

**The Lockhart Independent School District
Board of Trustees
Gerry Ohlendorf Performing Arts Center, 906 Center Street, Lockhart, TX 78644
Special Meeting, August 15, 2022 – 6:00 PM**

Notice is hereby given that on August 15, 2022, the Board of Trustees of the Lockhart Independent School District will hold a Special meeting at 6:00 PM in the Gerry Ohlendorf Performing Arts Center, 906 Center Street, Lockhart, TX 78644. The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice.

1. Call to Order
2. PUBLIC MEETING:
 - A. Public Meeting for 2022-2023 Proposed Tax Rate 3
3. Public Comment
4. COMMUNICATION/ACTION:
 - A. Approve Resolution Adopting the Maintenance and Operations Tax Rate, Interest and Sinking Tax Rate and Total Tax Rate for 2022 7
 - B. Consideration and possible action regarding an order calling for a Voter Approval Tax Rate Election for the November 8, 2022 uniform election. 16
 - C. Consideration and Discussion with Respect to a November 8, 2022 Bond Election and Possible Action Regarding Bond Proposition Options and Ballot Language 20
 - D. Consideration and Action with Respect to an "Order Calling a Bond Election" for the November 8, 2022 Uniform Election Date 22
5. ADJOURNMENT

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See BEC(Legal)]

Texas Government Code Section:

- | | |
|---------|--|
| 551.071 | Consultation with Attorney; Closed Meeting |
| 551.072 | Deliberation Regarding Real Property; Closed Meeting |
| 551.073 | Deliberation Regarding Prospective Gift; Closed Meeting |
| 551.074 | Personnel Matters; Deliberate the Appointment, Employment, Evaluation, Reassignment, Duties, Discipline or Dismissal of a Public Officer or Employee; Closed Meeting |
| 551.075 | Conference Relating to Investments and Potential Investments Attended by Board of Trustees of Texas Growth Fund; Closed Meeting |
| 551.076 | Deliberation Regarding Security Devices; Closed Meeting |
| 551.082 | School Children; School District Employees; Disciplinary Matter or Complaint |
| 551.083 | Certain School Boards; Closed Meeting Regarding Consultation with Representative of Employee Group |
| 551.084 | Investigation; Exclusion of Witness from Hearing |

Should any final action, final decision, or final vote be required in the opinion of the School Board with regard to any matter considered in such closed or executive meeting or session, then the final decision, or final vote shall be either:

- (a) in the open meeting covered by the Notice upon the reconvening of the public meeting; or,
- (b) at a subsequent public meeting of the School Board upon notice thereof; as the School Board shall determine.

On this day of August 12, 2022, this Notice was mailed or faxed to news media who had previously requested such Notice and an original copy was posted on the display window in the School District Administration Building on said date.

Mark Stroda

Superintendent

Lockhart Independent School District Board of Trustees

Date of Board Meeting:

Agenda Item

AGENDA SECTION:

READING:

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION

DEPARTMENT:

DISTRICT GOAL(S) ALIGNMENT:

1. Create a collaborative culture of contagious ambition.
2. Expect all staff to embrace growth opportunities.
3. Empower students to seize opportunities to achieve at high levels.

AGENDA TITLE:

BACKGROUND INFORMATION:

ATTACHMENT(S):

RECOMMENDATION:

RECOMMENDED MOTION:

NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE

The Lockhart ISD will hold a public meeting at 06:00 PM 08/15/2022 in Gerry Ohlendorf Performing Arts Center, 906 Center Street
Lockhart, TX

The purpose of this meeting is to discuss the school district’s budget that will determine the tax rate that will be adopted. Public participation in the discussion is invited.

The tax rate that is ultimately adopted at this meeting or at a separate meeting at a later date may not exceed the proposed rate shown below unless the district publishes a revised notice containing the same information and comparisons set out below and holds another public meeting to discuss the revised notice.

Maintenance Tax \$ 0.864600 /\$100 (Proposed rate for maintenance and operations)

School Debt Service Tax
Approved by Local Voters \$ 0.257700 /\$100 (proposed rate to pay bonded indebtedness)

Comparison of Proposed Budget with Last Year’s Budget

The applicable percentage increase or decrease (or difference) in the amount budgeted in the preceding fiscal year and the amount budgeted for the fiscal year that begins during the current tax year is indicated for each of the following expenditure categories:

Maintenance and operations	<u>5.07</u>	% increase	or		%	(decrease)
Debt service	<u>6.97</u>	% increase	or		%	(decrease)
Total expenditures	<u>5.23</u>	% increase	or		%	(decrease)

Total Appraised Value and Total Taxable Value (as calculated under Tax Code Section 26.04)

	Preceding Tax Year	Current Tax Year
Total appraised value* of all property	\$ <u>2,704,652,506</u>	\$ <u>3,555,544,436</u>
Total appraised value* of new property**	\$ <u>67,655,526</u>	\$ <u>126,957,070</u>
Total taxable value*** of all property	\$ <u>2,269,569,996</u>	\$ <u>2,740,034,753</u>
Total taxable value*** of new property**	\$ <u>66,983,416</u>	\$ <u>121,918,209</u>

* "Appraised value" is the amount shown on the appraisal roll and defined by Tax Code Section 1.04(8).

