

IRVING INDEPENDENT SCHOOL DISTRICT

Regular - BOARD OF TRUSTEES
7:00 PM

Irving ISD Board Room
2621 West Airport Freeway
Irving, TX 75062
Monday, July 21, 2025

A G E N D A

I. CALL TO ORDER FOR 7:00 P.M. REGULAR BOARD MEETING

II. FIRST ORDER OF BUSINESS

A. Announcement by the Chairperson Whether a Quorum is Present, and that the Meeting has been Duly Called, and that Notice of the Meeting has been Posted in Accordance with the Texas Open Meetings Act. Texas Government Code Chapter 551.

B. Invocation

C. Pledge of Allegiance to the American and Texas Flags

D. Special Recognition

E. Announcements

1. Administration

a. Superintendent Announcement(s)

2. Board of Trustees

a. Individual Trustee Report on IISD Student Activity/Event

F. Public Comment - Individuals Wishing to Address the Board on Agenda Items.

III. ACTION ITEMS

A. Consider Approval of Consent Agenda Items:

1. Consider Approval of Minutes of June 16, 2025, Board Meeting (M. Hernandez) 6

2. Consider Approval of Financial Statement for May 2025 (R. Randle) 12

3. Consider Approval of Resolution and Order No. 25-26-01 Authorizing July Amendment to the 2024-2025 Budget (R. Randle)	41
4. Consider Approval of the Supplements to the Irving ISD Tax Rolls (R. Randle)	51
5. Consider a Motion to Request the Board Delegate Authority to the Superintendent or Designee Regarding Actions Required to Publish any Notice Required for Budget and Tax Rate Adoption Using any Rate Up to the Maximum Allowed as Calculated by the District's Tax Assessor/Collector and to Set the Date, Time and Place for any Meetings Necessary to Adopt the Budget and Tax Rate for the 2025-2026 School Year and 2025 Tax Year (F. Natividad)	112
6. Consider Approval of the Revised School Calendar for the 2025-2026 School Year (A. Gomez)	113
7. Consider Approval of College Readiness and Success College Board Contract #CB-00039119 (D. Galindo)	114
8. Consider Approval of the Open Education Resources (OER) Transition Plan - Bluebonnet Learning K-5 Math, Bluebonnet Learning K-5 RLA, and Bluebonnet Learning Secondary Math (L. Castillo)	139
9. Consider Approval to Submit a Remote Homebound Instruction Waiver for Special Education and General Education (GEH) Students to the Texas Education Agency for the 2025-2026 School Year (L. Castillo)	164
10. Consider Approval of the Irving Independent School District Regional Day School Program for the Deaf 2025-2026 Shared Service Agreement (L. Castillo)	165
11. Consider Approval and Execution of the Interlocal Agreement for Emergency Medical Services between Irving ISD and the City of Irving (A. Smith)	178
12. Consider Renewal and Resolution 25-26-02 to Declare a Good Cause Exception to Texas Education Code Section 37.0814 Regarding Armed Security Officers (A. Smith)	190
13. Consider Approval of Updates to the 2025-2026 Salary Schedules and Supplemental Pay Schedules (J. Martinez)	194
14. Consider Approval of the Final Guaranteed Maximum Price for the New Career and Technical Education (CTE) Center (J. Pilgrim)	200

15. Consider Approval of the Renewal for Workers Compensation Insurance Coverages with Texas Association of School Boards (TASB) for the 2025-2026 School Year (J. Pilgrim)	203
16. Consider Approval of Expenditure of Funds for the Purchase of Healthcare Staffing for Special Education Department (L. Castillo)	211
17. Consider Approval of the Award for Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for English Language Arts and Reading (ELAR) and Math Resources (L. Castillo)	215
18. Consider Approval of the Renewal of Award of Request for Proposal (RFP) No. 22-50-914 and Various Cooperative Contracts for the Purchase of Vehicles (J. Pilgrim)	219
19. Consider Approval of the Renewal of Award of Request for Proposals (RFP) No. 22-84-914, (RFP) No. 22-84-914 (A and B) for Skilled Crafts and Trades (J. Pilgrim)	224
20. Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-99-926, 22-100-926, and 22-104-926 for the Purchase of Bus Parts, Bus Maintenance and Repairs, and Alternative Student Transportation Services (A. Brown)	232
21. Consider Approval of the Renewal of Award of Request for Proposals (RFP) No. 22-83-914 and (RFP) No. 24-36-914 for the Purchase of HVAC Maintenance & Repair Services, Parts and Equipment (A. Brown)	237
22. Consider Approval of the Award of Request for Proposal (RFP) No. 25-60-914 for the Purchase of Electrical Services (A. Brown)	245
23. Consider Approval of the Renewal of Award of Request for Proposals (RFP) No. 22-81-914 for the Purchase of LED Gym Lighting and (RFP) No. 24-57-914 for Commercial Fencing and Gates for the Facilities Services Department (A. Brown)	249
24. Consider Approval of Award for Request for Proposal (RFP) No. 25-62-737 for the Purchase of Awards, Trophies and Promotional Products (J. Pilgrim)	255
25. Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 24-45-737 for the Purchase of Printed Apparel (J. Pilgrim)	259
26. Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-65-737 and No. 22-65-737 (A and B) for the Purchase of Onsite Campus Instructional Programs and Equipment Rentals (J. Pilgrim)	263

27. Consider Endorsement of Region 10 Trustee to Serve on TASB Board of Directors, Region 10, Position A (A. Jenkins)	268
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IV. **OTHER BUSINESS**

A. Written Reports

1. Division Reports

a. Business Services 289

- Total Tax Collections
- Payroll
- Investment Earnings

b. Support Services 293

- Monthly Maintenance Work Order Summary Report for July (A. Smith/G. Garcia)

c. Human Resources

V. **EXECUTIVE SESSION** - The Board may Recess the Open Meeting and Reconvene in a Closed Meeting Pursuant to the Following Sections of the Texas Government Code and as Authorized by Sections 551.071-551.076 and 551.082-551.084 Therefore of

A. Section 551.071 - To Seek the Advice of the Board's Attorney About:

1. Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation.
2. A Matter in Which the Professional Duty of the Attorney to the Board Conflicts with the Applicable Provisions of the Texas Open Meetings Act.

B. Section 551.072 - To Deliberate the Purchase, Exchange, Sale, Lease or Value of Real Property if such Deliberation in Open Session Would have a Detrimental Effect on the Board's Position in Negotiations with a Third Party.

C. Section 551.074 - To Deliberate the Appointment, Employment, Resignation, Evaluation, Reassignment, Proposed Nonrenewals, Termination, Duties, Discipline, or Dismissal of a Public Officer or Employee; or to Hear a Complaint or Charge Against an Officer or Employee.

VI. **RECONVENE** from Closed Meeting for Action Relative to Items Covered in Such Meeting.

A. Consider Action by the Board Related to Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation.

B. Public Comments - Individuals Wishing to Address the Board or Make Comments Regarding Issues Not on the Agenda will be Heard at this Time.

VII. **ADJOURNMENT**

IRVING INDEPENDENT SCHOOL DISTRICT
WORK SESSION - BOARD OF TRUSTEES
5:00 P.M.
2621 W. Airport Freeway, Irving, Texas, 75062
Monday, June 16, 2025

Call to Order The work session was called to order by President A.D. Jenkins at 5:05 p.m.

MEMBERS

PRESENT: AD Jenkins, President
Lisa Lobb, Secretary
Dr. Rosemary Robbins
Mary Richarte
Randy Randle
Nuzhat Hye

ABSENT: Michael Kelley, Secretary

ALSO

PRESENT: Magda Hernandez, Superintendent
Fernando Natividad, Finance and Federal/State Programs
Dorian Galindo, Chief of Staff
Andre Smith, Chief of Administrative Services
Wesley Nute, District General Counsel
Dr. Juan Carlos Martinez, Deputy Superintendent
Alvin McQuarters, Chief of Technology
Rachel Carranza, Administrative Assistant to Chief of Schools
Laura Marquez, Special Assistant to Deputy Superintendent of School Operations
Litzzy Ambrocio, Executive Assistant to Superintendent & Board Members

VISITORS: None

Special
Recognition

Discussion of
Regular Board
Meeting Agenda
Matters

Receive the 2024-2025 Annual Health Advisory Council Report

Discussion took place on June 16, 2025, Regular Meeting Agenda matters

Go into Executive Session at 6:03 pm

Executive Session

- A. Section 551.071 - To seek the advice of the Board's attorney about:
 - 1. Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation
 - 2. A Matter in Which the Professional Duty of the Attorney to the Board Conflicts with the Applicable Provisions of the Texas Open Meetings Act.

- B. Section 551.072 - To deliberate the purchase, exchange, sale, lease or value of real property if such deliberation in open session would have a detrimental effect on the Board's position in negotiations with a third party

- C. Section 551.074 - To deliberate the appointment, employment, resignation, evaluation, reassignment, proposed non-renewals, termination, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.

Adjournment

Reconvene into Open Session at 6:53 pm

The work session adjourned at 6:54 pm

**IRVING INDEPENDENT SCHOOL DISTRICT
REGULAR MEETING – BOARD OF TRUSTEES
7:00 P.M.
2621 W. AIRPORT FREEWAY, IRVING, TEXAS, 75062
Monday, June 16, 2025**

Call to Order
Regular Meeting

The meeting was called to order by President A.D. Jenkins at 7:05 p.m. She announced that a quorum was present and that the meeting had been duly called, and that notice of the meeting had been posted in accordance with the Texas Open Meeting Act, Texas Government Code Chapter 551.

MEMBERS A.D. Jenkins, President
PRESENT: Lisa Lobb, Secretary
 Mary Richarte
 Randy Randle
 Dr. Rosemary Robbins
 Nuzhat Hye

ABSENT Michael Kelley, Vice President

ALSO Magda Hernandez, Superintendent
PRESENT: Juan Carlos Martinez, Deputy Superintendent
 Fernando Natividad, Chief Financial Officer
 Dorian Galindo, Chief of Staff
 Andre Smith, Chief of Administrative Services
 Ahna Gomez, Chief of Schools
 Alvin McQuarters, Chief of Technology
 Katie Gilleland, Sr. Executive Director of HR
 Lisa Castillo, Chief Learning Officer
 Wesley Nute, District General Counsel
 Rachel Carranza Administrative Assistant to Chief of
 Schools
 Laura Marquez, Special Assistant to Deputy
 Superintendent
 Litzzy Ambrocio, Executive Assistant to Superintendent
 and Board of Trustees

VISITORS Dr. Bill LaBarr

Invocation was given by Dr. Bill LaBarr, former Pastor at Plymouth
Park United Methodist. The pledges to the flags were led by Trustee
Hye.

Recognition of
Teacher of the Month

N/A

Recognition of
Employee of the
Month

N/A

Recognition of
Guest Educator of the
Month

N/A

Special
Recognitions

None

Public Comments

None

1. Approval of Minutes of May 19, 2025 Board Meeting
2. Approval of Financial Statement for April 2025
3. Approval of Resolution and Order No. 24-25-14 Authorizing June Amendment to the 2024-2025 Budget
4. Approval of the Supplements to the Irving ISD Tax Rolls
5. Approval of and Expedited Waiver for Staff Development for the 2025-2026
6. Approval and Execution of the Amendment and Restated Interlocal Agreement for Security and Peace Officer Services Between Irving Independent School District and The City of Irving
7. Approval of Agreement with Head Start of Greater Dallas for the 2025-2026 School Year
8. Approval of the 2025-2026 Salary Schedules and Supplements Pay Schedules (Stipends, Substitutes, Hourly, Summer)
9. Approval of the 2025-2026 District Monthly TRS ActiveCare
10. Approval to Increase the Aggregate Spend for Job Order Contracting (JOC) Services Pursuant to the 2023 Bond Program and Readvertise the Solicitation
11. Approval of Award for Request for Cooperative Quote (RFQ) No. 25B-22-914 for Job Order Contracting (JOC) Services for Track Replacement at Johnson Middle School
12. Approval of Award for Request for Cooperative Quote (RFQ) No. 25B-20-914 for New Shade Structure Installation at Various Campuses
13. Approval to the Award the Purchase for Cisco Security Platforms through the Department of Information Resources (DIR) Contract DIR-CPO-5347
14. Approval of the Award and Renewal for Request for Proposal (RFP) No. 25-45-732 for Property and Casualty Insurance Coverages with Texas Association of School Boards (TASB) for the 2025-2026 School Year
15. Approval of the Renewal of Award for Request for Proposal (RFP) No. 19-42-735 for Bank Depository and Related Service
16. Approval to Delegate the Board of Trustees Authority to the Superintendent of Her Designee to Negotiate and Award Contract(s) for the Purchase of Legal Services (Outside Counsel)
17. Approval of the Renewal of Award for Request for Proposal (RFP) No. 23-56-914 for the Purchase of Waste Collection, Recycling, and Related Services
18. Approval if the Renewal of Award for Request for Proposal (RFP) No. 23-65-914 for the Purchase and Installation of Access Control Door Readers
19. Approval of Award for Request for Proposal (RFP) No. 25-42-916 for the Purchase of Point-of-Sale Device System and Laptop Workstations
20. Approval of the Renewal of Award for Request for Proposal (RFP) No. 23-60-916 for the Purchase of Large Kitchen Equipment
21. Approval of Award of Request for Proposal (RFP) No. 25-46-916 for the Purchase of Bread Products
22. Approval of the Renewal of Award for Request for Proposal (RFP) No. 24-42-884 for the Purchase of Special Education Professional Services
23. Approval of Award for Request for Proposals (RFP) No. 25-39-880 and RFP No. 25-40-880 for the Purchase of Bilingual and ESL Instructional Materials and Bilingual and ESL Instruction Software

24. Approval to Delegate the Board of Trustees Authority to the Superintendent or Her Designee to Negotiate and Award Contract(s) for the Purchase of Facilities Assessment Services

25. Acceptance of Gifts and Donations to the District

Trustee Lisa Lobb moved to approve the consent agenda items.

Trustee Richarte seconded.

Motion passes 6-1 absent.

Announcements
Administration

The superintendent shared that this year’s graduation, held in the district’s own backyard, our stadium, it became a meaningful and intimate experience that was deeply appreciated by students, families, and staff. She also highlighted the success of the new “Code to the Future” initiative, where students across the district have made remarkable strides in computer science and AI, with impressive showcases at Barton and Davis elementary schools. Additional celebrations included Nimitz JROTC’s strong performance at a national robotics competition, a well-attended Gold Card Club event, recognition of the 2024–2025 Counselors of the Year, and the launch of the Elevate cohort to develop future teachers from within the district.

Announcements
Board

Board members expressed heartfelt appreciation for the graduation ceremonies, praising the intimate and community-centered atmosphere, the hard work of staff, and the outstanding performance of students. Several trustees shared personal reflections, from signing the beam at the new Barton Elementary to attending community events and emphasized the pride they feel in serving a district that consistently delivers excellence. Trustees also acknowledged the challenges ahead due to legislative changes but reaffirmed their commitment to making decisions that benefit students, staff, and the broader community.

Adjournment

There being no further business, the meeting was adjourned at approximately 7:24 P.M.

CONSENT ACTION ITEM
07/21/2025

TOPIC: Consider Approval of Financial Statement for May 2025

SUBMITTED BY: Fernando Natividad; Chief Financial Officer

BACKGROUND: The monthly preparation of the financial statement is to provide information about the financial position, performance, and changes in financial position of the district, which can be useful to the Board of Trustees, management, and other stakeholders in making economic decisions.

ADMINISTRATIVE RECOMMENDATION: The Administration recommends that the Board approve the Financial Statements for May 2025.

RECOMMENDED BOARD MOTION: I move the Board to approve the Financial Statements for May 2025.

Attachments:

1. Summary Memo from Mahdia Lalee to Fernando Natividad
2. Graphic Presentation of Expenditures and Fund Balance
3. Expenditures and Revenue Report for All Funds
4. Balance Sheet Reports for General Operating, Food Service and Debt Service Funds

Date: July 21, 2025

To: Fernando Natividad, Chief Financial Officer

From: Mahdia Lalee, Director of Business Operations

Subject: Financial Statements for May 2025

General Operating Fund

Revenue:

Total revenue and other sources for the General Operating Fund through May were \$277,465,559 or 86.1% of budget, compared to \$261,965,446 or 79.6% of budget last year, an increase of \$15,500,113 or 5.9%. This increase is attributed to the following items:

- Local Resources totaled \$160,533,020 compared to \$149,580,314 last year, an increase of \$10,952,706.
- State Resources totaled \$115,556,978 compared to \$104,357,905 last year, an increase of \$11,199,073.
- Federal Resources totaled \$1,375,561 compared to \$7,077,215 last year, a decrease of \$5,701,654.

Expenditures:

Total expenditures and other uses for the General Operating Fund through May were \$239,443,407 or 73.8% of budget, compared to \$244,868,463 or 72.9% of budget last year, a decrease of \$5,425,056 or 2%. The is attributed to the following items:

- Function 51 totaled \$21,104,528 compared to \$23,303,404 last year, a decrease of \$2,198,875. This decrease is attributed to campus maintenance projects being funded through bond this year verses last year
- 8911 Interfund Transfer of \$4,000,000 from General Operating for MAHI building construction.

Food Service Fund

Revenue:

There were no significant changes to the Food Service fund when comparing it to this time last year.

Expenditures:

Total expenditures and other uses for the Food Service Fund through August were \$20,555,888 or 84.9% of budget, compared to \$21,416,919 or 76.3% of budget last year, a decrease of \$861,031 or 4%. The decrease in total expenditures was attributed to the following item:

- Function 35 – This decrease is a combination of a collective decrease in payroll, food and supplies, as well as capital assets purchased in the previous year versus current year.

Debt Service Fund

Revenue:

Total revenue and other uses for the Debt Service Fund through May were \$62,946,612 or 97.4% of budget compared to \$60,999,751 or 99.1% last year, an increase of \$1,946,861. This increase is due to more local taxes being collected when compared to this time last year.

Expenditures:

Total expenditures and other uses for the Debt Service Fund through May were \$52,384,775 or 81.2% of budgeted compared to \$48,217,525 or 78.4% of budget last year, an increase of \$4,166,750. This increase is due to the semi-annual debt service payment.

Special Revenue Funds

Special Revenue Funds are used to account for the proceeds of special revenue sources (other than tax assessments, major capital projects, etc.) that are legally restricted to expenditures for specified purposes, such as special education grants.

Revenue:

Total revenue and other uses for the Special Revenue Fund through May were \$17,956,541 compared to \$32,055,889 last year, a decrease of \$14,099,347.

- This decrease is attributed to less revenue from ESSER fund.

Expenditures:

Total expenditures and other uses for the Special Revenue Fund through May were \$20,829,440 compared to \$33,569,991 last year, a decrease of \$12,740,552.

- The decrease is attributed to less expenditure from ESSER fund.

Capital Projects Funds

Revenue:

Total revenue and other uses for the Capital Projects Fund through May were \$13,183,789 compared to \$14,728,368 last year, a decrease of \$1,544,579. This decrease is due to a change of interest received this time last year.

Expenditures:

Total expenditures and other uses for the Capital Project Fund through May were \$75,223,670 compared to \$21,805,805 year, an increase of \$53,418,399. The increase is attributed to the 2023 bond and current ongoing projects.

Proprietary Funds

Irving ISD maintains the following Internal Service Funds: Workers' Compensation, Unemployment, Science Refurbishment, and Print Shop Service Center.

Revenue:

Total revenue and other sources for the Proprietary Fund through May were \$1,149,547 or 46.4% of budget compared to \$2,292,795 or 72.2% of budget last year, a decrease of \$1,143,248. The decrease in total revenue is attributed to the following item:

- This decrease is due to an interfund transfer of \$700,000 to the Risk Management fund to cover the TASB costs in the prior year as well as the closing of the Science Refurbishment Center.

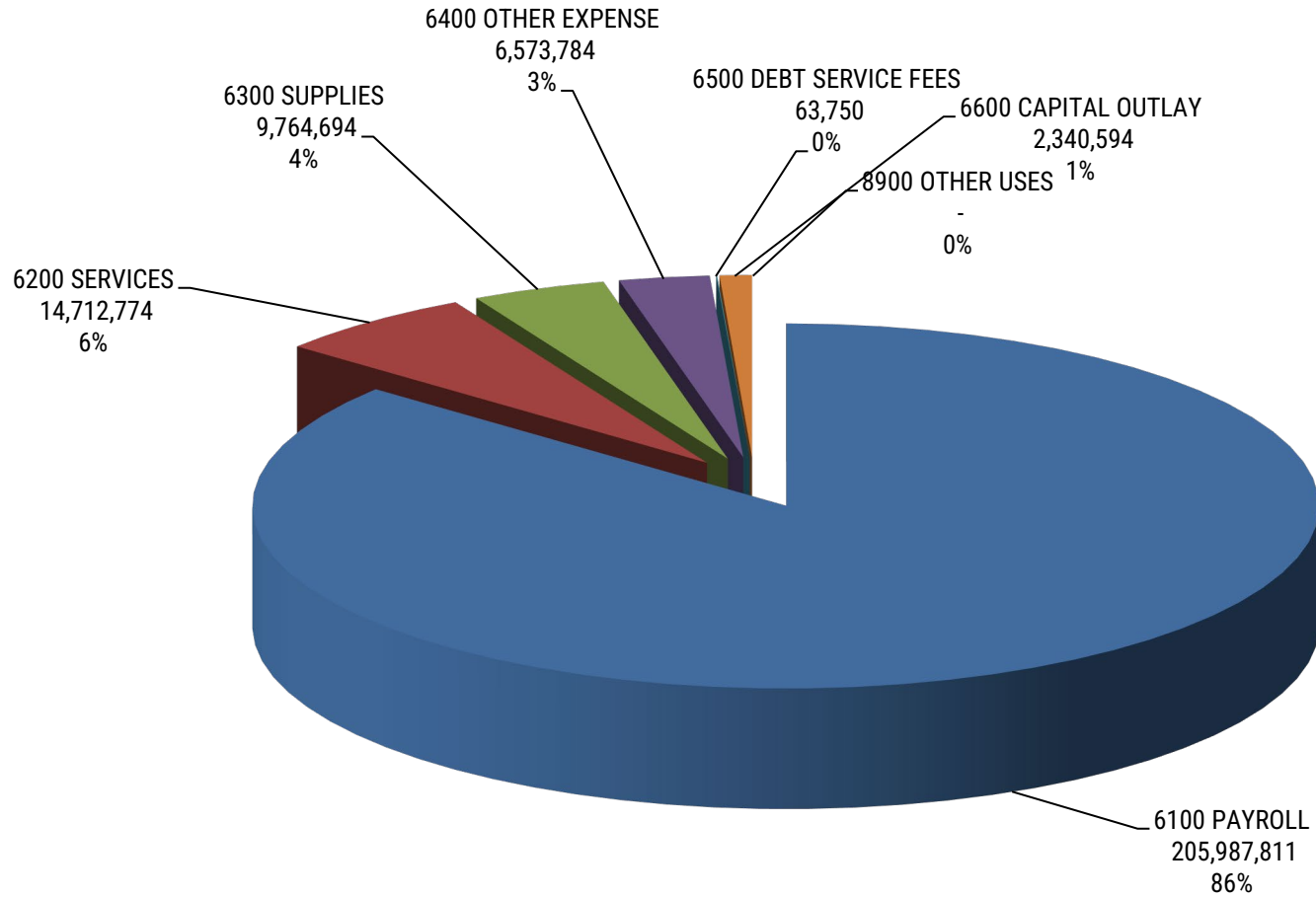
Expenditures:

Total expenditures and other uses for the Proprietary Fund through May were \$1,567,096 or 63.2% of budget, compared to \$2,691,043 or 77% of budget last year, a decrease of \$1,123,947. The decrease in total expenditures was attributed to the following item:

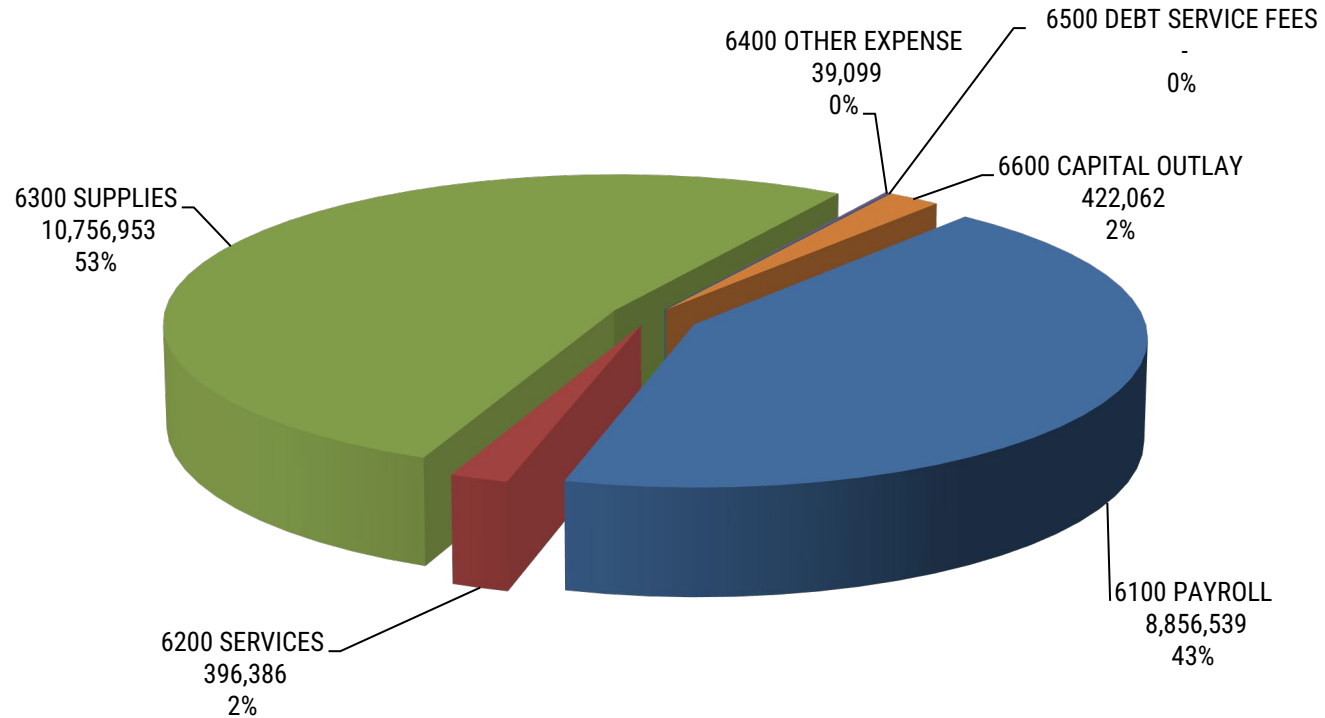
- This decrease is due to the closing of the Science Refurbishment Center and a decrease in Workers Comps claim coverage fees.

As of May 31, 2025, total net assets for all the Internal Service Funds were \$1,088,858.

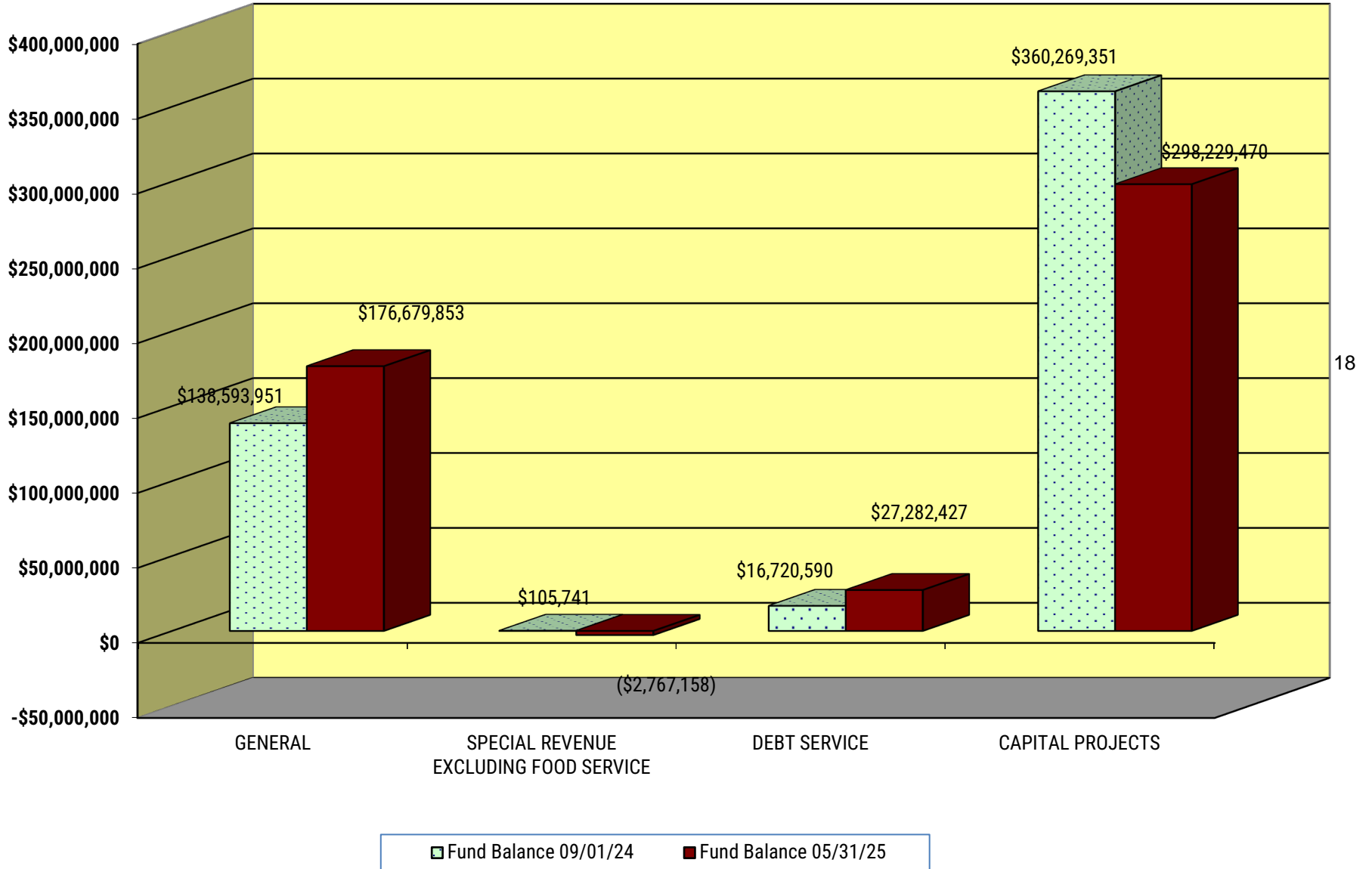
General Operating Fund YTD Actual Expenditures May 31, 2025



Food Service Fund YTD Actual Expenditures May 31, 2025

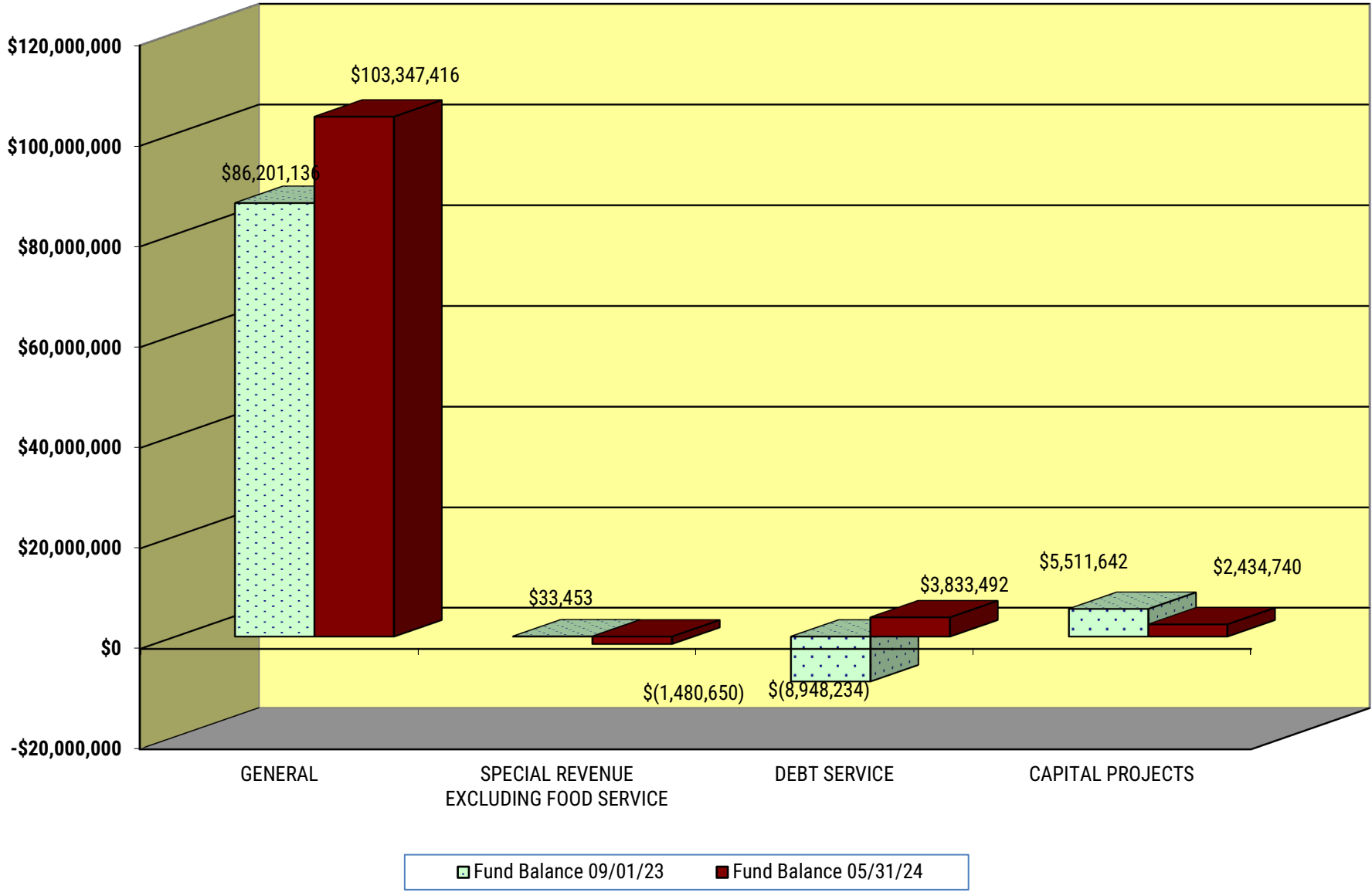


Comparative Fund Balances May 31, 2025



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Comparative Fund Balances May 31, 2024



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**IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
REVENUE									
LOCAL RESOURCES:									
5711 TAXES CURRENT YEAR	154,020,875	152,363,442	98.9%	226,203	0.1%	1,657,433	165,491,762	140,238,124	84.7%
5712 DELINQUENT TAXES	228,522	(1,637,477)	-716.6%	(67,816)	-29.7%	1,865,999	245,542	(2,189,305)	-891.6%
5719 OTHER TAX RELATED REVENUE	446,729	1,361,965	304.9%	91,093	20.4%	(915,236)	480,000	1,288,898	268.5%
TOTAL TAXES	154,696,126	152,087,930	98.3%	249,480	0.2%	2,608,196	166,217,304	139,337,716	83.8%
5735 SUMMER SCHOOL	-	-	--	-	--	-	-	2,425	--
5738 PARKING FEES	4,500	1,910	42.4%	5	0.1%	2,590	4,500	2,647	58.8%
5739 OTHER TUITION AND FEES	100,000	352,895	352.9%	37,172	37.2%	(252,895)	200,000	385,464	192.7%
5742 INVESTMENT EARNINGS	250,000	5,406,335	2162.5%	384,090	153.6%	(5,156,335)	250,000	6,751,599	2700.6%
5743 RENTAL OF FACILITIES	50,000	51,578	103.2%	10,395	20.8%	(1,578)	70,000	25,040	35.8%
5744 GIFTS AND BEQUESTS	72,101	45,013	62.4%	-	0.0%	27,088	173,340	55,889	32.2%
5745 NET INSURANCE RECOVERY	6,000	24,292	404.9%	-	0.0%	(18,292)	200,000	2,671	1.3%
5746 TIF TAXES COLLECTED	-	-	--	-	--	-	-	-	--
5748 LOST BOOKS-TEXTBOOKS/LIB	-	167	--	167	--	(167)	-	-	--
5749 MISCELLANEOUS REVENUE	200,000	790,659	395.3%	104,134	52.1%	(590,659)	500,000	1,208,921	241.8%
5752 ATHLETIC	-	245,128	--	39,074	--	(245,128)	-	184,888	--
5755 ACTIVITY FUND RECEIPTS	1,628,934	781,937	48.0%	91,656	5.6%	846,997	1,650,749	932,117	56.5%
5766 CONCURRENT ENROLLMENT	25,000	105,000	420.0%	50,000	200.0%	(80,000)	50,000	101,000	202.0%
5767 IRVING SCHOOL FOUNDATION	154,885	181,133	1031.6%	16,441	36.9%	(414,544)	200,230	189,790	94.8%
5769 REVENUE FROM INTERMEDIATE	44,500	459,044	333.0%	44,565	1.8%	(5,909,169)	200,000	400,147	200.1%
TOTAL OTHER LOCAL RESOURCES	2,535,921	8,445,090	333.0%	777,699	30.7%	(5,909,169)	3,498,818	10,242,597	292.7%
TOTAL LOCAL RESOURCES	157,232,047	160,533,020	102.1%	1,027,179	0.7%	(3,300,973)	169,716,122	149,580,314	88.1%
STATE RESOURCES:									
5811 PER CAPITA	-	11,052,199	--	(6,812,027)	--	(11,052,199)	-	8,186,183	--
5812 FOUNDATION ENTITLEMENTS	150,338,143	92,349,089	61.4%	13,975,547	9.3%	57,989,054	137,450,419	83,977,187	61.1%
5819 STATE	-	-	--	-	--	-	-	-	--
5829 TEA/NON-FOUNDATION REVENUE	-	137,447	--	-	--	(137,447)	-	531	--
5831 STATE TRS ON-BEHALF	11,000,000	12,018,244	109.3%	1,322,140	12.0%	(1,018,244)	12,500,000	12,194,004	97.6%
TOTAL STATE RESOURCES	161,338,143	115,556,978	71.6%	8,485,660	5.3%	45,781,165	149,950,419	104,357,905	69.6%

FEDERAL RESOURCES:

**IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
5929 FEDERAL REVENUE-TEA DISTR.	300,000	803,850	267.9%	91,644	30.5%	(503,850)	4,000,000	3,031,679	75.8%
5931 SHARS REIMBURSEMENT	3,219,000	336,692	10.5%	29,049	0.9%	2,882,308	4,350,000	3,824,573	87.9%
5939 CHILD & ADULT CARE PROGRAM	-	-	--	-	--	-	-	-	--
5946 BABS SUBSIDY	-	-	--	-	--	-	-	-	--
5949 ROTC	250,000	233,067	93.2%	12,010	4.8%	16,933	250,000	219,211	87.7%
5959 SHARED SERVICE ARRANGEMENT	-	1,952					-	1,751	
TOTAL FEDERAL RESOURCES	3,769,000	1,375,561	36.5%	133,051	3.5%	2,393,439	8,600,000	7,077,215	82.3%
OTHER SOURCES:									
7912 SALE OF FIXED ASSETS	-	-	--	-	--	-	-	17,200	--
7913 LEASE/PURCHASE PROCEEDS	-	-	--	-	--	-	-	-	--
7915 INTERFUND TRANSFERS IN	-	-	--	-	--	-	932,812	932,812	100.0%
7918 SPECIAL ITEMS	-	-	--	-	--	-	-	-	--
7949 SBITA PROCEEDS	-	-	--	-	--	-	-	-	--
TOTAL OTHER REVENUE SOURCES	-	-	--	-	--	-	932,812	950,012	101.8%
TOTAL GENERAL OPERATING REVENUE	322,339,190	277,465,559	86.1%	9,645,890	3.0%	44,873,631	329,199,354	261,965,446	79.6%

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**IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
EXPENDITURES									
11 INSTRUCTION:									
6100 PAYROLL	174,697,644	136,173,482	77.9%	14,934,213	8.5%	38,524,162	182,141,871	134,262,697	73.7%
6200 CONTRACTED SERVICES	1,421,939	865,133	60.8%	177,550	12.5%	556,806	1,322,525	1,153,393	87.2%
6300 SUPPLIES	6,763,248	3,857,798	57.0%	314,539	4.7%	2,905,450	8,971,432	4,130,643	46.0%
6400 OTHER EXPENSE	2,220,284	1,651,752	74.4%	238,735	10.8%	568,532	2,692,282	2,024,006	75.2%
6600 CAPITAL OUTLAY	578,906	523,940	90.5%	-	0.0%	54,966	708,508	620,259	87.5%
TOTAL INSTRUCTION	185,682,021	143,072,105	77.1%	15,665,037	8.4%	42,609,916	195,836,618	142,190,998	72.6%
12 LIBRARY:									
6100 PAYROLL	3,827,527	1,968,799	51.4%	219,576	5.7%	1,858,728	4,732,438	3,027,358	64.0%
6200 CONTRACTED SERVICES	30,832	26,150	84.8%	565	1.8%	4,682	33,889	19,999	59.0%
6300 SUPPLIES	750,601	535,591	71.4%	36,714	4.9%	215,010	772,644	595,299	77.0%
6400 OTHER EXPENSE	27,474	16,919	61.6%	2,289	8.3%	10,556	56,283	19,126	34.0%
6600 CAPITAL OUTLAY	15,139	10,936	72.2%	-	0.0%	4,203	11,730	2,137	18.2%
TOTAL LIBRARY	4,651,574	2,558,395	55.0%	259,143	5.6%	2,093,179	5,606,984	3,663,920	65.3%
13 STAFF DEVELOPMENT:									
6100 PAYROLL	3,185,182	2,002,375	62.9%	197,511	6.2%	1,182,807	3,498,908	1,908,486	54.5%
6200 CONTRACTED SERVICES	515,315	55,571	10.8%	12,804	2.5%	459,744	287,869	179,533	62.4%
6300 SUPPLIES	437,265	351,392	80.4%	4,027	0.9%	85,873	444,534	148,101	33.3%
6400 OTHER EXPENSE	427,538	169,995	39.8%	13,634	3.2%	257,543	484,493	323,855	66.8%
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	2,150	2,075	96.5%	-	0.0%	75	-	2,143	--
TOTAL STAFF DEVELOPMENT	4,567,450	2,581,409	56.5%	227,976	5.0%	1,986,042	4,715,803	2,562,118	54.3%
21 INSTRUCTIONAL ADMINISTRATION:									
6100 PAYROLL	6,390,518	4,328,324	67.7%	478,628	7.5%	2,062,194	6,092,311	4,500,171	73.9%
6200 CONTRACTED SERVICES	232,948	165,525	71.1%	5,934	2.5%	67,423	589,065	281,430	47.8%
6300 SUPPLIES	676,628	301,855	44.6%	12,826	1.9%	374,772	563,096	629,555	111.8%
6400 OTHER EXPENSE	394,026	206,576	52.4%	19,408	4.9%	187,449	1,197,553	262,171	21.9%
6600 CAPITAL OUTLAY	51,784	49,521	95.6%	-	0.0%	2,262	16,641	20,041	120.4%
TOTAL INSTRUCTIONAL ADMINISTRATION	7,745,903	5,051,802	65.2%	516,797	6.7%	2,694,101	8,458,666	5,693,366	67.3%

**IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
23 SCHOOL ADMINISTRATION:									
6100 PAYROLL	17,613,552	14,028,661	79.6%	1,530,335	8.7%	3,584,891	20,294,170	14,397,429	70.9%
6200 CONTRACTED SERVICES	279,564	194,802	69.7%	3,814	1.4%	84,763	154,270	66,974	43.4%
6300 SUPPLIES	396,385	292,327	73.7%	17,802	4.5%	104,058	457,657	286,665	62.6%
6400 OTHER EXPENSE	570,406	363,184	63.7%	60,608	10.6%	207,222	557,031	378,758	68.0%
6600 CAPITAL OUTLAY	130,262	129,827	99.7%	-	0.0%	435	14,382	14,382	100.0%
TOTAL SCHOOL ADMINISTRATION	18,990,169	15,008,801	79.0%	1,612,558	8.5%	3,981,369	21,477,510	15,144,208	70.5%

**IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
31 COUNSELING SERVICES:									
6100 PAYROLL	14,076,364	10,874,805	77.3%	1,184,616	8.4%	3,201,559	13,853,518	11,093,337	80.1%
6200 CONTRACTED SERVICES	2,894,867	2,423,021	83.7%	36,142	1.2%	471,846	2,320,006	1,712,412	73.8%
6300 SUPPLIES	709,338	559,301	78.8%	100,138	14.1%	150,037	744,059	380,410	51.1%
6400 OTHER EXPENSE	114,878	76,885	66.9%	4,220	3.7%	37,994	134,352	93,787	69.8%
6600 CAPITAL OUTLAY	3,291	3,291	100.0%	-	0.0%	-	-	-	--
TOTAL COUNSELING SERVICES	17,798,738	13,937,302	78.3%	1,325,116	7.4%	3,861,436	17,051,934	13,279,946	77.9%
32 ATTENDANCE SERVICES:									
6100 PAYROLL	867,793	293,714	33.8%	26,829	3.1%	574,079	1,115,501	523,478	46.9%
6200 CONTRACTED SERVICES	50	-	0.0%	-	0.0%	50	4,230	3,700	87.5%
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
6400 OTHER EXPENSE	2,247	-	0.0%	-	0.0%	2,247	20	20	100.0%
TOTAL ATTENDANCE SERVICES	870,090	293,714	33.8%	26,829	3.1%	576,376	1,119,751	527,197	47.1%
33 HEALTH SERVICES:									
6100 PAYROLL	3,248,712	2,542,517	78.3%	280,072	8.6%	706,195	3,492,376	2,440,902	69.9%
6200 CONTRACTED SERVICES	3,952	877	22.2%	98	2.5%	3,075	2,440	1,385	56.8%
6300 SUPPLIES	113,516	89,911	79.2%	6,927	6.1%	23,605	96,644	80,590	83.4%
6400 OTHER EXPENSE	6,060	1,483	24.5%	50	0.8%	4,577	11,249	5,146	45.7%
6600 CAPITAL OUTLAY	2,075	2,075	100.0%	-	0.0%	-	-	2,075	--
TOTAL HEALTH SERVICES	3,374,316	2,636,864	78.1%	287,147	8.5%	737,452	3,602,708	2,530,099	70.2%
34 PUPIL TRANSPORTATION:									
6100 PAYROLL	7,690,796	7,430,675	96.6%	859,075	11.2%	260,121	7,748,443	7,071,285	91.3%
6200 CONTRACTED SERVICES	839,145	301,553	35.9%	(5,830)	-0.7%	537,592	1,109,100	380,414	34.3%
6300 SUPPLIES	539,097	(74,737)	-13.9%	(9,106)	-1.7%	613,834	846,778	136,792	16.2%
6400 OTHER EXPENSE	176,701	334,110	189.1%	239,238	135.4%	(157,409)	332,987	244,272	73.4%
6600 CAPITAL OUTLAY	1,609,020	1,105,794	68.7%	-	0.0%	503,226	1,761,142	332,861	18.9%
TOTAL PUPIL TRANSPORTATION	10,854,759	9,097,395	83.8%	1,083,377	10.0%	1,757,364	11,798,450	8,165,625	69.2%
35 FOOD SERVICE:									
6100 PAYROLL	68,898	474,435	688.6%	55,896	81.1%	(405,537)	741,065	484,009	65.3%
6300 SUPPLIES	-	-	--	-	--	-	1,600	-	0.0%

**IRVING INDEPENDENT SCHOOL DISTRICT
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May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
6400 OTHER EXPENSE	220,000	-	0.0%	-	0.0%	220,000	220,000	-	0.0%
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
TOTAL FOOD SERVICE	288,898	474,435	164.2%	55,896	19.3%	(185,537)	962,665	484,009	50.3%
36 EXTRA-CURRICULAR ACTIVITIES:									
6100 PAYROLL	2,388,363	3,430,233	143.6%	379,369	15.9%	(1,041,870)	3,920,415	3,268,197	83.4%
6200 CONTRACTED SERVICES	581,646	552,198	94.9%	37,596	6.5%	29,448	665,105	612,026	92.0%
6300 SUPPLIES	936,986	493,657	52.7%	25,072	2.7%	443,329	749,229	390,017	52.1%
6400 OTHER EXPENSE	1,222,380	1,038,189	84.9%	75,525	6.2%	184,191	1,255,633	1,158,394	92.3%
6600 CAPITAL OUTLAY	3,433	3,127	91.1%	-	0.0%	306	4,173	4,195	100.5%
TOTAL EXTRA-CURRICULAR ACTIVIT	5,132,808	5,517,403	107.5%	517,562	10.1%	(384,596)	6,594,555	5,432,828	82.4%

**IRVING INDEPENDENT SCHOOL DISTRICT
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May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
41 GENERAL ADMINISTRATION:									
6100 PAYROLL	16,258,583	5,532,849	34.0%	615,984	3.8%	10,725,733	7,184,647	5,640,319	78.5%
6200 CONTRACTED SERVICES	2,186,773	1,018,630	46.6%	60,623	2.8%	1,168,143	2,025,971	1,089,362	53.8%
6300 SUPPLIES	910,732	598,827	65.8%	11,484	1.3%	311,904	2,001,237	341,389	17.1%
6400 OTHER EXPENSE	1,005,232	383,709	38.2%	179,963	17.9%	621,523	846,726	523,744	61.9%
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	70,267	--
6600 CAPITAL OUTLAY	115,407	54,639	47.3%	-	0.0%	60,768	495,161	193,679	39.1%
TOTAL GENERAL ADMINISTRATION	20,476,726	7,588,655	37.1%	868,055	4.2%	12,888,072	12,553,742	7,858,759	62.6%
51 MAINTENANCE:									
6100 PAYROLL	16,338,862	11,438,980	70.0%	1,213,939	7.4%	4,899,882	15,665,325	11,726,900	74.9%
6200 CONTRACTED SERVICES	8,185,064	5,515,394	67.4%	672,556	8.2%	2,669,670	7,714,970	6,323,828	82.0%
6300 SUPPLIES	2,661,899	1,920,120	72.1%	234,625	8.8%	741,779	2,913,655	2,500,347	85.8%
6400 OTHER EXPENSE	1,833,464	2,131,558	116.3%	1,979,517	108.0%	(298,094)	2,289,663	2,276,777	99.4%
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	165,988	98,476	59.3%	4,806	2.9%	67,512	652,719	475,552	72.9%
TOTAL MAINTENANCE	29,185,278	21,104,528	72.3%	4,105,444	14.1%	8,080,750	29,236,332	23,303,404	79.7%
52 SECURITY:									
6100 PAYROLL	3,259,783	3,106,900	95.3%	353,175	10.8%	152,883	2,626,270	2,526,069	96.2%
6200 CONTRACTED SERVICES	1,835,083	1,448,301	78.9%	784,319	42.7%	386,782	1,919,540	1,165,556	60.7%
6300 SUPPLIES	284,182	252,904	89.0%	14,233	5.0%	31,278	489,426	283,103	57.8%
6400 OTHER EXPENSE	33,061	22,912	69.3%	4,362	13.2%	10,149	64,424	48,771	75.7%
6600 CAPITAL OUTLAY	132,100	129,547	98.1%	-	0.0%	2,553	83,600	68,586	82.0%
TOTAL SECURITY	5,544,209	4,960,563	89.5%	1,156,089	20.9%	583,646	5,183,260	4,092,085	78.9%
53 DATA PROCESSING:									
6100 PAYROLL	2,753,758	2,122,451	77.1%	241,862	8.8%	631,307	2,306,753	2,090,699	90.6%
6200 CONTRACTED SERVICES	1,098,546	880,134	80.1%	684	0.1%	218,413	968,920	749,871	77.4%
6300 SUPPLIES	832,452	563,679	67.7%	(2,642)	-0.3%	268,772	1,030,150	569,628	55.3%
6400 OTHER EXPENSE	65,600	32,357	49.3%	11,695	17.8%	33,243	62,015	20,417	32.9%
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	39,132	39,091	99.9%	-	0.0%	41	20,000	7,451	37.3%
TOTAL DATA PROCESSING	4,789,488	3,637,711	76.0%	251,599	5.3%	1,151,777	4,387,839	3,438,065	78.4%

**IRVING INDEPENDENT SCHOOL DISTRICT
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May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
61 COMMUNITY SERVICES:									
6100 PAYROLL	2,524,868	238,611	9.5%	30,394	1.2%	2,286,257	385,408	227,363	59.0%
6200 CONTRACTED SERVICES	491,820	443,962	90.3%	58,069	11.8%	47,858	444,895	423,383	95.2%
6300 SUPPLIES	64,290	22,068	34.3%	1,912	3.0%	42,223	83,016	22,702	27.3%
6400 OTHER EXPENSE	211,262	144,156	68.2%	21,619	10.2%	67,107	224,786	170,118	75.7%
6600 CAPITAL OUTLAY	125,984	201	0.2%	(120,000)	-95.3%	125,783	2,075	2,075	100.0%
TOTAL COMMUNITY SERVICES	3,418,225	848,998	24.8%	(8,006)	-0.2%	2,569,227	1,140,180	845,641	74.2%
71 DEBT SERVICE									
6500 DEBT SERVICE FEES	63,750	63,750	100.0%	-	0.0%	-	250,374	49,298	19.7%
TOTAL PAYMENTS TO JJAEP	63,750	63,750	100.0%	-	0.0%	-	250,374	49,298	19.7%

**IRVING INDEPENDENT SCHOOL DISTRICT
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	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
81 FACILITIES:									
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES & MATERIALS	-	-	--	-	--	-	-	-	--
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	39,827	188,054	472.2%	120,000	301.3%	(148,227)	276,469	185,254	67.0%
TOTAL FACILITIES	39,827	188,054	472.2%	120,000	301.3%	(148,227)	276,469	185,254	67.0%
95 PAYMENTS TO JJAEP:									
6200 CONTRACTED SERVICES	190,000	82,230	43.3%	-	0.0%	107,770	190,000	15,180	8.0%
TOTAL PAYMENTS TO JJAEP	190,000	82,230	43.3%	-	0.0%	107,770	190,000	15,180	8.0%
97 PAYMENTS TO TIF:									
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
TOTAL PAYMENTS TO TIF	-	-	--	-	--	-	-	-	--
99 INTERGOVERNMENTAL CHARGES:									
6200 CONTRACTED SERVICES	740,232	739,293	99.9%	184,823	25.0%	939	706,466	706,464	100.0%
TOTAL INTERGOVERNMENTAL CHARGES	740,232	739,293	99.9%	184,823	25.0%	939	706,466	706,464	100.0%
OTHER USES:									
8911 INTERFUND TRANSFERS OUT	-	-	--	-	--	-	4,700,000	4,700,000	100.0%
TOTAL OTHER USES	-	-	--	-	--	-	4,700,000	4,700,000	100.0%
TOTAL 6000 EXPENDITURES:	324,404,461	239,443,407	73.8%	54,219,178	16.7%	84,961,054	335,850,306	244,868,463	72.9%
EXCESS (DEFICIENCY) REVENUE OVER EXPENDITURES:	(2,065,271)	38,022,152		(44,573,288)			(6,650,953)	17,096,983	
BEGINNING FUND BALANCE:	79,953,667	126,972,569					118,093,034	118,093,034	
ENDING FUND BALANCE:	77,888,395	164,994,721					111,442,081	135,190,017	

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**IRVING INDEPENDENT SCHOOL DISTRICT
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	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25 MTD		(OVER) UNDER	09/01/2023 to 05/31/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
REVENUE SUMMARY:									
LOCAL REVENUE	157,232,047	160,533,020	102.1%	2,500,527	2%	(3,300,973)	169,716,122	149,580,314	88.1%
STATE REVENUE	161,338,143	115,556,978	71.6%	20,034,143	12%	45,781,165	149,950,419	104,357,905	69.6%
FEDERAL REVENUE	3,769,000	1,375,561	36.5%	357,860	9%	2,393,439	8,600,000	7,077,215	82.3%
OTHER SOURCES	-	-	--	-	--	-	932,812	950,012	101.8%
TOTAL OTHER REVENUE SOURCES	322,339,190	277,465,559	86.1%	22,892,530	7%	44,873,631	329,199,354	261,965,446	79.6%
APPROPRIATIONS/EXPENDITURES									
BUDGET CATEGORY SUMMARY:									
6100 PAYROLL	275,191,204	205,987,811	74.9%	21,742,399	8%	69,203,392	275,799,419	205,188,699	74.4%
6200 SERVICES	21,527,779	14,712,774	68.3%	2,274,816	11%	6,815,006	20,459,259	14,884,910	72.8%
6300 SUPPLIES	16,076,619	9,764,694	60.7%	777,656	5%	6,311,925	20,165,159	10,495,241	52.0%
6400 OTHER EXPENSE	8,530,613	6,573,784	77.1%	2,611,624	31%	1,956,829	10,429,496	7,549,362	72.4%
6500 DEBT SERVICE FEES	63,750	63,750	100.0%	-	0%	-	250,374	119,564	47.8%
6600 CAPITAL OUTLAY	3,014,497	2,340,594	77.6%	4,806	0%	673,902	4,046,599	1,930,687	47.7%
8900 OTHER USES	-	-	--	-	--	-	4,700,000	4,700,000	100.0%
TOTAL APPROPRIATIONS/EXPENDITUR	324,404,461	239,443,407	73.8%	27,411,302	8%	84,961,054	335,850,306	244,868,463	72.9%

	09/01/2024 to						09/01/2023 to		
	05/31/2025			05/25			05/31/2024		
	BUDGET	ACTUAL	%YTD	MTD	%MTD	(OVER) UNDER	BUDGET	ACTUAL	%YTD
REVENUE:									
LOCAL RESOURCES:									
5742 INVESTMENT EARNINGS	80,000	1,104,897	1381.1%	121,221	151.5%	(1,024,897)	80,000	1,234,344	1542.9%
5749 MISCELLANEOUS REVENUE	-	10,985	0.0%	-	--	-	-	35,151	--
5751 FOOD SERVICES	1,000,000	591,185	59.1%	27,246	2.7%	408,815	1,000,000	817,477	81.7%
5755 ACTIVITY FUND RECEIPTS	-	-	--	-	--	-	50,000	-	0.0%
TOTAL LOCAL RESOURCES	<u>1,080,000</u>	<u>1,707,067</u>	<u>158.1%</u>	<u>148,467</u>	<u>13.7%</u>	<u>(627,067)</u>	<u>1,130,000</u>	<u>2,086,973</u>	<u>184.7%</u>
STATE RESOURCES:									
5829 TEA/NON-FOUNDATION REVENUE	120,000	105,319	87.8%	-	0.0%	14,681	120,000	-	0.0%
5839 STATE REVENUE TEXAS GRANTS	-	-	0.0%	-	0.0%	-	-	-	0.0%
TOTAL STATE RESOURCES	<u>120,000</u>	<u>105,319</u>	<u>87.8%</u>	<u>-</u>	<u>0.0%</u>	<u>14,681</u>	<u>120,000</u>	<u>-</u>	<u>0.0%</u>
FEDERAL RESOURCES:									
5921 SCHOOL BREAKFAST PROGRAM	6,000,000	5,978,285	99.6%	807,271	13.5%	21,715	6,000,000	6,739,004	112.3%
5922 NATIONAL SCHOOL LUNCH PROGRAM	15,346,000	16,866,370	109.9%	1,928,316	12.6%	(1,520,370)	15,640,000	15,517,425	99.2%
5923 USDA DONATED COMMODITIES	1,500,000	-	0.0%	-	0.0%	1,500,000	1,850,000	-	0.0%
5938 SUMMER FEEDING PROGRAM	-	-	--	-	--	-	-	-	--
5939 CACFP SUPPER PROGRAM	200,000	544,347	272.2%	64,451	32.2%	(344,347)	200,000	581,728	290.9%
TOTAL FEDERAL RESOURCES	<u>23,046,000</u>	<u>23,389,002</u>	<u>101.5%</u>	<u>2,800,037</u>	<u>12.1%</u>	<u>(343,002)</u>	<u>23,690,000</u>	<u>22,838,157</u>	<u>96.4%</u>
OTHER SOURCES:									
7949 SBITA PROCEEDS	-	-	--	-	--	-	-	-	--
TOTAL OTHER REVENUE SOURCES	<u>-</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>--</u>
TOTAL FOOD SERVICE REVENUE:	<u>24,246,000</u>	<u>25,201,389</u>	<u>103.9%</u>	<u>2,948,504</u>	<u>12.2%</u>	<u>(955,389)</u>	<u>24,940,000</u>	<u>24,925,130</u>	<u>99.9%</u>
EXPENDITURES:									
35 FOOD SERVICE:									
6100 PAYROLL	10,104,542	8,793,457	87.0%	1,039,979	10.3%	1,311,085	9,461,378	8,913,290	94.2%
6200 CONTRACTED SERVICES	722,077	390,866	54.1%	29,964	4.1%	331,211	676,908	480,287	71.0%
6300 SUPPLIES	11,813,251	10,756,953	91.1%	1,102,798	9.3%	1,056,298	15,476,245	10,896,463	70.4%
6400 OTHER EXPENSE	87,364	39,099	44.8%	1,615	1.8%	48,264	79,701	65,582	82.3%
6600 CAPITAL OUTLAY	1,177,872	422,062	35.8%	-	0.0%	755,810	1,641,492	819,980	50.0%
FOOD SERVICE EXPENDITURES	<u>23,905,106</u>	<u>20,402,437</u>	<u>85.3%</u>	<u>2,174,357</u>	<u>9.1%</u>	<u>3,502,669</u>	<u>27,335,723</u>	<u>21,175,602</u>	<u>77.5%</u>
36 EXTRA-CURRICULAR ACTIVITIES:									
6100 PAYROLL	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
EXTRA-CURRICULAR ACTIVITIES	<u>-</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>--</u>
51 MAINTENANCE:									
6100 PAYROLL	80,275	63,082	78.6%	7,962	9.9%	17,193	463,085	58,700	12.7%
6200 CONTRACTED SERVICES	9,980	5,520	55.3%	-	0.0%	4,460	9,980	9,240	92.6%
6300 SUPPLIES	202,626	84,849	41.9%	12,247	6.0%	117,776	249,247	173,377	69.6%
MAINTENANCE EXPENDITURES	<u>292,881</u>	<u>153,451</u>	<u>52.4%</u>	<u>20,209</u>	<u>6.9%</u>	<u>139,430</u>	<u>722,312</u>	<u>241,317</u>	<u>33.4%</u>
71 DEBT SERVICE:									
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	-	--
DEBT SERVICE EXPENDITURES	<u>-</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>--</u>
81 FACILITIES:									
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
FACILITIES EXPENDITURES	<u>-</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>--</u>
89 OTHER USES:									
8911 INTERFUND TRANSFERS OUT	-	-	--	-	0.0%	-	-	-	--
TOTAL 6000 EXPENDITURES:	<u>24,197,986</u>	<u>20,555,888</u>	<u>84.9%</u>	<u>2,194,566</u>	<u>9.1%</u>	<u>3,642,098</u>	<u>28,058,035</u>	<u>21,416,919</u>	<u>76.3%</u>
EXCESS (DEFICIENCY)									
REVENUE OVER EXPENDITURES:	48,014	4,645,500		<u>753,939</u>			(3,118,035)	3,508,211	
BEGINNING FUND BALANCE:	<u>8,193,042</u>	<u>16,144,925</u>					<u>8,329,703</u>	<u>13,597,881</u>	
ENDING FUND BALANCE:	<u>8,241,056</u>	<u>20,790,425</u>					<u>5,211,668</u>	<u>17,106,092</u>	

**IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF DEBT SERVICE BUDGET & ACTUAL
May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25		(OVER) UNDER YTD BUDGET	09/01/2023 to 05/31/2024		
	BUDGET	YTD ACTUAL	%YTD	MTD ACTUAL	%MTD		BUDGET	YTD ACTUAL	%YTD
REVENUE:									
LOCAL RESOURCES:									
5711 TAXES CURRENT YEAR	64,299,650	61,803,328	96.1%	93,897	0.1%	2,496,322	61,000,850	57,837,998	94.8%
5712 DELINQUENT TAXES	100,000	682,151	682.2%	(31,301)	-31.3%	(582,151)	100,000	(579,485)	-579.5%
5719 OTHER TAX RELATED REVENUE	-	343,154	--	34,271	--	(343,154)	-	264,417	--
TOTAL TAXES	64,399,650	62,828,632	97.6%	96,867	0.2%	1,571,018	61,100,850	57,522,930	94.1%
5742 INVESTMENT EARNINGS	250,000	117,980	47.2%	14,905	6.0%	132,020	450,000	136,960	30.4%
TOTAL LOCAL RESOURCES	64,649,650	62,946,612	97.4%	111,772	0.2%	132,020	61,550,850	57,659,890	93.7%
STATE RESOURCES (EDA):									
5829 TEA/NON-FOUNDATION REVENUE	-	-	--	-	--	-	-	3,339,861	--
TOTAL STATE RESOURCES	-	-	--	-	--	-	-	3,339,861	--
OTHER SOURCES:									
7911 SALE OF BONDS	-	-	--	-	--	-	-	-	31
7915 INTERFUND TRANSERS IN	-	-	--	-	--	-	-	-	--
7916 PREMIUM (DISCOUNT) BONDS PAY	-	-	--	-	--	-	-	-	--
TOTAL OTHER SOURCES	-	-	--	-	0.0%	-	-	-	--
TOTAL REVENUE:	64,649,650	62,946,612	97.4%	208,640	0.3%	1,703,038	61,550,850	60,999,751	99.1%
EXPENDITURES:									
71 DEBT SERVICE:									
6500 DEBT SERVICE FEES	64,549,650	52,384,775	81.2%	-	0.0%	12,164,875	61,500,850	48,218,025	78.4%
DEBT SERVICE EXPENDITURES	64,549,650	52,384,775	81.2%	-	0.0%	12,164,875	61,500,850	48,218,025	78.4%
OTHER USES:									
8949 REFUNDING BONDS	-	-	0.0%	-	0.0%	-	-	-	--
TOTAL OTHER USES	-	-	0.0%	-	0.0%	-	-	-	--
TOTAL EXPENDITURES:	64,549,650	52,384,775	81.2%	-	0.0%	12,164,875	61,500,850	48,218,025	78.4%
EXCESS (DEFICIENCY)									
REVENUE OVER EXPENDITURES:	100,000	10,561,837		208,640			50,000	12,781,726	
BEGINNING FUND BALANCE:	9,630,167	12,875,345					8,344,557	12,506,051	
ENDING FUND BALANCE:	9,730,167	23,437,182					8,394,557	25,287,777	

**IRVING INDEPENDENT SCHOOL DISTRICT
 COMBINED STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCES
 ALL GOVERNMENTAL FUND TYPES
 09/01/2024-05/31/2025**

DATA CONTROL CODES		GOVERNMENTAL FUND TYPES			
		100-199	200-499	500-599	600-699
		GENERAL	SPECIAL REVENUE EXCLUDING FOOD SERVICE	DEBT SERVICE	CAPITAL PROJECTS
	REVENUE:				
5700	Local and Intermediate Sources	\$ 160,533,020	\$ 398,177	\$ 62,946,612	\$ 13,183,789
5800	State Program Revenues	115,556,978.16	1,820,911	-	-
5900	Federal Program Revenues	1,375,561	15,737,453	-	-
5020	Total Revenue:	\$ 277,465,559	17,956,541	62,946,612	13,183,789
	EXPENDITURES:				
0010	Instruction and Instructional-Related Services	148,211,909	13,378,045	-	276,845
0020	Instructional and School Leadership	20,060,603	2,533,783	-	406,119
0030	Support Services - Student (Pupil)	31,957,113	1,322,895	-	682,485
0040	Administrative Support Services	7,588,655	836,478	-	416,428
0050	Support Services - Nonstudent Based	29,702,802	497,408	-	10,426,188
0060	Community Services	848,998	2,063,391	-	-
0070	Debt Service	-	-	52,384,775	-
0080	Capital Outlay	188,054	197,439	-	63,015,604
0090	Intergovernmental Charges/JJAEP/TIF	821,523	-	-	-
6030	Total Expenditures:	239,379,657	20,829,440	52,384,775	75,223,670
	EXCESS (DEFICIENCY) REVENUE OVER (UNDER) EXPENDITURES:	<u>38,085,902</u>	<u>(2,872,899)</u>	<u>10,561,837</u>	<u>(62,039,881)</u>
7900	OTHER FINANCING SOURCES:				
	Proceeds from Sale of Fixed Assets	-	-	-	-
	Proceeds from Sale of Bonds	-	-	-	-
	Premium (Discount) Bonds Payable	-	-	-	-
	Interfund Transfers In	-	-	-	7,900,000
7020	Total Other Financing Sources:	-	-	-	7,900,000
8900	OTHER FINANCING USES:				
	Refunding Bonds	-	-	-	-
	Interfund Transfers Out	-	-	-	7,900,000
8030	Total Other Financing Uses:	-	-	-	7,900,000
	TOTAL OTHER FINANCING SOURCES AND (USES):	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
1200	EXCESS (DEFICIENCY) REVENUE AND OTHER FINANCING SOURCES OVER (UNDER) EXPENDITURES AND OTHER FINANCING USES:	38,085,902	(2,872,899)	10,561,837	(62,039,881)
0100	FUND BALANCE - September 1 (Beginning):	138,593,951	105,741	16,720,590	360,269,351
3000	FUND BALANCE (DEFICIT) - (Ending):	\$ 176,679,853	\$ (2,767,158)	\$ 27,282,427	\$298,229,470

IRVING INDEPENDENT SCHOOL DISTRICT
COMBINED STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCES
ALL GOVERNMENTAL FUND TYPES
09/01/2023-05/31/2024

