

Board Meeting
Monday, November 18, 2024 6:00 PM

Carrie L. Lovejoy Child Development Center:
Library
256 Country Club Road
Allen, TX 75002

Agenda

1. Call to Order
Presenter: Barrett Owens, President
2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law
3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act
Presenter: Barrett Owens, President
 - 3.A. 551-071 For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.
 - 3.A.1. Consultation with Attorney on Angie R. Tassan, Individually and a/n/f for Minor T.T. vs. Lovejoy Independent School District.
 - 3.A.2. Consultation with Attorney regarding EFA (LOCAL).
 - 3.A.3. Consultation with Attorney regarding Tex. Educ. Code § 11.169.
 - 3.A.4. Consultation with Attorney regarding Tex. Elec. Code § 251.001(16), 255.003.
 - 3.A.5. Consultation with Attorney regarding Tex. Gov't Code § 305.003(b-1); 1 Tex. Admin. Code § 34.41(b). Sec. 551.001
 - 3.B. 551-072 For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.
 - 3.C. 551-073 For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.
 - 3.D. 551-074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.
 - 3.D.1. Evaluation of employees.
 - 3.E. 551-076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.
 - 3.F. 551-082 For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the

need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.

3.G. 551-0821 For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.

3.H. 551-083 For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.

3.I. 551-084 For the purpose of excluding a witness from a hearing during the examination of another witness.

4. Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session

Presenter: Barrett Owens, President

5. Opening Exercise

Presenter: Barrett Owens, President

5.A. Pledges

Presenter: Caitlin Eldredge, Principal, Willow Springs Middle School



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Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	November Pledge Leader
Presented For	Board Action X Report/Review Only
Supporting Documents	X None Attached Provided Later
Administrator Responsible	Rodricka Taylor, Coordinator for the Superintendent and Board Services



Executive Summary

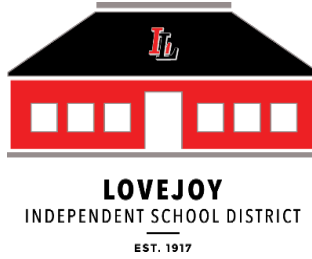
The pledges will be led by Willow Springs Middle School 7th grader Violetta Zhukoskiy.

Violetta's favorite subject is mathematics and she shines as a leader in the classroom and in multiple arts programs on our campus. Violetta plays the violin and also enjoys art class. Her teachers describe her as creative, kind, engaged, and open to the challenges of learning. Violetta also serves on the Willow Springs Middle School Student-Superintendent Connection Council.



6. Celebration of Learning

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Celebration of Learning
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



Executive Summary

This is an opportunity for Lovejoy ISD teachers and administrators to share and celebrate learning that is occurring in LISD schools and classrooms each day. For the month of November, we are spotlighting the Lovejoy ISD Transition Program. The LISD Transition Program is designed to assist students with disabilities prepare for adulthood. The classes are designed to help students become independent by providing training and support in the areas of education, employment, and independent living.

Fiscal Implications

No fiscal implications.

Administrator Recommendation

No administrator recommendation.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving

students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

CELEBRATION OF LEARNING

Dr. Laurie Tinsley

Assistant Superintendent of Curriculum and
Instruction

Allison Claunch

Director of Special Education

November 18, 2024

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Lovejoy ISD

CELEBRATION OF LEARNING

LISD Transition Program



Transition Academy

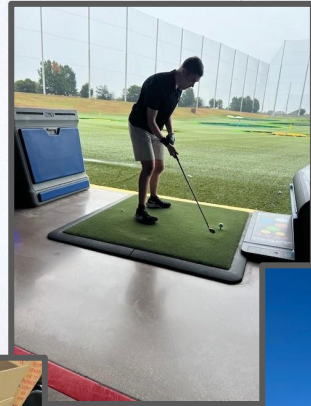
Transition services provide young adults (18-22 years old) with the skills and knowledge necessary for successful transition into community and adult living.

Key Components:

1. Independent Living Skills:
 - Financial management
 - Cooking and meal prep
 - Social and interpersonal skills
2. Vocational Training:
 - Job skills development
 - Work experience opportunities
 - Career planning and exploration
3. Community Integration
 - Participation in community activities
 - Access to community resources
 - Building independence
4. Educational Support
 - Continued instruction
 - Support for post-secondary education
 - IEP Goals

ROLL PARDS

WE ARE LOVEJOY



Thank You

LOVEJOY

7. Recognitions

Presenter: Barrett Owens, President

7.A. Community Recognitions: The City of Lucas Mayor, Dusty Kuykendall and Fire Chief, Ted Stephens

Presenter: Katie Kordel, Superintendent



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Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Community Recognitions: The City of Lucas Mayor Dusty Kuykendall and Fire Chief Ted Stephens
Presented For	Board Action X Report/Review Only
Supporting Documents	X None Attached Provided Later
Administrator Responsible	Katie Kordel, Superintendent

Executive Summary

Lovejoy ISD is honored to recognize Mayor Dusty Kuykendall, City Lucas and Fire Chief Ted Stephens for their outstanding collaboration on the Joint Drone Project.

Through this partnership, we have established a significant connection that enhances safety and security initiatives, supporting the well-being and safety of Lovejoy ISD students and staff. This cooperative effort has laid a strong foundation for continued progress in maintaining a strong and effective safety and security program in the District and our community.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

7.B. Staff Recognitions: Assistant Athletic Director and Girls Head Cross Country Coach, Carly Littlefield, and Boys Head Cross Country Coach, Logan Kelly
Presenter: Dr. Travis Zambiasi, Executive Director of Student Services



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Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Staff Recognitions: Assistant Athletic Director and Girls Head Cross Country Coach, Carly Littlefield, and Boys Head Cross Country Coach, Logan Kelly
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Travis Zambiasi, Executive Director of Student Services



Executive Summary

Coaches Carly Littlefield and Logan Kelly will be recognized for their contributions to Lovejoy ISD Athletics. Coach Littlefield and Coach Kelly contribute heavily to the Legacy of Excellence set forth within Lovejoy ISD and their numerous accomplishments will be highlighted during staff recognitions.

Fiscal Implications

N/A

Administrator Recommendation

N/A

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.



**Staff Recognitions:
Assistant Athletic Director
and Girls Head Cross
Country Coach, Carly
Littlefield, and Boys Head
Cross Country Coach,
Logan Kelly**

Dr. Travis Zambiasi
Executive Director of Student Services

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Recognitions

- 2024: THSCA Regional Coach of the Year for Track & Field
- 2023: National High School Athletic Coaches Association National Coach of the Year Finalist (top 8) for CC
- 2023: National Federation of State High School Associations Coach of the Year for Cross Country
- 2023: CCCAT 5A State Coach of the Year - Cross Country
- 2022: THSCA Texas State Coach of the Year for Cross Country
- 2022: CCCAT 5A State Coach of the Year - Cross Country
- 2022: TGCA - 5A/6A State Coach of the Year - Cross Country
- 2021: CCCAT 5A State Coach of the Year - Cross Country
- 2021: TGCA - 5A/6A State Coach of the Year - Cross Country
- District Coach of the Year - Cross Country: 2017-2024
- District Coach of the Year - Track & Field: 2012-2014, 2024

Congratulations

Thank you for your significant dedication and contributions to Lovejoy ISD students.



Recognitions

- **2023-2024: NHSACA - Coach of the Year for Texas Boys Cross Country - Top 8 Finalist in Nation**
- **2024 USTFCCCA Texas Boys Cross Country Coach of the Year**
- **2023: Texas High School Coaches Association Boys Cross Country Coach of the Year**
- **2022 & 2023: Texas High School Coaches Association Region III Cross Country Boys Coach of the Year**
- **2017-2018, 2023: CCCAT Boys Cross Country Coach of the Year**
- **2017-2024: District Cross Country Coach of the Year**

Congratulations

Thank you for your significant dedication and contributions to Lovejoy ISD students.





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Thank You

7.C. Student Recognitions: Boys and Girls Cross Country Teams

Presenter: Dr. Travis Zambiasi, Executive Director of Student Services



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Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Student Recognitions: Boys and Girls Cross Country Teams
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Dr. Travis Zambiasi, Executive Director of Student Services



Executive Summary

The Lovejoy High School Girls and Boys Cross Country Teams will be recognized for their recent accomplishments at the UIL State Cross Country Meet. The LHS Girls Cross Country Team finished as the State Runner-Up and the LHS Boys Cross Country Team won the UIL State Championship.

Fiscal Implications

N/A

Administrator Recommendation

Presentation only.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.



Student Recognitions: Boys and Girls Cross Country Teams

Dr. Travis Zambiasi
Executive Director of Student Services

November 18, 2024
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Recognition

Lovejoy High School Boys Cross Country

- Head Coach: Logan Kelly
- Team Result: **UIL State Champions**

Lovejoy High School Girls Cross Country

- Head Coach: Carly Littlefield
- Team Result: **UIL State Runner-Up**

Congratulations

Thank you for contributing to Lovejoy ISD's Legacy of Excellence.





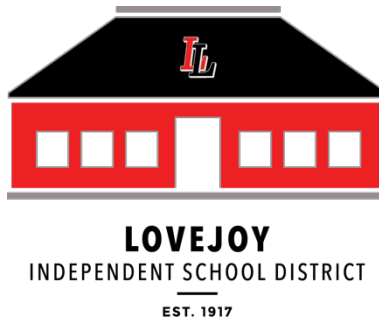
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Thank You

8. Public Comments Related to November 18, 2024 Agenda Items

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Public Comment Procedures

Regular Meetings

Submitting for Public Comment

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice.

Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting.

The Board will provide speakers that submit a public comment card on an agenda item the opportunity to speak prior to the Board's consideration of the item in the order in which they were received.

Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual gets one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items.

If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting.

The comments made by speakers at public comment reflect the opinions solely of the speaker and not the Board of Trustees as a governing body or the District.

Order of Agenda and Limitations

The Board reserves the right to change the order of the agenda items on the notice of meeting and / or defer agenda items until a later date.

Each speaker will be provided up to three minutes to address the Board of Trustees unless more than 10 speakers sign up to speak, in which case, the presiding officer reserves the right to reduce the time allotted to each speaker to no less than one minute per speaker. (Board Policy BED (LOCAL)).

If at any time, in the opinion of the presiding officer, the individual speaker is attempting to address a non-agenda item in the agenda item public comment period, the presiding officer or designee may stop the speaker and defer the speaker's comments to the appropriate portion of the meeting.

Public comments relating to non-agenda items will be deferred until the end of the meeting if time permits, unless otherwise noted by the Board of Trustees.

Disruptive Behavior

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement.

It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

Conduct defined by Texas Penal Code §42.01 and Board Policies BED (LEGAL) and BED (LOCAL).

Failure to yield the podium at the conclusion of the time allotted to a speaker at public comment constitutes a disruption and will be addressed accordingly.

Comments made to the Board of Trustees by meeting attendees and/or speakers outside of the designated public comment periods during a meeting constitute a disruption.

Board's Response to Public Comment

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board shall not deliberate or decide regarding any subject that is not included on the agenda posted with notice of the meeting. The Board may also refer a speaker to a staff member in authority over the issue.

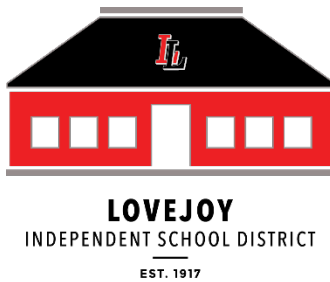
For specific complaints or concerns, speakers are encouraged to utilize the District's appropriate grievance procedures and policies set forth in Board Policies FNG (LOCAL), DGBA (LOCAL), and GF (LOCAL).

Special Meetings

The procedures outlined herein apply to special called Board meetings. However, comments at special called Board meetings are limited to agenda items only.

Statement of Non-Discrimination

The Board does not discriminate against speech on the basis of viewpoint.



School Board Public Comments Sign In November 18, 2024

The Board of Trustees encourages public comment. All public comment at a meeting other than a regularly scheduled meeting should be limited to agenda items posted for the meeting. By signing up to provide public comment at a Board meeting, you are acknowledging and accepting the procedures for public comment available online at lovejoyisd.net.

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice. Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting. Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual will have one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items. If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting. All speakers will be limited to no more than three minutes. The presiding officer reserves the right to reduce the number of minutes per speaker to no less than one minute per speaker in order to maintain effective meeting management. The speakers will be recognized in the order in which each person signs up. If there are more speakers than time allotted for public comment, the amount of time per speaker may be reduced, as determined appropriate by the Board of Trustees. If time does not allow for you to speak at public comment, the Board of Trustees may allot additional time for public comment or defer specific agenda items for review at a subsequent meeting in an effort to allow more public comment, as determined necessary by the Board. This public comment card will not be maintained from one meeting to the next and is only applicable to the meeting on the date in which it was submitted.

If you have a specific concern related to an employee of the District or a specific student issue, you are encouraged to utilize the District's grievance procedures provided in Board Policies DGBA (LOCAL), FNG (LOCAL), and GF (LOCAL) or applicable grievance process. Each grievance procedure allows for an individual to redress grievances with the Board of Trustees. All relevant policies are available online at lovejoyisd.net.

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement. It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

The Board of Trustees appreciates your active participation in the school district.

***I wish to address the Board about an agenda item on the November 18, 2024 agenda.**

I wish to speak about agenda item # _____ which is titled:

***I wish to participate in the open forum by speaking about the following topic:**

First and Last Name:

Address:

Phone:

Organization and Campus(es) your student(s) attend (if applicable):

Printed Name & Signature (Acknowledging you have read the procedures above)

Print:

Signature:

Date:

9. Invocation

Presenter: Barrett Owens, President

10. Board Notifications

10.A. Notification of New Hires

Presenter: Anna Koenig, Executive Director of Human Resources and Communications



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Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Notification of New Hires
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Anna Koenig, Executive Director of Human Resources and Communications
Executive Summary	
New Hires are attached for Board notification. This is not an action item.	
Fiscal Implications	
Financial impact is supported within the budget.	
Administrator Recommendation	
Report/Review Only. No administrator recommendation.	
District Priority	
Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.	



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NOTIFICATION OF NEW HIRES

November 18, 2024

Professional New Hires			
Grade levels or teaching assignments reflect current positions and are subject to change per employee contract			
November 18, 2024			
Professional Staff	University	Campus	Current Assignment
Philip Anderton	University of LaVerne, CA (Bachelors)	WSMS	School Marshal

10.B. Notification of Resignations

Presenter: Anna Koenig, Executive Director of Human Resources and Communications



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Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Notification of Resignations
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Anna Koenig, Executive Director of Human Resources and Communications
Executive Summary	
Resignations are attached for Board notification. This is not an action item.	
Fiscal Implications	
N/A	
Administrator Recommendation	
Report/Review Only. No administrator recommendation.	
District Priority	
Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.	



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Notifications of Resignations November 18, 2024

Professional Resignations		
November 18, 2024		
Name	Position	Location
Victoria Neff	Director of Accounting & Budgeting	Admin
Jennifer Vanhook	Orchestra Director	LHS
Richard "Caleb" Golf	Math Teacher 9-12	LHS
Louise King	Special Education Teacher	LHS

10.C. Notification of Public Information Requests Report

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



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Lovejoy Independent School District Board of Trustees

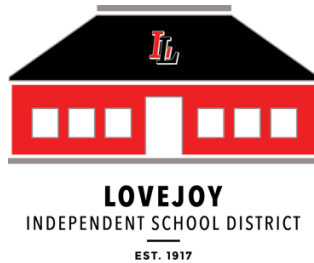
Date of Meeting	November 18, 2024
Document Title	Public Information Requests Report
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Rodricka Taylor, Coordinator for the Superintendent and Board Services
Executive Summary	
Public information requests are provided for report/review.	
Administrator Recommendation	
No administrator recommendation.	
District Priority	
Priority 3: Lovejoy ISD will prioritize community, connection, and communication.	

11. Consent Agenda

Presenter: Barrett Owens, President

11.A. Consider Approval of the Minutes of the October 28, 2024 Meeting

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Board of Trustees Minutes of the Board Meeting Monday, October 28, 2024

A Board Meeting of the Lovejoy Independent School District Board of Trustees was held on Monday, October 28, 2024, beginning at 6:00 PM in the Carrie L. Lovejoy Child Development Center, located at 256 Country Club Road, Allen, Texas.

1. Call to Order

Jeff Wood, Board Vice-President

The Meeting was Called to Order at 6:00 PM by Board Vice-President, Jeff Wood.

