344,153 | \$ (1,058,890) | -308% | \$ 706,219 | \$ (696,825) | -99% |
| NET CONTRIBUTION - SURPLUS/<DEFICIT> | \$ (110,929) | \$ (37,758) | \$ 73,172 | -194% | \$ (108,072) | \$ (344,153) | \$ 2,353,863 | -684% | \$ (132,803) | \$ (24,731) | 19% |

**LOVEJOY ISD 2024-2025
BALANCE SHEET AS OF 03/31/2025
SPECIAL REVENUE FUND**

FY24-25 Unaudited Financials

ASSETS

| | YTD | Ending Balance 6/30/2024 | Change |
|-----------------------------------|---------------------|-----------------------------|------------------|
| Cash and Cash Equivalent | \$ 1,272,678 | \$ 1,595,127 | \$ (322,449) |
| Current Investments | \$ - | \$ - | \$ - |
| Property Taxes - Delinquent | \$ - | \$ - | \$ - |
| Allowance for Uncollectible Taxes | \$ - | \$ - | \$ - |
| Due from Other Government | \$ 134,953 | \$ 297,158 | \$ 162,204 |
| Due from Other Funds | \$ - | \$ - | \$ - |
| Accounts Receivable | \$ - | \$ - | \$ - |
| Inventories | \$ 47,044 | \$ 47,044 | \$ - |
| Prepayments | \$ (1,497) | \$ 240,854 | \$ 242,351 |
| CURRENT ASSETS | \$ 1,453,179 | \$ 2,180,183 | \$ 82,107 |

CAPITAL ASSETS

| | | | |
|------------------------------|-------------|-------------|-------------|
| Land | \$ - | \$ - | \$ - |
| Building, Net | \$ - | \$ - | \$ - |
| Furniture and Equipment, Net | \$ - | \$ - | \$ - |
| Other Capital Assets, Net | \$ - | \$ - | \$ - |
| Construction in Progress | \$ - | \$ - | \$ - |
| Accumulated Depreciation | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ - | \$ - | \$ - |

TOTAL ASSETS

| | | |
|---------------------|---------------------|---------------------|
| \$ 1,453,179 | \$ 2,180,183 | \$ (727,004) |
|---------------------|---------------------|---------------------|

LIABILITIES

| | | | |
|-------------------------------------|------------------|-------------------|-------------------|
| Accounts Payable | \$ (114) | \$ 20,000 | \$ 20,114 |
| Payroll Deductions and Withholdings | \$ - | \$ - | \$ - |
| Accrued Wages Payable | \$ 61,027 | \$ 72,952 | \$ 11,924 |
| Due to Other Funds | \$ (430) | \$ 248,806 | \$ 249,236 |
| Due to Other Governments | \$ 12,768 | \$ 13,980 | \$ 1,212 |
| Accrued Expenses | \$ 10,101 | \$ 11,800 | \$ 1,700 |
| Unearned Revenue | \$ 12,641 | \$ 347,387 | \$ 334,746 |
| CURRENT LIABILITIES | \$ 95,993 | \$ 714,925 | \$ 618,932 |

LONG TERM LIABILITIES

| | | | |
|-----------------------------|-------------|-------------|-------------|
| Bonds, Notes, Loans, Leases | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ - | \$ - | \$ - |

TOTAL LIABILITIES

| | | |
|------------------|-------------------|-------------------|
| \$ 95,993 | \$ 714,925 | \$ 618,932 |
|------------------|-------------------|-------------------|

FUND BALANCES

| | | | |
|------------------------------------|---------------------|---------------------|---------------------|
| Restricted: Federal or State Funds | \$ - | \$ - | \$ - |
| Restricted Retirement of LT Debt | \$ - | \$ - | \$ - |
| Construction | \$ - | \$ - | \$ - |
| Other Committed Fund Balance | \$ 1,357,186 | \$ 1,465,257 | \$ (108,072) |
| Unassigned Fund Balance | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ 1,357,186 | \$ 1,465,257 | \$ (108,072) |

TOTAL LIABILITIES AND FUND BALANCE

| | | |
|---------------------|---------------------|-------------------|
| \$ 1,453,179 | \$ 2,180,183 | \$ 727,004 |
|---------------------|---------------------|-------------------|

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
CAPITAL PROJECTS FUNDS AS OF 03/31/2025

| | Month to Date (MTD) | | | | Year to Date (YTD) | | | | Total Amended Budget | Remaining | % Remaining |
|---|---------------------|-------------|---------------------|-----------|---------------------|-------------|---------------------|-----------|----------------------|---------------------|-------------|
| | Actual | Budget | Variance (+/-) | % Var | Actual | Budget | Variance (+/-) | % Var | | | |
| REVENUE | | | | | | | | | | | |
| Local | \$ 37,890 | \$ - | \$ 37,890 | 0% | \$ 376,625 | \$ - | \$ 376,625 | 0% | \$ - | \$ (376,625) | 0% |
| State | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Federal | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Transfer In from Another Fund | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| TOTAL | \$ 37,890 | \$ - | \$ 37,890 | 0% | \$ 376,625 | \$ - | \$ 376,625 | 0% | \$ - | \$ (376,625) | 0% |
| EXPENDITURES | | | | | | | | | | | |
| PAYROLL COST | | | | | | | | | | | |
| SUBTOTAL | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| PROFESSIONAL & CONTRACTED SERVICES | | | | | | | | | | | |
| Contracted Maintenance and Repair | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| SUBTOTAL | \$ - | \$ - | \$ - | 0% | \$ 4,500 | \$ - | \$ (4,500) | 0% | \$ - | \$ (4,500) | 0% |
| SUPPLIES & MATERIALS | | | | | | | | | | | |
| SUBTOTAL | \$ - | \$ - | \$ - | 0% | \$ 16,218 | \$ - | \$ (16,218) | 0% | \$ - | \$ (16,218) | 0% |
| OTHER OPERATING EXPENSES | | | | | | | | | | | |
| SUBTOTAL | \$ - | \$ - | \$ - | 0% | \$ 6,862 | \$ - | \$ (6,862) | 0% | \$ - | \$ (6,862) | 0% |
| DEBT SERVICE | | | | | | | | | | | |
| SUBTOTAL | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| CAPITAL-LAND,BUILDINGS, & EQUIPMENT | | | | | | | | | | | |
| Land | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Building (Purchase,Construction, or Improvements) | \$ 83,969 | \$ - | \$ (83,969) | 0% | \$ 307,659 | \$ - | \$ (307,659) | 0% | \$ - | \$ (307,659) | 0% |
| Furniture and Equipment | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Capital Assets | \$ 80,083 | \$ - | \$ (80,083) | 0% | \$ 284,077 | \$ - | \$ (284,077) | 0% | \$ - | \$ (284,077) | 0% |
| Leased Capital Assets | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| Library Books and Media | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | \$ - | 0% | \$ - | \$ - | 0% |
| SUBTOTAL | \$ 164,053 | \$ - | \$ (164,053) | 0% | \$ 591,736 | \$ - | \$ (591,736) | 0% | \$ - | \$ (591,736) | 0% |
| SUBTOTAL NON-PERSONNEL EXPENSES | \$ 164,053 | \$ - | \$ (164,053) | 0% | \$ 619,315 | \$ - | \$ (619,315) | 0% | \$ - | \$ (619,315) | 0% |
| TOTAL EXPENDITURES | \$ 164,053 | \$ - | \$ (164,053) | 0% | \$ 619,315 | \$ - | \$ (619,315) | 0% | \$ - | \$ (619,315) | 0% |
| NET CONTRIBUTION - SURPLUS/<DEFICIT> | \$ (126,162) | \$ - | \$ 201,943 | 0% | \$ (242,690) | \$ - | \$ 995,940 | 0% | \$ - | \$ 242,690 | 0% |

**LOVEJOY ISD 2024-2025
BALANCE SHEET AS OF 03/31/2025
CAPITAL PROJECTS FUND**

FY24-25 Unaudited Financials

ASSETS

Cash and Cash Equivalent
Current Investments

CURRENT ASSETS

CAPITAL ASSETS

SUBTOTAL

TOTAL ASSETS

LIABILITIES

CURRENT LIABILITIES

LONG TERM LIABILITIES

Bonds, Notes, Loans, Leases

SUBTOTAL

TOTAL LIABILITIES

FUND BALANCES

Restricted: Federal or State Funds

Restricted Retirement of LT Debt

Construction

Other Committed Fund Balance

Unassigned Fund Balance

SUBTOTAL

TOTAL LIABILITIES AND FUND BALANCE

| | YTD | Ending Balance 6/30/2024 | Change |
|---|----------------------|-----------------------------|---------------------|
| Cash and Cash Equivalent | \$ (89,440) | \$ - | \$ (89,440) |
| Current Investments | \$ 10,323,753 | \$ 10,631,090 | \$ (307,336) |
| CURRENT ASSETS | \$ 10,234,313 | \$ 10,631,090 | \$ (396,777) |
| CAPITAL ASSETS | | | |
| SUBTOTAL | \$ - | \$ - | \$ - |
| TOTAL ASSETS | \$ 10,234,313 | \$ 10,631,090 | \$ (396,777) |
| LIABILITIES | | | |
| CURRENT LIABILITIES | \$ (0) | \$ 154,086 | \$ 154,086 |
| LONG TERM LIABILITIES | | | |
| Bonds, Notes, Loans, Leases | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ - | \$ - | \$ - |
| TOTAL LIABILITIES | \$ (0) | \$ 154,086 | \$ 154,086 |
| FUND BALANCES | | | |
| Restricted: Federal or State Funds | \$ - | \$ - | \$ - |
| Restricted Retirement of LT Debt | \$ - | \$ - | \$ - |
| Construction | \$ 10,234,313 | \$ 10,477,003 | \$ (242,690) |
| Other Committed Fund Balance | \$ - | \$ - | \$ - |
| Unassigned Fund Balance | \$ - | \$ - | \$ - |
| SUBTOTAL | \$ 10,234,313 | \$ 10,477,003 | \$ (242,690) |
| TOTAL LIABILITIES AND FUND BALANCE | \$ 10,234,313 | \$ 10,631,090 | \$ 396,777 |

BOND SALES CASH-INFLOWS SINCE 2019

| Bond Series | Description | Issuance Date | Issuance Amount | | |
|--------------|---------------------------|-------------------|-----------------|-------------------|--|
| 2015 | REMAINING BOND FUNDS | | \$ | 130,964 | |
| 2017 | REMAINING BOND FUNDS | | \$ | 97,552 | |
| 2018 | REMAINING BOND FUNDS | | \$ | 173,918 | |
| 2019 | BOND CLOSING AND ISSUANCE | April 17, 2019 | \$ | 9,750,000 | |
| 2019 | INTEREST EARNINGS | June 30, 2019 | \$ | 55,215 | |
| 2019 | INTEREST EARNINGS | June 30, 2020 | \$ | 141,328 | |
| 2019 | INTEREST EARNINGS | June 30, 2021 | \$ | 4,925 | |
| 2021 | BOND CLOSING AND ISSUANCE | November 15, 2021 | \$ | 5,000,000 | |
| 2021 | INTEREST EARNINGS | June 30, 2022 | \$ | 6,311 | |
| 2021 | INTEREST EARNINGS | June 30, 2023 | \$ | 123,438 | |
| 2021 | INTEREST EARNINGS | June 30, 2024 | \$ | 84,947 | |
| 2021 | INTEREST EARNINGS | March 31, 2025 | \$ | 28,612 | |
| 2024 | BOND CLOSING AND ISSUANCE | May 15, 2024 | \$ | 9,500,000 | |
| 2024 | INTEREST EARNINGS | June 30, 2024 | \$ | 65,112 | |
| 2024 | INTEREST EARNINGS | March 31, 2025 | \$ | 348,013 | |
| TOTAL | | | \$ | 25,510,334 | |

PROJECT LIST SINCE APRIL 2019

| Bond Series | Funding | Item | Amount Approved | Actual Amount | Variance | Notes |
|-------------|---------|--|-----------------|---------------|-------------|---|
| 2019 Bonds | | TECHNOLOGY MASTER PLAN | \$ 1,743,170 | \$ 1,429,792 | \$ 313,378 | Completed |
| 2019 Bonds | | COVID RELATED EQUIPMENT | \$ 200,000 | \$ 178,509 | \$ 21,491 | Completed |
| 2019 Bonds | | TRANSPORTATION | \$ 861,125 | \$ 851,124 | \$ 10,001 | Completed |
| 2018 Bonds | | ATHLETICS RENOVATIONS & IMPROVEMENTS | \$ 173,918 | \$ 173,918 | \$ - | Completed |
| 2019 Bonds | | ATHLETICS RENOVATIONS & IMPROVEMENTS | \$ 7,784,358 | \$ 7,492,168 | \$ 292,191 | Completed |
| 2021 Bonds | | ATHLETICS RENOVATIONS & IMPROVEMENTS | \$ 1,402,473 | \$ 1,402,473 | \$ - | Completed |
| 2015 Bonds | | LCDC PLAYGROUND | \$ 8,605 | \$ 8,605 | \$ - | Completed |
| 2021 Bonds | | LCDC PLAYGROUND | \$ 145,177 | \$ 140,672 | \$ 4,505 | Completed |
| 2015 Bonds | | POWER FACTOR CORRECTION | \$ 49,500 | \$ 49,500 | \$ - | Completed |
| 2017 Bonds | | SLOAN CREEK GYM FLOOR MAIN AND REPLACEMENT | \$ 155,598 | \$ 97,552 | \$ 58,046 | Completed |
| 2021 Bonds | | SLOAN CREEK WRESTLING MATS | \$ 104,748 | \$ 90,273 | \$ 14,475 | Completed |
| 2021 Bonds | | PUSTER PLAYGROUND | \$ 129,395 | \$ 109,632 | \$ 19,763 | Completed |
| 2015 Bonds | | TRANSPORTATION CONCRETE PROJECT | \$ 23,046 | \$ 23,046 | \$ (0) | Completed |
| 2021 Bonds | | TRANSPORTATION CONCRETE PROJECT | \$ 15,764 | \$ 15,764 | \$ - | Completed |
| 2015 Bonds | | SAFETY & SECURITY - LCDC DOORS/LOCKS | \$ 93,623 | \$ 49,813 | \$ 43,811 | Completed |
| 2021 Bonds | | SAFETY & SECURITY - LCDC DOORS/LOCKS | \$ 39,204 | \$ 39,204 | \$ - | Completed |
| 2021 Bonds | | CELL PHONE AMPLIFIERS | \$ 81,250 | \$ 101,100 | \$ (19,850) | Completed |
| 2021 Bonds | | LHS SIDEWALKS | \$ 6,942 | \$ 6,942 | \$ - | Completed |
| 2021 Bonds | | CHROMEBOOKS | \$ 143,671 | \$ 74,526 | \$ 69,145 | Completed and remaining balance incorporated into Student Devices |
| 2021 Bonds | | INSTRUCTIONAL MATERIALS | \$ 415,666 | \$ 412,757 | \$ 2,909 | Completed |

| | | | | | | | | |
|------------|---|-----------|-------------------|-----------|-------------------|-----------|------------------|--------------------------------|
| 2021 Bonds | STUDENT DEVICES | \$ | 360,000 | \$ | 350,239 | \$ | 9,761 | Refresh Cycle |
| 2021 Bonds | AUDIO VISUAL UPGRADES | \$ | 520,000 | \$ | 500,147 | \$ | 19,853 | Work in Progress |
| 2021 Bonds | STAFF DEVICES | \$ | 400,000 | \$ | 385,891 | \$ | 14,109 | Refresh Cycle |
| 2021 Bonds | INFRASTRUCTURE REFRESH | \$ | 220,000 | \$ | 198,611 | \$ | 21,389 | Work in Progress |
| 2021 Bonds | CAFETERIA TABLES | \$ | 80,000 | \$ | 78,061 | \$ | 1,939 | Completed |
| 2021 Bonds | FOOTBALL HELMETS | \$ | 125,000 | \$ | 73,696 | \$ | 51,304 | Refresh Cycle |
| 2021 Bonds | CUSTODIAL EQUIPMENT | \$ | 220,000 | \$ | 189,836 | \$ | 30,164 | Completed |
| 2021 Bonds | LAWN MOWERS | \$ | 40,000 | \$ | 35,097 | \$ | 4,903 | Completed |
| 2021 Bonds | POWERSCHOOL | \$ | 40,000 | \$ | 36,981 | \$ | 3,019 | Completed |
| 2021 Bonds | PBK NEEDS ASSESSMENT | \$ | 23,000 | \$ | 23,000 | \$ | - | Complete |
| 2021 Bonds | NEW ERP SYSTEM | \$ | 268,000 | \$ | - | \$ | 268,000 | Completed |
| 2021 Bonds | BUS CAMERAS | \$ | 112,650 | \$ | 89,100 | \$ | 23,550 | Pending Final Items |
| 2021 Bonds | VERTICAL TRAFFIC SIGNS | \$ | 10,000 | \$ | 6,558 | \$ | 3,442 | Completed |
| 2021 Bonds | GROUND PAINTING SERVICES | \$ | 46,500 | \$ | 46,349 | \$ | 151 | Completed |
| 2021 Bonds | SPEED BUMPS-LHS | \$ | 38,600 | \$ | 38,600 | \$ | - | Completed |
| 2021 Bonds | SPEED BUMPS-WSMS | \$ | 4,000 | \$ | 4,000 | \$ | - | Completed |
| 2021 Bonds | SCIS EXPANSION JOINTS | \$ | 13,927 | \$ | 13,927 | \$ | 0 | Completed |
| 2021 Bonds | HVAC REPLACEMENT -MAINTENANCE | \$ | 15,393 | \$ | 15,393 | \$ | 0 | Completed |
| 2021 Bonds | PUSTER PLAYGROUND FENCE | \$ | 55,000 | \$ | 33,180 | \$ | 21,820 | Completed |
| 2021 Bonds | GYM BB GOAL REPLACEMENT | \$ | 12,500 | \$ | 11,330 | \$ | 1,170 | Completed |
| 2021 Bonds | APPTEGY | \$ | 66,700 | \$ | 66,700 | \$ | - | Completed |
| 2021 Bonds | LHS WATER HEATERS | \$ | 19,000 | \$ | 18,600 | \$ | 400 | Completed |
| 2021 Bonds | PUSTER CONCRETE REPAIR | \$ | 6,100 | \$ | 6,080 | \$ | 20 | Completed |
| 2021 Bonds | ADMIN VESTIBULE | \$ | 50,000 | \$ | 25,854 | \$ | 24,146 | Work Completed Invoice Pending |
| 2021 Bonds | NATATORIUM ROOF REPAIRS | \$ | 31,000 | \$ | 29,935 | \$ | 1,065 | Completed |
| 2021 Bonds | TRANSITION ROOM-SPECIAL EDUCATION | \$ | 25,000 | \$ | 25,000 | \$ | - | Completed |
| 2021 Bonds | LIFT PUMP REPLACEMENT | \$ | 22,000 | \$ | 21,990 | \$ | 10 | Completed |
| 2021 Bonds | LHS AUDITORIUM LIGHTING | \$ | 200,000 | \$ | - | \$ | 200,000 | Work in Progress |
| 2021 Bonds | LEOPARD STADIUM FENCING | \$ | 6,900 | \$ | 6,862 | \$ | 38 | Completed |
| 2021 Bonds | LEOPARD STADIUM BLEACHERS | \$ | 22,300 | \$ | 22,300 | \$ | - | Completed |
| 2021 Bonds | POLE VAULT BOX | \$ | 9,100 | \$ | - | \$ | 9,100 | Work in Progress |
| 2021 Bonds | PUSTER CAFETERIA UNITS | \$ | 31,016 | \$ | 31,016 | \$ | - | Completed |
| 2021 Bonds | LHS HVAC REPLACEMENT | \$ | 53,945 | \$ | 53,945 | \$ | - | Completed |
| 2021 Bonds | BASEBALL SOFTBALL CAGES | \$ | 12,103 | \$ | 12,103 | \$ | - | Completed |
| 2021 Bonds | LCDC HVAC | \$ | 7,352 | \$ | 7,352 | \$ | - | Completed |
| 2021 Bonds | LIFT PUMP WSMS | \$ | 9,240 | \$ | 6,898 | \$ | 2,341 | Work in Progress |
| 2021 Bonds | HEAT EXCHANGERS SCIS | \$ | 6,497 | \$ | 6,497 | \$ | - | Completed |
| 2024 Bonds | HEAT EXCHANGERS SCIS | \$ | 50,299 | \$ | 50,299 | \$ | - | Completed |
| 2024 Bonds | HS CAFETERIA EQUIPMENT | \$ | 7,376 | \$ | 7,376 | \$ | - | Completed |
| 2024 Bonds | LIFT STATION PUMP HS | \$ | 8,100 | \$ | | \$ | 8,100 | Work in Progress |
| 2021 Bonds | APPROVED CONTINGENCY FOR M.E.P LIFECYCLE REPLACEMENTS | \$ | - | \$ | - | \$ | - | Work Not Identified |
| 2024 Bonds | APPROVED CONTINGENCY FOR M.E.P LIFECYCLE REPLACEMENTS | \$ | - | \$ | - | \$ | - | Work Not Identified |
| | TOTAL | \$ | 16,825,831 | \$ | 15,276,174 | \$ | 1,549,657 | |

REMAINING BOND FUNDS FOR FUTURE PROJECTS

| Bond Series | Description | Remaining | Balance |
|--------------------|--------------------------|------------------|---------------------|
| 2021 | TOTAL CASH INFLOWS | | \$ 5,243,308 |
| 2021 | TOTAL YTD SPEND | \$ (4,864,473) | \$ 378,835 |
| 2021 | CURRENT WORK IN PROGRESS | \$ (375,553) | \$ 3,283 |
| 2024 | TOTAL CASH INFLOWS | | \$ 9,913,124 |
| 2024 | TOTAL YTD SPEND | \$ (57,675) | \$ 9,855,449 |
| 2024 | CURRENT WORK IN PROGRESS | \$ (8,100) | \$ 9,847,349 |
| | TOTAL REMAINING | | \$ 9,850,632 |

10.D. Consider Approval of the Quarterly Investment Report
Presenter: Thomas Willman, Chief Financial Officer



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Quarterly Investment Report |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Thomas Willman, Chief Financial Officer |



Executive Summary

The Public Funds Investment Act (“PFIA”) under Government Code, Chapter 2256: Public Funds Investment, requires that each school district, not less than quarterly, prepare and submit to the Board of Trustees a report of investment transactions for all funds. The quarterly investment report includes the District’s investment transactions required by the PFIA for the March 31, 2025 quarter.

The report is typically included in the Consent Agenda. Each quarter, the Investment Officer designated by Lovejoy ISD provides a detailed report of all transactions performed during the quarter, including investments outside of the district’s bank depository. Actual statements are provided with the report.

The majority of the monthly deposits come directly from the Collin County Tax Collector. Some funds are transferred between the district's checking account and investment accounts to keep the maximum amount of funds available in investment accounts that have a higher yield than the bank depository while still providing sufficient cash flow. This report fulfills the requirements outlined in board policy CDA (LEGAL) and CDA (LOCAL).

Fiscal Implications



Investment earnings are noted in the report. There are no additional fiscal implications.

Administrator Recommendation

It is the recommendation of the Administration that the Board of Trustees consider approval of the quarterly investment report for the quarter ending March 31, 2025.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

Lovejoy I.S.D.

Quarterly Report of Investment Transactions In Compliance with Policy CDA (LEGAL)

January - March 2025

**Prepared & presented by the Authorized Investment Officers of
Lovejoy Independent School District.**

I attest to the validity and accuracy of this report which outlines the investment transactions ordered on behalf of the operations of Lovejoy I.S.D.

These accounts are only those outside our official depository contract with American National Bank, which is where we maintain our checking account activity.

Thomas Willman
Chief Financial Officer

**LOVEJOY INDEPENDENT SCHOOL DISTRICT
 QUARTERLY INVESTMENT BALANCES BY FUND
 2024-2025**

| | JANUARY | FEBRUARY | MARCH |
|---|-----------------------------|-----------------------------|-----------------------------|
| GENERAL FUND TEXPOOL INVESTMENTS | \$ 32,868,704 | \$ 33,015,296 | \$ 31,664,481 |
| GENERAL FUND TEXAS CLASS INVESTMENTS | \$ 27,005 | \$ 27,098 | \$ 27,200 |
| GENERAL FUND LONE STAR INVESTMENTS | <u>\$ 23,729</u> | <u>\$ 23,808</u> | <u>\$ 23,895</u> |
| TOTAL GENERAL FUND 199 | \$ 32,919,437 | \$ 33,066,202 | \$ 31,715,577 |
| DEBT SERVICE TEXAS CLASS INVESTMENTS | \$ 16,159,935 | \$ 8,902,501 | \$ 9,288,972 |
| TOTAL DEBT SERVICE FUND 599 | \$ 16,159,935 | \$ 8,902,501 | \$ 9,288,972 |
| CONSTRUCTION 2021 LONE STAR INVESTMENTS | \$ 584,257 | \$ 499,020 | \$ 410,629 |
| CONSTRUCTION 2024 LONE STAR INVESTMENTS | \$ 9,844,005 | \$ 9,876,843 | \$ 9,913,124 |
| TOTAL CONSTRUCTION FUNDS | <u>\$ 10,428,263</u> | <u>\$ 10,375,863</u> | <u>\$ 10,323,753</u> |
| TOTAL DISTRICT INVESTMENTS | <u>\$ 59,507,635</u> | <u>\$ 52,344,565</u> | <u>\$ 51,328,302</u> |

These accounts are only those outside our official depository contract with American National Bank.

