

## Regular Board Meeting

Thursday, September 14, 2023 7:00 PM

Umatilla School District, 1001 6th St, Umatilla, OR 97882

### A. **Call Meeting to Order**

### B. **Public Input**

### C. **Presentations**

C.1. David Lougee - ELL Report

### D. **Approve Agenda**

### E. **Action Items**

E.1. Consent Agenda: Minutes for August Workshop & Regular Board Meeting, HR Report, Disbursements and Financial Statements

E.2. Appoint Board Advisors

E.3. Approve Surplus List from IT department

### F. **Discussions**

### G. **Other/Board Discussions**

### H. **Staff Recognition**

### I. **Reports**

I.1. McNary Heights Elementary School - Nicole Coyle, Tim Young, Taunya Daniel

I.2. Clara Brownell Middle School - Rick Cotterell, Anthony Brown

I.3. Umatilla High School - Bob Lorence, April Dirksen, Dan Durfey

I.4. Maintenance - Vinny Stefani

I.5. District - Heidi Sipe, Stephanie Williams-Strege, Kim Gilsdorf, David Lougee, Rikkilynn Starliper, Maria Sanchez, Pat Kerrigan

I.6. IMESD Talking Points

### J. **Public Input**

### K. **Adjourn**

# Umatilla School District 6

Code: BDDH  
Adopted: 10/11/95  
Revised/Readopted: 2/11/04; 3/10/22  
Orig. Code: BDDH

## Public Comment at Board Meetings

All Board meetings, with the exception of executive sessions, will be open to the public. The Board invites the district's community members to attend Board meetings to become acquainted with the program and operation of the district. The public has a right to attend public meetings held in open session, and may be invited to share comments, ideas and opinions with the Board during designated times on the agenda. The Board may conduct a meeting without public comment.

Individuals with hearing, vision or speech impairments will be given an equal opportunity to participate in Board meetings and submit written comments to the Board. Individuals requesting assistance, aids or accommodations are encouraged to notify the district at least 48 hours prior to the Board meeting with the request, consistent with Board policy BD/BDA – Board Meetings.

### Procedures for Oral Public Comment

The Board establishes the following procedures for public comment at Board meetings held in open session. The information will be accessible and available to all patrons accessing or attending such a Board meeting.

1. Public comment is limited to its designated place on the agenda and while time allows.
2. A person wishing to provide public comment, if an opportunity is provided by the Board during a meeting open to the public, will complete and submit the Intent to Speak card to the Board secretary prior to the Board meeting.<sup>1</sup> A request to give public comment in-person or electronically does not guarantee time will be available.
3. A person speaking during the public comment portion of the meeting may comment only on agenda items.
4. A person speaking during the public comment portion of the meeting should state their name, whether they are a resident of the district, and, if speaking for an organization, the name of the organization. A spokesperson should be designated to represent a group with a common purpose.
5. A person giving public comment is limited to an established time limit of three minutes. Statements should be brief and concise. If a person has more comments than time allows or is unable to comment due to time constraints, the person is encouraged to submit additional written comments to the Board through the district office as directed.

---

<sup>1</sup> When in-person attendees are allowed to provide oral comment, virtual attendees will be afforded the same opportunity.

- Inquiries from the public during the designated portion of the agenda will not generally be responded to immediately by the Board chair, and may be referred to the superintendent for reply at a later date. The Board will not respond to inquiries that are expected to be addressed during another designated portion of the agenda.

The Board will not hear public comment at Board work sessions.

### **Procedures for Written Comment**

Members of the public may submit written comments or materials to the Board at any time at the district office, by mail or by email to [help@umatillasd.org](mailto:help@umatillasd.org). Materials or comments submitted at least 72 hours in advance of a Board meeting will be provided to the Board before the Board meeting, but will not be read at the Board meeting. Written materials or comments submitted may not warrant action by the Board.

### **Comments Regarding Staff Members**

A person speaking during the designated portion of the agenda for public comment may offer objective criticism of district operations and programs. The Board will not hear comments regarding any individual district staff member. The Board chair will direct the visitor to the procedures in Board policy KL - Public Complaints for consideration of a legitimate complaint involving a staff member. Any association contract governing the employee's rights will be followed. A commendation involving a staff member should be sent to the superintendent.

END OF POLICY

---

#### **Legal Reference(s):**

[ORS 165.535](#)  
[ORS 165.540](#)

[ORS 192.610 - 192.690](#)  
[ORS 332.057](#)

[ORS 332.107](#)

Americans with Disabilities Act of 1990, 42 U.S.C. §§ 12101-12213 (2018); 29 C.F.R. Part 1630 (2020); 28 C.F.R. Part 35 (2020).

Americans with Disabilities Act Amendments Act of 2008, 42 U.S.C. §§ 12101-12133 (2018).

*Baca v. Moreno Valley Unified Sch. Dist.*, 936 F. Supp. 719 (C.D. Cal. 1996).

*Leventhal v. Vista Unified Sch. Dist.*, 973 F. Supp. 951 (S.D. Cal. 1997).

Oregon House Bill 2560 (2021).

#### **Cross Reference(s):**

BDDC - Board Meeting Agenda

KC - Community Involvement in Decision Making

Board of Directors Workshop  
Thursday, August 17, 2023 6:00 PM Pacific

Umatilla School District  
1001 6th St  
Umatilla, OR 97882

Josiah Barron: Present  
Lesly Claustro-Sanguino: Present  
Toby Cranston: Present  
Travis Eynon: Present  
Jon Lorence: Present  
Jorge Meza: Absent  
Steve Warr: Present  
Present: 6, Absent: 1.

#### A. Call Meeting to Order

Lesly Claustro-Sanguino called the meeting to order at 6:06pm.

#### B. Agenda Item

##### B.1. Facilities Tour

The board toured the new daycare and alternative education building as well as a piece of vacant land. The new building is set for final inspection August 25th. Finishing touches are being added, cabinet locks, door is needed between alt ed and daycare. The differences in residential and commercial buildings when used for schools was discussed.

#### C. Adjourn

The meeting was adjourned at 6:42pm.

---

Board Chair

---

Superintendent

Regular Board Meeting  
Thursday, August 17, 2023 7:00 PM Pacific

Umatilla School District  
1001 6th St  
Umatilla, OR 97882

Josiah Barron: Present  
Lesly Claustro-Sanguino: Present  
Toby Cranston: Present  
Travis Eynon: Present  
Jon Lorence: Present  
Jorge Meza: Present  
Steve Warr: Present  
Present: 7.

#### A. Call Meeting to Order

Lesly Claustro-Sanguino called the meeting to order at approximately 7:00pm and then led the recitation of the Pledge of Allegiance.

#### B. Public Input

No public comment at this time.

#### C. Approve Agenda

Motion to approve agenda as presented. This motion, made by Jon Lorence and seconded by Josiah Barron, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea  
Yea: 7, Nay: 0

#### D. Action Items

##### D.1. Consent Agenda: Minutes for the July Board Meeting, HR Report, Disbursements and Financial Statements

Motion to approve consent agenda as presented. This motion, made by Travis Eynon and seconded by Jon Lorence, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea  
Yea: 7, Nay: 0

##### D.2. Approve Adopted Curriculum Summary

Motion to approve adopted curriculum summary. This motion, made by Travis Eynon and seconded by Toby Cranston, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea  
Yea: 7, Nay: 0

##### D.3. Approve Extra Duty List for 2023-2024 School Year

Motion to approve Extra Duty List for 2023-2024 School Year. This motion, made by Jon Lorence and seconded by Travis Eynon, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea

Yea: 7, Nay: 0

Jon: The list includes dual language stipends.

D.4. Approve Student Handbooks for School District, MHES, CBMS, UHS, Athletics & Employee Handbook.

Motion to approve Student Handbooks for School District: MHES, CBMS, UHS & Athletics. This motion, made by Travis Eynon and seconded by Toby Cranston, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea

Yea: 7, Nay: 0

Primarily directory information, lettering update/clarification and update of staff procedure if staff are subpoenaed.

D.5. Adopt Communicable Disease Plan

Motion to adopt communicable disease plan. This motion, made by Toby Cranston and seconded by Jon Lorence, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea

Yea: 7, Nay: 0

D.6. Approve Teacher Evaluation and Support Guide Updates

Motion to approve teacher evaluation and support guide updates. This motion, made by Jon Lorence and seconded by Toby Cranston, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea

Yea: 7, Nay: 0

D.7. Approve Board Advisor Application

Motion to approve board advisor application. This motion, made by Travis Eynon and seconded by Toby Cranston, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea

Yea: 7, Nay: 0

Superintendent Sipe explained the use of the demographics of the district for board representation. The applications are due September 1st and includes a background check for a 2 year term. A board workshop will be held for the interviews.

D.8. Approve 2023-24 Daycare Rates

Motion to approve 2023-24 Daycare Rates. This motion, made by Jon Lorence and seconded by Steve Warr, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea

Yea: 7, Nay: 0

The included rates are the market rate for unlicensed in-home childcare. There are currently two teen parents and shortly there will be three using childcare. The childcare we offer is essential for employee recruitment and retention.

#### D.9. Approve Resolution 24-01 Regarding PERS Payments for Substitutes Non-Contracted Employees

Motion to approve resolution regarding PERS payments for substitutes non-Contracted employees. This motion, made by Jon Lorence and seconded by Josiah Barron, Carried.  
Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea  
Yea: 7, Nay: 0

The district no longer pays PERS to substitutes, only fulltime and fulltime roaming substitutes.

#### D.10. Approve Volleyball Surplus

Motion to approve volleyball surplus. This motion, made by Travis Eynon and seconded by Toby Cranston, Carried.

Josiah Barron: Yea, Lesly Claustro-Sanguino: Yea, Toby Cranston: Yea, Travis Eynon: Yea, Jon Lorence: Yea, Jorge Meza: Yea, Steve Warr: Yea  
Yea: 7, Nay: 0

#### E. Discussions

Superintendent Sipe: Fully staffed for 23-24 school year.

Steve Warr: OSBA was very informative and it was great networking with other districts.

#### F. Other/Board Discussions

#### G. Staff Recognition

Taunya Daniel for planning the Summer Institute!!!

Tim Young for teaching CPI classes during summer institute!

Mykel Liebe for teaching the UFLI class during summer institute!

Jessica Garcia for leading the Dual language team and her presentation for summer institute!

Coni Pottorff, Melanie Johnston, and Teresa Russell for teaching during summer institute!

Tricia Lorence for teaching Conscious Discipline during the summer institute!

Custodial and maintenance staff for all their work this summer!

Scott Bow for all of your help with the Summer Institute.

Teresa Russell for all of your help with the Summer Institute.

Marissa Gonzalez for all of your help with the Summer Institute.

Melanie Johnston for all your help with Summer Institute.

Rick Cotterell for all your help with Summer Institute.

#### H. Correspondence

##### H.1. FHA Correspondence

#### I. Reports

##### I.1. McNary Heights Elementary School – Nicole Coyle, Tim Young, Taunya Daniel

Nicole Coyle: Summer Institute went really well. We received a great response from our outside presenters and that our staff was very receptive.

Tim Young: Was able to reflect on how grateful I am to be working with the team I am. Everyone that attended Summer Institute is really ready and excited for the school year.  
Taunya Daniel: We did receive a lot of compliments on staff and everyone did a great job presenting. Thank you for allowing this professional development opportunity.

#### I.2. Clara Brownell Middle School – Rick Cotterell, Anthony Brown

Rick Cotterell: It's nice to have some staff in the building this week. We just finished registration and are up by 14 kids this year.

#### I.3. Umatilla High School – Bob Lorence, April Dirksen, Dan Durfey

Bob Lorence: Registration is still ongoing. Last night we had 19 new students in this year. A lot of activities happening in the building this week.

Dan Durfey: Athletics numbers are growing. Boys/Girls soccer program, boy has grown a lot. Volleyball is growing quickly and cross country has 20 kids signed up. We expect more to join after school gets started.

