The Lockhart Independent School District
Board of Trustees
M.L. Cisneros Education Support Center Boardroom, 2nd Floor, Room 200, 419 Bois D'Arc Street, Lockhart, TX 78644
Regular Meeting, October 26, 2026 – 6:30 PM

Notice is hereby given that on October 26, 2026, the Board of Trustees of the Lockhart Independent School District will hold a Regular meeting at 6:30 PM in the M.L. Cisneros Education Support Center Boardroom, 2nd Floor, Room 200, 419 Bois D'Arc Street, Lockhart, TX 78644. The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

1. Call to Order
2. Presentation of Colors by JROTC
3. Invocation
4. Recognitions
    A. Best of Caldwell County LISD Winners 2026
    B. Mexican American School Boards Association (MASBA) Superintendent of the Year
5. PUBLIC HEARING:
    A. Public Hearing for the Turnaround Plan for Navarro Elementary 3
6. Public Comment
7. Business: Consent Agenda
    A. Approval of Minutes:
        1. September 28, 2026 5
    B. Approve 2026 Tax Roll Resolution 9
    C. Approve 2026-2027 LISD District Improvement Plan 11
    D. Approve Budget Amendments 13
    E. Review Tax Collection Report 16
    F. Review Quarterly Investments Report 19
8. COMMUNICATION:
    A. District Achievement Dashboard: Progress towards targets 26
    B. Fall Bilingual/English as a Second Language Program Report 28
    C. Review of Continuing Education Credit Requirements for Board Members under Senate Bill 1566 30
    D. Proposed Renaming of Lockhart Junior High School to Lockhart Middle School 32
9. COMMUNICATION/ACTION:
    A. Consider and/or Approve Turnaround Plan for Navarro Elementary 34
    B. Consider and/or Approve Board Appointees to the District’s School Health Advisory Council (SHAC) 36
    C. Consider and/or Approve Bid for Replacing the Chillers at Bluebonnet Elementary
10. CLOSED SESSION:

    A. Adjourned to Closed Session: Pursuant to Texas Government Code Section 551.072 (Deliberation Regarding Real Property); Texas Government Code Section 551.074 (Personnel, to deliberate regarding the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee); specifically to discuss:

        1. Superintendent's Monthly Performance Review

11. BOARD AND STAFF COMMENTS - ITEMS OF COMMUNITY INTEREST*
12. BENEDICTION
13. ADJOURNMENT

*BOARD AND STAFF COMMENTS - ITEMS OF COMMUNITY INTEREST: Items of community interest are limited to: 1) expressions of thanks, congratulations or condolence; 2) information regarding holiday schedules; 3) an honorary or salutary recognition of a public official, public employee, or other citizen, except that a discussion regarding a change in the status of a person's public office or public employment is not an honorary or salutary recognition for purposes of this subdivision; 4) a reminder about an upcoming event organized or sponsored by the governing body; 5) information regarding a social, ceremonial, or community event organized or sponsored by an entity other than the governing body that was attended or is scheduled to be attended by a member of the governing body or an official employee of the school district.

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [*See* BEC(LEGAL)]

Texas Government Code Section:

551.071	Consultation with Attorney; Closed Meeting
551.072	Deliberation Regarding Real Property; Closed Meeting
551.073	Deliberation Regarding Prospective Gift; Closed Meeting
551.074	Personnel Matters; Deliberate the Appointment, Employment, Evaluation, Reassignment, Duties, Discipline or Dismissal of a Public Officer or Employee; Closed Meeting
551.075	Conference Relating to Investments and Potential Investments Attended by Board of Trustees of Texas Growth Fund; Closed Meeting
551.076	Deliberation Regarding Security Devices; Closed Meeting
551.082	School Children; School District Employees; Disciplinary Matter or Complaint
551.083	Certain School Boards; Closed Meeting Regarding Consultation with Representative of Employee Group
551.084	Investigation; Exclusion of Witness from Hearing

Should any final action, final decision, or final vote be required in the opinion of the School Board with regard to any matter considered in such closed or executive meeting or session, then the final decision, or final vote shall be either:

(a) in the open meeting covered by the Notice upon the reconvening of the public meeting; or,

(b) at a subsequent public meeting of the School Board upon notice thereof; as the School Board shall determine.