2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law

Marvin Bobo: Present
Jason Jaynes: Present
Julie McLaughlin: Present
Barrett Owens: Absent
Amy Smith: Present
Mark Wheelis: Present
Jeff Wood: Present

3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act

Jeff Wood, Board Vice-President

The Board retired into Closed Session at 6:00 PM in room C113.

3.A. 551-071 For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or

- contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.
- 3.A.1. Consultation with Attorney regarding EFA (LOCAL).
 - 3.A.2. Consultation with Attorney regarding EIA (LEGAL) and (LOCAL)
 - 3.A.3. Consultation with Attorney regarding grievance.
 - 3.B. 551-072 For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.
 - 3.C. 551-073 For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.
 - 3.D. 551-074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.
 - 3.D.1. Evaluation of employees.
 - 3.E. 551-076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.
 - 3.F. 551-082 For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.
 - 3.G. 551-0821 For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.
 - 3.H. 551-083 For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.
 - 3.I. 551-084 For the purpose of excluding a witness from a hearing during the examination of another witness.
4. Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session

Jeff Wood, Board Vice-President

5. Opening Exercise

Jeff Wood, Board Vice-President

The Board of Trustees returned to the Open Meeting at 7:03 PM in the Library.

5.A. Pledges

Amanda Puckett, Principal, Sloan Creek Intermediate School

Amanda Puckett, Principal of Sloan Creek Intermediate School, introduced 5th graders, Charlie Rainey and Avery Lester, who led the Pledge of Allegiance and the Texas Pledge.

6. Recognitions

Jeff Wood, Board Vice-President

6.A. Staff Recognitions: Principal Appreciation Month

Katie Kordel, Superintendent

The month of October is Principal Appreciation Month. Katie Kordel, Superintendent, recognized our campus Principals for their outstanding and courageous leadership.

7. Public Comments Related to October 28, 2024 Agenda Items

Rodricka Taylor, Coordinator for the Superintendent and Board Services

There were no public comments permitted as related to the October 28, 2024 Agenda Items.

8. Invocation

Jeff Wood, Board Vice-President

Board Vice-President, Jeff Wood, led the Invocation.

9. Board Notifications

9.A. Notification of New Hires

Anna Koenig, Executive Director of Human Resources and Communications

Anna Koenig, Executive Director of Human Resources and Communications, notified the Board new hires.

9.B. Notification of Resignations

Anna Koenig, Executive Director of Human Resources and Communications

Anna Koenig, Executive Director of Human Resources and Communications, notified the Board of resignations.

9.C. Notification of Public Information Requests Report

Rodricka Taylor, Coordinator for the Superintendent and Board Services

Rodricka Taylor, Coordinator for the Superintendent and Board Services, notified the Board of the Public Information Requests Report.

10. Consent Agenda

Jeff Wood, Board Vice-President

10.A. Consider Approval of the Minutes of the September 30, 2024 Board Meeting

Rodricka Taylor, Coordinator for the Superintendent and Board Services

10.B. Consider Approval of Monthly Finance Report

Thomas Willman, Chief Financial Officer

10.C. Consider Approval of the Quarterly Investment Report

Thomas Willman, Chief Financial Officer

10.D. Consider Approval of the 2024 Certified Tax Roll

Thomas Willman, Chief Financial Officer

Motion to approve the Consent Agenda. This motion made by Julie McLaughlin and seconded by Marvin Bobo, Passed.

Yea: 6, Nay: 0, Absent: 1

11. Celebration of Learning

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction, provided a presentation on Celebration of Learning.

12. Consider and Act on the Joint Drone Project Agreement with the City of Lucas

Kyle Pursifull, Executive Director of District Support Services

Motion to approve the Joint Drone Project Agreement with the City of Lucas. This motion made by Mark Wheelis and seconded by Jason Jaynes, Passed.

Yea: 6, Nay: 0, Absent: 1

13. Presentation: Foundation for Lovejoy Schools Annual Update

Jeff Wood, Board Vice-President

Board President, Barrett Owens, introduced Sarah Brown, Executive Director of the Foundation for Lovejoy Schools, who provided a presentation on the Foundation for Lovejoy Schools Annual Update.

14. Presentation: Board Legislative Subcommittee Update

Jeff Wood, Board Vice-President

The Board Legislative Subcommittee provided an update.

15. Consider and Act on the 2024-2025 HB 3: Early Childhood Literacy, Early Childhood Math, College, Career and Military Readiness Proficiency Goals and Progress Measures

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Motion to approve the 2024-2025 HB 3: Early Childhood Literacy, Early Childhood Math, College, Career and Military Readiness Proficiency Goals and Progress Measures. This motion made by Jason Jaynes and seconded by Mark Wheelis, Passed.

Yea: 6, Nay: 0, Absent: 1

16. Consider and Act on the 2024-2025 District Improvement Plan Goals and Performance Objectives

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Motion to approve the 2024-2025 District Improvement Plan Goals and Performance Objectives. This motion made by Amy Smith and seconded by Marvin Bobo, Passed.

Yea: 6, Nay: 0, Absent: 1

17. Consider and Act on the 2024-2025 Campus Improvement Plans Goals and Performance Objectives

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

Motion to approve the 2024-2025 Campus Improvement Plans Goals and Performance Objectives. This motion made by Amy Smith and seconded by Mark Wheelis, Passed.

Yea: 6, Nay: 0, Absent: 1

18. Consider and Act on the Lovejoy High School and Willow Springs Middle School Library Furniture

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

A Motion was made to table agenda item #18 for the purpose of reviewing item #19 prior to the Board of Trustees making a preemptive vote. Therefore, Agenda item #19 was presented prior to Agenda item #18's consideration and action.

This motion, made by Mark Wheelis and seconded by Julie McLaughlin, Passed.

Yea: 6, Nay: 0, Absent: 1

A second motion was made to table agenda #18 for the purpose of further review and consideration by the Board of Trustees. This motion, made by Jason Jaynes and seconded by Mark Wheelis, Passed.

Yea: 6, Nay: 0, Absent: 1

19. Consider and Act on the Use of Current Bond Funds to address Mechanical, Electrical, Plumbing, Technology, and Safety and Security Equipment Life Cycle Replacement Needs

Kyle Pursifull, Executive Director District Support Services and Thomas Willman, Chief Financial Officer

Motion to approve the Use of Current Bond Funds to address Mechanical, Electrical, Plumbing, Technology, and Safety and Security Equipment Life Cycle Replacement Needs. This motion made by Julie McLaughlin and seconded by Mark Wheelis, Passed.

Yea: 6, Nay: 0, Absent: 1

20. Presentation: Bond Planning Committee

Kyle Pursifull, Executive Director District Support Services and Thomas Willman, Chief Financial Officer

Kyle Pursifull, Executive Director District Support Services and Thomas Willman, Chief Financial Officer, provided a presentation on the Bond Planning Committee.

21. Consider and Act on the 2023-2024 Independent Audit and Annual Financial Report

Thomas Willman, Chief Financial Officer

Motion to approve the 2023-2024 Independent Audit and Annual Financial Report. This motion made by Julie McLaughlin and seconded by Jason Jaynes, Passed.

Yea: 6, Nay: 0, Absent: 1

22. Consider and Act on 2024-2025 Budget Amendment #1

Thomas Willman, Chief Financial Officer

Motion to approve the 2024-2025 Budget Amendment #1. This motion made by Julie McLaughlin and seconded by Marvin Bobo, Passed.

Yea: 6, Nay: 0, Absent: 1

23. Presentation: 2024 Fine Arts Festival

Dr. Travis Zambiasi, Executive Director of Student Services

Dr. Travis Zambiasi, Executive Director of Student Services, provided a presentation on the 2024 Fine Arts Festival.

24. Cabinet Reports

Executive Cabinet Members

The following Cabinet Members presented reports:

- Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction
- Thomas Willman, Chief Financial Officer
- Anna Koenig, Executive Director of Human Resources and Communication
- Kyle Pursifull, Executive Director of District Support Services
- Dr. Travis Zambiasi, Executive Director of Student Services

24.A. Curriculum and Instruction - STEM Program Guide Update

Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

24.B. Finance - Finance and Student Nutrition Updates

Thomas Willman, Chief Financial Officer

24.C. Human Resources and Communications - National Board

Certification

Anna Koenig, Executive Director of Human Resources and Communications

24.D. District Support Services - Maintenance/Grounds, Transportation, Safety and Security Updates

Kyle Pursifull, Executive Director of District Support Services

24.E. Athletics and Fine Arts Updates

Dr. Travis Zambiasi, Executive Director of Student Services

25. Superintendent's Report

Katie Kordel, Superintendent

Superintendent Kordel shared that the District is starting the season of a much loved Lovejoy tradition, The Lovejoy Letter Campaign. This campaign was started by Trustee Amy Smith ten years ago in 2014. Mrs. Kordel stated that she cannot adequately express what it is like for our staff to receive the envelopes of cards and heartfelt notes from students, parents, and community members this time of year. We want to thank our PTO, students, parents, and community members for taking their precious time to handwrite thoughtful letters to every single teacher and staff member in Lovejoy ISD. Thank you for choosing to share love and joy.

26. Public Comments Related to Non-Agenda Items

Rodricka Taylor, Coordinator for the Superintendent and Board Services

There were no public comments related to Non-Agenda Items.

27. Announcements

Jeff Wood, Board Vice-President

Vice-President Wood made no announcements.

28. Adjournment

Jeff Wood, Board Vice-President

With there being no further business, the Board adjourned at 9:48 PM .

Respectfully submitted,

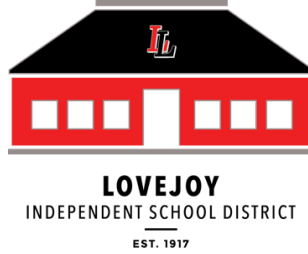
Amy Smith, Secretary of the Board of Trustees

Barrett Owens, President of the Board of Trustees

**Agenda item details are filed in the Superintendent's Office with the Monday, October 28, 2024 agenda packet.*

**These are unofficial minutes that have not yet been approved by the Board of Trustees.*

11.B. Consider Approval of Monthly Finance Report
Presenter: Thomas Willman, Chief Financial Officer



Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Monthly Finance Report
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Thomas Willman, Chief Financial Officer



Executive Summary

The finance report is typically a standard report in the Consent Agenda section. The report gives a monthly status report for the Board of our cash and investment balances in the district's Balance Sheet reports, a month-to-date and year-to-date Revenue and Expenses report compared to estimated annual revenue and expenditures adopted during the budget process. This monthly finance report is based on transactions through October 2024.

Fiscal Implications

The action has no direct fiscal implications, as this is a monthly status report of activity previously approved by the Board.

Administrator Recommendation

The Monthly Finance Report for transactions through the end of October 2024 is compiled and presented for Board action. The administration recommends approval of the monthly financial report.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of

students and staff, financial sustainability, and effective operations.

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
GOVERNMENTAL FUNDS AS OF 10/31/2024

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ 639,199	\$ 811,308	\$ (172,109)	-21%	\$ 2,625,476	\$ 2,070,521	\$ 554,955	27%	\$ 51,271,495	\$ 48,646,019	95%
State	\$ 1,158,709	\$ 1,108,618	\$ 50,092	5%	\$ 3,654,711	\$ 3,208,909	\$ 445,802	14%	\$ 10,847,887	\$ 7,193,176	66%
Federal	\$ 62,682	\$ 12,417	\$ 50,265	405%	\$ 250,666	\$ 36,122	\$ 214,544	594%	\$ 928,494	\$ 677,828	73%
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
TOTAL	\$ 1,860,590	\$ 1,932,342	\$ (71,752)	-4%	\$ 6,530,853	\$ 5,315,552	\$ 1,215,301	23%	\$ 63,047,876	\$ 56,517,023	90%
EXPENDITURES											
PAYROLL COST											
Teachers & Other Professional	\$ 2,371,192	\$ 2,598,954	\$ 227,763	9%	\$ 8,248,834	\$ 8,556,243	\$ 307,409	4%	\$ 25,058,874	\$ 16,810,040	67%
Support	\$ 598,548	\$ 577,375	\$ (21,172)	-4%	\$ 2,193,151	\$ 2,255,096	\$ 61,945	3%	\$ 6,455,392	\$ 4,262,241	66%
Employee Allowances	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Employee Benefits	\$ 466,775	\$ 569,281	\$ 102,506	18%	\$ 1,722,614	\$ 1,801,573	\$ 78,959	4%	\$ 5,492,443	\$ 3,769,829	69%
SUBTOTAL	\$ 3,436,515	\$ 3,745,611	\$ 309,096	8%	\$ 12,164,599	\$ 12,612,913	\$ 448,314	4%	\$ 37,006,709	\$ 24,842,110	67%
PROFESSIONAL & CONTRACTED SERVICES											
Professional Services	\$ 114,821	\$ 71,245	\$ (43,576)	-61%	\$ 314,919	\$ 333,942	\$ 19,024	6%	\$ 1,115,405	\$ 800,486	72%
Tuition and Transfer Payments	\$ 13,600	\$ (10,559)	\$ (24,159)	229%	\$ 28,310	\$ 119,441	\$ 91,131	76%	\$ 1,033,335	\$ 1,005,025	97%
Education Service Center Services	\$ 3,411	\$ 3,008	\$ (403)	-13%	\$ 29,963	\$ 14,533	\$ (15,430)	-106%	\$ 38,600	\$ 8,637	22%
Contracted Maintenance and Repair	\$ 93,078	\$ 35,407	\$ (57,671)	-163%	\$ 242,712	\$ 195,608	\$ (47,103)	-24%	\$ 450,943	\$ 208,231	46%
Utilities	\$ 127,044	\$ 108,253	\$ (18,791)	-17%	\$ 357,394	\$ 433,013	\$ 75,619	17%	\$ 1,299,040	\$ 941,646	72%
Rentals	\$ 2,821	\$ 11,023	\$ 8,203	74%	\$ 18,380	\$ 32,788	\$ 14,408	44%	\$ 102,132	\$ 83,752	82%
Misc Contracted Services	\$ 3,970	\$ 6,346	\$ 2,376	37%	\$ 45,947	\$ 88,236	\$ 42,289	48%	\$ 132,339	\$ 86,392	65%
SUBTOTAL	\$ 358,745	\$ 224,723	\$ (134,022)	-60%	\$ 1,037,624	\$ 1,217,562	\$ 179,938	15%	\$ 4,171,794	\$ 3,134,170	75%
SUPPLIES & MATERIALS											
Supplies & Materials for Maintenance	\$ 27,977	\$ 44,956	\$ 16,979	38%	\$ 120,663	\$ 177,708	\$ 57,045	32%	\$ 500,497	\$ 379,834	76%
Instructional Materials	\$ 1,350	\$ 1,813	\$ 463	26%	\$ 92,895	\$ 4,421	\$ (88,474)	-2001%	\$ 15,706	\$ (77,189)	-491%
Testing Materials	\$ 12,009	\$ 7,865	\$ (4,144)	-53%	\$ 20,233	\$ 22,880	\$ 2,647	12%	\$ 71,500	\$ 51,267	72%
Food Service	\$ 78,092	\$ 91,850	\$ 13,758	15%	\$ 251,611	\$ 267,200	\$ 15,589	6%	\$ 900,198	\$ 648,587	72%
General Supplies & Materials	\$ 284,683	\$ 218,211	\$ (66,472)	-30%	\$ 1,117,102	\$ 536,313	\$ (580,788)	-108%	\$ 1,352,118	\$ 235,017	17%
SUBTOTAL	\$ 404,111	\$ 364,695	\$ (39,415)	-11%	\$ 1,602,503	\$ 1,008,522	\$ (593,981)	-59%	\$ 2,840,019	\$ 1,237,517	44%
OTHER OPERATING EXPENSES											
Travel	\$ 19,505	\$ 34,317	\$ 14,812	43%	\$ 44,931	\$ 101,346	\$ 56,415	56%	\$ 317,368	\$ 272,437	86%
Insurance	\$ -	\$ 1,522	\$ 1,522	100%	\$ 508,422	\$ 519,211	\$ 10,789	2%	\$ 529,753	\$ 21,331	4%
Election Cost	\$ -	\$ 900	\$ 900	100%	\$ -	\$ 3,600	\$ 3,600	100%	\$ 10,800	\$ 10,800	100%
Depreciation	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Misc Operating Costs	\$ (119,573)	\$ 78,788	\$ 198,361	252%	\$ (214,884)	\$ 80,451	\$ 295,334	367%	\$ 625,324	\$ -	0%
Transfer out to other funds	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ (100,068)	\$ 115,527	\$ 215,594	187%	\$ 338,469	\$ 704,608	\$ 366,139	52%	\$ 1,483,245	\$ 304,568	21%
DEBT SERVICE											
Principal	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ 14,097,871	\$ 14,097,871	100%
Interest Expense	\$ -	\$ -	\$ -	0%	\$ 2,113,272	\$ 2,113,272	\$ -	0%	\$ 4,608,338	\$ 2,495,066	54%
Other Debt Service Expenses	\$ -	\$ -	\$ -	0%	\$ 3,000	\$ 3,000	\$ -	0%	\$ 5,500	\$ 2,500	45%
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ 2,116,272	\$ 2,116,272	\$ -	0%	\$ 18,711,709	\$ 16,595,437	89%
CAPITAL-LAND, BUILDINGS, & EQUIPMENT											
Land	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Building (Purchase, Construction, or Improvements)	\$ 42,900	\$ -	\$ (42,900)	0%	\$ 89,929	\$ 5,500	\$ (84,429)	-1535%	\$ 5,500	\$ (84,429)	-1535%
Furniture and Equipment	\$ 6,168	\$ 6,500	\$ 332	5%	\$ 6,168	\$ 6,501	\$ 333	5%	\$ 6,503	\$ 335	5%
Capital Assets	\$ 15,050	\$ 2,167	\$ (12,883)	-595%	\$ 101,293	\$ 55,767	\$ (45,526)	-82%	\$ 73,101	\$ (28,192)	-39%
Leased Capital Assets	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Library Books and Media	\$ 38,949	\$ 23,565	\$ (15,385)	-65%	\$ 64,069	\$ 128,289	\$ 64,220	50%	\$ 189,625	\$ 125,556	66%
SUBTOTAL	\$ 103,068	\$ 32,232	\$ (70,836)	-220%	\$ 261,459	\$ 196,056	\$ (65,402)	-33%	\$ 274,729	\$ 13,270	5%
TOTAL EXPENDITURES	\$ 4,202,371	\$ 4,482,788	\$ 280,417	6%	\$ 17,520,925	\$ 17,855,933	\$ 335,008	2%	\$ 64,488,205	\$ 46,127,072	72%
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ (2,341,780)	\$ (2,550,446)	\$ (352,169)	14%	\$ (10,990,072)	\$ (12,540,381)	\$ 880,293	-7%	\$ (1,440,329)	\$ 10,389,952	-721%

