

Agenda of Special Meeting

The Board of Trustees

Marathon ISD

Preparing Each Student for a Successful Future as a Lifelong Learner

A Special Meeting of the Board of Trustees of Marathon ISD will be held August 14, 2024, beginning at 6:00 PM in the Marathon High School Library.

The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

- I. Call Meeting to Order
- II. Pledge of Allegiance to the American and Texas Flags
- III. Moment of Silence and Board Prayer
- IV. Public Comment
- V. Budget Amendments
- VI. Authorized Representatives: Lone Star Investment Pool 3
- VII. TransPecos Bank Authorized Online Banking Representative 4
- VIII. Records Management Officer in Accordance with Board Policy CPC 5
(Local)
- IX. Consideration and/or action to approve an Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and to delegate contractual authority to the Superintendent. 8
- X. Certification of Anticipated 2024 Tax Collection Rate 21
- XI. Approve 2024 Certified Appraisal Roll for Marathon ISD 24
- XII. Approve 2024 Certified Tax Roll for Marathon ISD 39
- XIII. Presentation and Discussion of the 2024-2025 Preliminary Budget
- XIV. Schedule and Announce Public Meeting to Discuss and Adopt the 2024-2025 Budget
- XV. Schedule and Announce Public Meeting to Discuss the Adopted Budget and Proposed 2024 Tax Rate; and to Adopt the 2024 Tax Rate
- XVI. Schedule Superintendent's Evaluation
- XVII. Approve 4-H Charter 54
- XVIII. Upcoming Events
- XIX. Closed Meeting in accordance with the Texas Open Meetings Act, Texas Government Code, Chapter 551, Subchapters D and E.
 - a. Personnel Matters. Tex Govt. Code Section 551.074
- XX. Open Meeting
 - a. Personnel Matters. Tex Govt. Code Section 551.074

XXI. Adjourn

The Marathon ISD seven-member Board of Trustees is focused on student achievement and the overall success of the school district.

Authorized Representative Add Form

Name of Participant Marathon ISD Participant Number 022902

Addition of Authorized Representative

In order to either (i) carry out the role of Investment Officer for the Participant or (ii) aid the Investment Officer of the Participant in the execution of his or her duties pursuant to Texas Government Code, Section 2256.003(c), as the case may be, the following officers, officials, employees, or contractors of the Participant are hereby designated as Authorized Representatives within the meaning of the Investment Agreement (Agreement). These designated Authorized Representatives have full power and authority to execute the Agreement and any other documents, as may be required to deposit money to and withdraw money from the Participant's Lone Star Investment Pool (Lone Star) account from time to time in accordance with the Agreement and the Information Statement, and take all other actions deemed necessary or appropriate for the investment of local funds of the Participant:

	Rep #1	Rep #2	Rep #3
Printed Name	<u>Marcus Celaya</u>	_____	_____
Title	<u>Business Manager</u>	_____	_____
E-mail address	<u>mcelaya@marathonisd.net</u>	_____	_____
Signature	_____	_____	_____

In accordance with Lone Star procedures, an Authorized Representative shall promptly notify Lone Star of any changes in who is serving as Authorized Representative.

In addition to the foregoing Authorized Representatives, each Investment Officer of Lone Star appointed by the Lone Star Board of Trustees from time to time is hereby designated as an Investment Officer of the Government Entity and, as such, shall have responsibility for investing the share of Lone Star assets representing local funds of the Government Entity.

PASSED AND APPROVED this 14 day of August, 2024.

By: _____ By: _____

Judy Briones

Cheyenne Marta

Printed Name, Board President

Printed Name, Board Secretary

State of Texas, County of Brewster.

Before me, Jacobina Gonzalez, on this day personally appeared Judy Briones, and Cheyenne Marta
(name of notary) (name of President) (name of Clerk/Secretary)

known to me (or proved to me on the oath of _____) or through Driver's License to be the person(s)
(person providing oath) (identification item)

whose name is subscribed to the foregoing instrument and acknowledged to me that he executed the same for the purposes and consideration therein expressed.

Given under my hand and seal of office this 14 day of August, 2024.

(Personalized Seal)

Notary Public's Signature

If you have any questions, call the Lone Star ³Investment Pool at 800-758-3927 for assistance.

Please return the completed form to **customer.service@lonestarinvestmentpool.com** or fax **512-452-7842**.

**MARATHON INDEPENDENT SCHOOL DISTRICT
TRANSPecos BANK, AUTHORIZED REPRESENTATIVES**

The Board of Trustees of the Marathon Independent School District hereby appoints the individuals listed below to serve as authorized representatives of the district’s financial accounts held as follows:

Transpecos Bank:

- 1) Marathon ISD Maintenance Account No. 6111016900;
- 2) Scholarship Fund Account No. 6111017288
- 3) Certificate of Deposit No. 6111017759

Authorized Representatives and Check Signers:

- | | |
|---------------------------|-------------------------|
| Marina Aguilar, Trustee | Steven Aguilar, Trustee |
| Judy Briones, Trustee | Cheyenne Marta, Trustee |
| Craig Carter, Trustee | Hayes West, Trustee |
| Andrew Lee Lewis, Trustee | |

Authorized Representatives Administration and Online Banking Services

- Ivonne Durant, Superintendent
- Marcus L. Celaya, Business Manager

BE IT FURTHER RESOLVED.....that Transpecos Bank is authorized to remove any and or all representatives not listed; and to prepare and execute said documents, noting that two signatures are required for all checks issued by the district.

Approved on this the 14th day of August, 2024.

Board President

Board Secretary



SLRM
STATE AND LOCAL
RECORDS
MANAGEMENT

Form SLR 504 – Designation of Local Government Records Management Officer For non-elected offices in Texas

Submitted pursuant to Local Government Code §203.025

Before filling out this form, ensure that the Records Management policy approved by your governing body under Local Government Code, §203.026 has designated your position as the Records Management Officer (RMO). If the position in the policy has changed, or if the policy names an individual who is no longer serving as RMO, a new policy must be filed with this form.

Records Management Officer (RMO) Contact Information:

Name of Local Government: _____

Position/Title Designated in Policy: _____

Name of Individual Designated as RMO: _____

Mailing Address: _____

City: _____ Zip Code: _____

Business email: _____ Phone: _____

Please subscribe me to The Texas Record for news and training information. <https://www.tsl.texas.gov/slrmblog/>

RMO Signature: _____ Date: _____

Please mail original, signed form within 30 days of RMO change to:

State and Local Records Management Division
Texas State Library and Archives Commission
P.O. Box 12927
Austin, TX 78711-2927

Access and download forms, publications and retention schedules
on our website: <https://www.tsl.texas.gov/slrmblog/>

For more assistance: 512-463-7610
slrinfo@tsl.texas.gov

The Superintendent shall oversee the performance of records management functions prescribed by state and federal law:

- Records administrator, as prescribed by Local Government Code 176.001 and 176.0065. [See BBFA]
- Officer for public information, as prescribed by Government Code 552.201–.205. [See GBAA]
- Public information coordinator, as prescribed by Government Code 552.012. [See BBD]

**Local Government
Records Act**

The term “local government record” shall pertain to all items identified as such by the Local Government Records Act.

“Local Government
Record”

Records
Management
Officer

The business manager shall serve as and perform the duties of the District’s records management officer as prescribed by Local Government Code 203.023 and shall administer the District’s records management program pertaining to local government records in compliance with the Local Government Records Act.

Notification

The records management officer shall file his or her name with the Texas State Library and Archives Commission (TSLAC) within 30 days of assuming the position.

Electronic Records

The records management officer shall develop procedures for the management of electronic records that comply with the District’s records control schedules and meet the minimum components required by law.

The procedures shall:

1. Specify the objectives of the electronic records management program;
2. Identify the responsibilities of employees who create, receive, or maintain electronic records;
3. Ensure the maintenance of electronic records until the expiration of the applicable retention period and final disposition; and
4. Ensure that electronic records that must be protected from unauthorized use or disclosure are appropriately protected as required by law, regulation, or other applicable requirements.

Records Control
Schedules

The records management officer shall file with the TSLAC a written declaration that the District has adopted records control schedules that comply with records retention schedules issued by the TSLAC as provided by law.

Website Postings

The District's records management program shall address the length of time records will be posted on the District's website when the law does not specify a posting period.

Records Destruction Practices

All local government records shall be considered District property and any unauthorized destruction or removal shall be prohibited. The District shall follow its records control schedules, records management program, and all applicable laws regarding records destruction. However, the District shall preserve records, including electronically stored information, and suspend routine record destruction practices where appropriate and in accordance with procedures developed by the records management officer. Such procedures shall describe the circumstances under which local government records scheduled for destruction must be retained. Notification shall be given to appropriate staff when routine record destruction practices must be suspended and when they may be resumed.

Training

The records management officer shall receive appropriate training regarding the Local Government Records Act and shall ensure that custodians of records, as defined by law, and other applicable District staff are trained on the District's records management program, including this policy and corresponding procedures.

Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding)

This agreement is entered into pursuant to the Texas Education Code (TEC), Chapter 49, Subchapters A and D, and rules adopted by the commissioner of education as authorized by the TEC, §49.006. The purpose of this agreement is to enable the district to reduce its local revenue level to a level not to exceed the level established under TEC, §48.257 for the school year.

The school year to which this agreement applies is 2024-2025 (the “school year”).

The agreement is for Marathon Independent School District School District (“the district”), with a county-district number of 022902, to purchase attendance credit from the state for the school year.

The local revenue level in excess of entitlement will be based on the commissioner’s estimate of the cost of credit as determined under TEC, §49.153, using the district’s projected maintenance and operations tax revenue that exceeds the level established under TEC, §48.257. Provisions in the TEC, §48.257(c), allow districts to offset the reduction of excess local revenue against state aid under Chapter 48, Education Code, that is not described by TEC, §48.266(a)(3) for the school year. A district that is subject to the reduction in excess local revenue agrees to offset its obligations against state aid in accordance with the provisions specified in the TEC, §48.257(c).

When near-final data are available following the close of the school year to which this agreement applies, the district’s entitlement under Chapter 48 will be recalculated. If the district’s state aid under Chapter 48, Education Code, that is not described by TEC, §48.266(a)(3) is less than the cost of recapture as determined by the commissioner in accordance with the TEC, §49.153, using near-final data, the district will be required to have an election and the recapture balance will be recovered in accordance with TEC, §48.272, by withholding subsequent allocations of state funds or requiring and obtaining a refund.

The actual cost of credit for the school year will be determined by the commissioner in accordance with the TEC, §49.153, when final data on the district’s maintenance and operations tax revenue that exceeds the level established under TEC, §48.257 is available.

The cost of purchased attendance credit will be reduced for county appraisal district costs. The reduction will be computed in accordance with the TEC, §49.157. If the reduction exceeds the cost for the school year, the difference will be carried forward and applied to each subsequent year’s cost until the total amount of the reduction has been exhausted.

Date: 08/14/2024

Signature of President, Board of Trustees

Date: 08/14/2024

Signature of Secretary, Board of Trustees

Signature of Superintendent

Ivonne Durant,

Date: 08/14/2024

Typed Name of Superintendent

Date:

Signature of Commissioner of Education or Designee

TEXAS EDUCATION AGENCY: Division of State Funding
Official Notification to Districts: 2024-2025 SCHOOL YEAR
 Local Revenue in Excess of Entitlement

CDN=022902 DISTRICT NAME=MARATHON ISD

REPORT 1: TIER ONE EXCESS REVENUE	
(A) Tier One Entitlement	\$1,453,456
(B) ASF Allotment	\$32,492
(C) Estimated 2024 State Certified District Property Value (DPV)*	\$138,177,465
(D) Tier One Tax Rate	0.6712
(E) Local Fund Assignment = DPV * Tier One Tax Rate / 100	\$927,447
(F) Tier One Excess Local Revenue = E -(A-B)	\$0
(G) Compressed M&O Tax Collections	\$871,932
(H) Adjustment for collections if (G-F-(A-B)) < 0	(\$0)
(I) Tier One Excess Local Revenue after adjustment for collections = F+H	\$0
=====	
REPORT 2: TIER TWO LEVEL TWO EXCESS REVENUE	
(A) Tier Two Guaranteed Yield under 48.202(f)	\$49.28
(B) Estimated 2024 State Certified District Property Value	\$138,177,465
(C) Estimated 2024-2025 Chapter 48 WADA	235.866
(D) Estimated Chapter 48 2024-2025 local yield per penny per WADA***	\$58.58
(E) Tier Two Level Two Entitlement	\$63,697
(F) Tier Two Level Two Local Revenue	\$75,721
(G) If F-E is greater than 0, then Excess Revenue** = F-E	\$12,024

*Note 1: The 2024 DPV is estimated by applying the comptroller growth assumption of 2.87 percent to the 2023 tax year DPV.

**Note 2: Calculated values are estimates until data items are final.

***Note 3: District exceeds Tier Two Guaranteed Yield of \$49.28

Run date 9JUL24

July 15, 2024

To the Administrator Addressed:

Subject: Notification of Local Revenue Level in Excess of Entitlement for School Year 2024–2025

Background

Pursuant to Texas Education Code (TEC),¹ §§48.257 and 49.004, this letter notifies your district of the determination by the Texas Education Agency (TEA or agency) that your district's Tier One local share under TEC, §48.256, will exceed the district's entitlement under TEC, §48.266(a)(1), less the district's distribution from the state available school fund, and/or the district's Tier Two local share described by TEC, §48.266(a)(5)(B), will exceed the amount described by TEC, §48.202(a-1)(2), for school year 2024–2025. This allows your district to move forward with preparation for an election under TEC, Chapter 49, if necessary.

