A meeting of the Board of Trustees of the Bryan Independent School District will be held on Monday, May 18, 2026, beginning at 6:00 PM in the Boardroom of the Administration Building, 801 South Ennis Street, Bryan, Texas 77803, where a quorum of the Board of Trustees will be present.

The subjects to be discussed, considered, or upon which any formal action may be taken are listed below. Items do not have to be taken in the order shown on this meeting agenda. A closed meeting may be held at any time during the open meeting as authorized by various sections of the Texas Government Code. When this occurs, a formal statement will be made by the president or presiding officer of the Board of Trustees.

1. **Call to Order**
2. **Welcome**
3. **Pledges of Allegiance to the United States and Texas Flags**
4. **Spotlight**
    - 4.A. Elementary Teachers of the Month
    - 4.B. Secondary Teacher of the Month
    - 4.C. Auxiliary Employee of the Month
    - 4.D. Celebrating the 2026 Valedictorians & Salutatorians

Bryan Independent School District

Class of 2026 Valedictorian & Salutatorian

Bryan Collegiate High School

Valedictorian

Yazmin Canul

Daughter of Giovanni Canul and Magana Rocio
Plans to attend Texas A&M University
and major in Architecture.

Salutatorian

Arianna Dejesus Badillo

Daughter of Hector Badillo and Olivia Vega
Plans to attend Texas A&M University
and major in Biology.

Bryan High School

Valedictorian

Ruth De Leon

Daughter of Rev. Dr. Dan De Leon and
Mrs. Stacy De Leon
Plans to attend Brown University
and major in Political Science

Salutatorian

Erika Vitha

Daughter of Dr. Stanislav Vitha and
Dr. Tanya Wagner
Plans to attend University of Nevada, Reno
and major in Biotechnology

Rudder High School

Valedictorian

Michael Farnsworth

Son of Michael and Heidi Farnsworth
Plans to attend Brigham Young University
Will major in Computer Science

Salutatorian

Ana Torres Zapata

Daughter of Abelardo and Elsa Torres
Plans to attend the University of Texas at Austin
Will major in Neuroscience.

4.E. Celebrating State History Fair Competitors

State History Fair Participants

11 April 2026

Research Paper
Website
Exhibit
Poster
Documentary

TSHA
Texas State Historical Association
An Independent Nonprofit Since 1897

TEXAS HISTORY DAY

Savannah Acarto (BHS)
Serenity Acarto (BHS)
Axel Adams (Davila)
Amelia Bigley (Raybun)
Emilie Easterling (Rayburn)
Addison Evans (Davila)
Amy Hernandez (BHS)
Eleanor Howlett (Rayburn)
Simone Kalil (SFA)
Zoe Mauricio (Bryan Collegiate)
Aracely Mendoza (Sadberry)
Skylar Pabon (Davila)
Logan Prichard (SFA)
Whitney Romero (Davila)
Kaden White (Davila)

National History Fair Competition

Savannah Acarto
Serenity Acarto
Amy Hernandez
Zoe Mauricio

14-18 June 2026
University of Maryland

NHD
NATIONAL
HISTORY DAY

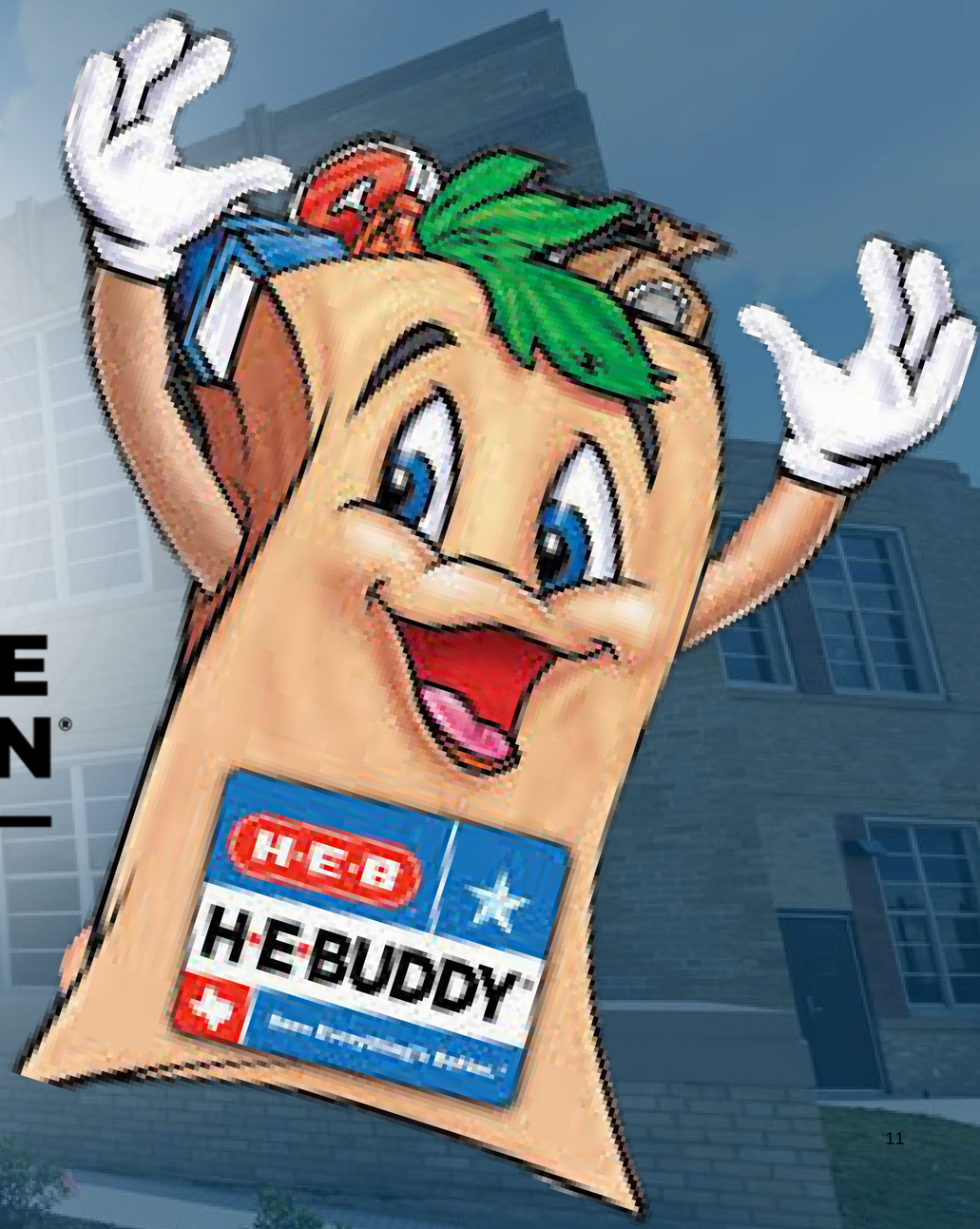
5. **Public Comment on Agenda Items**
6. **Public Comment on Non-Agenda Items**
7. Superintendent's Report Celebrating Students and Staff

