Wylie Independent School District

AGENDA

WYLIE ISD REGULAR BOARD MEETING - MONDAY, SEPTEMBER 21, 2026 - 6:00 PM

Wylie ISD Educational Service Center
951 South Ballard Avenue
Wylie, Texas 75098

A. **Call to Order (Begins at approximately 6 p.m.)**

1. Roll Call, Establishment of Quorum

B. **Executive Session - Section 551, Texas Government Code**

1. Personnel – Texas Government Code Section 551.074 to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee, or to hear a complaint or charge against an officer or employee.
2. Real Estate – Texas Government Code Section 551.072 to deliberate the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the governmental body in negotiations with a third person.
3. Consultation with Legal Counsel – Texas Government Code Section 551.071, to consult with the district's attorney, in person or by phone, on a matter in which the duty of the attorney to the district, under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas Government Code.

C. **Open Session (Begins at approximately 6:30 p.m.)**
    1. Invocation
    2. Pledge of Allegiance
D. **Recognitions**
    1. Wylie Way Award
    2. National Merit Scholarship Corporation - Semifinalists - Wylie High School
E. **Superintendent's Update**
F. **Public Forum**
G. **Information Reports & Public Meetings (No Action Taken)**
    1. Career and Technical Education (CTE) Update
    2. School Health Advisory Council (SHAC) Annual Report
    3. Proposed Calendar for the 2027-2028 School Year – First Reading
H. **Action Items**
    1. Consent Agenda
        a. Minutes
        b. Approval of Financial Reports
            1. Financial Reports
            2. Investment Reports
            3. Student Nutrition Report
        c. Budget Amendment – 2026-27
        d. Consider Approving RFP 2027-J07-100 – Fine Arts Contracted Services
        e. Consider Approving RFP 2027-J07-101 – Instructional Supplies, Services, Subscriptions and Software
        f. Consider Approving RFP 2027-J07-102 – Local Retail and Grocery
        g. Consider Approving RFP 2027-J07-104 – General Building Maintenance Supplies, Service & Equipment

h. Request for Remote Homebound Instruction Waiver
i. Approval for 504 Homebound Instructional Waiver
j. Consider Approval of Library Purchase in Compliance with Senate Bill 13
k. Principal Appraisal System Approval
l. T-PESS Calendar & Appraiser Approval
m. Consider Approval for Maximum Classroom Size Waiver (2)
n. Update to DNB (LOCAL)

2. New & Unfinished Action Items
    a. Personnel – Section 551.074 of the Texas Government Code
        1. Resignations
        2. Employment

I. **Adjournment**

INFORMATION REPORT

DATE: September 15, 2026

DEPARTMENT/DIVISION: Office of the Superintendent

SUBJECT: Superintendent's Update

BACKGROUND INFORMATION:
Superintendent Dr. Kim Spicer will provide a new monthly update highlighting activities and accomplishments from across Wylie ISD. The update will provide an overview of the previous month, including student and staff achievements, campus and district events, community engagement, programs and initiatives, and other noteworthy moments.

CONTACT: Amanda Martin, Chief of Staff

INFORMATION REPORT

DATE: September 21, 2026

DEPARTMENT/DIVISION: Curriculum & Instruction

SUBJECT: CTE Update

BACKGROUND INFORMATION: An overview of programs and participation information will be provided regarding our Career and Technical Education programs in Wylie ISD. This presentation will also include information regarding CCMR and its relevance to state accountability.

CONTACT: Leslie Dodson, Executive Director of Secondary Curriculum and Instruction and CTE

INFORMATION REPORT

DATE: September 21, 2026

DEPARTMENT/DIVISION: Curriculum & Instruction

SUBJECT: SHAC Annual Report

BACKGROUND INFORMATION: In compliance with §TEC 28.004, the local School Health Advisory Council (SHAC) must submit an annual report to the Board of Trustees at least once a year. This report will detail the council's health curriculum recommendations, activity summaries, and applicable reports.

CONTACT: Leslie Dodson, Executive Director of Secondary Curriculum and Instruction and CTE

INFORMATION REPORT

DATE: September 21, 2026

DEPARTMENT/DIVISION: Curriculum & Instruction

SUBJECT: Calendar First Reading

BACKGROUND INFORMATION: A first draft of the 27-28 school calendar will be presented.

CONTACT: Amanda Lannan, Assistant Superintendent of Curriculum & Instruction

CONSENT ITEM

DATE: September 21, 2026

DEPARTMENT/DIVISION: Superintendent Office

SUBJECT: Board Minutes

BACKGROUND INFORMATION: Attached for review are the minutes from the Regular Meeting on August 17, 2026.

ADMINISTRATIVE RECOMMENDATION:
We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Dr. Kim Spicer, Superintendent

WYLIE INDEPENDENT SCHOOL DISTRICT WYLIE, TEXAS
Monday, August 17, 2026, BOARD MEETING | REGULAR SESSION

The Wylie Independent School District Board of Trustees met in regular session on Monday, August 17, 2026, at the Wylie ISD Educational Service Center, 951 S. Ballard Ave. Wylie, Texas 75098.

CALL TO ORDER

Board President, Bill Howard called the meeting to order at 6:00 p.m.

Board members present:	Jacob Day, Suzi Kennon, Virdie Montgomery, Kylie Reising, Stacie Smith & Mike Williams
Board members absent:	-
School Officials Present:	Superintendent Dr. Kim Spicer, Assistant Superintendents Scott Winn, Scott Roderick, Dr. Jessica Branch, and Amanda Lannan, Chief of Staff Amanda Martin, Chief Communications Officer April Cunningham
District Attorney:	-
Visitors:	Approximately 115

EXECUTIVE SESSION

At 6:00 p.m. the board was called into Executive Session.

1. Personnel – Texas Government Code Section 551.074 to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee, or to hear a complaint or charge against an officer or employee.

    a. Consider seeking sanctions against teachers' certificate for contract abandonment.

2. Real Estate – Texas Government Code Section 551.072 to deliberate the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the governmental body in negotiations with a third person.

3. Consultation with Legal Counsel – Texas Government Code Section 551.071, to consult with the district's attorney, in person or by phone, on a matter in which the duty of the attorney to the district, under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas Government Code.

OPEN SESSION

At 6:59 p.m., the meeting moved into open session.

1. Pledge of Allegiance

2. Invocation

RECOGNITIONS

1. Naming of Facility
2. Introduction of Executive Director of Student Services - Mary Zucha
3. Introduction of Principal Cooper Junior High School - Kelly Foster
4. Introduction of Principal Wylie East High School - Dr. Timothy Benson
5. Introduction of Wylie Education Foundation Executive Director - Kim Crumrine
6. Girls 6A Track & Field - State Champion - Wylie East High School
7. Solar Car Advanced Classic Division - National Champion - Wylie East High School
8. Texas Future Farmers of America (FFA) - Lone Star Degree - Wylie East High School
9. Wylie HS Esports - National Champions - Wylie High School

PUBLIC FORUM

Name	Address	Telephone	Topic
Luis Maldonado	McKinney, TX	469-894-0661	
Edwin Isagholi	Rockwall, TX		
Marcos Lopez	Wylie, TX		WEHS/School Board

INFORMATION REPORTS AND PUBLIC MEETINGS (NO ACTION REQUIRED)

Stacy Gooch presented an year-end review on the Wylie ISD Education Foundation 2025-2026.

Amanda Lannan, Assistant Superintendent of Curriculum & Instruction, presented the STAAR Accountability Update. Final A-F Accountability information was shared for each campus as well as overall for the district. Highlights of our students' performance on all grade-level STAAR/EOC assessments will be provided. An overview of the distinction data for the 2025-2026 school year will be presented.

ACTION ITEMS

1. Consent Agenda
   a. Minutes
   b. Approval of Financial Reports
      1. Financial Reports
      2. Investment Reports
      3. Student Nutrition Report

   c. Budget Amendment for the 2026-2027 School Year

   d. Consider Adult Lunch Price Increase

   e. Consider Approving RFP 2026-J06-100 – Fine Arts Contracted Services

   f. Consider Approving RFP 2027-J07-101 – Local Retail and Grocery

   g. Consider Approving RFP 2026-J06-102 – Instructional Supplies, Services, Subscriptions and Software

   h. Consider Approving RFP 2026-J06-103 – Local Restaurant, Fast Food and Catering

   i. Consider Approving RFP 2026-S09-100 – General Building Maintenance Supplies, Service & Equipment

   j. Consider Approving RFP 2027-J07-101 – Instructional Supplies, Services, Subscriptions and Software

   k. Consider Approving RFP 2027-J07-102 – Local Retail and Grocery

   l. Consider Approving RFP 2027-J07-103 – Catering

m. Consider Approving RFP 2027-J07-104 – General Building Maintenance Supplies, Service & Equipment

n. Consider Approval of Gifts and Donations

o. Request Approval for the 2026-2027 Student Code of Conduct

p. Collin County JJAEP Memorandum of Understanding 2026-2027

q. Consider Approval of Local Policy Updates

r. Resolution Claiming Good Cause Exemption for Armed Security Officer Requirement

s. Approval of T-TESS Appraisal Calendar and Appraisers for 2026-27

t. Certification of Requirements Related to SB 12

u. Approval of a Joint Election Agreement with Collin County

v. Consider Approval of the MOU with the City of Wylie

Board President Bill Howard recommended to approve consent agenda items "A-V" to be approved.

M/M by Staci Smith and seconded by Kylie Reising to approve Consent Agenda items "A-V" as presented by administration.

Motion carried unanimously, 7-0. All those in favor: Bill Howard, Jacob Day, Mike Williams, Virdi Montgomery & Suzi Kennon. All those opposed: None.

NEW AND UNFINISHED ACTION ITEMS

1. Consideration and Action on an Order Calling the General Trustee Election for Places 1,2,5 and 6 to be held on November 3, 2026, Uniform Election Date, and providing for the conduct of the Election and other matters contained therein.

M/M by Mike Williams and seconded by Stacie Smith to order calling the General Trustee Election.

Motion carried unanimously, 7-0. All those in favor: Bill Howard, Virdie Montgomery, Suzi Kennon, Jacob Day & Kylie Reising. All those opposed: None.

2. Consideration to approve the adoption of the ordinance setting tax rate for 2026-2027 school year.

M/M by Kylie Reising and seconded by Mike Williams to approve the adoption of the ordinance setting tax rate for 2026-2027 school year.

Motion carried unanimously, 7-0. All those in favor: Bill Howard, Virdie Montgomery, Suzi Kennon, Jacob Day & Stacie Smith. All those opposed: None.

3. To approve the proposal of complaint to the State Board of Education Certification for contract abandonment for Baylor Hundley.

M/M by Stacie Smith and seconded by Jacob Day to approve the proposal of complaint to the State Board of Education Certification for contract abandonment for Baylor Hundley.

