AGENDA OF RED OAK INDEPENDENT SCHOOL DISTRICT
BOARD OF TRUSTEES REGULAR MEETING
Monday, June 15, 2026

Notice is hereby given that a Regular Meeting of the Board of Trustees of the Red Oak Independent School District will be held on Monday, June 15, 2026 beginning at 6:30 PM at Red Oak ISD Education Service Center, 109 West Red Oak Road, Red Oak, TX 75154.

The subjects to be discussed or considered, or upon which any formal action may be taken, are listed below. Items do not have to be taken in the same order as shown on the meeting notice.

1. CALL TO ORDER / ESTABLISH QUORUM
2. INVOCATION
3. PLEDGES OF ALLEGIANCE
4. RECOGNITIONS
   - A. Top Hawks
     Brenda Sanford, Superintendent
   - B. Hawk Staff Spotlight
     Brenda Sanford, Superintendent
5. PUBLIC HEARING - DISCUSSION OF BUDGET AND PROPOSED TAX RATE FOR FISCAL YEAR 2026-2027 — 4
   Dr. Bill Johnston, Chief Financial Officer
6. SUPERINTENDENT'S REPORT
   - A. School Health Advisory Council (SHAC) Update
     Maricela Torres, Benefits and Leave Administrator
   - B. Teacher Incentive Allotment (TIA) Update
     LaKesha Bass, Director of Grants and 504
   - C. District Update
     Brenda Sanford, Superintendent
7. OPEN FORUM — 10
8. ACTION ITEMS
   - A. Consent Agenda
     1. Minutes from School Board Special Meeting on May 2, 2026 — 12
     2. Minutes from School Board Regular Meeting on May 11, 2026 — 14
     3. Payment of Current Bills Over $50,000 — 21
     4. Budget Amendments 2025-2026 — 25
     5. Designation of Non-Business Days for Purposes of Texas Public Information Act — 28
     6. Lease to Own Cameras and Access Control - Change Order — 30
     7. Memorandum of Understanding with the Red Oak ISD Education Foundation — 31
     8. Red Oak High School Performing Arts Center Audio Upgrades — 37
     9. Renewal of Canvas — 45
     10. Renewal of i-Ready — 49
     11. Renewal of Student / Athletic Accident Insurance — 59
     12. Shared Service Agreement with the Mesquite Regional Day School Program for the Deaf — 62
   - B. Consideration and Approval of District Property and Casualty Quotes for Insurance Renewal — 86
     Julie Phillips, Director of Purchasing

C. Consideration and Approval of 2026-2027 Fiscal Year Budget 138
Dr. Bill Johnston, Chief Financial Officer
D. Consideration and Approval of 2026-2027 Accelerated Instruction Budget 144
Dr. Bill Johnston, Chief Financial Officer
E. Consideration and Approval of Purchase of ParentSquare 145
Beth Trimble, Chief Communications Officer and Megan Corns, Chief Technology Officer

9. INFORMATION ITEMS
   A. Finance Report 153
   B. Purchasing Cooperatives - Annual Report 162
10. CLOSED SESSION
   A. Texas Government Code 551.071 - For the purpose of a private consultation with the Board's attorney on any and all subjects or matters authorized by law.
   B. Texas Government Code 551.072 - For the purpose of discussing the purchase, exchange, lease or value of real property.
   C. Texas Government Code 551.073 - For the purpose of considering a negotiated contract for a prospective gift or donation.
   D. Texas Government Code 551.074 - For the purpose of considering the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.
      1. Personnel Matters
   E. Texas Government Code 551.076 - To consider the deployment, or specific occasions for implementation, of security personnel or devices.
   F. Texas Government Code 551.082 - For the purpose of considering discipline of a public school child or children or to hear a complaint by an employee against another employee if the complaint or charge directly results in a need for a hearing.
   G. Texas Government Code 551.0821 - Personally identifiable information of Public School students.
   H. Texas Government Code 551.083 - For the purpose of considering the standards, guidelines, terms or conditions the Board will follow, or instruct its representatives to follow, in consultation with representative of employee groups in connection with consultation agreements provided for by Section 13.901 of the Texas Education Code.
   I. Texas Government Code 551.084 - For the purpose of excluding witness or witnesses from a hearing during examination of another witness.
   J. Texas Government Code 551.086 - For the purpose of considering economic development negotiations.
11. RECONVENE IN OPEN SESSION FOR ACTION RELATIVE TO CLOSED SESSION
12. ADJOURNMENT

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the Board will convene in such closed meeting in accordance with the Open Meetings Act, Government Code, Chapter 551, Subchapters D and E. Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions or decisions will be taken in open meeting.

Any person with a disability or special accommodation need should call 972-617-2941 no later than 10:00 a.m. on the scheduled meeting date.

This notice was posted in compliance with the Open Meetings Act on June 8, 2026, at 4:00 p.m.

_____

Brenda Sanford, Superintendent
(For the Board of Trustees)

NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE

The RED OAK ISD will hold a public meeting at 6:30 PM on June 15, 2026 in the Red Oak ISD Conference Room C, 109 W Red Oak Rd, Red Oak, TX. **The purpose of this meeting is to discuss the school district's budget that will determine the tax rate that will be adopted. Public participation in the discussion is invited.**

The tax rate that is ultimately adopted at this meeting or at a separate meeting at a later date may not exceed the proposed rate shown below unless the district publishes a revised notice containing the same information and comparisons set out below and holds another public meeting to discuss the revised notice.

Visit Texas.gov/PropertyTaxes to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information about proposed tax rates and scheduled public hearings of each entity that taxes your property.

Maintenance Tax	$0.7072 /$100	(Proposed rate for maintenance and operations)
School Debt Service Tax Approved by Local Voters	$0.3481 /$100	(Proposed rate to pay bonded indebtedness)

Comparison of Proposed Budget with Last Year's Budget

The applicable percentage increase or decrease (or difference) in the amount budgeted in the preceding fiscal year and the amount budgeted for the fiscal year that begins during the current tax year is indicated for each of the following expenditure categories:

Maintenance and operations	1.91% increase	or	% (decrease)
Debt service	25.46% increase	or	% (decrease)
Total expenditures	5.76% increase	or	% (decrease)

Total Appraised Value and Total Taxable Value

(as calculated under Tax Code Section 26.04)

	Preceding Tax Year	Current Tax Year
Total appraised value* of all property	$7,022,278,221	$11,147,779,158
Total appraised value* of new property**	$521,028,014	$4,171,451,512
Total taxable value*** of all property	$4,655,737,109	$8,997,492,733
Total taxable value*** of new property**	$466,200,728	$4,144,711,137

* Appraised value is the amount shown on the appraisal roll and defined by Tax Code Section 1.04(8).
** New property is defined by Tax Code Section 26.012(17).
*** Taxable value is defined by Tax Code Section 1.04(10).

Bonded Indebtedness

Total amount of outstanding and unpaid bonded indebtedness* $304,290,000

* Outstanding principal

Comparison of Proposed Rates with Last Year's Rates

	Maintenance & Operations	Interest & Sinking Fund*	Total	Local Revenue Per Student	State Revenue Per Student
Last Year's Rate	$0.71520	$0.34810*	$1.06330	$2,491	$21,144
Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service	$0.65981	$0.31065*	$0.97046	$12,396	$3,308
Proposed Rate	$0.70720	$0.34810*	$1.05530	$12,455	$3,985

* The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment or both. The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of the district.

Comparison of Proposed Levy with Last Year's Levy on Average Residence

	Last Year	This Year
Average Market Value of Residences	$375,811	$374,320
Average Taxable Value of Residences	$203,123	$207,716
Last Year's Rate Versus Proposed Rate per $100 Value	$1.0633	$1.0553
Taxes Due on Average Residence	$2,159.81	$2,192.03
Increase (Decrease) in Taxes		$32.22

Under state law, the dollar amount of school taxes imposed on the residence homestead of a person age 65 years or older or their surviving spouse, if the surviving spouse was age 55 years or older when the person died, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.

Notice of Voter-Approval Rate: The highest tax rate the district can adopt before requiring voter approval at an election is 1.0553. This election will be automatically held if the district adopts a rate in excess of the voter-approval rate of 1.0553.

Fund Balances

The following estimated balances will remain at the end of the current fiscal year and are not encumbered with or by a corresponding debt obligation, less estimated funds necessary for operating the district before receipt of the first state aid payment:

Maintenance and Operations Fund Balance(s)	$21,804,972
Interest & Sinking Fund Balance(s)	$9,532,987

A school district may not increase the district's maintenance and operations tax rate to create a surplus in maintenance and operations tax revenue for the purpose of paying the district's debt service.

Red Oak ISD Proposed Budget
Fiscal Year 2026-2027

	General Fund 2026-2027	Student Nutrition 2026-2027	Debt Service 2026-2027	Combined 2026-2027
Revenue				
Local (Tax Levy)	$ 52,018,655	$ -	$ 21,827,548	$ 73,846,203
Local (Other)	2,966,500	537,682	330,000	3,834,182
State	24,032,786	50,000	1,367,036	25,449,822
State (Other)	4,509,270	55,000	-	4,564,270
Federal Grants	850,000	4,413,750	-	5,263,750
Total	**$ 84,377,211**	**$ 5,056,432**	**$ 23,524,584**	**$ 112,958,227**
Expenses				
11-Instruction	$ 42,538,166	$ -	$ -	$ 42,538,166
12-Instr. Media Services	743,459	-	-	743,459
13-Staff Development	2,647,420	-	-	2,647,420
21-Instr. Leadership	1,029,498	-	-	1,029,498
23-School Leadership	5,793,142	-	-	5,793,142
31-Guidance and Counseling	4,394,829	-	-	4,394,829
32-Social Services	132,497	-	-	132,497
33-Health Services	1,003,643	-	-	1,003,643
34-Student Transportation	3,593,777	-	-	3,593,777
35-Student Nutrition	-	5,056,432	-	5,056,432
36-Extra/Co Curricular	2,904,515	-	-	2,904,515
41-General Administration	3,363,826	-	-	3,363,826
51-Plant Maintenance	8,540,290	-	-	8,540,290
52-Security & Monitoring	2,374,696	-	-	2,374,696
53-Data Processing	2,346,655	-	-	2,346,655
61-Community Service	2,045,298	-	-	2,045,298
71-Debt Service	450,500	-	23,508,638	23,959,138
81-Facilities Acquisition/Const.	-	-	-	-
99-Other Governmental	475,000	-	-	475,000
Total	**$ 84,377,211**	**$ 5,056,432**	**$ 23,508,638**	**$ 112,942,281**
Surplus/(Deficit)	**$ -**	**$ -**	**$ 15,946**	**$ 15,946**

Red Oak ISD Summary Statement of General Fund
Comparative for Budget Year 2026-2027

	Proposed Budget 2026-2027	Amended Budget 2025-2026	Variance
Revenue			
Local Tax (M&O Tax Levy)	$ 52,018,655	$ 31,625,166	$ 20,393,489
Local (Other)	2,966,500	2,929,500	37,000
State	24,032,786	42,996,206	(18,963,420)
TRS on Behalf	4,509,270	4,395,547	113,723
Federal Grants	850,000	850,000	-
Non-Operating	-	-	-
Total	**$ 84,377,211**	**$ 82,796,419**	**$ 1,580,792**
Expenses			
11-Instruction	$ 42,538,166	$ 43,085,906	$ (547,740)
12-Instr. Media Services	743,459	757,364	(13,905)
13-Staff Development	2,647,420	2,482,209	165,211
21-Instr. Leadership	1,029,498	847,744	181,754
23-School Leadership	5,793,142	5,534,166	258,976
31-Counseling	4,394,829	4,400,926	(6,097)
32-Social Services	132,497	134,903	(2,406)
33-Health Services	1,003,643	978,499	25,144
34-Student Transp.	3,593,777	3,382,936	210,841
36-Extra/Co Curricular	2,904,515	2,834,887	69,628
41-General Admin.	3,363,826	3,191,848	171,978
51-Plant Maint.	8,540,290	8,410,837	129,453
52-Security & Mon.	2,374,696	1,751,358	623,338
53-Data Processing	2,346,655	2,038,926	307,729
61-Community Serv.	2,045,298	2,050,160	(4,862)
71-Debt Service	450,500	448,750	1,750
81-Facilities Acquisition/Construct.	-	-	-
99-Other Governmental	475,000	465,000	10,000
Total	**$ 84,377,211**	**$ 82,796,419**	**$ 1,580,792**
Surplus/(Deficit)	**$ -**	**$ -**	**$ -**

Notes: Per Texas Education Code §29.091, the General Fund budget includes $2,287,523 for costs of additional accelerated instruction to each student in which the student failed to perform satisfactorily on an end-of course assessment instrument required for graduation.

Per Texas Local Government Code §140.0045, the 2026-2027 General Fund budget includes $1,775 for notices required by law to be published in the newspaper. The projected amount of expenditures in 2025-2026 for these notices is $1,605.

Per Texas Local Government Code §140.0045, the 2026-2027 General Fund budget includes $5,120 for the portion of membership fees and dues of any nonprofit state association or organization that directly or indirectly influences or attempts to influence the outcome of legislation or administrative action. The projected amount of membership expenditures in the 2025-2026 budget for lobbying is $4,906.

Red Oak ISD Summary Statement of Student Nutrition Fund
Comparative for Budget Year 2026-2027

	Proposed Budget 2026-2027	Amended Budget 2025-2026	Variance
Revenue			
Local			
Interest	$ 50,182	$ 60,000	$ (9,818)
Miscellaneous Local	20,000	15,000	5,000
Food Service Revenue	425,000	400,000	25,000
Catering	42,500	25,550	16,950
State			
School Lunch Matching	50,000	45,000	5,000
TRS On-Behalf	55,000	53,500	1,500
Federal			
School Breakfast Program	953,500	808,868	144,632
School Lunch Program	3,160,250	2,803,000	357,250
Commodities	300,000	150,000	150,000
Total	**$ 5,056,432**	**$ 4,360,918**	**$ 695,514**
Expenses			
Salaries & Benefits			
Salaries	$ 1,660,196	$ 1,696,170	$ (35,974)
Benefits	331,236	356,455	(25,219)
TRS On-Behalf	47,000	46,500	500
Professional Services			
Maintenance & Repairs	24,000	25,500	(1,500)
Utilities	33,100	33,100	-
Rentals/Operating Leases	500	500	-
Commodities Processing	5,000	15,000	(10,000)
Miscellaneous	4,000	9,000	(5,000)
Supplies & Materials			
Food Items	2,312,000	2,390,000	(78,000)
Non-Food Items	241,500	207,500	34,000
Commodities	150,000	150,000	-
Food Services Supplies	36,200	50,118	(13,918)
Furniture <$5,000	18,200	700	17,500
Technology <$5,000	18,000	23,300	(5,300)
Other Equipment	130,000	184,000	(54,000)
Software	20,000	19,000	1,000
Miscellaneous			
Employee Travel	11,300	11,100	200
Transportation Costs	5,200	4,500	700
Membership Fees	1,000	1,400	(400)
Miscellaneous	8,000	9,500	(1,500)
Total	**$ 5,056,432**	**$ 5,233,343**	**$ (176,911)**
Surplus/(Deficit)	**$ -**	**$ (872,425)**	**$ 872,425**

Red Oak ISD Summary Statement of Debt Service Fund
Comparative for Budget Year 2026-2027

	Proposed Budget 2026-2027	Amended Budget 2025-2026	Variance
Revenue			
Local			
Interest & Sinking Tax Revenue	$ 21,827,548	$ 15,392,506	$ 6,435,042
Penalty & Interest on Delinquent	30,000	30,000	-
Interest	300,000	350,000	(50,000)
State			
Instructional Facilities Allotment and Existing Debt Allotment	1,367,036	1,548,951	(181,915)
Total	**$ 23,524,584**	**$ 17,321,457**	**$ 6,203,127**
Expenses			
Bond Principal	$ 8,780,000	$ 8,230,000	$ 550,000
Interest on Bonds	14,713,638	10,492,281	4,221,357
Amortization of Premium / Discount	-	-	-
Other Debt Service Fees	15,000	15,000	-
Total	**$ 23,508,638**	**$ 18,737,281**	**$ 4,771,357**
Surplus/(Deficit)	**$ 15,946**	**$ (1,415,824)**	**$ 1,431,770**

AUDIENCE PARTICIPATION SIGN-UP SHEET

Any person wishing to address the Board about a topic related to District business during the period reserved for public comment at a Board meeting must sign up to be heard, in accordance with District policy BED(LOCAL):

1. Each participant will be limited to two (2) minutes to make comments to the Board.

2. Under the Texas Open Meetings Act, the Board is not permitted to discuss or act upon any issues that are not posted on the agenda for tonight's meeting.

3. The Board has adopted complaint policies that are designed to secure, at the lowest possible administrative level, a prompt and equitable resolution of complaints and concerns. Each of these processes provides that, if a resolution cannot be achieved administratively, the person may appeal the administrative decision to the Board as a properly posted agenda item. For further information on those policies, please contact Cristi Watts, Executive Director of Student Services, for student issues, and Michelle Ailara, Deputy Superintendent, for employee issues at 972-617-2941. If the subject of your comment involves a pending grievance, please continue to seek resolution through the grievance process and address the Board only at the appropriate stage of that process.

4. Under the Texas Open Meetings Act, the Board may exercise its authority to discuss certain subject matters in closed session, including matters involving individual District staff members and individual students. If your comment concerns one of these subjects, please address your concern through the complaint policies described above.

5. Finally, please be aware that rules of decorum will be enforced during the public comment period. Personal attacks, name-calling, and rude or slanderous remarks will not be tolerated. Each participant is legally responsible for the content and consequences of his or her own statements.

Please fill in the information requested below if you wish to address the Board during the public comment period:

Name (please print) _____

Address _____

ROISD Campus Your Child(ren) attends _____

School District of Residence _____ Telephone_____

Topic/ Agenda Item _____

Limit on Participation

Audience participation at a Board meeting is limited to the portion of the meeting designated to receive public comment in accordance with this policy. At all other times during a Board meeting, the audience shall not enter into discussion or debate on matters being considered by the Board, unless requested by the presiding officer.

Public Comment

Regular Meetings

At regular Board meetings, the Board shall permit public comment, regardless of whether the topic is an item on the agenda posted with notice of the meeting.

Special Meetings

At all other Board meetings, public comment shall be limited to items on the agenda posted with notice of the meeting.

Procedures

Individuals who wish to participate during the portion of the meeting designated for public comment shall sign up with the presiding officer or designee before the meeting begins as specified in the Board's procedures on public comment and shall indicate the agenda item or topic on which they wish to address the Board.

Public comment shall occur at the beginning of the meeting.

Except as permitted by this policy and the Board's procedures on public comment, an individual's comments to the Board shall not exceed two minutes per meeting.

Meeting Management

When necessary for effective meeting management or to accommodate large numbers of individuals wishing to address the Board, the presiding officer may make adjustments to public comment procedures, including adjusting when public comment will occur during the meeting, reordering agenda items, deferring public comment on nonagenda items, continuing agenda items to a later meeting, providing expanded opportunity for public comment, or establishing an overall time limit for public comment and adjusting the time allotted to each speaker. However, no individual shall be given less than one minute to make comments.

Board's Response

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board shall not deliberate or decide regarding any subject that is not included on the agenda posted with notice of the meeting.

Complaints and Concerns

The presiding officer or designee shall determine whether an individual addressing the Board has attempted to solve a matter administratively through resolution channels established by policy. If not, the individual shall be referred to the appropriate policy to seek resolution:

- Employee complaints: DGBA
- Student or parent complaints: FNG
- Public complaints: GF

Disruption

The Board shall not tolerate disruption of the meeting by members of the audience. If, after at least one warning from the presiding officer, any individual continues to disrupt the meeting by his or her words or actions, the presiding officer may request assistance from law enforcement officials to have the individual removed from the meeting.

MINUTES OF THE
RED OAK INDEPENDENT SCHOOL DISTRICT
BOARD OF TRUSTEES SPECIAL MEETING
Saturday, May 2, 2026

A Special Meeting of the Board of Trustees of Red Oak ISD was held Saturday, May 2, 2026, beginning at 7:00 PM at the Red Oak ISD Education Service Center, 109 West Red Oak Road, Red Oak, TX 75154.

1. CALL TO ORDER / ESTABLISH QUORUM

   The Special Meeting of the School Board was called to order by Melanie Petersen, President of the School Board, at 7:00 p.m.

   The Red Oak ISD School Board met at the Red Oak ISD Education Service Center and the presiding officer, Melanie Petersen, noted that a quorum of Board Members was present; that the meeting was duly called; and that notice of the meeting had been posted in accordance with the Texas Open Meetings Act, Texas Government Code, Chapter 551.00.

   The following Board members were present: Melanie Petersen, President; Johnny Knight, Vice President; Sean Kelly, Secretary; John Anderson; Donna Knight; and Donny Lutrick.

   The following Board member was absent: Brian Sebring.

2. INVOCATION

   Mr. Knight led the invocation.

3. PLEDGES OF ALLEGIANCE

   Ms. Petersen led the Pledges of Allegiance to the American and Texas Flags.

4. OPEN FORUM

   No one spoke in Open Forum.

5. REVIEW INITIAL BOARD ELECTION RESULTS AS THEY BECOME AVAILABLE

   The Board entered into an election watch for the results of the Red Oak ISD Board Election held on May 2, 2026.

6. ADJOURNMENT

As there was no further business or action to be taken, the meeting adjourned at 9:18 p.m.

_____
Melanie Petersen, Board President

_____
Sean Kelly, Board Secretary

MINUTES OF THE
RED OAK INDEPENDENT SCHOOL DISTRICT
BOARD OF TRUSTEES REGULAR MEETING
Monday, May 11, 2026

A Regular Meeting of the Board of Trustees of Red Oak ISD was held Monday, May 11, 2026, beginning at 6:00 PM at Dr. Joy Shaw Middle School, 340 Westmoreland Rd., Ovilla, TX 75154.

1. CALL TO ORDER / ESTABLISH QUORUM

   The Regular Meeting of the School Board was called to order by Melanie Petersen, President of the School Board, at 6:02 p.m.

   The Red Oak ISD School Board met at the Red Oak High School Performing Arts Center and the presiding officer, Melanie Petersen, noted that a quorum of Board Members was present; that the meeting was duly called; and that notice of the meeting had been posted in accordance with the Texas Open Meetings Act, Texas Government Code, Chapter 551.00.

   The following Board members were present: Melanie Petersen, President; Johnny Knight, Vice President; Sean Kelly, Secretary; John Anderson; Donna Knight; Donny Lutrick; and Brian Sebring.

   The following Board members were absent: None.

2. INVOCATION

   Mr. Knight led the invocation.

3. PLEDGES OF ALLEGIANCE

   The Red Oak High School Student Council Officers led the Pledges of Allegiance to the American and Texas flags.

4. ACTION ITEM

   A. Canvass May 2, 2026, Red Oak Independent School District Board of Trustees Election
   Melanie Petersen, Board President

   Canvassing of the May 2, 2026, Red Oak ISD Board Election was conducted. Ms. Petersen read the Summary of Precinct Returns with Mr. Knight confirming with the Ellis County Administrator's Election Results as follows: Place 3: Margo L. Spencer 395 votes and John Anderson – 622 votes; Place 4: Melanie Hawkins – 446 votes and Johnny Knight – 561 votes; Place 5: Sean Kelly – 842 votes.

Mr. Knight made a motion that the Board approve the canvassing of the Election Returns for the Red Oak ISD Board Election held on May 2, 2026, as presented by Ms. Petersen, and declare John Anderson, Place 3; Johnny Knight, Place 4; and Sean Kelly, Place 5, duly elected School Board members. Mr. Sebring seconded the motion. The motion passed 7 – 0.

BOARD MEMBER	Yea	Nay	Abstain
Melanie Petersen	X		
Johnny Knight	X		
Sean Kelly	X		
John Anderson	X		
Donna Knight	X		
Donny Lutrick	X		
Brian Sebring	X		

Ms. Petersen and the Board recognized Mr. Lutrick for his service to the Board and Red Oak ISD.

5. NON-ACTION ITEMS

A. Issuance of Certificates of Election
Melanie Petersen, Board President

Ms. Petersen read the Certificates of Election of John Anderson, Johnny Knight, Sean Kelly, and Michelle Porter as Red Oak ISD School Board Trustees.

B. Statement of Elected Board Members and Swearing In of Newly Elected Board Members - Oath of Office of Elected Board Members
Melanie Petersen, Board President

Debbie Temple, Notary Public, administered the Statement of Elected Officer and Oath of Office to John Anderson, Johnny Knight, Sean Kelly, and Michelle Porter.

6. ACTION ITEM

A. Election of Red Oak Independent School District School Board Officers for 2026-2027

1. President

Melanie Petersen was nominated by Mr. Anderson and seconded by Mr. Knight. There were no further nominations, and Ms. Petersen was elected as President by a vote of 7 – 0.

BOARD MEMBER	Yea	Nay	Abstain
Melanie Petersen	X		
Johnny Knight	X		
Sean Kelly	X		
John Anderson	X		
Donna Knight	X		
Michelle Porter	X		
Brian Sebring	X		

2. Vice President

Johnny Knight was nominated by Ms. Petersen and seconded by Mr. Sebring. There were no further nominations, and Mr. Knight was elected as Vice President by a vote of 7 – 0.

BOARD MEMBER	Yea	Nay	Abstain
Melanie Petersen	X		
Johnny Knight	X		
Sean Kelly	X		
John Anderson	X		
Donna Knight	X		
Michelle Porter	X		
Brian Sebring	X		

3. Secretary

Sean Kelly was nominated by Ms. Knight and seconded by Mr. Knight. There were no further nominations, and Mr. Kelly was elected as Secretary by a vote of 7 – 0.

BOARD MEMBER	Yea	Nay	Abstain
Melanie Petersen	X		
Johnny Knight	X		
Sean Kelly	X		
John Anderson	X		
Donna Knight	X		
Michelle Porter	X		
Brian Sebring	X		

7. RECOGNITIONS

Ms. Sanford and the Board recognized the following groups:

A. National Math Stars
   Jennifer Riddle, Elementary Math and Science Coordinator
B. Hawk Scholars
   Brett Haugh, Principal - Red Oak High School
C. Red Oak High School FFA
   Page Bishop, Angelica Estrada Weaver, and Ryan Pickard, FFA Sponsors
D. Red Oak High School Girls Basketball Team
   Chris Anderson, Athletic Director

E. Red Oak High School Boys Basketball Team
Chris Anderson, Athletic Director
F. Red Oak High School Girls Soccer Team
Chris Anderson, Athletic Director
G. Red Oak High School Boys Soccer
Chris Anderson, Athletic Director
H. Red Oak High School Boys and Girls Track and Field Teams
Chris Anderson, Athletic Director
I. Red Oak High School Choir
Jason Nitsch, Director of Fine Arts
J. Red Oak High School Hawkettes
Jason Nitsch, Director of Fine Arts
K. Red Oak High School Theatre
Jason Nitsch, Director of Fine Arts
L. Red Oak High School Band
Jason Nitsch, Director of Fine Arts

8. SUPERINTENDENT'S REPORT

A. Red Oak High School Student Council Annual Report
Angela Thomas, Sponsor - Red Oak High School Student Council

Ms. Thomas, Sponsor of the Red Oak High School Student Council, and Student Council Officers gave a presentation to show their various projects and accomplishments during the 2025-2026 school year.

B. Budget Update
Dr. Bill Johnston, Chief Financial Officer

Dr. Johnston gave a budget update that included the 2026-2027 Budget Calendar; 2026-2027 Budget Development; Legislative Changes; Discussion on Property Values; and Next Steps.

C. Discussion of Districtwide Intruder Detection Audit Report Findings
Chief Phillip Prasifka, Chief of Police, Red Oak ISD Police Department

Chief Prasifka updated the Board regarding the most recent intruder detection audits. There were no findings during these audits.

D. District Update
Brenda Sanford, Superintendent

Rebuilding Goodloe will be held on May 13th, at 5:30 p.m. at Goodloe Stadium.

Senior Scholarship Night will also be held on May 13th, at 6:30 p.m. in the Red Oak High School PAC.

The next Mobile Food Pantry will be on May 14th, at 4:00 p.m., at the ESC.

The UIL State Track and Field Meet will be held on May 15th, at UTA.

The last day of school is May 20th.

The Red Oak High School graduation will be held on May 28th, at 4:00 p.m. at the Mansfield ISD Performing Arts Center.

9. OPEN FORUM

No one spoke in Open Forum.

10. ACTION ITEMS

A. Consent Agenda

1. Minutes from School Board Special Meeting on April 9, 2026
2. Minutes from School Board Regular Meeting on April 20, 2026
3. Payment of Current Bills Over $50,000
4. Adjunct Faculty Agreement and Resolution Regarding Extracurricular Status of 4-H Organization
5. Audit Engagement Letter for 2025-2026
6. Budget Amendments 2025-2026
7. District of Innovation Plan Renewal
8. Memorandum of Understanding with the Ellis County Juvenile Justice Alternative Education Program 2026-2027
9. Purchase of District Vehicle for Support Services
10. Salary Schedule for 2026-2027

Mr. Knight made a motion to approve the Consent Agenda as presented. Mr. Sebring seconded the motion. The motion passed 7 – 0.

BOARD MEMBER	Yea	Nay	Abstain
Melanie Petersen	X		
Johnny Knight	X		
Sean Kelly	X		
John Anderson	X		
Donna Knight	X		
Michelle Porter	X		
Brian Sebring	X		

B. Consideration and Approval of Shirley B. Jones Elementary School Guaranteed Maximum Price Bid Package 03: Building
Dr. Bill Johnston, Chief Financial Officer

Mr. Knight made a motion to approve the new elementary school (Shirley B. Jones Elementary) Bid Package 03: Building Guaranteed Maximum Price, as detailed in the attached Joeris General Contractors proposal. Mr. Kelly seconded the motion. The motion passed 7 – 0.

BOARD MEMBER	Yea	Nay	Abstain
Melanie Petersen	X		
Johnny Knight	X		
Sean Kelly	X		
John Anderson	X		
Donna Knight	X		
Michelle Porter	X		
Brian Sebring	X		

C. Consideration and Approval of New Career and Technical Education Center - Construction Guaranteed Maximum Price
Dr. Bill Johnston, CPA, Chief Financial Officer

Mr. Knight made a motion to approve the Guaranteed Maximum Price as detailed in the attached Joeris General Contractors proposal for the construction of the new Career and Technical Educator Center. Mr. Sebring seconded the motion. The motion passed 7 – 0.

BOARD MEMBER	Yea	Nay	Abstain
Melanie Petersen	X		
Johnny Knight	X		
Sean Kelly	X		
John Anderson	X		
Donna Knight	X		
Michelle Porter	X		
Brian Sebring	X		

11. INFORMATION ITEMS

A. Enrollment Report
B. Finance Report

12. CLOSED SESSION

The Board convened into Closed Session at 8:08 p.m.

A. Texas Government Code 551.071 - For the purpose of a private consultation with the Board's attorney on any and all subjects or matters authorized by law.
B. Texas Government Code 551.072 - For the purpose of discussing the purchase, exchange, lease or value of real property.
C. Texas Government Code 551.073 - For the purpose of considering a negotiated contract for a prospective gift or donation.
D. Texas Government Code 551.074 - For the purpose of considering the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.

1. Personnel Matters

E. Texas Government Code 551.076 - To consider the deployment, or specific occasions for implementation, of security personnel or devices.

F. Texas Government Code 551.082 - For the purpose of considering discipline of a public school child or children or to hear a complaint by an employee against another employee if the complaint or charge directly results in a need for a hearing.

