

Agenda of Regular Meeting: 5:45 PM

The Board of Trustees Royse City ISD

A Regular Meeting of the Board of Trustees of Royse City ISD will be held September 14, 2026 starting at 5:45 pm in the Royse City ISD Event Center, 670 S. FM 2642, 2nd Floor Community Room, Royse City, TX 75189.

The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

I.	Call to order	
	A. Roll Call - Establish Quorum	
II.	Open Forum - Individuals who wish to participate in public comment must sign up by 5:15 p.m.	
III.	Recess Regular Meeting-convene in Closed Session	
IV.	Executive/Closed Meeting	4
	A. Texas Government Code 551.072 Real Estate	
	B. Texas Government Code Section 551.074 Personnel	
	I. Recommendations for hire	
	II. Resignations	
V.	Reconvene Regular Meeting	
VI.	Invocation	
VII.	United States of America Pledge of Allegiance & Texas Pledge of Allegiance	5
VIII.	Student Recognition	
	A. Cherry, Davis & Fort Elementary Student Councils	6
IX.	Action Item	
	A. Action resulting from Closed Session	8
X.	Campus Spotlight	
	A. Cherry Elementary	9
	B. Scott Elementary	11

XI.	Superintendent's Report	
A.	Bond and Construction Update	13
B.	The Gold Standard	14
C.	Enrollment Update	16
D.	Announcements	18
XII.	Consent Agenda	19
A.	Approve minutes of prior meetings	20
B.	Monthly Financial Reports	24
C.	Approved Vendor List	34
D.	Budget Amendment Report	37
E.	Purchases over \$100,000 in accordance with board policy CH LOCAL.	
F.	Grow Your Own (GYO) Handbook Annual Review	40
G.	HB 3372 Request	
XIII.	Reports-Information Items	
A.	Accountability Update	59
B.	Strategic Plan 3.0 Update	60
C.	Submission of the No-New-Revenue (NNR) Tax Rate, Voter-Approval Tax Rate (VATR), and Rate to maintain same level of Maintenance & Operations Revenue & Pay Debt Service	62
XIV.	Discussion-Action Items	
A.	Consider and possible action to approve Resolution of the the Board of Trustees of the Royse City Independent School District to designate officer for calculating and reporting the no-new-revenue tax rate.	102
B.	Consider and possible action to approve the Consent Agenda.	104
C.	Consider and possible action to approve adoption of a resolution regarding annual review of investment policies CDA (Legal) and CDA (Local) pursuant to Texas Government Code Chapter 2256.005(e).	105
D.	Consider and possible action to approve adoption of a resolution regarding annual review of investment brokers pursuant to Chapter 2256 of the Texas Government Code of Investment of Public Funds, Section 2256.025.	131
E.	Consider and possible action to approve resolution setting the tax rate for 2026-2027.	133
F.	Consider and possible action to approve the Annual Report on	135

Cooperative Purchasing Fees Paid by Royse City ISD.	
G. Consider approval of District of Innovation Amendments.	137
H. Consider Approval of Senate Bill 12 Annual Certification of Compliance with Certain Laws.	139
XV. Board Members' Comments	
XVI. Reconvene into Closed Session if necessary	
XVII. Adjournment	



2026-2027 Board of Trustees Agenda Item

Board Meeting Date: 9/14/26

Agenda Item: EXECUTIVE/CLOSED MEETING

Submitted by: Superintendent's Office

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

Per Board Policy BEC Legal: **Procedures for Closed Meetings**

If a closed meeting is allowed, a board shall not conduct the closed meeting unless a quorum of the board first convenes in an open meeting for which proper notice has been given [see BE] and the presiding officer has publicly announced that a closed meeting will be held and has identified the section or sections of Government Code Chapter 551 (Open Meetings Act) or other applicable law under which the closed meeting is held. Gov't Code 551.101

Recommendations for Hire and Resignations

Budget Consideration

Expenditure Amount: As detailed in Closed Session

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|--|
| ☐ Recurring | ☐ Budgeted | ☒ Closed Session |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

The administration is requesting the approval of items from Closed Agenda.

Strategic Plan Alignment: Board Policy BEC Legal

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: Pledges of Allegiance to U.S. Flag and Texas Flag

Submitted by: Superintendent's Office

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☐ Board Policy & Compliance
- ☒ Other Student Pledgers

Background Information

Student Pledgers for the September 14, 2026 Board Meeting:

Cherry Elementary School:
Anderson Faggard
Finley Lane

Scott Elementary School
Nia Mack
Olivia Williams

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Student Pledgers

Strategic Plan Alignment: 3.2 Family & Community Engagement

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: Student Recognition - Cherry, Davis & Fort Elementary Student Councils

Submitted by: Rachel Camp, Emily Hays, Amanda Snyder

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☒ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

All (3) campuses: [TEPSA Student Leadership Award](#)

Davis only - [ASCA Student Council School of Excellence Award](#)

Student Names by Campus:

Davis: (current 6th graders) Shelby Cunningham, Graham Culp, Johnny Torres, Nicholas Hurtado, Ava Franklin, Leena Hammack, Quinn Labrier, Jesse Mena, Efrain Montelongo; (current 5th graders) Adam Tharp, Adeline Reed, Jaidyn Sanchez. Advisor: Michelle Carter

Cherry: (current 6th graders): Abhiroop Moody, Chloe Munson, Stanton Boatman, Peyton Tims, Bennett Sewell, Ximena Hernandez, Connor Norris, Briley Huttel; (current 5th graders): Alexander Mares, Finley Lane, Kamyla Lazano, Scottlyn Davis-Barclay, Anderson Faggard, Riley Norris, Everett Francis, Claire Pecina, Cylie Showers, Rayleigh Sanich, Ireland Talty

Fort:(current 6th graders): Braxton Jones, Lucy Anderson, David Kintzer, Jordan Jenkins, Paisley Hunt, Amelia Smith, Kylie Ellis, Cooper Leech, Beckett Miles, Sharon Okorafor, Bella Diaz, Mikaia Miller, Caroline Dorey, Sunhee Blegnoua, Evelyen Acunia, Alanna Mosley, Jahmar Reid, Shelby Hardimon, Berkleigh Mullens, Olivia De La Pena, Lonnie Rathjen, Janae Martin, Carolyn Ezeique, Brooklyn Lozano, Kseniia Lastovestka, Eva Monday.

Budget Consideration

Expenditure Amount:

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Student Recognition

**Strategic Plan
Alignment:**

Priority One: Learners
1.4 Extracurricular

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: 9/14/26

Agenda Item: EXECUTIVE/CLOSED MEETING

Submitted by: Superintendent's Office

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

Per Board Policy BEC Legal: **Procedures for Closed Meetings**

If a closed meeting is allowed, a board shall not conduct the closed meeting unless a quorum of the board first convenes in an open meeting for which proper notice has been given [see BE] and the presiding officer has publicly announced that a closed meeting will be held and has identified the section or sections of Government Code Chapter 551 (Open Meetings Act) or other applicable law under which the closed meeting is held. Gov't Code 551.101

Recommendations for Hire and Resignations

Budget Consideration

Expenditure Amount: As detailed in Closed Session

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|--|
| ☐ Recurring | ☐ Budgeted | ☒ Closed Session |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

The administration is requesting the approval of items from Closed Agenda.

Strategic Plan Alignment: Board Policy BEC Legal

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: Campus Spotlight
Cherry Elementary

Submitted by: Dr. Amy Anderson

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

Royse City ISD Campus Spotlights are shared with the Board during regular board meetings in the Fall and Spring months. Every Campus will be shared at a board meeting at some point during the school year.

Budget Consideration

Expenditure Amount:

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Strategic Plan Alignment: SP 1.1 through 1.4

Motion:	Second:	Vote:
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CHERRY ELEMENTARY ADMINISTRATION



Emily Hays

Principal, Cherry Elementary

With twenty-five years of dedicated service in K–12 education, Mrs. Hays brings a wealth of leadership and instructional expertise to her role. Her career began in Leander ISD as a middle school band director, where she successfully opened a new campus and contributed to an award-winning fine arts program. Upon joining the Royse City ISD family, she spent a decade as a band director working with 6th-12th grade students. Mrs. Hays transitioned into administration as the Assistant Principal at Miss May Vernon Elementary for three years before being selected to open Ruth Cherry Elementary, where she is now in her fifth year as Principal. She is married to Jeff Hays, a staff member at Fellowship Church, and is the proud mother of three grown sons: Hayden, Harrison, and Hudson.



Jennifer Rhodes

Assistant Principal, Cherry Elementary

This is Jennifer's 17th year in education, 4th year as an administrator at Ruth Cherry Elementary and 5th year in Royse City ISD. Jennifer previously served as the Dean of Students at DAEP in RCISD, and her career background includes 13 years in Mesquite ISD with roles as an Elementary 1st, 4th, 5th, and 6th grade teacher and as a Secondary Testing Coordinator. Jennifer is a proud mom of three and is blessed to have two of them attend Cherry Elementary with her. She believes in fostering critical thinking, creativity, and problem-solving skills, preparing students not just for academic success, but for meaningful contributions to a rapidly evolving world. Jennifer aims to inspire a love of learning that extends beyond the classroom, equipping students with the confidence and adaptability to navigate challenges, embrace new ideas, and shape a brighter future for themselves and their communities.



2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: Campus Spotlight
Scott Elementary

Submitted by: Dr. Amy Anderson

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

Royse City ISD Campus Spotlights are shared with the Board during regular board meetings in the Fall and Spring months. Every Campus will be shared at a board meeting at some point during the school year.

Budget Consideration

Expenditure Amount:

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Strategic Plan Alignment: SP 1.1 through 1.4

Motion:	Second:	Vote:
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SCOTT ELEMENTARY

ADMINISTRATION



Kerstin Allen

Principal **Scott Elementary**

Kerstin is thrilled to begin her first year with Royse City ISD! Since beginning her teaching career in December of 2006, she has had the privilege of serving students as a teacher, interventionist, and instructional support teacher. She has also served as a campus administrator at both the elementary and secondary levels. As a proud Royse City resident for over 15 years, she is deeply committed to serving the wonderful community that she and her family call home. Kerstin is truly passionate about building strong, meaningful relationships, pursuing excellence for every student, and creating supportive systems that help both students and educators thrive.



Micaela Kenworthy

Assistant Principal **Scott Elementary**

Micaela is beginning her second year with Royse City ISD, marking her third year as an administrator and her tenth year in education overall. Prior to joining RCISD, she spent eight years with Austin ISD, where she dedicated seven years to teaching 5th grade before transitioning into an administrative role for one year. Originally from Rowlett, Texas, Micaela made the move to the area to be closer to family and enjoys being a part of the RCISD community.

2026-2027 Board of Trustees Agenda Item

Board Meeting Date: Sep 14, 2026

Agenda Item: Bond and Construction Update

Submitted by: Brieanna Kayser

Item Type:

- ☐ New
- ☒ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

This agenda item provides an update on the 2023 bond program and ongoing construction initiatives. The informational presentation will provide an overview of the work and construction milestones currently being completed on each active project, and a breakdown of expenditures to date within the 2023 bond.

Budget Consideration

Expenditure Amount:

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Strategic Plan Alignment: Priority 4: Operations
4.1, 4.2, 4.3

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: Superintendent's Report - The Gold Standard

Submitted by: Dr. Amy Anderson

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

The Gold Standard is a newsletter that is shared with the Board of Trustees during a regular scheduled board meeting in order to highlight special events and groups around the District.

Budget Consideration

Expenditure Amount:

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Shared with Board of Trustees during Regularly Scheduled Board Meeting by Superintendent

Strategic Plan Alignment: 3.2 Family & Community Engagement

Motion:	Second:	Vote:
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THE GOLD STANDARD

Royse City ISD

September 14, 2026

STUDENT SERVICES

Helping the People

Royse City ISD's Student Services Department is the exemplar of what it means to "Help the People." It is more than a mission; it is the lens through which they approach every challenge, every process, and every person they serve.



IMPACT IN ACTION



A principal who feels supported.



An administrator who knows exactly what to do next.



A parent who receives a call and feels heard.



A student who receives another opportunity to succeed.



A campus that is safer because someone showed up.

SHOWING UP. STEPPING IN. SOLVING PROBLEMS

In the first 30 days of school, Student Services has stepped into some of the District's most complex and sensitive situations, from behavioral threat assessments and investigations to campus safety concerns and student discipline, helping campuses navigate difficult circumstances with confidence, consistency, and care.

They meet with administrators, walk alongside campuses, return the calls of frustrated parents, help families navigate challenging circumstances, and stay engaged until the problem is solved.

**“ THEY DON'T JUST PROVIDE GUIDANCE;
THEY SHOW UP ”**

REMOVING BARRIERS. BUILDING BETTER SYSTEMS

Student Services works behind the scenes to remove barriers and build better systems, continually asking, "Is there a better way?"

- ✓ Strengthened bullying investigations and truancy processes
- ✓ Improved ALC/DAEP practices to better support student growth
- ✓ Enhanced safety procedures and campus safety resources
- ✓ Clarified processes for clubs, field trips, attendance, and more
- ✓ Implemented new legislative requirements

They create clear, accessible resources so principals and assistant principals know whom to call, what to do, and where to go for help.

2026-2027 Board of Trustees Agenda Item**Board Meeting Date:** September 14, 2026**Agenda Item:** Enrollment**Submitted by:** Marietta Jackson, Director of PEIMS**Item Type:**

- ☐ New
- ☒ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

Monthly District Enrollment Report

Budget Consideration**Expenditure Amount:** —**Expenditure Type:**

- | | | |
|------------------------------------|-------------------------------------|------------------------------|
| ☐ Recurring | ☐ Budgeted | ☐ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

District Enrollment Report

Strategic Plan Alignment: 4.2 Long-range Facility Planning

Motion:	Second:	Vote:
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Head Count for Large Districts (District)

Count Date: 09/08/2026

Royse City ISD

Entity	EE	PK	KG	01	02	03	04	05	06	07	08	09	10	11	12	13	Total
Elementary Schools																	
102 - Davis Elementary School			82	90	96	95	94	101									558
104 - Anita Scott Elementary School			70	71	84	62	74	77									438
105 - W.R. Fort Elementary			89	118	107	90	115	117									636
106 - Miss May Vernon Elementary			117	121	124	127	124	136									749
107 - Ruth Cherry Elementary			80	102	96	91	90	117									576
108 - Harry Herndon Elementary			80	112	92	108	96	111									599
109 - Glenda Arnold Early Childhood Learning	65	337															402
110 - Paula Walker Elementary			88	118	126	106	104	93									635
111 - Sara Moss Elementary			61	60	61	71	69	60									382
Sub-Total	65	337	667	792	786	750	766	812	0	0	0	0	0	0	0	0	4,975
Middle Schools																	
041 - Ouida Baley Middle School									448	458	430						1,336
044 - Bobby Summers Middle School									309	311	371						991
Sub-Total	0	0	0	0	0	0	0	0	757	769	801	0	0	0	0	0	2,327
High Schools																	
002 - Royse City High School												833	817	699	647		2,996
Sub-Total	0	0	0	0	0	0	0	0	0	0	0	833	817	699	647	0	2,996
JJAEPs																	
010 - Collin County JJAEP																	
Sub-Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Grand Total	65	337	667	792	786	750	766	812	757	769	801	833	817	699	647	0	10,298



2026-2027 Board of Trustees Agenda Item

Board Meeting Date: 9/14/26

Agenda Item: Announcements

Submitted by: Superintendent's Office

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

Monthly Upcoming Calendar / Announcements

Septemberr 21-22: Student Holiday/Staff PD
October 5: Regular Board Meeting
October 12-16: Fall Break
October 19: Student Holiday/Staff PD

Budget Consideration

Expenditure Amount: —

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Calendar / Announcements

Strategic Plan Alignment: 3.2 Family & Community Engagement

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: 9/14/26

Agenda Item: Consent Agenda

Submitted by: District Personnel

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

From BE Local Policy:

Consent Agenda: When the agenda is prepared, the Board President shall determine items, if any, that qualify to be placed on the consent agenda. A consent agenda shall include items of a routine and/or recurring nature grouped together under one action item. For each item listed as part of a consent agenda, the Board shall be furnished with background material. All such items shall be acted upon by one vote without separate discussion, unless a Board member requests that an item be withdrawn for individual consideration. The remaining items shall be adopted under a single motion and vote.

Budget Consideration

Expenditure Amount: As detailed per Consent Agenda Item

Expenditure Type:

- ☐ Recurring
- ☐ One-Time
- ☐ Budgeted
- ☐ Unbudgeted
- ☒ Other: As detailed by each Consent Item

Recommendation:

The administration is requesting the approval of Consent Agenda as presented.

Strategic Plan Alignment: Board Policy BE Local

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: Consent Agenda - Approve minutes of prior meetings
Board Meeting Minutes for August 10, 2026

Submitted by: Dr. Amy Anderson

Item Type:

- ☐ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☒ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

Per Policy BE Local, *Board action shall be carefully recorded by the Board Secretary or clerk; when approved, these minutes shall serve as the legal record of official Board actions. The written minutes of all meetings shall be approved by vote of the Board and signed by the Board President and the Board Secretary.*
[See CPC regarding retention of records.]

Budget Consideration

Expenditure Amount:

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

The administration is requesting the approval of Board Minutes from July 13, 2026 Board Meeting.

Strategic Plan Alignment: Board Policy BE

Motion:	Second:	Vote:
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Regular Meeting: 5:45 PM
Monday, August 10, 2026 5:45 PM Central

Royse City ISD Event Center
670 S. FM 2642, 2nd Floor Community Room
Royse City, TX 75189

Mike Anderson: Present
Eric Fort: Present
Cindi Jobe: Present
Angelee Morales: Present
Scott Muckensturm: Present
Jessica Ratterree: Present
Bobby Summers: Present
Present: 7.

I. Call to order
5:46 p.m.

I.A. Roll Call - Establish Quorum

II. Open Forum - Individuals who wish to participate in public comment must sign up by 5:00 p.m.
No one requested to speak in open forum.

III. Recess Regular Meeting-convene in Closed Session
5:46 p.m.

IV. Executive/Closed Meeting

IV.A. Texas Government Code 551.072 Real Estate

IV.B. Texas Government Code Section 551.074 Personnel

IV.B.I. Recommendations for hire

IV.B.II. Resignations

V. Reconvene Regular Meeting
6:59 p.m.

VI. Invocation
by Scott Muckensturm

VII. United States of America Pledge of Allegiance & Texas Pledge of Allegiance
led by Royse City High School students

VIII. Student Recognition

VIII.A. Percussive Arts Society International Percussion Ensemble Competition Student Recognition

The Royse City High School Percussion Ensemble earned First Place in the 2026 Percussive Arts Society International Percussion Ensemble competition. They received an invitation to perform at the 2026 Percussive Arts Society International Convention (PASIC).

IX. Action Item

IX.A. Action resulting from Closed Session

Jessica Ratterree made a motion to approve the new hires as presented in closed session. Bobby Summers seconded the motion, which passed 7-0.

Voting Results: Mike Anderson-Yes; Eric Fort-Yes; Cindi Jobe-Yes; Angelee Morales-Yes; Scott Muckensturm-Yes; Jessica Ratterree-Yes; and Bobby Summers-Yes

Cindi Jobe made a motion to approve the resignations as presented in closed session. Eric Fort seconded the motion, which passed 7-0.

Voting Results: Mike Anderson-Yes; Eric Fort-Yes; Cindi Jobe-Yes; Angelee Morales-Yes; Scott Muckensturm-Yes; Jessica Ratterree-Yes; and Bobby Summers-Yes

X. Superintendent's Report

X.A. The Gold Standard

The Gold Standard was shared with the board, which showcased the district's Public Education Information Management System (PEIMS) department.

X.B. Enrollment Update

The current district student enrollment is 10,230 students with 160 pending new student enrollments in process.

X.C. Announcements

Dr. Anderson shared upcoming dates with the Board.

XI. Consent Agenda

XI.A. Approve minutes of prior meetings

XI.B. Monthly Financial Reports

XI.C. Approved Vendor List

XI.D. Budget Amendment Report

XI.E. Purchases over \$100,000 in accordance with board policy CH LOCAL.

XI.F. HB 3372 Request

XII. Information Items

XII.A. Comprehensive Policy Review & District of Innovation Amendments

Dr. Shelley Garrett shared a comprehensive policy review as well as District of Innovation Amendments.

XII.B. Student Performance Update

Dr. Lorie Squalls shared a student performance update with the Board.

XIII. Discussion-Action Items

XIII.A. Consider and possible action to approve the Consent Agenda.

Scott Muckensturm made a motion to approve the Consent Agenda, Bobby Summers seconded the motion, and the motion passed 7-0.

Voting Results: Mike Anderson-Yes; Eric Fort-Yes; Cindi Jobe-Yes; Angelee Morales-Yes; Scott Muckensturm-Yes; Jessica Ratterree-Yes; and Bobby Summers-Yes

XIII.B. Consider and possible action to approve corresponding resolution adopting the appraisal roll for 2026-2027.

Angelee Morales made a motion to approve corresponding resolution adopting the appraisal roll for 2026-2027. Jessica Ratterree seconded the motion, which passed 7-0.

Voting Results: Mike Anderson-Yes; Eric Fort-Yes; Cindi Jobe-Yes; Angelee Morales-Yes; Scott Muckensturm-Yes; Jessica Ratterree-Yes; and Bobby Summers-Yes

XIII.C. Consider and possible action to approve resolution setting the tax rate for 2026-2027. This action item was tabled until the September 2026 board meeting.

XIII.D. Consider and possible action to approve certified tax roll for 2026-2027 received from Rockwall, Hunt, and Collin County Appraisal Districts.

Bobby Summers made a motion to approve certified tax roll for 2026-2027 received from Rockwall, Hunt, and Collin County Appraisal Districts. Scott Muckensturm seconded the motion, which passed 7-0.

Voting Results: Mike Anderson-Yes; Eric Fort-Yes; Cindi Jobe-Yes; Angelee Morales-Yes; Scott Muckensturm-Yes; Jessica Ratterree-Yes; and Bobby Summers-Yes

XIII.E. Consider and possible action to approve an amending resolution with Texas Short Term Asset Reserve Program (TexSTAR) Investment Pool for authorized representatives. Eric Fort made a motion to approve an amending resolution with Texas Short Term Asset Reserve Program (TexSTAR) Investment Pool for authorized representatives. Angelee Morales seconded the motion, which passed 7-0.

Voting Results: Mike Anderson-Yes; Eric Fort-Yes; Cindi Jobe-Yes; Angelee Morales-Yes; Scott Muckensturm-Yes; Jessica Ratterree-Yes; and Bobby Summers-Yes

XIV. Board Members' Comments

Board trustee comments were shared.

XV. Reconvene into Closed Session if necessary

XVI. Adjournment

7:58 p.m.

Mike Anderson
Board President

Eric Fort
Board Secretary

2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: CONSENT AGENDA - RCISD PAYROLL

Submitted by: Taylor Jimenez, Payroll

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

As part of the Administration's reports to the Board of Trustees, the Payroll department prepares a monthly financial report for presentation. The report details semi-monthly gross payroll for the adhering month.

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Informational only

Strategic Plan Alignment: 4.1 Financial Integrity & Transparency

Motion:	Second:	Vote:
---------	---------	-------

9/3/2026

ROYSE CITY ISD PAYROLL

[illegible]

2026-2027 Board of Trustees Agenda Item

Board Meeting Date: 9/14/2026

Agenda Item: CONSENT AGENDA - Monthly Financial Report

Submitted by: Steven Brock, Finance Department

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

As part of the Administration's reports to the Board of Trustees, the Finance department prepares a monthly financial report for presentation. The report details year to date monthly financial reports for general fund, food service fund and debt service funds.

