



# Agenda of Special Session April 13, 2026 The Board of Trustees Wichita Falls Independent School District

In Compliance with the Texas Government Code, Chapter 551, Subchapter C, the Board of Trustees of the Wichita Falls Independent School District will meet for a Special Session at 5:00 PM, on April 13, 2026, in the Board Room at the Education Center, 1104 Broad St, Wichita Falls, TX 76301.

The subjects to be discussed, considered, or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice.

## I. CALL TO ORDER AND OPENING STATEMENT

## II. INVOCATION

## III. PUBLIC COMMENT

Public comments at Special Sessions are limited to items listed on the agenda.

## IV. REPORTS OR SPECIAL DISCUSSION ITEMS

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- B. Upcoming Events
- C. Closed Session:

1. Personnel Matters Including the Appointment, Evaluation, Reassignment, Duties, Discipline, Dismissal and/or Compensation of Individual District Employees (*Pursuant to Texas Government Code 551.074*)
2. Discussions Regarding the Deployment, or Specific Occasions for Implementation, of Security Personnel or Devices, or a Security Audit, to Include Districtwide Intruder Detection Audit (*Pursuant to Texas Government Code Section 551.076*)
  - a. District Vulnerability Assessment Full Report
3. Level III Grievance of Public School Student (*Pursuant to Texas Government Code*)

*Section 551.082 and 515.0821)*

4. Discussions Regarding Student Intra-District/Inter-District Petitions Under Board Policy FDB (*Pursuant to Texas Government Code 551.0821*)

5. Deliberations Regarding Superintendent's Recommendation Concerning the Renewal of One-Year Term or Probationary Contracts of Employment as Noted on the Lists Provided by Administration for Certified Administrators, Professional Educators, Teachers, and Non-Certified Professionals (*Pursuant to Texas Government Code 551.074*)

D. Open Session:

1. Consideration and Possible Action Regarding Level III Grievance of Public School Student

2. Consideration and Possible Action Regarding Student Intra-District /Inter-District Petitions

3. Consideration and Possible Action Regarding Superintendent's Recommendation Concerning the Renewal of One-Year Term or Probationary Contracts of Employment as Noted on the Lists Provided by Administration for Certified Administrators, Professional Educators, Teachers, and Non-Certified Professionals

**X. ADJOURNMENT**

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*If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the Board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E. Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting.*

The notice for this meeting was posted in compliance with the Texas Open Meetings Act on Tuesday, April 7, 2026 at 5:00 pm.

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For the Board of Trustees

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**APRIL 13, 2026**

|  |  |  |                                 |
|--|--|--|---------------------------------|
| <b>Agenda Item:</b>                    | Discussion of Districtwide Intruder Detection Audit Report Findings            |  |                                 |
| <b>Administrator Responsible:</b>      | Anthony Smith, Chief of Police, John Strenski, Safety and Security Coordinator |  |                                 |
| <b>Attachments:</b>                    | No Attachment  |  |                                 |
| <input type="checkbox"/> Action Needed | <input type="checkbox"/> Future Action   | <input checked="" type="checkbox"/> Discussion | <input type="checkbox"/> Report |

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees in compliance with Texas Education Code 37.108 provide the public with notification that an Intruder Detection Audit was conducted by the Texas School Safety Center at a WFISD Campus and a corrective action was put into place due to findings as submitted by John Strenski, Safety and Security Coordinator and recommended by Dr. Donny Lee, Superintendent.

**Explanation:**

The top priority of the Wichita Falls Independent School Districts and the State of Texas is keeping students and staff safe every day. The Texas School Safety Center recently conducted an Intruder Detection Audit at one of our campuses. The audits test whether a campus is accessible to an unauthorized individual. This audit, conducted as part of Governor Abbott’s school safety directives for all school systems following the tragedy in Uvalde, seeks to help districts identify how campuses can improve safety for students, such as ensuring exterior doors are locked. The audit provides us with an opportunity to create a safer learning environment for our students and staff.

We are working closely with our district's School Safety & Security Committee to ensure that we are training all our staff and securing our doors for the protection of everyone at our campuses. The support from the state in conducting the Intruder Detection Audits is just one of the many actions we are taking to ensure our schools are safe. We know that this work does not end, and we appreciate the Board’s support.

We acknowledge that parents and community members are likely very interested in the details of the audit results; however, it is in the best interest of the students that we do not share this information to the broader public as it could lead to compromising important campus security information. Specific details of the Intruder Detection Audit will be discussed in the executive session and with the Safety and Security Committee. The Wichita Falls Independent School District is committed to providing a safe and secure learning environment for our students and staff.

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**April 13, 2026**

|   |   |                                       |                                 |
|---|---|---------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                               | Financial Reports as of February 28, 2026 |                                       |                                 |
| <b>Administrator Responsible:</b>                 | Leah Horton, Chief Financial Officer      |                                       |                                 |
| <b>Attachments:</b>                               | Financials                                |                                       |                                 |
| <input checked="" type="checkbox"/> Action Needed | <input type="checkbox"/> Future Action    | <input type="checkbox"/> Presentation | <input type="checkbox"/> Report |

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees approves the attached year-to-date financial reports and investment reports as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

The following attachments report the revenue and expenditure position through February 28, 2026 for all funds. The current year column is reported as of the approved budget.

The “Year-to-Date Revenues & Expenses Comparison” report details the components of revenue and functional expenditures for the General Fund, Food Service, and Debt Service Fund.

For the General Fund, the Year-to-Date Budget vs. Actual shows the prior year actual, current budget, actual revenue and expenditures to date with the remaining amount left in each category. The prior year actual is provided for comparison to the current budget.

The attached financial reports represent 8 months of operations, 66.67% of the fiscal year. As of February 28th, of last year, the district had collected 67.22% of projected revenues, as compared to 68.12 % for 2025-2026. Expenditures for 2024-2025 were 66.22 % of budget, as compared to 63.22 % for 2025-2026.

**For the General Fund** revenues were 64.40% last year as compared to 66.55 % this year. Expenditures were 64.79% last year as compared to 62.61% this year.

**For the Food Service Fund** revenues were 72.90 % last year as compared to 66.40 % this year. Expenditures were 49.34 % last year as compared to 51.78 % this year.

**For the Debt Service Fund** revenues were 18.67% last year as compared to 103.32% this year. Expenditures were 99.99% last year as compared to 99.98% this year.

**Investments:**

Leah Horton, Chief Financial Officer, hereby certifies that the following Investment Report represents the investment position of the school district as of the noted date in compliance with the Board approved Investment Policy, the Public Funds Investment Act (Texas Government Code 2256), and, Generally Accepted Accounting Principles (GAAP).

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT  
FINANCIAL SUMMARY  
FEBRUARY 28, 2026

|                         | 2024-2025            |                      |                     | 2025-2026            |                      |                     |
|-------------------------|----------------------|----------------------|---------------------|----------------------|----------------------|---------------------|
|                         | CURRENT BUDGET       | ACTUAL YEAR TO DATE  | % OF CURRENT BUDGET | CURRENT BUDGET       | ACTUAL YEAR TO DATE  | % OF CURRENT BUDGET |
| <b>REVENUE:</b>         |                      |                      |                     |                      |                      |                     |
| GNL. OPERATING          | \$130,657,781        | \$84,027,863         | 64.31%              | \$145,942,364        | \$97,054,964         | 66.50%              |
| ATHLETICS               | \$315,000            | \$312,381            | 99.17%              | \$315,000            | \$279,634            | 88.77%              |
| <b>General Fund</b>     | <b>\$130,972,781</b> | <b>\$84,340,244</b>  | <b>64.40%</b>       | <b>\$146,257,364</b> | <b>\$97,334,600</b>  | <b>66.55%</b>       |
| SP. EDUCATION           | \$3,498,739          | \$1,783,827          | 50.98%              | \$3,365,197          | \$1,882,907          | 55.95%              |
| VOCATIONAL              | \$301,717            | \$81,189             | 26.91%              | \$287,118            | \$101,527            | 35.36%              |
| CONS. APPLIC.           | \$12,671,636         | \$2,710,563          | 21.39%              | \$9,552,359          | \$3,455,374          | 36.17%              |
| OTHER SP. REV.          | \$12,801,700         | \$7,789,527          | 60.85%              | \$7,035,742          | \$2,850,591          | 40.52%              |
| <b>Special Revenues</b> | <b>\$29,273,791</b>  | <b>\$12,365,106</b>  | <b>42.24%</b>       | <b>\$20,240,417</b>  | <b>\$8,290,399</b>   | <b>40.96%</b>       |
| FOOD SERVICE            | \$8,639,437          | \$6,298,133          | 72.90%              | \$9,196,890          | \$6,106,829          | 66.40%              |
| INT & SINKING           | \$23,188,723         | \$25,198,822         | 108.67%             | \$22,155,000         | \$22,890,843         | 103.32%             |
| CONSTRUCTION FUND       | \$175,000            | \$1,000,195          | 571.54%             | \$0                  | \$139,242            | 0.00%               |
| INTERNAL SERVICE        | \$0                  | \$20,147             | 0.00%               | \$0                  | \$17,515             | 0.00%               |
| <b>TOTAL REVENUE</b>    | <b>\$192,249,732</b> | <b>\$129,222,647</b> | <b>67.22%</b>       | <b>\$197,849,671</b> | <b>\$134,779,427</b> | <b>68.12%</b>       |
| <b>EXPENDITURES:</b>    |                      |                      |                     |                      |                      |                     |
| GNL. OPERATING          | \$129,710,781        | \$84,202,095         | 64.92%              | \$148,472,429        | \$93,068,542         | 62.68%              |
| ATHLETICS               | \$1,262,000          | \$654,228            | 51.84%              | \$1,412,373          | \$777,460            | 55.05%              |
| <b>General Fund</b>     | <b>\$130,972,781</b> | <b>\$84,856,323</b>  | <b>64.79%</b>       | <b>\$149,884,802</b> | <b>\$93,846,002</b>  | <b>62.61%</b>       |
| SP. EDUCATION           | \$3,498,739          | \$2,408,544          | 68.84%              | \$3,617,298          | \$2,478,206          | 68.51%              |
| VOCATIONAL              | \$301,717            | \$90,148             | 29.88%              | \$287,118            | \$109,264            | 38.06%              |
| CONS. APPLIC.           | \$12,671,636         | \$3,394,472          | 26.79%              | \$9,552,359          | \$4,214,283          | 44.12%              |
| OTHER SP. REV.          | \$13,643,247         | \$7,768,327          | 56.94%              | \$7,994,030          | \$3,441,723          | 43.05%              |
| <b>Special Revenues</b> | <b>\$30,115,339</b>  | <b>\$13,661,491</b>  | <b>45.36%</b>       | <b>\$21,450,806</b>  | <b>\$10,243,477</b>  | <b>47.75%</b>       |
| FOOD SERVICE            | \$13,067,437         | \$6,447,339          | 49.34%              | \$12,800,046         | \$6,627,553          | 51.78%              |
| INT & SINKING           | \$22,029,183         | \$22,026,833         | 99.99%              | \$21,327,968         | \$21,323,215         | 99.98%              |
| CONSTRUCTION FUND       | \$26,293,793         | \$20,356,992         | 77.42%              | \$4,221,474          | \$474,214            | 11.23%              |
| INTERNAL SERVICE        | \$511,527            | \$306,329            | 59.89%              | \$515,351            | \$372,293            | 72.24%              |
| <b>TOTAL EXPEND.</b>    | <b>\$222,990,060</b> | <b>\$147,655,307</b> | <b>66.22%</b>       | <b>\$210,200,447</b> | <b>\$132,886,753</b> | <b>63.22%</b>       |

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT  
 FINANCIAL SUMMARY  
 FEBRUARY 28, 2026

| FUND              | INVESTMENTS          | CHECKING<br>ACCOUNT | 2/28/2025<br>TOTAL CASH | INVESTMENTS        | CHECKING<br>ACCOUNT | 21/28/2026<br>TOTAL CASH |
|-------------------|----------------------|---------------------|-------------------------|--------------------|---------------------|--------------------------|
| GNL. OPERATING    | 65,428,418           | 5,983,787           | 71,412,205              | 77,503,761         | 4,488,712           | 81,992,473               |
| ATHLETICS         | -                    | 25,490              | 25,490                  | -                  | 22,627              | 22,627                   |
| SPECIAL REVENUES  | -                    | (282,611)           | (282,611)               | -                  | (240,985)           | (240,985)                |
| FOOD SERVICE      | 7,829,983            | 101,128             | 7,931,111               | 6,503,488          | 69,731              | 6,573,219                |
| INT & SINKING     | 13,502,020           | 618                 | 13,502,638              | 16,142,360         | 2,278               | 16,144,638               |
| CONSTRUCTION FUND | 9,677,758            | 31,026              | 9,708,784               | 6,942,627          | 14,494              | 6,957,120                |
| INTERNAL SERVICE  | 635,837              | (2,844,852)         | (2,209,015)             | 662,580            | (3,374,654)         | (2,712,075)              |
| PAYROLL           | -                    | 52,124              | 52,124                  | -                  | 40,638              | 40,638                   |
| <b>TOTAL</b>      | <b>\$ 97,074,016</b> | <b>\$ 3,066,710</b> | <b>\$ 100,140,726</b>   | <b>107,754,816</b> | <b>1,022,839</b>    | <b>\$ 108,777,654</b>    |

**GENERAL FUND**

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT  
YEAR TO DATE REVENUES AND EXPENSES COMPARISON  
FEBRUARY 2025 and FEBRUARY 2026**

|                                    |  | 2024-2025             |                      |                | 2025-2026             |                      |                | CURRENT MONTH        |
|------------------------------------|--|-----------------------|----------------------|----------------|-----------------------|----------------------|----------------|----------------------|
|                                    |  | CURRENT BUDGET        | YEAR TO DATE ACTUAL  | YEAR TO DATE % | CURRENT BUDGET        | YEAR TO DATE ACTUAL  | YEAR TO DATE % |                      |
| <b>8 month has passed = 66.67%</b> |  |                       |                      |                |                       |                      |                |                      |
| <b>Revenues</b>                    |  |                       |                      |                |                       |                      |                |                      |
| 5700                               | Local Revenues                         | \$ 41,117,000         | \$ 38,594,656        | 93.87%         | \$ 41,117,000         | \$ 35,792,539        | 87.05%         | 13,976,445           |
| 5800                               | State Revenues                         | 86,201,458            | 44,960,375           | 52.16%         | 92,676,230            | 49,353,907           | 53.25%         | 718,512              |
| 5900                               | Federal Revenues                       | 3,215,000             | 305,820              | 9.51%          | 1,981,879             | 983,201              | 49.61%         | 97,114               |
|                                    | <b>Total Revenues</b>                  | <b>\$ 130,533,458</b> | <b>\$ 83,860,851</b> | <b>64.24%</b>  | <b>\$ 135,775,109</b> | <b>\$ 86,129,647</b> | <b>63.44%</b>  | <b>\$ 14,792,071</b> |
| <b>Expenses by Function</b>        |  |                       |                      |                |                       |                      |                |                      |
| 11                                 | Instruction                            | \$ 71,299,079         | \$ 48,362,855        | 67.83%         | \$ 76,312,624         | \$ 52,248,675        | 68.47%         | 7,031,549            |
| 12                                 | Instr. Resources/Media                 | 1,254,569             | 844,051              | 67.28%         | 1,158,573             | 775,259              | 66.91%         | 96,757               |
| 13                                 | Curriculum Dev. & Staff Dev            | 948,029               | 433,175              | 45.69%         | 677,400               | 373,651              | 55.16%         | 44,095               |
| 21                                 | Instructional Leadership               | 1,939,106             | 1,105,877            | 57.03%         | 1,742,163             | 1,263,455            | 72.52%         | 166,906              |
| 23                                 | School Leadership                      | 6,962,025             | 4,752,055            | 68.26%         | 6,648,452             | 4,579,782            | 68.88%         | 557,103              |
| 31                                 | Guidance, Counseling & Evaluation Svcs | 3,785,514             | 3,103,251            | 81.98%         | 4,342,062             | 2,982,730            | 68.69%         | 371,721              |
| 32                                 | Social Work Services                   | 173,084               | 181,960              | 105.13%        | 329,147               | 215,685              | 65.53%         | 22,029               |
| 33                                 | Health Services                        | 1,867,348             | 1,242,883            | 66.56%         | 1,977,272             | 1,324,132            | 66.97%         | 161,352              |
| 34                                 | Student Transportation                 | 6,285,910             | 2,723,924            | 43.33%         | 8,315,497             | 4,741,550            | 57.02%         | 595,538              |
| 35                                 | Food Service                           | 30,000                | 7,732                | 25.77%         | 30,000                | 7,988                | 26.63%         | 0                    |
| 36                                 | Co-Curricular/Extracurricular          | 3,924,112             | 2,077,028            | 52.93%         | 4,000,649             | 1,992,745            | 49.81%         | 266,680              |
| 41                                 | General Administration                 | 3,884,059             | 2,580,243            | 66.43%         | 4,010,450             | 2,677,385            | 66.76%         | 333,824              |
| 51                                 | Plant Maint. & Operations              | 18,074,651            | 10,774,575           | 59.61%         | 20,007,489            | 12,327,487           | 61.61%         | 1,161,787            |
| 52                                 | Security & Monitoring                  | 1,902,550             | 1,194,226            | 62.77%         | 1,960,132             | 1,424,719            | 72.68%         | 157,241              |
| 53                                 | Data Processing Services               | 3,668,192             | 2,469,217            | 67.31%         | 3,903,867             | 2,513,060            | 64.37%         | 171,963              |
| 61                                 | Community Services                     | 16,700                | 13,880               | 83.12%         | 16,675                | 12,057               | 72.30%         | 151                  |
| 71                                 | Debt Service                           | 1,102,800             | 1,102,800            | 100.00%        | 1,101,600             | 1,101,600            | 100.00%        | 1,090,800            |
| 81                                 | Facilities Acquisition & Construction  | 2,776,901             | 1,355,511            | 0.00%          | 12,272,598            | 2,786,245            | 0.00%          | 749,900              |
| 93                                 | Payments to Fiscal Agent of SSA        | 100,000               | -                    | 0.00%          | 100,000               | 132,976              | 132.98%        | 132,976              |
| 95                                 | Payments to JJAEP                      | 40,000                | 12,986               | 32.47%         | 40,000                | 8,256                | 20.64%         | 1,204                |
| 99                                 | Intergovernmental Charges              | 763,152               | 343,095              | 44.96%         | 763,152               | 356,564              | 46.72%         | -                    |
|                                    | <b>Total Expenditures</b>              | <b>\$ 130,797,781</b> | <b>\$ 84,681,323</b> | <b>64.74%</b>  | <b>\$ 149,709,802</b> | <b>\$ 93,846,002</b> | <b>62.69%</b>  | <b>\$ 13,113,575</b> |
| <b>Other Sources and (Uses)</b>    |  |                       |                      |                |                       |                      |                |                      |
| 7900                               | Non-Operating Resources                | 439,323               | 479,393              | 109.12%        | 10,482,255            | 11,204,953           | 106.89%        | 5,400                |
| 8900                               | Other Uses-Non-operating               | (175,000)             | (175,000)            | 100.00%        | (175,000)             | -                    | 0.00%          | -                    |
|                                    | <b>Total Other Sources and Uses</b>    | <b>\$ 264,323</b>     | <b>\$ 304,393</b>    | <b>115.16%</b> | <b>\$ 10,307,255</b>  | <b>\$ 11,204,953</b> | <b>108.71%</b> | <b>\$ 5,400</b>      |
|                                    | <b>Net Change in Fund Balance</b>      | <b>\$ (0)</b>         | <b>\$ (516,079)</b>  | <b>0.00%</b>   | <b>\$ (3,627,438)</b> | <b>\$ 3,488,598</b>  | <b>96.17%</b>  | <b>\$ 1,683,896</b>  |

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT  
YEAR TO DATE GENERAL FUND REVENUES COMPARISON  
FEBRUARY 2025 and FEBRUARY 2026**

|  |                               | 2024-2025         |                   |                | 2025-2026         |                   |                | Current Month        |
|--|-------------------------------|-------------------|-------------------|----------------|-------------------|-------------------|----------------|----------------------|
|  |                               | BUDGET            | ACTUAL            | %              | BUDGET            | ACTUAL            | %              |                      |
| <b>Local Revenues</b>                          |                               |                   |                   |                |                   |                   |                |                      |
| 5711   | Current year tax levy         | 38,000,000        | \$ 35,341,207     | 93.00%         | 38,000,000        | \$ 32,784,347     | 86.27%         | 13,551,473           |
| 5712   | Taxes-delinquent              | 555,000           | 489,818           | 88.26%         | 555,000           | 493,049           | 88.84%         | 19,142               |
| 5719   | Tax penalties & interest      | 450,000           | 271,073           | 60.24%         | 450,000           | 239,632           | 53.25%         | 58,564               |
| 5735   | Summer school tuition         | -                 | -                 | 0.00%          | -                 | -                 | 0.00%          | -                    |
| 5739   | Tuition and Fess Local        | 30,000            | 25,972            | 86.57%         | 30,000            | 14,534            | 48.45%         | -                    |
| 5742   | Interest income               | 1,500,000         | 1,808,041         | 120.54%        | 1,500,000         | 1,683,808         | 112.25%        | 222,394              |
| 5743   | Facilities rental             | 100,000           | 74,847            | 74.85%         | 100,000           | 70,749            | 70.75%         | 8,869                |
| 5744   | Gifts and local grants        | -                 | -                 | 0.00%          | -                 | -                 | 0.00%          | -                    |
| 5745   | Insurance Proceeds            | -                 | 30,995            | 0.00%          | -                 | 54,979            | 0.00%          | 48,162               |
| 5749   | Miscellaneous revenue         | 155,000           | 239,345           | 154.42%        | 155,000           | 169,588           | 109.41%        | 35,778               |
| 5755   | Enterprise Revenue            | 7,000             | 10,577            | 151.10%        | 7,000             | 10,354            | 147.91%        | 876                  |
| <b>Local revenues to date before Athletics</b> |                               | <b>40,797,000</b> | <b>38,291,875</b> | <b>93.86%</b>  | <b>40,797,000</b> | <b>35,521,040</b> | <b>87.07%</b>  | <b>\$ 13,945,258</b> |
| 5752   | Scoreboard Fund               | 20,000            | -                 | 0.00%          | 20,000            | -                 | 0.00%          | -                    |
| 5752   | Athletics Fund ticket sales   | 300,000           | 302,781           | 100.93%        | 300,000           | 271,499           | 90.50%         | 31,187               |
| <b>Total local revenues to date</b>            |                               | <b>41,117,000</b> | <b>38,594,656</b> | <b>93.87%</b>  | <b>41,117,000</b> | <b>35,792,539</b> | <b>87.05%</b>  | <b>\$ 13,976,445</b> |
| <b>State Revenues</b>                          |                               |                   |                   |                |                   |                   |                |                      |
| 5811   | Available School Fund         | 7,000,000         | 2,796,742         | 39.95%         | 5,300,000         | 2,276,700         | 42.96%         | 185,531              |
| 5812   | Foundation entitlements       | 74,411,501        | 38,059,028        | 51.15%         | 81,947,000        | 42,813,461        | 52.25%         | -                    |
| 5819   | Other FSP Programs            | -                 | -                 | 0.00%          | -                 | -                 | 0.00%          | -                    |
| 5829   | Misc. state programs          | -                 | -                 | 0.00%          | -                 | -                 | 0.00%          | -                    |
| 5831   | TRS On-behalf                 | 4,789,957         | 4,104,605         | 85.69%         | 5,429,230         | 4,263,746         | 78.53%         | 532,981              |
| <b>Total state revenues to date</b>            |                               | <b>86,201,458</b> | <b>44,960,375</b> | <b>52.16%</b>  | <b>92,676,230</b> | <b>49,353,907</b> | <b>53.25%</b>  | <b>718,512</b>       |
| <b>Federal Revenues</b>                        |                               |                   |                   |                |                   |                   |                |                      |
| 5919   | Other Federal Revenues        | 25,000            | 28,861            | 115.44%        | 25,000            | 29,926            | 119.70%        | -                    |
| 5927   | Indirect costs                | -                 | -                 | 0.00%          | -                 | -                 | 0.00%          | -                    |
| 5929   | Miscellaneous Federal Revenue | 75,000            | 84,339            | 112.45%        | 75,000            | 137,223           | 182.96%        | 4,522                |
| 5931   | SHARS Revenue                 | 2,800,000         | 7,286             | 0.26%          | 1,566,879         | 640,504           | 40.88%         | 53,969               |
| 5931   | SHARS Revenue-Deferred        | -                 | -                 | 0.00%          | -                 | -                 | 0.00%          | -                    |
| 5941   | Impact Aid                    | 150,000           | 76,011            | 50.67%         | 150,000           | 64,485            | 42.99%         | 14,104               |
| 5946   | ROTC salary reimbursement     | 165,000           | 109,323           | 66.26%         | 165,000           | 111,063           | 67.31%         | 24,519               |
| <b>Total federal revenues to date</b>          |                               | <b>3,215,000</b>  | <b>305,820</b>    | <b>9.51%</b>   | <b>1,981,879</b>  | <b>983,201</b>    | <b>49.61%</b>  | <b>97,114</b>        |
| <b>Non-Operating Resources</b>                 |                               |                   |                   |                |                   |                   |                |                      |
| 7912   | Sale of assets                | 10,000            | 50,070            | 500.70%        | 10,000            | 1,204,953         | 12049.53%      | 5,400                |
| 7915   | Transfers from Other Funds    | 429,323           | 429,323           | 100.00%        | 472,255           | -                 | 0.00%          | -                    |
| 7914   | Loan Proceeds                 | -                 | -                 | 0.00%          | 10,000,000        | 10,000,000        | 100.00%        | -                    |
| <b>Total non-operating resources</b>           |                               | <b>439,323</b>    | <b>479,393</b>    | <b>109.12%</b> | <b>10,482,255</b> | <b>11,204,953</b> | <b>106.89%</b> | <b>5,400</b>         |

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT  
YEAR TO DATE GENERAL FUND REVENUES COMPARISON  
FEBRUARY 2025 and FEBRUARY 2026**

|                                   |                       |                      |               |                       |                      |               |                      |
|-----------------------------------|-----------------------|----------------------|---------------|-----------------------|----------------------|---------------|----------------------|
| <b>GRAND TOTAL - GENERAL FUND</b> | <b>\$ 130,972,781</b> | <b>\$ 84,340,244</b> | <b>64.40%</b> | <b>\$ 146,257,364</b> | <b>\$ 97,334,600</b> | <b>66.55%</b> | <b>\$ 14,797,471</b> |
|-----------------------------------|-----------------------|----------------------|---------------|-----------------------|----------------------|---------------|----------------------|

**FOOD SERVICE FUND**

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT  
YEAR TO DATE REVENUES AND EXPENSES COMPARISON  
FEBRUARY 2025 and FEBRUARY 2026**