DATA CONTROL CODES		GOVERNMENTAL FUND TYPES			
		100-199	200-499	500-599	600-699
		GENERAL	SPECIAL REVENUE EXCLUDING FOOD SERVICE	DEBT SERVICE	CAPITAL PROJECTS
	REVENUE:				
5700	Local and Intermediate Sources	\$ 149,580,314	\$ 249,216	\$ 57,659,890	\$ 14,728,368
5800	State Program Revenues	104,357,905.42	1,642,735	3,339,861	-
5900	Federal Program Revenues	7,077,215	30,163,938	-	-
5020	Total Revenue:	\$ 261,015,434	32,055,889	60,999,751	14,728,368
	EXPENDITURES:				
0010	Instruction and Instructional-Related Services	148,417,035	16,909,653	-	616,506
0020	Instructional and School Leadership	20,837,574	2,086,005	-	619,055
0030	Support Services - Student (Pupil)	30,419,705	1,745,371	-	30,824
0040	Administrative Support Services	7,858,759	9,225,437	-	1,761,609
0050	Support Services - Nonstudent Based	30,833,554	1,712,173	-	3,100,300
0060	Community Services	845,641	1,885,446	-	-
0070	Debt Service	-	5,906	48,218,025	-
0080	Capital Outlay	185,254	-	-	15,676,977
0090	Intergovernmental Charges/JJAEP/TIF	721,644	-	-	-
6030	Total Expenditures:	240,119,166	33,569,991	48,218,025	21,805,271
	EXCESS (DEFICIENCY)				
	REVENUE OVER (UNDER) EXPENDITURES:	<u>20,896,268</u>	<u>(1,514,103)</u>	<u>12,781,726</u>	<u>(7,076,902)</u>
7900	OTHER FINANCING SOURCES:				
	Proceeds from Sale of Fixed Assets	17,200	-	-	-
	Proceeds from Sale of Bonds	932,812	-	-	-
	Premium (Discount) Bonds Payable	-	-	-	-
	Operating Transfers In	-	-	-	-
	Special Items	-	-	-	-
	SBITA Proceeds	-	-	-	-
	Interfund Transfers In	-	-	-	4,000,000
7020	Total Other Financing Sources:	<u>950,012</u>	-	-	4,000,000
8900	OTHER FINANCING USES:				
	Refunding Bonds	-	-	-	-
	Operating Transfers Out	4,700,000	-	-	-
8030	Total Other Financing Uses:	<u>4,700,000</u>	-	-	-
	TOTAL OTHER FINANCING SOURCES AND (USES):	<u>(3,749,988)</u>	-	-	4,000,000
1200	EXCESS (DEFICIENCY) REVENUE AND OTHER FINANCING SOURCES OVER (UNDER) EXPENDITURES AND OTHER FINANCING USES:	17,146,280	(1,514,103)	12,781,726	(3,076,902)
0100	FUND BALANCE - September 1 (Beginning):	<u>86,201,136</u>	<u>33,453</u>	<u>(8,948,234)</u>	<u>5,511,642</u>
3000	FUND BALANCE (DEFICIT) - (Ending):	<u>\$ 103,347,416</u>	<u>\$ (1,480,650)</u>	<u>\$ 3,833,492</u>	<u>\$ 2,434,740</u>

**IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF INTERNAL SERVICE FUNDS BUDGET & ACTUAL
May 31, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 05/31/2025			05/25			09/01/2023 to 05/31/2024		
	BUDGET	YTD ACTUAL	%YTD	MTD ACTUAL	%MTD	(OVER) UNDER BUDGET	BUDGET	YTD ACTUAL	%YTD
REVENUE:									
LOCAL RESOURCES:									
5739 OTHER TUITION AND FEES	-	-	-	-	-	-	-	-	-
5742 INVESTMENT EARNINGS	1,000.00	83,192.08	8319.2%	9,127	912.7%	(82,192)	1,000	92,939	9293.9%
5744 GIFTS AND BEQUESTS	-	-	-	-	-	-	-	-	-
5749 MISCELLANEOUS REVENUE	435,647	-	0.0%	-	0.0%	435,647	435,647	338,202	77.6%
5751 FOOD SERVICES	-	-	-	-	-	-	-	-	-
5754 INTERFUND TRANSACTIONS	2,040,368	1,066,355	52.3%	108,090	5.3%	974,013	2,040,368	1,161,654	56.9%
5755 ACTIVITY FUND RECEIPTS	250	-	0.0%	-	0.0%	250	250	-	0.0%
5769 REVENUE FROM INTERMEDIATE	-	-	-	-	-	-	-	-	-
TOTAL LOCAL RESOURCES	2,477,265	1,149,547	46.4%	117,217	4.7%	1,327,718	2,477,265	1,592,795	64.3%
OTHER SOURCES:									
7901 SALE OF REFUNDING BONDS	-	-	0.0%	-	0.0%	-	-	-	0.0%
7911 SALE OF BONDS	-	-	0.0%	-	0.0%	-	-	-	0.0%
7915 INTERFUND TRANSFER IN	-	-	-	-	-	-	700,000	700,000	100.0%
7916 PREMIUM (DISCOUNT) BONDS PAY	-	-	0.0%	-	0.0%	-	-	-	0.0%
7999 OTHER MISC SOURCES	-	-	0.0%	-	0.0%	-	-	-	0.0%
TOTAL OTHER SOURCES	-	-	0.0%	-	0.0%	-	700,000	700,000	0.0%
TOTAL INTERNAL SERVICE FUNDS REVENUE:	2,477,265	1,149,547	46.4%	117,217	4.7%	1,327,718	3,177,265	2,292,795	72.2%
EXPENDITURES:									
13 STAFF DEVELOPMENT:									
6300 SUPPLIES	-	-	-	-	-	-	-	-	-
TOTAL STAFF DEVELOPMENT	-	-	-	-	-	-	-	-	-
21 INSTRUCTIONAL ADMINISTRATION:									
6100 PAYROLL	225,387	(598)	-0.3%	-	0.0%	225,985	225,387	179,364	79.6%
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	-	-
6300 SUPPLIES	200,010	-	0.0%	-	0.0%	200,010	200,010	120,065	60.0%
6400 OTHER EXPENSE	10,500	-	0.0%	-	0.0%	10,500	10,500	108,605	1034.3%
6600 CAPITAL OUTLAY	-	52	-	-	-	(52)	-	2,712	-
TOTAL INSTRUCTIONAL ADMINISTRATION	435,897	(546)	-0.1%	-	0.0%	436,443	435,897	410,745	94.2%
35 FOOD SERVICE									
6100 PAYROLL COSTS	-	-	-	-	-	-	-	-	-
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	-	-
6300 SUPPLIES	-	-	-	-	-	-	-	-	-
TOTAL EXTRA-CURRICULAR ACTIVITIES:	-	-	-	-	-	-	-	-	-
36 EXTRA-CURRICULAR ACTIVITIES:									
6100 PAYROLL	-	-	-	-	-	-	-	-	-
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	-	-
6300 SUPPLIES	-	-	-	-	-	-	-	-	-
6400 OTHER OPERATING COST	-	-	-	-	-	-	-	-	-
TOTAL EXTRA-CURRICULAR ACTIVITIES:	-	-	-	-	-	-	-	-	-
41 GENERAL ADMINISTRATION:									
6100 PAYROLL	177,270	96,693	54.5%	10,966	6.2%	80,577	177,270	105,709	59.6%
6200 CONTRACTED SERVICES	1,256,055	1,301,007	103.6%	79,303	6.3%	(44,951)	2,065,795	1,344,559	65.1%
6300 SUPPLIES	47,814	7,911	16.5%	1,317	2.8%	39,903	44,646	6,499	14.6%
6400 OTHER EXPENSE	390,840	31,138	8.0%	247	0.1%	359,702	314,545	384,787	122.3%
6500 DEBT SERVICE FEES	-	-	-	-	-	-	-	-	-
6600 CAPITAL OUTLAY	127,511	93,052	73.0%	8,420	6.6%	34,458	97,645	84,632	86.7%
TOTAL GENERAL ADMINISTRATION	1,999,490	1,529,801	76.5%	100,252	5.0%	469,689	2,699,901	1,926,186	71.3%
51 MAINTENANCE:									
6100 PAYROLL	-	-	-	-	-	-	-	-	-
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	1,242	-
6300 SUPPLIES	3,660	-	0.0%	-	0.0%	3,660	3,660	-	0.0%
6400 OTHER OPERATING COST	41,807	37,841	90.5%	286	0.7%	3,966	37,807	36,563	96.7%
TOTAL EXTRA-CURRICULAR ACTIVITIES:	45,467	37,841	-	286	-	7,626	41,467	37,806	-
61 COMMUNITY SERVICES:									
6100 PAYROLL	-	-	-	-	-	-	-	-	-
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	-	-
6300 SUPPLIES	-	-	-	-	-	-	-	-	-
6400 OTHER EXPENSE	-	-	-	-	-	-	-	-	-
TOTAL COMMUNITY SERVICES	-	-	-	-	-	-	-	-	-
71 DEBT SERVICE:									
6500 DEBT SERVICE FEES	-	-	-	-	-	-	-	-	-
DEBT SERVICE EXPENDITURES	-	-	-	-	-	7,626	-	-	-
OTHER USES:									
8911 INTERFUND TRANSFERS OUT	-	-	-	-	-	-	316,306	316,306	100.0%
TOTAL OTHER USES	-	-	-	-	-	-	316,306	316,306	100.0%
TOTAL 6000 EXPENDITURES:	2,480,854	1,567,096	63.2%	100,538	4.1%	913,758	3,493,571	2,691,043	77.0%
NET INCOME (LOSS)	(3,589)	(417,549)	-	16,679	-	-	(316,306)	(398,248)	-
BEGINNING FUND BALANCE:	69,855	482,982	-	-	-	-	506,023	506,023	-
ENDING FUND EQUITY BALANCE:	66,265	65,433	-	-	-	-	189,717	107,775	-

**IRVING INDEPENDENT SCHOOL DISTRICT
 COMBINED STATEMENT OF REVENUE, EXPENSES AND
 CHANGES IN FUND NET ASSETS
 INTERNAL SERVICE FUNDS
 09/01/2024-05/31/2025**

	FOOD SERVICE VENDING 712	WORKERS COMPENSATION 771	UNEMPLOYMENT 772	SCIENCE REFURBISHMENT 774	PRINTSHOP SERVICE CENTER 775	TOTAL PROPRIETARY FUNDS 700-799
OPERATING REVENUE						
5700 Charges for Services	\$ -	\$ 975,494	\$ 8,856	\$ -	\$ 82,005	\$ 1,066,355
5020 Total Operating Revenue	-	975,494	8,856	-	82,005	1,066,355
OPERATING EXPENSES						
6100 Payroll Costs	-	59,477	37,217	(598)		96,095
6200 Professional/Contracted Services	-	1,284,151	6,600		10,256	1,301,007
6300 Supplies and Materials	-	4,808	-	-	3,104	7,911
6400 Claims, Admin, & Other Expenses	-	68,979	-	-		68,979
6600 Capital Outlay	-			52	93,052	93,105
6030 Total Operating Expenses	-	1,417,414	43,817	(546)	106,412	1,567,096
Operating Income (Loss)	-	(441,920)	(34,961)	546	(24,407)	(500,742)
NON-OPERATING REVENUE						
5742 Interest Income	-	83,192	-	-	-	83,192
OTHER SOURCES						
7900 Interfund Transfers In	-	-	-	-	-	-
OTHER USES						
8911 Interfund Transfers Out	-	-	-	-	-	-
CHANGE IN NET ASSETS	\$ -	\$ (358,727)	\$ (34,961)	\$ 546	\$ (24,407)	\$ (417,549)
Total Net Assets - September 1						
0100 (Beginning)	\$ -	\$ 1,745,652	\$ 453,940	\$ (797,416)	\$ 104,231	\$ 1,506,408
3000 TOTAL NET ASSETS	\$ -	\$ 1,386,924	\$ 418,979	\$ (796,870)	\$ 79,824	\$ 1,088,858

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**IRVING INDEPENDENT SCHOOL DISTRICT
 COMBINED STATEMENT OF REVENUE, EXPENSES AND
 CHANGES IN FUND NET ASSETS
 INTERNAL SERVICE FUNDS
 09/01/2023-05/31/2024**

	FOOD SERVICE VENDING 712	WORKERS COMPENSATION 771	UNEMPLOYMENT 772	SCIENCE REFURBISHMENT 774	PRINTSHOP SERVICE CENTER 775	TOTAL PROPRIETARY FUNDS 700-799
OPERATING REVENUE						
5700 Charges for Services	\$ -	\$ 1,015,031	\$ 9,224	\$ 337,005	\$ 138,595	\$ 1,499,856
5020 Total Operating Revenue	-	1,015,031	9,224	337,005	138,595	1,499,856
OPERATING EXPENSES						
6100 Payroll Costs	-	66,075	39,634	179,364		285,072
6200 Professional/Contracted Services	-	1,317,168			28,634	1,345,802
6300 Supplies and Materials	-	3,329	-	120,065	3,170	126,564
6400 Claims, Admin, & Other Expenses	-	361,561	59,789	108,605		529,955
6500 Debt Service Fees	-	-	-	-	-	-
6600 Capital Outlay	-			2,712	84,632	87,344
6030 Total Operating Expenses	-	1,748,132	99,423	410,745	116,436	2,374,737
Operating Income (Loss)	-	(733,101)	(90,199)	(73,740)	22,159	(874,881)
NON-OPERATING REVENUE						
5742 Interest Income	-	92,939	-	-	-	92,939
OTHER SOURCES						
7900 Interfund Transfers In	-	700,000	-	-	-	700,000
OTHER USES						
8911 Interfund Transfers Out	-	-	-	316,306	-	316,306
CHANGE IN NET ASSETS						
Total Net Assets - September 1 0100 (Beginning)	\$ -	\$ 1,349,052	\$ 614,277	\$ (213,322)	\$ 45,893	\$ 1,795,900
3000 TOTAL NET ASSETS	\$ -	\$ 1,408,890	\$ 524,078	\$ 29,244	\$ 68,052	\$ 2,030,264

CONSOLIDATED BALANCE SHEET FOR GO 2025 9

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
ASSETS			
1111	CASH IN BANK	8,391,096.00	74,252,608.49
1151	IMPREST FUNDS	.00	729.38
1152	IMPREST CAFT/ACCT. OVER/UNDER	.00	-137.15
1153	IMPREST CHANGE FUND	.00	3,554.45
1170	LEGACY TEXAS MMA	3,147.20	1,238,338.47
1173	AGENCY SECURITIES	.00	1,439,374.43
1175	TEXPOOL	4,271.68	1,171,856.87
1176	TEXSTAR	37,161.78	10,223,573.46
1177	LONE STAR POOL	22,744.56	6,247,363.60
1178	TEXAS CLASS	-24,647,987.13	59,300,156.16
1179	LOGIC	36,626.86	9,788,447.21
1180	LANDING ROCK INVESTORS	39,235.35	11,361,896.95
1222	PROPERTY TAXES - DELQ-PRIOR YE	.00	6,085,466.00
1231	ALLOWANCE FOR UNCOLLECTABLE TA	.00	-2,274,235.00
1241	DUE FROM STATE	.00	1,756,411.00
1251	ACCRUED INTEREST	484.37	-48,777.06
1262	DUE FROM SPECIAL REVENUE	.00	18,944,100.00
1263	DUE FROM I & S	.00	-20,129.45
1266	DUE FROM INTERNAL SERVICE FUND	.00	770,781.00
1291	RECEIVABLES	.00	-.25
1295	DUE FROM TRISTAR	-11,123.75	54,838.06
1311	INVENTORIES - GENERAL SUPPLIES	-73,945.27	272,157.55
1312	INVENTORIES - SCHOOLDUDE	32,793.73	434,961.29
1313	POSTAGE	.00	57,069.13
1411	DEFERRED EXPENDITURES	.00	57,420.00
1493	RETURNED CHECKS	.00	10,225.34
1495	PREPAID EXPENSE	.00	37,026.30
	TOTAL ASSETS	-16,165,494.62	201,165,076.23
LIABILITIES			
2110	ACTIVE CARD INTEGRATION PAYABL	-41,430.41	-51,299.34
2111	ACCOUNTS PAYABLE	-1,653.87	-7,746.05
2113	TAX REFUNDS/ATTNY'S FEE	-15,692.72	-147,849.20
2114	RETAINAGES	.00	40.00
2161	ACCRUED WAGES PAYABLE	.00	-19,367,982.84
2181	DUE TO STATE	-88.02	2,202.03
2192	DUE TO EMPLOYEE GROUPS	-3,423.02	-3,510.37
2199	CREDIT CARD SUSPENSION	97,782.94	119,117.08
2311	DEFERRED REVENUE	-1,633.41	-3,819,087.38
	TOTAL LIABILITIES	33,861.49	-23,276,116.07
FUND BALANCE			
3411	RESERVE FOR INVENTORIES	.00	-623,456.00
3431	RESERVE FOR PREPAID ITEMS	.00	-99,921.00

CONSOLIDATED BALANCE SHEET FOR GO 2025 9

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
FUND BALANCE			
3441	RESERVE FOR OUTSTANDING ENCUMB	.00	392,378.42
3591	OTHER DESIGNATED FUND BALANCE	.00	-39,167,916.45
3610	FUND BALANCE FOR PEIMS	.00	-308.23
3611	FUND BALANCE BEG-OF-YEAR	.00	-100,367,638.00
3612	BUDGET SURPLUS/DEFICIT	-49,516.19	2,064,557.44
4310	RESERVE FOR ENCUMBRANCES	-362,894.04	-6,279,598.23
4311	RESERVE FOR ENCUMBRANCES	362,894.04	6,279,598.23
5010	ESTIMATED REVENUE - CO	127,389.38	322,339,189.80
5050	REALIZED REVENUE - CO	-9,671,488.69	-277,464,791.81
6010	APPROPRIATED EXPENDITURES - CO	-77,873.19	-324,404,461.24
6050	EXPENDITURES - CO	25,803,121.82	239,443,406.91
	TOTAL FUND BALANCE	16,131,633.13	-177,888,960.16
	TOTAL LIABILITIES + FUND BALANCE	16,165,494.62	-201,165,076.23

** END OF REPORT - Generated by MIEISHA RUNNELS **

CONSOLIDATED BALANCE SHEET FOR FS 2025 9

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
ASSETS			
1111	CASH IN BANK	803,230.52	-10,853,766.33
1151	IMPREST FUNDS	.00	1,000.00
1153	IMPREST CHANGE FUND	-4,540.00	-3,855.00
1178	TEXAS CLASS	119,722.05	32,040,785.94
1241	DUE FROM STATE	-180,378.04	518,158.62
1311	INVENTORIES - GENERAL SUPPLIES	.00	269,460.11
	TOTAL ASSETS	738,034.53	21,971,783.34
LIABILITIES			
2110	ACTIVE CARD INTEGRATION PAYABL	7,431.66	2,781.06
2111	ACCOUNTS PAYABLE	.00	-4,562.21
	TOTAL LIABILITIES	7,431.66	-1,781.15
FUND BALANCE			
3411	RESERVE FOR INVENTORIES	.00	-269,460.00
3441	RESERVE FOR OUTSTANDING ENCUMB	.00	1,377.40
3451	RESERVE - FOOD SERVICE	.00	-17,056,419.18
3612	BUDGET SURPLUS/DEFICIT	.00	-48,013.60
4310	RESERVE FOR ENCUMBRANCES	-215,271.99	-1,069,793.71
4311	RESERVE FOR ENCUMBRANCES	215,271.99	1,069,793.71
5010	ESTIMATED REVENUE - CO	.00	24,246,000.00
5050	REALIZED REVENUE - CO	-2,940,031.77	-25,201,388.53
6010	APPROPRIATED EXPENDITURES - CO	.00	-24,197,986.40
6050	EXPENDITURES - CO	2,194,565.58	20,555,888.12
	TOTAL FUND BALANCE	-745,466.19	-21,970,002.19
	TOTAL LIABILITIES + FUND BALANCE	-738,034.53	-21,971,783.34

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CONSOLIDATED BALANCE SHEET FOR DS 2025 9

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
ASSETS			
1111	CASH IN BANK	96,867.87	19,410,758.87
1177	LONE STAR POOL	3,591.37	986,459.52
1178	TEXAS CLASS	11,212.45	3,000,751.52
1222	PROPERTY TAXES - DELQ-PRIOR YE	.00	1,980,436.00
1231	ALLOWANCE FOR UNCOLLECTABLE TA	.00	-636,139.00
1241	DUE FROM STATE	.00	56,018.00
	TOTAL ASSETS	111,671.69	24,798,284.91
LIABILITIES			
2171	DUE TO GENERAL FUND	.00	20,129.45
2311	DEFERRED REVENUE	.00	-1,344,297.00
	TOTAL LIABILITIES	.00	-1,324,167.55
FUND BALANCE			
3480	RESTRICTED - LT DEBT RETIREMEN	.00	-11,321,660.82
3611	FUND BALANCE BEG-OF-YEAR	.00	-1,590,619.81
3612	BUDGET SURPLUS/DEFICIT	.00	-100,000.00
5010	ESTIMATED REVENUE - CO	.00	64,649,650.00
5050	REALIZED REVENUE - CO	-111,671.69	-62,946,611.73
6010	APPROPRIATED EXPENDITURES - CO	.00	-64,549,650.00
6050	EXPENDITURES - CO	.00	52,384,775.00
	TOTAL FUND BALANCE	-111,671.69	-23,474,117.36
	TOTAL LIABILITIES + FUND BALANCE	-111,671.69	-24,798,284.91

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CONSENT AGENDA
7/21/2025

TOPIC: Consider Approval of Resolution and Order No. 25-26-01 Authorizing July Amendment to the 2024-2025 Budget

Revenue & Other Resources	Approved Amended Budget	Proposed Amendments	Amended Budget
General Operating Fund	\$322,339,190	24,773	\$322,363,963
Food Service Fund	24,246,000	-	\$24,246,000
Debt Service Fund	64,649,650	-	\$64,649,650
Total Revenue & Other Sources	\$411,234,840	\$ 24,773	\$ 411,259,613
Appropriations & Other Uses			
General Operating Fund	\$ 324,404,461	\$ 43,519	\$324,447,981
Food Service Fund	24,197,986	-	24,197,986
Debt Service Fund	64,549,650	-	64,549,650
Total Appropriations & Other Uses	\$ 413,152,098	\$ 43,519	\$413,195,617

SUBMITTED BY: Fernando Natividad, Chief Financial Officer

BACKGROUND: In accordance with Texas Education Code Sec. 44.006, "Public funds of the school district may not be spent in any manner other than as provided for in the budget adopted by the board of trustees, but the board may amend a budget or adopt a supplementary emergency budget to cover necessary unforeseen expenses."

ADMINISTRATIVE RECOMMENDATION: The Administration recommends approving Resolution and Order No. 25-26-01 increasing the districts total budgeted revenue to 411,259,613 and increasing total appropriations to \$413,195,617.

RECOMMENDED BOARD MOTION: I move the Board approve Resolution and Order No. 25-26-01.

ATTACHMENTS:

1. July Budget Amendment Memo 24-25 to Fernando Natividad
2. Resolution and Order No. 25-26-01

AGENDA SHEET

Meeting Date: 7/21/2025

Resolution/Order No.: 25-26-01

Topic: A Resolution of the Board of Trustees of the Irving Independent School District Adopting an Order Approving Amendment to the 2024-2025 Budget, Appropriating Necessary Funds for Certain Transactions or Projects, and Authorizing Other Matters Relating to the Subject.

WHEREAS, the Board of Trustees of the Irving Independent School District heretofore adopted the District's Budget for the 2024-2025 fiscal year which contained estimates of resources and revenues for the year from various sources, and included various capital projects and purchases to be undertaken during the fiscal year, together with the estimated costs thereof; and

WHEREAS, it is now apparent the Budget, as amended, should be amended to properly reflect actual changes in operations, revenues, activities, and projects not earlier foreseen or contemplated; and

WHEREAS, the Administrative Staff of the District has submitted proposed amendments to the 2024-2025 Budget reflecting the funds and sources of revenues to be allocated to and appropriated for the described projects or activities, a true and correct copy being attached hereto and marked Exhibit "A".

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE IRVING INDEPENDENT SCHOOL DISTRICT THAT THE TRUSTEES ADOPT THE FOLLOWING ORDER THAT:

SECTION 1: The proposed amendments to the Budget for the 2024-2025 fiscal year, as amended, as filed and submitted to the District's Board of Trustees and described in Exhibit "A" hereto, containing estimates of resources and revenues for the year from all of the various sources, and the projects, operations, activities, and purchases proposed to be undertaken during the remainder of the year, together with estimated costs thereof, and estimates amounts of all other proposed expenditures, are hereby approved and adopted.

SECTION 2: A true and correct copy of Exhibit "A" be filed in the minutes of the Board of Trustees with this Resolution and Order.

SECTION 3: There are hereby appropriated from the funds indicated and for such purposes, respectively, such sums of money as may be required for the accomplishment of each of the projects, activities, operations, purchases, or other expenditures described in Exhibit "A" not to exceed for all such payment proposed for any department the total amount of the estimated costs of such projects, operations, activities, purchases, and other expenditures proposed for such department, the actual expenditures of which to be authorized in accordance with law and policies of the Board of Trustees.

SECTION 4: Should any part, portion, section, or part of a section of this Order or the amended Budget be declared invalid, inoperative, or void for any reason by a court of competent jurisdiction, such decision, opinion, judgment shall in no way affect the remaining portions, parts, sections, or parts of sections of the Order or the amendments to the Budget, which provisions shall be, remain, and continue to be in full force and effect.

IT IS SO RESOLVED.

PASSED, APPROVED AND ENACTED by the Board of Trustees of the Irving Independent School District, Irving, Texas, on 7/21/2025, at a duly constituted meeting for which notice was timely given.

President
Board of Trustees
Irving Independent School District

ATTEST:

APPROVED AS TO FORM ONLY:

Secretary
Board of Trustees
Irving Independent School District

Chief Legal Counsel
Irving Independent School District

Date: July 21, 2025

To: Fernando Natividad, Chief Financial Officer

From: Mahdia Lalee, Director of Business Operations

Subject: July Amendment to the 2024-2025 Budget

General Operating Fund

Total budgeted revenue to increase by \$24,773 dollars and total budgeted appropriations and other uses increased by \$43,519 which is summarized as follows:

Revenue:

➤ Increase to campus activity funds

5755 – Activity Fund Receipt	9,000	
5767 – Irving School Foundation	15,773	

\$ 24,773

Appropriations:

➤ Increases (decreases) to campus activity funds (from campus fund balance) to reflect increase in fund balance:

Function 11 – Instruction	6,311	
Function 12 – Library	(1)	
Function 13 – Staff Development	435	
Function 21 – Instructional Administration	(8,995)	
Function 23 – School Administration	6,413	
Function 31 – Guidance and Counseling	2,238	
Function 36 – Extra-Curricular Activities	5,209	
Function 61 – Community Services	10,726	22,336

➤ Increases (decreases) to budget for other transfers:

Function 11 – Instruction	(286,055)	
Function 12 – Library	(2,774)	
Function 13 – Staff Development	(88,132)	
Function 21 – Instructional Administration	(175,393)	
Function 23 – School Administration	119,913	
Function 31 – Guidance and Counseling	191,599	
Function 32 – Attendance/ Social Worker Services	(1,400)	
Function 33 – Health Services	(325)	
Function 34 – Pupil Transportation	(99,000)	
Function 36 – Extra-Curricular Activities	(12,355)	
Function 41 – General Administration	160,383	
Function 51 – Maintenance and Operation	39,988	
Function 52 – Security	69,300	

Function 53 – Data Processing Services	(28,997)	
Function 61 – Community Services	(74,806)	
Function 81 – Facilities Acquisition and Constructi	188,055	0
➤ Badge Replacement Supplies and Materials	21,183	21,183
		<u>\$ 43,519</u>

Food Service and Debt Service Fund

There are no proposed budget changes to the Food Service and Debt Service Fund.

July Amendments to the 2024-2025 Budget

Increasing revenue to \$411,259,613
 Increasing appropriations to \$413,195,617

	Approved Amended Budget	Proposed Amendments	Amended Budget
Revenue:			
General Operating Fund	\$322,339,190	24,773	\$322,363,963
Food Service Fund	24,246,000	-	\$24,246,000
Debt Service Fund	64,649,650	-	\$64,649,650
	<u>\$411,234,840</u>	<u>24,773</u>	<u>\$411,259,613</u>
Appropriations:			
General Operating Fund	324,404,461	43,519	\$324,447,981
Food Service Fund	24,197,986	-	24,197,986
Debt Service Fund	64,549,650	-	64,549,650
	<u>\$413,152,098</u>	<u>43,519</u>	<u>\$413,195,617</u>
Net Decrease to General Operating Fund Balance		<u>(18,746)</u>	
Net Decrease to Food Service Fund Balance		<u>-</u>	
Net Decrease to Debt Service Fund Balance		<u>-</u>	

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
GENERAL OPERATING FUND
July 2025 BUDGET AMENDMENT

	<u>ORIGINAL BUDGET</u>	<u>PROPOSED AMENDMENTS TO ORIGINAL BUDGET</u>	<u>APPROVED AMENDED BUDGET</u>	<u>PROPOSED AMENDMENTS</u>	<u>NEW AMENDED BUDGET</u>
REVENUE:					
LOCAL RESOURCES:					
5711 TAXES CURRENT YEAR	154,020,875	-	154,020,875	-	154,020,875
5712 DELINQUENT TAXES	228,522	-	228,522	-	228,522
5719 OTHER TAX RELATED REVENUE	446,729	-	446,729	-	446,729
TOTAL TAXES	<u>154,696,126</u>	<u>-</u>	<u>154,696,126</u>	<u>-</u>	<u>154,696,126</u>
OTHER LOCAL REVENUE:					
5735 SUMMER SCHOOL	-	-	-	-	-
5738 PARKING FEES	4,500	-	4,500	-	4,500
5739 OTHER TUITION AND FEES	100,000	-	100,000	-	100,000
5742 INVESTMENT EARNINGS	250,000	-	250,000	-	250,000
5743 RENTAL OF FACILITIES	50,000	-	50,000	-	50,000
5744 GIFTS AND BEQUESTS	70,000	2,101	72,101	9,000	81,101
5745 NET INSURANCE RECOVERY	6,000	-	6,000	-	6,000
5746 TIF TAXES COLLECTED	-	-	-	-	-
5749 MISCELLANEOUS	200,000	-	200,000	-	200,000
5752 ATHLETIC	-	-	-	-	-
5755 ACTIVITY FUND RECEIPTS	1,000,000	628,934	1,628,934	15,773	1,644,708
5766 CONCURRENT ENROLLMENT	25,000	-	25,000	-	25,000
5767 IRVING SCHOOL FOUNDATION	-	154,885	154,885	-	154,885
5769 REVENUE FROM INTERMEDIATE	44,500	-	44,500	-	44,500
TOTAL OTHER LOCAL RESOURCES	<u>1,750,000</u>	<u>785,921</u>	<u>2,535,921</u>	<u>24,773</u>	<u>2,560,694</u>
TOTAL LOCAL RESOURCES	<u>156,446,126</u>	<u>785,921</u>	<u>157,232,047</u>	<u>24,773</u>	<u>157,256,820</u>
STATE RESOURCES:					
5811 PER CAPITA	-	-	-	-	-
5812 FOUNDATION ENTITLEMENTS	150,338,143	-	150,338,143	-	150,338,143
5819 FOUNDATION SUMMER SCHOOL	-	-	-	-	-
5829 TEA/NON-FOUNDATION REVENUE	-	-	-	-	-
5831 STATE T.R.S. ON BEHALF	11,000,000	-	11,000,000	-	11,000,000
TOTAL STATE RESOURCES	<u>161,338,143</u>	<u>-</u>	<u>161,338,143</u>	<u>-</u>	<u>161,338,143</u>
FEDERAL RESOURCES:					
5929 FEDERAL REVENUE - INDIRECT COST	300,000	-	300,000	-	300,000
5931 SHARS REIMBURSEMENT	3,219,000	-	3,219,000	-	3,219,000
5946 BABS SUBSIDY	-	-	-	-	-
5949 R.O.T.C. REIMBURSEMENT	250,000	-	250,000	-	250,000
TOTAL FEDERAL RESOURCES	<u>3,769,000</u>	<u>-</u>	<u>3,769,000</u>	<u>-</u>	<u>3,769,000</u>
TOTAL REVENUES	<u>321,553,269</u>	<u>785,921</u>	<u>322,339,190</u>	<u>24,773</u>	<u>322,363,963</u>
OTHER SOURCES					
7912 SALE OF FIXED ASSETS	-	-	-	-	-
7915 INTERFUND TRANSFERS IN	-	-	-	-	-
TOTAL OTHER SOURCES	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
TOTAL REVENUE AND OTHER SOURCES	<u>321,553,269</u>	<u>785,921</u>	<u>322,339,190</u>	<u>24,773</u>	<u>322,363,963</u>

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
GENERAL OPERATING FUND
July 2025 BUDGET AMENDMENT

	<u>ORIGINAL BUDGET</u>	<u>PROPOSED AMENDMENTS TO ORIGINAL BUDGET</u>	<u>APPROVED AMENDED BUDGET</u>	<u>PROPOSED AMENDMENTS</u>	<u>NEW AMENDED BUDGET</u>
EXPENDITURES:					
00 Indirect Costs	-	-	-	-	-
11 Instruction	190,462,851	(4,780,830)	185,682,021	(279,745)	185,402,277
12 Library	4,774,334	(122,760)	4,651,574	(2,774)	4,648,800
13 Staff Development	7,702,163	(3,134,713)	4,567,450	(87,697)	4,479,753
21 Instructional Administration	7,749,696	(3,793)	7,745,903	(184,388)	7,561,515
23 School Administration	18,940,065	50,104	18,990,169	126,326	19,116,495
31 Counseling Services	15,901,922	1,896,816	17,798,738	193,837	17,992,575
32 Attendance Services	875,543	(5,453)	870,090	(1,400)	868,690
33 Health Services	5,309,892	(1,935,576)	3,374,316	(325)	3,373,991
34 Pupil Transportation	11,101,623	(246,864)	10,854,759	(99,000)	10,755,759
35 Food Services	290,498	-	288,898	-	288,898
36 Extra-Curricular Activities	4,055,260	1,077,548	5,132,808	(7,146)	5,125,662
41 General Administration	11,783,723	8,693,003	20,476,726	160,383	20,637,109
51 Maintenance	29,146,154	39,124	29,185,278	39,988	29,225,266
52 Security	4,944,737	599,472	5,544,209	90,483	5,634,692
53 Data Processing	4,911,151	(121,663)	4,789,488	(28,997)	4,760,492
61 Community Services	2,653,213	765,012	3,418,225	(64,081)	3,354,144
71 Debt Service	-	63,750	63,750	-	63,750
81 Facilities	-	39,827	39,827	188,055	227,882
95 Payments to JJAEP	190,000	-	190,000	-	190,000
97 Payments to Tax Increment Funds	-	-	-	-	-
99 Intergovernmental Charges	740,232	-	740,232	-	740,232
TOTAL EXPENDITURES	<u>321,533,057</u>	<u>2,873,004</u>	<u>324,404,461</u>	<u>43,519</u>	<u>324,447,981</u>
OTHER USES					
8911 Interfund Transfers Out	-	-	-	-	-
TOTAL EXPENDITURES AND OTHER USES	<u>321,533,057</u>	<u>2,873,004</u>	<u>324,404,461</u>	<u>43,519</u>	<u>324,447,981</u>
EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES	20,212	3,658,925	(2,065,271)	(18,746)	(2,084,017)
EST. BEGINNING FUND BALANCE	<u>80,655,940</u>	-	<u>80,655,940</u>	-	<u>80,655,940</u>
ENDING FUND BALANCE	<u>80,676,152</u>	<u>3,658,925</u>	<u>78,590,669</u>	-	<u>78,571,923</u>

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
FOOD SERVICE
July 2025 BUDGET AMENDMENT

	<u>ORIGINAL BUDGET</u>	<u>APPROVED AMENDMENTS</u>	<u>APPROVED AMENDED BUDGET</u>	<u>PROPOSED AMENDMENTS</u>	<u>NEW AMENDED BUDGET</u>
REVENUE:					
LOCAL RESOURCES:					
5742 INVESTMENT EARNINGS	80,000	-	80,000	-	80,000
5751 FOOD SERVICES	1,000,000	-	1,000,000	-	1,000,000
5755 ACTIVITY FUND RECEIPTS	-	-	-	-	-
TOTAL LOCAL RESOURCES	<u>1,080,000</u>	<u>-</u>	<u>1,080,000</u>	<u>-</u>	<u>1,080,000</u>
STATE RESOURCES:					
5829 STATE MATCH - FOOD SERVICE	120,000	-	120,000	-	120,000
TOTAL STATE RESOURCES	<u>120,000</u>	<u>-</u>	<u>120,000</u>	<u>-</u>	<u>120,000</u>
FEDERAL RESOURCES:					
5921 SCHOOL BREAKFAST PROGRAM	6,000,000	-	6,000,000	-	6,000,000
5922 NATIONAL SCHOOL LUNCH PROGRAM	15,346,000	-	15,346,000	-	15,346,000
5923 USDA DONATED COMMODITIES	1,500,000	-	1,500,000	-	1,500,000
5939 SUMMER FEEDING PROGRAM	200,000	-	200,000	-	200,000
TOTAL FEDERAL RESOURCES	<u>23,046,000</u>	<u>-</u>	<u>23,046,000</u>	<u>-</u>	<u>23,046,000</u>
TOTAL REVENUE AND OTHER SOURCES	<u>24,246,000</u>	<u>-</u>	<u>24,246,000</u>	<u>-</u>	<u>24,246,000</u>
EXPENDITURES:					
35 Food Services	23,915,277	(10,171)	23,905,106	-	23,905,106
36 Extra-Curricular Activities	-	-	-	-	-
51 Maintenance & Operations	281,332	11,549	292,881	-	292,881
81 Facilities	-	-	-	-	-
TOTAL EXPENDITURES	<u>24,196,609</u>	<u>1,377</u>	<u>24,197,986</u>	<u>-</u>	<u>24,197,986</u>
OTHER USES					
8911 Interfund Transfers Out	-	-	-	-	-
TOTAL EXPENDITURES AND OTHER USES	<u>24,196,609</u>	<u>1,377</u>	<u>24,197,986</u>	<u>-</u>	<u>24,197,986</u>
EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES	49,391	(1,377)	48,014		48,014
EST. BEGINNING FUND BALANCE	<u>7,832,362</u>	<u>-</u>	<u>7,832,362</u>	<u>-</u>	<u>7,832,362</u>
ENDING FUND BALANCE	<u>7,881,753</u>	<u>(1,377)</u>	<u>7,880,376</u>	<u>-</u>	<u>7,880,376</u>

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
DEBT SERVICE
July 2025 BUDGET AMENDMENT

	ORIGINAL BUDGET	APPROVED AMENDMENTS	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
REVENUE:					
LOCAL RESOURCES:					
5711 TAXES CURRENT YEAR	64,299,650	-	64,299,650	-	64,299,650
5712 DELINQUENT TAXES	100,000	-	100,000	-	100,000
5719 OTHER TAX RELATED REVENUE	-	-	-	-	-
TOTAL TAXES	<u>64,399,650</u>	<u>-</u>	<u>64,399,650</u>	<u>-</u>	<u>64,399,650</u>
OTHER LOCAL REVENUE:					
5742 INVESTMENT EARNINGS	250,000	-	250,000	-	250,000
5799 ISD-TNT ADJUSTMENT	-	-	-	-	-
TOTAL OTHER LOCAL SOURCES	<u>250,000</u>	<u>-</u>	<u>250,000</u>	<u>-</u>	<u>250,000</u>
TOTAL LOCAL RESOURCES	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>
STATE RESOURCES:					
5829 TEA/NON-FOUNDATION REVENUE	-	-	-	-	-
TOTAL STATE RESOURCES	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
TOTAL REVENUES	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>
OTHER SOURCES :					
7911 SALE OF BONDS	-	-	-	-	-
7915 INTERFUND TRANSFERS IN	-	-	-	-	-
7916 PREMIUM (DISCOUNT) BONDS PAYABLE	-	-	-	-	-
TOTAL OTHER SOURCES	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
TOTAL REVENUE AND OTHER SOURCES	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>
EXPENDITURES:					
71 DEBT SERVICE	64,549,650	-	64,549,650	-	64,549,650
TOTAL EXPENDITURES	<u>64,549,650</u>	<u>-</u>	<u>64,549,650</u>	<u>-</u>	<u>64,549,650</u>
OTHER USES :					
8949 REFUNDING BONDS	-	-	-	-	-
TOTAL EXPENDITURES AND OTHER USES	<u>64,549,650</u>	<u>-</u>	<u>64,549,650</u>	<u>-</u>	<u>64,549,650</u>
EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES	100,000	-	100,000	-	100,000
EST. BEGINNING FUND BALANCE	<u>9,368,431</u>	<u>-</u>	<u>9,368,431</u>	<u>-</u>	<u>9,368,431</u>
ENDING FUND BALANCE	<u>9,468,431</u>	<u>-</u>	<u>9,468,431</u>	<u>-</u>	<u>9,468,431</u>

CONSENT AGENDA
7/21/2025

TOPIC: Consider Approval of the Supplements to the Irving ISD Tax Rolls

SUBMITTED BY: Fernando Natividad - Chief Financial Officer

BACKGROUND: The Board approved the tax roll on August 19, 2024. Supplements to the tax rolls are prepared monthly by the Dallas Central Appraisal District. Board action is required on any refunds greater than \$2,500.00. For ease in processing, we are presenting the total value of all supplements.

ADMINISTRATIVE RECOMMENDATION: The Administration recommends that the Board of Trustees approve the supplements to the Irving ISD tax rolls.

RECOMMENDED BOARD MOTION: I move the Board approve the Supplements to the Irving ISD Tax Rolls.

Attachments:

1. Memo from Cher Elzy to Fernando Natividad
2. Dallas Central Appraisal District Supplement Recap for June
3. Supplement 11 to the 2024 tax roll
4. Supplement 23 to the 2023 tax roll
5. Supplement 35 to the 2022 tax roll
6. Supplement 47 to the 2021 tax roll
7. Supplement 58 to the 2020 tax roll
8. Comparison of the Budget to the Actual Tax Roll Spreadsheet

MEMO

Date: July 21, 2025

To: Fernando Natividad, Chief Financial Officer

From: Cher Elzy, Director of Taxation

Subject: June Supplement Reports

Attached for your consideration are the June Supplement Reports.

Thank you.



DALLAS CENTRAL APPRAISAL DISTRICT

SUPPLEMENT 06-2025

As of June 04, 2025

State of Texas
County of Dallas

Property Tax Code, Section 25.25

I, Shane Docherty, Executive Director/Chief Appraiser of the Dallas Central Appraisal District, attest to the best of my knowledge, that the attached is a supplement to the certified appraisal roll which lists taxable property for

IRVING ISD

Tax Year	Amount of
2024	35,940,857-
2023	2,832,990-
2022	546,858-
2021	35,000
2020	35,000

Date : June 13, 2025

Shane Docherty
Executive Director/Chief Appraiser

2024 SUPPLEMENT NO. 11

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ (35,940,857)	\$ (35,940,857)

Summary of Supplemental Change Report
#1 through #11

Value	Reason
\$ (264,445,874)	Exemptions and Value Changes
\$ 320,827,424	Total Additions
\$ 56,381,550	Net Total

2023 SUPPLEMENT NO. 23

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ (2,832,990)	\$ (2,832,990)

Summary of Supplemental Change Report
#1 through #23

Value	Reason
\$ (857,699,241)	Exemptions and Value Changes
\$ 651,161,970	Total Additions
\$ (206,537,271)	Net Total

2022 SUPPLEMENT NO. 35

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ (546,858)	\$ (546,858)

Summary of Supplemental Change Report
#1 through #35

Value	Reason
\$ (714,063,123)	Exemptions and Value Changes
\$ 536,304,613	Total Additions
\$ (177,758,510)	Net Total

2021 SUPPLEMENT NO. 47

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ 35,000	\$ 35,000

Summary of Supplemental Change Report
#1 through #47

Value	Reason
\$ (381,002,255)	Exemptions and Value Changes
\$ 656,479,235	Total Additions
\$ 275,476,980	Net Total

2020 SUPPLEMENT NO. 58

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ 35,000	\$ 35,000

Summary of Supplemental Change Report
#1 through #58

Value	Reason
\$ (357,298,085)	Exemptions and Value Changes
\$ 1,241,851,292	Total Additions
\$ 884,553,207	Net Total

RECAP FOR JUNE SUPPLEMENT

2024 SUPPLEMENT NO.	11	\$	(35,940,857)
2023 SUPPLEMENT NO.	23	\$	(2,832,990)
2022 SUPPLEMENT NO.	25	\$	(546,858)
2021 SUPPLEMENT NO.	47	\$	35,000
2020 SUPPLEMENT NO.	58	\$	35,000

FY 2024-2025

COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 11	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 22,786,745,294	\$ 22,546,567,363	56,381,550	\$ 22,602,948,913
M & O LEVY (0.7179)	\$ 163,571,686	\$ 161,861,807	404,763	\$ 162,266,570
I & S LEVY (.2980)	\$ 67,898,541	\$ 67,188,771	168,017	\$ 67,356,788
TOTAL LEVY (1.0159)	\$ 231,470,227	\$ 229,050,578	572,780	\$ 229,623,358

2024 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	64,188,385
SUPPLEMENT NO. 2	140,103,307
SUPPLEMENT NO. 3	91,131,986
SUPPLEMENT NO. 4	-34,682,584
SUPPLEMENT NO. 5	-9,520,752
SUPPLEMENT NO. 6	-5,510,626
SUPPLEMENT NO. 7	-19,382,069
SUPPLEMENT NO. 8	-48,019,555
SUPPLEMENT NO. 9	-39,511,608
SUPPLEMENT NO. 10	-46,474,077
SUPPLEMENT NO. 11	-35,940,857

TOTAL **56,381,550**

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2024 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	<u>206,381,550</u>

LEVY GAIN (LOSS) M & O	1,481,613
LEVY GAIN (LOSS) I & S	615,017
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	<u>2,096,630</u>

FY 2023-2024

COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 23	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 21,868,208,126	\$ 20,003,908,010	-206,537,271	\$ 19,797,370,739
M & O LEVY (0.7279)	\$ 159,178,687	\$ 145,608,446	-1,503,385	\$ 144,105,061
I & S LEVY (.3002)	\$ 65,648,361	\$ 60,051,732	-620,025	\$ 59,431,707
TOTAL LEVY (1.0281)	\$ 224,827,048	\$ 205,660,178	-2,123,410	\$ 203,536,768

2023 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	351,864,836
SUPPLEMENT NO. 2	170,903,554
SUPPLEMENT NO. 3	45,606,938
SUPPLEMENT NO. 4	21,837,256
SUPPLEMENT NO. 5	-2,980,619
SUPPLEMENT NO. 6	-26,392,915
SUPPLEMENT NO. 7	-34,099,505
SUPPLEMENT NO. 8	-37,246,168
SUPPLEMENT NO. 9	-9,786,752
SUPPLEMENT NO. 10	-79,254,207
SUPPLEMENT NO. 11	-14,187,846
SUPPLEMENT NO. 12	-57,745,061
SUPPLEMENT NO. 13	-48,504,743
SUPPLEMENT NO. 14	-56,317,203
SUPPLEMENT NO. 15	-48,555,193
SUPPLEMENT NO. 16	-73,731,757
SUPPLEMENT NO. 17	-84,155,250
SUPPLEMENT NO. 18	-94,815,398
SUPPLEMENT NO. 19	-32,343,699
SUPPLEMENT NO. 20	-27,659,360
SUPPLEMENT NO. 21	-35,245,159
SUPPLEMENT NO. 22	-30,896,030
SUPPLEMENT NO. 23	-2,832,990

TOTAL align="right">**-206,537,271**

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2023 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	<u>(56,537,271)</u>
LEVY GAIN (LOSS) M & O	-411,535
LEVY GAIN (LOSS) I & S	-169,725
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	<u>-581,260</u>

FY 2022-2023

COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 35	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 19,462,591,586	\$ 19,095,365,105	-177,758,510	\$ 18,917,606,595
M & O LEVY (0.9056)	\$ 176,253,229	\$ 172,927,626	-1,609,781	\$ 171,317,845
I & S LEVY (.2418)	\$ 47,060,546	\$ 46,172,593	-429,820	\$ 45,742,773
TOTAL LEVY (1.1474)	\$ 223,313,775	\$ 219,100,219	-2,039,601	\$ 217,060,618

2022 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	88,407,442
SUPPLEMENT NO. 2	184,253,590
SUPPLEMENT NO. 3	156,291,881
SUPPLEMENT NO. 4	55,395,081
SUPPLEMENT NO. 5	-280,000
SUPPLEMENT NO. 6	-355,000
SUPPLEMENT NO. 7	-81,030,418
SUPPLEMENT NO. 8	-2,194,340
SUPPLEMENT NO. 9	-33,708,843
SUPPLEMENT NO. 10	-17,715,667
SUPPLEMENT NO. 11	-36,352,638
SUPPLEMENT NO. 12	-36,221,378
SUPPLEMENT NO. 13	-41,859,995
SUPPLEMENT NO. 14	-32,944,537
SUPPLEMENT NO. 15	-24,250,375
SUPPLEMENT NO. 16	-26,776,122
SUPPLEMENT NO. 17	-30,814,162
SUPPLEMENT NO. 18	-121,962,848
SUPPLEMENT NO. 19	-53,731,598
SUPPLEMENT NO. 20	-44,582,740
SUPPLEMENT NO. 21	6,485,974
SUPPLEMENT NO. 22	-35,281,055
SUPPLEMENT NO. 23	-18,077,120
SUPPLEMENT NO. 24	-5,247,134
SUPPLEMENT NO. 25	-4,585,453
SUPPLEMENT NO. 26	-3,295,603
SUPPLEMENT NO. 27	-2,563,890
SUPPLEMENT NO. 28	-3,550,455
SUPPLEMENT NO. 29	-5,444,091
SUPPLEMENT NO. 30	173,452
SUPPLEMENT NO. 31	-3,604,447
SUPPLEMENT NO. 32	-635,158
SUPPLEMENT NO. 33	-794,313
SUPPLEMENT NO. 34	-359,692
SUPPLEMENT NO. 35	-546,858

July 21, 2025
TOTAL **-177,758,510**

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2022 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	<u>(27,758,510)</u>
LEVY GAIN (LOSS) M & O	-251,381
LEVY GAIN (LOSS) I & S	-67,120
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	<u>-318,501</u>

FY 2021-2022

COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 47	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 16,919,405,875	\$ 16,326,839,855	275,476,980	\$ 16,602,316,835
M & O LEVY (0.9390)	\$ 158,873,221	\$ 153,309,026	2,586,729	\$ 155,895,755
I & S LEVY (.2687)	\$ 45,462,444	\$ 43,870,219	740,206	\$ 44,610,425
TOTAL LEVY (1.2077)	\$ 204,335,665	\$ 197,179,245	3,326,935	\$ 200,506,180

2021 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	187,588,065
SUPPLEMENT NO. 2	338,477,475
SUPPLEMENT NO. 3	69,878,757
SUPPLEMENT NO. 4	-19,818,397
SUPPLEMENT NO. 5	-1,019,588
SUPPLEMENT NO. 6	-25,232,162
SUPPLEMENT NO. 7	-5,375,060
SUPPLEMENT NO. 8	-20,866,519
SUPPLEMENT NO. 9	-9,933,965
SUPPLEMENT NO. 10	-17,212,668
SUPPLEMENT NO. 11	-13,951,049
SUPPLEMENT NO. 12	-17,375,836
SUPPLEMENT NO. 13	-9,031,030
SUPPLEMENT NO. 14	-8,608,430
SUPPLEMENT NO. 15	-911,100
SUPPLEMENT NO. 16	-12,483,463
SUPPLEMENT NO. 17	0
SUPPLEMENT NO. 18	0
SUPPLEMENT NO. 19	-59,970,336
SUPPLEMENT NO. 20	-32,432,699
SUPPLEMENT NO. 21	-9,780,996
SUPPLEMENT NO. 22	-15,630,198
SUPPLEMENT NO. 23	-10,786,642
SUPPLEMENT NO. 24	-2,853,957
SUPPLEMENT NO. 25	-742,407
SUPPLEMENT NO. 26	-1,541,818
SUPPLEMENT NO. 27	-5,931,006
SUPPLEMENT NO. 28	-1,105,448
SUPPLEMENT NO. 29	-1,669,520
SUPPLEMENT NO. 30	-426,968
SUPPLEMENT NO. 31	-3,442,819
SUPPLEMENT NO. 32	-3,414,670
SUPPLEMENT NO. 33	-320,151
SUPPLEMENT NO. 34	-7,513,843
SUPPLEMENT NO. 35	-73,798

SUPPLEMENT NO. 36	-47,500
SUPPLEMENT NO. 37	0
SUPPLEMENT NO. 38	-10,000
SUPPLEMENT NO. 39	-17,000
SUPPLEMENT NO. 40	80,930
SUPPLEMENT NO. 41	-743,517
SUPPLEMENT NO. 42	46,900
SUPPLEMENT NO. 43	-42,230
SUPPLEMENT NO. 44	-95,221
SUPPLEMENT NO. 45	-131,720
SUPPLEMENT NO. 46	-86,416
SUPPLEMENT NO. 47	35,000

TOTAL **275,476,980**

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2021 SUPPLEMENTAL BUDGET	-200,000,000
NET GAIN (LOSS) TO TAX	<u>475,476,980</u>
LEVY GAIN (LOSS) M & O	4,464,729
LEVY GAIN (LOSS) I & S	1,277,606
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	<u>5,742,335</u>

**FY 2020-2021
COMPARISON OF BUDGET TO ACTUAL TAX ROLL**

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 58	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 15,138,570,097	\$ 14,741,790,666	884,553,207	\$ 15,626,343,873
M & O LEVY (1.0148)	\$ 153,626,209	\$ 149,599,692	8,976,446	\$ 158,576,138
I & S LEVY (.2603)	\$ 39,405,698	\$ 38,372,881	2,302,492	\$ 40,675,373
TOTAL LEVY (1.2751)	\$ 193,031,907	\$ 187,972,573	11,278,938	\$ 199,251,511

2020 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	435,201,059
SUPPLEMENT NO. 2	479,242,398
SUPPLEMENT NO. 3	280,208,718
SUPPLEMENT NO. 4	15,576,708
SUPPLEMENT NO. 5	-3,568,300
SUPPLEMENT NO. 6	-1,548,848
SUPPLEMENT NO. 7	-17,777,907
SUPPLEMENT NO. 8	-11,306,066
SUPPLEMENT NO. 9	-4,866,930
SUPPLEMENT NO. 10	-7,508,735
SUPPLEMENT NO. 11	-21,392,402
SUPPLEMENT NO. 12	-595,647
SUPPLEMENT NO. 13	-16,657,801
SUPPLEMENT NO. 14	-56,487,138
SUPPLEMENT NO. 15	-37,755,434
SUPPLEMENT NO. 16	-9,076,405
SUPPLEMENT NO. 17	-5,858,729
SUPPLEMENT NO. 18	-4,677,591
SUPPLEMENT NO. 19	-9,638,612
SUPPLEMENT NO. 20	-67,212,457
SUPPLEMENT NO. 21	-16,025,508
SUPPLEMENT NO. 22	-6,083,827
SUPPLEMENT NO. 23	-14,350,447
SUPPLEMENT NO. 24	-2,379,427
SUPPLEMENT NO. 25	-3,091,501
SUPPLEMENT NO. 26	-682,431
SUPPLEMENT NO. 27	-3,797,470
SUPPLEMENT NO. 28	0
SUPPLEMENT NO. 29	0
SUPPLEMENT NO. 30	-93,992

SUPPLEMENT NO. 31	-206,089
SUPPLEMENT NO. 32	-196,012
SUPPLEMENT NO. 33	-149,758
SUPPLEMENT NO. 34	-92,300
SUPPLEMENT NO. 35	100,644
SUPPLEMENT NO. 36	-346,980
SUPPLEMENT NO. 37	-13,540
SUPPLEMENT NO. 38	-105,498
SUPPLEMENT NO. 39	-402,740
SUPPLEMENT NO. 40	0
SUPPLEMENT NO. 41	41,305
SUPPLEMENT NO. 42	0
SUPPLEMENT NO. 43	-1,409,470
SUPPLEMENT NO. 44	48,043
SUPPLEMENT NO. 45	24,116
SUPPLEMENT NO. 46	-7,500
SUPPLEMENT NO. 47	-62,880
SUPPLEMENT NO. 48	0
SUPPLEMENT NO. 49	-7,500
SUPPLEMENT NO. 50	-17,000
SUPPLEMENT NO. 51	-18,750
SUPPLEMENT NO. 52	-150,128
SUPPLEMENT NO. 53	-100
SUPPLEMENT NO. 54	-63,264
SUPPLEMENT NO. 55	-109,950
SUPPLEMENT NO. 56	-131,720
SUPPLEMENT NO. 57	0
SUPPLEMENT NO. 58	35,000

TOTAL 884,553,207

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2020 SUPPLEMENTAL BUDGET	-200,000,000
NET GAIN (LOSS) TO TAX	<u>1,084,553,207</u>
LEVY GAIN (LOSS) M & O	11,006,046
LEVY GAIN (LOSS) I & S	2,823,092
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	<u>13,829,138</u>

2024 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
1000 EAST AIRPORT FREEWAY LLC	\$ 4,471,240	REAL
1000 EAST AIRPORT FREEWAY LLC	\$ 14,000,000	REAL
1111 TDS APARTMENTS LLC	\$ 29,500,000	REAL
119 REGAL ROW OWNER LP	\$ 14,500,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 5,229,250	REAL
161 AIRPORT CORPORATE LLC	\$ 10,006,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,500,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,500,000	REAL
250 290 B&C LLC	\$ 20,300,000	REAL
250 290 B&C LLC	\$ 36,150,000	REAL
250 290 B&C LLC	\$ 18,050,000	REAL
2700 TRINITY SPE LLC	\$ 11,732,500	REAL
3228 WILLOW LLC	\$ 18,600,000	REAL
3429 WEST ROCHELLE LLC	\$ 22,250,000	REAL
3515 NORTH STORY IBAN LLC &	\$ 26,000,000	REAL
4905 COURTSIDE LLC	\$ 6,200,000	REAL
500 EJC OFFICE OWNER LLC	\$ 27,250,000	REAL
600 LAS COLINAS OWNER LLC	\$ 70,040,900	REAL
692 LAKE CAROLYN PARKWAY	\$ 67,000,000	REAL
78 NEP LTD	\$ 900,000	REAL
78 NEP LTD	\$ 8,500,000	REAL
78 NEP LTD	\$ 3,600,000	REAL
78 NEP LTD	\$ 2,780,000	REAL
78 NEP LTD	\$ 13,700,000	REAL
7918 FERGUSON LLC	\$ 2,057,000	REAL
7929 BROOKRIVER SUB LLC	\$ 10,000,000	REAL
ADREX DIVERSIFIED 5 MASTER TENANT LLC	\$ 1,900,000	REAL
AGAS VENTURES LLC	\$ 267,870	REAL
AGAS VENTURES LLC	\$ 211,880	REAL
AGAS VENTURES LLC	\$ 214,330	REAL
AGAS VENTURES LLC	\$ 245,040	REAL
AGAS VENTURES LLC	\$ 306,760	REAL
AGAS VENTURES LLC	\$ 234,790	REAL
AGAS VENTURES LLC	\$ 280,000	REAL
AGAS VENTURES LLC	\$ 218,640	REAL

AGAS VENTURES LLC	\$	237,220	REAL
AGAS VENTURES LLC	\$	270,000	REAL
AGAS VENTURES LLC	\$	233,000	REAL
AGAS VENTURES LLC	\$	234,350	REAL
AGAS VENTURES LLC	\$	247,000	REAL
AGAS VENTURES LLC	\$	236,720	REAL
AGAS VENTURES LLC	\$	264,070	REAL
AGAS VENTURES LLC	\$	226,790	REAL
AH & JP INC	\$	1,550,000	REAL
ALESIO GARDEN &	\$	159,000,000	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,370	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,370	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,810	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,370	REAL
ALIBHAI HUSSAMUDDIN H	\$	173,360	REAL
ALIBHAI HUSSAMUDDIN H	\$	375,360	REAL
ALIBHAI HUSSAMUDDIN H	\$	398,550	REAL
ALIBHAI HUSSAMUDDIN H	\$	384,200	REAL
ALIBHAI HUSSAMUDDIN H	\$	372,130	REAL
ALIBHAI HUSSAMUDDIN H	\$	398,080	REAL
ALIBHAI HUSSAMUDDIN H	\$	380,780	REAL
ALIBHAI HUSSAMUDDIN H	\$	173,360	REAL
ALPINE CENTURY CENTER LP	\$	7,376,910	REAL
APO IRVING LLC	\$	8,250,000	REAL
ARNS INC	\$	356,000	REAL
ARNS INC	\$	291,000	REAL
ARNS INC	\$	260,250	REAL
ARNS INC	\$	220,000	REAL
ARNS INC	\$	257,490	REAL
ARNS INC	\$	312,760	REAL
ARNS INC	\$	358,000	REAL
ARNS INC	\$	253,510	REAL
ARNS INC	\$	302,000	REAL
ARNS INC	\$	259,000	REAL
BELL STACY GREETHUM TRUST THE	\$	1,250,000	REAL
BHP INVESTMENTS CO	\$	4,250,000	REAL
BMGREI ESTERS LLP	\$	35,510,000	REAL
BMGREI ESTERS LLP	\$	14,490,000	REAL
BMGREI METKER LLC	\$	10,000,000	REAL
BROWN COLINAS POINTE LLC	\$	22,000,000	REAL
BUDHWANI & VIRANI INC	\$	5,325,000	REAL
CARMAX AUTO SUPERSTORES	\$	1,666,220	REAL
CARMAX AUTO SUPERSTORES	\$	12,983,780	REAL
CASH HOUSE BUYERS USA LLC	\$	255,890	REAL

CAVADIAN PROPERTIES LLC	\$	403,740	REAL
CAVADIAN PROPERTIES LLC	\$	175,000	REAL
CAVADIAN PROPERTIES LLC	\$	255,120	REAL
CHA & CHA III LLC	\$	6,507,570	REAL
CHALET APARTMENTS LLC	\$	31,000,000	REAL
CHATHEAU AT WILDBRIAR LP	\$	19,357,290	REAL
CHICK FIL A INC	\$	3,423,040	REAL
CHICK FIL A INC	\$	1,300,000	REAL
CLAY COOLEY REAL ESTATE	\$	9,000,000	REAL
CLAY COOLEY REAL ESTATE	\$	9,973,920	REAL
CLAY COOLEY REAL ESTATE	\$	14,900,000	REAL
CNC SPC LP	\$	18,586,260	REAL
CNC SPC LP	\$	9,413,740	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	7,738,400	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	5,462,400	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	1,820,800	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	5,348,600	REAL
COLUMBIA PROPERTIES	\$	55,860,000	REAL
CP 511 BUILDING LLC	\$	23,500,000	REAL
CPA 8 & CPA 9	\$	403,470	REAL
CPA 8 & CPA 9	\$	3,203,080	REAL
CPA 8 & CPA 9	\$	19,275,410	REAL
CREEKWOOD APTS LLC	\$	28,851,750	REAL
CRESTVIEW STONEHILL LLC	\$	32,200,000	REAL
CROSS COURT TEXAS LLC	\$	1,600,000	REAL
CROSSINGATIRVING RUBY	\$	18,654,490	REAL
CRP INVEST LLC	\$	99,200	REAL
CRP INVEST LLC	\$	99,200	REAL
CRP INVEST LLC	\$	89,300	REAL
CRP INVEST LLC	\$	99,200	REAL
CRP INVEST LLC	\$	238,440	REAL
CRP INVEST LLC	\$	454,000	REAL
CTR TX PROPERTIES LLC	\$	978,000	REAL
CURRAN PRICE LLC	\$	280,000	REAL
CURRAN PRICE LLC	\$	202,000	REAL
DALLAS FT WORTH PARTNERS LLC	\$	4,775,000	REAL
DALLAS FT WORTH PARTNERS LLC	\$	2,290,230	REAL
DALLAS FT WORTH PARTNERS LLC	\$	2,671,930	REAL
DALLAS METRO APARTMENTS LLC	\$	6,050,000	REAL
DELUJO EL MOROCCO LLC	\$	14,446,000	REAL
DELUX SUITES INVESTMENTS	\$	550,000	REAL
DEVA CORPORATION	\$	6,050,000	REAL
DFW AIRPORT HOSPITALITY	\$	9,900,000	REAL
DFW AIRPORT HOSPITALITY	\$	13,600,000	REAL

DFW BELTLINE COMMERCE CENTER LLC	\$	2,529,090	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	3,415,730	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	3,173,760	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	3,173,760	REAL
DFW RESORTS LLC	\$	8,750,000	REAL
DFW TOWER VILLAGE LP	\$	13,600,000	REAL
DFW TOWER VILLAGE LP	\$	20,000,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$	2,167,680	PERSONAL
DK CREST OWNER LLC	\$	70,000,000	REAL
DLC HOTEL OWNER LLC	\$	370,740	REAL
DLC HOTEL OWNER LLC	\$	950,610	REAL
DLC HOTEL OWNER LLC	\$	73,678,650	REAL
DRIVER RE IRVING LLC	\$	6,750,000	REAL
EL PRIMERO EXPRESS LP	\$	4,800,000	REAL
EMERALD POINT APARTMENT	\$	8,000,000	REAL
EPC WESTGATE LLC	\$	37,499,870	REAL
EPC WESTGATE LLC	\$	16,289,130	REAL
EPC WESTGATE LLC	\$	7,148,470	REAL
EPC WESTGATE LLC	\$	6,562,530	REAL
EQUINIX LLC	\$	21,332,500	REAL
ESTRADA REVO LLC &	\$	36,800,000	REAL
GENESCO FOOTWEAR LLC	\$	145,200	PERSONAL
GEP SILVERTON LLC	\$	35,000,000	REAL
GL MARBLETREE LLC	\$	11,749,920	REAL
GL MARBLETREE LLC	\$	35,250,080	REAL
GLENRIDGE HOSPITALITY LP	\$	310,140	REAL
GLENRIDGE HOSPITALITY LP	\$	12,289,860	REAL
GLENRIDGE HOSPITALITY LP	\$	15,600,000	REAL
GOLD STAR LLC	\$	890,980	REAL
H&B DEVELOPMENT	\$	995,000	REAL
HANS & DENISE HAUCK REVOCABLE	\$	1,285,310	REAL
HCD DALLAS CORPORATION	\$	62,520,000	REAL
HCD DALLAS CORPORATION	\$	980,000	REAL
HILLTOPPER APARTMENTS IRVING LLC	\$	8,500,000	REAL
HKRK MGNT INC	\$	4,100,000	REAL
HKSKN MANGERS 1 LTD	\$	3,850,000	REAL
IFCAP EVERGREEN LP	\$	85,880	REAL
IFCAP EVERGREEN LP	\$	85,880	REAL
IFCAP EVERGREEN LP	\$	85,880	REAL
IFCAP EVERGREEN LP	\$	85,880	REAL
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IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
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IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL

IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IMT CAPITAL III LAKESHORE LOFTS LP	\$	72,500,000	REAL
INN HOTEL & RESTAURANT LLC THE	\$	7,145,000	REAL
INTEGRITY CAPITAL REI VLP LLC	\$	8,750,000	REAL
IRBY LANE ASSOCIATES LTD	\$	24,700,000	REAL
IRVING 4600 WEST PIONEER	\$	50,000,000	REAL
IRVING LODGING LLC	\$	9,300,100	REAL
ISA HOSPITALITY INC	\$	3,200,000	REAL
JACHO FAIR OAKS LP	\$	8,200,000	REAL
JARS HEIGHTS 79 LLC	\$	2,582,300	REAL
JARS HEIGHTS 79 LLC	\$	1,613,920	REAL
JARS HEIGHTS 79 LLC	\$	4,303,780	REAL
JDFW II LLC	\$	94,500,000	REAL
JDFW LLC	\$	62,000,000	REAL
KORE 125 JOHN CARPENTER LLC	\$	73,500,000	REAL
KRISHA INVESTMENTS INC	\$	11,850,000	REAL
KROGER LIMITED PARTNERSHIP II	\$	40,239,560	PERSONAL
LAKE WORTH HOTEL CORP	\$	3,600,000	REAL
LAS COLINAS HOSPITALITY LP	\$	1,354,500	REAL
LAS COLINAS I HOLDCO LP	\$	110,000,000	REAL
LAS COLINAS II HOLDCO LP	\$	59,850,000	REAL
LEGACY REI GROUP SA LLC	\$	5,826,980	REAL
LEGACY REI GROUP SA LLC	\$	16,172,850	REAL
LEGACY REI GROUP TF LLC	\$	5,028,160	REAL
LEGACY REI GROUP TF LLC	\$	11,971,840	REAL
LUCKY PROPERTY ONE LLC	\$	3,968,530	REAL
MAA ALLOY LLC	\$	73,450,000	REAL
MALL GROUND PORTFOLIO LLC	\$	1,301,420	REAL
MALL GROUND PORTFOLIO LLC	\$	1,600,100	REAL
MALL GROUND PORTFOLIO LLC	\$	4,319,230	REAL
MALL GROUND PORTFOLIO LLC	\$	193,440	REAL
MALL GROUND PORTFOLIO LLC	\$	24,625,000	REAL
MARS ROCHELLE LLC &	\$	5,994,000	REAL
MDR REVOCABLE TRUST	\$	2,076,250	REAL
MEADOW CREEK RANCH MHC LLC	\$	7,419,010	REAL
MEADOW CREEK RANCH MHC LLC	\$	3,792,190	REAL
MFO PPTIES LTD	\$	1,575,000	REAL
MLRP REGAL ROW LP	\$	7,110,750	REAL
MLRP REGAL ROW LP	\$	4,931,940	REAL
MOTTS LLP	\$	135,496,870	PERSONAL
MOTTS LLP	\$	30,365,510	PERSONAL
MPG TEXAS 1 LLC	\$	14,500,000	REAL
MUSTANG LAS COLINAS LLC	\$	35,156,900	REAL