2026 BRYAN ISD

VALEDICTORIANS & SALUTATORIANS

H-E-B

H-E-B
EXCELLENCE IN EDUCATION®
AWARDS



H-E-B EXCELLENCE IN EDUCATION SEMI-FINALIST

SCHOLARSHIP NIGHT

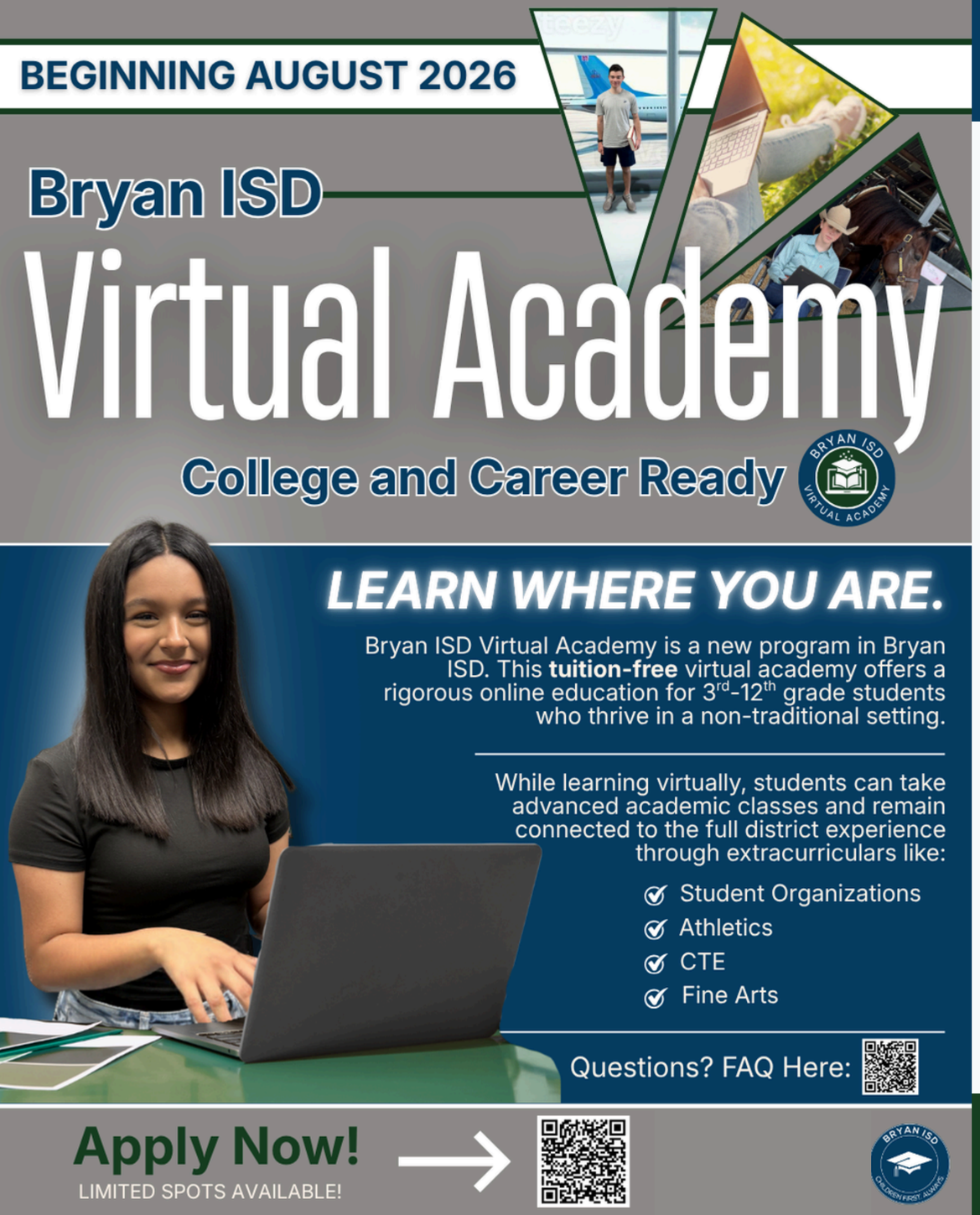
SIGNEES - FINE ARTS & ATHLETICS

8. **Board Member Reports**

8.A. Teaching and Learning Board Committee Report on the Virtual Academy and Annual Purchase Requests over $50,000

9. **Information Items**

9.A. Update on the Bryan Virtual Academy



The Bryan ISD Virtual Academy

Information in this presentation is subject to change as TEA rulemaking is ongoing.

Bryan ISD Virtual Academy - Tuition-Free

Welcome to the new Bryan ISD Virtual Academy!

The Bryan ISD Virtual Academy is a **tuition-free** virtual school available to students in grades 3-12. Students who live outside the Bryan ISD attendance boundary may apply as an out-of-district transfer.

This new opportunity will provide accessible, high-quality education that promotes academic success and college and career readiness. Students will have access to a dynamic curriculum that fosters active learning and engagement.

Application	Details	Eligibility	Courses (Coming Soon)	Info Sessions	FAQs

BRYAN ISD VIRTUAL ACADEMY

- **Opening August 2026**
- **Tuition-Free**
- Serving Grades 3 - 12
  - Students will be enrolled at the zoned campus
  - Out-of-district students will be assigned a campus
- Designed as a rigorous college-and-career pathway for independent learners
- Instruction provided by Texas Certified Teachers through Connections Education and monitored by Bryan ISD
- Courses meet Texas curriculum standards and are offered at the grade level as well as the advanced level

Information in this presentation is subject to change as TEA rulemaking is ongoing.

PROGRAM OPTIONS

- **Grades 3-6**
  - Full-time Virtual School, 100% online instruction
  - Asynchronous learning with synchronous (live) instructional support
- **Grades 7-12**
  - Full-time Virtual School **or** Hybrid Virtual School
    - Hybrid: **DAILY** on-campus participation for:
      - Fine arts Electives (e.g., band, theater, visual arts)
      - Athletics Periods
      - CTE Electives requiring labs or hands-on performance
- Defined expectations for attendance and performance in both settings

All participants have access to after-school campus activities and family events.

Information in this presentation is subject to change as TEA rulemaking is ongoing.

VIRTUAL SCHOOL ELIGIBILITY

Passing all courses (at least 70%)

Previously passed EOC/STAAR or equivalent (MAP, Iowa, etc)

Must participate in-person for mandatory state and district testing

**If your student does not meet these guidelines, an opportunity to provide extenuating circumstances and additional information will be provided. All students must agree to engage in virtual learning in accordance with district and state guidelines.*

Information in this presentation is subject to change as TEA rulemaking is ongoing.

3-6 GRADE VIRTUAL COURSES

3rd - 6th Grade

- *Math**
- *Science**
- *Language Arts**
- *Social Studies*
- *Art*
- *Discovering Music*
- *Physical Education*
- *Optional Elective - Chinese, Sign Language, Spanish, Technology (4-6 grades)*

**Available Advanced Level*

7-12 GRADE VIRTUAL AND HYBRID

Fully Virtual 7-12 Student Courses

- Math*
- Science*
- Language Arts*
- Social Studies
- Electives: Courses available in the following areas
  - Art or Discovering Music
  - CTE
  - Languages other than English
  - Physical Education

*Available Advanced Level

Hybrid Program 7-12 Student Courses

- Virtual Courses for the majority of the schedule (same as full-time virtual)
- Select performance-based electives for DAILY on-campus participation for:
  - Athletics Periods*
  - CTE Electives requiring labs or hands-on performance
  - Fine Arts Electives* (e.g., band, theater, visual arts)

***Pending UIL Eligibility**

Coming Soon - Full course lists for 7-12

SUPPORTING STUDENTS

Connections Learning Progress Monitoring

Students identified as needing additional academic support based on grades, participation, or progress may receive a phone call or email every 1–2 weeks with helpful tips, resources, and invitations to meet with staff. Parent access to grades and teacher communication.

