IRVING INDEPENDENT SCHOOL DISTRICT

Regular - BOARD OF TRUSTEES
7:00 PM

Irving ISD Board Room
2621 West Airport Freeway
Irving, TX 75062
Monday, May 15, 2023

A G E N D A

I. **CALL TO ORDER FOR 7:00 P.M. REGULAR BOARD MEETING**

II. **FIRST ORDER OF BUSINESS**

A. Announcement by the chairperson whether a quorum is present, and that the meeting has been duly called, and that notice of the meeting has been posted in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551.

B. Invocation

C. Pledge of Allegiance to the American and Texas Flags - Hanes ES

D. Recognition of the Teacher of the Month - Laura Lopez Vidales - Algebra 1 Teacher, Nimitz HS 5

E. Recognition of the Employee of the Month - Yvonne Onza, Food Service Manager, Townsell ES 6

F. Recognition of the Guest Educator of the Month - Maria Peralta, Barton ES 7

G. Special Recognition

1. Recognition of 2022-2023 Participants in Irving ISD's Leaders Excelling & Advancing Performance (LEAP) Program (J. Martinez/J. Acosta/K. Gilleland) 8

2. Recognition of Naval Academy Scholarship (A. Gomez/Z. Moore) 10

3. Recognition of Technology Student Association State Winners 2022-2023 (A. Gomez/Z. Moore) 11

4. Recognition of Gates Scholarship Recipients (A. Gomez/J. Soberanis) 12

5. Recognition of Irving ISD Special Olympians from the 2022-2023 School Year (M. Gonzalez/G. Meriwether) 13

6. Recognition of the Golden Apple Awards for 2022-2023 School Year (J. Porter)

H. Public Comment

III. ACTION ITEMS

A. Consider Approval of Consent Agenda Items:

1. Consider Approval of Minutes of April 17, 2023. (M. Hernandez) 16

2. Consider Approval of Financial Statement for March 2023 (A.D. Jenkins) 22

3. Consider Approval of Resolution and Order No. 22-23-10 Authorizing May Amendment to the 2022-2023 Budget (A.D. Jenkins) 48

4. Consider Approval of Resolution Expressing Intent to Reimburse Certain District Expenditures from Bond Proceeds (F. Natividad/Bracewell) 58

5. Consider the Approval of the Supplements to the Irving ISD Tax Rolls (A.D. Jenkins) 62

6. Consider and Take Possible Action to Approve the Recommendation to Terminate Probationary Contract Employees at the End of the Contract Period, Pursuant to Chapter 21, of the Texas Education Code (May be Discussed in Closed Session Pursuant to Section 551.074 Tex Gov't Code) (J. Acosta/N. Brunk/L. Hill)

7. Consider Approval of an Expedited Waiver for Staff Development for 2023-2024 School Year (K. Feldner) 95

8. Consider Approval of Award for Request for Qualifications (RFQ) #23B-02-600 for Architectural and Engineering Firms Eligible to Provide Consulting Services for the 2023 Bond Program (F. Natividad/J. Pilgrim) 96

9. Consider Approval of the Renewal of Award for Request for Proposal (RFP) #22-71-914 for the Purchase of Disaster Recovery, Restoration, and Related Services (A. Smith/J. Pilgrim) 125

10. Consider Approval of Award for Request for Proposal (RFP) #23-35-914 for the Purchase of Trash Cans and Low-Density Liners (A. Smith/J. Pilgrim) 130

11. Consider Approval of the Renewal of Award for Request for Proposal (RFP) #21-81-916 for the Purchase of Bread Products (F. Natividad/O. Rosenberger/J. Pilgrim) 134

12. Consider Approval of the Renewal of Award for Request for Proposal (RFP) #21-102-880 and #21-105-880 for the Purchase of Bilingual and ESL Instructional Materials and Software (B. De La Sierra/J. Pilgrim) 138

13. Consider Approval of Award for Request for Quote (RFQ) #23-46-880 for the Purchase of Student Data Management Software (B. De La Sierra/J. Pilgrim) 143

14. Consider Approval of Award for Request for Quote (RFQ) #23-48-893 for the Purchase & Installation of Interactive Flat Panels (A. McQuarters/J. Pilgrim) 147

15. Consider Approval Requesting that the Board Delegate Authority to the Superintendent or Her Designee Regarding Actions Required to Solicit, Evaluate, and Award Proposals for the Purchase and Installation of Chromebooks and Hard-Shell Cases (A. McQuarters/J. Pilgrim) 151

16. Consider Approval of the Renewal of Award for Request for Qualifications (RFQ) #19-47-701 for Legal Services (Outside Counsel) (J. Martinez/E. Kolni/J. Pilgrim) 156

17. Consider Approval of First Reading of Revisions to Local Policies as Applicable per TASB Update 120 to CB (Local), CKC (Local), FNG (Local), and FO (Local) (E. Kolni) 166

18. Consider Approval of Rate Increase for Cumulative Days Worked Per Semester Bonus for Guest Educators (Substitute Teachers) (J. Martinez/M. Webb) 195

B. Consider and Take Action on the Proposed Order Canvassing Returns and Declaring the Results of a Bond Election Held in the Irving Independent School District on May 6, 2023 (F. Natividad/E. Kolni) 196

IV. OTHER BUSINESS

A. Written Reports

1. Division Reports

a. Business Services 203
* Total Tax Collections
* Payroll
* Investment Earnings

b. Support Services 207
* Monthly Maintenance Work Order Summary Report for May (A. Smith)

c. Human Resources

B. Announcements

1. Administration

a. Superintendent Announcement(s)

2. Board of Trustees

a. Individual Trustee Report on IISD Student Activity/Event

V. **EXECUTIVE SESSION -** The Board may recess the Open Meeting and reconvene in a Closed Meeting pursuant to the following sections of the Texas Government Code and as authorized by Sections 551.071-551.076 and 551.082-551.084 therefore of

A. Section 551.071 - To seek the advice of the Board's attorney about:

1. Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation

2. A Matter in Which the Professional Duty of the Attorney to the Board Conflicts with the Applicable Provisions of the Texas Open Meetings Act.

B. Section 551.072 - To deliberate the purchase, exchange, sale, lease or value of real property if such deliberation in open session would have a detrimental effect on the Board's position in negotiations with a third party

C. Section 551.074 - To deliberate the appointment, employment, resignation, evaluation, reassignment, proposed nonrenewals, termination, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.

VI. **RECONVENE** from Closed Meeting for Action Relative to Items Covered in Such Meeting.

A. Consider Action by the Board Related to Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation

VII. **ADJOURNMENT**

SPECIAL RECOGNITION
May 15, 2023

TEACHER OF THE MONTH
May 2023

Ms. Laura Lopez Vidales began her career with Irving ISD in August 2020 at Nimitz High School as a math teacher. She is currently teaching Algebra I.

Ms. Lopez Vidales has become one of Nimitz High School's top performing teachers. She is extremely passionate, dedicated, hardworking and committed to our Nimitz High School students. She has created a conducive learning environment for her students and it is evident that she has worked very hard to build a relationship with each of her students. As a campus leader, she has taken charge of her PLC team and is helping them rise to the next level. Ms. Lopez and her team have collaborated over the summer to plan for the best way to address the learning needs of all their students. As a member of our Leadership Coalition, she has provided valuable input and insight that has made an impact on our campus. Nimitz Nation is extremely proud of Ms. Lopez and we appreciate everything that she has done for our campus.

Congratulations Ms. Laura Lopez Vidales on being Irving ISD's May Teacher of the Month!

SPECIAL RECOGNITION
May 15, 2023

EMPLOYEE OF THE MONTH
May 2023

Ms. Yvonne Onza began her career with Irving ISD in August 2011. She has served as a cafeteria tech, manager in training, and now serves as the Cafeteria Manager at Townsell Elementary School.

Ms. Onza, though she is known by “Ms. Minnie,” goes above and beyond to ensure that all students are not only fed but loved and supported. She is always in the halls greeting students as they come into the building and encouraging them to have a great day. She knows all our students and takes time to build relationships with the ones who need it the most.

Ms. Minnie takes pride in managing the day to day operations of the cafeteria. She models excellence and exceptional customer service for her amazing team. She has also donated items to support the needs of our students and staff. Ms. Minnie shines her positive light wherever goes, uplifting all who come in contact with her. [Not to mention, she is the coolest biker we know!!] She is a leader on our campus and in the community. She deserves to be honored and acknowledged for her work and dedication.

Congratulations Ms. Yvonne “Ms. Minnie” Onza on being Irving ISD’s May Employee of the Month!

I

SPECIAL RECOGNITION
May 15, 2023

GUEST EDUCATOR OF THE MONTH
May 2023

Mrs. Maria Peralta began her career with Irving ISD in August 2018. She serves as a Guest Educator at several schools, but primarily at Barton Elementary School.

Barton loves Maria Peralta. We can always count on her to take care of our students no matter the grade level. She is responsible and teachers know that when Mrs. Peralta is subbing, she is going to make sure that the lesson plans are followed and completed. Mrs. Peralta took a long term subbing position for our campus and she took care of our Barton students while the teacher was out. She truly cares for our students and gives them her best. Barton has built a great relationship with Mrs. Peralta and we are glad she keeps choosing to sub at our campus. We appreciate her and feel so very lucky to have Mrs. Peralta at Barton Elementary.

Congratulations Mrs. Maria Peralta on being Irving ISD's May Guest Educator of the Month!

SPECIAL RECOGNITION
May 15, 2023

TOPIC: Recognition of 2022-2023 Participants in Irving ISD's Leaders Excelling & Advancing Performance (LEAP) Program.

SUBMITTED BY: Katie Gilleland, Director of Talent Acquisition and Organizational Development

BACKGROUND: Leaders Excelling & Advancing Performance (LEAP) is a leadership opportunity that was created in fall of 2018 as a "grow your own" leadership pathway for all Irving ISD employees. The program prepares Irving ISD educators for a wide variety of campus and district leadership roles, ultimately establishing a robustly competitive pipeline of qualified leaders. LEAP also equips participants to take the actions necessary for enhancing staff culture and student achievement. Their year-long study in leadership development, growth, and positive impact on results began with a rigorous Summer Institute last summer, and ends this month with individual Capstone Project presentations made to a variety of audiences that included the Superintendent, members of the Cabinet and Board of Trustees, as well as various members of District administration.

Irving ISD congratulates the 2022-2023 cohort of the LEAP program for an outstanding job in each leader's successful completion of the program in its sixth year of implementation.

Additional Agenda Sheets Attached: ☒ Yes ☐ No

Attachment:

- 2022-2023 LEAP Cohort Members

2022-2023 LEAP Cohort Members

Amanda Caballero
Henry Cortes
Paola Cruz Guzman
Sama Eldabaja
Jessica Gluck
Kayley Hawkins
Sajeela Irshad
Vanessa Jimenez
Stefanie Kelley
Holly Koch
Liliana Middlebrooks
Cynthia Molina
Reni Moore
Jessica Moreno
Emilio Morlett
Jhasmine Odom
FoJulia O'Neal
Mihir Parekh
Erika Pedroza
Shanakia Porter
Noah Raley
Jacqueline Rios
Daisy Silos
Cheyanne Suffka
Meghann Thomas
Karina Torre
Karen Velasquez
Tenisha Willis

SPECIAL RECOGNITION
May 15, 2023

TOPIC: Recognition of Naval Academy Scholarship

SUBMITTED BY: Zach Moore, Director of Career and Technical Education

BACKGROUND: Nimitz Senior Naval JROTC student, Thomas Vo, was awarded an appointment to the United States Naval Academy, Class of 2027. This appointment comes with a full ride scholarship of $500,000.

SPECIAL RECOGNITION
May 15, 2023

TOPIC: Recognition of Technology Student Association State Winners

SUBMITTED BY: Zach Moore, Director of Career and Technical Education

BACKGROUND: Students from Lamar Middle School, MacArthur High School, and Singley Academy TSA chapters in April at their State competition and have advanced to their National competitions this summer in Louisville Kentucky.

TOPIC: Recognition of Gates Scholar Recipients

SUBMITTED BY: Julie Soberanis, Director of Guidance & Counseling

BACKGROUND: The Gates Scholarship (TGS) is a highly selective, last-dollar scholarship for outstanding minority, high school seniors from low-income households. Each year, the scholarship is awarded to exceptional student leaders, with the intent of helping them realize their maximum potential.

SPECIAL RECOGNITION
May 15, 2023

TOPIC: Recognition of Irving ISD Special Olympians from the 2022-23 School Year

SUBMITTED BY: Megan Gonzalez, Director of Special Education, and Gina Meriwether, Special Education Coordinator

BACKGROUND: Irving ISD was well represented at several Special Olympic basketball and track & field events throughout the Dallas-Fort Worth area this school year. The Special Olympic Organization had canceled all competitions for the last three years due to the pandemic, so our athletes were eager to get back to the competition. They rose to the challenge and through the commitment and dedication of Bonnie Cruz, the coaches, volunteers, and parents, the student athletes were able to put forth their best efforts to achieve their goals through an attitude of perseverance. The following high schools and middle schools competed in the Special Olympic games.

Irving High School:

Coaches: Angel Pina and Kennedy Zimmerman

Athletes: Ravyn Dulce, Daniel Fernandez, Luis Figueroa, Cayden Hayes, Ricardo Soto

Medals: 4 gold, 3 silver, 4 bronze

Macarthur High School:

Coaches: Pamela Hickman, Gabriela Sanchez, Trudy Earley, Mariela Alba, Chantal Mays

Athletes: Juan Alvarado, Nasir Anderson, Jose Contreras, Joanna Lopez, Nayeli Martinez, Gregory Marquez, Umar Mohammed, Jon'vonta Moore, Jose Servin de la Mora, Kenny Nguyen, Edwin Ogu, Johnny Porter, Alex Quintana, Xavier Ramirez, Rogelio Yanez

Medals: 3rd Place (Bronze) in the basketball tournament/ 3 gold, 2 bronze

Nimitz High School

Coaches: Percy Livingston, Frank Nwobi, Erika Nguyen

Athletes: Marco Fiscal, Andrew Garcia, Allen Lopez, Edgar Maldonado, David Ramirez, Carlos Mancillas Sanchez, Christopher Sanchez, Andres Suarez, Vanessa Treminio, Noe Zuniga

Medals: 3rd Place (Bronze) in the basketball tournament / Relay Teams won 3rd and 4th place, 6 gold, 9 silver, 8 bronze, 4 4th place, 2 5th place and 1 6th place

Austin Middle School

Coaches: Ashley Tennell, Robyn Thorton

Athletes: Ezequiel Guevara, Saidee Mejia, Genesis Murillo, Yusleidy Rodriquez, Fernanda Saldana, Alexix Vargas

Medals: 16 medals

Bowie Middle School

Coaches: Jessica Alsip

Athletes: Jeremiah Greely, Sebastian Meraz

Medals: 2 gold, 3 silver, 2 bronze

Crockett Middle School

Coaches: Mario Cerda

Athletes: Tajamaal Anderson, Angela Dominquez, Theodore Isas, Zaida Mendez

Lamar Middle School

Coaches: Imani Forte, Lala Alvarado

Athletes: Anthony Alfaro, Edwin Contreras, Samantha Garcia, Ruby Luna, Delilah Silguero

Medals: 4 gold, 5 silver, 6 bronze, 3 4th place

Travis Middle School

Coaches: Jennifer Valentine

Athletes: Esmerelda Calvillo, Carlos Montoya, Joshua Woelper

Medals: 2 silver 3 bronze, 1 4th place 1 6th place

Irving ISD Special Olympians brought home a total of 85 medals.

ADMINISTRATIVE RECOMMENDATION: N/A

RECOMMENDED BOARD MOTION: N/A

Additional Agenda Sheets Attached: ☐ Yes x No

IRVING INDEPENDENT SCHOOL DISTRICT

WORK SESSION - BOARD OF TRUSTEES
5:00 P.M.
2621 W. Airport Freeway, Irving, Texas, 75062
Tuesday, April 17, 2023

Call to Order — The work session was called to order by President Randy Randle at 5:03 p.m.

MEMBERS PRESENT:
Randy Randle, President
AD Jenkins, Secretary
Dr. Rosemary Robbins, Vice President
Lisa Lobb
Mary Richarte
Michael Kelley
Nuzhat Hye

ALSO PRESENT:
Magda Hernandez, Superintendent
Fernando Natividad, Finance and Federal/State Programs Officer
Dorian Galindo, EXECUTIVE DIRECTOR OF PLANNING, EVALUATION AND RESEARCH SERVICES
Andre Smith, Chief of Administrative Services
Esther Kolni, District General Counsel
Jerome Pilgrim, Director of Purchasing
Luis Rosado, Purchasing
Cher Elzy, Tax Collector
Liesl Payne, Communications
Katie Gilleland, Human Resources
Jorge Acosta, Executive Director of Human Resources
Lisa Hill, Director of Human Resources
Nika Brunk, Director of Human Resources
Reginald Williams Benefits and Compensation
Emilio Morlett, Investigator
Meritza Webb, Executive Director
Jose Villasenor, Human Resources
Olga Rosenberger, Food Services
Tiffany Wilson, Special Education
Joe Estrada, School Leadership
Imelda Little, School Leadership
Sheila Peragine, School Leadership
Jennifer McKee, School Leadership
Mahdia Lalee, Business Office
Megan Gonzalez, Learning Services
Blanca De La Sierra, Learning Services
Sammy Andrews, Director of Facilities
Judy Boone, Digital Learning Resources
Robyn Bayer, Special Education
Jana Claxton, Professional Development
Litzy Ambrocio, Assistant to the Chief of Schools
Laura Marquez, Special Assistant to the Deputy Superintendent of School Operations
Lynn Andrews, Executive Assistant to the Superintendent

VISITORS:
Geoffrey Harris, UEA
Chuck Lobb

Provide and Update on District Initiatives for Teacher Retention and Recruitment	Katie Gilleland talked about Recruitment. She gave a overview and recent updates regarding Grow with Irving programming and ongoing District initiatives that are supporting recruitment, teacher retention, and teacher and leader development across the District.
Receive Updates on the Registration and Transfer Process for the 2023-2024 School Year	Ahna Gomez gave a presentation to provide an update of the transfer process for the 2023-2024 school year, including changes to the timeline. New and returning student registration process will also be reviewed.
Discussion of Regular Board Meeting Agenda Matters	Discussion took place on the April 17, 2023, Regular Meeting Agenda matters.
Executive Session	Go into Executive Session at 5:49 pm Reconvene into Open Session at 6:50 pm
Adjournment	The work session adjourned at 6:51 pm

IRVING INDEPENDENT SCHOOL DISTRICT

Regular - BOARD OF TRUSTEES
7:00 PM

Irving ISD Board Room
2621 West Airport Freeway
Irving, TX 75062
Monday, April 17, 2023

A G E N D A

I. CALL TO ORDER FOR 7:00 P.M. REGULAR BOARD MEETING

II. FIRST ORDER OF BUSINESS

A. Announcement by the chairperson whether a quorum is present, and that the meeting has been duly called, and that notice of the meeting has been posted in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551.

B. Invocation - Farhan Rahman

C. Pledge of Allegiance to the American and Texas Flags - Thomas Haley ES

D. Recognition of the Teacher of the Month - Sharice McAllister, Kindergarten Teacher, Johnston ES

E. Recognition of the Employee of the Month - Susana Kozan, Building Manager, Irving HS

F. Recognition of the Guest Educator of the Month - Eva Medrano, Elliott ES

G. Special Recognition

1. Recognition of Destination Imagination State-Qualifying Teams from Singley Academy, Nimitz High School, and Gilbert Elementary School (J. Claxton/H. Nasky)

2. Recognition of Texas Dance Educators Association All-State Dance Winner Victoria Higgins (A. Gomez/D. Delgado)

3. Recognition of Dell Scholar Recipients from Nimitz High School and Singley Academy (A. Gomez/J. Soberanis)

4. Recognition of Career and Technical Education Student Organization (CTSO) - State Winners (A. Gomez/Z. Moore)

H. Public Comment

III. **ACTION ITEMS**

A. Consider Approval of Consent Agenda Items:

1. Consider Approval of Minutes of March 27, 2023 (M. Hernandez)

2. Consider Approval of Financial Statement for February 2023 (A.D. Jenkins)

3. Consider the Approval of Resolution and Order No. 22-23-09 Authorizing April Amendment to the 2022-2023 Budget (A.D. Jenkins)

4. Consider the Approval of the Supplements to the Irving ISD Tax Rolls (A.D. Jenkins)

5. Consider Approval of the 2023-2024 Salary Schedules and Supplemental Pay Schedules (Stipends, Substitutes, Hourly, Summer) (J. Martinez/F. Natividad//M. Webb)

6. Consider Approval of the Memorandum of Understanding (MOU) between Dallas Baptist University and Irving ISD for Participation in an Internal Principal Residency Pathway for Current Teaching Professionals Employed in Irving ISD Pursuing Texas Principal Certification (E. Kolni/K. Gilleland)

7. Consider Approval of Superintendent Recommendation for Program Changes and Determine if Program Changes Constitute Sufficient Reason for Non-Renewal of Designated Employees (J. Martinez/J. Acosta/N. Brunk/L. Hill)

8. Consider Approval of Irving Independent School District Regional Day School Program for the Deaf 2023-2024 Shared Services Arrangement Agreement (E. Kolni/T. Wilson)

9. Consider Approval of the 2023-2024 Allotment & TEKS Certification Form (B. De La Sierra/J. Boone)

10. Consider Approval of the Cooperative Membership Agreement between Irving Independent School District and 791 Purchasing Cooperative (F. Natividad/J. Pilgrim)

11. Consider Approval of Award for Request for Proposal (RFP) #23-31-916 for the Purchase of Dishwasher Replacement at Various Campuses (F. Natividad/O. Rosenberger/J. Pilgrim)

12. Consider Approval of the Renewal of Award for Request for Proposal (RFP) #21-68-883 for the Purchase of Career and Technical Education (CTE) Programs, Services, and Instructional Supplies (A. Gomez/Z. Moore/L. Rosado)

13. Consider Approval of the Renewal of Award for Request for Proposal (RFP) #22-67-914 for the Purchase of Concrete Services (A. Smith/L. Rosado)

14. Consider Acceptance of Gifts and Donations to the District (F. Natividad)

B. Consider and Take Possible Action to Approve the Recommendation to Terminate Probationary Contract Employees at the End of the Contract Period (J. Martinez/J. Acosta/N. Brunk/L. Hill)

C. Consider and Take Possible Action to Approve the Recommendation of Non-Renewal of Term Contract Employees at the End of the Contract Period (J. Martinez/J. Acosta/N. Brunk/L. Hill)

D. Consider Approval of the Renewal of Probationary and Term Contracts of Employment for the Employees Recommended by the Superintendent of Schools (J. Martinez/J. Acosta/N. Brunk/L.Hill)

E. Consider Approval of the Renewal of Probationary and Term Contracts of Employment of Administrative Professional, Certified and Non-Certified Employees (J. Martinez/ J. Acosta/N. Brunk/L. Hill)

F. Consider Approval of the 2023-2024 Retention and Signing Bonus for Returning Irving ISD Employees and New Hires (J. Martinez/M. Webb)

IV. **OTHER BUSINESS**

A. Written Reports

1. Division Reports

a. Business Services
* Total Tax Collections
* Payroll
* Investment Earnings
* Quarterly Investment Report

b. Support Services
* Monthly Maintenance Work Order Summary Report for April (A. Smith)

c. Human Resources

B. Announcements

1. Administration

a. Superintendent Announcement(s)

2. Board of Trustees

a. Individual Trustee Report on IISD Student Activity/Event

V. **EXECUTIVE SESSION -** The Board may recess the Open Meeting and reconvene in a Closed Meeting pursuant to the following sections of the Texas Government Code and as authorized by Sections 551.071-551.076 and 551.082-551.084 therefore of

A. Section 551.071 - To seek the advice of the Board's attorney about:

1. Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation

2. A Matter in Which the Professional Duty of the Attorney to the Board Conflicts with the Applicable Provisions of the Texas Open Meetings Act.

B. Section 551.072 - To deliberate the purchase, exchange, sale, lease or value of real property if such deliberation in open session would have a detrimental effect on the Board's position in negotiations with a third party

C. Section 551.074 - To deliberate the appointment, employment, resignation, evaluation, reassignment, proposed nonrenewals, termination, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.

D. Hear and Deliberate a Level III Grievance Appeal for an Employee (Darby) Pursuant to Board Policy DGBA (E. Kolni)

E. Hear and Deliberate a Level III Grievance Appeal for an Employee (Reighard) Pursuant to Board Policy DGBA (E. Kolni)

VI. **RECONVENE** from Closed Meeting for Action Relative to Items Covered in Such Meeting.

A. Consider Action by the Board Related to Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation

VII. **ADJOURNMENT**

CONSENT ACTION ITEM
05/15/2023

TOPIC: Consider Approval of Financial Statements for March 2023

SUBMITTED BY: Fernando Natividad; Chief Financial Officer

BACKGROUND: The monthly preparation of the financial statement is to provide information about the financial position, performance, and changes in financial position of the District, which can be useful to the Board of Trustees, management, and other stakeholders in making economic decisions.

ADMINISTRATIVE RECOMMENDATION: The Administration recommends that the Board approve the Financial Statements for March 2023.

RECOMMENDED BOARD MOTION: I move the Board to approve the Financial Statements for 2023.

Attachments:

1. Summary Memo from Mahdia Lalee to Fernando Natividad
2. Graphic Presentation of Expenditures and Fund Balance
3. Expenditures and Revenue Report for All Funds
4. Balance Sheet Reports for General Operating, Food Service and Debt Service Funds

Date: May 15, 2023

To: Fernando Natividad, Chief Financial Officer

From: Mahdia Lalee, Director of Business Operations

Subject: Financial Statements for March 2023

General Operating Fund

Revenue:
Total revenue and other sources for the General Operating Fund through March were $265,308,385 or 79.4% of budget, compared to $238,999,063 or 70.8% of budget last year, an increase of $26,309,322 or 11%. This increase is attributed to the following item:

- Local Resources totaled $175,732,831 compared to $154,656,401 last year. This is an increase of $21,076,429.
- State Resources totaled $82,985,368 compared to $79,297,538 last year. This is an increase of $3,687,829.

Expenditures:
Total expenditures and other uses for the General Operating Fund through March were $191,413,053 or 55.3% of budget, compared to $197,966,335 or 55.1% of budget last year, a decrease of $6,553,282 or 3.3%. The decrease in total expenditures is attributed to the following items:

- Function 53 – Supplies had a decrease of $4,533,717 this year, this is attributed to the purchase of chromebooks last year versus this year.
- Function 81 – Other Expenses has a decrease of $1,537,586 this year, this is attributed to the purchase of the YMCA title and insurance last year verses this year.

Food Service Fund

Revenue:
Total revenue and other sources for the Food Service Fund through March were $17,605,163 or 69.6% of budget compared to $18,706,036 or 78.9% of budget last year, a decrease of $1,100,872 or 5.9%. The increase in total revenue is attributed to the following item:

- Federal resources through March totaled $16,118,130 compared to $18,202,055 last year, a decrease of $2,083,925.
- Local Resources through March totaled $1,487,034 compared to $465,564 last year, an increase of $1,244,212.

Expenditures:

Total expenditures and other uses for the Food Service Fund through March were $14,401,106 or 60.7% of budget, compared to $12,180,068 or 48.8% of budget last year, an increase of $2,221,038 or 18.2%. The increase in total expenditures was attributed to the following item:

- Function 35 – the cost of food has increased multiple times year over year as well as the district is utilizing an outside service for kitchen equipment repairs this year versus last year and the installation of security cameras.

Debt Service Fund

Revenue:

There was no significant difference in total revenue and other sources for the Debt Service Fund through March when compared to total revenue and other sources through the same period of the previous year when the impact of the prior year bond refunding is removed.

Expenditures:

There was no significant difference in total expenditures and other uses for the Debt Service Fund through March when compared to total expenditures and other uses through the same period of the previous year when the impact of the prior year bond refunding is removed.

Special Revenue Funds

Special Revenue Funds are used to account for the proceeds of special revenue sources (other than tax assessments, major capital projects, etc.) that are legally restricted to expenditures for specified purposes, such as special education grants.

Revenue:

Total revenue and other uses for the Special Revenue Fund through March were $24,398,176 compared to $16,820,873 last year, an increase of $7,577,303.

- The increase is attributed to the timing of when the funds were drawdown.

Expenditures:

Total expenditures and other uses for the Special Revenue Fund through March were $31,548,861 compared to $20,584,183 last year and increase of $10,964,678.

- The increase is attributed to the purchasing of new staff laptops as well as the incentive/retention for all eligible employees in October versus last year.

Capital Projects Funds

Revenue:
There was no significant difference in total revenue and other sources for the Capital Projects Funds through March when compared to total revenue and other sources through the same period of the previous year.

Expenditures:
There was no significant difference in total expenditures and other uses for the Capital Projects Funds through March when compared to total expenditures and other uses through the same period of the previous year.

Proprietary Funds

Irving ISD maintains the following Internal Service Funds: Workers' Compensation, Unemployment, Science Refurbishment, and Print Shop Service Center.

Revenue:

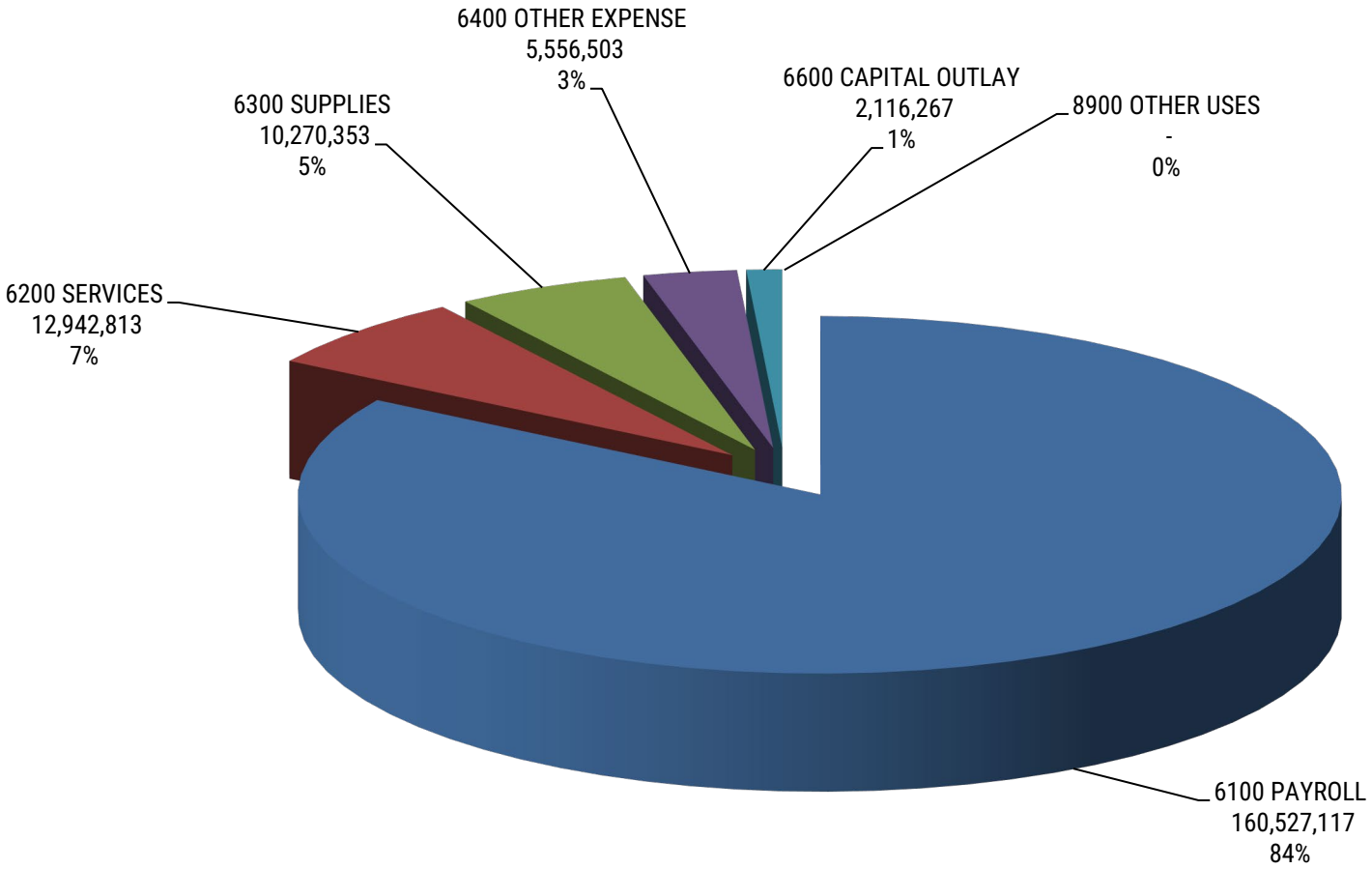
There was no significant difference in total revenue and other uses for the Internal Service Fund through March when compared to total revenue and other uses through the same period of the previous year.

Expenditures:

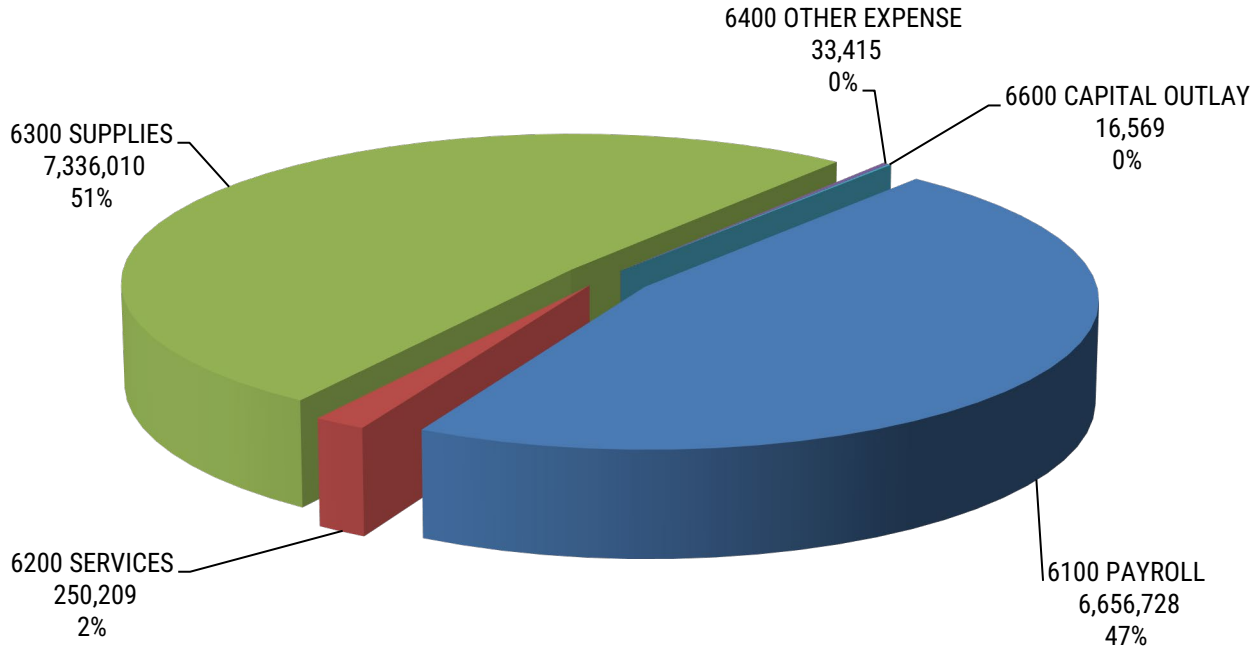
- There was no significant difference in total expenditures and other uses for the Internal Service Fund through March when compared to total expenditures and other uses through the same period of the previous year when the impact of the prior year bond refunding is removed.

As of March 31, 2023, total net assets for all the Internal Service Funds were $1,584,074.