Estimates

As established in TEC, §48.269, determinations for districts subject to recapture are based on estimates of enrollment for school year 2024–2025 and estimated property values for tax year 2024. Because the agency does not yet have final state certified property values for tax year 2024, the agency is using 2023 state certified property values increased by 2.87%, in accordance with the 2024–2025 General Appropriations Act.

Determination

Based on these estimates, your district's estimated local yield per penny per student in weighted average daily attendance (WADA) exceeds the Tier Two (level two) guaranteed yield of \$49.28. Your district will be required to reduce its excess local revenue level for the 2024–2025 school year using one or more of the statutory options available.

The enclosed report provides information about the calculations affecting your district. It calculates Tier One and Tier Two (level two) excess local revenue, as established in TEC, §48.257.

¹ Except as noted, statutory citations refer to the Texas Education Code, as amended by the 88th Texas Legislature, Regular Session 2023.

Options to Reduce Local Revenue in Excess of Entitlement

A district with local revenue in excess of entitlement has the following five options available to reduce the district's revenue level under TEC, Chapter 49:

- 1) Consolidation with another district as provided by Subchapter B;
- 2) Detachment of territory as provided by Subchapter C;
- 3) Purchase of average daily attendance credit as provided by Subchapter D ("Option 3");
- 4) Education of nonresident students as provided by Subchapter E ("Option 4"); and/or
- 5) Tax base consolidation with another district as provided by Subchapter F.

Districts have historically selected Option 3. Successful elections conducted under TEC, former Chapter 41, carry over into TEC, Chapter 49.

Provisions in TEC, §48.257(c), allow districts to offset the reduction of excess local revenue against TEC, Chapter 48 funds. All districts will have the option to use state aid calculated under TEC, Chapter 48, that is not described by TEC, §48.266(a)(3) as an offset to their attendance credit for purposes of reducing their local revenue level. Districts using this option are required to submit the district intent/choice selection form and complete an Option 3 netting contract, which can be found in the *Options and Procedures for Local Revenue in Excess of Entitlement 2024–2025 School Year* and on the [Excess Local Revenue webpage](#).

To avoid any delays in the approval of the Agreement for the Purchase of Attendance Credit or the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding), it is recommended that your district's school board delegate authority to obligate the school district under TEC, Chapter 49, to the superintendent, and the superintendent would then submit the contract via the Excess Local Revenue module of the online Foundation School Program (FSP) system in Texas Education Agency Login ([TEAL](#)).

Additional information about elections, as well as sample ballot proposition language, is provided in the *Options and Procedures for Local Revenue in Excess of Entitlement 2024–2025 School Year*. You may also wish to call the Office of the Texas Secretary of State at 1-800-252-8683 or visit that office's website at <http://www.sos.state.tx.us/> for assistance with election calendars and procedures.

Action Required

Upon receipt of this letter, your district must submit the district intent/choice selection form through the Excess Local Revenue module of the online FSP system to TEA, indicating which option the district intends to use to reduce local revenue in excess of entitlement for school year 2024–2025. According to TEC, §49.004(c), as a district that has been notified of local revenue in excess of entitlement, your district may not adopt a tax rate for tax year 2024 until the Commissioner of Education certifies that your district has reduced the district's local revenue level in excess of entitlement to the level established under TEC, §48.257. The agency will certify your district's compliance upon review of your district's intent/choice selection

form, and **approval is contingent upon** TEA’s determination of the district’s maximum compressed tax rate via the Local Property Value Survey (LPVS) module.

The LPVS module of the FSP system in TEAL is scheduled to open on July 18, 2024, and close on August 1. The agency will use the locally estimated property growth rates to calculate estimates of comptroller-certified property values used for state funding purposes (i.e., “T2” property values) and then calculate and make available the maximum compressed Tier One tax rates (MCRs) in August of 2024. **Districts must wait until receiving both the agency’s approval of the district intent and the agency’s determination of the district’s MCR before proceeding with tax rate adoption.**²

For detailed information on all the procedures your district is required to follow to reduce local revenue in excess of entitlement, the *Options and Procedures for Local Revenue in Excess of Entitlement 2024–2025 School Year*, will be available on the [TEA Excess Local Revenue webpage](#) in the coming months.

Final Determination Regarding Payment of Excess Local Revenue

TEA will make a final determination regarding the payment of excess local revenue using the district’s final enrollment, entitlement and local share under TEC, Chapter 48, final state certified property values for tax year 2024, adopted maintenance and operations (M&O) tax rate for tax year 2024, and M&O taxes collected by your district in 2025.

For more information, please see the [Excess Local Revenue webpage](#), or contact Kim Wall in the State Funding Division at (512) 463-4809 or recapture@tea.texas.gov.

Sincerely,



Sara Kohn, CPA, RTSBA
Director of State Funding, Forecasting, and Fiscal Analysis

SK/kw
Enclosure

² Except as allowable under provisions contained in ¹³ Senate Bill 2 of the 88th Texas Legislature, Second Called Session 2023.

Please see the information below regarding the 2024-2025 Excess Local Revenue Module, District Intent/Choice Selection, Agreement Contract, CAD Cost, District Partner Data, Tuition, & Payments (Seven or One), and applicable due dates.

Due Dates

FSP – Excess Local Revenue Module:

District Intent/Choice Selection must be submitted by September 1, 2024. **Your district does not need board approval to submit the Intent.** The form must be submitted for your district to proceed with its tax rate adoption for the 2024-2025 school year pending approval of the district's maximum compressed tax rate via the Local Property Value Survey subsystem of the Foundation School Program system in the Texas Education Agency Login ([TEAL](#)). The District Intent/Choice Selection will open July 15.

The Agreement for the Purchase of Attendance Credit (**Netting Chapter 48 Funding**) contract **must be submitted by September 1, 2024.** The Agreement for the Purchase of Attendance Credit contract must be submitted by January 15, 2025. Please see below for the delegation of authority information to submit the contract online.

CAD Cost, District Partner Data, Tuition & Payments must be submitted by January 15, 2025. Your district may revise the data any time prior to the due date. The CAD Cost, District Partner Data, Tuition & Payments form will open July 15.

Agreement Contract:

The contract must be submitted through the Excess Local Revenue module. To submit the contract through the Excess Local Revenue module, your school board must delegate the authority to obligate the school district under chapter 49 to the superintendent (see below for further instructions) and the superintendent must be the person that submits the contract to TEA via the Excess Local Revenue module. The system will verify the logon id matches the name of the Superintendent in AskTed. If the logon id is different, the system will generate a failure message and the system will not allow the contract to be submitted. If the superintendents name is miss spelled or if the superintendent has changed, please contact Kim Wall @ kim.wall@tea.texas.gov

***Note:** Each year the district school board must delegate the authority to obligate the school district under chapter 49 to the superintendent. The following language is required to be recorded in the board minutes. and the board minutes must be uploaded via the Excess Local Revenue system of the online FSP System. **The board minutes do not have to be approved/signed prior to loading the minutes in the Excess Local Revenue module, though please keep a copy on file should the approved/signed copy be requested.** The contract will not be approved via the Excess Local Revenue module without the board minutes delegating authority to the superintendent.

Board Minute Language - For the 2024-2025 school year, we delegated contractual authority to obligate the school district under Texas Education Code (TEC) §11.1511(c)(4) to the superintendent, solely for the purpose of obligating the district under TEC, §48.257 and TEC, Chapter 49, Subchapters A and D, and the rules adopted by the commissioner of education as authorized under TEC, 49.006. This included approval of the *Agreement for the Purchase of Attendance Credit or the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding)*.

Agreement for the Purchase of Attendance Credit OR Agreement for the Purchase of Agreement Credit (Netting Chapter 48 Funding)

The agreement contracts are available on the Excess Local Revenue webpage @ <http://tea.texas.gov/index2.aspx?id=25769817562>, please scroll down to Option 3 Agreements. The contract must be a board action item approved by the board annually. You may use the paper copy of the contract in your districts board packet if needed.

If your district will offset the reduction of excess local revenue against Chapter 48, Education Code, that is not described by TEC, §48.266(a)(3), complete the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding).

If your district has not held an election approved by the voters and your district does not have enough Chapter 48 funds (foundation funds), Education Code, that is not described by TEC, §48.266(a)(3), to offset the reduction of excess local revenue, your district must hold an election for the 2024-2025 school year.

If your district has had an election approved by the voter's and your district will make recapture payments to the state, complete the Agreement for the Purchase of Attendance Credit.

Even if your district does not pay recapture, your district is still required to complete and submit all required documentation.

Excess Local Revenue Module

Your district must submit the Intent/Choice Selection form, the CAD Cost, District Partner Data, Tuition & Payments and the Contract in the Excess Local Revenue by the corresponding due dates.

The District Intent/Choice Selection form must be submitted by September 1, 2024.

The Contract must be submitted via the FSP System Excess Local Revenue module by September 1 or January 15. The Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding) contract must be submitted by September 1, 2024. The Agreement for the Purchase of Attendance Credit contract must be submitted by January 15, 2025.

The CAD Cost, District Partner Data, Tuition & Payments must be submitted by January 15, 2025. Your district may revise the form any time prior to the due date.

District Intent/Choice Selection

To create and submit the Intent/Choice Selection form please follow the steps below:

1. Log on to TEAL with your current username and password at <https://tealprod.tea.state.tx.us/TSP/TEASecurePortal/Access/LogonServlet>
2. Select the FSP link in TEAL
[TEA - State Funding](#)
Foundation School Program
3. From the Programs drop down menu, select the Excess Local Revenue link. Please make sure that the school year in the right-hand corner reflects 2024-2025.
4. **You will first need to enter the contact information.** Click on the Contact Information link and enter and save the contact information. The Superintendent is the primary contact, and a secondary contact may be the person entering the information if not the superintendent. The District Intent/Choice Selection link will be **enabled once the contact information is entered.**
5. Select **Create** next to District Intent/Choice Selection.
6. **Tuition**, indicate yes or no to the question “Does your district charge tuition”.
7. **Choose Options**, select the option your district intends to exercise to equalize wealth. Option 1 through 5.
8. **Election Dates**, if the date of successful option 3 election is populated, do not change the election date. **The election date is not the date of your district’s Voter Approved Tax Ratification Election (VATRE) or the date of the board meeting approving the agreement contract.** If the election date is blank, enter the date of your districts successful option 3 and/or option 4, if option 4 is selected if your district has held an election or will hold an election for the 2024-2025 school year. **If your district has not held an election or will not hold an election for the 2024-2025 school year leave the election date blank.**
9. **Select Choice**, select Choice 1 or 2. If your district will make recapture payments to the state or to a partner district select Choice 2, if your district will offset the reduction of excess local revenue against Chapter 48, Education Code, that is not described by TEC, §48.266(a)(3), select Choice 1.

Selecting Choice 1, enter the district’s District Information:

Enter the district’s estimated Chapter 48 foundation funding, do not enter the data from the SOF, enter the data from the district’s template. (Omar’s template).

Enter the districts estimated Excess Local Revenue, recapture cost, do not enter the data from the SOF, enter the data from the district’s template. (Omar’s template). If the district does not estimate to owe recapture leave field \$0.

District Funding and Excess in Local Revenue Estimates				
District Estimated Chapter 48 Funding:	\$0	TEA's Estimated Chapter 48 Funding (SOF): [1?]	\$3,985,341	Difference: (\$3,985,341)
District Estimated Excess Local Revenue:	\$0	TEA's Estimated Excess Local Revenue (SOF): [2?]	\$55,278,913	Difference: (\$55,278,913)

10. Save, and Submit to Superintendent or if District Approver skip to next step.
11. Save, check the certification box, and then submit to TEA.

Intent Letter (view and print)

To view and print the Intent Letter please follow the steps below:

1. Log on to TEAL with your current username and password at <https://tealprod.tea.state.tx.us/TSP/TEASecurePortal/Access/LogonServlet>
2. Select the FSP link in TEAL
[TEA - State Funding](#)
Foundation School Program
3. From the Programs drop down menu, select the Excess Local Revenue link. Please make sure that the school year in the righthand corner reflects 2024-2025.
4. Select **view** next to the District Intent/Choice Selection form.
5. Scroll down to Intent Letters, click on the letter link to view and print the intent letter.

Contract

To create and submit the Contract please follow the steps below (the intent/choice selection form must be in submitted status prior to the contract linked being enabled):

1. Log on to TEAL with your current username and password at <https://tealprod.tea.state.tx.us/TSP/TEASecurePortal/Access/LogonServlet>
2. Select the FSP link in TEAL
[TEA - State Funding](#)
Foundation School Program
3. From the Programs drop down menu, select the Excess Local Revenue link. Please make sure that the school year in the righthand corner reflects 2024-2025.
4. Select **Create** next to Contracts
5. Enter the date of the board meeting, the name of the Board President, the name of the Board Secretary and the name of the Superintendent, select create contract. The system will generate the contract based on your districts choice 1 or choice 2 in the district/intent choice selection form.

TEXAS EDUCATION AGENCY | TEA Home | TEA Search | TEA Locator | TEA Divisions
FSP
 District Profile | Programs | School District State Aid Reports | [Exit]
 SP Home > Programs > Chapter 41 > Contract Detail
Contract Detail

Status: New Last Updated: Last Updated By:

Information Section

Date of Board Meeting

 Name of President, Board of Trustees

 Name of Secretary, Board of Trustees

 Name of Superintendent

6. The school year, district name and CDN is prepopulated. Review the date of board meeting, the name of the Board President, the name of the Board Secretary and the name of the Superintendent for correctness, make any necessary changes.
7. Attach the board minutes.