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Informational only

Strategic Plan Alignment: 4.1 Financial Integrity & Transparency

Motion:	Second:	Vote:
---------	---------	-------



Year-to-Date as of August 31, 2026

YTD MONTHLY FINANCIAL REPORT

**Monthly Financial Report
as of August 31, 2026**

Table of Contents

Table of Contents	2
YTD Monthly Financial Report - General Fund	3
YTD Monthly Financial Report - Food Service Fund	4
YTD Monthly Financial Report - Debt Service Fund	5
Breakdown of M&O Expenditures	6

ROYSE CITY INDEPENDENT SCHOOL DISTRICT
YTD MONTHLY FINANCIAL REPORT - GENERAL FUND
AUGUST 31, 2026

FUND/ FUNCTION	CURRENT REVISED BUDGET	YTD REVENUES/ EXPENDITURES*	YTD REMAINING BALANCE	PERCENT OF BUDGET
REVENUES				
199 Local Revenues	\$ 38,456,529	\$ 501,575	\$ (37,954,954)	1.30%
199 State Revenues	83,400,050	19,726,533	(63,673,517)	23.65%
199 Federal Revenues	800,000	7,836	(792,164)	0.98%
Total Revenues	\$ 122,656,579	\$ 20,235,944	\$ (102,420,635)	16.50%
EXPENDITURES				
11 Instructional	\$ 72,356,508	\$ 3,626,281	\$ 68,730,227	5.01%
12 Instructional Resources	\$ 776,857	10,378	766,479	1.34%
13 Curriculum & Staff Development	\$ 4,734,546	462,280	4,272,266	9.76%
21 Instructional Leadership	\$ 3,234,126	550,483	2,683,643	17.02%
23 School Leadership	\$ 6,587,294	623,137	5,964,157	9.46%
31 Guidance & Counseling	\$ 6,111,046	378,562	5,732,484	6.19%
32 Social Work Services	\$ 187,977	30,839	157,138	16.41%
33 Health Services	\$ 1,414,972	63,004	1,351,968	4.45%
34 Student Transportation	\$ 7,161,437	2,316,220	4,845,217	32.34%
36 Cocurricular	\$ 4,088,800	363,857	3,724,943	8.90%
41 General Administration	\$ 4,374,137	701,106	3,673,031	16.03%
51 Maintenance & Operations	\$ 10,460,400	2,514,559	7,945,841	24.04%
52 Security & Monitoring	\$ 2,120,528	54,684	2,065,844	2.58%
53 Data Processing	\$ 2,010,487	407,043	1,603,444	20.25%
61 Community Services	\$ 1,423,153	79,518	1,343,635	5.59%
71 Debt Service	\$ 1,731,579	599,386	1,132,193	34.61%
81 Construction	\$ 875,000	75,380	799,620	8.61%
93 Shared Services	\$ 225,000	-	225,000	0.00%
99 Appraisal Costs	\$ 985,000	8,139	976,861	0.83%
Total Expenditures	\$ 130,858,847	\$ 12,864,856	\$ 117,993,991	9.83%
Net Revenues Over (Under) Expenditures	<u>\$ (8,202,268)</u>	<u>\$ 7,371,088</u>		
OTHER SOURCES & USES				
Other Sources	<u>\$ 554,236</u>	\$ -	\$ (554,236)	0.00%
Other Uses	<u>-</u>	-	-	0.00%
Net Other Sources & Uses	<u>\$ 554,236</u>	<u>\$ -</u>	<u>\$ (554,236)</u>	<u>0.00%</u>
Net Change in Fund Balance	\$ (7,648,032)	\$ 7,371,088		
Fund Balance - Beginning (July 1)	<u>40,672,559</u>	Unaudited		
Fund Balance - Ending (June 30)	<u>\$ 33,024,527</u>			

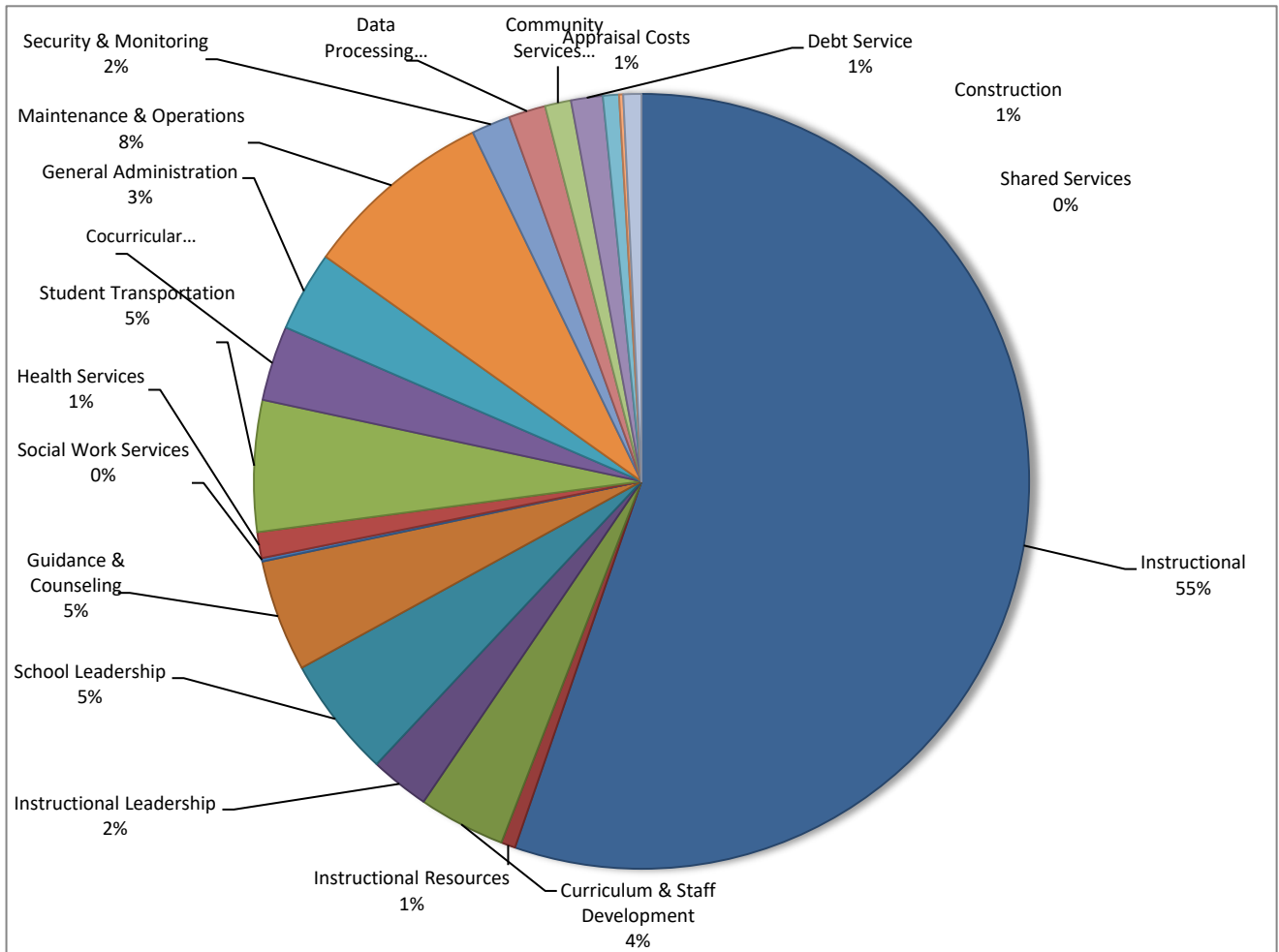
ROYSE CITY INDEPENDENT SCHOOL DISTRICT
YTD MONTHLY FINANCIAL REPORT - FOOD SERVICE FUND
AUGUST 31, 2026

FUND/ FUNCTION		CURRENT REVISED BUDGET	YTD REVENUES/ EXPENDITURES*	YTD REMAINING BALANCE	PERCENT OF BUDGET
REVENUES					
240	Local Revenues	\$ 2,001,252	\$ 138,824	\$ (1,862,428)	6.94%
240	State Revenues	12,000	17,112	5,112	142.60%
240	Federal Revenues	3,243,107	248,355	(2,994,752)	7.66%
Total Revenues		\$ 5,256,359	\$ 404,292	\$ (4,852,067)	7.69%
EXPENDITURES					
35	Food Services	\$ 5,547,691	\$ 359,477	\$ 5,188,214	6.48%
51	Maintenance & Operations	\$ 50,000	\$ 4,601	\$ 45,399	9.20%
Total Expenditures		\$ 5,597,691	\$ 364,078	\$ 5,233,613	6.50%
Net Revenues Over (Under) Expenditures		\$ (341,332)	\$ 40,214		
Net Change in Fund Balance		\$ (341,332)			
Fund Balance - Beginning (July 1)		965,448	Unaudited		
Fund Balance - Ending (June 30)		\$ 624,116			

ROYSE CITY INDEPENDENT SCHOOL DISTRICT
YTD MONTHLY FINANCIAL REPORT - DEBT SERVICE FUND
AUGUST 31, 2026

FUND/ FUNCTION	CURRENT REVISED BUDGET	YTD REVENUES/ EXPENDITURES	YTD REMAINING BALANCE	PERCENT OF BUDGET
REVENUES				
599 Local Revenues	\$ 23,911,736	\$ 230,011	\$ (23,681,725)	0.96%
599 State Revenues	8,060,344	-	(8,060,344)	0.00%
Total Revenues	\$ 31,972,080	\$ 230,011	\$ (31,742,069)	0.72%
EXPENDITURES				
71 Debt Service	\$ 35,140,258	\$ 16,060,244	\$ 19,080,014	45.70%
Total Expenditures	\$ 35,140,258	\$ 16,060,244	\$ 19,080,014	45.70%
Net Revenues Over (Under) Expenditures	<u>\$ (3,168,178)</u>	<u>\$ (15,830,234)</u>		
OTHER SOURCES & USES				
Other Sources	\$ -	\$ -	\$ -	0.00%
Other Uses	-	-	-	0.00%
Net Other Sources & Uses	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>0.00%</u>
Net Change in Fund Balance	\$ (3,168,178)	\$ (15,830,234)		
Fund Balance - Beginning (July 1)	<u>28,616,019</u>	<i>Unaudited</i>		
Fund Balance - Ending (June 30)	<u>\$ 25,447,841</u>			

**ROYSE CITY INDEPENDENT SCHOOL DISTRICT
BREAKDOWN OF M&O EXPENDITURES
AUGUST 31, 2026**



ROYSE CITY INDEPENDENT SCHOOL DISTRICT
REVISED BUDGET STATUS
AUGUST 31, 2026

		199		
		BA#001		
FUND/ FUNCTION		ORIGINAL BUDGET	Reallocate budgets	CURRENT REVISED BUDGET
REVENUES				
199/180	Local Revenues	\$ 38,456,529		\$ 38,456,529
199/180	State Revenues	83,400,050		\$ 83,400,050
199	Federal Revenues	800,000		\$ 800,000
	Total Revenues	\$ 122,656,579		\$ 122,656,579
EXPENDITURES				
11	Instructional	\$ 72,456,508	\$ (100,000)	\$ 72,356,508
12	Instructional Resources	776,857		\$ 776,857
13	Curriculum & Staff Development	4,734,913	(367)	\$ 4,734,546
21	Instructional Leadership	3,234,126		\$ 3,234,126
23	School Leadership	6,599,227	(11,933)	\$ 6,587,294
31	Guidance & Counseling	6,111,046		\$ 6,111,046
32	Social Work Services	187,977		\$ 187,977
33	Health Services	1,414,972		\$ 1,414,972
34	Student Transportation	7,161,437		\$ 7,161,437
36	Cocurricular	4,088,800		\$ 4,088,800
41	General Administration	4,374,137		\$ 4,374,137
51	Maintenance & Operations	10,460,400		\$ 10,460,400
52	Security & Monitoring	2,108,228	12,300	\$ 2,120,528
53	Data Processing	2,010,487		\$ 2,010,487
61	Community Services	1,423,153		\$ 1,423,153
71	Debt Service	1,631,579	100,000	\$ 1,731,579
81	Construction	875,000		\$ 875,000
93	Shared Services	225,000		\$ 225,000
99	Appraisal Costs	985,000		\$ 985,000
	Total Expenditures	\$ 130,858,847		\$ 130,858,847
	Net Revenues Over (Under) Expenditures	\$ (8,202,268)		\$ (8,202,268)
OTHER RESOURCES & USES				
	Other Sources	\$ 554,236		\$ 554,236
	Other Uses	-		-
	Net Other Resources & Uses	\$ 554,236		\$ 554,236
	Net Change in Fund Balance	\$ (7,648,032)		\$ (7,648,032)
	Fund Balance - Beginning (July 1)	40,672,559		40,672,559
	Fund Balance - Ending (June 30)	\$ 33,024,527		\$ 33,024,527

2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: CONSENT AGENDA - PREFERRED VENDOR RECOMMENDATIONS

Submitted by: Stephany Barraza, Purchasing Dept.

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

As part of the Administration's reports to the Board of Trustees, the Purchasing department prepares a monthly list of vendors who have submitted for approval. All listed vendors have successfully completed the application process and submitted all required documentation.

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

The administration is requesting the approval of recommended vendors.

Strategic Plan Alignment: 4.1 Financial Integrity & Transparency

Motion:	Second:	Vote:
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PREFERRED VENDOR RECOMMENDATIONS

For September 14, 2026 Board Meeting

ANY LAB TEST NOW - CREIDT CARD VENDOR

AS APPAREL ROCKWALL LLC

B&L SOUND AND LIGHTING

BAKERY BROS

BOLDER ADVENTURE PARK

BOOSTERS INC

CADDY SHACK

CIRCLE H CONTRACTORS LP

DIGIWRIST TECHNOLOGY

DALLAS COLLEGE

DREAM MAKER PRODUCTIONS

E.W. INCREDIBOW CO, LLC

EDUCATION SERVICES CENTER REGION 13

FAMILY FIRST INC

FIESTA'S TEX-MEX

GAUTIER, SARAH

GRANBURY BOYS BASKETBALL BOOSTER CLUB

GRANDMA'S MIXER BAKERY

HAWAII PACIFIC UNIVERSITY

HEBRON HAWKS CROSS COUNTRY & TRACK BOOSTER CLUB

IGLESIA DE DIOS CENTRO EVANGELISTICO FAMILIAR

LUBBOCK CHRISTIAN UNIVERSITY

LUCAS RATTERREE

MAINSALE HOMES INC.

MCKINNEY HIGH SCHOOL BAND BOOSTERS

MICHAEL J MILLER MUSIC

MICROPHONIC DESIGNS LLC

NATIONAL ART EDUCATION ASSOCIATION

NATIONAL PARK COLLEGE FOUNDATION

PREFERRED VENDOR RECOMMENDATIONS

For September 14, 2026 Board Meeting
NEWTON (EVENTS), SHARON

NIMBLE INDUSTRIES INC

NORTH TEXAS FIRE ACADEMY

PARAGON SPORTS CONSTRUCTORS, INC

READYMADE MUSIC, LLC

REFYNED INC.

SAUNDER, MELISSA

SCHAUMBERG, JESSICA

SHIFT SURFACE GROUP LLC

SLP TOOLKIT LLC

SUL ROSS STATE UNIVERSITY

TEXAS LUTHERAN UNIVERSITY

THE ART OF IN-SCHOOL SUSPENSION, LLC

THE COLONY HIGH SCHOOL TRACK & CROSS COUNTRY BOOSTER CLUB

THE SCIENCE DUO, LLC

THE SKINNY ARMADILLO PRINTING COMPANY

THE WOODLANDS HIGH SCHOOL BOYS CROSS COUNTRY BOOSTER CLUB

WAYGROUND

WINTERGREEN SYNTHETIC GRASS, LLC

XTRAMATH

YOUSCIENCE, LLC

2026-2027 Board of Trustees Agenda Item**Board Meeting Date:** Sep 14, 2026**Agenda Item:** Action Item- Budget Amendment #002**Submitted by:** Ashley Bustos**Item Type:**

- ☐ New
- ☒ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

In compliance with CE (LEGAL) and CE (LOCAL), budget amendment #002, is presented to you for your consideration. The amendment deals with Fund 199 (Maintenance and Operating) budget only.

The requested budget amendment will amend the current local operating budget to the extent of reallocating currently budgeted appropriations to appropriate functional categories to match anticipated expenditures. Contingent upon board approval, the net effect of the proposed budget amendment will be an increase of \$0 to the 2026-27 budgeted expenditures.

Budget Consideration**Expenditure Amount:** \$0**Expenditure Type:**

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

It is the recommendation of the Administration to approve the budget amendment for the year 2026-27 BA #002 as presented above.

Strategic Plan Alignment:

4.1 Financial Integrity & Transparency

Motion:	Second:	Vote:
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ROYSE CITY INDEPENDENT SCHOOL DISTRICT
SUMMARY PROPOSED BUDGET AMENDMENT

		#001 BUDGET AMENDMENT	#002 BUDGET AMENDMENT	
		Reallocate Budgets	Reallocate Budgets	
FUND/ FUNCTION	CURRENT BUDGET			CURRENT REVISED BUDGET
REVENUES				
Local Revenues	\$ 38,456,529			\$ 38,456,529
State Revenues	83,400,050			83,400,050
Other Revenues	800,000	-	-	800,000
Total Revenues	\$ 122,656,579	\$ -	\$ -	\$ 122,656,579
EXPENDITURES				
11 Instructional	\$ 72,456,508	\$ (100,000)	\$ (220,707)	\$ 72,135,801
12 Instructional Resources	776,857	-	-	776,857
13 Curriculum & Staff Development	4,734,913	(367)	357	4,734,903
21 Instructional Leadership	3,234,126	-	-	3,234,126
23 School Leadership	6,599,227	(11,933)	3,200	6,590,494
31 Guidance & Counseling	6,111,046	-	3,800	6,114,846
32 Social Work Services	187,977	-	-	187,977
33 Health Services	1,414,972	-	-	1,414,972
34 Student Transportation	7,161,437	-	-	7,161,437
36 Cocurricular	4,088,800	-	40,000	4,128,800
41 General Administration	4,374,137	-	(800)	4,373,337
51 Maintenance & Operations	10,460,400	-	-	10,460,400
52 Security & Monitoring	2,108,228	12,300	-	2,120,528
53 Data Processing	2,010,487	-	-	2,010,487
61 Community Services	1,423,153	-	500	1,423,653
71 Debt Service	1,631,579	100,000	213,650	1,945,229
81 Construction	875,000	-	(40,000)	835,000
93 Shared Services	225,000	-	-	225,000
95 JJAEP	-	-	-	-
99 Other Governmental Services	985,000	-	-	985,000
Total Expenditures	\$ 130,858,847	\$ -	\$ -	\$ 130,858,847
Net Revenues Over (Under) Expenditures	\$ (8,202,268)	\$ -	\$ -	\$ (8,202,268)
OTHER SOURCES & USES				
Other Sources	\$ 554,236			\$ 554,236
Other Uses	-	-	-	-
Net Other Sources & Uses	\$ 554,236	\$ -	\$ -	\$ 554,236
Net Change in Fund Balance	\$ (7,648,032)	\$ -	\$ -	\$ (7,648,032)
Beginning Fund Balance	40,672,559	Unaudited		40,672,559
Ending Fund Balance	\$ 33,024,527			\$ 33,024,527

2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: GYO Handbook Annual Review

Submitted by: Cynthia Pense, GYO Coordinator

Item Type:

- ☐ New
- ☒ Update/Revision
- ☒ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

Primary Updates and Changes for 2026-2027:

- Updated list of GYO personnel and School Board Trustees
- Wording changes per LASO 4 PREP GYO Requirements
- Candidate Support Services is outlined more specifically on page 10 per PREP GYO requirements
- Timeline requirements, Educational Aide III Requirement, and Post-GYO-Program Options were added to page 18 per PREP GYO Requirements
- Updates to number of local classes and college credit hours offered by RCISD

Budget Consideration

Expenditure Amount:

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

The administration is requesting the approval of the above updates to the GYO Handbook.

Strategic Plan Alignment: 2.1.5 Recruitment

Motion:	Second:	Vote:
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RCISD Grow Your Own Program Handbook

Reviewed September 14, 2026

RCISD Board of Trustees

Mike Anderson, President

Jessica Ratteree, Vice President

Eric Fort, Secretary

Bobby Summers, Member

Angelee Morales, Member

Scott Muckensturm, Member

Cindi Jobe, Member

Dr. Amy Anderson, Superintendent

Vision

Preparing aspiring teachers for tomorrow's classrooms.

Mission

Producing effective educators to grow RCISD students.

Beliefs

We believe EFFECTIVE TEACHERS grow students.

We believe PROFESSIONAL LEARNING grows teachers.

We believe HIGH EXPECTATIONS produce excellence.

We believe STUDENT SUCCESS provides focus for all we do.

Royse City ISD does not discriminate in employment opportunities or acceptance to our program on the basis of race, color, religion, sex, national origin, age, disability, or any other characteristic protected by law.



RCISD Grow Your Own Staff & Contact Information

Cynthia Pense, RISE UP / GYO Program Coordinator
pensec@rcisd.org

Brittany Lancaster, Director of Talent Acquisition
brittany.lancaster@rcisd.org

Facebook: @RCISDRiseUp Twitter: @RCISDRiseUp
Instagram: @RCISD_RiseUp

RISE UP, or Royse City ISD's Grow Your Own Program, was established in 2022 in partnership with Royse City ISD, Capturing Kids' Hearts / Teachworthy, and Indiana Wesleyan University. The program serves current employees of RCISD who are pursuing bachelors degrees and teacher certification, as well as graduating Royse City High School seniors who have earned their Associate's Degrees while in high school and are working to become educators. The accelerated program has little or no cost for the participants as they work to become certified teachers. Following the completion of the program, graduates agree to complete three years of teaching for Royse City ISD. For more information, visit the district website at www.rcisd.org/growyourown.



Table of Contents

Degrees Offered.....	5
General Program Guidelines.....	6
Candidate Support Services.....	10
Phase I Benchmarks.....	11
Phase II Internship Information.....	12
Scoring Policies & Completion Expectations & Options.....	15

Degrees Offered through Indiana Wesleyan University

Bachelor's of Science in Integrative Studies - Custom

Specializations offered:

Early Childhood Teacher Training
Elementary Teacher Training
Secondary Teacher Training

****Note:** RCISD will fund tuition for the Custom Degree Program which meets basic requirements for degree and certification.

****Teachworthy Elevate** offers a variety of Texas alternative certification areas, and an individualized plan will be made in collaboration with IWU so that prerequisites are met for certification area exams. ******

General Program Guidelines

Application to Program

Annually, RCISD will release a new Grow Your Own Application for the upcoming cohort of learners. RCISD employees and RCHS/RCCCA Graduating Seniors will have a chance to apply by following the following steps:

- Complete the RCISD GYO Application.
- Interview with a panel of campus administrators if selected for an interview.
- Once principal recommendation is received and GYO Committee has issued approval of acceptance, complete the following steps:
 - Apply to IWU.
 - Send transcripts to IWU of previous college credit.
 - Commit to work in RCISD for the duration of the program and for 3 years following graduation/certification.
 - Complete the FAFSA.

Application to the program and current employment in the district does not guarantee acceptance into the GYO Program. Each step must be completed if applicable, and approvals must be obtained as stated above.

Application to the Alternative Certification Only Pathway of the Grow Your Own Program is ongoing throughout the year. Applicants must complete the Alt Cert Path Application or reach out to the GYO Coordinator, interview with district administrators, receive a principal recommendation, and send official transcripts showing a conferred degree to RCISD and Teachworthy upon acceptance. If accepted, participants agree to work in RCISD for 2 years following certification. RCISD will pay \$1500 toward the cost of Teachworthy for the participant as well as the Teachworthy curriculum fee.

RCISD reserves the right to make campus & classroom placement decisions for all participants.

Attendance & Participation

Attending classes, both in person and virtually, is required for successful completion of the program. Candidates are expected to attend all class meetings as scheduled. If a candidate is ill or cannot attend for any reason, he or she is responsible for emailing the GYO Coordinator prior to the scheduled class time with the reason for absence. The candidate is also responsible for any and all makeup work regardless of absence. Failure to attend, participate appropriately in class, or to communicate with the GYO Coordinator may result in the candidate being placed on probation or removal from the GYO program.

MobileMind sign-in links are provided at each face-to-face and virtual meeting. Each candidate must sign-in for himself or herself before each session. Signing in for another candidate is considered academic dishonesty.

Candidates are expected to attend the entire class session, and it is expected that candidates conduct themselves in a professional manner, which includes being punctual for the beginning of each course. Late arrivals or early departures will be documented. Multiple late arrivals and/or early departures, or excessive absences may result in dismissal from the program.

Candidates are expected to check both their RCISD and IWU emails regularly, several times a week. Any notifications about lack of participation in a course must be addressed immediately. Failure to participate adequately in IWU courses may result in action determined by the university. If a student is administratively withdrawn from an IWU course due to inactivity or lack of participation, the student/candidate may be removed from the GYO Program and/or held responsible for reimbursement of the tuition fees incurred by RCISD. **It is the responsibility of the student/candidate to communicate with the appropriate IWU professors and advisors, as well as the GYO Coordinator, if there is an emergency or illness that causes an absence from IWU courses or if classwork will be incomplete in any way.**

If a candidate files for FMLA Leave or Temporary Disability Leave, it is their responsibility to contact the GYO Coordinator immediately so that appropriate arrangements can be made in coordination with IWU and Teachworthy regarding coursework. If a gap in coursework is needed due to extenuating circumstances, and the appropriate process has been followed with both the Human Resources and Benefits Offices, then a gap may be temporarily granted for the RISE UP Program as well. It is the candidate's responsibility to communicate with all appropriate departments as well as IWU and Teachworthy in these circumstances so that unnecessary costs to RCISD do not occur. Any avoidable costs may become the responsibility of the candidate.

Due to safety concerns and the need for candidates to focus on training, children are not permitted in training nor should they be left in common areas of the administration building while a class is in session. Any emergency situations need to be communicated to the GYO Coordinator prior to class.

Academic Expectations & Scheduling

As this program is a benefit to the candidate and is paid for by the district, and in order to be good stewards of our resources, it is RCISD's expectation that candidates will complete each course successfully, show adequate work effort for each class, and receive a passing grade. In the event that a course is not completed with a passing

score, the candidate will be placed on academic probation which may result in removal from the program or reimbursement costs for the student. Our partners, Teachworthy and IWU, have additional academic expectations and benchmarks that must be met throughout the program, including but not limited to minimum test scores for practice certification exams and NAEYC Assignments. Expectations for these requirements must also be satisfactorily met per our partners' requirements.

In addition, RCISD retains the right to monitor students' progress and academic standing and will communicate directly with any student who is not progressing through the courses and meeting benchmarks and expectations. Additionally, RCISD retains the right to make adjustments to IWU degree plans. Prior approval from the GYO Coordinator is required for any request to "double up" courses during a term at IWU. It is our goal that all students are successful in our program. To that end, please notify the Grow Your Own Coordinator and/or IWU / Teachworthy of any issues immediately so we can support progress in the courses.

Academic Partnerships

Royse City ISD is currently partnered with Indiana Wesleyan University and Teachworthy in order to offer accelerated degree and alternative certification opportunities. The views, thoughts, and opinions expressed by these partner organizations and their employees belong solely to their organization, and do not necessarily reflect the views, thoughts, or opinions of Royse City ISD or the GYO Staff.

Please note that the academic expectations, timelines, and processes within the RCISD Grow Your Own Handbook are subject to change due to partner or district updates. If updates or changes occur, participants will be notified.

Sophia Online Credits

Although IWU has an agreement with Sophia to accept online credits, these credits are limited to electives and should not exceed 12 credits total. Sophia credits are not recommended except in rare cases. If you have questions about these credits and if you can use them toward your degree, reach out to the GYO Coordinator.

CLEP Credits by Assessment

CLEP Credits also are not recommended except in rare circumstances. Please reach out to the GYO Coordinator if you are considering taking a CLEP Test or other credit by assessment option to count toward your degree.

Teacher Candidate Disposition and Participation

Upon acceptance into the program, teacher candidates will complete a RISE UP Candidate Agreement Form, which outlines district expectations. Further, as candidates are also employees of RCISD, all employee policies and expectations still apply, including, but not limited to the following:

- At the time of acceptance to the program and for the duration of the time in the program, the RISE Up candidate must remain an employee in good standing with Royse City ISD. If an employee resigns, is terminated, and/or experiences any other concern that at the discretion of the district prohibits them from continuing in RISE Up, they are no longer eligible for participation in RISE Up.
- Demonstrate professionalism at all times. Dress for courses may be casual, but respectful.
- Follow *TAC Code of Ethics and Standard Practices for Texas Educators*.
- Follow all legal and local policies as outlined in the Royse City ISD Board Policy Manual (DH Legal/Local/Exhibit) and the RCISD Employee Handbook.
- Complete all benchmarks / assignments by required dates.
- Attend all required classes, both in person and online, and be an active participant.
- Complete all online coursework by required dates. While RCISD Assessed Credit courses are flexibly paced, it is the expectation that work is completed in a timely manner.
- Stay abreast of all RISE UP activities and deadlines. Several means of communication are available including the schedule/syllabus, email, website, MobileMind, Remind, and phone. Do not hesitate to ask for assistance. We are here to support you.
- Notify GYO Coordinator of any issues, concerns, or conflicts immediately. Notify the GYO Coordinator of any missed IWU coursework/assignments and/or any emergency or medical situations that might interfere with the successful completion of IWU courses.
- Register for and take courses in a timely manner per degree plan.
- Several courses are self-paced. It is the responsibility of the candidate to complete the learning path and coursework completely, and then for the candidate to notify the GYO Coordinator of completion so credit can be assigned and a certificate issued.
- GYO candidates must be clocked out for face-to-face courses that occur after school or in the afternoons, and any online coursework needs to be handled after work hours are complete. Any training that occurs on workdays or professional development days will not require the candidates to clock out. If you are unsure

of whether to stay clocked in or to clock out, reach out to the GYO Coordinator for clarification.

- Check and address both RCISD and IWU email accounts several times a week as each institution will communicate with candidates through their own email portal. Failure to do so could result in issues meeting timelines and/or meeting participation requirements for classes. Failure to communicate with the GYO Coordinator may result in probation and/or removal from the program.

Candidate Support Services

Royse City ISD and our partners offer a variety of support services for our GYO candidates. It is the responsibility of the candidate to ensure they use these supports in order to more efficiently and effectively attain their bachelor's degree and transition into the teacher preparation component requirements and certification completion.

The following is a sample of support services offered:

- Cohort Approach - Candidates are organized into yearly cohorts, meet together for foundational local training coursework, and set up cohort communication and support for ongoing collaboration.
- Monthly Group Support Sessions - The GYO Coordinator offers monthly support sessions and release time where candidates can get support for work toward their degree and/or certification requirements.
- Individual Support Sessions - The GYO Coordinator offers individual support sessions by appointment for various needs.
- Progress Tracking - The GYO Coordinator will track your grades at IWU each term, monitor your progress through your Teachworthy modules, and work with you on certification testing progress and/or remediation. Progress is also closely monitored through local courses within MobileMind. The GYO Coordinator reserves the right to require individual or small group support sessions with any candidate who is struggling or at risk of failing.
- Cooperating Teachers - Once a candidate reaches the practice teaching phase, a cooperating teacher will be assigned.
- Student Success Mentor - Our university partner provides a student success mentor who is available by appointment for any needs and can assist if an emergency arises.
- Free Online Tutoring - Our university partner provides free online tutoring for online college classes. This information is available to candidates on their MobileMind dashboards under "Announcements."
- Checklists and Comprehensive Degree Plan Assistance - Each candidate will receive a personalized degree plan, can work with the GYO Coordinator to develop or request any changes, and will receive personalized checklists for their degree and/or certification. Ongoing collaborative meetings regarding progress on these documents is expected.