Students who continue to need support for several weeks will receive a personalized success plan that may include:

- Relearning opportunities
- Teacher support time
- LiveLesson instructional sessions
- Targeted check-ins
- Progress monitoring

Bryan ISD Progress Monitoring

Weekly monitoring & parent communication as needed

- Attendance
- Course progression

Tutoring/Interventions

- Offered in-person based on student need

Progress Reports & Reports Cards

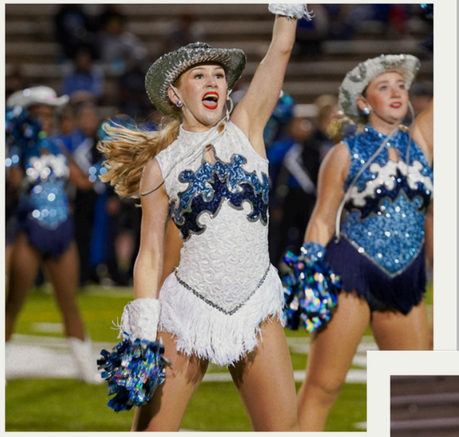
- Skyward Parent Portal

Counseling Services, Go Center, etc.

Students may be required to return to in-person learning if virtual instruction is not a good fit for them.

EXTRACURRICULAR PARTICIPATION

- Clubs: Robotics, Student Ambassadors, Chess, Art, varies by campus
- Dances, Sporting Events, Family Engagement, etc
- UIL Athletics, Academics & Fine Arts
  - Bryan ISD (zoned) students remain UIL eligible through their home campus; UIL allows virtual/hybrid students to participate at their school of residence, as long as eligibility requirements are met.
  - Out-of-District: students must follow UIL guidelines for participation.



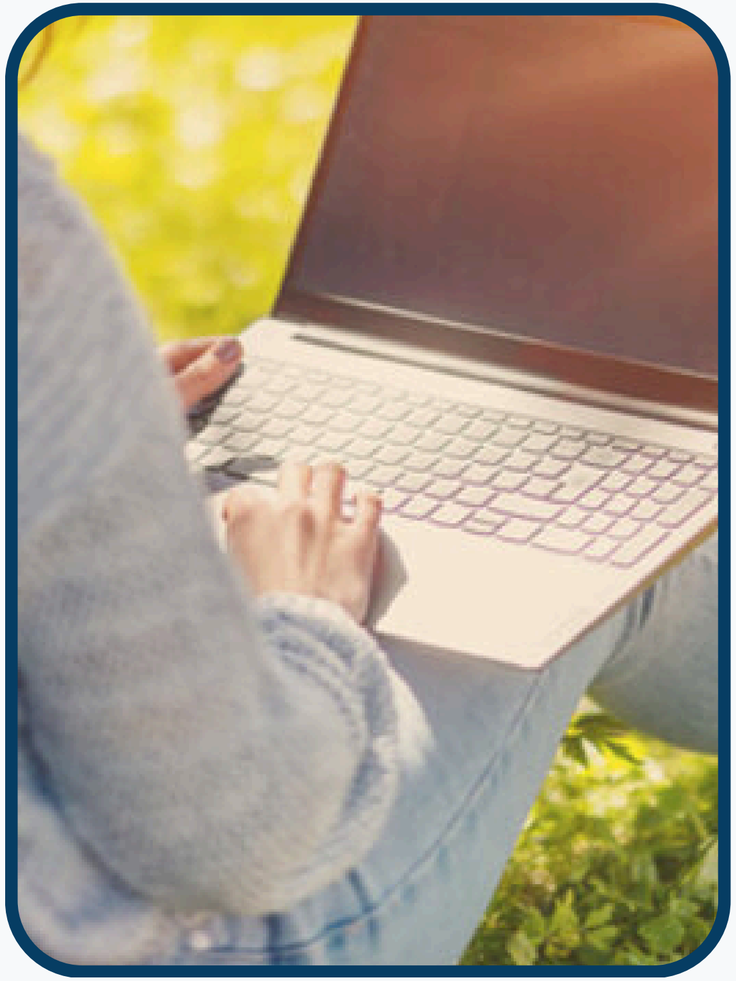
Information in this presentation is subject to change as TEA rulemaking is ongoing.

FAMILY ENGAGEMENT

Access to all Bryan ISD Family Engagement Activities & Events

Online Partnership with Parents

- Parent Observer role allows parents/guardians to monitor student progress, grades, attendance, and activity. Observers can view course content, upcoming to-do lists, and teacher communication without directly interacting in the course.
- Gradebook Access: Track grades, badges, and objective mastery
- Progress Monitoring: Review student activity and attendance
- Daily Focus: View announcements, to-do lists, and course content
- Access WebMail and message boards to connect with teachers
- Family Orientation
    - Beginning-of-year orientation provided in partnership with the district that walks parents and students through the platform, how to use it, and how to get assistance. Also connecting them to campus and district resources.



APPLICATION & ENROLLMENT PROCESS

https://www.bryanisd.org/page/bryan-isd-virtual-academ

- **May 4:** Applications Open
- **May - August:** Testing for students who need it
- **Early June:** Admissions Decisions & Notification
- **June - August:** Complete Bryan ISD Enrollment for new students
- **June 16:** Blinn Registration Meeting for HS students interested in Dual Credit
- **June 15 -August 10:** Academic Advising for course selection
- **End of July/Beginning of August:** Device Checkout
- **August 4:** Parent & Student Orientation
- **August 4 - 11:** Students must complete the Virtual Orientation Course
- **August 10:** Priority Enrollment Ends. Students may still be admitted on a case-by-case basis
- **August 12:** First Day of School

Questions?

Contact us at virtualacademy@bryanisd.org

Information in this presentation is subject to change as TEA rulemaking is ongoing.

9.B. Budget Development Series — Related to Budget Planning and Fund Balance

Bryan Independent School District

BUDGET DEVELOPMENT SERIES

Budget Planning: Fund Balance

May 18, 2026

A Toolkit for Strong Budget Discussions

TASB

A Guide to Understanding Fundamental School Finance Topics

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BRYAN ISD

CHILDREN FIRST. ALWAYS.

December

1 - Introduction to the plan

15 - Understanding the Basic Allotment

January

12 - Understanding Tax Rates

20 - District Revenue

February

2 - School Bonds

23 - Norma @ TASBO Conference

March

2 - No information item presented

23 - Voter Approved Tax Rate Election

April

6 - Staffing Considerations

20 - Budget Planning - Revenues

May

4 - Budget Planning - Expenditures

18 - Budget Planning Fund Balance

June

1 - Budget Communication

15 - Budget Adoption

Understanding General Fund, Fund Balance

How We Plan Today for a Stronger Tomorrow

The General Fund is the district's primary operating fund. At the end of each fiscal year, revenues may exceed expenditures, creating a fund balance. This fund balance is not "extra money" - it is a financial tool that helps us manage resources responsibly and prepare for future needs.

What is Fund Balance?