** "New property" is defined by Tax Code Section 26.012(17).

*** "Taxable value" is defined by Tax Code Section 1.04(10).

Bonded Indebtedness

Total amount of outstanding and unpaid bonded indebtedness* \$ 59,829,961

* Outstanding principal.

Comparison of Proposed Rates with Last Year's Rates

	<u>Maintenance & Operations</u>	<u>Interest & Sinking Fund*</u>	<u>Total</u>	<u>Local Revenue Per Student</u>	<u>State Revenue Per Student</u>
Last Year's Rate	\$ 0.872000	\$ 0.257700 *	\$ 1.129700	\$ 4,250	\$ 4,736
Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service	\$ 0.883430	\$ 0.259270 *	\$ 1.142700	\$ 5,199	\$ 3,942
Proposed Rate	\$ 0.864600	\$ 0.257700 *	\$ 1.122300	\$ 5,307	\$ 4,179

* The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment, or both. The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of this district.

Comparison of Proposed Levy with Last Year's Levy on Average Residence

	<u>Last Year</u>	<u>This Year</u>
Average Market Value of Residences	\$ 191,352	\$ 264,259
Average Taxable Value of Residences	\$ 150,962	\$ 160,834
Last Year's Rate Versus Proposed Rate per \$100 Value	\$ 1.129700	\$ 1.122300
Taxes Due on Average Residence	\$ 1,705	\$ 1,805
Increase (Decrease) in Taxes		\$ 100

Under state law, the dollar amount of school taxes imposed on the residence homestead of a person 65 years of age or older or of the surviving spouse of such a person, if the surviving spouse was 55 years of age or older when the person died, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.

Notice of Voter-Approval Rate: The highest tax rate the district can adopt before requiring voter approval at an election is 1.137900. This election will be automatically held if the district adopts a rate in excess of the voter-approval rate of 1.137900.

Fund Balances

The following estimated balances will remain at the end of the current fiscal year and are not encumbered with or by a corresponding debt obligation, less estimated funds necessary for operating the district before receipt of the first state aid payment:

Maintenance and Operations Fund Balance(s)	\$ 14,427,151
Interest & Sinking Fund Balance(s)	\$ 1,890,774

A school district may not increase the district's maintenance and operations tax rate to create a surplus in maintenance and operations tax revenue for the purpose of paying the district's debt service.

Lockhart Independent School District Board of Trustees

Date of Board Meeting:

Agenda Item

AGENDA SECTION:

READING:

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION

DEPARTMENT:

DISTRICT GOAL(S) ALIGNMENT:

1. Create a collaborative culture of contagious ambition.
2. Expect all staff to embrace growth opportunities.
3. Empower students to seize opportunities to achieve at high levels.

AGENDA TITLE:

BACKGROUND INFORMATION:

ATTACHMENT(S):

RECOMMENDATION:

RECOMMENDED MOTION:

COUNTY OF CALDWELL

§

RESOLUTION: SETTING TAX RATE

STATE OF TEXAS

§

§

RESOLUTION OF THE BOARD OF TRUSTEES
OF THE
LOCKHART INDEPENDENT SCHOOL DISTRICT

WHEREAS, Lockhart Independent School District Board of Trustees is responsible for adopting a budget and setting a tax rate annually in order to underwrite District operations and pay District debt; and

WHEREAS, the Lockhart Independent School District Board of Trustees is authorized to approve the District's tax rate annually; and

WHEREAS, the Lockhart Independent School District Board of Trustees has considered adopting a tax rate for maintenance and operation for 2022 of \$0.8646 per \$100.00 valuation; and

WHEREAS, the Lockhart Independent School District Board of Trustees has considered a tax rate for interest and sinking for 2022 of \$0.2577 per \$100.00 valuation;

WHEREAS, the Lockhart Independent School District Board of Trustees has considered a total tax rate for 2022 of \$1.1223 per \$100.00 valuation; and

WHEREAS, the no-new-revenue tax rate is \$.8574 per \$100.00 of valuation, which is less than the proposed tax rate of \$1.1223 to be considered for 2022 and therefore effectively represents a 21.027% increase in the tax rate; and, **THIS TAX RATE WILL RAISE MORE TAXES FOR MAINTENANCE AND OPERATIONS THAN LAST YEAR'S TAX RATE**; and

WHEREAS, the voter-approval tax rate for the 2022 tax year is \$1.1123 per \$100.00 of valuation; and

WHEREAS, the tax rate considered for maintenance and operation adopted by Lockhart Independent School District for the 2022 tax year would exceed that voter-approval tax rate by \$.01;

BE IT THEREFORE RESOLVED,

1. That the tax rate for maintenance and operation for 2022 be set at \$0.8646 per \$100.00 valuation; and
2. That the tax rate for interest and sinking for 2022 be set at \$0.2577 per \$100.00 valuation; and
3. That the total tax rate for 2022 be set at \$1.1223 per \$100.00 valuation.

Resolved this 15th day of August 2022.