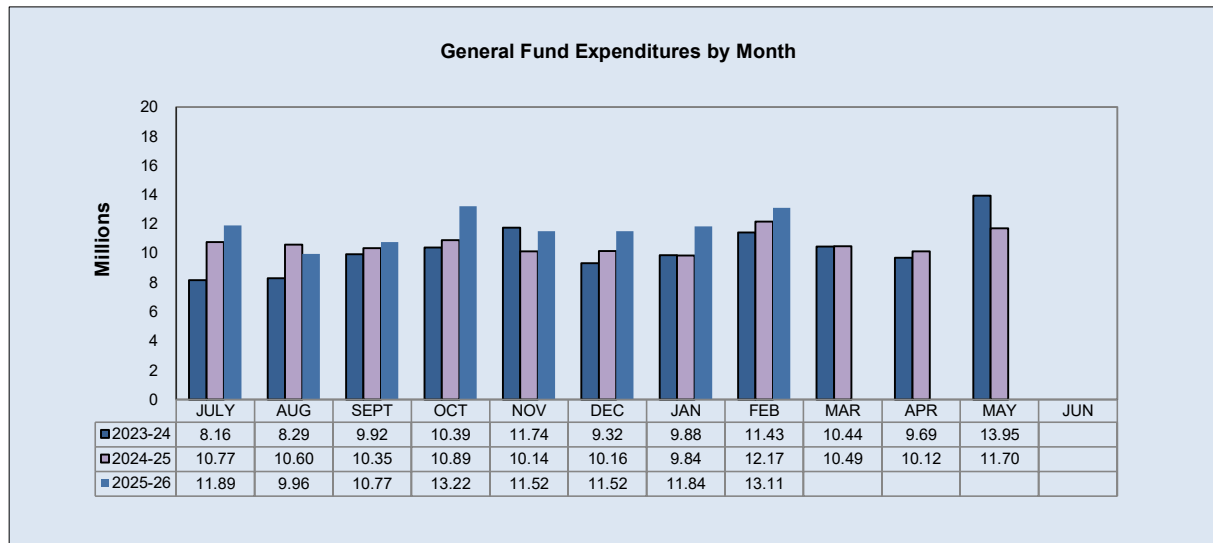
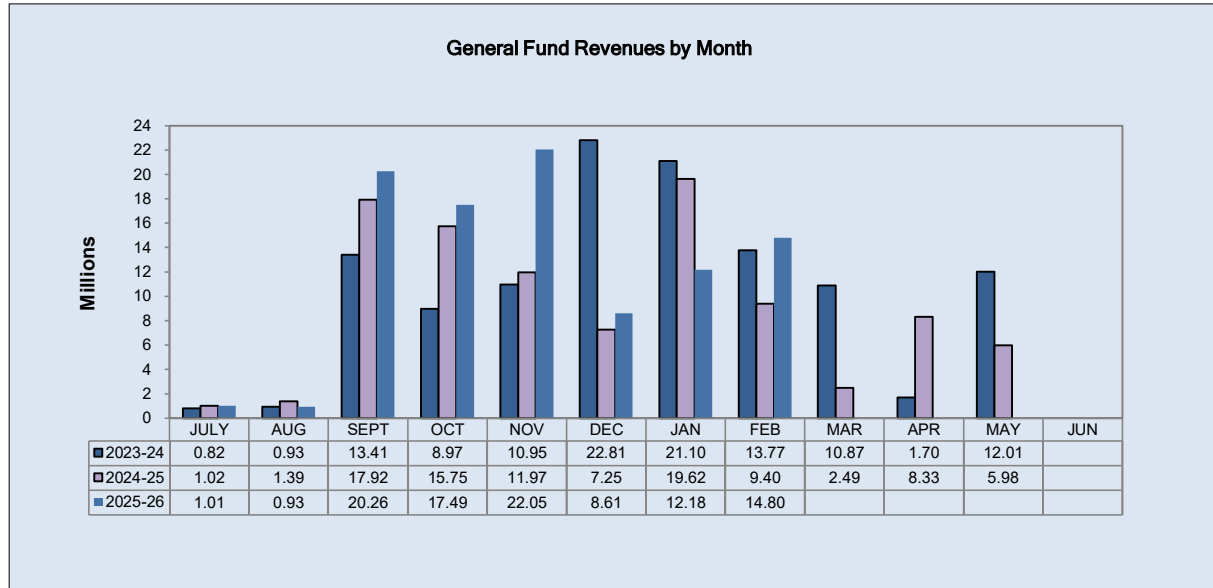
|                                     |                                       | 2024-2025             |                     |                | 2025-2026             |                     |                | CURRENT MONTH     |
|-------------------------------------|---------------------------------------|-----------------------|---------------------|----------------|-----------------------|---------------------|----------------|-------------------|
|                                     |                                       | CURRENT BUDGET        | YEAR TO DATE ACTUAL | YEAR TO DATE % | CURRENT BUDGET        | YEAR TO DATE ACTUAL | YEAR TO DATE % |                   |
| <b>8 months has passed = 66.67%</b> |                                       |                       |                     |                |                       |                     |                |                   |
| <b>Revenues</b>                     |                                       |                       |                     |                |                       |                     |                |                   |
| 5700                                | Local Revenues                        | 1,350,042             | \$ 1,336,560        | 99.00%         | 1,510,864             | \$ 1,252,844        | 82.92%         | 185,910           |
| 5800                                | State Revenues                        | 32,000                | 20,279              | 63.37%         | 32,212                | -                   | 0.00%          | -                 |
| 5900                                | Federal Revenues                      | 6,855,749             | 4,665,133           | 68.05%         | 7,146,032             | 4,578,206           | 64.07%         | 762,654           |
| 5900                                | After School Supper Program           | 279,836               | 275,500             | 98.45%         | 358,401               | 275,779             | 76.95%         | 49,639            |
| 5900                                | After School Snack Program            | 121,810               | -                   | 0.00%          | 149,381               | -                   | 0.00%          | -                 |
| <b>Total Revenues</b>               |                                       | <b>\$ 8,639,437</b>   | <b>\$ 6,297,472</b> | <b>72.89%</b>  | <b>\$ 9,196,890</b>   | <b>\$ 6,106,829</b> | <b>66.40%</b>  | <b>\$ 998,203</b> |
| <b>Expenses by Function</b>         |                                       |                       |                     |                |                       |                     |                |                   |
| 35                                  | Food Service                          | \$ 12,638,114         | \$ 6,018,016        | 47.62%         | \$ 12,327,791         | \$ 6,627,553        | 53.76%         | 902,097           |
| 51                                  | Plant Maint. & Operations             | -                     | -                   | 0.00%          | -                     | -                   | 0.00%          | -                 |
| 81                                  | Facilities Acquisition & Construction | -                     | -                   | 0.00%          | -                     | -                   | 0.00%          | -                 |
| <b>Total Expenditures</b>           |                                       | <b>\$ 12,638,114</b>  | <b>\$ 6,018,016</b> | <b>47.62%</b>  | <b>\$ 12,327,791</b>  | <b>\$ 6,627,553</b> | <b>53.76%</b>  | <b>\$ 902,097</b> |
| <b>Other Sources and (Uses)</b>     |                                       |                       |                     |                |                       |                     |                |                   |
| 7900                                | Non-Operating Resources               | \$ -                  | \$ 661              | 0.00%          | \$ -                  | \$ -                | 0.00%          | -                 |
| 8900                                | Other Uses-Non-operating              | (429,323)             | (429,323)           | 100.00%        | (472,255)             | -                   | 0.00%          | -                 |
| <b>Total Other Sources and Uses</b> |                                       | <b>\$ (429,323)</b>   | <b>\$ (428,662)</b> | <b>99.85%</b>  | <b>\$ (472,255)</b>   | <b>\$ -</b>         | <b>0.00%</b>   | <b>\$ -</b>       |
| <b>Net Change in Fund Balance</b>   |                                       | <b>\$ (4,428,000)</b> | <b>\$ (149,206)</b> | <b>3.37%</b>   | <b>\$ (3,603,156)</b> | <b>\$ (520,724)</b> | <b>14.45%</b>  | <b>\$ 96,106</b>  |

**DEBT SERVICE AND  
CAPITAL PROJECTS FUNDS**

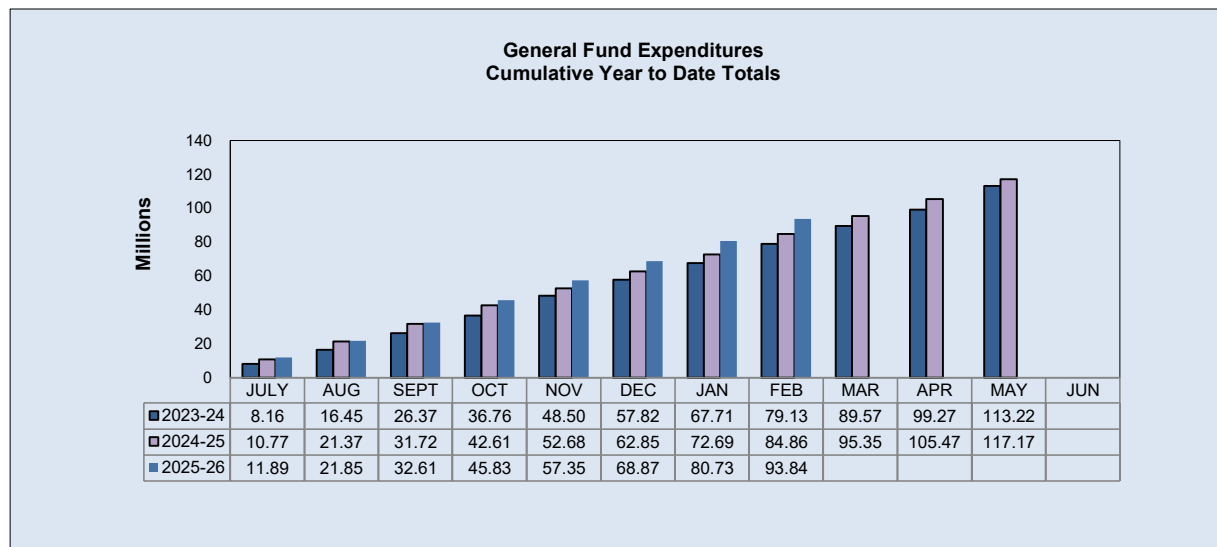
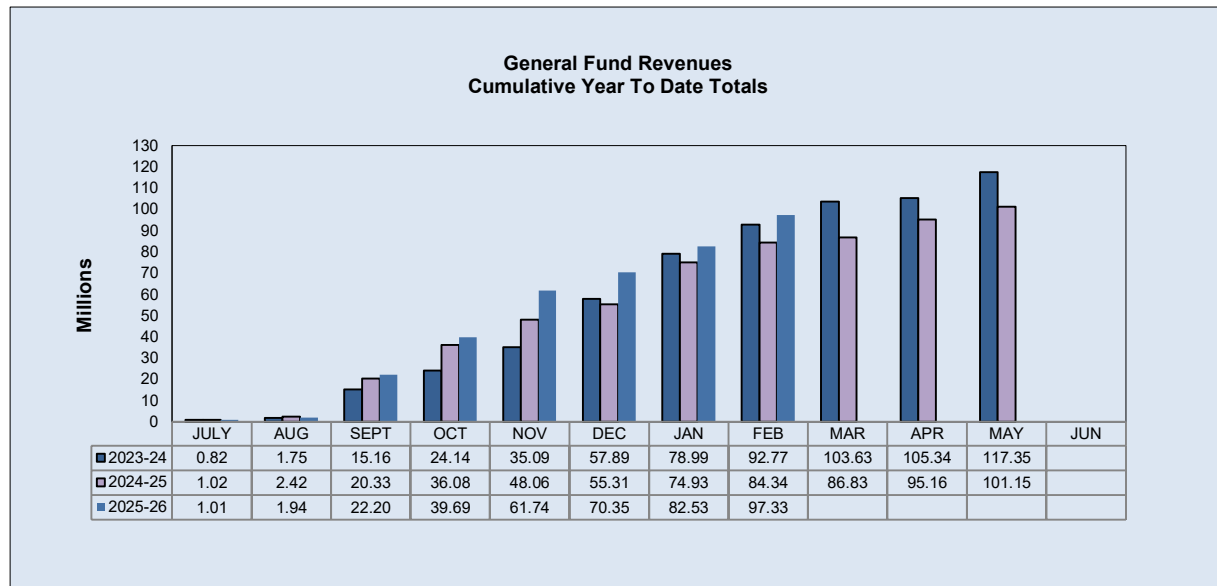
**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT  
YEAR TO DATE REVENUES AND EXPENSES COMPARISON  
FEBRUARY 2025 and FEBRUARY 2026**

| DEBT SERVICE FUND<br>8 months has passed = 66.67 %           |                                       | 2024-2025              |                            |                       | 2025-2026             |                            |                       | CURRENT MONTH         |
|--|---------------------------------------|------------------------|----------------------------|-----------------------|-----------------------|----------------------------|-----------------------|-----------------------|
|  |                                       | CURRENT BUDGET         | YEAR TO DATE ACTUAL        | YEAR TO DATE %        | CURRENT BUDGET        | YEAR TO DATE ACTUAL        | YEAR TO DATE %        |                       |
| <b>Revenues</b>  |                                       |                        |                            |                       |                       |                            |                       |                       |
| 5700   | Local Revenues                        | 23,188,723             | \$ 21,454,121              | 92.52%                | 22,155,000            | \$ 19,599,375              | 88.46%                | 7,865,690             |
| 5800   | State Revenues                        | -                      | 3,744,701                  | 0.00%                 | -                     | 3,291,467                  | 0.00%                 | -                     |
| 5900   | Federal Revenues                      | -                      | -                          | 0.00%                 | -                     | -                          | 0.00%                 | -                     |
| <b>Total Revenues</b>  |                                       | <b>\$ 23,188,723</b>   | <b>\$ 25,198,822</b>       | <b>108.67%</b>        | <b>\$ 22,155,000</b>  | <b>\$ 22,890,842</b>       | <b>103.32%</b>        | <b>\$ 7,865,690</b>   |
| <b>Expenses by Function</b>                                  |                                       |                        |                            |                       |                       |                            |                       |                       |
| 71   | Debt Service                          | \$ 22,029,183          | \$ 22,026,833              | 99.99%                | \$ 21,327,968         | \$ 21,323,215              | 99.98%                | 17,140,666            |
| <b>Total Expenditures</b>                                    |                                       | <b>\$ 22,029,183</b>   | <b>\$ 22,026,833</b>       | <b>99.99%</b>         | <b>\$ 21,327,968</b>  | <b>\$ 21,323,215</b>       | <b>99.98%</b>         | <b>\$ 17,140,666</b>  |
| <b>Other Sources and (Uses)</b>                              |                                       |                        |                            |                       |                       |                            |                       |                       |
| 7900   | Non-Operating Resources               | \$ -                   | \$ -                       | 0.00%                 | \$ -                  | \$ -                       | 0.00%                 | -                     |
| <b>Total Other Sources and (Uses)</b>                        |                                       | <b>\$ -</b>            | <b>\$ -</b>                | <b>0.00%</b>          | <b>\$ -</b>           | <b>\$ -</b>                | <b>0.00%</b>          | <b>\$ -</b>           |
| <b>Net Change in Fund Balance</b>                            |                                       | <b>\$ 1,159,540</b>    | <b>\$ 3,171,989</b>        | <b>273.56%</b>        | <b>\$ 827,032</b>     | <b>\$ 1,567,627</b>        | <b>189.55%</b>        | <b>\$ (9,274,976)</b> |
| <b>CAPITAL PROJECTS FUND</b><br>8 months has passed = 66.67% |                                       | <b>2024-2025</b>       |                            |                       | <b>2025-2026</b>      |                            |                       | <b>CURRENT MONTH</b>  |
|  |                                       | <b>CURRENT BUDGET</b>  | <b>YEAR TO DATE ACTUAL</b> | <b>YEAR TO DATE %</b> | <b>CURRENT BUDGET</b> | <b>YEAR TO DATE ACTUAL</b> | <b>YEAR TO DATE %</b> |                       |
| <b>Revenues</b>  |                                       |                        |                            |                       |                       |                            |                       |                       |
| 5700   | Local Revenues - Interest             | -                      | \$ 825,194                 | 0.00%                 | -                     | \$ 139,242                 | 0.00%                 | 17,003                |
| 5700   | Local Revenues - Gifts and Bequests   | -                      | -                          | 0.00%                 | -                     | -                          | 0.00%                 | -                     |
| 5800   | State Revenues                        | -                      | -                          | 0.00%                 | -                     | -                          | 0.00%                 | -                     |
| 5900   | Federal Revenues                      | -                      | -                          | 0.00%                 | -                     | -                          | 0.00%                 | -                     |
| <b>Total Revenues</b>  |                                       | <b>-</b>               | <b>\$ 825,194</b>          | <b>0.00%</b>          | <b>-</b>              | <b>\$ 139,242</b>          | <b>0.00%</b>          | <b>\$ 17,003</b>      |
| <b>Expenses by Function</b>                                  |                                       |                        |                            |                       |                       |                            |                       |                       |
| 36   | Cocurricular/Extracurricular          | 426,158                | 90,398                     | 21.21%                | 335,760               | -                          | 0.00%                 | -                     |
| 51   | Plant M&O                             | -                      | -                          | 0.00%                 | -                     | -                          | 0.00%                 | -                     |
| 71   | Debt Services                         | -                      | -                          | 0.00%                 | -                     | -                          | 0.00%                 | -                     |
| 81   | Facilities Acquisition & Construction | 25,867,635             | 20,266,594                 | 78.35%                | 3,885,714             | 474,214                    | 12.20%                | -                     |
| <b>Total Expenditures</b>                                    |                                       | <b>\$ 26,293,793</b>   | <b>\$ 20,356,992</b>       | <b>77.42%</b>         | <b>\$ 4,221,474</b>   | <b>\$ 474,214</b>          | <b>11.23%</b>         | <b>\$ -</b>           |
| <b>Other Sources and (Uses)</b>                              |                                       |                        |                            |                       |                       |                            |                       |                       |
| 7900   | Non-Operating Resources               | 175,000                | 175,000                    | 100.00%               | -                     | -                          | 0.00%                 | -                     |
| 8900   | Other Uses-Non-operating              | -                      | -                          | 0.00%                 | -                     | -                          | 0.00%                 | -                     |
| <b>Total Other Sources and (Uses)</b>                        |                                       | <b>\$ 175,000</b>      | <b>\$ 175,000</b>          | <b>100.00%</b>        | <b>\$ -</b>           | <b>\$ -</b>                | <b>0.00%</b>          | <b>\$ -</b>           |
| <b>Net Change in Fund Balance</b>                            |                                       | <b>\$ (26,118,793)</b> | <b>\$ (19,356,798)</b>     | <b>12 74.11%</b>      | <b>\$ (4,221,474)</b> | <b>\$ (334,972)</b>        | <b>7.93%</b>          | <b>\$ 17,003</b>      |

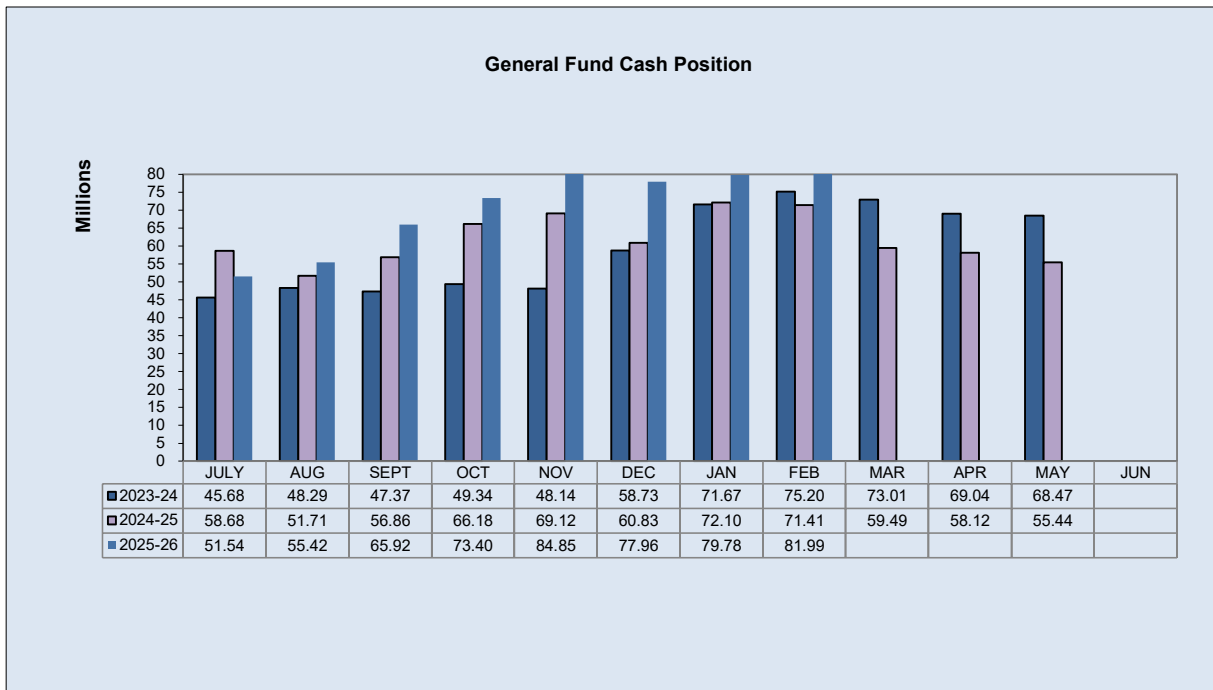
**Board Graphs  
February 28, 2026**



**Board Graphs**  
**February 28, 2026**



**Board Graphs  
February 28, 2026**



**WICHITA FALLS ISD  
Investments Report  
February 28, 2026**

| INVESTMENTS  | YIELD RATE | PAR VALUE               | PURCHASE COST           | CURRENT BOOK VALUE      | MARKET VALUE @ 2/28/2026 | INTEREST CURRENT MONTH | INTEREST YEAR TO DATE |
|--|------------|-------------------------|-------------------------|-------------------------|--------------------------|------------------------|-----------------------|
| <b>GENERAL OPERATING FUND</b>                          |            |                         |                         |                         |                          |                        |                       |
| American National MMKT                                 | 0.4500%    | \$28,199.64             | \$28,199.64             | \$28,199.64             | \$28,199.64              | \$9.73                 | \$84.34               |
| TexasTERM Balance                                      | 3.6900%    | \$1,372,002.20          | \$1,372,002.20          | \$1,372,002.20          | \$1,372,002.20           | \$3,874.70             | \$36,192.97           |
| TEXPOOL BALANCE  | 3.6806%    | \$38,584,896.30         | \$38,584,896.30         | \$38,584,896.30         | \$38,584,896.30          | \$108,782.17           | \$744,530.72          |
| TEXPOOL Prime BALANCE                                  | 3.8209%    | \$22,524,328.20         | \$22,524,328.20         | \$22,524,328.20         | \$22,524,328.20          | \$65,827.97            | \$588,511.96          |
| TEXPOOL TMN BALANCE                                    | 3.6806%    | \$7,800,334.23          | \$7,800,334.23          | \$7,800,334.23          | \$7,800,334.23           | \$22,519.82            | \$91,251.30           |
| First National Bank -ICS                               | 0.0000%    | \$0.00                  | \$0.00                  | \$0.00                  | \$0.00                   | \$0.00                 | \$22,374.01           |
| American National Bank -ICS                            | 3.8900%    | \$7,194,000.03          | \$7,194,000.03          | \$7,194,000.03          | \$7,194,000.03           | \$21,379.35            | \$200,863.38          |
| INTRA-MONTH CD ACTIVITY                                |            |                         |                         |                         |                          |                        |                       |
| PREVIOUS MONTH'S MATURITIES                            |            |                         |                         |                         |                          |                        | \$0.00                |
| <b>TOTAL GENERAL FUND</b>                              |            | <b>\$77,503,760.60</b>  | <b>\$77,503,760.60</b>  | <b>\$77,503,760.60</b>  | <b>\$77,503,760.60</b>   | <b>\$222,393.74</b>    | <b>\$1,683,808.68</b> |
| <b>FOOD SERVICE FUND</b>                               |            |                         |                         |                         |                          |                        |                       |
| TEXPOOL BALANCE  | 3.6806%    | \$6,492,850.24          | \$6,492,850.24          | \$6,492,850.24          | \$6,492,850.24           | \$18,284.95            | \$170,655.81          |
| TEXPOOL Prime BALANCE                                  | 3.8209%    | \$10,637.81             | \$10,637.81             | \$10,637.81             | \$10,637.81              | \$31.11                | \$289.98              |
| INTRA-MONTH CD ACTIVITY                                |            |                         |                         |                         |                          |                        |                       |
| PREVIOUS MONTH'S MATURITIES                            |            |                         |                         |                         |                          |                        | \$0.00                |
| <b>TOTAL FOOD SERVICE FUND</b>                         |            | <b>\$6,503,488.05</b>   | <b>\$6,503,488.05</b>   | <b>\$6,503,488.05</b>   | <b>\$6,503,488.05</b>    | <b>\$18,316.06</b>     | <b>\$170,945.79</b>   |
| <b>INTEREST AND SINKING FUND</b>                       |            |                         |                         |                         |                          |                        |                       |
| TEXPOOL BALANCE  | 3.6806%    | \$16,140,766.55         | \$16,140,766.55         | \$16,140,766.55         | \$16,140,766.55          | \$36,767.12            | \$358,632.35          |
| TEXPOOL Prime BALANCE                                  | 3.8209%    | \$1,593.71              | \$1,593.71              | \$1,593.71              | \$1,593.71               | \$4.76                 | \$43.74               |
| INTRA-MONTH CD ACTIVITY                                |            |                         |                         |                         |                          |                        |                       |
| PREVIOUS MONTH'S MATURITIES                            |            |                         |                         |                         |                          |                        | \$0.00                |
| <b>TOTAL INTEREST AND SINKING FUND</b>                 |            | <b>\$16,142,360.26</b>  | <b>\$16,142,360.26</b>  | <b>\$16,142,360.26</b>  | <b>\$16,142,360.26</b>   | <b>\$36,771.88</b>     | <b>\$358,676.09</b>   |
| <b>BOND CONSTRUCTION FUND</b>                          |            |                         |                         |                         |                          |                        |                       |
| American National MMKT                                 | 0.9000%    | \$1,470,389.81          | \$1,470,389.81          | \$1,470,389.81          | \$1,470,389.81           | \$1,013.58             | \$8,690.13            |
| TEXPOOL BALANCE  | 3.6806%    | \$29,640.81             | \$29,640.81             | \$29,640.81             | \$29,640.81              | \$83.46                | \$783.50              |
| TEXPOOL Prime BALANCE                                  | 3.8209%    | \$5,442,596.25          | \$5,442,596.25          | \$5,442,596.25          | \$5,442,596.25           | \$15,906.14            | \$129,769.23          |
| BOND SAFEKEEPING (Bonds/Treasury Notes Investments)    |            | \$0.00                  | \$0.00                  | \$0.00                  | \$0.00                   | \$0.00                 | \$0.00                |
| ANB ICS BOND SAFEKEEPING HOLDING ACCOUNT               |            | \$0.00                  | \$0.00                  | \$0.00                  | \$0.00                   | \$0.00                 | \$0.00                |
| INTRA-MONTH CD ACTIVITY                                |            |                         |                         |                         |                          |                        |                       |
| PREVIOUS MONTH'S MATURITIES                            |            |                         |                         |                         |                          |                        |                       |
| <b>TOTAL BOND CONSTRUCTION FUND</b>                    |            | <b>\$6,942,626.87</b>   | <b>\$6,942,626.87</b>   | <b>\$6,942,626.87</b>   | <b>\$6,942,626.87</b>    | <b>\$17,003.18</b>     | <b>\$139,242.86</b>   |
| <b>WORKER'S COMPENSATION FUND</b>                      |            |                         |                         |                         |                          |                        |                       |
| TEXPOOL BALANCE  | 3.6806%    | \$662,579.77            | \$662,579.77            | \$662,579.77            | \$662,579.77             | \$1,865.49             | \$17,514.15           |
| PREVIOUS MONTH'S MATURITIES                            |            |                         |                         |                         |                          |                        |                       |
| <b>TOTAL WORKER'S COMPENSATION FUND</b>                |            | <b>\$662,579.77</b>     | <b>\$662,579.77</b>     | <b>\$662,579.77</b>     | <b>\$662,579.77</b>      | <b>\$1,865.49</b>      | <b>\$17,514.15</b>    |
| <b>TOTAL WFISD INVESTMENTS &amp; INTEREST EARNINGS</b> |            | <b>\$107,754,815.55</b> | <b>\$107,754,815.55</b> | <b>\$107,754,815.55</b> | <b>\$107,754,815.55</b>  | <b>\$296,350.35</b>    | <b>\$2,370,187.57</b> |
| <b>TEXPOOL HIGHEST BALANCE 02/18/2026</b>              |            |                         |                         |                         |                          |                        |                       |
| GENERAL OPERATING FUND                                 |            | \$67,171,080.45         |                         |                         |                          |                        |                       |
| FOOD SERVICE   |            | \$6,485,171.99          |                         |                         |                          |                        |                       |
| INTEREST & SINKING FUND                                |            | \$8,276,669.27          |                         |                         |                          |                        |                       |
| BOND CONSTRUCTION                                      |            | \$5,456,247.46          |                         |                         |                          |                        |                       |
| WORKER'S COMPENSATION                                  |            | \$660,714.28            |                         |                         |                          |                        |                       |
| MAINTENANCE TAX NOTE                                   |            | \$7,777,814.41          |                         |                         |                          |                        |                       |
| <b>TOTAL</b>   |            | <b>\$95,827,697.86</b>  |                         |                         |                          |                        |                       |

**Wichita Falls ISD**  
Property Tax Collections Report  
February 28, 2026

This statement is compiled from the tax collections monthly statement for the month of February 2026 submitted to us by the Wichita County Tax Assessor-Collector, Tommy Smyth.