QUARTERLY INVESTMENT BALANCES BY INVESTMENT POOL

| | | | |
|-----------------------------------|----------------------|----------------------|----------------------|
| TEXPOOL | \$ 32,868,704 | \$ 33,015,296 | \$ 31,664,481 |
| TEXAS CLASS | \$ 16,186,940 | \$ 8,929,599 | \$ 9,316,172 |
| LONE STAR | \$ 10,451,991 | \$ 10,399,671 | \$ 10,347,649 |
| TOTAL DISTRICT INVESTMENTS | \$ 59,507,635 | \$ 52,344,565 | \$ 51,328,302 |

TexPool Participant Services
 1001 Texas Avenue, Suite 1150
 Houston, TX 77002



LOVEJOY ISD
 GENERAL FUND
 ATTN KATIE KORDEL
 259 COUNTRY CLUB RD
 ALLEN TX 75002-7643

Participant Statement

Statement Period **01/01/2025 - 01/31/2025**

Customer Service **1-866-TEX-POOL**

TexPool Update

Keep up to date with the latest market talk from our portfolio managers and strategists by visiting the Insights page of TexPool.com.

| TexPool Summary | | | | | | |
|--|------------------------|-----------------------|-----------------------|---------------------|------------------------|-----------------|
| Pool Name | Beginning Balance | Total Deposits | Total Withdrawals | Total Interest | Current Balance | Average Balance |
| Texas Local Government Investment Pool | \$26,052,169.28 | \$9,052,612.06 | \$4,500,000.00 | \$100,775.24 | \$30,705,556.58 | \$27,019,964.81 |
| Total Dollar Value | \$26,052,169.28 | \$9,052,612.06 | \$4,500,000.00 | \$100,775.24 | \$30,705,556.58 | |

Portfolio Value

| Pool Name | Pool/Account | Market Value (01/01/2025) | Share Price (01/31/2025) | Shares Owned (01/31/2025) | Market Value (01/31/2025) |
|--|--------------|---------------------------|--------------------------|---------------------------|---------------------------|
| Texas Local Government Investment Pool | | \$26,052,169.28 | \$1.00 | 30,705,556.580 | \$30,705,556.58 |
| Total Dollar Value | | \$26,052,169.28 | | | \$30,705,556.58 |

Interest Summary

| Pool Name | Pool/Account | Month-to-Date Interest | Year-to-Date Interest |
|--|--------------|------------------------|-----------------------|
| Texas Local Government Investment Pool | | \$100,775.24 | \$100,775.24 |
| Total | | \$100,775.24 | \$100,775.24 |

Transaction Detail

Texas Local Government Investment Pool Participant: LOVEJOY ISD
 Pool/Account:

| Transaction Date | Settlement Date | Transaction Description | Transaction Dollar Amount | Share Price | Shares This Transaction | Shares Owned |
|------------------|-----------------|-------------------------|---------------------------|-------------|-------------------------|----------------|
| 01/01/2025 | 01/01/2025 | BEGINNING BALANCE | \$26,052,169.28 | \$1.00 | | 26,052,169.280 |
| 01/02/2025 | 01/02/2025 | DIRECT DEPOSIT | \$752,840.15 | \$1.00 | 752,840.150 | 26,805,009.430 |
| 01/03/2025 | 01/03/2025 | DIRECT DEPOSIT | \$218,975.71 | \$1.00 | 218,975.710 | 27,023,985.140 |
| 01/06/2025 | 01/06/2025 | DIRECT DEPOSIT | \$1,100,938.22 | \$1.00 | 1,100,938.220 | 28,124,923.360 |
| 01/07/2025 | 01/07/2025 | DIRECT DEPOSIT | \$261,920.22 | \$1.00 | 261,920.220 | 28,386,843.580 |
| 01/08/2025 | 01/08/2025 | DIRECT DEPOSIT | \$218,818.08 | \$1.00 | 218,818.080 | 28,605,661.660 |
| 01/09/2025 | 01/09/2025 | DIRECT DEPOSIT | \$128,102.17 | \$1.00 | 128,102.170 | 28,733,763.830 |

TexPool Participant Statement

| | | | | | | |
|---------------------------------------|------------|-----------------|------------------------|---------------|----------------|-----------------------|
| 01/10/2025 | 01/10/2025 | WITHDRAWAL | \$4,500,000.00- | \$1.00 | 4,500,000.000- | 24,233,763.830 |
| 01/14/2025 | 01/14/2025 | DIRECT DEPOSIT | \$269,434.66 | \$1.00 | 269,434.660 | 24,503,198.490 |
| 01/15/2025 | 01/15/2025 | DIRECT DEPOSIT | \$235,793.05 | \$1.00 | 235,793.050 | 24,738,991.540 |
| 01/16/2025 | 01/16/2025 | DIRECT DEPOSIT | \$164,193.49 | \$1.00 | 164,193.490 | 24,903,185.030 |
| 01/17/2025 | 01/17/2025 | DIRECT DEPOSIT | \$1,386,394.53 | \$1.00 | 1,386,394.530 | 26,289,579.560 |
| 01/21/2025 | 01/21/2025 | DIRECT DEPOSIT | \$257,302.95 | \$1.00 | 257,302.950 | 26,546,882.510 |
| 01/22/2025 | 01/22/2025 | DIRECT DEPOSIT | \$767,058.74 | \$1.00 | 767,058.740 | 27,313,941.250 |
| 01/23/2025 | 01/23/2025 | DIRECT DEPOSIT | \$379,222.38 | \$1.00 | 379,222.380 | 27,693,163.630 |
| 01/24/2025 | 01/24/2025 | DIRECT DEPOSIT | \$187,920.02 | \$1.00 | 187,920.020 | 27,881,083.650 |
| 01/27/2025 | 01/27/2025 | DIRECT DEPOSIT | \$588,286.07 | \$1.00 | 588,286.070 | 28,469,369.720 |
| 01/28/2025 | 01/28/2025 | DIRECT DEPOSIT | \$517,501.00 | \$1.00 | 517,501.000 | 28,986,870.720 |
| 01/29/2025 | 01/29/2025 | DIRECT DEPOSIT | \$970,368.91 | \$1.00 | 970,368.910 | 29,957,239.630 |
| 01/30/2025 | 01/30/2025 | DIRECT DEPOSIT | \$326,319.18 | \$1.00 | 326,319.180 | 30,283,558.810 |
| 01/31/2025 | 01/31/2025 | DIRECT DEPOSIT | \$321,222.53 | \$1.00 | 321,222.530 | 30,604,781.340 |
| 01/31/2025 | 01/31/2025 | MONTHLY POSTING | \$100,775.24 | \$1.00 | 100,775.240 | 30,705,556.580 |
| Account Value as of 01/31/2025 | | | \$30,705,556.58 | \$1.00 | | 30,705,556.580 |

TexPool Participant Services
 1001 Texas Avenue, Suite 1150
 Houston, TX 77002



LOVEJOY ISD
 GENERAL FUND
 ATTN KATIE KORDEL
 259 COUNTRY CLUB RD
 ALLEN TX 75002-7643

Participant Statement

Statement Period 02/01/2025 - 02/28/2025

Customer Service 1-866-TEX-POOL



TexPool Update

Keep up to date with the latest market talk from our portfolio managers and strategists by visiting the Insights page of TexPool.com.

| TexPool Summary | | | | | | |
|--|------------------------|-----------------------|-----------------------|---------------------|------------------------|-----------------|
| Pool Name | Beginning Balance | Total Deposits | Total Withdrawals | Total Interest | Current Balance | Average Balance |
| Texas Local Government Investment Pool | \$30,705,556.58 | \$7,122,487.52 | \$5,000,000.00 | \$108,352.64 | \$32,936,396.74 | \$32,431,949.40 |
| Total Dollar Value | \$30,705,556.58 | \$7,122,487.52 | \$5,000,000.00 | \$108,352.64 | \$32,936,396.74 | |

Portfolio Value

| Pool Name | Pool/Account | Market Value (02/01/2025) | Share Price (02/28/2025) | Shares Owned (02/28/2025) | Market Value (02/28/2025) |
|--|--------------|---------------------------|--------------------------|---------------------------|---------------------------|
| Texas Local Government Investment Pool | | \$30,705,556.58 | \$1.00 | 32,936,396.740 | \$32,936,396.74 |
| Total Dollar Value | | \$30,705,556.58 | | | \$32,936,396.74 |

Interest Summary

| Pool Name | Pool/Account | Month-to-Date Interest | Year-to-Date Interest |
|--|--------------|------------------------|-----------------------|
| Texas Local Government Investment Pool | | \$108,352.64 | \$209,127.88 |
| Total | | \$108,352.64 | \$209,127.88 |

Transaction Detail

Texas Local Government Investment Pool

Participant: LOVEJOY ISD

Pool/Account: [REDACTED]

| Transaction Date | Settlement Date | Transaction Description | Transaction Dollar Amount | Share Price | Shares This Transaction | Shares Owned |
|------------------|-----------------|-------------------------|---------------------------|-------------|-------------------------|----------------|
| 02/01/2025 | 02/01/2025 | BEGINNING BALANCE | \$30,705,556.58 | \$1.00 | | 30,705,556.580 |
| 02/03/2025 | 02/03/2025 | DIRECT DEPOSIT | \$670,456.42 | \$1.00 | 670,456.420 | 31,376,013.000 |
| 02/04/2025 | 02/04/2025 | DIRECT DEPOSIT | \$801,911.77 | \$1.00 | 801,911.770 | 32,177,924.770 |
| 02/05/2025 | 02/05/2025 | DIRECT DEPOSIT | \$690,778.97 | \$1.00 | 690,778.970 | 32,868,703.740 |
| 02/06/2025 | 02/06/2025 | DIRECT DEPOSIT | \$125,264.21 | \$1.00 | 125,264.210 | 32,993,967.950 |
| 02/07/2025 | 02/07/2025 | DIRECT DEPOSIT | \$1,181,486.48 | \$1.00 | 1,181,486.480 | 34,175,454.430 |
| 02/10/2025 | 02/10/2025 | DIRECT DEPOSIT | \$575,063.86 | \$1.00 | 575,063.860 | 34,750,518.290 |
| 02/11/2025 | 02/11/2025 | DIRECT DEPOSIT | \$193,884.54 | \$1.00 | 193,884.540 | 34,944,402.830 |
| 02/11/2025 | 02/11/2025 | WITHDRAWAL | \$5,000,000.00 | \$1.00 | 5,000,000.000 | 29,944,402.830 |
| 02/12/2025 | 02/12/2025 | DIRECT DEPOSIT | \$974,156.53 | \$1.00 | 974,156.530 | 30,918,559.360 |

| | | | | | | |
|---------------------------------------|------------|-----------------|------------------------|---------------|---------------|-----------------------|
| 02/13/2025 | 02/13/2025 | DIRECT DEPOSIT | \$54,464.35 | \$1.00 | 54,464.350 | 30,973,023.710 |
| 02/14/2025 | 02/14/2025 | DIRECT DEPOSIT | \$1,059,617.85 | \$1.00 | 1,059,617.850 | 32,032,641.560 |
| 02/18/2025 | 02/18/2025 | DIRECT DEPOSIT | \$199,578.61 | \$1.00 | 199,578.610 | 32,232,220.170 |
| 02/19/2025 | 02/19/2025 | DIRECT DEPOSIT | \$479,733.51 | \$1.00 | 479,733.510 | 32,711,953.680 |
| 02/21/2025 | 02/21/2025 | DIRECT DEPOSIT | \$36,163.76 | \$1.00 | 36,163.760 | 32,748,117.440 |
| 02/24/2025 | 02/24/2025 | DIRECT DEPOSIT | \$23,262.63 | \$1.00 | 23,262.630 | 32,771,380.070 |
| 02/25/2025 | 02/25/2025 | DIRECT DEPOSIT | \$26,846.12 | \$1.00 | 26,846.120 | 32,798,226.190 |
| 02/26/2025 | 02/26/2025 | DIRECT DEPOSIT | \$6,677.56 | \$1.00 | 6,677.560 | 32,804,903.750 |
| 02/27/2025 | 02/27/2025 | DIRECT DEPOSIT | \$7,136.54 | \$1.00 | 7,136.540 | 32,812,040.290 |
| 02/28/2025 | 02/28/2025 | DIRECT DEPOSIT | \$16,003.81 | \$1.00 | 16,003.810 | 32,828,044.100 |
| 02/28/2025 | 02/28/2025 | MONTHLY POSTING | \$108,352.64 | \$1.00 | 108,352.640 | 32,936,396.740 |
| Account Value as of 02/28/2025 | | | \$32,936,396.74 | \$1.00 | | 32,936,396.740 |

TexPool Participant Services
 1001 Texas Avenue, Suite 1150
 Houston, TX 77002



LOVEJOY ISD
 GENERAL FUND
 ATTN KATIE KORDEL
 259 COUNTRY CLUB RD
 ALLEN TX 75002-7643

Participant Statement

Statement Period **03/01/2025 - 03/31/2025**

Customer Service **1-866-TEX-POOL**



TexPool Update

Keep up to date with the latest market talk from our portfolio managers and strategists by visiting the Insights page of TexPool.com.

| TexPool Summary | | | | | | |
|--|------------------------|---------------------|-----------------------|---------------------|------------------------|-----------------|
| Pool Name | Beginning Balance | Total Deposits | Total Withdrawals | Total Interest | Current Balance | Average Balance |
| Texas Local Government Investment Pool | \$32,936,396.74 | \$564,756.80 | \$2,000,000.00 | \$117,136.69 | \$31,618,290.23 | \$31,821,108.92 |
| Total Dollar Value | \$32,936,396.74 | \$564,756.80 | \$2,000,000.00 | \$117,136.69 | \$31,618,290.23 | |

Portfolio Value

| Pool Name | Pool/Account | Market Value (03/01/2025) | Share Price (03/31/2025) | Shares Owned (03/31/2025) | Market Value (03/31/2025) |
|--|--------------|---------------------------|--------------------------|---------------------------|---------------------------|
| Texas Local Government Investment Pool | | \$32,936,396.74 | \$1.00 | 31,618,290.230 | \$31,618,290.23 |
| Total Dollar Value | | \$32,936,396.74 | | | \$31,618,290.23 |

Interest Summary

| Pool Name | Pool/Account | Month-to-Date Interest | Year-to-Date Interest |
|--|--------------|------------------------|-----------------------|
| Texas Local Government Investment Pool | | \$117,136.69 | \$326,264.57 |
| Total | | \$117,136.69 | \$326,264.57 |

Transaction Detail

Texas Local Government Investment Pool

Participant: LOVEJOY ISD

Pool/Account: [REDACTED]

| Transaction Date | Settlement Date | Transaction Description | Transaction Dollar Amount | Share Price | Shares This Transaction | Shares Owned |
|------------------|-----------------|-------------------------|---------------------------|-------------|-------------------------|----------------|
| 03/01/2025 | 03/01/2025 | BEGINNING BALANCE | \$32,936,396.74 | \$1.00 | | 32,936,396.740 |
| 03/03/2025 | 03/03/2025 | DIRECT DEPOSIT | \$23,682.17 | \$1.00 | 23,682.170 | 32,960,078.910 |
| 03/04/2025 | 03/04/2025 | DIRECT DEPOSIT | \$18,690.30 | \$1.00 | 18,690.300 | 32,978,769.210 |
| 03/06/2025 | 03/06/2025 | DIRECT DEPOSIT | \$36,526.43 | \$1.00 | 36,526.430 | 33,015,295.640 |
| 03/07/2025 | 03/07/2025 | DIRECT DEPOSIT | \$47,614.97 | \$1.00 | 47,614.970 | 33,062,910.610 |
| 03/10/2025 | 03/10/2025 | DIRECT DEPOSIT | \$37,124.61 | \$1.00 | 37,124.610 | 33,100,035.220 |
| 03/10/2025 | 03/10/2025 | WITHDRAWAL | \$2,000,000.00 | \$1.00 | 2,000,000.000 | 31,100,035.220 |
| 03/11/2025 | 03/11/2025 | DIRECT DEPOSIT | \$27,394.72 | \$1.00 | 27,394.720 | 31,127,429.940 |
| 03/12/2025 | 03/12/2025 | DIRECT DEPOSIT | \$63,633.53 | \$1.00 | 63,633.530 | 31,191,063.470 |
| 03/13/2025 | 03/13/2025 | DIRECT DEPOSIT | \$27,913.97 | \$1.00 | 27,913.970 | 31,218,977.440 |

| | | | | | | |
|---------------------------------------|------------|-----------------|------------------------|---------------|-------------|-----------------------|
| 03/14/2025 | 03/14/2025 | DIRECT DEPOSIT | \$24,219.00 | \$1.00 | 24,219.000 | 31,243,196.440 |
| 03/17/2025 | 03/17/2025 | DIRECT DEPOSIT | \$21,311.37 | \$1.00 | 21,311.370 | 31,264,507.810 |
| 03/18/2025 | 03/18/2025 | DIRECT DEPOSIT | \$60,633.99 | \$1.00 | 60,633.990 | 31,325,141.800 |
| 03/19/2025 | 03/19/2025 | DIRECT DEPOSIT | \$15,895.98 | \$1.00 | 15,895.980 | 31,341,037.780 |
| 03/20/2025 | 03/20/2025 | DIRECT DEPOSIT | \$16,558.67 | \$1.00 | 16,558.670 | 31,357,596.450 |
| 03/21/2025 | 03/21/2025 | DIRECT DEPOSIT | \$8,209.19 | \$1.00 | 8,209.190 | 31,365,805.640 |
| 03/24/2025 | 03/24/2025 | DIRECT DEPOSIT | \$31,189.02 | \$1.00 | 31,189.020 | 31,396,994.660 |
| 03/25/2025 | 03/25/2025 | DIRECT DEPOSIT | \$7,415.22 | \$1.00 | 7,415.220 | 31,404,409.880 |
| 03/26/2025 | 03/26/2025 | DIRECT DEPOSIT | \$17,427.82 | \$1.00 | 17,427.820 | 31,421,837.700 |
| 03/27/2025 | 03/27/2025 | DIRECT DEPOSIT | \$22,652.51 | \$1.00 | 22,652.510 | 31,444,490.210 |
| 03/28/2025 | 03/28/2025 | DIRECT DEPOSIT | \$29,216.21 | \$1.00 | 29,216.210 | 31,473,706.420 |
| 03/31/2025 | 03/31/2025 | DIRECT DEPOSIT | \$27,447.12 | \$1.00 | 27,447.120 | 31,501,153.540 |
| 03/31/2025 | 03/31/2025 | MONTHLY POSTING | \$117,136.69 | \$1.00 | 117,136.690 | 31,618,290.230 |
| Account Value as of 03/31/2025 | | | \$31,618,290.23 | \$1.00 | | 31,618,290.230 |



Lovejoy I.S.D.
259 Country Club Road
Allen, TX 75002

Texas CLASS

Texas CLASS

Average Monthly Yield: 4.5419%

| | | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|--------------|----------------------|---------------------|---------------------|-------------|------------------|-------------------|-----------------------|----------------------|
| ██████████ | DEBT SERVICE RESERVE | 8,690,758.07 | 5,993,148.18 | 0.00 | 44,199.89 | 44,199.89 | 11,465,382.10 | 14,728,106.14 |
| ██████████ | GENERAL FUND | 26,900.82 | 0.00 | 0.00 | 103.99 | 103.99 | 26,956.28 | 27,004.81 |
| ██████████ | CONSTRUCTION 2004 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL | | 8,717,658.89 | 5,993,148.18 | 0.00 | 44,303.88 | 44,303.88 | 11,492,338.38 | 14,755,110.95 |



Account Statement

January 31, 2025

Page 2 of 5

Account Number: [REDACTED]

DEBT SERVICE RESERVE

Account Summary

Average Monthly Yield: 4.5419%

| | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|-------------|-------------------|---------------|-------------|---------------|-------------------|-----------------------|-------------------|
| Texas CLASS | 8,690,758.07 | 5,993,148.18 | 0.00 | 44,199.89 | 44,199.89 | 11,465,382.10 | 14,728,106.14 |

Transaction Activity

| Transaction Date | Transaction Description | Contributions | Withdrawals | Balance | Transaction Number |
|------------------|-------------------------|---------------|-------------|--------------|--------------------|
| 01/01/2025 | Beginning Balance | | | 8,690,758.07 | |
| 01/02/2025 | Contribution | 498,343.53 | | | 9902751 |
| 01/03/2025 | Contribution | 145,004.00 | | | 9909853 |
| 01/06/2025 | Contribution | 728,905.01 | | | 9917076 |
| 01/07/2025 | Contribution | 173,409.93 | | | 9924144 |
| 01/08/2025 | Contribution | 144,874.25 | | | 9931251 |
| 01/09/2025 | Contribution | 84,868.03 | | | 9938400 |
| 01/14/2025 | Contribution | 178,386.25 | | | 9959896 |
| 01/15/2025 | Contribution | 156,112.98 | | | 9967056 |
| 01/16/2025 | Contribution | 108,708.58 | | | 9974230 |
| 01/17/2025 | Contribution | 917,867.54 | | | 9981431 |
| 01/21/2025 | Contribution | 170,337.25 | | | 9989837 |
| 01/22/2025 | Contribution | 507,822.72 | | | 9996941 |



DEBT SERVICE RESERVE

Transaction Activity (Continued)

| Transaction Date | Transaction Description | Contributions | Withdrawals | Balance | Transaction Number |
|------------------|------------------------------|---------------|-------------|---------------|--------------------|
| 01/23/2025 | Contribution | 250,867.25 | | | 10004094 |
| 01/24/2025 | Contribution | 124,417.37 | | | 10011288 |
| 01/27/2025 | Contribution | 389,490.30 | | | 10018581 |
| 01/28/2025 | Contribution | 342,625.12 | | | 10025807 |
| 01/29/2025 | Contribution | 642,386.07 | | | 10032986 |
| 01/30/2025 | Contribution | 216,048.17 | | | 10040171 |
| 01/31/2025 | Contribution | 212,673.83 | | | 10047432 |
| 01/31/2025 | Income Dividend Reinvestment | 44,199.89 | | | |
| 01/31/2025 | Ending Balance | | | 14,728,106.14 | |



GENERAL FUND

Account Summary

Average Monthly Yield: 4.5419%

| | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|-------------|-------------------|---------------|-------------|---------------|-------------------|-----------------------|-------------------|
| Texas CLASS | 26,900.82 | 0.00 | 0.00 | 103.99 | 103.99 | 26,956.28 | 27,004.81 |

Transaction Activity

| Transaction Date | Transaction Description | Contributions | Withdrawals | Balance | Transaction Number |
|------------------|------------------------------|---------------|-------------|-----------|--------------------|
| 01/01/2025 | Beginning Balance | | | 26,900.82 | |
| 01/31/2025 | Income Dividend Reinvestment | 103.99 | | | |
| 01/31/2025 | Ending Balance | | | 27,004.81 | |





Texas CLASS

Texas CLASS

| Date | Dividend Rate | Daily Yield |
|------------|---------------|-------------|
| 01/01/2025 | 0.000000000 | 4.6331% |
| 01/02/2025 | 0.000127252 | 4.6447% |
| 01/03/2025 | 0.000379071 | 4.6125% |
| 01/04/2025 | 0.000000000 | 4.6125% |
| 01/05/2025 | 0.000000000 | 4.6125% |
| 01/06/2025 | 0.000127273 | 4.5767% |
| 01/07/2025 | 0.000124626 | 4.5489% |
| 01/08/2025 | 0.000124513 | 4.5446% |
| 01/09/2025 | 0.000124298 | 4.5373% |
| 01/10/2025 | 0.000372768 | 4.5353% |
| 01/11/2025 | 0.000000000 | 4.5354% |
| 01/12/2025 | 0.000000000 | 4.5354% |
| 01/13/2025 | 0.000124032 | 4.5272% |
| 01/14/2025 | 0.000123971 | 4.5250% |
| 01/15/2025 | 0.000123736 | 4.5163% |
| 01/16/2025 | 0.000123664 | 4.5137% |
| 01/17/2025 | 0.000494396 | 4.5114% |
| 01/18/2025 | 0.000000000 | 4.5114% |
| 01/19/2025 | 0.000000000 | 4.5114% |
| 01/20/2025 | 0.000000000 | 4.5114% |
| 01/21/2025 | 0.000123993 | 4.5257% |
| 01/22/2025 | 0.000123441 | 4.5056% |
| 01/23/2025 | 0.000123258 | 4.4989% |
| 01/24/2025 | 0.000371649 | 4.5217% |
| 01/25/2025 | 0.000000000 | 4.5217% |
| 01/26/2025 | 0.000000000 | 4.5217% |
| 01/27/2025 | 0.000123910 | 4.5227% |
| 01/28/2025 | 0.000124154 | 4.5316% |
| 01/29/2025 | 0.000124199 | 4.5333% |
| 01/30/2025 | 0.000124161 | 4.5319% |
| 01/31/2025 | 0.000124070 | 4.5286% |

Performance results are shown net of all fees and expenses and reflect the reinvestment of dividends and other earnings. Many factors affect performance including changes in market conditions and interest rates and in response to other economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. **Past performance is no guarantee of future results. Any financial and/or investment decision may incur losses.**





██████████⁵

Lovejoy I.S.D.
259 Country Club Road
Allen, TX 75002

Texas CLASS

Texas CLASS

Average Monthly Yield: 4.4943%

| | | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|--------------|----------------------|----------------------|---------------------|----------------------|------------------|-------------------|-----------------------|---------------------|
| ██████████ | DEBT SERVICE RESERVE | 14,728,106.14 | 4,715,274.49 | 10,635,623.05 | 42,505.89 | 86,705.78 | 12,324,324.76 | 8,850,263.47 |
| ██████████ | GENERAL FUND | 27,004.81 | 0.00 | 0.00 | 93.27 | 197.26 | 27,054.47 | 27,098.08 |
| ██████████ | CONSTRUCTION 2004 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL | | 14,755,110.95 | 4,715,274.49 | 10,635,623.05 | 42,599.16 | 86,903.04 | 12,351,379.23 | 8,877,361.55 |





DEBT SERVICE RESERVE

Account Summary

Average Monthly Yield: 4.4943%

| | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|-------------|-------------------|---------------|---------------|---------------|-------------------|-----------------------|-------------------|
| Texas CLASS | 14,728,106.14 | 4,715,274.49 | 10,635,623.05 | 42,505.89 | 86,705.78 | 12,324,324.76 | 8,850,263.47 |

Transaction Activity

| Transaction Date | Transaction Description | Contributions | Withdrawals | Balance | Transaction Number |
|------------------|-------------------------|---------------|--------------|---------------|--------------------|
| 02/01/2025 | Beginning Balance | | | 14,728,106.14 | |
| 02/03/2025 | Contribution | 443,893.33 | | | 10061673 |
| 02/04/2025 | Contribution | 530,839.27 | | | 10068872 |
| 02/05/2025 | Contribution | 457,096.42 | | | 10076055 |
| 02/06/2025 | Contribution | 82,934.44 | | | 10083248 |
| 02/07/2025 | Contribution | 782,235.68 | | | 10090495 |
| 02/10/2025 | Contribution | 380,736.19 | | | 10097894 |
| 02/11/2025 | Contribution | 128,366.44 | | | 10105090 |
| 02/12/2025 | Contribution | 644,961.38 | | | 10112245 |
| 02/13/2025 | Contribution | 36,059.55 | | | 10119540 |
| 02/14/2025 | Contribution | 701,537.96 | | | 10126906 |
| 02/14/2025 | Withdrawal | | 732,709.38 | | 10105051 |
| 02/14/2025 | Withdrawal | | 1,837,118.76 | | 10105052 |



DEBT SERVICE RESERVE

Transaction Activity (Continued)

| Transaction Date | Transaction Description | Contributions | Withdrawals | Balance | Transaction Number |
|------------------|------------------------------|---------------|--------------|--------------|--------------------|
| 02/14/2025 | Withdrawal | | 586,675.00 | | 10105053 |
| 02/14/2025 | Withdrawal | | 195,600.00 | | 10105054 |
| 02/14/2025 | Withdrawal | | 562,506.25 | | 10105055 |
| 02/14/2025 | Withdrawal | | 90,571.88 | | 10105056 |
| 02/14/2025 | Withdrawal | | 1,103,525.00 | | 10105057 |
| 02/14/2025 | Withdrawal | | 5,526,916.78 | | 10105058 |
| 02/18/2025 | Contribution | 132,136.24 | | | 10134324 |
| 02/19/2025 | Contribution | 317,616.81 | | | 10141731 |
| 02/21/2025 | Contribution | 23,943.20 | | | 10156347 |
| 02/24/2025 | Contribution | 15,401.65 | | | 10163741 |
| 02/25/2025 | Contribution | 17,774.19 | | | 10171101 |
| 02/26/2025 | Contribution | 4,421.06 | | | 10178559 |
| 02/27/2025 | Contribution | 4,724.94 | | | 10185881 |
| 02/28/2025 | Contribution | 10,595.74 | | | 10193229 |
| 02/28/2025 | Income Dividend Reinvestment | 42,505.89 | | | |
| 02/28/2025 | Ending Balance | | | 8,850,263.47 | |



GENERAL FUND

Account Summary

Average Monthly Yield: 4.4943%

| | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|-------------|-------------------|---------------|-------------|---------------|-------------------|-----------------------|-------------------|
| Texas CLASS | 27,004.81 | 0.00 | 0.00 | 93.27 | 197.26 | 27,054.47 | 27,098.08 |

Transaction Activity

| Transaction Date | Transaction Description | Contributions | Withdrawals | Balance | Transaction Number |
|------------------|------------------------------|---------------|-------------|-----------|--------------------|
| 02/01/2025 | Beginning Balance | | | 27,004.81 | |
| 02/28/2025 | Income Dividend Reinvestment | 93.27 | | | |
| 02/28/2025 | Ending Balance | | | 27,098.08 | |



Texas CLASS

Texas CLASS

| Date | Dividend Rate | Daily Yield |
|------------|---------------|-------------|
| 02/01/2025 | 0.000000000 | 4.5286% |
| 02/02/2025 | 0.000000000 | 4.5286% |
| 02/03/2025 | 0.000124005 | 4.5262% |
| 02/04/2025 | 0.000123588 | 4.5110% |
| 02/05/2025 | 0.000123198 | 4.4967% |
| 02/06/2025 | 0.000123117 | 4.4938% |
| 02/07/2025 | 0.000370065 | 4.5024% |
| 02/08/2025 | 0.000000000 | 4.5025% |
| 02/09/2025 | 0.000000000 | 4.5025% |
| 02/10/2025 | 0.000123073 | 4.4950% |
| 02/11/2025 | 0.000123274 | 4.4995% |
| 02/12/2025 | 0.000123117 | 4.4939% |
| 02/13/2025 | 0.000123010 | 4.4875% |
| 02/14/2025 | 0.000491956 | 4.4891% |
| 02/15/2025 | 0.000000000 | 4.4891% |
| 02/16/2025 | 0.000000000 | 4.4891% |
| 02/17/2025 | 0.000000000 | 4.4891% |
| 02/18/2025 | 0.000122952 | 4.4878% |
| 02/19/2025 | 0.000123322 | 4.5012% |
| 02/20/2025 | 0.000122847 | 4.4840% |
| 02/21/2025 | 0.000368208 | 4.4799% |
| 02/22/2025 | 0.000000000 | 4.4799% |
| 02/23/2025 | 0.000000000 | 4.4799% |
| 02/24/2025 | 0.000122721 | 4.4793% |
| 02/25/2025 | 0.000122671 | 4.4775% |
| 02/26/2025 | 0.000122645 | 4.4767% |
| 02/27/2025 | 0.000122744 | 4.4802% |
| 02/28/2025 | 0.000122978 | 4.4888% |

Performance results are shown net of all fees and expenses and reflect the reinvestment of dividends and other earnings. Many factors affect performance including changes in market conditions and interest rates and in response to other economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. **Past performance is no guarantee of future results. Any financial and/or investment decision may incur losses.**





Lovejoy I.S.D.
 259 Country Club Road
 Allen, TX 75002

Texas CLASS

Texas CLASS

Average Monthly Yield: 4.4379%

| | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|---------------------------------|---------------------|-------------------|-------------|------------------|-------------------|-----------------------|---------------------|
| ██████████ DEBT SERVICE RESERVE | 8,850,263.47 | 373,961.83 | 0.00 | 34,168.79 | 120,874.57 | 9,067,790.02 | 9,258,394.09 |
| ██████████ GENERAL FUND | 27,098.08 | 0.00 | 0.00 | 102.33 | 299.59 | 27,152.12 | 27,200.41 |
| ██████████ CONSTRUCTION 2004 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL | 8,877,361.55 | 373,961.83 | 0.00 | 34,271.12 | 121,174.16 | 9,094,942.14 | 9,285,594.50 |



Account Summary

Average Monthly Yield: 4.4379%

| | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|-------------|-------------------|---------------|-------------|---------------|-------------------|-----------------------|-------------------|
| Texas CLASS | 8,850,263.47 | 373,961.83 | 0.00 | 34,168.79 | 120,874.57 | 9,067,790.02 | 9,258,394.09 |

Transaction Activity

| Transaction Date | Transaction Description | Contributions | Withdrawals | Balance | Transaction Number |
|------------------|-------------------------|---------------|-------------|--------------|--------------------|
| 03/01/2025 | Beginning Balance | | | 8,850,263.47 | |
| 03/03/2025 | Contribution | 15,679.43 | | | 10207675 |
| 03/04/2025 | Contribution | 12,374.42 | | | 10214956 |
| 03/05/2025 | Contribution | 24,183.29 | | | 10222252 |
| 03/07/2025 | Contribution | 31,524.77 | | | 10236795 |
| 03/10/2025 | Contribution | 24,579.32 | | | 10244116 |
| 03/11/2025 | Contribution | 18,134.31 | | | 10251430 |
| 03/12/2025 | Contribution | 42,130.21 | | | 10258683 |
| 03/13/2025 | Contribution | 18,498.82 | | | 10266017 |
| 03/14/2025 | Contribution | 16,034.83 | | | 10273409 |
| 03/17/2025 | Contribution | 14,109.53 | | | 10280779 |
| 03/18/2025 | Contribution | 40,136.13 | | | 10288123 |
| 03/19/2025 | Contribution | 10,524.35 | | | 10295434 |