NEWPORT APARTMENTS PROPERTY OWNER	\$	35,875,000	REAL
NLP TEXAS ONE LLC	\$	61,250,000	REAL
NORTH TEXAS FAMILY	\$	12,670,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	\$	1,460,900	REAL
OAKWAY MANOR LLC	\$	7,000,000	REAL
OBSIDIAN SUMMER GATE OWNER	\$	22,950,000	REAL
OMNINET FOXBOROUGH LP	\$	37,000,000	REAL
OMNINET FOXBOROUGH LP	\$	13,000,000	REAL
PAR CAPITAL 122 WEST LLC	\$	27,800,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	44,082,280	REAL
PARMA LAS COLINAS TOWERS LLC	\$	4,752,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	65,915,720	REAL
PARRISH MICHAEL R & ANGELA R	\$	1,679,930	REAL
PATEL KAMLESH M & AMISHA G	\$	1,263,320	REAL
PBH VALLEY CREEK LLC	\$	51,400,000	REAL
PBH VALLEY RIDGE LLC	\$	53,550,000	REAL
PETCO	\$	424,640	PERSONAL
PL LASCO OWNER LLC	\$	90,500,000	REAL
POINT AT LAS COLINAS PROPERTIES LLC	\$	70,500,000	REAL
POLO SANTIAGO	\$	7,275,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY LLC	\$	68,000,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$	67,750,000	REAL
PROLOGISEXCHANGE STEMMONS	\$	7,753,150	REAL
PROMENADE TX PARTNERS LLC	\$	73,000,000	REAL
PROPERTY RESERVE INC	\$	74,847,820	REAL
PS TEXAS HOLDINGS II LTD	\$	6,316,700	REAL
PS TEXAS HOLDINGS II LTD	\$	6,301,540	REAL
PS TEXAS HOLDINGS LTD	\$	4,928,360	REAL
PS TEXAS HOLDINGS LTD	\$	3,863,670	REAL
RAIBLE PLACE APARTMENTS LLC	\$	19,000,000	REAL
RAMSEY LUTHER HAROLD	\$	855,000	REAL
RCP CRESTVIEW SPE LLC &	\$	30,250,000	REAL
REGAL BUSINESS CENTER LLC	\$	11,000,000	REAL
REGAL BUSINESS CENTER LLC	\$	17,624,340	REAL
RESIDENCES NORTHGATE LLC	\$	48,875,000	REAL
RIVERSIDE PROPERTY OWNERS LP	\$	37,623,120	REAL
RIVERSIDE PROPERTY OWNERS LP	\$	10,136,020	REAL
ROCK ISLAND IRVING LLC	\$	18,000,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	60,000,000	REAL
SANDLIAN COLBY B & G B REV TR &	\$	3,710,600	REAL
SAVOY DALLAS HOTELS LLC	\$	8,700,000	REAL
SCSD FINNELL LTD	\$	55,657,880	REAL
SCSD FINNELL LTD	\$	54,314,490	REAL
SCSD FINNELL LTD	\$	8,182,600	REAL

SCSD FINNELL LTD	\$	2,200,320	REAL
SEJ PROPERTIES LP	\$	8,941,170	REAL
SEJ PROPERTIES LP	\$	5,000,000	REAL
SEJ PROPERTIES LP	\$	1,500,000	REAL
SEJ PROPERTIES LP	\$	1,263,680	REAL
SEJ PROPERTIES LP	\$	640,000	REAL
SEJ PROPERTIES LP	\$	2,155,150	REAL
SEJ PROPERTIES LP	\$	2,400,000	REAL
SEJ PROPERTIES LP	\$	650,000	REAL
SERVICES DEVELOPMENT CORP	\$	11,300,000	REAL
SFS PROPERTIES LLC	\$	8,183,500	REAL
SHREEM LAS COLINAS LLC	\$	17,691,660	REAL
SL1000 RRH SPE LLC &	\$	19,979,750	REAL
SL5 DFW INDUSTRIAL LP	\$	12,093,510	REAL
SPANISH HAVEN REDEVELOPMENT	\$	14,175,000	REAL
STARCORE CR LLC	\$	23,104,000	REAL
STARCREST TEXAS PPTIES	\$	8,370,000	REAL
STATE BANK OF TEXAS	\$	20,480,560	REAL
SUBIL PROPERTIES LLC	\$	960,000	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	36,300,000	REAL
SYMONDS STEPHEN M	\$	2,649,550	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	12,252,330	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	131,747,670	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$	41,000,000	REAL
THREE WHITE OAKS CORPORATION	\$	1,887,000	REAL
TILLAR IRVING BELTLINE	\$	3,332,450	REAL
TNP IRVNG SQUARE DST	\$	2,950,000	REAL
TOURO ASHER PARK DE LLC	\$	33,500,000	REAL
TOURO RUSTIC RIDGE DE LLC	\$	24,800,000	REAL
TP APARTMENTS LLC	\$	3,034,480	REAL
TP APARTMENTS LLC	\$	7,965,520	REAL
TR ATRIUM LP	\$	13,000,000	REAL
TR ATRIUM LP	\$	7,000,000	REAL
TRASSATTS CORPORATION	\$	7,800,000	REAL
TUCASA ACQUISITION LLC	\$	13,880,000	REAL
TUP CARPENTER COURT LP	\$	11,209,850	REAL
TX 2800 VALLEY VIEW LN DE LLC	\$	27,827,770	REAL
USAA REAL ESTATE CO	\$	296,390	REAL
USAA REAL ESTATE CO	\$	502,500	REAL
USAA REAL ESTATE CO	\$	200	REAL
USAA REAL ESTATE CO	\$	3,120	REAL
USAA REAL ESTATE CO	\$	5,519,970	REAL
USAA REAL ESTATE CO	\$	1,770	REAL
USAA REAL ESTATE CO	\$	950,610	REAL

USAA REAL ESTATE CO	\$	115,460	REAL
USAA REAL ESTATE CO	\$	15,000,000	REAL
USAA REAL ESTATE CO	\$	1,822,730	REAL
VBAPT LLC	\$	22,000,000	REAL
VELAZQUEZ CELIA &	\$	1,500,000	REAL
VILLAGE ON WEST IRVING LLC	\$	10,250,000	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	1,511,590	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	4,114,170	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	2,518,870	REAL
WATER STREET OCONNOR LP	\$	107,000,000	REAL
WEISZ THOMAS J	\$	344,810	REAL
WEST SHADY GROVE HOLDINGS LLC	\$	6,497,100	REAL
WEST SHADY GROVE HOLDINGS LLC	\$	5,630,900	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	21,500,000	REAL
WESTDALE PPTIES AMERICA I	\$	25,250,000	REAL
WESTDALE WOODMEADE LTD	\$	37,000,000	REAL
WF AGAVE IRVING LLC	\$	2,297,870	REAL
WF AGAVE IRVING LLC	\$	9,702,130	REAL
WINGREN VILLAGE LP	\$	23,000,000	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	193,230	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	193,230	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL

WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	193,230	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WWC XLII LP	\$	36,624,920	REAL
WWC XLII LP	\$	36,625,080	REAL
Z920 THIRD STREET LLC	\$	5,700,000	REAL
ZANDER PARK BORROWER DE LLC	\$	22,950,000	REAL
TOTAL	\$	4,998,978,100	

2024 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
2010 KINWEST LLC	\$ 5,250,000	\$ 4,500,000	REAL
2111 WEST WALNUT HILL LLC	\$ 6,155,240	\$ 5,100,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	\$ 11,400,000	\$ 9,300,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,684,900	\$ 1,500,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 24,070,100	\$ 21,800,000	REAL
4303 MARIPOSA DRIVE LLC	\$ 9,600,000	\$ 8,500,000	REAL
4409 MONTROSE LTD	\$ 30,482,450	\$ 27,500,000	REAL
450 EJC INVESTMENT LLC	\$ 1,270,000	\$ 1,270,000	REAL
450 EJC INVESTMENT LLC	\$ 4,850,000	\$ 4,850,000	REAL
4525 W PIONEER DR PROPERTY	\$ 33,750,000	\$ 31,150,000	REAL
4600 W AIRPORT FREEWAY LLC	\$ 23,000,000	\$ 19,500,000	REAL
850 LAKE CAROLYN PKWY APARTMENTS IN	\$ 63,000,000	\$ 61,000,000	REAL
89 H A S HOTEL CORP	\$ 1,585,000	\$ 1,500,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 464,910	\$ 436,370	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 246,190	\$ 246,190	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 258,580	\$ 206,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 243,290	\$ 228,350	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 266,430	\$ 250,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 268,750	\$ 268,750	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 268,750	\$ 268,750	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 251,520	\$ 251,520	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 338,320	\$ 317,550	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 158,080	\$ 158,080	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 268,750	\$ 268,750	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 282,350	\$ 265,020	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 286,040	\$ 268,480	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 251,630	\$ 220,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 277,280	\$ 254,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 235,990	\$ 215,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 287,980	\$ 244,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 530,320	\$ 530,320	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 265,700	\$ 248,380	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 355,770	\$ 328,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 311,590	\$ 299,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 254,310	\$ 238,700	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 408,150	\$ 408,150	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 239,050	\$ 224,360	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 228,290	\$ 212,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 244,220	\$ 227,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 252,720	\$ 217,200	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 252,720	\$ 217,200	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 261,430	\$ 261,430	REAL

ABRAHAM SAJI PROPERTIES LLC	\$	251,520	\$	216,080	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	232,800	\$	212,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	525,640	\$	493,370	REAL
ACI REAL ESTATE SPE 155 LLC	\$	5,685,850	\$	5,549,820	REAL
ALC APARTMENTS LLC	\$	61,000,000	\$	56,000,000	REAL
AREA/EY WFT LLC	\$	10,000,000	\$	9,257,300	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	4,000,000	\$	2,900,000	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	7,000,000	\$	5,800,000	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	5,000,000	\$	3,900,000	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	51,860	\$	51,860	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	3,100,000	\$	2,400,000	REAL
ASHDOW DIALYSIS AS LESSEE	\$	2,300,000	\$	2,100,000	REAL
AUTOZONE TEXAS LP	\$	595,950	\$	512,520	REAL
AUTOZONE TEXAS LP	\$	566,120	\$	486,860	PERSONAL
AUTOZONE TEXAS LP	\$	2,566,700	\$	2,104,690	PERSONAL
AUTOZONE TEXAS LP	\$	526,700	\$	452,960	PERSONAL
AUTOZONE TEXAS LP	\$	581,340	\$	499,950	PERSONAL
AUTOZONE TEXAS LP	\$	696,720	\$	599,180	PERSONAL
AVALON VILLAS DE LLC	\$	35,000,000	\$	32,600,000	REAL
BEST BUY STORES LP	\$	2,199,870	\$	1,847,890	PERSONAL
BETTER INC	\$	3,145,000	\$	2,850,000	PERSONAL
BRE KNIGHT SH TX OWNER LLC	\$	1,400,000	\$	1,311,000	REAL
BREIT INDUSTRIAL CANYON	\$	115,390	\$	115,390	REAL
CAD ASSETS LLC	\$	4,250,000	\$	3,850,000	REAL
CARE INN OF EDNA LLC	\$	12,700,000	\$	12,500,000	REAL
CAROLYN PROPERTY OWNER LP	\$	73,000,000	\$	66,000,000	REAL
CASA DEL SOL TEXAS LLC	\$	8,725,000	\$	7,600,000	REAL
CASCADE DALLAS OPERATING LLC	\$	8,000,000	\$	7,500,000	REAL
CFT NV DEVELOPMENTS LLC	\$	1,221,230	\$	1,100,000	REAL
CHEP USA	\$	915,760	\$	915,760	REAL
CORSAIR IRVING OWNER LLC	\$	29,500,000	\$	27,000,000	REAL
COTTONWOOD LANE PROPERTIES LLC	\$	9,450,000	\$	8,500,000	REAL
CROWN ENTERPRISES INC	\$	6,300,000	\$	4,600,000	REAL
CVS AS LESSEE	\$	1,959,990	\$	1,959,990	REAL
CVS AS LESSEE	\$	2,460,410	\$	2,182,000	REAL
DAYTON HUDSON CORP	\$	5,766,970	\$	5,715,000	REAL
DFW SB INDUSTRIAL LLC	\$	3,900,000	\$	3,655,290	REAL
DG CENTURY CENTER PROPERTY	\$	14,424,500	\$	12,000,000	REAL
DHILLON INVESTOR LLC	\$	2,553,870	\$	2,100,000	REAL
EAGLE CREST BORROWER LLC	\$	26,437,500	\$	24,004,000	REAL
EAGLE CREST BORROWER LLC	\$	36,562,500	\$	33,196,000	REAL
ESD DFW SOUTH 2011 LP	\$	31,000,000	\$	22,500,000	REAL
ESTRADA LUXURY APARTMENTS LLC	\$	28,500,000	\$	26,500,000	REAL
EXTRA SPACE PROPERTIES TWO LLC	\$	6,900,000	\$	6,200,000	REAL
FR MASSACHUSETTS 7 LLC	\$	6,903,650	\$	6,300,000	REAL
GMONY INVESTMENTS LLC	\$	2,912,000	\$	2,740,000	REAL
GMONY INVESTMENTS LLC	\$	3,360,000	\$	3,160,000	REAL
GRANITE CIMARRON MEADOWS LLC	\$	19,036,150	\$	11,772,250	REAL

GREENWAY RESTAURANT	\$	10,425,000	\$	9,300,000	REAL
HD DEVELOPMENT PPTIES, LP	\$	5,407,500	\$	5,275,000	REAL
HIGHLAND CREST LTD	\$	26,500,000	\$	25,150,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	157,840	\$	115,270	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	603,620	\$	440,830	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	553,890	\$	404,520	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	237,210	\$	173,240	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	224,220	\$	163,750	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	1,909,870	\$	1,394,820	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	301,810	\$	220,420	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	325,790	\$	237,930	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	308,690	\$	225,440	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	555,000	\$	405,330	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	2,456,320	\$	1,793,890	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	167,260	\$	167,260	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	155,560	\$	155,560	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	901,740	\$	901,740	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	4,583,320	\$	4,166,650	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	9,166,680	\$	8,333,350	REAL
J&J LOTT IRVING LLC	\$	50,966,850	\$	48,000,000	REAL
JARS BRITTANY 169 LLC	\$	12,900,000	\$	12,000,000	REAL
JB DALLAS LLC	\$	2,601,000	\$	2,475,000	REAL
KARAN ASSOCIATES TWO	\$	1,760,000	\$	1,445,000	REAL
KARAN ASSOCIATES TWO	\$	1,800,000	\$	1,355,000	REAL
KROGER TEXAS LP	\$	1,263,680	\$	1,179,430	REAL
KROGER TEXAS LP	\$	1,834,970	\$	1,150,000	REAL
KROGER TEXAS LP	\$	1,586,330	\$	1,580,000	REAL
KROGER TEXAS LP	\$	4,199,910	\$	4,100,000	REAL
KROGER TEXAS LP	\$	960,100	\$	950,260	REAL
KROGER TEXAS LP	\$	21,600,000	\$	16,000,000	REAL
LADERA RANCH LLC	\$	32,175,000	\$	29,600,000	REAL
LAKE FOREST COMMUNITY	\$	10,272,140	\$	7,500,000	REAL
LAKE FOREST COMMUNITY	\$	4,485,530	\$	4,485,530	REAL
LBH LAS COLINAS PLAZA LLC	\$	28,950,000	\$	26,700,000	REAL
LION NORTHGATE LLC &	\$	25,995,000	\$	23,950,000	REAL
LION TRINITY LLC	\$	66,700,000	\$	61,750,000	REAL
LION WOODCHASE CLARENDON LLC	\$	25,263,160	\$	23,278,200	REAL
LION WOODCHASE CLARENDON LLC	\$	9,736,840	\$	8,971,800	REAL
LONE STAR CONTAINER	\$	15,146,970	\$	11,000,000	REAL
LOWEN RAIFORD LP	\$	14,250,000	\$	12,450,000	REAL
LOWES HOME CENTERS INC	\$	7,210,000	\$	7,100,000	REAL
LPD REALTY LLC	\$	20,750,000	\$	19,400,000	REAL
LSG1 TOWNE NORTH LLC	\$	5,032,980	\$	4,600,000	REAL
LSG1 TOWNE NORTH LLC	\$	11,717,020	\$	10,700,000	REAL
MAA TANC LLC	\$	51,500,000	\$	49,500,000	REAL
MACARTHUR PLACE	\$	28,447,780	\$	26,259,500	REAL
MACARTHUR PLACE	\$	33,302,220	\$	30,740,500	REAL
MACY'S RETAIL HOLDINGS LLC	\$	3,086,040	\$	2,594,280	PERSONAL

MARABELLA APARTMENTS II	\$	34,828,880	\$	33,506,970	REAL
MARABELLA APARTMENTS II	\$	31,171,120	\$	29,988,030	REAL
MEADOW OAKS COMMUNITY LLC	\$	19,538,610	\$	14,700,000	REAL
MM COURTYARDS LLC	\$	21,000,000	\$	19,300,000	REAL
MONTERRA APARTMENTS LP	\$	47,850,000	\$	47,850,000	REAL
NCH CORPORATION	\$	15,000,000	\$	14,329,914	REAL
NCH CORPORATION	\$	13,759,580	\$	11,947,000	REAL
NCH CORPORATION	\$	6,453,560	\$	6,453,560	REAL
NH INVESTMENTS LAH LLC	\$	17,650,000	\$	17,000,000	REAL
NICOLA SPUR 482 LP	\$	6,420,530	\$	5,791,700	REAL
NORTHWEST PARK ASSOC	\$	12,461,670	\$	11,273,400	REAL
NORTHWEST PARK ASSOC	\$	7,988,330	\$	7,226,600	REAL
PATEL MUKUND & DAXABEN	\$	1,468,640	\$	1,400,000	REAL
PATEL VIMAL M	\$	928,250	\$	800,000	REAL
PENSA NUWIND LLC	\$	31,000,000	\$	28,000,000	REAL
PERFECT & COMFORT LIVING LLC	\$	4,300,000	\$	4,000,000	REAL
PERFECT AND MODERN TEAM LLC	\$	3,550,000	\$	3,450,000	REAL
PILLSBURY CO TAX DEPT	\$	950,000	\$	930,000	REAL
PILLSBURY CO TAX DEPT	\$	834,430	\$	834,430	REAL
POP HOLDINGS LP	\$	1,091,380	\$	1,091,380	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	100,721,400	\$	88,450,000	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	57,000,000	\$	39,950,000	REAL
QSR 4 LLC	\$	728,270	\$	728,270	REAL
QSR 4 LLC	\$	978,080	\$	978,080	REAL
RAMSEY LUTHER H	\$	1,612,100	\$	1,500,000	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	2,083,290	\$	2,072,620	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	771,750	\$	742,200	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	1,233,750	\$	1,186,520	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	661,500	\$	636,170	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	661,500	\$	636,170	REAL
RESIDENCE AT SURROUND APARTMENT LLC	\$	39,425,000	\$	36,500,000	REAL
RICKY HOSPITALITY LLC	\$	1,720,000	\$	1,600,000	REAL
ROCHELLE PLACE L P	\$	12,500,000	\$	9,500,000	REAL
RODRIGUEZ JOSE	\$	221,220	\$	212,000	REAL
RSP RIDGEVIEW PLACE	\$	32,166,670	\$	30,660,000	REAL
RSP RIDGEVIEW PLACE	\$	16,083,330	\$	15,340,000	REAL
SEDONA PARK APARTMENTS LLC	\$	39,950,000	\$	29,850,000	REAL
SHRI AVDUTH INC	\$	1,695,000	\$	1,625,000	REAL
SKYPASS DEVELOPMENT LLC	\$	1,775,160	\$	1,676,540	REAL
SKYPASS DEVELOPMENT LLC	\$	5,572,200	\$	5,052,960	REAL
SOUTHERN STAR LAS COLINAS LP	\$	17,500,000	\$	15,300,000	REAL
STAINBACK RAYMOND F JR	\$	4,620,000	\$	4,250,000	REAL
TERRY INVESTMENT PROPERTY 1	\$	1,553,540	\$	1,553,540	REAL
TEXAS PARK MANOR LP	\$	11,950,000	\$	11,300,000	REAL
TMIF II BRIDGEPORT LP	\$	33,250,000	\$	31,400,000	REAL
TOURO GROVE APARTMENTS LLC	\$	19,600,000	\$	18,500,000	REAL
TOYOTA OF IRVING LTD	\$	636,740	\$	620,000	REAL
TOYOTA OF IRVING LTD	\$	12,325,000	\$	11,175,000	REAL

TOYOTA OF IRVING LTD	\$	720,370	\$	710,000	REAL
TOYOTA OF IRVING LTD	\$	146,480	\$	143,220	REAL
TOYOTA OF IRVING LTD	\$	537,520	\$	537,520	REAL
TRADER JOES COMPANY	\$	458,920	\$	458,920	REAL
VATC 200 DE LLC	\$	25,500,000	\$	23,800,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$	27,785,000	\$	22,750,000	REAL
WALKER MHP INVESTMENTS LLC	\$	1,200,000	\$	1,050,000	REAL
WALNUT HILL TX PARTNERS LLC	\$	75,000,000	\$	65,000,000	REAL
WESTDALE BROOKSTONE TERRACE LP	\$	27,500,000	\$	25,650,000	REAL
WESTDALE LAKERIDGE LTD	\$	23,000,000	\$	18,000,000	REAL
WESTDALE POLARIS PARTNERS	\$	19,250,000	\$	17,950,000	REAL
WESTDALE POLARIS PARTNERS	\$	6,900,000	\$	6,143,000	REAL
WOODSHIRE MHC LLC	\$	3,537,640	\$	3,000,000	REAL
WOODSHIRE MHC LLC	\$	7,783,750	\$	6,900,000	REAL
WOODSHIRE MHC LLC	\$	7,565,350	\$	6,750,000	REAL
WOODWIND APARTMENTS LLC	\$	7,850,000	\$	6,800,000	REAL
WW MHP INVESTMENTS LLC	\$	2,385,000	\$	2,220,000	REAL
WWC LXXI LP	\$	28,000,000	\$	26,000,000	REAL
ZACHARY SADEGHIAN	\$	168,250	\$	112,200	REAL
ZACHARY SADEGHIAN	\$	6,470	\$	6,470	REAL
ZACHARY SADEGHIAN	\$	4,680	\$	4,680	REAL
ZACHARY SADEGHIAN	\$	1,020	\$	1,020	REAL
ZACHARY SADEGHIAN	\$	23,940	\$	23,940	REAL
ZACHARY SADEGHIAN	\$	23,700	\$	23,700	REAL
ZACHARY SADEGHIAN	\$	7,000	\$	7,000	REAL
ZACHARY SADEGHIAN	\$	3,100	\$	3,100	REAL
ZACHARY SADEGHIAN	\$	6,380	\$	6,380	REAL
ZACHARY SADEGHIAN	\$	6,380	\$	6,380	REAL
ZACHARY SADEGHIAN	\$	105,740	\$	105,740	REAL
ZACHARY SADEGHIAN	\$	1,370	\$	1,370	REAL
ZACHARY SADEGHIAN	\$	183,740	\$	183,740	REAL
TOTAL	\$	2,240,974,910	\$	2,008,115,644	

2023 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
COP ENTERPRISES LLC	\$ 99,280	REAL
COP ENTERPRISES LLC	\$ 99,280	REAL
COP ENTERPRISES LLC	\$ 89,380	REAL
COP ENTERPRISES LLC	\$ 99,280	REAL
COP ENTERPRISES LLC	\$ 217,000	REAL
COP ENTERPRISES LLC	\$ 391,800	REAL
DELUJO EL MOROCCO LLC	\$ 13,300,000	REAL
IFCAP EVERGREEN LP	\$ 90,400	REAL
RICKY HOSPITALITY LLC	\$ 1,770,000	REAL
SYMONDS STEPHEN M	\$ 1,634,180	REAL
WWC LXXI LP	\$ 26,500,000	REAL
TOTAL	\$ 44,290,600	

2023 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1111 TDS APARTMENTS LLC	\$ 26,800,000	\$ 24,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 4,784,000	\$ 4,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 504,590	\$ 504,590	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,916,000	\$ 5,800,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 3,869,230	\$ 3,545,410	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 14,560,000	\$ 11,950,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 11,960,000	\$ 9,425,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,500,000	\$ 5,100,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 10,036,000	\$ 8,500,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 2,652,000	\$ 2,390,000	REAL
161 AIRPORT CORPORATE LLC	\$ 11,412,000	\$ 9,800,000	REAL
1927 BELTLINE CP LTD	\$ 2,550,000	\$ 2,000,000	REAL
1927 EAST BELTLINE RD LLC	\$ 781,220	\$ 685,000	REAL
1929 GRAUWYLER LLC	\$ 12,560,000	\$ 12,300,000	REAL
2010 KINWES LLC	\$ 6,300,000	\$ 4,500,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,000,000	\$ 6,050,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,000,000	\$ 6,050,000	REAL
2325 STEMMONS HOTEL PRTNRS LLC	\$ 9,675,000	\$ 8,500,000	REAL
250 290 B&C LLC	\$ 36,256,000	\$ 34,191,000	REAL
250 290 B&C LLC	\$ 18,116,650	\$ 17,086,000	REAL
250 290 B&C LLC	\$ 20,383,000	\$ 19,223,000	REAL
2700 TRINITY SPE LLC	\$ 9,936,000	\$ 8,900,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 20,305,000	\$ 18,740,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,260,000	\$ 1,260,000	REAL
3228 WILLOW LLC	\$ 17,700,000	\$ 16,800,000	REAL
3429 WEST ROCHELLE LLC	\$ 19,950,000	\$ 18,300,000	REAL
4303 MARPOSA DRIVE	\$ 9,500,000	\$ 8,000,000	REAL
4409 MONTROSE LTD	\$ 25,160,790	\$ 24,000,000	REAL
4444 IRVING BLVD LP	\$ 4,533,400	\$ 4,150,000	REAL
4525 W PIONEER DR PROPERTY	\$ 32,000,000	\$ 29,000,000	REAL
500 EJC OFFICE OWNER LLC	\$ 29,000,000	\$ 27,600,000	REAL
600 LAS COLINAS OWNER LLC	\$ 74,500,000	\$ 67,700,000	REAL
7918 FERGUSON LLC	\$ 2,000,000	\$ 1,900,000	REAL
7929 BROOKRIVER SUB LLC	\$ 74,500,000	\$ 66,500,000	REAL
7929 BROOKRIVER SUB LLC	\$ 9,868,000	\$ 9,200,000	REAL
850 LAKE CAROLYN PKWY APARTMENTS INV	\$ 60,000,000	\$ 56,000,000	REAL
89 H A S HOTEL CORP	\$ 1,585,000	\$ 1,400,000	REAL
AARON HOLDINGS LLC	\$ 1,742,810	\$ 1,742,810	REAL
ABF FREIGHT SYSTEM INC	\$ 8,351,000	\$ 7,350,000	REAL
ABRAHAM ALVIN V	\$ 2,482,020	\$ 2,482,020	REAL

ABRAHAM SAJI PROPERTIES LLC	\$	520,780	\$	520,780	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	240,000	\$	200,000	REAL
ACI REAL ESTATE SPE 155 LLC	\$	5,995,000	\$	5,441,000	REAL
AGAP GARLAND LLC	\$	6,487,500	\$	6,100,000	REAL
AGAS VENTURES LLC	\$	243,120	\$	190,710	REAL
AGAS VENTURES LLC	\$	231,570	\$	213,010	REAL
AGAS VENTURES LLC	\$	187,240	\$	172,230	REAL
AGAS VENTURES LLC	\$	172,970	\$	159,110	REAL
AGAS VENTURES LLC	\$	213,650	\$	196,530	REAL
AGAS VENTURES LLC	\$	215,000	\$	146,690	REAL
AGAS VENTURES LLC	\$	184,300	\$	169,530	REAL
AGAS VENTURES LLC	\$	198,900	\$	182,960	REAL
AGAS VENTURES LLC	\$	188,670	\$	173,550	REAL
AGAS VENTURES LLC	\$	216,590	\$	199,230	REAL
AGAS VENTURES LLC	\$	243,150	\$	223,660	REAL
AGAS VENTURES LLC	\$	203,490	\$	187,180	REAL
AGAS VENTURES LLC	\$	165,670	\$	152,390	REAL
AGAS VENTURES LLC	\$	176,710	\$	162,550	REAL
AGAS VENTURES LLC	\$	169,300	\$	155,730	REAL
AGAS VENTURES LLC	\$	182,780	\$	168,130	REAL
AGAS VENTURES LLC	\$	185,370	\$	170,520	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	65,363,100	\$	56,342,380	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	9,609,430	\$	8,283,240	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	63,795,210	\$	56,000,670	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	114,122,260	\$	99,373,710	REAL
AIGGRE TX HOTEL LAS COLINAS OWNER	\$	12,475,000	\$	11,400,000	REAL
ALC APARTMENTS LLC	\$	59,600,000	\$	54,000,000	REAL
ALESIO GARDEN &	\$	143,500,000	\$	121,250,000	REAL
ANGEL HOSPITALITY VIII LLC	\$	1,200,000	\$	1,200,000	REAL
APO IRVING LLC	\$	7,578,880	\$	5,750,000	REAL
AREA/EY WFT LLC	\$	10,680,520	\$	9,257,300	REAL
ASHDOW DIALYSIS LLC	\$	2,250,000	\$	2,025,000	REAL
AUTOZONE TEXAS LP	\$	603,390	\$	518,910	PERSONAL
AUTOZONE TEXAS LP	\$	657,110	\$	565,110	PERSONAL
AUTOZONE TEXAS LP	\$	540,910	\$	465,180	PERSONAL
AUTOZONE TEXAS LP	\$	597,180	\$	513,570	PERSONAL
AUTOZONE TEXAS LP	\$	538,310	\$	462,950	PERSONAL
AUTOZONE TEXAS LP	\$	2,242,010	\$	1,838,450	PERSONAL
BELL STACY GREETHUM TRUST THE	\$	996,500	\$	950,000	REAL
BELTLINE & GRANDE LTD PS	\$	13,000,000	\$	11,100,000	REAL
BELTLINE VILLAGE PARTNERS	\$	8,208,300	\$	7,250,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	3,365,260	\$	2,800,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	734,740	\$	700,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	7,900,000	\$	6,500,000	REAL
BEST BUY STORES LP	\$	2,300,440	\$	1,932,370	PERSONAL
BETTER INC	\$	2,835,100	\$	2,500,000	REAL
BHP INVESTENTS CO	\$	4,425,000	\$	4,000,000	REAL
BIO WORLD MERCHANDISING INC	\$	14,439,440	\$	13,900,000	PERSONAL
BLVD AL LP THE	\$	1,778,910	\$	1,705,000	REAL

BMGREI ESTERS LLC	\$	12,065,630	\$	11,362,500	REAL
BMGREI ESTERS LLC	\$	30,834,370	\$	29,037,500	REAL
BMGREI METKER LLC	\$	9,988,000	\$	8,000,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$	4,100,000	\$	3,700,000	REAL
BREIT INDUSTRIAL CANYON TX	\$	115,390	\$	115,390	REAL
BROWN COLINAS POINTE LLC	\$	20,000,000	\$	18,000,000	REAL
BUDHWANI & VIRANI INC	\$	5,060,000	\$	4,543,000	REAL
CAD ASSETS LLC	\$	3,600,000	\$	3,200,000	REAL
CANAL CENTR INVESTORS LLC	\$	35,000,000	\$	32,500,000	REAL
CANTEX GRAUWYLER LLC	\$	2,299,100	\$	2,299,100	REAL
CANTEX GRAUWYLER LLC	\$	12,585,630	\$	10,500,000	REAL
CARMAX AUTO SUPERSTORES	\$	11,741,010	\$	9,474,630	REAL
CARMAX AUTO SUPERSTORES	\$	1,025,370	\$	1,025,370	REAL
CAROLYN PROPERTY OWNER LP	\$	73,000,000	\$	63,800,000	REAL
CASCADE DALLAS OPERATING LLC	\$	9,500,000	\$	8,000,000	REAL
CAVADIAN PROPERTIES LLC	\$	306,370	\$	251,190	REAL
CCP MILLBROOK 1678 LLC	\$	5,200,000	\$	4,950,000	REAL
CFT NV DEVELOPMENTS LLC	\$	1,221,130	\$	1,100,000	REAL
CHALET APARTMENTS LLC	\$	27,600,000	\$	25,500,000	REAL
CHATHEAU AT WILDBRIAR LP	\$	17,000,000	\$	12,500,000	REAL
CHICK FIL A INC	\$	847,050	\$	762,350	PERSONAL
CHICK FIL A INC	\$	951,620	\$	886,210	REAL
CNC SPC LP	\$	8,489,220	\$	8,489,220	REAL
CNC SPC LP	\$	16,760,780	\$	16,760,780	REAL
COLE CV DUNCANVILLE TX LP	\$	1,900,000	\$	1,843,000	REAL
COLE CV DUNCANVILLE TX LP	\$	2,388,750	\$	2,108,000	REAL
COLE CV DUNCANVILLE TX LP	\$	1,902,900	\$	1,902,900	REAL
COLINAS RANCH APARTMENTS LLC	\$	19,850,000	\$	14,000,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	4,975,700	\$	4,332,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	1,693,850	\$	1,475,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	5,081,560	\$	4,425,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	7,198,880	\$	6,268,000	REAL
COLUMBIA PROPERTIES	\$	45,500,000	\$	39,000,000	REAL
CORSAIR IRVING OWNER LLC	\$	29,000,000	\$	25,000,000	REAL
COTTONWOOD LANE PROPERTIES LLC	\$	8,985,260	\$	8,500,000	REAL
CP 511 BUILDING LLC	\$	22,500,000	\$	18,500,000	REAL
CREEKWOOD APTS LLC	\$	26,646,920	\$	24,000,000	REAL
CRESTVIEW STONEHILL LLC	\$	28,000,000	\$	25,500,000	REAL
CROSS COURT TEXAS LLC	\$	1,260,000	\$	1,225,000	REAL
DALLAS FT WORTH PARTNERS LLC	\$	1,933,020	\$	1,933,020	REAL
DALLAS FT WORTH PARTNERS LLC	\$	4,027,410	\$	4,027,410	REAL
DALLAS FT WORTH PARTNERS LLC	\$	2,247,150	\$	2,247,150	REAL
DALLAS METRO APARTMENTS LLC	\$	5,500,000	\$	5,000,000	REAL
DAYTON HUDSON CORP	\$	5,715,000	\$	5,599,000	REAL
DEVA CORPORATION	\$	6,050,000	\$	5,700,000	REAL
DFW AIRPORT HOSPITALITY	\$	9,900,000	\$	8,400,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$	2,271,100	\$	1,953,140	PERSONAL
DK CREST OWNER LLC	\$	69,500,000	\$	65,450,000	REAL
DLC HOTEL OWNER LLC	\$	950,610	\$	950,610	REAL

DLC HOTEL OWNER LLC	\$	73,678,650	\$	70,178,650	REAL
DLC HOTEL OWNER LLC	\$	370,740	\$	370,740	REAL
DOGWOOD PROPCO TX II LP	\$	12,343,360	\$	10,000,000	REAL
DRIVER RE IRVING LLC	\$	466,610	\$	400,000	REAL
DSJR LLC	\$	7,950,000	\$	7,300,000	REAL
EAGLE CREST BORROWER LLC	\$	33,602,680	\$	31,281,250	REAL
EAGLE CREST BORROWER LLC	\$	24,297,320	\$	22,618,750	REAL
EL PRIMERO EXPRESS LP	\$	4,750,000	\$	4,150,000	REAL
EMERALD POINT APARTMENTS	\$	5,770	\$	5,770	REAL
EMERALD POINT APARTMENTS	\$	7,552,710	\$	6,744,230	REAL
EPC WESTGATE LLC	\$	5,586,600	\$	4,842,000	REAL
EPC WESTGATE LLC	\$	6,085,400	\$	5,274,000	REAL
EPC WESTGATE LLC	\$	29,440,000	\$	27,666,000	REAL
EPC WESTGATE LLC	\$	12,788,000	\$	12,018,000	REAL
ESD DFW SOUTH 2011 LP	\$	28,000,000	\$	21,500,000	REAL
ESTRADA 180 LLC	\$	19,500,000	\$	16,250,000	REAL
ESTRADA LUXURY APARTMENTS LLC	\$	27,000,000	\$	25,000,000	REAL
ESTRADA REVO LLC &	\$	33,800,000	\$	28,900,000	REAL
FIVF III TX2 LLC	\$	13,000,000	\$	10,750,000	REAL
FREEWAY LLC	\$	21,388,460	\$	16,000,000	REAL
GEP SILVERTON LLC	\$	31,876,800	\$	27,000,000	REAL
GL MARBLETREE LLC	\$	33,675,000	\$	30,750,000	REAL
GL MARBLETREE LLC	\$	11,225,000	\$	10,250,000	REAL
GLENRIDGE HOSPITALITY LP	\$	10,389,870	\$	9,127,380	REAL
GLENRIDGE HOSPITALITY LP	\$	310,140	\$	310,140	REAL
GLENRIDGE HOSPITALITY LP	\$	13,750,000	\$	12,400,000	REAL
GRANITE CIMARRON MEADOWS LLC	\$	9,639,510	\$	7,595,000	REAL
GREENWAY RESTAURANT	\$	9,975,000	\$	8,500,000	REAL
GROUP 1 REALTY INC	\$	3,500,000	\$	3,250,000	REAL
H&B DEVELOPMENT AND	\$	825,000	\$	775,000	REAL
HCD DALLAS CORPORATION	\$	49,990,000	\$	39,200,000	REAL
HCD DALLAS CORPORATION	\$	810,000	\$	800,000	REAL
HD DEVELOPMENT PPTIES LP	\$	5,350,000	\$	5,250,000	REAL
HIGHLAND CREST LTD	\$	25,000,000	\$	23,700,000	REAL
HILLTOPPER APARTMENTS IRVING LLC	\$	7,418,230	\$	6,250,000	REAL
HKRK MGMT INC	\$	3,725,000	\$	3,425,000	REAL
HKSKN MANAGERS 1 LTD	\$	3,750,000	\$	3,400,000	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL

IRVING 5 STAR MANAGEMENT LLC	\$	264,000	\$	223,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	250,000	\$	213,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	244,000	\$	195,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	192,000	\$	175,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	182,000	\$	165,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	1,563,000	\$	1,370,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	483,000	\$	400,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	449,000	\$	386,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	128,000	\$	110,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	2,451,720	\$	1,900,000	REAL
IRVING BRITAIN WAY APRARTMENTS LP	\$	8,666,670	\$	7,600,000	REAL
IRVING BRITAIN WAY APRARTMENTS LP	\$	4,333,330	\$	3,800,000	REAL
IRVING BUS PROPERTIES LLC	\$	2,251,350	\$	1,950,000	REAL
IRVING LODGING LLC	\$	9,300,000	\$	7,743,000	REAL
ISA HOSPITALITY INC	\$	2,525,000	\$	2,300,000	REAL
JAHCO FAIR OAKS LP	\$	7,750,000	\$	6,950,000	REAL
JARS BRITTANY 169 LLC	\$	12,600,000	\$	11,300,000	REAL
JARS HEIGHTS 79 LLC	\$	1,490,510	\$	1,329,120	REAL
JARS HEIGHTS 79 LLC	\$	2,384,810	\$	2,126,580	REAL
JARS HEIGHTS 79 LLC	\$	3,974,680	\$	3,544,300	REAL
JB DALLAS LLC	\$	2,475,000	\$	2,400,000	REAL
JDFW II LLC	\$	89,000,000	\$	80,500,000	REAL
JDFW LLC	\$	60,500,000	\$	57,200,000	REAL
JORDAN KATZ AVALON LLC	\$	32,500,000	\$	29,800,000	REAL
KARAN ASSOCIATES TWO	\$	1,500,000	\$	1,262,610	REAL
KARAN ASSOCIATES TWO	\$	1,600,000	\$	1,337,390	REAL
KORE 125 JOHN CARPENTER LLC	\$	75,650,000	\$	71,900,000	REAL
KROGER TEXAS LP	\$	4,100,000	\$	4,077,580	REAL
KROGER TEXAS LP	\$	1,575,000	\$	1,540,130	REAL
KROGER TEXAS LP	\$	11,680,630	\$	11,245,270	REAL
KROGER TEXAS LP	\$	1,800,000	\$	1,781,520	REAL
KROGER TEXAS LP	\$	960,000	\$	950,260	REAL
LADERA RANCH LLC	\$	29,750,000	\$	27,160,000	REAL
LAKE FOREST VALLEY HOLDINGS LLC	\$	4,485,530	\$	4,169,060	REAL
LAKE FOREST VALLEY HOLDINGS LLC	\$	6,291,390	\$	5,630,940	REAL
LAKE WORTH HOTEL CORP	\$	3,750,000	\$	3,300,000	REAL
LAS COLINAS I HOLDCO LP	\$	107,334,180	\$	100,000,000	REAL
LAS COLINAS II HOLDCO LP	\$	57,665,820	\$	53,800,000	REAL
LBH LAS COLINAS PLAZA LLC	\$	26,300,000	\$	25,000,000	REAL
LEGACY REI GROUP SA LLC	\$	13,673,510	\$	12,130,000	REAL
LEGACY REI GROUP SA LLC	\$	4,926,490	\$	4,370,000	REAL
LION NORTHGATE LLC &	\$	24,000,000	\$	22,000,000	REAL
LION TRINITY LLC	\$	61,000,000	\$	54,000,000	REAL
LION WOODCHASE CLARENDON LLC	\$	23,232,000	\$	21,293,230	REAL
LION WOODCHASE CLARENDON LLC	\$	8,954,000	\$	8,206,770	REAL
LOONEY FAMILY 2014 TRUST THE	\$	2,217,330	\$	1,600,000	REAL
LOONEY FAMILY 2014 TRUST THE	\$	1,073,070	\$	700,000	REAL
LOOP HOTEL INC	\$	1,085,000	\$	950,000	REAL
LOWEN TRINITY MILLS	\$	12,375,000	\$	10,500,000	REAL

LOWEN TRINITY MILLS	\$	197,830	\$	197,830	REAL
LOWES HOME CENTERS INC	\$	7,200,000	\$	7,000,000	REAL
LPD REALTY LLC	\$	19,000,000	\$	17,000,000	REAL
LRF2 TOWNE NORTH	\$	10,680,000	\$	9,275,000	REAL
LRF2 TOWNE NORTH	\$	4,920,000	\$	4,475,000	REAL
MA LEG PARTNERS 6	\$	205,000	\$	183,690	REAL
MA LEG PARTNERS 6	\$	133,470	\$	133,200	REAL
MAA ALLOY LLC	\$	66,700,000	\$	55,500,000	REAL
MACARTHUR PLACE	\$	29,346,150	\$	27,878,840	REAL
MACARTHUR PLACE	\$	25,153,850	\$	23,896,160	REAL
MALL GROUND PORTFOLIO LLC	\$	41,500,000	\$	21,005,140	REAL
MALL GROUND PORTFOLIO LLC	\$	2,050,000	\$	1,600,000	REAL
MALL GROUND PORTFOLIO LLC	\$	4,850,000	\$	3,900,000	REAL
MALL GROUND PORTFOLIO LLC	\$	193,440	\$	193,440	REAL
MALL GROUND PORTFOLIO LLC	\$	1,301,420	\$	1,301,420	REAL
MARABELLA APARTMENTS II	\$	30,651,570	\$	28,337,350	REAL
MARABELLA APARTMENTS II	\$	34,248,430	\$	31,662,650	REAL
MARS ROCHELLE LLC &	\$	5,550,000	\$	5,120,000	REAL
MCDAVID IRVING HON LLC	\$	3,600,000	\$	2,430,000	REAL
MCDAVID IRVING HON LLC	\$	51,860	\$	51,860	REAL
MCDAVID IRVING HON LLC	\$	2,800,000	\$	2,115,000	REAL
MCDAVID IRVING HON LLC	\$	4,525,000	\$	3,378,000	REAL
MCDAVID IRVING HON LLC	\$	6,725,000	\$	4,945,000	REAL
MEADOW CREEK RANCH MHC LLC	\$	6,227,770	\$	4,950,000	REAL
MEADOW CREEK RANCH MHC LLC	\$	3,115,880	\$	2,900,000	REAL
MEADOW OAKS HOLDINGS LP	\$	10,483,800	\$	10,483,800	REAL
MFO PPTIES LTD	\$	1,500,000	\$	1,500,000	REAL
MM COURTYARDS LLC	\$	19,500,000	\$	18,000,000	REAL
MONTEGO BAY LLC	\$	5,165,990	\$	4,600,000	REAL
MONTERRA APARTMENTS LP	\$	47,850,000	\$	44,877,000	REAL
MONTERRA APARTMENTS LP	\$	47,850,000	\$	47,850,000	REAL
MPG TEXAS 1 LLC	\$	14,650,000	\$	12,400,000	REAL
NEPTUNE VENTURES LLC	\$	300,000	\$	280,000	REAL
NEPTUNE VENTURES LLC	\$	237,560	\$	225,000	REAL
NEPTUNE VENTURES LLC	\$	283,950	\$	270,000	REAL
NEPTUNE VENTURES LLC	\$	317,940	\$	300,000	REAL
NEWPORT APARTMENTS PROPERTY OWNER L	\$	33,000,000	\$	24,000,000	REAL
NL ASSETS LANDEN DE LLC	\$	17,160,000	\$	16,000,000	REAL
NLP TEXAS ONE LLC	\$	62,687,840	\$	46,500,000	REAL
NLP TEXAS ONE LLC	\$	58,900,000	\$	56,000,000	REAL
NORTH TEXAS FAMILY	\$	11,750,000	\$	11,000,000	REAL
NORTHGATE CONSOLIDATED	\$	4,937,900	\$	4,600,000	REAL
NORTHWEST PARK ASSOC	\$	7,480,470	\$	6,699,250	REAL
NORTHWEST PARK ASSOC	\$	11,669,530	\$	10,450,750	REAL
OAKWAY MANOR LLC	\$	6,540,170	\$	5,700,000	REAL
OBSIDIAN SUMMER GATE OWNER	\$	20,350,000	\$	18,000,000	REAL
OMNINET FOXBOROUGH LP	\$	33,244,440	\$	28,373,330	REAL
OMNINET FOXBOROUGH LP	\$	13,505,560	\$	11,526,670	REAL
P LURA LLC	\$	940,000	\$	900,000	REAL

PAR CAPITAL 122 WEST LLC	\$	27,800,000	\$	26,500,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	68,898,000	\$	63,400,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	42,850,000	\$	39,348,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	4,752,000	\$	4,752,000	REAL
PARRISH MICHAEL R & ANGELA R	\$	1,591,500	\$	1,475,000	REAL
PATEL MADAN &	\$	1,157,240	\$	1,050,000	REAL
PBH VALLEY CREEK LLC	\$	48,950,000	\$	45,900,000	REAL
PBH VALLEY RIDGE LLC	\$	51,000,000	\$	48,000,000	REAL
PERFECT & COMFORT LIVING LLC	\$	4,000,000	\$	3,600,000	REAL
PERFECT AND MODERN TEAM LLC	\$	3,250,000	\$	3,000,000	REAL
PETCO ANIMAL SUPPLIES INC	\$	376,310	\$	331,150	REAL
PH IRVING LLC	\$	3,850,000	\$	3,550,000	PERSONAL
PL LASCO OWNER LLC	\$	88,250,000	\$	84,000,000	REAL
POLO SANTIAGO	\$	6,970,000	\$	6,375,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY LLC	\$	63,500,000	\$	59,500,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	96,675,000	\$	84,000,000	REAL
PRIME US TOWER AT LAKE CAROLYN	\$	66,950,000	\$	61,900,000	REAL
PROMENADE TX PARTNERS LLC	\$	73,000,000	\$	67,000,000	REAL
PROPERTY RESERVE INC	\$	72,972,820	\$	68,472,820	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	47,000,000	\$	32,500,000	REAL
PS LPT PROPERTIES INVESTORS	\$	3,404,010	\$	3,000,000	REAL
PS TEXAS HOLDINGS II LTD	\$	5,483,000	\$	5,250,000	REAL
PS TEXAS HOLDINGS II LTD	\$	5,712,750	\$	5,550,000	REAL
RAIBLE PLACE APARTMENTS LLC	\$	16,995,000	\$	14,450,000	REAL
RAMSEY LUTHER H	\$	1,612,000	\$	1,500,000	REAL
RAMSEY LUTHER HAROLD	\$	812,800	\$	750,000	REAL
REGAL BUSINESS CENTER LLC	\$	13,963,750	\$	13,963,750	REAL
REGAL BUSINESS CENTER LLC	\$	7,568,690	\$	7,000,000	REAL
RESIDENCE AT SURROUND	\$	36,300,000	\$	34,500,000	REAL
RESIDENCES NORTHGATE LLC	\$	45,270,000	\$	32,500,000	REAL
ROCHELLE PLACE LP	\$	11,100,000	\$	9,085,000	REAL
ROCK ISLAND IRVING LLC	\$	17,000,000	\$	15,700,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	63,250,000	\$	55,000,000	REAL
RSP RIDGEVIEW PLACE	\$	30,833,330	\$	29,266,660	REAL
RSP RIDGEVIEW PLACE	\$	15,416,670	\$	14,633,340	REAL
SAIBABA DFW LODGING LLC	\$	4,845,000	\$	4,845,000	REAL
SANCHEZ THOMAS C	\$	346,500	\$	325,000	REAL
SANDLIAN COLBY B &	\$	3,202,500	\$	3,100,000	REAL
SAVOY DALLAS HOTELS LLC	\$	8,700,000	\$	7,200,000	REAL
SCP 2002D 4 LLC	\$	2,062,510	\$	2,018,000	REAL
SCP 2002D 4 LLC	\$	124,800	\$	124,800	REAL
SEDONA PARK APARTMENTS LLC	\$	36,200,000	\$	26,150,000	REAL
SEJ PROPERTIES LP	\$	650,540	\$	640,000	REAL
SEJ PROPERTIES LP	\$	8,304,220	\$	7,800,000	REAL
SEJ PROPERTIES LP	\$	4,100,000	\$	4,100,000	REAL
SEJ PROPERTIES LP	\$	2,465,840	\$	2,400,000	REAL
SEJ PROPERTIES LP	\$	2,273,550	\$	1,500,000	REAL
SEJ PROPERTIES LP	\$	1,850,000	\$	1,250,000	REAL
SEJ PROPERTIES LP	\$	1,010,670	\$	650,000	REAL

SFS PROPERTIES LLC	\$	4,169,180	\$	3,950,000	REAL
SOUTHERN STAR LAS COLINAS LP	\$	15,400,000	\$	13,087,000	REAL
SPANISH HAVEN REDEVELOPMENT	\$	13,000,000	\$	10,500,000	REAL
STAINBACK RAYMOND F JR	\$	4,580,000	\$	4,250,000	REAL
STARCORE CR	\$	19,850,000	\$	19,850,000	REAL
STARCREST TEXAS PPTIES	\$	6,975,000	\$	6,250,000	REAL
STATE BANK OF TEXAS	\$	2,245,000	\$	1,900,000	REAL
STATE BANK OF TEXAS	\$	9,626,240	\$	9,626,240	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	37,950,000	\$	34,500,000	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	12,252,330	\$	12,252,330	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	145,247,670	\$	128,247,670	REAL
TERRY INVESTMENT PROPERTY 1	\$	1,710,000	\$	1,710,000	REAL
TEXAS FLORIDA CEDARS LP	\$	12,250,000	\$	11,050,000	REAL
TEXAS FOUR PPTIES LLC	\$	14,950,000	\$	12,500,000	REAL
TEXAS PARK MANOR LP	\$	10,920,000	\$	10,400,000	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$	41,440,000	\$	38,000,000	REAL
TMIF II BRIDGEPORT LP	\$	32,500,000	\$	29,800,000	REAL
TNP IRVING SQUARE DST	\$	2,750,000	\$	2,750,000	REAL
TOURO ASHER PARK DE LLC	\$	30,500,000	\$	28,440,000	REAL
TOURO RUSTIC RIDGE DE LLC	\$	22,900,000	\$	18,400,000	REAL
TOYOTA OF IRVING LTD	\$	630,000	\$	625,000	REAL
TOYOTA OF IRVING LTD	\$	14,500,000	\$	11,175,000	REAL
TP APARTMENTS LLC	\$	7,313,790	\$	6,227,500	REAL
TP APARTMENTS LLC	\$	2,786,210	\$	2,372,500	REAL
TR ATRIUM LP	\$	16,342,630	\$	13,900,000	REAL
TR ATRIUM LP	\$	8,300,000	\$	7,600,000	REAL
TUP CARPENTER COURT LP	\$	11,250,000	\$	8,900,000	REAL
TSCA 222 LIMITED PS	\$	5,625,000	\$	5,000,000	REAL
TX 2800 VALLEY VIEW LN DE LLC	\$	21,542,090	\$	20,250,000	REAL
UNITED RENTALS AS LESSEE	\$	4,897,250	\$	4,150,000	REAL
USAA REAL ESTATE CO	\$	296,390	\$	296,390	REAL
USAA REAL ESTATE CO	\$	502,500	\$	502,500	REAL
USAA REAL ESTATE CO	\$	5,519,970	\$	5,478,000	REAL
USAA REAL ESTATE CO	\$	10,900,000	\$	950,610	REAL
USAA REAL ESTATE CO	\$	200	\$	200	REAL
USAA REAL ESTATE CO	\$	3,120	\$	3,120	REAL
USAA REAL ESTATE CO	\$	1,770	\$	1,770	REAL
USAA REAL ESTATE CO	\$	115,460	\$	115,460	REAL
USAA REAL ESTATE CO	\$	15,000,000	\$	10,500,000	REAL
USAA REAL ESTATE CO	\$	1,822,730	\$	1,822,730	REAL
VBAPT LLC	\$	17,250,000	\$	15,250,000	REAL
VELAZQUEZ CELIA &	\$	1,641,600	\$	1,425,000	REAL
VILLAGE ON WEST IRVING LLC	\$	11,000,000	\$	8,830,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$	23,000,000	\$	19,778,270	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	2,445,500	\$	2,295,070	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	1,467,560	\$	1,377,300	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	3,994,340	\$	2,325,000	REAL
WALMART REAL ESTATE	\$	10,967,000	\$	10,967,000	REAL
WALNUT HLL TX PARTNERS LLC	\$	73,500,000	\$	62,000,000	REAL

WATER STREET OCONNOR LP	\$	2,247,370	\$	2,247,370	REAL
WATER STREET OCONNOR LP	\$	108,000,000	\$	101,500,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	20,000,000	\$	16,838,800	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	26,000,000	\$	22,321,200	REAL
WESTDALE LAKERIDGE LTD	\$	20,500,000	\$	18,000,000	REAL
WESTDALE POLARIS PARTNERS	\$	18,650,000	\$	16,425,000	REAL
WESTDALE POLARIS PARTNERS	\$	6,250,000	\$	5,600,000	REAL
WESTDALE PPTIES AMERICA I	\$	22,250,000	\$	19,500,000	REAL
WESTDALE WOODMEADE LTD	\$	32,250,000	\$	26,600,000	REAL
WF AGAVE IRVING LLC	\$	8,765,000	\$	7,912,080	REAL
WF AGAVE IRVING LLC	\$	2,313,000	\$	2,087,920	REAL
WINGREN VILLAGE LP	\$	20,500,000	\$	18,400,000	REAL
WOODSHIRE MHC LLC	\$	75,000	\$	75,000	REAL
WOODSHIRE MHC LLC	\$	75,000	\$	75,000	REAL
WOODSHIRE MHC LLC	\$	2,952,800	\$	2,535,260	REAL
WOODSHIRE MHC LLC	\$	6,581,230	\$	5,646,000	REAL
WOODSHIRE MHC LLC	\$	6,473,550	\$	5,646,000	REAL
WOODWIND APARTMENTS LLC	\$	6,750,000	\$	6,000,000	REAL
WWC XLII LP	\$	31,875,000	\$	29,750,000	REAL
WWC XLII LP	\$	31,875,000	\$	29,750,000	REAL
Z920 THIRD STREET LLC	\$	5,328,000	\$	4,365,000	REAL
ZANDER PARK BORROWER DE LLC	\$	21,300,000	\$	18,000,000	REAL
ZAPANTA ALBERT & UNITED STATES MEXICO	\$	716,430	\$	716,430	REAL

TOTAL	\$	6,267,080,120	\$	5,564,534,800	
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2022 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
IFCAP EVERGREEN LP	\$ 90,400	REAL
LAS COLINAS SURGERY	\$ 1,400,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$ 25,000,000	REAL
TOTAL	\$ 26,490,400	

