WACO INDEPENDENT SCHOOL DISTRICT
REGULAR MEETING
WISD Conference Center
115 S 5th Street
Waco, Texas 76701

Thursday, August 20, 2026 - 6:00 PM

A Regular Meeting of the Board of Trustees of Waco Independent School District will be held August 20, 2026, beginning at 6:00 PM in the WISD Conference Center, 115 S 5th Street, Waco, Texas.

The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice/agenda.

Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

AGENDA

1. **Call to Order**
2. **Public Comments on Agenda Items**
3. **Moment of Silence and Pledge of Allegiance**
4. **Special Recognitions**
   - 4.A. Pledge Leaders
   - 4.B. Texas Art Education Association District of Distinction
   - 4.C. Baylor University Social Work Task Supervisor of the Year
   - 4.D. National Educators Rising Competition
   - 4.E. Community Partner Award
   - 4.F. Pathway to Meets!
5. **Superintendent's Report**
   - 5.A. Back-to-School Events Recap
   - 5.B. Introduction of Chief Operations Officer
   - 5.C. Introduction of Bell's Hill Elementary Principal
   - 5.D. Introduction of Brook Avenue Elementary Principal
   - 5.E. Introduction of West Avenue Elementary Principal
   - 5.F. Introduction of Tennyson Middle School Principal
6. **Information Items/Reports**
   - 6.A. Monthly Financial Reports for the Periods Ending June 30 and July 31, 2026
7. **Consent Agenda: Consider and Take Appropriate Action**
   - 7.A. Budget Amendments
   - 7.B. Bid Award for Maintenance Supplies, Equipment and Services
   - 7.C. Bid Award for Educational Consultants, Professional Development and Other Student-Based Contracted Services
   - 7.D. Bid Award for Local Retailers' General Merchandise

7.E. Bid Award for Educational Software and Other School District Related Software
7.F. Bid Award for Security Patrol Services
7.G. Bid Renewal for Courier Services
7.H. Bid Award for Special Education Supplies, Equipment and Services
7.I. Bid Award for Pharmacy Benefits Management (PBM)
7.J. Bid Award for Restaurant and Catering Services
7.K. Renewal of Interlocal Participation Agreement with the Texas Association of School Boards (TASB) Risk Management Fund for Property, Auto Liability and Physical Damage, School Liability Insurance and Workers Compensation
7.L. Purchases in Excess of $50,000 Under Pre-Existing Bids, Purchasing Cooperatives or Allowed Professional Services
7.M. Resolution Committing Unassigned General Fund Balance as of August 31, 2026
7.N. Interlocal Cooperation Agreement and Fiscal Agent Contract Between the McLennan County Challenge Academy and Participating Districts for the 2026-2027 School Year
7.O. 4-H Extracurricular Status Request
7.P. Attendance Virtual Schools Policy
7.Q. T-TESS Appraisers for the 2026-2027 School Year
7.R. Designation of Public Information Act Non-Business Days
7.S. School District Teaching Permit for Selected Teacher Candidates to Teach a Non-Core Academic CTE Course
7.T. Memorandum of Understanding Between the Waco ISD and Transformation Waco for the 2026-2027 School Year
7.U. Interlocal Agreement with City of Waco for Waco Transit System Services
7.V. Board of Trustees Meeting Minutes
7.V.1. July 13, 2026 - Special Meeting
7.V.2. August 6, 2026 - Special Meeting

8. **Review and Discuss Preliminary Spring 2026 STAAR Testing Results**
Presenter: Jessica Steele
9. **Public Meeting to Discuss Budget and Proposed Tax Rate for the 2026-2027 Fiscal Year**
Presenter: Sherry Smith
10. **Consider, Discuss and Take Appropriate Action Regarding Adoption of the Budgets for the 2026-2027 Fiscal Year**
Presenter: Sherry Smith
11. **Consider, Discuss and Take Appropriate Action Regarding a Resolution Adopting the Tax Rate for the 2026 Tax Year**
Presenter: Sherry Smith
12. **Announcements**
13. **Review and Discuss Potential Contracts on Real Property**
14. **Consideration of Personnel**
14.A. Deliberate the Appointment, Employment, Evaluation, Reassignment, Duties, Discipline, or Dismissal of a Public Officer or Employee
14.B. Hear a Complaint or Charge Against an Officer or Employee
15. **Adjournment**

If, during the course of the meeting, the Board may lawfully conduct a closed meeting as to all or part of any item on the agenda, then, in accordance with applicable law, the Board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). The Board shall not conduct a closed meeting unless a quorum of the Board first convenes in an open meeting for which proper notice has been given. Before any closed meeting is conducted, the presiding officer will publicly identify the section or sections of the Open Meetings Act or other applicable law authorizing the closed meeting. All final votes, actions, or decisions regarding any matter deliberated in a closed meeting shall only be taken in open meeting for which proper notice has been given. (See BEC(LEGAL))

Waco Independent School District

Board of Trustees Meeting Agenda Item

Date: August 20, 2026 **Contact Person**: Jill Anderson

RE: Special Recognitions
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Background Information:

Pledge Leaders

Each month, one campus selects two students to lead the Pledge of Allegiance at the Waco ISD Board of Trustees' regular business meeting. For August, we have the pleasure of welcoming Provident Heights Elementary students, Kody Wiley and Evaya Sanchez-Wiley.

Texas Art Education Association District of Distinction

We are pleased to announce that the Waco ISD Fine Arts Department has been named a Texas Art Education Association District of Distinction for the eighth year in a row. Congratulations!

Baylor University Social Work Task Supervisor of the Year

Congratulations to Keli Jackson-Freeman on being named Baylor University's 2026 Social Work Task Supervisor of the Year.

Over the past five years, Keli has graciously welcomed interns from the Garland School of Social Work at Waco High School. Through her mentorship, compassion, and commitment to hands-on learning, she has played a vital role in shaping the next generation of social workers.

Her unwavering dedication to students, families, and aspiring social workers is having a profound impact on our community, and we are immensely grateful for the exemplary role she embodies each day.

National Educators Rising Competition

Nine Waco ISD students went to Portland, OR, this summer to compete in the National Educators Rising Competition. These students qualified for the national conference by advancing through regional and state-level competitions hosted by the Texas Association of Future Educators (TAFE). The national competition features rigorous, performance-based events judged by active educators and administrators.

We are excited to recognize and celebrate Tristan Bailey, Alejandra Betancourt, Ana Enrriquez, Anelis Galan, Kendall Lampkin, Diego Martinez, Jeremiah Martinez, Monica McNeil, and Andrea Ramirez for placing in the national competition.

Community Partner Award

Waco ISD is excited to honor the Waco Striders Running Club as our community partner for August. For the past two years, the Waco Striders have partnered with Waco ISD to host the Superintendent Superhero 5K and Fun Run to ensure a smooth and safe event for all involved.

Pathway to Meets

More information will be shared during the meeting.

Fiscal Implications:
None

Administration Recommendations:
For discussion only

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: Sherry Smith**

RE: Monthly Financial Reports for the Period Ended June 30 and July 31, 2026

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Background Information:

Attached are the compiled June and July monthly financial reports for the following:

General Fund
Food Service Fund
Debt Service Fund
Internal Services Fund

These interim financial statements have been prepared utilizing data generated from the automated financial system and do not include any information related to other special revenue funds, capital project funds, or trust and agency funds. Balances included in the report are unaudited and may change as a result of final year end closing entries and audit activities.

Fiscal Implications:

None

Administrative Recommendation(s):

The administration recommends that the Board of Trustees accept the monthly financial reports for the periods ending June 30 and July 31, 2026, as presented.

BUSINESS &
FINANCIAL SERVICES

Waco Independent School District
Business & Financial Services

Sherry Smith
Chief Financial Officer

P.O. Box 27, Waco, Texas 76703
Phone: 254-755-9452

August 20, 2026

Board of Trustees
Waco Independent School District
Waco, Texas

The accompanying balance sheets, statements of revenues, expenditures and changes in fund balance, and encumbrances and expenditures by fund, function and object for the month ending June 30 and July 31, 2026 have been compiled for the General Fund, Food Service Fund, Debt Service Fund, and Internal Services Fund. Final cash reconciliation procedures and financial audit activities may result in additional adjustments to the financial statements. These preliminary financial reports are prepared utilizing the following assumptions:

Revenue:	Recorded on a cash basis with adjustments to accrual basis made at August 31, 2026.
Expenditure:	Totals on the "Statement of Revenues, Expenditures and Changes in Fund Balance" include expenditures occurring during the interim period reported. Balances will be adjusted to accrual basis at August 31, 2026. Outstanding encumbrances are included on the "Encumbrances and Expenditures by Fund, Function, and Object" schedule, only.
Beginning Fund Balance:	Represents August 31, 2025 audited ending fund balance.

I have not performed an audit or review of these financial statements. Please do not hesitate to call if you have any questions or need further assistance.

Sherry Smith
Chief Finance Officer

Comparison of Fiscal Year 2025-2026 Revenues and Expenditures to Previous Fiscal Year as of July 31, 2026

Variations in revenues and expenditures as compared to the previous year are primarily due to the cyclical nature of budgetary receipts and expenditures. The larger variances are explained in this summary.

General Fund

Revenues:

5710 Local Property Taxes – Collections as of the end of July have decreased $2,151,320 over last year and, as a percent of estimated revenue, are below last year's collections by approximately 1.12%. The decrease in revenue is due to the decrease in the levy amount and collections as the M&O tax rate for is unchanged between the 2024 and 2025 tax years. Even more significant is that, even though the appraised values of properties increased 1.8%, the new exemptions resulted in a decrease in taxable value of 4.7%. The cumulative value adjustments to the initial levy have been substantial causing decreased tax collections. This is offset by an increase in State Foundation School Program Revenue (see 5810, below).

5730 Tuition and Fees – Tuition for ineligible prekindergarten students is down $90,023. This is mainly due to district teachers no longer having to pay for their children to attend PK at Waco ISD.

5750 Extracurricular Activities – Revenues shown on the May report have decreased $14,717 from last year or 41.1%. This decrease is primarily in football gate receipts and concession sales.

5810 Per Capita and Foundation School Program Revenue – Revenue has increased $11.3 million over last year. Although last year's revenue was reduced to settle the overpayment in the 2023-2024 school year, most of this increase is due to the shift in funding from local property tax collections to state funding resulting from the increases in exemptions.

5830 TRS On-behalf/Medicare Part D- In Texas, school districts must record "on-behalf" payments made by the State of Texas to the Teacher Retirement System (TRS) as equal revenues and expenditures. This accounting treatment is required by GASB Statement No. 24, where the state contributions to TRS act as an expenditure for the district and offsetting revenue. Net impact to the district is zero.

5900 Federal Sources Revenue- Revenue has decreased dramatically due to the decrease in the types of expenditures that we can obtain reimbursement for as SHARS allowable expenditures.

Functional Expenditures:

Expenditures in the functional categories appear to be consistent with last year's spending pattern with the exceptions shown below.

11 Instruction – The increase of $4.2 million is primarily due to the significant increase in teacher pay funded through the Teacher Retention Allotment.

12 Instructional Resources & Media – Expenditures have increased $36,881 over last year. This is a result of transferring library staff out of ESSER funding and back into the general fund as of October 1, 2024.

31 Guidance, Counseling & Evaluation Services – Increases in the identification of students as special needs continues to drive costs of diagnostic and evaluation services. At the end of May total expenses comparing year to year have increased $232,570 over last year.

34 Student Transportation Services – Expenditures have declined $1,264,468 from 2024-2025. This decrease is due to start-up costs incurred last fall as the District transitioned to an in-house transportation program.

51 Plant Maintenance and Operations – Expenditures have increased $1,875,444 over last year. A number of factors are contributing to the increase including, increased utility costs and increased property insurance costs as well as the work on projects not completed in 2025. These increases were anticipated in developing the 2025-2026 budget, as the Board committed $2.7 million in projects for Plant Maintenance and Operations at the August 28, 2025 board meeting.

53 Data Processing Services – Expenditures have decreased $597,045, as compared to the previous year.

61 Community Services – The decrease of $655,620 is twofold, partially due to the termination of the wrap-around services with Transformation Waco and the timing of payments for Community in Schools.

Child Nutrition Fund

Revenues:

5750 Extracurricular Activities – Revenues from catering and ala carte meals has decreased $110,124 or 18% from last year through May. Several factors have contributed to the decrease. Ala carte sales are down due the required pricing increase and a number of campuses did not start selling snacks until later in the school year or are restricting snack purchases to Fridays. Additionally, non-compliant drinks and food are no longer sold in the coffee kiosk at University High School and the new or revamped coffee kiosks at both high schools did not start at the beginning of the school year.

5900 Federal Sources Revenue – Federal reimbursements for meals breakfast and lunch meal reimbursement have decreased in the amount of $181,461 or 1.8%. As a participant in the Community Eligibility Program, the District's percentage of reimbursement is based on direct certification from enrollment in other need-based programs for low-income students, such as SNAP, TANF, Medicaid, children in foster care or identified as homeless, migrant, or eligible for state-sponsored pre-kindergarten programs, as of May 1st. The reimbursement rate has for the 2025-2026 school year was once again set at 100%.

Functional Expenditures:

Expenditures in the functional categories appear to be consistent with last year's spending pattern with the exceptions shown below.

35 Food Services – Expenditures have increased $46,511 from last year, a nominal .4%.

Debt Service Fund

Revenues:

5710 Local Property Taxes – Property tax collections at the end of July have decreased $2,608,421 in comparison to last year, whereas the budget only decreased $1.9 million from last year. As explained in the General Fund's local property revenue section of this comparison, adjustments to the initial levy have been substantial causing a decrease in collections. Collections as a percent of budget have decreased 2.86%.

5820 Other State Program Revenue – Because the increased property tax exemptions had to have voter approval in November, the Texas Education Agency was delayed in its calculation of the Additional State Aid for Homestead Exemptions until December. Revenue has increased by $80,414 from last year.

Functional Expenditures:

Expenditures in the functional categories appear to be consistent with last year's spending pattern with the exceptions shown below.

97 Payments to Tax Increment Fund – Expenditures have increased from the prior year in the amount of $3,058.

Proprietary Fund – Governmental Activities – Internal Service Fund

The District utilizes an Internal Services Fund to account for its self-insured group health insurance plan as well as its partially self-insured workers' compensation and unemployment coverages. Internal service funds are utilized to account for the financing of goods or services provided by one organizational unit of the school district to other organizational units. It essentially facilitates the allocation of costs to all funding sources.

Operating revenues and operating expenses have been included in a detail designed to provide relevant information. Revenues from District contributions (assessments to other funds) are distinguished from revenues from employee contributions to health insurance. Expenses detail claims payments, administrative fees, and stop-loss or excess insurance costs.

As of July 31, 2026, revenues have exceeded expenditures by $259,248. This improvement is due to the increase in employer contributions. Annual medical claims increased $1,088,339 compared to annual medical claims through July 31, 2025 and prescription drug claims decreased $624,127 compared to the previous year. The following chart reflects net operations for the various programs accounted for in the fund:

Program	Revenues	Expenses	Net
Group Health Insurance	$ 16,246,663	$ 16,387,116	$ (140,454)
Unemployment Compensation	67,197	65,782	1,415
Workers' Compensation	735,447	337,160	398,287
Total	$ 17,049,307	$ 16,790,059	$ 259,248

Unemployment reflects claims for the quarter ended June 30, 2026.

Workers' compensation claims expenditures have decreased $60,748 from last year. TASB's administrative fee was paid at the beginning of the year and totals $123,068, an increase of $2,552.

Reserves for estimated incurred-but-not-reported (IBNR) claims for the fully self-funded health insurance plan totaled $1,413,000 for medical claims with no run-out for prescription drugs, at August 31, 2025. This is an increase of $751,000. Additionally, reserves for the estimated allocated loss adjustment expense (ALAE) for the partially self-funded workers' compensation plan totaled $249,336, a decrease of $24,093. In total estimated liabilities for incurred-but-not-reported claims were $1,662,336. The beginning net position at September 1, 2025 was $2,042,014. This is an estimated increase of $401,764 over last year's beginning fund balance.

Waco Independent School District

BALANCE SHEET

GENERAL FUND

As of June 30, 2026

ASSETS		
Cash and Temporary Investments		111,092,261
Property Taxes Receivable, Net of Allowance of $1,362,782		1,942,709
Due from Other Governments		3,744,497
Accrued Interest		137,070
Other Receivables		74,660
Inventories		325,918
Deferred Expenditures		7,018
Total Assets	$	117,324,134
LIABILITIES		
Accounts Payable	$	1,281,861
Other Current Liabilities		
Payroll Withholdings and Contributions Payable		1,692,236
Accrued Wages Payable		9,877,889
Due to Other Funds		4,365,748
Due to Other Governments		
Unearned Revenue		796
Total Liabilities	$	17,218,531
DEFERRED INFLOWS OF RESOURCES		
Unavailable Revenues - Property Taxes	$	1,942,709
Total Deferred Inflows of Resources	$	1,942,709
FUND BALANCES		
Nonspendable Fund Balance	$	332,936.77
Committed Fund Balance		316,660
Unassigned Fund Balance		97,513,298
Total Fund Balances	$	98,162,894
Total Liabilities and Fund Balances	$	117,324,134

Waco Independent School District

STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE

BUDGET AND ACTUAL

For the Period Ended June 30, 2026 (10th month of fiscal year)

GENERAL FUND

		Adopted Budget	Amended Budget	Monthly Current 6/30/2026	Monthly (Memo) Prior Year 6/30/2025	Year-to-Date Current 6/30/2026	Year-to-Date (Memo) Prior Year 6/30/2025	Difference-Amended Budget to YTD Actual	CY YTD As % of Budget	PY YTD As % of Budget
REVENUES										
LOCAL SOURCES										
5710	Local Property Taxes	$ 64,323,431	64,323,431	197,489	321,863	62,752,030	65,005,759	(1,571,401)	97.56%	96.61%
5720	Services to Other Districts	75,000	75,000	3,802	2,720	83,659	75,656	8,659	111.54%	98.25%
5730	Tuition & Fees	130,000	130,000	-	-	89,866	179,889	(40,134)	69.13%	119.93%
5740	Other Local Revenue	3,306,080	2,480,163	361,661	296,690	4,447,822	3,560,002	1,967,659	179.34%	100.01%
5750	Extracurricular Activities	535,100	535,100	4,878	4,094	485,298	496,450	(49,802)	90.69%	130.85%
5760	Intermediate Source (C.E.D.)	342,600	342,600	-	-	377,372	401,567	34,772	110.15%	105.40%
	Total Local Sources	$ 68,712,211	67,886,294	567,831	625,366	68,236,046	69,719,323	349,752	100.52%	97.06%
STATE SOURCES										
5810	Per Capita & FSP Act	$ 82,770,806	82,408,309	8,210,663	7,694,852	63,688,487	53,743,381	(18,719,822)	77.28%	74.39%
5820	Other State Program (TEA)	-	-	-		2,173		2,173	0.00%	0.00%
5830	Other State Program	8,022,521	8,022,521	601,396	589,626	5,984,543	5,937,393	(2,037,978)	74.60%	76.71%
	Total State Sources	$ 90,793,327	90,430,830	8,812,059	8,284,478	69,675,203	59,680,774	(20,755,627)	77.05%	74.61%
FEDERAL SOURCES										
5900	Federal Sources Revenue	2,969,400	2,969,400	75,233	59,017	1,242,845	4,401,937	(1,726,555)	41.86%	94.93%
	Total Revenues	$ 162,474,938	161,286,524	9,455,123	8,968,862	139,154,095	133,802,035	(22,132,429)	86.28%	85.52%
EXPENDITURES										
11	Instruction	$ 93,906,052	94,074,886	1,588,531	1,576,908	76,865,351	72,000,365	17,209,535	81.71%	81.20%
12	Instructional Resources & Media	1,730,627	1,730,627	20,974	25,783	1,306,217	1,265,730	424,410	75.48%	84.62%
13	Curriculum & Staff Development	3,296,964	3,313,912	241,473	207,560	2,617,328	2,453,650	696,584	78.98%	73.82%
21	Instructional Leadership	3,236,966	3,246,798	296,737	265,164	2,699,094	2,667,048	547,704	83.13%	77.61%
23	School Leadership	9,450,823	9,827,395	589,504	568,253	8,194,152	7,741,320	1,633,243	83.38%	80.73%
31	Guidance, Counseling & Evaluation	7,661,768	7,673,947	231,785	205,786	6,233,472	5,969,291	1,440,475	81.23%	80.97%
32	Social Work Services	403,668	437,501	10,585	9,265	340,685	333,932	96,816	77.87%	75.32%
33	Health Services	1,651,775	1,683,948	65,439	33,876	1,369,191	1,398,476	314,757	81.31%	82.25%
34	Student Transportation	4,017,993	4,001,055	200,180	204,764	3,043,771	4,263,656	957,284	76.07%	70.87%
35	Food Service	-	-	-	-	-	21,157	-	0.00%	100.00%
36	Extracurricular Activities	5,770,086	6,114,639	229,096	230,854	4,775,171	4,734,690	1,339,468	78.09%	75.14%
41	General Administration	6,089,657	6,468,795	459,719	391,119	4,726,455	4,936,091	1,742,340	73.07%	72.24%
51	Plant Maintenance & Operations	20,563,018	26,989,454	1,574,605	1,193,945	18,478,407	16,320,826	8,511,047	68.47%	70.23%
52	Security & Monitoring Services	4,351,661	4,572,037	340,483	235,612	3,651,771	3,517,174	920,266	79.87%	81.41%
53	Data Processing Services	3,559,527	3,949,077	173,142	148,728	3,510,985	4,053,922	438,092	88.91%	83.99%
61	Community Services	581,856	253,456	13,169	75,683	191,381	843,823	62,075	75.51%	80.66%
71	Debt Service	480,710	769,734	28,882	76,736	478,265	516,401	291,469	62.13%	162.39%
93	Shared Services Arrangements	325,000	325,000	-	-	-	307,599	325,000	0.00%	95.53%
95	Juvenile Justice Program	708,000	708,000	-	-	662,156	641,535	45,844	93.52%	84.97%
97	Payments to Tax Increment Fund	108,580	108,580	-	-	99,503	76,965	9,077	91.64%	43.98%
99	Other Intergovernmental Charges	985,546	985,546	-	-	922,233	861,976	63,313	93.58%	92.19%
	Total Expenditures	$ 168,880,277	177,234,387	6,064,303	5,450,038	140,165,586	134,925,627	37,068,801	79.08%	78.84%
	Excess (Deficiency) of Revenues Over (Under) Expenditures	$ (6,405,339)	(15,947,863)	3,390,820	3,518,824	(1,011,492)	(1,123,593)	14,936,371		
OTHER FINANCING SOURCES (USES)										
7900	Other Sources	-	827,412	-	44,801	32,797,233	323,103	31,969,821		
8900	Other Uses	(298,171)	(298,171)	-	-	-	-	(298,171)		
	Total Other Financing Source (Uses)	$ (298,171)	529,241	-	44,801	32,797,233	323,103	31,671,650		
	Total Changes in Fund Balances	$ (6,703,510)	(15,418,622)	3,390,820	3,563,625	31,785,741	(800,490)	47,204,363		
Fund Balances, Beginning		50,940,275	66,377,153			66,377,153	65,148,265	-		
Fund Balances, Ending		$ 44,236,765	50,958,531			98,162,894	64,347,775	47,204,363		

Waco Independent School District

EXPENDITURES AND ENCUMBERED FUNDS BY FUNCTION AND MAJOR OBJECT

GENERAL FUND

For the Period Ended June 30, 2026 (10th month of fiscal year)

		Payroll Costs	Purchased & Contracted Services	Supplies & Materials	Other Operating Costs	Debt Services	Capital Outlay	Total Year-to-Date 6/30/2026	(Memo) Total Year-to-Date 6/30/2025
		6100	6200	6300	6400	6500	6600	6000	6000
11	Instruction	$ 71,272,914	3,725,010	1,686,594	454,135	-	6,820	77,145,473	72,716,437
12	Instructional Resources & Media	1,223,605	-	72,596	10,708	-	-	1,306,909	1,270,262
13	Curriculum & Staff Development	2,288,267	177,855	47,193	159,409	-	-	2,672,724	2,529,566
21	Instructional Leadership	2,540,837	24,364	75,856	82,851	-	-	2,723,908	2,689,710
23	School Leadership	7,952,871	74,888	79,476	118,049	-	-	8,225,284	7,804,435
31	Guidance, Counseling & Evaluation	5,987,770	102,468	116,202	30,067	-	-	6,236,506	5,994,279
32	Social Work Services	335,638	-	1,352	5,445	-	-	342,435	333,932
33	Health Services	1,321,241	6,718	47,143	4,404	-	-	1,379,506	1,423,436
34	Student Transportation	2,896,059	133,692	677,112	(486,460)	-	11,736	3,232,140	4,387,588
35	Child Nutrition	-	-	-	-	-	-	-	21,157
36	Co/Extracurricular Activities	2,649,888	1,064,265	501,845	940,289	-	-	5,156,287	5,032,140
41	General Administration	3,428,383	736,528	239,501	391,824	-	-	4,796,236	5,086,953
51	Plant Maintenance & Operations	8,305,632	10,672,702	1,232,209	2,084,467	-	781,742	23,076,752	18,159,300
52	Security & Monitoring Services	2,726,039	434,313	471,793	40,261	-	721,154	4,393,559	3,740,030
53	Data Processing Services	1,383,065	218,887	1,492,637	19,497	-	458,885	3,572,972	4,342,581
61	Community Services	87,577	96,598	4,353	7,675	-	-	196,203	848,859
71	Debt Service	-	-	-	-	498,297	-	498,297	516,401
81	Facilities Acquisition & Construction	-	-	-	-	-	-	-	-
93	Shared Services Arrangements	-	-	-	-	-	-	-	307,599
95	Juvenile Justice Program	-	-	-	662,156	-	-	662,156	641,535
97	Payments to Tax Increment Fund	-	-	-	99,503	-	-	99,503	76,965
99	Other Intergovernmental Charges	-	922,233	-	-	-	-	922,233	861,976
	Total Expenditures & Encumbered Funds	$ 114,399,785	18,390,520	6,745,863	4,624,279	498,297	1,980,337	146,639,082	132,523,388

Waco Independent School District

BALANCE SHEET

CHILD NUTRITION FUND

As of June 30, 2026

ASSETS		
Cash and Temporary Investments	$	9,177,220
Due from Other Governments		1,035,320
Accrued Interest		113,019
Other Receivables		12,718
Total Assets	$	10,338,277
LIABILITIES		
Accounts Payable	$	1,225,505
Accrued Wages Payable		303,165
Due to Other Funds		308,177
Total Liabilities	$	1,836,847
FUND BALANCES		
Restricted Fund Balance	$	8,501,430
Total Fund Balances	$	8,501,430
Total Liabilities and Fund Balances	$	10,338,277