This statement shows total collections for the month. The breakdown is as follows:

**Maintenance & Operations**

| <u>Original Levy</u>                     | <u>Adjustments</u>     | <u>Adjusted Levy</u>   |             | February 2026          | FYTD                 | YTD                  | 2025-26           |
|--|------------------------|------------------------|-------------|------------------------|----------------------|----------------------|-------------------|
|  |                        |                        | Current     | Collections            | Collected            | Collected            | Budget            |
| \$ 37,970,777.56                         | \$ (2,409,018.53)      | \$ 2,378,819.99        | Prior Years |                        |                      |                      |                   |
| <b>\$ 1,993,792.94</b>                   | <b>\$ (264,589.88)</b> | <b>\$ 1,219,026.00</b> |             |                        |                      |                      |                   |
| Current Year                             |                        |                        |             | \$ 6,532,282.12        | 33,182,939.04        | 33,182,939.04        | \$ 38,000,000     |
| Prior Years                              |                        |                        |             | 16,341.36              | 510,177.06           | 203,068.43           | 555,000           |
| Penalty, Interest, & Misc Fees Collected |                        |                        |             | 65,381.11              | 270,442.09           | 183,857.57           | 450,000           |
| Refunds                                  |                        |                        |             | (67,113.30)            | (285,978.57)         | (187,773.26)         |                   |
| Adjustments                              |                        |                        |             | (181,021.51)           | (2,673,608.40)       | (2,587,422.29)       |                   |
| <b>Totals</b>                            |                        |                        |             | <b>\$ 6,365,869.78</b> | <b>31,003,971.22</b> | <b>30,794,669.49</b> | <b>39,005,000</b> |
| Uncollected Levy                         |                        |                        |             |                        |                      | <b>\$ 3,597,846</b>  |                   |

**Interest & Sinking**

| <u>Original Levy</u>                     | <u>Adjustments</u>     | <u>Adjusted Levy</u> |             | February 2026          | FYTD                   | YTD                  | 2025-26           |
|--|------------------------|----------------------|-------------|------------------------|------------------------|----------------------|-------------------|
|  |                        |                      | Current     | Collections            | Collected              | Collected            | Budget            |
| \$ 21,878,949.04                         | \$ (1,388,088.34)      | \$ 1,370,688.83      | Prior Years |                        |                        |                      |                   |
| <b>\$ 703,475.25</b>                     | <b>\$ (153,492.53)</b> | <b>\$ 278,566.32</b> |             |                        |                        |                      |                   |
| Current Year                             |                        |                      |             | \$ 3,763,933.05        | \$19,120,171.87        | 19,120,171.87        | \$ 21,500,000     |
| Prior Years                              |                        |                      |             | 7,807.84               | 271,416.40             | 99,354.58            | 210,000           |
| Penalty, Interest, & Misc Fees Collected |                        |                      |             | 26,738.61              | 104,634.44             | 61,575.85            | 145,000           |
| Refunds                                  |                        |                      |             | (39,086.52)            | (200,815.22)           | (143,177.28)         |                   |
| Adjustments                              |                        |                      |             | (104,305.49)           | (1,541,580.88)         | (1,490,885.47)       |                   |
| <b>Totals</b>                            |                        |                      |             | <b>\$ 3,655,087.49</b> | <b>\$17,753,826.61</b> | <b>17,647,039.55</b> | <b>21,855,000</b> |
| Uncollected Levy                         | <b>5,247,101</b>       |                      |             |                        |                        | <b>\$ 1,649,255</b>  |                   |

**YEAR-TO-DATE SUMMARY PART C**

Tax Year = 2025 and Year End Date = 3/2/2026 and Month Range from 2/1/2026 to 2/28/2026 and Tax Units = {multiple} and Date Type = 1

**002 - WICHITA FALLS I.S.D.**

**CURRENT YEAR INFORMATION**      Start Financial Year    07/01/2025    12

|   |  |  |                         |  |   |  |   |
|---|--|--|-------------------------|--|---|--|---|
| <b>Start Value</b><br>10,617,618,631    | <b>Start Exemption</b><br>5,051,687,811    | <b>Start Taxable</b><br>5,565,930,820                | <b>Rate</b><br>1.075287 | <b>Calc Start Levy</b><br>59,849,730.54          | <b>Actual Start Levy</b><br>59,849,726.60   | <b>Start Frozen Loss</b><br>0.00       | <b>Start + Frozen</b><br>59,849,726.60        |
| <b>Adjusted Value</b><br>10,602,885,566 | <b>Adjusted Exemption</b><br>5,082,307,128 | <b>Adj Taxable</b><br>5,520,578,438                  | <b>Rate</b><br>1.075287 | <b>Calc Adj Levy</b><br>59,362,062.27            | <b>Actual Current Levy</b><br>56,052,619.73 | <b>Adj Frozen Loss</b><br>3,306,438.22 | <b>Act Levy + Act Frozen</b><br>59,359,057.95 |
| <b>Start Value</b><br>10,617,618,631    | <b>Net Value Adj</b><br>(14,733,065)       | <b>Start Value + Net Value Adj</b><br>10,602,885,566 |                         | <b>Actual Current Value</b><br>10,602,885,566    |   | <b>Other Loss</b><br>1,080.47          |   |
| <b>Start Exemption</b><br>5,051,687,811 | <b>Net Exmp Adj</b><br>30,619,317          | <b>Start Exemp + Net Exmp Adj</b><br>5,082,307,128   |                         | <b>Actual Current Exemption</b><br>5,082,307,128 |   |  |   |

| YEAR             | NET START BALANCE | NET MTD ADJ | NET YTD ADJ | NET MTD PAID | NET YTD PAID | CALC BALANCE | REFUNDS DUE | COL % |
|------------------|-------------------|-------------|-------------|--------------|--------------|--------------|-------------|-------|
| AS OF 02/28/2026 |                   |             |             |              |              |              |             |       |
| 1975             | 43.23             | 0.00        | 0.00        | 0.00         | 0.00         | 43.23        | 0.00        | 0.00  |
| 1976             | 9.70              | 0.00        | 0.00        | 0.00         | 0.00         | 9.70         | 0.00        | 0.00  |
| 1977             | 40.96             | 0.00        | 0.00        | 0.00         | 0.00         | 40.96        | 0.00        | 0.00  |
| 1978             | 40.96             | 0.00        | 0.00        | 0.00         | 0.00         | 40.96        | 0.00        | 0.00  |
| 1979             | 155.82            | 0.00        | 0.00        | 0.00         | 0.00         | 155.82       | 0.00        | 0.00  |
| 1980             | 70.48             | 0.00        | 0.00        | 0.00         | 0.00         | 70.48        | 0.00        | 0.00  |
| 1981             | 223.19            | 0.00        | 0.00        | 0.00         | 0.00         | 223.19       | 0.00        | 0.00  |
| 1982             | 236.98            | 0.00        | 0.00        | 0.00         | 0.00         | 236.98       | 0.00        | 0.00  |
| 1983             | 315.24            | 0.00        | 0.00        | 0.00         | 0.00         | 315.24       | 0.00        | 0.00  |
| 1984             | 198.27            | 0.00        | 0.00        | 0.00         | 0.00         | 198.27       | 0.00        | 0.00  |
| 1985             | 345.84            | 0.00        | 0.00        | 0.00         | 0.00         | 345.84       | 0.00        | 0.00  |
| 1986             | 366.02            | 0.00        | 0.00        | 0.00         | 0.00         | 366.02       | 0.00        | 0.00  |
| 1987             | 326.70            | 0.00        | 0.00        | 0.00         | 0.00         | 326.70       | 0.00        | 0.00  |
| 1988             | 243.69            | 0.00        | 0.00        | 0.00         | 0.00         | 243.69       | 0.00        | 0.00  |
| 1989             | 524.87            | 0.00        | 0.00        | 0.00         | 0.00         | 524.87       | 0.00        | 0.00  |
| 1990             | 1,107.86          | 0.00        | 0.00        | 0.00         | 0.00         | 1,107.86     | 0.00        | 0.00  |
| 1991             | 364.69            | 0.00        | 0.00        | 0.00         | 0.00         | 364.69       | 0.00        | 0.00  |
| 1992             | 382.54            | 0.00        | 0.00        | 0.00         | 0.00         | 382.54       | 0.00        | 0.00  |
| 1993             | 1,252.13          | 0.00        | 0.00        | 0.00         | 0.00         | 1,252.13     | 0.00        | 0.00  |
| 1994             | 1,604.16          | 0.00        | 0.00        | 0.00         | 0.00         | 1,604.16     | 0.00        | 0.00  |
| 1995             | 1,868.57          | 0.00        | 0.00        | 0.00         | 0.00         | 1,868.57     | 0.00        | 0.00  |
| 1996             | 1,705.25          | 0.00        | 0.00        | 0.00         | 0.00         | 1,705.25     | (0.08)      | 0.00  |
| 1997             | 1,768.50          | 0.00        | 0.00        | 0.00         | 0.00         | 1,768.50     | 0.00        | 0.00  |
| 1998             | 1,152.62          | 0.00        | 0.00        | 0.00         | 0.00         | 1,152.62     | 0.00        | 0.00  |
| 1999             | 1,260.53          | 0.00        | (15.76)     | 18           | 0.00         | 1,244.77     | 0.00        | 0.00  |

# Wichita County Tax Office

## YEAR-TO-DATE SUMMARY PART C

Tax Year = 2025 and Year End Date = 3/2/2026 and Month Range from 2/1/2026 to 2/28/2026 and Tax Units = {multiple} and Date Type = 1

| YEAR         | NET START BALANCE    | NET MTD ADJ         | NET YTD ADJ           | NET MTD PAID         | NET YTD PAID         | CALC BALANCE<br>AS OF 02/28/2026 | REFUNDS DUE         | COL % |
|--------------|----------------------|---------------------|-----------------------|----------------------|----------------------|----------------------------------|---------------------|-------|
| 2000         | 1,277.86             | 0.00                | (80.93)               | 0.00                 | 170.43               | 1,026.50                         | 0.00                | 14.23 |
| 2001         | 1,019.68             | 0.00                | (44.56)               | 0.00                 | 170.43               | 804.69                           | 0.00                | 17.47 |
| 2002         | 1,250.71             | 0.00                | 0.00                  | 0.00                 | 170.43               | 1,080.28                         | 0.00                | 13.62 |
| 2003         | 3,962.65             | 0.00                | 836.67                | 0.00                 | 586.31               | 4,213.01                         | 0.00                | 12.21 |
| 2004         | 9,782.83             | 0.00                | 0.00                  | 0.00                 | 1,365.03             | 8,417.80                         | 0.00                | 13.95 |
| 2005         | 14,427.63            | (12.90)             | (12.90)               | 40.96                | 1,509.62             | 12,905.11                        | 0.00                | 10.47 |
| 2006         | 16,708.97            | 0.00                | (25.42)               | 28.01                | 1,358.25             | 15,325.30                        | 0.00                | 8.14  |
| 2007         | 15,031.05            | 0.00                | (77.89)               | 9.81                 | 465.95               | 14,487.21                        | 0.00                | 3.11  |
| 2008         | 14,000.74            | 0.00                | (803.49)              | 9.89                 | 633.91               | 12,563.34                        | 0.00                | 4.80  |
| 2009         | 16,411.54            | 0.00                | (633.84)              | 9.90                 | 290.10               | 15,487.60                        | 0.00                | 1.83  |
| 2010         | 17,975.80            | 0.00                | (863.80)              | 0.92                 | 244.94               | 16,867.06                        | 0.00                | 1.43  |
| 2011         | 20,264.21            | 0.00                | (621.19)              | 0.00                 | 628.95               | 19,014.07                        | 0.00                | 3.20  |
| 2012         | 25,729.81            | 0.00                | (981.76)              | 21.98                | 1,030.85             | 23,717.20                        | 0.00                | 4.16  |
| 2013         | 31,493.27            | 0.00                | (1,038.11)            | 10.80                | 1,706.77             | 28,748.39                        | 0.00                | 5.60  |
| 2014         | 38,733.01            | 0.00                | (1,128.28)            | 20.95                | 1,691.53             | 35,913.20                        | 0.00                | 4.49  |
| 2015         | 48,934.19            | 34.76               | (977.90)              | 38.15                | 3,433.32             | 44,522.97                        | 0.00                | 7.15  |
| 2016         | 56,450.09            | 0.00                | (1,568.59)            | 22.69                | 4,805.60             | 50,075.90                        | 0.00                | 8.75  |
| 2017         | 60,653.47            | 0.00                | (1,499.91)            | 0.00                 | 7,316.63             | 51,836.93                        | 0.00                | 12.36 |
| 2018         | 73,917.88            | 0.00                | (1,492.72)            | 1,072.32             | 8,782.87             | 63,642.29                        | 0.00                | 12.12 |
| 2019         | 86,395.42            | 0.00                | (1,387.53)            | 978.44               | 11,595.17            | 73,412.72                        | 0.00                | 13.64 |
| 2020         | 99,980.53            | 0.00                | (1,259.86)            | 1,550.96             | 16,147.69            | 82,572.98                        | 0.00                | 16.35 |
| 2021         | 141,958.58           | 786.33              | 201.03                | 2,185.70             | 25,249.00            | 116,910.61                       | 0.00                | 17.76 |
| 2022         | 243,217.77           | 578.24              | (2,712.91)            | 3,624.59             | 44,800.27            | 195,704.59                       | (97.24)             | 18.62 |
| 2023         | 305,693.77           | (11,991.17)         | (109,776.83)          | (10,263.16)          | (2,283.43)           | 198,200.37                       | (9,127.42)          | 0.00  |
| 2024         | 1,336,388.24         | (109,492.52)        | (292,115.93)          | 24,786.29            | 649,722.84           | 394,549.47                       | (107,372.89)        | 62.21 |
| 2025         | 59,849,726.60        | (165,229.74)        | (3,797,106.87)        | 10,296,215.17        | 52,303,110.91        | 3,749,508.82                     | (145,812.67)        | 93.31 |
| <b>TOTAL</b> | <b>62,546,995.10</b> | <b>(285,327.00)</b> | <b>(4,215,189.28)</b> | <b>10,320,364.37</b> | <b>53,084,704.37</b> | <b>5,247,101.45</b>              | <b>(262,410.30)</b> |       |

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**April 13, 2026**

|                                   |                                      |
|-----------------------------------|--------------------------------------|
| <b>Agenda Item:</b>               | March 2026 Budget Amendments         |
| <b>Administrator Responsible:</b> | Leah Horton, Chief Financial Officer |
| <b>Attachments:</b>               | Attachment                           |

Action Needed     Future Action     Information     Report

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees approves the attached budget amendments to the 2025-2026 budgets, as detailed on the attached Budget Amendment report. These amendments are submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

Budgeted funds that are transferred between functions, as well as increases/decreases to the district's legally adopted budgets, require Board approval in the form of a budget amendment.

**Fiscal Note:**

General Operating revenues reflect no change and expenditures reflect a change of \$953,512 resulting in a deficit budget of \$4,580,950.

Food Service revenues and expenditures reflect no change resulting in a deficit budget of \$3,603,156.

Debt Service revenues and expenditures reflect no change resulting in an excess budget of \$827,032.

The detail of the proposed amendments and cross-function transfers is reflected on the attached Budget Amendment report.

# Memorandum

**To:** Dr. Donny Lee, Superintendent  
**From:** Leah Horton, Chief Financial Officer  
**Date:** April 13, 2026  
**Subject:** March 2026 Budget Amendments/Revisions

**General Operating Fund (199)** Please approve the following inter-functional budget transfers:

| Campus/Dept.                     | Amount   | From Function | To Function |
|----------------------------------|----------|---------------|-------------|
| 011 – Legacy High School         |          |               |             |
| Theater Needs                    | \$660    | 11            | 36          |
| Band Needs                       | \$700    | 13            | 11          |
| Orchestra Needs                  | \$512    | 11            | 36          |
| 012 – Memorial High School       |          |               |             |
| Orchestra Needs                  | \$1,000  | 11            | 36          |
| Choir Needs                      | \$190    | 36            | 11          |
| 047 – McNeil Middle School       |          |               |             |
| UIL Choir Competition            | \$729    | 11            | 36          |
| UIL Choir Competition            | \$362    | 23            | 36          |
| 104 – Brook Village              |          |               |             |
| Instructional Supplies           | \$141    | 23            | 11          |
| 105 – Burgess Elementary         |          |               |             |
| Student Snacks                   | \$150    | 36            | 11          |
| Nursing Supplies                 | \$52     | 23            | 33          |
| 123 – Sheppard Elementary        |          |               |             |
| Instructional Supplies           | \$48     | 12            | 11          |
| Admin Monitors                   | \$458    | 11            | 23          |
| 126 – West Foundation Elementary |          |               |             |
| Instructional Supplies           | \$19     | 31            | 11          |
| Instructional Supplies           | \$29     | 33            | 11          |
| Staff Dev Subs                   | \$105    | 23            | 13          |
| Instructional Supplies           | \$48     | 12            | 11          |
| Instructional Supplies           | \$302    | 23            | 11          |
| 131 – Zundy Elementary           |          |               |             |
| Field Trip Needs                 | \$214    | 31            | 36          |
| 210 – Haynes Head Start          |          |               |             |
| Instructional Supplies           | \$116    | 23            | 11          |
| 810 – Technology                 |          |               |             |
| District Phone Upgrade           | \$12,317 | 53            | 51          |
| 835 – Fine Arts                  |          |               |             |
| Instructional Supplies           | \$200    | 13            | 11          |
| Instructional Supplies           | \$100    | 21            | 11          |

|                      |          |    |    |
|----------------------|----------|----|----|
| 855 – Security       |          |    |    |
| Security Needs       | \$10,868 | 51 | 52 |
| 870 – Assessment     |          |    |    |
| TIA Needs – Franklin | \$5,900  | 11 | 13 |

**General Operating Fund (181/199/599):** Please approve the following budget revisions to appropriate additional revenue and expenditures:

| <u>Campus/Dept.</u> | <u>Account</u>                | <u>Amount</u> |
|---------------------|-------------------------------|---------------|
| Barwise Chromebooks | 199 E 53 6395 00 810 0 99 000 | \$953,512     |

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Attached spreadsheet(s) reflect the impact to the budget.

**Wichita Falls Independent School District  
General Operating Fund Budget  
Mar-26**

|  | Original<br>Operating Fund<br>199<br>Mar | Proposed<br>Transfers & Revisions<br>Increase/<br>(Decrease) | Amended<br>Operating Fund<br>199<br>Mar |
|--|--|--|---|
| <b>Revenues:</b>                                     |  |  |   |
| 5700 - Local Revenues                                | \$ 41,117,000                            | \$ -   | \$ 41,117,000                           |
| 5800 - State Program Revenues                        | 92,676,230                               | -  | 92,676,230                              |
| 5900 - Federal Program Revenues                      | 1,981,879                                | -  | 1,981,879                               |
| Total Revenues                                       | <u>\$ 135,775,109</u>                    | <u>\$ -</u>  | <u>\$ 135,775,109</u>                   |
| <b>Expenditures</b>                                  |  |  |   |
| 11 - Instruction                                     | \$ 76,312,624                            | (7,216)  | \$ 76,305,408                           |
| 12 - Instructional Resources and Media Services      | 1,158,573                                | (96)   | 1,158,477                               |
| 13 - Curriculum and Instructional Staff Development  | 677,400                                  | 5,105  | 682,505                                 |
| 21 - Instructional Leadership                        | 1,742,163                                | (100)  | 1,742,063                               |
| 23 - School Leadership                               | 6,648,452                                | (620)  | 6,647,832                               |
| 31 - Guidance, Counseling and Evaluation Services    | 4,342,062                                | (233)  | 4,341,829                               |
| 32 - Social Work Services                            | 329,147                                  | -  | 329,147                                 |
| 33 - Health Services                                 | 1,977,272                                | 23   | 1,977,295                               |
| 34 - Student Transportation                          | 8,315,497                                | -  | 8,315,497                               |
| 35 - Food Service                                    | 30,000                                   | -  | 30,000                                  |
| 36 - Cocurricular/Extracurricular Activities         | 4,000,649                                | 3,137  | 4,003,786                               |
| 41 - General Administration                          | 4,010,450                                | -  | 4,010,450                               |
| 51 - Plant Maintenance and Operations                | 20,007,489                               | 1,449  | 20,008,938                              |
| 52 - Security and Monitoring Services                | 1,960,132                                | 964,380  | 2,924,512                               |
| 53 - Data Processing Services                        | 3,903,867                                | (12,317)   | 3,891,550                               |
| 61 - Community Services                              | 16,675                                   | -  | 16,675                                  |
| 71 - Debt Service                                    | 1,101,600                                | -  | 1,101,600                               |
| 81 - Facilities Acquisition and Construction         | 12,272,598                               | -  | 12,272,598                              |
| 93 - Payments to Fiscal Agent                        | 100,000                                  | -  | 100,000                                 |
| 95 - Payments to JJAEP                               | 40,000                                   | -  | 40,000                                  |
| 99 - Other Intergovernmental Charges                 | 763,152                                  | -  | 763,152                                 |
| Total Expenditures                                   | <u>\$ 149,709,801</u>                    | <u>\$ 953,512</u>  | <u>\$ 150,663,313</u>                   |
| <b>Other Financing Sources (Uses)</b>                |  |  |   |
| Sale of Real & Personal Property                     | \$ 10,000                                | \$ -   | \$ 10,000                               |
| Transfer in from Food Service Fund                   | 472,255                                  | -  | 472,255                                 |
| Maintenance Tax Note Series 2025                     | 10,000,000                               | -  | 10,000,000                              |
| Transfer to Capital Projects for Stadium Maintenance | (75,000)                                 | -  | (75,000)                                |
| Transfer to Capital Projects for Athletics           | (50,000)                                 | -  | (50,000)                                |
| Transfer to Capital Projects for Fine Arts           | (50,000)                                 | -  | (50,000)                                |
|  | -  | -  | -                                       |
| Excess (Deficiency) of Revenues Over Expenditures    | <u>\$ (3,627,438)</u>                    | <u>\$ (953,512)</u>  | <u>\$ (4,580,950)</u>                   |

**Wichita Falls Independent School District  
Food Service Budget  
Mar-26**

|   | Original<br>Child Nutrition<br>Funds<br>240 & 242<br>Mar | Increase/<br>(Decrease) | Amended<br>Child Nutrition<br>Funds<br>240 & 242<br>Mar |
|---|--|-------------------------|---|
| <b>Revenues:</b>                                  |  |                         |   |
| Local Revenues                                    | \$ 1,510,864   | \$ -                    | \$ 1,510,864  |
| State Program Revenues                            | 32,212   | -                       | 32,212  |
| Federal Program Revenues                          | 7,653,814  | -                       | 7,653,814   |
| Total Revenues                                    | \$ 9,196,890   | \$ -                    | \$ 9,196,890  |
| <b>Expenditures</b>                               |  |                         |   |
| Instruction                                       |  |                         |   |
| Instructional Resources and Media Services        |  |                         |   |
| Curriculum and Instructional Staff Development    |  |                         |   |
| Instructional Leadership                          |  |                         |   |
| School Leadership                                 |  |                         |   |
| Guidance, Counseling and Evaluation Services      |  |                         |   |
| Health Services                                   |  |                         |   |
| Student Transportation                            |  |                         |   |
| Food Services                                     | \$ 12,327,791  |                         | \$ 12,327,791   |
| Cocurricular/Extracurricular Activities           |  |                         |   |
| General Administration                            |  |                         |   |
| Plant Maintenance and Operations                  |  |                         |   |
| Security and Monitoring Services                  |  |                         |   |
| Data Processing Services                          |  |                         |   |
| Community Services                                |  |                         |   |
| Facilities Acquisition and Construction           |  |                         |   |
| Payments to Fiscal Agent                          |  |                         |   |
| Other Intergovernmental Charges                   |  |                         |   |
| Total Expenditures                                | \$ 12,327,791  | \$ -                    | \$ 12,327,791   |
| <b>Other Financing Sources (Uses)</b>             |  |                         |   |
| Operating Transfers In                            |  |                         |   |
| Operating Transfers Out to General Operating Fund | \$ (472,255)   | \$ -                    | \$ (472,255)  |
| Excess (Deficiency) of Revenues Over Expenditures | \$ (3,603,156)   | \$ -                    | \$ (3,603,156)  |

**Wichita Falls Independent School District  
Debt Service Budget  
Mar 2026**

|   | Original<br>Debt Service<br>Fund<br>599<br>Mar | Increase/<br>(Decrease) | Amended<br>Debt Service<br>Fund<br>599<br>Mar |
|---|--|-------------------------|---|
|   |  |                         |   |
| <b>Revenues:</b>                                      |  |                         |   |
| Local Revenues  | \$ 22,155,000                                  | \$ -                    | \$ 22,155,000                                 |
| State Program Revenues                                | 0  | -                       | 0   |
| Federal Program Revenues                              | -  |                         |   |
| Total Revenues  | \$ 22,155,000                                  | \$ -                    | \$ 22,155,000                                 |
| <br><b>Expenditures</b>                               |  |                         |   |
| Instruction   |  |                         |   |
| Instructional Resources and Media Services            |  |                         |   |
| Curriculum and Instructional Staff Development        |  |                         |   |
| Instructional Leadership                              |  |                         |   |
| School Leadership                                     |  |                         |   |
| Guidance, Counseling and Evaluation Services          |  |                         |   |
| Health Services                                       |  |                         |   |
| Student Transportation                                |  |                         |   |
| Food Services   |  |                         |   |
| Cocurricular/Extracurricular Activities               |  |                         |   |
| General Administration                                |  |                         |   |
| Plant Maintenance and Operations                      |  |                         |   |
| Security and Monitoring Services                      |  |                         |   |
| Data Processing Services                              |  |                         |   |
| Community Services                                    |  |                         |   |
| Debt Service  | \$ 21,319,968                                  | 8,000                   | \$ 21,327,968                                 |
| Facilities Acquisition and Construction               |  |                         |   |
| Payments to Fiscal Agent                              |  |                         |   |
| Total Expenditures                                    | \$ 21,319,968                                  | \$ 8,000                | \$ 21,327,968                                 |
| <br><b>Other Financing Sources (Uses)</b>             |  |                         |   |
| Sale of Bonds   |  |                         |   |
| <br>Excess (Deficiency) of Revenues Over Expenditures | \$ 835,032                                     | \$ (8,000)              | \$ 827,032                                    |

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**April 13, 2026**

|   |  |                                       |                                 |
|---|--|---------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                               | Change Order for McNiel Renovation     |                                       |                                 |
| <b>Administrator Responsible:</b>                 | Leah Horton, Chief Financial Officer   |                                       |                                 |
| <b>Attachments:</b>                               | No Attachment                          |                                       |                                 |
| <br>  |  |                                       |                                 |
| <input checked="" type="checkbox"/> Action Needed | <input type="checkbox"/> Future Action | <input type="checkbox"/> Presentation | <input type="checkbox"/> Report |

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees approve a change order for the McNiel Renovation Project in the amount of \$158,822.75 bringing the total construction contract to \$9,997,922.75 as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of School.

**Explanation:**

This change order will replenish the construction contingency funds to ensure the district can continue to make the necessary adjustments in the field at McNiel Elementary School. As the contractors complete the project, they have discovered issues behind the walls that neither the district nor the architect was aware of, which have increased costs beyond the original contract. The original construction cost was \$9,839,100 and with this change order of \$158,822.75, the total construction cost will be \$9,997,922.75

**Fiscal Note:**

McNiel Renovation project is paid for using Fund Balance and Maintenance Tax Note proceeds.

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**April 13, 2026**

|   |   |                                      |                                 |
|---|---|--------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                               | Booker T Washington Elementary, Exterior Painting |                                      |                                 |
| <b>Administrator Responsible:</b>                 | Leah Horton, Chief Financial Officer              |                                      |                                 |
| <b>Attachments:</b>                               | Specifications                                    |                                      |                                 |
| <input checked="" type="checkbox"/> Action Needed | <input type="checkbox"/> Future Action            | <input type="checkbox"/> Information | <input type="checkbox"/> Report |

**Administrative Information:**

That the Wichita Falls Independent School District Board of Trustees approve the vendor ranking and award of the Booker T. Washington Elementary Exterior Refresh Project to JNA Painting in the amount of \$82,800.00, as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

On February 9, 2026, the Board of Trustees approved CSP (per Policy CVA) construction method for the Booker T. Washington Elementary Exterior Refresh Project. The two-step solicitation RFQ/CSP 2526-26-S-27 was advertised twice in the Times Record News and published on WFISD’s electronic solicitation platform in a two-step process closing on April 3, 2026. A total of (249) vendors received the bid information by commodity code identification or direct invitation, nine (9) vendors viewed the solicitation, six (6) vendors submitted Step 1 (qualifications) and three (3) vendors completing Step 2 with submission of required bid bond.

1. Score 82.75 JNA Painting
  2. Score 66.24 Total Concepts dba GB Construction
  3. Score 63.35 Prestige Building Group
- Concord Commercial Services (pricing submitted but bid bond requirement not met)  
Fallz Town Honey Do (no pricing or bid bond submitted)  
Marrs Patriot Construction (no pricing or bid bond submitted)

The evaluation team consists of Scot Hafley, Assistant Superintendent of Operations, Dr. Synquis Lewis, Principal (Booker T Washington), Chris Fain, Director of Maintenance, and Larry Mastalsz, Maintenance Supervisor. The procurement process was facilitated by Lauren Zotz, Director of Purchasing.

The project outlined a base bid that included cleaning, removal of caulking, taping/paint protection and painting of metal window panels including the replacement of up to thirty-five (35) window panels, with an alternate price for full replacement of panels over and above thirty-five identified. If a contract is not achieved with the highest scoring vendor, the next ranked vendor will be contacted for negotiation.

The negotiated contract will be provided for Board approval on April 20, 2026.

**Fiscal Note:** This expenditure will be paid with fund balance. Public Work solicitations require the Board of Trustees approval per Texas Government Code Chapter 2269.

## 1. GENERAL REQUIREMENTS

### 1.1 Scope of Work

Contractor shall furnish all labor, supervision, materials, tools, equipment, and incidentals necessary to properly prepare and paint exterior window panels as identified in the project information and site walk.

Work includes, but is not limited to:

- Surface preparation
- Cleaning and power washing
- Removal and replacement of damaged caulking
- Resealing of existing caulking
- Masking and protection of adjacent surfaces
- Application of specialty exterior paint/coating
- Cleanup and disposal of all work-related materials and debris

---

## 2. SURFACE PREPARATION

Proper surface preparation is mandatory to prevent premature paint failure.

### 2.1 Cleaning and Power Washing

- Contractor shall sufficiently clean and/or power wash all work areas to remove grease, grime, dirt, mildew, chalking, loose paint, and contaminants.
- Cleaning agents shall be appropriate for the substrate and environmentally compliant.\*
- Surfaces shall be allowed to fully dry prior to priming or painting.
- Failure to properly clean surfaces resulting in paint failure shall require correction at contractor's expense.

---

## 3. CAULKING AND SEALANTS

### 3.1 Removal of Damaged Caulking

- Remove all cracked, separated, deteriorated, or failing caulk.
- Remove loose material and clean joints prior to application of new sealant.

### 3.2 Recaulking and Filling

- Re-caulk all joints where caulk has been removed.
- Caulk all missing or previously unsealed joints.
- Sealant shall be high-performance, paintable exterior-grade elastomeric sealant compatible with substrate.
- Tool and smooth all sealant to ensure proper adhesion and watertight seal.

### 3.3 Resealing Existing Caulking

- Inspect existing caulking.
- Reseal where minor gaps or shrinkage are present to ensure complete moisture protection.

---

## 4. PROTECTION OF ADJACENT SURFACES

### 4.1 Masking and Taping

- Tape, mask, and protect all adjacent surfaces including glass, brick, metal, siding, landscaping, and walkways to prevent overspray or overpainting.
- Drop cloths (protection of adjacent surfaces) shall be used where necessary.

### 4.2 Removal of Protection

- Upon completion of painting, remove all tape and masking materials.
- No adhesive residue or paint bleed shall remain.

---

## 5. PAINT MATERIALS

### 5.1 Surface-Appropriate Coatings

- Paint shall be appropriate for the specific substrate (metal, aluminum, wood, fiberglass, etc.).
- Contractor shall verify substrate type prior to product selection.
- Primer shall be used where required by manufacturer.
- If primer is not required or used, two coatings shall be completed.

### 5.2 Specially Formulated Paint for Longevity

- Provide premium-grade, exterior, commercial-quality coating specifically formulated for durability, UV resistance, and weather protection.
- Coatings shall be mildew-resistant and fade-resistant.
- Minimum 10-year manufacturer performance rating preferred.
- Submit product data sheets for approval prior to application.

## 6. APPLICATION

- Apply coatings in strict accordance with manufacturer's written instructions.
- Apply uniform coats free of runs, drips, sags, pinholes, or brush marks.
- Minimum of two finish coats unless manufacturer requires otherwise.
- Maintain wet edge to ensure consistent finish.
- Do not apply coatings during unsuitable weather conditions (rain, high humidity, extreme temperatures, or high wind).

---

## 7. CLEANUP

- Remove all debris, materials, tape, masking, and waste daily.
- Dispose of waste in accordance with local, state, and federal regulations.
- Leave site clean and ready for occupancy.
- No paint splatter or residue shall remain on glass or surrounding surfaces.