DEBT SERVICE RESERVE

Transaction Activity (Continued)

| Transaction Date | Transaction Description | Contributions | Withdrawals | Balance | Transaction Number |
|------------------|------------------------------|---------------|-------------|--------------|--------------------|
| 03/20/2025 | Contribution | 10,963.11 | | | 10302868 |
| 03/21/2025 | Contribution | 5,435.11 | | | 10310234 |
| 03/24/2025 | Contribution | 20,645.36 | | | 10317621 |
| 03/25/2025 | Contribution | 4,957.38 | | | 10324966 |
| 03/26/2025 | Contribution | 11,538.53 | | | 10332382 |
| 03/27/2025 | Contribution | 14,997.51 | | | 10339753 |
| 03/28/2025 | Contribution | 19,343.37 | | | 10347144 |
| 03/31/2025 | Contribution | 18,172.05 | | | 10354566 |
| 03/31/2025 | Income Dividend Reinvestment | 34,168.79 | | | |
| 03/31/2025 | Ending Balance | | | 9,258,394.09 | |



GENERAL FUND

Account Summary

Average Monthly Yield: 4.4379%

| | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|-------------|-------------------|---------------|-------------|---------------|-------------------|-----------------------|-------------------|
| Texas CLASS | 27,098.08 | 0.00 | 0.00 | 102.33 | 299.59 | 27,152.12 | 27,200.41 |

Transaction Activity

| Transaction Date | Transaction Description | Contributions | Withdrawals | Balance | Transaction Number |
|------------------|------------------------------|---------------|-------------|-----------|--------------------|
| 03/01/2025 | Beginning Balance | | | 27,098.08 | |
| 03/31/2025 | Income Dividend Reinvestment | 102.33 | | | |
| 03/31/2025 | Ending Balance | | | 27,200.41 | |





Texas CLASS

Texas CLASS

| Date | Dividend Rate | Daily Yield |
|------------|---------------|-------------|
| 03/01/2025 | 0.00000000 | 4.4888% |
| 03/02/2025 | 0.00000000 | 4.4888% |
| 03/03/2025 | 0.000122728 | 4.4796% |
| 03/04/2025 | 0.000121949 | 4.4511% |
| 03/05/2025 | 0.000121945 | 4.4510% |
| 03/06/2025 | 0.000121986 | 4.4525% |
| 03/07/2025 | 0.000365928 | 4.4521% |
| 03/08/2025 | 0.00000000 | 4.4521% |
| 03/09/2025 | 0.00000000 | 4.4521% |
| 03/10/2025 | 0.000121817 | 4.4464% |
| 03/11/2025 | 0.000121738 | 4.4434% |
| 03/12/2025 | 0.000121495 | 4.4346% |
| 03/13/2025 | 0.000121297 | 4.4274% |
| 03/14/2025 | 0.000363360 | 4.4209% |
| 03/15/2025 | 0.00000000 | 4.4209% |
| 03/16/2025 | 0.00000000 | 4.4209% |
| 03/17/2025 | 0.000121099 | 4.4201% |
| 03/18/2025 | 0.000121357 | 4.4296% |
| 03/19/2025 | 0.000121021 | 4.4173% |
| 03/20/2025 | 0.000120808 | 4.4095% |
| 03/21/2025 | 0.000362691 | 4.4127% |
| 03/22/2025 | 0.00000000 | 4.4127% |
| 03/23/2025 | 0.00000000 | 4.4127% |
| 03/24/2025 | 0.000121047 | 4.4182% |
| 03/25/2025 | 0.000121140 | 4.4216% |
| 03/26/2025 | 0.000121419 | 4.4318% |
| 03/27/2025 | 0.000121630 | 4.4395% |
| 03/28/2025 | 0.000365136 | 4.4425% |
| 03/29/2025 | 0.00000000 | 4.4425% |
| 03/30/2025 | 0.00000000 | 4.4425% |
| 03/31/2025 | 0.000121614 | 4.4390% |

Performance results are shown net of all fees and expenses and reflect the reinvestment of dividends and other earnings. Many factors affect performance including changes in market conditions and interest rates and in response to other economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. **Past performance is no guarantee of future results. Any financial and/or investment decision may incur losses.**





Participant #: [REDACTED]

Lone Star™ January 2025
Investment Pool **Monthly Statement**

Statement Period: 01/01/2025 to 01/31/2025

Katie Kordel
Lovejoy ISD
259 Country Club Road
Allen, Texas 75002

Summary of Portfolio Holdings

| Account | Fund | Number of Shares | Price Per Share | Account Balance | % Port. |
|-------------------|---------------------------|------------------|-----------------|-------------------|---------|
| Construction 2021 | Government Overnight Fund | 584,257.28 | 1.00 | 584,257.28 | 5.59% |
| Totals: | | | | 584,257.28 | |

| Account | Fund | Number of Shares | Price Per Share | Account Balance | % Port. |
|-------------------|---------------------------|------------------|-----------------|---------------------|---------|
| Construction 2024 | Government Overnight Fund | 9,844,005.36 | 1.00 | 9,844,005.36 | 94.18% |
| Totals: | | | | 9,844,005.36 | |

| Account | Fund | Number of Shares | Price Per Share | Account Balance | % Port. |
|----------------|---------------------------|------------------|-----------------|------------------|---------|
| General Fund | Government Overnight Fund | 23,728.66 | 1.00 | 23,728.66 | 0.23% |
| Totals: | | | | 23,728.66 | |

Totals

| Fund | Yield | Share Quantity | Price Per Share | Fund Balance (USD) | % Port. |
|-------------------------------|--------|----------------|-----------------|----------------------|-----------------|
| Corporate Overnight Fund | 0.00 % | 0.00 | 1.00 | 0.00 | 0.00 % |
| Government Overnight Fund | 4.35 % | 10,451,991.30 | 1.00 | 10,451,991.30 | 100.00 % |
| Corporate Overnight Plus Fund | 0.00 % | 0.00 | 1.00 | 0.00 | 0.00 % |
| Total Value: | | | | 10,451,991.30 | 100.00 % |

Portfolio Transactions

Construction 2021 - Government Overnight Fund

| Settle Date | Trade Type | Share Balance | Number of Shares | Price/Share | Amount (USD) |
|-------------|------------------|---------------|------------------|-------------|--------------|
| 01/01/2025 | Starting Balance | 744,528.37 | | | 744,528.37 |
| 01/06/2025 | Withdrawal | 681,528.37 | -63,000.00 | 1.00 | -63,000.00 |
| 01/13/2025 | Withdrawal | 581,928.37 | -99,600.00 | 1.00 | -99,600.00 |
| 01/31/2025 | Interest | 584,257.28 | 2,328.91 | 1.00 | 2,328.91 |
| 01/31/2025 | Ending Balance | 584,257.28 | | | 584,257.28 |



Construction 2024 - Government Overnight Fund

| Settle Date | Trade Type | Share Balance | Number of Shares | Price/Share | Amount (USD) |
|-------------|------------------|---------------|------------------|-------------|--------------|
| 01/01/2025 | Starting Balance | 9,807,789.02 | | | 9,807,789.02 |
| 01/31/2025 | Interest | 9,844,005.36 | 36,216.34 | 1.00 | 36,216.34 |
| 01/31/2025 | Ending Balance | 9,844,005.36 | | | 9,844,005.36 |

General Fund - Government Overnight Fund

| Settle Date | Trade Type | Share Balance | Number of Shares | Price/Share | Amount (USD) |
|-------------|------------------|---------------|------------------|-------------|--------------|
| 01/01/2025 | Starting Balance | 23,641.36 | | | 23,641.36 |
| 01/31/2025 | Interest | 23,728.66 | 87.30 | 1.00 | 87.30 |
| 01/31/2025 | Ending Balance | 23,728.66 | | | 23,728.66 |

Important Information about this statement

Please review this statement carefully, it is the official record of your account with Lone Star Investment Pool and First Public, LLC. If you disagree with any transaction, or if there are any errors or omissions in this statement please notify us promptly in writing, but no later than 10 business days after receipt of this statement. Trades pending settlement will not appear on this statement. All such trades will appear in the next monthly statement. The yield for the period is an annualized rate that reflects the relationship between the average amount of income earned and the average daily balance for the account. Please notify First Public promptly and in writing of any changes of address or phone number. Times of transactions will be furnished upon written request. The Lone Star Investment Pool Information Statement should be read carefully before investing. Investors should consider the investment objectives, risks, charges and expenses associated with municipal fund securities before investing. All transactions are no load. No remuneration has, or will be, paid to any entity in connection with this transaction. An investor may obtain an Information Statement by contacting First Public at the address and phone number identified above. An investment in Lone Star investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation ("FDIC") or any other government agency and although Lone Star Investment Pool seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in municipal fund securities.

Participant #: [REDACTED]

Lone Star™ February 2025
Investment Pool **Monthly Statement**

Statement Period: 02/01/2025 to 02/28/2025

Katie Kordel
Lovejoy ISD
259 Country Club Road
Allen, Texas 75002
[REDACTED]

Summary of Portfolio Holdings

| Account | Fund | Number of Shares | Price Per Share | Account Balance | % Port. |
|-------------------|---------------------------|------------------|-----------------|-------------------|---------|
| Construction 2021 | Government Overnight Fund | 499,019.82 | 1.00 | 499,019.82 | 4.80% |
| Totals: | | | | 499,019.82 | |

| Account | Fund | Number of Shares | Price Per Share | Account Balance | % Port. |
|-------------------|---------------------------|------------------|-----------------|---------------------|---------|
| Construction 2024 | Government Overnight Fund | 9,876,843.31 | 1.00 | 9,876,843.31 | 94.97% |
| Totals: | | | | 9,876,843.31 | |

| Account | Fund | Number of Shares | Price Per Share | Account Balance | % Port. |
|----------------|---------------------------|------------------|-----------------|------------------|---------|
| General Fund | Government Overnight Fund | 23,807.81 | 1.00 | 23,807.81 | 0.23% |
| Totals: | | | | 23,807.81 | |

Totals

| Fund | Yield | Share Quantity | Price Per Share | Fund Balance (USD) | % Port. |
|-------------------------------|--------|----------------|-----------------|----------------------|-----------------|
| Corporate Overnight Fund | 0.00 % | 0.00 | 1.00 | 0.00 | 0.00 % |
| Government Overnight Fund | 4.35 % | 10,399,670.94 | 1.00 | 10,399,670.94 | 100.00 % |
| Corporate Overnight Plus Fund | 0.00 % | 0.00 | 1.00 | 0.00 | 0.00 % |
| Total Value: | | | | 10,399,670.94 | 100.00 % |

Portfolio Transactions

Construction 2021 - Government Overnight Fund

| Settle Date | Trade Type | Share Balance | Number of Shares | Price/Share | Amount (USD) |
|-------------|------------------|---------------|------------------|-------------|--------------|
| 02/01/2025 | Starting Balance | 584,257.28 | | | 584,257.28 |
| 02/11/2025 | Withdrawal | 497,257.28 | -87,000.00 | 1.00 | -87,000.00 |
| 02/28/2025 | Interest | 499,019.82 | 1,762.54 | 1.00 | 1,762.54 |
| 02/28/2025 | Ending Balance | 499,019.82 | | | 499,019.82 |

Construction 2024 - Government Overnight Fund

| Settle Date | Trade Type | Share Balance | Number of Shares | Price/Share | Amount (USD) |
|-------------|------------------|---------------|------------------|-------------|--------------|
| 02/01/2025 | Starting Balance | 9,844,005.36 | | | 9,844,005.36 |
| 02/28/2025 | Interest | 9,876,843.31 | 32,837.95 | 1.00 | 32,837.95 |
| 02/28/2025 | Ending Balance | 9,876,843.31 | | | 9,876,843.31 |

General Fund - Government Overnight Fund

| Settle Date | Trade Type | Share Balance | Number of Shares | Price/Share | Amount (USD) |
|-------------|------------------|---------------|------------------|-------------|--------------|
| 02/01/2025 | Starting Balance | 23,728.66 | | | 23,728.66 |
| 02/28/2025 | Interest | 23,807.81 | 79.15 | 1.00 | 79.15 |
| 02/28/2025 | Ending Balance | 23,807.81 | | | 23,807.81 |

Important Information about this statement

Please review this statement carefully, it is the official record of your account with Lone Star Investment Pool and First Public, LLC. If you disagree with any transaction, or if there are any errors or omissions in this statement please notify us promptly in writing, but no later than 10 business days after receipt of this statement. Trades pending settlement will not appear on this statement. All such trades will appear in the next monthly statement. The yield for the period is an annualized rate that reflects the relationship between the average amount of income earned and the average daily balance for the account. Please notify First Public promptly and in writing of any changes of address or phone number. Times of transactions will be furnished upon written request. The Lone Star Investment Pool Information Statement should be read carefully before investing. Investors should consider the investment objectives, risks, charges and expenses associated with municipal fund securities before investing. All transactions are no load. No remuneration has, or will be, paid to any entity in connection with this transaction. An investor may obtain an Information Statement by contacting First Public at the address and phone number identified above. An investment in Lone Star investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation ("FDIC") or any other government agency and although Lone Star Investment Pool seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in municipal fund securities.

Participant #: [REDACTED]

Lone Star™ March 2025
Investment Pool Monthly Statement

Statement Period: 03/01/2025 to 03/31/2025

Katie Kordel
Lovejoy ISD
259 Country Club Road
Allen, Texas 75002

Summary of Portfolio Holdings

| Account | Fund | Number of Shares | Price Per Share | Account Balance | % Port. |
|-------------------|---------------------------|------------------|-----------------|-------------------|---------|
| Construction 2021 | Government Overnight Fund | 410,629.20 | 1.00 | 410,629.20 | 3.97% |
| Totals: | | | | 410,629.20 | |

| Account | Fund | Number of Shares | Price Per Share | Account Balance | % Port. |
|-------------------|---------------------------|------------------|-----------------|---------------------|---------|
| Construction 2024 | Government Overnight Fund | 9,913,124.14 | 1.00 | 9,913,124.14 | 95.80% |
| Totals: | | | | 9,913,124.14 | |

| Account | Fund | Number of Shares | Price Per Share | Account Balance | % Port. |
|----------------|---------------------------|------------------|-----------------|------------------|---------|
| General Fund | Government Overnight Fund | 23,895.26 | 1.00 | 23,895.26 | 0.23% |
| Totals: | | | | 23,895.26 | |

Totals

| Fund | Yield | Share Quantity | Price Per Share | Fund Balance (USD) | % Port. |
|-------------------------------|--------|----------------|-----------------|----------------------|-----------------|
| Corporate Overnight Fund | 0.00 % | 0.00 | 1.00 | 0.00 | 0.00 % |
| Government Overnight Fund | 4.33 % | 10,347,648.60 | 1.00 | 10,347,648.60 | 100.00 % |
| Corporate Overnight Plus Fund | 0.00 % | 0.00 | 1.00 | 0.00 | 0.00 % |
| Total Value: | | | | 10,347,648.60 | 100.00 % |

Portfolio Transactions

Construction 2021 - Government Overnight Fund

| Settle Date | Trade Type | Share Balance | Number of Shares | Price/Share | Amount (USD) |
|-------------|------------------|---------------|------------------|-------------|--------------|
| 03/01/2025 | Starting Balance | 499,019.82 | | | 499,019.82 |
| 03/11/2025 | Withdrawal | 409,019.82 | -90,000.00 | 1.00 | -90,000.00 |
| 03/31/2025 | Interest | 410,629.20 | 1,609.38 | 1.00 | 1,609.38 |
| 03/31/2025 | Ending Balance | 410,629.20 | | | 410,629.20 |



Construction 2024 - Government Overnight Fund

| Settle Date | Trade Type | Share Balance | Number of Shares | Price/Share | Amount (USD) |
|-------------|------------------|---------------|------------------|-------------|--------------|
| 03/01/2025 | Starting Balance | 9,876,843.31 | | | 9,876,843.31 |
| 03/31/2025 | Interest | 9,913,124.14 | 36,280.83 | 1.00 | 36,280.83 |
| 03/31/2025 | Ending Balance | 9,913,124.14 | | | 9,913,124.14 |

General Fund - Government Overnight Fund

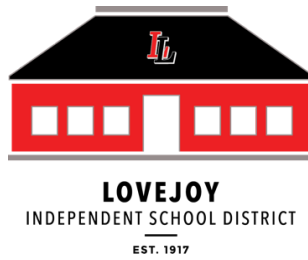
| Settle Date | Trade Type | Share Balance | Number of Shares | Price/Share | Amount (USD) |
|-------------|------------------|---------------|------------------|-------------|--------------|
| 03/01/2025 | Starting Balance | 23,807.81 | | | 23,807.81 |
| 03/31/2025 | Interest | 23,895.26 | 87.45 | 1.00 | 87.45 |
| 03/31/2025 | Ending Balance | 23,895.26 | | | 23,895.26 |

Important Information about this statement

Please review this statement carefully, it is the official record of your account with Lone Star Investment Pool and First Public, LLC. If you disagree with any transaction, or if there are any errors or omissions in this statement please notify us promptly in writing, but no later than 10 business days after receipt of this statement. Trades pending settlement will not appear on this statement. All such trades will appear in the next monthly statement. The yield for the period is an annualized rate that reflects the relationship between the average amount of income earned and the average daily balance for the account. Please notify First Public promptly and in writing of any changes of address or phone number. Times of transactions will be furnished upon written request. The Lone Star Investment Pool Information Statement should be read carefully before investing. Investors should consider the investment objectives, risks, charges and expenses associated with municipal fund securities before investing. All transactions are no load. No remuneration has, or will be, paid to any entity in connection with this transaction. An investor may obtain an Information Statement by contacting First Public at the address and phone number identified above. An investment in Lone Star investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation ("FDIC") or any other government agency and although Lone Star Investment Pool seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in municipal fund securities.

10.E. Consider Approval on Extending Depository Contract for Funds of Independent School District

Presenter: Thomas Willman, Chief Financial Officer



Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Extending Depository Contract for Funds of Independent School Districts |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Thomas Willman, Chief Financial Officer |



Executive Summary

In 2023, the district issued a request for proposal for depository services. A total of 23 bids were sent out electronically, by mail, and advertised in the Allen American newspaper. The district received only one response from American National Bank of Texas, our current depository bank. They have also served as a bank depository for Allen, McKinney, and Rockwall school districts for a combined total of 87 years.

Fiscal Implications

None at this time as we hold funds on deposit with the bank, which waives all fees, supplies, and bank deposit bags.

Administrator Recommendation

The administration recommends approval of the extension of the Bank Depository Bid for American National Bank of Texas to provide depository services for the district for a term of two (2) years with two (2) optional two-year renewals remaining.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



**Board Resolution Extending Depository Contract for Funds
Of Independent School Districts Under Texas Education Code,
Chapter 45, Subchapter G, School District Depositories**

**Resolved by the Lovejoy Independent School District that: American National Bank of Texas
(Board of Trustees) (Name of Depository Bank)**

**located at Collin County, State of Texas, being a bank as defined in section 45.201 of the Texas Education Code, and Lovejoy Independent School District (CDN: 043-919) agree to
(Name of School District)
extend this depository contract pursuant to Texas Education Code Section 45.205, for an additional two-year term from 07-01-2025, through 06-30-2027. Under Texas Education Code Section 45.205(b), a school district and the district's depository bank may agree to extend a depository contract for three additional two-year terms. The extension constitutes the parties' first, two-year term.
(first, second, third)**

Furthermore, under Texas Education Code Section 45.205(c), the contract term and any extension must coincide with the school district's fiscal year.

AGREED AND ACCEPTED on behalf of Lovejoy Independent School District
Name of District
this the _____ day of _____, _____.

Signature of President of School Board

AGREED AND ACCEPTED on behalf of Depository this the _____ day of _____, _____.

American National Bank of Texas
Typed Name of Depository

Signature of Authorized Bank Officer

Title of Authorized Bank Officer

Acknowledgement

Acknowledged before me in _____ County, Texas, on _____, 20____, by
_____, bank officer of the Depository named in the preceding document, for the Depository.

Signature of Notary

(SEAL)

Notary Public in and for _____
County, Texas

10.F. Consider and Act on the Educational Services Contract with Behavior Network Group

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Educational Services Contract with Behavior Network Group |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | None Attached X Provided Later |
| Administrator Responsible | Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction |



Executive Summary

The contractor is a Texas Education Agency (“TEA”) approved non-public day school located at 4601 Medical Center Drive, Ste. F McKinney Texas 75069. The contractor agrees that a student’s ARD committee determines the required number of days a student must be served in order to receive a free and appropriate public education (FAPE) and the length of day a student requires.

Fiscal Implications

The cost is determined by the number of days and length of day of placement.

Administrator Recommendation

The administration recommends the Board of Trustees consider approval of an educational services contract with Behavior Network Group.

District Priority

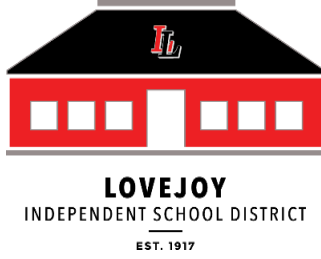
Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



11. Presentation: Celebration of Learning

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Celebration of Learning |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction |



Executive Summary

This is an opportunity for Lovejoy ISD teachers and administrators to share and celebrate learning that is occurring in LISD schools and classrooms each day. For the month of April, we are spotlighting and celebrating parent engagement and education sessions that have been provided through the partnership between LISD and Lovejoy PTO Council.

Fiscal Implications

No fiscal implications.

Administrator Recommendation

No administrator recommendation.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

CELEBRATION OF LEARNING

Dr. Laurie Tinsley

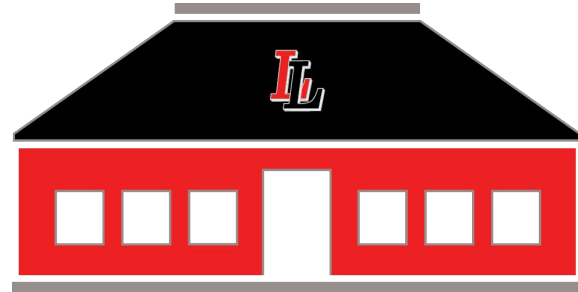
Assistant Superintendent of Curriculum and
Instruction

Stephani Kranz

Director of Student Support

April 28, 2025

Board Meeting



LOVEJOY

INDEPENDENT SCHOOL DISTRICT

EST. 1917

Lovejoy ISD

CELEBRATION OF LEARNING

PTO/Lovejoy ISD Parent Education



The Goal:

Use our collective skills and resources to plan and execute parent education programs that are responsive to the wishes of our parents and support student programming that reflect community values while addressing key areas of need.



LOVEJOY

The TEAM

**Kasey Havens - Council President and SCIS
VP of Programs**

Jennifer Rowe - Council VP of Programs

Amy Staab - WSMS VP of Programs

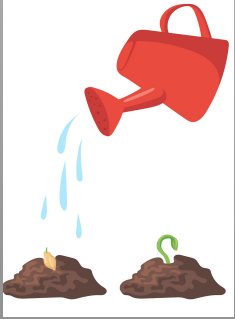
Anjie Lindblom - District Social Worker

Stephani Kranz - Director of Student Support

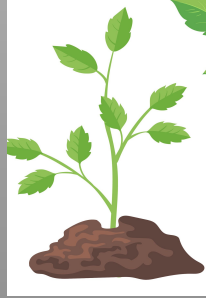
Cheraina Dunn - Past Council President



Lovejoy ISD/PTO Parent Education Collaboration



Fall 2023
- Initial
Meeting



2023-2024
School
Year



2024-2025
School
Year



LOVEJOY

Raising Safe and Healthy Children



Join Us

OCTOBER 22ND AT 6PM
LCDC - LIBRARY

UNDERSTANDING THE TEENAGE BRAIN

PRESENTED BY
THE CRANT HALLIBURTON FOUNDATION




Join Us

FOR A PRESENTATION AND
PANEL DISCUSSION

THE FACTS ON VAPING AND THC

FEBRUARY 19
6:00PM
LHS AUDITORIUM
PARENTS AND STUDENTS ARE WELCOME TO ATTEND



UNDERSTANDING THE ADDICTION

PROTECTING YOUR CHILDREN IN TODAY'S DIGITAL LANDSCAPE

WITH JOHN KORB AND
DIANA SAYLAK

Cyber SECURITY





December 10th
9:30am
LCDC Library




STRESS AND ANXIETY MANAGEMENT: SUPPORTING OUR YOUTH





Presented by the
Crant Halliburton Foundation


March 26th
LCDC Library @ 9:30am




Thank You!

If You Remember Anything

- Scripting – Have a plan and options
- Gear (Personal Protection and Medical) – Consistently Carry
- Situational Awareness – Practice and Implement Daily
- Decisive Action – Quickly move through Denial and Deliberation
- Get Off The X – The most important action you can take
- Stay "ACTIVE" In Your Response – Never give up



Situational Awareness



The ability to be aware of your surroundings and any potential threats, and to use that awareness to make decisions and respond.

CRASE



JOIN US FOR A BROWN BAG SESSION


Connect to hear about the
Suicide Prevention Program
being shared with
WSMS and LHS students

Nov 19th @Noon

Join via Zoom for a quick
30-45 min informative session



College and Career and Life Readiness




BASICS TO KNOW ABOUT COLLEGE ADMISSION TODAY
TIPS FOR PLANNING AHEAD
HOW BEST TO MANAGE THE STRESS OF THE PROCESS
QUESTIONS YOU HAVE BUT HAVE BEEN AFRAID TO ASK

COLLEGE ADMISSION QUESTIONS ANSWERED

All Parents are welcome to attend this talk presented by **Andrea Paz Frost**, a current Lovejoy parent with 20+ years of experience as a college admissions officer.

NOVEMBER 12
6PM
LCDC LIBRARY



Join Us: College, Career, and Military Readiness Parent Presentation

Myth or Fact
GPA is the only thing that is important for college entrance?

MYTH **FACT**



PARENT PROGRAM:

EXECUTIVE SKILL DEVELOPMENT FOR YOUR CHILD

Grab a copy of the book
Bring your questions
Join us on:

March 4 @ 6pm
LCDC Library

SMART *but* SCATTERED -and Stalled

10 Steps
to Help Young Adults
Use Their Executive Skills
to Set Goals, Make a Plan, and
Successfully Leave the Nest

Join Us

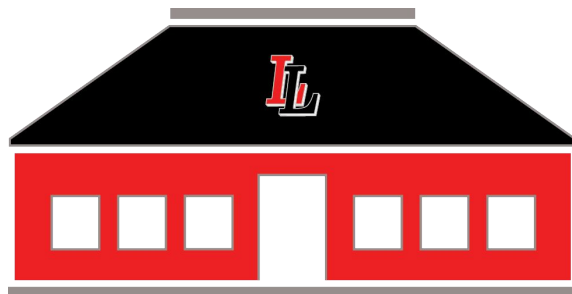
College and Career Exploration: How can you help?

SEPTEMBER 12TH
9:30AM

LOVEJOY CHILDHOOD DEVELOPMENT CENTER - LIBRARY

Hands on training with Xello bring a laptop or ipad



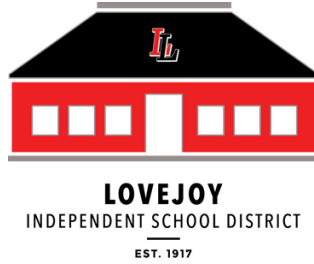


LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Thank You

12. Annual Announcement on Continuing Education of the Board of Trustees
Presenter: Barrett Owens, President



Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Annual Announcement of Continuing Education of Board Members |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Barrett Owens, Board President |



Executive Summary

Under State Board of Education Rule, completing required continuing education each year of service is a basic obligation and expectation of any sitting board member.

Annually, the President of the Board of Trustees is required to announce the name of each member who:

- Has completed the required continuing education;
- Has exceeded the required continuing education; and
- Is deficient in meeting the required continuing education.

The requirements for training are measured as of the first anniversary of the date of the trustee's election or appointment or two-year anniversary of his or her previous training, as applicable.

There are seven training areas for board member continuing education:

1. Local District Orientation

2. Orientation to the Texas Education Code
3. Post-Legislative Update to the Texas Education Code
4. Team Building
5. Additional Continuing Education
6. Evaluating Student Academic Performance and Setting Goals
7. Identifying and Reporting Abuse, Trafficking, and Other Maltreatment of Children

Fiscal Implications

Training costs.

Administrator Recommendation

No administrator recommendation.

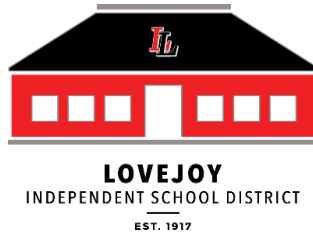
District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



2024-2025 BOARD PRESIDENT ANNUAL ANNOUNCEMENT ON CONTINUING EDUCATION OF BOARD MEMBERS

Board President:

Under State Board of Education Rule, completing required continuing education for each year of service is a basic obligation and expectation of any sitting board member.

As Board President, I am required to announce the name of each member who:

- Has completed the required continuing education;
- Has exceeded the required continuing education; and
- Is deficient in meeting the required continuing education.