REVENUES	EXPENDITURES	FUND BALANCE
Total Money Received	Total Money Spent	Remaining Resources (surplus or deficit)

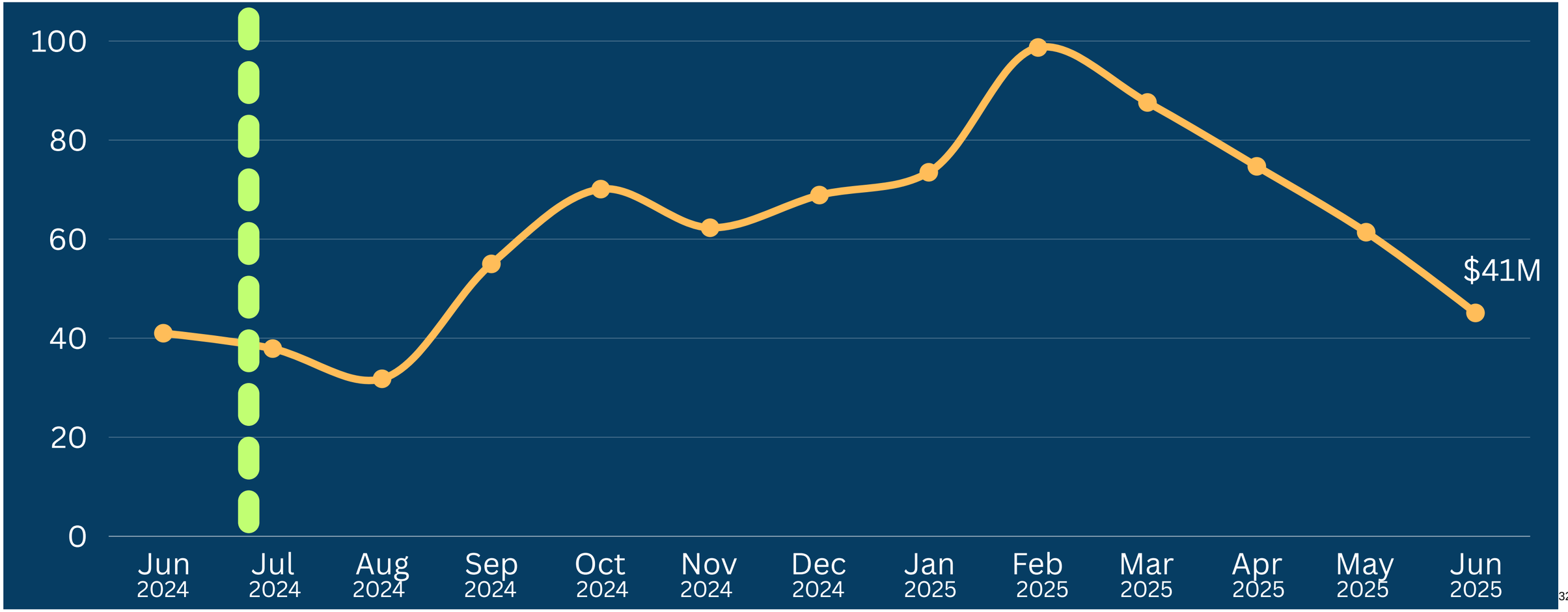
Fund balance is the district's remaining resources after all ***(revenues minus expenditures)*** over the course of a fiscal year

How TEA Rates Fund Balance: Financial Stability

Understanding General Fund, Fund Balance

How We Plan Today for a Stronger Tomorrow

Fund balance fluctuates throughout the year as revenues are received and expenditures are incurred.
The June 30 balance reflects the district's final fiscal year position after all revenues and expenditures are recorded.



Understanding General Fund, Fund Balance

How We Plan Today for a Stronger Tomorrow

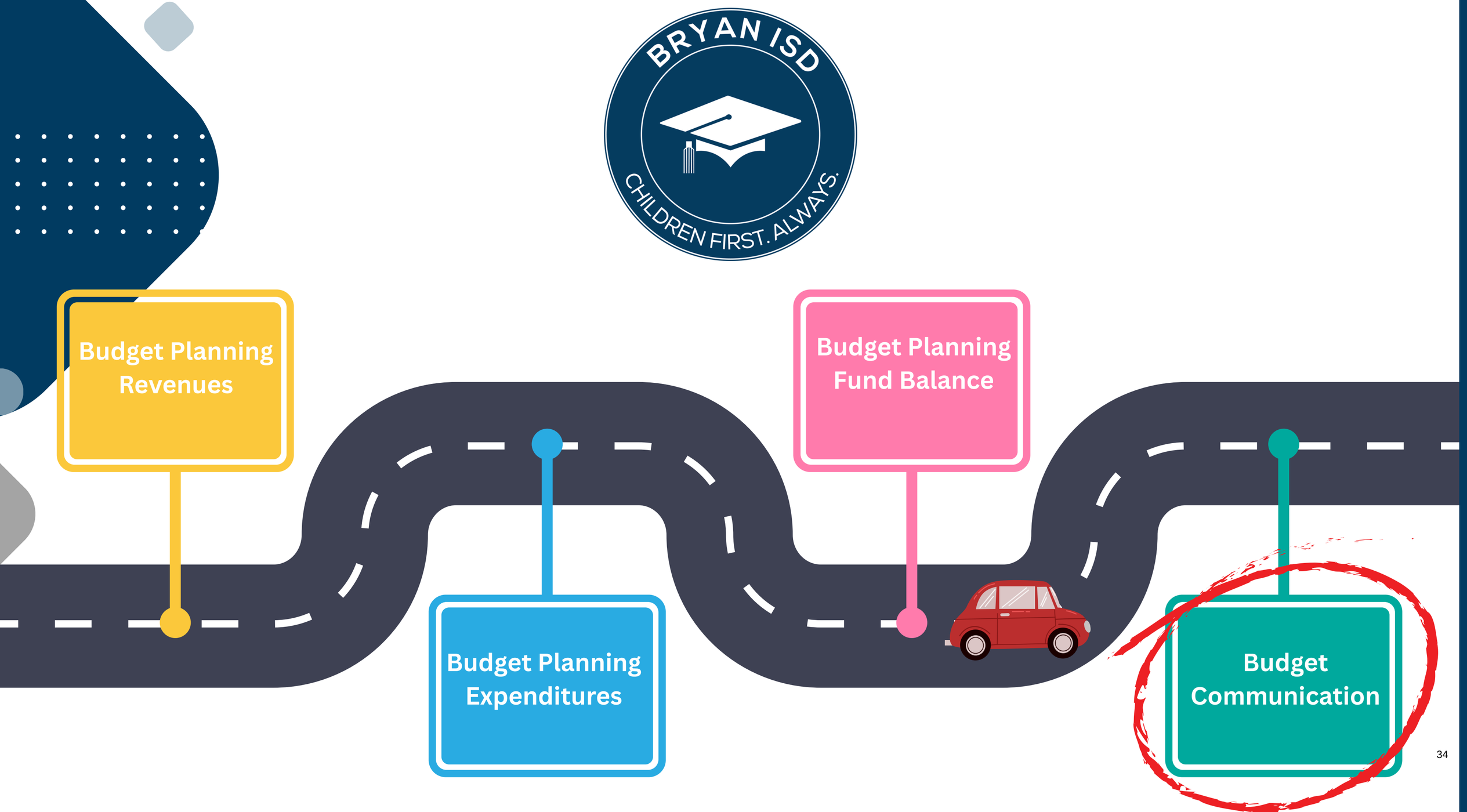
The district's goal is to maintain a Superior FIRST rating and TEA-recommended fund balance levels to ensure long-term financial stability, support transparency and public trust, and protect instructional programs and student services.