Motion carried unanimously, 7-0. All those in favor: Bill Howard, Virdie Montgomery, Suzi Kennon, Mike Williams & Kylie Reising. All those opposed: None.

4. To approve the proposal of complaint to the State Board of Education Certification for contract abandonment for Andy McClain.

M/M by Kylie Reising and seconded by Stacie Smith to approve the proposal of complaint to the State Board of Education Certification for contract abandonment for Andy McClain.

Motion carried unanimously, 7-0. All those in favor: Bill Howard, Virdie Montgomery, Suzi Kennon, Jacob Day & Mike Williams. All those opposed: None.

5. Personnel – Section 551.074 of the Texas Government Code
    a. Resignations
    b. Employment

M/M by Virdie Montgomery and seconded by Jacob Day to approve teacher contracts as presented by administration.

Motion carried unanimously, 7-0. All those in favor: Bill Howard, Mike Williams, Stacie Smith, Kylie Reising, & Suzi Kennon. All those opposed: None.

ADJOURNMENT

At 8:01p.m., the meeting was adjourned by mutual consent.

Bill Howard, Board President

Virdie Montgomery, Secretary

CONSENT ITEM

DATE: September 21, 2026 **DEPARTMENT/DIVISION:** Finance

SUBJECT: Financial Reports

BACKGROUND INFORMATION: Financial reports for the month ending August 31, 2026.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Scott Roderick, Assistant Superintendent for Finance & Operations

Wylie Independent School District

Interim Financial Reports

August 31, 2026

Wylie Independent School District

Interim Financial Reports

As of August 31, 2026

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Wylie Independent School District
Balance Sheet
All Governmental Funds
August 31, 2026

		General Fund	Food Service Fund	Special Revenue Fund	Debt Service Fund	Capital Projects Fund
	Assets					
1110	Cash and cash equivalents	$ 2,715,728	$ 1,132,515	$ 1,419,462	$ 16,821	$ -
1120	Current investments	61,893,686	1,626,153	1,699,115	9,324,415	100,953,406
1225	Taxes receivable, net	825,596	-	-	449,368	-
1240	Due from other governments	1,214,282	-	945,597	49,155	-
1250	Accrued Interest	-	-	-	-	-
1260	Due from other funds	1,123,044	-	-	-	-
1290	Other receivables	-	-	2,830	-	-
1300	Inventories	96,561	-	-	-	-
1490	Other current assets	675	-	-	-	-
1000	**Total Assets**	$ 67,869,572	$ 2,758,668	$ 4,067,004	$ 9,839,759	$ 100,953,406
	Liabilities					
2110	Accounts payable	$ 15	$ -	$ -	$ -	$ -
2150	Payroll deducations & withholdings	421,864	2,729	1,627	-	-
2160	Accrued wages payable	-	-	-	-	-
2170	Due to other funds	1,123,094	-	-	-	-
2180	Due to other governments	-	-	75,152	410	-
2200	Accrued expenditures	-	-	-	-	-
2300	Unearned revenue	-	-	646,738	-	-
2400	Payable from restricted assets	-	-	-	-	-
2600	Deferred Inflows	825,596	-	-	449,368	-
2000	**Total Liabilities**	2,370,569	2,729	723,517	449,778	-
	Fund Balances					
3410	Investments in Inventory	$ 58,539	$ -	$ -	$ -	$ -
3430	Reserve for Prepaid Items	2,500,746	-	-	-	-
3450	Restricted for Federal/State Funds Grant Restrictions	-	2,755,939	9,558	-	-
3470	Reserve for Capital Acq/Contractual Obligations	-	-	-	-	100,953,406
3480	Restricted for Retirement of Long-Term Debt	-	-	-	9,389,981	-
3490	Other reserves of fund balance	201,974	-	3,170,722	-	-
3540	Designated Fund Balance - Campus Activity Fund	-	-	163,207	-	-
3570	Assigned Fund Balance - Construction Projects	10,000,000	-	-	-	-
3590	Other Designated Fund Balances	16,976,701	-	-	-	-
3600	Unassigned Fund Balance	35,761,043	-	-	-	-
3000	**Total Fund Balances**	65,499,003	2,755,939	3,343,487	9,389,981	100,953,406
4000	**Total Liabilities and Fund Balances**	$ 67,869,572	$ 2,758,668	$ 4,067,004	$ 9,839,759	$ 100,953,406

Wylie Independent School District
Budget and Actual
General Fund
August 1, 2026 through August 31, 2026

		Budget*	YTD Actual**	% of Budget
	Revenues			
5700	Local & intermediate sources	$ 81,103,168	$ 919,362	1.13%
5800	State sources	134,113,601	1,796,860	1.34%
5900	Federal sources	873,800	41,215	4.72%
	Total Revenues	**216,090,569**	**2,757,437**	1.28%
	Expenditures			
11	Instruction	142,306,224	4,028,457	2.83%
12	Instructional resources & media	1,632,875	77,237	4.73%
13	Staff development	5,512,997	622,455	11.29%
21	Instructional administration	2,089,206	381,964	18.28%
23	School administration	13,432,397	1,703,903	12.69%
31	Guidance and counseling	6,178,730	526,150	8.52%
32	Social Work Services	63,365	4,627	7.30%
33	Health services	2,553,269	70,455	2.76%
34	Student transportation	9,263,280	788,065	8.51%
35	Food Services	136,500	2,756	2.02%
36	Co-curricular activities	6,624,828	449,296	6.78%
41	General administration	8,645,413	1,450,198	16.77%
51	Plant maintenance & operations	22,365,779	4,637,280	20.73%
52	Security	2,692,117	119,061	4.42%
53	Technology	4,377,957	1,106,423	25.27%
61	Community service	1,000	-	0.00%
71	Debt service	4,751,122	2,459,849	51.77%
81	Facilities Acquisition and Construction	38,496	-	0.00%
95	JJAEP Programs	96,000	-	0.00%
99	Other Intergovernmental Charges	970,000	205,913	21.23%
	Total Expenditures	**233,731,555**	**18,634,089**	7.97%
Excess Revenues Over/(Under) Expenditures		(17,640,986)	(15,876,652)	
7XXX	Other Financing Sources	2,074,200	49,060	
8XXX	Other Financing Uses	-	-	
	Total Other Financing Sources/(Uses)	**2,074,200**	**49,060**	
Beginning Fund Balance - July 1, 2026		81,326,595	81,326,595	
Estimated Fund Balance - Ending		**$ 65,759,809**	**$ 65,499,003**	

Notes:

* The budget will be amended thoughout the year as needed.

** Year-To-Date Actuals includes all revenues and expenditures.

**** May be off < > $1 due to rounding.

WYLIE INDEPENDENT SCHOOL DISTRICT

Budget - Revenue Detail

General Fund

August 1, 2026 through August 31, 2026

		Original Budget	Approved Amended Budget	YTD Actual	% of Budget
REVENUES					
Local Resources					
5711	Taxes, Current Year Levy	$ 75,812,697	$ 75,812,697	$ (33,995)	-0.04%
5712	Taxes, Prior Years	300,000	300,000	(21,420)	-7.14%
5716	Penalties and Interest	210,000	210,000	33,400	15.90%
5719	Other Tax Revenue	20,000	20,000	2,716	13.58%
	Total Property Tax Revenue	76,342,697	76,342,697	(19,299)	-0.03%
Other Local Revenue					
5735	Student Transfer Tuition	30,000	30,000	-	0.00%
5736	Summer Camp Tuition	50,000	50,000	-	0.00%
5737	Summer School Tuition	-	-	(78)	0.00%
5742	Earnings from Investments	2,810,000	2,810,000	423,171	15.06%
5743	Rent	550,000	550,000	48,564	8.83%
5744	Donations	171,771	171,771	10,000	5.82%
5745	Insurance Recovery	-	350,000	-	0.00%
5749	Other Revenue from Local Sources	380,000	380,000	414,028	108.95%
5752	Athletic Activity	418,700	418,700	42,976	10.26%
	Total Other Local Resources	4,410,471	4,760,471	938,661	19.72%
Total Local Resources		80,753,168	81,103,168	919,362	1.13%
State Sources					
5811	Per Capita Apportionment	11,031,859	11,031,859	-	0.00%
5812	Foundation School Program (FSP)	111,181,592	111,181,592	-	0.00%
5819	Other FSP Revenues	-	-	-	0.00%
5829	State Revenue	-	-	-	0.00%
5831	TRS on Behalf	11,900,150	11,900,150	1,796,860	15.10%
5842	Supplemental State Visually Impaired	-	-	-	0.00%
5849	SSA State Revenues	-	-	-	0.00%
Total State Revenue		134,113,601	134,113,601	1,796,860	1.34%
Federal Resources					
5919	Indirect Costs from Federal Funds (SSA)	-	-	-	0.00%
5929	Indirect Costs from Federal Funds (TEA)	125,000	125,000	-	0.00%
5931	School Health Services (SHARS)	500,000	500,000	8,599	1.72%
5932	Medicaid Adm Claiming Program (MAC)	25,000	25,000	-	0.00%
5939	State Comp/Flood Area	3,800	3,800	-	0.00%
5941	Impact Aid	100,000	100,000	-	0.00%
5946	Federal Revenue from Federal Agencies	120,000	120,000	32,616	27.18%
Total Federal Revenue		873,800	873,800	41,215	4.72%
	TOTAL REVENUES	**$ 215,740,569**	**$ 216,090,569**	**$ 2,757,437**	**1.28%**

WYLIE INDEPENDENT SCHOOL DISTRICT

Expenditure Detail by Object

General Fund

August 1, 2026 through August 31, 2026

		Original Budget	Amended Budget	YTD Actual	% of Budget
EXPENSES					
6100s					
6100-6199	Payroll	$ 191,360,304	$ 191,325,004	$ 9,585,380	5.01%
6200s					
6200-6299	Professional & Contracted Services	16,769,920	17,486,652	2,155,168	12.32%
6300s					
6300-6399	Supplies & Materials	12,962,109	13,158,893	2,388,194	18.15%
6400s					
6400-6499	Other Operating Costs	6,033,946	6,107,081	2,045,498	33.49%
6500s					
6500-6599	Debt Services	4,751,122	4,751,122	2,459,849	51.77%
6600s					
6600-6699	Capital Outlay	900,400	902,803	-	0.00%
	TOTAL EXPENSES	**$ 232,777,801**	**$ 233,731,555**	**$ 18,634,089**	**7.97%**

Wylie Independent School District
Budget and Actual
Food Service Fund
August 1, 2026 through August 31, 2026

		Budget*	YTD Actual**	% of Budget
	Revenues			
5700	Local & intermediate sources	$ 6,460,494	$ 619,031	9.58%
5800	State sources	250,000	18,423	7.37%
5900	Federal sources	4,822,702	7,634	0.16%
	Total Revenues	**11,533,196**	**645,088**	5.59%
	Expenditures			
35	Food Services	12,379,630	1,236,788	9.99%
51	Plant Maintenance and Operations	28,240	1,286	4.55%
71	Debt Service (copiers)	-	-	0.00%
81	Facilities Acquisition and Construction	-	-	0.00%
	Total Expenditures	**12,407,870**	**1,238,074**	9.98%
Excess Revenues Over/(Under) Expenditures		(874,674)	(592,986)	
7XXX	Other Financing Sources	-	-	
8XXX	Other Financing Uses	-	-	
	Total Other Financing Sources/(Uses)	**-**	**-**	
Actual Fund Balance - July 1, 2026		3,348,925	3,348,925	
Estimated Fund Balance - Ending		**$ 2,474,251**	**$ 2,755,939**	

Notes:

* The budget will be amended thoughout the year as needed.