The requirements for training are measured as of the first anniversary of the date of the trustee's election or appointment or two-year anniversary of his or her previous training, as applicable.

There are seven training areas for board member continuing education:

1. Local District Orientation
2. Orientation to the Texas Education Code
3. Post-Legislative Update to the Texas Education Code
4. Team Building
5. Additional Continuing Education
6. Evaluating Student Academic Performance and Setting Goals
7. Identifying and Reporting Abuse, Trafficking, and Other Maltreatment of Children

To the extent applicable to each board member, I will announce the completion or deficiency as to required training.

For members who still have time remaining to complete required training, I will announce those board members who have scheduled timely training and those who have not yet scheduled the training.

At the conclusion of this announcement, I will announce any board member's training in excess of the continuing education requirements.

Local District Orientation

No first-year board members.

Orientation to the Texas Education Code

No first-year board members.

Post-Legislative Update to the Texas Education Code

Not applicable at this time.

Team Building

The following board members have completed the annual team-building training: Barrett Owens, Jeff Wood, Amy Smith, Julie McLaughlin, Mark Wheelis, Marvin Bobo, and Jason Jaynes.

Additional Continuing Education

The following board members have completed the additional continuing education requirements: Barrett Owens, Jeff Wood, Amy Smith, Julie McLaughlin, Mark Wheelis, Marvin Bobo, and Jason Jaynes.

Evaluating Student Academic Performance and Setting Goals

The following board members have completed the biennial training on evaluating student academic performance and setting goals: Barrett Owens, Jeff Wood, Amy Smith, Julie McLaughlin, Mark Wheelis, Marvin Bobo, and Jason Jaynes.

Identifying and Reporting Abuse, Trafficking, and Other Maltreatment of Children

The following board members have completed the biennial training on identifying and reporting abuse and trafficking: Barrett Owens, Jeff Wood, Amy Smith, Julie McLaughlin, Mark Wheelis, Marvin Bobo, and Jason Jaynes.

EXCEEDING REQUIRED CONTINUING EDUCATION

Board Member Barrett Owens exceeded the required amount of continuing education training by 3.0 additional hours.

Board Member Jeff Wood exceeded the required amount of continuing education training by 3.0 additional hours.

Board Member Amy Smith exceeded the required amount of continuing education training by 0.0 additional hours.

Board Member Julie McLaughlin exceeded the required amount of continuing education training by 6.0 additional hours.

Board Member Mark Wheelis exceeded the required amount of continuing education training by 4.0 additional hours.

Board Member Marvin Bobo exceeded the required amount of continuing education training by 17.25 additional hours.

Board Member Jason Jaynes exceeded the required amount of continuing education training by 6.0 additional hours

13. Presentation: 2025 Bond Update

Presenter: Kyle Pursifull, Executive Director of District Support Services and Thomas Willman, Chief Financial Officer



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | 2025 Bond Informational Update |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Kyle Pursifull, Executive Director of District Support Services Thomas Willman, Chief Financial Officer |



Executive Summary

In preparation for the upcoming May 3, 2025 Bond Election, the Administration has hosted a series of informational presentations for the community. These presentations are designed to provide stakeholders, parents, community members, and staff with accurate and factual information about the Bond Planning Committee's recommendation and proposed 2025 Bond.

Additionally, a dedicated website with Bond information has been developed and can be found on the district's main webpage.

Fiscal Implications

The bond planning process includes fiscal implications.

Administrator Recommendation

Presentation only.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

2025 Bond Election Informational Update

Kyle Pursifull

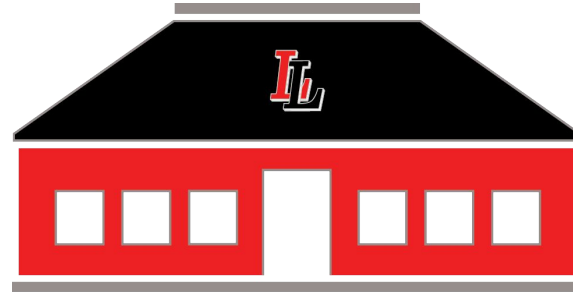
Executive Director of District Support
Services

Thomas Willman

Chief Financial Officer

April 28, 2025

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

2025 Bond Election Informational Presentations Completed

- March 5, 2025 | 11:30 AM - 12:30 PM | Lovejoy Child Development Center Library
- March 5, 2025 | 1:00 PM - 2:00 PM | Lovejoy PTO Roundtable
- March 6, 2025 | 12:30 PM - 1:00 PM | Leadership Lovejoy Class of '25
- March 7, 2025 | 8:15 AM - 9:15 AM | Lovejoy Child Development Center Library
- March 10, 2025 | 5:00 PM - 6:00 PM | Hart Elementary School
- March 10, 2025 | 6:30 PM - 7:30 PM | Puster Elementary School
- March 11, 2025 | 9:00 AM - 9:30 AM | Hart Elementary School PTO Board
- March 11, 2025 | 10:00 AM - 10:30 AM | Puster Elementary School PTO Board
- March 13, 2025 | 8:15 AM - 9:00 AM | Lovejoy High School
- March 25, 2025 | 9:00 AM - 10:00 AM | Allen Fairview Chamber of Commerce
- March 25, 2025 | 10:15 AM - 10:45 AM | Lovejoy High School PTSO Board
- March 26, 2025 | 6:00 PM - 7:00 PM | Willow Springs Middle School
- March 27, 2025 | 12:00 PM - 1:00 PM | Sloan Creek Intermediate School

2025

LOVEJOY INDEPENDENT SCHOOL DISTRICT



2025 Bond Election Informational Presentations Completed

- April 6, 2025 | 1:30 PM - 5:00 PM | Facility Bus Tours
- April 16, 2025 | 3:30 PM - 5:00 PM | Chamber of Commerce Board
- April 16, 2025 | 6:30 PM - 7:30 PM | Former Board/Foundation
- April 22, 2025 | 12:00 PM - 1:00 PM | Rotary Club of Fairview
- April 22, 2025 | 6:00 PM - 7:30 PM | Fine Arts Families
- April 25, 2025 | 9:00 AM - 10:00 AM | Local Realtors

2025

LOVEJOY INDEPENDENT SCHOOL DISTRICT



2025 Bond Election Informational Update



2025

LOVEJOY INDEPENDENT SCHOOL DISTRICT



BOND WEBSITE NOW AVAILABLE

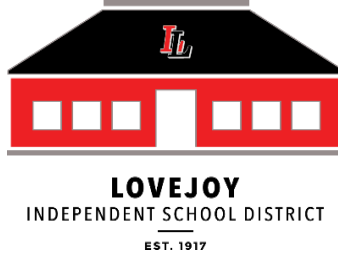


**CLICK HERE
VISIT THE NEW
WEBPAGE**



THANK YOU

14. Discussion on the 2025-2026 Board Meeting Calendar
Presenter: Barrett Owens, President



Lovejoy Independent School District Board of Trustees

| | |
|-----------------------------|--------------------------------------|
| Date of Meeting | April 28, 2025 |
| Document Title | 2025-2026 Board of Trustees Calendar |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Person Responsible | Barrett Owens, Board President |



Executive Summary

A draft of the 2025-2026 Board of Trustees calendar will be presented.

Fiscal Implications

N/A

Administrator Recommendation

No administrator recommendation at this time. Prepared for review.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



LOVEJOY INDEPENDENT SCHOOL DISTRICT

BOARD MEETING CALENDAR

2025-2026 School Year

| July 2025 | | | | | | |
|-----------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | | 1 | 2 | 3 | 4 | 5 |
| 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 |
| 27 | 28 | 29 | 30 | 31 | | |

| August 2025 | | | | | | |
|-------------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | | | | | 1 | 2 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 |
| 31 | | | | | | 16 |

| September 2025 | | | | | | |
|----------------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | 1 | 2 | 3 | 4 | 5 | 6 |
| 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 28 | 29 | 30 | | | | |

| October 2025 | | | | | | |
|--------------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | | | 1 | 2 | 3 | 4 |
| 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| 12 | 13 | 14 | 15 | 16 | 17 | 18 |
| 19 | 20 | 21 | 22 | 23 | 24 | 25 |
| 26 | 27 | 28 | 29 | 30 | 31 | |

| November 2025 | | | | | | |
|---------------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | | | | | | 1 |
| 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| 9 | 10 | 11 | 12 | 13 | 14 | 15 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 |

| December 2025 | | | | | | |
|---------------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | 1 | 2 | 3 | 4 | 5 | 6 |
| 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 28 | 29 | 30 | 31 | | | |

| January 2026 | | | | | | |
|--------------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | | | | 1 | 2 | 3 |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| 25 | 26 | 27 | 28 | 29 | 30 | 31 |

| February 2026 | | | | | | |
|---------------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | | | | | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 |

| March 2026 | | | | | | |
|------------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | | | | | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 29 | 30 | 31 | | | | |

| April 2026 | | | | | | |
|------------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | | | 1 | 2 | 3 | 4 |
| 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| 12 | 13 | 14 | 15 | 16 | 17 | 18 |
| 19 | 20 | 21 | 22 | 23 | 24 | 25 |
| 26 | 27 | 28 | 29 | 30 | | |

| May 2026 | | | | | | |
|----------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | | | | | 1 | 2 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 |

| June 2026 | | | | | | |
|-----------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa |
| | 1 | 2 | 3 | 4 | 5 | 6 |
| 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 28 | 29 | 30 | | | | |

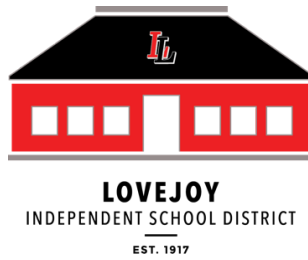
| IMPORTANT CALENDAR DATES | |
|--------------------------|----------------------------|
| August 7 | First Day of School |
| September 1 | Labor Day |
| October 13-17 | Fall Break |
| November 24-28 | Thanksgiving Break |
| December 19 - January 6 | Winter Break |
| January 19 | Martin Luther King Holiday |
| February 16 | President's Day |
| March 16-20 | Spring Break |
| April 3 | Good Friday |
| May 22 | Last Day of School |
| May 23 | Graduation |

| Calendar Key | |
|--------------|-------------------------|
| | Student Holiday |
| | Bad Weather Day |
| | Graduation |
| | LHS Early Dismissal |
| | Early Dismissal for All |
| | Board Meeting |
| | Board Workshop |
| ○ | Team of Eight Training |

*Not yet approved by the Board of Trustees.
 *Board Meetings Start at 6:00PM (Closed Session) 7:00PM (Open Session)
 *Board Workshops Start at Fall, 5:30PM (Closed Session) 6:00PM (Open Session)
 *Board Workshops Start at Spring, 8:30AM (Closed Session) 9:00AM (Open Session)

15. Budget Workshop #5

Presenter: Thomas Willman, Chief Financial Officer



Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Budget Workshop #5 |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Thomas Willman, Chief Financial Officer |



Executive Summary

The Administration will provide the fifth Budget Workshop as part of the 2025-2026 budget development process. Budget Workshops are designed to support the development of the 2025-2026 budget for Board approval in June.

Fiscal Implications

Ongoing development of the 2025-2026 budget.

Administrator Recommendation

No Administrator Recommendation. Report/Review Only.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

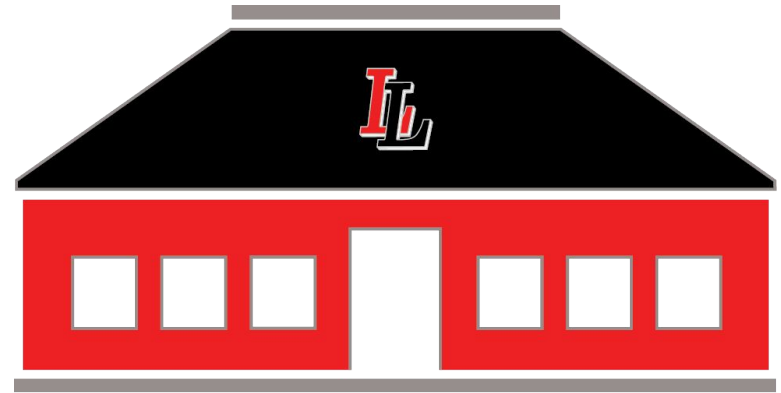
Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



Budget Workshop #5

Thomas Willman
Chief Financial Officer

April 28, 2025
Regular Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

AGENDA

2025-2026 Budget Discussion

HB-2 Assumptions and Financial Impact

25-26 Preliminary Timeline



AGENDA

2025-2026 Budget Discussion

**HB-2 Assumptions and Financial
Impact**

25-26 Preliminary Timeline

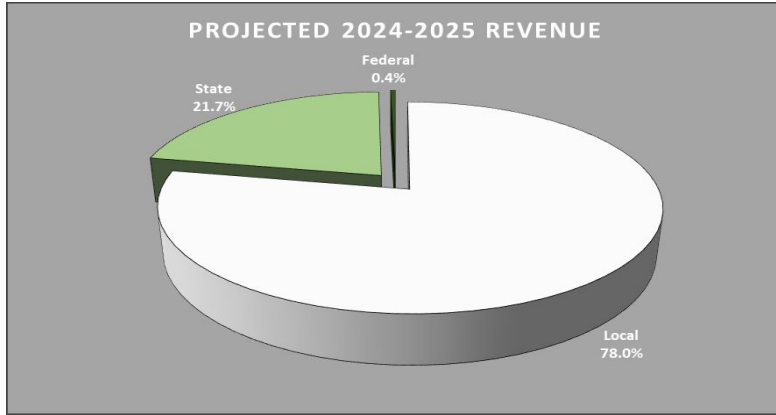


PRELIMINARY 2025-2026 M&O BUDGET CONSIDERATIONS

- Anticipating a deficit budget
- Continue to explore revenue generating opportunities
- Not anticipating significant programmatic changes or expense reductions
- 2% Annual Payroll Increase
- 2% Annual Increase in Supplies and Materials
- 35% Property and Liability Insurance Increase
- Guaranteed Yield of Golden Pennies increase from 129.52 to 132.40
- Contingency: \$300,000



PRELIMINARY 2024-2025 Results

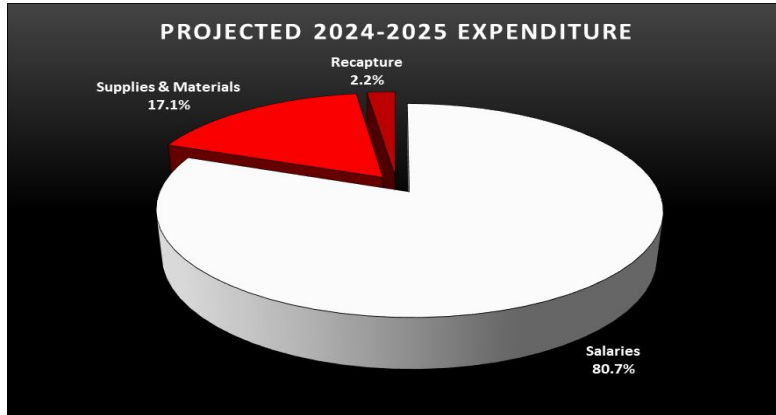


Local Revenue: 78%
\$33,351,287

State Revenue: 21.7%
\$9,275,304

Federal Revenue: 0.4%
\$155,231

Total Revenue:
\$42,781,823



Salaries: 80.7%
\$34,776,358

Supplies & Materials:
17.1%
\$7,388,552

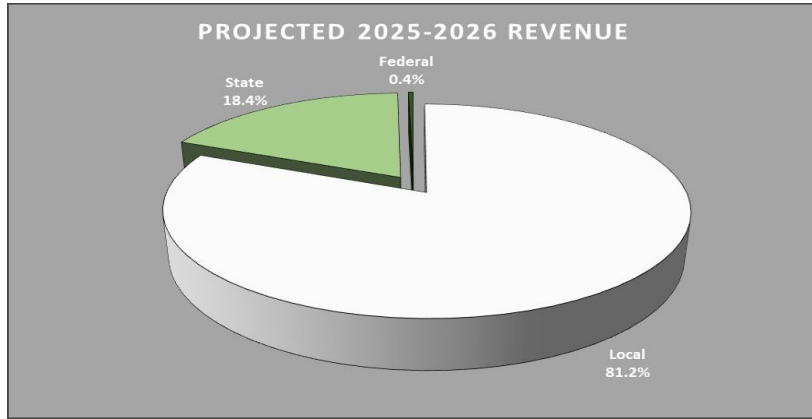
Recapture: 2.2%
\$939,153

Total Expenditures
\$43,104,063



- Percentages of Expenditures less recapture: Salaries = 82.5% and Supplies & Materials = 17.9%. Percentages of Revenue less recapture: Salaries = 83.1% and Supplies & Materials = 17.5%

PRELIMINARY 2025-2026 BUDGET

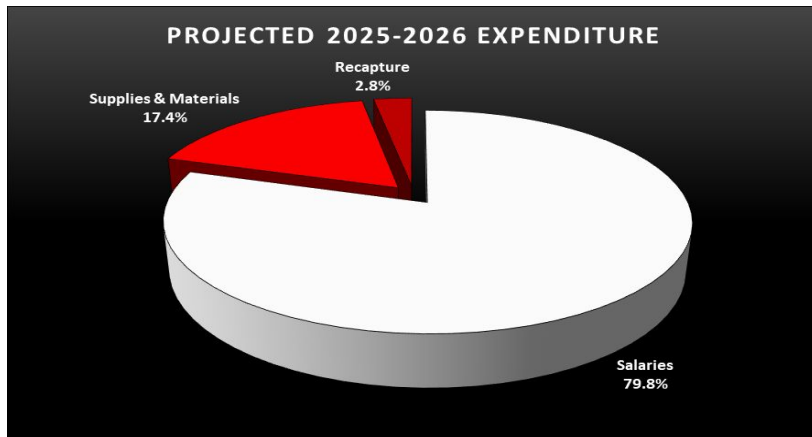


Local Revenue: 81.2%
 \$35,104,317
 5.3% ↑

State Revenue: 18.4%
 \$7,953,334
 14.3% ↓

Federal Revenue: 0.4%
 \$155,231

Total Revenue:
 \$43,212,883
 1.0% ↑



Salaries: 79.8%
 \$36,157,047
 4.0% ↑

Supplies & Materials:
 17.4% \$7,871,833
 6.5% ↑

Recapture: 2.8%
 \$1,277,819
 36.1% ↑

Total Expenditures
 \$45,306,698
 5.1% ↑



*Percentages of Expenditures less recapture: Salaries = 82.1% and Supplies & Materials = 17.9%. Percentages of Revenue less recapture: Salaries = 85.9% and Supplies & Materials = 18.8%

AGENDA

2025-2026 Budget Discussion

HB-2 Assumptions and Financial Impact

25-26 Preliminary Timeline

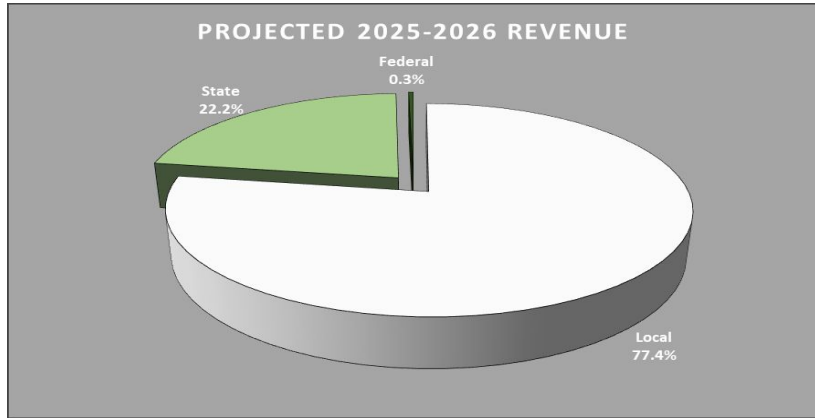


ESTIMATED HB 2 ELEMENTS/NEW ALLOTMENTS INCORPORATED

- Basic Allotment increase to \$6,550 = **\$1,489,929**
- Increased Weights assigned to small/midsize allotment = **\$239,216**
- Increased Weights assigned to the blocks of Comp Ed allotment = **~\$32,000**
- New Special Ed Full Individual & Initial Evaluation Allotment = **\$99,000**
- Safety and Security (**SB260**) = **\$146,435**
- Impact of TIER II Funding and WADA = **<\$3,859>**
- Total Revenue Increase from current law = **\$2,022,137**
- Recapture Reduction = **\$43,561**
- Mandated Salary increase (40%) due to basic allotment increase = **<\$1,118,618>** *(Tentative calculation and depends on where we end 24-25 year)*
- **Net Impact = \$947,080**



LEGISLATIVE IMPACT TO 25-26 BUDGET

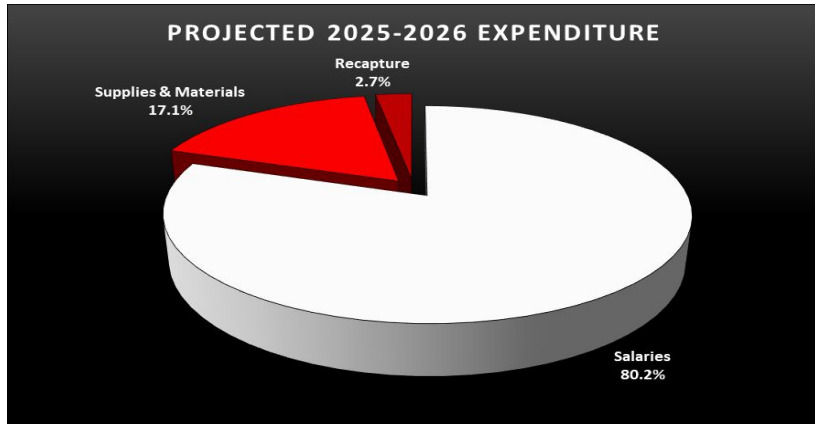


Local Revenue: 77.4%
 \$34,940,915
 4.8% ↑

State Revenue: 22.2%
 \$10,021,304
 8.0% ↑

Federal Revenue: 0.3%
 \$155,231

Total Revenue:
 \$45,117,450
 5.5% ↑



Salaries: 80.2%
 \$36,851,827
 6.0% ↑

Supplies & Materials:
 17.1% \$7,871,833
 6.5% ↑

Recapture: 2.7%
 \$1,234,258
 31.4% ↑

Total Expenditures
 \$45,957,918
 6.6% ↑



*Percentages of Expenditures less recapture: Salaries = 82.1% and Supplies & Materials = 17.9%. Percentages of Revenue less recapture: Salaries = 85.9% and Supplies & Materials = 18.8%

AGENDA

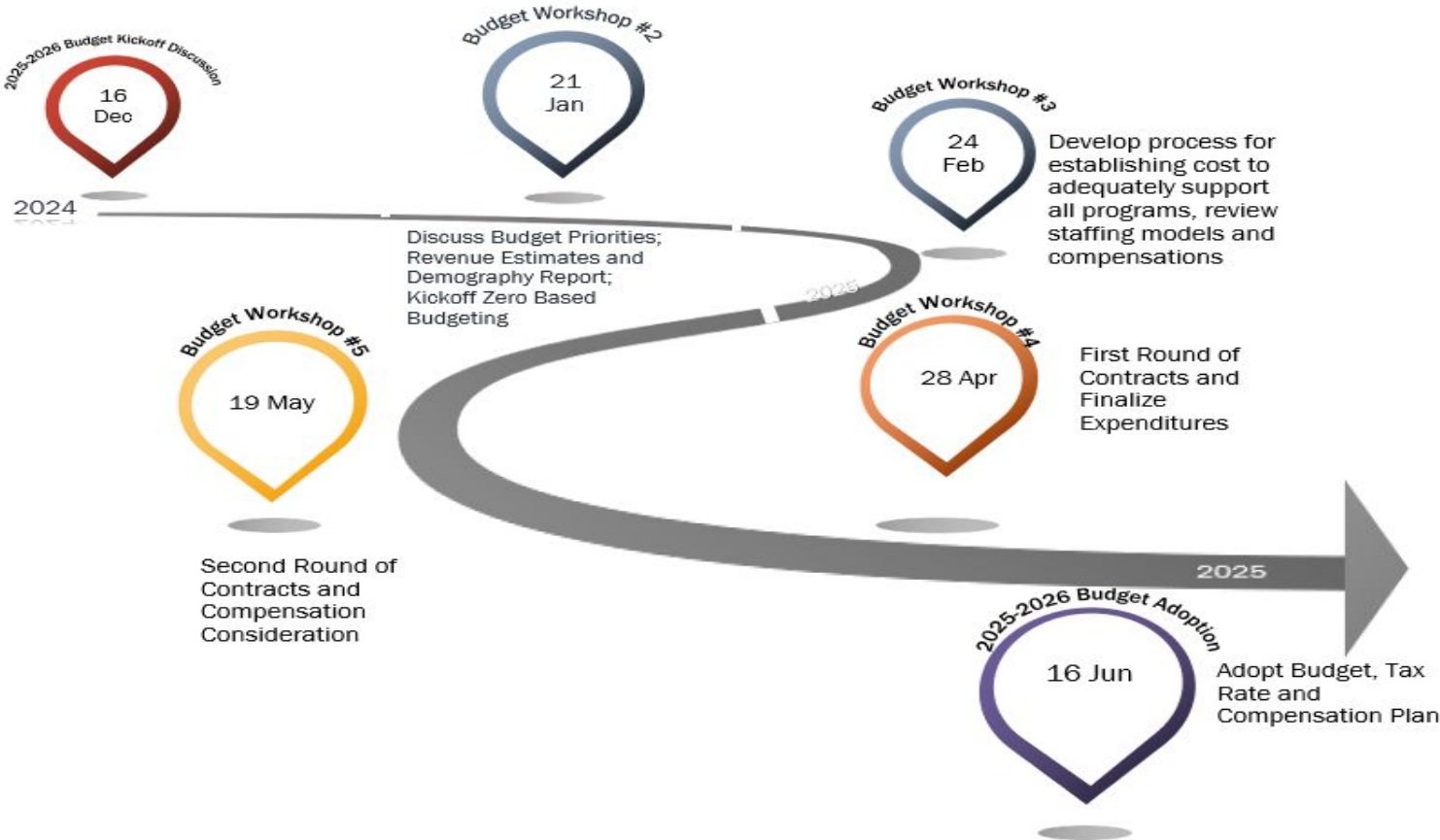
2025-2026 Budget Discussion

**HB-2 Assumptions and Financial
Impact**

25-26 Preliminary Timeline



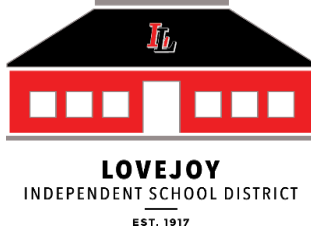
Draft Path to Achieving Budget Priorities





THANK YOU

16. Presentation: Board Legislative Subcommittee Update
Presenter: Barrett Owens, President



Lovejoy Independent School District Board of Trustees

| | |
|--|---------------------------------------|
| Date of Meeting | April 28, 2025 |
| Document Title | Board Legislative Subcommittee Update |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Barrett Owens, Board President |
| | |
| Executive Summary | |
| The Board Legislative Subcommittee will provide an update on the 89th Legislative Session. | |
| Fiscal Implications | |
| N/A | |
| Administrator Recommendation | |
| Information only. No administrator recommendation. | |
| District Priority | |
| <p>Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.</p> <p>Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.</p> <p>Priority 3: Lovejoy ISD will prioritize community, connection, and communication.</p> <p>Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.</p> | |
| | |

Board Legislative Subcommittee Update

April 28, 2025

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Legislative Priorities



01

INVEST IN TEXAS PUBLIC SCHOOL CHILDREN

Increase funding allotments to address the gap between funding and the cost of:

- Safety and Security
- Special Education
- Gifted and Talented
- Pre-Kindergarten

Implement funding to address:

- Educator Compensation and Healthcare Premiums
- Inflation
- Interdistrict Transfer Students
- Enrollment rather than Attendance

02

INVEST IN EXTRACURRICULAR OPPORTUNITIES FOR TEXAS PUBLIC SCHOOL CHILDREN

Implement weighted funding for UIL Academics, Fine Arts, and Athletics participation.

Extracurricular participation plays a crucial role in the future of Texas and our nation by promoting personal growth, individual and group responsibility, teamwork, perseverance, commitment, and a sense of culture and community.

03

SUPPORT COMMUNITY-FOCUSED GOVERNANCE

The best decisions about student learning are made closest to the student.

Promote policies that strengthen the authority and autonomy of locally elected boards enabling them to make decisions that reflect the needs of their students and the priorities of their parents and communities.

Ensure all ballot language for bond and tax rate elections is clear, transparent, and easy to understand. Revise the currently required confusing language.

Legislative Talking Points

01

INVEST IN TEXAS PUBLIC SCHOOL CHILDREN

Fully fund state-mandated programs by increasing per-campus or per-student allotments. Such as the following Lovejoy ISD programs:

- Safety & Security: **Funding gap** of **\$799,919 (\$201.74 per student)** or 90%
- Special Education: **Funding gap** of **\$2.1 million (\$4,959 per program student)** or 41%
- Gifted & Talented: **Funding gap** of **\$1.8 million (\$2,269 per program student)** or 96%
- Pre-kindergarten: **Funding gap** of **\$3,075 per program student**

Reevaluate the calculation of the small and mid-size school districts' funding rate, and increase the threshold to 10,000 students in average daily attendance from 5,000. This would provide an additional **\$2.5 million** to help Lovejoy ISD as a mid-size school district address the discrepancy in teacher compensation and health care costs as compared to their larger counterparts.