Unaudited

8/12/2026

Waco Independent School District

STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
BUDGET AND ACTUAL
For the Period Ended June 30, 2026 (10th month of fiscal year)

CHILD NUTRITION FUND

		Adopted Budget	Amended Budget	Monthly Current 6/30/2026	Monthly (Memo) Prior Year 6/30/2025	Year-to-Date Current 6/30/2026	Year-to-Date (Memo) Prior Year 6/30/2025	Difference- Amended Budget to YTD Actual	CY YTD As % of Budget	PY YTD As % of Budget
REVENUES										
LOCAL SOURCES										
5740	Other Local Revenue	$ 186,370	186,370	28,647	29,188	166,683	363,610	(19,687)	89.44%	514.50%
5750	Extracurricular Activities	650,435	650,435	25,932	4,721	477,821	596,703	(172,614)	73.46%	107.63%
	Total Local Sources	$ 836,805	836,805	54,579	33,909	644,504	960,313	(192,301)	77.02%	150.63%
STATE SOURCES										
5820	Other State Program (TEA)	$ 42,235	42,235	-	-	42,046	42,235	(189)	99.55%	108.29%
	Total State Sources	$ 42,235	42,235	-	-	42,046	42,235	(189)	99.55%	108.29%
FEDERAL SOURCES										
5900	Federal Sources Revenue	$ 10,763,972	10,763,972	164,502	163,437	9,854,013	10,094,560	(909,959)	91.55%	89.96%
	Total Revenues	$ 11,643,012	11,643,012	219,081	197,346	10,540,563	11,097,107	(1,102,449)	90.53%	93.27%
EXPENDITURES										
35	Food Services	$ 11,643,012	13,264,195	663,265	491,999	10,264,989	10,337,873	2,999,206	77.39%	63.67%
	Total Expenditures	$ 11,643,012	13,264,195	663,265	491,999	10,264,989	10,337,873	2,999,206	77.39%	63.67%
	Excess (Deficiency) of Revenues Over (Under) Expenditures	$ -	(1,621,183)	(444,184)	(294,653)	275,574	759,235	1,896,757		
OTHER FINANCING SOURCES (USES)										
7900	Other Sources	-	-	-	20,939	10,661	70,866	10,661		
8900	Other Uses	-	-	-	-	-	-	-		
	Total Other Financing Sources (Uses)	$ -	-	-	20,939	10,661	70,866	10,661		
	Total Changes in Fund Balances	$ -	(1,621,183)	(444,184)	(273,713)	286,234	830,101	1,907,417		
Fund Balances, Beginning		7,320,007	8,215,196			8,215,196	7,704,506	-		
Fund Balances, Ending		$ 7,320,007	6,594,013			8,501,430	8,534,607	1,907,417		

Waco Independent School District

EXPENDITURES AND ENCUMBERED FUNDS BY FUNCTION AND MAJOR OBJECT

CHILD NUTRITION FUND

For the Period Ended June 30, 2026 (10th month of fiscal year)

	Payroll Costs	Purchased & Contracted Services	Supplies & Materials	Other Operating Costs	Capital Outlay	Total Year-to-Date 6/30/2026	*(Memo)* Total Year-to-Date 6/30/2025
	6100	6200	6300	6400	6600	6000	6000
35 Food Services	$ 3,678,716	4,359,841	1,217,839	141,186	1,781,107	11,178,689	10,803,207
Total Expenditures & Encumbered Funds	$ 3,678,716	4,359,841	1,217,839	141,186	1,781,107	11,178,689	10,803,207

Waco Independent School District

BALANCE SHEET

DEBT SERVICE FUND

As of June 30, 2026

ASSETS		
Cash and Temporary Investments	$	22,223,526
Property Taxes Receivable, Net of Allowance of $423,355		565,184
Due from Other Governments		46,957
Total Assets	$	22,835,667
LIABILITIES		
Due to Other Funds	$	825
Total Liabilities	$	825
DEFERRED INFLOWS OF RESOURCES		
Unavailable Revenues - Property Taxes	$	565,184
Total Deferred Inflows of Resources	$	565,184
FUND BALANCES		
Restricted Fund Balance	$	22,269,658
Total Fund Balances	$	22,269,658
Total Liabilities and Fund Balances	$	22,835,667

Waco Independent School District

STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
BUDGET AND ACTUAL
For the Period Ended June 30, 2026 (10th month of fiscal year)

DEBT SERVICE FUND

		Adopted Budget	Amended Budget	Monthly Current 6/30/2026	Monthly (Memo) Prior Year 6/30/2025	Year-to-Date Current 6/30/2026	Year-to-Date (Memo) Prior Year 6/30/2025	Difference- Amended Budget to YTD Actual	CY YTD As % of Budget	PY YTD As % of Budget
REVENUES										
LOCAL SOURCES										
5710 Local Property Taxes	$	21,584,124	21,584,124	63,638	118,007	21,300,408	23,936,319	(283,716)	98.69%	101.72%
5740 Other Local Revenue		454,261	454,261	65,939	80,393	508,722	594,601	54,461	111.99%	560.94%
Total Local Sources	$	22,038,385	22,038,385	65,939	198,400	21,809,130	24,530,920	(229,255)	98.96%	103.78%
STATE SOURCES										
5820 Other State Program (TEA)	$	3,873,340	3,873,340	-	132,825	2,806,498	2,726,084	(1,066,842)	72.46%	115.57%
Total State Sources	$	3,873,340	3,873,340	-	132,825	2,806,498	2,726,084	(1,066,842)	72.46%	115.57%
Total Revenues	$	25,911,725	25,911,725	65,939	331,225	24,615,628	27,257,004	(1,296,097)	95.00%	104.85%
EXPENDITURES										
71 Debt Service	$	26,115,742	26,115,742	825	-	7,933,621	8,058,596	18,182,121	30.38%	31.05%
97 Payments to Tax Increment Fund		33,526	33,526		-	35,334	33,621	(1,808)	105.39%	73.09%
Total Expenditures	$	26,149,268	26,149,268	825	-	7,968,955	8,092,217	18,180,313	30.47%	31.13%
Total Changes in Fund Balances	$	(237,543)	(237,543)	65,114	331,225	16,646,673	19,164,787	16,884,216		
Fund Balances, Beginning		5,334,388	5,622,986			5,622,986	3,964,079	-		
Fund Balances, Ending	$	5,096,845	5,385,443			22,269,658	23,128,866	16,884,216		

Waco Independent School District

Statement of Net Position

Proprietary Fund

As of June 30, 2026

	Governmental Activities Internal Service Fund
Assets	
Current assets:	
Due from other funds	$ 4,044,496
Prepaid items-health insurance	141,141
Total assets	$ 4,185,637
Liabilities	
Current liabilities:	
Accounts payable	177,681
Other current liabilities	$ 1,662,336
Total current liabilities	$ 1,840,017
Total liabilities	$ 1,840,017
Net position	
Unrestricted net position	$ 2,345,620
Total net position	$ 4,185,637

Waco Independent School District
Statement of Revenues, Expenses, and Changes in Net Position
Budget and Actual
For the Period Ended June 30, 2026 (10th month of fiscal year)

Proprietary Fund
Governmental Activities - Internal Service Fund

		Monthly	*(Memo)* Monthly	Year-to-Date	*(Memo)* Year-to-Date	Difference	CY	PY
	Budget	Current 6/30/2026	Prior Year 6/30/2025	Current 6/30/2026	Prior Year 6/30/2025	Budget to Current Year-to-Date	YTD As % of Budget	YTD As % of Budget
Operating revenues:								
Employee contributions:								
Group health	$ 3,882,886	302,150	$ 302,712	3,021,349	$ 3,118,099	(861,537)	77.81%	82.23%
Assessments to other funds:								
Group health	11,514,055	1,016,827	938,075	9,828,661	8,761,613	(1,685,394)	85.36%	80.33%
Unemployment	66,387	5,966	6,992	61,219	74,855	(5,168)	92.22%	103.82%
Workers compensation	781,564	66,462	71,270	668,705	769,476	(112,859)	85.56%	91.83%
Wellness Program	-	-	-	50,500	43,758	50,500	0.00%	87.52%
Prescription drug rebates	2,971,655	747,934	750,793	2,046,386	2,229,742	(925,270)	68.86%	100.05%
Insurance recovery	-	-	-	12,956	6,846	12,956	0.00%	0.00%
Total operating revenues	$ 19,216,547	2,139,338	2,069,842	15,689,775	15,004,389	(3,526,772)	81.65%	83.88%
Operating expenses:								
Administrative fees	$ 1,281,156	77,663	75,960	1,158,627	1,031,959	122,529	90.44%	74.80%
Claims expense:								
Medical claims	7,477,484	1,065,882	453,501	6,877,798	5,119,566	599,686	91.98%	70.68%
Prescription drug claims	8,186,098	505,423	444,786	5,201,031	5,571,935	2,985,067	63.53%	83.98%
Unemployment	75,177	18,554	-	65,782	40,714	9,395	87.50%	50.89%
Workers compensation	604,550	19,562	-	214,092	255,740	390,458	35.41%	41.31%
Stop-loss insurance	2,129,264	202,852	163,559	1,868,839	1,594,012	260,425	87.77%	84.72%
Wellness Program	-	-	-	-	38,478	-	0.00%	76.96%
Total operating expenses	$ 19,753,729	1,889,937	1,137,805	15,386,169	13,652,404	4,367,560	77.89%	76.32%
Change in net position	$ (537,182)	249,401	932,037	303,606	1,351,985	840,788		
Net position:								
Net position, beginning	$ 3,005,465			2,042,014	1,640,250	(963,451)		
Net position, ending	$ 2,468,283			2,345,620	2,992,235	(122,663)		

Waco Independent School District

Statement of Cash Flows

For the Period Ended June 30, 2026 (10th month of fiscal year)

Proprietary Fund

	Governmental Activities Internal Service Fund
Cash flows from operating activities:	
Cash received from employee contributions	$ 302,150
Cash received from assessments to other funds	839,854
Cash received from prescription drug rebates	747,934
Cash received from insurance recoveries	-
Cash received from insurance for wellness plan	-
Cash payments for claims	(1,609,422)
Cash payments for stop loss premiums	(202,852)
Cash payments for professional and contracted services	(77,663)
Net cash provided by operating activities	$ 0
Net increase in cash and cash equivalents	$ 0
Cash and cash equivalents at beginning of year	-
Cash and cash equivalents at end of year	$ 0
Reconciliation of operating income to net cash provided by operating activities:	
Operating gain (loss)	$ 249,401
Effects of increases and decreases in current assets and liabilities:	
Decrease in receivables	(715,572)
Decrease in prepaid items	466,171
Decrease in accounts payable	-
Net cash provided by operating activities	$ 0

Waco Independent School District

BALANCE SHEET

GENERAL FUND

As of July 31, 2026

ASSETS		
Cash and Temporary Investments		113,891,125
Property Taxes Receivable, Net of Allowance of $1,362,782		1,942,709
Due from Other Governments		22,579
Accrued Interest		175,434
Other Receivables		82,779
Inventories		310,528
Deferred Expenditures		7,018
Total Assets	$	116,432,173
LIABILITIES		
Accounts Payable	$	954,851
Other Current Liabilities		
Payroll Withholdings and Contributions Payable		1,832,386
Accrued Wages Payable		3,765,506
Due to Other Funds		2,779,702
Unearned Revenue		796
Total Liabilities	$	9,333,241
DEFERRED INFLOWS OF RESOURCES		
Unavailable Revenues - Property Taxes	$	1,942,709
Total Deferred Inflows of Resources	$	1,942,709
FUND BALANCES		
Nonspendable Fund Balance	$	317,546.64
Committed Fund Balance		316,660
Unassigned Fund Balance		104,522,016
Total Fund Balances	$	105,156,223
Total Liabilities and Fund Balances	$	116,432,173

Waco Independent School District

STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE

BUDGET AND ACTUAL

For the Period Ended July 31, 2026 (11th month of fiscal year)

GENERAL FUND

				Monthly	*(Memo)*	Year-to-Date	*(Memo)*	Difference-	CY	PY
		Adopted Budget	Amended Budget	Current 7/31/2026	Prior Year 7/31/2025	Current 7/31/2026	Prior Year 7/31/2025	Amended Budget to YTD Actual	YTD As % of Budget	YTD As % of Budget
REVENUES										
LOCAL SOURCES										
5710	Local Property Taxes	$ 64,323,431	64,323,431	401,911	299,502	63,153,941	65,305,261	(1,169,490)	98.18%	97.06%
5720	Services to Other Districts	75,000	75,000	3,194	3,818	86,853	79,480	11,853	115.80%	103.22%
5730	Tuition & Fees	130,000	130,000	-	-	89,866	179,889	(40,134)	69.13%	119.93%
5740	Other Local Revenue	3,306,080	4,334,715	1,673,915	283,011	6,121,738	3,873,722	1,787,023	141.23%	108.67%
5750	Extracurricular Activities	535,100	535,100	139	1,704	485,437	500,154	(49,663)	90.72%	131.83%
5760	Intermediate Source (C.E.D.)	342,600	342,600	-	-	377,372	401,567	34,772	110.15%	105.40%
	Total Local Sources	$ 68,712,211	69,740,846	2,079,160	588,035	70,315,206	70,340,073	574,360	100.82%	97.92%
STATE SOURCES										
5810	Per Capita & FSP Act	$ 82,770,806	82,408,309	10,556,185	9,166,972	74,244,672	62,910,353	(8,163,637)	90.09%	83.83%
5820	Other State Program (TEA)	-	-	-	-	2,173	-	2,173	0.00%	0.00%
5830	Other State Program	8,022,521	8,022,521	606,232	584,015	6,590,775	6,521,408	(1,431,746)	82.15%	84.26%
	Total State Sources	$ 90,793,327	90,430,830	11,162,417	9,750,987	80,837,620	69,431,761	(9,593,210)	89.39%	83.87%
FEDERAL SOURCES										
5900	Federal Sources Revenue	2,969,400	2,969,400	45,546	59,915	1,288,593	4,450,744	(1,680,807)	43.40%	95.98%
	Total Revenues	$ 162,474,938	163,141,076	13,287,123	10,398,938	152,441,419	144,222,578	(10,699,657)	93.44%	90.56%
EXPENDITURES										
11	Instruction	$ 93,906,052	94,074,886	1,617,109	2,032,154	78,484,101	74,266,804	15,590,785	83.43%	81.34%
12	Instructional Resources & Media	1,730,627	1,730,627	25,973	29,170	1,332,189	1,295,309	398,438	76.98%	86.66%
13	Curriculum & Staff Development	3,296,964	3,313,912	337,346	234,742	2,957,774	2,693,991	356,138	89.25%	80.45%
21	Instructional Leadership	3,236,966	3,246,798	268,086	261,789	2,967,180	2,930,936	279,618	91.39%	85.30%
23	School Leadership	9,450,823	9,827,395	596,802	579,760	8,790,954	8,329,172	1,036,441	89.45%	86.88%
31	Guidance, Counseling & Evaluation	7,661,768	7,673,947	288,124	316,508	6,521,595	6,289,026	1,152,352	84.98%	85.32%
32	Social Work Services	403,668	437,501	7,886	12,619	348,572	346,583	88,929	79.67%	78.17%
33	Health Services	1,651,775	1,683,948	37,445	51,430	1,406,636	1,451,066	277,312	83.53%	85.42%
34	Student Transportation	4,017,993	4,166,947	115,323	172,902	3,156,090	4,420,558	1,010,857	75.74%	73.48%
35	Food Service	-	-	-	-	-	21,157	-	0.00%	100.00%
36	Extracurricular Activities	5,770,086	6,114,639	258,537	190,762	5,035,056	4,970,149	1,079,583	82.34%	79.10%
41	General Administration	6,089,657	6,468,795	491,221	402,321	5,217,676	5,375,977	1,251,119	80.66%	76.89%
51	Plant Maintenance & Operations	20,563,018	27,223,380	1,444,961	1,168,343	19,923,389	18,047,945	7,299,991	73.18%	77.66%
52	Security & Monitoring Services	4,351,661	5,061,731	258,359	179,632	3,910,199	3,805,805	1,151,532	77.25%	87.43%
53	Data Processing Services	3,559,527	3,949,077	186,588	193,855	3,697,573	4,294,618	251,504	93.63%	88.97%
61	Community Services	581,856	253,456	12,028	12,206	203,409	859,029	50,047	80.25%	82.11%
71	Debt Service	480,710	769,734	20,032	19,832	498,297	536,233	271,437	64.74%	168.63%
93	Shared Services Arrangements	325,000	325,000	325,000	-	325,000	307,599	-	100.00%	95.53%
95	Juvenile Justice Program	708,000	708,000	-	-	662,156	641,535	45,844	93.52%	84.97%
97	Payments to Tax Increment Fund	108,580	108,580	-	(6,239)	99,503	70,726	9,077	91.64%	40.42%
99	Other Intergovernmental Charges	985,546	985,546	-	-	922,233	861,976	63,313	93.58%	92.19%
	Total Expenditures	$ 168,880,277	178,123,899	6,290,821	5,851,783	146,459,583	141,816,193	31,664,316	82.22%	81.52%
	Excess (Deficiency) of Revenues Over (Under) Expenditures	$ (6,405,339)	(14,982,823)	6,996,301	4,547,154	5,981,836	2,406,385	20,964,660		
OTHER FINANCING SOURCES (USES)										
7900	Other Sources	-	(62,100)	-	-	32,797,233	323,103	32,859,333		
8900	Other Uses	(298,171)	(298,171)	-	-	-	-	(298,171)		
	Total Other Financing Source (Uses)	$ (298,171)	(360,271)	-	-	32,797,233	323,103	32,561,162		
	Total Changes in Fund Balances	$ (6,703,510)	(15,343,094)	6,996,301	4,547,154	38,779,069	2,729,488	54,122,163		
Fund Balances, Beginning		50,940,275	66,377,153			66,377,153	65,148,265	-		
Fund Balances, Ending		$ 44,236,765	51,034,059			105,156,222	67,877,753	54,122,163		

Waco Independent School District

EXPENDITURES AND ENCUMBERED FUNDS BY FUNCTION AND MAJOR OBJECT

GENERAL FUND

For the Period Ended July 31, 2026 (11th month of fiscal year)

		Payroll Costs	Purchased & Contracted Services	Supplies & Materials	Other Operating Costs	Debt Services	Capital Outlay	Total Year-to-Date 7/31/2026	(Memo) Total Year-to-Date 7/31/2025
		6100	6200	6300	6400	6500	6600	6000	6000
11	Instruction	72,690,177	4,636,261	1,827,536	456,264	-	6,820	79,617,058	74,845,592
12	Instructional Resources & Media	1,245,541	-	75,989	10,708	-	-	1,332,239	1,296,982
13	Curriculum & Staff Development	2,578,782	187,707	49,192	181,531	-	-	2,997,212	2,761,392
21	Instructional Leadership	2,798,543	27,054	78,238	86,648	-	-	2,990,484	2,959,931
23	School Leadership	8,517,451	92,870	86,456	120,739	-	-	8,817,515	8,388,183
31	Guidance, Counseling & Evaluation	6,274,528	102,468	117,079	30,057	-	-	6,524,131	6,300,431
32	Social Work Services	343,525	-	1,352	5,445	-	-	350,322	346,680
33	Health Services	1,356,537	6,068	47,850	4,855	-	-	1,415,310	1,475,359
34	Student Transportation	2,995,619	135,092	731,368	(533,007)	-	11,736	3,340,808	4,514,137
35	Child Nutrition	-	-	-	-	-	-	-	21,157
36	Co/Extracurricular Activities	2,804,449	1,105,020	532,688	958,441	-	-	5,400,598	5,316,735
41	General Administration	3,793,026	759,413	331,269	407,448	-	-	5,291,156	5,505,574
51	Plant Maintenance & Operations	9,123,184	11,432,525	1,310,839	2,092,504	-	820,206	24,779,257	19,656,393
52	Security & Monitoring Services	2,906,134	498,237	478,215	42,942	-	721,154	4,646,683	3,939,633
53	Data Processing Services	1,518,834	241,643	1,518,766	20,312	-	458,885	3,758,442	4,472,524
61	Community Services	96,899	96,598	6,139	8,346	-	-	207,981	859,633
71	Debt Service	-	-	-	-	498,297	-	498,297	536,233
81	Facilities Acquisition & Construction	-	-	-	-	-	-	-	-
93	Shared Services Arrangements	-	-	-	325,000	-	-	325,000	307,599
95	Juvenile Justice Program	-	-	-	662,156	-	-	662,156	641,535
97	Payments to Tax Increment Fund	-	-	-	99,503	-	-	99,503	70,726
99	Other Intergovernmental Charges	-	922,233	-	-	-	-	922,233	861,976
	Total Expenditures & Encumbered Funds	$ 119,043,228	20,243,189	7,192,975	4,979,893	498,297	2,018,801	153,976,383	**145,078,404**

Waco Independent School District

BALANCE SHEET

CHILD NUTRITION FUND

As of July 31 2026

ASSETS		
Cash and Temporary Investments	$	7,268,962
Due from Other Governments		255,379
Accrued Interest		136,863
Due from Other Funds		769,014
Other Receivables		12,718
Total Assets	$	8,442,936
LIABILITIES		
Accounts Payable	$	131,843
Accrued Wages Payable		102,586
Total Liabilities	$	234,429
FUND BALANCES		
Restricted Fund Balance	$	8,208,506
Total Fund Balances	$	8,208,506
Total Liabilities and Fund Balances	$	8,442,936

Waco Independent School District

STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
BUDGET AND ACTUAL
For the Period Ended July 31, 2026 (11th month of fiscal year)

CHILD NUTRITION FUND

				Monthly	(Memo) Monthly	Year-to-Date	(Memo) Year-to-Date	Difference-	CY	PY
		Adopted Budget	Amended Budget	Current 7/31/2026	Prior Year 7/31/2025	Current 7/31/2026	Prior Year 7/31/2025	Amended Budget to YTD Actual	YTD As % of Budget	YTD As % of Budget
REVENUES										
LOCAL SOURCES										
5740	Other Local Revenue	$ 186,370	186,370	27,685	33,777	194,369	397,387	7,999	104.29%	604.85%
5750	Extracurricular Activities	650,435	650,435	11,379	2,621	489,200	599,324	(161,235)	75.21%	108.97%
	Total Local Sources	$ 836,805	836,805	39,064	36,398	683,569	996,711	(153,236)	81.69%	161.88%
STATE SOURCES										
5820	Other State Program (TEA)	$ 42,235	42,235	-	-	42,046	42,235	(189)	99.55%	108.29%
	Total State Sources	$ 42,235	42,235	-	-	42,046	42,235	(189)	99.55%	108.29%
FEDERAL SOURCES										
5900	Federal Sources Revenue	$ 10,763,972	10,763,972	129,353	70,791	9,983,163	10,164,624	(780,809)	92.75%	93.81%
	Total Revenues	$ 11,643,012	11,643,012	168,417	107,190	10,708,777	11,203,570	(934,235)	91.98%	97.51%
EXPENDITURES										
35	Food Services	$ 11,643,012	13,264,195	461,139	334,161	10,726,128	10,679,617	2,538,067	80.87%	69.28%
	Total Expenditures	$ 11,643,012	13,264,195	461,139	334,161	10,726,128	10,679,617	2,538,067	80.87%	69.28%
	Excess (Deficiency) of Revenues Over (Under) Expenditures	$ -	(1,621,183)	(292,722)	(226,971)	(17,350)	523,953	1,603,833		
OTHER FINANCING SOURCES (USES)										
7900	Other Sources	-	-	-	-	10,661	70,866	10,661		
8900	Other Uses	-	-	-	-	-	-	-		
	Total Other Financing Sources (Uses)	$ -	-	-	-	10,661	70,866	10,661		
	Total Changes in Fund Balances	$ -	(1,621,183)	(292,722)	(226,971)	(6,690)	594,820	1,614,493		
Fund Balances, Beginning		7,320,007	8,215,196			8,215,196	7,704,506	-		
Fund Balances, Ending		$ 7,320,007	6,594,013			8,208,506	8,299,325	1,614,493		

Waco Independent School District

EXPENDITURES AND ENCUMBERED FUNDS BY FUNCTION AND MAJOR OBJECT

CHILD NUTRITION FUND

For the Period Ended July 31, 2026 (11th month of fiscal year)

	Payroll Costs	Purchased & Contracted Services	Supplies & Materials	Other Operating Costs	Capital Outlay	Total Year-to-Date 7/31/2026	*(Memo)* Total Year-to-Date 7/31/2025
	6100	6200	6300	6400	6600	6000	6000
35 Food Services	$ 3,864,953	4,388,920	1,370,178	142,095	1,875,743	11,641,888	11,387,779
Total Expenditures & Encumbered Funds	$ 3,864,953	4,388,920	1,370,178	142,095	1,875,743	11,641,888	11,387,779

Waco Independent School District

BALANCE SHEET

DEBT SERVICE FUND

As of July 31, 2026

ASSETS		
Cash and Temporary Investments	$	22,425,925
Property Taxes Receivable, Net of Allowance of $423,355		565,184
Due from Other Governments		46,957
Total Assets	$	23,038,066
LIABILITIES		
Due to Other Funds	$	-
Total Liabilities	$	-
DEFERRED INFLOWS OF RESOURCES		
Unavailable Revenues - Property Taxes	$	565,184
Total Deferred Inflows of Resources	$	565,184
FUND BALANCES		
Restricted Fund Balance	$	22,472,882
Total Fund Balances	$	22,472,882
Total Liabilities and Fund Balances	$	23,038,066

Waco Independent School District

STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE

BUDGET AND ACTUAL

For the Period Ended July 31, 2026 (11th month of fiscal year)