2022 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1031 NORTH STORY E 1 H LLC &	\$ 4,400,000	\$ 4,100,000	REAL
1111 TDS APARTMENTS LLC	\$ 23,500,000	\$ 19,500,000	REAL
1212 IRVING LLC	\$ 11,000,000	\$ 9,800,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 3,720,410	\$ 3,400,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 14,000,000	\$ 11,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 4,600,000	\$ 3,670,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 2,550,000	\$ 2,300,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,250,000	\$ 4,650,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 9,650,000	\$ 8,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 11,500,000	\$ 8,800,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,650,000	\$ 5,400,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 504,590	\$ 504,590	REAL
2010 KINWEST LLC	\$ 6,175,000	\$ 5,250,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	\$ 8,000,000	\$ 7,750,000	REAL
250 290 B&C LLC	\$ 34,530,280	\$ 32,737,380	REAL
250 290 B&C LLC	\$ 17,253,980	\$ 16,358,110	REAL
250 290 B&C LLC	\$ 19,412,450	\$ 18,404,510	REAL
300 320 DECKER LLC	\$ 9,868,100	\$ 8,982,000	REAL
3228 WILLOW LLC	\$ 16,416,000	\$ 14,100,000	REAL
33-RENAL CENTER OF NORTH DALLAS	\$ 2,100,000	\$ 2,025,000	REAL
3801 NORTH BELT LINE ROAD	\$ 17,750,000	\$ 16,500,000	REAL
4303 MARIPOSA DRIVE	\$ 8,455,000	\$ 7,800,000	REAL
4409 MONTROSE LTD	\$ 23,282,000	\$ 21,000,000	REAL
4525 W PIONEER DR PROPERTY	\$ 33,000,000	\$ 27,000,000	REAL
500 EJC OFFICE OWNER LLC	\$ 27,300,000	\$ 25,100,000	REAL
600 LAS COLINAS OWNER LLC	\$ 74,750,000	\$ 72,400,000	REAL
692 LAKE CAROLYN PARKWAY	\$ 58,760,000	\$ 56,518,000	REAL
7918 FERGUSON LLC	\$ 1,889,070	\$ 1,850,000	REAL
850 LAKE CAROLYN PKWY APARTMENTS INC	\$ 53,250,000	\$ 50,500,000	REAL
89 H A S HOTEL CORP	\$ 1,260,000	\$ 1,150,000	REAL
AARON HOLDINGS LLC	\$ 2,032,310	\$ 1,742,810	REAL
AARON HOLDINGS LLC	\$ 2,032,310	\$ 2,032,310	REAL
ABF FREIGHT SYSTEMS INC	\$ 7,000,000	\$ 6,400,000	REAL
ABRAHAM ALVIN V	\$ 2,987,630	\$ 2,688,870	REAL
ADDISON HOTELS LP	\$ 5,400,000	\$ 4,950,000	REAL
AGAP GARLAND LLC	\$ 6,985,000	\$ 5,838,360	REAL
AGAS VENTURES LLC	\$ 169,300	\$ 151,640	REAL
AGAS VENTURES LLC	\$ 182,780	\$ 163,720	REAL
AGAS VENTURES LLC	\$ 207,320	\$ 185,700	REAL
AGAS VENTURES LLC	\$ 185,370	\$ 166,040	REAL
AGAS VENTURES LLC	\$ 176,710	\$ 158,280	REAL
AGAS VENTURES LLC	\$ 231,570	\$ 207,420	REAL
AGAS VENTURES LLC	\$ 184,300	\$ 165,080	REAL
AGAS VENTURES LLC	\$ 198,900	\$ 178,160	REAL
AGAS VENTURES LLC	\$ 188,670	\$ 168,990	REAL
AGAS VENTURES LLC	\$ 216,590	\$ 194,000	REAL
AGAS VENTURES LLC	\$ 187,240	\$ 167,710	REAL
AGAS VENTURES LLC	\$ 172,970	\$ 154,930	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
AGAS VENTURES LLC	\$ 213,650	\$ 191,370	REAL
AGAS VENTURES LLC	\$ 159,470	\$ 142,840	REAL
AGAS VENTURES LLC	\$ 243,150	\$ 217,790	REAL
AGAS VENTURES LLC	\$ 203,490	\$ 182,270	REAL
AGAS VENTURES LLC	\$ 165,670	\$ 148,390	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 108,705,190	\$ 98,373,710	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 62,259,620	\$ 56,342,380	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 9,153,170	\$ 8,283,240	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 61,882,020	\$ 56,000,670	REAL
AIGRE TX HOTEL LAS COLINAS OWNER	\$ 7,692,500	\$ 6,870,000	REAL
ALAMO DRAFTHOUSE CINEMA	\$ 1,315,880	\$ 1,088,750	PERSONAL
ALC APARTMENTS LLC	\$ 53,250,000	\$ 51,000,000	REAL
ALDEN SHORT	\$ 147,760	\$ 87,480	REAL
ALDEN SHORT	\$ 175,530	\$ 137,480	REAL
ALDEN SHORT	\$ 220,280	\$ 213,030	REAL
ALESIO GARDEN &	\$ 139,000,000	\$ 116,608,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 5,000,000	\$ 4,900,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 1,354,500	\$ 1,173,900	REAL
AREA/EY WFT LLC	\$ 10,000,000	\$ 8,800,000	REAL
ARMSTRONG GUADALUPE LP	\$ 1,628,830	\$ 1,628,830	REAL
ASBURY AUTOMOTIVE GROUP	\$ 5,900,000	\$ 4,700,000	REAL
ASBURY AUTOMOTIVE GROUP	\$ 51,860	\$ 51,860	REAL
ASBURY AUTOMOTIVE GROUP	\$ 2,600,000	\$ 2,000,000	REAL
ASBURY AUTOMOTIVE GROUP	\$ 4,200,000	\$ 3,200,000	REAL
ASBURY AUTOMOTIVE GROUP	\$ 3,200,000	\$ 2,300,000	REAL
ASHER PARK IRVING LP	\$ 27,000,000	\$ 22,900,000	REAL
BELL STACY GREETHUM TRUST THE	\$ 938,150	\$ 900,000	REAL
BELTLINE & GRANDE LTD	\$ 11,500,000	\$ 10,600,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUF	\$ 3,217,350	\$ 2,800,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUF	\$ 720,610	\$ 700,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUF	\$ 7,836,860	\$ 6,500,000	REAL
BELTLINE VILLAGE PARTNERS	\$ 7,211,000	\$ 6,950,000	REAL
BETTER INC	\$ 2,750,000	\$ 2,365,000	REAL
BHP INVESTMENTS CO	\$ 3,800,000	\$ 3,400,000	REAL
BLVD AL LP THE	\$ 1,622,460	\$ 1,547,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$ 4,105,500	\$ 3,689,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$ 1,459,500	\$ 1,311,000	REAL
BREIT INDUSTRIAL CANYON TX	\$ 115,390	\$ 115,390	REAL
BREIT INDUSTRIAL CANYON TX	\$ 11,134,220	\$ 8,000,000	REAL
BROWN COLINAS POINTE LLC	\$ 18,500,000	\$ 16,900,000	REAL
BW ZANDER PARK LLC	\$ 18,600,000	\$ 15,600,000	REAL
CAD ASSETS LLC	\$ 2,500,000	\$ 2,200,000	REAL
CANAL CENTRE INVESTORS LLC	\$ 35,000,000	\$ 33,000,000	REAL
CARE INN	\$ 15,800,000	\$ 13,000,000	REAL
CARMAX AUTO SUPERSTORES	\$ 11,250,000	\$ 8,474,630	REAL
CARMAX AUTO SUPERSTORES	\$ 1,025,370	\$ 1,025,370	REAL
CAROLYN PROPERTY OWNER LP	\$ 67,181,400	\$ 57,500,000	REAL
CEDAR CREST OF IRVING LLC	\$ 2,500,000	\$ 2,250,000	REAL
CENTERPOINT PROPERTIES TRUST	\$ 66,270,000	\$ 22,200,000	REAL
CFT NV DEVELOPMENTS LLC	\$ 1,080,000	\$ 900,000	REAL
CHALET APARTMENTS LLC	\$ 24,500,000	\$ 22,500,000	REAL
CHATHEAU AT WILDBRIAR LP	\$ 14,700,000	\$ 11,200,000	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
CHEP USA	\$ 647,510	\$ 647,510	PERSONAL
CHICK FIL A INC	\$ 906,300	\$ 860,000	REAL
CHIPOTLE MEXICAN GRILL INC	\$ 673,660	\$ 650,000	REAL
CL II LLC	\$ 4,800,000	\$ 3,875,000	REAL
COLE CV RICHARDSON TX LLC	\$ 1,847,480	\$ 1,829,360	REAL
COLINAS RANCH APARTMENTS LLC	\$ 17,750,000	\$ 12,685,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 4,418,000	\$ 3,833,510	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 1,530,050	\$ 1,305,020	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 4,531,840	\$ 3,915,070	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 6,420,110	\$ 5,546,400	REAL
COLUMBIA PROPERTIES	\$ 29,500,000	\$ 24,500,000	REAL
CP 511 BUILDING LLC	\$ 21,493,600	\$ 17,500,000	REAL
CP II CRESTVIEW LP	\$ 37,850,000	\$ 30,250,000	REAL
CREEKWOOD APTS LLC	\$ 23,000,000	\$ 20,750,000	REAL
CRESTVIEW STONEHILL LLC	\$ 24,700,000	\$ 21,000,000	REAL
CROSS COURT TEXAS LLC	\$ 1,285,090	\$ 1,200,000	REAL
CROSSINGSATIRVING RUBY	\$ 16,550,000	\$ 15,000,000	REAL
CVS	\$ 2,319,170	\$ 2,007,900	REAL
CVS AS LESSEE	\$ 2,002,440	\$ 1,959,460	REAL
CVS AS LESSEE	\$ 1,794,690	\$ 1,754,850	REAL
DALLAS FT WORTH PARTNERS LLC	\$ 1,949,000	\$ 1,798,020	REAL
DALLAS FT WORTH PARTNERS LLC	\$ 1,670,570	\$ 1,541,160	REAL
DALLAS FT WORTH PARTNERS LLC	\$ 3,480,430	\$ 3,210,820	REAL
DALLAS METRO APARTMENTS LLC	\$ 4,828,000	\$ 4,250,000	REAL
DELUJO EL MOROCCO LLC	\$ 11,500,000	\$ 10,500,000	REAL
DEVA CORPORATION	\$ 4,500,000	\$ 4,125,000	REAL
DFW JOSEPH INVESTMENTS LLC	\$ 14,059,720	\$ 12,500,000	REAL
DFW TOWER VILLIAGE LP	\$ 11,193,730	\$ 10,571,860	REAL
DFW TOWER VILLIAGE LP	\$ 15,806,280	\$ 14,928,150	REAL
DILLARDS PROPERTIES INC	\$ 5,000,000	\$ 4,750,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$ 2,549,040	\$ 2,134,800	PERSONAL
DK CREST OWNER LLC	\$ 62,000,000	\$ 60,000,000	REAL
DOGWOOD PROPCO TX II LP	\$ 10,700,000	\$ 8,000,000	REAL
DP WPC TX LLC AND DP WPC TX	\$ 11,158,950	\$ 10,856,860	REAL
DP WPC TX LLC AND DP WPC TX	\$ 1,969,340	\$ 1,969,340	REAL
DP WPC TX LLC AND DP WPC TX	\$ 173,800	\$ 173,800	REAL
DRIVR RE IRVING LLC	\$ 6,100,000	\$ 5,800,000	REAL
DRIVER RE IRVING LLC	\$ 435,600	\$ 400,000	REAL
EAGLE CREST BORROWER LLC	\$ 29,540,180	\$ 26,696,430	REAL
EAGLE CREST BORROWER LLC	\$ 21,359,820	\$ 19,303,570	REAL
EL PRIMERO EXPRESS LP	\$ 3,675,000	\$ 3,400,000	REAL
EMERALD POINT APARTMENT	\$ 5,770	\$ 5,770	REAL
EMERALD POINT APARTMENT	\$ 6,894,230	\$ 6,194,230	REAL
ESD DFW SOUTH 2011 LP	\$ 19,000,000	\$ 17,000,000	REAL
ESTRADA LUXURY APARTMENTS LLC	\$ 27,000,000	\$ 23,500,000	REAL
ESTRADA REVO LLC &	\$ 24,950,000	\$ 22,350,000	REAL
EX DALLAS LP	\$ 56,500,000	\$ 53,463,000	REAL
EX DALLAS LP	\$ 370,740	\$ 370,740	REAL
EX DALLAS LP	\$ 8,629,270	\$ 8,166,260	REAL
GEP SILVERTON LLC	\$ 27,840,000	\$ 25,500,000	REAL
GL MARBLETREE LLC	\$ 31,200,000	\$ 27,331,200	REAL
GL MARBLETREE LLC	\$ 10,400,000	\$ 9,110,400	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
JORDAN KATZ AVALON LLC	\$ 28,800,000	\$ 26,500,000	REAL
KARAN ASSOCIATES TWO	\$ 1,520,000	\$ 1,337,390	REAL
KARAN ASSOCIATES TWO	\$ 1,435,000	\$ 1,262,610	REAL
KEVLIN JAMES M &	\$ 537,000	\$ 537,000	REAL
KHOSROW SADEGHIAN	\$ 112,170	\$ 85,000	REAL
KHOSROW SADEGHIAN	\$ 183,740	\$ 150,000	REAL
KHOSROW SADEGHIAN	\$ 1,370	\$ 1,370	REAL
KHOSROW SADEGHIAN	\$ 7,000	\$ 7,000	REAL
KHOSROW SADEGHIAN	\$ 23,700	\$ 20,000	REAL
KHOSROW SADEGHIAN	\$ 23,940	\$ 23,940	REAL
KHOSROW SADEGHIAN	\$ 1,020	\$ 1,020	REAL
KHOSROW SADEGHIAN	\$ 4,680	\$ 4,680	REAL
KHOSROW SADEGHIAN	\$ 105,740	\$ 100,000	REAL
KHOSROW SADEGHIAN	\$ 6,380	\$ 6,380	REAL
KHOSROW SADEGHIAN	\$ 6,380	\$ 6,380	REAL
KORE 125 JOHN CARPENTER LLC	\$ 71,500,000	\$ 68,750,000	REAL
KROGER TEXAS LP	\$ 11,680,630	\$ 10,971,000	REAL
KROGER TEXAS LP	\$ 927,080	\$ 927,080	REAL
KROGER TEXAS LP	\$ 3,978,130	\$ 3,978,130	REAL
KROGER TEXAS LP	\$ 1,502,570	\$ 1,502,570	REAL
KROGER TEXAS LP	\$ 1,738,070	\$ 1,738,070	REAL
LADERA RANCH LLC	\$ 26,250,000	\$ 24,500,000	REAL
LAKE WORTH HOTEL CORP	\$ 3,750,000	\$ 3,570,000	REAL
LAKERIDGE REALTY LP	\$ 310,140	\$ 310,140	REAL
LAKERIDGE REALTY LP	\$ 9,265,000	\$ 8,800,000	REAL
LAKERIDGE REALTY LP	\$ 8,089,860	\$ 7,600,000	REAL
LAS COLINAS I HOLDCO LP	\$ 92,000,000	\$ 88,250,000	REAL
LAS COLINAS II HOLDCO LP	\$ 51,600,000	\$ 49,100,000	REAL
LAS COLINAS INDUSTRIAL LLC	\$ 2,630,800	\$ 2,216,750	REAL
LBH LAS COLINAS PLAZA LLC	\$ 25,000,000	\$ 23,000,000	REAL
LEGACY REI GROUP SA LLC	\$ 11,762,190	\$ 10,292,000	REAL
LEGACY REI GROUP SA LLC	\$ 4,237,810	\$ 3,708,000	REAL
LEGACY REI GROUP TF LLC	\$ 6,900,000	\$ 5,774,650	REAL
LEGACY REI GROUP TF LLC	\$ 2,898,000	\$ 2,425,350	REAL
LION TRINITY LLC	\$ 55,550,000	\$ 51,000,000	REAL
LOONEY FAMILY 2014 TRUST THE	\$ 1,073,070	\$ 700,000	REAL
LOONEY FAMILY 2014 TRUST THE	\$ 2,217,330	\$ 1,600,000	REAL
LOOP HOTEL INC	\$ 850,000	\$ 675,000	REAL
LOWEN RAIFORD LP	\$ 8,800,000	\$ 8,300,000	REAL
LOWEN RAIFORD LP	\$ 197,830	\$ 197,830	REAL
LOWES HOME CENTERS INC	\$ 7,075,000	\$ 6,800,000	REAL
LPD REALTY LLC	\$ 16,150,000	\$ 14,450,000	REAL
LRF2 TOWNE NORTH	\$ 9,525,000	\$ 8,613,000	REAL
LRF2 TOWNE NORTH	\$ 4,575,000	\$ 4,137,000	REAL
M INDUSTRIAL PROPERTY	\$ 28,559,550	\$ 20,750,000	REAL
MAA ALLOY LLC	\$ 55,000,000	\$ 49,000,000	REAL
MAA TANC LLC	\$ 42,900,000	\$ 39,800,000	REAL
MACARTHUR PLACE	\$ 21,000,000	\$ 18,876,920	REAL
MACARTHUR PLACE	\$ 24,500,000	\$ 22,023,080	REAL
MACY'S RETAIL HOLDINGS INC	\$ 2,467,320	\$ 2,399,100	PERSONAL
MACY'S RETAIL HOLDINGS INC	\$ 4,580,000	\$ 4,250,000	REAL
MALL GROUND PORTFOLIO LLC	\$ 39,950,000	\$ 28,005,140	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
MALL GROUND PORTFOLIO LLC	\$ 1,650,000	\$ 1,600,000	REAL
MALL GROUND PORTFOLIO LLC	\$ 4,850,000	\$ 3,900,000	REAL
MALL GROUND PORTFOLIO LLC	\$ 193,440	\$ 193,440	REAL
MALL GROUND PORTFOLIO LLC	\$ 1,301,420	\$ 1,301,420	REAL
MARABELLA APARTMENTS II	\$ 29,551,810	\$ 27,968,680	REAL
MARABELLA APARTMENTS II	\$ 26,448,190	\$ 25,031,320	REAL
MEADOW CREEK RANCH MHC LLC	\$ 3,115,880	\$ 2,578,950	REAL
MEADOW CREEK RANCH MHC LLC	\$ 6,227,770	\$ 4,421,050	REAL
MESTEK LTD	\$ 3,130,040	\$ 2,781,230	REAL
MESTEK LTD	\$ 2,233,460	\$ 1,984,560	REAL
MESTEK LTD	\$ 1,389,000	\$ 1,234,210	REAL
MFO PPTIES LTD	\$ 1,602,700	\$ 1,500,000	REAL
MM COURTYARDS LLC	\$ 19,050,000	\$ 16,500,000	REAL
MONTEGO BAY LLC	\$ 4,650,000	\$ 3,800,000	REAL
MPG TEXAS 1 LLC	\$ 12,376,000	\$ 10,650,000	REAL
NEPTUNE VENTURES LLC	\$ 279,880	\$ 265,890	REAL
NEPTUNE VENTURES LLC	\$ 252,340	\$ 239,720	REAL
NEPTUNE VENTURES LLC	\$ 300,000	\$ 285,000	REAL
NEPTUNE VENTURES LLC	\$ 215,000	\$ 204,250	REAL
NEPTUNE VENTURES LLC	\$ 211,000	\$ 200,450	REAL
NEPTUNE VENTURES LLC	\$ 215,000	\$ 204,250	REAL
NEPTUNE VENTURES LLC	\$ 233,920	\$ 222,220	REAL
NEPTUNE VENTURES LLC	\$ 272,670	\$ 259,040	REAL
NEPTUNE VENTURES LLC	\$ 225,000	\$ 213,750	REAL
NEPTUNE VENTURES LLC	\$ 216,190	\$ 205,380	REAL
NEPTUNE VENTURES LLC	\$ 257,270	\$ 244,410	REAL
NEPTUNE VENTURES LLC	\$ 240,000	\$ 228,000	REAL
NEPTUNE VENTURES LLC	\$ 240,000	\$ 228,000	REAL
NEWPORT APARTMENTS PROPERTY OWNER	\$ 27,950,000	\$ 21,500,000	REAL
NL ASSETS LANDEN DE LLC	\$ 13,200,000	\$ 13,200,000	REAL
NL ASSETS LANDEN DE LLC	\$ 13,200,000	\$ 12,000,000	REAL
NORTHGATE CAPRI LLC & NORTHGATE CONSOLIDATED GROUP LLC	\$ 19,500,000	\$ 17,000,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	\$ 4,808,430	\$ 4,600,000	REAL
NORTHWEST PARK ASSOC	\$ 6,438,260	\$ 5,781,250	REAL
NORTHWEST PARK ASSOC	\$ 10,043,680	\$ 9,018,750	REAL
OAKWAY MANOR LLC	\$ 3,640,000	\$ 3,300,000	REAL
OAKWAY MANOR LLC	\$ 6,141,000	\$ 5,300,000	REAL
OCONNOR MINI WAREHOUSES	\$ 1,520,000	\$ 1,200,000	REAL
OMNINET FOXBOROUGH LP	\$ 10,920,000	\$ 10,111,110	REAL
OMNINET FOXBOROUGH LP	\$ 26,880,000	\$ 24,888,890	REAL
P LURA LLC	\$ 940,000	\$ 850,000	REAL
PAR CAPITAL 122 WEST LLC	\$ 26,700,000	\$ 25,600,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$ 4,752,000	\$ 4,752,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$ 65,748,000	\$ 61,948,000	REAL
PARMA MANDALAY TOWER LLC	\$ 40,500,000	\$ 37,500,000	REAL
PARRISH MICHAEL R & ANGELA R	\$ 1,615,730	\$ 1,420,000	REAL
PBH VALLEY CREEK LLC	\$ 45,250,000	\$ 43,000,000	REAL
PBH VALLEY RIDGE LLC	\$ 48,000,000	\$ 47,000,000	REAL
PCPI UT OWNER	\$ 12,252,330	\$ 12,252,330	REAL
PCPI UT OWNER	\$ 137,747,670	\$ 125,747,670	REAL
PERFECT & COMFORT LIVING LLC	\$ 4,000,000	\$ 3,200,000	REAL
PERFECT AND MODERN TEAM LLC	\$ 2,925,000	\$ 2,750,000	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
PETCO ANIMAL SUPPLIES INC	\$ 323,800	\$ 281,710	REAL
PL LASCO OWNER LLC	\$ 77,000,000	\$ 73,500,000	REAL
POINT AT LAS COLINAS PROPERTIES LLC	\$ 73,455,000	\$ 62,450,000	REAL
POLO SANTIAGO	\$ 6,300,000	\$ 5,500,000	REAL
POST MONTORO LLC	\$ 31,000,000	\$ 28,500,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY	\$ 62,250,000	\$ 54,733,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$ 83,900,000	\$ 77,156,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$ 66,125,000	\$ 61,000,000	REAL
PROMENADE TX PARTNERS LLC	\$ 63,000,000	\$ 60,000,000	REAL
PROPERTY RESERVE INC	\$ 64,722,820	\$ 62,300,000	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$ 34,750,000	\$ 31,000,000	REAL
PS LPT PROPERTIES INVESTORS	\$ 3,117,360	\$ 2,900,000	REAL
PS TEXAS HOLDINGS II LTD	\$ 5,482,000	\$ 5,230,570	REAL
PS TEXAS HOLDINGS II LTD	\$ 5,774,350	\$ 5,505,620	REAL
RAIBLE PLACE APARTMENTS LLC	\$ 14,500,000	\$ 11,700,000	REAL
RAMSEY LUTHER H	\$ 1,526,560	\$ 1,425,000	REAL
RAMSEY LUTHER HAROLD	\$ 797,930	\$ 750,000	REAL
RANDALLS FOOD & DRUG LP	\$ 5,750,000	\$ 4,901,710	REAL
RAYO LLC	\$ 5,475,000	\$ 5,000,000	REAL
RAYO LLC	\$ 5,475,000	\$ 5,000,000	REAL
REGAL BUSINESS CENTER LLC	\$ 13,513,300	\$ 13,513,300	REAL
REGAL BUSINESS CENTER LLC	\$ 7,568,590	\$ 7,000,000	REAL
RESIDENCE AT SURROUND	\$ 33,000,000	\$ 33,000,000	REAL
RESIDENCES NORTHGATE LLC	\$ 40,700,000	\$ 28,500,000	REAL
RICKY HOSPITALITY LLC	\$ 1,650,000	\$ 1,550,000	REAL
ROADWAY EXPRESS	\$ 7,224,530	\$ 5,385,000	REAL
ROCHELLE PLACE LP	\$ 9,500,000	\$ 8,550,000	REAL
ROCHELLE PLAZA RES LLC	\$ 13,865,000	\$ 10,800,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$ 60,875,000	\$ 54,000,000	REAL
RYDER TRUCK RENTAL INC	\$ 2,440,720	\$ 2,440,720	REAL
RUSTIC RIDGE IRVING LP	\$ 19,800,000	\$ 16,000,000	REAL
SANDLIAN COLBY B &	\$ 3,000,000	\$ 2,760,000	REAL
SAVOY DALLAS HOTELS LLC	\$ 6,500,000	\$ 5,800,000	REAL
SEDONA PARK APARTMENTS LLC	\$ 29,500,000	\$ 24,900,000	REAL
SFS PROPERTIES LLC	\$ 4,102,000	\$ 3,875,000	REAL
SGJGM FAMILY LP	\$ 130,000	\$ 128,960	REAL
SHIRLEY ENTERPRISES LLC	\$ 1,870,740	\$ 1,683,650	REAL
SL1000 RRH SPE LLC &	\$ 16,560,000	\$ 14,500,000	REAL
SPANISH CHASE LLC	\$ 7,286,930	\$ 6,250,000	REAL
SPANISH HAVEN REDEVELOPMENT	\$ 10,500,000	\$ 8,900,000	REAL
SPRINT UNITED MGMT CO	\$ 13,800,000	\$ 12,250,000	REAL
STARCREST TEXAS PPTIES	\$ 6,100,000	\$ 5,450,000	REAL
STATE BANK OF TEXAS	\$ 1,275,000	\$ 1,165,230	REAL
SUN LIFE INSURANCE CO OF CANADA	\$ 36,620,270	\$ 33,500,000	REAL
SUNSET SPRINGS LP	\$ 17,520,410	\$ 15,768,370	REAL
SYMONDS STEPHAN M	\$ 1,541,930	\$ 1,400,000	REAL
TARGET CORP	\$ 5,715,000	\$ 5,523,470	REAL
TAURUS HOLDINGS LLC	\$ 1,015,670	\$ 1,015,670	REAL
TEXAS FLORIDA CEDARS LP	\$ 10,500,000	\$ 9,575,980	REAL
TEXAS PARK MANOR LP	\$ 10,315,000	\$ 9,285,000	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$ 37,000,000	\$ 35,100,000	REAL
TMIF II BRIDGEPORT LP	\$ 29,254,330	\$ 26,700,000	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
TNP IRVING SQUARE DST	\$ 1,925,900	\$ 1,925,900	REAL
TOYOTA OF IRVING LTD	\$ 530,740	\$ 422,000	REAL
TOYOTA OF IRVING LTD	\$ 13,294,900	\$ 10,255,000	REAL
TOYOTA OF IRVING LTD	\$ 630,000	\$ 623,000	REAL
TP APARTMENTS LLC	\$ 6,498,990	\$ 5,521,910	REAL
TP APARTMENTS LLC	\$ 2,475,810	\$ 2,103,590	REAL
TR ATRUIM LP	\$ 15,500,000	\$ 14,000,000	REAL
TR ATRUIM LP	\$ 7,900,000	\$ 7,700,000	REAL
TSCA 222 LIMITED PS	\$ 5,200,000	\$ 4,700,000	REAL
TUP CARPENTER COURT LP	\$ 12,750,000	\$ 9,600,000	REAL
TX 2800 VALLEY VIEW LN DEL LLC	\$ 21,701,510	\$ 19,250,000	REAL
UNITED RENTALS	\$ 5,515,920	\$ 4,500,000	REAL
VAT CROSSROADS LLC	\$ 19,000,000	\$ 17,000,000	REAL
VELAZQUEZ CELIA &	\$ 1,881,520	\$ 1,250,000	REAL
VILLAGE ON WEST IRVING LLC	\$ 10,090,000	\$ 8,500,000	REAL
WALGREENS CO	\$ 1,424,820	\$ 1,337,180	REAL
WALGREENS CO	\$ 3,878,000	\$ 2,284,130	REAL
WALGREENS CO	\$ 2,374,270	\$ 2,228,220	REAL
WALMART REAL ESTATE	\$ 10,967,000	\$ 10,967,000	REAL
WALNUT HILL TX PARTNERS LLC	\$ 62,250,000	\$ 53,865,000	REAL
WATER STREET OCONNOR LP	\$ 90,400,990	\$ 87,000,000	REAL
WATER STREET OCONNOR LP	\$ 2,247,370	\$ 2,247,370	REAL
WESTDALE BROOKSTONE TERRACE LP	\$ 16,098,640	\$ 16,098,640	REAL
WESTDALE BROOKSTONE TERRACE LP	\$ 21,250,000	\$ 18,880,000	REAL
WESTDALE LAKERIDGE	\$ 18,675,000	\$ 16,640,000	REAL
WESTDALE POLARIS PARTNERS	\$ 5,750,000	\$ 5,500,000	REAL
WESTDALE POLARIS PARTNERS	\$ 16,405,890	\$ 14,960,000	REAL
WESTDALE PPTIES AMERICA I	\$ 19,000,000	\$ 17,920,000	REAL
WESTDALE WOODMEADE LTD	\$ 28,000,000	\$ 25,800,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 29,786,110	\$ 25,786,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 12,938,340	\$ 11,201,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 5,677,980	\$ 4,915,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 5,212,570	\$ 4,512,000	REAL
WOODCHASE & CLARENDON	\$ 17,323,310	\$ 13,353,000	REAL
WOODCHASE & CLARENDON	\$ 6,676,690	\$ 5,147,000	REAL
WOODSHIRE MHC LLC	\$ 6,581,230	\$ 4,992,000	REAL
WOODSHIRE MHC LLC	\$ 6,473,550	\$ 4,992,000	REAL
WOODSHIRE MHC LLC	\$ 2,952,800	\$ 2,236,000	REAL
WOODWIND LAND LLC	\$ 7,000,000	\$ 5,502,000	REAL
WOODWIND LAND LLC	\$ 400,000	\$ 400,000	REAL
WWC LXXI LP	\$ 26,444,620	\$ 23,800,000	REAL
WWC XLII LP	\$ 29,875,000	\$ 27,750,000	REAL
WWC XLII LP	\$ 29,875,000	\$ 27,750,000	REAL
WWC XLV LP	\$ 80,000	\$ 80,000	REAL
WWC XLV LP	\$ 67,900,000	\$ 63,420,000	REAL
TOTAL	\$ 5,573,689,590	\$ 4,981,795,970	

2021 ACTIVE LAWSUITS

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
FIRST FLEET MASTER TITLING TRUST	\$	1,676,050	PERSONAL
PARMA LAS COLINAS TOWERS LLC	\$	61,167,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	4,048,000	REAL
TOTAL	\$	66,891,050	

2021 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1000 EAST AIRPORT FREEWAY LLC	\$ 9,752,100	\$ 8,750,000	REAL
1111 TDS APARTMENTS LLC	\$ 18,750,000	\$ 16,500,000	REAL
14800 LANDMARK LLC	\$ 10,662,790	\$ 9,250,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	\$ 7,500,000	\$ 7,500,000	REAL
250 290 B&C LLC	\$ 32,980,000	\$ 32,000,000	REAL
250 290 B&C LLC	\$ 16,478,860	\$ 16,100,000	REAL
250 290 B&C LLC	\$ 18,540,360	\$ 17,700,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 14,336,450	\$ 13,518,600	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,003,550	\$ 946,300	REAL
2ML REAL ESTATE INTEREST INC	\$ 1,390,000	\$ 1,300,000	REAL
4303 MARIPOSA DRIVE LLC	\$ 7,480,000	\$ 7,100,000	REAL
4409 MONTROSE LTD	\$ 17,600,000	\$ 17,600,000	REAL
89 H A S HOTEL CORP	\$ 950,000	\$ 800,000	REAL
ABF FREIGHT SYSTEM INC	\$ 8,302,500	\$ 6,000,000	REAL
ADDISON HOTELS LP	\$ 4,257,250	\$ 3,900,000	REAL
ADDISON STONE LLC	\$ 1,408,150	\$ 1,000,000	REAL
AGAS VENTURES	\$ 148,200	\$ 139,000	REAL
AGAS VENTURES	\$ 136,980	\$ 123,000	REAL
AGAS VENTURES	\$ 145,280	\$ 136,000	REAL
AGAS VENTURES	\$ 156,980	\$ 156,980	REAL
AGAS VENTURES	\$ 170,630	\$ 155,000	REAL
AGAS VENTURES	\$ 164,780	\$ 152,000	REAL
AGAS VENTURES	\$ 189,640	\$ 175,000	REAL
AGAS VENTURES	\$ 139,290	\$ 139,290	REAL
AGAS VENTURES	\$ 123,890	\$ 123,890	REAL
AGAS VENTURES	\$ 170,670	\$ 170,670	REAL
AGAS VENTURES	\$ 126,750	\$ 126,600	REAL
AGAS VENTURES	\$ 200,780	\$ 160,000	REAL
AGAS VENTURES	\$ 175,500	\$ 175,500	REAL
AGAS VENTURES	\$ 152,100	\$ 144,500	REAL
AGAS VENTURES	\$ 136,500	\$ 129,680	REAL
AGAS VENTURES	\$ 120,900	\$ 121,370	REAL
AGAS VENTURES	\$ 100,000	\$ 100,000	REAL
AGAVE APARTMENTS LLC	\$ 8,000,000	\$ 7,500,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 102,417,090	\$ 92,633,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 58,659,010	\$ 53,055,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 8,620,610	\$ 7,804,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 58,303,290	\$ 52,733,000	REAL
AIGGRE TX HOTEL LAS COLINAS OWNER LLC	\$ 6,700,000	\$ 6,000,000	REAL
ALC APARTMENTS LLC	\$ 48,750,000	\$ 48,500,000	REAL
ALESIO GARDEN &	\$ 104,420,000	\$ 96,000,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 4,440,000	\$ 4,246,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 1,083,600	\$ 1,083,600	REAL
AREA/EY WFT LLC	\$ 8,600,000	\$ 8,000,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$ 51,860	\$ 51,860	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$ 2,025,000	\$ 1,800,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$ 3,324,000	\$ 3,000,000	REAL

ASBURY AUTOMOTIVE TEXAS LLC	\$	4,900,000	\$	4,500,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$	2,500,000	\$	2,100,000	REAL
ASHER PARK IRVING LP	\$	21,750,000	\$	18,486,000	REAL
BELL STACY GREETHUM TRUST THE	\$	870,000	\$	749,230	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	2,940,000	\$	2,785,500	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	695,000	\$	660,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	7,615,000	\$	6,354,500	REAL
BELTLINE & GRANDE LTD	\$	11,000,000	\$	10,500,000	REAL
BETTER INC	\$	2,300,000	\$	2,150,000	REAL
BHP INVESTMENTS CO	\$	2,300,000	\$	2,000,000	REAL
BLVD AL LP THE	\$	1,437,890	\$	1,397,460	REAL
BRE KNIGHT SH TX OWNER LLC	\$	3,910,000	\$	3,541,750	REAL
BRE KNIGHT SH TX OWNER LLC	\$	1,390,000	\$	1,258,250	REAL
BREIT INDUSTRIAL CANYON TX	\$	115,390	\$	115,390	REAL
BREIT INDUSTRIAL CANYON TX	\$	10,018,430	\$	7,000,000	REAL
BUDHWANI & VIRANI INC	\$	2,025,000	\$	1,900,000	REAL
CARE INN	\$	15,300,000	\$	13,775,000	REAL
CAROLYN PROPERTY OWNER LP	\$	57,720,000	\$	54,300,000	REAL
CASTLE CROWN PROPERTIES	\$	4,750,000	\$	4,200,000	REAL
CEDAR CREST OF IRVING LLC	\$	1,600,000	\$	1,600,000	REAL
CENTRALAND GROUP LTD	\$	4,186,480	\$	4,186,480	REAL
CFT NV DEVELOPMENTS LLC	\$	815,000	\$	730,000	REAL
CHALET APARTMENTS LLC	\$	21,434,000	\$	20,000,000	REAL
CHATHEAU AT WILDBRIAR LP	\$	14,000,000	\$	11,000,000	REAL
CLAY COOLEY REAL ESTATE	\$	4,336,180	\$	4,000,000	REAL
CLAY COOLEY REAL ESTATE	\$	8,280,400	\$	7,200,000	REAL
CLAY COOLEY REAL ESTATE	\$	8,593,750	\$	7,750,000	REAL
CNC SPC LP	\$	11,417,240	\$	11,417,240	REAL
CNC SPC LP	\$	5,782,760	\$	5,782,760	REAL
COLINAS RANCH APARTMENTS	\$	13,598,880	\$	10,500,000	REAL
COLUMBIA PROPERTIES	\$	25,000,000	\$	20,950,000	REAL
COP ENTERPRISES	\$	200,830	\$	114,460	REAL
COP ENTERPRISES	\$	99,280	\$	66,110	REAL
COP ENTERPRISES	\$	99,280	\$	66,110	REAL
COP ENTERPRISES	\$	89,380	\$	66,110	REAL
COP ENTERPRISES	\$	99,280	\$	66,110	REAL
COTTONWOOD LANE PROPERTIES LLC	\$	7,665,000	\$	7,200,000	REAL
CP II CRESTVIEW LP	\$	35,200,000	\$	32,700,000	REAL
CRAWFORD ELECTRIC SUPPLY LTD	\$	510,870	\$	459,780	PERSONAL
CRESTVIEW STONEHILL LLC	\$	19,000,000	\$	18,000,000	REAL
CROSS COURT TEXAS LLC	\$	1,122,000	\$	1,000,000	REAL
CROSSINGSATIRVING RUBY	\$	13,450,000	\$	12,750,000	REAL
CROWN ENTERPRISES INC	\$	5,946,820	\$	4,500,000	REAL
CVS	\$	1,785,000	\$	1,767,500	REAL
CVS	\$	1,734,000	\$	1,715,000	REAL
CVS AS LESSEE	\$	2,240,740	\$	1,940,000	REAL
CVS AS LESSEE	\$	1,973,410	\$	1,893,200	REAL
D L PETERSON TRUST I	\$	4,517,150	\$	4,200,950	PERSONAL
DALLAS METRO APARTMENTS LLC	\$	3,800,000	\$	3,450,000	REAL
DELUJO EL MOROCCO LLC	\$	9,345,000	\$	8,625,000	REAL
DENNIS D TOPLETZ	\$	152,950	\$	152,950	REAL
DENNIS D TOPLETZ	\$	130,330	\$	130,330	REAL
DENNIS D TOPLETZ	\$	638,060	\$	638,060	REAL

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DENNIS D TOPLETZ	\$	616,930	\$	616,930	REAL
DENNIS D TOPLETZ	\$	442,410	\$	442,410	REAL
DENNIS D TOPLETZ	\$	205,000	\$	205,000	REAL
DENNIS D TOPLETZ	\$	205,290	\$	205,290	REAL
DENNIS D TOPLETZ	\$	183,380	\$	183,380	REAL
DENNIS D TOPLETZ	\$	197,640	\$	197,640	REAL
DENNIS D TOPLETZ	\$	166,400	\$	166,400	REAL
DENNIS D TOPLETZ	\$	177,240	\$	177,240	REAL
DENNIS D TOPLETZ	\$	223,150	\$	223,150	REAL
DENNIS D TOPLETZ	\$	177,060	\$	177,060	REAL
DENNIS D TOPLETZ	\$	398,370	\$	398,370	REAL
DENNIS D TOPLETZ	\$	145,000	\$	145,000	REAL
DENNIS D TOPLETZ	\$	176,120	\$	176,120	REAL
DENNIS D TOPLETZ	\$	238,730	\$	238,730	REAL
DENNIS D TOPLETZ	\$	170,010	\$	170,010	REAL
DENNIS D TOPLETZ	\$	185,310	\$	185,310	REAL
DENNIS D TOPLETZ	\$	182,010	\$	182,010	REAL
DENNIS D TOPLETZ	\$	190,650	\$	190,650	REAL
DENNIS D TOPLETZ	\$	171,000	\$	171,000	REAL
DENNIS D TOPLETZ	\$	181,630	\$	181,630	REAL
DENNIS D TOPLETZ	\$	195,380	\$	195,380	REAL
DENNIS D TOPLETZ	\$	166,050	\$	166,050	REAL
DENNIS D TOPLETZ	\$	161,140	\$	161,140	REAL
DENNIS D TOPLETZ	\$	153,050	\$	153,050	REAL
DENNIS D TOPLETZ	\$	181,630	\$	181,630	REAL
DENNIS D TOPLETZ	\$	173,820	\$	173,820	REAL
DENNIS D TOPLETZ	\$	177,970	\$	177,970	REAL
DENNIS D TOPLETZ	\$	174,430	\$	174,430	REAL
DENNIS D TOPLETZ	\$	200,580	\$	200,580	REAL
DENNIS D TOPLETZ	\$	196,560	\$	196,560	REAL
DENNIS D TOPLETZ	\$	203,630	\$	203,630	REAL
DENNIS D TOPLETZ	\$	1,087,140	\$	1,087,140	REAL
DENNIS D TOPLETZ	\$	457,970	\$	457,970	REAL
DEVA CORPORATION	\$	4,050,000	\$	3,766,000	REAL
DFW JOSEPH INVESTMENTS LLC	\$	11,160,000	\$	10,000,000	REAL
DFW RESORTS LLC	\$	6,100,000	\$	5,100,000	REAL
DK CREST OWNER LLC	\$	57,510,000	\$	56,000,000	REAL
DRIVER RE IRVING LLC	\$	5,785,570	\$	5,400,000	REAL
DSJR LLC	\$	5,318,000	\$	4,638,000	REAL
EAGLE CREST BORROWER LLC	\$	25,878,450	\$	23,765,630	REAL
EAGLE CREST BORROWER LLC	\$	18,712,110	\$	17,184,370	REAL
EBEX IRVING APARTMENTS LLC	\$	12,250,000	\$	11,875,000	REAL
EL PRIMERO EXPRESS LP	\$	3,375,000	\$	3,200,000	REAL
ELEMENT FLEET CORPORATION	\$	369,610		332,650	PERSONAL
ESTRADA REVO LLC &	\$	20,100,000	\$	18,800,000	REAL
EX DALLAS LP	\$	45,500,000	\$	43,329,260	REAL
EX DALLAS LP	\$	7,629,260	\$	7,300,000	REAL
EX DALLAS LP	\$	370,740	\$	370,740	REAL
FPG THE POINT LP	\$	50,800,000	\$	50,000,000	REAL
FREO TEXAS LLC	\$	237,080	\$	237,080	REAL
FREO TEXAS LLC	\$	201,510	\$	184,900	REAL
FREO TEXAS LLC	\$	174,750	\$	174,750	REAL
FREO TEXAS LLC	\$	147,590	\$	147,590	REAL

FREO TEXAS LLC	\$	205,860	\$	205,860	REAL
GARDEN INVESTORS PROPERTIES	\$	5,273,440	\$	4,726,550	REAL
GARDEN INVESTORS PROPERTIES	\$	8,226,560	\$	7,373,450	REAL
GELCO FLEET TRUST	\$	4,090,320	\$	3,804,000	PERSONAL
GEP SILVERTON LLC	\$	22,000,000	\$	20,700,000	REAL
GEP VANDERBILT LLC	\$	12,856,000	\$	11,600,000	REAL
GROUP 1 REALTY INC	\$	765,640	\$	689,080	REAL
GROUP 1 REALTY INC	\$	309,360	\$	278,420	REAL
GROUP 1 REALTY INC	\$	167,210	\$	150,490	REAL
GROUP 1 REALTY INC	\$	600,000	\$	540,000	REAL
GROUP 1 REALTY INC	\$	3,000,000	\$	2,800,000	REAL
HAMPTON/AIRPORT FREEWAY JOINT	\$	1,850,000	\$	1,500,000	REAL
HCD DALLAS CORPORATION	\$	800,000	\$	800,000	REAL
HCD DALLAS CORPORATION	\$	30,150,000	\$	25,700,000	REAL
HCD DALLAS CORPORATION	\$	800,000	\$	800,000	REAL
HCD DALLAS CORPORATION	\$	30,150,000	\$	30,150,000	REAL
HD DEVELOPMENT PROPERTIES	\$	5,248,640	\$	5,098,670	REAL
HERTZ CORP	\$	13,113,420	\$	3,495,160	PERSONAL
HKRK MGNT INC	\$	2,275,000	\$	2,000,000	REAL
IMT CAPITAL III LAKESHORE LOFTS LP	\$	53,500,000	\$	52,200,000	REAL
IMV GROUP LLC	\$	155,560	\$	132,430	REAL
IMV GROUP LLC	\$	901,740	\$	767,690	REAL
IMV GROUP LLC	\$	167,260	\$	142,390	REAL
IMV GROUP LLC	\$	1,429,530	\$	1,217,010	REAL
IMV GROUP LLC	\$	189,600	\$	161,410	REAL
IMV GROUP LLC	\$	179,650	\$	152,940	REAL
IMV GROUP LLC	\$	175,650	\$	149,540	REAL
IMV GROUP LLC	\$	138,050	\$	117,530	REAL
IMV GROUP LLC	\$	130,490	\$	111,090	REAL
IMV GROUP LLC	\$	1,111,510	\$	946,270	REAL
IMV GROUP LLC	\$	351,290	\$	299,070	REAL
IMV GROUP LLC	\$	322,350	\$	274,430	REAL
IMV GROUP LLC	\$	91,860	\$	78,200	REAL
INTERGERMAN SUMMER GATE LP	\$	13,650,000	\$	12,700,000	REAL
INTREPID HOLDINGS	\$	3,586,730	\$	3,200,000	REAL
IRIS ASSOCIATES LP	\$	8,156,250	\$	7,593,750	REAL
IRIS ASSOCIATES LP	\$	20,843,750	\$	19,406,250	REAL
IRVING 4600 WEST PIONEER	\$	34,272,000	\$	29,725,000	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	2,324,000	\$	2,203,000	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	4,480,000	\$	4,247,000	REAL
IRVING BUS PROPERTIES LLC	\$	2,300,000	\$	1,865,720	REAL
IRVING LODGING LLC	\$	5,500,000	\$	5,000,000	REAL
IRVING PARK SPRINGS PARTNERS LTD	\$	2,100,000	\$	1,726,570	REAL
ISA HOSPITALITY INC	\$	1,995,000	\$	1,700,000	REAL
JAHCO FAIR OAKS LP	\$	7,050,000	\$	6,345,000	REAL
JARS HEIGHTS 79 LLC	\$	2,720,000	\$	2,582,280	REAL
JARS HEIGHTS 79 LLC	\$	1,020,000	\$	968,350	REAL
JARS HEIGHTS 79 LLC	\$	1,632,000	\$	1,549,370	REAL
JASAN LLC	\$	3,200,230	\$	2,825,000	REAL
JDFW LLC	\$	52,000,000	\$	47,000,000	REAL
JDFW II LLC	\$	71,000,000	\$	64,800,000	REAL
KIMBERLY CLARK CORP	\$	9,000,000	\$	8,775,000	REAL
KROGER TEXAS LP	\$	10,600,000	\$	10,600,000	REAL

LADERA RANCH LLC	\$	21,500,000	\$	21,000,000	REAL
LAKE WORTH HOTEL CORP	\$	3,650,000	\$	3,400,000	REAL
LAKERIDGE REALTY LP	\$	310,140	\$	310,140	REAL
LAKERIDGE REALTY LP	\$	9,052,500	\$	8,000,000	REAL
LAKERIDGE REALTY LP	\$	7,639,860	\$	7,100,000	REAL
LAS COLINAS I HOLDCO LP	\$	83,950,000	\$	80,000,000	REAL
LAS COLINAS II HOLDCO LP	\$	46,300,000	\$	45,425,000	REAL
LAS COLINAS SURGERY	\$	1,600,000	\$	1,400,000	REAL
LEGACY REI GROUP SA LLC	\$	8,972,740	\$	8,543,270	REAL
LEGACY REI GROUP SA LLC	\$	3,232,820	\$	2,956,730	REAL
LEGACY REI GROUP SP LLC	\$	17,933,000	\$	17,600,000	REAL
LEGACY REI GROUP VF LLC	\$	10,898,000	\$	9,800,000	REAL
LOWEN TRINITY MILLS	\$	197,830	\$	197,830	REAL
LOWEN TRINITY MILLS	\$	7,715,780	\$	7,350,000	REAL
LPD REALTY LLC	\$	12,300,000	\$	11,250,000	REAL
MAA ALLOY LLC	\$	47,500,000	\$	44,500,000	REAL
MAA TANC LLC	\$	37,800,000	\$	36,800,000	REAL
MAAHIYAA HOTEL LLC	\$	4,000,000	\$	3,650,000	REAL
MACARTHUR PLACE BORROWER LLC	\$	17,538,460	\$	15,923,080	REAL
MACARTHUR PLACE BORROWER LLC	\$	20,461,540	\$	18,576,920	REAL
MACY'S RETAIL HOLDINGS	\$	4,410,970	\$	4,000,000	REAL
MACY'S RETAIL HOLDINGS LLC	\$	2,822,470	\$	2,399,100	PERSONAL
MALL GROUND PORTFOLIO LLC	\$	38,155,140	\$	31,353,230	REAL
MALL GROUND PORTFOLIO LLC	\$	1,650,000	\$	1,600,000	REAL
MALL GROUND PORTFOLIO LLC	\$	4,700,000	\$	4,051,910	REAL
MALL GROUND PORTFOLIO LLC	\$	193,440	\$	193,440	REAL
MALL GROUND PORTFOLIO LLC	\$	1,301,420	\$	1,301,420	REAL
MARABELLA APARTMENTS LP	\$	26,253,610	\$	25,594,000	REAL
MARABELLA APARTMENTS LP	\$	23,496,390	\$	22,906,000	REAL
MEDIEVAL TIMES	\$	1,627,000	\$	1,627,000	PERSONAL
MERRICK BUSINESS PARK LLC	\$	4,423,500	\$	3,395,020	REAL
MERRICK BUSINESS PARK LLC	\$	1,434,100	\$	1,193,010	REAL
METROPLEX PLAZA LP	\$	3,752,500	\$	3,184,960	REAL
METROPLEX PLAZA LP	\$	2,362,500	\$	1,988,140	REAL
METROPLEX PLAZA LP	\$	4,635,000	\$	3,826,900	REAL
MNSF II ACQUISITIONS LLC	\$	165,910	\$	165,910	REAL
MNSF II ACQUISITIONS LLC	\$	195,020	\$	195,020	REAL
MNSF II ACQUISITIONS LLC	\$	222,430	\$	222,430	REAL
MNSF II ACQUISITIONS LLC	\$	227,990	\$	190,970	REAL
MNSF II ACQUISITIONS LLC	\$	203,000	\$	203,000	REAL
MPG TEXAS 1 LLC	\$	9,520,000	\$	9,000,000	REAL
NEPTUNE VENTURES LLC	\$	280,000	\$	280,000	REAL
NEPTUNE VENTURES LLC	\$	196,600	\$	184,480	REAL
NEPTUNE VENTURES LLC	\$	251,650	\$	236,140	REAL
NEPTUNE VENTURES LLC	\$	192,210	\$	180,370	REAL
NEPTUNE VENTURES LLC	\$	254,930	\$	239,220	REAL
NEPTUNE VENTURES LLC	\$	181,930	\$	170,720	REAL
NEPTUNE VENTURES LLC	\$	179,000	\$	167,970	REAL
NEPTUNE VENTURES LLC	\$	202,050	\$	189,600	REAL
NEPTUNE VENTURES LLC	\$	258,990	\$	243,030	REAL
NEPTUNE VENTURES LLC	\$	226,530	\$	212,940	REAL
NEPTUNE VENTURES LLC	\$	194,150	\$	182,190	REAL
NEPTUNE VENTURES LLC	\$ 109	217,730	\$	204,310	REAL

NEPTUNE VENTURES LLC	\$	204,080	\$	191,500	REAL
NEPTUNE VENTURES LLC	\$	200,940	\$	192,530	REAL
NEWPORT APARTMENTS PROPERTY OWNER	\$	24,147,200	\$	21,000,000	REAL
NORTHGATE CARI LLC &	\$	16,500,000	\$	16,000,000	REAL
OMNINET FOXBOROUGH LP	\$	9,349,910	\$	8,248,000	REAL
OMNINET FOXBOROUGH LP	\$	23,015,170	\$	20,302,000	REAL
PACIFIC PLATINUM TRUST	\$	555,310	\$	520,000	REAL
PAR CAPITAL 122 WEST LLC	\$	27,882,000	\$	25,100,000	REAL
PARMA MANDALAY TOWER LLC	\$	38,000,000	\$	35,900,000	REAL
PARRISH HARE ELECTRIC SUPPLY CORP	\$	15,469,580	\$	13,382,690	PERSONAL
PATEL RAMAN	\$	1,450,000	\$	1,340,000	REAL
PCPI UT OWNER LP AND TERRA FUNDING URBAN TC	\$	12,252,330	\$	12,252,330	REAL
PCPI UT OWNER LP AND TERRA FUNDING URBAN TC	\$	151,682,670	\$	123,247,670	REAL
PECAN VILLAGE APARTMENTS	\$	1,477,510	\$	1,392,860	REAL
PECAN VILLAGE APARTMENTS	\$	1,704,820	\$	1,607,140	REAL
PERFECT & COMFORT LIVING LLC	\$	3,200,000	\$	2,900,000	REAL
PERFECT AND MODERN TEAM LLC	\$	2,332,000	\$	2,200,000	REAL
POLO SANTIAGO	\$	4,600,000	\$	4,140,000	REAL
POST MONTORO LLC	\$	26,259,000	\$	25,000,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY LLC	\$	51,832,000	\$	48,375,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	73,775,000	\$	69,191,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$	61,500,000	\$	59,000,000	REAL
PROGRESS RESIDENTIAL	\$	168,600	\$	168,600	REAL
PROGRESS RESIDENTIAL	\$	170,510	\$	170,510	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	31,000,000	\$	24,250,000	REAL
RACETRAC PETROLEUM INC	\$	563,900	\$	301,100	REAL
RACETRAC PETROLEUM INC	\$	429,820	\$	331,760	PERSONAL
RACETRAC PETROLEUM INC	\$	1,750,000	\$	1,718,000	REAL
RACETRAC PETROLEUM INC	\$	2,315,310	\$	2,100,000	REAL
RACETRAC PETROLEUM INC	\$	457,820	\$	457,820	REAL
RACETRAC PETROLEUM INC	\$	382,310	\$	382,310	REAL
RAMSEY LUTHER H	\$	1,490,700	\$	1,200,000	REAL
RANDALLS FOOD & DRUG LP	\$	4,758,940	\$	4,758,940	REAL
RAVEN SURROUND LLC	\$	26,500,000	\$	25,600,000	REAL
RAYO LLC	\$	4,800,000	\$	3,750,000	REAL
RAYO LLC	\$	4,897,600	\$	3,750,000	REAL
RESIDENCES NORTHGATE LLC	\$	28,233,600	\$	22,691,000	REAL
ROCHELLE PLACE L P	\$	7,500,000	\$	7,000,000	REAL
ROCHELLE PLAZA ASSOCIATES	\$	9,500,000	\$	8,475,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	56,250,000	\$	54,500,000	REAL
RUSTIC RIDGE IRVING LP	\$	15,000,000	\$	13,800,000	REAL
RYDER TRUCK RENTAL INC	\$	2,440,720	\$	2,153,310	PERSONAL
SANDLIAN COLBY B & G B REV TR &	\$	2,600,000	\$	2,600,000	REAL
SAVOY DALLAS HOTELS LLC	\$	5,481,350	\$	4,500,000	REAL
SEDONA PARK APARTMENTS LLC	\$	24,880,000	\$	17,350,000	REAL
SOUTHERN STAR LAS COLINAS LP	\$	8,900,000	\$	8,000,000	REAL
SPANISH HAVEN REDEVELOPMT	\$	9,067,030	\$	7,000,000	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	34,178,320	\$	32,169,000	REAL
SYMONDS STEPHAN M	\$	1,330,000	\$	1,200,000	REAL
TARGET CORPORATION AS OWNER	\$	5,523,470	\$	5,523,470	REAL
TCI 600 LAS COLINAS INC	\$	80,837,780	\$	74,750,000	REAL
TEXAS FLORIDA CEDARS LP	\$	8,651,960	\$	7,800,000	REAL
TEXAS PARK MANOR LP	\$	8,800,000	\$	8,250,000	REAL

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TEXAS SFI PARTNERSHIP 37 LTD	\$	34,000,000	\$	33,400,000	REAL
TMIF II BRIDGEPORT LP	\$	26,250,000	\$	23,625,000	REAL
TP APARTMENTS LLC	\$	5,415,830	\$	4,851,730	REAL
TP APARTMENTS LLC	\$	2,063,170	\$	1,848,270	REAL
TR ATRIUM LP	\$	14,215,000	\$	13,500,000	REAL
TR ATRIUM LP	\$	7,215,000	\$	7,100,000	REAL
TRELLIS PLACE DUPLEXES LTD	\$	14,428,000	\$	13,300,000	REAL
URBAN TOWNE LAKE APARTMENTS LP	\$	24,000,000	\$	23,500,000	REAL
VELAZQUEZ CELIA &	\$	1,100,000	\$	1,000,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$	18,525,000	\$	14,500,000	REAL
WALGREENS CO AS OWNER	\$	2,293,980	\$	2,163,320	REAL
WALGREENS CO AS OWNER	\$	1,376,640	\$	1,298,230	REAL
WALGREENS CO AS OWNER	\$	2,351,530	\$	2,217,600	REAL
WALGREENS CO AS OWNER	\$	2,293,980	\$	2,293,980	REAL
WALGREENS CO AS OWNER	\$	1,376,640	\$	1,376,640	REAL
WALGREENS CO AS OWNER	\$	2,351,530	\$	2,351,530	REAL
WALNUT HILL TX PARTNERS LLC	\$	51,000,000	\$	47,000,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	14,400,000	\$	12,960,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	17,750,000	\$	16,950,000	REAL
WESTDALE LAKERIDGE	\$	15,950,000	\$	15,000,000	REAL
WESTDALE POLARIS PARTNERS	\$	13,400,000	\$	12,700,000	REAL
WESTDALE PPTIES AMERICA I	\$	15,850,000	\$	15,000,000	REAL
WESTDALE WOODMEADE LTD	\$	23,700,000	\$	21,400,000	REAL
WESTGATE MULTIFAMILY LLC	\$	4,358,000	\$	3,993,000	REAL
WESTGATE MULTIFAMILY LLC	\$	3,988,000	\$	3,665,000	REAL
WESTGATE MULTIFAMILY LLC	\$	23,524,000	\$	20,946,000	REAL
WESTGATE MULTIFAMILY LLC	\$	10,130,000	\$	9,098,000	REAL
WOODCHASE & CLARENDON APTS LLC	\$	15,388,870	\$	12,270,670	PERSONAL
WOODCHASE & CLARENDON APTS LLC	\$	5,931,130	\$	4,729,330	REAL
WOODSIDE VILLAS IRVING LLC	\$	13,000,000	\$	12,100,000	REAL
WOODWIND APARTMENTS	\$	5,193,000	\$	5,100,000	REAL
WOODWIND APARTMENTS	\$	400,000	\$	400,000	REAL
WWC XLV LP	\$	59,000,000	\$	55,500,000	REAL
TOTAL	\$	3,599,123,810	\$	3,293,320,930	

CONSENT AGENDA ITEM

7/21/2025

TOPIC: Consider a Motion to Request the Board Delegate Authority to the Superintendent or Designee Regarding Actions Required to Publish any Notice Required for Budget and Tax Rate Adoption Using Any Rate Up to the Maximum Allowed as Calculated by the District's Tax Assessor/Collector and to Set the Date, Time and Place for any Meetings Necessary to Adopt the Budget and Tax Rate for the 2025-2026 School Year and 2025 Tax Year.

SUBMITTED BY: Fernando Natividad – Chief Financial Officer

BACKGROUND: For at least the past 20 years the tax rate and budget adoption has been similar year after year. ISD's calculated a budget and appraisal districts provided taxing values and then the ISD's calculated a tax rate and published both budget numbers and tax numbers in the paper for public hearing(s) to discuss and adopt the budget and rate. However, in the 86th legislative session they passed Senate Bill 2 which drastically changes the way governmental agencies adopt budgets and tax rates.

On or around July 25th the school district will send data to TEA for them to calculate a base rate for the District. TEA will be setting the maintenance and operation portion of the rate. We are still required to have a hearing(s) to discuss and adopt a budget and tax rate. However, due to the timing of the data used for the notice, the Administration requests permission to publish the required schedule(s) and to set a date, time and place for the public hearing(s).

The goal of this item is to maintain the adoption of the budget and tax rate in August.

ADMINISTRATIVE RECOMMENDATION: The Administration recommends the Board Delegate Authority to the Superintendent or Designee Regarding Actions Required to Publish any Notice Required for Budget and Tax Rate Adoption Using Any Rate Up to the Maximum Allowed as Calculated by the District's Tax Assessor/Collector and to Set the Date, Time and Place for any Meetings Necessary to Adopt the Budget and Tax Rate for the 2025-2026 School Year and 2025 Tax Year.

RECOMMENDED BOARD MOTION: I move the Board Delegate Authority to the Superintendent or Designee Regarding Actions Required to Publish any Notice Required for Budget and Tax Rate Adoption Using Any Rate Up to the Maximum Allowed as Calculated by the District's Tax Assessor/Collector and to Set the Date, Time and Place for any Meetings Necessary to Adopt the Budget and Tax Rate for the 2025-2026 School Year and 2025 Tax Year.

CONSENT AGENDA ITEM
July 21, 2025

TOPIC: Consider Approval of the Revised School Calendar for the 2025-2026 School Year

SUBMITTED BY: Ahna Gomez, Chief of Schools

BACKGROUND: School Leadership is requesting approval to revise the 2025-2026 School Calendar to include two half-day instructional sessions for students on the last two days of the Spring semester. This will allow teachers and school administrators sufficient time to complete their end-of-year procedures.

ADMINISTRATIVE RECOMMENDATION: The administration recommends that the Board of Trustees vote to approve the revised School Calendar for the 2025-2026 school year.

RECOMMENDED BOARD MOTION: I move that the Board approve the revised School Calendar for the 2025-2026 school year, designating two half-days at the end of the Spring semester.

CONSENT AGENDA ITEM
7/21/2025

TOPIC: Consider Approval of College Readiness and Success College Board Contract #CB-00039119

SUBMITTED BY: : Dorian Galindo, Chief of Staff

BACKGROUND: The attached agreement with the College Board provides the following components of the district’s 2025-2026 college and career readiness assessment program pursuant to the District and Board Goals.

- PSAT/NMSQT at grades 10 and 11
- SAT at grade 11

The total cost of the bundled assessments in the agreement for the 2025-2026 school year is \$114,349.26 a decrease of \$3,230.09 from the \$117,579.35 contract in the 2024-2025 school year. Appropriate funds for these assessments are included in the Performance Outcomes and Data department budget. Based on documentation provided by the vendor, the College Board is a sole-source provider of the above-mentioned assessments.

ADMINISTRATIVE RECOMMENDATION: Administration recommends the Board of Trustees approve the College Board’s College Readiness and Success Contract #CB-00039119 for college readiness as a sole-source provider.

RECOMMENDED BOARD MOTION: I move the Board of Trustees approve the College Board’s College Readiness and Success Contract # CB-00039119 for college readiness as a sole source provider.

Additional Agenda Sheets Attached: Yes No



July 3, 2025

Dr. Dorian Galindo
Chief of Staff
Irving Independent School District
2621 W Airport Fwy # 1400
Irving, TX 75062-6020

Re: Sole Source Justification

Dear Dr. Dorian Galindo:

College Board's mission is to connect students to college and career success and opportunity. We are a not-for-profit membership organization committed to excellence in education by helping students navigate the path from high school to college and career.

This letter is to affirm that College Board is the sole source owner of the following programs, examinations, publications, and software, which include tangible and intangible related services and materials collectively referred to as "Official College Board Offerings." Such Official College Board Offerings include without limitation the following: BigFuture[®], BigFuture[®] School, Connections[™], Institutional Documentation Service (IDOC[™]), INAS[®], PowerFAIDS[™], CSS PROFILE[®], Student Search Service[™], The College Board Net Price Calculator, Advanced Placement[®] (AP[®]) including AP[®] Mentoring, AP Capstone[™], Career Kickstart[™], AP Kickstart, and AP Potential[™], Pre-AP[®], ACCUPLACER[®], CLEP[®], PSAT[™] 8/9, PSAT[™] 10, PSAT/NMSQT^{®1}, SAT[®], SpringBoard[®], SpringBoard Digital[®], Landscape[®], and Bluebook[™].

Feel free to contact contractsmanagement@collegeboard.org if you should have any questions or concerns. Thank you for the chance to use Official College Board Offerings to help your students connect to post-secondary success.

Regards,

A handwritten signature in black ink, appearing to read "Jeremy Singer".

Jeremy Singer
President

¹ PSAT/NMSQT is a registered trademark of College Board and National Merit Scholarship Corporation.



**COLLEGE BOARD'S
COLLEGE READINESS AND SUCCESS AGREEMENT #: CB-00039119**

THIS AGREEMENT, including all appendices, exhibits, and schedules attached hereto (this 'Agreement'), is as of this Agreement is fully executed ('Effective Date'), by and between Irving Independent School District ('Client') and College Board ('College Board').

WHEREAS, College Board shall make available, and Client may order the following College Board exams, products, and services related to College Board's College Readiness and Success System.

NOW, THEREFORE, in consideration of the foregoing, the mutual covenants and undertakings contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, hereby agree to the following:

1.0 Services. College Board shall furnish Client with the exams, products, licenses, services and/or materials (collectively, 'Services') in accordance with the applicable schedules, which outline the Services hereunder, attached hereto and incorporated herein by this reference ('Schedule'). If Client has additional orders after the Effective Date of this Agreement, and during the Term (as defined in Section 2.1), the parties agree such Services shall be added by an addendum signed by both parties.

2.0 Term & Termination.

2.1 Term. This Agreement shall be for a term beginning as of the Effective Date and, unless sooner terminated as provided herein, will expire on June 30, 2026 ('Initial Term'). Client may renew this Agreement in twelve (12) month increments ('Renewal Term'), upon notice to the College Board of its intent to renew within thirty (30) days prior to the expiration date of this Agreement. During any Renewal Term, this Agreement shall be subject to College Board's then-current fees and policies at the time of renewal. The Initial Term and each subsequent Renewal Term shall be collectively referred to as the 'Term.' If, during the Term, Client decides to change to the administration of a digital College Board assessment, College Board reserves the right to attach an additional schedule specific to such administration, containing operational policies and any additional terms and conditions.

2.2 Termination. If either party breaches any of the provisions of this Agreement (including but not limited to Client's failure to make any payment when due), either party shall have the right to give the other party written notice to cure such breach within thirty (30) days and, if such breach is not cured within a thirty (30) day period, either party shall have the right to terminate this Agreement, without waiver of any other remedy, whether legal or equitable; provided, however, if Client breaches the Representations and Warranties or Ownership of Intellectual Property, or both, then College Board shall have the right to terminate this Agreement immediately.

2.2.1 Rights After Termination. If any Schedule is terminated for any reason, all rights granted to Client hereunder with respect to the Services under that Schedule shall cease, and Client shall; (a) immediately cease all use of the applicable Services and purge any and all software, content, and materials from Client's computer systems, storage media and files, and all copies thereof, as applicable, and (b) promptly return or destroy, at College Board's direction, content and materials, and all copies thereof, and all other confidential information of College Board then in Client's possession or under Client's control. Upon termination of this Agreement, College Board shall terminate Client's access to any systems to which Client has access under this Agreement.

2.2.2 Partial Payment Upon Termination. Client will compensate College Board for all services, including any costs associated with the initial deployment of resources in preparation for providing the Services under this Agreement, through the effective date of any termination in accordance with invoices issued or to be issued by College Board.

2.2.3 Availability of Services. In addition to its other rights hereunder, College Board may cease making certain Services commercially available at any time by providing Client sixty (60) days written notice. In such event, College Board will cease furnishing such Services under this Agreement and this Agreement shall continue in full force and effect, except for provisions specifically affecting such Services. College Board will refund Client any fees paid for the unused portion of such Services.

3.0 Fees and Payment. Client shall pay those fees set forth in each Schedule for the Services furnished during the 2025-2026 implementation year. Unless otherwise indicated in a Schedule, payment terms are Net 30.

4.0 Taxes. Client agrees to pay any sales, use, value added or other taxes or import duties (other than College Board's corporate income taxes) based on, or due as a result of, any fees paid to College Board under this Agreement, unless Client is exempt from such taxes as the result of Client's corporate or government status and Client has furnished College Board with a valid tax exemption certificate.



5.0 Representations and Warranties.

5.1 Authority. Client represents and warrants that it is empowered under applicable state laws to enter into and perform this Agreement and it has caused this Agreement to be duly authorized, executed, and delivered.

5.2 College Board Services Warranty. College Board represents and warrants that it shall perform its obligations under this Agreement in a professional, workmanlike manner.

5.3 College Board Disclaimer of Implied Warranties. EXCEPT AS PROVIDED ABOVE, COLLEGE BOARD MAKES NO WARRANTIES WHATSOEVER AND PROVIDES THE SERVICES, AS APPLICABLE, ON AN 'AS IS' AND 'AS AVAILABLE' BASIS. COLLEGE BOARD HEREBY DISCLAIMS ALL OTHER WARRANTIES, WHETHER EXPRESS, IMPLIED, OR STATUTORY, INCLUDING, WITHOUT LIMITATION, ANY IMPLIED WARRANTY OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NON-INFRINGEMENT OF THIRD PARTY RIGHTS. COLLEGE BOARD DOES NOT WARRANT THE OPERATION OF THE DELIVERABLES TO BE UNINTERRUPTED OR ERROR-FREE OR THAT ALL DEFICIENCIES OR ERRORS ARE CAPABLE OF BEING CORRECTED. FURTHERMORE, COLLEGE BOARD DOES NOT WARRANT OR MAKE ANY REPRESENTATIONS REGARDING THE USE OF THE SERVICES OR THE RESULTS OBTAINED THEREFROM OR THAT THE SERVICES WILL SATISFY CLIENT'S REQUIREMENTS.

6.0 Limitation of Liability. TO THE EXTENT PERMITTED BY LAW, AND NOTWITHSTANDING ANY OTHER PROVISION OF THIS AGREEMENT, THE TOTAL LIABILITY, IN THE AGGREGATE, OF COLLEGE BOARD AND ITS OFFICERS, TRUSTEES, PARTNERS, EMPLOYEES, AGENTS AND COLLEGE BOARD'S SUBCONTRACTORS AND CONSULTANTS, AND ANY OF THEM, TO CLIENT AND ANYONE CLAIMING BY, THROUGH OR UNDER CLIENT, FOR ANY AND ALL CLAIMS, LOSSES, COSTS, OR DAMAGES WHATSOEVER ARISING OUT OF, RESULTING FROM OR IN ANY WAY RELATED TO THIS AGREEMENT OR THE WORK PERFORMED BY COLLEGE BOARD PURSUANT TO THIS AGREEMENT FROM ANY CAUSE OR CAUSES, INCLUDED BUT NOT LIMITED TO THE NEGLIGENCE, PROFESSIONAL ERRORS OR OMISSIONS, STRICT LIABILITY OR BREACH OF CONTRACT OR WARRANTY EXPRESS OR IMPLIED OF COLLEGE BOARD OR COLLEGE BOARD'S OFFICERS, TRUSTEES, PARTNERS, EMPLOYEES, AGENTS, SUBCONTRACTORS OR CONSULTANTS OR ANY OF THEM, SHALL NOT EXCEED THE ACTUAL AMOUNT PAID TO COLLEGE BOARD UNDER THIS AGREEMENT FOR THE SPECIFIC SERVICE SUBJECT TO THE DAMAGES CLAIM.

IN NO EVENT SHALL EITHER PARTY, THEIR AFFILIATES OR THEIR SUBCONTRACTORS BE LIABLE FOR ANY SPECIAL, INCIDENTAL, INDIRECT, CONSEQUENTIAL, EXEMPLARY, OR PUNITIVE DAMAGES (INCLUDING, BUT NOT LIMITED TO, ANY DAMAGES FOR LOSS OF PROFITS OR SAVINGS, LOSS OF USE, BUSINESS INTERRUPTION OR THE LIKE), EVEN IF SUCH PARTY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

7.0 Indemnification. To the extent permitted by law and notwithstanding any other provision of this Agreement, Client agrees to indemnify, hold harmless, and defend College Board from and against any and all liabilities, demands, claims, fines, penalties, damages, forfeitures, and suits, together with reasonable attorneys' and witnesses' fees and other costs and expenses of defense and settlement, which College Board may incur, become responsible for or pay out as a result of death or bodily injury or threat thereof to any person, destruction of or damage to any property, any violation of local state or federal laws, regulations, or orders, or any other damages claimed by third parties (collectively, 'Damages') provided, however, that Client shall not be obligated to indemnify College Board to the extent such Damages are caused directly by the gross negligence or willful misconduct of College Board.

8.0 Ownership of Intellectual Property. Client agrees and acknowledges that all intellectual property provided under or pertaining to this Agreement, including, but not limited to, any College Board publications, College Board website(s), CD-ROMs, videos, examinations, and all items contained therein, including all copies thereof, all data and score reports and any parts thereof, all copyrights, trademarks, trade secrets, patents, and other similar proprietary rights are the sole and exclusive property of College Board. Nothing in this Agreement should be interpreted to indicate that College Board is passing its proprietary rights in and to College Board Intellectual Property to the Client except as specifically provided under a particular Schedule.

9.0 Miscellaneous.

9.1 Cooperation. Client shall cooperate fully with College Board, its agents, consultants, and subcontractors and provide all assistance as reasonably necessary for College Board to furnish the Services as applicable, including but not limited to: (a) fulfilling its obligations under the applicable Schedule and (b) other assistance reasonably required by College Board to fulfill its obligations under this Agreement.

9.2 Force Majeure. Neither party shall be considered in default in the performance of its obligations under this Agreement to the extent that performance of its obligations is prevented or delayed in whole or in part by any cause beyond its



reasonable control, whether foreseeable or not, including, without limitation, acts of God, acts or omissions of governmental authorities, strikes, lockouts or other industrial disturbances, acts of public enemies, terrorism, wars, blockades, riots, civil disturbances, curtailment of transportation, Client’s failure to cooperate as described in Section 9.1 (Cooperation), pandemics or epidemics including without limitation COVID-19 virus or new strains of the COVID-19 virus, floods, hurricanes, tornadoes, environmental or nuclear contamination, and any other similar acts, events, or omissions (each a ‘Force Majeure Event’) that make it illegal, impracticable, inadvisable, unsafe, or impossible for a party to perform its obligations under this Agreement, provided that College Board shall have a duty to reasonably mitigate, or cause to be mitigated, any such disruptions (or parts thereof). College Board’s obligation to furnish the Services shall be suspended (or reduced, as applicable) during the period and to the extent that provision of the Services is disrupted by the Force Majeure Event, without such suspension or disruption constituting a material breach of its obligations under this Agreement.

9.3 Governing Law and Choice of Forum. This Agreement shall be construed in accordance with the terms and conditions set forth in this Agreement and the law of the State of Texas without regard to choice or conflict of laws principles that would cause the application of any other laws. Any dispute or controversy arising out of or relating to this Agreement or otherwise shall be determined by a court of competent jurisdiction in Texas State (or the Federal Court otherwise having territorial jurisdiction over such County and subject matter jurisdiction over the dispute), and not elsewhere, subject only to the authority of the Court in question to order changes of venue; provided, however, that prior to the instigation of any such action (other than an action for equitable relief) a meeting shall be held at a mutually agreed upon location, attended by individuals with decision-making authority to attempt in good faith to negotiate a resolution of the dispute. If within forty-five (45) days after such meeting the parties have not succeeded in resolving the dispute, either party may proceed at law, or in equity, in a court of competent jurisdiction. Client agrees not to demand a trial by jury in any action, proceeding or counterclaim.

9.4 Notices. All notices or other communications hereunder shall be deemed to have been duly given and made if in writing and if served by personal delivery upon the party for whom it is intended on the day so delivered, if delivered by registered or certified mail, return receipt requested, or by courier service on the date of its receipt by the intended party (as indicated by the records of such of the U.S. Postal Service or the courier service), or if sent by e-mail, or if not a business day, the next succeeding business day, provided that the email sender retains confirmation of a ‘read-receipt’ which acknowledges recipient’s opening of such email, or if not available, promptly confirms by telephone confirmation thereof, to the person at the address set forth below, or such other address as may be designated in writing hereafter, in the same manner, by such person:

<p>To College Board: K-12 Contract Management</p> <p>College Board 250 Vesey Street New York, NY 10281 Tel: (212) 713-8000 Contractsmanagement@collegeboard.org</p>	<p>With a copy to: Legal Department</p> <p>College Board 250 Vesey Street New York, NY 10281 Tel: (212) 713-8000 Legalnotice@collegeboard.org</p>	<p>To Client: Dorian Galindo Senior Executive of Performance Outcomes Irving Independent School District 2621 W Airport Fwy # 1400 Irving, TX 75062-6020 Tel: (972)600-5097 dgalindo@irvingisd.net</p>
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9.5 Publicity. Each party agrees to promptly inform the other party of all media inquiries prior to responding thereto and to permit the other party to review and approve prior to release any press releases regarding the services provided for under this Agreement.

9.6 Relationship of the Parties. The relationship of the Client and College Board is that of independent contractors. Neither party nor their employees are partners, agents, employees, or joint ventures of the other party. Neither party shall have any authority to bind the other party to any obligation by contract or otherwise. College Board, its employees, and agents shall not be considered employees of the Client while performing these services and will not be entitled to fringe benefits normally accruing to employees of the Client. Client and College Board recognize and agree that College Board is an independent contractor.

If the Client is using federal funds to pay for all or a portion of the Services furnished by College Board under this Agreement, Client acknowledges and agrees that College Board shall not be categorized as a ‘subrecipient’ receiving a federal award as defined by OMB Circular Subpart A.210(c) of Circular No. A-133. College Board shall be defined as a ‘vendor’ that provides good and services within normal business operations, provides similar goods or services to other purchasers and operates in a competitive environment. Client acknowledges and agrees that the substance of the relationship with College Board is that of a vendor not a subrecipient.

9.7 Third-Party Rights. Nothing contained in this Agreement, express or implied, establishes or creates, or is intended or will be construed to establish or create, any right in or remedy of, or any duty or obligation to, any third party.

9.8 Survival. It is agreed that certain obligations of the parties under this Agreement, which, by their nature would continue beyond the termination, cancellation, or expiration of this Agreement, shall survive termination, cancellation, or expiration

of this Agreement, including without limitation, payment, ownership of intellectual property, representations and warranties, limitation of liability, confidential and proprietary information, indemnification, term and termination, and Section 9 (Miscellaneous) herein.

9.9 Amendment; Waiver. Any provision of this Agreement may be amended or waived if, and only if, such amendment or waiver is in writing and signed, in the case of an amendment, by the parties, or in the case of a waiver, by the party against whom the waiver is to be effective. No failure or delay by any party in exercising any right, power, or privilege hereunder shall operate as a waiver thereof nor shall any single or partial exercise thereof or the exercise of any other right, power, or privilege. Except as otherwise provided herein, the rights and remedies herein provided shall be cumulative and not exclusive of any rights or remedies provided by law.

9.10 Severability. The provisions of this Agreement shall be deemed severable and the invalidity or unenforceability of any provision shall not affect the validity or enforceability of the other provisions hereof. If any provision of this Agreement, or the application thereof to any person or entity or any circumstance, is invalid or unenforceable, (a) a suitable and equitable provision shall be substituted therefor in order to carry out so far as may be valid and enforceable provision and (b) the remainder of this Agreement and the application of such provision to other persons, entities, or circumstances shall not be affected by such invalidity or unenforceability, nor shall such invalidity or unenforceability affect the validity or enforceability of such provision, or the application thereof, in any other jurisdiction.

9.11 Order of Precedence. In the event of conflict between the terms and conditions of any Schedule and this Agreement the terms and conditions of the Schedule shall prevail. The parties acknowledge and agree that each shall construe the terms, covenants, and conditions set forth in this Agreement, including each Schedule, as consistent with one another insofar as possible, so as to give effect to the fullest extent possible to each particular clause. Client shall remit any required Client-issued purchasing documents such as a contract or purchase order prior to the scheduled delivery of any Services to ensure prompt payment for Services received under this Agreement (“Client Purchase Order”). Notwithstanding anything to the contrary, the parties hereby acknowledge and agree that the Client Purchase Order shall be subject to the terms and conditions of this Agreement and this Agreement shall supersede any terms and conditions included in the Client Purchase Order; and further, Client understands that College Board is accepting the Client Purchase Order solely to effectuate payment but does not agree to accept any terms and conditions included in the Client Purchase Order. Client acknowledges and agrees that if Client required to provide a Client Purchase Order College Board may delay and/or withhold furnishing Services if Client fails to issue the Client Purchase Order for such Services, as applicable, prior to the scheduled delivery date for such Services.

9.12 Headings. Headings contained in this Agreement are for reference purposes only. They shall not affect in any way the meaning or interpretation of this Agreement.

9.13 Integration, Execution and Delivery. This Agreement includes the Schedules attached hereto and constitutes the entire agreement between College Board and Client and supersedes all prior written or oral understandings, bids, offers, negotiations, or communications of every kind concerning the subject matter of this Agreement, including any Client Purchase Order. No course of dealing between parties and no usage of trade shall be relevant to supplement any term used in this Agreement. Acceptance or acquiescence in a course of performance rendered under this Agreement shall not be relevant to determine the meaning of this Agreement and no waiver by a party of any right under this Agreement shall prejudice that party's exercise of that right in the future. This Agreement may be executed through signatures to any number of counterparts, each of which shall be deemed an original, which together will constitute one Agreement. Delivery of an executed counterpart of this Agreement by electronic transmission, including through DocuSign, shall be equally as effective as delivery of an original executed counterpart of this Agreement. Any party delivering an executed counterpart of this Agreement by electronic transmission also shall deliver an original executed counterpart of this Agreement (except if the parties are using DocuSign), but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Agreement. The foregoing execution and delivery shall apply to this Agreement.



IRVING INDEPENDENT SCHOOL DISTRICT

COLLEGE BOARD

Signature

DocuSigned by:

Jeremy Singer
Signature F2DE045D...