District Goals

- Maintain Superior FIRST Rating
- Ensure long-term financial stability
- Support transparency and public trust
- Align financial decisions with Board priorities
- Protect instructional programs and student services

Why it matters?

- Builds community confidence
- Supports strategic planning
- Strengthens operational stability
- Ensures compliance with TEA requirements
- Positions the district for long-term success


Budget Planning Revenues
Budget Planning Expenditures
Budget Planning Fund Balance
Budget Communication

QUESTIONS

10. **Consent Agenda**

10.A. Consider approval of the meeting minutes for May 4th and 11th, 2026

BRYAN ISD BOARD OF TRUSTEES MEETING
Monday, May 4, 2026

The Bryan ISD Board of Trustees met for a Special Meeting on Monday, May 4, 2026 at 6:00 PM in the Boardroom, 801 South Ennis Street, Bryan, TX 77803.

Board members present:

Felicia Benford:	Present
Joel Bryan:	Present
Julie Harlin:	Present
Tim Pavlas:	Present
David Stasny:	Present
David Stennis:	Present
Ruthie Waller:	Present

1. **Call to Order**
Board President Mr. Joel Bryan called the Bryan Independent School District meeting to order at 6:00 PM. A quorum of board members was present. This meeting was duly called, and notice of this meeting has been posted in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551.

2. **Welcome**

3. **Pledges of Allegiance to the United States and Texas Flags**
The pledges were recited by the Board of Trustees and the public.

4. **Spotlight**

4.A. Recognition of the Brazos County Health District as an Essential Eight Community Partnership Awardee for gardens in schools
Deputy Superintendent Dr. Brian Merrell recognized the Brazos County Health District as an Essential Eight Community Partnership Awardee for its gardens in schools.

4.B. Celebrating CTE students for their participation in the Brazos County Youth Livestock Show
Deputy Superintendent Dr. Brian Merrell and Director of CTE Laura King celebrated CTE students for their participation in the Brazos County Youth Livestock Show.

4.C. Recognition of Architectural Partners related to the 2025 Bond
Deputy Superintendent, Dr. Brian Merrell, recognized Architectural Partners related to the 2025 Bond.

5. **Public Comment on Agenda Items**
No comments

6. **Board Member Reports**

6.A. Executive Committee Report on the Budget Development Process and Bond 2025
Ms. Ruthie reported on the Executive Board Committee meeting held on April 15, 2026, at 2:00 PM. Board members present were Mr. Joel Bryan, Ms. Felicia Benford,

and Ms. Ruthie Waller. Staff members present were Ms. Ginger Carrabine, Ms. Norma Friddle, and Dr. Brian Merrell.

6.B. Intergovernmental Committee Report on the State of Healthcare in the Brazos Valley

Ms. Felicia Benford reported on the Intergovernmental Committee meeting held on April 20, 2026, at 12:00 PM. Board members in attendance were Ms. Ruthie Waller and Ms. Felicia Benford.

6.C. Finance Board Committee Report on Bond Sale Methods and Budget to Actual Forecast Update

Mr. Tim Pavlas reported on the Finance Board Committee meeting held on April 22, 2026, at 10:00 AM via ZOOM. Board members present were Mr. David Stasny, Mr. David Stennis, and Mr. Tim Pavlas. Staff members present were Ms. Ginger Carrabine and Ms. Norma Friddle.

7. **Information Items**

7.A. Texas School Finance: Key Concepts and Current Landscape

Chief Financial Officer Norma Friddle and Deputy Executive Director at the Texas Association of School Business Officials, Dr. Amanda Brownson, shared information on Texas School Finance, Key Concepts, and the Current Landscape.

7.B. Wayfinder Ridership System with RFID (Radio Frequency Identification) Card Readers

We postponed this item and will bring it back at a later date.

7.C. Budget Development Series — Related to Budget Planning and Expenditures

Chief Financial Officer, Norma Friddle, shared the Budget Development Series — Related to Budget Planning and Expenditures.

7.D. Update on the Exploration of Flexible Learning Options

Associate Superintendent of Teaching & Learning, Dr. Barbara Ybarra, gave an update on the Exploration of Flexible Learning Options.

8. **Consent Agenda**

I move approval of all the items listed on the consent agenda. This motion, made by Felicia Benford and seconded by Ruthie Waller, Passed.

Felicia Benford:	Yea
Joel Bryan:	Yea
Julie Harlin:	Yea
Tim Pavlas:	Yea
David Stasny:	Yea
David Stennis:	Yea
Ruthie Waller:	Yea

Yea: 7, Nay: 0

8.A. Consider approval of the meeting minutes for April 20th, 2026

8.B. Consider a Memorandum of Understanding with Sam Houston State University for the Grow Your Own Program Allotment

8.C. Consider a Memorandum of Understanding with Sam Houston State University for the Residency Program Allotment

8.D. Consider approval of a Low Attendance Waiver for January 27, 2026.

9. **Action Items**

9.A. Discuss and Consider Approval of a Purchase over $50,000 utilizing General funds for Skyward Enterprise Software Annual Support Renewals for the 2026-2027 school year

Executive Director of Technology Services, Julea Johnson, and Director of Data

Services, Jennifer Lemons, asked the board to consider approval of a purchase over $50,000 utilizing general funds for Skyward Enterprise Software Annual Support Renewals for the 2026-2027 school year.

I move approval of the contract to Skyward in the amount of $278,041 for Skyward Enterprise Software Annual Support Renewals, as presented. This motion, made by Julie Harlin and seconded by Tim Pavlas, Passed.

Felicia Benford:	Yea
Joel Bryan:	Yea
Julie Harlin:	Yea
Tim Pavlas:	Yea
David Stasny:	Yea
David Stennis:	Yea
Ruthie Waller:	Yea

Yea: 7, Nay: 0

9.B. Consider approval of Connections Education LLC partnership for virtual learning program offerings

Associate Superintendent of Teaching & Learning, Dr. Barbara Ybarra, asked the board to consider approval of the Connections Education LLC partnership for virtual learning program offerings.

Motion for Consideration: I move to approve the contract with Connections Education LLC for virtual learning program offerings, as presented. This motion, made by Julie Harlin and seconded by Ruthie Waller, Passed.

Felicia Benford:	Yea
Joel Bryan:	Yea
Julie Harlin:	Yea
Tim Pavlas:	Yea
David Stasny:	Yea
David Stennis:	Yea
Ruthie Waller:	Yea

Yea: 7, Nay: 0

9.C. Consider updates to Board Policy FDA (Local)

Associate Superintendent of Teaching & Learning, Dr. Barbara Ybarra, asked the Board to consider updates to Board Policy FDA (Local).

This modification to FDA (Local) would extend out-of-district transfers to specific Bryan ISD programs that are unique to the district. This motion, made by Julie Harlin and seconded by Ruthie Waller, Passed.

Felicia Benford:	Yea
Joel Bryan:	Yea
Julie Harlin:	Yea
Tim Pavlas:	Yea
David Stasny:	Yea
David Stennis:	Yea
Ruthie Waller:	Yea

Yea: 7, Nay: 0

10. **Closed Session**

Board President Joel Bryan called for a closed session at 8:25 p.m. as authorized by Texas Government Code Chapter 551.074 and 551.072 for the subjects allowed.