** Year-To-Date Actuals includes all revenues and expenditures.

*** May be off < > $1 due to rounding.

WYLIE INDEPENDENT SCHOOL DISTRICT

Budget - Revenue Detail

Food Service Fund

August 1, 2026 through August 31, 2026

		Original Budget	Approved Amended Budget	YTD Actual	% of Budget
REVENUES					
Other Local Revenue					
5742	Earnings from Investments	$ 100,000	$ 100,000	$ 21,434	21.43%
5745	Insurance Recovery	-	-	-	0.00%
5749	Other Revenue from Local Sources	10,000	10,000	155	1.55%
5751	Food Service Activity	6,350,494	6,350,494	597,442	9.41%
Total Local Resources		6,460,494	6,460,494	619,031	9.58%
State Sources					
5829	State Revenue	50,000	50,000	-	0.00%
5831	TRS on Behalf	200,000	200,000	18,423	9.21%
Total State Revenue		250,000	250,000	18,423	7.37%
Federal Resources					
5919	Federal Revenue	-	-	-	0.00%
5921	NSLP-School Breakfast	700,000	700,000	2,158	0.31%
5922	NSLP - School Lunch	3,377,170	3,377,170	5,476	0.16%
5923	USDA Donated Commodities	745,532	745,532	-	0.00%
5939	Fed Rev Distributed by TX Govt Agency	-	-	-	0.00%
Total Federal Revenue		4,822,702	4,822,702	7,634	0.16%
TOTAL REVENUES		**$ 11,533,196**	**$ 11,533,196**	**$ 645,088**	**5.59%**

WYLIE INDEPENDENT SCHOOL DISTRICT

Expenditure Detail by Object

Food Service Fund

August 1, 2026 through August 31, 2026

		Original Budget	Amended Budget	YTD Actual	% of Budget
EXPENSES					
6100s					
6100-6199	Payroll	$ 5,049,670	$ 5,049,670	$ 192,687	3.82%
6200s					
6200-6299	Professional & Contracted Services	158,240	158,240	24,374	15.40%
6300s					
6300-6399	Supplies & Materials	6,120,286	6,120,286	226,439	3.70%
6400s					
6400-6499	Other Operating Costs	80,000	80,000	3,935	4.92%
6500s					
6500-6599	Debt Services	-	-	-	0.00%
6600s					
6600-6699	Capital Outlay	125,000	999,674	790,639	79.09%
	TOTAL EXPENSES	**$ 11,533,196**	**$ 12,407,870**	**$ 1,238,074**	**9.98%**

Wylie Independent School District
Budget and Actual
Special Revenue Fund
August 1, 2026 through August 31, 2026

		Budget*	YTD Actual**	% of Budget
	Revenues			
5700	Local & intermediate sources	$ 899,638	$ 235,527	26.18%
5800	State sources	1,149,751	828,738	72.08%
5900	Federal sources	6,424,735	39,643	0.62%
	Total Revenues	**8,474,124**	**1,103,908**	13.03%
	Expenditures			
11	Instruction	5,694,316	889,344	15.62%
12	Instructional resources & media	118,630	3,804	3.21%
13	Staff development	1,105,665	169,326	15.31%
21	Instructional administration	1,436	471	32.80%
23	School administration	158,410	1,388	0.88%
31	Guidance and counseling	2,066,299	66,445	3.22%
32	Social work services	5,180	180	3.47%
33	Health services	400	-	0.00%
34	Student transportation	2,232	-	0.00%
35	Food Service	2,885	-	0.00%
36	Co-curricular activities	397,878	21,361	5.37%
41	General administration	137,629	24,942	18.12%
51	Plant maintenance & operations	20,818	-	0.00%
52	Security	97,349	-	0.00%
53	Technology	-	-	0.00%
61	Community service	47,449	4,382	9.24%
71	Debt service	-	-	0.00%
81	Facilities acquisition and construction	35,957	35,957	100.00%
93	Payments to SSA member districts	-	-	0.00%
	Total Expenditures	**9,892,533**	**1,217,600**	12.31%
Excess Revenues Over/(Under) Expenditures		(1,418,409)	(113,692)	
7XXX	Other Financing Sources	-	-	
8XXX	Other Financing Uses	-	-	
	Total Other Financing Sources/(Uses)	**-**	**-**	
Actual Fund Balance - July 1, 2026		3,457,179	3,457,179	
Estimated Fund Balance - Ending		**$ 2,038,770**	**$ 3,343,487**	

Notes:

* The budget will be amended thoughout the year as needed.

** Year-To-Date Actuals includes all revenues and expenditures.

*** May be off < > $1 due to rounding.

Wylie Independent School District
Budget and Actual
Debt Service Fund
August 1, 2026 through August 31, 2026

		Budget*	YTD Actual**	% of Budget
	Revenues			
5700	Local & intermediate sources	$ 42,377,167	$ 220,551	0.52%
5800	State sources	7,085,219	-	0.00%
	Total Revenues	**49,462,386**	**220,551**	0.45%
	Expenditures			
71	Debt service	49,719,313	32,289,262	64.94%
	Total Expenditures	**49,719,313**	**32,289,262**	64.94%
Excess Revenues Over/(Under) Expenditures		(256,927)	(32,068,711)	
7XXX	Other Financing Sources	26,890,207	26,885,906	
8XXX	Other Financing Uses	34,633,280	34,636,869	
	Total Other Financing Sources/(Uses)	**(7,743,073)**	**(7,750,963)**	
Actual Fund Balance - July 1, 2026		49,209,655	49,209,655	
Estimated Fund Balance - Ending		**$ 41,209,655**	**$ 9,389,981**	

Notes:

* The budget will be amended thoughout the year as needed.

** Year-To-Date Actuals includes all revenues and expenditures.

*** May be off < > $1 due to rounding.

WYLIE INDEPENDENT SCHOOL DISTRICT

Budget - Revenue Detail

Debt Service Fund

August 1, 2026 through August 31, 2026

		Original Budget	Approved Amended Budget	YTD Actual	% of Budget
REVENUES					
Local Resources					
5711	Taxes, Current Year Levy	$ 42,107,167	$ 42,107,167	$ (18,906)	-0.04%
5712	Taxes, Prior Years	120,000	120,000	(13,333)	-11.11%
5716	Penalties and Interest	75,000	75,000	18,517	24.69%
5719	Other Tax Revenue	-	-	-	0.00%
	Total Property Tax Revenue	42,302,167	42,302,167	(13,722)	-0.03%
Other Local Revenue					
5742	Earnings from Investments	75,000	75,000	234,273	312.36%
5749	Other Revenue from Local Sources	-	-	-	0.00%
	Total Other Local Resources	75,000	75,000	234,273	312.36%
Total Local Resources		42,377,167	42,377,167	220,551	0.52%
State Sources					
5829	State Revenue	7,085,219	7,085,219	-	0.00%
Total State Revenue		7,085,219	7,085,219	-	0.00%
TOTAL REVENUES		**$ 49,462,386**	**$ 49,462,386**	**$ 220,551**	**0.45%**

WYLIE INDEPENDENT SCHOOL DISTRICT

Expenditure Detail by Object

Debt Service Fund

August 1, 2026 through August 31, 2026

		Original Budget	Amended Budget	YTD Actual	% of Budget
EXPENSES					
6500s					
6500-6599	Debt Services	49,719,313	49,719,313	32,289,262	64.94%
	TOTAL EXPENSES	**$ 49,719,313**	**$ 49,719,313**	**$ 32,289,262**	**64.94%**

Wylie Independent School District
Budget and Actual
Capital Projects Fund
August 1, 2026 through August 31, 2026

		Budget*	YTD Actual**	% of Budget
	Revenues			
5700	Local & intermediate sources	2,000,000	715,791	35.79%
	Total Revenues	**2,000,000**	**715,791**	
	Expenditures			
11	Instructional	2,965,724	642,544	21.67%
12	Instructional Resources & Media	162,198	162,048	99.91%
23	School administration	74,028	57,046	77.06%
31	Guidance and counseling	8,968	4,287	47.80%
33	Health Services	12,576	10,527	83.71%
34	Capital Outlay	-	-	0.00%
35	Food Services	73,454	-	0.00%
36	Co-curricular Activities	295,220	58,226	19.72%
41	General administration	-	-	0.00%
51	Plant Maintenance & Operations	5,307	-	0.00%
52	Security & Monitoring	500,354	23,241	4.64%
53	Technology	2,839,108	-	0.00%
71	Debt Service	-	-	0.00%
81	Capital outlay	86,623,073	352,964	0.41%
	Total Expenditures	**93,560,010**	**1,310,883**	
	Excess Revenues Over/(Under) Expenditures	(91,560,010)	(595,092)	
7XXX	Other Financing Sources	-	-	
8XXX	Other Financing Uses	-	-	
	Total Other Financing Sources/(Uses)	**-**	**-**	
	Actual Fund Balance - July 1, 2026	101,548,498	101,548,498	
	Estimated Fund Balance - Ending	**$ 9,988,488**	**$ 100,953,406**	

Notes:

* The budget will be amended thoughout the year as needed.