**LOVEJOY ISD 2024-2025
BALANCE SHEET AS OF 10/31/2024
GENERAL FUND**

	YTD	Ending Balance 6/30/2024	Change
FY24-25 Unaudited Financials			
ASSETS			
Cash and Cash Equivalent	\$ 3,869,534	\$ (985,933)	\$ 4,855,467
Current Investments	\$ 13,521,747	\$ 19,642,886	\$ (6,121,139)
Property Taxes - Delinquent	\$ 669,333	\$ 669,333	\$ -
Allowance for Uncollectible Taxes	\$ (9,276)	\$ (9,276)	\$ -
Due from Other Government	\$ 439,693	\$ 3,736,683	\$ 3,296,990
Due from Other Funds	\$ 87	\$ 345,506	\$ 345,419
Accounts Receivable	\$ 22,334	\$ 4,553	\$ (17,781)
Inventories	\$ -	\$ -	\$ -
Prepayments	\$ 87,559	\$ 186,165	\$ 98,606
CURRENT ASSETS	\$ 18,601,010	\$ 23,589,915	\$ 2,457,562
CAPITAL ASSETS			
Land	\$ -	\$ -	\$ -
Building, Net	\$ -	\$ -	\$ -
Furniture and Equipment, Net	\$ -	\$ -	\$ -
Other Capital Assets, Net	\$ -	\$ -	\$ -
Construction in Progress	\$ -	\$ -	\$ -
Accumulated Depreciation	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 18,601,010	\$ 23,589,915	\$ (4,988,905)
LIABILITIES			
Accounts Payable	\$ (8,268)	\$ 187,680	\$ 195,947
Payroll Deductions and Withholdings	\$ 394,499	\$ 298,858	\$ (95,640)
Accrued Wages Payable	\$ 3,400,351	\$ 3,141,591	\$ (258,760)
Due to Other Funds	\$ -	\$ -	\$ -
Due to Other Governments	\$ (75,790)	\$ 644,789	\$ 720,579
Accrued Expenses	\$ 96,826	\$ 171,635	\$ 74,809
Unearned Revenue	\$ 5,492,153	\$ 596,749	\$ (4,895,403)
CURRENT LIABILITIES	\$ 9,299,771	\$ 5,041,302	\$ (4,258,469)
LONG TERM LIABILITIES			
Bonds, Notes, Loans, Leases	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	\$ -
TOTAL LIABILITIES	\$ 9,299,771	\$ 5,041,302	\$ (4,258,469)
FUND BALANCES			
Restricted: Federal or State Funds	\$ -	\$ -	\$ -
Restricted Retirement of LT Debt	\$ -	\$ -	\$ -
Construction	\$ -	\$ -	\$ -
Other Committed Fund Balance	\$ 186,165	\$ 186,165	\$ -
Unassigned Fund Balance	\$ 9,115,074	\$ 18,362,448	\$ (9,247,374)
SUBTOTAL	\$ 9,301,239	\$ 18,548,613	\$ (9,247,374)
TOTAL LIABILITIES AND FUND BALANCE	\$ 18,601,010	\$ 23,589,915	\$ 4,988,905

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
GENERAL FUNDS AS OF 10/31/2024

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ 327,141	\$ 435,756	\$ (108,615)	-25%	\$ 1,548,750	\$ 1,319,069	\$ 229,681	17%	\$ 31,616,286	\$ 30,067,536	95%
State	\$ 1,108,575	\$ 1,099,768	\$ 8,807	1%	\$ 3,233,133	\$ 3,199,324	\$ 33,809	1%	\$ 9,997,887	\$ 6,764,754	68%
Federal	\$ 5,733	\$ 2,737	\$ 2,996	109%	\$ 15,979	\$ 7,962	\$ 8,018	101%	\$ 153,880	\$ 137,901	90%
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
TOTAL	\$ 1,441,448	\$ 1,538,260	\$ (96,812)	-6%	\$ 4,797,862	\$ 4,526,354	\$ 271,508	6%	\$ 41,768,053	\$ 36,970,191	89%
EXPENDITURES											
PAYROLL COST											
Teachers & Other Professional	\$ 2,317,555	\$ 2,567,199	\$ 249,644	10%	\$ 8,058,525	\$ 8,437,940	\$ 379,415	4%	\$ 24,556,625	\$ 16,498,100	67%
Support	\$ 516,535	\$ 491,094	\$ (25,441)	-5%	\$ 1,838,785	\$ 1,959,365	\$ 120,580	6%	\$ 5,490,839	\$ 3,652,054	67%
Employee Allowances	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Employee Benefits	\$ 443,141	\$ 542,474	\$ 99,333	18%	\$ 1,644,136	\$ 1,711,516	\$ 67,381	4%	\$ 5,224,103	\$ 3,579,967	69%
SUBTOTAL	\$ 3,277,231	\$ 3,600,766	\$ 323,535	9%	\$ 11,541,445	\$ 12,108,821	\$ 567,376	5%	\$ 35,271,567	\$ 23,730,122	67%
PROFESSIONAL & CONTRACTED SERVICES											
Professional Services	\$ 113,821	\$ 71,245	\$ (42,576)	-60%	\$ 264,069	\$ 333,942	\$ 69,874	21%	\$ 1,115,405	\$ 851,336	76%
Tuition and Transfer Payments	\$ 13,600	\$ (10,559)	\$ (24,159)	229%	\$ 28,310	\$ 119,441	\$ 91,131	76%	\$ 1,033,335	\$ 1,005,025	97%
Education Service Center Services	\$ 3,411	\$ 3,008	\$ (403)	-13%	\$ 29,963	\$ 14,533	\$ (15,430)	-106%	\$ 38,600	\$ 8,637	22%
Contracted Maintenance and Repair	\$ 90,243	\$ 31,227	\$ (59,016)	-189%	\$ 224,584	\$ 183,448	\$ (41,136)	-22%	\$ 412,943	\$ 188,359	46%
Utilities	\$ 127,044	\$ 108,253	\$ (18,791)	-17%	\$ 357,394	\$ 433,013	\$ 75,619	17%	\$ 1,299,040	\$ 941,646	72%
Rentals	\$ 2,821	\$ 11,023	\$ 8,203	74%	\$ 18,380	\$ 32,788	\$ 14,408	44%	\$ 102,132	\$ 83,752	82%
Misc Contracted Services	\$ 3,970	\$ 6,346	\$ 2,376	37%	\$ 22,969	\$ 88,236	\$ 65,267	74%	\$ 132,339	\$ 109,370	83%
SUBTOTAL	\$ 354,910	\$ 220,543	\$ (134,367)	-61%	\$ 945,669	\$ 1,205,402	\$ 259,733	22%	\$ 4,133,794	\$ 3,188,125	77%
SUPPLIES & MATERIALS											
Supplies & Materials for Maintenance	\$ 27,977	\$ 44,956	\$ 16,979	38%	\$ 120,663	\$ 177,708	\$ 57,045	32%	\$ 500,497	\$ 379,834	76%
Instructional Materials	\$ 1,350	\$ 1,813	\$ 463	26%	\$ 3,592	\$ 4,421	\$ 828	19%	\$ 15,706	\$ 12,114	77%
Testing Materials	\$ 12,009	\$ 7,865	\$ (4,144)	-53%	\$ 20,233	\$ 22,880	\$ 2,647	12%	\$ 71,500	\$ 51,267	72%
Food Service	\$ 389	\$ 880	\$ 491	56%	\$ 1,187	\$ 2,560	\$ 1,373	54%	\$ 8,000	\$ 6,813	85%
General Supplies & Materials	\$ 209,413	\$ 218,211	\$ 8,797	4%	\$ 672,719	\$ 522,837	\$ (149,882)	-29%	\$ 1,338,642	\$ 665,923	50%
SUBTOTAL	\$ 251,139	\$ 273,725	\$ 22,586	8%	\$ 818,394	\$ 730,406	\$ (87,988)	-12%	\$ 1,934,345	\$ 1,115,952	58%
OTHER OPERATING EXPENSES											
Travel	\$ 18,568	\$ 33,987	\$ 15,419	45%	\$ 42,726	\$ 100,386	\$ 57,660	57%	\$ 314,368	\$ 271,642	86%
Insurance	\$ -	\$ 1,522	\$ 1,522	100%	\$ 508,422	\$ 519,211	\$ 10,789	2%	\$ 529,753	\$ 21,331	4%
Election Cost	\$ -	\$ 900	\$ 900	100%	\$ -	\$ 3,600	\$ 3,600	100%	\$ 10,800	\$ 10,800	100%
Misc Operating Costs	\$ 17,964	\$ 76,687	\$ 58,723	77%	\$ 94,316	\$ 74,339	\$ (19,978)	-27%	\$ 606,224	\$ 511,908	84%
Transfer out to other funds	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ 36,532	\$ 113,096	\$ 76,564	68%	\$ 645,464	\$ 697,536	\$ 52,072	7%	\$ 1,461,145	\$ 815,681	56%
DEBT SERVICE											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
CAPITAL-LAND,BUILDINGS, & EQUIPMENT											
Land	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Building (Purchase,Construction, or Improvements)	\$ -	\$ -	\$ -	0%	\$ 8,977	\$ 5,500	\$ (3,477)	-63%	\$ 5,500	\$ (3,477)	-63%
Furniture and Equipment	\$ 6,168	\$ 6,500	\$ 332	5%	\$ 6,168	\$ 6,501	\$ 333	5%	\$ 6,502	\$ 334	5%
Capital Assets	\$ 15,050	\$ 2,167	\$ (12,883)	-595%	\$ 15,050	\$ 55,767	\$ 40,717	73%	\$ 73,101	\$ 58,051	79%
Leased Capital Assets	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Library Books and Media	\$ 38,949	\$ 23,565	\$ (15,385)	-65%	\$ 64,069	\$ 128,289	\$ 64,220	50%	\$ 189,625	\$ 125,556	66%
SUBTOTAL	\$ 60,167	\$ 32,231	\$ (27,936)	-87%	\$ 94,264	\$ 196,056	\$ 101,792	52%	\$ 274,728	\$ 180,463	66%
SUBTOTAL NON-PERSONNEL EXPENSES	\$ 702,748	\$ 639,595	\$ (63,153)	-10%	\$ 2,503,791	\$ 2,829,400	\$ 325,609	12%	\$ 7,804,012	\$ 5,300,221	68%
TOTAL EXPENDITURES	\$ 3,979,980	\$ 4,240,362	\$ 260,382	6%	\$ 14,045,237	\$ 14,938,221	\$ 892,984	6%	\$ 43,075,579	\$ 29,030,342	67%
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ (2,538,531)	\$ (2,702,102)	\$ 163,570	-6%	\$ (9,247,374)	\$ (10,411,866)	\$ 1,164,492	-11%	\$ (1,307,526)	\$ 7,939,848	

**LOVEJOY ISD 2024-2025
BALANCE SHEET AS OF 10/31/2024
STUDENT NUTRITION FUND**

	YTD	Ending Balance 6/30/2024	Change
FY24-25 Unaudited Financials			
ASSETS			
Cash and Cash Equivalent	\$ 541,569	\$ 520,442	\$ 21,127
Current Investments	-	-	-
Property Taxes - Delinquent	-	-	-
Allowance for Uncollectible Taxes	-	-	-
Due from Other Government	9,501	-	(9,501)
Due from Other Funds	-	-	-
Inventories	4,070	4,070	-
Prepayments	(1,986)	-	1,986
CURRENT ASSETS	\$ 553,155	\$ 524,512	\$ 13,612
CAPITAL ASSETS			
Land	-	-	-
Building, Net	-	-	-
Furniture and Equipment, Net	-	-	-
Other Capital Assets, Net	-	-	-
Construction In Progress	-	-	-
Accumulated Depreciation	-	-	-
SUBTOTAL	-	-	-
TOTAL ASSETS	\$ 553,155	\$ 524,512	\$ 28,642
LIABILITIES			
Accounts Payable	\$ (0)	\$ 1,162	\$ 1,162
Payroll Deductions and Withholdings	-	-	-
Accrued Wages Payable	85,475	92,301	6,826
Due to Other Funds	-	-	-
Due to Other Governments	-	-	-
Accrued Expenses	10,786	15,487	4,700
Unearned Revenue	162,476	120,542	(41,935)
CURRENT LIABILITIES	\$ 258,738	\$ 229,492	\$ (29,246)
LONG TERM LIABILITIES			
Bonds, Notes, Loans, Leases	-	-	-
SUBTOTAL	-	-	-
TOTAL LIABILITIES	\$ 258,738	\$ 229,492	\$ (29,246)
FUND BALANCES			
Restricted: Federal or State Funds	\$ 290,346	\$ 290,950	\$ (604)
Restricted Retirement of LT Debt	-	-	-
Construction	-	-	-
Other Committed Fund Balance	4,070	4,070	-
Unassigned Fund Balance	-	-	-
SUBTOTAL	\$ 294,416	\$ 295,020	\$ (604)
TOTAL LIABILITIES AND FUND BALANCE	\$ 553,155	\$ 524,512	\$ (28,642)

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
STUDENT NUTRITION FUNDS AS OF 10/31/2024