Board Minutes

Upload Board Minutes Document

Instructions
 • Each attachment cannot be larger than 10 MB.
 • Attachments must have one of the following extensions: .pdf, .docx, .doc
 • If documents are scanned, scan them using PDF format.
 • DO NOT attach documents that have not been requested.

No file selected.

Attached Files

File	Date Added
<input type="checkbox"/> Minutes_CDN27901Year2018.pdf	12/18/2017 8:42 AM
<input type="checkbox"/> Minutes_2_CDN27901Year2018.pdf	12/18/2017 10:34 AM

The following language is required to be recorded in the attached board minutes:
 Board Minute Language - For the 2018-2019 school year, we delegated contractual authority to obligate the school district under Texas Education Code (TEC) §11.1511(c)(1) to the superintendent, solely for the purpose of obligating the district under TEC, Chapter 41, Subchapters A and D, and the rules adopted by the commissioner of education as authorized under TEC, 41.006. This included approval of the Agreement for the Purchase of Attendance Credits or the Agreement for the Purchase of Attendance Credits (Netting Chapter 42 Funding).
 The contract must be a Board Action item approved by the Board, and the board minutes must delegate contractual authority to the Superintendent. The online contract will not be approved without the appropriate board minute language.

Contract and Contract Letters

File Name	Date Added	Superintendent	Superintendent Email	Secondary Email
Contract_ACDN052901Year2018.pdf	3/24/2017	Mr. Bill Boyd	bboyd@craneisd.com	assistant.crane@tea.texas.gov
Letter_ACDN052901Year2018.pdf	3/24/2017			

Certification

I hereby certify that the Board President and Board Secretary were present at the board meeting and the information contained herein is, to the best of my knowledge, correct and that the organization named above has authorized me as its representative to obligate this organization. I further certify that any ensuing program and activity will be conducted in accordance with all applicable laws and regulations. I understand that, if accepted by the Texas Education Agency, this will form a binding agreement.

First Name	Last Name	Approval ID	Submit Date & Time
District	Crane		

8. Select Save, Submit to Superintendent or if Superintendent skip to next step.
9. Save, check the certification box, and then submit to TEA. (The person, district approver must be the Superintendent. The system will verify the logon id matches the name of the Superintendent in AskTed. If the logon id is different, the system will generate a failure message and the system will not allow the contract to be submitted.

If the superintendent's name is miss spelled or if the superintendent has changed, please contact Kim Wall @ kim.wall@tea.texas.gov

Contract & Contract Letter (view and print)

To view and print the Contract and Contract Letter please follow the steps below:

1. Log on to TEAL with your current username and password at <https://tealprod.tea.state.tx.us/TSP/TEASecurePortal/Access/LogonServlet>
2. Select the FSP link in TEAL
[TEA - State Funding](#)
Foundation School Program
3. From the Programs drop down menu, select the Excess Local Revenue link. Please make sure that the school year in the righthand corner reflects 2024-2025.
4. Select view next to Contracts.
5. Scroll down to Contract & Contract Letters, click on the letter/contract link to view and print the letter.

CAD Cost, District Partner Data and Payment Options

To create and submit the CAD Cost, District Partner Data and Payment Options please follow the steps below:

1. Log on to TEAL with your current username and password at <https://tealprod.tea.state.tx.us/TSP/TEASecurePortal/Access/LogonServlet>
2. Select the FSP link in TEAL
[TEA - State Funding](#)
3. From the Programs drop down menu, select the Excess Local Revenue link. Please make sure that the school year in the right-hand corner reflects 2024-2025.
4. Select **Create** next to CAD Cost, District Partner Data and Payment Options. If the form is in Saved, or Approved status select **edit** to revise the data. If the form is Submitted status, you will only be able to view the data by selecting the View link.
5. **Options**, If the selection is not prepopulated or to select another option, select the Option that your district will exercise to equalize wealth for the 2024-2025 school year.

- Option1: District Consolidation
- Option2: Detach property to another district
- Option3: Purchase attendance credits from TEA
- Option4: Educate partner district students
 - Technology Consortium (only available if options 3 and 4 selected)
- Option5: Tax base consolidation

6. **Enter Partner District Information**, if your district has selected Option 4 or Option 4 with Technology Consortium you will need to enter the Chapter 48 partner districts. Select Add Partner District and enter the CDN, Attendance Credit purchased and Partner CAD Cost if any and select Add Partner District. Repeat steps to add additional partner districts.

7. Enter your districts **CAD Cost**. The cad cost is the fees that your district pays to the county appraiser for appraisal fees for the 2024-2025 school year, the cost does not include costs that may be incurred for tax collections.

8. **Recapture Payment Options**. Select a payment option from the Payment Options drop down menu. Select either Seven monthly equal payments (Feb thru Aug) or One lump sum payment in August. If your district selected Option 1 in the District Intent/Choice Selection form: Reduce state aid under Chapter 48 by the amount owed for recapture, skip to the next step.

9. Select Save, Submit to Superintendent or if District Approver skip to the next step.
10. Save, check the certification box, and then submit to TEA.
11. **Your district may submit changes to the data up until January 15, once the form is approved.**

**CERTIFICATION OF ANTICIPATED TAX COLLECTION RATE
2024 TAX YEAR**

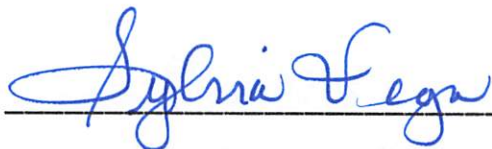
I, Sylvia Vega, Brewster County Tax Assessor/Collector, hereby certify.....

Anticipated Tax Collection Rate: 98

Tax Year: 2024

Taxing Entity: Marathon ISD

Signed on this the 6 day of August, 2024.



Sylvia Vega, Tax Assessor/Collector

8/6/2024

Date

Year to Date Recap Report

10/01/2023-07/31/2024

8/6/2024 10:49:48AM

Totals for Entity: 23 Marathon ISD

Year	Original Tax	Adjustments	Adjusted Tax	Base Tax Pd	Under	Disc	Eff Taxes Paid	Penalty	Interest	Att. Fee	Overage	Payments	Balance	%	#Owed
1971	18.55	0.00	18.55	18.55	0.00	0.00	18.55	0.00	0.00	0.00	0.00	18.55	0.00	100.00	0
1972	18.56	0.00	18.56	18.56	0.00	0.00	18.56	0.00	0.00	0.00	0.00	18.56	0.00	100.00	0
1973	18.56	0.00	18.56	18.56	0.00	0.00	18.56	0.00	0.00	0.00	0.00	18.56	0.00	100.00	0
1974	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0
1975	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0
1976	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0
1977	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0
1978	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0
1979	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0
1980	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0
1981	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0
1982	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	.00	0
1983	403.75	-355.30	48.45	48.45	0.00	0.00	48.45	3.64	78.76	16.91	0.00	147.76	0.00	100.00	0
1984	1,033.08	-613.07	420.01	420.01	0.00	0.00	420.01	37.04	769.41	167.27	0.00	1,393.73	0.00	100.00	0
1985	1,797.09	-1,460.62	336.47	336.47	0.00	0.00	336.47	26.15	527.88	115.82	0.00	1,006.32	0.00	100.00	0
1986	1,899.75	-1,623.26	276.49	276.49	0.00	0.00	276.49	25.42	487.25	108.67	0.00	897.83	0.00	100.00	0
1987	1,961.43	-1,206.32	755.11	755.11	0.00	0.00	755.11	86.16	1,855.44	398.94	0.00	3,095.65	0.00	100.00	0
1988	1,954.87	-1,164.86	790.01	790.01	0.00	0.00	790.01	90.12	1,874.86	407.37	0.00	3,162.36	0.00	100.00	0
1989	1,960.98	-1,150.11	810.87	810.87	0.00	0.00	810.87	73.94	1,455.17	321.84	0.00	2,661.82	0.00	100.00	0
1990	2,024.73	-1,179.43	845.30	845.30	0.00	0.00	845.30	76.72	1,431.20	322.07	0.00	2,675.29	0.00	100.00	0
1991	937.59	-417.23	520.36	520.36	0.00	0.00	520.36	50.81	815.05	193.36	0.00	1,579.58	0.00	100.00	0
1992	781.15	-306.25	474.90	474.90	0.00	0.00	474.90	48.58	724.84	176.71	0.00	1,425.03	0.00	100.00	0
1993	2,468.51	-954.24	1,514.27	1,514.27	0.00	0.00	1,514.27	159.05	2,241.14	558.89	0.00	4,473.35	0.00	100.00	0
1994	2,354.46	-1,030.07	1,324.39	1,324.39	0.00	0.00	1,324.39	133.45	1,797.57	456.48	0.00	3,711.89	0.00	100.00	0
1995	2,902.43	-1,081.92	1,820.51	1,820.51	0.00	0.00	1,820.51	150.77	1,855.97	489.52	0.00	4,316.77	0.00	100.00	0
1996	3,696.79	-1,220.58	2,476.21	2,476.21	0.00	0.00	2,476.21	181.27	2,019.06	556.71	0.00	5,233.25	0.00	100.00	0
1997	4,223.17	-1,418.58	2,804.59	2,804.59	0.00	0.00	2,804.59	209.28	2,194.50	622.14	0.00	5,830.51	0.00	100.00	0
1998	5,453.51	-1,445.52	4,007.99	4,007.99	0.00	0.00	4,007.99	268.31	2,423.51	739.10	0.00	7,438.91	0.00	100.00	0
1999	10,414.83	-1,459.91	8,954.92	8,954.92	0.00	0.00	8,954.92	432.96	3,704.64	1,013.58	0.00	14,106.10	0.00	100.00	0
2000	56,668.49	-1,428.35	55,240.14	55,240.14	0.00	0.00	55,240.14	487.42	3,263.21	1,032.10	0.00	60,022.87	0.00	100.00	0
2001	712,159.02	440.79	712,599.81	712,515.96	0.00	0.00	712,515.96	782.87	4,222.93	1,392.74	0.00	718,914.50	83.85	99.99	1
2002	694,002.92	-1,278.31	692,724.61	691,921.36	0.00	0.00	691,921.36	1,201.35	4,877.30	2,085.49	0.00	700,085.50	803.25	99.88	37
2003	662,708.92	-1,753.08	660,955.84	660,153.95	0.28	0.00	660,154.23	1,369.17	4,047.38	2,209.24	0.11	667,779.85	801.61	99.88	37
2004	713,904.51	-5,139.83	708,764.68	707,881.73	2.03	0.00	707,883.76	3,953.69	4,553.97	3,266.22	1.28	719,656.89	880.92	99.88	39

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Effective Taxes Paid = Base Tax Pd + Under + Disc
 Amount Paid = Base Tax Pd + Penalty + Interest + Att. Fee+ Overage
 Balance = Adjusted Tax- Eff Taxes Paid

