



**ARLINGTON INDEPENDENT SCHOOL DISTRICT
REGULAR MEETING OF THE BOARD OF TRUSTEES
Thursday, April 17, 2025 at 5:00 PM**

NOTICE of Regular Meeting of the Board of Trustees at the Arlington Independent School District Administration Building - Board Room, 690 East Lamar Boulevard, Arlington, Texas 76011.

Meetings may be viewed online at www.aisd.net. One or more members of the Board of Trustees may participate in this meeting via videoconference call. A quorum of the Board of Trustees will be physically present at the Administration Building.

Members of the public who desire to address the board regarding an item on this agenda must comply with the following registration procedures: Members of the public seeking to provide comments concerning an agenda item or non-agenda item shall be required to register at <https://www.aisd.net/boardmeetingspeakerrequest> **NO LATER THAN 3:00 p.m. the day of the board meeting** indicating (1) person's name; (2) subject the member of the public wishes to discuss, and; (3) telephone number at which the member of the public may be reached.

1. **CALL TO ORDER: 5:00 p.m., Room 401**

2. **WORKSHOP:**

2.A. Legislative Update

3. **CLOSED MEETING: Board Conference Room**

Adjournment to closed meeting pursuant to Sections 551.071 (consultation with attorney to seek and receive legal advice); 551.072 (discuss the purchase, exchange, lease or value of real property); Section 551.073 - (negotiating contracts for prospective gifts or donations); Section 551.074 - (consider the appointment, employment, evaluation, reassignment, duties, discipline, non-renewal or dismissal of a public officer or employee, or to hear complaints or charges against a public officer or employee); Section 551.076 - (consider the deployment, or specific occasions for implementation, of security, including: personnel, devices, deployment, reports, audits, evaluation, and updates); Section 551.082 - (discussing or deliberating the discipline of a public school child or children, or a complaint or charge is brought against an employee of the school district by another employee); Section 551.0821 - (deliberating in a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation); Section 551.083 (considering the standards, guidelines, terms or conditions the Board will follow, or instruct its representatives to follow, in consultation with representatives of employee groups in connection with consultation agreements).

3.A. Personnel, including; New Hires, Retirements, Resignations, Leaves of Absence, Dismissals, Terminations, Non-Renewals, Non-Extensions, and Evaluation

- 3.B. Consult Attorney Regarding Potential and Pending Litigation
- 3.C. Discuss the purchase, exchange, lease or value of real property
- 3.D. Board Mid-Year Self Evaluation
4. **RECONVENE INTO OPEN SESSION: 6:30 p.m., Board Room**
5. **OPEN FORUM FOR AGENDA ITEMS:**
 Must Pre-Register. Registration as stated above must be completed in its entirety and submitted no later than 3:00 p.m. This first Open Forum is limited to agenda items other than personnel. Any personnel concern should be brought directly to the Superintendent or Board President prior to the meeting, who will guide you to the proper procedure pursuant to Board Policy. Speakers will be limited to three (3) minutes. When more than one individual wishes to address the same agenda item, the President may ask the group to appoint one spokesperson.
6. **APPOINTMENTS:**
- 6.A. Consider Ratification of Chief Communications Officer 6
- 6.B. Consider Ratification of Administrative Appointments: 7
 Associate Principal Sam Houston High School
 Assistant Principal for Martin High School
7. **COMMITTEE AND STAFF REPORTS:**
- 7.A. Finance and Academics Committee Report
- 7.B. Spring 2024 Demographer Report 8
- 7.C. Report on Impact and Financial Capacity for a Future Bond Program 34
- 7.D. Future Bond Planning Discussion
- 7.E. 2025-2026 Budget Outlook Report 44
- 7.F. Trustee Continuing Education Hours Report 60
8. **CONSENT AGENDA:**
- 8.A. Approval of Monthly Financial Report 62
- 8.B. Approval of Purchases Greater Than \$50,000 71
- 8.C. Approval of Donations 73
- 8.D. Approval of Bids 79
- 8.E. Approval of Instructional Materials and Technology Allotment 2025-2026 Expenditures 86
- 8.F. Approval of Audit Engagement 91
9. **OPEN FORUM FOR NON-AGENDA ITEMS:**
 Must Pre-Register. Registration as stated above must be completed in its entirety and submitted no later than 3:00 p.m. Any personnel concern should be brought directly to the Superintendent or Board President prior to the meeting, who will guide you to the

proper procedure pursuant to Board Policy. Speakers will be limited to three (3) minutes. When more than one individual wishes to address the same agenda item, the President may ask the group to appoint one spokesperson.

10. **SUPERINTENDENT COMMENTS:**

This time is for the Superintendent to acknowledge varying kinds of activities occurring within the district. This includes such items as recognition of outstanding performance by district staff and/or students, the initiating of new programs and special activities. The Superintendent will report on the following subjects:

10.A. District Priorities.

10.B. Recognition of outstanding performance by district staff and students.

10.C. Initiation of new programs and special activities.

11. **TRUSTEE COMMENTS:**

This time on the Agenda allows each member to inform other Board Members, the administrative staff and the public of activities which are of interest. The Board Members will report on the following subjects:

11.A. Board member attendance at various school and community events.

11.B. Board member announcement of various upcoming school and community events.

11.C. Board member visits to various campuses.

11.D. Board member recognition of outstanding performance by district staff and students.

11.E. Board member recognition of new programs and special activities.

12. **CLOSED MEETING:**

At any time during the meeting the Board may adjourn into closed meeting for consultation with its attorney (Texas Government Code section 551.071) or for a posted agenda item pursuant to Texas Government Code sections 551.072 - 551.084.

13. **ADJOURNMENT:**

The agenda order may be adjusted by the Presiding Officer at any time during the meeting.

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Texas Government Code, chapter 551, subchapters D and E or Texas Government Code section 418.183(f).

If, during the course of the meeting covered by this Notice, the Board should determine that a

closed meeting of the Board should be held or is required in relation to any item included in this notice, then such closed meeting is authorized by Texas Government Code Section 551.001, et. seq., for any of the following reasons:

Section 551.071 - For the purpose of a private consultation with the Board's attorney on any or all subjects or matters authorized by law.

Section 551.072 - For the purpose of discussing the purchase, exchange, lease or value of real property.

Section 551.073 - For the purpose of negotiating contracts for prospective gifts or donations.

Section 551.074 - For the purpose of considering the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of a public officer or employee or to hear complaints or charges against a public officer or employee.

Section 551.076 - To consider the deployment, or specific occasions for implementation, of security, including: personnel, devices, deployment, reports, audits, evaluation, and updates.

Section 551.082 - For the purpose of deliberating in a case involving discipline of a public school child or children, or in a case in which a complaint or charge is brought against an employee of the school district by another employee and the complaint or charge directly results in a need for a hearing.

Section 551.0821 - For the purpose of deliberating in a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation.

Section 551.083 - For the purpose of considering the standards, guidelines, terms or conditions the Board will follow, or instruct its representatives to follow, in consultation with representatives of employee groups in connection with consultation agreements provided for by Section 13.901 of the Texas Education Code.

Section 551.084 - For the purpose of excluding a witness or witnesses from a hearing during examination of another witness.

Should any final action, final decision or final vote be required in the opinion of the Board with regard to any matter considered in such closed meeting, then such final action, final decision or final vote shall be at either:

- A. the open meeting covered by this notice upon the reconvening of this public meeting, or
- B. at a subsequent public meeting of the Board upon notice thereof, as the Board shall determine.

Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting.

CERTIFICATE AS TO POSTING OR GIVING OF NOTICE

On this 14 day of April 2025 at 5:00 p.m., this notice was posted on a bulletin board at a place convenient to the public at the central administrative office of the Arlington Independent School District, 690 East Lamar Boulevard, Arlington, Texas and readily accessible to the general public at all times beginning at least 72 hours preceding the scheduled time of the meeting.

A rectangular box containing a handwritten signature in black ink. The signature appears to be "Matt Smith" written in a cursive style.

Matt Smith, Ed.D., Superintendent

Arlington Independent School District Board of Trustees Communication

Meeting Date: April 17, 2025

Action Item

Subject: Ratification of Chief Communications Officer Appointment

Purpose:

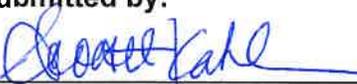
The purpose of this action item is for the ratification of appointment for the Chief Communications Officer position.

Background:

Screening and interview committees consisting of administrative staff have submitted the name to the Superintendent for consideration.

Recommendation:

The administration recommends the Board ratify the appointment of the applicants for the administrative position listed above as discussed in the Executive Session.

<p>Submitted to:</p> <p>Board of Trustees Arlington Independent School District</p>	<p>Submitted by:</p>  <p>Prepared by: Scott Kahl</p> <p>Date: April 8, 2025</p>
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Arlington Independent School District Board of Trustees Communication

Meeting Date: April 17, 2025

Action Item

Subject: Ratification of Administrative Personnel

Purpose:

The purpose of this action item is to ratify the appointment of the Associate Principal for Sam Houston High School and an Assistant Principal for Martin High School

Background:

Screening and interview committees consisting of administrative staff have submitted the names to the Superintendent for consideration.

Recommendation:

The administration recommends the Board ratify the appointment of the applicants for the administrative positions listed above as discussed in the Executive Session.

<p>Submitted to:</p> <p>Board of Trustees Arlington Independent School District</p>	<p>Submitted by:</p> 
	<p>Prepared by: Scott Kahl</p> <p>Date: April 8, 2025</p>

Arlington Independent School District Board of Trustees Communication

Meeting Date: April 17, 2025

Report Item

Subject: Spring Demographer Report

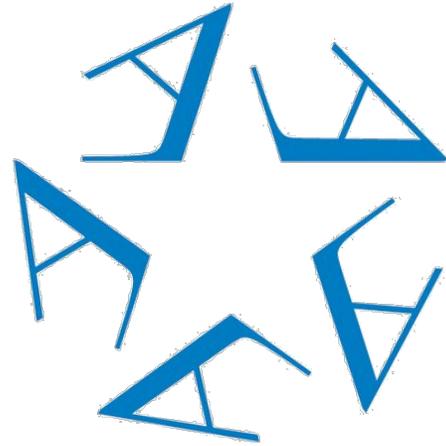
Purpose: The purpose of this agenda item is to provide the Board of Trustees with an update from the district's demographer regarding current and projected enrollment trends. This report will assist the board in understanding shifts in student populations and anticipated needs for future facility planning, staffing, and resource allocation.

Background: The district contracts with professional demographer, Zonda Education, to analyze enrollment patterns and demographic shifts. Regular updates from the demographer are integral to the district's long-term planning efforts, helping the Board and administration make informed decisions regarding campus capacity and rezoning needs.

Zonda consultants will review and present a demographic report that includes both written findings and key illustrative exhibits such as regional economic conditions, enrollment patterns, housing data, Arlington ISD comparisons, enrollment projections, and key takeaways.

Fiscal Implications: There are no immediate fiscal implications tied to this report. However, the findings may influence future budget allocations for facilities, transportation, staffing, and other operational areas to meet projected enrollment demands. Accurate demographic projections help the district avoid over-spending or under-spending on infrastructure and staffing by aligning resources with enrollment trends.

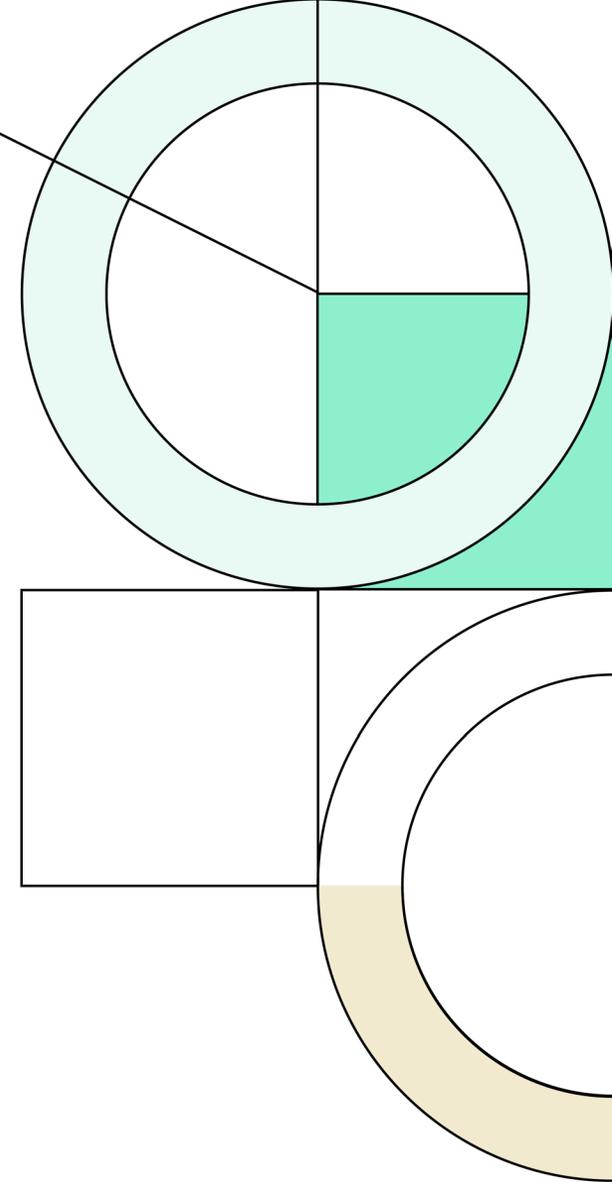
Submitted to: Board of Trustees Arlington Independent School District	Submitted by: <i>Darla Moss</i>
	Prepared by: Wm. Kelly Horn
	Date: April 8, 2025



Arlington Independent School District

2024/25

Demographic Report





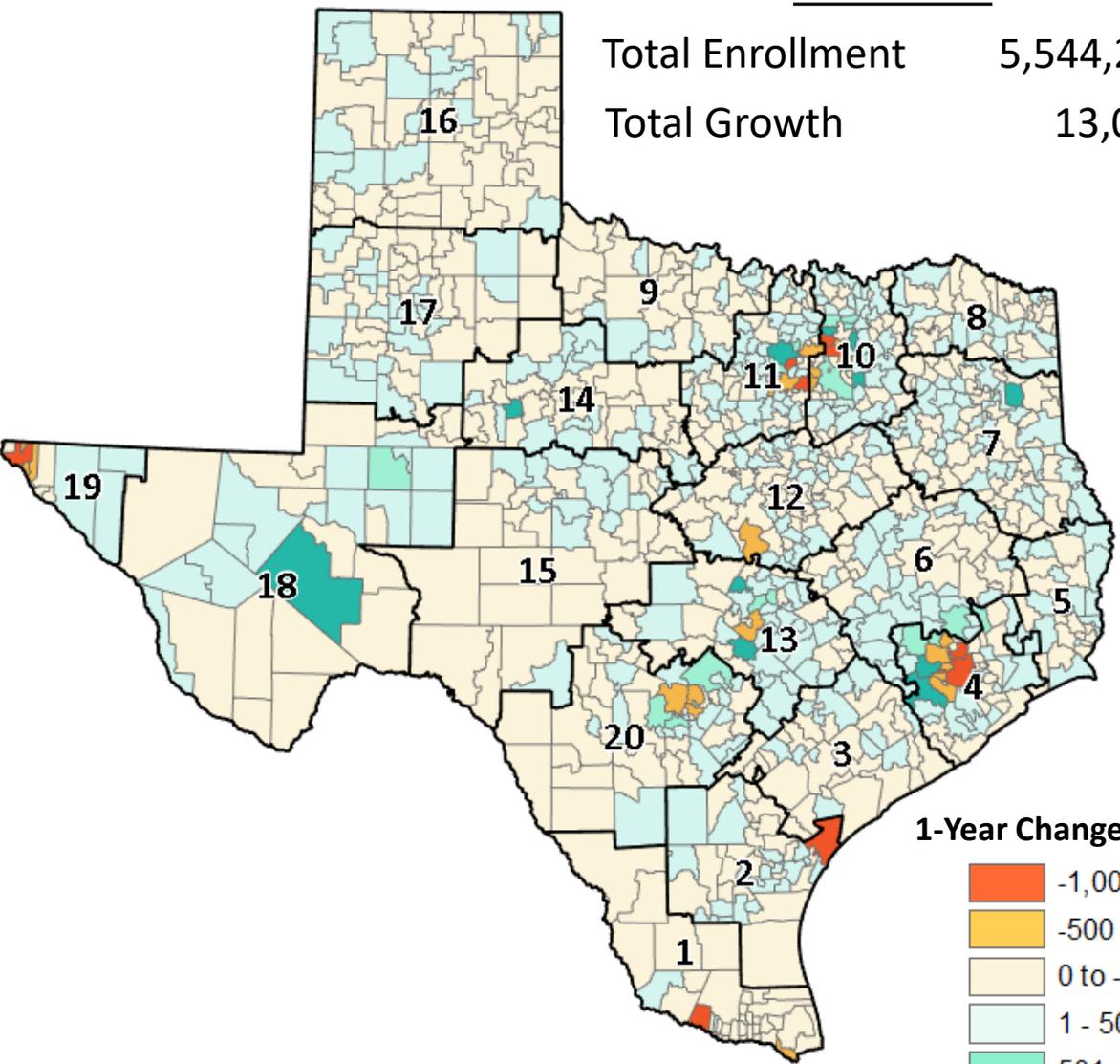
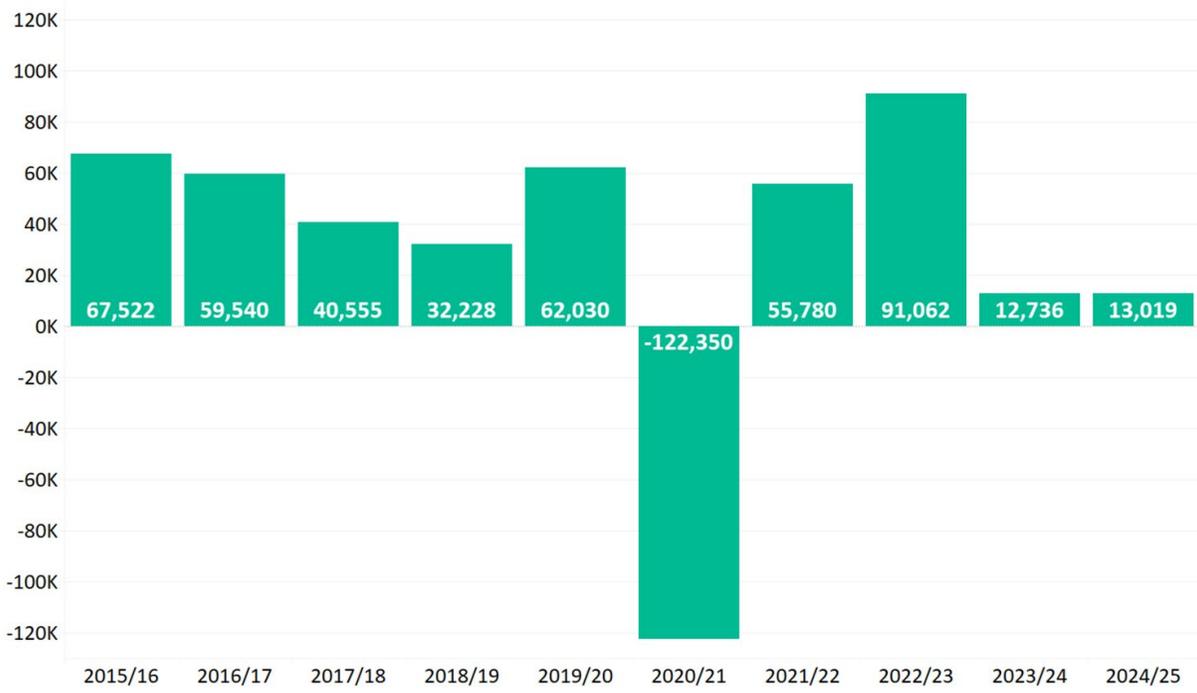
State Enrollment Trends

2024-2025

Total Enrollment 5,544,255

Total Growth 13,019

Texas ISD Enrollment Annual Change



1-Year Change Enrollment

- -1,000 or more
- -500 to -1,000
- 0 to -500
- 1 - 500
- 501 - 1,000
- > 1,000



Annual Enrollment Change

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Year (PEIMS)	EE	PK-3	PK-4	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2020/21	217	635	2,225	3,659	3,880	3,840	3,785	3,920	4,051	4,283	4,394	4,306	4,690	4,663	4,303	4,006	56,886	-2,706	-4.5%
2021/22	217	708	2,521	3,720	3,858	3,798	3,785	3,738	3,898	3,937	4,133	4,398	5,534	4,200	4,175	3,703	56,323	-563	-1.0%
2022/23	220	786	3,198	3,553	3,781	3,776	3,793	3,793	3,746	3,857	3,910	4,165	5,641	4,443	3,900	3,609	56,171	-152	-0.3%
2023/24	226	853	2,888	3,614	3,622	3,719	3,729	3,758	3,776	3,667	3,703	3,947	5,216	4,496	3,926	3,607	54,747	-1,424	-2.5%
2024/25	221	821	2,854	3,385	3,606	3,626	3,673	3,652	3,725	3,674	3,524	3,734	4,721	4,304	4,054	3,813	53,387	-1,360	-2.5%

Note: Historical enrollment is based on the PEIMS Snapshot date as shown on the TEA website. Totals may not be exact due to hidden fields related to FERPA laws

Apr. 7, 2025	302	0	3,647	3,385	3,588	3,609	3,681	3,652	3,722	3,687	3,510	3,708	4,498	4,150	3,943	3,861	52,943		
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24/25	222	853	2,906	3,466	3,724	3,574	3,714	3,746	3,778	3,741	3,551	3,737	4,961	4,353	4,055	3,537	53,918		
Projection	-1	-32	-52	-81	-118	52	-41	-94	-53	-67	-27	-3	-240	-49	-1	276	-531		
	-0.5%	-3.9%	-1.8%	-2.4%	-3.3%	1.4%	-1.1%	-2.6%	-1.4%	-1.8%	-0.8%	-0.1%	-5.1%	-1.1%	0.0%	7.2%	-1.0%		

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Elem.	JH	HS	ALL	
3-Yr Avg.	1.006		1.053	0.970	1.011	0.988	0.991	0.991	0.996	0.980	0.971	1.009	1.244	0.808	0.905	0.920	0.990	0.990	0.969	0.983
2021/22	1.000		1.133	1.017	1.054	0.979	0.986	0.986	0.992	0.972	0.958	1.001	1.285	0.896	0.895	0.861	0.998	0.980	0.984	0.991
2022/23	1.014		1.269	0.955	1.016	0.979	0.999	1.002	1.002	0.989	0.993	1.008	1.283	0.803	0.929	0.864	0.992	1.000	0.970	0.986
2023/24	1.027		0.903	1.017	1.019	0.984	0.988	0.991	0.996	0.979	0.960	1.009	1.252	0.797	0.884	0.925	0.996	0.985	0.964	0.985
2024/25	0.978		0.988	0.937	0.998	1.001	0.988	0.979	0.991	0.973	0.961	1.008	1.196	0.825	0.902	0.971	0.981	0.985	0.974	0.979



Housing Activity by MSA

Top 25 Housing Starts Markets (4Q2024)

Rank	Market	4Q24 Annualized Starts	4Q24 YOY Change	4Q19 Annualized Starts	Change from 2019
1	Dallas	47,421	13%	34,816	36%
2	Houston	39,036	10%	30,646	27%
3	Phoenix	22,800	32%	21,598	6%
4	San Antonio	18,232	25%	13,816	32%
5	Atlanta	18,206	2%	23,113	-21%
6	Austin	16,293	2%	18,952	-14%
7	Orlando	13,524	-15%	14,624	-8%
8	Tampa	12,131	1%	12,296	-1%
9	Charlotte	11,991	2%	12,136	-1%
10	Raleigh	11,848	15%	10,033	18%
11	Las Vegas	11,499	18%	9,852	17%
12	Riverside/San Bernardino	11,025	-4%	9,780	13%
13	Washington, DC	10,963	8%	12,608	-13%
14	Jacksonville	10,341	5%	8,833	17%
15	Sarasota	10,010	12%	6,071	65%
16	Nashville	9,348	2%	8,955	4%
17	Miami	9,087	4%	8,058	13%
18	Portland	8,789	85%	5,273	67%
19	Seattle	8,270	32%	8,579	-4%
20	Denver	8,199	8%	9,925	-17%
21	Lakeland	7,846	7%	5,084	54%
22	Boise	7,456	42%	6,468	15%
23	Minneapolis	7,436	12%	7,852	-5%
24	Indianapolis	7,196	15%	6,019	20%
25	Chicago	7,020	9%	6,110	15%

