

**The Lockhart Independent School District
Board of Trustees
M.L. Cisneros Education Support Center Boardroom, 2nd Floor, Room 200, 419 Bois D'Arc Street,
Lockhart, TX 78644
Regular Meeting, September 28, 2026 – 6:30 PM**

Notice is hereby given that on September 28, 2026, the Board of Trustees of the Lockhart Independent School District will hold a Regular meeting at 6:30 PM in the M.L. Cisneros Education Support Center Boardroom, 2nd Floor, Room 200, 419 Bois D'Arc Street, Lockhart, TX 78644. The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

1. Call to Order
2. Presentation of Colors by JROTC
3. Invocation
4. Recognition:
 - A. Community School Supplies Donors:
 1. Domitilia H & Timoteo R Juarez, Sr. Excellence in Education Fund and Promiseland Church
 2. Connie S. Amaya Education Aide Foundation
 3. Delivering Hope and the Lockhart Evening Lions Club
 4. 4:12 Kids
 5. Stuff the Bus: H-E-B & Wal-Mart
 6. Austin Telco Federal Credit Union
5. PUBLIC MEETING:
 - A. Public Meeting for 2026-2027 Proposed Tax Rate 4
6. Public Comment
7. Business: Consent Agenda
 - A. Approve Minutes
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 - B. Approve Resolution Regarding Board Review of Board Policy CDA (local) - OTHER REVENUES - INVESTMENT 12
 - C. Approve Capital Area Council of Governments (CAPCOG) General Assembly Representative 19
 - D. Approve Board Resolution for World Teachers' Day 22
 - E. Approve Staffing for the 2026-2027 School Year 25
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 - G. Approve Notice of General Election to be held November 3, 2026 for Three At-Large Positions 31
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 - I. Review Cash Investment Report 40
8. COMMUNICATION:
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 - B. 2026-2027 LISD District Improvement Plan 45
 - C. Campus Action Plans for G.W. Carver Early Education Center, Borchert Loop Elementary, Plum Creek Elementary, Lockhart High School and Pride High School 47
 - D. Budget Update 49
 - E. Navigate to '28 Strategic Growth and Planning Priority Team Presentation 51

9. COMMUNICATION/ACTION:

- A. Approve Resolution Adopting the Maintenance and Operations Tax Rate, Interest and Sinking Tax Rate and Total Tax Rate for 2026 53
- B. Consider and/or Approve Request for Maximum Class Size Waivers 59

10. CLOSED SESSION:

A. Adjourned to Closed Session: Texas Government Code Section 551.072 (Deliberation Regarding Real Property); Texas Government Code Section 551.074 (Personnel, to deliberate regarding the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee); specifically to discuss:

11. BOARD AND STAFF COMMENTS - ITEMS OF COMMUNITY INTEREST*

12. BENEDICTION

13. ADJOURNMENT

*BOARD AND STAFF COMMENTS - ITEMS OF COMMUNITY INTEREST: Items of community interest are limited to: 1) expressions of thanks, congratulations or condolence; 2) information regarding holiday schedules; 3) an honorary or salutary recognition of a public official, public employee, or other citizen, except that a discussion regarding a change in the status of a person's public office or public employment is not an honorary or salutary recognition for purposes of this subdivision; 4) a reminder about an upcoming event organized or sponsored by the governing body; 5) information regarding a social, ceremonial, or community event organized or sponsored by an entity other than the governing body that was attended or is scheduled to be attended by a member of the governing body or an official employee of the school district.

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See BEC(LEGAL)]

Texas Government Code Section:

551.071	Consultation with Attorney; Closed Meeting
551.072	Deliberation Regarding Real Property; Closed Meeting
551.073	Deliberation Regarding Prospective Gift; Closed Meeting
551.074	Personnel Matters; Deliberate the Appointment, Employment, Evaluation, Reassignment, Duties, Discipline or Dismissal of a Public Officer or Employee; Closed Meeting
551.075	Conference Relating to Investments and Potential Investments Attended by Board of Trustees of Texas Growth Fund; Closed Meeting
551.076	Deliberation Regarding Security Devices; Closed Meeting
551.082	School Children; School District Employees; Disciplinary Matter or Complaint
551.083	Certain School Boards; Closed Meeting Regarding Consultation with Representative of Employee Group
551.084	Investigation; Exclusion of Witness from Hearing

Should any final action, final decision, or final vote be required in the opinion of the School Board with regard to any matter considered in such closed or executive meeting or session, then the final decision, or final vote shall be either:

- (a) in the open meeting covered by the Notice upon the reconvening of the public meeting; or,
- (b) at a subsequent public meeting of the School Board upon notice thereof; as the School Board shall determine.

On this day of September 22, 2026, this Notice was mailed or faxed to news media who had previously requested such Notice and an original copy was posted on the display window in the School District Administration Building on said date.



Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 5-A

AGENDA SECTION:

Communication

READING:

Multiple

PREVIOUS BOARD REVIEW DATE:

08/24/2026

TYPE OF ACTION:

No Action Required

DEPARTMENT:

Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Public Meeting for 2026-2027 Proposed Tax Rate

BACKGROUND INFORMATION:

This is the opportunity for the public to provide input regarding the proposed tax rate for 2026-2027, as required by state law.

The tax rate will be presented for adoption later in the agenda. The 2025 total tax rate was \$0.9396/\$100 property value. The proposed 2026 M&O tax rate is \$0.6755/\$100 property value and the proposed I&S tax rate is \$0.2880/\$100 property value, for a total tax rate of \$0.9635, which is an increase of \$0.0239 from the tax rate of 2025.

ATTACHMENT(S):

Notice of Public Meeting

RECOMMENDATION:

The Administration recommends that the Board President open the meeting up for public comment, by asking if any members of the public wish to come to the podium to comment on the proposed 2026 tax rate for fiscal year 2026-2027.

RECOMMENDED MOTION:

N/A

NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE

The _____ Lockhart ISD _____ will hold a public meeting at 06:30 PM (CT) 09/28/2026 in _____ Lockhart ISD Central Office, 419 Bois D'Arc Street _____ Lockhart, TX _____. **The purpose of this meeting is to discuss the school district's budget that will determine the tax rate that will be adopted. Public participation in the discussion is invited.**

The tax rate that is ultimately adopted at this meeting or at a separate meeting at a later date may not exceed the proposed rate shown below unless the district publishes a revised notice containing the same information and comparisons set out below and holds another public meeting to discuss the revised notice.

Maintenance Tax \$ 0.67550 /\$100 (Proposed rate for maintenance and operations)

School Debt Service Tax
Approved by Local Voters \$ 0.28800 /\$100 (proposed rate to pay bonded indebtedness)

Comparison of Proposed Budget with Last Year's Budget

The applicable percentage increase or decrease (or difference) in the amount budgeted in the preceding fiscal year and the amount budgeted for the fiscal year that begins during the current tax year is indicated for each of the following expenditure categories:

Maintenance and operations	1.36	% increase	or		% (decrease)
Debt service	23.86	% increase	or		% (decrease)
Total expenditures	5.08	% increase	or		% (decrease)

Total Appraised Value and Total Taxable Value (as calculated under Tax Code Section 26.04)

	Preceding Tax Year	Current Tax Year
Total appraised value* of all property	\$ 5,330,076,648	\$ 5,785,360,331
Total appraised value* of new property**	\$ 343,917,550	\$ 189,215,340
Total taxable value*** of all property	\$ 3,728,624,618	\$ 4,054,061,577
Total taxable value*** of new property**	\$ 270,773,086	\$ 153,726,401

* "Appraised value" is the amount shown on the appraisal roll and defined by Tax Code Section 1.04(8).

** "New property" is defined by Tax Code Section 26.012(17).

*** "Taxable value" is defined by Tax Code Section 1.04(10).

Bonded Indebtedness

Total amount of outstanding and unpaid bonded indebtedness* \$ 203,370,000

* Outstanding principal.