Year to Date Recap Report

10/01/2023-07/31/2024

8/6/2024 10:49:48AM

Totals for Entity: 23 Marathon ISD

Year	Original Tax	Adjustments	Adjusted Tax	Base Tax Pd	Under	Disc	Eff Taxes Paid	Penalty	Interest	Att. Fee	Overage	Payments	Balance	%	#Owed
2005	720,343.60	-5,722.65	714,620.95	713,507.92	2.23	0.00	713,510.15	4,441.18	3,608.84	2,301.57	2.25	723,861.76	1,110.80	99.84	41
2006	685,376.41	-5,415.79	679,960.62	678,978.53	0.97	0.00	678,979.50	3,483.83	3,035.06	2,943.57	1.73	688,442.72	981.12	99.86	40
2007	542,646.13	-12,597.90	530,048.23	529,298.65	0.84	0.00	529,299.49	2,375.60	1,656.93	1,616.78	2.19	534,950.15	748.74	99.86	41
2008	649,499.84	-2,249.89	647,249.95	646,295.41	2.32	0.00	646,297.73	2,877.87	2,365.57	1,826.33	1.31	653,366.49	952.22	99.85	45
2009	713,110.54	-33,305.88	679,804.66	678,393.73	0.26	0.00	678,393.99	3,566.74	2,888.23	2,999.74	1.77	687,850.21	1,410.67	99.79	52
2010	708,741.13	-2,670.27	706,070.86	704,563.36	4.28	0.00	704,567.64	2,744.24	2,677.36	2,657.60	3.35	712,645.91	1,503.22	99.79	58
2011	744,512.55	-1,714.85	742,797.70	741,361.87	0.79	0.00	741,362.66	2,912.10	2,905.60	2,562.64	1.81	749,744.02	1,435.04	99.81	57
2012	764,146.94	-2,018.40	762,128.54	760,593.65	4.19	0.00	760,597.84	2,923.01	2,797.44	2,557.77	2.45	768,874.32	1,530.70	99.80	61
2013	788,693.11	-6,169.63	782,523.48	780,970.23	2.12	0.00	780,972.35	4,397.98	3,796.52	4,445.25	5.79	793,615.77	1,551.13	99.80	65
2014	873,578.88	-17,511.24	856,067.64	854,487.61	6.68	0.00	854,494.29	4,081.75	3,004.27	3,258.26	4.93	864,836.82	1,573.35	99.82	68
2015	968,169.65	-4,782.13	963,407.52	961,472.96	3.08	0.00	961,476.04	4,201.38	3,214.72	2,795.44	6.47	971,690.97	1,931.48	99.80	76
2016	1,020,965.68	-14,639.27	1,006,346.41	1,003,809.70	4.17	0.00	1,003,813.87	4,033.79	3,796.11	4,961.19	3.34	1,016,604.13	2,532.54	99.75	81
2017	1,053,948.10	-5,063.56	1,048,884.54	1,046,367.85	2.23	0.00	1,046,370.08	4,036.82	3,569.75	4,450.05	3.37	1,058,427.84	2,514.46	99.76	81
2018	1,100,430.61	-11,584.44	1,088,846.17	1,087,257.85	3.21	0.00	1,087,261.06	3,355.63	3,615.78	4,523.19	3.26	1,098,755.71	1,585.11	99.85	85
2019	1,013,806.07	-22,591.85	991,214.22	989,335.48	6.35	0.00	989,341.83	2,959.17	2,496.16	3,178.38	1.79	997,970.98	1,872.39	99.81	91
2020	1,038,705.63	-4,410.92	1,034,294.71	1,028,911.80	1.88	0.00	1,028,913.68	4,444.08	2,859.19	3,110.98	3.32	1,039,329.37	5,381.03	99.48	110
2021	1,080,554.10	-4,541.28	1,076,012.82	1,069,980.31	2.09	0.00	1,069,982.40	3,996.12	2,476.72	3,184.20	1.18	1,079,638.53	6,030.42	99.44	127
2022	1,135,072.25	-8,438.23	1,126,634.02	1,118,405.91	3.09	0.00	1,118,409.00	3,753.52	1,944.64	3,369.01	2.90	1,127,475.98	8,225.02	99.27	130
2023	1,005,619.11	-3,776.78	1,001,842.33	984,480.58	1.76	0.00	984,482.34	2,147.57	656.08	0.00	3.50	987,287.73	17,359.99	98.27	207
Total for all Delinquent Years:															
	18,488,108.87	-192,674.23	18,295,434.64	18,249,942.48	53.09	0.00	18,249,995.57	74,432.98	99,929.93	73,393.12	54.60	18,497,753.11	45,439.07		1,423
Totals for All Years:															
	19,493,727.98	-196,451.01	19,297,276.97	19,234,423.06	54.85	0.00	19,234,477.91	76,580.55	100,586.01	73,393.12	58.10	19,485,040.84	62,799.06		1,630
Refund Paid:															
				-61,436.95		0.00		-734.54	-500.19	-228.39	-0.01	-62,900.08			

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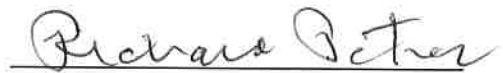
Effective Taxes Paid = Base Tax Pd + Under + Disc
 Amount Paid = Base Tax Pd + Penalty + Interest + Att. Fee+ Overage
 Balance = Adjusted Tax- Eff Taxes Paid

**CERTIFIED ESTIMATE OF VALUES-2024
MARATHON INDEPENDENT SCHOOL DISTRICT**

TAXABLE VALUE NOT IN PROTEST	124,458,988
FREEZE ADJUSTED VALUE NOT IN PROTEST	122,353,618
ESTIMATED TAXABLE VALUE IN PROTEST	13,261,128
FROZEN TAX AMOUNT	11,539.43
NEW VALUE FOR 2024	2,631,863

I, Richard Petree, do hereby declare, that to the best of my knowledge, the values for the named tax unit will be the taxable values for 2024. In determining these values of property remaining in protest, I used 60% of the values on today's accounts to estimate the loss that will occur in review board hearings.

Signed and sworn on this the 23rd day of July, 2024.



Richard Petree, Interim Chief Appraiser

2024 PRELIMINARY TOTALS

Property Count: 1,445

23 - Marathon ISD
Not Under ARB Review Totals

7/23/2024

1:32:25PM

Land			Value			
Homesite:			8,152,812			
Non Homesite:			6,274,187			
Ag Market:			501,183,973			
Timber Market:			0	Total Land	(+)	
					515,610,972	
Improvement			Value			
Homesite:			59,481,774			
Non Homesite:			7,355,610	Total Improvements	(+)	
					66,837,384	
Non Real	Count			Value		
Personal Property:	53		50,372,989			
Mineral Property:	5		9,900			
Autos:	0		0	Total Non Real	(+)	
					50,382,889	
				Market Value	=	
					632,831,245	
Ag	Non Exempt			Exempt		
Total Productivity Market:	501,048,062		135,911			
Ag Use:	16,314,685		2,897	Productivity Loss	(-)	
Timber Use:	0		0	Appraised Value	=	
Productivity Loss:	484,733,377		133,014		148,097,868	
				Homestead Cap	(-)	
				23.231 Cap	(-)	
					4,907,717	
					872,409	
				Assessed Value	=	
					142,317,742	
				Total Exemptions Amount (Breakdown on Next Page)	(-)	
					17,858,754	
				Net Taxable	=	
					124,458,988	

Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count		
DP	545,030	72,398	587.87	2,132.17	6		
OV65	7,449,390	2,032,972	10,951.56	16,865.11	61		
Total	7,994,420	2,105,370	11,539.43	18,997.28	67	Freeze Taxable	(-)
Tax Rate	0.8120000						2,105,370
						Freeze Adjusted Taxable	=
							122,353,618

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
 1,005,050.81 = 122,353,618 * (0.8120000 / 100) + 11,539.43

Certified Estimate of Market Value: 632,831,245
 Certified Estimate of Taxable Value: 124,458,988

Tax Increment Finance Value: 0
 Tax Increment Finance Levy: 0.00

2024 PRELIMINARY TOTALS

Exemption Breakdown

Exemption	Count	Local	State	Total
DP	6	0	18,386	18,386
DV2	2	0	8,502	8,502
DV3	1	0	6,000	6,000
DV4	4	0	34,933	34,933
DV4S	1	0	12,000	12,000
EX-XV	45	0	5,925,703	5,925,703
EX366	9	0	8,824	8,824
HS	145	0	11,376,586	11,376,586
OV65	78	0	467,820	467,820
Totals		0	17,858,754	17,858,754

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Under ARB Review Totals

Property Count: 118

7/23/2024

1:32:26PM

Land	Value			
Homesite:	806,183			
Non Homesite:	389,484			
Ag Market:	8,648,268			
Timber Market:	0	Total Land	(+)	9,843,935
Improvement	Value			
Homesite:	6,201,251			
Non Homesite:	11,920,557	Total Improvements	(+)	18,121,808
Non Real	Count	Value		
Personal Property:	14	2,995,983		
Mineral Property:	0	0		
Autos:	0	0	Total Non Real	(+)
			Market Value	=
				30,961,726
Ag	Non Exempt	Exempt		
Total Productivity Market:	8,648,268	0		
Ag Use:	334,977	0	Productivity Loss	(-)
Timber Use:	0	0	Appraised Value	=
Productivity Loss:	8,313,291	0		22,648,435
			Homestead Cap	(-)
			23.231 Cap	(-)
				255,728
				310,173
			Assessed Value	=
				22,082,534
			Total Exemptions Amount (Breakdown on Next Page)	(-)
				911,891
			Net Taxable	=
				21,170,643

Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count		
OV65	481,855	151,855	700.50	1,499.27	3		
Total	481,855	151,855	700.50	1,499.27	3	Freeze Taxable	(-)
Tax Rate	0.8120000						151,855
						Freeze Adjusted Taxable	=
							21,018,788

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
 171,373.06 = 21,018,788 * (0.8120000 / 100) + 700.50

Certified Estimate of Market Value:	22,668,442
Certified Estimate of Taxable Value:	13,261,128
Tax Increment Finance Value:	0
Tax Increment Finance Levy:	0.00

2024 PRELIMINARY TOTALS

Exemption Breakdown

Exemption	Count	Local	State	Total
HS	9	0	861,891	861,891
OV65	5	0	50,000	50,000
Totals		0	911,891	911,891

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Grand Totals

Property Count: 1,563

7/23/2024

1:32:26PM

Land		Value			
Homesite:		8,958,995			
Non Homesite:		6,663,671			
Ag Market:		509,832,241			
Timber Market:		0	Total Land	(+) 525,454,907	
Improvement		Value			
Homesite:		65,683,025			
Non Homesite:		19,276,167	Total Improvements	(+) 84,959,192	
Non Real		Count	Value		
Personal Property:	67		53,368,972		
Mineral Property:	5		9,900		
Autos:	0		0	Total Non Real	(+) 53,378,872
				Market Value	= 663,792,971
Ag	Non Exempt	Exempt			
Total Productivity Market:	509,696,330	135,911			
Ag Use:	16,649,662	2,897	Productivity Loss	(-)	493,046,668
Timber Use:	0	0	Appraised Value	=	170,746,303
Productivity Loss:	493,046,668	133,014			
				Homestead Cap	(-) 5,163,445
				23.231 Cap	(-) 1,182,582
				Assessed Value	= 164,400,276
				Total Exemptions Amount (Breakdown on Next Page)	(-) 18,770,645
				Net Taxable	= 145,629,631

Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count			
DP	545,030	72,398	587.87	2,132.17	6			
OV65	7,931,245	2,184,827	11,652.06	18,364.38	64			
Total	8,476,275	2,257,225	12,239.93	20,496.55	70	Freeze Taxable	(-) 2,257,225	
Tax Rate	0.8120000							
						Freeze Adjusted Taxable	= 143,372,406	

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
 1,176,423.87 = 143,372,406 * (0.8120000 / 100) + 12,239.93

Certified Estimate of Market Value: 655,499,687
 Certified Estimate of Taxable Value: 137,720,116

Tax Increment Finance Value: 0
 Tax Increment Finance Levy: 0.00

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Grand Totals

Property Count: 1,563

7/23/2024

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Exemption Breakdown

Exemption	Count	Local	State	Total
DP	6	0	18,386	18,386
DV2	2	0	8,502	8,502
DV3	1	0	6,000	6,000
DV4	4	0	34,933	34,933
DV4S	1	0	12,000	12,000
EX-XV	45	0	5,925,703	5,925,703
EX366	9	0	8,824	8,824
HS	154	0	12,238,477	12,238,477
OV65	83	0	517,820	517,820
Totals		0	18,770,645	18,770,645

2024 PRELIMINARY TOTALS

Property Count: 1,445

23 - Marathon ISD
Not Under ARB Review Totals

7/23/2024 1:32:26PM

State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A	SINGLE FAMILY RESIDENCE	378	134.5838	\$1,932,890	\$42,023,265	\$25,897,484
C1	VACANT LOTS AND LAND TRACTS	211	87.5443	\$0	\$2,852,801	\$2,845,151
D1	QUALIFIED OPEN-SPACE LAND	274	1,253,344.8737	\$0	\$501,048,062	\$16,303,752
D2	IMPROVEMENTS ON QUALIFIED OP	17		\$431,309	\$1,300,937	\$1,300,937
E	RURAL LAND, NON QUALIFIED OPE	548	29,658.1016	\$180,894	\$26,215,001	\$24,732,556
F1	COMMERCIAL REAL PROPERTY	36	112.8367	\$0	\$2,749,416	\$2,738,348
G1	OIL AND GAS	5		\$0	\$9,900	\$9,900
J4	TELEPHONE COMPANY (INCLUDI	9		\$0	\$1,433,981	\$1,433,981
J5	RAILROAD	1		\$0	\$46,532,620	\$46,532,620
J7	CABLE TELEVISION COMPANY	1		\$0	\$5,000	\$5,000
J8	OTHER TYPE OF UTILITY	3		\$0	\$482,030	\$482,030
L1	COMMERCIAL PERSONAL PROPE	29		\$0	\$1,498,140	\$1,498,140
L2	INDUSTRIAL AND MANUFACTURIN	1		\$0	\$440,450	\$440,450
M1	TANGIBLE OTHER PERSONAL, MOB	12		\$11,562	\$301,697	\$238,639
X	TOTALLY EXEMPT PROPERTY	54	1,064.4914	\$2,555,808	\$5,937,945	\$0
Totals		1,284,402.4315		\$5,112,463	\$632,831,245	\$124,458,988

2024 PRELIMINARY TOTALS

23 - Marathon ISD

Property Count: 118

Under ARB Review Totals

7/23/2024

1:32:26PM

State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A	SINGLE FAMILY RESIDENCE	36	19.3420	\$217,363	\$4,251,354	\$2,995,097
B	MULTIFAMILY RESIDENCE	1		\$0	\$66,588	\$55,565
C1	VACANT LOTS AND LAND TRACTS	30	19.6221	\$0	\$176,253	\$176,253
D1	QUALIFIED OPEN-SPACE LAND	11	22,128.2151	\$0	\$8,648,268	\$334,977
D2	IMPROVEMENTS ON QUALIFIED OP	1		\$0	\$36,953	\$36,953
E	RURAL LAND, NON QUALIFIED OPE	8	740.2930	\$0	\$613,710	\$613,710
F1	COMMERCIAL REAL PROPERTY	26		\$89,395	\$14,076,064	\$13,927,443
J3	ELECTRIC COMPANY (INCLUDING C	1		\$0	\$388,170	\$388,170
J4	TELEPHONE COMPANY (INCLUDI	3		\$0	\$2,351,620	\$2,351,620
L1	COMMERCIAL PERSONAL PROPE	10		\$0	\$256,193	\$256,193
M1	TANGIBLE OTHER PERSONAL, MOB	3		\$0	\$96,553	\$34,662
Totals			22,907.4722	\$306,758	\$30,961,726	\$21,170,643