On this day of October 20, 2026, this Notice was mailed or faxed to news media who had previously requested such Notice and an original copy was posted on the display window in the School District Administration Building on said date.

Mark Estrada

_____

Superintendent

Lockhart Independent School District
Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 5-A

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Communication First

TYPE OF ACTION: DEPARTMENT:

No Action Required Deputy Superintendent

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
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AGENDA TITLE:

Public Hearing for the Turnaround Plan for Navarro Elementary

BACKGROUND INFORMATION:

The Principal of Navarro Elementary will present their Turnaround. Per Texas Education Code Chapter 39A, campuses that are required to develop a Targeted Improvement Plan (TIP) or Turnaround Plan (TAP) must demonstrate that they have conducted a needs assessment to determine why the campus is low performing, shared the performance rating and the plan for improvement with members of the school community, and solicited public comment on the plan. Campuses that are required to develop a TAP must also provide assurance that they requested stakeholder assistance in developing the plan prior to board review and approval. Both TIPs and TAPs must be board approved before submitting to TEA.

ATTACHMENT(S):

N/A

RECOMMENDATION:

The Administration recommends that the Board President open the meeting up for public comment, by asking if any member of the public wish to come to the podium to comment on the proposed Turnaround Plan for Navarro Elementary.

RECOMMENDED MOTION:

N/A

Minutes of Regular Meeting

The Board of Trustees
Lockhart Independent School District

A Regular meeting of the Board of Trustees of Lockhart Independent School District was held Monday, September 28, 2026, beginning at 6:30 PM in the M.L. Cisneros Education Support Center Boardroom, 2nd Floor, Room 200, 419 Bois D'Arc Street, Lockhart, TX 78644.

1. Call to Order was at 6:30 PM by Board President Michael Wright. Other members present were Rene Rayos, Rebecca Pulliam, Dr. Barbara Sanchez, Chris Charles, Sam Lockhart, and Tom Guyton
2. Presentation of Colors by JROTC
3. Invocation was given by Trustee Guyton
4. Recognition:

A. Community School Supplies Donors:

1. Domitilia H & Timoteo R Juarez, Sr. Excellence in Education Fund and Promiseland Church
2. Connie S. Amaya Education Aide Foundation
3. Delivering Hope and the Lockhart Evening Lions Club
4. 4:12 Kids
5. Stuff the Bus: H-E-B & Wal-Mart
6. Austin Telco Federal Credit Union

During this portion, the Domitilia H & Timoteo R Juarez, Sr. Excellence in Education Fund donated $700 for the purchase of bilingual library books.

5. PUBLIC MEETING:

A. Public Meeting for 2026-2027 Proposed Tax Rate

None.

6. Public Comment

None.

7. Business: Consent Agenda

A. Approve Minutes

1. August 24, 2026

B. Approve Resolution Regarding Board Review of Board Policy CDA (local) - OTHER REVENUES - INVESTMENT

C. Approve Capital Area Council of Governments (CAPCOG) General Assembly Representative

D. Approve Board Resolution for World Teachers' Day

E. Approve Staffing for the 2026-2027 School Year

F. Approve Budget Amendments
G. Approve Notice of General Election to be held November 3, 2026 for Three At-Large Positions
H. Review Tax Collection Report
I. Review Cash Investment Report

Trustee Sanchez made the motion that the Board approve the Consent agenda as presented. Trustee Pulliam seconded the motion. The motion carried 7-0.

Voting for:	**Dr. Barbara Sanchez, Rebecca Pulliam, Rene Rayos, Michael Wright, Tom Guyton, Sam Lockhart, Chris Charles**
Voting against:	

8. COMMUNICATION:
A. District Achievement Dashboard: Baseline Data

This presentation was made by the Director of Accountability, Todd McBride. No action was taken.

B. 2026-2027 LISD District Improvement Plan

This presentation was made by the Assistant Superintendent, Dr. Adam Miller. No action was taken.

C. Campus Action Plans for G.W. Carver Early Education Center, Borchert Loop Elementary, Plum Creek Elementary, Lockhart High School and Pride High School

This presentation was given by the following campus principals: Dr. Belinda Vasquez presented for Carver, Jamee Griebel-Borchert Loop, Jasmyn Corley-Plum Creek, Michael Herbin-Lockhart High School, and Daniel Martinez- Pride High School. No action was taken.