---

## 8. SAFETY REQUIREMENTS

- Contractor shall complete all work in compliance with applicable OSHA standards.
- Contractor shall provide appropriate fall protection, PPE, barricades, and signage.
- \*Safety Data Sheets (SDS) for all products shall be available onsite.
- All employees shall be properly trained and supervised.
- Contractor shall comply with all district safety requirements and site access protocols.

---

## 9. PREVAILING WAGE / DAVIS-BACON

- Contractor shall comply with all applicable prevailing wage requirements.
- If federally funded, Contractor shall comply with the Davis-Bacon Act and related regulations.
- Certified payroll documentation shall be provided if required.
- Contractor is responsible for verifying applicable wage determinations prior to bidding.

---

## 10. WARRANTY

- Provide minimum one (1) year workmanship warranty.
- Warranty shall cover peeling, blistering, cracking, or adhesion failure due to improper preparation or application.
- Manufacturer warranty documentation shall be submitted at project closeout.

---

## 11. BONDING

- Bonding, insurance, and submittal requirements aligned with Texas public procurement standards.
- o Bid bond, required 5% delivered as outlined, no later than Step 2 deadline. See instructions.
- o Payment Bond (100%), required by Chapter 2253 for public work contracts exceeding \$25,000.
- ~~o Performance Bond (100%), required by Chapter 2253 for public work contracts exceeding \$100,000.~~
- o Bonds shall be executed by a surety company authorized to do business in the State of Texas and acceptable to the Owner. Bonds must be submitted prior to issuance of Notice to Proceed.

## PROJECT PHOTOS

Most of the panels to be included in this project are currently blue.

Please note, some window panels in the photos may be in more than one photo. This is not meant to capture the quantity of window panels, but to show the area in which the project work will be done and the general outline of the panels to be included.

Only the currently painted panels will be painted as part of this project.

Glass shown in photos should not be painted.

Booker T Washington Elementary











COURTYARD WINDOW PANELS



AI mockups with Royal Blue



# BID PRICE SUBMISSION FORM

## WFISD RFQ/CSP 2526-26-S-27 STEP 2

Project Description (check box as appropriate)

Booker T Washington External Refresh (Paint plus 35 panel replacements)

Price of each additional panel replacement over 35 panels

**\*Bid Bond required for 5% of the Total of Line 1**

Bid by:

Company Name of Bidder: JNA Painting & Contracting Company Inc

Physical Address: 17819 Davenport Road Suite 240 , Dallas, TX 75252

---

To Wichita Falls Independent School District, hereinafter called Owner.

Pursuant to the foregoing Instruction to Bidders, the undersigned bidder having examined the plans and specifications with related documents and the site of the proposed work, and being familiar with all the conditions surrounding the construction of the project hereby proposes to furnish all necessary superintendence, labor, machinery, equipment, tools materials and supplies to complete all the work upon which is bid in accordance with the contract documents, within the time set forth and at the prices stated on the next page.

Signature:  Date: 4-2-26

Printed Name: Regina Kohelis

Title: President

Telephone (direct): 214-325-9415

Email Address: gus@jnapainting.com

**WFISD CSP 2526-26-S-27 BID PRICING**

| Item | Qty  | Total Price<br>Written/Typed  | Total Price<br>Numeric Price |
|------|--|---|------------------------------|
| 1    | <b>BASE BID</b><br>All work,<br><b>including up to<br/>                     35 panel<br/>                     replacements</b> | <u>Eighty two thousand eight hundred</u> dollars<br>and <u>zero</u> cents | \$ <u>82,800.00</u>          |
| 2    | <b>Individual cost</b><br>per panel<br>replacement<br>over the base<br>quantity of 35<br>replacement<br>panels                 | <u>Three hundred seventy five</u> dollars<br>and <u>zero</u> cents        | \$ <u>375.00</u>             |

Bid bond (5% OF LINE 1 ONLY) delivered in sealed envelope to WFISD, date and time:

Attached 5% GAB. Delivered April 2, 2026 to purchasing

# RFP/CSP 2526-26-S-27

## EXTERIOR WINDOW PANEL PAINTING SPECIFICATIONS

### 1. GENERAL REQUIREMENTS

#### 1.1 Scope of Work

Contractor shall furnish all labor, supervision, materials, tools, equipment, and incidentals necessary to properly prepare and paint exterior window panels as identified in the project information and site walk.

Work includes, but is not limited to:

- Surface preparation
- Cleaning and power washing
- Removal and replacement of damaged caulking
- Resealing of existing caulking
- Masking and protection of adjacent surfaces
- Application of specialty exterior paint/coating
- Cleanup and disposal of all work related materials and debris

---

### 2. SURFACE PREPARATION

Proper surface preparation is mandatory to prevent premature paint failure.

#### 2.1 Cleaning and Power Washing

- Contractor shall sufficiently clean and/or power wash all work areas to remove grease, grime, dirt, mildew, chalking, loose paint, and contaminants.
- Cleaning agents shall be appropriate for the substrate and environmentally compliant.\*
- Surfaces shall be allowed to fully dry prior to priming or painting.
- Failure to properly clean surfaces resulting in paint failure shall require correction at contractor's expense.

---

## 3. CAULKING AND SEALANTS

### 3.1 Removal of Damaged Caulking

- Remove all cracked, separated, deteriorated, or failing caulk.
- Remove loose material and clean joints prior to application of new sealant.

### 3.2 Recaulking and Filling

- Re-caulk all joints where caulk has been removed.
- Caulk all missing or previously unsealed joints.
- Sealant shall be high-performance, paintable exterior-grade elastomeric sealant compatible with substrate.
- Tool and smooth all sealant to ensure proper adhesion and watertight seal.

### 3.3 Resealing Existing Caulking

- Inspect existing caulking.
- Reseal where minor gaps or shrinkage are present to ensure complete moisture protection.

---

## 4. PROTECTION OF ADJACENT SURFACES

### 4.1 Masking and Taping

- Tape, mask, and protect all adjacent surfaces including glass, brick, metal, siding, landscaping, and walkways to prevent overspray or overpainting.
- Drop cloths (protection of adjacent surfaces) shall be used where necessary.

### 4.2 Removal of Protection

- Upon completion of painting, remove all tape and masking materials.
- No adhesive residue or paint bleed shall remain.

---

## 5. PAINT MATERIALS

### 5.1 Surface-Appropriate Coatings

- Paint shall be appropriate for the specific substrate (metal, aluminum, wood, fiberglass, etc.).
- Contractor shall verify substrate type prior to product selection.
- Primer shall be used where required by manufacturer.
- If primer is not required or used, two coatings shall be completed.

### 5.2 Specially Formulated Paint for Longevity

- Provide premium-grade, exterior, commercial-quality coating specifically formulated for durability, UV resistance, and weather protection.
- Coatings shall be mildew-resistant and fade-resistant.
- Minimum 10-year manufacturer performance rating preferred.
- Submit product data sheets for approval prior to application.

---

## 6. APPLICATION

- Apply coatings in strict accordance with manufacturer's written instructions.
- Apply uniform coats free of runs, drips, sags, pinholes, or brush marks.
- Minimum of two finish coats unless manufacturer requires otherwise.
- Maintain wet edge to ensure consistent finish.
- Do not apply coatings during unsuitable weather conditions (rain, high humidity, extreme temperatures, or high wind).

---

## 7. CLEANUP

- Remove all debris, materials, tape, masking, and waste daily.
- Dispose of waste in accordance with local, state, and federal regulations.
- Leave site clean and ready for occupancy.
- No paint splatter or residue shall remain on glass or surrounding surfaces.

---

## 8. SAFETY REQUIREMENTS

- Contractor shall complete all work in compliance with applicable OSHA standards.
- Contractor shall provide appropriate fall protection, PPE, barricades, and signage.
- \*Safety Data Sheets (SDS) for all products shall be available onsite.
- All employees shall be properly trained and supervised.
- Contractor shall comply with all district safety requirements and site access protocols.

---

## 9. PREVAILING WAGE / ~~DAVIS-BACON~~

- Contractor shall comply with all applicable prevailing wage requirements.
- ~~If federally funded, Contractor shall comply with the Davis-Bacon Act and related regulations.~~
- Certified payroll documentation shall be provided if required.
- Contractor is responsible for verifying applicable wage determinations prior to bidding.

---

## 10. WARRANTY

- Provide minimum one (1) year workmanship warranty.
- Warranty shall cover peeling, blistering, cracking, or adhesion failure due to improper preparation or application.
- Manufacturer warranty documentation shall be submitted at project closeout.

---

## 11. BONDING

- Bonding, insurance, and submittal requirements aligned with Texas public procurement standards.
  - Bid bond, required 5% delivered as outlined, no later than Step 2 deadline. See instructions.
  - Payment Bond (100%), required by Chapter 2253 for public work contracts exceeding \$25,000.
  - Performance Bond (100%), required by Chapter 2253 for public work contracts exceeding \$100,000.
  - Bonds shall be executed by a surety company authorized to do business in the State of Texas and acceptable to the Owner. Bonds must be submitted prior to issuance of Notice to Proceed.

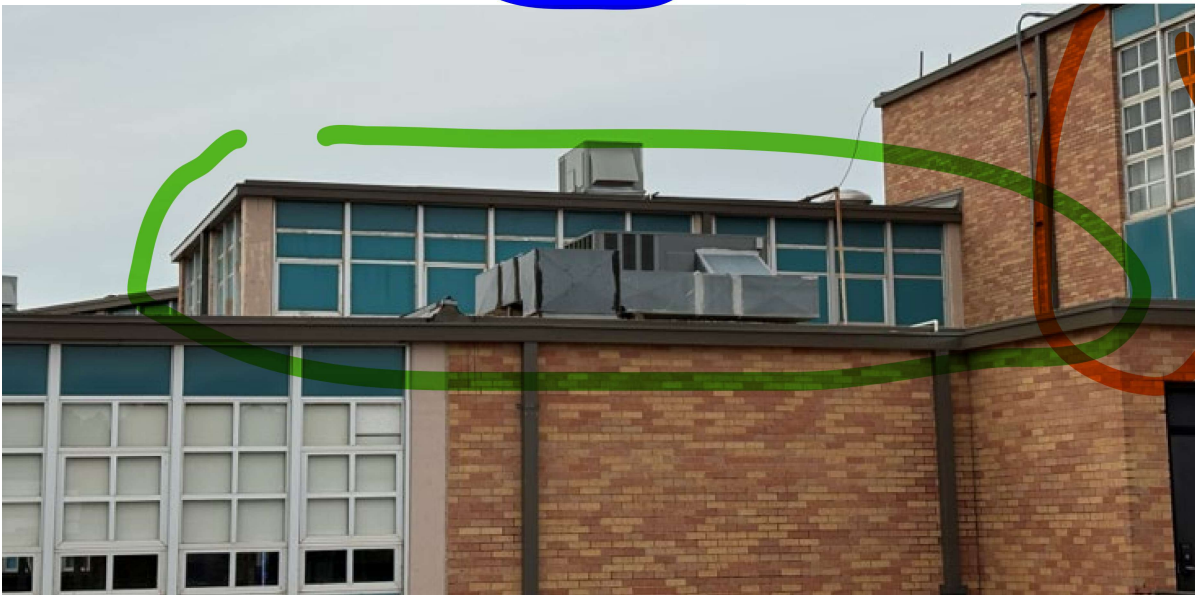
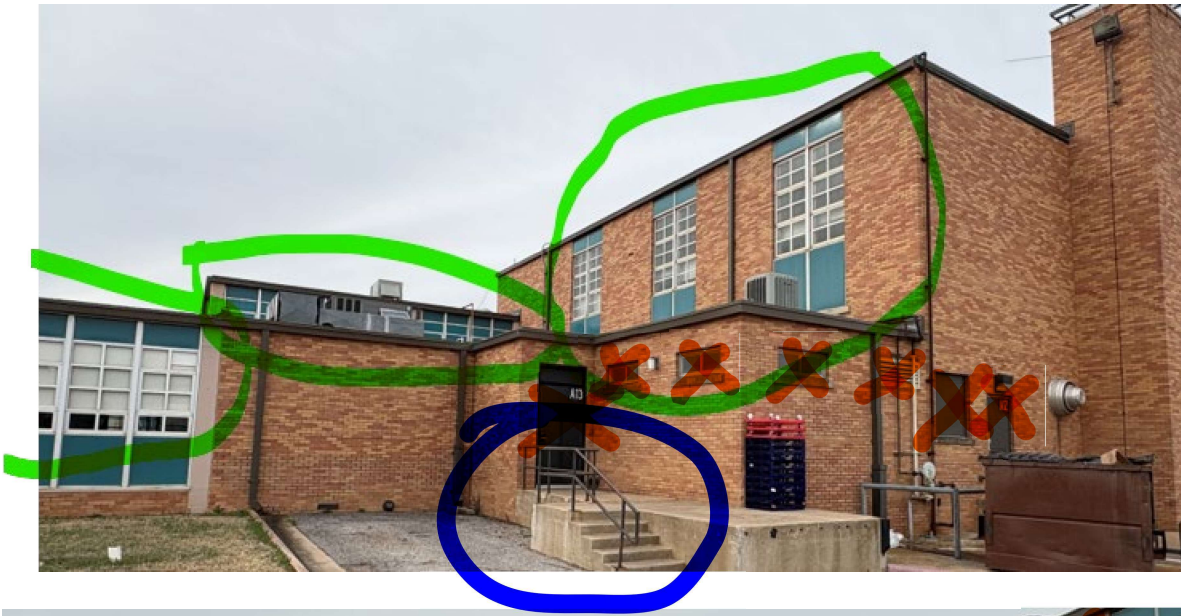
## PROJECT PHOTOS

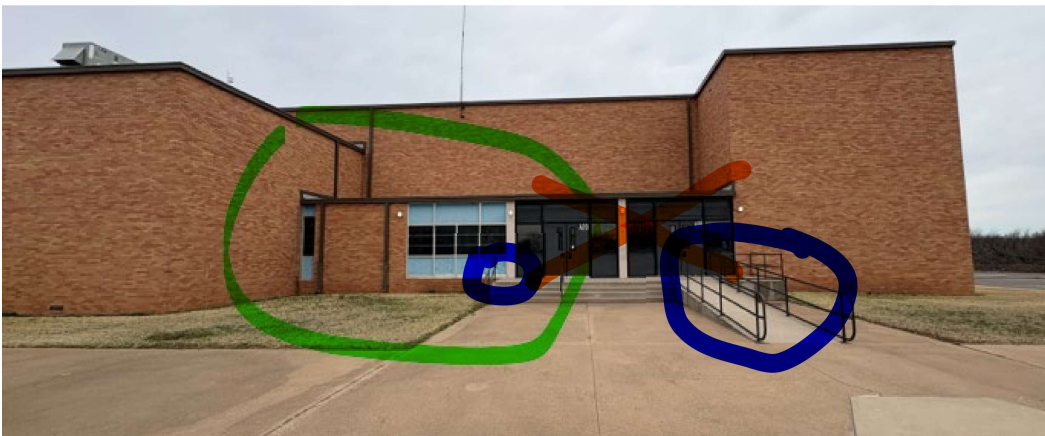
Most of the panels to include in this project are currently blue.

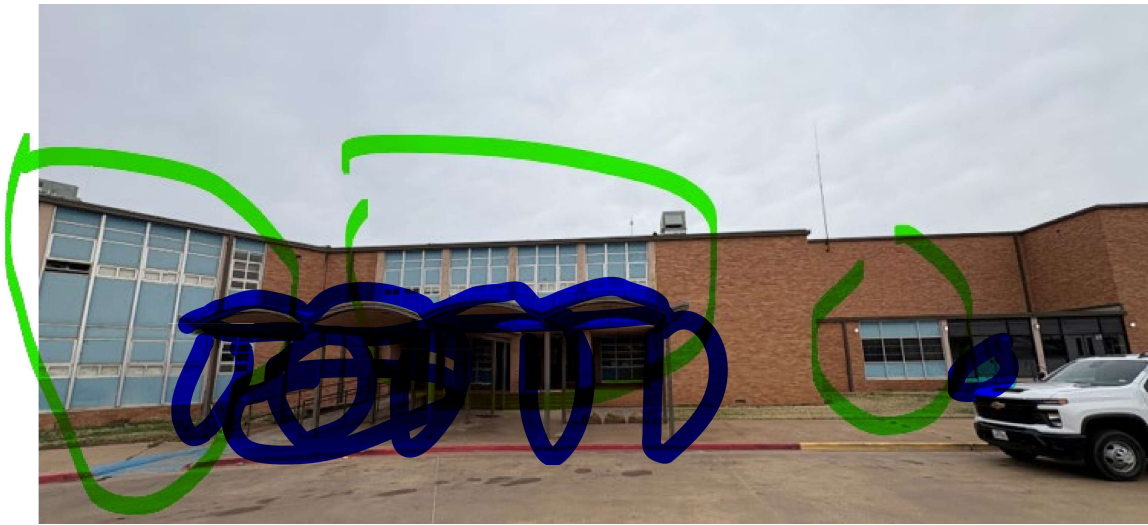
Please note, some window panels in the photos may be in more than one photo. This is not mean to capture the quantity of window panels, but to show the area in which the project work will be done and the general outline of the panels to be included.

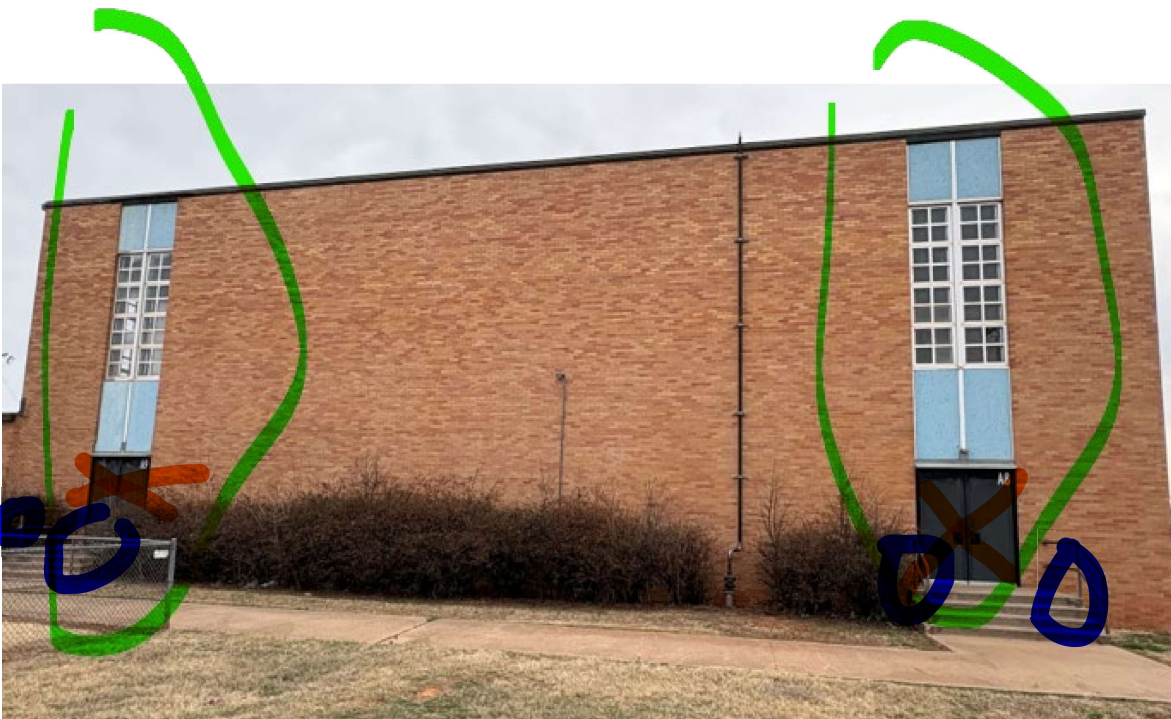
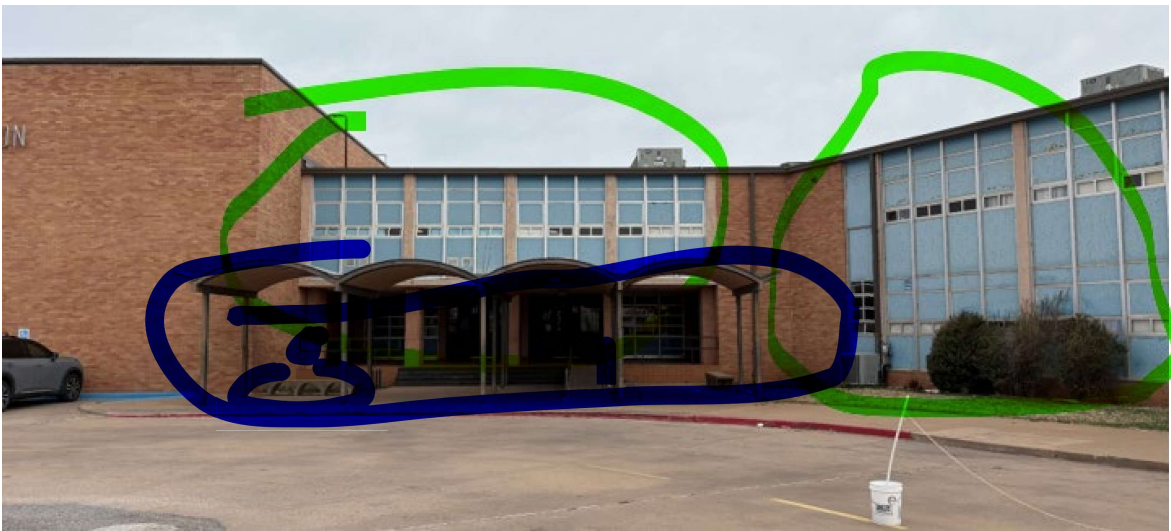
Only the existing panels will be painted as part of this project.  
Glass shown in photos is not to be painted.

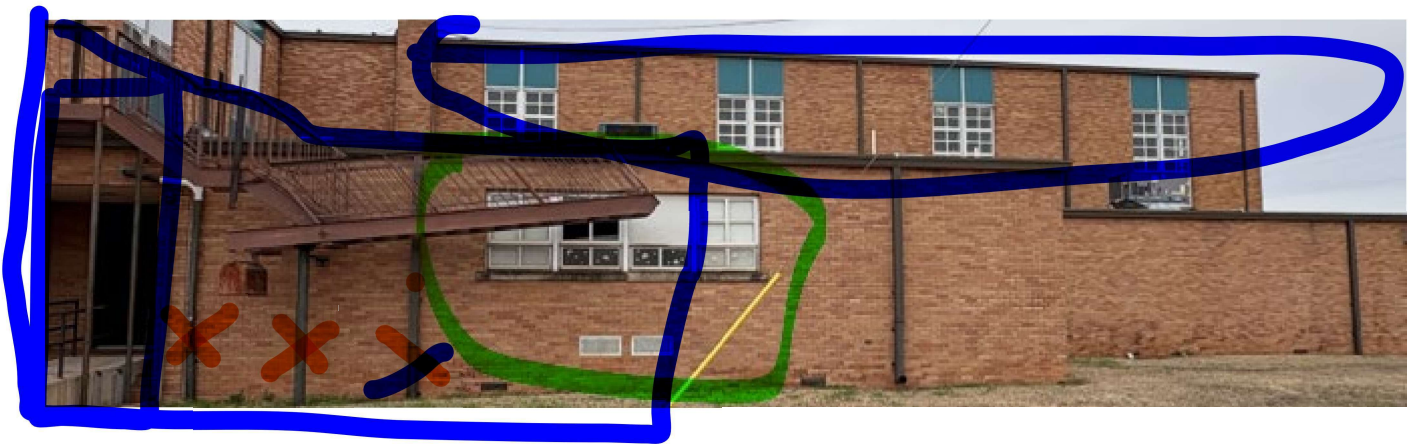












ADDENDUM 1 ADDITIONAL PHOTOS ON FOLLOWING PAGES

All BLUE mark-up is associated to additional information and/or clarity provided in Addendum 1.

COURTYARD WINDOW PANELS



DO NOT PAINT CLEAR WINDOWS.

District will trim back trees and shrubbery for access.



DO NOT PAINT THE CLEAR WINDOWS.

District will trim back trees and shrubbery for access.



DO NOT PAINT THE CLEAR WINDOWS.

District will trim back trees and shrubbery for access.

# WICHITA FALLS ISD BOARD OF TRUSTEES

April 13, 2026

|  |   |                                      |                                 |
|--|---|--------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                    | Purchase of Skyward Finance Annual License        |                                      |                                 |
| <b>Administrator Responsible:</b>      | Leah Horton, Chief Financial Officer              |                                      |                                 |
| <b>Attachments:</b>                    | 2026-2027 Skyward Finance Invoice                 |                                      |                                 |
| <input type="checkbox"/> Action Needed | <input checked="" type="checkbox"/> Future Action | <input type="checkbox"/> Information | <input type="checkbox"/> Report |

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees renew the Skyward Finance Annual License Agreement for the 2025-2026 fiscal year in the amount of \$126,169.00, as recommended by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation**

Skyward Finance is utilized for the management of all District funds, as well as for Payroll, Human Resources, Inventory, Fixed Assets, and PEIMS.

The Skyward Finance historical expenses are as follows:

- Upcoming 2026-2027 is \$126,169.00 (increase of 3.66%)
- 2025-2026 total was \$121,549.00
- 2024-2025 total was \$121,356.00
- 2023-2024 total was \$121,160.00
- 2022-2023 total was \$110,317.00 (included a one-time discount of \$7,041)
- 2021-2022 total was \$112,303.00

**Fiscal Note:**

The expenditure will be paid from budgeted district funds. Expenditures exceeding \$100,000 require Board approval per Policy CH (Local).



WICHITA FALLS ISD  
ATTN: ACCOUNTS PAYABLE  
2015 5TH ST  
WICHITA FALLS, TX 76301-4412

**Invoice Detail**

|                      |            |
|----------------------|------------|
| <b>Invoice #</b>     | 0000243609 |
| <b>Invoice Date</b>  | 07/01/2026 |
| <b>Due Date</b>      | 07/16/2026 |
| <b>Invoice Total</b> | 126,169.00 |

| <u>Qty.</u> | <u>Item Description</u>                             | <u>Unit Price</u> | <u>Extension</u> |
|-------------|---|-------------------|------------------|
|             | PURCHASE ORDER: 8102600037                          |                   |                  |
| 1.00        | BUSINESS SUITE CORE ANNUAL LICENSE FEE              | 27,902.0000       | 27,902.00        |
| 1.00        | PAYROLL ANNUAL LICENSE FEE                          | 15,898.0000       | 15,898.00        |
| 1.00        | TRUE TIME ANNUAL LICENSE FEE                        | 13,529.0000       | 13,529.00        |
| 1.00        | EMPLOYEE ACCESS ANNUAL LICENSE FEE                  | 10,150.0000       | 10,150.00        |
| 1.00        | FIXED ASSETS ANNUAL LICENSE FEE                     | 10,150.0000       | 10,150.00        |
| 1.00        | INVENTORY ANNUAL LICENSE FEE                        | 10,150.0000       | 10,150.00        |
| 1.00        | EMPLOYEE MANAGEMENT ANNUAL LICENSE FEE              | 8,457.0000        | 8,457.00         |
| 1.00        | SUBSTITUTE TRACKING ANNUAL LICENSE FEE              | 7,442.0000        | 7,442.00         |
| 1.00        | SCHOOL BASED ACTIVITY ACCOUNTING ANNUAL LICENSE FEE | 6,862.0000        | 6,862.00         |
| 1.00        | FAST TRACK ANNUAL LICENSE FEE                       | 5,479.0000        | 5,479.00         |
| 1.00        | PEIMS FINANCE ANNUAL LICENSE FEE                    | 5,075.0000        | 5,075.00         |
| 1.00        | SALARY NEGOTIATIONS ANNUAL LICENSE FEE              | 5,075.0000        | 5,075.00         |

Annual License Fees: 07/01/2026 - 06/30/2027

**Total Extension: 126,169.00**

**REMIT TO:**

SKYWARD ACCOUNTING DEPT  
2601 SKYWARD DRIVE  
STEVENS POINT, WI 54482  
\* Return this bottom  
portion with payment \*

|                     |                          |
|---------------------|--------------------------|
| <b>Invoice #</b>    | 0000243609               |
| <b>Invoice Date</b> | 07/01/2026               |
| <b>Payor</b>        | WICHITA FALLS ISD        |
| <b>Due Date</b>     | 07/16/2026 (WICHITX 000) |

**Invoice Amount: 126,169.00**  
**Remit Amount:**

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**April 13, 2026**

|   |   |                                      |                                 |
|---|---|--------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                               | Purchase of Chromebooks (Barwise refresh) |                                      |                                 |
| <b>Administrator Responsible:</b>                 | Leah Horton, Chief Financial Officer      |                                      |                                 |
| <b>Attachments:</b>                               | Quote Summary, Quote                      |                                      |                                 |
| <input checked="" type="checkbox"/> Action Needed | <input type="checkbox"/> Future Action    | <input type="checkbox"/> Information | <input type="checkbox"/> Report |

**Administrative Information:**

That the Wichita Falls Independent School District Board of Trustees approve the purchase of (1700) Chromebooks, licenses, warranty and related services, to Delcom Group for the amount of \$953,511.97 as submitted by Leah Horton, Chief Financial Officer and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

Delcom Quote #61944 provides for (1,700) devices, each paired with a Google license, complete with unboxing, asset tagging, technology setup, and 4-year warranty for a per device bundled price of \$560.88 each, a total purchase of \$953,511.97. The devices will be issued to Barwise Middle School as its current fleet of student Chromebooks is reaching end-of-life.

Due to rapidly escalating prices, vendors are only offering short-term quotes. Over a period of less than 40 days (1/27/26 to 3/6/26), the price for this purchase increased from \$809,859.97 to \$953,511.97 (a difference of \$143,652.00, or \$84.50 more per unit).

The quoted pricing utilizes TIPS Contract# 240101 AV/PC and was verified compliant with the award by TIPS-USA. Comparative

See quote summary and vendor quote attached.

**Fiscal Note:**

This expenditure will be paid with Fund Balance. Purchases over \$100,000 require the Board of Trustees' approval per Policy CH Local.

