



**Agenda of Special Session
June 8, 2026
The Board of Trustees
Wichita Falls Independent School District**

In Compliance with the Texas Government Code, Chapter 551, Subchapter C, the Board of Trustees of the Wichita Falls Independent School District will meet for a Special Session at 5:00 PM, on June 8, 2026, in the Board Room at the Education Center, 1104 Broad St, Wichita Falls, TX 76301.

The subjects to be discussed, considered, or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice.

I. CALL TO ORDER AND OPENING STATEMENT

II. INVOCATION

III. PUBLIC COMMENT

Public comments at Special Sessions are limited to items listed on the agenda.

IV. REPORTS OR SPECIAL DISCUSSION ITEMS

- A. Intruder Detection Audit Report Findings 3
- B. Presentation of Purchasing Cooperative Rebate 4

V. FINANCIAL SERVICES

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- B. Budget Amendments for May 2026 20
- C. Investment Policy, Annual Investment Report, Investment Brokers, and Investment Officer Training Providers 25
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VI. DISTRICT OPERATIONS

- A. Interlocal Government Agreement — University of Texas Regional Security Operations Center 65

VII. HUMAN RESOURCES

- A. Personnel Report 74
- B. Applicant Pool 76

VIII. BOARD MATTERS

- A. Minutes from May Meetings 82
- B. Closed Session:
 - 1. Personnel Matters Including the Appointment, Evaluation, Reassignment, Duties, Discipline, Dismissal and/or Compensation of Individual District Employees (*Pursuant to Texas Government Code 551.074*)
 - 2. Discussions Regarding the Deployment, or Specific Occasions for Implementation, of Security Personnel or Devices, or a Security Audit, to Include Districtwide Intruder Detection Audit (*Pursuant to Texas Government Code Section 551.076*)
 - a. District Vulnerability Assessment Full Report

IX. ADJOURNMENT

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the Board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E. Before any closed meeting is convened, the presiding officer will publicly

identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting.

The notice for this meeting was posted in compliance with the Texas Open Meetings Act on Tuesday, June 2, 2026 at 5:00 pm.

For the Board of Trustees

WICHITA FALLS ISD BOARD OF TRUSTEES
June 8, 2026

Agenda Item:	Discussion of Districtwide Intruder Detection Audit Report Findings		
Administrator Responsible:	Anthony Smith, Chief of Police, John Strenski, Safety and Security Coordinator		
Attachments:	No Attachment		
<input type="checkbox"/> Action Needed	<input type="checkbox"/> Future Action	<input checked="" type="checkbox"/> Discussion	<input type="checkbox"/> Report

Administrative Recommendation:

That the Wichita Falls Independent School District Board of Trustees in compliance with Texas Education Code 37.108 provide the public with notification that an Intruder Detection Audit was conducted by the Texas School Safety Center at a WFISD Campus and a corrective action was put into place due to findings as submitted by John Strenski, Safety and Security Coordinator and recommended by Dr. Donny Lee, Superintendent.

Explanation:

The top priority of the Wichita Falls Independent School Districts and the State of Texas is keeping students and staff safe every day. The Texas School Safety Center recently conducted an Intruder Detection Audit at one of our campuses. The audits test whether a campus is accessible to an unauthorized individual. This audit, conducted as part of Governor Abbott’s school safety directives for all school systems following the tragedy in Uvalde, seeks to help districts identify how campuses can improve safety for students, such as ensuring exterior doors are locked. The audit provides us with an opportunity to create a safer learning environment for our students and staff.

We are working closely with our district's School Safety & Security Committee to ensure that we are training all our staff and securing our doors for the protection of everyone at our campuses. The support from the state in conducting the Intruder Detection Audits is just one of the many actions we are taking to ensure our schools are safe. We know that this work does not end, and we appreciate the Board’s support.

We acknowledge that parents and community members are likely very interested in the details of the audit results; however, it is in the best interest of the students that we do not share this information to the broader public as it could lead to compromising important campus security information. Specific details of the Intruder Detection Audit will be discussed in the executive session and with the Safety and Security Committee. The Wichita Falls Independent School District is committed to providing a safe and secure learning environment for our students and staff.

WICHITA FALLS ISD BOARD OF TRUSTEES
June 8, 2026

Agenda Item:	Presentation of Purchasing Cooperative Rebate		
Administrator Responsible:	Leah Horton, Chief Financial Officer		
Attachments:	Quote		
<input type="checkbox"/> Action Needed	<input type="checkbox"/> Future Action	<input checked="" type="checkbox"/> Presentation	<input type="checkbox"/> Report

Administrative Recommendation:

That the Wichita Falls Independent School District Board of Trustees receives the Region 16 purchasing cooperative (TexBuy) rebate related to purchases completed and paid in the 2025 calendar year, as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

WICHITA FALLS ISD BOARD OF TRUSTEES
June 8, 2026

Agenda Item:	Financial Reports as of April 30, 2026		
Administrator Responsible:	Leah Horton, Chief Financial Officer		
Attachments:	Financials		
<input checked="" type="checkbox"/> Action Needed	<input type="checkbox"/> Future Action	<input type="checkbox"/> Presentation	<input type="checkbox"/> Report

Administrative Recommendation:

That the Wichita Falls Independent School District Board of Trustees approves the attached year-to-date financial reports and investment reports as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

Explanation:

The following attachments report the revenue and expenditure position through April 30, 2026 for all funds. The current year column is reported as of the approved budget.

The “Year-to-Date Revenues & Expenses Comparison” report details the components of revenue and functional expenditures for the General Fund, Food Service, and Debt Service Fund.

For the General Fund, the Year-to-Date Budget vs. Actual shows the prior year actual, current budget, actual revenue and expenditures to date with the remaining amount left in each category. The prior year actual is provided for comparison to the current budget.

The attached financial reports represent 10 months of operations, 83.33% of the fiscal year. As of April 30th, of last year, the district had collected 74.63% of projected revenues, as compared to 74.46% for 2025-2026. Expenditures for 2024-2025 were 78.30% of budget, as compared to 75.34% for 2025-2026.

For the General Fund revenues were 72.66 % last year as compared to 72.07% this year. Expenditures were 79.85% last year as compared to 77.53% this year.

For the Food Service Fund revenues were 94.37% last year as compared to 91.69 % this year. Expenditures were 65.39% last year as compared to 59.11% this year.

For the Debt Service Fund revenues were 112.59% last year as compared to 107.16% this year. Expenditures were 99.99% last year as compared to 99.98% this year.

Investments:

Leah Horton, Chief Financial Officer, hereby certifies that the following Investment Report represents the investment position of the school district as of the noted date in compliance with the Board approved Investment Policy, the Public Funds Investment Act (Texas Government Code 2256), and, Generally Accepted Accounting Principles (GAAP).

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
FINANCIAL SUMMARY
APRIL 30, 2026

	2024-2025			2025-2026		
	CURRENT BUDGET	ACTUAL YEAR TO DATE	% OF CURRENT BUDGET	CURRENT BUDGET	ACTUAL YEAR TO DATE	% OF CURRENT BUDGET
REVENUE:						
GNL. OPERATING	\$130,657,781	\$94,815,405	72.57%	\$150,107,364	\$108,097,905	72.01%
ATHLETICS	\$315,000	\$345,763	109.77%	\$315,000	\$309,936	98.39%
General Fund	\$130,972,781	\$95,161,169	72.66%	\$150,422,364	\$108,407,841	72.07%
SP. EDUCATION	\$3,521,215	\$2,096,755	59.55%	\$3,574,191	\$2,571,636	71.95%
VOCATIONAL	\$301,717	\$92,818	30.76%	\$287,118	\$123,695	43.08%
CONS. APPLIC.	\$13,466,066	\$3,244,143	24.09%	\$9,832,879	\$4,211,608	42.83%
OTHER SP. REV.	\$13,118,383	\$8,393,672	63.98%	\$7,808,844	\$3,683,560	47.17%
Special Revenues	\$30,407,380	\$13,827,388	45.47%	\$21,503,033	\$10,590,499	49.25%
FOOD SERVICE	\$8,639,437	\$8,152,670	94.37%	\$9,196,890	\$8,432,812	91.69%
INT & SINKING	\$23,188,723	\$26,108,097	112.59%	\$22,155,000	\$23,740,933	107.16%
CONSTRUCTION FUND	\$175,000	\$1,042,428	595.67%	\$0	\$176,077	0.00%
INTERNAL SERVICE	\$0	\$24,762	0.00%	\$0	\$21,580	0.00%
TOTAL REVENUE	\$193,383,321	\$144,316,514	74.63%	\$203,277,287	\$151,369,742	74.46%
EXPENDITURES:						
GNL. OPERATING	\$130,813,571	\$104,557,932	79.93%	\$151,509,991	\$117,551,709	77.59%
ATHLETICS	\$1,262,000	\$910,041	72.11%	\$1,412,373	\$1,012,331	71.68%
General Fund	\$132,075,571	\$105,467,973	79.85%	\$152,922,364	\$118,564,039	77.53%
SP. EDUCATION	\$3,521,215	\$3,019,993	85.77%	\$3,826,292	\$3,198,912	83.60%
VOCATIONAL	\$301,717	\$147,401	48.85%	\$287,118	\$145,757	50.77%
CONS. APPLIC.	\$13,466,066	\$5,047,590	37.48%	\$9,832,879	\$5,267,519	53.57%
OTHER SP. REV.	\$13,959,930	\$9,330,920	66.84%	\$8,767,132	\$4,524,769	51.61%
Special Revenues	\$31,248,928	\$17,545,904	56.15%	\$22,713,422	\$13,136,956	57.84%
FOOD SERVICE	\$13,067,437	\$8,544,602	65.39%	\$12,800,046	\$7,566,509	59.11%
INT & SINKING	\$22,344,925	\$22,343,399	99.99%	\$21,570,997	\$21,567,743	99.98%
CONSTRUCTION FUND	\$26,293,793	\$22,302,480	84.82%	\$4,221,474	\$510,571	12.09%
INTERNAL SERVICE	\$511,527	\$396,477	77.51%	\$515,351	\$432,612	83.95%
TOTAL EXPEND.	\$225,542,181	\$176,600,836	78.30%	\$214,743,654	\$161,778,431	75.34%

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
 FINANCIAL SUMMARY
 APRIL 30, 2026

FUND	INVESTMENTS	CHECKING ACCOUNT	4/30/2025 TOTAL CASH	INVESTMENTS	CHECKING ACCOUNT	4/30/2026 TOTAL CASH
GNL. OPERATING	53,640,384	4,481,725	58,122,109	63,188,599	4,809,935	67,998,534
ATHLETICS	-	3,818	3,818	-	25,295	25,295
SPECIAL REVENUES	-	(2,013,959)	(2,013,959)	-	(832,812)	(832,812)
FOOD SERVICE	7,581,267	162,388	7,743,656	6,959,649	115,907	7,075,556
INT & SINKING	14,101,240	618	14,101,858	16,747,451	2,749	16,750,200
CONSTRUCTION FUND	7,846,279	44,095	7,890,374	6,947,306	31,026	6,978,331
INTERNAL SERVICE	640,452	(2,929,801)	(2,289,349)	666,645	(3,447,082)	(2,780,438)
PAYROLL	-	41,971	41,971	-	21,054	21,054
TOTAL	\$ 83,809,622	\$ (209,144)	\$ 83,600,478	94,509,650	726,072	\$ 95,235,722

GENERAL FUND

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
YEAR TO DATE REVENUES AND EXPENSES COMPARISON
APRIL 2025 and APRIL 2026**

10 months has passed = 83.33%		2024-2025			2025-2026			CURRENT MONTH
		CURRENT BUDGET	YEAR TO DATE ACTUAL	YEAR TO DATE %	CURRENT BUDGET	YEAR TO DATE ACTUAL	YEAR TO DATE %	
Revenues								
5700	Local Revenues	\$ 41,117,000	\$ 40,478,882	98.45%	\$ 41,582,000	\$ 37,618,795	90.47%	741,993
5800	State Revenues	86,201,458	53,783,341	62.39%	95,176,230	58,121,217	61.07%	7,764,591
5900	Federal Revenues	3,215,000	406,402	12.64%	1,981,879	1,452,927	73.31%	340,569
	Total Revenues	\$ 130,533,458	\$ 94,668,625	72.52%	\$ 138,740,109	\$ 97,192,939	70.05%	\$ 8,847,153
Expenses by Function								
11	Instruction	\$ 71,475,365	\$ 59,435,332	83.15%	\$ 77,005,330	\$ 64,595,833	83.88%	6,272,068
12	Instr. Resources/Media	1,250,569	1,053,336	84.23%	1,158,477	961,682	83.01%	93,393
13	Curriculum Dev. & Staff Dev	947,091	507,033	53.54%	687,397	481,974	70.12%	57,729
21	Instructional Leadership	1,876,885	1,374,483	73.23%	1,742,063	1,517,392	87.10%	126,594
23	School Leadership	6,963,578	5,936,333	85.25%	6,597,832	5,729,974	86.85%	570,315
31	Guidance, Counseling & Evaluation Svcs	3,785,014	3,828,151	101.14%	4,336,829	3,726,147	85.92%	373,687
32	Social Work Services	173,084	228,558	132.05%	329,147	259,743	78.91%	22,029
33	Health Services	1,867,598	1,563,148	83.70%	1,956,776	1,657,882	84.73%	169,179
34	Student Transportation	6,285,910	3,715,221	59.10%	8,100,760	6,415,689	79.20%	1,161,287
35	Food Service	30,000	7,732	25.77%	30,000	7,988	26.63%	0
36	Co-Curricular/Extracurricular	3,926,425	2,750,491	70.05%	3,360,786	2,588,267	77.01%	300,432
41	General Administration	3,889,159	3,150,934	81.02%	4,010,150	3,296,107	82.19%	331,114
51	Plant Maint. & Operations	18,858,651	13,306,793	70.56%	19,749,346	14,820,102	75.04%	1,564,500
52	Security & Monitoring	1,902,550	1,359,510	71.46%	1,971,000	1,739,464	88.25%	162,671
53	Data Processing Services	3,868,919	2,825,702	73.04%	4,511,447	3,014,346	66.82%	189,013
61	Community Services	16,920	15,078	89.11%	16,675	12,360	74.12%	151
71	Debt Service	1,102,800	1,102,800	100.00%	1,101,600	1,101,600	100.00%	-
81	Facilities Acquisition & Construction	2,776,901	2,593,445	0.00%	15,145,598	5,626,900	37.15%	1,611,504
93	Payments to Fiscal Agent of SSA	100,000	-	0.00%	133,000	132,976	99.98%	-
95	Payments to JJAEP	40,000	17,673	44.18%	40,000	10,449	26.12%	2,193
99	Intergovernmental Charges	763,152	521,221	68.30%	763,152	535,003	70.10%	178,439
	Total Expenditures	\$ 131,900,571	\$ 105,292,973	79.83%	\$ 152,747,364	\$ 118,231,877	77.40%	\$ 13,186,299
Other Sources and (Uses)								
7900	Non-Operating Resources	439,323	492,544	112.11%	11,682,255	11,214,902	96.00%	987
8900	Other Uses-Non-operating	(175,000)	(175,000)	100.00%	(175,000)	(332,162)	189.81%	-
	Total Other Sources and Uses	\$ 264,323	\$ 317,544	120.13%	\$ 11,507,255	\$ 10,882,740	94.57%	\$ 987
	Net Change in Fund Balance	\$ (1,102,790)	\$ (10,306,804)	934.61%	(2,500,000)	\$ (10,156,198)	406.25%	\$ (4,338,159)

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
YEAR TO DATE GENERAL FUND REVENUES COMPARISON
APRIL 2025 and APRIL 2026

		2024-2025			2025-2026			Current Month
		BUDGET	ACTUAL	%	BUDGET	ACTUAL	%	
Local Revenues								
5711	Current year tax levy	38,000,000	\$ 36,516,211	96.10%	38,000,000	\$ 33,977,870	89.42%	444,914
5712	Taxes-delinquent	555,000	540,234	97.34%	555,000	477,109	85.97%	6,192
5719	Tax penalties & interest	450,000	434,337	96.52%	450,000	384,406	85.42%	59,625
5735	Summer school tuition	-	-	0.00%	-	-	0.00%	-
5739	Tuition and Fess Local	30,000	35,346	117.82%	30,000	18,920	63.07%	2,924
5742	Interest income	1,500,000	2,233,116	148.87%	1,965,000	2,110,571	107.41%	193,367
5743	Facilities rental	100,000	87,074	87.07%	100,000	84,530	84.53%	6,890
5744	Gifts and local grants	-	-	0.00%	-	-	0.00%	-
5745	Insurance Proceeds	-	30,995	0.00%	-	54,979	0.00%	-
5749	Miscellaneous revenue	155,000	259,351	167.32%	155,000	198,666	128.17%	14,337
5755	Enterprise Revenue	7,000	13,459	192.27%	7,000	13,973	199.61%	3,144
	Local revenues to date before Athletics	40,797,000	40,150,123	98.41%	41,262,000	37,321,024	90.45%	\$ 731,393
5752	Scoreboard Fund	20,000	-	0.00%	20,000	-	0.00%	-
5752	Athletics Fund ticket sales	300,000	328,759	109.59%	300,000	297,771	99.26%	10,600
	Total local revenues to date	41,117,000	40,478,882	98.45%	41,582,000	37,618,795	90.47%	\$ 741,993
State Revenues								
5811	Available School Fund	7,000,000	4,142,818	59.18%	5,300,000	3,220,350	60.76%	474,075
5812	Foundation entitlements	74,411,501	44,509,372	59.82%	84,447,000	49,570,559	58.70%	6,757,098
5819	Other FSP Programs	-	-	0.00%	-	-	0.00%	-
5829	Misc. state programs	-	-	0.00%	-	-	0.00%	-
5831	TRS On-behalf	4,789,957	5,131,151	107.12%	5,429,230	5,330,308	98.18%	533,418
	Total state revenues to date	86,201,458	53,783,341	62.39%	95,176,230	58,121,217	61.07%	7,764,591
Federal Revenues								
5919	Other Federal Revenues	25,000	28,861	115.44%	25,000	29,926	119.70%	-
5927	Indirect costs	-	-	0.00%	-	-	0.00%	-
5929	Miscellaneous Federal Revenue	75,000	93,608	124.81%	75,000	146,521	195.36%	4,687
5931	SHARS Revenue	2,800,000	7,286	0.26%	1,566,879	1,010,906	64.52%	318,778
5931	SHARS Revenue-Deferred	-	-	0.00%	-	-	0.00%	-
5941	Impact Aid	150,000	139,994	93.33%	150,000	120,304	80.20%	-
5946	ROTC salary reimbursement	165,000	136,653	82.82%	165,000	145,270	88.04%	17,104
	Total federal revenues to date	3,215,000	406,402	12.64%	1,981,879	1,452,927	73.31%	340,569
Non-Operating Resources								
7912	Sale of assets	10,000	63,221	632.21%	1,210,000	1,214,902	100.41%	987
7915	Transfers from Other Funds	429,323	429,323	100.00%	472,255	-	0.00%	-
7914	Loan Proceeds	-	-	0.00%	10,000,000	10,000,000	100.00%	-
	Total non-operating resources	439,323	492,544	112.11%	11,682,255	11,214,902	96.00%	987
GRAND TOTAL - GENERAL FUND		\$ 130,972,781	\$ 95,161,169	72.66%	\$ 150,422,364	\$ 108,407,841	72.07%	\$ 8,848,140

FOOD SERVICE FUND

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
YEAR TO DATE REVENUES AND EXPENSES COMPARISON
APRIL 2025 and APRIL 2026**

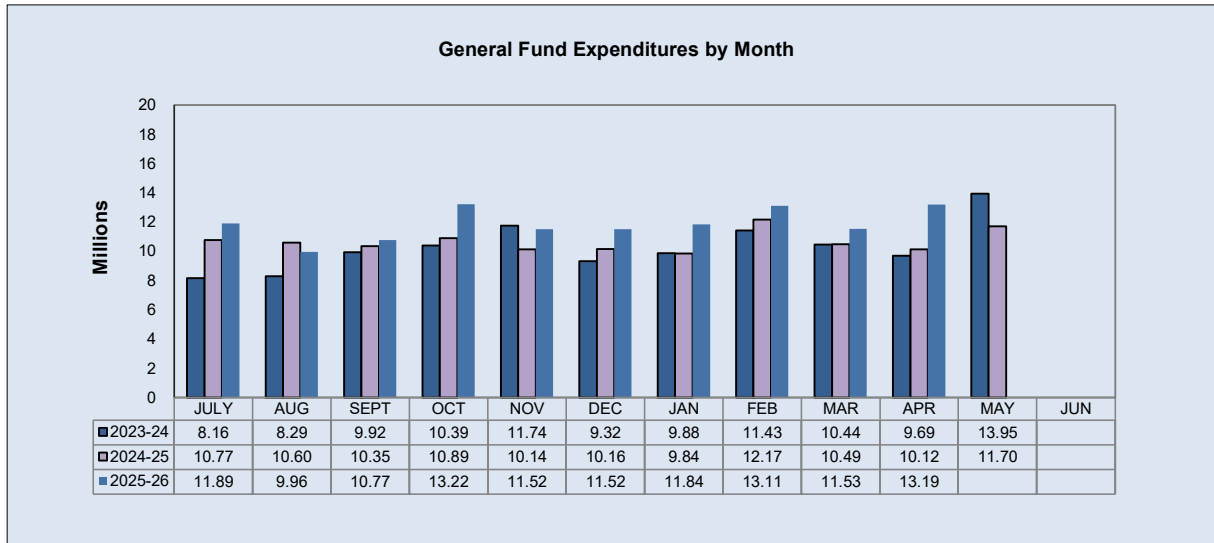
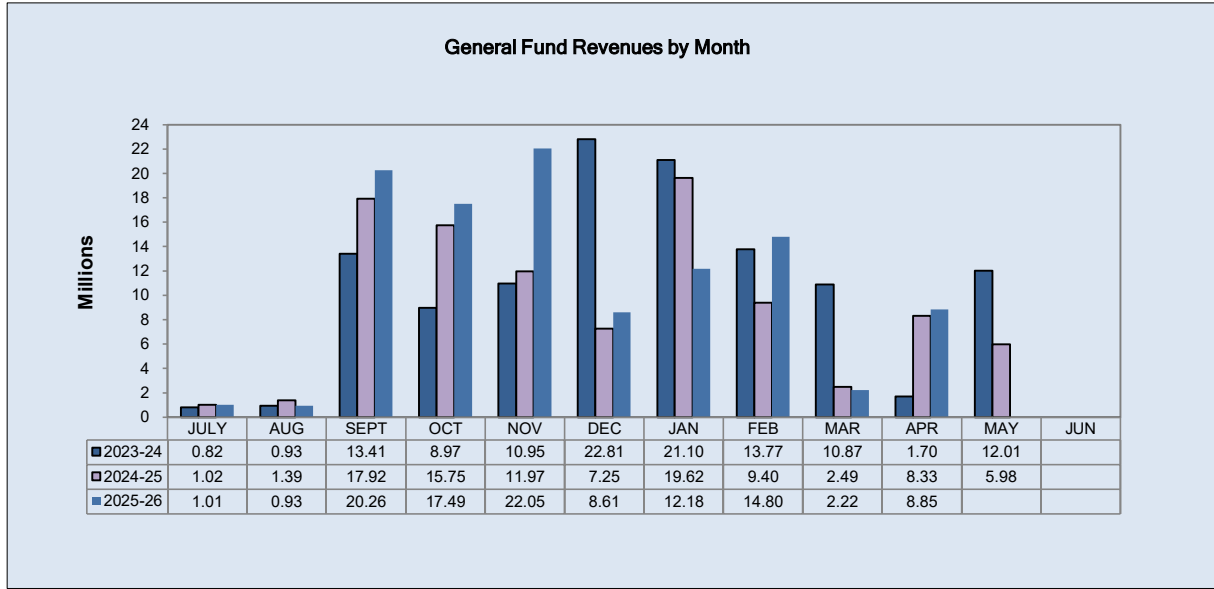
		2024-2025			2025-2026			CURRENT MONTH
		CURRENT BUDGET	YEAR TO DATE ACTUAL	YEAR TO DATE %	CURRENT BUDGET	YEAR TO DATE ACTUAL	YEAR TO DATE %	
10 months has passed = 83.33 %								
Revenues								
5700	Local Revenues	1,350,042	\$ 1,679,140	124.38%	1,510,864	\$ 1,609,258	106.51%	190,476
5800	State Revenues	32,000	53,646	167.64%	32,212	30,861	95.81%	30,861
5900	Federal Revenues	6,855,749	6,057,637	88.36%	7,146,032	6,090,842	85.23%	836,959
5900	After School Supper Program	279,836	361,453	129.17%	358,401	369,689	103.15%	50,826
5900	After School Snack Program	121,810	-	0.00%	149,381	-	0.00%	-
Total Revenues		\$ 8,639,437	\$ 8,151,876	94.36%	\$ 9,196,890	\$ 8,100,650	88.08%	\$ 1,109,122
Expenses by Function								
35	Food Service	\$ 12,638,114	\$ 8,115,279	64.21%	12,327,791	7,566,509	61.38%	142,988
51	Plant Maint. & Operations	-	-	0.00%	-	-	0.00%	-
81	Facilities Acquisition & Construction	-	-	0.00%	-	-	0.00%	-
Total Expenditures		\$ 12,638,114	\$ 8,115,279	64.21%	\$ 12,327,791	\$ 7,566,509	61.38%	\$ 142,988
Other Sources and (Uses)								
7900	Non-Operating Resources	\$ -	\$ 795	0.00%	-	332,162	0.00%	-
8900	Other Uses-Non-operating	(429,323)	(429,323)	100.00%	(472,255)	-	0.00%	-
Total Other Sources and Uses		\$ (429,323)	\$ (428,528)	99.81%	\$ (472,255)	\$ 332,162	70.34%	\$ -
Net Change in Fund Balance		\$ (4,428,000)	\$ (391,931)	8.85%	\$ (3,603,156)	\$ 866,303	24.04%	\$ 966,134