	Month to Date (MTD)				Year to Date (YTD)				Total Amended			
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var	Budget	Remaining	% Remaining	
REVENUE												
Local	\$ 176,122	\$ 196,900	\$ (20,779)	-11%	\$ 560,444	\$ 572,800	\$ (12,356)	-2%	\$ 1,790,000	\$ 1,229,556	69%	
State	\$ -	\$ 385	\$ (385)	-100%	\$ -	\$ 1,120	\$ (1,120)	-100%	\$ 3,500	\$ 3,500	100%	
Federal	\$ 9,501	\$ 9,680	\$ (179)	-2%	\$ 27,205	\$ 28,160	\$ (955)	-3%	\$ 201,198	\$ 173,993	86%	
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	
TOTAL	\$ 185,622	\$ 206,965	\$ (21,343)	-10%	\$ 587,649	\$ 602,080	\$ (14,431)	-2%	\$ 1,994,698	\$ 1,407,049	71%	
EXPENDITURES												
PAYROLL COST												
Teachers & Other Professional	\$ 10,215	\$ 10,199	\$ (17)	0%	\$ 40,861	\$ 40,794	\$ (67)	0%	\$ 122,382	\$ 81,521	67%	
Support	\$ 61,793	\$ 75,606	\$ 13,813	18%	\$ 216,298	\$ 253,031	\$ 36,733	15%	\$ 732,750	\$ 516,452	70%	
Employee Benefits	\$ 14,116	\$ 17,542	\$ 3,427	20%	\$ 47,373	\$ 59,778	\$ 12,405	21%	\$ 173,791	\$ 126,418	73%	
SUBTOTAL	\$ 86,124	\$ 103,347	\$ 17,223	17%	\$ 304,532	\$ 353,603	\$ 49,071	14%	\$ 1,028,923	\$ 724,391	70%	
PROFESSIONAL & CONTRACTED SERVICES												
Contracted Maintenance and Repair	\$ 2,835	\$ 4,180	\$ 1,345	32%	\$ 18,127	\$ 12,160	\$ (5,967)	-49%	\$ 38,000	\$ 19,873	52%	
SUBTOTAL	\$ 2,835	\$ 4,180	\$ 1,345	32%	\$ 18,127	\$ 12,160	\$ (5,967)	-49%	\$ 38,000	\$ 19,873	52%	
SUPPLIES & MATERIALS												
Food Service	\$ 77,702	\$ 90,970	\$ 13,268	15%	\$ 250,424	\$ 264,640	\$ 14,216	5%	\$ 892,198	\$ 641,774	72%	
General Supplies & Materials	\$ -	\$ -	\$ -	0%	\$ 13,111	\$ 13,476	\$ 365	3%	\$ 13,476	\$ 365	3%	
SUBTOTAL	\$ 77,702	\$ 90,970	\$ 13,268	15%	\$ 263,534	\$ 278,116	\$ 14,582	5%	\$ 905,674	\$ 642,140	71%	
OTHER OPERATING EXPENSES												
Travel	\$ 539	\$ 330	\$ (209)	-63%	\$ 1,102	\$ 960	\$ (142)	-15%	\$ 3,000	\$ 1,898	63%	
Misc Operating Costs	\$ 201	\$ 2,101	\$ 1,900	90%	\$ 957	\$ 6,112	\$ 5,155	84%	\$ 19,100	\$ 18,143	95%	
Transfer out to other funds	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	
SUBTOTAL	\$ 740	\$ 2,431	\$ 1,691	70%	\$ 2,059	\$ 7,072	\$ 5,013	71%	\$ 22,100	\$ 20,041	91%	
CAPITAL-LAND,BUILDINGS, & EQUIPMENT												
Furniture and Equipment	\$ -	\$ 0	\$ 0	100%	\$ -	\$ 0	\$ 0	100%	\$ 1	\$ 1	100%	
Library Books and Media	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	
SUBTOTAL	\$ -	\$ 0	\$ 0	100%	\$ -	\$ 0	\$ 0	100%	\$ 1	\$ 1	100%	
SUBTOTAL NON-PERSONNEL EXPENSES	\$ 81,277	\$ 97,581	\$ 16,304	17%	\$ 283,720	\$ 297,348	\$ 13,628	5%	\$ 965,775	\$ 682,055	71%	
TOTAL EXPENDITURES	\$ 167,401	\$ 200,928	\$ 33,527	17%	\$ 588,253	\$ 650,951	\$ 62,699	10%	\$ 1,994,698	\$ 1,406,445	71%	
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ 18,221	\$ 6,037	\$ 12,184	-202%	\$ (604)	\$ (48,871)	\$ 48,268	99%	\$ -	\$ 604	0%	

0.77439

**LOVELOY ISD 2024-2025
BALANCE SHEET AS OF 10/31/2024
DEBT SERVICES FUND**

	YTD	Ending Balance 6/30/2024	Change
FY24-25 Unaudited Financials			
ASSETS			
Cash and Cash Equivalent	\$ 1,822,466	\$ 1,534,790	\$ 287,676
Current Investments	\$ 426,161	\$ 2,309,035	\$ (1,882,874)
Property Taxes - Delinquent	\$ 369,342	\$ 369,342	-
Allowance for Uncollectible Taxes	\$ (4,606)	\$ (4,606)	-
Due from Other Government	\$ (2,550)	\$ 285,626	\$ 288,176
Due from Other Funds	-	-	-
Inventories	-	-	-
Prepayments	-	-	-
CURRENT ASSETS	\$ 2,610,813	\$ 4,494,187	\$ (1,307,022)
CAPITAL ASSETS			
Land	-	-	-
Building, Net	-	-	-
Furniture and Equipment, Net	-	-	-
Other Capital Assets, Net	-	-	-
Construction in Progress	-	-	-
Accumulated Depreciation	-	-	-
SUBTOTAL	-	-	-
TOTAL ASSETS	\$ 2,610,813	\$ 4,494,187	\$ (1,883,374)
LIABILITIES			
Accounts Payable	-	-	-
Payroll Deductions and Withholdings	-	-	-
Accrued Wages Payable	-	-	-
Due to Other Funds	-	-	-
Due to Other Governments	0	0	-
Accrued Expenses	-	-	-
Unearned Revenue	364,736	258,925	(105,812)
CURRENT LIABILITIES	\$ 364,737	\$ 258,925	\$ (105,812)
LONG TERM LIABILITIES			
Bonds, Notes, Loans, Leases	-	-	-
SUBTOTAL	-	-	-
TOTAL LIABILITIES	\$ 364,737	\$ 258,925	\$ (105,812)
FUND BALANCES			
Restricted: Federal or State Funds	-	-	-
Restricted Retirement of LT Debt	2,246,077	4,235,262	(1,989,186)
Construction	-	-	-
Other Committed Fund Balance	-	-	-
Unassigned Fund Balance	-	-	-
SUBTOTAL	\$ 2,246,077	\$ 4,235,262	\$ (1,989,186)
TOTAL LIABILITIES AND FUND BALANCE	\$ 2,610,813	\$ 4,494,187	\$ 1,883,374

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
DEBT SERVICES FUNDS AS OF 10/31/2024

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ 91,680	\$ 178,652	\$ (86,973)	-49%	\$ 127,086	\$ 178,652	\$ (51,566)	-29%	\$ 17,865,209	\$ 17,738,123	99%
State	\$ -	\$ 8,465	\$ (8,465)	-100%	\$ -	\$ 8,465	\$ (8,465)	-100%	\$ 846,500	\$ 846,500	100%
Federal	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
TOTAL	\$ 91,680	\$ 187,117	\$ (95,438)	-51%	\$ 127,086	\$ 187,117	\$ (60,031)	-32%	\$ 18,711,709	\$ 18,584,623	99%
EXPENDITURES											
Misc Operating Costs	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
DEBT SERVICE											
Principal	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ 14,097,871	\$ 14,097,871	100%
Interest Expense	\$ -	\$ -	\$ -	0%	\$ 2,113,272	\$ 2,113,272	\$ -	0%	\$ 4,608,338	\$ 2,495,066	54%
Other Debt Service Expenses	\$ -	\$ -	\$ -	0%	\$ 3,000	\$ 3,000	\$ -	0%	\$ 5,500	\$ 2,500	45%
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ 2,116,272	\$ 2,116,272	\$ -	0%	\$ 18,711,709	\$ 16,595,437	89%
SUBTOTAL NON-PERSONNEL EXPENSES	\$ -	\$ -	\$ -	0%	\$ 2,116,272	\$ 2,116,272	\$ -	0%	\$ 18,711,709	\$ 16,595,437	89%
TOTAL EXPENDITURES	\$ -	\$ -	\$ -	0%	\$ 2,116,272	\$ 2,116,272	\$ -	0%	\$ 18,711,709	\$ 16,595,437	89%
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ 91,680	\$ 187,117	\$ (95,438)	-51%	\$ (1,989,186)	\$ (1,929,155)	\$ (60,031)	3%	\$ -	\$ 1,989,186	0%

**LOVELOY ISD 2024-2025
BALANCE SHEET AS OF 10/31/2024
SPECIAL REVENUE FUND**

	YTD	Ending Balance 6/30/2024	Change
FY24-25 Unaudited Financials			
ASSETS			
Cash and Cash Equivalent	\$ 1,623,740	\$ 1,595,127	\$ 28,613
Current Investments	-	-	-
Property/Taxes - Delinquent	-	-	-
Allowance for Uncollectible Taxes	-	-	-
Due from Other Government	161,717	297,158	135,441
Due from Other Funds	-	-	-
Inventories	47,044	47,044	-
Prepayments	(577)	240,854	241,432
CURRENT ASSETS	1,831,924	2,180,183	405,486
CAPITAL ASSETS			
Land	-	-	-
Building, Net	-	-	-
Furniture and Equipment, Net	-	-	-
Other Capital Assets, Net	-	-	-
Construction in Progress	-	-	-
Accumulated Depreciation	-	-	-
SUBTOTAL	-	-	-
TOTAL ASSETS	1,831,924	2,180,183	(348,259)
LIABILITIES			
Accounts Payable	(114)	20,000	20,114
Payroll Deductions and Withholdings	-	-	-
Accrued Wages Payable	79,307	72,952	(6,355)
Due to Other Funds	-	248,806	248,806
Due to Other Governments	13,980	13,980	-
Accrued Expenses	8,221	11,800	3,579
Unearned Revenue	12,563	347,387	334,824
CURRENT LIABILITIES	113,956	714,925	600,970
LONG TERM LIABILITIES			
Bonds, Notes, Loans, Leases	-	-	-
SUBTOTAL	-	-	-
TOTAL LIABILITIES	113,956	714,925	600,970
FUND BALANCES			
Restricted: Federal or State Funds	-	-	-
Restricted Retirement of LT Debt	-	-	-
Construction	-	-	-
Other Committed Fund Balance	1,717,968	1,465,257	252,711
Unassigned Fund Balance	-	-	-
SUBTOTAL	1,717,968	1,465,257	252,711
TOTAL LIABILITIES AND FUND BALANCE	1,831,924	2,180,183	348,259

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
SPECIAL REVENUE FUNDS AS OF 10/31/2024

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ -	\$ -	\$ -	0%	\$ 204,541	\$ -	\$ 204,541	0%	\$ -	\$ (204,541)	0%
State	\$ 50,134	\$ -	\$ 50,134	0%	\$ 421,578	\$ -	\$ 421,578	0%	\$ -	\$ (421,578)	0%
Federal	\$ 47,449	\$ -	\$ 47,449	0%	\$ 207,482	\$ -	\$ 207,482	0%	\$ 573,416	\$ 365,934	64%
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
TOTAL	\$ 97,583	\$ -	\$ 97,583	0%	\$ 833,601	\$ -	\$ 833,601	0%	\$ 573,416	\$ (260,185)	-45%
EXPENDITURES											
PAYROLL COST											
Teachers & Other Professional	\$ 43,421	\$ 21,557	\$ (21,864)	-101%	\$ 149,448	\$ 77,510	\$ (71,939)	-93%	\$ 379,867	\$ 230,419	61%
Support	\$ 20,219	\$ 10,675	\$ (9,544)	-89%	\$ 138,068	\$ 42,700	\$ (95,368)	-223%	\$ 231,803	\$ 93,735	40%
Employee Allowances	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Employee Benefits	\$ 9,519	\$ 9,265	\$ (254)	-3%	\$ 31,105	\$ 30,279	\$ (826)	-3%	\$ 94,549	\$ 63,444	67%
SUBTOTAL	\$ 73,160	\$ 41,498	\$ (31,662)	-76%	\$ 318,621	\$ 150,489	\$ (168,132)	-112%	\$ 706,219	\$ 387,598	55%
PROFESSIONAL & CONTRACTED SERVICES											
Professional Services	\$ 1,000	\$ -	\$ (1,000)	0%	\$ 50,850	\$ -	\$ (50,850)	0%	\$ -	\$ (50,850)	0%
Tuition and Transfer Payments	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Education Service Center Services	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Contracted Maintenance and Repair	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Utilities	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Rentals	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Misc Contracted Services	\$ -	\$ -	\$ -	0%	\$ 22,978	\$ -	\$ (22,978)	0%	\$ -	\$ (22,978)	0%
SUBTOTAL	\$ 1,000	\$ -	\$ (1,000)	0%	\$ 73,828	\$ -	\$ (73,828)	0%	\$ -	\$ (73,828)	0%
SUPPLIES & MATERIALS											
Supplies & Materials for Maintenance	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Instructional Materials	\$ -	\$ -	\$ -	0%	\$ 89,303	\$ -	\$ (89,303)	0%	\$ -	\$ (89,303)	0%
Testing Materials	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Food Service	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
General Supplies & Materials	\$ 75,269	\$ -	\$ (75,269)	0%	\$ 415,054	\$ -	\$ (415,054)	0%	\$ -	\$ (415,054)	0%
SUBTOTAL	\$ 75,269	\$ -	\$ (75,269)	0%	\$ 504,357	\$ -	\$ (504,357)	0%	\$ -	\$ (504,357)	0%
OTHER OPERATING EXPENSES											
Travel	\$ 399	\$ -	\$ (399)	0%	\$ 1,103	\$ -	\$ (1,103)	0%	\$ -	\$ (1,103)	0%
Insurance	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Election Cost	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Depreciation	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Misc Operating Costs	\$ (137,738)	\$ -	\$ 137,738	0%	\$ (317,018)	\$ -	\$ 317,018	0%	\$ -	\$ 317,018	0%
Transfer out to other funds	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ (137,339)	\$ -	\$ 137,339	0%	\$ (315,915)	\$ -	\$ 315,915	0%	\$ -	\$ 315,915	0%
DEBT SERVICE											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL NON-PERSONNEL EXPENSES	\$ (61,070)	\$ -	\$ 61,070	0%	\$ 262,269	\$ -	\$ (262,269)	0%	\$ -	\$ (262,269)	0%
TOTAL EXPENDITURES	\$ 12,090	\$ 41,498	\$ 29,408	71%	\$ 580,891	\$ 150,489	\$ (430,402)	-286%	\$ 706,219	\$ 125,328	18%
NET CONTRIBUTION - SURPLUS/<DEFICIT>	\$ 85,494	\$ (41,498)	\$ 68,175	-164%	\$ 252,711	\$ (150,489)	\$ 1,264,003	-840%	\$ (132,803)	\$ (385,514)	290%

**LOVELLOY ISD 2024-2025
BALANCE SHEET AS OF 10/31/2024
CAPITAL FUND**

	YTD	Ending Balance 6/30/2024	Change
FY24-25 Unaudited Financials			
ASSETS			
Cash and Cash Equivalent	\$ (228,910)	\$ -	\$ (228,910)
Current Investments	\$ 10,700,294	\$ 10,631,090	\$ 69,204
CURRENT ASSETS	\$ 10,471,384	\$ 10,631,090	\$(159,706)
CAPITAL ASSETS			
SUBTOTAL	\$ -	\$ -	-
TOTAL ASSETS	\$ 10,471,384	\$ 10,631,090	\$(159,706)
LIABILITIES			
CURRENT LIABILITIES			
SUBTOTAL	\$(0)	\$ 154,086	\$ 154,086
LONG TERM LIABILITIES			
Bonds, Notes, Loans, Leases	\$ -	\$ -	\$ -
SUBTOTAL	\$ -	\$ -	-
TOTAL LIABILITIES	\$(0)	\$ 154,086	\$ 154,086
FUND BALANCES			
Restricted: Federal or State Funds	\$ -	\$ -	\$ -
Restricted Retirement of LT Debt	\$ -	\$ -	\$ -
Construction	\$ 10,471,384	\$ 10,477,003	\$ (5,620)
Other Committed Fund Balance	\$ -	\$ -	\$ -
Unassigned Fund Balance	\$ -	\$ -	\$ -
SUBTOTAL	\$ 10,471,384	\$ 10,477,003	\$(5,620)
TOTAL LIABILITIES AND FUND BALANCE	\$ 10,471,384	\$ 10,631,090	\$ 159,706