Sources: Zonda

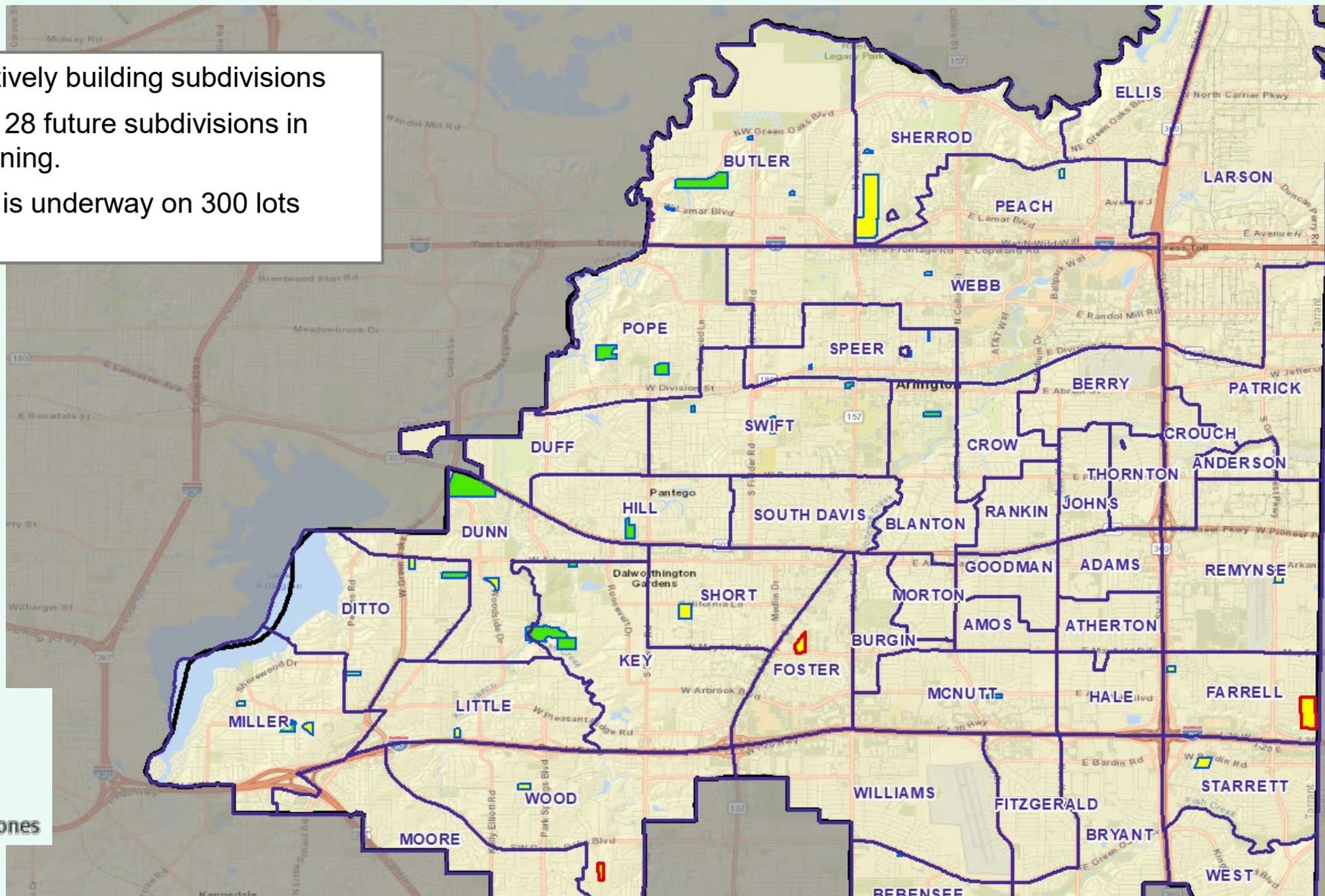


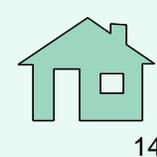
District Housing Overview

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- The district has 16 actively building subdivisions
- Within AISD there are 28 future subdivisions in various stages of planning.
- Of these, groundwork is underway on 300 lots within 3 subdivisions

-  Groundwork Underway
-  Active
-  Future
-  Elementary Attendance Zones

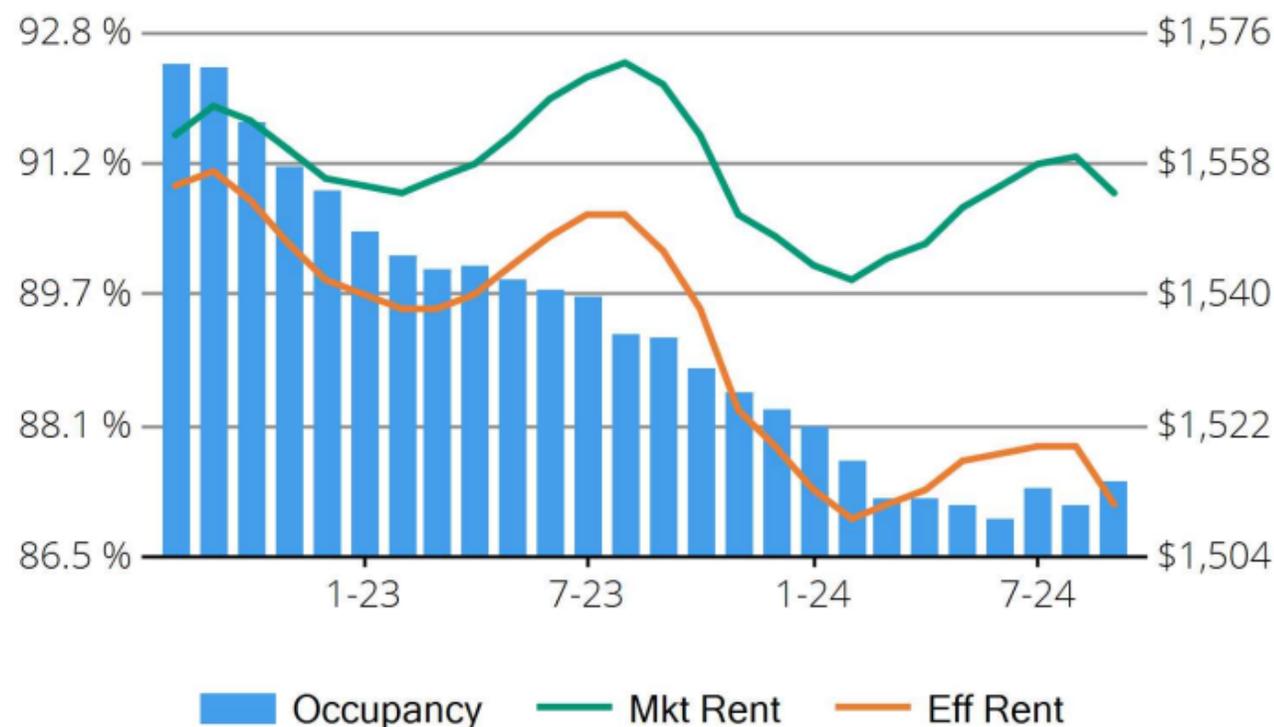




Stabilized and Lease-up Properties

Conventional Properties	Sep 2024	Annual Change
Occupancy	87.4	-2.0%
Unit Change	37,217	
Units Absorbed (Annual)	18,083	
Average Size (SF)	879	+0.6%
Asking Rent	\$1,554	-0.9%
Asking Rent per SF	\$1.77	-1.4%
Effective Rent	\$1,511	-2.2%
Effective Rent per SF	\$1.72	-2.7%
% Offering Concessions	38%	+62.8%
Avg. Concession Package	6.7%	+25.3%

Dallas/Fort Worth, TX

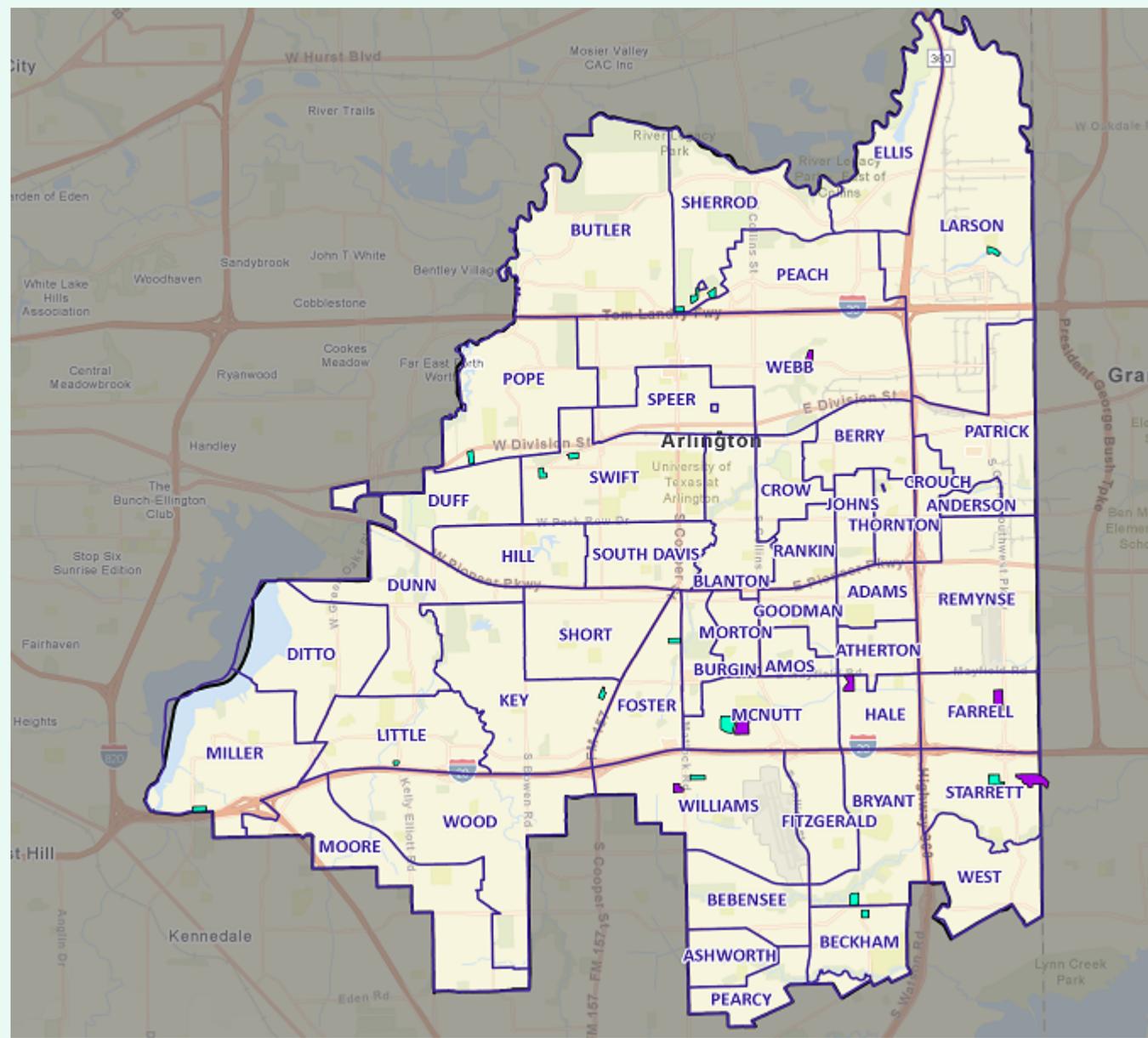




District Multifamily Overview

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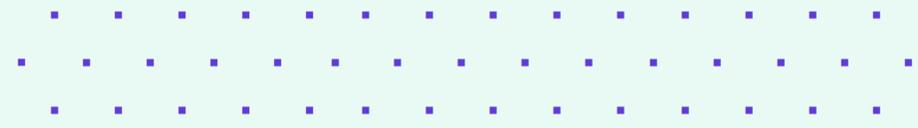
- There are more than 1,600 multifamily units under construction, 255 of which are senior units
- There are more than 2,000 future multifamily units in various stages of planning across the district, of which almost 600 are senior living units



	Future
	Under Construction



Residential Activity



October 2024

Avilla Traditions

- 218 total units
- Single-family rentals
- Final units under construction



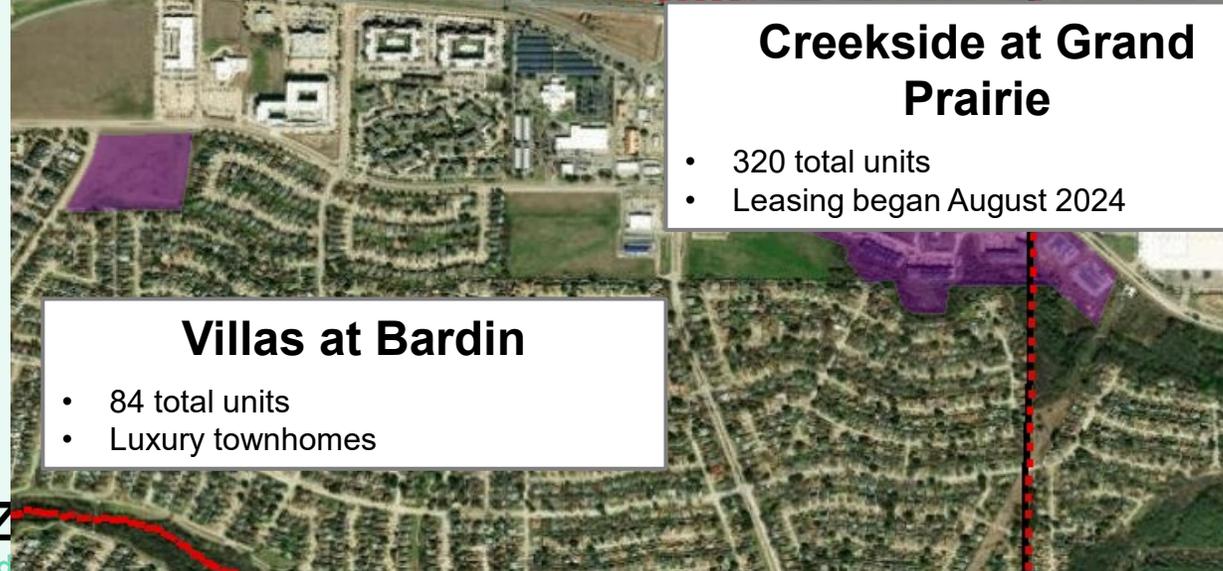
Creekside at Grand Prairie

- 320 total units
- Leasing began August 2024



Villas at Bardin

- 84 total units
- Luxury townhomes



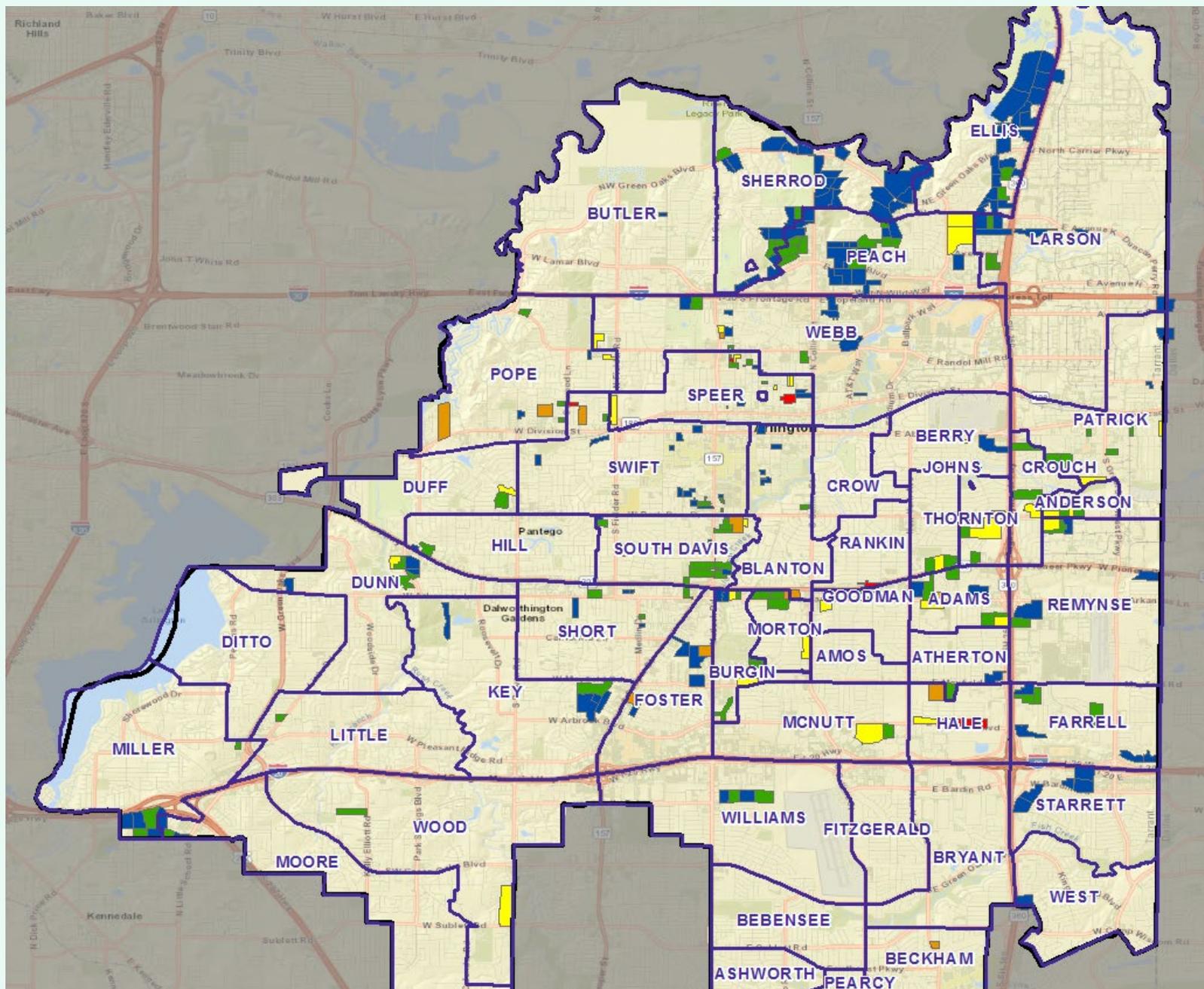
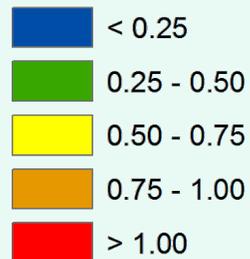


District Multifamily Overview

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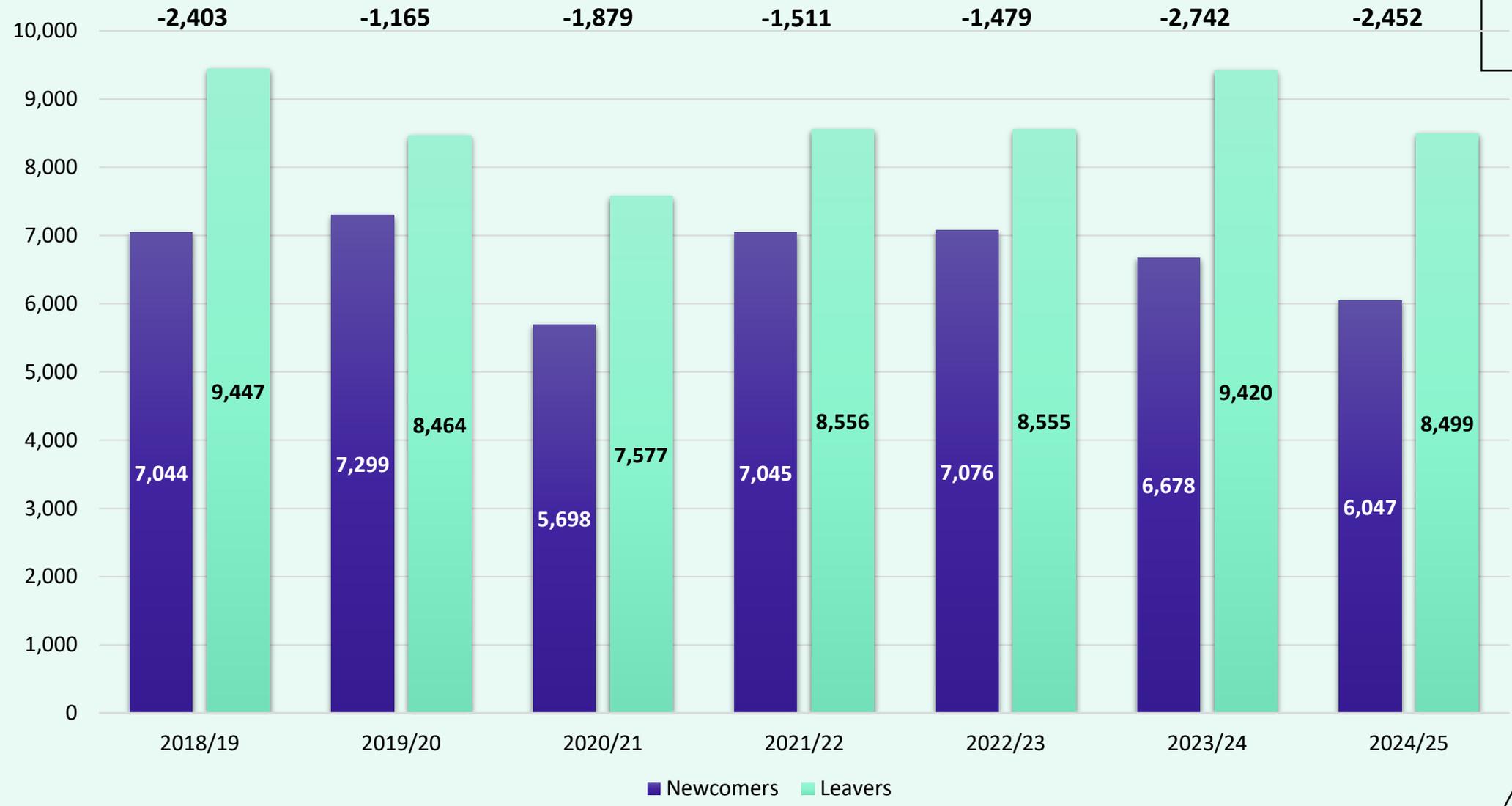
- There are 15,320 students residing in over 57,672 multi-family units across the district
- The overall district multi-family yield is 0.265

Multifamily Yield





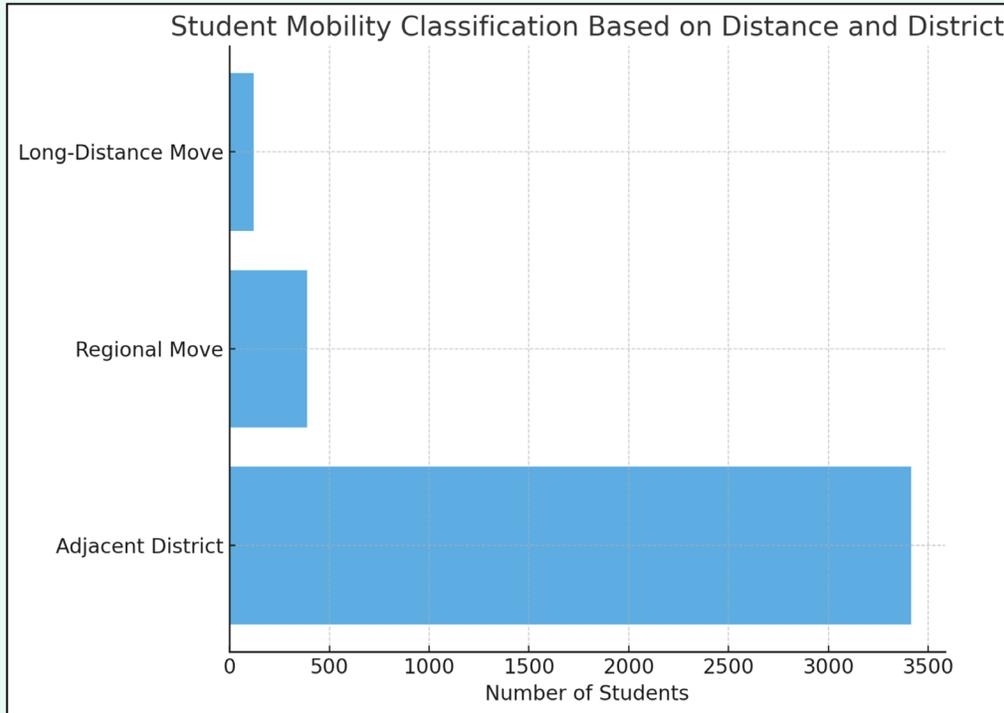
Newcomers and Leavers



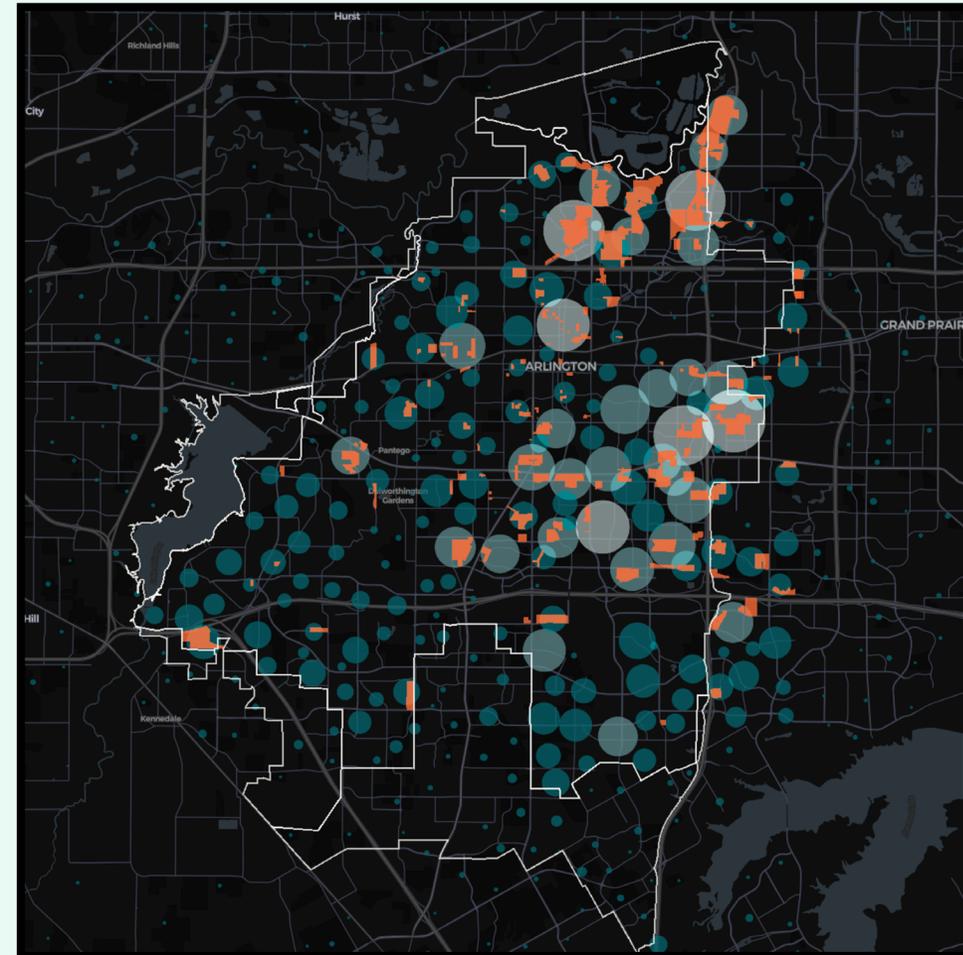
All Data based on student file provided to Zonda for each school year. Exact dates may vary but typically in the Fall



Leaver Distribution in Relation to Arlington ISD Boundary



The majority of students who left Arlington ISD moved to nearby districts within a 10-mile radius, with over 3,400 students making these localized moves, while regional and long-distance relocations were significantly less common, totaling only 500 students. This pattern of localized attrition suggests that families are influenced by both school-based and community-based factors.