**DEBT SERVICE AND
CAPITAL PROJECTS FUNDS**

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
YEAR TO DATE REVENUES AND EXPENSES COMPARISON
APRIL 2025 and APRIL 2026**

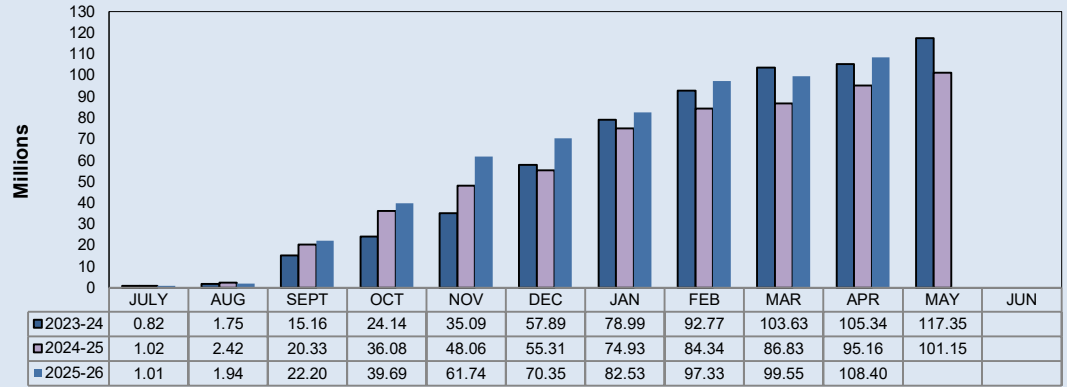
DEBT SERVICE FUND 10 months has passed = 83.33 %		2024-2025			2025-2026			CURRENT MONTH
		CURRENT BUDGET	YEAR TO DATE ACTUAL	YEAR TO DATE %	CURRENT BUDGET	YEAR TO DATE ACTUAL	YEAR TO DATE %	
Revenues								
5700	Local Revenues	23,188,723	\$ 22,363,396	96.44%	22,155,000	\$ 20,449,466	92.30%	341,881
5800	State Revenues	-	3,744,701	0.00%	-	3,291,467	0.00%	-
5900	Federal Revenues	-	-	0.00%	-	-	0.00%	-
	Total Revenues	\$ 23,188,723	\$ 26,108,097	112.59%	\$ 22,155,000	\$ 23,740,933	107.16%	\$ 341,881
Expenses by Function								
71	Debt Service	\$ 22,344,925	\$ 22,343,399	99.99%	\$ 21,570,997	\$ 21,567,743	99.98%	244,528
	Total Expenditures	\$ 22,344,925	\$ 22,343,399	99.99%	\$ 21,570,997	\$ 21,567,743	99.98%	\$ 244,528
Other Sources and (Uses)								
7900	Non-Operating Resources	\$ -	\$ -	0.00%	\$ -	\$ -	0.00%	-
	Total Other Sources and (Uses)	\$ -	\$ -	0.00%	\$ -	\$ -	0.00%	\$ -
	Net Change in Fund Balance	\$ 843,798	\$ 3,764,698	446.16%	\$ 584,003	\$ 2,173,190	372.12%	\$ 97,353
CAPITAL PROJECTS FUND								
10 months has passed = 83.33%								
		2024-2025			2025-2026			CURRENT MONTH
		CURRENT BUDGET	YEAR TO DATE ACTUAL	YEAR TO DATE %	CURRENT BUDGET	YEAR TO DATE ACTUAL	YEAR TO DATE %	
Revenues								
5700	Local Revenues - Interest Income	-	\$ 867,428	0.00%	-	\$ 176,077	0.00%	18,123
5700	Local Revenues - Gift & Bequests	-	-	0.00%	-	-	0.00%	-
5800	State Revenues	-	-	0.00%	-	-	0.00%	-
5900	Federal Revenues	-	-	0.00%	-	-	0.00%	-
	Total Revenues	\$ -	\$ 867,428	0.00%	\$ -	\$ 176,077	0.00%	\$ 18,123
Expenses by Function								
36	Cocurricular/Extracurricular	426,158	90,398	21.21%	335,760	-	0.00%	-
51	Plant M&O	-	-	0.00%	-	-	0.00%	-
71	Debt Services	-	-	0.00%	-	-	0.00%	-
81	Facilities Acquisition & Construction	25,867,635	22,212,082	85.87%	3,885,714	510,571	13.14%	-
	Total Expenditures	\$ 26,293,793	\$ 22,302,480	84.82%	\$ 4,221,474	\$ 510,571	12.09%	\$ -
Other Sources and (Uses)								
7900	Non-Operating Resources	175,000	175,000	100.00%	-	-	0.00%	-
8900	Other Uses-Non-operating	-	-	0.00%	-	-	0.00%	-
	Total Other Sources and (Uses)	\$ 175,000	\$ 175,000	100.00%	\$ -	\$ -	0.00%	\$ -
	Net Change in Fund Balance	\$ (26,118,793)	\$ (21,260,052)	81.40%	\$ (4,221,474)	\$ (334,494)	7.92%	\$ 18,123

**Board Graphs
April 2026**

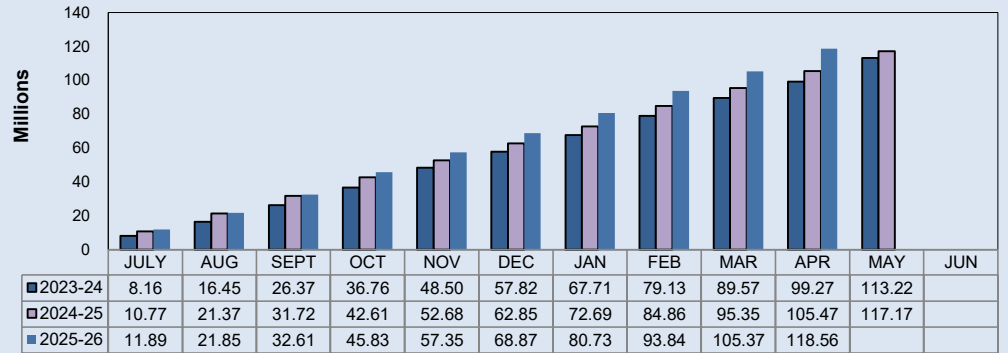


**Board Graphs
April 2026**

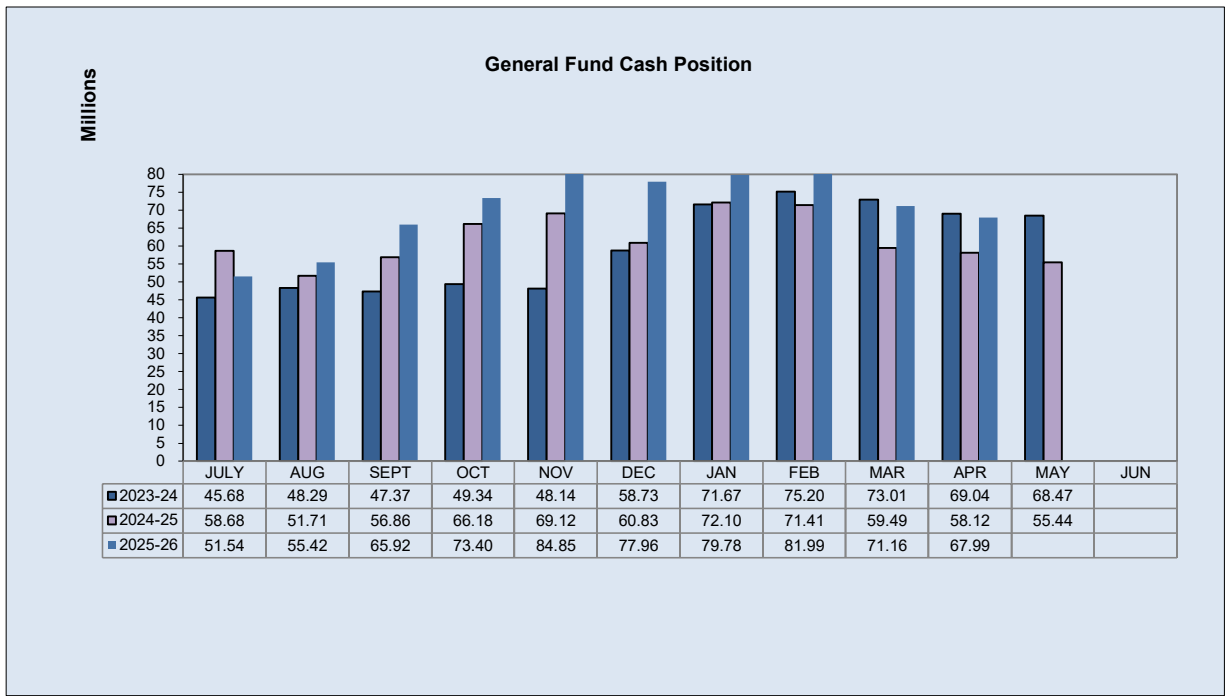
**General Fund Revenues
Cumulative Year To Date Totals**



**General Fund Expenditures
Cumulative Year To Date Totals**



**Board Graphs
April 2026**



WICHITA FALLS ISD
Investments Report
April 30, 2026

INVESTMENTS	YIELD RATE	PAR VALUE	PURCHASE COST	CURRENT BOOK VALUE	MARKET VALUE @ 4/30/2026	INTEREST CURRENT MONTH	INTEREST YEAR TO DATE
GENERAL OPERATING FUND							
American National MMKT	0.4500%	\$28,220.86	\$28,220.86	\$28,220.86	\$28,220.86	\$10.44	\$105.56
Texas TERM Balance	3.6600%	\$1,380,425.54	\$1,380,425.54	\$1,380,425.54	\$1,380,425.54	\$4,137.98	\$44,616.31
TEXPOOL BALANCE	3.6586%	\$26,404,674.72	\$26,404,674.72	\$26,404,674.72	\$26,404,674.72	\$77,688.96	\$931,993.51
TEXPOOL Prime BALANCE	3.7989%	\$22,667,477.81	\$22,667,477.81	\$22,667,477.81	\$22,667,477.81	\$70,556.45	\$731,661.57
TEXPOOL TMN BALANCE	3.6586%	\$5,467,141.98	\$5,467,141.98	\$5,467,141.98	\$5,467,141.98	\$18,028.85	\$132,297.92
First National Bank -ICS	0.0000%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$22,374.01
American National Bank -ICS INTRA-MONTH CD ACTIVITY	3.8600%	\$7,240,658.49	\$7,240,658.49	\$7,240,658.49	\$7,240,658.49	\$22,943.85	\$247,521.84
PREVIOUS MONTH'S MATURITIES							\$0.00
TOTAL GENERAL FUND		\$63,188,599.40	\$63,188,599.40	\$63,188,599.40	\$63,188,599.40	\$193,366.53	\$2,110,570.72
FOOD SERVICE FUND							
TEXPOOL BALANCE	3.6586%	\$6,948,943.74	\$6,948,943.74	\$6,948,943.74	\$6,948,943.74	\$20,439.16	\$212,097.17
TEXPOOL Prime BALANCE	3.7989%	\$10,705.43	\$10,705.43	\$10,705.43	\$10,705.43	\$33.31	\$357.60
INTRA-MONTH CD ACTIVITY							
PREVIOUS MONTH'S MATURITIES							\$0.00
TOTAL FOOD SERVICE FUND		\$6,959,649.17	\$6,959,649.17	\$6,959,649.17	\$6,959,649.17	\$20,472.47	\$212,454.77
INTEREST AND SINKING FUND							
TEXPOOL BALANCE	3.6586%	\$16,745,846.71	\$16,745,846.71	\$16,745,846.71	\$16,745,846.71	\$50,479.94	\$460,348.27
TEXPOOL Prime BALANCE	3.7989%	\$1,604.08	\$1,604.08	\$1,604.08	\$1,604.08	\$5.10	\$54.11
INTRA-MONTH CD ACTIVITY							
PREVIOUS MONTH'S MATURITIES							\$0.00
TOTAL INTEREST AND SINKING FUND		\$16,747,450.79	\$16,747,450.79	\$16,747,450.79	\$16,747,450.79	\$50,485.04	\$460,402.38
BOND CONSTRUCTION FUND							
American National MMKT	0.9000%	\$1,475,273.26	\$1,475,273.26	\$1,475,273.26	\$1,475,273.26	\$1,090.49	\$10,904.90
TEXPOOL BALANCE	3.6586%	\$572.96	\$572.96	\$572.96	\$572.96	\$1.80	\$839.65
TEXPOOL Prime BALANCE	3.7989%	\$5,471,459.45	\$5,471,459.45	\$5,471,459.45	\$5,471,459.45	\$17,030.91	\$164,333.28
INTRA-MONTH CD ACTIVITY							
PREVIOUS MONTH'S MATURITIES							
TOTAL BOND CONSTRUCTION FUND		\$6,947,305.67	\$6,947,305.67	\$6,947,305.67	\$6,947,305.67	\$18,123.20	\$176,077.83
WORKER'S COMPENSATION FUND							
TEXPOOL BALANCE	3.6586%	\$666,644.96	\$666,644.96	\$666,644.96	\$666,644.96	\$1,998.63	\$21,579.34
PREVIOUS MONTH'S MATURITIES							
TOTAL WORKER'S COMPENSATION FUND		\$666,644.96	\$666,644.96	\$666,644.96	\$666,644.96	\$1,998.63	\$21,579.34
TOTAL WFISD INVESTMENTS & INTEREST EARNINGS		\$94,509,649.99	\$94,509,649.99	\$94,509,649.99	\$94,509,649.99	\$284,445.87	\$2,981,085.04
TEXPOOL HIGHEST BALANCE 04/01/2026							
GENERAL OPERATING FUND		\$51,900,344.67					
FOOD SERVICE		\$6,937,762.29					
INTEREST & SINKING FUND		\$16,650,569.09					
BOND CONSTRUCTION		\$5,454,999.70					
WORKER'S COMPENSATION		\$664,646.33					
MAINTENANCE TAX NOTE		\$6,819,319.82					
TOTAL		\$88,427,641.90					

Wichita Falls ISD
Property Tax Collections Report
April 30, 2026

This statement is compiled from the tax collections monthly statement for the month of April 2026 submitted to us by the Wichita County Tax Assessor-Collector, Tommy Smyth.

This statement shows total collections for the month. The breakdown is as follows:

Maintenance & Operations

<u>Original Levy</u>	<u>Adjustments</u>	<u>Adjusted Levy</u>		April 2026	FYTD	YTD	2025-26
\$ 37,970,777.56	\$ (2,525,545.58)	\$ 1,374,332.13	Current	Collections	Collected	Collected	Budget
\$ 1,993,792.94	\$ (312,229.22)	\$ 1,187,873.61	Prior Years				
Current Year				\$ 343,149.56	34,070,899.85	34,070,899.85	\$ 38,000,000
Prior Years				26,891.23	493,690.11	186,581.48	555,000
Penalty, Interest, & Misc Fees Collected				54,650.95	401,125.20	314,540.68	450,000
Refunds				(53,455.48)	(553,922.13)	(455,716.82)	
Adjustments				(52,332.31)	(2,837,774.79)	(2,751,588.68)	
Totals				\$ 318,903.95	31,574,018.24	31,364,716.51	39,005,000
Uncollected Levy						\$ 2,562,206	

Interest & Sinking

<u>Original Levy</u>	<u>Adjustments</u>	<u>Adjusted Levy</u>		April 2026	FYTD	YTD	2025-26
\$ 21,878,949.04	\$ (1,455,231.81)	\$ 791,897.64	Current	Collections	Collected	Collected	Budget
\$ 703,475.25	\$ (180,942.54)	\$ 265,789.43	Prior Years				
Current Year				\$ 197,724.68	\$19,631,819.59	19,631,819.59	\$ 21,500,000
Prior Years				14,649.79	256,743.28	84,681.46	210,000
Penalty, Interest, & Misc Fees Collected				29,404.98	172,192.70	129,134.11	145,000
Refunds				(30,964.42)	(356,344.92)	(298,706.98)	
Adjustments				(30,154.13)	(1,636,174.36)	(1,585,478.95)	
Totals				\$ 180,660.90	\$18,068,236.29	17,961,449.23	21,855,000
Uncollected Levy	3,619,893					\$ 1,057,687	

YEAR-TO-DATE SUMMARY PART C

Tax Year = 2025 and Year End Date = 5/1/2026 and Month Range from 4/1/2026 to 4/30/2026 and Tax Units = {multiple} and Date Type = 1

002 - WICHITA FALLS I.S.D.

CURRENT YEAR INFORMATION Start Financial Year 07/01/2025 12

Start Value 10,617,618,631	Start Exemption 5,051,687,811	Start Taxable 5,565,930,820	Rate 1.075287	Calc Start Levy 59,849,730.54	Actual Start Levy 59,849,726.60	Start Frozen Loss 0.00	Start + Frozen 59,849,726.60
Adjusted Value 10,602,561,849	Adjusted Exemption 5,098,986,081	Adj Taxable 5,503,575,768	Rate 1.075287	Calc Adj Levy 59,179,234.77	Actual Current Levy 55,868,949.21	Adj Frozen Loss 3,307,101.28	Act Levy + Act Frozen 59,176,050.49
Start Value 10,617,618,631	Net Value Adj (15,056,782)	Start Value + Net Value Adj 10,602,561,849		Actual Current Value 10,602,561,849		Other Loss 1,080.47	
Start Exemption 5,051,687,811	Net Exmp Adj 47,298,270	Start Exemp + Net Exmp Adj 5,098,986,081		Actual Current Exemption 5,098,986,081			

YEAR	NET START BALANCE	NET MTD ADJ	NET YTD ADJ	NET MTD PAID	NET YTD PAID	CALC BALANCE	REFUNDS DUE	COL %
AS OF 04/30/2026								
1975	43.23	0.00	0.00	0.00	0.00	43.23	0.00	0.00
1976	9.70	0.00	0.00	0.00	0.00	9.70	0.00	0.00
1977	40.96	0.00	0.00	0.00	0.00	40.96	0.00	0.00
1978	40.96	0.00	0.00	0.00	0.00	40.96	0.00	0.00
1979	155.82	0.00	0.00	0.00	0.00	155.82	0.00	0.00
1980	70.48	0.00	0.00	0.00	0.00	70.48	0.00	0.00
1981	223.19	0.00	0.00	0.00	0.00	223.19	0.00	0.00
1982	236.98	0.00	0.00	0.00	0.00	236.98	0.00	0.00
1983	315.24	0.00	0.00	0.00	0.00	315.24	0.00	0.00
1984	198.27	0.00	0.00	0.00	0.00	198.27	0.00	0.00
1985	345.84	0.00	0.00	0.00	0.00	345.84	0.00	0.00
1986	366.02	0.00	0.00	0.00	0.00	366.02	0.00	0.00
1987	326.70	0.00	0.00	0.00	0.00	326.70	0.00	0.00
1988	243.69	0.00	0.00	0.00	0.00	243.69	0.00	0.00
1989	524.87	0.00	0.00	0.00	0.00	524.87	0.00	0.00
1990	1,107.86	0.00	0.00	0.00	0.00	1,107.86	0.00	0.00
1991	364.69	0.00	0.00	0.00	0.00	364.69	0.00	0.00
1992	382.54	0.00	0.00	0.00	0.00	382.54	0.00	0.00
1993	1,252.13	0.00	0.00	0.00	0.00	1,252.13	0.00	0.00
1994	1,604.16	0.00	0.00	0.00	0.00	1,604.16	0.00	0.00
1995	1,868.57	0.00	(28.93)	0.00	0.00	1,839.64	0.00	0.00
1996	1,705.25	0.00	0.00	0.00	0.00	1,705.25	(0.08)	0.00
1997	1,768.50	0.00	0.00	0.00	0.00	1,768.50	0.00	0.00
1998	1,152.62	0.00	(10.79)	0.00	0.00	1,141.83	0.00	0.00
1999	1,260.53	(16.51)	(43.06)	18	0.00	1,217.47	0.00	0.00

Wichita County Tax Office

YEAR-TO-DATE SUMMARY PART C

Tax Year = 2025 and Year End Date = 5/1/2026 and Month Range from 4/1/2026 to 4/30/2026 and Tax Units = {multiple} and Date Type = 1

YEAR	NET START BALANCE	NET MTD ADJ	NET YTD ADJ	NET MTD PAID	NET YTD PAID	CALC BALANCE AS OF 04/30/2026	REFUNDS DUE	COL %
2000	1,277.86	0.00	(114.83)	0.00	170.43	992.60	0.00	14.65
2001	1,019.68	(15.44)	(93.34)	0.00	170.43	755.91	0.00	18.39
2002	1,250.71	(15.64)	(49.41)	0.00	170.43	1,030.87	0.00	14.18
2003	3,962.65	(15.64)	(49.41)	0.00	586.31	3,326.93	0.00	14.98
2004	9,782.83	(15.64)	(49.41)	0.00	1,365.03	8,368.39	0.00	14.02
2005	14,427.63	(328.36)	(1,688.40)	48.46	1,558.08	11,181.15	0.00	12.23
2006	16,708.97	(304.08)	(359.60)	11.13	1,403.02	14,946.35	0.00	8.58
2007	15,031.05	(418.51)	(522.08)	8.06	474.01	14,034.96	0.00	3.26
2008	14,000.74	(854.52)	(1,683.91)	0.00	633.91	11,682.92	0.00	5.14
2009	16,411.54	(1,367.29)	(2,014.82)	122.13	593.46	13,803.26	0.00	4.12
2010	17,975.80	(1,055.89)	(1,933.38)	173.69	774.73	15,267.69	0.00	4.82
2011	20,264.21	(106.34)	(741.47)	8.31	1,372.52	18,150.22	0.00	7.03
2012	25,729.81	(106.79)	(1,094.32)	36.46	1,914.41	22,721.08	0.00	7.77
2013	31,493.27	(106.13)	(1,149.99)	144.44	2,465.20	27,878.08	0.00	8.12
2014	38,733.01	(100.29)	(1,233.98)	138.42	2,794.95	34,704.08	0.00	7.45
2015	48,934.19	(106.59)	(11,423.53)	15.54	4,127.35	33,383.31	0.00	11.00
2016	56,450.09	(76.79)	(1,677.46)	39.31	5,544.03	49,228.60	0.00	10.12
2017	60,653.47	(76.79)	(1,607.31)	19.89	8,008.28	51,037.88	0.00	13.56
2018	73,917.88	(80.20)	(1,601.72)	187.25	9,779.61	62,536.55	0.00	13.52
2019	86,395.42	(77.26)	(1,464.79)	98.25	12,597.44	72,333.19	0.00	14.83
2020	99,980.53	(20.22)	(1,423.38)	985.19	18,140.04	80,417.11	0.00	18.40
2021	141,958.58	(136.51)	(139.93)	2,399.42	30,918.56	110,900.09	0.00	21.80
2022	243,217.77	(620.35)	(3,927.51)	3,406.08	54,304.51	184,985.75	0.00	22.69
2023	305,693.77	(754.92)	(110,030.88)	9,424.49	13,591.87	182,071.02	643.72	6.94
2024	1,336,388.24	(22,931.13)	(347,014.12)	24,274.50	576,974.78	412,399.34	(6,301.04)	58.31
2025	59,849,726.60	(52,778.61)	(3,980,777.39)	540,874.24	53,702,719.44	2,166,229.77	(11,962.43)	96.12
TOTAL	62,546,995.10	(82,486.44)	(4,473,949.15)	582,415.26	54,453,152.83	3,619,893.12	(17,619.83)	

WICHITA FALLS ISD BOARD OF TRUSTEES
June 8, 2026

Agenda Item:	May 2026 Budget Amendments
Administrator Responsible:	Leah Horton, Chief Financial Officer
Attachments:	Attachment
<input checked="" type="checkbox"/> Action Needed	<input type="checkbox"/> Future Action <input type="checkbox"/> Information <input type="checkbox"/> Report

Administrative Recommendation:

That the Wichita Falls Independent School District Board of Trustees approves the attached budget amendments to the 2025-2026 budgets, as detailed on the attached Budget Amendment report. These amendments are submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

Explanation:

Budgeted funds that are transferred between functions, as well as increases/decreases to the district's legally adopted budgets, require Board approval in the form of a budget amendment.

