

Board of Education
Tom Buffett
President, 2025-2026

Okemos Public Schools
board@okemosk12.net
<http://okemosk12.net>

4406 Okemos Road
Okemos, Michigan 48864
Phone: 517-706-5010

This agenda is for general informational purposes only. Based on board policy, the board of education may revise this agenda and may take up other issues at the meeting.

6:30 PM

**MEETING AGENDA
Monday, May 11, 2026**

Community Conference Rm

CALL TO ORDER

Tom Buffett, Jason Burns, Katie Cavanaugh, Shulawn Doxie, Andrew Phelps, Leeni Shrestha and Jillian Winn

WELCOME AND MEETING FORMAT (2 Min)

Welcome to this regular meeting of the Okemos Board of Education held in public for the purpose of conducting the business of the school board.

There are two opportunities for public comment: Citizens who wish to address agenda or non-agenda items will have an opportunity at the beginning of the meeting, as well as near the end of the meeting. In-person individuals who wish to address the board must complete a blue form, located with the agendas near the room entrance, and present it to the board's secretary prior to the start of the agenda item. Virtual participants must submit their name and address in a message through the chat box located in Zoom's meeting controls prior to the start of the agenda item.

At the appropriate point in the agenda, the board president will call upon individuals who have submitted a blue card or chat message and that individual's microphone will be un-muted for their comments.

ADJOURN TO EXECUTIVE SESSION — ATTORNEY-CLIENT PRIVILEGED INFORMATION & NEGOTIATIONS UPDATE

That the board adjourn to Executive Session pursuant to Sections 8(c) and 8(h) of the Open Meetings Act for the purpose of discussing attorney-client privileged information and contract negotiations.

That the board adjourn to Executive Session pursuant to Sections 8(c) and 8 (h) of the Open Meetings Act for the purpose of discussing attorney-client privileged information and contract negotiations.

RECONVENE (1 Min)

Mission Minute/Around The Pack (5 Min)

An opportunity for individual board members to highlight events, activities, and other items of interest.

CITIZENS ADDRESS AGENDA AND NON-AGENDA ITEMS

At this time in the meeting, citizens have an opportunity to address the board regarding items of interest that may or may not be part of the evening's agenda. Citizens are required to limit comments to three minutes, except when this requirement is waived by the board president during the meeting. A designated timekeeper will communicate to the individual who is addressing the board at three minutes. The board highly values public comment and input; however, the board meeting format is designed to facilitate the evening's agenda and, therefore, restricts board members from engaging in conversation with speakers or immediately responding to questions. Questions and concerns may be addressed by the board later in the agenda and may be assigned for follow-up by the board or superintendent at a later date.

HIGH SCHOOL STUDENT REPORTS/REQUESTS (5 Min)

The high school student representative will highlight events and issues of interest and take questions from the board.

DISCUSSION MOVED FORWARD: BP5B Concession/Plaza Bid Results (10 Min)

District bond partners will present an update on the BP5B Concession/Plaza bid results related to the 2022 Bond.

PRESENTATION: Ingham ISD General Fund Budget Information (10 min)

The board will review the Ingham Intermediate School District proposed 2026-2027 General Fund Budget as required by Michigan law to determine its action at the next meeting to support or not support the budget. Ingham Intermediate School District Superintendent Mr. Jason Mellema will present the budget information.

SUPERINTENDENT REPORTS/REQUESTS (10 Min)

The superintendent will highlight events and issues of interest and take questions from the board.

BOARD REPORTS/REQUESTS (10 Min)

The board will acknowledge receipt of correspondence.

Individual board members may request follow-up on other matters of concern.

Board sub-committees may present their reports or deliver updates.

ACTION ITEMS

Within Action Items, there is a Consent Agenda to expedite the business of the board which groups a number of items together to be dealt with by one action of the board. However, items in the consent agenda may be extracted by individual board member request for further discussion or clarification.

CONSENT AGENDA (5 Min)

In an effort to expedite the business of the board of education, but in no way meant to diminish the importance of each item, a Consent Agenda has been developed.

That the board approve items 1 through 3 for immediate implementation and appropriate action.

Item 1: Approval of the Minutes of the Regular Meeting of April 27, 2026; Item 2: Approval of the Minutes of the Executive Session Meeting on April 27, 2026; and Item 3: Acknowledge receipt of the April financial statement and approve payment of bills for April.

OTHER ACTION ITEMS

The Other Action Items require additional discussion prior to board action.

NEW CHIPPEWA OWNER DIRECT PURCHASES - BP3 (10 min)

Operations Director Brian Lieber and Principal Jody Noble presented a recommendation that the Board authorize approval of equipment expenditures totaling \$275,485.00 for the purchase of equipment necessary to enable the launch of the new Chippewa Middle School funded by the 2022 bond.

That the Board waive the requirements of Board Policy 2503A that the Board authorize approval of equipment expenditures totaling \$275,485.00 for the purchase of equipment in support of the opening of the new Chippewa Middle School funded by the 2022 bond.

MANDATORY EMPLOYER CONTRIBUTIONS FOR ACCUMULATED PAYOUTS (5 Min)

That the Board read and adopt the Resolution No., 2026-04-07, Mandatory Employer Retirement Contributions for Accumulated Leave Payouts, effective for eligible separations from service occurring on or after March 25, 2026, as presented.

ADMINISTRATOR CONTRACT RENEWALS (5 min)

That the board extend the following administrator contracts through June 30, 2028 Joseph Corr - Principal at Hiawatha Elementary; Allison Cironi - Assistant Principal at Okemos High School; Jody Noble - Principal at Chippewa Middle School; Heather Pricco - Director of Special Education; Andre Ridley - Assistant Principal at Chippewa Middle School; Sara Roland - Assistant Principal at

Kinawa; Lauren Schefke - Principal at Bennett Woods Elementary; Joe Schmidt - Assistant Principal at Okemos High School; Steve Stierley - Principal at Kinawa; Katie Casson - Principal at Central Montessori, Stacy Bailey - Assistant Superintendent of Curriculum and Instruction; Kenneth Hintze - Athletic Director at Okemos High School;.

ADEQUATE INFORMATION TO PROCEED

RETIREMENT NON-SPIKING RESOLUTION (5 min)

That the Board read and adopt the Retirement Non-Spiking Resolution related to compensation increases and final average compensation determinations for applicable retirees and retirants with service on or after July 1, 2021, through June 30, 2025, as presented.

DISCUSSION ITEMS

Discussion items are intended to provide an opportunity for review of material and interaction concerning the individual items. Action is not taken during the board meeting. Discussion items may be acted upon by the Board of Education at a later date. The board president may move a discussion item forward in the meeting agenda to facilitate timely discussion and/or community input on that discussion item.

BUDGET DEVELOPMENT (15 mins)

Executive Director of Finance Elizabeth Lentz will present information on the 2026-27 budget and preliminary budget projections.

COMMENTS FROM THE PUBLIC

At this time in the meeting, citizens have an opportunity to address the board regarding any item(s) of interest. Individual comments at this time will be limited to three minutes but may be extended at the discretion of the board president. A designated timekeeper will communicate to the individual who is addressing the board at three minutes. The board highly values public comment; however, our meeting format does not allow the board to engage in conversation with speakers. Questions or concerns may be assigned for follow-up by the board or the administration at a later date.