D. Budget Update

This update was given by the CFO, Nicole Weiser. No action was taken.

E. Navigate to '28 Strategic Growth and Planning Priority Team Presentation

This update was given by the Director of Fine Arts, James Crowley. No action was taken.

9. COMMUNICATION/ACTION:
A. Approve Resolution Adopting the Maintenance and Operations Tax Rate, Interest and Sinking Tax Rate and Total Tax Rate for 2026

Trustee Sanchez made the motion that the property tax rate be increased by the adoption of a tax rate of $0.9635 per $100/property value, which is effectively a 7.7% percent increase in the tax rate and further move that the Board approve the Resolution adopting the Maintenance and Operations tax rate, Interest and Sinking tax rate and total tax rate as described in the Resolution. Trustee Rayos seconded the motion. The motion carried 7-0.

Voting for: **Dr. Barbara Sanchez, Rene Rayos, Michael Wright, Tom Guyton, Sam Lockhart, Chris Charles, Rebecca Puilliam**

Voting against:

B. Consider and/or Approve Request for Maximum Class Size Waivers

Trustee Sanchez made the motion that the Lockhart ISD Board of Trustees approve the request for the maximum class size waiver exceptions for the 2026-2027 school year. Trustee Rayos seconded the motion. The motion carried 7-0.

Voting for: **Dr. Barbara Sanchez, Rene Rayos, Michael Wright, Tom Guyton, Sam Lockhart, Chris Charles, Rebecca Puilliam**

Voting against:

10. CLOSED SESSION:

A. Adjourned to Closed Session: Texas Government Code Section 551.072 (Deliberation Regarding Real Property); Texas Government Code Section 551.074 (Personnel, to deliberate regarding the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee); specifically to discuss:

The Board of Trustees on Monday, September 28, 2026, convened at 8:52 PM in closed session in accordance with the Texas Open Meetings Act for the purposes of discussing items listed under the Texas Government Code Section 551.072 (Deliberation Regarding Real Property); and Texas Government Code Section 551.074 (Personnel, to deliberate regarding the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee). The Board ended its closed session at 10:00 PM on Monday, September 28, 2026. No votes, decisions, or actions were taken while in closed session.

11. BOARD AND STAFF COMMENTS - ITEMS OF COMMUNITY INTEREST*
12. BENEDICTION was given by Trustee Guyton
13. ADJOURNMENT was at 10:01 p.m. by Board President Michael Wright

_____	_____
Michael Wright, Board President	Dr. Barbara Sanchez, Board Secretary

Lockhart Independent School
District Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 7-B

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Consent Agenda | First |

TYPE OF ACTION: DEPARTMENT:

Approve | Business & Finance |

DISTRICT GOAL(S) ALIGNMENT:

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AGENDA TITLE:

Approve 2026 Tax Roll Resolution

BACKGROUND INFORMATION:

The Caldwell County Appraisal District applies the tax rates to each taxpayer account. Tonight the Board is asked to approve the 2026 tax roll as required by Section 26.09 of the Property Tax Code. This agenda item is presented for approval tonight, as the Tax Office has deadlines for sending out tax statements, which does not allow time for a first and second reading.

ATTACHMENT(S):

Letter from the Chief Appraiser of the Caldwell County Appraisal District
Tax Roll Resolution
2026 Levy Totals Report

RECOMMENDATION:

The Administration recommends that the Board approve the 2026 tax roll as presented.

RECOMMENDED MOTION:

N/A - Consent

Lockhart Independent School District
Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 7-C

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Consent Agenda | Second | 09/28/2026

TYPE OF ACTION: DEPARTMENT:

Approve | Deputy Superintendent

DISTRICT GOAL(S) ALIGNMENT:

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AGENDA TITLE:

Approve 2026-2027 LISD District Improvement Plan

BACKGROUND INFORMATION:

The District Improvement Plan (DIP) is developed, reviewed, and revised annually for the purpose of improving the performances of all students.