Fiscal Note:

General Operating revenues reflect an increase of \$200,000 and expenditures reflect an increase of \$200,000 resulting in a deficit budget of \$2,500,000.

Food Service revenues and expenditures reflect no change resulting in a deficit budget of \$3,603,156.

Debt Service revenues and expenses reflect no change resulting in an excess budget of \$584,003.

The detail of the proposed amendments and cross-function transfers is reflected on the attached Budget Amendment report.

Memorandum

To: Dr. Donny Lee, Superintendent
From: Leah Horton, Chief Financial Officer
Date: June 8, 2026
Subject: May 2026 Budget Amendments/Revisions

General Operating Fund (199) Please approve the following inter-functional budget transfers:

<u>Campus/Dept.</u>	<u>Amount</u>	<u>From Function</u>	<u>To Function</u>
012 – Memorial High School A/P Institute	\$2,500	23	13
132 – McNiel Elementary Small Equipment Needs	\$10,000	81	51
900 – Athletics Gym Floors	\$14,721	36	51
935 – Special Education Diagnostician Training	\$1,086	21	31
Legal Fees	\$10,488	21	41
Contracted Services	\$189,000	51	11

General Operating Fund (181/199/599): Please approve the following budget revisions to appropriate additional revenue and expenditures:

<u>Campus/Dept.</u>	<u>Account</u>	<u>Amount</u>
Revenue:		
State Revenue to Actual ADA	199 R 00 5812 00 000 0 00 000	\$ 200,000
Expense:		
Three Trucks for Maintenance	199 E 51 6631 00 820 0 99 000	\$ 200,000

Attached spreadsheet(s) reflect the impact to the budget.

**Wichita Falls Independent School District
General Operating Fund Budget
May-26**

	Original Operating Fund 199 May	Proposed Transfers & Revisions Increase/ (Decrease)	Amended Operating Fund 199 May
Revenues:			
5700 - Local Revenues	\$ 41,582,000		\$ 41,582,000
5800 - State Program Revenues	95,176,230	200,000	95,376,230
5900 - Federal Program Revenues	1,981,879		1,981,879
Total Revenues	\$ 138,740,109	\$ 200,000	\$ 138,940,109
Expenditures			
11 - Instruction	\$ 77,005,330	189,000	\$ 77,194,330
12 - Instructional Resources and Media Services	1,158,477	-	1,158,477
13 - Curriculum and Instructional Staff Development	687,397	2,500	689,897
21 - Instructional Leadership	1,742,063	(11,574)	1,730,489
23 - School Leadership	6,597,832	(2,500)	6,595,332
31 - Guidance, Counseling and Evaluation Services	4,336,829	1,086	4,337,915
32 - Social Work Services	329,147	-	329,147
33 - Health Services	1,956,776	-	1,956,776
34 - Student Transportation	8,100,760	-	8,100,760
35 - Food Service	30,000	-	30,000
36 - Cocurricular/Extracurricular Activities	3,360,786	(14,721)	3,346,065
41 - General Administration	4,010,150	10,488	4,020,638
51 - Plant Maintenance and Operations	19,749,346	25,721	19,775,067
52 - Security and Monitoring Services	1,971,000	10,000	1,981,000
53 - Data Processing Services	4,511,447	-	4,511,447
61 - Community Services	16,675	-	16,675
71 - Debt Service	1,101,600	-	1,101,600
81 - Facilities Acquisition and Construction	15,145,598	(10,000)	15,135,598
93 - Payments to Fiscal Agent	133,000	-	133,000
95 - Payments to JJAEP	40,000	-	40,000
99 - Other Intergovernmental Charges	763,152	-	763,152
Total Expenditures	\$ 152,747,363	\$ 200,000	\$ 152,947,363
Other Financing Sources (Uses)			
Sale of Real & Personal Property	\$ 1,210,000	\$ -	\$ 1,210,000
Transfer in from Food Service Fund	472,255	-	472,255
Maintenance Tax Note Series 2025	10,000,000	-	10,000,000
Transfer to Capital Projects for Stadium Maintenance	(75,000)	-	(75,000)
Transfer to Capital Projects for Athletics	(50,000)	-	(50,000)
Transfer to Capital Projects for Fine Arts	(50,000)	-	(50,000)
	-	-	-
Excess (Deficiency) of Revenues Over Expenditures	\$ (2,500,000)	\$ -	\$ (2,500,000)

**Wichita Falls Independent School District
Food Service Budget
May-26**

	Original Child Nutrition Funds 240 & 242 May	Increase/ (Decrease)	Amended Child Nutrition Funds 240 & 242 May
Revenues:			
Local Revenues	\$ 1,510,864	\$ -	\$ 1,510,864
State Program Revenues	32,212	-	32,212
Federal Program Revenues	7,653,814	-	7,653,814
Total Revenues	\$ 9,196,890	\$ -	\$ 9,196,890
Expenditures			
Instruction			
Instructional Resources and Media Services			
Curriculum and Instructional Staff Development			
Instructional Leadership			
School Leadership			
Guidance, Counseling and Evaluation Services			
Health Services			
Student Transportation			
Food Services	\$ 12,327,791		\$ 12,327,791
Cocurricular/Extracurricular Activities			
General Administration			
Plant Maintenance and Operations			
Security and Monitoring Services			
Data Processing Services			
Community Services			
Facilities Acquisition and Construction			
Payments to Fiscal Agent			
Other Intergovernmental Charges			
Total Expenditures	\$ 12,327,791	\$ -	\$ 12,327,791
Other Financing Sources (Uses)			
Operating Transfers In			
Operating Transfers Out to General Operating Fund	\$ (472,255)	\$ -	\$ (472,255)
Excess (Deficiency) of Revenues Over Expenditures	\$ (3,603,156)	\$ -	\$ (3,603,156)

**Wichita Falls Independent School District
Debt Service Budget
May 2026**

	Original Debt Service Fund 599 May	Increase/ (Decrease)	Amended Debt Service Fund 599 May
Revenues:			
Local Revenues	\$ 22,155,000	\$ -	\$ 22,155,000
State Program Revenues	0	-	0
Federal Program Revenues			
Total Revenues	\$ 22,155,000	\$ -	\$ 22,155,000
Expenditures			
Instruction			
Instructional Resources and Media Services			
Curriculum and Instructional Staff Development			
Instructional Leadership			
School Leadership			
Guidance, Counseling and Evaluation Services			
Health Services			
Student Transportation			
Food Services			
Cocurricular/Extracurricular Activities			
General Administration			
Plant Maintenance and Operations			
Security and Monitoring Services			
Data Processing Services			
Community Services			
Debt Service	\$ 21,570,997		\$ 21,570,997
Facilities Acquisition and Construction			
Payments to Fiscal Agent			
Total Expenditures	\$ 21,570,997	\$ -	\$ 21,570,997
Other Financing Sources (Uses)			
Sale of Bonds			
Excess (Deficiency) of Revenues Over Expenditures	\$ 584,003	\$ -	\$ 584,003

WICHITA FALLS ISD BOARD OF TRUSTEES
June 8, 2026

Agenda Item: Investment Policy, Annual Investment Report, Investment Brokers and Investment Officer Training Providers

Administrator Responsible: Leah Horton, Chief Financial Officer

Attachments: Attachments

Action Needed Future Action Information Report

Administrative Recommendation:

That the Wichita Falls Independent School District Board of Trustees receive an Annual Investment Report and adopt the attached Investment Policy, Investment Brokers and Investment Officer Training Providers, as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

Explanation:

Annually, the financial officers are required to prepare a comprehensive report of investment program and investment activity to the Wichita Falls Independent School District Board of Trustees. This report is provided in the attachment on pages 2 through 3.

In compliance with the Public Funds Investment Act 2256.008, Wichita Falls Independent School District shall, at least annually, review, revise and adopt the District's Investment Policy pages 4-13, Other Revenue Investments CDA (Local).

Section 2256.052 provides for the annual review and approval of qualified brokers that are authorized to engage in investment transactions with the District, pages 14-16.

Section 2256.008 provides for the review of entities providing the investment officer training listed on page 17.

Fiscal Note:

None

Annual Investment Report For Year Ending June 30, 2025

As required by Wichita Falls Independent School District's investment policy, the District's investment officers are required to prepare annually a comprehensive report on the investment program and investment activity to the Board of Trustees.

Monthly investment reports are prepared by the District's Finance Department and provided to the Board of Trustees by the Chief Financial Officer. The District's investment officers are required to maintain the appropriate training certifications.

For the 2024-2025 school year, the Wichita Falls ISD investment policy limited any investment to nine types allowed by the Public Funds Investment Act:

1. Obligations of the United States or Texas or its agencies and instrumentalities and political subdivisions. Obligations of states, agencies, counties, cities, and other political subdivisions of any state rated as to investment quality by a nationally recognized investment rating firm not less than A or its equivalent permitted by Government Code 2256.009.
2. Certificates of deposit permitted by Government Code 2256.010.
3. Fully collateralized repurchase agreements permitted by Government Code 2256.011.
4. A securities lending program as permitted by Government Code 2256.0115.
5. Banker's acceptances as permitted by Government Code 2256.012.
6. Commercial paper as permitted by Government Code 2256.013.
7. No-load money market mutual funds and no-load mutual funds as permitted by Government Code 2256.014.
8. A guaranteed investment contract as an investment vehicle for bond proceeds, provided it meets the criteria and eligibility requirements established by Government Code 2256.015.
9. Public funds investment pools as permitted by Government Code 2256.016.

Wichita Falls ISD investments during the 2024-2025 school year were spread primarily among two public funds investment pools: TexasTERM Local Government Investment Pool and TexPool, as well as an American National Bank Money Market account, First National Bank ICS Account, and an American National Bank CDARS and ICS Account investments. Bond Funds were invested through Sentry Management through Obligations of states, agencies, counties, cities, and other political subdivisions permitted by Government Code 2256.009.

Annual investment balances, as of the end of the 2024-2025 fiscal year, are reflected on page 3. Copies of CDA (Local) can be found, beginning on page 4. No changes are recommended to these policies, at this time. Recommendations regarding investment brokers/dealers and investment training providers can be found, beginning on page 14.

**WICHITA FALLS ISD
Investments Report
June 2025**

			Yield Rate	MARKET VALUE	MARKET VALUE	YTD Interest
			@	@	@	@
RATE	CUSIP #	DESC	June 30, 2025	September 1, 2024	June 30, 2025	June 30, 2025
GENERAL OPERATING FUND						
		American National MMKT	0.4500%	\$27,921.39	\$28,115.30	\$125.99
		TexasTERM Balance	4.2900%	\$1,286,489.83	\$1,335,809.23	\$60,797.48
		TEXPOOL BALANCE	4.2970%	\$15,048,763.66	\$15,323,358.94	\$1,169,691.31
		TEXPOOL Prime BALANCE	4.4280%	\$17,594,307.31	\$18,286,749.71	\$854,239.48
		First National Bank -ICS	4.40.20%	\$3,487,282.08	\$3,626,692.52	\$171,235.76
		American National CDARS		\$89.09	\$0.00	\$0.22
		American National Bank - ICS	4.4900%	\$6,722,093.90	\$6,993,136.65	\$333,664.79
		INTRA-MONTH CD ACTIVITY				\$0.00
		PREVIOUS MONTH'S MATURITIES				\$0.00
		TOTAL GENERAL FUND		\$44,166,947.26	\$45,593,862.35	\$2,589,755.03
FOOD SERVICE FUND						
		TEXPOOL BALANCE	4.2970%	\$8,113,694.54	\$7,083,790.95	\$370,396.06
		TEXPOOL Prime BALANCE	4.4280%	\$9,955.87	\$10,347.83	\$483.56
		INTRA-MONTH CD ACTIVITY				\$0.00
		PREVIOUS MONTH'S MATURITIES				\$0.00
		TOTAL FOOD SERVICE FUND		\$8,123,650.41	\$7,094,138.78	\$370,879.62
INTEREST AND SINKING FUND						
		TEXPOOL BALANCE	4.2970%	\$5,773,696.68	\$14,518,960.58	\$520,384.63
		TEXPOOL Prime BALANCE	4.4280%	\$1,490.76	\$1,549.97	\$66.58
		INTRA-MONTH CD ACTIVITY				\$0.00
		PREVIOUS MONTH'S MATURITIES				\$0.00
		TOTAL INTEREST AND SINKING FUND		\$5,775,187.44	\$14,520,510.55	\$520,451.21
BOND CONSTRUCTION FUND						
		American National MMKT	0.9000%	\$1,104,758.55	\$1,413,368.36	\$10,688.52
		TEXPOOL BALANCE	4.2970%	\$27,791.92	\$28,857.31	\$1,314.28
		TEXPOOL Prime BALANCE	4.4280%	\$31,661,662.47	\$4,068,903.46	\$886,303.46
		BOND SAFEKEEPING (Bonds/Treasury Notes Investments)		\$2,364,700.01	\$2,120,410.25	\$2,656.25
		ANB ICS BOND SAFEKEEPING HOLDING ACCOUNT	5.5100%	\$2,999.84	\$0.00	\$82.09
		INTRA-MONTH CD ACTIVITY				
		PREVIOUS MONTH'S MATURITIES				\$0.00
		TOTAL BOND CONSTRUCTION FUND		\$35,161,912.79	\$7,631,539.38	\$901,044.60
WORKER'S COMPENSATION FUND						
		TEXPOOL BALANCE	4.2970%	\$621,253.05	\$645,065.62	\$29,375.81
		PREVIOUS MONTH'S MATURITIES				
		TOTAL WORKER'S COMPENSATION FUND		\$621,253.05	\$645,065.62	\$29,375.81
		TOTAL WFISD INVESTMENTS & INTEREST EARNINGS		\$93,848,950.95	\$75,485,116.68	\$4,411,506.27

Objectives

The objectives of the District investment policy shall be:

- First, safety; second, adequate liquidity; and third, yield.
- To set forth methods, means, and goals of financial investment and debt management operation for the District.
- To insure the financial security and optimum liquidity of the District's funds at all times.
- To assist the District in achieving the maximum total investment of the District's funds in a prudent manner at all times.
- To assist the District in achieving the maximum interest yield on the District's funds at all times through methods allowed under federal and state law and in accordance with the District's current bank depository contract.

Standard of Care

The District's investments shall be made with judgment and care under circumstances then prevailing that persons of prudence, discretion, and intelligence exercise in the management of their own affairs, not for speculation, but for investment, considering the probable safety of their capital as well as the probable income to be derived and optimum liquidity required for operations in the District. Individual investments shall be made in a manner consistent with this policy.

All investments must be in compliance with Texas Government Code 2256.

Investment Strategy

The District maintains portfolios that utilize four specific investment strategy considerations designed to address the unique characteristics of the fund groups represented in the portfolios.

General Operating Funds

The District's investment strategy for general operating funds shall be made to ensure that anticipated cash flows are matched with adequate investment liquidity.

Bond Operating Funds

The District shall utilize an investment policy for bond operating funds to generate a dependable revenue stream for the appropriate debt service funds consistent with the District's investment policy and state law.

Debt Service Funds

The District shall utilize as the primary objective for the investment of debt service funds adequate liquidity to cover the debt service obligation of the District on required payment dates. Investments shall not have a stated final maturity date that exceeds the appropriate debt service payment date.

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(LOCAL)

Special and Trust
Funds

The District shall invest special and trust funds in accordance with state law and the District's investment policy to the maximum ability that such investments may benefit the District directly or shall utilize said funds in a method that such funds may benefit the District indirectly.

General Strategy

The District's investment portfolio shall consist of a variety of securities, which may include any or all of the authorized investments listed at Authorized Investments in this policy.

It shall be the general practice of the District to utilize an investment strategy based on Standard of Care in this policy, which also defines yield objectives as well as the Public Funds Investment Act, formerly Subchapter A of Chapter 2256 of the Texas Government Code (the Act). It is the District's intent to hold purchased securities to the stated maturity date and to have invested in such a manner to insure both the safety and liquidity of such transaction. In the event, however, the need arises to sell securities before the stated maturity date, said securities shall be analyzed to determine the appropriate time to liquidate said securities and minimize any potential real or book value loss to the District.

Responsibilities

An investment committee shall be appointed by the Board. The committee is responsible for establishing operating policies that will ensure that investments are maintained in a proper and prudent maturity distribution, represent sound extensions of credit and are appropriate investments with regard to regulatory and legal requirements. The committee shall meet quarterly, or as frequently as necessary, and shall be accountable to the Board. Ultimate responsibility for management of the investment portfolio rests with the investment officer (IO). It is expected that the IO may wish to delegate one or more of the specific investment objectives. Additionally, the IO shall be responsible for purchasing the type of securities approved in the quarterly investment strategy report. Sales from the portfolio must be approved by the IO and at least one other member of the committee.

During each quarterly meeting, the committee shall review securities purchases and sales of the previous period to determine their adherence to the investment policy and applicable laws and regulations. The committee shall also review investments maturing in the upcoming months and discuss possible reinvestment strategies. These strategies should be formulated with special regard to the District's liquidity needs, cash flow requirements, the projected economic environment, and policy guidelines as established by the committee. These actions by the investment committee are to be taken in addition to the Board taking action at monthly Board meetings to approve securities transactions and adherence to policy.

Summary information must be provided to the Board on the composition, size, quality, maturity, yield, and current market valuations for the investment portfolio. Implementation of this policy is the responsibility of the IO.

**Authorized
Investments**

In accordance with authorizing federal and state laws (Government Code 2256), the District's depository contract, and appropriate approved collateral provisions, the District may utilize the following types of investments for the District's funds, including bond proceeds and pledged revenue to the extent allowed by law.

The IO shall be required to diversify maturities. The IO, to the extent possible, shall attempt to match investments with anticipated cash flow requirements. Matching maturities with cash flow dates will reduce the need to sell securities prior to maturity, thus, reducing market risk. Unless matched to specific requirements, the IO may not invest more than 20 percent of the District's funds for a period greater than one year.

**U.S. Treasury
Securities**

U.S. Treasury securities are direct obligations of the U.S. Government. U.S. Treasury obligations are the highest quality and are the most liquid and marketable of investment securities. Investments in this category shall include Treasury bills, Treasury notes, and Treasury bonds. U.S. Treasury bills are sold on a discount basis and have initial maturities of three months, six months, and one year. U.S. Treasury notes and Treasury bonds are coupon-bearing instruments with initial maturities from two to ten years for notes and ten to 30 years for bonds.

The average life of the U.S. Treasury securities portfolio shall not exceed two years and may comprise up to 100 percent of the investment portfolio.

Federal Agencies

After U.S. Treasury securities, federal agency securities are generally regarded as the next highest quality investment suitable for the portfolio.

Federal agency obligations are usually acceptable for pledging and other collateral requirements. Agencies generally offer a rate of return slightly higher than direct U.S. Treasury securities. The spread difference in yield will be affected by the general level of interest rate, markets, and economic conditions at any given time. Consideration should be given to the spread relationship existing when portfolio investment decisions are made.

Securities included in this category are debt issuance by the Federal Farm Credit System (Farm Credits), the Federal Home Loan Bank (FHLB), the Federal National Mortgage Association (FNMA), the Student Loan Marketing Association (SLMA), the Federal

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Home Loan Mortgage Corporation (FHLMC or "Freddie Mac"), the Government National Mortgage Association (GNMA or "Ginnie Mae"), and the Small Business Administration (SBA).

The average life of the U.S. agency section of the portfolio shall not exceed two years and shall comprise up to 100 percent of the investment portfolio.

Municipal Bonds

Any direct obligations of the state of Texas or its agencies and instrumentalities are considered municipal bonds, and obligations of states, agencies, counties, cities, and other political subdivisions of any state rated as to investment quality by a nationally recognized investment rating firm not less than A or its equivalent. The IO shall consider prudent diversification of investment holdings per obligor. Compliance with all legal and regulatory guidelines shall be adhered to in the purchase and holding of securities. Taxable municipal obligation purchases may be made but are subject to the same credit, maturity, and geographic distribution requirements that may be applicable as dictated by the investment policy.

Credit information shall be maintained sufficient for management of the District to exercise an informed judgment in determining whether the securities should be purchased and to enable regulators to determine that each security purchased meets all statutory and regulatory requirements. Credit information sufficient for the Board to comply with all statutory and regulatory requirements relating to the approval of each investment shall be provided. The District shall retain all records relating to transactions in its investment portfolio as may be required by statute or regulation.

Additional consideration shall be given to the increased yield spread of taxable municipals over all other taxable investment alternatives.

Various political subdivisions of state and local government issue debt through municipal securities generally under two categories: general obligation (G.O.) and revenue bonds.

G.O. bonds are issued for a variety of public financing needs. They are generally regarded as the most credit worthy of municipal securities as they are backed by the taxing authority of the issuing governmental entity.

Revenue bonds are issued to finance specific projects (i.e., water and/or sewer revenues) and depend on the revenue or fee generated from the projects for repayment of principal and interest.

Bonds with a minimum Moody's Investor's Service rating of A or Standard & Poor's Service rating of A shall be considered as eligible portfolio investments. An exception may be made for local,

well-known credit issues where the cost of obtaining a credit rating by the issuing body is prohibitive.

Geographical distribution of municipals is an effective method of diversifying the District's overall credit risk and maximizing income potential.

The District will consider the following credit information on general obligation municipals to be purchased:

1. Relationship of debt burden to property valuation.
2. Reasonableness of debt burden on a per capita basis.
3. Sinking fund provisions.
4. Historical trends of debt.
5. Future debt service requirements.
6. Assessed valuation, including basis of assessment.
7. Relationship of tax burden to property valuation.
8. Tax collection record.
9. Recent trends in tax rates.
10. Economic background.
11. Debt paying ability.
12. Population trends.

The District shall consider the following credit information on revenue municipals to be purchased:

1. The number of times gross revenues cover debt service (coverage).
2. The segregation of revenue funds from general funds.
3. The flow of revenues to specific reserve accounts.
4. Special covenants that may limit default remedies.

Certificates of
Deposit

Certificates of deposit must be issued by a state or national bank, domiciled in the state of Texas, or a savings and loan association, domiciled in the state of Texas, which is guaranteed or insured by the Federal Deposit Insurance Corporation (FDIC), or its successor; secured by obligations described in the Act, including mortgage-backed securities directly issued by a federal agency or instrumentality that have a market value of not less than the principal amount of the certificates, but excluding those mortgage-backed

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securities of the nature described by the Act; or secured in any other manner and amount provided by law for deposits of the investing entity. Total collateralized certificates of deposits may comprise 100 percent of the investment portfolio.