Michael Wright, Board President

Tom Guyton, Board Secretary



2022 TAX RATE ADOPTION

AUGUST 15, 2022

VOTER APPROVAL RATE (DISTRICT TAX RATE)



The District Tax Rate is composed of:

1) Maintenance & Operations Tax Rate

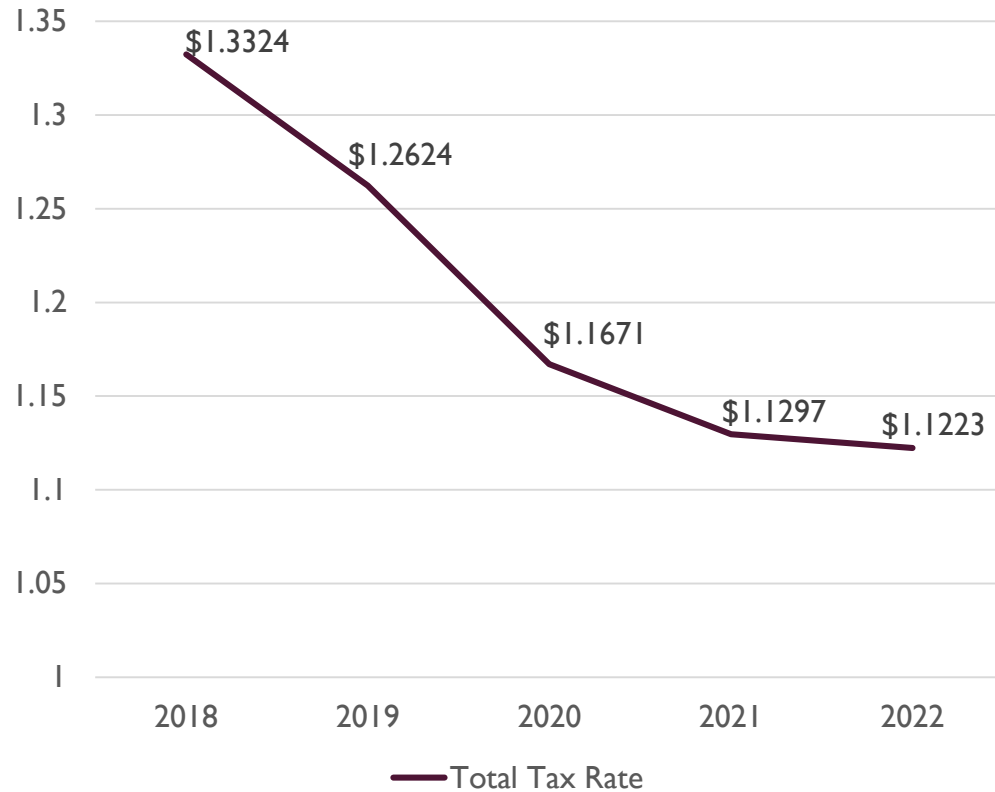
- 1) District maximum compressed rate (MCR) for the current year
- 2) Enrichment golden pennies

PLUS

2) Interest and Sinking Tax Rate

TAX RATE HISTORY

Total Tax Rate



	2018	2019	2020	2021	2022
					(proposed)
Tier I - MCR *	\$ 1.0000	\$ 0.9300	\$ 0.8594	\$ 0.8220	\$ 0.8046
Golden pennies	\$ 0.0400	\$ 0.0400	\$ 0.0400	\$ 0.0400	\$ 0.0400
Additional HB3 Golden penny	\$ -		\$ 0.0100	\$ 0.0100	\$ 0.0100
Additional VATRE Golden penny	\$ -	\$ -	\$ -	\$ -	\$ 0.0100
M&O Rate	\$ 1.0400	\$ 0.9700	\$ 0.9094	\$ 0.8720	\$ 0.8646
I&S Tax rate	\$ 0.29236	\$ 0.29236	\$ 0.25770	\$ 0.25770	\$ 0.25770
Total Tax Rate	\$ 1.3324	\$ 1.2624	\$ 1.1671	\$ 1.1297	\$ 1.1223
Decline in tax rate:	\$ -	\$ (0.07000)	\$ (0.09526)	\$ (0.03740)	\$ (0.00740)
Cumulative decline since 2018		\$ (0.07000)	\$ (0.16526)	\$ (0.13266)	\$ (0.21006)
<i>* MCR = Maximum Compressed Rate</i>					

NO-NEW-REVENUE RATE

	2021	2022	Change
Taxable Value of all property (from notice)	\$ 2,244,772,670	\$ 2,740,034,753	
Divided by \$100 property value	\$ 22,447,727	\$ 27,400,348	
M&O Rate	0.872	0.8646	
Estimated Total Tax Collections	\$ 19,574,418	\$ 23,690,340	\$ 4,115,923
Change percent			
Increase (decrease) in taxes collected:	\$ 4,115,922.79		21.027%
Previous year tax collections	\$ 19,574,417.68		

As LISD Total Tax Collection goes up, State Revenue goes down ¹³



EFFECT OF TAX RATE ON AVERAGE HOME

	2021	2022
Average Market Value of Residences	\$ 191,033	\$ 265,259
Average Taxable Value of Residences	\$ 150,962	\$ 160,834
Last Year's Rate VS. Proposed Rate Per \$100 Value	\$ 1.1297	\$ 1.1223
Taxes Due on Average Residence	\$ 1,705.00	\$ 1,805.00
Increase (decrease) in Taxes		\$ 100.00



QUESTIONS?