#### I.4. Maintenance - Vinny Stefani

Thank you to the maintenance and grounds crew, it wouldn't be possible without them.

#### I.5. District – Heidi Sipe, Stephanie Williams-Strege, Kim Gilsdorf, David Lougee, Julie Hunt, Rikkilynn Starliper, Maria Sanchez, Pat Kerrigan

Superintendent Sipe: All staff breakfast at 8am on Wednesday.

Stephanie Williams-Strege: Summer school went great and I am excited for a new year.

Kim: Looking forward to the new year.

David: State put out the annual EL Report and its on the website. Summer Institute session had far more participants than anticipated.

Rikkilynn: Successful summer feeding. Excited for new things.

#### I.6. IMESD Talking Points

#### J. Public Input

#### K. Executive Session

Real Property Transactions - ORS 192.660(2)(e) - to conduct deliberations with persons designated to negotiate real property transactions.

The meeting was called into executive session by authority of ORS 192.660 at approximately 7:52pm.

To conduct deliberations with persons designated to negotiate real property transactions.

#### L. Open Session

Open session reconvened at approximately 8:00 pm.

#### M. Adjourn

Meeting adjourned at 8:00pm.

---

Board Chair

Superintendent

**Umatilla School District #6R**  
**Financial Update**  
**August 2023**

The following Financial Update highlights the significant transactions for the Umatilla School District for the month:

**General Fund Highlights:**

- The General Fund collected the following:
  - Basic School Support, \$1,136,625 (2023-24 School year)
  
- A copy of the check register is attached for your review. Current month obligation checks totaled **\$744,915.23**. Some of the larger expenditures include:

Alliance Management – Bond/Preschool project management  
Amazon – School start-up supplies  
Blue Mountain Community College – Early college credits (summer)  
Bruce Heating & Air – HVAC replacement at District Office  
Imagine Learning, Inc. – site licenses and professional development  
InterMountain ESD – school start up supplies  
MGS Pasco – topographic research (bond related)  
Northwest Textbook Depository – CBMS Math curriculum  
PACE – 2023-24 property insurance premium  
Prewitt Hardwood Floors – annual gym floor refinishing  
TK Elevator Corporation – UHS elevator modernization project (down payment)  
Wildwood Playgrounds – Play & Park structure installation completed (MHES)

**Other Notes:**

Auditors will be present at District Office the week of September 18 to conduct final field work.

The Bond Project Expenditure report is delayed another month.

**UMATILLA SCHOOL DISTRICT 6R General Fund**  
**Statement of 2023-2024 Anticipated Revenue**

8/31/2023

Account	Budget	YTD Revenue	Anticipated	Total	+ / (-) Budget
1111 Current Year's Levy*	\$ 4,700,000	\$ -	4,700,000	\$ 4,700,000	\$ -
1112 Prior Years' Levy*	75,000	26,377	48,623	75,000	-
1113-1190 County Sales Tax-Pymt in Lieu	300	-	300	300	-
1500 Earnings on Investments	125,000	55,902	244,098	300,000	175,000
1710 Admissions	2,000	-	-	-	(2,000)
1920 Contributions & Donations	500	4,320	-	4,320	3,820
1941 Svc Oth Dist Within State	25,000	-	-	-	(25,000)
1990 Miscellaneous (Includes Recovery)	35,000	8,737	26,263	35,000	-
2101 County School Fund*	50,000	-	50,000	50,000	-
2199 Other Intermediate Sources	-	-	-	-	-
3101 State School Support Fund*	13,550,000	3,411,240	10,238,760	13,650,000	100,000
3103 Common School Fund*	155,000	82,833	72,167	155,000	-
3299 Restricted State Other Grants	-	3,685	-	3,685	3,685
4500 Restricted Fed Govt thru State	-	-	-	-	-
4700 Federal Grants Thru Other Agencies	-	-	-	-	-
4801 Federal Forest Fees*	-	-	-	-	-
5000 Other Sources	-	-	-	-	-
<b>Total Revenue</b>	<b>\$ 18,717,800</b>	<b>\$ 3,593,095</b>	<b>\$ 15,380,210</b>	<b>\$ 18,973,305</b>	<b>\$ 255,505</b>
5400 Beginning Fund Balance	4,895,000	4,535,693	-	4,535,693	(359,307)
<b>TOTAL RESOURCES</b>	<b>\$ 23,612,800</b>	<b>\$ 8,128,788</b>	<b>\$ 15,380,210</b>	<b>\$ 23,508,998</b>	<b>\$ (103,802)</b>

\* Local Revenue included within state formula.

**PROJECTED ENDING FUND BALANCE CALCULATION**

Revenues	\$ 18,973,305
Expenditures Estimated	19,508,180
Revenues Over (Under) Expend.	(534,875)
Beginning Fund Balance - AUDITED	4,535,693
Projected Ending Fund Balance	4,000,818
Unappropriated Ending Fund Balance	\$ -

**Basic School Support Estimate**

<b>2023-2024 BSSF Estimate as of June 26, 2023</b>	
1,395 ADMr	13,644,963
23-2024 BUDGET	13,550,000

**Historical Expenditure Review**

<b>Expenditures 2024</b>	<b>19,508,180</b>	<b>Estimated</b>
<b>Expenditures 2023</b>	<b>18,221,935</b>	<b>Estimated</b>
Expenditures 2022	16,554,990	
Expenditures 2021	14,993,182	

**UMATILLA School District 6R**  
**Statement of 2023-2024 Anticipated Expenditures**

**8/31/2023**

Cost Center	Budget	Encumbrances	YTD Expenditures	Free Balance
1111 Elementary (MHES)	\$ 4,818,676	\$ 3,753,976	\$ 32,966	\$ 1,031,734
1121 CBMS Middle School	1,920,767	1,316,290	69,540	534,937
1122 CBMS Extra Curricular	87,155	540	4,057	82,558
1131 Umatilla High School	3,033,364	2,117,593	64,991	850,780
1132 Umatilla HS Extra Curricular	493,598	84,625	12,437	396,536
1210 TAG Program	10,190	-	-	10,190
1250-1259 Special Education/Spec. Ed. Life Skills	2,016,837	1,592,006	42,193	382,638
1271 Remediation	116,046	60,181	-	55,865
1291 ELL Program	1,153,580	689,289	20,403	443,888
1430 UHS Summer School	9,192	-	-	9,192
1460 Special Programs Summer	21,488	-	-	21,488
2114 Student Accounting	259,302	159,152	-	100,150
2115 Student Safety	6,825	-	-	6,825
2120 Guidance Counseling	672,868	498,506	44,936	129,426
2130 Health Services	500	311	1,344	(1,155)
2140 Psychological Services	10,000	-	-	10,000
2210 Improvement of Instruction	167,970	158,716	33,583	(24,330)
2220 Educational Media Services	294,106	162,228	2,715	129,162
2230 Assessment & Testing	152,615	97,537	38,379	16,699
2240 Staff Development	391,414	121,204	10,020	260,189
2310-2321 Board/Superintendent	771,000	320,469	152,377	298,154
2410 Office of Principal	1,614,233	1,056,343	200,483	357,408
2520 Fiscal Services	276,265	124,141	30,357	121,767
2540 Plant Operations & Maintenance	2,429,237	1,028,204	490,522	910,511
2550-2558 Student/ Spec Ed. Transportation	1,336,850	8,473	2,016	1,326,361
2630-2639 Volunteer Programs/Other Info. Services	166,665	113,531	17,645	35,489
2640 HR Staff Services	145,990	109,514	22,910	13,566
2645-2649 Health Services/Other Staff Services	10,000	-	7,750	2,250
2660 Technology Services	544,470	315,680	49,627	179,163
2680 Interpret/Translation Services	900	-	-	900
3300 Community Services	18,697	-	691	18,006
6000 Contingencies	662,000	-	-	662,000
<b>Total Expenditures</b>	<b>23,612,800</b>	<b>13,888,509</b>	<b>1,351,942</b>	<b>8,372,349</b>
Transfer of Funds	-	-	-	-
Unappropriated Ending Fund Balance	-	-	-	-
<b>TOTAL</b>	<b>\$ 23,612,800</b>	<b>\$ 13,888,509</b>	<b>\$ 1,351,942</b>	<b>\$ 8,372,349</b>

FUNCTION	Budget	Encumbrances	YTD Expenditures	Free Balance
1000 Instructional Services	\$ 13,680,893	9,614,500	\$ 246,586	\$ 3,819,807
2000 Support Services	9,251,210	4,274,009	1,104,666	3,872,536
3000 Community Services	18,697	-	691	18,006
5000 Transfer of Funds	-	-	-	-
6000 Contingency	662,000	-	-	662,000
<b>Total Expenditures</b>	<b>23,612,800</b>	<b>13,888,509</b>	<b>1,351,942</b>	<b>8,372,349</b>
7000 Fund Balance	-	-	-	-
<b>TOTAL</b>	<b>\$ 23,612,800</b>	<b>\$ 13,888,509</b>	<b>\$ 1,351,942</b>	<b>\$ 8,372,349</b>

OBJECTS	Budget	Encumbrances	YTD Expenditures	Free Balance
100 Salaries	\$ 10,739,915	\$ 8,564,459	\$ 373,627	\$ 1,801,829
200 Payroll Taxes & Benefits	7,441,821	4,585,336	271,875	2,584,610
300 Purchased Services	2,990,464	247,115	233,944	2,509,404
400 Supplies and Materials	1,374,835	485,098	221,368	668,368
500 Capital Outlay	102,500	6,500	22,320	73,680
600 Other Objects	301,265	-	228,808	72,457
700 Interfund Transfers	-	-	-	-
800 Contingency	662,000	-	-	662,000
<b>Total Expenditures</b>	<b>23,612,800</b>	<b>13,888,509</b>	<b>1,351,942</b>	<b>8,372,349</b>
Unappropriated Ending Fund Balance	-	-	-	-
<b>TOTAL</b>	<b>\$ 23,612,800</b>	<b>\$ 13,888,509</b>	<b>\$ 1,351,942</b>	<b>\$ 8,372,349</b>

Umatilla SD Other Funds - 2023-2024

EXPENDITURES

Fund	Description	Budget	Encumbrances	YTD Expenditures	Free Balance
203	CTE Career Pathways	\$ 25,050	\$ -	-	\$ 25,050
204	Umatilla Sports Complex	32,610	-	-	32,610
205	ORTOP	10,000	-	-	10,000
206	Medicaid Claiming	203,440	-	-	203,440
207	SB 1149	47,500	-	-	47,500
210	ECIA Title I	588,065	312,898	338	274,829
211	Title IA ESSA	-	-	-	-
212	ECIA Title IIA	64,790	37,483	-	27,307
214	ECIA Title III	70,940	60,659	-	10,281
216	Title IVA Safe & Drug Free Schools	37,500	-	8,026	29,474
217	21st CCLC	533,345	155,013	62,149	356,177
218	Outdoor School	58,000	-	-	58,000
219	Title VIB REAP	42,000	-	947	41,053
221	Title 1C Migrant Ed	53,750	43,978	-	9,772
223	Children's Reading Foundation	3,201	-	-	3,201
224	IDEA	109,775	101,320	-	8,455
225	IDEA Enhancement Grant	3,125	-	-	3,125
230	CARES Act (ESSER I/CDL)	-	-	-	-
235	ESSER II Funds	167,675	-	137,740	29,935
236	ESSER III Funds	1,857,030	637,206	355,393	864,431
239	HS Success Grant	433,675	279,174	5,264	149,237
243	OR First Robotics Grant	20,000	-	-	20,000
250	Child Nutrition Fund	1,774,165	1,202,054	60,692	511,419
251	Farm to School Grant	45,000	23,240	760	21,000
255	Student Investment Acct (SIA)	1,274,875	766,366	136,692	371,817
258	Youth Transition Program Grant	133,045	40,508	29,860	62,677
259	Summer Academic Support Grant	205,925	-	-	205,925
261	Education Project Grant	19,000	-	-	19,000
267	OR Healthy Schools Grant	10,000	-	-	10,000
284	Daycare Center	140,500	33,395	4,897	102,208
285	MHES ASB	50,000	-	-	50,000
290	CBMS ASB	50,000	-	-	50,000
295	UHS ASB	235,000	-	-	235,000
299	Miscellaneous Grants	107,000	59,401	1,347	46,251
302	Debt Service	2,032,000	2,028,198	-	3,802
303	PERS UAL Debt Service	1,163,000	1,071,349	-	91,651
451	Capital Projects Fund	193,000	-	70,357	122,643
452	2016 GO Bond Capital Projects Fund	192,500	2,500	2,000	188,000
453	Construction Excise Tax	495,000	47,587	47,587	399,826
455	Capital Projects 2022 GO	51,110,000	573,150	50,699	50,486,151
	<b>Total Expenditures</b>	<b>\$ 63,631,476</b>	<b>\$ 7,475,481</b>	<b>\$ 974,749</b>	<b>\$ 55,181,247</b>