## Vendor Price Quote Summary Form

|                |                |  |
|----------------|----------------|--|
| Type of Funds: | Date: 3/6/2026 | Quoted by: Chris Strader, quote summary by Lauren Zotz |
| 199            |                | Purpose: Barwise refresh                               |

Type "AWARDED" above the Selected Vendor >

|  |      |              | Vendor #1   |               |                | AWARD Vendor #2   |               |                | Vendor #3       |                 |                |
|--|------|--------------|---|---------------|----------------|---|---------------|----------------|-----------------|-----------------|----------------|
| <b>Vendor Name:</b>  |      |              | Delcom Quote# 61525, 1/27/26                                    |               |                | Delcom Quote 61944, 3/6/26  |               |                | Howard          |                 |                |
| <b>Point of Contact:</b>   |      |              | expired quote for reference                                     |               |                | new for reference and price comparison                                |               |                | Quoted 2/24/26  |                 |                |
| <b>Email:</b>  |      |              |   |               |                | pricing expires 3/31/26   |               |                | expires 3/26/26 |                 |                |
| <b>City, ST</b>  |      |              | TIPS  |               |                | TIPS  |               |                | Buyboard        |                 |                |
| <b>Contract:</b>   |      |              |   |               |                |   |               |                |                 |                 |                |
| <b>Notes:</b>  |      |              |   |               |                |   |               |                |                 |                 |                |
| Description  | Qty  | Unit Measure | Unit Price  | Total         |                | Unit Price  | Total         |                | Unit Price      | Total           |                |
| Chromebook Lenovo 100e Gen 5 M89, mediatek komp 540                            | 1700 | ea           | \$ 315.00   | \$ 535,500.00 |                | \$ 384.53   | \$ 653,701.00 |                | \$ 403.00       | \$ 685,100.00   |                |
| Google license   | 1700 | ea           | \$ 31.00  | \$ 52,700.00  |                | \$ 31.00  | \$ 52,700.00  |                | \$ 33.00        | \$ 56,100.00    |                |
| Optional 4y accidental damage protection                                       | 1700 | ea           | \$ 129.18   | \$ 219,606.00 |                |   |               |                | \$ 111.00       | \$ 188,700.00   |                |
| Optional 4y depot + accidental damage protection % of units                    | 1700 | ea           |   | \$ -          |                | \$ 133.28   | \$ 226,576.00 |                |                 | \$ -            |                |
| Extended Service parts and labor 4 years                                       | 1700 | ea           |   | \$ -          |                |   |               |                | \$ 83.00        | \$ 141,100.00   |                |
| Professional Services  | 1700 | ea           |   | \$ -          |                |   |               |                | \$ 6.25         | \$ 10,625.00    |                |
| Tagging  | 1700 | ea           |   | \$ -          |                |   |               |                | \$ 3.50         | \$ 5,950.00     |                |
| Green white glove  | 1700 | ea           |   | \$ -          |                |   |               |                | \$ 1.25         | \$ 2,125.00     |                |
| Professional Services  | 1    | lot          | \$ 2,053.97   | \$ 2,053.97   |                | \$ 20,534.97  | \$ 20,534.97  |                |                 | \$ -            |                |
|  |      |              |   | \$ -          |                |   | \$ -          |                |                 | \$ -            |                |
|  |      |              |   | \$ -          |                |   | \$ -          |                |                 | \$ -            |                |
| RUGGED LENOVO COVER  | 0    | EA           |   | \$ -          |                | \$ 23.00  | \$ -          |                |                 | \$ -            |                |
|  |      |              |   | \$ -          |                |   | \$ -          |                |                 | \$ -            |                |
|  |      |              |   | \$ -          |                |   | \$ -          |                |                 | \$ -            |                |
| SUBTOTAL   |      |              |   | \$ 809,859.97 |                |   | \$ 953,511.97 |                |                 | \$ 1,089,700.00 |                |
| SHIPPING COST (or indicate if free)  |      |              |   |               | INCLUDED       |   | \$ -          | free or not    |                 | \$ -            | free or not    |
| Other Fees or Discount (specify in comments)                                   |      |              |   | \$ -          | other/discount |   | \$ -          | other/discount |                 | \$ -            | other/discount |
| <b>TOTAL PRICE:</b>  |      |              |   | \$ 809,859.97 |                |   | \$ 953,511.97 |                |                 | \$ 1,089,700.00 |                |
| <b>NOTES/INFO</b>  |      |              | \$143,652.00  |               |                | \$136,188.03  |               |                |                 |                 |                |
| <b>NOTES/INFO</b>  |      |              | single-vendor increase in quote amount over 38 days 1/27 to 3/6 |               |                | Current quote price difference from alternate vendor (current quotes) |               |                |                 |                 |                |
| <b>TOTAL OF SPLIT ORDERS formula must be added for split)</b>                  |      |              |   |               |                |   |               |                |                 |                 |                |
| <b>Split Order Difference (savings) - formula must be added for selection:</b> |      |              |   |               |                |   |               |                |                 |                 |                |

**If the lowest priced quote is not selected the reasoning for non-selection must be specified. Reasoning must be complete and valid. Outline reasoning here:**

The lowest price is being utilized. The quote expires 3/31 due to expected price increases expected on or about 4/1/26. Note, blue and green highlighted shows "like services" quoted differently by the two vendors.

|                        |    |                     |
|------------------------|----|---------------------|
| Signature: Lauren Zotz | 55 | Date: DATE 3/6/2026 |
|------------------------|----|---------------------|



Corporate Office  
 2525B E SH 121, Ste 400  
 Lewisville, TX 75056  
 Phone: 214.389.5500 | Fax: 214.389.5505  
 www.delcomgroup.com

**QUOTE**  
**61944**

| BILL TO  |  | JOB LOCATION                         |  |
|--|--|--------------------------------------|--|
| <b>Company:</b> WICHITA FALLS ISD                            | <b>Company:</b> WICHITA FALLS ISD                            | <b>Date:</b> 2026-03-06              |  |
| <b>Address:</b> PO BOX 97533<br>WICHITA FALLS, TX 76307-7533 | <b>Address:</b> PO BOX 97533<br>WICHITA FALLS, TX 76307-7533 | <b>Sales Rep:</b> JASON POTTS        |  |
| <b>Contact:</b> BREN BARTON                                  | <b>Contact:</b> BREN BARTON                                  | <b>Phone:</b> (940) 782 2274         |  |
| <b>Phone:</b> (940) 235 1000                                 | <b>Phone:</b> (940) 235 1000                                 | <b>Email:</b> JPOTTS@DELCOMGROUP.COM |  |
|  |  | <b>Contract:</b> TIPS 240101 AV/PC   |  |

**TITLE**  
 1,700 LENOVO 8/64 TOUCH CHROMEBOOK STUDENT REFRESH WITH SERVICES

**SCOPE OF WORK**

**Chromebook Services**

- Delcom will receive 1700 Chromebooks at warehouse.
- Remove and dispose of all trash and boxes.
- Process RMAs and DOAs, if needed with Vendors.
- Enroll Chromebooks into district google console.
- Asset Tag each device with district provided asset tag.
- Palletize and deliver to 1 location.

**General Assumptions**

- Delivery will not exceed 2 trips and all units will deliver to a single location. Quote does not include deliveries to multiple locations.

| PART NUMBER     | DESCRIPTION  | QTY      | UNIT PRICE             | TOTAL PRICE         |
|-----------------|--|----------|------------------------|---------------------|
| 83T60008US      | Lenovo Chromebook 100e Gen 5 M89, MediaTek Kompanio 540 (2.00GHz, 1MB), 11.6" HD Touch, ChromeOS<br><i>Lenovo Chromebook 100e Gen 5 M89, MediaTek Kompanio 540 (2.00GHz, 1MB), 11.6" HD Touch, ChromeOS, 8.0GB, 1x64GB UFS 2.2, ARM Mali-G57 MC2 GPU, BT 5.3,RZ616 2x2 AX, No Wired Ethernet, 720P HD RGB, 3 Cell Li-ion 50Wh, 65W, 1 Year Mail-in, Luna Grey-English (US)</i>       | 1,700.00 | \$384.53               | \$653,701.00        |
| CROSSWDISEDUNEW | Google Chrome OS Management Console License, Education   | 1,700.00 | \$31.00                | \$52,700.00         |
| <b>Warranty</b> |  |          |                        |                     |
| 5PS0N75694      | 4Y Depot + Accidental Damage Protection (School Year Term)<br><i>4-Year Depot + Accidental Damage Protection School Year Term Covers manufacturer defects and accidental damage (drops, spills, cracked screens, electrical surges) Unlimited accidental damage claims over the 4-year term No annual repair cap Best fit for 1:1 student environment with higher breakage rates</i> | 1,700.00 | \$133.28               | \$226,576.00        |
| <b>56</b>       |  |          | <b>Warranty TOTAL:</b> | <b>\$226,576.00</b> |



Corporate Office  
 2525B E SH 121, Ste 400  
 Lewisville, TX 75056  
 Phone: 214.389.5500 | Fax: 214.389.5505  
[www.delcomgroup.com](http://www.delcomgroup.com)

**QUOTE**  
**61944**

| PART NUMBER                         | DESCRIPTION   | QTY  | UNIT PRICE | TOTAL PRICE        |
|-------------------------------------|---|------|------------|--------------------|
| <b>Case option</b>                  |   |      |            |                    |
|                                     | <i>Gen 5 Rapture Rugged Cellairis Lenovo 100e Gen 5 Rapture Rugged - OPTIONAL</i> | 0.00 | \$23.00    | \$0.00             |
| <b>Case option TOTAL:</b>           |   |      |            | <b>\$0.00</b>      |
| <b>Professional Services</b>        |   |      |            |                    |
| <b>Professional Services TOTAL:</b> |   |      |            | <b>\$20,534.97</b> |

|                  |              |
|------------------|--------------|
| <b>Subtotal:</b> | \$953,511.97 |
| <b>Tax:</b>      | \$0.00       |
| <b>Total:</b>    | \$953,511.97 |

To prevent processing delays, please email all purchase orders to: [orders@delcomgroup.com](mailto:orders@delcomgroup.com)

**Tariff & Pricing Adjustment Statement**

Delcom Group is committed to providing accurate and transparent pricing. However, tariffs and manufacturer-imposed adjustments are beyond our control and may change without notice. Quotes reflect pricing at the time of issuance and are subject to adjustment based on any tariffs or manufacturer price changes that occur before an order is placed. Delcom Group is not obligated to deliver at the quoted price if such changes take effect after the quote is issued. We value our partnership and will work diligently to keep you informed of any pricing updates to ensure a smooth ordering process.

**Terms and Conditions**

**WICHITA FALLS ISD BOARD OF TRUSTEES**

**April 13, 2026**

|  |  |                                      |                                 |
|--|--|--------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                    | Purchase of Studies Weekly (2026-2027 through 2030-2031) |                                      |                                 |
| <b>Administrator Responsible:</b>      | Leah Horton, Chief Financial Officer                     |                                      |                                 |
| <b>Attachments:</b>                    | Quote  |                                      |                                 |
| <input type="checkbox"/> Action Needed | <input checked="" type="checkbox"/> Future Action        | <input type="checkbox"/> Information | <input type="checkbox"/> Report |

**Administrative Information:**

That the Wichita Falls Independent School District Board of Trustees approves the purchase of Studies Weekly for educational support of all K-3 students for five years starting in the 2026-2027 school year through the 2030-2031 school year for a one-time expense of \$173,437.50, as submitted by Leah Horton, Chief Financial Officer and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

Texas Studies Weekly is a TEKS-aligned K–6 social studies curriculum built for Texas classrooms. It gives teachers clear weekly topics, strong literacy support, and content that helps students connect Texas history, geography, government, and citizenship to the world around them.

This quote provides consumables and online resources for five years.

This purchase will be made utilizing Studies Weekly award on Allied States Purchasing Cooperative #24-7491, which was advertised twice in in the El Paso Times. The vendor quote is confirmed against Studies Weekly pricing through Allied States vendor award.

**Fiscal Note:**

This expenditure will be paid with IMTA funds. Purchases over \$100,000 require the Board of Trustees' approval per policy, CH Local.



**REQUIRED FOR SHIPPING**

All fields required. Orders require a purchase order before shipping. Orders begin shipping in April for the next school year. Orders default to partial shipping in mid-August unless specified otherwise. Someone must be present to sign for delivery.

\_\_\_\_\_  
Billing Name, Phone, Email (Billing contact if different than listed)

\_\_\_\_\_  
Billing PO #

\_\_\_\_\_  
Shipping Name, Phone, Email

\_\_\_\_\_  
Shipping Address (if different from listed)

\_\_\_\_\_  
School Start Date

\_\_\_\_\_  
Receive By Date

**REQUIRED:** When are you NOT available to receive the materials?

No shipping restrictions  \_\_\_\_\_  
Exclusion Dates for receiving

**REQUIRED:** Would you like to receive your materials as they become available or would you like us to hold your order until all can be shipped together?

Partial Ship  Whole Ship

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

To cancel an order, contact Customer Service BEFORE your order is shipped. Returns and refunds must be in original, unused condition and returned within 30 days. The customer pays return shipping and a \$10 restocking fee per classroom box.

**District Purchasing Agents:**

As you plan your curriculum shipments, please be aware of the following changes to the Studies Weekly shipping policies.

Studies Weekly will not supply freight orders sorted by school or ship district freight orders directly to schools after July 15. **If you require your orders sorted or sent directly to each school, you must order by June 30 and receive them by July 15.**

Orders made after July 15 will be shipped to a single district address.

Thank you for partnering with us to educate Texas students.

By signing this quote, you agree to all terms and conditions at <http://studiesweekly.com/legal>

**Please submit this quote with your purchase order.**

Occasionally, due to weather or other unforeseen circumstances, delivery may take longer than expected. However, you will have online access to your curriculum before that, depending on the time of year and if you roster your students.

**QUOTE #119087**

Quote Issued: 03/19/2026  
Expiration: 10/31/2026  
Begin School Year: 2026-2027  
End School Year: 2030-2031  
Referral: Sales Rep

**REQUESTER**

JEFF HILL  
WICHITA FALLS IND SCHOOL DISTRICT  
PO BOX 97533  
WICHITA FALLS, TX 76307  
jshill@wfnisd.net  
(940) 720-3100

**CONTACT US**

1140 N 1430 W Orem, UT 84057  
Phone: 866-311-8734 | Fax: 866-531-5589  
Email: [orders@studiesweekly.com](mailto:orders@studiesweekly.com)

**REGIONAL MANAGER**

Justin Godfrey  
[justin.godfrey@studiesweekly.com](mailto:justin.godfrey@studiesweekly.com)  
(801) 860-8791

**ACCOUNT MANAGER**

Nancy McArthur  
[nancy.mcarthur@studiesweekly.com](mailto:nancy.mcarthur@studiesweekly.com)

**TERMS AND CONDITIONS**

Please visit <http://www.studiesweekly.com/legal/> to learn more about our legal terms.

**Wichita Falls Ind School District**

1104 Broad St (Rear of building)  
Wichita Falls, TX 76301

| Grade                 | SKU     | Title  | Class | Unit Price | Qty | Cost        |
|-----------------------|---------|--|-------|------------|-----|-------------|
| <b>Social Studies</b> |         |  |       |            |     |             |
| 0                     | TXSW0   | Texas Studies Weekly - My Home and School Commu    | 34    | \$46.25    | 800 | \$37,000.00 |
| 0                     | TXSWES0 | Texas Studies Weekly - Mi hogar y comunidad escolc | 5     | \$46.25    | 100 | \$4,625.00  |
| 1                     | TXSW1   | Texas Studies Weekly - My School and Local Commu   | 36    | \$46.25    | 850 | \$39,312.50 |
| 1                     | TXSWES1 | Texas Studies Weekly - Mi escuela y comunidad loca | 5     | \$46.25    | 100 | \$4,625.00  |
| 2                     | TXSW2   | Texas Studies Weekly - Connecting My Communities   | 36    | \$46.25    | 850 | \$39,312.50 |
| 2                     | TXSWES2 | Texas Studies Weekly - Conectando mis comunidada   | 5     | \$46.25    | 100 | \$4,625.00  |
| 3                     | TXSW3   | Texas Studies Weekly - Our Expanding Community     | 36    | \$46.25    | 850 | \$39,312.50 |
| 3                     | TXSWES3 | Texas Studies Weekly - Nuestra comunidad en expar  | 5     | \$46.25    | 100 | \$4,625.00  |

**Total \$173,437.50**

Sub Total: \$173,437.50

Tax: \$0.00

Shipping: \$0.00

**Total: \$173,437.50**



*Thank you.*

for your interest in Studies Weekly. If you are ready to purchase, please provide the information above and submit your order.

#### QUOTE #119087

Quote Issued: 03/19/2026  
Expiration: 10/31/2026  
Begin School Year: 2026-2027  
End School Year: 2030-2031  
Referral: Sales Rep

#### REQUESTER

JEFF HILL  
WICHITA FALLS IND SCHOOL DISTRICT  
PO BOX 97533  
WICHITA FALLS, TX 76307  
jshill@wfisd.net  
(940) 720-3100

#### CONTACT US

1140 N 1430 W Orem, UT 84057  
Phone: 866-311-8734 | Fax: 866-531-5589  
Email: [orders@studiesweekly.com](mailto:orders@studiesweekly.com)

#### REGIONAL MANAGER

Justin Godfrey  
[justin.godfrey@studiesweekly.com](mailto:justin.godfrey@studiesweekly.com)  
(801) 860-8791

#### ACCOUNT MANAGER

Nancy McArthur  
[nancy.mcarthur@studiesweekly.com](mailto:nancy.mcarthur@studiesweekly.com)

#### TERMS AND CONDITIONS

Please visit  
<http://www.studiesweekly.com/legal/> to  
learn more about our legal terms.

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**April 13, 2026**

|   |  |                                      |                                 |
|---|--|--------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                               | Purchase of HVAC Controls (Cunningham) |                                      |                                 |
| <b>Administrator Responsible:</b>                 | Leah Horton, Chief Financial Officer   |                                      |                                 |
| <b>Attachments:</b>                               | Quote                                  |                                      |                                 |
| <input checked="" type="checkbox"/> Action Needed | <input type="checkbox"/> Future Action | <input type="checkbox"/> Information | <input type="checkbox"/> Report |

**Administrative Information:**

That the Wichita Falls Independent School District Board of Trustees approve the purchase of HVAC Controls in the amount of \$172,446.78 from Carrier Corporation, as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

Carrier is providing Carrier Tru-Vu controllers, and post-installation programming, and commissioning to add the controllers to an existing Carrier i-Vu front-end. The installation of the controllers will be completed by WFISD.

The proposed HVAC controls upgrade will enhance the district's ability to efficiently manage campus climate systems by integrating new Carrier Tru-Vu controllers into the existing i-Vu building automation platform. This improvement will provide centralized monitoring and control, increase energy efficiency, and support more consistent indoor comfort for students and staff. Additionally, the upgrade will enable proactive maintenance through improved diagnostics and system visibility, helping extend equipment life and reduce long-term operational costs across the district.

The purchase will be made utilizing Buyboard Contract 720-23, which is confirmed to fulfill the competitive procurement requirements for this purchase.

**Fiscal Note:**

This expenditure will be purchased from maintenance budget. Purchases over \$100,000 require the Board of Trustees approval per Policy CH Local.



Address 3900 Sandshell Dr.  
Fort Worth TX 76137  
Phone 817.823.0493  
E-mail robert.b.monson@carrier.com

Contact Name Alvin Dorsman  
Account Wichita Falls ISD  
Phone (940) 235-1017

Site Address Cunningham Elementary School  
4107 Phillips Dr  
Wichita Falls, TX 76308-2511

Estimate Date 03/31/2026

Quote Number 01662932

Job Description Rev 1- WFISD Cunningham Elementary - BAS Controls Upgrade -

**Scope of Work**

Carrier is providing Carrier Tru-Vu controllers, programming, and commissioning to add the controllers to an existing Carrier i-Vu frontend. The installation of the controllers will be completed by WFISD. Controller quantity as follows: 22 - Split System/RTU, 42 - VVT zones, 11 - VVT bypass, 20 - 48/50PG package unit.

**Exclusions / Clarifications**

This quote does not include the waste disposal and labor performed outside normal business hours unless otherwise noted. In addition, the quoted price does not include any sales, excise, or similar taxes, any that apply will be added at cost.

Pricing does not include removal, installation, wiring, nor diagnostic of devices.  
TACLA10991C  
Buy Board 720-23

**Payment Schedule:**

- 10 % Upon completed and signed contract proposal and mobilization begins.
- 20 % Upon submittal approval.
- 30 % Upon delivery of equipment (to riggers yard or to building).
- 30 % Upon delivery of service.
- 10 % Upon substantial completion of Seller's work/deliverables under this agreement.

Total Quoted Price

**Total Price for Scope of Work excluding applicable taxes:** \$172,446.78

This proposal is valid for 30 days from the date of proposal. Carrier's terms and conditions will govern in lieu of any other terms and conditions contained in any resulting Purchase, Order, Contract, Agreement, etc. Carrier would like to thank you for the continuing opportunity to be of service.

Sincerely,

Robert Monson

Carrier Commercial Service

---

---

Title

---

Customer Acceptance (signature)                      Date

---

Purchase Order

The attached Terms & Conditions shall govern.



## CARRIER CORPORATION TERMS AND CONDITIONS OF SALE EQUIPMENT AND/OR SERVICE

**1. PAYMENT AND TAXES** - Payment shall be made net 30 days from date of invoice. Carrier reserves the right to require cash payment or other alternative method of payment prior to shipment or completion of work if Carrier determines, in its sole discretion, that Customer or Customer's assignee's financial condition at any time does not justify continuance of the net 30 days payment term. In addition to the price, Customer shall pay Carrier any taxes or government charges arising from this Agreement. If Customer claims that any such taxes or government charges do not apply to the transactions governed by this Agreement, Customer shall provide Carrier with acceptable tax exemption certificates or other applicable documents. All past due invoices will accrue interest at the lesser of 1% per month or the maximum amount allowable by law.

**2. EXTRAS** - Equipment, parts or labor in addition to those specified in this Agreement will be provided upon receipt of Customer's written authorization, paid for as an extra at Carrier's prevailing labor rates and equipment/parts charges, and subject to the terms of this Agreement.

**3. RETURNS** - No items will be accepted for return without prior written authorization. Returned goods may be subject to a restocking charge. Special order and non-stock items cannot be returned.

**4. SHIPMENT** - All shipments shall be F.O.B. shipping point, freight prepaid and allowed to the job site. Shipment dates quoted are approximate. Carrier does not guarantee a particular date for shipment or delivery.

**5. PARTIAL SHIPMENT** - Carrier shall have the right to ship any portion of the equipment, goods or other materials included in this Agreement and invoice Customer for such partial shipment.

**6. DELAYS** - Carrier shall not be liable for delays in manufacturing, shipping or delivery by causes beyond the control and without the fault or negligence of Carrier, including but not restricted to acts of God, acts of a public enemy, acts of government, acts of terrorism, fires, floods, epidemics, quarantine restrictions, freight embargoes, supplier delays, strikes, or labor difficulties (collectively "Force Majeure Events") which directly or indirectly affect manufacturing, shipping or delivery. Carrier shall remain excused from performance to the extent which, in its reasonable discretion, any such Force Majeure Event(s) continue to negatively impact Carrier's performance, whether or not the Force Majeure Event itself has ended. Carrier agrees to notify Customer in writing as soon as practicable of the causes of such delay. In the event that any materials or equipment to be provided by Carrier under this Agreement become permanently unavailable as a result of a Force Majeure Event, Carrier shall be excused from furnishing such materials or equipment.

**7. WARRANTY** - Carrier warrants that all equipment manufactured by Carrier Corporation and all Carrier equipment, parts or components supplied hereunder will be free from defects in material and workmanship. Carrier shall at its option repair or replace, F.O.B. point of sale, any equipment, part or component sold by Carrier and determined to be defective within one (1) year from the date of initial operation or eighteen (18) months from date of shipment, whichever is earlier. Carrier does not warrant products not manufactured by Carrier Corporation, but it does pass on to Customer any transferrable manufacturer warranties for those products. Carrier warrants that all service provided by Carrier hereunder shall be performed in a workmanlike manner. In the event any such service is determined to be defective within ninety (90) days of completion of that service, Carrier shall at its option re-perform or issue a credit for such service. Carrier's obligation to repair or replace any defective equipment, parts or components during the warranty period shall be Customer's exclusive remedy. Carrier shall not be responsible for labor charges for removal or reinstallation of defective equipment, parts or components, for charges for transportation, handling and shipping or refrigerant loss, or for repairs or replacement of such equipment, parts or components, required as a consequence of faulty installation, misapplication, vandalism, abuse, exposure

to chemicals, improper servicing, unauthorized alteration or improper operation by persons other than Carrier. THIS WARRANTY IS GIVEN IN LIEU OF ALL OTHER WARRANTIES, EXPRESS, IMPLIED OR STATUTORY INCLUDING THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.

**8. WORKING HOURS** - All services performed under this Agreement, including but not limited to, major repairs, are to be provided during Carrier's normal working hours unless otherwise agreed.

**9. CUSTOMER RESPONSIBILITIES (Service Contracts only)** - Customer shall:

- Provide safe and reasonable equipment access and a safe work environment.
- Permit access to Customer's site, and use of building services including but not limited to: water, elevators, walls or partitions that may be necessary to perform the specified service.
- Keep areas adjacent to equipment free of extraneous material, move any stock, fixtures, walls or partitions that may be necessary to perform the specified service.
- Promptly notify Carrier of any unusual operating conditions.
- Upon agreement of a timely mutual schedule, allow Carrier to stop and start equipment necessary to perform service.
- Provide adequate water treatment.
- Provide the daily routine equipment operation (if not part of this Agreement) including availability of routine equipment log readings.
- Where Carrier's remote monitoring service is provided, provide and maintain a telephone line with long distance direct dial and answer capability.
- Operate the equipment properly and in accordance with instructions.
- Promptly address any issues that arise related to mold, fungi, mildew or bacteria.
- Identify and label any asbestos containing material that may be present. The customer will provide, in writing, prior to the start of a job, a signed statement regarding the absence or presence of asbestos for any job where the building or the equipment to be serviced is older than 1981. Should this document state that no asbestos is present, the customer will also provide in writing the method used to determine the absence of asbestos.

**10. EXCLUSIONS** - Carrier is not responsible for items not normally subject to mechanical maintenance including but not limited to: duct work, casings, cabinets, fixtures, structural supports, grillage, water piping, steam piping, drain piping, cooling tower fill, boiler tubes, boiler refractory, disconnect switches and circuit breakers. Carrier is not responsible for repairs, replacements, alterations, additions, adjustments, repairs by others, unscheduled calls or emergency calls, any of which may be necessitated by negligent operation, abuse, misuse, prior improper maintenance, vandalism, obsolescence, building system design, damage due to freezing weather, chemical/electrochemical attack, corrosion, erosion, deterioration due to unusual wear and tear, any damage related to the presence of mold, fungi, mildew, or bacteria, damage caused by power reductions or failures or any other cause beyond Carrier's control. Carrier shall not be required to perform tests, install any items of equipment or make modifications that may be recommended or directed by insurance companies, government, state, municipal or other authority. However, in the event any such recommendations occur, Carrier, at its option, may submit a proposal for Customer's consideration in addition to this Agreement. Carrier shall not be required to repair or replace equipment that has not been properly maintained.

**11. EQUIPMENT CONDITION & RECOMMENDED SERVICE (Service Contracts only)** - Upon the initial scheduled operating and/or initial annual stop inspection, should Carrier determine the need for repairs or replacement, Carrier will provide Customer in writing an 'equipment condition' report including recommendations for corrections and the price for repairs in addition to this Agreement. In the event Carrier recommends certain services (that are



not included herein or upon initial inspection) and if Customer does not elect to have such services properly performed in a timely fashion, Carrier shall not be responsible for any equipment or control failures, operability or any long-term damage that may result. Carrier at its option will either continue to maintain equipment and/or controls to the best of its ability, without any responsibility, or remove such equipment from this Agreement, adjusting the price accordingly.

**12. PROPRIETARY RIGHTS** - Carrier may elect to install, attach to Customer equipment, or provide portable devices (hardware and/or software) that shall remain the personal proprietary property of Carrier. No devices installed, attached to real property or portable device(s) shall become a fixture of the Customer locations. Customer shall not acquire any interest, title or equity in any hardware, software, processes, and other intellectual or proprietary rights to devices that are used in connection with providing service on Customer equipment.

**13. DATA RIGHTS** - Customer hereby grants and agrees to grant to Carrier a worldwide, non-exclusive, non-terminable, irrevocable, perpetual, paid-up, royalty free license to any Source Data, with the right to sub-license to its affiliates and suppliers for (i) Carrier's performance of services pursuant to this Agreement, (ii) the improvement of Carrier services, and Carrier's Analytics Platform; (iii) improving product performance, operation, reliability, and maintainability; (iv) to create, compile, and/or use datasets and/or statistics for the purposes of benchmarking, development of best practices, product improvement; (v) the provision of services to third parties, (vi) research, statistical, and marketing purposes, and/or (vii) in support of Carrier agreements.

Source Data – shall mean data that is produced directly from a system, or device and received at a collection point or a central server (e.g. a Carrier database, data lake, or third party cloud service).

Analytics Platform – shall mean server algorithms or web interface systems used to (i) interpret, convert, manipulate, or calculate data, (ii) perform data processing, and/or (iii) the delivery of data to Carrier, affiliates or suppliers of Carrier, and/or Customer.

**14. RETURN OF DATA** - Customer understands and acknowledges that the portable devices will collect Source Data that will be stored on and/or transmitted to Carrier's servers and to suppliers or affiliates that are contracted by Carrier and used to transmit, process, extract or store such Source Data for purposes of Carrier's performance of the service in accordance with this Agreement. Once such data and information has been stored and/or transmitted to Carrier's servers, Customer agrees that such data and information shall become part of Carrier's database and therefore subject to the license terms under section 13.