G. Texas Government Code 551.0821 - Personally identifiable information of Public School students.

H. Texas Government Code 551.083 - For the purpose of considering the standards, guidelines, terms or conditions the Board will follow, or instruct its representatives to follow, in consultation with representative of employee groups in connection with consultation agreements provided for by Section 13.901 of the Texas Education Code.

I. Texas Government Code 551.084 - For the purpose of excluding witness or witnesses from a hearing during examination of another witness.

J. Texas Government Code 551.086 - For the purpose of considering economic development negotiations.

13. RECONVENE IN OPEN SESSION FOR ACTION RELATIVE TO CLOSED SESSION

The Board reconvened back into Open Session at 9:54 p.m.

Mr. Knight made a motion to approve personnel as presented. Ms. Knight seconded the motion. The motion passed 7 – 0.

BOARD MEMBER	Yea	Nay	Abstain
Melanie Petersen	X		
Johnny Knight	X		
Sean Kelly	X		
John Anderson	X		
Donna Knight	X		
Michelle Porter	X		
Brian Sebring	X		

14. ADJOURNMENT

As there was no further business or action to be taken, the meeting adjourned at 9:55 p.m.

_____

Melanie Petersen, Board President

_____

Sean Kelly, Board Secretary

CHECK NUMBER	VENDOR	AMOUNT	ACCOUNT NUMBER
236896	PRIME SYSTEMS/DBA	84,801.12	224 E 11 6396 CF 899 6 23 000
		84,801.12	Totals for 236896
236901	SHELL ENERGY SOLUTIO	5,309.94	199 E 51 6259 02 001 0 99 000
236901	SHELL ENERGY SOLUTIO	11,618.65	199 E 51 6259 02 041 0 99 000
236901	SHELL ENERGY SOLUTIO	4,840.31	199 E 51 6259 02 101 0 99 000
236901	SHELL ENERGY SOLUTIO	4,234.13	199 E 51 6259 02 102 0 99 000
236901	SHELL ENERGY SOLUTIO	5,012.80	199 E 51 6259 02 105 0 99 000
236901	SHELL ENERGY SOLUTIO	7,264.82	199 E 51 6259 02 999 0 99 000
236901	SHELL ENERGY SOLUTIO	5,980.29	198 E 51 6259 02 999 0 99 000
236901	SHELL ENERGY SOLUTIO	1,796.03	199 E 51 6259 02 870 0 99 000
236901	SHELL ENERGY SOLUTIO	513.75	199 E 51 6259 02 996 0 99 000
236901	SHELL ENERGY SOLUTIO	1,465.81	199 E 51 6259 02 995 0 99 000
236901	SHELL ENERGY SOLUTIO	4,669.83	199 E 51 6259 02 001 0 22 000
236901	SHELL ENERGY SOLUTIO	4,541.66	199 E 51 6259 02 042 0 99 000
		57,248.02	Totals for 236901
236989	PRIME SYSTEMS/DBA	4,134.53	199 E 53 6396 00 997 0 99 000
236989	PRIME SYSTEMS/DBA	12,403.59	199 E 23 6396 00 105 0 99 000
236989	PRIME SYSTEMS/DBA	6,136.07	199 E 11 6396 00 103 0 11 000
236989	PRIME SYSTEMS/DBA	8,269.06	461 E 11 6396 00 102 0 11 000
236989	PRIME SYSTEMS/DBA	2,132.99	461 E 11 6396 00 103 0 11 000
236989	PRIME SYSTEMS/DBA	12,403.59	211 E 11 6396 00 101 6 30 000
236989	PRIME SYSTEMS/DBA	8,269.06	211 E 11 6396 00 103 6 30 000
236989	PRIME SYSTEMS/DBA	4,134.47	211 E 11 6396 00 102 6 30 000
236989	PRIME SYSTEMS/DBA	4,406.75	224 E 11 6396 CF 899 6 23 000
		62,290.11	Totals for 236989
		204,339.25	Totals for checks

CHECK NUMBER	VENDOR	AMOUNT	ACCOUNT NUMBER
20550	LABATT FOOD SERVICE	12,062.75	240 E 35 6341 00 001 0 99 000
20550	LABATT FOOD SERVICE	932.28	240 E 35 6342 00 001 0 99 000
20550	LABATT FOOD SERVICE	495.40	240 E 35 6341 01 001 0 99 000
20550	LABATT FOOD SERVICE	5,440.30	240 E 35 6341 00 041 0 99 000
20550	LABATT FOOD SERVICE	605.46	240 E 35 6342 00 041 0 99 000
20550	LABATT FOOD SERVICE	1,266.42	240 E 35 6341 00 041 0 99 000
20550	LABATT FOOD SERVICE	179.85	240 E 35 6341 00 041 0 99 000
20550	LABATT FOOD SERVICE	5,559.36	240 E 35 6341 00 042 0 99 000
20550	LABATT FOOD SERVICE	760.47	240 E 35 6342 00 042 0 99 000
20550	LABATT FOOD SERVICE	299.75	240 E 35 6341 00 042 0 99 000
20550	LABATT FOOD SERVICE	274.35	240 E 35 6341 00 042 0 99 000
20550	LABATT FOOD SERVICE	318.54	240 E 35 6341 00 042 0 99 000
20550	LABATT FOOD SERVICE	318.54	240 E 35 6341 00 042 0 99 000
20550	LABATT FOOD SERVICE	3,976.33	240 E 35 6341 00 101 0 99 000
20550	LABATT FOOD SERVICE	293.74	240 E 35 6342 00 101 0 99 000
20550	LABATT FOOD SERVICE	131.49	240 E 35 6342 00 101 0 99 000
20550	LABATT FOOD SERVICE	24.52	240 E 35 6341 00 101 0 99 000
20550	LABATT FOOD SERVICE	62.88	240 E 35 6342 00 101 0 99 000
20550	LABATT FOOD SERVICE	2,979.25	240 E 35 6341 00 102 0 99 000
20550	LABATT FOOD SERVICE	395.22	240 E 35 6342 00 102 0 99 000
20550	LABATT FOOD SERVICE	4,225.18	240 E 35 6341 00 103 0 99 000
20550	LABATT FOOD SERVICE	404.90	240 E 35 6342 00 103 0 99 000
20550	LABATT FOOD SERVICE	39.68	240 E 35 6341 00 103 0 99 000
20550	LABATT FOOD SERVICE	5,385.75	240 E 35 6341 00 105 0 99 000
20550	LABATT FOOD SERVICE	486.76	240 E 35 6342 00 105 0 99 000
20550	LABATT FOOD SERVICE	368.56	240 E 35 6341 00 107 0 99 000
20550	LABATT FOOD SERVICE	5,682.64	240 E 35 6341 00 107 0 99 000
20550	LABATT FOOD SERVICE	688.08	240 E 35 6342 00 107 0 99 000
20550	LABATT FOOD SERVICE	18.93	240 E 35 6341 00 999 0 99 000
20550	LABATT FOOD SERVICE	135.63	240 E 35 6341 00 001 0 99 000
20550	LABATT FOOD SERVICE	23.28	240 E 35 6341 00 001 0 99 000
20550	LABATT FOOD SERVICE	272.79	240 E 35 6341 01 001 0 99 000
20550	LABATT FOOD SERVICE	6,030.90	240 E 35 6341 00 041 0 99 000
20550	LABATT FOOD SERVICE	560.69	240 E 35 6342 00 041 0 99 000
20550	LABATT FOOD SERVICE	217.88	240 E 35 6341 00 041 0 99 000
20550	LABATT FOOD SERVICE	4,810.12	240 E 35 6341 00 042 0 99 000
20550	LABATT FOOD SERVICE	637.55	240 E 35 6342 00 042 0 99 000
20550	LABATT FOOD SERVICE	182.69	240 E 35 6341 00 042 0 99 000
20550	LABATT FOOD SERVICE	4,168.21	240 E 35 6341 00 101 0 99 000
20550	LABATT FOOD SERVICE	605.81	240 E 35 6342 00 101 0 99 000
20550	LABATT FOOD SERVICE	108.94	240 E 35 6341 00 101 0 99 000
20550	LABATT FOOD SERVICE	7.76	240 E 35 6341 00 102 0 99 000
20550	LABATT FOOD SERVICE	42.26	240 E 35 6342 00 102 0 99 000
20550	LABATT FOOD SERVICE	4,692.69	240 E 35 6341 00 103 0 99 000
20550	LABATT FOOD SERVICE	407.15	240 E 35 6342 00 103 0 99 000
20550	LABATT FOOD SERVICE	108.94	240 E 35 6341 00 103 0 99 000
20550	LABATT FOOD SERVICE	326.82	240 E 35 6341 00 105 0 99 000
20550	LABATT FOOD SERVICE	256.58	240 E 35 6342 00 107 0 99 000
20550	LABATT FOOD SERVICE	7.76	240 E 35 6341 00 107 0 99 000
20550	LABATT FOOD SERVICE	683.40	240 E 35 6341 00 999 0 99 000
		77,965.23	Totals for 20550
20571	LABATT FOOD SERVICE	10,818.81	240 E 35 6341 00 001 0 99 000
20571	LABATT FOOD SERVICE	1,457.11	240 E 35 6342 00 001 0 99 000
20571	LABATT FOOD SERVICE	1,384.44	240 E 35 6341 00 001 0 99 000
20571	LABATT FOOD SERVICE	174.05	240 E 35 6341 00 001 0 99 000

CHECK NUMBER	VENDOR	AMOUNT	ACCOUNT NUMBER
20571	LABATT FOOD SERVICE	546.73	240 E 35 6341 00 001 0 99 000
20571	LABATT FOOD SERVICE	420.67	240 E 35 6341 00 999 0 99 000
20571	LABATT FOOD SERVICE	75.30	240 E 35 6341 00 041 0 99 000
20571	LABATT FOOD SERVICE	4,598.81	240 E 35 6341 00 041 0 99 000
20571	LABATT FOOD SERVICE	613.69	240 E 35 6342 00 041 0 99 000
20571	LABATT FOOD SERVICE	139.24	240 E 35 6341 00 041 0 99 000
20571	LABATT FOOD SERVICE	4,210.02	240 E 35 6341 00 042 0 99 000
20571	LABATT FOOD SERVICE	785.00	240 E 35 6342 00 042 0 99 000
20571	LABATT FOOD SERVICE	969.30	240 E 35 6341 00 042 0 99 000
20571	LABATT FOOD SERVICE	3,018.57	240 E 35 6341 00 101 0 99 000
20571	LABATT FOOD SERVICE	120.50	240 E 35 6341 00 101 0 99 000
20571	LABATT FOOD SERVICE	271.85	240 E 35 6342 00 101 0 99 000
20571	LABATT FOOD SERVICE	231.89	240 E 35 6341 00 101 0 99 000
20571	LABATT FOOD SERVICE	21.61	240 E 35 6342 00 102 0 99 000
20571	LABATT FOOD SERVICE	2,635.10	240 E 35 6341 00 102 0 99 000
20571	LABATT FOOD SERVICE	308.39	240 E 35 6342 00 102 0 99 000
20571	LABATT FOOD SERVICE	63.98	240 E 35 6341 00 102 0 99 000
20571	LABATT FOOD SERVICE	21.61	240 E 35 6341 00 103 0 99 000
20571	LABATT FOOD SERVICE	3,796.92	240 E 35 6341 00 103 0 99 000
20571	LABATT FOOD SERVICE	893.16	240 E 35 6342 00 103 0 99 000
20571	LABATT FOOD SERVICE	167.00	240 E 35 6341 00 103 0 99 000
20571	LABATT FOOD SERVICE	44.88	240 E 35 6342 00 103 0 99 000
20571	LABATT FOOD SERVICE	379.88	240 E 35 6341 00 105 0 99 000
20571	LABATT FOOD SERVICE	3,653.78	240 E 35 6341 00 105 0 99 000
20571	LABATT FOOD SERVICE	506.92	240 E 35 6342 00 105 0 99 000
20571	LABATT FOOD SERVICE	5,384.34	240 E 35 6341 00 107 0 99 000
20571	LABATT FOOD SERVICE	294.30	240 E 35 6342 00 107 0 99 000
20571	LABATT FOOD SERVICE	69.90	240 E 35 6341 00 107 0 99 000
20571	LABATT FOOD SERVICE	154.56	240 E 35 6341 00 107 0 99 000
20571	LABATT FOOD SERVICE	-147.00	240 E 35 6341 00 105 0 99 000
20571	LABATT FOOD SERVICE	-19.78	240 E 35 6341 00 105 0 99 000
20571	LABATT FOOD SERVICE	-57.13	240 E 35 6341 00 041 0 99 000
20571	LABATT FOOD SERVICE	-44.37	240 E 35 6341 00 103 0 99 000
20571	LABATT FOOD SERVICE	-32.29	240 E 35 6341 00 102 0 99 000
20571	LABATT FOOD SERVICE	3,424.87	240 E 35 6341 00 102 0 99 000
20571	LABATT FOOD SERVICE	552.21	240 E 35 6342 00 102 0 99 000
20571	LABATT FOOD SERVICE	12,989.25	240 E 35 6341 00 001 0 99 000
20571	LABATT FOOD SERVICE	823.54	240 E 35 6342 00 001 0 99 000
20571	LABATT FOOD SERVICE	6,090.34	240 E 35 6341 00 107 0 99 000
20571	LABATT FOOD SERVICE	690.32	240 E 35 6342 00 107 0 99 000
20571	LABATT FOOD SERVICE	5,178.28	240 E 35 6341 00 105 0 99 000
20571	LABATT FOOD SERVICE	270.48	240 E 35 6342 00 105 0 99 000
		77,951.03	Totals for 20571
		155,916.26	Totals for checks

CHECK NUMBER	VENDOR	AMOUNT	ACCOUNT NUMBER
12456	GFC CONTRACTING/DBA	495,559.98	660 E 81 6629 53 999 0 99 000
		495,559.98	Totals for 12456
252600117	DELCOM GROUP LP	867,900.00	660 E 81 6629 53 999 0 99 000
		867,900.00	Totals for 252600117
		1,363,459.98	Totals for checks

Budget Amendments 2025-2026

Presented for:

Board Action ____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached ____X____ Provided Later _____

Contact Person:

Teresa Simpson, CPA, Director of Accounting

Background Information:
The legal framework for budget development in Texas school districts is established in Sections 44.002 through 44.006 of the Texas Education Code. The Texas Education Code requires Board approval of the budget for the General Operating, Debt Service, and Food Service Funds. Additionally, Board Policy CE (Local) requires amendments whenever there is a change in any one of the functional spending categories, revenue object accounts, or other resources. The attached amendments ensure compliance with both state and local regulations.

This General Fund amendment includes an increase in function 34 – Student Transportation to reflect an increase in mid-day routes as well as the opening of Joy Shaw Middle School. Function 71 – Debt Services, this covers the repayment of leases for major district purchases. The increase covers payments for the new school district Chromebook Lease approved by the board. The remaining allocation changes are to balance the budget. This is common when departments change how they categorize their spending.

Reallocated Operating Budget (General Fund 199) *(*No impact to net budget)

Description	Function	Amount
	11 – Instruction	$ (271,000)
	12 - Instructional Resources and Media Services	(15,000)
	13 – Curriculum and Instructional Staff Develop.	(150,000)
	21 – Instructional Leadership	10,000
	23 – School Leadership	20,000
	31 – Guidance, Counseling and Evaluation Services	(250,000)
	33 – Health Services	5,000
	34 – Student Transportation	350,000
	36 – Cocurricular/Extracurricular	125,000
	52 – Security and Monitoring Services	85,000
	61 – Community Services	(150,000)
	71 – Debt Service	180,000
	95 – Payments to Fiscal Agent	6,000
	99 – Other Intergovernmental Charges	55,000
	Net Changes to Expenditures	$ 0

Fiscal Implications:
For the General Fund, there are no net fiscal implications.

Considerations:
General Fund amendments represent transfers between functions due to account code changes and department requirements.

Recommendation:
The Administration recommends that the Board approve the amendments to the 2025-2026 budgets as presented.

Red Oak Independent School District
General Operating Budget
Amended Budget as of 06/15/2026

	Operating Amended Budget May 11, 2026	Amendments Increase/ (Decrease)	Proposed Amended Budget June 15, 2026
Revenues:			
Local, Intermediate, Other	$ 2,929,500	$ -	$ 2,929,500
Local, Property Taxes	31,625,166		31,625,166
State Program Revenues	47,391,753		47,391,753
Federal Program Revenues	850,000		850,000
Total Revenues	$ 82,796,419	$ -	$ 82,796,419
Expenditures			
Instruction	$ 42,192,763	$ (271,000)	$ 41,921,763
Instructional Resources and Media Services	757,364	(15,000)	742,364
Curriculum and Instructional Staff Development	2,482,209	(150,000)	2,332,209
Instructional Leadership	849,173	10,000	859,173
School Leadership	5,534,629	20,000	5,554,629
Guidance, Counseling and Evaluation Services	4,401,019	(250,000)	4,151,019
Social Work Services	134,903		134,903
Health Services	978,499	5,000	983,499
Student Transportation	3,882,936	350,000	4,232,936
Cocurricular/Extracurricular Activities	2,833,707	125,000	2,958,707
General Administration	3,191,848		3,191,848
Plant Maintenance and Operations	8,410,837		8,410,837
Security and Monitoring Services	2,143,696	85,000	2,228,696
Data Processing Services	2,038,926		2,038,926
Community Services	2,050,160	(150,000)	1,900,160
Debt Service	448,750	180,000	628,750
Facilities Acquisition and Construction	-		-
Payments to Fiscal Agent	40,000	6,000	46,000
Other Intergovernmental Charges	425,000	55,000	480,000
Total Expenditures	$ 82,796,419	$ -	$ 82,796,419
Other Sources (Uses)			
Other Sources			
Excess (Deficiency) of Revenues Over Expenditures	$ -	$ -	$ -

Designation of Non-Business Days for Purposes of the Texas Public Information Act

Presented for:

Board Action _____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached _____X_____ Provided Later _____

Contact Person:

Beth Trimble, Chief Communications Officer

Background Information:

In 2023, the Texas Legislature passed HB3033 which amends Chapter 552 of the Texas Government Code (Texas Public Information Act) by adding section 552.0031. The statute took effect on September 1, 2023, and clarifies business days, while also requiring the establishment of non-business days under the Texas Public Information Act.

The new statute defines 'business day' as a day other than a Saturday or Sunday, a national holiday, or a state holiday. Additionally, the new rule requires a government body to identify no more than 10 days each calendar year that the governmental body's administrative offices are closed or operating with minimum staffing, as non-business days.

Fiscal Implications:

None

Administrative Recommendation:

The administration recommends that the Board approve the TPIA Non-Business Day Calendar for the 2027 calendar year, January 1, 2026, through December 31, 2027.

In 2023, the Texas Legislature passed HB3033 which amends Chapter 552 of the Texas Government Code (Texas Public Information Act) by adding section 552.0031. The statute took effect on September 1, 2023, and clarifies business days, while also requiring the establishment of non-business days under the Texas Public Information Act.

The new statute defines 'business day' as a day other than a Saturday or Sunday, a national holiday, or a state holiday. Additionally, the new rule requires a government body to identify no more than 10 days each calendar year that the governmental body's administrative offices are closed or operating with minimum staffing, as non-business days.

The administration recommends the following TPIA Nonbusiness Day Calendar for the 2027 calendar year, January 1, 2027-December 31, 2027.

2027 Calendar Year - January 1-December 31, 2027

1. Monday, March 15
2. Tuesday, March 16
3. Monday, June 28
4. Tuesday, June 29
5. Wednesday, June 30
6. Wednesday, December 22
7. Thursday, December 23
8. Wednesday, December 29
9. Thursday, December 30

The recognized list of national and state holidays is identified in Texas Government Code 662.003. The Friday before or Monday after a national or state holiday is not a business day for the governmental body if the holiday occurs on a Saturday or Sunday and the governmental body observes that day on that Friday or Monday.

National Holidays

1. The 1st day of January
2. The third Monday in January
3. The third Monday in February
4. The last Monday in May
5. The 19th day of June
6. The 4th day of July
7. The first Monday in September
8. The 11th day of November
9. The fourth Thursday in November
10. The 25th day of December

State of Texas Holidays

1. The 19th day in January
2. The 2nd day of March
3. The 21st day of April
4. The 27th day of August
5. The Friday after Thanksgiving Day
6. The 24th day of December
7. The 26th day of December

Verkada Safety and Security (Lease)

Presented for:

Board Action _____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached ____X____ Provided Later _____

Contact Person:

Megan Corns, Chief Technology Officer
Joshua Crutchfield, Director of Information Technology
Julie Phillips, Director of Purchasing

Background Information:

On April 9, 2026, at a Special Called meeting, the Board of Trustees approved the request for replacing and retrofitting district cameras and access control with Verkada. Verkada is a unified platform that provides video analytics and AI with cameras and access control. The Technology and District Safety and Security departments have now identified additional camera, and access control needs due to the renovation of the Student Services Center, and recent monitoring assessments Districtwide.

Quotes were requested and received from:

Tessera
Platinum

The purchase will be made from Tessera, with Insight Financial Services as the leasing agent.

Fiscal Implications:

The original approval was for $1,113,435.00 over a 60-month term lease to own agreement, with an annual payment of $269,598.24.

The change order for the additional $90,000 in equipment and installation will bring the annual payment to $285,277.88, bringing the five-year total to $1,428,041.70, from budgeted funds.

Administrative Recommendation:

Administration recommends that the Board approve the addendum to the lease of Verkada from Tessera through Insight Financial Services for a revised total of $1,428.041.70, using Choice Partners contract #22/043KN-07.

Red Oak ISD Education Foundation and Red Oak ISD Memorandum of Understanding

Presented for:

Board Action _____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached _____X_____ Provided Later _____

Contact Person:

Karen Anderson, Executive Director of the Red Oak ISD Education Foundation

Background Information:

The Red Oak ISD Education Foundation Board of Directors reviewed the MOU (Agreement between ROISD Education Foundation and Red Oak ISD) for the 2026-2027 school year and would like to present to the Board of Trustees for adoption immediately upon approval.

Fiscal Implications:

There are no additional fiscal implications.

Administrative Recommendation:

Administration recommends that the ROISD Education Foundation and Red Oak ISD MOU be approved as presented for the 2026-2027 School Year.

MEMORANDUM OF UNDERSTANDING

This Memorandum of Understanding ("Memorandum") is entered into by and between the Board of Trustees of Red Oak Independent School District ("Red Oak ISD" or "District") and the Board of Directors of Red Oak Education Foundation, Inc. (the "Foundation"). Red Oak ISD and the Foundation by this Memorandum memorialize their relationship, ratify and approve past activities, and mutually acknowledge, for the future, the respective obligations and rights of the parties.

Public Purposes

Red Oak ISD has identified the following public educational purposes supporting the establishment of the Foundation:

1. Because of the uncertainty and restrictions inherent in the Texas public school finance system, alternative sources of revenue are important in order to continue and enhance its quality education programs;

2. Maximization of alternative revenue sources requires strong community support, which can be achieved by reciprocal commitment and support of an independent, non-profit education foundation to raise and manage private resources supporting the mission and priorities of the District;

3. The important role played by an independent foundation warrants the support of the District through both monetary and non-monetary resources;

4. The District has already realized gains from its investment of support in the establishment of a public education foundation in the form of several designated grants and the substantial monetary contributions of the Foundation to the District during the foundation's existence;

5. The Foundation has committed to provide funds to the District and staff for creative and innovative instructional needs in alignment with the District's mission and strategic plan ;

6. Continuation of the momentum already achieved by the Foundation will only occur if Red Oak ISD continues to support the Foundation by providing some resources for its work;

7. The community's legitimate expectation is that Red Oak ISD should support the Foundation by allowing the Foundation limited use of facilities, equipment and personnel in exchange for the Foundation's commitment to provide monetary resources to the District;

8. Allowing the Foundation limited use of facilities, equipment and personnel promotes involvement in the Foundation by more members of the community and serves public purposes because Red Oak ISD Facilities are conveniently located and its personnel and equipment are suited for the purposes needed by the Foundation.

9. Solicitations of additional revenue by Foundation directors and personnel relieves, to some extent, the fundraising burden of the Red Oak ISD's Superintendent, administrators, teachers and staff, leaving them free to focus on the District's educational mission.

10. All additional revenues obtained by the Foundation will be provided by the Foundation for the betterment of the District and its educational programs.

11. It is essential that the District have some oversight over any individual who represents Red Oak ISD or the Foundation, especially individuals involved in seeking additional revenue sources for the District.

Commitment

The Red Oak ISD Board of Trustees agrees to continue to provide the following resources to the Foundation, provided that the public purposes continue to be met and the controls continue to be implemented, and subject to the Red Oak ISD Board of Trustee's continuing right to refuse to appropriate the necessary funds at any time. All Red Oak ISD contributions to the Foundation shall be within the sole discretion of Red Oak ISD through its Board of Trustees. Red Oak ISD will disclose all resources provided to the Foundation on its financial statements as donations to the Foundation. The following resources will be provided under the terms of this paragraph:

1. The salary and benefits for one part-time salaried employee of the District to serve the Foundation as its executive director.

2. The salary and benefits for one part-time administrative coordinator.

3. Clerical and administrative services, from time-to-time, for the Foundation, if any; however, employees of the District serving the Foundation from time-to-time will not be entitled to receive supplemental compensation directly from the Foundation

4. In-kind support such as office space, facilities and utilities for the Foundation.

5. All or a portion of the equipment used by the employees of the District serving the Foundation.

Responsibilities of the Foundation

The Foundation agrees to the following responsibilities in connection with its work for Red Oak ISD:

1. The Foundation is, and shall continue to operate, as a separate nonprofit 501 (c) (3) educational corporation organized in 2002 for educational and charitable purposes for the benefit of Red Oak ISD and its students and former students.

2. The Foundation agrees that, during the term of this Memorandum of Understanding, the Foundation will use its best efforts to solicit, collect, invest and administer funds for the Foundation, which shall be used to enrich the educational environment of Red Oak ISD and its students.

3. The Foundation agrees that, in each of the Foundation's fiscal years, the Foundation shall contribute more to the District than the value of the District's contribution to the Foundation or else Red Oak ISD funding may, in the Red Oak ISD Board's discretion, either cease or be decreased for the coming fiscal year. For purposes of this Agreement, amounts contributed to the District by the Foundation in any fiscal year shall include all Foundation grants to teachers, designated grants from outside sources provided to the District through the Foundation, funds provided by the Foundation for District initiatives, employee and teacher of the month recognitions, and all payments to the Endowment Fund made in that fiscal year, but shall not include monies deposited into retained earnings until those retained earnings are spent for the benefit of the District through a grant or an Endowment Fund payment.

4. The Foundation agrees to provide reimbursement of at least 20% of the foundation's previous fiscal year's fundraising efforts to help offset operating expenses of the Foundation. This amount will be provided to ROISD Superintendent in letter each February stating contribution amount.

5. The Foundation agrees that it will require its personnel and the District personnel providing services to the Foundation to follow all policies and procedures of the District when representing the District or the Foundation in any capacity.

6. The Foundation agrees that it will continue to recognize the District as the beneficiary of its solicitation program.

Controls

Red Oak ISD and the Foundation agree on the following controls to ensure that a proper public educational purpose is served by this arrangement:

1. The executive director and any support personnel serving the Foundation shall be at-will employees of Red Oak ISD, under the direct supervision and control of the Superintendent of Schools. The Foundation may consult with the Superintendent regarding the executive director's and support personnel's job performance.

2. The Foundation shall abide by all policies and procedures of the District related to facility and equipment use, personnel, public information, and all other applicable policies.

3. The Red Oak ISD Board of Trustees and the Foundation Board designate the executive director of the Foundation as the fiscal agent with the authority to accept grants on behalf of the Foundation for the benefit of Red Oak ISD. The executive director shall report all grants awarded to the District and the Foundation to the Red Oak ISD Superintendent of Schools. The executive director as fiscal agent is responsible for the prudent management of all gifts consistent with donor intent.

4. The Foundation shall provide an IRS Form 990 annually to the Red Oak ISD Board reflecting the District's contributions to the Foundation, which may be reviewed against the District's accounting records to ensure accuracy. The completed Form 990 may also be posted on the Foundation's website at the discretion of the Foundation's Board of Directors.

The Foundation will also provide a copy of the current annual audit that is conducted by an outside accounting firm to the District.

5. The District shall determine each year, at the time of development of the District's budget, whether adequate consideration has been received from the Foundation in the previous fiscal year and will likely be received in the following fiscal year, to assist the Board in determining funding for the coming fiscal year.

6. The Foundation understands that, as a result of the District's investment in the Foundation, the documents of the Foundation are likely subject to the Texas Public Information Act absent any specific exemption, and the Foundation agrees to abide by the Texas Public Information Act.

7. This agreement is governed by the laws of the State of Texas. Venue for any dispute arising hereunder shall be in Ellis County, Texas. If any provision of this Agreement is held to be in violation of the Constitution of the State of Texas or any laws of the State of Texas, such provision shall be fully severable and the remaining provisions of this Agreement shall remain in full force and effect and shall not be affected by any illegal, invalid or unenforceable provision or by its severance. The District does not waive or relinquish any immunity or defense on behalf of itself, its trustees, officers, employees, and agents as a result of the execution and performance of this Agreement.

8. The relationship of District and Foundation is limited to that which is set forth herein. No action(s) or undertaking(s) of either party will be construed to create or suggest a partnership, expressed or implied. As separately incorporated organizations, neither District nor Foundation intends nor will either District or Foundation profess a right to obligate or bind the other party; any suggestion of such, orally or in writing, will be considered void and of no further legal effect.

9. Either party may, upon ninety (90) days prior written notice to the other, terminate this Agreement in the event the other party defaults in the performance of its obligations and fails to cure the default within a reasonable time after receiving written notice. Should the Foundation cease to exist or cease to be a 501(c)(3) organization, the Foundation shall transfer its assets and property to the District, to a reincorporated successor foundation, or to the state government for public purposes in accordance with the law and donor intent.

This Memorandum is effective June _____2026.

RED OAK ISD BOARD OF TRUSTEES	**RED OAK ISD EDUCATION FOUNDATION**
_____	_____
Melanie Petersen, President	Donny Lutrick, President

ATTEST:

Sean Kelly, Secretary

ATTEST:

Ms. Monique Ballard, Secretary

RECOMMENDED:

Brenda Sanford, Superintendent

RECOMMENDED:

Ms. Karen Anderson, Executive Director

Updated: June 2026

Performing Arts Center Audio Upgrades

Presented for:

Board Action _____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached ____X_____ Provided Later _____

Contact Person:

Jason Nitsch, Red Oak ISD Fine Arts Director
Josh Crutchfield, Director of Information Technology
Julie Phillips, Director of Purchasing

Background Information:

Upgrades to ROISD Performing Arts Center audio systems to improve system functionality: including wireless systems, facility A/V systems, back of house communications, and physical and technology infrastructure.

Proposals were received from:

Romeo Music
Covenant Communications (requested, not received)
Delcom Group

Fiscal Implications:

Romeo Music is an approved District vendor in good standing and is the Administration's recommended vendor for this purchase in the amount of $167,950.

The purchase will be made from Bond funds as part of the Red Oak High School Renovation project.

Administrative Recommendation:

Administration recommends that the Board approve the purchase and installation of a new audio system for the Red Oak High School Performing Arts Center from Romeo Music at the cost of $167,950, using BuyBoard contract 739-24.

RED OAK HIGH SCHOOL PERFORMING ARTS CENTER

AUDIO, VIDEO & SYSTEM IMPROVEMENTS

Prepared by Romeo Music - Josh Cavanaugh and Rebecca Lowrey

The goal of this proposal is to improve and modernize several core systems throughout the PAC while keeping the overall system easier to use, easier to maintain, and better prepared for future upgrades.