RECAP

Fund	Description	Beginning Balance	YTD Receipts	Expenditures	Ending Balance
203	CTE Career Pathways	\$ (4,369)	\$ 4,369	-	\$ 0
204	Umatilla Sports Complex	3,308	-	-	3,308
205	ORTOP	3,850	-	-	3,850
206	Medicaid Claiming	123,420	-	-	123,420
207	SB 1149	7,868	7,359	-	15,227
210	ECIA Title I	-	-	338	(338)
211	Title IA ESSA	(5,307)	5,307	-	-
212	ECIA Title IIA	-	-	-	-
214	ECIA Title III	-	-	-	-
216	Title IVA Safe & Drug Free Schools	(7,464)	5,498	8,026	(9,992)
217	21st CCLC	(740)	-	62,149	(62,889)
218	Outdoor School	(27,619)	29,031	-	1,413
219	Title VIB REAP	(17,333)	18,340	947	61
221	Title 1C Migrant Ed	-	-	-	-
223	Children's Reading Foundation	3,200	-	-	3,200
224	IDEA	-	-	-	-
225	IDEA Enhancement Grant	-	-	-	-
230	CARES Act (ESSER/CDL)	-	-	-	-
235	ESSER II Funds	(195)	-	137,740	(137,936)
236	ESSER III Funds	(5,879)	-	355,393	(361,272)
239	HS Success Grant	(3,352)	-	5,264	(8,616)
243	OR First Robotics Grant	-	-	-	-
250	Child Nutrition Fund	653,975	51,197	60,692	644,480
251	Farm to School Grant	(309)	-	760	(1,069)
255	Student Investment Acct (SIA)	394,711	-	136,692	258,019
258	Youth Transition Program Grant	(20,632)	80,069	29,860	29,577
259	Summer Academic Support Grant	-	-	-	-
261	Education Project Grant	18,661	132	-	18,793
267	OR Healthy Schools Grant	(18,001)	18,001	-	-
284	Daycare Center	77,260	-	4,897	72,363
285	MHES ASB	24,726	-	-	24,726
290	CBMS ASB	15,408	-	-	15,408
295	UHS ASB	169,879	-	-	169,879
299	Miscellaneous Grants	(1,459)	4,000	1,347	1,194
302	Debt Service	132,757	7,827	-	140,584
303	PERS UAL Debt Service	93,421	284,702	-	378,123
451	Capital Projects Fund	178,174	-	70,357	107,817
452	2016 GO Bond Capital Projects Fund	125,000	7	2,000	123,007
453	Construction Excise Tax	394,814	297,832	47,587	645,059
455	Capital Projects 2022 GO	47,181,656	-	50,699	47,130,957
	<b>Total Resources</b>	<b>\$ 49,489,427</b>	<b>\$ 813,673</b>	<b>\$ 974,749</b>	<b>\$ 49,328,351</b>

\* Balances are UN-Audited.

UMATILLA SCHOOL DISTRICT 6R  
 Monthly Revenue and Expenditure Summary

GENERAL FUND

2023-2024

ACCT #	SOURCE	BUDGET	JULY	AUG	Projected SEP	Projected OCT	Projected NOV	Projected DEC	Projected JAN	Projected FEB	Projected MAR	Projected APR	Projected MAY	Projected JUNE	TOTAL	Over/(Under)
<b>RESOURCES</b>																
1111	Current Year Taxes	4,700,000	-	-	-	-	3,700,000	655,000	75,000	40,000	95,000	20,000	10,000	80,000	4,675,000	(25,000)
1112	Prior Year Taxes	75,000	18,659	7,718	13,000	3,900	15,000	1,275	5,000	6,000	3,750	3,900	4,700	9,250	92,152	17,152
113-119	County Sales Tax-Pymt in Lieu	300	-	-	-	-	-	-	225	-	-	-	-	7,700	7,925	7,625
1500	Interest on Investments	125,000	25,649	30,254	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	305,902	180,902
1710	Admissions	2,000	-	-	-	-	-	-	-	-	-	-	-	-	-	(2,000)
1920	Contributions	500	1,820	2,500	-	-	-	-	6,000	-	-	-	-	-	10,320	9,820
1941	Svc Oth Dist Within State	25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	(25,000)
1990	Miscellaneous	35,000	5,473	3,264	200	7,500	225	17,500	275	32,550	1,800	3,500	18,000	-	90,287	55,287
2101	County School Funds	50,000	-	-	-	-	-	-	52,000	-	-	-	-	-	52,000	2,000
2199	Other Intermediate Sources	-	-	-	2,200	-	2,900	-	-	-	2,200	-	-	3,000	10,300	10,300
3101	State School Support	13,550,000	2,274,615	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	(7,710)	13,633,155	83,155
3103	Common School Fund	155,000	82,833	-	-	-	-	-	-	83,000	-	-	-	-	165,833	10,833
3299	Other Restricted Grants-in-Aid	-	-	3,685	-	-	-	-	-	-	-	-	-	-	3,685	3,685
4500	Restricted Fed thru State	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4700	Federal Grants thru Other Agencies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4801	Federal Forest Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5000	Other Sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total Revenue</b>	18,717,800	2,409,049	1,184,046	1,177,025	1,173,025	4,879,750	1,835,400	1,300,125	1,323,175	1,264,375	1,189,025	1,194,325	117,240	19,046,560	328,760
5400	Beginning Fund Balance	4,895,000	4,535,693	-	-	-	-	-	-	-	-	-	-	-	4,535,693	(359,307)
	<b>Total Resources</b>	23,612,800	6,944,742	1,184,046	1,177,025	1,173,025	4,879,750	1,835,400	1,300,125	1,323,175	1,264,375	1,189,025	1,194,325	117,240	23,582,253	(30,547)
<b>REQUIREMENTS</b>																
100	Salaries	10,739,915	174,632	198,995	775,000	800,000	800,000	800,000	800,000	800,000	800,000	800,000	850,000	1,800,000	9,398,627	1,341,288
200	Benefits	7,441,821	112,393	135,280	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	1,250,000	5,997,674	1,444,147
300	Purchased Services	2,990,464	98,066	138,168	75,000	110,000	175,000	175,000	300,000	90,000	300,000	165,000	65,000	350,000	2,041,234	949,230
400	Supplies & Materials	1,374,835	62,320	159,048	90,000	125,000	65,000	20,000	30,000	30,000	145,000	30,000	30,000	50,000	836,368	538,467
500	Capital Outlay	102,500	7,850	14,470	6,500	-	-	-	-	-	-	-	-	-	28,820	73,680
600	Other Objects	301,265	635	228,173	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	268,808	32,457
720	Transfers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
800	Contingency	662,000	-	-	-	-	-	-	-	-	-	-	-	-	-	662,000
	<b>Total Expenditures</b>	23,612,800	455,897	874,134	1,450,500	1,539,000	1,544,000	1,499,000	1,634,000	1,424,000	1,749,000	1,499,000	1,449,000	3,454,000	18,571,530	5,041,270
<b>Monthly Fund Balance</b>		0	6,488,845	309,912	(273,475)	(365,975)	3,335,750	336,400	(333,875)	(100,825)	(484,625)	(309,975)	(254,675)	(3,336,760)	5,010,723	
<b>Accumulated Fund Balance</b>		0	6,488,845	6,798,758	6,525,283	6,159,308	9,495,058	9,831,458	9,497,583	9,396,758	8,912,133	8,602,158	8,347,483	5,010,723	5,010,723	
<b>% of Budgeted Resources</b>			29.41%	5.01%	4.98%	4.97%	20.67%	7.77%	5.51%	5.60%	5.35%	5.04%	5.06%	0.50%	99.87%	
<b>% of Budgeted Requirements</b>			1.93%	3.70%	6.14%	6.52%	6.54%	6.35%	6.92%	6.03%	7.41%	6.35%	6.14%	14.63%	78.65%	

# Umatilla School District 6R

## Board Report

August 2023

Vendor	Detail	Amount	Fund
A Burke & Company Glass	Repair windshield on maintenance truck	\$ 400.00	
AAF International US	Air filters	\$ 5,710.16	
Academic Innovations LLC	Portfolio workbooks	\$ 2,746.25	
Alliance Management	Bond Projects/Preschool Replacement	\$ 18,500.00	236; 455
Allstream	Long distance phone service	\$ 104.47	
Amazon	Classroom, Office and summer school supplies	\$ 17,331.09	100; 235; 236; 284
Apptegy, Inc.	Annual renewal Thrillshare/Website services	\$ 8,559.00	
Armorzone	Football Helmets	\$ 3,975.00	
	June COSA travel/meals/lodging, AASA Washington DC travel/meals/lodging;		100; 216; 219; 235;
Banner Bank	Amazon annual renewal	\$ 13,067.24	236; 250; 299
Banner Bank for Petty Cash	Petty Cash	\$ 100.00	
Blue Mountain Community College	Early college credits	\$ 49,601.40	
Blue Mountain Environment	Preschool/Alt Ed Project:Air monitoring report	\$ 1,500.00	236
Bruce Heating & Air	Heating & Air Maintenance; replacement HVAC at District Office	\$ 15,022.50	
Burres, Elizebeth	Travel reimbursement	\$ 28.75	
Cardenas, Ramona	Mileage Reimbursement(MHES-DO)	\$ 46.20	
Cardio Partners Inc.	Zoll replacement pads	\$ 937.16	
Care Solace, Inc.	23-2024 annual renewal	\$ 7,500.00	216
Cart and Can, LLC	Dairy/milk purchases	\$ 1,804.57	250
Cascade Fire Protection	Annual fire inspection	\$ 2,230.00	
Cascade Natural Gas	June and July monthly	\$ 493.69	
Castaneda Garcia, Kimberly	Per diem Breakthrough training	\$ 147.50	250
Centurylink	Monthly phone services	\$ 1,200.03	
Chem Aqua	Water treatment services	\$ 333.89	
Cheyenne Electric	Preschool/Alt Ed Project:power installation	\$ 675.33	236
City of Umatilla	July monthly services	\$ 12,138.19	
Coleman Oil Company	Gas/diesel purchases	\$ 1,565.85	
COSA	Annual dues/memberships	\$ 8,404.00	
Cotterell, Richard	Travel reimbursement	\$ 300.45	
Coyle, Ian	OACA Membership	\$ 68.00	
Creative Competitions	Math curriculum	\$ 495.00	
Crisis Prevention Institute	Training materials	\$ 2,224.50	
Crown Papter & Janitorial	Janitorial Supplies	\$ 3,541.60	
Daily Journal of Commerce	Advertising RFP Architectural services	\$ 283.20	455
Daniel, Taunya	Travel reimbursement	\$ 380.29	
Davis Eastern Supply Co.	Fire extinguisher services	\$ 1,044.00	
Desert Springs Bottled Water	Monthly water services	\$ 145.55	
Dry Box Inc.	Container rental	\$ 300.00	
ESD 123	Breakthrough Coach Training	\$ 1,050.00	
Explorelearning, LLC	Annual student licenses renewal	\$ 1,400.00	
Garrett Hemann Roberts	Monthly Legal fees	\$ 1,952.00	
Gertsch, Catherine	OACA Membership and Cross Country race fees reimbursement	\$ 383.00	
Grand Hotel - Salem	Lodging for Breakthrough Coach training	\$ 808.40	250
Heartland School Solutions	Annual menu planning services	\$ 325.00	250
Heggerty Phonemic Awareness	Phonics	\$ 288.36	255
Hermiston Auto Parts	Maintenance supplies	\$ 232.07	
Hermiston Cross Country	Invitation fees	\$ 100.00	
Home Depot	Ground supplies	\$ 867.62	
Hudl	Annual subscription for Football	\$ 268.00	
Imagine Learning, Inc.	Image Espanol site licenses and professional development	\$ 13,250.00	
Inland Development Corporation	Monthly services/Fiber cable repairs at UHS	\$ 5,310.71	
InterMountain ESD	School start up supplies for classrooms and offices	\$ 13,793.78	
Jestream Hood Cleaning	Hood cleaning service	\$ 2,200.00	250
Johnson Controls Security	Installation charge	\$ 2,078.36	
KIE Supply Corporation	Irrigation Supplies	\$ 33.28	
Leaf Capital Funding	July Copier rent	\$ 2,100.23	
Lourence, Megan	Tuition and travel reimbursement	\$ 1,441.91	
Lougee, David	Notebooks and shelving	\$ 330.80	
Mele, Mindy	Transcript reimbursement	\$ 10.00	
MGS Pasco	Topographic research	\$ 6,130.00	455
Mid Columbia Bus Company	June Summer School transportation	\$ 14,094.39	235
Mystery Science Inc.	23-2024 annual renewal	\$ 1,695.00	
National Student Clearing	Annual subscription Student tracker for HS Students	\$ 595.00	
No Red Ink	23-2024 annual renewal	\$ 4,675.00	