Comparison of Proposed Rates with Last Year's Rates

	<u>Maintenance & Operations</u>	<u>Interest & Sinking Fund*</u>	<u>Total</u>	<u>Local Revenue Per Student</u>	<u>State Revenue Per Student</u>
Last Year's Rate	\$ 0.68190	\$ 0.25770 *	\$ 0.93960	\$ 5,627	\$ 6,854
Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service	\$ 0.78554	\$ 0.36018 *	\$ 1.14572	\$ 6,817	\$ 6,209
Proposed Rate	\$ 0.67550	\$ 0.28800 *	\$ 0.96350	\$ 5,763	\$ 6,398

* The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment, or both. The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of this district.

Comparison of Proposed Levy with Last Year's Levy on Average Residence

	<u>Last Year</u>	<u>This Year</u>
Average Market Value of Residences	\$ 285,550	\$ 284,952
Average Taxable Value of Residences	\$ 145,973	\$ 145,768
Last Year's Rate Versus Proposed Rate per \$100 Value	\$ 0.93960	\$ 0.96350
Taxes Due on Average Residence	\$ 1,371	\$ 1,404
Increase (Decrease) in Taxes		\$ 32

Under state law, the dollar amount of school taxes imposed on the residence homestead of a person 65 years of age or older or of the surviving spouse of such a person, if the surviving spouse was 55 years of age or older when the person died, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.

Notice of Voter-Approval Rate: The highest tax rate the district can adopt before requiring voter

approval at an election is 1.01344 **. This election will be automatically held if**

the district adopts a rate in excess of the voter-approval rate of 1.01344 **.**

Fund Balances

The following estimated balances will remain at the end of the current fiscal year and are not encumbered with or by a corresponding debt obligation, less estimated funds necessary for operating the district before receipt of the first state aid payment:

Maintenance and Operations Fund Balance(s)	\$ 10,793,686
Interest & Sinking Fund Balance(s)	\$ 2,301,426

A school district may not increase the district's maintenance and operations tax rate to create a surplus in maintenance and operations tax revenue for the purpose of paying the district's debt service.

Visit Texas.gov/PropertyTaxes to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information about proposed tax rates and scheduled public hearings of each entity that taxes your property.

The 86th Texas Legislature modified the manner in which the voter-approval tax rate is calculated to limit the rate of growth of property taxes in the state.

Minutes of Regular Meeting

The Board of Trustees

Lockhart Independent School District

A Regular meeting of the Board of Trustees of Lockhart Independent School District was held Monday, August 24, 2026, beginning at 6:30 PM in the M.L. Cisneros Education Support Center Boardroom, 2nd Floor, Room 200, 419 Bois D'Arc Street, Lockhart, TX 78644.

1. Call to Order was at 6:30 PM by Board President Michael Wright. Other members present were Rene Rayos, Rebecca Pulliam, Dr. Barbara Sanchez, Chris Charles, Sam Lockhart, and Tom Guyton
2. Presentation of Colors by JROTC
3. Invocation was given by Trustee Guyton
4. Recognitions:
 - A. Convocation Emcees & the Barn Boys
 - B. First Day Fresh Cuts Sponsor & Volunteers
5. Public Comment

None.

6. Business - Consent Agenda:
 - A. Approval of Minutes:
 1. July 27, 2026
 - B. Approve Renewal of Texas Association of School Boards (TASB) Risk Management Fund Unemployment Compensation Program for 2026-2027
 - C. Approve Administrators for the List of Certified T-TESS Appraisers for the 2026-2027 School Year
 - D. Approve Local Policy Update 127: BJCF(LOCAL): SUPERINTENDENT - NONRENEWAL; CAA(LOCAL): FISCAL MANAGEMENT GOALS AND OBJECTIVES - FINANCIAL ETHICS; DC(LOCAL): EMPLOYMENT PRACTICES; DH(LOCAL): EMPLOYEE STANDARDS OF CONDUCT; DP(LOCAL): PERSONNEL POSITIONS; DPA(LOCAL): PERSONNEL POSITIONS - PRINCIPALS; DPB(LOCAL): PERSONNEL POSITIONS - OTHER PERSONNEL POSITIONS; EHBB(LOCAL): SPECIAL PROGRAMS - GIFTED AND TALENTED STUDENTS; FFF(LOCAL): STUDENT WELFARE - STUDENT SAFETY
 - E. Review the 2025-2026 Purchasing Cooperative Fee Report
 - F. Review Tax Collection Report
 - G. Review Cash Investment Report

Trustee Pulliam made the motion that the Board approve the Consent agenda as presented. Trustee Rayos seconded the motion. The motion carried 7-0.

Voting for: Rebecca Pulliam, Rene Rayos, Michael Wright, Tom Guyton,
Sam Lockhart, Chris Charles, Dr. Barbara Sanchez

Voting against:

7. COMMUNICATION:

A. First Day of School Update

This presentation was given by the Deputy Superintendent, Dr. Stephaine Camarillo, CFO, Nicole Weiser, Executive Director of Operations, James Acuna, Executive Director of Human Resources Dana Sidle, and the Assitant Superintendent of Teaching & Learning, Dr. Adam Miller. No action was taken.

B. 2026 A - F Accountability Ratings

This update was given by the Director of Accountability, Todd McBride. No action was taken.

C. Review Resolution Regarding Board Review of Board Policy CDA (local) - OTHER REVENUES – INVESTMENT

This presentation was given by the CFO, Nicole Weiser. No action was taken.

D. Review 2026 Tax Rate

This review was given by the CFO, Nicole Weiser. No action was taken.

E. Seawillow Middle School Rezoning Update

This update was given by the Deputy Superintendent, Dr. Stephaine Camarillo. No action was taken.

F. Campus Action Plans for Alma Brewer Strawn Elementary, Bluebonnet Elementary, Clear Fork Elementary, Navarro Elementary and Lockhart Junior High School

This presentation was given by the following campus principals: Cristina Vazquez-Strawn, Emily Marshall-Bluebonnet, Michelle Hale-Clear Fork, Mario Palacios-Lockhart Junior High, and Amanda Epsztein-Navarro. No action was taken.

G. Review Bid Release for Replacing the Chillers at Bluebonnet Elementary

This review was given by the Director of Purchasing, Tanya Homann. No action was taken.

8. COMMUNICATION/ACTION:

A. Consider and/or Approve the Property & Casualty Bid

Trustee Guyton made the motion that the Board approve the award RFP 26-010 Property and Casualty Insurance to TASB Risk Management Fund in the amount of \$627,185. Trustee Lockhart seconded the motion. The motion carried 7-0.

**Voting for: Tom Guyton, Sam Lockhart, Chris Charles, Rebecca Pulliam
Dr. Barbara Sanchez, Rene Rayos, Michael Wright**

Voting against:

9. CLOSED SESSION:

A. Adjourned to Closed Session: Texas Government Code Section 551.072 (Deliberation Regarding Real Property); Texas Government Code Section 551.074 (Personnel, to deliberate regarding the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee) and Texas Government Code Section 551.076 (Deliberation regarding implementation of security personnel or devices or audits); specifically to discuss:

1. Superintendent's Mid-Year Evaluation
2. Texas public school districts must complete a comprehensive safety and security facility audit once every three years. Governed by Texas Education Code §37.108, this state-mandated mandate applies to all facilities owned, leased, or operated by Independent School Districts
3. Consider and discuss Superintendent's recommendation to declare an employee term contract void based on Texas Education Code Section 21.0031. Tex. Gov't Code § 551.074.
4. Consider and discuss Superintendent's recommendation to terminate employment of employee whose contract is voided. Tex. Gov't Code § 551.074.

The Board of Trustees on Monday, August 24, 2026, convened at 8:48 PM in closed session in accordance with the Texas Open Meetings Act for the purposes of discussing items listed under the Texas Government Code Section 551.072 (Deliberation Regarding Real Property); and Texas Government Code Section 551.074 (Personnel, to deliberate regarding the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee) and Texas Government Code Section 551.076 (Deliberation regarding implementation of security personnel or devices or audits). The

Board ended its closed session at 9:45 PM on Monday, August 24, 2026. No votes, decisions, or actions were taken while in closed session.