DEBT SERVICE FUND

	Adopted Budget	Amended Budget	Monthly Current 7/31/2026	Monthly (Memo) Prior Year 7/31/2025	Year-to-Date Current 7/31/2026	Year-to-Date (Memo) Prior Year 7/31/2025	Difference- Amended Budget to YTD Actual	CY YTD As % of Budget	PY YTD As % of Budget
REVENUES									
LOCAL SOURCES									
5710 Local Property Taxes	$ 21,584,124	21,584,124	134,565	107,075	21,434,973	24,043,394	(149,151)	99.31%	102.17%
5740 Other Local Revenue	454,261	454,261	68,659	82,941	577,381	677,542	123,120	127.10%	639.19%
Total Local Sources	$ 22,038,385	22,038,385	68,659	190,016	22,012,353	24,720,936	21,408,941	99.88%	104.58%
STATE SOURCES									
5820 Other State Program (TEA)	$ 3,873,340	3,873,340	-	-	2,806,498	2,726,084	(1,066,842)	72.46%	115.57%
Total State Sources	$ 3,873,340	3,873,340	-	-	2,806,498	2,726,084	(1,066,842)	72.46%	115.57%
Total Revenues	$ 25,911,725	25,911,725	68,659	190,016	24,818,851	27,447,020	20,342,099	95.78%	105.58%
EXPENDITURES									
71 Debt Service	$ 26,115,742	26,115,742	-	-	7,933,621	8,058,596	18,182,121	30.38%	31.05%
97 Payments to Tax Increment Fund	33,526	33,526	-	(1,345)	35,334	32,277	(1,808)	105.39%	70.17%
Total Expenditures	$ 26,149,268	26,149,268	-	(1,345)	7,968,955	8,090,872	18,180,313	30.47%	31.12%
Total Changes in Fund Balances	$ (237,543)	(237,543)	68,659	191,361	16,849,896	19,356,148	38,522,412		
Fund Balances, Beginning	5,334,388	5,622,986			5,622,986	3,964,079	-		
Fund Balances, Ending	$ 5,096,845	5,385,443			22,472,882	23,320,227	38,522,412		

Waco Independent School District

Statement of Net Position

Proprietary Fund

As of July 31, 2026

		Governmental Activities Internal Service Fund
Assets		
Current assets:		
Due from other funds	$	3,515,628
Other receivables		3,214
Prepaid items-health insurance		602,435
Total assets	$	4,121,277
Liabilities		
Current liabilities:		
Accounts payable		157,680
Other current liabilities	$	1,662,336
Total current liabilities	$	1,820,016
Total liabilities	$	1,820,016
Net position		
Unrestricted net position	$	2,301,262
Total net position	$	4,121,277

Waco Independent School District
Statement of Revenues, Expenses, and Changes in Net Position
Budget and Actual
For the Period Ended July 31, 2026 (11th month of fiscal year)

Proprietary Fund
Governmental Activities - Internal Service Fund

	Budget	Monthly Current 7/31/2026	Monthly (Memo) Prior Year 7/31/2025	Year-to-Date Current 7/31/2026	Year-to-Date (Memo) Prior Year 7/31/2025	Difference Budget to Current Year-to-Date	CY YTD As % of Budget	PY YTD As % of Budget
Operating revenues:								
Employee contributions:								
Group health	$ 3,882,886	313,789	$ 304,465	3,335,137	$ 3,422,565	(547,749)	85.89%	90.26%
Assessments to other funds:								
Group health	11,514,055	969,809	927,038	10,798,470	9,688,652	(715,585)	93.79%	88.82%
Unemployment	66,387	5,978	5,613	67,197	80,467	810	101.22%	111.61%
Workers compensation	781,564	66,742	62,161	735,447	831,637	(46,117)	94.10%	99.25%
Wellness Program	-	50,500	-	50,500	43,758	50,500	0.00%	87.52%
Prescription drug rebates	2,971,655	2,049,600	-	2,049,600	2,229,742	(922,056)	68.97%	100.05%
Insurance recovery	-	12,956	-	12,956	6,846	12,956	0.00%	0.00%
Total operating revenues	$ 19,216,547	3,469,373	1,299,278	17,049,307	16,303,667	(2,167,240)	88.72%	91.14%
Operating expenses:								
Administrative fees	$ 1,281,156	188,891	69,440	1,347,518	1,101,400	(66,362)	105.18%	79.83%
Claims expense:								
Medical claims	7,477,484	681,863	1,168,483	7,346,803	6,258,464	130,682	98.25%	86.40%
Prescription drug claims	8,186,098	545,391	798,614	5,746,422	6,370,549	2,439,676	70.20%	96.01%
Unemployment	75,177	-	-	65,782	71,597	9,395	87.50%	89.50%
Workers compensation	604,550	-	8,987	214,092	274,840	390,458	35.41%	44.39%
Stop-loss insurance	2,129,264	200,603	161,602	2,069,442	1,755,614	59,822	97.19%	93.31%
Wellness Program	-	-	-		38,478	-	0.00%	76.96%
Total operating expenses	$ 19,753,729	1,616,749	2,207,126	16,790,059	15,870,941	2,963,670	85.00%	88.72%
Change in net position	$ (537,182)	1,852,624	(907,849)	259,248	432,725	796,430		
Net position:								
Net position, beginning	$ 3,005,465			2,042,014	1,640,250	(963,451)		
Net position, ending	$ 2,468,283			2,301,262	2,072,975	(167,021)		

Waco Independent School District

Statement of Cash Flows

For the Period Ended July 31, 2026 (11th month of fiscal year)

Proprietary Fund

	Governmental Activities Internal Service Fund
Cash flows from operating activities:	
Cash received from employee contributions	$ 313,789
Cash received from assessments to other funds	(810,095)
Cash received from prescription drug rebates	2,049,600
Cash received from insurance recoveries	12,956
Cash received from insurance for wellness plan	50,500
Cash payments for claims	(1,227,255)
Cash payments for stop loss premiums	(200,603)
Cash payments for professional and contracted services	(188,891)
Net cash provided by operating activities	$ 0
Net increase in cash and cash equivalents	$ 0
Cash and cash equivalents at beginning of year	-
Cash and cash equivalents at end of year	$ 0
Reconciliation of operating income to net cash provided by operating activities:	
Operating gain (loss)	$ 1,852,624
Effects of increases and decreases in current assets and liabilities:	
Decrease in receivables	(1,391,330)
Decrease in prepaid items	(461,294)
Decrease in accounts payable	-
Net cash provided by operating activities	$ 0

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: Sherry Smith**

RE: Amendments to the 2025-2026 Budget

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Background Information:

The Texas Education Agency has established additional requirements for school district budget preparation. As part of these requirements, a school district must amend the official budget before exceeding a functional expenditure category, i.e., instruction, administration, etc., in the total district budget. Attached is a copy of the proposed amendment to the Official Budget identifying details of the request. The following summarizes the effect of the amendment by functional category.

Summary:

Amendment #056: University High School (Fund 199)

This amendment will realign funds from instructional supplies to other miscellaneous contracted services for the upgrade of security cameras and the installation of a television to ensure students are receiving campus information. These adjustments are required to appropriately reclassify the budget to the proper expenditure codes per TEA accounting guidelines.

			TEA Revenue/Function Description
Source of Funds	$	9,951	Other General Supplies & Materials
Use of Funds	$	9,951	Other Miscellaneous Contracted Services

Fund Balance Effect **None**

Amendment #057: Maintenance Department (Fund 199)

This amendment will reallocate funds from insurance proceeds to contracted building maintenance and repair for damage to roofs in the district. These adjustments are required to appropriately reclassify the budget to the proper expenditure codes per TEA accounting guidelines.

			TEA Revenue/Function Description
Source of Funds	$	24,500	Insurance Recovery
Use of Funds	$	24,500	Contracted Building Maintenance & Repair

Fund Balance Effect **None**

Amendment #058: Transportation Department (Fund 199)

This amendment will reallocate funds from insurance proceeds to contracted vehicle maintenance for the repair of a school bus damaged in an accident. These adjustments are required to appropriately reclassify the budget to the proper expenditure codes per TEA accounting guidelines.

			TEA Revenue/Function Description
Source of Funds	$	942	Insurance Recovery
Use of Funds	$	942	Contracted Vehicle Maintenance
Fund Balance Effect		**None**	

Amendment #059: Teacher Incentive Allotment -TIA (Fund 199)

This amendment will reallocate funds from Foundation School Program Entitlement and State Foundation School Revenue-TIA to supplemental stipends in order to pay out Teacher Incentive Allotments – TIA to teachers. These adjustments are required to appropriately reclassify the budget to the proper expenditure codes per TEA accounting guidelines.

			TEA Revenue/Function Description
Source of Funds	$	2,705,295	Foundation School Program Entitlement
Source of Funds	$	289,914	State Foundation School Revenue-TIA
Use of Funds	$	2,995,209	Supplemental Stipends
Fund Balance Effect		**None**	

Amendment #060: Debt Service (Fund 599)

This amendment will reallocate funds from other debt service fees to cover payments to the Tax Increment Fund. These adjustments are required to appropriately reclassify the budget to the proper expenditure codes per TEA accounting guidelines.

			TEA Revenue/Function Description
Source of Funds	$	1,809	Other Debt Service Fees
Use of Funds	$	1,809	Misc. Operating Costs – Payments to TIF
Fund Balance Effect		**None**	

Amendment #061: Deputy Superintendent's Office (Fund 199)

This amendment will reallocate funds from general supplies and materials for instructional purposes to cover the costs of on-site behavioral support for district campuses. These adjustments are required to appropriately reclassify the budget to the proper expenditure codes per TEA accounting guidelines

			TEA Revenue/Function Description
Source of Funds	$	11,700	Other General Supplies & Materials
Use of Funds	$	11,700	Education Service Center Services
Fund Balance Effect		**None**	

A copy of the amendments, detailing line items to be adjusted, are attached for your review.

Fiscal Implications:

None

Administrative Recommendation(s):

The administration recommends that the Board of Trustees approve the budget amendments, as presented.

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM

AMENDMENT # 056

CAMPUS OR DEPARTMENT: University High School

DATE: 8/3/2026

BUDGET CODE								A	B	C	D
FUND	FNC	OBJ	SO	ORG	PRG	LOPT	DESCRIPTION	CURRENT APPROPRIATION	CURRENT ACCOUNT BALANCE	REQUESTED INCREASE (DECREASE)	AMENDED APPROPRIATION
199	11	6399	00	003	11	000	Other General Supplies & Materials	75,612	20,114.74	(9,951)	65,661
199	23	6299	00	003	99	000	Other Miscellaneous Cont Services	10,185	64.79	1,490	11,675
199	52	6299	00	003	99	000	Other Miscellaneous Cont Services	7,500	539.80	8,461	15,961
										0	

REASON FOR REQUEST: Realigning funds for planned upgrade/improvement of security cameras for security of the students and building. Installation of already purchased tv in the student common area so that administrators can ensure that students are receving up to date with campus information

BUDGET ADMINISTRATOR / DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM **AMENDMENT #057**

CAMPUS OR DEPARTMENT: Insurance Recovery - Maintenance Department **DATE:** 8/20/2026

BUDGET CODE								A	B	C	D
FUND	FNC	OBJ	SO	ORG	PRG	LOPT	DESCRIPTION	CURRENT APPROPRIATION	CURRENT ACCOUNT BALANCE	REQUESTED INCREASE (DECREASE)	AMENDED APPROPRIATION
199	00	5745	00	000	00	000	Insurance Recovery	101,359	2,511.43	(24,500)	76,859
199	51	6247	50	999	99	000	Contracted Bldg Maint & Repair	585,907	10.50	24,500	610,407

0

REASON FOR REQUEST: Amending insurance recovery revenue to match receipt of final settlement from claim related damage to districtwide roofing issues which occurred on October 25, 2025. Also adjusting expenditures to match the increase in revenue and to allow the department to pay for repairs.

BUDGET ADMINISTRATOR / DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM **AMENDMENT # 058**

CAMPUS OR DEPARTMENT: Insurance Recovery - Transportation Department **DATE:** 8/20/2026

BUDGET CODE								A	B	C	D
FUND	**FNC**	**OBJ**	**SO**	**ORG**	**PRG**	**LOPT**	**DESCRIPTION**	**CURRENT APPROPRIATION**	**CURRENT ACCOUNT BALANCE**	**REQUESTED INCREASE (DECREASE)**	**AMENDED APPROPRIATION**
199	00	5745	00	000	00	000	Insurance Recovery	1,328,017	24,244.34	(942)	1,327,075
199	34	6245	66	999	99	000	Contracted Vehicle Maintenance	75,829	65,925.00	942	76,771
										0	

REASON FOR REQUEST: Amending insurance recovery revenue to match receipt from a subrogated claim to reimburse the District for the deductible..
Also adjusting expenditures to match the increase in revenue and to allow the department to pay for repairs.

BUDGET ADMINISTRATOR / DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT

BUDGET AMENDMENT FORM **AMENDMENT # 059**

CAMPUS OR DEPARTMENT: Human Resources - Teacher Incentive Allotment (TIA) **DATE:** 8/20/2026

BUDGET CODE								A CURRENT APPROPRIATION	B CURRENT ACCOUNT BALANCE	C REQUESTED INCREASE (DECREASE)	D AMENDED APPROPRIATION
FUND	FNC	OBJ	SO	ORG	PRG	LOPT	DESCRIPTION				
199	00	5812	00	000	00	292	State Foundation School Revenue-TIA	289,914	289,914.00	(289,914)	0
199	00	5812	00	000	00	000	Foundation School Prog Entitlement	76,855,795	7,456,912.00	(2,705,295)	74,150,500
199	11	6116	00	101	11	292	Supp. Stipend-Teachers - TIA	-	0.00	312,078	312,078
199	11	6141	00	101	11	292	Social Security/Medicare -TIA	-	0.00	5,180	5,180
199	11	6143	00	101	11	292	Workers' Compensation-TIA	-	0.00	928	928
199	11	6145	00	101	11	292	Unemployment Compensation-TIA	-	0.00	115	115
199	11	6146	00	101	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	38,939	38,939
199	11	6116	00	103	11	292	Supp. Stipend-Teachers - TIA	-	0.00	222,640	222,640
199	11	6141	00	103	11	292	Social Security/Medicare -TIA	-	0.00	3,696	3,696
199	11	6143	00	103	11	292	Workers' Compensation-TIA	-	0.00	629	629
199	11	6145	00	103	11	292	Unemployment Compensation-TIA	-	0.00	82	82
199	11	6146	00	103	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	27,780	27,780
199	11	6116	00	104	11	292	Supp. Stipend-Teachers - TIA	-	0.00	211,733	211,733
199	11	6141	00	104	11	292	Social Security/Medicare -TIA	-	0.00	3,515	3,515
199	11	6143	00	104	11	292	Workers' Compensation-TIA	-	0.00	629	629
199	11	6145	00	104	11	292	Unemployment Compensation-TIA	-	0.00	78	78
199	11	6146	00	104	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	26,419	26,419
199	11	6116	00	105	11	292	Supp. Stipend-Teachers - TIA	-	0.00	139,839	139,839
199	11	6141	00	105	11	292	Social Security/Medicare -TIA	-	0.00	2,322	2,322

REASON FOR REQUEST: Place budget for Teacher Incentive Allotment payouts and administrative costs. Funding comes from revenues generated under the State's Foundation School Program Teacher Incentive Allotment.

BUDGET ADMINISTRATOR / DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM **AMENDMENT # 059**

CAMPUS OR DEPARTMENT: Human Resources - Teacher Incentive Allotment (TIA) **DATE:** 8/20/2026

BUDGET CODE								A	B	C	D
FUND	FNC	OBJ	SO	ORG	PRG	LOPT	DESCRIPTION	CURRENT APPROPRIATION	CURRENT ACCOUNT BALANCE	REQUESTED INCREASE (DECREASE)	AMENDED APPROPRIATION
199	11	6143	00	105	11	292	Workers' Compensation-TIA	-	0.00	416	416
199	11	6145	00	105	11	292	Unemployment Compensation-TIA	-	0.00	52	52
199	11	6146	00	105	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	17,449	17,449
199	11	6116	00	106	11	292	Supp. Stipend-Teachers - TIA	-	0.00	76,534	76,534
199	11	6141	00	106	11	292	Social Security/Medicare -TIA	-	0.00	1,271	1,271
199	11	6143	00	106	11	292	Workers' Compensation-TIA	-	0.00	228	228
199	11	6145	00	106	11	292	Unemployment Compensation-TIA	-	0.00	29	29
199	11	6146	00	106	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	9,550	9,550
199	11	6116	00	107	11	292	Supp. Stipend-Teachers - TIA	-	0.00	56,860	56,860
199	11	6141	00	107	11	292	Social Security/Medicare -TIA	-	0.00	944	944
199	11	6143	00	107	11	292	Workers' Compensation-TIA	-	0.00	169	169
199	11	6145	00	107	11	292	Unemployment Compensation-TIA	-	0.00	21	21
199	11	6146	00	107	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	7,095	7,095
199	11	6116	00	109	11	292	Supp. Stipend-Teachers - TIA	-	0.00	138,082	138,082
199	11	6141	00	109	11	292	Social Security/Medicare -TIA	-	0.00	2,292	2,292
199	11	6143	00	109	11	292	Workers' Compensation-TIA	-	0.00	411	411
199	11	6145	00	109	11	292	Unemployment Compensation-TIA	-	0.00	51	51
199	11	6146	00	109	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	17,229	17,229
199	11	6116	00	110	11	292	Supp. Stipend-Teachers - TIA	-	0.00	50,959	50,959

REASON FOR REQUEST:

BUDGET ADMINISTRATOR /
DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM **AMENDMENT # 059**

CAMPUS OR DEPARTMENT: Human Resources - Teacher Incentive Allotment (TIA) **DATE:** 8/20/2026

								A	B	C	D
BUDGET CODE								CURRENT	CURRENT ACCOUNT	REQUESTED INCREASE	AMENDED
FUND	FNC	OBJ	SO	ORG	PRG	LOPT	DESCRIPTION	APPROPRIATION	BALANCE	(DECREASE)	APPROPRIATION
199	11	6141	00	110	11	292	Social Security/Medicare -TIA	-	0.00	846	846
199	11	6143	00	110	11	292	Workers' Compensation-TIA	-	0.00	152	152
199	11	6145	00	110	11	292	Unemployment Compensation-TIA	-	0.00	19	19
199	11	6146	00	110	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	6,359	6,359
199	11	6116	00	116	11	292	Supp. Stipend-Teachers - TIA	-	0.00	76,534	76,534
199	11	6141	00	116	11	292	Social Security/Medicare -TIA	-	0.00	727	727
199	11	6143	00	116	11	292	Workers' Compensation-TIA	-	0.00	131	131
199	11	6145	00	116	11	292	Unemployment Compensation-TIA	-	0.00	17	17
199	11	6146	00	116	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	5,464	5,464
199	11	6116	00	120	11	292	Supp. Stipend-Teachers - TIA	-	0.00	109,691	109,691
199	11	6141	00	120	11	292	Social Security/Medicare -TIA	-	0.00	2,021	2,021
199	11	6143	00	120	11	292	Workers' Compensation-TIA	-	0.00	362	362
199	11	6145	00	120	11	292	Unemployment Compensation-TIA	-	0.00	45	45
199	11	6146	00	120	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	15,192	15,192
199	11	6116	00	121	11	292	Supp. Stipend-Teachers - TIA	-	0.00	55,977	55,977
199	11	6141	00	121	11	292	Social Security/Medicare -TIA	-	0.00	930	930
199	11	6143	00	121	11	292	Workers' Compensation-TIA	-	0.00	167	167
199	11	6145	00	121	11	292	Unemployment Compensation-TIA	-	0.00	21	21
199	11	6146	00	121	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	6,985	6,985

REASON FOR REQUEST:

BUDGET ADMINISTRATOR /
DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM **AMENDMENT # 059**

CAMPUS OR DEPARTMENT: Human Resources - Teacher Incentive Allotment (TIA) **DATE:** 8/20/2026

BUDGET CODE								A	B	C	D
FUND	FNC	OBJ	SO	ORG	PRG	LOPT	DESCRIPTION	CURRENT APPROPRIATION	CURRENT ACCOUNT BALANCE	REQUESTED INCREASE (DECREASE)	AMENDED APPROPRIATION
199	11	6116	00	127	11	292	Supp. Stipend-Teachers - TIA	-	0.00	184,316	184,316
199	11	6141	00	127	11	292	Social Security/Medicare -TIA	-	0.00	3,060	3,060
199	11	6143	00	127	11	292	Workers' Compensation-TIA	-	0.00	548	548
199	11	6145	00	127	11	292	Unemployment Compensation-TIA	-	0.00	68	68
199	11	6146	00	127	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	22,998	22,998
199	11	6116	00	129	11	292	Supp. Stipend-Teachers - TIA	-	0.00	122,171	122,171
199	11	6141	00	129	11	292	Social Security/Medicare -TIA	-	0.00	3,060	3,060
199	11	6143	00	129	11	292	Workers' Compensation-TIA	-	0.00	548	548
199	11	6145	00	129	11	292	Unemployment Compensation-TIA	-	0.00	68	68
199	11	6146	00	129	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	22,998	22,998
199	11	6116	00	130	11	292	Supp. Stipend-Teachers - TIA	-	0.00	67,282	67,282
199	11	6141	00	130	11	292	Social Security/Medicare -TIA	-	0.00	1,117	1,117
199	11	6143	00	130	11	292	Workers' Compensation-TIA	-	0.00	200	200
199	11	6145	00	130	11	292	Unemployment Compensation-TIA	-	0.00	25	25
199	11	6146	00	130	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	8,395	8,395
199	11	6116	00	043	11	292	Supp. Stipend-Teachers - TIA	-	0.00	40,725	40,725
199	11	6141	00	043	11	292	Social Security/Medicare -TIA	-	0.00	676	676
199	11	6143	00	043	11	292	Workers' Compensation-TIA	-	0.00	121	121
199	11	6145	00	043	11	292	Unemployment Compensation-TIA	-	0.00	15	15

REASON FOR REQUEST:

BUDGET ADMINISTRATOR /
DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM **AMENDMENT # 059**

CAMPUS OR DEPARTMENT: Human Resources - Teacher Incentive Allotment (TIA) **DATE:** 8/20/2026

BUDGET CODE								A	B	C	D
FUND	**FNC**	**OBJ**	**SO**	**ORG**	**PRG**	**LOPT**	**DESCRIPTION**	**CURRENT APPROPRIATION**	**CURRENT ACCOUNT BALANCE**	**REQUESTED INCREASE (DECREASE)**	**AMENDED APPROPRIATION**
199	11	6146	00	043	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	5,082	5,082
199	11	6116	00	044	11	292	Supp. Stipend-Teachers - TIA	-	0.00	99,067	99,067
199	11	6141	00	044	11	292	Social Security/Medicare -TIA	-	0.00	1,645	1,645
199	11	6143	00	044	11	292	Workers' Compensation-TIA	-	0.00	295	295
199	11	6145	00	044	11	292	Unemployment Compensation-TIA	-	0.00	37	37
199	11	6146	00	044	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	12,361	12,361
199	11	6116	00	050	11	292	Supp. Stipend-Teachers - TIA	-	0.00	106,558	106,558
199	11	6141	00	050	11	292	Social Security/Medicare -TIA	-	0.00	1,769	1,769
199	11	6143	00	050	11	292	Workers' Compensation-TIA	-	0.00	317	317
199	11	6145	00	050	11	292	Unemployment Compensation-TIA	-	0.00	40	40
199	11	6146	00	050	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	13,296	13,296
199	11	6116	00	002	11	292	Supp. Stipend-Teachers - TIA	-	0.00	327,466	327,466
199	11	6141	00	002	11	292	Social Security/Medicare -TIA	-	0.00	5,348	5,348
199	11	6143	00	002	11	292	Workers' Compensation-TIA	-	0.00	958	958
199	11	6145	00	002	11	292	Unemployment Compensation-TIA	-	0.00	119	119
199	11	6146	00	002	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	40,199	40,199
199	11	6116	00	003	11	292	Supp. Stipend-Teachers - TIA	-	0.00	212,796	212,796
199	11	6141	00	003	11	292	Social Security/Medicare -TIA	-	0.00	3,623	3,623
199	11	6143	00	003	11	292	Workers' Compensation-TIA	-	0.00	649	649

REASON FOR REQUEST:

BUDGET ADMINISTRATOR /
DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM

AMENDMENT # 059

CAMPUS OR DEPARTMENT: Human Resources - Teacher Incentive Allotment (TIA)

DATE: 8/20/2026

BUDGET CODE								A	B	C	D
FUND	FNC	OBJ	SO	ORG	PRG	LOPT	DESCRIPTION	CURRENT APPROPRIATION	CURRENT ACCOUNT BALANCE	REQUESTED INCREASE (DECREASE)	AMENDED APPROPRIATION
199	11	6145	00	050	11	292	Unemployment Compensation-TIA	-	0.00	81	81
199	11	6146	00	050	11	292	Teacher Retirement/TRS Care-TIA	-	0.00	27,228	27,228

REASON FOR REQUEST: ____________________

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BUDGET ADMINISTRATOR / DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM **AMENDMENT # 060**

CAMPUS OR DEPARTMENT: Debt Service **DATE:** ____________

BUDGET CODE								A	B	C	D
FUND	**FNC**	**OBJ**	**SO**	**ORG**	**PRG**	**LOPT**	**DESCRIPTION**	**CURRENT APPROPRIATION**	**CURRENT ACCOUNT BALANCE**	**REQUESTED INCREASE (DECREASE)**	**AMENDED APPROPRIATION**
599	71	6599	40	999	99	000	Other Debt Service Fees	10,000	2,441.00	(1,809)	8,191
599	97	6499	40	999	99	000	Misc Operating Costs - TIF	33,526	(1,808.48)	1,809	35,335
										0	

REASON FOR REQUEST: Realigning funds to cover a deficit in function 97

BUDGET ADMINISTRATOR / DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

WACO INDEPENDENT SCHOOL DISTRICT
BUDGET AMENDMENT FORM

AMENDMENT # 061

CAMPUS OR DEPARTMENT: Deputy Superintendent's Office

DATE: 8/20/2026

BUDGET CODE								A	B	C	D
FUND	FNC	OBJ	SO	ORG	PRG	LOPT	DESCRIPTION	CURRENT APPROPRIATION	CURRENT ACCOUNT BALANCE	REQUESTED INCREASE (DECREASE)	AMENDED APPROPRIATION
199	11	6399	12	999	99	000	Other General Supplies & Materials	17,000	17,000.00	(11,700)	5,300
199	13	6239	12	999	99	000	Education Service Center Services	100	45.00	11,700	11,800
										0	

REASON FOR REQUEST: Realigning funds to cover the costs of on-site behavioral support provided by Region 12 for South Waco, Dean Highland and J.H. Hines from from 2/5/26 - 4/30/26..

BUDGET ADMINISTRATOR / DEPARTMENT HEAD

Chief Financial Officer

YOU CANNOT REDUCE A BUDGET BY MORE THAN THE CURRENT ACCOUNT BALANCE AMOUNT.

Revised 01/2021

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: S.Smith/E.Williams**

RE: Bid Award for Maintenance Supplies, Equipment, and Services
==

Background Information:

Request for Proposal, RFP # 22-1229, Maintenance Supplies, Equipment, and Services have been received for the purpose of creating a list of vendors which can provide supplies, equipment, and services for the Facilities and Maintenance and Custodial Departments. We have previously received one hundred ninety-six (196) responses for this initial bid. We received four (4) additional vendors this past month and have attached them for your consideration.