Everything included here is **customizable**. This project can be completed in phases depending on budget, priorities, and timeline. Because Romeo Music is local, we are able to work through scheduling and phasing more flexibly and affordably than many larger integrators.

We are still waiting on discounted Academic pricing on the ClearCom upgrades and the LG displays.

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1. COMMUNICATION SYSTEM UPGRADE

Proposed Equipment & Improvements

- (1) Clear-Com BS410 Wireless Base Station
- (4) Clear-Com BP410 Wireless Beltpacks
- (4) Clear-Com CC-30 Wireless Headsets
- (4) Clear-Com CC-400 Wired Headsets (Replacement)
- (4) Rechargeable Batteries
- (1) 4-Port Charging Station

Scope of Work

- Integrate new wireless Clear-Com communication system
- Maintain compatibility with existing wired Clear-Com infrastructure where possible
- Test existing communication lines and stations
- Configure wireless setup and charging systems
- Troubleshoot and commission existing infrastructure
- Include setup, programming, integration, and commissioning

Notes

This system is designed to give the PAC modern wireless communications while still allowing continued use of existing wired Clear-Com stations and belt packs where appropriate.

Because this upgrade is tying into existing infrastructure, additional troubleshooting and setup time is included to make sure all current connections and stations function properly.

Additional academic pricing discounts may still apply to portions of this package.

COMMUNICATION SYSTEM PRICING

Standard Price: $15,350.00
Current Discount: -$550.00
TOTAL: $14,800.00

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2. SOUND BOOTH SYSTEM CLEANUP

Proposed Equipment & Improvements

- (1) Netgear PoE Managed Network Switch
- (1) Tascam CD-400U Media Player
    - CD / SD / USB / Bluetooth Playback
- Shure Antenna Distribution Upgrades
- Rack Wire Management Improvements
- Q-SYS Firmware Updates
- Rack Cleanup & Reorganization
- New cabling, labeling, and infrastructure hardware as needed

Scope of Work

- Full cleanup and reorganization of sound booth racks
- Remove unused and unnecessary equipment
- Update Q-SYS firmware and verify compatibility with new systems
- Rebuild rack cabling and signal flow where needed
- Install upgraded network infrastructure for future audio/video systems
- Install media playback upgrades and wireless infrastructure improvements
- Include all required installation accessories, rack hardware, cabling, labeling, and commissioning

Notes

The Netgear PoE switch is one of the most important infrastructure upgrades in this proposal. This switch is required for future Q-SYS video distribution as well as many future audio upgrades and expansion possibilities.

Even if the project is completed in phases, this portion is required for future upgrades to integrate properly and efficiently.

SOUND BOOTH SYSTEM CLEANUP & INFRASTRUCTURE PRICING

Standard Price: $8,000.00
Academic Discount: -$1,000.00
TOTAL: $7,000.00

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3. STAGE RACK CLEANUP & CONTROL SYSTEM UPGRADES

Proposed Equipment & Improvements

- (1) Q-SYS TSC-101-G3 10" Touchscreen Controller
- (1) Tascam CD-400U Media Player
- (1) Tascam IF-E100 Ethernet Control Card - allows for password protected Bluetooth
- Rack paneling, cable management, and rack hardware upgrades

Scope of Work

- Clean up and reorganize stage rack systems
- Remove outdated analog director rack
- Install upgraded touchscreen control system
- Integrate Q-SYS touchscreen control for audio/video operation
- Install updated media playback systems
- Improve rack organization, cable management, airflow, and accessibility
- Include all required rack hardware, installation accessories, integration materials, and commissioning

Notes

One of the major goals of this portion of the project is simplifying operation for non-technical or Fine Arts users including PTA, administration, guest presenters, and general campus usage.

The updated touchscreen controller allows staff to control many core audio and video functions without needing direct access to the rack equipment in the sound booth.

STAGE RACK CLEANUP & CONTROL SYSTEM PRICING

Standard Price: $6,000.00
Academic Discount: -$500.00
TOTAL: $5,500.00

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4. SOUND SYSTEM UPGRADE

Proposed Equipment & Improvements

Main Left/Right System

- (16) DAS Audio ARTEC-320 Line Array Speakers

Center Cluster

- (4) DAS Audio ARTEC-320 Speakers

Mid Subwoofer System

- (6) DAS Audio ARTEC-322S Compact Bandpass Subwoofers

Rear Delay System

- (5) DAS Audio ARTEC-510 Rear Delay Speakers
- Rear coverage and speech intelligibility improvements throughout PAC

Main Subwoofer System

- (4) DAS Audio ARTEC-S15 Subwoofers

Amplification & Processing

- (4) DAS Audio EP-10K4 Amplifiers
- Q-SYS integration, tuning, DSP programming, and commissioning

Additional Included Items

- Rigging and mounting hardware, all cabling
- 32’ Lift rental - one week
- Full tuning and commissioning

Scope of Work

- Install new left/right line array systems
- Install center cluster reinforcement system
- Install distributed rear delay system
- Install subwoofer systems and amplifier infrastructure
- Build custom mounting solutions where required
- Fly and rig all speaker systems
- Install required signal, network, speaker, and power cabling
- Tune and commission full system within Q-SYS ecosystem
- Include all required rigging hardware, mounting hardware, cabling, infrastructure materials, and commissioning labor

Notes

This proposed system is designed to provide dramatically improved speech intelligibility, music playback, audience coverage consistency, and overall performance capability throughout the PAC.

The majority of the discount here comes from the use of discontinued (brand new in box) DAS Audio EP-10K4 amplifiers. We purchased their remaining inventory. These amplifiers do not include unnecessary onboard DSP processing and they provide an excellent value when paired with a properly programmed Q-SYS system. These are available on a first come, first serve basis - and replacement units will add $8-10k additional cost.

This portion of the project can absolutely be completed independently from the video upgrades if desired.

SOUND SYSTEM UPGRADE PRICING

Standard Price: $120,000.00
Academic Discount: -$31,200.00 (majority of this discount attributed to EP-10K4 amplifiers)
TOTAL: $88,800.00

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5. VIDEO SYSTEM UPGRADE

Proposed Equipment & Improvements

Stage Displays

- (2) LG Electronics 43" Commercial Displays with mounts

Lobby Displays

- (3) LG Electronics 75" Commercial Displays with mounts

Dressing Room Displays

- (2) LG Electronics 27" Displays with mounts

Video Distribution & Routing

- (8) Q-SYS NV-21-HU Network Video Endpoints (includes projector control)
- (2) Q-SYS HDMI Wallplate Encoder

Additional Included Work

- Commercial display mounts
- CAT6 shielded cabling
- Network integration hardware
- 32’ Lift rental - one week
- System programming and commissioning

Scope of Work

- Install new commercial-grade displays throughout lobby, stage, and dressing rooms
- Install Q-SYS network video endpoints for distributed video routing
- Integrate video routing into the Q-SYS ecosystem
- Install HDMI wallplate inputs for simplified content connection
- Install all required CAT6 shielded cabling, mounting hardware, infrastructure materials, and integration accessories
- Configure and commission centralized video routing and control
- Include all required mounting, infrastructure, cabling, programming, and commissioning

Notes

The proposed LG displays are commercial-grade displays designed for long-term installation use and substantially exceed the durability and integration capabilities of standard consumer displays.

The Q-SYS NV platform allows video routing throughout the PAC to become much more centralized and user friendly while greatly simplifying operation for staff and guest users.

We are still waiting on additional Academic discounts on the LG displays.

If completed simultaneously with the sound system upgrades, there may also be opportunities for shared labor and lift-rental discounts.

VIDEO SYSTEM UPGRADE PRICING

Standard Price: $53,650.00
Current Discount: -$1,800.00
TOTAL: $51,850.00

FULL PAC UPGRADE - pending further discounts

Standard Pricing: $203,000
Total Current Discounts: -$35,050
Project Total: $167,950

PHASE OPTIONS

Recommended Phase1:

- Sound Booth System Cleanup & Infrastructure
- Stage Rack Cleanup & Control System Upgrades

Recommended Phase 2:

- DAS Sound System Upgrade

Recommended Phase 3:

- LG/Q-SYS Video System Upgrade

Clear-Com Communication System Upgrade can be added to any Phase

We are happy to work through priorities, scheduling, budgeting, and phasing options to create the best long-term solution for Red Oak ISD.

Rebecca Lowrey - Technology Consultant
Romeo Music
rebecca@romeomusic.net
972-900-1602

Renewal of Canvas (Instructure)

Presented for:

Board Action X Report/Review Only _____

Supporting documents:

None _____ Attached X Provided Later _____

Contact Person:

Laura Kelly, Director of Instructional Technology
Joshua Crutchfield, Director of Information Technology
Julie Phillips, Director of Purchasing

Background Information:

ROISD adopted Canvas in 2018 as the district Learning Management System (LMS). This platform provides opportunities for staff and students to have a blended learning environment incorporating online resources and lessons with face-to-face instruction. Many of our current approved resources integrate into Canvas to create a seamless learning environment when navigating between products.

Proposals were received from:

Instructure
CDW

Fiscal Implications:

Proposals were received and reviewed by a committee of two for the LMS platform. A quote from Instructure is attached for $64,689.37. Considering the features of Canvas and the amount of training it would require to move to a new LMS, Canvas by Instructure is recommended as the best option for the District and is Administration's recommended vendor for this purchase.

The purchase will be made using 2026-2027 budgeted funds.

Administrative Recommendation:

Administration recommends that the Board approve the renewal of Canvas from Instructure, in the amount of $64,689.37 using OMNIA contract R250502.

Instructure.

Instructure, Inc.
6330 South 3000 East, Suite 700
Salt Lake City, UT 84121
United States

Order Form

Order: Q-556649-1
Date: 2026-02-27
Order Valid Through: 2026-06-30

Order Form for Red Oak ISD

Bill to Information

Entity Name: Red Oak ISD
Address: P O BOX 9000
City: RED OAK

State/Province: Texas

Zip/Postal Code: 75154

Country: United States

Billing Contact

Name:

Email:

Phone:

Ship to Information

Entity Name: Red Oak ISD
Address: 156 LOUISE RITTER BLVD
City: RED OAK

State/Province: Texas

Zip/Postal Code: 75154

Country: United States

Shipping Contact

Name: Tiffany Horn

Email: tiffany.horn@redoakisd.org

Phone: +1 972 617 2941

Billing Information

Billing Frequency: Annual Upfront

Billing Frequency Term: Non-Recurring items will be invoiced upon signing. Recurring items will be invoiced 30 days prior to the annual start date.

Payment Terms: Net 30

Year 1								
Ref	**Description**	**Start Date**	**End Date**	**Invoice**	**Metric**	**Qty**	**Price**	**Amount**
S1	Canvas LMS Cloud Subscription	2026-07-01	2027-06-30	Recurring	User	6,200	USD 9.50	USD 58,900.00
S2	Training Portal Standard - Core + Advanced On-Demand Content	2026-07-01	2027-06-30	Recurring	Per Event	6,200	USD 5,789.37	USD 5,789.37

Billing Summary			
Segment	**Recurring**	**Non-Recurring**	**Total**
Year 1	USD 64,689.37	USD 0.00	USD 64,689.37
Total	**USD 64,689.37**	**USD 0.00**	**USD 64,689.37**

Products	Description	Qty
Canvas LMS Cloud Subscription	Canvas LMS Cloud Subscription: Per User	6,200.00
Training Portal Standard - Core + Advanced On-Demand Content	Unlimited access to core and advanced on-demand training content for teachers and admins through the Training Portal.	6,200.00

Quote Special Terms

The services provided under this Order Form shall begin on the first year Start Date set forth above and continue through the last year End Date set forth above, provided, however, that Instructure may provide certain implementation related services prior to the first year Start Date at its sole discretion.

User Clause: User Metric reflects the maximum number of individuals authorized by the Customer to access and/or use the Service and Customer has paid for such access and/or use.

User Typical Use Clause: In the event Customer enables access to the Service to more Users over a given contract year than are allocated to such contract year as set forth above, then Instructure reserves the right, in its sole discretion, to invoice the Customer for such additional number of Users. In addition, the User fees set forth above are based on the assumption that Customer's Users will use the Service commensurate with the average usage patterns of users across Instructure's user base in the aggregate (such average usage being referred to herein as "Typical Use") and do not account for usage of the Service by Customer's Users beyond such Typical Use. To the extent the Users' usage of the Service, in the aggregate, exceeds the Typical Use at any given time, Instructure reserves the right, in its sole discretion, to increase the fees by an amount proportional to such excess usage. In the event Instructure increases the fees pursuant to this paragraph, Instructure shall send an invoice to Customer for the applicable increase along with documentation evidencing the additional usage of or additional Users who have access to the Service giving rise to such fee increase. Any invoice sent pursuant to the foregoing shall be due and payable within 30 days of receipt.

Payment Terms - Renewal Order Form: In the event that Customer fails to execute this Order Form prior to the Start Date listed above, all fees shall become due payable upon Customer's receipt of an invoice.

Non-Recurring Expiration: Unless otherwise stated in an applicable Statement of Work or this Order Form, Non-Recurring Products and 3rd Party Products must be completed within 12 months beginning on the later of the last date of signature or the Initial Start Date specified in this Order Form.

Terms and Conditions

Governing Terms: This Order Form shall be governed by the Master Terms and Conditions which can be found here: https://www.instructure.com/policies/mastertermsconditions. The parties hereby agree that Section 19 of the Master Terms and Conditions shall be modified to replace Delaware with Texas for the choice of law provision.

Data Processing Addendum: The data processing addendum between the parties is available at: https://www.instructure.com/policies/data-processing-addendum

Conflict Clause: In the event of any conflict between this Master Terms and Conditions and any addendum thereto and this Order Form, the provisions of this Order Form shall control.

Product Supplement Terms: Product Specific Supplements which can be found here: https://www.instructure.com/policies/product-supplements, govern the use of the applicable product and/or feature offerings listed in this Order Form and/or utilized by Customer, and are incorporated into the Master Terms and Conditions.

PURCHASE ORDER INFORMATION	TAX INFORMATION
Is a Purchase Order required for the purchase or payment of the products on this order form? Please Enter (Yes or No):	Check here if your company is exempt from US state sales tax:
If Yes, please enter PO Number:	*Please email all US state sales tax exemption certifications to ar@instructure.com*

Customer purchasing documentation, such as Purchase Orders, shall only be used as proof of acceptance of the Order Form referenced therein, and the associated Master Terms and Conditions. Any terms and conditions included in any such Customer purchasing documentation are hereby expressly disclaimed by Instructure, shall be void and of no effect, and shall in all cases be superseded by the applicable Master Terms and Conditions.

By executing this Order Form, each party agrees to be legally bound by this Order Form.

Red Oak ISD	
Signature:	_____
Name:	_____
Title:	_____
Date:	_____

Instructure, Inc. (USA/CAN)	
Signature:	_____
Name:	_____
Title:	_____
Date:	_____

Purchase of i-Ready Materials

Presented for:

Board Action _____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached _____X_____ Provided Later _____

Contact Person:

Megan Corns, Chief Technology Officer
Laura Kelly, Director of Instructional Technology
Michelle Owen, Chief Academic Officer
Julie Phillips, Director of Purchasing

Background Information:

Red Oak ISD has utilized i-Ready and Curriculum Associates materials for multiple years. In the 2024-2025 and 2025-2026 school year, the District was able to utilize a grant to cover a portion of a District level implementation for all K-8 grade students in the areas of reading and math. The i-Ready diagnostic is utilized at the beginning of the year, middle of the year and end of the year. This diagnostic provides targeted lessons for students and a teacher toolbox for teachers and instructional coaches to guide instruction. Students are able to follow a personalized pathway of support based on the most recent diagnostic. The individualized pathway, teacher assigned lessons, and teacher toolbox lessons are utilized throughout the year in grades K-8. In addition, the i-Ready diagnostic is also utilized for growth measure as part of the Teacher Incentive Allotment.

Proposals were received from:

Curriculum Associates

Fiscal Implications:

The purchase will be made from IMA (Instructional Materials Allotment) funds.

Administrative Recommendation:

Administration recommends that the Board approve the purchase of i-Ready from Curriculum Associates for a total of $214,647.00 using Buyboard contract 748-24.

Curriculum Associates

Prepared For:
LaKesha Bass
Red Oak ISD
109 W Red Oak Rd,
Red Oak, TX 75154

3/25/2026

Dear LaKesha Bass,

Thank you for requesting a price quote from Curriculum Associates. The chart below provides a summary of the products and i-Ready Partner Services included. If you have any questions or would like any changes, please contact us.

Implementation Starting: 2026-2027 Quote ID: 454157.3 Quote Valid through: 12/31/2026

Product	List Price	Net Price
i-Ready	$159,300.00	$151,335.00
Toolbox	$54,720.00	$46,512.00
Professional Learning	$16,800.00	$16,800.00
i-Ready Partners Services	$14,000.00	$0.00
	List Total:	$244,820.00
	Savings:	$30,173.00
	Shipping/Tax/Other:	$0.00
	Total:	**$214,647.00**

Thank you again for your interest in Curriculum Associates.

Sincerely

Treyton Stender
(972) 922-3394
tstender@cainc.com

i-Ready Partners Services Includes:

- *Initial Implementation Services: Provisioning, Initial Rostering, Hosting, Technology Assessment*
- *Implementation Management: Implementation Guidance, Realtime Achievement Data After Every Assessment, Ongoing Data Management*
- *Staff Development Consultation and Resources: Consultative services to help you plan and make the most of Professional Learning sessions, and i-Ready Central Self-Service Resources*
- *Technical Support: Proactive Network Monitoring & Issue Notification, Annual Health Check, Technical Support*

Please submit this quote with your purchase order

Curriculum Associates

Quote ID: 454157.3 **Date:** 3/25/2026 **Quote Valid through:** 12/31/2026

Prepared For:
LaKesha Bass
Red Oak ISD
109 W Red Oak Rd,
Red Oak, TX 75154
lakesha.bass@redoakisd.org
9726172941

Your Representative:
Treyton Stender
(972) 922-3394
tstender@cainc.com

Donald T Shields ES 223 W Ovilla Rd, Glenn Heights, TX 75154

Total Building Enrollment: 558, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
Online Educator Learning Site License - Digital PL Courses and Personalized Learning to Complement Professional Learning Sessions	Multiple	40124.0	1	$0.00	$0.00	$0.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	K-8	15004.0	1	$24,330.00	$23,113.50	$23,113.50
Teacher Toolbox Access Math and Reading + Writing Per Site 501-800 students 1 Year	K-8	28426.0	1	$8,280.00	$7,038.00	$7,038.00
i-Ready Partners Implementation Support - Provisioning + Tech Support + Hosting + Data Management + Implementation Planning + Data Reviews + and Check ins 1 Year	Multiple	27939.0	1	$2,000.00	$0.00	$0.00
					Subtotal:	$30,151.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$30,151.50

Dr Joy Shaw MS 340 Westmoreland Rd, Ovilla, TX 75154

Total Building Enrollment: 500, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
Online Educator Learning Site License - Digital PL Courses and Personalized Learning to Complement Professional Learning Sessions	Multiple	40124.0	1	$0.00	$0.00	$0.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	K-8	15004.0	1	$24,330.00	$23,113.50	$23,113.50
Teacher Toolbox Access Math and Reading + Writing Per Site 501-800 students 1 Year	K-8	28426.0	1	$8,280.00	$7,038.00	$7,038.00
i-Ready Partners Implementation Support - Provisioning + Tech Support + Hosting + Data Management + Implementation Planning + Data Reviews + and Check ins 1 Year	Multiple	27939.0	1	$2,000.00	$0.00	$0.00
					Subtotal:	$30,151.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$30,151.50

Eastridge ES 725 E Ovilla Rd, Red Oak, TX 75154

Total Building Enrollment: 498, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
Online Educator Learning Site License - Digital PL Courses and Personalized Learning to Complement Professional Learning Sessions	Multiple	40124.0	1	$0.00	$0.00	$0.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	K-8	15003.0	1	$20,660.00	$19,627.00	$19,627.00
Teacher Toolbox Access Math and Reading + Writing Per Site 351-500 students 1 Year	K-8	28425.0	1	$7,200.00	$6,120.00	$6,120.00
i-Ready Partners Implementation Support - Provisioning + Tech Support + Hosting + Data Management + Implementation Planning + Data Reviews + and Check ins 1 Year	Multiple	27939.0	1	$2,000.00	$0.00	$0.00
					Subtotal:	$25,747.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$25,747.00

H A Wooden ES 200 Louise Ritter Blvd, Red Oak, TX 75154

Total Building Enrollment: 480, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
Online Educator Learning Site License - Digital PL Courses and Personalized Learning to Complement Professional Learning Sessions	Multiple	40124.0	1	$0.00	$0.00	$0.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	K-8	15003.0	1	$20,660.00	$19,627.00	$19,627.00
Teacher Toolbox Access Math and Reading + Writing Per Site 351-500 students 1 Year	K-8	28425.0	1	$7,200.00	$6,120.00	$6,120.00
i-Ready Partners Implementation Support - Provisioning + Tech Support + Hosting + Data Management + Implementation Planning + Data Reviews + and Check ins 1 Year	Multiple	27939.0	1	$2,000.00	$0.00	$0.00
					Subtotal:	$25,747.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$25,747.00

Red Oak ES 200 Valley Ridge Dr, Red Oak, TX 75154

Total Building Enrollment: 444, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
Online Educator Learning Site License - Digital PL Courses and Personalized Learning to Complement Professional Learning Sessions	Multiple	40124.0	1	$0.00	$0.00	$0.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	K-8	15003.0	1	$20,660.00	$19,627.00	$19,627.00
Teacher Toolbox Access Math and Reading + Writing Per Site 351-500 students 1 Year	K-8	28425.0	1	$7,200.00	$6,120.00	$6,120.00
i-Ready Partners Implementation Support - Provisioning + Tech Support + Hosting + Data Management + Implementation Planning + Data Reviews + and Check ins 1 Year	Multiple	27939.0	1	$2,000.00	$0.00	$0.00
					Subtotal:	$25,747.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$25,747.00

Red Oak MS 154 Louise Ritter Blvd, Red Oak, TX 75154

Total Building Enrollment: 750, Grade Range: 6 - 8

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
Online Educator Learning Site License - Digital PL Courses and Personalized Learning to Complement Professional Learning Sessions	Multiple	40124.0	1	$0.00	$0.00	$0.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	K-8	15004.0	1	$24,330.00	$23,113.50	$23,113.50
Teacher Toolbox Access Math and Reading + Writing Per Site 501-800 students 1 Year	K-8	28426.0	1	$8,280.00	$7,038.00	$7,038.00
i-Ready Partners Implementation Support - Provisioning + Tech Support + Hosting + Data Management + Implementation Planning + Data Reviews + and Check ins 1 Year	Multiple	27939.0	1	$2,000.00	$0.00	$0.00
					Subtotal:	$30,151.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$30,151.50

Russell Schupmann ES 401 E Ovilla Rd, Glenn Heights, TX 75154

Total Building Enrollment: 720, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
Online Educator Learning Site License - Digital PL Courses and Personalized Learning to Complement Professional Learning Sessions	Multiple	40124.0	1	$0.00	$0.00	$0.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	K-8	15004.0	1	$24,330.00	$23,113.50	$23,113.50
Teacher Toolbox Access Math and Reading + Writing Per Site 501-800 students 1 Year	K-8	28426.0	1	$8,280.00	$7,038.00	$7,038.00
i-Ready Partners Implementation Support - Provisioning + Tech Support + Hosting + Data Management + Implementation Planning + Data Reviews + and Check ins 1 Year	Multiple	27939.0	1	$2,000.00	$0.00	$0.00
					Subtotal:	$30,151.50
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$30,151.50

Red Oak ISD 109 W Red Oak Rd, Red Oak, TX 75154

Total Building Enrollment: 4689, Grade Range: PK - 12

Product Name	Grade	Item #	Qty	List Price	Net Price	Total
Professional Learning Session (up to 6 hours) AY 26-27	Multiple	38559.0	7	$2,400.00	$2,400.00	$16,800.00
					Subtotal:	$16,800.00
					Shipping:	$0.00
					Tax:	$0.00
					School Subtotal:	$16,800.00

Total

List Total:	$244,820.00
Savings:	$30,173.00
Merchandise Total:	$214,647.00
Voucher/Credit:	$0.00
Estimated Tax:	$0.00
Estimated Shipping:	$0.00
Total:	**$214,647.00**

Special Notes

5% discount applied to i-Ready based on scope of quote.
15% i-Ready Partnership Discount applied to Toolbox contingent upon purchase of i-Ready.
All i-Ready purchases require professional learning.

F.O.B.: N. Billerica, MA 01862
Shipping: Shipping based on MDSE total
Terms: Net 30 days, pending credit approval
Fed. ID: #26-3954988

Please submit this quote with your purchase order

Y8

Curriculum Associates

Information on Professional Learning Sessions

Protecting the health and safety of the educators we serve and their students, as well as the health and safety of our employees, is of paramount importance to Curriculum Associates. In the event of a (i) government-declared public health emergency or (ii) weather event, that materially impacts in-person instruction, sessions may transition to a virtual format. Curriculum Associates' policy is to only provide PL sessions in person where one of our employees can reach the session site by car and where adequate safety measures are in place to protect the health of our session leaders and participants. Curriculum Associates reserves the right to switch any session from in-person to virtual if we cannot safely reach a session site, or if adequate health safety measures cannot be put in place.

If your school or district will not permit visitors at the time of a scheduled session, Curriculum Associates would be happy to provide an equivalent live, virtual session via videoconference. Similarly, Curriculum Associates will comply with your school or district's health and safety requirements regarding on-site visitors if we are given adequate advance notice.

Any questions regarding scheduling in-person or virtual training sessions should be directed to pdoperations@cainc.com.

Curriculum Associates®

Notice for Usage of Teacher Toolbox Materials

Thank you for your interest in Teacher Toolbox! Teacher Toolbox is a digital collection of instructional materials, designed to support teachers in delivering research-based instruction, remediation, and enrichment to students in Grades K–8.

Your Teacher Toolbox subscription provides access to Teacher Toolbox content for Grades K–8. During this time, educators may use Teacher Toolbox materials during whole class and small group instruction, for individual assignments, and may post student-facing Teacher Toolbox PDFs on a password-protected learning management system (LMS). Please be aware that files expire on June 30 of each year for purposes of Teacher Toolbox maintenance and updates. If you add files to an LMS, this expiration date may require that you re-load these files after this date.

i-Ready Partners

Unparalleled Service and Educator Support

The *i-Ready Partners* team was born from our core value: the quality of our services is as important as the quality of our products. Know that when you implement our programs, your local *i-Ready Partners* will be there to support your team every step of the way.

Service Components

Our *i-Ready Partners* team is tasked with helping you implement our programs to meet ambitious district goals. *i-Ready Partners* support includes:

- **An Account Manager You Know on a First-Name Basis:** Dedicated account managers are your point of connection to a powerful network of *i-Ready* experts focused on making your implementation successful.
- **Consultative Professional Development Planning:** Tailored professional development plans ensure that PD is tied to your implementation goals and that educators are equipped to optimize the use of our programs from day one.
- **Real-Time Achievement Data after Every Assessment:** Detailed student achievement analytics to empower data-driven practices in classrooms.
- **Educational Consultants to Help You Know What's Coming Next:** Educational consultants to keep you up to speed on our latest research, development, and best practices.
- **Technical Support and Health Checks:** Proactive support that anticipates and heads off issues before they start—and is there for you should they arise.



Account Management



Professional Development



Educational Consultants



Achievement Analytics



Technical Support

Your *i-Ready Partners* Team

Dedicated to helping you implement *i-Ready* programs and achieve your district goals



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Curriculum Associates®

Placing an Order

Email: Orders@cainc.com

Submit PO by Mail:
ATTN: CUSTOMER SERVICE DEPT.
Curriculum Associates LLC
153 Rangeway Rd
North Billerica, MA 01862-2013

Submit Order by Check:
Curriculum Associates, LLC
PO Box 936600
Atlanta, GA 31193-6600

Please visit CurriculumAssociates.com for more information about placing orders or contact CA's customer service department (1- 800-225-0248) and reference quote number for questions.
Please attach quote to all signed purchase orders.
If tax exempt, please submit a valid exemption certificate with PO and quote in order to avoid processing delays. Exemption certificates can also be submitted to exempt@cainc.com.

Shipping Policy

Unless otherwise noted, shipping costs are calculated as follows:

Order Amount	Freight Amount
$74.99 or less	Max charge of $12.75
$75.00 to $999.99	12% of order
$1,000 to $4,999.99	10% of order

Order Amount	Freight Amount
$5,000.00 to $99,999.99	9% of order
$100,000 and more	8% of order

Please contact your local CA representative or customer service (1-800-225-0248) for expedited shipping rates. The weight limit for an expedited order is **500lbs**.

The enhanced shipping and handling services listed below are available upon request subject to the availability of our carrier partners. Please notify us of these delivery requests prior to submitting your PO so that we can include the service on your quote appropriately:

- White Glove Delivery Service $1000/delivery/site

If our carrier partners are unable to deliver to the location instructed on the PO or you need to change the time or location of delivery, one or more of the following fees may be applicable:

- Delivery Address Change $500/shipment location
- Freight Storage $1000/shipment location
- Freight Carrier Redelivery $350/pallet

Unless otherwise expressly indicated, the shipping terms for all deliveries is FOB CA's Shipping Point (whether to a CA or third party facility). Risk of loss and title is passed to purchaser upon transfer of the goods to carrier, standard shipping charges (listed above) are added to the invoice or included in the unit price unless otherwise specified.

Supply chain challenges outside of Curriculum Associates' control may impact inventory availability for print product. We recommend submission of purchase orders as soon as possible to help ensure timely delivery.

Payment Terms

Payment terms are as follows:

- With credit approval: Net 30 days
- Without credit approval: payment in full at time of order
- Accounts must be current before subsequent shipments are made

To ensure payment processing is timely and environmentally conscious, CA encourages ACH payments. If you would like to pay via ACH, please request remittance information by emailing AR@cainc.com.
Please send any payment notifications to payments@cainc.com. Credit card payments are only accepted for purchases under $50,000.

Invoice Receipt Preference

CA is pleased to offer electronic invoice delivery. Electronic invoice delivery allows CA to deliver your invoice in a timely and environmentally friendly manner. To request electronic invoice delivery please contact the CA Accounts Receivable team at invoices@cainc.com or by fax (1- 800-366-1158). Please reference your quote number, provide a valid email address where the invoice should be directed, and indicate you would like to opt into electronic invoice delivery.

Terms of Service

Customer's use of i-Ready® shall be subject to the i-Ready Terms and Conditions of Use, which can be found at i-ready.com/support. Customer's professional learning sessions will expire two years following the date of your purchase order or the implementation year noted on your quote, whichever comes first and are subject to the Professional Learning Terms of Service, which can be found at curriculumassociates.com/support/privacy-and-policies. To the extent that any of the terms herein come into conflict with CA's existing contractual obligations and legal liabilities, the parties agree to enter into good faith negotiations to re-negotiate the terms herein.