Repurchase
Agreements

A fully collateralized repurchase agreement authorized under the Act, if the repurchase agreement has a defined termination date, is secured by obligations described by the Act, and requires the securities being purchased by the entity to be pledged to the entity, held in the entity's name, and deposited at the time the investment is made with a third party selected and approved by the entity; and is placed through a primary government securities dealer, as defined by the Federal Reserve, or a financial institution doing business in the state of Texas. "Repurchase agreement" means a simultaneous agreement to buy, hold for a specified time, and sell back at a future date, obligations described by the Act at a market value at the time the funds are dispersed of not less than 102 percent of the principal amount of the funds dispersed. The term of the repurchase agreements shall not exceed 180 days.

Notwithstanding any other law, the term of any reverse security repurchase agreement shall not exceed 90 days after the date the reverse security repurchase agreement is delivered. Money received by an entity under the terms of a reverse security repurchase agreement shall be used to acquire additional authorized investments, but the term of authorized investments acquired must mature no later than the expiration date stated in the reverse security repurchase agreement.

Total investment in repurchase and reverse repurchase agreements shall not exceed 100 percent of the investment portfolio.

Mutual Funds

No-load money market mutual funds are regulated by the Securities and Exchange Commission, which has a dollar-weighted average stated maturity of 90 days or fewer and includes in its investment objectives the maintenance of a stable net asset value of \$1 for each share. A no-load mutual fund is an authorized investment under the Public Funds Investment Act if the mutual fund is registered with the Securities and Exchange Commission; has an average weighted maturity of less than two years; is invested exclusively in obligations approved by the Act; is continuously rated as to investment quality by at least one nationally recognized investment firm of not less than AAA or its equivalent; and conforms to the requirements set forth in the Act relating to the eligibility of investment pools to receive and invest funds of investing entities. The District is not authorized to invest in the aggregate more than 80 percent of its monthly average fund balance, excluding bond proceeds, and reserves and other funds held for debt service, in

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money market mutual funds as set forth herein above, or mutual funds as herein set forth above, either separately or collectively; invest in the aggregate more than 15 percent of its monthly average fund balance, excluding bond proceeds, and reserves and other funds held for debt service, in mutual funds as herein above described; invest any portion of bond proceeds, reserves and funds held for debt service, in mutual funds herein described above; or invest its funds or funds under its control, including bond proceeds and reserves and other funds held for debt service, in any one mutual fund as herein set out above in an amount that exceeds ten percent of the total assets of the mutual fund.

Additionally, the District may invest in a public investment pool meeting the requirements of the Act if the Board authorizes the investment in the particular pool. Investment in this type of pool shall not exceed ten percent of the investment portfolio.

Certificates of
Deposit—Credit
Unions

Certificates of deposit (CDs) and share certificates must be issued by a state or federal credit union domiciled in the state of Texas, guaranteed or insured by the FDIC or its successor or the National Credit Union Share Insurance Fund or its successor, and secured by obligations described by the Act at 102 percent of the principal value of the CD, except for obligations described in the Act.

Public Funds
Investment Pools

Public funds investment pools shall comprise 100 percent of the investment portfolio.

**Monitoring Market
Prices**

The investment officer shall monitor the investment portfolio and shall keep the Board informed of significant changes in the market value of the District's investment portfolio. Information sources may include financial/investment publications and electronic media, available software for tracking investments, depository banks, commercial or investment banks, financial advisers, and representatives/advisers of investment pools or money market funds. Monitoring shall be done at least quarterly, as required by law, and more often as economic conditions warrant by using appropriate reports, indices, or benchmarks for the type of investment.

**Monitoring Rating
Changes**

In accordance with Government Code 2256.005(b), the investment officer shall develop a procedure to monitor changes in investment ratings and to liquidate investments that do not maintain satisfactory ratings.

**Safekeeping and
Collateralization**

The laws of the state and prudent treasury management require that all purchased securities be bought on a delivery versus payment basis and be held in safekeeping by either the District, an independent third-party financial institution, or the District's designated depository.

All safekeeping arrangements shall be designated by the IO and an agreement of the terms executed in writing. The third-party custodian shall be required to issue safekeeping receipts to the District listing each specific security, rate, description, maturity, cusip number, and other pertinent information. Each safekeeping receipt shall be clearly marked that the security is held for the District or pledged to the District.

Collateralization shall be required on two types of investments:

1. CDs over the FDIC insurance coverage of \$250,000; and
2. Repurchase agreements.

In order to anticipate market changes and provide a level of additional security for all funds, the collateralization level required shall be 102 percent of the market value of the principal and accrued interest.

Evaluation and Reporting

The IO shall submit monthly reports to the Board and quarterly and annual reports to the District containing sufficient information to permit an informed outside reader to evaluate the investment program. At a minimum, this report shall contain:

- Beginning and ending market value of the portfolio by market sector and total portfolio;
- Beginning and ending carrying (book) value of the portfolio by market sector and total portfolio;
- Transactions that change market and book value, detail reporting on each asset (book, market, and maturity dates at a minimum);
- Overall current yield of the portfolio; and
- Overall weighted average maturity of the portfolio and maximum maturities in the portfolio.

The report shall be prepared jointly by all involved in the investment activity and shall be signed by the staff involved.

Prudence

The standard of prudence to be used in the investment function shall be the "prudent person" standard and shall be applied in the context of managing the overall portfolio. This standard states:

"Investments shall be made with judgment and care, under circumstances then prevailing, which persons of prudence, discretion, and intelligence exercise in the management of their own affairs, not for speculation, but for investment, considering the probable

safety of their capital as well as the expected income to be derived.”

**Securities
Dealers/Transactions**

The District has employed Sentry Management, Inc. (SMI) to provide professional investment advice for the District's investment portfolio and other related investment areas such as asset/liability and interest rate risk analysis. SMI is an investment adviser firm registered with the Securities Exchange Commission as an adviser under the Investment Advisers Act of 1940 (15 U.S.C. section 80 b-1) and also with the Texas State Securities Board. SMI shall be employed on a set-fee basis only and shall not act as a dealer or broker.

The District's management and Board recognize the importance of receiving objective, professional advice in management of the investment portfolio; however, it is explicitly understood that the Board, through management, does not delegate responsibility for the portfolio to SMI. All acquisitions and/or sales of securities shall be directly at the discretion of the District.

SMI places dealers in competition on purchases and sales and maintains records of each transaction. Transactions are done on a "best execution" basis, which precludes limiting any individual dealer's securities' volume with the District. Setting maximum volume quotas could force the District to purchase or sell securities at less than the best price and would not be in the best interest of the District.

Further, SMI shall not execute a transaction for the District without specific authorization from the District.

The District may have transactions with any Federal Reserve reporting government dealer (primary dealer). The Federal Reserve requires all primary dealers to maintain large capital and be financially solvent.

In addition to primary dealers, the District may have security transactions with the dealers listed at CDA(EXHIBIT)-A. Current financial information is maintained by SMI on the dealers listed on Exhibit A and is made available to the District. Additionally, the District shall maintain information on each dealer listed. The District may purchase or sell any of the approved investments listed in the investment policy from or to any of the approved securities dealers.

It shall be the District's Board acting through the committee and management's responsibility to review the dealers' financial condition. Considerations of each dealer shall be the dealer's capital and financial strength and general reputation with other financial institu-

tions and investment dealers. Whenever available and possible, the District shall consider information from state or federal securities regulators and securities industry self-regulatory organizations, such as the National Association of Securities Dealers, concerning any formal enforcement actions against the dealer, its affiliates, or associated personnel.

All the District's records are available for unannounced, on-site inspection at SMI offices by any representative of the District.

**Sellers of
Investments**

Prior to handling investments on behalf of the District, a broker/dealer or a qualified representative of a business organization must submit required written documents in accordance with law. [See Sellers of Investments, CDA(LEGAL)]

Representatives of brokers/dealers and representatives with distributors of investment pools shall be registered with the Texas State Securities Board and must have membership in the Securities Investor Protection Corporation (SIPC) and be in good standing with the Financial Industry Regulatory Authority (FINRA). Distributors of investment pools shall also be a registrant in good standing with the Municipal Securities Rulemaking Board (MSRB).

Exceptions to Policy

It is anticipated that, in the course of business, it may be prudent to make investment decisions that differ from current operating policy when it is impossible for the committee to convene. In the event of this occurrence, the IO and one other committee member may act for the entire committee. All actions taken in the absence of the complete committee shall be reported in full to the next regularly scheduled committee and/or Board meeting. A permanent file of all exceptions shall be maintained by the IO.

This policy is intended to be flexible to deal with rapidly changing conditions in the District's economic environment and the global bond and money markets. Therefore, this policy can be amended by a majority vote of the committee. All policy changes shall be reported and approved at the next Board meeting.

This policy shall be reviewed by the Board at least annually.

Qualified Brokers

The district currently has access to the following list of investment brokers and dealers that have been selected by the District's Financial Advisor, Murphy Davis, Jr. with Sentry Management, Inc. We recommend that the board of Trustees review and adopt these lists of qualified brokers and dealers that are authorized to engage in investment transactions with the district.

EXHIBIT A

LIST OF THE PRIMARY GOVERNMENT SECURITIES DEALERS REPORTING TO THE MARKET REPORTS DIVISION OF THE FEDERAL RESERVE BANK OF NEW YORK

(As of February 11, 2026)

Primary Dealers

ASL Capital Markets Inc.
Bank of Montreal, Chicago Branch
Bank of Nova Scotia, New York Agency
BNP Paribas Securities Corp.
Barclays Capital Inc.
BofA Securities, Inc.
Cantor Fitzgerald & Co.
Citigroup Global Markets Inc.
Daiwa Capital Markets America Inc.
Deutsche Bank Securities Inc.
Goldman Sachs & Co. LLC
HSBC Securities (USA) Inc.
Jefferies LLC
J.P. Morgan Securities LLC
Mizuho Securities USA LLC
Morgan Stanley & Co. LLC
MUFG Securities Americas Inc.
NatWest Markets Securities Inc.
Nomura Securities International, Inc.
RBC Capital Markets, LLC
Santander US Capital Markets LLC
SMBC Nikko Securities America, Inc.
Societe Generale, New York Branch
TD Securities (USA) LLC
UBS Securities LLC.
Wells Fargo Securities, LLC

NOTE: This list has been compiled and made available for statistical purposes only and has no significance with respect to other relationships between dealers and the Federal Reserve Bank of New York. Qualification for the reporting list is based on the achievement and maintenance of the standards outlined in the Federal Reserve Bank of New York's memorandum of January 11, 2010.

<https://www.newyorkfed.org/markets/primarydealers>



SENTRY MANAGEMENT, INC .
INVESTMENT ADVISERS

Exhibit A-1

APPROVED BROKER/DEALER LIST

March 31, 2026

DEALER	FINANCIAL DATE	CONTACT	CITY
BANC OF AMERICA SECURITIES	Mar-25	Nicholas Simadis	CHICAGO
BANK OF OKLAHOMA	Mar-25	NIKI PLUNKETT	LITTLE ROCK
BARCLAYS CAPITAL INC.	Dec-26	DICK WU	NEW YORK
BMO CAPITAL MARKETS	Jan-26	SCOTT SHANNON	NEW YORK
BNP PARIBAS	Jun-25	ALEX FRUM	CHICAGO
BNY MELLON FINANCIAL MARKETS	Dec-26	ANNA HENNESSY	PITTSBURGH
CANTOR FITZGERALD & CO	Dec-26	STEVE HANLON	MEMPHIS
CAPITAL INSTITUTIONAL SERVICES (CIS)	Dec-26	DAVID LEE	DALLAS
CITIGROUP GLOBAL MARKETS	Dec-26	ROBERT JOHNSON	LOS ANGELES
COMMERCE BANK	Dec-26	MARK CHELLIS	ST. LOUIS
CREDIT SUISSE SECURITIES	Dec-26	MARY BARBER	NEW YORK
CREWS & ASSOCIATES, INC.	Dec-26	RICK CALHOUN	LITTLE ROCK
DAVENPORT & CO. LLC	Dec-26	KEVIN BOLL	RICHMOND
DEUTSCHE BANK	Apr-25	PAUL MILLER	NEW YORK
DUNCAN WILLIAMS	Dec-26	DOUG BOYER	ATLANTA
ESTRADA HINOJOSA & CO.	Dec-26	LANC PARKER	DALLAS
FIRST HORIZON BANK, N.A.	Dec-26	JASON DOMBOSKI	MEMPHIS SAN
FROST BANK CAPITAL MARKETS	Mar-25	JAVIER VIELMA	ANTONIO NEW
GOLDMAN, SACHS & CO.	Mar-25	KARL A BAUMERT	YORK
HILLTOP SECURITIES	Dec-26	MIKE MOKROS	MEMPHIS
HUNNINGTON SECURITIES	Mar-25	JOSH SHNEYDEROV	CHICAGO NEW
JANNEY MONTGOMERY SCOTT LLC	Dec-26	SUSAN MARRON	YORK
J.P. MORGAN/CHASE SECURITIES	Dec-26	KEVIN O;CONNER	NEW YORK
JEFFERIES & COMPANY, INC.	Nov-25	SOPHIA DEROSA	NEW YORK
KEY BANK	Dec-26	TONY VERCELLI	NEW YORK
MIZUHO SECURITIES, INC.	Mar-25	JOE DURIS	CHICAGO
MORGAN STANLEY DEAN WITTER & CO	Mar-25	MIKE GORMLEY	NEW YORK
NOMURA	Mar-25	PAUL MURPHY	NEW YORK
OPPENHEIMER & COMPANY INC.	Jun-25	JOHN BOEHLING	HOUSTON
PNC CAPITAL MARKETS	Dec-26	Joseph Govi	MINNEAPOLIS
PIPER SANDLER	Mar-25	Craig Budolfson	DENVER
RAYMOND JAMES	Mar-25	Chloe Plunk	LITTLE ROCK
RBC DAIN RAUSCHER, INC.	Mar-25	PHILLIP SMITH	DALLAS
ROBERT W. BAIRD & CO	Jun-25	KEN FENSON	HOUSTON
SAMCO CAPITAL MARKET INC.	Dec-26	ROBERT SHIELS	DALLAS
SANTANDER CAPITAL MARKETS	Dec-26	SCOTT SHANNON	NEW YORK
STEPHENS INC.	Dec-26	STEVE GELLER	ST. PETERSBURG
STONE X FINANCIAL	Dec-26	KATHLEEN DEBELLIS	NEW YORK
STERN BROTHERS	Dec-26	DEBORAH BRUCE	KANSAS CITY
STIFEL NICOLAUS & COMPANY INC.	Dec-26	MIKE BELL	DALLAS
TRUIST SECURITIES	Mar-25	SUSAN BONSELL	DALLAS
TD SECURITIES	Oct-25	JACQUELINE CAVOTO	NEW YORK
UMB BANK	Dec-26	GEORGE BOBBIT	DALLAS
UBS PAINWEBBER, INC.	Dec-26	CRAIG LEIDERMAN	NEW YORK
WELLS FARGO	Dec-26	RUSTY PARKER	DALLAS
WILLIAM BLAIR	Dec-26	CARTER BROWER	DALLAS
ZIONS BANK CAPITAL MARKETS	Dec-26	TY ROBERTS	SALT LAKE CITY

Investment Officer Training

Government Code, Chapter 2256, requires investment officers to receive instruction relating to investment responsibilities under the Public Funds Investment Act from an independent source approved by the Board of a designated investment committee advising the investment officer, as provided for in the District's investment policy. We recommend the following providers for investment training:

- Texas Association of School Administrators (TASA)
- Texas Association of School Boards (TASB)
- Texas Association of School Business Officials (TASBO) and local Affiliates
- Texas Comptroller of Public Accounts
- Texas State Society of Certified Public Accountants and its approved providers
- Regional Education Service Centers
- Government Finance Officers Association
- Government Treasurer's Organization of Texas

WICHITA FALLS ISD BOARD OF TRUSTEES
June 8, 2026

Agenda Item:	Purchase of Maintenance Vehicles (3)		
Administrator Responsible:	Leah Horton, Chief Financial Officer		
Attachments:	Quote		
<input checked="" type="checkbox"/> Action Needed	<input type="checkbox"/> Future Action	<input type="checkbox"/> Information	<input type="checkbox"/> Report

Administrative Recommendation:

That the Wichita Falls Independent School District Board of Trustees approves the purchase of three (3) maintenance vehicles, totaling \$105,610 from Caldwell Chevrolet, as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

Explanation:

The Maintenance service vehicles have not been replaced on a regular schedule which has resulted in a very old Maintenance fleet of vehicles. The purchase of three (3) Maintenance vehicles will allow some of the oldest vehicles (some as old as 2004) to be retired and sent for surplus.

Qty	Year	Make	Model	Price/Unit	Buyboard Fee	Line Total
3	2026	Chevrolet	Colorado Crew Cab	\$35,070	\$400	\$105,610

The purchase will be made utilizing Buyboard RFP award #724-23, which was advertised twice in eleven newspapers across Texas. The compliance of the quote has been verified with the cooperative to be within the parameters of the award.

Fiscal Note:

This expenditure will be paid from budgeted Maintenance funds. Purchases over \$100,000 require the Board of Trustees approval per policy, CH Local.

QUOTE# 00AA-GBJC21

CONTRACT PRICING WORKSHEET

End User: WICHITA FALLS ISD	Contractor: CALDWELL COUNTRY
Contact Name: LAUREN ZOTZ	CALDWELL COUNTRY CHEVROLET
Email: LZOTZ@WFISD.NET	Prepared By: Averyt Knapp
Phone #: 940-235-1017 (X-13002)	Email: aknapp@caldwellcountry.com
Fax #:	Phone #: 979-567-6116
Location City: WICHITA FALLS, TX	Fax #: 979-567-4376
Date Prepared: MAY 18, 2026	Address: P. O. Box 27, Caldwell, TX 77836
Contract Number: BUY BOARD #724-23	Tax ID # 87-3266036

Product Description: 2026 CHEVROLET COLORADO

A Base Price & Options: \$34,470

B Fleet Quote Option:

Code	Description	Cost	Code	Description	Cost
	4X2-CREW CAB, WT, 2.7L-TURBOMAX, 8-SPD AUTOMATIC, CLOTH SEATS, AIR CONDITION, AMFM-STEREO W/BLUETOOTH, TILT, CRUISE, POWER WINDOWS, POWER LOCKS, POWER MIRRORS, KEYLESS ENTRY, STANDARD BED, REAR STEP BUMPER, REAR VISION CAMERA	INCL			
	GM WARRANTY 5YR/100,000 MILES POWERTRAIN @ N/C	INCL		CALDWELL COUNTRY PO BOX 27 CALDWELL, TEXAS 77836	
	PRICES VALID FOR 30 DAYS BUT SUBJECT TO CHANGE DUE TO SUPPLY CHAIN CHALLENGES			REVERIFY PRICING BEFORE ISSUING PURCHASE ORDER. COMMODITY SURCHARGES MAY APPLY AFTER PO ISSUED	
Subtotal B					INCL

C Unpublished Options

Code	Description	Cost	Code	Description	Cost
Subtotal C					

D Other Price Adjustments (Installation, Delivery, Etc...)

Subtotal D (DELIVERED TO WICHITA FALLS) 43 \$300

E Unit Cost Before Fee & Non-Equipment Charges(A+B+C+D)	\$34,770
Quantity Ordered	3
Subtotal E	\$104,310
F Non-Equipment Charges (Trade-In, Warranty, Etc...)	
BUY BOARD FEE	\$400
G. Color of Vehicle: WHITE	
H. Total Purchase Price (E+F)	\$104,710
Estimated Delivery Date:	JULY-AUGUST (3X) (GM#GBJC21)

Total with delivery fee per each vehicle = \$105,610

WICHITA FALLS ISD BOARD OF TRUSTEES

June 8, 2026

Agenda Item:	Purchase of Cafeteria Serving Line Equipment
Administrator Responsible:	Leah Horton, Chief Financial Officer
Attachments:	Serving Line Bid Documentation
<input checked="" type="checkbox"/> Action Needed <input type="checkbox"/> Future Action <input type="checkbox"/> Information <input type="checkbox"/> Report	

Administrative Information:

That the Wichita Falls Independent School District Board of Trustees award RFP 2526-24-S-27 Cafeteria Serving Line Equipment (with installation) for a total of \$571,157.90 to Ace Mart Restaurant Supply as submitted by Leah Horton, Chief Financial Officer and as recommended by Dr. Donny Lee, Superintendent of Schools.

Explanation:

RFP 2526-24-S-27 for Cafeteria Serving Line Equipment (including Crockett, Franklin, Milam and Zundy) was advertised twice in the Times Record News and web-published for fourteen (14) days as required by Texas Department of Agriculture (TDA), as well as issued on WFISD’s electronic bid solicitation platform for twenty-seven (27) days. One hundred sixty-seven (167) vendors received notification of the solicitation (based on commodity code), twenty-two (22) viewed the bid and five (5) vendors responded with a proposal for each of the four projects included in the bid. Two vendors were disqualified: one vendor failed to submit the required bid bond, and a second vendor’s alternate equipment was deemed not equivalent to the preferred equipment.

The evaluation committee consisted of Chris Fain, Director of Maintenance, Rebecca Hernandez, Principal of Zundy Elementary, and Cody Parks, Maintenance Supervisor. The capital asset expenditures request (for items with a unit price at or above \$10,000) to TDA has been submitted and is currently under review. The vendor proposals include 2-year parts and labor warranty on all goods, with the following pricing:

Project	Equipment	Ace Mart Price of Goods with Installation and Freight
Crockett	One Serving Line	\$102,941.95
Franklin	One Serving Line	\$144,713.00
Milam	One Serving Line	\$128,097.50
Zundy	Two Serving Lines	\$195,405.45
Total		\$571,157.90

The lead time for these projects is twelve weeks after receipt of order (ARO). Each project will be scheduled for completion during non-academic days in order to avoid disruption of student meal services.

Fiscal Note:

This expenditure will be paid with Board-approved Food Service Excess Fund Balance Plan 4, and this recommendation is pending additional TDA approval for capital expenditure (items unit price >\$10,000). Expenditures over \$100,000 require the Board of Trustees approval per policy, CH Local.