Fund Texas schools based on enrollment rather than attendance. School districts have to pay teachers and maintain operations for all students even if they are absent. Lovejoy ISD has lost **\$1.2 million** per year with an average attendance rate of 95.7% over the past two school years. It takes a \$310,000 increase in funding to provide a 1% pay increase to staff.

To address the overall funding gap, Texas Public Schools need a **\$1,340** increase in the basic allotment to make up for surging inflation of over 22% since 2019.

02

INVEST IN EXTRACURRICULAR OPPORTUNITIES FOR TEXAS PUBLIC SCHOOL CHILDREN

Implement weighted funding for UIL Academics, Fine Arts, and Athletics participation:

- 24-25 Cost per student = **\$1,399** (1,133 students participating at the high school)
- 72% of Lovejoy High School students participated in one or more UIL activities.
- Current funding is **\$0.00** for these crucial activities which promote personal growth, individual and group responsibility, teamwork, perseverance, commitment, and a sense of culture and community.
- While 72% of Lovejoy High School students participated in one or more UIL activities, the district also offers additional extracurricular opportunities in the form of clubs and organizations, yielding an overall extracurricular participation rate of over 90% at the high school level.

89th Legislative Session Engagement

- April 2025
 - Capitol Visit
 - Meeting with Representative Candy Noble
 - Meeting with Representative Ellen Troxclair
 - Meeting with Representative Caroline Harris Davila
 - Meeting with Representative Jeff Leach's Office
 - Meeting with Representative Katrina Pierson's Office
 - Meeting with Representative Terry Wilson's Office
 - Meeting with Representative Matt Morgan's Office

Capitol Visits



Governor Abbott's Emergency Items

- Property tax relief
- Water investments
- Teacher pay
- Expanded career training opportunities
- Education savings accounts
- Bail reform
- Texas cyber security protections

89th Legislative Session

Senate Committee on Education K-16

Chair Brandon Creighton

Paul Bettencourt

Brent Hagenbuch

Adam Hinojosa

Royce West

Phil King

Vice Chair Donna Campbell

José Menéndez

Mayes Middleton

Tan Parker

Angela Paxton

89th Legislative Session

House Committee on Public Education

Chair Brad Buckley (R)

Alma A. Allen (D)

Trent Ashby (R)

John Bryant (D)

Charles Cunningham (R)

Harold V. Dutton (D)

James Frank (R)

Gina Hinojosa (D)

Vice Chair Diego Bernal (D)

Todd Hunter (R)

Helen Kerwin (R)

Jeff Leach (R)

Terri Leo Wilson (R)

Alan Schoolcraft (R)

James Talarico (D)

89th Legislative Session

House Priority Public Education Bills

HB 2

Author: Buckley

Last Action: 04/22/2025 S Received from the House.

Caption: Relating to public education and public school finance.

- **Increased Basic Allotment:** Would change the basic allotment for school funding from \$6,160 to \$6,555.
- **Small- and Mid-Size Allotment:** Increases the small- and mid-size allotment.
- **Special Education Funding:** HB 2 increases funding for special education, transitioning to a service-based funding model.
- **Hold Harmless Provisions:** Amendments to HB 2 include restoring hold harmless provisions to protect districts from financial losses due to changes in finance formulas.
- **Compensation:** Modified the pay requirements so that 75% of the 40% of the gain between per ADA revenue in FY 26 and FY 25 must be spent on teachers, counselors, nurses and librarians (the committee substitute would have limited this to teachers only) and provided that no district would be required to give an employee a pay increase of more than \$15,000. Excludes school safety increases and insurance allotment increases from the gain calculation.

89th Legislative Session

House Priority Public Education Bills

HB 2

Continued:

- **Pre-K Funding:** Would fund full-day PreK by reducing the compensatory education allotment and the PreK-driven increase in the early education allotment for each district by an amount sufficient to cover the second half of the day for FSP-eligible PreK. Any amount remaining would be redistributed based on the LEA's proportion of entitlement under the compensatory education allotment.
- **Financial Accountability System:** Would prohibit the state's financial accountability system from having an indicator that includes amounts expended to comply with Chapter 49 (recapture) in determining a school district's ratio of assets to liabilities.

89th Legislative Session

House Priority Public Education Bills

SB 2

Author: Creighton

Last Action: 04/22/2025 S House passage as amended reported.

Caption: Relating to the establishment of of an education savings account program.

Texas House Gives Initial Approval on Its Version of SB 2: Education Savings Accounts (ESAs)/Vouchers

The House voted to give initial approval to its version of SB 2, which would create a universal education savings account program, allowing families to use taxpayer dollars to pay for private school tuition.

The House adopted one amendment by Chairman Buckley. This amendment included a number of changes, including language to:

- provide the comptroller with certain administrative authority over implementation and require specific reporting indicators,
- require that participating private schools be in operation for two consecutive years before being eligible providers, and
- limit the amount of funds that can be used for children who are not in one of the priority groups based on disability status and income to 20 percent.

89th Legislative Session

House Priority Public Education Bills

HB 3

Author: Buckley

Last Action: 03/12/2025 H Left pending in committee.

Caption: Relating to the establishment of an education savings account program.

HB 4

Author: Buckley

Last Action: 04/29/2025 H Scheduled for public hearing.

Caption: Relating to the assessment of public school students, public school accountability and actions, and proceedings challenging the operations of the public school system.

HB 6

Author: Leach

Last Action: 04/24/2025 S Referred to Education K-16.

Caption: Relating to discipline in public schools.

HB 19

Author: Meyer

Last Action: 04/21/2025 H Left pending in committee.

HB 100

Author: Leo Wilson

Last Action: 04/24/2025 S Referred to Education K-16.

Caption: Relating to the purchase, adoption, and use of instructional materials by public schools.

HB 124

Author: Bonnen

Last Action: 04/17/2025 H Laid on the table subject to call.

Caption: Relating to the school safety allotment under the Foundation School Program.

89th Legislative Session

House Priority Public Education Bills

SB 260

Author: Huffman

Last Action: 04/22/2025 S House passage as amended reported.

Caption: Relating to the school safety allotment under the Foundation School Program.

SB 1191

Author: Creighton

Last Action: 04/22/2025 H Referred to Public Education.

Caption: Relating to the development of a standard method of computing a student's high school grade point average.

SB 1209

Author: Hughes

Last Action: 04/22/2025 H Referred to Elections.

Caption: Relating to election dates.

Our Elected Representatives

SENATE DISTRICT 8

Senator Angela Paxton

Capitol Office: 3E.2

Capitol Phone: 512-463-0108

Capitol Address: PO Box 12068, Capitol
Station, Austin TX 78711

Email: angela.paxton@senate.texas.gov



HOUSE DISTRICT 89

Representative Candy Noble

Capitol Office: E1.414

Capitol Phone: 512-463-0186

Capitol Address: PO Box 2910,
Austin TX 78768

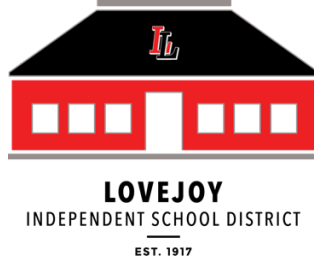
Email: candy.noble@house.texas.gov





THANK YOU

17. Consider and Act on the Superintendent's Annual Evaluation
Presenter: Barrett Owens, President



Lovejoy Independent School District Board of Trustees

| | |
|-----------------------------|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Superintendent's Annual Evaluation |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | X None Attached Provided Later |
| Introduction of Item | Barrett Owens, Board of Trustees President |



Executive Summary

1. Texas Government Code, Section 551.074
2. The Board may meet in Executive Session to discuss the Superintendent's Evaluation.

Recommendation

The Board of Trustees considers approval of the Superintendent's Annual Evaluation.

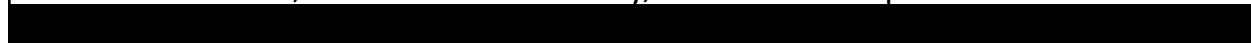
District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



18. Open a Public Hearing on the 2024 Evaluation Accelerated Instruction
Presenter: Barrett Owens, President

I wish to address the Board in reference to the Public Hearing on the 2024 Evaluation of Accelerated Instruction Program for STAAR EOC

Public Hearing Regarding t\ Y2024 Evaluation of Accelerated Instruction Program for STAAR EOC

First and Last Name:

Address:

Phone:

Organization (if applicable):

19. Presentation: 2024 Evaluation of Accelerated Instruction Program for STAAR EOC
Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|---|---|
| Date of Meeting | April 28, 2025 |
| Document Title | 2024 Evaluation of Accelerated Instruction Program for STAAR End-Of-Course Presentation |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Dr. Laurie Tinsley, Assistant Superintendent for Curriculum & Instruction |
| Executive Summary | |
| <p>The Texas Education Code 29.081 requires each district’s Board of Trustees to hold a public hearing for public discussion to evaluate the effectiveness of the accelerated instruction program for STAAR End-OF-Course assessments.</p> <p>An overview will be presented of the highlights for remediation programming and resulting STAAR EOC performance of retesting students. The presentation will support the requirement for a public hearing. According to the guidelines, the posting requirements for this public hearing have been met.</p> | |
| Fiscal Implications | |
| N/A | |
| Administrator Recommendation | |
| N/A | |
| District Priority | |
| <p>Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.</p> <p>Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.</p> | |

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

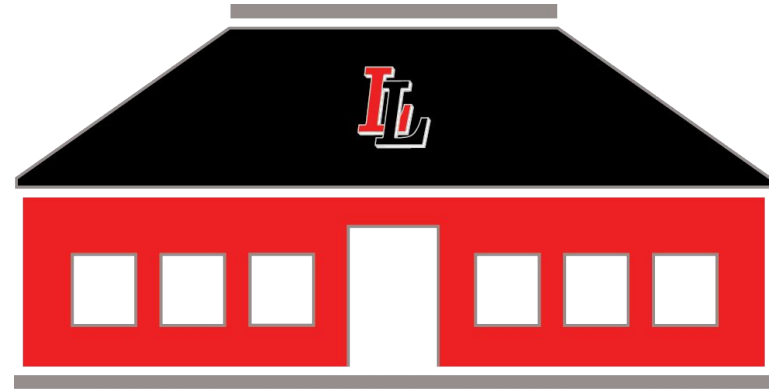
2024 Evaluation of Accelerated Instruction for STAAR End-Of-Course

DR. LAURIE TINSLEY

Assistant Superintendent of Curriculum and
Instruction

APRIL 28, 2025

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

**STAAR EOC ASSESSMENT
AND ACCELERATED
INSTRUCTION**

Assessment and Accelerated Instruction

| TYPICAL HIGH SCHOOL GRADE LEVEL | END-OF-COURSE ASSESSMENTS |
|---------------------------------|-----------------------------------|
| Grade 9 | English I, Algebra I, and Biology |
| Grade 10 | English II |
| Grade 11 | U.S. History |

Assessment Opportunities

- STAAR End-Of-Course (EOC) assessments are administered three times per year, giving multiple retest opportunities to students who have not yet met passing standard.
- In a traditional four-year period, a graduating class will have had the following opportunities to retake STAAR EOCs, if necessary:
 - 10 opportunities for English I, Algebra I, and Biology
 - 7 opportunities for English II
 - 4 opportunities for U.S. History

Purpose

- Texas Education Code 29.081 specifies that accelerated instruction will be provided to students who have taken and not passed a STAAR End-Of-Course (EOC) assessment.
- Texas Education Code also requires districts to evaluate the effectiveness of accelerated instruction programs and annually hold a public hearing to discuss results.
- The public hearing shall focus on 2024 EOC Remediation and results from the Spring, Summer, and Fall 2024 administrations of STAAR EOC exams.

Program Evaluation Areas of Focus

Programming Structures and Learning Design

Student Participation

Student Performance



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Findings Spring 2024 EOC Accelerated Instruction

2024 STAAR EOC

Spring Performance in Review

| | Primary Administration | | | | |
|----------------|-------------------------------------|--|---------------------------------------|---|--|
| EOC Assessment | Texas Passing Rate (All Testers) | LISD # of Students Testing (All Testers) | LISD Passing Rate (All Testers) | LISD # of Students Testing (Retesters Only) | LISD Passing Rate (Retesters Only) |
| Algebra I | 81% | 388 | 99% | 0 | 0 |
| Biology | 91% | 390 | 99% | * | 100% |
| English I | 70% | 390 | 97% | * | 66.67% |
| English II | 75% | 373 | 96% | * | 66.67% |
| U.S. History | 96% | 426 | 100% | 0 | 0 |

* 10 or less

2024 Spring Programming Structure

In the Spring of 2024, EOC Remediation was offered to students through:

| | Algebra 1 | Biology | English I | English II | U.S. History |
|------------------------------|-----------|---------|-----------|------------|--------------|
| During/After School Tutorial | X | X | X | X | X |
| Center for Academic Training | X | X | X | X | X |
| Digital Learning Platform | | | | | |



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Findings Summer 2024 EOC Accelerated Instruction

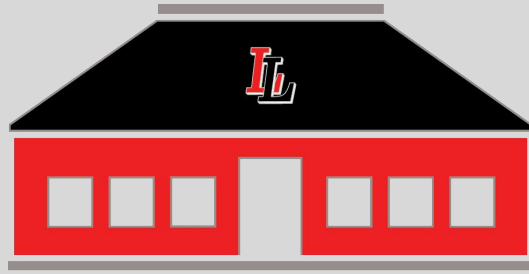
2024 STAAR EOC Summer Retest Performance in Review

| SUMMER RETEST ADMINISTRATION | | | |
|-------------------------------------|--------------------------------|-----------------|-----------------|
| EOC Assessment | # of Tests Administered | # Passed | % Passed |
| Algebra I | 0 | 0 | 0 |
| Biology | * | * | 100% |
| English I | * | * | 66.67% |
| English II | * | * | 66.67% |
| U.S. History | 0 | 0 | 0 |

* 10 or less

2024 Summer Programming Structure

- Summer EOC Remediation occurred for two weeks during June.
- Sessions one hour in length were offered in the morning.
- Students may attend remediation in all core content areas the first week and up to three subject areas the second week.
- EOC Remediation is offered without a cost to the student.



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Findings Fall 2024 EOC Accelerated Instruction

2024 STAAR EOC Fall Retest Performance in Review

| FALL RETEST ADMINISTRATION | | | |
|----------------------------|-------------------------|----------|----------|
| EOC Assessment | # of Tests Administered | # Passed | % Passed |
| Algebra I | * | * | 50% |
| Biology | * | * | 66.67% |
| English I | * | * | 75% |
| English II | 11 | 3 | 27.27% |
| U.S. History | * | * | 66.67% |

* 10 or less

2024 Fall Programming Structure

In the Fall of 2024, EOC Remediation was offered to students through:

| | Algebra 1 | Biology | English I | English II | U.S. History |
|------------------------------|-----------|---------|-----------|------------|--------------|
| During/After School Tutorial | X | X | X | X | X |
| Leopard Time | X | X | X | X | X |
| Reading Labs | | | X | X | |
| Math Labs | X | | | | |



THANK YOU

20. Close a Public Hearing on the 2024 Evaluation Accelerated Instruction
Presenter: Barrett Owens, President

I wish to address the Board in reference to the Public Hearing on the 2024 Evaluation of Accelerated Instruction Program for STAAR EOC

Public Hearing Regarding t\ Y2024 Evaluation of Accelerated Instruction Program for STAAR EOC

First and Last Name:

Address:

Phone:

Organization (if applicable):

21. Presentation: Board of Trustees Campus Visit: Teaching and Learning

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Campus Visit: Teaching and Learning |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Dr. Laurie Tinsley, Assistant Superintendent for Curriculum & Instruction |



Executive Summary

The presentation is an overview of the April 8, 2028 Board Workshop that included a campus visit focused on teaching and learning. The presentation will include Lovejoy 2030 teaching and learning targets implementation and system coherence strategies supporting improvement of student achievement outcomes.

Fiscal Implications

N/A

Administrator Recommendation

N/A

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.



CAMPUS VISIT: TEACHING AND LEARNING

DR. LAURIE TINSLEY

Assistant Superintendent of Curriculum and
Instruction

April 28, 2025

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

CAMPUS VISIT

Teaching and Learning



Plan on a Page

DISTRICT MISSION

TO PROPEL EVERY PERSON TO PERSONAL EXCELLENCE.

CORE VALUES



DISTRICT PRIORITIES

01 Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

02 Lovejoy ISD will value employees as our greatest asset in serving students.

03 Lovejoy ISD will prioritize community, connection, and communication.

04 Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



BOARD GOALS

01: Safety

The Lovejoy ISD Board of Trustees will support a safe and secure environment for all students and staff.

02: People

The Lovejoy ISD Board of Trustees will support employee satisfaction and morale.

03: Learning

The Lovejoy ISD Board of Trustees will prioritize high levels of student learning by supporting our 5 Culture Commitments and Professional Learning Communities.

04: Innovation

The Lovejoy ISD Board of Trustees will foster a culture of innovation.

05: Governance

The Lovejoy ISD Board of Trustees will prioritize transparency and operate in a governance role.

CULTURE COMMITMENTS

Relationships
Learning
Collaboration

Results
Fun



Plan on a Page

DISTRICT MISSION

TO PROPEL EVERY PERSON TO PERSONAL EXCELLENCE.

CORE VALUES



DISTRICT PRIORITIES

01 Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

02 Lovejoy ISD will value employees as our greatest asset in serving students.

03 Lovejoy ISD will prioritize community, connection, and communication.

04 Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

BOARD GOALS

01: Safety

The Lovejoy ISD Board of Trustees will support a safe and secure environment for all students and staff.

02: People

The Lovejoy ISD Board of Trustees will support employee satisfaction and morale.

03: Learning

The Lovejoy ISD Board of Trustees will prioritize high levels of student learning by supporting our 5 Culture Commitments and Professional Learning Communities.

04: Innovation

The Lovejoy ISD Board of Trustees will foster a culture of innovation.

05: Governance

The Lovejoy ISD Board of Trustees will prioritize transparency and operate in a governance role.

CULTURE COMMITMENTS

Relationships
Learning
Collaboration

Results
Fun



TEACHING AND LEARNING

Lovejoy Independent School District is dedicated to achieving success for all students and is committed to excellence in teaching and learning. We believe all students deserve a rigorous curriculum and engaging instruction. We commit to every learner having access to life-ready, college and career-ready curriculum.

The curriculum of LISD focuses on the deepening of understanding and the transfer of knowledge and skills through the intentional design of learning experiences that incorporate innovation, differentiation and customized learning opportunities for all students.

Why Change?

- Changes in State Testing (STAAR) 2022-2023
- Changes in Standards (TEKS)
- District and Community Expectations - **LOVEJOY 2030**
- Changes in State Accountability System
- Student Achievement Data Results
- Gaps in Curricular Resources and Tools
- Staff Feedback

To go from a **good** organization to a **great** one you need alignment with people, thought, and action that are focused, intentional and consistently moving in the same direction.

-Jim Collins, Good to Great

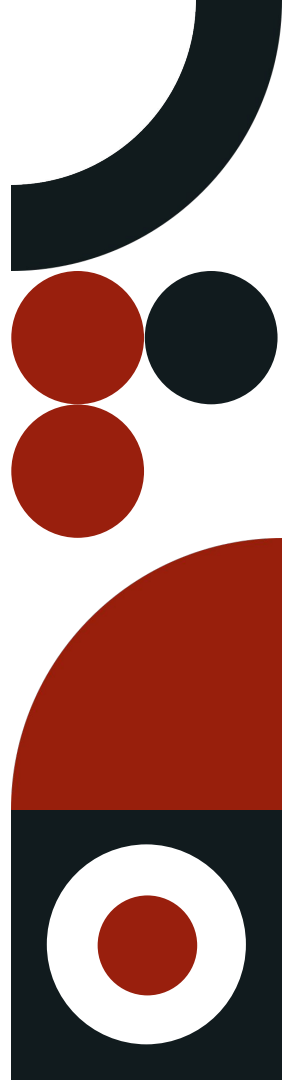
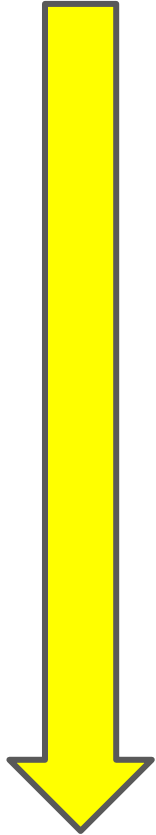
ALIGNMENT

LISD Board of Trustees' Goals

Superintendent's Goals

District Improvement Plan Goals

Campus Improvement Plan Goals





LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy 2030

Teaching and Learning



Lovejoy 2030 Strategic Plan

Teaching and Learning Targets and Strategies

| | | |
|---------------------------------|--|---|
| Strategic Target 1.2 | Lovejoy ISD will enhance student learning by providing increased opportunities for enriching and exploratory experiences. | |
| | Strategy | Key Indicators |
| Strategy 1.2.1 | Provide opportunities for student goal setting and reflection on progress. | Professional Development Offerings Artifacts of Student Goal Setting Walk-through, Observation, and Evaluation System Data |
| Strategy 1.2.2 | Increase learning opportunities that are authentic, hands-on, and inquiry-based. | Curriculum Resources Include Authentic, Hands on, and Inquiry-Based Learning Artifacts of Student Learning Walk-through, Observation, and Evaluation System Data |

| | | |
|---------------------------------|---|---|
| Strategic Target 1.1 | Lovejoy ISD will ensure teachers are provided a work environment that supports their growth and provides opportunities that lead to high quality student learning experiences. | |
| | Strategy | Key Indicators |
| Strategy 1.1.1 | Implement professional learning communities (PLCs) systemically. | Student Academic Growth Professional Development Offerings Master Schedules (protected time) Progress on PLC Continuum |
| Strategy 1.1.2 | Advance teaching and learning by valuing risk taking and innovation. | Teacher Feedback Artifacts of Student Learning Walk-through, Observation, and Evaluation System Data |
| Strategy 1.2.3 | Develop classroom structures and processes that support instructional enhancement and enrichment. | Professional Development Offerings Teacher Feedback and Reflection Artifacts of Student Learning Walk-through, Observation, and Evaluation System Data |

| | | |
|---------------------------------|---|--|
| Strategic Target 1.3 | Lovejoy ISD will utilize multiple assessment pathways and measures to promote student success in real world scenarios. | |
| | Strategy | Key Indicators |
| Strategy 1.3.1 | Systematic implementation of essential standards and common formative assessments. | Evidence of Essential Standards in Curriculum Documents Professional Development Offerings Evidence of Development, Implementation, and Response to Common Formative Assessments |
| Strategy 1.3.2 | Implementation of writing as a tool for learning in all content areas. | Development of a parent engagement plan Professional Development Offerings Student Writing Samples Walk-through, Observation, and Evaluation System Data |

| | | |
|---------------------------------|--|---|
| Strategic Target 2.1 | Lovejoy students will take calculated risks and demonstrate resilience when faced with adversity, understanding that failure is a part of the learning process. | |
| | Strategy | Key Indicators |
| Strategy 2.1.1 | Provide learning experiences and opportunities for students to develop a growth mindset. | Development of Shared Definition of a Growth Mindset Implementation of Growth Mindset Guidance Lessons Celebration/Recognition of a Growth Mindset |
| Strategy 2.1.2 | Emphasize the learning process as well as the product. | Provide Students with Formative Feedback and Opportunities for Reflection During the Learning Process Exemplar Lessons in Curriculum Documents Inclusion of Rubrics in Curriculum Documents |

| | | |
|---------------------------------|--|--|
| Strategic Target 7.3 | Lovejoy ISD will prioritize program reviews that evaluate program efficiency and program experience. | |
| | Strategy | Key Indicators |
| Strategy 7.3.1 | Research and identify opportunities for partnerships to enhance student programming and support optimization of business and community resources. | Business and Community Partnerships Student Achievement Outcomes Financial Impact |
| Strategy 7.3.2 | Utilize the district and campus improvement planning teams and district committees/teams to provide feedback, identify strengths, gaps and needs of programs to assist with evaluation and recommendations for improving the student experience. | District Improvement Plan Campus Improvement Plans Superintendent/Teacher Connection Council Superintendent/Student Council Teacher Vertical Teams |



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

STAAR 2.0

Assessment Changes



CHANGES - STAAR Test 2.0 **Implemented 2022-2023 School Year**

The STAAR test underwent a significant redesign, referred to as STAAR 2.0, implemented the 2022-2023 school year. The redesign aimed to align the test more closely with classroom instruction and enhance the assessment experience.

Overall the shift is to a more comprehensive and technology integration assessment that aims to capture a students' understanding and increase critical thinking skills.

CHANGES - STAAR Test 2.0
Implemented 2022-2023 School Year

| STAAR (Prior to 2022) | STAAR 2.0 |
|---|--|
| Stand Alone Writing Test - Grades 4 and 7 | Evidence Based Writing Across Grades 3-8 and EOC on RLA Assessments |
| Primarily Multiple Choice | New Question Types: <ul style="list-style-type: none">● Short Answer Constructed Responses● Essays● Increase use of graphics● Select answers from drop down menus● Manipulate items on screen● Two part response questions● Select multiple correct answers● Students input equations● Interact with graphs and number lines |

CHANGES - STAAR Test 2.0
Implemented 2022-2023 School Year

| STAAR (Prior to 2022) | STAAR 2.0 |
|---|--|
| Information focused on the subject being assessed | Incorporates cross curricular passages on the RLA test, where reading passages might reference content from other subjects |
| Questions did not allow for partial credit | Some new question types may allow for partial credit |
| Primarily Multiple Choice Questions | Cap on percentage of multiple choice questions - no more than 75% |

STAAR (Prior to 2022) - 3rd Grade RLA Example

- 3 What is the most likely reason the author wrote this selection?
- A To tell the reader where to find porcupines in the wild
 - B To describe how a porcupine acts around an attacker
 - C To provide the reader with many different facts about porcupines
 - D To explain why porcupines look different from other animals

STAAR 2.0 3rd Grade RLA Example

Read the question carefully. Then enter your answer in the box provided.

What is the most likely reason the author wrote the article "More Than Air"? Support your answer with evidence from the article.

B I U T_x : : ✕ ↻ ↶ ↷ Ω

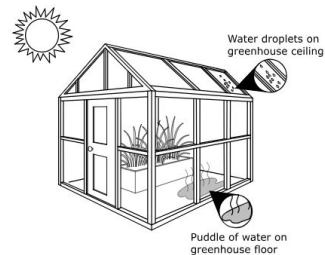
Chars 0/475

STAAR (Prior to 2022) - 5th Grade Science Example

- 1 A student recorded the time it took for all the water in a puddle on a sidewalk to evaporate after a rain. Which kind of energy causes water to evaporate?
- A Light energy from streetlights
 - B Sound energy from passing cars
 - C Thermal energy from the environment
 - D Mechanical energy from nearby streets

STAAR 2.0 5th Grade Science Example

A diagram of a greenhouse is shown.



Complete the sentences to explain the water in the greenhouse.

Move the correct answer to each box. Not all answers will be used.

evaporation condensation solid liquid gas

The process of [] is occurring on the greenhouse ceiling. This occurs when a [] changes to a [].



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

COHERENCE

Teaching and Learning



Why **Coherence** is Important for Schools and Districts

Coherence promotes clear communication and shared understanding among stakeholders, including teachers, administrators, parents, and students.

When systems are coherent, teachers have a clear understanding of expectations, resources, and strategies, which can lead to greater confidence and collaboration among educators.

A lack of coherence can lead to fragmented instruction, inconsistent expectations, and a sense of confusion among students and teachers.

Coherent systems are more likely to be resilient and sustainable over time, as they are built on a foundation of shared understanding and collaboration.

When a school or district achieves coherence, there are benefits to aspects of the teaching and learning process:

- **Teacher effectiveness:** Teachers have an explicit roadmap, knowing precisely what to teach and how to teach it effectively.
- **Efficiency:** Time, resources, and energy are deployed strategically, reducing redundancy and maximizing impact.
- **Accountability:** Stakeholders can easily understand how resources are being used and how students are progressing.
- **Student learning outcomes:** Students clearly understand expectations, leading to better engagement and achievement.

Coherence of Teaching and Learning

Phases of Change

Initiation:

This phase involves deciding to adopt a change, setting the stage for implementation by ensuring the necessary resources, skills, and strategies are in place.

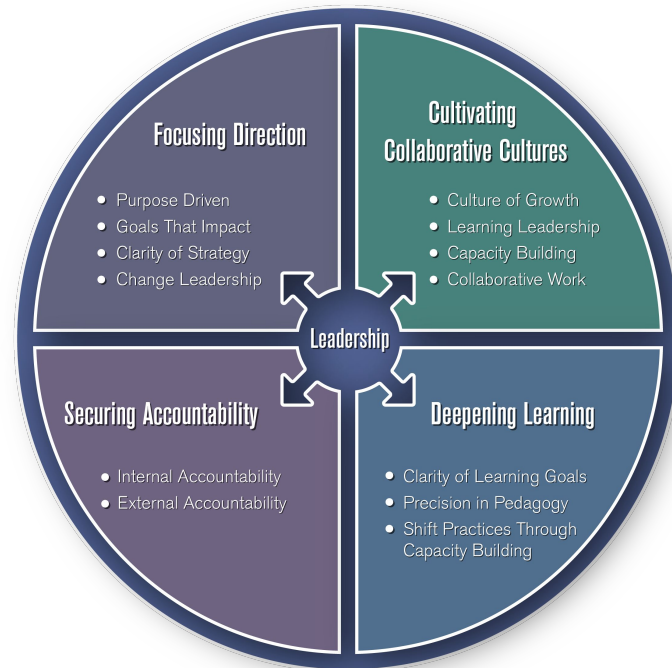
Implementation:

This phase focuses on putting the change into practice, requiring time for planning and practice, feedback, and opportunities for revision.