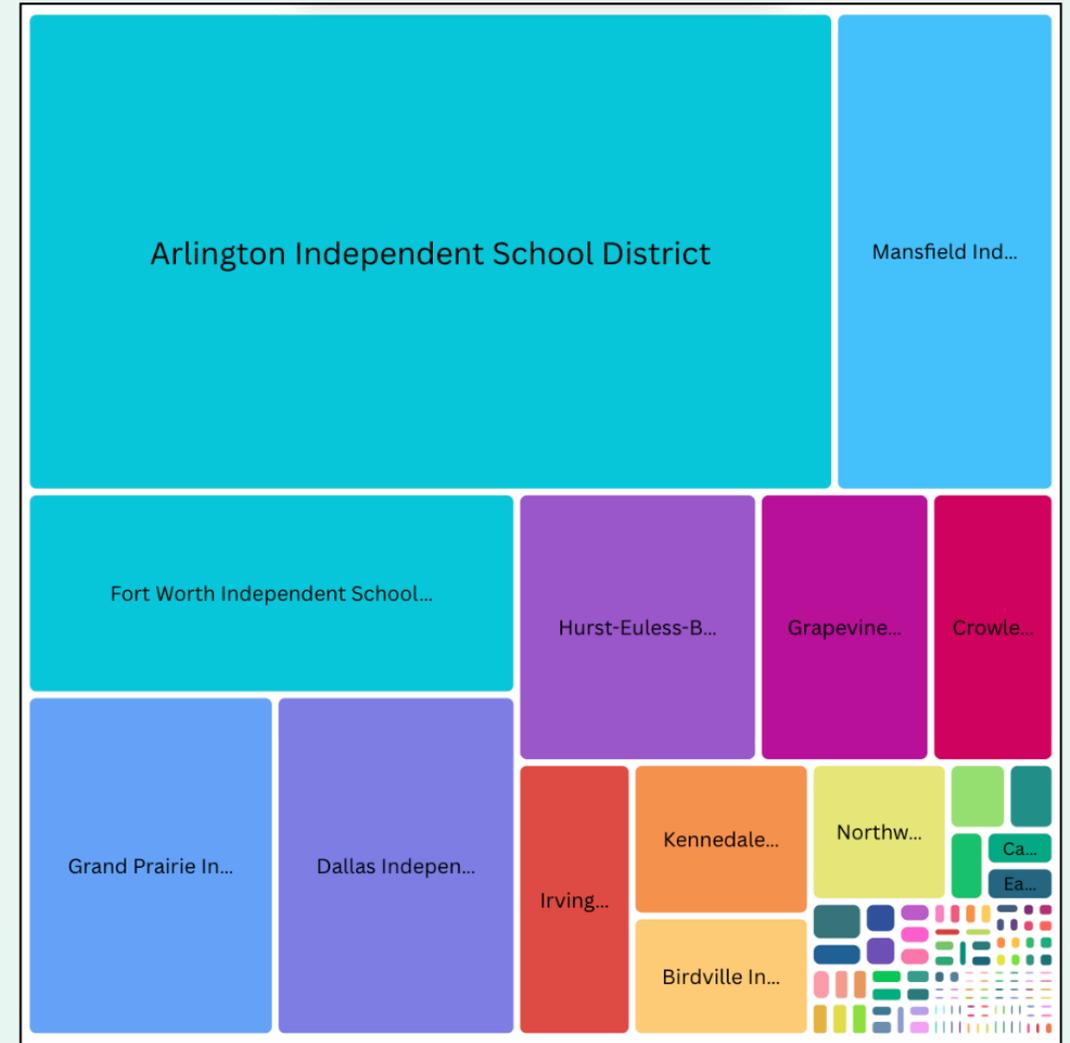
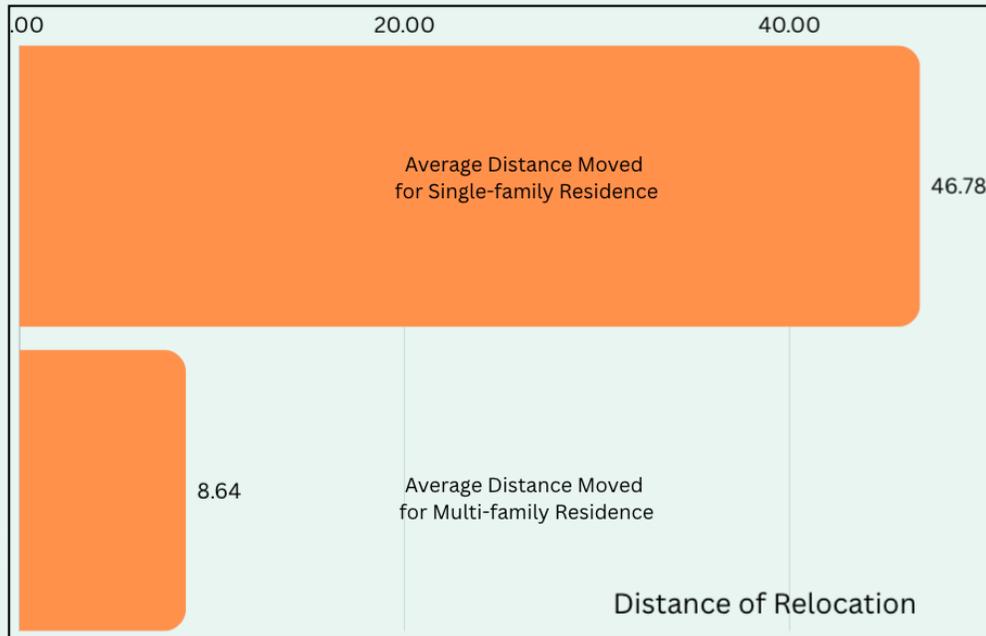
*Notice the apartment complex parcels (orange) and correlation to the leaver density (circles)



Leaver Distribution in Relation Relocation Distance and District



Updated District (Top 10)	Leaver Count
Arlington Independent School District	3065
Fort Worth Independent School District	788
Mansfield Independent School District	827
Grand Prairie Independent School District	663
Dallas Independent School District	653
Hurst-Euless-Bedford Independent School District	521
Grapevine-Colleyville Independent School District	372
Crowley Independent School District	261
Irving Independent School District	249
Kennedale Independent School District	218

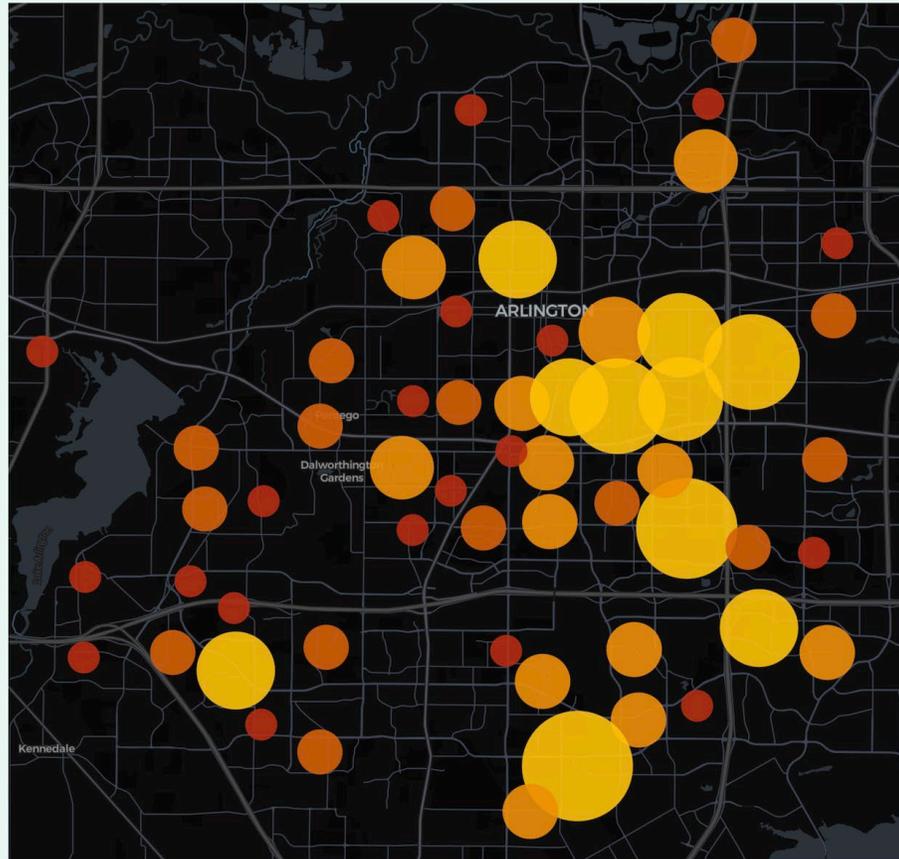




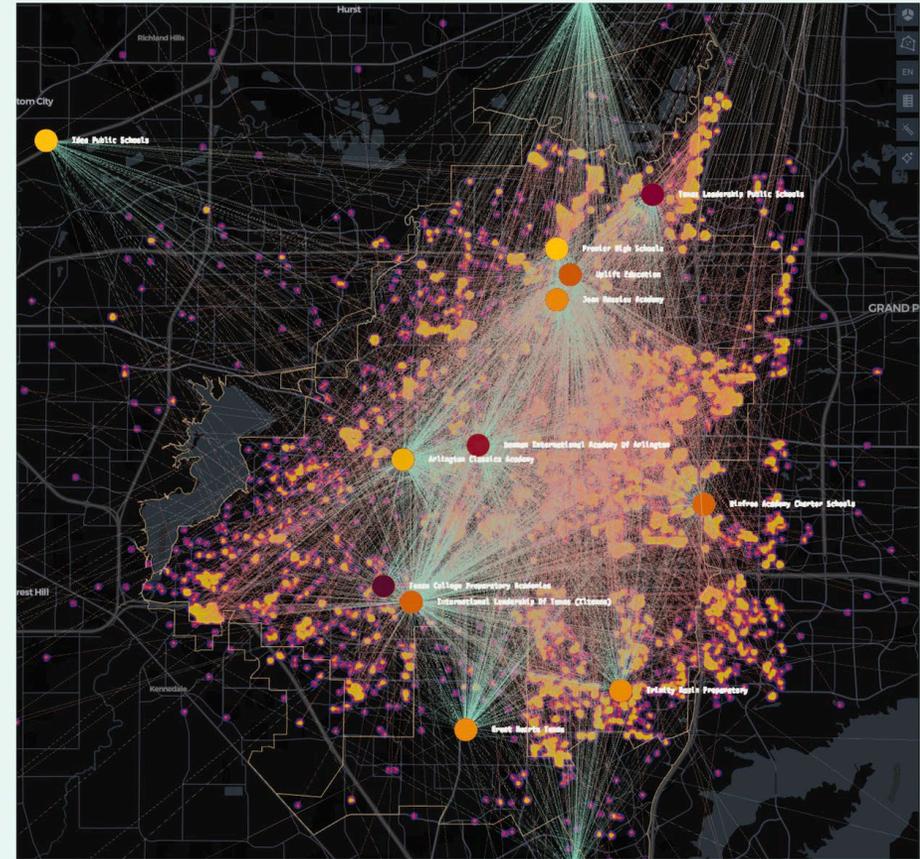
Leaver Analysis Correlated to Homeschool and Charter School Attendees



This graph depicts the approximately 172 students who withdrew this year under Leaver Code 60 (Homeschool), all of whom reside within the Arlington ISD boundary and have opted for a homeschool environment. The students' residences are clustered based on density to highlight geographic distribution patterns.



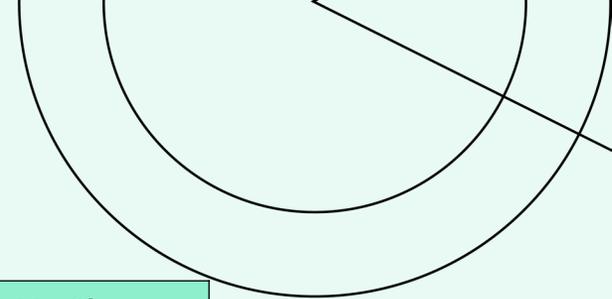
This graph illustrates the approximately ~6,000 students living within the Arlington ISD boundary who have decided to attend a local charter school. Lines indicate the origin and destination points, connecting the residence to the attending charter school, represented by the larger circle.



Data based on the 24/25 Zonda leaver file



TEA Transfer Report – IN



Transfers In From	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	5 Yr Change
Cedar Hill ISD	3	3	18	30	31	29	26
Crowley ISD	40	40	55	74	62	51	11
Dallas ISD	15	15	23	32	37	31	16
Duncanville ISD	18	20	20	28	23	24	6
Everman ISD	29	23	25	43	49	63	34
Fort Worth ISD	390	366	500	587	653	685	295
Grand Prairie ISD	108	80	104	140	141	144	36
HEB ISD	47	43	51	64	61	74	27
Keller ISD	3	3	3	3	12	17	14
Kennedale ISD	235	239	291	396	396	429	194
Mansfield ISD	502	530	600	778	799	846	344
Midlothian ISD	3	14	19	32	31	32	29
Venus ISD	3	3	13	20	27	24	21
Total Transfers In*	1,477	1,457	1,806	2,337	2,415	2,546	1,069



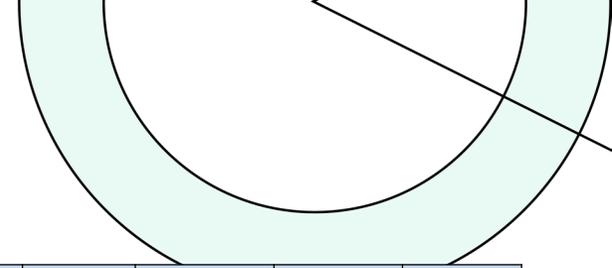
TEA Transfer Report – OUT

Transfers Out To	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	5 Yr Change
Advantage Academy	115	83	87	83	71	46	-69
Arlington Classics Academy	899	865	912	908	903	885	-14
Brazos River Charter School	50	44	14	3	3	0	-50
Dallas ISD	38	42	31	42	42	69	31
Duncanville ISD	15	16	39	35	24	27	12
Fort Stockton ISD (Virtual School)	0	0	0	0	110	190	190
Fort Worth Academy of Fine Arts	23	27	25	21	28	23	0
Grand Prairie ISD	1,770	1,771	1,712	1,527	1,753	1,604	-166
Harmony Public Schools - North Texas	395	399	384	402	381	374	-21
International Leadership of Texas	1,953	2,010	1,845	1,853	1,747	1,839	-114
Jean Massieu Academy	188	178	185	171	186	179	-9
Kennedale ISD	14	17	21	22	35	55	41
Manara Academy	175	162	129	125	174	164	-11
Newman International Academy of Arts	1,090	1,123	1,038	929	893	860	-230
Premier High Schools	143	170	179	187	207	170	27
Roscoe Collegiate ISD	0	0	22	94	139	150	150
Texas College Preparatory Academies	20	48	60	48	87	123	103
Texas Leadership	385	303	280	203	172	240	-145
Treetops School International	26	40	36	28	30	33	7
Trinity Basin Preparatory	13	11	14	13	62	309	296
Ume Preparatory Academy	89	92	60	58	129	139	50
Uplift Education	1,498	1,565	1,607	1,615	1,509	1,532	34
Winfree Academy Charter Schools	131	130	108	126	10	117	-14
Total Transfers Out	9,689	9,874	9,713	9,629	10,029	10,314	625



Ten Year Forecast by Grade Level

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Year (PEIMS)	EE	PK-3	PK-4	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2020/21	217	635	2,225	3,659	3,880	3,840	3,785	3,920	4,051	4,283	4,394	4,306	4,690	4,663	4,303	4,006	56,886	-2,706	-4.5%
2021/22	217	708	2,521	3,720	3,858	3,798	3,785	3,738	3,898	3,937	4,133	4,398	5,534	4,200	4,175	3,703	56,323	-563	-1.0%
2022/23	220	786	3,198	3,553	3,781	3,776	3,793	3,793	3,746	3,857	3,910	4,165	5,641	4,443	3,900	3,609	56,171	-152	-0.3%
2023/24	226	853	2,888	3,614	3,622	3,719	3,729	3,758	3,776	3,667	3,703	3,947	5,216	4,496	3,926	3,607	54,747	-1,424	-2.5%
2024/25	221	821	2,854	3,385	3,606	3,626	3,673	3,652	3,725	3,674	3,524	3,734	4,721	4,304	4,054	3,813	53,387	-1,360	-2.5%
2025/26	221	806	2,871	3,420	3,434	3,588	3,589	3,624	3,641	3,698	3,605	3,611	4,670	3,888	3,969	3,847	52,481	-906	-1.7%
2026/27	221	756	2,807	3,478	3,479	3,445	3,551	3,545	3,606	3,604	3,668	3,660	4,554	3,830	3,531	3,752	51,486	-996	-1.9%
2027/28	221	751	2,841	3,484	3,547	3,480	3,427	3,522	3,534	3,582	3,545	3,724	4,629	3,750	3,505	3,315	50,857	-629	-1.2%
2028/29	221	761	2,870	3,513	3,555	3,549	3,456	3,393	3,506	3,501	3,509	3,596	4,659	3,800	3,421	3,301	50,611	-246	-0.5%
2029/30	221	773	2,880	3,548	3,579	3,559	3,522	3,417	3,378	3,477	3,436	3,565	4,495	3,843	3,469	3,221	50,384	-226	-0.4%
2030/31	221	771	2,884	3,535	3,618	3,582	3,530	3,489	3,401	3,354	3,426	3,487	4,476	3,698	3,514	3,264	50,250	-134	-0.3%
2031/32	221	766	2,875	3,530	3,603	3,621	3,559	3,493	3,466	3,377	3,285	3,483	4,382	3,693	3,377	3,317	50,048	-203	-0.4%
2032/33	221	766	2,868	3,521	3,597	3,608	3,594	3,516	3,472	3,440	3,297	3,347	4,320	3,598	3,377	3,179	49,721	-327	-0.7%
2033/34	221	768	2,880	3,540	3,586	3,600	3,580	3,551	3,495	3,447	3,361	3,356	4,179	3,564	3,285	3,185	49,598	-123	-0.2%
2034/35	221	769	2,885	3,546	3,605	3,587	3,569	3,537	3,529	3,468	3,375	3,421	4,224	3,455	3,258	3,085	49,534	-64	-0.1%

Note: Historical enrollment is based on the PEIMS Snapshot date as shown on the TEA website. Totals may not be exact due to hidden fields related to FERPA laws

Yellow box = largest grade per year
 Green box = second largest grade per year



Ten Year Forecast by Elementary Campus

Campus Name	Design	Functional	PEIMS	ENROLLMENT PROJECTIONS									
	Capacity	Capacity	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35
KOOKEN EE-PK CENTER	264	211	233	213	204	211	207	210	213	210	210	212	212
COMMUNITY BASED PK	0	0	0	0	0	0	0	0	0	0	0	0	0
JONES ACADEMY	734	587	435	428	445	441	434	435	435	436	435	435	435
ADAMS ELEMENTARY	1,004	803	743	727	728	726	734	715	727	739	742	744	743
AMOS ELEMENTARY	662	530	323	324	313	306	311	297	300	306	313	320	326
ANDERSON ELEMENTARY	816	653	426	410	417	413	399	402	383	382	391	394	397
ASHWORTH ELEMENTARY	860	688	464	487	439	435	439	447	443	436	434	443	453
ATHERTON ELEMENTARY	970	776	474	470	460	448	442	440	442	443	438	433	432
BEBENSEE ELEMENTARY	1,090	872	765	749	746	757	749	728	717	722	724	723	726
BECKHAM ELEMENTARY	822	658	392	387	365	367	352	370	358	367	369	372	371
BERRY ELEMENTARY	918	734	727	696	672	637	643	631	631	619	618	627	638
BLANTON ELEMENTARY	930	744	456	447	445	437	443	443	448	451	452	450	449
BRYANT ELEMENTARY	828	662	466	449	452	449	450	460	463	473	482	476	472
BURGIN ELEMENTARY	810	648	561	552	540	542	564	572	585	599	601	599	593
BUTLER ELEMENTARY	722	578	610	595	581	571	563	567	569	575	575	569	559
COREY ELEMENTARY	634	507	497	488	483	480	474	477	473	478	486	491	497
CROUCH ELEMENTARY	848	678	516	481	480	486	480	476	480	490	496	500	499
CROW ELEMENTARY	622	498	500	497	481	472	476	468	465	476	473	464	458
DITTO ELEMENTARY	882	706	736	730	711	717	701	721	738	761	768	771	777
DUFF ELEMENTARY	794	635	618	611	595	598	580	584	579	566	558	541	521
DUNN ELEMENTARY	804	643	506	497	488	504	500	502	492	474	470	470	459
ELLIS ELEMENTARY	966	773	755	746	730	735	747	740	740	733	723	741	747
FARRELL ELEMENTARY	860	688	593	588	589	592	621	631	628	636	641	641	636
FITZGERALD ELEMENTARY	882	706	451	474	474	500	509	515	525	529	537	543	539
FOSTER ELEMENTARY	810	648	524	499	500	505	495	477	471	463	463	469	463
GOODMAN ELEMENTARY	766	613	453	450	436	442	434	433	435	447	454	454	460
HALE ELEMENTARY	870	696	294	277	286	284	284	285	289	295	294	294	301
HILL ELEMENTARY	750	600	556	549	521	513	481	484	465	463	469	481	479
JOHNS ELEMENTARY	904	723	561	578	585	591	602	607	620	623	623	614	605
KEY ELEMENTARY	584	467	391	410	411	430	422	412	409	378	374	367	359



Ten Year Forecast by Elementary Campus

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Campus Name	Design	Functional	PEIMS	ENROLLMENT PROJECTIONS									
	Capacity	Capacity	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35
LARSON ELEMENTARY	810	648	447	429	434	395	406	406	407	399	402	404	404
LITTLE ELEMENTARY	810	648	740	762	762	763	777	784	798	789	786	788	792
MCNUTT ELEMENTARY	884	707	678	648	638	629	619	625	618	608	610	611	610
MILLER ELEMENTARY	1,102	882	551	504	490	476	479	494	495	499	503	498	493
MOORE ELEMENTARY	1,074	859	839	837	831	819	812	812	840	865	871	864	863
MORTON ELEMENTARY	942	754	446	442	444	444	447	449	438	439	440	435	428
PATRICK ELEMENTARY	1,088	870	496	500	494	509	520	526	531	549	554	561	563
PEACH ELEMENTARY	1,016	813	942	939	921	922	921	919	922	943	944	948	951
PEARCY ELEMENTARY	810	648	511	529	521	512	499	508	520	515	518	530	548
POPE ELEMENTARY	716	573	440	452	430	423	434	459	466	485	496	509	519
RANKIN ELEMENTARY	992	794	562	576	578	579	577	572	576	572	572	570	569
REMYNSE ELEMENTARY	810	648	394	400	397	405	394	389	375	378	385	387	394
ROARK ELEMENTARY	0	0	0	0	0	0	0	0	0	0	0	0	0
SHERROD ELEMENTARY	1,022	818	478	474	494	495	515	526	542	567	566	569	573
SHORT ELEMENTARY	810	648	405	379	356	350	344	334	336	331	343	347	354
SOUTH DAVIS ELEMENTARY	892	714	669	701	710	696	706	693	677	659	647	648	654
SPEER ELEMENTARY	1,090	872	685	642	619	610	608	611	611	636	643	650	663
STARRETT ELEMENTARY	998	798	482	511	509	525	528	528	557	562	565	569	570
SWIFT ELEMENTARY	766	613	520	540	522	517	525	543	541	534	535	533	535
THORNTON ELEMENTARY	906	725	851	724	710	701	695	663	639	631	632	631	637
WEBB ELEMENTARY	874	699	608	627	648	644	633	626	629	606	601	598	596
WEST ELEMENTARY	810	648	607	591	601	591	582	591	574	600	618	630	633
WILLIAMS ELEMENTARY	1,200	960	577	573	565	549	545	538	533	529	521	503	489
WIMBISH WORLD LANGUAGE ACADEMY	1,012	810	411	422	398	403	394	393	405	409	416	434	450
WOOD ELEMENTARY	1,020	816	732	732	727	710	689	705	696	706	694	681	696
ELEMENTARY SCHOOL TOTALS	45,860	36,690	29,097	28,745	28,375	28,258	28,184	28,224	28,252	28,380	28,477	28,539	28,588
Elementary Absolute Change			-649	-352	-371	-117	-74	40	28	128	96	62	49
Elementary Percent Change			-2.18%	-1.21%	-1.29%	-0.41%	-0.26%	0.14%	0.10%	0.45%	0.34%	0.22%	0.17%