** Year-To-Date Actuals includes all revenues and expenditures.

*** May be off < > $1 due to rounding.

CONSENT ITEM

DATE: September 21, 2026 **DEPARTMENT/DIVISION:** Finance

SUBJECT: Investment Reports

BACKGROUND INFORMATION: The investment reports present a summary of investment transactions for the district for the month ending July 31, 2026.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Scott Roderick, Assistant Superintendent for Finance & Operations

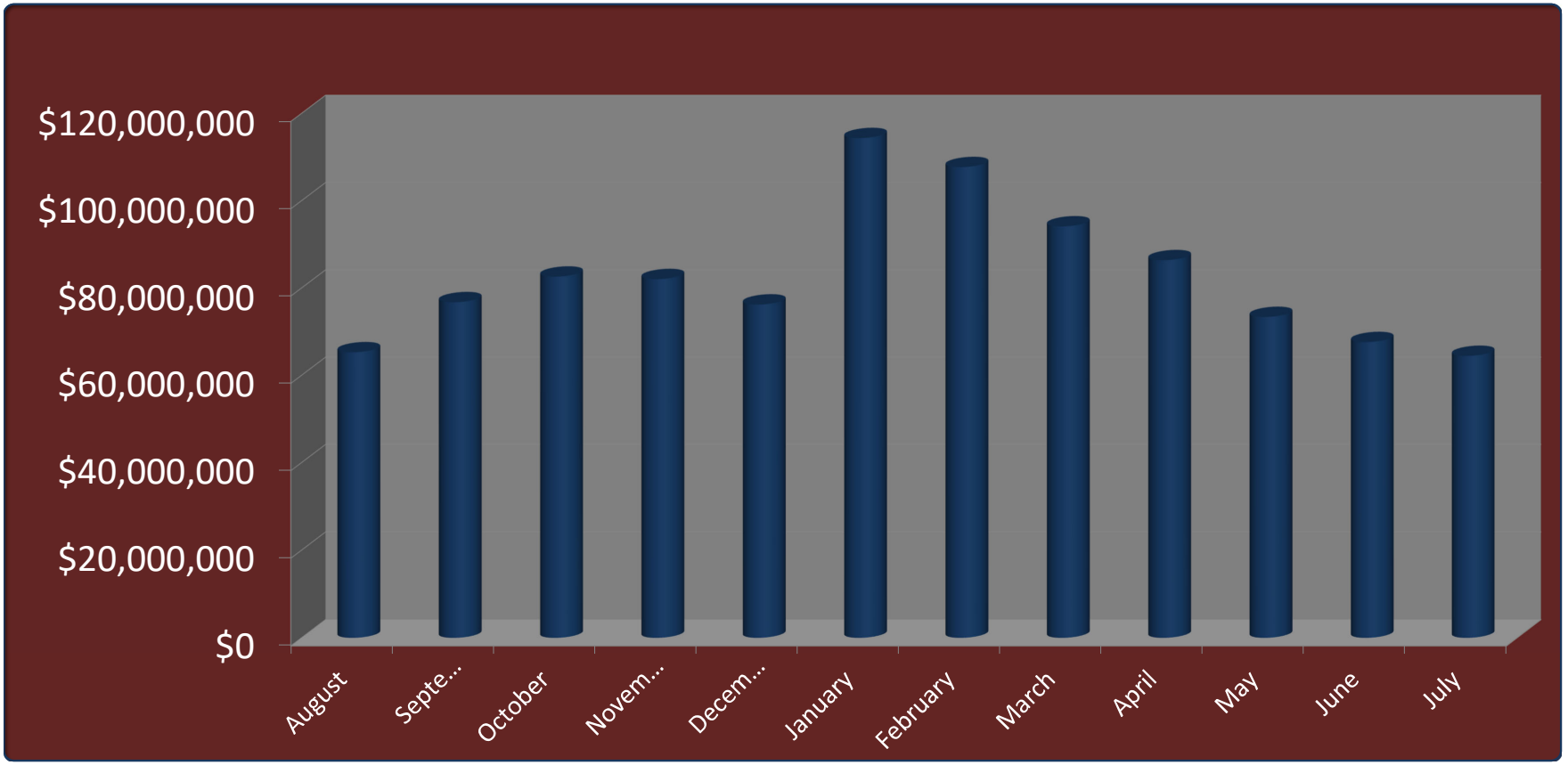
Wylie Independent School District

Monthly Investment Report

7/31/26

Wylie Independent School District
Market Value of Operating Fund Investments
For the Twelve Months Ending July 31, 2026

	August	September	October	November	December	January	February	March	April	May	June	July
Total	$65,290,794.48	$76,763,474.99	$82,624,519.73	$82,059,088.27	$76,237,689.36	$114,359,052.85	$107,718,215.64	$94,135,121.86	$86,387,566.75	$73,380,141.47	$67,629,595.38	$64,462,105.35
Inwood	$12,765,565.52	$11,248,771.72	$8,225,844.93	$2,614,395.46	$2,325,659.17	$2,664,186.14	$2,039,135.04	$1,843,747.72	$3,270,064.80	$2,336,183.69	$1,027,484.77	$737,103.87
Lone Star/Landing Rock/ Cache Valley Bank/TexPool	$52,525,228.96	$65,514,703.27	$74,398,674.80	$79,444,692.81	$73,912,030.19	$111,694,866.71	$105,679,080.60	$92,291,374.14	$83,117,501.95	$71,043,957.78	$66,602,110.61	$63,725,001.48



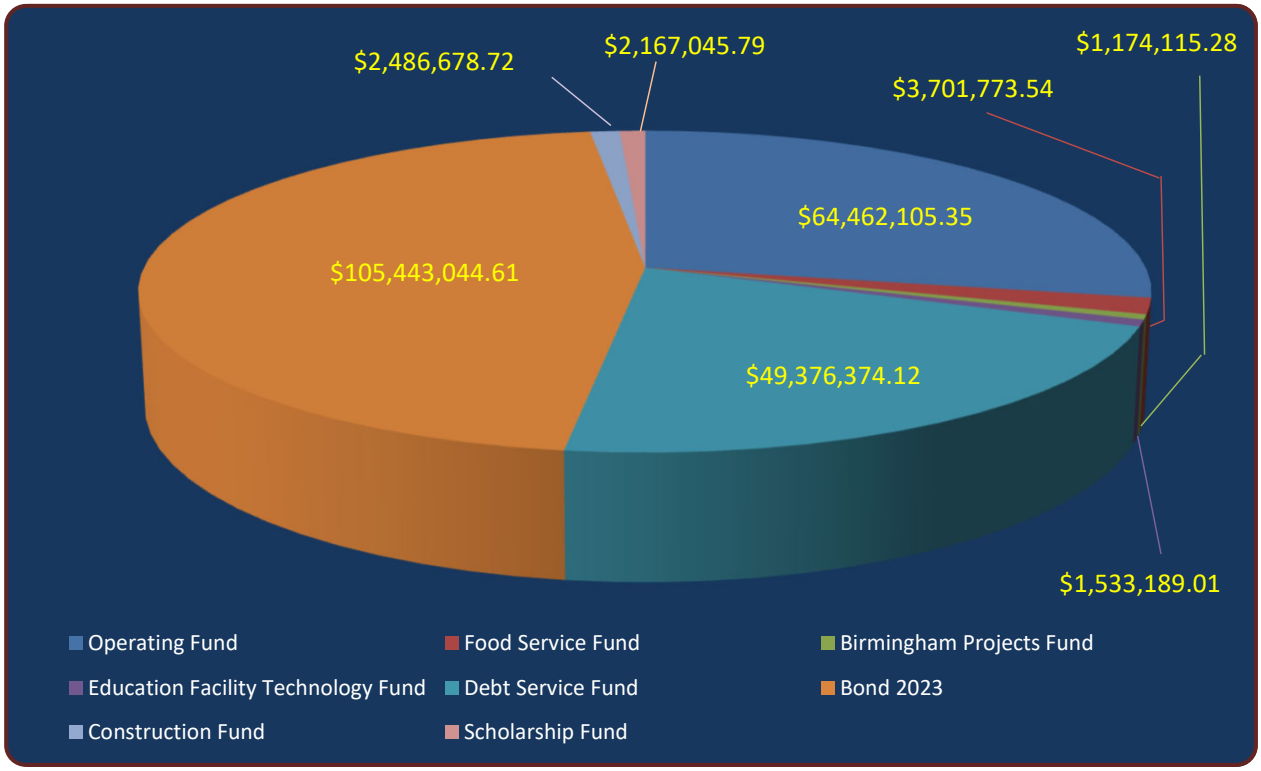
Wylie Independent School District

Market Value of Investments

As of July 31, 2026

Operating Fund	$	64,462,105.35
Food Service Fund	$	3,701,773.54
Birmingham Projects Fund	$	1,174,115.28
Education Facility Technology Fund	$	1,533,189.01
Debt Service Fund	$	49,376,374.12
Bond 2023	$	105,443,044.61
Construction Fund	$	2,486,678.72
Scholarship Fund	$	2,167,045.79
TOTAL	$	230,344,326.42

TOTAL PORTFOLIO



Wylie Independent School District

Current Period Change in Market Value

July 1, 2026 through July 31, 2026

Fund	Investment Description	Beginning Value	Ending Value	Change
199	**Operating Fund**			
	Inwood National Bank	1,027,626.82	737,103.87	(290,522.95)
	Lone Star Investment Fund	46,978,800.85	44,042,071.98	(2,936,728.87)
	Landing Rock Cash Mgt (form. USA Mutual)	14,478,074.22	14,521,111.78	43,037.56
	Cache Valley Bank (Arbiter Pay)	14,290.59	14,290.59	-
	TexPool	5,130,944.95	5,147,527.13	16,582.18
	Sub Total	**67,629,737.43**	**64,462,105.35**	**(3,167,632.08)**
240	**Food Service Fund**			
	Inwood National Bank	994,893.78	1,081,812.73	86,918.95
	Lone Star Investment Fund	3,102,924.27	2,619,960.81	(482,963.46)
	Sub Total	**4,097,818.05**	**3,701,773.54**	**(396,044.51)**
4XX	**Birmingham Projects Fund**			
	Inwood National Bank	125,087.45	107,626.63	(17,460.82)
	LOGIC Escrow 1940 Trust	726,175.19	728,513.78	2,338.59
	LOGIC Escrow 1950 Trust	332,440.34	336,520.60	4,080.26
	LOGIC Prime	1,449.62	1,454.27	4.65
	Sub Total	**1,185,152.60**	**1,174,115.28**	**(11,037.32)**
494	**Education Facility Technology Fund**			
	Inwood National Bank	906,074.12	906,074.12	-
	Lone Star Investment Fund	625,076.66	627,114.89	2,038.23
	Sub Total	**1,531,150.78**	**1,533,189.01**	**2,038.23**
511	**Debt Service Fund**			
	Inwood National Bank	18,319.72	18,319.72	-
	Lone Star Investment Fund	46,964,557.85	47,299,043.49	334,485.64
	TexPool	2,052,378.04	2,059,010.91	6,632.87
	Sub Total	**49,035,255.61**	**49,376,374.12**	**341,118.51**
630	**Bond 2023**			
	Inwood National Bank	304,490.77	606,821.90	302,331.13
	Lone Star Investment Fund	12,075,300.40	3,107,244.00	(8,968,056.40)
	TexPool	101,401,270.31	101,728,978.71	327,708.40
	Sub Total	**113,781,061.48**	**105,443,044.61**	**(8,338,016.87)**
682	**Construction Fund**			
	Inwood National Bank	147,902.39	21,001.32	(126,901.07)
	Lone Star Investment Fund	2,457,761.52	2,465,677.40	7,915.88
	Sub Total	**2,605,663.91**	**2,486,678.72**	**(118,985.19)**
8XX	**Scholarship Fund**			
	Inwood National Bank	260,231.97	316,356.97	56,125.00
	JP Morgan Investment Management Account	1,856,261.76	1,850,688.82	(5,572.94)
	Sub Total	**2,116,493.73**	**2,167,045.79**	**50,552.06**
	Grand Total	**241,982,333.59**	**230,344,326.42**	**(11,638,007.17)**