Phase I - Foundational Coursework

Phase I of the program includes much of the training prior to entering a classroom as an intern. Phase I consists of RCISD Assessed Learning courses which offer up to 65 hours of college credit and the Teachworthy training modules which result in a minimum of 14 hours of college credit. The training is carefully planned and aligned with TEA's *Pedagogy and Professional Responsibilities and Standards for EC-Grade 12*. The complete list can be found [here](#). In addition, [SBEC's Technology Applications EC-12](#) were also used to inform course planning.

Phase I of the program is designed to be completed within a year and a half, followed by Phase II which includes the Rise Up clinical teaching experience. Some courses may be taken the last semester with RU Seminar, but they may be taken earlier if desired. Teachworthy modules may be started prior to Phase II if used for CPE Credit.

Phase I consists of blended learning courses and experiences, including:

- Foundational Coursework - This phase includes a possible 30 face-to-face and blended courses, 65 credit hours, and hundreds of learning hours focused on scientifically-based instructional practices, curriculum, classroom management, social-emotional learning, and technology integration. Additionally, training will help prepare the candidate for TExES Pedagogy and Professional Responsibility (PPR) exams. Individual degree plans and course choices will vary by need and certification desired.
- How to contact IWU for Assessed Credit Credit: [Submitting Certificates to IWU](#)
- Field-Based Experiences - Embedded into the courses are classroom observations and related activities focused on lesson cycle, classroom management, and effective teaching practices that the candidate will be able to implement in his/her own classroom.
- Foundational Coursework through IWU - Participants must complete a minimum of 12 courses from the RCISD's RISE UP Program Assessed Credit offerings (Attendance to class sessions is required even if credit is not needed). Students will also complete any additionally necessary content coursework through IWU including the minimum of 30 hours of IWU credit required for graduation.
- Teachworthy modules begin during Phase I - There are 8 content modules that result in 14 college credit hours, including module(s) for field based experiences, as well as the Science of Teaching Reading module for those students whose degree plans require this training. The STR Module will only open in your platform once you are formally admitted to Teachworthy. Credit for these modules may also be applied to a Master's Degree through IWU if the candidate chooses to pursue the additional degree on their own upon completion of the GYO Program and certification. Contact IWU or the GYO Coordinator for information.

Phase II - Practice Teaching Experience & Final Coursework

Phase II of the RISE UP Program is the final 3 hours of coursework, or *RISE UP Seminar*, which is a required course. It may be taken during the final year or final semester of the program. The total contact hours for the Seminar course equal 60 hours. This portion of the training includes the seminar course with practice teaching opportunities under the supervision of a cooperating teacher and the GYO Coordinator. Topics are carefully selected and are aligned with the state certification standards and research-based practices.

It is the responsibility of the student to ensure that all activities for the *RISE UP Seminar Course* are completed on time and documented in MobileMind per syllabus and rubric requirements. Failure to do so could result in course failure or not completing the program and not being allowed to take certification exams.

During Phase II, students will also complete any remaining TeachWorthy modules and final requirements. There are 8 total content modules for TeachWorthy, as well as a 50-hour required Field Based Experience Module. For the FBE Module, 25 of the observation hours are face-to-face and 25 are through required videos within the module. There will be a required online orientation for these modules with TeachWorthy staff prior to the student beginning Teachworthy coursework. Each individual student's degree plan and timeline for Teachworthy Courses will be customized through the GYO Coordinator and will depend on whether the student needs the CPE college credits toward their degree. This determination will guide timelines for the coursework.

Certification exam and observation requirements must be completed during the final stages of the program per Teachworthy requirements. Once the modules are complete, it is the candidate's responsibility to upload a copy of the certificate from Teachworthy into MobileMind for district documentation. Teachworthy will automatically send the certificates to IWU for credit; however, it is the participant's responsibility to ensure that the credits are applied to their transcript. If they are not, it is the responsibility of the participant to submit the certificates again through normal channels. As part of the Teachworthy requirements, participants must complete Certify Teacher, 240 Tutoring, or Passage Prep practice exams and review work. This cost is paid for by the student as part of the certification process.

If a candidate is hired by the district prior to passing all certification exams, the candidate must pass the certification exams prior to the contract deadlines as outlined in their contract addendum. Failure to pass certification exams prior to HR contract deadlines may result in termination or non-renewal of the Instructor position.

Practice Teaching Experience Roles and Responsibilities

Practice Teaching Candidate:

- Complete all required activities and hours as listed on the course syllabus and rubric for RCISD/RU Seminar.
- Make arrangements with the GYO Coordinator for observations and other appointments as outlined in the syllabus and rubric.
- Complete all online components of the course.
- Become a reflective practitioner and continuously strive to improve. Listen to and act on coaching sessions.
- Follow the professional behavior expectations outlined in district and state policy and in this document.
- Arrange times and appointments with mentor teacher and campus principal, and/or supervisor. Candidates that can complete their desired area of clinical teaching within their current assigned role and as part of their current job responsibilities may stay clocked in during those sections. Candidates whose practice teaching activities do not align with their current job role and responsibilities will need to clock out and arrange coverage with their principal or supervisor. If you are not sure about whether or not your activities and current role align, please reach out to your principal or the GYO Coordinator.

Campus Principal

- Provide requested information to the GYO Coordinator in a timely manner.
- Assign the practice teaching candidate an appropriate cooperating teacher based on pursued degree, and facilitate a positive working relationship between the mentor and clinical teaching student. This teacher is not a mentor, and there is not a stipend for this role.
- Allow the candidate to observe various teachers on campus to fulfill their Teachworthy observation requirement of 50 hours, 25 of which are in person.
- Communicate any concerns with the GYO Coordinator.
- Observe the practice teacher in the classroom and provide feedback as needed. This can be informal. However, it is important that the campus administrator is knowledgeable of the practice teacher's abilities and area of growth in order to inform the completion of the Principal Recommendation Form.
- Complete the Principal Recommendation Form near the end of the semester and send it to the GYO Coordinator via Google Forms.

GYO Cooperating Teacher

As a certified, accomplished educator in the same area, level, and/or instructional program that the intern is assigned, the cooperating teacher plays an important role in the candidate's learning and growth.

- Attend the informational meeting for cooperating teachers prior to the beginning of the semester in which the candidate is assigned to his/her classroom.
- Provide assistance to the practice teaching candidate during the semester.
- Complete an observation with feedback for one class period for the practice teaching participant.
- Communicate with the GYO Coordinator and Campus Principal regarding progress of the practice teacher.
- Guide, assist, and support the practice teaching candidate in areas such as planning, classroom management, assessment, working with students and parents, obtaining materials, and campus/district policies and procedures.

GYO Coordinator / Staff

- Observe the practice teacher candidate and provide feedback through coaching sessions.
- Monitor the practice teacher candidate's progress.
- Recommend instructional and behavioral management support and feedback as needed.
- Collaborate with and support the campus principal and supervising teacher.

Extension

An RU Seminar Course may be extended if a principal or the GYO Coordinator determines that the candidate needs more time to fully develop his or her potential. An experience will not be extended for incomplete assignments / benchmarks or failure to complete the Assessed Credit Course.

Scoring Policies & Completion Expectations

Scoring Policy

It is the goal of Royse City ISD to help GYO Candidates become effective teachers. The grading and feedback systems are designed with this growth in mind. Further, RCISD believes that grading and feedback should be used as a positive tool to assess student achievement and development in each course in which a candidate is enrolled. A student's record should reflect mastery of TEA's PPR Standards, and their mastery of essential skills, which include critical thinking, problem solving, collaboration, time management, and teamwork.

Royse City ISD believes that scores in the GYO Program serve as a valuable instructional tool by helping students, teachers, and supervisors monitor the progress of candidates within the program, as well as identify areas that need improvement. Scoring shall be based upon requirements, categories and assignments as listed in each course syllabus.

Because Royse City ISD believes that teachers should be effective with managing time and materials, GYO students must meet the deadlines outlined in the syllabus and/or course schedule, as listed also in MobileMind, in order to remain in good standing. Failure to complete coursework in a satisfactory timeline could result in program probation or removal. *If there are extenuating circumstances, please reach out to the GYO Coordinator for assistance.*

Credit will be entered into MobileMind, and feedback on assignments will be given throughout the program. It is the responsibility of the GYO Candidates to monitor and track their own progress within a course based on completion and feedback within MobileMind. Also, once credit has been assigned for a course in MobileMind, it is the responsibility of the candidate to send the final certificate for the course to IWU personnel for college credit assignment. Directions for how to do this are on the MobileMind dashboard of all participants.

If a candidate does not agree with a credit assigned or refused, they are encouraged to reach out to the GYO Coordinator for clarification or to provide more information regarding their concern. However, the GYO Coordinator is the final authority on credit assigned.

Grading is mastery based and the courses are self-paced. However, it is the expectation that deadlines and benchmarks are met. RCISD Assessed Credit assignments that are not mastered will be sent back for review and correction. If assignments are not completed to mastery throughout a course, the student may not receive credit for that

RCISD Assessed Credit Course. Once an assignment is submitted, it will be scored according to the assignment/syllabus rubric and scoring policy.

It is the responsibility of the student to complete any and all makeup work due to an absence. It is the student's responsibility to reach out to the GYO Coordinator to see what was missed during the class session and to receive a due date for work missed. All work is due by the final date for the course/Learning Path. For extenuating circumstances, please reach out to the GYO Coordinator. Extensive absences may result in required repetition of the course.

Academic Dishonesty

As employees of RCISD, you are expected to behave in a professional and ethical manner, which includes academic honesty regarding your assignments. In the event that a student engages in academic dishonesty, the student shall be subject to grade penalties on assignments or tests and disciplinary penalties and/or counseling in accordance with the *TAC Code of Ethics and Standard Practices for Texas Educators*, Board Policy DH (local, legal), and EIA (local). Academic dishonesty includes cheating or copying the work of another student, plagiarism, inappropriate use of AI to complete assignments, and unauthorized communication between students during an examination. The determination that a student has engaged in academic dishonesty shall be based on the judgment of the GYO Coordinator or another supervising district employee, taking into consideration written materials, observation, or information from students.

Dismissal

The RISE UP Program Staff maintains the right to dismiss a candidate from the program if he/she cannot meet the expectations of the program or the candidate will meet with the program staff to determine an appropriate course of action. Every effort will be made to resolve the problem, but the district, being the employing agency, has the final decision.

In the event that a principal or district administrator recommends a candidate discontinue the program during the school year, a meeting with GYO Staff, district personnel, and the candidate will be held to discuss the situation.

Participation in the program is contingent upon employment. If at any time a candidate is released from his/her position for any reason, he/she will no longer be able to participate in the RCISD GYO Program. The GYO Staff may dismiss a candidate from the program if he or she creates an unsafe environment for other students or if the candidate's behavior does not adhere to the Code of Ethics for Texas Educators and/or state and district policies.

Resignation

If a candidate resigns from RCISD, they are also resigning from the GYO Program and may not be readmitted. It is imperative that the GYO Coordinator be contacted prior to resigning from the district, or at the time of resignation.

Due Process

An Intervention Plan will be developed for any intern who is in need of additional assistance that may include the following:

- Classroom incompetence based on appraisal forms by the school or program staff.
- Failure of program course or courses.
- Failure to maintain an appropriate GPA or academic standing with our learning partners, IWU and/or Teachworthy.
- Insubordination or unprofessional behavior.
- Failure to comply with school or district rules and policies.
- Not meeting program timelines and benchmarks.

A candidate has the right to appeal the decision of the GYO Coordinator within 10 working days from the day of the dismissal notice. Upon receipt of a written request for further appeal, the Director of Professional Learning has 10 working days to address the appeal in accordance with district policies regarding appeals. In the event that the candidate disagrees with the decision of the Director of Professional Learning, he/she has 10 working days to appeal the decision in writing to the Chief Academic Officer. The Chief Academic Officer is the final authority on program acceptance and continuation and has 10 working days to address the appeal.

Continuing Candidate Status

A candidate must be employed by the beginning of the school year to continue in the RISE UP GYO Program, and employment status must be maintained for the duration of the program. Once a candidate is no longer employed in RCISD, they are no longer eligible for participation in the GYO Program.

Campus & Classroom Assignments

While every effort will be made to allow choice in campus and classroom assignments, RCISD reserves the right to make placement decisions for GYO participants.

Timeline Requirements

By the end of the first year in the program, it is required that participants obtain their Education Aide III Certification. In order to qualify, paraprofessionals must have completed 30 hours of college coursework by that time. In addition, before the end of the third year in the program, participants should complete their degrees and officially be admitted into our approved Educational Preparation Program to begin the final steps toward their alternative certification requirements.

Post-GYO-Program Options

Once a candidate graduates from the GYO Program and earns their Bachelor's Degree, the district offers a PREP Residency Program which is similar in many ways to a traditional student teacher residency program that the candidate may choose to complete rather than pursuing the more traditional alternative certification pathway and Internship route. For more information, reach out to the GYO Coordinator.

2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: A-F Accountability Update

Submitted by: Dr. Lorie Squalls

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

The Texas A-F Accountability System is a state evaluation framework managed by the Texas Education Agency (TEA) that assigns letter grades (A through F) to public schools and districts based on academic performance. This information presentation will provide an overview of the accountability system, our district results, and highlight areas of strengths and areas for improvement.

Budget Consideration

Expenditure Amount:

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Strategic Plan Alignment:

Priority 1; Growth and Academic Achievement

- **1.1.1** Enhance district-wide curriculum alignment to ensure repeated processes, evaluation, and improvement.
- **1.1.2** Implement and systematically sustain PLC protocols to support collaborative planning, data analysis, and multi-tiered systems of support (MTSS).
- **1.1.3** Create a plan that provides needed tools and resources for instructional staff to provide quality outcomes and PLC's.

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: Strategic Plan 3.0 Update

Submitted by: Jennifer Villines, Chief of Human Resources

Item Type:

- ☐ New
☐ Update/Revision
☐ Continuation/Renewal
☐ Mandated Action

Item Purpose:

- ☒ Information
☐ Recognition
☐ Student Learning & Support
☐ District Business & Operations
☐ Board Policy & Compliance
☐ Other _____

Background Information

The Strategic Plan 3.0 was adopted by the Board in October 2025. Human Resources is directly responsible for bringing Priority Two: Leaders to life. This update focuses on our progress in recruitment, employee support, and retention, highlighting our 99.6% teaching fill rate as a key measurable outcome of our efforts to put talented people in place to serve every learner.

Budget Consideration

Expenditure Amount:

Expenditure Type:

- ☐ Recurring ☐ Budgeted ☒ N/A
☐ One-Time ☐ Unbudgeted

Recommendation:

Strategic Plan Alignment:

Priority Two: Leaders 2.1 Recruitment

- 2.1.1** Employ intentional strategies to recruit for hard-to-fill positions, utilizing innovative teaching pathways and providing competitive compensation for critical-need roles.

- **2.1.5** Our Grow Your Own (GYO) program sustains our talent pipeline by training internal applicants in district priorities. This initiative offers staff a clear career growth plan while ensuring a legacy of future teachers for the District.
- **2.1.6** Promote and expand our TIA plan to recruit teachers who hold, or would like to obtain, a designation.

2.2 Training, Engagement, and Support

- **2.2.3** Extend foundational onboarding support to new hires, detailing next steps, orientation dates, and essential information for a successful start in the District.

2.3 Retention

- **2.3.1** Engage Staff through recruitment, career coaching, connection, recognition, and reflection opportunities.
- **2.3.3** Allow employees who are new to RCISD to provide reflections from their onboarding experience during the Spring semester.
- **2.3.4** Learn from those who leave the district.
- **2.3.5** Continue to evaluate benefits and pay annually to remain competitive with districts of our size.

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: INFORMATIONAL – Submission of the No-New-Revenue (NNR) Tax Rate, Voter-Approval Tax Rate (VATR), and Rate to maintain same level of Maintenance & Operations revenue & pay debt services

Submitted by: Dr. Faith Ann Cheek, Finance Department

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☒ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

Section 26.04 of the Property Tax Code requires that the no-new-revenue tax rate and the voter-approval tax rate to be submitted to the Board of Trustees by the designated officer or employee. The Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service defined Texas Education Code § 44.004(c)(5)(A)(ii) also governs certain actions that must be taken during the tax rate adoption process.

This item does not represent the adoption of the district's tax rate.

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- ☐ Recurring
- ☐ Budgeted
- ☒ N/A
- ☐ One-Time
- ☐ Unbudgeted

Recommendation:

This is an informational item only. No board action is required.

Strategic Plan Alignment: 4.1 Financial Integrity & Transparency

Motion:	Second:62	Vote:
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September 14, 2026

No-New-Revenue (NNR) Tax Rate, Voter-Approval Tax Rate (VATR), and Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service

Background Information

The following tax rates are defined under Chapter 26 of the Property Tax Code. Statute requires that the designated officer or employee calculate both rates using forms prescribed by the Texas Comptroller.



This year's no-new-revenue tax rate (formerly referred to as the effective tax rate) would impose the same total taxes as last year if applied to properties taxed in both years, less improvements made to those properties. It does not account for impacts in state aid or recapture that would occur if the rate was adopted.



This year's voter-approval tax rate (formerly referred to as the rollback tax rate) is the highest tax rate the school district can set before it must hold a voter-approval tax rate election (VATRE) or exercise its authority under Sec. 26.042(e).

The Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service is defined by Texas Education Code §44.004(c)(5)(A)(ii). There is no specific worksheet or methodology prescribed by the state regarding the calculation for these rates. The rates presented here were calculated using a free Summary of Finance template maintained by MoakCasey, LLC.



Rate to Maintain Same Level of M&O Revenue and Pay Debt Service — The M&O component reflects the rate needed to generate the same level of per-student funding as the prior year under the Texas Education Code Chapter 48/49 equalization formulas. The I&S component reflects the minimum rate required to meet all outstanding debt service obligations for the current year.

The rates below are given per \$100 of property value.

This year's no-new revenue tax rate:	\$1.2541/\$100
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This year's voter-approval tax rate (using minimum required debt service amount):	\$1.4064/\$100
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<i>For maintenance and operations (M&O):</i>	<i>\$0.7552/\$100</i>
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<i>For interest and sinking (I&S):</i>	<i>\$0.6512/\$100</i>
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Rate to Maintain Same Level of M&O Revenue & Pay Debt Service:	\$1.3933/\$100
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<i>For maintenance and operations (M&O):</i>	<i>\$0.8373/\$100</i>
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<i>For interest and sinking (I&S):</i>	<i>\$0.5560/\$100</i>
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Source: NNR and VATR calculated from the Tax Rate Worksheet pursuant to Texas Tax Code Chapter 26. Rate to Maintain calculated using MoakCasey Summary of Finance template.

Submitted by: _____

2026 Tax Rate Calculation Worksheet

Form 50-859

School Districts without Chapter 313 and JETI Agreements

Royse City Independent School District

School District's Name

972-636-2413

Phone (area code and number)

810 Old Greenville Rd, Royse City, TX, 75189

School District's Address, City, State, ZIP Code

<https://www.rcisd.org/>

School District's Website Address

GENERAL INFORMATION: Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll or certified estimate of value and the estimated values of properties under protest. The designated officer or employee shall submit the rates to the governing body by August 7 or as soon thereafter as practicable. Tax Code Section 26.04(e-1) does not require school districts to certify tax rate calculations or comply with certain Tax Code notice requirements. School districts are required to provide notice regarding tax rate calculations pursuant to Education Code Chapter 44.

This worksheet is for **school districts without Tax Code Chapter 313 or Government Code Chapter 403, Subchapter T, Texas Jobs, Energy, Technology, and Innovation Act (JETI) agreements only**. School districts that have a Chapter 313 or JETI agreement should use Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School Districts with Chapter 313 and JETI Agreements*.

Water districts as defined under Water Code Section 49.001(1) do not use this form. Use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet*.

All other taxing units should use Comptroller Form 50-856 *Tax Rate Calculation, Taxing Units Other Than School Districts or Water Districts*.

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The Texas Education Agency (TEA) provides detailed information on and guidance to school districts in calculating their tax rates. Please review and rely on information provided by TEA when completing this worksheet. Additionally, the information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

Taxing units must include a hyperlink to a document that evidences the accuracy of each entry in the worksheet other than an entry making a mathematical calculation.¹

Source materials must contain data for all worksheets used.

Insert hyperlink:

[Source Documents — click to view index](#)

SECTION 1: No-New-Revenue Tax Rate

The no-new-revenue (NNR) tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of revenue if applied to the same properties that are taxed in both years (no new taxes). When appraisal values increase, the NNR tax rate should decrease.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	Prior year total taxable value. Enter the amount of the prior year taxable value on the prior year tax roll today. Include any adjustments since last year's certification; exclude one-fourth and one-third over-appraisal corrections made under Tax Code Section 25.25(d) from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2). ²	\$ 4,894,298,588 Source
2.	Prior year tax ceilings. Enter the prior year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. ³	\$ 330,847,489 Source
3.	Preliminary prior year adjusted taxable value. Subtract Line 2 from Line 1.	\$ 4,563,451,099
4.	Prior year total adopted tax rate.	\$ 1.2552 / \$100 Source
5.	Prior year taxable value lost because court appeals of ARB decisions reduced prior year appraised value.	
	A. Original prior year ARB values: \$ 33,746,729 Source	
	B. Prior year values resulting from final court decisions: – \$ 31,854,308 Source	
	C. Prior year value loss. Subtract B from A. ⁴	\$ 1,892,421

¹ Tex. Tax Code §§5.07(g)(4) and 26.04(d-1)

² Tex. Tax Code §26.012(14)

³ Tex. Tax Code §26.012(14)

⁴ Tex. Tax Code §26.012(13)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
6.	Prior year taxable value subject to an appeal under Chapter 42, as of July 25. A. Prior year ARB certified value: \$ 23,470,774 B. Prior year disputed value: – \$ 591,923 C. Prior year undisputed value. Subtract B from A. ⁵	\$ 22,878,851
7.	Prior year Chapter 42-related adjusted values. Add Line 5 and 6.	\$ 24,771,272
8.	Prior year taxable value, adjusted for actual and potential court-ordered adjustments. Add Line 3 and Line 7.	\$ 4,588,222,371
9.	Prior year taxable value of property in territory the school deannexed after Jan. 1, of the prior year. Enter the prior year value of property in deannexed territory. ⁶	\$ 0
10.	Prior year taxable value lost because property first qualified for an exemption in the current year. If the school district increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport goods-in-transit, or temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in the current year does not create a new exemption or reduce taxable value. A. Absolute exemptions. Use prior year market value: \$ 2,816,738 B. Partial exemptions. Current year exemption amount or current year percentage exemption times prior year value: ... + \$ 108,036,657 C. Value loss. Add A and B. ⁷	\$ 110,853,395
11.	Prior year taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in the current year. Use only properties that qualified in the current year for the first time; do not use properties that qualified in the prior year. A. Prior year market value. \$ 0 B. Current year productivity or special appraised value: – \$ 0 C. Value loss. Subtract B from A. ⁸	\$ 0
12.	Total adjustments for lost value. Add Lines 9, 10C and 11C.	\$ 110,853,395
13.	Adjusted prior year taxable value. Subtract Line 12 from Line 8.	\$ 4,477,368,976
14.	Adjusted prior year total levy. Multiply Line 4 by Line 13 and divide by \$100.	\$ 56,199,935
15.	Taxes refunded for years preceding prior year. Enter the amount of taxes refunded by the district for tax years preceding the prior year. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for the prior tax year. This line applies only to tax years preceding the prior tax year. ⁹	\$ 382,585
16.	Adjusted prior year levy with refunds. Add Line 14 and Line 15. ¹⁰ Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, subtract the amount of taxes the governing body dedicated to the junior college district in the prior year from the result.	\$ 56,582,520

⁵ Tex. Tax Code §26.012(13)⁶ Tex. Tax Code §26.012(15)⁷ Tex. Tax Code §26.012(15)⁸ Tex. Tax Code §26.012(15)⁹ Tex. Tax Code §26.012(13)¹⁰ Tex. Tax Code §26.012(13)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate	
17.	Total current year taxable value on the current year certified appraisal roll today. This value includes only certified values and includes the total taxable value of homesteads with tax ceilings (will deduct in line 19). These homesteads include homeowners age 65 or older or disabled. ¹¹ A. Certified values. ¹² \$ 5,001,275,361 B. Pollution control and energy storage system exemption: Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property: - \$ 0 C. Total current year value. Subtract B from A.	\$ 5,001,275,361	Source
18.	Total value of properties under protest or not included on certified appraisal roll. ¹³ A. Current year taxable value of properties under protest. The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. ¹⁴ \$ 78,461,482 B. Current year value of properties not under protest or included on certified appraisal roll. The chief appraiser gives school districts a list of those taxable properties that the chief appraiser knows about but are not included in the appraisal roll certification. These properties are also not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value not on the roll. ¹⁵ + \$ 0 C. Total value under protest or not certified. Add A and B.	\$ 78,461,482	Source
19.	Current year tax ceilings. Enter current year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. ¹⁶	\$ 342,284,087	Source
20.	Anticipated contested value. Affected taxing units enter the contested taxable value for all property that is subject to anticipated substantial litigation. ¹⁷ An affected taxing unit is wholly or partly located in a county that has a population of less than 500,000 and is located on the Gulf of Mexico. ¹⁸ If completing this section, the taxing unit must include supporting documentation in Section 6. ¹⁹ Taxing units that are not affected, enter 0.	\$ 0	Source
21.	Current year total taxable value. Add Lines 17C and 18C. Subtract Lines 19 and 20. ²⁰	\$ 4,737,452,756	
22.	Total current year taxable value of properties in territory annexed after Jan. 1, of the prior year. Include both real and personal property. Enter the current year value of property in territory annexed by the school district.	\$ 0	Source
23.	Total current year taxable value of new improvements and new personal property located in new improvements. New means the item was not on the appraisal roll in the prior year. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the school district after Jan. 1, of the prior year, and be located in a new improvement.	\$ 225,807,516	Source
24.	Total adjustments to the current year taxable value. Add lines 22 and 23.	\$ 225,807,516	
25.	Adjusted current year taxable value. Subtract line 24 from line 21.	\$ 4,511,645,240	
26.	Current year NNR tax rate. Divide line 16 by line 25 and multiply by \$100.	\$ 1.2541 / \$100	

¹¹ Tex. Tax Code §§26.012 and 26.04(c-2)¹² Tex. Tax Code §26.012(6)¹³ Tex. Tax Code §26.01(c) and (d)¹⁴ Tex. Tax Code §26.01(c)¹⁵ Tex. Tax Code §26.01(d)¹⁶ Tex. Tax Code §26.012(6)(B)¹⁷ Tex. Tax Code §§26.012(6)(C) and 26.012(1-b)¹⁸ Tex. Tax Code §26.012(1-a)¹⁹ Tex. Tax Code §26.04(d-3)²⁰ Tex. Tax Code §26.012(6)

Voter Approval Tax Rate

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. Most school districts calculate a voter-approval tax rate that is split into three separate rates.²¹

SECTION 2: Maximum Compressed, Enrichment and Debt Tax Rate Worksheet

This section calculates three components of the voter-approval tax rate:

- Maximum Compressed Tax Rate (MCR):** A district's maximum compressed tax rate is defined as the tax rate for the current tax year per \$100 of valuation of taxable property at which the district must levy a maintenance and operations tax to receive the full amount of the tier one allotment.²²
- Enrichment Tax Rate:**²³ A district's enrichment tax rate is defined as any tax effort in excess of the district's MCR and less than \$0.17. The enrichment tax rate is divided into golden pennies and copper pennies. School districts can claim up to 8 golden pennies, not subject to compression, and 9 copper pennies which are subject to compression.²⁴
- Debt Rate:** The debt rate includes the minimum dollar amount required to be paid toward the school district's debt service for the current year.²⁵ This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The MCR and Enrichment Tax Rate added together make up the school district's maintenance and operations (M&O) tax rate. Districts cannot increase the district's M&O tax rate to create a surplus in M&O tax revenue for the purpose of paying the district's debt service.²⁶

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate (disaster pennies) in the calculation this year. This adjustment will be made in Section 4 of this worksheet.