LOVEJOY ISD 2024-2025
STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE
CAPITAL PROJECTS FUNDS AS OF 10/31/2024

	Month to Date (MTD)				Year to Date (YTD)				Total Amended Budget	Remaining	% Remaining
	Actual	Budget	Variance (+/-)	% Var	Actual	Budget	Variance (+/-)	% Var			
REVENUE											
Local	\$ 44,257	\$ -	\$ 44,257	0%	\$ 184,654	\$ -	\$ 184,654	0%	\$ -	\$ (184,654)	0%
State	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Federal	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Transfer In from Another Fund	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
TOTAL	\$ 44,257	\$ -	\$ 44,257	0%	\$ 184,654	\$ -	\$ 184,654	0%	\$ -	\$ (184,654)	0%
EXPENDITURES											
PAYROLL COST											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
PROFESSIONAL & CONTRACTED SERVICES											
Contracted Maintenance and Repair	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUPPLIES & MATERIALS											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ 16,218	\$ -	\$ (16,218)	0%	\$ -	\$ (16,218)	0%
OTHER OPERATING EXPENSES											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ 6,862	\$ -	\$ (6,862)	0%	\$ -	\$ (6,862)	0%
DEBT SERVICE											
SUBTOTAL	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
CAPITAL-LAND,BUILDINGS, & EQUIPMENT											
Land	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Building (Purchase,Construction, or Improvements)	\$ 42,900	\$ -	\$ (42,900)	0%	\$ 80,951	\$ -	\$ (80,951)	0%	\$ -	\$ (80,951)	0%
Furniture and Equipment	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Capital Assets	\$ -	\$ -	\$ -	0%	\$ 86,243	\$ -	\$ (86,243)	0%	\$ -	\$ (86,243)	0%
Leased Capital Assets	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
Library Books and Media	\$ -	\$ -	\$ -	0%	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%
SUBTOTAL	\$ 42,900	\$ -	\$ (42,900)	0%	\$ 167,194	\$ -	\$ (167,194)	0%	\$ -	\$ (167,194)	0%
SUBTOTAL NON-PERSONNEL EXPENSES	\$ 42,900	\$ -	\$ (42,900)	0%	\$ 190,274	\$ -	\$ (190,274)	0%	\$ -	\$ (190,274)	0%
TOTAL EXPENDITURES	\$ 42,900	\$ -	\$ (42,900)	0%	\$ 190,274	\$ -	\$ (190,274)	0%	\$ -	\$ (190,274)	0%
NET CONTRIBUTION - SURPLUS/<-DEFICIT>	\$ 1,357	\$ -	\$ 87,157	0%	\$ (5,620)	\$ -	\$ 374,928	0%	\$ -	\$ 5,620	0%

BOND SALES CASH-INFLOWS SINCE 2019

Bond Series	Description	Issuance Date	Issuance Amount	
2015	REMAINING BOND FUNDS		\$ 130,964	
2017	REMAINING BOND FUNDS		\$ 97,552	
2018	REMAINING BOND FUNDS		\$ 173,918	
2019	BOND CLOSING AND ISSUANCE	April 17, 2019	\$ 9,750,000	
2019	INTEREST EARNINGS	June 30, 2019	\$ 55,215	
2019	INTEREST EARNINGS	June 30, 2020	\$ 141,328	
2019	INTEREST EARNINGS	June 30, 2021	\$ 4,925	
2021	BOND CLOSING AND ISSUANCE	November 15, 2021	\$ 5,000,000	
2021	INTEREST EARNINGS	June 30, 2022	\$ 6,311	
2021	INTEREST EARNINGS	June 30, 2023	\$ 123,438	
2021	INTEREST EARNINGS	June 30, 2024	\$ 84,947	
2021	INTEREST EARNINGS	October 31, 2024	\$ 17,032	
2024	BOND CLOSING AND ISSUANCE	May 15, 2024	\$ 9,500,000	
2024	INTEREST EARNINGS	June 30, 2024	\$ 65,112	
2024	INTEREST EARNINGS	October 31, 2024	\$ 167,622	
TOTAL			\$ 25,318,363	

PROJECT LIST SINCE APRIL 2019

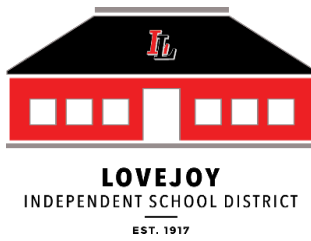
Bond Series Funding	Item	Amount Approved	Actual Amount	Variance	Notes
2019 Bonds	TECHNOLOGY MASTER PLAN	\$ 1,743,170	\$ 1,429,792	\$ 313,378	Completed
2019 Bonds	COVID RELATED EQUIPMENT	\$ 200,000	\$ 178,509	\$ 21,491	Completed
2019 Bonds	TRANSPORTATION	\$ 861,125	\$ 851,124	\$ 10,001	Completed
2018 Bonds	ATHLETICS RENOVATIONS & IMPROVEMENTS	\$ 173,918	\$ 173,918	\$ -	Completed
2019 Bonds	ATHLETICS RENOVATIONS & IMPROVEMENTS	\$ 7,784,358	\$ 7,492,168	\$ 292,191	Completed
2021 Bonds	ATHLETICS RENOVATIONS & IMPROVEMENTS	\$ 1,402,473	\$ 1,402,473	\$ -	Completed
2015 Bonds	LCDC PLAYGROUND	\$ 8,605	\$ 8,605	\$ -	Completed
2021 Bonds	LCDC PLAYGROUND	\$ 145,177	\$ 140,672	\$ 4,505	Completed
2015 Bonds	POWER FACTOR CORRECTION	\$ 49,500	\$ 49,500	\$ -	Completed
2017 Bonds	SLOAN CREEK GYM FLOOR MAIN AND REPLACEMENT	\$ 155,598	\$ 97,552	\$ 58,046	Completed
2021 Bonds	SLOAN CREEK WRESTLING MATS	\$ 104,748	\$ 90,273	\$ 14,475	Completed
2021 Bonds	PUSTER PLAYGROUND	\$ 129,395	\$ 109,632	\$ 19,763	Completed
2015 Bonds	TRANSPORTATION CONCRETE PROJECT	\$ 23,046	\$ 23,046	\$ (0)	Completed
2021 Bonds	TRANSPORTATION CONCRETE PROJECT	\$ 15,764	\$ 15,764	\$ -	Completed
2015 Bonds	SAFETY & SECURITY - LCDC DOORS/LOCKS	\$ 93,623	\$ 49,813	\$ 43,811	Completed
2021 Bonds	SAFETY & SECURITY - LCDC DOORS/LOCKS	\$ 39,204	\$ 39,204	\$ -	Completed
2021 Bonds	CELL PHONE AMPLIFIERS	\$ 81,250	\$ 101,100	\$ (19,850)	Completed
2021 Bonds	LHS SIDEWALKS	\$ 6,942	\$ 6,942	\$ -	Completed
2021 Bonds	CHROMEBOOKS	\$ 143,671	\$ 74,526	\$ 69,145	Completed and remaining balance incorporated into Student Devices
2021 Bonds	INSTRUCTIONAL MATERIALS	\$ 432,600	\$ 412,757	\$ 19,843	

2021 Bonds	STUDENT DEVICES	\$	360,000	\$	229,385	\$	130,615	Refresh Cycle
2021 Bonds	AUDIO VISUAL UPGRADES	\$	500,000	\$	492,150	\$	7,850	
2021 Bonds	STAFF DEVICES	\$	400,000	\$	331,182	\$	68,818	Refresh Cycle
2021 Bonds	INFRASTRUCTURE REFRESH	\$	220,000	\$	134,797	\$	85,203	
2021 Bonds	CAFETERIA TABLES	\$	80,000	\$	78,061	\$	1,939	Completed
2021 Bonds	FOOTBALL HELMETS	\$	125,000	\$	73,696	\$	51,304	Refresh Cycle
2021 Bonds	CUSTODIAL EQUIPMENT	\$	220,000	\$	189,836	\$	30,164	Completed
2021 Bonds	LAWN MOWERS	\$	40,000	\$	35,097	\$	4,903	Completed
2021 Bonds	POWERSCHOOL	\$	40,000	\$	36,981	\$	3,019	Completed
2021 Bonds	PBK NEEDS ASSESSMENT	\$	23,000	\$	18,500	\$	4,500	Final Invoice received this month
2021 Bonds	NEW ERP SYSTEM	\$	268,000	\$	-	\$	268,000	Released funds
2021 Bonds	BUS CAMERAS	\$	112,650	\$	89,100	\$	23,550	Pending Final Items
2021 Bonds	VERTICAL TRAFFIC SIGNS	\$	10,000	\$	6,558	\$	3,442	Completed
2021 Bonds	GROUND PAINTING SERVICES	\$	46,500	\$	46,349	\$	151	Completed
2021 Bonds	SPEED BUMPS-LHS	\$	38,600	\$	38,600	\$	-	Completed
2021 Bonds	SPEED BUMPS-WSMS	\$	4,000	\$	4,000	\$	-	Completed
2021 Bonds	SCIS EXPANSION JOINTS	\$	13,927	\$	13,927	\$	0	Completed
2021 Bonds	HVAC REPLACEMENT -MAINTENANCE	\$	15,393	\$	15,393	\$	0	Completed
2021 Bonds	PUSTER PLAYGROUND FENCE	\$	55,000	\$	33,180	\$	21,820	Completed
2021 Bonds	GYM BB GOAL REPLACEMENT	\$	12,500	\$	11,330	\$	1,170	Completed
2021 Bonds	APPTEGY	\$	66,700	\$	66,700	\$	-	Completed
2021 Bonds	LHS WATER HEATERS	\$	19,000	\$	18,600	\$	400	Completed
2021 Bonds	PUSTER CONCRETE REPAIR	\$	6,100	\$	6,080	\$	20	Completed
2021 Bonds	ADMIN VESTIBULE	\$	50,000	\$	-	\$	50,000	Work in Progress
2021 Bonds	NATATORIUM ROOF REPAIRS	\$	31,000	\$	18,080	\$	12,920	Work in Progress
2021 Bonds	TRANSITION ROOM-SPECIAL EDUCATION	\$	25,000	\$	-	\$	25,000	Work in Progress
2021 Bonds	LIFT PUMP REPLACEMENT	\$	22,000	\$	21,990	\$	10	Completed
2021 Bonds	LHS AUDITORIUM LIGHTING	\$	200,000	\$	-	\$	200,000	Work in Progress
2021 Bonds	LEOPARD STADIUM FENCING	\$	6,900	\$	6,862	\$	38	Completed
2021 Bonds	APPROVED CONTINGENCY FOR M.E.P LIFECYCLE REPLACEMENTS	\$	142,338	\$	-	\$	142,338	Work in Progress
2024 Bonds	APPROVED CONTINGENCY FOR M.E.P LIFECYCLE REPLACEMENTS	\$	57,662	\$	-	\$	57,662	Work in Progress
TOTAL		\$	16,805,437	\$	14,763,805	\$	2,041,632	

REMAINING BOND FUNDS FOR FUTURE PROJECTS

Bond Series	Description	Remaining	Balance
2021	TOTAL CASH INFLOWS		\$ 5,231,728
2021	TOTAL YTD SPEND	\$ (4,409,778)	\$ 821,950
2021	CURRENT WORK IN PROGRESS	\$ (821,950)	\$ (0)
2024	TOTAL CASH INFLOWS		\$ 9,732,734
2024	CURRENT WORK IN PROGRESS	\$ (57,662)	\$ 9,675,072
TOTAL REMAINING			\$ 9,675,072

11.C. Consider Approval of the 2024-2025 Professional Development Waiver Days
Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	2024-2025 Professional Development Waiver Days
Presented For	X Board Action Report/Review Only
Supporting Documents	X None Attached Provided Later
Administrator Responsible	Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction



Executive Summary

The Texas Education Agency (TEA) allows school districts to utilize 2,100 minutes (420 minutes per full day) during the school year as professional development days and be counted toward the required 76,500 instructional minutes. Lovejoy ISD is requesting approval to use the following school days in the 2024-2025 school year as professional development days and submit them to the TEA as waiver days:

- September 3, 2024
- November 1, 2024
- January 6, 2025
- January 7, 2025
- May 2, 2025

Fiscal Implications

N/A.

Administrator Recommendation

The Lovejoy ISD administration recommends the Board of Trustees approve the five professional development days as waiver days for the 2024-2025 school year.

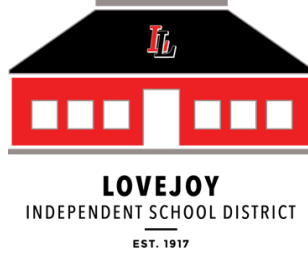
District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

12. Consider and Act on the Board Legislative Priorities
Presenter: Barrett Owens, President



Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Board Legislative Priorities
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Barrett Owens, Board President
Executive Summary	
The Board Legislative Subcommittee will bring forward legislative priorities for Board approval.	
Fiscal Implications	
No fiscal implications.	
Administrator Recommendation	
It is the recommendation of the Administration that the Board of Trustees approves the Board Legislative Priorities as presented.	
District Priority	
<p>Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.</p> <p>Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.</p> <p>Priority 3: Lovejoy ISD will prioritize community, connection, and communication.</p> <p>Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.</p>	



Legislative Priorities



01

INVEST IN TEXAS PUBLIC SCHOOL CHILDREN

Increase funding allotments to address the gap between funding and the cost of:

- Safety and Security
- Special Education
- Gifted and Talented
- Pre-Kindergarten

Implement funding to address:

- Educator Compensation and Healthcare Premiums
- Inflation
- Interdistrict Transfer Students
- Enrollment rather than Attendance

02

INVEST IN EXTRACURRICULAR OPPORTUNITIES FOR TEXAS PUBLIC SCHOOL CHILDREN

Implement weighted funding for UIL Academics, Fine Arts, and Athletics participation.

Extracurricular participation plays a crucial role in the future of Texas and our nation by promoting personal growth, individual and group responsibility, teamwork, perseverance, commitment, and a sense of culture and community.

03

SUPPORT COMMUNITY-FOCUSED GOVERNANCE

The best decisions about student learning are made closest to the student.

Promote policies that strengthen the authority and autonomy of locally elected boards enabling them to make decisions that reflect the needs of their students and the priorities of their parents and communities.

Ensure all ballot language for bond and tax rate elections is clear, transparent, and easy to understand. Revise the currently required confusing language.

13. Discussion: Board Legislative Subcommittee Update
Presenter: Barrett Owens, President



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Discussion: Board Legislative Subcommittee Update
Presented For	Board Action X Report/Review Only
Supporting Documents	X None Attached Provided Later
Administrator Responsible	Barrett Owens, Board President



Executive Summary

The Board Legislative Subcommittee will discuss items for a draft calendar of activities.

Fiscal Implications

No fiscal implications.

Administrator Recommendation

No administrator recommendation.

District Priority

Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

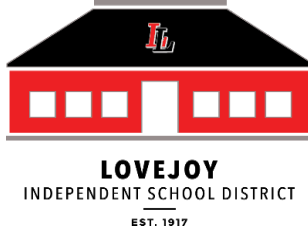
Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



14. Discussion and Possible Action on a Resolution to Cast a Ballot for the Collin CAD Board of Directors

Presenter: Barrett Owens, President



Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Discussion and Possible Action on a Resolution Cast a Ballot for the Collin CAD Board of Directors
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Barrett Owens, Board President



Executive Summary

The Collin County Central Appraisal District (CAD) is governed by the Board of Directors of the Collin Central Appraisal District. The taxing entities that vote on the appraisal district's budget (county, city, school and special districts).

The Lovejoy ISD Board of Trustees is allotted 62 votes by the Collin County CAD. The Board of Trustees may use their votes for up to five nominees listed on the attached ballot.

Fiscal Implications

No fiscal implications.

Administrator Recommendation

It is of the recommendation of the Administration that the Board of Trustees cast their 62 votes for the Collin CAD Board of Directors and adopt the resolution.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.



RESOLUTION

A Resolution of the Lovejoy Independent School District

Voting _____
in as Board of Directors of the Collin Central Appraisal District.

WHEREAS, the Chief Appraiser of the Collin Central Appraisal District has been charged with the responsibility of conducting the election process to determine the membership of the Board of Directors of the Collin Central Appraisal District, according to the Texas Property Tax Code (TPTC) § 6.03; and

WHEREAS, each taxing unit, may vote by an official resolution one to five board nominees as a member of the Board of Directors; and

WHEREAS, the said taxing units, from among the votes received, cast their allocated number of votes by resolution to declare the five nominees who receive the largest cumulative vote totals to a one-year term on the Board of Directors.

THEREFORE, BE IT RESOLVED BY THE LOVEJOY INDEPENDENT SCHOOL DISTRICT:

SECTION 1. That the Board of Trustees of the Lovejoy ISD does hereby
nominate _____, who resides at _____
as a nominee to be a member of the Board of Directors of the Collin County Central Appraisal District.