Wylie Independent School District

Current Year Interest Earnings

July 1, 2026 through July 31, 2026

Fund	Investment Description	July 2026 YTD Interest Earned	July 2025 YTD Interest Earned	% of Change
199	**Operating Fund**	199,084.54	251,614.90	(21%)
240	**Food Service Fund**	9,543.93	17,913.96	(47%)
494	**Education Facility Technology Fund**	2,038.23	10,014.45	(80%)
4XX	**Birmingham Projects Fund**	3,423.50	3,701.98	(8%)
511	**Debt Service Fund**	153,955.98	156,408.91	(2%)
630	**Bond 2023**	359,652.00	871,774.64	(59%)
682	**Construction Fund**	7,915.88	11,376.69	(30%)
8XX	**Scholarship Fund**	3,642.14	4,669.90	(22%)
	TOTAL INTEREST TO DATE	739,256.20	1,327,475.43	(44%)

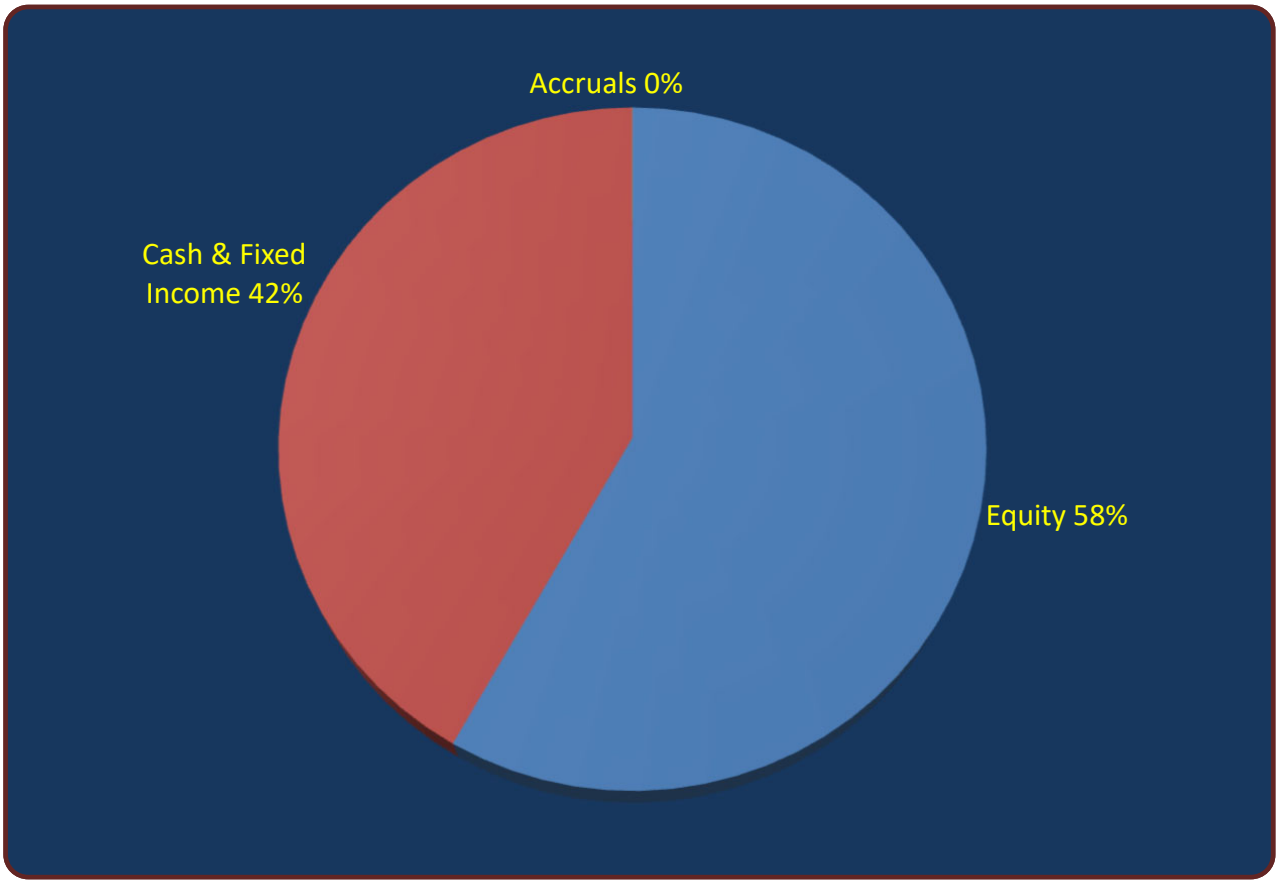
Wylie Independent School District

Birmingham Scholarship Fund - Asset Allocation

As of July 31, 2026

	Ending Market Value	Current Allocation
Equity	$ 1,077,120.88	58%
Cash & Fixed Income	$ 773,282.96	42%
Accruals	$ 284.98	0%
TOTAL	$ 1,850,688.82	100%

ASSET ALLOCATION

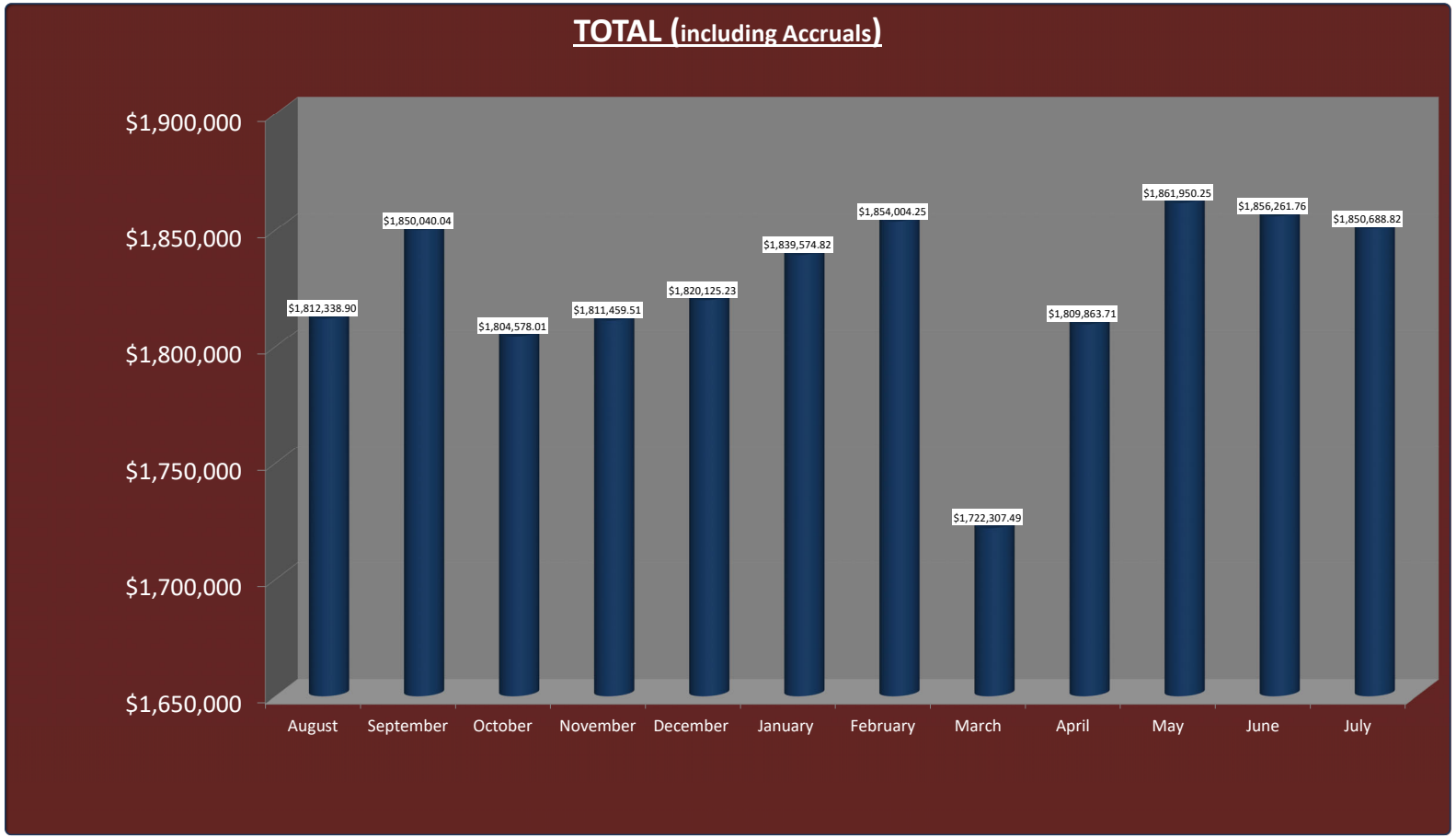


Wylie Independent School District

Market Value of Birmingham Scholarship Fund Investments (Total)

For the Twelve Months Ending July 31, 2026

August	September	October	November	December	January	February	March	April	May	June	July
$1,812,338.90	$1,850,040.04	$1,804,578.01	$1,811,459.51	$1,820,125.23	$1,839,574.82	$1,854,004.25	$1,722,307.49	$1,809,863.71	$1,861,950.25	$1,856,261.76	$1,850,688.82