Vendor	Detail	Amount	Fund
North Coast Electric Co	Maintenance supplies	\$ 369.50	
Northwest Textbook Depository	CBMS Math curriculum	\$ 59,806.50	
OR Dept of Consumer & Business	Dues & Fees	\$ 492.80	
Oregon FCCLA	National Leadership Conference	\$ 540.00	255
Oregon School Personnel Assoc.	23-2024 annual membership dues/Winter retreat conf. registration	\$ 619.00	
Ortiz-Ochoa, Nancy	Tuition reimbursement	\$ 2,200.00	
OSAA	OSAA 23-2024 annual membership dues	\$ 3,605.00	
OSBA	Conference Registration/23-2024 Web Hosting	\$ 1,880.00	
PACE	23-2024 annual property insurance premiums	\$ 212,986.00	
Pacific Power	Monthly electricity	\$ 26,317.47	299
PBS Engineering and Environment	AHERA Surveillance	\$ 2,000.00	452
Pottorff, Coni	Curriculum reimbursement	\$ 165.00	
Prewitt Hardwood Floors	Annual gym floor refinishing (CBMS, MHES and UHS)	\$ 11,909.25	
Quadient Leasing USA	Quarterly postage meter lease	\$ 459.90	
RDO Equipment	Maintenance supplies	\$ 176.31	
Read Naturally	Read Live annual licenses for 2023-24	\$ 5,700.00	
Remind101, Inc.	Communication application	\$ 6,160.00	255
Ridings, Kristina	Afterschool supplies reimbursement	\$ 682.94	217
Rosetta Stone LLC	23-2024 annual license renewal	\$ 3,600.00	
Sanitary Disposal, Inc.	Monthly waste disposal services	\$ 189.71	
Scholastic Classroom Magazine	23-2024 annual license renewal	\$ 1,361.00	
School Specialty, LLC	Art supplies	\$ 1,297.18	
Sherwin Williams	Paint supplies/maintenance	\$ 1,577.10	
Simplot Grower Solutions	Fertilizer supplies	\$ 1,244.00	
Sipe, Kyle	OACA annual membership	\$ 68.00	
Smith Security LLC	Monthly services	\$ 465.00	
Smitty's Ace Hardware	Maintenance supplies	\$ 303.72	
Starliper, Rikkilynn	Travel reimbursement	\$ 495.67	250
State of Oregon Employment Dept.	2nd QTR 2023 unemployment claims	\$ 5,451.77	250
Stoel Rives LLP	Legal services bond-related	\$ 6,573.60	455
Teacher Innovations, Inc.	13 month subscription services	\$ 321.75	
The Hungerford Law Firm	23-2024 Special Education Subscription	\$ 950.00	
ThomasKelly Software	23-2024 Annual subscription renewal	\$ 3,000.00	217
TK Elevator Corporation	UHS Elevator modernization project	\$ 47,587.23	453
US Foods	Food supplies	\$ 2,014.24	250
Vargas Ortega, Adriana	Mileage Reimbursement SWELL program	\$ 20.48	258
Ventris Learning LLC	Teacher manuals for 23-2024	\$ 903.00	255
Verizon Wireless	Monthly phone services	\$ 255.27	
Warr, Steve	Per diem OSBA Salem conference	\$ 206.50	
Western Royal Inn	Cross country lodging	\$ 94.72	
Wilbur-Ellis Company LLC	Pesticides	\$ 604.94	
Wildwood Playgrounds	Play & Park structure installation (Final payment)	\$ 70,357.00	451
World Book, Inc.	23-2024 annual renewal license	\$ 1,113.00	
Young, Timothy	Mileage reimbursement	\$ 472.91	

**TOTAL: \$ 744,915.23**

Fund 203-Career Pathways Grant	Fund 243-Oregon FIRST Robotics Program
Fund 204-Umatilla Sports Comp/Improv	Fund 250-Food Service
Fund 205-ORTOP	Fund 251-Farm to School
Fund 206-Medicaid Administration	Fund 255-Student Investment Account
Fund 207-SB-1149	Fund 258-Youth Transition (YTP)
Fund 210-Title IA Improving Basic Progra	Fund 259-Summer Academic Support Grant
Fund 212-Title IIA-PTR Teachers/Principa	Fund 261-State Education Project (Lottery)
Fund 214-Limited English Prof. Students	Fund 267-OR Healthy Schools Grant
Fund 216-Title IVA - Safe & Drug Free Scl	Fund 284-Daycare Center
Fund 217-21st CCLC	Fund 285-Elementary A S B (MHES)
Fund 218-Outdoor School Education Fun	Fund 290-Middle A S B (CBMS)
Fund 219-Title VIB - Rural Low Income Sc	Fund 295-High A S B (UHS)
Fund 221-Title 1C Migrant	Fund 299-Miscellaneous
Fund 223-Children's Reading Foundation	Fund 302-Debt Service - High School
Fund 224-I.D.E.A.	Fund 303-Debt Service - PERS UAL
Fund 225-Special Ed. I.D.E.A.	Fund 451-Capital Projects
Fund 235-ESSER II Funds	Fund 452-2016 GO Bond Capital Projects
Fund 236-ESSER III Funds	Fund 453-Construction Excise Tax
Fund 239 - Measure 98	Fund 455-2022 GO Bond Capital Projects

## **UMATILLA SCHOOL DISTRICT #6R**

September 14, 2023

### **Superintendent's Recommendation**

#### **Recommendations for Hire:**

**Cheryl Guthrie** - MHES Educational Assistant  
**Brianna Perez** - MHES Educational Assistant  
**Ashton McCullough** - MHES Special Education Assistant  
**Trey Dohman** - CBMS Part Time Educational Assistant  
**Bianca Ortiz** - CBMS Educational Assistant  
**Ashley Sherman** - CBMS Educational Assistant  
**Juana Contreras** - MHES Custodian  
**Ashlee Gonzalez** - Transportation Secretary

#### **Reassignment:**

**Danette Prindle** - MHES Media Assistant  
**Kimberly Castaneda** - Child Nutrition Secretary  
**Delma Bernal** - Superintendent/Board Secretary  
**Iridiana Campos** - Payroll  
**Karyna Lopez-Meraz** - Accounts Payable

#### **Classified Bilingual Stipend:**

**Bianca Placencia** - CBMS Educational Assistant

#### **Salary Update:**

Superintendent/Board Secretary: \$26/hour  
Payroll: \$26/hour

#### **Recommendation for Hire: Coach**

**Bianca Ortiz** - UHS JV2 Volleyball Coach

#### **Resignation:**

**Joni DeBoise** - MHES Custodian  
**Melisa Sardella** - MHES Special Education Assistant  
**Rhiannon Imel** - MHES Special Education Assistant  
**Samantha Jacks** - CBMS Educational Assistant  
**Bob Lorence** - Wrestling Coach

September 14, 2023

Mr. Durfey,

I will be resigning as wrestling coach for Umatilla High School. We have found a qualified candidate that I feel can take on the needs of the program. He is also young enough to handle the day-to-day wrestling that I could not provide. I look forward to continuing to help out and provide support as we get this program where it needs to be.

Sincerely,

Bob Lorence

---

**Rhiannon Imel** <[imelr@umatillasd.org](mailto:imelr@umatillasd.org)>

Date: Thu, Aug 17, 2023, 6:23 PM

Subject: Resignation

To: Teresa Russell <[russellt@umatillasd.org](mailto:russellt@umatillasd.org)>, Taunya Daniel <[danielt@umatillasd.org](mailto:danielt@umatillasd.org)>

Hello,

I have accepted full time employment with Oregon Department of Human Services and do not anticipate on returning despite signing a contract for the school year (2023-2024).

It was great experience & I appreciate the opportunity to have expanded my knowledge and skills in the time I've been employed with Umatilla School District.

I hope 23-24 brings on a wonderful school year for all :)

Thank you,  
Rhiannon

**Melissa Sardella** <[sardellam@umatillasd.org](mailto:sardellam@umatillasd.org)>

Date: Tue, Sep 5, 2023 at 5:00 AM

Subject: Resigning from position.

To: Nicole Coyle <[coylen@umatillasd.org](mailto:coylen@umatillasd.org)>, Teresa Russell <[russellt@umatillasd.org](mailto:russellt@umatillasd.org)>

It is with heavy heart that I will be resigning from my position at Umatilla school district. I have accepted an offer elsewhere that fulfills my full potential as a classified teacher. I am grateful for the experience given, but have chose a different path in my career for myself.

---

**Samantha Jacks**

Hi,

I need to notify you of my resignation. I won't be returning this school year. We just learned my husband is traveling for work and I will be traveling with him. If and when we return I hope to come back to the school. I really appreciate the opportunity and the experience of working with you at Clara Brownell.

I wish you all the best.

Samantha



# Umatilla Student Snapshot

September 14, 2023

## School Comparisons



**Clara Brownell  
Middle**  
343



**Umatilla  
School District**  
1,448

**McNary  
Heights  
Mustangs**  
621



**Umatilla High  
School**



### Same Date History

<b>2022</b>	1,427
<b>2021</b>	1,354
<b>2020</b>	1,436
<b>2019</b>	1,427

### Demographics

<b>Male</b> 51.6%	<b>Female</b> 48.1%	<b>Other</b> 0.2%
<b>Latinx</b> 66.5%	<b>Caucasian</b> 25.8%	<b>Asian/Pac Is</b> 0.8%
<b>African-American</b> 0.8%	<b>Native American</b> 2.9%	<b>Other</b> 3.41%

### Special Programs

<b>ESL</b> : 31.4%
<b>Special Education</b> : 11.1%
<b>Talented and Gifted</b> : 1.2%
<b>New to District This Year</b> : 7.6%

# McNary Heights Elementary School

## September Board Report 2023



Home of the Mustangs

Principal: Nicole Coyle

Assistant Principal: Tim Young  
Dir. of Elem. Programs: Taunya Daniel

---

### Enrollment:

As of September 5, 2023, we have 625 students currently enrolled at McNary.