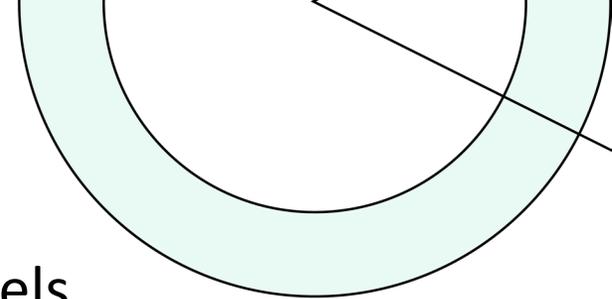
Ten Year Forecast by Secondary Campus

27

	Design	Functional	PEIMS	ENROLLMENT PROJECTIONS									
Campus Name	Capacity	Capacity	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35
BAILEY JUNIOR HIGH	1,326	1,061	754	730	785	810	767	748	742	773	764	727	728
BARNETT JUNIOR HIGH	1,140	912	579	552	526	536	527	521	520	493	483	517	538
BOLES JUNIOR HIGH	1,044	835	512	495	497	520	530	534	499	450	444	489	492
CARTER JUNIOR HIGH	1,242	994	735	774	806	805	771	788	803	713	689	708	713
GUNN JUNIOR HIGH	1,590	1,272	879	820	742	716	765	768	754	744	726	725	728
NICHOLS JUNIOR HIGH	1,140	912	587	587	551	577	605	597	583	570	573	566	559
OUSLEY JUNIOR HIGH	1,176	941	784	801	869	823	804	785	790	816	790	788	793
SHACKELFORD JUNIOR HIGH	834	667	510	519	547	552	529	492	462	442	436	455	459
WORKMAN JUNIOR HIGH	1,782	1,426	1,168	1,181	1,158	1,125	1,060	1,036	1,062	1,043	993	986	1,019
YOUNG JUNIOR HIGH	870	696	710	721	783	755	706	681	650	673	691	704	714
JUNIOR HIGH SCHOOL TOTALS	12,144	9,716	7,218	7,180	7,264	7,219	7,064	6,950	6,865	6,717	6,589	6,665	6,743
Junior High Absolute Change			-348	-38	84	-45	-155	-114	-85	-148	-128	76	78
Junior High Percent Change			-4.60%	-0.53%	1.17%	-0.62%	-2.15%	-1.61%	-1.22%	-2.16%	-1.91%	1.15%	1.17%
ARLINGTON COLLEGIATE HS	N/A		401	404	404	405	405	406	406	406	406	406	406
ARLINGTON COLLEGE AND CAREER HS	N/A		340	353	347	351	350	351	351	351	351	351	351
ARLINGTON HIGH SCHOOL	3,954	3,163	2,580	2,661	2,627	2,628	2,656	2,589	2,584	2,558	2,525	2,531	2,489
BOWIE HIGH SCHOOL	3,444	2,755	2,140	2,155	2,109	2,058	2,145	2,083	2,040	2,016	2,001	1,953	1,930
LAMAR HIGH SCHOOL	3,294	2,635	2,457	2,241	2,049	1,896	1,849	1,883	1,873	1,841	1,800	1,731	1,704
MARTIN HIGH SCHOOL	3,780	3,024	3,535	3,365	3,153	3,001	3,008	2,995	3,017	2,963	2,833	2,773	2,713
SAM HOUSTON HIGH SCHOOL	4,368	3,494	3,208	2,955	2,804	2,718	2,635	2,606	2,532	2,546	2,483	2,390	2,370
SEGUIN HIGH SCHOOL	2,352	1,882	1,554	1,545	1,487	1,451	1,445	1,426	1,460	1,399	1,386	1,389	1,370
HIGH SCHOOL TOTALS	21,192	16,953	16,215	15,679	14,980	14,508	14,493	14,339	14,263	14,080	13,785	13,524	13,333
High School Absolute Change			-299	-536	-699	-472	-15	-154	-76	-183	-295	-261	-191
High School Percent Change			-1.81%	-3.31%	-4.46%	-3.15%	-0.10%	-1.06%	-0.53%	-1.28%	-2.10%	-1.89%	-1.41%
TARRANT CO J J A E P	N/A		4	24	14	19	17	18	17	17	17	17	17
TURNING POINT ALTER (all)	244	195	75	75	75	75	75	75	75	75	75	75	75
VENTURE ALTER H S	876	701	778	778	778	778	778	778	778	778	778	778	778
ALTERNATIVE SCHOOL TOTALS	1,120	896	857	877	867	872	870	871	870	870	870	870	870
DISTRICT TOTALS	80,316	64,255	53,387	52,481	51,486	50,857	50,611	50,384	50,250	50,048	49,721	49,598	49,534
District Absolute Change			-1,209	-906	-996	-629	-246	-226	-134	-203	-327	-123	-64
District Percent Change			-2.21%	-1.70%	-1.90%	-1.22%	-0.48%	-0.45%	-0.27%	-0.40%	-0.65%	-0.25%	-0.13%



Ten Year Forecast by Grade Level – KG Impact



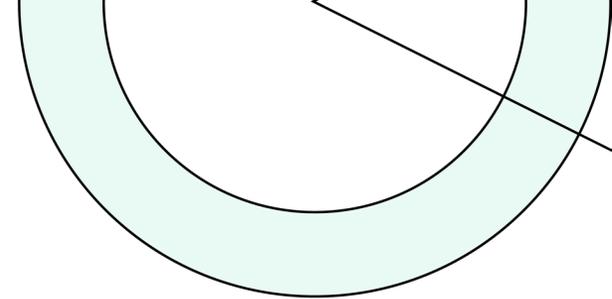
High Scenario – Kindergarten returns to Pre-COVID Levels

Year (PEIMS)	EE	PK-3	PK-4	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2020/21	217	635	2,225	3,659	3,880	3,840	3,785	3,920	4,051	4,283	4,394	4,306	4,690	4,663	4,303	4,006	56,886	-2,706	-4.5%
2021/22	217	708	2,521	3,720	3,858	3,798	3,785	3,738	3,898	3,937	4,133	4,398	5,534	4,200	4,175	3,703	56,323	-563	-1.0%
2022/23	220	786	3,198	3,553	3,781	3,776	3,793	3,793	3,746	3,857	3,910	4,165	5,641	4,443	3,900	3,609	56,171	-152	-0.3%
2023/24	226	853	2,888	3,614	3,622	3,719	3,729	3,758	3,776	3,667	3,703	3,947	5,216	4,496	3,926	3,607	54,747	-1,424	-2.5%
2024/25	221	821	2,854	3,385	3,606	3,626	3,673	3,652	3,725	3,674	3,524	3,734	4,721	4,304	4,054	3,813	53,387	-1,360	-2.5%
2025/26	221	848	3,023	3,596	3,434	3,588	3,589	3,624	3,641	3,698	3,605	3,611	4,670	3,888	3,969	3,847	52,851	-536	-1.0%
2026/27	221	796	2,957	3,659	3,659	3,445	3,551	3,545	3,606	3,604	3,668	3,660	4,554	3,830	3,531	3,752	52,037	-814	-1.5%
2027/28	221	790	2,991	3,664	3,735	3,659	3,427	3,522	3,534	3,582	3,545	3,724	4,629	3,750	3,505	3,315	51,594	-443	-0.9%
2028/29	221	800	3,018	3,690	3,740	3,738	3,631	3,393	3,506	3,501	3,509	3,596	4,659	3,800	3,421	3,301	51,525	-69	-0.1%
2029/30	221	812	3,030	3,726	3,759	3,745	3,711	3,592	3,378	3,477	3,436	3,565	4,495	3,843	3,469	3,221	51,481	-44	-0.1%
2030/31	221	811	3,034	3,713	3,798	3,765	3,718	3,673	3,571	3,354	3,426	3,487	4,476	3,698	3,514	3,264	51,523	42	0.1%
2031/32	221	806	3,026	3,710	3,789	3,800	3,739	3,680	3,653	3,546	3,293	3,483	4,382	3,693	3,377	3,317	51,515	-8	0.0%
2032/33	221	807	3,022	3,705	3,783	3,791	3,774	3,696	3,653	3,627	3,429	3,355	4,320	3,598	3,377	3,179	51,338	-177	-0.3%
2033/34	221	809	3,035	3,726	3,780	3,786	3,759	3,731	3,675	3,627	3,538	3,488	4,189	3,564	3,285	3,185	51,399	61	0.1%
2034/35	221	811	3,040	3,732	3,798	3,784	3,756	3,718	3,713	3,644	3,544	3,596	4,413	3,463	3,258	3,085	51,576	177	0.3%

Yellow box = largest grade per year
 Green box = second largest grade per year



Ten Year Forecast by Grade Level – KG Impact



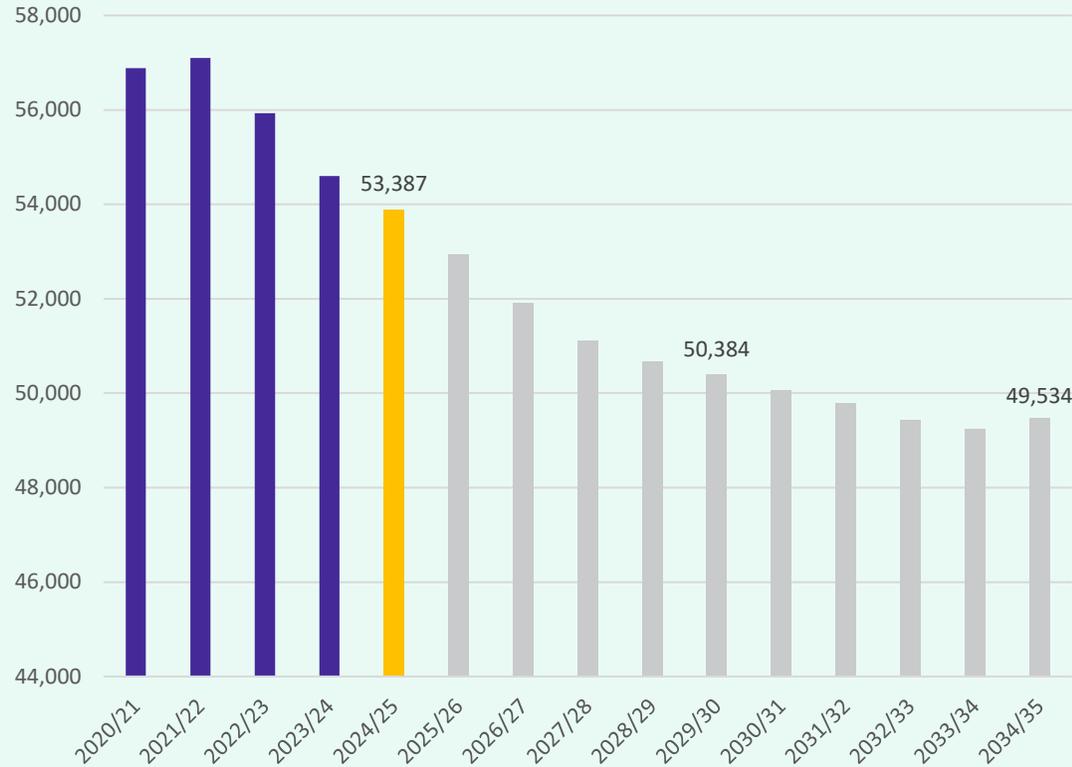
Low Scenario – Kindergarten remains flat

Year (PEIMS)	EE	PK-3	PK-4	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2020/21	217	635	2,225	3,659	3,880	3,840	3,785	3,920	4,051	4,283	4,394	4,306	4,690	4,663	4,303	4,006	56,886	-2,706	-4.5%
2021/22	217	708	2,521	3,720	3,858	3,798	3,785	3,738	3,898	3,937	4,133	4,398	5,534	4,200	4,175	3,703	56,323	-563	-1.0%
2022/23	220	786	3,198	3,553	3,781	3,776	3,793	3,793	3,746	3,857	3,910	4,165	5,641	4,443	3,900	3,609	56,171	-152	-0.3%
2023/24	226	853	2,888	3,614	3,622	3,719	3,729	3,758	3,776	3,667	3,703	3,947	5,216	4,496	3,926	3,607	54,747	-1,424	-2.5%
2024/25	221	821	2,854	3,385	3,606	3,626	3,673	3,652	3,725	3,674	3,524	3,734	4,721	4,304	4,054	3,813	53,387	-1,360	-2.5%
2025/26	221	806	2,871	3,420	3,434	3,588	3,589	3,624	3,641	3,698	3,605	3,611	4,670	3,888	3,969	3,847	52,481	-906	-1.7%
2026/27	221	741	2,754	3,413	3,479	3,445	3,551	3,545	3,606	3,604	3,668	3,660	4,554	3,830	3,531	3,752	51,354	-1,128	-2.1%
2027/28	221	720	2,729	3,348	3,480	3,480	3,427	3,522	3,534	3,582	3,545	3,724	4,629	3,750	3,505	3,315	50,511	-843	-1.6%
2028/29	221	731	2,756	3,376	3,415	3,482	3,456	3,393	3,506	3,501	3,509	3,596	4,659	3,800	3,421	3,301	50,123	-388	-0.8%
2029/30	221	742	2,765	3,408	3,438	3,417	3,455	3,417	3,378	3,477	3,436	3,565	4,495	3,843	3,469	3,221	49,748	-375	-0.7%
2030/31	221	742	2,770	3,397	3,474	3,437	3,389	3,421	3,401	3,354	3,426	3,487	4,476	3,698	3,514	3,264	49,471	-277	-0.6%
2031/32	221	737	2,762	3,392	3,465	3,479	3,413	3,353	3,400	3,377	3,285	3,483	4,382	3,693	3,377	3,317	49,136	-335	-0.7%
2032/33	221	736	2,757	3,385	3,456	3,468	3,453	3,371	3,333	3,376	3,293	3,347	4,320	3,598	3,377	3,179	48,670	-465	-0.9%
2033/34	221	738	2,770	3,405	3,450	3,461	3,440	3,412	3,352	3,309	3,305	3,352	4,179	3,564	3,285	3,185	48,429	-242	-0.5%
2034/35	221	740	2,775	3,412	3,468	3,453	3,436	3,398	3,393	3,327	3,259	3,365	4,220	3,455	3,258	3,085	48,265	-163	-0.3%

Yellow box = largest grade per year
Green box = second largest grade per year

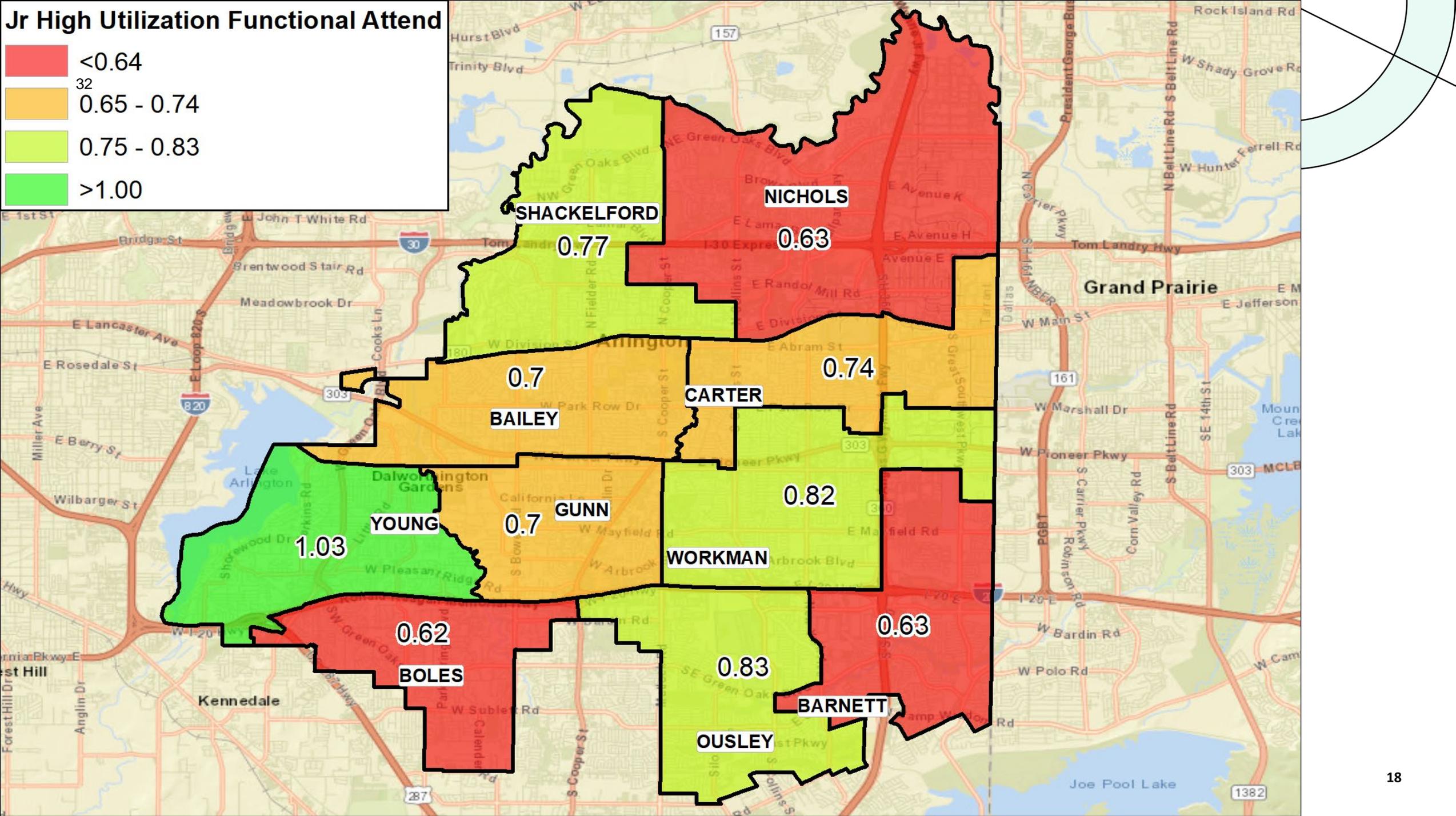


Enrollment Forecast

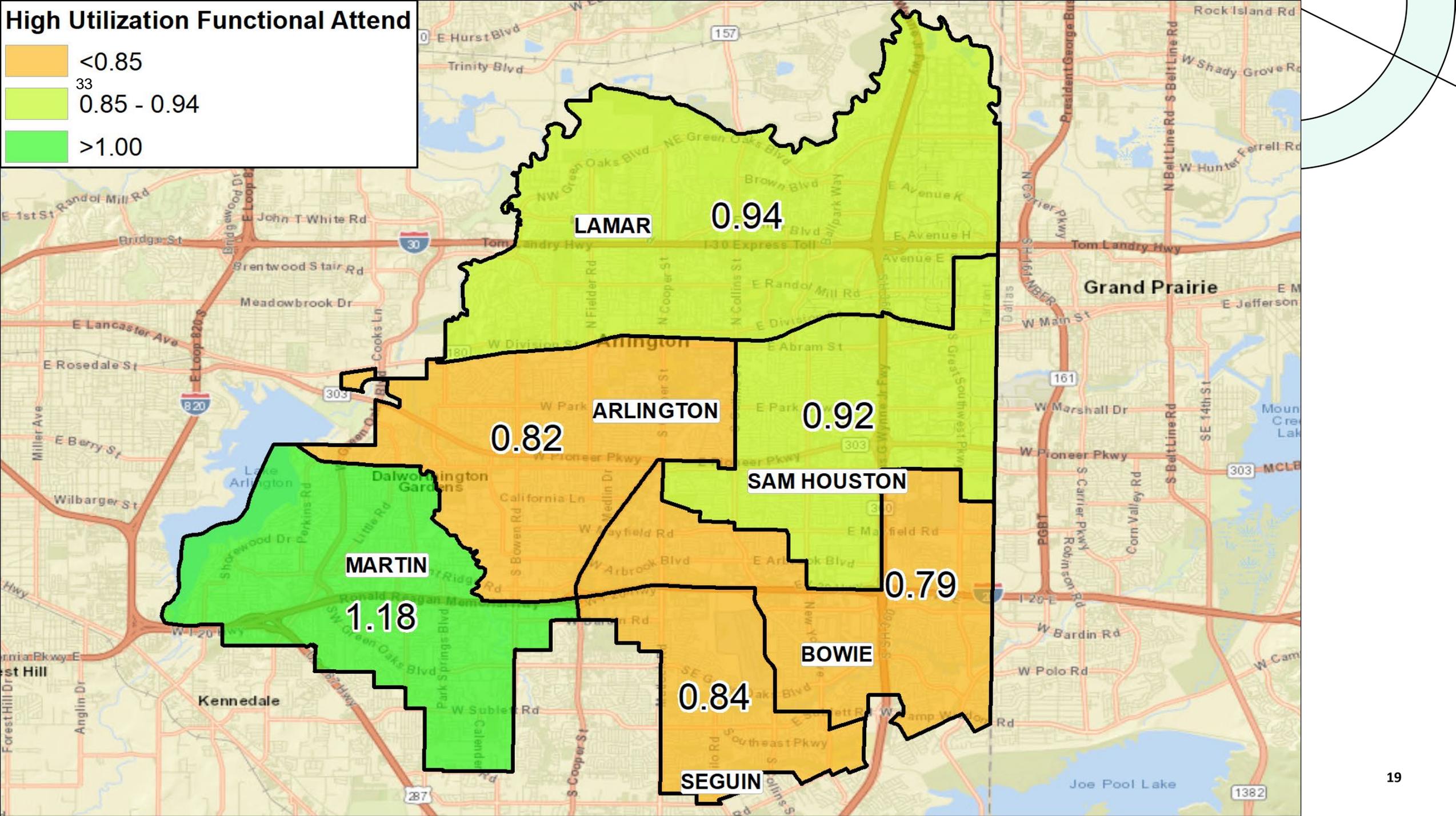


- The district has roughly 50 homes currently in inventory with nearly 300 additional lots available to build on
- Groundwork is underway on 300 lots within 3 subdivisions
- Kindergarten enrollment will continue to drive long term enrollment change
- Arlington ISD enrollment is expected to continue to decline but as class sizes level off enrollment may settle in close to 50,000 students.

Jr High Utilization Functional Attend



High Utilization Functional Attend



Arlington Independent School District Board of Trustees Communication

Meeting Date: April 17, 2025	Report Item
Subject: Report on Impact and Financial Capacity for a Future Bond Program	

Purpose:

To provide the board with information on the impact of potential facility investments and the district's financial capacity to support a future bond program.

Background:

Arlington ISD voters approved a bond proposition in the amount of \$966M on November 5, 2019. The district issued the final \$166M of the bond proposition to complete the final phases of the 2019 Bond.

In a continuous effort to prepare for the long-term facility needs of our district and to ensure that our investments enhance student learning and community welfare, we are presenting a report on the impact and financial capacity for a potential future bond program.

George Williford, Hilltop Securities Managing Director, will present the information. The key component of the report is a financial analysis with details on our current and projected debt capacity, including potential tax rate implications associated with a future bond.

This information will be provided for your review and discussion during tonight's meeting and will guide our further analysis and planning initiatives.

Fiscal Implications:

There are no immediate fiscal implications tied to this report.

Submitted to: Board of Trustees Arlington Independent School District	Submitted by: <i>Darla Moss</i>
	Prepared by: Darla Moss
	Date: April 08, 2025

Report on Impact and Financial Capacity for Future Bond Program

Provided by: Hilltop Securities Inc.

Purpose

To provide the board with information on the impact of potential facility investments and the district's financial capacity to support a future bond program.

The information in this report is provided for the Board's review and discussion. No action is currently requested. Staff will continue to refine project priorities, gather information, and assess financial scenarios to inform any future recommendations.

Taxable Value Growth

- Historical taxable value growth rate 2019 – 2025: 6.81%
 - Low recent historical taxable value growth (2025): 3.06%
- Taxable value growth in model: 5% - 2 years, 2% - 2 years, 1% after
- Taxable value 2024/2025: \$41.031 billion

Modeling of Potential Future Bond Program Scenarios

- **November 2025 or May 2026 bond election:**
 - Three annual issues, in each case: 2026 – 2028
 - Scenario 1: \$300 million
 - Scenario 2: \$350 million

Modeling of Potential Future Bond Program Scenarios

- **May 2028 bond election**

- Four annual issues: 2029 – 2032
- \$.2907 I&S tax rate limit

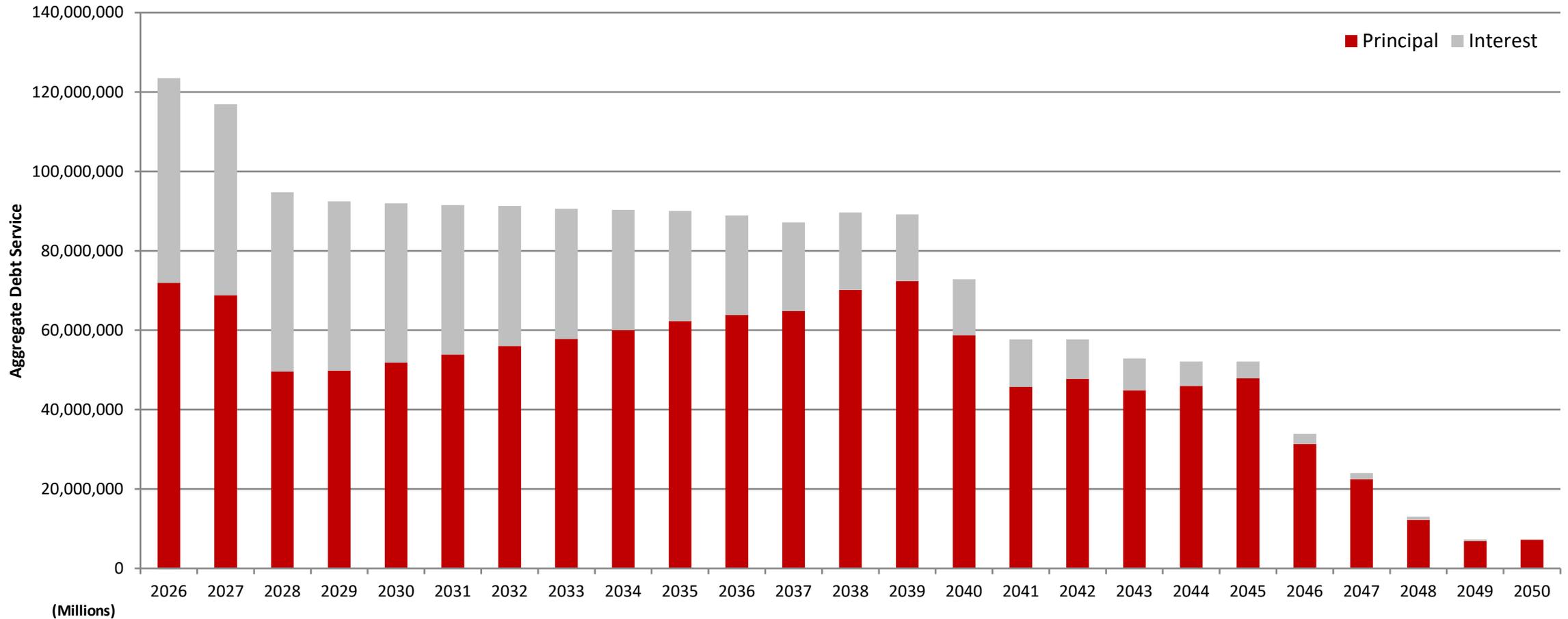
Scenario 1: \$300 million 2025/2026 authorization

- Approximately \$600 million maximum 2028 authorization amount supported by model taxable value
- \$650 million – require **2.61%** annual taxable value growth 2026 – 2033
- \$750 million – require **3.19%** annual taxable value growth 2026 – 2033

Scenario 2: \$350 million 2025/2026 authorization

- Approximately \$545 million maximum 2028 authorization amount supported by model taxable value
- \$650 million – require **2.94%** annual taxable value growth 2026 – 2033
- \$750 million – require **3.50%** annual taxable value growth 2026 – 2033

Outstanding General Obligation Debt Service



Beginning Principal Balance:	1,224	1,152	1,083	1,034	984	932	878	822	764	704	642	578	513	443	371	312	266	219	174	128	80	49	26	14	7
Principal Paid:	72	69	50	50	52	54	56	58	60	62	64	65	70	72	59	46	48	45	46	48	31	22	12	7	7
Cumulative Principal Paid:	72	141	190	240	292	346	402	460	520	582	646	711	781	853	912	958	1,005	1,050	1,096	1,144	1,175	1,198	1,210	1,217	1,224

Debt Metrics Comparison

	<u>Debt/Taxable Value</u>	<u>Debt/ADA</u>
Aa1 rated median	3.45%	\$ 32,607
AISD (current)	3.10%	\$ 26,210
+\$350 million ⁽¹⁾	3.28%	\$ 27,813
+\$900 million ⁽²⁾	3.92%	\$ 33,159
+\$1 billion ⁽²⁾	4.18%	\$ 35,392
+\$1.1 billion ⁽²⁾	4.40%	\$ 37,290

(1) Projected as of 12/31/2028

(2) Projected as of 12/31/2032

General Fund Balance

- Fund Balance and annual operations are important rating factors
 - Balanced vs. Deficit Operations
 - Growth vs. Decline of Fund Balance
- Unassigned General Fund Balance as % of operating expenses (FYE)
 - 2021 - 30%
 - 2022 - 29.4%
 - 2023 - 32.5%
 - 2024 - 29%
- District policy: 16.67%, equivalent to 2 months operating expenses

DISCUSSION

Arlington Independent School District Board of Trustees Communication

Meeting Date: April 17, 2025

Report

Subject: 2025-2026 Budget Outlook

Purpose:

The purpose of this update is to review the current funding formulas, certain proposed funding bills and data trends for the revenue portion of the budget. The expenditure portion of the budget is pending to be finalized as the legislative session and budget development progression continue.