Return Policy

For any non-print products - your subscription may be terminated and you may request a pro-rata refund for unused services within 90 days of license start date. For Professional Learning services, you may request a refund for unused services within 90 days of purchase date. After 90 days, your non-print products and Professional Learning purchase shall be final and no refunds are available. Except for materials sold on a non-refundable basis, purchaser may return, at purchaser risk and expense, purchased print materials with pre-approval from CA's Customer Service department within 12 months of purchase. Please examine your order upon receipt. Before returning material, call CA's Customer Service department (1 -800-225-0248 option 2) for return authorization and documentation. When returning material, please include your return authorization number and the return form that will be provided to you by CA's Return department. We do not accept returns on unused i-Ready or Toolbox licenses®, materials that have been used and/or are not in "saleable condition," and individual components of kits or sets including but not limited to BRIGANCE® Kits, Ready ® student and teacher sets, i-Ready Classroom® student and teacher sets, and Magnetic Foundation and Literacy classroom kits.

Curriculum Associates, 153 Rangeway Road, North Billerica MA 01862-2013
Phone: 800-225-0248, Fax: 800-366-1158, E-Mail: orders@cainc.com, Website: CurriculumAssociates.com

Renewal of Student / Athletic Accident Insurance 2026-2027

Presented for:

Board Action ____X____ Report/Review Only _____

Supporting documents:

None _____ Attached ____X____ Provided Later _____

Contact Person:

Julie Phillips, Director of Purchasing

Background Information:

The District renews insurance coverage on an annual basis. Our current plan through The Brokerage Store has been underwritten by Ameritas Life Insurance Corporation for all components except Catastrophic Coverage which is underwritten by Zurich.

Fiscal Implications:

Texas Value Plan	$45,000
Catastrophic Coverage	1,560
	$46,560 (Included in 2026-2027 Budget)

Year 2 of 2-year guarantee.

Administrative Recommendation:

Administration recommends that the Board approve the purchase of Student /Athletic Accident Insurance with The Brokerage Store for the period of 07/01/2026-6/30/2027.

APPLICATION FOR STUDENT/ATHLETIC ACCIDENT INSURANCE GRADES PK-12

THE BROKERAGE STORE

2ND YEAR OF A 2 YEAR RATE GUARANTEE

Ameritas.
Ameritas Life Insurance Corp. Lincoln, Nebraska

Send completed form to:
The Brokerage Store
4091 De Zavala Road, Suite 3 • San Antonio, TX 78249

SCHOOL/DISTRICT INFORMATION

School/District Red Oak ISD DIST. CLASS. _____

Address P.O. Box 9000 (Street)

City Red Oak County _____ State TX Zip 75154

DATE INFORMATION

Effective Date 07/01/2026 Termination Date 06/30/2027

_____ 1st Day of School _____ Last Day of School _____ 1st Day of Football Practice

SCHOOLS THAT PROVIDE COVERAGE ON A GROUP BASIS

A: GROUP COVERAGES **PREMIUMS**

[X] 1. Group UIL Coverage: Plan (Texas Value) $ 45,000

[ ] 2. All School Coverage: Plan (_____)
(Includes UIL Activities)
Enrollment grades PK- 12 ( ) @ $ _____ = $ _____

TOTAL PREMIUM = $ 45,000

SCHOOLS THAT OFFER COVERAGE ON A VOLUNTARY BASIS

B: VOLUNTARY COVERAGES: (See Brochure) **ENROLLMENT FORMS NEEDED**

[ ] 1. Voluntary Sports/UIL Activities Coverage: Plan (**Basic**)
Estimated number of Interscholastic UIL Participants 7-12 _____ (_____)

[ ] 2. Voluntary Student Coverage: Plan (**Basic**)
Estimated Total Enrollment in grades PK-12 (No Sports) _____ (_____)

It is agreed and understood that: (**applies only to voluntary coverages**)
a. The school will offer coverage to all students in the school system.
b. Voluntary Sports and UIL Activities Coverage are available only if the school installs the Voluntary or Group Student Coverage.
c. A School Official will complete the School's section of each claim form for school related injuries.
d. **Only one student accident plan will be offered by the district.**

WARNING: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison

Applied for by:

_____
Print Name of School Official Phone Number E-mail Address

_____
Signature of School Official Title Date

Agent Signature: _____ Telephone# _____

Administered by:
STUDENT ASSURANCE SERVICES INCORPORATED
Stillwater, Minnesota

2026 Enrollment Form for Catastrophic Coverage

ZURICH

Underwritten by Zurich

The Brokerage Store, Inc., 4091 De Zavala Rd., #3 * San Antonio,TX 78249

Participant Information:

Name of Participating School or District: Red Oak ISD

Address: P.O. Box 9000 City: Red Oak State: T ZIP: 75154

Number of Schools Junior High: 1 Senior High: 1

Estimated Number of Students Grades K-8: Grades 9-12:

Eligible Classes Junior High: ◯ Yes ◯ No Senior High: ◯ Yes ◯ No

___ Class I: All enrolled Students of the School or School District, including all sports and activities (includes student coaches, student trainers and student managers). Football: ◯ Yes ◯ No

X Class II: All enrolled Students of the School or School District, while participating in gym classes and extracurricular school activities, including intramural and interscholastic sports, such as football, band members, cheerleaders, majorettes, student coaches, student trainers and student managers. Coverage also includes supervised travel to and from such games and practice sessions. Football: ◉ Yes ◯ No

Benefits:

X **Accident Medical Expense (AME) Benefit Amount - Excess Coverage $10,000,000**

X Accidental Death & Dismemberment (AD&D) ($10,000 Death, $20,000 Dismemberment)

___ Catastrophic Cash Benefit (Maximum Benefit Amount $500,000)

Rates: See •••••

Premium: Total Premium: $ 1,560

Requested Effective Date:

The Effective Date will be the requested dates assuming We have accepted the risk and received the attached enrollment form. If the acceptance of the enrollment form or the enrollment form is not received prior to the requested effective date, the Effective Date will be the date We accept the Enrollment Form. The Expiration Date of the policy will be one (1) year from the Effective Date.

07 / 01 / 2026

Month Day Year

Approval for Enrollment:

The authorized signer of this application represents to the best of his or her knowledge and belief that the statements set forth herein are true and include all material information. Signing of this application does not bind Zurich to offer nor the authorized signer to accept insurance, but it is agreed this questionnaire and any attachments thereto shall be the basis of the insurance.

Officer's Name (print): _____ Signature: _____

Title (print): _____ Date: _____

General Statement:

Any person who knowingly and with intent to defraud any insurance company or another person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties.

Z11280AL ©2011 Zurich American Insurance Company

Mesquite Regional Day School for the Deaf Shared Services Agreement

Presented for:

Board Action _____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached _____X_____ Provided Later _____

Contact Person:

Shana Owen, Executive Director of Specialized Learning

Background Information:

Red Oak ISD participates in a Shared Service Agreement with the Mesquite Regional Day School for the Deaf. The attached documents include: The Shared Services Agreement Signature page. In the event a Red Oak ISD student with an auditory impairment would require services beyond what we could provide in the District, this agreement would allow us the opportunity to pay for those services through their program. The contract has already been approved by Mesquite Independent School District's Board of Trustees.

Fiscal Implications:

The district placed one student in the RDSPD for 26-27 school year. The tuition/services cost is approximately $18,000 each for two students (one student never enrolled in 25-26 with Mesquite). Cost adjustments were made to evaluation costs based on standard rate increases needed to keep up with rising cost of evaluations and staff salaries.

Administrative Recommendation:

The Administration recommends that Red Oak ISD enter into the Shared Services Agreement (SSA) for the Mesquite Regional Day School Program for the Deaf between the Mesquite Independent School District and the other member districts.

MESQUITE INDEPENDENT SCHOOL DISTRICT

Scott W. Thomas, General Counsel

April 21, 2026

Division of Federal and State Education Policy
Texas Education Agency
1701 North Congress Avenue

Austin, Texas 78701-1494

Re: RDSPD SSA Contract of the Mesquite Regional Day School Program for the Deaf

To Whom it may Concern:

I have reviewed the contents of the RDSPD SSA contract of the Mesquite Regional Day School Program for the Deaf comprised of the following local educational agencies ("LEAs"):

Mesquite Independent School District
Crandall Independent School District
Garland Independent School District
Forney Independent School District
Kaufman Independent School District
Red Oak Independent School District
Rockwall Independent School District
Royse City Independent School District
Sunnyvale Independent School District
Terrell Independent School District
Wills Point Independent School District
Wylie Independent School District

I certify that this contract meets the requirements set forth in the Division of Federal and State Education Policy, Texas Education Agency Regional Day School Program for the Deaf (RDSPD) Shared Services Arrangement (SSA) Procedures. I also certify that any additional provisions contained in the contract in no way conflict with the above-mentioned procedures or with any applicable federal and state legal requirements.

Sincerely,

Scott W. Thomas

Mesquite Regional Day School Program for the Deaf
Shared Service Agreement

Mesquite Independent School District
Crandall Independent School District
Garland Independent School District
Forney Independent School District
Kaufman Independent School District
Red Oak Independent School District
Rockwall Independent School District
Royse City Independent School District
Sunnyvale Independent School District
Terrell Independent School District
Wills Point Independent School District
Wylie Independent School District

(each "Member Districts," "LEAs," or collectively the "Co-Op"), hereby agree to cooperatively operate their special education programs with currently available funds under the authority of Texas Education Code Chapter 20 and Texas Government Code Section 791.001 *et. seq.*, as the MESQUITE REGIONAL DAY SCHOOL PROGRAM FOR THE DEAF ("Mesquite RDSPD").

Texas Education Code Chapter 30, Subchapter D requires the Texas Education Agency ("TEA") to have a process of providing, on a statewide basis, a suitable education for students who are deaf or hard of hearing. Part of this process involves the establishment of regional day school programs for the deaf ("RDSPD") in each of the state's regions. Under 19 Texas Administrative Code ("TAC") §89.1080, all local educational agencies shall have access to RDSPDs. Local educational agencies include independent school districts and charter schools.

Member Districts agree that:

1. General Covenants and Provisions

1.1 The purpose of this Agreement is to create a cooperative arrangement whereby at least two (2) Member Districts may provide for efficient delivery of legally required special education and related services to eligible students who are deaf or hard of hearing in the Mesquite area as indicated above thereby serving a critical mass of eligible students. It is agreed and understood that any student who is deaf or hard of hearing which severely impairs processing linguistic information through hearing, even with recommended amplification, and which adversely affects educational performance shall be eligible for consideration for the Mesquite RDSPD, subject to the Admissions, Review, and Dismissal ("ARD") committee recommendations.

1.2 The Member Districts do not intend by entering into this agreement, or otherwise, to create a separate or additional legal entity.

1.3 The Mesquite RDSPD's administrative offices will be located in Mesquite, Texas and operated under the direction of a management board. All individuals providing services in accordance with the RDSPD are appropriately certified or licensed to perform the applicable services.

1.4 This Agreement complies with Section 1.3 of TEA's Financial Accountability System Resource Guide ("FASRG"). The special education program will be operated in compliance with applicable federal and state law, including the Individuals with Disabilities Education Act, 20 U.S.C. §1401 et seq.; Section 504 of the Rehabilitation Act 1973, 29 U.S.C.§794: the Americans with Disabilities Act, 42 U.S.C. § 12101 et seq.; Chapter 29 of the Texas Education Code; Chapter 30 of the Texas Education Code; implementing regulations for all applicable statutes; and the Mesquite RDSPD policies and operating guidelines approved by all Member Districts.

1.5 Mesquite RDSPD will operate under the Mesquite Independent School District ("Mesquite ISD" or "Fiscal Agent District") school calendar and under the policies and procedures of Mesquite ISD.

1.6 Students from districts other than those SSA Members who are parties to this Agreement may be considered for services upon written request to the Mesquite ISD Deaf Education Coordinator. A contract for services will be negotiated between Mesquite RDSPD and non-member districts, Member Districts or other non-member entities (e.g., charter schools). Non-members will be responsible for all costs under a separate agreement with Mesquite RDSPD if Mesquite RDSPD agrees to provide such services.

1.7 When an ARD Committee determines a student has a need for services from a certified teacher of the deaf or hard of hearing, the ARD Committee may refer the student to Mesquite RDSPD for either centralized or itinerant services. If placement at a centralized Mesquite RDSPD campus is needed in order to receive a free appropriate public education ("FAPE"), Mesquite RDSPD will provide a continuum of placement options from mainstream to specialized classrooms.

2. Management

2.1 The Mesquite RDSPD shall be governed by the Cooperative Management Board composed of the special education director or designee of each Member District. Such a management board will meet in October and February to review the shared services arrangement. Other meetings shall be scheduled as determined by the RDSPD Coordinator for Mesquite ISD whereby the Management Board may either meet as a whole or as an ad hoc sub-committee. The general responsibilities of the Management Board members shall include:

a. Providing input on decision-making about the program;
b. Regularly attending management board meetings;
c. Paying fees in a timely manner;
d. Ensuring that Mesquite RDSPD students have access to reliable and timely transportation.

2.2 At the first annual management board meeting of the school year, the board will elect a chairperson and a member to maintain official meeting minutes.

2.3 Unless otherwise provided herein, Management Board actions require the approval of a majority of a quorum of Member Districts. A quorum is defined as a majority of all of the Member Districts of the Mesquite RDSPD SSA. Each management board member present has only one vote.

2.4 The Mesquite RDSPD, through the Fiscal Agent Board of Trustees, may purchase goods and services necessary to administer and operate the Mesquite RDSPD. All nonconsumable instructional materials shall be deemed property of the Mesquite RDSPD when such supplies and materials are purchased with RDSPD funds.

3. Personnel

3.1 The chief administrator of the Mesquite RDSPD will be the RDSPD Coordinator. The RDSPD Coordinator shall serve under a contract with the Fiscal Agent District and be subject to the personnel policies of the Fiscal Agent. Administrative decisions regarding operations of the instructional program, including but not limited to related services and staff developments, and approved budgeted expenditures consistent with Fiscal Agent policy are within the authority of the RDSPD Coordinator with approval of appropriate Fiscal Agent personnel. Fiscal Agent policy will determine the extent of the administrative authority of the RDSPD Coordinator.

3.2 The Special Education Director of each Member District shall serve as deputy officers for public records for purposes of the Texas Public Information Act and the Local Government Records Act. For students enrolled in Mesquite ISD who attend the centralized deaf program, Mesquite ISD shall serve as

an office for public records.

3.3 Mesquite RDSPD personnel (teachers, instructional assistants, interpreters, speech therapists, diagnosticians, audiologists, itinerant teachers, counselors, and secretaries) are employed by and serve under contract with Mesquite ISD and are subject-to Mesquite ISD policies. All personnel will follow the Mesquite ISD salary schedule. Such personnel will be assigned according to need as determined by the RDSPD Coordinator with approval of the Executive Director of Special Education.

3.4 Any hearing on a Mesquite RDSPD employee grievance, termination, or nonrenewal is the responsibility of, and will be held in accordance with the policies of, Mesquite ISD.

4. Fiscal Agent – Mesquite ISD

4.1 Mesquite ISD shall serve as the Fiscal Agent. Mesquite ISD acknowledges that it is an accredited Texas school district and that it offers services to students' age 0 - 22.

4.2 The Fiscal Agent is responsible for applying for, receiving, collecting, expending, and distributing all funds, regardless of source, in accordance with the budget adopted by the RDSPD Management Board. The Fiscal Agent shall provide accounting services, reports, and shall perform any other responsibilities required by Mesquite ISD policies.

4.3 The Fiscal Agent will account for salaries and expenses of Mesquite RDSPD personnel, Mesquite RDSPD operating expenses; IDEA, Part B funds; RDSPD State Allotment; and any other· funding received for the purpose of furthering this program. The Fiscal Agent will maintain personnel records and payroll systems for all Mesquite RDSPD staff.

4.4 The Fiscal Agent will prepare and submit any reports or applications required of it by the TEA, federal or state law or RDSPD policy.

4.5 The Fiscal Agent is solely responsible for reporting PEIMS data for all students that attend the centralized RDSPD on a full-time basis, even if the students are transfer students from another Member District. The Fiscal Agent will receive applicable average-daily-attendance associated with PEIMS reporting. Member Districts will be responsible for reporting PEIMS data for all students who participated in Mesquite RDSPD but do not attend a centralized RDSPD campus on a full-time basis and still attend school in the Member District in which they reside.

4.6 The Fiscal Agent shall maintain records for purposes of compliance with the Texas Public Information Act and applicable retention schedules. RDSPD's ability to serve the Member Districts' students will require the sharing of records, For this reason, the Member Districts designate RDSPD as a school official with a legitimate educational interest in the education records of students assigned. Similarly, RDSPD designates the Member Districts as "school officials" with a legitimate educational interest in the education records of their respective students. Confidentiality of the records maintained by the Member Districts and RDSPD will be maintained In accordance with the Family Educational Rights and Privacy Act ("FERPA") and will not be disclosed to any unauthorized third party, unless specifically allowed under FERPA.

4.7 The Fiscal Agent may negotiate contracts with outside service providers for diagnostic and related services for students with disabilities in accordance with law and Fiscal Agent policies. The Fiscal Agent shall request ADA compliance by each service provider.

4.8 The Fiscal Agent must notify other Member Districts of any intention to withdraw as Fiscal Agent of the Co-Op on or before December 31 preceding the end of last fiscal year it intends to serve as Fiscal Agent. It is agreed and understood that the withdrawing Fiscal Agent will notify TEA of its intent to withdraw as Fiscal Agent on or before December 31 preceding the end of the last fiscal year it intends to serve as Fiscal Agent. After a satisfactory independent audit of the Co-Op's accounts, the transfer of Fiscal Agent

status will become effective July 1.

5. Member Districts' General Obligations

5.1 Member Districts agree that any funds assessed under this Agreement, Mesquite RDSPD policies or other legal requirements will be remitted within sixty (60) calendar days of receiving a statement from the Fiscal Agent.

5.2 The Member District agrees to notify the Fiscal Agent of any ARD Committee meetings to be held at the Member District regarding a student who is served by RDSPD within a reasonable time, no later than five business days (according to the Member District's administration calendar) prior to the ARD committee meeting, unless waived in writing by both the Fiscal Agent and the Member District. The Fiscal Agent is authorized to send a representative to participate in the ARD Committee meeting.

5.3 Each Member District will maintain locally and separately its own residential placement set-aside as described in 19 T.A.C. § 89.61. Each Member District will be liable for costs associated with its residentially-placed students. Each Member District agrees to cooperate with the Fiscal Agent in maintaining the proper student records and PEIMS accounting for the Mesquite RDSPD operations.

5.4 Member Districts shall provide Related Services to their students who reside within their district boundaries and attend the Mesquite RDSPD with Mesquite ISD. These services shall include evaluations, interpreting, direct, indirect, after school interpreting, or consultative services in the areas of Occupational Therapy, Physical Therapy, Orientation and Mobility, Augmentative Communication, Assistive Technology, and Counseling. Districts who cannot provide these Related Services or evaluations may contract with Mesquite ISD for these services and be billed accordingly. General equipment for Physical Therapy, Occupational Therapy, or Adaptive Physical Education will be provided for member districts that contract with Mesquite ISD for related services. SSA members will be responsible for Vision equipment.

5.5 Member Districts will share the responsibility for enrolled deaf or hard of hearing students placed in Disciplinary Alternative Education Programs ("DAEP"). Education of full-time RDSPD students will be the responsibility of the Mesquite RDSPD. Transportation will be the responsibility of the Member District in which the student resides.

Education of part-time students is the responsibility of the district in which the student resides. Mesquite RDSPD will provide education services to the student in the Member District's DAEP placement in accordance with the student's ARD/IEP.

Education of deaf or hard of hearing students not enrolled and/or served by the Mesquite RDSPD at the time of placement in a DAEP will be the responsibility of the Member District.

5.6 A Member District may withdraw from the Co-Op by providing the other Member Districts with written notice of its proposed action at least 30 days on or before the December 31st preceding the end of the school year which the member district intends to be its final year in the Co-Op. Additionally, the Member District seeking to withdraw shall submit such written notice-of-intent-to-withdraw to the TEA prior to February 1st, as required. Upon delivery of such notice, the Member District's withdrawal from the Co-Op shall be effective on the following June 30th, at the end of the Co-Op's fiscal year. The withdrawing Member District shall return to the Co-Op any supplies, equipment, or fixtures in its possession that were purchased with the Co-Op's funds, prior to or by the effective June 30th final day of the withdrawing member's participation in the Co-Op. The Member Districts further agree that any uncommitted surplus funds, after charges and liabilities, remaining in the Co-Op' s operating fund as of the June 30th date set forth above, shall be calculated, and the withdrawing member shall receive a proportionate share based upon a fraction, the numerator of which shall be the number of students enrolled in the RDSPD from the Member Districts, and the denominator of which shall be the total number of students enrolled in the RDSPD on the last day of the fall semester of the fiscal year, of such remaining balance, in full and

complete payment for, and settlement to any legal and equitable rights and interests, if any, such withdrawing member may have in the Co-Op' s property or assets.

Addition of new members or reconfiguration of this agreement may only take place by unanimous consent of current members, including the Fiscal Agent. Any such reconfiguration may only be done by written agreement that describes how assets of the Co-Op will be distributed.

In the event the Co-Op is dissolved, any uncommitted surplus funds, after charges and liabilities, remaining in the Co-Op' s operating fund shall be calculated, and the Member Districts shall receive a proportionate share based upon a fraction, the numerator of which shall be the number of students enrolled in the RDSPD from the Member districts, and the denominator of which shall be the total number of students enrolled in the RDSPD on the last day of the fall semester of the fiscal year, of such remaining balance, in full and complete payment for, and settlement of; any legal and equitable rights and interests, if any, such Member District may have in the Co-Op's property or assets.

6. Fiscal Practices

6.1 The Mesquite RDSPD will operate on a budget prepared by the Fiscal Agent and reviewed and adopted by the Cooperative Management Board and the Fiscal Agent's Board of Trustees. The special education director of each Member District shall ensure that the respective share to be contributed to the RDSPD shall be included in the budgets adopted by the Member Districts' Boards of Trustees. The budget shall be prepared in accordance with guidelines established by the TEA.

Any resulting shortfall shall be covered by pro rata contribution from member districts determined by the following guidelines:

Shortfall is defined as program costs, including but not limited to, personnel costs, contracted services, student equipment and supplies, less the amount received in RDSPD State Allotment, IDEA B Discretionary Deaf, multiplied by the designated administrative costs.

This shortfall amount will be divided by the total number of RDSPD students in membership on the respective student count days. Member Districts will be invoiced for their pro rata share of the shortfall, based on the number of RDSPD eligible students residing in each district. The Fiscal Agent District retains state funding of ADA for all students of the Mesquite RDSPD cluster sites. Each student receiving at least 45 minutes of services per week from a RDSPD teacher on a campus will be included in the RDSPD student count even if services are provided in the students home district.

Member Districts will be invoiced twice per year for pro rata contributions. The student count for the fall invoicing is based on the number of RDSPD eligible students served on the Fall PEIMS snapshot date. The spring invoicing is based on the number of RDSPD eligible students served on the January 15th of the current school year. The amount of the pro-rata contribution may be changed by the unanimous agreement of the Cooperative Management Board, based on funding and budgetary needs. The shortfall will be divided by the number of students enrolled in the program.

Individual direct student costs will be billed twice per year to the individual Member Districts and includes but is not limited to interpreter services for school sponsored activities and events that occur before and after the school day. This time is defined by the services performed outside of the normally scheduled working hours of the interpreter as reflected on the Fiscal Agent District's school calendar as well as any time during weekends and holidays.

The chief administrator of the RDSPD will be the final arbiter of the services to be provided under this clause.

6.2 Administrative costs, including, but not limited to, all costs and salaries related to the coordinator, classroom teachers, itinerant teachers, interpreters, instructional assistants, diagnostician, audiologist,

and Regional Day School office staff, equipment costs including but not limited to hearing aid maintenance for all deaf or hard of hearing students and FM equipment for centralized deaf or hard of hearing students, equipment for itinerant and parent infant teachers as well as any costs incurred by the Mesquite ISD over and above the amount of RDSPD State Allotment and/or federal funds, if any, shall be divided among Member Districts based upon the number of students from each Member District enrolled in the RDSPD on the last day of the fall semester. Students enrolled after this date will not be assessed a fee for the school year. If any uncontrollable costs (*costs due to actions taken against a Member District or the Co-Op*) are incurred by the Fiscal Agent District, the Cooperative Management Board may assess each Member District a prorated portion of the excess costs as described above.

6.3 Should a student move from one Member District to another Member District, billing shall be prorated at a daily rate for each district where the student resides.

6.4 Member Districts will be notified in writing by June 15 of the fiscal year regarding the excess costs (shortfall) to be charged back to Member Districts and what the maximum total of their shared excess costs are estimated to be. Adjustments to the excess costs, if any, will be reflected in August to reflect changes in actual program costs.

6.5 Itinerant services provided to Member Districts will be charged at a per pupil rate to be set by the Fiscal Agent when preparing the budget and reviewed and approved by the management board.

6.6 The RDSPD's accounts will be audited annually by the independent auditor for the Fiscal Agent District.

6.7 Each Member District reports detailed expenditures to the Fiscal Agent District for required state or federal reporting. If the Member District has over expended in an account by an unallowable amount, the Member District should reduce the expenditures in that fund and record an offsetting expenditure in the local maintenance fund. The Fiscal Agent District accumulates the expenditures from all member school districts and compiles a summary of the expenditures for the entire arrangement before submitting a report.

6.8 A Member District that enters into a purchasing contract valued at $25,000 or more under certain cooperative purchasing contracts must document any contract-related fees, including management fees, and the purpose of each fee. The amount, purpose, and disposition of any fee must be presented in a written report annually as an agenda item in an open meeting of the Board of Trustees. This written report may be audited by the commissioner.

6.9 Member Districts shall reimburse the Fiscal Agent District within sixty (60) days of receipt of billing.

7. Risk of Loss

7.1 Except as otherwise provided herein, each Member District bears its own risk of loss. "Loss" includes, but is not limited to, damage to or loss of personal or real property, costs of administrative hearings, legal and/or litigation expenses, awards of actual damages, court costs, attorneys fees, and settlement costs. Except as otherwise provided herein, costs of administrative hearings shall be the responsibility of the Member District in which the student resides.

7.2 Each Member District will insure its owned or leased vehicles used in the transportation of students with disabilities for the statutory maximum limits of school district liability for motor vehicle accidents.

8. Transportation

Each Member District bears responsibility for providing or contracting for the transportation of each of its transportation-eligible students to each facility at which services are provided. Transportation provided by

Member Districts includes: transportation to and from school to educational cluster sites and educational assessment for eligibility. Transportation for Extended School Year Services or Acceleration Services in accordance with ARD recommendations is also the responsibility of the Member District.

9. Legal Responsibilities

9.1 Except as otherwise provided herein, the Member District who serves as the LEA shall be solely responsible for the provision of a FAPE.

9.2 Except as otherwise provided in Sections 9.3 and 9.6, the Member District wherein the student resides is responsible for legal costs, court costs, and attorney's fees resulting from litigation, including due process hearings, and from investigations by state or federal agencies, directly involving that student, and shall have the right to select the attorney to represent such Member District and control the defense of such action.

9.3 If the Co-Op is named party in legal action, each Member District will be responsible for an equal and proportionate share of any and all legal costs, court costs, and attorney's fees. The Fiscal Agent shall have the right to designate the attorney to represent the Co-Op and control the defense of such action.

9.4 Each Member District shall be responsible for its own legal fees incurred due to complaints, grievances, or litigation arising from an employee with whom the district has a contract or with whom the district has an employment relationship, and shall have the right to select the attorney to represent such Member District and control the defense of such action.

9.5 The legal responsibilities stated herein shall survive the expiration of this contract should litigation arise from events that occurred during the term of the contract.

9.6 Should the Fiscal Agent incur costs as a result of any litigation against the Co-Op, each Member District will be responsible for an equal and proportionate share of any and all legal costs, court costs, and attorney's fees. The Fiscal Agent shall have the right to designate the attorney to represent the Co-Op and control the defense of such action.

9.7 The Member Districts of this Agreement agree to negotiate in good faith in an effort to resolve any dispute related to the contract that may arise from the member districts. If the dispute cannot be resolved by negotiations, the dispute shall be submitted to mediation before resorting to litigation. If the need for mediation arises a mutually acceptable mediator shall be chosen by the parties to the dispute who shall share the cost of mediation services based upon an equal split between the applicable Member Districts. Mediation is a voluntary dispute resolution process in which the parties to the dispute meet with an impartial person, called a mediator, who would help to resolve the dispute informally and confidentially. Mediators facilitate the resolution of disputes but cannot impose binding decisions. The parties to the dispute must agree before any settlement is binding.

10. The Agreement

10.1 The initial term of this Agreement will begin on July 1, 2026, and will continue through June 30, 2027, unless notification of withdrawal is given by a Member District or the program is otherwise terminated by action of TEA.

10.2 This Agreement will supersede all previous agreements among the parties in relation to the operation of the Mesquite RDSPD and responsibilities under any prior Mesquite RDSPD agreement.

10.3 This Agreement will apply to and bind the representatives and successors in interest of the parties to this Agreement. This Agreement may be modified to the extent such is agreed to by all parties.

10.4 This agreement is governed by the laws of the State of Texas. If any provision of this Agreement becomes or is held violative of any law or unenforceable, then the invalidity of that provision will not invalidate the remaining sections of this Agreement and remain in effect.

10.5 Citations of and references to any specific federal or state statute or administrative regulation in this Agreement include any amendment to or successor of this statute or regulation.

10.6 It is understood and agreed that this Agreement may be executed in a number of identical counterparts, each of which shall be deemed an original for all purposes.

10.7 Either Party may terminate this agreement at any time with or without cause, by giving the other party written notice of its decision to terminate at least 45 business days prior to termination.