In an effort to allow for maximum participation with our Maintenance and Custodial vendors and in light of changes made in 2019 by the Texas Education Agency's, Financial Accountability Systems Resource Guide (FASRG) Module 5 Purchasing, the Purchasing Department has elected to utilize the Extended Period for Multiple Award Contracts as shown in the FASRG excerpt shows.

3.16.6 Limited Response Period versus Extended Period for Multiple Award Contracts

Normal procurement practices will allow solicitation responses to be submitted to the district within a limited, specific time period, usually two to three weeks. The district may want to review past policies to determine if a limited response time is in the best interest of the district and the needs of its end users.
Consideration may need to be given to have an extended opening for receiving responses.

• Limited Response Period. This choice is considered a normal, formal RFP. Examples include newspaper advertisements and awards made and limited to only the responders that submitted and awarded for the solicitation.

• Extended Response Period. This choice is more informal than a limited response period. The major difference is the date the responses are due. This method allows for responses to be accepted throughout an extended period such as the date of the contract award expiration and awards made periodically. Periodic board approval may also be required. For newspaper advertisements, our District will continue to publicize periodic republication through our website and continue to enlist the assistance of the three (3) Chamber of Commerce's, as received on this first solicitation. The advertisement will address concerns about transparency by announcing the solicitation to new readers even though the statutory requirements were met by the initial publication.

The intent for awarding additional vendors to this bid will be done on an as needed basis. Vendors submitting a response by the end of each month will be submitted for consideration at the next board meeting.

Fiscal Implications:

The cost of these items will be charged to the appropriate campus/department budget.

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the four (4) additional new vendors for the Maintenance Supplies, Equipment, and Services bid, as presented.

RFP # 22-1229
Maintenance Supplies, Equipment and Services
Vendors for August 2026

Responding Supplier	City	State
Everyoneloveair	Tool	TX
TK Exterior Services	Whitney	TX
Same Day Maid, LLC	New York	NY
Zeco, LLC DBA Zee Company	Chattanooga	TN
Previously Awarded Vendors	**City**	**State**
1st FP Waco, LLC	Lorena	TX
A&H Refrigeration Company, Inc.	Waco	TX
A-1 Banner & Sign Company, Inc.	Waco	TX
A-1 Vacuum Center, Inc.	Conroe	TX
AAA Elevator Inspections	Austin	TX
Access Lift & Service Company, Inc.	Peaster	TX
ACE Fence & Supply (Ace Commercial Fence, Inc.)	Robinson	TX
Acme Architectural Hardware	College Station	TX
AHP Media Technology	Hewitt	TX
Air Flow Filter Service, Ltd.	Waco	TX
Alamo Iron Works (Triple-S Steel Supply, LLC)	San Antonio	TX
ALERT Radar (DJ Hopkins, Inc.)	Mountain Home	AR
Allen Glass Company	Hewitt	TX
Alliance Electrical Group LLC	Woodway	TX
American Consulting	Austin	TX
ARC Abatement 1, Ltd.	Waco	TX
Arrow Magnolia International, Inc.	Dallas	TX
AutoCzech/Soljonhof	West	TX
B F Hurley Mat Co, Inc.	LaGrange	GA
B&B Repair Shop	West	TX
Bain Paper Company	Waco	TX
Barnett Contracting, Inc.	Waco	TX
Batteries Plus Waco/Temple/Harker Heights (Glacierbeach)	Waco	TX
Belfor (Belfor USA Group, Inc.)	Waco	TX
Benchmark Signs	Weatherford	TX
Best in Class School Services (Pala Supply Company, Inc.)	Lubbock	TX
Bill's Discount Tire Service (Maria G. Castanon-Vega)	Waco	TX
Bleacher Service Company (Gilbert D. Trevino)	Moody	TX
Bowen Electric	Waco	TX
Brandt (The Brandt Companies, LLC)	Waco	TX
Brem's Fencing LLC	Valley Mills	TX
Brewer Lock and Safe	Waco	TX
BUGSDOTCOM Termite and Pest	Waco	TX
Bullseye Glass (Bullseye Glass LLC)	Waco	TX
Carquest of Hewitt (Pavelka Truck and Auto Parts, Inc	Hewitt	TX
CCP Industries, Inc. (The Tranzonic Companies)	Richmond Heights	OH
Centex Carpet & Interiors	Waco	TX
Central Texas Mobile Storage	Waco	TX
Central Texas Upfitting, LLC	Burton	TX
Central Wood Recycling	Waco	TX

RFP # 22-1229
Maintenance Supplies, Equipment and Services
Vendors for August 2026

Previously Awarded Vendors	City	State
Century HVAC Distributing	Dallas	TX
CF Supply, Inc.	Waco	TX
CheckSammy, Inc.	Plano	TX
Chevrolet of West (K&G Motors of West, Inc.)	West	Tx
Child's Play	Dallas	TX
City Tire and Battery	Waco	TX
Clarks Small Engine Repair	Lacy Lakeview	TX
Cleaning Robotics, LLC	Luling	LA
Climatec, LLC	Austin	TX
Code-3 Fire & Safety Products	Waco	TX
Communication Concepts	Fort Worth	TX
Competitive Choice, Inc.	Houston	TX
Complete Supply, Inc.	Dallas	TX
Core Controls	Dallas	TX
CS TECH SVC LLC	Azle	TX
Dealers Electrical Supply	Waco	TX
DenaliCS (Denali Construction Services, LP)	Carrollton	TX
Dent Enterprises LLC	Desoto	TX
DH Pace Company, Inc.	Coppell	TX
Diesel Power Supply Company	Waco	TX
Duncan's Commercial Lock	Wichita Falls	TX
Dyche Industrial Services, LLC	Keene	TX
E&M Equipment Services	Palmer	TX
Elliott Electric Supply	**Waco**	**TX**
Emerge Services, LLC	Conroe	TX
Encore Fence	Temple	TX
Environmental Concerns, Inc.	Waco	TX
Epic Solar Control, LLC	McKinney	TX
Equipment Depot	Waco	TX
Fairway Supply	Irving	TX
Fastsigns Waco (Red Bird Digital Media LLC)	Waco	TX
Filterbuy Incorporated	Talladega	AL
Firetrol Protection Systems (Heather Foster)	Austin	TX
Fissco Supply (Frigelar North America DBA Fissco Supply)	Dallas	TX
Fitzgerald Lawnscaper Ltd.	Woodway	TX
Flip Lok, LLC	Houston	TX
Flow Plumbing Services, LLC	Waco	TX
Fort Worth Window Cleaning, Inc.	Haltom City	TX
Fred's Power Wash (Washer Power)	Waco	TX
Gene Ives Acoustic & Tile Company	Waco	TX
Global Industrial (Global Equipment Company, Inc.)	Buford	GA
Grones Environmental Services	Waco	TX
Ground Penetrating Radar Systems	Maumee	OH
H & H Sign Co., Inc	Waco	TX
H. B. Blake Company	Hewitt	TX

RFP # 22-1229
Maintenance Supplies, Equipment and Services
Vendors for August 2026

Previously Awarded Vendors	City	State
Hardin & Associates Holdings, LLC	Carrollton	TX
HCS Inc. (MB Home Construction)	Waco	TX
Hensel Electric	Waco	TX
Herc Rentals, Inc.	Austin	TX
Hill Country Paints (Wendy Hui Anderson)	Waco	TX
Holt Cat (Holt Texas Ltd)	Waco	TX
Honey's Roofing, LLC	Waco	TX
Image Maker 4U, Inc.	Hughes Springs	TX
Independent Hardware, Inc.	Philadelphia	PA
Interboro Packaging Corporation	Montgomery	NY
Intercon Environmental, Inc.	Mansfield	TX
Intermountain Lock & Security Supply	Salt Lake City	UT
J.K. Brown	Moody	TX
Jackson Sign & Lighting	Waco	TX
Jasper Engines & Transmissions (Jasper Engine Exchange Inc.)	Jasper	IN
JGA Roofing	Waco	TX
JLM Contracting, LLC	Waco	TX
Johnathan Zurcher	Temple	TX
Justin Seed Company	Justin	TX
Kinco Inc., Overhead Door Co of Waco	Waco	TX
Kitchen Guard of Central Texas (CTX Kitchen Services, LLC)	Hewitt	TX
Kykora Family Ford, Inc.	West	TX
Lady Liberty Flag and Flagpole (Convict Hill Floor Covering & Design, Inc.)	Austin	TX
Landscape Supply (Waco Landscape Supply, LP)	Waco	TX
LD Tebben Co/Pax Services Group	Waco	TX
Lea Park & Play, Inc.	Richardson	TX
Leatham Family, LLC dba SymbolArts, LLC	Ogden	UT
Lennox Industries (Lennox Industries, Inc.)	Richardson	TX
Liftcrete Solutions (Green Foam Solutions, Inc.)	Waco	TX
Lonestar Chiller Systems (Lonestar Chiller Systems LLC)	Crawford	TX
Lonestar Truck Group Waco (Lonestar Freighliner Group, LLC	Waco	TX
Loop 340 Overhead Door (Sideline Enterprises, Inc.)	Waco	TX
Ludwig Saw AND Tool Sharpening	Waco	TX
M.A.N.S Distributors, Inc.	Carrollton	TX
Marks Plumbing Parts (John W Gasparini, Inc.)	Fort Worth	TX
McCoy's Building Supply (McCoy Corporation)	Waco	TX
Mid-Tex Frame & Axle, Inc.	Lorena	TX
MJM Commercial HVAC, LLC (Motl)	Robinson	TX
Morrison Supply Company (Reece USA)	Waco	TX
National Wholesale Supply Company	Woodway	TX
NEI Datacom (Nemmer Electric, Inc.)	Waco	TX
Newman Technology Solutions	Temple	TX
Otuvy, Inc	Provo	UT
P&E Mechanical Contractors, LLC	Waco	TX
Parking Garage Solutions, LLC deb PGW Solutions	Houston	TX

RFP # 22-1229
Maintenance Supplies, Equipment and Services
Vendors for August 2026

Previously Awarded Vendors	City	State
Patriot Supply Company	Brady	TX
Perry Office Plus (Perry Office Products)	Temple	TX
Pioneer Steel and Pipe Co., Inc.	Waco	TX
Pioneer Vacuum Services, LLC	Waco	TX
Pye Barker Fire	Waco	TX
Pyles HVAC	Kansas City	MO
R&R Tactical, LLC	Hewitt	TX
Ranger Security Solutions (Ranger Elite Management, LLC)	Temple	TX
RBO Technologies, LLC	Waco	TX
Regian Tool and Equipment	Waco	TX
Resco (E & O investments, LLC)	Hewitt	TX
Richards Equipment Company	Waco	TX
Rob Pelletier Construction, Inc.	Dayton	TX
RTS Tactical (Ambitec Inc.)	Miami Beach	FL
Ryberg Plumbing LLC	Waco	TX
School Bus Safety Company	Hudson	OH
Sentinel Air Conditioning and Heating	Spring	TX
Share Corporation	Milwaukee	WI
Sherwin Williams (The Sherwin Williams Company)	Waco	TX
Shiffler Equipment Sales, Inc.	Chardon	OH
Sims Plastics of Waco	Waco	TX
Smith Supply Co. LLC	Temple	TX
Smoot-Anderson Company, Inc.	Waco	TX
Solar Supply	Waco	TX
Southern Clean Pressure Washing (Michael Jackson)	Ferris	TX
Southern Tire Mart	Dallas	TX
Southwest Maintenance, LTD	Waco	TX
Starks Janitorial Services	Mesquite	TX
Steeles Garage Door Solutions	Belton	TX
Sunrise Environmental LLC (Jessica L Marquesen)	Bridgeport	TX
SWS Concrete Contractor (Scott W Schreiber)	Waco	TX
T & W Tire	Waco	TX
T&G Chemical and Supply	Waco	TX
T.E.A.M. Solutions, Inc. (Texas Energy & Automation Management Solutions, Inc.)	Waco	TX
Tanglewood ATX, LLC	Leander	TX
Tater's Cycles (Tater's Cycles, LLC)	Waco	TX
TDCJ Ellis Bus Repair (Texas Department of Criminal Justice)	Huntsville	TX
Temperature Control Systems, Inc.	Dallas	TX
Texas Alternator Starter Service (McAdamsGroup, LLC)	Austin	TX
Texas Security Equipment, Inc.	Waco	TX
The Reynolds Company (D. Reynolds Co., LLC)	Fort Worth	TX
The Roof Co. Waco, LLC	Waco	TX
TJ's Professional Painting and Construction, LLC	Red Oak	TX
Tradesman Service	Waco	TX
Trane	Fort Worth	TX

RFP # 22-1229
Maintenance Supplies, Equipment and Services
Vendors for August 2026

Previously Awarded Vendors	City	State
TRS Spray Equipment (Ted's Repair Services	Austin	TX
Truck Alignment Frame, LLC	Elm Mott	TX
Tuff Shed	Waco	TX
Tyggr Roofing & Construction Company	Morgan	TX
UniFirst Corporation	Hewitt	TX
Unifirst First Aid & Safety	Earth City	MO
United Ag & Turf	Waco	TX
United Refrigeration, Inc.	Waco	TX
Versalift Southwest	Waco	TX
Virkim, Inc.	Hewitt	TX
Visual Techniques	Longview	TX
Waco Fencing & Stuff	Waco	TX
Waco Hydro Wash	Waco	TX
Waco Lock and Key, LLC	Waco	TX
Wales Crane & Rigging Services, Inc.	Waco	TX
Washer Power, LLC	Waco	TX
WESCO Chemicals, Inc.	Waxahachie	TX
Winston Watercooler of Waco LTD	Waco	TX
Wizard Wash & Paint	Waco	TX
Woodard Builders Supply Company	Fort Worth	TX
Zed Security, LLC	Hickory Creek	TX

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: S. Smith**

RE: Bid Award for Educational Consulting, Professional Development, and Other Student-Based Contracted Services

==

Background Information:

Request for Proposal, RFP # 21-1182, Educational Consulting, Professional Development, and Other Student-Based Contracted Services have been received for the purpose of creating a list of vendors which can service the District. We received twelve (12) responses during the past months. The recommended vendors will be added to our previously approved list of four hundred eighty-eight (488) responses.

Examples of the types of services covered under this RFP are:

- Academic Educational Consultant
- Professional/Staff Development Training
- Motivational or Professional Speaker
- Program Review/Recommendation Services
- Data/Statistical Analysis
- Curriculum Design
- Evaluator Services
- Judging Services
- Technology Analysis/Consultant
- Operations Analysis/Consultant
- Grant Evaluation Services
- Presentations/Programs for staff and students (e.g. authors)
- Marching Band/Drill/Cheer Design and Choreography (includes camps)
- Theatre Coaching Services
- Instructors for outside of the school day classes (art, photography, gardening, tennis, Zumba, etc.)
- Speaker(s) for Assembly Programs
- Other services deemed appropriate for this request

In an effort to create inclusivity with our consulting, professional development, and student-based contracted services vendors and in light of changes made in 2019 by the Texas Education Agency's, Financial Accountability Systems Resource Guide (FASRG) Module 5 – Purchasing, the Business Services Department has elected to utilize the Extended Period for Multiple Award Contracts as shown in the FASRG.

3.16.6 Limited Response Period versus Extended Period for Multiple Award Contracts

Normal procurement practices will allow solicitation responses to be submitted to the district within a limited, specific time period, usually two to three weeks. The district may want to review past policies to determine if a limited response time is in the best interest of the district and the needs of its end users.
Consideration may need to be given to have an extended opening for receiving responses.

• Limited Response Period. This choice is considered a normal, formal RFP. Examples include newspaper advertisements and awards made and limited to only the responders that submitted and awarded for the solicitation.

• Extended Response Period. This choice is more informal than a limited response period. The major difference is the date the responses are due. This method allows for responses to be accepted throughout an extended period such as the date of the contract award expiration and awards made periodically. Periodic board approval may also be required. For newspaper advertisements, our District will continue to publicize periodic republication through our website and continue to enlist the assistance of the three (3) Chamber of Commerce's, as received on this first solicitation. The advertisement will address concerns about transparency by announcing the solicitation to new readers even though the statutory requirements were met by the initial publication.

The intent for awarding additional vendors to this bid will be done on an as needed basis. Vendors submitting a response by the end of each month will be submitted for consideration at the next board meeting.

Fiscal Implications:

The cost of these items will be charged to the appropriate campus/department budget.

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the additional twelve (12) vendors for the Educational Consulting, Professional Development, and Other Student-Based Contracted Services bid, as presented.

Kollege Kompass (Racheal Little)

Company Name:	Kollege Kompass
Street Address:	8279 King William St
City, State, Zip:	Cordova, TN 38016
Contact Name:	Racheal Little
Contact Phone Number:	901-338-0832
Contact Email Address:	kollegekompass@gmail.com
Category of Service Provided:	Professional/Staff Development Training
Target Audience:	K-12 school districts seeking to address rising behavioral incidents, teacher burnout & gaps in student social-emotional readiness.
Describe all services offered:	Staff Stress Management & Burnout Prevention: Support for adults managing high-stress classrooms & caseloads, so they can sustain effectiveness over the school year. Core areas covered: Conflict Resolution & Peer Positivity Training: Life Skills Development: College & Career Readiness: Student Stress Management: Behavior Intervention Strategies: & Classroom Management Consulting.
Pricing:	10,000 x 12 = $120,000 (Professional Development): 5,000 x 6 = $30,000 (Student Seminars)

Wellspring Learning Center, LLC

Company Name:	Wellspring Learning Center, LLC
Street Address:	10401 Arabella Lane
City, State, Zip:	Waco, TX 76708
Contact Name:	Teresa Lockwood
Contact Phone Number:	309-381-6661
Contact Email Address:	teresarlockwood@gmail.com
Category of Service Provided:	Professional/Staff Development Training
Target Audience:	Teachers & department heads interested in developing skills in classical pedagogy
Describe all services offered:	Provides specialized training for teachers in the area of classical pedagogy, especially as applied to foreign language teaching.
Pricing:	$60 per hour of seminar/training

Scholastic Inc.

Company Name:	Scholastic Inc.
Street Address:	557 Broadway
City, State, Zip:	New York, NY 10012
Contact Name:	Kathy Brown RFP Manager
Contact Phone Number:	203-797-3846
Contact Email Address:	RFP-Scholastic@Scholastic.com
Category of Service Provided:	Professional/Staff Development Training
Target Audience:	Teachers, coaches, school leaders, district leaders/directors, family liaisons & leadership action teams.

Describe all services offered:	Scholastic offers a menu of face-to-face & virtual professional development services, including coaching & strategic planning services for: Literacy Development: Family & Community Engagement: Learning Supports: Transformative Leadership. Face to face workshops can be in a virtual format. Scholastic Exchange provides self-paced courses.
Pricing:	Pricing Varies

Target Evolution Incorporated

Company Name:	TARGET EVOLUTION INC
Street Address:	1321 UPLAND DR #2925
City, State, Zip:	Houston, TX 77043
Contact Name:	CRYSTAL VICTORIA-LOTT
Contact Phone Number:	214-830-4677
Contact Email Address:	CRYSTAL@TARGETEVOLUTON.ORG
Category of Service Provided:	Curriculum Design
Target Audience:	AGES 9-16 & PARENTS
Describe all services offered:	Target Evolution supplies workbooks, training guides & the Teen Biz Box, enabling educators to integrate entrepreneurship & retail management curricula. We provide entrepreneurship education programs including Teen Biz Box (hands-on business kit), Teen Biz Camp (interactive courses), Teen Biz Pop-Up Shops (real-world retail experiences) & instructional workbooks. We impact by giving students earning potential (each youth can earn $180+ at a pop-up), real-world career skills (communication, sales, financial literacy) & legitimate pathways to success. Strengthen CTE programs & create economic impact-hosting 50 kids at a pop-up generates $10,000 in local economic impact.
Pricing:	Pricing Varies

BrightPath Pediatrics

Company Name:	BrightPath Pediatrics, LLC
Street Address:	8990 Kirby Drive, Suite 220
City, State, Zip:	Houston, TX 77054
Contact Name:	Sabrina Lee
Contact Phone Number:	832-205-8063
Contact Email Address:	contact@brightpathpediatrics.org
Category of Service Provided:	Educational Activity Provider for Students
Target Audience:	Special Education Department
Describe all services offered:	Speech Services, Diagnostic services, Psychological services
Pricing:	Licensed School Psychologist is $110/hr: Speech Pathologist is $95/hr: Diagnostician is $85/hr

2Words Character Development (2W International, LLC)

Company Name:	2W International, LLC
Street Address:	PO Box 651
City, State, Zip:	Spring Branch, TX 78070
Contact Name:	Colton Leonard
Contact Phone Number:	281-723-9943
Contact Email Address:	Colton@2words.tv

Category of Service Provided: Professional/Staff Development Training
Target Audience: High school & middle school athletics programs
Describe all services offered: Curriculum: Video & web-based character development curriculum for high school & middle school athletics programs. We do not utilize software; our curriculum is strictly web & cloud-based, so no local servers are necessary.
Pricing: Pricing Varies

Jason Mincy

Company Name: Jason Mincy
Street Address: 2125B Hidden Hollow Circle
City, State, Zip: Bryan, TX 77807
Contact Name: Jason Mincy
Contact Phone Number: 940-781-8548
Contact Email Address: jasonmincy1@gmail.com
Category of Service Provided: Fine Arts Services (Band, Choir, Theater)
Target Audience: Fine Arts Students & Directors: Choir, Band, & General Music
Describe all services offered: Training focused on music pedagogy for melodic & rhythmic concepts utilizing a Kodaly-inspired approach of sound to symbol, also team-building strategies for ensembles. I am an active member of the Texas Music Adjudicators Association so I can assist ensembles with preparation for UIL Concert & Sight-Reading Evaluations.
Pricing: Pricing determined by session & educators' needs: rate is $125-$150 per hour. Clinic rate for Pre-UIL is $100-$125 per choir, depending on level of ensemble.

Joseph Diaz (DBA Mr. Math, LLC)

Company Name: Joseph Diaz dba Mr Math, LLC
Street Address: 3615 Braselton Hwy Ste 101
City, State, Zip: Dacula, GA 30019
Contact Name: Joseph Diaz
Contact Phone Number: 678-409-3575
Contact Email Address: mrmathga@gmail.com
Category of Service Provided: Academic Educational Consultant
Target Audience: Waco ISD 3-5 bluebonnet alignment pacing guide support
Describe all services offered: Joseph Diaz provides instructional support on Bluebonnet Learning alignment for grades 3–5 mathematics. Services include development & implementation of vertically aligned instructional practices designed to improve student achievement, strengthen teacher effectiveness & prepare students for success in both STAAR & middle school mathematics. Overall goal is to create a grade 3–5 mathematics experience that strengthens vertical alignment, helps bridge the gap between Bluebonnet Learning & STAAR expectations, & prepares students for the demands of middle school mathematics. Teachers will be equipped to increase student achievement & long-term mathematical readiness for grade 6 & beyond.
Pricing: Professional consulting services provided at a total fixed fee agreed upon between Waco ISD & Joseph Diaz. Payment terms are structured in two installments. Fifty percent (50%) of the total contracted amount will be invoiced upon completion of the first semester deliverables. The remaining fifty percent (50%) will be invoiced upon completion & delivery of all final project deliverables.

Jesse Lewis Choose Love Movement

Company Name:	Jesse Lewis Choose Love Movement, Inc
Street Address:	P O Box 176
City, State, Zip:	Durham, CT 06422-0176
Contact Name:	Megan Marques
Contact Phone Number:	231-224-6673
Contact Email Address:	megan@jesselewischooselove.org
Category of Service Provided:	Professional/Staff Development Training
Target Audience:	PreK-12 school district leaders, administrators, teachers, counselors, social workers, support staff, students, families, caregivers & community partners.
Describe all services offered:	Choose Love Movement provides professional development, speaking, student programming, coaching, certification, membership & implementation support to help districts bring character & social-emotional learning practices into daily school life. Services are rooted in the Choose Love Formula: Courage, Gratitude, Forgiveness & Compassion in Action.
Pricing:	Pricing is customized based on the scope of services requested.

Grand Luxury Living

Company Name:	Grand Luxury Living
Street Address:	2321 Sir Barton Way, Suite 140, Box 1030
City, State, Zip:	Lexington, KY 40509
Contact Name:	Antoinette Davis
Contact Phone Number:	269-519-4837
Contact Email Address:	antoinette.speaker@gmail.com
Category of Service Provided:	Professional/Staff Development Training
Target Audience:	Teachers, Staff, & Students
Describe all services offered:	Professional Development & Student Seminars
Pricing:	10 PDs x 10,000= $100,000 with 4 Student Seminars x $5000= 20,000 for Total: $120,000

Digital Theatre (US) LLC

Company Name:	Digital Theatre (US) LLC
Street Address:	c/o Thorelli & Associates, 70 West Madison St, Suite 5750
City, State, Zip:	Chicago, IL 60602
Contact Name:	Emily Morgan
Contact Phone Number:	708-740-8504
Contact Email Address:	emily.morgan@digitaltheatre.com
Category of Service Provided:	Fine Arts Services (Band, Choir, Theater)
Target Audience:	ELA & Theatre teachers teaching grades 6-12 plus Librarians
Describe all services offered:	Free PD, Manga, Study Guides, Lesson Plans, Assessments, HD Productions, Interviews, E-learning, Workshops, Bell Ringers, Exit Tickets
Pricing:	Pricing is in pricing brackets dependent on student counts at the school. Per student ranges from $1.50-$3.70 per student per year.

Douglass Learning and Technology Solutions

Company Name:	Douglass Learning and Technology Solutions
Street Address:	43000 W 9 Mile, Suite 301
City, State, Zip:	Novi, MI 48375
Contact Name:	Frederick Douglass Lumpkin
Contact Phone Number:	248-470-7074
Contact Email Address:	fredlumpkin@workfortomorrow.io
Category of Service Provided:	Professional/Staff Development Training
Target Audience:	District administrators, teachers, Career & Technical Education (CTE) directors & instructors, College, Career, & Military Readiness (CCMR) Coordinators, school counselors, curriculum specialists, STEM & computer science educators, career readiness staff, students in grades K–12, parents & families.
Describe all services offered:	Douglass Learning & Technology Solutions delivers professional development, leadership training, educational consulting & workforce readiness solutions that empower educators, strengthen instructional practices & prepare students for success in college, careers & the modern workforce. Our services include: Leadership development: Professional development: Classroom management: Technology integration: Artificial Intelligence (AI) literacy: Career & Technical Education (CTE) program. We are committed to delivering high-quality, results-driven solutions that enhance educator effectiveness, increase student engagement, strengthen leadership capacity & promote long-term student success.
Pricing:	Providing up to 10 in-person or virtual professional development sessions for $90,000. Delivering up to 8 in-person or virtual student assemblies across district for $30,000. The total proposed contract value is $120,000: includes all facilitation, travel, instructional materials, participant resources & virtual follow-up support as needed.