Institutionalization:

This phase aims to achieve systemic change by embedding the new practices into the culture and structures of the organization.

Coherence Framework

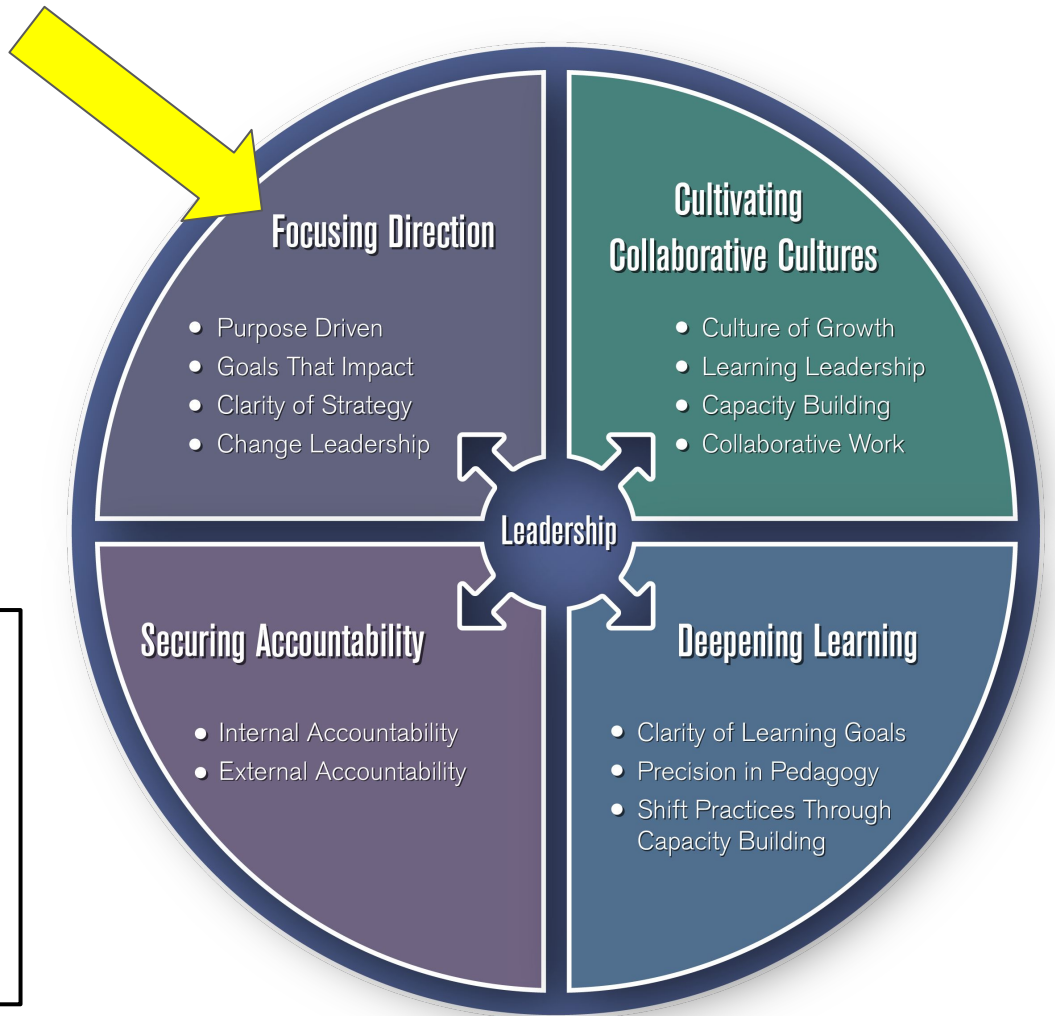


FOCUSING DIRECTION

This involves building a shared sense of purpose and direction within the system, ensuring everyone understands the goals and strategies for improvement.

Evidence:

- Alignment of Board of Trustees Superintendent, District and Campus Goals
- Lovejoy 2030 Strategic Plan
- District and Campus Improvement Plans

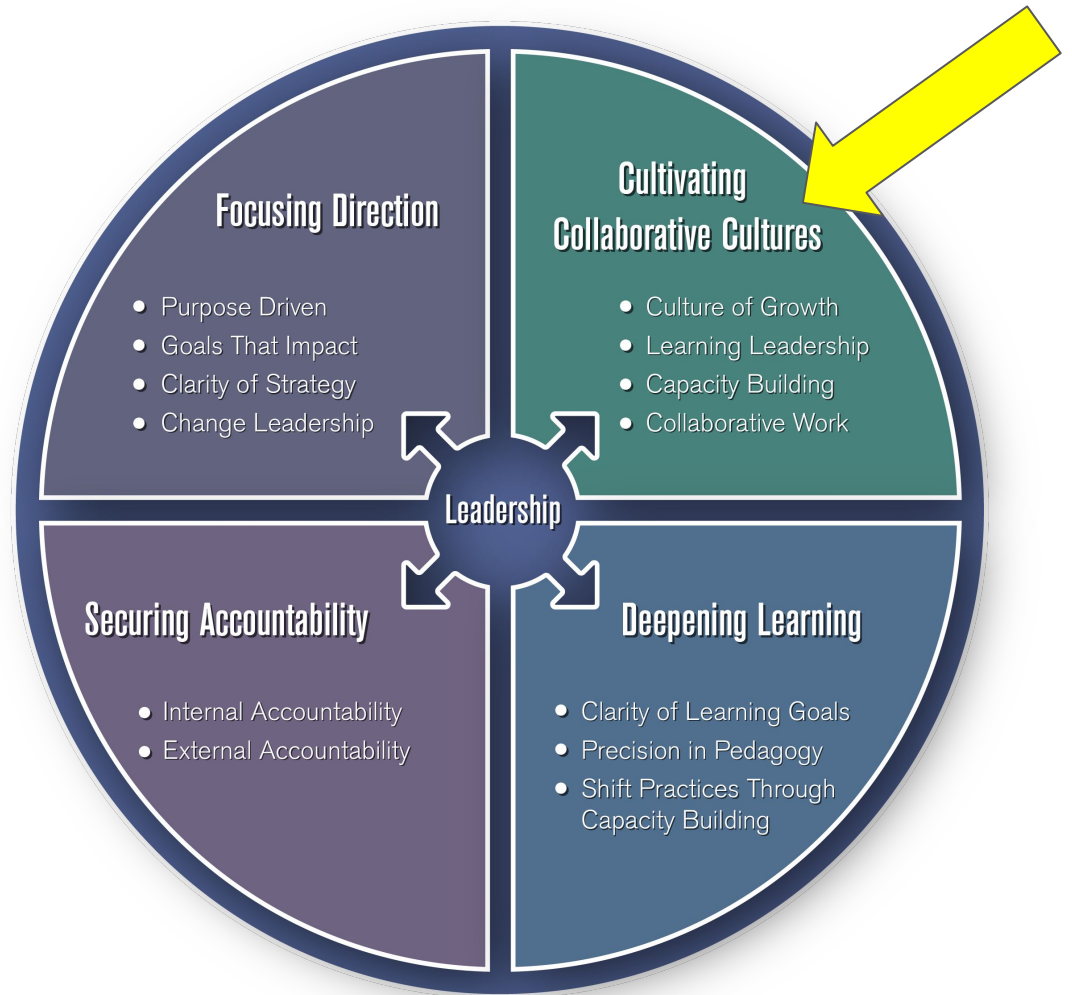


CULTIVATING COLLABORATIVE CULTURES

This component focuses on developing a culture of collaboration and shared responsibility, where individuals and teams work together effectively to achieve common goals.

Evidence:

- LISD Culture Defined: **Learning, Collaboration, Results, Relationships and Fun**
- Professional Learning Communities
- LISD Instructional Frameworks
- Staff Committees - ie., IMRA
- Teacher Vertical Teams
- Targeted and Aligned Professional Learning - All Staff

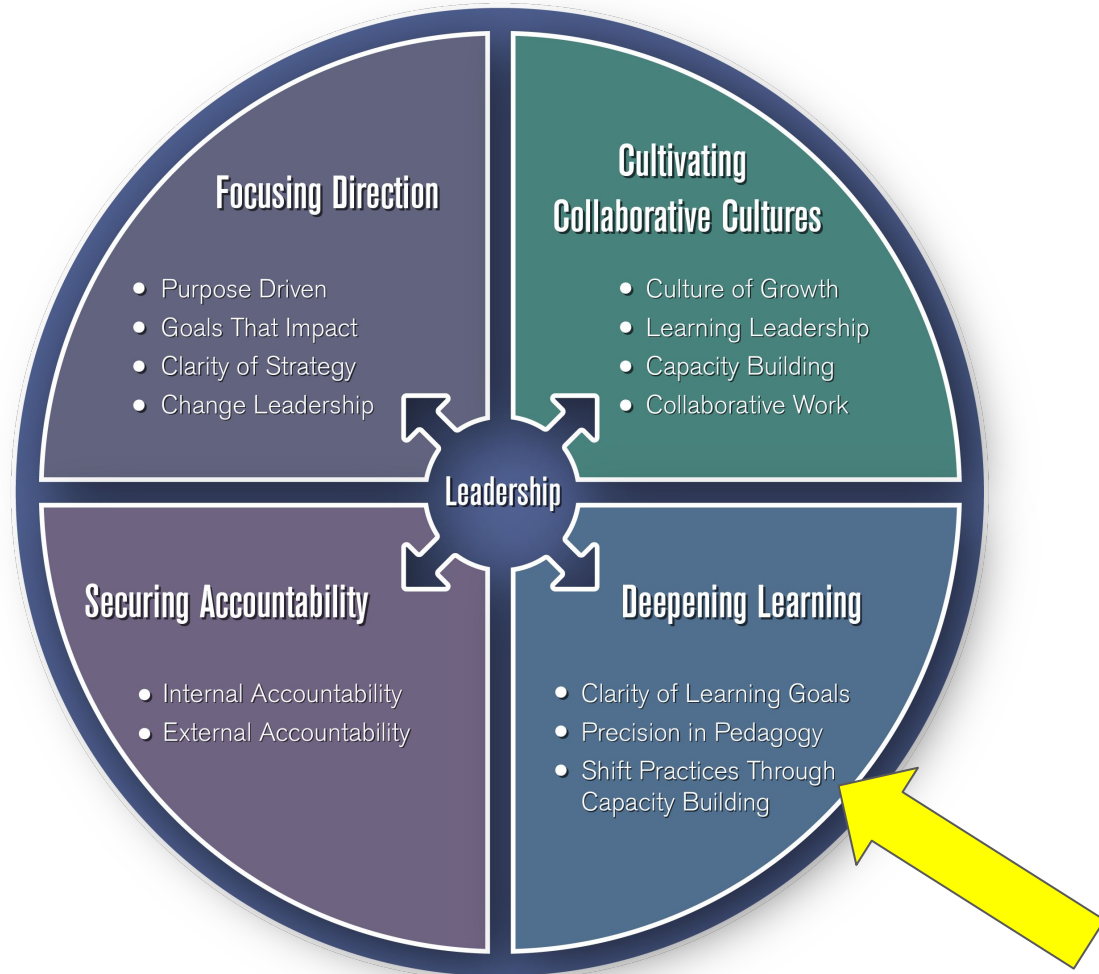


DEEPENING LEARNING

This involves accelerating improvement and fostering innovation by promoting deep, meaningful learning experiences for all stakeholders.

Evidence:

- Course Scope and Sequences
- Course Unit Planning Guides
- Balanced Assessment System
- Alignment of Instructional Materials Resources
- Professional Development
- Instructional Coaching
- Learning Walks
- Teacher and Staff Appraisal Tools

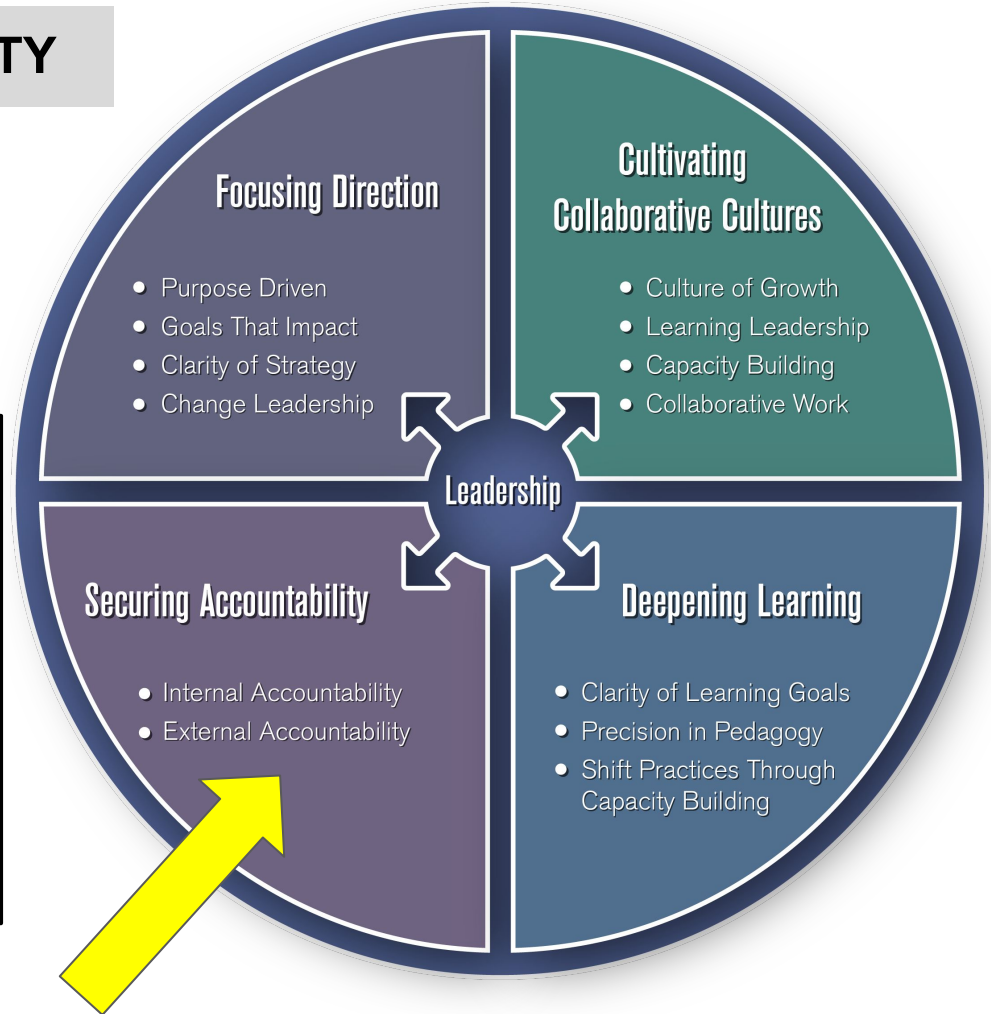


SECURING ACCOUNTABILITY

This component emphasizes holding individuals and teams accountable for their actions and outcomes, while also building capacity for continuous improvement.

Evidence:

- District and Campus Improvement Plans
- Balanced Assessment System
- Assessments: STAAR, MAP Growth, AP, SAT, ACT, mClass, DRA
- Teachers monitoring mastery of Priority Standards
- Teacher and Staff Appraisal Tools
- Parent Communication and Partnerships





LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

GVC

**Guaranteed and Viable
Curriculum**



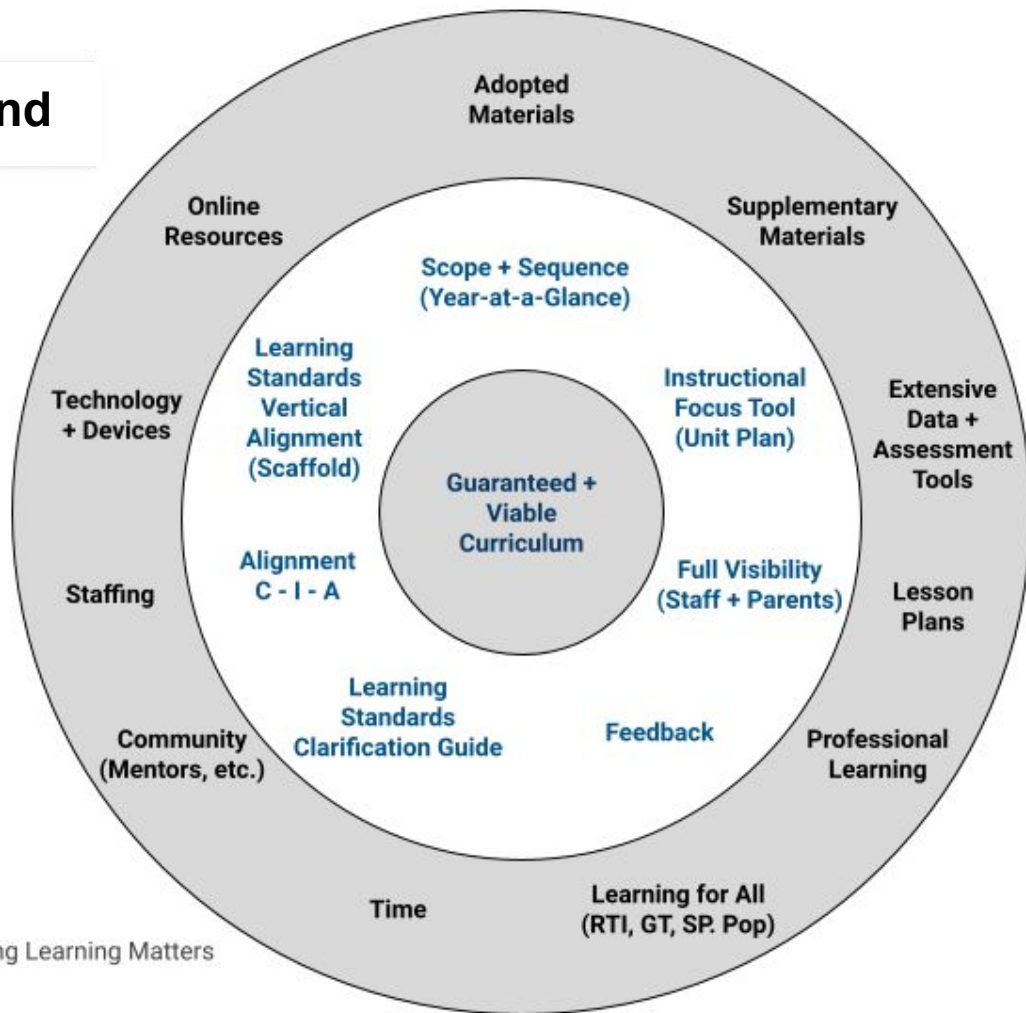
WHAT IS A GUARANTEED AND VIABLE CURRICULUM?

- Assures that specific content and skills are taught in a specific course and grade level, regardless of the teacher to whom the student is assigned.
- The idea is that every student has access and learns the same content and the ability to be guaranteed such learning is not left to the luck of the draw of getting a highly effective teacher.
- A viable curriculum assures there is enough instructional time available to actually teach the content and skills identified as critical. Thus, there is enough time such as in the bell schedule, the overall school day and the academic calendar to allow for a thorough and deep understanding of the essential concepts and skills expected.

WHAT ARE THE 7 COMPONENTS OF GVC?

1. Scope and Sequence
2. Learning Standards Clarification Guide
3. Learning Standards Vertical Alignment PreK-12
4. Instructional Focus Tool - Unit Planning Guides
5. Alignment Between - CURRICULUM, INSTRUCTION and ASSESSMENT
6. Feedback Systems - Students, Teachers, Leaders and Parents
7. Full Visibility - Student Learning and Progress

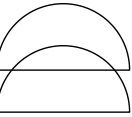
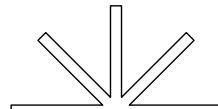
Guaranteed and Viable Curriculum



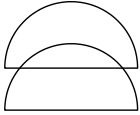
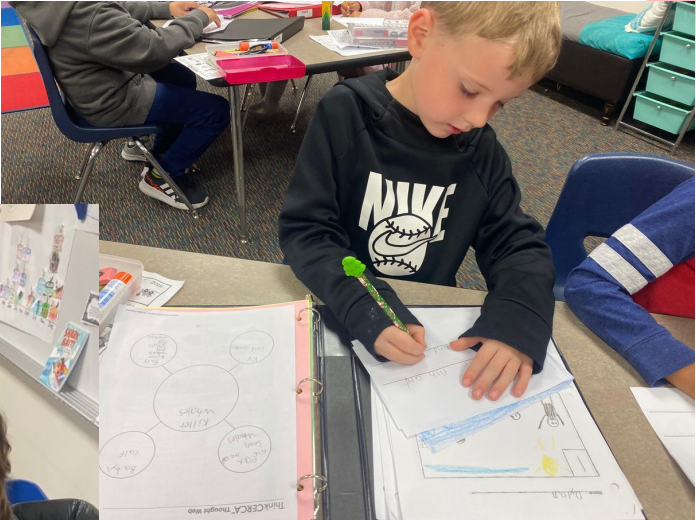
Learning Walks

WHY?

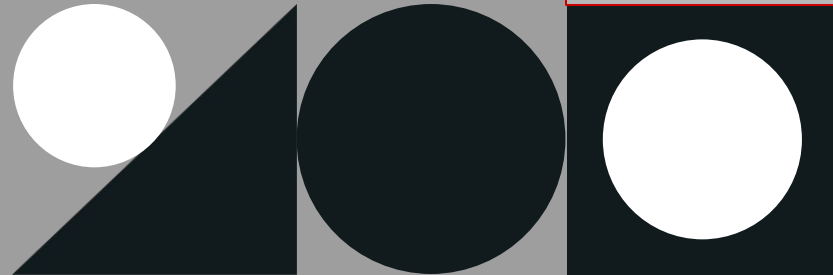
- See learning in action
- Spot best practices to celebrate with educators
- Create shared understanding of learner-centered strategies in practice
- Connect with learners to better understand their school experience
- Identify opportunities for future professional learning
- Identify conditions that are enabling or blocking a learner-centered approach
- Provide opportunities to view learning in a classroom without an evaluative or judgement.
- Learning walks are different from classroom observations. A learning walk creates a school-wide picture through several small snapshots.



Learning Walks/Look For's



QUESTIONS



22. Presentation: Lovejoy High School Counseling Services

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Lovejoy High School Counseling Services |
| Presented For | Board Action X Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Dr. Laurie Tinsley, Assistant Superintendent for Curriculum & Instruction |



Executive Summary

The presentation will review the results of the student and parent surveys of the counseling services at Lovejoy High School. A review of strengths, identified areas of improvement and goals will be shared. The high school counseling services surveys are included as a strategic target in the 2024-2025 Superintendent's Goals.

Fiscal Implications

N/A

Administrator Recommendation

N/A

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.



Lovejoy High School Counseling Services

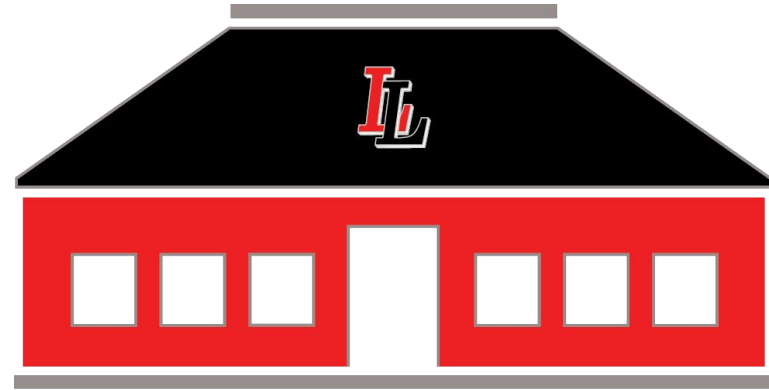
DR. LAURIE TINSLEY

Assistant Superintendent of Curriculum and
Instruction

JUSTIN WIELER

Lovejoy High School Principal

April 28, 2025
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Superintendent Goals 2024-2025

2.3 Implementation of student and parent survey of high school counseling services.

Key Performance Indicators

- Survey administered to parents and students
- Surveys completed and results reviewed and analyzed March/April 2025
- Summary of survey results as well as goals will be shared with Board of Trustees April 28, 2025 board meeting
- Utilize tools to identify measurable goals and objectives for improvement of secondary schools counseling services

Lovejoy High School Campus Improvement Plan

Counseling Services

Performance Objective 1.6:

Lovejoy High School will implement a comprehensive school counseling program to include guidance curriculum, responsive services, individual planning, and system support (HB 18)

Performance Objective 2.4:

The Lovejoy High School counseling team will develop a comprehensive communication plan to raise parent and student awareness on application timelines, transcripts and GPA, and processes.

Lovejoy High School Counseling Services

Parent and Student Surveys 2025

Survey Information

- Survey window: March 6 - March 28
- Completed through a 3rd party Administrator
- Administered to Lovejoy High School parents and students
- Participation:
 - Parents - 9.9% completion rate
 - Students - 44% completion rate

LHS Counseling Services Survey Summary Results (Students)

I have accessed the counselor for the following:

Number of responses: 650

General academic supports such as study skills, test taking skills, and organization



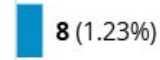
Support with social issues related to school such as peer pressure, bullying, and relationships with other students



Mental health resources and support



Support for concerns related to alcohol and/or drug abuse



Guidance on getting involved in school clubs and activities



Support for dealing with grief or trauma



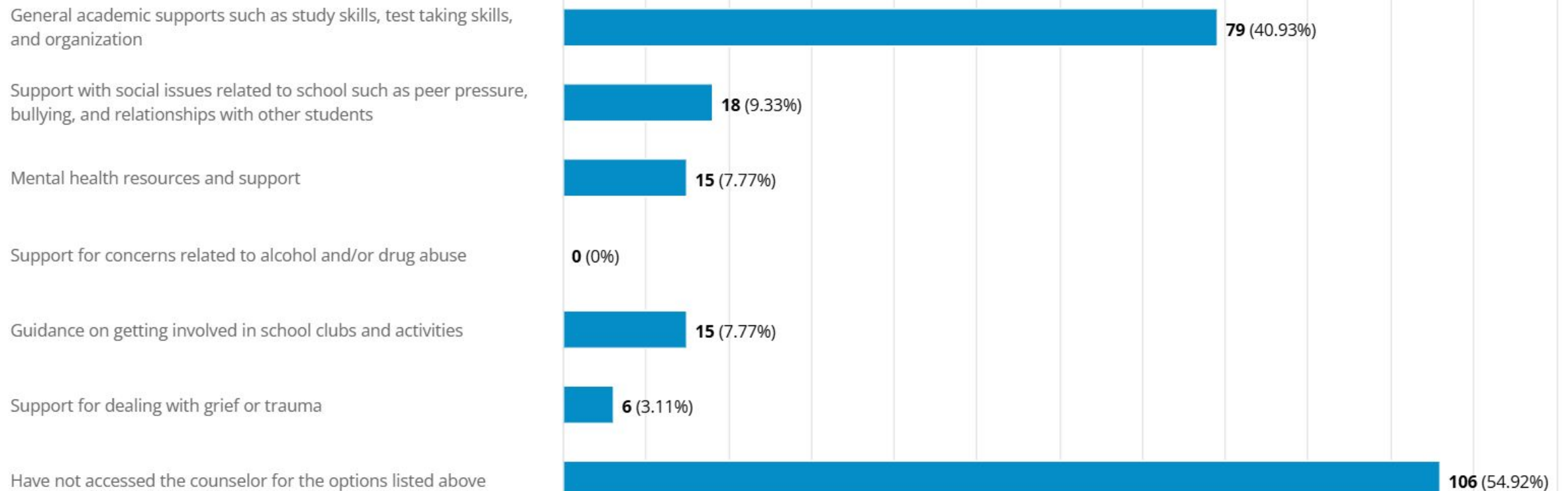
Have not accessed the counselor for the options noted above



LHS Counseling Services Survey Results (Parents)

My child and/or I have accessed the school counselor for the following:

Number of responses: 193



Lovejoy Counseling Survey Summary Results

Areas of Strength

- Parents and students are aware of Dual Credit and/or AP course opportunities offered
- Parents agree or strongly agree that counselors provide guidance and assist with understanding graduation requirements
- Students know their counselor
- Comments about individual counselors are overall positive

Lovejoy Counseling Survey Summary Results

Areas to Address

- Students and Parents are unaware of CTE and work-based learning and practicum opportunities offered
- Most parents rated “neutral” in receiving guidance and assistance with college application process
- Need to improve college and career counseling services for students
- Parents are neutral or lean towards disagree on being provided information about scholarship opportunities and application processes

Lovejoy Counseling Survey Summary Results

Areas to Address

- Approximately 50% of parents indicated a need for counselors to provide guidance and assistance for students on educational options available following graduation
- Students and Parents do not understand GPA exemptions and how class rank is calculated
- Parents indicated the need to provide students access to transcripts earlier in the summer. Time of response is delayed, for both students and parents
- Opportunities to improve communication, responsiveness, and access to counseling department resources

NEXT STEPS...

- Conduct a comprehensive analysis and evaluation of LHS and WSMS school counseling services and programs
- Utilize school counseling services evaluation tools and resources
- Study “like school districts and programs” of secondary schools counseling services
- Determine measurable goals and strategic targets to improve and enhance secondary schools counseling services
- Adjust Transcript Timeline

Tools for Assessing Current Counseling Services Program and Guiding Improvement of Counseling Services

The Texas Model for Comprehensive School Counseling Programs



Effective Advising Grant

The grant project supports school districts in the leadership and strategic planning of an individual student planning system, aligned to the Effective Advising Framework (EAF), with technical assistance provided by Effective Advising Grant (EAF Coaches). Grant funds include expenditures for coaching, professional development and resources/tools to support individual student planning.