Background:

The budget outlook presentation provides the board with information on the timeline and the status of the budget development process in this legislative funding year in order to better assist the board with understanding the financial direction of the district.

Fiscal Implications:

There is no monetary impact to the current budget with this item.

<p>Submitted to:</p> <p>Board of Trustees Arlington Independent School District</p>	<p>Submitted by: <i>Darla Moss</i></p>
	<p>Prepared by: Norberto Rivas</p>
	<p>Date: April 7, 2025</p>



Arlington
INDEPENDENT SCHOOL DISTRICT

2025-26 BUDGET OUTLOOK

April 17, 2025

Norberto Rivas, Assistant Superintendent of Financial Services

PURPOSE

- *The purpose of this update is to review the current funding formulas, certain proposed funding bills and data trends for the revenue portion of the budget.*
- *The expenditure portion of the budget is pending to be finalized as the legislative session and budget development progression continue.*

TEXAS EDUCATION CODE (TEC) SECTION 48.0091 (B)

The public school finance system of this state shall adhere to a standard of neutrality that provides for substantially equal access to similar revenue per student at similar tax effort, considering all state and local tax revenues of districts after acknowledging all legitimate student and district cost differences.

STATE FUNDING

TAX RATES

**STUDENT
ENROLLMENT**



TAX RATE PORTIONS & FUNDING



TIER ONE

Maximum Compressed Rate (MCR)

The basic allotment is through statute and is used in a series of formulas that apply specific weights and adjustments based on student and district characteristics.



TIER TWO LEVEL 1

Eight Golden Pennies

Provides for enrichment funding intended to supplement Tier One funds through a guaranteed yield. Voter approval required to access three of these pennies.



TIER TWO LEVEL 2

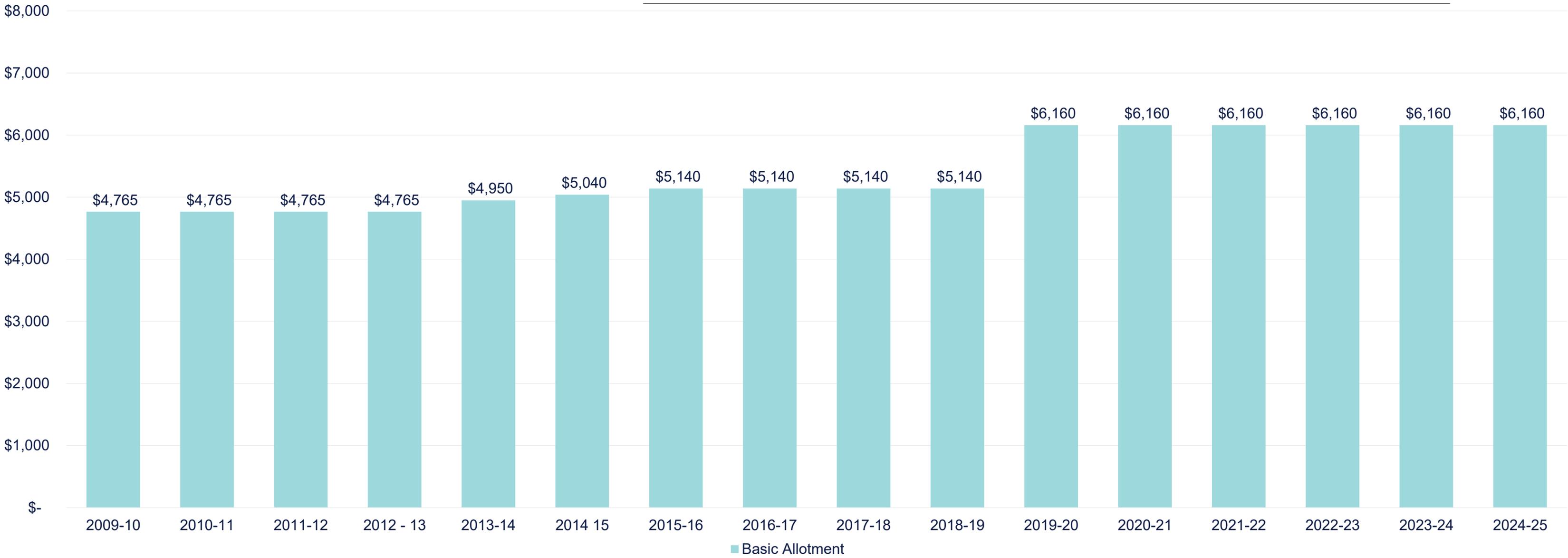
Nine Copper Pennies

Provides for enrichment funding intended to supplement Tier One funds through a guaranteed yield. Voter approval required to access these nine pennies.

NOVEMBER 3, 2020 VATRE APPROVED

\$0.8128 IS THE TOTAL CURRENT YEAR MAINTENANCE & OPERATIONS RATE

FUNDING HISTORY



A: GUARANTEED YIELD TIER TWO LEVEL 1

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
A	\$59.02	\$59.97	\$59.97	\$59.97	\$59.97	\$61.86	\$74.28	\$77.53	\$99.41	\$106.28	\$98.56	\$98.56	\$98.56	\$98.56	\$126.21	\$129.52
B	\$31.95	\$31.95	\$31.95	\$31.95	\$31.95	\$31.95	\$31.95	\$31.95	\$31.95	\$31.95	\$49.28	\$49.28	\$49.28	\$49.28	\$49.28	\$49.28

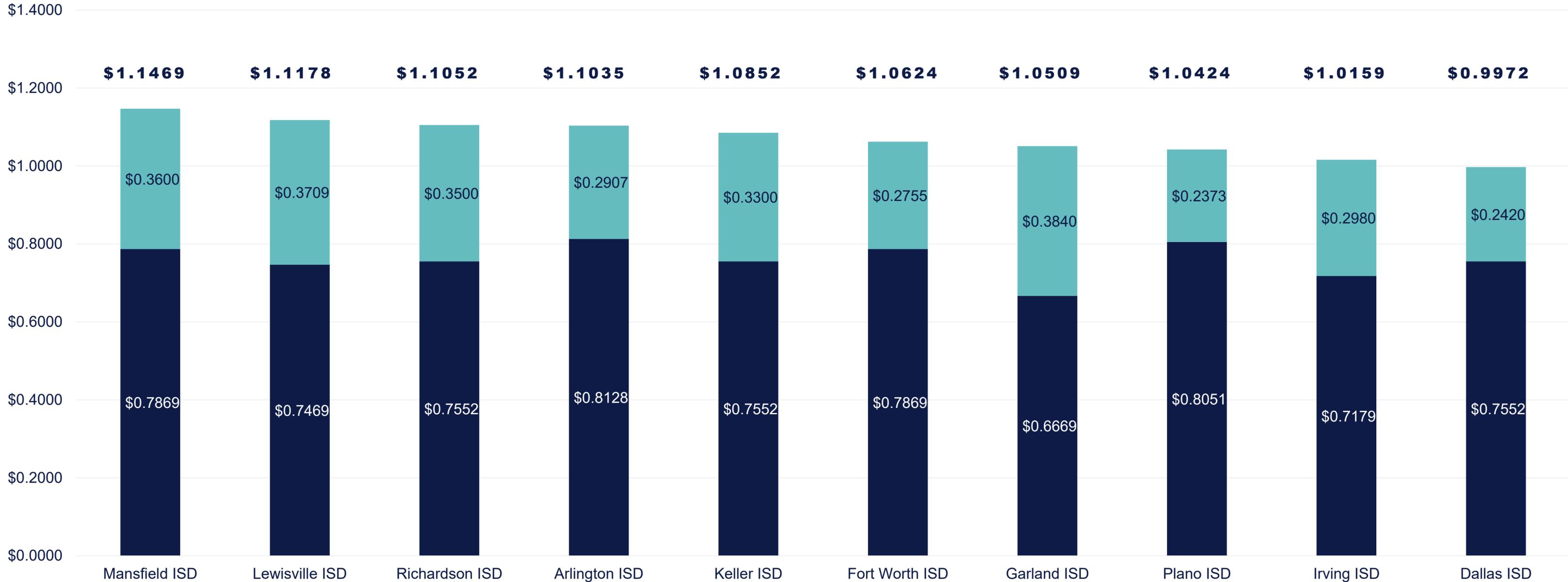
B: GUARANTEED YIELD TIER TWO LEVEL 2

AIISD TAX RATE HISTORY

50

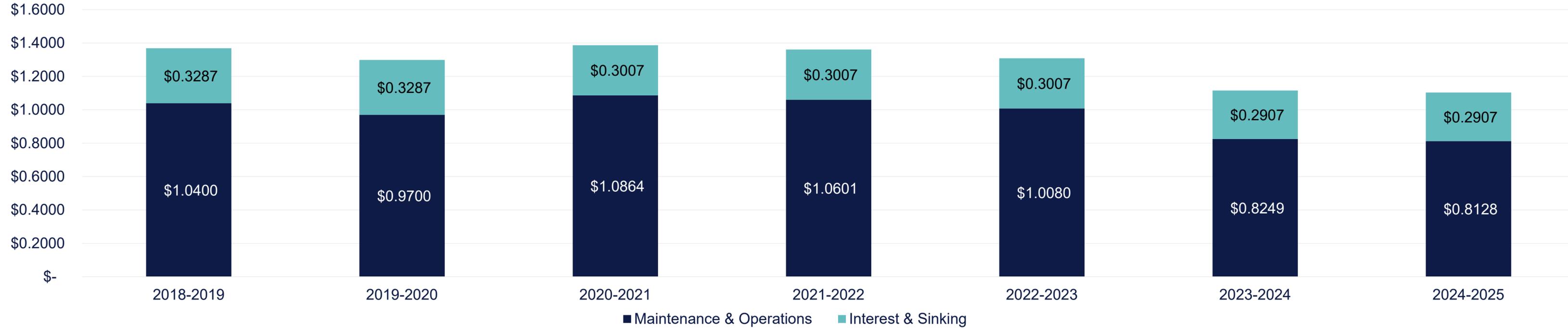


2024 TAX RATE COMPARISON



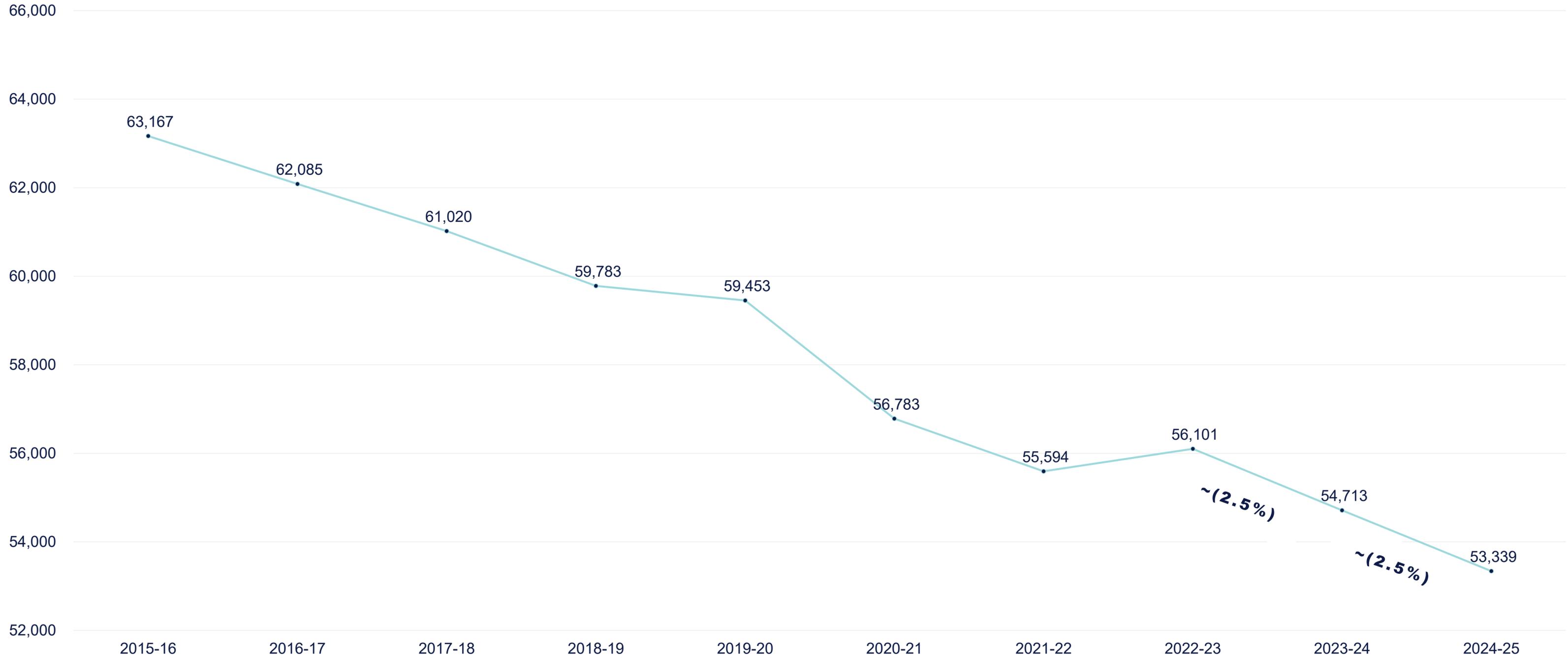
■ Maintenance & Operations ■ Interest & Sinking

TAX RATE IMPACT HISTORY



Tax Year	2018	2019	2020	2021	2022	2023	2024
Net Taxable Value	\$ 27,332,963,659	\$ 31,152,351,570	\$ 30,971,014,668	\$ 33,524,968,138	\$ 36,378,362,528	\$ 38,358,778,757	\$ 39,105,167,382
Homestead Exemption	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 40,000	\$ 100,000	\$ 100,000
Arlington ISD Total Tax Rate	\$ 1.3687	\$ 1.2987	\$ 1.3871	\$ 1.3608	\$ 1.3087	\$ 1.1156	\$ 1.1035
Average Market (Residential Entities)	\$ 187,256	\$ 210,745	\$ 199,799	\$ 221,609	\$ 256,041	\$ 304,191	\$ 307,674
Average Net Taxable Value (Residential Entities)	\$ 154,477	\$ 172,110	\$ 178,341	\$ 190,690	\$ 205,353	\$ 198,293	\$ 214,247
Taxes Due on Average Net Taxable Value Per \$100 in Valuation (Residential Entities)	\$ 2,114	\$ 2,235	\$ 2,474	\$ 2,595	\$ 2,687	\$ 2,212	\$ 2,364

ENROLLMENT HISTORY



FY 2024 REVENUE SUMMARY



FSP Revenues by Category	Amount	%
 Tier One Funding	\$ 207,302,103	84%
 Tier Two Funding	\$ 40,297,267	16%
Per Capita and FSP Revenues	\$ 247,599,370	100%

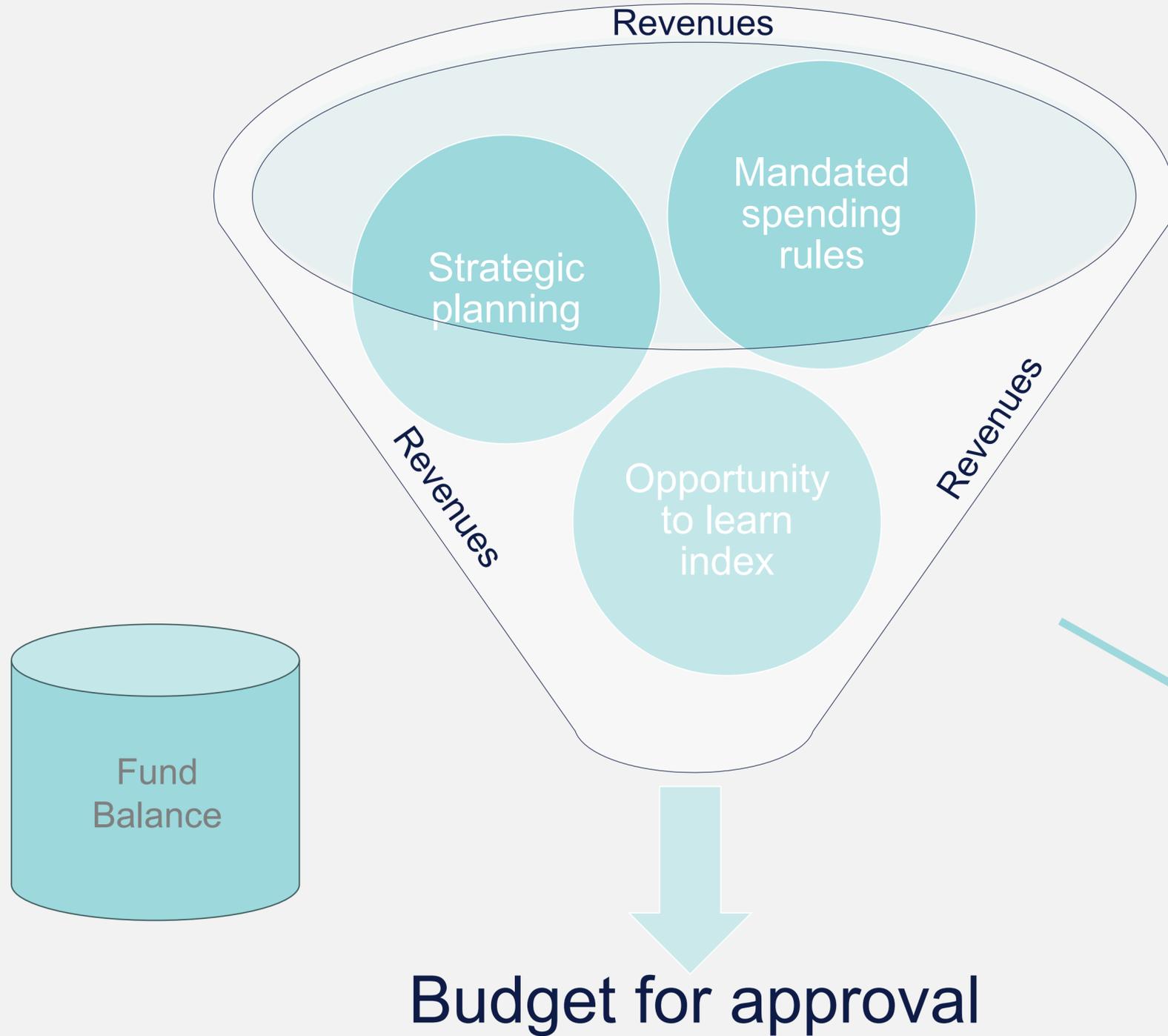
Fiscal Year 2024 Revenue Source by Category	Amount	%
Local Real and Personal Property Taxes	\$ 299,297,825	49%
Per Capita and Foundation School Program (FSP) Revenues	\$ 247,599,370	40%
TRS On Behalf Payments	\$ 32,463,483	5%
Earnings from Temporary Deposits and Investments	\$ 16,564,461	3%
All Other Revenue Categories	\$ 16,643,324	3%
Total General Fund Revenues	\$ 612,568,463	100%

SOURCE: ANNUAL FINANCIAL REPORT AND LATEST TEA SOF NEAR FINAL RUN

LEGISLATIVE UPDATES

- **APPROPRIATION BILL**
 - Golden penny yield increase to \$132.40 in FY26 and \$140.02 in FY27
 - Additional state compression of local tax rates
- **SCHOOL FINANCE BILL (CSHB2)**
 - Increase in basic allotment to \$6,555 from \$6,160
 - Golden penny yield fixed at \$129.52
 - Educator compensation from new funding increased to 40% from 30% of increase
 - Various changes to weights in allotments and creation of new allotments
- **OTHER SCHOOL RELATED BILLS**
 - SB260 doubles school safety allotment to \$20 per ADA and \$30,000 per campus
 - SB26 creates a teacher retention allotment (\$2,500 per teacher 3-5 yrs of exp; \$5,500 per teacher of 5+ years of exp.)
 - SB4 increases homestead exemption from \$100K to \$140K

CONCEPTUAL PERSPECTIVE



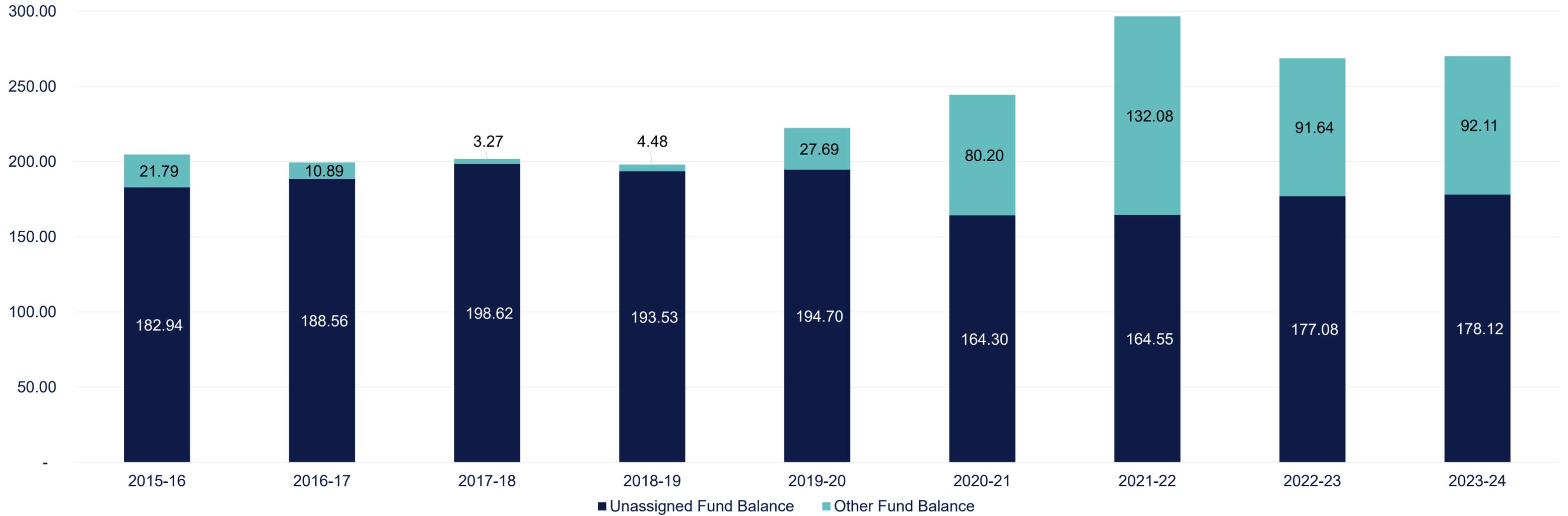
Revenues establish the budget boundary, but budget parameters establish the resource allocation process.

FRAMEWORK BEING DEVELOPED FOR BUDGET FOR FISCAL YEAR 2026-2027

FUND BALANCE HISTORY

General Fund

MILLIONS



138 **132** **141** **137** **140** **110** **107** **119** **106** **DAYS OF EXPENDITURE**

SOURCE: ANNUAL FINANCIAL REPORT

FISCAL YEAR 2023-2024 CALCULATION:

\$613,007,525 TOTAL GENERAL FUND EXPENDITURES / 365 DAYS = \$1,679,473 AVERAGE DAILY EXPENDITURE.

\$178,119,501 UNASSIGNED FUND BALANCE / \$1,679,473 AVERAGE DAILY EXPENDITURE = 106 DAYS OF EXPENDITURE.