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: S.Smith**

RE: Bid Award for Local Retailers' General Merchandise

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Background Information:

Request for Proposal, RFP # 24-1263, Local Retailers' General Merchandise have been received for the purpose of creating a list of vendors from the Greater Waco Area that can provide supplies, equipment, and services for the District on an as needed basis. We have received seventy-one (71) responses for this initial bid. We received one (1) additional vendor this past month and this vendor has been attached for your consideration.

In an effort to allow maximum participation for vendors currently residing in the Greater Waco Area, as well as new vendors moving into the area, the Waco Independent School District is electing to engage in Extended Period for Multiple Award Contracts as allowed under the Texas Education Agency's, Financial Accountability Systems Resource Guide (FASRG), Module 5: Purchasing, exhibited below.

3.16.6 Limited Response Period versus Extended Period for Multiple Award Contracts

Normal procurement practices will allow solicitation responses to be submitted to the district within a limited, specific time period, usually two to three weeks. The district may want to review past policies to determine if a limited response time is in the best interest of the district and the needs of its end users. Consideration may need to be given to have an extended opening for receiving responses.

• Limited Response Period. This choice is considered a normal, formal RFP. Examples include newspaper advertisements and awards made and limited to only the responders that submitted and awarded for the solicitation.

• Extended Response Period. This choice is more informal than a limited response period. The major difference is the date the responses are due. This method allows for responses to be accepted throughout an extended period such as the date of the contract award expiration and awards made periodically. Periodic board approval may also be required. For newspaper advertisements, our District will continue to publicize periodic republication through our website and continue to enlist the assistance of the three (3) Chamber of Commerce's, as received on this first solicitation. The advertisement will address concerns about transparency by announcing the solicitation to new readers even though the statutory requirements were met by the initial publication.

Additional vendors will be added as needed. Vendors submitting a bid by the end of each month will be recommended for consideration at the next Board Meeting.

Fiscal Implications:

The cost of these items will be charged to the appropriate campus/department budget.

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the one (1) additional new vendor for the Local Retailers' General Merchandise, as presented.

RFP # 24-1263
Local Retailer's General Merchandise
Vendors for August 2026

New Responding Suppliers	City	State
Frontline Music	Waco	TX
Previously Awarded Suppliers	**City**	**State**
2 Crazy B Designs	Hewitt	TX
25N Coworking Waco (25N Waco, LLC)	Waco	TX
A & K Express Inflatables (Orlando Ray Galindo-Beverly)	Waco	TX
A-1 Banner & Sign Co., Inc.	Waco	TX
ACE Fence & Supply (Ace Commercial Fence, Inc.)	Robinson	Tx
AHP Media Technology	Hewitt	TX
Air Flow Filter Service, Ltd	Waco	TX
ARC Abatement 1, Inc.	Waco	TX
Astro Events of Waco	Waco	TX
Automatic Chef Canteen	Waco	TX
Award Specialties, Inc.	Waco	TX
Axiom Advertising (Bosque Forms, Inc.)	Waco	TX
Barnes & Noble	Waco	TX
Batteries Plus Waco/Temple/Harker Heights (Glacierbeach	Waco	TX
Bea-Real Ent	Waco	TX
Big Ben Dry Cleaners	Waco	TX
Bosque Fence and Supply, LLC. (Jeff Bray)	Waco	TX
Bugsdotcom Termite and Pest	Waco	TX
Centex Carpet & Interiors	Waco	TX
CTWP (Hayday, Inc.)	Waco	TX
Diesel Power Supply Co.	Waco	TX
Discount Tires	Waco	TX
DJ88 (Johnny Carreon)	Waco	TX
Dream Big Balloons	China Spring	TX
DuPuy Oxygen & Supply, Company, Inc.,	Waco	TX
Express Yourself Designs	Waco	TX
Firmin Business Forms	Waco	TX
Flow Plumbing Services, LLC	Waco	TX
Gene Ives Accoustic & Tile Co	Waco	TX
Gross-Yowell	Waco	TX
HEB Grocery Store	Waco	TX
Herff Jones/Overall Recognition (Overall Recognition LLC)	Waco	TX
Hidefwilly (will Suarez)	Waco	TX
Hobby Lobby Creative Centers (Hobby Lobby Stores, Inc.)	Waco	TX
Hole in the Roof Marketing (Hole in the Roof)	Waco	TX
Homestead Pianos	Waco	TX
Integ	Waco	TX
Interstate Mobility	Waco	TX
Jeff's Balloons	Waco	TX
Kleen-Air Filter Services & Sales (Allison Enterprises Inc.)	Groesbeck	TX
Landscape Supply (Waco Landscape Supply, LP)	Waco	TX

RFP # 24-1263
Local Retailer's General Merchandise
Vendors for August 2026

Previously Awarded Suppliers	**City**	**State**
Mardel Christian and Education (Mardel Inc.)	Waco	TX
Mastermind Investing, LLC	Waco	TX
McCoy's Building Supply (McCoy Corporation)	Waco	TX
Mindscape Metal Works	Waco	TX
North Waco Tropical Fish	Waco	TX
Off the Cob Popcorn	Waco	TX
Paramount Waste Water (Paramount Porta-Potty)	Temple	TX
Peerport Collective	Waco	TX
Pendley Party Productions & Rentals	Waco	TX
Rapoport Academy/Triple Win Waco	Waco	TX
Resco (E & O Investments, LLC)	Waco	TX
Smoot-Anderson Co., Inc.	Waco	TX
Stanley Ford McGregor	McGregor	TX
Stephanie Asselin	Waco	TX
Swift Uniforms	Waco	TX
T&G Chemical and Supply	Waco	TX
T.E.A.M. Solutions, Inc.	Waco	TX
Tarpley Music Company, Inc.	Waco	TX
TDR COMP	Robinson	TX
Tessera Technology Group	Woodway	TX
Texas Security Equipment, Inc.	Waco	TX
Total Office Solutions	Waco	TX
Triple S Sports (Triple S Sales, Inc.	Waco	TX
Vincent Thomas	Waco	TX
Virkim, Inc.	Waco	TX
Waco Bounce House Rentals, LLC	Eddy	TX
Waco Water Bounce, LLC	Waco	TX

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date August 20, 2026 **Contact Person: S.Smith/E. Williams**

RE: Bid Award for Education Software and Other School District Related Software

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Background Information:

Request for Proposal, RFP # 24-1277, Educational Software and other School District Related Software, have been received for the purpose of creating a list of vendors which can provide software needs for the District on an as needed basis. We have received eighty (80) responses for this initial bid. We received one (1) additional vendor this past month which is attached for your consideration.

In an effort to allow for maximum participation with our Educational Software and Other School District Related Software and in light of changes made in 2019 by the Texas Education Agency's, Financial Accountability Systems Resource Guide (FASRG) Module 5 Purchasing, the Purchasing Department has elected to utilize the Extended Period for Multiple Award Contracts as shown in the FASRG excerpt shows.

3.16.6 Limited Response Period versus Extended Period for Multiple Award Contracts

Normal procurement practices will allow solicitation responses to be submitted to the district within a limited, specific time period, usually two to three weeks. The district may want to review past policies to determine if a limited response time is in the best interest of the district and the needs of its end users.
Consideration may need to be given to have an extended opening for receiving responses.

• Limited Response Period. This choice is considered a normal, formal RFP. Examples include newspaper advertisements and awards made and limited to only the responders that submitted and awarded for the solicitation.

• Extended Response Period. This choice is more informal than a limited response period. The major difference is the date the responses are due. This method allows for responses to be accepted throughout an extended period such as the date of the contract award expiration and awards made periodically. Periodic board approval may also be required. For newspaper advertisements, our District will continue to publicize periodic republication through our website and continue to enlist the assistance of the three (3) Chamber of Commerce's, as received on this first solicitation. The advertisement will address concerns about transparency by announcing the solicitation to new readers even though the statutory requirements were met by the initial publication.

The intent for awarding additional vendors to this bid will be done on an as needed basis. Vendors submitting a response by the end of each month will be submitted for consideration at the next board meeting.

Fiscal Implications:

The cost of these items will be charged to the appropriate campus/department budget.

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the one (1) additional vendor for the Educational Software and Other School District Related Software, as presented.

RFP # 24-1277
Educational Software and Other School District Related Software
Vendors August 2026

Responding Supplier	City	State
Smart Technologies	**Arlington**	**VA**
Previously Responding Supplier	**City**	**State**
806 Technologies, Inc.	Plano	TX
Accelerate Education	Anthem	AZ
AGIrepair, Inc.	Greensburg	PA
Beable Education, Inc.	Lakewood	NJ
BeeReaders, Inc.	Austin	TX
Blueprint (Spotlight Series Holdings)	Miami Beach	FL
BrainPOP LLC	New York	NY
Cengage Learning, Inc.	Mason	OH
Cignition, Inc.	Portola Valley	CA
Curriculum Associates, LLC	North Billerica	MA
Cyber Workforce (Coherent Cyber Education, LLC	Dallas	TX
Demi Woods, LLC	Austin	TX
Different Roads to Learning	New York	NY
Discovery Education, Inc.	Charlotte	NC
eCampus Systems (Figtree Technologies Inc)	McKinney	TX
E-Control Systems, Inc.	Sherman Oaks	CA
Edmentum, Inc.	Bloomington	MN
Education Advanced, Inc.	Tyler	TX
Edusmart (Learn-Ed)	Austin	TX
Encyclopaedia Britannica Inc.	Chicago	IL
Essential Skills (Essential Skills Software Inc)	Aurora	ON
ExploreLearning, LLC	Dallas	TX
Flinn Scientific, Inc.	Batavia	IL
Footsteps2Brilliance, Inc.	Washington	DC
FSS Software Topco LP (Follett Software, LLC)	McHenry	IL
GraceNotes, LLC.	Houston	TX
Hatch, Inc.	Winston Salem	NC
Heinemann (Greenwood Publishing Group LLC)	Portsmouth	NH
Houghton Mifflin Harcourt Publishing	Geneva	IL
I Support Learning, Inc.	Olathe	KS
iDismiss, LLC	Dallas	TX
Imagine Learning LLC	Tempe	AZ
Innovative Learning Concepts Inc.	Colorado Springs	CO
Insignia Software Corporation	Edmonton	AB
IXL Learning, Inc.	San Mateo	CA
Journeyed.com,Inc.	Allen	TX
Lab Resources, Inc.	Tomball	TX
Learning 2020 dba Penda Learning (Penda Learning)	Loveland	CO
Learning A-Z, LLC	Dallas	TX
Learning Without Tears	Cabin John	MD
Lexia Learning Systems LLC	Concord	MA
Lone Star Learning (Lone Star Learning Sales & Marketing, Inc.)	Lubbock	TX
MindRise Learning	Driftwood	TX

Previously Responding Supplier	City	State
MobyMax (MobyMax Education, LLC)	Pittsburgh	PA
MPS, c/c Bedford, Freeman & Worth Publishing Group (Macmillan Holdings, LLC)	New York	NY
Myriad Sensors, Inc	Brentwood	TN
NoodleTools, Inc.	Pala Alto	CA
Perch (Catalyft Labs, Inc.)	Cambridge	MA
Perfection Learning Corporation	Logan	IA
Planbook, Inc.	Yorkville	IL
PROGRESS LEARNING LLC	Atlanta	GA
Reading Horizons (HEC Software, Inc.)	Kaysville	UT
Renaissance Learning	Wisconsin Rapids	WI
Rhythm Monster, LLC	Prairie Grove	AR
Romeo Music	Coppell	TX
Rosen Classroom Or Rosen Digital OR Jackdaw Publications (Rosen Publishing Group, Inc.)	New York	NY
Rosetta Stone LLC	San Mateo	CA
Savvas Learning Company	Paramus	NJ
ScholasticInc.	New York	NY
School AI, Inc.	Lehi	UT
School Rewards Me, LLC	St. George	UT
SchoolsPLP	Phoenix	AZ
Shafferware Technologies, LLC	Austin	TX
ShareWay, Inc,	San Francisco	CA
Sirius Education Solutions (Sirius Education Solutions LLC)	Austin	TX
Stats Medic, LLC	Grand Rapids	MI
STEMfinity, LLC	Boise	ID
Summit K12 Holdings Inc.	Austin	TX
Super Duper Publications (Super Duper Inc)	Greenville	SC
Teachers Discovery	Auburn Hills	MI
Teaching Strategies, LLC	Bethesda	MD
Telo AI, Inc.	Miami Beach	FL
The Writing Academy, LLC	Kemah	TX
ThinkCERCA.com, Inc.	Chicago	IL
Three Minute Theory (TTT United, LLC)	Oceanside	NY
TOPTALENT LEARNING	Plano	TX
TouchhMath Acquisition LLC (TouchMath LLC)	Colorado Springs	CO
Vernier Science Education (Vernier Software & Technology Inc.)	Beaverton	OR
visiOn cue LLC	Scottsdale	AZ
Zearn	New York	NY

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: S. Smith/C. Goodman**

RE: Bid Award for Security Patrol Services

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Background Information:

Request for Proposal, RFP # 26-1313, Security Patrol Services, has been issued and opened for the purpose of awarding services to a company which can provide Security Patrol Services to include nights, weekends and holidays for the district.

We received three (3) responses for this bid. After the Police Department evaluated the proposals, it was determined that Texas Star Security offered the best value to the district and therefore recommends they be awarded the contract for Security Patrol Services

This bid will expire August 31, 2029.

Fiscal Implications:

The annual cost of this service of $ 148,500.00 will be charged to the appropriate contracted services budget.

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the bid award for Security Patrol Services to Texas Star Security, as presented.

26-1313 Addendum 1 - Security Patrol Services - Scoring Round

Supplier	Rank	Score	Price	Experience doing business with other School District	Experience doing this type of work	Based on External References	Copy of DPS Private Security License
		100	40.00	15.00	20.00	20.00	5.00
Texas Star Security	1	72.33	40.00	11.00	20.00	12.50	5.00
OPS Inc Security Services	2	29.32	15.65	7.00	4.50	4.00	5.00
Echo 7 Security & Private Inve	3	18.21	11.88	1.50	3.00	0.00	5.00

26-1313 Addendum 1
Security Patrol Services
Request For Proposal

Responding Supplier	City	State	Lines Responded	Response Total
Texas Star Security (Tex 1 Security, Inc.)	Waco	TX	1	$148,500.00
OPS Inc Security Services	Houston	TX	1	$379,515.35
Echo 7 Security & Private Investigations LLC	New Braunfels	TX	1	$500,000.00

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: S.Smith/T. Alcala**

RE: Bid Renewal for Courier Services

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Background Information:

Request for Proposal, RFP # 26-1314, for Courier Services has been issued and opened for the purpose of awarding services to a company which can provide courier services for the district. The scope for these services requires daily cash deposit pickups at each of the campus offices, cafeteria/kitchen areas as well as both the Child Nutrition Department and the Administration Building. Once all pickup locations have been completed, all deposits are delivered to the district's banking institution.

The district received only one (1) response for these services.

This bid will expire September 30, 2027 with four (4) additional renewal options if agreeable with both parties.

Fiscal Implications:

The annual cost of this service of $62,280.00 will be charged to the appropriate contracted services budget.

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the bid award for Courier Services with Texas Star Security, as presented.

26-1314 Addendum 1 - Courier Services - Scoring Round

Supplier	Rank	Score	Price	Experience doing business with other School Districts	Experience doing this type of work	Based on External References	Copy of Certificate of Bonding
		100	40.00	15.00	20.00	20.00	5.00
Texas Star Security	1	85.00	40.00	15.00	20.00	5.00	5.00
		85.00	**40.00**	**15.00**	**20.00**	**5.00**	**5.00**

Please Note: Due to time constrants on this evaluation, All references were not contacted

26-1314 Addendum 1
Courier Services
Request for Proposal

Responding Supplier	City	State	Lines Responded	Response Total
Texas Star Security (Tex 1 Security, Inc.)	Waco	TX	1	$62,280.00

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: S. Smith/N. Washington**

RE: Bid Award for Special Education Supplies, Equipment and Services

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Background Information:

Sealed bids, RFP # 26-1312, Special Education Supplies, Equipment and Services, were received for the purpose of creating a list of vendors in the which the District can utilize these vendors specifically designed to meet the needs of the Special Education Department on an as needed basis. We received fifty-four (54) vendor responses for this bid. The vendor list is attached for your review. All valid responses were accepted; therefore, no evaluation score sheets are attached.

This bid will expire on May 30, 2030.

Fiscal Implications:

The cost of these supplies will be charged to the appropriate campus/department budget.

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the list of vendors submitted for the Special Education Supplies, Equipment and Services bid, as presented.

26-1312 Addendum 2

Special Education Supplies, Equipment and Services

Responding Supplier	City	State
ABI Digital Solutions / Digital Performance Gear (Airbrush Images Inc)	Conroe	TX
Alison's Montessori & Educational Materials (Alison's Trading Corp)	Mahwah	NJ
Alton Interactive Academics	Lancaster	TX
Attainment Company, Inc.	Verona	WI
Axiom Learning, Inc.	Cambridge	MA
Barnes & Noble (Barnes & Noble Inc)	New York	NY
Batteries Plus Waco/Temple/Harker Heights (Glacierbeach)	Waco	TX
Complete Book & Media Supply, Inc	Cedar Park	TX
Crisis Prevention Institute, Inc.	Milwaukee	WI
Effective Communication LLC	Houston	TX
eSpecial Needs (Carrie A. Kouri)	St. Louis	MO
Express Booksellers (Express Booksellers, LLC)	Dallas	TX
Final Graphic	Lake Worth	TX
Frog Publications, Inc.	San Antonio	FL
Fun and Function LLC	Merion	PA
Gillem Staffing (Gillem Speech-Language Pathology Services, L.L.C.)	Paris	TX
Great Ideas for Teaching	Wrightsville Beach	NC
hand2mind, Inc.	Vernon Hills	IL
Health Edco (SJS Partnership DBA WRS Group, Ltd.)	Waco	TX
Imagine That Consulting	CEDAR HILL	TX
KAMICO Instructional Media, Inc.	Salado	TX
Knowsys Educational Services, LLC	Ganado	TX
Lakeshore Learning Materials, LLC (Lakeshore Parent, LLC)	CARSON	CA
Learning Without Tears (No Tears Learning, Inc)	Cabin John	MD
Lilliworks Active Learning Foundation	Alameda	CA
Lockfast LLC	Loveland	OH
Maxi Aids	Farmingdale	NY
Medicaleshop Inc.	New Milford	TX
NCS Pearson, Inc., through its Clinical Assessment business (NCS Pearson, Inc.)	San Antonio	TX
ODP Business Solutions	Dallas	TX
Omnicor, Inc.	Phoenix	AZ
Oriental Trading Company, Inc.	Omaha	NE
Oticon Inc.	Somerset	NJ
Pocket Nurse	Monaca	PA
PRC-Saltillo (Prentke Romich Company)	WOOSTER	OH
Precision Business Machines, Inc.	DeSoto	TX
PRO-ED, Inc.	Austin	TX
QUILL CORPORATION	Lincolnshire	IL
Really Great Reading Company	Cabin John	MD
Saddleback Educational, Inc.	Pasadena	CA
School Health Corporation	Rolling Meadows	IL
School Outfitters (Schoolhouse Outfitters LLC)	Cincinnati	OH

School Specialty LLC	Greenville	WI
Seagull Student Services, LLC	Sherman	CT
Signspaces LLC	Salt Lake City	UT
Social Thinking (Think Social Publishing, Inc)	Santa Clara	CA
Sound Matrix Corp	Austin	TX
Super Duper Publications (Super Duper Inc)	Greenville	SC
Textbook Warehouse (Textbook Warehouse, LLC)	Alpharetta	GA
The Master Teacher, Inc	Manhattan	KS
Tumbleweed Press Inc.	Toronto	ON
Upfront Solutions for Education	Rockwall	TX
YouthLight, LLC	Chapin	SC

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20th, 2026 **Contact Person: S.Smith/R. Carradine**

RE: Bid Award for Pharmacy Benefit Manager

==

Background Information:

Sealed bid, RFP # 26-1311, Pharmacy Benefit Manager, has been issued and opened to seek competitive proposals from qualified vendors which can provide insurance services in the following areas.

- A Self-Insured Pharmacy Benefit Manager (PBM) Stand Alone Option

The District received four (4) responses from Pharmacy Benefit Managers. After an analysis of all responses were completed by our pharmacy consultant, a recommendation was made to seek a best and final offer from the following proposers; Express Scripts, Rx Benefits through Express Scripts, and Employers Health through CVS.

After the best and final offers were evaluated by a committee consisting of staff members from Human Resources, Finance and the Purchasing Department it was determined that Employers Health through CVS Health offered the best solution for a Prescription drug plan.

A summary, highlighting the best and final responses is provided for your review.

Fiscal Implications:

The new plans will be effective January 1, 2027. The cost of the District's contribution is included in the 2026-2027 budget.

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the bid award for the Pharmacy Benefits Management (PBM) to CVS Pharmacy, as presented.

WACO INDEPENDENT SCHOOL DISTRICT

Waco ISD Pharmacy Benefit Manager RFP Results

August 20th, 2026

Gallagher

Insurance | Risk Management | Consulting

All analysis in this is subject to disclosures in the back of the presentation.

Summary and Scope of Work

The choice

Pick the company that will manage the pharmacy plan.

The options

Waco ISD Human Resources, Finance, and Purchasing reviewed EHC-CVS, ESI, and RxB-ESI.

The goal

Find the best price with the least change for members.

Short answer

EHC-CVS has the lowest projected net cost shown in the RFP.

PBM means Pharmacy Benefit Manager. A PBM helps run the drug plan.

Financial Summary: 3 Years

With Weight Loss

In Summary:

- EHC-CVS is the lowest-cost option over the next 3 years and ranks #1.
- It is expected to cost about $14.4 million, which is about $400,000 less than the current plan.
- ESI is expected to cost about $15.2 million and ranks #2.
- RxBenefits-ESI is expected to cost about $16.4 million and ranks #3.
- Even though some vendors show lower drug costs, EHC-CVS has stronger rebates and no administrative fees, making it the best overall value.
- **Bottom line: EHC-CVS is expected to save the district money and provides the lowest total cost.**

3-Year: 1/1/2027- 12/31/2029	Baseline	EHC - CVS BAFO Traditional Broad Network Advanced Control	ESI BAFO Traditional Broad Network NPF	RxB - ESI BAFO Traditional Broad Network Preferred
Total Drug Costs	$25,303,280	$25,427,793	$25,163,742	$24,566,602
Total Rebates	($10,453,257)	($10,978,372)	($10,312,061)	($8,688,226)
Total Administrative Fee	$0	$0	$327,105	$497,992
Total Net Cost	$14,850,022	$14,449,421	$15,178,786	$16,376,368
Net Cost Savings Over Baseline ($)		($400,601)	$328,763	$1,526,346
Net Cost Savings Over Baseline (%)		-2.7%	2.2%	10.3%
Net Cost Ranking (#)		1	2	3

- *Future changes in insulin products, biosimilars, and the PBM's formulary stance may impact the financial rebate projections.*
- *Rebate credits will apply. Rebate quotes do not account for the shift to lower WAC dugs and actual rebate dollars received will be lower than shown.*

Financial Summary: 3 Years

Without Weight Loss

In Summary:

- EHC-CVS is still the lowest-cost option and remains ranked #1.
- Removing weight loss drug coverage reduces costs for all vendors.
- EHC-CVS costs drop by about $3.3 million over 3 years compared to keeping weight loss coverage.
- ESI costs drop by about $1.6 million.
- RxBenefits-ESI costs drop by about $3.4 million.
- **Bottom line: Removing weight loss coverage creates significant savings, but EHC-CVS remains the lowest-cost option and best overall value.**

3-Year: 1/1/2027- 12/31/2029	Baseline	EHC - CVS BAFO Traditional Broad Network Advanced Control	ESI BAFO Traditional Broad Network NPF	RxB - ESI BAFO Traditional Broad Network Preferred
Total Drug Costs	$25,303,280	$20,962,328	$20,566,346	$19,970,982
Total Rebates	($10,453,257)	($9,838,953)	($7,307,434)	($7,440,860)
Total Administrative Fee	$0	$0	$327,105	$482,693
Total Net Cost	$14,850,022	$11,123,375	$13,586,017	$13,012,816
Net Cost Savings Over Baseline ($)		($3,726,648)	($1,264,005)	($1,837,207)
Net Cost Savings Over Baseline (%)		-25.1%	-8.5%	-12.4%
Net Cost Ranking (#)		1	3	2

- *Future changes in insulin products, biosimilars, and the PBM's formulary stance may impact the financial rebate projections.*
- *Rebate credits will apply. Rebate quotes do not account for the shift to lower WAC dugs and actual rebate dollars received will be lower than shown.*
- *Alternate Funding analysis was based on savings report provided by Payer Matrix. This savings is not guaranteed. Alternative Funding Savings are calculated assuming current conversion rate.*

Key decision points

Cost

EHC-CVS is the lowest-cost option in both main cost views.

Member change

EHC-CVS has no listed drug list disruption.

Weight loss coverage

Removing weight loss drugs lowers projected costs a lot.

Main Takeaway: EHC-CVS is the least disruptive and lowest-cost path shown in the analysis.

Thank You!

Gallagher

Insurance | Risk Management | Consulting

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: S. Smith**

RE: Bid Award for Restaurant & Catering Services
==

Background Information:

Request for Proposal, RFP # 19-1150, Restaurant & Catering Services have been received for the purpose of creating a list of vendors which can service the District in their Restaurant and Catering needs. We received two (2) additional response since the last bid was awarded.

The two (2) new vendors, to be considered with the previously approved eighty-four (84) vendors, are attached for your consideration.

In an effort to create inclusivity with our local Restaurant and Catering vendors and in light of changes made in 2019 by the Texas Education Agency's, Financial Accountability Systems Resource Guide (FASRG) Module 5 Purchasing, the Business Services Department has elected to utilize the Extended Period for Multiple Award Contracts as shown in the FASRG excerpt shows.

3.16.6 Limited Response Period versus Extended Period for Multiple Award Contracts

Normal procurement practices will allow solicitation responses to be submitted to the district within a limited, specific time period, usually two to three weeks. The district may want to review past policies to determine if a limited response time is in the best interest of the district and the needs of its end users.
Consideration may need to be given to have an extended opening for receiving responses.

