



## MEETING AGENDA

<i>Name of Meeting</i>	<i>MOREgroup Board Meeting - 11.19</i>	<i>Date:</i>	<i>November 19, 2025</i>
<i>Attendance</i>		<i>Location</i>	<i>Wind Point Partners Office 676 N. Michigan Ave #3700 Chicago, Illinois 60611</i>

### **Board Meeting Begins**

- A. Welcome and Agenda Overview
- B. Motion to approve Q3 Board Meeting MInutes
- C. State of the Business/CEO Overview
  - 1. Lessons Learned
  - 2. Consolidation
  - 3. Additional Insights
  - 4. VCP 2.0

### **State of the Markets**

- A. Healthcare
- B. P-12 Look Ahead
- C. Visability of Backlog
- D. Pipeline and Range

### **Financials**

- A. 2026 Preliminary Outlook
- B. ERP Update

### **Break**

### **M&A Update**

- A. Approach
- B. Pipeline

### **Update on RTA Integration**

- A. Financial Performance Summary

### **Closing Summary**

- A. Action Plan & Next Steps

**Closed Session**