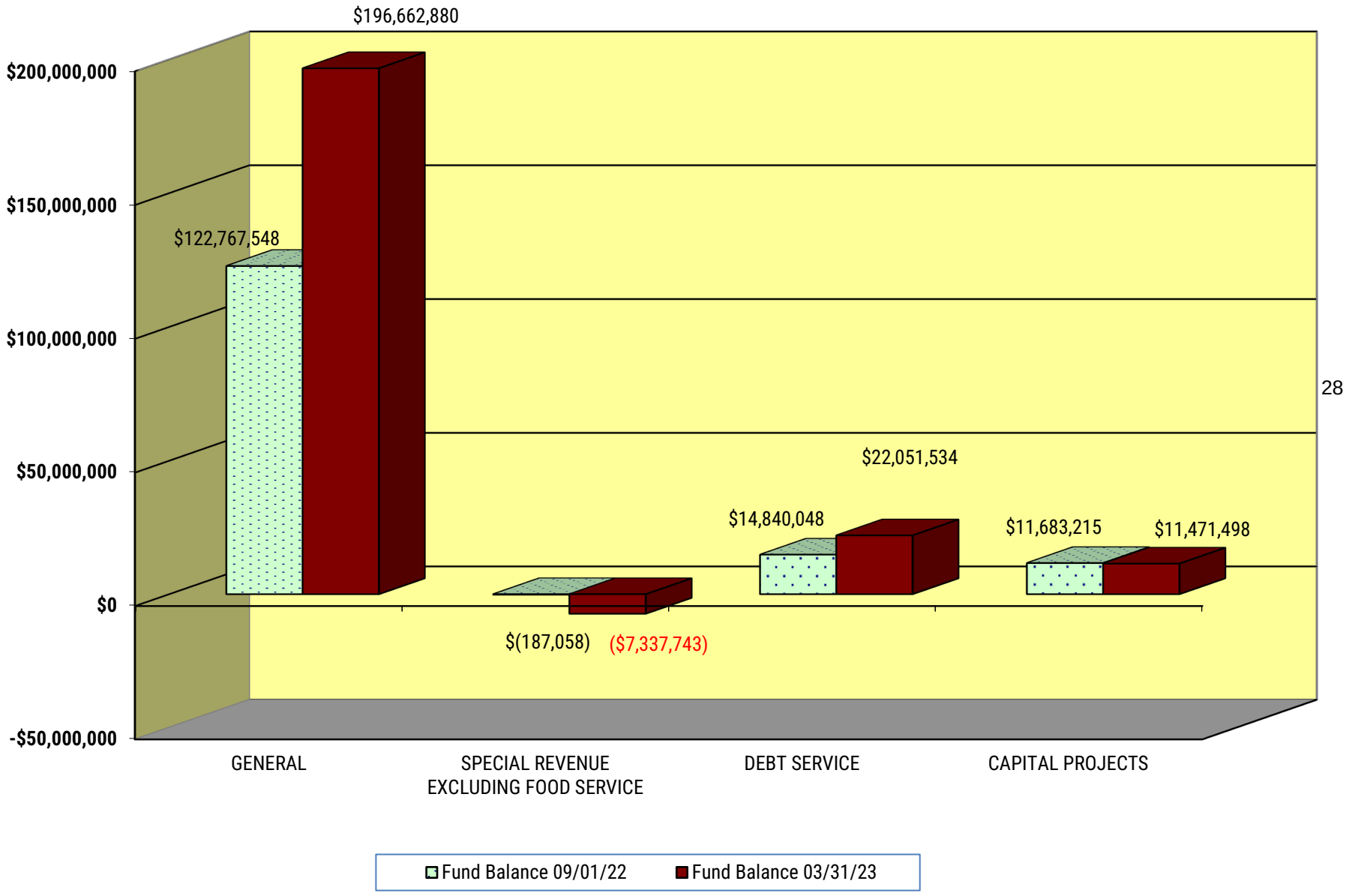
General Operating Fund YTD Actual Expenditures
March 31, 2023



Food Service Fund YTD Actual Expenditures
March 31, 2023

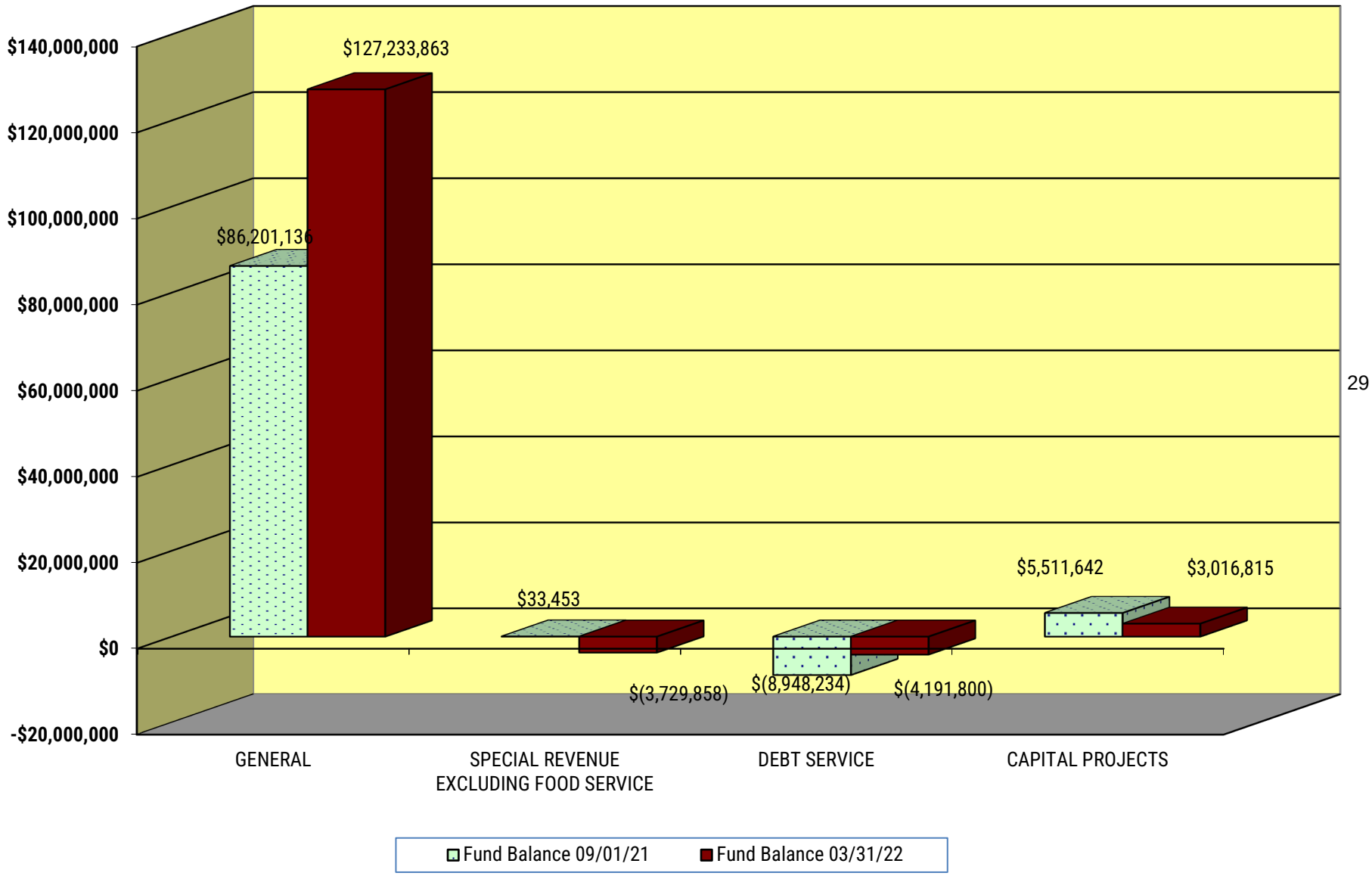


Comparative Fund Balances
March 31, 2023



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Comparative Fund Balances
March 31, 2022



29

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
REVENUE									
LOCAL RESOURCES:									
5711 TAXES CURRENT YEAR	172,678,620	167,995,227	97.3%	1,843,323	1.1%	4,683,393	152,300,000	150,056,372	98.5%
5712 DELINQUENT TAXES	256,205	127,089	49.6%	(374,781)	-146.3%	129,116	276,647	(3,034)	-1.1%
5719 OTHER TAX RELATED REVENUE	500,000	1,202,225	240.4%	275,999	55.2%	(702,225)	500,000	1,199,410	239.9%
TOTAL TAXES	173,434,825	169,324,542	97.6%	1,744,541	1.0%	4,110,283	153,076,647	151,252,748	98.8%
5735 SUMMER SCHOOL	-	(152)	--	-	--	152	-	(50)	--
5738 PARKING FEES	4,500	1,552	34.5%	109	2.4%	2,948	4,500	2,394	53.2%
5739 OTHER TUITION AND FEES	200,000	304,823	152.4%	41,672	20.8%	(104,823)	200,000	312,020	156.0%
5742 INVESTMENT EARNINGS	500,000	2,995,668	599.1%	742,369	148.5%	(2,495,668)	500,000	190,115	38.0%
5743 RENTAL OF FACILITIES	70,000	19,363	27.7%	2,963	4.2%	50,637	70,000	18,622	26.6%
5744 GIFTS AND BEQUESTS	287,056	156,907	54.7%	-	0.0%	130,150	188,090	64,913	34.5%
5745 NET INSURANCE RECOVERY	200,000	1,284,443	642.2%	1,275,459	637.7%	(1,084,443)	200,000	1,278,256	639.1%
5746 TIF TAXES COLLECTED	-	-	--	-	--	-	-	-	--
5749 MISCELLANEOUS REVENUE	719,229	503,713	70.0%	113,441	15.8%	215,516	327,601	483,302	147.5%
5752 ATHLETIC	-	162,686	--	8,457	--	(162,686)	(48)	155,695	-324365.0%
5755 ACTIVITY FUND RECEIPTS	1,263,351	604,654	47.9%	123,409	9.8%	658,698	1,177,423	546,818	46.4%
5766 CONCURRENT ENROLLMENT	50,000	29,000	58.0%	-	0.0%	21,000	50,000	33,000	66.0%
5767 IRVING SCHOOL FOUNDATION	46,548	85,115	130.3%	13,398	6.7%	(60,517)	43,156	69,381	160.8%
5769 REVENUE FROM INTERMEDIATE	200,000	260,517	181.0%	-	0.0%	(2,867,604)	200,000	249,185	124.6%
TOTAL OTHER LOCAL RESOURCES	3,540,685	6,408,289	181.0%	2,321,278	65.6%	(2,867,604)	2,960,721	3,403,653	115.0%
TOTAL LOCAL RESOURCES	176,975,510	175,732,831	99.3%	4,065,819	2.3%	1,242,679	156,037,368	154,656,401	99.1%
STATE RESOURCES:									
5811 PER CAPITA	7,224,195	9,869,152	136.6%	2,336,239	32.3%	(2,644,957)	6,224,195	4,570,500	73.4%
5812 FOUNDATION ENTITLEMENTS	119,852,633	64,092,053	53.5%	-	0.0%	55,760,580	150,963,977	65,706,375	43.5%
5819 STATE	-	-	--	-	--	-	-	-	--
5829 TEA/NON-FOUNDATION REVENUE	-	252	--	-	--	(252)	-	796	--
5831 STATE TRS ON-BEHALF	16,800,000	9,023,911	53.7%	1,386,268	8.3%	7,776,089	16,200,000	9,019,868	55.7%
TOTAL STATE RESOURCES	143,876,828	82,985,368	57.7%	3,722,507	2.6%	60,891,460	173,388,172	79,297,538	45.7%
FEDERAL RESOURCES:									
5929 FEDERAL REVENUE-TEA DISTR.	8,500,000	1,062,056	12.5%	74,021	0.9%	7,437,944	4,000,000	545,934	13.6%
5931 SHARS REIMBURSEMENT	4,350,000	4,906,672	112.8%	4,230,905	97.3%	(556,672)	4,000,000	4,339,502	108.5%
5939 CHILD & ADULT CARE PROGRAM	-	29,997	--	-	--	(29,997)	-	45,331	--
5946 BABS SUBSIDY	-	-	--	-	--	-	-	-	--
5949 ROTC	250,000	187,992	75.2%	18,002	7.2%	62,008	250,000	114,356	45.7%
5959 SHARED SERVICE ARRANGEMENT	-	1,669					-	-	
TOTAL FEDERAL RESOURCES	13,100,000	6,188,387	47.2%	4,322,985	33.0%	6,911,613	8,250,000	5,045,124	61.2%
OTHER SOURCES:									
7912 SALE OF FIXED ASSETS	-	151,800	--	5,600	--	(151,800)	-	-	--
7915 INTERFUND TRANSFERS IN	-	-	--	-	--	-	-	-	--
7918 SPECIAL ITEMS	-	-	--	-	--	-	-	-	--
7919 EXTRAORDINARY ITEMS	-	250,000	--	250,000	--	(250,000)	-	-	--
TOTAL OTHER REVENUE SOURCES	-	401,800	--	255,600	--	(401,800)	-	-	--

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
TOTAL GENERAL OPERATING REVENUE:	333,952,338	265,308,385	79.4%	12,366,912	3.7%	68,643,953	337,675,540	238,999,063	70.8%

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
EXPENDITURES									
11 INSTRUCTION:									
6100 PAYROLL	183,630,772	106,201,753	57.8%	15,119,181	8.2%	77,429,019	193,137,984	111,779,051	57.9%
6200 CONTRACTED SERVICES	2,450,502	1,460,883	59.6%	51,716	2.1%	989,619	2,009,746	1,341,688	66.8%
6300 SUPPLIES	9,235,569	3,627,724	39.3%	509,616	5.5%	5,607,845	13,195,361	3,934,252	29.8%
6400 OTHER EXPENSE	2,893,699	1,147,262	39.6%	283,703	9.8%	1,746,437	2,152,907	1,012,427	47.0%
6600 CAPITAL OUTLAY	60,594	14,447	23.8%	-	0.0%	46,147	102,223	71,537	70.0%
TOTAL INSTRUCTION	198,271,137	112,452,069	56.7%	15,964,214	8.1%	85,819,067	210,598,221	118,138,955	56.1%
12 LIBRARY:									
6100 PAYROLL	4,443,618	2,655,024	59.7%	373,189	8.4%	1,788,594	4,659,078	2,606,788	56.0%
6200 CONTRACTED SERVICES	32,344	11,888	36.8%	552	1.7%	20,456	61,385	25,834	42.1%
6300 SUPPLIES	1,060,889	745,994	70.3%	5,206	0.5%	314,895	1,171,090	581,743	49.7%
6400 OTHER EXPENSE	41,170	11,796	28.7%	3,847	9.3%	29,374	101,127	12,198	12.1%
6600 CAPITAL OUTLAY	-	-	--	-	--	-	48,455	-	0.0%
TOTAL LIBRARY	5,578,021	3,424,703	61.4%	382,794	6.9%	2,153,319	6,041,136	3,226,562	53.4%
13 STAFF DEVELOPMENT:									
6100 PAYROLL	6,861,236	2,030,889	29.6%	279,419	4.1%	4,830,347	3,492,393	2,174,300	62.3%
6200 CONTRACTED SERVICES	533,923	216,417	40.5%	221,053	41.4%	317,506	437,860	135,286	30.9%
6300 SUPPLIES	592,264	386,472	65.3%	5,391	0.9%	205,791	1,037,653	465,352	44.8%
6400 OTHER EXPENSE	671,621	309,069	46.0%	56,753	8.5%	362,553	619,861	261,886	42.2%
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
TOTAL STAFF DEVELOPMENT	8,659,044	2,942,847	34.0%	562,616	6.5%	5,716,197	5,587,768	3,036,824	54.3%
21 INSTRUCTIONAL ADMINISTRATION:									
6100 PAYROLL	7,160,072	3,583,036	50.0%	493,859	6.9%	3,577,036	5,741,282	3,540,829	61.7%
6200 CONTRACTED SERVICES	1,302,311	902,019	69.3%	121,396	9.3%	400,292	321,709	141,758	44.1%
6300 SUPPLIES	656,399	418,370	63.7%	33,436	5.1%	238,029	333,628	134,214	40.2%
6400 OTHER EXPENSE	838,471	313,179	37.4%	26,405	3.1%	525,292	411,714	197,495	48.0%
6600 CAPITAL OUTLAY	500	-	0.0%	-	0.0%	500	7,590	7,090	93.4%
TOTAL INSTRUCTIONAL ADMINISTRATION	9,957,753	5,216,603	52.4%	675,096	6.8%	4,741,150	6,815,923	4,021,384	59.0%
23 SCHOOL ADMINISTRATION:									
6100 PAYROLL	19,723,088	11,534,013	58.5%	1,638,512	8.3%	8,189,075	20,930,444	11,808,786	56.4%
6200 CONTRACTED SERVICES	177,102	46,149	26.1%	23,523	13.3%	130,953	104,980	30,523	29.1%
6300 SUPPLIES	448,483	248,623	55.4%	21,508	4.8%	199,860	386,093	207,811	53.8%
6400 OTHER EXPENSE	471,363	262,001	55.6%	38,045	8.1%	209,362	446,544	256,946	57.5%
6600 CAPITAL OUTLAY	15,425	-	0.0%	-	0.0%	15,425	3,952	-	0.0%
TOTAL SCHOOL ADMINISTRATION	20,835,462	12,090,787	58.0%	1,721,589	8.3%	8,744,675	21,872,013	12,304,066	56.3%

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
31 COUNSELING SERVICES:									
6100 PAYROLL	17,931,906	8,308,363	46.3%	1,187,093	6.6%	9,623,543	14,968,668	8,760,417	58.5%
6200 CONTRACTED SERVICES	556,656	379,123	68.1%	10,868	2.0%	177,533	380,422	323,486	85.0%
6300 SUPPLIES	869,884	389,069	44.7%	82,214	9.5%	480,815	915,417	439,762	48.0%
6400 OTHER EXPENSE	156,523	100,816	64.4%	6,245	4.0%	55,706	169,023	95,520	56.5%
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
TOTAL COUNSELING SERVICES	19,514,969	9,177,371	47.0%	1,286,419	6.6%	10,337,598	16,433,531	9,619,185	58.5%
32 ATTENDANCE SERVICES:									
6100 PAYROLL	1,639,943	760,691	46.4%	104,268	6.4%	879,252	1,331,267	805,499	60.5%
6200 CONTRACTED SERVICES	750	3,640	485.3%	490	65.3%	(2,890)	6,206	2,745	44.2%
6300 SUPPLIES	87	-	0.0%	-	0.0%	87	-	-	--
6400 OTHER EXPENSE	6,092	149	2.5%	-	0.0%	5,942	5,347	1,754	32.8%
TOTAL ATTENDANCE SERVICES	1,646,872	764,480	46.4%	104,758	6.4%	882,392	1,342,819	809,998	60.3%
33 HEALTH SERVICES:									
6100 PAYROLL	3,297,312	1,979,453	60.0%	284,300	8.6%	1,317,859	3,368,438	1,935,898	57.5%
6200 CONTRACTED SERVICES	4,800	2,550	53.1%	50	1.0%	2,250	4,100	2,783	67.9%
6300 SUPPLIES	99,088	64,556	65.2%	1,695	1.7%	34,532	133,139	42,592	32.0%
6400 OTHER EXPENSE	7,853	2,692	34.3%	-	0.0%	5,161	6,845	1,271	18.6%
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
TOTAL HEALTH SERVICES	3,409,053	2,049,251	60.1%	286,044	8.4%	1,359,802	3,512,523	1,982,544	56.4%
34 PUPIL TRANSPORTATION:									
6100 PAYROLL	7,726,097	4,433,278	57.4%	847,527	11.0%	3,292,819	118,370	242,328	204.7%
6200 CONTRACTED SERVICES	1,114,958	576,453	51.7%	82,708	7.4%	538,505	10,799,440	4,632,920	42.9%
6300 SUPPLIES	956,069	184,398	19.3%	35,481	3.7%	771,671	1,011,072	607,834	60.1%
6400 OTHER EXPENSE	212,598	173,062	81.4%	9,334	4.4%	39,536	260,640	42,692	16.4%
6600 CAPITAL OUTLAY	2,224,267	1,106,189	49.7%	3,750	0.2%	1,118,078	2,210,415	-	0.0%
TOTAL PUPIL TRANSPORTATION	12,233,989	6,473,380	52.9%	978,800	8.0%	5,760,609	14,399,937	5,525,775	38.4%
35 FOOD SERVICE:									
6100 PAYROLL	500,569	334,207	66.8%	62,666	12.5%	166,362	538,246	288,569	53.6%
6300 SUPPLIES	1,600	-	0.0%	-	0.0%	1,600	1,600	-	0.0%
6400 OTHER EXPENSE	220,000	235	0.1%	-	0.0%	219,765	220,000	-	0.0%
6600 CAPITAL OUTLAY	761	-	0.0%	-	0.0%	761	-	-	--
TOTAL FOOD SERVICE	722,930	334,442	46.3%	62,666	8.7%	388,488	759,846	288,569	38.0%
36 EXTRA-CURRICULAR ACTIVITIES:									
6100 PAYROLL	1,558,804	2,233,616	143.3%	321,856	20.6%	(674,812)	4,032,711	2,241,747	55.6%
6200 CONTRACTED SERVICES	746,513	358,626	48.0%	70,595	9.5%	387,887	573,503	383,423	66.9%
6300 SUPPLIES	1,329,889	243,900	18.3%	28,600	2.2%	1,085,989	637,970	217,539	34.1%
6400 OTHER EXPENSE	1,250,841	843,398	67.4%	156,718	12.5%	407,442	1,178,637	785,152	66.6%
6600 CAPITAL OUTLAY	39,159	21,698	55.4%	9,999	25.5%	17,461	138,479	18,376	13.3%
TOTAL EXTRA-CURRICULAR ACTIVITIES	4,925,206	3,701,237	75.1%	587,768	11.9%	1,223,968	6,561,301	3,646,237	55.6%

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
41 GENERAL ADMINISTRATION:									
6100 PAYROLL	10,268,294	4,319,454	42.1%	634,720	6.2%	5,948,841	7,105,740	4,129,270	58.1%
6200 CONTRACTED SERVICES	1,471,853	382,885	26.0%	180,691	12.3%	1,088,968	1,848,753	580,124	31.4%
6300 SUPPLIES	1,490,890	691,559	46.4%	47,851	3.2%	799,331	1,539,705	886,032	57.5%
6400 OTHER EXPENSE	1,051,232	574,227	54.6%	58,325	5.5%	477,005	928,808	596,704	64.2%
6600 CAPITAL OUTLAY	-	-	--	-	--	-	275	-	0.0%
TOTAL GENERAL ADMINISTRATION	14,282,269	5,968,124	41.8%	921,588	6.5%	8,314,145	11,423,281	6,192,131	54.2%
51 MAINTENANCE:									
6100 PAYROLL	12,373,304	9,250,563	74.8%	1,683,782	13.6%	3,122,741	15,483,012	8,498,597	54.9%
6200 CONTRACTED SERVICES	9,628,186	5,335,962	55.4%	1,371,928	14.2%	4,292,225	12,254,154	5,515,630	45.0%
6300 SUPPLIES	3,654,382	2,228,830	61.0%	247,066	6.8%	1,425,552	5,343,852	1,683,771	31.5%
6400 OTHER EXPENSE	1,669,927	1,699,053	101.7%	67,638	4.1%	(29,127)	1,386,362	1,360,668	98.1%
6600 CAPITAL OUTLAY	995,035	588,601	59.2%	15,842	1.6%	406,434	570,676	74,273	13.0%
TOTAL MAINTENANCE	28,320,834	19,103,009	67.5%	3,386,256	12.0%	9,217,825	35,038,057	17,132,938	48.9%
52 SECURITY:									
6100 PAYROLL	1,611,167	1,436,246	89.1%	235,026	14.6%	174,921	2,293,615	1,157,061	50.4%
6200 CONTRACTED SERVICES	3,191,926	1,770,319	55.5%	108,080	3.4%	1,421,608	1,802,246	1,137,631	63.1%
6300 SUPPLIES	1,194,289	811,256	67.9%	99,594	8.3%	383,032	525,460	56,932	10.8%
6400 OTHER EXPENSE	3,279	2,159	65.9%	719	21.9%	1,120	23,250	5,108	22.0%
6600 CAPITAL OUTLAY	95,614	59,519	62.2%	59,519	62.2%	36,095	33,784	-	0.0%
TOTAL SECURITY	6,096,275	4,079,500	66.9%	502,939	8.2%	2,016,775	4,678,355	2,356,732	50.4%
53 DATA PROCESSING:									
6100 PAYROLL	2,451,491	1,313,470	53.6%	186,593	7.6%	1,138,021	2,392,705	1,341,039	56.0%
6200 CONTRACTED SERVICES	953,451	729,620	76.5%	21,447	2.2%	223,832	1,110,127	625,330	56.3%
6300 SUPPLIES	1,498,933	210,081	14.0%	3,654	0.2%	1,288,852	6,227,632	4,743,799	76.2%
6400 OTHER EXPENSE	66,825	27,094	40.5%	5,120	7.7%	39,731	57,501	10,068	17.5%
6600 CAPITAL OUTLAY	385,424	15,865	4.1%	-	0.0%	369,559	20,000	5,399	27.0%
TOTAL DATA PROCESSING	5,356,125	2,296,130	42.9%	216,814	4.0%	3,059,995	9,807,965	6,725,635	68.6%
61 COMMUNITY SERVICES:									
6100 PAYROLL	2,780,811	153,063	5.5%	26,590	1.0%	2,627,748	329,561	179,898	54.6%
6200 CONTRACTED SERVICES	343,674	288,739	84.0%	58,419	17.0%	54,935	285,158	227,708	79.9%
6300 SUPPLIES	82,813	19,519	23.6%	2,987	3.6%	63,294	62,048	24,465	39.4%
6400 OTHER EXPENSE	206,180	90,308	43.8%	8,259	4.0%	115,873	142,989	50,319	35.2%
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
TOTAL COMMUNITY SERVICES	3,413,479	551,629	16.2%	96,255	2.8%	2,861,850	819,755	482,391	58.8%

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
81 FACILITIES:									
6200 CONTRACTED SERVICES	-	-	--	-	--	-	196,500	156,125	79.5%
6300 SUPPLIES & MATERIALS	-	-	--	-	--	-	14,138	-	0.0%
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	64.4%
6600 CAPITAL OUTLAY	2,063,108	309,948	15.0%	165,490	8.0%	1,753,160	2,867,791	1,847,534	--
TOTAL FACILITIES	2,063,108	309,948	15.0%	165,490	8.0%	1,753,160	3,078,429	2,003,659	65.1%
95 PAYMENTS TO JJAEP:									
6200 CONTRACTED SERVICES	190,000	-	0.0%	-	0.0%	190,000	190,000	11,094	5.8%
TOTAL PAYMENTS TO JJAEP	190,000	-	0.0%	-	0.0%	190,000	190,000	11,094	5.8%
97 PAYMENTS TO TIF:									
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
TOTAL PAYMENTS TO TIF	-	-	--	-	--	-	-	-	--
99 INTERGOVERNMENTAL CHARGES:									
6200 CONTRACTED SERVICES	636,721	477,542	75.0%	-	0.0%	159,179	625,457	461,655	73.8%
TOTAL INTERGOVERNMENTAL CHARGES	636,721	477,542	75.0%	-	0.0%	159,179	625,457	461,655	73.8%
OTHER USES:									
8911 INTERFUND TRANSFERS OUT	-	-	--	-	--	-	-	-	--
TOTAL OTHER USES	-	-	--	-	--	-	-	-	--
TOTAL 6000 EXPENDITURES:	346,113,247	191,413,053	55.3%	27,902,105	8.1%	154,700,195	359,586,316	197,966,335	55.1%
EXCESS (DEFICIENCY) REVENUE OVER EXPENDITURES:	(12,160,909)	73,895,332		(15,535,194)			(21,910,776)	41,032,727	
BEGINNING FUND BALANCE:	98,220,167	98,220,167					118,093,034	118,093,034	
ENDING FUND BALANCE:	86,059,258	172,115,499					96,182,258	159,125,761	

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
REVENUE SUMMARY:									
LOCAL REVENUE	176,975,510	175,732,831	99.3%	4,065,819	2%	1,242,679	156,037,368	154,656,401	99.1%
STATE REVENUE	143,876,828	82,985,368	57.7%	3,722,507	3%	60,891,460	173,388,172	79,297,538	45.7%
FEDERAL REVENUE	13,100,000	6,188,387	47.2%	4,322,985	33%	6,911,613	8,250,000	5,045,124	61.2%
OTHER SOURCES	-	401,800	--	255,600	--	(401,800)	-	-	--
TOTAL OTHER REVENUE SOURCES	333,952,338	265,308,385	79.4%	12,366,912	4%	68,643,953	337,675,540	238,999,063	70.8%
APPROPRIATIONS/EXPENDITURES BUDGET CATEGORY SUMMARY:									
6100 PAYROLL	283,958,485	160,527,117	56.5%	22,631,053	8%	123,431,368	279,805,145	161,490,075	57.7%
6200 SERVICES	23,335,671	12,942,813	55.5%	2,250,142	10%	10,392,858	33,011,747	15,735,742	47.7%
6300 SUPPLIES	23,171,529	10,270,353	44.3%	1,088,818	5%	12,901,176	31,524,786	14,026,100	44.5%
6400 OTHER EXPENSE	9,767,676	5,556,503	56.9%	715,528	7%	4,211,173	10,979,347	6,537,743	59.5%
6600 CAPITAL OUTLAY	5,879,887	2,116,267	36.0%	250,850	4%	3,763,620	6,003,640	2,024,209	33.7%
8900 OTHER USES	-	-	--	-	--	-	-	-	--
TOTAL APPROPRIATIONS/EXPENDITURES	346,113,247	191,413,053	55.3%	26,936,390	8%	154,700,195	361,324,664	199,813,870	55.3%

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF FOOD SERVICE BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 YTD ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
REVENUE:									
LOCAL RESOURCES:									
5742 INVESTMENT EARNINGS	80,000	663,530	829.4%	117,964	147.5%	(583,530)	10,000	10,860	108.6%
5749 MISCELLANEOUS REVENUE	-	42,992	0.0%	-	--	-	-	23,538	--
5751 FOOD SERVICES	2,000,000	780,511	39.0%	124,858	6.2%	1,219,489	2,025,000	431,166	21.3%
5755 ACTIVITY FUND RECEIPTS	50,000	-	0.0%	-	0.0%	50,000	150,000	-	0.0%
TOTAL LOCAL RESOURCES	2,130,000	1,487,034	69.8%	242,821	11.4%	642,966	2,185,000	465,564	21.3%
STATE RESOURCES:									
5829 TEA/NON-FOUNDATION REVENUE	120,000	-	0.0%	-	0.0%	120,000	120,000	38,416	32.0%
5839 STATE REVENUE TEXAS GRANTS	-	-	0.0%	-	0.0%	-	-	-	0.0%
TOTAL STATE RESOURCES	120,000	-	0.0%	-	0.0%	120,000	120,000	38,416	32.0%
FEDERAL RESOURCES:									
5921 SCHOOL BREAKFAST PROGRAM	5,500,000	4,685,383	85.2%	1,267,799	23.1%	814,617	5,500,000	4,376,157	79.6%
5922 NATIONAL SCHOOL LUNCH PROGRAM	15,640,000	10,973,395	70.2%	3,011,917	19.3%	4,666,605	14,410,193	13,485,168	93.6%
5923 USDA DONATED COMMODITIES	1,700,000	-	0.0%	-	0.0%	1,700,000	1,300,000	-	0.0%
5938 SUMMER FEEDING PROGRAM	-	-	--	-	--	-	-	-	--
5939 CACFP SUPPER PROGRAM	200,000	459,351	229.7%	141,448	70.7%	(259,351)	200,000	340,730	170.4%
TOTAL FEDERAL RESOURCES	23,040,000	16,118,130	70.0%	4,421,164	19.2%	6,921,870	21,410,193	18,202,055	85.0%
						-			
TOTAL FOOD SERVICE REVENUE:	25,290,000	17,605,163	69.6%	4,663,985	18.4%	7,684,837	23,715,193	18,706,036	78.9%
EXPENDITURES:									
35 FOOD SERVICE:									
6100 PAYROLL	8,693,765	6,602,587	75.9%	1,154,840	13.3%	2,091,178	7,632,909	5,964,206	78.1%
6200 CONTRACTED SERVICES	607,753	240,969	39.6%	34,512	5.7%	366,783	499,426	105,426	21.1%
6300 SUPPLIES	12,265,036	7,336,010	59.8%	1,545,108	12.6%	4,929,027	12,645,012	5,937,371	47.0%
6400 OTHER EXPENSE	108,600	33,415	30.8%	9,892	9.1%	75,185	92,965	52,575	56.6%
6600 CAPITAL OUTLAY	21,437	16,569	77.3%	-	0.0%	4,868	48,069	-	0.0%
FOOD SERVICE EXPENDITURES	21,696,591	14,229,550	65.6%	2,744,353	12.6%	7,467,041	20,918,381	12,059,578	57.7%
36 EXTRA-CURRICULAR ACTIVITIES:									
6100 PAYROLL	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
EXTRA-CURRICULAR ACTIVITIES	-	-	--	-	--	-	-	-	--
51 MAINTENANCE:									
6100 PAYROLL	449,024	54,141	12.1%	9,909	2.2%	394,883	349,024	49,835	14.3%
6200 CONTRACTED SERVICES	328,275	9,240	2.8%	-	0.0%	319,035	451,671	8,400	1.9%
6300 SUPPLIES	254,142	108,175	42.6%	18,111	7.1%	145,968	242,401	62,255	25.7%
MAINTENANCE EXPENDITURES	1,031,441	171,556	16.6%	28,021	2.7%	859,885	1,043,096	120,490	11.6%
81 FACILITIES:									
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	985,371	-	0.0%	-	0.0%	985,371	3,000,000	-	0.0%
FACILITIES EXPENDITURES	985,371	-	0.0%	-	0.0%	985,371	3,000,000	-	--
89 OTHER USES:									
8911 INTERFUND TRANSFERS OUT	-	-	--	-	0.0%	-	-	-	--
TOTAL 6000 EXPENDITURES:	23,713,403	14,401,106	60.7%	2,772,373	11.7%	9,312,297	24,961,477	12,180,068	48.8%
EXCESS (DEFICIENCY) REVENUE OVER EXPENDITURES:	1,576,597	3,204,057		1,891,612			(1,246,284)	6,525,968	
BEGINNING FUND BALANCE:	12,852,515	12,852,515					5,176,509	5,176,509	
ENDING FUND BALANCE:	14,429,112	16,056,572					3,930,225	11,702,477	

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF DEBT SERVICE BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 YTD ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
REVENUE:									
LOCAL RESOURCES:									
5711 TAXES CURRENT YEAR	45,278,925	44,855,602	99.1%	492,177	1.1%	423,323	43,560,644	42,939,418	98.6%
5712 DELINQUENT TAXES	100,000	25,123.94	25.1%	(109,038)	-109.0%	74,876	100,000	838	0.8%
5719 OTHER TAX RELATED REVENUE	-	185,988	--	68,182	--	(185,988)	-	149,746	--
TOTAL TAXES	45,378,925	45,066,713	99.3%	451,321	1.0%	312,212	43,660,644	43,090,003	98.7%
5742 INVESTMENT EARNINGS	25,000	211,025	844.1%	37,244	149.0%	(186,025)	-	3,274	--
TOTAL LOCAL RESOURCES	45,403,925	45,277,738	99.7%	488,566	1.1%	126,187	43,660,644	43,093,277	98.7%
STATE RESOURCES (EDA):									
5829 TEA/NON-FOUNDATION REVENUE	-	1,492,048	--	-	--	(1,492,048)	546,520	517,182	94.6%
TOTAL STATE RESOURCES	-	1,492,048	--	-	--	(1,492,048)	546,520	517,182	94.6%
OTHER SOURCES:									
7911 SALE OF BONDS	-	-	--	-	--	-	-	-	--
7915 INTERFUND TRANSERS IN	-	-	--	-	--	-	-	-	--
7916 PREMIUM (DISCOUNT) BONDS PAY	-	-	--	-	--	-	-	-	--
TOTAL OTHER SOURCES	-	-	--	-	0.0%	-	-	-	--
TOTAL REVENUE:	45,403,925	46,769,786	103.0%	488,566	1.1%	(1,365,861)	44,207,164	43,610,459	98.7%
EXPENDITURES:									
71 DEBT SERVICE:									
6500 DEBT SERVICE FEES	45,278,925	39,558,300	87.4%	-	0.0%	5,720,625	45,577,025	38,854,025	85.2%
DEBT SERVICE EXPENDITURES	45,278,925	39,558,300	87.4%	-	0.0%	5,720,625	45,577,025	38,854,025	85.2%
OTHER USES:									
8949 REFUNDING BONDS	-	-	0.0%	-	0.0%	-	-	-	--
TOTAL OTHER USES	-	-	0.0%	-	0.0%	-	-	-	--
TOTAL EXPENDITURES:	45,278,925	39,558,300	87.4%	-	0.0%	5,720,625	45,577,025	38,854,025	85.2%
EXCESS (DEFICIENCY) REVENUE OVER EXPENDITURES:	125,000	7,211,486		488,566			(1,369,861)	4,756,434	
BEGINNING FUND BALANCE:	9,730,167	9,730,167					10,914,557	10,914,557	
ENDING FUND BALANCE:	9,855,167	16,941,653					9,544,696	15,670,991	

IRVING INDEPENDENT SCHOOL DISTRICT
COMBINED STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCES
ALL GOVERNMENTAL FUND TYPES
09/01/2022-03/31/2023

DATA CONTROL CODES		GOVERNMENTAL FUND TYPES			
		100-199	200-499	500-599	600-699
		GENERAL	SPECIAL REVENUE EXCLUDING FOOD SERVICE	DEBT SERVICE	CAPITAL PROJECTS
	REVENUE:				
5700	Local and Intermediate Sources	$ 175,732,831	$ 137,003	$ 45,277,738	$ -
5800	State Program Revenues	82,985,367.58	585,977	1,492,048	-
5900	Federal Program Revenues	6,188,387	23,675,196	-	-
5020	Total Revenue:	$ 264,906,585	24,398,176	46,769,786	-
	EXPENDITURES:				
0010	Instruction and Instructional-Related Services	118,819,619	18,635,335	-	-
0020	Instructional and School Leadership	17,307,390	1,436,243	-	-
0030	Support Services - Student (Pupil)	22,500,162	1,584,131	-	-
0040	Administrative Support Services	5,968,124	7,742,447	-	-
0050	Support Services - Nonstudent Based	25,478,639	786,222	-	170,279
0060	Community Services	551,629	1,364,485	-	-
0070	Debt Service	-	-	39,558,300	-
0080	Capital Outlay	309,948	-	-	41,438
0090	Intergovernmental Charges/JJAEP/TIF	477,542	-	-	-
6030	Total Expenditures:	191,413,053	31,548,861	39,558,300	211,717
	EXCESS (DEFICIENCY) REVENUE OVER (UNDER) EXPENDITURES:	73,493,532	(7,150,685)	7,211,486	(211,717)
7900	**OTHER FINANCING SOURCES:**				
	Proceeds from Sale of Fixed Assets	151,800	-	-	-
	Proceeds from Sale of Bonds	-	-	-	-
	Premium (Discount) Bonds Payable	-	-	-	-
	Interfund Transfers In	-	-	-	-
7020	Total Other Financing Sources:	401,800	-	-	-
8900	**OTHER FINANCING USES:**				
	Refunding Bonds	-	-	-	-
	Interfund Transfers Out	-	-	-	
8030	Total Other Financing Uses:	-	-	-	-
	TOTAL OTHER FINANCING SOURCES AND (USES):	401,800	-	-	-
1200	**EXCESS (DEFICIENCY) REVENUE AND OTHER FINANCING SOURCES OVER (UNDER) EXPENDITURES AND OTHER FINANCING USES**	73,895,332	(7,150,685)	7,211,486	(211,717)
0100	**FUND BALANCE - September 1 (Beginning):**	122,767,548	(187,058)	14,840,048	11,683,215
3000	**FUND BALANCE (DEFICIT) - (Ending):**	$ 196,662,880	$ (7,337,743)	$ 22,051,534	$ 11,471,498

IRVING INDEPENDENT SCHOOL DISTRICT
COMBINED STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCES
ALL GOVERNMENTAL FUND TYPES
09/01/2021-03/31/2022

DATA CONTROL CODES		GOVERNMENTAL FUND TYPES			
		100-199	200-499	500-599	600-699
		GENERAL	SPECIAL REVENUE EXCLUDING FOOD SERVICE	DEBT SERVICE	CAPITAL PROJECTS
	REVENUE:				
5700	Local and Intermediate Sources	$ 154,656,401	$ 228,000	$ 43,093,277	$ -
5800	State Program Revenues	79,297,538.22	538,270	517,182	-
5900	Federal Program Revenues	5,045,124	16,054,602	-	-
5020	Total Revenue:	$ 238,999,063	16,820,873	43,610,459	-
	EXPENDITURES:				
0010	Instruction and Instructional-Relate	124,402,341	13,694,854	-	834,397
0020	Instructional and School Leadershi	16,325,450	735,696	-	-
0030	Support Services - Student (Pupil)	21,872,309	3,008,769	-	-
0040	Administrative Support Services	6,192,131	878,476	-	-
0050	Support Services - Nonstudent Bas	26,215,305	751,939	-	1,658,266
0060	Community Services	482,391	1,514,450	-	-
0070	Debt Service	-	-	38,854,025	-
0080	Capital Outlay	2,003,659	-	-	2,164
0090	Intergovernmental Charges/JJAEP	472,749	-	-	-
6030	Total Expenditures:	197,966,335	20,584,183	38,854,025	2,494,827
	EXCESS (DEFICIENCY) REVENUE OVER (UNDER) EXPE	41,032,727	(3,763,311)	4,756,434	(2,494,827)
7900	**OTHER FINANCING SOURCES:**				
	Proceeds from Sale of Fixed Asset	-	-	-	-
	Proceeds from Sale of Bonds	-	-	-	-
	Premium (Discount) Bonds Payabl	-	-	-	-
	Operating Transfers In	-	-	-	-
	Special Items	-	-	-	-
	Interfund Transfers In	-	-	-	-
7020	Total Other Financing Sources:	-	-	-	-
8900	**OTHER FINANCING USES:**				
	Refunding Bonds	-		-	-
	Operating Transfers Out	-	-	-	-
8030	Total Other Financing Uses:	-	-	-	-
	TOTAL OTHER FINANCING SOURC	-	-	-	-
1200	**EXCESS (DEFICIENCY) REVENUE AND OTHER FINANCING SOURCES OVER (UNDER) EXPENDITURES**	41,032,727	(3,763,311)	4,756,434	(2,494,827)
0100	**FUND BALANCE - September 1 (Be**	86,201,136	33,453	(8,948,234)	5,511,642
3000	**FUND BALANCE (DEFICIT) - (Endi**	$ 127,233,863	$ (3,729,858)	$ (4,191,800)	$ 3,016,815

IRVING INDEPENDENT SCHOOL DISTRICT
COMPARISON OF INTERNAL SERVICE FUNDS BUDGET & ACTUAL
March 31, 2023

	CURRENT YEAR						PRIOR YEAR		
	BUDGET	09/01/2022 to 03/31/2023 YTD ACTUAL	%YTD	03/23 MTD ACTUAL	%MTD	(OVER) UNDER YTD BUDGET	BUDGET	09/01/2021 to 03/31/2022 YTD ACTUAL	%YTD
REVENUE:									
LOCAL RESOURCES:									
5739 OTHER TUITION AND FEES	-	-	--	-	--	-	-	-	--
5742 INVESTMENT EARNINGS	1,000.00	49,959.82	4996.0%	8,882	888.2%	(48,960)	1,000	1,247	124.7%
5744 GIFTS AND BEQUESTS	-	-	--	-	--	-	-	-	--
5749 MISCELLANEOUS REVENUE	435,647	402,829	92.5%	107,895	24.8%	32,818	435,647	396,553	91.0%
5751 FOOD SERVICES	-	-	--	-	--	-	-	-	--
5754 INTERFUND TRANSACTIONS	2,040,368	860,753	42.2%	137,658	6.7%	1,179,615	2,040,368	864,765	42.4%
5755 ACTIVITY FUND RECEIPTS	250	-	0.0%	-	0.0%	250	250	-	0.0%
5769 REVENUE FROM INTERMEDIATE	-	-	--	-	--	-	-	-	--
TOTAL LOCAL RESOURCES	2,477,265	1,313,542	53.0%	254,434	10.3%	1,163,723	2,477,265	1,262,564	51.0%
OTHER SOURCES:									
7901 SALE OF REFUNDING BONDS	-	-	0.0%	-	0.0%	-	-	-	0.0%
7911 SALE OF BONDS	-	-	0.0%	-	0.0%	-	-	-	0.0%
7915 INTERFUND TRANSFER IN	-	-	--	-	--	-	-	-	--
7916 PREMIUM (DISCOUNT) BONDS PAY	-	-	0.0%	-	0.0%	-	-	-	0.0%
7999 OTHER MISC SOURCES	-	-	0.0%	-	0.0%	-	-	-	0.0%
TOTAL OTHER SOURCES	-	-	0.0%	-	0.0%	-	-	-	0.0%
TOTAL INTERNAL SERVICE FUNDS REVENUE:	2,477,265	1,313,542	53.0%	254,434	10.3%	1,163,723	2,477,265	1,262,564	51.0%
EXPENDITURES:									
13 STAFF DEVELOPMENT:									
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
TOTAL STAFF DEVELOPMENT	-	-	--	-	--	-	-	-	--
21 INSTRUCTIONAL ADMINISTRATION:									
6100 PAYROLL	225,387	127,972	56.8%	21,763	9.7%	97,415	225,387	137,227	60.9%
6200 CONTRACTED SERVICES	2,173	2,173	100.0%	-	0.0%	-	-	2,173	--
6300 SUPPLIES	197,837	105,580	53.4%	3,917	2.0%	92,258	200,010	179,905	89.9%
6400 OTHER EXPENSE	10,500	1,100	10.5%	15	0.1%	9,400	10,500	527	5.0%
TOTAL INSTRUCTIONAL ADMINISTRATION	435,897	236,824	54.3%	25,695	5.9%	199,073	435,897	319,831	73.4%
35 FOOD SERVICE									
6100 PAYROLL COSTS	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
TOTAL EXTRA-CURRICULAR ACTIVITIES:	-	-	--	-	--	-	-	-	--
36 EXTRA-CURRICULAR ACTIVITIES:									
6100 PAYROLL	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
6400 OTHER OPERATING COST	-	-	--	-	--	-	-	-	--
TOTAL EXTRA-CURRICULAR ACTIVITIES:	-	-	--	-	--	-	-	-	--
41 GENERAL ADMINISTRATION:									
6100 PAYROLL	177,270	72,365	40.8%	10,544	5.9%	104,905	177,270	48,552	27.4%
6200 CONTRACTED SERVICES	235,153	127,332	54.1%	24,307	10.3%	107,821	225,662	81,666	36.2%
6300 SUPPLIES	41,037	7,767	18.9%	2,126	5.2%	33,270	48,083	11,795	24.5%
6400 OTHER EXPENSE	1,545,985	463,337	30.0%	19,204	1.2%	1,082,648	1,545,910	533,224	34.5%
TOTAL GENERAL ADMINISTRATION	1,999,445	670,800	33.5%	56,181	2.8%	1,328,645	1,996,925	675,238	33.8%
8911 INTERFUND TRANSFERS OUT	-	-	--	-	--	-	-	-	--
TOTAL OTHER USES	-	-	--	-	--	-	-	-	--
51 MAINTENANCE:									
6100 PAYROLL	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	456	228	50.0%	38	8.3%	228	2,976	2,748	92.3%
6300 SUPPLIES	660	-	0.0%	-	0.0%	660	3,660	-	0.0%
6400 OTHER OPERATING COST	40,807	38,441	94.2%	961	2.4%	2,367	37,807	35,409	93.7%
TOTAL EXTRA-CURRICULAR ACTIVITIES:	41,923	38,668	--	999	--	3,254	44,443	38,157	--
TOTAL 6000 EXPENDITURES:	2,477,265	946,293	38.2%	82,875	3.3%	1,530,972	2,477,265	1,033,227	41.7%
NET INCOME (LOSS)	-	367,249		171,559			-	229,338	
BEGINNING FUND BALANCE:	69,855	69,855					506,023	506,023	
ENDING FUND EQUITY BALANCE:	69,855	437,104					506,023	735,361	