Name

Jeremy Singer

Name

Title

President

Title

Date

07/03/2025

Date

**PSAT/NMSQT[®]
SHELF SCHEDULE**

I. BACKGROUND

College Board owns and delivers its national standardized tests to students. Taking the PSAT/NMSQT^{®1} provides students with the opportunity to receive national recognition and scholarships through National Merit Scholarship Corporation. This Schedule outlines how a Client sponsors the PSAT/NMSQT administration at its schools ('Participating Schools') for students and what data and reports may be provided to Client through our online data portal (the 'Program').

II. PROGRAM MATERIALS AND INFORMATION

College Board shall furnish PSAT/NMSQT materials and information as follows:

1. Materials for Students:

- a. Link to the Student Guide.
- b. PSAT/NMSQT test materials delivered via College Board's Digital Testing Platform, BlueBook™. Assessment score report delivered as a PDF to Client via College Board's K-12 Reporting Portal.
- c. Information about scholarship and recognition programs, offered by each of National Merit Scholarship Corporation and College Board, as applicable.
- d. Information from College Board to help students understand and navigate post-secondary and career pathways and opportunities through a College Board mobile application, as described in Annex 1 attached.
- e. Access to SAT Practice Tools and Support as set forth below.
- f. Access to Bluebook and the test at school (Client will have access to a digital test preview to demonstrate the navigation and tools available to students in Bluebook).

2. Materials for Participating Schools:

- a. Materials to support test administration.
- b. Client will receive online access to test day toolkit (TDTK), College Board's digital test administration tool, and a downloadable PDF of PSAT/NMSQT testing publications.
- c. Access to a digital test preview to demonstrate the navigation and tools available to students in the digital testing platform.
- d. Materials to support students receiving accommodations which require a paper test, including applicable instructions and the paper testing materials.
- e. Access to individual student score reports and aggregate score reports, and downloadable student data file delivered via College Board's K-12 Reporting Portal.
- f. Access to AP Potential™ via College Board website.
- g. Insights and reporting on students' participation in the College Board mobile application and insights to support student engagement in exploring college and career information and opportunities, as further described in Annex 1.

3. Reports for District:

- a. Access to individual student score reports and aggregate score reports, and downloadable student data file, delivered via College Board's K-12 Reporting Portal.
- b. Access to AP Potential via College Board website.

4. **Delivering SAT Practice Tools and Support.** In addition to the free practice tools available at <http://sat.collegeboard.org/practice>, all students will have access to a) full-length practice tests in Bluebook and b) focused practice resources through College Board's collaboration with Khan Academy. Practice materials for the SAT exam are available at the Khan Academy website at <https://www.khanacademy.org/digital-sat>). Client and students shall use the Khan Academy Prep tool and materials in accordance with Khan Academy's guidelines.

III. CLIENT RESPONSIBILITIES

1. In connection with PSAT/NMSQT, Client agrees that it will, or will ensure each Participating School will:
 - a. Comply with the Legal Terms for Educators and Institutions at <https://privacy.collegeboard.org/educator-legal-terms?navId=gf-edterms>.
 - b. Review the information in Annex 1 below and incorporated herein about College Board's mobile application available for students.
 - c. Place orders by the ordering deadline. Orders cannot be decreased after the ordering deadline for PSAT/NMSQT.

¹ PSAT/NMSQT is a registered trademark of College Board and National Merit Scholarship Corporation.

- d. Designate personnel to act as a Test Coordinator, SSD Coordinator, Technology Coordinator, Technology Monitor, Proctors and Room or Hall Monitors (collectively, 'Designated Personnel').
- e. Ensure compliance with the requirements for training and other guidelines in publications shared with you.
- f. Verify and update, if necessary, the Test Coordinator name and contact information.
- g. Submit Eligibility Forms for students with disabilities who do not already have a College Board SSD Eligibility Code (see calendar for deadlines).
- h. Ensure that registered students are provided a link to the online PSAT/NMSQT Student Guide (<https://satsuite.collegeboard.org/media/pdf/psat-nmsqt-student-guide.pdf>) **at least two weeks before the anticipated start of testing.**
- i. Administer the test to students under standard College Board national test administration and security policies, procedures and protocols as specified in training and/or instructional material shared with Client and in compliance with Designated Personnel Guide directions.
- j. Administer the test only during the authorized Testing Window for which the school is registered.
- k. Receive emails from College Board regarding the tests and their related offerings and share emails and coordinate communications with other staff at your schools as necessary.
- l. There is always a risk of disruption during testing, including, without limitation, computer issues. College Board has endeavored to put in place procedures to allow administrators and students to recover from such disruption and complete testing. Despite such efforts, Client understands that there are situations where the only option is to complete testing on the other days during the testing window. This is Client's sole remedy in relation to such disruption.
 1. Testing may not be available in the case of severe weather or other disruptions, including without limitation epidemics, that require lengthy closures at your school that extend beyond the end of the Testing Window.

IV. DIGITAL AND PAPER TESTING REQUIREMENTS; ACCOMMODATIONS

1. Digital Testing Requirements

- a. The Test Coordinator will ensure compliance with training requirements for all testing staff at each Participating School who will complete all required College Board Test Day Staff Training and provide training access to other supporting staff. Client will ensure compliance with training requirements for all testing staff.
- b. The Technology Coordinator for each Participating School will ensure the successful and accurate completion of all digital readiness and technology setup activities. These include: a dedicated device for Test Coordinator(s) to monitor test activities, a proctor device to administer the digital test in each testing room, and devices for each test-taking student with College Board's Digital Testing Platform, Bluebook™, installed. Additional information on the devices required for test day, including recommendations on battery and power source, supported operating systems, supported web browsers, and network configuration can be found at <https://bluebook.collegeboard.org/technology/devices>. Client must ensure that each Participating School can meet College Board Digital Testing Requirements as outlined on the referenced website.
- c. Client shall complete College Board's Registration process for each student scheduled to test by the registration deadline.
- d. If you are administering the test with accommodations requiring the use of an approved assistive technology device, students should pre-test the device in the Student Digital Test Preview prior to test day to ensure operational functionality. If the digital accommodation supports within the Digital Test preview do not meet students' testing needs, Client should arrange for alternate accommodation supports.

2. Paper Tests

- a. College Board may provide a limited number of paper test books for students requiring accommodations that cannot be delivered as a digital test or otherwise as approved by College Board.
- b. Client, or Participating Schools, as applicable, will keep all test books in locked storage until test date.
- c. Participating Schools will collect all test books at the end of the test.
- d. Participating Schools will promptly complete the process for submitting responses for students that test using paper materials in accordance with the policies and processes provided by College Board to Test or SSD Coordinators.
- e. Participating Schools will promptly return all paper test materials in accordance with the policies and processes provided by College Board to Test or SSD Coordinators.

3. ACCOMMODATIONS

Accommodations for students with disabilities will be granted and administered according to College Board's standard eligibility and administration procedures. Students must apply for accommodations under College Board's Services for Students with Disabilities (SSD) program and must follow the SSD program's published procedures, which can be found at <https://accommodations.collegeboard.org/>. Only College Board-approved accommodations are permitted. Students who use accommodated test materials without the College Board's prior approval may not receive scores or may otherwise have their scores cancelled or invalidated, and that cannot be reported to colleges, scholarship programs and other designated score

recipients. Client will be responsible for ensuring that an appropriate accommodations coordinator ('SSD Coordinator') is designated for each Participating School to facilitate the application for and administration of approved accommodations. SSD Coordinators are responsible for notifying students when and where to report on test day. Early testing or testing at times other than those published by College Board is not permitted under any circumstances. The 'SSD Coordinator Form' (used to establish an SSD Coordinator) is available at [SSD Coordinator Form](#). Students with accommodations previously approved by College Board, and who have a College Board-issued SSD code, do not need to reapply for accommodations under this Program.

V. REQUIRED INFORMATION AND TRAINING

- Client shall furnish College Board with: (a) a list of Participating Schools with their respective College Board school code online in College Board's SAT Suite Ordering and Registration system located at the following location ordering.collegeboard.org ('SSOR'), (b) a list of all students registered for the exam are submitted online using the registration template in the College Board registration system located at the following location ordering.collegeboard.org and (c) the Client's contacts entered online in SSOR.

Changes to Participating Schools. Changes to the list of Participating Schools must be made online in the SSOR no later than **two weeks prior to the beginning of the testing window**.

If Client omits schools from the List of Participating Schools, then such schools shall not be covered under this Schedule.

- Training of Designated Personnel at the Participating Schools.** College Board will make available online all necessary training and/or instructional materials to Designated Personnel. The required training and/or instructional materials will be made available online by College Board to Client and **must be completed two weeks before the test administration date**.

Designated Personnel are required to utilize College Board's Test Day Toolkit ('TDTK') application in connection with the administration of the PSAT/NMSQT. Designated Personnel are required to adhere to all of College Board's procedures, policies, and protocols related to national test administrations as specified in the PSAT/NMSQT Coordinator training and instructional materials. College Board reserves the right to cancel the administration of the Program at any Participating School where any Designated Personnel fails to complete such training prior to the scheduled test administration.

VI. TESTING

- PSAT/NMSQT Testing Window.** Client has agreed to administer the PSAT/NMSQT to registered students during the Testing Window(s) selected by Client in SSOR. In order to test, Client, or students, as applicable, will be required to install Bluebook on school owned devices that meet College Board technical specifications. Students using personal devices will be required to install Bluebook on compatible devices. Client shall provide internet access to each testing device.
- Administering the PSAT/NMSQT.** The PSAT/NMSQT will be administered to students under standard College Board national test administration and security protocols as specified in the PSAT/NMSQT testing publications and PSAT/NMSQT Test Coordinator training and instructional materials, unless otherwise stated in this Schedule. In accordance with College Board policies, any test irregularity, including mis-administrations or security breaches, will be thoroughly investigated and may result in score cancellations. Client is responsible for making all necessary arrangements to ensure that the testing environment and the security of all test materials satisfy College Board requirements as specified in the PSAT/NMSQT Coordinator training and instructional materials. The test will be administered by Client-employed personnel, who will not receive additional remuneration from College Board. Client personnel must use TDTK in connection with the administration of the PSAT/NMSQT. This Agreement does not guarantee that all Students registered by Client for the Program will actually test. It is the responsibility of Client to encourage students to complete the program. Students will follow the guidelines in applicable College Board digital student materials.
- Client Testing Delays.** Should an event occur that would require Participating School(s) to close for reasons beyond the reasonable control of such Participating School(s) (for example, including, but not limited to, severe weather, extended power outages, or a teacher's strike) (a 'Delay Event'), the Participating School(s) should adjust testing later in their Testing Window. No additional administration of the assessment will be made available after the Testing Window.

VII. COLLEGE BOARD COLLECTION, USE AND DISCLOSURE OF DATA

1. Client acknowledges and agrees that the data collected from the administration of the assessment ordered under this Agreement is subject to the terms below, which are further described within College Board's privacy policies, available at <https://privacy.collegeboard.org>.

College Board shall collect from Client, or Participating School, as applicable, the following student data in connection with the registration of the assessments you are ordering under this Agreement, with those asterisked required for registration. Client and College Board agree to comply with the Family Educational Rights and Privacy Act, 20 U.S.C. s. 1232g, and its implementing regulations, 34 C.F.R. pt. 99 ('FERPA'), as applicable. Client will obtain any and all consents necessary for students to participate in the assessment(s), if any.

- *First and last name
- Middle initial
- *Date of Birth
- *Attending institution (AI Code)
- *Grade
- *Gender
- *Test administration indicator (that is, which assessment)
- *Season for testing
- *Student identifier

College Board may collect additional data and information from students in connection with the assessments, all of which is optional and subject to College Board's privacy policies. *See Annex 1 for more information.*

For digital testing, College Board will receive certain information about the device used by the student and monitor and capture actions students take when using Bluebook to ensure the device is compatible for test security purposes, for test validation and research, as well as to develop and improve College Board products and services. We may disclose this information but only in aggregated and de-identified form.

2. College Board may also collect, retain, use and share students' personally identifiable information to perform this Agreement including for the purposes outlined below.
 - a. For SAT, State Scholarship Organizations: State affiliated scholarship organizations may receive student data, including SAT score(s), solely for the purposes of eligibility for a scholarship or recognition program. College Board will enter into an agreement with any such state agency for these purposes. College Board is not involved in setting the criteria for any state scholarship programs nor awarding decisions.
 - b. For SAT, State Direct Admissions Programs: State government agencies that are operating direct admissions programs on behalf of their state public higher education institutions may receive student data, including SAT score(s), solely for the purposes of facilitating and administering direct admissions on behalf of those institutions. College Board will enter into an agreement with any such state agency for these purposes. College Board is not involved in setting the criteria for any direct admission programs or offers, nor is College Board involved in any decision by the state agency or the state public higher education institution(s) to make (or decline to make) any direct admission offers. *See Annex 1.*
 - c. For SAT, National Presidential Scholars: Data about eligible students are shared with the US Department of Education for purposes of the U.S. Presidential Scholars Programs. College Board will enter into an agreement with the US Department of Education for these purposes.
 - d. For PSAT 10 and PSAT/NMSQT, National Recognition Programs: College Board uses student data to determine a student's eligibility to apply for and receive its National Recognition Programs, award(s), for administration of the National Recognition Program and share information with the student, their high school and district about the students' eligibility and recognition status.
 - e. For PSAT/NMSQT, College Board will share scores, data derived from scores, certain student demographic information, and other information provided by students during testing with the National Merit Scholarship Corporation (NMSC) in order for NMSC to determine whether students are eligible for its National Merit Scholarship Program and administer this program in accordance with the [PSAT/NMSQT Student Guide](https://www.nationalmerit.org) and www.nationalmerit.org. This includes NMSC sharing information with the student and their high school about the students' eligibility and recognition status.
 - f. Score Reporting to Students: College Board will report to the student the score achieved on the tests which are the subject matter of this Agreement, insights from those scores, and their AP Potential.
 - g. SAT Score Sends: Students may identify institutions to receive their SAT scores. Student scores and basic demographic information sufficient for identity matching are only provided to higher education institutions and scholarship organizations when authorized by students.

- h. Score Report to Schools, Districts and State: Schools, Districts and the State will have access, including through College Board's online reporting portals, to students' assessments score(s) and data derived from the score(s) the student received on past and future College Board assessments, consistent with disclosures to the students.
- i. Accommodations: College Board uses student data to process applications for testing accommodations and to communicate with the SSD coordinator and students regarding accommodations.
- j. Test Security: College Board may use student data to identify and investigate potential test security incidents, communicate with students about any such incidents, and protect and enhance test security. College Board may disclose the results of test security investigations with third parties, including to the student's school, any score recipient, college, higher education institution or agency, scholarship organization, potential score recipient government agency in the U.S or abroad, parents, legal guardians, or law enforcement.
- k. Research: College Board may use de-identified student data for psychometric and educational research purposes to evaluate the validity of our assessments and ensure that tests are unbiased in terms of race, gender, and culture. College Board may use de-identified data to demonstrate the effectiveness of College Board programs and services. College Board may also use data to maintain, develop, support, improve and diagnose our services and applications.
- l. Operational Third Parties: College Board may use and disclose personally identifiable information to third parties providing services to College Board as necessary for its performance of the services in this Agreement and others necessary to administer the SAT Suite and related services. These vendors cannot relicense, sell, rent, or otherwise repurpose the information. These organizations have contractual requirements to protect personally identifiable information from unauthorized access, use, or disclosure.
- m. Other: College Board may disclose student data as required by law, when we believe in good faith that it's necessary to protect our rights, protect an individual's safety or the safety of others, investigate fraud, or respond to a government request.

College Board may retain information as needed for legitimate educational purposes, to provide services to students or their educational institution, comply with legal obligations, resolve disputes, and enforce College Board's agreements, which survive this Agreement.

Client acknowledges that students may desire to continue and further develop a direct relationship beyond the administration of SAT Suite of Assessments for the purposes of students' college and career readiness by utilizing College Board's services available to all students. The terms and conditions of this Agreement related to the collection, maintenance, use, and disclosure of data shall only apply to the data College Board receives in connection with this Agreement. Nothing in this Agreement, or any data privacy agreement, is intended to diminish or interfere with student's personal rights in their assessment data, as students have rights independent of this Agreement to access, retain, and use their test scores, including for tests which are the subject matter of this Agreement, and no provisions in this Agreement are intended to address or cover data that College Board has, or may receive, for services which are outside the scope of this Agreement.

VIII. DATA PROTECTION AND SECURITY MEASURES

1. **Data Protection.** College Board shall take actions to protect the security and confidentiality of personally identifiable information that may be obtained pursuant to this Agreement in a manner consistent with industry standards. College Board will maintain a SOC 2 Type II report.

College Board has security measures in place designed to help protect against loss, misuse and alteration of the data under College Board's control. College Board shall develop, implement, maintain and use reasonably appropriate administrative, technical and physical security measures to preserve the confidentiality, integrity and availability of personally identifiable information that may be obtained pursuant to this Agreement, as determined by College Board. College Board shall host content in a secure environment that uses Web Application Firewalls/security groups and other advanced technologies designed to prevent interference or access from outside intruders.

College Board encrypts personally identifiable information that may be obtained pursuant to this Agreement in transmission and storage where technically feasible and when designed as being appropriate by College Board. If not, other security controls may be implemented to reduce risk, mitigate risk, or otherwise protect the data as determined solely by College Board. When College Board's platforms are accessed using a supported web browser, Transport Layer Security ('TLS') or equivalent technology protects information while in transit, using both server authentication and data encryption to help secure the data and limit availability to only authorized users.

Client shall be responsible for removing access to College Board's platforms for any personnel who no longer should have access, or promptly notifying College Board to request removal of any such access.

2. **Security Measures.** College Board will extend the confidentiality requirements and security measures identified in this Agreement by contract to subcontractors used by College Board, if any, to provide services related to this Agreement.



College Board will use appropriate and reliable storage media, regularly backup data and retain such backup copies for the duration of this Agreement, as defined by College Board. You acknowledge that College Board utilizes cloud hosting service providers throughout its infrastructure. College Board will store personally identifiable information that may be obtained pursuant to this Agreement in the United States where technically feasible and reasonable, as determined solely by College Board.

IX. COLLEGE BOARD CUSTOMER SERVICE

1. **Dedicated PSAT/NMSQT Customer Service for Educators:** College Board will provide Client with telephone customer service support for educators. Specifically, College Board will provide:
 - a. Step-by-step assistance with College Board online tools including SSD System, SSOR and Test Day Toolkit (TDTK);
 - b. Assistance with completing required forms such as School Code Request Form;
 - c. Assistance with technical complications for Bluebook Installation and Registration login, for example; and
 - d. Feedback mechanism for counselors.

Dates and Times of Service: **Available three months prior to primary test date.** Standard hours of operation: Monday through Friday 9:00 a.m. to 6:00 p.m. Eastern Standard Time. Customer service for the PSAT/NMSQT Program can also be accessed online at the following web address: <https://satsuite.collegeboard.org/contact-us>.

X. ADDITIONAL PSAT/NMSQT TERMS AND CONDITIONS

1. **Ownership of Intellectual Property.** College Board is the exclusive owner of all rights in and to the digital Testing Platform, Bluebook, Test Day Toolkit (TDTK), K-12 Reporting Portal, AP Potential, guidebooks for students and Designated Personnel, SAT exam, SAT with Essay exam, PSAT/NMSQT, PSAT 10, and PSAT 8/9 examinations, all individual test items (questions) contained therein, including all copies thereof, test booklets, all examination materials and all data collected therefrom, including but not limited to student scores derived from the exam, are at all times exclusively owned by College Board. In addition, College Board is the exclusive owner of AP Potential, College Board's mobile app described below, and all publications and reports associated with SAT exam, SAT with Essay exam, PSAT/NMSQT, PSAT 10 and PSAT 8/9 described in this Agreement including all copyrights, trademarks, trade secrets, patents, and other similar proprietary rights, and all renewals and extensions thereof (all platforms, exams and related material referenced in this provision are collectively referred to as 'College Board Intellectual Property'). Client acknowledges and agrees that nothing in this Agreement shall be interpreted to indicate that College Board is passing its proprietary rights in and to College Board Intellectual Property to Client.

Except as expressly provided herein, Client is prohibited from copying, disseminating, publishing, displaying or distributing in any form, or reproducing any questions from the assessments including from digital testing or paper test booklets (if used) in whole or in part, without the prior written consent of College Board.

2. **Student Score Report License.** College Board hereby grants Client a limited, nonexclusive, nontransferable, non-assignable right to access and use the student score reports provided for the assessment(s) pursuant to this Agreement for the legitimate educational purposes of internal analysis, which includes your internal training sessions, as long as the data used during training preserves the confidentiality of students. Client may not use or distribute the score reports or the data derived from them externally or to third parties other than the student without the express written consent of College Board.

XI. FEE CALCULATION

1. **Fees.** The fee calculation for this Schedule is based on the Client selections in SSOR. Pricing adjustment that reduce the fee per test for an amount less than the retail price are provided at the sole discretion of College Board.

Clients will be charged the fee in the attached Budget Schedule based on the number of PSAT/NMSQT tests submitted. The test volumes and total cost indicated in the Budget Schedule are estimates.

College Board reserves the right to suspend ordering for the SAT Suite of Assessments if Client has an outstanding undisputed invoice(s) to College Board in an amount greater than \$300 for more than 90 days from the invoice date. Clients who have been suspended will be precluded from ordering any SAT Suite of Assessments in College Board's online ordering system until the invoice(s) has been paid in full. Access will not be denied if there is a third party (your District or State or another school) responsible for the payment of such outstanding invoices.



2. **Restrictions.** No student participating under this Schedule will be assessed an individual fee for taking the PSAT/NMSQT exam.

XII. CLIENT CONTACT INFORMATION

	Primary ¹	Procurement ²
Name:	Maritza Villa	Jerome Pilgrim
Title:	Director of Student Assessment	Director of Purchasing
Address:	2621 W Airport Fwy # 1400	2621 W Airport Fwy
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Fax:		
Email:	mvilla@irvingisd.net	jpilgrim@irvingisd.net

¹ This is the person to whom College Board should direct primary communications.

² This is the person to whom College Board should send the Contract for review and approval within the district procurement/contract department.



**SAT® SCHOOL DAY PROGRAM
SHELF SCHEDULE**

I. BACKGROUND

College Board owns and delivers its national standardized SAT test to students. This Schedule outlines how Client sponsors a SAT School Day administration at its schools ('Participating Schools') for students during a certain designated period ('Testing Window') and what SAT data and reports may be provided to Client through our online data portal (the 'Program').

II. PROGRAM MATERIALS AND INFORMATION

College Board shall furnish SAT School Day materials and information as follows:

1. Materials for Students:

- a. Link to the Student Guide.
- b. SAT test materials delivered via College Board's Digital Testing Platform, BlueBook™. Assessment score report delivered as a PDF to Client via College Board's K-12 Reporting Portal.
- c. The ability to send SAT scores to colleges, scholarship programs and other designated score recipients via College Board website, collegeboard.org in the SAT section.
- d. Information from College Board to help students understand and navigate post-secondary and career pathways and opportunities through a College Board mobile application, as described in Annex 1 attached.
- e. Access to SAT Practice Tools and Support as set forth below.
- f. Access to Bluebook and the test at school (Client will have access to a digital test preview to demonstrate the navigation and tools available to students in Bluebook).

2. Materials for Participating Schools:

- a. Materials to support test administration.
- b. Client will receive online access to Test Day Toolkit (TDTK), College Board's digital test administration tool, and a downloadable PDF of the School Day testing publications.
- c. Access to a digital test preview to demonstrate the navigation and tools available to students in the digital testing platform.
- d. Materials to support students receiving accommodations which require a paper test, including applicable instructions and the paper testing materials.
- e. Access to individual student score reports and aggregate score reports, and downloadable student data file delivered via College Board's K-12 Reporting Portal.
- f. Access to AP Potential™ via College Board website.
- g. Insights and reporting on students' participation in the College Board mobile application and insights to support student engagement in exploring college and career information and opportunities, as further described in Annex 1.

3. Reports for District:

- a. Access to individual student score reports and aggregate score reports, and downloadable student data file, delivered via College Board's K-12 Reporting Portal.
- b. Access to AP Potential via College Board website.

4. Delivering SAT Practice Tools and Support. In addition to the free practice tools available at <http://sat.collegeboard.org/practice>, all students will have access to a) full-length practice tests in Bluebook and b) focused practice resources through College Board's collaboration with Khan Academy. Practice materials for the SAT exam are available at the Khan Academy website at <https://www.khanacademy.org/digital-sat>. Client and students shall use the Khan Academy practice tool and materials in accordance with Khan Academy's guidelines.

Additional SAT Readiness products (e.g., publications) and services (e.g., Professional Development Workshops) are not included as part of the Program. Client may purchase these products and services separately.

III. CLIENT RESPONSIBILITIES

1. In connection with SAT School Day, Client agrees that it will, or will ensure each Participating School will:
 - a. Comply with the Legal Terms for Educators and Institutions at <https://privacy.collegeboard.org/educator-legal-terms?navId=gf-edterms>.
 - b. Review the information in Annex 1 below and incorporated herein about College Board's mobile application available for students.
 - c. Place orders by the ordering deadline. Orders cannot be decreased after the ordering deadline for SAT School Day.

- d. Designate personnel to act as a Test Coordinator, SSD Coordinator, Technology Coordinator, Technology Monitors, Proctors and Room or Hall Monitors (collectively, 'Designated Personnel').
- e. Ensure compliance with the requirements for training and other guidelines in publications shared with you.
- f. Verify and update, if necessary, the Test Coordinator name and contact information.
- g. Submit Eligibility Forms for students with disabilities who do not already have a College Board SSD Eligibility Code (see calendar for deadlines).
- h. Ensure that registered students are provided a link to the online SAT Student Guide (<https://satsuite.collegeboard.org/media/pdf/sat-student-guide.pdf>) **at least two weeks before the anticipated start of testing.**
- i. Administer the test to students under standard College Board national test administration and security policies, procedures and protocols as specified in training and/or instructional material shared with Client and in compliance with Designated Personnel Guide directions.
- j. Administer the test only during the authorized Testing Window for which the school is registered.
- k. Receive emails from College Board regarding the tests and their related offerings and share emails and coordinate communications with other staff at your schools as necessary.
- l. There is always a risk of disruption during testing, including, without limitation, computer issues. College Board has endeavored to put in place procedures to allow administrators and students to recover from such disruption and complete testing. Despite such efforts, Client understands that there are situations where the only option is to complete testing on the other days during the testing window. This is Client's sole remedy in relation to such disruption.
 1. Testing may not be available in case of severe weather or other disruptions, including without limitation epidemics, that require lengthy closures at your school that extend beyond the end of the Testing Window.

IV. DIGITAL AND PAPER TESTING REQUIREMENTS; ACCOMMODATIONS

1. Digital Testing Requirements.

- a. The Test Coordinator will ensure compliance with training requirements for all testing staff at each Participating School who will complete all required College Board Test Day Staff Training and provide training access to other supporting staff. Client will ensure compliance with training requirements for all testing staff.
- b. The Technology Coordinator for each Participating School will ensure the successful and accurate completion of all digital readiness and technology setup activities. These include: a dedicated device for Test Coordinator(s) to monitor test activities, a proctor device to administer the digital test in each testing room, and devices for each test-taking student with College Board's Digital Testing Platform, Bluebook™, installed. Additional information on the devices required for test day, including recommendations on battery and power source, supported operating systems, supported web browsers, and network configuration can be found at <https://bluebook.collegeboard.org/technology/devices>. Client must ensure that each Participating School can meet College Board Digital Testing Requirements as outlined on the referenced website.
- c. Client shall complete College Board's Registration process for each student scheduled to test by the registration deadline.
- d. If you are administering the test with accommodations requiring the use of an approved assistive technology device, students should pre-test the device in the Student Digital Test Preview prior to test day to ensure operational functionality. If the digital accommodation supports within the Digital Test preview do not meet students' testing needs, Client should arrange for alternate accommodation supports.

2. Paper Tests

- a. College Board may provide a limited number of paper test books for students requiring accommodations that cannot be delivered as a digital test or otherwise as approved by College Board.
- b. Client, or Participating Schools, as applicable, will keep all test books in locked storage until test date.
- c. Participating Schools will collect all test books at the end of the test.
- d. Participating Schools will promptly complete the process for submitting responses for students that test using paper materials in accordance with the policies and processes provided by College Board to Test or SSD Coordinators.
- e. Participating Schools will promptly return all paper test materials in accordance with the policies and processes provided by College Board to Test Coordinators.

3. ACCOMMODATIONS

Accommodations for students with disabilities will be granted and administered according to College Board's standard eligibility and administration procedures. Students must apply for accommodations under College Board's Services for Students with Disabilities (SSD) program and must follow the SSD program's published procedures, which can be found at <https://accommodations.collegeboard.org/>. Only College Board-approved accommodations are permitted. Students who use accommodated test materials without College Board's prior approval may not receive scores or may otherwise have their scores cancelled or invalidated, and that cannot be reported to colleges, scholarship programs and other

designated score recipients. Client allowed accommodations that prevent reportable scores cannot be reported to colleges, scholarship programs, and other designated score recipients. Client will be responsible for ensuring that an appropriate accommodations coordinator (“SSD Coordinator”) is designated for each Participating School to facilitate the application for and administration of approved accommodations. SSD Coordinators are responsible for notifying students when and where to report on test day. Early testing or testing at times other than those published by College Board is not permitted under any circumstances. The ‘SSD Coordinator Form’ (used to establish an SSD Coordinator) is available at [SSD Coordinator Form](#). Students with accommodations previously approved by College Board, and who have a College Board-issued SSD code, do not need to reapply for accommodations under this Program. English Learner (EL) Supports like translated directions and the use of word-to-word glossaries do not require approval or special test format.

V. REQUIRED INFORMATION AND TRAINING

1. Client shall furnish College Board with: (a) a list of Participating Schools with their respective College Board school code online in College Board’s SAT Suite Ordering and Registration system located at the following location ordering.collegeboard.org. (‘SSOR’), (b) a list of all students registered for the exam are submitted online using the registration template in the College Board registration system located at the following location ordering.collegeboard.org and (c) the Client’s contacts entered online in SSOR.

Changes to Participating Schools. Changes to the list of Participating Schools must be made online in the SSOR no later than **two weeks prior to the beginning of the testing window**.

If Client omits schools from the List of Participating Schools, then such schools shall not be covered under this Schedule.

2. **Training of Designated Personnel at the Participating Schools.** College Board will make available online all necessary training and/or instructional materials to Designated Personnel. The required training and/or instructional materials will be made available online by College Board to Client and **must be completed two weeks before the test administration date**.

Designated Personnel are required to utilize College Board’s Test Day Toolkit (‘TDTK’) application in connection with the administration of the SAT. Designated Personnel are required to adhere to all of College Board’s procedures, policies, and protocols related to national test administrations as specified in the SAT School Day Coordinator training and instructional materials. College Board reserves the right to cancel the administration of the Program at any Participating School where any Designated Personnel fails to complete such training prior to the scheduled test administration.

VI. TESTING

1. **SAT Testing Windows.** Client has agreed to administer the SAT to registered students during the Testing Window(s) selected by Client in SSOR. In order to test, Client, or students, as applicable, will be required to install Bluebook on school owned devices that meet College Board technical specifications. Students using personal devices will be required to install Bluebook on compatible devices. Client shall provide internet access to each testing device.
2. **Administering the SAT.** The SAT will be administered to students under standard College Board national test administration and security protocols as specified in the SAT School Day testing publications and SAT School Day Test Coordinator training and instructional materials, unless otherwise stated in this Schedule, and will result in scores that are reportable to colleges for admissions purposes. In accordance with College Board policies, any test irregularity, including mis-administrations or security breaches, will be thoroughly investigated and may result in score cancellations. Client is responsible for making all necessary arrangements to ensure that the testing environment and the security of all test materials satisfy College Board requirements as specified in the SAT School Day Coordinator training and instructional materials. The test will be administered by Client-employed personnel, who will not receive additional remuneration from College Board. Client personnel must use TDTK in connection with the administration of the SAT. This Agreement does not guarantee that all students registered by Client for the Program will actually test. It is the responsibility of Client to encourage students to complete the program. Students will follow the guidelines in applicable College Board digital student materials.
3. **Client Testing Delays.** Participating Schools select an administration date within a Testing Window for the SAT School Day. Should an event occur that would require Participating School(s) to close for reasons beyond the reasonable control of such Participating School(s) (for example, including, but not limited to, severe weather, extended power outages, or a teacher’s strike) (a ‘Delay Event’), the Participating School(s) should adjust testing until later in the Testing Window.

Client understands that by selecting the last week of a Testing Window as their main administration date, if there is a Delay Event, there may be no additional SAT School Day test dates. In such cases, this Agreement remains in full force and effect. No additional administration of the assessment will be made available after the Testing Window.

VII. COLLEGE BOARD COLLECTION, USE AND DISCLOSURE OF DATA

1. Client acknowledges and agrees that the data collected from the administration of the assessment ordered under this Agreement is subject to the terms below, which are further described within College Board's privacy policies, available at <https://privacy.collegeboard.org>.

College Board shall collect from Client, or Participating School, as applicable, the following student data in connection with the registration of the assessments you are ordering under this Agreement, with those asterisked required for registration. Client and College Board agree to comply with the Family Educational Rights and Privacy Act, 20 U.S.C. s. 1232g, and its implementing regulations, 34 C.F.R. pt. 99 ('FERPA'), as applicable. Client will obtain any and all consents necessary for students to participate in the assessment(s), if any.

- *First and last name
- Middle initial
- *Date of Birth
- *Attending institution (AI Code)
- *Grade
- *Gender
- *Test administration indicator (that is, which assessment)
- *Season for testing
- *Student identifier

College Board may collect additional data and information from students in connection with the assessments, all of which is optional and subject to College Board's privacy policies. *See Annex 1 for more information.*

For digital testing, College Board will receive certain information about the device used by the student and monitor and capture actions students take when using Bluebook to ensure the device is compatible for test security purposes, for test validation and research, as well as to develop and improve College Board products and services. We may disclose this information but only in aggregated and de-identified form.

2. College Board may also collect, retain, use and share students' personally identifiable information to perform this Agreement including for the purposes outlined below.
 - a. For SAT, State Scholarship Organizations: State affiliated scholarship organizations may receive student data, including SAT score(s), solely for the purposes of eligibility for a scholarship or recognition program. College Board will enter into an agreement with any such state agency for these purposes. College Board is not involved in setting the criteria for any state scholarship programs nor awarding decisions.
 - b. For SAT, State Direct Admissions Programs: State government agencies that are operating direct admissions programs on behalf of their state public higher education institutions may receive student data, including SAT score(s), solely for the purposes of facilitating and administering direct admissions on behalf of those institutions. College Board will enter into an agreement with any such state agency for these purposes. College Board is not involved in setting the criteria for any direct admission programs or offers, nor is College Board involved in any decision by the state agency or the state public higher education institution(s) to make (or decline to make) any direct admission offers. *See Annex 1.*
 - c. For SAT, National Presidential Scholars: Data about eligible students are shared with the US Department of Education for purposes of the U.S. Presidential Scholars Programs. College Board will enter into an agreement with the US Department of Education for these purposes.
 - d. For PSAT 10 and PSAT/NMSQT, National Recognition Programs: College Board uses student data to determine a student's eligibility to apply for and receive its National Recognition Programs, award(s), for administration of the National Recognition Program, and share information with the student, their high school and district about the students' eligibility and recognition status.
 - e. For PSAT/NMSQT, College Board will share scores, data derived from scores, certain student demographic information, and other information provided by students during testing with the National Merit Scholarship Corporation (NMSC) in order for NMSC to determine whether students are eligible for its National Merit Scholarship Program and administer this program in accordance with the [PSAT/NMSQT Student Guide](#) and www.nationalmerit.org. This includes NMSC sharing information with the students and their high school about the students' eligibility and recognition status.

- f. Score Reporting to Students: College Board will report to the student the score achieved on assessments which are the subject matter of this Agreement, insights from those scores, and their AP Potential.
- g. SAT Score Sends: Students may identify institutions to receive their SAT scores. Student scores and basic demographic information sufficient for identity matching are only provided to higher education institutions and scholarship organizations when authorized by students.
- h. Score Report to Schools, Districts and State: Schools, Districts and the State will have access, including through College Board's online reporting portals, to students' assessments score(s) and data derived from the score(s) the student received on past and future College Board assessments, consistent with disclosures to the students.
- i. Accommodations: College Board uses student data to process applications for testing accommodations and to communicate with the SSD coordinator and students regarding accommodations.
- j. Test Security: College Board may use student data to identify and investigate potential test security incidents, communicate with students about any such incidents, and protect and enhance test security. College Board may disclose the results of test security investigations with third parties, including to the student's school, any score recipient, college, higher education institution or agency, scholarship organization, potential score recipient government agency in the U.S or abroad, parents, legal guardians, or law enforcement.
- k. Research: College Board may use de-identified student data for psychometric and educational research purposes to evaluate the validity of our assessments and ensure that tests are unbiased in terms of race, gender, and culture. College Board may use de-identified data to demonstrate the effectiveness of College Board programs and services. College Board may also use data to maintain, develop, support, improve and diagnose our services and applications.
- l. Operational Third Parties: College Board may use and disclose personally identifiable information to third parties providing services to College Board as necessary for its performance of the services in this Agreement and others necessary to administer the SAT Suite and related services. These vendors cannot relicense, sell, rent, or otherwise repurpose the information. These organizations have contractual requirements to protect personally identifiable information from unauthorized access, use, or disclosure.
- m. Other: College Board may disclose student data as required by law, when we believe in good faith that it's necessary to protect our rights, protect an individual's safety or the safety of others, investigate fraud, or respond to a government request.

College Board may retain information as needed for legitimate educational purposes, to provide services to students or their educational institution, comply with legal obligations, resolve disputes, and enforce College Board's agreements, which survive this Agreement.

Client acknowledges that students may desire to continue and further develop a direct relationship beyond the administration of SAT Suite of Assessments for the purposes of students' college and career readiness by utilizing College Board's services available to all students. The terms and conditions of this Agreement related to the collection, maintenance, use, and disclosure of data shall only apply to the data College Board receives in connection with this Agreement. Nothing in this Agreement, or any data privacy agreement, is intended to diminish or interfere with student's personal rights in their assessment data, as students have rights independent of this Agreement to access, retain, and use their test scores, including for tests which are the subject matter of this Agreement, and no provisions in this Agreement are intended to address or cover data that College Board has, or may receive, for services which are outside the scope of this Agreement.

VIII. DATA PROTECTION AND SECURITY MEASURES

1. **Data Protection.** College Board shall take actions to protect the security and confidentiality of personally identifiable information that may be obtained pursuant to this Agreement in a manner consistent with industry standards. College Board will maintain a SOC 2 Type II report.

College Board has security measures in place designed to help protect against loss, misuse and alteration of the data under College Board's control. College Board shall develop, implement, maintain and use reasonably appropriate administrative, technical and physical security measures to preserve the confidentiality, integrity and availability of personally identifiable information that may be obtained pursuant to this Agreement, as determined by College Board. College Board shall host content in a secure environment that uses Web Application Firewalls/security groups and other advanced technologies designed to prevent interference or access from outside intruders.

College Board encrypts personally identifiable information that may be obtained pursuant to this Agreement in transmission and storage where technically feasible and when designed as being appropriate by College Board. If not, other security controls may be implemented to reduce risk, mitigate risk, or otherwise protect the data as determined solely by College Board. When College Board's platforms are accessed using a supported web browser, Transport Layer Security ('TLS') or equivalent technology protects information while in transit, using both server authentication and data encryption to help secure the data and limit availability to only authorized users.



Client shall be responsible for removing access to College Board's platforms for any personnel who no longer should have access, or promptly notifying College Board to request removal of any such access.

2. **Security Measures.** College Board will extend the confidentiality requirements and security measures identified in this Agreement by contract to subcontractors used by College Board, if any, to provide services related to this Agreement. College Board will use appropriate and reliable storage media, regularly backup data and retain such backup copies for the duration of this Agreement, as defined by College Board. You acknowledge that College Board utilizes cloud hosting service providers throughout its infrastructure. College Board will store personally identifiable information that may be obtained pursuant to this Agreement in the United States where technically feasible and reasonable, as determined solely by College Board.

IX. COLLEGE BOARD CUSTOMER SERVICE

1. **Dedicated SAT School Day Customer Service for Educators:** College Board will provide Client with telephone customer service support for educators. Specifically, College Board will provide:
 - a. Step-by-step assistance with College Board online tools including SSD System, SSOR and Test Day Toolkit (TDTK);
 - b. Assistance with completing required forms such as School Code Request Form;
 - c. Assistance with technical complications for Bluebook Installation and Registration login, for example; and
 - d. Feedback mechanism for counselors.

Dates and Times of Service: **Available three months prior to primary test date.** Standard hours of operation: Monday through Friday 9:00 a.m. to 6:00 p.m. Eastern Standard Time. Customer service for the SAT Program can also be accessed online at the following web address: <https://satsuite.collegeboard.org/contact-us>.

X. ADDITIONAL SAT SCHOOL DAY TERMS AND CONDITIONS

1. **Ownership of Intellectual Property.** College Board is the exclusive owner of all rights in and to the digital Testing Platform, Bluebook, Test Day Toolkit (TDTK), K-12 Reporting Portal, AP Potential, guidebooks for students and Designated Personnel, SAT exam, SAT with Essay exam, PSAT/NMSQT, PSAT 10, and PSAT 8/9 examinations, all individual test items (questions) contained therein, including all copies thereof, test booklets, all examination materials and all data collected therefrom, including but not limited to student scores derived from the exam, are at all times exclusively owned by College Board. In addition, College Board is the exclusive owner of AP Potential, College Board's mobile app described below, and all publications and reports associated with SAT exam, SAT with Essay exam, PSAT/NMSQT, PSAT 10 and PSAT 8/9 described in this Agreement including all copyrights, trademarks, trade secrets, patents, and other similar proprietary rights, and all renewals and extensions thereof (all platforms, exams and related material referenced in this provision are collectively referred to as 'College Board Intellectual Property'). Client acknowledges and agrees that nothing in this Agreement shall be interpreted to indicate that College Board is passing its proprietary rights in and to College Board Intellectual Property to Client.

Except as expressly provided herein, Client is prohibited from copying, disseminating, publishing, displaying or distributing in any form, or reproducing any questions from the assessments including from digital testing or paper test booklets (if used) in whole or in part, without the prior written consent of College Board.

2. **SAT Suite Question Bank and License.** The SAT Suite Question Bank provides educators with the ability to access released PSAT 8/9, PSAT 10, and SAT questions by content domain, and score bands are provided for each question. College Board will release at least one full 'adaptive test panel' of content for each section of each assessment each year.

College Board grants Client a non-exclusive, limited and revocable license to use the SAT Suite Question Bank and any other released questions for the sole purpose of classroom teaching and internal reporting purposes. Client understands and acknowledges that the questions and answers explanation include College Board copyrighted content and may also include third party copyrighted content for which you may only use for the aforementioned purposes. Client acknowledges and agrees that it has no right to upload or post online, cache, reproduce, modify, display, edit, alter or enhance any portion of the SAT Suite Question Bank questions and answers or the third-party content in any manner unless it has express written permission from College Board and the owner of the third-party content.

College Board reserves the right to revoke the above license grant if Client violates the terms of the license. In addition, College Board shall not be liable to Client nor any third party for Client's use of the question and answers explanation (including but not limited to, any copyright infringement claims) beyond the scope of the license.



3. **Student Score Report License.** College Board hereby grants Client a limited, nonexclusive, nontransferable, non-assignable right to access and use the student score reports provided for the assessment(s) pursuant to this Agreement for the legitimate educational purposes of internal analysis, which includes your internal training sessions, as long as the data used during training preserves the confidentiality of students. Client may not use or distribute the score reports, or the data derived from them externally or to third parties other than the student without the express written consent of College Board.

XI. FEE CALCULATION

1. **Fees.** The fee calculation for this Schedule is based on Client selections in SSOR. Pricing adjustments that reduce the fee per test for an amount less than the retail price are provided at the sole discretion of College Board.

Clients will be charged the fee in the attached Budget Schedule based on the number of SAT School Day tests submitted. The test volumes and total cost indicated in the Budget Schedule are estimates.

College Board reserves the right to suspend ordering for the SAT Suite of Assessments if Client has an outstanding undisputed invoice(s) to College Board in an amount greater than \$300 for more than 90 days from the invoice date. Clients who have been suspended will be precluded from ordering any SAT Suite of Assessments in College Board’s online ordering system until the invoice(s) has been paid in full. Access will not be denied if there is a third party (your District or State or another school) responsible for the payment of such outstanding invoices.

2. **Restrictions.** No student participating under this Schedule will be assessed an individual fee for taking the SAT School Day exam.

XII. CLIENT CONTACT INFORMATION

	Primary ¹	Procurement ²
Name:	Maritza Villa	Jerome Pilgrim
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Fax:		
Email:	mvilla@irvingisd.net	jpilgrim@irvingisd.net

¹ This is the person to whom College Board should direct primary communications.

² This is the person to whom College Board should send the Contract for review and approval within the district procurement/contract department.

Annex 1

College Board's College and Career Readiness Educational Services

With the assessment(s) ordered under this Agreement (each a 'Covered Assessment' and collectively 'Covered Assessments'), College Board shall provide the following educational services to help students navigate post-secondary and career pathways and to help K-12 educators and counselors serve their students' needs (collectively, 'Educational Services').

'App' refers to a College Board mobile application, BigFuture® School, that students age 13 and older can download from the App Store to access Educational Services. The App is only available for students taking the SAT School Day, PSAT/NMSQT, PSAT 10 and PSAT 8/9. 'BigFuture School' as used herein refers to the Educational Services provided on the App (including in-App notifications if the student elects to turn on those notifications) and potential other channels such as through a website portal exclusively for the Educational Services.

SCORE INFORMATION: In BigFuture School, students may access their scores and other score information (collectively, 'Score Information') for College Board assessments including scores received by students on Covered Assessments. For SAT School Day, Score Information will include career readiness indicator(s) derived from the student's scores and the U.S. Department of Labor/Employment and Training Administration Occupational Information Network (O*NET), mapping the math, reading, and writing skills measured by the SAT to the qualitative and literacy skills for occupations in O*NET.

RECOMMENDATIONS: In BigFuture School, College Board may provide students with educational information and recommendations about college and career options including, for example, AP Potential, postsecondary options and opportunities, career pathways, scholarships, National Recognition Program potential eligibility, financial aid and paying for college information, and opportunities to participate in College Board research studies (collectively, 'Recommendations'). In providing and customizing Recommendations, College Board may use score(s) achieved on Covered Assessments, career readiness indicators as provided in their Score Information for SAT School Day, and student information collected in connection with Covered Assessments and through students' use of Educational Services. In the Recommendations, College Board may include third-party links to other sites that are not operated by us, including colleges, universities, scholarship organizations, and career information sites. College Board is not responsible for the content or operation of other websites, and links to other websites are not intended to imply endorsement of them by College Board.

CONNECTIONS*: Connections is available to students taking the SAT School Day, PSAT/NMSQT, and PSAT 10. Connections is a College Board program through which students are provided information about non-profit colleges, universities, nonprofit scholarship providers, and other government agencies administering educational programs ('Eligible Institutions') and may receive preliminary offers of admission from nonprofit colleges and universities ('Participating Colleges'). Information provided to students is based on criteria provided by those Eligible Institutions and Participating Colleges and student information and interests. This may include:

- student interests, demographics, students' use of Educational Services, and other information collected by College Board during Covered Assessment(s) for which the student opts-in to Connections;
- students' interests and preferences (such as through user controls within the App, through engagement in BigFuture School, and any updates students make to their information in their use of Educational Services);
- assessment score ranges the student received on past and future SAT, AP, PSAT/NMSQT and PSAT10 assessments; and.
- for preliminary offers of admission from Participating Colleges, assessment score ranges the student received on past and future SAT assessments may be used, and race and ethnicity will not be used.

College Board never shares students' personally identifiable information with Eligible Institutions or Participating Colleges as part of Connections.

Connections is entirely optional, and students must affirmatively opt-in and agree to College Board's use of their information as described above for Connections if they wish to participate. Unless an LEA or a school directs College Board to exclude its students from Connections (as further described below), students can opt-in during Covered Assessment(s) or in the App and may be able to do so through other channels. If a student opted-in to Connections during a prior SAT School Day, PSAT/NMSQT, or PSAT 10 assessment pursuant to an agreement with their school, district, or state, Client acknowledges and agrees to use of the student's information from Covered Assessment(s) under this Agreement in Connections, with notice of the same and opportunity to opt-out presented to any such students during the Covered Assessment(s).

Students can opt-out of Connections at any time, using any of the multiple ways provided, including, an opt-out feature within the App, an unsubscribe option from Connections emails, opt-out instructions included in each mailing, and by contacting College Board's customer service. Students can also choose to remain in Connections but opt-out of individual communications channels (emails, hardcopy mailings, and in-App).

Opted-in students may receive information from and about Eligible Institutions and Participating Colleges in the App (including in-App notifications if the student elects to turn on those notifications), by hard copy mail, and by email, subject to the student providing their home address, email, and/or downloads the mobile application, all of which data elements are optional. Eligible Institutions and Participating Colleges do not know the identity of a student to whom information is delivered unless and until the student chooses to provide their personal information directly to the Eligible Institution or Participating College, which the student can only do outside of the App and outside of the Educational Services. A student may be able to link from the App, email, or QR code in a mailing to further content within BigFuture School or to an external webpage or webform hosted by that Eligible Institution or Participating College. Any preliminary offer of admission will include a school-specific website link through which the student may share their information directly with the Participating College, after which the Participating College may inform the student about any next steps to enroll as well as to be considered for any financial aid. College Board may track students' access to such links/webpages for purposes of reporting and analytics, but College Board will not disclose such information to Eligible Institutions or Participating Colleges other than in de-identified and aggregated form.

Content provided to students through Connections are created by Eligible Institutions and Participating Colleges and may include text, images, videos, and interactive elements. While Connections may be personalized by College Board (e.g., student name at the top of an email) through automated means, College Board is not responsible for and does not create, edit, or approve of the content. Notwithstanding the foregoing, College Board may send a communication to the student alerting them that information through Connections is forthcoming and/or available in BigFuture School for them to access.

For students who receive a preliminary offer of admission, there is no guarantee of admission, scholarships, or financial aid and it may require them to complete additional steps to accept the offer as defined by the Participating College(s). The Participating College(s) may also require confirmation of information it relied upon in making a preliminary offer of admission, such as requiring the student to submit their final transcript to complete the admissions process. Each Participating College makes the decision on preliminary offers of admission. College Board is not involved in any of the selection or decision making by the Participating College(s).

*Not offered in New York at this time. There may be other exclusions.

ADDITIONAL DETAILS REGARDING EDUCATIONAL SERVICES:

There is no incremental cost for Educational Services.

College Board shall provide Client with reporting on its students' use of Educational Services, with the content and cadence within College Board's sole discretion.

College Board collects certain information from students during Covered Assessments to ensure test validity and fairness, for identity matching and the purposes described above under the 'College Board Collection, Use, and Disclosure of Data' section. College Board also uses that information in Educational Services, as described above, and to communicate with students about their Covered Assessment(s) and the Educational Services. For students who use the Educational Services, they may be able to update this information within the Educational Services, if they so choose. **All questions are optional.**

Questions include the following:

- Home/Mailing Address
- Email Address
- Race
- Ethnicity
- First Language
- Best Language
- GPA
- Intended College Major
- Level of Education Aspirations
- Parents' Level of Education

The following are only asked for the PSAT/NMSQT:

- Whether the student is enrolled in high school traditional or homeschooled
- Whether the student will complete or leave high school and enroll full-time in college
- How many total years the student will spend in grades 9-12
- Whether the student is a U.S. citizen (for students testing outside the United States)

To use the App, College Board will provide a secure method for the student to access and authenticate their identity using information collected about them in connection with the Covered Assessment(s) and Educational Services. This may include Client providing student information for this purpose, including, for example, student email address, students providing a mobile

number during the administration of the Covered Assessment with their phone number then being used to authenticate into the App, and/or Client providing an access code to each student. By providing their mobile number, the student authorizes College Board to text them to download the App, authenticate into the App, and about their scores, including when their scores are available for Covered Assessments. College Board does not use mobile numbers collected during Covered Assessments for any other purposes. Students are encouraged to provide an email address solely for App account recovery purposes. The foregoing is clearly explained to the student.

Client may direct College Board to automatically exclude its students from Connections for the Covered Assessment(s) under this Agreement by contacting College Board Customer Service at (866) 609-1369. Client may visit collegeboard.org/connections for more information about Connections and for access to an opt-out form.

- Opt-outs must be submitted before the deadline communicated by College Board in order to suppress displaying the Connections opt-in to students during their testing experience for the Covered Assessment(s).
- If a student had already opted-in to Connections under this Agreement before Client opted-out of the student's data from Covered Assessment(s) under this Agreement will no longer be used for Connections upon College Board's implementation of Client's opt out
- If Client excludes its students from Connections and a student is not participating in Connections through other assessment(s) outside of this Agreement, the student will not receive any new content or messaging and anything previously delivered may be still accessed by the student.
- If Client opts-out, scores the student received on Covered Assessment(s) may still be used for Connections as described above if the student opted-in to Connections through an agreement between College Board and their school, district, or state which has access to Covered Assessment score(s).
- In some instances, Client's state may have elected to opt-out its students and College Board will abide by that exclusion for Client's students.
- If Client opts-out, Client may revoke this opt-out election by contacting College Board at SAT Customer Service at 888-SAT-HELP, +1-212-520-8600 (International), or email sateducator@collegeboard.org.
- Upon opt-out, students will still be able to use BigFuture School to receive Score Information and Recommendations.

Students may have opportunities to link from BigFuture School to BigFuture® and to other college and career planning services on College Board's website, www.collegeboard.org. Those services are not part of Educational Services and do not use student data collected under the Covered Assessments which are the subject matter of this Agreement or any DPA; the only exception being scores on College Board assessments, as all students have independent rights in their own test scores, as further acknowledged above. Students use BigFuture in their personal capacity and may need a personal College Board account to use certain features. Students with personal College Board accounts may also be able to access their scores through their personal accounts. Students may also have opportunities to copy data from their personal College Board accounts to Educational Services for use in the Educational Services. Such data copies shall be considered part of Educational Services and those copies are subject to the same privacy rules as student data collected during Covered Assessments. collegeboard.org/privacycenter.



Budget Schedule

Product Name	Start Date	End Date	Quantity	Unit Price	Cost	Discount	Total Cost
PSAT/NMSQT: Fall 2025	July 1, 2025	June 30, 2026	2,673	\$18.00	\$48,114.00	\$20,397.74	\$27,716.26
SAT School Day: Spring 2026	July 1, 2025	June 30, 2026	2,113	\$60.00	\$126,780.00	\$40,147.00	\$86,633.00

Subtotal: \$174,894.00
 Total Discount: \$60,544.74
 Total Cost: \$114,349.26

CONSENT AGENDA ITEM

July 21, 2025

TOPIC: Consider Approval of the Open Education Resources (OER) Transition Plan - Bluebonnet Learning K-5 Math, Bluebonnet Learning K-5 RLA, and Bluebonnet Learning Secondary Math

SUBMITTED BY: Dr. Lisa Castillo, Chief Learning Officer

BACKGROUND: In accordance with TEC §31.0751 and TEC §67.1315, school districts are required to develop a Transition Plan when adopting or expanding implementation of SBOE-approved instructional materials.

Irving ISD will transition from the current editions of Eureka Math TEKS Edition and Amplify Texas RLA—successfully implemented over the past year—to the updated OER Bluebonnet Learning curriculum. Additionally, as approved by the Board in May, we will adopt Bluebonnet Learning for Grades 6–8 Math beginning in the 2025–26 school year.

This Transition Plan outlines a structured rollout from spring 2025 through the 2025–26 school year to ensure effective implementation and instructional continuity. Approval of the plan will support consistent, high-quality, TEKS-aligned instruction across all campuses and provide teachers and students with the resources needed for continued academic growth.

ADMINISTRATIVE RECOMMENDATION: The administration recommends the approval of the Open Education Resources Transition Plan to support the implementation of Bluebonnet Learning K-5 Math, Bluebonnet Learning K-5 RLA, and Bluebonnet Learning Secondary Math.

RECOMMENDED BOARD MOTION:

Additional Agenda Sheets Attached: X Yes No

Irving ISD - Open Education Resources (OER) Transition Plan for Bluebonnet Learning Instructional Materials

Overview

The OER Transition Plan for Bluebonnet Learning Instructional Materials is designed to support local educational agencies (LEAs) in the planning, execution, monitoring, and evaluation of the adoption and implementation of State Board of Education (SBOE)-approved, state-developed OER instructional materials known as Bluebonnet Learning. The OER Transition Plan for Bluebonnet Learning Instructional Materials complies with Texas Administrative Code (TAC) §67.1315 for access to the funding entitlement in Texas Education Code (TEC), §48.308.

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ACTION 1: Setting Implementation Goals

1A: Implementation Framework

Review the **Implementation Framework** and the **Fidelity of Implementation (FOI) Look-Fors** to identify the phase of implementation (initial or deeper) and become familiar with key actions to support successful implementation efforts.

TAKE ACTION: Implementation Framework

Describe the phase of Bluebonnet Learning implementation (initial or deeper) for the start of the upcoming school year:

The Irving ISD Learning Services Department, in collaboration with stakeholders, has identified Texas OER Bluebonnet Learning as a curriculum that conforms to the RBIS (Research Based Instructional Strategies) for reading and mathematics. Bluebonnet Learning RLA and Bluebonnet Learning Mathematics were found to be high-quality instructional materials and 100% TEKS aligned. Irving ISD will implement the following Bluebonnet Learning products in the upcoming school year:

- Bluebonnet Learning K-5 RLA
- Bluebonnet Learning K-5 Math
- Bluebonnet Learning Secondary Math

Although this will be the initial implementation for Texas OER Bluebonnet Learning RLA and Math in the elementary grades, we feel very prepared for this transition due to our implementation of Great Minds Eureka Math TEKS Edition and Amplify Texas ELAR this school year. The new OER versions have minimal changes from our previously adopted curriculum.

1B. Implementation Goals

Specific goals for each implementation goal area - Bluebonnet Learning Implementation, Stakeholder Investment, Teacher Practice, and Student Outcomes are listed below.

TAKE ACTION: Implementation Goals

Goal Area: Bluebonnet Learning Implementation

- Goal: 95% of teachers implement the materials with consistency by the middle of the school year.
- Measure(s): Classroom walkthroughs using the Bluebonnet Learning observation tool.
- Frequency: Minimum monthly walks of each classroom.

- Progress Monitoring: Quarterly data review and reflection at campuses and/or district leadership/principal meetings.
-

Goal Area: Stakeholder Investment

- Goal: 85% of teachers and leaders report high confidence in Bluebonnet Learning instructional materials by the end of the school year.
 - Measure(s): Stakeholder surveys to teachers, instructional coaches, and school leaders.
 - Frequency: Three times during the school year (BOY, MOY, EOY)
 - Progress Monitoring: Leadership teams analyze the results and plan next steps to support adaptive change management and continued investment.
-

Goal Area: Teacher Practice

- Goal: 90% of teachers use internalization protocols at least once every week (6-8 Math) and every other week (K-5 RLA and Math) during collaborative planning time.
 - Measure(s): Collaborative team observations and review of annotations in Bluebonnet Learning teacher materials.
 - Frequency: School leaders will observe internalization at collaborative team meetings at minimum 2 times per month; school leaders will create a system to collect evidence of internalization and review teacher annotations monthly.
 - Progress Monitoring: Quarterly data review and reflection at campuses or district leadership/principal meetings.
-

Goal Area: Student Outcomes

- Goal: 100% of students engage with grade-level content from Bluebonnet Learning and build familiarity with embedded routines and strategies.
 - Measure(s): Classroom walkthroughs using the Bluebonnet Learning observation tool.
 - Frequency: Minimum monthly walks of each classroom.
 - Progress Monitoring: Quarterly data review and reflection at campuses and/or district leadership/principal meetings.
-

ACTION 2: Creating the Conditions for Success

2A. Materials Access

A plan for timely access to print materials and related manipulatives through Bluebonnet Learning procurement and distribution process.

TAKE ACTION: Materials Access Planning

Task: Order Bluebonnet Learning instructional print materials. Identify quantity by grade level and campus. If applicable, procure instructional materials through requisitions in EMAT.

- Task owner/manager: Judy Boone, Director of Digital and Learning Resources
 - Timeline: February 2025 - July 2025
 - Key Actions/Steps:
 - Irving ISD Digital and Learning Resources, in collaboration with ESL/BIL/Dual Language department and campus administration, determined quantities required for instructional materials orders based on the language of instruction model for the 25-26 school year.
 - Digital and Learning Resources placed EMAT order for K-5 English Bluebonnet Learning RLA materials on February 14, 2025 with delivery request of mid-May.
 - Digital and Learning Resources Placed EMAT order for K-5 English Bluebonnet Learning Math materials on February 17, 2025 with delivery request of early April.
-

Task: Order any related manipulatives needed. Identify items and quantity by grade level and campus. If applicable, procure related manipulatives in EMAT.

- Task owner/manager: Judy Boone, Director of Digital and Learning Resources
 - Timeline: February 2025 - July 2025
 - Key Actions/Steps:
 - On February 19, 2025, Irving ISD submitted the Component Exemption Request, with an accompanying letter from Superintendent Magda Hernandez, stating that Irving ISD is in possession of K-5 manipulative kits to support all classrooms in the 25-26 school year.
 - Irving ISD is in possession of a large quantity of math manipulative kits purchased from Great Minds for the 24-25 school year.
 - Each K-5 classroom has a math manipulative kit, each campus has a surplus amount, and the Digital and Learning Resources department is in possession of over 22 pallets of surplus kits to support any new classrooms in the 25-26 school year.
 - Digital and Learning Resources will work with campus textbook coordinators to ensure all K-5 classrooms are in possession of manipulative kits.
 - Digital and Learning Resources will provide manipulative kits to any new classroom math teacher and provide replacement kits as needed.
 - Digital and Learning Resources will maintain inventory of current surplus at the warehouse.
-

Task: Determine the process for receiving and distributing materials to campuses and classrooms.

- Task owner/manager: Judy Boone, Director of Digital and Learning Resources
- Timeline: January 2025 - July 2025
- Key Actions/Steps:
 - Digital and Learning Resources will prepare Ratteree Warehouse to receive math materials from Great Minds. The preparations began January 2025 in anticipation of the first delivery in April 2025.
 - The Service Center will prepare the Elliott gyms to receive overflow of math materials starting in February 2025 with the first delivery anticipated in April 2025.
 - District senior leadership will locate a single drop location the RLA order from R4 anticipated to arrive in May 2025.
 - Upon receipt, the materials will be counted, processed in the inventory system, sorted by campus, then distributed to each elementary campus site. Campuses will receive materials no later than June 2025.
 - Digital and Learning Resources will coordinate with the Service Center for delivery to campuses.
 - District and Learning Resources will train campus textbook coordinators and support staff on distribution methods.
 - During May through June 2025, Digital and Learning Resources will coordinate delivery of K-5 RLA and math materials to each elementary campus. (Materials will already be inventoried, and sorted by grade level.)
 - Digital and Learning Resources will coordinate the distribution plan with the Irving ISD Service Center.
 - Upon receipt, campus textbook coordinators and support staff will distribute needed quantities of teacher and student materials to each classroom.
 - Campus administrators will ensure each small gym is prepared to receive materials.
 - In May 2025, Digital and Learning Resources will train campus textbook coordinators on distribution and will support with additional materials as needed, following distribution to classrooms.

Task: Communicate the Bluebonnet Learning printed instructional materials and related manipulatives ordering and distribution process with appropriate stakeholders.

- Task owner/manager: Judy Boone, Director of Digital and Learning Resources
- Timeline: February 2025 - July 2025
- Key Actions/Steps:
 - During the months of April and May 2025, Digital and Learning Resources will present information about the distribution process during principal meetings, assistant principal meetings, and in the Principal's packet.

- In May, 2025 Elementary textbook coordinators will receive training and support regarding the distribution of materials.
- Digital and Learning Resources will present information, in a face-to-face session, to principals and assistant principals at the April and May principal meetings.
- Digital and Learning Resources will also communicate the distribution process through the Principal's Packet to all campus administrators, and directly to campus textbook coordinators through the email communication distribution that is used on a regular basis.

Task: Determine the process for ensuring all teachers, instructional coaches, and school leaders who will be involved in the implementation of Bluebonnet Learning have access to all the necessary instructional materials and manipulatives.

- Task owner/manager: Judy Boone, Director of Digital and Learning Resources
- Timeline: April 2025 - August 2025
- Key Actions/Steps:
 - Through the processes described in previous tasks, Digital and Learning Resources will ensure that K-5 Bluebonnet Learning RLA and Math materials and manipulatives will be made available to all teachers, instructional coaches, and school leaders who will be involved in the implementation of Bluebonnet Learning.
 - Materials will be received by the district from the publishers in April and May 2025
 - Materials will be distributed by Digital and Learning Resources to all K-5 elementary campuses in April through June 2025.
 - Materials will be distributed to teachers, instructional coaches, and school leaders by the campus textbook coordinator in June through August 2025.

Task: Ensure that all teachers, instructional coaches, and school leaders can access essential Bluebonnet Learning planning and support resources including scope and sequences, internalization protocols, student work analysis protocols, and observation tools.

- Task owner/manager: Curriculum & Instruction - Coordinators Elementary Math and RLA and Secondary Math
- Timeline: Published no later than July, 2025
- Key Actions/Steps:
 - Create Scope & Sequences
 - Create Elementary RLA Unit Guides to include focus areas and LEA customizations based on stakeholder feedback
 - Design / Finalize 25-26 internalization protocols, SWAP, etc.
 - Publish on curriculum site.

Task: If applicable, determine the process and timeline for digital access and related technology support resources.

- Task owner/manager: Judy Boone, Director of Digital and Learning Resources
Audelia Guerrero, Director of Cybersecurity
Brian Edomm, Director of IT Systems
Jana Claxton, Executive Director of Curriculum and Instruction
- Timeline: February 2025 through the 25-26 school year
- Key Actions/Steps:
 - Timeline below will be determined contingent on TEA and Great Mind’s (publishers) submissions of the cloud survey.
 - Digital and Learning Resources will coordinate cloud survey submission to Irving ISD Cybersecurity.
 - On 2/25/25, Digital and Learning Resources sent a request to the TEA Instructional Materials Help Desk requesting information regarding the cloud survey.
 - On 2/25/25 Digital and Learning Resources sent an inquiry to Great Minds regarding whether information regarding the cloud survey would go to them or TEA.
 - Once the cloud survey is received, the Cybersecurity department will evaluate it based on their criteria.
 - Upon approval, the IT Systems department will ensure rostering in Classlink for each K-5 teacher, student, administrators, and instructional support staff
 - Ongoing support of campus access will be provided by the IT Systems department.
 - The Curriculum and Instruction department will provide training on how to access online instructional resources as part of the implementation plan.

2B. Schedules and Calendars

Campus master schedules and instructional calendars will 1) meet the required instructional minutes as outlined in Bluebonnet Learning, and 2) ensure time for teacher planning and lesson preparation is provided within the normal teacher workday.

TAKE ACTION: Schedules and Calendars

Master Schedule(s): Expectations and guidelines for the development of a master schedule that meets the requirements.

Each campus will develop a master schedule that allocates the Bluebonnet Learning recommended instructional minutes.

- Bluebonnet Learning RLA Grades K–2, minimum of 120 minutes daily (60 minutes for foundational skills and 60 minutes for RLA)
- Bluebonnet Learning RLA Grade 3, minimum of 120 minutes daily

- Bluebonnet Learning RLA Grades 4–5, minimum of 90 minutes daily
- Bluebonnet Learning Math Grade K–5, minimum of 60 minutes daily
- Bluebonnet Learning Secondary Math (Grades 6–8), minimum of 45 minutes daily

Instructional Calendar(s): Each campus will ensure time allocations for teacher planning and preparation including routine time for collaborative planning and preparation with an instructional coach and/or school leader.

- Each campus will develop an instructional calendar reflecting time of at least 45 minutes per week during common planning time for internalization and student work reflection.

2C. Aligned Expectations

TAKE ACTION: Aligned Expectations

Alignment Item: Use of Bluebonnet Learning instructional materials.

- Expectations: Bluebonnet Learning instructional materials are used for daily Tier 1 instruction for all students without substituting or supplementing with other materials not approved for use.
- Plan for Communication: Expectations for materials use will be integrated into Bluebonnet Learning training during summer / back to school sessions.
- Timeline: Summer leader and back to school teacher sessions.

Alignment Item: Internalization protocol and process.

- Expectations: Teachers prioritize lesson internalization during planning time and are provided Bluebonnet Learning protocols as the planning and preparation process for both common and individual planning practices. Teachers will annotate lessons in a way that demonstrates alignment and understanding and will submit annotated lessons to their administrator for review using the established campus process and frequency.
- Plan for Communication: All requirements for protocol will be communicated to stakeholders as part of the summer and back to school learning sessions.
- Timeline: July administrator sessions and August teacher sessions

Alignment Item: Student work analysis protocols and process.

- Expectations: Teachers, coaches, and leaders analyze student work using the Bluebonnet Learning protocol during common planning time at least once per month beginning in October.

- Plan for Communication: Information will be communicated to leaders as part of the summer learning sessions and teachers at ongoing sessions.
 - Timeline: July leader session, Teacher September purposeful planning, repeated in October for new hires.
-

Alignment Item: Curriculum-embedded assessment expectations.

- Expectations: Teachers consistently administer Bluebonnet Learning embedded assessments. All teachers will administer Bluebonnet Learning assessments as customized by IISD C&I Department. Modifications and/or accommodations may be made to meet individual student needs based on IEP or another student's educational plan. School leaders will monitor the fidelity of administration for Bluebonnet Learning unit assessments.
 - Plan for Communication: Expectations for embedded-assessment use will be integrated into Bluebonnet Learning training sessions for all stakeholders.
 - Timeline: The information will be shared with leaders at July learning and with teachers at back to school sessions. Principals will report on the fidelity of the use of Bluebonnet Learning assessments at principal meetings.
-

2D. Professional Learning Plan

Develop a professional learning plan for teachers, instructional coaches, and school leaders that includes 1) product onboarding and orientation, and 2) ongoing job-embedded, curriculum-based professional development.