Texas Education Code 11.252 (a) establishes that each local educational agency (LEA) must have improvement plans that are developed, evaluated, and revised annually in accordance with the LEA policy, by the superintendent with the assistance of the district-level planning and decision-making committee. The purpose of this district improvement plan is to guide the LEA and campus staff in the improvement of student performance for all student groups in order to attain state standards with respect to the achievement indicators. The DIP is aligned with the goals establish by the Lockhart ISD School Board, LISD District Targets, and student performance data. The draft DIP was presented to the District Advisory Team (made up of parents, teachers, local community business partners, and administrators) with feedback provided. The final version of the DIP will be presented to the board for approval at the October school board meeting.

ATTACHMENT(S):

Lockhart ISD 2026-2027 District Improvement Plan

RECOMMENDATION:

N/A - Consent only

RECOMMENDED MOTION:

N/A - Consent only

Lockhart Independent School
District Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 7-D

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Consent Agenda | First |

TYPE OF ACTION: DEPARTMENT:

Approve | Business & Finance |

DISTRICT GOAL(S) ALIGNMENT:

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AGENDA TITLE:

Approve Budget Amendments

BACKGROUND INFORMATION:

Board policy requires approval when funds are moved from one function to another, or when increasing revenues or expenditures budgets. Please see attached budget amendments.

ATTACHMENT(S):

Budget Amendments

RECOMMENDATION:

The administration recommends that the board approve the budget amendments as presented.

RECOMMENDED MOTION:

N/A - consent

Lockhart ISD
Budget Amendments
October 26, 2026

										New
								25-26	DR (CR)	25-26
	FND	FN	OBJ	SO	ORG	YR-PIC	Code Description	Appropriation	Amendment	Appropriation
1.	To amend the District Copier Budget between functions:									
	199	71	6512	00	999	099000	Capital Lease Principal	72,444	(10,875)	61,569
	199	11	6269	44	999	099000	Rentals	64,600	2,875	67,475
	199	23	6269	44	999	099000	Rentals	20,627	3,000	23,627
	199	41	6269	94	746	099000	Rentals	10,957	5,000	15,957
								168,628	-	168,628
							Nicole Weiser			
							Chief Financial Officer			

Lockhart Independent School
District Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 7-E

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Communication First

TYPE OF ACTION: DEPARTMENT:

No Action Required Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

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AGENDA TITLE:

Review Tax Collection Report

BACKGROUND INFORMATION:

The Caldwell County Appraisal District (CCAD) collects taxes on behalf of Lockhart Independent School District. The CCAD provides a monthly report showing the tax collections for the month, percent of tax collected for the current year and two prior years, and balance of delinquent tax for the current year and two prior years.

The monthly report is provided for the Board's review.

ATTACHMENT(S):

Monthly Tax Collection Report

RECOMMENDATION:

N/A - Review Only

RECOMMENDED MOTION:

N/A - Review Only

LOCKHART I.S.D. BOARD

Tax Collection Report

SEPTEMBER 2026

	September	Prior Months	TOTAL	PRIOR YEAR
2026 Tax Collection	$0.00	$0.00	$0.00	$0.00
2025 & Prior Collection	$118,161.92	$397,585.00	$515,746.92	$703,192.24
Total Tax Collection =	$118,161.92	$397,585.00	$515,746.92	$703,192.24

note: Above figures include penalties and interest collected

2026 Original Levy $0.00

September 30, 2026 Percent of 2026 Tax Collected	0.00%
(2026 Levy is not created until October)	
September 30, 2025 Percent of 2025 Tax Collected	0.00%
(On September 30, 2025, 2025 Levy had not been created)	
September 30, 2024 Percent of 2024 Tax Collected	0.00%
(On September 30, 2024, 2024 Levy had not been created)	
September 30, 2026 - Balance of Delinquent Tax	$4,838,170.16
September 30, 2025 - Balance of Delinquent Tax	$4,234,907.20
September 30, 2024 - Balance of Delinquent Tax	$3,727,246.74

Corrections made to Current Tax Roll $0.00

Corrections made to Delinquent Tax Roll ($94,351.23)

NOTE:
Caldwell County Appraisal District has collected and disbursed Attorney Fees in the amount of $25,586.85

Submitted by:

Shanna Ramzinski

Shanna Ramzinski
Chief Appraiser
Caldwell County Appraisal District

Lockhart Independent School
District Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 7-F

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Consent Agenda | First |

TYPE OF ACTION: DEPARTMENT:

Approve | Business & Finance |

DISTRICT GOAL(S) ALIGNMENT:

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AGENDA TITLE:

Review Quarterly Investments Report

BACKGROUND INFORMATION:

Texas Government Code 2256.023 requires that the Investment Officer(s) of the district provide a quarterly report of the district's investments.

