

**Notice of Public Budget Hearing
The Board of Trustees
Fort Bend Independent School District**

Monday, November 7, 2022

This is Notice that the Fort Bend Independent School District Board of Trustees will hold a Public Budget Hearing on Monday, November 7, 2022, beginning at 5:30 PM in the Board Room of the Fort Bend ISD Administration Building, 16431 Lexington Blvd., Sugar Land, TX 77479 in the Board Room of the Fort Bend ISD Administration Building, 16431 Lexington Blvd., Sugar Land, TX 77479. The agenda packet for the meeting is available at <https://meetings.boardbook.org/Public/Organization/649>.

Members of the public may view the live stream of the meeting at the following address: <https://www.fortbendisd.com/BoardMeetingLivestream>. Members of the public may also address the Board during public comment.

1. Call to order
2. Information
 - A. Staff will present the District's rating for the 2021-22 school year under the FIRST rating system. 2
3. Public Comment
4. Adjournment

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the Board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See BEC (LEGAL)]

The following Fort Bend ISD Goals may be referenced in agenda items included in this document:

- Goal 1: Fort Bend ISD will provide rigorous and relevant curriculum and deliver instruction that is responsive to the needs of all students.
- Goal 2: Fort Bend ISD will provide a positive culture and climate that provides a safe and supportive environment for learning and working.
- Goal 3: Fort Bend ISD will recruit, develop, and retain high quality teachers and staff.
- Goal 4: Fort Bend ISD will engage students, parents, staff, and the community through ongoing communication, opportunities for collaboration and innovation, and partnerships that support the learning community.
- Goal 5: Fort Bend ISD will utilize financial, material, and human capital resources to maximize district outcomes and student achievement.



School First Report - 2021-2022

Board Update and Public Hearing

MONDAY, November 7, 2022

Agenda:

Overview of School FIRST

Fort Bend ISD's Performance

Other Required Disclosures

Financial Integrity Rating System of Texas

- ❑ Developed by TEA in 1999
- ❑ Measures the Performance of School District Financial Resources
- ❑ Ratings based on 20 indicators established by the Commissioner of Education
- ❑ 20th Year of **FIRST** Reporting

First Rating Matrix

2021-22 Rating Year (2020-21 Data)	
# of Indicators	20
Ratings	Points
Superior (A)	90 - 100
Above Standard (B)	89 - 89
Meets Standard (C)	70 - 79
Substandard (F)	< 70

FBISD 2020-21 FIRST Performance

2021-22 Rating Year (2020-21 Data)		
Ceiling Indicators	Points	Max Rating
Indicator 4 - Timely Payments	95	A = Superior
Indicator 6 - Avg Change Fund Balance	89	B = Above Standard
Indicator 16 - PEIMS to AFR	89	B = Above Standard
Indicator 17 - Material Weaknesses	79	C = Meets Standard
Indicator 20 - Property Values & Tax	89	B = Above Standard

2021-22 Indicators Not Scored for FIRST

- Indicator 5 – Is a district's unrestricted net asset position positive
- Indicator 15 - ADA within allotted range of district's biennial pupil projection submitted to TEA due to COVID-19

FBISD 2021-22 FIRST Performance

Indicator #	Indicator Description	2021-22 Rating
1	Was the complete annual financial report (AFR) and data submitted to the TEA within 30 days of the November 27 or January 28 deadline depending on the school district's fiscal year end date of June 30 or August 31, respectively?	Yes
2	Was there an unmodified opinion in the AFR on the financial statements as a whole?	Yes
3	Was the school district in compliance with the payment terms of all debt agreements at fiscal year end?	Yes
4	Did the school district make timely payments to the Teachers Retirement System (TRS), Texas Workforce Commission (TWC), Internal Revenue Service (IRS), and other government agencies? Indicating by receiving NO warrant-holds during the fiscal year.	Yes
5	Was the total unrestricted net position balance (Net of the accretion of interest for capital appreciation bonds) in the governmental activities column in the Statement of Net Position greater than zero?	N/A
6	Was the average change in (assigned and unassigned) fund balances over 3 years less than a 25 percent decrease or did the current year's assigned and unassigned fund balances exceed 75 days of operational expenditures? (If the school district fails indicator 6, the maximum points and highest rating that the school district may receive is 89 points, B = Above Standard Achievement.)	Ceiling Passed