A district must complete an efficiency audit before seeking voter approval to adopt a M&O tax rate higher than the calculated M&O tax rate, hold an open meeting to discuss the results of the audit, and post the results of the audit on the district's website 30 days prior to the election.²⁷ Additionally, a school district located in an area declared a disaster by the governor may adopt a M&O tax rate higher than the calculated M&O tax rate during the two-year period following the date of the *declaration without conducting an efficiency audit*.²⁸ Districts should review information from TEA when calculating their voter-approval tax rate.

Line	MCR, Enrichment and Debt Tax Rate Worksheet	Amount/Rate	
27.	Current year maximum compressed tax rate (MCR). TEA will publish compression rates based on district and statewide property value growth. Enter the school districts' maximum compressed rate based on guidance from TEA. ²⁹	\$ 0.6169 / \$100	Source
28.	Current year enrichment tax rate. Enter the greater of A and B. ³⁰ A. Enter the district's prior year enrichment tax rate \$ 0.1383 / \$100 B. \$0.05 per \$100 of taxable value \$ 0.0500 / \$100	\$ 0.1383 / \$100	Source
29.	Current year maintenance and operations (M&O) tax rate. Add Lines 27 and 28. Note: M&O tax rate may not exceed the sum of \$0.17 and the district's maximum compressed rate. ³¹	\$ 0.7552 / \$100	
30.	Total current year debt to be paid with property tax revenue. Debt means the interest and principal that will be paid on debts that: (1) Are paid by property taxes; (2) Are secured by property taxes; (3) Are scheduled for payment over a period longer than one year; and (4) Are not classified in the school district's budget as M&O expenses. A. Debt includes contractual payments to other school districts that have incurred debt on behalf of this school district, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. ³² Enter debt amount: \$ 35,079,702 B. Subtract unencumbered fund amount used to reduce total debt. - \$ 0 C. Subtract state aid received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program. - \$ 4,227,455 D. Adjust debt: Subtract B and C from A.	\$ 30,852,247	Source Source Source

²¹ Tex. Tax Code §26.08(n)

²² Tex. Edu. Code §48.2551(a)(3)

²³ Tex. Tax Code §26.08(i) and Tex. Edu. Code §45.0032

²⁴ Tex. Edu. Code §48.202(a-1)(2)

²⁵ Tex. Tax Code §26.012(3)

²⁶ Tex. Edu. Code §45.0021(a)

²⁷ Tex. Edu. Code §11.184(b)

²⁸ Tex. Edu. Code §11.184(b-1)

²⁹ Tex. Edu. Code §48.255, 48.2551(b)(1) and (b)(2)

³⁰ Tex. Tax Code §26.08(n)(2)

³¹ Tex. Edu. Code §45.003(d)

³² Tex. Tax Code §26.012(7)

Line	MCR, Enrichment and Debt Tax Rate Worksheet	Amount/Rate
31.	Certified prior year excess debt collections. Enter the amount certified by the collector. ³³	\$ _____ 0 Source
32.	Adjusted current year debt. Subtract line 31 from line 30D.	\$ _____ 30,852,247
33.	Current year anticipated collection rate. If the anticipated rate in A is lower than actual rates in B, C and D, enter the lowest rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%. ³⁴ A. Enter the current year anticipated collection rate certified by the collector.³⁵ _____ 100.0000 % B. Enter the prior year actual collection rate _____ 99.2200 % C. Enter the 2024 actual collection rate _____ 100.1100 % D. Enter the 2023 actual collection rate _____ 100.6600 %	_____ 100.0000 % Source Source Source Source
34.	Current year debt adjusted for collections. Divide Line 32 by Line 33. Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, add the amount of taxes the governing body proposes to dedicate to the junior college district in the current year to the result.	\$ _____ 30,852,247
35.	Current year total taxable value. Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ _____ 4,737,452,756
36.	Current year debt rate. Divide Line 34 by Line 35 and multiply by \$100.	\$ _____ 0.6512 /\$100
37.	Current year voter-approval tax rate. Add Lines 29 and 36. If the school district received distributions from an equalization tax imposed under former Chapter 18, Education Code, add the NNR tax rate as of the date of the county unit system's abolition to the sum of Lines 29 and 36. ³⁶	\$ _____ 1.4064 /\$100

SECTION 3: Adjustment for Pollution Control

A school district may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The school district's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The school district must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a school district that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Line	Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
38.	Certified expenses from the Texas Commission on Environmental Quality (TCEQ). Enter the amount certified in the determination letter from TCEQ. ³⁷ The school district shall provide its tax assessor with a copy of the letter. ³⁸	\$ _____ 0
39.	Current year total taxable value. Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ _____ 4,737,452,756
40.	Additional rate for pollution control. Divide line 38 by line 39 and multiply by \$100.	\$ _____ 0 /\$100
41.	Current year voter-approval tax rate, adjusted for pollution control. Add line 37 and line 40.	\$ _____ 1.4064 /\$100

SECTION 4: Prior Year Disaster Tax Rate Adjustment

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate in the calculation this year.³⁹ As such, it must reduce its voter-approval tax rate for the current tax year.

This section applies to a school district in a disaster area that adopts a tax rate greater than its voter-approval tax rate without holding an election in the prior year, as provided for by Tax Code Section 26.042(e).

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
42.	Prior year adopted tax rate. Enter the rate in Line 4 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ _____ /\$100
43.	Prior voter-approval tax rate. If the school district adopted a tax rate above the prior year voter-approval tax rate without holding an election due to a disaster, enter the voter-approval tax rate from the prior year's worksheet.	\$ _____ /\$100 Source

³³ Tex. Tax Code §§26.012(10) and 26.04(b)

³⁴ Tex. Tax Code §§26.04(h), (h-1) and (h-2)

³⁵ Tex. Tax Code §26.04(b)

³⁶ Tex. Tax Code §26.08(g)

³⁷ Tex. Tax Code §26.045(d)

³⁸ Tex. Tax Code §26.045(i)

³⁹ Tex. Tax Code §26.042(f) and Tex. Edu. Code §45.0032(d)

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
44.	Increase in the prior year tax rate due to disaster (disaster pennies). Subtract Line 43 from Line 42.	\$ _____/\$100
45.	Current year voter-approval tax rate, adjusted for prior year disaster. Subtract Line 44 from one of the following lines (as applicable): Line 37 or Line 41 (school districts with pollution control).	\$ _____/\$100

SECTION 5: Total Tax Rate

Indicate the applicable total tax rates as calculated above.

No-New-Revenue Tax Rate. \$ 1.2541/\$100

Enter the current year NNR tax rate from Line 26.

Voter-Approval Tax Rate \$ 1.4064/\$100

As applicable, enter the current year voter-approval tax rate from Line 37, Line 41 or Line 45. Indicate the line number used: 37

SECTION 6: Addendum

An affected taxing unit that enters an amount described by Tax Code Section 26.012(6)(C) in Line 20 must include the following as an addendum:

1. Documentation that supports the exclusion of value under Tax Code Section 26.012(6)(C); and
2. Each statement submitted to the designated officer or employee by the property owner or entity as required by Tax Code Section 41.48(c)(2) for that tax year.

Insert hyperlinks to supporting documentation:

SECTION 7: School District Representative Name and Signature

Enter the name of the person preparing the tax rate as authorized by the governing body of the school district. By signing below, you certify that you are the designated officer or employee of the school district and have calculated the tax rates in accordance with requirements in Tax Code and Education Code.⁴⁰

**print
here** ➡

Printed Name of School District Representative

**sign
here** ➡

School District Representative

08/26/2026

Date

⁴⁰ Tex. Tax Code §26.04(c)

Form 50-859 Tax Rate Calculation Worksheet — Source Documentation

ROYSE CITY ISD | 2026 | Minimum Debt Service Rate

LINE	DESCRIPTION	SOURCE DOCUMENT	PKT PAGE
1	Prior year total taxable value	CAD Docs / COLLIN / Latest Prior Year Supplement	10
		CAD Docs / ROCKWALL / Latest Prior Year Supplement	11
		CAD Docs / HUNT / Latest Prior Year Supplement	12
		CAD Docs / ROCKWALL / Latest Prior Year Supplement	13
2	Prior year tax ceilings	CAD Docs / COLLIN / Latest Prior Year Supplement	10
		CAD Docs / ROCKWALL / Latest Prior Year Supplement	11
		CAD Docs / HUNT / Latest Prior Year Supplement	12
		CAD Docs / ROCKWALL / Latest Prior Year Supplement	13
4IS	Prior year I&S tax rate	CAD Docs / Other	14
		TEA / District	15
4MO	Prior year M&O tax rate	CAD Docs / Other	14
		TEA / District	15
5A	Original prior year ARB values	CAD Docs / Other	16
		CAD Docs / Other	17
		CAD Docs / ROCKWALL / Latest Prior Year Supplement	18
		CAD Docs / ROCKWALL / Certified Reports (7/25)	19
5B	Prior year values from final court decisions	CAD Docs / Other	16
		CAD Docs / Other	17
		CAD Docs / ROCKWALL / Latest Prior Year Supplement	18
		CAD Docs / ROCKWALL / Certified Reports (7/25)	19
6A	Prior year ARB certified value	CAD Docs / ROCKWALL / Latest Prior Year Supplement	18
		CAD Docs / COLLIN / Certified Reports (7/25)	20
		CAD Docs / ROCKWALL / Certified Reports (7/25)	19
		CAD Docs / HUNT / Latest Prior Year Supplement	12
6B	Prior year disputed value	CAD Docs / ROCKWALL / Latest Prior Year Supplement	18
		CAD Docs / COLLIN / Certified Reports (7/25)	20
		CAD Docs / ROCKWALL / Certified Reports (7/25)	19
		CAD Docs / HUNT / Latest Prior Year Supplement	12
9	Prior year taxable value of deannexed territory	CAD Docs / COLLIN / Latest Prior Year Supplement	21
		CAD Docs / ROCKWALL / Certified Reports (7/25)	22
		CAD Docs / COLLIN / Certified Reports (7/25)	24
		CAD Docs / HUNT / Certified Reports (7/25)	23
10A	Absolute exemptions — prior year market value	CAD Docs / COLLIN / Latest Prior Year Supplement	21
		CAD Docs / COLLIN / Certified Reports (7/25)	25
		CAD Docs / ROCKWALL / Certified Reports (7/25)	22
		CAD Docs / HUNT / Certified Reports (7/25)	23
10B	Partial exemptions	CAD Docs / COLLIN / Latest Prior Year Supplement	21
		CAD Docs / HUNT / Certified Reports (7/25)	23

		CAD Docs / COLLIN / Certified Reports (7/25)	25
		CAD Docs / ROCKWALL / Certified Reports (7/25)	22
11A	Prior year market value (ag/timber/special appraisal)	CAD Docs / COLLIN / Certified Reports (7/25)	25
		CAD Docs / ROCKWALL / Certified Reports (7/25)	22
		CAD Docs / HUNT / Certified Reports (7/25)	23
11B	Current year productivity or special appraised value	CAD Docs / COLLIN / Certified Reports (7/25)	25
		CAD Docs / ROCKWALL / Certified Reports (7/25)	22
		CAD Docs / HUNT / Certified Reports (7/25)	23
15IS	Taxes refunded — I&S (years preceding prior year)	Tax Office Docs	26
15MO	Taxes refunded — M&O (years preceding prior year)	Tax Office Docs	26
17A	Certified values	CAD Docs / HUNT / Certified Reports (7/25)	27
		CAD Docs / ROCKWALL / Certified Reports (7/25)	28
		CAD Docs / COLLIN / Certified Reports (7/25)	29
17B	Pollution control and energy storage system exemption	CAD Docs / ROCKWALL / Certified Reports (7/25)	22
		CAD Docs / ROCKWALL / Certified Reports (7/25)	19
		CAD Docs / COLLIN / Certified Reports (7/25)	25
		CAD Docs / HUNT / Certified Reports (7/25)	23
18A	Current year taxable value of properties under protest	CAD Docs / COLLIN / Certified Reports (7/25)	30
		CAD Docs / HUNT / Certified Reports (7/25)	27
		CAD Docs / ROCKWALL / Certified Reports (7/25)	28
18B	Current year value of properties not under protest or not certi...	<i>No source annotation</i>	
19	Current year tax ceilings	CAD Docs / HUNT / Certified Reports (7/25)	27
		CAD Docs / COLLIN / Certified Reports (7/25)	31
		CAD Docs / ROCKWALL / Certified Reports (7/25)	28
20	Anticipated contested value	<i>No source annotation</i>	
22	Total current year taxable value of properties in territory ann...	CAD Docs / ROCKWALL / Certified Reports (7/25)	22
		CAD Docs / COLLIN / Certified Reports (7/25)	24
		CAD Docs / HUNT / Certified Reports (7/25)	23
23	Total current year taxable value of new improvements	CAD Docs / COLLIN / Certified Reports (7/25)	25
		CAD Docs / ROCKWALL / Certified Reports (7/25)	22
		CAD Docs / HUNT / Certified Reports (7/25)	23
27	Current year maximum compressed tax rate (MCR)	TEA / District	32
		TEA / District	33
28A	Prior year enrichment tax rate	CAD Docs / Other	14
		TEA / District	15
30A	Total current year debt — property tax revenue	TEA / District	34
30B	Subtract unencumbered fund amount	<i>No source annotation</i>	
30C	Subtract state aid received	CAD Docs / Other	14
		TEA / District	15
31	Certified prior year excess debt collections	Tax Office Docs	35
33A	Current year anticipated collection rate	Tax Office Docs	36

		CAD Docs / ROCKWALL / Latest Prior Year Supplement	37
33B	Current year - 1 actual collection rate	Tax Office Docs	36
		CAD Docs / ROCKWALL / Latest Prior Year Supplement	37
33C	Current year - 2 actual collection rate	Tax Office Docs	36
		CAD Docs / ROCKWALL / Latest Prior Year Supplement	37
33D	Current year - 3 actual collection rate	Tax Office Docs	36
		CAD Docs / ROCKWALL / Latest Prior Year Supplement	37
38	TCEQ certified expenses for pollution control	<i>No source annotation</i>	
43	Prior year voter-approval tax rate (disaster adjustment)	Tax Office Docs	38

Collin CAD

2025 CERTIFIED TOTALS

As of Supplement 18

Property Count: 2,385

SRY - ROYSE CITY ISD
Grand Totals

5/5/2026 8:57:02PM

Land			Value		
Homesite:		158,326,506			
Non Homesite:		44,834,117			
Ag Market:		93,308,227			
Timber Market:		0	Total Land	(+) 296,468,850	
Improvement			Value		
Homesite:		313,249,757			
Non Homesite:		70,820,626	Total Improvements	(+) 384,070,383	
Non Real		Count	Value		
Personal Property:	73	38,760,712			
Mineral Property:	0	0			
Autos:	0	0	Total Non Real	(+) 38,760,712	
			Market Value	= 719,299,945	
Ag	Non Exempt		Exempt		
Total Productivity Market:	93,308,227	0			
Ag Use:	571,963	0	Productivity Loss	(-) 92,736,264	
Timber Use:	0	0	Appraised Value	= 626,563,681	
Productivity Loss:	92,736,264	0			
			Homestead Cap Loss	(-) 6,333,337	
			Non-HS (23.231) Cap Loss	(-) 6,594,619	
			Assessed Value	= 613,635,725	
			Total Exemptions Amount	(-) 213,783,599	
			(Breakdown on Next Page)		
			1 Net Taxable	= 1 399,852,126	
Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count
DP	9,139,650	2,988,976	11,412.94	13,941.35	33
DPS	242,295	42,295	0.00	0.00	1
OV65	56,750,263	17,959,788	67,054.85	72,553.66	190
Total	66,132,208	20,991,059	78,467.79	86,495.01	214
Tax Rate	1.2552000				
			2 Freeze Taxable	(-) 2 20,991,059	
			Freeze Adjusted Taxable	= 378,861,067	

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
4,833,931.90 = 378,861,067 * (1.2552000 / 100) + 78,467.79

Certified Estimate of Market Value: 719,299,945
Certified Estimate of Taxable Value: 399,852,126

	CERTIFIED	UNDER REVIEW	TOTAL
	(Count) (14,713)	(Count) (0)	(Count) (14,713)
REAL PROPERTY & MFT HOMES			
Land HS Value	1,257,815,099	0	1,257,815,099
Land NHS Value	441,242,230	0	441,242,230
Land Ag Market Value	316,191,613	0	316,191,613
Land Timber Market Value	0	0	0
Total Land Value	2,015,248,942	0	2,015,248,942
Improvement HS Value	2,742,580,192	0	2,742,580,192
Improvement NHS Value	363,893,812	0	363,893,812
Total Improvement	3,106,474,004	0	3,106,474,004
Market Value	5,121,722,946	0	5,121,722,946
BUSINESS PERSONAL PROPERTY	(691)	(0)	(691)
Market Value	186,092,484	0	186,092,484
OIL & GAS / MINERALS	(0)	(0)	(0)
Market Value	0	0	0
OTHER (Intangibles)	(0)	(0)	(0)
Market Value	0	0	0
	(Total Count) (15,404)	(Total Count) (0)	(Total Count) (15,404)
TOTAL MARKET	5,307,815,430	0	5,307,815,430
Ag Productivity	1,344,596	0	1,344,596
Ag Loss (-)	314,847,017	0	314,847,017
Timber Productivity	0	0	0
Timber Loss (-)	0	0	0
APPRAISED VALUE	4,992,968,413	0	4,992,968,413
	100.0%	0.0%	100.0%
HS CAP Limitation Value (-)	103,532,413	0	103,532,413
CB CAP Limitation Value (-)	36,521,354	0	36,521,354
NET APPRAISED VALUE	4,852,914,646	0	4,852,914,646
Total Exemption Amount	1,573,175,591	0	1,573,175,591
NET TAXABLE	3,279,739,055	0	3,279,739,055
TAX LIMIT/FREEZE ADJUSTMENT	241,339,252	0	241,339,252
LIMIT ADJ TAXABLE (I&S)	3,038,399,803	0	3,038,399,803
CHAPTER 312 ADJUSTMENT	0	0	0
CHAPTER 313 ADJUSTMENT	0	0	0
LIMIT ADJ TAXABLE (M&O)	3,038,399,803	0	3,038,399,803

APPROX TOTAL LEVY = LIMIT ADJ TAXABLE * (TAX RATE / 100) + ACTUAL TAX

\$39,457,837.02 = 3,038,399,803 * (1.255200 / 100) + \$1,319,842.69

	CERTIFIED	UNDER REVIEW	TOTAL
REAL PROPERTY & MFT HOMES	(Count) (5,823)	(Count) (0)	(Count) (5,823)
Land HS Value	334,321,252	0	334,321,252
Land NHS Value	136,662,620	0	136,662,620
Land Ag Market Value	215,941,017	0	215,941,017
Land Timber Market Value	0	0	0
Total Land Value	686,924,889	0	686,924,889
Improvement HS Value	1,232,417,540	0	1,232,417,540
Improvement NHS Value	144,051,076	0	144,051,076
Total Improvement	1,376,468,616	0	1,376,468,616
Market Value	2,063,393,505	0	2,063,393,505
BUSINESS PERSONAL PROPERTY	(203)	(0)	(203)
Market Value	26,404,731	0	26,404,731
OIL & GAS / MINERALS	(0)	(0)	(0)
Market Value	0	0	0
OTHER (Intangibles)	(0)	(0)	(0)
Market Value	0	0	0
	(Total Count) (6,026)	(Total Count) (0)	(Total Count) (6,026)
TOTAL MARKET	2,089,798,236	0	2,089,798,236
Ag Productivity	1,219,740	0	1,219,740
Ag Loss (-)	214,721,277	0	214,721,277
Timber Productivity	0	0	0
Timber Loss (-)	0	0	0
APPRAISED VALUE	1,875,076,959	0	1,875,076,959
	100.0%	0.0%	100.0%
HS CAP Limitation Value (-)	34,488,116	0	34,488,116
CB CAP Limitation Value (-)	6,419,229	0	6,419,229
NET APPRAISED VALUE	1,834,169,614	0	1,834,169,614
Total Exemption Amount	613,369,615	0	613,369,615
NET TAXABLE	1,220,799,999	0	1,220,799,999
TAX LIMIT/FREEZE ADJUSTMENT	68,807,573	0	68,807,573
LIMIT ADJ TAXABLE (I&S)	1,151,992,426	0	1,151,992,426
CHAPTER 312 ADJUSTMENT	0	0	0
CHAPTER 313 ADJUSTMENT	0	0	0
LIMIT ADJ TAXABLE (M&O)	1,151,992,426	0	1,151,992,426

APPROX TOTAL LEVY = LIMIT ADJ TAXABLE * (TAX RATE / 100) + ACTUAL TAX

\$14,894,869.11 = 1,151,992,426 * (1.255200 / 100) + \$435,060.18

	CERTIFIED	UNDER REVIEW	TOTAL
	(Count) (14,715)	(Count) (0)	(Count) (14,715)
REAL PROPERTY & MFT HOMES			
Land HS Value	1,258,291,342	0	1,258,291,342
Land NHS Value	440,777,514	0	440,777,514
Land Ag Market Value	316,191,613	0	316,191,613
Land Timber Market Value	0	0	0
Total Land Value	2,015,260,469	0	2,015,260,469
Improvement HS Value	2,742,579,220	0	2,742,579,220
Improvement NHS Value	363,893,055	0	363,893,055
Total Improvement	3,106,472,275	0	3,106,472,275
Market Value	5,121,732,744	0	5,121,732,744
BUSINESS PERSONAL PROPERTY	(690)	(0)	(690)
Market Value	186,091,284	0	186,091,284
OIL & GAS / MINERALS	(0)	(0)	(0)
Market Value	0	0	0
OTHER (Intangibles)	(0)	(0)	(0)
Market Value	0	0	0
	(Total Count) (15,405)	(Total Count) (0)	(Total Count) (15,405)
TOTAL MARKET	5,307,824,028	0	5,307,824,028
Ag Productivity	1,344,596	0	1,344,596
Ag Loss (-)	314,847,017	0	314,847,017
Timber Productivity	0	0	0
Timber Loss (-)	0	0	0
APPRAISED VALUE	4,992,977,011	0	4,992,977,011
	100.0%	0.0%	100.0%
HS CAP Limitation Value (-)	103,533,170	0	103,533,170
CB CAP Limitation Value (-)	36,474,154	0	36,474,154
NET APPRAISED VALUE	4,852,969,687	0	4,852,969,687
Total Exemption Amount	1,579,323,224	0	1,579,323,224
NET TAXABLE	3,273,646,463	0	3,273,646,463
TAX LIMIT/FREEZE ADJUSTMENT	241,048,857	0	241,048,857
LIMIT ADJ TAXABLE (I&S)	3,032,597,606	0	3,032,597,606
CHAPTER 312 ADJUSTMENT	0	0	0
CHAPTER 313 ADJUSTMENT	0	0	0
LIMIT ADJ TAXABLE (M&O)	3,032,597,606	0	3,032,597,606

APPROX TOTAL LEVY = LIMIT ADJ TAXABLE * (TAX RATE / 100) + ACTUAL TAX

\$39,383,025.89 = 3,032,597,606 * (1.255200 / 100) + \$1,317,860.74

ROYSE CITY ISD			
	SY 2024-25	SY 2025-26	SY 2026-27
Students			
1. Refined Average Daily Attendance (ADA)	9,204,479	9,429,503	9,457,543
2. Regular Program ADA (Ref ADA - Spec Ed FTEs - CT FTEs)	7,912,130	7,918,776	7,943,327
3. Special Education FTEs Detail Report	464,586	548,746	548,746
4. Career & Technology FTEs	827,761	961,981	965,470
5. Weighted ADA (WADA) Detail Report	13,541,744	13,986,043	13,986,107
WADA-to-ADA Ratio	1.471	1.483	1.479
6. PEIMS Enrollment	10,034	10,171	10,310
Property Values			
7. Prior Tax Year State Certified Property Value	\$4,503,406,364	\$4,846,117,329	\$4,782,178,437
8. Current Tax Year State Certified Property Value	\$4,846,117,329	\$4,782,178,437	\$4,889,540,194
Year-Over-Year Value Change	7.61%	-1.32%	2.25%
Tax Rates and Collections			
9. Current Tax Year M&O Tax Rate	\$0.755200	\$0.755200	\$0.755200
10. Tier One Tax Year M&O Tax Rate	\$0.616900	\$0.616900	\$0.616900
11. Maximum Compressed Tax Rate	\$0.000000	\$0.616900	\$0.616900
Tier Two, Level One Pennies (Golden Pennies)	\$0.000000	\$0.080000	\$0.080000
Tier Two, Level Two Pennies (Copper Pennies)	\$0.058300	\$0.058300	\$0.058300
VTCS 2784g Pennies (Unequalized Pennies)	\$0.000000	\$0.000000	\$0.000000
12. M&O Tax Collections Detail Report	\$37,046,461	\$41,977,630	\$38,245,731
M&O Collections Relative to T2	101.2%	114.6%	103.6%
13. I&S Tax Rate	\$0.500000	\$0.500000	\$0.651241
14. I&S Tax Collections	\$23,603,243	\$26,879,915	\$31,825,286
I&S Collections Relative to T8	97.4%	112.4%	99.9%
15. Total Tax Collections	\$60,649,704	\$68,257,881	\$70,071,017
16. Total Tax Levy	\$59,940,653	\$60,806,911	\$68,730,896
Funding Components			
17. District Basic Allotment * TR / MCR	\$6,160	\$6,215	\$6,215
18. School Safety Allotment (SSA) ADA	9,204,479	9,427,749	9,457,543
19. ASF ADA	6,670,572	9,204,479	9,429,503
20. Per Capita Rate	\$619.868	\$471.190	\$620.000
Program Intent Codes - Allotments			
Tier One Subchapter B and C Allotments			
21. 11-Regular Program Allotment 48.051	\$48,738,721	\$49,215,193	\$49,367,780
22. Small and Mid-Size Allotment 48.101	\$0	\$0	\$0
23. 23-Special Education Adjusted Allotment 48.102 (spend 55% of amount)	\$12,666,675	\$14,036,162	\$14,036,412
24. 37-Dyslexia Allotment 48.103 (spend 100% of amount)	\$653,576	\$789,927	\$800,492
25. 24-Compensatory Education Allotment 48.104 (spend 55% of amount, spend req. repealed beginning with 25-26 school year)	\$6,150,606	\$6,165,488	\$6,249,779
26. 25-Bilingual Education Allotment 48.105 (spend 55% of amount)	\$984,724	\$941,362	\$951,235
27. 22-Career and Technology Allotment 48.106 (spend 55% of amount)	\$6,796,803	\$8,026,011	\$8,057,884
28. 11-Public Education Grant 48.107	\$0	\$0	\$0
29. 36-Early Education Allotment 48.108 (spend 100% of amount) INCLUDES REALLOCATION UNDER HB2	\$1,110,901	\$1,073,199	\$1,306,351
30. 21-Gifted & Talented Adjusted Allotment 48.109 (spend 100% of amount)	\$194,387	\$202,712	\$203,318
31. 38-CCMR Outcomes Bonus 48.110 (spend 55% of amount)	\$260,000	\$165,000	\$165,000
32. Fast Growth Allotment 48.111	\$4,732,993	\$5,433,171	\$4,914,265
33. Teacher Incentive Allotment 48.112	\$836,109	\$840,000	\$836,109
34. Mentor Program Allotment 48.114	\$0	\$0	\$0
School Safety Allotment 48.115	\$257,045	MOVED TO 48.160	MOVED TO 48.160
35. Rural Pathways Excellence Partnership (R-PEP) Allotment and Outcomes Bonus 48.118	\$0	\$0	\$0
Early Literacy Intervention Allotment 48.122	N/A	N/A	\$0
Tier One Subchapter D Allotments			
36. 99-Transportation Allotment 48.151	\$843,140	\$843,140	\$843,140
37. 99-New Instructional Facility Allotment 48.152	\$508,000	\$378,900	\$378,900
38. Dropout Recovery and Residential Placement Facility Allotment 48.153	\$0	\$0	\$0
39. Tuition Allotment for Districts not Offering all Grade Levels 48.154	\$0	\$0	\$0
40. College Preparation Assessment Reimbursement 48.155	\$25,410	\$25,410	\$25,410
41. Certification Examination Reimbursement 48.156	\$20,065	\$20,065	\$20,065
42. Preparing and Retaining Educators through Partnership (PREP) Allotment 48.157	N/A	N/A	\$0
43. Teacher Retention Allotment 48.158	N/A	\$2,482,500	\$2,482,500
43. Support Staff Retention Allotment 48.1581	N/A	\$356,345	\$357,450
44. Special Education Full Individual and Initial Evaluation (FIE) Allotment 48.159	N/A	\$475,000	\$475,000
45. School Safety Allotment 48.160	N/A	\$567,866	\$568,494
46. Allotment for Basic Costs 48.161	N/A	\$1,078,126	\$1,092,846
47. Total Cost of Tier One Detail Report	\$84,779,156	\$93,115,575	\$93,132,430
48. Local Fund Assignment	(\$29,895,698)	(\$29,501,259)	(\$30,163,573)
49. Per Capita Distribution from Available School Fund (ASF)	(\$5,374,610)	(\$4,337,058)	(\$5,846,292)
Foundation School Program (FSP) State Funding			
50. FSP State Share of Tier One (Total Cost of Tier One - Local Fund Assignment - ASF)	\$49,508,848	\$59,277,258	\$57,122,565
51. Tier Two Detail Report	\$11,359,531	\$13,676,627	\$12,210,615
52. Other Programs Detail Report	\$2,701,113	\$2,955,664	\$3,016,705
53. Total FSP Operations Funding	\$63,569,492	\$75,909,549	\$72,349,885
State Aid by Fund Code / Object Code - Funding Source			
M&O State Aid			
54. 199/5812 - Foundation School Fund	\$63,168,132	\$75,299,289	\$71,731,292
55. 199/5811 - Available School Fund	\$5,374,610	\$4,337,058	\$5,846,292
56. 410/5829 - Instructional Materials & Technology Fund	\$401,360	\$610,260	\$618,592
I&S State Aid			
57. 599/5829 - EDA	\$0	\$0	\$0
58. 599/5829 - Instructional Facilities Allotment (Bond)	\$0	\$0	\$0
59. 199/5829 - Instructional Facilities Allotment (Lease Purchase)	\$0	\$0	\$0
60. Additional State Aid for Homestead Exemption (ASAHE) for Facilities	\$3,635,802	\$7,985,659	\$4,227,455
61. TOTAL FSP/ASF STATE AID	\$72,579,904	\$88,232,266	\$82,425,539
Local Revenue in Excess of Entitlement			
62. Local Revenue in Excess of Entitlement Detail Report	\$0	\$0	\$0
Summary of Total State/Local M&O Revenue			
Total M&O State Aid (excl. recapture netting)	\$68,944,102	\$80,246,607	\$78,196,177
Total M&O Tax Collections	\$37,046,461	\$41,377,966	\$38,245,731
Total Recapture	\$0	\$0	\$0
Net Total State/Local M&O Revenue	\$105,990,563	\$121,624,573	\$116,441,908
Total State/Local M&O Revenue per ADA	\$11,515	\$12,898	\$12,312
M&O State Share	65.0%	66.0%	67.2%
M&O Local Share	35.0%	34.0%	32.8%