IRVING INDEPENDENT SCHOOL DISTRICT
COMBINED STATEMENT OF REVENUE, EXPENSES AND
CHANGES IN FUND NET ASSETS
INTERNAL SERVICE FUNDS
09/01/2022-03/31/2023

		FOOD SERVICE VENDING 712	WORKERS COMPENSATION 771	UNEMPLOYMENT 772	SCIENCE REFURBISHMENT 774	PRINTSHOP SERVICE CENTER 775	TOTAL PROPRIETARY FUNDS 700-799
	OPERATING REVENUE						
5700	Charges for Services	$ -	$ 779,986	$ 7,085	$ 402,662	$ 73,849	$ 1,263,582
5020	Total Operating Revenue	-	779,986	7,085	402,662	73,849	1,263,582
	OPERATING EXPENSES						
6100	Payroll Costs	-	45,589	26,776	127,972		200,337
6200	Professional/Contracted Services	-	42,459		2,173	85,101	129,733
6300	Supplies and Materials	-	5,665	-	105,580	2,102	113,346
6400	Claims, Admin, & Other Expenses	-	501,777	-	1,100		502,877
6030	Total Operating Expenses	-	595,490	26,776	236,824	87,203	946,293
	Operating Income (Loss)	-	184,497	(19,691)	165,838	(13,354)	317,289
	NON-OPERATING REVENUE						
5742	Interest Income	-	49,960	-	-	-	49,960
	OTHER SOURCES						
7900	Interfund Transfers In	-	-	-	-	-	-
	CHANGE IN NET ASSETS	$ -	$ 234,456	$ (19,691)	$ 165,838	$ (13,354)	$ 367,249
0100	Total Net Assets - September 1 (Beginning)	$ -	$ 1,017,363	$ 582,156	$ (282,559)	$ 8,258	$ 1,325,218
3000	**TOTAL NET ASSETS**	$ -	$ 1,251,819	$ 562,465	$ (116,721)	$ (5,096)	$ 1,692,467

IRVING INDEPENDENT SCHOOL DISTRICT
COMBINED STATEMENT OF REVENUE, EXPENSES AND
CHANGES IN FUND NET ASSETS
INTERNAL SERVICE FUNDS
09/01/2021-03/31/2022

		FOOD SERVICE VENDING 712	WORKERS COMPENSATION 771	UNEMPLOYMENT 772	SCIENCE REFURBISHMENT 774	PRINTSHOP SERVICE CENTER 775	TOTAL PROPRIETARY FUNDS 700-799
	OPERATING REVENUE						
5700	Charges for Services	$ -	$ 792,944	$ 7,218	$ 395,591	$ 65,563	$ 1,261,317
5020	Total Operating Revenue	-	792,944	7,218	395,591	65,563	1,261,317
	OPERATING EXPENSES						
6100	Payroll Costs	-	42,483	6,069	137,227		185,779
6200	Professional/Contracted Services	-	56,481		2,173	27,934	86,587
6300	Supplies and Materials	-	4,758	-	179,905	7,038	191,701
6400	**Claims, Admin, & Other Expenses**	-	562,633	6,000	527		569,160
6030	Total Operating Expenses	-	666,355	12,069	319,831	34,971	1,033,227
	Operating Income (Loss)	-	126,589	(4,851)	75,760	30,592	228,091
	NON-OPERATING REVENUE						
5742	Interest Income	-	1,247	-	-	-	1,247
	OTHER SOURCES						
7900	Interfund Transfers In	-	-	-	-	-	-
	CHANGE IN NET ASSETS	$ -	$ 127,836	$ (4,851)	$ 75,760	$ 30,592	$ 229,338
0100	Total Net Assets - September 1 (Beginning)	$ -	$ 860,915	$ 645,866	$ (151,342)	$ (703)	$ 1,354,736
3000	**TOTAL NET ASSETS**	$ -	$ 988,751	$ 641,015	$ (75,582)	$ 29,889	$ 1,584,074

CONSOLIDATED BALANCE SHEET FOR GO 2023 7

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
ASSETS			
1111	CASH IN BANK	3,583,429.95	-50,703,998.20
1151	IMPREST FUNDS	.00	715.23
1152	IMPREST CAFT/ACCT. OVER/UNDER	.00	-7.49
1153	IMPREST CHANGE FUND	-600.00	3,354.45
1170	LEGACY TEXAS MMA	21,686.29	31,015,433.32
1172	CERTIFICATES OF DEPOSIT	.00	15,000,000.00
1173	AGENCY SECURITIES	.00	22,111,020.16
1175	TEXPOOL	4,100.81	1,051,280.74
1176	TEXSTAR	35,750.95	9,173,445.46
1177	LONE STAR POOL	21,998.50	5,603,569.90
1178	TEXAS CLASS	-19,607,890.97	144,698,223.46
1179	LOGIC	35,665.03	8,758,633.15
1180	LANDING ROCK INVESTORS	35,523.29	10,261,076.29
1222	PROPERTY TAXES - DELQ-PRIOR YE	.00	5,474,418.00
1231	ALLOWANCE FOR UNCOLLECTABLE TA	.00	-2,309,289.00
1241	DUE FROM STATE	64,143.06	69,110.50
1251	ACCRUED INTEREST	6,757.14	93,699.61
1262	DUE FROM SPECIAL REVENUE	.00	5,772,662.00
1263	DUE FROM I & S	-21.48	313,258.00
1266	DUE FROM INTERNAL SERVICE FUND	.00	474,502.00
1291	RECEIVABLES	.00	-.25
1295	DUE FROM TRISTAR	21,898.65	72,223.06
1311	INVENTORIES - GENERAL SUPPLIES	-105,113.40	257,832.19
1312	INVENTORIES - SCHOOLDUDE	-9,470.57	343,697.45
1313	POSTAGE	-5,461.47	29,054.34
1411	DEFERRED EXPENDITURES	.00	57,420.00
1493	RETURNED CHECKS	250.00	9,453.84
1495	PREPAID EXPENSE	.00	9,980.30
	TOTAL ASSETS	-15,897,354.22	207,640,768.51
LIABILITIES			
2110	ACTIVE CARD INTEGRATION PAYABL	-327,252.61	-296,556.87
2111	ACCOUNTS PAYABLE	688,468.78	-1,201,639.07
2113	TAX REFUNDS/ATTNY'S FEE	-47,770.70	-209,847.43
2114	RETAINAGES	70,065.49	40.00
2161	ACCRUED WAGES PAYABLE	.00	-14,727,115.69
2181	DUE TO STATE	-155.39	-15,897,056.98
2199	CREDIT CARD SUSPENSION	113,440.35	-20,402.49
2311	DEFERRED REVENUE	-86.63	-3,169,296.10
	TOTAL LIABILITIES	496,709.29	-35,521,874.63
FUND BALANCE			
3411	RESERVE FOR INVENTORIES	.00	-846,769.00
3431	RESERVE FOR PREPAID ITEMS	.00	-78,154.00

CONSOLIDATED BALANCE SHEET FOR GO 2023 7

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
FUND BALANCE			
3441	RESERVE FOR OUTSTANDING ENCUMB	.00	392,378.42
3591	OTHER DESIGNATED FUND BALANCE	.00	-8,776,750.99
3610	FUND BALANCE FOR PEIMS	.00	14.69
3611	FUND BALANCE BEG-OF-YEAR	.00	-88,914,280.88
3612	BUDGET SURPLUS/DEFICIT	-19,320.43	12,160,909.37
4310	RESERVE FOR ENCUMBRANCES	-573,933.38	-9,810,549.09
4311	RESERVE FOR ENCUMBRANCES	573,933.38	9,810,549.09
5010	ESTIMATED REVENUE - CO	85,474.82	333,952,338.08
5050	REALIZED REVENUE - CO	-12,305,505.28	-265,308,384.90
6010	APPROPRIATED EXPENDITURES - CO	-66,154.39	-346,113,247.45
6050	EXPENDITURES - CO	27,706,150.21	191,413,052.78
	TOTAL FUND BALANCE	15,400,644.93	-172,118,893.88
	TOTAL LIABILITIES + FUND BALANCE	15,897,354.22	-207,640,768.51

** END OF REPORT - Generated by MIEISHA RUNNELS **

CONSOLIDATED BALANCE SHEET FOR FS 2023 7

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
ASSETS			
1111	CASH IN BANK	-2,755,616.01	-27,024,168.12
1151	IMPREST FUNDS	.00	1,000.00
1153	IMPREST CHANGE FUND	.00	5,465.00
1178	TEXAS CLASS	117,963.65	28,643,039.95
1241	DUE FROM STATE	2,229,508.65	13,429,681.46
1311	INVENTORIES - GENERAL SUPPLIES	.00	277,537.01
	TOTAL ASSETS	-408,143.71	15,332,555.30
LIABILITIES			
2110	ACTIVE CARD INTEGRATION PAYABL	-20,358.15	-21,641.68
2111	ACCOUNTS PAYABLE	239,532.02	-12,972.89
	TOTAL LIABILITIES	219,173.87	-34,614.57
FUND BALANCE			
3451	RESERVE - FOOD SERVICE	.00	-12,093,883.59
3612	BUDGET SURPLUS/DEFICIT	.00	-1,576,597.00
4310	RESERVE FOR ENCUMBRANCES	471,311.29	-386,547.26
4311	RESERVE FOR ENCUMBRANCES	-471,311.29	386,547.26
5010	ESTIMATED REVENUE - CO	.00	25,290,000.00
5050	REALIZED REVENUE - CO	-2,581,658.30	-17,605,163.11
6010	APPROPRIATED EXPENDITURES - CO	.00	-23,713,403.00
6050	EXPENDITURES - CO	2,770,628.14	14,401,105.97
	TOTAL FUND BALANCE	188,969.84	-15,297,940.73
	TOTAL LIABILITIES + FUND BALANCE	408,143.71	-15,332,555.30

** END OF REPORT - Generated by MIEISHA RUNNELS **

CONSOLIDATED BALANCE SHEET FOR DS 2023 7

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
ASSETS			
1111	CASH IN BANK	451,306.75	7,178,028.41
1177	LONE STAR POOL	3,474.82	885,123.48
1178	TEXAS CLASS	33,769.41	9,157,981.01
1222	PROPERTY TAXES - DELQ-PRIOR YE	.00	1,570,925.00
1231	ALLOWANCE FOR UNCOLLECTABLE TA	.00	-696,250.00
1241	DUE FROM STATE	.00	33,776.00
	TOTAL ASSETS	488,550.98	18,129,583.90
LIABILITIES			
2111	ACCOUNTS PAYABLE	48.36	.00
2171	DUE TO GENERAL FUND	21.48	-313,258.00
2311	DEFERRED REVENUE	.00	-874,675.00
	TOTAL LIABILITIES	69.84	-1,187,933.00
FUND BALANCE			
3480	RESTRICTED - LT DEBT RETIREMEN	.00	-9,730,164.82
3612	BUDGET SURPLUS/DEFICIT	.00	-125,000.00
5010	ESTIMATED REVENUE - CO	.00	45,403,925.00
5050	REALIZED REVENUE - CO	-488,620.82	-46,769,786.08
6010	APPROPRIATED EXPENDITURES - CO	.00	-45,278,925.00
6050	EXPENDITURES - CO	.00	39,558,300.00
	TOTAL FUND BALANCE	-488,620.82	-16,941,650.90
	TOTAL LIABILITIES + FUND BALANCE	-488,550.98	-18,129,583.90

** END OF REPORT - Generated by MIEISHA RUNNELS **

CONSENT AGENDA
05/15/2023

TOPIC: Consider Approval of Resolution and Order No. 22-23-10 Authorizing May Amendment to the 2022-2023 Budget

Revenue & Other Resources	Approved Amended Budget	Proposed Amendments	Amended Budget
General Operating Fund	$333,952,338	220,598	$334,172,936
Food Service Fund	25,290,000	-	$25,290,000
Debt Service Fund	45,403,925	-	$45,403,925
Total Revenue & Other Sources	$404,646,263	$ 220,598	$ 404,866,861
Appropriations & Other Uses			
General Operating Fund	$ 346,113,247	$ 138,251	$346,251,499
Food Service Fund	23,713,403	(0)	23,713,403
Debt Service Fund	45,278,925	-	45,278,925
Total Appropriations & Other Uses	$ 415,105,575	$ 138,251	$415,243,827

SUBMITTED BY: Fernando Natividad and Mahdia Lalee

BACKGROUND: In accordance with Texas Education Code Sec. 44.006, "Public funds of the school district may not be spent in any manner other than as provided for in the budget adopted by the board of trustees, but the board may amend a budget or adopt a supplementary emergency budget to cover necessary unforeseen expenses."

ADMINISTRATIVE RECOMMENDATION: The Administration recommends approving Resolution and Order No. 22-23-10 increasing the District's total budgeted revenue to $404,866,861 and increasing total appropriations to $415,243,827.

RECOMMENDED BOARD MOTION: I move the Board approve Resolution and Order No. 22-23-10.

ATTACHMENTS:

1. Memo from Mahdia Lalee to Fernando Natividad
2. Resolution and Order No. 22-23-10

AGENDA SHEET

Meeting Date: 05/15/2023

Resolution/Order No.: 22-23-10

Topic: A Resolution of the Board of Trustees of the Irving Independent School District Adopting an Order Approving Amendment to the 2022-2023 Budget, Appropriating Necessary Funds for Certain Transactions or Projects, and Authorizing Other Matters Relating to the Subject.

WHEREAS, the Board of Trustees of the Irving Independent School District heretofore adopted the District's Budget for the 2022-2023 fiscal year which contained estimates of resources and revenues for the year from various sources, and included various capital projects and purchases to be undertaken during the fiscal year, together with the estimated costs thereof; and

WHEREAS, it is now apparent the Budget, as amended, should be amended to properly reflect actual changes in operations, revenues, activities, and projects not earlier foreseen or contemplated; and

WHEREAS, the Administrative Staff of the District has submitted proposed amendments to the 2022-2023 Budget reflecting the funds and sources of revenues to be allocated to and appropriated for the described projects or activities, a true and correct copy being attached hereto and marked Exhibit "A".

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE IRVING INDEPENDENT SCHOOL DISTRICT THAT THE TRUSTEES ADOPT THE FOLLOWING ORDER THAT:

SECTION 1: The proposed amendments to the Budget for the 2022-2023 fiscal year, as amended, as filed and submitted to the District's Board of Trustees and described in Exhibit "A" hereto, containing estimates of resources and revenues for the year from all of the various sources, and the projects, operations, activities, and purchases proposed to be undertaken during the remainder of the year, together with estimated costs thereof, and estimates amounts of all other proposed expenditures, are hereby approved and adopted.

SECTION 2: A true and correct copy of Exhibit "A" be filed in the minutes of the Board of Trustees with this Resolution and Order.

SECTION 3: There are hereby appropriated from the funds indicated and for such purposes, respectively, such sums of money as may be required for the accomplishment of each of the projects, activities, operations, purchases, or other expenditures described in Exhibit "A" not to exceed for all such payment proposed for any department the total amount of the estimated costs of such projects, operations, activities, purchases, and other expenditures proposed for such department, the actual expenditures of which to be authorized in accordance with law and policies of the Board of Trustees.

SECTION 4: Should any part, portion, section, or part of a section of this Order or the amended Budget be declared invalid, inoperative, or void for any reason by a court of competent jurisdiction, such decision, opinion, judgment shall in no way affect the remaining portions, parts, sections, or parts of sections of the Order or the amendments to the Budget, which provisions shall be, remain, and continue to be in full force and effect.

IT IS SO RESOLVED.

PASSED, APPROVED AND ENACTED by the Board of Trustees of the Irving Independent School District, Irving, Texas, on 5/15/2023, at a duly constituted meeting for which notice was timely given.

_____
President
Board of Trustees
Irving Independent School District

ATTEST:

_____
Secretary
Board of Trustees
Irving Independent School District

APPROVED AS TO FORM ONLY:

_____
Chief Legal Counsel
Irving Independent School District

Date: May 15, 2023

To: Fernando Natividad, Chief Financial Officer

From: Mahdia Lalee, Director of Business Operations

Subject: May Amendment to the 2022-2023 Budget

General Operating Fund

Total budgeted revenue to increase by $220,598 dollars and total budgeted appropriations and other uses increase by $138,251 which is summarized as follows:

Revenue:		
➢ Increase to campus activity funds		
5755 – Activity Fund Receipt	154,302	
5767 – Irving Schools Foundation	24,518	
➢ Increase to budget from other funds		
5749 - MISC Revenue	41,778	
		$ 220,598
Appropriations:		
➢ Increases (decreases) to campus activity funds (from campus fund balance) to reflect increase in fund balance:		
Function 11 – Instruction	97,276	
Function 12 – Library	(6,713)	
Function 13 – Staff Development	(10,644)	
Function 23 – School Administration	17,204	
Function 35 – Food Service	(700)	
Function 36 – Extra-Curricular Activities	(150)	
Function 61 – Community Services	200	96,473
➢ Increases (decreases) to budget for other transfers:		
Function 11 – Instruction	(251,375)	
Function 12 – Library	(3,213)	
Function 13 – Staff Development	11,592	
Function 21 – Instructional Administration	18,002	
Function 23 – School Administration	42,716	
Function 31 – Guidance and Counseling	(2,994)	
Function 32 - Attendance	(5,850)	
Function 33 – Health Services	(73)	
Function 34 – Pupil Transportation	(350)	
Function 36 – Extra-Curricular Activities	131,040	
Function 41 – General Administration	86,443	

Function 51 – Maintenance and Operation	(421,628)	
Function 52 – Security and Monitoring Services	(27,929)	
Function 53 – Data Processing Services	(2,188)	
Function 61 – Community Services	41,935	
Function 81 – Facilities Acquisition and Const	383,872	0
➢Other Appropriations:		
State of the District		
Function 41 – General Administration	41,778	41,778
		$ 138,251

Food Service

Total budgeted appropriations and other uses are to change by $0, which is summarized as follows:

Appropriations:

➢Increases (decreases) to budget for Food Service		
Function 35 – Food Service	325,229	
Function 51 – Maintenance and Operation	19,000	
Function 81 – Facilities Acquisition and Const	(344,229)	0
		$ 0

Debt Service Fund

There are no proposed budget changes to the Debt Service Fund.

May Amendments to the 2022-2023 Budget

Increasing revenue to	$404,866,861
Increasing appropriations to	$415,243,827

	Approved Amended Budget	Proposed Amendments	Amended Budget
Revenue:			
General Operating Fund	$333,952,338	220,598	$334,172,936
Food Service Fund	25,290,000	-	$25,290,000
Debt Service Fund	45,403,925	-	$45,403,925
	$404,646,263	220,598	$404,866,861
Appropriations:			
General Operating Fund	346,113,247	138,251	$346,251,499
Food Service Fund	23,713,403	(0)	23,713,403
Debt Service Fund	45,278,925	-	45,278,925
	$415,105,575	138,251	$415,243,827

Net DEcrease to General Operating Fund Balance	82,346
Net DEcrease to Food Service Fund Balance	0
Net DEcrease to Debt Service Fund Balance	-

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
GENERAL OPERATING FUND
May 2023 BUDGET AMENDMENT

	ORIGINAL BUDGET	PROPOSED AMENDMENTS TO ORIGINAL BUDGET	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
REVENUE:					
LOCAL RESOURCES:					
5711 TAXES CURRENT YEAR	172,678,620	-	172,678,620	-	172,678,620
5712 DELINQUENT TAXES	256,205	-	256,205	-	256,205
5719 OTHER TAX RELATED REVENUE	500,000	-	500,000	-	500,000
TOTAL TAXES	173,434,825	-	173,434,825	-	173,434,825
OTHER LOCAL REVENUE:					
5735 SUMMER SCHOOL	-	-	-	-	-
5738 PARKING FEES	4,500	-	4,500	-	4,500
5739 OTHER TUITION AND FEES	200,000	-	200,000	-	200,000
5742 INVESTMENT EARNINGS	500,000	-	500,000	-	500,000
5743 RENTAL OF FACILITIES	70,000	-	70,000	-	70,000
5744 GIFTS AND BEQUESTS	162,450	124,606	287,056	-	287,056
5745 NET INSURANCE RECOVERY	200,000	-	200,000	-	200,000
5746 TIF TAXES COLLECTED	-	-	-	-	-
5749 MISCELLANEOUS	500,000	219,229	719,229	41,778	761,007
5752 ATHLETIC	-	-	-	-	-
5755 ACTIVITY FUND RECEIPTS	1,000,000	263,351	1,263,351	154,302	1,417,653
5766 CONCURRENT ENROLLMENT	50,000	-	50,000	-	50,000
5767 IRVING SCHOOL FOUNDATION	-	46,548	46,548	24,518	71,067
5769 REVENUE FROM INTERMEDIATE	200,000	-	200,000	-	200,000
TOTAL OTHER LOCAL RESOURCES	2,886,950	653,735	3,540,685	220,598	3,761,283
TOTAL LOCAL RESOURCES	176,321,775	653,735	176,975,510	220,598	177,196,108
STATE RESOURCES:					
5811 PER CAPITA	7,224,195	-	7,224,195	-	7,224,195
5812 FOUNDATION ENTITLEMENTS	119,852,633	-	119,852,633	-	119,852,633
5819 FOUNDATION SUMMER SCHOOL	-	-	-	-	-
5829 TEA/NON-FOUNDATION REVENUE	-	-	-	-	-
5831 STATE T.R.S. ON BEHALF	16,800,000	-	16,800,000	-	16,800,000
TOTAL STATE RESOURCES	143,876,828	-	143,876,828	-	143,876,828
FEDERAL RESOURCES:					
5929 FEDERAL REVENUE - INDIRECT COST	8,500,000	-	8,500,000	-	8,500,000
5931 SHARS REIMBURSEMENT	4,350,000	-	4,350,000	-	4,350,000
5946 BABS SUBSIDY	-	-		-	
5949 R.O.T.C. REIMBURSEMENT	250,000	-	250,000	-	250,000
TOTAL FEDERAL RESOURCES	13,100,000	-	13,100,000	-	13,100,000
TOTAL REVENUES	333,298,603	653,735	333,952,338	220,598	334,172,936
OTHER SOURCES					
7912 SALE OF FIXED ASSETS	-	-	-	-	-
7915 INTERFUND TRANSFERS IN	-	-	-	-	-
TOTAL OTHER SOURCES	-	-	-	-	-
TOTAL REVENUE AND OTHER SOURCES	333,298,603	653,735	333,952,338	220,598	334,172,936

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
GENERAL OPERATING FUND
May 2023 BUDGET AMENDMENT

	ORIGINAL BUDGET	PROPOSED AMENDMENTS TO ORIGINAL BUDGET	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
EXPENDITURES:					
11 Instruction	194,611,448	3,659,689	198,271,137	(154,099)	198,117,038
12 Library	5,367,867	210,154	5,578,021	(9,926)	5,568,095
13 Staff Development	11,348,109	(2,689,065)	8,659,044	948	8,659,992
21 Instructional Administration	8,218,767	1,738,986	9,957,753	18,002	9,975,755
23 School Administration	20,342,870	492,592	20,835,462	59,921	20,895,383
31 Counseling Services	20,298,075	(783,106)	19,514,969	(2,994)	19,511,975
32 Attendance Services	1,647,872	(1,000)	1,646,872	(5,850)	1,641,022
33 Health Services	3,411,070	(2,017)	3,409,053	(73)	3,408,980
34 Pupil Transportation	11,597,746	636,243	12,233,989	(350)	12,233,639
35 Food Services	722,169	761	722,930	(700)	722,230
36 Extra-Curricular Activities	4,282,118	643,088	4,925,206	130,890	5,056,096
41 General Administration	11,719,402	2,562,867	14,282,269	128,221	14,410,490
51 Maintenance	27,813,879	506,955	28,320,834	(421,628)	27,899,206
52 Security	4,393,094	1,703,181	6,096,275	(27,929)	6,068,346
53 Data Processing	4,766,173	589,952	5,356,125	(2,188)	5,353,937
61 Community Services	2,899,810	513,669	3,413,479	42,135	3,455,614
81 Facilities	14,138	2,048,970	2,063,108	383,872	2,446,980
95 Payments to JJAEP	190,000	-	190,000	-	190,000
97 Payments to Tax Increment Funds		-		-	
99 Intergovernmental Charges	636,721	-	636,721	-	636,721
TOTAL EXPENDITURES	334,281,328	11,831,919	346,113,247	138,251	346,251,499
OTHER USES					
8911 Interfund Transfers Out	-	-		-	
TOTAL EXPENDITURES AND OTHER USES	334,281,328	11,831,919	346,113,247	138,251	346,251,499
EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES	(982,725)	12,485,655	(12,160,909)	82,346	(12,078,563)
EST. BEGINNING FUND BALANCE	92,293,336	-	92,293,336	-	92,293,336
ENDING FUND BALANCE	91,310,611	12,485,655	80,132,427	82,346	80,214,773

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
FOOD SERVICE
May 2023 BUDGET AMENDMENT

	ORIGINAL BUDGET	APPROVED AMENDMENTS	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
REVENUE:					
LOCAL RESOURCES:					
5742 INVESTMENT EARNINGS	80,000	-	80,000	-	80,000
5751 FOOD SERVICES	2,000,000	-	2,000,000	-	2,000,000
5755 ACTIVITY FUND RECEIPTS	50,000	-	50,000	-	50,000
TOTAL LOCAL RESOURCES	2,130,000	-	2,130,000	-	2,130,000
STATE RESOURCES:					
5829 STATE MATCH - FOOD SERVICE	120,000	-	120,000	-	120,000
TOTAL STATE RESOURCES	120,000	-	120,000	-	120,000
FEDERAL RESOURCES:					
5921 SCHOOL BREAKFAST PROGRAM	5,500,000	-	5,500,000	-	5,500,000
5922 NATIONAL SCHOOL LUNCH PROGRAM	15,640,000	-	15,640,000	-	15,640,000
5923 USDA DONATED COMMODITIES	1,700,000	-	1,700,000	-	1,700,000
5939 SUMMER FEEDING PROGRAM	200,000	-	200,000	-	200,000
TOTAL FEDERAL RESOURCES	23,040,000	-	23,040,000	-	23,040,000
TOTAL REVENUE AND OTHER SOURCES	25,290,000	-	25,290,000	-	25,290,000
EXPENDITURES:					
35 Food Services	20,104,339	1,592,252	21,696,591	325,229	22,021,820
36 Extra-Curricular Activities	-	-	-	-	-
51 Maintenance & Operations	759,064	272,377	1,031,441	19,000	1,050,441
81 Facilities	2,850,000	(1,864,629)	985,371	(344,229)	641,141
TOTAL EXPENDITURES	23,713,403	-	23,713,403	(0)	23,713,403
OTHER USES					
8911 Interfund Transfers Out	-	-	-	-	-
TOTAL EXPENDITURES AND OTHER USES	23,713,403	-	23,713,403	(0)	23,713,403
EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES	1,576,597	-	1,576,597		1,576,597
EST. BEGINNING FUND BALANCE	4,554,900	-	4,554,900	-	4,554,900
ENDING FUND BALANCE	6,131,497	-	6,131,497	-	6,131,497

IRVING INDEPENDENT SCHOOL DISTRICT
OFFICIAL DISTRICT BUDGET
DEBT SERVICE
May 2023 BUDGET AMENDMENT

	ORIGINAL BUDGET	APPROVED AMENDMENTS	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
REVENUE:					
LOCAL RESOURCES:					
5711 TAXES CURRENT YEAR	45,278,925	-	45,278,925	-	45,278,925
5712 DELINQUENT TAXES	100,000	-	100,000	-	100,000
5719 OTHER TAX RELATED REVENUE	-	-	-	-	-
TOTAL TAXES	45,378,925	-	45,378,925	-	45,378,925
OTHER LOCAL REVENUE:					
5742 INVESTMENT EARNINGS	25,000	-	25,000	-	25,000
5799 ISD-TNT ADJUSTMENT	-		-		-
TOTAL OTHER LOCAL SOURCES	25,000	-	25,000	-	25,000
TOTAL LOCAL RESOURCES	45,403,925	-	45,403,925	-	45,403,925
STATE RESOURCES:					
5829 TEA/NON-FOUNDATION REVENUE		-		-	
TOTAL STATE RESOURCES	-	-	-	-	-
TOTAL REVENUES	45,403,925	-	45,403,925	-	45,403,925
OTHER SOURCES :					
7911 SALE OF BONDS	-	-		-	
7915 INTERFUND TRANSFERS IN	-	-		-	
7916 PREMIUM (DISCOUNT) BONDS PAYABLE	-	-		-	
TOTAL OTHER SOURCES	-	-	-	-	-
TOTAL REVENUE AND OTHER SOURCES	45,403,925	-	45,403,925	-	45,403,925
EXPENDITURES:					
71 DEBT SERVICE	45,278,925	-	45,278,925	-	45,278,925
TOTAL EXPENDITURES	45,278,925	-	45,278,925	-	45,278,925
OTHER USES :					
8949 REFUNDING BONDS	-	-		-	
TOTAL EXPENDITURES AND OTHER USES	45,278,925	-	45,278,925	-	45,278,925
EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES	125,000	-	125,000	-	125,000
EST. BEGINNING FUND BALANCE	9,468,431	-	9,468,431	-	9,468,431
ENDING FUND BALANCE	9,593,431	-	9,468,431	-	9,593,431

IRVING
Independent School District

CONSENT AGENDA ITEM – BIDS
5/15/2023

TOPIC: Consider Approval of Resolution Expressing Intent to Reimburse Certain District Expenditures from Bond Proceeds

SUBMITTED BY: F. Natividad / Bracewell

BACKGROUND: On May 6, 2023, Voters approved Propositions A, B, and C of the Irving ISD 2023 Bond. In preparation for the upcoming projects to take place before Bond issuances, the District has expressed its official intent in order for expenditures paid prior to the issuance of such obligations in order for such expenditures to be eligible for reimbursement from proceeds of such obligations.

FUNDING SOURCE: Local Funds (Fund Balance)

COSTS: Not to exceed $5,000,000.00

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends the Board Approve the Resolution Expressing intent to Reimburse Certain District Expenditures from Bond Proceeds

RECOMMENDED BOARD ACTION: I Move that the Board Approve the Resolution Expressing intent to Reimburse Certain District Expenditures from Bond Proceeds

Additional Agenda Sheets Attached: ☐ Yes ☒ No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

FERNANDO NATIVIDAD
CHIEF FINANCIAL OFFICER

ROB COLLINS
BRACEWELL LLP

Attachments:

1. Resolution

RESOLUTION EXPRESSING INTENT TO REIMBURSE CERTAIN EXPENDITURES

WHEREAS, Irving Independent School District (the "District") is a political subdivision of the State of Texas authorized to finance its activities by issuing obligations; and

WHEREAS, the District will make, or has made not more than 60 days prior to the date hereof, payments with respect to the acquisition, construction, rehabilitation, reconstruction or renovation of the projects listed on Exhibit A attached hereto (collectively, the "Financed Project"); and

WHEREAS, in certain circumstances, federal and/or state law requires that the District express its official intent to issue obligations to reimburse itself for expenditures paid prior to the issuance of such obligations in order for such expenditures to be eligible for reimbursement from proceeds of such obligations; and

WHEREAS, Section 1.150-2(d)(2) of the Treasury Regulations sets forth limitations regarding the timing of reimbursements made from the proceeds of certain obligations.

NOW, THEREFORE, be it resolved that:

Section 1. The District reasonably expects to reimburse itself for costs that have been or will be paid subsequent to the date that is 60 days prior to the date hereof and that are to be paid in connection with the acquisition, construction, rehabilitation, reconstruction or renovation of the Financed Project from the proceeds of obligations to be issued subsequent to the date hereof.

Section 2. The District reasonably expects that the maximum principal amount of obligations issued to reimburse the District for the costs associated with the Financed Project will be $5,000,000. Such obligations may be issued in one or more series.

Section 3. Unless otherwise advised by bond counsel, any reimbursement allocation will be made not later than 18 months after the later of (1) the date the original expenditure is paid or (2) the date on which the Financed Project to which the expenditure relates is placed in service or abandoned, but in no event more than three years after the original expenditure is paid.

ADOPTED THIS _____ DAY OF _____, 2023.

Irving Independent School District

By:_____

Name:_____

Title:_____

EXHIBIT A
DESCRIPTION OF PROJECT

Purpose/Project	Amount
Constructing, acquiring, renovating, improving and equipping school buildings.	$5,000,000

CONSENT AGENDA
5/15/2023

TOPIC: Consider the Approval of the Supplements to the Irving ISD Tax Rolls

SUBMITTED BY: Cher Elzy

BACKGROUND: The Board approved the tax roll on August 16, 2022. Supplements to the tax rolls are prepared monthly by the Dallas Central Appraisal District. Board action is required on any refunds greater than $2,500.00. For ease in processing, we are presenting the total value of all supplements.

ADMINISTRATIVE RECOMMENDATION: The Administration recommends that the Board of Trustees approve the supplements to the Irving ISD tax rolls.

RECOMMENDED BOARD MOTION: I move the Board approve the Supplements to the Irving ISD Tax Rolls.

Attachments:

1. Memo from Cher Elzy to Fernando Natividad
2. Dallas Central Appraisal District Supplement Recap for April
3. Supplement 09 to the 2022 tax roll
4. Supplement 21 to the 2021 tax roll
5. Supplement 32 to the 2020 tax roll
6. Supplement 45 to the 2019 tax roll
7. Comparison of the Budget to the Actual Tax Roll Spreadsheet

IRVING Independent School District | Tax Office

MEMO

Date: May 15, 2023

To: Fernando Natividad, Chief Financial Officer

From: Cher Elzy, Director of Taxation

Subject: April Supplement Reports

Attached for your consideration is the April Supplement Reports.

Thank you.