10. OPEN SESSION:

A. Consider and take possible action to void the contract of a term contract employee pursuant to Texas Education Code Section 21.0031.

Trustee Guyton made the motion that the Board of Trustees declare the contract of Jennifer Patteson void pursuant to Texas Education Code, section 21.0031. Trustee Lockhart seconded the motion. The motion carried 7-0.

Voting for: Tom Guyton, Sam Lockhart, Chris Charles, Rebecca Pulliam, Dr. Barbara Sanchez, Rene Rayos, Michael Wright

Voting against:

B. Consider and take possible action to terminate employment of employee whose contract is voided.

Trustee Lockhart made the motion that the Board of Trustees terminate the employment of Ms. Patteson, and direct the Superintendent to provide notice of this action by the Board. Trustee Guyton seconded the motion. The motion carried 7-0.

Voting for: Sam Lockhart, Tom Guyton, Dr. Barbara Sanchez, Rene Rayos, Michael Wright, Chris Charles

Voting against:

- 11. BOARD AND STAFF COMMENTS - ITEMS OF COMMUNITY INTEREST***
- 12. BENEDICTION was given by Trustee Guyton**
- 13. ADJOURNMENT was at 9:51 p.m. by Board President Michael Wright**

Michael Wright, Board President

Dr. Barbara Sanchez, Board Secretary

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 7-B

AGENDA SECTION:

Consent Agenda

READING:

Second

PREVIOUS BOARD REVIEW DATE:

08/24/2026

TYPE OF ACTION:

Approve

DEPARTMENT:

Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Approve Resolution Regarding Board Review of Board Policy CDA (local) - OTHER REVENUES - INVESTMENT

BACKGROUND INFORMATION:

Board policy CDA (Legal) requires a review of the district's investment policy and investment strategies not less than annually. The policy states that "The board shall adopt a written instrument stating that it has reviewed the investment policy and investment strategies and that the written instrument so adopted shall record any changes made to either the investment policy or investment strategies."

The Administration has provided the board with CDA (Local) for review. There are no recommended changes to the policy.

ATTACHMENT(S):

Policy CDA (Local)
Resolution

RECOMMENDATION:

N/A - Consent

RECOMMENDED MOTION:

N/A - Consent

OTHER REVENUES
INVESTMENTS

CDA
(LOCAL)

Investment Authority

The Superintendent, assistant superintendent, chief financial officer or other person designated by Board resolution shall serve as the investment officer of the District and shall invest District funds as directed by the Board and in accordance with the District's written investment policy and generally accepted accounting procedures. All investment transactions except investment pool funds and mutual funds shall be settled on a delivery versus payment basis.

**Approved
Investment
Instruments**

From those investments authorized by law and described further in CDA(LEGAL) under Authorized Investments, the Board shall permit investment of District funds, including bond proceeds and pledged revenue to the extent allowed by law, in only the following investment types, consistent with the strategies and maturities defined in this policy:

1. Obligations of, or guaranteed by, governmental entities as permitted by Government Code 2256.009.
2. Certificates of deposit and share certificates as permitted by Government Code 2256.010.
3. Fully collateralized repurchase agreements permitted by Government Code 2256.011.
4. A securities lending program as permitted by Government Code 2256.0115.
5. Commercial paper as permitted by Government Code 2256.013.
6. No-load mutual funds, except for bond proceeds, and no-load money market mutual funds, as permitted by Government Code 2256.014.
7. A guaranteed investment contract as an investment vehicle for bond proceeds, provided it meets the criteria and eligibility requirements established by Government Code 2256.015.
8. Public funds investment pools as permitted by Government Code 2256.016.

Safety

The primary goal of the investment program is to ensure safety of principal, to maintain liquidity, and to maximize financial returns within current market conditions in accordance with this policy. Investments shall be made in a manner that ensures the preservation of capital in the overall portfolio, and offsets during a 12-month period any market price losses resulting from interest-rate fluctuations by income received from the balance of the portfolio. No indi-

OTHER REVENUES
INVESTMENTS

CDA
(LOCAL)

vidual investment transaction shall be undertaken that jeopardizes the total capital position of the overall portfolio.

**Investment
Management**

In accordance with Government Code 2256.005(b)(3), the quality and capability of investment management for District funds shall be in accordance with the standard of care, investment training, and other requirements set forth in Government Code Chapter 2256.

**Liquidity and
Maturity**

Any internally created pool fund group of the District shall have a maximum dollar weighted maturity of 180 days. The maximum allowable stated maturity of any other individual investment owned by the District shall not exceed two years from the time of purchase. The Board may specifically authorize a longer maturity for a given investment, within legal limits.

The District's investment portfolio shall have sufficient liquidity to meet anticipated cash flow requirements.

Diversity

The investment portfolio shall be diversified in terms of investment instruments, maturity scheduling, and financial institutions to reduce risk of loss resulting from overconcentration of assets in a specific class of investments, specific maturity, or specific issuer.

**Monitoring Market
Prices**

The investment officer shall monitor the investment portfolio and shall keep the Board informed of significant changes in the market value of the District's investment portfolio. Information sources may include financial/investment publications and electronic media, available software for tracking investments, depository banks, commercial or investment banks, financial advisers, and representatives/advisers of investment pools or money market funds. Monitoring shall be done monthly or more often as economic conditions warrant by using appropriate reports, indices, or benchmarks for the type of investment.

**Monitoring Rating
Changes**

In accordance with Government Code 2256.005(b), the investment officer shall develop a procedure to monitor changes in investment ratings and to liquidate investments that do not maintain satisfactory ratings.

Funds / Strategies

Investments of the following fund categories shall be consistent with this policy and in accordance with the applicable strategy defined below. All strategies described below for the investment of a particular fund should be based on an understanding of the suitability of an investment to the financial requirements of the District and consider preservation and safety of principal, liquidity, marketability of an investment if the need arises to liquidate before maturity, diversification of the investment portfolio, and yield.

Operating Funds

Investment strategies for operating funds (including any commingled pools containing operating funds) shall have as their primary

OTHER REVENUES
INVESTMENTS

CDA
(LOCAL)

objectives safety of principal, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.

Enterprise and
Custodial Funds

Investment strategies for enterprise and custodial funds shall have as their primary objectives safety of principal, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.

Debt Service Funds

Investment strategies for debt service funds shall have as their primary objective sufficient investment liquidity to timely meet debt service payment obligations in accordance with provisions in the bond documents. Maturities longer than one year are authorized provided legal limits are not exceeded.

Capital Project
Funds

Investment strategies for capital project funds shall have as their primary objective sufficient investment liquidity to timely meet capital project obligations. Maturities longer than one year are authorized provided legal limits are not exceeded.

**Safekeeping and
Custody**

The District shall retain clearly marked receipts providing proof of the District's ownership. The District may delegate, however, to an investment pool the authority to hold legal title as custodian of investments purchased with District funds by the investment pool.

**Sellers of
Investments**

Prior to handling investments on behalf of the District, a broker/dealer or a qualified representative of a business organization must submit required written documents in accordance with law. [See Sellers of Investments, CDA(LEGAL)]

Representatives of brokers/dealers and representatives with distributors of investment pools shall be registered with the Texas State Securities Board and must have membership in the Securities Investor Protection Corporation (SIPC) and be in good standing with the Financial Industry Regulatory Authority (FINRA). Distributors of investment pools shall also be a registrant in good standing with the Municipal Securities Rulemaking Board (MSRB).

**Soliciting Bids for
CDs**

In order to get the best return on its investments, the District may solicit bids for certificates of deposit in writing, by telephone, or electronically, or by a combination of these methods.

Interest Rate Risk

To reduce exposure to changes in interest rates that could adversely affect the value of investments, the District shall use final and weighted-average-maturity limits and diversification.