SECTION 1a. That the Board of Trustees of the Lovejoy ISD does hereby
nominate _____, who resides at _____
as a nominee to be a member of the Board of Directors of the Collin County Central Appraisal District.

SECTION 1b. That the Board of Trustees of the Lovejoy ISD does hereby
nominate _____, who resides at _____
as a nominee to be a member of the Board of Directors of the Collin County Central Appraisal District.

SECTION 1c. That the Board of Trustees of the Lovejoy ISD does hereby
nominate _____, who resides at _____
as a nominee to be a member of the Board of Directors of the Collin County Central Appraisal District.

SECTION 1d. That the Board of Trustees of the Lovejoy ISD does hereby

nominate _____, who resides at _____
as a nominee to be a member of the Board of Directors of the Collin County Central Appraisal District.

SECTION 2. DULY RESOLVED AND ADOPTED by the lovejoy independent school district,
on this 18th day of November, 2024 :

APPROVED BY A VOTE OF __ TO __ ON _____, 2024.

Board President

Board Secretary



Collin Central Appraisal District

OFFICIAL BALLOT

ISSUED TO: «COMPANY»

NUMBER OF VOTES: «NUM1»

FOR: BOARD OF DIRECTORS, COLLIN CENTRAL APPRAISAL DISTRICT, ONE-YEAR TERM
BEGINNING JANUARY 1, 2025.

NOMINEES	VOTES
<i>ALVIN BENTON</i>	
<i>LISA BIDDLE</i>	
<i>MARVIN BOBO</i>	
<i>LINDSAY BUHLER</i>	
<i>AL ELY</i>	
<i>RICHARD GRADY</i>	
<i>ROBERT HALLBERG</i>	
<i>MICHELLE HOWARTH</i>	
<i>BRIAN MANTZEY</i>	
<i>SKIP MIDDLETON</i>	
<i>LEE MILLER</i>	
<i>SHERI SACHS</i>	
<i>JERRY TARTAGLINO</i>	
<i>VERONICA YOST</i>	

October 24, 2024

Marty Wright, Chief Appraiser

Section 6.03 (g) of the State Property Tax Code requires the above action be taken by resolution, therefore, please attach a copy of the resolution to this ballot and return to the chief appraiser, at 250 Eldorado Pkwy., McKinney, Texas 75069, before December 15, 2024, **except taxing units with 250 or more votes.**



Collin Central Appraisal District

2025
COLLIN CENTRAL APPRAISAL DISTRICT
BOARD OF DIRECTOR'S NOMINATIONS

ALVIN BENTON	Nominated by the Frisco ISD. Resides in Frisco, TX.
LISA BIDDLE	Nominated by the City of Anna. Resides in Anna, TX
MARVIN BOBO	Nominated by the Lovejoy ISD. Resides in Lucas, TX.
LINDSAY BUHLER	Nominated by the City of Sachse. Resides in Sachse, TX.
AL ELY	Nominated by Plano ISD. Resides in Plano, TX.
RICHARD GRADY	Nominated by the City of Plano. Resides in Plano, TX. Current Board member.
ROBERT HALLBERG	Nominated by City of Anna. Resides in Anna, TX.
MICHELLE HOWARTH	Nominated by the City of Sachse. Resides in Sachse, TX.
BRIAN MANTZEY	Nominated by the City of McKinney. Resides in McKinney, TX. Current Board member.
SKIP MIDDLETON	Nominated by the City of Frisco. Resides in Frisco, TX.
LEE MILLER	Nominated by the City of Anna. Resides in Anna, TX.
SHERI SACHS	Nominated by the City of Anna. Resides in Anna, TX.
JERRY TARTAGLINO	Nominated by Plano ISD. Resides in Parker, TX.
VERONICA YOST	Nominated by City of Allen & Allen ISD. Resides in Allen, TX. Current Board member.

15. Consider Approval of the City of Lucas Interlocal Agreement (ILA)
Presenter: Kyle Pursifull, Executive Director of District Support Services



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	City of Lucas Interlocal Agreement (ILA)
Presented For	X Board Action Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	Kyle Pursifull, Executive Director of District Support Services



Executive Summary

The attached ILA between Lovejoy ISD and the City of Lucas provides remote parking shuttle service for the Christmas Event hosted by the City on December 6, utilizing Lovejoy ISD school buses and drivers.

Fiscal Implications

The City of Lucas will be billed according to the ILA for the services provided.

Administrator Recommendation

It is the recommendation of the Administration that the Board of Trustees approves the City of Lucas Interlocal Agreement.

District Priority

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



INTERLOCAL AGREEMENT (SHUTTLE SERVICE)

This INTERLOCAL AGREEMENT, is made and entered between Lovejoy Independent School District, a political subdivision of the State of Texas (hereinafter "LISD") and the City of Lucas, a home ruled municipality of the State of Texas (hereinafter "City") (collectively "the Parties").

WHEREAS, both LISD and City have the authority to enter into this Agreement pursuant to Chapter 791, Texas Government Code;

WHEREAS, it has been determined mutually beneficial to both Parties to execute this Agreement subject to the terms below;

WHEREAS, the services that are the subject of this Agreement are a governmental function and the Parties make the Agreement to, respectively, provide the services and make the payments described in the Agreement;

WHEREAS, City hosts an annual Country Christmas Event to celebrate and promote the City, its community, businesses, and affiliated entities, including but not limited to LISD;

WHEREAS, the Country Christmas Event to promote the City for 2024 will be held on Friday, December 6, 2024 from 6:00 pm to 9:00 pm (the "Event");

WHEREAS, LISD is authorized to contract with non-school organizations for the use of school buses pursuant to Tex. Educ. Code 34.010 and Lovejoy ISD Board Policy CNB(Legal) and CNB(Local); and

WHEREAS, LISD has determined that entering into this Agreement is in the best interests of the District;

NOW THEREFORE, in consideration of the mutual representations, terms, and covenants hereinafter set forth, the Parties hereby agree as follows:

Section 1. Purpose. The purpose of this Agreement is to set forth the terms under which the LISD will provide the City with school buses and drivers to serve as a Shuttle Service to and from two designated points for the Event. Although the exact time of completion cannot be anticipated, it is estimated that the school buses will be available to provide the Shuttle Service between 5:30 pm and 9:30 pm on the day of the Event.

Section 2. Effective Date/Term. This Agreement will become effective upon the date of execution by both Parties and shall terminate after LISD receives full payment from the City.

Section 3. Consideration

Compensation for use of buses - City will pay LISD THIRTY FIVE DOLLARS AND NO/100 (\$35.00) per hour per bus. The hourly rate will account for labor and fuel. City also agrees and understands that LISD may increase the cost herein upon notice to City of the cost increase and a reasonable basis for such increase. City acknowledges that funds are presently available and budgeted for the expenditure outlined herein and payment to LISD.

Insurance - City shall provide proof of insurance to LISD that contains at least \$1,000,000 CSL automobile and CGL coverage from an A- or better A.M. Best rated insurance carrier admitted to write business in Texas. LISD will be named as an additional insured under the policies. The policies must hold LISD completely harmless for any claim arising out of the use of the buses. The City's liability coverage must be written on an occurrence basis and be Primary and Non-Contributory. If LISD has other insurance applicable to a loss, such other insurance shall be on an excess or contingent basis. If City's insurance includes any deductible, City shall be responsible for the deductible. City's insurance shall include coverage for property damage to the buses. City shall provide a certificate of insurance acceptable to LISD which acknowledges the terms of this paragraph within three (3) days of the execution of this Agreement. LISD shall have no obligation to perform if the City does not provide a certificate of insurance in a form acceptable to the LISD sufficiently in advance of the time for LISD's performance of its obligations for LISD to ensure adequate time for LISD to prepare for performance of its obligations. City's insurance may not be canceled or materially changed between the date of the execution of this Agreement and completion of the performance of the obligations in this Agreement without thirty (30) business days' prior written notice to LISD. Nothing in this paragraph shall limit or waive City's legal or contractual obligations to LISD.

INDEMNITY FROM LIABILITY – TO THE FULLEST EXTENT PERMITTED BY LAW, CITY SHALL DEFEND, INDEMNIFY AND HOLD HARMLESS LISD, ITS TRUSTEES, ADMINISTRATORS, OFFICES, EMPLOYEES AND AGENTS FROM ANY AND ALL CLAIMS ARISING OUT OF OR RELATED TO, DIRECTLY OR INDIRECTLY, THE EVENT, INCLUDING BUT NOT LIMITED TO ANY CLAIM OF ANY NEGLIGENT ACT, ERROR OR OMISSION BY LISD OR ANY EMPLOYEE OR AGENT OF LISD, INCLUDING BUT NOT LIMITED TO CLAIMS THAT THE NEGLIGENT ACTS OR OMISSIONS OF LISD CAUSED OR CONTRIBUTED TO PERSONAL INJURY OR BODILY INJURY (INCLUDING DEATH) TO ANY PERSON OR PROPERTY DAMAGE (REAL, PERSONAL, TANGIBLE OR INTANGIBLE) TO ANY PROPERTY. NOTHING IN THIS SECTION IS INTENDED TO REQUIRE CITY TO DEFEND, INDEMNIFY OR HOLD HARMLESS ANY INDEMNITEES TO AN EXTENT PROHIBITED BY APPLICABLE LAW. THE PARTIES INTEND THAT THIS SECTION BE CONSTRUED AND ENFORCED IN COMPLIANCE WITH THE LIMITATIONS OF APPLICABLE LAW AND THAT ANY NON-COMPLIANT PART BE REFORMED OR SEVERED TO THE MINIMUM EXTENT NECESSARY TO CURE THE

NONCOMPLIANCE AND THE REMAINDER BE ENFORCED TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW.

Repair of Damage to Buses –City agrees to repair any physical damage done to the buses while being transported to or from the Event or while being used to perform this Agreement. City shall reimburse LISD for any damage or impairment of the buses, and shall pay the costs associated with, arising from, or growing out of any repair or restoration that may, in the District's discretion, become necessary. However, City is not responsible for costs arising out of normal “wear and tear” of the buses.

Buses and Drivers – At a minimum, LISD shall provide six (6) school buses and six (6) drivers to the City for the EVENT. The drivers shall be operators appropriately licensed to operate LISD buses. City shall not request nor allow the buses to be used in any manner that is contrary to or that violates any law or District policy.

DISCLAIMER OF WARRANTIES. ALL WARRANTIES ARE HEREBY DISCLAIMED BY LISD AND WAIVED BY CITY TO THE FULLEST EXTENT ALLOWED BY LAW, INCLUDING BUT NOT LIMITED TO, ANY AND ALL EXPRESS OR IMPLIED WARRANTIES OF MERCHANTABILITY, SUITABILITY, CONDITION, FITNESS FOR A PARTICULAR PURPOSE, AND WORKMANSHIP.

Payment - Payment shall be made by City to LISD on or before the thirtieth day following presentment of a statement or invoice from LISD to the City for any obligation required by the City herein, or within the earliest time permitted by law, whichever is later.

Section 4. Termination This Agreement may be terminated at any time, with or without cause, after payment is received by LISD from the City.

Section 5. Notices All notices required to be given under this Agreement shall be deemed sufficient to each Party when delivered by United States Mail or via electronic mail requesting read receipt, to the following:

LISD
Mr. Kyle Pursifull
Executive Director of District Support Services
Lovejoy ISD
259 Country Club Rd.
Allen, Texas 75002
Kyle_Pursifull@lovejoyisd.net

CITY

Section 6. Governmental Function. This Agreement is a contract for the performance of governmental functions by governmental entities, and the Parties will be engaged in the conduct of a governmental function while providing and/or performing any service under this Agreement. By agreeing to provide Shuttle Services to the Event, LISD is not participating in or responsible for the Event, the location of the Event, any

motorized equipment at the Event (other than the buses), or the manner in which the Event is hosted.

It is expressly understood and agreed that, in the execution of this Agreement, neither party waives, nor shall be deemed hereby to have waived, any immunity or defense that would otherwise be available against claims arising in the exercise of governmental functions relating hereto or otherwise. By entering into this Agreement, the Parties do not create any obligations express or implied, other than those set forth herein, and this Agreement shall not create any rights in any parties not a signatory hereto. There shall be no rights of or obligations to third parties. Neither the execution of this Agreement by nor any other conduct of any representative of either party relating to this Agreement shall be considered a waiver of such party's sovereign immunity to suit.

This agreement is not intended to, and shall not be construed to create any joint enterprise.

No provision of this Agreement is in any way intended to constitute a waiver by any party of any immunities from suit or liability that a party may have by operation of law.

Section 7. Remedies. This Agreement shall be construed by and governed by the laws of the State of Texas. Any and all legal action necessary to enforce the Agreement will be held in Collin County. No remedy herein conferred upon any Party is intended to be exclusive of any other remedy, and each and every such remedy shall be cumulative and shall be in addition to every other remedy given hereunder or now or hereafter existing at law or in equity or by statute or otherwise. No single or partial exercise by any Party of any right, power, or remedy hereunder shall preclude any other or further exercise thereof.

Section 8. Captions. The captions and section designations herein set forth are for convenience only and shall have no substantive meaning.

Section 9. Severability. In the event that any section, paragraph, sentence, clause, or provision hereof is held by a court of competent jurisdiction to be invalid, such shall not affect the remaining portions of this Agreement and the same shall remain in full force and effect.

Section 10. Electronic Signatures. Parties agree to accept electronically provided signatures including those issued in PDF or other electronic format. The Parties agree that these signatures and documents are of equal dignity and effect as manual signatures or hard copies. This Agreement may be signed in one or more counterparts, including electronically scanned copies, and are collectively considered one original. Reproductions of the executed original(s), with reproduced signatures, will be considered of equal weight and authenticity as the original(s) of this Agreement.

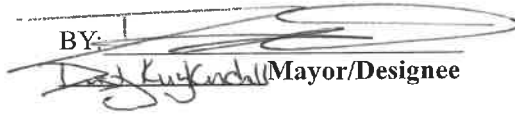
Section 11. Negotiation. This Agreement was negotiated with input from both parties and opportunity to consult with independent legal counsel. Ambiguities shall not be construed against the drafting party and terms shall not be construed in favor of or against either party based on unequal bargaining power or under any similar theory.

Section 12. Entirety of Agreement. This Agreement represents the entire understanding between the Parties, and supersedes all other negotiations, representations, or agreement, either written or oral, relating to this Agreement. No other agreements, representations, warranties, or other matters, oral or written, shall be deemed to bind the Parties hereto, unless the same are in writing, clearly and conspicuously indicate that they are superseding, modifying or amending the terms of this Agreement and signed by authorized representatives of both parties.

By its execution hereof, each Party acknowledges that it has read and agreed to all of the terms, conditions and provisions set forth herein.

BY: _____
Katie Kordel, Superintendent

Lovejoy Independent School District

BY: 
David Kuykendall Mayor/Designee

City of Lucas, Texas

16. Presentation: Draft 2025-2026 School Calendar

Presenter: Anna Koenig, Executive Director of Human Resources and Communications, and Dr. Travis Zambiasi, Executive Director of Student Services



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Draft 2025-2026 School Calendar
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	<p>Anna Koenig, Executive Director of Human Resources and Communications</p> <p>Travis Zambaisi Executive Director of Human Resources and Communications</p>
Executive Summary	
The draft 2025-2026 Lovejoy ISD student school calendar will be presented to the Board of Trustees for review.	
Fiscal Implications	
No fiscal implications.	
Administrator Recommendation	
Report/Review only.	
District Priority	
Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.	

Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

Draft 2025-2026 District Calendar

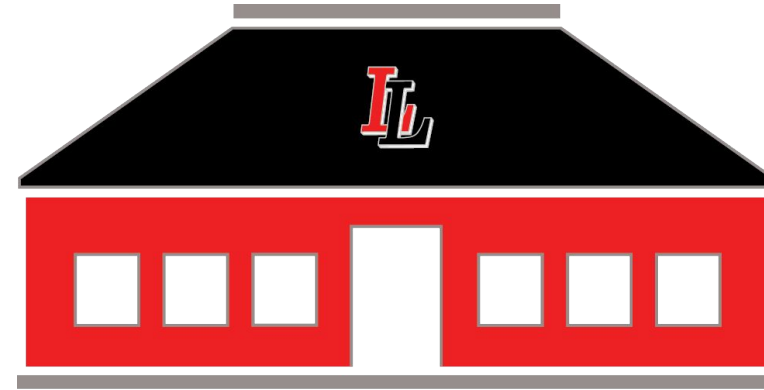
ANNA KOENIG

Executive Director of Human Resources and
Communications

DR. TRAVIS ZAMBIASI

Executive Director of Student Services

November 18, 2024
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Developing the School Calendar

Requirements

- 75,600 Instructional Minutes
- 2 Bad Weather Make-up Days
- 187 Teacher Contract Calendar Days (TEC Code Section 21.401)
- Student Attendance Accounting Handbook (SAAH) Requirements
 - CTE minutes
 - Teacher Professional Development Days



Developing the School Calendar

Considerations

- Similar to the 2024-2025 Student Calendar
- 45 Days Prior to the First Day of Instruction
- Collin County College
 - Spring Break - March 16-22
 - Spring Holiday - April 3-5
- Graduation
 - May 23, 2024
- Balancing Semesters
 - Fall 81 Days
 - Spring 85 Days
- Feedback Opportunities



Developing the School Calendar

DRAFT LOVEJOY INDEPENDENT SCHOOL DISTRICT 166 STUDENT CALENDAR 2025-2026 School Year

July 2025 - 4						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
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27	28	29	30	31		
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August 2025 - 21						
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24	25	26	27	28	29	30
31						16

September 2025 - 21						
Su	Mo	Tu	We	Th	Fr	Sa
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						10

October 2025 - 18						
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26	27	28	29	30	31	
						18

November 2025 - 17						
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30						14

December 2025 - 15						
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7	8	9	10	11	12	13
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January 2026 - 19						
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February 2026 - 19						
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29	30	31				18

March 2026 - 16						
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April 2026 - 20						
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May 2026 - 17						
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June 2026 -						
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28	29	30				
						15

- First Day of School - August 7
- Full Week of Fall - October 13-17
- Leopard Friday - October 24
- Last Day of School - May 22
- Graduation May 23

Calendar Key	
	Student Holiday
	Bad Weather Day
	School Day
	Graduation
	LHS Early Dismissal
	Early Dismissal for All

Developing the School Calendar

August 2025 - 21						
Su	Mo	Tu	We	Th	Fr	Sa
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17	18	19	20	21	22	23
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October 2025 - 18						
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						18

- Student - 166 Days
- First Day of School - August 7
- Full Week of Fall - October 13-17
- Leopard Friday - October 24
- Last Day of School - May 22



Developing the School Calendar

August 2025 - 21						
Su	Mo	Tu	We	Th	Fr	Sa
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October 2025 - 20						
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26	27	28	29	30	31	
						20

- Student - 166 Days
- First Day of School - August 11
- 3 Day Fall Break- October 16-17
- Leopard Friday - October 24
- Last Day of School - May 22





THANK YOU

Developing the School Calendar

DRAFT LOVEJOY INDEPENDENT SCHOOL DISTRICT 187 TEACHER CALENDAR 2025-2026 School Year

July 2025 - 4						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
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27	28	29	30	31		
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August 2025 - 21						
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31						16

September 2025 - 21						
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October 2025 - 18						
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26	27	28	29	30	31	
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November 2025 - 17						
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30						14

December 2025 - 15						
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January 2026 - 19						
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February 2026 - 19						
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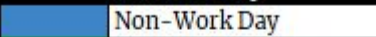
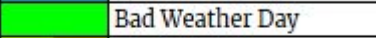
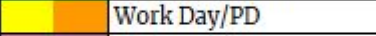
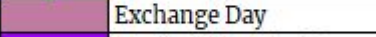
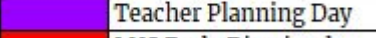
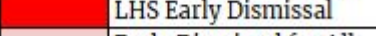
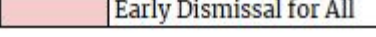
March 2026 - 16						
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April 2026 - 20						
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May 2026 - 17						
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31						15

June 2026 -						
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14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

- 187 Teacher Work Days
- 13 Professional Development Days
- 2 Exchange Days
- 5 Teacher Planning Days

Calendar Key	
	Non-Work Day
	Bad Weather Day
	Work Day/PD
	Exchange Day
	Teacher Planning Day
	LHS Early Dismissal
	Early Dismissal for All

17. Presentation: 2024-2025 Bond Planning Committee Update

Presenter: Katie Kordel, Superintendent and Kyle Pursifull, Executive Director of District Support Services, and Thomas Willman, Chief Financial Officer



LOVEJOY
INDEPENDENT SCHOOL DISTRICT
EST. 1917

Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	2024-2025 Bond Planning Committee Update
Presented For	Board Action X Report/Review Only
Supporting Documents	None X Attached Provided Later
Administrator Responsible	<p>Katie Kordel, Superintendent</p> <p>Kyle Pursifull, Executive Director of District Support Services</p> <p>Thomas Willman, Chief Financial Officer</p>
Executive Summary	
An update on the Bond Planning Committee will be provided.	
Fiscal Implications	
The bond planning committee process will include fiscal implications.	
Administrator Recommendation	
Presentation only.	
District Priority	
<p>Priority 1: Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.</p> <p>Priority 2: Lovejoy ISD will value employees as our greatest asset in serving</p>	

students.

Priority 3: Lovejoy ISD will prioritize community, connection, and communication.

Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

2024-2025 Bond Planning Committee Update

Katie Kordel
Superintendent

Kyle Pursifull
Executive Director of District Support Services

Thomas Willman
Chief Financial Officer

November 18, 2024
Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

IL **BOND** PLANNING *Committee*



- Jennifer Blumer
- Lyca Bognot
- Rhys Brewer
- Brian Carlson
- Shawn Carter
- Amiee Cherry
- Andy Choy
- Dana Colston
- Meredith Constant
- Marty Cowling
- Elizabeth Davis
- Cheraina Dunn
- Dustin Elo
- Christopher Eyle
- Maria Faoro
- Marcia Faoro
- David Field
- Henri Friloux
- Justin Goertz
- Bobbie Goins
- Grace Gonzalez
- Emily Griggs
- Kasey Havens
- Nathan Hilliard
- Lindsey Huettner
- Gene Jantzen
- Denis Khublall
- Crystal Lambert
- Jill Lamping
- Andrew Lamping
- Paari Palani
- James Donald Payne II
- Morgan Perez
- Brett Philips
- Dawn Rawls
- Pamela Sailor
- Eric Schnurr
- Camille Simpkins
- John Singel
- Andrea Stewart
- Aubrey Stock
- Jim Struble
- Vijaykirthika Swamy
- David Taylor
- Rakesh Vadyala
- Jonathan Webb
- Kevin Wier
- Lester Wigler
- Michelle Wilde
- Lisa Wilkins
- Caroline Wilkins
- Alfred Williams
- Gary Wilson
- Susan Yarad
- Kori Zwaagstra



Bond Planning Committee

- Bond Planning Committee Meeting #1
 - 10.30.2024
 - Process Review
 - Prior Bond Projects Update
 - School Finance 101





Capital Asset Study and Planning

Lovejoy ISD's capital asset study and strategic planning process began in 2022 when the Capital Planning Committee Charter was approved by the Board of Trustees. This stakeholder based committee met for a total of 12 times over a 16 month period touring campuses, evaluating third party facility assessment data, and developing a Long Range Facility Plan.

**November
2022**

CPC Charter was approved by the Board of Trustees

May 2023

Two CPC stakeholder meetings to review the data from the facility needs assessment report

January - May 2024

- Six CPC stakeholder meetings occurred
- Facility Tours, Facility Assessment Data Review, SWOT, Content Experts, Identified Critical Items
- RFQ for Architectural Services

July 2024

Curation Process with VLK Architects

**September
2024**

Board of Trustees approved the Charter for a Bond Planning Committee

Spring 2023

PBK Completed a facility assessment report

Fall 2023

Meetings were paused due to multiple special legislative sessions being called

June 2024

Engaged VLK Architects

**August -
September 2024**

CPC Developed Long Range Facility Plan (four meetings)

School Finance 101

Historical Bonds

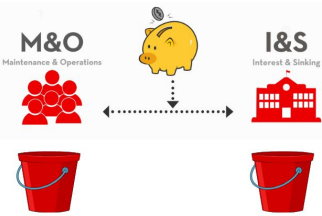
2003 Bond = 61 million
2007 Bond = 78.5 million
2014 Bond = \$75.75 million

01 BOND ELECTION 10 YRS AGO

The last bond election was 10 years ago in 2014.

02 FUNDING BUCKETS

School budgets and tax rates are made up of two parts: Maintenance and Operation (M&O) and Interest and Sinking (I&S).



03 BONDS FUND THE I&S "BUCKET"

I&S funds can be used for District expenses including new construction, existing building renovations, program equipment, technology, safety, and school buses.

04 LOWEST TAX RATE IN 20 YRS

Lovejoy ISD's tax rate is the lowest it has been in 20 years due to tax rate compression.

05 100% OF BOND FUNDS RETAINED

100% of bond funds stay in the district and are not subject to recapture by the state.

06 \$37.9 MILLION SAVED IN INTEREST COSTS

Lovejoy ISD has saved \$6.9 million in interest costs due to early repayment and \$31 million due to refunding.

Projects under the 2014 bond authority:

- Building additions to LISD campuses, Lovejoy, Hart, and Puster Elementary Schools; Sloan Creek Intermediate, Willow Springs Middle and Lovejoy High School (Planned building additions were a result of demographic data that originally projected an enrollment of 5,600 students by 22/23)
- Building updates and maintenance to LISD campuses, Lovejoy, Hart, and Puster Elementary Schools; Sloan Creek Intermediate, Willow Springs Middle and Lovejoy High School
- Completing Phase IV of the Lovejoy High School
- Updates to Fine Arts and Athletic facilities due to increased participation
- Safety and Security Updates
- Buses and Technology

Did you know?

The last Lovejoy ISD bond election was 10 years ago in 2014.

Bond Planning Committee



- Bond Planning Committee Meeting #2
 - 11.19.2024
 - Demographic Presentation
 - Facility Needs Assessment

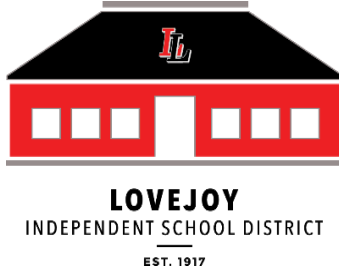
- Bond Planning Committee Meeting #3
 - 12.14.2024
 - Facility Tours
 - Hart Elementary
 - Transportation & Maintenance
 - Lovejoy High School
 - Sloan Creek Intermediate



THANK YOU

18. Consider and Act on the Director of PEIMS and District Data Support Systems

Presenter: Anna Koenig, Executive Director of Human Resources and Communications



Lovejoy Independent School District Board of Trustees

Date of Meeting	November 18, 2024
Document Title	Director of PEIMS and District Data Support Systems
Presented For	X Board Action Report/Review Only
Supporting Documents	X None Attached Provided Later
Administrator Responsible	Anna Koenig, Executive Director of Human Resources and Communications
Executive Summary	
<p>Administration is making a recommendation to approve Laura Little in the role of Director of PEIMS and District Data Support Systems. With over two years of experience as the Director of PEIMS in Forney ISD, Laura brings a wealth of knowledge in collecting, analyzing, submitting, and reporting district PEIMS data via the TSDS/Ed-Fi system, as well as in ensuring compliance with SAAH standards. Laura’s expertise will be instrumental in supporting and transitioning to the new Ed-Fi reporting system, a state-mandated platform crucial to district funding.</p> <p>Ms. Little holds a BBA in International Business from Texas Tech University (1997) and a Master’s in Secondary Education from Texas A&M Commerce (2005). She is also a doctoral candidate at Texas A&M Commerce, with an anticipated graduation in 2025.</p>	
Fiscal Implications	
N/A	

Administrator Recommendation
Administration is making a recommendation to approve Laura Little as the new Director of PEIMS and District Data Support Systems.
Board Priority
Priority 2: Lovejoy ISD will value employees as our greatest asset in serving students.
Priority 4: Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

19. Cabinet Reports

Presenter: Executive Cabinet Members

19.A. Curriculum and Instruction - Learning Walks

Presenter: Dr. Laurie Tinsley, Assistant Superintendent of Curriculum and Instruction

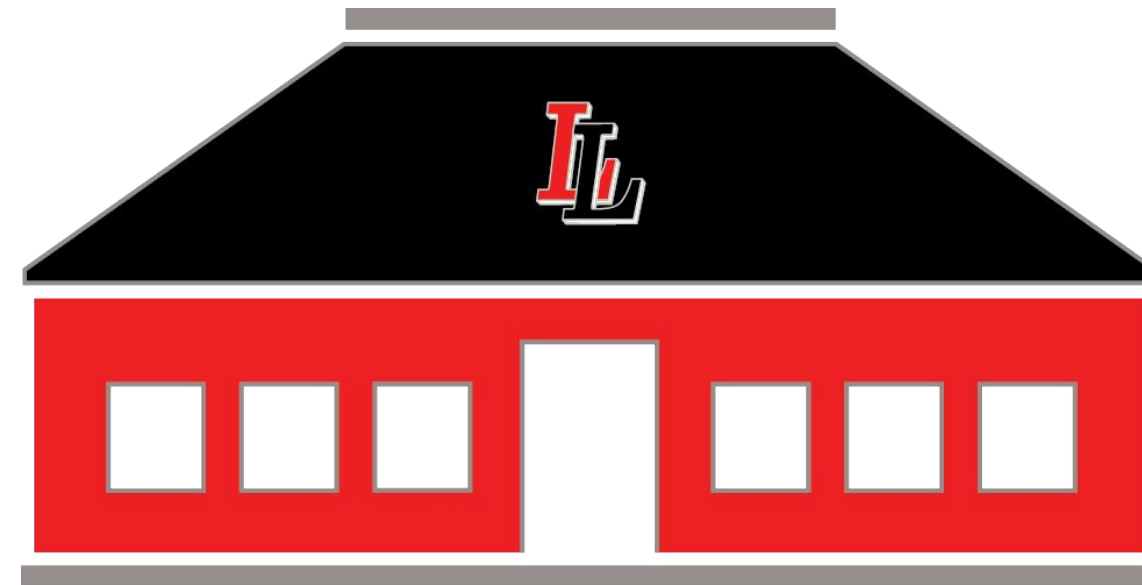
Curriculum and Instruction Cabinet Report

DR. LAURIE TINSLEY

Assistant Superintendent of Curriculum and Instruction

November 18, 2024

Board Meeting



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Learning Walks

WHY?

- See learning in action
- Spot best practices to celebrate with educators
- Create shared understanding of learner-centered strategies in practice
- Connect with learners to better understand their school experience
- Identify opportunities for future professional learning
- Identify conditions that are enabling or blocking a learner-centered approach
- Provide opportunities to view learning in a classroom without an evaluative or judgement mindset
- Learning walks are different from classroom observations. A learning walk creates a school-wide picture through several small snapshots.



Who Participates in Learning Walks?

- Campus Administrators
- Curriculum and Instruction Staff - Coordinators, Directors, Asst Superintendent
- Superintendent
- Teachers
- MTSS Leads

Time and Frequency

- Average of 60 to 90 minutes
- Minimum every other week
- In addition to Classroom Walkthroughs and Teacher Observations



WE ARE LOVEJOY

SAMPLE

Focus for Learning Walks

	Learning Target	How are students individually held accountable for their learning or given the opportunity to process/demonstrate learning and is it aligned to the learning target? (i.e writing, speaking, listening, reading)
Class 1		
Class 2		
Class 3		
Class 4		
Class 5		



Follow Up and Feedback

Descriptive and specific:

Feedback what was observed in the classroom, including examples of effective strategies and areas where adjustments could be made.

Collaborative:

The feedback is often shared with the whole team, campus and/or individuals during a debriefing session to encourage collective learning and sharing of best practices.

Positive focus:

The feedback acknowledges and celebrates positive aspects of teaching observed.

Action-oriented:

Feedback may include suggestions for next steps and potential strategies to address identified areas for growth.





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QUESTIONS?