DALLAS CENTRAL APPRAISAL DISTRICT

SUPPLEMENT 04-2023

As of April 12, 2023

State of Texas
County of Dallas

Property Tax Code, Section 25.25

I, W. Kenneth Nolan, Executive Director/Chief Appraiser of the Dallas Central Appraisal District, attest to the best of my knowledge, that the attached is a supplement to the certified appraisal roll which lists taxable property for

IRVING ISD

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Tax Year	Amount of
2022	33,708,843-
2021	9,780,996-
2020	196,012-
2019	25,000

Date : April 20, 2023

W. Kenneth Nolan

W. Kenneth Nolan
Executive Director/Chief Appraiser

2949 N. Stemmons Freeway, Dallas Texas 75247 - 6195 Phone : (214) 631-0520

2022 SUPPLEMENT NO. 09

Real Property Additions	Personal Property Additions
$ 0	$ 551,120

Total Additions	Supplemental Change Report	Net Changes of Changes
$ 551,120	$ (34,259,963)	$ (33,708,843)

65

Summary of Supplemental Change Report #1 through #9

Value	Reason
$ (137,990,190)	Exemptions and Value Changes
$ 504,769,583	Total Additions
$ 366,779,393	Net Total

2021 SUPPLEMENT NO. 21

Real Property Additions	Personal Property Additions
$ 0	$ 540

Total Additions	Supplemental Change Report	Net Changes of Changes
$ 540	$ (9,781,536)	$ (9,780,996)

Summary of Supplemental Change Report #1 through #21

Value	Reason
$ (324,538,236)	Exemptions and Value Changes
$ 656,479,235	Total Additions
$ 331,940,999	Net Total

2020 SUPPLEMENT NO. 32

Real Property Additions	Personal Property Additions
$ 0	$ 0

Total Additions	Supplemental Change Report	Net Changes of Changes
$ 0	$ (196,012)	$ (196,012)

67

Summary of Supplemental Change Report #1 through #32

Value	Reason
$ (354,458,115)	Exemptions and Value Changes
$ 1,241,851,292	Total Additions
$ 887,393,177	Net Total

2019 SUPPLEMENT NO. 45

Real Property Additions	Personal Property Additions
$ 0	$ 0

Total Additions	Supplemental Change Report	Net Changes of Changes
$ 0	$ 25,000	$ 25,000

Summary of Supplemental Change Report #1 through #45

Value	Reason
$ (293,522,859)	Exemptions and Value Changes
$ 184,586,163	Total Additions
$ (108,936,696)	Net Total

RECAP FOR APRIL SUPPLEMENT

2022 SUPPLEMENT NO.	09	$	(33,708,843)
2021 SUPPLEMENT NO.	21	$	(9,780,996)
2020 SUPPLEMENT NO.	32	$	(196,012)
2019 SUPPLEMENT NO.	45	$	25,000

FY 2022-2023
COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 9	ADJUSTED TAX ROLL
NET TAXABLE VALUE	$ 19,462,591,586	$ 19,095,365,105	366,779,393	$ 19,462,144,498
M & O LEVY (0.9056)	$ 176,253,229	$ 172,927,626	3,321,554	$ 176,249,180
I & S LEVY (.2418)	$ 47,060,546	$ 46,172,593	886,873	$ 47,059,466
TOTAL LEVY (1.1474)	$ 223,313,775	$ 219,100,219	4,208,427	$ 223,308,646

2022 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	88,407,442
SUPPLEMENT NO. 2	184,253,590
SUPPLEMENT NO. 3	156,291,881
SUPPLEMENT NO. 4	55,395,081
SUPPLEMENT NO. 5	-280,000
SUPPLEMENT NO. 6	-355,000
SUPPLEMENT NO. 7	-81,030,418
SUPPLEMENT NO. 8	-2,194,340
SUPPLEMENT NO. 9	-33,708,843

TOTAL	**366,779,393**

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2020 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	516,779,393
LEVY GAIN (LOSS) M & O	4,679,954
LEVY GAIN (LOSS) I & S	1,249,573
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	5,929,527

FY 2021-2022
COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 21	ADJUSTED TAX ROLL
NET TAXABLE VALUE	$ 16,919,405,875	$ 16,326,839,855	331,940,999	$ 16,658,780,854
M & O LEVY (0.9390)	$ 158,873,221	$ 153,309,026	3,116,926	$ 156,425,952
I & S LEVY (.2687)	$ 45,462,444	$ 43,870,219	891,925	$ 44,762,144
TOTAL LEVY (1.2077)	$ 204,335,665	$ 197,179,245	4,008,851	$ 201,188,096

2021 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	187,588,065
SUPPLEMENT NO. 2	338,477,475
SUPPLEMENT NO. 3	69,878,757
SUPPLEMENT NO. 4	-19,818,397
SUPPLEMENT NO. 5	-1,019,588
SUPPLEMENT NO. 6	-25,232,162
SUPPLEMENT NO. 7	-5,375,060
SUPPLEMENT NO. 8	-20,866,519
SUPPLEMENT NO. 9	-9,933,965
SUPPLEMENT NO. 10	-17,212,668
SUPPLEMENT NO. 11	-13,951,049
SUPPLEMENT NO. 12	-17,375,836
SUPPLEMENT NO. 13	-9,031,030
SUPPLEMENT NO. 14	-8,608,430
SUPPLEMENT NO. 15	-911,100
SUPPLEMENT NO. 16	-12,483,463
SUPPLEMENT NO. 17	0
SUPPLEMENT NO. 18	0
SUPPLEMENT NO. 19	-59,970,336
SUPPLEMENT NO. 20	-32,432,699
SUPPLEMENT NO. 21	-9,780,996
TOTAL	**331,940,999**

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2020 SUPPLEMENTAL BUDGET	-200,000,000
NET GAIN (LOSS) TO TAX	531,940,999
LEVY GAIN (LOSS) M & O	4,994,926
LEVY GAIN (LOSS) I & S	1,429,325
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	6,424,251

FY 2020-2021
COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 32	ADJUSTED TAX ROLL
NET TAXABLE VALUE	$ 15,138,570,097	$ 14,741,790,666	887,393,177	$ 15,629,183,843
M & O LEVY (1.0148)	$ 153,626,209	$ 149,599,692	9,005,266	$ 158,604,958
I & S LEVY (.2603)	$ 39,405,698	$ 38,372,881	2,309,884	$ 40,682,765
TOTAL LEVY (1.2751)	$ 193,031,907	$ 187,972,573	11,315,150	$ 199,287,723

2020 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	435,201,059
SUPPLEMENT NO. 2	479,242,398
SUPPLEMENT NO. 3	280,208,718
SUPPLEMENT NO. 4	15,576,708
SUPPLEMENT NO. 5	-3,568,300
SUPPLEMENT NO. 6	-1,548,848
SUPPLEMENT NO. 7	-17,777,907
SUPPLEMENT NO. 8	-11,306,066
SUPPLEMENT NO. 9	-4,866,930
SUPPLEMENT NO. 10	-7,508,735
SUPPLEMENT NO. 11	-21,392,402
SUPPLEMENT NO. 12	-595,647
SUPPLEMENT NO. 13	-16,657,801
SUPPLEMENT NO. 14	-56,487,138
SUPPLEMENT NO. 15	-37,755,434
SUPPLEMENT NO. 16	-9,076,405
SUPPLEMENT NO. 17	-5,858,729
SUPPLEMENT NO. 18	-4,677,591
SUPPLEMENT NO. 19	-9,638,612
SUPPLEMENT NO. 20	-67,212,457
SUPPLEMENT NO. 21	-16,025,508
SUPPLEMENT NO. 22	-6,083,827
SUPPLEMENT NO. 23	-14,350,447
SUPPLEMENT NO. 24	-2,379,427
SUPPLEMENT NO. 25	-3,091,501
SUPPLEMENT NO. 26	-682,431
SUPPLEMENT NO. 27	-3,797,470
SUPPLEMENT NO. 28	0
SUPPLEMENT NO. 29	0
SUPPLEMENT NO. 30	-93,992

SUPPLEMENT NO. 31	**-206,089**
SUPPLEMENT NO. 32	**-196,012**
TOTAL	**887,393,177**

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2020 SUPPLEMENTAL BUDGET	-200,000,000
NET GAIN (LOSS) TO TAX	1,087,393,177
LEVY GAIN (LOSS) M & O	11,034,866
LEVY GAIN (LOSS) I & S	2,830,484
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	13,865,350

FY 2019-2020
COMPARISON OF BUDGET TO ACTUAL TAX ROLL

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 45	ADJUSTED TAX ROLL
NET TAXABLE VALUE	$ 13,127,517,207	$ 14,512,366,935	-108,936,696	$ 14,403,430,239
M & O LEVY (1.03100)	$ 135,344,702	$ 149,622,503	-1,123,137	$ 148,499,366
I & S LEVY (.27410)	$ 35,982,525	$ 39,778,398	-298,595	$ 39,479,803
TOTAL LEVY (1.30510)	$ 171,327,227	$ 189,400,901	-1,421,732	$ 187,979,169

2019 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	32,571,769
SUPPLEMENT NO. 2	98,098,133
SUPPLEMENT NO. 3	25,517,424
SUPPLEMENT NO. 4	-14,556,681
SUPPLEMENT NO. 5	-8,195,689
SUPPLEMENT NO. 6	-19,703,429
SUPPLEMENT NO. 7	-18,434,225
SUPPLEMENT NO. 8	-17,063,025
SUPPLEMENT NO. 9	-3,432,626
SUPPLEMENT NO. 10	-8,979,664
SUPPLEMENT NO. 11	-26,419,728
SUPPLEMENT NO. 12	-14,251,347
SUPPLEMENT NO. 13	-12,542,680
SUPPLEMENT NO. 14	-29,795,534
SUPPLEMENT NO. 15	-2,269,209
SUPPLEMENT NO. 16	-28,966,000
SUPPLEMENT NO. 17	-1,044,464
SUPPLEMENT NO. 18	-10,018,551
SUPPLEMENT NO. 19	-9,938,089
SUPPLEMENT NO. 20	-1,324,146
SUPPLEMENT NO. 21	-2,293,528
SUPPLEMENT NO. 22	-2,360,419
SUPPLEMENT NO. 23	-794,110
SUPPLEMENT NO. 24	-474,911
SUPPLEMENT NO. 25	-275,359
SUPPLEMENT NO. 26	131,086
SUPPLEMENT NO. 27	-5,958,133
SUPPLEMENT NO. 28	518,514
SUPPLEMENT NO. 29	-10,532,887
SUPPLEMENT NO. 30	-1,471,962
SUPPLEMENT NO. 31	-418,621

SUPPLEMENT NO. 32	**-1,509,840**
SUPPLEMENT NO. 33	**-243,373**
SUPPLEMENT NO. 34	**-192,127**
SUPPLEMENT NO. 35	**-110,140**
SUPPLEMENT NO. 36	**-295,209**
SUPPLEMENT NO. 37	**-768,998**
SUPPLEMENT NO. 38	**-4,890**
SUPPLEMENT NO. 39	**-11,160,885**
SUPPLEMENT NO. 40	**-63,180**
SUPPLEMENT NO. 41	**0**
SUPPLEMENT NO. 42	**0**
SUPPLEMENT NO. 43	**25,000**
SUPPLEMENT NO. 44	**40,037**
SUPPLEMENT NO. 45	**25,000**
TOTAL	**-108,936,696**

* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2019 SUPPLEMENTAL BUDGET	-150,000,000
NET GAIN (LOSS) TO TAX	41,063,304
LEVY GAIN (LOSS) M & O	423,363
LEVY GAIN (LOSS) I & S	112,554
TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS	535,917

2022 ACTIVE LAWSUITS

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
1031 NORTH STORY E 1 H LLC &	$	4,400,000	REAL
1111 TDS APARTMENTS LLC	$	23,500,000	REAL
1212 IRVING LLC	$	11,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	$	3,720,410	REAL
1500 EAST AIRPORT FREEWAY LLC	$	14,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	$	4,600,000	REAL
1500 EAST AIRPORT FREEWAY LLC	$	2,550,000	REAL
1500 EAST AIRPORT FREEWAY LLC	$	6,250,000	REAL
1500 EAST AIRPORT FREEWAY LLC	$	9,650,000	REAL
1500 EAST AIRPORT FREEWAY LLC	$	11,500,000	REAL
1500 EAST AIRPORT FREEWAY LLC	$	6,650,000	REAL
1500 EAST AIRPORT FREEWAY LLC	$	504,590	REAL
2010 KINWEST LLC	$	6,175,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	$	8,000,000	REAL
250 290 B&C LLC	$	34,530,280	REAL
250 290 B&C LLC	$	17,253,980	REAL
250 290 B&C LLC	$	19,412,450	REAL
300 320 DECKER LLC	$	9,868,100	REAL
3228 WILLOW LLC	$	16,416,000	REAL
4303 MARIPOSA DRIVE	$	8,455,000	REAL
4525 W PIONEER DR PROPERTY	$	33,000,000	REAL
500 EJC OFFICE OWNER LLC	$	27,300,000	REAL
600 LAS COLINAS OWNER LLC	$	74,750,000	REAL
692 LAKE CAROLYN PARKWAY	$	58,760,000	REAL
7918 FERGUSON LLC	$	1,889,070	REAL
850 LAKE CAROLYN PKWY APARTMENTS INC	$	53,250,000	REAL
AARON HOLDINGS LLC	$	2,032,310	REAL
ABRAHAM ALVIN V	$	2,987,630	REAL
ADDISON HOTELS LP	$	5,400,000	REAL
AGAP GARLAND LLC	$	6,985,000	REAL
AGAS VENTURES LLC	$	169,300	REAL
AGAS VENTURES LLC	$	182,780	REAL
AGAS VENTURES LLC	$	207,320	REAL
AGAS VENTURES LLC	$	185,370	REAL
AGAS VENTURES LLC	$	176,710	REAL
AGAS VENTURES LLC	$	231,570	REAL
AGAS VENTURES LLC	$	184,300	REAL
AGAS VENTURES LLC	$	198,900	REAL
AGAS VENTURES LLC	$	188,670	REAL
AGAS VENTURES LLC	$	216,590	REAL

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
AGAS VENTURES LLC	$	187,240	REAL
AGAS VENTURES LLC	$	172,970	REAL
AGAS VENTURES LLC	$	213,650	REAL
AGAS VENTURES LLC	$	159,470	REAL
AGAS VENTURES LLC	$	243,150	REAL
AGAS VENTURES LLC	$	203,490	REAL
AGAS VENTURES LLC	$	165,670	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	$	108,705,190	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	$	62,259,620	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	$	9,153,170	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	$	61,882,020	REAL
AIGGRE TX HOTEL LAS COLINAS OWNER	$	7,692,500	REAL
ALAMO DRAFTHOUSE CINEMA	$	1,315,880	PERSONAL
ALC APARTMENTS LLC	$	53,250,000	REAL
ALDEN SHORT	$	147,760	REAL
ALDEN SHORT	$	175,530	REAL
ALDEN SHORT	$	220,280	REAL
AREA/EY WFT LLC	$	10,000,000	REAL
ASBURY AUTOMOTIVE GROUP	$	5,900,000	REAL
ASBURY AUTOMOTIVE GROUP	$	51,860	REAL
ASBURY AUTOMOTIVE GROUP	$	2,600,000	REAL
ASBURY AUTOMOTIVE GROUP	$	4,200,000	REAL
ASBURY AUTOMOTIVE GROUP	$	3,200,000	REAL
ASHER PARK IRVING LP	$	27,000,000	REAL
BELL STACY GREETHUM TRUST THE	$	938,150	REAL
BELTLINE & GRANDE LTD	$	11,500,000	REAL
BELTLINE VILLAGE PARTNERS	$	7,211,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUI	$	3,217,350	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUI	$	720,610	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUI	$	7,836,860	REAL
BHP INVESTMENTS CO	$	3,800,000	REAL
BREIT INDUSTRIAL CANYON TX	$	115,390	REAL
BREIT INDUSTRIAL CANYON TX	$	11,134,220	REAL
BROWN COLINAS POINTE LLC	$	18,500,000	REAL
BW ZANDER PARK LLC	$	18,600,000	REAL
CANAL CENTRE INVESTORS LLC	$	35,000,000	REAL
CARE INN	$	15,800,000	REAL
CARMAX AUTO SUPERSTORES	$	11,250,000	REAL
CARMAX AUTO SUPERSTORES	$	1,025,370	REAL
CAROLYN PROPERTY OWNER LP	$	67,181,400	REAL
CEDAR CREST OF IRVING LLC	$	2,500,000	REAL
CENTERPOINT PROPERTIES TRUST	$	66,270,000	REAL
CFT NV DEVELOPMENTS LLC	$	1,080,000	REAL
CHALET APARTMENTS LLC	$	24,500,000	REAL
CHATHEAU AT WILDBRIAR LP	$	14,700,000	REAL

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
CHICK FIL A INC	$	906,300	REAL
CHIPOTLE MEXICAN GRILL INC	$	673,660	REAL
CL II LLC	$	4,800,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	$	4,418,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	$	1,530,050	REAL
COLONY MULTIFAMILY 3321 LLC THE	$	4,531,840	REAL
COLONY MULTIFAMILY 3321 LLC THE	$	6,420,110	REAL
COLUMBIA PROPERTIES	$	29,500,000	REAL
CP 511 BUILDING LLC	$	21,493,600	REAL
CP II CRESTVIEW LP	$	37,850,000	REAL
CREEKWOOD APTS LLC	$	23,000,000	REAL
CRESTVIEW STONEHILL LLC	$	24,700,000	REAL
CROSS COURT TEXAS LLC	$	1,285,090	REAL
CROSSINGSATIRVING RUBY	$	16,550,000	REAL
CVS AS LESSEE	$	2,002,440	REAL
DALLAS FT WORTH PARTNERS LLC	$	1,949,000	REAL
DALLAS FT WORTH PARTNERS LLC	$	1,670,570	REAL
DALLAS FT WORTH PARTNERS LLC	$	3,480,430	REAL
DALLAS METRO APARTMENTS LLC	$	4,828,000	REAL
DELUJO EL MOROCCO LLC	$	11,500,000	REAL
DILLARDS TEXAS CENTRAL LLC	$	2,549,040	PERSONAL
DK CREST OWNER LLC	$	62,000,000	REAL
DOGWOOD PROPCO TX II LP	$	10,700,000	REAL
DRIVER RE IRVING LLC	$	435,600	REAL
EAGLE CREST BORROWER LLC	$	29,540,180	REAL
EAGLE CREST BORROWER LLC	$	21,359,820	REAL
EMERALD POINT APARTMENT	$	5,770	REAL
EMERALD POINT APARTMENT	$	6,894,230	REAL
ESD DFW SOUTH 2011 LP	$	19,000,000	REAL
ESTRADA LUXURY APARTMENTS LLC	$	27,000,000	REAL
ESTRADA REVO LLC &	$	24,950,000	REAL
EX DALLAS LP	$	56,500,000	REAL
EX DALLAS LP	$	370,740	REAL
EX DALLAS LP	$	8,629,270	REAL
GEP SILVERTON LLC	$	27,840,000	REAL
GL MARBLETREE LLC	$	31,200,000	REAL
GL MARBLETREE LLC	$	10,400,000	REAL
GOLDEN RAM LLC	$	155,560	REAL
GOLDEN RAM LLC	$	901,740	REAL
GOLDEN RAM LLC	$	167,260	REAL
GOLDEN RAM LLC	$	427,430	REAL
GOLDEN RAM LLC	$	1,666,310	REAL
GOLDEN RAM LLC	$	220,380	REAL
GOLDEN RAM LLC	$	208,810	REAL
GOLDEN RAM LLC	$	204,160	REAL

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
GOLDEN RAM LLC	$	160,460	REAL
GOLDEN RAM LLC	$	151,680	REAL
GOLDEN RAM LLC	$	1,302,550	REAL
GOLDEN RAM LLC	$	402,530	REAL
GOLDEN RAM LLC	$	374,670	REAL
GOLDEN RAM LLC	$	106,770	REAL
GOLDEN RAM LLC	$	1,979,280	REAL
GRANITE CIMARRON MEADOWS LLC	$	9,639,510	REAL
GROUP 1 REALTY INC	$	3,500,000	REAL
GROUP 1 REALTY INC	$	900,000	REAL
GROUP 1 REALTY INC	$	309,360	REAL
H&B DEVELOPMENT AND	$	787,500	REAL
HAMPTON PLEASANT RUN JV	$	1,925,500	REAL
HCD DALLAS CORPORATION	$	800,000	REAL
HCD DALLAS CORPORATION	$	30,100,000	REAL
HILLTOPPER APARTMENTS IRVING LLC	$	6,340,370	REAL
HKRK MGNT INC	$	3,200,000	REAL
HS GARDEN PLAZA LLC	$	6,950,000	REAL
IFCAP EVERGREEN LP	$	57,300	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	57,300	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	70,600	REAL
IFCAP EVERGREEN LP	$	70,600	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	57,300	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	70,600	REAL
IFCAP EVERGREEN LP	$	57,300	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	57,300	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	70,600	REAL
IFCAP EVERGREEN LP	$	70,600	REAL
IFCAP EVERGREEN LP	$	57,300	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	57,300	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	62,200	REAL
IFCAP EVERGREEN LP	$	70,600	REAL

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
IFCAP EVERGREEN LP	$	70,600	REAL
IFCAP EVERGREEN LP	$	90,400	REAL
IFCAP EVERGREEN LP	$	90,400	REAL
IFCAP EVERGREEN LP	$	90,400	REAL
IFCAP EVERGREEN LP	$	90,400	REAL
IFCAP EVERGREEN LP	$	90,400	REAL
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IFCAP EVERGREEN LP	$	90,400	REAL
IFCAP EVERGREEN LP	$	90,400	REAL
IFCAP EVERGREEN LP	$	90,400	REAL
IMT CAPITAL III LAKESIDE LOFTS LP	$	59,334,000	REAL
IRBY LANE ASSOCIATES LTD	$	21,000,000	REAL
IRVING APARTMENTS 2017 LLC	$	3,417,000	REAL
IRVING APARTMENTS 2017 LLC	$	1,500,000	REAL
IRVING APARTMENTS 2017 LLC	$	1,575,000	REAL
IRVING BRITAIN WAY APARTMENTS LP	$	3,650,000	REAL
IRVING BRITAIN WAY APARTMENTS LP	$	7,300,000	REAL
IRVING BUS PROPERTIES LLC	$	2,250,000	REAL
IRVING LODGING LLC	$	6,250,000	REAL
IRVING MOB III	$	10,500,000	REAL
IRVING PEBBLEBROOK LLC	$	3,850,000	REAL
ISA HOSPITALITY	$	1,950,000	REAL
JAHCO FAIR OAKS LP	$	7,490,000	REAL
JARS BRITTANY 169 LLC	$	11,050,000	REAL
JARS HEIGHTS 79 LLC	$	2,065,820	REAL
JARS HEIGHTS 79 LLC	$	3,443,040	REAL
JBA PORTFOLIO LLC	$	5,107,730	REAL
JDFW II LLC	$	78,000,000	REAL

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
JORDAN KATZ AVALON LLC	$	28,800,000	REAL
KEVLIN JAMES M &	$	537,000	REAL
KHOSROW SADEGHIAN	$	112,170	REAL
KHOSROW SADEGHIAN	$	183,740	REAL
KHOSROW SADEGHIAN	$	1,370	REAL
KHOSROW SADEGHIAN	$	7,000	REAL
KHOSROW SADEGHIAN	$	23,700	REAL
KHOSROW SADEGHIAN	$	23,940	REAL
KHOSROW SADEGHIAN	$	1,020	REAL
KHOSROW SADEGHIAN	$	4,680	REAL
KHOSROW SADEGHIAN	$	105,740	REAL
KHOSROW SADEGHIAN	$	6,380	REAL
KHOSROW SADEGHIAN	$	6,380	REAL
KORE 125 JOHN CARPENTER LLC	$	71,500,000	REAL
KROGER TEXAS LP	$	11,680,630	REAL
KROGER TEXAS LP	$	927,080	REAL
KROGER TEXAS LP	$	3,978,130	REAL
KROGER TEXAS LP	$	1,502,570	REAL
KROGER TEXAS LP	$	1,738,070	REAL
LADERA RANCH LLC	$	26,250,000	REAL
LAKE WORTH HOTEL CORP	$	3,750,000	REAL
LAKERIDGE REALTY LP	$	310,140	REAL
LAKERIDGE REALTY LP	$	9,265,000	REAL
LAKERIDGE REALTY LP	$	8,089,860	REAL
LAS COLINAS I HOLDCO LP	$	92,000,000	REAL
LAS COLINAS II HOLDCO LP	$	51,600,000	REAL
LAS COLINAS SURGERY	$	1,400,000	REAL
LBH LAS COLINAS PLAZA LLC	$	25,000,000	REAL
LEGACY REI GROUP SA LLC	$	11,762,190	REAL
LEGACY REI GROUP SA LLC	$	4,237,810	REAL
LEGACY REI GROUP TF LLC	$	6,900,000	REAL
LEGACY REI GROUP TF LLC	$	2,898,000	REAL
LION TRINITY LLC	$	55,550,000	REAL
LOONEY FAMILY 2014 TRUST THE	$	1,073,070	REAL
LOONEY FAMILY 2014 TRUST THE	$	2,217,330	REAL
LOOP HOTEL INC	$	850,000	REAL
LOWES HOME CENTERS INC	$	7,075,000	REAL
LPD REALTY LLC	$	16,150,000	REAL
LRF2 TOWNE NORTH	$	9,525,000	REAL
LRF2 TOWNE NORTH	$	4,575,000	REAL
M INDUSTRIAL PROPERTY	$	28,559,550	REAL
MAA ALLOY LLC	$	55,000,000	REAL
MAA TANC LLC	$	42,900,000	REAL
MACARTHUR PLACE	$	21,000,000	REAL
MACARTHUR PLACE	$	24,500,000	REAL

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
MACY'S RETAIL HOLDINGS INC	$	4,580,000	REAL
MACY'S RETAIL HOLDINGS INC	$	2,467,320	PERSONAL
MALL GROUND PORTFOLIO LLC	$	39,950,000	REAL
MALL GROUND PORTFOLIO LLC	$	1,650,000	REAL
MALL GROUND PORTFOLIO LLC	$	4,850,000	REAL
MALL GROUND PORTFOLIO LLC	$	193,440	REAL
MALL GROUND PORTFOLIO LLC	$	1,301,420	REAL
MARABELLA APARTMENTS II	$	29,551,810	REAL
MARABELLA APARTMENTS II	$	26,448,190	REAL
MEADOW CREEK RANCH MHC LLC	$	3,115,880	REAL
MEADOW CREEK RANCH MHC LLC	$	6,227,770	REAL
MFO PPTIES LTD	$	1,602,700	REAL
MM COURTYARDS LLC	$	19,050,000	REAL
MONTEGO BAY LLC	$	4,650,000	REAL
MPG TEXAS 1 LLC	$	12,376,000	REAL
NEWPORT APARTMENTS PROPERY OWNER	$	27,950,000	REAL
NL ASSETS LANDEN DE LLC	$	13,200,000	REAL
NL ASSETS LANDEN DE LLC	$	13,200,000	REAL
NORTHGATE CAPRI LLC &	$	19,500,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	$	4,808,430	REAL
NORTHWEST PARK ASSOC	$	6,438,260	REAL
NORTHWEST PARK ASSOC	$	10,043,680	REAL
OAKWAY MANOR LLC	$	3,640,000	REAL
OAKWAY MANOR LLC	$	6,141,000	REAL
OCONNOR MINI WAREHOUSES	$	1,520,000	REAL
OMNINET FOXBOROUGH LP	$	10,920,000	REAL
OMNINET FOXBOROUGH LP	$	26,880,000	REAL
P LURA LLC	$	940,000	REAL
PAR CAPITAL 122 WEST LLC	$	26,700,000	REAL
PARMA LAS COLINAS TOWERS LLC	$	4,752,000	REAL
PARMA LAS COLINAS TOWERS LLC	$	65,748,000	REAL
PARMA MANDALAY TOWER LLC	$	40,500,000	REAL
PARRISH MICHAEL R & ANGELA R	$	1,615,730	REAL
PBH VALLEY CREEK LLC	$	45,250,000	REAL
PBH VALLEY RIDGE LLC	$	48,000,000	REAL
PCPI UT OWNER	$	12,252,330	REAL
PCPI UT OWNER	$	137,747,670	REAL
PERFECT & COMFORT LIVING LLC	$	4,000,000	REAL
PETCO ANIMAL SUPPLIES INC	$	323,800	REAL
PL LASCO OWNER LLC	$	77,000,000	REAL
POINT AT LAS COLINAS PROPERTIES LLC	$	73,455,000	REAL
POLO SANTIAGO	$	6,300,000	REAL
POST MONTORO LLC	$	31,000,000	REAL
PROMENADE TX PARTNERS LLC	$	63,000,000	REAL
PROPERTY RESERVE INC	$	64,722,820	REAL

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
PROVIDENT GROUP IRVING PROPERTIES LLC	$ 34,750,000	REAL
PS LPT PROPERTIES INVESTORS	$ 3,117,360	REAL
PS TEXAS HOLDINGS II LTD	$ 5,482,000	REAL
PS TEXAS HOLDINGS II LTD	$ 5,774,350	REAL
RAIBLE PLACE APARTMENTS LLC	$ 14,500,000	REAL
RAMSEY LUTHER H	$ 1,526,560	REAL
RAMSEY LUTHER HAROLD	$ 797,930	REAL
RANDALLS FOOD & DRUG LP	$ 5,750,000	REAL
RAYO LLC	$ 5,475,000	REAL
RAYO LLC	$ 5,475,000	REAL
REGAL BUSINESS CENTER LLC	$ 13,513,300	REAL
REGAL BUSINESS CENTER LLC	$ 7,568,590	REAL
RESIDENCE AT SURROUND	$ 33,000,000	REAL
ROCHELLE PLACE LP	$ 9,500,000	REAL
ROCHELLE PLAZA RES LLC	$ 13,865,000	REAL
ROSEMONT SUMMIT OPERATING LLC	$ 60,875,000	REAL
RUSTIC RIDGE IRVING LP	$ 19,800,000	REAL
RYDER TRUCK RENTAL INC	$ 2,440,720	REAL
SANDLIAN COLBY B &	$ 3,000,000	REAL
SAVOY DALLAS HOTELS LLC	$ 6,500,000	REAL
SEDONA PARK APARTMENTS LLC	$ 29,500,000	REAL
SFS PROPERTIES LLC	$ 4,102,000	REAL
SGJGM FAMILY LP	$ 130,000	REAL
SHIRLEY ENTERPRISES LLC	$ 1,870,740	REAL
SL1000 RRH SPE LLC &	$ 16,560,000	REAL
SPANISH CHASE LLC	$ 7,286,930	REAL
SPANISH HAVEN REDEVELOPMENT	$ 10,500,000	REAL
STARCREST TEXAS PPTIES	$ 6,100,000	REAL
STATE BANK OF TEXAS	$ 1,275,000	REAL
SUN LIFE INSURANCE CO OF CANADA	$ 36,620,270	REAL
SUNSET SPRINGS LP	$ 17,520,410	REAL
SYMONDS STEPHAN M	$ 1,541,930	REAL
TARGET CORP	$ 5,715,000	REAL
TAURUS HOLDINGS LLC	$ 1,015,670	REAL
TEXAS SFI PARTNERSHIP 37 LTD	$ 37,000,000	REAL
THE YONEDA LIVING TRUST &	$ 2,319,170	REAL
TMIF II BRIDGEPORT LP	$ 29,254,330	REAL
TNP IRVING SQUARE DST	$ 1,925,900	REAL
TOYOTA OF IRVING LTD	$ 530,740	REAL
TOYOTA OF IRVING LTD	$ 13,294,900	REAL
TOYOTA OF IRVING LTD	$ 630,000	REAL
TP APARTMENTS LLC	$ 6,498,990	REAL
TP APARTMENTS LLC	$ 2,475,810	REAL
TR ATRUIM LP	$ 15,500,000	REAL
TR ATRUIM LP	$ 7,900,000	REAL

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
TSCA 222 LIMITED PS	$	5,200,000	REAL
TSCA 222 LIMITED PS	$	5,200,000	REAL
TUP CARPENTER COURT LP	$	12,750,000	REAL
TX 2800 VALLEY VIEW LN DEL LLC	$	21,701,510	REAL
VAT CROSSROADS LLC	$	19,000,000	REAL
VELAZQUEZ CELIA &	$	1,881,520	REAL
VILLAGE ON WEST IRVING LLC	$	10,090,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	$	25,000,000	REAL
WALGREENS CO	$	1,424,820	REAL
WALGREENS CO	$	3,878,000	REAL
WALGREENS CO	$	2,374,270	REAL
WALMART REAL ESTATE	$	10,967,000	REAL
WALNUT HILL TX PARTNERS LLC	$	62,250,000	REAL
WATER STREET OCONNOR LP	$	90,400,990	REAL
WESTDALE BROOKSTONE TERRACE LP	$	16,098,640	REAL
WESTDALE BROOKSTONE TERRACE LP	$	21,250,000	REAL
WESTDALE POLARIS PARTNERS	$	5,750,000	REAL
WESTDALE POLARIS PARTNERS	$	16,405,890	REAL
WESTDALE PPTIES AMERICA I	$	19,000,000	REAL
WESTDALE WOODMEADE LTD	$	28,000,000	REAL
WOODCHASE & CLARENDON	$	17,323,310	REAL
WOODCHASE & CLARENDON	$	6,676,690	REAL
WOODSHIRE MHC LLC	$	6,581,230	REAL
WOODSHIRE MHC LLC	$	6,473,550	REAL
WOODSHIRE MHC LLC	$	2,952,800	REAL
WWC XLII LP	$	29,875,000	REAL
WWC XLII LP	$	29,875,000	REAL
WWC XLV LP	$	80,000	REAL
WWC XLV LP	$	67,900,000	REAL
TOTAL	$	4,713,185,410	

2022 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
33-RENAL CENTER OF NORTH DALLAS	$ 2,100,000	$ 2,025,000	REAL
3801 NORTH BELT LINE ROAD	$ 17,750,000	$ 16,500,000	REAL
89 H A S HOTEL CORP	$ 1,260,000	$ 1,150,000	REAL
ABF FREIGHT SYSTEMS INC	$ 7,000,000	$ 6,400,000	REAL
ALESIO GARDEN &	$ 139,000,000	$ 116,608,000	REAL
ANGEL HOSPITALITY VIII LLC	$ 5,000,000	$ 4,900,000	REAL
ANGEL HOSPITALITY VIII LLC	$ 1,354,500	$ 1,173,900	REAL
ARMSTRONG GUADALUPE LP	$ 1,628,830	$ 1,628,830	REAL
BETTER INC	$ 2,750,000	$ 2,365,000	REAL
BLVD AL LP THE	$ 1,622,460	$ 1,547,000	REAL
BRE KNIGHT SH TX OWNER LLC	$ 4,105,500	$ 3,689,000	REAL
BRE KNIGHT SH TX OWNER LLC	$ 1,459,500	$ 1,311,000	REAL
CAD ASSETS LLC	$ 2,500,000	$ 2,200,000	REAL
CHEP USA	$ 647,510	$ 647,510	PERSONAL
COLE CV RICHARDSON TX LLC	$ 1,847,480	$ 1,829,360	REAL
COLINAS RANCH APARTMENTS LLC	$ 17,750,000	$ 12,685,000	REAL
DEVA CORPORATION	$ 4,500,000	$ 4,125,000	REAL
DFW JOSEPH INVESTMENTS LLC	$ 14,059,720	$ 12,500,000	REAL
DFW TOWER VILLIAGE LP	$ 11,193,730	$ 10,571,860	REAL
DFW TOWER VILLIAGE LP	$ 15,806,280	$ 14,928,150	REAL
DILLARDS PROPERTIES INC	$ 5,000,000	$ 4,750,000	REAL
DP WPC TX LLC AND DP WPC TX	$ 11,158,950	$ 10,856,860	REAL
DP WPC TX LLC AND DP WPC TX	$ 1,969,340	$ 1,969,340	REAL
DP WPC TX LLC AND DP WPC TX	$ 173,800	$ 173,800	REAL
DRIVR RE IRVING LLC	$ 6,100,000	$ 5,800,000	REAL
EL PRIMERO EXPRESS LP	$ 3,675,000	$ 3,400,000	REAL
HOME DEPOT USA	$ 5,425,000	$ 5,200,000	REAL
INTREPID HOLDINGS LLC	$ 3,675,000	$ 3,400,000	REAL
IRIS ASSOCIATES LP	$ 10,687,500	$ 10,125,000	REAL
IRIS ASSOCIATES LP	$ 27,312,500	$ 25,875,000	REAL
IRVING 4600 WEST PIONEER	$ 41,500,000	$ 32,698,000	REAL
JDFW LLC	$ 56,000,000	$ 52,000,000	REAL
KARAN ASSOCIATES TWO	$ 1,520,000	$ 1,337,390	REAL
KARAN ASSOCIATES TWO	$ 1,435,000	$ 1,262,610	REAL
LAS COLINAS INDUSTRIAL LLC	$ 2,630,800	$ 2,216,750	REAL
MESTEK LTD	$ 3,130,040	$ 2,781,230	REAL
MESTEK LTD	$ 2,233,460	$ 1,984,560	REAL
MESTEK LTD	$ 1,389,000	$ 1,234,210	REAL
NEPTUNE VENTURES LLC	$ 279,880	$ 265,890	REAL
NEPTUNE VENTURES LLC	$ 252,340	$ 239,720	REAL
NEPTUNE VENTURES LLC	$ 300,000	$ 285,000	REAL
NEPTUNE VENTURES LLC	$ 215,000	$ 204,250	REAL
NEPTUNE VENTURES LLC	$ 211,000	$ 200,450	REAL
NEPTUNE VENTURES LLC	$ 215,000	$ 204,250	REAL
NEPTUNE VENTURES LLC	$ 233,920	$ 222,220	REAL

OWNERS NAME		DCAD VALUE		SETTLED VALUE	TYPE OF PROPERTY
NEPTUNE VENTURES LLC	$	272,670	$	259,040	REAL
NEPTUNE VENTURES LLC	$	225,000	$	213,750	REAL
NEPTUNE VENTURES LLC	$	216,190	$	205,380	REAL
NEPTUNE VENTURES LLC	$	257,270	$	244,410	REAL
NEPTUNE VENTURES LLC	$	240,000	$	228,000	REAL
NEPTUNE VENTURES LLC	$	240,000	$	228,000	REAL
ORANGE BISHOP ARTS LLC	$	1,794,690	$	1,754,850	REAL
PERFECT AND MODERN TEAM LLC	$	2,925,000	$	2,750,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY	$	62,250,000	$	54,733,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	$	83,900,000	$	77,156,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	$	66,125,000	$	61,000,000	REAL
RESIDENCES NORTHGATE LLC	$	40,700,000	$	28,500,000	REAL
RICKY HOSPITALITY LLC	$	1,650,000	$	1,550,000	REAL
ROADWAY EXPRESS	$	7,224,530	$	5,385,000	REAL
SPRINT UNITED MGMT CO	$	13,800,000	$	12,250,000	REAL
TEXAS FLORIDA CEDARS LP	$	10,500,000	$	9,575,980	REAL
TEXAS PARK MANOR LP	$	10,315,000	$	9,285,000	REAL
UNITED RENTALS	$	5,515,920	$	4,500,000	REAL
WESTDALE LAKERIDGE	$	18,675,000	$	16,640,000	REAL
WESTGATE MULTIFAMILY LLC	$	29,786,110	$	25,786,000	REAL
WESTGATE MULTIFAMILY LLC	$	12,938,340	$	11,201,000	REAL
WESTGATE MULTIFAMILY LLC	$	5,677,980	$	4,915,000	REAL
WESTGATE MULTIFAMILY LLC	$	5,212,570	$	4,512,000	REAL
WOODWIND LAND LLC	$	7,000,000	$	5,502,000	REAL
WOODWIND LAND LLC	$	400,000	$	400,000	REAL
WWC LXXI LP	$	26,444,620	$	23,800,000	REAL
TOTAL	$	854,343,930	$	750,045,550	

2021 ACTIVE LAWSUITS

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
1000 EAST AIRPORT FREEWAY LLC	$	9,752,100	REAL
14800 LANDMARK LLC	$	10,662,790	REAL
4409 MONTROSE LTD	$	17,600,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	$	51,860	REAL
ASBURY AUTOMOTIVE TEXAS LLC	$	2,025,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	$	3,324,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	$	4,900,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	$	2,500,000	REAL
BREIT INDUSTRIAL CANYON TX	$	115,390	REAL
BREIT INDUSTRIAL CANYON TX	$	10,018,430	REAL
CLAY COOLEY REAL ESTATE	$	4,336,180	REAL
CLAY COOLEY REAL ESTATE	$	8,280,400	REAL
CLAY COOLEY REAL ESTATE	$	8,593,750	REAL
COP ENTERPRISES	$	200,830	REAL
COP ENTERPRISES	$	99,280	REAL
COP ENTERPRISES	$	99,280	REAL
COP ENTERPRISES	$	89,380	REAL
COP ENTERPRISES	$	99,280	REAL
DENNIS D TOPLETZ	$	152,950	REAL
DENNIS D TOPLETZ	$	130,330	REAL
DENNIS D TOPLETZ	$	638,060	REAL
DENNIS D TOPLETZ	$	616,930	REAL
DENNIS D TOPLETZ	$	442,410	REAL
DENNIS D TOPLETZ	$	205,000	REAL
DENNIS D TOPLETZ	$	205,290	REAL
DENNIS D TOPLETZ	$	183,380	REAL
DENNIS D TOPLETZ	$	197,640	REAL
DENNIS D TOPLETZ	$	166,400	REAL
DENNIS D TOPLETZ	$	177,240	REAL
DENNIS D TOPLETZ	$	223,150	REAL
DENNIS D TOPLETZ	$	177,060	REAL
DENNIS D TOPLETZ	$	398,370	REAL
DENNIS D TOPLETZ	$	145,000	REAL
DENNIS D TOPLETZ	$	176,120	REAL
DENNIS D TOPLETZ	$	238,730	REAL
DENNIS D TOPLETZ	$	170,010	REAL
DENNIS D TOPLETZ	$	185,310	REAL
DENNIS D TOPLETZ	$	182,010	REAL

DENNIS D TOPLETZ	$	190,650	REAL
DENNIS D TOPLETZ	$	171,000	REAL
DENNIS D TOPLETZ	$	181,630	REAL
DENNIS D TOPLETZ	$	195,380	REAL
DENNIS D TOPLETZ	$	166,050	REAL
DENNIS D TOPLETZ	$	161,140	REAL
DENNIS D TOPLETZ	$	153,050	REAL
DENNIS D TOPLETZ	$	181,630	REAL
DENNIS D TOPLETZ	$	173,820	REAL
DENNIS D TOPLETZ	$	177,970	REAL
DENNIS D TOPLETZ	$	174,430	REAL
DENNIS D TOPLETZ	$	200,580	REAL
DENNIS D TOPLETZ	$	196,560	REAL
DENNIS D TOPLETZ	$	203,630	REAL
DENNIS D TOPLETZ	$	1,087,140	REAL
DENNIS D TOPLETZ	$	457,970	REAL
DFW RESORTS LLC	$	6,100,000	REAL
FIRST FLEET MASTER TITLING TRUST	$	1,676,050	PERSONAL
FREO TEXAS LLC	$	237,080	REAL
FREO TEXAS LLC	$	201,510	REAL
FREO TEXAS LLC	$	174,750	REAL
FREO TEXAS LLC	$	147,590	REAL
FREO TEXAS LLC	$	205,860	REAL
IRVING LODGING LLC	$	5,500,000	REAL
LAKE WORTH HOTEL CORP	$	3,650,000	REAL
MALL GROUND PORTFOLIO LLC	$	38,155,140	REAL
MALL GROUND PORTFOLIO LLC	$	1,650,000	REAL
MALL GROUND PORTFOLIO LLC	$	4,700,000	REAL
MALL GROUND PORTFOLIO LLC	$	193,440	REAL
MALL GROUND PORTFOLIO LLC	$	1,301,420	REAL
PARMA LAS COLINAS TOWERS LLC	$	61,167,000	REAL
PARMA LAS COLINAS TOWERS LLC	$	4,048,000	REAL
PROGRESS RESIDENTIAL	$	168,600	REAL
PROGRESS RESIDENTIAL	$	170,510	REAL
RYDER TRUCK RENTAL INC	$	2,440,720	PERSONAL
WALGREENS CO AS OWNER	$	2,293,980	REAL
WALGREENS CO AS OWNER	$	1,376,640	REAL
WALGREENS CO AS OWNER	$	2,351,530	REAL
TOTAL	$	229,741,790	