OTHER MATTERS (5 Min)

ADJOURN

Project: 2022 Bond Program, Bid Package 5B
 Job No.: 221126-500
 Client: Okemos Public Schools
 Date: Monday, May 11th, 2026

High School Athletic Fields

I. Budget and Scope Overview

- a. Bid Pack #5 Project Budget Value: \$8,900,000
- b. Bid Pack #4 Project Savings Value: \$282,684
- c. Total BP #5 Budget with BP #4 Savings included: **\$9,182,684**
- d. BP #5 Design Development Estimate Value: \$9,008,871
- e. BP #5 Anticipated Guaranteed Maximum Price: **\$9,173,631**
- f. Facilities Included:
 - i. Okemos High School
- g. Bid Results:
 - i. Work Categories: 15
 - ii. Bids Received: 44
 - iii. Average Bids Per Category: 2.93

2. Contract Award Recommendations

Work Category	Bidder	Address	Proposal Amount
01M – Materials Testing	Driesenga & Associates, Inc.	2949 Jolly Road, Alaiedon Township, MI 48864	\$34,500
02 - Earthwork & Site Utilities	Woodhull Construction	15875 Upton Road, East Lansing, MI 48823	\$1,195,000
05 – Concrete	Kent Companies Inc.	130 60th St SW, Grand Rapids, MI 49548	\$753,000
07- Fencing	Nationwide Construction Group	69951 Lowe Plank Rd, Richmond, MI 48062	\$794,000
08 – Landscaping	Brothers Outdoor World	3055 Springport Rd, Jackson, MI 49201	\$139,531
11 – Masonry	Davenport Masonry, Inc.	1445 Edgar Rd, Holt, MI 48842	\$453,500
12 - Structural Steel	Zak Welding & Custom Work, LLC	8711 Epworth Street, DETROIT, MI 48204	\$67,650
14 – Roofing	Action Roofing Sheet Metal Inc	740 Taylor Ave, Grand Haven, MI 49417	\$72,786
15 – Metal Panels	Liberty Sheet Metal	15900 32 Mile Road, Ray, MI 48096	\$231,057
18 – Glass & Glazing	Vos Glass	3800 Stahl Drive Southeast, Grand Rapids, MI 49546	\$78,000
20 – General Trades	Trumble Group	6850 N Aurelius Rd, Lansing, MI 48911	\$334,900
24 – Painting	Niles Construction Services	5048 Pilgrim Road, Flint, MI 48507	\$50,000
25 – Bleachers and Pressbox	Southern Bleacher Company, Inc.	2808 Thornapple River Dr SE, Grand Rapids, MI 49546	\$677,210
27 – Mechanical and Plumbing Systems	CSM Mechanical, LLC	1235 Holden Avenue, Milford, MI 48430	\$330,000
28- Electrical and Technology Systems	Centennial Electric, LLC	3300 W Main St, Lansing, MI 48917	\$879,500

3. Overall Bid Results

Work Category	Bidder	Address	Proposal Amount
01M – Materials Testing	Driesenga & Associates, Inc.	2949 Jolly Road, Alaiedon Township, MI 48864	\$34,500
01M – Materials Testing	Intertek - ATI & Intertek PSI	3120 Sovereign Dr, Suite C, Lansing, MI 48911	\$38,255
01M – Materials Testing	Metro Consulting Associates	45345 Five Mile Road, Plymouth, MI 48170	\$57,700
01M – Materials Testing	Comat Engineering LLC	4500 Empire Way, IB, Lansing, MI 48917	\$122,000
02 - Earthwork & Site Utilities	MRM Construction	2244 Euler Road, 102, Brighton, MI 48114	\$1,138,582 (Not Recommended)
02 - Earthwork & Site Utilities	Woodhull Construction	15875 Upton Road, East Lansing, MI 48823	\$1,195,000 (Recommended)
02 - Earthwork & Site Utilities	Eagle Excavation, Inc.	4295 Holiday Drive, Flint, MI 48507	\$1,736,000
02 - Earthwork & Site Utilities	Water Management Specialist, Inc.	1596 S College Rd, Mason, MI 48854	\$2,477,239
05 – Concrete	Kent Companies Inc.	130 60th St SW, Grand Rapids, MI 49548	\$753,000
05 – Concrete	Choice Concrete Construction Inc.	8637 Portland Rd, Clarksville, MI 48815	\$857,770
05 – Concrete	Proline Concrete Construction	4185 Proline Ct, Dorr, MI 49323	\$902,000
05 – Concrete	Moore Trosper Construction Company	4224 Keller Rd, Holt, MI 48842	\$920,000
07- Fencing	Straight Line Fence LLC	845 Chestnut Street Southwest, Grand Rapids, MI 49503	\$707,280 (Incomplete Bid)
07- Fencing	Nationwide Construction Group	69951 Lowe Plank Rd, Richmond, MI 48062	\$794,000 (Recommended)
07- Fencing	American Fence & Supply Co., Inc	21200 Schoenherr Road, Warren, MI 48089	\$829,370
07- Fencing	Zak Welding & Custom Work, LLC	8711 Epworth Street, DETROIT, MI 48204,	\$892,150
08 – Landscaping	Brothers Outdoor World	3055 Springport Rd, Jackson, MI 49201	\$139,531
08 – Landscaping	Anderson-Fischer Associates, Inc.	225 E Kipp Rd, Mason, MI 48854	\$158,946
08 – Landscaping	DJ's Landscape Management	5855 N Michigan Rd, Dimondale, MI 48821	Not Read
11 – Masonry	Davenport Masonry, Inc.	1445 Edgar Rd, Holt, MI 48842	\$453,500
11 – Masonry	Schiffer Mason Contractors, Inc.	2190 Delhi St NE, Holt, MI 48842	\$562,000
11 – Masonry	Xtreme Mason Contractors LLC.	1802 West Lansing Road, Morrice, MI 48857	\$629,875
12 - Structural Steel	Zak Welding & Custom Work, LLC	8711 Epworth Street, DETROIT, MI	\$67,650

		48204	
12 - Structural Steel	Eagle Enterprise of Michigan, Inc.	13425 W Grand River Hwy, Eagle, MI 48822	\$89,600
12 - Structural Steel	FCC	8182 Broadmoor Ave. SE Caledonia, MI 49316	\$93,500
12 - Structural Steel	Redinger Steel Erectors Inc	10525 Bennett Drive, Morrice, MI 48857	\$129,750
14 – Roofing	Action Roofing Sheet Metal Inc	740 Taylor Ave, Grand Haven, MI 49417	\$72,786
15 – Metal Panels	Liberty Sheet Metal	15900 32 Mile Road, Ray, MI 48096	\$231,057
15 – Metal Panels	Eagle Enterprise of Michigan, Inc.	13425 W Grand River Hwy, Eagle, MI 48822	\$249,800
15 – Metal Panels	Foco Metal Works	P.O. Box 355, Pinconning, MI 48650	\$282,500
18 – Glass & Glazing	Vos Glass	3800 Stahl Drive Southeast, Grand Rapids, MI 49546	\$78,000
18 – Glass & Glazing	Aaron Glass Company	2421 North Larch Street, Lansing, MI 48906	\$84,600
20 – General Trades	Trumble Group	6850 N Aurelius Rd, Lansing, MI 48911	\$334,900
20 – General Trades	Moore Trosper Construction Company	4224 Keller Rd, Holt, MI 48842	\$369,710
20 – General Trades	J PEREZ CONSTRUCTION INC	2232 Davison Rd, Flint, MI 48506	\$472,000
24 – Painting	Niles Construction Services	5048 Pilgrim Road, Flint, MI 48507	\$50,000
24 – Painting	H&H Painting Co.	1738 N Westnedge Ave, Kalamazoo, MI 49007	\$56,399
25 – Bleachers	Southern Bleacher Company, Inc.	2808 Thornapple River Dr SE, Grand Rapids, MI 49546	\$677,210
27 – Mechanical and Plumbing Systems	ANDY J. EGAN CO., LLC	2001 Waldorf Street Northwest, Grand Rapids, MI 49544	\$223,352 (Withdrew Bid)
27 – Mechanical and Plumbing Systems	CSM Mechanical LLC	1235 Holden Avenue, Milford, MI 48430	\$330,000 (Recommended)
27 – Mechanical and Plumbing Systems	Johnson & Wood, LLC	2400 West Saint Joseph Street, Suite 8, Lansing, MI 48917	\$386,000
27 – Mechanical and Plumbing Systems	Hunter Prell Company	149 RiCchmond Ave, Battle Creek, MI 49014	\$628,567
28- Electrical Systems	Meyer Electric, Inc.	108 N. Chipman St., Owosso, MI 48867	\$540,000 (Not Recommended)
28- Electrical Systems	Centennial Electric LLC	3300 W Main St, Lansing, MI 48917	\$879,500 (Recommended)