Last year there were 671 students enrolled at this time.

Enrollment by grade level: Kinder = 90, 1st =102, 2nd =109 , 3rd = 101, 4th =115, 5th = 108

**Start of School:** We're off to a great start!

Both 1st-5th and Kinder Open Houses went very well. In the cafeteria 1st -5th had a PTO table to welcome parents and encourage sign ups. PTO also helped organize balloon photo backdrops for families. There were nurses from County Health that offered vaccines. The STEAM program also had sign ups during this time.

**Kindergarten Delayed Start:** Tuesday, September 5th was our first day with Kinders. The week prior they had individual appointment slots with families to complete some kindergarten local assessments. This data was then used to place students into classrooms. PTO created a 'Kinder Signing area' where they wrote their name on a certificate and Lizzy took their pictures. Their open house was last Friday, September 1st from 4-6.

**Bus Evacuation Drill:** All grades, Friday, September 8th.

### Discipline:

We have had 3 major referrals since 08/28/23.

2- Minor to Major

1- Assault

### EXPECTATIONS/ROUTINES:

Arrival Expectations	Bathroom Expectations	Hallway Expectations	Cafeteria Expectations
<b>S</b> — Safely cross the street and use crosswalks	<b>F</b> —Flush the toilet paper	<b>W</b> — Walk facing forward	<b>C</b> — Clean your area
<b>A</b> — Always respect adults	<b>L</b> —Leave it clean and dry	<b>A</b> — Always keep your hands and body to self	<b>H</b> — Hands and body to self
<b>F</b> — Face forward and walk to playground	<b>U</b> —Use it quickly and quietly	<b>L</b> — Level 0 or 1 voice	<b>E</b> — Enjoy your friends with an Inside Voice
<b>E</b> — exit bus safely and quietly	<b>S</b> — Speak at a level 1	<b>K</b> — Keep to the right	<b>W</b> — Watch your manners
	<b>H</b> —Hands washed and paper towel in the garbage		

# McNary Heights Elementary School

## September Board Report 2023



Home of the Mustangs

Principal: Nicole Coyle

Assistant Principal: Tim Young  
Dir. of Elem. Programs: Taunya Daniel

---

### McNary Heights

VOICE LEVELS	
3	OUTSIDE
2	INSIDE
1	WHISPER
0	SILENT

### McNary Heights

Niveles de Voz	
3	AFUERA
2	ADENTRO
1	SUSURRAR
0	SILLENCIOSOS

Teachers worked with students the first week on our school wide expectations, and will continue this process next week.

Tier one interventions are called Mustang Manners. Those are our school-wide expectations. All of our expectations are posted around the school and teachers are working to explicitly teach/model these expectations. Each classroom comes up with classroom expectations as a group as a part of building their classroom community.

Teachers have a pacing guide for implementing positive discipline strategies in the classroom and will be teaching the 'brain in the hand' concept and building the groundwork to having class meetings on a regular basis.

### Character Traits for September:

September 5<sup>th</sup>-9<sup>th</sup>--- Mustang Manners

September 11<sup>th</sup>-15<sup>th</sup>--- Respect

September 18<sup>th</sup>-22<sup>nd</sup>---Kindness

September 25<sup>th</sup>-29<sup>th</sup>---Responsibility/Self Discipline

**5<sup>th</sup> Grade Student Jobs:** 5<sup>th</sup> graders have submitted applications for the following positions:

### **SAFETY PATROL**

The new safety patrol team for the 2022-23 school year will begin Monday, September 12<sup>th</sup>. Each patrol team will be responsible for crosswalk duty in the afternoons for one week per month.

### **RECYCLING**

# McNary Heights Elementary School

## September Board Report 2023



**Home of the Mustangs**

**Principal: Nicole Coyle**

**Assistant Principal: Tim Young**  
**Dir. of Elem. Programs: Taunya Daniel**

---

Recycling will begin Friday, September 16<sup>th</sup>. The recycling team will go around to each classroom to teach/remind staff and students about what is acceptable to recycle and what is not.

### **CAFETERIA HELPERS**

Cafeteria helpers will start Monday, September 19<sup>th</sup>. Four 5<sup>th</sup> grade students each week give up their recess to help out in the cafeteria.

### **Student Leadership Team:**

Student Leadership team information will go out soon. I hope to have them ready to start morning announcements in October.



Clara Brownell Middle School  
Board Report  
Rick Cotterell

	Enrollment 2023-2024									
	Anticipated	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
6th	126	134								
7th	99	98								
8th	101	111								
<b>Total</b>	<b>326</b>	<b>343</b>								

## September 2023

The school year started with a surprise increase in our student enrollment; we are currently about 20 students over our anticipated numbers. We did not have enough lockers in the hallway, so we had to get creative, utilizing old classroom lockers in the ISS room. Despite the increase in students, we have still been able to maintain class sizes at or below 25 (50 for PE) in about 75% of classes offered throughout the day.

We had a great start to the school year. Our staff have never been more on the same page with consistency in routines and expectations, and our students have done an excellent job of getting right back into those routines. This makes it much easier to shift our focus to academics and jump right into curriculum and learning.

We were very happy to have an increase in the number of families participating in our annual, open-house event. Fifty-eight families joined us the evening of August 28, an increase of about 20 families over last year's event. Thank you to both the Umatilla Parent Club and our FoodCorps representatives, who joined us to welcome families and celebrate the start of the school year.

### Upcoming Events:

September 19 – Bus evacuation drills

September 19 – Title IX training

September 21-22 – Fall MAP assessments

September 25 – Umatilla Parent Club meeting

October 6 – No School – Rock the Locks

# UMATILLA HIGH SCHOOL



**Board Report**

**September 2023**

## Students are Back!

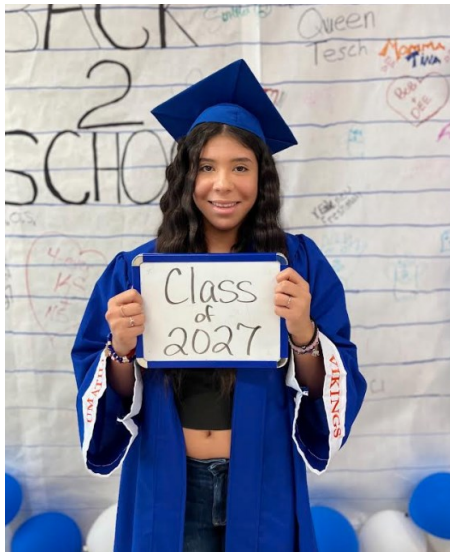
We started the year with just freshmen and our Leadership students. The Leadership students and Mrs. Dirksen did an awesome job planning the day and the freshmen really enjoyed the activities. The assembly at the end of the day was great. It was fun to see and hear the freshmen get into the games and cheer on their classmates.

Tuesday, we welcomed all students. Students were excited to be back in the halls with their friends. We had a great week of activities. I believe this is the best start we have had in my seven years at the high school. Friday's spirit assembly went really well. All classes broke the 110 decimal threshold during their class chant. That is ten decimals higher than last year. Our Sophomores won.



**ASB/Leadership-**

Our theme for this year is "Step it Up ". We have over 30 kids in leadership that are planning activities for our school year. To help our freshmen transition into the high school, we had only these kids come to school the first day. It gave them an opportunity to participate in many fun, informative activities, rotate through their schedule, eat lunch, and then finish the day with a pep assembly to prepare them for day 1 with all students. This was a very successful day for our freshmen and helped them feel more comfortable with the high school setting on day 2. We hosted our first assembly with all grades in the gym. It felt so good and was amazing as it was filled with a lot of noise and excitement.



**Advisory-** We held advisory every day of the first week to have teachers go over the rules and expectations in the student handbook. Students all signed off they understand the expectations of them while at Umatilla High School.



## **Fall Sports**

Football had a rough start against Tri-Cities Prep. The good news we have a lot of football players out and are eager to improve.

Boys Soccer begin their season opening at Prescott, WA. They ended up losing their opener, but bounced back against Irrigon winning 7-2.

Volleyball has already played three matches. They still haven't won, but they are looking improved and have responded well to our new coaches.

Girls Soccer won their opener against Irrigon by scoring 3 goals and holding them to zero. They are excited by the number of girls out this year and look forward to seeing what the season will bring.

Cross Country ran at Tillamook last Saturday. This is one of their favorite runs because of the unique course with a mud pit and crossing through a river.

We have 176 athletes out this fall. It is great to see so many kids out and being active this Fall.



# September Maintenance Report

With school now in session our department has been quite busy with the influx of maintenance work orders, and extra cleaning duties around the school. Custodians are needing to get back into school year routine and have been doing a great job on achieving that. All of our custodian positions are now filled. Maintenance and grounds have been also doing a great job on keeping up with work orders and field preparations for sporting events. I need to thank the grounds crew on the outstanding job they have done on keeping our fields looking great. During our first home football game, we had numerous compliments on how good our field looks. The service agreement we implemented with McKinistry is well worth it, we have had all of our HVAC equipment at all three schools fully serviced and tested. The HVAC units that failed the tests are all scheduled for repairs. Once repaired the testing will be done again. All of that is part of the service agreement we have with McKinistry, which will be done three times yearly. The daycare is now open, and looks amazing. Maintenance will begin to receive quotes on a fence behind the new building, and landscaping in the front of the building will be beginning soon as well. The partnership we have with the Red Cross, is superior. During the wildfires last week, they reached out to us to help with sheltering the residents who had to be evacuated, thankfully the evacuations were lifted but we were ready to help out.



# ELD/Bilingual/Library Board Report

September 2023

## ESL & Dual Language

With a couple of weeks down, and having tested many incoming kindergarteners as well as other new students, we now have a pretty clear picture of Umatilla enrollment. Here is information on English learners as of 9/8/2023.

	MHES	CBMS	UHS	District
Current ELs	272	88	99	459
Monitored ELs	51	47	16	114
Former ELs	2	39	156	197
Parent Waiver	0	0	5	5
<b>Total Ever EL</b>	<b>325</b>	<b>174</b>	<b>276</b>	<b>775</b>
English	286	160	202	648
Not Qualified	5	7	8	20
<b>Total Non-EL</b>	<b>291</b>	<b>167</b>	<b>210</b>	<b>668</b>
Still to be tested	5	2	5	12
<b>Total Students</b>	<b>621</b>	<b>343</b>	<b>491</b>	<b>1,455</b>

This year we added a few new languages to our district, making us a bit more diverse. Here is a breakdown of the home languages in Umatilla:

Home Language	No. of Students
Spanish	793
English	653
Mam	5
Samoan	4
Punjabi	2
Hindi	1
Russian	1
Tagalog	1
Chuj	1

With the addition of 4<sup>th</sup> grade, there are now 213 students being served in dual language classes! Four of our 10 dual language teachers are Umatilla graduates. Also, this year 9 of the 10 dual language teachers are bilingual. In second grade students are shared by two teachers, one who teaches in Spanish and the other who teaches in English. In all of the other grades the teachers are bilingual and have self-contained classes.

We are also excited to have added Nathan Lind as an ESL teacher at McNary Heights.

## **Libraries**

Starting the year, we have one new library assistant at MHES – Danette Prindle. Now with a year of experience, our other library assistant at MHES, Katie McMillan, has been able to bring Danette up to speed quickly.

At the MHES library, this month we are getting the word out about the SORA library app, and next month we will start promoting the Battle of the Books.

Also, a big thanks to Desirae Zamudio at the UHS library for bringing order to our student Chromebook check out process. Things went fairly smooth as we got Chromebooks back to students to start the year. At the other two schools Chromebooks will stay in classrooms.

As usual, if you have any questions or comments, feel free to reach out to me. Thank you!