Lockhart Independent School District Board of Trustees

Date of Board Meeting:

Agenda Item

AGENDA SECTION:

READING:

PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION

DEPARTMENT:

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AGENDA TITLE:

BACKGROUND INFORMATION:

ATTACHMENT(S):

RECOMMENDATION:

RECOMMENDED MOTION:

**LOCKHART INDEPENDENT SCHOOL DISTRICT
ORDER OF VOTER-APPROVAL TAX RATE ELECTION**

A special election is here by ordered to be held on November 8, 2022 pursuant to Texas Tax Code Sections 26.05 and 26.08 to approve the 2022 ad valorem tax rate for Lockhart ISD because the adopted rate exceeds the LISD Voter-Approval Tax Rate ("VATR").

At the Election, the ballot proposition shall be submitted to the qualified voters of the District using the language required by statute:

"Ratifying the ad valorem tax rate of \$1.1223 in Lockhart ISD for the current year, a rate that will result in an increase of 21.027 percent in maintenance and operations tax revenue for the district for the current year as compared to the preceding year, which is an additional \$4,115,923."

Early voting by personal appearance will be conducted beginning on October 24 and ending on November 4, 2022.

Early Voting Hours of Operation & Locations

Early voting hours and locations will be determined and operated by Caldwell County and reflected in an exhibit to this Order.

Application for a ballot by mail shall be mailed to:

Early Voting Clerk
Caldwell County Elections Office
Scott Annex Building
1403 Blackjack Street, Suite A
Lockhart, Texas 78644
caldwellec@co.caldwell.tx.us
512.668.4347
<https://www.co.caldwell.tx.us/page/caldwell.ElectionsOffice>

Applications for ballots by mail must be received no later than the close of business on October 28, 2022.

Issued this the 15th day of August, 2022

Michael Wright, Board President

Tom Guyton, Board Secretary

Early voting by personal appearance will be conducted as follows:
(La votación adelantada en persona se llevará a cabo como previsto:)

Dates/Fechas	Hours/Horas
October 24 – October 29	8:00 am – 5:00 pm
October 31 – November 2	8:00 am – 5:00 pm
November 3 – November 4	7:00 am – 7:00 pm
<i>(Fechas)</i>	<i>(Horario)</i>
24 de octubre – 29 de octubre	8:00 am – 5:00 pm
31 de octubre – 2 de noviembre	8:00 am – 5:00 pm
3 de noviembre – 4 de noviembre	7:00 am – 7:00 pm

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>
Scott Annex Conference Room <i>Sala de conferencias</i>	1403 Blackjack St Lockhart, TX 78644
Luling Civic Center Election Room <i>Sala de Elecciones</i>	300 E. Austin Luling, TX 78648
Special Forms of Early Voting and Ballot by Mail only: <i>(Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:)</i>	1403 Blackjack St Lockhart, TX 78644
Election Central – Scott Annex Conference Room <i>Sala de conferencias</i>	

Pop Up Early Voting Locations

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Days/Hours <i>Días/Horas</i>	Date(s) <i>Fecha(s)</i>
Uhland Community Center	15 N. Old Spanish Trail Uhland, 78640	Tuesday - Wednesday 9:00 am – 6:00 pm	October 25 October 26
Lytton Springs Baptist Church	8511 FM 1854 Dale, 78616	Thursday – Friday 9:00 am – 6:00 pm	October 27 October 28
Delhi Fire Department	6255 Tx 304 Rosanky, 78953	Tuesday - Wednesday 9:00 am – 6:00 pm	November 1 November 2
Three Rivers Community Church	103 Main St Martindale, 78655	Thursday – Friday 9:00 am – 6:00 pm	November 3 November 4

Applications for ballot by mail shall be sent to the Early Voting Clerk; Applications for ballot by mail must be received no later than the close of business on October 28, 2022

(Las solicitudes para boleta que se votarán adelantada por correo deberán enviarse a la Secretaria de la Votación Adelantada ; Las solicitudes para boletas que se votarán adelantada por correo deberán recibirse para el fin de las horas de negocio el 28 de octubre de 2022.)

Federal postcard applications must be received no later than the close of business on October 28, 2022.

(Las solicitudes federales de tarjeta postales deberán recibirse para el fin de las horas de negocio el 28 de octubre de 2022.)

Kimber Daniel
Elections Administrator
1403 Blackjack St. Ste. A
Lockhart, Texas 78644

Ballots by Mail may ONLY be received delivery by common or contract carrier (Except on Election Day) at:

(La Secretaria de la Votación Adelantada puede recibir la entrega por medio transportista común o contratado a:)

1403 Blackjack St. Suite A Lockhart Texas 78644

Additional contact information for the office of the Early Voting Clerk is:
(La información de contacto adicional para la Secretaria de la Votación Adelantada es:)

Phone: (512) 668-4347
 Email: caldwellec@co.caldwell.tx.us
 Website: www.co.caldwell.tx.us

Lockhart Independent School District Board of Trustees

Date of Board Meeting:

Agenda Item

AGENDA SECTION:

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PREVIOUS BOARD REVIEW DATE:

TYPE OF ACTION

DEPARTMENT:

DISTRICT GOAL(S) ALIGNMENT:

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AGENDA TITLE:

BACKGROUND INFORMATION:

ATTACHMENT(S):

RECOMMENDATION:

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RECOMMENDATION:

RECOMMENDED MOTION:

**ORDER CALLING A BOND ELECTION FOR NOVEMBER 8, 2022;
MAKING PROVISIONS FOR CONDUCTING THE ELECTION;
AND RESOLVING OTHER MATTERS RELATED TO SUCH ELECTION**