2021 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1111 TDS APARTMENTS LLC	$ 18,750,000	$ 16,500,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	$ 7,500,000	$ 7,500,000	REAL
250 290 B&C LLC	$ 32,980,000	$ 32,000,000	REAL
250 290 B&C LLC	$ 16,478,860	$ 16,100,000	REAL
250 290 B&C LLC	$ 18,540,360	$ 17,700,000	REAL
2929 PARK GROVE VNTRE LTD	$ 14,336,450	$ 13,518,600	REAL
2929 PARK GROVE VNTRE LTD	$ 1,003,550	$ 946,300	REAL
2ML REAL ESTATE INTEREST INC	$ 1,390,000	$ 1,300,000	REAL
4303 MARIPOSA DRIVE LLC	$ 7,480,000	$ 7,100,000	REAL
89 H A S HOTEL CORP	$ 950,000	$ 800,000	REAL
ABF FREIGHT SYSTEM INC	$ 8,302,500	$ 6,000,000	REAL
ADDISON HOTELS LP	$ 4,257,250	$ 3,900,000	REAL
ADDISON STONE LLC	$ 1,408,150	$ 1,000,000	REAL
AGAS VENTURES	$ 148,200	$ 139,000	REAL
AGAS VENTURES	$ 136,980	$ 123,000	REAL
AGAS VENTURES	$ 145,280	$ 136,000	REAL
AGAS VENTURES	$ 156,980	$ 156,980	REAL
AGAS VENTURES	$ 170,630	$ 155,000	REAL
AGAS VENTURES	$ 164,780	$ 152,000	REAL
AGAS VENTURES	$ 189,640	$ 175,000	REAL
AGAS VENTURES	$ 139,290	$ 139,290	REAL
AGAS VENTURES	$ 123,890	$ 123,890	REAL
AGAS VENTURES	$ 170,670	$ 170,670	REAL
AGAS VENTURES	$ 126,750	$ 126,600	REAL
AGAS VENTURES	$ 200,780	$ 160,000	REAL
AGAS VENTURES	$ 175,500	$ 175,500	REAL
AGAS VENTURES	$ 152,100	$ 144,500	REAL
AGAS VENTURES	$ 136,500	$ 129,680	REAL
AGAS VENTURES	$ 120,900	$ 121,370	REAL
AGAS VENTURES	$ 100,000	$ 100,000	REAL
AGAVE APARTMENTS LLC	$ 8,000,000	$ 7,500,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	$ 102,417,090	$ 92,633,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	$ 58,659,010	$ 53,055,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	$ 8,620,610	$ 7,804,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	$ 58,303,290	$ 52,733,000	REAL
AIGGRE TX HOTEL LAS COLINAS OWNER LLC	$ 6,700,000	$ 6,000,000	REAL
ALC APARTMENTS LLC	$ 48,750,000	$ 48,500,000	REAL
ALESIO GARDEN &	$ 104,420,000	$ 96,000,000	REAL
ANGEL HOSPITALITY VIII LLC	$ 4,440,000	$ 4,246,000	REAL
ANGEL HOSPITALITY VIII LLC	$ 1,083,600	$ 1,083,600	REAL
AREA/EY WFT LLC	$ 8,600,000	$ 8,000,000	REAL
ASHER PARK IRVING LP	$ 21,750,000	$ 18,486,000	REAL
BELL STACY GREETHUM TRUST THE	$ 870,000	$ 749,230	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	$ 2,940,000	$ 2,785,500	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	$ 695,000	$ 660,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	$ 7,615,000	$ 6,354,500	REAL
BELTLINE & GRANDE LTD	$ 11,000,000	$ 10,500,000	REAL

BETTER INC	$ 2,300,000	$ 2,150,000	REAL
BHP INVESTMENTS CO	$ 2,300,000	$ 2,000,000	REAL
BLVD AL LP THE	$ 1,437,890	$ 1,397,460	REAL
BRE KNIGHT SH TX OWNER LLC	$ 3,910,000	$ 3,541,750	REAL
BRE KNIGHT SH TX OWNER LLC	$ 1,390,000	$ 1,258,250	REAL
BUDHWANI & VIRANI INC	$ 2,025,000	$ 1,900,000	REAL
CARE INN	$ 15,300,000	$ 13,775,000	REAL
CAROLYN PROPERTY OWNER LP	$ 57,720,000	$ 54,300,000	REAL
CASTLE CROWN PROPERTIES	$ 4,750,000	$ 4,200,000	REAL
CEDAR CREST OF IRVING LLC	$ 1,600,000	$ 1,600,000	REAL
CENTRALAND GROUP LTD	$ 4,186,480	$ 4,186,480	REAL
CFT NV DEVELOPMENTS LLC	$ 815,000	$ 730,000	REAL
CHALET APARTMENTS LLC	$ 21,434,000	$ 20,000,000	REAL
CHATHEAU AT WILDBRIAR LP	$ 14,000,000	$ 11,000,000	REAL
CNC SPC LP	$ 11,417,240	$ 11,417,240	REAL
CNC SPC LP	$ 5,782,760	$ 5,782,760	REAL
COLINAS RANCH APARTMENTS	$ 13,598,880	$ 10,500,000	REAL
COLUMBIA PROPERTIES	$ 25,000,000	$ 20,950,000	REAL
COTTONWOOD LANE PROPERTIES LLC	$ 7,665,000	$ 7,200,000	REAL
CP II CRESTVIEW LP	$ 35,200,000	$ 32,700,000	REAL 90
CRAWFORD ELECTRIC SUPPLY LTD	$ 510,870	$ 459,780	PERSONAL
CRESTVIEW STONEHILL LLC	$ 19,000,000	$ 18,000,000	REAL
CROSS COURT TEXAS LLC	$ 1,122,000	$ 1,000,000	REAL
CROSSINGSATIRVING RUBY	$ 13,450,000	$ 12,750,000	REAL
CROWN ENTERPRISES INC	$ 5,946,820	$ 4,500,000	REAL
CVS	$ 1,785,000	$ 1,767,500	REAL
CVS	$ 1,734,000	$ 1,715,000	REAL
CVS AS LESSEE	$ 2,240,740	$ 1,940,000	REAL
CVS AS LESSEE	$ 1,973,410	$ 1,893,200	REAL
D L PETERSON TRUST I	$ 4,517,150	$ 4,200,950	PERSONAL
DALLAS METRO APARTMENTS LLC	$ 3,800,000	$ 3,450,000	REAL
DELUJO EL MOROCCO LLC	$ 9,345,000	$ 8,625,000	REAL
DEVA CORPORATION	$ 4,050,000	$ 3,766,000	REAL
DFW JOSEPH INVESTMENTS LLC	$ 11,160,000	$ 10,000,000	REAL
DK CREST OWNER LLC	$ 57,510,000	$ 56,000,000	REAL
DRIVER RE IRVING LLC	$ 5,785,570	$ 5,400,000	REAL
DSJR LLC	$ 5,318,000	$ 4,638,000	REAL
EAGLE CREST BORROWER LLC	$ 25,878,450	$ 23,765,630	REAL
EAGLE CREST BORROWER LLC	$ 18,712,110	$ 17,184,370	REAL
EBEX IRVING APARTMENTS LLC	$ 12,250,000	$ 11,875,000	REAL
EL PRIMERO EXPRESS LP	$ 3,375,000	$ 3,200,000	REAL
ELEMENT FLEET CORPORATION	$ 369,610	332,650	PERSONAL
ESTRADA REVO LLC &	$ 20,100,000	$ 18,800,000	REAL
EX DALLAS LP	$ 45,500,000	$ 43,329,260	REAL
EX DALLAS LP	$ 7,629,260	$ 7,300,000	REAL
EX DALLAS LP	$ 370,740	$ 370,740	REAL
FPG THE POINT LP	$ 50,800,000	$ 50,000,000	REAL
GARDEN INVESTORS PROPERTIES	$ 5,273,440	$ 4,726,550	REAL
GARDEN INVESTORS PROPERTIES	$ 8,226,560	$ 7,373,450	REAL
GELCO FLEET TRUST	$ 4,090,320	$ 3,804,000	PERSONAL
GEP SILVERTON LLC	$ 22,000,000	$ 20,700,000	REAL
GEP VANDERBILT LLC	$ 12,856,000	$ 11,600,000	REAL
GROUP 1 REALTY INC	$ 765,640	$ 689,080	REAL

GROUP 1 REALTY INC	$ 309,360	$ 278,420	REAL	
GROUP 1 REALTY INC	$ 167,210	$ 150,490	REAL	
GROUP 1 REALTY INC	$ 600,000	$ 540,000	REAL	
GROUP 1 REALTY INC	$ 3,000,000	$ 2,800,000	REAL	
HAMPTON/AIRPORT FREEWAY JOINT	$ 1,850,000	$ 1,500,000	REAL	
HCD DALLAS CORPORATION	$ 800,000	$ 800,000	REAL	
HCD DALLAS CORPORATION	$ 30,150,000	$ 25,700,000	REAL	
HCD DALLAS CORPORATION	$ 800,000	$ 800,000	REAL	
HCD DALLAS CORPORATION	$ 30,150,000	$ 30,150,000	REAL	
HD DEVELOPMENT PROPERTIES	$ 5,248,640	$ 5,098,670	REAL	
HERTZ CORP	$ 13,113,420	$ 3,495,160	PERSONAL	
HKRK MGNT INC	$ 2,275,000	$ 2,000,000	REAL	
IMT CAPITAL III LAKESHORE LOFTS LP	$ 53,500,000	$ 52,200,000	REAL	
IMV GROUP LLC	$ 155,560	$ 132,430	REAL	
IMV GROUP LLC	$ 901,740	$ 767,690	REAL	
IMV GROUP LLC	$ 167,260	$ 142,390	REAL	
IMV GROUP LLC	$ 1,429,530	$ 1,217,010	REAL	
IMV GROUP LLC	$ 189,600	$ 161,410	REAL	
IMV GROUP LLC	$ 179,650	$ 152,940	REAL	
IMV GROUP LLC	$ 175,650	$ 149,540	REAL	91
IMV GROUP LLC	$ 138,050	$ 117,530	REAL	
IMV GROUP LLC	$ 130,490	$ 111,090	REAL	
IMV GROUP LLC	$ 1,111,510	$ 946,270	REAL	
IMV GROUP LLC	$ 351,290	$ 299,070	REAL	
IMV GROUP LLC	$ 322,350	$ 274,430	REAL	
IMV GROUP LLC	$ 91,860	$ 78,200	REAL	
INTERGERMAN SUMMER GATE LP	$ 13,650,000	$ 12,700,000	REAL	
INTREPID HOLDINGS	$ 3,586,730	$ 3,200,000	REAL	
IRIS ASSOCIATES LP	$ 8,156,250	$ 7,593,750	REAL	
IRIS ASSOCIATES LP	$ 20,843,750	$ 19,406,250	REAL	
IRVING 4600 WEST PIONEER	$ 34,272,000	$ 29,725,000	REAL	
IRVING BRITAIN WAY APARTMENTS LP	$ 2,324,000	$ 2,203,000	REAL	
IRVING BRITAIN WAY APARTMENTS LP	$ 4,480,000	$ 4,247,000	REAL	
IRVING BUS PROPERTIES LLC	$ 2,300,000	$ 1,865,720	REAL	
IRVING PARK SPRINGS PARTNERS LTD	$ 2,100,000	$ 1,726,570	REAL	
ISA HOSPITALITY INC	$ 1,995,000	$ 1,700,000	REAL	
JAHCO FAIR OAKS LP	$ 7,050,000	$ 6,345,000	REAL	
JARS HEIGHTS 79 LLC	$ 2,720,000	$ 2,582,280	REAL	
JARS HEIGHTS 79 LLC	$ 1,020,000	$ 968,350	REAL	
JARS HEIGHTS 79 LLC	$ 1,632,000	$ 1,549,370	REAL	
JASAN LLC	$ 3,200,230	$ 2,825,000	REAL	
JDFW LLC	$ 52,000,000	$ 47,000,000	REAL	
JDFW II LLC	$ 71,000,000	$ 64,800,000	REAL	
KIMBERLY CLARK CORP	$ 9,000,000	$ 8,775,000	REAL	
KROGER TEXAS LP	$ 10,600,000	$ 10,600,000	REAL	
LADERA RANCH LLC	$ 21,500,000	$ 21,000,000	REAL	
LAKERIDGE REALTY LP	$ 310,140	$ 310,140	REAL	
LAKERIDGE REALTY LP	$ 9,052,500	$ 8,000,000	REAL	
LAKERIDGE REALTY LP	$ 7,639,860	$ 7,100,000	REAL	
LAS COLINAS I HOLDCO LP	$ 83,950,000	$ 80,000,000	REAL	
LAS COLINAS II HOLDCO LP	$ 46,300,000	$ 45,425,000	REAL	
LAS COLINAS SURGERY	$ 1,600,000	$ 1,400,000	REAL	
LEGACY REI GROUP SA LLC	$ 8,972,740	$ 8,543,270	REAL	

LEGACY REI GROUP SA LLC	$ 3,232,820	$ 2,956,730	REAL
LEGACY REI GROUP SP LLC	$ 17,933,000	$ 17,600,000	REAL
LEGACY REI GROUP VF LLC	$ 10,898,000	$ 9,800,000	REAL
LOWEN TRINITY MILLS	$ 197,830	$ 197,830	REAL
LOWEN TRINITY MILLS	$ 7,715,780	$ 7,350,000	REAL
LPD REALTY LLC	$ 12,300,000	$ 11,250,000	REAL
MAA ALLOY LLC	$ 47,500,000	$ 44,500,000	REAL
MAA TANC LLC	$ 37,800,000	$ 36,800,000	REAL
MAAHIYAA HOTEL LLC	$ 4,000,000	$ 3,650,000	REAL
MACARTHUR PLACE BORROWER LLC	$ 17,538,460	$ 15,923,080	REAL
MACARTHUR PLACE BORROWER LLC	$ 20,461,540	$ 18,576,920	REAL
MACY'S RETAIL HOLDINGS	$ 4,410,970	$ 4,000,000	REAL
MACY'S RETAIL HOLDINGS LLC	$ 2,822,470	$ 2,399,100	PERSONAL
MARABELLA APARTMENTS LP	$ 26,253,610	$ 25,594,000	REAL
MARABELLA APARTMENTS LP	$ 23,496,390	$ 22,906,000	REAL
MEDIEVAL TIMES	$ 1,627,000	$ 1,627,000	PERSONAL
MERRICK BUSINESS PARK LLC	$ 4,423,500	$ 3,395,020	REAL
MERRICK BUSINESS PARK LLC	$ 1,434,100	$ 1,193,010	REAL
METROPLEX PLAZA LP	$ 3,752,500	$ 3,184,960	REAL
METROPLEX PLAZA LP	$ 2,362,500	$ 1,988,140	REAL
METROPLEX PLAZA LP	$ 4,635,000	$ 3,826,900	REAL
MNSF II ACQUISITIONS LLC	$ 165,910	$ 165,910	REAL
MNSF II ACQUISITIONS LLC	$ 195,020	$ 195,020	REAL
MNSF II ACQUISITIONS LLC	$ 222,430	$ 222,430	REAL
MNSF II ACQUISITIONS LLC	$ 227,990	$ 190,970	REAL
MNSF II ACQUISITIONS LLC	$ 203,000	$ 203,000	REAL
MPG TEXAS 1 LLC	$ 9,520,000	$ 9,000,000	REAL
NEPTUNE VENTURES LLC	$ 280,000	$ 280,000	REAL
NEPTUNE VENTURES LLC	$ 196,600	$ 184,480	REAL
NEPTUNE VENTURES LLC	$ 251,650	$ 236,140	REAL
NEPTUNE VENTURES LLC	$ 192,210	$ 180,370	REAL
NEPTUNE VENTURES LLC	$ 254,930	$ 239,220	REAL
NEPTUNE VENTURES LLC	$ 181,930	$ 170,720	REAL
NEPTUNE VENTURES LLC	$ 179,000	$ 167,970	REAL
NEPTUNE VENTURES LLC	$ 202,050	$ 189,600	REAL
NEPTUNE VENTURES LLC	$ 258,990	$ 243,030	REAL
NEPTUNE VENTURES LLC	$ 226,530	$ 212,940	REAL
NEPTUNE VENTURES LLC	$ 194,150	$ 182,190	REAL
NEPTUNE VENTURES LLC	$ 217,730	$ 204,310	REAL
NEPTUNE VENTURES LLC	$ 204,080	$ 191,500	REAL
NEPTUNE VENTURES LLC	$ 200,940	$ 192,530	REAL
NEWPORT APARTMENTS PROPERY OWNER	$ 24,147,200	$ 21,000,000	REAL
NORTHGATE CARI LLC &	$ 16,500,000	$ 16,000,000	REAL
OMNINET FOXBOROUGH LP	$ 9,349,910	$ 8,248,000	REAL
OMNINET FOXBOROUGH LP	$ 23,015,170	$ 20,302,000	REAL
PACIFIC PLATINUM TRUST	$ 555,310	$ 520,000	REAL
PAR CAPITAL 122 WEST LLC	$ 27,882,000	$ 25,100,000	REAL
PARMA MANDALAY TOWER LLC	$ 38,000,000	$ 35,900,000	REAL
PARRISH HARE ELECTRIC SUPPLY CORP	$ 15,469,580	$ 13,382,690	PERSONAL
PATEL RAMAN	$ 1,450,000	$ 1,340,000	REAL
PCPI UT OWNER LP AND TERRA FUNDING URBAN TC	$ 12,252,330	$ 12,252,330	REAL
PCPI UT OWNER LP AND TERRA FUNDING URBAN TC	$ 151,682,670	$ 123,247,670	REAL
PECAN VILLAGE APARTMENTS	$ 1,477,510	$ 1,392,860	REAL

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PECAN VILLAGE APARTMENTS	$ 1,704,820	$ 1,607,140	REAL	
PERFECT & COMFORT LIVING LLC	$ 3,200,000	$ 2,900,000	REAL	
PERFECT AND MODERN TEAM LLC	$ 2,332,000	$ 2,200,000	REAL	
POLO SANTIAGO	$ 4,600,000	$ 4,140,000	REAL	
POST MONTORO LLC	$ 26,259,000	$ 25,000,000	REAL	
PPF AMLI 1050 LAKE CAROLYN PARKWAY LLC	$ 51,832,000	$ 48,375,000	REAL	
PPF AMLI 777 LAKE CAROLYN PARKWAY	$ 73,775,000	$ 69,191,000	REAL	
PRIME US TOWER AT LAKE CAROLYN LLC	$ 61,500,000	$ 59,000,000	REAL	
PROVIDENT GROUP IRVING PROPERTIES LLC	$ 31,000,000	$ 24,250,000	REAL	
RACETRAC PETROLEUM INC	$ 563,900	$ 301,100	REAL	
RACETRAC PETROLEUM INC	$ 429,820	$ 331,760	PERSONAL	
RACETRAC PETROLEUM INC	$ 1,750,000	$ 1,718,000	REAL	
RACETRAC PETROLEUM INC	$ 2,315,310	$ 2,100,000	REAL	
RACETRAC PETROLEUM INC	$ 457,820	$ 457,820	REAL	
RACETRAC PETROLEUM INC	$ 382,310	$ 382,310	REAL	
RAMSEY LUTHER H	$ 1,490,700	$ 1,200,000	REAL	
RANDALLS FOOD & DRUG LP	$ 4,758,940	$ 4,758,940	REAL	
RAVEN SURROUND LLC	$ 26,500,000	$ 25,600,000	REAL	
RAYO LLC	$ 4,800,000	$ 3,750,000	REAL	
RAYO LLC	$ 4,897,600	$ 3,750,000	REAL	93
RESIDENCES NORTHGATE LLC	$ 28,233,600	$ 22,691,000	REAL	
ROCHELLE PLACE L P	$ 7,500,000	$ 7,000,000	REAL	
ROCHELLE PLAZA ASSOCIATES	$ 9,500,000	$ 8,475,000	REAL	
ROSEMONT SUMMIT OPERATING LLC	$ 56,250,000	$ 54,500,000	REAL	
RUSTIC RIDGE IRVING LP	$ 15,000,000	$ 13,800,000	REAL	
SANDLIAN COLBY B & G B REV TR &	$ 2,600,000	$ 2,600,000	REAL	
SAVOY DALLAS HOTELS LLC	$ 5,481,350	$ 4,500,000	REAL	
SEDONA PARK APARTMENTS LLC	$ 24,880,000	$ 17,350,000	REAL	
SOUTHERN STAR LAS COLINAS LP	$ 8,900,000	$ 8,000,000	REAL	
SPANISH HAVEN REDEVELOPMT	$ 9,067,030	$ 7,000,000	REAL	
SUN LIFE INSURANCE CO OF CANADA	$ 34,178,320	$ 32,169,000	REAL	
SYMONDS STEPHAN M	$ 1,330,000	$ 1,200,000	REAL	
TARGET CORPORATION AS OWNER	$ 5,523,470	$ 5,523,470	REAL	
TCI 600 LAS COLINAS INC	$ 80,837,780	$ 74,750,000	REAL	
TEXAS FLORIDA CEDARS LP	$ 8,651,960	$ 7,800,000	REAL	
TEXAS PARK MANOR LP	$ 8,800,000	$ 8,250,000	REAL	
TEXAS SFI PARTNERSHIP 37 LTD	$ 34,000,000	$ 33,400,000	REAL	
TMIF II BRIDGEPORT LP	$ 26,250,000	$ 23,625,000	REAL	
TP APARTMENTS LLC	$ 5,415,830	$ 4,851,730	REAL	
TP APARTMENTS LLC	$ 2,063,170	$ 1,848,270	REAL	
TR ATRIUM LP	$ 14,215,000	$ 13,500,000	REAL	
TR ATRIUM LP	$ 7,215,000	$ 7,100,000	REAL	
TRELLIS PLACE DUPLEXES LTD	$ 14,428,000	$ 13,300,000	REAL	
URBAN TOWNE LAKE APARTMENTS LP	$ 24,000,000	$ 23,500,000	REAL	
VELAZQUEZ CELIA &	$ 1,100,000	$ 1,000,000	REAL	
VILLAS ESTANCIA APARTMENTS LLC	$ 18,525,000	$ 14,500,000	REAL	
WALGREENS CO AS OWNER	$ 2,293,980	$ 2,163,320	REAL	
WALGREENS CO AS OWNER	$ 1,376,640	$ 1,298,230	REAL	
WALGREENS CO AS OWNER	$ 2,351,530	$ 2,217,600	REAL	
WALNUT HILL TX PARTNERS LLC	$ 51,000,000	$ 47,000,000	REAL	
WESTDALE BROOKSTONE/TERRACE LP	$ 14,400,000	$ 12,960,000	REAL	
WESTDALE BROOKSTONE/TERRACE LP	$ 17,750,000	$ 16,950,000	REAL	
WESTDALE LAKERIDGE	$ 15,950,000	$ 15,000,000	REAL	

WESTDALE POLARIS PARTNERS	$ 13,400,000	$ 12,700,000	REAL
WESTDALE PPTIES AMERICA I	$ 15,850,000	$ 15,000,000	REAL
WESTDALE WOODMEADE LTD	$ 23,700,000	$ 21,400,000	REAL
WESTGATE MULTIFAMILY LLC	$ 4,358,000	$ 3,993,000	REAL
WESTGATE MULTIFAMILY LLC	$ 3,988,000	$ 3,665,000	REAL
WESTGATE MULTIFAMILY LLC	$ 23,524,000	$ 20,946,000	REAL
WESTGATE MULTIFAMILY LLC	$ 10,130,000	$ 9,098,000	REAL
WOODCHASE & CLARENDON APTS LLC	$ 15,388,870	$ 12,270,670	PERSONAL
WOODCHASE & CLARENDON APTS LLC	$ 5,931,130	$ 4,729,330	REAL
WOODSIDE VILLAS IRVING LLC	$ 13,000,000	$ 12,100,000	REAL
WOODWIND APARTMENTS	$ 5,193,000	$ 5,100,000	REAL
WOODWIND APARTMENTS	$ 400,000	$ 400,000	REAL
WWC XLV LP	$ 59,000,000	$ 55,500,000	REAL
TOTAL	$ 3,436,273,070	$ 3,149,276,010	

CONSENT AGENDA ITEM
May 15, 2023

TOPIC: Consider Approval of an Expedited Waiver for Staff Development for 2023-2024 School Year

SUBMITTED BY: Kristina Feldner, Assistant Director of Professional Learning

BACKGROUND: Pursuant to Texas Education Code (TEC) §25.08, this waiver allows the district to train staff on various educational strategies designed to improve student performance in lieu of a maximum of 2,100 minutes of student instruction for districts that provide operational and instructional minutes. This waiver is for staff development in place of student instruction; therefore, the waiver minutes are only applicable to staff development provided instead of student instruction during the school year. The Staff Development Minutes Waiver may not be used prior to the first day of student instruction or after the last day of student instruction.

On January 17, 2023, the Board approved the 2023-24 school calendar, which provides Purposeful Planning and Development days for professional development in lieu of student instruction on September 15, 2023, October 27, 2023, February 9, 2024, and March 28, 2024. In 2023-2024, the approved Irving ISD school calendar also includes two District Professional Learning Days for professional development on November 7, 2023 and January 26, 2024.

Administration proposes to request an expedited waiver of up to 2,100 minutes of instruction for professional development from the Texas Education Agency for the 2023-2024 school year. Under the provisions of TEC §25.081, the waiver will allow the district to apply up to the actual number of minutes of professional development delivered to the total number of instructional minutes required under TEC §25.081.

ADMINISTRATIVE RECOMMENDATION: Administration recommends approval to apply for an Expedited Waiver for up to 2,100 minutes of instruction for Staff Development for the 2023-2024 school year.

RECOMMENDED BOARD MOTION: I move that the Board approve Administration's request to apply for an Expedited Waiver for up to 2,100 minutes of instruction for Staff Development for the 2023-2024 school year.

Additional Agenda Sheets Attached: ☐Yes ☒No

IRVING
Independent School District

CONSENT AGENDA ITEM – BIDS
5/15/2023

TOPIC: Consider Approval of Award for Request for Qualifications (RFQ) #23B-02-600 for Architectural and Engineering Firms Eligible to Provide Consulting Services for the 2023 Bond Program

SUBMITTED BY: F. Natividad/J. Pilgrim

BACKGROUND: On April 28, 2023 Irving ISD received Fifty-Four (54) Qualification Statements in response to Request for Qualification (RFQ) #23B-02-600 for Architectural and Engineering Firms eligible to Provide Consulting Services for the 2023 Bond Program. The Qualification Statements were evaluated by an internal district committee and all Firms found to comply with the minimum requirements as outlined in the Request for Proposal. The district is recommending Multiple firms which is necessary to cover the multiple Architectural and Engineering needs that will be required for Bond Program projects. Please refer to Exhibit A to view a list of the Firms recommended along with their capabilities.

The district will utilize this pool of A & E Firms to select for specific services on a project by project basis. Selections for individual projects will be made through interviews and will be based on a Firm's Background, Experience, and Assigned Personnel on specific types of projects.

The award will be for five (5) years, with the Option to Renew for Three (3) Additional 12 month periods through July 2031.

FUNDING SOURCE: 2023 Bond Funds

COSTS: Cost Determined per Project Basis

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends the Board Approve the Award of RFQ #23B-02-600 for Architectural and Engineering Firms eligible to Provide Consulting Services for the 2023 Bond Program.

RECOMMENDED BOARD ACTION: : I Move that the Board Approve the Award of RFQ #23B-02-600 for Architectural and Engineering Firms eligible to Provide Consulting Services for the 2023 Bond Program.

Additional Agenda Sheets Attached: ☒ Yes ☐ No

AGENDA SHEET

Meeting Date:5/15/2023

Topic: Consider Approval of Award for Request for Qualifications (RFQ) #23B-02-600 for Architectural and Engineering Firms Eligible to Provide Consulting Services for the 2023 Bond Program

Recommended Vendor(s)	See Exhibit A
Contract Type (e.g. Co-op, RFP)	Request for Qualification
Contract Term or One Time Purchase	A period of five (5) with the Option to Renew for Three (3) Additional 12 month periods through July 2031
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	☐ Yes ☒ No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

FERNANDO NATIVIDAD
CHIEF FINANCIAL OFFICER

JEROME PILGRIM
DIRECTOR OF PURCHASING

Randy Randle, President Board of Trustees
Date: _____

A.D. Jenkins, Secretary Board of Trustees
Date: _____

Magda Hernandez, Superintendent of Schools
Date: _____

Esther Kolni, General Counsel
Date: _____

Attachments:

1. Memo from Fernando Natividad dated May 5, 2023
2. Exhibit A - Recommended Firms

IRVING Independent School District | Business Services

Date: May 5, 2023

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

FROM: Fernando Natividad, Chief Financial Officer

THRU: Jerome Pilgrim, Director of Purchasing

Subject: Recommendation for Award of Request for Qualifications (RFQ) #23B-02-600 for Bond Architectural and Engineering Firms eligible to Provide Consulting Services for the 2023 Bond Program

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Pursuant to the 2023 Bond Program initiative the District issued a Request for Qualifications for Architectural and Engineering Firms to Provide Design and Consulting Services for Projects to be funded by the 2023 Bond Program.

The district received Qualification Statements from Fifty-Four firms in response to the RFQ. Please refer to Exhibit A for a list of Firms, Services & Capabilities.

Following receipt of the Qualification Statements, a Selection Committee evaluated the proposals based on four main criteria as follows:

1. Firm Information (Qualifications)
2. Firm Experience (Prior School Bond Experience)
3. Qualifications and Experience of Key Personnel to be Assigned
4. Past Project References

I recommend that the Board Approved the Award of the recommended list of Architect & Engineering Firms on Attachment A to provide Consulting Services for projects during the 2023 Bond Program.

Please refer to Exhibit A (Firms, Services & Capabilities) to view the variety of services to be provided.

The Superintendent, possibly with the assistance of a small group of selected individuals, will utilize this pool of A & E Firms to select for specific services on a project by project basis. Selections for individual projects will be made through interviews and will be based on a Firm's Background, Experience, and Assigned Personnel on specific types of projects.

FERNANDO NATIVIDAD
CHIEF FINANCIAL OFFICER

	EXHIBIT A (Firms, Services & Capabilities)			
	Firms	**Category**	**Services**	**Texas School District Bond Experience**
6	Beck Architecture	Architectural Full Architectural Services for Building Renovations and New Construction Projects	• Full Service Architectural Design • Interior Design • Construction Administration • Educational Facility Planning and Programming • Long Range Facility Master Plans • Bond Program Planning and Management • Bond Program Management and Committee Support • District Construction Standards and Guidelines • Bond Program Master Project Scheduling • Facility Assessments • Educational Commissioning • Educational Specifications • Strategic Planning and Educational Facility Visioning • Capacity & Utilization Studies • Quality Control Reviews • Performance and Operational Management Reviews	Austin ISD Birdville ISD Dallas ISD Desoto County School District Frisco ISD Fort Worth ISD Irving ISD Katy ISD Lewisville ISD Plano ISD Richardson ISD Texas Association of School Business Officials

9	BRW Architects	Architectural Full Architectural Services for Building Renovations and New Construction Projects	Architecture • Building Design • Code Analysis • Interior Design • Furniture Planning • Furnishing Selection • Landscape Architecture • Lighting Design • Construction Documentation • Construction Administration • Building Information Modeling • Sustainable Design • Historic Preservation • Accessibility (ADA) Study • Bond Planning • Needs Assessment • Feasibility Study • Existing Conditions Assessment • Comprehensive Facility Study • Site Master Planning | Analysis • Space Programming • Cost Evaluation	ARLINGTON ISD DALLAS ISD DENTON ISD FORT WORTH ISD HUMBLE ISD KELLER ISD RICHARDSON ISD PLANO ISD GARLAND ISD HOUSTON ISD

15	Corgan Inc	Architectural Full Architectural Services for Building Renovations and New Construction Projects	Architecture Interior Design Site Analysis & Planning Feasibility Studies Sustainable Design including LEED & WELL Acoustical Consulting Furniture Strategy Branding and Environmental Graphics Wayfinding and Signage Research and Innovation Facilities Condition Assessment Master Facility Plans Building Renovations and New Construction Civil Engineering Landscape Design Structural Engineering & Waterproofing MEP Engineering Utilities (electric, gas, storm water, sewer, potable water, telephone, cable, etc.) Technology Infrastructure Design Communication Systems Design Acoustical Evaluation Space Planning and Interior Design Energy Audits	Amarillo ISD Allen ISD Argyle ISD Arlington ISD Canyon ISD Irving ISD Decatur ISD Denton ISD Rockwall ISD Tyler ISD
22	Glenn Partners	Architectural Full Architectural Services for Building Renovations and New Construction Projects	American with Disabilities Act | ADA Architectural Planning and Design Audio-Visual Design BIM Documentation Building Planning Communications Systems Design Construction Administration Data Base Management Electrical Engineering Equipment Planning	Arlington ISDDallas ISD Desoto ISD Fort Worth ISD Garland ISD Grand Prairie, ISD Houston ISD Lewsiville ISD Manor ISD

25	Harrison Kornberg	Architectural Full Architectural Services for Building Renovations and New Construction Projects	Full Architectural Services for Building Renovations and New Construction Projects LEED Design Space Planning and Interior Design Master Planning	Beaumont ISD Cypress-Fairbanks ISD Dallas ISD Fort Worth ISD Houston ISD Port Aurthur ISD San Antonio ISD Lone Star College System Texas A&M University System
27	HKS Inc	Architectural Full Architectural Services for Building Renovations and New Construction Projects	Advisory Services Architecture Alternative Project Delivery Branded Experiences Computational Design Interior Design Master Planning & Campus Planning Programming Project Management Research Strategic Planning & Development Structural Engineering Sustainable Design & Certification Urban Design	Alief ISD Arlington ISD Birdville ISD Conroe ISD Dallas ISD Dripping Springs ISD Garland ISD Grand Prairie ISD Katy ISD Midlothian ISD Richardson ISD San Antonio ISD Socorro ISD Waxahachie ISD

28	Huckabee	Architectural Full Architectural Services for Building Renovations and New Construction Projects	Architecture and Engineering Community Engagement and Branding Long-Range Planning Master Planning Utilization Studies Educational Adequacy Programming Site Analysis Sustainable Design Building Information Modeling Visualization Environmental Graphics, Signage and Wayfinding Interior Design Furniture Coordination Structural Engineering MEP Engineering Cost Estimating Jurisdictional Review Construction Administration	Abliene ISD Aledo ISD Aubrey ISD Dallas ISD Grapevine-Colleyville ISD Forney ISD Frisco ISD Hurst-Euless-Bedford ISD Mansfield ISD Midway ISD Northwest ISD Prosper ISD
33	KAI Architects & Engineering Services	Architectural Full Architectural Services for Building Renovations and New Construction Projects	Architecture Art-In Design BIM Services Construction Administration Design-Build MEP/FP Engineering General Contracting Interior Design Master Planning Planning & Programming Preconstruction Services Project Management Site Development Sustainable Design Value Engineering	Alvin ISD Arlington ISD Carroll ISD Dallas ISD Denton ISD Fort Worth ISD Frost ISD Judson ISD Irving ISD San Antonio ISD

43	Orcutt Winslow	Architectural Full Architectural Services for Building Renovations and New Construction Projects	Facilities Conditions Assessment Master Facility Plans Building Renovations and New Construction Feasibility Studies Interior Design Space Planning and Interior Design District Facility Master Planning Programming Site Evaluation and Planning Site Analysis and Planning Architectural Design / Planning Construction Administration Sustainable Design Creative Services: Branding, Graphics BIM / CAD As-Designed Record Documents As-Constructed Record Documents Value Analysis Furniture, Furnishings, and Equipment Design Post Occupancy Evaluation Program Management Services LEED, WELL & Sustainable Design	Bastrop ISD Dallas ISD Fort Worth ISD Midlothian ISD San Angelo ISD Wichita Falls ISD
44	Parkhill	Architectural Full Architectural Services for Building Renovations and New Construction Projects	Facilities Conditions Assessment Master Facility Plans Feasibility Studies Site Analysis and Planning Civil Engineering Landscape Design Structural Engineering & Waterproofing MEP Engineering Interior Design Utilities Acoustical Evaluation Space Planning and Interior Design Americans with Disabilities Act audit/review ADA	Abilene ISD Amarillo ISD Austin ISD Caldwell ISD Clint ISD Dallas ISD Ector County ISD El Paso ISD Frisco ISD Greenwood ISD Fort Worth ISD Lubbock-Cooper ISD Melissa ISDorth Lamar ISDlainview ISD Onley ISD Seagraves ISD

45	PBK	Architectural Full Architectural Services for Building Renovations and New Construction Projects	Facilities Conditions Assessment Master Facility Plans Feasibility Studies Site Analysis and Planning Civil Engineering Landscape Design Structural Engineering & Waterproofing MEP Engineering Interior Design Utilities Technology Infrastructure Design Communications Systems Design Space Planning and Interior Design Energy Audits Life Safety System / Fire Safety System Bond Planning Promotion Community Engagement LEED/CHPS Documentation and Administration Fees	Over 70 ISD to Include Aledo ISD Birdville ISD Cleburne ISD Dallas ISD Desoto ISD Grand Prarie ISD Hurst-Euless-Bedford ISD Irving ISD Katy ISD Northwest ISD Plano ISD Richardson ISD Waco ISD Weatherford ISD Wylie ISD

54	WRA Architects	Architectural Full Architectural Services for Building Renovations and New Construction Projects	District-Wide Facility Assessment Site Selection Evaluation and Feasibility Studies As-Built Plans and/or 3D BIM Model of Existing Building Drone Photogrammetry - Exterior 3D Scanning Stationary Photogrammetry - Interior 3D Scan Long Range Facility Master Planning Pre-Bond Architectural Planning and Budgeting Master Planning, Site-Specific Educational Specifications & Architectural Programming Site Planning Architectural Design Interior Design, FF&E (includes furniture coordination) Provide Content for and Facilitate Community Meetings Provide and Produce Social Media Content 3D Printing and Solid Modeling Renderings, Animations, and Virtual Reality Graphic Design and Coordination Sustainable Design, LEED CHPS, IgCC, Geothermal	Arlington ISD Crandall ISD Castleberry ISD Community ISD Dallas ISD Fort Worth ISD Lake Worth ISD Mesquite ISD Midland ISD Plano ISD Ponder ISD Sunnyvale ISD

40	McAfee3 Architecture & Design	Architectural Full Architectural Services for Rail and Bus Transportation Projects	Architecture Design Interior Design Master Planning and Urban Design Planning and Corridor Studies Redevelopment Planning Program Management Design Management Construction \ Administration Transportation Aviation Rail and Bus Transportation Cultural Facilities Office, Retail and Concessions Parks and Recreational Facilities K-12 and Higher Ed Pre-Development Services	Arlington ISD Birdville ISD Carrolton-Farmers Branch ISD Dallas ISD Denton ISD Fort Worth ISD Northwest ISD Plano ISD Richardson ISD
24	GSR Andrade	Architectural and Interior Design (Facility & Space Planning)	Programming Space planning Master planning Interior design Production Project management LEED / Green consulting Graphic design Animation Lab planning / design Construction administration Historical Preservation / Renovation	DISD Dallas County Community College District Fort Worth ISD Prairie View A&M University Texas A&M University University of North Texas
26	HED Design	Architectural and Interior Design (Facility & Space Planning)	Facilities Conditions Assessment Master Facility Plans Building Renovations and New Construction Feasibility Studies Site Analysis and Planning Interior Design	Austin ISD Dallas ISD New Braunfels ISD Fort Worth ISD Irving ISD San Antonio ISD

29	IDG Architects	Architectural and Interior Design (Facility & Space Planning)	Architecture Site Analysis and Planning Building Renovations Interior Design Facilities Conditions Assessment Feasibility Studies	Aldine ISD Alief ISD Dallas ISD Fort Bend ISD Fort Worth ISD Houston ISD Sheldon ISD Spring ISD
31	IN2 Architecture	Architectural and Interior Design (Facility & Space Planning)	Facilities Conditions Assessment Master Facility Plans Building Renovations & New Construction I Feasibility Studies Site Analysis and Planning Interior Design Space Planning and Interior Design	Academy ISD Aledo ISD Arlington ISD Birdville ISD Brazoria ISD Carroll ISD Commerce ISD Dallas ISD Fort Worth ISD Irving ISD Garland ISD Grand Prairie ISD Lamar CISD Lewisville ISD Pasadena ISD Plano ISD
32	JR2 Architects	Architectural and Interior Design (Facility & Space Planning)	Building Renovations/Additions New Construction Space Planning and Interior Design Master Facility Plans/Feasibility Studies Site Analysis and Planning Life Safety/Fire Safety	Arlington ISD Carrolton - Farmers Branch ISD Carroll ISD Coppell ISD Dallas ISD Denton ISD Frisco ISD Keller ISD Richardson ISD

34	Kline Hardin	Architectural and Interior Design (Facility & Space Planning)	Facilities Conditions Assessment Master Faclity Plans Building Renovations & New Construction Feasibility Studies Site Analysis & Planning Interior Design Space Planning and Interior Design	Dallas ISD Fort Worth ISD
41	Merriman Anderson Architects	Architectural and Interior Design (Facility & Space Planning)	Facilities Conditionas Assessment Master Facilities Plans Site Analysis & Planning Interior Design Spac Planning & Interior Design	Aledo ISD Allen ISD Arlington ISD Austin ISD Azle ISD Carrolton-Famrers Branch ISD Chisum ISD Crowley ISD Dallas ISD Decatur ISD Denton ISD Fort Worth ISD Frisco ISD Iowa Park ISD Irving ISD Keller ISD Krum ISD Midlothian ISD Mineral Wells ISD Northwest ISD Plano ISD Rockwall ISD Royce City ISD

48	RPGA Design Group	Architectural and Interior Design (Facility & Space Planning)	Facilities Conditions Assessment Master Facility Plans Building Renovations and New Construction Feasibility Studies Stie Analysis and Planning Interior Design Space Planning and Interior Design Landscape Architecture Building Envelope / Waterproofing	Arlington ISD Dallas ISD Duncanville ISD Falls City ISD Fort Worth ISD Garland ISD Grapevine & Colleyville ISD Joshua ISD Lake Whitney ISD Liberty ISD Lockhart ISD Mansfield ISD
49	Salas O'Brien	Architectural and Interior Design (Facility & Space Planning)	Facilities Conditions Assessment Building Renovations and New Construction Feasibility Studies MEP Engineering Interior Design Technology Infrastructure Design Communication Systems Design Acoustical Evaluation Life Safety System / Fire Safety Systems Mechanical / Electrical / Plumbing Engineering	Alief ID Arlington ISD Baird ISD Calhoun ISD Celina ISD Crowley ISD Decatur ISD Durant ISD Eavdale ISD Farmersville ISD Fort Worth ISD Garland ISD Henderson ISD Hull Daisetta ISD Jacksonville ISD Keller ISD Lumberton ISD Mabank ISD Marshall ISD Midway ISD Northwest ISD Needville ISD Orangefield ISD Princeton ISD Rice CISD