TAKE ACTION: Professional Learning Plan

Professional Learning Experience: Training on Research-based Instructional Strategies (RBIS) and how Bluebonnet Learning instructional materials support RBIS.

- When will this happen? RBIS training will be integrated into New Hire Professional Learning in July; August PL for returning teachers and teacher/team learning throughout the year.
 - Who will lead/participate? Lead - Curriculum and Instruction Team and LASO Cycle 3 Approved Provider.
 - What materials or resources are needed? Determine asynchronous options for refresher/ongoing.
-

Professional Learning Experience: Training that focuses on communicating expectations, implementation goals, and change management.

- When will this happen? May Academic specialist meeting, July Learn2Lead, and back to school teacher professional learning in August.
- Who will lead/participate? Lead: Curriculum and Instruction team and/or LASO Cycle 3 approved provider. Participate: Campus administrators, campus instructional leadership teams, and teachers.

- What materials or resources are needed? Leaders will leverage the Bluebonnet Learning Program and Course Level Resources along with customized resources from the C&I team and the LASO Cycle 3 Approved Provider.
-

Professional Learning Experience: Bluebonnet Learning instructional material onboarding and orientation.

- When will this happen? Initial sessions will begin in April/May of 2025 through team PLCs and will also include optional summer sessions in June. Full orientation/onboarding will be offered at August back to school professional learning. Local context, expectations, and change management practices will be integrated into the initial launch experience.
 - Who will lead/participate? IISD C&I team, LASO Cycle 3 Approved Provider, and other partners. All teachers using new Bluebonnet curriculum materials will attend the launch session. Additional sessions will be offered for staff hired after the August professional learning date(s).
 - What materials or resources are needed? District C&I staff will design and deliver learning and/or coordinate with providers to organize the sessions and arrange any materials or resources needed.
-

Professional Learning Experience: Training and intentional work time dedicated to understanding the design principles of Bluebonnet Learning instructional materials.

- When will this happen? May 2025 - May 2026: The first professional learning experience focused on understanding the design principles of Bluebonnet Learning instructional materials will include an introduction to the design principles as part of the onboarding and orientation. Ongoing, job-embedded professional learning focused on understanding the design principles of Bluebonnet Learning materials will be the focus of the campus instructional leadership team and will occur frequently during common planning.
 - Who will lead/participate? IISD C&I team, LASO Cycle 3 Approved Provider, and other partners. All teachers using new Bluebonnet curriculum materials will attend the launch session. Additional sessions will be offered for staff hired after the August professional learning date(s).
 - What materials or resources are needed? District C&I staff will design and deliver learning and/or coordinate with providers to organize the sessions and arrange any materials or resources needed.
-

Professional Learning Experience: Regular unit and lesson internalization in collaborative teams and/or individually with an instructional coach or school leader.

- When will this happen? Teachers and instructional coaches/school leaders will engage in regular facilitation of internalization of upcoming units, topics, and/or lessons.
 - Who will lead/participate? Instructional coaches (IISD and outside partners) and school leaders will facilitate ongoing support. The Curriculum and Instruction Department and principal supervisors will serve as resources and support for the support provided at the campuses.
 - What materials or resources are needed? Training for school leaders at Learn2Lead and embedded coaching throughout the year.
-

Professional Learning Experience: Regular student work analysis in collaborative teams and/or individually with an instructional coach or school leader.

- When will this happen? Teams will engage in student work analysis at a minimum, once per six weeks. Teachers will engage in student work analysis at various purposeful planning sessions according to the content scope and sequence. Additional student work analysis sessions may occur at the teacher/campus discretion.
 - Who will lead/participate? Campus instructional coaches, school leaders, C&I Coordinators at Purposeful Planning, and approved provider/curriculum partners.
 - What materials or resources are needed? Bluebonnet Learning instructional materials and protocols.
-

Professional Learning Experience: Regular observation and feedback cycles with an instructional coach or school leader.

- When will this happen? School leaders and instructional coaches will observe classroom instruction quarterly with each teacher receiving an observation (with reflective feedback) at least once every grading period. Collaborative learning walks with C&I and/or Approved Provider.
 - Who will lead/participate? School leaders, instructional coaches, C&I, Approved Provider
 - What materials or resources are needed? District Observation form, Bluebonnet Learning observation, Bluebonnet Learning instructional materials.
-

Professional Learning Experience: Additional ongoing, job-embedded, curriculum-based professional learning opportunities.

- When will this happen? Teachers will receive ongoing, job-embedded, curriculum-based professional learning during the facilitated internalization sessions at Purposeful Planning and ongoing support on campus from administrators, academic specialists, C&I coordinators and specialists, and approved provider(s).
 - Who will lead/participate? Campus leaders, academic specialists, C&I staff, and approved providers; all teachers using Bluebonnet Learning
 - What materials or resources are needed? Campus leadership training at principal meetings and leader coaching.
-

2E. Adaptive Change and Communication

Develop a communication plan that supports adaptive change management and ensures stakeholder understanding and commitment to the purpose of adopting and implementing Bluebonnet Learning. Include a plan for stakeholder communication and public posting if the materials are modified as outlined in TEC §[26.006](#).

TAKE ACTION: Adaptive Change and Communication

Key Message 1: What is our purpose for implementing Bluebonnet Learning?

Message: Access to grade-level materials matters. When students are given grade-appropriate assignments, aligned to the TEKS, and combined with strong instruction, engagement, and high expectations, they achieve higher outcomes. Our expectations for student learning are reflected in the materials (assignments, texts, assessments) that are given. Implementing rigorous instructional materials does not preclude teachers from supporting and accommodating individual learners.

Audience: All elementary and middle school instructional and leadership staff.

Timeline: summer and back to school training sessions, and ongoing coaching and learning sessions

Key Message 2: Which adaptive strategies will we use to support positive change management?

Message: Irving ISD is committed to ensuring alignment across stakeholders, communicating for clarity, focusing on positive aspects of implementation, and gathering and responding to stakeholder feedback.

Audience: The Irving ISD community - all internal and external stakeholders.

The district and campus leadership teams will focus on these strategies to support positive implementation efforts:

- We will foster relationships and lead with empathy.
- We will remove technical barriers; ensure the technical conditions for success are in place.
- We will provide clear guidance on implementation expectations and the why/purpose behind choosing Bluebonnet Learning instructional materials and ensure the message is shared widely.
- We will gather and report feedback and campus implementation progress quarterly to individual campuses as well as district wide progress at the quarterly.

Timeline: Ongoing beginning before and during implementation.

Considerations:

ACTION 3: Leading Internalization and Professional Learning Communities (PLCs)

3A. Analyzing PLC Practices

Analyze the current state of PLCs/teacher planning and preparation practices to prioritize high-impact changes and next steps.

TAKE ACTION: Analyzing PLC Practices

Task: Conduct a current state analysis of PLC/teacher planning and preparation practices and summarize the takeaways. What is working well? What is an area for improvement? What might be a short-term area of focus?

Response: The district has had a PLC structure in place for several years and it is a time protected by campus leadership for teacher teams to meet and plan. At minimum, once a week, Professional Learning Team time occurs during a planning period. Campus leadership regularly attends PLCs and elementary teams began internalization processes during the 24-25 school year. Training is needed to familiarize campus leaders with Bluebonnet Learning specific processes, protocols, etc.

Task: Identify which **Keys to Success** are currently in place, which are not, and which ones need refining.

Response:

Vision: The vision for PLCs will be refined to support the use of Bluebonnet Learning instructional materials by engaging all internal stakeholders in the process.

Protected Time and Frequency: Common PLT time is protected and currently in place once weekly.

Use of Time: The use of an agenda focused on Bluebonnet Learning internalization and customization and outlining any required pre-work or post-work for teachers will ensure the most effective use of time.

3B. Structures for Internalization and PLCs

Develop structures and systems to support internalization practices that include a vision, roles and responsibilities, and technical conditions needed.

The term, technical conditions, refers to the defined systems, structures, and procedures that must be in place to support Bluebonnet Learning implementation.

TAKE ACTION: Structures for Internalization and PLCs

Task: Explain the vision for unit and lesson internalization.

Response:

Internalization is a deliberate, in-depth process through which educators thoroughly examine each unit or lesson contained within Bluebonnet Learning Mathematics instructional materials. This process is designed to cultivate an advanced understanding of the student learning objectives as well as the pedagogical approaches required to achieve those outcomes with precision and fidelity. By engaging in internalization, teachers not only master the content and design of the materials but also position themselves to make informed, strategic instructional decisions that promote engagement, inclusivity, and academic success for every student.

Ideal implementation of units (modules), topics, and/or lessons are outlined below:

- Unit (module; topic for middle school math) internalization happens at least 1-2 weeks before a new unit begins.
 - Elementary Math Topic internalization happens at least 2-3 days in advance of the new topic.
 - Lesson internalization happens for each daily lesson at least 1–2 days in advance.
1. **Structured Collaborative Sessions:** Teachers attend weekly collaborative internalization sessions led by instructional coaches or school leaders. This time is protected in the instructional calendar and pre-work is determined ahead of time through consensus and communicated to all members.
 2. **Collaborative Preparation** Instructional coaches, school leaders, and teachers systematically apply the Bluebonnet Learning internalization protocols during the preparation for teaching units, topics, and/or lessons.
 2. **Commitment to Pre- and Post-Work:** All instructional staff engaged in scheduled collaborative sessions are expected to complete any assigned pre-work and/or post-work. These tasks, agreed upon by the team or determined in consultation with the facilitator, serve to reinforce the preparation process and enhance instructional readiness.
 3. **Annotations:** Teachers annotate their Bluebonnet Learning teacher instructional materials and resources while following the protocols. Completion of a standardized lesson plan template is no longer required.

4. **Ongoing Individualized Support:** Teachers receive ongoing support from an instructional coach or school leader focused on practicing and improving internalization and enhanced instructional delivery.
-

Task: Name the roles and responsibilities of the school leaders, instructional coaches, and teachers to support the vision for internalization.

With Support of School Leadership, Curriculum and Instruction, and Approved Providers

Principals:

- Establish and communicate the vision for internalization and role-specific responsibilities.
- Monitor progress toward this vision; reflecting and providing support as needed.
- Align schoolwide systems; determine a system/process for submission of annotations/evidence of internalization.
- Build knowledge of the Bluebonnet Learning instructional materials and internalization protocols.

Assistant Principals and Academic Specialists:

- Attend training at Learn2Lead to gain a comprehensive understanding of the product and processes.
- Provide targeted one-on-one support and co-planning opportunities to help teachers effectively apply protocols.
- Plan and facilitate collaborative planning sessions with teams of teachers to ensure consistent and informed implementation.

Teachers:

- Participate in Bluebonnet Learning sessions at back to school training
 - Participate in ongoing learning with approved providers/partners
 - Engage in collaborative planning session led by an instructional leader
-

Task: Identify priorities based on the current state analysis conducted in Action 3A to support effective internalization.

Response:

1. Redefine Irving's Vision for PLTs to focus on Bluebonnet Learning best practices, design principles, and use of protocols.
2. Train campus instructional leaders to enable them to develop PLT agenda that prioritize the effective implementation/delivery of Bluebonnet Learning.
3. Support principals in developing master schedules and instructional calendars that support common planning time for engagement in Bluebonnet Learning practices.
4. Utilize tools and support for instructional leaders to guide the consistent facilitation of Bluebonnet Learning protocols during collaborative planning sessions.

Task: Name the technical conditions, systems, and structures that need to be in place to support the identified priorities and the vision.

Response:

Time: The schedule includes protected weekly time to engage in a minimum of 40-minute PLT session focused on best practices for instruction.

Ownership: Schools have identified instructional coaches and school leaders who will plan and facilitate collaborative planning time and provide teachers feedback and support on their preparation.

Protocols: Teachers, instructional coaches, and school leaders are familiar with and have received training on the Bluebonnet Learning protocols for unit internalization, topic internalization, and/or lesson internalization, and student work analysis.

Accountability: There is a process for monitoring progress towards effective internalization and aligned expectations for teachers. There is the expectation to annotate within the Bluebonnet Learning instructional materials instead of filling out a standardized lesson plan template.

3C. Supporting All Learners

Develop and communicate clear guidelines for teachers to support all learners and maintain instructional flexibility that outline acceptable teacher modifications to address student needs.

TAKE ACTION: Supporting All Learners

Guidelines for Bluebonnet Learning Embedded Supports

Teachers will identify which embedded supports will be used during instruction when internalizing lessons. These supports will be annotated in the teacher guide and available to instructional coaches and school leaders at least one day prior to the lesson's instructional delivery.

Guidelines for Engagement Strategies

Teachers will annotate in their materials which engagement strategies will be used during instruction. To meet the needs of all students, additional engagement strategies may be necessary, including using flexible grouping, anchor charts, academic discourse, etc.

Guidelines for Instructional Flexibility

Teachers have flexibility within the scope and sequence of five instructional days to adjust pacing to address the needs of each student. Teachers can adjust instructional strategies and resources to meet the needs of a student’s Individualized Education Plan (IEP) or other educational needs.

ACTION 4: Establishing Observation and Feedback Practices

4A. Observation Expectations

Develop observation expectations for Bluebonnet Learning implementation.

TAKE ACTION: Observation Expectations

Action: Clearly define the purpose of observations.

Decision/Expectations: District and school leaders utilize Learning Walk tools to conduct instructional walks, gathering evidence of implementation fidelity and measuring progress toward established goals. District and school leaders will employ the Bluebonnet Learning observation tools and district HQIM tool to facilitate cycles of observation and feedback, thereby fostering continuous improvement in teaching practices using Bluebonnet Learning instructional materials. These leaders look beyond surface-level instruction to identify concrete evidence that teachers have fully internalized the units and lessons.

Next Steps:

- District leaders, school leaders, and campus specialists will receive training on Learning Walks Tools and protocols used with Bluebonnet Learning and be supported with calibration and feedback practices through ongoing principal learning sessions and district led walks.
-

Action: Name the observation expectations and responsibilities for school leaders.

Decision/Expectations:

District Leader Roles and Responsibilities

- Possess a high-level understanding of the observation tools used by coaches and school leaders to provide feedback to teachers.
- Utilize Bluebonnet Learning Mathematics Observation Tools and Learning Walk Tools to co-observe with school leaders and norm on evidence of internalization and fidelity of implementation.
- Support school leaders in analyzing and responding to data collected during observations and learning walks.

School Leader Roles and Responsibilities

- Observe classroom instruction and provide timely actionable feedback to ensure high-quality instruction and a consistent focus on indicators of internalization
- Develop effective observation and feedback schedules; monitor implementation of these schedules and support campus instructional leaders to adjust as needed.
- Use Learning Walk Tools to supplement data on evidence of high-quality instructional and internalization across classrooms and analyze this data with the campus leadership team to identify schoolwide trends.

Next Steps:

- Observation and feedback details / clarity with approved provider then campus leadership teams.
 - The Curriculum and Instruction and School Leadership teams will establish expectations and outline the plan for conducting learning walks and observation-feedback cycles.
-

Action: Explain which observation tool(s) will be used.

Decision/Expectations:

Bluebonnet Learning Observation Tools (in some instances customized) as well as the LIT Rubric learning walk tool will be used for monitoring the fidelity of implementation and provide ongoing, job-embedded support through feedback to teachers.

Next Steps:

- The learning walk tools will be shared with campus staff in July at professional learning sessions.
 - The Curriculum and Instruction and School Leadership teams will ensure all district/school leaders have access to the observation tools.
-

Action: Decide on the planning regarding the cadence, frequency, and scheduling of observations.

Decision/Expectations:

All school leadership teams, along with curriculum department and/or school leadership staff will conduct observations of Bluebonnet Learning instruction using the Bluebonnet Learning observation tools with each teacher receiving at least one observation and feedback cycle session quarterly.

Next Steps: The district (Curriculum and Instruction and School Leadership teams and in collaboration with approved providers where applicable) will develop the Bluebonnet Learning observation calendar/windows for each campus and share these with campus principals.

Action: Name the requirements for documentation and follow-up.

Decision/Expectations:

All Bluebonnet Learning observations will be made using the Bluebonnet Learning observation tool and shared with feedback shared with each teacher observed. Documentation can be recorded electronically or on paper.

Next Steps: Details will be shared during summer leader learning.

4B. Observation and Feedback Cycles

Develop a plan that supports professional learning and development for school leaders, instructional coaches, and teachers through observation and feedback cycles.

TAKE ACTION: Observation and Feedback Cycle Planning

Topic: School leader and instructional coach training and practice

Decision/Expectations: District/school instructional leaders will receive training on the Bluebonnet Learning observation tools and have opportunities to practice using the tools. This is outlined in Action 2D: Professional Learning Plan and 4C: Observation expectations.

Topic: Coaching Model

Decision/Expectations: Continue to use our current coaching model with integrated training around Bluebonnet Learning observation tools.

Topic: Feedback Cycle Process

Decision/Expectations: Teachers will receive feedback, in person, from their observer at least quarterly. Feedback should be actionable with a concrete next step to support high-quality instruction using Bluebonnet Learning.

Topic: Ongoing, Job-embedded Support

Decision/Expectations: Teachers will receive ongoing, job-embedded support through the process of the observation and feedback cycles. School

Topic: Measuring Impact

Decision/Expectations: Campus instructional leaders will measure impact based on the data, specific to the action steps identified and the degree that teachers are implementing the Bluebonnet Learning Materials successfully. District leadership will review progress with campus leaders.

ACTION 5: Aligning Assessment Strategy

5A. Analyzing Assessment Practices

Conduct a current state analysis of assessment practices to prioritize high-impact changes and next steps.

TAKE ACTION: Analyzing Assessment Practices

Task: Conduct a current state analysis of assessments and summarize the takeaways. What is working well? What is an area(s) for improvement?

Response:

- The Assessment Coordinator creates comprehensive assessment calendars that track universal screeners, district benchmarks, interim assessments, and other assessments administered across the district including STARR, End of Course, and college readiness related assessments.
- Campuses follow a process of administering common unit/topic assessments developed at the district level for each grade level and course in the required curriculum.
- Teachers and leaders frequently review student data from assessments to determine instructional adjustments and/or student support needed.

Areas that will need improvement include the shift to using Bluebonnet Learning assessments across all elementary campuses and middle school campuses (courses: 6, 6HGT, 7, 7 HGT, and 8) and removing assessments that do not align with Bluebonnet Learning instructional materials/scope and sequences.

Task: Identify which **Keys to Success** are currently in place, which are not, and which ones need refining.

Response:

Keys to success include a vision for assessment developed by the district. This vision will need to be refined to reflect Bluebonnet Learning design principles and expectations regarding the use of curriculum-embedded assessments and the consideration of removal of current assessments that are not providing useful data on student progress at all grade levels and contents.

5B. Structures for Assessment Practices

Develop and communicate expectations that prioritize curriculum-embedded assessments and student work analysis.

TAKE ACTION: Structures for Assessment Practices

Task: Identify a priority action for **curriculum-embedded assessments** based on the current state analysis conducted in Action 5A.

Response:

- Customize Bluebonnet Curriculum-Embedded Unit and Topic (middle school math) Assessments in Eduphoria Aware to ensure alignment to rigor, essential standards, and STAAR 2.0 new item types.
- Update C&I Content assessment calendars to reflect Bluebonnet Learning unit/topic assessments.
- Communicate expectations regarding use of Bluebonnet Learning assessments.

Task: Identify a priority action for **student work analysis** based on the current state analysis conducted in Action 5A.

Response:

- Facilitated student work analysis sessions will begin no later than February. All instructional staff will receive initial training on student work analysis protocols during the Bluebonnet Learning Launch sessions, embedded coaching sessions, and/or Purposeful Planning
- Data analysis practices will shift to incorporate the new practice of using the student work analysis protocol alongside the district's traditional data analysis procedures

Task: Plan next steps that focus on high-impact changes to support effective assessment practices.

Response:

- C&I will customize Bluebonnet Curriculum-Embedded Unit and Topic (middle school math) Assessments in Eduphoria Aware to ensure alignment to rigor, essential standards, and STAAR 2.0 new item types.
- C&I will update each Content assessment calendar and update/create an "admin" calendar to reflect Bluebonnet Learning unit/topic assessments.

Task: Explain the communication plan for ensuring all school leaders, instructional coaches, and teachers are on the same page regarding curriculum-embedded assessments.

Response:

- District leadership team will communicate assessment strategy updates and expectations to all school leaders and instructional coaches during the leadership sessions in July.

- All teachers and other instructional staff will receive training and detailed information on expectations for Bluebonnet Learning assessments during onboarding and orientation training.
- Principal supervisors will communicate regularly with school principals the expectation for prioritization of common unit and topic (secondary math) embedded-assessments, maintenance of assessment integrity, and the use of student work analysis as the primary data analysis process for formative assessments.

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CONSENT AGENDA ITEM
July 21, 2025

TOPIC: Consider Approval to Submit a Remote Homebound Instruction Waiver for Special Education and General Education (GEH) Students to the Texas Education Agency for the 2025-2026 School Year

SUBMITTED BY: Dr. Lisa Castillo, Chief Learning Officer

BACKGROUND: Pursuant to instructions in the student waivers guidebook released by the Texas Education Agency in 2021-2022, the district must request a waiver to provide remote homebound instruction to special education and general education students, in order to count the student in attendance for FSP funding purposes, including weighed funding purposes, provided that the following requirements are met: For special education students, the ARD committee must have determined, in a manner consistent with state and federal law, that the remote homebound instruction to be provided meets the needs of the student; The ARD Committee must have documented that determination in the student's IEP; All requirements related to the provision of special education homebound instruction must be met except for face-to-face instruction from the homebound teacher. For general education students, the school district provides remote homebound instruction to an eligible regular education student provided that all requirements of the homebound program are met except for face-to-face instruction from the homebound teacher.

ADMINISTRATIVE RECOMMENDATION: Administration recommends the Board approve a request to submit a Remote Homebound Instruction Waiver for the 2025-2026 School Year due to the needs of a student in the district. Administration further recommends that the Board grants the Superintendent the authority to approve Remote Homebound Instruction for any additional students that qualify for Remote Homebound Instruction in the future

RECOMMENDED BOARD MOTION: I move that the Board approve Administration's request to submit a Remote Homebound Instruction Waiver for the 2025-2026 School Year.

Additional Agenda Sheets Attached: Yes No



CONSENT AGENDA ITEM

July 21, 2025

TOPIC: Consider Approval of the Irving Independent School District Regional Day School Program for the Deaf 2025-2026 Shared Service Agreement

SUBMITTED BY: Dr. Lisa Castillo, Chief Learning Officer

BACKGROUND: The purpose of this agreement is to continue the cooperative arrangement between Irving, Duncanville, Grand Prairie and Carrollton-Farmers Branch Independent School Districts. This agreement requires Irving ISD Regional Day School Program for the Deaf to consider serving students identified with a hearing impairment which severely impacts processing linguistic information through hearing even with recommended amplification and which adversely affects educational performance. The services are further subject to a recommendation by an Admission Review and Dismissal Committee.

ADMINISTRATIVE RECOMMENDATION: Administration recommends approval of the Irving Independent School District Regional Day School Program for the Deaf 2025-2026 Shared Service Agreement.

RECOMMENDED BOARD MOTION: I move that the Board Approve the 2025-2026 Shared Service Agreement.

Additional Agenda Sheets Attached: Yes No

IRVING REGIONAL DAY SCHOOL PROGRAM FOR THE DEAF
SHARED SERVICES ARRANGEMENT AGREEMENT

Irving Independent School District ("IISD") and members Duncanville Independent School District ("DISD"), Grand Prairie Independent School District ("GPISD"), and Carrollton Farmers Branch Independent School District ("CFBISD") (hereinafter, individually referred to as a "Member District" and collectively referred to as "Member Districts" or SSA "Members" or "School Districts") agree to cooperatively operate their Regional Day School Program for the Deaf under the authority of Texas Education Code §§ 30.081-30.087 and Texas Government Code, Section 791.001 *et seq.*, as the Irving Regional Day School Program for the Deaf, ("IRDSPD") through this Shared Services Arrangement ("SSA") Agreement (hereinafter, the "Agreement"). IISD shall act as Fiscal Agent Member District (the "Fiscal Agent") for purposes of this Agreement. Member Districts agree that:

1. GENERAL COVENANTS AND PROVISIONS

1.1 The purpose of this Agreement is to create a cooperative arrangement whereby the Member Districts may provide for the efficient delivery of legally required special education and related services to eligible students with hearing impairment who are residents of and enrolled in the School Districts. It is agreed and understood that any student who is Deaf or hard of hearing ("DHH") which severely impairs processing linguistic information through hearing, even with recommended amplification, and which adversely affects educational performance shall be eligible for consideration for the IRDSPD, subject to the ARD committee recommendation.

1.2 The Member Districts do not intend by entering into this Agreement, or otherwise, to create a separate or additional legal entity.

1.3 The special education program for the IRDSPD will be operated in compliance with federal and state law, including the Individuals with Disabilities Education Act, 20 U.S.C. § 1401 *et seq.*; Section 504 of the Rehabilitation Act of 1973, 29 U.S.C. § 794; the Amendments to the Americans with Disabilities Act 2008, 42 U.S.C. § 12101 *et seq.*; Family Educational Rights and Privacy Act; Chapter 29 of the Texas Education Code; Texas Education Code §§ 30.081-30.087 and § 1.3 of the Financial Accounting and Reporting Module of the Financial Accountability System Resource Guide, Update 19 ("FASRG"); implementing regulations for all applicable statutes.

1.4 All special education terms and acronyms used in this Agreement shall have the meanings and definitions provided to such terms and acronyms as set out in Chapter III, Part 300 of the Individuals with Disabilities Education Act (IDEA), 34 CFR 300 *et seq.*, and the Texas Administrative Code, 19 TAC Chapter 89. Such terms and acronyms shall include, but not be limited to, "FAPE" or Free Appropriate Public Education, "IEP" or Individualized Education Program, "LEA" or Local Education Agency, "LRE" or Least Restrictive Environment, "SEA" or State Education Agency, "MOE" or Maintenance of Effort, "ESEA" or Elementary and Secondary Education Act, and "ARD" or Admission, Review and Dismissal. Cluster Site is defined as the centralized program where students receive direct deaf education services, and which is determined to be the LRE for certain Deaf or Hard of hearing students.

1.5 DHH students not enrolled in the IRDSPD who meet the eligibility requirements of hearing impaired, but whose hearing loss is not so severe as to prevent the processing of linguistic information to impede academic progress, shall not be enrolled in the IRDSPD for direct services. The IRDSPD SSA shall, upon written request to the IDSPD SSA Director, make available a certified teacher of the deaf to be a member of the student's ARD Committee. Additionally, upon written request to the IRDSPD SSA Director,

the IRDSPD SSA will make available personnel for consultation. Any Member District, other than IISD, seeking to access these services shall be charged a service fee in an amount not to exceed FOUR HUNDRED DOLLARS (\$400.00) dollars for a half day of services. For each hour of services that exceed a half day period, the Member District will be charged ONE HUNDRED DOLLARS (\$100.00) per hour. A “half day” is defined as four hours or less.

1.6 Should a Local Education Agency ("LEA") seek to become a Member District of the IRDSPD SSA, a written request must be provided to the Chief Administrator of the IRDSPD for the management board’s consideration on or before August 1 preceding the fiscal year it intends to join. It is agreed that any reconfiguration is subject to TEA timelines and approval by all Member Districts' Boards of Trustees.

2. MANAGEMENT

2.1 The Management Board, comprised of the Special Education Directors/Coordinators for the participating Member Districts or their designees, shall govern the IRDSPD. The Management Board will meet semi-annually each school year.

2.2 The Executive Director of Special Education or Director of the IRDSPD SSA for the Fiscal Agent will be the Chairperson of the Management Board. An IRDSPD SSA Manager or his or her designee will serve as Secretary of the Management Board and record, prepare, and maintain official minutes of the meetings.

2.3 The Fiscal Agent, on behalf of the SSA, may purchase goods and services necessary to administer and operate the IRDSPD SSA.

2.4 Unless otherwise provided herein, Management Board actions require the approval of a majority of a quorum of Member Districts. A “quorum” is defined as a majority of all the Member Districts of the IRDSPD SSA. Each management board member present has only one vote.

2.5 It is agreed and understood that the Management Board does not have the authority to revise or amend this contract absent specific approval from all boards of trustees of the Member Districts.

3. PERSONNEL

3.1 The Supervisor of the IRDSPD SSA will be the Director of the IRDSPD. The Director shall be employed by the Fiscal Agent and be subject to the personnel policies of the Fiscal Agent. Administrative decisions regarding daily operations of the instructional program, including, but not limited to, related services, staff development, and approved budgeted expenditures consistent with Fiscal Agent policy are within the authority of the Director and do not require Management Board action. Additionally, the Director, in his/her discretion, or at the request of a Member District, may provide feedback regarding the delivery of instructional services by IRDSPD staff.

3.2 The Fiscal Agent shall be responsible for the employment of the IRDSPD personnel and/or personnel who are performing services under this Agreement. IRDSPD personnel, which may include deaf education certified teachers, speech therapists, interpreters, counselors, communication facilitators, teacher assistants, administrators, and itinerant teachers, are employed by the Fiscal Agent and are subject to all policies and procedures of the Fiscal Agent, including, but not limited to, all policies governing contracts, at-will employment, standards of conduct, leave and other benefits. The Fiscal Agent salary schedule shall

apply to IRDSPD personnel. IRDSPD personnel will be evaluated in accordance with IISD personnel evaluation policies and procedures. All individuals providing services must be appropriately certified or licensed to perform the applicable services.

3.3 All IRDSPD personnel matters shall be handled in accordance with the policies and procedures of the Fiscal Agent.

3.4 Any hearing on an IRDSPD employee grievance, termination, or nonrenewal is the responsibility of, and will be held in accordance with the policies of the Fiscal Agent.

4. FISCAL AGENT

4.1 The Fiscal Agent for the IRDSPD is the IISD which is accredited and serves grades Early Childhood through 12.

4.2 The Fiscal Agent is responsible for preparing the operational budget for the IRDSPD. The Fiscal Agent will account for salaries and expenses of IRDSPD personnel as set forth in the Agreement and operating expenses. The parties acknowledge that the Fiscal Agent may access total state and federal allocations, such as IDEA Part B funds, IDEA Part C funds (ECI); state deaf funds; and any other funding received for the purpose of furthering this program. Member District per pupil fees are based on expenditures that exceed all the total state and federal allocations as set forth in Exhibit A. It is agreed and understood the Irving ISD special education funds (IDEA funds which are not dedicated to deaf education) will not be applied toward the IRDSPD operational budget.

4.3 The Fiscal Agent must provide services for children ages birth-3. These services include all collaboration efforts with Early Childhood Intervention serving IRDSD students, ages 0-3.

4.4 The Fiscal Agent shall be responsible for receiving, collecting, expending, and distributing all funds, regardless of source, in accordance with the budget adopted by the IISD Board of Trustees. Additionally, the Fiscal Agent shall provide accounting services, reports, IRDSPD records, and suitable facilities for IRDSPD administrative and support staff and shall perform any other responsibilities of the program in accordance with IISD policies and procedures. Each Member District retains sole responsibility for funds, if any, related to the American Recovery and Re-Investment Act of 2009. Any claims regarding the misapplication of such funds will be the responsibility of the Member District to which the funds were assigned by the TEA.

4.5 The Fiscal Agent shall prepare and submit any reports required by federal or state law. It is agreed and understood that the Fiscal Agent assumes no responsibility for a Member District's failure to maintain its effort.

4.6 The Fiscal Agent shall maintain fiscal records, personnel records and payroll systems as required by district policy, state, and federal laws.

4.7 The Fiscal Agent, where the student attends a Cluster Site, shall be responsible for submitting a PEIMS 011 Record to TEA consistent with TEA Requirements. Each Member District where a student receives itinerant service will prepare all required PEIMS student data reports on the 163 Record for students receiving IRDSPD services. In the event a Member District fails to submit PEIMS student data on the 163 Record for a student who has been served itinerantly by the IRDSPD, it is agreed and understood that Member District which failed to submit the PEIMS record will be responsible for any financial deficit resulting therefrom.

4.8 The Fiscal Agent shall retain ownership of all assets acquired by the Fiscal Agent in the provision of services under this Agreement. The IRDSPD has no ownership and shall make no claim of ownership of supplies, equipment, capital equipment, assistive technology and any other fixed or liquid assets or facilities belonging to the Fiscal Agent. Personal property purchased by a Member District with that Member District's funds will remain the property of that Member District. The Member District may retain ownership of such personal property including but not limited to, assistive technology or other specialized device or equipment paid for by the Member District and provided for the use of its IRDSPD student(s). The Fiscal Agent shall retain proof of ownership and any applicable insurances or warranties; however, the Member District shall be responsible for maintaining up-to-date coverage on property it owns and for insurance policies or warranties covering such property.

4.9 Dissolution of this Agreement shall require the affirmative vote of a majority of the Member Districts. Upon dissolution, the SSA's funds, if any, will be divided equally among the Member Districts. Assets will be divided consistent with 4.8 herein. Following the vote to dissolve the SSA, the dissolution will take effect on July 1 of the relevant year. All TEA timelines and requirements for documentation of affected parties shall apply.

4.10 Agreements pertaining to purchase of real property shall supersede any provisions herein.

4.11 In order to comply with the requirements of TEC §29.313, TEA has supported the development of an RDSPD program review process through ESC Region 11. RDSPD SSAs must participate in the program review process at least every five years.

5. FISCAL PRACTICES AND MEMBER DISTRICT RESPONSIBILITIES

5.1 Administrative costs, including, but not limited to, all costs and salaries related to the Director, supervisors, speech therapists, counselors, classroom teachers, itinerant teachers, interpreters, classroom aides, and IRDSPD office staff, and contracts with outside service providers, including, but not limited to audiologists, interpreters, and consultants, as well as any uncontrollable costs, incurred by the IRDSPD SSA, over and above the amount of state deaf and/or federal funds shall be funded by the Member Districts as set forth in Exhibit A incorporated herein by reference.

5.2 For any student enrolled in a Cluster Site or served itinerantly on or before PEIMS Snapshot, the billing will be for current year services.

5.3 Each Member District will provide and maintain Hearing Assistive Technology for itinerant students served in the home school district.

5.4 Member District requiring a DHH representative will be charged TWO HUNDRED AND FIFTY DOLLARS (\$250) per each Admission Review and Dismissal (ARD) meeting.

5.5 Each Member District shall remit the fee, as set forth in Section 5.1 (Exhibit A), owed to IRDSPD by June 1 of the current school year. A late fee of 10% of the entire amount to be submitted will be assessed for any payments not received by June 1 of the current school year.

5.6 Cost of residential placement for any student shall be the sole responsibility of the Member District of which the student is a legal resident with no joint liability of Member Districts or the Fiscal Agent.

5.7 A Member District may withdraw from the SSA by providing the Fiscal Agent written notice of its proposed action no later than September 1 prior to the end of the fiscal year that it intends to be its final

year as a Member District in the SSA. Upon receipt of the written notice, the Fiscal Agent shall submit written notice-of-intent-to-withdraw to the Texas Education Agency ("TEA") prior to February 1st. The Member District shall submit any other documentation required by the TEA to effectuate the withdrawal. Upon delivery of such notice, the Member's withdrawal from the SSA shall be effective June 30, if approved by the TEA, the withdrawing Member District shall return to the SSA any supplies, equipment, testing materials, computers, assistive technology, or fixtures in its possession that were purchased with SSA funds, prior to or by the effective withdrawal date of June 30. The Member Districts further agree that any uncommitted surplus funds shall be calculated, and the withdrawing Member District shall receive a proportionate share, as calculated pursuant to this agreement of such remaining balance, in full and complete payment for, and settlement of, any legal and equitable rights and interest, if any, such withdrawing Member District may have in IRDSPD's property or assets. The cost of any equipment belonging to the Fiscal Agent not returned will be charged against the withdrawing Member District. A withdrawing Member District shall pay all costs and fees related to, resulting from, or associated with its withdrawal, including, but not limited to legal costs, insurance or any other expenses or obligations.

5.8 Member Districts agree that any funds assessed under IRDSPD SSA or this Agreement will be remitted within thirty (30) calendar days of receiving a statement from the Fiscal Agent. Each Member District acknowledges that federal funds received from the state earmarked for deaf education programs, state funds, and ECI Part C funds flow from TEA directly to the Fiscal Agent upon the electronic submission of the Fiscal Agent's request for program funds. Each Member District retains responsibility for funds, if any, related to the American Recovery and Re-Investment Act of 2009.

5.9 Each Member District agrees to cooperate with the Fiscal Agent in maintaining the proper fiscal, personnel, and student records for the IRDSPD SSA operations. Member Districts retain responsibility for maintaining student eligibility folders.

5.10 Except as otherwise provided herein, Member Districts who are parties to this contract are ultimately responsible for the education of all DHH students within its district boundaries, whether the child is served in the local program, the IRDSPD, or other placements. Such responsibility includes the provision of any related services as determined necessary by the ARD committee. For students who are being served in the IRDSPD SSA Cluster Site, the IRDSPD SSA will make available the following services for eligible students:

- Direct Services to Students
- Auditory Training
- Audiological Management
- Speech and Language Assistance
- Occupational and Physical Therapy Services
- Adapted Physical Education
- Vision Services
- Itinerant (Inclusion) Teachers/Staff
- Student Counseling
- Specialized Hearing Assistive Technology

- Sign Language Interpreter Services (Cluster Site Only)
- Program Evaluation
- Staff Professional Development
- Program Supervision
- Consultative Services
- Attend Admission, Review, and Dismissal (ARD) Committee Consistent with 34 C.F.R §300.346

The provision of any services referenced herein is contingent upon the ARD Committee determination that such services are necessary and appropriate. It is further agreed that any IRDSPD service shall be funded consistent with the terms set forth herein.

For students who are being served by IRDSPD on an itinerant basis, the IRDSPD will make available the following:

- Itinerant Deaf Education Teachers
- Parent Education
- Hearing Assistive Technology (additional fee)
- Staff Professional Development
- Consultative Services
- Attend Admission, Review, and Dismissal (ARD) Committee Consistent with 34 C.F.R §300.346

The provision of any itinerant services is contingent upon the ARD Committee determination that such services are necessary and appropriate. It is further agreed that any IRDSPD service shall be funded consistent with the terms set forth herein.

5.11 If an ARD committee determines an IRDSPD Cluster Site student requires an Intensive Support for Assistance and/or specialized equipment, the SSA Member District from which the Cluster Site student resides shall be liable for all costs associated and shall reimburse the Fiscal Agent for the amount.

5.12 Member districts requiring initial intellectual, achievement, or psychological evaluations will be charged FOUR HUNDRED DOLLARS (\$400). Any initially required Audiological or Otological examinations/evaluations will be charged the fee of the professional performing the evaluation.

6. LEGAL RESPONSIBILITIES

6.1 Each Member District with resident students receiving services under this Agreement shall be solely responsible for the provision of a Free Appropriate Public Education ("FAPE") required for each student. Students who reside in another Member District and who attend Cluster Sites are not considered legal transfers of IISD. The sending District continues to serve in the role of the LEA, to the extent permitted by TEA. Member Districts where the student resides or where students are enrolled will be counted in that Member District's accountability report.

6.2 The Member District wherein the student resides or in which the student is enrolled is responsible for legal costs, court costs and attorney's fees, resulting from litigation directly involving that student including but not limited to special education due process hearings brought pursuant to the IDEA. The Member District shall have the right to control the defense of such action, and shall be responsible for all costs in such defense and all damages and obligations arising therefrom.

6.3 If the IRDSPD SSA, the Fiscal Agent, and/or any of their respective employees, agents or officers are named as a party in litigation under the IDEA (a Special Education Due Process Hearing or lawsuit filed in Federal or State Court) or Section 504 of the Rehabilitation Act or the Americans with Disabilities Act, involving a student being served under this Agreement, the Member District wherein the student resides remains responsible for legal costs, court costs, attorney's fees and damages or settlement costs resulting from litigation directly involving such student including reimbursement to the IRDSPD SSA or the Fiscal Agent for any such costs incurred by the IRDSPD SSA or the Fiscal Agent.

6.4 Each Member District shall be responsible for legal fees incurred due to complaints, grievances, or litigation arising from or related to an employee with whom the Member District has an employment contract or with whom the Member District has an employment relationship. The Fiscal Agent shall be responsible for legal fees incurred due to complaints, grievances, or litigation arising from or related to an employee with whom it has an employment contract or employment relationship.

6.5 The legal responsibilities stated herein shall survive the expiration of this contract should litigation arise from events that occurred during the term of the contract.

6.6 The Member Districts and the Fiscal Agent agree to negotiate in good faith to resolve any disputes that may arise among or between some or all the parties to this Agreement. If the dispute cannot be resolved by negotiations, the dispute shall be submitted to mediation before resorting to litigation. If the need for mediation arises a mutually acceptable mediator shall be chosen by the parties to the dispute who shall share the cost of mediation services based upon an equal split among the Member Districts. The Fiscal Agent shall contribute an equal share in the cost for mediation. Mediation is a voluntary dispute resolution process in which the parties to the dispute meet with an impartial person called a mediator, who will help resolve the dispute informally and confidentially. Mediators facilitate the resolution of dispute but cannot impose binding decisions. The parties to the dispute must agree before any settlement is binding. If legal action ensues, venue shall lie in Dallas County.

6.7 Except as otherwise provided herein, each Member District and IRDSPD SSA bears its own risk of loss. "Loss" includes, but is not limited to, damage to or loss of personal or real property, costs of administrative hearings, litigation expenses, awards of actual damages, court costs, attorney fees, and settlement costs.

7. CLUSTER SITES

7.1 The IRDSPD Cluster Sites will be located within IISD boundaries at locations as determined by the IRDSPD chief administrator.

8. INTERPRETER SERVICES FOR SCHOOL SPONSORED ACTIVITIES OUTSIDE THE INSTRUCTIONAL DAY

8.1 It is the responsibility of the Member District of the DHH student's residence to fund interpreter services for students participating in after-school non-academic activities. This includes, but is not limited

to, UIL events, athletics, extra-curriculars, tutoring and any other extra-curricular activity sponsored by a school district. IISD will make available interpreting services based upon a fee as determined by IISD.

8.2 Enrollment into summer enrichment programs will be at the discretion of the Member District in which the enrolled student resides. IISD will make available interpreter services based on a fee as determined by IISD.

9. THE AGREEMENT

9.1 This agreement will be automatically renewed by each Member District annually unless notification of withdrawal is given by the Fiscal Agent, or the program is otherwise terminated by action of TEA.

9.2 This Agreement will supersede all previous agreements among the parties in relation to the operation of the IRDSPD SSA.

9.3 This Agreement will apply to and bind the representatives and successors in interest of the parties to this Agreement.

9.4 This Agreement is governed by the laws of the State of Texas.

9.5 The provisions of this Agreement are severable. If any provision of this Agreement becomes or is held to be in violation of any law or unenforceable, then the invalidity of that provision will not invalidate the remaining provisions. The Member Districts agree that all remaining provisions of this Agreement will remain in effect.

9.6 Citations of and references to any specific federal or state statute or administrative regulation in this Agreement include any amendment to or successor of that statute or regulation.

9.7 It is understood and agreed that this Agreement may be executed in a number of identical counterparts, each of which shall be deemed an original for all purposes.

9.8 It is agreed and understood that the terms of this Agreement shall not be modified absent written agreement of all parties. All prior agreements, understandings, oral agreements and writings are expressly superseded hereby and are of no further force or effect. The Member Districts agree that each Member District has relied on its own judgment in executing this Agreement and that it has not relied on the statements and representations of the other Member Districts.

9.9 This Agreement shall be deemed drafted equally by all Member Districts hereto. The language of all parts of this Agreement shall be construed as a whole according to its fair meaning, and any presumption or principle that the language herein is to be construed against any Member District shall not apply. Headings in this Agreement are for the convenience of the Member Districts and are not intended to be used in construing this Agreement.

9.10 Notwithstanding any provision of this Agreement, there are no third-party beneficiaries to this Agreement. The Member Districts to this Agreement do not intend to confer any rights to this Agreement, including, without limitation, the right to sue to enforce this Agreement, to any non-party. Nothing in this Agreement may be interpreted to allow any third-party beneficiary to this Agreement.

Executed on this ____ day of _____ 2025

GRAND PRAIRIE INDEPENDENT SCHOOL DISTRICT

Superintendent Signature: _____

Date of Approval: _____

Executed on this ____ day of _____ 2025

DUNCANVILLE INDEPENDENT SCHOOL DISTRICT

Superintendent Signature: _____

Date of Approval: _____

Executed on this ____ day of _____ 2025

CARROLLTON FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT

Superintendent Signature: _____

Date of Approval: _____

Executed on this ____ day of _____ 2025

IRVING INDEPENDENT SCHOOL DISTRICT

Magna Hernandez, Superintendent: _____

Dr. Rosemary Robbins, President Board of Trustees: _____

Irving Independent School District Attest:

Michael Kelley, Secretary Board of Trustees: _____

EXHIBIT A
IRVING REGIONAL DAY SCHOOL PROGRAM FOR THE DEAF
Cost Analysis

Cost Analysis	
Cost per student to be taught at IISD)	\$6,990
Cost of RDSPD Staff	\$1,350,000
Cost of travel (average)	\$10,000
Cost of equipment (average)	\$30,000
Cost of Audiologist/ENT	\$63,400
Cost of SLP (2.5)	\$150,000
Cost of Diagnostician	\$71,000
Total:	\$1,681,390
State Deaf Grant	520,000
Total amount of students	76
Total cost per student in DEAF ED:	\$14,262
Cost of LIFE Aides per LIFE student	\$3,481
Total for LIFE DEAF ED	17,743

IRVING REGIONAL DAY SCHOOL PROGRAM FOR THE DEAF

Tuition/Fees

Tuition/Fees	2025-2026
Self-contained (cluster site) student per year	\$14,260
LIFE Deaf Education (cluster site) student per year	\$17,700
Itinerant Student per year (One 45 minute session per week)	\$6,500
Itinerant Student per year (One 90 minute session per week)	\$12,000
Itinerant Student per year (One 135 minute session per week)	\$18,000
ECI per year (up to 180 minutes per month)	\$6,500
ARD/Evaluations/IFSP Fees (per session)	\$250
Consult (indirect/direct)	\$0
Audiological management (per session)	\$150
One-on-one Staff support (if ARDed)	\$20 per hour
Irving ISD Interpreter services (for cluster site student) (per hour)	\$50
Contract Interpreter services 8am-5pm (for cluster site student) (per hour)	\$85/Hour *as per agency/contract policy-requires a 2-hour minimum, plus travel fees. Assignments over two hours will require two interpreters.
Contract Interpreter services after hours/weekends (for cluster site student) (per hour)	\$90/ Hour *as per agency/contract policy-requires a 2-hour minimum, plus travel fees. Assignments over two hours will require two interpreters.
Transporation Fee per year (per student)	\$1000/year

CONSENT AGENDA ITEM

7/21/2025

TOPIC: Consider Approval and Execution of the Interlocal Agreement for Emergency Medical Services between Irving ISD and the City of Irving.

SUBMITTED BY: Dr. Andre Smith, Chief of Administrative Services and Mike Luttrell, Executive Director of Athletics

BACKGROUND: Irving ISD and the City of Irving have a long-standing Interlocal Agreement under which the City of Irving Fire Department provides highly qualified paramedics and ambulances for emergency medical serviced during Irving ISD Varsity football games. The administration recommends continuation of this service for the 2025 football season.

The city will provide two paramedics at a maximum fee of \$120 per hour per paramedic per game. However, if a person needs to be transported to the hospital, a secondary ambulance will be dispatched.

The attached agreement stipulates the service will be in effect for all varsity games at Joy and Ralph Ellis Stadium. A schedule for the 2025-2026 regular season games is attached as a part of the agreement. The attached agreement has been reviewed by the district's legal services department as well as the city attorney's office. This agreement demonstrates a collaborative effort among both governmental entities to utilize services to our mutual benefit.

Funding for this expense is contained as a part of the athletic department's general operating budget.

ADMINISTRATIVE RECOMMENDATION: The administration recommends approval of the Interlocal Agreement with the City of Irving to provide ambulance services for varsity football games.

RECOMMENDED BOARD MOTION: The Board Approves the Interlocal Agreement with the City of Irving to provide ambulance services for varsity football games.
Additional Agenda Sheets Attached:

Additional Agenda Sheets Attached: Yes No

Attachments:

- Interlocal Agreement for Emergency Medical Services
- 2025-2026 IISD Varsity Football Schedule



**2025 VARSITY FOOTBALL HOME SCHEDULE
JOY & RALPH ELLIS STADIUM**

DATE	DAY	TIME	TEAMS
August 29 th	Friday	7:00pm	Nimitz vs Arlington Sam Houston
September 4 th	Thursday	7:00pm	Nimitz vs FW Paschal
September 5 th	Friday	7:00pm	MacArthur vs Joshua
September 11 th	Thursday	7:00pm	Irving vs Crandall
September 25 th	Thursday	7:00pm	Irving vs Jesuit **
September 26 th	Friday	7:00pm	MacArthur vs Nimitz
October 3 rd	Friday	7:00pm	Nimitz vs Richardson Berkner
October 9 th	Thursday	7:00pm	Irving vs Richardson JJ Pearce
October 16 th	Thursday	7:00pm	MacArthur vs Jesuit **
October 17 th	Friday	7:00pm	Nimitz vs Irving
October 23 rd	Thursday	7:00pm	Irving vs Richardson Berkner ++
October 30 th	Thursday	7:00pm	Nimitz vs Richardson JJ Pearce **
October 31 st	Friday	7:00pm	MacArthur vs Irving
November 6 th	Thursday	7:00pm	MacArthur vs Richardson ++
November 7 th	Friday	7:00pm	Nimitz vs Jesuit ++

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** - Homecoming

++ - Senior Night

**INTERLOCAL AGREEMENT FOR EMERGENCY MEDICAL SERVICES
BETWEEN THE CITY OF IRVING AND IRVING INDEPENDENT SCHOOL
DISTRICT**

Pursuant to V.T.C.A., Government Code Section 791.001 et seq. (the “Act”) the City of Irving, Texas (“City”) and the Irving Independent School District (“IISD”), each being a unit of “Local Government” as defined by the Act, make and enter into this Agreement for the purposes and consideration set out below.

WITNESSETH:

WHEREAS, IISD desires the Fire Department of City and City paramedics to assist IISD in maintaining a safe environment for IISD sponsored sporting events and activities at Irving ISD school Stadiums; and

WHEREAS, City has full-time paramedics in its employ capable of providing IISD emergency medical services; and

WHEREAS, the IISD Board of Trustees has found, and hereby declares, it needs emergency medical services to protect the safety and welfare of its student athletes at IISD-sponsored sporting events and activities; and

WHEREAS, the IISD Board of Trustees desires to utilize the emergency medical services and personnel of City for those functions and purposes; and

WHEREAS, the City desires to provide IISD the required emergency medical services and finds that doing so is in the best interest of the public health, safety and welfare of the citizens, residents and visitors of Irving, Texas;

NOW, THEREFORE, in consideration of the terms and mutual provisions herein contained, City and IISD hereby agree as follows:

I.

Purpose

1.1 The primary purpose of this Agreement is for IISD to secure emergency medical services to protect the safety and welfare of IISD students, staff, athletes and visitors at IISD sponsored sporting events and activities.

II.

Services and Obligations of City

The City, through its paramedics, shall provide IISD the following services and related activities:

Emergency Medical Services

2.1 Beginning August 1, 2025, two (2) paramedics and an ambulance will be provided by City for emergency medical services at IISD high school football games for the 2025 - 2026 school year. See **Attachment A. IRVING INDEPENDENT SCHOOL DISTRICT VARSITY FOOTBALL SCHEDULE 2025.**

2.2 The paramedics will work a minimum of three (3) hours of standby during the football games. Additional hours will be worked as needed. An ambulance or other emergency service vehicle is provided for the use of the paramedics.

III.

Qualifications

Any paramedic assigned by City Fire Department shall have the following qualifications:

3.1 Must continuously satisfy all minimum standards for paramedics established from time to time by the Texas Department of State Health Services and additional standards, if any, of City Fire Department.

3.2 Must have passed a criminal background check in accordance with

Section 22.083 of the Texas Education Code.

3.3 Initial selection and assignment of the paramedics will be by City's Fire Department.

IV.

Employees of the City

4.1 All paramedics furnished by City will be employees of City and will, at all times, be subject to the supervision and control of the City's Fire Chief or his designee and shall be responsible to the Fire Chief or his designee.

4.2 All paramedics and ambulance furnished by City have the protection of City as their primary responsibility. Therefore, at any time when staffing requirements demand more personnel for protection of City, all or a portion of the paramedics and/or the ambulance may be removed from games for a temporary period until those paramedics and/or ambulance are no longer required for the reasonable protection of City.

4.3 The supervisory personnel of the paramedics who are responsible for their direct supervision shall be available at all reasonable times to report to and confer with designated officials of IISD.

V.

Services and Obligations of IISD

IISD shall fulfill the following obligations in return for the City's performance of the foregoing services:

5.1 The City shall invoice IISD and IISD shall pay the City a maximum fee of \$125 per hour per paramedic for the emergency medical services rendered by the City, which shall be invoiced based on the actual overtime rates for the paramedics. Both governing bodies of the respective parties find this fair compensation for

services performed. Invoices shall be delivered to:

Irving ISD
Athletic Department
P.O. Box 152637
Irving, TX 75015-2637

In accordance with the Texas Prompt Payment Act, IISD shall deliver payment to:

City Treasurer
Civic Center Complex
825 West Irving Blvd.
Irving, Texas 75060

5.2 In the event that one or more paramedics are removed from service at a IISD school or function due to the provision set forth in section 4.2, IISD will not be required to compensate the City for the affected paramedics or ambulance.

VI.

Term

6.1 This Agreement is for a term beginning on August 1, 2025, and expires at the earlier to occur of either the end of IISD's regular football season or on December 31, 2025.

6.2 Either party may terminate the Agreement by giving 30 days' notice and the Agreement shall terminate on the date set out in the notice. Termination of this Agreement shall not excuse any of the payments due for services provided during the term in which the notice of termination was given.

VII.

Notices and Administration

7.1 All notices, communications and reports required or permitted under this Agreement shall be personally delivered to the respective parties, by depositing same in the United States mail, postage prepaid, at the addresses shown below, unless and until

either party is subsequently notified otherwise in writing:

If intended for City, to:

FIRE CHIEF
City of Irving
845 W. Irving Blvd.
Irving, Texas 75060

If intended for IISD, to:

SUPERINTENDENT OF SCHOOLS
Irving Independent School District
P.O. Box 152637
Irving, Tx 75015-2637

VIII.

Liability and Immunity Provisions

8.1 This Agreement is expressly made subject to the City's governmental immunity under the Texas Civil Practice and Remedies Code and all applicable federal, state, and local laws, rules, regulations, ordinances, and policies. The parties hereto expressly agree that no provision of this Agreement is in any way intended to constitute a waiver of any immunities, defenses or limitations from suit or from liability that the City or its employees have available by law, which are reserved to the fullest extent possible.

8.2 It is understood and agreed between parties that each party hereto shall be responsible for its own acts and that of its employees only to the extent they would otherwise be liable for said actions under law or contract.

8.3 Nothing herein shall be construed to expand or enlarge the legal liability of any party for any alleged acts or omissions of any employee beyond that which might exist in the absence of this Agreement. Nothing herein shall be construed as a waiver of any legal defense of any nature whatsoever to any claim against a party or against an officer or employee of a

party.

8.4 The parties hereby acknowledge and agree that City is entering this Agreement pursuant to its governmental function, that this Agreement is subject to the provisions of Subchapter I of Chapter 271, TEXAS LOCAL GOVERNMENT CODE, as amended, and that the City's immunity from suit is waived only as set forth in Subchapter I of Chapter 271, TEXAS LOCAL GOVERNMENT CODE. Further, the parties agree that this Agreement is made subject to all applicable provisions of the Texas Civil Practices and Remedies Code ("CPRC"), including but not limited to all defenses, limitations, and exceptions to the limited waiver of immunity from liability provided in Chapter 101 and Chapter 75.

8.5 Should a court of competent jurisdiction determine the City's immunity from suit is waived in any manner other than as provided in Subchapter I of Chapter 271, TEXAS LOCAL GOVERNMENT CODE, as amended, the City and IISD hereby acknowledge and agree that in a suit against the City for breach of this Agreement:

- (a) the total amount of money awarded is limited to actual damages in an amount not to exceed the balance due and owed, if any, under the Agreement;
- (b) the recovery of damages against City may not include consequential damages or exemplary damages; and
- (c) IISD is not entitled to specific performance or injunctive relief against the City.

IX.

Miscellaneous Provisions

9.1 VENUE: The obligations of the parties are performable in Irving, Texas, and if legal action is necessary to enforce same, exclusive venue shall be in Dallas County, Texas.

9.2 APPLICABLE LAW: This Agreement is made subject to the provisions of the Charter and Ordinances of the City, as amended, and all applicable State and Federal laws.

9.3 GOVERNING LAW: This Agreement shall be governed by and construed in accordance with the laws and court decisions of the State of Texas.

9.4 LEGAL CONSTRUCTION: In case any one or more of the provisions contained in this Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provision of it and this Agreement shall be considered as if such invalid, illegal, or unenforceable provision had never been contained in this Agreement.

9.5 CAPTIONS: The captions to the various clauses of this Agreement are for informational purposes only and shall not alter the substance of the terms and conditions of this Agreement.

9.6 COUNTERPARTS: This Agreement may be executed in any number of counterparts, each of which shall be deemed an original and constitute one and the same instrument.

9.7 ENTIRE AGREEMENT: This Agreement embodies the complete agreement of the parties hereto, superseding all oral or written previous and contemporary agreements between the parties and relating to matters in this Agreement, and except as otherwise provided herein, cannot be modified without written agreement of the parties to be attached to and made a part of this Agreement.

9.8 NO THIRD-PARTY BENEFICIARIES: This Agreement is made for the exclusive benefit of the parties hereto and nothing contained herein shall create or any rights, contractual or otherwise, in or to any third parties, persons or entities who are not signatories to this Agreement.

EXECUTED as of the ____ day of _____, 2025

CITY OF IRVING, TEXAS

IRVING INDEPENDENT
SCHOOL DISTRICT

By: _____
Chris Hillman, City Manager

By: _____
A. D. Jenkins, President
Board of Trustees

ATTEST:

ATTEST:


Shanae Jennings
City Secretary

Lisa Lobb
Secretary Board of Trustees

APPROVED AS TO FORM:

APPROVED AS TO FORM:

Kuruvilla Oommen
City Attorney



Wesley Nute
Chief Legal Counsel

**CITY MANAGER'S
ACKNOWLEDGMENT**

THE STATE OF TEXAS §

COUNTY OF DALLAS §

BEFORE ME, the undersigned authority, a Notary Public in and for said County and State, on this day personally appeared Chris Hillman, City Manager of the City of Irving, Texas, a municipal corporation, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said City of Irving, Texas, a municipal corporation, that he was duly authorized to perform the same by appropriate resolution of the City Council of the City of Irving, and that he executed the same as the act of the said City for purpose and consideration therein expressed and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this
_____ day of _____ A.D., 2025.

Notary Public in and for the State of Texas

**TRUSTEE'S
ACKNOWLEDGMENT**

THE STATE OF TEXAS §

COUNTY OF DALLAS §

BEFORE ME, the undersigned authority, a Notary Public in and for said County and State, on this day personally appeared Dr. Rosemary Robbins, President, board of Trustees of the Irving Independent School District in Irving, Texas, a political subdivision of the State of Texas, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of said Irving Independent School District, that she was duly authorized to perform the same by appropriate resolution of the Board of Trustees of Irving Independent School District, and that she executed the same as the act of the said Irving Independent School District for purpose and consideration therein expressed and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this

_____ day of _____ A.D., 2025.

Notary Public in and for the State of Texas

ACTION ITEM
July 21, 2025

TOPIC: Consider Approval of Resolution 25-26-02 to Declare a Good Cause Exception to Texas Education Code Section 37.0814 Regarding Armed Security Officers

SUBMITTED BY: A. Smith / W. Nute

BACKGROUND: The 89th Legislature passed House Bill 121 (HB121) this summer, which requires, among other things, that school districts that claimed a good cause exception to the armed security officer requirements delineated in Texas Education Code 37.0814 to renew the exception and alternative standard each year. The statute, while creating a requirement that each campus have a peace officer, as that term is defined by law, on each campus, also acknowledges that due to funding and/or personnel shortages, not all school districts in Texas will be able to maintain at least one licensed peace officer per campus. The law provides the option for a local school board to determine that their district has good cause, based on funding or personnel shortages, to create an alternative standard to provide for armed security on campuses, which allows for marshals and/or guardians to serve as armed security where peace officers are unavailable.

In Irving ISD, we face both 1) a funding shortage and 2) a personnel shortage (Irving PD is unable to provide more than the number of SROs already allotted to serve Irving ISD for the 2025-2026 School Year, and there is a statewide shortage of peace officers.

ADMINISTRATIVE RECOMMENDATION: Administration recommends the Board of Trustees Issue Resolution 25-26-02 to Declare a Good Cause Exception to Texas Education Code 37.0814 Regarding Armed Security Officers.

RECOMMENDED BOARD MOTION: I move that the Board Issue Resolution 25-26-02 to Declare a Good Cause Exception to Texas Education Code 37.0814 Regarding Armed Security Officers.

Additional Agenda Sheets Attached: x Yes No

RESOLUTION 25-26-02 OF THE BOARD OF TRUSTEES OF THE IRVING
INDEPENDENT SCHOOL DISTRICT TO DECLARE A GOOD CAUSE EXCEPTION
UNDER TEXAS EDUCATION CODE SECTION 37.0814
REGARDING ARMED SECURITY OFFICERS

WHEREAS, the 89th Texas Legislature passed House Bill 121 on June 1, 2025, which was signed into law by the Governor of Texas June 20, 2025, with an effective date of September 1, 2025;

WHEREAS, House Bill 121, among other things, revised Chapter 37 of the Texas Education Code to require, under Section 37.0814, for the board of trustees of each school district that claimed a good cause exception to the armed security officer requirements to renew the exception and alternative standard each year;

WHEREAS, in compliance with House Bill 121 and its revisions to the Texas Education Code, the Board of Trustees of the Irving Independent School District (the "Board") has considered the needs and resources of the Irving Independent School District (the "District");

WHEREAS, Section 37.0814(a) of the Texas Education Code requires the Board to ensure that at least one armed security officer is present during regular school hours at each District campus;

WHEREAS, Section 37.0814(b) of the Texas Education Code requires that at least one armed security officer at each campus be a commissioned peace officer; namely a school district peace officer, a school resource officer, or a commissioned peace officer employed as security personnel under Section 38.081 of the Texas Education Code;

WHEREAS, Section 37.0814(c) of the Texas Education Code provides that if the Board is unable to comply with the requirements of Section 37.0814, the Board may claim a good cause exception if the District's noncompliance is due to the lack of availability of funding or qualified personnel;

NOW, THEREFORE, BE IT RESOLVED that the Board hereby determines that the District is unable to ensure that at least one commissioned peace officer, as that term is defined by law, is present during regular school hours at each District campus;

BE IT FURTHER RESOLVED that the District's noncompliance is due to:

1. A lack of available funding. Specifically, the cost of employing commissioned peace officers for each District campus exceeds the additional Safety and Security Allotment provided by the State Legislature for the 2025-2026 School year;

and

2. A lack of available qualified personnel. Specifically, the District contracts with the City of Irving, Irving Police Department to provide commissioned peace officers to provide security services to the District, in the form of school resource officers, and the Irving Police Department cannot provide more than twenty (20) school resource officers and no more than three (3) school resource officer supervisors to the District for the 2025-2026 school year due to the Irving Police Department's own personnel shortages, and there are currently at least 80 statewide vacancies for commissioned peace officers as listed on the Texas Commission on Law Enforcement website; and

FINALLY, BE IT RESOLVED that the Board, having claimed a good cause exception, will develop and document an alternative standard with which the District is able to comply with the law to provide for appropriate security on each of its campuses, in accordance with Section 37.0814(d-1) and (e) of the Texas Education Code.

PASSED, APPROVED AND ENACTED by the Board of Trustees of the Irving Independent School District, Irving, Texas, on July 21, 2025, at a duly constituted public meeting for which notice was timely given.

A.D. Jenkins, President
Board of Trustees
Irving Independent School District

ATTEST:

APPROVED AS TO FORM ONLY:

Lisa Lobb, Secretary
Board of Trustees
Irving Independent School District

Wesley L. Nute, Jr.
General Counsel
Irving Independent School District

CONSENT AGENDA ITEM

July 21, 2025

TOPIC: Consider Approval of Updates to the 2025-2026 Salary Schedules and Supplemental Pay Schedules

SUBMITTED BY: Juan Carlos Martinez, Deputy Superintendent

BACKGROUND: As stated at our previous Board of Trustees meeting, the 89th Texas Legislature's passage of House Bill 2 granted some funding to public education, allocation \$8.5 billion in new funding, including \$4.2 billion specifically for teacher and staff pay raises. The Texas Education Agency (TEA) has since released detailed guidance on how these funds will be distributed to districts. Tonight, we are presenting that guidance.

The Human Resources & Employee Services department, in collaboration with the district's Chief Financial Officer, recommends that the Irving ISD Board of Trustees approve updates to the 2025-2026 salary schedule. The updates specifically reflect changes to the pay ranges for teacher salaries only for the 2025-2026 contract year. The update includes the HB2 Teacher Retention Allotment adjustments for teachers meeting the definition of "classroom teacher" per Texas Education Code §5.001, and would specifically include the following:

- Teachers who have three (3) to four (4) years of experience will receive a \$2500 raise.
- Teachers who have five (5) or more years of experience will receive a \$5000 raise.
- Teachers not meeting the TEC definition of "classroom teacher" will not receive the HB2 Teacher Retention Allotment adjustment.

After further consideration of the district's financial stability and fiscal duties, the Superintendent and the Board's finance committee recommends that the Board of Trustees approve an increase of a \$1000 in compensation for teachers who have zero (0) to two (2) years of experience so that our newest teachers are still recognized for their ongoing commitment to service to the students of our district.

Irving ISD administration continues to closely work with the TIA planning team from TEA to continue to thoroughly prepare for the implementation of TEA's grant-funded Strategic Compensation initiative over the next several years. We believe this initiative will significantly impact compensation across the board for high-performing educators. We also remain committed to advocating for competitive compensation for all educational professionals at Irving ISD and will continue to update the Board as new information becomes available throughout the year.

ADMINISTRATIVE RECOMMENDATION: The Administration recommends approval of the updates to the 2025-2026 salary schedule.

RECOMMENDED BOARD MOTION: I move for approval of the updates to the attached 2025-2026 salary and supplemental pay schedules. Additionally, I move for the approval for the Superintendent or Designee to administer and interpret this compensation plan accordingly throughout the year until a new compensation plan is adopted.

Attachment:

1. 2025-2026 Employee Salary Schedules [Draft]

Additional Agenda Sheets Attached: Yes No

Updated Teacher Salary Schedules 2025-2026

*Must have completed at least 90 days in the previous work calendar year to receive step movement.

*All service records and/or transcripts must also be received for salary credit purposes.

**Irving ISD
2025-2026 Compensation Schedule
Teachers Bachelor's Degree**

Years of Experience	2024-2025 Bachelor's Degree Daily Rate	2024-2025 Bachelor's Degree Annual Salary	Teacher Retention Allotment Increase	Locally Funded Increase	2025-2026 Bachelor's Degree Daily Rate	2025-2026 Bachelor's Degree Annual Salary
0	\$334.8546	\$62,618		\$1,000.00	\$340.20	\$63,618
1	\$335.8075	\$62,796		\$1,000.00	\$341.16	\$63,796
2	\$338.0328	\$63,212		\$1,000.00	\$343.38	\$64,212
3	\$342.2024	\$63,992	\$2,500.00		\$355.57	\$66,492
4	\$348.8781	\$65,240	\$2,500.00		\$362.25	\$67,740
5	\$349.5440	\$65,365	\$5,000.00		\$376.28	\$70,365
6	\$351.5203	\$65,734	\$5,000.00		\$378.26	\$70,734
7	\$358.3281	\$67,007	\$5,000.00		\$385.06	\$72,007
8	\$361.9002	\$67,675	\$5,000.00		\$388.64	\$72,675
9	\$365.3041	\$68,312	\$5,000.00		\$392.04	\$73,312
10	\$367.0061	\$68,630	\$5,000.00		\$393.74	\$73,630
11	\$368.2563	\$68,864	\$5,000.00		\$394.99	\$73,864
12	\$369.3910	\$69,076	\$5,000.00		\$396.13	\$74,076
13	\$370.5256	\$69,288	\$5,000.00		\$397.26	\$74,288
14	\$371.6603	\$69,500	\$5,000.00		\$398.40	\$74,500
15	\$372.7949	\$69,713	\$5,000.00		\$399.53	\$74,713
16	\$373.9296	\$69,925	\$5,000.00		\$400.67	\$74,925
17	\$376.1988	\$70,349	\$5,000.00		\$402.94	\$75,349
18	\$377.3335	\$70,561	\$5,000.00		\$404.07	\$75,561
19	\$378.4681	\$70,774	\$5,000.00		\$405.21	\$75,774
20	\$382.1558	\$71,463	\$5,000.00		\$408.89	\$76,463
21	\$383.5741	\$71,728	\$5,000.00		\$410.31	\$76,728
22	\$386.6418	\$72,302	\$5,000.00		\$413.38	\$77,302
23	\$390.7917	\$73,078	\$5,000.00		\$417.53	\$78,078
24	\$393.8174	\$73,644	\$5,000.00		\$420.56	\$78,644
25	\$398.8918	\$74,593	\$5,000.00		\$425.63	\$79,593
26	\$399.6693	\$74,738	\$5,000.00		\$426.41	\$79,738
27	\$402.9786	\$75,357	\$5,000.00		\$429.72	\$80,357
28	\$409.3978	\$76,557	\$5,000.00		\$436.13	\$81,557
29	\$416.2057	\$77,830	\$5,000.00		\$442.94	\$82,830
30+	\$421.8789	\$78,891	\$5,000.00		\$448.61	\$83,891
31	\$423.4548	\$79,186	\$5,000.00		\$450.19	\$84,186
32	\$430.2627	\$80,459	\$5,000.00		\$457.00	\$85,459
33	\$434.7593	\$81,300	\$5,000.00		\$461.50	\$86,300
34	\$439.8127	\$82,245	\$5,000.00		\$466.55	\$87,245
35	\$444.4458	\$83,111	\$5,000.00		\$471.18	\$88,111
36	\$448.3541	\$83,842	\$5,000.00		\$475.09	\$88,842
37	\$453.5020	\$84,805	\$5,000.00		\$480.24	\$89,805
38	\$458.6289	\$85,764	\$5,000.00		\$485.37	\$90,764
39	\$463.8294	\$86,736	\$5,000.00		\$490.57	\$91,736
40	\$467.8952	\$87,496	\$5,000.00		\$494.63	\$92,496

*This new hire schedule is for the 2025-2026 school year only. No salary increases are granted automatically each year. Neither past nor future salaries can be calculated, assumed, or predicated on the basis of this schedule.