**15. DATA DELIVERY** - During the term of the Agreement Customer shall (i) make reasonable efforts to ensure that the hardware remains powered on, (ii) avoid intentional action to impede, block or throttle collection and transmission of Source Data by Carrier, and (iii) avoid intentional action to disable, turn off, or remove the hardware without Carrier's express written consent, which consent shall not be unreasonably withheld.

**16. REVERSE ENGINEERING** - Customer shall not extract, decompile or reverse engineer any software included with, incorporated in, or otherwise associated with the hardware and shall not reverse engineer any reports or analytics provided to or received by Customer from Carrier.

**17. WAIVER OF DAMAGES** - Under no circumstances shall Carrier be liable for any indirect, incidental, special or consequential damages, including loss of revenue or profit, loss of use of equipment or facilities, loss of data, or economic damages howsoever arising.

**18. LIMITATION OF LIABILITY** - Carrier's maximum liability for any reason (except for personal injuries) arising from this Agreement shall not exceed the value of the payments received by Carrier under this Agreement.

**19. CANCELLATION** - Customer may cancel this Agreement only with Carrier's prior written consent, and upon payment of reasonable cancellation charges. Such charges shall take into account costs and expenses incurred, and purchases or contract commitments made by Carrier and all other losses due to the cancellation including a reasonable profit.

**20. CUSTOMER TERMINATION FOR CARRIER NON-PERFORMANCE** - Customer shall have the right to terminate this Agreement for Carrier's non-performance provided Carrier fails to cure such non-performance within thirty (30) days after having been given prior written notice of the non-performance. Upon early termination or expiration of this Agreement, Carrier shall have free access to enter Customer locations to disconnect and remove any Carrier personal proprietary property or devices as well as remove any and all Carrier-owned parts, tools and personal property. Additionally, Customer agrees to pay Carrier for all incurred but unamortized service costs performed by Carrier including overheads and a reasonable profit.

**21. CARRIER TERMINATION** - Carrier reserves the right to discontinue its service any time payments have not been made as agreed or if alterations, additions or repairs are made to equipment during the term of this Agreement by others without prior agreement between Customer and Carrier.

**22. CLAIMS** - Any lawsuits arising from the performance or nonperformance of this Agreement, whether based upon contract, negligence, strict liability or otherwise, shall be brought within one (1) year from the date the claim arose. In the event of any dispute arising out of or related in any way to this Agreement, Carrier shall be entitled to recover all costs and expenses incurred in enforcing its rights hereunder, whether based in contract, tort or otherwise, including but not limited to all costs and attorney's fees incurred in any such dispute.

**23. GOVERNMENT PROCUREMENTS** - The components, equipment and services provided by Carrier are "commercial items" as defined in Section 2.101 of the Federal Acquisition Regulations ("FAR"), and the prices of such components, equipment and services are based on Carrier's commercial pricing policies and practices (which do not consider any special requirements of U.S. Government cost principles, FAR Part 31, or any similar procurement regulations). As such, Carrier will not agree to provide or certify cost or pricing data, nor will Carrier agree to comply with the Cost Accounting Standards (CAS). In addition, no government procurement regulations, such as FARs or DFARs, shall apply to this Agreement except those regulations expressly accepted in writing by Carrier.

**24. HAZARDOUS MATERIALS** - Carrier is not responsible for the identification, detection, abatement, encapsulating or removal of asbestos, products or materials containing asbestos, similar hazardous substances, or mold, fungi, mildew, or bacteria. If Carrier encounters any asbestos or other hazardous material while performing this Agreement, Carrier may suspend its work and remove its employees from the project, until such material and any hazards associated with it are abated. The time for Carrier's performance shall be extended accordingly, and Carrier shall be compensated for the delay.

**25. WASTE DISPOSAL** - Customer is wholly responsible for the removal and proper disposal of waste oil, refrigerant and any other material generated during the term of this Agreement.

**26. SUPERSEDEURE, ASSIGNMENT and MODIFICATION** - This Agreement contains the complete and exclusive statement of the agreement between the parties and supersedes all previous or contemporaneous, oral or written, statements. Customer may assign this Agreement only with Carrier's prior written consent. No modification to this Agreement shall be binding unless in writing and signed by both parties. Orders shall be binding upon Carrier when accepted in writing by an authorized representative of Carrier. CARRIER'S ACCEPTANCE OF CUSTOMER'S ORDER IS CONDITIONED UPON CUSTOMER'S ACCEPTANCE OF THE TERMS AND CONDITIONS SET FORTH HEREIN (THIS "AGREEMENT") AND CUSTOMER'S AGREEMENT TO BE BOUND BY AND COMPLY WITH THIS AGREEMENT. THIS AGREEMENT AND ALL REFERENCED ATTACHMENTS CONSTITUTE THE ENTIRE AGREEMENT BETWEEN

Terms and Conditions of Sale – Equipment and/or Service 6.19.23



CARRIER AND CUSTOMER, AND NO AMENDMENT OR MODIFICATION SHALL BE BINDING ON CARRIER UNLESS SIGNED BY AN OFFICER OR AUTHORIZED EMPLOYEE OF CARRIER. THE FAILURE OF CARRIER TO OBJECT TO PROVISIONS CONTAINED IN ANY PURCHASE ORDER OR OTHER DOCUMENT OF CUSTOMER SHALL NOT BE CONSTRUED AS A WAIVER BY CARRIER OF THE TERMS IN THIS AGREEMENT OR AN ACCEPTANCE OF ANY OF CUSTOMER'S PROVISIONS. **ANY CONFLICTING OR ADDITIONAL TERMS OR CONDITIONS SET FORTH BY CUSTOMER IN A PURCHASE ORDER OR OTHER DOCUMENT SHALL NOT BE BINDING UPON CARRIER, AND CARRIER HEREBY EXPRESSLY OBJECTS THERETO.**

**27. CUSTOMER CONSENT** - Customer consents and agrees that Carrier may, from time to time, publicize Carrier related projects with Customer, including the value of such projects, in all forms and media for advertising, trade, and any other lawful purposes.

**28. FOR WORK BEING PERFORMED IN CALIFORNIA** - Contractors are required by law to be licensed and regulated by the Contractors' State License Board which has jurisdiction to investigate complaints against contractors if a complaint regarding a patent act or omission is filed within four years of the date of the alleged violation. A complaint regarding a latent act or omission pertaining to structural defects must be filed within 10 years of the date of the alleged violation. Any questions concerning a contractor may be referred to the Registrar, Contractors' State License Board, P.O. Box 26000, Sacramento, California 95826.

**29. INTELLECTUAL PROPERTY** - Notwithstanding anything to the contrary stated herein, Carrier retains ownership of its intellectual property and no license to Carrier's intellectual property is granted except as necessary for Customer to use any deliverables and/or services provided hereunder.

**30. DATA PRIVACY** - Carrier processes personal data in accordance with its privacy notice at Carrier.com or via the following link: <https://www.carrier.com/carrier/en/worldwide/legal/privacy-notice>. Each party will comply with applicable data privacy laws governing personal information collected and processed under this Agreement, including the California Consumer Privacy Act and the European General Data Protection Regulation, and take all reasonable commercial and legal steps to protect personal data. If Customer provides Carrier with personal data, Customer will ensure that it has the legal right to do so, including notifying the individuals whose personal data it provides to Carrier. If a party collects or processes personal data from California residents under this Agreement, such party is a "Service Provider" under the CCPA, and will not sell or exchange such personal data for anything of value.

**31. FACTORY ACCEPTANCE TESTS AND INSPECTIONS** - The nature and extent of factory acceptance tests or factory inspections, including without limitation, the number and identity of participants, locations visited, and activities undertaken, shall be limited to activities directly related to the performance of this Agreement. The tests or inspections will be subject to mutual agreement of the parties, Carrier policy and internal pre-approval requirements, and strictly comply with Customer's policies as well as all applicable laws and regulations including, without limitation, all applicable laws and regulations prohibiting corruption.

**32. CHANGE ORDER / ADDITIONAL WORK / PRICE ADJUSTMENTS** - Carrier will not perform additional work until such time as Carrier receives a change order, duly executed by each party, setting forth the scope and an agreed upon price for the additional work, as well as any appropriate adjustments to the

delivery schedule. Additional work and/or materials supplied under any change order shall be subject to the terms of this Agreement. The price of services performed under this Agreement is subject to change due to increases in material costs related to tariffs, import duties, trade policy, epidemics, commodity or material costs, fuel surcharges, supplier costs, labor costs, or related impacts or market conditions. Such change shall come into effect on thirty (30) days' prior written notice from Carrier to Customer. The price of equipment supplied under this Agreement is subject to increase in accordance with the Producer Price Index (PPI) published by the U.S. Department of Labor Bureau of Labor Statistics (BLS) for commodity: PCU33341-33341 HVAC and Commercial Refrigeration Equipment. Price escalation will be calculated as (i) total Agreement price multiplied by (ii) the PPI on date of equipment delivery to end customer, divided by (iii) PPI on date of execution of the Agreement. Total Agreement price is not subject to decrease.

**33. OCCUPATIONAL SAFETY AND HEALTH (Service Contracts Only)** - Carrier and Customer agree to notify each other immediately upon becoming aware of an inspection under, or any alleged violation of, the Occupational Safety and Health Act ("OSHA") relating in any way to the performance of work under this Agreement, the project or the job site.

**34. ANTI-DISCRIMINATION POLICY** - The Carrier Fostering a Respectful and Safe Work Environment policy is incorporated into these terms via this link: [https://www.carrier.com/commercial/en/us/media/carrier-anti-discrimination-harassment-policy-02192021\\_tcm199-109848.pdf](https://www.carrier.com/commercial/en/us/media/carrier-anti-discrimination-harassment-policy-02192021_tcm199-109848.pdf).

**35. EQUIPMENT RENTALS** - If all or a portion of this Agreement is for equipment rental, the Carrier Rental Systems Master Terms and Conditions - Rental, available at <https://www.carrier.com/rentals/en/us/rental-equipment/rental-forms/>, shall apply to the rental equipment.

**36. STATE CONTRACTOR LICENSE NUMBERS** - A list of Carrier's state contractor license, certificate, and registration numbers, which list is incorporated herein, is available via this link: <https://www.carrier.com/commercial/en/us/service/contractor-licenses>.

**37. ADDITIONAL TERMS AND CONDITIONS - CANNABIS INDUSTRY** - If Customer is involved in the cannabis industry in the US as a manufacturer, distributor, or otherwise, the additional terms and conditions available at <https://www.carrier.com/commercial/en/us/legal/additional-terms>, which are incorporated herein, shall apply.

**38. ADDITIONAL TERMS AND CONDITIONS - ABOUND** - If this Agreement includes a subscription to the Abound platform, then the additional terms and conditions of the Abound Master SaaS Subscription Agreement available at <https://abound.carrier.com/en/worldwide/saas-agreement> which are incorporated herein, shall apply.

**39. ADDITIONAL TERMS AND CONDITIONS - I-VU CLOUD** - If this Agreement includes a subscription to the i-Vu Cloud platform, then the additional terms and conditions of the i-Vu Master SaaS Subscription Agreement available at [https://www.shareddocs.com/hvac/docs/1000/Public/06/i-Vu\\_Master\\_SaaS\\_Agreement\\_Direct\\_09232022.pdf](https://www.shareddocs.com/hvac/docs/1000/Public/06/i-Vu_Master_SaaS_Agreement_Direct_09232022.pdf) which are incorporated herein, shall apply..



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**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**April 13, 2026**

|   |  |                                      |                                 |
|---|--|--------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                               | Purchase of DocAccess                  |                                      |                                 |
| <b>Administrator Responsible:</b>                 | Leah Horton, Chief Financial Officer   |                                      |                                 |
| <b>Attachments:</b>                               | Quote                                  |                                      |                                 |
| <input checked="" type="checkbox"/> Action Needed | <input type="checkbox"/> Future Action | <input type="checkbox"/> Information | <input type="checkbox"/> Report |

**Administrative Information:**

That the Wichita Falls Independent School District Board of Trustees approve the purchase of DocAccess two-year agreement for the annually invoiced amount of \$13,100.00 in Year 1 and \$13,755 in Year 2 (total \$26,855.00), as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

In order to comply with federal accessibility requirements issued on April 24, 2024, by the U.S. Department of Justice under the Americans with Disabilities Act, the District must update and maintain its online resources to meet the standards outlined in WCAG 2.1 AA, developed by the World Wide Web Consortium.

- **WCAG** = *Web Content Accessibility Guidelines*
- **2.1** = Version 2.1 of the guidelines (an update that added mobile, low vision, and cognitive accessibility improvements)
- **AA** = *Level AA conformance*, which is the mid-level standard and the most commonly required level for public entities (including school districts)

WCAG 2.1 AA compliance ensures that the District’s digital content, including websites, documents, and online systems, is accessible to all users, including individuals with disabilities. Aligning with standards established by the World Wide Web Consortium, this effort supports compliance with federal requirements such as the Americans with Disabilities Act and Section 504 of the Rehabilitation Act. Implementation of these standards reduces legal risk, promotes equitable access for students, parents, and staff, and improves the overall usability and effectiveness of the District’s digital communications and systems. Public entities must ensure web content, including documents, forms, and videos, is accessible by April 24, 2026.

**Fiscal Note:**

This purchase will be paid from budgeted Technology funds. Multi-year agreements require the Board of Trustees approval per policy, CH Local.



# Accessible Document Service Proposal

Transform Your PDFs into Fully Accessible, Searchable, and Translatable Documents

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PREPARED FOR

**Ashley Thomas**

Chief Communications Officer

Wichita Falls Independent School  
District

[athomas@wfsd.net](mailto:athomas@wfsd.net)

PREPARED BY

**Lee Smith**

Account Executive

DocAccess by CivicPlus

[lee.smith@getstreamline.com](mailto:lee.smith@getstreamline.com)

(916) 616-7655

# Executive Summary

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**Wichita Falls Independent School District** faces a critical deadline for PDF accessibility compliance. After analyzing **601** links across its web properties, the DocAccess tool discovered at least **440** documents that can—and need to be—served in an accessible format. With this agreement, DocAccess will ensure **all publicly available documents** are served in an accessible format. Traditional remediation of just the documents identified would cost approximately **\$103,425** or could take **62 weeks** of dedicated staff time.

DocAccess offers an **immediate, cost-effective solution at just \$13,100/year** — that's **significantly** less than traditional remediation in the first year alone, with instant deployment and ongoing compliance.

## The Accessibility Challenge

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Under the Americans with Disabilities Act (ADA) and recent Department of Justice guidelines, all public-facing digital content must be accessible to people with disabilities. This includes:

- ✓ Meeting WCAG 2.1 AA standards for all PDF documents
- ✓ Providing equal access to information for all users
- ✓ Avoiding costly lawsuits and compliance penalties
- ✓ Serving your community's **15-20%** of residents with disabilities
- ✓ **Wichita Falls, TX has a substantial Hispanic/Latino population; ACS data for similar North Texas communities show well over 10% of residents speak Spanish at home, indicating translation—especially into Spanish—will be important for equitable access.**

# The DocAccess Solution

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DocAccess transforms your existing PDFs into fully accessible documents without changing your files or website structure. Our cloud-based solution provides:



## Instant Accessibility

Automatic conversion to screen-reader compatible HTML with proper semantic structure and WCAG 2.1 AA compliance.



## 250 Language Translation

Real-time translation powered by Google Translate, prioritizing languages spoken in your service area.



## AI-Powered Search & Q&A

Users can search within documents and ask questions in plain language, getting instant answers in their preferred language.



## Live Visual Interpretation

24/7 access to professional interpreters via Aira for users who need additional assistance - included at no extra cost.



## Mobile Optimization

Responsive design ensures perfect viewing on all devices, from smartphones to desktop computers.



## Smart Image Description

AI-generated comprehensive alt-text for all images, charts, maps, and diagrams following WCAG best practices.

## Standards & Laws We Help You Meet



### ADA Title II & III

Compliance with Americans with Disabilities Act requirements for public entities and places of public accommodation.



### Section 508

Federal accessibility standard required for all federal agencies and contractors.



### WCAG 2.1 AA







International Web Content Accessibility Guidelines—the gold standard for digital accessibility.



### PDF/UA (ISO 14289)

We test your documents against the International standard for universally accessible PDF documents.

## Every Plan Includes

-  **Unlimited document views** – No per-view charges, ever
-  **Automatic new document processing** – New PDFs are processed as they're published
-  **250 language translation** – Real-time translation powered by Google Translate
-  **AI-powered Q&A** – Users can ask questions about document content in plain language
-  **Live visual interpretation** – 24/7 Aira access for users who need additional assistance
-  **Compliance dashboard** – Monitor your accessibility status in real-time

✓ **No setup fees** — Simple installation, no hidden costs

## **How DocAccess Compares to Other Per-Student Costs**

Annual cost per student comparison

|  |                        |
|--|------------------------|
| Textbooks (avg)  | \$100-200/student      |
| Chromebook/Device  | \$100-150/student      |
| LMS Subscription   | \$3-10/student         |
| Assessment Tools   | \$5-15/student         |
|  <b>DocAccess (full ADA compliance)</b> | <b>~\$1.05/student</b> |

## **K-12 Specific Compliance**



### **IDEA Compliance**

Support students with disabilities under IDEA requirements



### **Office for Civil Rights**

Meet OCR accessibility mandates for public schools



### **Parent Accessibility**

Ensure parents with disabilities can access school documents

# Technical Excellence & Compliance

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DocAccess is built on industry-leading standards and partnerships:

- ✓ Testing PDFs for WCAG 2.1 AA and PDF/UA compliance verified by VeraPDF validation
- ✓ Section 508 and ADA Title II & III compliance
- ✓ ISO 14289 (PDF/UA) standard adherence
- ✓ Tested with all major screen readers (JAWS, NVDA, VoiceOver)
- ✓ Regular audits by accessibility experts
- ✓ Continuous improvement through user and community feedback

# Simple Implementation Process

---

## Quick Installation (15 minutes)

1

Add one line of code to your website - similar to Google Analytics. Works with any CMS or platform.

## Automatic Processing (24 hours)

2

DocAccess scans and processes all your PDFs, creating accessible versions without touching your original files.

## Go Live & Stay Compliant

3

Your PDFs are now served in an accessible, translatable, and mobile-friendly format. New documents are processed automatically. Full dashboard for monitoring.

# Investment & Value

---

**Recommended Plan: K12 Education - 12,500 Students**

**\$13,100/year**

For Publicly Available PDFs on wfishd.net

## What's Included:

- ✓ Unlimited documents on wfishd.net
- ✓ Unlimited document views and downloads
- ✓ Automatic processing of new documents
- ✓ All accessibility features (translation, Q&A, live assistance)
- ✓ Compliance monitoring dashboard
- ✓ Regular accuracy reviews by experts
- ✓ No setup fees or hidden costs

## Cost Comparison:

Traditional PDF remediation: **\$103,425** (one-time) plus ongoing costs and/or time spent for all new documents

DocAccess solution: **\$13,100/year**

**You save \$90,325 in the first year alone!**

# Frequently Asked Questions

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## **Do I need to remediate my existing PDFs?**

No. DocAccess creates WCAG 2.1 AA compliant HTML formats that are the gold standard for ADA requirements. Your original PDFs remain unchanged as an alternative format for printing.

## **How quickly can we be compliant?**

Most organizations are fully operational within 24-48 hours of installing the DocAccess code. Complex documents may take slightly longer for our quality review process.

## **What about documents on external sites we link to?**

DocAccess uniquely handles external PDFs you link to, ensuring your users have an accessible experience even with third-party documents.

## **Is this solution legally compliant?**

DocAccess meets all federal ADA requirements and state-specific regulations for accessible document creation. No customer using DocAccess has paid even a dollar for any ADA lawsuit, claim, or fine related to its documents. If you encounter an issue, contact us immediately so we can assist you with our unlimited accessibility and legal support program.

# Service Agreement

This Software as a Service Agreement ("Agreement") is entered into on **April 1, 2026**, between CivicPlus, LLC ("Provider") and **Wichita Falls Independent School District** ("Customer").

## Services Provided

DocAccess is a subscription-based accessibility solution that includes:

- Automated document accessibility compliance
- Real-time translation to 250 languages
- AI-powered search and Q&A functionality
- 24/7 live visual interpretation services
- Compliance monitoring and reporting

## Subscription

- **K12 Education - 12,500 Students Plan - Publicly Available PDFs on wfisd.net**

## Terms

- **Fee: \$13,100 per year**
- **Contract Term: Apr 1, 2026 - Mar 31, 2028 - 5% annual uplift starting Year 2**
- **Payment Schedule: Every year, beginning on the contract start date**
- **Payment Terms: Net 45**
- **Renewal Procedure: Automatic one-year renewal term, unless 60 days notice provided prior to renewal date**

## Example Payment Schedule

| Invoice        | Dates of Service     | Rate                      | Amount   |
|----------------|----------------------|---------------------------|----------|
| First Invoice  | 4/1/2026 - 3/31/2027 | \$13,100/year             | \$13,100 |
| Future Invoice | 4/1/2027 - 3/31/2028 | \$13,100/year + 5% uplift | \$13,755 |

*The CivicPlus accounting department will gladly work with you to adjust the payment schedule to meet your needs. Amounts will not include certain state or local imposed sales taxes. Proration amounts are approximate.*

This Service Agreement is governed by the terms and conditions of the [Master Services Agreement](#) and the [DocAccess Terms and Conditions](#), both available at: <https://www.civicplus.help/docs/legal-terms-and-conditions-for-services> (collectively, the "Agreement"). By executing this Service Agreement, Customer acknowledges and agrees to be bound by all terms and conditions set forth in the Agreement referenced above. In the event a Master Services Agreement is already executed between the parties, the existing agreement shall take precedence over the linked Master Services Agreement.

Customer may issue purchase orders for its internal, administrative use only, and not to impose any contractual terms. Any terms contained in any such purchase orders issued by the Customer are considered null and will not alter the Binding Terms, the Agreement, or this service agreement.

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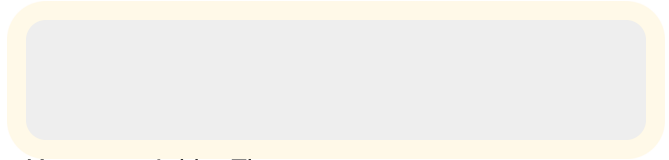
**CivicPlus, LLC**



**Name:** Mac Clemmens  
**Title:** SVP, DocAccess Co-Founder  
**Date:** [signature\_date]

---

**Wichita Falls Independent School District**



**Name:** Ashley Thomas  
**Title:** Chief Communications Officer  
**Date:** [signature\_date]

W-9 available at [getstreamline.com/w9](https://getstreamline.com/w9) | Fed Tax ID: 48-1202104

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**April 13, 2026**

|                                   |   |                    |              |
|-----------------------------------|---|--------------------|--------------|
| <b>Agenda Item:</b>               | Teacher Incentive Allocation System Renewal                   |                    |              |
| <b>Administrator Responsible:</b> | Cyndy Kohl, Director of Student Evaluation                    |                    |              |
| <b>Attachments:</b>               | Teacher Incentive Allocation Renewal Application Presentation |                    |              |
| _____ Action Needed               | _____ <input checked="" type="checkbox"/> Future Action       | _____ Presentation | _____ Report |

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees approve the proposed agenda item as submitted by Cyndy Kohl, Director of Student Evaluation, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

The State of Texas requires Districts that have a Teacher Incentive Allotment system to submit a renewal application every 5 years. The 2025-2026 school year is the year that Wichita Falls ISD is required to submit the renewal application. The application is due no later than April 15, 2026. The TIA Spending Plan is a part of the renewal application and is required to be approved by the Board of Trustees at the time that the rest of the District budget is approved.

**Spending Plan Recommendation:**

- 90% goes directly to the teacher who earned the designation. The teacher pays benefits and TRS fees out of this amount.
- 10% is reserved by the District to off-set costs directly related to the implementation of the TIA System:
  - Professional Development with a focus on improving instruction within the general education classroom.
  - Fund central supports in the form of the TIA coordinator salary.
  - TIA assessment costs such as 3<sup>rd</sup> party assessments used to measure student growth as the number of eligible teacher groups expand.
  - Other student growth costs such as funding of Eduphoria (which is used to track student growth and teacher observation data).

**Pay-Out Recommendations:**

- The allocation amount for teachers earning a designation for the first time will be paid in the form of a onetime stipend in late spring / early summer but not later than August 31.
- In subsequent years, teachers will be paid in advance in the form of a monthly allowance based on the previous spring's allocation amounts. Settle up will occur in late spring / early summer to ensure that the teacher receives the full allocation amount that has been earned.

- In compliance with TIA guidelines, allocation amounts paid to teachers will be paid out no later than August 31 of each year.

**Fiscal Note:**

Each September, the state reimburses TIA allocation amounts for the previous year. Therefore, the District is paying allocations a year in advance of the reimbursement of allocations from the state.

**WICHITA FALLS ISD BOARD OF TRUSTEES**

**April 13, 2026**

|  |   |                                       |                                 |
|--|---|---------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                    | TEA Certification of Provision of Instructional Materials 2026-27   |                                       |                                 |
| <b>Administrator Responsible:</b>      | Jeff Hill, Executive Director of Elementary Schools; Cody Blair; Executive Director of Secondary Schools, and Nayna Torres, Instructional Materials Coordinator |                                       |                                 |
| <b>Attachments:</b>                    | Certification of Provision of Instructional Materials Survey 2026-27  |                                       |                                 |
| <input type="checkbox"/> Action Needed | <input checked="" type="checkbox"/> Future Action   | <input type="checkbox"/> Presentation | <input type="checkbox"/> Report |

**Administrative Information:**

That the Wichita Falls Independent School District Board of Trustees approve the Certification of Provision of Instructional Materials form for school year 2026-2027 as submitted by Nayna Torres, Instructional Materials Coordinator and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

The Instructional Materials and Technology Allotment (IMTA), formerly known as the textbook allotment, was established under Senate Bill 6 and provides funding for instructional materials, technology equipment, and technology-related services.

In accordance with Texas Education Code §31.004, school districts are required to annually certify to the State Board of Education and the Commissioner of Education that all students have access to instructional materials that cover the Texas Essential Knowledge and Skills (TEKS) for all required subjects, with the exception of physical education.

Additionally, under 19 Texas Administrative Code §66.105, districts must certify compliance with the Children’s Internet Protection Act (CIPA) by ensuring measures are in place to prevent student access to obscene or harmful content.

The Texas Education Agency (TEA) requires districts to annually identify the instructional materials used to meet TEKS requirements and submit the Certification of Provision of Instructional Materials Survey through its online system.

**Fiscal Note:**

All purchases funded through the Instructional Materials and Technology Allotment (IMTA) are limited to allowable expenses, including student and teacher instructional materials, technology equipment, and technology-related services.

The attached Certification of Provision of Instructional Materials Prewrite Form must be approved by the Board of Trustees. The Texas Education Agency (TEA) requires submission of the Certification Survey using the TEA prework form and a signed certification page.

# Certification of Provision of Instructional Materials Survey 2026–27

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# Survey Prewrite Form

## 2026–27 Certification of Provision of Instructional Materials

In accordance with [Texas Education Code \(TEC\) §31.1011](#) local school systems are required to annually certify to the State Board of Education (SBOE) and TEA commissioner that students have access to instructional materials covering all Texas Essential Knowledge and Skills (TEKS) for all required subjects, except physical education.

Additionally, school systems are required to certify that they protect against access to obscene or harmful content in compliance with the requirements for certification under the (i) the Children's Internet Protection Act (Pub. L. No. 106-554); (ii) TEC, Section [28.0022](#); (iii) Section [43.22](#), Penal Code; and (iv) any other law or regulation that protects students from obscene or harmful content. The Certification 2026–27 Survey includes a section for school systems to certify they meet this requirement.

TEA utilizes the following tools for the Certification of Provision of Instructional Materials process:

- **Certification 2026–27 Prewrite Form:** The prework form is a fillable and printable PDF intended to mirror the online survey and provide guidance for successful survey completion. The prework form should be completed offline and presented to the board of trustees or governing body for ratification and signatures.
- **Certification 2026–27 Survey:** The survey is a web-based application where school systems will submit the responses collected on the Certification 2026–27 Prewrite Form and upload the signature page.
  - The Certification 2026–27 Survey will be open for submissions beginning **Tuesday, February 17, 2026.**

The 2026–27 Certification of Provision of Instructional Materials process requires:

- The completion of the Certification 2026–27 Prewrite Form,
- Ratification by the local school system's board of trustees or governing body in an open, public-noticed meeting, and
- Submission of the Certification 2026–27 Survey and upload the last page of the ratified Certification 2026–27 Prewrite Form.

TEA recommends that local school systems complete the prework form and survey by **May 1, 2026**. The prework form and survey can be found on the [Certification of Provision of Instructional Materials](#) web page.

The state online instructional materials ordering system, EMAT, will close for annual maintenance on March 31, 2026, and is scheduled to reopen on May 15, 2026. Completion of the Certification process **is required** to regain access to allotment funds when EMAT reopens.

Certification 2026–27 Survey submissions received after May 15, 2026, are typically processed within five business days of receipt, and access to allotment funds in EMAT will follow.

## Certification of Provision of Instructional Materials Process Steps

1. **Review the Certification 2026–27 Prewrite Form:** Print the fillable Certification 2026–27 Prewrite Form on the [Certification of Provision of Instructional Materials](#) web page.
2. **Gather information:** The form may require consultation with content area leaders or other local school system staff.
3. **Complete Certification 2026–27 Prewrite Form:** Complete the prework form by hand or digitally.
4. **Schedule and obtain needed signatures:** Coordinate placement of the Certification 2026–27 Prewrite Form on the agenda of an open, publicly noticed board meeting and secure formal ratification by the local school system’s board of trustees or governing body.
5. **Submit Certification 2026–27 Survey:** Complete the online Certification 2026–27 Survey by answering the questions. Inside the survey, upload the last page of the signed and ratified Certification 2026–27 Prewrite Form from step 4.

The survey will be open for submissions beginning Tuesday, February 17, 2026, and will be located on the [Certification of Provision of Instructional Materials](#) web page.