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Grand Totals

Property Count: 1,563

7/23/2024

1:32:26PM

State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A	SINGLE FAMILY RESIDENCE	414	153.9258	\$2,150,253	\$46,274,619	\$28,892,581
B	MULTIFAMILY RESIDENCE	1		\$0	\$66,588	\$55,565
C1	VACANT LOTS AND LAND TRACTS	241	107.1664	\$0	\$3,029,054	\$3,021,404
D1	QUALIFIED OPEN-SPACE LAND	285	1,275,473.0888	\$0	\$509,696,330	\$16,638,729
D2	IMPROVEMENTS ON QUALIFIED OP	18		\$431,309	\$1,337,890	\$1,337,890
E	RURAL LAND, NON QUALIFIED OPE	556	30,398.3946	\$180,894	\$26,828,711	\$25,346,266
F1	COMMERCIAL REAL PROPERTY	62	112.8367	\$89,395	\$16,825,480	\$16,665,791
G1	OIL AND GAS	5		\$0	\$9,900	\$9,900
J3	ELECTRIC COMPANY (INCLUDING C	1		\$0	\$388,170	\$388,170
J4	TELEPHONE COMPANY (INCLUDI	12		\$0	\$3,785,601	\$3,785,601
J5	RAILROAD	1		\$0	\$46,532,620	\$46,532,620
J7	CABLE TELEVISION COMPANY	1		\$0	\$5,000	\$5,000
J8	OTHER TYPE OF UTILITY	3		\$0	\$482,030	\$482,030
L1	COMMERCIAL PERSONAL PROPE	39		\$0	\$1,754,333	\$1,754,333
L2	INDUSTRIAL AND MANUFACTURIN	1		\$0	\$440,450	\$440,450
M1	TANGIBLE OTHER PERSONAL, MOB	15		\$11,562	\$398,250	\$273,301
X	TOTALLY EXEMPT PROPERTY	54	1,064.4914	\$2,555,808	\$5,937,945	\$0
Totals		1,307,309.9037		\$5,419,221	\$663,792,971	\$145,629,631

2024 PRELIMINARY TOTALS

Property Count: 1,445

23 - Marathon ISD
Not Under ARB Review Totals

7/23/2024 1:32:26PM

CAD State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A1	SINGLE FAMILY RESIDENCE	332	122.4478	\$1,883,031	\$38,350,979	\$24,059,414
A2	SINGLE FAMILY RESIDENCE (MH)	49	12.1360	\$49,859	\$3,672,286	\$1,838,070
C1	VACANT LOT	194	40.7363	\$0	\$2,479,776	\$2,472,126
C2	VACANT LOT	2	3.8100	\$0	\$29,625	\$29,625
C3	VACANT LOT	9	7.1700	\$0	\$25,150	\$25,150
C4	VACANT LOT	2	4.5780	\$0	\$13,545	\$13,545
C6	VACANT LOT	4	31.2500	\$0	\$304,705	\$304,705
D1	QUALIFIED AG LAND	278	1,256,322.7287	\$0	\$502,171,012	\$17,426,702
D2	IMPROVEMENTS ON QUALIFIED AG L	17		\$431,309	\$1,300,937	\$1,300,937
E1	FARM OR RANCH IMPROVEMENT	78	1,297.4000	\$180,894	\$20,117,548	\$18,933,377
E2	FARM OR RANCH IMPROVEMENT	5	1.0000	\$0	\$144,565	\$82,316
E3	NON QUALIFIED LAND	462	25,381.8466	\$0	\$4,829,938	\$4,593,913
F1	COMMERCIAL REAL PROPERTY	36	112.8367	\$0	\$2,749,416	\$2,738,348
G1	OIL AND GAS	5		\$0	\$9,900	\$9,900
J4	TELEPHONE COMPANY (INCLUDING C	9		\$0	\$1,433,981	\$1,433,981
J5	RAILROAD	1		\$0	\$46,532,620	\$46,532,620
J7	CABLE TV COMPANY	1		\$0	\$5,000	\$5,000
J8	OTHER TYPE OF UTILITY	3		\$0	\$482,030	\$482,030
L1	COMMERCIAL PERSONAL PROPER	29		\$0	\$1,498,140	\$1,498,140
L2	INDUSTRIAL PERSONAL PROPERTY	1		\$0	\$440,450	\$440,450
M1	TANGIBLE OTHER PERSONAL, MOBI	12		\$11,562	\$301,697	\$238,639
X	TOTALLY EXEMPT PROPERTY	54	1,064.4914	\$2,555,808	\$5,937,945	\$0
Totals		1,284,402.4315		\$5,112,463	\$632,831,245	\$124,458,988

2024 PRELIMINARY TOTALS

Property Count: 118

23 - Marathon ISD
Under ARB Review Totals

7/23/2024 1:32:26PM

CAD State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A1	SINGLE FAMILY RESIDENCE	29	14.8420	\$177,173	\$3,564,513	\$2,464,333
A2	SINGLE FAMILY RESIDENCE (MH)	9	4.5000	\$40,190	\$686,841	\$530,764
B1	MULTIFAMILY RESIDENCE	1		\$0	\$66,588	\$55,565
C1	VACANT LOT	24	1.5001	\$0	\$136,086	\$136,086
C3	VACANT LOT	4	13.1300	\$0	\$27,686	\$27,686
C4	VACANT LOT	2	4.9920	\$0	\$12,481	\$12,481
D1	QUALIFIED AG LAND	11	22,128.2151	\$0	\$8,648,268	\$334,977
D2	IMPROVEMENTS ON QUALIFIED AG L	1		\$0	\$36,953	\$36,953
E1	FARM OR RANCH IMPROVEMENT	3		\$0	\$505,287	\$505,287
E3	NON QUALIFIED LAND	5	740.2930	\$0	\$108,423	\$108,423
F1	COMMERCIAL REAL PROPERTY	26		\$89,395	\$14,076,064	\$13,927,443
J3	ELECTRIC COMPANY (INCLUDING CC	1		\$0	\$388,170	\$388,170
J4	TELEPHONE COMPANY (INCLUDING C	3		\$0	\$2,351,620	\$2,351,620
L1	COMMERCIAL PERSONAL PROPER	10		\$0	\$256,193	\$256,193
M1	TANGIBLE OTHER PERSONAL, MOBI	3		\$0	\$96,553	\$34,662
Totals			22,907.4722	\$306,758	\$30,961,726	\$21,170,643

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Grand Totals

Property Count: 1,563

7/23/2024

1:32:26PM

CAD State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A1	SINGLE FAMILY RESIDENCE	361	137.2898	\$2,060,204	\$41,915,492	\$26,523,747
A2	SINGLE FAMILY RESIDENCE (MH)	58	16.6360	\$90,049	\$4,359,127	\$2,368,834
B1	MULTIFAMILY RESIDENCE	1		\$0	\$66,588	\$55,565
C1	VACANT LOT	218	42.2364	\$0	\$2,615,862	\$2,608,212
C2	VACANT LOT	2	3.8100	\$0	\$29,625	\$29,625
C3	VACANT LOT	13	20.3000	\$0	\$52,836	\$52,836
C4	VACANT LOT	4	9.5700	\$0	\$26,026	\$26,026
C6	VACANT LOT	4	31.2500	\$0	\$304,705	\$304,705
D1	QUALIFIED AG LAND	289	1,278,450.9438	\$0	\$510,819,280	\$17,761,679
D2	IMPROVEMENTS ON QUALIFIED AG L	18		\$431,309	\$1,337,890	\$1,337,890
E1	FARM OR RANCH IMPROVEMENT	81	1,297.4000	\$180,894	\$20,622,835	\$19,438,664
E2	FARM OR RANCH IMPROVEMENT	5	1.0000	\$0	\$144,565	\$82,316
E3	NON QUALIFIED LAND	467	26,122.1396	\$0	\$4,938,361	\$4,702,336
F1	COMMERCIAL REAL PROPERTY	62	112.8367	\$89,395	\$16,825,480	\$16,665,791
G1	OIL AND GAS	5		\$0	\$9,900	\$9,900
J3	ELECTRIC COMPANY (INCLUDING CC	1		\$0	\$388,170	\$388,170
J4	TELEPHONE COMPANY (INCLUDING I	12		\$0	\$3,785,601	\$3,785,601
J5	RAILROAD	1		\$0	\$46,532,620	\$46,532,620
J7	CABLE TV COMPANY	1		\$0	\$5,000	\$5,000
J8	OTHER TYPE OF UTILITY	3		\$0	\$482,030	\$482,030
L1	COMMERCIAL PERSONAL PROPER	39		\$0	\$1,754,333	\$1,754,333
L2	INDUSTRIAL PERSONAL PROPERTY	1		\$0	\$440,450	\$440,450
M1	TANGIBLE OTHER PERSONAL, MOBI	15		\$11,562	\$398,250	\$273,301
X	TOTALLY EXEMPT PROPERTY	54	1,064.4914	\$2,555,808	\$5,937,945	\$0
Totals		1,307,309.9037		\$5,419,221	\$663,792,971	\$145,629,631

2024 PRELIMINARY TOTALS

23 - Marathon ISD

Property Count: 1,563

Effective Rate Assumption

7/23/2024

1:32:26PM

New Value

TOTAL NEW VALUE MARKET:	\$5,419,221
TOTAL NEW VALUE TAXABLE:	\$2,631,863

New Exemptions

Exemption	Description	Count	2023 Market Value	2023 Market Value
EX-XV	Other Exemptions (including public property, r	1		\$113,259
EX366	HB366 Exempt	1		\$24,133
ABSOLUTE EXEMPTIONS VALUE LOSS				\$137,392

Exemption	Description	Count	Exemption Amount
HS	Homestead	5	\$412,417
OV65	Over 65	2	\$20,000
PARTIAL EXEMPTIONS VALUE LOSS			\$432,417
NEW EXEMPTIONS VALUE LOSS			\$569,809

Increased Exemptions

Exemption	Description	Count	Increased Exemption Amount
INCREASED EXEMPTIONS VALUE LOSS			
TOTAL EXEMPTIONS VALUE LOSS			\$569,809

New Ag / Timber Exemptions

New Annexations

New Deannexations

Average Homestead Value

Category A and E

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
150	\$162,013	\$115,216	\$46,797
Category A Only			

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
141	\$162,364	\$114,686	\$47,678

Lower Value Used

Count of Protested Properties	Total Market Value	Total Value Used
118	\$30,961,726.00	\$13,261,128

**MARATHON ISD CERTIFIED VALUES
PRIOR YEAR/CURRENT YEAR COMPARISON REPORT**

	<i>Certified Values 6/21/2019</i>	<i>Certified 7/24/2019</i>	<i>Certified 7/27/20 ReCert. 8/5/2020</i>	<i>Certified 8/6/2021</i>	<i>Certified 7/21/2022</i>	<i>Certified 7/25/2023 100k Homestead Ex.</i>	<i>Certified 7/25/2024</i>		
	2018	2019	2020	2021	2022	2023	2024	Increase/(Decrease)	
Total Appraised Value	\$ 104,871,434.00	\$ 104,874,438.00	\$ 108,646,351.00	\$ 123,090,119.00	\$ 138,394,260.00	\$ 145,894,081.00	\$ 148,097,868.00	\$ 2,203,787.00	1.51%
Total Assessed Value	\$ 103,025,248.00	\$ 103,582,079.00	\$ 107,910,609.00	\$ 119,616,022.00	\$ 133,502,704.00	\$ 140,561,894.00	\$ 142,317,742.00	\$ 1,755,848.00	1.25%
Net Taxable Value	\$ 95,630,591.00	\$ 96,457,868.00	\$ 100,672,397.00	\$ 111,950,805.00	\$ 123,766,360.00	\$ 125,065,581.00	\$ 124,458,988.00	\$ (606,593.00)	-0.49%
Freeze Adjusted Taxable	\$ 91,119,769.00	\$ 91,837,375.00	\$ 95,891,058.00	\$ 107,042,552.00	\$ 119,357,239.00	\$ 123,060,826.00	\$ 122,353,618.00	\$ (707,208.00)	-0.57%
Number of Accounts	1537	1528	1536	1541	1550	1566	1563	\$ (3.00)	-0.19%
Value Under Protest						\$ 3,609,015.00	\$ 22,648,435.00		
Number of Accounts That Have A Tax Ceiling	81	78	76	74	75	75	75	\$ -	0.00%
Actual Tax - Accounts that Have a Tax Ceiling	\$ 32,445.78	\$ 32,383.17	\$ 33,546.95	\$ 30,492.95	\$ 30,629.85	\$ 31,145.33	\$ 16,789.43	\$ (14,355.90)	-46.09%

MARATHON ISD - ADOPTED PROPERTY TAX RATES			
Year	M&O Rate	I&S Rate	Combined Tax Rate
2018-2019	\$1.17	\$0.00	1.17
2019-2020	\$1.06835	\$0.00	\$1.06835
2020-2021	\$1.0516	\$0.00	\$1.0516
2021-2022	\$0.9790	\$0.00	\$0.9790
2022-2023	\$0.94290	\$0.00	\$0.94290
2023-2024	\$0.81200	\$0.00	\$0.81200
2024-2025	\$0.75520	\$0.00	\$0.75520

Maximum Rate per HB3

Maximum Rate without triggering an election

STUDENT DATA		
	Fall Enrollment	WADA
2018-2019	55	236.81
2019-2020	57	229.16
2020-2021	60	231.48
2021-2022	57	232.5
2022-2023	59	232.89
2023-2024	59	236.53
2024-2025	60	236.53

2024 Certified Estimated Value Tax Roll


MARATHON INDEPENDENT SCHOOL DISTRICT

I, Sylvia Vega, Tax Assessor/Collector for Brewster County, have reviewed and accepted the Certified Estimated Appraisal roll for the 2024 Tax Year. A property listing is attached which lists the taxable property within Brewster County.