OKEMOS PUBLIC SCHOOLS

2022 Bond Program Update

BP 5B - Bid results review

May 11, 2026

TowerPinkster
Architecture · Engineering · Interiors

CHRISTMAN
BUILDING SINCE 1894



VERIDUS
ADVISORS



AGENDA

The Christman Company

- Shane Lounsberry - Project Manager

Agenda

- BP 5B: HS Baseball/Softball - Review bid results





RENDERING - HS Baseball/Softball





RENDERING - HS Baseball/Softball





RENDERING - HS Baseball/Softball





RENDERING - HS Baseball/Softball





RENDERING - HS Baseball/Softball





RENDERING - HS Baseball/Softball





RENDERING - HS Baseball/Softball





Bid Package 5B HS Baseball/Softball Summary

- Assigned Budget (w/ BP4 Savings): \$9,182,684
- Anticipated GMP Amount: \$9,173,631
- Trade Contractor Scope: To replace the existing HS Baseball and Softball fields, install new press boxes and bleachers, and new concessions building with restrooms and plaza area.

Bid Day Coverage

- 44 bids received for 15 category (average 2.93 bids/category)

Board Approval at 5/18 BOE Meeting



2026 BOE Bond Update Tentative Schedule

Date	Bid Package	BOE Agenda
5/11/26	BP5B Concession/plaza - Review bid results	Board Review
	CMS Owner directed equip't purchase - Approval	Board Action
5/18/26	Summer Work overview	
	BP5B Concession/plaza - Approval	Board Action



QUESTIONS

QUESTIONS?





OKEMOS PUBLIC SCHOOLS
BOND CONSTRUCTION
AT A GLANCE

NEW CHIPPEWA MIDDLE SCHOOL
Construction begins: **Summer 2024**
Construction complete: **Summer 2026**
Chippewa students start in new school: **August 2026**





TEMPORARY CORNELL ELEMENTARY
Students/Staff relocate to existing Chippewa Middle School:
Summer 2026



NEW CORNELL ELEMENTARY
Demolish existing Cornell: **Summer 2026**
Construction complete: **Summer 2028**
Cornell students start in new school: **August 2028**





NEW KINAWA MIDDLE SCHOOL
Demolish existing Chippewa: **Summer 2028**
Construction Complete: **Summer 2030**
Kinawa students start in new school: **August 2030**

STAY UP TO DATE WITH CONSTRUCTION PROJECTS AT [OKEMOSBOND.NET](https://okemosbond.net)