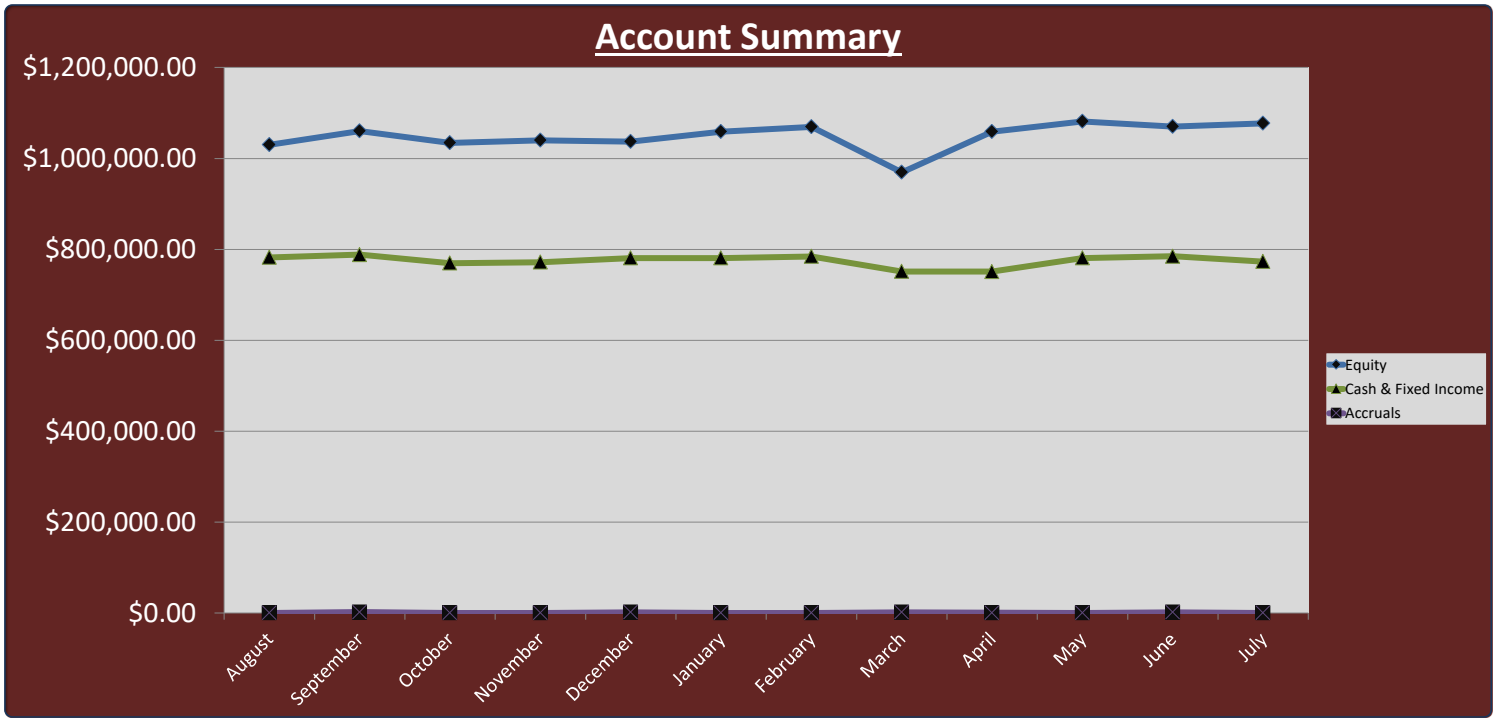


Wylie Independent School District

Market Value of Birmingham Scholarship Fund Investments (Summary)

For the Twelve Months Ending July 31, 2026

	August	September	October	November	December	January	February	March	April	May	June	July
Equity	$1,029,767.56	$1,060,166.81	$1,034,430.15	$1,039,684.52	$1,037,353.34	$1,058,632.70	$1,069,307.32	$969,404.77	$1,058,791.77	$1,081,101.56	$1,069,943.18	$1,077,120.88
Cash & Fixed Income	$782,268.79	$788,069.74	$769,857.11	$771,499.30	$781,057.77	$780,613.67	$784,431.98	$751,423.37	$750,812.51	$780,580.48	$784,678.34	$773,282.96
Accruals	$302.55	$1,803.49	$290.75	$275.69	$1,714.12	$328.45	$264.95	$1,479.35	$259.43	$268.21	$1,640.24	$284.98



Wylie Independent School District

Current Period Change in Values - Birmingham Scholarship Fund

July 1, 2026 through July 31, 2026

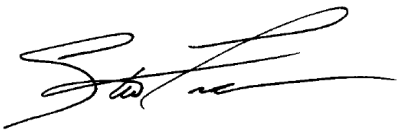
Investment Description	Price	Quantity	Market Value			Adjusted Tax Cost / Original Cost			Yield
			Beginning	Ending	Change	Beginning	Ending	Change	
JP Morgan - TOTAL EQUITY									
US Large Cap Equity									
Six Circles US Unconstrained	20.44	12,519.58	254,773.41	255,900.17	1,126.76	170,674.40	170,674.40	-	0.98%
SPDR S&P 500 ETF Trust	747.03	719.00	536,927.63	537,114.57	186.94	173,707.20	173,707.20	-	1.01%
EAFE Equity									
JPMORGAN BETABUILDERS CANADA ETF	102.41	271.00	26,937.40	27,753.11	815.71	13,272.16	13,272.16	-	1.73%
Six Circles International UNCON EQ	15.51	9,890.35	150,036.66	153,399.38	3,362.72	101,841.58	101,841.58	-	2.82%
European Large Cap Equity									
JPMorgan Betabuilders Europe - ETF	79.15	357.00	27,763.89	28,256.55	492.66	24,763.95	24,763.95	-	2.88%
Japanese Large Cap Equity									
JPMorgan Betabuilders Japan - ETF	74.58	631.00	47,520.61	47,059.98	(460.63)	32,175.51	32,175.51	-	4.74%
Asia ex-Japan Equity									
JPM Betabuilders Developed Asia EX-Japan ETF	63.68	434.00	25,983.58	27,637.12	1,653.54	23,930.50	23,930.50	-	3.53%
Total Equity			**1,069,943.18**	**1,077,120.88**	**7,177.70**	**540,365.30**	**540,365.30**	**-**	
JP Morgan - CASH AND US FIXED INCOME									
Cash									
US Dollar	1.00	19,090.90	20,055.49	19,090.90	(964.59)	20,055.49	19,090.90	(964.59)	4.30%
US Fixed Income									
Six Circles Ultra Short Duration	9.99	1,667.41	16,657.44	16,657.44	-	16,662.06	16,662.06	-	3.90%
Pimco Income FD-INS	10.69	1,683.28	18,280.42	17,994.26	(286.16)	20,042.92	20,042.92	-	5.86%
ISHARES US TREASURY BOND ETF	22.45	2,015.00	45,901.70	45,236.75	(664.95)	46,519.07	46,519.07	-	3.63%
Vanguard Total Bond Market	72.23	1,190.00	87,357.90	85,953.70	(1,404.20)	90,865.03	90,865.03	-	4.04%
Vanguard Mortgage-Backed SEC	46.06	573.00	26,822.13	26,392.38	(429.75)	26,431.73	26,431.73	-	4.25%
Vanguard Int-Term Corporate	81.26	424.00	35,043.60	34,454.24	(589.36)	33,369.43	33,369.43	-	4.88%
Non-US Fixed Income									
Vanguard Total Intl Bond ETF	47.77	2,962.00	143,449.66	141,494.74	(1,954.92)	156,641.22	156,641.22	-	4.56%
Vanguard Total Intl Bnd-Adm	19.11	3,125.20	60,566.41	59,722.61	(843.80)	73,024.79	73,024.79	-	4.51%
Global Fixed Income									
Six Circles Global Bond	8.29	35,123.24	295,035.22	291,171.67	(3,863.55)	314,129.32	314,129.32	-	4.49%
Six Circles Credit Opport	8.91	3,941.00	35,508.37	35,114.27	(394.10)	34,867.18	34,867.18	-	6.58%
Total Alternative Assets			**784,678.34**	**773,282.96**	**(11,395.38)**	**832,608.24**	**831,643.65**	**(964.59)**	
Total Other			**-**	**-**	**-**	**-**	**-**	**-**	
Accruals			**1,640.24**	**284.98**	**(1,355.26)**				
TOTAL			***1,856,261.76***	***1,850,688.82***	***(5,572.94)***				

The Public Funds Investment Act requires the disclosure of the information provided in this document.

Investment Officers Certification

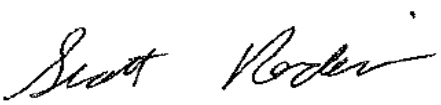
I hereby certify the preceding information is a true and accurate description of the investment portfolio of the Wylie Independent School District for the period indicated. All investments are in compliance with the Public Funds Investment Act and local district investment policies.

Steven Franks
Executive Director of Finance



July 31, 2026

J. Scott Roderick
Assistant Superintendent of Finance and Operations



July 31, 2026

CONSENT ITEM

DATE: September 21, 2026

DEPARTMENT/DIVISION: Student Nutrition

SUBJECT: Student Nutrition Report

BACKGROUND INFORMATION: A summary of breakfast and lunches served by each campus for the month of August 2026.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Scott Roderick, Assistant Superintendent for Finance & Operations

WYLIE INDEPENDENT SCHOOL DISTRICT
SCHOOL BOARD REPORT

STUDENT NUTRITION DEPARTMENT

MONTH: Aug-26

DAYS IN OPERATION: 13

	WHS	WEHS	BJHS	CJHS	MJHS	PJHS	DIS	DRIS	HalS	HIS	Ach A	AES	BES	BuES	CES	DES	GES	HEC	KES	SES	TES	WaES	WE	TOTALS
LUNCH																								
STUDENTS-Type A	8,499	8,517	3,539	2,857	2,288	2,025	1,930	2,934	1,988	3,880	300	1,766	1,479	3,521	2,213	1,346	1,186	792	1,895	1,436	1,979	2,778	2,190	61,338
STUDENTS-Other	3,758	2,320	1,191	658	1,561	968	794	1,709	1,029	1,678	148	510	468	1,193	1,258	509	341	0	129	637	765	1,055	973	23,653
STUDENTS-Red	1,111	883	359	418	479	139	433	425	125	523	66	243	329	241	306	291	230	74	196	247	145	348	195	7,806
STUDENTS-Free	4,695	3,889	1,932	1,976	1,773	706	1,631	1,958	807	2,134	424	1,240	1,719	914	1,600	1,404	2,265	834	1,156	1,029	568	1,134	853	36,641
ADULTS-Paid	5	52	12	8	14	3	11	53	9	6	0	66	20	21	22	6	8	10	8	11	18	41	2	406
ADULTS-Free	45	72	84	6	71	59	53	65	59	69	0	43	33	5	46	42	50	33	11	34	19	11	38	948
CHILD VISITOR-Paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
STUDENTS SERVED	18,063	15,609	7,021	5,909	6,101	3,838	4,788	7,026	3,949	8,215	938	3,759	3,995	5,869	5,377	3,550	4,022	1,700	3,376	3,349	3,457	5,315	4,211	129,438
ADA	3,337	2,727	916	919	776	453	668	868	476	896	102	469	500	769	639	529	541	415	465	503	553	784	582	18,887
% SERVED	42%	44%	59%	49%	60%	65%	55%	62%	64%	71%	71%	62%	62%	59%	65%	52%	57%	31%	56%	51%	48%	52%	56%	53%
% LAST MONTH	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
% LAST YEAR	49%	50%	72%	68%	67%	0%	55%	69%	0%	77%	77%	68%	66%	59%	64%	60%	62%	35%	58%	57%	51%	58%	56%	57%