*To obtain salaries for 41 or more years, please contact Human Resources.

*Salary is based on a 187 work days.

*Base pay does not include any stipends or other salary supplements.

*Salary is based on the pay approved by the Board of Trustees each year.

Irving ISD 2025-2026 Compensation Schedule Teachers Master's Degree						
Years of Experience	2024-2025 Master's Degree Daily Rate	2024-2025 Master's Degree Annual Salary	Teacher Retention Allotment Increase	Locally Funded Increase	2025-2026 Master's Degree Daily Rate	2025-2026 Master's Degree Annual Salary
0	\$343.1993	\$64,178		\$1,000.00	\$348.55	\$65,178
1	\$344.2073	\$64,367		\$1,000.00	\$349.56	\$65,367
2	\$346.4325	\$64,783		\$1,000.00	\$351.78	\$65,783
3	\$350.6076	\$65,564	\$2,500.00		\$363.98	\$68,064
4	\$357.2833	\$66,812	\$2,500.00		\$370.65	\$69,312
5	\$358.2535	\$66,993	\$5,000.00		\$384.99	\$71,993
6	\$361.0702	\$67,520	\$5,000.00		\$387.81	\$72,520
7	\$367.3213	\$68,689	\$5,000.00		\$394.06	\$73,689
8	\$370.4731	\$69,278	\$5,000.00		\$397.21	\$74,278
9	\$373.8770	\$69,915	\$5,000.00		\$400.61	\$74,915
10	\$375.5790	\$70,233	\$5,000.00		\$402.32	\$75,233
11	\$376.8187	\$70,465	\$5,000.00		\$403.56	\$75,465
12	\$377.9534	\$70,677	\$5,000.00		\$404.69	\$75,677
13	\$379.0880	\$70,889	\$5,000.00		\$405.82	\$75,889
14	\$380.2226	\$71,102	\$5,000.00		\$406.96	\$76,102
15	\$381.3678	\$71,316	\$5,000.00		\$408.11	\$76,316
16	\$382.5024	\$71,528	\$5,000.00		\$409.24	\$76,528
17	\$387.6084	\$72,483	\$5,000.00		\$414.35	\$77,483
18	\$388.7430	\$72,695	\$5,000.00		\$415.48	\$77,695
19	\$389.8777	\$72,907	\$5,000.00		\$416.61	\$77,907
20	\$393.5653	\$73,597	\$5,000.00		\$420.30	\$78,597
21	\$394.9836	\$73,862	\$5,000.00		\$421.72	\$78,862
22	\$398.0513	\$74,436	\$5,000.00		\$424.79	\$79,436
23	\$402.1907	\$75,210	\$5,000.00		\$428.93	\$80,210
24	\$405.2269	\$75,777	\$5,000.00		\$431.96	\$80,777
25	\$410.3013	\$76,726	\$5,000.00		\$437.04	\$81,726
26	\$411.5305	\$76,956	\$5,000.00		\$438.27	\$81,956
27	\$417.2143	\$78,019	\$5,000.00		\$443.95	\$83,019
28	\$423.6334	\$79,219	\$5,000.00		\$450.37	\$84,219
29	\$430.4413	\$80,493	\$5,000.00		\$457.18	\$85,493
30+	\$436.1251	\$81,555	\$5,000.00		\$462.86	\$86,555
31	\$437.7010	\$81,850	\$5,000.00		\$464.44	\$86,850
32	\$444.5089	\$83,123	\$5,000.00		\$471.25	\$88,123
33	\$450.1401	\$84,176	\$5,000.00		\$476.88	\$89,176
34	\$455.1935	\$85,121	\$5,000.00		\$481.93	\$90,121
35	\$459.8266	\$85,988	\$5,000.00		\$486.57	\$90,988
36	\$463.7348	\$86,718	\$5,000.00		\$490.47	\$91,718
37	\$468.8828	\$87,681	\$5,000.00		\$495.62	\$92,681
38	\$473.9992	\$88,638	\$5,000.00		\$500.74	\$93,638
39	\$479.2102	\$89,612	\$5,000.00		\$505.95	\$94,612
40	\$483.2655	\$90,371	\$5,000.00		\$510.01	\$95,371

*This new hire schedule is for the 2025-2026 school year only. No salary increases are granted automatically each year. Neither past nor future salaries can be calculated, assumed, or predicated on the basis of this schedule.

*To obtain salaries for 41 or more years, please contact Human Resources.

*Salary is based on a 187 work days.

*Base pay does not include any stipends or other salary supplements.

*Salary is based on the pay approved by the Board of Trustees each year.

Irving ISD 2025-2026 Compensation Schedule Teachers Doctorate Degree						
Years of Experience	2024-2025 Doctorate Degree Daily Rate	2024-2025 Doctoral Degree Annual Salary	Teacher Retention Allotment Increase	Locally Funded Increase	2025-2026 Doctorate Degree Daily Rate	2025-2026 Doctoral Degree Annual Salary
0	\$354.3255	\$66,259		\$1,000.00	\$359.67	\$67,259
1	\$355.5538	\$66,489		\$1,000.00	\$360.90	\$67,489
2	\$357.7790	\$66,905		\$1,000.00	\$363.13	\$67,905
3	\$361.9542	\$67,685	\$2,500.00		\$375.32	\$70,185
4	\$368.6298	\$68,934	\$2,500.00		\$382.00	\$71,434
5	\$369.8311	\$69,158	\$5,000.00		\$396.57	\$74,158
6	\$372.6478	\$69,685	\$5,000.00		\$399.39	\$74,685
7	\$378.8989	\$70,854	\$5,000.00		\$405.64	\$75,854
8	\$382.0402	\$71,442	\$5,000.00		\$408.78	\$76,442
9	\$385.4441	\$72,078	\$5,000.00		\$412.18	\$77,078
10	\$387.1461	\$72,396	\$5,000.00		\$413.88	\$77,396
11	\$388.3963	\$72,630	\$5,000.00		\$415.13	\$77,630
12	\$389.5310	\$72,842	\$5,000.00		\$416.27	\$77,842
13	\$390.6656	\$73,054	\$5,000.00		\$417.40	\$78,054
14	\$391.8003	\$73,267	\$5,000.00		\$418.54	\$78,267
15	\$392.9349	\$73,479	\$5,000.00		\$419.67	\$78,479
16	\$394.0696	\$73,691	\$5,000.00		\$420.81	\$78,691
17	\$399.1755	\$74,646	\$5,000.00		\$425.91	\$79,646
18	\$400.3101	\$74,858	\$5,000.00		\$427.05	\$79,858
19	\$401.4448	\$75,070	\$5,000.00		\$428.18	\$80,070
20	\$405.1429	\$75,762	\$5,000.00		\$431.88	\$80,762
21	\$406.5612	\$76,027	\$5,000.00		\$433.30	\$81,027
22	\$409.6289	\$76,601	\$5,000.00		\$436.37	\$81,601
23	\$413.7683	\$77,375	\$5,000.00		\$440.51	\$82,375
24	\$416.7940	\$77,940	\$5,000.00		\$443.53	\$82,940
25	\$421.8789	\$78,891	\$5,000.00		\$448.61	\$83,891
26	\$423.1081	\$79,121	\$5,000.00		\$449.84	\$84,121
27	\$428.7919	\$80,184	\$5,000.00		\$455.53	\$85,184
28	\$435.2111	\$81,384	\$5,000.00		\$461.95	\$86,384
29	\$442.0189	\$82,658	\$5,000.00		\$468.76	\$87,658
30+	\$447.6922	\$83,718	\$5,000.00		\$474.43	\$88,718
31	\$449.2786	\$84,015	\$5,000.00		\$476.02	\$89,015
32	\$456.0865	\$85,288	\$5,000.00		\$482.82	\$90,288
33	\$461.7072	\$86,339	\$5,000.00		\$488.44	\$91,339
34	\$466.7711	\$87,286	\$5,000.00		\$493.51	\$92,286
35	\$471.4042	\$88,153	\$5,000.00		\$498.14	\$93,153
36	\$475.3125	\$88,883	\$5,000.00		\$502.05	\$93,883
37	\$480.4499	\$89,844	\$5,000.00		\$507.19	\$94,844
38	\$485.5768	\$90,803	\$5,000.00		\$512.32	\$95,803
39	\$490.7878	\$91,777	\$5,000.00		\$517.52	\$96,777
40	\$494.8431	\$92,536	\$5,000.00		\$521.58	\$97,536

*This new hire schedule is for the 2025-2026 school year only. No salary increases are granted automatically each year. Neither past nor future salaries can be calculated, assumed, or predicated on the basis of this schedule.

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*Salary is based on the pay approved by the Board of Trustees each year.

**ACTION ITEM – BIDS
7/21/2025**

TOPIC: Consider Approval of the Final Guaranteed Maximum Price for the New Career and Technical Education (CTE) Center

SUBMITTED BY: F. Natividad, Chief Financial Officer / J. Pilgrim, Director of Purchasing

BACKGROUND: On October 23, 2023, the Board Approved a Contract with Pogue Construction, Inc, for Construction Manager at Risk for the Pre-Construction Services for the New Career and Technical Education (CTE) Center.

Pursuant to the Boards approval, the Administration, Architect, and the Contractor worked on finalizing the project scope, and negotiated the final guaranteed maximum price for the project.

The Administration is requesting that the Board approve the final Guaranteed Maximum Price of \$123,177,145.00 necessary to complete the CTE Center project.

FUNDING SOURCE: 2023 Bond Funds

COSTS: Guaranteed Maximum Price of \$123,177,145.00

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends that the Board the Approve the Final Guaranteed Maximum Price for the New Career and Technical Education (CTE) Center.

RECOMMENDED BOARD ACTION: I Move that the Board Approve the Final Guaranteed Maximum Price for the Construction of the New Career and Technical Education (CTE) Center.

Additional Agenda Sheets Attached: Yes No

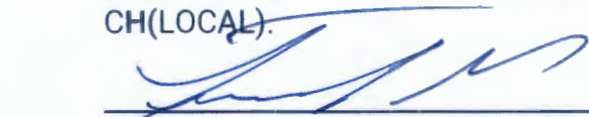
AGENDA SHEET

Meeting Date: 7/21/2025


Topic: Consider Approval of the Final Guaranteed Maximum Price for the New Career and Technical Education (CTE) Center

Awarded Vendor(s)	Pogue Construction, Inc
Contract Type (e.g. Co-op, RFP)	Construction Manager at Risk #23B-08-600
Contract Term or One Time Purchase	Anticipated Substantial Completion Summer 2027
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).



 FERNANDO NATIVIDAD
 CHIEF FINANCIAL OFFICER



 JEROME PILGRIM
 DIRECTOR OF PURCHASING

 A.D. JENKINS
 PRESIDENT BOARD OF TRUSTEES

 LISA LOBB
 SECRETARY BOARD OF TRUSTEES

DATE: _____

DATE: _____

 MAGDA HERNANDEZ
 SUPERINTENDENT OF SCHOOLS

 WESLEY L. NUTE
 GENERAL COUNSEL

DATE: _____

DATE: _____

Attachments:

1. Memo from Fernando Natividad dated July 10, 2025
2. Guaranteed Maximum Price Amendment 201

MEMO

DATE: July 10, 2025

TO: Board of Trustees

FROM: Fernando Natividad, Chief Financial Officer

CC: Magda Hernandez, Superintendent of School
Jerome Pilgrim, Director of Purchasing
Morad Zakhary, P.E., Senior Project Manager – Bond Program

RE: Approval of the Final Guaranteed Maximum Price for the New Career and Technical Education (CTE) Center

On October 23, 2023, The Board approved the Award of RFCSP #23B-08-600 to Pogue Construction, Inc. for Construction Manager at Risk (CMAR) for the Construction of a New Career and Technical Education (CTE) Center.

Pursuant to the Board's approval, the district's Administration, the project Architect (PBK Architects) and Pogue Construction, Inc. entered negotiations to finalize the Guaranteed Maximum Price (GMP) for the project.

Pogue Construction, Inc. has submitted the final Guaranteed Maximum Price as listed below.

1. Total Guaranteed Maximum Price \$123,177,145.00

The Administration is requesting that the Board Approve the Final Guaranteed Maximum price of \$123,177,145.00 necessary to complete the Project.

Should you have any questions, please do not hesitate to contact my office.



FERNANDO NATIVIDAD
CHIEF FINANCIAL OFFICER



MORAD ZAKHARY, P.E.
SENIOR PROJECT MANAGER

**CONSENT AGENDA ITEM
07/21/2025**

TOPIC: Consider Approval of the Renewal for Workers Compensation Insurance Coverages with Texas Association of School Boards (TASB) for the 2025 – 2026 School Year.

SUBMITTED BY: J. Martinez, Deputy Superintendent / J. Pilgrim, Director of Purchasing

BACKGROUND: In July of 2023, the Board of Trustees Approved an Agreement with Texas Association of School Boards (TASB) to Provide Workers Compensation Insurance Coverages for the 2024 – 2025 School Year.

Upon review of the claims loss history, the number of jobs classified as “high-risk,” and the Workers’ Compensation Proposal provided by TASB, the Risk Management Department requests that the Board Approve the Renewal of the Agreement with TASB to Provide Workers Compensation Insurance Coverages for the 2025 – 2026 School Year. Through this Agreement, TASB is responsible for claims payments as reflected in the attached Contribution & Coverage Summary (CCS).

The Contribution & Coverage Summary (CCS) for the 2025 – 2026 School Year is provided as Attachment A. It reflects all premium changes based on claims. The premium for the 2025 – 2026 School Year is \$1,098,897, a decrease of \$49,080 from 2024-2025, where the premium was \$1,147,977. The Administration recommends Approval.

FUNDING SOURCE: Workers’ Compensation Fund (771)

COSTS: The premium for the 2025 – 2026 School Year is \$1,098,897

ADMINISTRATIVE RECOMMENDATION: The Administration recommends the Board Approve the Renewal for Workers Compensation Insurance Coverages with Texas Association of School Boards (TASB) for the 2025 – 2026 School Year.

RECOMMENDED BOARD MOTION: I move the Board Approve the Renewal for Workers Compensation Insurance Coverages with Texas Association of School Boards (TASB) for the 2025 – 2026 School Year.

Additional Agenda Sheets Attached: Yes No

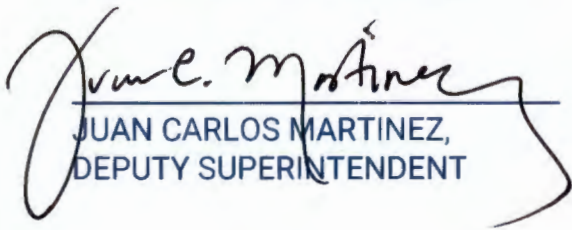
AGENDA SHEET

Meeting Date:7/21/2025

Topic: Consider Approval of the Renewal for Workers Compensation Insurance Coverages with Texas Association of School Boards (TASB) for the 2025 – 2026 School Year.

Recommended Vendor(s)	Texas Association of School Boards (TASB)
Contract Type (e.g. Co-op, RFP)	Interlocal Agreement
Contract Term or One Time Purchase	2025-2026 School Year

I CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).



 JUAN CARLOS MARTINEZ,
 DEPUTY SUPERINTENDENT



 JEROME PILGRIM
 DIRECTOR OF PURCHASING

 A.D. JENKINS
 PRESIDENT BOARD OF TRUSTEES

 LISA LOBB
 SECRETARY BOARD OF TRUSTEES

DATE: _____

DATE: _____

 MAGDA HERNANDEZ
 SUPERINTENDENT OF SCHOOLS

 WESLEY L. NUTE
 GENERAL COUNSEL

DATE: _____

DATE: _____

ATTACHMENTS:

1. Risk Management Recommendation dated July 2, 2025
2. Attachment A - Contribution & Coverage Summary 2025-2026 (Requires Signature)



PURCHASING RECOMMENDATION

DATE: July 21, 2025

TO: Board of Trustees,
Magda Hernández, Superintendent of Schools

THRU: Jerome Pilgrim, Director of Purchasing

FROM: Ashly Witek, Director of Benefits, Risk Management, and HRIS Operations

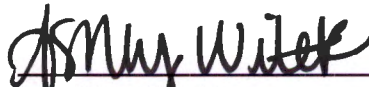
SUBJECT: Recommendation for Approval of Award of TASB Interlocal Agreement for Workers' Compensation Third-Party Administration Services

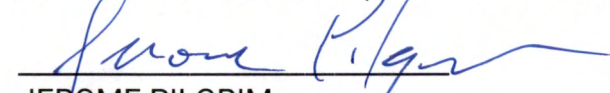
The Risk Management Office requests that the Board of Trustees Approve the Award of an Interlocal Agreement with Texas Association of School Boards (TASB), to provide Workers' Compensation Third-Party Administration Services for Participation Period: 9/1/2025 through 8/31/2026.

The policy is renewable on an annual basis, with any necessary changes based on claims and premium increases or decreases. This year's Workers' Compensation Fully Funded contribution is \$1,098,897, a decrease from 2024-2025, where the premium was \$1,147,977. This represents a reduction in premium for the 2025-2026 period of \$49,080.

Purchasing concurs with the recommendation from the Risk Management office to approve the Interlocal Agreement with the Texas Association of School Boards (TASB) for Workers' Compensation Third-Party Administration Services for the for Participation Period: 9/1/2025 through 8/31/2026.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LLOCAL).


ASHLY WITEK
DIRECTOR OF BENEFITS, RISK MANAGEMENT, AND HRIS OPERATIONS


JEROME PILGRIM
DIRECTOR OF PURCHASING



Irving ISD

**Contribution & Coverage Summary (CCS)
 Participation Period: 9/1/2025 through 8/31/2026**

The following is a summary of coverages, limits, deductibles, and contribution amounts. More information about coverage, limits, deductibles, terms, and conditions can be found on the following pages and is part of this CCS. Please review all pages of this CCS document and associated Fund Coverage Agreements.

This document is not a declarations page. The Fund is not insurance but a self-insured risk pool through which members agree to share risk and actively participate in their contractual obligations as a member of the Fund.

Coverage	Limit	Deductible	Contribution
Workers' Comp Fully Funded	Statutory	Statutory	\$1,098,897
Total Contribution			\$1,098,897

THIS IS NOT AN INVOICE. The TASB Risk Management Fund will issue an invoice when coverage is accepted by the member. Total Contribution is an estimate and is subject to exposure audit.

All provisions and terms of this CCS, including contribution amounts, are offered by the Fund in total as indicated only; if not accepted by the member in total, please contact your underwriter for other options and updated pricing.



Irving ISD

Workers' Compensation – Fully Funded
Participation Period: 9/1/2025 through 8/31/2026

Total Workers' Compensation – Fully Funded Contribution: \$1,098,897

The following is a summary of estimated payrolls and contribution for Workers' Compensation coverage. The amounts shown are subject to audit at the end of the Participation Period.

Classification	Estimated Payroll	Net Annual Rate	Estimated Contribution
7380 - BUS DRIVERS	\$7,479,294	0.01137514	\$85,078
7720 - POLICE OFFICER	\$2,962,483	0.01350793	\$40,017
8810 - CLERICAL OFFICE EMPLOYEES	\$8,455,307	0.00127979	\$10,821
8868 - PROFESSIONAL/ADMINISTRATON	\$214,775,884	0.00263027	\$564,919
9101 - ALL OTHERS	\$20,892,953	0.01905245	\$398,062
Total	\$254,565,921		\$1,098,897

Estimated Contribution	\$1,098,897
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Workers' Compensation – Fully Funded Provisions

Benefit Limits: Workers' Compensation benefits paid to Fund Member's employees under this CCS will be as defined in the Texas Workers' Compensation Act (the Act). The Fund is responsible for claims payments as reflected in this CCS. This CCS does not cover the defense of any suit or claim against a Fund Member except a workers' compensation claim by an eligible employee or former employee of the Fund Member for the payment of statutory workers' compensation benefits.

Cooperation: The Fund Member designates the TASB Risk Management Fund as the Workers' Compensation claim administrator of record for all purposes. Fund Member agrees to use the Fund's contractors for services related to the administration of claims and to follow the Fund's election under Section 504.053 of the Labor Code to direct care through the Political Subdivision Workers' Compensation Alliance.

Claims Reporting: For Workers' Compensation claims arising during the Participation Period, the Fund Member agrees to report those claims timely and solely to the Fund. The report of Workers' Compensation claims to any other entity will waive all Fund liability under this CCS for those claims, regardless of reporting sequence. Any fines levied against the Fund for the Fund Member's failure to comply with the rules and regulations of the Act will be the Fund Member's sole responsibility.

Seasonal Benefits Adjustments: The Fund adjusts weekly workers' compensation Temporary Income Benefits (TIBS) to zero during specific holiday periods. Benefit adjustments are always made during the summer, Thanksgiving, spring, and winter breaks. Other extended holiday periods may also trigger benefit adjustments.



Irving ISD

Workers' Compensation Fee Schedule

Participation Period: 9/1/2025 through 8/31/2026

The following is a summary of the charges, fees, and terms of participation for Run-In claims.

Non-Allocated Claim Services	Fees	
New Indemnity Claim Set up	\$875	Per claim
New Medical Claim Set up	\$175	Per claim
New Record Only Claim Set up	\$25	Per claim

Allocated Claim & Cost Containment Services	Fees	
Bill Review	\$13	Per bill
Pre-Authorization (RN)	\$120	Per pre-authorization
Pre-Authorization (Physician)	\$120	Per pre-authorization + time/expense
External Case Management (ECM)		Per hour
Peer Review by Physician Advisor	Time & Expense	
BRC, CCH, and SOAH and other regulatory representation	Prevailing judicial rates	
Subrogation Services	Included	
Subrogation Recovery	33% of recovery plus attorney fees	
External Investigations	At cost	
Legal Fees (regulated by DWC)	Per attorney rates	

Workers' Compensation — Fee Schedule Terms & Conditions

Allocated Claim and Cost Containment Service Services: Regardless of the original submission date of the claim, the Fund will allocate the Allocated Claim and Cost Containment Service Fees for any services during this participation period to the appropriate claims at the fees listed above.

Run-In Claims: Run-In Claims are existing claims carried over from a previous claims administrator and transferred to the Fund for administration or claims from a member moving from ASO to Fully Funded or Aggregate. Allocated Claim and Cost Containment Fees apply as shown above to any claims transferred to and administered by the Fund from a previous claims administrator (including the Fund) as "Run-In" claims during this or any prior Participation Period.

Subrogation: The Fund will provide subrogation recovery services for the Fund Member. The Fund Member will be entitled to recovered amounts (less applicable attorney fees) and retains the right of final litigation-related settlement decisions, including subrogation.



Program Coordinators

The Fund Member is required to designate a Program Coordinator (Coordinator) with express authority to represent and bind the Fund Member in all program matters. Below are the current Coordinators associated with the Fund Member. If a Coordinator's name and email address are not listed or the Coordinator identified needs to be updated, please provide updated information to the Fund as soon as possible or include updates in this document.

Current Program Coordinators

Program	Name	Title	E-mail
TASB RMF-Auto	Ashly Witek	Director of Benefits	awitek@irvingisd.net
TASB RMF-Liability	Ashly Witek	Director of Benefits	awitek@irvingisd.net
TASB RMF-Property	Ashly Witek	Director of Benefits	awitek@irvingisd.net
TASB RMF-Unemployment Compensation	Ashly Witek	Director of Benefits	awitek@irvingisd.net
TASB RMF-Workers' Compensation	Ashly Witek	Director of Benefits	awitek@irvingisd.net

Program Coordinator Updates

Program	Name	Title	E-mail

If accepting this proposal electronically, you may scan and email this page to tasbrmf@tasbrmf.org to provide Program Coordinator updates.



Contribution & Coverage Summary General Provisions

Coverage: This CCS, the Fund's corresponding coverage agreements and their endorsements, the Fund Member's questionnaire, the Interlocal Participation Agreement (IPA), and the documents incorporated by reference into any of those documents, all for this Participation Period, outline the coverage terms and limits.

Claims Reporting: The Fund Member will provide timely notice of all claims to the Fund as required in the IPA, the applicable Fund coverage agreement, and this CCS. The lack of timely notice may result in a loss of coverage.

Definitions: Any terms not defined in this CCS will use the definition for that term from the corresponding Fund Coverage Agreement.

Payment: The Fund Member agrees to pay contributions based on a plan developed by the Fund. All contributions are payable upon receipt of an invoice from the Fund. The Fund will determine the contribution for each program and how each contribution is applied.

Termination: In addition to any CCS-specific provisions, the IPA outlines the termination-related provisions that govern this CCS. These provisions include the following: this CCS may be terminated by either party, with termination effective at the end of the Participation Period, by giving written notice to the other party no later than 30 days before the end of the Participation Period. If the Fund Member ceases to be an Active or Associate member of the Texas Association of School Boards, Inc., this CCS will terminate at the end of the Participation Period, and the Fund will not offer a renewal CCS. If neither party terminates this CCS, any renewal CCS offered by the Fund becomes effective based on the terms of the renewal CCS and will bind the Fund Member.

Fund Member Authorization:

I have read, approved, and agreed to this Contribution and Coverage Summary (CCS) and certify that this information is correct. I affirm that I am duly authorized to approve this CCS and understand that my signature below contractually binds the entity I represent to this CCS and any other coverage-related or Fund participation agreements.

Authorized Signature

Date

Printed Name

Title

CONSENT AGENDA ITEM-BIDS
07/21/2025

TOPIC: Consider Approval of Expenditure of Funds for the Purchase of Healthcare Staffing for Special Education Department

SUBMITTED BY: L. Castillo, Chief Learning Officer / J. Pilgrim, Director of Purchasing

BACKGROUND: The Special Education Department is requesting that the Board Approve the Expenditure of Funds for the Purchase of various Licensed Professional Staffing Services to augment staff shortages within the Special Education team.

Due to staffing shortages, the Department needs to augment using outside Licensed professionals including but not limited to Diagnosticians, Licensed School Psychology Specialists, and Speech Language Pathologists.

These professionals will provide direct and indirect special education services to students and staff for the school year 2025 – 2026. All providers will be procured using currently approved vendors Approved through District RFPs and Approved Cooperative Purchasing Contracts.

FUNDING SOURCE: Local Funds and Federal Funds

COSTS: Estimated \$2,000,000.00 for 2025 – 2026 School Year

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends the Board Approve of the Expenditures of Funds for the Purchase of Healthcare Staffing for the Special Education Department for the 2025 – 2026 School Year.

RECOMMENDED BOARD MOTION: I Move that the Board Approve of the Expenditures of Funds for the Purchase of Healthcare Staffing for the Special Education Department for the 2025 – 2026 School Year.

Additional Agenda Sheets Attached: Yes No


AGENDA SHEET

Meeting Date: 7/21/2025


Topic: Consider Approval of Expenditure of Funds for the Purchase of Healthcare Staffing for Special Education Department

Recommended Vendor(s)	Vendors Approved through Irving ISD RFP and Approved Cooperative Purchasing Vendors
Contract Type (e.g., Co-op, RFP)	Irving ISD RFPs and Cooperative Purchasing Contracts
Contract Term or One Time Purchase	One Time Purchase for FY 2025 – 2026 School Year

I CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).



 DR. LISA CASTILLO, Ed.D
 CHIEF LEARNING OFFICER



 JEROME PILGRIM
 DIRECTOR OF PURCHASING

 A.D. JENKINS
 PRESIDENT BOARD OF TRUSTEES

 LISA LOBB
 SECRETARY BOARD OF TRUSTEES

DATE: _____

DATE: _____

 MAGDA HERNANDEZ
 SUPERINTENDENT OF SCHOOLS

 WESLEY L. NUTE
 GENERAL COUNSEL

DATE: _____

DATE: _____

ATTACHMENTS:

1. Department Recommendation from Rachel Taylor dated July 21, 2025
2. Purchasing Directors memo dated June 30, 2025



To: Jerome Pilgrim, Director of Purchasing
From: Rachel Taylor, Director of Special Education
Date: July 21, 2025
Subject: Recommendation: Consider Approval of the Expenditure of Funds for the Purchase of Healthcare Staffing for Special Education Department

The Special Education Department is recommending the approval of using contracted licensed professional services, from the district list of approved vendors and from the Cooperative Purchasing Contract to help conduct special education evaluations, provide direct and indirect special education services, and complete a variety of other duties as required for the positions for the 2025-2026 school year.

Due to staffing shortages within our special education assessment support staff teams (Diagnosticians, Licensed Specialists in School Psychology, and Speech Language Pathologists). The special education department needs to bring in licensed/certified contractors in these areas to provide specialized services for our special education students. The licensed/certified contractors will help support the district to provide both quality services and to remain in compliance with federal and state laws and regulations.

It is anticipated that the cost for these contracted services will not exceed \$2,500,000 annually in total. The funds used to contract these services will come from local and federal funds.

RECOMMENDATION FOR BOARD APPROVAL

From: Jerome Pilgrim, Director of Purchasing

To: Board of Trustees
Magda Hernandez, Superintendent of Schools

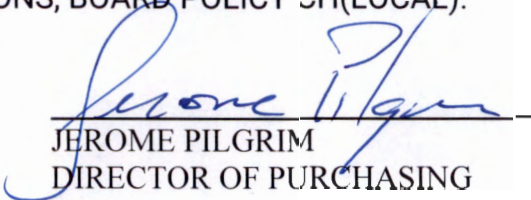
Date: June 30, 2025

Subject: Recommendation: Consider Approval of Expenditure of Funds for the Purchase of Healthcare Staffing for Special Education Department

Purchasing concurs with the recommendation from the Special Education Department to approve the expenditure of funds to fill staffing vacancies in the department using Approved RFP awarded vendors and vendors with cooperative purchasing contracts.

Due to staff shortages within the Special Education Department, supplement/temporary staff will have to be utilized to augment Staff with Licensed Professionals needed include Diagnosticians, Licensed Specialists in School Psychology, and Speech Language Pathologists. Vendors will be utilized on an "as needed" basis throughout the 2025- 2026 school year, and price quotes will be obtained prior to each purchase. The estimated amount recommended for the award is \$ 2,000,000 annually.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LLOCAL).



JEROME PILGRIM
DIRECTOR OF PURCHASING

CONSENT AGENDA ITEM – BIDS
7/21/2025

TOPIC: Consider Approval of the Award for Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for English Language Arts and Reading (ELAR) and Math Resources

SUBMITTED BY: L. Castillo, Chief Learning Officer / J. Pilgrim, Director of Purchasing

BACKGROUND: On July 8, 2025, Irving ISD received one (1) proposal in response to Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for ELAR and Math Resource Students. The programs and Resources will support specially designed instruction for students receiving special education services.

Following the evaluation of the proposal by the Special Education Department, Curriculum Associates was the only vendor to meet the Specifications.

Currently, multiple instructional tools are used for students in Resource settings and for those receiving dyslexia interventions. The district seeks approval to adopt a consolidated and comprehensive instructional and diagnostic program for Math and English Language Arts and Reading (ELAR) to meet the curriculum needs of students in special education, in alignment with federal and state guidelines (34 CFR 300.39, TEC 38.003 and 28.006).

Pending the Boards Approval, the initial order will be for one (1) year with a cost of \$294,766.45. Additional orders for subscription will depend on the number of students qualifying for Special Education Services.

FUNDING SOURCE: Federal and Local Funds

COSTS: First year orders is estimated at \$294,766.45

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends Approval of the Award for Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for English Language Arts and Reading (ELAR) and Math Resources.

RECOMMENDED BOARD ACTION: : I Move that the Board Approve the Award of Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for English Language Arts and Reading (ELAR) and Math Resources.

Additional Agenda Sheets Attached: Yes No

AGENDA SHEET

Meeting Date:7/21/2025


Topic: Consider Approval of the Award for Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for English Language Arts and Reading (ELAR) and Math Resources

Recommended Vendor(s)	Curriculum Associates
Contract Type (e.g. Co-op, RFP)	Request for Quote #25-64-880
Contract Term or One Time Purchase	Annually
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).



LISA CASTILLO
CHIEF LEARNING OFFICER



JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Rachel Taylor dated July 9, 2025
2. Memo from Jerome Pilgrim dated July 9,2025

MEMO

DATE: July 9, 2025

TO: Jerome Pilgrim
Director of Purchasing

FROM: Rachel B. Taylor, Director of Special Education

RE: Consider Approval of the Award for Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for English Language Arts and Reading (ELAR) and Math Resources

The district issued an RFQ for instructional resources to support specially designed instruction for students receiving special education services. Currently, multiple instructional tools are used for students in Resource settings and for those receiving dyslexia interventions. The district seeks approval to adopt a consolidated and comprehensive instructional and diagnostic program for Math and English Language Arts and Reading (ELAR) to meet the curriculum needs of students in special education, in alignment with federal and state guidelines (34 CFR 300.39, TEC 38.003 and 28.006). The selected program should offer supplemental resources aligned with dyslexia support criteria and be effective across diverse educational settings. The tool must provide high-quality, real-time diagnostic data to help educators tailor instruction based on student performance. By consolidating several existing resources, it would streamline teacher training and planning and enhance student support. Integration with existing data systems like Aware and ELlevation is preferred to improve data access and instructional alignment. Support for Spanish-speaking students and alignment with Teacher Incentive Allotment (TIA) goals is also important. The program should offer Beginning-, Middle-, and End-of-Year diagnostics to provide actionable insights that inform the development of strong Present Levels of Academic Achievement and Functional Performance (PLAAFP) statements, which are critical for the district's ongoing Corrective Action Plan (CAP) efforts and academic growth.

The only bid that met the specifications was from Curriculum Associates.

The district recommends the award to Curriculum Associates (iReady and Phonics for Reading) for a first-year cost of \$294,766.45 and pricing for additional years is subject to increase by 3-5% (depending on increasing number of students qualifying for special education services) and will be submitted three months prior to annual renewal for District review.

Source of Funding: Federal and Local

Rachel B. Taylor
Director of Special Education

PURCHASING AWARD RECOMMENDATION

From: Jerome Pilgrim, Director of Purchasing

To: Board of Trustees
Magda Hernandez, Superintendent of Schools

Date: July 9, 2025

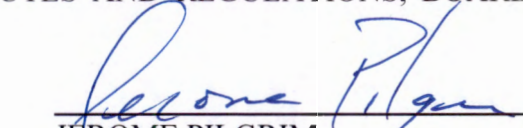
Subject: Recommendation: Consider Approval of the Award for Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for English Language Arts and Reading (ELAR) and Math Resources

On July 8, 2025, Irving ISD received one (1) proposal in response to Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for ELAR and Math Resource Students.

Following the evaluation of the proposal by the Special Education Department, it was determined that the sole vendor, Curriculum Associates, meets the Specifications, Terms and Condition of the RFQ.

Purchasing therefore concurs with the recommendation from the Special Education Department to approve the award of (RFQ) No. 25-64-880 to Curriculum Associates. The estimated amount recommended for the award is \$294,766.45 for the initial year. Additional orders for subscriptions will be depending on the number of students qualifying for Special Education Services.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH (LOCAL).



JÉROME PILGRIM
DIRECTOR OF PURCHASING

CONSENT AGENDA ITEM – BIDS
7/21/2025

TOPIC: Consider Approval of the Renewal of Award of Request for Proposal (RFP) No. 22-50-914 and Various Cooperative Contracts for the Purchase of Vehicles

SUBMITTED BY: A.Smith, Ed.D., Chief of Administrative Services / J. Pilgrim, Director of Purchasing

BACKGROUND: On July 25, 2022, the Board approved the Award of RFP No. 22-50-914 for the Purchase of Various District Vehicles. The award allows for the purchase of a variety of vehicles by brands and models, including but not limited to cargo vans, crew cab work trucks, and transit vans. The awarded vendors have complied with the specifications, pricing and terms of the award.

The Board also approved the purchase of vehicles utilizing vendors with approved Purchasing Cooperatives and Interlocal Agreements. The original award was for one (1) year with the District’s option to renew for three (3) additional twelve (12) month periods. This is the third year of the three (3) annual renewal options through July 2026.

FUNDING SOURCE: General & Bond Funds

COSTS: To be determined by actual purchases

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends the Board Approve the Renewal of RFP No. 22-50-914 and Other Cooperative Contracts for the Purchase of District Vehicles

RECOMMENDED BOARD ACTION: I Move the Board Approve the Renewal of RFP No. 22-50-914 and Other Cooperative Contracts for the Purchase of District Vehicles

Additional Agenda Sheets Attached: Yes No

AGENDA SHEET

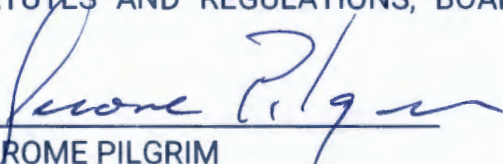
Meeting Date: 7/21/2025

Topic: Consider Approval of the Renewal of Award of Request for Proposal (RFP) No. 22-50-914 and Other Cooperative Contracts for the Purchase of Vehicles

Awarded Vendor(s)	Caldwell Country Chevrolet and Grapevine DCJ, Inc. Additional Vendors using Approved Purchasing Cooperative and Interlocal Contracts
Contract Type (e.g. Co-op, RFP)	RFP No. 22-50-914 and Coop Purchasing Contracts
Contract Term or One Time Purchase	Third of three (3) annual renewal year options
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

ANDRE SMITH, Ed.D.
CHIEF OF ADMINISTRATIVE SERVICES



JEROME PILGRIM
DIRECTOR OF PURCHASING

A.D. JENKINS
PRESIDENT BOARD OF TRUSTEES

LISA LOBB
SECRETARY BOARD OF TRUSTEES

DATE: _____

DATE: _____

MAGDA HERNANDEZ
SUPERINTENDENT OF SCHOOLS

WESLEY L. NUTE
GENERAL COUNSEL

DATE: _____

DATE: _____

Attachments:

1. Memo from Gilberto Garcia dated July 8, 2025
2. Memo from Jerome Pilgrim dated July 9, 2025



MEMO

DATE: July x, 2025

TO: Jerome Pilgrim
Director of Purchasing

FROM: Andre Smith, Chief of Administrative Services

RE: Recommendation of Renewal of Award of Request for Proposal (RFP) No. 22-50-914 and other Cooperative Contracts for the purchase of Vehicles

It is the recommendation of the Irving ISD (IISD) Facilities Department that the IISD Board of Trustees accept and approve the Renewal of Award of RFP 22-50-914 and other Cooperative Contracts for the purchase of vehicles to the awarded vendors, as noted below:

1. Caldwell Country Chevrolet
2. Grapevine DCJ, Inc.
3. Other Cooperative Contract Approved Vendors as Needed

The awarded vendors have provided satisfactory products and services.

Andre Smith Ed.D
Chief of Administrative Services



MEMO

DATE: July 8, 2025

TO: Jerome Pilgrim
Director of Purchasing


FROM: Gilberto Garcia, Director of Facilities and School Support Services

RE: Recommendation of Renewal of Award of Request for Proposal (RFP) No. 22-50-914 and other Cooperative Contracts for the purchase of Vehicles

It is the recommendation of the Irving ISD (IISD) Facilities Department that the IISD Board of Trustees accept and approve the Renewal of Award of RFP 22-50-914 and other Cooperative Contracts for the purchase of vehicles to the awarded vendors, as noted below:

1. Caldwell Country Chevrolet
2. Grapevine DCJ, Inc.
3. Other Cooperative Contract Approved Vendors as Needed

The awarded vendors have provided satisfactory products and services.



Gilberto Garcia
Director of Facilities and School Support Services

Date: July 9, 2025

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing

SUBJECT: **Recommendation: Approval of Renewal of Award of Request for Proposal (RFP) #22-50-914 and Other Cooperatives for the Purchase of District Vehicles**

Purchasing concurs with the recommendation from the Facilities Department to renew the award RFP #22-50-914 and Other Cooperatives for the Purchase of District Vehicles.

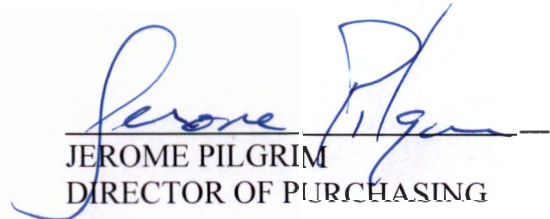
Awarded Vendors include:

- Caldwell Country Chevrolet
- Grapevine DCJ, LLC

The awarded vendors have provided satisfactory products and services in accordance with the specifications of the RFP.

The ability to purchase vehicles from vendors awarded via purchasing cooperatives, will ensure the District can provide the necessary vehicles to meet the needs of the District during the industry inventory shortages. The mixture of multiple vendors will provide the District with a variety of vendors to meet the needs in the District.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).


JEROME PILGRIM
DIRECTOR OF PURCHASING

CONSENT AGENDA ITEM – BIDS
7/21/2025

TOPIC: Consider Approval of the Renewal of Award of Request for Proposal (RFP) No. 22-84-914, and RFP No. 22-84-914(A and B) for Skilled Crafts and Trades

SUBMITTED BY: A.Smith, Ed.D., Chief of Administrative Services / J. Pilgrim, Director of Purchasing

BACKGROUND: On June 27, 2022, pursuant to RFP No. 22-84-914, the Board Approved a pool of vendors to provide the district with various types of Skilled Crafts and Trades. In addition, in July of 2024, pursuant to RFP No. 22-84-914(A and B), the Board approved additional vendors to provide Skilled Crafts and Trades.

The Facilities Department has informed that the awarded vendors have provided satisfactory services in compliance with the specifications, pricing, and the terms of the award. (See Exhibit A)

The Services are utilized on an "As Needed" basis. The original award was for one (1) year with the districts option to renew for three (3) additional 12-month periods, not to exceed four (4) years through June of 2027.

FUNDING SOURCE: Local, Bond and Grant Funds

COSTS: To be determined by actual Maintenance & Repair Orders

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends the Board Approve the Renewal of Award for (RFPs) No. 22-84-914 and RFP No. 22-84-914(A and B) for the Purchase of Skilled Crafts and Trades.

RECOMMENDED BOARD ACTION: I Move that the Board Approve the Renewal of Award of (RFPs) No. 22-84-914 and RFP No. 22-84-914(A and B) for the Purchase of Skilled Crafts and Trades.

Additional Agenda Sheets Attached: Yes No

AGENDA SHEET


Meeting Date: 7/21/2025

Topic: Consider Approval of the Renewal of Award for Request for Proposal (RFPs) No. 22-84-914 and RFP No. 22-84-914(A and B) for Skilled Crafts and Trades

Recommended Vendor(s)	Refer to Exhibit A
Contract Type (e.g. Co-op, RFP)	Request for Proposal No. (RFPs) No. 22-84-914 and RFP No. 22-84-914(A and B)
Contract Term or One Time Purchase	Third of three (3) additional 12-month periods
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

 DR. ANDRE SMITH, Ed.D.
 CHIEF OF ADMINSTRATIVE SERVICES


 JEROME PILGRIM
 DIRECTOR OF PURCHASING

Attachments:

1. Memo from Gilberto Garcia dated July 8, 2025
2. Memo from Jerome Pilgrim dated July 9, 2025
3. Exhibit A – Awarded Vendors



MEMO

DATE: July 8, 2025

TO: Jerome Pilgrim
Director of Purchasing

FROM: Gilberto Garcia, Director of Facilities and School Support Services

RE: Recommendation of Renewal of Award of Request for Proposal (RFP) No. 22-84-914 for Skilled Crafts and Trades.

It is the recommendation of the Irving ISD (IISD) Facilities Department that the IISD Board of Trustees accept and approve the Renewal of Award of RFP 22-84-914 for Skilled Crafts and Trades, as noted below:

- 1 AimGraphics
- 2 Amon Welding Construction, LLC
- 3 Assured Comfort Services (Innovation HVAC Services, LLC)
- 4 Cates Construction Services
- 5 Century Mechanical Contractors, Inc.
- 6 CMS Mechanical Services, Inc. (CBS Mechanical Services, Inc)
- 7 Colden Hot Services
- 8 Davis Crane Service
- 9 Denali CS
- 10 Director's Choice Tour and Travel
- 11 Ed Brown Distributors (Signature Services Corp)
- 12 E-Logic, Inc.

- 13 Exserve Facility Services, Inc.
- 14 Eyeful Art Murals and Designs
- 15 Fort Worth Window Cleaning, Inc.
- 16 Gomez Floor Covering, Inc.
- 17 Green Planet, Inc.
- 18 Industrial Power, LLC
- 19 JJ Red Commerical Roofing
- 20 Kwik Kar Lube N Tune
- 21 North Texas Crane Servcies, Inc.
- 22 Pro To Call
- 23 Real Network Services, Inc.
- 24 Rent a Crate Enterprises, LLC
- 25 Rescue Restoration
- 26 Rick's Car Care # 2 (CCI Reeds Car Care)
- 27 Sam Pack's Five Star Ford
- 28 Sanus Solutions
- 29 Select Millwork, Inc.
- 30 Star Roofing and Sheet Metal (M&H Roofing and Sheet Metal, Inc)
- 31 Strategic Equipment, LLC
- 32 TFP Green Builders, LLC
- 33 Westway Ford

RFP #22-84-914(A) Skilled Crafts and Trades (Supplement)

- 1 Benchmark Signs
- 2 BW Collision
- 3 DCI Auto Glass, LLC

4 Whaley Foodservice, LLC

RFP #22-84-914(B) Skilled Crafts and Trades (Supplement)

1 1-800-Striper of Central Dallas

2 ABC Commercial Services

3 All Wireless Solutions

4 AMS of Texas, LLC

5 Bramdak dba Interquest Detection Canines of North Texas

6 C&C Slab Leaks and Plumbing

7 Caruth Protection Services, LLC

8 CEC Facilities Group

9 Christman Facility Solutions

10 DMI Corp dba Decker Mechanical

11 Fastsigns - South Arlington

12 FireWise Texas, LLC

13 Inside Edge Commercial Interiors

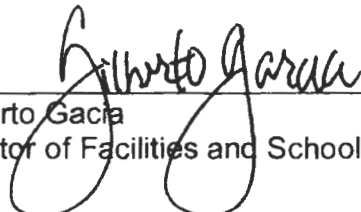
14 Logical Solutions, Inc.

15 M&E Plastic Repair

16 Strategic Equipment dba TRI-MARK

17 Victory Lighting and Electrical Services

The awarded vendors have provided satisfactory products and services.



Gilberto Garcia
Director of Facilities and School Support Services

EXHIBIT A

RFP #22-84-914 Skilled Crafts and Trades	
Awarded Vendors (Alphabetical)	
1	AimGraphics
2	Amon Welding Construction, LLC
3	Assured Comfort Services (Innovation HVAC Services, LLC)
4	Cates Construction Services
5	Century Mechanical Contractors, Inc.
6	CMS Mechanical Services, Inc. (CBS Mechanical Services, Inc)
7	Colden Hot Services
8	Davis Crane Service
9	Denali CS
10	Director's Choice Tour and Travel
11	Ed Brown Distributors (Signature Services Corp)
12	E-Logic, Inc.
13	Exserve Facility Services, Inc.
14	Eyeful Art Murals and Designs
15	Fort Worth Window Cleaning, Inc.
16	Gomez Floor Covering, Inc.
17	Green Planet, Inc.
18	Industrial Power, LLC
19	JJ Red Commercial Roofing
20	Kwik Kar Lube N Tune
21	North Texas Crane Services, Inc.
22	Pro To Call
23	Real Network Services, Inc.
24	Rent a Crate Enterprises, LLC
25	Rescue Restoration
26	Rick's Car Care # 2 (CCI Reeds Car Care)
27	Sam Pack's Five Star Ford
28	Sanus Solutions
29	Select Millwork, Inc.
30	Star Roofing and Sheet Metal (M&H Roofing and Sheet Metal, Inc)
31	Strategic Equipment, LLC
32	TFP Green Builders, LLC
33	Westway Ford

EXHIBIT A

RFP #22-84-914(A) Skilled Crafts and Trades (Supplement)	
1	Benchmark Signs
2	BW Collision
3	DCI Auto Glass, LLC
4	Whaley Foodservice, LLC
RFP #22-84-914(B) Skilled Crafts and Trades (Supplement)	
1	1-800-Striper of Central Dallas
2	ABC Commercial Services
3	All Wireless Solutions
4	AMS of Texas, LLC
5	Bramdak dba Interquest Detection Canines of North Texas
6	C&C Slab Leaks and Plumbing
7	Caruth Protection Services, LLC
8	CEC Facilities Group
9	Christman Facility Solutions
10	DMI Corp dba Decker Mechanical
11	Fastsigns - South Arlington
12	FireWise Texas, LLC
13	Inside Edge Commercial Interiors
14	Logical Solutions, Inc.
15	M&E Plastic Repair
16	Strategic Equipment dba TRI-MARK
17	Victory Lighting and Electrical Services

PURCHASING RENEWAL RECOMMENDATION

Date: July 9, 2025

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing

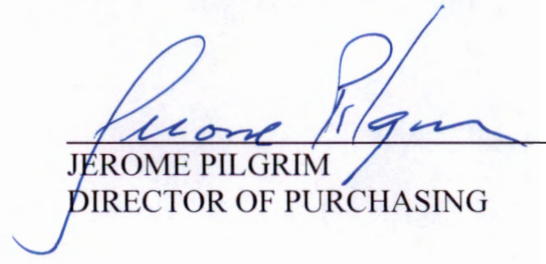
SUBJECT: **Recommendation: Approving Renewal of Award for RFP #22-84-914, RFP #22-84-914A and RFP #22-84-914B for Skilled Crafts and Trades**

Purchasing concurs with the recommendation from the Facilities Department to Renew the Award of RFPs #22-84-914, RFP #22-84-914A and RFP #22-84-914B for Skilled Crafts and Trades. The vendors have provided satisfactory service and products as outlined in the RFP specifications.

These vendors will primarily be utilized by Facility Services to purchase Skilled Crafts and Trade services. The recommendation is to renew all vendors to provide the district with a variety of vendors to perform services and products.

This is not an exclusive award as the district reserves the right to procure from other cooperative contract vendors when appropriate.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).


JEROME PILGRIM
DIRECTOR OF PURCHASING

**CONSENT AGENDA ITEM – BIDS
7/21/2025**

TOPIC: Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-99-926, 22-100-926, and 22-104-926 for the Purchase of Bus Parts, Bus Maintenance and Repairs, and Alternative Student Transportation Services

SUBMITTED BY: A. Smith, Ed.D., Chief of Administrative Services / A. Brown, Assistant Director of Purchasing

BACKGROUND: On July 25, 2022, the Board Approved the Awards of the RFP's listed below for the Student Transportation and Logistics Department. The awarded vendors have provided satisfactory service and products and have performed in accordance with the Scope, Specifications, and Terms and Conditions of the RFP Award. Therefore, the Administration recommends and requests that the Board Approve the renewal of the following RFP awards:

1. RFP No. 22-99-926 for School Bus Parts. Renewal for twelve (12) Months
(Refer to Exhibit A for List of Approved Vendors)
2. RFP No. 22-100-926 for School Bus Maintenance and Repairs. Renewal for twelve (12) Months. (Refer to Exhibit A for List of Approved Vendors)
3. RFP No. 22-104-926 for Alternative Student Transportation Services.
Renewal for twelve (12) Months. (Refer to Exhibit A for List of Approved Vendors)

Purchasing concurs with the recommendation from Transportation to renew these awards for an additional 12-month period.

FUNDING SOURCE: Local and Federal Funds

COSTS: Estimated Amount determined by actual Transportation needs

ADMINISTRATIVE RECOMMENDATION: The Administration Recommend the Board Approve the Renewal of RFP No. 22-99-926 for School Bus Parts, RFP No. 22-100-926 for School Bus Maintenance and Repairs, and RFP No. 22-104-926 for Alternative Student Transportation Services, for an Additional twelve (12) Months.

RECOMMENDED BOARD ACTION: I move that the Board approve the Renewal of RFP No. 22-99-926 for School Bus Parts, RFP No. 22-100-926 for School Bus Maintenance and Repairs, and RFP No. 22-104-926 for Alternative Student Transportation Services, for an Additional Twelve (12) Months.

Additional Agenda Sheets Attached: Yes No

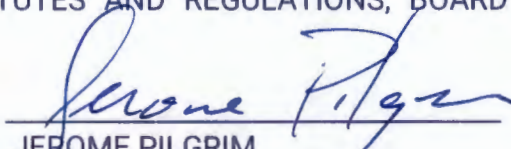
Meeting Date: 7/21/2025

Topic: Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-99-926, 22-100-926, and 22-104-926 for the Purchase of Bus Parts, Bus Maintenance and Repairs, and Alternative Student Transportation Services

Awarded Vendor(s)	See Exhibit A
Contract Type (e.g. Co-op, RFP)	Request for Proposal
Contract Term or One Time Purchase	Renewal for an Additional Twelve (12) Months
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

ANDRE SMITH
CHIEF OF ADMINISTRATIVE SERVICES



JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Dr. Andre Smith dated July 1, 2025
2. Memo from Jerome Pilgrim dated July 2, 2025
3. Exhibit A – Awarded Vendors



MEMO

DATE: July 1, 2025
TO: Jerome Pilgrim, Director of Purchasing
FROM: Dr. Andre Smith, Chief of Administrative Services
RE: Recommendation of Renewal for Various Request for Proposals (RFP) for Transportation Department

It is the recommendation of the Irving ISD (IISD) Transportation Department that the IISD Board of Trustees accept and approve the Renewal of Award for the following as noted below:

1. Renewal of RFP No. 22-99-926 for the purchase of School Bus Parts. (Refer to Exhibit A of Agenda)
2. Renewal of RFP No. 22-100-926 for the purchase of School Bus Maintenance and Repairs (Refer to Exhibit A of Agenda)
3. Renewal of RFP No. 22-104-926 for the purchase of Alternative Student Transportation Services. (Refer to Exhibit A of Agenda)

We are requesting the awarded vendors be renewed to provide the District various options to support any as needed services for the Transportation Department.

A handwritten signature in blue ink, appearing to read "Andre Smith".

Andre Smith Ed.D
Chief of Administrative Services

EXHIBIT A

Awarded Vendors

RFP #22-99-926 Purchase of School Bus Parts	
Vendors (Alphabetical)	
1	American Tire Distributors
2	Buck's Wheel & Equipment
3	Capital Filtrations
4	Creative Bus Sales
5	Cummins Sales and Service
6	Southern Tire Mart
7	Southwest International Truck

RFP #22-100-926 School Bus Maintenance & Repair Services	
Vendors (Alphabetical)	
1	Buck's Wheel & Equipment
2	Creative Bus Sales
3	DCI Auto Glass
4	Sam Pack's Five Star Ford
5	Southern Tire Mart
6	Southwest International Truck

RFP #22-104-926 Alternative Student Transportation Services	
Vendors (Alphabetical)	
1	ALC Schools
2	HopSkipDrive
3	Zum Services

Date: July 2, 2025

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing

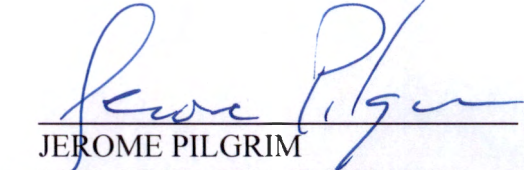
SUBJECT: **Recommendation: Approval of the Renewal of Award of Various Request for Proposals (RFP) for the Transportation Department**

Purchasing concurs with Transportation for the renewal of RFP No. 22-99-926 for School Bus Parts, RFP No. 22-100-926 for School Bus Maintenance and Repairs, and RFP No. 22-104-926 for Alternative Student Transportation Services to the awarded vendors. They stated that the vendors have provided satisfactory products and services.

The recommended vendors for RFP No. 22-99-926 and No. 22-100-926 will be utilized primarily by the Transportation Department to maintain and repair on an 'as needed' basis the fleet of District school buses. The services include but are not limited to the purchase of parts for the shop to make repairs in-house as well as maintenance and repairs to buses at the vendor's facilities for larger jobs. In addition, RFP No. 22-104-926 for Alternative Student Transportation services, will allow for vendors to assist the Transportation Department in providing necessary transportation to many of the District McKinney-Vento students as well as other groups such as Special Education. The mixture of multiple vendors for these awards will provide the District with a variety of vendors for parts, maintenance and repair services, and alternative transportation to help meet all the needs in the District.

Purchasing concurs with the recommendation from the Transportation Department to renew the award of RFPs.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).


JEROME PILGRIM
DIRECTOR OF PURCHASING

CONSENT AGENDA ITEM – BIDS
7/21/2025

TOPIC: Consider Approval of the Renewal of Award of Request for Proposal (RFP) No. 22-83-914 and (RFP) No. 24-36-914 for the Purchase of HVAC Maintenance & Repair Services, Parts and Equipment

SUBMITTED BY: A. Smith, Ed.D., Chief of Administrative Services / A. Brown, Assistant Director of Purchasing

BACKGROUND: On July 22, 2024, the Board approved the Award and Renewal of the RFPs listed below for Various types of HVAC Maintenance and Repair Services, and Parts and Equipment to be provided on an “as needed” basis.

The Facility Services Department has reported that the awarded vendors have provided satisfactory service and products in accordance with the Scope of Work and Specifications.

1. Renewal: RFP #22-83-914 for HVAC Maintenance, Repair, and Services
2. Renewal: RFP No. 24-36-914 for HVAC Parts and Equipment

The Administration requests that the Board approve the Renewal of the following RFP Awards listed above for an additional twelve (12) month period.

FUNDING SOURCE: Local, Federal and Bond Funds

COSTS: To be determined by actual Maintenance & Repair Orders

ADMINISTRATIVE RECOMMENDATION: The Administration Recommend the Board Approve the Renewal of Award of Request for Proposals (RFPs) No. 22-83-914 and (RFP) No. 24-36-914 for the Purchase of HVAC Maintenance & Repair Services, Parts and Equipment.

RECOMMENDED BOARD ACTION: I Move that the Board Approve the Renewal of Award of Request for Proposals (RFP) No. 22-83-914 and (RFP) No. 24-36-914 for HVAC Services and Equipment for the Purchase of HVAC Maintenance & Repair Services, Parts and Equipment.

Additional Agenda Sheets Attached: Yes No

AGENDA SHEET

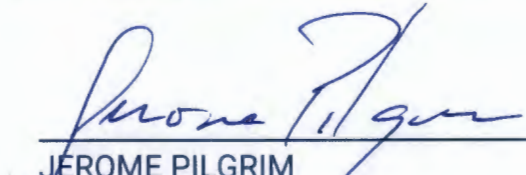
Meeting Date: 7/21/2025

Topic: Consider Approval of the Renewal of Award of Request for Proposal (RFP) No. 22-83-914 and (RFP) No. 24-36-914 for the Purchase of HVAC Maintenance & Repair Services, Parts and Equipment

Recommended Vendor(s)	See Exhibit A
Contract Type (e.g. Co-op, RFP)	(RFP) No. 22-83-914 and (RFP) No. 24-36-914
Contract Term or One Time Purchase	Twelve Month Renewal
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

DR. ANDRE SMITH, Ed.D.
CHIEF OF ADMINISTRATIVE SERVICES



JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Gilberto Garcia dated July 8, 2025
2. Memo from Jerome Pilgrim dated July 9, 2025
3. Exhibit A – Awarded Vendors



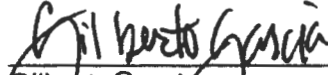
MEMO

DATE: July 8, 2025
TO: Jerome Pilgrim
Director of Purchasing
FROM: Gilberto Garcia, Director of Facilities and School Support Services
RE : Recommendation of Renewal of Award of Request for Proposal (RFP) No. 24-36-914 for HVAC Parts and Equipment.

It is the recommendation of the Irving ISD (IISD) Facilities Department that the IISD Board of Trustees accept and approve the Renewal of Award of RFP 24-36-914 for HVAC Parts and Equipment, as noted below:

- 1 Barsco, Inc.
- 2 Carrier Enterprise LLC
- 3 Filter Systems
- 4 Filterbuy Inc.
- 5 Friglear North America dba Fissco Supply
- 6 Parts Town, LLC
- 7 Temperature Control Systems, Inc.
- 8 Texas AirSystems
- 9 Trane US Inc.
- 10 Winston Water Cooler, Ltd.

The awarded vendors have provided satisfactory products and services.



Gilberto Garcia
Director of Facilities and School Support Services



MEMO

DATE: July 8, 2025

TO: Jerome Pilgrim
Director of Purchasing

FROM: Gilberto Garcia, Director of Facilities and School Support Services

RE: Recommendation of Renewal of Award of Request for Proposal (RFP) No. 22-83-914 for HVAC Services.

It is the recommendation of the Irving ISD (IISD) Facilities Department that the IISD Board of Trustees accept and approve the Renewal of Award of RFP 22-83-914 for HVAC Services, as noted below:

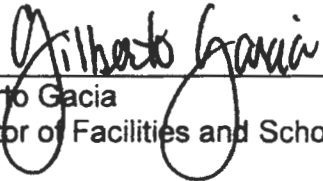
- 1 Acumen Enterprises, Inc.
- 2 Assured Comfort Services
- 3 Assured Mechanical Solutions
- 4 ATCO EnviroAir Testing Engineers
- 5 Bartos Industries
- 6 Berger Engineering Company
- 7 Century Mechanical Contractors
- 8 CMS Mechanical Contractors
- 9 Denali CS
- 10 Evolution Mechanical, LLC
- 11 HTS Texas
- 12 Infinity Contractors Int'l, LTD

13 ProToCall

14 Texas AirSystems

15 Trane US

The awarded vendors have provided satisfactory products and services.



Gilberto Garcia
Director of Facilities and School Support Services

EXHIBIT A

Awarded Vendors

RFP #22-83-914 HVAC Services	
Awarded Vendors (Alphabetical)	
1	Acumen Enterprises, Inc.
2	Assured Comfort Services
3	Assured Mechanical Solutions
4	ATCO EnviroAir Testing Engineers
5	Bartos Industries
6	Berger Engineering Company
7	Century Mechanical Contractors
8	CMS Mechanical Contractors
9	Denali CS
10	Evolution Mechanical, LLC
11	HTS Texas
12	Infinity Contractors Int'l, LTD
13	ProToCall
14	Texas AirSystems
15	Trane US
RFP #24-36-914 HVAC Equipment & Related Service Accessories	
Awarded Vendors (Alphabetical)	
1	Barsco, Inc.
2	Carrier Enterprise LLC
3	Filter Systems
4	Filterbuy Inc.
5	Friglear North America dba Fissco Supply
6	Parts Town, LLC
7	Temperature Control Systems, Inc.
8	Texas AirSystems
9	Trane US Inc.
10	Winston Water Cooler, Ltd.

PURCHASING RENEWAL RECOMMENDATION

Date: July 9, 2025

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing

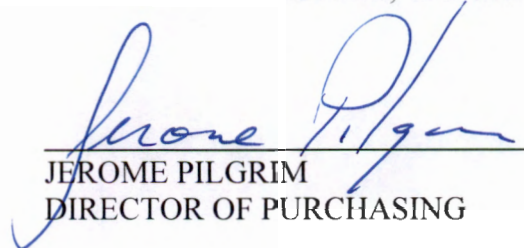
SUBJECT: **Recommendation: Approving Renewal of Award for RFP #22-83-914 for HVAC Maintenance, Repair and Services and RFP #24-36-914 for HVAC Parts and Equipment**

Fifteen (15) vendors responded to RFP #22-83-914 for HVAC Maintenance, Repair and Related Services. Ten (10) vendors responded to RFP #24-36-914 for HVAC Parts and Equipment. The vendors have provided satisfactory service and products as outlined in the RFP specifications.

These vendors will primarily be utilized by Facility Services to purchase HVAC equipment and services. Purchasing concurs with the recommendation from Facilities Department to renew all vendors to provide the district with a variety of vendors to perform services and products.

This is not an exclusive award as the district reserves the right to procure from other cooperative contract vendors when appropriate.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).


JEROME PILGRIM
DIRECTOR OF PURCHASING

CONSENT AGENDA ITEM – BIDS

7/21/2025

TOPIC: Consider Approval of the Award of Request for Proposal (RFP) No. 25-60-914 for the Purchase of Electrical Services

SUBMITTED BY: A. Smith, Ed.D., Chief of Administrative Services / A. Brown, Assistant Director of Purchasing

BACKGROUND: On June 30, 2025, Irving ISD received nine (9) proposals in response to (RFP) No. 25-60-914 for the Purchase of Electrical Services. The Scope of Services includes but is not limited to Providing Licensed Electricians, and Provide “As Needed” electrical work at the multiple facilities and locations within Irving Independent School District.

Following the evaluation of Proposals submitted, the Facilities Services Department determined that all vendors proposals were found to be in compliance with the RFP Requirements, including Scope of Services, Specifications, and Terms & Conditions. The approval of multiple vendor will ensure availability of a Variety of Types of Electrical Services sufficient to meet the District’s needs.

The Administration request that the Board Approve to award of all responsive vendors listed in Exhibit A. The Award will be for an initial one (1) year period, with the district’s option to renew annually for up to three (3) years.

FUNDING SOURCE: Local, Federal and Bond Funds

COSTS: To be determined by actual Repair and Maintenance Needs

ADMINISTRATIVE RECOMMENDATION: The Administration Recommend that the Board Approve the Award of Request for Proposal (RFP) No. 25-60-914 for the Purchase of Electrical Services

RECOMMENDED BOARD ACTION: I Move that the Board Approve the Award Request for Proposal (RF) No. 25-60-914 for the Purchas of Electrical Services.

Additional Agenda Sheets Attached: Yes No

AGENDA SHEET


Meeting Date: 7/21/2025

Topic: Consider Approval of Award of Request for Proposal (RFP) No. 25-60-914 for the Purchase of Electrical Services

Recommended Vendor(s)	Refer to Exhibit A
Contract Type (e.g. Co-op, RFP)	Request for Proposal (RFP) No. 25-60-914
Contract Term or One Time Purchase	One (1) year with the option to renew for thee (3) additional one-year options.
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

DR. ANDRE SMITH, Ed.D.
CHIEF OF ADMINISTRATIVE SERVICES



JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Gilberto Garcia dated July 8, 2025
2. Memo from Jerome Pilgrim dated July 9, 2025
3. Exhibit A – Recommended Vendors

EXHIBIT A

Recommended Vendors

EXHIBIT A RFP #25-60-914 Electrical Services	
Recommended Vendors (Alphabetical)	
1	CEC Facilites Group
2	Dalworth Lighting & Electrical
3	Denali CS
4	Facility Solutions Group
5	Fort Worth Electric, LP
6	Lawton Commercial Services
7	Real Network Services, Inc.
8	Victory Lighting and Electrical Services
9	Vondrick Electric LLC

Date: July 9, 2025

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

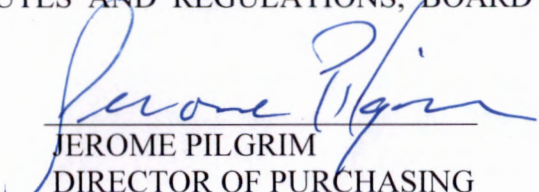
FROM: Jerome Pilgrim, Director of Purchasing

SUBJECT: **Recommendation: Approval of Award of Request for Proposals (RFP) #25-60-914 for the Purchase of Electrical Services**

On June 30, 2025, Irving ISD received nine (9) proposals in response to (RFP) No. 25-60-914 for the Purchase of Electrical Services. Purchasing concurs with the Recommendation from Facilities & Maintenance Department to award RFP 25-60-914 for the Purchase of Electrical Services to the recommended responsive vendors.

The proposal was evaluated by the Facilities Services Department for compliance with the Specifications and other Requirements issued in the RFP. Following the evaluation, it was determined that all vendors are responsive and recommended for award. The Department therefore is recommending the Award of all compliant vendors in order to meet the various electrical maintenance, repair, and other electrical project needs of the District.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).


JEROME PILGRIM
DIRECTOR OF PURCHASING

CONSENT AGENDA ITEM – BIDS
7/21/2025

TOPIC: Consider Approval of the Renewal of Award of Request for Proposal (RFP) No. 22-81-914 for the Purchase of LED Gym Lighting and (RFP) No. 24-57-914 for Commercial Fencing and Gates for the Facilities Services Department

SUBMITTED BY: A. Smith, Ed.D., Chief of Administrative Services / A. Brown, Assistant Director of Purchasing

BACKGROUND: On July 22, 2024, the Board approved the renewal of RFP No. 22-81-914 for the Purchase of LED Gym Lighting and RFP No. 24-57-914 for Commercial Fencing.

Facilities Services has reported that the vendors awarded have performed satisfactory services and provided products in compliance with district specifications

Therefore, the Administration requests that the Board approve the renewal of RFP No. 22-81-914 for the Purchase of LED Gym Lighting and RFP No. 24-57-914 for Commercial Fencing for an additional twelve (12) month period.