FBISD 2021-22 FIRST Performance

Indicator #	Indicator Description	2021-22 Rating
7	Was the number of days of cash on hand and current investments in the general fund for the school district sufficient to cover operating expenditures (excluding facilities acquisition and construction)?	10
8	Was the measure of current assets to current liabilities ratio for the school district sufficient to cover short-term debt? See ranges below in the determination of points section.	6
9	Did the school district's general fund revenues equal or exceed expenditures (excluding facilities acquisition and construction)? If not, was the school district's number of days of cash on hand greater than or equal to 60 days?	10
10	Did the school district average less than a 10 percent variance (90% to 110%) when comparing budgeted revenues to actual revenues for the last 3 fiscal years?	10
11	Was the ratio of long-term liabilities to total assets for the school district sufficient to support long-term solvency? If the school district's increase of students in membership over 5 years was 7	6
12	Was the debt per \$100 of assessed property value ratio sufficient to support future debt repayments?	10
13	Was the school district's administrative cost ratio equal to or less than the threshold ratio?	10
14	Did the school district not have a 15 percent decline in the students to staff ratio over 3 years (total enrollment to total staff)?	10

FBISD 2021-22 FIRST Performance

Indicator #	Indicator Description	2021-22 Rating
15	Was the school district's ADA within the allotted range of the district's biennial pupil projection(s) submitted to TEA? If the district did not submit pupil projections to TEA, did it certify TEA's projections?	NA
16	Did the comparison of Public Education Information Management System (PEIMS) data to like information in the school district's AFR result in a total variance of less than 3 percent of all expenditures by function?	Ceiling Passed
17	weaknesses in internal controls over financial reporting and compliance for local, state, or federal funds?	Ceiling Passed
18	Did the external independent auditor indicate the AFR was free of any instance(s) of material noncompliance for grants, contracts, and laws related to local, state, or federal funds?	10
19	Did the school district post the required financial information on its website in accordance with Government Code, Local Government Code, Texas Education Code, Texas Administrative Code and other statutes, laws and rules that were in effect at the school district's fiscal year end?	5
20	Did the school board members discuss the district's property values at a board meeting within 120 days before the district adopted its budget?	Ceiling Passed
Superior Achievement Total		92

2021-22 School First Reporting

- Reimbursements Received by the Superintendent and Board Members For the Twelve-Month Period Ending June 30, 2021

Description of Reimbursements	Superintendent	Acting Supt.	Board Members				
	Dr. Dupre	Sayavedra	Burdine	Dae	Drew	Gilliam	Hanan
Meals	\$ 61.48	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lodging	513.90	705.54	-	708.78	-	1,036.08	705.54
Transportation	173.97	-	-	-	-	218.96	213.92
Motor Fuel	-	-	-	-	-	-	-
Other	4,965.00	595.00	445.00	595.00	1,765.47	2,400.00	2,466.00
Total	\$ 5,714.35	\$ 1,300.54	\$ 445.00	\$ 1,303.78	\$ 1,765.47	\$ 3,655.04	\$ 3,385.46

Description of Reimbursements	Board Members							TOTAL
	Heyliger	James	Malone	Rice	Rosenthal	Tassin	Williams	
Meals	\$ -	\$ -	\$ -	\$ -	\$ 36.54	\$ -	\$ -	\$ 98.02
Lodging	-	-	829.37	-	819.79	-	-	5,319.00
Transportation	-	-	220.08	-	213.92	-	-	1,040.85
Motor Fuel	-	-	-	-	-	-	-	-
Other	955.00	980.00	-	-	1,505.00	445.00	1,520.00	18,636.47
Total	\$ 955.00	\$ 980.00	\$ 1,049.45	\$ -	\$ 2,575.25	\$ 445.00	\$ 1,520.00	\$ 25,094.34

2021-22 School First Reporting

Superintendent's Contract - available online at <https://www.fortbendisd.com/Page/143083>
(in accordance with 19 TAC §109.1001(o)(3)(B)(i))

Questions