The District shall monitor interest rate risk using weighted average maturity and specific identification.

Internal Controls

A system of internal controls shall be established and documented in writing and must include specific procedures designating who has authority to withdraw funds. Also, they shall be designed to

OTHER REVENUES
INVESTMENTS

CDA
(LOCAL)

protect against losses of public funds arising from fraud, employee error, misrepresentation by third parties, unanticipated changes in financial markets, or imprudent actions by employees and officers of the District. Controls deemed most important shall include:

1. Separation of transaction authority from accounting and recordkeeping and electronic transfer of funds.
2. Avoidance of collusion.
3. Custodial safekeeping.
4. Clear delegation of authority.
5. Written confirmation of telephone transactions.
6. Documentation of dealer questionnaires, quotations and bids, evaluations, transactions, and rationale.
7. Avoidance of bearer-form securities.

These controls shall be reviewed by the District's independent auditing firm.

Annual Review

The Board shall review this investment policy and investment strategies not less than annually and shall document its review in writing, which shall include whether any changes were made to either the investment policy or investment strategies.

Annual Audit

In conjunction with the annual financial audit, the District shall perform a compliance audit of management controls on investments and adherence to the District's established investment policies.

**Lockhart Independent School District
Resolution**

Whereas, The Lockhart Independent School District is mandated by the Public Funds Investment Act to have an investment policy that includes an investment strategy statement.

Whereas, The Lockhart Independent School District recognizes the necessity to assure the safety of the District's funds, maintain sufficient liquidity to provide adequate and timely working funds, and to match the maturity of investment instruments to the daily cash flow requirements.

Whereas, The Lockhart Independent School District cash management objectives also include the attainment of market average rate of return, while maintaining safety and liquidity. Other objectives include the diversity of investments as to maturity, instrument, and financial institution where permitted under the laws of the State of Texas, to actively pursue portfolio management techniques, and to avoid investment for speculation.

Whereas, the Board of Directors has convened on this date at a meeting open to the public and wishes to adopt an Investment Policy for the District, in the form attached hereto as Exhibit "A", pursuant to Chapter 2256, Texas Government Code, as amended from time to time;

Now, therefore, be it Resolved by the Board of Trustees of the Lockhart Independent School District that:

Section 1: The Investment Policy, in the form attached hereto as Exhibit "A", is hereby adopted as the local investment policy for the District and that there are no changes from the prior policy; and

Section 2: The provisions of this Resolution shall be effective as of the date of the adoption and shall remain in effect until modified by action of the Board of Trustees.

Passed and Approved the 28th day of September 2026 by the Board of Trustees of the Lockhart Independent School District.

Michael Wright, President

Dr, Barbara Sanchez, Secretary

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 7-C

AGENDA SECTION:

Consent Agenda

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

Approve

DEPARTMENT:

Superintendent

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Approve Capital Area Council of Governments (CAPCOG) General Assembly Representative

BACKGROUND INFORMATION:

Formed in 1970 and one of 24 councils of governments in Texas, CAPCOG for more than 45 years has served as an advocate, planner and coordinator on important regional issues in the 10-county Austin metropolitan area.

With more than 90 member governments and organizations, including cities, counties, school and appraisal districts, utilities, chambers of commerce and more, CAPCOG has helped the region recognize opportunities for cooperation and eliminate unnecessary duplication in emergency communications, elderly assistance, law enforcement training, criminal justice planning, solid waste reduction, homeland security planning, infrastructure development, transportation planning and economic development.

ATTACHMENT(S):

CAPCOG General Assembly Appointment Form

RECOMMENDATION:

The Board nominates Dr. Mark Estrada to be the Lockhart ISD Representative on the Capital Area Council of Governments General Assembly.

RECOMMENDED MOTION:

N/A - Consent



APPOINTMENT FORM - GENERAL ASSEMBLY REPRESENTATIVE CAPITAL AREA COUNCIL OF GOVERNMENTS

The governing bodies of CAPCOG's members designate General Assembly representatives.

Counties: Official appointments are made at Commissioners Court.
Cities, Towns, Villages: Official appointments are made at City Council meetings.
Organizations: Official appointments are made by the Board or other governing body.

PLEASE COMPLETE THE FOLLOWING SECTION

Governing Body:

_____ County Commissioners Court (e.g., Travis County Commissioners Court)

-OR-

_____ City Council (e.g., Austin City Council)

-OR-

_____ Other (Board or other governing body)

City, County, or Organization being represented

Name of Representative

Position

Address

City, Zip Code

Telephone Number

Fax Number

Email address (*General Assembly Reps. will be subscribed to CAPCOG Connections, Training Alerts, & other e-newsletters.*)

Check One:

_____ Reappointment

_____ Filling Vacancy

_____ Changing Representative

Name of Previous Representative

I confirm our governing body appointed the above individual to serve as a CAPCOG General Assembly

Representative for the above entity on _____.

Date of Meeting

Signature of Chief Elected Official/Chair of Governing Board

Date

Email this form to sseale@capcog.org or fax it to 512-916-6001. For questions about completing this form, call
Shaun Seale at 512-916-6018.

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 7-D

AGENDA SECTION:

Consent Agenda

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

Approve

DEPARTMENT:

Communications

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Approve Board Resolution for World Teachers' Day

BACKGROUND INFORMATION:

For several years, the Texas Association of School Administrators (TASA) has supported #TeachersCan, a statewide movement supported by more than 150 partnering businesses and organizations established to thank teachers and elevate the profession. #TeachersCan is marking World Teachers Day on October 5, 2026 to honor teachers for being a guiding light for our students, our communities, and our state.

Lockhart ISD would like to celebrate our district's and state's many dedicated educators by adopting a board resolution to honor our teachers and World Teachers' Day.

ATTACHMENT(S):

Lockhart ISD School Board Resolution for World Teachers' Day

22

RECOMMENDATION:

The Administration recommends that the Board adopt the Lockhart ISD School Board Resolution for World Teachers' Day.

RECOMMENDED MOTION:

N/A - Consent



LOCKHART INDEPENDENT SCHOOL DISTRICT

419 Bois D'Arc Street • Lockhart, Texas 78644 • phone: 512.398.0000 • fax: 512.398.0031
www.lockhart.isd.org

LOCKHART ISD TEACHERS' DAY RESOLUTION

WHEREAS, Lockhart ISD future strength depends on providing a high-quality education to all students; and

WHEREAS, teacher quality matters more to student achievement than any other school-related factor; and

WHEREAS, teachers spend countless hours preparing lesson plans and supporting students; and

WHEREAS, our Lockhart ISD teachers have demonstrated great resilience, adaptability, and creativity; and

WHEREAS, our community recognizes and supports its teachers in educating the children of this community; and

WHEREAS, #TeachersCan is a statewide movement supported by more than 150 partnering businesses and organizations committed to elevating the teaching profession and honoring the critical role teachers play in the success of Texas; and

NOW, THEREFORE, BE IT RESOLVED that the Lockhart ISD School Board joins #TeachersCan and its partnering entities across Texas in celebrating World Teachers' Day and proclaims October 5, 2026 to be Lockhart ISD Teachers' Day; and

BE IT FURTHER RESOLVED that the Lockhart ISD School Board encourages members of our community to personally express appreciation to our teachers and display a light blue ribbon outside your homes or businesses the week of October 5 as a symbol of support for our educators.

Adopted this ____ day of _____, 2026

SIGNED:

Michael Wright, Board President

Dr. Barbara Sanchez, Secretary

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 7-E

AGENDA SECTION:

Consent Agenda

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

Approve

DEPARTMENT:

Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
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3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Approve Staffing for the 2026-2027 School Year

BACKGROUND INFORMATION:

In support of the district values of being Locked on Excellence, having a LockHeart for people, and Unlocking the Potential of those we serve and as we strive for 1.5, the administration is recommending the approval for the attached positions for the 2026-2027 fiscal year. These positions will be paid for out of the General Fund and Title Funds.