FUNDING SOURCE: Local, Federal and Bond Funds

COSTS: To be determined by actual Maintenance & Repair Orders

ADMINISTRATIVE RECOMMENDATION: The Administration Recommend the Board Approve the Renewal of Award of for the Purchase of LED Gym Lighting and RFP No. 24-57-914 for Commercial Fencing for an additional twelve (12) month period.

RECOMMENDED BOARD ACTION: I Move that the Board Approve the Renewal of Award of RFP No. 22-81-914 for the Purchase of LED Gym Lighting and RFP No. 24-57-914 for Commercial Fencing, for an additional twelve (12) month period.

Additional Agenda Sheets Attached: Yes No

AGENDA SHEET

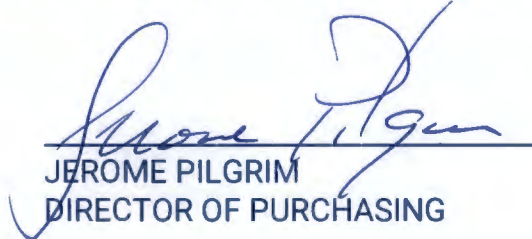
Meeting Date: 7/21/2025

Topic: Consider Approval of the Renewal of Award of Request for Proposal (RFP) No. 22-81-914 for the Purchase of LED Gym Lighting and (RFP) No. 24-57-914 for Commercial Fencing and Gates for the Facilities Services Department

Recommended Vendor(s)	Refer to Exhibit A
Contract Type (e.g. Co-op, RFP)	Request for Proposals No. 22-81-914 and (RFP) No. 24-57-914
Contract Term or One Time Purchase	Twelve Month Renewal
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

DR. ANDRE SMITH, Ed.D.
CHIEF OF ADMINISTRATIVE SERVICES



JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Gilberto Garcia dated July 8, 2025
2. Memo from Jerome Pilgrim dated July 9, 2025
3. Exhibit A – Awarded Vendors



MEMO

DATE: July 8, 2025

TO: Jerome Pilgrim
Director of Purchasing

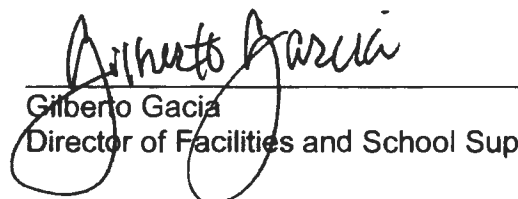
FROM: Gilberto Garcia, Director of Facilities and School Support Services

RE: Recommendation of Renewal of Award of Request for Proposal (RFP) No. 24-57-914 for Commercial Fencing and Gates.

It is the recommendation of the Irving ISD (IISD) Facilities Department that the IISD Board of Trustees accept and approve the Renewal of Award of RFP 24-57-914 for Commercial Fencing and Gates, as noted below:

- 1 Dallas Automatic Gate, Inc.
- 2 Estrada & Son's Construction, LLC
- 3 Everfence
- 4 Gomez Floor Covering, Inc. (GFC)
- 5 Red Letter General Contractor, LLC
- 6 Sav-On Fence, LLC
- 7 Triple-C Fence, LLC

The awarded vendors have provided satisfactory products and services.



Gilberto Garcia
Director of Facilities and School Support Services



MEMO

DATE: July 8, 2025

TO: Jerome Pilgrim
Director of Purchasing

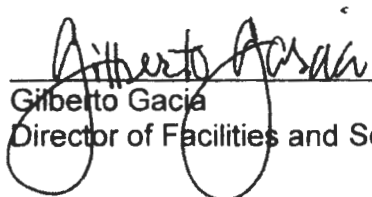
FROM: Gilberto Garcia, Director of Facilities and School Support Services

RE: Recommendation of Renewal of Award of Request for Proposal (RFP) No. 22-81-914 for LED Gym Lighting .

It is the recommendation of the Irving ISD (IISD) Facilities Department that the IISD Board of Trustees accept and approve the Renewal of Award of RFP 22-81-914 for LED Gym Lighting, as noted below:

1. Voss Lighting
2. Denali CS
3. WLS Lighting Systems, Inc

The awarded vendors have provided satisfactory products and services.



Gilberto Garcia
Director of Facilities and School Support Services

EXHIBIT A

Awarded Vendors

RFP #22-81-914 LED Gym Lighting	
Vendors (Ranking)	
1	Voss Lighting
2	Denali CS
3	WLS Lighting Systems, Inc

RFP #24-57-914 Commercial Fencing & Gates	
Recommended Vendors (Alphabetical)	
1	Dallas Automatic Gate, Inc.
2	Estrada & Son's Construction, LLC
3	Everfence
4	Gomez Floor Covering, Inc. (GFC)
5	Red Letter General Contractor, LLC
6	Sav-On Fence, LLC
7	Triple-C Fence, LLC

PURCHASING AWARD RECOMMENDATION

To: Board of Trustees,
Magda Hernandez, Superintendent of Schools

From: Jerome Pilgrim, Director of Purchasing

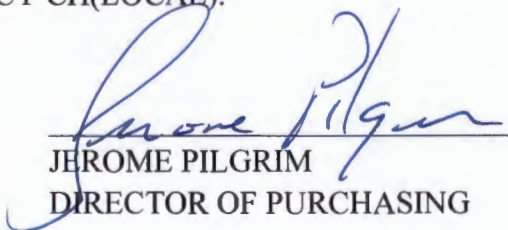
Date: July 9, 2025

Subject: Recommendation: Approve the Renewal of Award of Request for Proposal (RFP) #22-81-914 for LED Gym Lighting and (RFP) No. 24-57-914 for Commercial Fencing and Gates

Purchasing concurs with the recommendation from the Facilities Department to Renew the Award of RFP #22-81-914 for LED Gym Lighting and RFP #24-57-914 for Commercial Fencing and Gates to the vendors noted below.

RFP #22-81-914	RFP #24-57-914
Voss Lighting	Dallas Automatic Gate, Inc
Denali CS	Estrada & Son's Construction, LLC
WLS Lighting Systems, Inc	Everfence
	Gomez Floor Covering, Inc (GFC)
	Sav-On-Fence, LLC
	Triple-C Fence, LLC

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUES AND REGULATIONS, BOARD POLICY CH(LOCAL).



 JEROME PILGRIM
 DIRECTOR OF PURCHASING

CONSENT AGENDA ITEM-BIDS
7/21/2025

TOPIC: Consider Approval of Award for Request for Proposal (RFP) No. 25-62-737 for the Purchase of Awards, Trophies and Promotional Products.

SUBMITTED BY: Jerome Pilgrim, Director of Purchasing / A. Brown, Assistant Director of Purchasing

BACKGROUND: On June 26, 2025, Irving ISD received thirty-seven (37) proposals in response to (RFP) No. 25-62-737 for the Purchase of Awards, Trophies and Promotional Products. The district has an ongoing need to purchase Awards, Trophies and Promotional Products by all campuses and departments. The items needed vary and one vendor cannot meet all the needs of the district. Some vendors provide better value on similar items and some provide unique items that are not available from other vendors. Request for Proposal (RFP) No. 25-62-737 was issued to capture and approve multiple vendors to provide for the variety of needs.

Vendors will be used on an as needed basis and price quotes will be obtained prior to each purchase. The award is for one (1) year with the option to renew for three (3) additional 12-month periods.

FUNDING SOURCE: Various Local Funds

COSTS: Estimated Amount of \$250,000 Annually

ADMINISTRATIVE RECOMMENDATION: The Administration recommends the Award for Request for Proposal (RFP) No. 25-62-737 for the Purchase of Awards, Trophies and Promotional Products.

RECOMMENDED BOARD MOTION: I Move that the Board Approve the Award for the Request for Proposal (RFP) 25-62-737 for the Purchase of Awards, Trophies and Promotional Products.

Additional Agenda Sheets Attached: Yes No

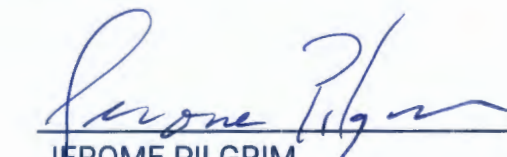
AGENDA SHEET

Meeting Date:7/21/2025

Topic: Consider Approval of Award for Request for Proposal (RFP) No. 25-62-737 for the Purchase of Awards, Trophies and Promotional Products.

Recommended Vendor(s)	Exhibit A – Recommended Vendors
Contract Type (e.g., Co-op, RFP)	Request for Proposal
Contract Term or One Time Purchase	One year with the option to renew for three (3) additional 12-month periods
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).



JEROME PILGRIM
DIRECTOR OF PURCHASING

ATTACHMENTS:

1. Memo from Jerome Pilgrim dated June 30, 2025
2. Exhibit A – Recommended Vendors

Exhibit A - Recommended Vendors
RFP #25-62-737 Awards, Trophies & Promotional Products

ELITE Promotions
Island Teine Boutique
Lasting Impressions, Inc.
Spirit Monkey
aaI Trophies & Awards LLC
Champion Teamwear (It's Greek To Me, INC)
Custom Sportswear, Inc.
EST Promo (Sweely)*
Fundraiser Blankets (Birdy Boutique LLC)
Gandy Ink (RECEIVABLE)
Oriental Trading Company (OTC Direct Inc)*
Stan Miller & Associates, LLC
Lendan Communications
ABI Digital Solutions / Digital Performance Gear (Airbrush Images Inc)
Jostens, Inc.
The Master Teacher (The Master Teacher, Inc.)*
School Life (imagestuff)*
ArkDesigns (Kerry Minter)
Legends Athletic Supply
MTM Recognition d/b/a Jostens Awards*
4imprint (4imprint, Inc.)*
IMPACT PRINTING AND GRAPHICS LTD
Horizon Imprinting LLC*
Groggy Dog Sportswear & Graphics
Vestige International
The Design Lab (5 STONES CREATIVE)
Proforma A-Z Specialties (A-Z Specialties, Inc.)
Covenant Trophies and Awards
Blue Ribbon Awards (The Weyrens Group, Inc)
Promo Solutions
Versa Printing Inc.
Herff Jones
https://www.branded1st.com
STS Brand LLC
Leapin' Leotards (NS Leotards LLC.)
Fastsigns South Arlington
Bull Market Promotions

*Pending approval of deviations

PURCHASING AWARD RECOMMENDATION

From: Jerome Pilgrim
Director of Purchasing

To: Board of Trustees
Magda Hernandez
Superintendent of Schools

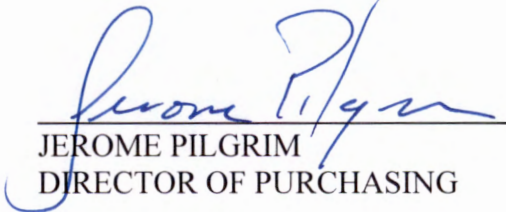
Date: June 30, 2025

Subject: Recommendation: Consider Approval of Award for Request for Proposal (RFP) No. 25-62-737 for the Purchase of Awards, Trophies and Promotional Products.

On June 26, 2025, Irving ISD received Thirty-seven (37) proposals in response to RFP #25-62-737 for the Purchase of Awards, Trophies and Promotional Products. Following review and evaluation of the proposals received, it was determined that all thirty-seven (37) meet the requirements of the RFP and should be approved. The list of multiple vendors is recommended for approval to best meet the variety of needs of district departments and campuses.

The recommendation is therefore made to Approve the Award of RFP #25-62-737 for the Purchase of Awards, Trophies and Promotional Products and approve the vendors listed on Exhibit A. Vendors will be utilized on an as needed basis and price quotes will be obtained prior to each purchase. The estimated amount for the award is \$250,000.00 annually.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THAT THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LLOCAL).



JEROME PILGRIM
DIRECTOR OF PURCHASING

CONSENT AGENDA ITEM – BIDS
7/21/2025

TOPIC: Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 24-45-737 for the Purchase of Printed Apparel.

SUBMITTED BY: Jerome Pilgrim, Director of Purchasing / A. Brown, Assistant Director of Purchasing

BACKGROUND: On July 22, 2024, the Board approved the award of RFP No. 24-45-737 for the purchase of Campus and Department Printed Apparel. Nineteen (19) vendors were awarded to supply the variety and customized needs of the District.

The vendors awarded have provided satisfactory service and products in accordance with specifications, pricing and terms of the award. Purchases are made on an “as needed basis.” To ensure adequate opportunity for all vendors, competitive quotes will be obtained for purchases over \$1,000.00.

The Administration recommends renewal of the award for an additional twelve (12) month term. The original award was for one (1) year, with the option to renew for two (2) additional twelve (12) month periods.

FUNDING SOURCE: Various Local Funds

COSTS: Estimated \$450,000.00 Annually

ADMINISTRATIVE RECOMMENDATION: The Administration recommends the Renewal of the Award for Request for Proposal (RFP) No. 24-45-737 for the Purchase of Campus and Department Printed Apparel.

RECOMMENDED BOARD ACTION: I recommend that the Board Approve the Renewal of Award for Request for Proposal (RFP) No. 24-45-737 for the Purchase of Campus and Department Printed Apparel.

Additional Agenda Sheets Attached: Yes No

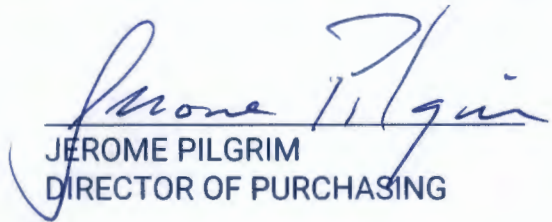
AGENDA SHEET

Meeting Date: 7/21/2025

Topic: Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 24-45-737 for the Purchase of Printed Apparel.

Recommended Vendor(s)	See Exhibit A - Awarded
Contract Type (e.g. Co-op, RFP)	Request for Proposal
Contract Term or One Time Purchase	One year with the option to renew for two (2) additional 12-month terms
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).


JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Jerome Pilgrim dated June 30, 2025
2. Exhibit A – Awarded Vendors

Exhibit A - Awarded Vendors
RFP #24-45-737 Campus and Department Printed Apparel
ArkDesigns (Kerry Minter)
Graphic Wear
Finishline Prints
MGM Printing Services Inc.
Horizon Imprinting LLC
Lasting Impressions, Inc.
https://www.branded1st.com
Bull Market Promotions
DFW Impression
Groggy Dog Sportswear & Graphics
Educational Products, Inc.
Vestige International
Gandy Ink

PURCHASING RENEWAL RECOMMENDATION

From: Jerome Pilgrim
 Director of Purchasing

To: Board of Trustees
 Magda Hernandez,
 Superintendent of Schools

Date: June 30, 2025

Subject: Recommendation: Consider Approval of Renewal of Award for Request for Proposal (RFP) No. 24-45-737 for the Purchase of Printed Apparel

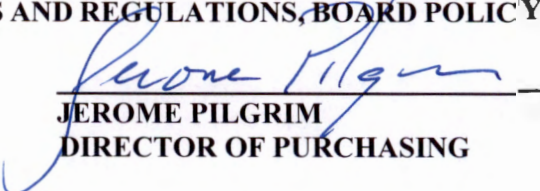
On July 21, 2025, the Board of Trustees approved the Award of RFP #24-45-737 for Campus and Department Printed Apparel. The nineteen (19) vendors awarded supply the variety and customized needs of the District. All vendors awarded provide satisfactory service and products in accordance with specifications, pricing and terms of award.

Due to the number of vendors being recommended, district staff will be required to obtain three (3) quotes for the purchase requests that exceed \$1000.00 and then select the quote that provides the best value to the district, based on price, availability and delivery time. This process provides actual competition on price for all purchases.

Purchasing recommends approving the award of RFP #24-45-737 Campus and Department Printed Apparel to the following twelve (12) vendors.

Ark Designs (Kerry Minter)	Graphic Wear
Branded 1 st	Groggy Dog Sportswear & Graphics
Bull Market Promotions	Horizon Imprinting, LLC
DFW Impressions	Lasting Impressions
Educational Products, Inc.	Vestige International
Gandy Ink	Finishline Prints

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).


JEROME PILGRIM
DIRECTOR OF PURCHASING

ACTION ITEM – BIDS
7/21/2025

TOPIC: Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-65-737 and No. 22-65-737(A and B) for the Purchase of Onsite Campus Instructional Programs and Equipment Rentals

SUBMITTED BY: Jerome Pilgrim, Director of Purchasing / A. Brown, Assistant Director of Purchasing

BACKGROUND: In Fiscal Year 2022 and 2024, the Board approved the Award of several RFPs for the Purchase of Onsite Campus Instructional Programs and Equipment Rentals, Including RFP No. 22-65-737, No. 22-65-737(A), and (RFP) No. 22-65-737(B). The award is for one (1) year, with the option to renew for two (2) additional twelve (12) month periods.

The awarded vendors provide Onsite Campus Instructional Programs such as Bullying Education, Drugs, Alcohol, and Tobacco Prevention, PSAT/SAT Seminars, Student Bilingual and Multi-Cultural Education. Additionally, the vendors provide rental equipment for onsite school activities that include mobile food trucks, bounce houses, concession rental, and party rental equipment.

Multiple vendors are awarded to ensure availability of sufficient products, equipment, and services to meet district needs. Refer to Exhibit A – Awarded Vendors

The Administration requests that the Board Approve the renewal of RFP No. 22-65-737, No. 22-65-737(A), and (RFP) No. 22-65-737(B) for the Purchase of Onsite Campus Instructional Programs and Equipment Rentals for an additional twelve (12) months.

FUNDING SOURCE: Various Local Funds

COSTS: Estimated \$200,000.00 Annually

ADMINISTRATIVE RECOMMENDATION: The Administration recommends the Board Approve the Renewal of Award of RFP No. 22-65-737, No. 22-65-737(A), and (RFP) No. 22-65-737(B) for the Purchase of Onsite Campus Instructional Programs and Equipment Rentals.

RECOMMENDED BOARD ACTION: I move the Board Approve the Renewal of Award of RFP No. 22-65-737, No. 22-65-737(A), and (RFP) No. 22-65-737(B) for the Purchase of Onsite Campus Instructional Programs and Equipment Rentals.

Additional Agenda Sheets Attached: Yes No


AGENDA SHEET

Meeting Date:7/21/2025

Topic: Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-65-737 and No. 22-65-737 (A and B) for the Purchase of Onsite Campus Instructional Programs and Equipment Rentals

Recommended Vendor(s)	Refer to Exhibit A – Awarded Vendors
Contract Type (e.g. Co-op, RFP)	Request for Proposal
Contract Term or One Time Purchase	One year with the option to renew for two (2) additional twelve (12) month periods
Sole Source Vendor & Documentation	NA
Vendor is at least 51% woman or minority business	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).


JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Jerome Pilgrim dated June 30, 2025
2. Exhibit A - Awarded Vendors

RFP #22-65-737(A) Purchase of Onsite Instructional Programs and Campus Equipment Rentals	
Awarded Vendors (Alphabetical)	
1	Danny Campbell Photography
2	Kona Ice North Grand Prairie
3	One Belief Organization
4	Pinagraph
5	Pure Joy Photo Booth
6	Travelin Tom's Coffee of Grapevine
7	Tutorfly Holdings Inc
RFP #22-65-737 Purchase of Onsite Instructional Programs and Campus Equipment Rentals	
Awarded Vendors (Alphabetical)	
1	Aire Designs of Texas (Billie L Glanzer Inc)
2	All About Animals, LLC

Exhibit A - Awarded Vendors

3	Barrel O Monekeys Party Rentals
4	Big Daddy Music
5	Blip N Time (GloCor LLC
6	Card My Yard Irving (Celebration Creations LLC)
7	Classic moments 360
8	Country Critters Farm, LLC
9	Diamond Kean, LLC dba SLC
10	DJ- A.Ven (Ashley Ventura)
11	Happy Trails Rail
12	Infinite
13	Just Say Yes (Yout Equiped to Succeed)
14	National Inventors Hall of Fame
15	Red Photo Booths
16	Snapshot Mediaworks (Kersman Holdings LLC)
17	Space Walk of North Fort Worth (North Texas Party Rentals, LLC)
18	Wholegrooves

PURCHASING AWARD RECOMMENDATION

From: Jerome Pilgrim, Director of Purchasing

To: Board of Trustees
Magda Hernandez, Superintendent of Schools

Date: June 30, 2025

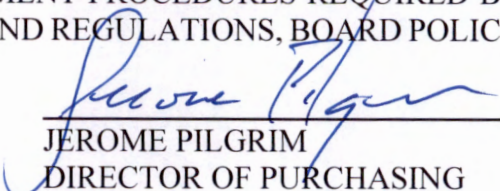
Subject: Recommendation: Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-65-737 and No. 22-65-737 (A&B) for the Purchase of Onsite Campus Instructional Programs and Campus Equipment Rentals

In July of 2022, 2023, and 2024 the Board approved the Award of (RFP) #22-65-737, (RFP) 22-65-737(A) and (RFP) 22-65-737(B) for the Purchase of Onsite Campus Instructional Programs and Campus Equipment Rentals.

The vendors have performed and delivered in accordance with the specifications and scope of services

Purchasing concurs and recommends approval of the award. The estimated amount recommended for the award is \$200,000 annually.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).



JEROME PILGRIM
DIRECTOR OF PURCHASING

CONSENT AGENDA ITEM
July 21, 2025

TOPIC: Consider Endorsement of Region 10 Trustee to Serve on TASB Board of Directors, Region 10, Position A

SUBMITTED BY: A.D Jenkins, Board President

BACKGROUND: Six school districts in Region 10 have nominated one of their local trustees, Robert Selders, Jr., to serve on the TASB Board of Directors for Region 10, Position A. Enclosed are letters of support for Mr. Selders from Micah Ali, Compton Unified School District, Dr. Ricardo Lopez, Garland ISD, Erika Mitchell of the Atlanta Board of Education, Joel Rodriguez of the National School Boards Association, Lynn Sperry of McKinney ISD, and Dr. David Vinson of Wylie ISD. Also attached is Mr. Selders' biographical information. At this time, no information has been received for any other candidates.

RECOMMENDED BOARD MOTION: I move that the Irving ISD Board of Trustees endorse Robert Selders, Jr. from the Garland ISD to serve in position of TASB Region 10, Position A, TASB Board of Directors when position becomes open.

Additional Agenda Sheets Attached: Yes No

Attachments:

Biographical of Robert Selders, Jr.
Letters of Recommendation



ACTIVE MEMBER DIRECTOR NOMINATION FORM

This is to serve as the nomination of a member of our local board to fill a position on the TASB Board of Directors.

CANDIDATE INFORMATION

NAME: _____

SCHOOL DISTRICT: _____

Our school district's board of trustees understands:

1. *The candidate must have served at least 18 months, in the aggregate, on the local board by December 31, 2025.*
2. *Expenses incurred for the candidate to attend the Nominations Committee interview will be the responsibility of the candidate's local school district.*
3. *The local board's nomination shall also serve as its candidate endorsement for that TASB Director position.*
4. *A TASB Director's attendance at TASB Board meetings is important.*
5. *Lodging and transportation expenses incurred by TASB Directors attending regular spring, summer and December Board meetings are reimbursed by the Association and transportation expenses and three nights' lodging incurred attending the Convention Board meeting are reimbursed by the Association.*

This nomination was approved by our board of trustees at a duly called meeting on _____.
(Date)

Signature of board president or officer *(If candidate is the board president or officer, must be signed by another officer)*

PRINTED NAME (of officer): _____

TITLE (of officer): _____

WILLINGNESS TO SERVE (to be completed by the candidate)

I, _____, confirm my willingness to serve, if elected, as a member of the TASB Board of Directors for Region ____, Position ____.

Signature of candidate

This form is to be used to nominate a member of your Local Board as a candidate to fill a position on the TASB Board of Directors.

Form A, B, & C, must be received by TASB on or before May 9, 2025.

RETURN TO: E-mail: boardcommunications@tasb.org



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Robert Selders, Jr.

Candidate for TASB Board
Region 10, Position A

Garland Independent School District

July 21, 2025

Exhibit III-A #27



**Garland Independent School District
Board of Trustees**

May 21, 2025

Street Address
Harris Hill Administration Building
501 S. Jupiter Rd
Garland, TX
75042-7108

Phone
972-487-3050

FAX
972-485-4937

Dear Region 10 Superintendent,

I'm reaching out to ask for your support and endorsement as I seek to represent Region 10, Position A on the TASB Board of Directors.

As a long-serving trustee and current Board President in Garland ISD, I've had the opportunity to lead through some of our district's most complex challenges: from pandemic recovery and shifting accountability measures to major bond implementation and significant budget restructuring. Through it all, I've learned the value of strong board-superintendent collaboration, communication, steady leadership, and a shared focus on student outcomes.

That experience has reinforced something I know you understand deeply: while we must continue advocating for adequate funding and stable accountability systems, we also need to be proactive in fortifying our systems from within. Whether in fast-growth districts or those managing declining enrollment and rising needs, governance must be adaptive, clear-eyed, and student-centered.

I'm not seeking a title; I'm stepping forward to be of service. If elected to the TASB Board of Directors, I'll work to support the kind of leadership that strengthens the work you and your teams are doing every day: elevating governance capacity, fostering innovation and collaboration, and building trust between board members, superintendents, and communities.

It would be an honor to earn your support and endorsement; and represent your voice on the TASB Board of Directors for Region 10, Position A.

Sincerely,

Robert L. Selders, Jr.
Garland ISD Board of Trustees
Board President

Selders for TASB Board of Directors Region 10, Position A

Grounded. Collaborative. Student-Centered.

Who I Am

- Current Garland ISD Board President, Trustee Place 6 (Serving in my 4th term).
- Reformed engineer, business owner, consultant, and public education advocate
- Husband, father of 3 daughters, all graduates of Garland ISD

Why I'm Running

- Champion student outcomes with clarity, integrity, and accountability.
- Fortify school districts amid funding and state priority shifts & external pressures.
- Elevate governance capacity across Texas school boards.
- Expand access to exceptional education for every student in every Texas zip code.

Involved & Experienced

- 4-Term Trustee, Garland ISD | 2-Term Board President
- Master Trustee, Leadership TASB (Class of 2018)
- Executive Board Member on NTAASB since 2018
- Treasurer, North Texas Area Association of School Boards (NTAASB)
- Steering Committee Member, Council of Urban Boards of Education (CUBE)
- Inaugural Member, Holdsworth Texas School Board Institute (2024)

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"I'm grounded by my faith, my family, and a deep commitment to service. I believe in personal responsibility, high expectations for students, and the strength of local communities to shape what's best for their kids. I approach this work through the lens of what helps students thrive, what builds trust with families, and what enables schools to lead with clarity, purpose, and excellence. I'll collaborate and work with anyone committed to doing what's right for students."

rlselder@garlandisd.net | 214-215-0686

About Robert Selders, Jr.

Robert L. Selders, Jr. is currently serving his fourth term on the Garland ISD Board of Trustees and his second term as Board President. Grounded in faith, family, and a deep belief in public service, he leads with a clear focus on what helps students thrive, builds trust with families, and ensures schools operate with excellence and accountability.

He is committed to working with leaders across Texas to strengthen school board governance and improve outcomes for all students. In addition to his local service, Robert is Treasurer of the North Texas Area Association of School Boards (NTAASB) and a Steering Committee member for the Council of Urban Boards of Education (CUBE). He is also a Leadership TASB Master Trustee (Class of 2018), a Fellow with the Center for Reform of School Systems (CRSS), and an inaugural member of the Holdsworth Texas School Board Institute.

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TASB BOARD CANDIDATE QUESTIONNAIRE

NAME: Robert L. Selders, Jr. _____

SCHOOL DISTRICT: Garland ISD _____

I affirm that my board has approved my candidacy, and the Nominations Form has been submitted to TASB or is included.

1. What motivates you to serve on the TASB Board?

A deep belief that every student deserves an exceptional education, and that education is a gateway to personal growth, community vitality, and economic opportunity, drives my board service. I've seen firsthand how state- and local-level decisions shape what happens in classrooms and communities; serving on the TASB Board is a chance to bring practical insight, steady leadership, and a student-centered focus to the work statewide. I'm motivated to serve on the TASB Board because I believe strong, student-centered, value-driven governance at the state level can elevate local boards, help strengthen public trust and ensure every student in Texas has access to a high-quality education.

2. The TASB Board is comprised of different viewpoints and passions. What methods do you employ on your local board to foster a cooperative and effective relationship?

I focus on shared purpose, clear communication, and respect for differing perspectives, all grounded in our district's core values. One key strategy during my presidency was leading our board in developing unified goals that centered our work on key student outcomes and gave us a common language to evaluate progress and guide decisions. I also helped set clear expectations and worked to build a culture where disagreement sharpens our thinking rather than divides us. I've helped guide our board through complex challenges, from pandemic recovery to bond implementation to budget shortfalls, by encouraging thoughtful debate, trust-building, and alignment around long-term impact. I don't avoid hard conversations; I create space for them to be productive. I believe it takes all colors to make a rainbow; diversity of thought, rooted in trust and shared purpose, makes the board stronger.

3. Service as a TASB Director is a very rewarding experience; however, it is a time-consuming endeavor. Please address your commitment to serve as a Director.

My commitment to serving on the TASB Board is strengthened by my service at the regional and national level, which has shown me the value of contributing beyond my own district, and how much time that takes when done right. I've made similar time commitments through my roles on the Council of Urban Boards of Education (CUBE) Steering Committee and ~~274~~ Treasurer of the North Texas Area Association of School Boards (NTAASB), where I've consistently shown up prepared, present, and engaged. I don't

take leadership lightly or casually. Serving on the TASB Board isn't an add-on; it's a natural extension of my work as a trustee and a vital part of elevating public education across Texas. I'm fully committed to the time, energy, and collaborative effort this role requires.

4. Please provide examples of your leadership abilities.

I've been honored to serve twice as board president for the Garland ISD Board of Trustees. During my tenure, I've helped lead our district through complex challenges—from pandemic recovery and accountability shifts to stewarding a major bond program and addressing a significant budget deficit. I also led efforts to adopt new student-focused board goals, initiated the process for a potential Voter-Approval Tax Ratification Election (VATRE), and strengthened how we communicate and collaborate through targeted workshops and clearer operating norms. I work to build consensus when differences arise and help keep the team grounded in our objective measures when conversations turn subjective.

Beyond Garland, I serve on the Council of Urban Boards of Education (CUBE) Steering Committee, which supports and amplifies the work of urban school boards across the country. I also serve as Treasurer of the North Texas Area Association of School Boards (NTAASB), now in my fourth year (non-consecutive terms), where I support trustee development and collaboration across Regions 10 and 11. In every leadership role, my focus is on practical solutions, clear communication, and helping boards lead with purpose to improve student outcomes.

5. If selected, what are some unique characteristics or perspectives you bring to the Board?

I bring a unique mix of governance experience, systems thinking, and lived perspective. My background as an engineer, entrepreneur, father, and trustee helps me approach challenges with both analytical insight and grounded empathy. I've led efforts that balance fiscal responsibility with student success in a large, multilingual, and economically diverse district. I'm committed to helping trustees across Texas feel supported, informed, and equipped to lead, and to think proactively about how to fortify their districts against political headwinds and shifting state priorities while staying student-centered and community-focused. My service at the national (CUBE Steering Committee) and regional (NTAASB) levels gives me a broader lens and a steady voice when things get loud.

6. Describe at least three or four characteristics of a good board member.

Above all, good board members stay student-centered in both thought and action. Here are the characteristics I believe define good board members:

- Disciplined thinking – staying grounded in facts, frameworks, and long-term outcomes.
- Courage with humility – asking hard questions and receiving honest feedback.
- Systems perspective – understanding how local decisions ripple regionally and statewide.
- Collaboration with purpose – seeking alignment without avoiding accountability or tough calls.

7. TASB Directors use technology to communicate and view Board materials. Please explain your comfort level using technology.

I'm very comfortable using technology and a range of collaborative tools to stay connected, prepare thoroughly, and engage with board materials efficiently. Whether it's reviewing data dashboards or coordinating virtual meetings, I see technology as a tool to enhance transparency, communication, and decision-making.

8. Describe a critical or serious challenge that your board has faced and tell us about your contributions to the resolution.

I helped lead our board through the development and adoption of new student-focused goals that clarified our priorities and helped us better define progress toward meets- and mastery-level outcomes. Soon after, TEA's accountability shifts prompted legal challenges from many districts. I helped guide and give voice to Garland ISD's decision to publish our projected scores, emphasizing transparency, public trust, and alignment with the goals we had just adopted. These efforts required clear communication, strategic leadership, and a steady focus on students over optics, even when there was external pressure to remain silent and avoid publishing our projections. The result was a stronger, more unified board, aligned around shared expectations, and a community reassured that student learning, not politics or distractions, remains our north star.

9. Excluding public school finance, what do you think are top issues facing public education today? Elaborate on why you think they are critical issues.

Excluding public school finance, I believe the top challenges facing public education today are:

- **Teacher readiness and support.** It's not just about hiring bodies, it's about ensuring teachers are equipped to deliver high-quality instruction that helps more students reach mastery. That means improving training, coaching, and conditions that encourage retention, even when resources are stretched.
- **Governance capacity and coherence.** Boards need consistent training and support to lead well, especially in high-pressure environments. Trustees who understand systems, collaborate well, focus on long-term goals, and stay grounded in district values are key to sustaining progress and improving student outcomes.
- **Proactive positioning.** Policy and accountability shifts will keep coming. While we can't control them, we can reduce our districts' vulnerability. That starts with clear goals, strong instructional systems, a focus on student mastery, and building trust with our communities.

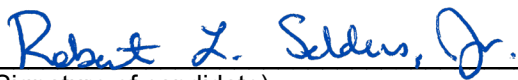
None of these are quick fixes, and they may stretch existing capacity; but if we get them right, we strengthen the foundation for everything else that matters in public education.

10. Describe your involvement at TASB grassroots meetings and/or regional school board association meetings.

I've attended every TASB Grassroots Meeting since joining the board and served as a delegate during the TASB Delegate Assembly early in my tenure. I also serve as Treasurer of NTAASB, where I regularly engage with trustees from districts of all sizes across Regions 10 and 11. These spaces have given me a chance to listen, learn, and bring our district's perspective into broader conversations, while encouraging fellow trustees to stay active in shaping statewide priorities that impact their own communities.

11. Additional information: What else would you like for the Committee to know about you?

I've seen how an exceptional educational experience can change the trajectory of a student's life. That's why I'm focused on improving student outcomes, making sure the people who serve them have the tools and support they need, and strengthening the public trust our boards are meant to uphold. Public education opened doors for me; and I want to ensure it continues to deliver opportunity, dignity, and high expectations for every student in every zip code across Texas. I believe high-performing boards don't happen by accident; they're built through clear standards, skill development, strong relationships, and a shared commitment to excellence. I'm helping to cultivate that in Garland ISD, and I'd bring that same mindset to the TASB Board. I'm not seeking a title; I'm applying to serve, contribute, collaborate, and help boards across Texas lead with purpose.



(Signature of candidate)

May 5, 2025

(Date)

This form is to be used to nominate a member of your Local Board as a candidate to fill a position on the TASB Board of Directors.

Form A, B, & C, must be received by TASB on or before May 9, 2025.

RETURN TO: E-mail: boardcommunications@tasb.org

Interviews will be held at TASB Headquarters in Austin on August 15-16, 2025.

Letters of Support



Micah Ali



Joel Rodriguez



Ricardo Lopez, Ed.D.



Lynn Sperry

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Erika Mitchell



David Vinson, Ph.D.



Board of Trustees

501 S. Santa Fe Ave., Room 120

Compton, CA 90221

Phone: (310) 639-4321, Ext. 55125 • Fax (310) 632-3014

May 19, 2025

Micah Ali
President

**Re: Support for the Honorable Robert L. Selders, Jr.
TASB Board of Directors, Region 10, Position A**

Satra Zurita
Vice President

Dear TASB Board of Directors Nominations Committee,

Alma Taylor Pleasant
Clerk

It is my honor to write in full support of the Honorable Robert L. Selders Jr. as he seeks election to the Texas Association of School Boards (TASB) Board of Directors, Region 10, Position A. Over the past five years, I have had the privilege of working alongside Mr. Selders in national education spaces, where his principled, purpose-driven leadership and unwavering commitment to student success have been evident in every setting.

Ayanna Davis Ed.D.
Legislative Representative

Sandra Moss
Member

His journey, from engineer to entrepreneur to multi-term trustee and Board President in one of the largest and most diverse districts in Texas, is grounded in the belief that public education is a critical gateway to opportunity, dignity, and agency for every student. He brings a systems mindset sharpened by decades of leadership across education, business, and community sectors. Still, it is his heart for people and unshakable student focus that truly sets him apart.

Denzell Perry
Member

Michael Hooper
Member

Over the years, I have come to value Mr. Selders as a deeply committed and results-oriented colleague who consistently puts students at the center of every conversation. Working closely together through the Council of Urban Boards of Education (CUBE) Steering Committee, we have collaborated on national literacy and special education initiatives to shape district-focused deliverables and to develop guidance that could influence future federal policy.

Darin Brawley, Ed.D.
Superintendent

Whether in boardrooms or national roundtables, he leads with integrity, clarity, and a collaborative spirit that brings out the best in others and keeps the focus on students and solutions. He is the rare kind of leader who listens intently, challenges ideas with respect, and models the kind of student-centered governance our school districts need now more than ever.

Mr. Selders has earned the trust of his colleagues not just in Garland ISD, but across Texas and the nation. He is a Master Trustee and a natural bridge-builder. But more than any title, he is a servant leader: He shows up, does the work, and inspires others to lead well. His candidacy reflects a continued investment in TASB Board leadership and a strong commitment to strengthening school boards and improving student outcomes statewide.

I wholeheartedly endorse his nomination and urge you to support his candidacy.

Should you need any additional information, please do not hesitate to contact me at mali@compton.k12.ca.us.

Best regards,

A handwritten signature in blue ink, appearing to read "Micah Ali".

Micah Ali
President



Garland Independent School District
Office of Superintendent

May 20, 2025

Street Address

Harris Hill Administration Building
501 S. Jupiter Rd.
Garland, TX
75042

Phone

972-487-3023

FAX

972-485-4936

Dear Region 10 Superintendent and Trustees,

I write to you today brimming with enthusiasm and unwavering support for the candidacy of Robert Selders Jr. for Region 10, Position A on the Texas Association of School Boards (TASB) Board of Directors. My journey with Mr. Selders began when he was instrumental in the hiring process that brought me to the Garland Independent School District (GISD) as superintendent of schools in 2018. Over the past seven and a half years, I have developed a profound admiration for a man deeply rooted in his family and faith, a steadfast advocate for educational excellence, and a champion of traditional core values.

Mr. Selders possesses an exceptional ability to unite our richly diverse tri-city area, fostering collaboration among various communities to benefit all students and the dedicated staff who serve them. His unique qualities as a trustee are truly one-of-a-kind, and they will positively influence TASB and our great state of Texas.

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His record of success is impressive and inspiring, as evidenced by his extensive resume. With a decade of service on the Garland ISD board, Mr. Selders has held every possible board officer position on two occasions, including the role of Board President. His leadership has guided transformative policy changes to ensure student safety, expand Early College opportunities, and establish board goals that focus on elevating student performance. He has successfully navigated school consolidation projects and made staffing adjustments in response to the challenging landscape of state funding constraints. Throughout these complex endeavors, Robert has earned the respect and admiration of his fellow board members, becoming a trusted leader whose vision has steered our community toward exceptional results.

The core tenets of Mr. Selders' character—Faith, Family, Fortitude, and Fellowship—are of utmost importance and are precisely what the TASB Board of Directors needs. TASB plays a pivotal role in shaping Texas education through policy implementation, training, and the organization of invaluable conferences. Our state requires a visionary who comprehends how misguided policies can yield unintended negative consequences while providing constructive feedback that can enhance the organization's efficacy. Mr. Selders' vast experience equips him uniquely to advocate for districts of all sizes, ensuring that each community's traditions, core beliefs, and distinct identities are respected and upheld.

The entire state will undoubtedly reap the benefits of Mr. Selders' service on the TASB Board of Directors for Region 10, Position A. Serving alongside him as superintendent has been an honor and privilege, and I wholeheartedly endorse his candidacy for this board.

Respectfully,

Ricardo Lopez, Ed.D.
Superintendent of Schools
Garland ISD



ATLANTA BOARD OF EDUCATION

130 Trinity Avenue, S.W. Atlanta, Georgia 30303-3624

May 19, 2025

To Whom It May Concern,

It is with great pride and unwavering support that I endorse Mr. Robert L. Selders, Jr. for Region 10, Position A on the Texas Association of School Boards (TASB) Board of Directors.

As the current Chair of the Atlanta Board of Education and former Vice Chair of the Council of Urban Boards of Education (CUBE) Steering Committee—where I continue to serve alongside Mr. Selders—I have had the opportunity to witness firsthand his outstanding leadership, collaborative spirit, and deep commitment to equity and excellence in public education.

Robert brings a rare blend of visionary thinking and practical execution to every space he enters. Whether guiding Garland ISD through pandemic recovery and budget restructuring or engaging on national platforms to advance student-centered governance, he has consistently demonstrated what bold, values-driven leadership looks like. He has not only led with clarity and compassion, but he has also remained rooted in improving outcomes for all students, especially those in historically underserved communities.

His work as a Master Trustee, CRSS Fellow, and inaugural member of the Holdsworth Texas School Board Institute, among many other roles, reflects both his readiness and his long-term investment in the work of governance. Robert's decision to pursue this role reflects his deep commitment to service and his belief in the power of strong, student-centered governance to elevate school boards across Texas and beyond.

I strongly encourage your support of Robert Selders for the TASB Board of Directors. His steady leadership, deep experience, and unrelenting focus on student success make him an ideal candidate to represent Region 10 with integrity, excellence, and purpose.

Sincerely,

Erika Y. Mitchell
Board Chair/ Educational District 5
Atlanta Board of Education
Former Vice Chair, CUBE Steering Committee
Current CUBE Steering Committee Member





National School Boards Association
1680 Duke St. FL2, Alexandria, VA 22314-3493
Phone: (703) 838.6722 • Fax: (571) 470.5108
www.nsba.org

To: TASB Board of Directors,

It is with honor and high enthusiasm that I submit this letter of recommendation to you in support of Robert Selders Jr.'s candidacy for TASB Board of Directors Region 10, Position A. Robert has a unique blend of experience, talent, and dedication that he would contribute to benefit TASB, its Board of Directors, and the members you serve.

I have had the privilege of working closely with Robert as a member of the NSBA Council of Urban Boards of Education (CUBE) for the past several years. I have had the opportunity to get to know him. Robert is a tireless public servant, advocate, and champion for K-12 public education who is focused on educational opportunities and student success, for every child across Texas and nationally.

Robert's skills have helped guide Garland Independent School District through any challenges they have faced during his tenure. He is well-regarded within the community he serves, both as a business leader and as a community member.

As Chair of the NSBA's Council of Urban Boards of Education, I have seen firsthand how he leads and his true desire to make a positive impact.

On a personal note, I consider Robert a friend. He is an all-around exceptional person and a delight to work with on issues of common concern. He will be a strong and effective member of the TASB Board of Directors, and I wholeheartedly endorse his candidacy.

Thank you for considering Robert Selders for this important role.

Sincerely,

A handwritten signature in black ink, appearing to read "Joel Rodriguez", written in a cursive style.

Joel Rodriguez
School Board Trustee, School City of East Chicago
Board Member, Indiana School Boards Association
Chairman, CUBE, National School Boards Association

May 20, 2025

Trustees of Region 10,

It is my pleasure to write a letter of endorsement for Robert Selders Jr., candidate for Region 10, Position A.

I have worked for several years with Robert on the Executive Board of the North Texas Area Association of School Boards. I served as President of NTAASB for two of those years while Robert served as Treasurer. I found Robert to be very honest, efficient, personable, and of the highest character. As Treasurer, he was always prepared for our meetings. He made sure that all the financial responsibilities of being Treasurer were carried out in a timely manner. I could always depend on him in his role of Treasurer and as a member of our Executive Board. In fact, Robert still fills the position of Treasurer of NTAASB today – three years after I completed my term as president.

Robert is well qualified to serve as a TASB director. He will represent the school board members from across the state of Texas well. His leadership, objective decision-making, and ability to work with others will make him a strong asset to the TASB board.

I encourage you to select Robert Selders Jr. for Region 10, Position A.

Sincerely

Lynn Sperry

McKinney ISD trustee



THE WYLIE INDEPENDENT SCHOOL DISTRICT

May 13, 2025

TASB Nominations Committee
Texas Association of School Boards
12007 Research Blvd.
Austin, TX 78759

Dear TASB Nominations Committee,

It is with great pride and confidence that I submit this letter nominating Robert L. Selders, Jr. for the Texas Association of School Boards (TASB) Board of Directors. Robert's exceptional blend of governance experience, professional expertise, and personal integrity makes him an ideal candidate to further TASB's mission of strengthening and supporting public education across our state.

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Mr. Selders has served as a Trustee for the Garland Independent School District (GISD) since 2015, representing a diverse and student body of over 50,000 students. Now in his fourth term and second term as Board President, Robert has held every officer role and led the Board through periods of intense complexity. His leadership has been instrumental in navigating GISD through the COVID-19 pandemic, overseeing bond implementation, managing accountability transitions, and executing major budgetary reforms.

Robert leads with both vision and heart. He is a steady voice in turbulent times and a consistent champion for students, staff, and fellow trustees. I strongly support his candidacy and know TASB will benefit from his service and leadership.

Sincerely,

David Vinson, Ph.D.
Superintendent
Wylie Independent School District

951 South Ballard Wylie, Texas 75098

From My Garland ISD Team



"I've seen Robert's commitment to strong governance and student-focused leadership firsthand. He brings thoughtfulness, integrity, and a collaborative spirit; exactly what the TASB Board needs."

Johnny Beach, Trustee
GISD Board of Trustees, Place 2

"Having Robert on our Board is a real gift and asset. Not only does he work tirelessly for students and staff, he truly possesses a near special sight for detail that sees flaws in processes and potential unintended consequences from planned actions. Truly remarkable to see in action. While he never takes his eye off of the big picture in governance, he always sees our most vulnerable students and fights for better outcomes for all. Every District could use a Robert Selders in their corner."

Wes Johnson, Trustee
GISD Board of Trustees, Place 7

"In 2016, Robert attended my graduation ceremony from Leadership TASB in Fort Worth as I became a Master Trustee. I urged him to consider applying for a future class as a stepping stone to Board and State leadership positions. I am honored to support his nomination for Region 10, Position A on the TASB Board of Directors as a Master Trustee (in 2018) and 2 time Garland ISD Board President."

Larry Glick, JD, MBA, Master Trustee
GISD Board of Trustees, Place 1

"As the current board president of Garland ISD, Robert took a bold step in his leadership and redirected the entire board to strive for "good governance." He scheduled workshops with agendas that highlighted areas of needed and continuous improvement, so that we could better serve all students, staff and parents. He brought a precise, analytical approach to his leadership, using data to drive decisions and ensure transparency. He is the example of a public education advocate that is needed at the state level representing all of our students in the state of Texas."

Linda Griffin, Master Trustee
GISD Board of Trustees, Place 3

"Robert listens carefully, considers diverse perspectives, and brings a thoughtful, balanced voice to every discussion. He leads with respect, integrity, and a deep commitment to students, staff, and our community. He'll be a tremendous asset to the TASB Board."

Daphne Stanley, Trustee
GISD Board of Trustees, Place 4

"What makes Robert special is that in addition to being a great school board trustee, well educated and knowledgeable, he is a great person to be around. I have served with him for 8 years and have a lot of respect for his approach to serving our students. Robert is deserving of this position."

James Miller, Trustee
GISD Board of Trustees, Place 5

Thanks in advance for your support and endorsement!



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TASB ENDORSEMENT FORM

DATE: _____

Our school board endorses the candidacy of the following individual nominated to fill a position on the TASB Board of Directors.

CANDIDATE INFORMATION

NAME: _____

SCHOOL DISTRICT: _____

****Board action must be taken no earlier than May 12, 2025, and no later than August 1, 2025****

This endorsement was approved by our school district's board of trustees at a duly called meeting on

(Date)

Best regards,

(Signature of board president or officer)

PRINTED NAME: _____

SCHOOL DISTRICT: _____

MAILING ADDRESS: _____

CITY: _____ ZIP: _____

This form is to be used to endorse a nominated individual from a board of trustees within your TASB Region who is a timely candidate for a position on the TASB Board of Directors.

Must be received by TASB on or before AUGUST 1, 2025.

RETURN TO: E-mail: boardcommunications@tasb.org

JUNE 2025 REPORT FROM DIVISION OF BUSINESS SERVICES

TAX OFFICE

Total Tax Collections for June 2025 are \$36,331.55

	JUNE 2025	YEAR TO DATE
Current Year	\$ 165,715.23	\$ 216,500,955
Delinquent	\$ (243,102.73)	\$ (3,046,553)
Penalty & Interest	\$ 113,654.97	\$ 1,670,281
Other	\$ 64.08	\$ 1,618
Total	<u>\$ 36,331.55</u>	<u>\$ 215,126,301</u>

BUSINESS SERVICES

Payroll for June 2025 was paid as follows:

	GROSS PAY	BENEFITS	TOTAL
Local Maintenance	\$ 18,383,046	\$ 3,718,312	\$ 22,101,358
Special Revenue	\$ 1,808,948	\$ 346,094	\$ 2,155,042
Total	<u>\$ 20,191,994</u>	<u>\$ 4,064,407</u>	<u>\$ 24,256,400</u>

INVESTMENT EARNINGS REPORT

	MAY 2025	YEAR TO DATE
Local Maintenance	\$ 437,896.82	\$ 5,008,634
Federal Programs	\$ 119,722.05	\$ 1,103,398
Interest & Sinking	\$ 14,803.82	\$ 117,611
Capital Projects	\$ 1,428,540.15	\$ 13,165,903
Internal Service	\$ 9,014.35	\$ 83,079
Total All Funds	<u>\$ 2,009,977.19</u>	<u>\$ 19,478,625</u>

MEMO

TO: Fernando Natividad, Chief Financial Officer
FROM: Cher Elzy, Director Tax Operations
SUBJECT: Monthly Tax Report
DATE: July 21, 2025

Attached for your consideration is the collection activity for the month of June 2025.

Our monthly collections for June reflect \$(243,103) in delinquent collections and \$165,715 in current collections and \$113,655 in penalty and interest. Adjustments made \$(5,772,243) in changes to delinquent tax years and \$901,613 in changes made to the current year. Our current year (2024) reflects a beginning roll of \$219,823,978. The total receivable balance for all years is \$9,564,848 for the month of June 2025.

**IRVING INDEPENDENT SCHOOL DISTRICT
JUNE 2025
TAX COLLECTION REPORT**

IIISD:

	M-T-D FY 2023-2024	M-T-D FY 2024-2025	Y-T-D FY 2023-2024	Y-T-D FY 2024-2025
Current Year	(239,993.42)	165,715.23	198,215,805.45	216,500,954.97
Delinquent	(18,366.10)	(243,102.73)	(2,749,197.43)	(3,046,553.07)
Penalty & Interest	124,396.42	113,654.97	1,521,222.60	1,670,281.28
Other	205.34	64.08	1,495.44	1,617.55
Sub-Total	(133,757.76)	36,331.55	196,989,326.06	215,126,300.73

Revenue year-to-date
compared to prior fiscal year 18,136,974.67

OTHER COLLECTIONS:

Research Fees	0.00	0.00
Attorney Fees	46,468.12	640,722.29
Court Costs	0.00	0.00
Rendition Penalty	108.28	13,168.75

REFUNDS:

	4,623.76	6,416.07
Total Collections	87,531.71	215,786,607.84

ACTIVITY SUMMARY:

	FY 2023-2024	FY 2024-2025
Collection Percentage Current Year Compared to Prior Year	98.18%	98.09%

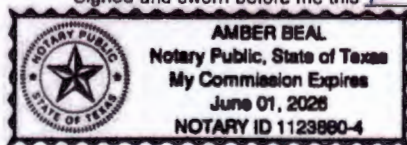
RECEIVABLES YEAR-TO-DATE SUMMARY

	Current Year	Prior Years	Total Tax Receivables
Beginning Balance	219,823,977.71	8,065,902.46	227,889,880.17
Adjustments	901,613.27	(5,772,243.40)	(4,870,630.13)
Levy Paid	216,500,954.97	(3,046,553.07)	213,454,401.90
Ending Balance	4,224,636.01	5,340,212.13	9,564,848.14

I hereby certify the above report of tax collections to be true and accurate accounting of the revenues collected for as of the above report date according to and to the extent of the records of my office.

Cheryln Elzy
Cheryln Elzy Tax Assessor/Collector RTA

Signed and sworn before me this 15th day of July, 2025

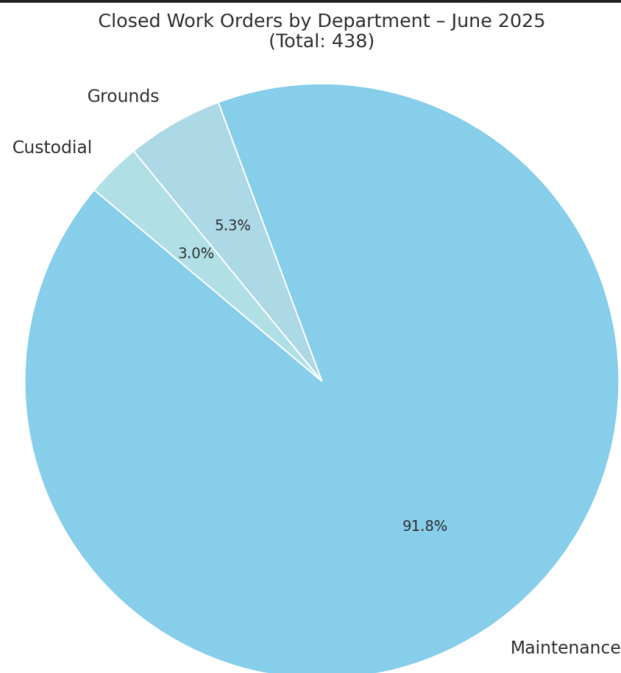


Amber Beal
Notary Public, State of Texas

Maintenance Work Order Report – June 2025 Facilities and School Support Services

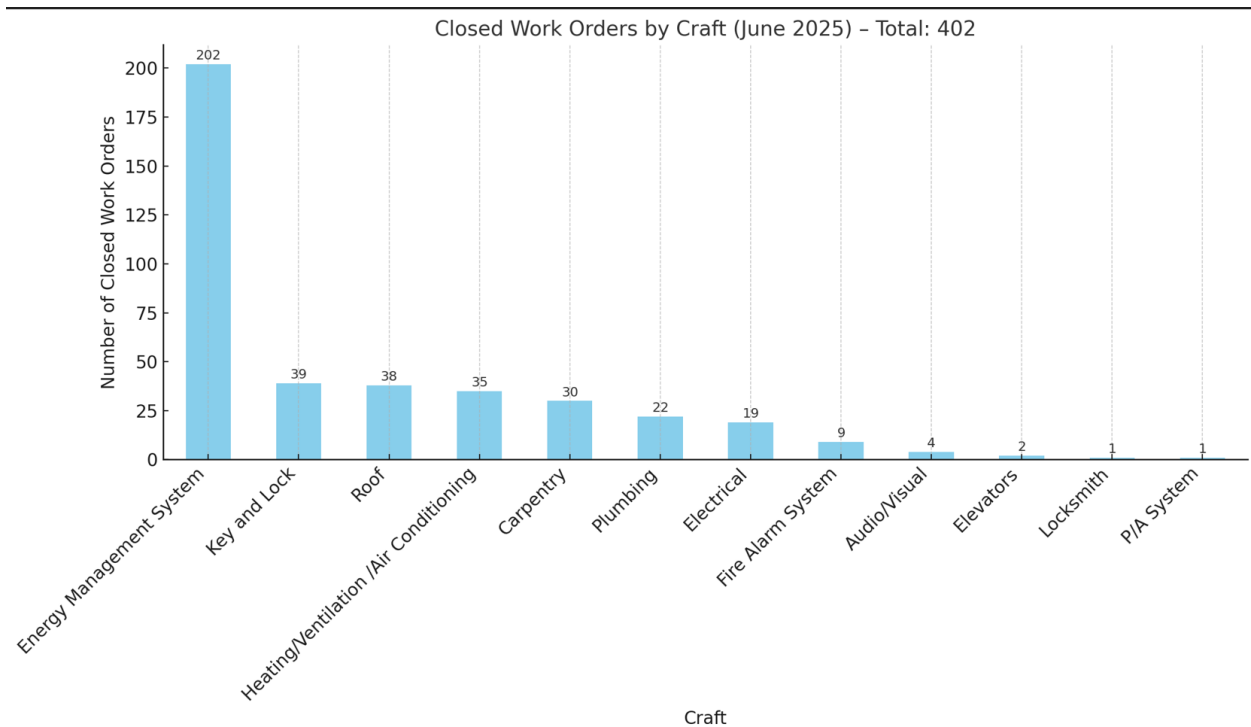
As we transitioned into summer, the Facilities team shifted focus to major projects while also taking some much needed and well-deserved time off. This change is reflected in the decrease in closed work orders for the month of June.

Our **custodial** team is hard at work preparing campuses for the upcoming school year—cleaning, waxing, and deep cleaning buildings under the direction of their coordinators. The **grounds** team continues maintaining district properties and will begin enhancing curb appeal across campuses as we approach August. Meanwhile, the **maintenance** team remains focused on completing large-scale projects, including HVAC work, painting at Austin Middle School, and closing out remaining work orders from the school year.



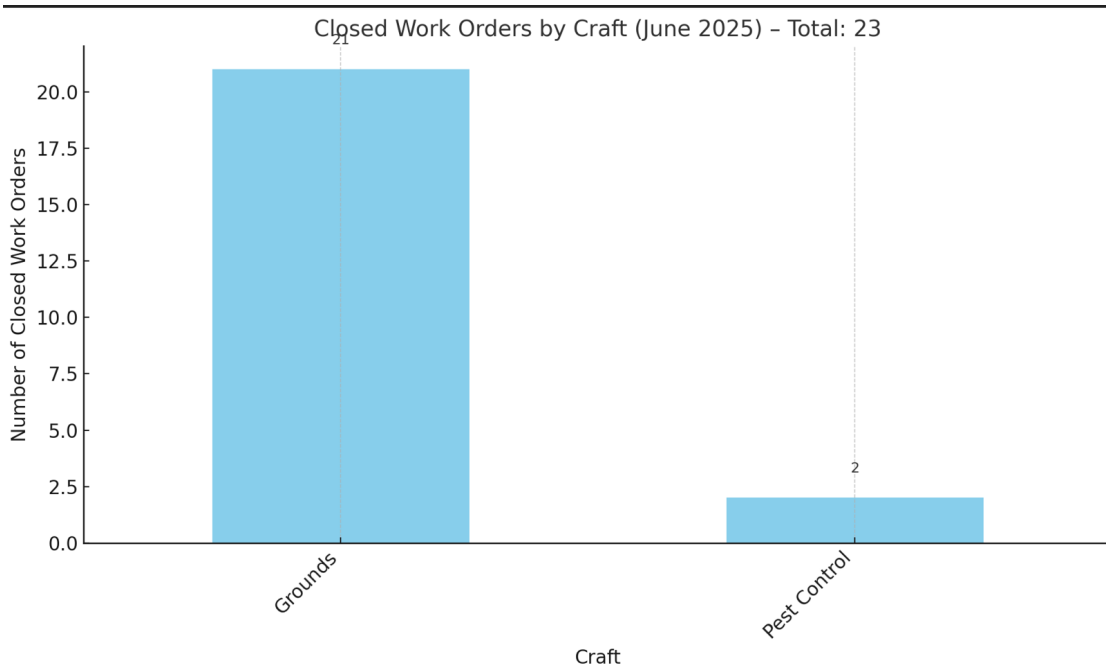
The Maintenance Department completed a total of **402** work orders during the month of June. This department plays a critical role in maintaining the district’s infrastructure, with responsibilities spanning Bond Replacement Systems, Electrical, HVAC, Plumbing, Preventive Maintenance, Fire Safety Equipment, Kitchen Equipment, Elevators, Public Address Systems, Carpentry, Roofing, Painting, Energy Management, and Locks and Keys.

Maintenance Work Orders by Craft



The Grounds Department, including Regulatory Compliance, Integrated Pest Management (IPM), and Safety, completed **23** work orders in June. This department is responsible for maintaining the outdoor areas of all district facilities, including athletic fields, a fleet of 191 maintenance vehicles, landscaping equipment, pest control, asbestos management, and overall site safety.

Grounds Work Orders by Craft



The Custodial Department completed **13** work orders in June. This team supports district operations through a range of tasks, including furniture relocation, disinfection, and light maintenance. Notably, during periods of heavy rainfall this month, the custodial staff responds swiftly to flooding and roof leak incidents to minimize damage and ensure minimal interruptions to instruction.

Custodial Work Orders by Craft



Warehouse – Routine Custodial, Food Service, Health Services, and Maintenance Orders processed in June total 201 orders posted in MUNIS and School Dude.

- 98% average 3-day delivery time of supply orders.
- For Delivery, Warehouse, and Surplus Crafts, the warehouse completed 60 work orders. For Internal Delivery and Records Management Crafts the warehouse completed 56 School Dude work orders. The warehouse completed 85 MUNIS pick tickets. The total completed work orders and pick tickets for June are 201.

The Surplus Warehouse processed two surplus auctions that started in the month of June with proceeds of \$32,150.00

Document Services – Print Shop - *Laserfiche* – *Project Requests* - *Work Orders*

We received numerous requests to pull HR archival records (to pull and scan files to the Employee Records Repository).

Forms Management – Requests and Change Orders

Laserfiche Project and Work Order:

The Request for Leaves and Absences form is live and working. All time off requests will be made through this form, including Wellness Days. This will help track time off requests. It will also give a high level of visibility to the Campus Principals as well as district leadership to see leave trends and needs. The principals will be getting trained prior to school start and others will be trained as school starts. A user guide has been produced and will be provided to a wide audience.

The Time and Expense form is ready for full testing and will require at least one active school for full testing. This should be done sometime shortly after school returns.

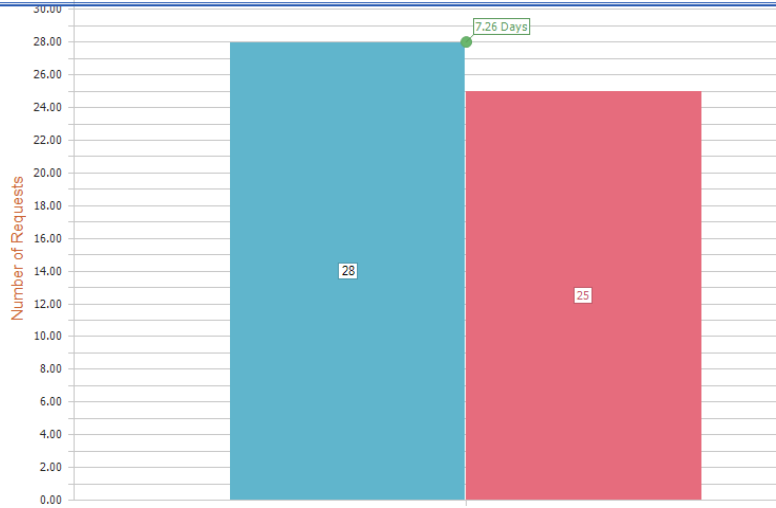
GovQA - Public Information & Subpoenas

In June:

For the 2025-2025 school year:

Period Summary

Reporting Period: 6/1/2025 - 6/30/2025
 Request Type: All Request Types
 Department: All Departments
 Group: All Groups
 Run Date: Run Date: 07/15/2025 8:38 AM

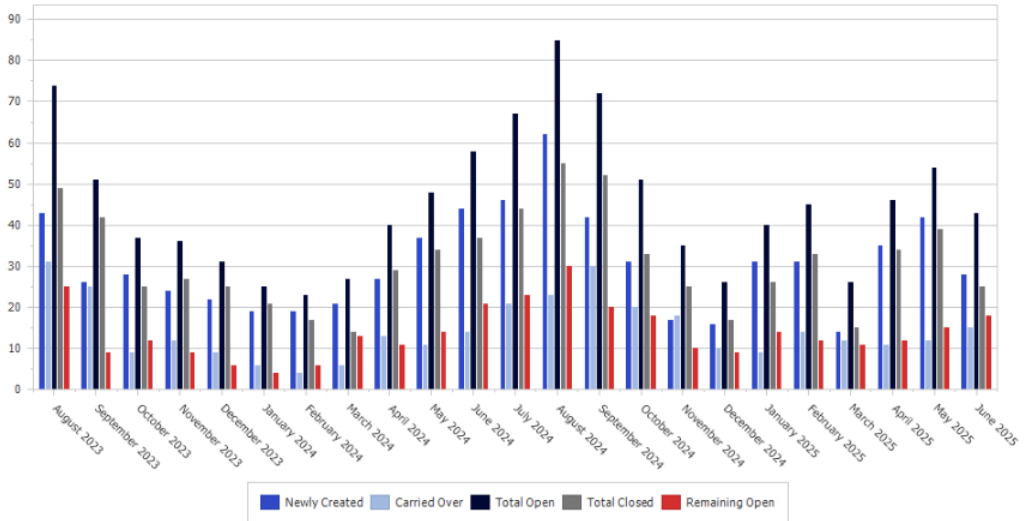


S_DS_Admin Svcs_Enterprise Content Management

Backlog Trend Report

Create Date: 8/1/2023 - 6/30/2025
 Report On: Request Type - All Request Types
 Group Time Frame: Month
 Filter: Assigned Department - All Assigned Departments
 Run Date: 7/15/2025 8:39 AM

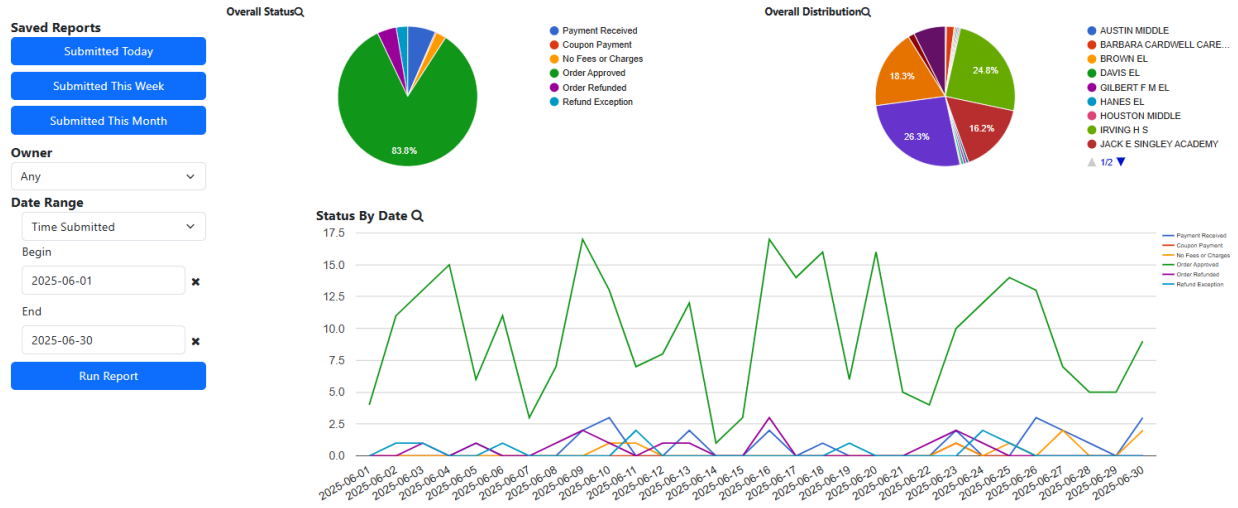
Backlog Trend Report for Request Type - All Request Types



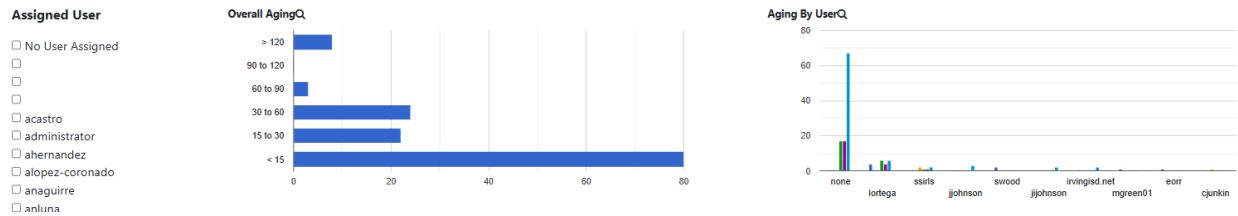
ScribOrder - Student Record Requests

In June, 692 student records requests were received.

Order Data Charts



Aging Report



Print Shop - Orders

We received and processed 131 print requests for June; 14142 B/W & 31,881 Color pages printed. Total billed out (JV) \$10,094 for print services.

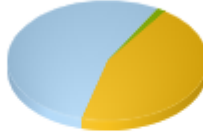
Mail Center – Pieces and Postage

In June, we processed 1,311 pieces of mail for US Postage at a cost of \$1,057.78. We processed 2 packages for \$13.34. We continue to process interoffice mail daily.

SchoolDude – Document and Record Management Work Orders

In June, we received 55 total requests.

Craft Comparisons



- Document Management \$2.00 (Last Month)
- Internal Delivery \$64.00 (Last Month)
- Records Management \$78.00 (Last Month)

Summary of Expenditures by Craft

Irving ISD

Custom Period (06/01/2025 - 06/30/2025)

Craft	Labor Hrs	Labor Costs	Material Costs	Sales Tax	Total Costs	WO Count	% of Work (Count)	Avg Hours Per WO	Avg Cost Per WO
Document Management	.08	\$2.00	\$0.00	\$0.00	\$2.00	1.00	1.82%	.08	\$2.00
Internal Delivery	2.08	\$52.00	\$0.00	\$0.00	\$52.00	26.00	47.27%	.08	\$2.00
Records Management	2.91	\$72.75	\$0.00	\$0.00	\$72.75	28.00	50.91%	.1	\$2.60
Grand Totals	5.07	\$126.75	\$0.00	\$0.00	\$126.75	55.00	100.00%	.09	\$2.30