Royse City ISD – Open Lawsuits

Select Tax Year:	2025		
Select Taxing Entity:	SRC - ROYSE CITY ISD		
Total CAD Certified Value	Total Final Value After Lawsuit	Total Value Loss	
\$ 14,500,000	\$ 13,500,000	\$ 1,000,000	

Note: if a taxing unit is not listed and/or there are no values displayed then there have not been any lawsuits finalized for that year.


 Closed Lawsuits
  Open Lawsuits
 



Re: Royse City ISD information

From Brian Swanson <brian.swanson@cadcollin.org>
Date Wed 6/3/2026 6:13 PM
To MoakCasey Truth-In-Taxation Services <tnt@moakcasey.com>

You don't often get email from brian.swanson@cadcollin.org. [Learn why this is important](#)

Ms. Ralph,

5A, 5B

1. That is correct, there is no litigation for Royse City ISD in 2025.
2. If you don't see any ARB or disputed values, that means everything has been settled.
3. I don't know if there is any PC/energy, but I can find out in the morning.
4. I sent over the 2026 median values in a separate spreadsheet. I don't believe we have anything else.

Regards,

Brian L. Swanson, CCA, RPA
Assistant Chief Appraiser



Collin Central Appraisal District
250 Eldorado Pkwy.
McKinney, TX 75069-8023

Main: [469.742.9200](tel:469.742.9200)
Direct: 469.742.9312
Fax: 469.742.9203
Web: www.collincad.org
Email: brian.swanson@cadcollin.org

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Royse City ISD

PRELIMINARY

Lawsuit Gain/Loss Report - RCAD

Cause No.	Name	Property	Active/	Assessed	Final	Gain/Loss
		ID	Geo ID	Inactive	Value	
1-24-1427		21670		Active	\$ 216,264.00	n/a -
		29126		Active	\$ 350,000.00	n/a -
1-25-1211		87735		Inactive	\$ 9,900,000.00	\$ 9,800,000.00 \$(100,000.00)
1-25-1244		63731		Inactive	\$ 4,776,340.00	\$ 4,250,000.00 \$(526,340.00)
1-25-1312		20121		Inactive	\$ 1,270,389.00	\$ 1,129,308.00 \$(141,081.00)
1-25-1322		11805		Inactive	\$ 2,000,000.00	\$ 1,925,000.00 \$ (75,000.00)
1-25-1470		92710		Inactive	\$ 1,300,000.00	\$ 1,250,000.00 \$ (50,000.00)
		Active Total 6A, 6B		\$ 566,264.00	\$ -	\$ -
		Inactive Total 5A, 5B		\$ 19,246,729.00	\$ 18,354,308.00	\$ (892,421.00)
		Grand Total		\$ 19,812,993.00	\$ 18,354,308.00	\$ (892,421.00)



Outlook

RE: Royse City ISD Information

From Hannah Cope <hcope@rockwallcad.com>

Date Wed 2026-08-05 12:41 PM

To MoakCasey Truth-In-Taxation Services <tnt@moakcasey.com>

2 attachments (2 MB)

Lawsuits for 2025 SRC as of 08_05_2026.xlsx; Royse City ISD - 2026 Anderson.pdf;

Good Afternoon Kimberlee,

Line 5A is \$19,246,729 and Line 5B is \$18,354,308.

5A, 5B

Based on direction RCAD has received, this office does not report for Line 6, since that is typically accounted for in Line 1. However, active lawsuits are shown in the attached excel file.

6A, 6B

There is no applicable date for Line 17b.

17B

Thank you,

Hannah Joy Cope

Administrative Assistant

Taxpayer Liaison Officer

Rockwall CAD

972-771-2034 (main)

469-402-3521 (direct)

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2026 CERTIFIED TAXABLE VALUE WORKSHEET FOR: LOVEJOY ISD

ENTITY NAME: LOVEJOY ISD

DATE CERTIFIED

July 23, 2026

CERTIFIED TOTALS DATE: July 20, 2026

			INSTRUCT	NOTES
2026 TAXABLE VALUE OF PROPERTIES NOT UNDER ARB REVIEW:	\$4,470,996,708		(A)	Comptroller's No-New-Revenue Rate Worksheet Line 17.A Certified Taxable Value
EFFECTIVE RATE ASSUMPTION, LOWER VALUE USED PAGE, 'TOTAL VALUE USED':	\$519,266,369	+	(B)	Comptroller's No-New-Revenue Rate Worksheet Line 18.A Certified Taxable Value
UNDER ARB REVIEW TOTALS, EXEMPTIONS GRANTED:	\$79,049,635	-	(C)	Exemptions already approved on properties under review
2026 TOTAL CERTIFIED TAXABLE VALUE:	\$4,911,213,442	=		

83

SCHOOL DISTRICTS MUST COMPLETE THIS SECTION, SINCE BY LAW THEY HAVE A HOMESTEAD FREEZE. OTHER ENTITIES COMPLETE THIS SECTION IF THEY GRANT THE HOMESTEAD FREEEZE

2026 NOT UNDER ARB REVIEW, FREEZE TAXABLE:	\$1,042,398,161	-	(D)	loss in taxable value due to Senior Citizen exemption, 'Actual Tax' added back at frozen amount.
2026 NOT UNDER ARB REVIEW, TRANSFER ADJUSTMENT TAXABLE:	\$9,065,147	-	(E)	loss in taxable value due to Senior Citizen or Disable Person "transferring" their exemption into tax entity.
2026 NOT UNDER ARB REVIEW FREEZE ADJUSTED TAXABLE:	\$3,419,533,400	=		
2026 UNDER ARB REVIEW TOTALS, FREEZE TAXABLE:	\$82,032,699	-	(F)	loss in taxable value due to Senior Citizen exemption, 'Actual Tax' added back at frozen amount.
2026 UNDER ARB REVIEW TOTALS, TRANSFER ADJ. TAXABLE:	\$0	-	(G)	loss in taxable value due to Senior Citizen or Disable Person "transferring" their exemption into tax entity.
2026 UNDER ARB REVIEW FREEZE ADJUSTED TAXABLE:	\$358,184,035	=		
2026 TOTAL CALCULATED FREEZE ADJUSTED TAXABLE VALUE:	\$3,777,717,435	=		SUM OF FREEZE ADJ. TAXABLE NOT UNDER ARB REVIEW + FREEZE ADJ. TAXABLE UNDER ARB REVIEW

2026 CALCULATED FREEZE TAXABLE + TRANSFER ADJUSTMENT \$1,133,496,007

2025 KEY CHAPTER 42 (LITIGATION) & TAXABLE VALUE INFORMATION FOR 2026 INITIAL SETUP OF THE TAX RATE WORKSHEET

2025 CURRENT TAXABLE VALUE (From 2025 Supplement # 22)	\$4,722,027,659			
25.25(d) Taxable Loss (add back to current 2025 taxable value)	\$562,562	+		25.25(d) Value Loss Taken From 25.25(d) Report Uploaded to Certification Folder on CCAD Entity Website
SUB TOTAL 2025 CURRENT TAXABLE VALUE BEFORE CHAPTER 42 ADJ LITIGATION ADJ:	\$4,722,590,221	=		2025 Taxable Value Calculation, before adjusting for Taxable to be shown in Liine 6
2025 ARB CERTIFIED VALUE OF PROPERTIES REMAINING IN LITIGATION UNDER CHAPTER 42:	\$23,470,774		LINE 6.A	Comptroller's No-New-Revenue Rate Worksheet Line 6.A
2025 DISPUTED TAXABLE VALUE FOR PROPERTIES REMAINING IN LITIGATON, UNDER CHAPTER 42:	\$591,923		LINE 6.B	Comptroller's No-New-Revenue Rate Worksheet Line 6.B
2025 UNDISPUTED TAXABLE VALUE (TAX RATE FORM WILL CALC):	\$22,878,851		LINE 6.C	Calculated Field on No-New-Revenue Worksheet (Line 6.C will subtract line 6.B from 6.A)
2025 CALCULATED TAXABLE VALUE FOR LINE 1 OF NO-NEW-REVENUE WORKSHEET:	\$4,699,119,447		LINE 1	Comptroller's No-New-Revenue Rate Worksheet Line 1 (formula is Latest Supp Taxable, plus 25.25(d), minus Certified Taxable of 2025 Remaining Litigation)

THE SECTION BELOW IS AN UNOFFICIAL CALCULATION OF 2026 ESTIMATED TAX LEVY, BASED ON YOUR ESTIMATED TAX RATE, AND IS NOT THE RESULT OF YOUR NO-NEW-REVENUE RATE CALCULATION.

2026 TAXABLE OR FREEZE ADJUSTED TAXABLE, PULLED DOWN FROM CALC. ABOVE:	\$3,777,717,435			
ESTIMATED TAX RATE:	1.25520000	X		2025 TAX RATE LOADED HERE, BUT IT CAN BE REPLACED TO ESTIMATE TAX LEVY IMPACT
CALCULATED BASE TAX LEVY ESTIMATE FOR 2026	\$47,417,909	=		IF YOU DO NOT GRANT THE HOMESTEAD FREEZE, STOP HERE.
2026 'ACTUAL TAX' FROM NOT UNDER ARB REVIEW (Freeze Taxable Section):	\$5,561,575	+	(H)	this is actual tax levied on frozen accounts, approved by ARB
2026 'ACTUAL TAX' FROM UNDER ARB REVIEW TOTALS (Freeze Taxable Section):	\$533,755	+	(I)	this is actual tax levied on frozen accounts, still under protest
CALCULATED BASE TAX, PLUS FROZEN TAX LEVY:	\$53,513,239			
2026 CALCULATED ACTUAL TAX FOR FROZEN ACCOUNTS FROM ARB APPROVED + UNDER REVIEW	\$6,095,330			

GENERAL NOTES REGARDING CALCULATIONS FOR: LOVEJOY ISD

Back to Source Documentation Links

Collin CAD	2025 CERTIFIED TOTALS	As of Supplement 18
Property Count: 2,385	SRY - ROYSE CITY ISD Effective Rate Assumption	5/5/2026 8:57:58PM

New Value			
TOTAL NEW VALUE MARKET:	\$51,857,698	TOTAL NEW VALUE TAXABLE:	\$23,005,620

New Exemptions			
Exemption	Description	Count	
EX-XV	Other Exemptions (public, religious, charitable,	9	2024 Market Value \$884
EX366	11.145 (BPP) & 11.146 (Mineral) aka HB366	3	2024 Market Value \$2,505
NEW ABSOLUTE EXEMPTIONS VALUE LOSS			10A \$3,389
Exemption	Description	Count	Exemption Amount
DP	Disabled Person	1	\$60,000
DV1	Disabled Veteran 10% - 29%	1	\$5,000
DV2	Disabled Veteran 30% - 49%	1	\$7,500
DV3	Disabled Veteran 50% - 69%	1	\$12,000
DV4	Disabled Veteran 70% - 100%	5	\$60,000
DVHS	100% Disabled Veteran Homestead	12	\$1,055,191
HS	General Homestead	41	\$4,135,660
OV65	Age 65 or Older	21	\$1,489,772
NEW PARTIAL EXEMPTIONS VALUE LOSS			10B \$6,825,123
TOTAL NEW EXEMPTIONS VALUE LOSS			\$6,828,512

Increased Exemptions			
Exemption	Description	Count	Increased Exemption Amount
DP	Disabled Person	25	\$1,157,971
DPS	Disabled Person Surviving Spouse	1	\$60,000
HS	General Homestead	844	\$32,809,681
OV65	Age 65 or Older	165	\$7,709,030
INCREASED EXEMPTIONS VALUE LOSS			\$41,736,682
TOTAL EXEMPTIONS VALUE LOSS			\$48,565,194

New Ag / Timber Appraisals

New Annexations

9	New Deannexations
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Average Homestead Value			
Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
Category A and E	922	\$323,919	\$142,085
Category A Only	904	\$321,873	\$141,334

ARB Lower Value Used		
Count of Protested Properties	Total Market Value	Total Value Used

2026 Certification Totals

ROYSE CITY ISD

ROCKWALL CAD

SRC

No-New-Revenue Tax Rate Assumption

As of Roll # 0

New Value

Total New Market Value: \$220,272,360

Total New Taxable Value: \$138,836,300

JETT

Chapter 313

TIF/TIRZ

New Market Value: \$0

New Market Value: \$0

New Market Value: \$25,807,170

New Taxable Value: \$0

New Taxable Value: \$0

New Taxable Value: \$18,851,551

Exemption Loss

New Absolute Exemptions

Exemption	Description	Count	Last Year Market Value
FX-XV	Other Exemptions (including public property, reli	7	2,706,558
10A	Absolute Exemption Value Loss:	7	2,706,558

New Partial Exemptions

Exemption	Description	Count	Partial Exemption Amt
BPPEX	BPPEX	406	18,272,592
BPPEX-AL	BPPEX-AL	40	1,189,724
BPPEX-TU	BPPEX-TU	5	22,902
DP	Disability	4	175,000
DV1	Disabled Veterans 10% - 29%	3	15,000
DV2	Disabled Veterans 30% - 49%	6	49,500
DV3	Disabled Veterans 50% - 69%	4	40,000
DV4	Disabled Veterans 70% - 100%	23	264,000
DVHS	Disabled Veteran Homestead	22	5,757,105
FR	FREEPORT	3	660,508
HS	Homestead	321	42,556,011
OV65	Over 65	61	4,098,867
QVSS	Qualifying Veteran Surviving Spouse	1	97,155
SO	Solar (Special Exemption)	4	356,846

10B Partial Exemption Value Loss: 903 73,555,210

Total NEW Exemption Value 76,261,768

Increased Exemptions

Exemption	Description	Count	Increased Exemption Amt
	Increased Exemption Value Loss:	0	0
	Total Exemption Value Loss:		76,261,768

9, 22, 11A, 11B

New Special Use (Ag/Timber)

Count 2025 Market Value 2026 Special Use Loss

New Annexations/Deannexations

Count Market Value Taxable Value

Average Homestead Value

Categor	Count of HS Res	Avg Market	Avg Exempt	Med Market	Med Exempt	Avg Taxable	Med Taxable
A Only	7,765	361,406	150,124	334,616	140,000	207,024	185,174
A & E	7,991	365,530	149,720	335,495	140,000	210,449	186,391

New Value

Total New Market Value:		\$93,450,802	
23	Total New Taxable Value:	\$53,407,727	
JETI		Chapter 313	TIF/TIRZ
New Market Value: \$0		New Market Value: \$0	New Market Value: \$0
New Taxable Value: \$0		New Taxable Value: \$0	New Taxable Value: \$0

Exemption Loss

New Absolute Exemptions

	Exemption	Description	Count	Last Year Market Value
	EX-XN	11.252 Motor vehicles leased for personal use	3	110,180
10A	Absolute Exemption Value Loss:		3	110,180

New Partial Exemptions

	Exemption	Description	Count	Partial Exemption Amt
	BPPEX	BPPEX	117	6,796,450
	BPPEX-AL	BPPEX-AL	1	36,683
	BPPEX-TU	BPPEX-TU	16	644,681
17B	DV2	Disabled Veterans 30% - 49%	1	7,500
	DV3	Disabled Veterans 50% - 69%	2	20,000
	DV4	Disabled Veterans 70% - 100%	14	168,000
	DVHS	Disabled Veteran Homestead	14	2,690,140
	DVHSS	Disabled Veteran Homestead Surviving Spouse	2	378,844
	HS	Homestead	87	10,834,005
	LVE	Leased Vehicles (Special Exemption)	1	245,086
	OV65	Over 65	11	750,000
	PPV	Personal Property Vehicle (Unused Special Exem...	2	30,019
	SO	Solar (Special Exemption)	2	36,428
10B	Partial Exemption Value Loss:		270	22,637,836
Total NEW Exemption Value				22,748,016

Increased Exemptions

Exemption	Description	Count	Increased Exemption Amt
	Increased Exemption Value Loss:	0	0
	Total Exemption Value Loss:		22,748,016
	9, 22, 11A, 11B		

New Special Use (Ag/Timber)

	Count	2025 Market Value	2026 Special Use	Loss
New Annexations/Deannexations				
	Count	Market Value	Taxable Value	

Average Homestead Value

Categor	Count of HS Res	Avg Market	Avg Exempt	Med Market	Med Exempt	Avg Taxable	Med Taxable
A Only	2,942	335,392	148,517	293,628	140,000	184,179	150,791
A & E	3,462	337,864	146,024	295,382	140,000	186,479	150,677

Collin CAD

2026 CERTIFIED TOTALS

As of Certification

SRY - ROYSE CITY ISD

New Annexations

9, 22

New Deannexations

Average Homestead Value

Category A and E

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
945	\$322,071	\$142,340	\$179,731

Category A Only

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
928	\$318,400	\$140,207	\$178,193

Median Homestead Value

Category A and E

Count of HS Residences	Median Market	Median HS Exemption	Median Taxable
945	\$326,543	\$140,000	\$186,543

Category A Only

Count of HS Residences	Median Market	Median HS Exemption	Median Taxable
928	\$326,581	\$140,000	\$186,581

Lower Value Used

Count of Protested Properties	Total Market Value	Total Value Used
159	\$54,418,188	\$39,554,505

Uncontested Value

Count of Uncontested Properties	Total Market Value	Total Uncontested Value
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Collin CAD

2026 CERTIFIED TOTALS

As of Certification

Property Count: 2,596

SRY - ROYSE CITY ISD
Effective Rate Assumption

7/21/2026 11:58:05AM

New Value

TOTAL NEW VALUE MARKET:	\$49,011,866
TOTAL NEW VALUE TAXABLE:	\$33,563,489

23

New Exemptions

Exemption	Description	Count	Exemption Amount
EX-XV	Other Exemptions (public, religious, charitable, 2025 Market Value	6	\$0
10A ABSOLUTE EXEMPTIONS VALUE LOSS			\$0
Exemption	Description	Count	Exemption Amount
145B	11.145 (b) Single Situs, Single Owner	67	\$3,765,972
DV4	Disabled Veteran 70% - 100%	4	\$48,000
DVHS	100% Disabled Veteran Homestead	8	\$1,790,585
HS	General Homestead	37	\$4,964,054
OV65	Age 65 or Older	17	\$1,275,000
10B PARTIAL EXEMPTIONS VALUE LOSS			\$11,843,611
NEW EXEMPTIONS VALUE LOSS			\$11,843,611

17B

Increased Exemptions

Exemption	Description	Count	Increased Exemption Amount
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INCREASED EXEMPTIONS VALUE LOSS

TOTAL NEW & INCREASED EXEMPTIONS VALUE LOSS	\$11,843,611
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New Ag / Timber Valuations

11A, 11B

Distribution Summary Report

Deposit Date from 10/1/2025 to 8/26/2026 and Tax Units = 45 and Tax Year = 2025

Type	Gen Operating	Interest Sinking	Special 1	Total
SRC - ROYSE CITY ISD				
Current				
Levy	35,324,882.30	23,387,766.10	0.00	58,712,648.40
Interest	38,228.04	25,260.97	0.00	63,489.01
Penalty	112,350.36	74,253.49	0.00	186,603.85
LateAg	795.82	0.00	0.00	795.82
Rendition Penalty	20,333.04	0.00	0.00	20,333.04
Rendition Penalty Admin Fee	(1,016.62)	0.00	0.00	(1,016.62)
VIT Overage Payment	685.61	453.91	0.00	1,139.52
Recalc Refund	(428,760.83)	(283,872.20)	0.00	(712,633.03)
Recalc Refund P&I	(661.88)	(438.19)	0.00	(1,100.07)
Recalc Rendition Pen Admin Fee	0.41	0.00	0.00	0.41
Recalc Rendition Pen Refund	(8.13)	0.00	0.00	(8.13)
Current	35,066,828.12	23,203,424.08	0.00	58,270,252.20
				89
Delinquent				
Levy	356,162.05	228,371.66	0.00	584,533.71
Ag Levy	62,817.85	37,010.66	0.00	99,828.51
Interest	60,865.11	37,391.33	0.00	98,256.44
Penalty	39,430.43	25,333.46	0.00	64,763.89
25.25(d)	51.89	0.00	0.00	51.89
Rendition Penalty	366.63	0.00	0.00	366.63
Rendition Penalty Admin Fee	(18.33)	0.00	0.00	(18.33)
Recalc Refund	(228,200.61)	(149,552.12)	0.00	(377,752.73)
Recalc Refund P&I	(2,861.01)	(1,861.15)	0.00	(4,722.16)
Recalc Rendition Pen Admin Fee	4.83	0.00	0.00	4.83
Recalc Rendition Pen Refund	(96.52)	0.00	0.00	(96.52)
Delinquent	288,522.32	176,693.84	0.00	465,216.16
Distribution Total	35,355,350.44	23,380,117.92	0.00	58,735,468.36

SRC

As of Roll # 0

	NOT UNDER REVIEW	UNDER REVIEW	TOTAL
REAL PROPERTY & MFT HOMES	(Count) (5,758)	(Count) (61)	(Count) (5,819)
Land HS Value	352,586,503	2,198,096	354,784,599
Land NHS Value	136,718,242	2,856,074	139,574,316
Land Ag Market Value	214,483,226	1,586,999	216,070,225
Land Timber Market Value	0	0	0
Total Land Value	703,787,971	6,641,169	710,429,140
Improvement HS Value	1,192,634,060	8,977,592	1,201,611,652
Improvement NHS Value	150,732,659	8,243,601	158,976,260
Total Improvement	1,343,366,719	17,221,193	1,360,587,912
Market Value	2,047,154,690	23,862,362	2,071,017,052
BUSINESS PERSONAL PROPERTY	(219)	(1)	(220)
Market Value	33,288,861	31,814	33,320,675
OIL & GAS / MINERALS	(0)	(0)	(0)
Market Value	0	0	0
OTHER (Intangibles)	(0)	(0)	(0)
Market Value	0	0	0
	(Total Count) (5,977)	(Total Count) (62)	(Total Count) (6,039)
TOTAL MARKET	2,080,443,551	23,894,176	2,104,337,727
Ag Productivity	1,165,522	9,691	1,175,213
Ag Loss (-)	213,317,704	1,577,308	214,895,012
Timber Productivity	0	0	0
Timber Loss (-)	0	0	0
APPRAISED VALUE	1,867,125,847	22,316,868	1,889,442,715
	98.8%	1.2%	100.0%
HS CAP Limitation Value (-)	18,943,840	10,314	18,954,154
CB CAP Limitation Value (-)	5,191,215	2,056	5,193,271
NET APPRAISED VALUE	1,842,990,792	22,304,498	1,865,295,290
Total Exemption Amount	662,316,689	1,027,220	663,343,909
NET TAXABLE	1,180,674,103	21,277,278	1,201,951,381
TAX LIMIT/FREEZE ADJUSTMENT	72,548,550	0	72,548,550
LIMIT ADJ TAXABLE (I&S)	1,108,125,553	21,277,278	1,129,402,831
CHAPTER 312 ADJUSTMENT	0	0	0
CHAPTER 313 ADJUSTMENT	0	0	0
LIMIT ADJ TAXABLE (M&O)	1,108,125,553	21,277,278	1,129,402,831

APPROX TOTAL LEVY = LIMIT ADJ TAXABLE * (TAX RATE / 100) + ACTUAL TAX
\$14,704,672.73 = 1,129,402,831 * (1.255200 / 100) + \$528,408.4

	NOT UNDER REVIEW	UNDER REVIEW	TOTAL
REAL PROPERTY & MFT HOMES	(Count) (14,954)	(Count) (11)	(Count) (14,965)
Land HS Value	1,162,082,555	1,607,298	1,163,689,853
Land NHS Value	426,830,918	652,362	427,483,280
Land Ag Market Value	319,130,212	1,031,486	320,161,698
Land Timber Market Value	0	0	0
Total Land Value	1,908,043,685	3,291,146	1,911,334,831
Improvement HS Value	2,863,018,293	3,675,825	2,866,694,118
Improvement NHS Value	448,968,489	158,680	449,127,169
Total Improvement	3,311,986,782	3,834,505	3,315,821,287
Market Value	5,220,030,467	7,125,651	5,227,156,118
BUSINESS PERSONAL PROPERTY	(684)	(6)	(690)
Market Value	290,912,908	8,688,802	299,601,710
OIL & GAS / MINERALS	(0)	(0)	(0)
Market Value	0	0	0
OTHER (Intangibles)	(0)	(0)	(0)
Market Value	0	0	0
	(Total Count) (15,638)	(Total Count) (17)	(Total Count) (15,655)
TOTAL MARKET	5,510,943,375	15,814,453	5,526,757,828
Ag Productivity	1,395,549	2,366	1,397,915
Ag Loss (-)	317,734,663	1,029,120	318,763,783
Timber Productivity	0	0	0
Timber Loss (-)	0	0	0
APPRAISED VALUE	5,193,208,712	14,785,333	5,207,994,045
	99.7%	0.3%	100.0%
HS CAP Limitation Value (-)	44,700,917	580,945	45,281,862
CB CAP Limitation Value (-)	32,598,004	0	32,598,004
NET APPRAISED VALUE	5,115,909,791	14,204,388	5,130,114,179
Total Exemption Amount	1,693,437,258	1,214,016	1,694,651,274
NET TAXABLE	3,422,472,533	12,990,372	3,435,462,905
TAX LIMIT/FREEZE ADJUSTMENT	249,348,866	215,678	249,564,544
LIMIT ADJ TAXABLE (I&S)	3,173,123,667	12,774,694	3,185,898,361
CHAPTER 312 ADJUSTMENT	0	0	0
CHAPTER 313 ADJUSTMENT	0	0	0
LIMIT ADJ TAXABLE (M&O)	3,173,123,667	12,774,694	3,185,898,361

APPROX TOTAL LEVY = LIMIT ADJ TAXABLE * (TAX RATE / 100) + ACTUAL TAX

\$41,462,758.71 = 3,185,898,361 * (1.255200 / 100) + \$1,473,362.48

Collin CAD	2026 CERTIFIED TOTALS	As of Certification
Property Count: 2,437	SRY - ROYSE CITY ISD ARB Approved Totals	7/21/2026 11:56:37AM

Land		Value			
Homesite:		162,992,654			
Non Homesite:		38,317,417			
Ag Market:		95,950,792			
Timber Market:		0	Total Land	(+)	297,260,863
Improvement		Value			
Homesite:		306,052,419			
Non Homesite:		95,450,706	Total Improvements	(+)	401,503,125
Non Real		Count	Value		
Personal Property:	85		39,153,680		
Mineral Property:	0		0		
Autos:	0		0	Total Non Real	(+) 39,153,680
			Market Value	=	737,917,668
Ag	Non Exempt		Exempt		
Total Productivity Market:	95,950,792		0		
Ag Use:	575,235		0	Productivity Loss	(-) 95,375,557
Timber Use:	0		0	Appraised Value	= 642,542,111
Productivity Loss:	95,375,557		0	Homestead Cap Loss	(-) 5,836,143
				Non-HS (23.231) Cap Loss	(-) 4,962,611
				Assessed Value	= 631,743,357
				Total Exemptions Amount	(-) 233,614,632
				<i>(Breakdown on Next Page)</i>	

17A	Net Taxable	=	398,128,725
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Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count			
DP	8,251,666	2,573,127	10,679.59	11,313.25	31			
DPS	244,714	44,714	0.00	0.00	1			
OV65	56,533,713	16,438,555	82,117.02	91,558.10	197			
Total	65,030,093	19,056,396	92,796.61	102,871.35	229	Freeze Taxable	(-)	19,056,396
Tax Rate	1.2552000							
Transfer	Assessed	Taxable	Post % Taxable	Adjustment	Count			
OV65	675,612	278,215	248,711	29,504	2			
Total	675,612	278,215	248,711	29,504	2	Transfer Adjustment	(-)	29,504
						Freeze Adjusted Taxable	=	379,042,825

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
 4,850,542.15 = 379,042,825 * (1.2552000 / 100) + 92,796.61

Estimated Certified Market Value: 737,917,668
 Estimated Certified Taxable Value: 398,128,725
System computed estimate of value after all Under ARB Review props are complete.