ATTACHMENT(S):

2026-2027 Staffing Request

RECOMMENDATION:

The Administration recommends that the Board approves the positions in the amount of \$357,000 for the 2026-2027 fiscal year.

RECOMMENDED MOTION:

N/A - consent



OFFICE OF BUSINESS AND FINANCE

PO Box 120 • Lockhart, Texas 78644 • phone: 512.398.0000 • fax: 512.398.0025
www.lockhartisd.org

DATE: September 28, 2026
TO: Lockhart ISD Board of Trustees
FROM: Nicole Weiser, Chief Financial Officer
RE: 2026-2027 Staffing Request

With the start of the 2026-2027 School Year and in reviewing the evolving needs of the school district, LISD requests the following positions for the 2026-2027 fiscal year:

Kinder Bilingual Teacher (ABS)	\$ 77,000
Kinder Teacher (CFE)	\$ 70,000
Pre-K Teacher (Carver)	\$ 70,000
Pre-K Instructional Aide (Carver)	\$ 30,000
SPED Aide (LHS)	\$ 30,000
Bilingual Instructional Aide (PCE for 26-27) TITLE III FUNDED	\$ 30,000
Computer Technician	\$50,000
TOTAL General Fund Payroll Budget Request	\$327,000
TOTAL TITLE III Fund Payroll Budget Request	\$ 30,000

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 7-F

AGENDA SECTION:

Consent Agenda

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

Approve

DEPARTMENT:

Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
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1, 2, & 3

AGENDA TITLE:

Approve Budget Amendments

BACKGROUND INFORMATION:

Board policy requires approval when funds are moved from one function to another, or when increasing revenues or expenditures budgets. Please see attached budget amendments.

ATTACHMENT(S):

Budget Amendments

RECOMMENDATION:

The administration recommends that the board approve the budget amendments as presented.

RECOMMENDED MOTION:

N/A - consent

Lockhart ISD
Budget Amendments
September 28, 2026

										New
								25-26	DR (CR)	25-26
	FND	FN	OBJ	SO	ORG	YR-PIC	Code Description	Appropriation	Amendment	Appropriation
1. To amend the Special Services Department Budget between functions:										
	199	61	6419	00	902	023000	Non-Employee Travel	1,600	(1,600)	-
	199	21	6411	00	902	023000	Employee Travel	-	1,600	1,600
								1,600	-	1,600
							Nicole Weiser			
							Chief Financial Officer			

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 7-G

AGENDA SECTION:

Consent Agenda

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

Approve

DEPARTMENT:

Superintendent

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
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1, 2, & 3

AGENDA TITLE:

Approve Notice of General Election to be held November 3, 2026 for Three At-Large Positions

BACKGROUND INFORMATION:

The Caldwell County Commissioner's Court approved the polling locations at their August 27 meeting. You will be asked to approve the attached Notice of General Election. This notice will also be placed in the Lockhart Post-Register.

ATTACHMENT(S):

Lockhart ISD Notice of General Election

RECOMMENDATION:

The Administration recommends that the Board approve the Lockhart ISD Notice of General Election.

RECOMMENDED MOTION:

N/A - Consent

NOTICE OF GENERAL ELECTION FOR OTHER POLITICAL SUBDIVISIONS
(AVISO DE ELECCIÓN GENERAL PARA OTRAS SUBDIVISIONES POLÍTICAS)

To the registered voters of the County of Caldwell , Texas:

(A los votantes registrados del Condado de Caldwell , Texas)

Notice is hereby given that the polling places listed below will be open from 7:00 a.m. to 7:00 p.m.,
11 / 03 / 2026 for voting in a general election to elect

General Election for 3-At-Large Positions on the Lockhart ISD Board of Trustees
(Notifíquese por la presente, que los sitios de votación citadas abajo se abrirán desde las 7:00 a.m.
hasta las 7:00 p.m. el 03 / 11 / 2026 para votar en la elección general para elegir

Junta Directiva del DistritoEscolar por Representacion General
On Election Day, voters must vote in the precinct where registered to vote, unless the
countywide polling place program is being used in the election.
(El Día de Elección, los votantes deberán votar en el precinto donde están inscritos para
votar, a menos que el programa de sitios de votación del condado se está utilizando en la
elección.)

Location of Election Day Polling Places Include Name of Building and Address (Sitios de votación el Día de Elección) (Incluir Nombre del Edificio y Dirección)	Precinct Number(s) (Número de precinto)
First Lockhart Baptist Church - Connection Center (200 S Blanco St, Lockhart, TX)	100, 101
VFW Post 8927 (7007 S. Hwy 183, Lockhart, TX)	102, 104
Grace Lutheran - Fellowship Hall (108 N Medina St, Lockhart, TX)	103, 108
Lockhart Evening Lions Club (220 Bufkin Ln, Lockhart, TX)	111
Luling Civic Center (333 E. Austin St, Luling, TX)	201, 202, 206
McNeil Baptist Church (14304 FM 1322, Luling, TX)	203
McMahan Community Center (6022 FM 713, McMahan, TX)	204, 205
Three Rivers Community Church (103 Main St, Martindale, TX)	300, 301
Maxwell Social Club (180 Fourth St, Maxwell, TX)	302
Uhland City Hall - Community Center (15 N. Old Spanish Trl, Uhland, TX)	303, 306
Fentress Community Church (13423 State Park Rd, Fentress, TX)	305
Dale Community Center (47 Civic Dr, Dale, TX)	400, 405
St. Mark's Methodist Church (602 E. Live Oak St, Lockhart, TX)	401
Lytton Springs Baptist Church (8511 FM 1854, Dale, TX)	404

During early voting, a voter may vote at any of the locations listed below:
(Durante Votación Adelantada, los votantes podrán votar en cualquiera de los sitios de
votación nombradas abajo.)

Location of Main Early Voting Polling Place Include Name of Building and Address (Sitio principal de votación adelantada) (Incluir Nombre del Edificio y Dirección)	Days and Hours of Operation Días y Horas Hábiles
Please see Exhibit A	Please see Exhibit A

Locations for Branch Early Voting Polling Places Include Name of Building and Address (Sitios sucursal de votación adelantada) (Incluir Nombre del Edificio y Dirección)	Days and Hours of Operation Días y Horas Hábiles
Lockhart ISD - Adam's Gym	Oct. 19 - 23 (8AM - 6 PM)
419 Bois D'Arc St, Lockhart, TX	Oct. 24 (7 AM - 7 PM)
	Oct. 25 (9 AM - 3 PM)
	Oct. 26 - 30 (7 AM - 7 PM)
	Times for Luling Civic & Three Rivers Below:
Luling Civic Center	Oct. 19 - 24 (9 AM - 6 PM)
333 E. Austin St, Luling, TX	Oct. 25 (9 AM - 3 PM)
	Oct. 26 - 28 (9 AM - 6 PM)
Three Rivers Community Church	Oct. 29 - 30 (7 AM - 6 PM)
103 Main St, Martindale, TX	

November 3, 2026 - Early Voting Schedule

3 de Noviembre de 2026 - Calendario de Votación Anticipada



MAIN EARLY VOTING LOCATION

Ubicación Principal de Votación Anticipada

Main Early Voting Polling Location & Address <i>Dirección y ubicación principal del centro de votación anticipada</i>	Map Link <i>Enlace al mapa)</i>
Lockhart ISD - Adam's Gym 419 Bois D'Arc St, Lockhart, TX	