Supplier Scoring Summary

2526-24-S-27 Addendum 2 - Food Service Equipment (Serving Lines) - Scoring Round

Supplier	Rank	Score	2526-24 Serving Lines	1. Price (Primary Factor) – 40 points	2. Compliance with Specifications – 25 points	3. Installation Approach & Project Execution – 15 points	4. Vendor Experience & Past Performance – 10 points	5. Warranty, Service & Support – 10 points
		100		40.00	25.00	15.00	10.00	10.00
Ace Mart Restaurant Supply	1	93.67		40.00	25.00	9.33	9.33	10.00
Singer NC, LLC Singer T&L	2	93.09		37.64	25.00	11.67	8.67	10.00
Bargreen	3	88.76		36.75	25.00	9.33	7.67	10.00
		90.93		37.20	25.00	10.50	8.17	10.00

						Ace Mart Restaurant Supply		Singer NC, LLC Singer T&L (Singer Equipment Company Inc)		Bargreen (Bargreen Ellingson Inc.)					
Line #	Description	Mfgr	Mfgno	QTY	UOM	Estimated	Total Price	\$571,157.90	Total Price	\$606,969.39	Total Price	\$621,907.00	Ace Mart	Singer	Bargreen
							Unit	Extended	Unit	Extended	Unit	Extended			
1	WFISD – CROCKETT ELEMENTARY SERVING LI	Multiteria - or		1	Crockett Ser		\$102,941.95	\$102,941.95	\$109,057.04	\$109,057.04	\$111,699.00	\$111,699.00	40.00	37.76	36.86
1 ALT1	Please see attached quote	Randell	Custom SERV	1	Crockett Ser										
1 ALT1	Randell Serving Line.	Randell	Serving Line	1	Crockett Ser										
1.1	Item 1.1: Provide (1ea) Multiteria Essence Ca			1	Line Item 1.		\$8,085.45		\$8,711.14		\$8,937.00				
1.2	Item 1.2: Provide (1ea) Multiteria Essence Frc			1	Line Item 1.		\$24,035.00		\$25,894.55		\$26,565.00				
1.3	Item 1.3: Provide (1ea) Multiteria Essence Frc			1	Line Item 1.		\$21,213.50		\$22,854.76		\$23,447.00				
1.4	Item 1.4: Provide (1ea) Multiteria Essence Hc			1	Line Item 1.		\$26,543.00		\$28,596.59		\$29,337.00				
1.5	Project #1, Crockett, Freight for goods in this			1	FREIGHT - P		\$6,565.00		\$6,500.00		\$6,665.00				
1.6	Project #1, Crockett, Installation for this proje			1	INSTALLATIO		\$16,500.00		\$16,500.00		\$16,748.00				
2	WFISD – FRANKLIN ELEMENTARY SERVING LI	Multiteria - or		1	Franklin Ser		\$144,713.00	\$144,713.00	\$153,947.76	\$153,947.76	\$157,774.00	\$157,774.00	40.00	37.60	36.69
2 ALT1	Please see attached quote	Randell	Custom SERV	1	Franklin Ser										
2 ALT1	Randell Serving Line	Randell	Serving Line	1	Franklin Ser										
2.1	Item 2.1: Provide (1ea) Multiteria Essence Ca			1	Line Item 2.		\$7,315.00		\$7,880.95		\$8,085.00				
2.2	Item 2.2: Provide (1ea) Multiteria Essence Ut			1	Line Item 2.		\$27,170.00		\$29,272.10		\$30,030.00				
2.3	Item 2.3: Provide (1ea) Multiteria Essence Co			1	Line Item 2.		\$20,064.00		\$21,616.32		\$22,176.00				
2.4	Item 2.4: Provide (1ea) Multiteria Essence Frc			1	Line Item 2.		\$26,752.00		\$28,821.76		\$29,568.00				
2.5	Item 2.5: Provide (1ea) Multiteria Essence Ut			1	Line Item 2.		\$6,165.50		\$6,642.52		\$6,815.00				
2.6	Item 2.6: Provide (1ea) Multiteria Essence Hc			1	Line Item 2.		\$23,303.50		\$25,106.46		\$25,757.00				
2.7	Item 2.7: Provide (1ea) Multiteria Essence Ut			1	Line Item 2.		\$9,405.00		\$10,132.65		\$10,395.00				
2.8	Project #2, Franklin, Freight for goods in this			1	FREIGHT - P		\$6,363.00		\$6,300.00		\$6,500.00				
2.9	Project #2, Franklin, Install for goods in this p			1	INSTALLATIO		\$18,175.00		\$18,175.00		\$18,448.00				
3	WFISD – MILAM ELEMENTARY SERVING LINE: Multiteria - or			1	Milam Servi		\$128,097.50	\$128,097.50	\$136,046.74	\$136,046.74	\$139,409.00	\$139,409.00	40.00	37.66	36.75
3 ALT1	Please see attached quote	Randell	Custom SERV	1	Milam Servi										
3 ALT1	Randell Serving Line	Randell	Serving Line	1	Milam Servi										
3.1	Item 3.1: Provide (1ea) Multiteria Essence Ca			1	Line Item 3.		\$7,315.00		\$7,880.95		\$8,085.00				
3.2	Item 3.2: Provide (1ea) Multiteria Essence Ut			1	Line Item 3.		\$10,450.00		\$11,258.50		\$11,550.00				
3.3	Item 3.3: Provide (1ea) Multiteria Essence Co			1	Line Item 3.		\$20,064.00		\$21,616.32		\$22,176.00				
3.4	Item 3.4: Provide (1ea) Multiteria Essence Frc			1	Line Item 3.		\$26,752.00		\$28,821.76		\$29,568.00				
3.5	Item 3.5: Provide (1ea) Multiteria Essence Ut			1	Line Item 3.		\$6,270.00		\$6,755.10		\$6,930.00				
3.6	Item 3.6: Provide (1ea) Multiteria Essence Hc			1	Line Item 3.		\$23,303.50		\$25,106.46		\$25,757.00				
3.7	Item 3.7: Provide (1ea) Multiteria Essence Ut			1	Line Item 3.		\$9,405.00		\$10,132.65		\$10,395.00				
3.8	Project #3, Milam, Freight for goods in this pi			1	FREIGHT - P		\$6,363.00		\$6,300.00		\$6,500.00				
3.9	Project #3, Milam, Install for goods in this pr			1	INSTALLATIO		\$18,175.00		\$18,175.00		\$18,448.00				
4	WFISD – ZUNDY ELEMENTARY SERVING LINE: Multiteria - or			1	Zundy Servi		\$195,405.45	\$195,405.45	\$207,917.85	\$207,917.85	\$213,025.00	\$213,025.00	40.00	37.59	36.69
4 ALT1	Please see attached quote	Randell	Custom SERV	1	Zundy Servi										
4 ALT1	Randell Serving Line	Randell	Serving Line	1	Zundy Servi										
4.1	Item 4.1: Provide (2ea) Multiteria Essence Hc			2	Line Item 4.		\$31,800.30		\$34,261.08		\$35,148.00				
4.2	Item 4.2: Provide (1ea) Multiteria Essence Ut			1	Line Item 4.		\$10,954.45		\$11,801.85		\$12,108.00				
4.3	Item 4.3: Provide (1ea) Multiteria Essence Ut			1	Line Item 4.		\$12,579.90		\$13,552.30		\$13,904.00				
4.4	Item 4.4: Provide (2ea) Multiteria Essence Frc			2	Line Item 4.		\$31,350.00		\$33,775.50		\$34,650.00				
4.5	Item 4.5: Provide (2ea) Multiteria Essence Ca			2	Line Item 4.		\$6,479.00		\$6,980.27		\$7,161.00				
4.6	Project #4, Zundy, Freight for goods in this pr			1	FREIGHT - P		\$8,332.50		\$8,250.00		\$8,450.00				
4.7	Project #4, Zundy, Install for goods in this pr			1	INSTALLATIO		\$24,280.00		\$24,280.00		\$24,645.00				
Ace Mart low price on all projects, Total Average of pricing scores here:													40.00	37.65	36.75

Crockett:

1. General Construction requirements call for 14 gauge stainless steel top but Culinary depot quoted 16 stainless steel tops which is inferior and thinner.
2. Specs call for this serving line to be built with 4 carts (1.1-1.4) to make one entire serving line. Culinary depot used 5 carts to make this entire serving line. Using extra carts to make the line means less open space for merchandising and seams that can cause more debris migration.
3. Item 1.2 and 1.3 was specified as one large single frost top and Culinary depot quoted (2) double tier frost top (one on top of the other) (on item 4 and 5 on their quote) which was not the spec and would be considered "OVERLY RESPONSIVE" and does not meet the spec.
4. Because they did a double tier frost top instead of two frost tops side by side, this makes the Randell serving line smaller in length per their drawing they provided. Randell serving line is 270" and the Multiteria serving line is 318" which is the correct size.
5. Item 1.1 on the specs calls for a cashier stand. Culinary depot did not quote any cashier carts for this serving line and it was completely missed. The cashier cart should have been on Item 6 on their quote but it was missed. Does not meet spec.

Franklin:

1. Specs call for this serving line to be built with 7 carts (Items 2.1-2.7) to make one entire serving line. Culinary depot used 9 carts (Items 1-9 on their quote) to make this entire serving line. Using extra carts for the serving line does not meet the basis of design and the specs laid out. Does not meet spec.
2. Item 2.4 was specified as one large single frost top and Culinary depot quoted (2) double tier frost top (one on top of the other) (on item 4 on their quote) which was not the spec and would be considered "OVERLY RESPONSIVE" and does not meet the spec.
3. Item 2.7 on the specs calls for a Power pole for running the electrical to me serving line but Culinary Depots quote (item 9 on their quote) and drawing do not include the power pole, meaning it was missed and not included. This is absolutely required for serving line to function and bring electrical power to the line.
4. Items 2.2, 2.3, and 2.4 on the specs call for vented cabinet doors on the back of the serving lines with vents but none of the Randell serving lines have cabinet doors.

Culinary depots quote (Items 2, 3, 4, and 5 on their quote) does not include these and did not meet spec on any of the carts.

5. Item 2.3 on the specs calls for a (3) cold well unit. Culinary depot only quoted (Item 4 on their quote) a 2 pan cold well unit. This does not meet the specs as it gives less capacity than the minimum required on the specs.

6. Item 2.2 calls for a stainless steel chip rack. Culinary depot did not include (item 2 on their quote) in the quote or the drawing which means it was completely missed and does not meet spec.

Milam:

1. Item 3.3 on the specs calls for a (3) cold well drop in. Culinary depot (item 2 on their quote) specified a (4) cold well drop in pan. Does not meet spec and is considered "OVERLY RESPONSIVE" to the specs.

2. Item 3.2 calls for a stainless steel chip rack. Culinary depot did not include that in the quote (item 1 on their quote) or the drawing which means it was completely missed and does not meet spec.

3. Item 3.4 was specified as one large single frost top and Culinary depot quoted (2) double tier frost top (one on top of the other) (on item 3 and item 4 their listed item) which was not the spec and would be considered "OVERLY RESPONSIVE" and does not meet the spec.

4. Item 3.7 on the specs calls for a Power pole for running the electrical to me serving line but Culinary Depots quote (item 7 on their quote) and drawing do not include the power pole, meaning it was missed and not included. This is absolutely required for serving line to function and bring electrical power to the line.

5. Items 3.2, 3.3, and 3.4 on the specs call for vented cabinet doors on the back of the serving lines with vents but none of the Randell serving lines have cabinet doors. Culinary depots quote (Items 1, 2 and 3 on their quote) does not include these and did not meet spec.

Zundy:

1. Item 4.5 calls for a stainless steel chip rack. Culinary depot did not include that in the quote (Item 6 on their quote) or the drawing which means it was completely missed and does not meet spec.

2. Item 4.4 on the specs calls for (2) frost tops. Culinary depot specified (2) Double tier frost tops. This does not meet specs. was specified as one single frost top and Culinary depot quoted (2) double tier frost top (one on top of the other) (on item 4 and item 7 their listed item) which was not the spec and would be considered “OVERLY RESPONSIVE” and does not meet the spec.
3. Items 4.1 on the specs call for cabinet doors on the back of the serving lines. Culinary depots quote (Items 2 and 9 on their quote) does not include these and did not meet spec.
4. Item 4.5 on the specs calls for (2) cashier carts. Culinary depot only quoted (item 6 on their quote) only specified (1) cashier cart. This does not meet spec and is not enough cashier carts.
5. Specs call for this serving line to be built with 5 carts (4.1-4.5) to make one entire serving line. Culinary depot used 10 carts to make this entire serving line. Using extra carts to make the line means less open space for merchandising and seams that can cause more debris migration.

WICHITA FALLS ISD BOARD OF TRUSTEES
June 8, 2026

Agenda Item:	Purchase of Replacing Playground Surfacing		
Administrator Responsible:	Leah Horton, Chief Financial Officer		
Attachments:	Quotes		
<input checked="" type="checkbox"/> Action Needed	<input type="checkbox"/> Future Action	<input type="checkbox"/> Information	<input type="checkbox"/> Report

Administrative Information:

That the Wichita Falls Independent School District Board of Trustees approves the purchase of replacing playground surfacing from GameTime (aka Cunningham Recreational) for a total amount of \$168,921.18, as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

Explanation:

Multiple awarded vendors were evaluated for the purpose of reviewing the condition and compliance of all district playgrounds. GameTime was selected to fulfill the district’s playground upgrades in a 4-year plan.

GameTime provided on-site evaluations of all district playgrounds that currently have pea gravel surfacing. To improve safety and compliance with current standards, the district seeks to replace the pea gravel with fiber safety surfacing. District staff reviews of the sites were paired with GameTime’s recommendations to prioritize updating playground equipment in a 4-year plan. The following campus playground improvements are identified for Year 3 of the plan:

Quote#	School	Project Price	Freight	Discount	Total Project(s)
170664-01-08 • 06/02/2026	Burgess (2)	\$34,010.90			
170664-01-08 • 06/02/2026	Crockett (2)	\$55,619.60			
170664-01-08 • 06/02/2026	Scotland Park (1)	\$23,089.25			
170664-01-08 • 06/02/2026	Cunningham (1)	\$23,373.95			
170664-01-08 • 06/02/2026	All Above Sites		\$1,130.62	\$0	\$137,224.32
179841-01-02 • 05/29/2026	Fain (1)	\$18,472.70	\$1,944.95	(\$202.40)	\$20,215.25
174556-03-02 • 05/29/2026	Franklin (1)	\$9,955.72	\$1,626.85	(\$100.96)	\$11,481.61
				Grand Total	\$168,921.18

The purchases will be made utilizing Buyboard Contract 781-25, which is confirmed to fulfill the competitive procurement requirements.

Fiscal Note:

This expenditure will be paid from Fund Balance. Purchases over \$100,000 require the Board of Trustees’ approval per Policy CH Local.

QUOTE

170664-01-08 • 06/02/2026



Wichita Falls ISD - Bulk EWF (All Sites) - REV 6.2.26

Customer:

Wichita Falls ISD
2015 5th Street, Bldg. B
Wichita Falls, TX 76301
United States

Ship to Zip: 76301

Prepared for:

Scot Hafley
Phone: 940-235-1000
shafley@wfid.net

Prepared by:

GameTime c/o Cunningham Recreation
PO Box 240981
Charlotte, NC 28224
800.438.2780
704.525.7356 FAX

Quantity	Part #	Description	Unit Price	Amount
Kate Burgess Elem				
**For Playground B & C only.				
1	INSTALL	MISC - Demo Existing Pea Gravel *Also includes additional excavation of 2146 SF Area	\$14,270.00	\$14,270.00
1	161290	GameTime - Geo-Textile 2250 Sqft Roll	\$1,265.00	\$1,265.00
1	EWF	GT-Impax - Engineered Wood Fiber Safety Surfacing (CY) <ul style="list-style-type: none"> Area: 2146 Sq.Ft. Thickness (Compacted): 12" 106 CY Freight Included 	\$6,955.00	\$6,955.00
1	INSTALL	MISC - Installation of Fabric & EWF	\$4,170.90	\$4,170.90
1	INSTALL	MISC - Drill Weep Holes in existing concrete curbing for drainage	\$2,750.00	\$2,750.00
2	INSTALL	MISC - Supply/Install 20'x4' ADA access sidewalk *per playground site	\$2,300.00	\$4,600.00

Crockett Elem				
North & East Playgrounds				
1	INSTALL	MISC - Demo Existing Pea Gravel *Also includes additional excavation of 4124 SF Area	\$26,065.00	\$26,065.00
2	161290	GameTime - Geo-Textile 2250 Sqft Roll	\$1,265.00	\$2,530.00
1	EWF	GT-Impax - Engineered Wood Fiber Safety Surfacing (CY) <ul style="list-style-type: none"> Area: 4124 Sq.Ft. Thickness (Compacted): 12" 204 CY Freight Included 	\$11,650.00	\$11,650.00
1	INSTALL	MISC - Installation of Fabric & EWF	\$8,024.60	\$8,024.60
1	INSTALL	MISC - Drill Weep Holes in existing concrete curbing for drainage	\$2,750.00	\$2,750.00
2	INSTALL	MISC - Supply/Install 20'x4' ADA access sidewalk *for kinder and north playgrounds only	\$2,300.00	\$4,600.00

Scotland Park Elem				
*North Playground				

QUOTE

170664-01-08 • 06/02/2026



1	INSTALL	MISC - Demo Existing Pea Gravel (per SF) *Also includes additional excavation of 1545 SF Area	\$10,660.00	\$10,660.00
1	161290	GameTime - Geo-Textile 2250 Sqft Roll	\$1,265.00	\$1,265.00
1	EWF	GT-Impax - Engineered Wood Fiber Safety Surfacing (CY) • Area: 1545 Sq.Ft. • Thickness (Compacted): 12" • 77 CY • Freight Included	\$5,390.00	\$5,390.00
1	INSTALL	MISC - Installation of Fabric & EWF	\$3,024.25	\$3,024.25
1	INSTALL	MISC - Drill Weep Holes in existing concrete curbing for drainage	\$2,750.00	\$2,750.00
Cunningham Elem *Playground B only				
1	INSTALL	MISC - Demo Existing Pea Gravel *Also includes additional excavation of 1338 SF Area	\$9,490.00	\$9,490.00
1	161290	GameTime - Geo-Textile 2250 Sqft Roll	\$1,265.00	\$1,265.00
1	EWF	GT-Impax - Engineered Wood Fiber Safety Surfacing (CY) • Area: 1338 Sq.Ft. • Thickness (Compacted): 12" • 67 CY • Freight Included	\$4,940.00	\$4,940.00
1	INSTALL	MISC - Installation of Fabric & EWF	\$2,628.95	\$2,628.95
1	INSTALL	MISC - Drill Weep Holes in existing concrete curbing for drainage	\$2,750.00	\$2,750.00
1	INSTALL	MISC - Supply/Install 20'x4' ADA access sidewalk	\$2,300.00	\$2,300.00

Contract: Buy Board Contract #781-25

Sub Total	\$136,093.70
Freight	\$1,130.62
Grand Total	\$137,224.32

Comments

* Site must be clear, level, free of obstructions, and accessible. Site should permit installation equipment access. Purchaser shall be responsible for unknown conditions such as buried utilities, tree stumps, bedrock or any concealed materials or conditions that may result in additional costs.

*50% deposit due at time of purchase. Additional Progress Payments will be required.

*** CUSTOMER IS RESPONSIBLE FOR ADA ACCESS TO THE PLAYGROUND SITES.**

QUOTE

170664-01-08 • 06/02/2026



GAMETIME - TERMS & CONDITIONS:

- **PRICING:** Due to fluctuating economic conditions, pricing is valid for 30 days and is subject to change. Please request updated pricing if your quote is older than 30 days before making a purchase.
- **TERMS OF SALE:** For equipment & material purchases, Net 30 days from date of invoice for governmental agencies and those with approved credit. All others, full payment for equipment, taxes and freight up front. Balance for services & materials due upon completion or as otherwise negotiated upon credit application review. Pre-payment may be required for equipment orders totaling less than \$5,000. Payment by VISA, MasterCard, or AMEX is accepted (**If you elect to pay by credit card, GameTime charges a 2.50% processing fee that is assessed on the amount of your payment. This fee is shown as a separate line item and included in the total amount charged to your credit card. You have the option to pay by check, ACH or Wire without any additional fees.**). Checks should be made payable to Playcore Wisconsin, Inc. dba GameTime unless otherwise directed. **Any order exceeding \$300,000 will require progress payments during the course of completion.**
- **CREDIT APPLICATION:** Required for all non-governmental agencies and those entities who have not purchased from GameTime within the previous twelve calendar months.
- **FINANCE CHARGE:** A 1.5% monthly finance charge (or maximum permitted by law) will be added to all invoices over 30 days past due.
- **CASH WITH ORDER DISCOUNT:** Orders for GameTime equipment paid in full at time of order via check or electronic funds transfer (EFT) are eligible for a 3% cash-with-order (CWO) discount. Consult local sales representative for CWO terms.
- **ORDERS:** All orders shall be in writing by purchase order, signed quotation or similar documentation. Purchase orders must be made out to Playcore Wisconsin, Inc. dba GameTime.
- **FREIGHT CHARGES:** Shipments shall be F.O.B. destination. Freight charges prepaid and added separately.
- **SHIPMENT: Standard Lead time is 6-8 weeks (some items may take longer)** after receipt and acceptance of purchase order, credit application, color selections and approved drawings or submittals.
- **PACKAGING:** All goods shall be packaged in accordance with acceptable commercial practices and marked to preclude confusion during unloading and handling.
- **RECEIPT OF GOODS:** Customer shall coordinate, receive, unload, inspect and provide written acceptance of shipment. Any damage to packaging or equipment must be noted when signing delivery ticket. If damages are noted, receiver must submit a claim to Cunningham Recreation within 15 Days. Receiver is also responsible for taking inventory of the shipment and reporting any concealed damage or discrepancy in quantities received within 60 days of receipt.
- **RETURNS:** Returns are only available on shipments delivered within the last 60 days. A 25% (min.) restocking fee will be deducted from any credit due. Customer is responsible for all packaging & shipping charges. Credit is based on condition of items upon return. All returns must be in unused and merchantable condition. GameTime reserves the right to deduct costs associated with restoring returned goods to merchantable condition. Uprights & custom products cannot be returned.
- **TAXES:** Sales tax is shown as a separate line item when included. A copy of your tax exemption certificate must be submitted at time of order or taxes will be added to your invoice.

QUOTE

170664-01-08 • 06/02/2026



INSTALLATION CONDITIONS:

- **ACCESS:** The site must be clear, level, and provide unrestricted access for trucks and machinery. Any site that is inaccessible may incur additional charges.
- **STORAGE:** The customer is responsible for providing a secure area for off-loading and storing equipment during installation. Once equipment is delivered to the site, the owner assumes responsibility for any theft or vandalism unless alternative arrangements are made and documented in the quotation.
- **FOOTER EXCAVATION:** Installation pricing is based on footer excavation through earth/soil only, prior to the installation of drains, subbase, or surfacing. The customer is responsible for any unforeseen conditions such as buried utilities (public or private), tree stumps, rocks, or any other concealed materials or conditions that may result in additional labor or material costs.
- **UTILITIES:** The installer will contact 811 to locate all public utilities before layout and excavation of footer holes. The owner is responsible for identifying any private utilities. Cunningham Recreation and the installer are not liable for any damage to unmarked private utilities.
- **ADDITIONAL COSTS:** Pricing is based on a single mobilization for installation unless otherwise stated. The price includes only the items specified in this quotation. Additional site work or specialized equipment needs may result in price adjustments.
- **SITE CONDITIONS:** The site must have a slope of less than 1.5%. Any excavation or grading required to achieve an acceptable slope is the responsibility of others unless otherwise noted. All demolition and site preparation must be completed before the installation crew is mobilized.
- **GENERAL INSTALLATION NOTES:** Installation will be performed according to the manufacturer's specifications by a GameTime-certified installer. A one-year warranty on all labor is provided from the date of completion. Product warranty and service claims may not include labor.

ACCEPTANCE OF QUOTATION:

Acceptance of this proposal indicates your agreement to the terms and conditions stated herein.

Accepted By (printed): _____ Title: _____

Telephone: _____ Fax: _____

P.O. Number: _____ Date: _____

Purchase Amount: **\$137,224.32**

SALES TAX EXEMPTION CERTIFICATE #: _____

(PLEASE PROVIDE A COPY OF CERTIFICATE)

Salesperson's Signature

Customer Signature

QUOTE

170664-01-08 • 06/02/2026



BILLING INFORMATION:

Bill to: _____

Contact: _____

Address: _____

Address: _____

City, State: _____ Zip: _____

Tel: _____ Fax: _____

E-mail: _____

SHIPPING INFORMATION:

Ship to: _____

Contact: _____

Address: _____

Address: _____

City, State: _____ Zip: _____

Tel: _____ Fax: _____

E-mail: _____

QUOTE

179841-01-02 • 05/29/2026



Fain Elem - 2-5yo Playground (Updated)

Customer:

Wichita Falls ISD
1562 Norman Street
Wichita Falls, TX 76302
United States

Ship to Zip: 76302

Prepared for:

Scot Hafley
Phone: 940-235-1000
shafley@wfsid.net

Prepared by:

GameTime c/o Cunningham Recreation
PO Box 240981
Charlotte, NC 28224
800.438.2780
704.525.7356 FAX

Quantity	Part #	Description	Unit Price	Amount
1	161290	GameTime - Geo-Textile 2250 Sqft Roll	\$1,265.00	\$1,265.00
99	EWF	GT-Impax - Engineered Wood Fiber Safety Surfacing (CY) • Area: 1985 Sq.Ft. • Thickness (Compacted): 12"	\$22.30	\$2,207.70
1	INSTALL	MISC - Installation to include: • Demo of existing pea gravel • Installation of Fabric & EWF • Drill Weep holes in existing curbs • Supply/Install 19 LF Access Sidewalk	\$15,000.00	\$15,000.00

Contract: Buy Board Contract #781-25

Sub Total	\$18,472.70
Discount	(\$202.40)
Freight	\$1,944.95
Grand Total	\$20,215.25

Comments

* Site must be clear, level, free of obstructions, and accessible. Site should permit installation equipment access. Purchaser shall be responsible for unknown conditions such as buried utilities, tree stumps, bedrock or any concealed materials or conditions that may result in additional costs.