David Lougee

**Umatilla School District #6R**  
**Financial Update**  
**August 2023**

The following Financial Update highlights the significant transactions for the Umatilla School District for the month:

**General Fund Highlights:**

- The General Fund collected the following:
  - Basic School Support, \$1,136,625 (2023-24 School year)
  
- A copy of the check register is attached for your review. Current month obligation checks totaled **\$744,915.23**. Some of the larger expenditures include:

Alliance Management – Bond/Preschool project management  
Amazon – School start-up supplies  
Blue Mountain Community College – Early college credits (summer)  
Bruce Heating & Air – HVAC replacement at District Office  
Imagine Learning, Inc. – site licenses and professional development  
InterMountain ESD – school start up supplies  
MGS Pasco – topographic research (bond related)  
Northwest Textbook Depository – CBMS Math curriculum  
PACE – 2023-24 property insurance premium  
Prewitt Hardwood Floors – annual gym floor refinishing  
TK Elevator Corporation – UHS elevator modernization project (down payment)  
Wildwood Playgrounds – Play & Park structure installation completed (MHES)

**Other Notes:**

Auditors will be present at District Office the week of September 18 to conduct final field work.

The Bond Project Expenditure report is delayed another month.

**UMATILLA SCHOOL DISTRICT 6R General Fund**  
**Statement of 2023-2024 Anticipated Revenue**

8/31/2023

Account	Budget	YTD Revenue	Anticipated	Total	+ / (-) Budget
1111 Current Year's Levy*	\$ 4,700,000	\$ -	4,700,000	\$ 4,700,000	\$ -
1112 Prior Years' Levy*	75,000	26,377	48,623	75,000	-
1113-1190 County Sales Tax-Pymt in Lieu	300	-	300	300	-
1500 Earnings on Investments	125,000	55,902	244,098	300,000	175,000
1710 Admissions	2,000	-	-	-	(2,000)
1920 Contributions & Donations	500	4,320	-	4,320	3,820
1941 Svc Oth Dist Within State	25,000	-	-	-	(25,000)
1990 Miscellaneous (Includes Recovery)	35,000	8,737	26,263	35,000	-
2101 County School Fund*	50,000	-	50,000	50,000	-
2199 Other Intermediate Sources	-	-	-	-	-
3101 State School Support Fund*	13,550,000	3,411,240	10,238,760	13,650,000	100,000
3103 Common School Fund*	155,000	82,833	72,167	155,000	-
3299 Restricted State Other Grants	-	3,685	-	3,685	3,685
4500 Restricted Fed Govt thru State	-	-	-	-	-
4700 Federal Grants Thru Other Agencies	-	-	-	-	-
4801 Federal Forest Fees*	-	-	-	-	-
5000 Other Sources	-	-	-	-	-
<b>Total Revenue</b>	<b>\$ 18,717,800</b>	<b>\$ 3,593,095</b>	<b>\$ 15,380,210</b>	<b>\$ 18,973,305</b>	<b>\$ 255,505</b>
5400 Beginning Fund Balance	4,895,000	4,535,693	-	4,535,693	(359,307)
<b>TOTAL RESOURCES</b>	<b>\$ 23,612,800</b>	<b>\$ 8,128,788</b>	<b>\$ 15,380,210</b>	<b>\$ 23,508,998</b>	<b>\$ (103,802)</b>

\* Local Revenue included within state formula.

**PROJECTED ENDING FUND BALANCE CALCULATION**

Revenues	\$ 18,973,305
Expenditures Estimated	19,508,180
Revenues Over (Under) Expend.	(534,875)
Beginning Fund Balance - AUDITED	4,535,693
Projected Ending Fund Balance	4,000,818
Unappropriated Ending Fund Balance	\$ -

**Basic School Support Estimate**

<b>2023-2024 BSSF Estimate as of June 26, 2023</b>	
1,395 ADMr	13,644,963
23-2024 BUDGET	13,550,000

**Historical Expenditure Review**

<b>Expenditures 2024</b>	<b>19,508,180</b>	<b>Estimated</b>
<b>Expenditures 2023</b>	<b>18,221,935</b>	<b>Estimated</b>
Expenditures 2022	16,554,990	
Expenditures 2021	14,993,182	

**UMATILLA School District 6R**  
**Statement of 2023-2024 Anticipated Expenditures**

8/31/2023

Cost Center	Budget	Encumbrances	YTD Expenditures	Free Balance
1111 Elementary (MHES)	\$ 4,818,676	\$ 3,753,976	\$ 32,966	\$ 1,031,734
1121 CBMS Middle School	1,920,767	1,316,290	69,540	534,937
1122 CBMS Extra Curricular	87,155	540	4,057	82,558
1131 Umatilla High School	3,033,364	2,117,593	64,991	850,780
1132 Umatilla HS Extra Curricular	493,598	84,625	12,437	396,536
1210 TAG Program	10,190	-	-	10,190
1250-1259 Special Education/Spec. Ed. Life Skills	2,016,837	1,592,006	42,193	382,638
1271 Remediation	116,046	60,181	-	55,865
1291 ELL Program	1,153,580	689,289	20,403	443,888
1430 UHS Summer School	9,192	-	-	9,192
1460 Special Programs Summer	21,488	-	-	21,488
2114 Student Accounting	259,302	159,152	-	100,150
2115 Student Safety	6,825	-	-	6,825
2120 Guidance Counseling	672,868	498,506	44,936	129,426
2130 Health Services	500	311	1,344	(1,155)
2140 Psychological Services	10,000	-	-	10,000
2210 Improvement of Instruction	167,970	158,716	33,583	(24,330)
2220 Educational Media Services	294,106	162,228	2,715	129,162
2230 Assessment & Testing	152,615	97,537	38,379	16,699
2240 Staff Development	391,414	121,204	10,020	260,189
2310-2321 Board/Superintendent	771,000	320,469	152,377	298,154
2410 Office of Principal	1,614,233	1,056,343	200,483	357,408
2520 Fiscal Services	276,265	124,141	30,357	121,767
2540 Plant Operations & Maintenance	2,429,237	1,028,204	490,522	910,511
2550-2558 Student/ Spec Ed. Transportation	1,336,850	8,473	2,016	1,326,361
2630-2639 Volunteer Programs/Other Info. Services	166,665	113,531	17,645	35,489
2640 HR Staff Services	145,990	109,514	22,910	13,566
2645-2649 Health Services/Other Staff Services	10,000	-	7,750	2,250
2660 Technology Services	544,470	315,680	49,627	179,163
2680 Interpret/Translation Services	900	-	-	900
3300 Community Services	18,697	-	691	18,006
6000 Contingencies	662,000	-	-	662,000
<b>Total Expenditures</b>	<b>23,612,800</b>	<b>13,888,509</b>	<b>1,351,942</b>	<b>8,372,349</b>
Transfer of Funds	-	-	-	-
Unappropriated Ending Fund Balance	-	-	-	-
<b>TOTAL</b>	<b>\$ 23,612,800</b>	<b>\$ 13,888,509</b>	<b>\$ 1,351,942</b>	<b>\$ 8,372,349</b>

FUNCTION	Budget	Encumbrances	YTD Expenditures	Free Balance
1000 Instructional Services	\$ 13,680,893	9,614,500	\$ 246,586	\$ 3,819,807
2000 Support Services	9,251,210	4,274,009	1,104,666	3,872,536
3000 Community Services	18,697	-	691	18,006
5000 Transfer of Funds	-	-	-	-
6000 Contingency	662,000	-	-	662,000
<b>Total Expenditures</b>	<b>23,612,800</b>	<b>13,888,509</b>	<b>1,351,942</b>	<b>8,372,349</b>
7000 Fund Balance	-	-	-	-
<b>TOTAL</b>	<b>\$ 23,612,800</b>	<b>\$ 13,888,509</b>	<b>\$ 1,351,942</b>	<b>\$ 8,372,349</b>

OBJECTS	Budget	Encumbrances	YTD Expenditures	Free Balance
100 Salaries	\$ 10,739,915	\$ 8,564,459	\$ 373,627	\$ 1,801,829
200 Payroll Taxes & Benefits	7,441,821	4,585,336	271,875	2,584,610
300 Purchased Services	2,990,464	247,115	233,944	2,509,404
400 Supplies and Materials	1,374,835	485,098	221,368	668,368
500 Capital Outlay	102,500	6,500	22,320	73,680
600 Other Objects	301,265	-	228,808	72,457
700 Interfund Transfers	-	-	-	-
800 Contingency	662,000	-	-	662,000
<b>Total Expenditures</b>	<b>23,612,800</b>	<b>13,888,509</b>	<b>1,351,942</b>	<b>8,372,349</b>
Unappropriated Ending Fund Balance	-	-	-	-
<b>TOTAL</b>	<b>\$ 23,612,800</b>	<b>\$ 13,888,509</b>	<b>\$ 1,351,942</b>	<b>\$ 8,372,349</b>

Umatilla SD Other Funds - 2023-2024

EXPENDITURES

Fund	Description	Budget	Encumbrances	YTD Expenditures	Free Balance
203	CTE Career Pathways	\$ 25,050	\$ -	-	\$ 25,050
204	Umatilla Sports Complex	32,610	-	-	32,610
205	ORTOP	10,000	-	-	10,000
206	Medicaid Claiming	203,440	-	-	203,440
207	SB 1149	47,500	-	-	47,500
210	ECIA Title I	588,065	312,898	338	274,829
211	Title IA ESSA	-	-	-	-
212	ECIA Title IIA	64,790	37,483	-	27,307
214	ECIA Title III	70,940	60,659	-	10,281
216	Title IVA Safe & Drug Free Schools	37,500	-	8,026	29,474
217	21st CCLC	533,345	155,013	62,149	356,177
218	Outdoor School	58,000	-	-	58,000
219	Title VIB REAP	42,000	-	947	41,053
221	Title 1C Migrant Ed	53,750	43,978	-	9,772
223	Children's Reading Foundation	3,201	-	-	3,201
224	IDEA	109,775	101,320	-	8,455
225	IDEA Enhancement Grant	3,125	-	-	3,125
230	CARES Act (ESSER I/CDL)	-	-	-	-
235	ESSER II Funds	167,675	-	137,740	29,935
236	ESSER III Funds	1,857,030	637,206	355,393	864,431
239	HS Success Grant	433,675	279,174	5,264	149,237
243	OR First Robotics Grant	20,000	-	-	20,000
250	Child Nutrition Fund	1,774,165	1,202,054	60,692	511,419
251	Farm to School Grant	45,000	23,240	760	21,000
255	Student Investment Acct (SIA)	1,274,875	766,366	136,692	371,817
258	Youth Transition Program Grant	133,045	40,508	29,860	62,677
259	Summer Academic Support Grant	205,925	-	-	205,925
261	Education Project Grant	19,000	-	-	19,000
267	OR Healthy Schools Grant	10,000	-	-	10,000
284	Daycare Center	140,500	33,395	4,897	102,208
285	MHES ASB	50,000	-	-	50,000
290	CBMS ASB	50,000	-	-	50,000
295	UHS ASB	235,000	-	-	235,000
299	Miscellaneous Grants	107,000	59,401	1,347	46,251
302	Debt Service	2,032,000	2,028,198	-	3,802
303	PERS UAL Debt Service	1,163,000	1,071,349	-	91,651
451	Capital Projects Fund	193,000	-	70,357	122,643
452	2016 GO Bond Capital Projects Fund	192,500	2,500	2,000	188,000
453	Construction Excise Tax	495,000	47,587	47,587	399,826
455	Capital Projects 2022 GO	51,110,000	573,150	50,699	50,486,151
	<b>Total Expenditures</b>	<b>\$ 63,631,476</b>	<b>\$ 7,475,481</b>	<b>\$ 974,749</b>	<b>\$ 55,181,247</b>