Main Location Hours & Dates <i>Horarios y Fechas de la Ubicación Principal</i>			
Monday, October 19 <i>Lunes, Octubre 19</i>	8:00 AM to 6:00 PM	Sunday, October 25 <i>Domingo, Octubre 25</i>	9:00 AM to 3:00 PM
Tuesday, October 20 <i>Martes, Octubre 20</i>	8:00 AM to 6:00 PM	Monday, October 26 <i>Lunes, Octubre 26</i>	7:00 AM to 7:00 PM
Wednesday, October 21 <i>Miércoles, Octubre 21</i>	8:00 AM to 6:00 PM	Tuesday, October 27 <i>Martes, Octubre 27</i>	7:00 AM to 7:00 PM
Thursday, October 22 <i>Jueves, Octubre 22</i>	8:00 AM to 6:00 PM	Wednesday, October 28 <i>Miércoles, Octubre 28</i>	7:00 AM to 7:00 PM
Friday, October 23 <i>Viernes, Octubre 23</i>	8:00 AM to 6:00 PM	Thursday, October 29 <i>Jueves, Octubre 29</i>	7:00 AM to 7:00 PM
Saturday, October 24 <i>Sábado, Octubre 24</i>	7:00 AM to 7:00 PM	Friday, October 30 <i>Viernes, Octubre 30</i>	7:00 AM to 7:00 PM

Special forms of Early Voting will be conducted at this location.
Se llevarán a cabo formas especiales de votación anticipada en esta ubicación



BRANCH EARLY VOTING LOCATIONS

Ubicación De Votación Anticipada de la Sucursal

Branch Early Voting Polling Locations & Address <i>Direcciones y ubicaciones de los centros de votación anticipada</i>	Map Link <i>Enlace al mapa)</i>
Luling Civic Center 333 E. Austin St, Luling, TX	
Three Rivers Community Church 103 Main St, Martindale, TX	

Branch Locations Hours & Dates <i>Ubicaciones, Horarios y Fechas de las Sucursales</i>			
Monday, October 19 <i>Lunes, Octubre 19</i>	9:00 AM to 6:00 PM	Sunday, October 25 <i>Domingo, Octubre 25</i>	9:00 AM to 3:00 PM
Tuesday, October 20 <i>Martes, Octubre 20</i>	9:00 AM to 6:00 PM	Monday, October 26 <i>Lunes, Octubre 26</i>	9:00 AM to 6:00 PM
Wednesday, October 21 <i>Miércoles, Octubre 21</i>	9:00 AM to 6:00 PM	Tuesday, October 27 <i>Martes, Octubre 27</i>	9:00 AM to 6:00 PM
Thursday, October 22 <i>Jueves, Octubre 22</i>	9:00 AM to 6:00 PM	Wednesday, October 28 <i>Miércoles, Octubre 28</i>	9:00 AM to 6:00 PM
Friday, October 23 <i>Viernes, Octubre 23</i>	9:00 AM to 6:00 PM	Thursday, October 29 <i>Jueves, Octubre 29</i>	7:00 AM to 6:00 PM
Saturday, October 24 <i>Sábado, Octubre 24</i>	9:00 AM to 6:00 PM	Friday, October 30 <i>Viernes, Octubre 30</i>	7:00 AM to 6:00 PM

IMPORTANT DATES *FECHAS IMPORTANTES*

**FIRST OF EARLY VOTING**
LA VOTACIÓN ANTICIPADA COMIENZA
MONDAY, OCTOBER 19, 2026
LUNES, OCTUBRE 19 DE 2026

**LAST DAY OF EARLY VOTING**
ÚLTIMO DÍA DE VOTACIÓN ANTICIPADA
FRIDAY, OCTOBER 30, 2026
VIERNES, OCTUBRE 30 DE 2026

**ELECTION DAY**
DÍA DE ELECCIÓN
TUESDAY, NOVEMBER 3, 2026
MARTES, 3 DE NOVIEMBRE DE 2026

November 3, 2026 - Election Day Locations

3 de Noviembre de 2026: Lugares de Votación del día de las elecciones



Election Day Locations will be open 7:00 A.M. to 7:00 P.M.

Los centros de votación del día de las elecciones estarán abiertos de 7:00 a. m. a 7:00 p. m.

Election Day Locations - Tuesday, November 3, 2026		
Lugares de Votación para el día de las Elecciones: Martes, 3 de noviembre de 2026		
Election Precinct(s) <i>Precinto(s) Electoral</i>	Polling Location & Address <i>Lugar de votación y dirección</i>	Map Link <i>Enlace al mapa)</i>
100, 101	First Lockhart Baptist Church - Connection Center 200 S Blanco St, Lockhart, TX	
102, 104	VFW Post 8927 7007 S. Hwy 183, Lockhart, TX	
103, 108	Grace Lutheran– Fellowship Hall 108 N Medina St, Lockhart, TX	
111	Lockhart Evening Lions Club 220 Bufkin Ln, Lockhart, TX	
201, 202, 206	Luling Civic Center 333 E. Austin St, Luling, TX	
203	McNeil Baptist Church 14304 FM 1322, Luling, TX	
204, 205	McMahan Community Center 6022 FM 713, McMahan, TX	
300, 301	Three Rivers Community Church 103 Main St, Martindale, TX	
302	Maxwell Social Club 180 Fourth St, Maxwell, TX	
303, 306	Uhland City Hall - Community Center 15 N. Old Spanish Trl, Uhland, TX	
305	Fentress Community Church 13423 State Park Rd, Fentress, TX	
400, 405	Dale Community Center 47 Civic Dr, Dale, TX	
401	St. Mark’s Methodist Church 602 E. Live Oak St, Lockhart, TX	
402	Lockhart ISD Adam’s Gym 419 Bois D’Arc St, Lockhart, TX	
404	Lytton Springs Baptist Church 8511 FM 1854, Dale, TX	

****Please Note:** Caldwell County voters must cast their ballots at their **designated election precinct on Election Day**, as Caldwell County conducts precinct-based voting. ******

****Tenga en Cuenta:** Los votantes del condado de Caldwell deben emitir su voto en su **precinto electoral asignado el día de las elecciones**, ya que el condado de Caldwell utiliza el sistema de votación por precintos. ******

IMPORTANT DATES FECHAS IMPORTANTES

FIRST OF EARLY VOTING
LA VOTACIÓN ANTICIPADA COMIENZA
 **MONDAY, OCTOBER 19, 2026**
LUNES, OCTUBRE 19 DE 2026

LAST DAY OF EARLY VOTING
ÚLTIMO DÍA DE VOTACIÓN ANTICIPADA
 **FRIDAY, OCTOBER 30, 2026**
VIERNES, OCTUBRE 30 DE 2026

ELECTION DAY
DÍA DE ELECCIÓN
 **TUESDAY, NOVEMBER 3, 2026**
MARTES, 3 DE NOVIEMBRE DE 2026

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 7-H

AGENDA SECTION:

Communication

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

No Action Required

DEPARTMENT:

Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
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1, 2, & 3

AGENDA TITLE:

Review Tax Collection Report

BACKGROUND INFORMATION:

The Caldwell County Appraisal District (CCAD) collects taxes on behalf of Lockhart Independent School District. The CCAD provides a monthly report showing the tax collections for the month, percent of tax collected for the current year and two prior years, and balance of delinquent tax for the current year and two prior years.

The monthly report is provided for the Board's review.

ATTACHMENT(S):

Monthly Tax Collection Report

RECOMMENDATION:

N/A - Review Only

RECOMMENDED MOTION:

N/A - Review Only

LOCKHART I.S.D. BOARD

Tax Collection Report

AUGUST 2026

	August	Prior Months	TOTAL	PRIOR YEAR
2026 Tax Collection	\$0.00	\$0.00	\$0.00	\$0.00
2025 & Prior Collection	\$202,085.03	\$195,499.97	\$397,585.00	\$511,157.33
Total Tax Collection =	\$202,085.03	\$195,499.97	\$397,585.00	\$511,157.33

note: Above figures include penalties and interest collected

2026 Original Levy \$0.00

August 31, 2026 Percent of 2026 Tax Collected 0.00%
(2026 Levy is not created until October)
August 31, 2025 Percent of 2025 Tax Collected 0.00%
(On August 31, 2025, 2025 Levy had not been created)
August 31, 2024 Percent of 2024 Tax Collected 0.00%
(On August 31, 2024, 2024 Levy had not been created)

August 31, 2026 - Balance of Delinquent Tax \$5,009,923.83

August 31, 2025 - Balance of Delinquent Tax \$4,175,486.40

August 31, 2024 - Balance of Delinquent Tax \$3,775,849.14

Corrections made to Current Tax Roll \$0.00

Corrections made to Delinquent Tax Roll \$184,180.14

NOTE:

Caldwell County Appraisal District has collected and disbursed Attorney Fees in the amount of \$33,966.64

Submitted by:

Shanna Ramzinski

Shanna Ramzinski
Chief Appraiser
Caldwell County Appraisal District

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 7-I

AGENDA SECTION:

Consent Agenda

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

No Action Required

DEPARTMENT:

Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

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1, 2, & 3

AGENDA TITLE:

Review Cash Investment Report

BACKGROUND INFORMATION:

Historically, the Lockhart ISD Administration provides the Board with a monthly report of cash investments.