MESQUITE RDSPD TUITION RATES & FEES

Full time RDSPD Student (cluster campus)	$16,000/yr
Full time RDSPD LIFE Skills Student (cluster campus)	$18,000/yr
Direct Itinerant Services (Including Infants)	$4,500/yr
• An additional $1,000 per itinerant student will be charged for transportation fee per year	$1,000/yr
Indirect/Consult Itinerant Services (Including Infants)	$1,000/yr
• *If the home district provides indirect or consult services to a student, the home district will be charged an additional $300 per evaluation completed for a Language and Communication Evaluation	$300/evaluation
Initial or Additional Request for a Language & Communication Evaluation Birth - 21 years	$350/evaluation
Full Evaluation	$1000/evaluation
Contract Service: Audiological Evaluation	$200/evaluation
Contract Service: Assistive Technology Evaluation	$200/evaluation
Contract Service: Occupational Therapy Evaluation	$200/evaluation
Contract Service: Physical Therapy Evaluation	$200/evaluation
Contract Service: • Psychological Evaluation • Functional Behavior Assessment • Autism Evaluation • Counseling Evaluation • In-Home Training Evaluation • Parent Training Evaluation • Social Skills Evaluation	$175/hr up to a maximum of 8 hours totaling $1,400.00
Contract Service: Speech Impairment Evaluation	$200/evaluation
Contract Service: Adaptive PE Evaluation	$200/evaluation
Contract Service: Vision Impairment Evaluation	$200/evaluation
Contract Service: Physical Therapy Indirect/Consult Session	$100/session
Contract Service: Physical Therapy Direct Service Session	$100/session
Contract Service: Occupational Therapy Indirect/Consult Session	$100/session
Contract Service: Occupational Therapy Direct Service Session	$100/session
Contract Service: Adaptive PE Direct Service Session	$100/session

Contract Service: Orientation and Mobility Services Direct Service Session	$100/session
Contract Service: Vision Impairment Services Direct Service Session	$100/session
Contract Service: In-Home Training provided by a certified teacher of the deaf or hard of hearing	$45/hr
Contract Service: Certified teacher of the deaf and hard of hearing attend an ARD meeting outside of Mesquite ISD contract days/time.	$35/hr
Education Audiological Services (Itinerant student)	$125 per visit

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Mesquite Independent School District

KEVIN CARBO
Name of Board President

Dr. Angel Rivera
Name of Superintendent

Signature of Board President

Signature of Superintendent

5/11/26
Date

5/11/26
Date

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Crandall Independent School District

_____	_____
Name of Board President	Name of Superintendent
_____	_____
Signature of Board President	Signature of Superintendent
_____	_____
Date	Date

_____ Crandall Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____ Crandall Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Garland Independent School District

_____	_____
Name of Board President	Name of Superintendent
_____	_____
Signature of Board President	Signature of Superintendent
_____	_____
Date	Date

_____Garland Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Garland Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Forney Independent School District

_____	_____
Name of Board President	Name of Superintendent
_____	_____
Signature of Board President	Signature of Superintendent
_____	_____
Date	Date

_____ Forney Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Forney Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Kaufman Independent School District

_____	_____
Name of Board President	Name of Superintendent
_____	_____
Signature of Board President	Signature of Superintendent
_____	_____
Date	Date

_____Kaufman Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Kaufman Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Red Oak Independent School District

Name of Board President	Name of Superintendent
Signature of Board President	Signature of Superintendent
Date	Date

_____Red Oak Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Red Oak Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Rockwall Independent School District

_____	_____
Name of Board President	Name of Superintendent
_____	_____
Signature of Board President	Signature of Superintendent
_____	_____
Date	Date

_____Rockwall Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Rockwall Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Royse City Independent School District

_____	_____
Name of Board President	Name of Superintendent
_____	_____
Signature of Board President	Signature of Superintendent
_____	_____
Date	Date

_____Royse City Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Royse City Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Sunnyvale Independent School District

_____	_____
Name of Board President	Name of Superintendent
_____	_____
Signature of Board President	Signature of Superintendent
_____	_____
Date	Date

_____Sunnyvale Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Sunnyvale Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Terrell Independent School District

_____	_____
Name of Board President	Name of Superintendent
_____	_____
Signature of Board President	Signature of Superintendent
_____	_____
Date	Date

_____Terrell Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Terrell Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Wills Point Independent School District

Name of Board President	Name of Superintendent
Signature of Board President	Signature of Superintendent
Date	Date

_____Wills Point Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Wills Point Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

Special Education Shared Service Arrangement
Mesquite Independent School District and Member Districts

The Shared Services Arrangement (SSA) for the Mesquite Regional Day School Program for the Deaf is entered into between the MESQUITE INDEPENDENT SCHOOL DISTRICT and the other member districts. This contract has been approved by Mesquite Independent School District's Board of Trustees.

Wylie Independent School District

_____	_____
Name of Board President	Name of Superintendent
_____	_____
Signature of Board President	Signature of Superintendent
_____	_____
Date	Date

_____Wylie Independent School District will provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD.

_____Wylie Independent School District will not provide related services to the students that attend the Mesquite Regional Day School Program for the Deaf in Mesquite ISD and wishes to be billed for these services that Mesquite ISD will provide to our students.

District Property and Casualty Insurance Renewal 2026-2027

Presented for:

Board Action _____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached ____X____ Provided Later_____

Contact Person:

Julie Phillips, Director of Purchasing
Bill Johnston, Chief Financial Officer

Background Information:

The District reviews insurance coverage on an annual basis. Our broker, Frost Insurance, conducts market research for property and casualty coverage on behalf of the District to compare renewals with other options. For the 2026-2027 fiscal year, we received a proposal from TPS (Texas Political Subdivisions) for our property, auto, and liability coverages. According to the attached Premium Comparison and Summary of Insurance, with a decrease in premium, coverage through TPS for property and liability will be in the best interest of the District for the 2026-2027 fiscal year.

Fiscal Implications:

- Policy Premium
  - Liability/Auto Package – TPS $ 116,808
  - Commercial (property)--TPS $ 1,049,564

  $ 1,166,372

The total expense has been included in the 2026-2027 budget.

Administrative Recommendation:

It is recommended by Administration that the Board approve the renewal and purchase of the District Property and Casualty insurance as presented.

Designed for: **Red Oak Independent School District**

P.O. Box 9000
Red Oak, TX 75154

Presented by:: **Frost Insurance Agency Inc**
Tim Killeen
111 W. Houston
San Antonio, TX 78205

SUMMARY OF INSURANCE

COVERAGE	AMOUNT	COMPANY	POLICY #	EFF	EXP	PREMIUM	COMMENTS
▪ ***Commercial Package (Casualty)***		**TPS/Texas Political Subdivisions**	**TBD**	**7/1/26**	**7/1/27**		
General Liability						**$4,615**	
▪ General Aggregate Limit	$1,000,000						Per Claim Deductible: $1,000 Bodily
▪ Products-Completed Operations Aggregate	$1,000,000						Injury & Property Damage Combined
▪ Personal & Advertising Injury Limit	$1,000,000						Trampoline Exclusion
▪ Each Occurrence Limit	$1,000,000						Limited Drone Coverage
▪ Damage to Rented Premises Limit	$100,000						
▪ Medical Expenses	$5,000						
▪ Employee Benefit Liability	Included						$1,000 Deductible
School Board Legal Liability						**$26,894**	**Claims Made Coverage**
▪ Annual Aggregate	$1,000,000						Retroactive Date: 09/01/2017
▪ Per Claim	$1,000,000						Deductible: $10,000 Per Claim
Law Enforcement						**$5,454**	
▪ Maximum Limit of Self-Insurance, Each Claimant	$1,000,000						Deductible: $5,000 each and every Claim
▪ Maximum Limit of Self-Insurance, Each Law Enforcement Occurrence	$1,000,000						
▪ Maximum Aggregate Limit of Self-Insurance, all Claims for all covered Law Enforcement Occurrences	$1,000,000						
Automobile							
▪ Liability ▪ Bodily Injury-Each Person/Each Accident ▪ Property Damage - Each Accident	$100,000 $300,000 $100,000					**$68,035**	Liability - Symbol 1 "Any Auto" Deductible: $5,000 Each Accident Out-of-State Coverage Extension
▪ Physical Damage						**Incl**	$2,500 deductible for Comp/Coll
Garagekeepers						**Incl**	
▪ Comprehensive	$50,000						$2,500 Deductible
▪ Collision	$50,000						
Crime						**$1,500**	
▪ Employee Dishonesty	$100,000						$1,000 Deductible
▪ Forgery or Alteration	$50,000						
▪ On Premise Theft/Disappearance/Destruction	$50,000						
▪ InTransit	$50,000						
▪ Counterfeit Money	$50,000						

This insurance summary is furnished to you as a matter of information for your convenience. It only summarizes the listed policies and is not intended to reflect all the terms and conditions or exclusions of your policies. The information reflects coverage as of the effective date of your policies and may not include subsequent changes. For more detailed information, please consult your policies or contact our office at (210)220-6420.

Designed for: **Red Oak Independent School District**

P.O. Box 9000
Red Oak, TX 75154

Presented by:: **Frost Insurance Agency Inc**
Tim Killeen
111 W. Houston
San Antonio, TX 78205

SUMMARY OF INSURANCE

COVERAGE	AMOUNT	COMPANY	POLICY #	EFF	EXP	PREMIUM	COMMENTS
▪ Computer Fraud	$50,000						
Cyber Liability Coverage*	$1,000,000	TPS – Chubb				**$10,310**	
Crisis Management Coverage*	$2,250,000	TPS - Beazley				**Included**	
Terrorism*	$100,000,000	TPS – Ironshore				**Included**	
Commercial Property TIV - $363,685,030		Texas Political Subdivision	**TBD**	**7/1/2026**	**7/1/2027**	**$1,049,564**	Actual Cash Valuation for PVC single-ply membrane roofs that are 10 years old or older Deductibles: $100,000 Per Occurrence 3% Wind/Hail per location subject to $500,000 minimum any one occurrence $100,000 Earth Movement $100,000 Flood $10,000 Equipment Breakdown $10,000 Special Equipment
Sublimits: Newly Acquired Property $50,000,000 Extra Expense $25,000,000 Valuable Papers $5,000,000 Property in Transit $1,000,000 Accounts Receivable $5,000,000 Demolition Cost & ICC $1,000,000 Flood & Earth Movement $10,000,000 Spoilage $250,000 Outdoor Property $1,000,000 Miscellaneous Unnamed Locations $10,000,000 Unscheduled Tracks & Fields $2,500,000							
Special Equipment: Electronic Data $1,999,312 Contractor's Equipment $454,735 Musical Band Instruments $841,000 (new value) Misc Equipment $325,393 Rented or Leased Equipment $100,000							Deductible $10,000 Per Occurrence Valuation ACV except Electronic Media RC

This insurance summary is furnished to you as a matter of information for your convenience. It only summarizes the listed policies and is not intended to reflect all the terms and conditions or exclusions of your policies. The information reflects coverage as of the effective date of your policies and may not include subsequent changes. For more detailed information, please consult your policies or contact our office at (210)220-6420.

Designed for:	**Red Oak Independent School District**	*Presented by::*	**Frost Insurance Agency Inc** **Tim Killeen**
	P.O. Box 9000 Red Oak, TX 75154		111 W. Houston San Antonio, TX 78205

SUMMARY OF INSURANCE

COVERAGE	AMOUNT	COMPANY	POLICY #	EFF	EXP	PREMIUM	COMMENTS

***See Cyber, Crisis Management and Terrorism Highlight forms for detailed coverage descriptions**

This insurance summary is furnished to you as a matter of information for your convenience. It only summarizes the listed policies and is not intended to reflect all the terms and conditions or exclusions of your policies. The information reflects coverage as of the effective date of your policies and may not include subsequent changes. For more detailed information, please consult your policies or contact our office at (210)220-6420.

Frost

INSURANCE PROPOSAL

PREPARED FOR:

Red Oak ISD

PRESENTED BY:

Tim Killeen
Frost Insurance
111 W Houston Street, 4th Floor
San Antonio, TX 78205

May 28, 2026

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Frost History

WHO WE ARE AND WHAT WE STAND FOR.

For five generations and over three centuries, Frost has been committed to helping families and businesses throughout Texas prosper. What began as a small San Antonio, Texas mercantile store in 1868 has grown to more than 110 financial centers across Texas. While much has changed over the years, the principles and values on which Frost was founded haven't changed one bit.

Character is a person's greatest asset.

We survived the Great Depression, two world wars and the stock market crash. In the 1980s we survived the Texas banking collapse, the oil crisis and the real estate market crash. In fact, we were the only one of the top 10 Texas banks to survive the '80s intact. More recently, we navigated through the Great Recession without accepting federal bailout funds.

The reason we made it through the tough times is simple. Our customers stood by us, and we stood by them.

That's what happens when you put principles first.

Supplement to Proposal

The descriptions of proposed insurance coverage contained in the proposal do not amend, alter or replace the terms, conditions, exclusion and other provision of policies that would be issued to you, nor do they amend, alter or replace any applicable laws, regulations, rating rules or plans.

No insurance policy covers every risk. We recommend a periodic, detailed risk identification and evaluation meeting in order to ensure proper coverage. No binder, insurance policy, change, addition, and/or deletion to insurance coverage goes into effect unless and until confirmed directly by a licensed agent. Please refer to policies for complete information concerning exact coverages, exclusions & limitations and obligations in the event of a claim. Upon receipt of your insurance policy, it is critical that you carefully review the entire insurance policy and ask your Frost Insurance agent if you have any questions. In the absence of any inquires, Frost Insurance will assume you understand all the coverage terms and conditions and accept them.

This proposal is based on values and exposures to loss disclosed to us in our discussion and correspondence with you or your staff.

Building, personal property and income coverage limits are arrived at based on information provided by the policyholder, third-parties and/or industry standard software used to estimate replacement costs. The actual cost to rebuild the structure or replace the personal property or income may exceed the policy limits, especially in circumstances where a catastrophic event has disrupted the normal supply of materials, labor, and resources. Frost Insurance is not in a position to make assurances or guarantees that the policy limits provided will be adequate to rebuild the structure or replace property or income. If there is doubt about the adequacy of the policy limits, the policyholder should obtain a professional appraisal or obtain the services of a qualified company or builder who is able to provide replacement cost estimates. Policyholder should also notify Frost Insurance if values change.

Higher liability limits are usually available and recommended in the form of increased limits, umbrella or excess liability policies.

Policies with premiums based on sales, payroll or other variable basis are subject to audit. If actual premium basis differs from estimated, additional or return premiums will result. Return premiums may be subject to minimum earned premiums. Frost Insurance should be notified if activity basis changes during policy period, changes to operations, expansions, new products, mergers, acquisitions, new companies or vacancies.

Frost Insurance recommends a careful review of all contracts before executed. In the event Frost Insurance is asked to review contracts, we will review only the insurance requirements. In performing this review, Frost Insurance is not providing legal advice or a legal opinion concerning any portion of the contract. In addition, Frost Insurance is not undertaking to identify all potential liabilities that may arise under the contract. The review is provided for your information, and should not be relied upon by third parties. Upon your authorization, we will make the necessary changes in your insurance program.

Certificates should be required from suppliers and subcontractors with evidence of coverage and liability limits at least equal to yours.

Insurance products are offered through Frost Insurance for solicitation in the state of Texas and are not insured by the FDIC or any other Federal Government Agency. In addition, these products are not a deposit or obligation of, or guaranteed by, Frost Bank.

Service Team

Tim Killeen is the team leader for your account and works to maintain positive relationships with the Frost Service team and insurance markets and any other Frost services.

Account Executive – **Ericka Hamman** assists your team leader and is a technical resource regarding your insurance program.

Insurance Placement Manager – **Eyvoune Cantu** is responsible for insurance program placement and is a technical resource regarding your insurance program.

Account Manager – **Tracey Dye** is the daily contact for service issues and will coordinate services such as coverage questions, policy changes, claims reporting and claims handling.

Technical Support Unit – **Ryan Dotson** provides technical support for and will process certificate requests, policy changes and assist with any policy maintenance issues.

Risk Services – **Vicki Kotronis** is responsible for coordinating delivery of risk services to support safety and claims management efforts.

Claims Coordinator – **Karen Arbuckle** is responsible for acting as your claims advocate and conducting claims reviews with you and the insurance company as necessary.

Management Liability Specialist – **Bill Miles** assists with reviewing, implementing and assisting with claims pertaining to management liability policies; including Directors & Officers Liability, Employment Practices Liability, Fiduciary, Liability, Cyber Liability and Crime.

Name	Phone	Email
Tim Killeen	(210) 220-6444	tim.killeen@frostinsurance.com
Ericka Hamman	(361) 580-9076	ehamman@frostinsurance.com
Eyvoune Cantu	(210) 220-6417	eyvoune.cantu@frostinsurance.com
Tracey Dye	(210) 220-6427	tracey.dye@frostinsurance.com
Ryan Dotson	(210) 220-6501	ryan.dotson@frostinsurance.com
Vicki Kotronis	(210) 220-6437	vicki.kotronis@frostinsurance.com
Karen Arbuckle	(210) 220-6440	karen.arbuckle@frostinsurance.com
Bill Miles	(214) 515-4135	bmiles@frostinsurance.com

Premium Comparison

Description of Coverage	Expiring Premium	Estimated Renewal Premium
Property	$1,178,865* *Rate: 0.353*	$1,049,564 *Rate: 0.289*
General Liability	$4,870	$4,615
School Board Legal Liability	$26,639	$26,894
Law Enforcement Liability	$5,000	$5,454
Commercial Automobile	$66,349	$68,035
Crime	$1,437	$1,500
Cyber Liability	$9,530	$10,310
Total Estimated Premium:	**$1,292,690.00**	**$1,166,372.00**

*Premium includes the endorsement adding Joy Shaw Middle School effective 11/17/2025.

Recommended Coverages/Services:

Frost Client Training Center	No Charge
Frost Insurance Online Service Center	No Charge
Zywave Client Portal, HR Hotline & Zywave Learning	No Charge

Payment Options:

We accept premium payments via check or online at https://frostinsurance.appliedpay.com. Please note that online payments are subject to an ACH fee of $4 or a credit card fee of 3.5% per transaction. We have recently transitioned to a new payment vendor. You may notice some minor changes to the payment platform or processing details. If you have any questions or need assistance, please don't hesitate to contact us.

NOTE: Insurance rates and qualification guidelines are changing rapidly and are subject to change prior to binding. All policies are subject to final underwriting approval and inspection by the insurance company and they reserve the right to change or cancel policies as allowed by state law according to their further review.

Named Insured Schedule

Red Oak ISD

Property

Prepared for: Red Oak ISD
Proposed Carrier: Texas Political Subdivisions
Proposed Effective Dates: 7/1/2026 to 7/1/2027

COVERAGE DETAIL

Subject	Amount
Property	$363,685,030
Equipment Breakdown	$250,000,000 Max and one Accident
Causes of Loss	All Risk of Direct Physical Loss or Damage
Basis of Coverage	Blanket
Valuation	Replacement Cost except ACV on Contractors Equipment and Inland Marine Coverages
Deductibles:	
Any other Coverage Loss	$100,000
Windstorm/Hail	3% of Total Insurable Values at the time of loss at each location subject to a minimum fo $500,000 any one occurrence for all loss or damage
Earth Movement	$100,000 per occurrence
Flood	$100,000 per occurrence
Equipment Breakdown	$10,000 per accident

For the purpose of the windstorm/hail deductible each line item reported on SOV constitutes a separate location. It will apply to the total value at that location (sum of building content and TE, if applicable.

Any enhancement endorsements included may not contain the same coverages/limits as the prior policy.

Other Coverages	Basic Limits
Newly Acquired Property	120 Days/$50,000,000
Extra Expense	$25,000,000
Valuable Papers and Records	$5,000,000
Property in Transit	$1,000,000
Accounts Receivable	$5,000,000
Demolition Cost & ICC	$1,000,000
Flood & Earth Movement	$10,000,000
Spoilage	$250,000
Outdoor Property (max per item may apply)	$1,000,000
Miscellaneous Unnamed Locations	$10,000,000
Unscheduled Tracks & Fields	$2,500,000

EQUIPMENT

Coverage	Values	Valuation
Electronic Data, Media & Hardware	$1,199,312	RC
Contractor's Equipment	$454,735	ACV
Musical/Band Instruments & Uniforms	$841,000	ACV
Miscellaneous Equipment	$325,393	ACV
Rented or Leased Equipment	$100,000	ACV

Cause of Loss	All risk of Direct Physical Loss or Damage
Deductible Per Occurrence	$10,000

Applicable Addenda:
303, 343, 365a

** For the purpose of the windstorm/hail deductible each line item reported on SOV constitutes a separate location. It will apply to the total value at that location (sum of building content and TE, if applicable).*

The coverages and exclusions described above are not intended to be a complete listing but rather a sampling of some of the more important coverages provided. Please refer to the Coverage Document & addenda for complete coverages and exclusions.

NEW PROPERTY COVERAGE HIGHLIGHTS

Coverage Enhancements:

- Decreased Deductible on Earth Movement from $150,000 to $100,000
- Decreased Deductible on Flood All Other from $150,000 to $100,000
- Increased Debris Removal sublimit from 25% or $10,000,000 to 25% or $25,000,000
- Increased Extra Expense sublimit from $5,000,000 to $25,000,000
- Increased Miscellaneous Unnamed Locations sublimit from $5,000,000 to $10,000,000
- Increased Newly Acquired Property sublimit from $10,000,000 to $50,000,000
- Updated the Valuation for PVC single-ply membrane roofs as follows:

Actual Cash Value on all PVC single-ply membrane roofs that are 10 years old or older.[This does not apply to TPO and EPDM (rubber) single-ply membrane roofs.]

Additional Changes:

- Demolition and Increased Cost of Construction-Now has a combined sublimit of $1,000,000. The damaged building(s) must be rebuilt or replaced, and the repair or replacement must be completed within two years of the date of loss. (Unless such requirement is waived by the Fund.)
- Limited Aesthetic Impairment has been updated to be clearer and more concise.

    1. For physical harm considered an Aesthetic Impairment to non-metal Covered Property resulting from an otherwise covered Loss, there is a $100,000 sublimit per Occurrence.
    2. For physical harm considered an Aesthetic Impairment to metal Roof Coverings, Rooftop Components or other metal-Covered Property resulting from an otherwise covered Loss, there is a $1,000,000 sublimit per Occurrence.

    The Fund will not be liable for any payment for Aesthetic Impairment unless the damaged property qualifying for Aesthetic Impairment is actually rebuilt or replaced. The repair or replacement must be completed within two years after the date of Loss. (Unless waived in writing by the Fund.)

- Section VIII-APPRAISAL PROCESS was removed from the Coverage Document and replaced with an Arbitration Clause, wherein all matters in difference between the Member and the Fund in relation to the Property Coverage Document, including its formation and validity, and whether arising during or after the period of the coverage, shall be referred to an Arbitration tribunal. Full details will be found in Section VIII Arbitration Clause.

(Please note the changes described above are not intended to be a complete listing but rather a sampling of some of the important changes to the Property Coverage Document.)

General Liability

Prepared for: Red Oak ISD
Proposed Carrier: Texas Political Subdivisions
Proposed Effective Dates: 7/1/2026 to 7/1/2027

Coverage Written On: Occurrence Form

COVERAGE DETAIL

Description	Limits of Liability
General Aggregate	$1,000,000
Products/ Completed Operations	$1,000,000
Each Occurrence	$1,000,000
Personal And Advertising Injury	$1,000,000
Damage to Premises Rented to You	$100,000
Medical Payments	$5,000
Employee Benefits Liability	Included in Aggregate Limit

DEDUCTIBLE

Property Damage	$1,000 Per Claim Made
Bodily Injury	$1,000 Per Claim Made
Employee Benefits	$1,000 Per Claim Made

SCHEDULE OF EXPOSURES

Loc	Code	Classification	Premium Base	Exposure
0	44444A	Employee Benefits	Employees	1076
1	44444	Law Enforcement	Units	12
5	47474	Schools, Public - Elementary, Kindergarten, Junior High	Units	4,348
8	44194	Grandstands or Bleachers	Units	0
8	48638	Stadiums - Operated by Insured	Gross Sales	$0
9	41716	Day Care Facility	Other	95
10	47473	Schools, Public - High Schools	Units	2,215
11	63010	Teacherage – One Family Dwelling	Units	1

Note: If the premium base is payroll and/or sales, your final premium will be determined by a final audit conducted at the end of the policy period.

Any Enhancement Endorsements included may not contain the same coverages/limits as the prior policy.

INCLUDED COVERAGES	EXCLUDED COVERAGES
Occurrence Form Bodily Injury Property Damage Personal Injury Advertising Injury Additional Coverage for: Elected and Appointed Officials Members of Boards or Commissions Employees & Volunteers Incidental Medical Malpractice Employee Benefits Liability Corporal Punishment	Employee-Related Claims Polution Asbestos Coverage for: All Hospital Operations Contractors Law Enforcement Professional Liability (including security guard operations) School Board Legal Liability Terrorism Mold
Applicable Addenda: 102, 105, 107, 130, 140, 141	
The coverages and exclusions described above are not intended to be a complete listing but rather a sampling of some of the more important coverages provided. Please refer to the Coverage Document & addenda for complete coverages and exclusions.	
SPECIAL CONDITIONS: ***In response to HB 4623, TPS will add Addendum 141- Exclusion of Chapter 118 Claims as a mandatory addendum effective 7/1/26. A copy will be provided with the proposal.***	

For policies with blanket automatic additional insured and/or blanket automatic waiver of subrogation endorsements, additional insured status and the waiver of subrogation feature is provided to the certificate holder only when there is a written contract between the named insured and the certificate holder that requires such status. Without a written contract, an endorsement specifically naming the certificate holder will be required to be added to your policies for an additional premium.

School Board Legal Liability

Prepared for: Red Oak ISD
Proposed Carrier: Texas Political Subdivisions
Proposed Effective Dates: 7/1/2026 to 7/1/2027

Claims Made Retroactive Date: 9/1/2017

COVERAGE DETAIL

Coverage	Limits
Limit of Liability	$1,000,000
Aggregate	$1,000,000
Retention	$10,000

HIGHLIGHTS	EXCLUDED COVERAGES	CONDITIONS of PROPOSAL
Claims-Made Coverage Defense costs in additions to limits Pays on Behalf of Duty to Defend 60 Day Notice of Cancellation Sexual Misconduct Limited Non-Percuniary Defense	Punitive or Exemplary Damages Student-Student Sexual Abuse	Coverage must be written in conjunction with General Liability coverage.
Applicable Addenda: 405, 406		
The coverages and exclusions described above are not intended to be a complete listing but rather a sampling of some of the more important coverages provided. Please refer to the Coverage Document & addenda for complete coverages and exclusions.		

Law Enforcement Legal Liability

Prepared for: Red Oak ISD
Proposed Carrier: Texas Political Subdivisions
Proposed Effective Dates: 7/1/2026 to 7/1/2027

Claims Made Retroactive Date: 9/1/2017

COVERAGE DETAIL

Coverage	Limits
Maximum Limit Each Claimant	$1,000,000
Maximum Limit Each Law Enforcement Occurrence	$1,000,000
Maximum Aggregate, all Claims for all covered Law Enforcement Occurrences	$1,000,000
Deductible	$5,000

HIGHLIGHTS	EXCLUDED COVERAGES	CONDITIONS of PROPOSAL
Pays of behalf of Occurrence Duty to Defend Defense costs in addition to limits Broad definition of Covered Party Wrongful Acts including Civil Rights 60 Day Notice of Cancellation	Intentional Acts Punitive Damages	Coverage must be written in conjunction with General Liability coverage.
Applicable Addenda: 702		
The coverages and exclusions described above are not intended to be a complete listing but rather a sampling of some of the more important coverages provided. Please refer to the Coverage Document & addenda for complete coverages and exclusions.		

Commercial Auto

Prepared for: Red Oak ISD
Proposed Carrier: Texas Political Subdivisions
Proposed Effective Dates: 7/1/2026 to 7/1/2027

COVERAGE DETAIL

Description	Limits
Liability – BI Each Person	$100,000
Liability – BI Each Accident	$300,000
Liability – PD -Each Accident	$100,000
Deductible Combined BI & PD	$5,000

PHYSICAL DAMAGE COVERAGE

Comprehensive Deductible	$2,500
Collision Deductible	$2,500

GARAGE KEEPERS LEGAL LIABILITY

Description	Limits	Deductible
Collision	$50,000	$2,500
Comprehensive	$50,000	$2,500

HIRED CAR

Description	Limits	Deductible
Collision	$56,000	$2,500
Comprehensive	$56,000	$2,500

Any Enhancement Endorsements included may not contain the same coverages/limits as the prior policy.

HIGHLIGHTS	EXCLUDED COVERAGES	CONDITION of PROPOSAL
60 day notice of cancellation Broad definition of Covered Party Hired PhysDam on a EXCESS Basis All owned, hired and non-owned vehicles for liability, including vehicles under long-term lease. Automatic coverage on vehicles acquired during policy term subject to annual self-audit.	Refer to coverage document for details. Personal Injury Protection Medical Payments Uninsured/Underinsured Motorists Terrorism Mold	This proposal contemplates **131 vehicles** based on the schedule provided. Annual Payment ONLY Contribution adjusted at anniversary to reflect unit changes Physical Damage Coverage was requested for only selected vehicles.
Applicable Addenda: 215, 216a		
The coverages and exclusions described above are not intended to be a complete listing but rather a sampling of some of the more important coverages provided. Please refer to the Coverage Document & addenda for complete coverages and exclusions.		

For policies with blanket automatic additional insured and/or blanket automatic waiver of subrogation endorsements, additional insured status and the waiver of subrogation feature is provided to the certificate holder only when there is a written contract between the named insured and the certificate holder that requires such status. Without a written contract, an endorsement specifically naming the certificate holder will be required to be added to your policies for an additional premium.