50	SBLM Architects	Architectural and Interior Design (Facility & Space Planning)	Facilities Conditions Assessment Building Renovations and New Construction Feasibility Studies Site Analysis and Planning Interior Design Space Planning and Interior Design Architectural Design Sustainable Design Master Planning Campus Planning	Dallas ISD
51	Stantec Architecture Inc	Architectural and Interior Design (Interior Design, Structural Engineering, MEP Engineering)	Architecture Interior Design Structural Engineering MEP Engineering	Arlington ISD Dallas ISD Denton ISD Fort Bend ISD Frisco ISD Hayes CISD Highland Park ISD Lewisville ISD Splendora ISD Taylor ISD Tyler ISD Willis ISD
1	Alliance Architects	Architectural and Interior Design Firm	Facility Analyses Master Planning Architecture Architectural and interior design, project management services	Dallas ISD Garland ISD Fort Worth ISD Forney ISD Crandall ISD Coppell ISD Krum ISD

10	BSA Design Group	Architectural and Interior Design Firm	Architecture Interior Design Design Build Project Management Programming and Scheduling Studies and Analyses Specifications Furnishings Procurement and Installation Management Artwork Selection, Procurement and Installation Management Graphics and Signage Design	Dallas ISD North Texas Tollway Authority (NTTA) American National Bank and Trust City of Grand Prairie U.S. Department of Veterans Affairs AT&T Services, Inc.
11	CaCo Architecture LLC	Architectural and Interior Design Firm	MEP Engineering Structural Engineering Civil Engineering Landscape Architecture Cost Estimating Technology/Communications/Building Access and Management Systems Life/Fire Safety Consultant Acoustics Consultant Foodservice Design Roofing/Waterproofing/Building Envelope Accessibility Consultant Elevators LEED/Commissioning	Dallas ISD Fort Worth ISD Irving ISD Shelton School of Dallas

19	FGMA Architects	Architectural and Interior Design Firm	Architecture Interior Design Educational Planning/Research Sustainability Leadership	Abilene ISD Aledo ISD Argyle ISD Aubrey ISD Austin ISD Belton ISD Carroll ISD Cornerston Christian School, Austin, TX Denton ISD Eagle Mountain - Saginaw ISD Eanes ISD Hartford Public Schools, TX Lake Travis ISD Lago Vista ISD Leander ISD Little Elm ISD Magellan International School, Austin, TX North East ISD Nacodoches ISD San Antonio ISD Texas A&M University

21	Grace Hebert Curtis Architects (GHC)	Architectural and Interior Design Firm	Architecture Interior Design & Planning	Arlington ISD Austin ISD Conroe ISD Dallas ISD Forth Worth ISD Irving ISD Kaufman ISD North Richaland Hills ISD Melissa ISD Refugio ISD Various Charter / Private Schools in Dallas, Fort Worth, Houston, San Antonio, Austin, Pflugerville Benbrook, & Bastrop
12	Campos Engineering	Architectural and Interior Design Firm MEP	Facilities Conditions Assessment Master Facility Plans Building Renovations and New Construction MEP Engineering Life Safety System/Fire Safety Systems Americans with Disabilities Act audit/review ADA	Aldine ISD Austin ISD Dallas ISD Fort Worth ISD
13	CEI Engineer Services	Architecture & Civil Engineering (Landscape, Land Surveying)	Civil Engineering Land Surveying Feasibility Studies Landscape Architecture Planning Program Management Americans with Disabilities Act audit/review ADA	Canyon ISD Dumas ISD Dallas ISD Royce City ISD Carrollton Farmers Branch ISD Plano ISD Rockwall ISD Lake Travis ISD

37	LPA Design Studios	Architecture & Interior Design	Architecture Interior Design Structural	Alvarado ISD Amarillo ISD Arlington ISD Burleson ISD Carrolton-Farmers Branch ISD Cleburn ISD Ducanville ISD Ennis ISD Elgin ISD Frisco ISD Galena ISD Garland ISD Greenville ISD Killgore ISD Lancaster ISD Little Elm ISD Longview ISD Midlothian ISD Northwest ISD Plano ISD Post ISD Princeton ISD Richardson ISD Rockwall ISD Sabine ISD Waxahachie ISD
42	Muller & Muller (M2)	Architecture & Interior Design	Architecture: Interior Design Building Envelope Design Building Analysis Feasibility Studies LEED/Sustainability ADA Review Renderings Specifications Cost Estimating Bid Phase Assistance	No Texas Public Schools Schools are Illinois and project in Texas are things like DFW Airport, FBI Center, Globe Life

20	GFF	Architecture and Interior Design (Landscape Architecture)	Architecture Interiors Landscape Planning	OVER 45 CISDs / ISDs including Arlington ISD Birdville ISD Bloomburg ISD Burleson ISD Dallas ISD Denton ISD Detroit ISD Ennis ISD Fort Worth ISD Garland ISD Grandview ISD Northwest ISD Plano ISD Region 8 ESC Dallas County Community College District Southern Methodist University Texas A&M University Systems
18	E. Evans & Associates	Architecture and Interior Design (MEP Engineering, Landscape Architecture)	Programming / Master Planning / Site Design Architecture and Interior Design Service Preliminary MEP Engineering Design Service Landscape Architechture Value Engineering Construction Inspections, Management & Admin	Austin ISD Brownsville ISD Cedar Valley College , Lancaster, TX Dallas ISD Dallas County Community College District Grand Prarie ISD La Joya ISD Mercedes, ISD Pharr-San Juan-Alamo ISD Roma ISD

	Glenn Engineering	Civil Engineering	Facilities Conditions Assessment Master Facility Plans Building Renovations and New Construction Feasibility Studies Site Analysis and Planning Interior Design	Arlington ISD Coppell ISD Dallas ISD Irving ISD Rockwall ISD Denton ISD Little Elm ISD
46	Peloton Land Solutions	Civil Engineering	Surveying Civil Engineering Landscape Design	Azle ISD Alvarado ISD Crowley ISD Fort Worth ISD Keller ISD White Settlement ISD
52	(TNP) Teague Nall and Perkins, Inc	Civil Engineering	Civil Engineering Landscape Design Master Facility Plans Building Renovations & New Construction Feasibility Studies Site Analysis & Planning Utilities Additional Services	Aledo ISD Aubrey ISD Birdville ISD Crowley ISD Denton ISD Eagle Mountain-Saginaw ISD Fort Worth ISD Frisco ISD Greenville ISD Hurst-Euless-Bedford ISD Kaufman ISD Keller ISD Lake Dallas ISD Longview ISD Midlothian ISD Northwest ISD Plano ISD Prosper ISD Refugio ISD White Settlement ISD

36	LBL Architects	Civil engineering & MEP	Civil Engineering MEP Engineering Structual Engineering	Archer City ISD Arlington ISD Bryson ISD Dallas ISD Fort Worth ISD Throckmorton CISD
23	Gonzalez & Sheneeberg	Civil Engineering (Land Surveying & Landscape Architecture)	Civil Engineering Land Surveying Landscape Architecture Planning Topographic Survey Water Supply and Distribution System Design Wastewater Collection Hydrology, Hydraulics, & Storm Water Drainage Erosion Control Plans Area Maps Grading / Drainage Detention	Dallas ISD Fort Worth ISD Garland ISD Plano ISD
35	Langan Engineering and Environmental Services	Civil Engineering Geotechnical Engineeing	Site Analysis and Planning Civil Engineering Landscape Design Utilities Traffic Engineering Geotechnical Engineering GIS Programming / Planning Americans with Disabilities Act Audit / Review Environmental / Hazardous Materials Inspections	OVER 55 ISDs including Carroll ISD Dallas ISD Desoto ISD Fort Worth ISD Grand Prairie ISD Hurst Euless Bedford ISD Hillsboro ISD Mansfield ISD Waxahachie ISD White Settlement ISD Whitney ISD

2	Alpha Testing	Environmental / Geotechnical / Construction Materials	Environmental/Hazardous Materials Inspections, Geotechnical Engineering, Construction Materials Testing	Dallas ISD Forney ISD CF Branch ISD Rockwall ISD Lewisville ISD Royse City ISD Prosper ISD Community ISD
8	Braun Intertec	Environmental / Geotechnical / Construction Materials	Geotechnical Engineering Environmental Consulting Construction Materials Engineering & Testing Nondestructive Examination Building & Structures Sciences	Allen ISD Arlington ISD Austin ISD Dallas ISD Duncanville ISD Forney ISD Fort Worth ISD Frisco ISD Highland Park ISD Hurst-Euless Bedford ISD Irving ISD McKinney ISD Mesquite ISD Plano ISD Pleasant Grove ISD Richardson ISD Rockwall ISD San Antonio ISD

16	ECS Southwest, LLP	Environmental / Geotechnical / Construction Materials	Facilities Conditions Assessment Environmental / hazardous materials inspections Geotechnical Engineering Construction Materials	Argyle ISD Dallas ISD Frisco ISD Garland ISD Houston ISD Melissa ISD Little Elm ISD Mansfield ISD Richardson ISD Forney ISD San Antonio ISD
7	Benas Environmental	Environmental Management Services (Asbestos / Air Quality)	INDUSTRIAL HYGIENE SERVICES ENVIRONMENTAL MANAGEMENT SERVICES STRUCTURAL DEMOLITION SERVICES ASBESTOS MANAGEMENT SERVICES ASBESTOS ABATEMENT PROJECT MANAGEMENT AND AIR MONITORING LEAD-BASED PAINT MANAGEMENT SERVICES IN-DOOR AIR QUALITY CONSULTING SERVICES HEALTH AND SAFETY, MANAGEMENT/TRAINING	Dallas ISD Fort Worth ISD Texas State Technical College Texas A&M University University of Texas at Arlington University of North Texas
47	RABA Kistner 4	Geotechnical & Construction Materials Engineering	Geotechnical Engineering Construction Materials Engineering and Testing	Austin ISD Burleson ISD Clarksville ISD Dallas ISD Eagle Mountain-Saginaw ISD Leander ISD Northeast ISD

14	CMTA	MEP & Civil Engineering Technology/Security Infrastructure Design	MEP & Civil Engineering Zero Energy/Carbon Engineering Renewable Energy & Sustainability Engineering LEED and WELL Building Certification Consulting Energy Modeling Commissioning Services Technology/Security Infrastructure Design Performance Contracting Construction Administration Energy as a Service (EaaS) Building Pressure Testing Decarbonization Studies Inflation Reduction Act (IRA) Impact Studies	Alvin ISD Arlington ISD Coppell ISD Dallas ISD Denton ISD District of Columbia Public Schools Fort Bend ISD Plano ISD Richardson ISD Spring ISD Warren County Public Schools
30	IEG - Image Engineering Group, LLC	MEP mechanical, electrical, plumbing and sustainable energy design	Geothermal Heat Pump Systems Facilities Conditions Assessment Building Renovations and New Construction Feasibility Studies MEP Engineering	Allen ISD Denton ISD Fort Worth ISD Frisco ISD
5	B&H Engineers Inc	MEP Mechanical, Electrical, Plumbing,	Design and consultation of efficient, innovative, Mechanical, Electrical, Plumbing, Technology systems	• Dallas ISD • Fort Worth ISD • Arlington ISD • Garland ISD • Irving ISD • Denton County • Alba Golden ISD • Detroit ISD • Wolfe City ISD

17	EMA Engineering & Consulting	MEP Mechanical, Electrical, Plumbing, Energy Consulting	MEP and Technology Design, New Building Commissioning, Retro-commissioning, Energy Consulting, Energy Modeling, Third-Party Reviews, Facility Assessments	Carrollton-Farmers Branch ISD Cleburne ISD Dallas ISD Garland ISD Highland Park ISD Irving ISD Lancaster ISD Little Elm ISD Lewisville ISD Northwest ISD Rockwall ISD Tyler ISD
38	LTY Engineers	MEP Mechanical, Electrical, Plumbing, Energy Consulting	MEP Engineering Mechanical Services, Electrical, Plumbing	Brenham ISD Channelview ISD Clevland ISD Dallas ISD Fort Worth ISD Houston ISD Garland ISD Goose Creek CISD Melissa ISD Montgomery ISD Pasadena ISD Sheldon ISD Texas City ISD Tomball ISD
4	ARMKO	Roofing & Building Envelopes (Design, Repair, Replacement)	Consulting and Design for Roofing Consulting and Design for Building Envelope, including roofing, waterproofing, flashings, and sealants Performs roofing and building envelope assessments, evaluations, design	Irving ISD Highland Park ISD Arlington ISD Frisco ISD Denton ISD Plano ISD Allen ISD

39	Mantis Innovation	Roofing & Building Envelopes (Design, Repair, Replacement)	Site visit Field Verification (n/a w newconstruction) Code review Roof system recommendations Preparing of plans andspecifications Pre-Bid meeting Answer Bidder Questions Respond to substitution request Provide Addendum items asnecessary Bid review and recommendation Submittal review Pre-construction meeting Response to RFI's Contract Administration duringConstruction Phase Roof Inspections duringConstruction Phase Review and respond to changeorder request Weekly site visits or full-timeconstruction observation Pre-Final Inspection and Punch List Final Inspection Review Close-Out Documents &Warranties Roof Leak Investigations Wind Uplift Testing Storm Damage Assessments	Amarillo ISD Ector County ISD Mckinney ISD Royse City ISD
53	WJE Associates Inc	Structural Engineering	Facilities Conditions Assessment Structural Engineering & Waterproofing Architecture Laboratory Field Testing Forensics Design Building Envelopes Fire & Safety Systems Roofs	Aransas County ISD Dallas ISD Fort Worth ISD Grapevine-Collyville ISD Keller ISD Mansfield ISD Maypearl ISD Plano ISD Wichita Falls ISD

55	Amtech Solutions	Structural Engineering (Design, Repair, Replacement)	Building Envelope Consulting building testing, repair, design, and replacement solutions Registered Roof and Wall Consultants and Observers, Project Management Professionals Certified Thermographers	Argyle ISD, Dallas ISD, Fort Worth ISD, Garland ISD, Richardson ISD, Mesquite ISD, Plano ISD Lovejoy ISD.
	Riner Engineering	geotechnical engineering (GEO) and construction materials testing	• Asphalt Inspection • Auger Cast Pile / Drilled Pier Inspection • Concrete Compressive Strength Testing • Concrete Coring • Fireproofing Inspection and Testing • Floor Flatness and Levelness Testing • In-Place Moisture and Density Testing • Pavement Subgrade Stabilization Testing • Masonry Inspection and Testing • Post Tension Inspection • Reinforcing Steel Inspection • Structural Steel Inspection	YES Prep Public Schools Houston ISD San Antonio ISD

IRVING
Independent School District

CONSENT AGENDA ITEM – BIDS
5/15/2023

TOPIC: Consider Approval of the Renewal of Award for Request for Proposal (RFP) #22-71-914 for the Purchase of Disaster Recovery, Restoration, and Related Services

SUBMITTED BY: A. Smith/J. Pilgrim

BACKGROUND: On June 20, 2022, the Board approved the Award of RFP #22-71-914 for the Purchase of Disaster Recovery, Restoration, and Related Services. The purpose of this award is to provide Approved Vendors to provide recovery from damages resulting from fire, water, wind, smoke, contamination, corrosion, storm damage, vandalism, utility failures, and any other natural or man-made disaster such as explosion. (Please refer to Exhibit A for a more defined list of Services to be provided.

Purchases against this award are on an "as needed" basis. The multiple vendor award will assure availability of sufficient vendors to meet any possible future disaster recovery needs. The original award was for one (1) year, with the District's option to extend and renew annually for up to three (3) one year terms. This is the first year of the three (3) annual renewal options.

FUNDING SOURCE: Various Local Funds

COSTS: Cost Determined per Particular Event

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends Approval of the Renewal of Award of RFP #22-71-914 for the Purchase of Disaster Recovery, Restoration, and Related Services.

RECOMMENDED BOARD ACTION: : I Move that the Board Approve the Renewal of Award of RFP #22-71-914 for the Purchase of Disaster Recovery, Restoration, and Related Services.

Additional Agenda Sheets Attached: ☒ Yes ☐ No

AGENDA SHEET

Meeting Date:5/15/2023

Topic: Consider Approval of the Renewal of Award for Request for Proposal (RFP) #22-71-914 for the Purchase of Disaster Recovery, Restoration, and Related Services

Recommended Vendor(s)	Dalworth Restoration Blackmon Mooring Company MBW SERV Corporation
Contract Type (e.g. Co-op, RFP)	Request for Proposal
Contract Term or One Time Purchase	First of three (3) annual renewal options
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	☐ Yes ☒ No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

ANDRE SMITH
CHIEF OF ADMINISTRATIVE SERVICES

JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Andre Smith dated May 2, 2023
2. Memo from Jerome Pilgrim dated May 2, 2023
3. Exhibit A - Services to be Provided "As Needed"

IRVING
Independent School District

MEMO

DATE: May 2, 2023

TO: Jerome Pilgrim, Director of Purchasing

FROM: Dr. Andre Smith, Chief of Administrative Services

RE: Recommendation of Renewal of Award for RFP # 22-71-914 for Disaster Recovery, Restoration, and Related Services

We are requesting the Irving ISD Board of Trustees to approve renewal of the top three ranked vendors below to provide Disaster Recovery, Restoration, and Related Services to Irving Independent School District.

- Dalworth Restoration
- Blackmon Mooring Company
- MBW SERV Corporation

The multiple vendor award will assure availability of sufficient vendors to meet any possible future disaster recovery needs if any disaster were to happen.

Services provided on an "As Needed" basis include:

Water/ Moisture Removal	Restoration of Electronic Databases (Records) and Computers	· Security for the Sites to Prevent Pilfering, Theft or Vandalism
Document Restoration	Soot/Smoke Removal from walls, furniture, literature, etc.	Provide a Standard Plan for Disaster Recovery Services
Mold and Mildew Removal, · Odor Removal	Hazardous Substance Decontamination	Cleaning of contents and structure damaged by event
Corrosion Control	Environmental Hazard Assessment and Controls	Fire Damage Restoration
Wood Restoration and Preservation	General Commercial Cleaning	Temporary Heat and/or Air Conditioning
Electronic Data/media Stabilization	HVAC Cleaning	Temporary Power

IRVING
Independent School District

PURCHASING DEPARTMENT

PURCHASING RENEWAL RECOMMENDATION

Date: May 2, 2023

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing

SUBJECT: **Recommendation: Approving Renewal of Award for RFP # 22-71-914 for Disaster Recovery, Restoration, and Related Services**

On June 20, 2022, the Board approved the Award of RFP #22-71-914 for the Purchase of Disaster Recovery, Restoration, and Related Services. Three (3) vendors were approved. The Facilities and Maintenance Department is Recommending the renewal of this award and these vendors:

1. Dalworth Restoration
2. Blackmon Mooring Company
3. MBW SERV Corporation

The top three vendors are being recommended to provide a pool of vendors that can be available to provide as needed disaster recovery services in the event that any type of disaster were to happen in the future. Please refer to Exhibit A for a more comprehensive list of "as needed": services to be provided.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

JEROME PILGRIM
DIRECTOR OF PURCHASING

Exhibit A - Services to be Provided
All activities are to be in compliance with current Local, State, and Federal regulations. Firm have the capabilities of performing the following services:
• Water/ Moisture Removal
• Document Restoration
• Mold and Mildew Removal, • Odor Removal
• Corrosion Control
• Wood Restoration and Preservation
• Electronic Data/media Stabilization,
• Restoration of Electronic Databases (Records) and Computers
• Soot/Smoke Removal from walls, furniture, literature, etc.
• Hazardous Substance Decontamination
• Environmental Hazard Assessment and Controls
• General Commercial Cleaning
• HVAC Cleaning
• Security for the Sites to Prevent Pilfering, Theft or Vandalism
• Provide a Standard Plan for Disaster Recovery Services
• Cleaning of contents and structure damaged by event
• Cleaning of building
• Temporary Power
• Fire Damage Restoration
• Temporary Heat and/or Air Conditioning

IRVING
Independent School District

CONSENT AGENDA ITEM – BIDS
5/15/2023

TOPIC: Consider Approval of Award for Request for Proposal (RFP) #23-35-914 for the Purchase of Trash Cans and Low-Density Liners

SUBMITTED BY: A. Smith/J. Pilgrim

BACKGROUND: On March 21, 2023, Irving ISD received fifteen (15) proposals in response to RFP #23-35-914 for the Purchase of Trash Cans and Low-Density Liners. The proposals and sample liners were evaluated by the Facility and Maintenance Department to determine compliance with the minimum specifications that were outlined in the Request for Proposal. Following evaluation, Central Poly scored the highest for Liners and Pyramid School Products for trash cans, by meeting the scope and specifications outlined in the RFP. The department therefore recommends Central Poly and Pyramid School Products for Award.

The term of the award is for one (1) year with the District's option to renew annually up to three (3) additional twelve (12) month periods.

FUNDING SOURCE: Various Local and Federal Funds

COSTS: Estimated Amount Determined by Actual Orders

ADMINISTRATIVE RECOMMENDATION: The Administration recommend the Board Approve the Award of RFP #23-35-914 for the Purchase of Trash Cans and Low-Density Liners for one (1) year with the district's option to renew annually for up to three (3) additional twelve (12) month periods.

RECOMMENDED BOARD ACTION: I move that the Board approve the Award of RFP #23-35-914 for the Purchase of Trash Cans and Low-Density Liners for one (1) year with the district's option to renew annually for up to three (3) additional twelve (12) month periods.

Additional Agenda Sheets Attached: ☒ Yes ☐ No

AGENDA SHEET

Meeting Date: 5/15/2023

Topic: Consider Approval of Award for Request for Proposal (RFP) #23-35-914 for the Purchase of Trash Cans and Low-Density Liners

Recommended Vendor(s)	Central Poly-Bag Corp - Liners only Pyramid School Products - Trash Cans only
Contract Type (e.g. Co-op, RFP)	Request for Proposal (RFP) #23-35-914
Contract Term or One Time Purchase	One (1) year with the option to renew for thee (3) additional one-year options.
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	☐ Yes ☒ No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

ANDRE SMITH
CHIEF OF ADMINISTRATIVE SERVICES

JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Sammy Andrews dated May 5, 2023
2. Memo from Jerome Pilgrim dated May 8, 2023

IRVING
Independent School District

MEMO

DATE: May 5, 2023

TO: Jerome Pilgrim
Director of Purchasing

FROM: Sammy Andrews
Director of Facilities & School Support Services

CC: Dr. Andre Smith
Chief of Administrative Services

RE: Consider Award of RFP# 23-35-914 Trash Liners and Trash Cans

Facilities Services is requesting the Irving ISD Board of Trustees approve proposals by the companies below to provide trash liners and trash cans to Irving Independent School District.

Central Poly will be awarded the liners as the highest scoring vendor.
Pyramid School Products the trash cans as the lowest price vendor.

Sources of Funding: General Operating / Janitorial Funds.

Sammy Andrews

Director of Facilities and School Support Services

IRVING Independent School District | Purchasing

Date: May 8, 2023

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing

SUBJECT: **Recommendation: Approval of Award of Request for Proposals (RFP) #23-35-914 for the Purchase of Trash Cans and Low-Density Liners**

On March 21, 2023, Irving ISD received fifteen (15) proposals in response to RFP #23-35-914 for the Purchase of Trash Cans and Low-Density Liners. Following evaluation by the Facility and Maintenance Department, Central Poly scored the highest for Liners and Pyramid School Products by meeting the scope and specifications outlined in the RFP. The department therefore recommends Central Poly and Pyramid School Products for Award.

Purchasing concurs with the recommendation from Maintenance and Facilities Department to award RFP 23-35-914 for the Purchase of Trash Cans and Low-Density Liners as follows:

1. Central Poly – Low Density Liners
2. Pyramid School Products- Trash Cans

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

JEROME PILGRIM
DIRECTOR OF PURCHASING

IRVING
Independent School District

CONSENT AGENDA ITEM – BIDS
5/15/2023

TOPIC: Consider Approval of the Renewal of Award for Request for Proposal (RFP) #21-81-916 for the Purchase of Bread Products

SUBMITTED BY: F. Natividad/O. Rosenberger/J. Pilgrim

BACKGROUND: On May 17, 2021, the Board approved the Award of RFP #21-81-916 for the Purchase of Bread Products. The awarded vendor, Bimbo Bakeries USA, have provided satisfactory service and products in accordance with specifications, pricing, and terms of the award. Purchases against this award are on an "as needed" basis. The original award was for one (1) year, with the District's option to extend and renew annually for up to three (3) one year terms. This is the second year of the three (3) annual renewal options.

FUNDING SOURCE: Federal Child and Nutrition Funds

COSTS: Estimated $210,000.00 Annually

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends the Renewal of RFP #21-81-916 for the Purchase of Bread Products for the Food Service Department.

RECOMMENDED BOARD ACTION: I Move that the Board Approve the Renewal of RFP #21-81-916 for the Purchase of Bread Products.

Additional Agenda Sheets Attached: ☒ Yes ☐ No

AGENDA SHEET

Meeting Date: 5/15/2023

Topic: Consider Approval of the Renewal of Award for Request for Proposal (RFP) #21-81-916 for the Purchase of Bread Products

Recommended Vendor(s)	Bimbo Bakeries USA
Contract Type (e.g. Co-op, RFP)	RFP #21-81-916
Contract Term or One Time Purchase	Second of three (3) annual renewal year options
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	☐ Yes ☒ No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

FERNANDO NATIVIDAD
CHIEF FINANCIAL OFFICER

JEROME PILGRIM
DIRCTOR OF PURCHASING

Attachments:

1. Memo from Olga Rosenberger dated April 21, 2023
2. Memo from Jerome Pilgrim dated May 1, 2023

IRVING
Independent School District

MEMO

DATE: April 21, 2023

TO: Jerome Pilgrim, Director of Purchasing

FROM: Olga Rosenberger, Executive Director of Adult Support Services and Student Nutrition

RE: Recommendation for Renewal of RFP 21-81-916, Purchase of Bread Products

We recommend renewal of RFP 21-81-916 for SY 23-24 for its 2nd optional renewal year under the terms of these RFP documents.

This RFP was initially awarded for the 2021-2022 school year, each with options for three (3) one-year extensions. Extensions are permissible if they meet the requirements of the RFP as initially awarded and the extension terms are the best value for the district. Board approval is required for the extension(s).

The proposed price increases are in line with the terms of this RFP. Price changes for School Year 2023-2024 are as follows:

1. RFP 21-81-916- Purchase of Bread Products
   Awarded Vendor: Bimbo Bakeries USA
   YTD Purchases (08/2022-04/2023 YTD): $159,095.82
   Estimated Purchases for SY 23-24: $208,327.98.
   Price increase for SY 23-24: 9.22%

Renewal of RFP 21-81-916 will allow the Food and Nutrition Services Department to continue to operate within food cost budget, yet continue to offer low-cost, high-quality, nutritious meals to our student and adult customers.

Funding will be provided by Food and Nutrition Services.

CC. Fernando Natividad

IRVING Independent School District | Purchasing

Date: May 1, 2023

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing

SUBJECT: **Recommendation: Approval of Renewal of Award of Request for Proposals (RFP) #21-81-916 for the Purchase of Bread Products**

Purchasing concurs with the recommendation from Student Food and Nutrition Department to renew the award RFP 21-81-914 for the Purchase of Bread Products to Bimbo Bakeries USA. This is the second year of the three (3) annual renewal options

Estimated award amount is: $210,000.00 Annually and Funding will be provided by Food and Nutrition Services

Renewal of RFP 21-81-916 will allow the Food and Nutrition Services Department to continue to operate within food cost budget, yet continue to offer low-cost, high-quality, nutritious meals to our student and adult customers.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

JEROME PILGRIM
DIRECTOR OF PURCHASING

IRVING
Independent School District

CONSENT AGENDA ITEM – BIDS
5/15/2023

TOPIC: Consider Approval of the Renewal of Award for Request for Proposal (RFP) #21-102-880 and #21-105-880 for the Purchase of Bilingual and ESL Instructional Materials and Software

SUBMITTED BY: B. De La Sierra/J. Pilgrim

BACKGROUND: On July 19, 2021, the Board approved the Award of RFP #21-102-880 & RFP #21-105-880 for the Purchase of Bilingual & ESL Instructional Materials and Software, respectively. The awarded vendors have complied with the minimum requirements as outlined in the Scope of Work and other Performance Requirements.

Instructional Materials offered by the vendors will include; TEKS aligned lessons and activities, culturally relevant instructional materials, authentic Spanish resources, targeted enrichment/intervention in Math and ELAR, K-12 Classroom Libraries, and products to support parent enrichment meet the needs of our students and staff.. Purchases against this award are on an "as needed" basis.

The original award was for one (1) year, with the District's option to extend and renew annually for up to three (3) on year terms. This is the second year of the three (3) renewal options.

FUNDING SOURCE: Various Funds

COSTS: To be Determined by Actual Orders

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends Approval of the Renewal of Award of RFP #21-102-880 & RFP #21-105-880 for the Purchase of Bilingual & ESL Instructional Materials and Software, respectively.

RECOMMENDED BOARD ACTION: : I Move that the Board Approve the Renewal of Award of RFP #21-102-880 & RFP #21-105-880 for the Purchase of Bilingual & ESL Instructional Materials and Software, respectively.

Additional Agenda Sheets Attached: ☒ Yes ☐ No

AGENDA SHEET

Meeting Date:5/15/2023

Topic: Consider Approval of the Renewal of Award for Request for Proposal (RFP) #21-102-880 and #21-105-880 for the Purchase of Bilingual and ESL Instructional Materials and Software

Recommended Vendor(s)	See Exhibit A
Contract Type (e.g. Co-op, RFP)	Request for Proposal
Contract Term or One Time Purchase	Second renewal option of three (3) additional twelve (12) month terms
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	☐ Yes ☒ No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

BLANCA DE LA SIERRA
EXECUTIVE DIRECTOR OF
TEACHING & LEARNING

JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Blanca De La Sierra dated April 25, 2023
2. Memo from Jerome Pilgrim dated April 26, 2023
3. Exhibit A - Awarded Vendors

IRVING
Independent School District

MAGDA HERNANDEZ
Superintendent of Schools

BOARD OF TRUSTEES:
RANDY RANDLE, President
DR. ROSEMARY ROBBINS,
Vice President
A.D JENKINS, Secretary
NUZHAT HYE
MICHEAL KELLEY
LISA LOBB
MARY RICHARTE

To: Jerome Pilgrim, Director of Purchasing

From: Blanca De La Sierra, Executive Director of Teaching and Learning

Date: April 25, 2023

Subject: Renewal of Award of RFP #21-102-880 and RFP #21-105-880 Bilingual and ESL Instructional Materials and Software, respectively.

The Bilingual, ESL and Learning Services Department is recommending the approval of Renewal of Award of RFP #21-102-880 and RFP #21-105-880 for Bilingual and ESL Instructional Materials and Software, respectively, that will be provided by multiple vendors to Irving ISD students on an as needed basis.

Instructional Materials offered by the vendors will include; TEKS aligned lessons and activities, culturally relevant instructional materials, authentic Spanish resources, targeted enrichment/intervention in Math and ELAR, K-12 Classroom Libraries, and products to support parent enrichment meet the needs of our students and staff.

In order for the Bilingual and ESL department to curb the loss of learning due to Covid, and to continue closing the wide academic gaps, anticipated expenditures will be determined by actual orders. The funds used to contract these services will come from Federal and local funds.

IRVING
Independent School District
PURCHASING DEPARTMENT

RENEWAL RECOMMENDATION

From: Jerome Pilgrim
Director of Purchasing

To: Board of Trustees
Magda Hernandez,
Superintendent of Schools

Date: April 26, 2023

Subject: **Recommendation: Approval of the Renewal of Award for Proposal (RFP) #21-102-880 & RFP 21-105-880 for the Purchase of Bilingual and ESL Instructional Materials & Software.**

On July 19, 2021, the board Approved the award of RFP #21-102-880 & RFP #21-105-880 for the purchase of Bilingual and ESL Instructional Materials and Software. Fifty-one (51) vendors are approved the provide Instructional Materials & Software for the Bilingual and ESL department on an "as needed" basis.

Recommendation is made by the Executive Director of Teaching and Learning to Approve the Renewal of Award of RFP #21-102-880 and RFP #21-105-880 to the vendors listed on Attachment 3 – List of Awarded Vendors. Vendors will be utilized on an as needed basis and price quotes will be obtained prior to each purchase.

Purchasing concurs with the recommendation to approve the renewal of the award.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachment 3- List of Awarded Vendors

RFP 21-102-880

1	Bee Readers, Inc
2	Benchmark Education Company
3	Capstone
4	Cengage Learning
5	Discount School Supply
6	ECS Learning Systems
7	Estrellita, Inc
8	Express Booksellers
9	Follett School Solutions
10	Frog Publications, Inc
11	Frog Street Press
12	GF Educations, Inc
13	Heinemann
14	Houghton Mifflin Harcourt Publishing
15	Kaplan Early Learning Company
16	Lakeshore Learning Materials
17	Learning A-Z, LLC
18	Learning Without Tears
19	McGraw Hill, LLC
20	Mentoring Minds
21	National Educational Systems, Inc
22	QEP Professional
23	Rally Education
24	Read Naturally, Inc
25	Really Good Stuff
26	Savvas Learning Company LLC
27	Scholastic Inc
28	School Datebooks
29	Stenhouse Publishers
30	Steps to Literacy
31	Teacher Created Materials
32	The Latino Family Literacy Project
33	Tools4Reading
34	Vista Higher Learning

RFP 21-105-880

1	Capstone
2	Cengage Learning, Inc
3	Extempore, The Speaking Practice App
4	FrogStreet Press
5	Hiperware Labs
6	Imagine Learning, Inc
7	Istation
8	Learning A-Z, LLC
9	Multimedia Solutions, Inc
10	Read Naturally, Inc
11	Savvas Learning Company, LLC
12	Scholastic, Inc
13	Summit K12 Holdings, Inc
14	Vista Higher Learning, Inc

IRVING
Independent School District

CONSENT AGENDA ITEM – BIDS
5/15/2023

TOPIC: Consider Approval of Award for Request for Quote (RFQ) #23-46-880 for the Purchase of Student Data Management Software

SUBMITTED BY: B. De La Sierra/J. Pilgrim

BACKGROUND: On March 24, 2023, Irving ISD received three (3) proposals in response to Request for Quote (RFQ) 23-46-880 for the Purchase of LPAC Student Data Management Software. Following the evaluation of proposals by the Special Education Department, Curriculum Associates (dba/Ellevation) was the only vendor to offer the ability to conduct and store LPAC meetings and Emergent Bilingual student information and meet the specifications for an LPAC SDMS. The Administration therefore recommends that the Board Approve the Award of RFQ #23-46-880 for the Purchase of LPAC Student Data Management Software to Curriculum Associates. The initial order will be for one (1) year with a cost of $190,880.90. Subsequent orders for subscription and maintenance will cost $131,200.00 per year with a total cost of $614,016.00 over 3 years.

FUNDING SOURCE: Various Local Funds

COSTS: Estimated $614,016 Over Three (3) Years

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends Approval of the Award for Request for Quote (RFQ) #23-46-880 for the Purchase of Student Data Management Software to Curriculum Associates (dba/Ellevation).

RECOMMENDED BOARD ACTION: : I Move that the Board Approve the Award for Request for Quote (RFQ) #23-46-880 for the Purchase of Student Data Management Software to Curriculum Associates (dba/Ellevation).

Additional Agenda Sheets Attached: ☒ Yes ☐ No

AGENDA SHEET

Meeting Date:5/15/2023

Topic: Consider Approval of Award for Request for Quote (RFQ) #23-46-880 for the Purchase of Student Data Management Software

Recommended Vendor(s)	Curriculum Associates (dba/Ellevation)
Contract Type (e.g. Co-op, RFP)	Request for Quote #23-46-880
Contract Term or One Time Purchase	**Yearly**
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	☐ Yes ☒ No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

Blanca De La Sierra

BLANCA DE LA SIERRA
EXECUTIVE DIRECTOR OF
TEACHING & LEARNING

Jerome Pilgrim

JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Blanca De La Sierra dated April 25, 2023
2. Memo from Jerome Pilgrim dated May 1, 2023

IRVING
Independent School District

MAGDA HERNANDEZ
Superintendent of Schools

BOARD OF TRUSTEES:

RANDY RANDLE, President

ROSEMARY ROBBINS
Ed.D, Vice President

A.D. JENKINS, Secretary

MICHAEL KELLEY

MARY RICHARTE

NUZHAT HYE

LISA LOBB

To: Jerome Pilgrim, Director of Purchasing

From: Blanca De La Sierra, Executive Director of Teaching and Learning

Karina Bray, PK-12 LPAC Compliance/Migrant/Language Testing and EL Instructional lead

Date: April 25, 2023.

Subject: Award Recommendation of RFQ # 23-46-880 Purchase of LPAC Student Data Management System

The district issued an RFQ for a LPAC Student Data Management System. A new LPAC SDMS will allow us to PEIMS code our Emergent Bilingual students effectively and keep Irving ISD compliant with Texas Administrative code Chapter 89 regarding EB education. Additionally, we wanted to address some of the challenges our current LPAC SDMS lacked such as ease of use, lack of access to technology personnel to help with troubleshooting, and ultimately move to a more cost-effective product.

The district received 3 proposals. Two of the proposals did not offer the ability to conduct and store LPAC meetings and Emergent Bilingual student information. The only bid that met the specifications for an LPAC SDMS was from Curriculum Associates.

The district recommends the award to Curriculum Associates (Ellevation) for a first-year cost of $190,880.90 and a total cost of $131,200.00 for subsequent years.

Source of funding: Local

Blanca De La Sierra
Executive Director of Teaching and Learning

Blanca De La Sierra

IRVING
Independent School District
PURCHASING DEPARTMENT

PURCHASING AWARD RECOMMENDATION

From: Jerome Pilgrim, Director of Purchasing

To: Board of Trustees
Magda Hernandez, Superintendent of Schools

Date: May 1, 2023

Subject: **Recommendation: Approving the Award of Request for Quote (RFQ) # 23-46-880 for the Purchase of Student Data Management Software**

On March 24, 2023, the District received three (3) proposals in response to RFQ #23-46-880 for the Purchase of Student Data Management Software. Proposals were received from:

1. Curriculum Associates (dba/Ellevation)
2. Carahsoft Technology Corp.
3. Hughes Technology

Following the evaluation of proposals by the Special Education Department, Curriculum Associates ranked highest as the only vendor to offer the ability to conduct and store LPAC meetings and Emergent Bilingual student information and meet the specifications for an LPAC SDMS.

Recommendation is made to Approve the Award of (RFQ) #23-46-880 for the Purchase of Student Data Management Software to Curriculum Associates (dba/Ellevation).

Purchasing concurs with the recommendation to approve this award to Curriculum Associates (dba/Ellevation). The estimated amount recommended for award is $190,880.90 for the first year and a total cost of $131,200.00 for subsequent years.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH (LOCAL).

Jerome Pilgrim

JEROME PILGRIM
DIRECTOR OF PURCHASING

IRVING
Independent School District

CONSENT AGENDA ITEM – BIDS
5/15/2023

TOPIC: Consider Approval of Award for Request for Quote (RFQ) #23-48-893 for the Purchase & Installation of Interactive Flat Panels

SUBMITTED BY: A. McQuarters/J. Pilgrim

BACKGROUND: On March, 28, 2023, Irving ISD received eleven (11) proposals in response to RFQ #23-48-893 for the Purchase and Installation of Interactive Flat Panels. Following Evaluation of the Proposals, Trilogy NextGen was determined to provide the proposal offering the lowest priced option and best solution that meets the scope and specifications of the requirements. The award will provide 235 Interactive Flat Panels, height adjustable mobile stands, and related services to 2nd and 3rd grade classrooms and students.

FUNDING SOURCE: Technology Maintenance and Operations Budget

COSTS: Estimated $818,385.15

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends the Board Approve the Award of Request for Quote (RFQ) #23-48-893 for the Purchase & Installation of Interactive Flat Panels to Trilogy NextGen.

RECOMMENDED BOARD ACTION: I move that the Board Approve the Award of Request for Quote (RFQ) #23-48-893 for the Purchase & Installation of Interactive Flat Panels to Trilogy NextGen.