• Limited Response Period. This choice is considered a normal, formal RFP. Examples include newspaper advertisements and awards made and limited to only the responders that submitted and awarded for the solicitation.

• Extended Response Period. This choice is more informal than a limited response period. The major difference is the date the responses are due. This method allows for responses to be accepted throughout an extended period such as the date of the contract award expiration and awards made periodically. Periodic board approval may also be required. For newspaper advertisements, our District will continue to publicize periodic republication through our website and continue to enlist the assistance of the three (3) Chamber of Commerce's, as received on this first solicitation. The advertisement will address concerns about transparency by announcing the solicitation to new readers even though the statutory requirements were met by the initial publication.

The intent for awarding additional vendors to this bid will be done on an as needed basis. Vendors submitting a response by the end of each month will be submitted for consideration at the next board meeting.

Fiscal Implications:

The cost of these items will be charged to the appropriate campus/department budget.

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the two (2) additional vendors for the Restaurant & Catering Services bid, as presented.

RFP # 19-1150
Restaurant and Catering Services
Vendors for August 2026

New Responding Supplier	**City**	**State**
Beverly Ann's Waco (Hot Cookiers LLC)	Waco	TX
Dos Mundos Spud Shack	Bellmead	TX
Previously Awarded Vendors	**City**	**State**
Andy's Frozen Custard (Andy's Texas #5, LLC)	Austin	TX
Apex Coffee Roasters	Waco	TX
Backyard Bar Stage and Grill	Waco	TX
Bigwards Smokehouse	Waco	TX
Blanek‘s Custom Catering by Big Daddy‘s (Joe Blanek)	Robinson	TX
Boardwalk on Elm	Waco	TX
Bush‘s Chicken	Waco	TX
Cafe Venture Catering and Fuddruckers	Lubbock	TX
Chaney Brothers Coffee Truck (Waco Coffee Company)	Waco	TX
Chick-fil-A at Baylor University (Sykora Family Enterprises)	Waco	TX
Chick-fil-A of Waco	Waco	TX
Chuy's Opco Inc.	Austin	TX
Cicis Pizza (Smitty Investments)	Waco	TX
Coach's Smoke BBQ (Josey's BBA, Inc.)	Waco	TX
DoubleDave's Pizzaworks (Hearne Pizza, LLC)	Waco	TX
Fazoli's (FazTex Restaurants, Inc.)	Austin	TX
Firehouse Subs (Brazos Valley Subs)	Waco	TX
Fish City Grill	Waco	TX
Franklin Avenue Mac House (Cheddar Box, LLC)	Waco	TX
Freebirds World Burrito (TavistockFreebirds, LLC	Waco	TX
Frenchie Daddy French Toast	Waco	TX
Fuego Waco II, LLC	Waco	TX
Gelu Italian Ice (Waco Coffee Company, LLC)	Waco	TX
George's Restaurant & Catering (George's 1, Ltd.)	Waco	TX
Good'N Gone Cookie Jar	Waco	TX
Hecho en Waco	Waco	TX
Heritage Creamery (Heritage Creamery, LLC)	Waco	TX
HTeaO (N2T, LLC)	Amarillo	TX
Ichiban	Waco	TX
Jason‘s Deli (Deli Management, Inc.)	Waco	TX
JD's Catering, LLC	Waco	TX
Jeremiah's Italian Ice of Waco	Waco	TX
Jersey Mikes Waco (Carpo Enterprises, LLC)	Waco	TX
Jimmy Johns (Butts Largest Investment Group II, Inc.)	Waco	TX
Jon Lillie's Steakhouse	Waco	TX
Kings Chicken Wings	Waco	TX
Kona Ice of Waco, LLC (Tie Dye Interprises)	Waco	TX
Kurbside Coffee & Goods	Waco	TX
La Fiesta Restaurant (Wanda Patlis, Inc.)	Waco	TX
LC Texas LLC (Little Caesars Pizza)	Waco	TX
Little Caesars Pizza (Reno, Ltd.)	Hewitt	TX
Lotz of Bunz, LLC	Waco	TX
Lula Jane's, LLC	Waco	TX

Apex Coffee Roasters	Waco	TX
McAlister's Deli (The Saxton Group)	Dallas	TX
Mo Cookies	Waco	TX
Newk's-1033-Waco-TX (Newk's Eatery)	Waco	TX
Nightlight Donuts & Coffee	Woodway	TX
Ninfas Mexican Restaurant (Texas rodco Waco)	Waco	TX
Nothing Bundt Cakes (DOXA JaM LLC)	Waco	TX
Ohana Shaved Ice and ice Cream	Hewitt	TX
Panda Express, Inc.	Waco	TX
Panera Bread	Waco	TX
Papa Bear	Waco	TX
Performance Foodservice Group Roma (PFG Holdings, LLC)	Temple	TX
Peter Piper Pizza (Pizza Properties, Inc.)	El Paso	TX
Po' Boy Place	Waco	TX
Pop's Lemonade Company	Waco	TX
Raising Canes (Raising Canes Restaurants, LLC)	Plano	TX
Revival Eastside Eatery	Waco	TX
Rio Brazos Cuisine	Waco	TX
Roni's Mac Bar	Waco	TX
Rosa's Café & Tortilla Factory	Waco	TX
Rosati's of Waco (Odling Pizza, LLC)	Waco	TX
Sascee's Southern Eatery	Waco	TX
Shipley Do-Nuts (S. Valley Mills Dr, Waco Dr., Speight Ave.)	Waco	TX
Southern Roots Brewing (Southern Roots Taproom, LLC)	Waco	TX
Subway (Benchmark Subs)	Waco	TX
Sweetness Desserts (Laura Summersett)	Waco	TX
Sweets by Rachel	Waco	TX
Talk More Meals	Waco	TX
Texas Roadhouse	Waco	TX
The Angry Corgi Coffee Truck, LLC	Waco	TX
The Olive Branch (Stewart Branch)	Waco	TX
Toaster Yolk Café	Waco	TX
Tony DeMaria's BBQ	Waco	TX
Travelin' Toms (CTX Coffee, LLC)	Waco	TX
Tres Manos Coffee	Waco	TX
Triple B's Smokehouse (J&C Triple B, LLC)	Waco	TX
Uncle Dan's Bar-B-que and Catering (D.W.Henderson Corporation)	Waco	TX
Waco Cha	Waco	TX
Walkons Waco	Waco	TX
What About Cupcakes? (What About Cupcakes, LLC)	Waco	TX
Wheat's Cocina	Woodway	TX
Zookies Investments, LLC	Waco	TX

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: <u>August 20, 2026</u> **Contact Person**: **<u>Sherry Smith</u>**

RE: Renewal of Interlocal Participation Agreement with the Texas Association of School Boards (TASB) Risk Management Fund for Property, Auto Liability and Physical Damage, School Liability Insurance, and Workers' Compensation Coverage

===

<u>Background Information</u>:

The Waco Independent School District has acquired property, auto liability and physical damage, and school liability insurance as well as workers' compensation coverage through an interlocal participation agreement with the Texas Association of School Boards (TASB) Risk Management Fund. The TASB Risk Management Fund operates under the provisions of the Interlocal Cooperation Act, Chapter 791 of the Texas Government Code. The purpose of this agreement is to provide a comprehensive coverage program. These coverage lines require concurrent participation and may not be purchased as 'stand-alone' coverages.

TASB has provided the District with a renewal proposal for the 2026-2027 fiscal year. The premium is decreasing as compared to the total premium paid for the 2025-2026 fiscal year. The following paragraphs detail the coverage and proposed contribution rates for each program.

Property Insurance

The coverage is on district owned buildings, contents, and adjacent structures at a combined total value of $1,028,284,000 with a maximum replacement of $750,000,000 per occurrence for all perils except weather perils. The proposal also provides coverage for boiler and machinery, flood, earthquake, crime and equipment breakdown with acceptable limits and deductibles.

The premium reflects a **decrease** of **$159,874** from the previous year. In addition, the 2025-2026 school year is the last year that the G.W. Carver fire will impact our rates.

Flood Zone Exclusion: Flood coverage, for district owned properties that fall in flood zones A (high risk) or B (moderate risk), is not included under this policy. The administration will obtain quotes for the continuation of additional flood coverage through the National Flood Insurance Program (NFIP) currently managed by FEMA. The NFIP provides coverage limits of $500,000 per building and $500,000 for contents in flood zones A and B.

The following schedule details the proposed rates as compared to the past five years:

COVERAGE	POLICY YEAR 2021-2022	POLICY YEAR 2022-2023	POLICY YEAR 2023-2024	POLICY YEAR 2024-2025	POLICY YEAR 2025-2026	POLICY YEAR 2026-2027
PROPERTY VALUES	**$ 600,857,408**	**$ 663,013,306**	**$801,656,976**	**$906,061,600**	**$988,570,320**	**$1,028,284,000**
Property	$654,124	$758,117	$1,145,695	$1,696,784	$1,974,931	$1,815,057
	Contribution @.108900 rate per $100 of value	Contribution @.114300 rate per $100 of value	Contribution @.142900 rate per $100 of value	Contribution @.18730 rate per $100 of value	Contribution @.19980 rate per $100 of value	Contribution @.1765 rate per $100 of value
Engineering Fee	Included	Included	Included	Included	Included	Included
Certified Acts of Terrorism	Included	Included	Included	Included	Included	Included
Total Premium -->	**$654,124**	**$758,117**	**$1,145.695**	**$1,696,784**	**$1,974,931**	**$1,815,057**

Commercial Auto Liability

The proposed premium for auto liability coverage for 2026-2027 is $91,478, an increase of $5,518 over the prior year. The proposed premium for auto physical damage is $51,152, an increase of $201.

School Liability

The school liability coverage under TASB combines general, professional legal, and employee benefits liability into a single coverage agreement to prevent gaps in coverage. This policy carries a $25,000 deductible per claim and is an occurrence made policy with a $5,000,000 maximum annual aggregate limit.

The renewal premium for 2026-2027 is $84,919 an increase of $15,115 from the prior year. Ancillary coverage included in the renewal includes Violent Acts coverage at no charge, $0 deductible and $250,000 per occurrence.

An endorsement to our school liability policy will cover claims arising under Chapter 118: Employment Practices-Student Abuse and Reporting. Coverage will be limited to a maximum of $1,000,000 per claim, with a maximum $2,000,000 annual aggregate.

Privacy and Information Security

The privacy and information security liability coverage began in 2020-2021. The plan coverage is $500,000, no deductible applies. This combines single limit and covers the most common cyber claims, including a data breach, phishing attack, or fraudulent direction incident. The premium for this coverage for 2026-2027 is $8,000, the same amount as the previous year.

Workers' Compensation

The Risk Management Fund continues to serve the District well by managing all workers' compensation claims and providing legal defense when appropriate. The District continues to maintain a return to work program that began in 2001. The District changed from a fully funded to a partially funded aggregate deductible plan in 2002 because of a consistent reduction in paid out losses.

TASB bases their renewals on five years of prior claims experience and on the Fund's overall progress throughout Texas.

Fiscal Year	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27
Contribution	$109,205	$103,273	$103,271	$120,516	$123,068	$119,580
Estimated Claims Liability	$671,190	$680,769	$682,454	$705,316	$611,638	$513,836
Maximum WC Claims/ Liability	$780,395	$784,012	$785,725	$825,832	$734,706	$633,416

The administrative contribution of $119,580 reflects a decrease of $3,488 from last year. The estimated payroll for 2026-2027 is multiplied by the claims liability factor to arrive at estimated claims liability for 2026-2027. The claims liability will be adjusted at the end of the plan year based on the actual audited payroll total year ending August 31, 2027.

The following schedule details proposed rates as compared to the past four years:

COVERAGE	POLICY YEAR 2022-2023	POLICY YEAR 2023-2024	POLICY YEAR 2024-2025	POLICY YEAR 2025-2026	POLICY YEAR 2026-2027
Auto Fleet	$ 53,574	$ 56,873	$ 135,360	$ 136,911	$ 142,630
General Liability	$80,902	$ 80,902	$ 75,119	$ 78,480	$ 84,919
***Educators Legal Liability**	$ Included under General Liability	$ Included under General Liability	$ Included under General Liability	$ Included under General Liability	$ Included under General Liability
$5,000,000 Excess Liability – ELL, Only	$ Included under General Liability	$ Included under General Liability	$ Included under General Liability	$ Included under General Liability	$ Included under General Liability
Privacy & Information Security	$6,000	$8,000	$8,000	$8,000	$8,000
Total Premium -->	**$140,476**	**$ 145,775**	**$ 218,479**	**$ 223,391**	**$ 235,549**

Fiscal Implications:

The total cost of these coverages is $2,170,186 a decrease of $151,204 over 2025-2026. This amount has been included in the proposed 2026-2027 budget.

Administrative Recommendations:

The Administration recommends that the Board of Trustees approve the renewal of the Interlocal Participation Agreement with the Texas Association of School Boards (TASB) Risk Management Fund, to include property, auto liability and physical damage, school liability insurance, as well as workers' compensation coverage for the 2026-2027 fiscal year, as presented.

TASB™ RISK FUND

TASB Risk Management Fund
P.O. Box 301, Austin, Texas 78767-0301 • 800-482-7276
12007 Research Blvd., Austin, Texas 78759-2439 • tasbrmf.org

Administered by the Texas Association of School Boards

June 22, 2026

Sherry Smith

Waco ISD

Dear Sherry Smith,

The TASB Risk Management Fund is pleased to provide the following proposal for renewing coverage with the Fund for the coming year. The proposal reflects the Fund's ongoing commitment to the risk-sharing partnership among its more than 1,000 members.

The Fund is the oldest and largest governmental risk pool serving Texas public schools. A 21-member board comprised of school board members, superintendents, and administrators from member districts governs the Fund. The Fund's board of trustees ensures the Fund remains financially strong and responsive to member needs. Fund programs and coverages continue to respond to the risks shared by Fund members and reflect the challenges Fund members face today.

The coverage proposal on the following pages includes terms and contribution amounts for the programs in which your organization participates. A summary of changes and updates to the Fund's Coverage Agreements is included in this proposal. You can also access coverage agreements on the Fund's website. **Waco ISD participates in the Fund's comprehensive coverage program which includes Auto, Liability, Property, Privacy & Information Security, Violent Act, and Workers' Compensation coverage. These coverage lines require Concurrent Participation and may not be purchased on a stand-alone basis.**

Please review all terms, provisions, and features of this renewal proposal. When ready, you may accept this renewal proposal by signing the Contribution & Coverage Summary (CCS) and returning it by email to me or TASBRMF@tasbrmf.org. You may also complete the electronic acceptance using the link in the renewal email sent to the designated Program Contact. All provisions and terms of this CCS, including contribution amounts, are offered by the Fund in total as indicated only; if not accepted by the member in total, please contact your underwriter for other pricing and options.

Please note that if you take no action, coverage will automatically renew under the terms of this renewal proposal. If you wish to terminate coverage, the Fund must receive written notice of termination at least 30 days prior to your renewal date. If you are unsure of your plans to renew or have questions about this renewal proposal or any aspect of your Fund membership, please contact Heide Gaden or any member of TASB's Underwriting or Marketing teams at 800.482.7276.

Thank you for your membership in the TASB Risk Management Fund and participation with all Fund members. The Fund is proud to be your partner in managing risk and serving the students and staff in your community.

Sincerely,
Heide Gaden
Risk Management Consultant
Division of Risk Management Marketing & Strategic Partnerships
Texas Association of School Boards, Inc.

TASB Risk Management Fund
12007 Research Blvd., Austin, Texas 78759-2439
P.O. Box 301, Austin, Texas 78767-0301
Toll-Free: 800.482.7276 | Austin area: 1 (512) 505-2816

CC:

Notification of Coverage Changes and Language Refinements
Effective July 1, 2026

As part of the annual coverage review, the TASB Risk Management Fund (Fund) implemented the following coverage changes and language refinements ***for all renewals taking effect on or after July 1, 2026***. This document is a summary of changes and refinements only; please carefully review the full text of all Fund Coverage Agreements and any applicable Contribution and Coverage Summary (CCS).

Automobile Liability & Physical Damage Coverage Agreement

- Under Section 3.4, revised the language regarding a non-owned automobile being maintained or operated to include the term "use."
- Under Section 3.5, expanded the definition of Covered Person to include the scenario of members loaning vehicles to other districts. This activity is allowed under Section 4, but this update provides additional clarity.
- Under Section 4, clarified the second sentence that grants liability coverage to non-owned autos
- Described in 3.4(B), which addresses leased, rented, and borrowed vehicles and (D), which addresses automobile career and technology programs.

School Liability Coverage Agreement

- Revised the Chapter 118 endorsement to state that losses under the endorsement do not erode the aggregate limit for other types of professional legal liability claims.
- Increased Chapter 118 limits to $1,000,000 per claim and $2,000,000 annual aggregate, with options to purchase higher limits, up to $5,000,000, for additional contribution.
- Under the Chapter 118 Endorsement, revised the position of words for clarity.
- Renamed the Chapter 118 Endorsement to Chapter 118: Employment Practices – Student Abuse and Reporting Endorsement.

Property Coverage Agreement

- Removed the single-ply membrane sublimit and replaced it with actual cash value (ACV) valuation for single-ply membrane roofs that are over seven years old. The ACV limitation will not apply to Very Severe Hail-rated single-ply membrane roofs.
- Reduced the deductible for motor-driven equipment from the all-other-perils (AOP) deductible to $2,500.
- Added language to the Flood Endorsement to describe how coverage applies when covered buildings are sited in Locations with more than one flood zone.
- Removed the application of the percentage deductible to covered property under $100,000, making this property subject to the Occurrence Minimum Deductible only.
- Under Section 7, increased the base supplemental coverage limit for Extra Expense & Loss in Revenue to $1,000,000 from $500,000.
- Increased the base sublimit for the Flood and Earthquake Endorsements to $5,000,000 from $2,000,000.
- Establish a maximum Weather Perils Deductible for freeze losses. The maximum deductible would be $1,000,000 or less depending on member size.
- Under Section 5, add language to indicate that all limitations to damage payments apply to aesthetic impairment payments as well, and that acceptance of an aesthetic impairment payment must be no later than 90 days from the determination that the loss to covered property resulted from aesthetic impairment.

- Under Section 3.4, update the definition of occurrence to improve clarity and incorporate a recommendation from the Fund’s property reinsurance panel.
- Under Section 4, clarify that an increased degree of damage later discovered does not alter a previous election for payments for repairs or for ACV for the *same* property. Repair or ACV elections for unrelated damage, such as to a separate building, are not affected.

Cyber Liability & Security Coverage Agreement

- No changes.

Violent Act Coverage

- No changes.

Waco ISD

Contribution & Coverage Summary (CCS)
Participation Period: 9/1/2026 through 8/31/2027

The following is a summary of coverage and contribution amounts. More information about coverage, limits, deductibles, terms, and conditions can be found on the following pages and is part of this CCS. Please review all pages of this CCS document and associated Fund Coverage Agreements. ***Coverage under this CCS is contingent upon concurrent participation in the Fund's Auto, Liability, Property and Worker's Compensation programs.***

This document is not a declarations page. The Fund is not insurance but a self-insured risk pool through which members agree to share risk and actively participate in their contractual obligations as a member of the Fund.

Coverage	Contribution
Property	**$1,815,057**
Automobile Liability	**$91,478**
Automobile Physical Damage	**$51,152**
School Liability Including Professional Legal, General Liability, Employee Benefits Liability, & Chapter 118: Employment Practices - Student Abuse and Reporting Endorsement	**$84,919**
Cyber Liability & Security	**$8,000**
Violent Act	**No Cost**
Workers' Comp Aggregate Deductible	**$119,580**
Total Contribution	**$2,170,186**

THIS IS NOT AN INVOICE. The TASB Risk Management Fund will issue an invoice when coverage is accepted by the member. Total Contribution is an estimate and is subject to exposure audit.

All provisions and terms of this CCS, including contribution amounts, are offered by the Fund in total as indicated only; if not accepted by the member in total, please contact your underwriter for other options and updated pricing.

Waco ISD

Property Coverage Summary
Participation Period: 9/1/2026 through 8/31/2027
Total Property Contribution: $1,815,057

The following is an overview of the limits and deductibles for risk of Direct Physical Loss to Covered Property. Additional coverages, limits, exclusions, and terms are included in the Fund's Coverage Agreement for this Participation Period. All limits are per Occurrence unless otherwise shown.

Total Covered Value: $1,028,284,000

Blanket Replacement Cost

Coverage	Limit	Deductible
All Perils except Weather Perils	$750,000,000	$250,000
Weather Perils except Named/Numbered Windstorm	$750,000,000	2% Minimum $500,000 Maximum $10,000,000 Freeze $500,000
Extra Expense & Loss in Revenue	$1,000,000	Included
Named/Numbered Windstorm Endorsement	$50,000,000	2% Minimum $500,000 Maximum $10,000,000
Terrorism Endorsement	$750,000,000	$250,000
Crime & Employee Dishonesty Endorsement	$100,000	$10,000
Flood Endorsement (Annual Aggregate Limit)	$5,000,000	$50,000
Earthquake Endorsement (Annual Aggregate Limit)	$5,000,000	$50,000
Equipment Breakdown Coverage	$100,000,000	$50,000

Other Coverage Limits & Deductibles	Limit per Occurrence	Deductible
Aesthetic Impairment (metal roofs only)	50% cost to repair/replace, maximum $1,000,000	Peril Deductible
Animals (livestock only)	$25,000	Peril Deductible
Art, statues, or antiques	$100,000	Peril Deductible
Code compliance	Up to 10% of the Loss amount, maximum $1,000,000	Peril Deductible
Debris removal	Up to 25% of the Loss amount	Peril Deductible
Electronic data replacement	$50,000	Peril Deductible
Food spoilage	$100,000	Peril Deductible
Landscaping	Up to $1,000 per tree, shrub, or landscaping plant, maximum $25,000	Peril Deductible
HVAC units	Actual Cash Value	Peril Deductible
Motor-driven Equipment Coverage Deductible	Coverage Limit	$2,500 per piece of equipment
New construction or renovation by employees	$1,000,000	Peril Deductible
Pollutant clean-up	$100,000	Peril Deductible
Single-ply roof upgrade	Up to 125% cost to repair/replace, maximum $250,000	Peril Deductible
Temporary repairs	Up to 10% of Building Damage	Peril Deductible
Vital documents and records	$50,000	Peril Deductible

Property Coverage Provisions

Weather Perils: Weather Perils is an Occurrence of wind, hail, convective storm, or freeze. The Weather Perils Limit and Deductible shown on this CCS will apply to Loss (including ensuing Loss) by a Weather Peril. Weather Perils does not include Named/Numbered Windstorm.

Named/Numbered Windstorm: Named/Numbered Windstorm (NWS) is an Occurrence of hurricane, typhoon, tropical cyclone, tropical storm, or tropical depression (but not other convective storms) that is designated by name or number by the National Weather Bureau, National Hurricane Center, or any recognized meteorological authority, including any related wind-driven rain, flood, tidal water or wave, storm surge, wave wash, surface water, overflow of bodies of water, or spray from any of these conditions. The NWS Limit and Deductible indicated on this CCS will apply to Loss (including ensuing Loss) by an NWS.

However, any flood-related Loss (including ensuing Loss) during an NWS Occurrence will be considered a separate Flood Occurrence with a Flood Limit as indicated on this CCS. For all other NWS Loss (including ensuing Loss) during this combined perils event, the NWS Limit indicated on this CCS will apply. Only the higher deductible of the two perils will apply during this combined perils event.

Percent Deductible/Occurrence Minimum Deductible: General. When Covered Property sustains a Loss caused by a Weather Peril or NWS, the Fund Member's deductible will be a Percent-based Deductible or an Occurrence-based Minimum Deductible. For Covered Property of $100,000 or over, the higher deductible applies. For Covered Property under $100,000, the Occurrence Minimum Deductible applies only.

Deductible calculation. The Percent Deductible amount will be calculated based on the designated percent, as shown on the CCS, applied to the Total Covered Value of a Loss-affected Covered Property (including Personal Property contents) in the Statement of Values schedule, which is considered a part of this CCS. This designated percent is reflected on the schedule as the deductible dollar amount listed under a Loss-affected Covered Property's deductible column.

Covered Property that does not appear on the Statement of Values schedule and sustains a Loss will be subject to the applicable deductible based on its Total Covered Value at the time of the Loss.

Multiple-Covered Property Loss. In the case of multiple $100,000 or over Loss-affected Covered Properties, the member will incur a Percent Deductible for each property, calculated the same as one Loss-affected Covered Property only. These Percent Deductible amounts will be added to determine the Total Percent Deductible amount for comparison with the Occurrence Minimum Deductible amount. (However, for payment purposes, the Total Percent Deductible calculation below will not affect the Percent Deductible application to each Covered Property.)

To determine whether the Total Percent Deductible amount or the Occurrence Minimum Deductible amount applies when multiple Covered Properties are Loss-affected, only the actual Loss amount within each property's Percent Deductible amount will apply toward the summed Total Percent Deductible amount, which is then compared with the Occurrence Minimum Deductible amount; the higher deductible applies.

Payment obligation. For Covered Property $100,000 or over, if the Fund has any payment obligation above the Occurrence Minimum Deductible, this payment will be based on the Loss amount for each Covered Property exceeding that property's scheduled or determined Percent Deductible amount.

For Covered Property under $100,000, if the Fund has any payment obligation, this payment will be based on the Loss amount exceeding the Occurrence Minimum Deductible.

Occurrence Minimum Deductible—General. Regardless of the Total Percent Deductible, the amount of Loss sustained, the number of Loss-affected Covered Properties in an Occurrence, or any other factor, in no event will the member's Percent Deductible obligation (Total or individual) be less than the Occurrence-based Minimum Deductible listed on the CCS.

Location: A Location is a single street address that is the site of the Covered Property. Locations may have multiple Covered Properties, including structures.

Flood Zone Exclusions: The Fund Member's Covered Property (as defined in the Coverage Agreement) is excluded from coverage under the Flood Endorsement of the Coverage Agreement if more than 15% of the Location subject to loss is located in any Special Flood Hazard Areas (SFHA) beginning with 'A' or 'V' as identified on the most recently published pre-Loss FEMA Flood Insurance Rate Map (FIRM).

Other Limits: If more than one Per Occurrence Limit may be applicable, the Fund will determine which limit or limits will apply.

Statement of Values: The Statement of Values schedule will be provided to the Fund Member before the beginning of the Participation Period and is considered incorporated into the Agreements between the Fund and the member. The Fund Member agrees to allow the Fund to conduct property appraisals of the Fund Member's property periodically and agrees to accept values provided by the Fund. The Fund reserves the right to adjust the Fund Member's contribution for newly-constructed Buildings or Other Structures that are Covered Property and accepted within the Participation Period based on the certificate of occupancy date. The Fund reserves the right to adjust the Fund Member's contribution for newly-acquired Buildings or Other Structures that are Covered Property and acquired within the Participation Period based on the acquisition date.