RECAP

Fund	Description	Beginning Balance	YTD Receipts	Expenditures	Ending Balance
203	CTE Career Pathways	\$ (4,369)	\$ 4,369	-	\$ 0
204	Umatilla Sports Complex	3,308	-	-	3,308
205	ORTOP	3,850	-	-	3,850
206	Medicaid Claiming	123,420	-	-	123,420
207	SB 1149	7,868	7,359	-	15,227
210	ECIA Title I	-	-	338	(338)
211	Title IA ESSA	(5,307)	5,307	-	-
212	ECIA Title IIA	-	-	-	-
214	ECIA Title III	-	-	-	-
216	Title IVA Safe & Drug Free Schools	(7,464)	5,498	8,026	(9,992)
217	21st CCLC	(740)	-	62,149	(62,889)
218	Outdoor School	(27,619)	29,031	-	1,413
219	Title VIB REAP	(17,333)	18,340	947	61
221	Title 1C Migrant Ed	-	-	-	-
223	Children's Reading Foundation	3,200	-	-	3,200
224	IDEA	-	-	-	-
225	IDEA Enhancement Grant	-	-	-	-
230	CARES Act (ESSER/CDL)	-	-	-	-
235	ESSER II Funds	(195)	-	137,740	(137,936)
236	ESSER III Funds	(5,879)	-	355,393	(361,272)
239	HS Success Grant	(3,352)	-	5,264	(8,616)
243	OR First Robotics Grant	-	-	-	-
250	Child Nutrition Fund	653,975	51,197	60,692	644,480
251	Farm to School Grant	(309)	-	760	(1,069)
255	Student Investment Acct (SIA)	394,711	-	136,692	258,019
258	Youth Transition Program Grant	(20,632)	80,069	29,860	29,577
259	Summer Academic Support Grant	-	-	-	-
261	Education Project Grant	18,661	132	-	18,793
267	OR Healthy Schools Grant	(18,001)	18,001	-	-
284	Daycare Center	77,260	-	4,897	72,363
285	MHES ASB	24,726	-	-	24,726
290	CBMS ASB	15,408	-	-	15,408
295	UHS ASB	169,879	-	-	169,879
299	Miscellaneous Grants	(1,459)	4,000	1,347	1,194
302	Debt Service	132,757	7,827	-	140,584
303	PERS UAL Debt Service	93,421	284,702	-	378,123
451	Capital Projects Fund	178,174	-	70,357	107,817
452	2016 GO Bond Capital Projects Fund	125,000	7	2,000	123,007
453	Construction Excise Tax	394,814	297,832	47,587	645,059
455	Capital Projects 2022 GO	47,181,656	-	50,699	47,130,957
	<b>Total Resources</b>	<b>\$ 49,489,427</b>	<b>\$ 813,673</b>	<b>\$ 974,749</b>	<b>\$ 49,328,351</b>

\* Balances are UN-Audited.

UMATILLA SCHOOL DISTRICT 6R  
 Monthly Revenue and Expenditure Summary

GENERAL FUND

2023-2024

ACCT #	SOURCE	BUDGET	JULY	AUG	Projected SEP	Projected OCT	Projected NOV	Projected DEC	Projected JAN	Projected FEB	Projected MAR	Projected APR	Projected MAY	Projected JUNE	TOTAL	Over/(Under)
<b>RESOURCES</b>																
1111	Current Year Taxes	4,700,000	-	-	-	-	3,700,000	655,000	75,000	40,000	95,000	20,000	10,000	80,000	4,675,000	(25,000)
1112	Prior Year Taxes	75,000	18,659	7,718	13,000	3,900	15,000	1,275	5,000	6,000	3,750	3,900	4,700	9,250	92,152	17,152
113-119	County Sales Tax-Pymt in Lieu	300	-	-	-	-	-	-	225	-	-	-	-	7,700	7,925	7,625
1500	Interest on Investments	125,000	25,649	30,254	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	305,902	180,902
1710	Admissions	2,000	-	-	-	-	-	-	-	-	-	-	-	-	-	(2,000)
1920	Contributions	500	1,820	2,500	-	-	-	-	6,000	-	-	-	-	-	10,320	9,820
1941	Svc Oth Dist Within State	25,000	-	-	-	-	-	-	-	-	-	-	-	-	-	(25,000)
1990	Miscellaneous	35,000	5,473	3,264	200	7,500	225	17,500	275	32,550	1,800	3,500	18,000	-	90,287	55,287
2101	County School Funds	50,000	-	-	-	-	-	-	52,000	-	-	-	-	-	52,000	2,000
2199	Other Intermediate Sources	-	-	-	2,200	-	2,900	-	-	-	2,200	-	-	3,000	10,300	10,300
3101	State School Support	13,550,000	2,274,615	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	1,136,625	(7,710)	13,633,155	83,155
3103	Common School Fund	155,000	82,833	-	-	-	-	-	-	83,000	-	-	-	-	165,833	10,833
3299	Other Restricted Grants-in-Aid	-	-	3,685	-	-	-	-	-	-	-	-	-	-	3,685	3,685
4500	Restricted Fed thru State	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4700	Federal Grants thru Other Agencies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4801	Federal Forest Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5000	Other Sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total Revenue</b>	18,717,800	2,409,049	1,184,046	1,177,025	1,173,025	4,879,750	1,835,400	1,300,125	1,323,175	1,264,375	1,189,025	1,194,325	117,240	19,046,560	328,760
5400	Beginning Fund Balance	4,895,000	4,535,693	-	-	-	-	-	-	-	-	-	-	-	4,535,693	(359,307)
	<b>Total Resources</b>	23,612,800	6,944,742	1,184,046	1,177,025	1,173,025	4,879,750	1,835,400	1,300,125	1,323,175	1,264,375	1,189,025	1,194,325	117,240	23,582,253	(30,547)
<b>REQUIREMENTS</b>																
100	Salaries	10,739,915	174,632	198,995	775,000	800,000	800,000	800,000	800,000	800,000	800,000	800,000	850,000	1,800,000	9,398,627	1,341,288
200	Benefits	7,441,821	112,393	135,280	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	1,250,000	5,997,674	1,444,147
300	Purchased Services	2,990,464	98,066	138,168	75,000	110,000	175,000	175,000	300,000	90,000	300,000	165,000	65,000	350,000	2,041,234	949,230
400	Supplies & Materials	1,374,835	62,320	159,048	90,000	125,000	65,000	20,000	30,000	30,000	145,000	30,000	30,000	50,000	836,368	538,467
500	Capital Outlay	102,500	7,850	14,470	6,500	-	-	-	-	-	-	-	-	-	28,820	73,680
600	Other Objects	301,265	635	228,173	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	268,808	32,457
720	Transfers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
800	Contingency	662,000	-	-	-	-	-	-	-	-	-	-	-	-	-	662,000
	<b>Total Expenditures</b>	23,612,800	455,897	874,134	1,450,500	1,539,000	1,544,000	1,499,000	1,634,000	1,424,000	1,749,000	1,499,000	1,449,000	3,454,000	18,571,530	5,041,270
<b>Monthly Fund Balance</b>		0	6,488,845	309,912	(273,475)	(365,975)	3,335,750	336,400	(333,875)	(100,825)	(484,625)	(309,975)	(254,675)	(3,336,760)	5,010,723	
<b>Accumulated Fund Balance</b>		0	6,488,845	6,798,758	6,525,283	6,159,308	9,495,058	9,831,458	9,497,583	9,396,758	8,912,133	8,602,158	8,347,483	5,010,723	5,010,723	
<b>% of Budgeted Resources</b>			29.41%	5.01%	4.98%	4.97%	20.67%	7.77%	5.51%	5.60%	5.35%	5.04%	5.06%	0.50%	99.87%	
<b>% of Budgeted Requirements</b>			1.93%	3.70%	6.14%	6.52%	6.54%	6.35%	6.92%	6.03%	7.41%	6.35%	6.14%	14.63%	78.65%	

# Umatilla School District 6R

## Board Report

August 2023

Vendor	Detail	Amount	Fund
A Burke & Company Glass	Repair windshield on maintenance truck	\$ 400.00	
AAF International US	Air filters	\$ 5,710.16	
Academic Innovations LLC	Portfolio workbooks	\$ 2,746.25	
Alliance Management	Bond Projects/Preschool Replacement	\$ 18,500.00	236; 455
Allstream	Long distance phone service	\$ 104.47	
Amazon	Classroom, Office and summer school supplies	\$ 17,331.09	100; 235; 236; 284
Apptegy, Inc.	Annual renewal Thrillshare/Website services	\$ 8,559.00	
Armorzone	Football Helmets	\$ 3,975.00	
	June COSA travel/meals/lodging, AASA Washington DC travel/meals/lodging;		100; 216; 219; 235;
Banner Bank	Amazon annual renewal	\$ 13,067.24	236; 250; 299
Banner Bank for Petty Cash	Petty Cash	\$ 100.00	
Blue Mountain Community College	Early college credits	\$ 49,601.40	
Blue Mountain Environment	Preschool/Alt Ed Project:Air monitoring report	\$ 1,500.00	236
Bruce Heating & Air	Heating & Air Maintenance; replacement HVAC at District Office	\$ 15,022.50	
Burres, Elizebeth	Travel reimbursement	\$ 28.75	
Cardenas, Ramona	Mileage Reimbursement(MHES-DO)	\$ 46.20	
Cardio Partners Inc.	Zoll replacement pads	\$ 937.16	
Care Solace, Inc.	23-2024 annual renewal	\$ 7,500.00	216
Cart and Can, LLC	Dairy/milk purchases	\$ 1,804.57	250
Cascade Fire Protection	Annual fire inspection	\$ 2,230.00	
Cascade Natural Gas	June and July monthly	\$ 493.69	
Castaneda Garcia, Kimberly	Per diem Breakthrough training	\$ 147.50	250
Centurylink	Monthly phone services	\$ 1,200.03	
Chem Aqua	Water treatment services	\$ 333.89	
Cheyenne Electric	Preschool/Alt Ed Project:power installation	\$ 675.33	236
City of Umatilla	July monthly services	\$ 12,138.19	
Coleman Oil Company	Gas/diesel purchases	\$ 1,565.85	
COSA	Annual dues/memberships	\$ 8,404.00	
Cotterell, Richard	Travel reimbursement	\$ 300.45	
Coyle, Ian	OACA Membership	\$ 68.00	
Creative Competitions	Math curriculum	\$ 495.00	
Crisis Prevention Institute	Training materials	\$ 2,224.50	
Crown Papter & Janitorial	Janitorial Supplies	\$ 3,541.60	
Daily Journal of Commerce	Advertising RFP Architectural services	\$ 283.20	455
Daniel, Taunya	Travel reimbursement	\$ 380.29	
Davis Eastern Supply Co.	Fire extinguisher services	\$ 1,044.00	
Desert Springs Bottled Water	Monthly water services	\$ 145.55	
Dry Box Inc.	Container rental	\$ 300.00	
ESD 123	Breakthrough Coach Training	\$ 1,050.00	
Explorelearning, LLC	Annual student licenses renewal	\$ 1,400.00	
Garrett Hemann Roberts	Monthly Legal fees	\$ 1,952.00	
Gertsch, Catherine	OACA Membership and Cross Country race fees reimbursement	\$ 383.00	
Grand Hotel - Salem	Lodging for Breakthrough Coach training	\$ 808.40	250
Heartland School Solutions	Annual menu planning services	\$ 325.00	250
Heggerty Phonemic Awareness	Phonics	\$ 288.36	255
Hermiston Auto Parts	Maintenance supplies	\$ 232.07	
Hermiston Cross Country	Invitation fees	\$ 100.00	
Home Depot	Ground supplies	\$ 867.62	
Hudl	Annual subscription for Football	\$ 268.00	
Imagine Learning, Inc.	Image Espanol site licenses and professional development	\$ 13,250.00	
Inland Development Corporation	Monthly services/Fiber cable repairs at UHS	\$ 5,310.71	
InterMountain ESD	School start up supplies for classrooms and offices	\$ 13,793.78	
Jestream Hood Cleaning	Hood cleaning service	\$ 2,200.00	250
Johnson Controls Security	Installation charge	\$ 2,078.36	
KIE Supply Corporation	Irrigation Supplies	\$ 33.28	
Leaf Capital Funding	July Copier rent	\$ 2,100.23	
Lourence, Megan	Tuition and travel reimbursement	\$ 1,441.91	
Lougee, David	Notebooks and shelving	\$ 330.80	
Mele, Mindy	Transcript reimbursement	\$ 10.00	
MGS Pasco	Topographic research	\$ 6,130.00	455
Mid Columbia Bus Company	June Summer School transportation	\$ 14,094.39	235
Mystery Science Inc.	23-2024 annual renewal	\$ 1,695.00	
National Student Clearing	Annual subscription Student tracker for HS Students	\$ 595.00	
No Red Ink	23-2024 annual renewal	\$ 4,675.00	