2025-26 BUDGET TIMELINE

Date	Item
Jan 2025 – Feb 2025	2025-26 Proposed budgets submitted by campuses and departments
Feb 2025 – Mar 2025	HR Staffing conferences with campuses
Feb 2025 – Mar 2025	Review of proposed budgets
April 30, 2025	Preliminary certified estimates due from the Tarrant Appraisal District (TAD)
May 15, 2025	Financial & Budget Update
June 5, 2025	Authorization of advertisement of notice of public meeting to discuss budget and proposed tax rate
June 17, 2025	Public Meeting to Discuss Budget and Proposed Tax Rate
	Adoption of 2025-26 Budget
July 25, 2025	Certified taxable values due from TAD
August 2025	Maximum compressed tax rate (MCR) determined by TEA
September 30, 2025	Deadline to adopt tax rate

THIS IS TENTATIVE AND IS STILL SUBJECT TO CHANGE



89th Legislature’s regular session: January 14, 2025 to June 2, 2025



DISCUSSION

Arlington Independent School District Board of Trustees Communication

Meeting Date: April 17, 2025

Report

Subject: Trustees Continuing Education Hours Report

Purpose:

The purpose is to announce Continuing Education Credit for each Trustee per Texas Education Code section 11.159.

President Chapa will also distribute, as required by the Education Code, the Framework for Governance Leadership (also known as the Framework for School Board Development) to all current members of the Board and the Superintendent.

Background:

The Education Code states the minutes of the last regular meeting of the board of trustees held before an election of trustees must reflect whether each trustee has completed, exceeded or is deficient in meeting the training required to be completed as of the date of the meeting.

Each year every experienced Trustee is required to obtain three hours of team-building with the Board and Superintendent and five hours of additional continuing education. In a legislative year, each experienced Trustee is required to receive an Update to the Texas Education Code. Trustees are also required to complete training in the areas of cybersecurity, evaluating student academic performance, school safety, and child abuse prevention.

New Trustees are required to obtain ten hours of continuing education, attend an additional Local District Orientation, Orientation to the Texas Education Code and Open Meetings Training.

The last announcement of compliance for Arlington ISD Trustees was April 18, 2024.

<p>Submitted to:</p> <p>Board of Trustees Arlington Independent School District</p>	<p>Submitted by:</p> <p style="text-align: center;"></p> <hr/> <p>Prepared by: Priscilla Acosta</p> <p>Date: April 9, 2025</p>
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Annual Announcement on Continuing Education of Board Members

Arlington ISD

May 2024 through April 2025 - Report run on 4/11/2025

NEW / EXPERIENCED TRUSTEES	Local District Orientation <i>(3 hours for new Trustees, within 1st 120 days)</i>	Introduction to Texas Education Code <i>(3 hours for new Trustees, within 1st 120 days)</i>	School Safety <i>(2 hour every 2 years for all trustees)</i> <i>(Within 1st 120 days for new trustees)</i>	Evaluating & Improving Student Outcomes <i>(3 hours every 2 years for all trustees)</i> <i>(Within 1st 120 days for new trustees)</i>	Post Legislative Update to TEC <i>(2 hours for experienced Trustees after each Legislative Session)</i> <i>(New Trustees - N/A)</i>	Child Abuse Prevention <i>((1 hour every 2 years)</i> <i>(Within 1st 120 days for new trustees)</i>	Team Building Session <i>(3 hours for all Trustees)</i>	Continuing Education <i>(10 hours for new trustees; 5 hours for experienced Trustees)</i>	Completed Exceeded Incomplete
Larry Mike (N)	Complete	Complete	Complete	Complete	N/A	Complete	Complete	50 hrs	Exceeds
Brooklyn Richardson	N/A	N/A	Complete	Complete	N/A	Complete	Complete	26.25 hrs	Exceeds
David Wilbanks	N/A	N/A	Complete	Complete	N/A	Complete	Complete	21.5 hrs	Exceeds
Justin Chapa	N/A	N/A	Complete	Complete	N/A	Complete	Complete	19 hrs	Exceeds
Leanne Haynes	N/A	N/A	Complete	Complete	N/A	Complete	Complete	35.75 hrs	Exceeds
Melody Fowler	N/A	N/A	Complete	Complete	N/A	Complete	Complete	42.5 hrs	Exceeds
Sarah McMurrough	N/A	N/A	Complete	Complete	N/A	Complete	Complete	27.5 hrs	Exceeds

(N) = New Trustee

School board members must complete training that is required by the State Board of Education (SBOE), and the board president must publicly announce whether each board member has met the SBOE training requirements. Board members must receive continuing education training in the areas reflected in this table, according to Tex. Educ. Code §11.159; 19 Tex. Admin. Code § 61.1, 61.3.

The annual announcement does not cover open government and cybersecurity training required for trustees under other law. Tex. Gov't Code §§ 551.005, 552.012, and 2054.5191. OMA and PIA training is required of all elected officials within 90 days of election or appointment. PIA training may be delegated by district policy. Cybersecurity training is required of all school board members annually.



This report is provided as a TASB member service. Official recordkeeping of Board Member continuing education credit is the responsibility of the district.

Arlington Independent School District Board of Trustees Communication

Meeting Date:	April 17, 2025	Consent Item
Subject:	Approval of Monthly Financial Report	

Purpose:

The purpose of this agenda item is to request board approval for the Monthly Financial Report. This report provides the board with an overview of the district’s financial activities for the past month to ensure financial accountability and transparency.

Background:

The Monthly Financial Report provides regular updates on the district’s financial performance. The report includes a summary of actual revenues and expenditures compared to budgeted amounts. By reviewing and approving this report, the board fulfills its responsibility to oversee the financial health of the district.

Fiscal Implications:

There is no direct fiscal impact, but the approval of the monthly report confirms the board’s oversight of district finances which is essential for budget adherence and long-term financial planning. This oversight process helps to identify any potential budget adjustments or cost-saving measures necessary to maintain fiscal stability.

Recommendation:

It is recommended that the board approve the Monthly Financial Report as presented.

Submitted to: Board of Trustees Arlington Independent School District	Submitted by: <i>Darla Moss</i>
	Prepared by: Bridget Lewis
	Date: March 31, 2025



Arlington
INDEPENDENT SCHOOL DISTRICT
More Than a Remarkable Education

MONTHLY FINANCIAL REPORT

For the period ending February 28, 2025

ARLINGTON INDEPENDENT SCHOOL DISTRICT
STATEMENT OF REVENUES AND EXPENDITURES
GENERAL FUND 161-199
FOR THE EIGHT MONTHS ENDING FEBRUARY 28, 2025

	CURRENT YEAR 2024-2025				PRIOR YEAR 2023-2024			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
57XX - Local and Intermediate Sources	\$ 337,451,957	\$ 337,451,957	\$ 305,420,126	91%	\$ 392,004,362	\$ 322,103,443	\$ 303,701,609	94%
58XX - State Program Revenues	259,811,206	259,811,206	125,700,776	48%	189,058,159	268,059,975	136,360,336	51%
59XX - Federal Program Revenues	4,051,100	6,213,131	4,237,652	68%	12,478,706	12,478,706	3,307,931	27%
Total Revenues	\$ 601,314,263	\$ 603,476,294	\$ 435,358,554	72%	\$ 593,541,227	\$ 602,642,124	\$ 443,369,876	74%
EXPENDITURE SUMMARY BY FUNCTION:								
11 - Instructional	\$ 388,755,228	\$ 389,017,127	\$ 241,057,771	62%	\$ 341,545,572	\$ 341,342,780	\$ 237,486,730	70%
12 - Instructional Resources and Media Services	7,496,364	7,493,988	4,885,198	65%	7,350,707	7,352,621	4,557,607	62%
13 - Curriculum and Instructional Staff Development	9,524,279	9,585,903	5,065,140	53%	8,675,830	8,733,492	5,200,562	60%
21 - Instructional Leadership	14,390,096	14,182,510	9,630,442	68%	13,353,046	13,387,313	8,648,478	65%
23 - School Leadership	37,518,253	37,564,426	24,024,286	64%	34,838,234	34,906,026	22,875,872	66%
31 - Guidance, Counseling and Evaluation	34,893,051	34,900,051	21,843,285	63%	31,658,763	31,678,036	20,532,350	65%
32 - Social Work Services	3,401,738	3,400,138	2,220,017	65%	3,421,574	3,417,124	2,051,170	60%
33 - Health Services	8,993,607	8,993,607	5,646,304	63%	8,315,944	8,314,203	5,336,401	64%
34 - Student (Pupil) Transportation	22,533,514	22,533,514	13,294,112	59%	18,523,204	18,547,849	10,757,192	58%
35 - Food Services	580,000	580,000	-	0%	521,341	521,341	-	0%
36 - Cocurricular/Extra Curricular Activities	14,764,274	14,757,654	9,259,459	63%	15,536,737	15,554,028	9,352,717	60%
41 - General Administration	17,475,839	19,694,006	12,190,219	62%	16,610,309	16,757,881	9,360,211	56%
51 - Plant Maintenance and Facility Services	74,648,330	74,369,489	43,790,962	59%	62,475,858	63,044,782	41,633,500	66%
52 - Security and Monitoring Services	17,585,836	17,629,236	10,625,534	60%	13,121,965	18,657,610	7,172,910	38%
53 - Data Processing Services	13,686,765	13,619,265	9,248,604	68%	13,846,979	13,709,558	8,918,179	65%
61 - Community Services	721,724	742,765	456,131	61%	671,266	667,566	333,215	50%
71 - Debt Administration - Principal	5,750	-	457,208	0%	3,500	7,500	3,716	50%
81 - Facilities and Acquisition & Construction	-	-	-	0%	-	-	-	0%
91 - Contracted Instructional Services (Ch. 49 Recapture)	6,590,031	6,590,031	-	0%	6,241,026	2,386,978	-	0%
95 - Payments to Juvenile Justice Alternative Program	29,100	29,100	16,254	56%	75,000	75,000	3,483	5%
99 - Other intergovernmental Charges	2,190,359	2,263,359	2,262,999	100%	2,254,372	2,254,372	2,150,238	95%
Total Expenditures	\$ 675,784,138	\$ 677,946,169	\$ 415,973,923	61%	\$ 599,041,227	\$ 601,316,060	\$ 396,374,532	66%
Excess (Deficiency) of Revenues Over Expenditures	\$ (74,469,875)	\$ (74,469,875)	\$ 19,384,631		\$ (5,500,000)	\$ 1,326,064	\$ 46,995,344	
EXPENDITURE SUMMARY BY OBJECT:								
61XX - Payroll Costs	\$ 584,876,337	\$ 582,168,295	\$ 360,235,369	62%	\$ 509,859,795	\$ 510,066,936	\$ 345,244,728	68%
62XX - Professional and Contracted Services	47,385,756	49,831,210	26,096,121	52%	44,475,170	47,567,984	23,127,971	49%
63XX - Supplies and Materials	23,970,227	25,270,338	17,373,033	69%	23,733,960	23,895,971	14,763,420	62%
64XX - Other Operating Expenses	16,414,491	19,035,239	11,792,233	62%	15,855,660	16,483,444	11,363,616	69%
65XX - Debt Administration	5,750	-	457,208	0%	-	7,500	3,716	50%
66XX - Capital Outlay Expenses	3,131,577	1,641,087	19,959	1%	5,116,642	3,294,226	1,871,082	57%
Total Expenditures	\$ 675,784,138	\$ 677,946,169	\$ 415,973,923	61%	\$ 599,041,227	\$ 601,316,060	\$ 396,374,532	66%
Excess (Deficiency) of Revenues Over Expenditures	\$ (74,469,875)	\$ (74,469,875)	\$ 19,384,631		\$ (5,500,000)	\$ 1,326,064	\$ 46,995,344	
OTHER FINANCING SOURCES (USES):								
79XX - Other Financing Resources	49,000,000	49,000,000	49,695	0%	-	-	-	0%
89XX - Other Financing Uses	-	-	-	0%	-	-	-	0%
Total Other Financing Sources (Uses)	\$ 49,000,000	\$ 49,000,000	\$ 49,695		\$ -	\$ -	\$ -	
Surplus/(Deficit)	\$ (25,469,875)	\$ (25,469,875)	\$ 19,434,326		\$ (5,500,000)	\$ 1,326,064	\$ 46,995,344	

ARLINGTON INDEPENDENT SCHOOL DISTRICT
STATEMENT OF REVENUES AND EXPENDITURES
STUDENT NUTRITION - FUND 240
FOR THE EIGHT MONTHS ENDING FEBRUARY 28, 2025

	CURRENT YEAR 2024-2025				PRIOR YEAR 2023-2024			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
57XX - Local and Intermediate Sources	\$ 4,913,026	\$ 4,913,026	\$ 2,764,173	56%	\$ 4,843,571	\$ 5,005,567	\$ 2,751,197	55%
58XX - State Program Revenues	149,718	149,718	-	0%	175,000	175,000	-	0%
59XX - Federal Program Revenues	35,010,545	35,010,545	20,888,501	60%	28,399,132	28,399,132	22,867,524	81%
Total Revenues	\$ 40,073,289	\$ 40,073,289	\$ 23,652,674	59%	\$ 33,417,703	\$ 33,579,699	\$ 25,618,722	76%
EXPENDITURE SUMMARY BY FUNCTION:								
35 - Food Services	\$ 41,535,549	\$ 41,535,549	\$ 25,786,351	62%	\$ 34,412,903	\$ 34,267,690	\$ 25,804,966	75%
51 - Plant Maintenance and Facility Services	161,742	161,742	12,442	8%	4,800	150,013	110,691	74%
Total Expenditures	\$ 41,697,291	\$ 41,697,291	\$ 25,798,793	62%	\$ 34,417,703	\$ 34,417,703	\$ 25,915,657	75%
Excess (Deficiency) of Revenues Over Expenditures	\$ (1,624,002)	\$ (1,624,002)	\$ (2,146,119)		\$ (1,000,000)	\$ (838,004)	\$ (296,935)	
EXPENDITURE SUMMARY BY OBJECT:								
61XX - Payroll Costs	\$ 20,463,256	\$ 20,463,256	\$ 11,967,897	58%	\$ 16,431,381	\$ 15,224,137	\$ 9,903,178	65%
62XX - Professional and Contracted Services	1,224,052	1,224,052	739,103	60%	1,454,524	2,949,737	2,108,393	71%
63XX - Supplies and Materials	17,292,529	17,220,482	12,636,977	73%	16,792,421	14,481,121	12,207,716	84%
64XX - Other Operating	2,366,654	2,380,032	49,793	2%	218,631	1,280,662	1,365,634	107%
65XX - Debt Administration	-	-	-	0%	-	-	-	0%
66XX - Capital Outlay	350,800	409,469	405,023	99%	520,746	482,046	330,735	69%
Total Expenditures	\$ 41,697,291	\$ 41,697,291	\$ 25,798,793	62%	\$ 35,417,703	\$ 34,417,703	\$ 25,915,657	75%
Excess (Deficiency) of Revenues Over Expenditures	\$ (1,624,002)	\$ (1,624,002)	\$ (2,146,119)		\$ (1,000,000)	\$ (838,004)	\$ (296,935)	
OTHER FINANCING SOURCES (USES):								
79XX - Other Financing Sources	\$ 733,000	\$ 733,000	\$ -	0%	\$ -	\$ -	\$ 73,139	0%
89XX - Other Financing Uses	-	-	-	0%	-	-	-	0%
Total Other Financing Sources (Uses)	\$ 733,000	\$ 733,000	\$ -		\$ -	\$ -	\$ 73,139	
Surplus/(Deficit)	\$ (891,002)	\$ (891,002)	\$ (2,146,119)		\$ (1,000,000)	\$ (838,004)	\$ (223,797)	

ARLINGTON INDEPENDENT SCHOOL DISTRICT
STATEMENT OF REVENUES AND EXPENDITURES
DEBT SERVICE - FUND 599
FOR THE EIGHT MONTHS ENDING FEBRUARY 28, 2025

	CURRENT YEAR 2024-2025				PRIOR YEAR 2023-2024			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
57XX - Local and Intermediate Sources	\$ 121,722,871	\$ 121,722,871	\$ 107,163,300	88%	\$ 120,306,614	\$ 109,985,107	\$ 104,052,384	95%
58XX - State Program Revenues	9,745,286	9,745,286	9,836,950	101%	812,223	9,025,334	9,061,950	100%
59XX - Federal Program Revenues	132,110	132,110	66,762	51%	198,056	198,056	198,056	100%
Total Revenues	\$ 131,600,267	\$ 131,600,267	\$ 117,067,011	89%	\$ 121,316,893	\$ 119,208,497	\$ 113,312,391	95%
EXPENDITURE SUMMARY BY FUNCTION:								
71 - Debt Service	\$ 131,600,267	\$ 131,600,267	\$ 90,594,242	69%	\$ 121,316,893	\$ 106,715,500	\$ 101,913,891	96%
73 - Bond Issuance Cost and Fees	-	-	16,771	0%	-	-	-	0%
Total Expenditures	\$ 131,600,267	\$ 131,600,267	\$ 90,611,013	69%	\$ 121,316,893	\$ 106,715,500	\$ 101,913,891	96%
Excess (Deficiency) of Revenues Over Expenditures	\$ -	\$ -	\$ 26,455,998		\$ -	\$ 12,492,997	\$ 11,398,500	
EXPENDITURE SUMMARY BY OBJECT:								
62XX - Professional and Contracted Services	\$ -	\$ -	\$ -	0%	\$ 24,500	\$ -	\$ -	0%
65XX - Debt Services	131,600,267	131,600,267	90,611,013	69%	121,292,393	106,715,500	101,913,891	96%
Total Expenditures	\$ 131,600,267	\$ 131,600,267	\$ 90,611,013	69%	\$ 121,316,893	\$ 106,715,500	\$ 101,913,891	96%
Excess (Deficiency) of Revenues Over Expenditures	\$ -	\$ -	\$ 26,455,998		\$ -	\$ 12,492,997	\$ 11,398,500	
OTHER FINANCING SOURCES (USES):								
79XX - Other Financing Sources	\$ -	\$ -	\$ -	0%	\$ 49,500,000	\$ 49,851,853	\$ 49,851,852	100%
89XX - Other Financing Uses	-	-	-	0%	49,000,000	49,490,340	49,490,340	100%
Total Other Financing Sources (Uses)	\$ -	\$ -	\$ -		\$ 500,000	\$ 361,513	\$ 361,512	
Surplus/(Deficit)	\$ -	\$ -	\$ 26,455,998		\$ 500,000	\$ 12,854,510	\$ 11,760,012	

**ARLINGTON INDEPENDENT SCHOOL DISTRICT
STATEMENT OF REVENUES AND EXPENDITURES
CAPITAL PROJECTS - FUND 650-699
FOR THE EIGHT MONTHS ENDING FEBRUARY 28, 2025**

	CURRENT YEAR 2024-2025				PRIOR YEAR 2023-2024			
	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget	Original Budget	Amended Budget	Actual Year to Date	Actual to Budget
REVENUES:								
57XX - Local and Intermediate Sources	\$ 26,648,639	\$ 26,648,639	\$ 12,714,237	48%	\$ 1,905,292	\$ 29,540,357	\$ 19,285,766	65%
58XX - State Program Revenues	-	-	-	0%	-	-	-	0%
59XX - Federal Program Revenues	-	-	-	0%	-	-	-	0%
Total Revenues	\$ 26,648,639	\$ 26,648,639	\$ 12,714,237	48%	\$ 1,905,292	\$ 29,540,357	\$ 19,285,766	65%
EXPENDITURE SUMMARY BY FUNCTION:								
11 - Instructional	\$ 11,158,274	\$ 10,883,037	\$ 3,093,133	28%	\$ 6,072,317	\$ 10,941,697	\$ 3,200,761	29%
13 - Curriculum and Instructional Staff Development	-	-	-	0%	-	-	-	0%
34 - Student (Pupil) Transportation	9,991,501	9,991,501	518,860	5%	2,771,228	5,917,274	-	0%
36 - Cocurricular/Extra Curricular Activities	-	-	-	0%	116,752	170,814	-	0%
41 - Audit Services	27,600	27,600	3,544	13%	27,600	27,600	9,334	34%
51 - Plant Maintenance and Facility Services	1,757,779	1,757,779	2,968	0%	-	1,232,004	1,036,346	84%
52 - Security and Monitoring Services	5,119,143	5,471,679	2,414,693	0%	851,862	6,457,322	1,375,088	21%
53 - Data Processing Services	14,252,059	14,174,759	2,788,465	20%	9,639,891	10,490,087	3,271,282	31%
71 - Debt Service	2,000,000	2,000,000	-	0%	1,050,000	742,540	742,539	100%
81 - Facilities and Acquisition & Construction	336,063,682	335,557,669	99,134,120	30%	462,924,584	552,086,731	71,960,344	13%
Total Expenditures	\$ 380,370,038	\$ 379,864,025	\$ 107,955,783	28%	\$ 483,454,234	\$ 588,066,069	\$ 81,595,694	14%
Excess (Deficiency) of Revenues Over Expenditures	\$ (353,721,399)	\$ (353,215,385)	\$ (95,241,546)		\$ (481,548,942)	\$ (558,525,712)	\$ (62,309,927)	
EXPENDITURE SUMMARY BY OBJECT:								
61XX - Payroll Costs	\$ 1,280,000	\$ 1,280,000	\$ -	0%	\$ -	\$ -	\$ -	0%
62XX - Professional and Contracted Services	14,961,978	15,772,941	3,933,585	25%	3,438,547	12,475,320	3,056,031	24%
63XX - Supplies	12,137,135	11,891,857	5,136,757	43%	6,811,420	16,613,982	3,615,917	22%
64XX - Other Operating Expenses	-	-	-	0%	-	-	-	0%
65XX - Debt Services	2,000,000	2,000,000	-	0%	1,050,000	742,540	742,539	100%
66XX - Capital Outlay Expenses	349,990,925	348,919,226	98,885,441	28%	472,154,267	558,234,228	74,181,205	13%
Total Expenditures	\$ 380,370,038	\$ 379,864,025	\$ 107,955,783	28%	\$ 483,454,234	\$ 588,066,069	\$ 81,595,694	14%
Excess (Deficiency) of Revenues Over Expenditures	\$ (353,721,399)	\$ (353,215,385)	\$ (95,241,546)		\$ (481,548,942)	\$ (558,525,712)	\$ (62,309,927)	
OTHER FINANCING SOURCES (USES):								
79XX - Other Financing Sources	\$ -	\$ -	\$ -	0%	\$ 102,400,000	\$ 100,742,653	\$ 100,742,653	100%
89XX - Other Financing Uses	49,000,000	49,000,000	-	0%	-	-	-	0%
Total Other Financing Sources (Uses)	\$ (49,000,000)	\$ (49,000,000)	\$ -		\$ 102,400,000	\$ 100,742,653	\$ 100,742,653	
Surplus/(Deficit)	\$ (402,721,399)	\$ (402,215,385)	\$ (95,241,546)		\$ (379,148,942)	\$ (457,783,059)	\$ 38,432,725	

**ARLINGTON INDEPENDENT SCHOOL DISTRICT
SPECIAL REVENUE FUNDS
FOR THE PERIOD ENDING FEBRUARY 28, 2025**

Fund	Grant Year	Grant Period	Title	Grant Award	Activity-to-Date	Amount Remaining	% Remaining
244	2025	8/09/24 - 8/15/25	Carl Perkins: Strengthening CTE for 21st Century	770,442	413,402	357,040	46%
211	2025	7/01/24 - 9/30/25	Title I, Part A	17,725,991	10,986,466	6,739,525	38%
255	2025	7/01/24 - 9/30/25	Title II, Part A Supporting Effective Instruction	2,032,098	1,568,561	463,537	23%
263	2025	7/01/24 - 9/30/25	Title III, Part A - ELA	1,565,628	1,004,449	561,179	36%
263	2025	7/01/24 - 9/30/25	Title III, Part A - Immigrant	162,611	78,976	83,635	51%
288	2025	7/01/24 - 9/30/25	Title IV, Part A, Subpart 1	1,395,776	971,522	424,254	30%
224	2025	7/30/24 - 9/30/25	IDEA-Part B, Formula	12,408,869	5,211,319	7,197,550	58%
225	2025	7/30/24 - 9/30/25	IDEA-Part B, Preschool	225,179	177,156	48,023	21%
315	2025	7/30/24 - 9/30/25	SSA - IDEA-B Discretionary Deaf	162,871	59,991	102,880	63%
206	2024	9/01/23 - 8/31/26	Texas Ed for Homeless Children & Youth	272,760	222,766	49,994	18%
206	2025	9/20/24 - 8/31/26	Texas Ed for Homeless Children & Youth	288,822	56,276	232,546	81%
216	2025	7/01/24 - 9/30/26	ESF Focused Support Grant	1,100,000	415,797	684,203	62%
			Federal Grants Total	38,111,047	21,166,680	16,944,367	44%
385	2025	9/01/24 - 3/31/25	SSVI - Students with Visual Impairments	17,806	16,540	1,266	7%
429	2023	4/06/23 - 4/30/26	School Safety Standards Formula Grant	2,361,223	623,308	1,737,916	74%
429	2023	8/17/23 - 4/30/25	Advanced Placement (AP) Computer Science	40,000	32,898	7,102	18%
429	2024	7/01/24 - 5/31/25	Project Lead the Way - Seguin	10,000	-	10,000	100%
410	2025	7/01/24 - 6/30/25	Instructional Materials Allotment	14,223,859	9,409,816	4,814,043	34%
429	2024	7/01/24 - 6/30/25	Texas Trust Gives Foundation - CTE	13,950	13,077	873	6%
429	2024	9/01/24 - 6/30/25	Texas Health Resources - Wellness Room - Lamar	9,000	6,010	2,990	33%
429	2024	9/01/24 - 6/30/25	Texas Health Resources - Wellness Room - Bowie	9,000	2,098	6,902	77%
435	2025	9/01/24 - 8/31/25	SSA - State Deaf	534,585	349,171	185,414	35%
429	2025	9/07/24 - 9/07/25	Sprouts Foundation Grant - Crow Leadership Academy	10,000	-	10,000	100%
429	2022	2/01/21 - 5/31/26	Raising Blended Learners Grant	299,999	288,396	11,603	4%
429	2025	9/01/24 - 6/30/26	Ft. Worth Foundation - Families in Transition	50,000	16,972	33,028	66%
397	2023	7/01/22 - 12/31/26	AP/IB Reimbursement & Teacher Training	31,302	21,471	9,831	31%
429	2023	12/01/23 - 4/30/27	Safety and Facilities Enhancement (SAFE) Cycle 1	13,775,231	5,591,556	8,183,675	59%
429	2023	5/22/24 - 4/30/27	Safety and Facilities Enhancement (SAFE) Cycle 2	1,827,191	-	1,827,191	100%
			State Grants Total	33,213,146	16,371,313	16,841,833	51%
497	2023	7/1/22 - 6/30/25	Arlington ISD Education Foundation	311,982	296,389	15,592	5%
497	2024	7/1/23 - 6/30/25	Arlington ISD Education Foundation	560,137	483,094	77,043	14%
497	2025	7/1/24 - 6/30/25	Arlington ISD Education Foundation	47,650	10,752	36,898	77%
			Local Grants Total	919,769	790,235	129,534	14%
			Grants Grand Total	72,243,962	38,328,228	33,915,734	47%

Note: Most grants are funded on a reimbursement basis. The district must pay expenditures on the grant prior to requesting the revenue to reimburse the expenditures.