Tonight, the required report is provided for the Board's review.

ATTACHMENT(S):

Report of Investment Activity

RECOMMENDATION:

N/A - Review only

RECOMMENDED MOTION:

N/A - Consent

LOCKHART INDEPENDENT SCHOOL DISTRICT
REPORT OF INVESTMENT ACTIVITY
For the period ending September 30, 2026

Introduction

House Bill 2459, which was passed during the 1995 legislative session, amended a section of the Education Code dealing with investments. Code Section 2256.023 as amended, requires that the Investment Officer of the District prepare a report of investment activity and position. Monthly financial reports and invested fund statements are included in Board agendas and become a part of the permanent record. However, it is prudent to provide more detailed information on a regular basis. This report covers the quarter July 1, 2026 through September 30, 2026.

Cash

The District's funds are required to be deposited and invested under the terms of a depository contract pursuant to the School Depository Act. First Lockhart National Bank (FLNB) deposits for safekeeping and trust with the Federal Reserve System, pledged securities in an amount sufficient to protect District funds on a day-to-day basis during the period of the contract. The pledge of securities is waived only to the extent of Federal Deposit Insurance Corporation (FDIC) insurance.

The District's cash balances were properly collateralized and insured at all times during the period. The highest combined balances of bank deposits at FLNB for the quarter ended September 30, 2026, occurred during the month of July 2026, in the amount of $9,502,430. FDIC insurance for government accounts is $250,000 for the combined amount of all time deposits, and an additional $250,000 for the combined amount of all interest-bearing demand deposits. The total pledged amount by the Letter of credit from FHL Bank Dallas is $10,000,000. FLNB provides a minimum interest rate of 1.00% on an annual basis, per the bank depository contract. Interest is credited on investments as earned on a monthly basis and is recorded on the District's books as earned. Interest accrues on investments with maturities longer than one month. As of September 30, 2026, the District General Fund has earned interest from all investments in the amount of $194,329.

Investments

Temporary investments balances are held by Texas Local Government Investment Pools (TexPool, and Texas Range).

TexPool Prime is a public funds investment pool created by the Texas Treasury Safekeeping Trust Company (the Trust Company) to provide a safe, efficient, and liquid investment alternative for the placement of local government funds in authorized, short-term, fully-collateralized investment. TexPool Prime invests in U.S. Government securities, repurchase agreements collateralized by U. S. Government securities and AAA-rated no-load money market mutual funds, commercial paper and certificate of deposits. TexPool Prime is rated AAAm by Standard & Poor's, the highest rating a local government pool can

achieve. The weighted average maturities may be authorized longer than one year provided legal limits are not exceeded.

The State, with the authority of the Texas Legislature, created the Texas Treasury Safekeeping Trust Company (the Trust Company). This is a special purpose trust company with direct access to the service of the Federal Reserve Bank to manage, disburse, transfer, safe-keep and invest public funds and securities more efficiently and economically. The Comptroller of Public Accounts is the sole officer, director and shareholder of the Trust Company. Federated Investors manage the daily operations of the pool under a contract with the State Comptroller. Federated Investors is the administrator for the TexPool program providing Participant Services and Marketing functions to TexPool participants. Federated Investors is also the investment manager and provides for accounting, custodial, and transfer agency services to TexPool. Interest is accrued daily and paid monthly.

Texas Range is a portfolio established by the Texas Range advisory board pursuant to the provisions of the Texas Term common investment contract. Texas Range offers governmental entities such as Texas schools a convenient method of pooling funds for temporary investment. It operates as a money market fund and seeks to maintain a constant net asset value of $1.00 per share, while offering liquidity and as high a level of current income as is consistent with the preservation of principal. The net income of Texas Daily is calculated daily and each month is reinvested in additional shares of the Daily Portfolio.