QUOTE

179841-01-02 • 05/29/2026



GAMETIME - TERMS & CONDITIONS:

- **PRICING:** Due to fluctuating economic conditions, pricing is valid for 30 days and is subject to change. Please request updated pricing if your quote is older than 30 days before making a purchase.
- **TERMS OF SALE:** For equipment & material purchases, Net 30 days from date of invoice for governmental agencies and those with approved credit. All others, full payment for equipment, taxes and freight up front. Balance for services & materials due upon completion or as otherwise negotiated upon credit application review. Pre-payment may be required for equipment orders totaling less than \$5,000. Payment by VISA, MasterCard, or AMEX is accepted (**If you elect to pay by credit card, GameTime charges a 2.50% processing fee that is assessed on the amount of your payment. This fee is shown as a separate line item and included in the total amount charged to your credit card. You have the option to pay by check, ACH or Wire without any additional fees.**). Checks should be made payable to Playcore Wisconsin, Inc. dba GameTime unless otherwise directed. **Any order exceeding \$300,000 will require progress payments during the course of completion.**
- **CREDIT APPLICATION:** Required for all non-governmental agencies and those entities who have not purchased from GameTime within the previous twelve calendar months.
- **FINANCE CHARGE:** A 1.5% monthly finance charge (or maximum permitted by law) will be added to all invoices over 30 days past due.
- **CASH WITH ORDER DISCOUNT:** Orders for GameTime equipment paid in full at time of order via check or electronic funds transfer (EFT) are eligible for a 3% cash-with-order (CWO) discount. Consult local sales representative for CWO terms.
- **ORDERS:** All orders shall be in writing by purchase order, signed quotation or similar documentation. Purchase orders must be made out to Playcore Wisconsin, Inc. dba GameTime.
- **FREIGHT CHARGES:** Shipments shall be F.O.B. destination. Freight charges prepaid and added separately.
- **SHIPMENT: Standard Lead time is 6-8 weeks (some items may take longer)** after receipt and acceptance of purchase order, credit application, color selections and approved drawings or submittals.
- **PACKAGING:** All goods shall be packaged in accordance with acceptable commercial practices and marked to preclude confusion during unloading and handling.
- **RECEIPT OF GOODS:** Customer shall coordinate, receive, unload, inspect and provide written acceptance of shipment. Any damage to packaging or equipment must be noted when signing delivery ticket. If damages are noted, receiver must submit a claim to Cunningham Recreation within 15 Days. Receiver is also responsible for taking inventory of the shipment and reporting any concealed damage or discrepancy in quantities received within 60 days of receipt.
- **RETURNS:** Returns are only available on shipments delivered within the last 60 days. A 25% (min.) restocking fee will be deducted from any credit due. Customer is responsible for all packaging & shipping charges. Credit is based on condition of items upon return. All returns must be in unused and merchantable condition. GameTime reserves the right to deduct costs associated with restoring returned goods to merchantable condition. Uprights & custom products cannot be returned.
- **TAXES:** Sales tax is shown as a separate line item when included. A copy of your tax exemption certificate must be submitted at time of order or taxes will be added to your invoice.

QUOTE

179841-01-02 • 05/29/2026



INSTALLATION CONDITIONS:

- **ACCESS:** The site must be clear, level, and provide unrestricted access for trucks and machinery. Any site that is inaccessible may incur additional charges.
- **STORAGE:** The customer is responsible for providing a secure area for off-loading and storing equipment during installation. Once equipment is delivered to the site, the owner assumes responsibility for any theft or vandalism unless alternative arrangements are made and documented in the quotation.
- **FOOTER EXCAVATION:** Installation pricing is based on footer excavation through earth/soil only, prior to the installation of drains, subbase, or surfacing. The customer is responsible for any unforeseen conditions such as buried utilities (public or private), tree stumps, rocks, or any other concealed materials or conditions that may result in additional labor or material costs.
- **UTILITIES:** The installer will contact 811 to locate all public utilities before layout and excavation of footer holes. The owner is responsible for identifying any private utilities. Cunningham Recreation and the installer are not liable for any damage to unmarked private utilities.
- **ADDITIONAL COSTS:** Pricing is based on a single mobilization for installation unless otherwise stated. The price includes only the items specified in this quotation. Additional site work or specialized equipment needs may result in price adjustments.
- **SITE CONDITIONS:** The site must have a slope of less than 1.5%. Any excavation or grading required to achieve an acceptable slope is the responsibility of others unless otherwise noted. All demolition and site preparation must be completed before the installation crew is mobilized.
- **GENERAL INSTALLATION NOTES:** Installation will be performed according to the manufacturer's specifications by a GameTime-certified installer. A one-year warranty on all labor is provided from the date of completion. Product warranty and service claims may not include labor.

ACCEPTANCE OF QUOTATION:

Acceptance of this proposal indicates your agreement to the terms and conditions stated herein.

Accepted By (printed): _____ Title: _____

Telephone: _____ Fax: _____

P.O. Number: _____ Date: _____

Purchase Amount: **\$20,215.25**

SALES TAX EXEMPTION CERTIFICATE #: _____

(PLEASE PROVIDE A COPY OF CERTIFICATE)

Salesperson's Signature

Customer Signature

QUOTE

179841-01-02 • 05/29/2026



BILLING INFORMATION:

Bill to: _____

Contact: _____

Address: _____

Address: _____

City, State: _____ Zip: _____

Tel: _____ Fax: _____

E-mail: _____

SHIPPING INFORMATION:

Ship to: _____

Contact: _____

Address: _____

Address: _____

City, State: _____ Zip: _____

Tel: _____ Fax: _____

E-mail: _____

QUOTE

174556-03-02 • 05/29/2026



Franklin Elementary-Dome Area Surfacing (Updated)

Customer:

Wichita Falls ISD
2015 5th Street, Bldg. B
Wichita Falls, TX 76301
United States

Ship to Zip: 76308

Prepared for:

Scot Hafley
Phone: 940-235-1000
shafley@wfid.net

Prepared by:

GameTime c/o Cunningham Recreation
PO Box 240981
Charlotte, NC 28224
800.438.2780
704.525.7356 FAX

Quantity	Part #	Description	Unit Price	Amount
1	161291	GameTime - Geo-Textile 1125 Sqft Roll	\$631.00	\$631.00
38	EWf	GT-Impax - Engineered Wood Fiber Safety Surfacing (CY) • Area: 750 Sq.Ft. • Thickness (Compacted): 12" • Volume: 38 Cubic Yards	\$36.44	\$1,384.72
1	INSTALL	MISC - Installation to Include: • Removal of pea gravel • Installation of 750 sq. ft. of geo-textile fabric • Installation of 38 CY of EWF • Provision and installation of weep holes for drainage • Excavate 8-9"	\$7,940.00	\$7,940.00

Contract: Buy Board Contract #781-25

Sub Total	\$9,955.72
Discount	(\$100.96)
Freight	\$1,626.85
Grand Total	\$11,481.61

Comments

***INSTALLATION:** Site must be clear, level, free of obstructions, and accessible. Site should permit installation equipment access. Purchaser shall be responsible for unknown conditions such as buried utilities, tree stumps, bedrock or any concealed materials or conditions that may result in additional costs.

QUOTE

174556-03-02 • 05/29/2026



GAMETIME - TERMS & CONDITIONS:

- **PRICING:** Due to fluctuating economic conditions, pricing is valid for 30 days and is subject to change. Please request updated pricing if your quote is older than 30 days before making a purchase.
- **TERMS OF SALE:** For equipment & material purchases, Net 30 days from date of invoice for governmental agencies and those with approved credit. All others, full payment for equipment, taxes and freight up front. Balance for services & materials due upon completion or as otherwise negotiated upon credit application review. Pre-payment may be required for equipment orders totaling less than \$5,000. Payment by VISA, MasterCard, or AMEX is accepted (**If you elect to pay by credit card, GameTime charges a 2.50% processing fee that is assessed on the amount of your payment. This fee is shown as a separate line item and included in the total amount charged to your credit card. You have the option to pay by check, ACH or Wire without any additional fees.**). Checks should be made payable to Playcore Wisconsin, Inc. dba GameTime unless otherwise directed. **Any order exceeding \$300,000 will require progress payments during the course of completion.**
- **CREDIT APPLICATION:** Required for all non-governmental agencies and those entities who have not purchased from GameTime within the previous twelve calendar months.
- **FINANCE CHARGE:** A 1.5% monthly finance charge (or maximum permitted by law) will be added to all invoices over 30 days past due.
- **CASH WITH ORDER DISCOUNT:** Orders for GameTime equipment paid in full at time of order via check or electronic funds transfer (EFT) are eligible for a 3% cash-with-order (CWO) discount. Consult local sales representative for CWO terms.
- **ORDERS:** All orders shall be in writing by purchase order, signed quotation or similar documentation. Purchase orders must be made out to Playcore Wisconsin, Inc. dba GameTime.
- **FREIGHT CHARGES:** Shipments shall be F.O.B. destination. Freight charges prepaid and added separately.
- **SHIPMENT: Standard Lead time is 6-8 weeks (some items may take longer)** after receipt and acceptance of purchase order, credit application, color selections and approved drawings or submittals.
- **PACKAGING:** All goods shall be packaged in accordance with acceptable commercial practices and marked to preclude confusion during unloading and handling.
- **RECEIPT OF GOODS:** Customer shall coordinate, receive, unload, inspect and provide written acceptance of shipment. Any damage to packaging or equipment must be noted when signing delivery ticket. If damages are noted, receiver must submit a claim to Cunningham Recreation within 15 Days. Receiver is also responsible for taking inventory of the shipment and reporting any concealed damage or discrepancy in quantities received within 60 days of receipt.
- **RETURNS:** Returns are only available on shipments delivered within the last 60 days. A 25% (min.) restocking fee will be deducted from any credit due. Customer is responsible for all packaging & shipping charges. Credit is based on condition of items upon return. All returns must be in unused and merchantable condition. GameTime reserves the right to deduct costs associated with restoring returned goods to merchantable condition. Uprights & custom products cannot be returned.
- **TAXES:** Sales tax is shown as a separate line item when included. A copy of your tax exemption certificate must be submitted at time of order or taxes will be added to your invoice.

QUOTE

174556-03-02 • 05/29/2026



INSTALLATION CONDITIONS:

- **ACCESS:** The site must be clear, level, and provide unrestricted access for trucks and machinery. Any site that is inaccessible may incur additional charges.
- **STORAGE:** The customer is responsible for providing a secure area for off-loading and storing equipment during installation. Once equipment is delivered to the site, the owner assumes responsibility for any theft or vandalism unless alternative arrangements are made and documented in the quotation.
- **FOOTER EXCAVATION:** Installation pricing is based on footer excavation through earth/soil only, prior to the installation of drains, subbase, or surfacing. The customer is responsible for any unforeseen conditions such as buried utilities (public or private), tree stumps, rocks, or any other concealed materials or conditions that may result in additional labor or material costs.
- **UTILITIES:** The installer will contact 811 to locate all public utilities before layout and excavation of footer holes. The owner is responsible for identifying any private utilities. Cunningham Recreation and the installer are not liable for any damage to unmarked private utilities.
- **ADDITIONAL COSTS:** Pricing is based on a single mobilization for installation unless otherwise stated. The price includes only the items specified in this quotation. Additional site work or specialized equipment needs may result in price adjustments.
- **SITE CONDITIONS:** The site must have a slope of less than 1.5%. Any excavation or grading required to achieve an acceptable slope is the responsibility of others unless otherwise noted. All demolition and site preparation must be completed before the installation crew is mobilized.
- **GENERAL INSTALLATION NOTES:** Installation will be performed according to the manufacturer's specifications by a GameTime-certified installer. A one-year warranty on all labor is provided from the date of completion. Product warranty and service claims may not include labor.

ACCEPTANCE OF QUOTATION:

Acceptance of this proposal indicates your agreement to the terms and conditions stated herein.

Accepted By (printed): _____ Title: _____

Telephone: _____ Fax: _____

P.O. Number: _____ Date: _____

Purchase Amount: **\$11,481.61**

SALES TAX EXEMPTION CERTIFICATE #: _____

(PLEASE PROVIDE A COPY OF CERTIFICATE)

Salesperson's Signature

Customer Signature

QUOTE

174556-03-02 • 05/29/2026



BILLING INFORMATION:

Bill to: _____

Contact: _____

Address: _____

Address: _____

City, State: _____ Zip: _____

Tel: _____ Fax: _____

E-mail: _____

SHIPPING INFORMATION:

Ship to: _____

Contact: _____

Address: _____

Address: _____

City, State: _____ Zip: _____

Tel: _____ Fax: _____

E-mail: _____

WICHITA FALLS ISD BOARD OF TRUSTEES
June 8, 2026

Agenda Item:	Interlocal Government Agreement, University of Texas Regional Security Operations Center		
Administrator Responsible:	Scot Hafley, Assistant Superintendent of Operations		
Attachments:	Board Resolution for UT-RSOC, Interlocal Participation Agreement		
<input checked="" type="checkbox"/> Action Needed	<input type="checkbox"/> Future Action	<input type="checkbox"/> Presentation	<input type="checkbox"/> Report

Administrative Recommendation:

That the Board of Trustees hereby resolves to join the University of Texas Regional Security Operations Center (UT-RSOC), thereby becoming a member of the UT-RSOC, as submitted by Scot Hafley, Assistant Superintendent of Operations, and as recommended by Dr. Donny Lee, Superintendent of Schools.

Explanation:

By executing the Interlocal Agreement with the University of Texas Regional Security Operations Center (UT RSOC), the district will have the opportunity to improve the efficiency and effectiveness of protecting district infrastructure, staff, and student data by leveraging a state-backed, shared-services security model. Through participation, the district gains access to a broader range of enterprise-grade cybersecurity tools, proactive threat intelligence, and 24/7 monitoring services that are funded by the State of Texas. This collaborative approach supports the district’s goal of maintaining a safe, resilient, and uninterrupted digital learning environment while directly supporting and extending the capabilities of our local IT department.

The district will utilize this partnership to deploy advanced network monitoring, next-generation email phishing defense, and continuous vulnerability scanning. This comprehensive digital protection covers all registered students and employees of the district during their utilization of district-issued devices, campus networks, and cloud-based educational platforms. As a participant in this regional center, the district may utilize other specialized cybersecurity resources, tabletop training exercises, and emergency incident response assistance as available, reviewed, and selected—always in consideration of the best interest and safety of the district, and at no cost to the local maintenance and operations budget.

**INTERLOCAL COOPERATION CONTRACT
BETWEEN
UNIVERSITY OF TEXAS AT AUSTIN
AND
Wichita Falls ISD**

**RELATING TO THE USE OF THE UT AUSTIN REGIONAL SECURITY OPERATIONS
CENTER (RSOC) SERVICES**

THIS INTERLOCAL COOPERATION CONTRACT (“Agreement”) is entered into by and between Wichita Falls ISD (“RSOC Customer”) and THE UNIVERSITY OF TEXAS (“UT”) (referred to individually as a “Party” and collectively as the “Parties”), pursuant to the authority granted and in compliance with the provisions of the Interlocal Cooperation Act, Texas Government Code, Chapter 791. This AGREEMENT is created to give effect to the intent and purpose of Chapter 2063, Texas Government Code, concerning Regional Security Operations Centers, including Sections 2063.601 through 2063.605 and authorizes RSOC Customer to participate in the RSOC operated by UT. RSOC Customer acknowledges and agrees that this Agreement is with UT and, therefore, RSOC Customer does not have privity of contract with any other UT service provider(s). The RSOC shall use reasonable efforts to provide the services (the “Services”) described in the Service Description.

SECTION I – CONTRACTING PARTIES

RSOC CUSTOMER: Wichita Falls ISD

PERFORMING AGENCY: University of Texas at Austin

UT Contract No.: RSOC_ILC_0296

SECTION II – STATEMENT OF SERVICES TO BE PERFORMED

2.1 Effect of AGREEMENT and General Process

Per Government Code Section 2063.604, DIR and its university partner may include, but is not obligated to, provide the following security services through the RSOCs:

- (a) real-time network security monitoring to detect and respond to network security events that may jeopardize this state and the residents of this state;
- (b) alerts and guidance for defeating network security threats, including firewall configuration, installation, management, and monitoring, intelligence gathering, and protocol analysis;
- (c) immediate response to counter network security activity that exposes this state and the residents of this state to risk, including complete intrusion detection system installation, management, and monitoring for participating entities;
- (d) development, coordination, and execution of statewide cybersecurity operations to isolate, contain, and mitigate the impact of network security incidents for participating entities; and
- (e) cybersecurity educational services.

This Agreement is between UT and RSOC Customer and does not replace or supersede any other contracts for services, such as those offered by DIR. The terms of relevant DIR Shared Services Contracts, where applicable, will apply to this Agreement and will remain in full force and effect except as may be expressly modified by any amendment to the specific DIR Shared Services Contract. Such amendments will automatically apply to this Agreement with no further action by the Parties.

SECTION III – RSOC CUSTOMER PARTICIPATION

3.1 RSOC Customer Specific Requirements

RSOC Customer shall notify UT, in writing prior to execution of this Agreement, of all RSOC Customer-specific requirements (“RSOC Customer-Specific Legal Requirements”) that pertain to any part of RSOC Customer’s business that is supported by UT under this Agreement. The Parties intend that if the Parties agree such RSOC Customer-Specific Requirements will be coordinated between the Parties as part of the Services. RSOC Customer shall use commercially reasonable efforts to notify UT, in writing, of any changes to RSOC Customer-Specific Requirements that may, in any way, impact the performance, provision, receipt and use of Services. If necessary to facilitate UT compliance, RSOC Customer shall provide written interpretation to UT of any RSOC Customer-Specific Requirements. Should any RSOC Customer-Specific Requirements that are amended after the execution of this Agreement impede or otherwise impact the ability of UT to perform the services provided for herein, UT may terminate this Agreement immediately without further obligation to the RSOC Customer.

3.2 RSOC Responsibilities

The RSOC is responsible for:

- (a) security monitoring tools;
- (b) monitoring of security events;
- (c) notification of security events that require follow-up; and
- (d) reporting.

3.3 RSOC Customer Responsibilities

Where appropriate, RSOC Customer shall support the following:

- (a) Software currency standards are established for the environment. RSOC Customers are expected to remediate applications to comply with the standards.
- (b) Ensure network connectivity and sufficient bandwidth to meet RSOC Customer's needs.
- (c) Collaborate with the RSOC to establish and leverage standard, regular change windows to support changes to enterprise systems.
- (d) Allocate appropriate resources to perform the installation and support of the RSOC tools to enable RSOC to provide the services.
- (e) Coordinate with the RSOC to facilitate the uninterrupted collection of the data required for the RSOC to perform the services.
- (f) Collaborate with RSOC to develop and maintain the incident escalation matrix and make personnel available to act on a RSOC reported incident or alert.

- (g) Coordinate with the RSOC to act on planned and unplanned upgrades, maintenance, or other system changes within a mutually agreed upon timeframe.
- (h) Engage with the RSOC to act on reported incidents within a mutually agreed upon timeframe.

RSOC Customer acknowledges that any failure on its part to follow the above recommendations may place its own data and operations at risk.

3.4 RSOC Customer Equipment and Facilities

Any use by UT of RSOC Customer Equipment and/or Facilities shall be limited to the purpose of fulfilling the requirements of this Agreement. RSOC Customer will retain ownership of RSOC Customer Equipment.

3.5 Security

RSOC Customer agrees to comply with security recommendations provided by UT in connection with the Services, as communicated from time to time by UT. RSOC Customer agrees to inform UT of any RSOC Customer-specific security considerations. RSOC Customer acknowledges that any failure on its part to follow the above recommendations may place its own data and operations at risk. RSOC Customer accepts the risks and liabilities associated with failure to follow RSOC recommendations where UT and/or its service provider(s) determine that such recommendations would have prevented or mitigated an issue. UT and/or its service provider(s) accept no responsibility for the risk or liability incurred due to a RSOC Customer's decision not to follow UT's recommendations. Additionally, failure to comply with security standards, policies, and procedures may lead to the suspension or termination of the availability of certain Applications and services. UT will notify RSOC Customer of non-compliance.

SECTION IV

4.1 PRICING

The RSOC program is fully funded by the Texas Department of Information Resources (DIR) through legislative appropriations. As such, all RSOC services described in this agreement are provided to RSOC Customers free of charge, and no costs shall be incurred by the RSOC Customer for participation.

In accordance with Texas Government Code § 791.011(d)(3), each Party paying for the performance of governmental functions or services must make those payments from current revenues available to the paying Party.

In the event that legislative appropriations are reduced or eliminated such that DIR can no longer fund the RSOC program, this Agreement may be renegotiated to include a mutually agreed upon cost recovery model through an amendment to this Agreement. No charges will be made to the RSOC Customer without prior written agreement and approval from both parties.

4.2 PAYMENT FOR SERVICES

No payment is required from RSOC Customers under the current RSOC funding model. If in the future, RSOC services require a cost recovery due to a change in funding, the RSOC Customer shall not be billed or invoiced unless a new agreement is signed by both parties that outlines the scope, cost, and terms of payment.

Any future changes proposed must be reviewed and approved in writing by the RSOC Customer prior to invoicing. The Customer shall not be obligated to pay any charges that are not explicitly authorized in advance.

SECTION V – TERM AND TERMINATION OF CONTRACT AND SERVICES

5.1 Term and Termination of Agreement

The term of this Agreement shall commence upon execution of this Agreement by the last party to execute this Agreement and shall continue for an initial term of one (1) year. This Agreement shall automatically renew for successive one (1) year terms unless either Party provides notice of termination in accordance with Sections 5.2 and 6.4.

This Agreement is contingent on the continued appropriation of sufficient funds to pay the amounts specified in the RSOC Customer's Requests for Services, including the continued availability of sufficient relevant state funds if applicable. Continuation of the Agreement is also contingent on the continued statutory authority of the Parties to contract for the Services.

5.2 Termination of Services

Either Party may terminate this Agreement by giving the other Party sixty (60) calendar days' written notice in accordance with Section 6.4 of this Agreement.

SECTION VI – MISCELLANEOUS PROVISIONS

6.1 Public Information Act Requests

Under Chapter 552, Texas Government Code (the Public Information Act), information held by UT in connection with the RSOC is information collected, assembled, and maintained for UT. If RSOC Customer receives a Public Information Act request for information that RSOC Customer possesses, RSOC Customer shall respond to the request as it relates to the information held by RSOC Customer. Responses to requests for confidential information shall be handled in accordance with the provisions of the Public Information Act relating to Attorney General Decisions. Neither Party is authorized to receive or respond to Public Information Act requests on behalf of the other, but both Parties agree to inform the other Party upon receipt and prior to responding to a Public Information Act Request related to this Agreement or the services contemplated herein.

6.2 Confidential Information

Each Party shall maintain the confidentiality of information to the same extent that and with the same degree of care used to protect their own confidential information. UT acknowledges that RSOC Customer may be legally prohibited from disclosing or allowing access to certain confidential data in its possession to any third party, including UT.

UT and RSOC Customer shall determine whether:

- (1) RSOC Customer is subject to the Family Educational Rights and Privacy Act of 1974 (FERPA) regulations at 34 Code of Federal Regulations Part 99;
- (2) RSOC Customer receives Federal tax returns or return information and must comply with the requirement of IRS Publication 1075 and Exhibit 7 to IRS Publication 1075; or
- (3) RSOC Customer is subject to any other requirements specific to the provision of Services.

The Parties shall negotiate in good faith to determine the ability of and mechanisms for UT to receive data or information protected by such regulations.

6.3 Ownership of Data

The RSOC Customer will retain full ownership of the data the RSOC Customer provides to UT. UT is permitted to use such data as necessary to perform the Services under this Agreement.

Upon termination of this Agreement, UT will make commercially reasonable efforts to remove RSOC Customer-provided data from UT's active operational systems within thirty (30) days, except where retention is required by applicable law, UT policy, security operations practices, or system backup retention schedules.

6.3.1 FERPA

This Section 6.3.1 applies only if and to the extent that the RSOC Customer provides data subject to the Family Educational Rights and Privacy Act of 1974 (FERPA). For purposes of this Agreement, UT acknowledges its obligations to comply with FERPA, including but not limited to the obligation to maintain confidentiality of student education records. If applicable, RSOC Customer may designate UT as a "School Official", as an outside service provider used by the RSOC Customer to perform institutional services, only to the extent that access to the records is required to carry out the obligations under this Agreement. The Parties understand that any unauthorized disclosure of confidential student information may violate FERPA and its implementing regulations. Disclosure of confidential student information received under this Agreement to a third party is not authorized. Upon termination of this Agreement, UT will make commercially reasonable efforts to return or remove confidential information maintained in active systems within thirty (30) days, unless retention is required by applicable law, UT policy, security operations practices, or system backup retention schedules.