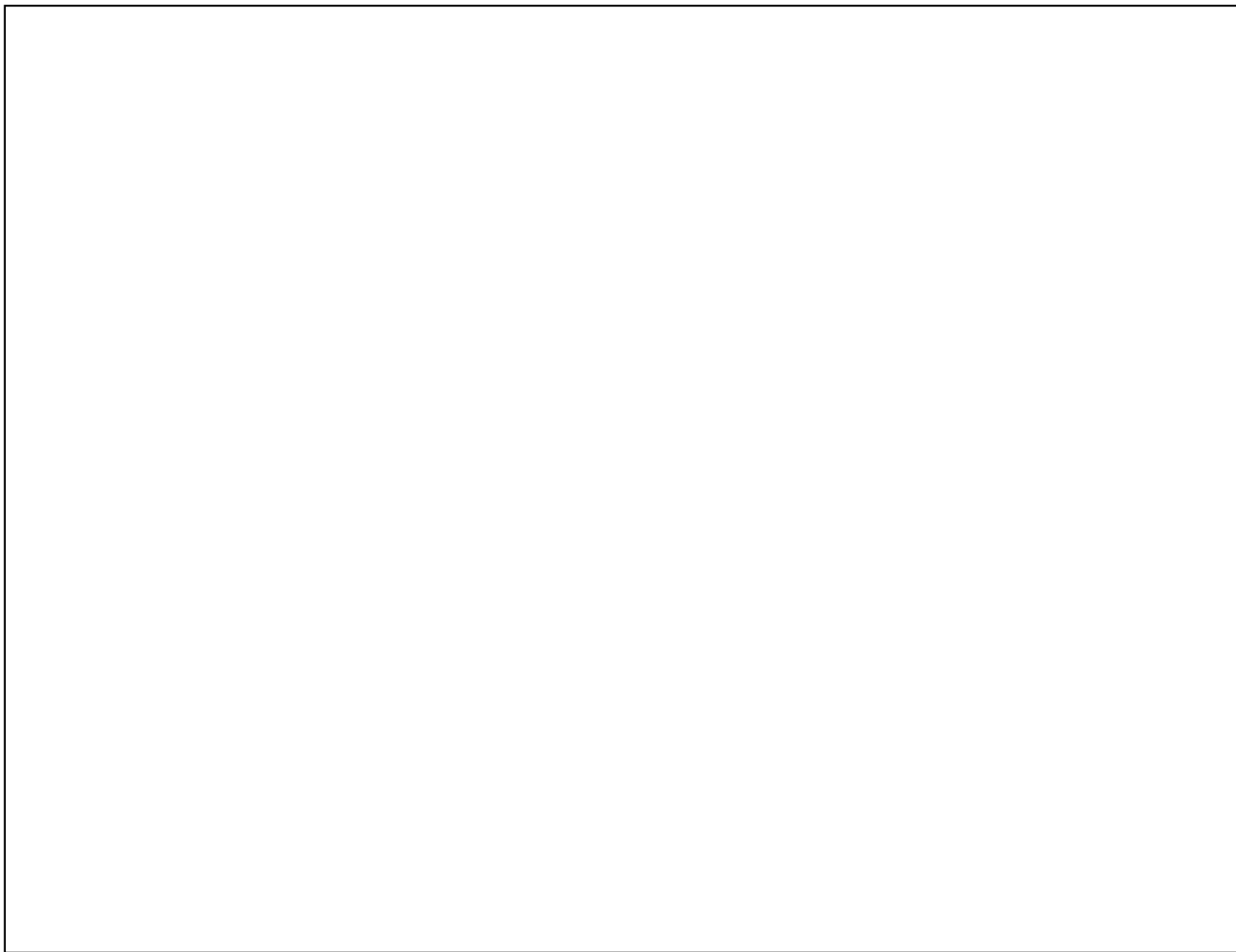
BOND MILESTONE DATES

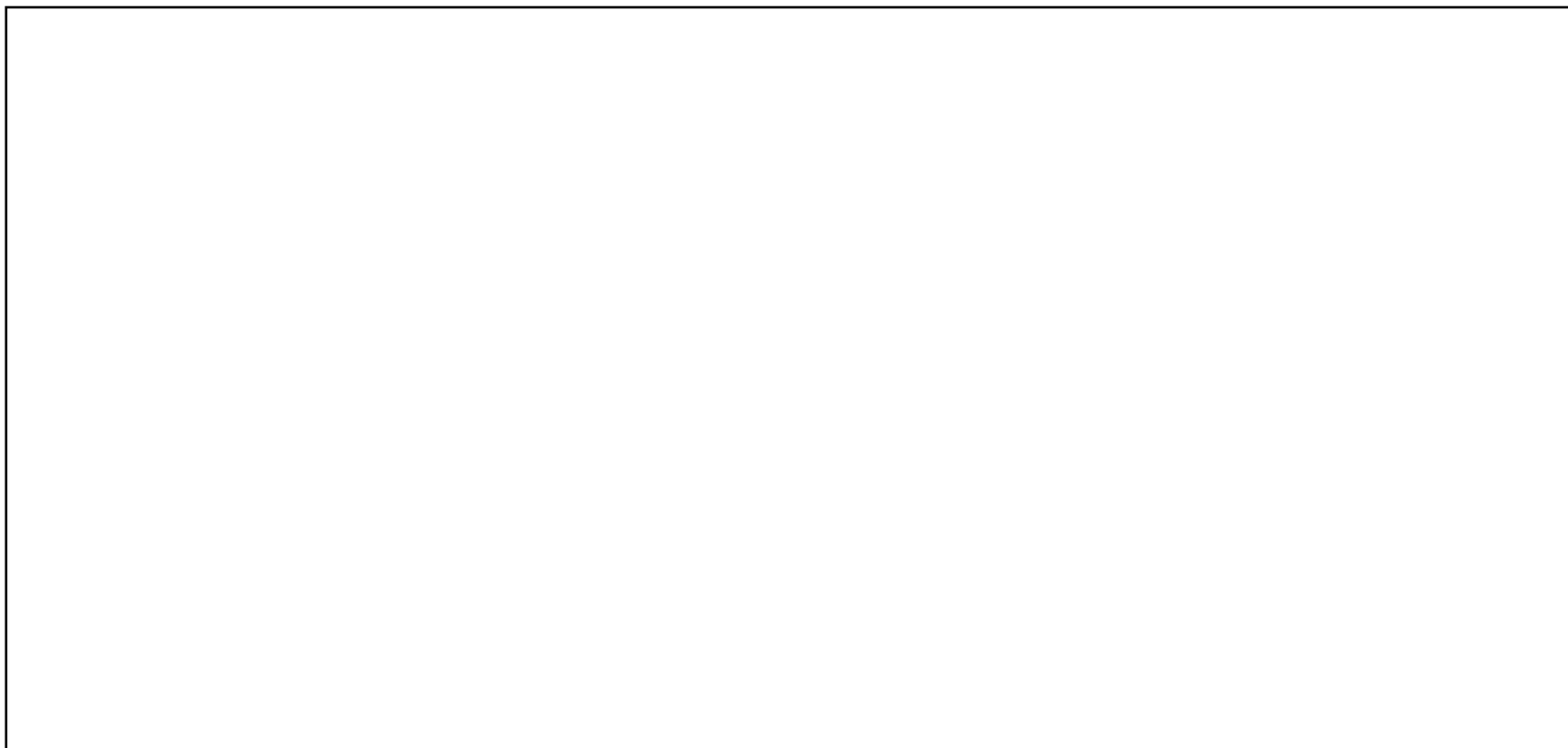
2022 BOND PROGRAM UPDATES

okemosbond.net

NEW Chippewa - Owner Provided Equipment Purchases				
Item(s)	Cost	Competitive Bidding Fulfilled	Area of Use	Vendor
Scoreboard	\$ 8,367.98	Cooperative Purchasing	Athletics	BSN
Sideline chairs	\$ 8,197.99	Cooperative Purchasing	Athletics	BSN
Shot put ring	\$ 400.95	Three quotes	Athletics	Anthem Sports
Benches for track	\$ 2,374.40	Three quotes	Athletics	Anthem
Endzone pylons (4 pack)	\$ 113.85	Three quotes	Athletics	Anthem
Chains and Poles	\$ 539.75	Three quotes	Athletics	Anthem
Down Marker	\$ 62.20	Three quotes	Athletics	Anthem
Track protection, bench area	\$ 6,869.40	Three quotes	Athletics	Anthem
Track protection, crossing area	\$ 1,477.40	Three quotes	Athletics	Anthem
Track Timing System	\$ 13,019.00	Three quotes	Athletics	MF Athletics
Block Cart - quote coming	\$ 772.80	Three quotes	Athletics	Anthem
Hurdles	\$ 23,996.00	Three quotes	Athletics	Anthem
Hurdle Carts	\$ 4,699.20	Three quotes	Athletics	Anthem
equipment)	\$ 10,790.00	Three quotes	Athletics	Richey Athletics
Starting blocks	\$ 3,763.20	Three quotes	Athletics	Anthem
Sand pit cover (long jump)	\$ 1,389.40	Three quotes	Athletics	Anthem
Tennis Cart	\$ 1,599.80	Three quotes	Athletics	Anthem
Basketball Cart	\$ 1,588.05	Three quotes	Athletics	Anthem
Football Goals	\$ 5,152.95	Three quotes	Athletics	Anthem
Kiln	\$ 7,427.75	Approved other	Building/Classroom	Runyan Pottery Supply
Table Saw	\$ 4,300.95	Cooperative Purchasing	Building/Classroom	Lowes
Appliance package	\$ 34,500.00	Cooperative Purchasing	Operations	Best Buy
Entrance Rugs	\$ 2,000.00	Cooperative Purchasing	Operations	LSS
floor machine buffer swing arm	\$ 4,800.00	Cooperative Purchasing	Operations	LSS
floor machine carpet extractor - large rider	\$ 28,000.00	Cooperative Purchasing	Operations	LSS
floor machine carpet extractor - small	\$ 7,000.00	Cooperative Purchasing	Operations	LSS
Floor machine Duplex 2	\$ 9,600.00	Cooperative Purchasing	Operations	LSS
floor machine kaivac 2	\$ 10,000.00	Cooperative Purchasing	Operations	LSS
floor machine scrubber 2	\$ 23,400.00	Cooperative Purchasing	Operations	LSS
vacuum canister backpack 4	\$ 2,200.00	Cooperative Purchasing	Operations	LSS
vacuum cordless	\$ 800.00	Cooperative Purchasing	Operations	LSS

vacuum upright 5	\$ 3,500.00	Cooperative Purchasing	Operations	LSS
vacuum wide area 2	\$ 9,100.00	Cooperative Purchasing	Operations	LSS
Victory chemical sprayer	\$ 1,120.88	Cooperative Purchasing	Operations	Grainger
work bench	\$ 800.00	Cooperative Purchasing	Operations	Grainger
SUB-TOTAL \$ 250,439.90				
10% MARGIN \$ 25,043.99				
GRAND TOTAL \$275,483.89				
GRAND TOTAL (rounded) \$275,485.00				





NEW Chippewa - Owner Provided Equipment Purchases

Item(s)	Cost	Competitive Bidding Fulfilled
Shot put ring	\$ 400.95	Three quotes
Table Saw	\$ 4,300.95	Cooperative Purchasing
Appliance package	\$ 34,500.00	Cooperative Purchasing
Trash/Recycling receptacles	\$ -	Cooperative Purchasing
Workbench w/ shelving	\$ -	
Flammable liquids cabinet	\$ 3,380.00	
Folding chairs (for event use)	\$ -	
2 hand dollies	\$ 550.00	
2 flat bed carts	\$ 700.00	
Handheld blower	\$ 113.00	Cooperative Purchasing
7 custodial Carts	\$ 1,295.00	Cooperative Purchasing
Chemical Caddy		
closed for cleaning signs		
Closed for maintenance		
Emergency Map holders		
Entrance Rugs	\$ 2,000.00	Cooperative Purchasing
extensions cords		
flashlight		
floor fans		
floor machine buffer swing arm	\$ 4,800.00	Cooperative Purchasing
floor machine carpet extractor - large rider	\$ 28,000.00	Cooperative Purchasing
floor machine carpet extractor - small	\$ 7,000.00	Cooperative Purchasing
Floor machine Duplex 2	\$ 9,600.00	Cooperative Purchasing
floor machine kaivac 2	\$ 10,000.00	Cooperative Purchasing
floor machine scrubber 2	\$ 23,400.00	Cooperative Purchasing
Floor machine Shop Vac	\$ 378.00	Cooperative Purchasing
Grabber		
Laundry bins		
Lockable cabinets	\$ 300.00	
maintenance cart locking		
mop bucket and ringer x 7		
peg board and hooks		
red trash can		
Shelving		Cooperative Purchasing
step ladder x2		
trash cans field house 7		Cooperative Purchasing
trash can rollers 14		Cooperative Purchasing
trash cans cafeteria 12		Cooperative Purchasing
trash cans entrances 6		Cooperative Purchasing
trash cans hallways 16		Cooperative Purchasing