Investment Strategy by Fund

The strategy of the Maintenance and Operations Fund, Capital Projects, Payroll, and School Nutrition Fund is to closely match projected cash needs during the year through legal, authorized investments. Only investments authorized by Board Policy CDA (Legal) and CDA (Local) will be purchased. Investments should be purchased with the intent of holding until maturity. Liquidity and safety are predominant considerations with continued emphasis on yield, but not to the impairment of the other two objectives.

Debt Service Fund - All legal authorized investments should closely match projected cash needs during the year. Investment maturities may be authorized longer than one year provided legal limits are not exceeded. Only investments authorized by Board Policy CDA (legal) and CDA (local) will be purchased, with the objective of timing maturity with the dates that the districts' debt is due. Investments should be purchased with the intent of holding until maturity. The same comments affecting M&O investment operations are applicable to the Debt Service fund investments.

LOCKHART INDEPENDENT SCHOOL DISTRICT
REPORT OF INVESTMENT ACTIVITY
For the period ending September 30, 2026

2023 and 2025 Bond Proceeds - Bond funds are invested only as authorized by Board Policy CDA (legal) and CDA (local), with the objective of timing maturity with the District's bond draw schedule. While interest earned monthly is recorded on the District's books as earned interest, interest accrues on investments with maturity dates longer than one month. Investment maturities may be authorized longer than one year provided legal limits are not exceeded. Only investments authorized by Board Policy CDA (legal) and CDA (local) will be purchased.

Student Activity / Agency Funds - All legal authorized investments should closely match projected cash needs during the year. Investment maturities may be authorized longer than one year provided legal limits are not exceeded. Only investments authorized by Board Policy CDA (legal) and CDA (local) will be purchased.

Conclusion

Interest is credited on investments as earned on a monthly basis and is recorded on the District's books as earned. Therefore, the District's investment earnings will always reflect compounded interest earned in relation to capital invested, term of investment, and market conditions. The investment pools are in relatively short-term securities; consequently, the risk to the District is minimal.

Compliance

We, the approved Investment Officers of Lockhart ISD, hereby certify that the above Investment Report represents the investment position of the district in compliance with the Board approved Investment Policy, the Public Funds Investment Act (Texas Government Code 2256), and Generally Accepted Accounting Principles (GAAP).

Respectfully submitted,

Nicole Weiser

Nicole Weiser, Chief Financial Officer

Michelle Wylie

Michelle Wylie, Director of Finance

	First Lockhart National Bank	Texpool Prime	Texas Daily	Texas Term
July-26				
Average Monthly Return	3.00%	3.81%	3.71%	3.85%
Weighted Average Maturity	N/A	49	50	52
Annualized Expense Ratio	N/A	0.06%	8.00%	0.08%
Standard & Poor's Rating	N/A	AAAm	AAAf	AAAf
August-26				
Average Monthly Return	3.00%	3.82%	3.73%	3.86%
Weighted Average Maturity	N/A	50	45	47
Annualized Expense Ratio	N/A	0.06%	0.08%	0.08%
Standard & Poor's Rating	N/A	AAAm	AAAf	AAAf
September-26				
Average Monthly Return	3.00%	3.90%	3.73%	3.94%
Weighted Average Maturity	N/A	43	44	42
Annualized Expense Ratio	N/A	0.06%	0.08%	0.08%
Standard & Poor's Rating	N/A	AAAm	N/A	N/A

N/A = not applicable
n/av = not available at the time of report

Glossary:

AAAm= Extremely strong capacity to meet its financial commitments. Safety is excellent and has a superior capacity to maintain principal value and limit exposure to loss.

AAAf/S1+ = The fund's portfolio holdings provide extremely strong protection against losses from credit. The S1+ rating indicates that bond funds possess low sensitivity to changing market conditions. The level of risk is less than or equal to a portfolio of government securities maturing within 1-3 years.

AAAV-1+ = Funds with this rating are considered to have the lowest market risk (stable value). The rating is assigned to only money market funds or local government investment pools that should not experience loss of principal value to shareholders or participants even in severely adverse interest rate environments. (Rating by Fitch IBCA, a nationally recognized rating agency.)