## Additional Supports

For the Certification of Provision of Instructional Materials process, local school systems are highly encouraged to:

- View detailed Instructional Materials Review and Approval (IMRA) reports for all instructional materials reviewed through the IMRA process at [im.tea.texas.gov](http://im.tea.texas.gov).
- Refer to the IMRA List of [SBOE-Approved Instructional Materials](#) and [SBOE-Rejected Instructional Materials](#).
- Attend the TEA webinar about the Certification of Provision of Instructional Materials process for 2026–27 on **Tuesday, February 17th, at 11:00 a.m. CST**. [Registration](#) is required.
- Attend TEA office hours to get help and support with the Certification of Provision of Instructional Materials process; registration is required.
  - Monday, March 2nd, at 11:00 a.m. CST | [Register on Zoom](#)
  - Thursday, March 5th, at 11:00 a.m. CST. | [Register on Zoom](#)
- View the [Certification of Provision of Instructional Materials Resource List | 2026–27](#)
- Request a copy of the previous year’s submission (if needed) by submitting a [Help Desk Ticket](#).

For questions about the Certification of Provision 2026–27 Pework Form, survey, or process, please submit a [Help Desk ticket](#).

## Terminology

- **Scope and Sequence:** A document that provides a brief outline of the standards and a recommended teaching order for a particular course/grade-level over the course of a school year.
- **Full-subject materials** (often referred to as Tier one or core materials): instructional material designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.
- **Supplemental materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.
- **SBOE-Approved Instructional Materials:** SBOE-approved instructional materials are any materials that go through the IMRA process and receive approval by the SBOE. In Texas, SBOE-approved instructional materials are considered HQIM and qualify for the SBOE-Approved Instructional Materials Entitlement as outlined in Section 48.307.
- **State-Adopted Instructional Materials:** state-adopted instructional materials were reviewed and adopted in the preceding Proclamation process. These materials have not been reviewed in the IMRA process, are not considered HQIM (per the Texas definition), and are not eligible for additional HB 1605 funding entitlements.

## Qualtrics Survey and Pework Form Guidance

Please note that the format of the Certification 2026–27 Pework Form **will not** match the appearance of the official Certification 2026–27 Qualtrics Survey. While the **questions are identical**, this form uses **open-ended text boxes** for responses. In the survey, the questions will be presented with **drop-down menus** containing predefined answer choices.

To help support completion of the Certification 2026–27 Pework Form accurately—and to ensure responses align with the options that will appear in the survey—an [additional resource](#) is provided. The Certification of Provision of Instructional Materials Resource List provides all the instructional materials that will appear in the survey's questions with drop-down menus.

Please ensure the naming convention for the products you list on this form mirrors the naming convention on the resource list (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align with the predefined answer choices provided on the survey drop-down menus.

If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, you will be asked to manually enter the publisher and product name(s).

It is highly recommended to refer to [this resource](#) while completing this prework form.

## **Instructional Materials Procurement Reminder**

Beginning in the 2026–27 school year, local school systems may not locally adopt, use, or spend any funds to procure materials placed on the list of SBOE-Rejected Instructional Materials (TEC, §§31.024 and 31.106).

# Certification 2026–27 Survey Questions

## Background Information

**QUESTION 1.0:**

Name of person completing this form:

NAYNA TORRES

**QUESTION 1.1:**

Your email address:

NTORRES@WFISD.NET

**QUESTION 1.2:**

Select the role that best describes your position at your district or charter: [Single Select]

- Instructional Materials Coordinator
- Curriculum Director
- Principal
- Administrative Assistant
- Superintendent
- Other

## Local School System Information

Please note: The information provided will be publicly accessible. Only school-related details should be entered in the fields below (e.g., use work-related email addresses).

**QUESTION 2.0:**

Region #

09

**QUESTION 2.1:**

School system name and number

WICHITA FALLS ISD 243905

**QUESTION 2.2:**

Name of superintendent

DR. DONNY LEE

**QUESTION 2.3:**

Email address of the superintendent

DLEE@WFISD.NET

**QUESTION 2.4:**

Name of the school board president or officer of the governing body

MARK LUKERT

**QUESTION 2.5:**

Email address of the school board president or officer of the governing body

MLUKERT@WFISD.NET

**QUESTION 2.6:**

Date of the local board of trustees or governing body meeting at which the certification prework form was presented and approved?

4/20/2026

# Reading Language Arts Certification

## Scope and Sequence: All Grade Levels RLA

### QUESTION 3.0:

Are instructional materials for English RLA and phonics managed at the local school system level and generally consistent across classrooms within the same grade level?

Yes

No

## English Reading Language Arts K–5 TEKS Coverage Certification

### QUESTION 4.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **English RLA TEKS grades K–5?** (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials.) [Single Select]

Yes

No

## English Reading Language Arts K–5 Instructional Materials

### QUESTION 5.0:

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your district will use regularly (once a week or more, on average) for **English RLA and/or Phonics grades K–5** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**English RLA and/or Phonics grades K-5** full-subject and/or supplemental publisher(s)/ product(s) used:

OTHER; LEA DEVELOPED: (K-2 RLA UFLI FOUNDATION PHONICS): FULL-SUBJECT  
AMPLIFY ELAR TEXAS GK - G5: FULL-SUBJECT

**QUESTION 5.1:**

(If above answer includes SBOE-Approved Bluebonnet Learning instructional materials):

What is the estimated unique count of students in your local school system that are using Bluebonnet Learning Reading Language Arts, Edition 1 (grades K-5) in their classroom on a regular basis?

NA

**QUESTION 5.2:**

(If above answer includes SBOE-Approved Bluebonnet Learning instructional materials):

What is the estimated unique count of students in your local school system that are using Bluebonnet Learning Foundational Skills, Edition 1 (grades K-3) in their classroom on a regular basis?

NA

## Spanish Reading Language Arts K–5 TEKS Coverage Certification

### QUESTION 6.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **Spanish RLA TEKS grades K–5**? (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials) [Single select]

Yes

No

## Spanish Reading Language Arts K–5 Instructional Materials

### QUESTION 7.0:

Share the **full subject and/or supplemental** publisher(s)/product(s) that teachers in your district will use regularly (once a week or more, on average) for **Spanish RLA and/or Phonics grades K–5** instruction to ensure coverage of 100% of the TEKS. [Single select for each grade band]

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**Spanish RLA and/or Phonics grades K–5** full-subject and/or supplemental publisher(s)/product(s) used:

|   |
|---|
| AMPLIFY SLAR TEXAS GK - G5: FULL-SUBJECT<br>MCLASS LECTURA: |
|---|

### QUESTION 7.1:

(If above answer includes Aprendizaje Bluebonnet instructional materials):

What is the estimated unique count of students in your local school system that are using Aprendizaje Bluebonnet Artes del lenguaje y lectura, (grados K-5) in their classroom on a regular basis?

NA

**QUESTION 7.2:**

What is the estimated unique count of students in your local school system that are using Aprendizaje Bluebonnet Destrezas fundamentales, (grados K-3) in their classroom on a regular basis?

NA

## English Reading Language Arts (RLA) 6–8 TEKS Coverage Certification

**QUESTION 8.0:**

For school year 2026–27, will your local school system provide materials to cover 100% of the **English RLA TEKS grades 6–8**? (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials) [Single select]

Yes

No

## English Reading Language Arts (RLA) 6–8 Instructional Materials

### QUESTION 9.0:

Share the **full subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system will use regularly (once a week or more, on average) for **English RLA grades 6–8** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**English RLA grades 6–8** full-subject and/or supplemental publisher(s)/ product(s) used:

LOWMAN EDUCATION ELAR RESOURCES: FULL-SUBJECT  
USATESTPREP LLC; USATESTPREP ELAR RESOURCES: FULL-SUBJECT  
OTHER; LEA DEVELOPED: (TEKS RESOURCE SYSTEM): FULL-SUBJECT  
IXL LEARNING: SUPPLEMENTAL

## English Reading Language Arts (RLA) 9–12 TEKS Coverage Certification

### QUESTION 10.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **English RLA TEKS grades 9–12?** (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials.)

Yes

No

## English Reading Language Arts (RLA) 9–12 Instructional Materials

### QUESTION 11.0:

Are the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system will use regularly (once a week or more, on average) for **English RLA grades 9–12** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**English RLA grades 9–12** full-subject and/or supplemental publisher(s)/product(s) used:

LOWMAN EDUCATION ELAR RESOURCES: FULL-SUBJECT  
OTHER; LEA DEVELOPED: (TEKS RESOURCE SYSTEM): FULL-SUBJECT  
IXL LEARNING: SUPPLEMENTAL

# Mathematics Certification

## Scope and Sequence: All Grade Levels Mathematics

### QUESTION 12.0:

Are instructional materials for mathematics managed at the school system-level and generally consistent across classrooms within the same grade level?

Yes

No

## Mathematics K–5 TEKS Coverage Certification

### QUESTION 13.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **mathematics TEKS grades K–5**? (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials). [Single Select]

Yes

No

## Mathematics K–5 Instructional Materials

### QUESTION 14.0:

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system will use regularly (once a week or more, on average) for **mathematics grades K–5** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**Mathematics grades K-5** full-subject and/or supplemental publisher(s)/product(s) used:

BLUEBONNET LEARNING MATH: FULL-SUBJECT  
IXL LEARNING: SUPPLEMENTAL

**QUESTION 14.1:**

(If above answers include Bluebonnet Learning instructional materials):

What is the estimated unique count of students in your local school system that are using Bluebonnet Learning, Edition 1 (grades K-5) in their classroom on a regular basis?

4744

## Mathematics 6-8 TEKS Coverage Certification

**QUESTION 15.0**

For school year 2026-27, will your local school system provide materials to cover 100% of the **mathematics TEKS grades 6-8**? (This includes teacher- or district-developed materials. You may select “yes” even if not all classrooms use the same materials). [Single Select]

- Yes
- No

## Mathematics 6-8 Instructional Materials

**QUESTION 16.0:**

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system or charter will regularly use (once a week or more, on average) for **mathematics grades 6-8** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**Mathematics grades 6–8** full-subject and/or supplemental publisher(s)/product(s) used:

BLUEBONNET LEARNING MATH: FULL-SUBJECT  
IXL LEARNING: SUPPLEMENTAL

**QUESTION 16.0B:**

(If above answers include Bluebonnet Learning instructional materials instructional materials):

What is the estimated unique count of students in your local school system that are using Bluebonnet Learning Secondary Mathematics, Edition 1 (grades 6–8, Algebra I) in their classroom on a regular basis?

1833

## Advanced Mathematics 6–8 Instructional Materials

**QUESTION 17.0:**

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system or charter will regularly use (once a week or more, on average) for **advanced mathematics grades 6–8** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**Advanced Mathematics grades 6–8** full-subject and/or supplemental publisher(s)/ product(s) used:

|     |
|-----|
| 867 |
|-----|

## Mathematics 9–12 TEKS Coverage Certification

### QUESTION 18.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **mathematics TEKS grades 9–12**? (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials). [Single Select]

Yes

No

## Mathematics 9–12 Instructional Materials

### QUESTION 19.0:

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system or charter will regularly use (once a week or more, on average) for **mathematics grades 9–12** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**Mathematics grades 9–12** full-subject and/or supplemental publisher(s)/product(s) used:

MCGRAW HILL; SCHOOL EDUCATION GROUP ALGEBRA 1: FULL-SUBJECT  
MCGRAW HILL; SCHOOL EDUCATION GROUP, ALGEBRA 2: FULL-SUBJECT  
MCGRAW HILL; SCHOOL EDUCATION GROUP TEXAS GEOMETRY: FULL-SUBJECT  
MCGRAW HILL; SCHOOL EDUCATION GROUP TEXAS PRECALCULUS: FULL-SUBJECT  
EDMENTUM INC, STUDY ISLAND: FULL-SUBJECT  
OTHER; LEA DEVELOPED (TEKS RESOURCE SYSTEM): FULL-SUBJECT  
IXL LEARNING: SUPPLEMENTAL

## Social Studies Certification

### Scope and Sequence: All Grade Levels Social Studies

**QUESTION 20.0:**

Are instructional materials for social studies managed at the school system level and generally consistent across classrooms within the same grade level?

- Yes
- No

### Social Studies K–5 TEKS Coverage Certification

**QUESTION 21.0:**

For school year 2026–27, will your local school system provide materials to cover 100% of the **social studies TEKS grades K–5**? (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials)

- Yes
- No

### Social Studies K–5 Instructional Materials

**QUESTION 22.0:**

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system or charter will regularly use (once a week or more, on average) for **social studies grades K–5** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**Social Studies grades K–5** full-subject and/or supplemental publisher(s)/product(s) used:

STUDIES WEEKLY INC; TEXAS STUDIES WEEKLY: FULL-SUBJECT  
LOWMAN EDUCATION LLC; LOWMAN 4TH-5TH GRADE SOCIAL STUDIES: FULL-SUBJECT  
TEXAS STATE LIBRARY AND ARCHIVES COMMISSION; TEXQUEST RESEARCH  
DATABASE: FULL-SUBJECT  
YOUTUBE; OTHER: SUPPLEMENTAL  
IXL LEARNING: SUPPLEMENTAL

## Social Studies 6–8 TEKS Coverage Certification

### QUESTION 23.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **social studies TEKS grades 6–8**? (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials)

Yes

No

## Social Studies 6–8 Instructional Materials

### QUESTION 24.0:

Select **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system or charter will regularly use (once a week or more, on average) for **social studies grades 6–8** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided

on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**Social Studies grades 6–8** full-subject and/or supplemental publisher(s)/product(s) used:

HOUGHTON MIFFLIN HARCOURT (HMH); CONTEMPORARY WORLD STUDIES: FULL-SUBJECT  
HOUGHTON MIFFLIN HARCOURT (HMH); TEXAS HISTORY: FULL-SUBJECT  
HOUGHTON MIFFLIN HARCOURT (HMH); UNITED STATES HISTORY: EARLY COLONIAL PERIOD THROUGH RECONSTRUCTION: FULL-SUBJECT  
EDMENTUM; STUDY ISLAND: FULL-SUBJECT  
JARRETT PUBLISHING COMPANY; MASTERING THE TEKS: FULL-SUBJECT  
LOWMAN EDUCATION LLC; LOWMAN 6TH-8TH GRADE SOCIAL STUDIES: FULL-SUBJECT  
TEXAS STATE LIBRARY AND ARCHIVES COMMISSION; TEXQUEST RESEARCH DATABASE: FULL-SUBJECT  
OTHER; LEA DEVELOPED: (TEKS RESOURCE SYSTEM): FULL-SUBJECT  
IXL LEARNING: SUPPLEMENTAL  
SOCIAL STUDIES SCHOOL SERVICE: SUPPLEMENTAL  
NYSTROM DESK ATLAS W/ ACTIVITIES: SUPPLEMENTAL  
UNIVERSITY OF NORTH TEXAS PORTAL TO TEXAS HISTORY: FULL SUBJECT  
HOLT MCDUGAL UNITED STATES GOVERNMENT: PRINCIPLES IN PRACTICE: FULL SUBJECT  
RAMSEY EDUCATION: FOUNDATIONS IN PERSONAL FINANCE: FULL SUBJECT

## Social Studies 9–12 TEKS Coverage Certification

### QUESTION 25.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **social studies TEKS grades 9–12**? (This includes teacher- or district-developed materials. You may select “yes” even if not all classrooms use the same materials)

Yes

No

## Social Studies 9–12 Instructional Materials

### QUESTION 26.0:

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system or charter will regularly use (once a week or more, on average) for **social studies grades 9–12** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**Social Studies grades 9–12** full-subject and/or supplemental publisher(s)/product(s) used:

HOUGHTON MIFFLIN HARCOURT (HMH); ECONOMICS: CONCEPTS AND CHOICES: FULL-SUBJECT  
HOUGHTON MIFFLIN HARCOURT (HMH); PSYCHOLOGY: PRINCIPALS IN PRACTICE: FULL-SUBJECT  
HOUGHTON MIFFLIN HARCOURT (HMH); SOCIOLOGY: THE STUDY OF HUMAN RELATIONSHIPS: FULL-SUBJECT  
HOUGHTON MIFFLIN HARCOURT (HMH); THE AMERICANS: UNITED STATES HISTORY SINCE 1877 TEXAS: FULL-SUBJECT  
HOUGHTON MIFFLIN HARCOURT (HMH); WORLD GEOGRAPHY TEXAS: FULL-SUBJECT  
HOUGHTON MIFFLIN HARCOURT (HMH); WORLD HISTORY TEXAS: FULL-SUBJECT  
EDMENTUM; STUDY ISLAND: FULL-SUBJECT  
JARRETT PUBLISHING COMPANY; MASTERING THE TEKS: FULL-SUBJECT  
LOWMAN CONSULTING LLC; LOWMAN 9TH-12TH GRADE SOCIAL STUDIES: FULL-SUBJECT  
TEXAS STATE LIBRARY AND ARCHIVES COMMISSION; TEXQUEST RESEARCH DATABASE: FULL-SUBJECT  
OTHER; LEA DEVELOPED: (TEKS RESOURCE SYSTEM): FULL-SUBJECT  
IXL LEARNING: SUPPLEMENTAL  
BFW PUBLISHERS; HUMAN GEOGRAPHY FOR THE AP COURSE: SUPPLEMENTAL

# Science Certification

## Scope and Sequence: All Grade Levels Science

### QUESTION 27.0:

Are instructional materials for science managed at the school system level and generally consistent across classrooms within the same grade level?

Yes

No

## Science K–5 TEKS Coverage Certification

### QUESTION 28.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **science TEKS grades K–5**? (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials)

Yes

No

# Science K–5 Instructional Materials

### QUESTION 29.0:

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system or charter will regularly use (once a week or more, on average) for **science grades K–5** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

Science grades K–5 full-subject and/or supplemental publisher(s)/product(s) used:

MCGRAW-HILL SCHOOL DIVISION; MCGRAW HILL TEXAS SCIENCE: FULL-SUBJECT  
IXL LEARNING: SUPPLEMENTAL

## Science 6–8 TEKS Coverage Certification

### QUESTION 30.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **science TEKS grades 6–8**? (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials)

Yes

No

## Science 6–8 Instructional Materials

### QUESTION 31.0:

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your local school system or charter will regularly use (once a week or more, on average) for **science grades 6–8** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

Science grades 6–8 full-subject and/or supplemental publisher(s)/product(s) used:

ACCELERATE LEARNING INC; STEMSCOPES SCIENCE TX: FULL-SUBJECT  
LOWMAN EDUCATION LLC; LOWMAN EDUCATION 6-8 RESOURCES:  
SUPPLEMENTAL  
IXL LEARNING: SUPPLEMENTAL

## Science 9–12 TEKS Coverage Certification

### QUESTION 32.0:

For school year 2026–27, will your local school system provide materials to cover 100% of the **science TEKS grades 9–12**? (This includes teacher- or district-developed materials. You may select "yes" even if not all classrooms use the same materials)

Yes

No

## Science 9–12 Instructional Materials

### QUESTION 33.0:

Share the **full-subject and/or supplemental** publisher(s)/product(s) that teachers in your district or charter will regularly use (once a week or more, on average) for **science grades 9–12** instruction to ensure coverage of 100% of the TEKS.

**Full-subject instructional materials** (often referred to as Tier one or core materials): Instructional materials designed to, if implemented as designed, provide a student with mastery of the essential knowledge and skills for a certain subject and grade level without the need for supplementation.

**Supplemental Materials:** Instructional materials designed to supplement core products in instruction of one or more essential knowledge and skill.

**REMINDER:** Ensure the naming convention for the products you list on this form mirrors the naming convention on the [resource list](#) (e.g., no acronyms, no abbreviations, and the title is listed as written on the instructional material). This ensures the naming conventions refer to the accurate product and will align to the predefined answer choices provided on the Qualtrics survey drop-down menus. If your local school system uses a district-developed product, or if the product you use **does not appear** in the list, enter the full publisher and product names.

**Science grades 9–12 full-subject and/or supplemental publisher(s)/product(s) used:**

CENGAGE LEARNING INC; EARTH SYSTEMS, TEXAS EDITION: FULL-SUBJECT  
CENGAGE LEARNING INC; ENVIRONMENTAL SCIENCE: SUSTAINING YOUR WORLD, TEXAS EDITION: FULL-SUBJECT  
CENGAGE LEARNING; CHEMISTRY, AP® EDITION (ZUMDAHL 11TH EDITION 2024): FULL-SUBJECT  
MCGRAW HILL SCHOOL DIVISION; MCGRAW HILL TEXAS BIOLOGY: FULL-SUBJECT  
MCGRAW HILL SCHOOL DIVISION; MCGRAW HILL TEXAS PHYSICS: FULL-SUBJECT  
SASC, LLC DBA ACTIVATE LEARNING TEXAS INTEGRATED PHYSICS AND CHEMISTRY: FULL-SUBJECT  
SAVVAS LEARNING COMPANY LLC; TEXAS EXPERIENCE CHEMISTRY: FULL-SUBJECT  
SAVVAS LEARNING COMPANY LLC; TEXAS EXPERIENCE PHYSICS: FULL-SUBJECT  
OTHER; LEA DEVELOPED (MCGRAW HILL SCHOOL DIVISION TEXAS HOLE'S ESSENTIALS OF HUMAN ANATOMY AND PHYSIOLOGY, HIGH SCHOOL EDITION, MCGRAW HILL SCHOOL DIVISION BIOLOGY, AP., SAVVAS LEARNING COMPANY LLC KNIGHT JONES, AND FIELD – COLLEGE PHYSICS: A STRATEGIC APPROACH 4TH EDITION, SAVVAS LEARNING COMPANY LLC FORENSIC SCIENCE FOR TEXAS); FULL-SUBJECT  
LOWMAN EDUCATION LLC; LOWMAN EDUCATION BIOLOGY RESOURCES: SUPPLEMENTAL  
IXL LEARNING: SUPPLEMENTAL

# The Children's Internet Protection Act

The Children's internet protection Act (CIPA) was enacted by Congress in 2000 to address concerns about children's access to obscene or harmful content over the Internet. (You may find more information on the FCC website.)

In accordance with Texas Administrative Code 19 TAC §66.105, school districts or charter schools are required to certify that they protect against access to obscene or harmful content in compliance with the requirements for certification under the Children's Internet Protection Act, 47 USC §254(h)(5)(B) and (C, Section [28.0022](#), [Section 43.22](#), Penal Code, and any other law or regulation that protects students from obscene or harmful content.

## **QUESTION 34.0:**

Does your district or charter school protect against access to obscene or harmful content in compliance with the requirements for certification under the Children's Internet Protection Act, 47 USC §254(h)(5)(B) and (C), Section 28.0022, Penal Code, and any other law or regulation that protects students from obscene or harmful content?

Yes

No

## Additional Informational Questions (Optional)\*

### QUESTION 35.0:

Has your local school system used, or plan to use, [Instructional Materials Review and Approval \(IMRA\)](#) reports to inform local adoption decisions for ELAR, SLAR, phonics, and mathematics instructional materials?

Yes

No

### QUESTION 35.1:

**If “Yes” is selected:** In which subject area(s) have you used the IMRA reports to obtain information about the quality of products? \*

English reading language arts

Spanish reading language arts

English phonics

Spanish phonics

Full-subject, Tier one mathematics

Supplemental mathematics

**QUESTION 35.2:**

On a scale from 0 to 10, how likely are you to recommend the use of IMRA reports to support local adoption of HQIM? 0 (Not at all) to 10 (Extremely likely) \*

- 0.
- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.

**QUESTION 36.0:**

Assessment Platform: Select the assessment platform (if any) your local school system leverages for unit/module, diagnostic, or interim, and for which type of assessments.

| Product                               | Interim                             | Diagnostic                          | Unit/Module Formatives              |
|---------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Eduphoria                             | <input type="checkbox"/>            | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| DMAC                                  | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Texas Formative Assessment Resource   | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| STAAR Interim                         | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Other:                                | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <input type="text" value="MAP NWEA"/> |                                     |                                     |                                     |
| Other:                                | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            |
| <input type="text"/>                  |                                     |                                     |                                     |
| Other:                                | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            |
| <input type="text"/>                  |                                     |                                     |                                     |

**QUESTION 37.0:**

What approach does your school system take to making full-subject instructional materials available to teachers and staff?

- Teachers access educational applications through a Single Sign On platform (e.g., Clever, ClassLink)
- Teachers access educational applications within a Learning Management System (e.g., Schoology, Google Classroom, Canvas, Moodle)
- Teachers log directly to publisher curriculum platforms (e.g., HMH Ed, Savvas Realize, Amplify, Great Minds)
- Teachers access copied files or links within a Learning Management System (e.g., Google Classroom, Canvas, Moodle)
- Teachers access copied files or links within a Student Information System (e.g., PowerSchool, Infinite Campus, Skyward)
- Teachers access copied files or links in a shared cloud drive (e.g., Google Drive, OneDrive, Dropbox)
- Teachers access copied files or links through a district resource portal (e.g., SharePoint, Google Site, intranet)
- Other (Please Explain):

## Other Certified Subject Areas

**QUESTION 38.0:**

Please select each subject in the required curriculum below for which your district provides each student with instructional materials that cover all elements of the essential knowledge and skills, as referenced in [Texas Education Code 28.002](#): [multiple select]

- Languages other than English (LOTE)
- Health, with emphasis on the importance of proper nutrition and exercise
- Physical education
- Fine arts
- Career and Technical Education (CTE)
- Technology applications
- Personal financial literacy
- None

# Certification 2026–27 Survey Ratification

[Print, Sign, and Upload via Qualtrics]

In accordance with [Texas Education Code §31.1011](#), school districts and open-enrollment charter schools are required to certify annually to the State Board of Education and the commissioner that, for each subject in the required curriculum other than physical education, students have access to instructional materials that cover all the Texas Essential Knowledge and Skills (TEKS) for the coming school year. Additionally, in accordance with Texas Administrative Code [19 TAC §66.105](#), school districts or charter schools are required to certify that they protect against access to obscene or harmful content in compliance with the requirements for certification under the Children's Internet Protection Act, 47 USC §254(h)(5)(B) and (C).

These certifications must be ratified by local school boards of trustees or governing bodies in public, noticed meetings. Districts and open-enrollment charter schools will be unable to order instructional materials through EMAT until the certifications have been received by the Texas Education Agency (TEA)

**District County Number (6-digit ID):**

243905

**District Name:**

WICHITA FALLS ISD

**Date of Ratification by Local School Board of Trustees or Governing Body:**

**Signature of the Board President and Secretary or Governing Board Officer**

\_\_\_\_\_  
Board President

\_\_\_\_\_  
Date

\_\_\_\_\_  
Board Secretary

**After ratification, please scan the last page of this form and submit it to TEA through the electronic Qualtrics Certification of Provision of Instructional Materials Survey.**

- The Certification 2026–27 Survey will be available on the Certification of Provision of Instructional Materials web page and open for submissions beginning **Tuesday, February 17, 2026.**

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**April 13, 2026**

|  |   |                                       |                                 |
|--|---|---------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                    | Texas Department of Agriculture Excess Net Cash Resource Plan |                                       |                                 |
| <b>Administrator Responsible:</b>      | Hafley, Scot, Assistant Superintendent                        |                                       |                                 |
| <b>Attachments:</b>                    | TDA Excess Spending Plan                                      |                                       |                                 |
| <input type="checkbox"/> Action Needed | <input checked="" type="checkbox"/> Future Action             | <input type="checkbox"/> Presentation | <input type="checkbox"/> Report |

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees approve the Texas Department of Agriculture Excess Net Cash Resource Spending Plan for the fiscal 2026-27 school year as submitted by Scot Hafley, Assistant Superintendent, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

A plan was developed by members of WFISD maintenance, finance, purchasing and food services. The plan was submitted to TDA on March 5 2026 and approved. Following TDA approval, the WFISD Board of Trustees is asked to approve the spending plan as well. Prior to purchasing any item over \$10,000.00 on the plan WFISD must receive final approval from TDA again to ensure compliance. The spending plan is attached for your review. The highlights of the plan are completing the purchase of items from the previous year, new serving lines for Crockett, Zundy, Milam, and Franklin elementary schools.

**Fiscal Note:**

The excess cash resources are determined by subtracting the three-month average expenditures from the Net Cash resources. These funds are strictly tied to improvements in food service and food quality for WFISD students. The Food Service fund balance is separate from the WFISD fund balance and budget.