trash cans staff restrooms and single stall 15		Cooperative Purchasing
trash cans student restrooms 16		Cooperative Purchasing
vacuum canister backpack 4	\$ 2,200.00	Cooperative Purchasing
vacuum cordless	\$ 800.00	Cooperative Purchasing
vacuum upright 5	\$ 3,500.00	Cooperative Purchasing
vacuum wide area 2	\$ 9,100.00	Cooperative Purchasing
Victory chemical sprayer	\$ 1,120.88	Cooperative Purchasing
wet floor signs		
work bench	\$ 800.00	Cooperative Purchasing
trash cart		Cooperative Purchasing
Scoreboard	\$ 8,367.98	Cooperative Purchasing
Sideline chairs	\$ 8,197.99	Cooperative Purchasing
Benches for track	\$ 2,374.40	Three quotes
Endzone pylons (4 pack)	\$ 113.85	Three quotes
Chains and Poles	\$ 539.75	Three quotes
Down Marker	\$ 62.20	Three quotes
Track protection, bench area	\$ 6,869.40	Three quotes
Track protection, crossing area	\$ 1,477.40	Three quotes
Track Timing System (MF Athletics)	\$ 13,019.00	Three quotes
Block Cart - quote coming	\$ 772.80	Three quotes
Hurdles	\$ 23,996.00	Three quotes
Hurdle Carts	\$ 4,699.20	Three quotes
jump	\$ 10,790.00	Three quotes
Starting blocks	\$ 3,763.20	Three quotes
Sand pit cover (long jump)	\$ 1,389.40	Three quotes
Tennis Cart	\$ 1,599.80	Three quotes
Basketball Cart	\$ 1,588.05	Three quotes
Football Goals	\$ 5,152.95	Three quotes
Free-standing swings	\$ -	
Kiln	\$ 7,427.75	Approved other
Hoyer Lift	\$ -	

SUB-TOTAL \$250,439.90

10% MARGIN \$ 25,043.99

GRAND TOTAL \$ 275,483.89

[illegible]

Operations	Brian		
Operations	Brian		
Operations	Brian	LSS	
Operations	Brian	LSS	
Operations	Brian	LSS	
Operations	Brian	LSS	
Operations	Brian	Grainger	
Operations	Brian		
Operations	Brian	Grainger	
Operations	Brian		
Athletics	Jody	BSN	Rubber/Aux Gym
Athletics	Jody	BSN	
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Athletics	Jody	MF Athletics	
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Athletics	Jody	Richey Athletics	Includes all items needed
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Athletics	Jody	Anthem	
Building/Classroom	Jody		Special Ed, Heather Pricco
Building/Classroom	Jody	Runyan Pottery Supply	Art, sole source
Operations	Jody		Special Ed, Heather Pricco



Supply, not bond eligible

Supply, not bond eligibl \$	588.00
Supply, not bond eligibl \$	19.00
Supply, not bond eligibl \$	45.00
Supply, not bond eligibl \$	352.00
Supply, not bond eligibl \$	-
Supply, not bond eligibl \$	240.00
Supply, not bond eligibl \$	17.00
Supply, not bond eligibl \$	480.00

Supply, not bond eligibl \$	17.00
Supply, not bond eligibl \$	484.00

Supply, not bond eligibl \$	445.00
Supply, not bond eligibl \$	-
Supply, not bond eligibl \$	60.00
Supply, not bond eligibl \$	62.11
Supply, not bond eligibl \$	4,000.00
Supply, not bond eligibl \$	460.00
Supply, not bond eligibl \$	2,605.00
Supply, not bond eligibl \$	630.00
Supply, not bond eligibl \$	672.00
Supply, not bond eligibl \$	6,300.00
Supply, not bond eligibl \$	2,800.00

Supply, not bond eligibl \$	1,725.00
Supply, not bond eligibl \$	2,800.00

Supply, not bond eligibl \$	66.00
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Supply, not bond eligibl \$	1,000.00
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Supply, not bond eligible
Supply, not bond eligible
Supply, not bond eligible

Chippewa MS Owner Provided Equipment List												
OPS responsible party	Competitive bidding met	Equipment	Quantity	Volts	Amps	Proposed Size	Size Restrictions	Notes	Reference Elevation	Installed By	Existing	Notes
FIRST FLOOR												
General Building												
Operations		Trash / Recycling Receptacles	16			28"W x 28"D		Basis of Design =		Contractor	FALSE	
		Relocated Equipment / Items	NA					Items to be relocated / reused from existing building		Owner	FALSE	
Unit A1 & A2												
A100.9 Records												
Relocating		Filing Cabinets	7					For records storage - relocate existing?		Owner	FALSE	
A101.1 Health												
Operations		ADA Height Undercounter Refrigerator	1			21"W	24"W MAX	Must fit under BF countertop height (32"H MAX)	3 / I 301	Contractor	FALSE	
A101.4 Mail / Work												
Operations		Refrigerator	1			36"W	36"W MAX		4 / I 301	Contractor	FALSE	
Tech - relocating		Copy Machine	1				6'-0"W MAX		5 / I 301	Contractor	FALSE	
A105 School Store												
Relocating		Beverage Cooler	1				No Restriction		36 / I 303	Contractor	FALSE	
Unit B1 & B2												
B103 Autism S.D.												
Jody (Heather)		Swing	1				No Restriction			Contractor	FALSE	
B103.2 Life Skills												
Operations		Refrigerator	1			36"W	42"W MAX			Contractor	FALSE	
Operations		Oven / Range	1			30"W				Contractor	FALSE	
Operations		Washing Machine	1			30"W		Standard Residential Unit		Contractor	FALSE	
Operations		Dryer	1			30"W		Standard Residential Unit		Contractor	FALSE	
B104 Cog. Impaired												
Jody (Heather)		Swing	1				No Restriction			Contractor	FALSE	
B107 Staff												
Tech - relocating		Copy Machine	1				No Restriction			Contractor	FALSE	
B119 Sensory / Gross Motor												
Jody (Heather)		Swing	1				No Restriction			Contractor	FALSE	
B120 Emot. Impaired												
			1				No Restriction			Contractor	FALSE	
B121 Flex												
Jody (Heather)		Swing	1				No Restriction			Contractor	FALSE	
Unit C												
C103.1 Prep												
Operations		Refrigerator	1			30"W	No Restriction		62 / I 304	Contractor	FALSE	
Operations		ADA Dish Washer	2			24"W		Must fit under BF countertop height (32"H MAX)	62 / I 304	Contractor	FALSE	
C105 Staff												
Tech - relocate		Copy Machine	1				7'-6"W MAX		64 / I 304	Contractor	FALSE	
C110.1 Prep												
Operations		Refrigerator	1			30"W	32"W MAX		66 / I 304	Contractor	FALSE	
Operations		ADA Dish Washer	1			24"W		Must fit under BF countertop height (32"H MAX)	66 / I 304	Contractor	FALSE	
Unit D												
D100.2 Project Storage												
GLFS		Adjustable Shelving Units	2			7'-6"W x 1'-6"D	9'-0"W MAX			Contractor	FALSE	
GLFS		Adjustable Shelving Units	1			9'-0"W x 1'-6"D	10'-0"W MAX			Contractor	FALSE	
D100.3 Maker Space												
operations		Relocated STEM Equipment						Existing equipment provided by owner for relocation		Owner	FALSE	