Collin CAD

2026 CERTIFIED TOTALS

As of Certification

Property Count: 159

SRY - ROYSE CITY ISD
Under ARB Review Totals

7/21/2026 11:56:37AM

Land	Value			
Homesite:	13,498,380			
Non Homesite:	695,916			
Ag Market:	325,811			
Timber Market:	0	Total Land	(+)	14,520,107

Improvement	Value			
Homesite:	39,619,297			
Non Homesite:	278,784	Total Improvements	(+)	39,898,081

Non Real	Count	Value		
Personal Property:	0	0		
Mineral Property:	0	0		
Autos:	0	0	Total Non Real	(+) 0
			Market Value	= 54,418,188

Ag	Non Exempt	Exempt		
Total Productivity Market:	325,811	0		
Ag Use:	1,159	0	Productivity Loss	(-) 324,652
Timber Use:	0	0	Appraised Value	= 54,093,536
Productivity Loss:	324,652	0		
			Homestead Cap Loss	(-) 81,920
			Non-HS (23.231) Cap Loss	(-) 0
			Assessed Value	= 54,011,616
			Total Exemptions Amount	(-) 9,817,784
			(Breakdown on Next Page)	

18A Net Taxable = 44,193,832

Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count		
DP	756,886	356,886	2,891.35	4,650.13	2		
OV65	2,465,495	757,711	3,947.42	4,140.04	8		
Total	3,222,381	1,114,597	6,838.77	8,790.17	10	Freeze Taxable	(-) 1,114,597
Tax Rate	1.2552000						

Freeze Adjusted Taxable = 43,079,235

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
547,569.33 = 43,079,235 * (1.2552000 / 100) + 6,838.77

Estimated Certified Market Value: 49,314,798
Estimated Certified Taxable Value: 39,554,505
System computed estimate of value after all Under ARB Review props are complete.

Collin CAD	2026 CERTIFIED TOTALS	As of Certification
Property Count: 2,596	SRY - ROYSE CITY ISD Grand Totals	7/21/2026 11:56:37AM

Land		Value			
Homesite:		176,491,034			
Non Homesite:		39,013,333			
Ag Market:		96,276,603			
Timber Market:		0	Total Land	(+)	311,780,970
Improvement		Value			
Homesite:		345,671,716			
Non Homesite:		95,729,490	Total Improvements	(+)	441,401,206
Non Real		Count	Value		
Personal Property:	85		39,153,680		
Mineral Property:	0		0		
Autos:	0		0	Total Non Real	(+) 39,153,680
			Market Value	=	792,335,856
Ag	Non Exempt	Exempt			
Total Productivity Market:	96,276,603	0			
Ag Use:	576,394	0	Productivity Loss	(-)	95,700,209
Timber Use:	0	0	Appraised Value	=	696,635,647
Productivity Loss:	95,700,209	0	Homestead Cap Loss	(-)	5,918,063
			Non-HS (23.231) Cap Loss	(-)	4,962,611
			Assessed Value	=	685,754,973
			Total Exemptions Amount	(-)	243,432,416
			<i>(Breakdown on Next Page)</i>		
			Net Taxable	=	442,322,557

Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count			
DP	9,008,552	2,930,013	13,570.94	15,963.38	33			
DPS	244,714	44,714	0.00	0.00	1			
OV65	58,999,208	17,196,266	86,064.44	95,698.14	205			
Total	68,252,474	20,170,993	99,635.38	111,661.52	199	Freeze Taxable	(-)	20,170,993
Tax Rate	1.2552000							
Transfer	Assessed	Taxable	Post % Taxable	Adjustment	Count			
OV65	675,612	278,215	248,711	29,504	2			
Total	675,612	278,215	248,711	29,504	2	Transfer Adjustment	(-)	29,504
						Freeze Adjusted Taxable	=	422,122,060

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
5,398,111.48 = 422,122,060 * (1.2552000 / 100) + 99,635.38

Estimated Certified Market Value: 787,232,466
Estimated Certified Taxable Value: 437,683,230
System computed estimate of value after all Under ARB Review props are complete.

Texas Education Agency

Tax Year 2025 (School Year 2025-2026)
Final Maximum Compressed Tax Rate (MCR)
 August 28, 2025

District Number	District Name	Tax Year 2025 MCR
070911	RED OAK ISD	0.5769
019906	REDWATER ISD	0.6169
196903	REFUGIO ISD	0.6022
137902	RICARDO ISD	0.6169
045903	RICE CISD	0.6322
175911	RICE ISD	0.6192
093905	RICHARDS ISD	0.6144
057916	RICHARDSON ISD	0.6169
206902	RICHLAND SPRINGS ISD	0.6169
161912	RIESEL ISD	0.6169
214901	RIO GRANDE CITY GRULLA ISD	0.6107
031911	RIO HONDO ISD	0.6169
126907	RIO VISTA ISD	0.6169
067908	RISING STAR ISD	0.6169
188902	RIVER ROAD ISD	0.5733
194903	RIVERCREST ISD	0.5689
137903	RIVIERA ISD	0.6294
041902	ROBERT LEE ISD	0.6166
161922	ROBINSON ISD	0.6169
178909	ROBSTOWN ISD	0.6169
076903	ROBY CISD	0.6192
160904	ROCHELLE ISD	0.5689
166904	ROCKDALE ISD	0.5689
004901	ROCKPORT-FULTON ISD	0.6169
069901	ROCKSPRINGS ISD	0.6156
199901	ROCKWALL ISD	0.6169
014907	ROGERS ISD	0.5689
214903	ROMA ISD	0.5689
152908	ROOSEVELT ISD	0.6169
110905	ROPES ISD	0.6151
177901	ROSCOE COLLEGIATE ISD	0.6322
073905	ROSEBUD-LOTT ISD	0.5963
076904	ROTAN ISD	0.6192
246909	ROUND ROCK ISD	0.6301
075908	ROUND TOP-CARMINE ISD	0.5689
237905	ROYAL ISD	0.5728
27 199902	ROYSE CITY ISD	0.6169
104903	RULE ISD	0.6322
128903	RUNGE ISD	0.6169
037907	RUSK ISD	0.6169
091914	S AND S CISD	0.5857
232902	SABINAL ISD	0.6169



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User: justin.barlow1

Foundation School Program

ROYSE CITY ISD (199902)

County-District Number:

Search

School Year:

Update

[Exit]

[District Profile \(/fsp/DistrictProfile.aspx\)](#) [Programs \(/fsp/Programs/ProgramsHome.aspx\)](#) [School District State Aid Reports \(/fsp/Reports/ReportSelection.aspx\)](#)

FSP Home (/fsp/Default.aspx) > Programs (/fsp/Programs/ProgramsHome.aspx) > Local Property Value Survey (/fsp/LpvSurvey/LpvSurveyHome.aspx) > Local Property Value Survey

Local Property Value Survey

[Help \(https://tea4avcastro.tea.state.tx.us/help/FSP/lpvs-external/Home_Page_for_District_Users.htm\)](https://tea4avcastro.tea.state.tx.us/help/FSP/lpvs-external/Home_Page_for_District_Users.htm)

Status: Submitted To Superintendent

Last Updated: 8/1/2026 7:27:43 PM

Last Updated By: FaithAnn.Cheek

Contact Information

Approving Superintendent (Required)

First Name:

Last Name:

Email:

Phone:

Program Contact (Optional)

First Name:

Last Name:

Email:

Phone:

Survey Information

Selected School Year: 2026-2027
Selected District: ROYSE CITY ISD (199902)

1. Tax Year 2025 Value Lost to the Local Optional Homestead Exemption

2. Tax Year 2025 Comptroller Certified School District Taxable Values for M&O Purposes (T2)

Chief Appraiser's July 25th Certified School District Taxable Values from the Certified Appraisal Roll.

3. For Tax Year 2025

4. For Tax Year 2026

5. Local Property Value Growth %:

6. Tax Year 2026 property value no longer subject to a limitation on appraised value under Chapter 313, Tax Code :

7. Tax Year 2026 property value no longer subject to a limitation on appraised value under Chapter 311, Tax Code :

8. Total Exemption expiry (E) (per TEC §48.2551 (a)) :

9. Growth net of expiring 313 or 311 agreements %:

10. Local Optional Homestead Exemption Value Loss for Tax Year 2026:

11. Local Optional Homestead Exemption value change:

12. Tax Year 2026 Projected Comptroller School District values For M&O purposes(T2)

13. Prior Tax Year Max Compressed Rate (PY MCR):

14. Local preliminary MCR - lesser off[1.025 × (TY2025DPV+E) × PY MCR] +TY 2026 T2] or PY MCR :

15. TY 2026 State Compression Percentage (lesser of PY State MCR or (0.6322 * (1.025/1.0360))-0.0000):

16. TEC §48.2552 Tax Year 2026 Limitation on maximum compressed tax rate 0.6254 × .90):

27 17. MCR (lesser of state or local compression) (greater of local compression limitation under TEC §48.2552):

Calculate

Reset

District Comments:

Admin Comments:

BOND DEBT SERVICE

Royse City Independent School District, Texas All Outstanding General Obligation Debt As of September 1, 2025

Period Ending	Principal	Interest	Compounded Interest	Debt Service
12/31/2025		86,485.00		86,485.00
12/31/2026	3,444,732.00	31,300,574.00	120,268.00	34,865,574.00
12/31/2027	3,597,503.60	31,294,701.50	187,496.30A	35,079,701.50
12/31/2028	3,758,472.00	31,119,026.50	791,528.00	35,669,026.50
12/31/2029	4,642,159.50	30,917,151.50	917,840.50	36,477,151.50
12/31/2030	5,208,473.60	30,680,199.00	1,666,526.40	37,555,199.00
12/31/2031	5,347,211.00	30,416,274.00	4,017,789.00	39,781,274.00
12/31/2032	6,270,759.75	30,137,499.00	5,064,240.25	41,472,499.00
12/31/2033	13,565,000.00	29,662,874.00		43,227,874.00
12/31/2034	15,375,000.00	28,963,149.00		44,338,149.00
12/31/2035	16,970,000.00	28,188,649.00		45,158,649.00
12/31/2036	18,120,000.00	27,355,399.00		45,475,399.00
12/31/2037	19,200,000.00	26,467,649.00		45,667,649.00
12/31/2038	16,623,706.95	25,668,849.00	3,596,293.05	45,888,849.00
12/31/2039	18,606,271.40	24,944,774.00	2,453,728.60	46,004,774.00
12/31/2040	22,085,000.00	24,116,749.00		46,201,749.00
12/31/2041	23,270,000.00	23,141,328.00		46,411,328.00
12/31/2042	24,520,000.00	22,097,947.00		46,617,947.00
12/31/2043	25,840,000.00	20,871,550.00		46,711,550.00
12/31/2044	27,230,000.00	19,695,825.00		46,925,825.00
12/31/2045	28,655,000.00	18,485,375.00		47,140,375.00
12/31/2046	30,130,000.00	17,224,500.00		47,354,500.00
12/31/2047	31,670,000.00	15,898,500.00		47,568,500.00
12/31/2048	33,270,000.00	14,504,675.00		47,774,675.00
12/31/2049	34,830,000.00	13,043,381.25		47,873,381.25
12/31/2050	36,410,000.00	11,501,162.50		47,911,162.50
12/31/2051	38,250,000.00	9,871,356.25		48,121,356.25
12/31/2052	40,185,000.00	8,159,368.75		48,344,368.75
12/31/2053	42,340,000.00	6,222,531.25		48,562,531.25
12/31/2054	32,085,000.00	4,353,656.25		36,438,656.25
12/31/2055	15,470,000.00	3,138,450.00		18,608,450.00
12/31/2056	16,375,000.00	2,302,518.75		18,677,518.75
12/31/2057	17,330,000.00	1,417,762.50		18,747,762.50
12/31/2058	18,340,000.00	481,425.00		18,821,425.00
	689,014,289.80	643,731,315.00	18,815,710.20	1,351,561,315.00

Deposit Date from 7/1/2025 to 6/30/2026 and Tax Unit = 45 and Sort By = 1

Year	Type	Gen Operating	Interest Sinking	Special 1	Total
1994	Levy	\$16.80	\$7.06	\$0.00	\$23.86
	Interest	\$58.14	\$24.42	\$0.00	\$82.56
	Penalty	\$2.01	\$0.85	\$0.00	\$2.86
	1994 Total	\$76.95	\$32.33	\$0.00	\$109.28
1993	Levy	\$16.80	\$7.06	\$0.00	\$23.86
	Interest	\$60.15	\$25.27	\$0.00	\$85.42
	Penalty	\$2.01	\$0.85	\$0.00	\$2.86
	1993 Total	\$78.96	\$33.18	\$0.00	\$112.14
1992	Levy	\$0.00	\$7.06	\$0.00	\$7.06
	Interest	\$0.00	\$26.12	\$0.00	\$26.12
	Penalty	\$0.00	\$0.85	\$0.00	\$0.85
	1992 Total	\$0.00	\$34.03	\$0.00	\$34.03
1991	Levy	\$0.00	\$7.56	\$0.00	\$7.56
	Interest	\$0.00	\$28.88	\$0.00	\$28.88
	Penalty	\$0.00	\$0.91	\$0.00	\$0.91
	1991 Total	\$0.00	\$37.35	\$0.00	\$37.35
Collection Total for this Tax Unit:		\$35,474,264.23	31 \$23,448,489.29	\$0.00	\$58,922,753.52
Grand Total for this Tax Unit:		\$35,474,264.23	\$23,448,489.29	\$0.00	\$58,922,753.52

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TNT - PERCENTAGE COLLECTIONS REPORT

Tax Year = 2025

TAXING UNIT YEAR	TAXES IMPOSED	CURRENT TAX COLLECTIONS	CURRENT P&I COLLECTIONS	DELINQUENT TAX COLLECTIONS	DELINQUENT P&I COLLECTIONS	TOTAL COLLECTIONS	% OF COLL
VVPID - PARKSIDE VILLAGE PID							
2025	507,047.05	503,593.81	584.31	842.65	38.97	505,059.74	99.60%
2024	520,192.31	518,171.04	351.80	1,024.59	70.44	519,617.87	99.88%
2023	519,324.91	517,476.06	2,015.16	0.00	0.00	519,491.22	100.03%
SPD - SONOMA PID							
2025	599,739.83	597,351.56	788.51	5,957.52	1,481.10	605,578.69	100.97%
2024	607,076.12	602,328.71	712.92	4,403.88	684.28	608,129.79	100.17%
2023	606,070.52	599,906.28	498.22	2,834.65	444.04	603,683.19	99.60%
SPD1C - SONOMA PID PHASE 1C							
2025	98,689.42	98,689.42	0.00	1,278.20	51.13	100,018.75	101.34%
2024	97,143.20	95,865.00	0.00	638.47	0.00	96,503.47	99.34%
2023	97,779.91	97,141.44	0.00	0.00	0.00	97,141.44	99.34%
SPD2 - SONOMA PID IA #2							
2025	443,137.21	437,162.24	299.07	1,996.73	0.00	439,458.04	99.16%
2024	429,750.04	427,753.31	1,099.91	2,625.25	42.17	431,520.64	100.41%
2023	427,078.65	424,453.40	607.57	2,614.23	131.71	427,806.91	100.17%
SPD3 - SONOMA PID IA #3							
2025	426,350.79	422,374.05	493.05	2,224.67	164.91	425,256.68	99.74%
2024	405,349.07	401,049.41	604.97	1,679.11	167.90	403,501.39	99.54%
2023	398,983.49	397,304.38	306.37	0.00	0.00	397,610.75	99.65%
SRC - ROYSE CITY ISD							
2025	59,054,149.89	57,600,023.02	167,401.42	602,954.48	226,491.41	58,596,870.33	99.22%
2024	59,657,229.37	58,881,199.14	196,853.27	421,670.20	225,486.89	59,725,209.33A, 33B, 33C	100.11%
2023	53,955,235.32	53,463,963.26	177,418.48	467,606.04	205,341.61	54,314,329.39	100.66%
SRW - ROCKWALL ISD							
2025	172,778,616.94	169,765,298.06	523,380.55	1,909,360.28	607,428.67	172,805,467.56	100.01%
2024	164,580,119.38	163,177,373.99	216,550.76	807,820.47	345,640.57	164,547,385.79	99.98%
2023	148,432,123.75	147,623,320.20	450,662.97	1,601,374.37	397,691.71	150,073,049.25	101.10%
USPD - UNION SQUARE PID							
2025	328,250.88	325,349.31	382.60	2,414.57	494.27	328,640.75	100.11%
2024	319,836.72	317,884.21	333.94	1,903.27	363.10	320,484.52	100.20%
2023	311,857.72	309,675.87	289.45	524.07	54.60	310,543.99	99.57%

99

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TNT - PERCENTAGE COLLECTIONS REPORT

Tax Year = 2025

TAXING UNIT YEAR	TAXES IMPOSED	CURRENT TAX COLLECTIONS	CURRENT P&I COLLECTIONS	DELINQUENT TAX COLLECTIONS	DELINQUENT P&I COLLECTIONS	TOTAL COLLECTIONS	% OF COLL
PVPID - PARKSIDE VILLAGE PID							
2025	507,047.05	503,593.81	584.31	842.65	38.97	505,059.74	99.60%
2024	520,192.31	518,171.04	351.80	1,024.59	70.44	519,617.87	99.88%
2023	519,324.91	517,476.06	2,015.16	0.00	0.00	519,491.22	100.03%
SPD - SONOMA PID							
2025	599,739.83	597,351.56	788.51	5,957.52	1,481.10	605,578.69	100.97%
2024	607,076.12	602,328.71	712.92	4,403.88	684.28	608,129.79	100.17%
2023	606,070.52	599,906.28	498.22	2,834.65	444.04	603,683.19	99.60%
SPD1C - SONOMA PID PHASE 1C							
2025	98,689.42	98,689.42	0.00	1,278.20	51.13	100,018.75	101.34%
2024	97,143.20	95,865.00	0.00	638.47	0.00	96,503.47	99.34%
2023	97,779.91	97,141.44	0.00	0.00	0.00	97,141.44	99.34%
SPD2 - SONOMA PID IA #2							
2025	443,137.21	437,162.24	299.07	1,996.73	0.00	439,458.04	99.16%
2024	429,750.04	427,753.31	1,099.91	2,625.25	42.17	431,520.64	100.41%
2023	427,078.65	424,453.40	607.57	2,614.23	131.71	427,806.91	100.17%
SPD3 - SONOMA PID IA #3							
2025	426,350.79	422,374.05	493.05	2,224.67	164.91	425,256.68	99.74%
2024	405,349.07	401,049.41	604.97	1,679.11	167.90	403,501.39	99.54%
2023	398,983.49	397,304.38	306.37	0.00	0.00	397,610.75	99.65%
SRC - ROYSE CITY ISD							
2025	59,054,149.89	57,600,023.02	167,401.42	602,954.48	226,491.41	58,596,870.33	99.22%
2024	59,657,229.37	58,881,199.14	196,853.27	421,670.20	225,486.89	59,725,209.50	100.11%
2023	53,955,235.32	53,463,963.26	177,418.48	467,606.04	205,341.61	54,314,329.39	100.66%
SRW - ROCKWALL ISD							
2025	172,778,616.94	169,765,298.06	523,380.55	1,909,360.28	607,428.67	172,805,467.56	100.01%
2024	164,580,119.38	163,177,373.99	216,550.76	807,820.47	345,640.57	164,547,385.79	99.98%
2023	148,432,123.75	147,623,320.20	450,662.97	1,601,374.37	397,691.71	150,073,049.25	101.10%
USPD - UNION SQUARE PID							
2025	328,250.88	325,349.31	382.60	2,414.57	494.27	328,640.75	100.11%
2024	319,836.72	317,884.21	333.94	1,903.27	363.10	320,484.52	100.20%
2023	311,857.72	309,675.87	289.45	524.07	54.60	310,543.99	99.57%

100

33A, 33B, 33C

SECTION 3: Voter-Approval Tax Rate Adjustment for Pollution Control

A school district may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The school district's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The school district must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a school district that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
38.	Certified expenses from the Texas Commission on Environmental Quality (TCEQ). Enter the amount certified in the determination letter from TCEQ. ³⁵ The school district shall provide its tax assessor with a copy of the letter. ³⁶	\$ 0
39.	Current year total taxable value. Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 4,635,148,499
40.	Additional rate for pollution control. Divide line 38 by line 39 and multiply by \$100.	\$ 0.0000 /\$100
41.	Current year voter-approval tax rate, adjusted for pollution control. Add line 37 and line 40.	\$ 1.4662 /\$100

SECTION 4: Voter-Approval Tax Rate Adjustment in Year Following Disaster

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate in the calculation this year. ³⁷ As such, it must reduce its voter-approval tax rate for the current tax year.

This section applies to a school district in a disaster area that adopts a tax rate greater than its voter-approval tax rate without holding an election in the prior year, as provided for by Tax Code Section 26.042(e).

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
42.	Prior year adopted tax rate. Enter the rate in Line 4 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1.2552 /\$100
43.	Prior voter-approval tax rate. If the school district adopted a tax rate above the prior year voter-approval tax rate without holding an election due to a disaster, enter the voter-approval tax rate from the prior year's worksheet.	\$ 0.0000 /\$100
44.	Increase in the prior year tax rate due to disaster (disaster pennies). Subtract Line 43 from Line 42.	\$ 0.0000 /\$100
45.	Current year voter-approval tax rate, adjusted for prior year disaster. Subtract Line 44 from one of the following lines (as applicable): Line 37 or Line 41 (school districts with pollution control).	\$ 1.4662 /\$100

SECTION 5: Total Tax Rate

Indicate the applicable total tax rates as calculated above.

No-New-Revenue Tax Rate \$ 1.2672 /\$100

Enter the current year NNR tax rate from Line 26.

43 Voter-Approval Tax Rate \$ 1.4662 /\$100

As applicable, enter the current year voter-approval tax rate from Line 37, Line 41 or Line 45. Indicate the line number used: 37

³⁵ Tex. Tax Code §26.045(d)

³⁶ Tex. Tax Code §26.045(i)

³⁷ Tex. Tax Code §26.042(f) and Tex. Edu. Code §45.0032(d)



2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: ACTION ITEM – Resolution of the Board of Trustees of the Royse City Independent School District to designate officer for calculating and reporting the no-new-revenue tax rate

Submitted by: Dr. Faith Ann Cheek, Finance Department

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

The board shall formally appoint a designated district officer to calculate and report the school district's no-new-revenue tax rates as required by Texas Education Code.

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

The administration is requesting the approval of the resolution to designate officer for calculating and reporting the no-new-revenue tax rate.

Strategic Plan Alignment: 4.1 Financial Integrity & Transparency

Motion:	Second:	Vote:
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RESOLUTION OF THE BOARD OF TRUSTEES OF THE ROYSE CITY INDEPENDENT SCHOOL DISTRICT

WHEREAS, the Board of Trustees ("Board") of the Royse City Independent School District ("District") is authorized by Texas Education Code § 11.151 to govern and oversee the management of the public schools in the District; and

WHEREAS, the Board, as authorized by Texas Education Code § 45.002, .003(a) may levy, assess, and collect annual ad valorem taxes for the maintenance of the district's schools; and

WHEREAS, after the District's assessor submits the appraisal roll to the board, an officer or employee designated by the board shall calculate the no-new-revenue tax rate and the voter-approval tax rate for the district; and

WHEREAS, the designated officer or employee shall use the tax rate calculation forms prescribed by the comptroller under Tax Code 5.07 in calculating the no-new-revenue tax rate and the voter-approval tax rate; and

WHEREAS, pursuant to Texas Tax Code § 26.04(c), (d-1), (d-3), as soon as practicable after the designated officer or employee calculates the no-new-revenue tax rate and the voter-approval tax rate of the district, the designated officer or employee shall submit the tax rate calculation forms used in calculating the rates to the county assessor-collector for each county in which all or part of the territory of the district is located.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE ROYSE CITY INDEPENDENT SCHOOL DISTRICT:

RESOLVED, the Board of Trustees hereby appoints the Districts _____

Chief Financial Officer, Faith Ann Cheek

as the designated officer responsible for calculating and reporting the no-new-revenue tax rate and the voter-approval tax rate as determined by state law.