Schedule of Vehicles

#	Vehicle	Liab	Comp	Coll
1	2005 Dodge Ram Quad 3D7KR28D05G856893	✓	N/A	N/A
2	2005 Load Utility Trailer 4ZECF202051003082	✓	N/A	N/A
3	2007 Ford Ranger 1FTYR10U57PA11840	✓	N/A	N/A
4	2006 Intl Bus 4DRBUAFNX6A258269	✓	$2,500	$2,500
5	2006 Intl Bus 4DRBUAFN16A259696	✓	$2,500	$2,500
6	2006 Intl Bus 4DRBUAFN36A259697	✓	$2,500	$2,500
7	2006 Intl Bus 4DRBUAFN56A259703	✓	$2,500	$2,500
8	2007 Streme Trailer 5GVFU1627UW002056	✓	N/A	N/A
9	2008 Chevrolet Silverado 1GCHK23K08F165884	✓	N/A	N/A
10	2008 Ennis Tlr Trailer 5LNFU16278E273317	✓	N/A	N/A
11	2008 Cargo Trailer 4D6EB12238C018080	✓	N/A	N/A
12	2009 Ford Crown Vic 2FAHP71V19X112179	✓	N/A	N/A
13	2009 Ford Crown Vic 2FAHP71V89X112177	✓	N/A	N/A
14	2009 Ford Ranger P/U 1FTYR10E29PA49229	✓	N/A	N/A

#	Vehicle	Liab	Comp	Coll
15	2009 Ford Ranger P/U 1FTYR10E99PA49227	✓	N/A	N/A
16	2010 Ford Explorer Police Car 1FMEU7DE6AUA90527	✓	N/A	N/A
17	2010 Bluebird Bus 1GB6G3AG7A1131820	✓	$2,500	$2,500
18	2010 Cher Trailer 5PRSG2023A0003122	✓	N/A	N/A
19	2011 Chevy Expr 1GCWGGCA0B1111048	✓	N/A	N/A
20	2011 Chevy 2500 Pick Up 1GC0CVCG4BF231707	✓	N/A	N/A
21	2011 Carr Trailer 4YMCL1421BT005471	✓	N/A	N/A
22	2011 Hawn Trailer 1H9US2022B1176077	✓	N/A	N/A
23	2012 Chev Express 1GCWGGCAXC1100432	✓	N/A	N/A
24	2012 Chev Express 1GCWGFBA3C1162685	✓	N/A	N/A
25	2013 Thomas/Frht Bus 4UZABRDT4DCFB8151	✓	$2,500	$2,500
26	2013 Thomas/Frht Bus 4UZABRDT6DCFB8152	✓	$2,500	$2,500
27	2013 Thom Bus 4UZABRDT4DCFB8263	✓	$2,500	$2,500
28	2013 Ford Taurus Police Car 1FAHP2M87DG206736	✓	$2,500	$2,500
29	2013 Chrysler Town&Count 2C4RC1BG0DR737032	✓	$2,500	$2,500

#	Vehicle	Liab	Comp	Coll
30	2014 Frht Bus 4UZABRDT4ECFR0117	✓	$2,500	$2,500
31	2014 Frht Bus 4UZABRDT6ECFR0118	✓	$2,500	$2,500
32	2014 Frht Bus 4UZABRDT8ECFR0119	✓	$2,500	$2,500
33	2014 Big T Cargo Trailer 16VDX1623E5046724	✓	$2,500	$2,500
34	2014 Chevrolet Suburban 1GNSC5E03ER234374	✓	$2,500	$2,500
35	2014 Chevrolet Suburban 1GNSC5E03ER234410	✓	$2,500	$2,500
36	2014 Chevy Suburban 1GNSC5E08ER234418	✓	$2,500	$2,500
37	2014 Chevrolet Suburban 1GNSC5E09ER234458	✓	$2,500	$2,500
38	2014 Chevrolet Suburban 1GNSC5E04ER235677	✓	$2,500	$2,500
39	2014 Chevrolet Tahoe Police Car 1GNLC2E01ER193147	✓	$2,500	$2,500
40	2014 Chevrolet Tahoe Police Car 1GNLC2E05ER198769	✓	$2,500	$2,500
41	2014 Chevrolet Tahoe Police Car 1GNLC2E07ER203129	✓	$2,500	$2,500
42	2014 Chevy Tahoe Police Car 1GNSK2E0ER167839	✓	$2,500	$2,500
43	2015 Frht School Bus 4UZABRDT0FCGH6585	✓	$2,500	$2,500
44	2015 Frht School Bus 4UZABRDT2FCGH6586	✓	$2,500	$2,500

#	Vehicle	Liab	Comp	Coll
45	2016 Dodge Ram Crew Cab 3C63RRGL9GG385935	✓	$2,500	$2,500
46	2016 Dodge Ram Crew Cab 3C6UR5CL7GG357859	✓	$2,500	$2,500
47	2016 Frht School Bus 4UZABPDT3GCGR2189	✓	$2,500	$2,500
48	2016 Intl School Bus 4DRBUC8N8GB721689	✓	$2,500	$2,500
49	2016 Intl School Bus 4DRBUC8N5GB721715	✓	$2,500	$2,500
50	2016 Intl School Bus 4DRBUC8N1GB721730	✓	$2,500	$2,500
51	2016 Ford Taurus Police Car 1FAHP2MK9GG104340	✓	$2,500	$2,500
52	2016 Pola Atv Trailer 3NSRMA32XGE763254	✓	$2,500	$2,500
53	2017 Int Bus 4DRBUC8N4HB430883	✓	$2,500	$2,500
54	2017 Int Bus 4DRBUC8N6HB430884	✓	$2,500	$2,500
55	2017 Int School Bus 4DRBUC8N1HB478910	✓	$2,500	$2,500
56	1998 Kent Trailer 1KKVE5323WL111902	✓	N/A	N/A
57	2018 Ic Bus 4DRBUC8N7JB521944	✓	$2,500	$2,500
58	2018 Ic Bus 4DRBUC8N8JB521936	✓	$2,500	$2,500
59	2018 Ic Bus 4DRBUC8N1JB521924	✓	$2,500	$2,500

#	Vehicle	Liab	Comp	Coll
60	2011 Ford Crown Victoria 2FABP7BV5BX176011	✓	N/A	N/A
61	2019 Ic Bus 4DRBUC8L7KB398274	✓	$2,500	$2,500
62	2019 Ic Bus 4DRBUC8L9KB398275	✓	$2,500	$2,500
63	2019 Ic Bus 4DRBUC8N2KB398149	✓	$2,500	$2,500
64	2018 Dodge Ram 2500 3C6UR5HLXJG326962	✓	$2,500	$2,500
65	2018 Chevrolet Silverado 1GCNCNEC8JC332925	✓	$2,500	$2,500
66	2020 Ic Bus 4DRBUC8N1LB318728	✓	$2,500	$2,500
67	2020 Ic Bus 4DRBUC8N5LB318716	✓	$2,500	$2,500
68	2020 Ic Bus 4DRBUC8N3LB318715	✓	$2,500	$2,500
69	2020 Ic Bus 4DRBUC8NXLB318713	✓	$2,500	$2,500
70	2020 Ic Bus 4DRBUC8N8LB318712	✓	$2,500	$2,500
71	2020 Ic Bus 4DRBUC8N6LB318711	✓	$2,500	$2,500
72	2020 Ic Bus 4DRBUC8N4LB318710	✓	$2,500	$2,500
73	2020 Ic Bus 4DRBUS8N5LB318702	✓	$2,500	$2,500
74	2020 Ic Bus 4DRBUC8N6LB318692	✓	$2,500	$2,500

#	Vehicle	Liab	Comp	Coll
75	2021 Ic Bus 4DRBUC8L6MB663771	✓	$2,500	$2,500
76	2021 Ic Bus 4DRBUC8L4MB663770	✓	$2,500	$2,500
77	2021 Ic Bus 4DRBUC8L8MB663769	✓	$2,500	$2,500
78	2021 Ic Bus 4DRBUC8L6MB663768	✓	$2,500	$2,500
79	2019 Chevy Support Services Pk 1GC1CREG9KF252223	✓	$2,500	$2,500
80	2019 Jd Gator 4x2 571 HM Tra 1M04X2XDAKM142434	✓	$2,500	$2,500
81	2019 Jd Gator 4x2 571 HM Tra 1M04X2XDEKM143829	✓	$2,500	$2,500
82	2020 Intl Box Truck 3HAEUMML1LL871711	✓	$2,500	$2,500
83	2021 Intl Bus 4DRBUC8LXMB184656	✓	$2,500	$2,500
84	2021 Intl Bus 4DRBUC8N2MB062844	✓	$2,500	$2,500
85	2021 Intl Bus 4DRBUC8N0MB060672	✓	$2,500	$2,500
86	2020 Chevy 3500 Express 1GCZGHFG3L1234444		$2,500	$2,500
87	2019 Sundowner Showman 24gn Trailer 13SKJ3226K1KB6541		$2,500	$2,500
88	2020 Chevy Express 2500 Van 1GCWGAFPXL1275809		$2,500	$2,500
89	2021 Chevy Tahoe (Police Car) 1GNSKMKDOMR285589		$2,500	$2,500

#	Vehicle	Liab	Comp	Coll
90	2021 Chevy Express 2500 Van 1GCWGAFP0M1204376		$2,500	$2,500
91	2021 Chevy Suburban 1GNSCAED8MR323030		$2,500	$2,500
92	2021 Chevy Suburban 1GNSCAED4MR322943		$2,500	$2,500
93	2021 Chevy Suburban 1GNSCAED9MR322940		$2,500	$2,500
94	2021 Chevy Suburban 1GNSCAED8MR322931		$2,500	$2,500
95	2021 Chevy Suburban 1GNSCAED3MR322951		$2,500	$2,500
96	2023 Ic Bus 4DRBUC8N3PB006433	✓	$2,500	$2,500
97	2023 Ic Bus 4DRBUC8N9PB006436	✓	$2,500	$2,500
98	2022 Gmc 2500 1GT28LE71NF223225	✓	$2,500	$2,500
99	2022 Ic Bus 4DRBUC8L0NB829476	✓	$2,500	$2,500
100	2022 Ic Bus 4DRBUC8N9NB087709	✓	$2,500	$2,500
101	2022 Ic Bus 4DRBUC8N5NB087710	✓	$2,500	$2,500
101	2022 Continental 14' Cargo Trlr 5NHUVH420NY046429	✓	$2,500	$2,500
103	2023 Ic Bus 4DRBUC8N8PB005908	✓	$2,500	$2,500
104	2023 Ic Bus 4DRBUC8NXPB005909	✓	$2,500	$2,500

#	Vehicle	Liab	Comp	Coll
105	2023 Ic Bus 4DRBUC8N6PB005910	✓	$2,500	$2,500
106	2023 Chevy Suburban 1GNSCAED1PR173296	✓	$2,500	$2,500
107	2023 Chevrolet Express 1GCWGBFP8P1113009	✓	$2,500	$2,500
108	2023 Chevrolet Express 1GCWGBFP7P1113003	✓	$2,500	$2,500
109	2021 Sundowner Ag Lamb Trailer 13SKK1621M1KB9605	✓	N/A	N/A
110	2017 Gmc Thomas Bus 7GZ37SBG3HN002339	✓	$2,500	$2,500
111	2023 Ic Bus 4DRBUC8N3PB005623	✓	$2,500	$2,500
112	2024 Ic Bus 4DRBUC8N6RB444138	✓	$2,500	$2,500
113	2024 Ic Bus 4DRBUC8N1RB791988	✓	$2,500	$2,500
114	2024 Ic Bus 4DRBUC8N3RB791989	✓	$2,500	$2,500
115	2024 Ic Pb105 Bus 4DRBUC8N0RB268249	✓	$2,500	$2,500
116	2023 Chevrolet Express G4500 1HA6GUB72PN006348	✓	$2,500	$2,500
117	2023 Chevrolet Express G4500 1HA6GUB71PN006289	✓	$2,500	$2,500
118	2024 Chevrolet Express G2500 1GCWGAF75R1195407	✓	$2,500	$2,500
119	2024 Chevrolet Express G2500 1GCWGAF78R1195336	✓	$2,500	$2,500

#	Vehicle	Liab	Comp	Coll
120	2025 Kenworth T280 Aero 2NK3HM6X4SM399758	✓	$2,500	$2,500
121	2014 Chevrolet Express G3500 1GB3G2BG1E1154818		$2,500	$2,500
122	2025 Ic 3000 Ce 4DRGVMMN3SB452525	✓	$2,500	$2,500
123	2025 Ic 3000 Ce 4DRGVMMN8SB452522	✓	$2,500	$2,500
124	2025 Ic 3000 Ce 4DRGVMMN4SB452520	✓	$2,500	$2,500
125	2024 Chevrolet Express G2500 1GCWGBF7XR1243487	✓	$2,500	$2,500
126	2026 Ic 3000 Ce 4DRGVMMN4TB428137	✓	$2,500	$2,500
127	2026 Ic 3000 Ce 4DRGVMMN6TB428138	✓	$2,500	$2,500
128	2026 Ic 3000 Ce 4DRGVMMN8TB428139	✓	$2,500	$2,500
129	2025 Ford Transit T-150 1FTYE1Y86SKA24265	✓	$2,500	$2,500
130	2026 Ic 3000 Ce 4DRGVMMN8TB009241	✓	$2,500	$2,500
131	2025 Chevrolet Express G2500 1GCWGAF77S1274454	✓	$2,500	$2,500

Auto Symbols

Symbol 1 = **Any Auto**. Coverage is provided for any auto, including autos owned by the named insured, autos the named insured hires or borrows from others, and other non-owned autos used in the insured's business.

Symbol 2 = **Owned Autos Only**. Coverage is provided to all autos owned by the named insured.

Symbol 3 = **Owned Private Passenger Autos Only**. Coverage is provided only for private passenger autos owned by the named insured.

Symbol 4 = **Owned Autos Other than Private Passenger Autos**. Coverage is provided for all autos owned by the named insured except private passenger autos.

Symbol 5 = **Owned Autos Subject to No-fault (Personal Injury Protection)**. Coverage is provided for only those autos that are required by law.

Symbol 6 = **Owned Autos Subject to a Compulsory Uninsured Motorists Law**. It indicates that coverage is provided only for autos that are required by law to have uninsured motorists coverage.

Symbol 7 = **Specifically Described Autos**. Coverage is provided only to those autos specifically described in the policy and for which a premium is shown in the policy.

Symbol 8 = **Hired Autos Only**. Coverage only for autos leased, hired, rented, or borrowed by the named insured. It does not cover autos leased, hired, rented or borrowed from the named insured's employees or members of their families.

Symbol 9 = **Non Owned Autos Only**. Coverage only for autos not owned, leased, hired, or borrowed by the named insured which such autos are used in connection with the named insured's business. This includes autos owned by the named insured's employees or members of their households but only while used in the named insured's business.

Crime

Prepared for: Red Oak ISD
Proposed Carrier: Texas Political Subdivisions
Proposed Effective Dates: 7/1/2026 to 7/1/2027

COVERAGE DETAIL

Subject	Limit	Deductible
Coverage A – Fidelity/Employee Dishonesty Limit	$100,000	$1,000
Coverage B -Forgery or Alteration	$50,000	$1,000
Coverage C – On Premises	$50,000	$1,000
Coverage D – In Transit	$50,000	$1,000
Coverage E – MO & Counterfeit Money	$50,000	$1,000
Coverage F – Computer Fraud	$50,000	$5,000

COVERAGE EXTENSIONS AND EXCLUSIONS:

Applicable Addenda & Coverage Forms:
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Cyber Privacy Security Liability

TPS	TEXAS POLITICAL SUBDIVISIONS JSIF CYBER LIABILITY HIGHLIGHTS		
GENERAL TERMS			
Carrier	Chubb		
A.M. Best Rating	A++ (Superior)		
Consultants	Chubb Vendors & Partners: TPS utilizes an approved Chubb list for members Cyber Breach Coach, Forensics & Investigations, Notification & Monitoring and Public Relations to provide cyber management services.		
Policy Number	EON G29012052 005		
Territory	Territory is Worldwide unless amended with Excluded Countries		
Deductibles	$25,000 for members with revenues below $50,000,000, $50,000 for members with revenues between $50,000,000-$250,000,000 & $100,000 for members with revenues greater than $250,000,000 ***social engineering deductible is $100,000 per member*** ***Member deductibles do not erode Chubbs limit. After a member deductible is satisfied the member has access to full limits***		
Annual Aggregate	$1,000,000 for All Other $2,000,000 available to members with total revenues of $100,000,000+ with underwriting approval. $100,000 for Social Engineering Fraud & Payment Card		
Ransomware Encounter Endorsement	If the proximate cause of a ransom loss were directly related to the member not having MFA implemented, the member's deductible would be $100,000. Endorsement only applies if a member does not have MFA implemented for access to Email or Network. Additionally, the endorsement does not apply to any other type of loss, only ransom losses.		
Neglected Software Exploit Endorsement	If a member knew (first known date) a patch, fix, or mitigation technique was available but did not implement it and had a loss directly related to not implementing the patch, fix, or mitigation technique 46 days after the first known date, the members limit for that loss would be reduced, and a coinsurance percentage would apply per this Period of Neglect chart. Period of Neglect - % of Coinsurance - Limit: 46-90 days - 5%/95% - $500k, 91-180 days - 10%/90% - $250k, 181-365 days - 25%/75% - $150k or 365+ days - 50%/50% - $100k. Coinsurance defined: If a loss of this type occurred, the normal member deductible would apply, then the member shares in the coinsurance limit split (member/Chubb) up to the limit for that period of neglect.		
COVERAGE	**LIMIT/WAITING PERIOD**		**COVERAGE DESCRIPTION**
	****First Party Coverage****		
CYBER INCIDENT RESPONSE FUND			
Notification	Limit	$1,000,000	Provides coverage for drafting notification letters and reports and communicates as required with any regulatory, administrative, or supervisory authority. Retaining call center and other related services for notification as required by law. Notifying a natural person whose PI has been wrongfully disclosed or otherwise compromised, including retaining a notification service.
Credit Monitoring	Limit		Provides credit monitoring, credit freezing, credit thawing, healthcare record monitoring (where available), social media monitoring, password management service, or fraud alert services.
Public Relations	Limit		Provides expenses related to retaining the services of a public relations or crisis communications firm for the purpose of protecting or restoring the reputation of or mitigating financial harm to the insured.
Forensics Investigation	Limit		Provides expenses for retaining the services of a third-party computer forensics firm to determine the cause and scope of a cyber incident.
Criminal Reward	Limit		Provides any reasonable amount to an informant or information not otherwise available which leads to the arrest and conviction of a natural person or an entity responsible.
Limits for Non-Panel Providers $250,000/$250,000			
BUSINESS INTERRUPTION LOSS & EXTRA EXPENSES			
Business Interruption Loss & Extra Expenses	Limit	$1,000,000	Provides coverage for continuing normal operating and payroll expenses (net profit before tax) that would have been earned had no interruption in service of an Insured's computer system occurred.
	Waiting Period	< $250M Revenues = 12 Hours & > $250M Revenues = 18 Hours	
CONTINGENT BUSINESS INTERUPTION LOSS & EXTRA EXPENSES			
Contingent Business Interruption Loss & Extra Expenses	Limit	$1,000,000	Provides coverage for continuing normal operating and payroll expense (net profit before tax) that would have been earned had no interruption in service of a shared computer system occurred.
	Waiting Period	< $50M Revenues = 12 Hours, > $50M- < $250M Revenues = 18 Hours & > $250MM Revenues = 24 Hours	
DIGITAL DATA RECOVERY			
Data Recovery	Limit	$1,000,000	Provides reasonable & necessary costs incurred by an insured to replace, restore, recreate, re-collect or recover digital data from written records or form partially or fully matching electronic records. Includes loss from fraudulent infiltration & manipulation of Telephone System.
NETWORK EXTORTION THREAT			
Network Extortion	Limit	$1,000,000	Provides reasonable & necessary expenses incurred, including money, cryptocurrencies (including Bitcoin), or other considerations surrendered as payment.
CYBER CRIME			
Social Engineering Fraud	Limit	$100,000	Covers payment for loss of money or securities sustained directly from Social Engineering Fraud committed by a person purporting to be a vendor, client, or employee.
	****Third Party Liability Coverage****		
CYBER, PRIVACY & NETWORK SECURITY LIABILITY			
Liability	Limit	$1,000,000	Covers any error, misstatement, misleading statement, act, omission, neglect, breach of duty, or other offense actually or allegedly committed or attempted by any insured.
PAYMENT CARD LOSS			
Payment Card Loss	Limit	$100,000	Covers monetary assessments, fines, penalties, chargebacks, reimbursements, and fraud recoveries due to the actual or alleged failure of payment card loss.

REGULATORY PROCEEDINGS			
Regulatory Proceedings	**Limit**	$1,000,000	Covers regulatory fines of any civil monetary fine or penalty imposed by a federal, state, local, or foreign governmental entity in such entity's regulatory or official capacity.
ELECTRONIC, SOCIAL & PRINT MEDIA LIABILITY			
Electronic, Social & Print Media	**Limit**	$1,000,000	Covers damages and claim expenses related to any error, misstatement, misleading statement, act, omission, or neglect of breach of duty actually or allegedly committed or attempted by an insured. Or posted on the insured's website, printed material, or posted on any social media site or anywhere on the internet.
CLAIMS PROCESSING PROCEDURE			
Immediately report all claims directly to TPS at claims@tpspool.org, 800-588-0013 or directly to the Director of Claims at 972-835-5221			
This is a summary of coverage. Please refer to the policy form & endorsements for specific policy details and exclusions. Full policy & endorsement details are available on the TPS website at www.tpspool.org			

Revised on May 29, 2024

Other Coverages to Consider

LIABILITY

Workers' Compensation

Standard policy for providing coverage for payment of compensation and benefits required of the employer by the Workers' Compensation law for work-related bodily injury, by accident or disease, to an employee.

Products & Completed Operations Liability

This protects against claims of injuries or property damage from occurrences involving goods handled, processed or sold, or operations after the job has been completed.

Umbrella Liability

Provides liability limits over scheduled underlying liability policies.

Professional Liability

Liability coverage for claims made during the policy period for "errors and omissions" type claims.

Privacy & Security (also known as, Data Breach and Cyber Security)

Provides coverage for both first party losses (such as business interruption from hacking, viruses, denial of service, etc.) as well as third party losses (unauthorized access, disclosure of confidential information, transmission of computer virus and denial of access).

Liquor Legal Liability

Many states, including Texas, have statutes relating to specific responsibilities for persons serving, selling or manufacturing alcoholic beverages. Liquor Law Liability is purchased to protect the server, seller, manufacturer or distributor from suits involving Bodily Injury or Property Damage to third parties due to intoxication.

Pollution Liability

Provides bodily injury and property damage liability coverage for the release of pollutants, or coverage for handlers of hazardous waste materials.

Product Recall

Provides coverage for the cost of recalling a product by the manufacturer or distributor (merchandiser) which may cause bodily injury or property damage due to its continued use or existence. Covers possible BI &PD exposures and certain expenses.

Watercraft Liability

Primary coverage is generally provided automatically for Hired and Non-Owned Watercraft under 26' in length. Coverage for watercraft in excess of this length or owned watercraft must be specifically insured.

Aircraft Liability

Provides legal liability coverage for bodily injury and property damage claims from the public arising from operation of covered aircraft. Coverage may be provided for owned aircraft or aircraft which may be leased.

Employee Benefits Liability

Provides coverage to an injured party as a result of an incomplete detailing of employee benefits.

Fiduciary Liability

Protects insureds from claims for "breach of fiduciary duty" while acting as trustee for the organization's own employee pension and welfare benefit plans. This may take the form of unwise investment decisions, errors in enrollment and discriminatory practices. In addition, the Department of Labor can also initiate investigations into the investment practices of the fiduciary in order to assure compliance with ERISA and sound business practices.

Directors & Officers Liability

Policy covers liability claims and defense costs arising out of "wrongful acts." Coverage is provided in two distinct parts; one part for the personal liability of the directors and officers themselves, and one to indemnify the Insured Organization's obligation to its directors and officers.

Employment Practices Liability

Provides coverage for liabilities and defense costs arising out of employment related issues. Coverage may extend to Directors, Officers, and Employers with responsibilities of hiring/firing and the corporation.

Foreign Liability

Provides coverage for lawsuits filed outside the U.S. or Canada arising out of the insured's operations. Coverage may be written to include General Liability, Products Liability, Automobile and/or Workers' Compensation.

Franchisee Errors & Omissions

Provides coverage for legal liability imposed upon franchisee arising out of actual or alleged negligent acts in connection with assignment or contracting of franchisor rights to individual insureds or groups.

Patent Infringement Liability

Provides coverage for infringement of another person or entity's patent caused by the manufacture, use, distribution or advertising of a Covered Product.

PROPERTY

Electronic Equipment

Specialty "all risk" coverage for electronic data processing equipment which is not provided under a standard contract. Includes media, extra expense and business interruption, as well as, owned or leased equipment.

Valuable Papers and Records

Covers loss to valuable documents and records such as books, maps, films, drawings, abstracts, deeds, mortgages and manuscripts. Cost of research to reconstruct damaged records, as well as, cost of new paper and transcription is covered.

Accounts Receivable

Protects sums due you, which become uncollectible because of damage or loss to records of accounts receivable.

Fine Arts

A schedule of items with special or artistic value insured on an "all risk" Agreed Amount Basis, both on and off premises. Special endorsement is required for breakage of fragile objects.

Equipment Floater

Covers machinery and equipment in transit or otherwise.

Transit Coverage

Policy for providing protection for shipments of owned merchandise, either incoming or outgoing.

Flood and Earthquake Coverage

Excluded by most policies, special arrangements, or a separate policy must be obtained.

Bailee Policy

Provides coverage for damage to customer's property occurring while the property is in your care, custody and control.

Builder's Risk

Provides coverage for materials, supplies, machinery, equipment and fixtures to be used in the construction, fabrication, installation or completion of described property while at a construction site or being transported.

Installation Floater

Provides coverage for damage to materials and supplies used in building or installation while they are at a job site or being transported.

Ordinance & Law

In the event of a loss, this coverage will pay for the increased costs necessary to comply with an ordinance or law regulating the construction, repair or demolition of the covered structure.

BUSINESS INTERRUPTION

Earnings

Covers reduction in earnings less expenses, which do not continue as a result of a covered loss, subject to the monthly limitation of recovery. Earnings are defined as the sum of: (a) total net profit, (b) payroll expenses, (c) taxes, (d) interest, (e) rents, and (f) all other operating expenses earned by the business.

Extra Expense

Covers extra expenses over and above the usual costs necessary to keep a firm in business following an insured loss.

Contingent Business Interruption

Coverage which protects the Insured against a loss of earnings due to the direct loss to premises not owned, operated or controlled by the Insured.

Off-Premises Power Loss

Insures against consequential losses in earnings due to failure of off-premises power equipment from the specified perils insured against.

MISCELLANEOUS

Hired Car Physical Damage

Provides physical damage coverage for automobile physical damage to automobiles hired by the insured for coverages designated in the endorsement.

Kidnap & Ransom

Reimbursement to a designated Insured, relative or guest for ransoms paid following the actual or alleged kidnapping. Coverage can be bought on a commercial or personal basis.

Spoilage

Provides coverage for recall costs, business interruption, business rehabilitation costs and consultants costs for claims resulting from accidental contamination or malicious tampering with the insured's product.

Intellectual Property

Provides coverage to pay for litigation needed to protect your patents, copyrights and trademarks. Coverage is also available to defend you against a charge of infringements made by a third party.

Crisis Management Insurance

Provides coverage for crisis management services in the event of extortion or workplace violence.

Please contact your account manager if you are interested in learning more about any of these coverages or securing a quote.

Definitions

Minimum and Deposit

This is the amount of premium due at inception. Although the policy is subject to adjustment based on a rate per exposure unit, under no circumstances will the annual earned premium be less than the minimum premium. Therefore, the policy may generate an additional premium on audit, but not a return.

If such a policy is cancelled mid-term, the earned premium is the greater of the annual minimum times the short rater or pro-rata factor, or the actual earned as determined by audit, subject to a short rate penalty if applicable.

Minimum Earned Premium

A minimum earned premium endorsement can be attached to either a flat charge policy or an adjustable policy. In either case, the amount is the least that will be retained by the insurance company once the policy goes into effect. The amount retained would be the greater of the actual earned premium whether calculated on a pro-rate or short rate basis, or the minimum earned premium.

Flat Cancellations

Surplus lines insurance companies normally do not allow flat cancellations. Once the policy is in effect, some premium will be earned.

Coinsurance

Property Coinsurance Formula, If Carried Insurance < Required Insurance				
Amount of Recovery =	Value of Loss	X	$\frac{\text{Amount of Carried Insurance}}{\text{Amount of Required Insurance}}$	- Deductible

Property Coinsurance Formula, If Carried Insurance ≥ Required Insurance		
Amount of Recovery =	Value of Loss	- Deductible

Example — Calculating the Property Coinsurance Payment

A business partially insures property worth $250,000 for $100,000, with a policy that requires at least 80% of its value to be insured for full coverage, and which has a $1,000 deductible, and then suffers a $20,000 loss. Since the amount of insurance required for full coverage = .8 x $250,000 = $200,000, the business would have to pay 1/2 of that loss, since the property was only insured for half of the required amount of insurance. Using the above equation, the business would have to directly bear the cost of $20,000 x $100,000/$200,000 - $1,000 = $9,000.

If you need further explanation, please do not hesitate to contact us.

The coverage descriptions in this proposal are abbreviated. Any coverage bound in accordance with the terms of this proposal is subject to the terms, conditions, limitations and exclusions of the applicable policy(ies). If there is any conflict between the coverage statements within this proposal and the applicable insurance policy(ies), the policy provisions will prevail. For questions regarding this proposal, contact our office.

Frost

Frost Insurance

App and Online Service Center

Frost Insurance is committed to making it easier to do business with us. By providing your company with 24/7 access to view and manage your insurance information, the Frost Insurance App and Online Service Center is an extension of the Frost customer service experience you've always known. It's your on-the-go source for all your company's insurance information.

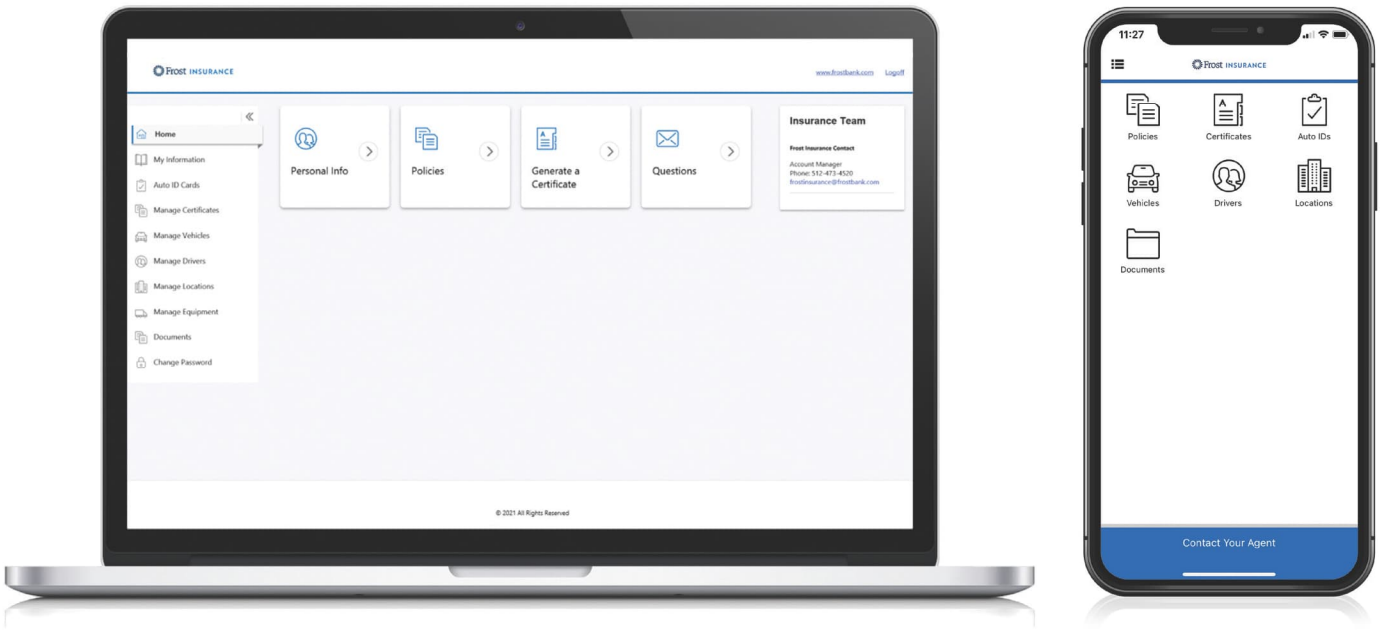
The Frost Insurance App and Online Service Center gives you quick, convenient access to your company's information where and when you need it, so you can focus on your business rather than your insurance.

NO MATTER WHERE YOU ARE, YOU'LL BE ABLE TO:

CERTIFICATES
View or email your Certificates of Insurance (COIs), including attachments and endorsements when needed.

ID CARDS
View or email copies of your auto ID cards.

CERTIFICATE HOLDERS
View an up-to-date list of certificate holders and add, modify or delete as needed.



CONTACT INFORMATION
Access the contact information we have on file for your account.

DOCUMENTS
Keep resource documents handy.

POLICY INFORMATION
View your policy information, including locations, equipment, drivers, vehicles, deductibles and limits of your coverage.

CERTIFICATES OF INSURANCE

When a last-minute COI is required to conduct or continue business, you can efficiently process the documents, and provide automatic inclusion of attachments and endorsements when needed. You can view, print, email or fax a copy of the COI from your computer or mobile device.

AUTOMOBILE ID CARDS

When you've lost or misplaced an auto ID card, you can view, print, email or fax a new copy directly from the online access portal or the app.

POLICY INFORMATION

View items or coverage in all of the following areas:


LOCATIONS


EQUIPMENT


DRIVERS AND VEHICLES


LIMITS AND DEDUCTIBLES

This feature enables both your business and Frost Insurance to view the same information and ensure that nothing is omitted from a policy.

ONLINE POLICY CHANGE REQUESTS

You have the ability to request changes to your insurance information, including adding, deleting and/or modifying coverage on your insurance policies. This service is available 24/7, offering a convenient way to communicate necessary policy changes to Frost Insurance. Of course, you still have the option to email or call your account manager with changes.

MANAGEMENT OF CERTIFICATE HOLDERS, LOSS PAYEES AND ADDITIONAL INSUREDS

The Frost Insurance App and Online Service Center enables you to manage all of your certificate holders in one location. You can add, modify and delete holders at any time, as well as easily review certificate holders prior to renewal in order to eliminate past certificate holders who no longer do business with you or who do not require a renewal certificate. This enables you to distribute certificates only to those companies or individuals who have a current interest in your business or operations.

CONFIRMATION OF ALL ONLINE ACTIVITY

One of the key features of the Frost Insurance App and Online Service Center is that all activity is verified through a confirmation email sent to the individual who initiates the activity. The email will confirm that the request has been received by Frost Insurance.

CUSTOMIZED USER ACCESS

Because each user is assigned a unique login, you can provide access to one or more individuals in your office. Additionally, the Frost Insurance App and Online Service Center allows you to designate whether the user has full account access, or a more limited view allowing the user to issue certificates and auto IDs, but not initiate any policy changes.