19.B. Human Resources and Communications - Enrollment Update

Presenter: Anna Koenig, Executive Director of Human Resources and Communications

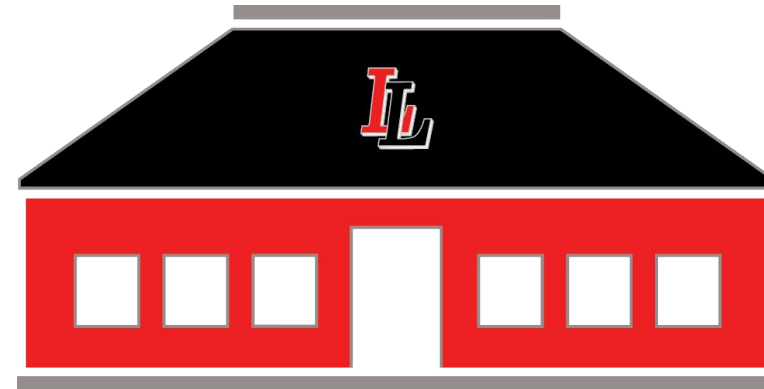
Human Resources & Communications Cabinet Report

ANNA KOENIG

Executive Director of Human Resources and
Communications

November 18, 2024

Board Meeting



LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Lovejoy High School Enrollment

Grade Level	Student Enrollment
Ninth Grade	373
Tenth Grade	389
Eleventh Grade	387
Twelfth Grade	428
TOTAL	1577

**Class Size Average
26-28**

Willow Spring Middle School Enrollment

Grade Level	Student Enrollment
Seventh Grade	332*
Eighth Grade	355*
TOTAL	687

Class Size Average
26-28

Sloan Creek Intermediate School Enrollment

Grade Level	Student Enrollment	Class Size Average
Fifth Grade	270	26*
Sixth Grade	343	28*
TOTAL	613	27

*Student Resident

Hart Enrollment

Grade Level	Student Enrollment	Class Size Average
Kindergarten	102	20.4*
First Grade	96	24*
Second Grade	116	23.2*
Third Grade	94	23.5
Fourth Grade	118	23.6
TOTAL	526	22.87

15 WAIVERS

*Student Resident

Puster Enrollment

Grade Level	Student Enrollment	Class Size Average
Kindergarten	92	23
First Grade	82	20.5
Second Grade	108	21.6
Third Grade	137	22.84
Fourth Grade	131	21.84
TOTAL	550	22

9 WAIVERS

Lovejoy Independent School District Enrollment (ADA)

School	Number of Students
Hart Elementary	526
Puster Elementary	550
Sloan Creek IS	611
Willow Spring MS	687
Lovejoy HS	1577
K-12 TOTAL	3951



THANK YOU

19.C. Finance - Finance and Student Nutrition Updates

Presenter: Thomas Willman, Chief Financial Officer

Finance Cabinet Report

THOMAS WILLMAN

Chief Financial Officer

November 18, 2024

Board Meeting



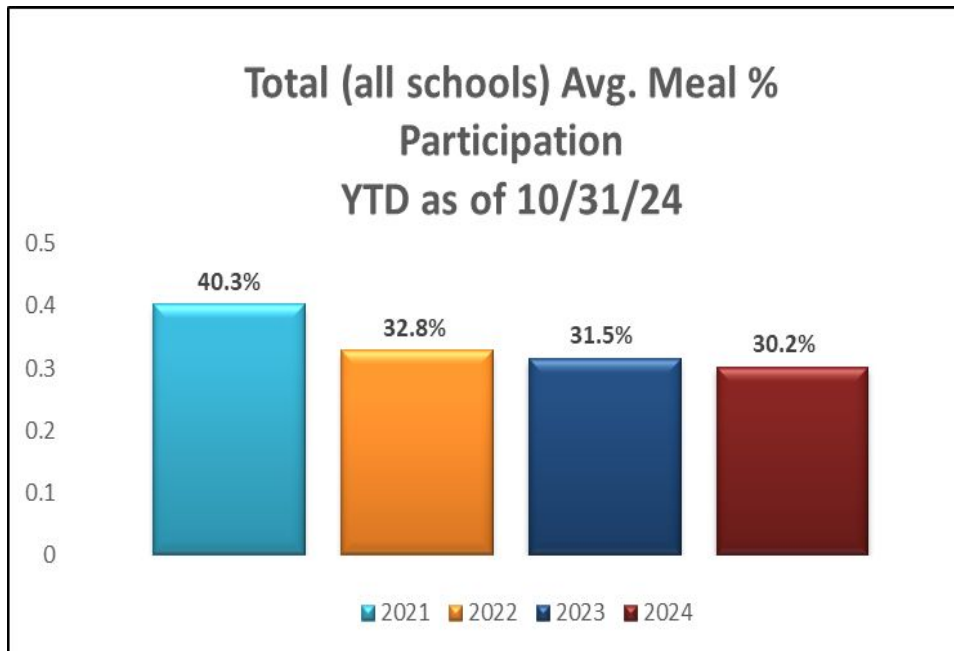
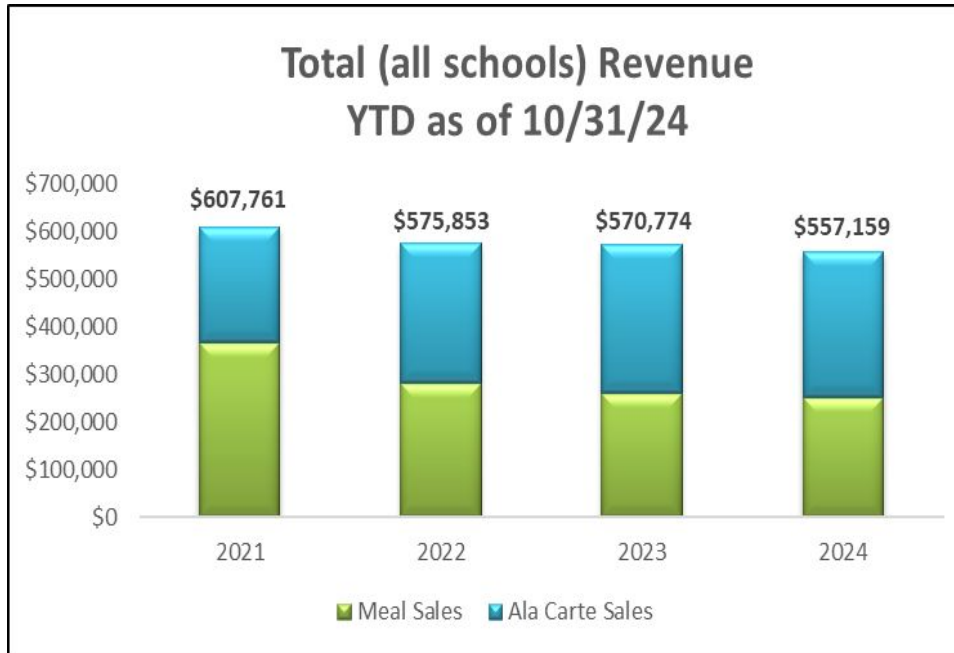
LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Finance Updates

- ❑ At the end of October we have 145 days cash on hand in the General Fund.
- ❑ ~\$137K in base tax collections in October for the General Fund and earned \$55K in interest revenue for the month.
- ❑ ~\$90K in base tax collections in October for the Debt Service Fund and earned \$1.4K in interest revenue for the month.

Student Nutrition Updates



- ❑ Revenue generated through meal and ala carte sales are slightly lower in the current year through October 31 compared to the last few years.
 - The 2021-2022 school year was the last year of free meals due to COVID.
 - Overall average meal participation is down slightly, however participation increased by 1% from September.



THANK YOU

19.D. District Support Services - Maintenance and Safety and Security Updates
Presenter: Kyle Pursifull, Executive Director of District Support Services

District Support Services Cabinet Report

Kyle Pursifull

Executive Director of District Support Services

November 18, 2024

Board Meeting

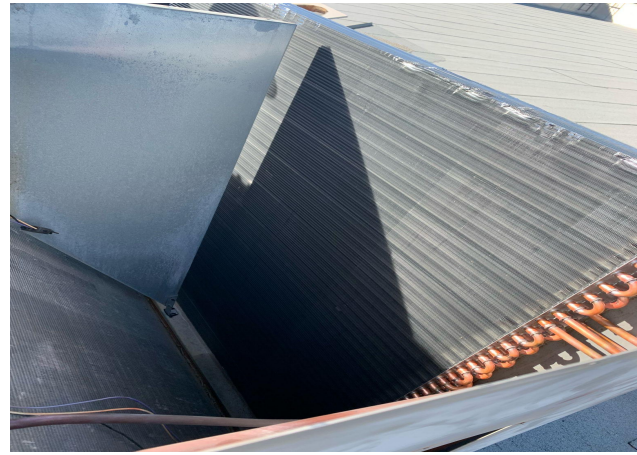


LOVEJOY
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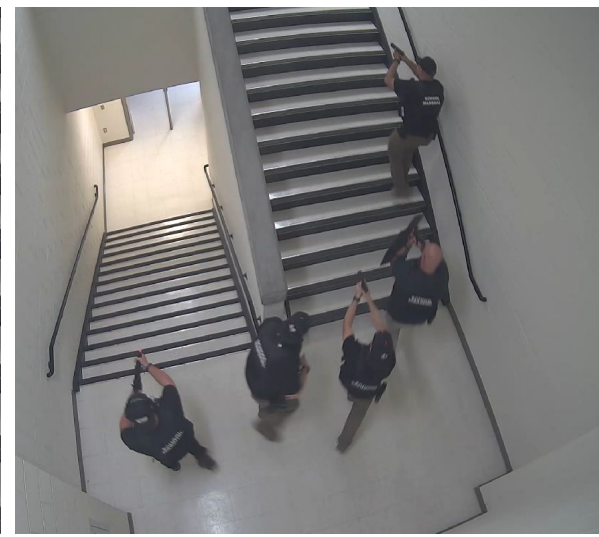
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Maintenance Update

Puster Elementary HVAC Repairs



Safety & Security Training Nov. 11





THANK YOU

19.E. Student Services - Athletics and Fine Arts Festival Update

Presenter: Dr. Travis Zambiasi, Executive Director of Student Services

Student Services Cabinet Report

Travis Zambiasi

Executive Director of Student Services

November 18, 2024

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LOVEJOY
INDEPENDENT SCHOOL DISTRICT

EST. 1917

Lovejoy ISD Athletics Update

Varsity Football:

- **UIL State Playoffs Update**

Varsity Volleyball:

- **UIL State Playoffs Update**

Varsity Boys Cross Country:

- **State Champions**

Varsity Girls Cross Country:

- **State Runner-Up**

Soccer, Wrestling, Basketball, Swim & Dive:

- **Updates**

Lovejoy ISD Fine Arts Festival

December 3rd - 12th, 2024

Tuesday, Dec. 3, - Dance & Color Guard Showcase

6:30 pm, Lovejoy High School Auditorium

Thursday, Dec. 5th - Visual Arts K12 Evolution Gallery

5:00 - 7:30 pm, Lovejoy High School Gallery

Dec. 6th - 12th - Visual Art K12 Evolution Gallery

5:00 - 7:30 pm, Lovejoy High School Gallery

Dec. 5th, 6th, & 7th - LHS Theatre *Charlotte's Web*

7:00 pm, Lovejoy High School Auditorium

Saturday, Dec. 7th - LJVA K12 Holiday Art Fair

8:00 am - 2:00 pm, Lovejoy High School Courtyard

Lovejoy ISD Fine Arts Festival (Continued)

Monday, Dec. 9 - Lovejoy Choir Program

Lovejoy High School Auditorium

5:30 pm Hart & Puster Elementary Combined Choirs

6:15 pm Sloan Creek Choir Concert

7:00 pm Willow Springs & Lovejoy HS Choir Concert

Tuesday, Dec. 10 - Lovejoy Orchestra Concert

Lovejoy High School Auditorium

5:30 pm Sloan Creek Orchestra

6:00 pm Willow Springs & LHS Orchestras

Thursday, Dec. 12 - Lovejoy Band Concert

Lovejoy High School Auditorium

6:00 pm SCIS Band

6:30 pm WSMS

7:30 pm LHS Band



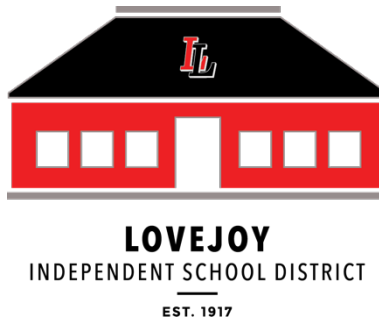
THANK YOU

20. Superintendent's Report

Presenter: Katie Kordel, Superintendent

21. Public Comments Related to Non-Agenda Items

Presenter: Rodricka Taylor, Coordinator for the Superintendent and Board Services



Public Comment Procedures

Regular Meetings

Submitting for Public Comment

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice.

Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting.

The Board will provide speakers that submit a public comment card on an agenda item the opportunity to speak prior to the Board's consideration of the item in the order in which they were received.

Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual gets one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items.

If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting.

The comments made by speakers at public comment reflect the opinions solely of the speaker and not the Board of Trustees as a governing body or the District.

Order of Agenda and Limitations

The Board reserves the right to change the order of the agenda items on the notice of meeting and / or defer agenda items until a later date.

Each speaker will be provided up to three minutes to address the Board of Trustees unless more than 10 speakers sign up to speak, in which case, the presiding officer reserves the right to reduce the time allotted to each speaker to no less than one minute per speaker. (Board Policy BED (LOCAL)).

If at any time, in the opinion of the presiding officer, the individual speaker is attempting to address a non-agenda item in the agenda item public comment period, the presiding officer or designee may stop the speaker and defer the speaker's comments to the appropriate portion of the meeting.

Public comments relating to non-agenda items will be deferred until the end of the meeting if time permits, unless otherwise noted by the Board of Trustees.

Disruptive Behavior

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement.

It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

Conduct defined by Texas Penal Code §42.01 and Board Policies BED (LEGAL) and BED (LOCAL).

Failure to yield the podium at the conclusion of the time allotted to a speaker at public comment constitutes a disruption and will be addressed accordingly.

Comments made to the Board of Trustees by meeting attendees and/or speakers outside of the designated public comment periods during a meeting constitute a disruption.

Board's Response to Public Comment

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board shall not deliberate or decide regarding any subject that is not included on the agenda posted with notice of the meeting. The Board may also refer a speaker to a staff member in authority over the issue.

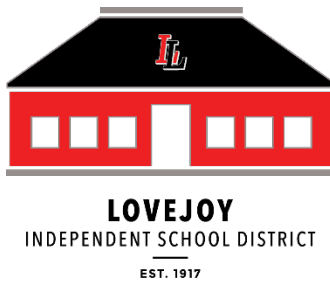
For specific complaints or concerns, speakers are encouraged to utilize the District's appropriate grievance procedures and policies set forth in Board Policies FNG (LOCAL), DGBA (LOCAL), and GF (LOCAL).

Special Meetings

The procedures outlined herein apply to special called Board meetings. However, comments at special called Board meetings are limited to agenda items only.

Statement of Non-Discrimination

The Board does not discriminate against speech on the basis of viewpoint.



School Board Public Comments Sign In November 18, 2024

The Board of Trustees encourages public comment. All public comment at a meeting other than a regularly scheduled meeting should be limited to agenda items posted for the meeting. By signing up to provide public comment at a Board meeting, you are acknowledging and accepting the procedures for public comment available online at lovejoyisd.net.

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice. Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting. Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual will have one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items. If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting. All speakers will be limited to no more than three minutes. The presiding officer reserves the right to reduce the number of minutes per speaker to no less than one minute per speaker in order to maintain effective meeting management. The speakers will be recognized in the order in which each person signs up. If there are more speakers than time allotted for public comment, the amount of time per speaker may be reduced, as determined appropriate by the Board of Trustees. If time does not allow for you to speak at public comment, the Board of Trustees may allot additional time for public comment or defer specific agenda items for review at a subsequent meeting in an effort to allow more public comment, as determined necessary by the Board. This public comment card will not be maintained from one meeting to the next and is only applicable to the meeting on the date in which it was submitted.

If you have a specific concern related to an employee of the District or a specific student issue, you are encouraged to utilize the District's grievance procedures provided in Board Policies DGBA (LOCAL), FNG (LOCAL), and GF (LOCAL) or applicable grievance process. Each grievance procedure allows for an individual to redress grievances with the Board of Trustees. All relevant policies are available online at lovejoyisd.net.

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement. It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

The Board of Trustees appreciates your active participation in the school district.

***I wish to address the Board about a non-agenda item on the November 18, 2024 agenda.**

I wish to speak about agenda item # _____ which is titled:

***I wish to participate in the open forum by speaking about the following topic:**

First and Last Name:

Address:

Phone:

Organization and Campus(es) your student(s) attend (if applicable):

Printed Name & Signature (Acknowledging you have read the procedures above)

Print:

Signature:

Date:

22. Announcements

Presenter: Barrett Owens, President

23. Adjournment

Presenter: Barrett Owens, President