Additional Agenda Sheets Attached: ☒ Yes ☐ No

AGENDA SHEET

Meeting Date: 5/15/2023

Topic: Consider Approval of Award for Request for Quote (RFQ) #23-48-893 for the Purchase & Installation of Interactive Flat Panels

Recommended Vendor(s)	Trilogy NextGen
Contract Type (e.g. Co-op, RFP)	Request for Quote (RFQ) #23-48-893
Contract Term or One Time Purchase	One Time Purchase
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	☐ Yes ☒ No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

ALVIN MCQUARTERS
CHIEF OF TECHNOLOGY & INNOVATION

JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Shane Smith dated April 28, 2023
2. Memo from Jerome Pilgrim dated May 1, 2023

IRVING Independent School District | Technology Services

MEMO

DATE: April 28, 2023

TO: Jerome Pilgrim, Director of Purchasing

FROM: Shane Smith, Director of Technical Services

CC: Jennifer McKee, Director of Early Childhood Schools
Alvin McQuarters, Chief of Technology and Innovation

RE: Consider Award of RFQ 23-48-893 Interactive Flat Panels

The district issued an RFQ for 235 Interactive Flat Panels (IFPs), height adjustable mobile stands, and associated services; the 235 IFPs will be utilized for 2nd and 3rd grade students. This district received 11 vendor proposals in response to the RFQ. The RFQ was evaluated by a committee for best value to the district. The committee determined that the response from Trilogy NextGen provides best value to the district. Not only did Trilogy NextGen provide the lowest priced option, but they also bid the IFP that was most preferred by instructional staff.

The district recommends award to Trilogy NextGen for 235 Interactive Flat Panels, mobile stands, accessories, and associated services for total award of $818,385.15.

Sources of Funding: Local and Federal.

Shane Smith 4/28/2023

Shane Smith
Director of Technical Services

IRVING Independent School District | Purchasing

Date: May 1, 2023

TO: Board of Trustees,
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing

SUBJECT: **Recommendation: Approval of Award of Request for Quote (RFQ) #23-48-893 for the Purchase and Installation of Interactive Flat Panels**

Eleven (11) vendors responded to RFQ #23-48-893 for the Purchase and Installation of Interactive Flat Panels. Following the initial evaluation of the proposals by Purchasing, Trilogy NextGen deemed the highest ranked vendor in regard to pricing and responsiveness to the specifications and requirements as outlined in the RFQ.

The award will provide 235 Interactive Flat Panels, height adjustable mobile stands and associated services to 2nd and 3rd grade classrooms.

Cost for this project will be approximate Estimated $818,385.15.

I therefore concur with the recommendation to award RFQ #23-48-893 for the Purchase and Installation of Interactive Flat Panels.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

JEROME PILGRIM
DIRECTOR OF PURCHASING

IRVING
Independent School District

CONSENT AGENDA ITEM-BIDS
5/15/2023

TOPIC: Consider Approval Requesting that the Board Delegate Authority to the Superintendent or Her Designee Regarding Actions Required to Solicit, Evaluate, and Award Proposals for the Purchase and Installation of Chromebooks and Hard-Shell Cases

SUBMITTED BY: A. McQuarters/J. Pilgrim

BACKGROUND: Irving ISD Administration is requesting that the Board to Delegate Authority to the Superintendent or Her Designee to Proceed with the Procurement and Selection Process, and the eventual Purchase of up to 10,874 Chromebook and Hard-Shell protective cases. Approval of the request will allow the District Purchasing and Technology Departments to Receive Proposals pursuant to RFQ #23-63-860, which was issued on May 1, 2023. Proposals are due on May 22, 2023. This effort will continue the implementation of the 1:1 device initiative for all students.

These devices will be similar to the Chromebooks purchased the past 2 years, including 2-in-1 touch, Quad Core processor, 8 GB DDR4 RAM, and minimum Google Auto Expiration of June 2031. The devices will be delivered to thirteen (13) locations, to include Central Administration prior to the end of FY 2022 - 2023. The District estimates an expenditure of funds of up to $5,437,000. All purchases will be made in a manner compliant with Federal and State laws, Board Policy CH (Local) and CH(Legal)-Purchasing and Acquisition.

FUNDING SOURCE: Local and ESSER Funds

COSTS: Estimated $5,437,000

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends that the Board Delegate Authority to the Superintendent or Her Designee Regarding Actions Required to Solicit, Evaluate, and Award Proposals for the Purchase and Installation of Chromebooks and Hard-Shell Cases.

RECOMMENDED BOARD MOTION: I move the Board to Delegate Authority to the Superintendent or Her Designee Regarding Actions Required to Solicit, Evaluate, and Award Proposals for the Purchase and Installation of Chromebooks and Hard-Shell Cases.

Additional Agenda Sheets Attached: ☒ Yes ☐ No

IRVING
Independent School District

AGENDA SHEET

Meeting Date: 5/15/2023

Topic: Consider Approval Requesting that the Board Delegate Authority to the Superintendent or Her Designee Regarding Actions Required to Solicit, Evaluate, and Award Proposals for the Purchase and Installation of Chromebooks and Hard-Shell Cases

Recommended Vendor(s)	To Be Determined through Competitive Procurement
Contract Type (e.g. Co-op, RFP)	Request for Quote from Approved Purchasing Cooperatives
Contract Term or One Time Purchase	One Time Purchase
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	☐Yes ☒No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

ALVIN MCQUARTERS
CHIEF OF TECHNOLOGY AND INNOVATION

JEROME PILGRIM
DIRECTOR OF PURCHASING

Randy Randle, President Board of Trustees

Date: _____

A.D. Jenkins, Secretary Board of Trustees

Date: _____

Magda Hernandez, Superintendent of Schools

Date: _____

Esther Kolni, General Counsel

Date: _____

ATTACHMENTS:
1. Memo from Alvin McQuarters dated May 3, 2023
2. Memo from Jerome Pilgrim dated May 1,2023

IRVING Independent School District | Technology Services

MEMO

DATE: May 3, 2023

TO: Jerome Pilgrim, Director of Purchasing

FROM: Shane Smith, Director of Technical Services

CC: Alvin McQuarters, Chief of Technology and Innovation

RE: Consider approval of Approving the Expenditure of Funds for the Purchase of Chromebooks and Related Services and Approve Contracts as Necessary to Provide Students with a 1:1 Device.

There are six middle school campuses (Bowie, Crockett, de Zavala, Houston, Lady Bird, & Travis) in the district that have a total of 8,590 iPads that need to be replaced. These iPads are five (5) and six (6) years old and will be replaced with Chromebooks. The district now has the responsibility for replacing these devices since these schools will no longer be active VILS (Verizon Innovative Learning Schools) after June 2023. In addition to these devices, the district also recommends purchasing 2,284 Chromebooks for 12th grade students. This will allow us to maintain student device equity across all campuses, provide scalable device support across all campuses, and pass down current 12th grade devices for other district needs such as replacing Chromebooks that are no longer available for use due to loss, theft, or damage. This request is to purchase a total 10,874 (i.e. = 8,590 + 2,284).

Per unit price of each Chromebook, deployment service, and case purchased will not exceed $500 per device. These devices will be similar to the Chromebooks purchased the past 2 years. The Chromebooks will be 2-in-1 touch, Quad Core processor, 8 GB DDR4 RAM, and minimum Google Auto Expiration of June 2031 (minimum 1 year longer than currently owned Chromebooks).

Upon approval, the district will purchase 2-in-1 touchscreen Chromebooks, deployment services and potentially protective cases. Drop tests will be conducted with and without a case to determine if the case adds value. These devices provide students with maximum flexibility and can be used as either a tablet (touchscreen) or a laptop (keyboard).

The district issued RFQ 23-63-860 May 2, 2023. Proposals are currently due May 23, 2023. In order to be able to select best value to the district and meet our student needs, we are requesting pre-approval for this purchase, so that we can proceed with

the RFQ evaluations and purchase as quickly as possible. Receipt date will be part of the evaluation criteria as we would like to have these Chromebooks before August 2023.

This purchase is not to exceed $5,437,000. All purchases will be made in a manner compliant with all Federal laws, State laws, and Board Policies.

Sources of Funding: Local Funds and ESSER

Shane Smith

Digitally signed by Shane Smith
Date: 2023.05.03 14:19:02 -05'00'

Shane Smith
Director of Technical Services

IRVING
Independent School District
PURCHASING DEPARTMENT

PURCHASING AWARD RECOMMENDATION

From: Jerome Pilgrim
Director of Purchasing

To: Board of Trustees
Magda Hernandez, Superintendent of Schools

Date: May 1, 2023

Subject: Consider Approval Requesting that the Board Delegate Authority to the Superintendent or Her Designee Regarding Actions Required to Solicit, Evaluate, and Award Proposals for the Purchase and Installation of Chromebooks and Hardshell Cases

The Purchasing Department concurs with the recommendation from the Technology Department for preapproval to issue and award solicitations and expend funds for the purchase of Chromebooks and protective hardshell cases to continue the implementation of the 1:1 device initiative for all students.

We are requesting pre-approval for this purchase, which will authorize and enable the administration to issue and award related solicitations through Request for Quotes from Purchasing Cooperatives as quickly as possible. Solicitations, evaluation of proposals and award will be completed as expeditiously as possible to have devices for the start of the 2023-2024 school year.

The projected expenditure for purchase and implementation of equipment is estimated to be $5,437,000. This includes the purchase of up to 10,874 Chromebooks that will replace the 8,950 iPads at six (6) Middle School Campuses and add 2,284 Chromebooks for all 12th Grade Students Districtwide. The pricing will include device, delivery, and protective case.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH (LOCAL).

JEROME PILGRIM
DIRECTOR OF PURCHASING

IRVING
Independent School District

CONSENT AGENDA ITEM – BIDS
5/15/2023

TOPIC: Consider Approval of the Renewal of Award for Request for Qualifications (RFQ) #19-47-701 for Legal Services (Outside Counsel)

SUBMITTED BY: J. Martinez/E. Kolni/J. Pilgrim

BACKGROUND: On June 24, 2019, the Board Approved the Award of RFP #19-47-701 for the Purchase of Outside Legal Services. Multiple vendor were approved to assure availability of Legal Services in the areas of Business and Commercial Law, Construction Law, Facility Use/Naming Rights, Employment Litigation and Personnel Matters, Immigration Law, Investigations, Real Estate, Personnel Administration and Benefits, Special Education, Section 504, and Civil Rights Issues, Litigation, Intellectual Property, and Bankruptcy. Please refer to Attachment A to review the list of firms approved. The original award was for one (1) year, with the District's option to extend and renew through June of 2025.

Considering that the firms approved have provided satisfactory services on past projects, Legal Counsel request that the Board approve the renewal of this award for the remainder of the term through June 30, 2025.

FUNDING SOURCE: Various Local Funds

COSTS: Cost is determined on a per case basis

ADMINISTRATIVE RECOMMENDATION: The Administration Recommends Approval of the Renewal of Award of RFQ #19-47-701 for the Legal Services (Outside Counsel) for a period through June 30, 2025

RECOMMENDED BOARD ACTION: : I Move that the Board Approve the Renewal of Award of RFQ #19-47-701 for the Legal Services (Outside Counsel) through June 30, 2025.

Additional Agenda Sheets Attached: ☒ Yes ☐ No

AGENDA SHEET

Meeting Date:5/15/2023

Topic: Consider Approval of the Renewal of Award for Request for Qualifications (RFQ) #19-47-701 for the Purchase of Legal Services (Outside Counsel)

Recommended Vendor(s)	See Exhibit A
Contract Type (e.g. Co-op, RFP)	Request for Qualification (RFQ) #19-47-701
Contract Term or One Time Purchase	Two (2) Years
Sole Source Vendor & Documentation	N/A
Vendor is at least 51% woman or minority business	☐ Yes ☒ No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

ESTHER KOLNI
DISTRICT GENERAL COUNSEL

JEROME PILGRIM
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Esther Kolni dated May 3, 2023
2. Memo from Jerome Pilgrim dated May 5, 2023
3. Attachment A - Awarded Firms

IRVING
Independent School District

DR. JUAN CARLOS MARTINEZ, ED. D
Chief of Administrative Services

MAGDA HERNANDEZ
Superintendent of Schools

To: Jerome Pilgrim, Director of Purchasing
Irving Independent School District

From: Dr. Juan Carlos Martinez, Chief of Administrative Services

To: Board of Trustees
Magda Hernandez, Superintendent of Schools
Jerome Pilgrim, Director of Purchasing

Date: May 3, 2023

SUBJECT: Recommendation for Renewal of Award of Request for Qualification (RFQ) #19-47-701 for Legal Services – Outside Counsel

On June 24, 2019, the Irving ISD Board of Trustees approved the Award of (RFQ) #19-47-701 for Outside Legal Counsel. The term of the award was two (2) years with renewal options through July 21, 2025.

The award provides approved firms to provide as needed services in areas of Business and Commercial Law, Construction Law, Facility Use/Naming Rights, Employment Litigation and Personnel Matters, Immigration Law, Investigations, Real Estate, Personnel Administration and Benefits, Special Education, Section 504, and Civil Rights Issues, Litigation, Intellectual Property, and Bankruptcy. Please refer to Attachment A to view the List of Approved Firms. This list is not an exclusive award as the District reserves the right to procure from other legal sources as deemed necessary and when appropriate.

Considering that the firms approved have provided satisfactory services on past projects, Legal Counsel request that the Board approve the renewal of this award for the remainder of the term through July 31, 2025.

Esther Kolni, District General Counsel

Jerome Pilgrim, Director of Purchasing

IRVING
Independent School District
PURCHASING DEPARTMENT

AWARD RECOMMENDATION

Date: May 5, 2023

TO: Board of Trustees
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing
Irving Independent School District

SUBJECT: **Recommendation for Renewal of Award of Request for Qualifications (RFQ) #19-47-701 for Legal Services – Outside Counsel**

Purchasing concurs with the recommendation from the district's General Counsel to renew the award for RFQ #19-47-701 for Legal Services – Outside Counsel. On June 24, 2019, the Board of Trustees Approved the award to Multiple firms to provide as needed legal services in the following areas of law:

Business and Commercial Law, Construction Law, Facility Use/Naming Rights, Employment Litigation and Personnel Matters, Immigration Law, Investigations, Real Estate, Personnel Administration and Benefits, Special Education, Section 504, and Civil Rights Issues, Litigation, Intellectual Property, and Bankruptcy.

Please refer to Attachment A for the List of approved Law Firms.

Considering that the firms listed have provided satisfactory services on past projects, Legal Counsel request that the Board approve the renewal of this award for the remainder of the term through June 30, 2025. Purchasing Concur with the recommendation.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDATION PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY.

JEROME PILGRIM
DIRECTOR OF PURCHASING

ATTACHMENT A
Firms By Category

4.4.1 Business and Commercial Law

Fanning Harper Martinson Brandt & Kutchin
Thompson & Horton LLP
Brousseau Naftis & Massingill, P.C.
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Greenbert Traurig
Brotherton Law firm
Abernathy, Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor

4.4.2 Construction Law

Bickerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Thompson & Horton LLP
Jackson Walker
Leasor Crass
Walsh Gallegos
Eichlbaun Wardell
Brackett & Ellis, PC
Greenberg Traurig
O'Hanlon, Demerath & Castillo
Brotherton Law Firm
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor

4.4.3 Facility Use/Naming Rights

Bickerstaff Heath Delgado Acosta LLP
Leasor Crass
Walsh , Gallegos
Eichelbaun Wardell
Greenberg Traurig
O'Hanlon, Dermerath & Castillo
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor

4.4.4 General School Law

Bigerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Thompson & Horton LLP
Jackson Walker
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Brackett & Ellis P.C
Greenbert Traurig
O'Hanlon Demerath & Castillo
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor

4.4.5 Employment Matters

Bickerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Thompson & Horton LLP
Jackson Walker
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Greenberg Traurig
O'Hanlon Demerath & Castillo
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor

4.4.6 Immigration Law

Fanning Harper Martinson Brandt & Kutchin
Jackson Walker
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Greenberg Traurig
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor

4.4.7 Investigations

Bickerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Thompson & Horton LLP
Jackson Walker
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Brackett & Ellis P.C
Greenberg Traurig
O'Hanlon, Demerath & Castillo
Brotherton Law Firm
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor
Locke Lord LLP

4.4.8 Real Estate

Bickerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Thompson & Horton LLP
Jackson Walker
Brousseau Naftis & Massingill P.C
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Brackett & Ellis P.C
Greenberg Traurig
Brotherton Law Firm
Abernathy Roeder Boyd Hullett
Powell Youngblood & Taylor

4.4.9 Personnel Administration and Benefits

Bickerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Brackett & Ellis P.C

Greenberg Traurig
O'Hanlon Demerath & Castillo
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor

4.4.10 Litigation

Bickerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Thompson & Horton LLP
Jackson Walker
Brousseau Naftis & Massingill P.C.
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Brackett & Ellis P.C
Greenberg Traurig
O'Hanlon, Demerath & Castillo
Brotherton Law Firm
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor

4.4.11 Special Education and Section 504 and Civil Rights Issues

Bickerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Thompson & Horton LLP
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Brackett & Ellis P.C
O'Hanlon, Demerath & Castillo
Abernathy Roeder Boyd Hullett
Powell Youngblood & Taylor

4.4.12 Civil Rights

Bickerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
O'Hanlon, Demerath & Castillo

Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood & Taylor

4.4.13 Intellectual Property

Thompson & Horton LLP
Jackson Walker
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Brackett & Ellis P.C.
Greenberg Traurig
O'Hanlon, Demerath & Castillo
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger

4.4.14(RESERVED)

4.4.15Employment Litigation and Personnel Matters

Bickerstaff Heath Delgado Acosta LLP
Fanning Harper Martinson Brandt & Kutchin
Jackson Walker
Leasor Crass
Walsh, Gallegos
Eichelbaun Wardell
Brackett & Ellis P.C.
Greenberg Traurig
O'Hanlon, Demerath & Castillo
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood Taylor

4.4.16Bankruptcy

Fanning Harper Martinson Brandt & Kutchin
Thompson & Horton LLP

Walsh, Gallegos
Eichelbaun Wardell
O'Hanlon, Demerath & Castillo
Abernathy Roeder Boyd Hullett
Clark Hill Strasburger
Powell Youngblood Taylor

4.4.17 Other Legal Services

ACTION ITEM

05/15/2023

TOPIC: Consider Approval of First Reading of Revisions to Local Policies as Applicable per TASB Update 120 to CB(Local), CKC(Local), FNG(Local), and FO(Local).

SUBMITTED BY: Esther Kolni, General Counsel

BACKGROUND: To ensure the District's policy is updated to reflect updates from the federal govefrnment in connection with grant information, from TEA and TxSSC in connection with emergency response plan requirements, as well as legal recommendations stemming from court and agency decisions pertaining to grievances and student discipline.

ADMINISTRATIVE RECOMMENDATION: The Administration and Board Policy Committee recommend the Board approve the First Reading of Revisions to Local Policies as Applicable per TASB Update 120 to CB(Local), CKC(Local), FNG(Local), and FO(Local).

RECOMMENDED BOARD MOTION: I move the Board approve the First Reading of Revisions to Local Policies CB(Local), CKC(Local), FNG(Local), and FO(Local) per TASB Update 120.

Additional Agenda Sheets Attached:

Attachment: Redlined and Clean Versions of Updated Policies CB(Local), CKC(Local), FNG(Local), and FO(Local).

Grants and Awards

The Superintendent shall be authorized to:

1. Apply, on behalf of the Board, for any and all special federal and state grants and awards as deemed appropriate for the District's operations;

2. Approve commitment of District funds for matching, cost sharing, cooperative, or jointly funded projects up to the amounts specifically allowed under the District budget approved by the Board; and

3. Approve grant and award amendments as necessary.

The District shall comply with all requirements for state and federal grants and awards imposed by law, the awarding agency, or an applicable pass-through entity. The Superintendent shall develop and enforce financial management systems, internal control procedures, procurement procedures, and other administrative procedures as needed to provide reasonable assurance that the District is complying with requirements for state and federal grants and awards.

[See CAA, CBB]

Federal Awards

Public Notice and Input

The District shall provide public notice of federal grant applications through an information item at a Board meeting and by publishing information on the District's website. The District shall make available opportunities for public input as required by law or the granting agency.

Plan Approval

Approval of required grant and award plans shall be by the Superintendent.

Conflict of Interest

Each employee, Board member, or agent of the District who is engaged in the selection, award, or administration of a contract supported by a federal grant or award and who has a potential conflict of interest as defined at Code of Federal Regulations, title 2, section 200.318, shall disclose to the District, in writing, any conflict that meets the disclosure threshold in Chapter 176 of the Local Government Code. [See CBB]

In addition, each employee, Board member, or agent of the District shall comply with any other conflict of interest requirements imposed by the granting agency or a pass-through entity.

For purposes of this policy, "immediate family member" shall have the same meaning as "family member" as described in Chapter 176 of the Government Code. [See BBFA]

For purposes of this policy, “partner” shall have the same meaning as defined in Business Organizations Code Chapter 1, Subchapter A.

An employee, Board member, or agent of the District who is required to disclose a conflict in accordance with the provisions above shall not participate in the selection, award, or administration of a contract supported by a federal grant or award.

Gifts and Gratuities

Employees, Board members, and agents of the District shall not solicit any gratuities, favors, or items from a contractor or a party to a subcontract for a federal grant or award and shall not accept:

1. Any single item with a value at or above $50; or
2. Items from a single contractor or subcontractor that have an aggregate monetary value exceeding $100 in a 12-month period.

[See BBFA, BBFB, CBB, DBD. In the event of a violation of these requirements, see CAA and DH.]

Grants and Awards

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1. Apply, on behalf of the Board, for any and all special federal and state grants and awards as deemed appropriate for the District's operations;
2. Approve commitment of District funds for matching, cost sharing, cooperative, or jointly funded projects up to the amounts specifically allowed under the District budget approved by the Board; and
3. Approve grant and award amendments as necessary.

The District shall comply with all requirements for state and federal grants and awards imposed by law, the awarding agency, or an applicable pass-through entity. The Superintendent shall develop and enforce financial management systems, internal control procedures, procurement procedures, and other administrative procedures as needed to provide reasonable assurance that the District is complying with requirements for state and federal grants and awards.

[See CAA, CBB]

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1. Any single item with a value at or above $50; or
2. Items from a single contractor or subcontractor that have an aggregate monetary value exceeding $100 in a 12-month period.

[See BBFA, BBFB, CBB, DBD. In the event of a violation of these requirements, see CAA and DH.]

Emergency Operations Plan

The Superintendent shall ensure updating of the District's emergency operations plan and ongoing staff training.

As required by law, the emergency operations plan shall include the District's procedures addressing:

1. Reasonable security measures when District property is used as a polling place;

2. Response to an active shooter emergency; ~~and~~

3. Response to a nearby train derailment, as applicable; and

~~3.~~ Access to campus buildings and materials necessary for a substitute teacher to carry out the duties of a District employee during an emergency or an emergency drill.

~~**Superintendent's Authority**~~

~~The Superintendent shall have the authority to dismiss school for a part of a day or for longer periods of time, if necessary, in case of unusual or emergency situations. In the event such actions require the alteration of the annual school calendar, the Superintendent shall prepare recommendations to the Board for approval of a revised annual calendar as soon as practicable.~~

~~**Students Retained**~~

~~During actual emergency conditions, students and faculty shall be retained at the school buildings unless otherwise directed by the Superintendent. Buses will not be made available for transportation until authorized by the Superintendent or a designee, and Civil Defense vehicles, ambulances, firefighting units, police, and other authorized vehicles shall have priority in the vicinity of the school.~~

~~**Evacuation Procedures**~~

~~The Superintendent or a designee shall design and implement a system to familiarize employees and students with evacuation procedures and shall ensure that evacuation diagrams are appropriately posted.~~

~~**Drills**~~

~~Principals shall conduct fire, tornado, or other emergency drills designed to assure the orderly movement of students and personnel to the safest areas available. Reports of drills shall be submitted to the Superintendent or designee on a regular basis as set by the Superintendent.~~

Emergency Operations Plan

The Superintendent shall ensure updating of the District's emergency operations plan and ongoing staff training.

As required by law, the emergency operations plan shall include the District's procedures addressing:

1. Reasonable security measures when District property is used as a polling place;
2. Response to an active shooter emergency;
3. Response to a nearby train derailment, as applicable; and
4. Access to campus buildings and materials necessary for a substitute teacher to carry out the duties of a District employee during an emergency or an emergency drill.

Complaints

In this policy, the terms “complaint” and “grievance” shall have the same meaning.

Other Complaint Processes

Student or parent complaints shall be filed in accordance with this policy, except as required by the policies listed below. Some of these policies require appeals to be submitted in accordance with FNG after the relevant complaint process:

1. Complaints alleging discrimination or harassment based on race, color, religion, sex, gender, national origin, age, or disability shall be submitted in accordance with FFH.
2. Complaints concerning dating violence shall be submitted in accordance with FFH.
3. Complaints concerning retaliation related to discrimination and harassment shall be submitted in accordance with FFH.
4. Complaints concerning bullying or retaliation related to bullying shall be submitted in accordance with FFI.
5. Complaints concerning failure to award credit or a final grade on the basis of attendance shall be submitted in accordance with FEC.
6. Complaints concerning expulsion shall be submitted in accordance with FOD and the Student Code of Conduct.
7. Complaints concerning any final decisions of the gifted and talented selection committee regarding selection for or exit from the gifted program shall be submitted in accordance with EHBB.
8. Complaints within the scope of Section 504, including complaints concerning identification, evaluation, or educational placement of a student with a disability, ~~within the scope of Section 504~~ shall be submitted in accordance with FB and the procedural safeguards handbook.
9. Complaints within the scope of the Individuals with Disabilities Education Act, including complaints~~Complaints~~ concerning identification, evaluation, educational placement, or discipline of a student with a disability, ~~within the scope of the Individuals with Disabilities Education Act~~ shall be submitted in accordance with EHBAE, FOF, and the procedural safeguards handbook provided to parents of all students referred to special education.
10. Complaints concerning instructional resources shall be submitted in accordance with the EF series.

11. Complaints concerning a commissioned peace officer who is an employee of the District shall be submitted in accordance with CKE.

12. Complaints concerning intradistrict transfers or campus assignment shall be submitted in accordance with FDB.

13. Complaints concerning admission, placement, or services provided for a homeless student shall be submitted in accordance with FDC.

14. Complaints concerning disputes regarding a student's eligibility for free or reduced-priced meal programs shall be submitted in accordance with COB.

Complaints regarding refusal of entry to or ejection from District property based on Education Code 37.105 shall be filed in accordance with this policy. However, the timelines shall be adjusted as necessary to permit the complainant to address the Board in person within 90 calendar days of filing the initial complaint, unless the complaint is resolved before the Board considers it. [See GKA(LEGAL)]

Notice to Students and Parents

The District shall inform students and parents of this policy through appropriate District publications.

Guiding Principles

Informal Process

The Board encourages students and parents to discuss their concerns with the appropriate teacher, principal, or other campus administrator who has the authority to address the concerns. Concerns should be expressed as soon as possible to allow early resolution at the lowest possible administrative level.

Informal resolution shall be encouraged but shall not extend any deadlines in this policy, except by mutual written consent.

Formal Process

A student or parent may initiate the formal process described below by timely filing a written complaint form.

Even after initiating the formal complaint process, students and parents are encouraged to seek informal resolution of their concerns. A student or parent whose concerns are resolved may withdraw a formal complaint at any time.

The process described in this policy shall not be construed to create new or additional rights beyond those granted by law or Board policy, nor to require a full evidentiary hearing or "mini-trial" at any level.

Freedom from Retaliation

Neither the Board nor any District employee shall unlawfully retaliate against any student or parent for bringing a concern or complaint.

General Provisions

Filing

Complaint forms and appeal notices may be filed by hand-delivery, electronic communication, including email and fax, or U.S. Mail. Hand-delivered filings shall be timely filed if received by the appropriate administrator or designee by the close of business on the deadline. Filings submitted by electronic communication shall be timely filed if they are received by the close of business on the deadline, as indicated by the date/time shown on the electronic communication. Mail filings shall be timely filed if they are postmarked by U.S. Mail on or before the deadline and received by the appropriate administrator or designated representative no more than three days after the deadline.

Scheduling Conferences

The District shall make reasonable attempts to schedule conferences at a mutually agreeable time. If a student or parent fails to appear at a scheduled conference, the District may hold the conference and issue a decision in the student's or parent's absence.

Response

At Levels One, Two, and Three, "response" shall mean a written communication to the student or parent from the appropriate administrator. Responses may be hand-delivered, sent by electronic communication to the student's or parent's email address of record, or sent by U.S. Mail to the student's or parent's mailing address of record. Mailed responses shall be timely if they are postmarked by U.S. Mail on or before the deadline.

Days

"Days" shall mean District business days, unless otherwise noted. In calculating timelines under this policy, the day a document is filed is "day zero." The following business day is "day one."

Representative

"Representative" shall mean any person who or organization that is designated by the student or parent to represent the student or parent in the complaint process. A student may be represented by an adult at any level of the complaint.

The student or parent may designate a representative through written notice to the District at any level of this process. If the student or parent designates a representative with fewer than three days' notice to the District before a scheduled conference or hearing, the District may reschedule the conference or hearing to a later date, if desired, in order to include the District's counsel. The District may be represented by counsel at any level of the process.

Consolidating Complaints

Complaints arising out of an event or a series of related events shall be addressed in one complaint. SA ~~s~~tudent or parents shall

not file separate or serial complaints arising from any event or series of events that have been or could have been addressed in a previous complaint.

When two or more grievances are filed by the same student or parent (including grievances filed by the same student or parent group) and are sufficiently similar in nature and remedy sought to permit their resolution through one proceeding, the District may consolidate or deny the amended grievance(s) and provide notice to the student or parent of such action.

Untimely Filings

All time limits shall be strictly followed unless modified by mutual written consent.

If a complaint form or appeal notice is not timely filed, the complaint may be dismissed, on written notice to the student or parent, at any point during the complaint process. The student or parent may appeal the dismissal by seeking review in writing within ten days from the date of the written dismissal notice, starting at the level at which the complaint was dismissed. Such appeal shall be limited to the issue of timeliness.

Costs Incurred

Each party shall pay its own costs incurred in the course of the complaint.

Complaint and Appeal Forms

Complaints and appeals under this policy shall be submitted in writing on a form provided by the District.

Copies of any documents that support the complaint should be attached to the complaint form. If the student or parent does not have copies of these documents at the time of filing, copies shall be provided to the appropriate administrator at least two business days prior to the Level One conference. After the Level One conference, no new documents may be submitted by the student or parent unless the student or parent did not know the documents existed before the Level One conference. Such documents shall be provided to the appropriate administrator at least two days prior to the Level Two hearing.

A complaint or appeal form that is incomplete in any material aspect may be dismissed but may be refiled with all the required information if the refiling is within the designated time for filing.

Level One

Complaint forms must be filed:

1. Within five days of the date the student or parent first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint or grievance; and

2. With the lowest level administrator who has the authority to remedy the alleged problem.

   In most circumstances, students and parents shall file Level One complaints with the campus principal.

   If the only administrator who has authority to remedy the alleged problem is the Superintendent or designee, the complaint may begin at Level Three following the procedure, including deadlines, for filing the complaint form at Level One.

   If the complaint is not filed with the appropriate administrator, the receiving administrator must note the date and time the complaint form was received and immediately forward the complaint form to the appropriate administrator.

The appropriate administrator shall investigate as necessary and schedule a conference with the student or parent within ten days after receipt of the written complaint. The administrator may set reasonable time limits for the conference.

Absent extenuating circumstances, the administrator shall provide the student or parent a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the administrator may consider information provided at the Level One conference and any other relevant documents or information the administrator believes will help resolve the complaint.

Level Two

If the student or parent did not receive the relief requested at Level One or if the time for a response has expired, the student or parent may request a conference with the administrator for campus operations pre-K–grade 12 to appeal the Level One decision. The appeal shall be limited to the issue and solution/remedy requested on the original complaint form.

The appeal notice must be filed in writing, on a form provided by the District, within five days of the date of the written Level One response or, if no response was received, within five days of the Level One response deadline.

After receiving notice of the appeal, the Level One administrator shall prepare and forward a record of the Level One complaint to the Level Two administrator. The student or parent may request a copy of the Level One record.

The Level One record shall include:

1. The original complaint form and any attachments.

2. All other documents submitted by the student or parent prior to the Level One hearing.

3. The written response issued at Level One and any attachments.

4. All other documents relied upon by the Level One administrator in reaching the Level One decision.

The Level Two administrator shall schedule a conference within ten days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One. At the conference, the student or parent may provide information concerning any documents or information relied upon by the administration for the Level One decision. The Level Two administrator may set reasonable time limits for the conference.

The Level Two administrator shall provide the student or parent a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Level Two administrator may consider the Level One record, information provided at the Level Two conference, and any other relevant documents or information the Level Two administrator believes will help resolve the complaint.

Recordings of the Level One and Level Two conferences, if any, shall be maintained with the Level One and Level Two records.

Level Three

If the student or parent did not receive the relief requested at Level Two or if the time for a response has expired, the student or parent may request a conference with the Superintendent or designee to appeal the Level Two decision.

After receiving notice of the appeal, the Level Two administrator shall prepare and forward a record of the Level Two appeal to the Level Three administrator. The student or parent may request a copy of the Level Two record.

The Level Two record shall include:

1. The Level One record.

2. The notice of appeal from Level One to Level Two.

3. The written response issued at Level Two and any attachments.

4. All other documents relied upon by the Level Two administrator in reaching the Level Two decision.

The Level Three administrator shall schedule a conference within ten days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One and Level Two, and those identified in the Level Three appeal notice. At the conference, the student or parent may provide information concerning any documents or information relied upon by the administration for the Level Two decision. The Level Three administrator may set reasonable time limits for the conference.

The Level Three administrator shall provide the student or parent a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Level Three administrator may consider the Level One and Level Two records, information provided at the Level Three conference, and any other relevant documents or information the Level Three administrator believes will help resolve the complaint.

Recordings of the Level One, Level Two, and Level Three conferences, if any, shall be maintained with the Level One, Level Two, and Level Three records.

Level Four

If the student or parent did not receive the relief requested at Level Three or if the time for a response has expired, the student or parent may appeal the decision to the Board.

The appeal notice must be filed in writing, on a form provided by the District, within ten days of the date of the written Level Three response or, if no response was received, within ten days of the Level Three response deadline.

The Superintendent or designee shall inform the student or parent of the date, time, and place of the Board meeting at which the complaint will be on the agenda for presentation to the Board. The Board may require the grievant and/or the grievant's representative to appear in person for such presentation.

The Superintendent or designee shall provide the Board the record of the Level Three appeal. The student or parent may request a copy of the Level Three record.

The Level Three record shall include:

1. The Level One record.
2. The Level Two record.
3. The notice of appeal from Level Two to Level Three.

4. The written response issued at Level Three and any attachments.

5. All other documents relied upon by the administration in reaching the Level Three decision.

The appeal shall be limited to the issues and documents considered at Level Three, except that if at the Level Four hearing, the administration intends to rely on evidence not included in the Level Three record, the administration shall provide the student or parent notice of the nature of the evidence at least three days before the hearing.

The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE] The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the student or parent and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.

In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Four presentation. The Level Four presentation, including the presentation by the student, parent, or student's representative; any presentation from the administration; and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.

The Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Three.

Complaints

In this policy, the terms “complaint” and “grievance” shall have the same meaning.

Other Complaint Processes

Student or parent complaints shall be filed in accordance with this policy, except as required by the policies listed below. Some of these policies require appeals to be submitted in accordance with FNG after the relevant complaint process:

1. Complaints alleging discrimination or harassment based on race, color, religion, sex, gender, national origin, age, or disability shall be submitted in accordance with FFH.
2. Complaints concerning dating violence shall be submitted in accordance with FFH.
3. Complaints concerning retaliation related to discrimination and harassment shall be submitted in accordance with FFH.
4. Complaints concerning bullying or retaliation related to bullying shall be submitted in accordance with FFI.
5. Complaints concerning failure to award credit or a final grade on the basis of attendance shall be submitted in accordance with FEC.
6. Complaints concerning expulsion shall be submitted in accordance with FOD and the Student Code of Conduct.
7. Complaints concerning any final decisions of the gifted and talented selection committee regarding selection for or exit from the gifted program shall be submitted in accordance with EHBB.
8. Complaints within the scope of Section 504, including complaints concerning identification, evaluation, or educational placement of a student with a disability, shall be submitted in accordance with FB and the procedural safeguards handbook.
9. Complaints within the scope of the Individuals with Disabilities Education Act, including complaints concerning identification, evaluation, educational placement, or discipline of a student with a disability, shall be submitted in accordance with EHBAE, FOF, and the procedural safeguards handbook provided to parents of all students referred to special education.
10. Complaints concerning instructional resources shall be submitted in accordance with the EF series.

11. Complaints concerning a commissioned peace officer who is an employee of the District shall be submitted in accordance with CKE.

12. Complaints concerning intradistrict transfers or campus assignment shall be submitted in accordance with FDB.

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Complaints regarding refusal of entry to or ejection from District property based on Education Code 37.105 shall be filed in accordance with this policy. However, the timelines shall be adjusted as necessary to permit the complainant to address the Board in person within 90 calendar days of filing the initial complaint, unless the complaint is resolved before the Board considers it. [See GKA(LEGAL)]

Notice to Students and Parents

The District shall inform students and parents of this policy through appropriate District publications.

Guiding Principles

Informal Process

The Board encourages students and parents to discuss their concerns with the appropriate teacher, principal, or other campus administrator who has the authority to address the concerns. Concerns should be expressed as soon as possible to allow early resolution at the lowest possible administrative level.

Informal resolution shall be encouraged but shall not extend any deadlines in this policy, except by mutual written consent.

Formal Process

A student or parent may initiate the formal process described below by timely filing a written complaint form.

Even after initiating the formal complaint process, students and parents are encouraged to seek informal resolution of their concerns. A student or parent whose concerns are resolved may withdraw a formal complaint at any time.

The process described in this policy shall not be construed to create new or additional rights beyond those granted by law or Board policy, nor to require a full evidentiary hearing or "mini-trial" at any level.

Freedom from Retaliation

Neither the Board nor any District employee shall unlawfully retaliate against any student or parent for bringing a concern or complaint.

General Provisions

Filing

Complaint forms and appeal notices may be filed by hand-delivery, electronic communication, including email and fax, or U.S. Mail. Hand-delivered filings shall be timely filed if received by the appropriate administrator or designee by the close of business on the deadline. Filings submitted by electronic communication shall be timely filed if they are received by the close of business on the deadline, as indicated by the date/time shown on the electronic communication. Mail filings shall be timely filed if they are postmarked by U.S. Mail on or before the deadline and received by the appropriate administrator or designated representative no more than three days after the deadline.

Scheduling Conferences

The District shall make reasonable attempts to schedule conferences at a mutually agreeable time. If a student or parent fails to appear at a scheduled conference, the District may hold the conference and issue a decision in the student's or parent's absence.

Response

At Levels One, Two, and Three, "response" shall mean a written communication to the student or parent from the appropriate administrator. Responses may be hand-delivered, sent by electronic communication to the student's or parent's email address of record, or sent by U.S. Mail to the student's or parent's mailing address of record. Mailed responses shall be timely if they are postmarked by U.S. Mail on or before the deadline.

Days

"Days" shall mean District business days, unless otherwise noted. In calculating timelines under this policy, the day a document is filed is "day zero." The following business day is "day one."

Representative

"Representative" shall mean any person who or organization that is designated by the student or parent to represent the student or parent in the complaint process. A student may be represented by an adult at any level of the complaint.

The student or parent may designate a representative through written notice to the District at any level of this process. If the student or parent designates a representative with fewer than three days' notice to the District before a scheduled conference or hearing, the District may reschedule the conference or hearing to a later date, if desired, in order to include the District's counsel. The District may be represented by counsel at any level of the process.

Consolidating Complaints

Complaints arising out of an event or a series of related events shall be addressed in one complaint. Student or parents shall not file separate or serial complaints arising from any event or series of events that have been or could have been addressed in a previous complaint.

When two or more grievances are filed by the same student or parent (including grievances filed by the same student or parent group) and are sufficiently similar in nature and remedy sought to permit their resolution through one proceeding, the District may consolidate or deny the amended grievance(s) and provide notice to the student or parent of such action.

Untimely Filings

All time limits shall be strictly followed unless modified by mutual written consent.

If a complaint form or appeal notice is not timely filed, the complaint may be dismissed, on written notice to the student or parent, at any point during the complaint process. The student or parent may appeal the dismissal by seeking review in writing within ten days from the date of the written dismissal notice, starting at the level at which the complaint was dismissed. Such appeal shall be limited to the issue of timeliness.

Costs Incurred

Each party shall pay its own costs incurred in the course of the complaint.

Complaint and Appeal Forms

Complaints and appeals under this policy shall be submitted in writing on a form provided by the District.

Copies of any documents that support the complaint should be attached to the complaint form. If the student or parent does not have copies of these documents at the time of filing, copies shall be provided to the appropriate administrator at least two business days prior to the Level One conference. After the Level One conference, no new documents may be submitted by the student or parent unless the student or parent did not know the documents existed before the Level One conference. Such documents shall be provided to the appropriate administrator at least two days prior to the Level Two hearing.

A complaint or appeal form that is incomplete in any material aspect may be dismissed but may be refiled with all the required information if the refiling is within the designated time for filing.

Level One

Complaint forms must be filed:

1. Within five days of the date the student or parent first knew, or with reasonable diligence should have known, of the decision or action giving rise to the complaint or grievance; and
2. With the lowest level administrator who has the authority to remedy the alleged problem.