PLEASE NOTE

Requests for the addition, deletion or modification of coverage are not effective until authorized and confirmed by a licensed representative of Frost Insurance. These confirmations will typically be communicated within 24 hours of a request.

WE'RE HERE TO HELP

With over 25 years of experience, our Frost Insurance team strives to make it easy to do business with us. Our Frost Insurance App and Online Service Center provides your company with easy access to manage and view your insurance information, wherever you are. To learn more about how to get started, speak to our Frost Insurance team today at (866) 227-2099.

Insurance products are offered through Frost Insurance for solicitation in the state of Texas.

Claims Department Services

Act as Liaison Between You and the Insurance Carriers' Claims Services

As the liaison between you and the selected insurance carriers, our primary responsibility would be to solve any problems that may arise regarding claim handling, from acknowledgement through investigation to the final payment. The Frost Insurance Claims Department will assist you in understanding the steps the adjuster is taking in the handling of your claims. The Frost Insurance Agency Claims Department will provide direction to the handling adjuster as needed to bring your claims to be fairest and most efficient conclusion possible.

Develop Claims Handling Procedures to be Followed

The Frost Insurance Claims Department will assist you in developing reasonable and consistent handling instructions to be followed by the selected carriers. Once the handling instructions are in place, we will maintain contact with the carriers to ensure that the individual adjuster carries out these guidelines fully and accurately. These guidelines may include: requests for authority for payment or denial, contact procedures during an investigation, instruction for loss run distribution and directions for the use of outside vendors.

Assist in the Resolution of Coverage and Compensability Issues

Whenever necessary the Frost Insurance Claims Department will assist you in reviewing and analyzing any coverage question or concern that may arise. We will assist in presenting your position to the carrier as well as assist in the explanation of the carrier's position. The Frost Insurance Claims Department will assist you in making every effort to come to an agreement and will advise you of your options if an agreement cannot be reached.

Perform Claim Reviews and Monthly Loss Run Reviews

The Frost Insurance Claims Department views this as one of our most important functions. A periodic claim review would consist of a roundtable discussion of your open claims. Topics discussed would include the cause of the accident, current medical status, current work status, current reserves, wages, and all pertinent information available. We would utilize the knowledge available from all parties, the adjuster, your staff and the Frost Insurance Claims Department to develop a plan of action to bring each claim to a fair conclusion. Included in these discussions would be options available to you in the handling of each claim, from independent medical examinations and dispute resolution procedures to private investigators and settlement evaluations. In addition to claim review meetings your loss runs would be reviewed on a monthly basis to monitor changes in reserves and frequency of claims. Once this information is analyzed, it will be used to assist in the monitoring and controlling of reserves. If necessary, the Frost Insurance Claims Department will make suggestions to the handling adjusters regarding the appropriateness of the reserves set based on knowledge, judgment, past experience and the law.

Quality of the Frost Insurance Agency Claims Department

The Frost Insurance Claims Department provides an intelligent, well-educated and cooperative staff to assist you in all claim issues. The role of the Frost Insurance Claims Department is clear, we represent the insured and act as an advocate for the insured on all issues.

Frost

Frost Insurance

Risk Management Services

Frost Insurance takes a systematic approach to help clients manage financial loss and reach their risk management goals. Our team of knowledgeable Frost risk control consultants will work with you to identify and prioritize your risk activities, help manage exposures and reduce future losses.

With experience across a broad range of industries, our team of risk control consultants also holds multiple professional designations:

- CERTIFIED SAFETY AND HEALTH OFFICIAL (CSHO)
- SPECIALIST IN SAFETY AND HEALTH (SSH)
- CERTIFIED RISK MANAGER
- ASSOCIATE IN RISK MANAGEMENT
- CERTIFIED SAFETY PROFESSIONAL
- CERTIFIED INSURANCE COUNSELOR (CIC)
- TEXAS LICENSED RISK MANAGER

RISK CONTROL CONSULTING SERVICES

- Risk surveys and inspections
- Insurance carrier visits
- Loss analysis and risk identification
- Safety programs
- Fleet safety
- Complex claims management
- Contractual risk transfer
- Regulatory compliance for OSHA, EPA, DOT and DHS
- Emergency operations and business continuity
- OSHA investigations, citations and resolutions

TECHNOLOGY RESOURCES

- Client Portal resource library for policies, safety, compliance and OSHA recordkeeping
- Certificates of insurance
- Learning management system (LMS)
- Risk Management Information System (RMIS)
- Regulatory updates and resources

CONTINUED EDUCATION

- Client specific webinars
- Risk guidance communications

WE'RE HERE TO HELP

With over 25 years of experience, our Frost Insurance Team is well-versed in a wide range of industries and their associated risks and exposures. Effective risk management can help reduce losses, improve organizational resiliency and create a risk profile that is attractive to carrier partners. To learn more, speak to a Frost risk control consultant today at (866) 227-2099.

Insurance products are offered through Frost Insurance for solicitation in the state of Texas.

R(07/24)

Acceptance of Proposal

_____Accept as presented and authorizing Agency to bind coverage with the following payment options:

ACH via $4 processing fee

Credit Card via 3.5% credit card processing fee

Payment by check

Finance Agreement – 20% - 25% down payment, balance due in 10 installments, current APR will apply

_____Accept with changes noted below and authorize Agency to bind coverage with following payment option:

ACH via $4 processing fee

Credit Card via 3.5% credit card processing fee

Payment by check

Finance Agreement – 20% - 25% down payment, balance due in 10 installments, current APR will apply

Proposal Changes:

It is understood policies will be delivered electronically unless specifically requested otherwise.

For direct bill and premium financed policies, Agency cannot be relied upon to provide notice of lapse of coverage due to non-payment of premium to insurance company.

Client Name Red Oak ISD

Signed _____ Date _____

(client signature)

Appendix

TEXAS POLITICAL SUBDIVISIONS JSIF
CRISIS MANAGEMENT (Workplace Violence) HIGHLIGHTS

GENERAL TERMS			
Carrier	Beazley Group (Lloyd's Syndicate 2623/0623)		
Insured	TPS Property and Liability Members (Insured person means a human third party individual, who is in or on the location(s), except when specifically excluded under any Section of this Policy. Insured person does not include the assailant of any deadly weapon event.)		
A.M. Best Rating	A+ (Superior)		
Consultants	CrisisRisk Strategies LLC: Crisis Response (Event Responder) Firm approved to provide crisis management services (www.crisisrisk.com).		
Policy Number	B0507NU2502855		
Deductible	$0 for Crisis Management Services, Event Responder, and AD&D. $10,000 for each Deadly Weapons Event.		
Type	Occurrence and in the Aggregate		
Limits	$2,250,000 each occurrence w/$2,250,000 Aggregate (see below for sub-limits)		
Purpose	Provided as a value added service to assist TPS member's in the event of a workplace violence or similar crisis event. Submission of member's most recent property Statement-of-Values (SOV) is required upon renewal.		
Triggering Event	Deadly weapon event means any event involving an assailant where a weapon has been used or brandished on any member location(s) that was provided to TPS in the member's SOV.		
COVERAGE	**LIMIT/INDEMNITY/WAITING PERIOD**		**COVERAGE DESCRIPTION**
PROPERTY DAMAGE			
Property Damage	**Limits**	$2,250,000 w/$2,250,000 AGG	Indemnifies against physical loss or physical damage to insured property caused by a deadly weapon event. In the event that fire or sprinkler leakage ensues from a deadly weapon event, then physical loss or physical damage to insured property directly caused by that ensuing fire or sprinkler leakage is included. Additionally: A. The costs incurred to put up temporary plates or board up openings if repair or replacement of damaged glass is delayed; B. The costs incurred in the removal of debris, including biological cleaning and sanitizing; C. The costs incurred in re-filling, recharging or replacing any fire extinguishers, local or fixed fire suppression or gas flooding systems, sprinkler installations and sprinkler heads, and in having any fire or intruder alarms, or closed circuit television equipment re-set; D. The costs incurred in replacing locks to external doors if security at the location(s) is compromised in consequence.
ACCIDENTAL DEATH & DISMEMBERMENT			
AD&D	**Per Person Limit**	$50,000	Benefit for loss of limb, mutilation, loss of sight, loss of speech, loss of hearing, permanent total disability or death.
	Aggregate Limit	$2,250,000	
MEDICAL EXPENSES			
Medical Expenses	**Limits**	$25,000 w/$2,250,000 AGG	Reimburses for payments made to an eligible person, regardless of fault, in respect of medical expenses necessarily incurred solely and directly by the eligible person as a result of identifiable physical injury due to an accident directly caused by a deadly weapon event occurring at any of the location(s).
	Indemnity Period	356 Days	
CRISIS MANAGEMENT SERVICES			
Crisis Management Services	**Limits**	$2,250,000 w/$2,250,000 AGG	Provides for the reasonable & necessary expense, in connection with a deadly weapon event, incurred in the provision of crisis management services directly after such deadly weapon event. Includes, but not limited to, emergency travel & accommodation for eligible person(s) & their immediate family member(s), child care for the immediate family member(s) of eligible person(s), brand rehabilitation, public relations, media management, legal, crisis counselling, site security, remediation, recovery & restoration.
		$250,000 w/$1,000,000 AGG	Additionally at underwriters sole and entire discretion, they will consider other expense costs not listed above which are directly incurred.
	Indemnity Period	90 Days & 1st Anniversary	
CIRCUMSTANCE - EVENT RESPONDER			
Event Responder	**Limit**	Unlimited (outside limit)	Provides for event responder fees associated with the provision of Prevention Services and Crisis Response by the event responder following any specific circumstance.
COUNSELLING SERVICES			
Counselling Services	**Limits**	$350,000 Each Event	Provides for reasonable and necessary expense incurred in the provision of counselling services to any eligible person and their immediate family member(s) in connection with a deadly weapon event that occurs during the period of insurance at any of the location(s).
		$15,000 Each Person	
		$1,000,000 AGG	
FUNERAL EXPENSES			
Funeral Expenses	**Limits**	$350,000 Each Event	Provides for reasonable and necessary funeral expenses incurred in connection with a deadly weapon event that occurs during the period of insurance at any of the location(s).
		$15,000 Each Person	
		$1,000,000 AGG	
EXTRA EXPENSE EXTENSION FOR THREAT ENDORSEMENT			
Extra Expense Extension for Treat	**Limits**	$350,000 Each Event	Additionally insures for the reasonable and necessary extra expense incurred following a threat.
		$1,000,000 AGG	
EXTRA EXPENSE EXTENSION ENDORSEMENT			

Extra Expense Extension	**Limits**	$350,000 Each Event	Provides for the reasonable and necessary extra expense incurred in order to continue as nearly as practicable the normal conduct of business services following a deadly weapon event.
		$1,000,000 AGG	
	Indemnity Period	356 (all other) or 30 (prevention of access) Days	
LOSS OF TUITION FEES EXTENSION ENDORESMENT			
Loss of Tuition Fees	**Limits**	$250,000 Each Loss	In the event of a deadly weapon event that occurs during the period of insurance, provides for the actual loss sustained resulting directly from the reduction in tuition fees during the period of indemnity.
		$2,250,000 AGG	
	Indemnity Period	356 Days	
DEMOLITION, CLEARANCE & MEMORIALIZATION COSTS EXTENTION ENDORSEMENT			
Demolition, Clearance & Memorialization Costs	**Limits**	$250,000 Each Event	Provides for reasonable and necessary costs, for demolition, removal, memorial, incurred as a direct result of a deadly weapon event.
		$10,000 Each Loss for Memorial Plaques	
		$1,000,000 AGG	
OFF-SITE COVERAGE EXTENSION ENDORSEMENT			
Off-Site Coverage	**Limits**	$250,000 Each Event	Off-site incident means a deadly weapon event which occurs during the period of insurance at a location in the United States other than the insured location, to an employee or insured person who was participating in a sporting event sanctioned or acting within the scope of his or her employment at the time of the off-site incident. If a deadly weapon event occurs at an off-site location that has not previously been agreed prior to the event and where such event / activity was being conducted under your care, custody and control then only liable to pay the event responder fees.
		$1,000,000 AGG	
CHILD ABDUCTION EXTENSION ENDORSEMENT			
Child Abduction	**Limits**	$250,000 Each Event	In the event of an Abduction of a Covered Child that occurs during the Period of Insurance, the Underwriters shall be liable for the loss sustained by the Named Insured directly attributable to, either, the Abduction or to the Named Insured's efforts to counter or mitigate the effects of the Abduction, and which will comprise.
		$1,000,000 AGG	
	Indemnity Period	Varies	
SWATTING ENDORSEMENT			
Swatting Endorsement	**Limits**	$250,000 Each Event	Anonymous threat coverage means a situation, action, event, behavior, or information containing a threat made against you or a report of a fictitious Deadly Weapon Event, either to an emergency service provider or to you directly, which does not come from an identifiable assailant. We will only be liable to provide crisis management support and counselling services as defined in the policy and its endorsements.
		$1,000,000 AGG	
BUSINESS INTERRUPTION EXTENSION ENDORSEMENT			
Business Interruption Extension	**Limits**	$2,250,000 Each Loss	A direct result of the necessary interruption of your business services due to prevention of access to any of your location(s) by order of a civil or military authority, provided that such order is a sole and direct result of a deadly weapon event occurring at such location(s) and for a period of time not exceeding thirty (30) consecutive days from the date of such deadly weapon event.
		$2,250,000 AGG	
	Indemnity Period	356 Days	

CLAIMS PROCESSING PROCEDURE

Immediately report all claims directly to TPS at claims@tpspool.org, 800-588-0013 or directly to the Director of Claims at 972-835-5221

Should you require immediate assistance with an incident or possible incident, contact the CrisisRisk Strategies LLC Event Responder 24-hour/7-day @ 860-677-3790 or DWP@crisisrisk.com

This is a summary of coverage, please refer to the policy form for specific policy details and exclusions. Full policy & endorsement details are available on the TPS website at www.tpspool.org

Revised on March 14, 2025

TEXAS POLITICAL SUBDIVISIONS JSIF TERRORISM HIGHLIGHTS

GENERAL TERMS			
Carrier	Ironshore Insurance Service LLC (A Liberty Mutual Company)		
Insured	TPS Property Members		
A.M. Best Rating	A (Excellent)		
Policy Number	3642600		
Territory	United States		
Deductibles	$10,000 (24 hour Ingress/Egress/Service Interruption)		
Limit	$100,000,000 Per Occurrence & In The Aggregate		
Type	Foreign & Domestic Terrorism/Sabotage (real property)		
Purpose	Provided to assist TPS members in the event of a Property Terrorism Event		
COVERAGE	**LIMIT/INDEMNITY PERIOD/MILES**		**COVERAGE DESCRIPTION**
	Underlying Sublimits		
ACCOUNTS RECEIVABLE			
Accounts	**Limit**	$250,000	As per property coverage document.
BUSINESS INTERRUPTION			
Business	**Limit**	$1,000,000	Available if applied for.
CIVIL OR MILITARY AUTHORITY			
Civil or Military Authority	**Limit**	$1,000,000	Actual loss sustained during the period of time when access to real or personal property is prohibited by an order of civil or military authority.
	Indemnity Period	30 days	
	Miles	1	
DEBRIS REMOVAL EXPENSES			
Debris Removal Expenses	**Limit**	$1,000,000	Covers the necessary and reasonable expense of removal from locations of debris.
DECONTAMINATION COSTS EXCLUDING NCBR			
Decontamination Costs	**Limit**	$250,000	Covers decontamination costs excluding nuclear, chemical, biological and radiological.
DEMOLITION & ICC			
Demolition & ICC	**Limit**	$1,000,000	Covers enforcement of any law, ordinance, governmental directive or standard in effect at the time of loss or damage regulating the construction, repair or use and occupancy of the property.
ELECTRONIC DATA PROCESSING EQUIPMENT MEDIA (Physical Damage Only)			
Electronic Data Processing	**Limit**	$1,000,000	As per property coverage document.
ERROR & OMISSIONS			
Error & Omissions	**Limit**	$1,000,000	Covers direct physical loss or damage due to any error or unintentional omission.
FINE ARTS			
Fine Arts	**Limit**	$250,000	Covers breakage of art, glass, windows, statuary, sculptures, marble, glassware, porcelain, bric-a-brac, antique furniture: antique jewelry or similar fragile articles, unless such breakage.
FIRE PROTECTIVE SYSTEMS			
Fire Protective	**Limit**	$10,000	As per property coverage document.
INGRESS/EGRESS			
Ingress/Egress	**Limit**	$1,000,000	Provides coverage for actual loss sustained during the period of time when ingress to or egress from the real or personal property is prohibited.
	Indemnity Period	30 days	
	Miles	1	
KEY & LOCK EXPENSE			
Key & Lock	**Limit**	$250,000	Covers necessary key & lock expenses.
LANDSCAPING			
Landscaping	**Limit**	$10,000	Covers minimal landscape expense.
LEASEHOLD INTEREST			
Leasehold Interest	**Limit**	$1,000,000	Available if applied for.
MISSCELLANEOUS UNNAMED LOCATIONS			
Miscellaneous Unnamed	**Limit**	$1,000,000	As per property coverage document.
	Indemnity Period	30 days	
NEWLY ACQUIRED LOCATIONS			
Newly Acquired Locations	**Limit**	$10,000,000	As per property coverage document.
	Indemnity Period	90 days	
PRESERVATION OF PROPERTY			
Preservation of Property	**Limit**	$250,000	Reimburses expenses incurred in taking reasonable and necessary actions for the temporary protection and preservation of property.
PROFESSIONAL FEES			
Professional Fees	**Limit**	$250,000	Covers reasonable and necessary expenses incurred to accountants, architects, auditors, engineers, or other professionals or employees to prepare and certify particulars or details of claims.
RELOCATION EXPENSE			
Relocation	**Limit**	$1,000,000	Covers necessary relocation expense.
RENTAL INCOME			
Rental Income	**Limit**	$1,000,000	Available if applied for.

SERVICE INTERRUPTION			
Service Interruption	**Limit**	$1,000,000	Covers physical loss or damage to property and/or time element coverage arising form physical loss or damage.
	Indemnity Period	30 days	
	Miles	1	
SOFT COSTS			
Soft Costs	**Limit**	$250,000	Covers necessary soft costs.
TRANSIT			
Transit	**Limit**	$250,000	Covers loss resulting from loss or damage to property in transit.
VALUABLE PAPERS			
Valuable Papers	**Limit**	$250,000	As per property coverage document.

CLAIMS PROCESSING PROCEDURE

Immediately report all claims directly to TPS at claims@tpspool.org, 800-588-0013 or directly to the Director of Claims at 972-835-5221

This is a summary of coverage, please refer to the policy form for specific policy details and exclusions.

Revised on October 31 2018

2026-2027 Fiscal Year Budget

Presented for:

Board Action _____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached _____X_____ Provided Later _____

Contact Person:

Dr. Bill Johnston, CPA, Chief Financial Officer

Background Information:

The 2026-2027 Budget Development Calendar was shared with the School Board in January. A budget update was presented to the Board on May 11, 2026. Since that time, the budget has continued to be refined and updated, based on known information primarily in the areas of updating the state funding projections and additional funding requests.

Texas Education Code Sections §44.002 - §44.006 and Texas Tax Code 26 establishes the legal requirements for the development and adoption of annual budgets for the General Operating Fund, Student Nutrition Fund, and the Debt Service Fund. The budget also must be prepared according to generally accepted accounting principles. This Budget may be amended in the event additional state funds are provided to the District, in accordance with Section §44.006 of the Texas Education Code.

These statutes require that the District prepare and publish a budget by a date set by the State Board of Education, June 20th for districts with a June 30th fiscal year end. The code further requires that a public meeting be held to promote transparency and accountability of the budget process. The School Board must adopt the prepared budget no later than June 30th. The officially adopted District budget must be filed with the Texas Education Agency (TEA) through the Public Education Information Management System (PEIMS) by the TEA prescribed date.

In accordance with Red Oak ISD Board Policy CCG (Legal) and Section 26.04 of the Texas Property Tax Code, the School Board must designate the individual authorized to calculate the no-new-revenue tax rate, the voter-approval tax rate and other truth-in-taxation requirements as part of the 2019 Property Tax Reform and Transparency Act. The Board has previously designated the Chief Financial Officer as the authorized individual for this purpose. The Ellis County Tax Office has and will continue to assist in gathering the information and calculating the no-new-revenue and voter-approval tax rates.

Fiscal Implications:

The proposed budget addresses the 2026-2027 budget priorities and provides for the items necessary to fund the District's instructional programs and operational costs for the 2026-2027 fiscal year. See the attached document and the Public Hearing presentation for additional information and details of all proposed budget components.

Administrative Recommendation:

Administration recommends the School Board approve and adopt the 2026-2027 fiscal year revenues and appropriations for the General Operating Fund, Student Nutrition Fund and Debt Service Fund as presented.

Administration also recommends the School Board continue to designate the Chief Financial Officer as the individual authorized to calculate the no-new-revenue tax rate, the voter-approval tax rate, and other truth-in-taxation requirements.

Red Oak ISD Proposed Budget
Fiscal Year 2026-2027

	General Fund 2026-2027	Student Nutrition 2026-2027	Debt Service 2026-2027	Combined 2026-2027
Revenue				
Local (Tax Levy)	$ 52,018,655	$ -	$ 21,827,548	$ 73,846,203
Local (Other)	2,966,500	537,682	330,000	3,834,182
State	24,032,786	50,000	1,367,036	25,449,822
State (Other)	4,509,270	55,000	-	4,564,270
Federal Grants	850,000	4,413,750	-	5,263,750
Total	**$ 84,377,211**	**$ 5,056,432**	**$ 23,524,584**	**$ 112,958,227**
Expenses				
11-Instruction	$ 42,538,166	$ -	$ -	$ 42,538,166
12-Instr. Media Services	743,459	-	-	743,459
13-Staff Development	2,647,420	-	-	2,647,420
21-Instr. Leadership	1,029,498	-	-	1,029,498
23-School Leadership	5,793,142	-	-	5,793,142
31-Guidance and Counseling	4,394,829	-	-	4,394,829
32-Social Services	132,497	-	-	132,497
33-Health Services	1,003,643	-	-	1,003,643
34-Student Transportation	3,593,777	-	-	3,593,777
35-Student Nutrition	-	5,056,432	-	5,056,432
36-Extra/Co Curricular	2,904,515	-	-	2,904,515
41-General Administration	3,363,826	-	-	3,363,826
51-Plant Maintenance	8,540,290	-	-	8,540,290
52-Security & Monitoring	2,374,696	-	-	2,374,696
53-Data Processing	2,346,655	-	-	2,346,655
61-Community Service	2,045,298	-	-	2,045,298
71-Debt Service	450,500	-	23,508,638	23,959,138
81-Facilities Acquisition/Const.	-	-	-	-
99-Other Governmental	475,000	-	-	475,000
Total	**$ 84,377,211**	**$ 5,056,432**	**$ 23,508,638**	**$ 112,942,281**
Surplus/(Deficit)	**$ -**	**$ -**	**$ 15,946**	**$ 15,946**

Red Oak ISD Summary Statement of General Fund
Comparative for Budget Year 2026-2027

	Proposed Budget 2026-2027	Amended Budget 2025-2026	Variance
Revenue			
Local Tax (M&O Tax Levy)	$ 52,018,655	$ 31,625,166	$ 20,393,489
Local (Other)	2,966,500	2,929,500	37,000
State	24,032,786	42,996,206	(18,963,420)
TRS on Behalf	4,509,270	4,395,547	113,723
Federal Grants	850,000	850,000	-
Non-Operating	-	-	-
Total	**$ 84,377,211**	**$ 82,796,419**	**$ 1,580,792**
Expenses			
11-Instruction	$ 42,538,166	$ 43,085,906	$ (547,740)
12-Instr. Media Services	743,459	757,364	(13,905)
13-Staff Development	2,647,420	2,482,209	165,211
21-Instr. Leadership	1,029,498	847,744	181,754
23-School Leadership	5,793,142	5,534,166	258,976
31-Counseling	4,394,829	4,400,926	(6,097)
32-Social Services	132,497	134,903	(2,406)
33-Health Services	1,003,643	978,499	25,144
34-Student Transp.	3,593,777	3,382,936	210,841
36-Extra/Co Curricular	2,904,515	2,834,887	69,628
41-General Admin.	3,363,826	3,191,848	171,978
51-Plant Maint.	8,540,290	8,410,837	129,453
52-Security & Mon.	2,374,696	1,751,358	623,338
53-Data Processing	2,346,655	2,038,926	307,729
61-Community Serv.	2,045,298	2,050,160	(4,862)
71-Debt Service	450,500	448,750	1,750
81-Facilities Acquisition/Construct.	-	-	-
99-Other Governmental	475,000	465,000	10,000
Total	**$ 84,377,211**	**$ 82,796,419**	**$ 1,580,792**
Surplus/(Deficit)	**$ -**	**$ -**	**$ -**

Notes: Per Texas Education Code §29.091, the General Fund budget includes $2,287,523 for costs of additional accelerated instruction to each student in which the student failed to perform satisfactorily on an end-of course assessment instrument required for graduation.

Per Texas Local Government Code §140.0045, the 2026-2027 General Fund budget includes $1,775 for notices required by law to be published in the newspaper. The projected amount of expenditures in 2025-2026 for these notices is $1,605.

Per Texas Local Government Code §140.0045, the 2026-2027 General Fund budget includes $5,120 for the portion of membership fees and dues of any nonprofit state association or organization that directly or indirectly influences or attempts to influence the outcome of legislation or administrative action. The projected amount of membership expenditures in the 2025-2026 budget for lobbying is $4,906.

Red Oak ISD Summary Statement of Student Nutrition Fund
Comparative for Budget Year 2026-2027

	Proposed Budget 2026-2027	Amended Budget 2025-2026	Variance
Revenue			
Local			
Interest	$ 50,182	$ 60,000	$ (9,818)
Miscellaneous Local	20,000	15,000	5,000
Food Service Revenue	425,000	400,000	25,000
Catering	42,500	25,550	16,950
State			
School Lunch Matching	50,000	45,000	5,000
TRS On-Behalf	55,000	53,500	1,500
Federal			
School Breakfast Program	953,500	808,868	144,632
School Lunch Program	3,160,250	2,803,000	357,250
Commodities	300,000	150,000	150,000
Total	**$ 5,056,432**	**$ 4,360,918**	**$ 695,514**
Expenses			
Salaries & Benefits			
Salaries	$ 1,660,196	$ 1,696,170	$ (35,974)
Benefits	331,236	356,455	(25,219)
TRS On-Behalf	47,000	46,500	500
Professional Services			
Maintenance & Repairs	24,000	25,500	(1,500)
Utilities	33,100	33,100	-
Rentals/Operating Leases	500	500	-
Commodities Processing	5,000	15,000	(10,000)
Miscellaneous	4,000	9,000	(5,000)
Supplies & Materials			
Food Items	2,312,000	2,390,000	(78,000)
Non-Food Items	241,500	207,500	34,000
Commodities	150,000	150,000	-
Food Services Supplies	36,200	50,118	(13,918)
Furniture <$5,000	18,200	700	17,500
Technology <$5,000	18,000	23,300	(5,300)
Other Equipment	130,000	184,000	(54,000)
Software	20,000	19,000	1,000
Miscellaneous			
Employee Travel	11,300	11,100	200
Transportation Costs	5,200	4,500	700
Membership Fees	1,000	1,400	(400)
Miscellaneous	8,000	9,500	(1,500)
Total	**$ 5,056,432**	**$ 5,233,343**	**$ (176,911)**
Surplus/(Deficit)	**$ -**	**$ (872,425)**	**$ 872,425**

Red Oak ISD Summary Statement of Debt Service Fund
Comparative for Budget Year 2026-2027

	Proposed Budget 2026-2027	Amended Budget 2025-2026	Variance
Revenue			
Local			
Interest & Sinking Tax Revenue	$ 21,827,548	$ 15,392,506	$ 6,435,042
Penalty & Interest on Delinquent	30,000	30,000	-
Interest	300,000	350,000	(50,000)
State			
Instructional Facilities Allotment and Existing Debt Allotment	1,367,036	1,548,951	(181,915)
Total	**$ 23,524,584**	**$ 17,321,457**	**$ 6,203,127**
Expenses			
Bond Principal	$ 8,780,000	$ 8,230,000	$ 550,000
Interest on Bonds	14,713,638	10,492,281	4,221,357
Amortization of Premium / Discount	-	-	-
Other Debt Service Fees	15,000	15,000	-
Total	**$ 23,508,638**	**$ 18,737,281**	**$ 4,771,357**
Surplus/(Deficit)	**$ 15,946**	**$ (1,415,824)**	**$ 1,431,770**

2026-2027 Accelerated Instruction Budget

Presented for:

Board Action ____X____ Report/Review Only _____

Supporting documents:

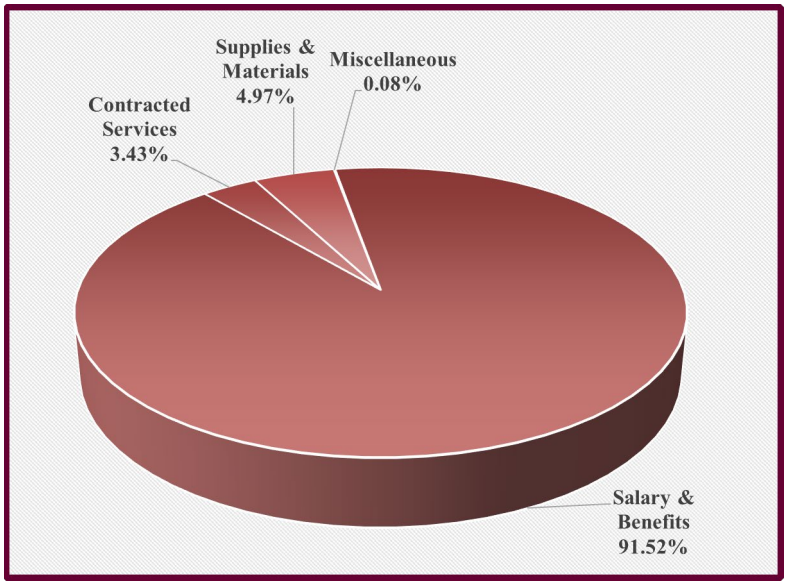
None ____X____ Attached _____ Provided Later _____

Contact Person:

Dr. Bill Johnston, CPA, Chief Financial Officer

Background Information:
Texas Education Code 29.081 requires districts to separately budget and prioritize State Compensatory Education (SCE) funding and any other funding necessary to sufficiently support the cost of additional accelerated instruction for students who fail to perform satisfactorily on the end-of-course (EOC) assessment instrument. State compensatory education funds should not be used for any other purpose until the District has sufficiently funded additional accelerated instruction.

Fiscal Implications:
Funds allocated specifically for accelerated instruction and compensatory education in the 2026-2027 General Fund budget total $2,287,023.



Administrative Recommendation:
Administration recommends the School Board approve the 2026-2027 compensatory education budget as presented with the understanding that additional accelerated instruction has been sufficiently funded.

ParentSquare for District Communications

Presented for:

Board Action _____X_____ Report/Review Only _____

Supporting documents:

None _____ Attached _____X_____ Provided Later _____

Contact Person:

Beth Trimble, Chief Communications Officer
Megan Corns, Chief Technology Officer

Background Information:
For years, parents have requested a single platform communication tool for all campuses, parent-teacher and district communication, unifying classroom and extracurricular into one bundle. The District has completed a principal survey of existing tools, researched savings from other platform removal due to redundancy, and selected a far more robust program in ParentSquare.