THE STATE OF TEXAS §
CALDWELL COUNTY §
LOCKHART INDEPENDENT SCHOOL DISTRICT §

WHEREAS, pursuant to the provisions of Section 45.003, Texas Education Code (the "Education Code"), the Board of Trustees (the "Board") of the Lockhart Independent School District (the "District") is authorized to call an election on November 8, 2022 (the "Election") to submit to the voters of the District a proposition regarding the issuance of ad valorem tax bonds; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Proposition A in Sections 5 and 6 below may be submitted to the qualified voters of the District as a single proposition pursuant to Section 45.003(g) of the Education Code because these capital improvements will be predominantly used for educational and administrative purposes, none of which are the type of facilities described in Section 45.003(g)(1-6) of the Education Code; and

WHEREAS, the Board deems it advisable to call the Election hereinafter ordered; and

WHEREAS, it is hereby officially found and determined that this meeting was open to the public, and public notice of the time, place, and purpose of the meeting was given, all as required by Chapter 551, Texas Government Code.

THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF LOCKHART INDEPENDENT SCHOOL DISTRICT:

1. The Election shall be held within the District on November 8, 2022, between the hours of 7:00 A.M. and 7:00 P.M., at such polling locations determined by Caldwell County, Texas (the "County"), and such polling places are hereby established and designated as set forth on Exhibit A to this Order, which is incorporated herein by reference and made a part hereof for all purposes. Exhibit A shall be revised, if necessary, as directed by the County Elections Administrator of the County, to conform with the final polling locations established by the County. The election is being conducted and shall be held as a joint election pursuant to Chapter 271 of the Texas Election Code (the "Election Code"), and a joint election agreement and contract for election services entered into between the District, the County Elections Administrator and any other eligible participating entities located in the County which are holding an election on November 8, 2022 (the "Election Agreement"). The District hereby authorizes such agreement and the Superintendent is hereby authorized to execute and deliver such agreement on behalf of the District.

2. The early voting polling locations and hours (including designation of the main early voting location and temporary branch early voting locations), the address for early voting by mail, the early voting clerk and contact information for the early voting clerk, all as determined by the County, are hereby established and designated as set forth in Exhibit B attached hereto which is

incorporated herein by reference and made a part hereof for all purposes. Exhibit B shall be revised, if necessary, as directed by the County Elections Administrator, to conform with final early voting polling locations and hours (including any temporary branch early voting locations) established by the County.

3. The appointment of the presiding election judges, alternate judges, early voting clerks, the presiding judge of the early ballot board and other election officials for the Election shall be made by the County pursuant to the Elections Agreement and the Election Code. An early voting ballot board shall be created to process early voting results from the Election and the County shall appoint the presiding judge of the early voting ballot board pursuant to the Elections Agreement.

4. All resident, qualified voters of the District shall be entitled to vote at the Election.

5. At the election the following PROPOSITION shall be submitted in accordance with law:

LOCKHART INDEPENDENT SCHOOL DISTRICT PROPOSITION A

Shall the Board of Trustees of the Lockhart Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$71,000,000 for the purpose of acquisition, construction, renovation and equipment of school buildings in the District, including a new elementary school, expanding the Lockhart High School and the purchase of land for school sites and facilities, the bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?

6. The official ballots for the election shall be prepared in accordance with the Election Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid PROPOSITION with the ballots to contain such provisions, markings and language as required by law, and with such PROPOSITION to be expressed substantially as follows:

LOCKHART INDEPENDENT SCHOOL DISTRICT PROPOSITION A

FOR	_____)	THE ISSUANCE OF \$71,000,000 OF BONDS BY THE
)	LOCKHART INDEPENDENT SCHOOL DISTRICT FOR THE
)	PURPOSE OF ACQUISITION, CONSTRUCTION,
)	RENOVATION AND EQUIPMENT OF SCHOOL BUILDINGS,
)	INCLUDING A NEW ELEMENTARY SCHOOL, EXPANDING
AGAINST	_____)	THE LOCKHART HIGH SCHOOL, THE PURCHASE OF
)	LAND FOR SCHOOL SITES AND FACILITIES AND
)	LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A
)	PROPERTY TAX INCREASE.

7. The following information is provided in accordance with the provisions of Section 3.009(b) of the Election Code and is not creating a contract with the voters.

- (a) The proposition language that will appear on the ballot is set forth in Section 6 hereof.
- (b) The purposes for which the bonds are to be authorized is set forth in Section 5 hereof.
- (c) The principal amount of the debt obligations to be authorized is set forth in Sections 5 and 6 hereof.
- (d) If the bonds are approved by the voters, the Board will be authorized to levy annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds.
- (e) Based upon the bond market conditions at the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be 4.32% as calculated in accordance with applicable law. Such estimate takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.
- (f) If the bonds are approved, they may be issued in one or more series, to mature serially over a period not to exceed 31 years.
- (g) The aggregate amount of the outstanding principal of the District's debt obligations (all of which are secured by an unlimited tax levied for debt service purposes) as of the beginning of the District's 2022-23 fiscal year is \$59,829,961.40.
- (h) The aggregate amount of the outstanding interest of the District's debt obligations (all of which are secured by an unlimited tax levied for debt service purposes) as of the beginning of the District's 2022-23 fiscal year is \$22,161,403.34 (including assumed interest on the District's variable rate debt obligations).
- (i) The current ad valorem debt service tax rate for the District in effect at the time of calling this election is \$0.2577 per \$100 of taxable assessed valuation.

