

**Notice of Public Budget Hearing
The Board of Trustees
Fort Bend Independent School District**

Monday, December 6, 2021

Notice is hereby given that a Board of Trustees Public Budget Hearing will be held on Monday, December 6, 2021, beginning at 5:30 PM in the Board Room of the Fort Bend ISD Administration Building, 16431 Lexington Blvd., Sugar Land, TX 77479. Members of the public may also register to

address the Board at the following address:

<https://www.fortbendisd.com/cms/lib/TX01917858/Centricity/Domain/83/New%20Agenda%20Review%20Address%20Form%201-12-21.pdf>. Requests to address the Board must be submitted no later than 4:30 p.m. on the day of the meeting. It is the Board of Trustees' intent that a quorum of the Board of Trustees will be physically present at this location, although one or more Trustees may participate via video conference. The agenda packet for the meeting can be found here: <https://meetings.boardbook.org/Public/Organization/649>.

1. Call to order at 5:30 PM with announcement by the chair as to the presence of a quorum, that the meeting has been duly called and that notice of the meeting has been posted for the time and manner required by law.

2. Information

A. Board Governance

1. Staff will present the District's rating for the 2020-21 school year under the FIRST rating system. 2

3. Adjournment

The following Fort Bend ISD Goals may be referenced in agenda items included in this document:

- Goal 1: Fort Bend ISD will provide an equitable learning environment that provides all students access to the FBISD curriculum.
- Goal 2: Fort Bend ISD will ensure students own and are responsible for their learning, behavior, and progress through the FBISD curriculum.
- Goal 3: Fort Bend ISD will provide an inclusive, collaborative, and fluid learning environment with opportunities for both risk-taking and success.
- Goal 4: Fort Bend ISD will develop students' social-emotional, academic, literacy, language, and life skills in a robust Collaborative Community at every school.
- Goal 5: Fort Bend ISD will develop an organizational culture that embraces care, respect, safety, and inclusion.

The background of the entire page is a photograph of a classroom. In the foreground, a young Black girl with her hair in braids is focused on writing in a notebook with a purple marker. Other students are visible in the background, some also working at their desks. The lighting is bright and natural, suggesting a daytime classroom setting.

COMMITTED TO
E★cellence

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School First Report

2020-2021

December 6, 2021

Board Update and Public Hearing

Agenda

Overview of School FIRST

Fort Bend ISD's Performance

Other Required Disclosures

Future FIRST changes

Financial Integrity Rating System of Texas

- ❑ Developed by TEA in 1999
- ❑ Measures the Performance of School District Financial Resources
- ❑ Ratings based on 20 indicators established by the Commissioner of Education
- ❑ 19th Year of **FIRST** Reporting

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2020-21 Changes for FIRST

- Indicators & Points changed with 2020-21 Rating year (2019-20 financial data)
 - Indicators changed from 15 to 20
 - Point increment change from A to F
 - Budgeted Revenues to Actual Revenues - less than 10% variance
 - ADA within range of biennial pupil projection submitted
 - Board members discuss property values within 120 days before adopting its budget

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First Rating Matrix

2020-21 Rating Year (2019-20 Data)	
# of Indicators	20
Ratings	Points
Superior (A)	90 -100
Above Standard (B)	89 - 89
Meets Standard (C)	70 - 79
Substandard (F)	< 70

FBISD 2020-21 FIRST Performance

Indicator #	Indicator Description	2020-21 Rating
1	Was the complete annual financial report (AFR) and data submitted to the TEA within 30 days of the November 27 or January 28 deadline depending on the school district's fiscal year end date of June 30 or August 31, respectively?	Yes
2	Was there an unmodified opinion in the AFR on the financial statements as a whole?	Yes
3	Was the school district in compliance with the payment terms of all debt agreements at fiscal year end?	Yes
4	Did the school district make timely payments to the Teachers Retirement System (TRS), Texas Workforce Commission (TWC), Internal Revenue Service (IRS), and other government agencies? Indicating by receiving NO warrant-holds during the fiscal year.	Yes
5	Was the total unrestricted net position balance (Net of the accretion of interest for capital appreciation bonds) in the governmental activities column in the Statement of Net Position greater than zero?	N/A
6	Was the average change in (assigned and unassigned) fund balances over 3 years less than a 25 percent decrease or did the current year's assigned and unassigned fund balances exceed 75 days of operational expenditures? (If the school district fails indicator 6, the maximum points and highest rating that the school district may receive is 89 points, B = Above Standard Achievement.)	Ceiling Passed