	WHS	WEHS	BJHS	CJHS	MJHS	PJHS	DIS	DRIS	HalS	HIS	Ach A	AES	BES	BuES	CES	DES	GES	HEC	KES	SES	TES	WaES	WE	TOTALS
BREAKFAST																								
STUDENTS-Type A	2,530	1,981	519	674	275	146	388	296	254	447	42	340	249	436	300	230	198	447	586	237	194	443	224	11,436
STUDENTS-Other	2,623	809	260	120	107	44	10	6	52	96	8	43	23	67	9	0	2	0	1	1	20	1	16	4,318
STUDENTS-Red	547	310	106	134	138	12	225	73	42	130	36	57	65	52	123	95	118	72	111	135	50	79	10	2,720
STUDENTS-Free	1,991	1,651	566	726	410	124	747	430	231	578	148	524	784	291	537	592	637	498	720	309	105	445	185	13,229
ADULTS-Paid	3	19	2	0	0	1	1	1	0	0	0	1	0	2	0	1	0	1	0	0	1	1	0	34
ADULTS-Free	4	11	52	1	29	53	28	25	24	6	0	24	13	2	0	24	24	22	5	27	2	1	23	400
STUDENTS SERVED	7,691	4,751	1,451	1,654	930	326	1,370	805	579	1,251	234	964	1,121	846	969	917	955	1,017	1,418	682	369	968	435	31,703
ADA	3,337	2,727	916	919	776	453	668	868	476	896	102	469	500	769	639	529	541	415	465	503	553	784	582	18,887
% SERVED	18%	13%	12%	14%	9%	6%	16%	7%	9%	11%	18%	16%	17%	8%	12%	13%	14%	19%	23%	10%	5%	10%	6%	13%
% LAST MONTH	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
% LAST YEAR	15%	12%	10%	10%	9%	0%	12%	10%	0%	11%	19%	17%	16%	12%	10%	15%	15%	22%	20%	13%	7%	11%	7%	12%

CONSENT ITEM

DATE: September 21, 2026 **DEPARTMENT/DIVISION:** Finance

SUBJECT: Budget Amendment – 2026-27

BACKGROUND INFORMATION: Budget transactions that change functional categories or the overall budget of the General Fund, Debt Service or Student Nutrition Fund.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Scott Roderick, Assistant Superintendent for Finance & Operations

Wylie Independent School District

Budget Amendment
2026-27
General Fund, Debt Service Fund, & Student Nutrition Funds

General Fund					
		Adopted Budget	**Amended Budget**	**Proposed Amendment**	**New Amended Budget**
Revenues					
5700	Local & intermediate sources	$ 80,753,168	$ 81,103,168		$ 81,103,168
5800	State sources	134,113,601	134,113,601		134,113,601
5900	Federal sources	873,800	873,800		873,800
	Total Revenues	**215,740,569**	**216,090,569**	**-**	**216,090,569**
Expenditures					
11	Instruction	142,151,368	142,247,482		142,247,482
12	Instructional resources & media	1,632,703	1,632,703		1,632,703
13	Staff development	5,483,087	5,501,887		5,501,887
21	Instructional administration	2,088,585	2,089,206		2,089,206
23	School administration	13,426,970	13,427,416		13,427,416
31	Guidance and counseling	6,173,788	6,173,788		6,173,788
32	Social work services	62,955	62,955		62,955
33	Health services	2,553,269	2,553,269	11,500	2,564,769
34	Student transportation	9,254,979	9,263,280		9,263,280
35	Food services	136,500	136,500		136,500
36	Co-curricular activities	6,350,160	6,614,226		6,614,226
41	General administration	8,638,784	8,644,640		8,644,640
51	Plant maintenance & operations	21,909,884	22,361,714		22,361,714
52	Security	2,692,117	2,692,117	(11,500)	2,680,617
53	Technology	4,368,437	4,377,957		4,377,957
61	Community service	1,000	1,000		1,000
71	Debt service	4,751,122	4,751,122		4,751,122
81	Facilities acquisition & construction	36,093	36,093		36,093
95	JJAEP programs	96,000	96,000		96,000
99	Other intergovernmental charges	970,000	970,000		970,000
	Total Expenditures	**232,777,801**	**233,633,355**	**-**	**233,633,355**
Excess Revenues Over Expenditures		(17,037,232)	(17,542,786)	-	(17,542,786)
Other Sources/(Uses)					
7913	Leases	2,074,200	2,074,200		2,074,200
8949	Payment to Escrow Agent				-
Total Excess Revenues Over Expenditures		(14,963,032)	(15,468,586)	-	(15,468,586)
Fund Balance-Beginning-Estimated		76,200,000	76,200,000		76,200,000
Fund Balance-Ending-Projected		**$ 61,236,968**	**$ 60,731,414**	**$ -**	**$ 60,731,414**

Wylie Independent School District

Budget Amendment
2026-27
General Fund, Debt Service Fund, & Student Nutrition Funds

Debt Service Fund

		Adopted Budget	Amended Budget	Proposed Amendment	New Amended Budget
Revenues					
5700	Local & intermediate sources	$ 42,377,167	$ 42,377,167		$ 42,377,167
5800	State sources	7,085,219	7,085,219		7,085,219
5900	Federal sources	-	-		-
	Total Revenues	**49,462,386**	**49,462,386**	**-**	**49,462,386**
Expenditures					
71	Debt service	49,719,313	49,719,313		49,719,313
	Total Expenditures	**49,719,313**	**49,719,313**	**-**	**49,719,313**
Excess Revenues Over Expenditures		(256,927)	(256,927)	-	(256,927)
Other Sources/(Uses)					
7911	Issuance of Bonds	21,141,157	21,141,157	(471,700)	20,669,457
7916	Premium on Bonds	5,749,050	5,749,050	471,700	6,220,750
8949	Payment to Escrow Agent	(34,633,280)	(34,633,280)	3,590	(34,629,690)
Total Excess Revenues Over Expenditures		(8,000,000)	(8,000,000)	3,590	(7,996,410)
Fund Balance-Beginning-Estimated		48,600,000	48,600,000		48,600,000
Fund Balance-Ending-Projected		**$ 40,600,000**	**$ 40,600,000**	**$ 3,590**	**$ 40,603,590**

Wylie Independent School District

Budget Amendment
2026-27
General Fund, Debt Service Fund, & Student Nutrition Funds

Student Nutrition Fund

		Adopted Budget	Amended Budget	Proposed Amendment	New Amended Budget
Revenues					
5700	Local & intermediate sources	$ 6,460,494	$ 6,460,494		$ 6,460,494
5800	State sources	250,000	250,000		250,000
5900	Federal sources	4,822,702	4,822,702		4,822,702
	Total Revenues	**11,533,196**	**11,533,196**	**-**	**11,533,196**
Expenditures					
35	Food services	11,504,956	12,379,630		12,379,630
51	Plant maintenance & operations	28,240	28,240		28,240
	Total Expenditures	**11,533,196**	**12,407,870**	**-**	**12,407,870**
Excess Revenues Over Expenditures		-	(874,674)	-	(874,674)
Other Sources/(Uses)					
7913	Leases				-
8949	Payment to Escrow Agent				-
Total Excess Revenues Over Expenditures		-	(874,674)	-	(874,674)
Fund Balance-Beginning-Estimated		2,500,000	2,500,000		2,500,000
Fund Balance-Ending-Projected		**$ 2,500,000**	**$ 1,625,326**	**$ -**	**$ 1,625,326**

Budget Amendment Detail

August 2026

Budget #	Account	Amount	Description	
1	199 E 51 6245 00 873 0 99 000	350,000	Water Damage Stadium	
1	199 R 00 5745 00 000 0 00 000	(350,000)	Water Damage Stadium	Federal sources
2	199 E 11 6249 00 807 0 11 000	21,243	2025-26 PO Rollover	
2	199 E 11 6249 BA 807 0 11 001	8,410	2025-26 PO Rollover	
2	199 E 11 6249 BA 807 0 11 003	7,168	2025-26 PO Rollover	
2	199 E 11 6395 00 807 0 11 000	24,230	2025-26 PO Rollover	
2	199 E 11 6398 00 807 0 11 050	31,351	2025-26 PO Rollover	
2	199 E 11 6399 00 807 0 11 000	588	2025-26 PO Rollover	
2	199 E 11 6499 00 807 0 11 000	440	2025-26 PO Rollover	
2	199 E 11 6398 00 809 0 22 809	2,684	2025-26 PO Rollover	
2	199 E 13 6499 00 804 0 99 031	8,800	2025-26 PO Rollover	
2	199 E 21 6411 00 806 0 23 000	621	2025-26 PO Rollover	
2	199 E 23 6398 00 999 0 99 048	446	2025-26 PO Rollover	
2	199 E 34 6244 00 935 0 99 000	8,301	2025-26 PO Rollover	
2	199 E 36 6395 00 807 0 99 000	1,849	2025-26 PO Rollover	
2	199 E 36 6398 00 807 0 99 050	261,467	2025-26 PO Rollover	
2	199 E 36 6499 00 807 0 99 000	50	2025-26 PO Rollover	
2	199 E 36 6499 BA 807 0 99 003	700	2025-26 PO Rollover	
2	199 E 41 6299 00 732 0 99 000	5,856	2025-26 PO Rollover	
2	199 E 51 6249 00 936 0 99 00F	81,122	2025-26 PO Rollover	
2	199 E 51 6299 00 936 0 99 00P	4,803	2025-26 PO Rollover	
2	199 E 51 6299 00 936 0 99 00G	5,000	2025-26 PO Rollover	
2	199 E 51 6299 00 936 0 99 00M	1,200	2025-26 PO Rollover	
2	199 E 51 6315 00 936 0 99 00C	9,593	2025-26 PO Rollover	
2	199 E 51 6316 00 936 0 99 00D	112	2025-26 PO Rollover	
2	199 E 53 6299 00 801 0 99 000	9,520	2025-26 PO Rollover	
2	240 E 35 6639 00 938 0 99 000	874,674	2025-26 PO Rollover	
3	199 E 13 6116 00 802 0 99 000	10,000	WEF PLC Wired Payroll Grant	

September 2026

Budget #	Account	Amount	Description
1	199 E 33 6398 00 937 0 99 000	11,500	AED Batteries and Replacement Pads
1	199 E 52 6499 00 812 0 99 000	(11,500)	AED Batteries and Replacement Pads
2	511 R 00 7911 00 000 0 00 000	(471,700)	Bond Refunding
2	511 R 00 7916 00 000 0 00 000	471,700	Bond Refunding
2	511 E 00 8949 00 000 0 00 000	3,590	Bond Refunding

CONSENT ITEM

DATE: September 21, 2026 **DEPARTMENT/DIVISION:** Purchasing

SUBJECT: Consider Approving RFP 2027-J07-100 – Fine Arts Contracted Services

BACKGROUND INFORMATION: This request for proposal is an extended opening bid to capture the fine arts service vendors. This is the list of vendors for this extended RFP.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Scott Roderick, Assistant Superintendent for Finance & Operations

WYLIE INDEPENDENT SCHOOL DISTRICT

WYLIE, TEXAS

Request For Proposal –2027-J07-100

Fine Arts Contracted Services

Recommendation:

(Superintendent)

Proposals were received from four (4) of the following offerors for RFP 2027-J07-100 Fine Arts Contracted Services:

- **Camila Gabriela Guevara**
- **Chris Clark**
- **Eva Kims-Potts**
- **Renee Harris**

It is the recommendation that four (4) offerors be awarded:

The term of this contract shall be from September 21, 2026, through August 31, 2027, with the option to renew automatically until August 31, 2030.