10.A. Discuss issues pertaining to appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee - Texas Government Code 551.074

10.B. Discussion related to a public school student, wherein personally identifiable information will necessarily be revealed - Texas Government Code 551.0821

11. **Reconvene in Open Session**

The Board reconvened in open session at 10:05 p.m. No action was taken in closed session.

12. **Adjourn**

There was no further business, the meeting was adjourned at 10:05.

_____ _____

President Secretary

BRYAN ISD BOARD OF TRUSTEES MEETING
Monday, May 11, 2026

The Bryan ISD Board of Trustees met for a Special Meeting on Monday, May 11, 2026 at 6:00 PM in the Boardroom, 801 South Ennis Street, Bryan, TX 77803.

Board members present:

Felicia Benford:	Present
Joel Bryan:	Present
Julie Harlin:	Present
Tim Pavlas:	Present
David Stasny:	Present
David Stennis:	Present
Ruthie Waller:	Present

1. **Call to Order**
Board President, Mr. Joel Bryan, called the Bryan Independent School District meeting to order at 6:01 p.m. A quorum of board members was present. This meeting was duly called, and notice of this meeting has been posted in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551.

2. **Welcome**

3. **Public Comment on Non-Agenda Items**
No public comments

4. **Information Items**

4.A. 2026–2027 Budget Development Overview
Chief Financial Officer, Norma Friddle, shared the 2026-2027 Budget Development Overview.

5. **Closed Session**
The Board did not convene in closed session.

5.A. Discuss issues pertaining to appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee - Texas Government Code 551.074

5.B. Discussion related to a public school student, wherein personally identifiable information will necessarily be revealed - Texas Government Code 551.0821

6. **Reconvene in Open Session**

7. **Adjourn**
Board President, Mr. Joel Bryan, adjourned the meeting at 7:23 PM.

_____ _____

President Secretary

10.B. Consider approval of the quarterly investment report for the quarter ending March 31, 2026

May 18th, 2026

BRYAN INDEPENDENT SCHOOL DISTRICT
QUARTERLY INVESTMENT REPORT – COMPLIANCE STATEMENT
FOR THE QUARTER ENDING March 31, 2026:

We, the approved Investment Officers of Bryan ISD, hereby certify that the following Investment Report represents the investment position of the District at March 31, 2026 and the activity for the quarter then ended. All investments were purchased in compliance with the Board approved Investment Policy.

Norma Friddle
Assistant Superintendent of Business Services

Stefanie Brumfield
Director of Financial Services

Bryan Independent School District
Investment Report for the period January 1, 2026 through March 31, 2026

Investment Type	Fund	1/1/2026 Balance	Additions (Deposits or Investments)	Deletions (Withdrawals or Investments Matured/Called)	3/31/2026 Balance	Yield	Maturity Date	# Days Current Period	Current Earnings	1/1/2026 Market Value	3/31/2026 Market Value
Investment Pools:											
See the attached detail	All	106,908,194	74,447,856	(53,753,350)	127,602,700	3.891%		90	1,161,709	106,908,201	127,602,707
Total Investment Pools		106,908,194	74,447,856	(53,753,350)	127,602,700				1,161,709	106,908,201	127,602,707
Money Market Fund:											
Charles Schwab (formerly TD Ameritrade)-MAPP	Gen'l	5,492	610,663	0	616,155	0.010%		90	100	5,492	616,155
Total Money Market Funds		5,492	610,663	0	616,155				100	5,492	616,155
Agency, Disc. Notes & Municipals - Held in Frost Safekeeping Account											
	Gen'l	0	0	0	0	0.000%		0	0	0	0
TD Ameritrade-MAPP-Sched Attached	Gen'l	6,082,000	0	(560,000)	5,522,000	Various-See Sched Attached			65,535	6,103,316	5,522,359
Total Muni & Govt Sec		6,082,000	0	(560,000)	5,522,000				65,535	6,103,316	5,522,359
Total Investments		**112,995,686**	**75,058,519**	**(54,313,350)**	**133,740,855**				**1,227,345**	**113,017,010**	**133,741,221**

Summary by Fund

General Fund	53,605,514	48,230,365	(30,833,807)	71,002,072
Debt Service Fund	16,258,070	22,943,962	(18,554,335)	20,647,697
Construction Fund	36,124,296	342,941	(1,692,443)	34,774,795
School Nutrition Fund	6,843,931	3,539,993	(3,184,861)	7,199,063
Internal Service Fund	163,875	1,258	(47,904)	117,229
	112,995,686	75,058,519	(54,313,350)	133,740,855

Bryan Independent School District
Investment Report for the period January 1, 2026 through March 31, 2026

Investment Pool	Fund	1/1/2026 Balance	Additions (Deposits or Investments)	Deletions (Withdrawals or Investments Matured/Called)	3/31/2026 Balance	Yield	Maturity Date	# Days Current Period	Current Earnings	1/1/2026 Market Value	3/31/2026 Market Value
TexPool	Gen'l	47,096,955	47,615,727	(30,273,807)	64,438,876	3.677%		90	569,933	47,096,956	64,438,877
	Debt	16,258,061	22,943,962	(18,554,335)	20,647,688	3.677%		90	186,428	16,258,062	20,647,689
	Fd Serv	6,843,929	3,539,993	(3,184,861)	7,199,060	3.677%		90	61,119	6,843,930	7,199,061
	Constr	36,124,292	342,941	(1,692,443)	34,774,790	3.677%		90	338,996	36,124,293	34,774,791
	W Comp	163,873	1,258	(47,904)	117,227	3.677%		90	1,258	163,874	117,228
TXClass	Gen'l	420,948	3,974	-	424,921	4.491%		90	3,974	420,949	424,922
TexStar	Gen'l	138	1	-	139	4.364%		90	1	138	139
Total Investment Pools		**106,908,195**	**74,447,856**	**(53,753,350)**	**127,602,701**				**1,161,709**	**106,908,201**	**127,602,707**

Bryan Independent School District
Investment Report for the period January 1, 2026 through March 31, 2026

Agency, Disc. Notes, Municipals and CD's - Held in Charles Schwab (formerly TD Ameritrade) Acct-TCG Advisors MAPP

Investment Type	Fund	1/1/2026 Balance	Additions (Deposits or Investments)	Deletions (Matured or Called)	3/31/2026 Balance	Yield	Maturity Date	# Days Current Period	Current Earnings	1/1/2026 Market Value	3/31/2026 Market Value
United States Treasury Notes (04/2/24)	Gen'l	560,000	0	(560,000)	0	4.500%	03/31/26	90	6,570	561,181	
United States Treasury Notes (05/2/24)	Gen'l	580,000	0	0	580,000	4.875%	04/30/26	90	7,156	582,379	580,476
Federal Home Loan Bank (07/03/24)	Gen'l	670,000	0	0	670,000	4.875%	06/12/26	90	10,073	673,361	671,357
United States Treasury Notes (09/06/24)	Gen'l	660,000	0	0	660,000	3.750%	08/31/26	90	6,229	660,696	659,948
United States Treasury Notes (02/24/25)	Gen'l	846,000	0	0	846,000	4.250%	11/30/26	90	8,993	851,122	848,677
Federal Home Loan Bank (06/12/25)	Gen'l	636,000	0	0	636,000	4.125%	02/15/27	90	6,706	640,099	637,963
United States Treasury Notes (08/04/25)	Gen'l	807,000	0	0	807,000	3.875%	05/31/27	90	8,023	811,161	807,567
United States Treasury Notes (12/02/25)	Gen'l	688,000	0	0	688,000	3.625%	08/31/27	90	6,308	689,532	685,984
United States Treasury Notes (12/16/25)	Gen'l	635,000	0	0	635,000	3.375%	11/30/27	90	5,477	633,785	630,386
Total Muni & Govt Sec & CD/s-TD Ameritrade-MAPP		6,082,000	0	(560,000)	5,522,000				65,535	6,103,316	5,522,359