TAXABLE VALUE NOT IN PROTEST	\$ 128,012,583
ESTIMATED TAXABLE VALUE IN PROTEST	\$ 7,848,078
NEW VALUE FOR 2024	\$ 2,555,527
NUMBER OF ACCOUNTS	1,468



Tax Assessor/Collector



Date

**CERTIFIED ESTIMATE OF VALUES-2024
MARATHON INDEPENDENT SCHOOL DISTRICT**

TAXABLE VALUE NOT IN PROTEST	128,012,583
FREEZE ADJUSTED VALUE NOT IN PROTEST	125,770,894
ESTIMATED TAXABLE VALUE IN PROTEST	7,848,078
FROZEN TAX AMOUNT	12,117.08
NEW VALUE FOR 2024	2,555,527

I, Richard Petree, do hereby declare, that to the best of my knowledge, the values for the named tax unit will be the taxable values for 2024. In determining these values of property remaining in protest, I used 70% of the values on today's accounts to estimate the loss that will occur in review board hearings.

Modified and sworn on this the 8th day of August, 2024.

Richard Petree, Interim Chief Appraiser

2024 PRELIMINARY TOTALS

Property Count: 1,468

23 - Marathon ISD
Not Under ARB Review Totals

8/8/2024

4:37:01PM

Land		Value			
Homesite:		8,391,083			
Non Homesite:		6,333,202			
Ag Market:		504,707,895			
Timber Market:		0	Total Land	(+) 519,432,180	
Improvement		Value			
Homesite:		61,000,279			
Non Homesite:		7,355,610	Total Improvements	(+) 68,355,889	
Non Real		Count	Value		
Personal Property:	57		52,979,967		
Mineral Property:	5		9,900		
Autos:	0		0	Total Non Real	(+) 52,989,867
				Market Value	= 640,777,936
Ag		Non Exempt	Exempt		
Total Productivity Market:		504,571,984	135,911		
Ag Use:		16,482,252	2,897	Productivity Loss	(-) 488,089,732
Timber Use:		0	0	Appraised Value	= 152,688,204
Productivity Loss:		488,089,732	133,014		
				Homestead Cap	(-) 5,002,435
				23.231 Cap	(-) 872,409
				Assessed Value	= 146,813,360
				Total Exemptions Amount	(-) 18,298,754
				(Breakdown on Next Page)	
				Net Taxable	= 128,514,606

Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count		
DP	545,030	72,398	587.87	2,132.17	6		
OV65	7,915,709	2,169,291	11,529.21	18,364.38	64		
Total	8,460,739	2,241,689	12,117.08	20,496.55	70	Freeze Taxable	(-) 2,241,689
Tax Rate	0.8120000						
						Freeze Adjusted Taxable	= 126,272,917

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
 1,037,453.17 = 126,272,917 * (0.8120000 / 100) + 12,117.08

Certified Estimate of Market Value: 640,777,936
 Certified Estimate of Taxable Value: 128,514,606

Tax Increment Finance Value: 0
 Tax Increment Finance Levy: 0.00

2024 PRELIMINARY TOTALS

Exemption Breakdown

Exemption	Count	Local	State	Total
DP	6	0	18,386	18,386
DV2	2	0	8,502	8,502
DV3	1	0	6,000	6,000
DV4	4	0	34,933	34,933
DV4S	1	0	12,000	12,000
EX-XV	45	0	5,925,703	5,925,703
EX366	9	0	8,824	8,824
HS	149	0	11,776,586	11,776,586
OV65	82	0	507,820	507,820
Totals		0	18,298,754	18,298,754

2024 PRELIMINARY TOTALS

23 - Marathon ISD

Property Count: 95

Under ARB Review Totals

8/8/2024

4:37:02PM

Land		Value			
Homesite:		567,912			
Non Homesite:		328,806			
Ag Market:		5,124,346			
Timber Market:		0	Total Land	(+) 6,021,064	
Improvement		Value			
Homesite:		4,266,736			
Non Homesite:		5,714,673	Total Improvements	(+) 9,981,409	
Non Real		Count	Value		
Personal Property:	10		387,050		
Mineral Property:	0		0		
Autos:	0		0	Total Non Real	(+) 387,050
				Market Value	= 16,389,523
Ag	Non Exempt	Exempt			
Total Productivity Market:	5,124,346	0			
Ag Use:	167,410	0	Productivity Loss	(-) 4,956,936	
Timber Use:	0	0	Appraised Value	= 11,432,587	
Productivity Loss:	4,956,936	0			
				Homestead Cap	(-) 88,106
				23.231 Cap	(-) 234,378
				Assessed Value	= 11,110,103
				Total Exemptions Amount	(-) 471,891
				(Breakdown on Next Page)	
				Net Taxable	= 10,638,212

APPROXIMATE TOTAL LEVY = NET TAXABLE * (TAX RATE / 100)
 86,382.28 = 10,638,212 * (0.812000 / 100)

Certified Estimate of Market Value:	14,806,520
Certified Estimate of Taxable Value:	9,268,833
Tax Increment Finance Value:	0
Tax Increment Finance Levy:	0.00

2024 PRELIMINARY TOTALS

Exemption Breakdown

Exemption	Count	Local	State	Total
HS	5	0	461,891	461,891
OV65	1	0	10,000	10,000
	Totals	0	471,891	471,891

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Grand Totals

Property Count: 1,563

8/8/2024 4:37:02PM

Land		Value			
Homesite:		8,958,995			
Non Homesite:		6,662,008			
Ag Market:		509,832,241			
Timber Market:		0	Total Land	(+) 525,453,244	
Improvement		Value			
Homesite:		65,267,015			
Non Homesite:		13,070,283	Total Improvements	(+) 78,337,298	
Non Real		Count	Value		
Personal Property:	67		53,367,017		
Mineral Property:	5		9,900		
Autos:	0		0	Total Non Real	(+) 53,376,917
				Market Value	= 657,167,459
Ag		Non Exempt	Exempt		
Total Productivity Market:	509,696,330		135,911		
Ag Use:	16,649,662		2,897	Productivity Loss	(-) 493,046,668
Timber Use:	0		0	Appraised Value	= 164,120,791
Productivity Loss:	493,046,668		133,014		
				Homestead Cap	(-) 5,090,541
				23.231 Cap	(-) 1,106,787
				Assessed Value	= 157,923,463
				Total Exemptions Amount (Breakdown on Next Page)	(-) 18,770,645
				Net Taxable	= 139,152,818

Freeze	Assessed	Taxable	Actual Tax	Colling	Count			
DP	545,030	72,398	587.87	2,132.17	6			
OV65	7,915,709	2,169,291	11,529.21	18,364.38	64			
Total	8,460,739	2,241,689	12,117.08	20,496.55	70	Freeze Taxable	(-) 2,241,689	
Tax Rate	0.8120000							
						Freeze Adjusted Taxable	= 136,911,129	

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
 1,123,835.45 = 136,911,129 * (0.8120000 / 100) + 12,117.08

Certified Estimate of Market Value: 655,584,456
 Certified Estimate of Taxable Value: 137,783,439

Tax Increment Finance Value: 0
 Tax Increment Finance Levy: 0.00

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Grand Totals

Property Count: 1,563

8/8/2024

4:37:02PM

Exemption Breakdown

Exemption	Count	Local	State	Total
DP	6	0	18,386	18,386
DV2	2	0	8,502	8,502
DV3	1	0	6,000	6,000
DV4	4	0	34,933	34,933
DV4S	1	0	12,000	12,000
EX-XV	45	0	5,925,703	5,925,703
EX366	9	0	8,824	8,824
HS	154	0	12,238,477	12,238,477
OV65	83	0	517,820	517,820
Totals		0	18,770,645	18,770,645

2024 PRELIMINARY TOTALS

Property Count: 1,468

23 - Marathon ISD
Not Under ARB Review Totals

8/8/2024 4:37:02PM

State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A	SINGLE FAMILY RESIDENCE	389	146.5138	\$1,932,890	\$43,352,504	\$26,692,005
C1	VACANT LOTS AND LAND TRACTS	214	89.0443	\$0	\$2,856,551	\$2,848,901
D1	QUALIFIED OPEN-SPACE LAND	276	1,264,591.0037	\$0	\$504,571,984	\$16,471,319
D2	IMPROVEMENTS ON QUALIFIED OP	17		\$431,309	\$1,300,937	\$1,300,937
E	RURAL LAND, NON QUALIFIED OPE	551	30,252.1116	\$180,894	\$26,358,203	\$24,875,758
F1	COMMERCIAL REAL PROPERTY	38	112.8367	\$0	\$3,089,016	\$3,077,948
G1	OIL AND GAS	5		\$0	\$9,900	\$9,900
J3	ELECTRIC COMPANY (INCLUDING C	1		\$0	\$388,170	\$388,170
J4	TELEPHONE COMPANY (INCLUDI	11		\$0	\$3,644,831	\$3,644,831
J5	RAILROAD	1		\$0	\$46,532,620	\$46,532,620
J7	CABLE TELEVISION COMPANY	1		\$0	\$5,000	\$5,000
J8	OTHER TYPE OF UTILITY	3		\$0	\$482,030	\$482,030
L1	COMMERCIAL PERSONAL PROPE	30		\$0	\$1,506,098	\$1,506,098
L2	INDUSTRIAL AND MANUFACTURIN	1		\$0	\$440,450	\$440,450
M1	TANGIBLE OTHER PERSONAL, MOB	12		\$11,562	\$301,697	\$238,639
X	TOTALLY EXEMPT PROPERTY	54	1,064.4914	\$2,555,808	\$5,937,945	\$0
Totals		1,296,256.0015		\$5,112,463	\$640,777,936	\$128,514,606

2024 PRELIMINARY TOTALS

State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A	SINGLE FAMILY RESIDENCE	25	7.4120	\$217,363	\$2,570,918	\$2,001,914
B	MULTIFAMILY RESIDENCE	1		\$0	\$66,588	\$55,565
C1	VACANT LOTS AND LAND TRACTS	27	18.1221	\$0	\$172,503	\$172,503
D1	QUALIFIED OPEN-SPACE LAND	9	10,882.0851	\$0	\$5,124,346	\$167,410
D2	IMPROVEMENTS ON QUALIFIED OP	1		\$0	\$36,953	\$36,953
E	RURAL LAND, NON QUALIFIED OPE	5	146.2830	\$0	\$365,937	\$365,937
F1	COMMERCIAL REAL PROPERTY	24		\$13,059	\$7,568,675	\$7,416,218
J4	TELEPHONE COMPANY (INCLUDI	1		\$0	\$140,770	\$140,770
L1	COMMERCIAL PERSONAL PROPE	9		\$0	\$246,280	\$246,280
M1	TANGIBLE OTHER PERSONAL, MOB	3		\$0	\$96,553	\$34,662
Totals			11,053.9022	\$230,422	\$16,389,523	\$10,638,212

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Grand Totals

Property Count: 1,563

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State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A	SINGLE FAMILY RESIDENCE	414	153.9258	\$2,150,253	\$45,923,422	\$28,693,919
B	MULTIFAMILY RESIDENCE	1		\$0	\$66,588	\$55,565
C1	VACANT LOTS AND LAND TRACTS	241	107.1664	\$0	\$3,029,054	\$3,021,404
D1	QUALIFIED OPEN-SPACE LAND	285	1,275,473.0888	\$0	\$509,696,330	\$16,638,729
D2	IMPROVEMENTS ON QUALIFIED OP	18		\$431,309	\$1,337,890	\$1,337,890
E	RURAL LAND, NON QUALIFIED OPE	556	30,398.3946	\$180,894	\$26,724,140	\$25,241,695
F1	COMMERCIAL REAL PROPERTY	62	112.8367	\$13,059	\$10,657,691	\$10,494,166
G1	OIL AND GAS	5		\$0	\$9,900	\$9,900
J3	ELECTRIC COMPANY (INCLUDING C	1		\$0	\$388,170	\$388,170
J4	TELEPHONE COMPANY (INCLUDI	12		\$0	\$3,785,601	\$3,785,601
J5	RAILROAD	1		\$0	\$46,532,620	\$46,532,620
J7	CABLE TELEVISION COMPANY	1		\$0	\$5,000	\$5,000
J8	OTHER TYPE OF UTILITY	3		\$0	\$482,030	\$482,030
L1	COMMERCIAL PERSONAL PROPE	39		\$0	\$1,752,378	\$1,752,378
L2	INDUSTRIAL AND MANUFACTURIN	1		\$0	\$440,450	\$440,450
M1	TANGIBLE OTHER PERSONAL, MOB	15		\$11,562	\$398,250	\$273,301
X	TOTALLY EXEMPT PROPERTY	54	1,064.4914	\$2,555,808	\$5,937,945	\$0
Totals		1,307,309.9037		\$5,342,885	\$657,167,459	\$139,152,818