operations		Laser Cutter Air Filter	1	120		1'-4" X 11"		Glowforge Air Filter compatable with currently owned machine		Contractor	FALSE
		D101 Woodshop									
operations		Relocated Woodshop Tools						Existing equipment provided by owner for relocation		Owner	FALSE
Operations		Wire Shelving	1	NA	NA	3'-0"W x 2'-0"D	42"W MAX	Drying rack near paint booth	72 / I 305	Contractor	FALSE
		D101.1 Storage									
Operations		Vertical Plywood Storage Rack	1	NA	NA					Contractor	FALSE
		D101.2 Project Storage									
Operations		30" Deep Mobile Shelving	1	NA	NA		13'-4"W	Shelving / Cubbies - currently owned to be relocated?		Contractor	FALSE
		Unit E									
		E101 Assisted Toilet									
Operations		Hoyer Lift	1							Contractor	FALSE
		E103 Weight Room									
company		Relocated Fitness Equipment						Existing equipment provided by owner for relocation		Contractor	FALSE
Jody		Agility Band Hooks	6	NA	NA		No Restriction			Contractor	FALSE
DBI?		Yoga Ball Racks		NA	NA		No Restriction			Contractor	FALSE
Operations		Training Rope and Wall Anchor	1	NA	NA	30' Rope	No Restriction			Contractor	FALSE
		E114 Grounds Storage									
Operations		Workbench with Shelving								Contractor	FALSE
Operations		Flammable Storage Cabinet	1							Contractor	FALSE
Operations		Storage Racks	1	NA	NA					Contractor	FALSE
		Unit F									
		F100.1 Cafeteria									
Operations		Countertop Microwave	4				32"W MAX (EACH)		82 / I 306	Contractor	FALSE
		F103 Food Lab									
Operations		Oven / Range	8			30"W			83 - 87 / I 306	Contractor	FALSE
Operations		Above Range Microwave	7			30"W			83 - 87 / I 306	Contractor	FALSE
Operations		Under Counter Microwave	1			24"W	24"W MAX		85 / I 306	Contractor	FALSE
Operations		Washing Machine	1			27"W	30"W MAX	Standard Residential Unit - Front Load	84 / I 306	Contractor	FALSE
Operations		Dryer	1			27"W	30"W MAX	Standard Residential Unit - Front Load	84 / I 306	Contractor	FALSE
Operations		Refrigerator	2			36"W	No Restrictions		84 / I 306	Contractor	FALSE
Operations		ADA Dishwasher	1			24"W		Must fit under BF countertop height (32"H MAX)	85 / I 306	Contractor	FALSE
		F105 Community Room									
operations		Refrigerator	1			30"W	36"W MAX		89 / I 306	Contractor	FALSE
		F106 Drama Room									
up with Drama)		Portable Stage	1							Contractor	FALSE
		Unit G									
		G108 Receiving									
operations		Refrigerator	1			30"W	33"W MAX		91 / I 306	Contractor	FALSE
operations		Washing Machine	1			27"W	4'-8"W MAX (WITH DRYER)		91 / I 306	Contractor	FALSE
operations		Dryer	1			27"W	4'-8"W MAX (WITH WASHING MACHINE)		91 / I 306	Contractor	FALSE
		SECOND FLOOR									
		Unit A1 & A2									
		A200 Staff Lounge									
Operations		Built-in Microwave	2			24"W	28"W MAX		102 / I 306	Contractor	FALSE
Operations		Refrigerator	2			30"W	No Restrictions		102 / I 306	Contractor	FALSE
		A200.6 Quality of Life									
Operations		Undercounter Refrigerator	1			21"W	24"W MAX	Must fit under BF countertop height (32"H MAX)	103 / I 306	Contractor	FALSE
		A203.2 Kiln									
Jody (Stacy C)		Skutt Kiln	1	240	85	55"x53"x53"	No Restrictions	to back, 40 wide and 30 inches deep in the inside from top to		Contractor	FALSE
		Unit B1 & B2									
		B208 Staff									
Tom I		Copy Machine	1				No Restrictions			Contractor	FALSE

[illegible]

Bailey Ceramic email sent on April 6 <https://www.baileypottery.com/contact-bailey-pottery>

<https://potteryland.com> email sent on April 6 orders@potteryland.com

Chippewa MS Currently Owned Equipment List to be Relocated

Equipment	Quantity	Volts	Amps	Size	Notes	Reference Elevation
D100.3 Maker Space						
Laser Cutter	1	120		3'-6" x 2'-0"		
3D Printer	3	120		2'-0" x 2'-0"		
Vinyl Cutter	2	120		3'-6" x 1'-0"		
Plasma Cutter	0	120			do not currently have one	
D101 Woodshop						
Scroll Saws	2	120	1.3			
Band Saws	2	115	11		5.4 HP	
Belt Sander	1	115	12		3/4 HP	
Drill Press	1	115	11.2		3/4 HP	
Jointer	1	115	11.2		3/4 HP	
Bench Planer	1	120	15			
Mitre Saw	1	120	15			
Shop Vac Wet/Dry	1	120	15			
1" Belt Sander	1	120	2.5		1/4 HP	
Table Band Saw	1	120	2.5		1.5 HP	
Grinder/Buffer	1	115	3.1		1/3 HP	
Dust Collector	2	115	7.5		1 HP	
Table Saw	1	230	8.5		1/2 HP	
Air Compressor	1	120	15			
Large Planer 3'	1	230	8.5		1/2 HP (future)	
18v Battery chargers	7					
Corded Drills	4	120	5			
Palm/Hand Sanders	4	120	1.2			
Scroll saw	2	120	?			
Routers	4	120	?			
Biscuit Cutter	1	120	?			
Circular Saw	1	120	13			
Dremels	2	120				
Heat Guns	2	120	14.3		received from grant	
CnC cutter	1	120		4'-0" x 4'-0"		
Remainder of Power and Hand Tools						
E103 Weight Room						
Spin Bike	2	0	0			
Stepper	2	100	15			
Elliptical	2	0	0			
Treadmill	2	110	15			
Remainder or Workout Equipment						

Chippewa MS Owner Provided Appliances

Equipment	Quantity	Proposed Size	Size Restrictions	Notes			
SUMMARY							
ADA Height Undercounter Refrigerator	2	21"W	24"W MAX	Must fit under BF countertop height (32"H MAX)			
Refrigerator	4	30"W	No Restriction				
Refrigerator	2	30"W	32"W MAX				Best Buy Quote
Refrigerator	2	30"W	33"W MAX				
Refrigerator	3	36"W	No Restrictions				
Refrigerator	2	36"W	36"W MAX				
Refrigerator	2	36"W	42"W MAX				
Oven / Range	9	30"W			installed		
Washing Machine	1	30"W		Standard Residential Unit			
Washing Machine	1	27"W	30"W MAX	Standard Residential Unit - Front Load			
Washing Machine / Dryer	1 / 1	27" W /unit	4'-8"W COMBINED MAX				
Dryer	1	27"W	30"W MAX	Standard Residential Unit - Front Load			
Dryer	1	30"W		Standard Residential Unit			
ADA Dishwasher	8	24"W	29.5"W MAX	Must fit under BF countertop height (32"H MAX)	installed		
Countertop Microwave	4		32"W MAX (EACH)				
Above Range Microwave	7	30"W					
Under Counter Microwave	1	24"W	24"W MAX	countertop unit			
Built-in Microwave	2	24"W	28"W MAX	countertop units			
FIRST FLOOR							
A101.1 Health							
ADA Height Undercounter Refrigerator	1	21"W	24"W MAX	Must fit under BF countertop height (32"H MAX)			
A101.4 Mail / Work							
Refrigerator	1	36"W	36"W MAX				
B103.2 Life Skills							
Refrigerator	1	36"W	42"W MAX				
Oven / Range	1	30"W					
Washing Machine	1	30"W		Standard Residential Unit			
Dryer	1	30"W		Standard Residential Unit			
C103.1 Prep							
Refrigerator	1	30"W	No Restriction				
ADA Dish Washer	2	24"W		Must fit under BF countertop height (32"H MAX)			
C110.1 Prep							
Refrigerator	1	30"W	32"W MAX				
ADA Dish Washer	1	24"W		Must fit under BF countertop height (32"H MAX)			
F100.1 Cafeteria							
Countertop Microwave	4		32"W MAX (EACH)				
F103 Food Lab							
Oven / Range	8	30"W					
Above Range Microwave	7	30"W					
Under Counter Microwave	1	24"W	24"W MAX				
Washing Machine	1	27"W	30"W MAX	Standard Residential Unit - Front Load			
Dryer	1	27"W	30"W MAX	Standard Residential Unit - Front Load			
Refrigerator	2	36"W	No Restrictions				
ADA Dishwasher	1	24"W		Must fit under BF countertop height (32"H MAX)			
F105 Community Room							
Refrigerator	1	30"W	36"W MAX				
G108 Receiving							
Refrigerator	1	30"W	33"W MAX				
Washing Machine	1	27"W	4'-8"W MAX (WITH DRYER)				
Dryer	1	27"W	4'-8"W MAX (WITH WASHING MACHINE)				
SECOND FLOOR							
A200 Staff Lounge							
Built-in Microwave	2	24"W	28"W MAX				
Refrigerator	2	30"W	No Restrictions				
A200.6 Quality of Life							
Undercounter Refrigerator	1	21"W	24"W MAX	Must fit under BF countertop height (32"H MAX)			
B213 Montessori Lab							
ADA Dishwasher	1	24"W	29.5"W MAX	Must fit under BF countertop height (32"H MAX)			
Refrigerator	1	30"W	32"W MAX				