10.C. Consider approval of financial statements and purchasing report for April 2026

Bryan ISD Monthly Update - Budgeted Funds

General Fund

April 2026

	Adopted Budget	Amended Budget	April Actual	YTD 2026	FY 83% %	Estimated Budget Remaining
Revenues:						
Local and Intermediate Sources	84,458,520	88,156,362	1,124,472	83,561,695	95%	4,594,667
State Programs	92,685,430	98,355,662	4,230,084	85,081,562	87%	13,274,100
Federal Programs	775,000	775,000	25,455	458,389	59%	316,611
Other Resources	-	-	25,669	30,562		(30,562)
Total Revenues	177,918,950	187,287,024	5,405,680	169,132,209	90%	18,154,815
Expenditures:						
11 Instructional	108,611,760	110,170,047	8,808,190	73,369,082	67%	36,800,965
12 Instructional Resources	1,728,628	1,803,628	131,738	1,245,071	69%	558,557
13 Instructional Staff Development	4,195,269	2,198,835	109,494	1,347,835	61%	851,000
21 Instructional Leadership	3,510,012	4,002,017	331,272	3,204,835	80%	797,182
23 Campus Administration	12,142,569	12,145,469	928,868	9,042,174	74%	3,103,295
31 Guidance and Counseling	8,060,686	9,060,986	720,640	6,693,722	74%	2,367,264
32 Social Work Services	348,200	348,200	29,868	200,783	58%	147,417
33 Health Services	2,265,913	2,315,913	181,924	1,594,326	69%	721,587
34 Student Transportation	8,383,922	9,238,922	895,273	7,398,885	80%	1,840,037
35 Food Serivces	2,500	438,252	104	69,463	16%	368,789
36 Cocurricular / Extracurricular	3,803,120	4,607,120	388,868	3,467,577	75%	1,139,543
41 General Administration	5,360,408	5,360,408	282,124	3,866,825	72%	1,493,583
51 Plant Maint. And Operations	19,115,228	19,125,228	1,205,186	13,985,632	73%	5,139,596
52 Security and Monitoring	2,106,971	3,306,971	209,807	2,063,632	62%	1,243,339
53 Data Processing Services	2,698,778	3,048,778	170,768	2,308,097	76%	740,681
61 Community Services	107,746	182,746	17,069	40,658	22%	142,088
71 Debt Services	835,000	1,565,000	-	625,953	40%	939,047
95 Juvenile Justice AEP	60,000	110,000	7,103	32,864	30%	77,136
99 Intergovernmental Charges	1,325,000	1,350,000	-	1,010,522	75%	339,478
Total Expenditures	184,661,710	190,458,520	14,418,296	131,567,935	69%	58,890,585
Net Effect on Fund Balance	(6,742,760)	(3,171,496)		-		-

Bryan ISD Monthly Update - Budgeted Funds

Debt Service

April 2026

	Adopted Budget	Amended Budget	April Actual	YTD 2026	83% %	Estimated Budget Remaining
Revenues:						
Local and Intermediate Sources	36,999,168	35,999,198	310,708	32,539,359	90%	3,459,839
State Programs	3,092,464	3,592,576	-	1,846,914	51%	1,745,662
Total Revenues	40,091,632	39,591,774	310,708	34,386,273	87%	5,205,501
Expenditures:						
71 Debt Services	40,091,632	39,591,744	16,338,546	38,739,727	98%	852,017
Total Expenditures	40,091,632	39,591,744	16,338,546	38,739,727	98%	852,017
Net Effect on Fund Balance	0		-	-		-

Bryan ISD Monthly Update - Budgeted Funds

School Nutrition Services

April 2026

	Adopted Budget	Amended Budget	April Actual	YTD 2026	83% %	Estimated Budget Remaining
Revenues:						
Total Revenues*	13,580,000		1,614,445	12,243,926	90%	1,336,074
Expenditures:						
35 Food Services	13,531,858	13,181,858	1,255,037	10,975,056	83%	2,206,802
51 Plant Maint. And Operations	550,000	900,000	22,768	758,226	84%	141,774
Total Expenditures	14,081,858	14,081,858	1,277,805	11,733,282	83%	2,348,576
Net Effect on Fund Balance	(501,858)		-	-		-

Bryan ISD Monthly Update - Non-Budgeted Funds

Special Revenue Funds

April 2026

	Grant Budget	April Actual	YTD 2026	Estimated Budget Remaining
Revenues:				
Local and Intermediate Sources		176,616	3,423,836	-
State Programs	-	3,740	1,056,715	-
Federal Programs	-	1,335,965	9,107,552	-
Other	-	-		-
Total Revenues	-	1,516,321	13,588,102	-
Expenditures:				
11 Instructional	10,330,039	670,558	6,506,790	3,823,249
12 Instructional Resources	18,156	80	18,156	-
13 Instructional Staff Development	5,225,540	406,982	3,105,534	2,120,005
21 Instructional Leadership	1,052,040	54,121	670,326	381,714
23 Campus Administration	597,562	51,276	508,077	89,485
31 Guidance and Counseling	2,056,953	152,862	1,468,688	588,264
32 Social Work Services	647,939	50,038	452,482	195,456
33 Health Services	69,652	-	32,293	37,359
34 Student Transportation	2,000	1,799	1,799	201
35 Food Services	-	-		-
36 Cocurricular / Extracurricular	757,365	82,446	466,311	291,054
41 General Administration	146,932	62	146,931	1
51 Plant Maint. And Operations		-	-	730,792
52 Security and Monitoring	730,792	-	560	49,440
53 Data Processing Services*	50,000	-	-	50,000
61 Community Services	212,304	46,096	210,154	2,150
71 Debt Services	-	-		-
81 Facilities Acquisition & Constr.	1,113,593	-	-	-
95 Juvenile Justice AEP	-	-	-	-
97 Tax Incremental Financing	-	-		-
99 Intergovernmental Charges	-	-		-
Subtotal Expenditures	23,010,866	1,516,320	13,588,102	8,359,171
Other Uses	-	-	-	-
Total Expenditures	23,010,866	1,516,320	13,588,102	8,359,171
Net Effect on Fund Balance			-	-

These items do not require budgets to be adopted by the Board of Trustees

MEMORANDUM

TO:	Board of Trustees
	Ginger Carrabine, Superintendent of Schools
	Norma Friddle, Assistant Superintendent of Business Services
From:	Melissa Martin, Assistant Director of Financial Services
Date:	May 13, 2026
Subject:	Purchasing Report for April 2026

In accordance with Policy CH (LOCAL), the attached purchases in the amount of $25,000 to $49,999.99 for the month of April 2026 are submitted for your review.

The attached Purchasing Report has been prepared and compiled by the Business Office.