Description:

This request for proposal will give the district access to music writers, choreographers, private tutors, and composers.

AGENDA:

September 21, 2026

CONSENT ITEM

DATE: September 21, 2026 **DEPARTMENT/DIVISION:** Purchasing

SUBJECT: Consider Approving RFP 2027-J07-101 – Instructional Supplies, Services, Subscriptions and Software

BACKGROUND INFORMATION: This request for proposal is an extended opening bid to capture the instructional supplies, services, subscriptions and software vendors. This is the list of vendors for this extended RFP.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Scott Roderick, Assistant Superintendent for Finance & Operations

WYLIE INDEPENDENT SCHOOL DISTRICT

WYLIE, TEXAS

Request For Proposal –2027-J07-101

Instructional Supplies, Services, Subscriptions and Software

Recommendation:

(Superintendent)

Proposals were received from twenty-four (24) offerors for RFP 2027-J07-101 Instructional Supplies, Services, Subscriptions and Software

- **Ascend Learning Holdings, LLC DBA Assessment Technologies Institute, LLC; DBA National Healthcareer Association**
- **Bloomsbury Publishing Inc.**
- **Bluum USA, Inc.**
- **Blue Daisy Consulting, LLC DBA Lead Your School**
- **Ballard & Tighe Publishers DBA Educational Ideas, Inc.**
- **CBM LLC DBA Cherry Lake Publishing, Sleeping Bear Press, Tilbury House Publishers**
- **CEV Multimedia LLC**
- **Damian Miller DBA Catiba Vision Inc**
- **Davis Publications, Inc.**
- **Dream Ranch LLC**
- **ExploreK12, Inc.**
- **Fisher Scientific Company LLC**
- **Flinn Scientific, Inc.**
- **Glendale Parade Store LLC**
- **GovConnection, INC. DBA Connection- Public Sector Solutions**
- **Maneuvering the Middle LLC**
- **Math Teachers Press, Inc.**
- **NCS Pearsons, Inc**
- **OTC Brands, Inc. DBA Oriental Trading Co.**
- **QEP, Inc.**
- **Rethink Autism, Inc.**
- **Riverside Assessments, LLC DBA Riverside Insights**
- **STEM Education Works, LLC**
- **Tumbleweed Press Inc**

It is a recommendation that all twenty-four (24) offerors be awarded:

The term of this contract shall be from September 21, 2026, through August 31, 2027, with the option to renew annually until August 31, 2031.

Description:

This request for proposal will provide the district with access to instructional materials, subscriptions, and software.

Agenda:

September 21, 2026

CONSENT ITEM

DATE: September 21, 2026 **DEPARTMENT/DIVISION:** Purchasing

SUBJECT: Consider Approving RFP 2027-J07-102 – Local Retail and Grocery

BACKGROUND INFORMATION: This request for proposal is an extended opening bid to capture the local retail and grocery vendors. This is the list of vendors for this extended RFP.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Scott Roderick, Assistant Superintendent for Finance & Operations

WYLIE INDEPENDENT SCHOOL DISTRICT

WYLIE, TEXAS

Request For Proposal 2027-J07-102

Local Retail and Grocery

Recommendation:

(Superintendent)

Proposals were received from two (2) offerors for RFP 2027-J07-102 Local Retail and Grocery:

- **Illusive Apparel LLC**
- **SaveGo Wholesale, LLC**

It is recommended that two (2) offerors be awarded:

The term of this contract shall be from September 21, 2026, through August 31, 2027, with the option to renew automatically until August 31, 2031.

Description:

This request for proposal will give the district access to a variety of different services from local businesses.

AGENDA:

September 21, 2026

CONSENT ITEM

DATE: September 21, 2026 **DEPARTMENT/DIVISION:** Purchasing

SUBJECT: Consider Approving RFP 2027-J07-104 – General Building Maintenance Supplies, Service & Equipment

BACKGROUND INFORMATION: This request for proposal is an extended opening bid to capture the general maintenance building supplies, services and equipment vendors. This is the list of vendors for this extended RFP.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Scott Roderick, Assistant Superintendent for Finance & Operations

WYLIE INDEPENDENT SCHOOL DISTRICT

WYLIE, TEXAS

Request For Proposal 2027-J07-104

General Building Maintenance Supplies, Service & Equipment

Recommendation:

(Superintendent)

Proposals were received from three (3) offerors for RFP 2027-J07-104:

- **Mart, Inc.**
- **TD Industries Inc.**
- **TJ's Professional Painting and Construction, LLC**

It is recommended that three (3) offerors be awarded:

The term of this contract shall be from September 21, 2026, through August 31, 2027, with the option to renew annually until August 31, 2031.

Description:

This request for proposal will give the district access to building materials, services, and equipment.

AGENDA:

September 21, 2026

CONSENT ITEM

DATE: September 21, 2026

DEPARTMENT/DIVISION: Special Education

SUBJECT: Request for Remote Homebound Instruction Waiver

BACKGROUND INFORMATION: The ARD committee for a Special Needs student, along with input from the student's physician, has recommended Homebound Instruction due to significant medical needs. Approving this agenda item will allow the district to apply for a waiver for homebound instruction, ensuring the student will continue to generate state funding for the district.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by administration.

CONTACT: Stephen Davis, Executive Director of Special Education

CONSENT ITEM

DATE: September 21, 2026

DEPARTMENT/DIVISION: Curriculum & Instruction

SUBJECT: Approval for 504 Homebound Instructional Waiver

BACKGROUND INFORMATION: Request to submit a waiver to TEA to approve remote homebound services for a Wylie ISD student who receives 504 services due to a physical disability. Virtual homebound services will allow this student to continue with his coursework without being exposed to potential illnesses due to a compromised immune system.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Jill Vasquez, Director of Special Services

CONSENT ITEM

DATE: September 21, 2026

DEPARTMENT/DIVISION: Curriculum and Instruction

SUBJECT: Consider Approval of Library Purchase in Compliance with Senate Bill 13

BACKGROUND INFORMATION: In accordance with Senate Bill 13, which became effective on September 1, 2025, all new library materials must receive formal approval from the Board of Trustees before being added to district libraries. The proposed purchases have been posted on the district website for the required 30 calendar days and are now presented for approval at the September meeting.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Amanda Lannan, Assistant Superintendent of Curriculum & Instruction

CONSENT ITEM

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DATE: September 13, 2026 **DEPARTMENT/DIVISION:** Human Resources

SUBJECT: Principal Appraisal System Approval

BACKGROUND INFORMATION: Board Policy DNB (LEGAL) requires that the board approve the superintendent's chosen principal appraisal system. We have researched our options and decided to move forward with the commissioner's approved system, Texas Principal Evaluation and Support System (T-PESS). Dr. Spicer, Dr. Branch, Mrs. Lannan, and Mr. Winn have been trained and certified as appraisers.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve the Texas Principal Evaluation and Support System (T-PESS) as the campus principal appraisal system.

CONTACT: Dr. Jessica Branch, Assistant Superintendent of Human Resources

CONSENT ITEM

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DATE: September 13, 2026 **DEPARTMENT/DIVISION:** Human Resources

SUBJECT: T-PESS Calendar & Appraiser Approval

BACKGROUND INFORMATION: The District shall establish a calendar for principal appraisers and provide that calendar to the principals. A list of appraisers should also be presented to the evaluated administrators.

2026-27 T-PESS Calendar and Appraiser List

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve the 2026-27 T-PESS calendar and appraisers.

CONTACT: Dr. Jessica Branch, Assistant Superintendent of Human Resources

CONSENT ITEM

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DATE: September 13, 2026 **DEPARTMENT/DIVISION:** Human Resources

SUBJECT: Consider Approval for Maximum Classroom Size Waiver (2)

BACKGROUND INFORMATION: Dodd Elementary has a second grade classroom and Cox Elementary has one dual language kindergarten classroom that have both exceeded 22 students, which is the classroom capacity for grades kindergarten through fourth grade as noted in TEC §25.112.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented by Administration.

CONTACT: Dr. Jessica Branch, Assistant Superintendent of Human Resources

CONSENT ITEM

.

DATE: September 13, 2026 **DEPARTMENT/DIVISION:** Human Resources

SUBJECT: Update to DNB (LOCAL)

BACKGROUND INFORMATION: Board Policy DNB (LEGAL) requires that the board approve the superintendent's chosen principal appraisal system. We have researched our options and decided to move forward with the commissioner's approved system, Texas Principal Evaluation and Support System (T-PESS). Board Policy DNB (LOCAL) reflects the chosen system.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve the amendment to DNB (LOCAL) as presented.

CONTACT: Dr. Jessica Branch, Assistant Superintendent of Human Resources

PROPOSED REVISIONS: 9.14.2026

Principals

The District shall appraise principals using ~~a local appraisal process developed~~**the Texas Principal Evaluation and Support System (T-PESS)** in accordance with law and administrative regulations.

Other Campus Administrators

~~Campus~~**The appraisal system used for campus** administrators other than principals shall be ~~appraised according to a local appraisal process~~ determined by each administrator's position and job responsibilities and **shall consist of either a local appraisal system** developed in accordance with law and administrative regulations **or a modified version of the T-PESS**.

Frequency

District principals and other campus administrators shall be appraised annually.

NEW & UNFINISHED ACTION ITEM

DATE: September 2026 **DEPARTMENT/DIVISION:** Human Resources

SUBJECT: Personnel – Section 551.074 of the Texas Government Code

BACKGROUND INFORMATION: This is related to the employment and resignations of staff members.

ADMINISTRATIVE RECOMMENDATION: We recommend that the Board of Trustees approve this item as presented.

CONTACT: Dr. Jessica Branch, Assistant Superintendent of Human Resources