2024 PRELIMINARY TOTALS

23 - Marathon ISD

Property Count: 1,468

Not Under ARB Review Totals

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CAD State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A1	SINGLE FAMILY RESIDENCE	340	129.8778	\$1,883,031	\$39,412,981	\$24,586,698
A2	SINGLE FAMILY RESIDENCE (MH)	52	16.6360	\$49,859	\$3,939,523	\$2,105,307
C1	VACANT LOT	197	42.2363	\$0	\$2,483,526	\$2,475,876
C2	VACANT LOT	2	3.8100	\$0	\$29,625	\$29,625
C3	VACANT LOT	9	7.1700	\$0	\$25,150	\$25,150
C4	VACANT LOT	2	4.5780	\$0	\$13,545	\$13,545
C6	VACANT LOT	4	31.2500	\$0	\$304,705	\$304,705
D1	QUALIFIED AG LAND	280	1,267,568.8587	\$0	\$505,694,934	\$17,594,269
D2	IMPROVEMENTS ON QUALIFIED AG L	17		\$431,309	\$1,300,937	\$1,300,937
E1	FARM OR RANCH IMPROVEMENT	79	1,297.4000	\$180,894	\$20,205,485	\$19,021,314
E2	FARM OR RANCH IMPROVEMENT	5	1.0000	\$0	\$144,565	\$82,316
E3	NON QUALIFIED LAND	464	25,975.8566	\$0	\$4,885,203	\$4,649,178
F1	COMMERCIAL REAL PROPERTY	38	112.8367	\$0	\$3,089,016	\$3,077,948
G1	OIL AND GAS	5		\$0	\$9,900	\$9,900
J3	ELECTRIC COMPANY (INCLUDING CC	1		\$0	\$388,170	\$388,170
J4	TELEPHONE COMPANY (INCLUDING I	11		\$0	\$3,644,831	\$3,644,831
J5	RAILROAD	1		\$0	\$46,532,620	\$46,532,620
J7	CABLE TV COMPANY	1		\$0	\$5,000	\$5,000
J8	OTHER TYPE OF UTILITY	3		\$0	\$482,030	\$482,030
L1	COMMERCIAL PERSONAL PROPER	30		\$0	\$1,506,098	\$1,506,098
L2	INDUSTRIAL PERSONAL PROPERTY	1		\$0	\$440,450	\$440,450
M1	TANGIBLE OTHER PERSONAL, MOBI	12		\$11,562	\$301,697	\$238,639
X	TOTALLY EXEMPT PROPERTY	54	1,064.4914	\$2,555,808	\$5,937,945	\$0
Totals			1,296,256.0015	\$5,112,463	\$640,777,936	\$128,514,606

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Under ARB Review Totals

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Property Count: 95

CAD State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A1	SINGLE FAMILY RESIDENCE	21	7.4120	\$177,173	\$2,276,634	\$1,805,856
A2	SINGLE FAMILY RESIDENCE (MH)	6		\$40,190	\$294,284	\$196,058
B1	MULTIFAMILY RESIDENCE	1		\$0	\$66,588	\$55,565
C1	VACANT LOT	21	0.0001	\$0	\$132,336	\$132,336
C3	VACANT LOT	4	13.1300	\$0	\$27,686	\$27,686
C4	VACANT LOT	2	4.9920	\$0	\$12,481	\$12,481
D1	QUALIFIED AG LAND	9	10,882.0851	\$0	\$5,124,346	\$167,410
D2	IMPROVEMENTS ON QUALIFIED AG L	1		\$0	\$36,953	\$36,953
E1	FARM OR RANCH IMPROVEMENT	2		\$0	\$314,442	\$314,442
E3	NON QUALIFIED LAND	3	146.2830	\$0	\$51,495	\$51,495
F1	COMMERCIAL REAL PROPERTY	24		\$13,059	\$7,568,675	\$7,416,218
J4	TELEPHONE COMPANY (INCLUDING I	1		\$0	\$140,770	\$140,770
L1	COMMERCIAL PERSONAL PROPER	9		\$0	\$246,280	\$246,280
M1	TANGIBLE OTHER PERSONAL, MOBI	3		\$0	\$96,553	\$34,662
Totals			11,053.9022	\$230,422	\$16,389,523	\$10,638,212

2024 PRELIMINARY TOTALS

23 - Marathon ISD
Grand Totals

Property Count: 1,563

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CAD State Category Breakdown

State Code	Description	Count	Acres	New Value	Market Value	Taxable Value
A1	SINGLE FAMILY RESIDENCE	361	137.2898	\$2,060,204	\$41,689,615	\$26,392,554
A2	SINGLE FAMILY RESIDENCE (MH)	58	16.6360	\$90,049	\$4,233,807	\$2,301,365
B1	MULTIFAMILY RESIDENCE	1		\$0	\$66,588	\$55,565
C1	VACANT LOT	218	42.2364	\$0	\$2,615,862	\$2,608,212
C2	VACANT LOT	2	3.8100	\$0	\$29,625	\$29,625
C3	VACANT LOT	13	20.3000	\$0	\$52,836	\$52,836
C4	VACANT LOT	4	9.5700	\$0	\$26,026	\$26,026
C6	VACANT LOT	4	31.2500	\$0	\$304,705	\$304,705
D1	QUALIFIED AG LAND	289	1,278,450.9438	\$0	\$510,819,280	\$17,761,679
D2	IMPROVEMENTS ON QUALIFIED AG L	18		\$431,309	\$1,337,890	\$1,337,890
E1	FARM OR RANCH IMPROVEMENT	81	1,297.4000	\$180,894	\$20,519,927	\$19,335,756
E2	FARM OR RANCH IMPROVEMENT	5	1.0000	\$0	\$144,565	\$82,316
E3	NON QUALIFIED LAND	467	26,122.1396	\$0	\$4,936,698	\$4,700,673
F1	COMMERCIAL REAL PROPERTY	62	112.8367	\$13,059	\$10,657,691	\$10,494,166
G1	OIL AND GAS	5		\$0	\$9,900	\$9,900
J3	ELECTRIC COMPANY (INCLUDING CC	1		\$0	\$388,170	\$388,170
J4	TELEPHONE COMPANY (INCLUDING I	12		\$0	\$3,785,601	\$3,785,601
J5	RAILROAD	1		\$0	\$46,532,620	\$46,532,620
J7	CABLE TV COMPANY	1		\$0	\$5,000	\$5,000
J8	OTHER TYPE OF UTILITY	3		\$0	\$482,030	\$482,030
L1	COMMERCIAL PERSONAL PROPER	39		\$0	\$1,752,378	\$1,752,378
L2	INDUSTRIAL PERSONAL PROPERTY	1		\$0	\$440,450	\$440,450
M1	TANGIBLE OTHER PERSONAL, MOBI	15		\$11,562	\$398,250	\$273,301
X	TOTALLY EXEMPT PROPERTY	54	1,064.4914	\$2,555,808	\$5,937,945	\$0
Totals		1,307,309.9037		\$5,342,885	\$657,167,459	\$139,152,818

2024 PRELIMINARY TOTALS

Property Count: 1,563

23 - Marathon ISD
Effective Rate Assumption

8/8/2024 4:37:02PM

New Value

TOTAL NEW VALUE MARKET:	\$5,342,885
TOTAL NEW VALUE TAXABLE:	\$2,555,527

New Exemptions

Exemption	Description	Count		
EX-XV	Other Exemptions (including public property, r	1	2023 Market Value	\$113,259
EX366	HB366 Exempt	1	2023 Market Value	\$24,133
ABSOLUTE EXEMPTIONS VALUE LOSS				\$137,392

Exemption	Description	Count		Exemption Amount
HS	Homestead	5		\$412,417
OV65	Over 65	2		\$20,000
PARTIAL EXEMPTIONS VALUE LOSS				\$432,417
NEW EXEMPTIONS VALUE LOSS				\$569,809

Increased Exemptions

Exemption	Description	Count	Increased Exemption Amount
INCREASED EXEMPTIONS VALUE LOSS			
TOTAL EXEMPTIONS VALUE LOSS			\$569,809

New Ag / Timber Exemptions

New Annexations

New Deannexations

Average Homestead Value

Category A and E

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
150	\$161,424	\$114,730	\$46,694
Category A Only			

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
141	\$161,736	\$114,169	\$47,567

Lower Value Used

Count of Protested Properties	Total Market Value	Total Value Used
95	\$16,389,523.00	\$9,268,833



This agreement is between _____ in _____ County, Texas and Texas 4-H, Inc.
Chartered Organization Chartering County
 Chartered Organization EIN: _____ Mailing Address, City & Zip Code: _____

The purpose of the 4-H program is to provide meaningful opportunities for youth and adults to work together in a learn-by-doing program while creating sustainable communities and helping youth become productive members of society. This is accomplished within five primary areas including leadership/citizenship, agriculture & livestock, family & community health, natural resources, and STEM. The educational programs help youth develop inquiring minds, learn practical skills, strengthen decision making abilities, develop youth-adult partnerships, improve communications and interpersonal relationships, and ultimately share their skills and experience in leadership roles. Through hands-on, learn-by-doing activities, youth establish real-life goals and develop important life skills.

The Chartered Organization, as a duly constituted organization under Texas 4-H, Inc. that serves youth and is guided by adult volunteer leaders, wishes to use the program of 4-H and the 4-H name and emblem to further the development of the youth it supports. The club/group provides the support and service it needs to further the mission and purpose of 4-H. 4-H programs, through clubs/groups, are available in every county in Texas. The county 4-H office of the Texas A&M AgriLife Extension Service provides the administration of all 4-H clubs/groups in the county for which they are assigned and responsible.

The Chartered Organization agrees to: (Club Manager - Please initial each line in agreement)

- | | |
|---|--|
| _____ Use the 4-H program to further the purposes of 4-H. | _____ Follow and abide by all Texas 4-H Inc. chartering rules and requirements as outlined in the Texas 4-H Chartering Instructions published by Texas A&M AgriLife Extension Service, as it relates to: |
| _____ Use the 4-H program to develop youth leadership, life skills, and service to community. | Charter Application |
| _____ Conduct programs in accordance with Texas A&M AgriLife Extension Service and Texas 4-H Youth Development Program rules and guidelines. | Charter Agreement |
| _____ Provide equal opportunities in programs and activities, and education to all persons regardless of race, color, sex, religion, national origin, age, disability, genetic information, veteran status, sexual orientation, or gender identity. | Bylaws or Standing Rules |
| _____ Use the 4-H name and emblem in accordance with 4-H policies. | Employer Identification Number |
| _____ Be administered locally by the county 4-H office of the Texas A&M AgriLife Extension Service. | Banking and Financial Institutions |
| _____ Follow all rules and requirements of adult volunteer service to youth in accordance with Extension Volunteer Standards outlined by Texas A&M AgriLife Extension Service. | Financial Accountability & Reporting |
| _____ Follow and abide by the most current Texas 4-H Financial Management Guidelines. | Other Club/Group Charter Requirements |
| | _____ Secure adequate and appropriate meeting facilities for the club/group to facilitate the implementation of the 4-H program of this Chartered Organization. |
| | _____ Surrender all financial assets held in financial institutions and property/inventory assets upon dissolution of the Chartered Organization to the county Extension agent or representative. |

2024-2025 TEXAS 4-H CLUB/GROUP CHARTER AGREEMENT (Page 2)

As a recognized and chartered club/group under Texas 4-H Inc., the following bylaw articles are required and understood to be non-negotiable articles for every Texas 4-H club/group. ***The following articles have been included in the current club/group's bylaws and are recognized as rules for the club/group whether written or not written within the published document. If contradictions exist within charter documents, the following Articles supersede all other documents.***

ARTICLE VIII: FISCAL ACCOUNTABILITY

The 4-H club/group shall adhere to all guidelines related to financial accountability as outlined in the Texas 4-H Youth Development 4-H Club Financial Management Rules and Guidelines.

ARTICLE IX: CLUB DISBANDMENT

Upon the disbandment of the club, all real property, including money, equipment and land shall become the property of the County 4-H Program for care and disposition and authorizes the Texas A&M AgriLife Extension Service and County Extension Agent(s) full rights to access bank records, bank funds, and all other banking authority. This also applies to all inventory and assets acquired by and/or owned by this organization. The last official duty of the club's manager shall be to affect the transfer of club property and to turn over club records to the County Extension Agent or other Extension designees.

ARTICLE X: AMENDMENTS

These bylaws may be amended at any regular meeting of the club by a two-thirds vote of the members present, provided that the proposed amendments have been presented to the club in writing and filed with the secretary at the previous meeting of the club. Amendments must not conflict with the basic 4-H philosophy or the Texas 4-H Club/Group Charter Agreement. These amendments are effective upon the affirmative vote of the members present.

Club/Group Agreement: This Club/Group Charter may be revoked at any time by an official representative of Texas A&M AgriLife Extension Service directly responsible for administering the 4-H program covered by this Charter. This authorizes the Texas A&M AgriLife Extension Service employee (below) or their representative full access to retrieve banking records, funds, and authority of any financial institution accounts (checking, savings, investments, etc.) held by this Chartered Organization. Furthermore, by submitting this charter agreement, we understand and agree that the Chartered Organization will follow the standard Texas 4-H Club bylaws.

We further agree that our Club/Group bylaws can in no way contradict the standard Texas 4-H Club bylaws, nor can they violate the Texas 4-H Rules and Guidelines.

1. Signature: _____ Printed Name: _____ Title: _____ Date: _____
Club Manager or Adult Volunteer Leader directly involved with the club.