RECOMMENDATION

It is recommended that the Board of Trustees approve the attached purchases for the month of April 2026, as presented.

BRYAN INDEPENDENT SCHOOL DISTRICT
REPORT OF SUPERINTENDENT APPROVED PURCHASES ($25,000 - $50,000)
FOR THE MONTH OF APRIL 2026

BRYAN ISD
CHILDREN FIRST. ALWAYS.

Date	Dept	Campus	Vendor	Amount	Fund	Purch Method	Description
04/08/26	Accountability	Districtwide	Eduphoria, Inc	$25,009.05	Teacher Incentive Allotment	Purchasing Cooperative	TEKS Bank Annual Software Renewal, 05.12.26 to 05.11.27
04/08/26	Accountability	Districtwide	Eduphoria, Inc	$26,524.75	Teacher Incentive Allotment	Purchasing Cooperative	TEKS Ready Annual Software Renewal, 05.12.26 to 05.11.27
04/17/26	Accountability	Jones, Crockett, and Johnson	Flippin Group	$25,500.00	Title 1 Funds	Professional Development	Two Day Professional Training, including Training Manual, Videos, and Additional Resources
04/17/26	Grounds Maintenance	Operations	Rockdale Country Ford	$42,817.32	2020 Bond	Purchasing Cooperative	Purchase of 2024 Ford F250 for Grounds Maintenance Department

11. **Action Items**

11.A. Discuss and consider approval of a purchase request over $50,000 for Classroom Interactive Displays

Classroom Displays

Evaluation & Planning

- Formed Committee
- On-site Vendor Demonstrations
- Pricing, Warranty, and Features
- SMART Technologies
- Identified Campus Phase I
- Bond 2020 Funds

Phase I Installation

- Principal Meeting
- Verification Walks with Principal and Vendor
- Identify any additions or changes
- Installation and Relocation
- Teacher Training

Questions?

BRYAN INDEPENDENT SCHOOL DISTRICT
PURCHASE AUTHORIZATION REQUEST

In accordance with Policy CH (LOCAL) the following purchase request is being submitted for consideration:

VENDOR: Piraino Consulting

FUNDING AMOUNT: Not to exceed $1,000,000

ADDRESS: 3805 WS Phillips Pkwy

FUNDING SOURCE: 2020 Bond

CITY, STATE ZIP: College Station, TX 77845

DATE REQUIRED: 05/18/2026

PURCHASING/BID METHOD: Utilizing Bond 2020 funds and SETX Purchasing Cooperative – Region 5

DESCRIPTION: For the purchase and replacement of aging Classroom Interactive Displays.

JUSTIFICATION: For the purchase and replacement of aging Classroom Interactive Displays

EFFECT ON FUTURE BUDGET YEAR: Displays are under warranty for 10 years, which includes software and modular-based upgrades.

REQUESTED BY: Julea Johnson

DATE: 05/18/2026

NORMA FRIDDLE, ASSIST SUPT OF BUS SERV **APPROVED:** ☒ **DENIED:** ☐

GINGER CARRIBINE, INT. SUPERINTENDENT **APPROVED:** ☒ **DENIED:** ☐

DATE OF BOARD MEETING: 05/18/2026 **APPROVED:** ☐ **DENIED:** ☐

BUSINESS OFFICE USE ONLY:

FORM 1295 REC'D: **YES:** ☐ **NO:** ☐

PURCHASE ORDER NO: _____ **BUDGET TRANSFER REQUIRED:**

DATE ISSUED: _____ **YES:** ☐ **NO:** ☐

11.B. Consider approval of a purchase over $50,000 to Perdue Brandon, LLP for property value audits

11.C. Consider Approval of Resolution to Engage MoakCasey, LLC. to Conduct a Voluntary Efficiency Audit in Compliance with Texas Education Code §11.184

RESOLUTION TO CONDUCT A VOLUNTARY EFFICIENCY AUDIT

WHEREAS, the Board of Trustees of [NAME] Independent School District (the "District") is committed to the responsible stewardship of public resources and continuous improvement in the delivery of educational services; and,

WHEREAS, the Board desires to evaluate the District's operations, programs, and resource allocation to identify opportunities for increased efficiency and effectiveness; and,

WHEREAS, the Board further finds that obtaining an independent efficiency audit will assist in informing future planning, budgeting, and policy decisions; and,

WHEREAS, Texas Education Code Section 11.184 establishes certain requirements for efficiency audits in connection with a voter-approval tax rate election ("VATRE"); and,

WHEREAS, the Board desires that the efficiency audit be conducted in a manner generally consistent with applicable guidelines so that the audit may be available for lawful use if needed in the future;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE [NAME] INDEPENDENT SCHOOL DISTRICT:

SECTION 1. The Board hereby authorizes the conduct of a voluntary efficiency audit of the District's operations for governance, planning, and financial management purposes.

SECTION 2. The Board selects MoakCasey, LLC to conduct the efficiency audit. The audit shall be conducted in compliance with the guidelines established by the Legislative Budget Board and in a manner intended to satisfy the requirements of Texas Education Code Section 11.184, to the extent applicable.

SECTION 3. The Board intends that the selection of the auditor and the conduct of the efficiency audit be carried out in a manner that preserves the District's ability to comply with the requirements of Texas Education Code Section 11.184 in the event a voter-approval tax rate election is subsequently ordered, including any applicable timing requirements.

SECTION 4. The Superintendent or designee is directed to coordinate with the selected auditor to ensure that the scope, methodology, and reporting of the efficiency audit are consistent with the standards and guidelines established by the Legislative Budget Board.

SECTION 5. The efficiency audit shall include a review of the District's major operational and instructional areas, resource allocation, staffing, and financial management practices, together with any additional components required under applicable law or guidance, so that the audit may be used for statutory purposes if needed.

SECTION 6. The District shall provide documents, records, and personnel reasonably necessary to facilitate completion of the audit in an efficient manner.

SECTION 7. The Superintendent or designee is authorized to take such actions as may be necessary to ensure that all documentation, workpapers, and final reports associated with the efficiency audit are maintained in a manner that supports public posting and legal compliance in the event such requirements become applicable.

SECTION 8. Upon completion of the efficiency audit, the results shall be presented to the Board of Trustees. The District shall retain the audit and make it available in accordance with applicable law, including any public posting requirements that may arise if a voter-approval tax rate election is subsequently ordered.

SECTION 9. Adoption of this Resolution does not constitute a decision by the Board to call a voter-approval tax rate election, and no such election shall be ordered except by subsequent Board action.

SECTION 10. The District shall comply with all applicable legal requirements in the event a voter-approval tax rate election is subsequently ordered.

SECTION 11. The Board hereby finds that conducting the efficiency audit at this time serves a valid public purpose in supporting transparency, accountability, and long-term financial planning, independent of any future decision regarding a voter-approval tax rate election.

APPROVED and EXECUTED this the 18 day of May, 2026.

[NAME] INDEPENDENT SCHOOL DISTRICT

By: _____
President, Board of Trustees

12. **Closed Session**

12.A. Discuss issues pertaining to appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee - Texas Government Code 551.074

12.B. Discussion related to a public school student, wherein personally identifiable information will necessarily be revealed - Texas Government Code 551.0821

13. **Reconvene in Open Session**

14. **Adjourn**

Posted: Tuesday, May 12, 2026, @ 4:50 PM

For the Board of Trustees