**ARLINGTON INDEPENDENT SCHOOL DISTRICT
SPECIAL REVENUE FUNDS - ESSER
FOR THE PERIOD ENDING FEBRUARY 28, 2025**

Fund	Grant Year	Grant Period	Title	Grant Award	Budget - Indirect Cost	Actual - FY 2020	Actual - FY 2021	Actual - FY 2022	Actual - FY 2023	Actual - FY 2024	Budget - FY 2025	Activity-to-Date	Amount Remaining	% Remaining
266	2021	8/4/20 - 9/30/22	ESSER I (CARES Act)	15,005,203	1,462,495	13,062,488	472,187	8,034	-	-	-	13,542,708	-	0%
281	2022	10/15/21 - 9/30/23	ESSER II (CRRSA Act)	59,962,913	5,563,608	-	-	35,287,164	19,112,142	-	-	54,399,305	-	0%
282	2022	7/15/21 - 9/30/24	ESSER III (ARP Act)	134,727,893	13,049,424	-	-	25,983,802	49,453,452	30,174,195	16,067,009	121,678,460	-	0%
Grants Grand Total				209,696,009	20,075,527	13,062,488	472,187	61,279,000	68,565,594	30,174,195	16,067,009	189,620,474	-	0%

Note: Elementary and Secondary School Emergency Relief Fund (ESSER)
Grants are funded on a reimbursement basis. The district must pay expenditures on the grant prior to requesting the revenue to reimburse the expenditures.

**ARLINGTON INDEPENDENT SCHOOL DISTRICT
TAX COLLECTIONS REPORT
FOR THE PERIOD ENDING FEBRUARY 28, 2025**

Tax Year	7/1/2024 Beginning Balance	10/1/2024 Current Year Original Levy	Adjustments To-Date	Adjusted Levy	Collections To-Date	2/28/2025 Outstanding Balance
2023 and Prior	\$ 14,243,212		\$ (5,164,048)	\$ 9,079,164	\$ (1,394,334) ¹	\$ 10,473,498
2024		422,322,360	1,769,733	424,092,093	401,121,841	22,970,252
TOTALS	\$ 14,243,212	\$ 422,322,360	\$ (3,394,315)	\$ 433,171,257	\$ 399,727,507	\$ 33,443,750

	Collections MTD Amount	Collections Fiscal YTD Amount	% of Adjusted Levy	Prior Year Collections YTD Amount	% of Adjusted Levy
Current Taxes	\$ 27,982,876	\$ 401,121,841	94.58%	\$ 393,370,661	94.83%
Delinquent Taxes	250,276	(1,408,102)	-15.51%	(1,800,133)	-16.24%
Penalty, Interest, Misc	450,200	1,517,867		1,202,558	
Total Tax Collections	\$ 28,683,353	\$ 401,231,606		\$ 392,773,086	

*\$13,768 in collections was recognized in the 2023-24 fiscal year
Tax Year is October - September*

Arlington Independent School District Board of Trustees Communication

Meeting Date:	April 17, 2025	Consent Item
Subject:	Approval of Purchases Greater Than \$50,000	

Purpose:

The purpose of this agenda item is to request board approval for purchases that exceed \$50,000, as required by district policy CH (Local). This ensures that all significant expenditures align with board oversight and district priorities.

Background:

District policy mandates that all purchases exceeding \$50,000 receive board approval to maintain transparency and fiscal responsibility. These purchases support a variety of programs and needs across departments. Each recommended purchase has been reviewed by the appropriate departments and adheres to procurement standards. Listed below are the purchases over \$50,000 requiring board approval.

- 25-04-17-01 Reading Academy
- 25-04-17-02 Virtual Servers and Storage Platforms
- 25-04-17-03 Football Helmet Reconditioning
- 25-04-17-04 Armored Car Service
- 25-04-17-05 Credit Recovery Software
- 25-04-17-06 Elevator Shaft Replacement
- 25-04-17-07 Modular Building
- 25-04-17-08 HVAC Parts
- 25-04-17-09 Dispatch Radio Recorder
- 25-04-17-10 Mass Notification Tool

Fiscal Implications:

The total fiscal impact of these purchases is estimated at \$1,193,951. Funding for these items is available through the approved district budget under the designated departments and account codes.

Recommendation:

It is recommended that the board approve the proposed purchases over \$50,000 as presented. These purchases are essential to maintaining high standards of service, safety, and educational quality within the district.

Submitted to: Board of Trustees Arlington Independent School District	Submitted by: <i>Darla Moss</i>
	Prepared by: Lisa Phillips
	Date: March 29, 2025

Arlington Independent School District

Purchases Greater than \$50,000

Date: April 17, 2025

Control No.	AISD Department	Budget Owner	Vendor Name	Description	Estimated	Fund Source	Purchase Method
24-04-17-01	Curriculum & Instruction	Barry Fox	ESC REGION 11	Reading Academy	\$73,000	Local	Interlocal Agreement
24-04-17-02	Technology	Eric Upchurch	Socour Solutions	Virtual Servers and Storage Platform Infrastructure Network Operations Center	\$207,000	Bond	DIR
24-04-17-03	Athletics	Eric White	Game One	Football Helmet Reconditioning	\$53,800	Local	Buyboard
24-04-17-04	Finance	Lisa Phillips	Garda CL Southwest	Armored Car Services (additional procurement authority)	\$225,000	Local	24-49
24-04-17-05	Postsecondary Partnerships	Traci Thomas-Bragg	Imagine Learning (Edgenuity)	Credit Recovery Software	\$50,319	Federal Grant	REGION X EDTECH
24-04-17-06	Facility Services	William Horn	K&M Elevator	Replace Elevator Shaft at Lamar High School	\$216,500	Local	25-04
24-04-17-07	Facility Services	William Horn	Mobile Modular	Portable Building for RelocatedTransportation Employees	\$76,415	Local	Buyboard
24-04-17-08	Facility Services	William Horn	Trane	HVAC Supplies and Equipment (additional procurement authority)	\$100,000	Local	Buyboard
24-04-17-09	Security	Scott Vickers	AeroWave Technologies	Dispatch Radio and IP Phone Recorder and Fleet Radio Reprogramming	\$54,147	Safety & Security Grant	25-04
24-04-17-10	Web Services	Frank Sack	Active Internet Technologies (Finalsite)	Mass Notification Tool	\$137,770	Local	TIPS

\$1,193,951

Arlington Independent School District Board of Trustees Communication

Meeting Date:	April 17, 2025	Consent Item
Subject:	Approval of Donations	

Purpose:

The purpose of this agenda item is to request board approval for various donations made to the district. These donations will support the district’s mission by providing additional resources and enriching student experiences.

Background:

Throughout the year community members, businesses, and organizations generously contribute resources and financial support to our schools. These donations range from monetary contributions to supplies, equipment, and services. Each donation is vetted through a process to ensure the donation aligns with district goals and compliance with all district policies and procedures. According to Board Policy CDC (Local), any gift that the potential donor has expressly made conditional upon the district’s use for a specified purpose, or any gift of real property, shall require board approval.

Fiscal Implications:

The approval of these donations will impact the district’s budget by reducing the need for district funds to cover specific costs and providing additional resources for the direct benefit of students and staff.

Recommendation:

It is recommended that the board approve the acceptance of the donations as outlined in the supporting documentation.

Submitted to: Board of Trustees Arlington Independent School District	Submitted by: <i>Darla Moss</i>
	Prepared by: Lisa Phillips
	Date: March 29, 2025



TO: Darla Moss
Chief Financial Officer

FROM: Lisa Phillips
Director of Purchasing

DATE: **April 17, 2025**

Arlington College & Career High School to accept cash donation from Law Office of Tracy S. Bush LLC	\$	500.00
AISD Dan Dipert Career & Technical Center to accept cash donation from Arlington ISD Educational Foundation	\$	2,500.00
Arlington High School to accept cash donation from AHS Track & Field Booster Club	\$	1,800.00
Arlington High School to accept cash donation from The Transport Group, LLC	\$	2,500.00
Arlington High School to accept cash donation from Susser Bank	\$	350.00
Arlington High School to accept cash donation from Arlington Kiwanis Foundation	\$	750.00
Arlington High School to accept cash donation from North Texas Community Foundation	\$	500.00
Arlington High School to accept cash donation from AHS Orchestra Booster Club	\$	1,800.00
Bailey Jr. High School to accept cash donation from BJHS Booster Club	\$	1,385.00
Berry Elementary to accept cash donation from Shipley Donuts	\$	320.82
Bowie High School to accept cash donation from Vols Football Booster Club	\$	477.12
Bowie High School to accept cash donation from Arlington Kiwanis Foundation	\$	907.00

75 Lamar High School to accept cash donation from LHS Tennis Booster Club	\$	7,982.00
Little Elementary to accept cash donation form St. Barnabas Methodist Church	\$	300.00
Moore Elementary to accept cash donation from Moore Elementary PTA	\$	1,936.00
Lamar High School to accept cash donation from LHS Orchestra Booster Club	\$	325.00
Sam Houston High School to accept cash donation from Westminster Presbyterian Church	\$	424.88
Webb Elementary to accept cash donation from Arlington Rotary Foundation	\$	11,024.00
	Total	\$ 35,781.82
	Total year-to-date for 2024-2025 School Year	\$ 653,495.42
	Prior Year as of April 18, 2024	\$ 554,624.05
	Total for the prior 2023-2024 School Year	\$ 793,058.37

PURPOSE



PRIMARY REASON

The purpose of this agenda item is to request board approval for various donations made to the district. These donations will support the district's mission by providing additional resources and enriching student experiences.

DONATIONS

- AHS Boys Track & Booster Club
- AHS Orchestra Booster Club
- Arlington ISD Education Foundation
- Arlington Kiwanis Foundation
- Arlington Rotary Foundation
- Bailey Junior High School Booster Club
- Lamar Vikings Tennis Booster Club
- LHS Orchestra Booster Club
- Law Office of Tracy S. Bush PLLC
- Mary Moore Elementary PTA
- North Texas Community Foundation
- Shipley Donuts
- St. Barnabas Methodist Church
- Susser Bank
- The Transport Group, LLC
- Vols Football Booster Club
- Westminster Presbyterian Church

DONATIONS

	Totals
This Report (April 17, 2025)	\$ 35,781.82
Total 2024-25 Fiscal Year-to-Date	\$ 653,495.42
Prior Year Total (<i>as of April 18, 2024</i>)	\$ 554,624.05
Total 2023-2024 Fiscal Year Donations	\$ 793,058.37

Arlington Independent School District Board of Trustees Communication

Meeting Date:	April 17, 2025	Consent Item
Subject:	Approval of Bids	

Purpose:

The purpose of this agenda item is to request board approval for awarding bids to support the procurement of goods and services.

Background:

New bids presented on the consent agenda:

- 25-04i All Purpose Supplies, Equipment and Services Qualifying Bid
- 25-05h Academic Educational Consultants and Professional Development Services

Fiscal Implications:

The approval of these bids and renewals will impact the district’s budgets by an estimated \$14 million as noted below:

- 25-04i \$7,000,000 Various Funding Sources
- 25-05h \$6,690,000 Various Funding Sources

Recommendation:

It is recommended that the board approve the bids and renewals as outlined in the supporting documentation.

Submitted to: Board of Trustees Arlington Independent School District	Submitted by: <i>Darla Moss</i>
	Prepared by: Lisa Phillips
	Date: March 29, 2025



FROM: Lisa Phillips
Purchasing Director

DATE: April 17, 2025

RE: Qualifying BID: BID 25-04i All-Purpose Supplies, Equipment and Services

Bid Number 25-04i is an annual contract for contracted services for all AISD departments. This is a qualifying bid that is open for the entire school year. As vendors are needed, responses will be accepted to the RFP online and the Purchasing Department will bring the new vendor(s) to the Board of Trustees for approval on a monthly basis. Quotes will be obtained from the responding bidders as purchases and services are needed. Some of the items and services provided are aluminum ramps and stairs, crane rental, electrical services, fencing, parking lot striping, and waterproofing.

It is recommended that all vendors meeting specifications be approved.

Arlington Independent School District
Qualifying Bid 25-04i All-Purpose Supplies, Equipment and Services
Effective Dates: April 18, 2025 - August 31, 2025

Vendor Number	Vendor Name	City	State
10288185	A Party Solution	Cedar Hill	TX
Not Set Up	ABC Commercial Services	Lewisville	TX
Not Set Up	Accurate-Tune	Fort Worth	TX
10286984	All American Balloons Wholesale (Cheryl Lankford)	Arlington	TX
10283432	Allied Fence (Fence Parts, Inc)	Fort Worth	TX
10283394	Ambius (Rentokil North America Inc.)	Carrollton	PA
Not Set Up	Angel Isaac Briseño	Grand Prairie	TX
Not Set Up	Avolve Inc. (Avolve Inc. dba The Aquaponic Source)	Wheat Ridge	CO
Not Set Up	Beka, Inc	St Paul	MN
Active Supplier	Klement Distribution, Inc	Decatur	TX
Not Set Up	Between the Lines Sports Striping, LLC	The Colony	TX
Not Set Up	Braincamp	Austin	TX
10286418	C.C. Creations Ltd. (C.C. Creations)	College Station	TX
10286358	Crown Awards	Hawthorne	NY
10273428	Digital Press (Stone Shield Investments, LLC)	Crowley	TX
10288174	Durable Corporation	Norwalk	OH
10287817	Entourage Yearbooks (Entourage Imaging Inc)	Princeton Junction	NJ
Not Set Up	Forte Athletics	Union City	CA
Active Supplier	First Book	Moorestown	NJ
10284712	Full House Sound Productions	Anna	TX
10280489	Game Truck Arlington (Ultimate Mobile Entertainment)	Cedar Hill	TX
10288087	GEBCO Associates, LP	Hurst	TX
10285305	Getpoms.com	Dallas	TX
10288786	Glendale Parade Store LLC	San Antonio	TX
10288887	Habbi Habbi LLC	San Francisco	CA
10285967	Happy Chapters, LLC	Austin	TX
10288222	HTeaO Arlington (Arlingtea One, LLC)	Arlington	TX
10284808	IndoPak World Market	Arlington	TX
10287387	Instrumentation Engineers	Fort Worth	TX
Not Set Up	JoBriz Creationz Apparel	Arlington	TX
Not Set Up	Johnny Engelke	Ferris	TX
Not Set Up	K & M Elevator, LLC.	Fort Worth	TX
10285196	KJ Stafford Music Inc.	Chesapeake	VA

Arlington Independent School District
Qualifying Bid 25-04i All-Purpose Supplies, Equipment and Services
Effective Dates: April 18, 2025 - August 31, 2025

Vendor Number	Vendor Name	City	State
Not Set Up	la Madeleine of Texas, LLC (la Madeleine de Corps, Inc.)	Arlington	TX
10275866	Lea Park & Play, Inc.	Richardson	TX
10288825	M3V Data Management	Indianapolis	IN
10288888	Magnatag Inc.	Fairport	NY
Active Supplier	PrintCity USA (1987 BFT PARTNERS,LP)	Dallas	TX
10281146	Matthew Garrett	Fort Worth	TX
10288889	Megan Williams	Grapevine	TX
Not Set Up	Michelle Gibson Creative (Barksdale Boutique)	Fort Worth	TX
Not Set Up	Mr Disposable	Ridgewood	NY
10284213	MTS Publications (Edmar Educational Assoc, Inc)	Forney	TX
10288211	Nexstar Media Inc	Irving	TX
Not Set Up	PA Publishing	Austin	TX
Not Set Up	Panda Pics Shop	Arlington	TX
Not Set Up	Patriot Express Tire & Oil (Patriot Automotive Group)	Plano	TX
10286905	Phonebook Series Music (Johnathon Jadvani)	Mckinney	TX
10286531	Rally Sportswear LLC	Midlothian	TX
Not Set Up	Rankin Inc	Carol Stream	IL
102574	Reliant Business Products (Louis A. Hernandez, Inc.)	Houston	TX
Not Set Up	Rustic Roots of Texas LLC	Arlington	TX
9712	Seedlings Braille Books for Children	Livonia	MI
71260000	Social Studies School Service	Culver City	CA
10282569	Spirit Event Coordinators, LLC	Flower Mound	TX
Not Set Up	Sugars Mascots.ca Inc.	Toronto	ON Canada
10287251	Sunbelt Material Handling	Dallas	TX
Not Set Up	Taqueria Saltillo	Arlington	TX
10276203	Texas Pottery Supply & Clay Company (The MDL Group LLC)	Haltom City	TX
Not Set Up	The Kijani Group LLC	Grand Prairie	TX
Not Set Up	TimeWarp Technologies (TimeWarp Technologies Inc.)	Rehoboth	MA
Not Set Up	Tropical Paradise dba Cool Tropics	Bedford	MA
10288823	Tykeem Rainey	San Antonio	TX

Arlington Independent School District
Qualifying Bid 25-04i All-Purpose Supplies, Equipment and Services
Effective Dates: April 18, 2025 - August 31, 2025

Vendor Number	Vendor Name	City	State
10288221	Unique Catering and party planners	Kennedale	TX
Not Set Up	United Bros Services	Arlington	TX
84280000	Vandergriff Chevrolet (Vandergriff Chevrolet II LLC)	Arlington	TX
Not Set Up	VanDoren Music LLC	Cedar Park	TX
10281397	Vento Music and Visual Designs	Lee's Summit	MO

Award Total: \$6,900,000*

* This amount covered entire bid



FROM: Lisa Phillips
Director of Purchasing

DATE: April 17, 2025

RE: Qualifying RFP: RFP 25-05h Academic Educational Consultants and Professional Development Services

Request for Proposal **25-05h** is an annual contract for academic educational consultants and professional development services for all AISD departments and campuses. This is a qualifying bid that is open for the entire school year. As vendors are needed, responses will be accepted to the RFP online and the Purchasing Department will bring the new vendor(s) to the Board of Trustees for approval on a monthly basis. Prior to contracting for services, quotes will be obtained from the approved bidders as needed. Services provided under this RFP include educational consulting services, trainers, and professional development speakers.

It is recommended that all vendors meeting specifications be approved.

Arlington Independent School District
RFP #25-05h Academic Educational Consultants and Professional Development Services
Effective Dates: April 18, 2025 - August 31, 2025

Vendor Number	Responding Supplier	City	State
NOT SET UP	Cignition, Inc.	Portola Valley	CA
NOT SET UP	Culturally Responsive Coaching, LLC.	Glenn Heights	TX
NOT SET UP	Every Teacher LLC	Kansas City	MO
15478000	HMH Education Company	Chicago	IL
NOT SET UP	Integrity Educational Consulting	Lewisville	TX
NOT SET UP	Lead Your School (Blue Daisy Consulting, LLC)	Hebert City	UT
10278693	lead4ward, LLC	Plano	TX
10284528	Lexia Learning Systems LLC	Concord	MA
10287878	Morrison Creative	San Antonio	TX
NOT SET UP	Neosha White	Dallas	TX
10285862	Rachel Woodall	Hurst	TX
NOT SET UP	Silver Linings International LLC	Rochester	NY
NOT SET UP	TEZ JONES Training Solutions, LLC	Arlington	TX
NOT SET UP	The Intentional Literacy Coach	Belle Chasse	LA
10288866	VV Sopher LLC	Sugar Land	TX

Total Estimated Award: \$7,000,000*

*Amount covered entire bid award

Arlington Independent School District Board of Trustees Communication

Meeting Date: April 17, 2025	Consent Item
Subject: Approval of Instructional Materials Technology Allotment 2025-2026 Expenditures	

Purpose:

To approve and procure the list of instructional materials and technological equipment allowable with the Instructional Materials and Technology Allotment (IMTA) to support programming for the 2025-2026 school year.

Background:

The Texas state legislature established an Instructional Materials and Technology Allotment (IMTA) that entitles each district to a specific funding amount determined by the Texas Education Agency (TEA) commissioner and based on legislative appropriation. This funding is utilized by public school districts to support the purchase of instructional materials, technology equipment, certain related software, systems and services to support learning in the classroom. In 2015, the 84th Texas Legislature passed House Bill 1474 changing the allotment from an annual allocation to a biennial allocation. For the 2024-2025 biennium, districts received \$171.84 per student for the instructional materials allotment and an additional \$15.58 for per emergent bilingual students for a total Arlington ISD amount of \$9,922,428.49.

Allowable materials and equipment are reviewed and evaluated to ensure they best meet the individual needs of students and support their successful learning throughout the district. Both print and online components have been selected and proposed for the 2025-2026 school year.

Fiscal Implications:

Recommended instructional materials and equipment for IMTA expenditures to support learning during the 2025-2026 school year equate to \$5,633,551.03

Recommendation:

The Administration recommends the approval to purchase of the proposed instructional materials and technological equipment using funding provided by the Instructional Materials and Technology Allotment.

Submitted to: Board of Trustees Arlington Independent School District	Submitted by:  Prepared by: Steven Wurtz, Ed.D. Date: April 8, 2025
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Instructional Materials Allotment Requests 2025-26

Course/Content	Program Requested	Publisher	Amount
Advanced Academics	AP Biology	Bedford, Freeman & Worth	\$43,366.40
Advanced Academics	AP Chinese	Cheng & Tsui	\$7,836.99
Advanced Academics	AP Psychology	Bedford, Freeman & Worth	\$72,569.09
Advanced Academics	AP Statistics	Bedford, Freeman & Worth	\$9,625.00
Advanced Academics	AP Calculus	Delta Math	\$10,200.00
Advanced Academics	AP Physics	Bedford, Freeman & Worth	\$59,064.09
Advanced Academics	AP African American Studies	Bedford, Freeman & Worth	\$48,372.00
Curriculum and Instruction	Studies Weekly	Studies Weekly	\$480,678.00
Curriculum and Instruction	World Cultures & Geography	Cengage	\$146,880.00
Curriculum and Instruction	US History (11 th), World History (10 th), Psychology, Sociology	Houghton Mifflin Harcourt	\$219,887.90
Curriculum and Instruction	Texas History (7 th), US History to 1877 (8 th), World Geography, Government, Economics	McGraw Hill	\$246,406.38
Curriculum and Instruction	Astronomy	Simulation Circulation	\$3,360.00
Curriculum and Instruction	K-8 Math, Algebra I	Stemscopes	\$346,740.25
Curriculum and Instruction	3-5 Math	Savvas	\$187,145.16
Curriculum and Instruction	Advanced Qualitative Reasoning	Charles A Dana Center	\$5,250.00
Curriculum and Instruction	Algebraic Reasoning	Cosenza and Associates	\$108,704.00

Instructional Materials Allotment Requests 2025-26

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Curriculum and Instruction	Statistics	Bedford, Freeman & Worth	\$38,500.00
Curriculum and Instruction - CTE	Honors Accounting	Cengage	\$13,050.00
Curriculum and Instruction - CTE	Video Game Design	Stem Fuse	\$28,000.00
Curriculum and Instruction - CTE	Counseling & Mental Health	Goodheart Wilcox	\$18,792.00
Curriculum and Instruction - CTE	Landscape Design	Goodheart Wilcox	\$22,846.80
Curriculum and Instruction - CTE	Advanced Floral Design	Goodheart Wilcox	\$4,289.40
Curriculum and Instruction - CTE	Vet medicine, Small Animal Management, Advanced Animal Science, Vet Medicine Applications, Principles of Architecture, Principles of Construction, Construction Technology I, Advanced Culinary Arts, Travel and Tourism Management, Hospitality Services, Practicum Culinary Arts, Intro to Welding	iCev Multimedia	\$134,380.00
Curriculum and Instruction - CTE	Global Business	iCev Multimedia	\$7,960.00
Curriculum and Instruction - CTE	Horticulture Science	Goodheart Wilcox	\$1,055.70
Curriculum and Instruction - CTE	Ag Mechanics & Metal Technologies	Goodheart Wilcox	\$3,039.60
Curriculum and Instruction - CTE	Interior Design I	Goodheart Wilcox	\$15,525.00
Curriculum and Instruction - CTE	Interior Design II	Goodheart Wilcox	\$2,070.00

Instructional Materials Allotment Requests 2025-26

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Curriculum and Instruction - CTE	Architectural Design I	Goodheart Wilcox	\$14,490.00
Curriculum and Instruction - CTE	Fashion Design I	Goodheart Wilcox	\$20,700.00
Curriculum and Instruction - CTE	Principles of Business, Marketing & Finance	Goodheart Wilcox	\$21,000.00
Curriculum and Instruction - CTE	Money Matters	Goodheart Wilcox	\$21,000.00
Curriculum and Instruction - CTE	Principles of Health Science	Goodheart Wilcox	\$22,644.00
Curriculum and Instruction - CTE	Principles of Human Services	Goodheart Wilcox	\$20,286.00
Curriculum and Instruction - CTE	Accounting I	McGraw Hill	\$6,204.60
Curriculum and Instruction - CTE	Business Information Management I	Cengage	\$8,415.00
Dual Credit, STEM, P-Tech, ACHS, ACCHS	College Materials	Follett & Barnes & Noble	\$750,000.00
Instructional Materials	Instructional Management Program	Frontline	\$38,339.40
Technology	Chromebooks SPED	CDW Government Incorporated	\$24,625.00
Technology	iPads SPED	Apple Computer Incorporated	\$18,207.00
Technology	Laptops ACHS	Delcom Group	\$104,163.00
Technology	Laptops ACCHS	Delcom Group	\$111,643.00
Technology	Laptops Martin STEM	Delcom Group	\$214,098.00
Technology	Laptops P-Tech	Delcom Group	\$353,684.00
Technology	Chromebook Replacements	CDW Government Incorporated	\$215,652.00

Instructional Materials Allotment Requests 2025-26

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Technology	Touch Chromebooks Replacements	CDW Government Incorporated	\$13,826.00
Technology	Windows Laptops Replacements	Delcom Group	\$130,356.00
Technology	iPad replacements	Apple Computer Incorporated	\$49,250.00
Technology	TI Graphing Calculators	EAI Education	\$163,405.00
TI ²	Seesaw for Schools & Seesaw Lessons	Seesaw Learning	\$585,570.00
TI ²	Canvas	Instructure	\$145,000.00
World Languages	Spanish for Spanish Speakers	One Way Education	\$20,615.00
World Languages	Algebra 2 Spanish	Cengage	\$2,964.00
World Languages	Spanish 1, 2, 3	McGraw Hill	\$194,950.50
World Languages	French 1, 2, 3	Carnegie	\$63,705.27
World Languages	German 1, 2, 3	Carnegie	\$7,840.00
World Languages	Chinese 1, 2	Carnegie	\$5,324.50
Grand Total of all purchases			\$5,633,551.03

Arlington Independent School District Board of Trustees Communication

Meeting Date:	April 17, 2025	Consent Item
Subject:	Approval of Audit Engagement	

Purpose:

To provide the Board of Trustees with the opportunity to approve the external audit engagement letter for fiscal year 2024-2025.