Vendor	Detail	Amount	Fund
North Coast Electric Co	Maintenance supplies	\$ 369.50	
Northwest Textbook Depository	CBMS Math curriculum	\$ 59,806.50	
OR Dept of Consumer & Business	Dues & Fees	\$ 492.80	
Oregon FCCLA	National Leadership Conference	\$ 540.00	255
Oregon School Personnel Assoc.	23-2024 annual membership dues/Winter retreat conf. registration	\$ 619.00	
Ortiz-Ochoa, Nancy	Tuition reimbursement	\$ 2,200.00	
OSAA	OSAA 23-2024 annual membership dues	\$ 3,605.00	
OSBA	Conference Registration/23-2024 Web Hosting	\$ 1,880.00	
PACE	23-2024 annual property insurance premiums	\$ 212,986.00	
Pacific Power	Monthly electricity	\$ 26,317.47	299
PBS Engineering and Environment	AHERA Surveillance	\$ 2,000.00	452
Pottorff, Coni	Curriculum reimbursement	\$ 165.00	
Prewitt Hardwood Floors	Annual gym floor refinishing (CBMS, MHES and UHS)	\$ 11,909.25	
Quadient Leasing USA	Quarterly postage meter lease	\$ 459.90	
RDO Equipment	Maintenance supplies	\$ 176.31	
Read Naturally	Read Live annual licenses for 2023-24	\$ 5,700.00	
Remind101, Inc.	Communication application	\$ 6,160.00	255
Ridings, Kristina	Afterschool supplies reimbursement	\$ 682.94	217
Rosetta Stone LLC	23-2024 annual license renewal	\$ 3,600.00	
Sanitary Disposal, Inc.	Monthly waste disposal services	\$ 189.71	
Scholastic Classroom Magazine	23-2024 annual license renewal	\$ 1,361.00	
School Specialty, LLC	Art supplies	\$ 1,297.18	
Sherwin Williams	Paint supplies/maintenance	\$ 1,577.10	
Simplot Grower Solutions	Fertilizer supplies	\$ 1,244.00	
Sipe, Kyle	OACA annual membership	\$ 68.00	
Smith Security LLC	Monthly services	\$ 465.00	
Smitty's Ace Hardware	Maintenance supplies	\$ 303.72	
Starliper, Rikkilynn	Travel reimbursement	\$ 495.67	250
State of Oregon Employment Dept.	2nd QTR 2023 unemployment claims	\$ 5,451.77	250
Stoel Rives LLP	Legal services bond-related	\$ 6,573.60	455
Teacher Innovations, Inc.	13 month subscription services	\$ 321.75	
The Hungerford Law Firm	23-2024 Special Education Subscription	\$ 950.00	
ThomasKelly Software	23-2024 Annual subscription renewal	\$ 3,000.00	217
TK Elevator Corporation	UHS Elevator modernization project	\$ 47,587.23	453
US Foods	Food supplies	\$ 2,014.24	250
Vargas Ortega, Adriana	Mileage Reimbursement SWELL program	\$ 20.48	258
Ventris Learning LLC	Teacher manuals for 23-2024	\$ 903.00	255
Verizon Wireless	Monthly phone services	\$ 255.27	
Warr, Steve	Per diem OSBA Salem conference	\$ 206.50	
Western Royal Inn	Cross country lodging	\$ 94.72	
Wilbur-Ellis Company LLC	Pesticides	\$ 604.94	
Wildwood Playgrounds	Play & Park structure installation (Final payment)	\$ 70,357.00	451
World Book, Inc.	23-2024 annual renewal license	\$ 1,113.00	
Young, Timothy	Mileage reimbursement	\$ 472.91	

**TOTAL: \$ 744,915.23**

Fund 203-Career Pathways Grant	Fund 243-Oregon FIRST Robotics Program
Fund 204-Umatilla Sports Comp/Improv	Fund 250-Food Service
Fund 205-ORTOP	Fund 251-Farm to School
Fund 206-Medicaid Administration	Fund 255-Student Investment Account
Fund 207-SB-1149	Fund 258-Youth Transition (YTP)
Fund 210-Title IA Improving Basic Progra	Fund 259-Summer Academic Support Grant
Fund 212-Title IIA-PTR Teachers/Principa	Fund 261-State Education Project (Lottery)
Fund 214-Limited English Prof. Students	Fund 267-OR Healthy Schools Grant
Fund 216-Title IVA - Safe & Drug Free Scl	Fund 284-Daycare Center
Fund 217-21st CCLC	Fund 285-Elementary A S B (MHES)
Fund 218-Outdoor School Education Fun	Fund 290-Middle A S B (CBMS)
Fund 219-Title VIB - Rural Low Income Sc	Fund 295-High A S B (UHS)
Fund 221-Title 1C Migrant	Fund 299-Miscellaneous
Fund 223-Children's Reading Foundation	Fund 302-Debt Service - High School
Fund 224-I.D.E.A.	Fund 303-Debt Service - PERS UAL
Fund 225-Special Ed. I.D.E.A.	Fund 451-Capital Projects
Fund 235-ESSER II Funds	Fund 452-2016 GO Bond Capital Projects
Fund 236-ESSER III Funds	Fund 453-Construction Excise Tax
Fund 239 - Measure 98	Fund 455-2022 GO Bond Capital Projects



## Board Talking Points

September 2023

We hope your school year is off to a great start! It is so nice to see kids and staff motivated to return.

On September 29-30, IMESD will host our first board conference in Pendleton. Over the past several years, regional superintendents and board members expressed an interest in collaborating with one another. We felt an eastern Oregon event would create an opportunity to network and discuss issues in a local context. Thus, IMESD will sponsor our first Eastern Oregon Board Conference at BMCC. An advisory committee was formed to create the attached agenda. The conference will be free to all component districts. We hope you can attend!

### Regional Board Conference BMCC/Student Union/ Pendleton September 29 & 30, 2023

#### Friday, September 29

- 5:00 PM Introductions -- Meet & Greet
- 5:15 PM Dinner Student Commons
- 6:00 PM Whole Group Presentation
  - o Roles & Responsibilities
  - o Effective Board Meetings

#### Saturday, September 30

- 9:00 – 9:30 AM Continental Breakfast – Informal Networking
- 9:30 – 10:10 AM Breakout #1
- 10:20 – 11:00 AM Breakout #2
- 11:10 – 11:45 AM Breakout #3
- 11:45 – 12:00 PM Closure & Dismissal

#### Breakout Options

- Board Round Table – Kelly Bissinger, IMESD board member
- Sup/Board Relations – Heidi Sipe and Umatilla board members
- Board Development – Scott Rogers, OSBA
- Regional Rural Advisory – Emily Smith, Helix
- Public Complaint - George Mendoza and La Grande board members
- Eastern Promise Dual Credit, Mark Mulvihill, IMESD and Matt Combe, Morrow County

#### Registrations link:

[https://docs.google.com/forms/d/1\\_6zbcFqDWhLsetIHil5XDYpYFw5GVG2tOhcbKu8Zu8c/edit](https://docs.google.com/forms/d/1_6zbcFqDWhLsetIHil5XDYpYFw5GVG2tOhcbKu8Zu8c/edit)

## MISSION VISION

To provide outstanding customer service to our school districts in four areas: special education, technology, school improvement, and administrative services.

IMESD strives to ensure the success of every child by providing equitable services to close the opportunity gap. We are committed to the values of antiracism and multiculturalism.

# Umatilla School District 6

Code: BDDH  
Adopted: 10/11/95  
Revised/Readopted: 2/11/04; 3/10/22  
Orig. Code: BDDH

## Public Comment at Board Meetings

All Board meetings, with the exception of executive sessions, will be open to the public. The Board invites the district's community members to attend Board meetings to become acquainted with the program and operation of the district. The public has a right to attend public meetings held in open session, and may be invited to share comments, ideas and opinions with the Board during designated times on the agenda. The Board may conduct a meeting without public comment.

Individuals with hearing, vision or speech impairments will be given an equal opportunity to participate in Board meetings and submit written comments to the Board. Individuals requesting assistance, aids or accommodations are encouraged to notify the district at least 48 hours prior to the Board meeting with the request, consistent with Board policy BD/BDA – Board Meetings.

### Procedures for Oral Public Comment

The Board establishes the following procedures for public comment at Board meetings held in open session. The information will be accessible and available to all patrons accessing or attending such a Board meeting.

1. Public comment is limited to its designated place on the agenda and while time allows.
2. A person wishing to provide public comment, if an opportunity is provided by the Board during a meeting open to the public, will complete and submit the Intent to Speak card to the Board secretary prior to the Board meeting.<sup>1</sup> A request to give public comment in-person or electronically does not guarantee time will be available.
3. A person speaking during the public comment portion of the meeting may comment only on agenda items.
4. A person speaking during the public comment portion of the meeting should state their name, whether they are a resident of the district, and, if speaking for an organization, the name of the organization. A spokesperson should be designated to represent a group with a common purpose.
5. A person giving public comment is limited to an established time limit of three minutes. Statements should be brief and concise. If a person has more comments than time allows or is unable to comment due to time constraints, the person is encouraged to submit additional written comments to the Board through the district office as directed.

---

<sup>1</sup> When in-person attendees are allowed to provide oral comment, virtual attendees will be afforded the same opportunity.

- Inquiries from the public during the designated portion of the agenda will not generally be responded to immediately by the Board chair, and may be referred to the superintendent for reply at a later date. The Board will not respond to inquiries that are expected to be addressed during another designated portion of the agenda.

The Board will not hear public comment at Board work sessions.

### **Procedures for Written Comment**

Members of the public may submit written comments or materials to the Board at any time at the district office, by mail or by email to [help@umatillasd.org](mailto:help@umatillasd.org). Materials or comments submitted at least 72 hours in advance of a Board meeting will be provided to the Board before the Board meeting, but will not be read at the Board meeting. Written materials or comments submitted may not warrant action by the Board.

### **Comments Regarding Staff Members**

A person speaking during the designated portion of the agenda for public comment may offer objective criticism of district operations and programs. The Board will not hear comments regarding any individual district staff member. The Board chair will direct the visitor to the procedures in Board policy KL - Public Complaints for consideration of a legitimate complaint involving a staff member. Any association contract governing the employee's rights will be followed. A commendation involving a staff member should be sent to the superintendent.

END OF POLICY

---

#### **Legal Reference(s):**

[ORS 165.535](#)  
[ORS 165.540](#)

[ORS 192.610 - 192.690](#)  
[ORS 332.057](#)

[ORS 332.107](#)

Americans with Disabilities Act of 1990, 42 U.S.C. §§ 12101-12213 (2018); 29 C.F.R. Part 1630 (2020); 28 C.F.R. Part 35 (2020).

Americans with Disabilities Act Amendments Act of 2008, 42 U.S.C. §§ 12101-12133 (2018).

*Baca v. Moreno Valley Unified Sch. Dist.*, 936 F. Supp. 719 (C.D. Cal. 1996).

*Leventhal v. Vista Unified Sch. Dist.*, 973 F. Supp. 951 (S.D. Cal. 1997).

Oregon House Bill 2560 (2021).

#### **Cross Reference(s):**

BDDC - Board Meeting Agenda

KC - Community Involvement in Decision Making