The District is proposing a two-year transition with five (5) schools beginning the change this year, 2026-2027; then the remaining campuses coming on board in 2027-2028. Year one campuses include: Red Oak Elementary, Schupmann Elementary, Eastridge Elementary, Red Oak Middle School, and Red Oak High School. These campuses expressed interest in being in the first year.

An account will be automatically created for each parent or guardian using the contact information in our student information system. Parents then download the free mobile app, set up language preferences (all communication comes in the preferred language selected by the receiver), and choose how and when to receive messages (live or digest format).

Overall, ParentSquare provides an all-in-one school-to-home communication system, which will increase our parent contact rate (ParentSquare averages typically 97-99%; we are about 85% avg. for all parents).

What you can do with ParentSquare:

- Receive updates from your school via email, app, or text notification
- Choose to get posts as they're shared or bundled in a daily digest
- View posts, photos, calendars, and important announcements
- Communicate in your preferred language (over 190+ languages) with automatic translation
- Comment on school posts and stay engaged with your school community
- Send direct messages to teachers and staff – two-way SMS messaging
- Participate in group conversations with other families
- Sign up for conferences and school events
- Fill out forms, sign permission slips—all in one place, and even pay for your student

District Benefits:

- Campus and District administration have security oversight and accountability access to review communication and other services; provide metrics for parent engagement
- Updated mass notification system is user-friendly and in multiple modalities – phone, email, text, socials, push notifications, and more.
- Communicate in the receiver's native language
- Consolidate programs that we expect parents to use for communication
- Track student attendance

Fiscal Implications:

1. 2026-2027 Year One - One-Time Up-Front Cost $6,085.50 for onboarding integration for year one schools, including Engage, ParentSquare Pay, and Attendance Plus
2. 2027-2028 Year Two – Annual Rate of $49,455 and all schools online for Engage, ParentSquare Pay, and Attendance Plus

Funding will come from Title grant funds and the Communications department budgeted funds.

Administrative Recommendation:

Administration recommends that the Board approve ParentSquare for District Communications and other services, using EdTech Exchange Cooperative Contract ET221906.

RED OAK ISD, TX - Engage + PSQ Pay + Attendance Plus

Pricing Term Start Date: April 01, 2026 | **Pricing Term End Date:** June 30, 2028 | **Quote Create Date:** April 3, 2026 | **Reference:** 20260403-105755521

RED OAK ISD, TX - 4836660
P O BOX 9000
RED OAK, TX 75154
United States

Beth Trimble, CPC
beth.trimble@redoakisd.org
+1 817-266-0470

Comments

Official term start date will be 7-1-2027.

Upon execution of this agreement, district may begin a soft launch of ParentSquare through June 30th, 2027. During the soft launch period, the district will work with the ParentSquare implementation team to set up data integration, configure settings, and begin account rollout to district and school users (including online training). It is recommended (but at the district's discretion) to begin account rollout with a subset of 1-3 schools to ensure data accuracy and form best practices and policies for the broader district roll out.

The goal of the soft launch period is to have all users trained and in the system by the term start date (7-1-2027).

Per EdTech Exchange Coop Contract #ET221906

Erin Bosley - Parentsquare, Inc.

Products and Services

Item & Description	Billing Start Date	Term (Months)	Quantity	Unit Price	Total
District Onboarding One Time Up Front Cost • Coordination between ParentSquare Implementation Team and Points of Contact • Creation & configuration of the ParentSquare site • Data migration and review of Staff, Student, Parent and Roster data • Digital training opportunities including recurring webinars, digital training modules, and videos • Access to “Resource Kit” and Best Practice materials to support Launch • Ongoing help and support for Admins via email, chat, and voice	07/01/2026		1 Flat Rate	$3,055.50 After $94.50 discount	$3,055.50
Engage - Soft Launch One Time Up Front Cost Universal Reach • One-way notifications and urgent alerts • Automated notices and attendance notifications • Social and website sharing • Student communication app (StudentSquare) True Two-Way • Two-way SMS texting • Two-way app and web messaging • Two-way email replies • Automatic language translation Enhanced Engagement • Newsletter designer (Studio Editor) • Appointment invitations and RSVPs • Volunteering and signups • Searchable directory Admin Intelligence • Data analytics and reporting • 100% contactability tools • Direct SIS integrations • Custom roles and permissions Paperless Workflows • Online forms and surveys • Digital permission	07/01/2026	15M	1 Flat Rate	$0.00	$0.00

slips and signatures · Secure document delivery · Public community groups					
Engage Annual Universal Reach · One-way notifications and urgent alerts · Automated notices and attendance notifications · Social and website sharing · Student communication app (StudentSquare) True Two-Way · Two-way SMS texting · Two-way app and web messaging · Two-way email replies · Automatic language translation Enhanced Engagement · Newsletter designer (Studio Editor) · Appointment invitations and RSVPs · Volunteering and signups · Searchable directory Admin Intelligence · Data analytics and reporting · 100% contactability tools · Direct SIS integrations · Custom roles and permissions Paperless Workflows · Online forms and surveys · Digital permission slips and signatures · Secure document delivery · Public community groups	07/01/2027	12M	6300.0 Per Student	$4.85 After $0.15 discount	$30,555.00 annually
ParentSquare Pay Annual	07/01/2027	12M	6300.0 Per Student	$0.00	$0.00 annually
Attendance Plus Annual · Manage and track attendance intervention strategies · Group students into tiers for interventions based on their attendance · Assign students to staff members for immediate support and intervention	07/01/2027	12M	6300.0 Per Student	$3.00	$18,900.00 annually
ParentSquare Pay Implementation One Time Up Front Cost LMS integrations	07/01/2026		1 Flat Rate	$1,455.00 After $45.00 discount	$1,455.00

Attendance Plus Onboarding One Time Up Front Cost • Coordination between ParentSquare Implementation Team and Points of Contact • Customization of Attendance Plus account (Tiers, action steps, absence codes) • Attendance data ingestion and review of data • 2 hours training for district staff • 4 hours training for school site administrators • Quarterly data reviews with district point of contact to understand usage and impact • Digital training opportunities including recurring webinars, digital training modules, and videos • Access to “Resource Kit” and Best Practice materials to support Launch • Ongoing help and support for Admins via email, chat, and voice	07/01/2026	1 Flat Rate	$1,575.00	$1,575.00

Totals

One Time Up Front Cost

Unit of Measurement	Unit Total	Total
Flat Rate	$6,085.50	$6,085.50
		$6,085.50

Annual

Unit of Measurement	Unit Total	Total
Per Student	$7.85	$49,455.00
		$49,455.00

Signature

Before you sign this quote, an email must be sent to you to verify your identity. Find your profile below to request a verification email.

Beth Trimble, CPC
beth.trimble@redoakisd.org

[sig|req|signer1]

Jay Klanfer
jay.klanfer@parentsquare.com

[sig|req|signer2]

Quote expires: June 30, 2026

Purchase Terms

Parties -- This Order Form (the "Order Form") is entered into by and between ParentSquare, Inc. ("ParentSquare"), as successor-in-interest to Remind101, Inc., and RED OAK ISD, TX - 4836660 (the "District/School") and is effective for the term set forth in this Order Form. Any reference to Remind or Remind101, Inc. in the Agreement (as defined below) or in any other agreement between the parties shall be deemed a reference to ParentSquare.

District/School Agreement -- The Services are subject to the terms contained in this Order Form and the School Agreement located at https://www.remind.com/school-agreement, which is incorporated by reference into this Order Form (together, the "Agreement"). Unless otherwise stated in this Order Form, all terms defined in the School Agreement shall have the same meaning in this Order Form. If there is an inconsistency or conflict between the terms and conditions of this Order Form and the School Agreement, the terms of this Order Form shall control with respect to the subject matter of this Order Form.

By executing this Order Form, the undersigned certifies that the undersigned is a duly authorized agent of the District/School.

NOTE -- Pricing above does not reflect ParentSquare's right to increase pricing as set forth in the School Agreement. Pricing above also does not include applicable tax, which will be applied upon invoicing.

Privacy Policy -- The ParentSquare Privacy Policy may be reviewed here - https://www.remind.com/privacy-policy

Terms of Use -- The ParentSquare Terms of Use may be reviewed here - https://www.remind.com/terms-of-service

Questions? Contact Me



Erin Bosley
erin.bosley@parentsquare.com



Monthly Financial Report

April 2026

RED OAK ISD-TAX COLLECTIONS

Monthly Tax Collections

As of April 30, 2026

GENERAL FUND

	MONTHLY	YEAR TO DATE	BUDGET	YTD % OF BUDGET
CURRENT TAXES COLLECTED	143,615	30,871,431	31,425,166	98.24%
DELINQUENT TAX COLLECTED	17,733	125,678	200,000	62.84%
PENALTIES AND INTEREST COLLECTED	27,430	162,248	200,000	81.12%
TOTAL FUNDS COLLECTED	**188,778**	**31,159,357**	**31,825,166**	**97.91%**

DEBT SERVICE

	MONTHLY	YEAR TO DATE	BUDGET	YTD % OF BUDGET
CURRENT TAXES COLLECTED	69,900	15,021,378	15,342,506	97.91%
DELINQUENT TAX COLLECTED	7,944	49,841	50,000	99.68%
PENALTIES AND INTEREST COLLECTED	12,618	74,578	30,000	248.59%
TOTAL FUNDS COLLECTED	**90,462**	**15,145,797**	**15,422,506**	**98.21%**

TOTAL TAX COLLECTIONS	**279,240**	**46,305,154**	**47,247,672**	98.01%

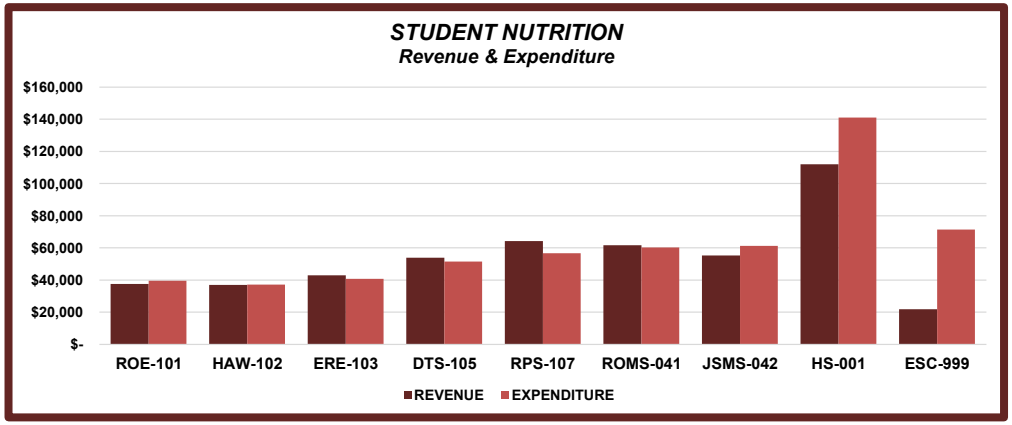
Red Oak ISD - Student Nutrition

Revenue / Expenditure Detail

As of April 30, 2026

	ROE-101	HAW-102	ERE-103	DTS-105	RPS-107	ROMS-041	JSMS-042	HS-001	ESC-999	TOTAL
Average Daily Participation (ADP):										
Breakfast	3,430	2,657	3,905	5,366	6,259	5,759	4,226	6,727	**0**	38,329
Lunch	6,775	6,993	7,684	9,298	11,355	11,426	10,526	25,039	0	89,096
Afterschool	384	407	360	723	613	0	0	0	0	2,487

	ROE-101	HAW-102	ERE-103	DTS-105	RPS-107	ROMS-041	JSMS-042	HS-001	ESC-999	TOTAL	BUDGET	% EXP TO BUDGET
57xx Local Revenue	$ 2,346	$ 2,832	$ 3,145	$ 3,830	$ 4,042	$ 3,227	$ 4,102	$ 17,743	$ 1,321	$ 42,588	$ 500,550	9%
58xx State Matching	-	-	-	-	-	-		-	20,487	$ 20,487	98,500	21%
5921 Federal - Breakfast	8,352	6,470	9,510	13,068	15,242	14,026	10,291	13,648	-	$ 90,607	808,868	11%
5922 Federal - Lunch	26,795	27,667	30,293	37,017	44,869	44,373	40,875	80,573	-	$ 332,462	2,750,000	12%
5923 USDA Commodities	-	-	-	-	-	-	-	-	-	$ -	150,000	0%
5939/49 Other Revenue	-	-	-	-	-	-	-	-	-	$ -	53,000	0%
TOTAL REVENUE	**$ 37,493**	**$ 36,970**	**$ 42,947**	**$ 53,916**	**$ 64,153**	**$ 61,626**	**$ 55,267**	**$ 111,964**	**$ 21,808**	**$ 486,144**	**$ 4,360,918**	**11%**
61xx Payroll	$ 12,643	$ 12,411	$ 12,045	$ 14,308	$ 14,861	$ 18,269	$ 16,493	$ 38,613	$ 54,887	$ 194,530	$ 2,099,125	9%
62xx Contracted Services	266	227	180	243	266	269	488	184	2,360	$ 4,483	82,100	5%
63xx Supplies	26,580	24,472	28,489	36,990	41,422	41,616	44,216	102,215	9,592	$ 355,591	2,907,618	12%
64xx Travel / Miscellaneous	-	-	-	-	-	-	-	-	4,625	$ 4,625	25,500	18%
66xx Capital Outlay	-	-	-	-	-	-	-	-	-	$ -	119,000	0%
TOTAL EXPENDITURES	**$ 39,489**	**$ 37,110**	**$ 40,713**	**$ 51,542**	**$ 56,548**	**$ 60,154**	**$ 61,197**	**$ 141,012**	**$ 71,465**	**$ 559,229**	**$ 5,233,343**	**11%**
Other Sources (Uses)												
Operating Transfers In												
Revenue Over (Under) Expenditures	**$ (1,996)**	**$ (140)**	**$ 2,234**	**$ 2,374**	**$ 7,604**	**$ 1,472**	**$ (5,929)**	**$ (29,048)**	**$ (49,657)**	**$ (73,085)**	**$ (872,425)**	



Red Oak ISD - Debt Service Fund

Revenue / Expenditure Detail

As of April 30, 2026

		Budget	YTD Actuals	Outstanding Encumbrances	Balance	% Expended to Budget
Revenues						
57xx	Local	$ 15,772,506	$ 15,441,853	$ -	$ 330,653	97.90%
58xx	State	1,548,951	3,296,572	-	(1,747,621)	212.83%
79xx	Bond Premium		72,794		(72,794)	
	TOTAL	**$ 17,321,457**	**$ 18,811,219**	**$ -**	**$ (1,489,762)**	**108.60%**
Expenditures						
71	Debt Service	$ 18,737,281	14,458,419	$ -	$ 4,278,862	77.16%
	TOTAL	**$ 18,737,281**	**$ 14,458,419**	**$ -**	**$ 4,278,862**	**77.16%**
	Revenue Over (Under) Expenditures	**$ (1,415,824)**	**$ 4,352,800**	**$ -**	**$ (5,768,624)**	

Red Oak ISD - General Fund

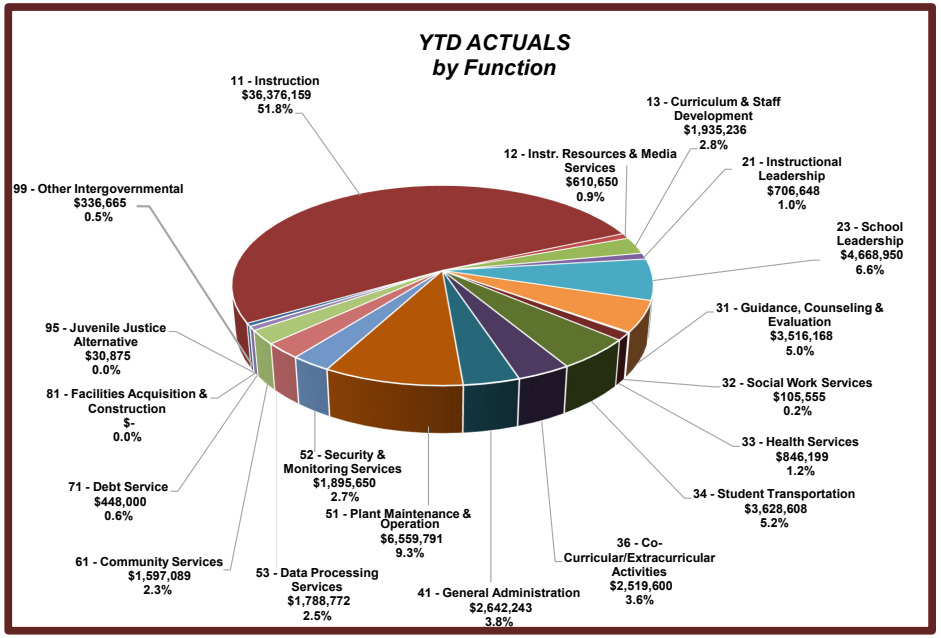
Revenue/Expenditure Detail

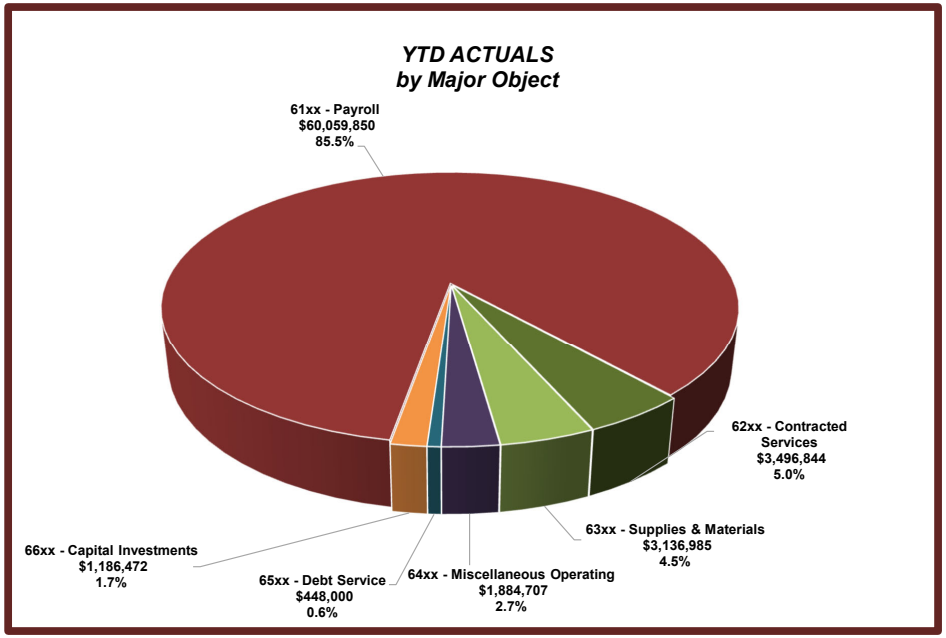
As of April 30, 2026

		Amended Budget	2025-2026 YTD Actuals	Outstanding Encumbrances	Balance	% Expended to Budget	2024-2025 YTD Actuals	YTD Actuals Variance
Revenues								
57xx	Local	$ 34,554,666	$ 33,056,666	$ -	$ 1,498,000	95.66%	$ 31,805,893	$ 1,250,773
58xx	State	47,391,753	28,385,141	-	19,006,612	59.89%	24,272,283	4,112,858
59xx	Federal	850,000	56,986	-	793,014	6.70%	56,911	75
79xx	Non Operating Revenue							
	TOTAL	**$ 82,796,419**	**$ 61,498,793**	**$ -**	**$ 21,297,626**	**74%**	**$ 56,135,088**	**$ 5,363,705**
Expenditures								
11	Instruction	$ 43,085,906	$ 36,376,159	$ 184,202	$ 6,525,545	84.85%	$ 33,698,769	$ 2,677,390
12	Instr. Resources & Media Services	757,364	610,650	16,508	130,206	82.81%	647,477	(36,827)
13	Curriculum & Staff Development	2,482,209	1,935,236	51,535	495,438	80.04%	1,852,125	83,111
21	Instructional Leadership	847,744	706,648	3,931	137,165	83.82%	672,116	34,533
23	School Leadership	5,534,166	4,668,950	21,438	843,778	84.75%	4,233,791	435,159
31	Guidance, Counseling & Evaluation	4,400,926	3,516,168	56,228	828,530	81.17%	3,444,598	71,570
32	Social Work Services	134,903	105,555	-	29,348	78.24%	110,134	(4,579)
33	Health Services	978,499	846,199	12,138	120,162	87.72%	836,865	9,334
34	Student Transportation	3,382,936	3,628,608	91,044	(336,716)	109.95%	2,906,556	722,052
36	Co-Curricular/Extracurricular Activities	2,834,887	2,519,600	94,049	221,238	92.20%	2,340,968	178,632
41	General Administration	3,191,848	2,642,243	65,116	484,489	84.82%	2,735,264	(93,021)
51	Plant Maintenance & Operation	8,410,837	6,559,791	800,105	1,050,941	87.50%	6,253,779	306,012
52	Security & Monitoring Services	1,751,358	1,895,650	39,213	(183,505)	110.48%	1,389,896	505,754
53	Data Processing Services	2,038,926	1,788,772	11,723	238,431	88.31%	1,746,798	41,974
61	Community Services	2,050,160	1,597,089	15,152	437,919	78.64%	1,513,785	83,304
71	Debt Service	448,750	448,000	-	750	99.83%	448,750	(750)
81	Facilities Acquisition & Construction	-	-	-	-	0.00%	-	-
95	Juvenile Justice Alternative	40,000	30,875	10,375	(1,250)	103.13%	2,645	28,230
99	Other Intergovernmental	425,000	336,665	109,271	(20,936)	104.93%	301,450	35,215
	TOTAL	**$ 82,796,419**	**$ 70,212,857**	**$ 1,582,026**	**$ 11,001,536**	**87%**	**$ 65,135,763**	**$ 5,077,094**
Other Resources/(Uses)								
	Sale of Property	$ 0	$ -	$ -	$ -	0.00%	$ -	$ -
		$ 0	**$ -**	**$ -**	**$ 0**	**0%**	**$ -**	$ -
	Revenue Over (Under) Expenditures	**$ 0**	**$ (8,714,064)**	**$ (1,582,026)**	**$ 10,296,090**		**$ (9,000,676)**	**$ 286,612**

*The District reports on the modified accrual basis.

Red Oak ISD - General Fund
Revenue / Expenditure Detail
As of April 30, 2026

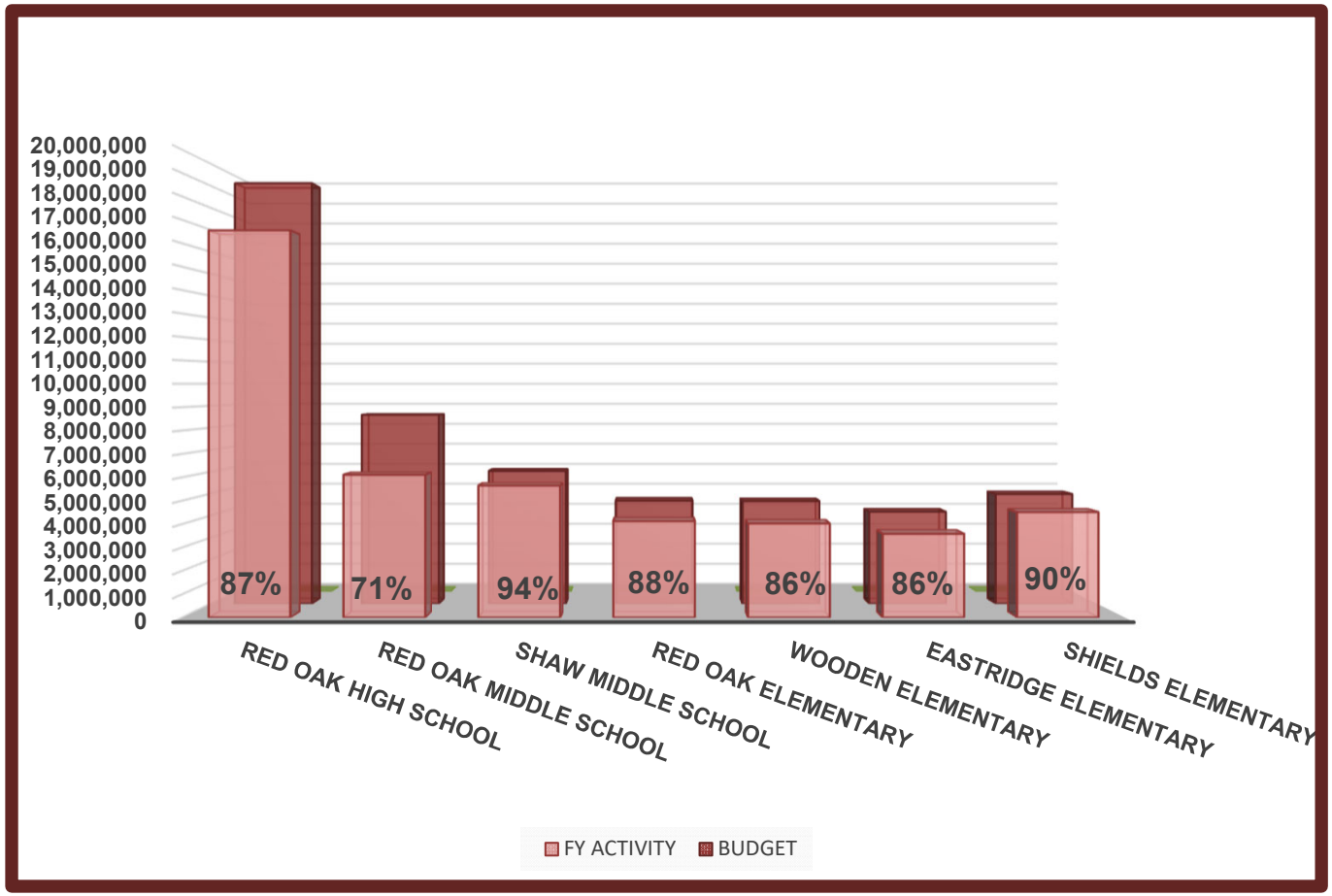




Red Oak ISD - General Fund

Comparison by Campus

As of April 30, 2026



Red Oak Independent School District

Government Investment Pools

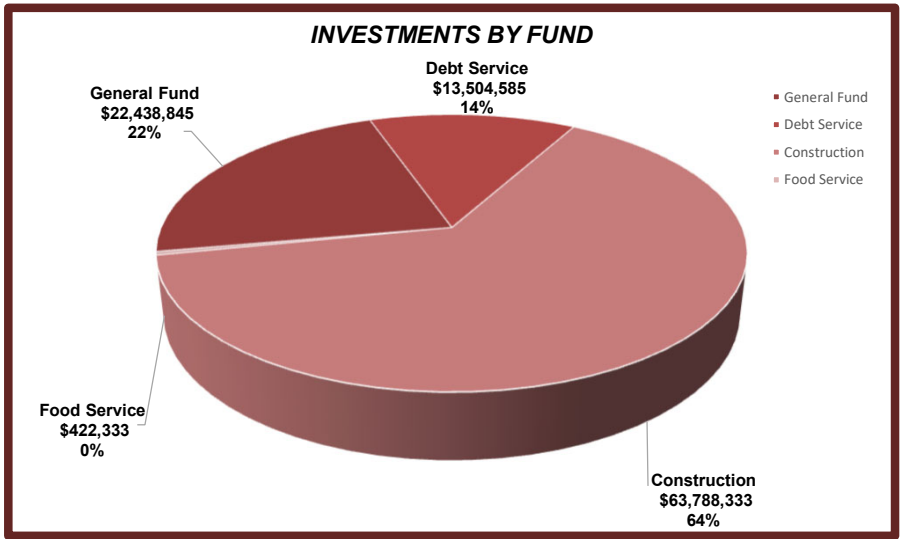
As of month ending April 30, 2026

INVESTMENT POOL ACCOUNTS	BEGINNING BALANCE 04/01/2026	DEPOSITS	WITHDRAWALS	INTEREST FOR April	ENDING BALANCE 04/30/2026	INTEREST RATE	INTEREST YEAR TO DATE
TEXSTAR							
General Fund	$ 11,508.18	$ -	$ -	34.41	$ 11,542.59	3.6378%	$ 609.15
Construction	872.28	-	-	2.66	$ 874.94	3.6378%	40.98
	$ 12,380.46			$ 37.07	**$ 12,417.53**		
TEXPOOL							
General/Construction Fund	2,915.51	-	-	8.70	2,924.21	3.6662%	155.02
Money Market	1,680.93	-	-	5.10	1,686.03	3.6662%	88.93
	4,596.44			13.80	**4,610.24**		
FIRST PUBLIC-GOV.OVERNIGHT							
General Fund	25,672,090.42	2,882,989.65	6,202,666.44	70,278.74	22,422,692.37	3.6400%	809,924.46
Debt Service	13,344,756.36	119,605.90	-	40,222.36	13,504,584.62	3.6400%	272,859.05
Construction	64,279,439.40	-	684,000.00	192,019.02	63,787,458.42	3.6400%	1,924,516.45
Food Service	511,860.57	378,140.28	468,827.04	1,158.86	422,332.67	3.6400%	17,024.60
	103,808,146.75			303,678.98	**100,137,068.08**		
TOTAL INVESTMENT POOLS	$ 103,825,124	$ 3,380,736	$ 7,355,493	$ 303,729.85	$ 100,154,096		$ 3,025,219

We, the approved Investment Officers of Red Oak ISD, hereby certify the Investment Report represents the government investment portion of the District as of the above date in compliance with the Texas Public Funds Investment Act and Red Oak ISD Investment Policy CDA

(signature on file)
William Johnston, Ed.D., CPA
Assistant Superintendent of Business Services/CFO

(signature on file)
Lavina Straley
Finance Coordinator



Questions

Bill Johnston
Chief Financial Officer

972-617-4005
bill.johnston@redoakisd.org

Lavina Straley
Finance Coordinator
972-617-6143
lavina.straley@redoakisd.org

RED OAK INDEPENDENT SCHOOL DISTRICT

2026-2027 ANNUAL REPORT OF PARTICIPATION/MANAGEMENT FEES
COOPERATIVE/INTERLOCAL PURCHASING CONTRACTS

Name of Purchasing Cooperative	Participation/Management Fee	2026-2027 Total Fees
1 Government Procurement Alliance (1GPA)	No Fee	$ -
Department of Information Resources (DIR)	No Fee	$ -
Central Texas Purchasing Alliance	Annual Fee	$ 150.00
Educational Purchasing Cooperative of North Texas (EPCNT)	Annual Fee	$ 100.00
Ellis County Interlocal Agreement	No Fee	$
Equalis Group (Region 10)	No Fee	$ -
Harris County Education District (HCDE-Choice Partners)	No Fee	$ -
Houston-Galveston Area Council (HGAC)	No Fee	$ -
Multi Regional Purchasing Cooperative (MRPC)	No Fee	$
National Cooperative Purchasing Alliance (NCPA)	No Fee	$
OMNIA Partners	No Fee	$ -
Purchasing Association of Cooperative Entities (PACE)	No Fee	$ -
Region 2 Education Service Center (Goodbuy Purchasing Cooperative)	No Fee	$
Region 4 Education Service Center	No Fee	$
Region 10 Education Service Center	No Fee	$
Region 8 Education Service Center (TIPS)	No Fee	$ -
Region 16 Education Service Center (TexBuy Purchasing Cooperative)	No Fee	$
Region 19 Education Service Center (Allied States)	No Fee	$ -
Sourcewell	No Fee	$ -
State of Texas Co-op Purchasing Program (TX Smart Buy)	Annual Fee	$ 100
TASB BuyBoard	No Fee	$ -
	TOTAL:	$ 350