FBISD 2020-21 FIRST Performance

Indicator #	Indicator Description	2020-21 Rating
7	Was the number of days of cash on hand and current investments in the general fund for the school district sufficient to cover operating expenditures (excluding facilities acquisition and construction)?	10
8	Was the measure of current assets to current liabilities ratio for the school district sufficient to cover short-term debt? See ranges below in the determination of points section.	4
9	Did the school district's general fund revenues equal or exceed expenditures (excluding facilities acquisition and construction)? If not, was the school district's number of days of cash on hand greater than or equal to 60 days?	10
10	Did the school district average less than a 10 percent variance (90% to 110%) when comparing budgeted revenues to actual revenues for the last 3 fiscal years?	10
11	Was the ratio of long-term liabilities to total assets for the school district sufficient to support long-term solvency? If the school district's increase of students in membership over 5 years was 7	6
12	Was the debt per \$100 of assessed property value ratio sufficient to support future debt repayments?	10
13	Was the school district's administrative cost ratio equal to or less than the threshold ratio?	10
14	Did the school district not have a 15 percent decline in the students to staff ratio over 3 years (total enrollment to total staff)?	10

FBISD 2020-21 FIRST Performance

Indicator #	Indicator Description	2020-21 Rating
15	Was the school district's ADA within the allotted range of the district's biennial pupil projection(s) submitted to TEA? If the district did not submit pupil projections to TEA, did it certify TEA's projections?	5
16	Did the comparison of Public Education Information Management System (PEIMS) data to like information in the school district's AFR result in a total variance of less than 3 percent of all expenditures by function?	Ceiling Passed
17	weaknesses in internal controls over financial reporting and compliance for local, state, or federal funds?	Ceiling Passed
18	Did the external independent auditor indicate the AFR was free of any instance(s) of material noncompliance for grants, contracts, and laws related to local, state, or federal funds?	10
19	Did the school district post the required financial information on its website in accordance with Government Code, Local Government Code, Texas Education Code, Texas Administrative Code and other statutes, laws and rules that were in effect at the school district's fiscal year end?	5
20	Did the school board members discuss the district's property values at a board meeting within 120 days before the district adopted its budget?	Ceiling Passed
Superior Achievement Total		90

FBISD 2020-21 FIRST Performance

2020-21 Rating Year (2019-20 Data)		
Ceiling Indicators	Points	Max Rating
Indicator 4 - Timely Payments	95	A = Superior
Indicator 6 - Avg Change Fund Balance	89	B = Above Standard
Indicator 16 - PEIMS to AFR	89	B = Above Standard
Indicator 17 - Material Weaknesses	79	C = Meets Standard
Indicator 20 - Property Values & Tax	89	B = Above Standard

2020-21 School First Reporting

- Reimbursements Received by the Superintendent and Board Members For
the Twelve-Month Period
Ending June 30, 2020

Description of Reimbursements	Superintendent	Board Members							Total
	Dr. Dupre	Burdine	Drew	Heyliger	James	Rice	Rosenthal	Tassin	
Meals	\$ 613.74	\$ 309.43	\$ 167.07	\$ 156.12	\$ 24.37	\$ -	\$ -	\$ 310.88	\$1,581.61
Lodging	\$ 7,583.83	\$1,830.22	\$2,030.85	\$ 997.98	\$1,464.76	\$ -	\$ 684.30	\$ 980.99	\$15,572.93
Transportation	\$ 7,140.90	\$1,119.07	\$1,410.24	\$ 792.79	\$ 947.73	\$ 46.33	\$ 332.12	\$ -	\$11,789.18
Motor Fuel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00
Other	\$ 5,989.10	\$1,630.00	\$ 405.00	\$ 855.00	\$ 915.00	\$195.00	\$ 220.00	\$ 170.00	\$10,379.10
Total	\$21,327.57	\$4,888.72	\$4,013.16	\$2,801.89	\$3,351.86	\$241.33	\$1,236.42	\$1,461.87	\$39,322.82

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Superintendent's Contract - available online at
<https://www.fortbendisd.com/Page/143083>

(in accordance with 19 TAC §109.1001(o)(3)(B)(i))

Questions