RESOLVED, the authority granted by this resolution is effective henceforth unless the Board takes action to change the title of the appointee.

PASSED AND APPROVED this _____ day of _____, 2026 by the Board of Trustees for the Royse City Independent School District.

President, Board of Trustees Signature

Secretary, Board of Trustees Signature

Printed Name / Title

Printed Name / Title

2026-2027 Board of Trustees Agenda Item

Board Meeting Date: 9/14/26

Agenda Item: Consent Agenda

Submitted by: District Personnel

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

From BE Local Policy:

Consent Agenda: When the agenda is prepared, the Board President shall determine items, if any, that qualify to be placed on the consent agenda. A consent agenda shall include items of a routine and/or recurring nature grouped together under one action item. For each item listed as part of a consent agenda, the Board shall be furnished with background material. All such items shall be acted upon by one vote without separate discussion, unless a Board member requests that an item be withdrawn for individual consideration. The remaining items shall be adopted under a single motion and vote.

Budget Consideration

Expenditure Amount: As detailed per Consent Agenda Item

Expenditure Type:

- ☐ Recurring
- ☐ One-Time
- ☐ Budgeted
- ☐ Unbudgeted
- ☒ Other: As detailed by each Consent Item

Recommendation:

The administration is requesting the approval of Consent Agenda as presented.

Strategic Plan Alignment: Board Policy BE Local

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: ACTION ITEM – 2026-2027 Annual Review of CDA LEGAL and LOCAL, and adoption of a resolution regarding investment policy and strategies for CDA LOCAL

Submitted by: Dr. Faith Ann Cheek, Finance Department

Item Type:

- ☐ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☒ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

The Public Funds Investment Act, Section 2256.005(e) of the Texas Government Code requires the Board of Trustees to annually review and approve the District's local investment policy and strategies. The Board shall review the investment policy and investment strategies not less than annually and shall document its review in writing, which shall include whether any changes were made to the either the investment policy or investment strategies.

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- ☐ Recurring
- ☐ One-Time
- ☐ Budgeted
- ☐ Unbudgeted
- ☒ N/A

Recommendation:

The administration is requesting the approval of the resolution for the CDA LOCAL and LEGAL policy as presented.

Strategic Plan Alignment: 4.1. Financial Integrity & Transparency

Motion:	Second:	Vote:
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RESOLUTION OF THE BOARD REGARDING REVIEW OF THE INVESTMENT PROGRAM

WHEREAS, Chapter 2256.005(e) of the Public Funds Investment Act (Texas Government Code Chapter 2256) requires the Board of Trustees of the Royse City Independent School District to (a) review the District's investment policy and investment strategies [set forth in CDA (LOCAL)] not less than annually and (b) adopt this resolution reflecting the Board's review and recording any changes made to the investment policy or strategies;

WHEREAS, the District's investment policy and strategies for fiscal year 2026-2027 has been presented to the Board for its consideration and approval, as required by the Act, and includes no changes from the prior year's investment policy. The recommended changes of the District's investment policy align with the duties and have been reviewed by staff;

NOW THEREFORE BE IT RESOLVED, the Board of Trustees of the Royse City Independent School District has reviewed the District's investment policy, and hereby adopts the policy for fiscal year 2026-2027 in the compliance with the Public Funds Investment Act.

Adopted this _____ day of _____ by the Board of Trustees

President, Board of Trustees
Royse City Independent School District

Secretary, Board of Trustees
Royse City Independent School District

OTHER REVENUES
INVESTMENTS

CDA
(LOCAL)

Investment Authority

The Superintendent, the chief financial officer, and the business manager shall serve as the investment officers of the District and shall invest District funds as directed by the Board and in accordance with the District's written investment policy and generally accepted accounting procedures. All investment transactions except investment pool funds and mutual funds shall be settled on a delivery versus payment basis.

**Approved
Investment
Instruments**

From those investments authorized by law and described further in CDA(LEGAL) under Authorized Investments, the Board shall permit investment of District funds, including bond proceeds and pledged revenue to the extent allowed by law, in only the following investment types, consistent with the strategies and maturities defined in this policy:

1. Obligations of, or guaranteed by, governmental entities as permitted by Government Code 2256.009.
2. Certificates of deposit and share certificates as permitted by Government Code 2256.010.
3. Fully collateralized repurchase agreements permitted by Government Code 2256.011.
4. A securities lending program as permitted by Government Code 2256.0115.
5. Banker's acceptances as permitted by Government Code 2256.012.
6. Commercial paper as permitted by Government Code 2256.013.
7. No-load mutual funds, except for bond proceeds, and no-load money market mutual funds, as permitted by Government Code 2256.014.
8. A guaranteed investment contract as an investment vehicle for bond proceeds, provided it meets the criteria and eligibility requirements established by Government Code 2256.015.
9. Public funds investment pools as permitted by Government Code 2256.016.

Safety

The primary goal of the investment program is to ensure safety of principal, to maintain liquidity, and to maximize financial returns within current market conditions in accordance with this policy. Investments shall be made in a manner that ensures the preservation of capital in the overall portfolio, and offsets during a 12-month period any market price losses resulting from interest-rate fluctuations by income received from the balance of the portfolio. No indi-

OTHER REVENUES
INVESTMENTS

CDA
(LOCAL)

vidual investment transaction shall be undertaken that jeopardizes the total capital position of the overall portfolio.

**Investment
Management**

In accordance with Government Code 2256.005(b)(3), the quality and capability of investment management for District funds shall be in accordance with the standard of care, investment training, and other requirements set forth in Government Code Chapter 2256.

**Liquidity and
Maturity**

Any internally created pool fund group of the District shall have a maximum dollar weighted maturity of 180 days. The maximum allowable stated maturity of any other individual investment owned by the District shall not exceed two years from the time of purchase. The Board may specifically authorize a longer maturity for a given investment, within legal limits.

The District's investment portfolio shall have sufficient liquidity to meet anticipated cash flow requirements.

Diversity

The investment portfolio shall be diversified in terms of investment instruments, maturity scheduling, and financial institutions to reduce risk of loss resulting from overconcentration of assets in a specific class of investments, specific maturity, or specific issuer.

**Monitoring Market
Prices**

The investment officers shall monitor the investment portfolio and shall keep the Board informed of significant changes in the market value of the District's investment portfolio. Information sources may include financial/investment publications and electronic media, available software for tracking investments, depository banks, commercial or investment banks, financial advisers, and representatives/advisers of investment pools or money market funds. Monitoring shall be done at least quarterly, as required by law, and more often as economic conditions warrant by using appropriate reports, indices, or benchmarks for the type of investment.

**Monitoring Rating
Changes**

In accordance with Government Code 2256.005(b), the investment officers shall develop a procedure to monitor changes in investment ratings and to liquidate investments that do not maintain satisfactory ratings.

Funds/Strategies

Investments of the following fund categories shall be consistent with this policy and in accordance with the applicable strategy defined below. All strategies described below for the investment of a particular fund should be based on an understanding of the suitability of an investment to the financial requirements of the District and consider preservation and safety of principal, liquidity, marketability of an investment if the need arises to liquidate before maturity, diversification of the investment portfolio, and yield.

Operating Funds

Investment strategies for operating funds (including any commingled pools containing operating funds) shall have as their primary

OTHER REVENUES
INVESTMENTS

CDA
(LOCAL)

	objectives preservation and safety of principal, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.
Custodial Funds	Investment strategies for custodial funds shall have as their primary objectives preservation and safety of principal, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements.
Debt Service Funds	Investment strategies for debt service funds shall have as their primary objective sufficient investment liquidity to timely meet debt service payment obligations in accordance with provisions in the bond documents. Maturities longer than one year are authorized provided legal limits are not exceeded.
Capital Project Funds	Investment strategies for capital project funds shall have as their primary objective sufficient investment liquidity to timely meet capital project obligations. Maturities longer than one year are authorized provided legal limits are not exceeded.
Safekeeping and Custody	The District shall retain clearly marked receipts providing proof of the District's ownership. The District may delegate, however, to an investment pool the authority to hold legal title as custodian of investments purchased with District funds by the investment pool.
Sellers of Investments	Prior to handling investments on behalf of the District, a broker/dealer or a qualified representative of a business organization must submit required written documents in accordance with law. [See Sellers of Investments, CDA(LEGAL)] Representatives of brokers/dealers and representatives with distributors of investment pools shall be registered with the Texas State Securities Board and must have membership in the Securities Investor Protection Corporation (SIPC) and be in good standing with the Financial Industry Regulatory Authority (FINRA). Distributors of investment pools shall also be a registrant in good standing with the Municipal Securities Rulemaking Board (MSRB).
Soliciting Bids for CDs	In order to get the best return on its investments, the District may solicit bids for certificates of deposit in writing, by telephone, or electronically, or by a combination of these methods.
Interest Rate Risk	To reduce exposure to changes in interest rates that could adversely affect the value of investments, the District shall use final and weighted-average-maturity limits and diversification. The District shall monitor interest rate risk using weighted average maturity and specific identification.
Internal Controls	A system of internal controls shall be established and documented in writing and must include specific procedures designating who

OTHER REVENUES
INVESTMENTS

CDA
(LOCAL)

has authority to withdraw funds. Also, they shall be designed to protect against losses of public funds arising from fraud, employee error, misrepresentation by third parties, unanticipated changes in financial markets, or imprudent actions by employees and officers of the District. Controls deemed most important shall include:

1. Separation of transaction authority from accounting and recordkeeping and electronic transfer of funds.
2. Avoidance of collusion.
3. Custodial safekeeping.
4. Clear delegation of authority.
5. Written confirmation of telephone transactions.
6. Documentation of dealer questionnaires, quotations and bids, evaluations, transactions, and rationale.
7. Avoidance of bearer-form securities.

These controls shall be reviewed by the District's independent auditing firm.

Annual Review

The Board shall review this investment policy and investment strategies not less than annually and shall document its review in writing, which shall include whether any changes were made to either the investment policy or investment strategies.

Annual Audit

In conjunction with the annual financial audit, the District shall perform a compliance audit of management controls on investments and adherence to the District's established investment policies.

Table of Contents	Definitions	3
	Bond Proceeds	3
	Investment Pool	3
	Pooled Fund Group.....	3
	Separately Invested Asset	3
	Pledged Revenue	3
	Joint Account	3
	Repurchase Agreement	3
	Hedging.....	4
	Corporate Bond.....	4
	Written Policies.....	4
	Annual Review	5
	Annual Audit.....	5
	Investment Strategies	5
	Investment Officer.....	6
	Investment Training	6
	Standard of Care.....	7
	Selection of Broker.....	9
	Bond Proceeds	9
	Authorized Investments.....	9
	Investment Management Firm	9
	Obligations of Governmental Entities.....	10
	Certificates of Deposit and Share Certificates	12
	Repurchase Agreements	13
	Securities Lending Program.....	13
	Banker's Acceptances	14
	Commercial Paper	15
	Mutual Funds	15
	Guaranteed Investment Contracts.....	16
	Investment Pools	17
	Corporate Bonds.....	17
	Hedging Transactions	18
	Prohibited Investments	19
	Loss of Required Rating	19

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

Sellers of Investments19
 Business Organization20
Donations20
Electronic Funds Transfer20

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

All investments made by a district shall comply with the Public Funds Investment Act (Texas Government Code Chapter 2256, Subchapter A) and all federal, state, and local statutes, rules, or regulations. *Gov't Code 2256.026*

Definitions

Bond Proceeds	"Bond proceeds" means the proceeds from the sale of bonds, notes, and other obligations issued by a district, and reserves and funds maintained by a district for debt service purposes.
Investment Pool	"Investment pool" means an entity created under the Texas Government Code to invest public funds jointly on behalf of the entities that participate in the pool and whose investment objectives in order of priority are preservation and safety of principal, liquidity, and yield.
Pooled Fund Group	"Pooled fund group" means an internally created fund of a district in which one or more institutional accounts of a district are invested.
Separately Invested Asset	"Separately invested asset" means an account or fund of a district that is not invested in a pooled fund group. <i>Gov't Code 2256.002(1), (6), (9), (12)</i>
Pledged Revenue	"Pledged revenue" means money pledged to the payment of or as security for: 1. Bonds or other indebtedness issued by a district; 2. Obligations under a lease, installment sale, or other agreement of a district; or 3. Certificates of participation in a debt or obligation described by item 1 or 2. <i>Gov't Code 2256.0208(a)</i>
Joint Account	"Joint account" means an account maintained by a custodian bank and established on behalf of two or more parties to engage in aggregate repurchase agreement transactions.
Repurchase Agreement	"Repurchase agreement" means a simultaneous agreement to buy, hold for a specified time, and sell back at a future date obligations, described by Government Code 2256.009(a)(1) (obligations of governmental entities) or 2256.013 (commercial paper) or if applicable, 2256.0204 (corporate bonds), at a market value at the time the funds are disbursed of not less than the principal amount of the funds disbursed. The term includes a direct security repurchase agreement and a reverse security repurchase agreement. <i>Gov't Code 2256.011(b)</i>

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

Hedging

“Hedging” means acting to protect against economic loss due to price fluctuation of a commodity or related investment by entering into an offsetting position or using a financial agreement or producer price agreement in a correlated security, index, or other commodity.

Eligible Entity

“Eligible entity” means a political subdivision that has:

1. A principal amount of at least \$250 million in outstanding long-term indebtedness, long-term indebtedness proposed to be issued, or a combination of outstanding long-term indebtedness and long-term indebtedness proposed to be issued; and
2. Outstanding long-term indebtedness that is rated in one of the four highest rating categories for long-term debt instruments by a nationally recognized rating agency for municipal securities, without regard to the effect of any credit agreement or other form of credit enhancement entered into in connection with the obligation.

Eligible Project

“Eligible project” has the meaning assigned by Government Code 1371.001 (issuance of obligations for certain public improvements).

Gov’t Code 2256.0207(a)

Corporate Bond

“Corporate bond” means a senior secured debt obligation issued by a domestic business entity and rated not lower than “AA-” or the equivalent by a nationally recognized investment rating firm. The term does not include a debt obligation that, on conversion, would result in the holder becoming a stockholder or shareholder in the entity, or any affiliate or subsidiary of the entity, that issued the debt obligation, or is an unsecured debt obligation. *Gov’t Code 2256.0204(a)*

Written Policies

The board shall adopt by rule, order, ordinance, or resolution, as appropriate, a written investment policy regarding the investment of its funds and funds under its control. The investment policies must primarily emphasize safety of principal and liquidity and must address investment diversification, yield, and maturity and the quality and capability of investment management. The policies must include:

1. A list of the types of authorized investments in which the district’s funds may be invested;
2. The maximum allowable stated maturity of any individual investment owned by the district;

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

3. For pooled fund groups, the maximum dollar-weighted average maturity allowed based on the stated maturity date of the portfolio;
4. Methods to monitor the market price of investments acquired with public funds;
5. A requirement for settlement of all transactions, except investment pool funds and mutual funds, on a delivery versus payment basis; and
6. Procedures to monitor rating changes in investments acquired with public funds and the liquidation of such investments consistent with the provisions of Government Code 2256.021 [see Loss of Required Rating, below].

Gov't Code 2256.005(a), (b)

Annual Review

The board shall review its investment policy and investment strategies not less than annually. The board shall adopt a written instrument by rule, order, ordinance, or resolution stating that it has reviewed the investment policy and investment strategies and that the written instrument so adopted shall record any changes made to either the investment policy or investment strategies. *Gov't Code 2256.005(e)*

Annual Audit

A district shall perform a compliance audit of management controls on investments and adherence to the district's established investment policies. The compliance audit shall be performed in conjunction with the annual financial audit. *Gov't Code 2256.005(m)*

Investment
Strategies

As an integral part of the investment policy, the board shall adopt a separate written investment strategy for each of the funds or group of funds under the board's control. Each investment strategy must describe the investment objectives for the particular fund using the following priorities in order of importance:

1. Understanding of the suitability of the investment to the financial requirements of the district;
2. Preservation and safety of principal;
3. Liquidity;
4. Marketability of the investment if the need arises to liquidate the investment before maturity;
5. Diversification of the investment portfolio; and
6. Yield.

Gov't Code 2256.005(d)

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

Investment Officer	A district shall designate by rule, order, ordinance, or resolution, as appropriate, one or more officers or employees as investment officer(s) to be responsible for the investment of its funds consistent with the investment policy adopted by the board. If the board has contracted with another investing entity to invest its funds, the investment officer of the other investing entity is considered to be the investment officer of the contracting board's district. In the administration of the duties of an investment officer, the person designated as investment officer shall exercise the judgment and care, under prevailing circumstances, that a prudent person would exercise in the management of the person's own affairs, but the board retains the ultimate responsibility as fiduciaries of the assets of the district. Unless authorized by law, a person may not deposit, withdraw, transfer, or manage in any other manner the funds of the district. Authority granted to a person to invest the district's funds is effective until rescinded by the district or until termination of the person's employment by a district, or for an investment management firm, until the expiration of the contract with the district. <i>Gov't Code 2256.005(f)</i> A district or investment officer may use the district's employees or the services of a contractor of the district to aid the investment officer in the execution of the officer's duties under Government Code Chapter 2256. <i>Gov't Code 2256.003(c)</i>
Investment Training	Investment training must include education in investment controls, security risks, strategy risks, market risks, diversification of investment portfolio, and compliance with the Public Funds Investment Act. <i>Gov't Code 2256.008(c)</i>
<i>Initial</i>	Within 12 months after taking office or assuming duties, the treasurer, the chief financial officer if the treasurer is not the chief financial officer, and the investment officer of a district shall attend at least one training session from an independent source approved by the board or a designated investment committee advising the investment officer. This initial training must contain at least 10 hours of instruction relating to their respective responsibilities under the Public Funds Investment Act. <i>Gov't Code 2256.008(a)</i>
<i>Ongoing</i>	The treasurer, or the chief financial officer if the treasurer is not the chief financial officer, and the investment officer of a district shall attend an investment training session not less than once in a two-year period that begins on the first day of the district's fiscal year and consists of the two consecutive fiscal years after that date, and receive not less than eight hours of instruction relating to investment responsibilities under the Public Funds Investment Act from an independent source approved by the board or by a designated

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

investment committee advising the investment officer. *Gov't Code 2256.008(a-1)*

Exception

The ongoing training requirement does not apply to the treasurer, chief financial officer, or investment officer of a district if:

1. The district does not invest district funds or only deposits those funds in interest-bearing deposit accounts or certificates of deposit as authorized by Government Code 2256.010; and
2. The treasurer, chief financial officer, or investment officer annually submits to the agency a sworn affidavit identifying the applicable criteria under item 1 that apply to the district.

Gov't Code 2256.008(g)

Standard of Care

Investments shall be made with judgment and care, under prevailing circumstances, that a person of prudence, discretion, and intelligence would exercise in the management of the person's own affairs, not for speculation, but for investment, considering the probable safety of capital and the probable income to be derived. Investment of funds shall be governed by the following objectives, in order of priority:

1. Preservation and safety of principal;
2. Liquidity; and
3. Yield.

In determining whether an investment officer has exercised prudence with respect to an investment decision, the following shall be taken into consideration:

1. The investment of all funds, or funds under the district's control, over which the officer had responsibility rather than the prudence of a single investment; and
2. Whether the investment decision was consistent with the district's written investment policy.

Gov't Code 2256.006

Personal Interest

A district investment officer who has a personal business relationship with a business organization offering to engage in an investment transaction with the district shall file a statement disclosing that personal business interest. An investment officer who is related within the second degree by affinity or consanguinity, as determined by Government Code Chapter 573 (nepotism prohibition), to an individual seeking to sell an investment to the investment officer's district shall file a statement disclosing that relationship. A required statement must be filed with the board and with the Texas

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

Ethics Commission. For purposes of this policy, an investment officer has a personal business relationship with a business organization if:

1. The investment officer owns 10 percent or more of the voting stock or shares of the business organization or owns \$5,000 or more of the fair market value of the business organization;
2. Funds received by the investment officer from the business organization exceed 10 percent of the investment officer's gross income for the previous year; or
3. The investment officer has acquired from the business organization during the previous year investments with a book value of \$2,500 or more for the personal account of the investment officer.

Gov't Code 2256.005(i)

Quarterly Reports

Not less than quarterly, the investment officer shall prepare and submit to the board a written report of investment transactions for all funds covered by the Public Funds Investment Act for the preceding reporting period. This report shall be presented not less than quarterly to the board and the superintendent within a reasonable time after the end of the period. The report must:

1. Describe in detail the investment position of the district on the date of the report;
2. Be prepared jointly and signed by all district investment officers;
3. Contain a summary statement of each pooled fund group that states the:
 - a. Beginning market value for the reporting period;
 - b. Ending market value for the period; and
 - c. Fully accrued interest for the reporting period;
4. State the book value and market value of each separately invested asset at the end of the reporting period by the type of asset and fund type invested;
5. State the maturity date of each separately invested asset that has a maturity date;
6. State the account or fund or pooled group fund in the district for which each individual investment was acquired; and

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

7. State the compliance of the investment portfolio of the district as it relates to the investment strategy expressed in the district's investment policy and relevant provisions of the Public Funds Investment Act.

If a district invests in other than money market mutual funds, investment pools or accounts offered by its depository bank in the form of certificates of deposit, or money market accounts or similar accounts, the reports prepared by the investment officers shall be formally reviewed at least annually by an independent auditor, and the result of the review shall be reported to the board by that auditor.

Gov't Code 2256.023

Selection of Broker

The board or the designated investment committee shall, at least annually, review, revise, and adopt a list of qualified brokers that are authorized to engage in investment transactions with a district.
Gov't Code 2256.025

Bond Proceeds

The investment officer of a district may invest bond proceeds or pledged revenue only to the extent permitted by the Public Funds Investment Act, in accordance with:

1. Statutory provisions governing the debt issuance or the agreement, as applicable; and
2. The district's investment policy regarding the debt issuance or the agreement, as applicable.

Gov't Code 2256.0208(b)

Authorized Investments

A board may purchase, sell, and invest its funds and funds under its control in investments described below, in compliance with its adopted investment policies and according to the standard of care set out in this policy. *Gov't Code 2256.003(a)*

The board may specify in its investment policy that any authorized investment is not suitable. *Gov't Code 2256.005(j)*

**Investment
Management Firm**

In the exercise of these powers, the board may contract with an investment management firm registered under the Investment Advisers Act of 1940 (15 U.S.C. Section 80b-1 et seq.) or with the State Securities Board to provide for the investment and management of its public funds or other funds under its control. A contract made under this authority may not be for a term longer than two years. A renewal or extension of the contract must be made by the board by order, ordinance, or resolution.

A district that contracts with an investment management firm may authorize the firm to invest the district's public funds or other funds

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

under the district's control in repurchase agreements as provided by Government Code 2256.011 using a joint account.

An investment management firm responsible for managing a repurchase agreement transaction using a joint account on behalf of a district must ensure that:

1. Accounting and control procedures are implemented to document the district's aggregate daily investment and pro rata share in the joint account;
2. Each party participating in the joint account retains the sole rights of ownership to the party's pro rata share of assets invested in the joint account, including investment earnings on those assets; and
3. Policies and procedures are implemented to prevent a party participating in the joint account from using any part of a balance of the joint account that is credited to another party.

Gov't Code 2256.003(b), .011(f), (g)

Obligations of
Governmental
Entities

The following are authorized investments:

1. Obligations, including letters of credit, of the United States or its agencies and instrumentalities, including the Federal Home Loan Banks;
2. Direct obligations of this state or its agencies and instrumentalities;
3. Collateralized mortgage obligations directly issued by a federal agency or instrumentality of the United States, the underlying security for which is guaranteed by an agency or instrumentality of the United States;
4. Other obligations, the principal and interest of which are unconditionally guaranteed or insured by, or backed by the full faith and credit of, this state, the United States, or their respective agencies and instrumentalities, including obligations that are fully guaranteed or insured by the Federal Deposit Insurance Corporation (FDIC) or by the explicit full faith and credit of the United States;
5. Obligations of states, agencies, counties, cities, and other political subdivisions of any state rated as to investment quality by a nationally recognized investment rating firm not less than A or its equivalent;
6. Bonds issued, assumed, or guaranteed by the state of Israel;

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

7. Interest-bearing banking deposits that are guaranteed or insured by the FDIC or its successor, or the National Credit Union Share Insurance Fund or its successor; and
8. Interest-bearing banking deposits other than those described at item 7 above if:
 - a. The funds are invested through a broker with a main office or a branch office in this state that the district selects from a list the board or designated investment committee of the district adopts as required at Selection of Broker above or a depository institution with a main office or a branch office in this state and that the district selects;
 - b. The broker or depository institution selected as described above arranges for the deposit of the funds in the banking deposits in one or more federally insured depository institutions, regardless of where located, for the district's account;
 - c. The full amount of the principal and accrued interest of the banking deposits is insured by the United States or an instrumentality of the United States; and
 - d. The district appoints as the district's custodian of the banking deposits issued for the district's account the depository institution selected as described above, an entity described by Government Code 2257.041(d) (custodian with which to deposit securities), or a clearing broker-dealer registered with the Securities and Exchange Commission and operating under Rule 15c3-3 (17 C.F.R. Section 240.15c3-3).

Gov't Code 2256.009(a)

*Unauthorized
Obligations*

The following investments are not authorized:

1. Obligations whose payment represents the coupon payments on the outstanding principal balance of the underlying mortgage-backed security collateral and pays no principal;
2. Obligations whose payment represents the principal stream of cash flow from the underlying mortgage-backed security collateral and bears no interest;
3. Collateralized mortgage obligations that have a stated final maturity date of greater than 10 years; and

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

4. Collateralized mortgage obligations the interest rate of which is determined by an index that adjusts opposite to the changes in a market index.

Gov't Code 2256.009(b)

Certificates of
Deposit and Share
Certificates

A certificate of deposit or share certificate is an authorized investment if the certificate is issued by a depository institution that has its main office or a branch office in Texas and is:

1. Guaranteed or insured by the FDIC or its successor or the National Credit Union Share Insurance Fund or its successor;
2. Secured by obligations described at Obligations of Governmental Entities, above, including mortgage backed securities directly issued by a federal agency or instrumentality that have a market value of not less than the principal amount of the certificates, but excluding those mortgage backed securities described at Unauthorized Obligations, above; or
3. Secured in accordance with Government Code Chapter 2257 (Public Funds Collateral Act) or in any other manner and amount provided by law for the deposits of the district.

Gov't Code 2256.010(a)

In addition to the authority to invest funds in certificates of deposit under the previous section, an investment in certificates of deposit made in accordance with the following conditions is an authorized investment:

1. The funds are invested by the district through a broker that has its main office or a branch office in this state and is selected from a list adopted by the district as required at Selection of Broker, above or a depository institution that has its main office or a branch office in this state and that is selected by the district;
2. The broker or depository institution selected by the district arranges for the deposit of the funds in certificates of deposit in one or more federally insured depository institutions, wherever located, for the account of the district;
3. The full amount of the principal and accrued interest of each of the certificates of deposit is insured by the United States or an instrumentality of the United States; and
4. The district appoints the depository institution selected by the district, an entity described by Government Code 2257.041(d) (custodian with which to deposit securities), or a clearing broker-dealer registered with the Securities and Exchange Com-

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

mission and operating pursuant to Securities and Exchange Commission Rule 15c3-3 (17 C.F.R. Section 240.15c3-3) as custodian for the district with respect to the certificates of deposit issued for the account of the district.