6.4 Notification Information

Notice given pursuant to this Agreement shall be in writing and shall be given by United States certified or registered mail, return receipt requested, addressed to the appropriate party as set forth below:

RSOC Customer's Primary Contact for Agreement

Name:
Title:
Address:
Telephone:
Email:

UT's Primary Contact for Agreement

Name: Jeremy Carter
Title: Regional Security Operations Center Manager
Address: 1 University Station
Telephone: 512-232-6001
Email: jeremy@utexas.edu

6.5 Binding Effect

The Parties hereto bind themselves to the faithful performance of their respective obligations under this Agreement.

6.6 Amendments

This Agreement may not be amended except by written document signed by the Parties hereto or as specified within this Agreement or the attachment being amended.

6.7 Conflicts between Contracts

If the terms of this Agreement conflict with the terms of any other contract between the Parties, the terms of this Agreement shall govern with respect to RSOC Services unless the Parties expressly agree in writing that another agreement supersedes this Agreement for those Services.

6.8 Responsibilities of the Parties

The Parties shall comply with all federal, state, and local laws, statutes, ordinances, rules and regulations and with the orders and decrees of any courts or administrative bodies or tribunals in any manner affecting the performance of the Agreement. The parties do not intend to create a joint venture. Each Party acknowledges it is not an agent, servant or employee of the other. Each Party is responsible for its own acts and deeds and for those of its agents, servants and employees. Notwithstanding the foregoing, UT will cooperate with RSOC Customer in all reasonable respects to resolve any issues pertaining to federal or state funding in connection with

this Agreement. RSOC Customer shall comply with all policies, procedures, and processes as provided by UT.

In the event that RSOC Customer actions, failure to perform certain responsibilities, or requests outside the scope of Services result in direct and measurable additional costs to UT, the Parties agree to coordinate in good faith to address such costs. Any such costs will be communicated in advance and will not be incurred without prior discussion and mutual understanding between the Parties. UT and RSOC Customer shall also coordinate and plan for situations where conflicts, delays, or competing resource demands may arise during the term of this Agreement.

6.9 Audit Rights of the State Auditor's Office

In accordance with Section 2262.154, Texas Government Code and other applicable law, the Parties acknowledge and agree that:

- (1) the state auditor, the Parties' internal auditors, and if applicable, the Office of Inspector General of RSOC Customer or their designees may conduct audits or investigations of any entity receiving funds from the state directly under the Agreement or indirectly through a subcontract under the Agreement;
- (2) that the acceptance of funds directly through this Agreement or indirectly through a subcontractor under the Agreement acts as acceptance of the authority of the state auditor, under the direction of the legislative audit committee, the Parties' internal auditors, and if applicable, the Office of Inspector General of RSOC Customer or their designees to conduct audits or investigations in connection with those funds; and
- (3) that the Parties shall provide such auditors or inspectors with access to any information considered relevant by such auditors or inspectors to their investigations or audits.

6.10 General Terms

Except as expressly provided herein, no provision of this Agreement will constitute or be construed as a waiver of any of the privileges, rights, defenses, remedies or immunities available to either Party. The failure to enforce or any delay in the enforcement of any privileges, rights, defenses, remedies, or immunities available to either Party by law will not constitute a waiver of said privileges, rights, defenses, remedies, or immunities or be considered as a basis for estoppel. Except as expressly provided herein, neither Party waives any privileges, rights, defenses, remedies or immunities available to it.

This Agreement will be construed and governed by the laws of the State of Texas. Venue for any action relating to this Agreement is in Texas state courts in Austin, Travis County, Texas, or, with respect to any matter in which the federal courts have exclusive jurisdiction, the United States District Court for the Western District of Texas, Austin Division. If one or more provisions of this Agreement, or the application of any provision to any Party or circumstance, is held invalid, unenforceable, or illegal in any respect, the remainder of this Agreement and the application of the provision to other Parties or circumstances will remain valid and in full force and effect.

6.11 Liability

Neither Party shall have a duty to defend or indemnify the other Party for claims arising out of or relating to the Services, except as otherwise provided by law.

The RSOC Customer understands that, while RSOC services will likely improve and support the cybersecurity posture of the RSOC Customer, there is no guarantee provided or asserted in any way that this service can or will block all attacks or prevent all breaches. In the event of a successful attack and/or breach, the RSOC Customer understands that, based on many factors, including system settings, user behaviors, and the availability of log and other information, it may not be possible to stop, or identify the source of, a compromise or breach. Furthermore, through this service, it may not be possible to determine the precise number of records affected in the event of a breach.

6.12 Signatory Warranty

Each signatory warrants requisite authority to execute the Agreement on behalf of the entity represented.

SECTION VII – CERTIFICATIONS

The undersigned Parties hereby certify that:

- (1) the matters specified above are necessary and essential for activities that are properly within the statutory functions and programs of the affected agencies of State Government;
- (2) this Agreement serves the interest of efficient and economical administration of State Government; and
- (3) the Services, supplies or materials in this Agreement are not required by Section 21, Article 16 of the Constitution of Texas to be supplied under contract given to the lowest responsible bidder.

IN WITNESS WHEREOF, the Parties have signed this Agreement effective on date of last signature below.

RSOC CUSTOMER: Wichita Falls ISD

By: _____

Printed Name:

Title:

Date:

PERFORMING AGENCY: UNIVERSITY OF TEXAS AT AUSTIN

By: _____

Printed Name:

Title:

Date:

**WICHITA FALLS ISD BOARD OF TRUSTEES
JUNE 8, 2026**

Agenda Item:	Monthly Personnel Report		
Administrator Responsible:	Jennifer Spurgers, Director of Human Resources		
Attachments:	No Attachment		
<input type="checkbox"/> Action Needed	<input type="checkbox"/> Future Action	<input type="checkbox"/> Presentation	<input checked="" type="checkbox"/> Report

Administrative Recommendation:

That the Wichita Falls Independent School District Board of Trustees reviews the employee resignations/retirements that have been submitted since the last work session board meeting. The resignations/retirements have been accepted in accordance with the requirements of Policy DFE (Local).

Letters of Retirement:

Professionals

Clerical/Auxiliary/Support

Williams, Brenda-Admin Assistant, SPED, Last Day 8/31/26

Letters of Resignation:

Professionals

Aranda, Lisa- Teacher, Legacy High School, Last Day 5/21/26
Brandon, Hunter-Teacher/Coach, Legacy, Last Day 5/21/26
Brandon, Meaghan-Teacher/Coach, Legacy, Last Day 5/21/26
Brown, Kutter-Teacher, Legacy, rescinded acceptance
Carr, Laura-Assistant Principal, West, 5/29/26
Castles, Julie-Teacher, Rider, Last Day 5/21/26
Conner, Lauren-Teacher, West, Last Day 5/21/26
Dawson, Jacob-Teacher/Coach, Rider, Last Day 5/21/26
Diaz Almendariz, Karen-Teacher, Southern Hills, Last Day 5/21/26
Fraga, Aaron-Teacher, Memorial, Last Day 5/21/26 **
Ginivan, Melissa- Service Worker, Haynes Head Start, Last Day 5/29/26
Halverson, Emily-Teacher, Haynes Head Start, Last Day 5/21/26
Hearn, Evan-Teacher/Coach, Memorial, Last Day 5/21/26
James, Heather-Teacher, Burgess, Last Day 5/21/26
Kirk, Saylor-Teacher, Sheppard, Last Day 5/21/26
Luig, Tessa-Teacher, Scotland Park, Last Day 5/21/26
Marsh, Wendy-Teacher, Booker T Washington, Last Day 5/21/26
McCann, Shannon-Teacher, West, Last Day 5/21/26
McDonald, Jennifer-Teacher, Brook Village, Last Day 5/21/26
Miller, Kylee-Teacher/Coach, Memorial, Last Day 5/21/26
Murdock, Ashley-Principal, Franklin, Last Day 6/12/26

Nebgen, Wesley-Teacher, CEC, Last Day 5/21/26
Oliver, Michelle-Counselor, Rider, Last Day 5/29/26
Parker, Sarah-Teacher, Cunningham, Last Day 5/21/26
Roberts, Tandy-Teacher, CEC, Last Day 5/21/26
Shannon, Ellen-Teacher, Cunningham, Last Day 5/21/26
Shean, Jennifer-Assistant Principal, Crockett, Last Day 5/29/26
Smith, Holly-Teacher, West, Last Day 5/21/26
Smith, Shasta-Teacher, Carrigan, Last Day 5/21/26
Swagerty, Bailey-Teacher, Southern Hills, Last Day 5/21/26
Swenson, Bailey-Teacher, Fowler, Last Day 5/21/26
Thonsgaard, Megan-Teacher, Memorial, Last Day 5/21/26
Walker, Zayda-Teacher, Franklin, Last Day 5/21/26
Ward, Rana- PT Diagnostician, Ed Center, Last Day 5/21/26
Wilkinson, Jack-Asst Band Director, Legacy, Last Day 5/21/26

Clerical/Auxiliary/Support

Aguilar, Alexis-Aide I, Booker T Washington, Last Day 5/21/26
Bowen, April-Aide II, Cunningham, Last Day 5/21/26
Ellzey, Kimberly-Clerk I, Memorial, Last Day 5/21/26
Evans, David-Tradesman, Maintenance, Last Day 7/24/26
Garcia, Rosuara- Secretary, Barwise, Last Day 6/17/26**
Greene, Alexandria- Aide I, Cunningham, Last Day 5/21/26
Jackson, Alexis-Classroom Instructor/Coach, Legacy, Last Day 5/21/26*
Jeong, Nerisa-Aide I, Sheppard, Last Day 5/21/26
Kubala, Kourtney-Classroom Instructor, West Foundation, Last Day 5/21/26*
Laville, Tayeisha- Classroom Instructor, West Foundation, Last Day 5/21/26*
Mills, Latina-Aide II, Denver, Last Day 5/21/26
Ontiveros, Jennifer-Aide I, Scotland Park, Last Day 5/21/26
Orozco, Juanita-Classroom Instructor, Southern Hills, Last Day 5/21/26*
Parker, Louise-Aide I, Cunningham, Last Day 5/21/26
Peles, Ashley-Aide II, Sheppard, Last Day 5/21/26
Teague, Savannah! Aide I, Franklin, Last Day 5/21/26
Yarbough, Kiara-Aide, Zundy, Last Day 5/21/26

*Certification issues

**Third Future

WICHITA FALLS ISD BOARD OF TRUSTEES
June 8, 2026

Agenda Item:	Applicant Pool		
Administrator Responsible:	Jennifer Spurgers, Director of Human Resources		
Attachments:	Applicant Pool		
<input checked="" type="checkbox"/> Action Needed	<input type="checkbox"/> Future Action	<input type="checkbox"/> Presentation	<input type="checkbox"/> Report

Administrative Recommendation:

That the Wichita Falls Independent School District Board of Trustees approve the proposed applicant pool as submitted by Jennifer Spurgers, Director of Human Resources, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**APPLICANTS TO BE APPROVED BY THE BOARD OF EDUCATION
June 8, 2026**

CERTIFIED APPLICANT POOL

Name	Certification	University	Yrs of Exp	Position/Assignment	Previous District
*Rodriguez, Natalie	LOTE-Spanish Grades EC-12	Pontifical Bolivarian University in Columbia Bachelor's and Master's	1	Teacher Legacy High School Replacing Heidi Hakimi-Hood	WFISD
Smith, Nichole	Generalist & ESL Supp Grades EC-6	Wayland Baptist University Bachelor's	12	Teacher Zundy Elementary Replacing Yesenia Zavala (movement on campus)	Burkburnett ISD
Gibbons, Myriah	Core Subjects/STR Grades EC-6	San Angelo University Bachelor's	1	Teacher Zundy Elementary Replacing Keara Spinks (movement on campus)	San Angelo ISD

Asterisk indicates Contract Addendum Required. See key below.

** Enrolled in an Alternative Certification Program*

*** One-year out-of state Certification*

****Emergency Permit*

***** Non-Renewal Permit*

DOI = District of Innovation

Hamner, Macie	Core Subjects w/ STR Grades EC-6	Midwestern State University Bachelor's	3	Teacher Haynes Head Start Replacing Shawna Jackson	Bellevue ISD
Fore, Adrienne	Special Education Grades EC-12 Generalist Grades EC-4 Math Grades 4-8 ESL Supp Grades EC-12	University of North Texas Bachelor's	19	Teacher Cunningham Elementary Replacing Marisol Vann (Certification)	City View ISD
*Yates, Anna	Dance Grades 6-12	Texas A & M Bachelor's	0	Teacher Memorial High School Replacing Faith Patterson	N/A
Tadlock, Tracy	Health, PE, Special Education Grades EC-12 Generalist Grades 4-8 History, Social Studies Grades 8-12	Texas Wesleyan University Bachelor's Sul Ross State University Masters	21	Teacher/Coach Memorial High School Replacing Kylee Miller	Burkburnett ISD

Asterisk indicates Contract Addendum Required. See key below.

** Enrolled in an Alternative Certification Program*

*** One-year out-of state Certification*

****Emergency Permit*

***** Non-Renewal Permit*

DOI = District of Innovation

**Gunn, Alaina	Dance Grades 6-12	University of Central Oklahoma	0	Teacher/Coach Legacy High School Replacing Brinlee Yates	N/A
Lewis, Erin	Special Education Grades EC-12	American Military University Bachelor's Wayland Baptist University Masters	3	Teacher Cunningham Elementary Replacing Sarah Parker	WFISD
Byas, Jason	ELAR Grades 4-8 ELAR Grades 7-12	Midwestern State University Bachelor's and Masters	11	Teacher Memorial High School Replacing Madison Cook	WFISD
**Rogers, Shannon	Core Subjects Grade EC-6	Southwestern College Bachelor's Emporia State University Masters	13	Teacher Sheppard Elementary Replacing Colley Johnson	Wichita PS (Kansas)

Asterisk indicates Contract Addendum Required. See key below.

** Enrolled in an Alternative Certification Program*

*** One-year out-of state Certification*

****Emergency Permit*

***** Non-Renewal Permit*

DOI = District of Innovation

**APPLICANTS TO BE APPROVED BY THE BOARD OF EDUCATION
June 8, 2026**

Contract Change

Name	Current Contract	Current Position	New Contract	Position/Assignment
Northcutt, Luke	Dual Teacher Term	PE Teacher/Coach Rider Middle School	Teacher Term	PE Teacher Rider Middle School (removed coaching duties)
Freeman, Mandi	Professional Educator	Coordinator of Special Education Curriculum	Teacher Term	Itinerant Deaf Ed Day School Teacher Replacing Lacy Boyd
Reames, Jeffrey	Teacher Term	Math Teacher Rider Middle School	Dual Teacher Term	Math Teacher/Coach Rider Middle School Replacing Bernard Palowski

Asterisk indicates Contract Addendum Required. See key below.

** Enrolled in an Alternative Certification Program*

*** One-year out-of state Certification*

****Emergency Permit*

***** Non-Renewal Permit*

DOI = District of Innovation

Wood, Makena	Teacher Term	Teacher Fain Elementary	Dual Teacher Term	PE Teacher/Coach Memorial High School Replacing Lauren Castles
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Asterisk indicates Contract Addendum Required. See key below.

** Enrolled in an Alternative Certification Program*

*** One-year out-of state Certification*

****Emergency Permit*

***** Non-Renewal Permit*

DOI = District of Innovation

**WICHITA FALLS ISD BOARD OF TRUSTEES
JUNE 8, 2026**

Agenda Item:	Minutes
Administrator Responsible:	Dr. Donny Lee, Superintendent of Schools
Attachments:	Minutes of Work Session, May 11, 2026 Minutes of Regular Meeting May 18, 2026
<input type="checkbox"/> Action Needed <input checked="" type="checkbox"/> Future Action <input type="checkbox"/> Presentation <input type="checkbox"/> Report	

Administrative Recommendation:

That the Wichita Falls Independent School District Board of Trustees approves the proposed minutes of a Work Session on May 11, 2026 and a Regular Meeting on May 18, 2026 as submitted by Dr. Donny Lee, Superintendent of Schools.

Explanation:

The following are copies of the minutes referenced above. These minutes will become official upon approval by the Board.

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES WFISD ADMINISTRATION
BUILDING – BOARD ROOM
WORK SESSION MEETING MAY 11, 2026**

CALL TO ORDER AND OPENING STATEMENT:

The Board of Trustees of the Wichita Falls Independent School District met in a work session meeting on the above date. The meeting was called to order at 5:00 p.m. by Mr. Mark Lukert, board president.

Board members present: Mr. Mark Lukert, Ms Katherine McGregor, Mr. Jim Johnson, Ms. Sandy Camp, Mr. John Barnard and Ms Susan Grisel. Ms Diann Scroggins was not present. Mr. Lukert noted that a quorum was present and the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Staff members present: Dr. Donny Lee, Superintendent of Schools, Mr. Scot Hafley, Assistant Superintendent of Operations, Ms. Leah Horton, Chief Financial Officer, Ms. Vanessa Dishman, Executive Assistant to the Superintendent, Ms. Ashley Thomas, Communications Officer, Ms. Jennifer Spurgers, Director of Human Resources, Mr. Jeff Hill, Executive Director of Elementary Schools, Dr. Cody Blair, Executive Director of Secondary Schools, Ms. Lauren Zotz, Director of Purchasing, Chief Anthony Smith, WFISD PD, Ms. Alefia Paris-Toulon, Executive Director of Special Programs, Ms. Amber Frost, Special Education Coordinator, Ms Trish Potts, Internal Auditor, Ms Kim Thorne, Associate Director of Special Programs and Dr. Karen Garza, TEA Conservator.

Others present: Media and student's families.

INVOCATION:

Mr. Mark Lukert gave the invocation.

PUBLIC COMMENT:

None

PRESENTATIONS

NATIONAL MATH SCHOLARS

Ms Kim Thorne requested that the Wichita Falls Independent School District Board of Trustees recognizes the district's top 2% of 2nd and 3rd grade students nominated for National Math Stars as recommended by Dr. Donny Lee, Superintendent of Schools. National Math Stars is a national program designed to identify, recognize, and support young students who demonstrate exceptional mathematical ability. Through this program, our district has identified the top 2% of 2nd and 3rd grade math performers using existing assessment data from a universally administered assessment. Being nominated as a National Math Star is a significant academic honor. It means these students have demonstrated advanced mathematical thinking, strong problem-solving ability, and exceptional potential at an early age. This recognition not only celebrates their current achievement but also helps students begin to see themselves as mathematicians and future leaders in math, science, technology, and innovation. Students who are nominated receive recognition through the National Math Stars Awards Program and may also have the opportunity, through a family application process, to be considered for additional long-term enrichment and support. National Math Stars offers advanced learning opportunities, mentoring, and resources for selected students at no cost to families. Tonight, we are proud to recognize Wichita Falls ISD's top 2% of 2nd and 3rd grade students being nominated for National Math Stars. This achievement reflects not only their strong mathematical ability, but also the work of their families, teachers, and campuses in supporting their growth and potential.

FINANCIAL SERVICES:

FINANCIAL REPORTS AS OF MARCH 2026

Ms Katherine McGregor, seconded by Mr. Jim Johnson, motioned that the Wichita Falls Independent School District Board of Trustees approves the attached year- to-date financial reports and investment reports as submitted by Leah Horton, Chief Financial Officer, and is recommended by Dr. Donny Lee, Superintendent of Schools.

Carried unanimously by a vote of 6-0

BUDGET ADMENDMENTS FOR APRIL 2026

Mr. Jim Johnson, seconded by Ms. Katherine McGregor, motioned that the Wichita Falls Independent School District Board of Trustees approve the budget amendments as submitted by Leah Horton, Chief Financial Officer and recommended by Dr. Donny Lee, Superintendent of Schools.

Carried unanimously by a vote of 6-0

EMPLOYER HEALTHCARE CONTRIBUTION

Ms. Leah Horton, Chief Financial Officer, requested that the Wichita Falls Independent School District Board of Trustees consider paying \$568 per month, 100% of the Primary Plan employee only monthly healthcare contribution for each employee for the 2026-2027 fiscal year as recommended by Dr. Donny Lee, Superintendent of Schools.

This item will be placed on the consent agenda for the regular meeting on May 18, 2026

ILGA FOR TASB BENEFITS COOPERATIVE

Ms. Leah Horton, Chief Financial Officer, requested that the Board of Trustees hereby resolves to join the Texas Association of School Boards (TASB) Benefits Cooperative, thereby becoming a member of the TASB Benefits Cooperative, as recommended by Dr. Donny Lee, Superintendent of Schools. By joining the TASB Benefits Cooperative the district will have the opportunity to improve the efficiency and effectiveness of providing employee and/or student benefits by leveraging a shared, cooperative model. Through participation, the district gains access to a broader range of benefit programs and services that are competitively sourced using the collective purchasing power of multiple public entities. This approach supports the district’s goal of attracting and retaining a high-quality workforce while streamlining administrative functions related to employee benefits. The district will utilize the membership to purchase Student Accident and Health Catastrophic Coverage, which covers all registered students of the district, during participation in gym classes and extracurricular school activities, including intramural and interscholastic events (UIL), such as football, band members, cheerleaders, majorettes, student coaches, student trainers and student managers. As a member of the cooperative, the district may utilize other types of coverage as available, reviewed and selected, always in consideration of the best interest of the district.

This item will be placed on the consent agenda for the regular meeting on May 18, 2026

PURCHASE OF PLAYGROUND EQUIPMENT (FRANKLIN)

Ms. Leah Horton, Chief Financial Officer, requested that the Wichita Falls Independent School District Board of Trustees approve the purchase of playground equipment and surfacing at Franklin Elementary for a total amount of \$152,966.64 from GameTime, as recommended by Dr. Donny Lee, Superintendent of Schools. Multiple awarded vendors were evaluated for the purpose of reviewing the current condition and compliance of all district playgrounds. Cunningham Recreation (dba Game Time) was selected to proceed with considering the district’s needs as well as experience with this vendor. The vendor provided on-site evaluations of all district playgrounds to assure safety and compliance with current standards. District staff reviews of the needs were paired with the vendor recommendations to prioritize the order of updating playground equipment in a 4-year plan.

This item will be placed on the consent agenda for the regular meeting on May 18, 2026

PURCHASE OF PLAYGROUND EQUIPMENT (ZUNDY)

Ms. Leah Horton, Chief Financial Officer, requested that the Wichita Falls Independent School District Board of Trustees approve the purchase of playground equipment and surfacing at Franklin Elementary for a total amount of \$152,966.64 from GameTime, as recommended by Dr. Donny Lee, Superintendent of Schools. Multiple awarded vendors were evaluated for the purpose of reviewing the current condition and compliance of all district playgrounds. Cunningham Recreation (dba Game Time) was selected to proceed with considering the district’s needs as well as experience with this vendor. The vendor provided on-site evaluations of all district playgrounds to assure safety and compliance with current standards. District staff reviews of the needs were paired with the vendor recommendations to prioritize the order of updating playground equipment in a 4-year plan.

This item will be placed on the consent agenda for the regular meeting on May 18, 2026

PURCHASE OF AUDIO EQUIPMENT (ZUNDY)

Ms. Leah Horton, Chief Financial Officer, requested the Wichita Falls Independent School District Board of Trustees approve the purchase of public announcement (PA) equipment at Zundy Elementary for a total amount of \$205,828.04 to Audio Enhancement, as submitted as recommended by Dr. Donny Lee, Superintendent of Schools. Multiple vendors were evaluated for the purpose of making recommendations for the current condition and compliance of all public announcement equipment within the district. Zundy’s equipment was given the lowest score on functionality and repairability. The installation of this system will bring the Zundy system to the current standard set for the district by the new construction projects.

This item will be placed on the consent agenda for the regular meeting on May 18, 2026

SPECIAL PROGRAMS

SPECIAL EDUCATION ANNUAL REPORT

Ms Alefia Paris-Toulon, Executive Director of Special Programs, presented information regarding the required annual update on the performance and outcomes of students receiving special education services, as required by House Bill 2 (89th Texas Legislature). House Bill 2 requires the board of trustees of each school district to annually discuss the performance of students with disabilities receiving special education services in an official public meeting. This item provides an overview of student performance data, progress trends, and program effectiveness for students served under special education during the prior school year and current year-to-date.

HUMAN RESOURCES:

PERSONNEL REPORT

Ms. Jennifer Spurgers, Director of Human Resources, reported to the Wichita Falls Independent School District Board of Trustees a review of employee resignations/retirements that have been submitted since the last Work Session board meeting. The resignations/retirements have been accepted by Dr. Donny Lee, Superintendent of Schools, in accordance with the requirements of Policy DFE (LOCAL).