   In most circumstances, students and parents shall file Level One complaints with the campus principal.

If the only administrator who has authority to remedy the alleged problem is the Superintendent or designee, the complaint may begin at Level Three following the procedure, including deadlines, for filing the complaint form at Level One. If the complaint is not filed with the appropriate administrator, the receiving administrator must note the date and time the complaint form was received and immediately forward the complaint form to the appropriate administrator.

The appropriate administrator shall investigate as necessary and schedule a conference with the student or parent within ten days after receipt of the written complaint. The administrator may set reasonable time limits for the conference.

Absent extenuating circumstances, the administrator shall provide the student or parent a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the administrator may consider information provided at the Level One conference and any other relevant documents or information the administrator believes will help resolve the complaint.

Level Two

If the student or parent did not receive the relief requested at Level One or if the time for a response has expired, the student or parent may request a conference with the administrator for campus operations pre-K–grade 12 to appeal the Level One decision. The appeal shall be limited to the issue and solution/remedy requested on the original complaint form.

The appeal notice must be filed in writing, on a form provided by the District, within five days of the date of the written Level One response or, if no response was received, within five days of the Level One response deadline.

After receiving notice of the appeal, the Level One administrator shall prepare and forward a record of the Level One complaint to the Level Two administrator. The student or parent may request a copy of the Level One record.

The Level One record shall include:

1. The original complaint form and any attachments.
2. All other documents submitted by the student or parent prior to the Level One hearing.
3. The written response issued at Level One and any attachments.

4. All other documents relied upon by the Level One administrator in reaching the Level One decision.

The Level Two administrator shall schedule a conference within ten days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One. At the conference, the student or parent may provide information concerning any documents or information relied upon by the administration for the Level One decision. The Level Two administrator may set reasonable time limits for the conference.

The Level Two administrator shall provide the student or parent a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Level Two administrator may consider the Level One record, information provided at the Level Two conference, and any other relevant documents or information the Level Two administrator believes will help resolve the complaint.

Recordings of the Level One and Level Two conferences, if any, shall be maintained with the Level One and Level Two records.

Level Three

If the student or parent did not receive the relief requested at Level Two or if the time for a response has expired, the student or parent may request a conference with the Superintendent or designee to appeal the Level Two decision.

After receiving notice of the appeal, the Level Two administrator shall prepare and forward a record of the Level Two appeal to the Level Three administrator. The student or parent may request a copy of the Level Two record.

The Level Two record shall include:

1. The Level One record.
2. The notice of appeal from Level One to Level Two.
3. The written response issued at Level Two and any attachments.
4. All other documents relied upon by the Level Two administrator in reaching the Level Two decision.

The Level Three administrator shall schedule a conference within ten days after the appeal notice is filed. The conference shall be limited to the issues and documents considered at Level One and Level Two, and those identified in the Level Three appeal notice. At the conference, the student or parent may provide information con-

cerning any documents or information relied upon by the administration for the Level Two decision. The Level Three administrator may set reasonable time limits for the conference.

The Level Three administrator shall provide the student or parent a written response within ten days following the conference. The written response shall set forth the basis of the decision. In reaching a decision, the Level Three administrator may consider the Level One and Level Two records, information provided at the Level Three conference, and any other relevant documents or information the Level Three administrator believes will help resolve the complaint.

Recordings of the Level One, Level Two, and Level Three conferences, if any, shall be maintained with the Level One, Level Two, and Level Three records.

Level Four

If the student or parent did not receive the relief requested at Level Three or if the time for a response has expired, the student or parent may appeal the decision to the Board.

The appeal notice must be filed in writing, on a form provided by the District, within ten days of the date of the written Level Three response or, if no response was received, within ten days of the Level Three response deadline.

The Superintendent or designee shall inform the student or parent of the date, time, and place of the Board meeting at which the complaint will be on the agenda for presentation to the Board. The Board may require the grievant and/or the grievant's representative to appear in person for such presentation.

The Superintendent or designee shall provide the Board the record of the Level Three appeal. The student or parent may request a copy of the Level Three record.

The Level Three record shall include:

1. The Level One record.
2. The Level Two record.
3. The notice of appeal from Level Two to Level Three.
4. The written response issued at Level Three and any attachments.
5. All other documents relied upon by the administration in reaching the Level Three decision.

The appeal shall be limited to the issues and documents considered at Level Three, except that if at the Level Four hearing, the

administration intends to rely on evidence not included in the Level Three record, the administration shall provide the student or parent notice of the nature of the evidence at least three days before the hearing.

The District shall determine whether the complaint will be presented in open or closed meeting in accordance with the Texas Open Meetings Act and other applicable law. [See BE] The presiding officer may set reasonable time limits and guidelines for the presentation, including an opportunity for the student or parent and administration to each make a presentation and provide rebuttal and an opportunity for questioning by the Board. The Board shall hear the complaint and may request that the administration provide an explanation for the decisions at the preceding levels.

In addition to any other record of the Board meeting required by law, the Board shall prepare a separate record of the Level Four presentation. The Level Four presentation, including the presentation by the student, parent, or student's representative; any presentation from the administration; and questions from the Board with responses, shall be recorded by audio recording, video/audio recording, or court reporter.

The Board shall then consider the complaint. It may give notice of its decision orally or in writing at any time up to and including the next regularly scheduled Board meeting. If the Board does not make a decision regarding the complaint by the end of the next regularly scheduled meeting, the lack of a response by the Board upholds the administrative decision at Level Three.

~~***Note:*** This local policy has been revised in accordance with the District's innovation plan.[1]~~

~~**Campus Behavior Coordinator**~~

~~The District has waived provisions in state law requiring that only one person at each campus be designated to serve as the campus behavior coordinator.~~

The District shall provide a safe and disciplined environment conducive to learning. Conduct or activity that is inimical to a safe and disciplined environment shall not be tolerated.

Student Code of Conduct

The District's rules of discipline are maintained in the Board-adopted Student Code of Conduct and are established to support an environment conducive to teaching and learning.

Rules of conduct and discipline shall not have the effect of discriminating on the basis of gender, race, color, disability, religion, ethnicity, or national origin.

At the beginning of the school year and throughout the school year as necessary, the Student Code of Conduct shall be:

1. Posted and prominently displayed at each campus or made available for review in the principal's office, as required by law; and
2. Made available on the District's website and/or as a hard copy to students, parents, teachers, administrators, and others on request.

Revisions

Revisions to the Student Code of Conduct approved by the Board during the year shall be made available promptly to students and parents, teachers, administrators, and others.

Extracurricular Standards of Behavior

With the approval of the principal and Superintendent, sponsors and coaches of extracurricular activities may develop and enforce standards of behavior that are higher than the District-developed Student Code of Conduct and may condition membership or participation in the activity on adherence to those standards. Extracurricular standards of behavior may take into consideration conduct that occurs at any time, on or off school property.

A student shall be informed of any extracurricular behavior standards at the beginning of each school year or when the student first begins participation in the activity. A student and his or her parent shall sign and return to the sponsor or coach a statement that they have read the extracurricular behavior standards and consent to them as a condition of participation in the activity.

Standards of behavior for an extracurricular activity are independent of the Student Code of Conduct. Violations of these standards of behavior that are also violations of the Student Code of Conduct may result in independent disciplinary actions.

A student may be removed from participation in extracurricular activities or may be excluded from school honors for violation of extracurricular standards of behavior for an activity or for violation of the Student Code of Conduct.

"Parent" Defined

Throughout the Student Code of Conduct and discipline policies, the term "parent" includes a parent, legal guardian, or other person having lawful control of the child.

General Discipline Guidelines

A District employee shall adhere to the following general guidelines when imposing discipline:

1. A student shall be disciplined when necessary to improve the student's behavior, to maintain order, or to protect other students, school employees, or property.
2. A student shall be informed of the behavior that allegedly constitutes a violation and shall be given an opportunity to explain his or her version of the incident.
3. A student shall be treated fairly and equitably. Discipline shall be based on an assessment of the circumstances of each case. Factors to consider shall include:
    a. The seriousness of the offense;
    b. The student's age;
    c. The frequency of misconduct;
    d. The student's attitude;
    e. The potential effect of the misconduct on the school environment;
    f. Requirements of Chapter 37 of the Education Code; and
    g. The Student Code of Conduct adopted by the Board.
4. Disciplinary practices shall not have the effect of discriminating based on race, color, ethnicity, national origin, disability, or religion.
5. Accurate disciplinary records shall be maintained to establish the basis for a claim of discrimination or lack thereof.

Detention

For violations of the Student Code of Conduct or campus or classroom rules, a teacher or administrator may detain a student after

school hours on one or more days, as provided by the discipline management program and/or the Student Code of Conduct. The period of time for which a student is assigned to detention shall be used for educational purposes.

Before a student under 18 is assigned to detention outside regular school hours, notice shall be given to the student's parent to inform him or her of the reason for the detention and permit arrangements for necessary transportation.

Corporal Punishment

The Board prohibits the use of corporal punishment in the District. Students shall not be spanked, paddled, physically forced, or subjected to physical activity as a means of discipline for violations of the Student Code of Conduct.

Local Law Enforcement

The District shall cooperate with local law enforcement agencies in maintaining a safe environment. [See GRA and GRAA]

Physical Restraint

Note: A District employee may restrain a student with a disability who receives special education services only in accordance with law. [See FOF(LEGAL)]

Within the scope of an employee's duties, a District employee may physically restrain a student if the employee reasonably believes restraint is necessary in order to:

1. Protect a person, including the person using physical restraint, from physical injury.
2. Obtain possession of a weapon or other dangerous object.
3. Protect property from serious damage.

~~3.~~ Remove a student refusing a lawful command of a school employee from a specific location, including a classroom or other school property, in order to restore order or to impose disciplinary measures.

~~4. Control an irrational student.~~

~~5.~~1. ~~Protect property from serious damage.~~

~~A District employee may restrain a student with a disability who receives special education services only in accordance with law. [See FOF(LEGAL)]~~

[1] ~~Innovation Plan: https://www.irvingisd.net/domain/440~~

The District shall provide a safe and disciplined environment conducive to learning. Conduct or activity that is inimical to a safe and disciplined environment shall not be tolerated.

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Standards of behavior for an extracurricular activity are independent of the Student Code of Conduct. Violations of these standards of behavior that are also violations of the Student Code of Conduct may result in independent disciplinary actions.

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1. A student shall be disciplined when necessary to improve the student's behavior, to maintain order, or to protect other students, school employees, or property.
2. A student shall be informed of the behavior that allegedly constitutes a violation and shall be given an opportunity to explain his or her version of the incident.
3. A student shall be treated fairly and equitably. Discipline shall be based on an assessment of the circumstances of each case. Factors to consider shall include:
    a. The seriousness of the offense;
    b. The student's age;
    c. The frequency of misconduct;
    d. The student's attitude;
    e. The potential effect of the misconduct on the school environment;
    f. Requirements of Chapter 37 of the Education Code; and
    g. The Student Code of Conduct adopted by the Board.
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5. Accurate disciplinary records shall be maintained to establish the basis for a claim of discrimination or lack thereof.

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For violations of the Student Code of Conduct or campus or classroom rules, a teacher or administrator may detain a student after school hours on one or more days, as provided by the discipline management program and/or the Student Code of Conduct. The period of time for which a student is assigned to detention shall be used for educational purposes.

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The District shall cooperate with local law enforcement agencies in maintaining a safe environment. [See GRA and GRAA]

Physical Restraint

Note: A District employee may restrain a student with a disability who receives special education services only in accordance with law. [See FOF(LEGAL)]

Within the scope of an employee's duties, a District employee may physically restrain a student if the employee reasonably believes restraint is necessary in order to:

1. Protect a person, including the person using physical restraint, from physical injury.
2. Obtain possession of a weapon or other dangerous object.
3. Protect property from serious damage.

Remove a student refusing a lawful command of a school employee from a specific location, including a classroom or other school property, in order to restore order or to impose disciplinary measures.

CONSENT AGENDA ITEM
May 15, 2023

TOPIC: Consider Approval of Rate Increase for Cumulative Days Worked Per Semester Bonus for Guest Educators (Substitute Teachers).

SUBMITTED BY: Meritza Webb, Executive Director of Employee Services and HRIS

BACKGROUND: Guest Educators play a pivotal role in filling teacher vacancies to avoid disrupting student learning. Those who commit to long-term assignments have a profound impact on students; and even when they are only in the classroom for a brief time, they can make a significant difference.

To support the Administration's efforts to increase the number of days substitute assignments are accepted, we would like to recommend an increase to the per semester bonus rate for all Guest Educators who work the required days, increasing the rates from $250 and $500 per semester to $350 and $600. Below is a breakdown of the proposed changes:

- 1st semester: work between 38 and 58 days / 2nd semester: work between 41 and 62 days ($350)
- 1st semester: work 59 or more days / 2nd semester: work 63 or more days ($600)

In essence, a Guest Educator must work at least forty-five percent of the student instructional days each semester to be eligible for the lower bonus. Working seventy percent or more makes them eligible for the higher rate.

ADMINISTRATIVE RECOMMENDATION: The Administration recommends the approval of a rate increase for the semester bonus provided to Guest Educators. Further, I recommend approval for the Superintendent to make any modifications or adjustments as necessary to administer the plan.

RECOMMENDED BOARD MOTION: I move for the approval of the Rate Increase for Cumulative Days Worked Per Semester Bonus for Guest Educators.

Additional Agenda Sheets Attached: ☐ Yes ☑ No

IRVING
Independent School District

AGENDA ITEM
5/15/2023

TOPIC: Consider and Take Action on the Proposed Order Canvassing Returns and Declaring Results of a Bond Election Held in the Irving Independent School District on May 6, 2023.

SUBMITTED BY: Esther Kolni, General Counsel

BACKGROUND: On May 6, 2023, Irving ISD participated in the Joint Election in Dallas County. On the ballot were five (5) bond propositions relating to Irving ISD, including:
Proposition A - $538.75 M (1,589 Votes For; 1,269 Votes Against) – PASSED
Proposition B - $18 M (1,544 Votes For; 1,296 Votes Against) – PASSED
Proposition C - $17 M (1,422 Votes For; 1,417 Votes Against) – PASSED
Proposition D - $45 M (1,376 Votes For, 1,472 Votes Against) – NOT PASSED
Proposition E - $83 M (1,285 Votes For, 1,568 Votes Against) – NOT PASSED

Of the five (5) bond propositions, qualified voters of Irving ISD approved three (3) of the propositions, Propositions A, B, and C. After an election, it is the responsibility of the Board to review the election results reported from the Dallas County Elections Department and officially canvass the returns. This Action Item includes the certificate and order canvassing the election returns and declaring election results.

ADMINISTRATIVE RECOMMENDATION: : Administration recommends the Board of Trustees approve and issue the Order Canvassing Returns and Declaring Results of a Bond Election Held in the Irving Independent School District on May 6, 2023.

RECOMMENDED BOARD MOTION: I move approve and issue the Order Canvassing Returns and Declaring Results of a Bond Election Held in the Irving Independent School District on May 6, 2023.

Additional Agenda Sheets Attached: [X] Yes [ ] No

Attachments: Proposed Order Canvassing Returns and Declaring Results of a Bond Election Held in the Irving Independent School District on May 6, 2023.

MINUTES AND CERTIFICATION FOR ORDER
CANVASSING ELECTION RESULT

I, the undersigned Secretary of the Board of Trustees of Irving Independent School District, hereby certify as follows:

1. The Board of Trustees of said District convened in Regular Session on May 15, 2023 at the regular meeting place thereof, and the roll was called of the duly constituted members of said Board of Trustees, to-wit:

Randy Randle, President	Michael Kelley	)	Board
Dr. Rosemary Robbins, Vice President	Mary Richarte	)	of
A.D. Jenkins, Secretary	Nuzhat Hye	)	Trustees
	Lisa Lobb	)	

and all of said persons were present at said meeting except Ms. Lisa Lobb and Ms. Nuzhat Hye, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written order entitled:

AN ORDER CANVASSING RETURNS AND DECLARING THE RESULTS OF A BOND ELECTION HELD IN THE IRVING INDEPENDENT SCHOOL DISTRICT ON MAY 6, 2023

was duly introduced for consideration of said Board of Trustees. It was then duly moved and seconded that said Order be passed; and, after due discussion, said motion, carrying with it the passage of said Order, prevailed and carried by the following vote:

5 Member(s) shown present above voted "Aye."
0 Member(s) shown present above voted "No."

2. A true, full and correct copy of the aforesaid Order passed at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said Order has been duly recorded in the official minutes of said Board of Trustees; the above and foregoing paragraph is a true and correct excerpt from said minutes of said meeting pertaining to the passage of said Order; the persons named in the above and foregoing paragraph, at the time of said meeting and the passage of said Order, were the duly chosen, qualified and acting members of said Board of Trustees as indicated therein; according to the records of my office, each member of the Board of Trustees was duly and sufficiently notified officially and personally in advance, of the time, place and purpose of the aforesaid meeting and that said Order would be introduced and considered for passage at said meeting; and said meeting was open to the public, and public notice of the time, place and purpose of said meeting was given, all as required by Chap. 551, Texas Government Code.

SIGNED AND SEALED May 15, 2023.

Mr. A.D. Jenkins,
Secretary, Board of Trustees
Irving Independent School District

[DISTRICT SEAL]

AN ORDER CANVASSING RETURNS AND DECLARING THE RESULTS OF A BOND ELECTION HELD IN THE IRVING INDEPENDENT SCHOOL DISTRICT ON MAY 6, 2023

WHEREAS, the Board of Trustees (the "Board") of Irving Independent School District (the "District") duly authorized a bond election (the "Election") to be held within the District on May 6, 2023, for the purpose of submitting to the resident qualified electors of the District the propositions hereinafter set forth; and

WHEREAS, the Board has investigated all matters pertaining to the Election, including the ordering, giving notice, appointing officers, and holding and making returns of the Election; and

WHEREAS, the election officers who conducted the Election have duly made the returns of the results thereof; and said returns have been duly delivered to the Board for official canvassing of the returns thereof; and

WHEREAS, upon the consideration of the returns of the Election, it appears that the same was held in accordance with the authorizing proceedings and was in all respects legally held after due notice had been given, and the returns duly and legally made, and showing the following results:

IRVING ISD - PROPOSITION A

Shall the Board of Trustees (the "Board") of Irving Independent School District (the "District") be authorized to issue and sell at any price or prices the bonds of the District in the amount of $538,750,000 for the construction, acquisition, renovation and equipment of school buildings in the District, including equipment used for school safety and security purposes, a new Crockett Middle School, a new Farine Elementary School, a new Barton Elementary School, a Career and Technical Education Center and for the purchase of the necessary sites for school buildings, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas including the Texas Education Code?

3,633 VOTES FOR

2,783 VOTES AGAINST

IRVING ISD - PROPOSITION B

Shall the Board of Trustees (the "Board") of Irving Independent School District (the "District") be authorized to issue and sell at any price or prices the bonds of the District in the amount of $18,000,000 for the acquisition, improvement, equipment and updating of technology, including computers and tablet devices for students and the District, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

3,556 VOTES FOR

2,829 VOTES AGAINST

IRVING ISD - PROPOSITION C

Shall the Board of Trustees (the "Board") of Irving Independent School District (the "District") be authorized to issue and sell at any price or prices the bonds of the District in the amount of $17,000,000 for the construction, acquisition and equipment of a new student transportation and logistics center, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas including the Texas Education Code?

3,248 VOTES FOR

3,114 VOTES AGAINST

IRVING ISD - PROPOSITION D

Shall the Board of Trustees (the "Board") of Irving Independent School District (the "District") be authorized to issue and sell at any price or prices the bonds of the District in the amount of $45,000,000 for the construction, acquisition and equipment of three multi-purpose indoor athletic facilities at Irving High School, MacArthur High School and Nimitz High School, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas including the Texas Education Code?

3,096	VOTES FOR
3,291	VOTES AGAINST

IRVING ISD - PROPOSITION E

Shall the Board of Trustees (the "Board") of Irving Independent School District (the "District") be authorized to issue and sell at any price or prices the bonds of the District in the amount of $83,000,000 for the construction, acquisition, and equipment of a multi-purpose events and exhibition center for use in connection with events including performances, concerts, science and technology exhibitions and convocations, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

2,925	VOTES FOR
3,467	VOTES AGAINST

TOTAL BALLOTS CAST IN ELECTION: 6,675

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF IRVING INDEPENDENT SCHOOL DISTRICT THAT:

Section 1. All of the recitals contained in the preamble of this Order are found to be true and are adopted as findings of fact by the Board and as part of its judgment.

Section 2. It is further found and determined that the results of the Election as canvassed and tabulated in the preamble hereof reflect the expressed desires of the electors.

Section 3. In conformity with law, the Board is authorized to issue the bonds on behalf of the District in the amounts and for the purposes mentioned as set forth in Proposition A, Proposition B and Proposition C of the proceedings calling the election.

Section 4. This Order shall take effect immediately upon its passage and approval.

PASSED AND APPROVED this May 15, 2023.

BOARD OF TRUSTEES, IRVING
INDEPENDENT SCHOOL DISTRICT

MAY 2023 REPORT FROM DIVISION OF BUSINESS SERVICES

TAX OFFICE

Total Tax Collections for April 2023 are $ 1,316,375

	APRIL 2023	YEAR TO DATE
Current Year	$ 1,156,044	$ 214,012,237
Delinquent	$ (111,842)	$ 39,059
Penalty & Interest	$ 271,418	$ 1,419,535
Other	$ 756	$ 1,872
Total	$ 1,316,375	$ 215,472,703

BUSINESS SERVICES

Payroll for April 2023 was paid as follows:

	GROSS PAY	BENEFITS	TOTAL
Local Maintenance	$ 18,805,017	$ 3,681,607	$ 22,486,623
Special Revenue	$ 2,568,628	$ 492,137	$ 3,060,765
Total	$ 21,373,645	$ 4,173,744	$ 25,547,389

INVESTMENT EARNINGS REPORT

	MARCH 2023	YEAR TO DATE
Local Maintenance	$ 725,956	$ 2,943,156
Federal Programs	$ 117,964	$ 663,530
Interest & Sinking	$ 37,244	$ 210,510
Capital Projects	-	-
Internal Service	$ 8,882	$ 49,960
Total All Funds	$ 890,046	$ 3,867,156

IRVING Independent School District | Tax Office

MEMO

TO: Fernando Natividad, Chief Financial Officer

FROM: Cher Elzy, Director Tax Operations

SUBJECT: Monthly Tax Report

DATE: May 15, 2023

Attached for your consideration is the collection activity for the month of April 2023.

Our monthly collections for April reflect $(111,842) in delinquent collections and $1,156,044 in current collections and $271,418 in penalty and interest. Adjustments made ($1,807,893) in changes to delinquent tax years and $4,511,818 in changes made to current year. Our current year (2022) reflects a beginning roll of $214,628,516. Total ending receivable balance for all years is $10,328,799 for the month of April 2023.

IRVING INDEPENDENT SCHOOL DISTRICT
APRIL 2023
TAX COLLECTION REPORT

IISD:

	M-T-D FY 2021-2022	M-T-D FY 2022-2023	Y-T-D FY 2021-2022	Y-T-D FY 2022-2023
Current Year	1,057,894.58	1,156,043.87	194,179,506.27	214,012,237.46
Delinquent	(6,082.57)	(111,842.34)	(28,066.34)	39,059.48
Penalty & Interest	157,066.36	271,417.66	1,076,175.54	1,419,534.50
Other	297.50	755.94	1,790.87	1,871.85
Sub-Total	1,209,175.87	1,316,375.13	195,229,406.34	215,472,703.29

Revenue year-to-date compared to prior fiscal year 20,243,296.95

OTHER COLLECTIONS:

Research Fees	200.00	200.00
Attorney Fees	120,860.30	479,866.72
Court Costs	0.00	0.00
Rendition Penalty	505.84	14,726.92
REFUNDS:	(17,587.98)	63,836.85
Total Collections	1,420,353.29	216,031,333.78

ACTIVITY SUMMARY:

	FY 2021-2022	FY 2022-2023
Collection Percentage Current Year Compared to Prior Year	98.00%	97.66%

RECEIVABLES YEAR-TO-DATE SUMMARY

	Current Year	Prior Years	Total Tax Receivables
Beginning Balance	214,628,516.33	7,047,655.33	221,676,171.66
Adjustments	4,511,817.77	(1,807,893.47)	2,703,924.30
Levy Paid	214,012,237.46	39,059.48	214,051,296.94
Ending Balance	5,128,096.64	5,200,702.38	10,328,799.02

I hereby certify the above report of tax collections to be true and accurate accounting of the revenues collected for as of the above report date according to and to the extent of the records of my office.

Cherylyn Ezzy, Tax Assessor/Collector RTA

Signed and sworn before me this 2nd day of May, 20 23

AMBER BEAL
Notary Public, State of Texas
My Commission Expires
June 01, 2026
NOTARY ID 1123660-4

Notary Public, State of Texas

2022-2023 INVESTMENT INTEREST EARNINGS

FUNDS	SEP 2022	OCT 2022	NOV 2022	QUARTERLY TOTAL
LOCAL MAINTENANCE	$133,691	$194,319	$227,182	$555,192
FEDERAL PROGRAMS	61,673	76,993	89,215	227,881
INTEREST & SINKING	18,251	22,842	26,519	67,612
CAPITAL PROJECTS				0
INTERNAL SERVICE	4,644	5,797	6,717	17,158
TOTAL ALL FUNDS	$218,259	$299,951	$349,633	$867,843
% CHANGE FROM PRIOR MONTH/QUARTER	38.53%	37.43%	16.56%	94.55%

	DEC 2022	JAN 2023	FEB 2023	QUARTERLY TOTAL
GENERAL OPERATING	$360,246	$569,552	$732,210	$1,662,008
FEDERAL PROGRAMS	103,599	110,184	103,903	317,685
INTEREST & SINKING	32,916	38,452	34,286	105,653
CAPITAL PROJECTS				0
INTERNAL SERVICE	7,800	8,296	7,823	23,920
TOTAL ALL FUNDS	$504,561	$726,484	$878,222	$2,109,267
% CHANGE FROM PRIOR MONTH/QUARTER	44.31%	43.98%	20.89%	143.05%

	MAR 2023	APR 2023	MAY 2023	QUARTERLY TOTAL
GENERAL OPERATING	$725,956			$725,956
FEDERAL PROGRAMS	117,964			117,964
INTEREST & SINKING	37,244			37,244
CAPITAL PROJECTS				0
INTERNAL SERVICE	8,882			8,882
TOTAL ALL FUNDS	$890,046	$0	$0	$890,046
% CHANGE FROM PRIOR MONTH/QUARTER	1.35%	-100.00%	#DIV/0!	

	JUN 2023	JUL 2023	AUG 2023	QUARTERLY TOTAL
GENERAL OPERATING				$0
FEDERAL PROGRAMS				0
INTEREST & SINKING				0
CAPITAL PROJECTS				0
INTERNAL SERVICE				0
TOTAL ALL FUNDS	$0	$0	$0	$0
% CHANGE FROM PRIOR MONTH/QUARTER	#DIV/0!	#DIV/0!	#DIV/0!	

ALL FUNDS	YEAR TO DATE TOTAL
GENERAL OPERATING	$2,943,156
FEDERAL PROGRAMS	663,530
INTEREST & SINKING	210,510
CAPITAL PROJECTS	0
INTERNAL SERVICE	49,960
GRAND TOTAL ALL FUNDS	$3,867,156

		2021-2022			2020-2021	
	SEP 2021-MAR 2022	AMOUNT CHANGE	PERCENTAGE CHANGE	SEP 2020-MAR 2021	AMOUNT CHANGE	PERCENTAGE CHANGE
ALL FUNDS						
GENERAL OPERATING	$174,697	$2,768,459	1584.72%	$156,002	$2,787,154	1786.61%
FEDERAL PROGRAMS	10,860	652,670	6009.60%	13,795	$649,735	4710.05%
INTEREST & SINKING	3,274	207,236	6330.15%	11,675	$198,834	1703.01%
CAPITAL PROJECTS	-	-		-	-	
INTERNAL SERVICE	1,247	48,713	3906.08%	1,643	$48,117	2611.19%
GRAND TOTAL ALL FUNDS	$190,079	$3,677,077	1934.50%	$183,313	$3,683,841	2009.57%

		INCREASE/ (DECREASE) FROM PRIOR YEAR	CD AVERAGE INTEREST YIELD	LGIP AVERAGE INTEREST YIELD	AGENCY AVERAGE INTEREST YIELD	TOTAL AVERAGE INTEREST YIELD
TOTAL PORTFOLIO AS OF MAR						
2023	231,302,499	30,480,657	---	---	---	---
2022	200,821,842	(10,260,151)	---	---	---	---
2021	211,081,993	50,242,213	---	---	---	---
2020	160,839,780	(50,584,016)	---	---	---	---
2019	211,423,796	46,085,462	---	---	---	---
2018	165,338,335	(753,634)	---	---	---	---
2017	166,091,969	9,337,108	---	---	---	---
2016	156,754,861	(11,837,510)	---	---	---	---
2015	168,592,371	168,592,371	---	---	---	---

REPORT FROM FACILITIES & SCHOOL SUPPORT SERVICES

Facilities and Operations Department

A total of 1866 work orders have been completed from April 1, 2023, through April 30, 2023.

REPORT FROM FACILITIES & SCHOOL SUPPORT SERVICES

April 2023

Document Services – Print Shop - *Laserfiche – Project Requests - Work Orders*

We received 13 requests to pull HR archival records (to pull and scan files to the Employee Records Repository).

Forms Management – Requests and Change Orders

Laserfiche Project and Work Order:

We continue to update existing forms to help the end users and make the forms as efficient as possible.

Heavy development work on new forms is on a temporary pause while we look to hire a new Laserfiche Forms developer. The position is posted, but the applicants have been lacking.

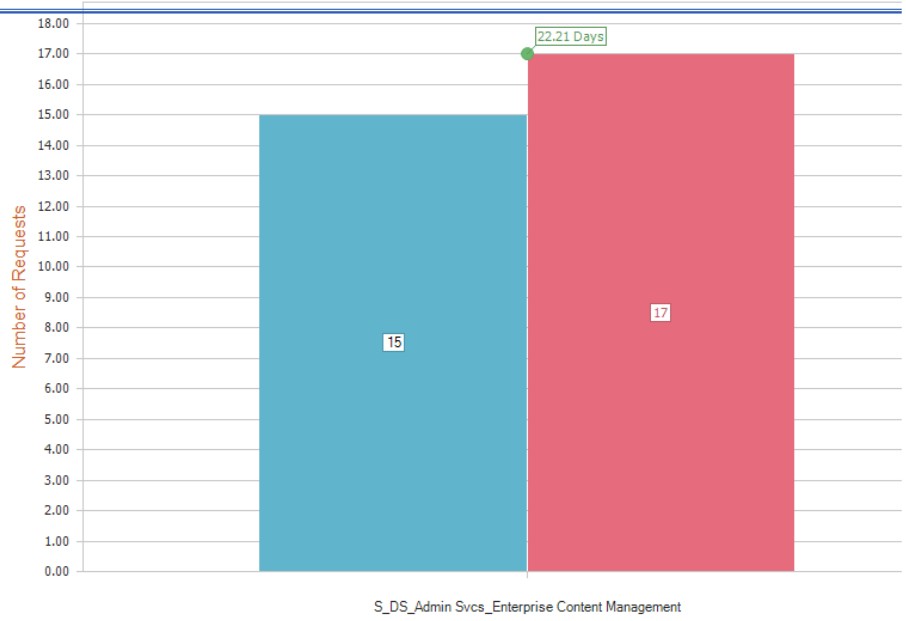
GovQA - Public Information & Subpoenas

In April:

For the 2022-2023 school year:

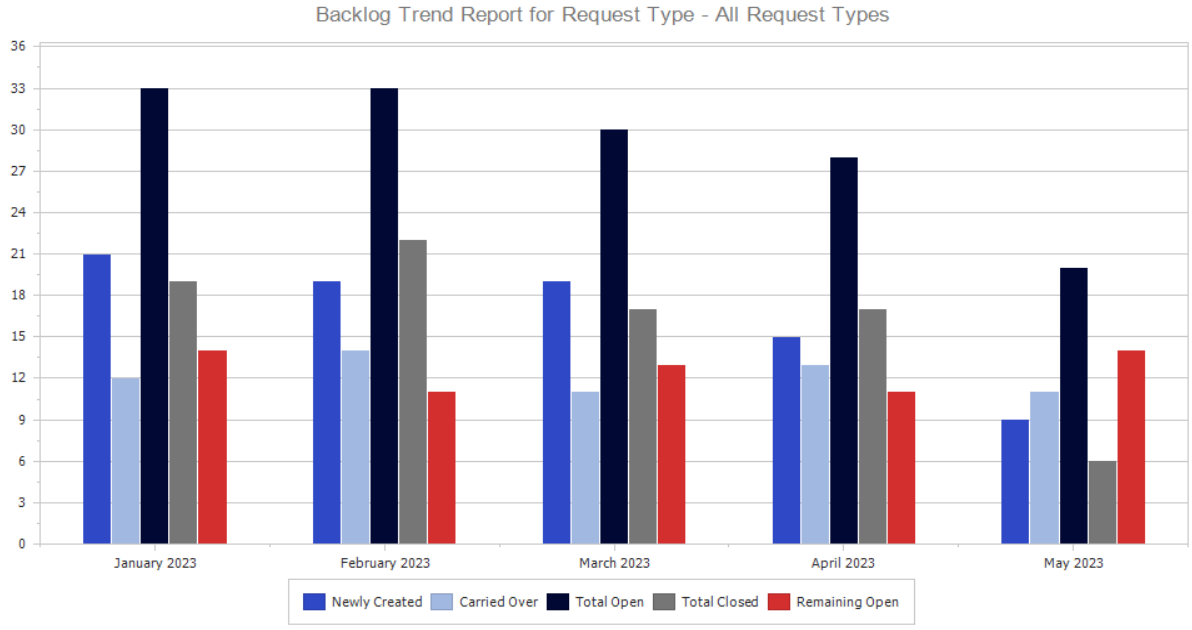
Period Summary

Reporting Period: 4/1/2023 - 4/30/2023
Request Type: All Request Types
Department: All Departments
Group: All Groups
Run Date: Run Date: 05/08/2023 10:00 AM



Backlog Trend Report

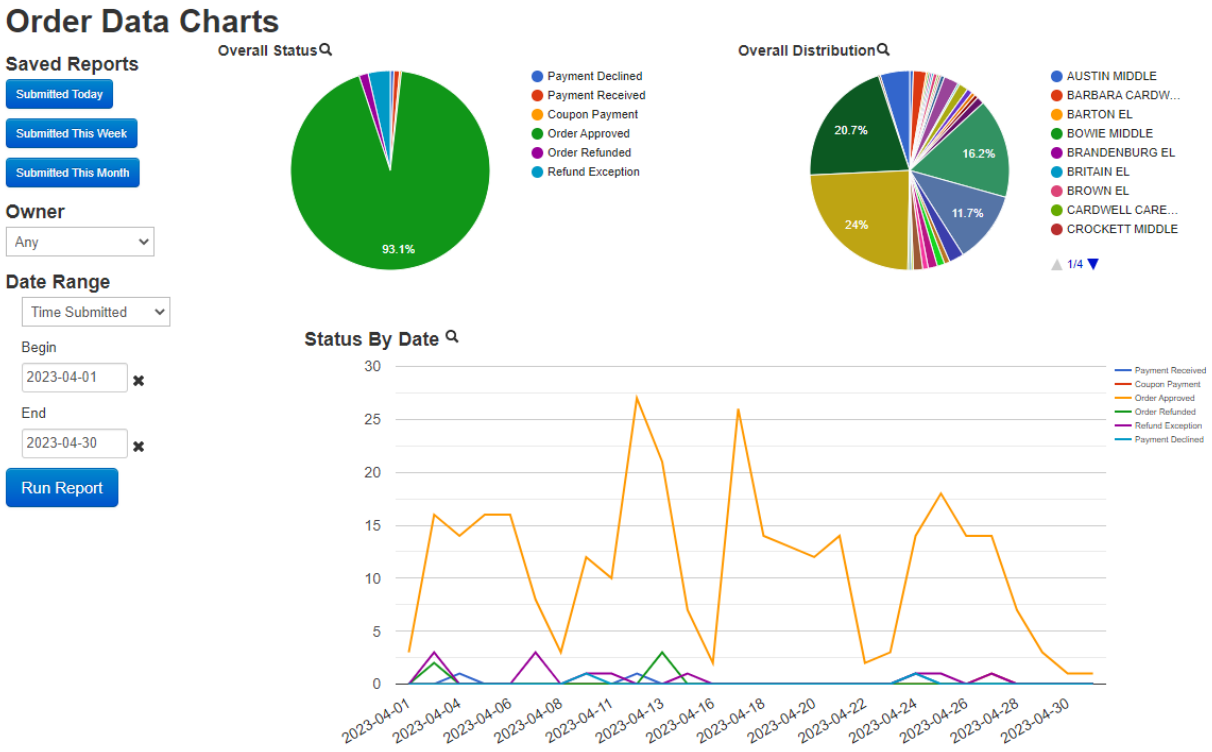
Create Date: 1/1/2023 - 12/31/2023
Report On: Request Type - All Request Types
Group Time Frame: Month
Filter: Assigned Department - All Assigned Departments
Run Date: 5/8/2023 10:01 AM



ScribOrder - Student Record Requests

In March, 284 student records requests were received. The following is our total transaction amount for the month of March (a month behind in reporting):

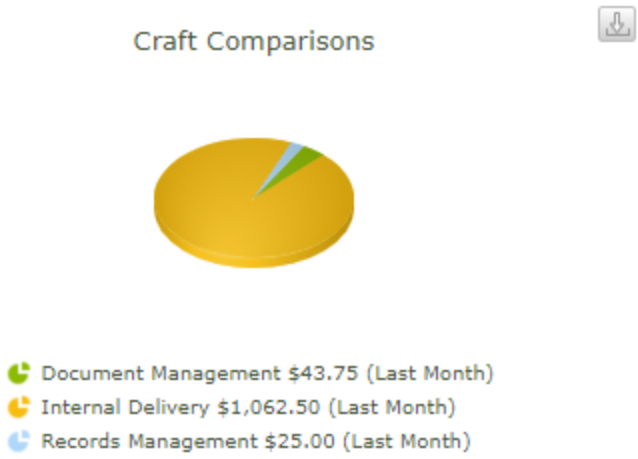
Total CC Transaction Amount	$2,476.00
Scribbles Handling	$1,272.00
ScribTransfer Subscription	$50.00
Credit Card Fees	$145.03
Total Client Amount	$1,154.00



In April, we processed 2,776 pieces of mail for US Postage at a cost of $2,134.63. We processed 15 packages for $97.81. We continue to process interoffice mail daily.

SchoolDude – Document and Record Management Work Orders

In April, we received 174 total requests.



Irving ISD

Summary of Expenditures by Craft

Custom Period (04/01/2023 - 04/30/2023)

Craft	Labor Hrs	Labor Costs	Material Costs	Sales Tax	Total Costs	WO Count	% of Work (Count)	Avg Hours Per WO	Avg Cost Per WO
Document Management	2.5	$62.50	$0.00	$0.00	**$62.50**	9.00	5.17%	.28	$6.94
Internal Delivery	40.5	$1,012.50	$0.00	$0.00	**$1,012.50**	161.00	92.53%	.25	$6.29
Records Management	1	$25.00	$0.00	$0.00	**$25.00**	4.00	2.30%	.25	$6.25
Grand Totals	44	$1,100.00	$0.00	$0.00	**$1,100.00**	174.00	100.00%	.25	$6.32

SchoolDude Work Orders – In August, we closed 36 and received a total of 50 new requests:

- Deliver Shred Console/Container – Total 0
- Destruction Approval/Shredding – Total 3
- Records Center Retrieval (Not to include Employee Services) – Total 1
- Shred Consoles Emptied – Total 19
- New Transfers to Records Center – Total 2
- Other – Total 3

Maintenance – In April h the Maintenance Department completed 702 workorder. The department maintains critical infrastructure in the following areas: Electrical, HVAC, Plumbing, Preventive Maintenance, Fire Safety Equipment, Kitchen Equipment, Elevators, Public Address Systems, Carpentry, Roofing, Painting, and Locks and Keys.

The Grounds Section & Regulatory Compliance, IPM and Safety – In April, The Grounds Department completed 257 workorder The department maintain outside grounds of district facilities, athletic fields, 128-vehicle maintenance fleet, landscaping equipment, pest, asbestos and safety

Operations – For the month of April, the Custodial Department completed 504 work orders. The work performed in our department could range from moving furniture, disinfecting, light maintenance, or any other needs at the campus level.

Warehouse – Routine Custodial, Food Service, Health Services, and Maintenance Orders for the month of April total 662 orders pulled and posted in MUNIS, and School Dude.

- 98% average delivery time in one day.

- For Delivery, Warehouse, and Surplus Crafts are 226 total Work Orders. For Internal Delivery and Records Management Crafts are 171 total Work Orders. MUNIS work orders completed total 295. Total Warehouse work orders for April are 662.

- Surplus. The warehouse completed two auctions in April, one Food Service auction and one Surplus auction.