Gov't Code 2256.010(b)

The district's investment policies may provide that bids for certificates of deposit be solicited orally, in writing, electronically, or in any combination of those methods. *Gov't Code 2256.005(c)*

Repurchase
Agreements

A fully collateralized repurchase agreement is an authorized investment if it:

1. Has a defined termination date;
2. Is secured by a combination of cash and obligations described by Government Code 2256.009(a)(1) (obligations of governmental entities) or 2256.013 (commercial paper) or if applicable, 2256.0204 (corporate bonds);
3. Requires the securities being purchased by the district or cash held by the district to be pledged to the district either directly or through a joint account approved by the district, held in the district's name either directly or through a joint account approved by the district, and deposited at the time the investment is made with the district or a third party selected and approved by the district; and
4. Is placed through a primary government securities dealer, as defined by the Federal Reserve or a financial institution doing business in Texas.

The term of any reverse security repurchase agreement may not exceed 90 days after the date the reverse security repurchase agreement is delivered. Money received by a district under the terms of a reverse security repurchase agreement shall be used to acquire additional authorized investments, but the term of the authorized investments acquired must mature not later than the expiration date stated in the reverse security repurchase agreement.

Government Code 1371.059(c) (validity and incontestability of obligations for certain public improvements) applies to the execution of a repurchase agreement by a district.

Gov't Code 2256.011(a), (c), (d), (e)

Securities Lending
Program

A securities lending program is an authorized investment if:

1. The value of securities loaned is not less than 100 percent collateralized, including accrued income;

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

2. A loan allows for termination at any time;
3. A loan is secured by:
 - a. Pledged securities described at Obligations of Governmental Entities, above;
 - b. Pledged irrevocable letters of credit issued by a bank that is organized and existing under the laws of the United States or any other state, and continuously rated by at least one nationally recognized investment rating firm at not less than A or its equivalent; or
 - c. Cash invested in accordance with Government Code 2256.009 (obligations of governmental entities), 2256.013 (commercial paper), 2256.014 (mutual funds), or 2256.016 (investment pools);
4. The terms of a loan require that the securities being held as collateral be pledged to the district, held in the district's name, and deposited at the time the investment is made with the district or with a third party selected by or approved by the district; and
5. A loan is placed through a primary government securities dealer, as defined by 5 C.F.R. Section 6801.102(f), as that regulation existed on September 1, 2003, or a financial institution doing business in this state.

An agreement to lend securities under a securities lending program must have a term of one year or less.

Gov't Code 2256.0115

Banker's
Acceptances

A banker's acceptance is an authorized investment if it:

1. Has a stated maturity of 270 days or fewer from the date of issuance;
2. Will be, in accordance with its terms, liquidated in full at maturity;
3. Is eligible for collateral for borrowing from a Federal Reserve Bank; and
4. Is accepted by a bank organized and existing under the laws of the United States or any state, if the short-term obligations of the bank, or of a bank holding company of which the bank is the largest subsidiary, are rated not less than A-1 or P-1 or

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

an equivalent rating by at least on nationally recognized credit rating agency.

Gov't Code 2256.012

Commercial Paper

Commercial paper is an authorized investment if it has a stated maturity of 365 days or fewer from the date of issuance; and is rated not less than A-1 or P-1 or an equivalent rating by at least:

1. Two nationally recognized credit rating agencies; or
2. One nationally recognized credit rating agency and is fully secured by an irrevocable letter of credit issued by a bank organized and existing under the laws of the United States law or any state.

Gov't Code 2256.013

Mutual Funds

A no-load money market mutual fund is an authorized investment if the mutual fund:

1. Is registered with and regulated by the Securities and Exchange Commission;
2. Provides the district with a prospectus and other information required by the Securities and Exchange Act of 1934 (15 U.S.C. 78a et seq.) or the Investment Company Act of 1940 (15 U.S.C. 80a-1 et seq.); and
3. Complies with federal Securities and Exchange Commission Rule 2a-7 (17 C.F.R. Section 270.2a-7), promulgated under the Investment Company Act of 1940 (15 U.S.C. Section 80a-1 et seq.).

Gov't Code 2256.014(a)

In addition to the no-load money market mutual fund authorized above, a no-load mutual fund is an authorized investment if it:

1. Is registered with the Securities and Exchange Commission;
2. Has an average weighted maturity of less than two years; and
3. Either has a duration of:
 - a. One year or more and is invested exclusively in obligations approved by the Public Funds Investment Act, or
 - b. Less than one year and the investment portfolio is limited to investment grade securities, excluding asset-backed securities.

Gov't Code 2256.014(b)

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

Limitations

A district is not authorized to:

1. Invest in the aggregate more than 15 percent of its monthly average fund balance, excluding bond proceeds and reserves and other funds held for debt service, in mutual funds described in Government Code 2256.014(b);
2. Invest any portion of bond proceeds, reserves and funds held for debt service, in mutual funds described in Government Code 2256.014(b); or
3. Invest its funds or funds under its control, including bond proceeds and reserves and other funds held for debt service, in any one mutual fund described in Government Code 2256.014(a) or (b) in an amount that exceeds 10 percent of the total assets of the mutual fund.

Gov't Code 2256.014(c)

Guaranteed
Investment
Contracts

A guaranteed investment contract is an authorized investment for bond proceeds if the guaranteed investment contract:

1. Has a defined termination date;
2. Is secured by obligations described at Obligations of Governmental Entities, above, excluding those obligations described at Unauthorized Obligations, in an amount at least equal to the amount of bond proceeds invested under the contract; and
3. Is pledged to the district and deposited with the district or with a third party selected and approved by the district.

Bond proceeds, other than bond proceeds representing reserves and funds maintained for debt service purposes, may not be invested in a guaranteed investment contract with a term longer than five years from the date of issuance of the bonds.

To be eligible as an authorized investment:

1. The board must specifically authorize guaranteed investment contracts as eligible investments in the order, ordinance, or resolution authorizing the issuance of bonds;
2. The district must receive bids from at least three separate providers with no material financial interest in the bonds from which proceeds were received;
3. The district must purchase the highest yielding guaranteed investment contract for which a qualifying bid is received;

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

4. The price of the guaranteed investment contract must take into account the reasonably expected drawdown schedule for the bond proceeds to be invested; and
5. The provider must certify the administrative costs reasonably expected to be paid to third parties in connection with the guaranteed investment contract.

Government Code 1371.059(c) (validity and incontestability of obligations for certain public improvements) applies to the execution of a guaranteed investment contract by a district.

Gov't Code 2256.015

Investment Pools

A district may invest its funds or funds under its control through an eligible investment pool if the board by rule, order, ordinance, or resolution, as appropriate, authorizes the investment in the particular pool. *Gov't Code 2256.016, .019*

To be eligible to receive funds from and invest funds on behalf of a district, an investment pool must furnish to the investment officer or other authorized representative of the district an offering circular or other similar disclosure instrument that contains the information specified in Government Code 2256.016(b). To maintain eligibility, an investment pool must furnish to the investment officer or other authorized representative investment transaction confirmations and a monthly report that contains the information specified in Government Code 2256.016(c). A district by contract may delegate to an investment pool the authority to hold legal title as custodian of investments purchased with its local funds. *Gov't Code 2256.016(b)-(d)*

Corporate Bonds

A district that qualifies as an issuer as defined by Government Code 1371.001 [see CCF], may purchase, sell, and invest its funds and funds under its control in corporate bonds (as defined above) that, at the time of purchase, are rated by a nationally recognized investment rating firm "AA-" or the equivalent and have a stated final maturity that is not later than the third anniversary of the date the corporate bonds were purchased.

A district is not authorized to:

1. Invest in the aggregate more than 15 percent of its monthly average fund balance, excluding bond proceeds, reserves, and other funds held for the payment of debt service, in corporate bonds; or
2. Invest more than 25 percent of the funds invested in corporate bonds in any one domestic business entity, including subsidiaries and affiliates of the entity.

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

A district subject to these provisions may purchase, sell, and invest its funds and funds under its control in corporate bonds if the board:

1. Amends its investment policy to authorize corporate bonds as an eligible investment;
2. Adopts procedures to provide for monitoring rating changes in corporate bonds acquired with public funds and liquidating the investment in corporate bonds; and
3. Identifies the funds eligible to be invested in corporate bonds.

The district investment officer, acting on behalf of the district, shall sell corporate bonds in which the district has invested its funds not later than the seventh day after the date a nationally recognized investment rating firm:

1. Issues a release that places the corporate bonds or the domestic business entity that issued the corporate bonds on negative credit watch or the equivalent, if the corporate bonds are rated "AA-" or the equivalent at the time the release is issued; or
2. Changes the rating on the corporate bonds to a rating lower than "AA-" or the equivalent.

Gov't Code 2256.0204

Hedging
Transactions

The board of an eligible entity (as defined above) shall establish the entity's policy regarding hedging transactions. An eligible entity may enter into hedging transactions, including hedging contracts, and related security, credit, and insurance agreements in connection with commodities used by an eligible entity in the entity's general operations, with the acquisition or construction of a capital project, or with an eligible project. A hedging transaction must comply with the regulations of the federal Commodity Futures Trading Commission and the federal Securities and Exchange Commission.

Government Code 1371.059(c) (validity and incontestability of obligations for certain public improvements) applies to the execution by an eligible entity of a hedging contract and any related security, credit, or insurance agreement.

An eligible entity may:

1. Pledge as security for and to the payment of a hedging contract or a security, credit, or insurance agreement any general or special revenues or funds the entity is authorized by law to pledge to the payment of any other obligation.

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

2. Credit any amount the entity receives under a hedging contract against expenses associated with a commodity purchase.

An eligible entity's cost of or payment under a hedging contract or agreement may be considered an operation and maintenance expense, an acquisition expense, or construction expense of the eligible entity; or a project cost of an eligible project.

Gov't Code 2256.0206

Prohibited
Investments

Except as provided by Government Code 2270 (prohibited investments), a district is not required to liquidate investments that were authorized investments at the time of purchase. *Gov't Code 2256.017*

Note: As an "investing entity" under Government Code 2270.0001(7)(A), a district must comply with Chapter 2270, including reporting requirements, regarding prohibited investments in scrutinized companies listed by the comptroller in accordance with Government Code 2270.0201.

Loss of Required
Rating

An investment that requires a minimum rating does not qualify as an authorized investment during the period the investment does not have the minimum rating. A district shall take all prudent measures that are consistent with its investment policy to liquidate an investment that does not have the minimum rating. *Gov't Code 2256.021*

**Sellers of
Investments**

A written copy of the investment policy shall be presented to any business organization (as defined below) offering to engage in an investment transaction with a district. The qualified representative of the business organization offering to engage in an investment transaction with a district shall execute a written instrument in a form acceptable to the district and the business organization substantially to the effect that the business organization has:

1. Received and reviewed the district investment policy; and
2. Acknowledged that the business organization has implemented reasonable procedures and controls in an effort to preclude investment transactions conducted between the district and the organization that are not authorized by the district's investment policy, except to the extent that this authorization:
 - a. Is dependent on an analysis of the makeup of the district's entire portfolio;

OTHER REVENUES
INVESTMENTS

CDA
(LEGAL)

- b. Requires an interpretation of subjective investment standards; or
- c. Relates to investment transactions of the entity that are not made through accounts or other contractual arrangements over which the business organization has accepted discretionary investment authority.

The investment officer of a district may not acquire or otherwise obtain any authorized investment described in the district's investment policy from a business organization that has not delivered to the district the instrument required above.

Gov't Code 2256.005(k)-(l)

Nothing in this section relieves the district of the responsibility for monitoring investments made by the district to determine that they are in compliance with the investment policy.

Business
Organization

For purposes of the provisions at Sellers of Investments above, "business organization" means an investment pool or investment management firm under contract with a district to invest or manage the district's investment portfolio that has accepted authority granted by the district under the contract to exercise investment discretion in regard to the district's funds.

Gov't Code 2256.005(k)

Donations

A gift, devise, or bequest made to a district to provide college scholarships for district graduates may be invested by the board as provided in Property Code 117.004 (Uniform Prudent Investor Act), unless otherwise specifically provided by the terms of the gift, devise, or bequest. *Education Code 45.107*

Investments donated to a district for a particular purpose or under terms of use specified by the donor are not subject to the requirements of the Public Funds Investment Act. *Gov't Code 2256.004(b)*

**Electronic Funds
Transfer**

A district may use electronic means to transfer or invest all funds collected or controlled by the district. *Gov't Code 2256.051*



2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: ACTION ITEM – 2026-2027 Annual Review and Adoption of Investment Brokers

Submitted by: Dr. Faith Ann Cheek, Finance Department

Item Type:

- ☐ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☒ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

Consider and possible action to approve adoption of a resolution regarding annual review of investment brokers pursuant to Chapter 2256 of the Texas Government Code of Investment of Public Funds, Section 2256.025. With Texas Term having been rebranded as Texas Range, all the Royse City ISD investment brokers for the 2026-2027 fiscal year remain the same as prior year.

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- ☐ Recurring
- ☐ One-Time
- ☐ Budgeted
- ☐ Unbudgeted
- ☒ N/A

Recommendation:

The administration is requesting the approval to adopt the investment brokers list as presented.

Strategic Plan Alignment: 4.1. Financial Integrity & Transparency

Motion:	Second: 131	Vote:
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**RESOLUTION OF THE BOARD REGARDING
ANNUAL REVIEW AND APPROVAL OF AUTHORIZED PROVIDERS**

WHEREAS, Chapter 2256 of the Texas Statutes provides for the investment of public funds, Section 2256.025 provides that the governing body of an investing entity or the designated investment committee of the entity shall, at least

WHEREAS, Section 2256.025 of the Texas Statutes, the Board of Trustees of the Royse City Independent School District has been presented the following list of qualified brokers/contracts that are authorized to engage in investment transactions with the Royse City Independent School District.

Brokerage Firm / Pool

Lone Star Investment Pool

Texas Class

Texas Range

TCG Advisor Investment Mgr

TexSTAR / LOGIC

NOW THEREFORE BE IT RESOLVED, the Board of Trustees of the Royse City Independent School District has reviewed the District's authorized brokers list, and hereby adopts the list of the firms/pools/bank for compliance with the Public Funds Investment Act for fiscal year 2026-2027.

Adopted this _____ day of _____ by the Board of Trustees

President, Board of Trustees
Royse City Independent School District

Secretary, Board of Trustees
Royse City Independent School District



2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: ACTION ITEM - Consider and possible action to approve resolution setting the tax rate for 2026-2027

Submitted by: Dr. Faith Ann Cheek, Finance Department

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

The board shall adopt a tax rate for the current tax year and shall notify the assessor of the tax rate adopted. The board must adopt a tax rate before the later of September 30 or the 60th day after the date of the certified appraisal roll is received by the district. The tax rate consists of two components, each of which must be approved separately.

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- ☐ Recurring
- ☐ One-Time
- ☐ Budgeted
- ☐ Unbudgeted
- ☒ N/A

Recommendation:

The administration is requesting the approval of tax rate resolution.

Strategic Plan Alignment: 4.1 Financial Integrity & Transparency

Motion:	Second:	Vote:
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2026 RESOLUTION OF THE BOARD OF TRUSTEES OF THE ROYSE CITY INDEPENDENT SCHOOL DISTRICT

On this date, we, the Board of Trustees of the Royse City Independent School District, hereby levy or set the tax rate on \$100 valuation for the District for the tax year 2026 at a total tax rate of **\$1.25520/\$100**, to be assessed and collected by the duly specified assessor and collector as follows:

\$0.75520/\$100	for the purpose of maintenance and operations, and
\$0.50000/\$100	for the purpose of payment of principal and interest on debts.

Such taxes are to be assessed and collected by the tax officials designated by the District.

THIS TAX RATE WILL RAISE MORE TAXES FOR MAINTENANCE AND OPERATIONS THAN LAST YEAR'S TAX RATE.

PASSED AND APPROVED this _____ day of _____, 2026 by the Board of Trustees for the Royse City Independent School District.

President, Board of Trustees Signature

Secretary, Board of Trustees Signature

Printed Name / Title

Printed Name / Title



2026-2027 Board of Trustees Agenda Item

Board Meeting Date: September 14, 2026

Agenda Item: ACTION ITEM - Approve the Annual Report on Cooperative Purchasing Fees Paid by Royse City ISD

Submitted by: Faith Ann Cheek, Finance Department

Item Type:

- ☒ New
- ☐ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☒ District Business & Operations
- ☐ Board Policy & Compliance
- ☐ Other _____

Background Information

Texas Education Code 44.0331 requires that school districts disclose the amounts spent on purchasing cooperative fees on an annual basis. Specifically, it states:

Sec. 44.0331. MANAGEMENT FEES UNDER CERTAIN COOPERATIVE PURCHASING CONTRACTS.

(a) A school district that enters into a purchasing contract valued at \$25,000 or more under Section 44.031(a)(5), under Subchapter F, Chapter 271, Local Government Code, or under any other cooperative purchasing program authorized for school districts by law shall document any contract-related fee, including a management fee, paid by or to the district and the purpose of each fee under the contract.

(b) The amount, purpose, and disposition of any fee described by Subsection (a) must be presented in a written report and submitted annually in an open meeting of the board of trustees of the school district. The written report must appear as an agenda item.

(c) The commissioner may audit the written report described by Subsection (b).

The fees paid to the purchasing cooperatives by Royse City ISD for FY 2025/2026:

NO FEES

- 1 Government Procurement Alliance (1GPA)
- 791 Purchasing Cooperative – ESC Region 15
- Allied States Cooperative – ESC Region 19
- Choice Partners Cooperative – Harris County Department of Education
- Educational and Institutional (E&I) Cooperative Services
- Equalis Group – ESC Region 10
- GoodBuy – ESC Region 2
- OMNIA Partners/National Cooperative Purchasing Alliance (NCPA)
- Purchasing Association of Cooperative Entities (PACE) – ESC Region 20
- Sourcewell
- Texas Department of Information Resources (DIR)

- Texas Interlocal Purchasing Services (TIPS)
- TexBuy Purchasing Cooperative – ESC Region 16
- U.S. General Services Administration (GSA)

VARIOUS FEES

- Texas Association of School Boards (TASB) BuyBoard - \$2,400 total fees paid for vehicles purchased through BuyBoard Contracts
- Central Texas Purchasing Alliance (CTPA) - \$150 annual membership fee for cooperative management and administration
- Educational Purchasing Cooperative of North Texas (EPCNT) - \$100 annual membership fee for cooperative management and administration (membership dues have been temporarily paused)
- ESC Region 7 - \$5,400 annual membership fee for cooperative management and administration
- Texas Comptroller of Public Accounts (TXMAS) - \$100 annual membership fee for cooperative management and administration

Budget Consideration

Expenditure Amount: N/A

Expenditure Type:

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

The administration is requesting the approval of this report of fees paid by Royse City ISD for the various purchasing cooperatives listed above.

Strategic Plan Alignment: 4.1 Financial Integrity & Transparency

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item**Board Meeting Date:** September 14, 2026**Agenda Item:** Consider Approval of District of Innovation Plan Amendments**Submitted by:** Shelley Garrett, Ed.D., Chief of Student Services & Strategic Initiatives**Item Type:**

- ☐ New
- ☒ Update/Revision
- ☐ Continuation/Renewal
- ☒ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

In order to best serve students, families, and staff, the District of Innovation (DOI) Committee approved the following amendments to the District's DOI Renewal Plan on August 19, 2026:

1. Utilize the instructional materials exemption, so that the District may post instructional materials and lesson plans on both an internal secure learning management system and a publicly accessible website repository OR only on the internal secure learning management system.
2. Utilize the parent conference exemption, so that teachers are required to conference with students & parents when a student is experiencing academic, behavioral, or social concerns, rather than requiring conferences with every student's family twice each school year.
3. Utilize the grievance procedures exemption to maintain the District's prior, streamlined FNG(LOCAL) grievance timelines rather than the longer state default timelines, allowing concerns to be resolved more promptly and, when possible, before the end of the school year.

Budget Consideration**Expenditure Amount:** N/A**Expenditure Type:**

- | | | |
|------------------------------------|-------------------------------------|---|
| ☐ Recurring | ☐ Budgeted | ☒ N/A |
| ☐ One-Time | ☐ Unbudgeted | |

Recommendation:

Administration is requesting the approval of the Updated DOI Renewal Plan w/ amendments.

**Strategic Plan
Alignment:**

Objective 3.1.4: Explore two-way communication tools to make parent-to-school communications easier and consistent. These three exemptions streamline administrative procedures, ensuring faster resolution times and greater clarity for both parents and students.

Motion:	Second:	Vote:
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2026-2027 Board of Trustees Agenda Item**Board Meeting Date:** September 14, 2026**Agenda Item:** Consider Approval of Senate Bill 12 Annual Certification of Compliance with Certain Laws**Submitted by:** Shelley Garrett, Ed.D., Chief of Student Services & Strategic Initiatives**Item Type:**

- ☐ New
- ☒ Update/Revision
- ☐ Continuation/Renewal
- ☐ Mandated Action

Item Purpose:

- ☐ Information
- ☐ Recognition
- ☐ Student Learning & Support
- ☐ District Business & Operations
- ☒ Board Policy & Compliance
- ☐ Other _____

Background Information

Legislation from the 89th Session requires school districts to annually certify compliance with specified laws under Texas Education Code 39.008, as established by Senate Bill 12.

Required District Compliance Actions: To comply with new statutory requirements related to Diversity, Equity, and Inclusion duties and certain instructional requirements and prohibitions, the District must:

- **Review Policies and Procedures:** Ensure local policies and procedures align with Texas Education Code §§ 11.005 and 28.0022.
- **Document Notification:** Maintain documentation showing that district and school employees and contractors were notified of the applicable policies and procedures.
- **Document Changes and Cost Savings:** Identify changes made to policies, programs, procedures, or trainings to comply with the new statutes, including any resulting cost savings.
- **Board Certification:** Prepare a statutory certification of compliance containing all required components for Board approval.
- **Submit Certification:** Following Board approval, electronically submit the certification through TEA no later than **September 30**.

Budget Consideration

Expenditure Amount:

N/A

Expenditure Type:

☐ Recurring

☐ One-Time

☐ Budgeted

☐ Unbudgeted

☒ N/A

Recommendation:

Administration is requesting the approval of the Senate Bill 12 Annual Certification of Compliance with Certain Laws.

**Strategic Plan
Alignment:**

4.1.2 Maintain transparency with the RCISD community and stakeholders.

Motion:	Second:	Vote:
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TEC §39.008: Certification of Compliance with Certain Laws Required

Section 1: School System Information

Name of School District: Royse City Independent School District

County-District Number (CDN): 199-902

Superintendent/CEO Name: Dr. Amy Anderson

Certification School Year: 2026-2027

Section 2: Description of Required Policies and Procedures

Provide a description or attach a copy of the policies and procedures required by TEC, §§11.005(c) and 28.0022(h), and describe how employees and contractors were notified of these policies and procedures.

- All employees were provided information on the Employee Standards of Conduct and Prohibited Instruction or Activities in the annual Employee Training. Training was provided by their site supervisor and took place during the month of August 2026. [Link to Training Slides](#)
- Employees were notified of the prohibited behavior and activities in Senate Bill 12 in their Employee Handbook on page 52 in the [Employee Handbook](#). Employees are offered both electronic and paper copies of this document.
- District Employees and Contractors were issued a [Notice of Required Compliance](#) with SB12 on August 24, 2026. An electronic and paper copy were made available at all sites.

Policy	Relevancy	Numbered Updates
BJCF(LOCAL) — Superintendent: Nonrenewal	Engaging or assigning DEI duties, as well as instructional activities prohibited by law, were included in the list of reasons the superintendent's contract may be nonrenewed.	127
BT(LEGAL) — Prohibition on Diversity, Equity, and Inclusion Activities	This new legal framework addresses SB 12's prohibition on DEI activities. Definitions and prohibited activities, and certification requirements are included.	126
CJ(LEGAL) and (LOCAL) — Contracted Services	Adopted new provisions reflect that contractors may not engage in or assign instructional activities prohibited by law or DEI duties under SB 12. Violations will result in	126

	termination of the contract.	
DF(LEGAL) — Termination of Employment	The legal framework was revised to address the prohibition on DEI and prohibited classroom instruction.	126
DFBB(LOCAL) — Term Contracts: Nonrenewal	Engaging or assigning DEI duties, as well as instructional activities prohibited by law, were included in the list of reasons a term contract employee may be nonrenewed.	126
DH(LOCAL) — Employee Standards of Conduct	Sections on Prohibited Classroom Instruction or Activities and Prohibited Diversity, Equity, and Inclusion Duties were added.	126

Section 3: Policy or Program Changes

Were any existing policies, programs, procedures, or trainings altered to ensure compliance with TEC, §§39.008, 11.005, and 28.0022? Yes No



If yes, describe or attach a copy of the changes below.

Policy	Relevancy	Numbered Updates
BJA(LEGAL) — Superintendent: Qualifications and Duties	The legal framework was updated to include information regarding the required certifications to TEA.	126
BT(LEGAL) — Prohibition on Diversity, Equity, and Inclusion Activities	This new legal framework addresses SB 12's prohibition on DEI activities. Definitions and prohibited activities, and certification requirements are included.	126
CDC(LEGAL) — Other Revenues: Gifts and Solicitations	A district may not accept private funding for the purpose of developing a curriculum, purchasing or selecting curriculum materials, or providing teacher training or professional development related to a concept listed in Education Code 28.0022(a)(4)(A).	119
CJ(LEGAL) and (LOCAL) — Contracted Services	Adopted new provisions reflect that contractors may not engage in or assign instructional activities prohibited by law or DEI duties under SB 12. Violations will result in termination of the contract.	126

CMD(LEGAL) — Equipment and Supplies Management: Instructional Materials Care and Accounting	In providing instructional materials for each subject in the required curriculum and each grade level, the district protects students from obscene or harmful content as necessary for compliance with Education Code 28.0022.	122
CQA(LEGAL) — Technology Resources: District, Campus, and Classroom Websites	The list of required website postings was updated to reflect that a district must post notice at least seven days before the date on which a meeting is held to discuss the certification of compliance with Education Code 11.005 and 28.0022.	126
DG(LEGAL) — Employee Rights and Privileges	Teachers may not be compelled to discuss a widely debated and currently controversial issue of public policy or social affairs and may not be subject to discipline for an allegation that they did so if they are using SBOE-approved instructional materials and teaching with fidelity.	119 and 122
EMB(LEGAL) — Miscellaneous Instructional Policies: Teaching About Controversial Issues	The legal framework at this code was updated with the information from Education Code 28.0022.	126
FOA(LEGAL) — Student Discipline: Removal by Teacher or Bus Driver	A teacher may not remove a student from class based on a single incident of behavior if the student is reasonably discussing certain debated and controversial topics subject to Education Code 28.0022.	126

Section 4: Cost Savings

Were there any cost savings resulting from actions taken to comply with TEC, §39.008? ☐ Yes ☒ No

Total cost savings: \$ _____

If yes, describe or attach a copy of the cost savings.

Section 5: Board Approval

Date of Board/Governing Body Meeting: September 14, 2026

Meeting notice was posted on LEA website at least seven days in advance: ☒ Yes ☐ No

Public testimony opportunity provided during meeting: ☒ Yes ☐ No

Certification approved by majority vote: ☒ Yes ☐ No

Section 6: Certification Statement

By signing below, the undersigned certifies that the information contained in this document is true and correct and that the district or charter school is in compliance with the requirements of Texas Education Code §§39.008, 11.005(c), and 28.0022(h).

Superintendent/CEO Signature: _____

Date: _____

SWORN TO AND SUBSCRIBED before me on this _____ day of _____, 20____.

Notary Public, State of Texas