Background:

Policy CFC (LEGAL) requires that the district’s fiscal accounts be audited annually at district expense by a Texas certified or public accountant holding a permit from the State Board of Public Accountancy.

In accordance with Board Policy BDB (LOCAL), the Audit Advisory Committee is responsible for assisting the Board in fulfilling its oversight responsibilities related to internal and external audits. This includes participation in the selection of the independent auditing firm to be recommended to the Board for approval.

In Alignment with these policies, the attached engagement letter from Whitley Penn is presented for the Board’s review and approval.

Fiscal Implications:

The estimated cost has increased from \$113,000 in the prior year to \$115,500 for the current year’s engagement and this cost will be paid from the district’s general fund.

Recommendation:

It is recommended that the Board approve the attached Annual Financial Audit Engagement with Whitley Penn.

Submitted to: Board of Trustees Arlington Independent School District	Submitted by: <i>Darla Moss</i>
	Prepared by: Norberto Rivas
	Date: April 7, 2025

February 17, 2025

To the Board of Trustees and Management
Arlington Independent School District

You have requested that we audit the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of Arlington Independent School District (the "District"), as of June 30, 2025 and for the year then ended, and the related notes to the financial statements, which collectively comprise the District's basic financial statements, as listed in the table of contents.

In addition, we will audit the District's compliance over major federal award programs for the year ended June 30, 2025. We are pleased to confirm our acceptance and our understanding of this audit engagement by means of this letter. Our audits will be conducted with the objectives of our expressing an opinion on each opinion unit and an opinion on compliance regarding the entity's major federal award programs. The objectives of our audit of the financial statements are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with auditing standards generally accepted in the United States of America (GAAS) and in accordance with *Government Auditing Standards* will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

The objectives of our compliance audit are to obtain sufficient appropriate audit evidence to form an opinion and report at the level specified in the governmental audit requirement about whether the entity complied in all material respects with the applicable compliance requirements and identify audit and reporting requirements specified in the governmental audit requirement that are supplementary to GAAS and *Government Auditing Standards*, if any, and perform procedures to address those requirements.

Accounting principles generally accepted in the United States of America require that certain information be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. As part of our engagement, we will apply certain limited procedures to the required supplementary information (RSI) in accordance with auditing standards generally accepted in the United States of America. These limited procedures will consist primarily of inquiries of management regarding their methods of measurement and presentation and comparing the information for consistency with management's responses to our inquiries. We will not express an opinion or provide any form of assurance on the RSI. The following RSI is required by accounting principles generally accepted in the United States of America, This RSI will be subjected to certain limited procedures but will not be audited:

- 1) Management's Discussion and Analysis,
- 2) General Fund Budgetary Comparison Schedule,
- 3) Pension Information, and
- 4) Other Post-employment Benefits Information,

Supplementary information other than RSI will accompany the District's basic financial statements. We will subject the following supplementary information to the auditing procedures applied in our audit of the basic financial statements and certain additional procedures, including comparing and reconciling the supplementary information to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and additional procedures in accordance with auditing standards generally accepted in the United States of America. We intend to provide an opinion on the following supplementary information in relation to the financial statements as a whole:

- 1) Combining Fund Financial Statements;
- 2) Required Texas Education Agency Schedules; and
- 3) Schedule of Expenditures of Federal Awards

Also, the document we submit to you will include the following other additional information that will not be subjected to the auditing procedures applied in our audit of the financial statements:

- 1) Introductory Section,
- 2) Statistical Section, and
- 3) Schedule of Required Responses to Selected School FIRST Indicators.

Data Collection Form

Prior to the completion of our engagement, we will complete the sections of the Data Collection Form that are our responsibility. The form will summarize our audit findings, amounts and conclusions. It is management's responsibility to submit a reporting package including financial statements, schedule of expenditure of federal awards, summary schedule of prior audit findings and corrective action plan along with the Data Collection Form to the federal audit clearinghouse. The financial reporting package must be text searchable, unencrypted, and unlocked. Otherwise, the reporting package will not be accepted by the federal audit clearinghouse. We will assist you in the electronic submission and certification. You may request from us copies of our report for you to include with the reporting package submitted to pass-through entities.

The Data Collection Form is required to be submitted within the *earlier* of 30 days after receipt of our auditors' reports or nine months after the end of the audit period, unless specifically waived by a federal cognizant or oversight agency for audits. Data Collection Forms submitted untimely are one of the factors in assessing programs at a higher risk.

Auditor Responsibilities

We will conduct our audit in accordance with auditing standards generally accepted in the United States of America (U.S. GAAS), the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States of America; the audit requirements of Title 2 U.S. Code of Federal Regulations (CFR) Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). As part of an audit of financial statements in accordance with GAAS and in accordance with *Government Auditing Standards*, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. However, we will communicate to you in writing concerning any significant deficiencies or material weaknesses in internal control relevant to the audit of the financial statements that we have identified during the audit.

- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Conclude, based on the audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for a reasonable period of time.

Because of the inherent limitations of an audit, together with the inherent limitations of internal control, an unavoidable risk that some material misstatements or noncompliance may not be detected exists, even though the audit is properly planned and performed in accordance with GAAS and *Government Auditing Standards* of the Comptroller General of the United States of America. Please note that the determination of abuse is subjective and *Government Auditing Standards* does not require auditors to detect abuse.

Our responsibility as auditors is limited to the period covered by our audit and does not extend to any other periods.

We will issue a written report upon completion of our audit of the District's basic financial statements. Circumstances may arise in which our report may differ from its expected form and content based on the results of our audit. Depending on the nature of these circumstances, it may be necessary for us to modify our opinions, add an emphasis-of-matter or other-matter paragraph(s) to our auditor's report, or if necessary, withdraw from the engagement. If our opinions on the basic financial statements are other than unmodified, we will discuss the reasons with you in advance. If, for any reason, we are unable to complete the audit or are unable to form or have not formed opinions, we may decline to express opinions or to issue a report as a result of this engagement.

In accordance with the requirements of *Government Auditing Standards*, we will also issue a written report describing the scope of our testing over internal control over financial reporting and over compliance with laws, regulations, and provisions of grants and contracts, including the results of that testing. However, providing an opinion on internal control and compliance over financial reporting will not be an objective of the audit and, therefore, no such opinion will be expressed.

Audit of Major Program Compliance

Our audit of the District's major federal program(s) compliance will be conducted in accordance with the requirements of the Single Audit Act, as amended; and the Uniform Guidance, and will include tests of accounting records, a determination of major programs in accordance with the Uniform Guidance and other procedures we consider necessary to enable us to express such an opinion on major federal award program compliance and to render the required reports. We cannot provide assurance that an unmodified opinion on compliance will be expressed. Circumstances may arise in which it is necessary for us to modify our opinion or withdraw from the engagement.

The Uniform Guidance requires that we also plan and perform the audit to obtain reasonable assurance about whether material noncompliance with applicable laws and regulations, the provisions of contracts and grant agreements applicable to major federal award programs, and the applicable compliance requirements occurred, whether due to fraud or error, and express an opinion on the entity's compliance based on the audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the entity's compliance with the requirements of the federal programs as a whole.

As part of a compliance audit in accordance with GAAS and in accordance with *Government Auditing Standards*, we exercise professional judgment and maintain professional skepticism throughout the audit. We also identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks.

Our procedures will consist of determining major federal programs and, performing the applicable procedures described in the U.S. Office of Management and Budget OMB Compliance Supplement for the types of compliance requirements that could have a direct and material effect on each of the entity's major programs, and performing such other procedures as we consider necessary in the circumstances. The purpose of those procedures will be to express an opinion on the entity's compliance with requirements applicable to each of its major programs in our report on compliance issued pursuant to the Uniform Guidance.

Also, as required by the Uniform Guidance, we will obtain an understanding of the entity's internal control over compliance relevant to the audit in order to design and perform tests of controls to evaluate the effectiveness of the design and operation of controls that we consider relevant to preventing or detecting material noncompliance with compliance requirements applicable to each of the entity's major federal award programs. Our tests will be less in scope than would be necessary to render an opinion on these controls and, accordingly, no opinion will be expressed in our report. However, we will communicate to you, regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we have identified during the audit.

We will issue a report on compliance that will include an opinion or disclaimer of opinion regarding the District's major federal programs, and a report on internal controls over compliance that will report any significant deficiencies and material weaknesses identified; however, such report will not express an opinion on internal control.

Management's Responsibilities

Our audit will be conducted on the basis that management and, when appropriate, those charged with governance acknowledge and understand that they have responsibility:

1. For the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America;
2. For the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error;
3. For identifying, in its accounts, all federal awards received and expended during the period and the federal programs under which they were received, including federal awards and funding increments received prior to December 26, 2014 (if any), and those received in accordance with the Uniform Guidance generally received after December 26, 2014;
4. For maintaining records that adequately identify the source and application of funds for federally funded activities;
5. For preparing the schedule of expenditures of federal awards (including notes and noncash assistance received) in accordance with the Uniform Guidance;
6. For the design, implementation, and maintenance of internal control over federal awards;
7. For establishing and maintaining effective internal control over federal awards that provides reasonable assurance that the nonfederal entity is managing federal awards in compliance with federal statutes, regulations, and the terms and conditions of the federal awards;
8. For disclosing accurately, currently, and completely the financial results of each federal award in accordance with the requirements of the award;
9. For identifying and providing report copies of previous audits, attestation engagements, or other studies that directly relate to the objectives of the audit, including whether related recommendations have been implemented;
10. For taking prompt action when instances of noncompliance are identified;
11. For addressing the findings and recommendations of auditors, for establishing and maintaining a process to track the status of such findings and recommendations and taking corrective action on reported audit findings from prior periods and preparing a summary schedule of prior audit findings;
12. For following up and taking corrective action on current year audit findings and preparing a corrective action plan for such findings;
13. For submitting the reporting package and data collection form to the appropriate parties;
14. For making the auditor aware of any significant vendor/contractor relationships where the vendor/contractor is responsible for program compliance;

15. To provide us with:
 - a. Access to all information of which management is aware that is relevant to the preparation and fair presentation of the financial statements, and relevant to federal award programs, such as records, documentation, and other matters;
 - b. Additional information that we may request from management for the purpose of the audit; and
 - c. Unrestricted access to persons within the District from whom we determine it necessary to obtain audit evidence.
16. For adjusting the financial statements to correct material misstatements and confirming to us in the management representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the current year period(s) under audit are immaterial, both individually and in the aggregate, to the financial statements as a whole;
17. For acceptance of nonattest services, including identifying the proper party to oversee nonattest work;
18. For maintaining adequate records, selecting and applying accounting principles, and safeguarding assets;
19. For informing us of any known or suspected fraud affecting the entity involving management, employees with significant role in internal control and others where fraud could have a material effect on compliance;
20. For the accuracy and completeness of all information provided;
21. For taking reasonable measures to safeguard protected personally identifiable and other sensitive information; and
22. For confirming your understanding of your responsibilities as defined in this letter to us in your management representation letter.

With regard to the supplementary information referred to above, you acknowledge and understand your responsibility (a) for the preparation of the supplementary information in accordance with the applicable criteria, (b) to provide us with the appropriate written representations regarding supplementary information, (c) to include our report on the supplementary information in any document that contains the supplementary information and that indicates that we have reported on such supplementary information, and (d) to present the supplementary information with the audited financial statements, or if the supplementary information will not be presented with the audited financial statements, to make the audited financial statements readily available to the intended users of the supplementary information no later than the date of issuance by you of the supplementary information and our report thereon.

As part of our audit process, we will request from management and, when appropriate, those charged with governance, written confirmation concerning representations made to us in connection with the audit.

We understand that your employees will prepare all confirmations we request and will locate any documents or invoices selected by us for testing.

If you intend to publish or otherwise reproduce the financial statements and make reference to our firm, you agree to provide us with printers' proofs or masters for our review and approval before printing. You also agree to provide us with a copy of the final reproduced material for our approval before it is distributed.

Nonattest Services

Nonattest services will include the preparation of the annual comprehensive financial report and assistance with the preparation of the data collection form and its submission to the Federal Audit Clearinghouse. We will not assume management responsibilities on behalf of the District. However, we will provide advice and recommendations to assist management of the District in performing its responsibilities.

The District's management is responsible for (a) making all management decisions and performing all management functions; (b) assigning a competent individual to oversee the services; (c) evaluating the adequacy of the services performed; (d) evaluating and accepting responsibility for the results of the services performed; and (e) establishing and maintaining internal controls, including monitoring ongoing activities. We will perform the services in accordance with applicable professional standards, including *Government Auditing Standards*.

Our responsibilities and limitations of the nonattest services are described below:

The nonattest services are limited to the services we described above. Our firm, in its sole professional judgment, reserves the right to refuse to do any procedure or take any action that could be construed as making management decisions or assuming management responsibilities, including determining account coding and approving journal entries. Our firm will advise the District regarding these nonattest services, but the District must make all decisions with regard to those matters.

Fees and Timing

The timing of our audit will be scheduled for performance and completion as follows:

Document internal control and preliminary tests	May 2025
Inventory observation (for material balances)	June 30, 2025 or agreed upon date
Perform year-end audit procedures	September 2025
Issue audit reports	November 2025

We anticipate meeting these deadlines barring any delays.

Celina Cereceres, CPA is the engagement partner for the audit services specified in this letter. Her responsibilities include supervising Whitley Penn, LLP's services performed as part of this engagement and signing or authorizing another qualified firm representative to sign the audit report.

Our fee for the audit services will be based on the amount of time required and the difficulty of the work involved which we estimate to be \$115,500. This fee includes three (3) federal major programs. Each additional federal major program will be \$5,000. The fee estimate for the audit is based on anticipated cooperation from the District's personnel and the assumption that unexpected circumstances will not be encountered during the audit. If significant additional time is necessary, we will keep you informed of any problems we encounter, and our fees will be adjusted accordingly. In addition, expenses paid to electronically confirm balances of financial statement accounts will be the responsibility of the District. We anticipate electronic confirmation costs to be approximately \$950.

Our invoices for these fees will be rendered each month as work progresses and are payable on presentation and payment is due in Tarrant County. You agree to pay reasonable attorney fees and collection costs incurred relating to collection of fees for services performed under the terms of this engagement. In accordance with Whitley Penn, LLP policy, work may be suspended if your account becomes 30 days or more past due and will not resume until your account is paid in full. In addition, invoices not paid in full by the last day of the month will be assessed interest at a rate of one percent per month. If we elect to terminate our services for nonpayment, our engagement will be deemed to have been complete even if we have not issued our report. You will be obligated to compensate us for all time expended and to reimburse us for all out-of-pocket expenditures through the date of termination. Our final auditors' report will be released upon final payment of any outstanding invoices.

You may request that we perform additional services not addressed in this engagement letter. If this occurs, we will communicate with you concerning the scope of the additional services and the estimated fees. We also may issue a separate engagement letter covering the additional services. In the absence of any other written communication from us documenting such additional services, our services will continue to be governed by the terms of this engagement letter.

We would like to make the following comments regarding the fee estimates:

1. Our fee estimates have not considered the effects of any changes to auditing standards and accounting principles, which may be promulgated by the AICPA, Congress, or any other regulatory body in the future and are unknown to us at this time. If significant additional time is necessary resulting in increased fees, we will endeavor to notify you of any such circumstances as they are assessed.
2. Our fee estimates are based on the assumption that we will be able to obtain internal control reports from the District's payroll service provider (where necessary), more commonly referred to as a SOC 1 Report and that we will be able to place reliance on these reports for internal control purposes in conjunction with the internal controls present in the administration of the District. Any weaknesses noted in the internal control may affect the nature, timing, and extent of our procedures and accordingly our fees will be adjusted to reflect such changes.
3. The District's personnel are responsible for the preparation of all items requested in the Prepared by Client ("PBC") listing and received by the date requested. Any delays caused by not preparing the items when requested may result in additional fees, as well as the possibility of postponing our fieldwork. The PBC listing will be provided to you during the planning process of the engagement.
4. Time incurred for audit adjustments identified during our audit and the related additional testing required has not been considered in our fee estimates. Prior to performing any additional testing, we will notify you of the exceptions and obtain approval for any additional fees which may be incurred.
5. Our fee estimates are based on all general ledger sub ledgers being reconciled to the general ledger balance and any adjustment necessary should be recorded to the general ledger prior to our fieldwork start date.
6. The scheduling of our professional staff requires complex models to balance the needs of our clients and the utilization of our people. Last minute client requested scheduling changes result in costly downtime due to our inability to make alternate arrangements for our professional staff. If after scheduling out work, you do not provide proper notice, which we consider to be one week, of your inability to meet the agreed-upon dates(s) for any reason, or do not provide us with sufficient information required to complete the work in a timely manner, additional billings will be rendered for any downtime of our professional staff.

The ethics of our profession prohibit the rendering of professional services where the fee for such services is contingent, or has the appearance of being contingent, upon the results of such services. Accordingly, it is important that our bills be paid promptly when received. If a situation arises in which it may appear that our independence would be questioned because of significant unpaid bills, we may be prohibited from issuing our auditors' report.

In the unlikely event that differences concerning our services or fees should arise that are not resolved by mutual agreement, to facilitate judicial resolution and save time and expense of both parties, the District and Whitley Penn, LLP agree not to demand a trial by jury in any action, proceeding or counterclaim arising out of or relating to our services and fees for this engagement. Any controversy, dispute, or questions arising out of or in connection with this agreement or our engagement shall be determined by arbitration conducted in accordance with the rules of the American Arbitration Association, and any decision rendered by the American Arbitration Association shall be binding on both parties to this agreement. The costs of any arbitration shall be borne equally by the parties. Any and all claims in arbitration relating to or arising out of this contract/agreement shall be governed by the laws of the State of Texas and to the extent any issue regarding the arbitration is submitted to a court, including the appointment of arbitrators or confirmation of an award, the District courts in Harris County shall have exclusive jurisdiction. Any action arising out of this agreement or the services provided shall be initiated within two years of the service provided.

This letter replaces and supersedes any previous proposals, correspondence and understanding, whether written or oral. The agreements contained in this engagement letter shall survive the completion or termination of this engagement. Our audit engagement ends on delivery of our audit report. Any follow-up services that might be required will be a separate, new engagement. The terms and conditions of that new engagement will be governed by a new, specific engagement letter for that service.

To ensure that Whitley Penn, LLP's independence is not impaired under the AICPA Code of Professional Conduct, you agree to inform the engagement partner before entering into any substantive employment discussions with any of our personnel.

Other Matters

During the course of the engagement, we may communicate with you or your personnel via fax or e-mail, and you should be aware that communication in those mediums contains a risk of misdirected or intercepted communications.

In the course of our services, our firm may transmit confidential information that you provided us to third parties in order to facilitate our services. As applicable, we require confidentiality agreements with all our service providers to maintain the confidentiality of your information and additionally the firm will take reasonable precautions to determine that our service providers have the appropriate procedures in place to prevent the unauthorized release of confidential information to others. We will remain ultimately responsible for the work provided by any third-party service providers used under this agreement. By your signature below, you consent to having confidential information transmitted to entities outside the firm. Please feel free to inquire if you would like additional information regarding the transmission of confidential information to entities outside the firm.

Regarding the electronic dissemination of audited financial statements, including financial statements published electronically on your Internet website, you understand that electronic sites are a means to distribute information and, therefore, we are not required to read the information contained in these sites or to consider the consistency of other information in the electronic site with the original document.

Professional standards prohibit us from being the sole host and/or the sole storage for your financial and non-financial data. As such, it is your responsibility to maintain your original data and records and we cannot be responsible to maintain such original information. By signing this engagement letter, you affirm that you have all the data and records required to make your books and records complete.

In the event we are required by government regulation, required by subpoena or other legal process to produce information or our personnel for interviews or depositions in relation to a matter involving the District, the District will, so long as we are not a party or the focus of the proceeding or inquiry in which the information is sought, reimburse us for our professional time and expenses, as well as the fees and expenses of our counsel, incurred in responding to such requests.

The audit documentation for this engagement is the property of Whitley Penn LLP and constitutes confidential information. However, we may be requested to make certain audit documentation available to your pass-through regulatory entity and federal agencies and the U.S. Government Accountability Office pursuant to authority given to it by law or regulation, or to peer reviewers. If requested, access to such audit documentation will be provided under the supervision Whitley Penn, LLP's personnel. Furthermore, upon request, we may provide copies of selected audit documentation to these agencies and regulators. The regulators and agencies may intend, or decide, to distribute the copies of information contained therein to others, including other governmental agencies.

The District may wish to include our report on these financial statements in an exempt offering document. The District agrees that the aforementioned auditor's report, or reference to our Firm, will not be included in such offering document without prior permission or consent. Any agreement to perform work in connection with an exempt offering document, including an agreement to provide permission or consent, will be a separate engagement letter. For exempt offerings for which we are not involved, you will clearly indicate that we were not involved with the contents of such offering document and a disclosure as shown below will be included in the exempt offering:

"Whitley Penn, our independent auditor, has not been engaged to perform and has not performed, since the date of its report included herein, any procedures on the financial statements addressed in that report. Whitley Penn also has not performed any procedures relating to this offering document."

Further, we will be available during the year to consult with you on financial management and accounting matters of a routine nature. During the course of the audit, we may observe opportunities for economy in, or improved controls over, your operations. We will bring such matters to the attention of the appropriate level of management, either orally or in writing.

We agree to retain our audit documentation or work papers for a period of seven (7) years from the date of our report.

You agree to inform us of facts that may affect the financial statements of which you may become aware during the period from the date of the auditor's report to the date the financial statements are issued.

At the conclusion of our audit engagement, we will communicate to the Board of Trustees the following significant findings from the audit:

- Our view about the qualitative aspects of the District's significant accounting practices;
- Significant difficulties, if any, encountered during the audit;
- Uncorrected misstatements, other than those we believe are trivial, if any;
- Disagreements with management, if any;
- Other findings or issues, if any, arising from the audit that are, in our professional judgment, significant and relevant to those charged with governance regarding their oversight of the financial reporting process;
- Material, corrected misstatements that were brought to the attention of management as a result of our audit procedures;
- Representations we requested from management;
- Management's consultations with other accountants, if any; and
- Significant issues, if any, arising from the audit that were discussed, or the subject of correspondence, with management.

In accordance with the requirements of *Government Auditing Standards*, we have attached a copy of our latest external peer review report of our firm for your consideration and files.

Please sign and return the attached copy of this letter to indicate your acknowledgment of, and agreement with, the arrangements for our audit of the financial statements' compliance over major federal award programs including our respective responsibilities.

We appreciate the opportunity to be your financial statement auditors and look forward to working with you and your staff.

Respectfully,



Fort Worth, Texas

RESPONSE:

This letter correctly sets forth our understanding.

Acknowledged and agreed on behalf of Arlington Independent School District by:

Name: _____

Title: _____

Date: _____

Name: _____

Title: _____

Date: _____



CliftonLarsonAllen LLP
CLAconnect.com

REPORT ON THE FIRM'S SYSTEM OF QUALITY CONTROL

September 13, 2024

To the Partners of Whitley Penn LLP
and the National Peer Review Committee

We have reviewed the system of quality control for the accounting and auditing practice of Whitley Penn LLP (the firm) applicable to engagements not subject to PCAOB permanent inspection in effect for the year ended April 30, 2024. Our peer review was conducted in accordance with the Standards for Performing and Reporting on Peer Reviews established by the Peer Review Board of the American Institute of Certified Public Accountants (Standards).

A summary of the nature, objectives, scope, limitations of, and the procedures performed in a system review as described in the Standards may be found at www.aicpa.org/prsummary. The summary also includes an explanation of how engagements identified as not performed or reported on in conformity with applicable professional standards, if any, are evaluated by a peer reviewer to determine a peer review rating.

Firm's Responsibility

The firm is responsible for designing and complying with a system of quality control to provide the firm with reasonable assurance of performing and reporting in conformity with the requirements of applicable professional standards in all material respects. The firm is also responsible for evaluating actions to promptly remediate engagements deemed as not performed or reported on in conformity with the requirements of applicable professional standards, when appropriate, and for remediating weaknesses in its system of quality control, if any.

Peer Reviewer's Responsibility

Our responsibility is to express an opinion on the design of and compliance with the firm's system of quality control based on our review.

Required Selections and Considerations

Engagements selected for review included engagements performed under *Government Auditing Standards*, including compliance audits under the Single Audit Act; audits of employee benefit plans; audits performed under FDICIA; and an examination of service organizations (SOC 2® engagement).

As a part of our peer review, we considered reviews by regulatory entities as communicated by the firm, if applicable, in determining the nature and extent of our procedures.

Opinion

In our opinion, the system of quality control for the accounting and auditing practice of Whitley Penn LLP, applicable to engagements not subject to PCAOB permanent inspection in effect for the year ended April 30, 2024, has been suitably designed and complied with to provide the firm with reasonable assurance of performing and reporting in conformity with applicable professional standards in all material respects. Firms can receive a rating of *pass*, *pass with deficiency(ies)*, or *fail*. Whitley Penn LLP has received a peer review rating of *pass*.

A handwritten signature in cursive script that reads "CliftonLarsonAllen LLP".

CliftonLarsonAllen LLP