Texas Evaluation for School Counselor Services

Implemented new evaluation instrument designed specifically for school counselors. Aligns with the 4 delivery components for school counselors defined by Texas Education Code (TEC) and State Board of Education (SBOE).

Guidance from **The Texas Model for Comprehensive School Counseling Programs**

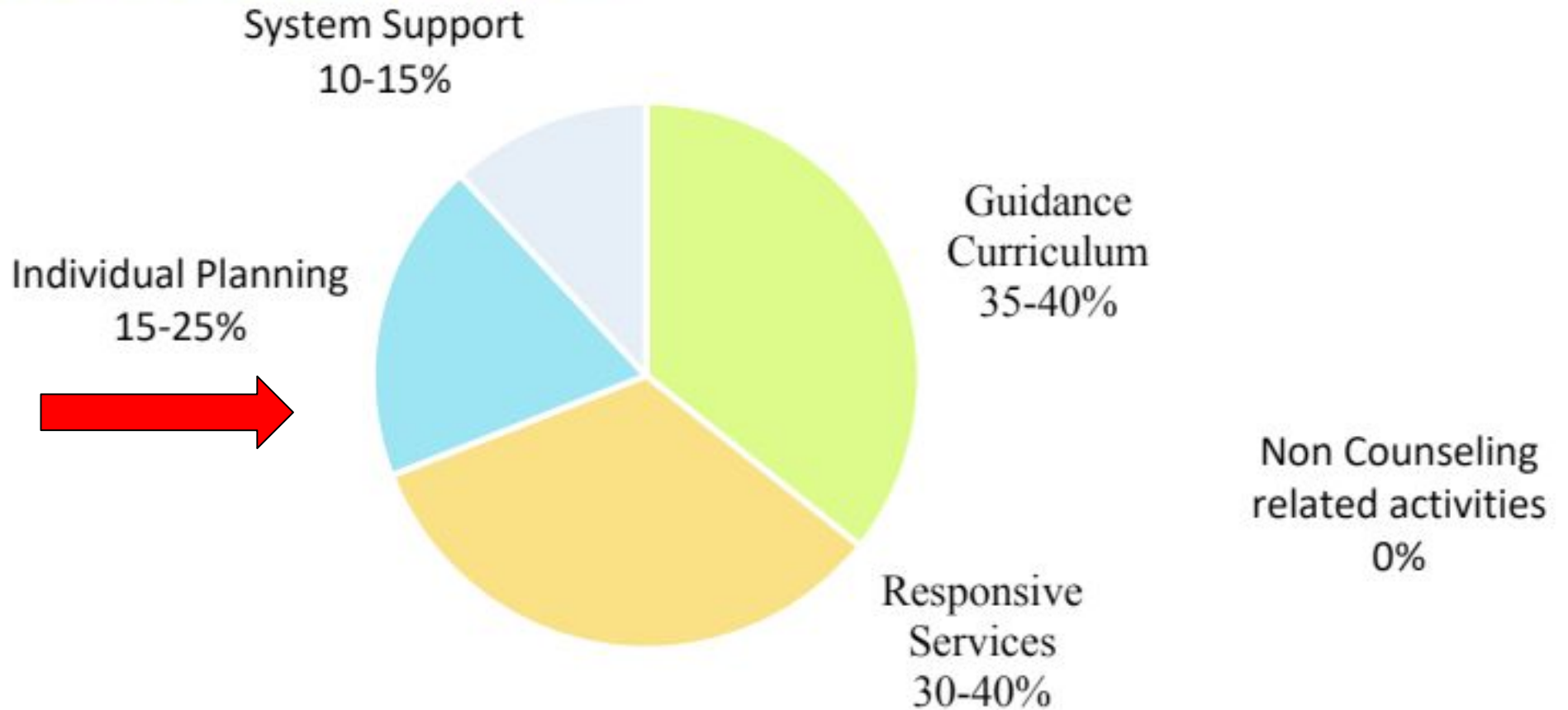
Recommended Percentages for Program Balance Service Distribution

| Service Delivery Components | Elementary | Middle School | High School |
|-----------------------------|------------|---------------|-------------|
| Guidance Curriculum | 35%-45% | 35%-40% | 15%-25% |
| Individual Planning | 5%-10% | 15%-25% | 25%-35% |
| Responsive Services | 30%-40% | 30%-40% | 25%-35% |
| System Support | 10-15% | 10%-15% | 15%-20% |



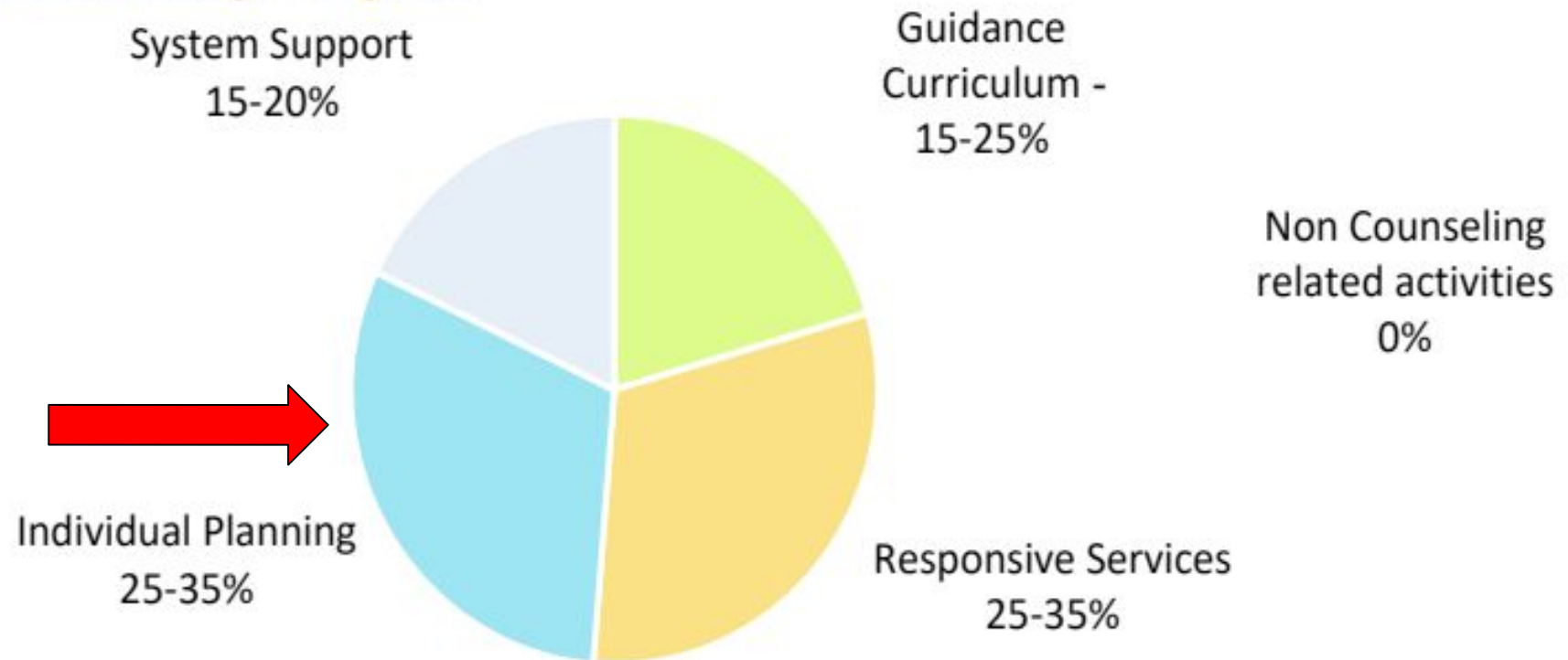
Guidance from **The Texas Model for Comprehensive School Counseling Programs**

Middle School Counseling Program



Guidance from **The Texas Model for Comprehensive School Counseling Programs**

High School Counseling Program



Post Secondary Planning and Career Readiness

Competency 1: Students are motivated to succeed in personal endeavors.

Competency 2: Students demonstrate career exploration skills.

Competency 3: Students possess the knowledge and skills to gather information for the purpose of postsecondary education and career planning.

Competency 4: Students will demonstrate awareness of the importance of postsecondary education.

Competency 5: Students will understand the relationship to the world of work and to life at home in the community.

Transcript Timelines Adjusted

Establish and Publish a Clear Transcript Calendar for Parents

- Adjust the timeline for transcripts to allow for access to official transcripts sooner in the college application process.
- Develop a comprehensive transcript release calendar that outlines key deadlines for transcript requests and processing times.
- Publish the transcript calendar on the school's website, counseling website, and principal newsletter.



THANK YOU

GOAL 1: Establish a robust and effective college and career readiness program for Lovejoy ISD families.

Objective 1:

Develop and implement a comprehensive college application curriculum that equips students with the information needed to successfully navigate the application process.

Objective 2:

Develop and Implement a Comprehensive College and Career Planning and Advising Program

Goal: To establish a robust and effective college and career readiness program for Lovejoy ISD families.

- 1. Develop and Implement a Comprehensive College and Career Planning Program**
 - Create and deliver a series of workshops and presentations specifically designed for 8th-grade families, focusing on:
 - i. Introduction to high school course selection and its impact on future college and career options.
 - ii. Explanation of graduation requirements and various academic pathways, in addition to GPA calculation and exclusions.
 - iii. Guidance on developing a personalized four-year academic plan.

Goal 1:
To establish a robust and effective college and career readiness program for Lovejoy ISD families.

- 1. To develop and implement a comprehensive college application curriculum that equips students with the information needed to successfully navigate the application process.**
 - Define ideal state for counseling department, beginning a strategic plan for LHS counseling.
 - Provide comprehensive training for counselors and relevant staff on current college admissions trends and financial aid options.
 - Utilize the EAF grant to provide college admissions sessions for students and parents.
- 2. Revise and Update the Counseling Website:**
 - Conduct a thorough audit of the current counseling website to identify and remove outdated or inaccurate information, particularly academic planning guides.
 - Ensure all website content is accurate, current, and aligned with school policies and college/career readiness standards.
 - Establish the Counseling Website as a “one stop shop” for parents to get all the information they need.
 - Celebrate student success and highlight college acceptances in Lovejoy ISD.

23. Consider and Act on Approval of Instructional Materials Selection Recommendations
(Mathematics K-5, K-5 Reading and Writing, K-3 Phonics)

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Consider and Act on Approval of Instructional Materials Selection Recommendations (Mathematics K-5, Reading and Writing K-5, Phonics K-3) |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction |



Executive Summary

The State Board of Education (SBOE) approved a list of K-12 instructional materials as part of the inaugural Instructional Materials Review and Approval (IMRA) process during its regular scheduled meeting held **November 18-22, 2024**.

The newly approved list of High Quality Instructional Materials (HQIM) includes K-5 English and Spanish language arts and reading, K-3 English and Spanish phonics and K-12 mathematics. The approved instructional materials and resources are designed to support educators and improve student academic outcomes while maintaining alignment with the Texas Essential Knowledge and Skills (TEKS).

The District implemented the Instructional Materials Approval and Review process (IMRA) that included review of current and new instructional materials for Mathematics K-5, Reading and Writing K-5 and Phonics K-3. The process

included the formation of an IMRA committee made up of teachers, district staff and administrators charged with reviewing and evaluating current and new instructional resources utilizing a District developed rubric. In addition, a parent information meeting was held and an opportunity was provided for community review and to provide comments on the recommended instructional materials. The presentation will provide a review of the IMRA process and an overview of the recommended instructional materials for Mathematics K-5, Reading and Writing K-5 and Phonics K-3.

Based on the results of the IMRA process, the administration is requesting approval of following instructional materials.

- Bluebonnet Learning Mathematics K-5
- HMH Into Reading K-5 (Reading and Writing)
- HMH Structured Literacy (Phonics K-3)

Fiscal Implications

Estimate - Not to exceed \$200,000

Administrator Recommendation

The administration recommends approval of the following instructional materials:

- Bluebonnet Learning Mathematics K-5
- HMH Into Reading K-5 (Reading and Writing)
- HMH Structured Literacy (Phonics K-3)

in an amount not to exceed \$200,000.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

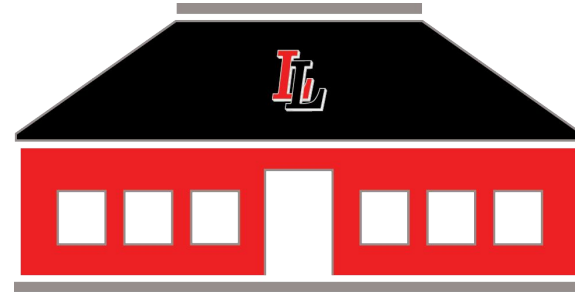
Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

Consider and Act on Approval of Instructional Materials Selection Recommendations (Mathematics K-5, Reading and Writing K-5, Phonics K-3)

DR. LAURIE TINSLEY

Assistant Superintendent of Curriculum and
Instruction

April 28, 2025
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Instructional Materials Review and Approval Process



HB 1605

Created new criteria for instructional materials review known as the Instructional Materials Review and Approval (IMRA) process

HB 1605

- Local school systems establish a classroom instructional materials review process.
- Created flexibility in the TEKS review and revision schedule.
- Districts no longer follow adoption cycles as in previous years.
- Beginning in 2024 the State Board of Education established a multi year plan to complete reviews of instructional materials.
- Districts have local discretion when selecting instructional materials.
(TEC 31.02011)
- Tasked TEA to develop state-owned textbooks that are subject to approval by State Board of Education (SBOE).

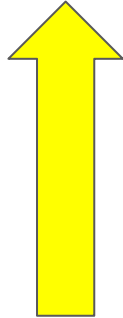
The SBOE Established a Multi-Year Plan to Complete Reviews of Instructional Materials

| Cycle 2024 | Cycle 2025 | Cycle 2026 | Cycle 2027 | Cycle 2028 | Cycle 2029 | Cycle 2030 | Cycle 2031 |
|--|---|---|---|---|---|--|--|
| Materials in classrooms SY 2025-26 | Materials in classrooms SY 2026-27 | Materials in classrooms SY 2027-28 | Materials in classrooms SY 2028-29 | Materials in classrooms SY 2029-30 | Materials in classrooms SY 2030-31 | Materials in classrooms SY 2031-32 | Materials in classrooms SY 2032-33 |
| Foundation Subjects <ul style="list-style-type: none"> Math K-12 ELAR K-5 SLAR K-5 | Foundation Subjects <ul style="list-style-type: none"> Math K-12 ELAR K-5 SLAR K-5 Supplemental Materials <ul style="list-style-type: none"> Math Supplemental | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Adv ELAR K-5 SLAR K-5 <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Adv ELAR K-5 SLAR K-5 <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) Languages Other Than English (LOTE) | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Advanced ELAR K-5 SLAR K-5 <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) CTE (Batch 3) Languages Other Than English (LOTE) Religious Literature | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Advanced ELAR K-12 SLAR K-6 Science K-12 Social Studies K-12 <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) CTE (Batch 3) Languages Other Than English (LOTE) Religious Literature | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Advanced ELAR K-12 SLAR K-6 Science K-12 Social Studies K-12 Prekindergarten <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) CTE (Batch 3) Languages Other Than English (LOTE) Religious Literature | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Advanced ELAR K-12 SLAR K-6 Science K-12 Social Studies K-12 Prekindergarten <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) CTE (Batch 3) Languages Other Than English (LOTE) Religious Literature Health Physical Education |

Each year IMRA reviews will cumulatively expand to include more courses and categories of instructional materials.

The SBOE Established a Multi-Year Plan to Complete Reviews of Instructional Materials

| Cycle 2024 | Cycle 2025 | Cycle 2026 | Cycle 2027 | Cycle 2028 | Cycle 2029 | Cycle 2030 | Cycle 2031 |
|--|---|---|---|---|---|--|--|
| Materials in classrooms SY 2025-26 | Materials in classrooms SY 2026-27 | Materials in classrooms SY 2027-28 | Materials in classrooms SY 2028-29 | Materials in classrooms SY 2029-30 | Materials in classrooms SY 2030-31 | Materials in classrooms SY 2031-32 | Materials in classrooms SY 2032-33 |
| Foundation Subjects <ul style="list-style-type: none"> Math K-12 ELAR K-5 SLAR K-5 | Foundation Subjects <ul style="list-style-type: none"> Math K-12 ELAR K-5 SLAR K-5 Supplemental Materials <ul style="list-style-type: none"> Math Supplemental | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Adv ELAR K-5 SLAR K-5 <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Adv ELAR K-5 SLAR K-5 <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) Languages Other Than English (LOTE) | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Advanced ELAR K-5 SLAR K-5 <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) CTE (Batch 3) Languages Other Than English (LOTE) Religious Literature | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Advanced ELAR K-12 SLAR K-6 Science K-12 Social Studies K-12 <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) CTE (Batch 3) Languages Other Than English (LOTE) Religious Literature | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Advanced ELAR K-12 SLAR K-6 Science K-12 Social Studies K-12 Prekindergarten <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) CTE (Batch 3) Languages Other Than English (LOTE) Religious Literature | Foundation Subjects <ul style="list-style-type: none"> Math K-12 Math Advanced ELAR K-12 SLAR K-6 Science K-12 Social Studies K-12 Prekindergarten <ul style="list-style-type: none"> Math Supplemental RLA Supplemental Enrichment Subjects <ul style="list-style-type: none"> Positive Character Traits Fine Arts CTE (Batch 1) CTE (Batch 2) CTE (Batch 3) Languages Other Than English (LOTE) Religious Literature Health Physical Education |



Each year IMRA reviews will cumulatively expand to include more courses and categories of instructional materials.

November 18-22, 2024

The State Board of Education (SBOE) approved a list of K-12 instructional materials as part of the inaugural Instructional Materials Review and Approval (IMRA) process during its regular scheduled meeting held **November 18-22, 2024**.

The newly approved list of High Quality Instructional Materials (HQIM) includes **K-5 English and Spanish language arts and reading, K-3 English and Spanish phonics and K-12 mathematics**. The approved instructional materials and resources are designed to support educators and improve student academic outcomes while maintaining alignment with the Texas Essential Knowledge and Skills (TEKS).

Instructional Materials Review and Approval Process



- Formed IMRA Committee
- K-5 teachers provided feedback of the current K-5 RLA, K-3 Phonics and K-5 Math instructional materials.
- IMRA committee reviewed current instructional materials and new materials for consideration.
- IMRA committee recommends instructional materials.
- Offered opportunity for K-5 teachers to review and comment on recommended instructional materials.
- Offered opportunity for community to review and comment on recommended instructional materials. Parent information meeting offered.
- IMRA committee reviews teacher and community comments on recommended instructional materials.
- IMRA committee makes recommendation to LISD Board of Trustees for approval

Objectives for Work of the IMRA Committee

- Gain clarity of the Instructional Materials Review and Approval (IMRA) process.
- Establish a common understanding of the IMRA process and HB 1605.
- Establish a common understanding of the Lovejoy ISD Instructional Frameworks for RLA and Math.
- Unpack and understand the IMRA rubric utilized for evaluating instructional materials.
- Conduct a thorough and critical analysis of K-5 RLA, K-3 Phonics and K-5 Mathematics instructional materials.

LOVEJOY ISD

Reading Language Arts Instructional Framework

Mathematics Instructional Framework



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

RUBRIC

Instructional Materials Review and Approval

- Texas Essential Knowledge and Skills (TEKS) alignment
- Quality Review
- Aligns with Lovejoy ISD Literacy and Math Instructional Frameworks
- Technology integration and network support
- Organization of instructional materials
- Varied instructional needs
- District needs
- Content specific criteria
- Sustainability and scalability
- Compliance with legal requirements

IMRA Timeline

| | |
|---|--|
| November 18-22, 2024 | SBOE Released List of Approved Instructional Resources |
| January 13 and 14, 2025 | IMRA Process Campus Information Meetings |
| January 28, 2025 February 4, 2025 February 24, 2025 March 26, 2025 | IMRA Committee Meeting #1 IMRA Committee Meeting #2 IMRA Committee Meeting #3 IMRA Committee Meeting #4 |
| March 6, 2025 | Instructional Materials Parent Information Meeting |
| February 28-March 16, 2025 | Instructional Materials Community Review Window |
| March 31, 2025 | Board Meeting: Presentation of Recommended Instructional Resources (K-5 RLA, K-5 Math, K-3 Phonics) |
| April 28, 2025 | Consider and Act on Approval of Instructional Resources (K-5 RLA, K-5 Math, K-3 Phonics) |

Recommended Instructional Resources

Based on the results of the IMRA process, the administration is recommending approval of the following instructional materials:

- Bluebonnet Learning Mathematics K-5
- HMH Into Reading K-5 (Reading and Writing)
- HMH Structured Literacy (Phonics K-3)

Estimated Costs

| Instructional Resource | Costs | Budget |
|---|--|--|
| HMH Phonics K-3 | No Additional Costs Incurred (Already paid for 4 year subscription beginning 24-25 school year) | N/A |
| HMH Into Reading K-5 (Reading and Writing) | Estimated Cost \$87,500 (Annual Subscription) | EMAT Funds (Educational Materials Allotment) |
| Bluebonnet Math K-5 | Estimated Cost \$48,428.57 (Annual Subscription) | Bluebonnet Funds |

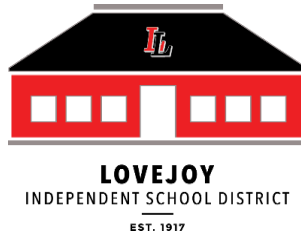
THANK YOU



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

24. Consider and Act on Employment Agreements and Chapter 21 Contract Recommendations

Presenter: Anna Koenig, Executive Director of Human Resources and Communications



Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Employment Agreements & Chapter 21 Employment Contract Recommendations |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | X None Attached Provided Later |
| Administrator Responsible | Anna Koenig, Executive Director of Human Resources and Communications |



Executive Summary

The approval of employment agreements and Chapter 21 contract renewals for the 2025-2026 school year is requested. The Board will consider employees being recommended for employment agreements and Chapter 21 contracts.

Fiscal Implications

All positions are included in 2025-2026 budget planning.

Administrator Recommendation

Administration recommends approval of the employee agreements and Chapter 21 employee contracts as provided.

Board Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



25. Consider and Act on Use of Bond Funds for Silent Panic Alert Technology Devices
Presenter: Kyle Pursifull, Executive Director of District Support Services



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|---|
| Date of Meeting | April 28, 2025 |
| Document Title | Silent Panic Alert Technology Device |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Kyle Pursifull, Executive Director of District Support Services |



Executive Summary

A presentation on Silent Panic Alarm Technology devices will be provided.

Fiscal Implications

Silent Panic Alert Technology Device acquisition in the amount not to exceed \$500,000 utilizing 2014 Bond Funds.

Administrator Recommendation

The administration recommends the Board of Trustees approve an amount not to exceed \$500,000 for the acquisition, installation, service, and training related to Silent Panic Alert Technology provided by Five Stones Safety and the Centegix Crisis Alert Safety Platform, utilizing existing bond funds.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

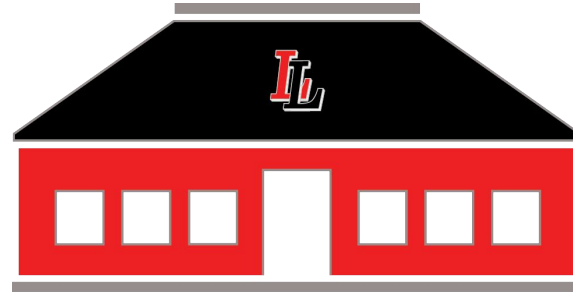
Silent Panic Alert Technology Device

Kyle Pursifull

Executive Director of District Support
Services

April 28, 2025

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Silent Panic Alert Technology Device

SB 838/HB 669 - *Alyssa's Law* requires school districts and open-enrollment charter schools to provide silent panic alert technology in classrooms beginning with the 2025-2026 school year.





FIVESTONES SAFETY & THE CENTEGIX 4-in-1 SAFETY PLATFORM

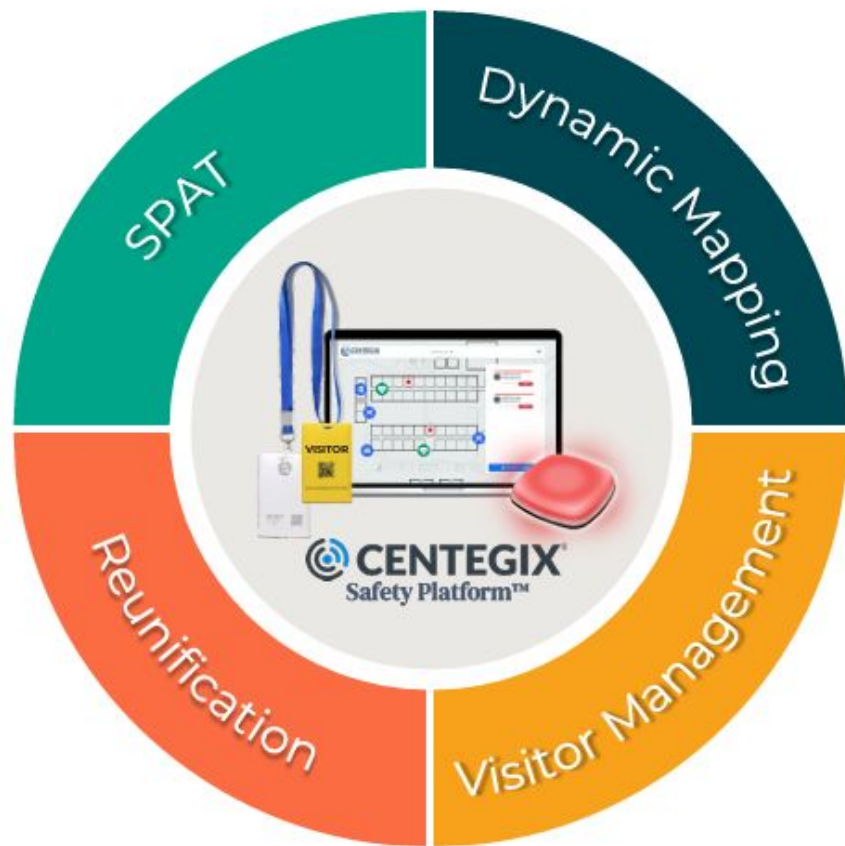
March 4, 2025 - Craig Hawkesworth & Lainey Nakhleh



Everything you need
to feel confident in
your safety plan.



SIMPLE. SEAMLESS. STRATEGIC. SMART.





Empower staff to respond with confidence to the every day or the extreme.





ONE BADGE, EVERY EMERGENCY

98% of activations

EVERYDAY EMERGENCY

"I need help!" Requires local campus activation by local administrators, nurses, or officers. We call this a **STAFF ALERT**.



MEDICAL
EMERGENCY



ALTERCATION



INCLEMENT
WEATHER



ELOPEMENT



CUSTODY
ISSUES

TO ACTIVATE

Click badge 3x, 1 (1), Need (2), Help (3)





ONE BADGE, EVERY EMERGENCY

EXTREME EMERGENCY

Use in the event of a campus-wide active threat or visible weapon. We call this a **CAMPUS-WIDE ALERT**.