ATTACHMENT(S):

Cash Investment Report

RECOMMENDATION:

N/A - Review Only

RECOMMENDED MOTION:

N/A - Review Only

Lockhart ISD
Cash Investments Report
As of August 31, 2026

	Texas Term	Texpool	First Lockhart	District Funds Total
General Fund	\$ 4,016,402	\$ 14,357,588	\$ 2,077,336	\$ 20,451,326
Redemption Fund			\$ 2,405	\$ 2,405
Interest & Sinking Fund	\$ 76,854	\$ 1,292,382	\$ 157,340	\$ 1,526,576
Payroll			\$ 867,527	\$ 867,527
School Nutrition	\$ 115,129	\$ 812,878	\$ 233,982	\$ 1,161,990
2023 Bond Proceeds	\$ 4,962,390		\$ 111,940	\$ 5,074,330
2025 Bond Proceeds	\$ 77,174,283		\$ 194,968	\$ 77,369,251
District Funds	\$ 86,345,057	\$ 16,462,848	\$ 3,645,499	\$ 106,453,404
C.D. Marshall JHS Scholarship		\$ 34,962		\$ 34,962
G.F. Hudnall Scholarship		\$ 18,263		\$ 18,263
L. White Scholarship		\$ 17,077		\$ 17,077
Mary Barron Canning Sanders Schol.		\$ 7,275		\$ 7,275
Fiduciary Funds			\$ 21,865	\$ 21,865
Roland Endowment Scholarship			\$ 22,780	\$ 22,780
Canning Engineering Scholarship		\$ 28,569		\$ 28,569
Mohle Scholarship		\$ 1,222		\$ 1,222
Top Ten Scholarship			\$ 137,236	\$ 137,236
Scholarship Funds	\$ -	\$ 107,367	\$ 181,880	\$ 289,247
Monthly rate in Bank/Pool:	3.80%	3.86%	3.00%	

Earnings from Temporary Investment Budget Amount (General Fund)	\$ 1,050,000.00
Earnings Realized	\$ 131,715
Budget Balance (Interest received in excess of budget)	\$ 918,285

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 8-A

AGENDA SECTION:

Communication

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

No Action Required

DEPARTMENT:

Deputy Superintendent

DISTRICT GOAL(S) ALIGNMENT:

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1, 2, & 3

AGENDA TITLE:

District Achievement Dashboard: Baseline Data

BACKGROUND INFORMATION:

The administration will be presenting an update on both leading and lagging indicators to provide a clear picture of the progress being made toward our goals. This data will help demonstrate the impact of our current strategies and inform any necessary adjustments moving forward.

ATTACHMENT(S):

To be provided at Board meeting.

RECOMMENDATION:

N/A - Communication only

RECOMMENDED MOTION:

N/A - Communication only

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 8-B

AGENDA SECTION:

Communication

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

No Action Required

DEPARTMENT:

Deputy Superintendent

DISTRICT GOAL(S) ALIGNMENT:

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1, 2, & 3

AGENDA TITLE:

2026-2027 LISD District Improvement Plan

BACKGROUND INFORMATION:

The District Improvement Plan (DIP) is developed, reviewed, and revised annually for the purpose of improving the performances of all students.

Texas Education Code 11.252 (a) establishes that each local educational agency (LEA) must have improvement plans that are developed, evaluated, and revised annually in accordance with the LEA policy, by the superintendent with the assistance of the district-level planning and decision-making committee. The purpose of this district improvement plan is to guide the LEA and campus staff in the improvement of student performance for all student groups in order to attain state standards with respect to the achievement indicators. The DIP is aligned with the goals establish by the Lockhart ISD School Board, LISD District Targets, and student performance data. The draft DIP was presented to the District Advisory Team (made up of parents, teachers, local community business partners, and administrators) with feedback provided. The final version of the DIP will be presented to the board for approval at the October school board meeting.

ATTACHMENT(S):

2026-2027 LISD District Improvement Plan and Campus Improvement Plans

RECOMMENDATION:

N/A - Communication Only

RECOMMENDED MOTION:

N/A - Communication Only

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 8-C

AGENDA SECTION:

Communication

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

No Action Required

DEPARTMENT:

Deputy Superintendent

DISTRICT GOAL(S) ALIGNMENT:

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1 & 2

AGENDA TITLE:

Campus Action Plans for G.W Carver Early Education Center, Borchert Loop Elementary, Plum Creek Elementary, Lockhart High School and Pride High School

BACKGROUND INFORMATION:

Campus Principals will present their Action Plans during the month of September. The campuses presenting this month are G.W Carver Early Education Center, Borchert Loop Elementary, Plum Creek Elementary, Lockhart High School and Pride High School.

ATTACHMENT(S):

Campus Action Plan Powerpoint

RECOMMENDATION:

N/A - Communication only

RECOMMENDED MOTION:

N/A - Communication only

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 8-D

AGENDA SECTION:

Communication

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

No Action Required

DEPARTMENT:

Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

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3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Budget Update

BACKGROUND INFORMATION:

Tonight you will hear an update on the 2026-2027 budget.

ATTACHMENT(S):

None

RECOMMENDATION:

N/A - Communication only

RECOMMENDED MOTION:

N/A - Communication only

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 8-E

AGENDA SECTION:

Communication

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

No Action Required

DEPARTMENT:

Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Navigate to '28 Strategic Growth and Planning Priority Team Presentation

BACKGROUND INFORMATION:

The District's strategic plan, Navigate to '28, provides a pathway for achieving the District's three goals, guided by the mission to cultivate innovative learners and empower bold leaders who are prepared for a future yet to be imagined. In alignment with the District's values, Navigate to '28 identifies seven strategic priorities that support the work necessary to achieve these goals:

- 1) Retention & Recruitment
- 2) Innovative Student Opportunities
- 3) Strategic Growth and Planning
- 4) Academics & Instruction
- 5) Leadership Culture
- 6) Student Support & Intervention
- 7) Parent & Community Engagement

This evening, the Board will receive an update on the progress and work of the Strategic Growth & Planning Team, including efforts supporting this strategic priority and its alignment with the District's overall goals.

ATTACHMENT(S):

None

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RECOMMENDATION:

N/A - Communication only

RECOMMENDED MOTION:

N/A - Communication only

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 9-A

AGENDA SECTION:

Communication/Action

READING:

Multiple

PREVIOUS BOARD REVIEW DATE:

08/24/2026

TYPE OF ACTION:

Approve

DEPARTMENT:

Business & Finance

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
3. Cultivate an environment where our employees choose Lockhart Independent School District.