**Contracting Entity (CE): Wichita Falls ISD**

**Fiscal Year Start Date (MM/YYYY): 07/2024**

**School Year: 2024/2025**

**Date: 03/25/2027**

|   |                         |
|---|-------------------------|
| <b>Net Cash Resources</b><br>Current Assets (Excluding Inventories) - Current Liabilities   | <b>\$ 7,034,410.00</b>  |
| <b>Six-Month Average Expenditures</b><br>(Total Expenditures / operating months) x 6 months | <b>-\$ 4,935,790.50</b> |
| <b>Excess Net Cash Resources (Excess Fund Balance)</b>                                      | <b>\$ 2,098,619.50</b>  |

**Description of allowable expenditure(s) proposed to decrease excess net cash resources:**

| <u>Description of activity</u>   | <u>Unit(s)</u> | <u>Estimated Cost</u>  | <u>Time frame</u> |
|--|----------------|------------------------|-------------------|
| Freezer alarms   | 19             | 100,000.00             | 03/28/2026        |
| 2-door freezers  | 8              | 141,778.34             | 03/28/2026        |
| McNiel cafeteria tables  | 40             | 150,000.00             | 03/28/2026        |
| Food Service Delivery vans   | 2              | 150,000.00             | 03/28/2026        |
| replace Crockett serving line  | 1              | 150,000.00             | 03/25/2027        |
| replace Franklin serving line  | 1              | 155,000.00             | 03/25/2027        |
| replace Zundy serving lines  | 2              | 220,000.00             | 03/25/2027        |
| replace Zundy tables & chairs  | 70             | 200,000.00             | 03/25/2027        |
| replace Milam serving line   | 1              | 160,000.00             | 03/25/2027        |
| replace Hirschi tables   | 40             | 90,000.00              | 03/25/2027        |
| replace Barwise tables   | 50             | 115,000.00             | 03/25/2027        |
| combi smokers  | 2              | 120,000.00             | 03/25/2027        |
| double combi oven  | 4              | 240,000.00             | 03/25/2027        |
| <b>TOTAL</b><br>Must be greater than or equal to the<br>Excess Net Cash Resources amount |                | <b>\$ 1,991,778.34</b> |                   |

**Contracting Entity (CE): Wichita Falls ISD**

**Fiscal Year Start Date (MM/YYYY): 07/2024**

**School Year: 2024/2025**

**Date: 03/25/2027**

|   |                         |
|---|-------------------------|
| <b>Net Cash Resources</b><br>Current Assets (Excluding Inventories) - Current Liabilities   | <b>\$ 7,034,410.00</b>  |
| <b>Six-Month Average Expenditures</b><br>(Total Expenditures / operating months) x 6 months | <b>-\$ 4,935,790.50</b> |
| <b>Excess Net Cash Resources (Excess Fund Balance)</b>                                      | <b>\$ 2,098,619.50</b>  |

**Description of allowable expenditure(s) proposed to decrease excess net cash resources:**

| <u>Description of activity</u>   | <u>Unit(s)</u> | <u>Estimated Cost</u> | <u>Time frame</u> |
|--|----------------|-----------------------|-------------------|
| replace Rider walk-in cooler   | 1              | 55,000.00             | 03/25/2027        |
| replace Rider walk-in freezer  | 1              | 60,000.00             | 03/25/2027        |
| double door food warmer  | 1              | 30,000.00             | 03/25/2027        |
| metal utility food carts   | 45             | 58,500.00             | 03/25/2027        |
|  |                |                       |                   |
|  |                |                       |                   |
|  |                |                       |                   |
|  |                |                       |                   |
|  |                |                       |                   |
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|  |                |                       |                   |
|  |                |                       |                   |
|  |                |                       |                   |
| <b>TOTAL</b><br>Must be greater than or equal to the<br>Excess Net Cash Resources amount |                | <b>\$ 203,500.00</b>  |                   |

**Please provide a short narrative explaining the following:**

- **How the above expenses benefit the School Nutrition Program(s) and comply with procurement regulations.**
- **The processes that will be in place to prevent excess net cash resources from reoccurring in the future at all sites.**

notes: The first four items listed are from last year's TDA approved ENCR plan. Purchasing is still securing these items according to TDA guidelines.

How the above expenses benefit the School Nutrition Program(s) and comply with financial regulations.

The excess fund balance spending plan replaces older equipment and updates our serving lines at elementary schools in order to provide more efficient service allowing students more time to enjoy their meals. Freezer and cooler upgrades allow our kitchen staff quicker access to items. Cafeteria tables and chairs at Zundy, Barwise, and Hirschi listed on this plan are not a shared cost as they are only used by child nutrition therefore, they will be paid for by child nutrition.

Preventing excess funds in the future is ongoing as we continue to rapidly replace all of our older equipment. Our inflationary numbers are now accurate and each year we reduce our excess cash resources.

*Lisa Lonsdale*

Signature of Representative Authorized in TX-UNPS

*03/05/2026*

Date

*Lisa Lonsdale*

Printed Name of Representative Authorized in TX-UNPS

*03/05/2026*

*Alexandra Molina*

Reviewed by TDA. CE must still procure  
as required by 2 CFR 200.320.

120

03/10/26

Date

**WICHITA FALLS ISD BOARD OF TRUSTEES**  
**APRIL 13, 2026**

|  |  |                                       |  |
|--|--|---------------------------------------|--|
| <b>Agenda Item:</b>                    | Monthly Personnel Report                       |                                       |  |
| <b>Administrator Responsible:</b>      | Jennifer Spurgers, Director of Human Resources |                                       |  |
| <b>Attachments:</b>                    | No Attachment                                  |                                       |  |
| <input type="checkbox"/> Action Needed | <input type="checkbox"/> Future Action         | <input type="checkbox"/> Presentation | <input checked="" type="checkbox"/> Report |

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees reviews the employee resignations/retirements that have been submitted since the last work session board meeting. The resignations/retirements have been accepted in accordance with the requirements of Policy DFE (Local).

**Letters of Retirement:**

**Professionals**

Brennan, Pamela- Teacher, Jefferson, Last Day 5/21/26  
Johnson, Kristie-Teacher/Coach, Rider, Last Day 4/30/26

**Clerical/Auxiliary/Support**

Lara, Robin, Clerk II, Crockett, Last Day 5/21/26

**Letters of Resignation:**

**Professionals**

Acree, Verinia-Teacher, Booker T Washington, Last Day 5/21/26 \*\*  
Alfert, Rebecca-Assistant Principal, Franklin, Last Day 4/3/26  
Bindel, Marc-Campus Athletic Coord, Memorial, Last Day 3/27/26  
Bindel, Carlye- Teacher, Memorial, Last Day 5/21/26  
Bowman, Stephanie-Teacher, Booker T. Washington, Last Day 5/21/26 \*\*  
Broussard, Lana- Teacher, Memorial, Last Day 5/21/26  
Castles, Joshua-Teacher/Coach, Memorial, Last day 4/3/26  
Clark, Christy-Teacher, Booker T. Washington, Last Day 5/21/26 \*\*  
Davison, Drewry-Teacher, Memorial, Last Day 5/21/26  
Draper, Linda-Teacher, Memorial, Last Day 5/21/26  
Goins, Elizabeth, Teacher, Fain, Last Day 5/21/26  
Leach, Shanice-Teacher, Franklin, Last Day 5/21/26  
Lerma, Luz-Teacher, Fain, Last Day 5/21/26  
Probst, Rachel-Teacher, Southern Hills, Last Day 5/21/26 \*\*  
Martin, Alexandra-Assistant Principal, CEC, Last Day 6/30/26  
Martinez, Amarilys-Teacher, Haynes, Last Day 5/21/26  
McNeely, Cortina-Teacher, Booker T Washington, Last Day 5/21/26 \*\*  
Miller, Lauren, Teacher, Fain, Last Day 5/21/26  
Murray, Megan-Teacher, Milam, Last Day 5/21/26

Rice, Riley-Teacher, Fowler, Last Day 5/21/26  
Smith, Shamekia-Teacher, Booker T Washington, Last Day 5/21/26 \*\*  
Terrell, Kristina- Teacher, Haynes, Last Day 5/21/26  
Tillery, Ashley-Teacher, Booker T. Washington, Last Day 5/21/26 \*\*

**Clerical/Auxiliary/Support**

Abrigg, Molly-Secretary, Rider, Last Day 6/17/26  
Arredondo, Ashley-Aide I, Brook Village, Last Day 3/31/26  
Bronaugh, Brenda-Clerk II, Fain, Last Day 3/6/26  
Fair, Taylor-Production Assistant, Ed Center, Last Day 2/9/26  
Ford, Chadalyn-Aide II, Rider, Last Day 3/17/26  
Lamb, Jimmy-Aide III, Cunningham, Last Day 5/21/26  
Madrigal, Edith-Aide I, Scotland Park, Last Day 3/2/26  
Moore-Gil, Claribel-Aide II, Booker T Washington, Last Day 5/21/26 \*\*  
Parker, Louise-Aide I, Cunningham, Last Day 5/21/26  
Patel, Jayshree-Aide II, Cunningham, Last Day 2/25/26  
Phillips, Breana-Classroom Instructor, Booker T Washington, Last Day 5/21/26 \*\*  
Thacker, Julie-Classroom Instructor, Booker T Washington, Last Day 5/21/26 \*\*  
Uribez, Giovanah-Aide I, Brook Village, Last Day 3/25/26  
Waldon, Janis-Aide I, Booker T Washington, Last Day 5/21/26 \*\*  
Wiggins, Judy-Aide I, Booker T Washington, Last Day 5/21/26 \*\*  
Youngblood, Kendra-SPED Aide, West, Last Day 4/2/26

\*\*Third Future Schools

**WICHITA FALLS ISD BOARD OF TRUSTEES  
APRIL 13, 2026**

|   |  |                                       |                                 |
|---|--|---------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                               | Applicant Pool                         |                                       |                                 |
| <b>Administrator Responsible:</b>                 | Jennifer Spurgers, Director of Human   |                                       |                                 |
| <b>Attachments:</b>                               | Resources Applicant Pool               |                                       |                                 |
| <input checked="" type="checkbox"/> Action Needed | <input type="checkbox"/> Future Action | <input type="checkbox"/> Presentation | <input type="checkbox"/> Report |

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees approve the proposed applicant pool as submitted by Jennifer Spurgers, Director of Human Resources, and as recommended by Dr. Donny Lee, Superintendent of Schools.

**APPLICANTS TO BE APPROVED BY THE BOARD OF EDUCATION  
April 13, 2026**

**CERTIFIED APPLICANT POOL**

| Name                | Certification   | University   | Yrs of Exp | Position/Assignment  | Previous District |
|---------------------|---|--|------------|--|-------------------|
| Reynolds, Jacobi    | Life Science<br>Grades 7-12   | Baylor University<br>Bachelor's  | 1          | Teacher<br>Memorial High School<br>Replacing Herself (Certification)                             | WFISD             |
| Candongo, Retchie   | Mathematics<br>Grades 7-12  | Misamis University<br>Bachelor's   | 18         | Teacher<br>Memorial High School<br>Replacing Schlunda Leslie<br><i>26-27 School Year</i>         | Aldine ISD        |
| Jan-Stutz, Kimberly | Special Education<br>Grades EC-12<br>Secondary Basic Business<br>Grades 6-12<br>Principal<br>Grades EC-12 | Midwestern State University<br>Bachelors<br>Lamar University<br>Master's | 22         | Life Base 18+ Teacher<br>Legacy High School<br>Replacing Amber Goins<br><i>26-27 School Year</i> | WFISD             |

*Asterisk indicates Contract Addendum Required. See key below.*

*\* Enrolled in an Alternative Certification Program*

*\*\* One-year out-of state Certification*

*\*\*\*Emergency Permit*

*\*\*\*\* Non-Renewal Permit*

*DOI = District of Innovation*

|                  |   |   |    |  |                 |
|------------------|---|---|----|--|-----------------|
| England, Krissa  | Health<br>Grades EC-12<br>Generalist<br>Grades 4-8<br>PE<br>Grades EC-12<br>Speech<br>Grades 7-12 | Midwestern State University<br>Bachelor's<br>Lamar University<br>Master's                 | 16 | Teacher/Coach<br>Rider Middle School<br>Replacing Traci Stegall<br><b>26-27 School Year</b>                                    | Archer City ISD |
| Baldizon, Daniel | Special Education Specialist<br>Grades EC-12  | University of North Texas<br>Bachelor's   | 3  | Special Education Inclusion<br>Teacher<br>Rider Middle School<br>Replacing Himself - Certification<br><b>26-27 School Year</b> | WFISD           |
| Anguiano, Maria  | Generalist<br>Grades EC-6<br>Bilingual Education<br>Supplemental<br>Grades EC-6                   | Midwestern State University<br>Bachelor's<br>University of Texas at Arlington<br>Master's | 10 | Elementary Curriculum Specialist<br>Education Center<br>Replacing Stephanie Parsons<br><b>26-27 School Year</b>                | WFISD           |
| Green, Katie     | District of Innovation  | University of North Texas<br>Bachelor's   | NA | Cosmology Teacher<br>Career Education Center<br>Replacing Teresa Zamora<br><b>26-27 School Year</b>                            | NA              |

*Asterisk indicates Contract Addendum Required. See key below.*

*\* Enrolled in an Alternative Certification Program*

*\*\* One-year out-of state Certification*

*\*\*\*Emergency Permit*

*\*\*\*\* Non-Renewal Permit*

*DOI = District of Innovation*

**WICHITA FALLS ISD BOARD OF TRUSTEES  
APRIL 13, 2026**

|  |  |                                       |                                 |
|--|--|---------------------------------------|---------------------------------|
| <b>Agenda Item:</b>                    | Minutes  |                                       |                                 |
| <b>Administrator Responsible:</b>      | Dr. Donny Lee, Superintendent of Schools   |                                       |                                 |
| <b>Attachments:</b>                    | Minutes of Work Session, March 2, 2026<br>Minutes of Special Session March 5, 2026<br>Minutes of Regular Meeting, March 16, 2026 |                                       |                                 |
| <input type="checkbox"/> Action Needed | <input checked="" type="checkbox"/> Future Action  | <input type="checkbox"/> Presentation | <input type="checkbox"/> Report |

**Administrative Recommendation:**

That the Wichita Falls Independent School District Board of Trustees approves the proposed minutes of a work session on March 2, 2026, Special Session on March 5, 2026 and a regular meeting on March 16, 2026 as submitted by Dr. Donny Lee, Superintendent of Schools.

**Explanation:**

The following are copies of the minutes referenced above. These minutes will become official upon approval by the Board.

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES WFISD ADMINISTRATION  
BUILDING – BOARD ROOM  
WORK SESSION MEETING MARCH 2, 2026**

***CALL TO ORDER AND OPENING STATEMENT:***

The Board of Trustees of the Wichita Falls Independent School District met in a work session meeting on the above date. The meeting was called to order at 5:00 p.m. by Mr. Mark Lukert, board president.

Board members present: Mr. Mark Lukert, Ms Katherine McGregor, Mr. Jim Johnson, Ms Diann Scroggins, and Ms Susan Grisel. Ms Sandy Camp arrived late to the meeting. Mr. John Barnard was absent. Mr. Lukert noted that a quorum was present and the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Staff members present: Dr. Donny Lee, Superintendent of Schools, Ms. Leah Horton, Chief Financial Officer, Ms. Vanessa Dishman, Executive Assistant to the Superintendent, Ms. Ashley Thomas, Communications Officer, Ms. Jennifer Spurgers, Director of Human Resources, Mr. Jeff Hill, Executive Director of Elementary Schools, Ms. Lauren Zotz, Director of Purchasing, Chief Anthony Smith, WFISD PD, Ms. Alefia Paris-Toulon, Executive Director of Special Programs, Ms Trish Potts, Internal Auditor, Mr. Curtis Shahan, Director of Technology and Mr. John Strenski, Safety Coordinator

Others present: Media- KFDX-3 and Mr. Cecil Underwood with Times Record News.

***INVOCATION:***

Ms. Susan Grisel gave the invocation.

***PUBLIC COMMENT:***

None

***REPORTS AND SPECIAL DISCUSSION***

**INTRUDER DETECTION AUDIT REPORT FINDINGS**

Mr. John Strenski provided the Wichita Falls Independent School District Board of Trustees and the public with notification that an Intruder Detection Audit was conducted by the Texas School Safety Center at a WFISD Campus and due to student safety concerns will present specific findings to board in closed session as submitted by Anthony Smith, Chief of Police, and recommended by Dr. Donny Lee, Superintendent.

***FINANCIAL SERVICES:***

**FINANCIAL REPORTS AS OF JANUARY 2026**

Ms Susan Grisel, seconded by Mr. Jim Johnson, motioned that the Wichita Falls Independent School District Board of Trustees approves the attached year- to-date financial reports and investment reports as submitted by Leah Horton, Chief Financial Officer, and is recommended by Dr. Donny Lee, Superintendent of Schools.

Carried unanimously by a vote of 5-0; Ms. Sandy Camp was not present

**BUDGET ADMENDMENTS FOR FEBRUARY 2026**

Ms Katherine McGregor, seconded by Ms. Diann Scroggins, motioned that the Wichita Falls Independent School District Board of Trustees approve the budget amendments as submitted by Leah Horton, Chief Financial Officer and recommended by Dr. Donny Lee, Superintendent of Schools.

Carried unanimously by a vote of 5-0; Ms. Sandy Camp was not present

**AWARD OF CAT2 NETWORK SWITCHING (E-RATE)**

Ms. Leah Horton, Chief Financial Officer, requested that the Wichita Falls Independent School District Board of Trustees award RFP 2526-22-S-27 CAT2 Network Switching (E-Rate) to Red River Technology in the amount of \$173,824.70 as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

This item will be placed on the consent agenda for the regular meeting on March 16, 2026

**PURCHASE OF FURNITURE (MCNIEL ELEMENTARY)**

Ms Diann Scroggins, seconded by Ms. Susan Grisel, motioned that the Wichita Falls Independent School District Board of Trustees approve the purchase of furniture in an amount not to exceed \$700,000 from Meteor Education, for the purpose of outfitting McNiel Elementary as submitted by Leah Horton, Chief Financial Officer, and is recommended by Dr. Donny Lee, Superintendent of Schools.

Carried unanimously by a vote of 5-0; Ms. Sandy Camp was not present

**PURCHASE OF SKYWARD STUDENT MANAGEMENT AND SUPPORT**

Ms Katherine McGregor, seconded by Mr. Jim Johnson, motioned that the Wichita Falls Independent School District Board of Trustees extend the district’s Software as a Service Agreement with Skyward Inc. for an additional three (3) years, effective July 1, 2026, for a total Skyward student management rate of \$7.26 per student (per year) as submitted by Leah Horton, Chief Financial Officer, and is recommended by Dr. Donny Lee, Superintendent of Schools.

Carried unanimously by a vote of 5-0; Ms. Sandy Camp was not present

**PURCHASE SECURITY CAMERAS**

Ms Susan Grisel, seconded by Ms. Diann Scroggins, motioned that the Wichita Falls Independent School District Board of Trustees the purchase of security cameras equipment and services in the amount of \$173,280.00 from Howard Technology Solutions, as submitted by Leah Horton, Chief Financial Officer, and is recommended by Dr. Donny Lee, Superintendent of Schools.

Carried unanimously by a vote of 5-0; Ms. Sandy Camp was not present

**PURCHASE OF DISTRICT-WIDE PHONE SYSTEM UPGRADE**

Ms. Leah Horton, Chief Financial Officer, requested that the Wichita Falls Independent School District Board of Trustees the purchase of a district-wide phone system upgrade from Netsync in the amount of \$390,352.40 as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

This item will be placed on the consent agenda for the regular meeting on March 16, 2026

**PURCHASE OF IXL LEARNING (2026-2027)**

Ms. Leah Horton, Chief Financial Officer, requested that the Wichita Falls Independent School District Board of Trustees the purchase of IXL Learning for educational support of all K-12 students (9,200 students) during the 2026-2027 school year in the amount of \$227,895.00 as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

This item will be placed on the consent agenda for the regular meeting on March 16, 2026

**PURCHASE OF BLUEBONNET MATH**

Ms. Leah Horton, Chief Financial Officer, requested that the Wichita Falls Independent School District Board of Trustees the the purchase of Bluebonnet Math for TEKS-aligned educational support of K-5 students in the 2026-2027 school year

in the amount of \$157,956.35 as submitted by Leah Horton, Chief Financial Officer, and as recommended by Dr. Donny Lee, Superintendent of Schools.

This item will be placed on the consent agenda for the regular meeting on March 16, 2026

*Ms. Sandy Camp joined the meeting at 5:21 pm.*

**HUMAN RESOURCES:**

**PERSONNEL REPORT**

Ms. Jennifer Spurgers, Director of Human Resources, reported to the Wichita Falls Independent School District Board of Trustees a review of employee resignations/retirements that have been submitted since the last Work Session board meeting. The resignations/retirements have been accepted by Dr. Donny Lee, Superintendent of Schools, in accordance with the requirements of Policy DFE (LOCAL).

**TEACHER APPLICANT POOL**

Mr. Jim Johnson, seconded by Ms. Diann Scroggins, moved that the Wichita Falls Independent School District Board of Trustees approve the proposed teacher applicant pool and addendum.

Carried unanimously by a vote of 6-0

**BOARD MATTERS:**

**BOARD MINUTES:**

Dr. Donny Lee, Superintendent of Schools requested that the Wichita Falls Independent School District Board of Trustees approve the proposed minutes of a work session on February 9, 2026, and a regular meeting on February 16, 2026 as submitted by Dr. Donny Lee, Superintendent of Schools.

These items will be placed on the consent agenda for the regular meeting on March 16, 2026

**UPCOMING EVENTS:**

Ms. Ashley Thomas, Communications Officer, informed the Board of Trustees on the events happening around the district.

**RECESS:**

Mr. Mark Lukert, board president, recessed the work session to go into closed session at 5:29 pm.

**CLOSED SESSION:**

1. Personnel Matters Including the Appointment, Evaluation, Reassignment, Duties, Discipline, Dismissal and/or Compensation of Individual District Employees (Pursuant to Texas Government Code 551.074)
2. Discussion Purchase, Exchange, Lease or Value of Real Property (Pursuant to Texas Governmental Code Section 551.072)

**ADJOURNED:**

With no more action to take, Mr. Mark Lukert, board president, adjourned the meeting from closed session at 6:30 pm.

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President, Board of Trustees

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Secretary, Board of Trustees

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES  
WFISD ADMINISTRATION BUILDING – BOARD ROOM  
SPECIAL SESSION, MARCH 5, 2026**

**CALL TO ORDER AND OPENING STATEMENT:**

The Board of Trustees of the Wichita Falls Independent School District met in a Public Hearing on the above date. The meeting was called to order at 7:30 am. by Mr. Mark Lukert, board president.

Board members present: Mr. Mark Lukert, Mr. John Barnard, Mr. Jim Johnson, Ms. Susan Grisel, Ms. Diann Scroggins, Ms Sandra Camp, and Ms. Katherine McGregor. Mr. Lukert noted that a quorum was present and the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Staff members present: Dr. Donny Lee, Superintendent of Schools, Ms. Vanessa Dishman, Executive Assistant to the Superintendent, Ms. Keli Sims, Administrative Assistant to the Director of HR, Mr. Scot Hafley, Assistant Superintendent of Operations, Ms. Marchuetta Matthews, Administrative Assistant, Mr. Jayme Carr, Director of Student Services, Dr. Cody Blair, Executive Director of Secondary Schools, Mr. Jeff Hill, Executive Director of Elementary Schools, Ms Jennifer Spurgers, Director of Human Resources, Ms. Alefia Paris-Toulon, Executive Director of Special Programs, Chief Anthony Smith, WFISD PD, Ms. Diann Davenport, Dyslexia and 504 Coordinator, Ms Bridget Robertson, HR Specialist, Ms. Erika Espinosa, HR Specialist, Ms Mindy Sands, HR Specialist, Ms Amber Frost, Special Programs Coordinator, and Ms. Andrea Waggoner, Special Programs Evaluation Support.

Others Present: Mr. Tim Short, Mayor of Wichita Falls, Mr. James Frank, State Representative, Ms Dianne Taylor, Former WFISD employee, Mr. Dan Campbell, WF Attorney, Mr. Bob Payton, Former WFISD Board Member, Pastor. Anthony Phillips, New Jerusalem Baptist Church, Ms. Leticia Nieto, Communities in Schools Director, Mr. Austin Cobb, WF City Council Member, Mr. Mike Battaglino, WF City Council Member, Mr. Gonzalo Robles, Mi Café Con Leche Director, Ms Stephanie Robles, former WFISD Assistant Principal, Mr. Wes Pierce, Executive Director Region 9 ESC, Ms Micki Wesley, Deputy Executive Director Region 9 ESC, and Media

**PUBLIC COMMENT:**

None

**RECESS:**

Mr. Mark Lukert, board president, recessed the work session to go into closed session at 7:31 am.

**CLOSED SESSION:**

A. Closed Session Pursuant to Texas Government Code 551.071:

1. Consultation with Attorney
2. Discussion on Proposed Order Regarding IN RE: Wichita Falls Independent School District CDN 243-905

**OPEN SESSION:**

Mr. Mark Lukert, board president, called the meeting back into open session at 8:58 am.

**ACTION REGARDING IN RE: WICHITA FALLS INDEPENDENT SCHOOL DISTRICT**

Ms. Katherine McGregor, seconded by Mr. John Barnard, motioned that the Wichita Falls Independent School District Board of Trustees accept the proposed agreement with Texas Education Agency as presented in closed session.

Carried unanimously by a vote of 7-0

**ADJOURNED:**

Mr. Mark Lukert, board president, adjourned the Public Hearing at 8:59am.

**WICHITA FALLS INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES  
WFISD ADMINISTRATION BUILDING – BOARD ROOM  
REGULAR SESSION MEETING MARCH 16, 2026**

***CALL TO ORDER AND OPENING STATEMENT:***

The Board of Trustees of the Wichita Falls Independent School District met in a work session meeting on the above date. The meeting was called to order at 6:00 p.m. by Mr. Mark Lukert, board president.

Board members present: Mr. Mark Lukert, Ms. Susan Grisel, Ms Diann Scroggins, Mr. Jim Johnson and Ms Katherine McGregor. Ms. Sandy Camp and Mr. John Barnard were absent. Mr. Lukert noted that a quorum was present and the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Staff members present: Dr. Donny Lee, Superintendent of Schools, Mr. Scot Hafley, Assistant Superintendent of Operations, Ms. Ashley Thomas, Communications Officer, Ms. Vanessa Dishman, Executive Assistant to the Superintendent, Ms. Keli Sims, Administrative Assistant to the HR Director, Mr. Jeff Hill, Director of Elementary Schools, Ms Jennifer Spurgers, Director of Human Resources, Dr. Cody Blair, Executive Director of Secondary Schools, Chief Anthony Smith, WFISD PD, Mr. Curtis Shahan, Director of Technology, Mr. Chris Strader, Support Service Manager, Ms Ashley Murdock, Franklin Elementary Principal, Ms Rebecca Alfert, Franklin Elementary Assistant Principal, Maj. (Ret) David Jensen, Legacy Senior JROTC Instructor, Ms. Melisse McCartney, Franklin Librarian, Ms. Rachel Perry, Franklin Instructional Coach and Dr Jackie McCartney, Interim Rider Principal.

Also present: Legacy JROTC students, parents and media.

***PRESENTATION OF COLORS:***

Legacy High School JROTC

***INVOCATION:***

Ms. Diann Scroggins gave the invocation.

***PUBLIC COMMENT:***

None

***SUPERINTENDENT’S REPORT:***

Dr. Donny Lee, Superintendent of Schools, gave a report on the following:

- Strategic Objective 1.2.1: Monthly attendance tracking
  - March Enrollment: 12,332
    - 65 early graduates
  - ADA: 92.93%
- Strategic Objective 1.1 Every student grows academically every year
  - TEA to assign conservator; who is still TBD
- Strategic Objective 3.3 Community Partnerships
  - Staff toured new Amazon distribution facility
  - Amazon donated \$10,000 to WFISD
- Priority 4.2: (Stewardship)—Systematic, Long-Range Facility Planning
  - Updates with photos of McNiel Elementary remodel
- Upcoming Events
  - 3/20/26 @ 9:30 am, Leaders 5 at Fain
  - 3/20/26 @ 1:30 pm, Academy 4 at Fain
  - 3/25/26 @ 4:30 pm, STEAM night at Sheppard
  - 3/29/26 @ 3:00 pm, Military Connected Graduation at SAFB
  - April: Month of the Military Child
  - 4/3/26 Student Holiday
- Winter Weather Days
  - April 6, previously a Teacher work day/student holiday, will now be an instructional day and students will be expected to attend school
- Next Board Meeting
  - 4/13/26 @ 5:00 pm

**CONSENT AGENDA:**

Award of CAT2 Network Switching (E-Rate)  
Purchase of District Wide Phone System upgrade  
Purchase of IXL Learning (2026-2027)  
Purchase of Bluebonnet Math  
February Meetings Minutes

Ms. Susan Grisel, seconded by Ms. Diann Scroggins, motioned that the Wichita Falls Independent School District Board of Trustees approve items placed on the Consent Agenda at the March 2, 2026 meeting.

Carried unanimously by a vote of 5 – 0

***SCHOOL ADMINISTRATION:***

**FRANKLIN ELEMENTARY SCHOOL PROGRESS UPDATE**

Mr. Jeff Hill, Executive Director of Elementary Schools, introduced Ms, Ashley Murdock, Franklin Principal, who presented information about Franklin campus activities and student academic growth.

**RIDER MIDDLE SCHOOL PROGRESS UPDATE**

Dr. Cody Blair, Executive Director of Secondary Schools, introduced Dr. Jackie McCartney, Rider Interim Principal, who presented information about Rider student academic growth and how the staff is addressing those that need additional support.

**MODIFICATIONS OF THE THIRD FUTURE SCHOOLS CONTRACT WITH WICHITA FALLS ISD FOR BOOKER T WASHINGTON AND SOUTHERN HILLS**

Ms. Katherine McGregor, seconded by Ms Diann Scroggins, motioned that the Wichita Falls Independent School District Board of Trustees approve the TEA required modifications to the contract between Third Future Schools and Wichita Falls ISD for Booker T Washington and Southern Hills Elementary Schools, as submitted by Dr. Cody Blair, Executive Director of Secondary Schools and as recommended by Dr. Lee, WFISD Superintendent of Schools.

Carried unanimously by a vote of 5 – 0

***HUMAN RESOURCES:***

**TEACHER APPLICANT POOL**

Ms Susan Grisel, seconded by Mr. Jim Johnson, motioned that the Wichita Falls Independent School District Board of Trustees approve the proposed teacher applicant pool addendum.

Carried unanimously by a vote of 5 – 0

***BOARD MATTERS:***

**RECESS:**

Mr. Mark Lukert, board president, recessed to go into closed session at 7:12 pm.

**CLOSED SESSION:**

1. Personnel Matters Including the Appointment, Evaluation, Reassignment, Duties, Discipline, Dismissal and/or Compensation of Individual District Employees (Pursuant to Texas Government Code 551.074)
2. Deliberation Regarding the Appointment, Employment, Evaluation, Reassignment, Duties, Discipline, or Dismissal of a Public Officer or Employee: Superintendent Evaluation and Contract

**OPEN SESSION:**

Mr. Mark Lukert, board president, called the meeting back into open session at 8:18 pm.

**SUPERINTENDENT EVALUATION AND CONTRACT**

Ms. Katherine McGregor, seconded by Mr. Jim Johnson, motioned that the Wichita Falls Independent School District Board of Trustees extend Dr. Donny Lee’s contract for one year as discussed in closed session. Mr. Mark Lukert, President, will handle all communications with board attorney to the changes to the written contract.

Carried unanimously by a vote of 5-0

**ADJOURNMENT:**

No further action was taken and Mr. Mark Lukert, board president, adjourned the meeting at 8:19 pm.

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President, Board of Trustees

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Secretary, Board of Trustees