The information provided in this section is solely for purposes of compliance with Section 3.009(b) of the Election Code and is for illustration purposes only. The information is not a part of the proposition to be voted on and does not create a contract with the voters.

8. Pursuant to the federal Help America Vote Act ("HAVA") and the Election Code, at each polling place there shall be at least one voting system that is equipped for disabled individuals, and each such voting system shall be a system that has been certified by the Texas Secretary of State as compliant with HAVA and the Election Code. The District hereby finds that the voting system to be used by the County Elections Administrator in administering the Election is such a system, and orders that such voting equipment or other equipment certified by the Texas Secretary of State shall be used by the District in its elections.

9. In accordance with provisions of the Election Code, the form of voter information document pertaining to the proposition to be voted on at the Election is attached hereto as Exhibit C (the "Voter Information Document"), however such Voter Information Document is prepared to comply with the Election Code and does not create a contract with the voters. A substantial copy of this Order and the Voter Information Documents (as may be modified without further Board action in a manner that is consistent with the calling of the Election and the applicable election notice requirements of the Election Code) shall serve as proper notice of the election and the voter information document required by Section 1251.052(b), Texas Government Code, respectively.

The President of the Board shall cause a Notice of Election and the Voter Information Documents to be published one time, not earlier than the 30th day or later than the 10th day prior to the date set for the Election, in a newspaper published in the District or, if none is published in the District, in a newspaper of general circulation in the District. In addition, the President of the Board shall cause the Notice of Election and the Voter Information Documents to be posted on election day and during early voting by personal appearance, in a prominent location at each polling place; not later than the 21st day before the election, in three public places in the boundaries of the District; and during the 21 days before the election, on the District's website, www.lockhartisd.org, prominently and together with the Notice of Election, the Voter Information Documents and the contents of the proposition. The Notice of Election and the Voter Information Documents shall be in substantially the form of this Order and shall contain the information required by the Code and such other information as may be deemed appropriate by the President of the Board.

Each of this Order and the Voter Information Documents shall be published and/or posted, as provided above, in both English and Spanish translations.

**EXHIBIT A
ANEXO A**

**ELECTION DAY POLLING PLACES
LUGARES DE VOTACIÓN DEL DÍA DE ELECCIÓN
NOVEMBER 8, 2022
8 DE NOVIEMBRE DE 2022**

**See attached schedule provided by Caldwell County.
*Mirar la lista (el programa) conectada proporcionada por el Caldwell County.***

**SUBJECT TO CHANGE
SUJETO A CAMBIOS**

On Election Day, voters must vote in their Election precinct. The following polling places will be open from 7:00 a.m. to 7:00 p.m. on November 8, 2022.

(El día de las elecciones, los votantes deben votar en su recinto donde están registrados para votar. Los siguientes colegios electorales estarán abiertos de 7:00 a.m. a 7:00 p.m. el 5 de noviembre de 2022)

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Precinct(s) <i>Precinto(s)</i>
Lytton Springs Baptist Church	8511 FM 1854, Dale, 78616	404
St. Mary's Catholic Church Parish Hall	205 W. Pecan, Lockhart, 78644	402
St. Mark's Methodist Church	602 E. Live Oak, Lockhart, 78644	401
Dale Fire Department	1414 RM 1854, Dale, 78616	400, 405
Camino Real Ballroom	20070 Camino Real, Dale, 78616	306
Fentress Community Church Hall	Hwy 20/Barber St., Fentress, 78622	305
Boyce Iron	13772 Camino Real, Niederwald, 78640	303
Maxwell Fire Station	9655 TX 142, Maxwell, 78656	302
Three Rivers Community Church	103 Main St., Martindale, 78655	300, 301
Prairie Lea Civic Center	6899 San Marcos Hwy 80, Prairie Lea, 78611	206
McMahan Women's Community CTR	6022 FM 713, McMahan, 78616	204, 205
McNeil Baptist Church	14304 FM 1322, Luling, 78648	203
Southside Clubhouse	1305 Magnolia, Luling, 78648	202
Luling Civic Center	300 E. Austin, Luling, 78648	201
American Legion	1501 N Colorado, Lockhart, 78644	108
VFW Post 8927 Hall	7007 S US Hwy 183, Lockhart, 78644	104
Grace Lutheran Fellow Ship Hall	108 N Medina, Lockhart, 78644	103
Lockhart Evening Lions Club	220 Bufkin Ln., Lockhart, 78644	102, 111
First Lockhart Baptist Church Connection Center	200 S. Blanco, Lockhart, 78644	100, 101

Ballots by Mail may ONLY be received delivery by common or contract carrier (Except on Election Day) at:
(La Secretaria de la Votación Adelantada puede recibir la entrega por medio transportista común o contratado a:)

1403 Blackjack St. Suite A Lockhart Texas 78644

Ballot by Mail may ONLY be hand-delivered in person to the MAIN Election Office ON ELECTION DAY by the VOTER or Assistant with proper documentation:

(Boleta por correo may SOLO ser entregada en mano en persona a la Oficina Electoral PRINCIPAL EL DÍA DE LA ELECCIÓN por el VOTANTE o Asistente con la documentación adecuada:)