2. Signature: _____ Printed Name: _____ Title: _____ Date: _____
Signature Authority of Financial Accounts of Chartered Organization (Someone on the signature card other than the person signing on line 1)

Approved by:

3. Signature: _____ Printed Name: _____ Title: _____ Date: _____
County Extension Agent, Texas A&M AgriLife Extension Service Representative or Cooperative Extension Program Representative

EXTRACURRICULAR STATUS REQUEST

Request for Extracurricular Status for 4-H

Brewster-Jeff Davis County AgriLife Office

Date: August 8th, 2024

Dr. Ivonne Durant
Marathon Independent School District
109 North 5th Street - PO Box 416
Marathon, Texas, 79842

Dear *Dr. Durant* :

On behalf of the 4-H members of _____ Brewster _____ County, I/we hereby respectfully request that the 4-H organization, by the attached resolution, be sanctioned as an extracurricular activity. We request the enclosed RESOLUTION be presented for consideration at the next scheduled meeting of the Board of Trustees of the (*name of school district*). I/we further request that questions regarding this RESOLUTION be directed to me/us in a timely manner so that I/we may prepare and present an appropriate response so as not to delay action on this request.

Finally, I/we request that a signed copy of this RESOLUTION, along with a copy of the minutes of the Board meeting, be forwarded to me/us for my/our files.

Thank you and members of the Board of Trustees for your consideration of this request.

Sincerely,

A handwritten signature in cursive script that reads "Luke Hendryx".

Luke Hendryx
 County Extension Agent- Ag and
 Natural Resources - Brewster
 and Jeff Davis Counties

Attachment: Resolution for Extracurricular Status of 4-H Organization

Brewster - Jeff Davis County AgriLife Extension Office
 107 West Ave E, Suite 8 Alpine, Texas 79830
 (432)-837-6207

EXTRACURRICULAR STATUS REQUEST

Resolution requesting Extracurricular Status for 4-H

RESOLUTION**EXTRACURRICULAR STATUS OF 4-H ORGANIZATION**

Be it hereby resolved that upon this date, the duly elected Board of Trustees of the

Marathon Independent School District

meeting in public with a quorum present and certified,
did adopt this resolution that recognizes the

Brewster

County Texas 4-H Organization as approved for recognition and eligible
for extracurricular status consideration under 19 Texas Administrative Code,
Chapter 76.1, pertaining to extracurricular activities.

Participation by 4-H members under provisions of this resolution are subject
to all rules and regulations set forth under the 19 Texas Administrative Code
as interpreted by this Board and designated officials of this school district.

Texas A&M AgriLife Extension
will request academic eligibility for all 4-H competitive activities,
regardless if a school absence is or is not required, and
for non-competitive purposes when an absence is required.

Approved this _____ day of _____, 20_____.

Board of Trustee

Superintendent

ADJUNCT FACULTY REQUEST

Brewster-Jeff Davis County AgriLife Office



Date: August 8th, 2024

*Dr. Ivonne Durant
Marathon Independent School District
109 North 5th Street - PO Box 416
Marathon, Texas, 79842*

Dear *Dr. Durant* :

On behalf of the Brewster- Jeff Davis County Extension Staff, I/we hereby respectfully request approval of the attached Adjunct Faculty Agreement with the Marathon Independent School District.

The State Board of Education passed an amendment to 19 TAC§129.21 (j). Requirements for Student Attendance Accounting for State Funding Purposes allows public school students to be considered “in attendance” when participating in off-campus activities with an adjunct staff member of the school district. Section 3 of the Student Attendance Handbook states:

(1) The student is participating in an activity that is approved by the local board of school trustees and is under the direction of a member of the professional or paraprofessional staff of the school district, or an adjunct staff member who:

(A) has a minimum of a bachelor’s degree; and

(B) is eligible for participation in the Teacher Retirement System of Texas.

Brewster County requests the agents listed on the enclosed Adjunct Faculty Agreement be awarded adjunct staff member status for the period of time indicated on the agreement.

I hope Marathon Independent School District will accept this request. Please let me know if you would like to schedule an appointment to discuss the amendment and request or if you need further information.

Thank you and members of the Board of Trustees for your consideration of this request.

Sincerely,

*Luke Hendryx
County Extension Agent- Ag and
Natural Resources - Brewster and
Jeff Davis Counties*

Attachment: Resolution for Extracurricular Status of 4-H Organization

Brewster - Jeff Davis County AgriLife Extension Office
107 West Ave E, Suite 8 Alpine, Texas 79830
(432)-837-6207

ADJUNCT FACULTY REQUEST

Adjunct Faculty Agreement

THE STATE OF TEXAS
COUNTY OF Brewster

On this date, at a regularly scheduled and posted meeting, came the Board of Trustees of the Marathon Independent School District, hereinafter referred to as "District." A quorum having been established, the Board proceeded to consider the appointment of the herein named individual(s) as an adjunct member of the Marathon Independent School District.

Upon consideration and vote of _____ in favor, Luke Hendryx is hereby named as adjunct faculty member(s) of the Marathon Independent School District subject to the following considerations and provisions of such appointment to wit:

- This appointment shall commence on the _____ day of _____, 20____ and remain in effect until the _____ day of _____, 20_____.
- This appointment will include the Texas A&M AgriLife Extension Service employees listed below:

NAME	TITLE	DEGREE	INSTITUTION	DATE
Luke Hendryx	CEA-ANR	Bachelors of Science	Sul Ross State University	5/12/12
		Masters of Agriculture	Texas A&M University	8/10/24

- Adjunct faculty member(s) will receive no compensation, salary, or remuneration from Marathon Independent School District.
- Adjunct faculty member(s) is and shall remain an employee, in good standing, of the Texas A&M AgriLife Extension Service.
- Adjunct faculty member(s) is and shall remain under the direct supervision of either the District Extension Administrator of District 6 or Brewster-Jeff Davis County Extension Director.
- Adjunct faculty member(s) shall receive all group insurance benefits, workman's compensation insurance benefits, unemployment insurance, and any and all other plans for the benefit of Texas A&M AgriLife Extension Service employees. District shall have no responsibility for any of such benefits or plans.

Adjunct faculty member(s) shall direct the activities and participation of students of the school district in sponsored and approved activities as designated from time to time by adjunct faculty members for which notice shall be given to School District administrative personnel. Adjunct faculty members' activities and participation with students of the School District are directed, supervised, and controlled by and through supervisory personnel of Texas A&M AgriLife Extension Service pursuant to the supervisory authority of the District Extension Administrator or County Extension Director. Adjunct faculty member(s) is not the employee of the School District, and School District does not nor shall not supervise, direct or control the activities and/or participation of such Brewster - Jeff Davis County Extension Agent(s) who have/has been herein designated as an adjunct faculty member.

This appointment is made by the Independent School District by and through the Board of Trustees of said district for the benefit of allowing voluntary student participation in programs conducted by the Texas A&M AgriLife Extension Service in recognition of the educational benefits arising from such participation and activities and/or directed by the Texas A&M AgriLife Extension Service. This appointment is made in accordance with the provisions of Section 129.21 (j)(1) of the Texas Administrative Code authorizing the school to deem such participating students in attendance for foundation school program purposes.

This appointment of the herein named Brewster-Jeff Davis County Extension Agent(s), Luke Hendryx (Extension employee) is/are not intended nor shall be construed as a waiver of any claim or defense of sovereign or governmental immunity from liability now possessed by Marathon Independent School District or any of its employees, agents, officers, and/or board members in the performance of governmental functions.

Signed this _____ day of _____, 20 ____.

_____ Marathon _____ Independent School District

By: _____

ACADEMIC ELIGIBILITY PROCESS

Procedures for securing Academic Eligibility Information and Excused Absences
for 4-H Members to participate in 4-H Event or Activity

This procedure applies to ALL 4-H events or activities (competitive or non-competitive) and all 4-H members in public, private, and/or home school that requires a 4-H member to be absent from school. For instance, if a 4-H member is a member of a state planning task force and needs to miss a day of school to participate, the 4-H member would have to be eligible according to the Texas Education Code to be excused from school.

There are two ways a County Extension Office can request academic eligibility for 4-H members. One is on an individual basis using the Declaration of Eligibility Form (Attachment F) for times when only one or two 4-H members may be needing an absence. The second option is for times when a large number of youth may be needing an excused absence, such as a county or major stock show. The steps below outline how the county office needs to proceed with each of the processes.

BEGINNING OF THE SCHOOL YEAR	
August/September	County Extension Agents should meet with school officials to <u>determine the steps</u> the agent needs to take to assist 4-H members in obtaining excused absences to participate in 4-H events and to determine eligibility of 4-H members for competitive events.
30 DAYS PRIOR TO ANY 4-H EVENT/ACTIVITY NEEDING ACADEMIC ELIGIBILITY CHECKED	
Declaring academic eligibility for small number of 4-H members	<ol style="list-style-type: none"> 1. Ensure that all members needing an excused absence are ACTIVE 4-H members. 2. Complete the County Agent section of the Declaration of Eligibility Form. Provide the form to either the 4-H member and request they submit to the school for completion, or have the 4-H parent/guardian complete the first section, return back to the County Extension Office and then submit as a group to the respective school campuses. 4-H member then returns completed form back to the County Extension Office within the timeframe given by the office.
Declaring academic eligibility for large number of 4-H members	<p>Extension agents should prepare a document on official letterhead which includes the items listed below and submit to each school/campus requesting eligibility status for each 4-H member.</p> <ol style="list-style-type: none"> a. Name of 4-H member(s) involved b. School they attend c. Current grade level in school d. Dates of proposed absence(s) e. Name of event f. Educational value g. Chaperone <p>List is returned back to County Extension Office by school/campus.</p>
RESPONSE FROM SCHOOL ON DECLARATION OF ACADEMIC ELIGIBILITY	
Eligible	The school should respond to CEA if there are any students who are academically eligible. County Extension Office should follow up with the school/campus if no response is received.
Ineligible	If a 4-H member is academically ineligible for a 4-H competitive event, the agent must notify the 4-H member, their parents and the sponsoring agency, by letter, of this situation. If the parent has any questions, they should be referred to the school administrator for the family and school to resolve eligibility issues.

If county Extension faculty and schools develop and agree on procedures they deem more efficient and effective and still ensures 4-H's compliance with the Texas Education Code requirements, they should inform their District Extension Administrator/County Extension Director of the plan to be followed.

DECLARATION OF ELIGIBILITY FORM INSTRUCTIONS

4-H'ers should complete a separate form for each competitive event/activity in which they plan to participate. The original form should be returned to the county Extension office by the deadline established by the County Extension Office.

NOTE: Schools requiring a copy of this form should make their copy before returning it to the student.

Parent/Guardian Section

1. Parent/Guardian will select the information being requested. It is either:
 - Academic eligibility information only. (Used to verify academic eligibility only for 4-H competitive events/activities.), or
 - Academic eligibility information and authorization to receive an excused absence from school. (Used to verify academic eligibility as well as receive authorization to receive an excused absence. This would be used for events held during school hours such as stock shows, state and national 4-H contests and events, etc.)
2. Complete the date and name of activity. (Used to notify school officials of exact dates/times a student would be participating in a 4-H activity or representing 4-H at an event.)
3. Parent/Guardian signature is required. The signature of the parent/guardian confirms that this person is aware of the academic eligibility and excused absence requirements of the Texas Education Code.

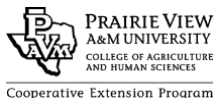
County Extension Agent Section

1. Extension Office will complete this section and certify the youth is a 4-H member and his/her participation in the event.
2. County Extension Agent (with adjunct faculty status) will sign the form.

School Principal/Designee Section

1. Principal, or designee, will indicate the 4-H members eligibility status, options are:
 - Academically eligible to participate
 - Not academically eligible to participate
2. The principal or designee will indicate whether or not an excused absence will be granted.
3. Principal, or designee, will sign and date the form in order to be valid.

4-H family should follow instructions provided by the
County Extension Office on returning form to the
Extension Office by the given deadline.



Texas 4-H Youth Development Program DECLARATION OF ELIGIBILITY FORM

This form is requested in accordance with the requirement of the Texas Education Code and in cooperation with the Texas Education Agency and local school board policies.

Instructions: Complete one form per activity. 4-H member should return original form to the County Extension Office

PARENT/GUARDIAN SECTION

In accordance with 4-H policy, provided by our local Extension office, I respectfully request:

(CHECK ONE)

Academic eligibility information only.

Academic eligibility information and authorization to receive an excused absence from school.

Date of Activity: _____ Name of Activity: _____

Signature of Parent/Guardian: _____

COUNTY EXTENSION AGENT SECTION

I hereby certify that _____ is a member of 4-H in _____ County and is scheduled to participate in this activity representing 4-H. He/she will be under the supervision of the Texas A&M AgriLife Extension Service faculty or agency's designated volunteer leader.

Date

Signature of County Extension Agent

SCHOOL PRINCIPAL OR DESIGNEE

ACADEMIC ELIGIBILITY (CHECK ONE)

I do certify that the student is academically eligible to participate in the above mentioned activity.

I do not certify the student because he/she is **NOT** academically eligible to participate in the above mentioned activity.

EXCUSED ABSENCE (CHECK ONE)

An excused absence will be granted.

An excused absence will **NOT** be granted.

Does not apply.

EDUCATIONAL STATUS (CHECK ONE)

Face-to-Face (on campus)

Virtual Option

Homeschooled

Date

Signature of Principal or Designee

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Name of School