Quarterly Investment Report
For Quarter Ended: September 30, 2026

Texpool	**Balance on 09/30/2026**	**Balance on 06/30/2026**	**Net Change**
Interest & Sinking Fund	$ 1,296,528	$ 8,217,334	$ (6,920,807)
General/Operating Fund	$ 19,265,568	$ 15,598,221	$ 3,667,347
School Nutrition	$ 781,497	$ 688,687	$ 92,810
C.D. Marshall JHS Scholarship	$ 35,074	$ 34,737	$ 338
GF Hudnall Scholarship	$ 18,321	$ 18,145	$ 176
Latricia White Scholarship	$ 17,131	$ 16,966	$ 165
Mary B. C. Sanders Scholarship	$ 7,298	$ 7,228	$ 70
Canning Engineering Scholarship	$ 28,661	$ 28,385	$ 276
Mohle Scholarship Fund	$ 1,225	$ 1,214	$ 12
Total Funds	$ 21,451,304	$ 24,610,917	$ (3,159,613)
Interest Rate	3.90%	3.80%	

Texas Term/Texas Daily	**Balance on 09/30/2026**	**Balance on 06/30/2026**	**Net Change**
Texas Daily/Texas Term 2023 Bond Proceeds	$ 3,126,779	$ 7,771,272	$ (4,644,493)
Texas Daily/Texas Term 2025 Bond Proceeds	$ 66,199,635	$ 79,148,058	$ (12,948,424)
Texas Daily/Texas Term General Funds	$ 4,028,732	$ 4,989,000	$ (960,268)
Texas Daily School Nutrition Funds	$ 115,482	$ 1,576,679	$ (1,461,196)
Texas Daily/Texas Term Debt Svce	$ 77,096	$ 114,418	$ (37,322)
Total Funds	$ 73,547,724	$ 93,599,426	$ (20,051,703)
Interest Rate	3.73%	3.78%	

First Lockhart National Bank	**Balance on 09/30/2026**	**Balance on 06/30/2026**	**Net Change**
Interest & Sinking Fund	$ 202,206	$ 235,891	$ (33,686)
General/Operating Fund	$ 2,010,599	$ 2,119,937	$ (109,338)
Redemption Account	$ 2,411	$ 2,393	$ 18
Payroll	$ 860,669	$ 919,067	$ (58,398)
School Nutrition	$ 424,567	$ 489,483	$ (64,916)
Fiduciary Funds	$ 21,489	$ 14,879	$ 6,610
Top Ten Scholarship Funds	$ 137,569	$ 137,545	$ 24
Roland Endowment Funds	$ 22,835	$ 22,666	$ 169
2023 Bond Porceeds	$ 1,692,877	$ 222,003	$ 1,470,874
2025 Bond Porceeds	$ 460,479	$ 340,291	$ 120,188
Total Funds	$ 5,835,701	$ 4,504,155	$ 1,331,546
Interest Rate	3.00%	3.00%	

Lockhart Independent School District
Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 8-A

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Communication First

TYPE OF ACTION: DEPARTMENT:

No Action Required Deputy Superintendent

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

District Achievement Dashboard: Progress Towards Targets

BACKGROUND INFORMATION:

The administration will be presenting an update on both leading and lagging indicators to provide a clear picture of the progress being made toward our goals. This data will help demonstrate the impact of our current strategies and inform any necessary adjustments moving forward.

ATTACHMENT(S):

To be provided at Board meeting.

RECOMMENDATION:

N/A - Communication only

RECOMMENDED MOTION:

N/A - Communication only

Lockhart Independent School
District Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 8-B

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Communication First

TYPE OF ACTION: DEPARTMENT:

No Action Required Curriculum & Instruction

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Fall Bilingual/English as a Second Language Program Report

BACKGROUND INFORMATION:

The Director of Bilingual Education will provide a presentation regarding the progress of our Bilingual and ESL programs at the elementary and secondary levels.