November 8, 2022, at 1403 Blackjack St. Ste. A, Lockhart Texas 78644

**EXHIBIT B
ANEXO B**

Caldwell County Early Voting Clerk
Kimber Daniel, County Elections Administrator
Phone Number: (512) 668-4347
Email: caldwellec@co.caldwell.tx.us
Website: <https://www.co.caldwell.tx.us/page/caldwell.ElectionsOffice>

Caldwell County Early Voting by Mail
Votación adelantada por correo del Condado de Caldwell

Application for Early Voting by Mail for Electors of the District shall be sent to:
Las solicitudes para votación adelantada por correo para electors del Distrito enviarse a:

Caldwell County Elections Department
Scott Annex Building
1403 Blackjack St. Suite A.
Lockhart. TX 78644
Attention: Early Voting Clerk

EARLY VOTING SCHEDULE
(HORARIO DE LA VOTACION ADELANTADA)

See attached schedule provided by Caldwell County.
Mirar la lista (el programa) conectada proporcionada por el Caldwell County.

POP UP EARLY VOTING LOCATIONS
UBICACIONES DE VOTACIÓN ANTICIPADA EMERGENTES

See attached schedule provided by Caldwell County.
Mirar la lista (el programa) conectada proporcionada por el Caldwell County.

SUBJECT TO CHANGE
SUJETO A CAMBIO

Early voting by personal appearance will be conducted as follows:
(La votación adelantada en persona se llevará a cabo como previsto:)

Dates/Fechas	Hours/Horas
October 24 – October 29	8:00 am – 5:00 pm
October 31 – November 2	8:00 am – 5:00 pm
November 3 – November 4	7:00 am – 7:00 pm
<i>(Fechas)</i>	<i>(Horario)</i>
24 de octubre – 29 de octubre	8:00 am – 5:00 pm
31 de octubre – 2 de noviembre	8:00 am – 5:00 pm
3 de noviembre – 4 de noviembre	7:00 am – 7:00 pm

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>
Scott Annex Conference Room <i>Sala de conferencias</i>	1403 Blackjack St Lockhart, TX 78644
Luling Civic Center Election Room <i>Sala de Elecciones</i>	300 E. Austin Luling, TX 78648
Special Forms of Early Voting and Ballot by Mail only: <i>(Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:)</i>	1403 Blackjack St Lockhart, TX 78644
Election Central – Scott Annex Conference Room <i>Sala de conferencias</i>	

Pop Up Early Voting Locations

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Days/Hours <i>Días/Horas</i>	Date(s) <i>Fecha(s)</i>
Uhland Community Center	15 N. Old Spanish Trail Uhland, 78640	Tuesday - Wednesday 9:00 am – 6:00 pm	October 25 October 26
Lytton Springs Baptist Church	8511 FM 1854 Dale, 78616	Thursday – Friday 9:00 am – 6:00 pm	October 27 October 28
Delhi Fire Department	6255 Tx 304 Rosanky, 78953	Tuesday - Wednesday 9:00 am – 6:00 pm	November 1 November 2
Three Rivers Community Church	103 Main St Martindale, 78655	Thursday – Friday 9:00 am – 6:00 pm	November 3 November 4

Applications for ballot by mail shall be sent to the Early Voting Clerk; Applications for ballot by mail must be received no later than the close of business on October 28, 2022

(Las solicitudes para boleta que se votarán adelantada por correo deberán enviarse a la Secretaria de la Votación Adelantada ; Las solicitudes para boletas que se votarán adelantada por correo deberán recibirse para el fin de las horas de negocio el 28 de octubre de 2022.)

Federal postcard applications must be received no later than the close of business on October 28, 2022.

(Las solicitudes federales de tarjeta postales deberán recibirse para el fin de las horas de negocio el 28 de octubre de 2022.)

Kimber Daniel
Elections Administrator
1403 Blackjack St. Ste. A
Lockhart, Texas 78644

Ballots by Mail may ONLY be received delivery by common or contract carrier (Except on Election Day) at:

(La Secretaria de la Votación Adelantada puede recibir la entrega por medio transportista común o contratado a:)

1403 Blackjack St. Suite A Lockhart Texas 78644

Additional contact information for the office of the Early Voting Clerk is:
(La información de contacto adicional para la Secretaria de la Votación Adelantada es:)

Phone: (512) 668-4347
 Email: caldwellec@co.caldwell.tx.us
 Website: www.co.caldwell.tx.us

EXHIBIT C

Voter Information Document – Lockhart Independent School District Election

VOTER INFORMATION DOCUMENT (DOCUMENTO DE INFORMACIÓN PARA EL VOTANTE)

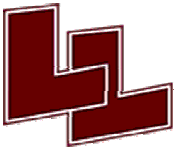
Lockhart Independent School District Proposition A:
(Propuesta A del Distrito Escolar Independiente de Lockhart:)