C203.1 Prep								
	Refrigerator	1	30"W	No Restriction				
	ADA Dishwasher	2	24"W		Must fit under BF countertop height (32"H MAX)			
C209.1 Prep								
	Refrigerator	1	30"W	33"W MAX				
	ADA Dishwasher	1	24"W		Must fit under BF countertop height (32"H MAX)			

New CMS Needs

New Chippewa - athletic equipment

Equipment	Quantity	Funding Source	Estimate
Floor Cleaner (cafeteria)	1		
Floor cleaner upstairs	1		
Floor cleaner downstairs	1		
2 man lift (used)	1		\$25,000.00
Vacuums			
Backpack vacuums			
Skyvac	1		\$4,200.00
Mop Bucket			
Mops			
Golf cart / Gator	1		
Trash cans cafeteria	12		
Trash cans hall ways	16		
trash cans bathrooms			
Main Entryway Rugs			
Go Buckets			* Can repurpose C and F hall, r
Emergency Maps and holders			
Knox Box	1		* Need a second one (main ent

plus old Cornell

trance and Auditroium entrance)

OKEMOS PUBLIC SCHOOLS

BP3 Owner directed equipment purchase review

April 27, 2026

TowerPinkster
Architecture · Engineering · Interiors

 **CHRISTMAN**
BUILDING SINCE 1894

 **VERIDUS**
ADVISORS



AGENDA & INTRODUCTIONS

Agenda

- BP3 Chippewa - Owner directed equipment purchase review

Okemos Public Schools

- Brian Lieber - Director of Facilities
- Jody Noble - Principal Chippewa Middle School





BOARD OF EDUCATION

INFORMATIONAL UPDATES

- Bond Draw Schedule
- Design Milestone Updates
- Bid Results
- Construction Updates
- Communication Plans

BOARD ACTIONS

- District Guiding Principles
- 2022 Bond Program
- Permit & Inspection Services
- Bond Sales, 4 Series
- Approve Bids > \$29,000



Summary

Operations and Building Leadership performed the following tasks to develop what is being presented tonight.

- Utilized multiple resources to identify needs:
 - Architect-provided list of designed items: appliances, fixtures, etc
 - Owner's Rep-provided list identifying athletic equipment used on a recent comparable project. Building Leadership further refined this list to actual needs
- Evaluated existing equipment to determine remaining lifespan and function
 - Items deemed nearing or at end-of-life were accounted for as needing to be replaced



REVIEW - COMPETITIVE BIDDING PROCESS

Process

The competitive bid requirement can be accomplished through various methods - outlined in policy 3301 (highlights are methods used):

- requesting written price quotations from at least 3 known and practical vendors
- distributing an RFP to at least 3 known and practical vendors
- posting an RFP for any to respond
- cooperative purchasing agreement
- other as approved by superintendent or designee



Summary, continued

- All items were subject to competitive bidding requirements
- Seeking approval on the 'aggregated total' + reasonable margin for unforeseen changes/modifications
- Request
 - Total - \$275,485.00 (\$250,439.90 known costs + 10% margin)



QUESTIONS

QUESTIONS?

Retirement Non-Spiking Resolution

A meeting of the Okemos Public Schools (“District”) Board of Education (“Board”) was held on _____, 2026, at _____ a.m./p.m.

The meeting was called to order by President _____.

Present: Members

Absent: Members

The following preamble and resolution were offered by Member _____ and supported by Member _____:

Whereas:

1. A public school employee’s retirement pension is based on the employee’s final average compensation (“FAC”), which varies based on retirement plan but which is usually an average of the employee’s 3 highest consecutive compensation years.
2. Michigan Public School Employees Retirement Act (“Act”) Section 3a(3)(f) states that the following does not count toward FAC: “Compensation in excess of an amount over the level of compensation reported for the preceding year except increases provided by the normal salary schedule for the current job classification” (the “Exclusion”).
3. In 2019, a group of retired administrators filed a lawsuit against the Michigan Office of Retirement Services (“ORS”), which enforces the Act, concerning the proper interpretation of the Exclusion; on April 15, 2025, the parties signed a Court of Claims settlement entitled “Order Regarding Settlement and Release” (“Settlement Order”).
4. The Settlement Order divides public school retirees into two groups: Group A and Group B.
5. Group A consists of the “plaintiffs and similarly situated retirants ... who retired on or after January 1, 2015, through on or before July 1, 2021.” The Settlement Order states that those retirants “have a right to seek review from the [ORS] whether their individual compensation increases in excess of the normal salary increase ... should have been credited.”
6. Group B consists of “individuals who have or will retire and whose years of service include time on or after July 1, 2021, through on or before June 30, 2025.” The Settlement Order states that Group B retirants “are subject to a default level of annual compensation increase of 8% or below in calculating the annual compensation increase for Fiscal Year 2021 through Fiscal Year 2025” and that those with annual compensation increases above 8% “have a right to seek review from the ORS” whether those increases should be credited. The Settlement Order continues that during such a review, ORS will consider whether the “board of control has passed a resolution attesting that the subject compensation was not paid for the specific purpose of increasing final average compensation (also known as ‘spiking’).”

7. To the best of the Board's knowledge, the Board has not issued any compensation increases for the specific purpose of increasing final average compensation for any individual.

Now, Therefore, Be It Resolved That:

1. The Board hereby attests that to the best of its knowledge, the Board has not issued any compensation increases for the specific purpose of increasing final average compensation for any individual.
2. The Board waives any applicable Board Policies and Bylaws related to this Resolution.
3. All resolutions and parts of resolutions insofar as they conflict with the provisions of this resolution be and the same are hereby rescinded.

Ayes: Members

Nays: Members

Resolution declared adopted.

Secretary, Board of Education

The undersigned, duly qualified and acting Secretary of the Board of Education of Okemos Public Schools hereby certifies that the foregoing constitutes a true and complete copy of a resolution adopted by said Board of Education at a meeting held on _____, 2026, the original of which is part of the Board's minutes. The undersigned further certifies that notice of the meeting was given to the public pursuant to the provisions of the "Open Meetings Act" (Act 267, PA 1976, as amended).