ATTACHMENT(S):

Bilingual/ESL Program Report

RECOMMENDATION:

N/A - Communication only

RECOMMENDED MOTION:

N/A - Communication only

Lockhart Independent School
District Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 8-C

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Communication First

TYPE OF ACTION: DEPARTMENT:

No Action Required Board of Trustees

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
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1, 2, & 3

AGENDA TITLE:

Review of Continuing Education Credit Requirements for Board Members under Senate Bill 1566

BACKGROUND INFORMATION:

In 2017, the Texas Legislature passed Senate Bill 1566. The bill amended Texas Education Code section 11.159 (b):

A trustee must complete any training required by the State Board of Education. The announcement shall state that completing the required continuing education is a basic obligation and expectation of any sitting board member under SBOE rule. The minutes of the last regular meeting of the board of trustees held before an election of trustees must reflect whether each trustee has met or is deficient in meeting the training required for the trustee as of the first anniversary of the date of the trustees election or appointment. If the minutes reflect that a trustee is deficient, the district shall post the minutes on the district's Internet website within 10 business days of the meeting and maintain the posting until the trustee meets the requirements. Recently, the State Board Of Education (SBOE) adopted a new rule, 19 Texas Administrative Code 61.1(j), addressing the board training announcement as stated above.

ATTACHMENT(S):

N/A

RECOMMENDATION:

N/A - Communication only

RECOMMENDED MOTION:

N/A - Communication only

Lockhart Independent School
District Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 8-D

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Communication First

TYPE OF ACTION: DEPARTMENT:

No Action Required Teaching & Learning

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
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1, 2, & 3

AGENDA TITLE:

Proposed Renaming of Lockhart Junior High School to Lockhart Middle School

BACKGROUND INFORMATION:

With the opening of Seawillow Middle School in August 2027, Lockhart ISD has an opportunity to establish consistent naming conventions across its two middle school campuses.

The proposed change from Lockhart Junior High School to Lockhart Middle School would create consistency between the two campuses while reflecting terminology more commonly used in modern educational settings. The designation "middle school" also more accurately reflects the grade levels served and the developmental needs of students during this stage of their education.

This proposed name change would support a unified identity for both campuses as the district prepares for the opening of Seawillow Middle School.

ATTACHMENT(S):

N/A

RECOMMENDATION:

N/A - Communication only

RECOMMENDED MOTION:

N/A - Communication only

Lockhart Independent School District
Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 9-A

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Communication/Action First

TYPE OF ACTION: DEPARTMENT:

Approve Deputy Superintendent

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Consider and/or Approve Turnaround Plan for Navarro Elementary

BACKGROUND INFORMATION:

A campus that is required to develop a TIP or a TAP must identify one school improvement strategy that adequately addresses the reasons for low performance. The improvement strategy should enable the campus to earn a C or better or exit federal identification. The campus must also demonstrate that they have the financial resources needed to pay for costs associated with implementing the strategy, including the funding source, demonstrating that the district has prioritized available resources to support campus improvement.

ATTACHMENT(S):

Navarro Elementary Turnaround Plan

RECOMMENDATION:

The Administration recommends that the Board approve the Turnaround Plan as presented.

RECOMMENDED MOTION:

"I move that the Board approve the Turnaround Plan for Navarro Elementary as presented."

Lockhart Independent School
District Board of Trustees

Date of Board Meeting: 10/26/2026 Agenda Item: 9-B

AGENDA SECTION: READING: PREVIOUS BOARD REVIEW DATE:

Communication/Action First

TYPE OF ACTION: DEPARTMENT:

Approve Health Services

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Consider and/or Approve Board Appointees to the District's School Health Advisory Council (SHAC)

BACKGROUND INFORMATION:

The Board of Trustees shall establish a local School Health Advisory Council (SHAC) to assist the district in ensuring that local community values are reflected in the district's health education instruction. Education code 28.004(a) [See EHAA regarding duties of the SHAC.] The SHAC shall meet at least four times each year. Education Code 28.004(d-1). The Board of Trustees shall appoint at least five members to the SHAC. A majority of members must be persons who are parents of students enrolled in the district and who are not employed by the district. One of those members shall serve as chair or co-chair of the SHAC. BDF (LEGAL)

ATTACHMENT(S):

SHAC Committee List

RECOMMENDATION:

The Administration recommends that the Board approve the SHAC Committee list as presented.

RECOMMENDED MOTION:

"I move to approve the SHAC Committee list as presented."