TEACHER APPLICANT POOL

Mr. Susan Grisel, seconded by Mr. John Barnard, moved that the Wichita Falls Independent School District Board of Trustees approve the proposed teacher applicant pool and addendum.

Carried unanimously by a vote of 6-0

BOARD MATTERS:

BOARD MINUTES:

Dr. Donny Lee, Superintendent of Schools requested that the Wichita Falls Independent School District Board of Trustees approves the proposed minutes of a work session on April 13, 2026, a Public Hearing on April 20, 2026 and regular meeting on April 20, 2026 as submitted by Dr. Donny Lee, Superintendent of Schools.

These items will be placed on the consent agenda for the regular meeting on May 18, 2026

UPCOMING EVENTS:

Ms. Ashley Thomas, Communications Officer, informed the Board of Trustees on the events happening around the district.

RECESS:

Mr. Mark Lukert, board president, recessed the work session to go into closed session at 6:20 pm.

CLOSED SESSION:

- 1 Personnel Matters Including the Appointment, Evaluation, Reassignment, Duties, Discipline, Dismissal and/or Compensation of Individual District Employees (Pursuant to Texas Government Code 551.074)

ADJOURNED:

With no more action to take, Mr. Mark Lukert, board president, adjourned the meeting from closed session at 7:05 pm.

President, Board of Trustees

Secretary, Board of Trustees

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES
MEMORIAL HIGH SCHOOL AUDITORIUM
REGULAR SESSION MEETING MAY 18, 2026**

CALL TO ORDER AND OPENING STATEMENT:

The Board of Trustees of the Wichita Falls Independent School District met in a work session meeting on the above date. The meeting was called to order at 6:00 p.m. by Mr. Mark Lukert, board president.

Board members present: Mr. Mark Lukert, Ms. Susan Grisel, Mr. Jim Johnson, Mr. John Barnard, Ms. Sandy Camp and Ms Katherine McGregor. Ms. Diann Scroggins was absent. Mr. Lukert noted that a quorum was present and the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Staff members present: Dr. Donny Lee, Superintendent of Schools, Mr. Scot Hafley, Assistant Superintendent of Operations, Ms. Leah Horton, Chief Financial Officer, Ms. Ashley Thomas, Communications Officer, Ms. Vanessa Dishman, Executive Assistant to the Superintendent, Ms. Keli Sims, Administrative Assistant to the HR Director, Mr. Jeff Hill, Executive Director of Elementary Schools, Ms Jennifer Spurgers, Director of Human Resources, Dr. Cody Blair, Executive Director of Secondary Schools, SGM Salvador Montez, Memorial Senior JROTC Instructor, Ms. Alefia Paris-Toulon, Executive Director of Special Programs, Dr. Brittany Bailey, CEC Principal, Mr. Devon Dorris, Director of Athletics, Dr. Kelly Strenski, Director of Fine Arts, Mr. Chad Johnson, Multimedia Specialist, Ms. Madison Davis, Marketing and Military Liaison, Ms. Natalie Kasperek, Production Assistant, Ms. Jessica Dixon, College & Career Advisor, Ms. Katie Nolan, College & Career Advisor, Dr. Brittany Bailey, CEC Principal, Mr. Ross Dillard, Campus Athletic Coordinator, Ms. Carol Rose, teacher, Ms. Felina Ramos, teacher, Ms Vickie Harding, teacher, Mr. Shawn Ramos, teacher, Mr. Christopher Mayfield, teacher, Mr. Loy Studer, Band & Orchestra Director, Mr. Ben Cooper, teacher, Ms Lindsay Harris, teacher, Ms Sarah Cook, Choir Director, Ms Carissa Long, teacher, Mr. Michael Walta, Band Director, Mr. Andrew Checki, teacher, Mr. Gage Grimsley, teacher, Ms Melanie Coons, Choir Director, Ms Ayrian Norman, teacher, Mr. Kevin Nguyen, Orchestra Director, Mr. Jeremy Crouch, Head Baseball coach, Mr. Rob Johnson, Head Baseball coach, Ms Kylee Miller, Head Softball coach, Mr. Dustin Holly, Head Soccer coach, Mr. Carl Wiersema, Head Soccer coach, Mr. Adam Jackson, Head Soccer coach, Mr. Robert Woodward, Head Soccer coach, Mr. Zachary Davis, Head Basketball coach, Ms. Sarah Peterson, Golf coach, Mr. Cleveland Wallerich, Golf coach, Mr. Lee Gregg, Tennis coach, Mr. Conrad Cooper, Soccer coach, Mr. Brad Love, teacher, Mr. Adam Miller, teacher, Mr. Larry Krugle, teacher, Mr. Rodney Shafer, teacher, Ms. Ashley Ellsworth, teacher and Ms Faith Patterson, teacher.

Also present: Students, Student’s families and media.

PRESENTATION OF COLORS:

Memorial High School JROTC

INVOCATION:

Ms. Sandy Camp gave the invocation.

PRESENTATIONS:

LEWIS AND MARIE RYAN SCHOLARSHIP

Through the generosity of Mr. and Mrs. Lewis Ryan, college scholarships have been awarded to six students from both Legacy High School and Memorial High School. This year’s recipients will receive four \$5,000.00 scholarships (\$5,000.00 per year for four years, totaling \$20,000.00). To be eligible for the scholarships, students must rank in the upper ten percent scholarship-wise in mathematics and/or science and be a student who, without such assistance, might be unable to obtain the advantage of a college education or to continue their education at a college or university of such student’s choice.

Legacy High School

Ethan Earley
Robin Hendrickx
Briggs Moore
Jarjis Sheikh
Logan Walker

Lucy Worley

Memorial High School

Grace Cuellar
Jordan Freeman
Kathy Ngo

Hanson Nguyen
Jinoo Park
Frank Schmidt

CEC 2026 STATE AND NATIONAL QUALIFIERS

Wichita Falls Independent School District Board of Trustees recognizes **Career Education Center State and National Qualifiers.**

Fernanda Aguilar-Jacquez - Architectural Drafting State Qualifier
Anna Anderson - DECA State Qualifier
Dulce Anguiano - Architectural Drafting State Qualifier
Christian Arizola - US Department of Education National Winner (Your AI Horizons Challenge)
Brayden Briggs - Welding I State Qualifier
Delaney Bruce - Architectural Drafting State Qualifier
Leila Dillard - FFA Creed Speaking State Semi-Finalist (Top 24 in Texas)
Juan Escabedo - DECA State Qualifier
Benjamin Felix - Technical Drafting, Applied Engineering State Qualifier
Maxwell Garner - SkillsUSA District 4 Officer, SkillsUSA Quiz Bowl Team State Qualifier
Sean Garza - DECA State Qualifier
Mikayla Gray - DECA State Qualifier
Cheran Hooper - SkillsUSA State Officer, SkillsUSA Quiz Bowl Team State Qualifier
Daisy Johnson - DECA State Qualifier
Gavin Jones - Technical Drafting, Applied Engineering State Qualifier
Alex Killen - TPSA Crime Scene Search State Qualifier (5th Place Team)
Kristen Killen - SkillsUSA Automotive Tool Identification State Qualifier
Isaac Legg - Auto Collision Estimating State Qualifier (2nd Place)
Salvador Lomeli - UTI Top Tech Challenge (2nd Place Team); SkillsUSA Quiz Bowl Team State Qualifier
Jasmin Lor - DECA State Qualifier
Juliet Lor - DECA State Qualifier
Khloe Miller - ProStart Design a Balanced Menu Competition (1st Place)
Miley Mobley - DECA State Qualifier
Danny Nguyen - Principles of Engineering, Applied Engineering State Qualifier
Syon Parajuli - US Department of Education National Winner (Your AI Horizons Challenge)
Kyle Paris - SkillsUSA Quiz Bowl Team, Automotive Service Technology National Qualifier
Alexis Perez - Texas Restaurant Association Grit Coin Recipient
Quynh Pham - DECA State Qualifier
Jacob Price - UTI Top Tech Challenge (2nd Place Team); SkillsUSA Quiz Bowl Team State Qualifier
Malea Rierson - TPSA Crime Scene Search State Qualifier (5th Place Team)
Cameron Roeder - Applied Engineering State Qualifier
Alycia Salgado - US Department of Education National Winner (Your AI Horizons Challenge), DECA State Qualifier
Marlo Shoffit - TPSA Crime Scene Search State Qualifier (5th Place Team)
Jacob Tuten - Computer Programming State Qualifier

2026 STATE VASE QUALIFIERS

Wichita Falls Independent School District Board of Trustees recognizes the **State VASE Qualifiers.** The mission of the TAEA Visual Arts Scholastic Event is to recognize exemplary student achievement in the Visual Arts by providing art students and programs a standard of excellence in which to achieve. For VASE competition, students begin by entering their artwork into one of 20 region contests statewide. At this level, jurors look for originality of concept, technical expertise, understanding of the Texas Essential Knowledge and Skills (TEKS) for visual art, and the interpretation of the student's stated intent.

Legacy High School

Lian Ortiz

Teacher: Carol Rose

Kiera Bennett

Teacher: Felina Ramos

Molly Clark

Keira Dassinger

Railey Van Rijsbergen

Violet McCarthy-Chavez

Hollin Chandler

Linda Baxova

Teng J. (Jo) Liew

Teacher: Vickie Harding

Memorial High School

Myla Otero

Jose Villanueva

Teacher: Shawn Ramos

Loc Nguyen

Adriana Rueda

Teacher: Christopher Mayfield

2026 PURCHASE ART AWARDS

Wichita Falls Independent School District Board of Trustees recognizes the **2026 WFISD Art Purchase Awards**. Student Purchase Art Awards are presented by the district to talented high school student artists. Their artwork can be seen in the hallways and in the Boardroom of the Education Center. Each student will receive a cash award of \$100 from the Perkins-Prothro Foundation. The students are:

Legacy High School

Lian Ortiz (2 pieces)
Teacher: Carol Rose
Kiera Bennett
Teacher: Felina Ramos

Memorial High School:

Jose Villanueva
Teacher: Shawn Ramos
Phebe Atkins
Hiromi Flores
Teacher: Chris Mayfield

2026 TEXAS MUSIC SCHOLARS-LEGACY

Wichita Falls Independent School District Board of Trustees recognizes the **Texas Music Scholars at Legacy High School**. The Texas Music Scholars award is given by TMEA with the following requirements:

- Is a viable member of the school's parent musical organization for the entire school year.
- Maintains in all cumulative coursework an overall "A" average as defined by the local school district for the current school year.
- Maintains academic eligibility for the entire school year.
- Participates in all scheduled events of the parent organization.
- Attends, as an audience member, two director-approved concert events of high school, collegiate or professional level during a school year.
- Has auditioned, been selected, and participated as required in a TMEA or ATSSB organization (band, orchestra, or choir).
- Performs a UIL Prescribed Music List Class 1 solo for a competition or public performance.
- Consistently exhibits behavior, which brings honor to the parent organization, school and community.

Band and Orchestra

Rachel Anderson
Elijah Broadway
Raina D'Ambrosio
Keira Dassinger
Abhi Desai
David Glover
Gavin Gonzales
Ben Harris
Jacob Lawrence
Lian Ortiz
Adrian Quast
Dean Rivard
Lizzy Teruel-Figueroa
Camille Jena Valencia

Mason Winter
Directors: Loy Studer, Ben Cooper and Lindsay Harris

Choir

Elliana Daniels
Ruby Dean
Ethan Earley
Ava Fukasawa
James Hasson
Directors: Sarah Cook and Carissa Long

2026 TEXAS MUSIC SCHOLARS-MEMORIAL

Wichita Falls Independent School District Board of Trustees recognizes the **Texas Music Scholars at Memorial High School**. The Texas Music Scholars award is given by TMEA with the following requirements:

- Is a viable member of the school's parent musical organization for the entire school year.
- Maintains in all cumulative coursework an overall "A" average as defined by the local school district for the current school year.
- Maintains academic eligibility for the entire school year.
- Participates in all scheduled events of the parent organization.
- Attends, as an audience member, two director-approved concert events of high school, collegiate or professional level during a school year.
- Has auditioned, been selected, and participated as required in a TMEA or ATSSB organization (band, orchestra, or choir).

- Performs a UIL Prescribed Music List Class 1 solo for a competition or public performance.
- Consistently exhibits behavior, which brings honor to the parent organization, school and community.

Band

Grady Belcher
 Rebecca Black
 Alenna Hoang
 Mia Mayfield

Directors: Michael Walta, Andrew Checki and Gage Grimsley

Choir

Evan Blanco
 Elliott Campbell
 Grace Cuellar
 Jonatan Ramirez
 Liam Rose

Directors: Melanie Coons and Ayrian Norman

2026 TMEA ALL-STATE

Wichita Falls Independent School District Board of Trustees recognizes **Texas Music Educators Association All-State Students**. TMEA sponsors the Texas All-State audition process to promote students' dedication to their musical knowledge and skill and to encourage educators to support their students in this development. Beginning each fall, over 70,000 high school students across the state audition in their TMEA Region. Individuals perform selected music for a panel of judges who rank each instrument or voice part. A select group of musicians advances to compete against musicians from other Regions in their TMEA Area. The highest-ranking musicians judged at the TMEA Area competitions qualify to perform in one of 18 Texas All-State ensembles sponsored by the Band, Orchestra, and Vocal Divisions. The following WFISD students received TMEA All-State honors:

Legacy High School - Band

Keira Dassinger (3rd Year) - 4th
 Chair in State
Director: Loy Studer

Legacy High School - Choir

James Hasson
Directors: Sarah Cook and Carissa Long

Memorial High School - Choir

Harper Huckeby
Directors: Melanie Coons and Ayrian Norman

2026 TSSEC QUALIFIERS-LEGACY

Wichita Falls Independent School District Board of Trustees recognizes the Texas State Solo and Ensemble Competition (TSSEC) State Music Qualifiers from Legacy High School

TSSEC State Music Qualifiers – Legacy High School

Band and Orchestra

Raina D'Ambrosio
 Keira Dassinger
 Abhi Desai
 Jacob Lawrence
 Lian Ortiz
 Christian Ruiz
 Lizzy Teruel-Figueroa
 Camille Jena Valencia
 Dean Rivard
 Cadence Bailey
Directors: Loy Studer, Ben Cooper and Lindsay Harris

Choir

Cadence Bailey
 Liliana Betancourt
 Braxton Boden
 Zachary Cartwright
 Elliana Daniels
 Ruby Dean
 Ethan Earley
 Joseph Franco
 Ava Fukasawa
 Gabriela Gonzalez
 James Hasson

Chauncey Hooper
 Amanda Igbokwe
 Allison Marshall
 Emma Mullins
 Azucena Piceno
 Dajuan Rankin
 Gabriel Rodriguez
 Kingston Rodriguez
 Sienna Taylor
Directors: Sarah Cook and Carissa Long

2026 TSSEC QUALIFIERS-MEMORIAL

Wichita Falls Independent School District Board of Trustees recognizes the Texas State Solo and Ensemble Competition (TSSEC) State Music Qualifiers from Memorial High School.

TSSEC State Music Qualifiers – Memorial High School

Band

Madeline Arena
Talon Aspinwall
Grady Belcher
Rebecca Black
London Boyd
Evan Coleman
Hayden Gray
Alenna Hoang
Scarlett Kirkland
Adrienne Martinez
Lorelei Mitchell
Lexy Montano
Kevin Moreno
Ethan Pak
Isabelle Roe
Emma Schreiber
Dilynn Smith
Yahir Sosa
Peter Tran

*Directors: Michael Walta,
Andrew Checki and Gage
Grimsley*

Orchestra

Archer Arena
Hannah Braveboy
Madison Groth
Jasmine Lor
Chloe Lee
Hanson Nguyen
Jimin Park
Director: Kevin Nguyen

Choir

Madeline Acosta
Mirey Arredondo
Evan Blanco
Libby Cadotte
Elliott Campbell
Grace Cuellar
Nya Douglas
Lilith Earll
Sarah Elder
Harper Huckleby
Cayla Lamb
Ava Mendoza
Justin Miller
Neomi Nunez
Scarlett O'Hara
Valerie Ojeda
Brayden Paul
Audryanna Perkins
Ryleigh Putney
Jonatan Ramirez
Liam Rose
Camryn Stephenson
Brayden Williams
*Directors: Melanie Coons and
Ayrian Norman*

LEGACY BASEBALL AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Legacy Baseball players for receiving All-State Honors Legacy High School had 6 seniors who received Academic All-State honors from the Texas High School Coaches Association for baseball.

THSCA Academic All-State

Jackson McCaskill - 1st Team
Cooper McKie - 1st Team
Shawn Chandler - Honorable Mention
Ricardo Gamez - Honorable Mention
Zach McDonald - Honorable Mention
Josiah Block - Honorable Mention
Coach: Jeremy Crouch

MEMORIAL BASEBALL AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Memorial Baseball players for receiving All-State Honors Memorial High School had 4 seniors who received Academic All-State honors from the Texas High School Coaches Association for baseball.

THSCA Academic All-State

Jacob Swafford - 1st Team
Caleb Matthews - 2nd Team
Carter Hoffman - Honorable Mention
Aaron Ordonez - Honorable Mention
Coach: Rob Johnson

MEMORIAL SOFTBALL AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Memorial High School Softball players for receiving Academic All-State Honors Memorial High School had 4 seniors who received Academic All-State honors from the Texas High School Coaches Association. THSCA Academic All-State guidelines include:

- graduating senior
- 92 GPA for all four years of high school

THSCA Academic All-State

Breegan Gilbert - 2nd Team

Madison Walker - 2nd Team

Sienna Collazo - Honorable Mention

Carsyn Wise - Honorable Mention

Coach: Kylee Miller

LEGACY BOYS SOCCER AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Legacy High School Boys Soccer players for receiving All-State Honors. Legacy High School had 2 seniors who received Academic All-State honors from the Texas Association of Soccer Coaches. TASCOC Academic All-State guidelines include:

- graduating senior
- 90 GPA for all four years of high school

Academic All-State

Cris Rios - TASCOC All-State (Honorable Mention)

Tomas Castro - TASCOC All-State (Honorable Mention)

Coach: Dustin Holly

TASCOC Region 1 Assistant Coach of the Year

Conrad Cooper

LEGACY GIRLS SOCCER AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Legacy High School Girls Soccer players for receiving All-State Honors. Legacy High School had 3 seniors who received Academic All-State honors from the Texas Association of Soccer Coaches. TASCOC Academic All-State guidelines include:

- graduating senior
- 90 GPA for all four years of high school

Legacy High School had 3 seniors who received Academic All-State honors from the Texas High School Coaches Association. THSCA Academic All-State guidelines include:

- graduating senior
- 92 GPA for all four years of high school

Academic All-State

Maggie Ketner - TASCOC Academic All-State, THSCA Academic All-State (1st Team)

Jaydalin Mendoza - TASCOC Academic All-State, THSCA Academic All-State (2nd Team)

Graycen Phillips - TASCOC Academic All-State, THSCA Academic All-State (1st Team)

Coach: Carl Wiersema

MEMORIAL BOYS SOCCER AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Memorial High School Boys Soccer for receiving Academic All-State Honors. Memorial High School had 1 senior who received Academic All-State honors from the Texas High School Coaches Association. THSCA Academic All-State guidelines include:

- graduating senior
- 92 GPA for all four years of high school

Academic All-State

Jackson Bohannon - THSCA Academic All-State (2nd Team)

Coach: Adam Jackson

MEMORIAL GIRLS SOCCER AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Memorial High School Girls Soccer players for receiving Academic All-State Honors. Memorial High School had 5 seniors who received Academic All-State honors from the Texas Association of Soccer Coaches. TASCO Academic All-State guidelines include:

- graduating senior
- 90 GPA for all four years of high school

Memorial High School had 4 seniors who received Academic All-State honors from the Texas High School Coaches Association. THSCA Academic All-State guidelines include:

- graduating senior
- 92 GPA for all four years of high school

Academic All-State

Mara Blackmon - TASCO Academic All-State, THSCA Academic All-State (Honorable Mention)

Bellami Coffey - TASCO Academic All-State

Emma Fritsch - TASCO Academic All-State, THSCA Academic All-State (2nd Team)

Brenna Voss - TASCO Academic All-State, THSCA Academic All-State (2nd Team)

Addi Williams - TASCO Academic All-State, THSCA Academic All-State (Honorable Mention)

Coach: Robert Woodard

LEGACY GIRLS BASKETBALL AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Legacy High School Girls Basketball players for receiving Academic All-State Honors. Legacy High School had 2 seniors who received Academic All-State honors from the Texas High School Coaches Association and the Texas Girls Coaches Association.

Madilyn Goodner - THSCA Academic All-State

Kaleigha Witherspoon - THSCA & TGCA Academic All-State

Coach: Zachary Davis

LEGACY GOLF AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Legacy Golf for receiving All-State Honors. Legacy High School had 5 seniors who received Academic All-State honors from the Texas High School Coaches Association for golf.

Audri Newberry - THSCA Academic All-State (2nd Team)

Duncan Serrill - THSCA Academic All-State (1st Team)

Charlie Thomas - THSCA Academic All-State (2nd Team)

John Arakelian - THSCA Academic All-State (Honorable Mention)

Bowen Betts - THSCA Academic All-State (Honorable Mention)

Coaches: Sarah Peterson (Girls) Cleveland Wallerich (Boys)

MEMORIAL TRACK AWARDS

Wichita Falls Independent School District Board of Trustees recognizes Memorial High School Track athletes for receiving State Track Honors. Memorial High School had 2 students who qualified for the State Track Meet in two events.

State Track Qualifier

Braylon Kinzie

- 800 Meter Run
- Regional Champion
- WFISD Record - 1:53.23

Uriah Tucker

- 110 Meter Hurdles

- Regional Champion

Coach: Ross Dillard

PUBLIC COMMENT:

None

SUPERINTENDENT’S REPORT:

Dr. Donny Lee, Superintendent of Schools, gave a report on the following:

- Strategic Objective 1.2.1: Monthly attendance tracking
 - Enrollment: 12,222
 - Down 175 from beginning of year, smallest drop in years
 - ADA: 92.91%
- Priority 4.2: (Stewardship)—Systematic, Long-Range Facility Planning
 - Zundy construction will begin Thursday, 5/21
 - TAC and a few others toured McNiel, progressing nicely
- STAAR preliminary results for the high schools will be available this Friday, 5/22
- Jefferson closing ceremony went well
 - Thank you to Mr. Lukert and Ms. Camp for speaking as former Jefferson principals
- Graduation moved to Kay Yeager for both Legacy and Memorial
- Ten Commandments probe mentioned media
 - WFISD was randomly selected for review
 - WFISD complies with all mandates in SB10 & SB11
- Summer Leadership Institute (SLI)
 - June 17-20 in Ft Worth

CONSENT AGENDA:

Employee Healthcare Contribution
 ILGA for TASB Benefits Cooperative
 Purchase of Playground (Franklin)
 Purchase of Playground (Zundy)
 Purchase of Audio Equipment (Zundy)
 April Meetings Minutes

Ms. Katherine McGregor, seconded by Ms. Susan Grisel, motioned that the Wichita Falls Independent School District Board of Trustees approve items placed on the Consent Agenda at the May 11, 2026 meeting.

Carried unanimously by a vote of 6 – 0, Ms Scroggins absent

HUMAN RESOURCES:

TEACHER APPLICANT POOL

Mr. John Barnard, seconded by Ms. Susan Grisel, moved that the Wichita Falls Independent School District Board of Trustees approve the proposed teacher applicant pool addendum.

Carried unanimously by a vote of 6 – 0, Ms Scroggins absent

BOARD MATTERS:

DISCUSS AND CONSIDER BOARD APPROVAL OF A DELEGATE TO THE 2026 TEXAS ASSOCIATION OF SCHOOL BOARDS (TASB) DELEGATE ASSEMBLY

Ms Katherine McGregor, seconded by Mr. Jim Johnson, moved that the Wichita Falls Independent School District Board of Trustees send Ms Sandy Camp as the WFISD board delegate to the TASB Delegate Assembly.

Carried unanimously by a vote of 6 – 0, Ms Scroggins absent

ADJOURNMENT:

No further action was taken and Mr. Mark Lukert, board president, adjourned the meeting without going into Closed Session at 7:22 pm.