Secretary, Board of Education

2026-27 Preliminary Budget Assumptions

Board Meeting • 05/11/2026



2026-27 State Aid Funding

	Governor	House	Senate
Foundation	+\$250 to \$10,300	+\$250 to \$10,300	+\$250 to \$10,300
School Safety/ Mental Health	Continues funding <u>w/current</u> waiver of privilege language	Continues funding <u>w/changes</u> to waiver of privilege language	Continues funding <u>w/changes</u> to waiver of privilege language
Child Nutrition	Maintains Funding	Maintains Funding -ingredient restrictions -no soda or candy	Maintains Funding

2025-26 Preliminary Budget Revision #2 & Carryforward Impact on 2026-27 Budget

	Budget Impact
2025-26 Net Change in Fund Balance, Budget Revision #1	\$556,272
Negotiations Est: steps + 1x & structural increases, OEA budget same as others, subject to finalized negotiations	(1,415,518)
Community Education Programs	(83,900)
Utilities (gas/electric/water), 1x & on-going	(284,500)
Operations, Supplies & Contracted Services	(120,000)
ISD SE Funding, 25-26 estimate	457,000
Secondary Alternative Programs	(55,650)
	(946,296)
2025-26 Non-Structural, 1x revisions	
Environmental remediation	300,000
Curriculum/New textbooks	(150,000)
Retirement Revenues, Health Subsidy & 147a(2) Cost Offset	(634,000)
ISD SE Funding, addl received for 24-25 final	(330,000)
Legal Services	100,000
Operations Contracted Services	83,400
Utilities (gas)	100,000
Net Impact of Changes	(\$530,600)

Carry forward effect on General Fund Budget (6/30/27) (\$1,476,896)

2026-27 Expenditure Increases/Revenue Decreases

<u>Decreases to General Fund</u>	<u>Optimistic</u>	<u>Most Likely</u>	<u>Worst Case</u>
Health insurance (MESSA 1/2 yr +8%/est 10%, WMHIP +12.85%)*	542,155	542,155	542,155
ISD Special Education Funding, formula change	200,000	200,000	200,000
Teacher division advancement (15,18,21)	127,950	153,540	179,130
Negotiations est, steps+on/off schedule, OEA budget same, subject to finalized negotiations	1,189,831	1,189,831	1,189,831
Safety & Security Grant Expire (Director/Software Fees)	233,650	233,650	233,650
Transportation, Temp Cornell (1,2,3)	39,850	79,700	119,550
	\$2,333,436	\$2,398,876	\$2,464,316

2026-27 Revenue Increases/Expenditure Decreases

Increases to General Fund	Optimistic	Most Likely	Worst Case
Increase in Foundation Allowance (\$250)	1,173,200	1,173,200	1,173,200
Enrollment (Oct 26: +30, +10, -10) Blend 10/90	266,170	88,720	(88,720)
MPSERS rate decrease (-2.4 pts to 27.51%)	815,000	815,000	815,000
Reduction in Sections (2,2,0)	182,400	182,400	0
Savings from OEA retirements (7)	266,945	266,945	266,945
	\$2,703,715	\$2,526,265	\$2,166,425

2026-27 Projected Impact on General Fund Budget

	<u>Optimistic</u>	<u>Most Likely</u>	<u>Worst Case</u>
Expenditure Increases/Revenue Decreases	(\$2,333,436)	(\$2,398,876)	(\$2,464,316)
Revenue Increases/Expenditures Decreases	2,703,715	2,526,265	2,166,425
Net Impact on General Fund Balance	\$370,279	\$127,389	(\$297,891)
Carryforward effect on GF Budget (6/30/27)	(1,476,896)	(1,476,896)	(1,476,896)
Total Impact on General Fund Balance	(\$1,106,617)	(\$1,349,507)	(\$1,774,787)
Fund Balance as a % of Expenditures		9.0%	

Impending Budget Discussion 2026-27

Topics w/financial impact not in assumptions

- **Enrollment**
- **Staffing Levels, Contractual Requirements**
- **Grants**
- **Expenditure Review (curriculum, uniforms, etc)**
- **Other Variable Sources of General Fund Revenue**

Budget Development Tentative Timeline

2025-26 Fiscal Year	
Monitor Revenue and Expense Activity	Feb– May
2 nd Budget Revision	May/June

2026-27 Fiscal Year	
Budget Review & Discussion Leadership	Jan-May
Budget Development & Updated Assumptions	Feb– May (at Board mtg)
Review Budget Priorities w/Board	May 18
Budget Work Session/Special Mtg	May 26/27
Proposed Budget	June 8
Budget Adoption	June 22

Okemos Public Schools
Preliminary Budget Assumptions
2026-27

Increased Expenditures/Decreased Revenue	Optimistic	Most Likely	Worst Case
Health insurance (MESSA 1/2 yr +8%/est 10%, WMHIP +12.85%)*	542,155	542,155	542,155
ISD Special Education Funding, change in funding formula	200,000	200,000	200,000
Teacher division advancement (15,18,21)	127,950	153,540	179,130
Negotiations est, steps + on/off schedule, OEA budget same as others, subject to finalized negotiations	1,189,831	1,189,831	1,189,831
Expiration of Safety & Security Grant (Director/Software Fees)	233,650	233,650	233,650
Transportation, Temp Cornell (1,2,3)	39,850	79,700	119,550
	\$2,333,436	\$2,398,876	\$2,464,316
Increased Revenue/Decreased Expenditures	Optimistic	Most Likely	Worst Case
Increase in per-pupil Foundation Allowance (\$250)	1,173,200	1,173,200	1,173,200
Enrollment (Oct 26: +30, +10, -10) Blend 10/90	266,170	88,720	(88,720)
MPSERS Expense rate decrease (-2.4 pts to 27.51%, eff. 10/1/26)	815,000	815,000	815,000
Reduction in Sections (2,2,0)	182,400	182,400	0
Savings from OEA retirements, resignations (7)	266,945	266,945	266,945
	\$2,703,715	\$2,526,265	\$2,166,425
Projected Impact on General Fund Balance	\$370,279	\$127,389	(\$297,891)
Carry forward effect on General Fund Budget (7/1/26)	(1,476,896)	(1,476,896)	(1,476,896)
Total Impact on General Fund Balance	(\$1,106,617)	(\$1,349,507)	(\$1,774,787)

Fund Balance - as percentage of expenditures

Audited 6/30/24	\$ 10,928,320	15.6%
Audited 6/30/25	\$ 9,225,700	12.8%
2025-26 Revised Budget #1	\$ 9,781,972	13.8%
2025-26 Revised Budget #2 est	\$ 8,231,665	11.2%
2026-27 Most Likely	\$ 6,508,448	9.0%

Okemos Public Schools
2025-26 Non-Recurring, 1-Time Budget Items
Effect on 2026-27 Proposed Budget

	<u>Most Likely</u>
2025-26 Net Change in Fund Balance, Budget Revision #1	556,272
Preliminary 2nd Budget Revisions	0
Negotiations Est: steps+ 1x & structural increases, OEA budget same as others, subject to finalized negotiations	(1,415,518)
Community Education Programs	(83,900)
Utilities (gas/electric/water), 1x & on-going	(284,500)
Operations, Supplies & Contracted Services	(120,000)
ISD SE Funding, 25-26 estimate	457,000
Secondary Alternative Programs (MVU, Dual Enrollment, GATE, Grad Alliance)	(55,650)
	<u>(946,296)</u>
 2025-26 Non-Structural, 1x revisions, do not repeat (removed from 26-27 preliminary assumptions)	
Non-Grant Related	
Environmental remediation	300,000
Retirement Revenues, Health Subsidy & 147a(2) Cost Offset	(634,000)
Operations Contracted Services	83,400
Curriculum/New textbooks	(150,000)
ISD SE Funding, addl received for 24-25 final	(330,000)
Legal Services	100,000
Utilities (gas)	100,000
	<u>(530,600)</u>