TO ACTIVATE

Repeatedly click until you receive a long vibration feedback and:

- Strobes begin flashing
- Network digital devices are taken over
- Mobile device notifications occur





ALERT TYPE 1: LOCKDOWN



SCHOOL/DISTRICT RESPONDERS



LOCAL AUTHORITIES



VISUAL CUES



Alert Strobes Flash

DIGITAL CUES



Staff Computers Display Instructions

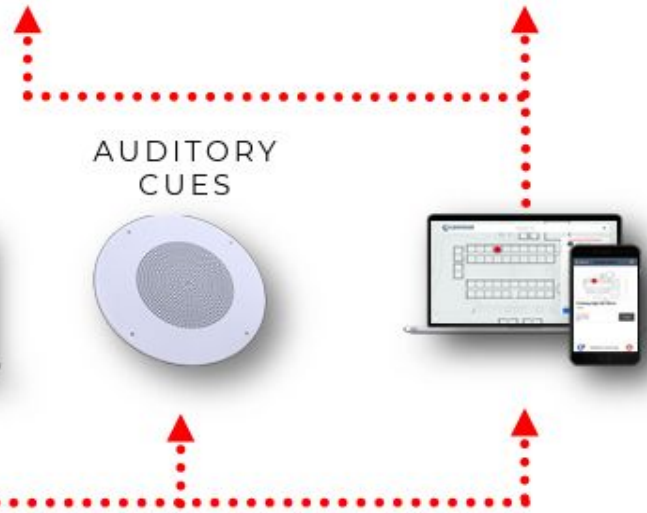
AUDITORY CUES



Alert Message Plays Through Intercom

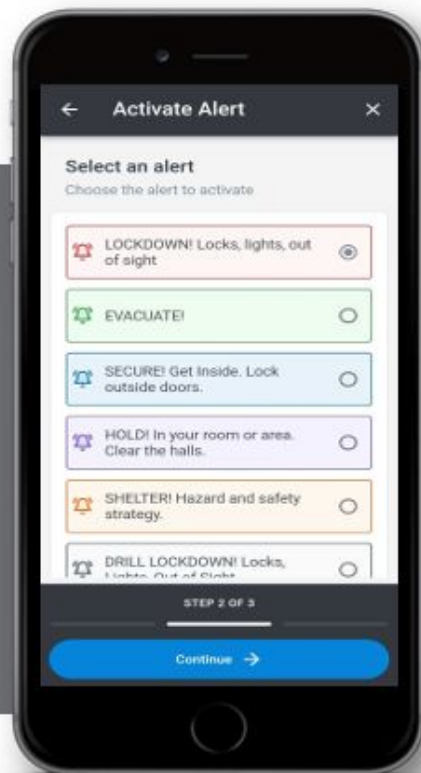


Alert on Electronic Devices



One System, Every Emergency

Redundant Notifications



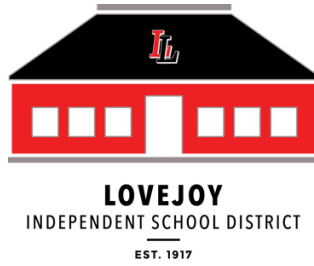
ALIGNED TO TEXAS SCHOOL SAFETY CENTER STANDARD RESPONSE PROTOCOL



THANK YOU

26. Consider and Act on Nike Agreement

Presenter: Dr. Travis Zambiasi, Executive Director of Student Services



Lovejoy Independent School District Board of Trustees

| | |
|--|--|
| Date of Meeting | April 28, 2025 |
| Document Title | Nike Agreement |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Dr. Travis Zambiasi, Executive Director of Student Services |
| | |
| Executive Summary | |
| <p>This agreement is pursuant to a school district (Lovejoy ISD) partnership with Nike regarding the purchasing of athletic apparel. The partnership allows teams and programs within LISD Athletics to purchase Nike uniforms and apparel at special rates and discounts.</p> | |
| Fiscal Implications | |
| Discounts, Incentives, and Special Rates on Nike Uniforms and Athletics Apparel | |
| Administrator Recommendation | |
| The Administration recommends approval of the agreement between Lovejoy ISD Athletics and Nike. | |
| District Priority | |
| Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready. | |
| | |

Lovejoy ISD

Nike Agreement

Dr. Travis Zambiasi
Executive Director of Student Services

April 28, 2025
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Nike Agreement

- **NIKE is proposing an All-School Deal with Lovejoy ISD (Athletics)**
- **Athletic Department receives an annual product allotment of \$10,000**
- **Teams: 40% off apparel, 35% off footwear, and 25% off accessories**
- **Lovejoy ISD will receive displacements for each of their uniform purchases in the first two years of the agreement.**

Nike Agreement

Uniforms & Incentives

- Year 1: All eligible sports (excluding football) will receive \$2,000 for the 1st set and \$1,000 for 2nd set of uniforms purchased
- Year 2: All eligible sports (excluding football) will receive \$1,000 for the 1st set and \$500 for the 2nd set
- Football: BOGO in years 2 and 4 of agreement (Fall '25 & Fall '27)
- \$10,000 product allotment in uniform years & \$20,000 product allotment in non-uniform years
- Free Off-season Training Products and Incentives for *District & State*

Nike Agreement

Financial Analysis

- Price Comparison of apparel across other brand names and vendors.

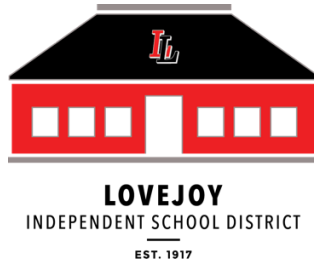
Savings

- The savings averages 23% for the district. Potential savings going forward would range from \$30,000-\$40,000 annually.



THANK YOU

27. Consider and Act on ChiroConcepts Memorandum of Understanding (MOU)
Presenter: Dr. Travis Zambiasi, Executive Director of Student Services



Lovejoy Independent School District Board of Trustees

| | |
|----------------------------------|--|
| Date of Meeting | April 28, 2025 |
| Document Title | 2025 ChiroConcepts Memorandum of Understanding (MOU) |
| Presented For | X Board Action Report/Review Only |
| Supporting Documents | None X Attached Provided Later |
| Administrator Responsible | Dr. Travis Zambiasi, Executive Director of Student Services |



Executive Summary

This Memorandum of Understanding (“MOU”) is pursuant to a school district (Lovejoy ISD) partnership with Chiroconcepts. The partnership allows LISD students (grades 7-12), LISD staff members, and LISD stakeholders (parents and qualifying family members of LISD students) the option to sign up for a health and wellness program at a discounted rate.

Fiscal Implications

Lovejoy ISD will receive a return of 50% of the funds collected within the partnership.

Administrator Recommendation

The Administration recommends approval of the Memorandum of Understanding with ChiroConcepts.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.



Lovejoy ISD

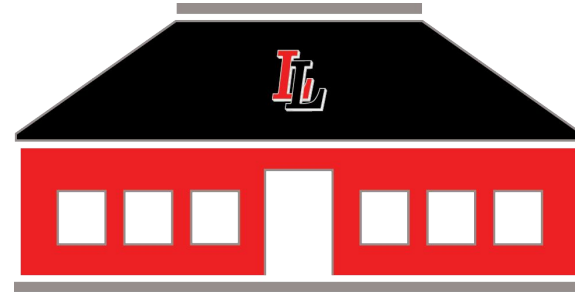
ChiroConcepts MOU

Dr. Travis Zambiasi

Executive Director of Student Services

April 28, 2025

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

ChiroConcepts MOU

ChiroConcepts MOU

- Mission
- Partnership
- Rates

Mission

Bring state-of-the-art services to The LoveJoy ISD staff, students, & families at an exclusive rate. (Note: This is an optional service/resource to Lovejoy families to be determined by the parent.)

Partnership Model

A 50/50 revenue-sharing structure.

Rates (unlimited sessions)

- Summer: \$150
- Fall: \$250
- Summer & Fall: \$350

Note: A typical session averages 4 months at \$250. Combined sessions offer further discounts.

ChiroConcepts MOU

Offered Services

- **CryoTherapy - Rapid muscle recovery & reduced inflammation**
- **NormaTec Compression - Improved circulation & recovery**
- **Venom Therapy - Targeted heat & vibration therapy**
- **Electrical Muscle Stimulation - Enhanced muscle activation**
- **Intersegmental Traction - Spinal mobility & posture correction**
- **Clearlight Infrared Sauna (McKinney & Allen)**



THANK YOU

28. Cabinet Reports

Presenter: Executive Cabinet Members

28.A. Curriculum and Instruction - 2023 Accountability Ratings

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Curriculum and Instruction Cabinet Report

DR. LAURIE TINSLEY

Assistant Superintendent of Curriculum and Instruction

April 28, 2025

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

2023 State Accountability Ratings Released

| | Top 10 in the State: Traditional Texas School Districts Based on 2023 TEA Accountability Rating System | 2023 Accountability Rating | Letter Designation | Student Enrollment |
|----------|--|----------------------------|--------------------|--------------------|
| 1 | Nazareth ISD | 98 | A | 249 |
| 2 | Rochelle ISD | 98 | A | 210 |
| 3 | Highland ISD | 97 | A | 226 |
| 4 | Lovejoy ISD | 96 | A | 4,246 |
| 5 | Fayetteville ISD | 96 | A | 302 |
| 6 | Hartley ISD | 96 | A | 230 |
| 7 | Jayton-Girard ISD | 96 | A | 174 |
| 8 | Highland Park ISD | 95 | A | 6,527 |
| 9 | Klondike ISD | 95 | A | 253 |
| 10 | Sands CISD | 95 | A | 239 |



2023 State Accountability Ratings Released

| | Top Region 10 Traditional School Districts: 2023 Accountability Rating | District Type | 2023 Accountability Rating | Letter Designation |
|----|--|--------------------|----------------------------|--------------------|
| 1 | Lovejoy ISD | Traditional | 96 | A |
| 2 | Highland Park ISD | Traditional | 95 | A |
| 3 | Wylie ISD | Traditional | 92 | A |
| 4 | Coppell ISD | Traditional | 92 | A |
| 5 | Sunnyvale ISD | Traditional | 91 | A |
| 6 | Frisco ISD | Traditional | 90 | A |
| 7 | Melissa ISD | Traditional | 90 | A |
| 8 | Prosper ISD | Traditional | 90 | A |
| 9 | Bells ISD | Traditional | 90 | A |
| 10 | Van Alstyne ISD | Traditional | 90 | A |
| 11 | Allen ISD | Traditional | 89 | B |



Overall Rating



96 out of 100

This measures how much students are learning in each grade and whether or not they are ready for the next grade. It also shows how well a school or district prepares their students for success after high school in college, the workforce, or the military.



Student Achievement

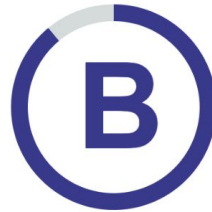


96 out of 100

Student Achievement measures whether students met expectations on the STAAR test. It also measures graduation rates and how prepared students are for success after high school.



School Progress



89 out of 100

School Progress shows how students perform over time and how the district's performance compares to other districts with similar economically disadvantaged student populations.



Closing the Gaps

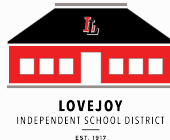


95 out of 100

Closing the Gaps tells us how well a district is ensuring that all student groups are successful.

Update: Evaluation and Review Measures of Gifted and Talented Programming

- Annual Gifted and Talented Programming Survey
Administer May 2025 - Staff, Parents, Students
- Consultative Services Regarding Gifted and Talented Programming
Leadership Team Visit Scheduled - Baylor University Center for Gifted and Talented Development
- Additional Professional Development Sessions for Teachers Serving GT Students
Included in 2025-2026 Professional Development Plan





QUESTIONS

28.B. Finance - Tax Collection and Student Nutrition Update
Presenter: Thomas Willman, Chief Financial Officer

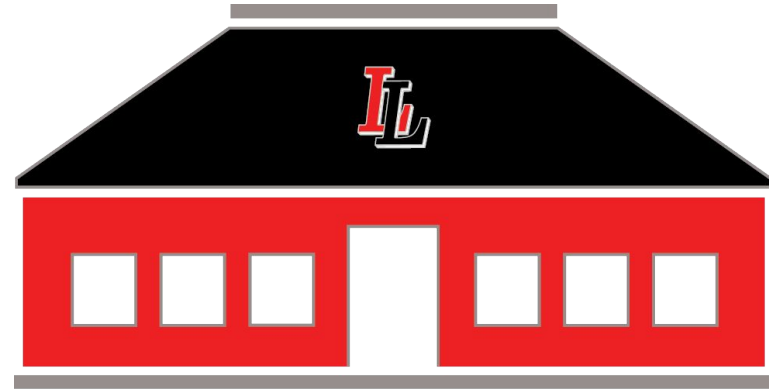
Finance Cabinet Report

THOMAS WILLMAN

Chief Financial Officer

April 28, 2025

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

FINANCE AND STUDENT NUTRITION UPDATES

- At the end of March we have 275 days cash on hand in the General Fund.
- ~\$500K in base tax collections in March for the General Fund and earned \$117K in interest revenue for the month.
- ~\$330K in base tax collections in March for the Debt Service Fund and earned \$34.1K in interest revenue for the month.
- Student Nutrition: We currently have 6 unfilled positions.

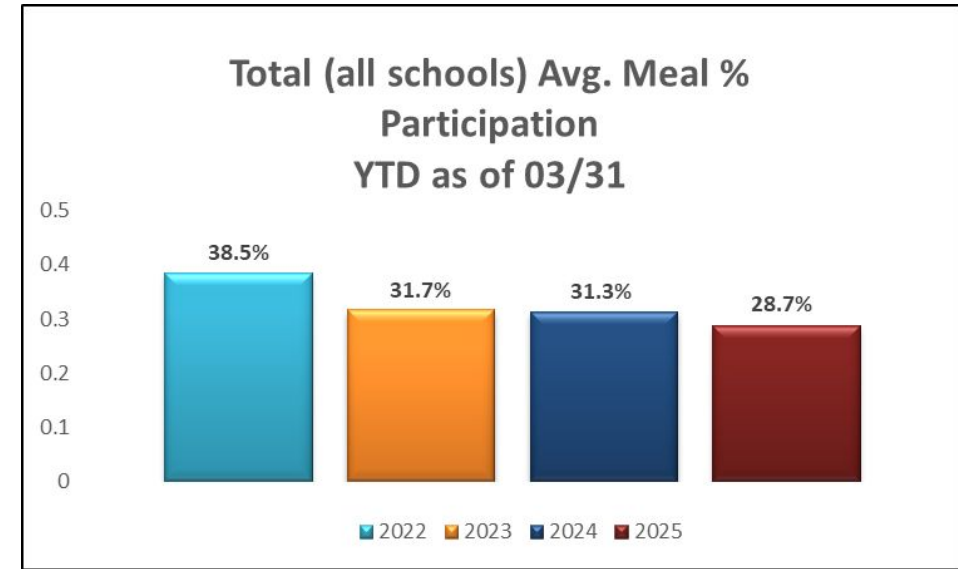
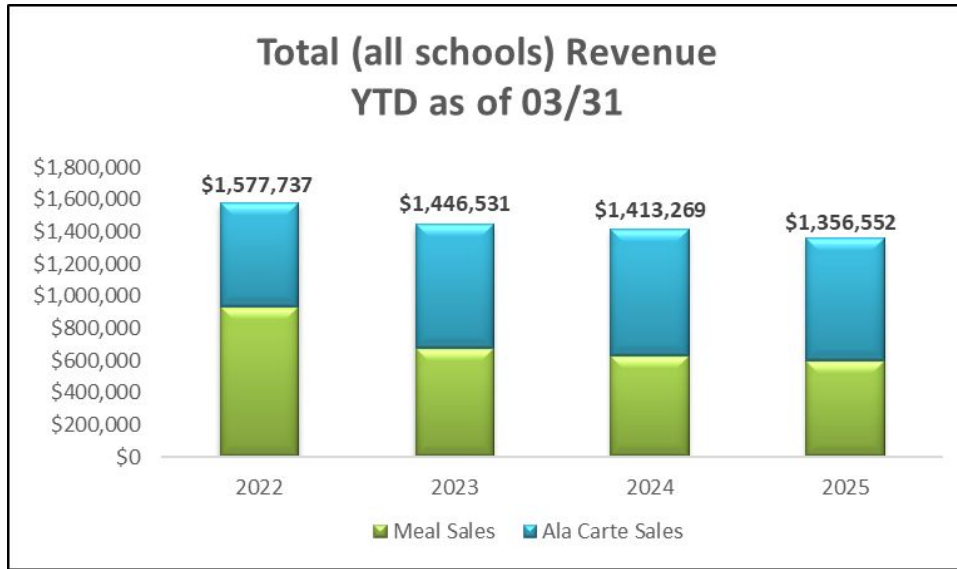


2024 Tax Collections as of 03/31/2025

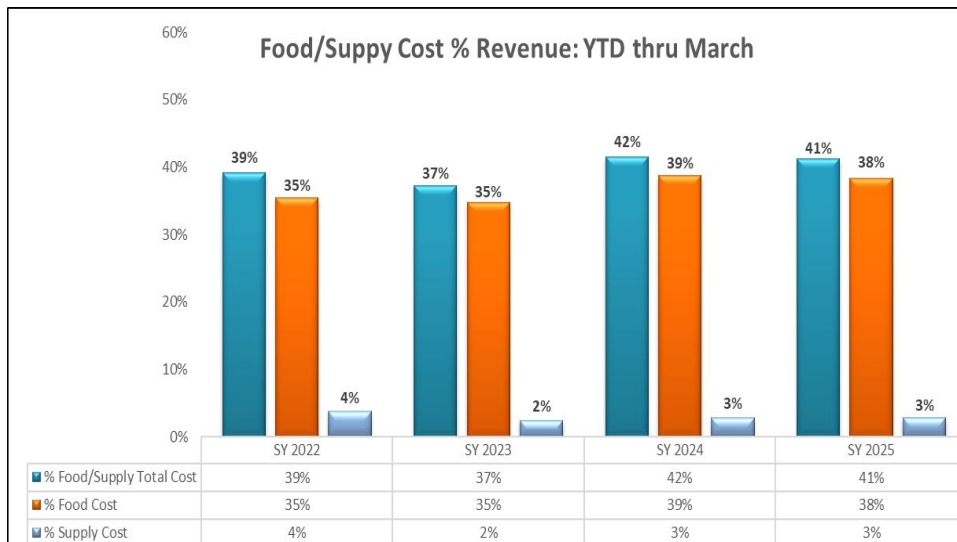
| | Current Year | % Collections | Prior Year | % Collections |
|-------------------------|---------------|---------------|---------------|---------------|
| Base M&O + I&S | \$ 48,685,636 | 95.04% | \$ 43,811,942 | 92.12% |
| Original 2024 Tax levy | \$ 50,595,334 | | | |
| Supplements/Adjustments | \$ <283,443> | | | |
| Revised Tax Levy | \$ 50,311,891 | | | |
| Remaining Levy | \$ 1,626,254 | | | |
| March 2024 Collections | \$ 830,046 | | | |



Student Nutrition Update



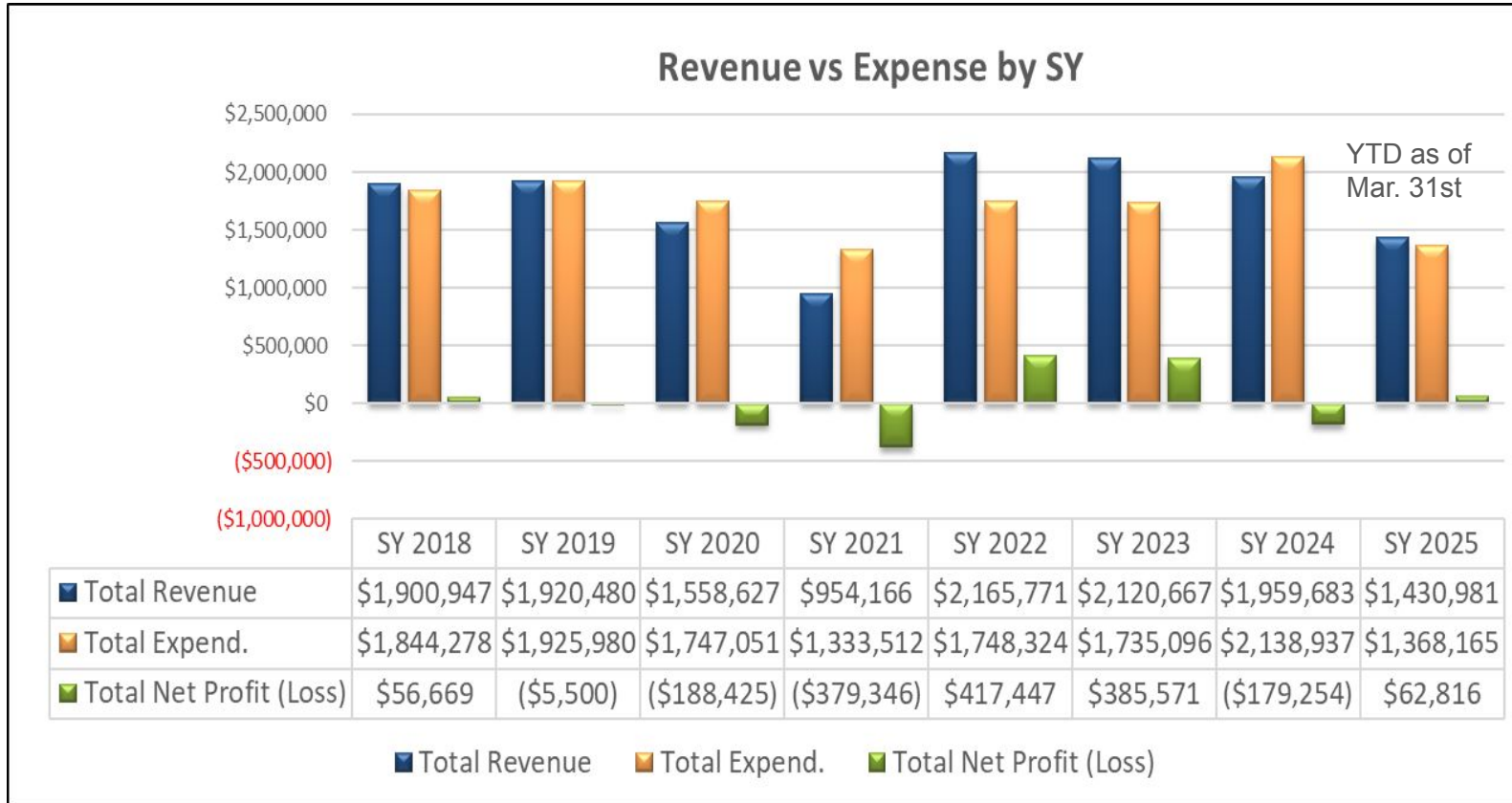
**2022 K-6 All Meals Free



- Meal participation remains lower compared to SY 2024 but is steady month to month during SY 2025



Student Nutrition Update



SY 2019: Purchased \$38,723 in new kitchen equipment

SY 2020: COVID Closure March-May (SN fund balance covered loss)

SY 2021: COVID protocols and virtual learning (SN fund balance covered \$193,699 of losses, General Fund covered remaining \$185,647)

SY 2022: Free meals offered to 4-6 grades

SY 2024: Purchased \$348,726 in new kitchen equipment





THANK YOU

28.C. Human Resources and Communications - Benefits Update and Community Partnerships

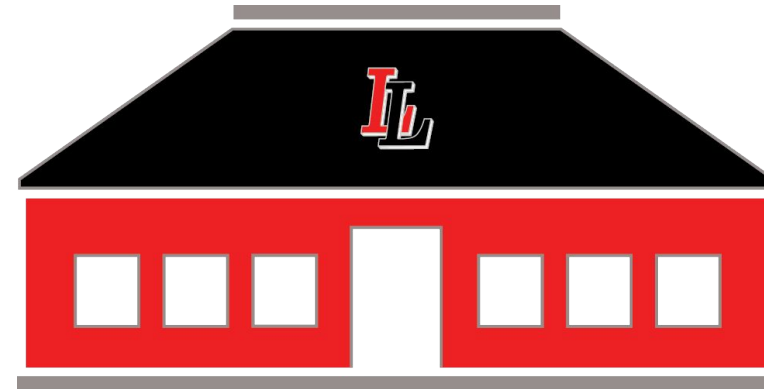
Presenter: Anna Koenig, Executive Director of Human Resources and Communications

Human Resources & Communications Cabinet Report

ANNA KOENIG

Executive Director of Human
Resources and Communications

April 28, 2025
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Benefit Update for 2025-2026

- Texas Teacher Retirement (TRS) System plan on sharing rates and benefits at their June 3rd Board of Directors meeting. TRS has requested supplemental funding in the amount of \$450 million to help offset TRS-ActiveCare Health Insurance rate increases.
- Recuro Health will be used as the District TeleHealth provider instead of MDLive.
 - The cost is the same as MDLive of \$6.00 per employee per month which is paid by the district for all employees and eligible dependents regardless if they take TRS-ActiveCare.
 - For an additional cost of \$8.00 per month, employees may voluntarily purchase Behavioral Health coverage, which includes mental health and psychiatric services for both the employee and eligible dependents.
- MetLife Dental rates are increasing by 6%.
- District will be offering an enhanced ID Watchdog plan option which includes identity theft and cyber insurance.
- All other supplemental benefits will remain the same as the 2024-2025 school year.

Community Partnerships

Heritage Ranch Easter Egg Hunt 2025



Community Partnerships

Heritage Ranch Easter Egg Hunt 2025





THANK YOU

28.D. District Support Services - Transportation & Maintenance

Presenter: Kyle Pursifull, Executive Director of District Support Services

District Support Services Cabinet Report

Kyle Pursifull

Executive Director of District Support
Services

April 28, 2025

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

National School Bus Driver Appreciation Day

Transportation Update



Maintenance Update



We are extremely excited to introduce Scott Fitzgerald, district electrician. Scott brings over 22 years of experience and expertise as a master electrician and has served in multiple school district in the North Texas area.

Scott and his wife Vanessa have two daughters, ages 11 and 14.



THANK YOU

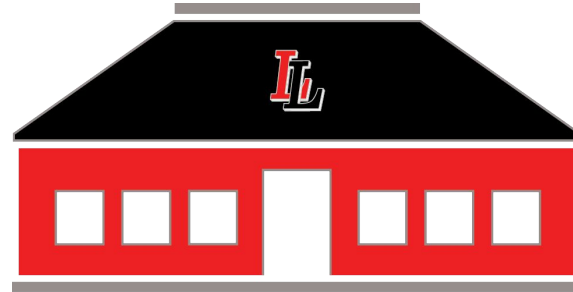
28.E. Student Services - Athletics, Fine Arts, and UIL Academics

Presenter: Dr. Travis Zambiasi, Executive Director of Student Services

Student Services Cabinet Report

Dr. Travis Zambiasi
Executive Director of Student Services

April 28, 2025
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Student Services

LISD Fine Arts

- LHS Band: New York Trip
- LHS Choir: Pop Show
- Spring Concerts: Orchestra

LISD Athletics

- Track & Field
- Baseball
- Softball
- Tennis

2025 UIL Academics

- Region Meet - Update



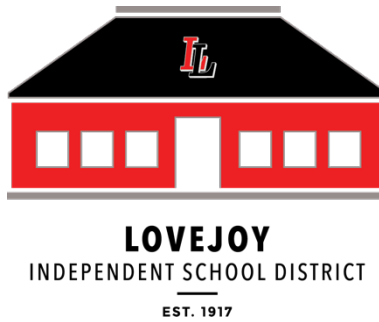
THANK YOU

29. Superintendent's Report

Presenter: Katie Kordel, Superintendent

30. Public Comments Related to Non-Agenda Items

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Public Comment Procedures

Regular Meetings

Submitting for Public Comment

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice.

Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting.

The Board will provide speakers that submit a public comment card on an agenda item the opportunity to speak prior to the Board's consideration of the item in the order in which they were received.

Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual gets one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items.

If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting.

The comments made by speakers at public comment reflect the opinions solely of the speaker and not the Board of Trustees as a governing body or the District.

Order of Agenda and Limitations

The Board reserves the right to change the order of the agenda items on the notice of meeting and / or defer agenda items until a later date.

Each speaker will be provided up to three minutes to address the Board of Trustees unless more than 10 speakers sign up to speak, in which case, the presiding officer reserves the right to reduce the time allotted to each speaker to no less than one minute per speaker. (Board Policy BED (LOCAL)).

If at any time, in the opinion of the presiding officer, the individual speaker is attempting to address a non-agenda item in the agenda item public comment period, the presiding officer or designee may stop the speaker and defer the speaker's comments to the appropriate portion of the meeting.

Public comments relating to non-agenda items will be deferred until the end of the meeting if time permits, unless otherwise noted by the Board of Trustees.

Disruptive Behavior

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement.

It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

Conduct defined by Texas Penal Code §42.01 and Board Policies BED (LEGAL) and BED (LOCAL).

Failure to yield the podium at the conclusion of the time allotted to a speaker at public comment constitutes a disruption and will be addressed accordingly.

Comments made to the Board of Trustees by meeting attendees and/or speakers outside of the designated public comment periods during a meeting constitute a disruption.

Board's Response to Public Comment

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board shall not deliberate or decide regarding any subject that is not included on the agenda posted with notice of the meeting. The Board may also refer a speaker to a staff member in authority over the issue.

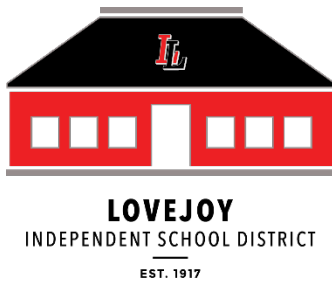
For specific complaints or concerns, speakers are encouraged to utilize the District's appropriate grievance procedures and policies set forth in Board Policies FNG (LOCAL), DGBA (LOCAL), and GF (LOCAL).

Special Meetings

The procedures outlined herein apply to special called Board meetings. However, comments at special called Board meetings are limited to agenda items only.

Statement of Non-Discrimination

The Board does not discriminate against speech on the basis of viewpoint.



School Board Public Comments Sign In April 28, 2025

The Board of Trustees encourages public comment. All public comment at a meeting other than a regularly scheduled meeting should be limited to agenda items posted for the meeting. By signing up to provide public comment at a Board meeting, you are acknowledging and accepting the procedures for public comment available online at lovejoyisd.net.

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice. Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting. Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual will have one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items. If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting. All speakers will be limited to no more than three minutes. The presiding officer reserves the right to reduce the number of minutes per speaker to no less than one minute per speaker in order to maintain effective meeting management. The speakers will be recognized in the order in which each person signs up. If there are more speakers than time allotted for public comment, the amount of time per speaker may be reduced, as determined appropriate by the Board of Trustees. If time does not allow for you to speak at public comment, the Board of Trustees may allot additional time for public comment or defer specific agenda items for review at a subsequent meeting in an effort to allow more public comment, as determined necessary by the Board. This public comment card will not be maintained from one meeting to the next and is only applicable to the meeting on the date in which it was submitted.

If you have a specific concern related to an employee of the District or a specific student issue, you are encouraged to utilize the District's grievance procedures provided in Board Policies DGBA (LOCAL), FNG (LOCAL), and GF (LOCAL) or applicable grievance process. Each grievance procedure allows for an individual to redress grievances with the Board of Trustees. All relevant policies are available online at lovejoyisd.net.

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement. It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

The Board of Trustees appreciates your active participation in the school district.

***I wish to address the Board about a non-agenda item on the April 28, 2025 agenda.**

I wish to speak about agenda item #_____ which is titled:

***I wish to participate in the open forum by speaking about the following topic:**

First and Last Name:

Address:

Phone:

Organization and Campus(es) your student(s) attend (if applicable):

Printed Name & Signature (Acknowledging you have read the procedures above)

Print:

Signature:

Date:

31. Announcements

Presenter: Barrett Owens, President

32. Adjournment

Presenter: Barrett Owens, President