<input type="checkbox"/> FOR (a favor) <input type="checkbox"/> AGAINST (en contra)	THE ISSUANCE OF \$71,000,000 OF BONDS BY THE LOCKHART INDEPENDENT SCHOOL DISTRICT FOR THE PURPOSE OF ACQUISITION, CONSTRUCTION, RENOVATION AND EQUIPMENT OF SCHOOL BUILDINGS, INCLUDING A NEW ELEMENTARY SCHOOL, EXPANDING THE LOCKHART HIGH SCHOOL, THE PURCHASE OF LAND FOR SCHOOL SITES AND FACILITIES AND LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A PROPERTY TAX INCREASE.	
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principal of debt obligations to be authorized (capital de obligaciones de deuda que se autorizará)	\$71,000,000.00
estimated interest for the debt obligations to be authorized presuming an interest rate of 4.32% (interés estimado para las obligaciones de deuda que se autorizarán asumiendo una tasa de interés del 4.32%)	\$57,779,280.00
estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized amortized over 31 years (capital e intereses juntos estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda que se autorizarán amortizar durante 31 años)	\$128,779,280.00
as of the date the election was ordered, principal of all outstanding debt obligations (a partir de la fecha en que se ordenó la elección, el capital de todas las obligaciones de deuda pendientes)	\$56,859,961.40
as of the date the election was ordered, the estimated interest on all outstanding debt obligations (a partir de la fecha en que se ordenó la elección, el interés estimado de todas las obligaciones de deuda pendientes)	\$21,401,255.86
estimated combined principal and interest required to pay on time and in full all outstanding debt obligations amortized over 22 years (capital e intereses juntos estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda pendientes amortizadas durante 22 años)	\$78,261,217.26
estimated maximum annual increase in the amount of taxes on a residence homestead with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved (aumento anual máximo estimado de la cantidad de impuestos en una residencia principal con un valor estimado de \$100,000 para pagar las obligaciones de deuda que se autorizarán, si se aprueba) This figure assumes application of a homestead exemption of \$25,000. (Esta cifra asume la aplicación de una exención de vivienda familiar de \$25,000.) This figure assumes the amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligation; changes in	\$0.00

<p>estimated future appraised values within the District; changes in estimated future appraised values within the political subdivision; and the assumed interest rate on the proposed debt obligations. <i>(Esta cifra asume la amortización de las obligaciones de deuda del Distrito, incluidas las obligaciones de deuda pendientes y la obligación de deuda propuesta; cambios en los valores tasados estimados futuros dentro del Distrito; cambios en los valores tasados estimados futuros dentro de la subdivisión política; y la tasa de interés asumida sobre las obligaciones de deuda propuestas.)</i></p>	
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New Elementary School - 500 Students

Lockhart Independent School District

Friday Aug 5, 2022

OPINION OF PROBABLE COST

Description

2019 Unit Cost BASELINE

Construction Cost						
Building Construction	78,743	SF	\$	340	\$	26,772,620
Program Contingency				3.0%	\$	803,179
On-Site Contingency				2.5%	\$	689,395
Off-Site Contingency Cost				2.5%	\$	706,630
Subtotal					\$	28,971,823

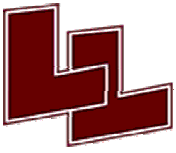
Contingency/Allowance						
Owner's Betterment				3.0%	\$	869,155
Contractor's Contingency				2.0%	\$	579,436
Subtotal					\$	1,448,591

Jurisdictional & Professional Fees						
<i>(Includes costs, fees, tests and studies required to satisfy all governing authorities and codes)</i>						
Site Survey, Subsurface Utility Engineering, Due Dilligence / Property Evaluation, Geotechnical Engineering, Architectural Engineering, TDLR / TAS / ADA Review and Inspection, Food Service Design, On-Site Civil Engineering, Material Testing, HVAC Test and Balance, Building Permit / Review and Inspections						
Subtotal				11%	\$	3,346,246

Fixtures, Furniture & Equipment (FF&E)				6%	\$	1,825,225
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Technology				4.5%	\$	1,368,919
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				MAY 2022	\$	36,960,804
Inflation @ 10% per year					\$	4,192,848
PROJECT COST				JUNE 2023	\$	41,153,652



Lockhart High School Classroom Addition

Lockhart Independent School District

Friday Aug 5, 2022

OPINION OF PROBABLE COST

Description

2019 Unit Cost BASELINE

Construction Cost					
2 story replacement of 300 wing to provide space for future capacity	48,000	SF	\$	390	\$ 18,720,000
Demolition of existing 300 wing	24,000	SF	\$	8	\$ 192,000
Program Contingency				3.0%	\$ 567,360
On-Site Contingency				4.0%	\$ 779,174
Off-Site Contingency				1.0%	\$ 202,585
Subtotal					\$ 20,461,120

Contingency/Allowance			
Owner's Betterment			3.0% \$ 613,834
Contractor's Contingency			2.0% \$ 409,222
Subtotal			\$ 1,023,056

Jurisdictional & Professional Fees			
<i>(Includes costs, fees, tests and studies required to satisfy all governing authorities and codes)</i>			
Site Survey, Subsurface Utility Engineering, Due Dilligence / Property Evaluation, Geotechnical Engineering, Architectural Engineering, TDLR / TAS / ADA Review and Inspection, Food Service Design, On-Site Civil Engineering, Material Testing, HVAC Test and Balance, Building Permit / Review and Inspections			
Subtotal			11% \$ 2,363,259

Fixtures, Furniture & Equipment (FF&E)			6% \$ 1,289,051
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Technology			3.5% \$ 751,946
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	MAY 2022		\$ 25,888,432
Inflation @ 10% per year			\$ 2,936,794
PROJECT COST	JUNE 2023		\$ 28,825,226