1, 2, & 3

AGENDA TITLE:

Approve Resolution Adopting the Maintenance and Operations Tax Rate, Interest and Sinking Tax Rate and Total Tax Rate for 2026

BACKGROUND INFORMATION:

Previously in June 2026, the Board approved a tax rate to be published of \$0.6819 M&O per \$100, \$0.2880 I&S per \$100, for a total of \$0.9699. The Board did not adopt the tax rate in June, as the Administration was waiting for the certified rolls, which were received on July 22, 2026. TEA now calculates the M&O tax rate instead of the district, called the Maximum Compressed Rate. The 2026 Maximum Compressed Rate is \$0.5955 per \$100 based upon the property values increase from 2025 to 2026. The district then adds the 4 enrichment pennies from the 2019 school year, and then the district is allowed to add 1 cent for M&O under HB3 with unanimous board approval, which was approved 08/24/20. In addition, the passage of the November 2023 VATRE resulted in an additional 3 enrichment pennies for a now total of 8 enrichment pennies.

Recommendation:

M&O tax rate \$0.6755 (includes 4 enrichment pennies +1 HB3 penny + 3 VATRE pennies)

I&S tax rate \$0.2880

Total Tax Rate \$0.9635 (total increase from 2025 of \$0.0239 - cents per \$100 of value)

ATTACHMENT(S):

Comparison of M&O Tax Rates and Values
Setting Tax Rate Resolution

RECOMMENDATION:

The Administration recommends that the Board approve the 2026 Maintenance and Operations Tax Rate of \$0.6755, Interest and Sinking Tax Rate of \$0.2880 and Total Tax Rate of \$0.9635 as presented.

RECOMMENDED MOTION:

"I move that the property tax rate be increased by the adoption of a tax rate of \$0.9635 per \$100/property value, which is effectively a 7.7% percent increase in the tax rate and I further move that the Board approve the Resolution adopting the Maintenance and Operations tax rate, Interest and Sinking tax rate and total tax rate as described in the Resolution."

**No-New-Revenue Tax Rate (Effective Tax Rate)
and the
Effect on Maintenance and Operations Tax Collections**

	2025	2026	Change
Taxable Value of all property (from notice)	\$ 3,728,624,618	\$ 4,054,061,577	
Divided by \$100 property value	\$ 37,286,246	\$ 40,540,616	
M&O Rate	0.6819	0.6755	
Estimated Total Tax Collections	\$ 25,425,491	\$ 27,385,185.95	\$ 1,959,695
<u>Change percent</u>			
Increase (decrease) in taxes collected:	\$ 1,959,695		7.708%
Previous year tax collections	\$ 25,425,491		

Tax Rate History

	2018	2019	2020	2021	2022	2023	2024	2025	2026
									(proposed)
Tier I - MCR *	\$ 1.0000	\$ 0.9300	\$ 0.8594	\$ 0.8220	\$ 0.8046	\$ 0.6192	\$ 0.6169	\$ 0.6019	\$ 0.5955
Golden pennies	\$ 0.0400	\$ 0.0400	\$ 0.0400	\$ 0.0400	\$ 0.0400	\$ 0.0400	\$ 0.0400	\$ 0.0400	\$ 0.0400
Additional Golden penny (Board Adopted)	\$ -		\$ 0.0100	\$ 0.0100	\$ 0.0100	\$ 0.0100	\$ 0.0100	\$ 0.0100	\$ 0.0100
Additional VATRE Golden Pennies						\$ 0.0300	\$ 0.0300	\$ 0.0300	\$ 0.0300
M&O Rate	\$ 1.0400	\$ 0.9700	\$ 0.9094	\$ 0.8720	\$ 0.8546	\$ 0.6992	\$ 0.6969	\$ 0.6819	\$ 0.6755
I&S Tax rate	\$ 0.29236	\$ 0.29236	\$ 0.25770	\$ 0.25770	\$ 0.25770	\$ 0.25770	\$ 0.25770	\$ 0.25770	\$ 0.28800
Total Tax Rate	\$ 1.3324	\$ 1.2624	\$ 1.1671	\$ 1.1297	\$ 1.1123	\$ 0.9569	\$ 0.9546	\$ 0.9396	\$ 0.9635
Decline in tax rate:	\$ -	\$ (0.07000)	\$ (0.09526)	\$ (0.03740)	\$ (0.01740)	\$ (0.15540)	\$ (0.00230)	\$ (0.01500)	\$ 0.02390
Cumulative decline since 2018		\$ (0.07000)	\$ (0.16526)	\$ (0.20266)	\$ (0.22006)	\$ (0.37546)	\$ (0.37776)	\$ (0.39276)	\$ (0.36886)
* MCR = Maximum Compressed Rate									

Effect on Average Home in Lockhart ISD

	2024 (Actual)	2025 (Actual)	2026 (Proposed)
Average Market Value of Residences	\$ 315,078	\$ 301,244	\$ 284,952
Average Taxable Value of Residences	\$ 164,396	\$ 145,779	\$ 145,768
Last Year's Rate VS. Proposed Rate Per \$100 Value	\$ 0.9546	\$ 0.9396	\$ 0.9635
Taxes Due on Average Residence	\$ 1,569	\$ 1,370	\$ 1,404
Increase (decrease) in Taxes	\$ 277	\$ (200)	\$ 35

COUNTY OF CALDWELL

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RESOLUTION: SETTING TAX RATE

STATE OF TEXAS

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RESOLUTION OF THE BOARD OF TRUSTEES
OF THE
LOCKHART INDEPENDENT SCHOOL DISTRICT

WHEREAS, Lockhart Independent School District Board of Trustees is responsible for adopting a budget and setting a tax rate annually in order to underwrite District operations and pay District debt; and

WHEREAS, the Lockhart Independent School District Board of Trustees is authorized to approve the District's tax rate annually; and

WHEREAS, the Lockhart Independent School District Board of Trustees has considered adopting a tax rate for maintenance and operation for 2026 of \$0.6755 per \$100.00 valuation; and

WHEREAS, the Lockhart Independent School District Board of Trustees has considered a tax rate for interest and sinking for 2026 of \$0.2880 per \$100.00 valuation;

WHEREAS, the Lockhart Independent School District Board of Trustees has considered a total tax rate for 2025 of \$0.9635 per \$100.00 valuation; and

WHEREAS, the no-new-revenue tax rate is \$.91412 per \$100.00 of valuation, which is less than the proposed tax rate of \$0.9635 to be considered for 2026; and

WHEREAS, the voter-approval tax rate for the 2026 tax year is \$1.01344 per \$100.00 of valuation; and

WHEREAS, the tax rate considered for maintenance and operation adopted by Lockhart Independent School District for the 2026 tax year would not exceed that voter-approval tax rate;

BE IT THEREFORE RESOLVED,

1. That the tax rate for maintenance and operation for 2026 be set at \$0.6755 per \$100.00 valuation; and
2. That the tax rate for interest and sinking for 2026 be set at \$0.2880 per \$100.00 valuation; and
3. That the total tax rate for 2026 be set at \$0.9635 per \$100.00 valuation.

Resolved this 28th day of September 2026.

Michael Wright, Board President

Dr. Barbara Sanchez, Board Secretary

Lockhart Independent School District Board of Trustees

Date of Board Meeting: 09/28/2026

Agenda Item: 9-B

AGENDA SECTION:

Communication/Action

READING:

First

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION:

Approve

DEPARTMENT:

Human Resources

DISTRICT GOAL(S) ALIGNMENT:

1. Create innovative opportunities for ALL students to prepare for success beyond graduation.
2. Every campus will have an A rating by 2028 through exemplary teaching and student-centered learning.
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1, 2, & 3

AGENDA TITLE:

Consider and/or Approve Request for Maximum Class Size Waivers

BACKGROUND INFORMATION:

Each year districts must submit a request for class size exceptions for any classrooms in pre-kindergarten - fourth grade that exceed the 22 students class size limit according to Texas Education Code §25.112. The list of classes over the 22:1 ratio is attached.

ATTACHMENT(S):

List of Classes Requested in the Waiver

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RECOMMENDATION:

The Administration recommends that the Lockhart ISD Board of Trustees approve the request for the maximum class size waiver exceptions for the 2026-2027 school year.

RECOMMENDED MOTION:

"I move the Lockhart ISD Board of Trustees approve the request for the maximum class size waiver exceptions for the 2026-2027 school year."