Salvage: The Fund will have the right, at its discretion, to exercise rights of salvage to any damaged property paid for or replaced under the terms of this Agreement.

Single Ply Membrane: 'Single Ply Membrane' is a synthetic roofing material that includes EPDM, TPO, and PVC membranes.

Fund Member Mitigation: As indicated in the Property Coverage Agreement, including Sections 9.29 and 12.5, the Fund Member must preserve Covered Property before and after Loss, or the Fund may exclude coverage.

Fund Member Notice: As indicated in the Property Coverage Agreement, including Section 13.1, time is of the essence for the Fund Member to give notice of a claim for all Loss. Coverage is only available if the Fund Member reports all Loss within 365 days of an Occurrence.

Limit Elimination: The Fund may reduce all Property limits to zero and cease all payments (promised or otherwise) to the member for any claim under this CCS if the Fund's applicable property reinsurance coverage exhausts during the Participation Period through any property claim payment to any Fund Member.

Waco ISD

Automobile Coverage Summary
Participation Period: 9/1/2026 through 8/31/2027
Total Automobile Contribution: $142,630

The following is an overview of the limits and deductibles for risks associated with the ownership, maintenance, or use of Covered Automobiles. The Fund's Coverage Agreement includes additional coverages, limits, exclusions, and terms for this Participation Period.

Coverage	Limit	Deductible
Automobile Liability – Split Limits Bodily Injury Per Person/Bodily Injury Per Occurrence/Property Damage Per Occurrence	$100K / $300K / $100K	$2,500
Automobile Physical Damage - Collision	Actual Cash Value	$2,500
Automobile Physical Damage - Comprehensive	Actual Cash Value	$2,500
Automobile Physical Damage - Catastrophic See Auto Liability & Physical Damage Coverage Agreement Part C 12.3	Actual Cash Value	$50,000
Supplemental Coverage – Private Passenger Rental Expense (Theft only) See Auto Liability & Physical Damage Coverage Agreement Part C 9.3	$50 per day up to $1,500 total	Included
Non-Owned Auto	Automobile Liability Limit	Automobile Liability Deductible

Automobile Coverage Provisions

Statement of Values: The Fund Member has provided the Fund with the most complete and accurate listing of vehicles owned and leased by the Fund Member and will make this listing current throughout the Participation Period. The Fund Member agrees to allow the Fund to conduct vehicle appraisals of the Fund Members' fleet periodically and agrees to accept values provided by the Fund, if any.

Salvage: The Fund will have the right, at its discretion, to exercise rights of salvage to any damaged property paid for or replaced under the terms of this Agreement.

Excluded Vehicles: Vehicles specifically listed on this CCS are excluded from all Automobile coverage as noted under 'Exclusion.'

Waco ISD

School Liability Coverage Summary
Participation Period: 9/1/2026 through 8/31/2027
Total School Liability Contribution: $84,919

The following is an overview of the limits and deductibles for legal, general, and other liability risks. The Fund's Coverage Agreement includes additional coverages, limits, exclusions, and terms for this Participation Period.

Coverage	Limit	Deductible
Professional Legal Liability	$5,000,000 Limit Per Claim $5,000,000 Maximum Annual Aggregate	$25,000
General Liability	$5,000,000	$0
Employee Benefits Liability	$100,000	$0
Chapter 118: Employment Practices – Student Abuse and Reporting Endorsement	$1,000,000 Limit Per Claim $2,000,000 Maximum Annual Aggregate	$25,000

School Liability Coverage Provisions

Known Prior Wrongful Acts: As indicated in the School Liability Coverage Agreement, including Section 4.1, the Fund Member agrees that all known prior Wrongful Act (including previously reported acts) that may result in a legal claim against the Fund Member have been fully disclosed to prior carriers, including the Fund, and no coverage will apply to these acts under this CCS. However, this CCS does not void coverage afforded to the Fund Member under any previous CCS.

Fund-requested Settlement Contributions: As indicated in the School Liability Coverage Agreement, including Section 4.6, the Fund may request a monetary or non-pecuniary contribution from the Fund Member to address the portion of a Claim that is not covered by the Coverage Agreement so that the Fund can settle the Claim in its entirety. Any refusal by the Fund Member to contribute to the settlement as requested by the Fund will result in the Fund Member being responsible for further defense costs and indemnity payments other than what the Fund would have paid.

Chapter 118: Employment Practices – Student Abuse and Reporting Endorsement Coverage: As indicated in the School Liability Coverage Agreement Chapter 118: Employment Practices – Student Abuse and Reporting Endorsement, the Fund will provide limited coverage for K-12 school districts for Claims arising from allegations under Chapter 118 of the Texas Civil Practice and Remedies Code. This endorsement excludes coverage under the General Liability Coverage and provides claims-made coverage under the Professional Legal Liability Coverage. The coverage for state court Chapter 118 Claims only (those Claims that are filed and adjudicated in, or remanded to, the state courts of Texas) will have Claim Expense within the CCS-indicated per Claim and annual aggregate limits of liability.

Non-Chapter 118 Professional Legal Liability Claims: The aggregate limit for non-Chapter 118 Professional Legal Liability Claims will not decrease due to any Damages or Claim Expense arising from Chapter 118 Claims.

Waco ISD

Cyber Liability & Security Coverage Summary
Participation Period: 9/1/2026 through 8/31/2027
Total Cyber Liability & Security Contribution: $8,000

The following is an overview of the limits and deductibles for cyber liability & security risks. The Fund's Coverage Agreement includes additional coverages, limits, exclusions, and terms for this Participation Period.

Coverage	Aggregate Limit Per Event	Deductible
Cyber Liability & Security	$500,000	$0

Coverage Lines and Sub-lines Subject to Sub-limits	Sub-limit Subject to the Aggregate Limit Per Event	Deductible
Fraudulent Instruction	$100,000	$0
Funds Transfer Fraud	$250,000	$0
Telephone Fraud	$250,000	$0
Criminal Reward	$100,000	$0
Cryptojacking	$250,000	$0
Invoice Manipulation	$100,000	$0

Cyber Liability & Security Coverage Provisions

No Known Losses: Fund Member certifies that all known or reported events occurring prior to the effective date of this coverage, as applicable, which it is reasonably believed may result in a claim under this coverage have been fully disclosed or reported.

Waco ISD

Workers' Compensation – Aggregate Deductible
Participation Period: 9/1/2026 through 8/31/2027
Total Workers' Compensation – Aggregate Deductible Contribution: $119,580

The following is a summary of estimated payrolls and contribution for Workers' Compensation coverage. The Contribution and Claims Liability amounts shown are subject to audit at the end of the Participation Period.

Classification	Estimated Payroll	Net Annual Rate	Estimated Contribution
7380 - BUS DRIVERS	$437,008	0.00241643	$1,056
7720 - POLICE OFFICER	$1,745,901	0.00287072	$5,012
8810 - CLERICAL OFFICE EMPLOYEES	$4,588,342	0.00027199	$1,248
8868 - PROFESSIONAL/ADMINISTRATON	$92,591,140	0.00055900	$51,758
9101 - ALL OTHERS	$14,942,873	0.00404915	$60,506
Total	**$114,305,263**		**$119,580**

Estimated Contribution	**$119,580**
Estimated Claims Liability	**$513,836**
Estimated Maximum Program Cost	**$633,416**

Workers' Compensation – Aggregate Deductible Provisions

Claims Liability: The Fund Member agrees to reimburse the Fund for amounts paid for workers' compensation claims with injury dates within the Participation Period up to the Claims Liability amount (Aggregate Deductible). The Fund will pay claims in excess of the Claim Liability amount.

Benefit Limits: Workers' Compensation benefits paid to the Fund Member's employees under this CCS will be as defined in the Texas Workers' Compensation Act (the Act). The Fund is responsible for claims payments as reflected in this CCS. This CCS does not cover the defense of any suit or claim against a Fund Member except a workers' compensation claim by an eligible employee or former employee of the Fund Member for the payment of statutory workers' compensation benefits.

Cooperation: The Fund Member designates the TASB Risk Management Fund as the Workers' Compensation claim administrator of record for all purposes. The Fund Member agrees to use the Fund's contractors for services related to the administration of claims and to follow the Fund's election under Section 504.053 of the Labor Code to direct care through the Political Subdivision Workers' Compensation Alliance.

Claims Reporting: For Workers' Compensation claims arising during the Participation Period, the Fund Member agrees to report those claims timely and solely to the Fund. The report of Workers' Compensation claims to any other entity will waive all Fund liability under this agreement for those claims, regardless of reporting sequence. Any fines levied against the Fund for the Fund Member's failure to comply with the rules and regulations of the Act will be the Fund Member's sole responsibility.

Seasonal Benefits Adjustments: The Fund adjusts weekly workers' compensation Temporary Income Benefits (TIBS) to zero during specific holiday periods. Benefit adjustments are always made during the summer, Thanksgiving, spring, and winter breaks. Other extended holiday periods may also trigger benefit adjustments.

Waco ISD

Workers' Compensation Fee Schedule

Participation Period: 9/1/2026 through 8/31/2027

The following is a summary of the charges, fees, and terms of participation for Run-In claims.

Non-Allocated Claim Services	Fees	
New Indemnity Claim Set up	$925	Per claim
New Medical Claim Set up	$190	Per claim
New Record Only Claim Set up	$25	Per claim

Allocated Claim & Cost Containment Services	Fees	
Bill Review	$14	Per bill
Pre-Authorization (RN)	$125	Per pre-authorization
Pre-Authorization (Physician)	At cost	
External Case Management (ECM)	At cost	
ECM Travel & Wait Time	At cost	
Peer Review by Physician Advisor	Time & Expense	
BRC, CCH, and SOAH and other regulatory representation	Prevailing judicial rates	
Subrogation Services	Included	
Subrogation Recovery	33% of recovery plus attorney fees	
External Investigations	At cost	
Legal Fees (regulated by DWC)	Per attorney rates	

Workers' Compensation — Fee Schedule Terms & Conditions

Allocated Claim and Cost Containment Service Services: Regardless of the original submission date of the claim, the Fund will allocate the Allocated Claim and Cost Containment Service Fees for any services during this participation period to the appropriate claims at the fees listed above.

Run-In Claims: Run-In Claims are existing claims carried over from a previous claims administrator and transferred to the Fund for administration or claims from a member moving from ASO to Fully Funded or Aggregate. Allocated Claim and Cost Containment Fees apply as shown above to any claims transferred to and administered by the Fund from a previous claims administrator (including the Fund) as "Run-In" claims during this or any prior Participation Period.

Subrogation: The Fund will provide subrogation recovery services for the Fund Member. The Fund Member will be entitled to recovered amounts (less applicable attorney fees) and retains the right of final litigation-related settlement decisions, including subrogation.

Program Coordinators

The Fund Member is required to designate a Program Coordinator (Coordinator) with express authority to represent and bind the Fund Member in all program matters. Below are the current Coordinators associated with the Fund Member. After the proposal is bound by the Fund, an email will be sent to the Program Coordinators listed below with instructions for confirming or updating Fund Member contact information. If the Coordinator listed has changed or the Coordinator's name and email address are not listed, please follow the instructions in the email.

Current Program Coordinators

Program	Name	Title	E-mail
TASB RMF - Property	Sherry Smith	Executive Director of Finance	sherry.smith@wacoisd.org
TASB RMF-Auto	Sherry Smith	Executive Director of Finance	sherry.smith@wacoisd.org
TASB RMF-Liability	Sherry Smith	Executive Director of Finance	sherry.smith@wacoisd.org
TASB RMF-Workers' Compensation	Sherry Smith	Executive Director of Finance	sherry.smith@wacoisd.org

Contribution & Coverage Summary General Provisions

Coverage: This CCS, the Fund's corresponding coverage agreements and their endorsements, the Fund Member's questionnaire, the Interlocal Participation Agreement (IPA), and the documents incorporated by reference into any of those documents, all for this Participation Period, outline the coverage terms and limits.

Claims Reporting: The Fund Member will provide timely notice of all claims to the Fund as required in the IPA, the applicable Fund coverage agreement, and this CCS. The lack of timely notice may result in a loss of coverage.

Definitions: Any terms not defined in this CCS will use the definition for that term from the corresponding Fund Coverage Agreement.

Payment: The Fund Member agrees to pay contributions based on a plan developed by the Fund. All contributions are payable upon receipt of an invoice from the Fund. The Fund will determine the contribution for each program and how each contribution is applied.

Termination: In addition to any CCS-specific provisions, the IPA outlines the termination-related provisions that govern this CCS. These provisions include the following: this CCS may be terminated by either party, with termination effective at the end of the Participation Period, by giving written notice to the other party no later than 30 days before the end of the Participation Period. If the Fund Member ceases to be an Active or Associate member of the Texas Association of School Boards, Inc., this CCS will terminate at the end of the Participation Period, and the Fund will not offer a renewal CCS. If neither party terminates this CCS, any renewal CCS offered by the Fund becomes effective based on the terms of the renewal CCS and will bind the Fund Member.

Concurrent Participation: All coverages through this CCS are only effective if the Fund Member concurrently participates in or has agreed in writing to participate in all the following Fund programs: Auto, Liability, Property, and Workers' Compensation. The Fund may terminate all coverages immediately if the Fund Member fails to or ceases to participate in any of these Fund programs concurrently. If this termination occurs, the total contribution under this CCS shall be considered fully earned, and the Fund Member agrees that no refund of any contribution is due. This paragraph's termination provisions take precedence over any conflicting termination provisions in the Interlocal Participation Agreement or this CCS.

Fund Member Authorization:

I have read, approved, and agreed to this Contribution and Coverage Summary (CCS) and certify that this information is correct. I affirm that I am duly authorized to approve this CCS and understand that my signature below contractually binds the entity I represent to this CCS and any other coverage-related or Fund participation agreements.

Authorized Signature	Date
Printed Name	Title

Proof of Auto Liability Coverage

THIS GOVERNMENT VEHICLE IS EXEMPT FROM THE MOTOR VEHICLE SAFETY RESPONSIBILITY ACT. Liability coverage in effect meets the minimum limits required by Texas law.

Member: **Waco ISD**
Contract Number: **P161914-2026-001**
Contract Period: **9/1/2026** through **8/31/2027**

If you have an accident, please notify the TASB Risk Management Fund at 800.482.7276.

Coverage is applicable to all vehicles owned by the above-named entity. Coverage remains in effect only if contribution has been paid.

WHAT TO DO IF YOU HAVE AN ACCIDENT

(Keep this Card in Vehicle at all times)

- Move vehicle to the side of the road if drivable.
- Call 911 immediately. Have driver's license and this card ready to give to police.
- Help the injured by making them comfortable and providing emergency first aid. Call for medical help and provide requested information.
- Report the accident to your supervisor as soon as possible. If you have been injured, notify your supervisor.
- Do not discuss blame or fault. Discuss accident only with the police.
- Collect names, insurance, and other driver's license number. If there are witnesses, collect their names and contact information and give the information to the police and your supervisor.
- Do not sign any documents except as requested by law enforcement.

Proof of Auto Liability Coverage

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WHAT TO DO IF YOU HAVE AN ACCIDENT

(Keep this Card in Vehicle at all times)

- Move vehicle to the side of the road if drivable.
- Call 911 immediately. Have driver's license and this card ready to give to police.
- Help the injured by making them comfortable and providing emergency first aid. Call for medical help and provide requested information.
- Report the accident to your supervisor as soon as possible. If you have been injured, notify your supervisor.
- Do not discuss blame or fault. Discuss accident only with the police.
- Collect names, insurance, and other driver's license number. If there are witnesses, collect their names and contact information and give the information to the police and your supervisor.
- Do not sign any documents except as requested by law enforcement.

Waco ISD

Statement of Values
As of date: 6/22/2026
Participation Period: 9/1/2026 through 8/31/2027

Covered Property valued under $100,000 is not shown and is subject to the Minimum Weather Peril Deductible.

Campus Name – Site Address	Building ID	Building Name	Total Covered Value	Weather Percent Deductible
ADVANCED HEALTH CARE ACADEMY, 7200 VIKING DRIVE, WACO, TX, 76710	27270	ADVANCED HEALTH CARE ACADEMY	$8,444,000	$168,880
ADVANCED HEALTH CARE ACADEMY, 7200 VIKING DRIVE, WACO, TX, 76710	27271	GYMNASIUM	$1,124,000	$22,480
ADVANCED MANUFACTURING ACADEMY CAMPUS, 2401 J J FLEWELLEN ROAD, WACO, TX, 76704	161914--20	ADVANCED MANUFACTURING ACDADEMY SCHOOL	$13,263,000	$265,260
ADVANCED MANUFACTURING ACADEMY CAMPUS, 2401 J J FLEWELLEN ROAD, WACO, TX, 76704	9566	DRESSING ROOM	$486,000	$9,720
ADVANCED MANUFACTURING ACADEMY CAMPUS, 2401 J J FLEWELLEN ROAD, WACO, TX, 76704	9563	WELDING BUILDING #1	$4,198,000	$83,960
ADVANCED MANUFACTURING ACADEMY CAMPUS, 2401 J J FLEWELLEN ROAD, WACO, TX, 76704	9565	WELDING BUILDING #2	$1,251,000	$25,020
ALTA VISTA ELEMENTARY SCHOOL CAMPUS, 3637 ALTA VISTA DRIVE, WACO, TX, 76706	161914--23	ALTA VISTA ELEMENTARY SCHOOL	$14,104,000	$282,080
ALTA VISTA ELEMENTARY SCHOOL CAMPUS, 3637 ALTA VISTA DRIVE, WACO, TX, 76706	9583	PORTABLE CLASSROOM #1	$153,000	$3,060
ALTA VISTA ELEMENTARY SCHOOL CAMPUS, 3637 ALTA VISTA DRIVE, WACO, TX, 76706	9584	PORTABLE CLASSROOM #2	$289,000	$5,780
ALTA VISTA ELEMENTARY SCHOOL CAMPUS, 3637 ALTA VISTA DRIVE, WACO, TX, 76706	9587	PORTABLE CLASSROOM #3	$348,000	$6,960
BELL'S HILLS ELEMENTARY SCHOOL CAMPUS, 2100 ROSS AVENUE, WACO, TX, 76706	161914--5	BELL'S HILLS ELEMENTARY SCHOOL	$34,734,000	$694,680
BRAZOS HIGH SCHOOL, 3005 EDNA AVENUE, WACO, TX, 76708	27183	GYMNASIUM	$1,166,000	$23,320

BRAZOS HIGH SCHOOL, 3005 EDNA AVENUE, WACO, TX, 76708	27181	MAIN HIGH SCHOOL BUILDING	$16,216,000	$324,320
BRAZOS HIGH SCHOOL, 3005 EDNA AVENUE, WACO, TX, 76708	27182	MAINTENANCE STORAGE BUILDING	$125,000	$2,500
BROOK AVENUE ELEMENTARY SCHOOL CAMPUS, 720 BROOK AVENUE, WACO, TX, 76708	161914--28	BROOK AVENUE ELEMENTARY SCHOOL	$12,122,000	$242,440
CEDAR RIDGE ELEMENTARY SCHOOL CAMPUS, 2115 MERIDIAN AVENUE, WACO, TX, 76708	161914--21	CEDAR RIDGE ELEMENTARY SCHOOL	$16,199,000	$323,980
CEDAR RIDGE ELEMENTARY SCHOOL CAMPUS, 2115 MERIDIAN AVENUE, WACO, TX, 76708	26849	PORTABLE CLASSROOM 317-318	$289,000	$5,780
CEDAR RIDGE ELEMENTARY SCHOOL CAMPUS, 2115 MERIDIAN AVENUE, WACO, TX, 76708	9571	PORTABLE CLASSROOMS #1	$297,000	$5,940
CEDAR RIDGE ELEMENTARY SCHOOL CAMPUS, 2115 MERIDIAN AVENUE, WACO, TX, 76708	9572	PORTABLE CLASSROOMS #2	$297,000	$5,940
CEDAR RIDGE ELEMENTARY SCHOOL CAMPUS, 2115 MERIDIAN AVENUE, WACO, TX, 76708	9573	PORTABLE CLASSROOMS #3	$297,000	$5,940
CEDAR RIDGE ELEMENTARY SCHOOL CAMPUS, 2115 MERIDIAN AVENUE, WACO, TX, 76708	9574	PORTABLE CLASSROOMS $4	$356,000	$7,120
CEDAR RIDGE ELEMENTARY SCHOOL CAMPUS, 2115 MERIDIAN AVENUE, WACO, TX, 76708	9439	PORTABLE CLASSROOMS 406/407	$289,000	$5,780
CESAR CHAVEZ MIDDLE SCHOOL CAMPUS, 700 SOUTH 15TH STREET, WACO, TX, 76706	161914--8	CESAR CHAVEZ MIDDLE SCHOOL	$33,822,000	$676,440
CESAR CHAVEZ MIDDLE SCHOOL CAMPUS, 700 SOUTH 15TH STREET, WACO, TX, 76706	9456	PORTABLE CLASSROOM	$289,000	$5,780
CRESTVIEW ELEMENTARY SCHOOL CAMPUS, 1120 NORTH NEW ROAD, WACO, TX, 76710	161914--14	CRESTVIEW ELEMENTARY SCHOOL	$21,992,000	$439,840
CRESTVIEW ELEMENTARY SCHOOL CAMPUS, 1120 NORTH NEW ROAD, WACO, TX, 76710	9516	PORTABLE CLASSROOM LIBRARY	$156,000	$3,120
DEAN HIGHLAND ELEMENTARY SCHOOL CAMPUS, 3300 MAPLE AVENUE, WACO, TX, 76707	161914--11	DEAN HIGHLAND ELEMENTARY SCHOOL	$29,739,000	$594,780
G. W. CARVER MIDDLE SCHOOL CAMPUS, 1601 J J FLEWELLEN ROAD, WACO, TX, 76704	23363	G. W. CARVER MIDDLE SCHOOL	$65,484,000	$1,309,680
G. W. CARVER MIDDLE SCHOOL CAMPUS, 1601 J J FLEWELLEN ROAD, WACO, TX, 76704	26864	TRACK RESTROOM / STORAGE	$275,000	$5,500
G.L. WILEY OPPORTUNITY CENTER CAMPUS, 1030 EAST LIVE OAK STREET, WACO, TX, 76704	9524	BAND HALL	$2,186,000	$43,720

G.L. WILEY OPPORTUNITY CENTER CAMPUS, 1030 EAST LIVE OAK STREET, WACO, TX, 76704	161914--15	G.L. WILEY OPPORTUNITY CENTER	$16,554,000	$331,080
G.L. WILEY OPPORTUNITY CENTER CAMPUS, 1030 EAST LIVE OAK STREET, WACO, TX, 76704	9523	GYMNASIUM	$3,885,000	$77,700
G.L. WILEY OPPORTUNITY CENTER CAMPUS, 1030 EAST LIVE OAK STREET, WACO, TX, 76704	9525	PORTABLE CLASSROOM #1	$289,000	$5,780
G.L. WILEY OPPORTUNITY CENTER CAMPUS, 1030 EAST LIVE OAK STREET, WACO, TX, 76704	9526	PORTABLE CLASSROOM #2	$289,000	$5,780
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	27261	PORTABLE CLASSROOM #1	$223,000	$4,460
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	27262	PORTABLE CLASSROOM #2	$295,000	$5,900
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	27263	PORTABLE CLASSROOM #3	$295,000	$5,900
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	27264	PORTABLE CLASSROOM $4	$146,000	$2,920
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	26852	PORTABLE CLASSROOM 301-302	$289,000	$5,780
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	26853	PORTABLE CLASSROOM 303-304	$289,000	$5,780
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	26843	PORTABLE CLASSROOM 305-306	$289,000	$5,780
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	26844	PORTABLE CLASSROOM 307-308	$289,000	$5,780
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	27258	PROFESSIONAL DEVELOPMENT CENTER	$12,883,000	$257,660
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	27260	RESTROOM PORTABLE BUILDING	$132,000	$2,640
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	27259	STEPHENS GYMNASIUM	$1,159,000	$23,180
HILLCREST PROFESSIONAL DEVELOPMENT, 4225 PINE AVENUE, WACO, TX, 76710	27265	STORAGE BUILDING	$196,000	$3,920
J.H. HINES ELEMENTARY SCHOOL CAMPUS, 301 GARRISON STREET, WACO, TX, 76704	161914--13	J.H. HINES ELEMENTARY SCHOOL	$23,141,000	$462,820
KENDRICK ELEMENTARY SCHOOL CAMPUS, 1801 KENDRICK LANE, WACO, TX, 76711	31356	KENDRICK ELEMENTARY	$48,701,000	$974,020

LAKE AIR MONTESSORI SCHOOL CAMPUS, 4601 COBBS DRIVE, WACO, TX, 76710	9470	ARTS BUILDING	$1,071,000	$21,420
LAKE AIR MONTESSORI SCHOOL CAMPUS, 4601 COBBS DRIVE, WACO, TX, 76710	9467	FREEMAN GYMNASIUM	$2,935,000	$58,700
LAKE AIR MONTESSORI SCHOOL CAMPUS, 4601 COBBS DRIVE, WACO, TX, 76710	161914--10	LAKE AIR MONTESSORI SCHOOL	$23,709,000	$474,180
LAKE AIR MONTESSORI SCHOOL CAMPUS, 4601 COBBS DRIVE, WACO, TX, 76710	9468	PIERCE GYMNASIUM	$4,298,000	$85,960
LAKE AIR MONTESSORI SCHOOL CAMPUS, 4601 COBBS DRIVE, WACO, TX, 76710	9469	PORTABLE CLASSROOMS	$289,000	$5,780
LAKE AIR MONTESSORI SCHOOL CAMPUS, 4601 COBBS DRIVE, WACO, TX, 76710	9471	STORAGE BUILDING #1	$253,000	$5,060
LAKE AIR MONTESSORI SCHOOL CAMPUS, 4601 COBBS DRIVE, WACO, TX, 76710	9472	STORAGE BUILDING #2	$195,000	$3,900
MCCA NORTH WACO CAMPUS, 2015 ALEXANDER AVENUE, WACO, TX, 76708	161914--19	MCCA NORTH WACO SCHOOL	$14,802,000	$296,040
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9604	1ST GRADE/PRE K BUILDING	$1,669,000	$33,380
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9601	2ND GRADE BUILDING	$1,450,000	$29,000
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9599	4TH GRADE BUILDING	$1,650,000	$33,000
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9594	5TH GRADE BUILDING	$1,726,000	$34,520
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9600	GYMNASIUM	$1,143,000	$22,860
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9603	KINDERGARTEN BUILDING	$1,623,000	$32,460
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	161914--25	MOUNTAINVIEW ELEMENTARY SCHOOL	$8,200,000	$164,000
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9595	PORTABLE CLASSROOM #1	$144,000	$2,880
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9596	PORTABLE CLASSROOM #2	$144,000	$2,880
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9597	PORTABLE CLASSROOM #3	$144,000	$2,880

MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9598	PORTABLE CLASSROOM #4	$144,000	$2,880
MOUNTAINVIEW ELEMENTARY SCHOOL CAMPUS, 5901 BISHOP DRIVE, WACO, TX, 76710	9602	PORTABLE CLASSROOM #5	$144,000	$2,880
OLD KENDRICK ELEMENTARY SCHOOL CAMPUS, 1801 KENDRICK LANE, WACO, TX, 76711	9546	GYMNASIUM	$1,101,000	$22,020
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	9535	GYMNASIUM/CLASSROOM BUILDING	$3,294,000	$65,880
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	161914--17	PARKDALE ELEMENTARY SCHOOL	$13,598,000	$271,960
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	9536	PORTABLE CLASSROOM #1	$289,000	$5,780
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	9537	PORTABLE CLASSROOM #2	$289,000	$5,780
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	9538	PORTABLE CLASSROOM #3	$144,000	$2,880
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	9539	PORTABLE CLASSROOM #4	$289,000	$5,780
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	9542	PORTABLE CLASSROOM #7	$348,000	$6,960
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	9543	PORTABLE CLASSROOM #8	$144,000	$2,880
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	26845	PORTABLE CLASSROOM 309-310	$289,000	$5,780
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	26846	PORTABLE CLASSROOM 311-312	$289,000	$5,780
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	26847	PORTABLE CLASSROOM 313-314	$289,000	$5,780
PARKDALE ELEMENTARY SCHOOL CAMPUS, 6400 EDMOND AVENUE, WACO, TX, 76710	26848	PORTABLE CLASSROOM 315-316	$289,000	$5,780
PROVIDENT HEIGHTS ELEMENTARY SCHOOL, 2415 BOSQUE BOULEVARD, WACO, TX, 76707	27252	MAIN ELEMENTARY BUILDING	$10,779,000	$215,580
PROVIDENT HEIGHTS ELEMENTARY SCHOOL, 2415 BOSQUE BOULEVARD, WACO, TX, 76707	27253	PORTABLE CLASSROOM	$180,000	$3,600
SOUTH WACO ELEMENTARY SCHOOL CAMPUS, 2104 GURLEY LANE, WACO, TX, 76706	161914--16	SOUTH WACO ELEMENTARY SCHOOL	$18,255,000	$365,100

TENNYSON MIDDLE SCHOOL CAMPUS, 6100 TENNYSON DRIVE, WACO, TX, 76710	27334	NEW MAIN BUILDING	$82,867,000	$1,657,340
UNIVERSITY HIGH SCHOOL CAMPUS, 3201 SOUTH NEW ROAD, WACO, TX, 76706	9396	CONCESSIONS/RE STROOM BUILDING	$819,000	$16,380
UNIVERSITY HIGH SCHOOL CAMPUS, 3201 SOUTH NEW ROAD, WACO, TX, 76706	9416	FOOTBALL PRESS BOX	$181,000	$3,620
UNIVERSITY HIGH SCHOOL CAMPUS, 3201 SOUTH NEW ROAD, WACO, TX, 76706	9398	GREENHOUSE	$105,000	$2,100
UNIVERSITY HIGH SCHOOL CAMPUS, 3201 SOUTH NEW ROAD, WACO, TX, 76706	9415	RESTROOM/GROU NDS BUILDING	$416,000	$8,320
UNIVERSITY HIGH SCHOOL CAMPUS, 3201 SOUTH NEW ROAD, WACO, TX, 76706	161914--1	UNIVERSITY HIGH SCHOOL	$129,973,000	$2,599,460
WACO ISD ADMINISTRATION BUILDING, 501 FRANKLIN AVENUE, WACO, TX, 76701	161914--7	ADMINISTRATION BUILDING	$43,562,000	$871,240
WACO ISD DISTRICT TRANSPORTATION CENTER, 2001 SOUTH 18TH STREET, WACO, TX, 76706	161914--26	WACO ISD TRANSPORTATION CENTER	$1,804,000	$36,080
WACO ISD DISTRICT WAREHOUSE, 2025 SOUTH 19TH STREET, WACO, TX, 76706	26895	DISTRICT COOLER/FREEZER	$933,000	$18,660
WACO ISD DISTRICT WAREHOUSE, 2025 SOUTH 19TH STREET, WACO, TX, 76706	9611	DRIVER'S LOUNGE PORTABLE	$142,000	$2,840
WACO ISD DISTRICT WAREHOUSE, 2025 SOUTH 19TH STREET, WACO, TX, 76706	9609	WACO ISD CHILD NUTRITION SERVICE	$3,744,000	$74,880
WACO ISD DISTRICT WAREHOUSE, 2025 SOUTH 19TH STREET, WACO, TX, 76706	161914--27	WAREHOUSE	$3,832,000	$76,640
WACO ISD HIGH SCHOOL CAMPUS, 4200 COLCORD AVENUE, WACO, TX, 76710	31355	WACO HIGH SCHOOL	$174,044,000	$3,480,880
WACO ISD LAUNDRY/STORAGE FACILITY, 319 NORTH 10TH STREET, WACO, TX, 76701	161914--36	LAUNDRY/STORAG E FACILITY	$1,385,000	$27,700
WACO ISD MUNICIPAL STADIUM, 1000 SOUTH 15TH STREET, WACO, TX, 76706	161914--35	CONCESSIONS/RE STROOM BUILDING	$285,000	$5,700
WACO ISD MUNICIPAL STADIUM, 1000 SOUTH 15TH STREET, WACO, TX, 76706	9658	LOCKER ROOM	$585,000	$11,700
WACO ISD PAUL TYSON STADIUM, 1850 LAKE AIR DRIVE, WACO, TX, 76710	26904	HOME PRESS BOX	$1,103,000	$22,060
WACO ISD PAUL TYSON STADIUM, 1850 LAKE AIR DRIVE, WACO, TX, 76710	26902	HOME TICKET BOOTH/ CONCESSIONS	$306,000	$6,120

WACO ISD PAUL TYSON STADIUM, 1850 LAKE AIR DRIVE, WACO, TX, 76710	26903	RESTROOMS/TRACK STORAGE BUILDING	$876,000	$17,520
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	9509	BASEBALL CONCESSIONS/RESTROOMS	$346,000	$6,920
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	9506	BASEBALL PRESS BOX/CONCESSIONS/RESTROOMS	$294,000	$5,880
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	9493	EAST CONCESSIONS/RESTROOMS	$964,000	$19,280
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	9486	FIELD HOUSE	$1,961,000	$39,220
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	161914--12	FOOTBALL HOME PRESS BOX/GRANDSTAND	$7,589,000	$151,780
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	9491	NORTH CONCESSIONS/RESTROOMS	$858,000	$17,160
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	9497	SOFTBALL PRESS BOX/CONCESSIONS/RESTROOMS	$606,000	$12,120
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	9495	SOUTH CONCESSIONS/RESTROOMS	$858,000	$17,160
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	9487	VISITOR'S GRANDSTAND	$5,109,000	$102,180
WACO ISD SPORTS COMPLEX, 1401 SOUTH NEW ROAD, WACO, TX, 76711	9489	WEST CONCESSIONS/RESTROOMS	$858,000	$17,160
WEST AVENUE ELEMENTARY SCHOOL CAMPUS, 1101 NORTH 15TH STREET, WACO, TX, 76707	161914--22	WEST AVENUE ELEMENTARY SCHOOL	$15,352,000	$307,040
WISD MAINTENANCE/CUSTODIAL/GROUP, 4315 BEVERLY DRIVE, WACO, TX, 76711	161914--31	MAINTENANCE/ GROUNDS FACILITY	$11,759,000	$235,180
WISD MAINTENANCE/CUSTODIAL/GROUP, 4315 BEVERLY DRIVE, WACO, TX, 76711	26898	TRACTOR SHED	$256,000	$5,120
WISD MAINTENANCE/CUSTODIAL/GROUP, 4315 BEVERLY DRIVE, WACO, TX, 76711	9641	WELDING/CARPENTRY SHOP	$1,268,000	$25,360

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: **August 20, 2026** **Contact Person:** **S. Smith**

RE: Purchases over $50,000 Under Pre-Existing Bid, Purchasing Cooperative, or Allowed Professional Service

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Background Information:

In April 2020, the Board approved a change in Board Policy CH (Local) that requires all purchase requests over $50,000 to be approved by the Board of Trustees prior to being made. These purchases will be made under a pre-existing bid or purchasing cooperative. The following purchase requests have been made as of August 7, 2026:

Waco ISD Existing Bids:

1. Houghton Mifflin Harcourt (HMH): $ 585,470.96 – District-Wide K-5 Intro to Reading – Instructional Materials and Classroom Supplies, Bid # 25-1295.

2. Emergent Tree Education: $ 114,370.00 – Software & Resources for Multi-tiered behavior intervention and support for all campuses – Educational Consulting, Staff Development and other Student Based Contracted Services, Bid # 21-1182.

3. JGA Roofing System, LLC: $ 63,000.00 – Roof Coating Application at Brazos – Maintenance Bid # 22-1229.

4. IXL - $ 65,537.50 – This program will be used as a supplement high school courses aligned to EOCs. Additionally, if provides online instruction for TSIA and SAT to help students at Cesar Chavez Middle-Instructional Materials and Classroom Supplies, Bid # 25-1295

5. Curriculum Associates/I-Ready: $ 467,399.10 – Will be used to screen students three times a year to identify learning gaps. It provides a computer pathway program based on diagnostics and teacher resources for printed small-group accelerated instruction and intervention, specifically for grades 1-8. Diagnostic/Screener and Instructional Resources for Intervention/Accelerated Instruction, RFP # 25-1293

Purchasing Cooperatives:

6. Finalsite: $ 61,485.00 District Website - TIPS Contract # 230105 Technology Solutions Products and Services.

7. Branching Minds: $ 77,200.00 – This program will be used to track MTSS behavior and academics, student accommodations, parent communications, and Early Warning Systems – GP1 Contract # 24-04PV-07, Educational Training, Development and Enrichment.

Other:

8. Region 12: $ 180,513.46 – 2026-2027 Membership Contracts for various services such as: Coordinated School Health, Counseling, CTE, Eduphoria, Leadership and other related services.

Fiscal Implications:

The cost of these goods and services will be charged to the appropriate departmental budget.

Administrative Recommendation(s): The Administration recommends that the Board of Trustees approve the purchase request over $50,000, as presented.

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 Contact Person: Sherry Smith

RE: Resolution Committing Unassigned General Fund Balance as of August 31, 2026

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Background Information:

Policy CE (Local), approved by the Board on August 25, 2010, allows for the commitment and assignment of fund balances for specific purposes. Attached is a resolution to commit an estimated $8,513,183 of unassigned general operating fund balance for the following purposes:

- $100,000 for cafeteria furniture replacement planned for CCMS due to increased enrollment and insufficient seating for meal service;
- $2,953,845 in Board of Trustees approved Strategic District Enhancements not anticipated to be completed by August 31, 2026
- $1,085,891 received from TASB insurance on July 16, 2026 for the 2024 hail claim. There is insufficient time to use funds prior to August 31, 2026
- $168,079 from TASB insurance has not yet been received, but will be received prior to August 31, 2026. These funds are for the vehicles damaged during the June flood at the Facilities & Maintenance Department. There is insufficient time to purchase new vehicles prior to August 31, 2026
- $3,953,158 for State Energy Conservation Office (SECO) LoneStar loan projects not completed at August 31, 2026; and
- $229,859 for UHS band uniforms not projected to arrive until November, 2026
- $9,632 in MacBooks for the Technology Department not expected to arrive until after August 31, 2026
- $12,719 for Police Department radios not expected to arrive until after August 31, 2026

Amounts shown reflect maximum amounts for these commitments. Committed fund balances will be adjusted pending final expenditures at August 31, 2026.

Since outstanding purchase orders demonstrate the District's intent to spend the resources, purchase orders not received as of August 31, 2026 will be reported as committed fund balance. Ultimately, the committed fund balance will be reduced by purchases received by August 31st.

Fiscal Implications:

This resolution potentially decreases the unassigned fund balance.

Administrative Recommendations:

The Administration recommends approval of a Resolution committing unassigned general operating fund balance for purposes described above.

RESOLUTION
COMMITTING FUND BALANCE
OF THE WACO INDEPENDENT SCHOOL DISTRICT

The Board of Trustees of the Waco Independent School District being convened in Regular Session at its regular meeting place within the boundaries of the Waco Independent School District, on the 20th day of August, 2026.

WHEREAS, the Governmental Accounting Standards Board (GASB) adopted Statement 54 (GASB 54), a standard for governmental fund balance reporting and governmental fund type definitions effective for fiscal years beginning after June 15, 2010; and

WHEREAS, the Waco Independent School District has elected to implement GASB 54 requirements, and to apply such requirements to its year ending August 31, 2026 financial statements; and

WHEREAS, the Board of Trustees of the Waco Independent School District have determined that a portion of the unassigned general operating fund balance should be allocated toward future capital construction, equipment, and other major improvement and repair needs of the District;

NOW THEREFORE, BE IT RESOLVED that the Waco Independent School District Board of Trustees commits portions of its August 31, 2026 General Fund unassigned fund balance as follows:

- Committed Fund Balance – Other
  - Board of Trustees Previously Approved Strategic District Enhancements 2,953,845
  - Major Maintenance Improvement and Repair Projects 5,039,049
  - Vehicles, Furniture, Equipment, and Uniform Purchases 520,289

BE IT ALSO RESOLVED: that the Waco Independent School District Board of Trustees commits any encumbrances (e.g., purchase orders, contracts) outstanding at year-end as appropriate. The encumbrances do not constitute expenditures or liabilities because the commitments will be reappropriated and honored during the subsequent year.

BE IT ALSO RESOLVED: that the Waco Independent School District Board of Trustees commits any outstanding deficit reflected in the internal services fund for self-funded health insurance and workers' compensation to cover liability exposures in excess of actuarially determined reserves and stop-loss insurance coverage.

BE IT ALSO RESOLVED that the Waco Independent School District Board of Trustees commits the total fund balance of Campus Activity Funds, reported in the Special Revenue Funds, to projects related to campus activities.

BE IT ALSO RESOLVED: that the provisions of this Resolution shall be effective as of the date of adoption and shall remain in effect until modified by action of the Board of Trustees.

INTRODUCED AND PASSED by the Waco Independent School District Board of Trustees, this 20th day of August, 2026.

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Angelo Ochoa
President, Board of Trustees

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Taylor Bledsoe
Secretary, Board of Trustees

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person**: S. Smith/C. Ocampo

RE: Interlocal Cooperation Agreement and Fiscal Agent Contract between the McLennan County Challenge Academy and Participating Districts for the 2026-2027 School Year

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Background Information:

The attached Interlocal Cooperation Contract/Memorandum of Understanding (MOU) establishes the McLennan County Challenge Academy as a provider of Alternative Education Programs for area school districts pursuant to V.T.C.A. Education Code, Chapter 37 and the Interlocal Cooperation Act, V.T.C.A. Government Code, Chapter 791. The initial agreement creating the McLennan County Challenge Academy was executed in December, 1995. Each year, Waco ISD must renew this agreement as a participating district.

Funding of the program, as outlined in the MOU, is structured to fully fund the program while better accommodating placements in the Bill Logue Juvenile Detention Center. Districts paying an annual participation fee of $1500, will be charged $99 per each day of attendance for discretionary placements at the Challenge Academy and $77 per day at the detention center. District's choosing not to pay the annual participation fee will be charged $198 per each day of attendance at the Challenge Academy. Extended School Year services may be offered beyond the regular school year, as requested. The daily rate for extended services is $86.00 per each day of attendance. These rates are unchanged from the 2025-2026 school year.

Effective August 1, 2006, Waco I.S.D. entered into an agreement to serve as fiscal agent of the McLennan County Challenge Academy. This agreement, between Waco ISD and the McLennan County Juvenile Board, must also be renewed annually. The District receives a fiscal agent fee equivalent to its unrestricted indirect cost rate as approved by the Texas Education Agency. For 2026-2027, the approved rate is 11.199% of total expenditures. This unrestricted indirect cost rate covers administrative costs, such payroll, as well as plant maintenance and security costs. A copy of the fiscal agent contract is also attached.

Fiscal Implications:

All costs associated with these agreements will be paid by participating districts as outlined in the agreement. As fiscal agent, Waco ISD receives a fee equivalent to 11.199% of total expenditures. The cost and revenue to Waco ISD will be included in the 2026-2027 proposed general fund budget.

Administrative Recommendations:

The administration recommends the Board of Trustees approve the 2026-2027 Interlocal Cooperation Contract/Memorandum of Understanding and Fiscal Agent Contract with the McLennan County Challenge Academy, as presented.

2026-2027
INTERLOCAL COOPERATION CONTRACT/MEMORANDUM OF UNDERSTANDING FOR THE OPERATION OF THE McLENNAN COUNTY CHALLENGE ACADEMY TO PROVIDE ALTERNATIVE EDUCATION PROGRAMS

This Interlocal Cooperation Contract/Memorandum of Understanding is made by and between the McLennan County Juvenile Board, Waco ISD (as fiscal agent and as a participating school district), and each of the independent school districts of McLennan County, Texas who are signatories to this agreement as set forth below, pursuant to V.T.C.A. Education Code, Chapter 37 and the Interlocal Cooperation Act, V.T.C.A. Government Code, Chapter 791 upon the following terms and conditions:

(1) Purpose: The purpose of this Agreement is to govern and operate the McLennan County Challenge Academy (hereinafter "Academy") and to provide education services including a juvenile justice alternative education program (JJAEP), and an Alternative Education Program (AEP) for students, school districts and the juvenile board in McLennan County, Texas pursuant to V.T.C.A. Education Code Chapter 37.

(2) Governance: The Academy shall operate independent and apart from the parties to this agreement and shall not be a political subdivision, subsidiary, joint venture, or partnership of McLennan County or the McLennan County Juvenile Board. The governance of the Academy shall be as set forth in Attachment "1" titled Governance Structure for the McLennan County Challenge Academy, and the laws of the state of Texas, including but not limited to the Texas Education Code and regulations of the State Board of Education and/or the Texas Juvenile Justice Department. All terms and conditions in Attachment "1" are incorporated by reference herein and made a part hereof, the same as if copied into this contract verbatim.

(3) Services, Terms, Rights and Duties: The general services, terms, rights and duties addressed and/or created hereby are as set forth in Attachment "2" hereto, which is incorporated by reference herein. McLennan County and the Juvenile Board shall not, and do not by the execution of this Agreement assume any responsibility to participate financially, legally or otherwise in the education process and the business of the school districts and their students except for those obligations specifically mandated by statute involving certain expelled students or adjudicated delinquents.

(4) Payment for Services: Payment for services hereunder will be made from current revenues of the paying party. Payment for services shall be made as set forth in Attachment "2". The parties understand, acknowledge and agree the payments provided for in Attachment "2" are in an amount which will fairly compensate McLennan County Challenge Academy and Waco ISD, as fiscal agent for the services provided hereunder.

(5) Term**:** This Agreement shall become effective August 1, 2026 and shall remain in force unless terminated by the mutual agreement of the parties.

(6) Authorization: This agreement has been authorized by the McLennan County Juvenile Board and by the Board of Trustees of each school district who is a party to the agreement.

McLENNAN COUNTY JUVENILE BOARD

By:______________________________
(Name) (Title)

Date: ___________________________

WACO ISD (Fiscal agent and Participating School District)

By:______________________________
(Name) (Title)

Date: ___________________________

AXTELL ISD

By:______________________________
(Name) (Title)

Date: ___________________________

BOSQUEVILLE ISD

By:______________________________
(Name) (Title)

Date: ___________________________

BRUCEVILLE-EDDY ISD

By:______________________________
(Name) (Title)

Date: ___________________________

CHINA SPRING ISD

By:______________________________
(Name) (Title)

Date: ___________________________

CONNALLY ISD

By:______________________________
(Name) (Title)

Date: ___________________________

CRAWFORD ISD

By:______________________________
(Name) (Title)

Date: ___________________________

GHOLSON ISD

By:______________________________
(Name) (Title)

Date: ___________________________

HALLSBURG ISD

By:______________________________
(Name) (Title)

Date: ___________________________

LA VEGA ISD

By:________________________________
(Name) (Title)

Date: ____________________________

LORENA ISD

By:________________________________
(Name) (Title)

Date: ____________________________

MART ISD

By:________________________________
(Name) (Title)

Date: ____________________________

McGREGOR ISD

By:________________________________
(Name) (Title)

Date: ____________________________

MIDWAY ISD

By:________________________________
(Name) (Title)

Date: ____________________________

MOODY ISD

By:________________________________
(Name) (Title)

Date: ____________________________

RIESEL ISD

By:________________________________
(Name) (Title)

Date: ____________________________

ROBINSON ISD

By:________________________________
(Name) (Title)

Date: ____________________________

VALLEY MILLS ISD

By:________________________________
(Name) (Title)

Date: ____________________________

WEST ISD

By:________________________________
(Name) (Title)

Date: ____________________________

Attachment "1"

GOVERNANCE STRUCTURE

FOR THE

McLENNAN COUNTY CHALLENGE ACADEMY

On or about December 1, 1995, an interlocal agreement defining the responsibilities and duties of the eighteen (18) public schools of McLennan County and the McLennan County Juvenile Board was signed bringing into existence the **M**cLennan **C**ounty **C**hallenge **A**cademy (MCCA or Academy). This collaboration created and is operating an alternative education program (AEP) and a Juvenile Justice Alternative Education Program (JJAEP).

<u>The Academy's Governance Board</u>

MCCA will be governed by a Governance Board as set forth below:

A eleven (11) member Governance Board of the McLennan County Challenge Academy shall be formed and constituted as follows:

Chairperson: The chairperson of the McLennan County Juvenile Board (or an appointed representative thereof) shall serve as a chairperson for the MCCA Governance Board. The chairperson of the MCCA Governance Board shall have a vote. Said vote may be counted as two votes in the event of a tie vote in order to break the tie.

Member-McLennan County Juvenile Probation Department: The Chief Probation Officer of the MCJPD or his/her designee shall serve as a voting member of the MCCA Governance Board.

Member Fiscal Agent ISD: The Superintendent of Schools or his/her designee for the district serving as fiscal agent for the MCCA shall serve as a voting member of the MCCA Governance Board. The fiscal agent for 2025-2026 is Waco ISD.

Member-La Vega ISD: The Superintendent of Schools of La Vega ISD or his/her designee shall serve as a voting member of the MCCA Governance Board.

Member-Midway ISD: The Superintendent of Schools of Midway ISD or his/her designee shall serve as a voting member of the MCCA Governance Board.

Member Zone I: One Superintendent annually elected from the schools in Zone I shall serve, or shall designate someone to serve, as a voting member of the MCCA Governance Board. The ISDs in Zone I are: Bosqueville ISD, Gholson ISD, West ISD, and Connally ISD.

Member Zone II: One Superintendent elected from the schools in Zone II shall serve, or shall designate someone to serve, as a voting member of the MCCA Governance Board. The ISDs in Zone II are: Robinson ISD, Axtell ISD, Mart ISD, Hallsburg ISD, and Riesel ISD.

Member Zone III: One Superintendent elected from the schools in Zone III shall serve, or shall designate someone to serve, as a voting member of the MCCA Governance Board. The ISDs in Zone III are: China Spring ISD, Crawford ISD, McGregor ISD, Lorena ISD, Bruceville-Eddy ISD, and Moody ISD.

Member At-Large Representing the Minority Community: One representative from the Hispanic community of McLennan County shall be named by the Chairman of the Juvenile Board. Each representative will serve a one-year term as a voting member of the MCCA Governance Board.

Member At-Large Representing the Minority Community: One representative from the African-American community of McLennan County shall be named by the Chairman of the Juvenile Board. Each representative will serve a one-year term as a voting member of the MCCA Governance Board.

Member At-Large Representing McLennan County: One voting member of the MCCA Governance Board shall be selected annually from the residents of McLennan County. The Chairman of the Juvenile Board shall select this representative. The representative will serve a one-year term as a voting member of the MCCA Governance Board.

The eleven (11) member Governance Board shall serve as the legally constituted governing body for the McLennan County Challenge Academy. Those members who are annually appointed or elected shall be so elected or appointed by July 1 of each calendar year. The Chairperson of the Governance Board may cast a tie-breaking vote if the ISDs in any Zone otherwise cannot select a superintendent to represent the Zone on the Board. The one-year term for those members shall run from July 1 of the current year to June 30 of the following year.

The Academy's Governance Board shall meet at the call of the Chairperson, the Superintendent of the fiscal agent, or upon the written request of any two members of the Board delivered to the Chairperson. The Board shall conduct business, act and proceed in accordance with the laws of the state of Texas including the Texas Education Code, the Texas Family Code, the policies, rules, regulations, and standards of the Texas Juvenile Justice Department, the regulations of the State Board of Education, and the policies, rules and regulations adopted by the Academy's Governance Board. The Board shall conduct business in accordance with the Roberts Rule of Order unless inconsistent with this Governance Structure, state laws or policies, rules or regulations adopted by the Board.

Six members of the Board must be present to constitute a quorum. The board shall act or proceed by and through resolutions, motions or orders adopted or passed by the Board and the affirmative votes of a majority of all members of the Board shall be required to adopt or pass a motion, resolution or order.

The duties of the Academy's Governance Board shall include but not be limited to:

(1) The selection and recommendation for employment of the MCCA Director of Operations. The Director of Operations will become legally employed by the fiscal agent, Waco ISD, and must be formally approved by the Waco ISD Board of Trustees. Employees of the MCCA shall be governed by the policies and procedures of the employing school district.

(2) The approval of Operating Policies and Procedures for MCCA.

(3) The approval of an annual operating budget including the establishment of annual per student rate charged to each member school district for students served by the MCCA and reimbursement to the fiscal agent for its expenses in acting as fiscal agent.

(4) The approval of a McLennan County Student Code of Conduct. As set out in the Texas Education Code, Chapter 37, this overarching Student Code of Conduct shall be approved by the Juvenile Board and shall become the guiding code of conduct for the placement of students in the MCCA.

(5) The approval of contractual or unbudgeted purchases necessary to the effective operation of the MCCA.

(6) Other policies or procedures as appropriate to the governance of the MCCA and as necessary to obtain approval of the Texas Juvenile Justice Department.

Attachment "2"

SERVICES, DUTIES, COMPENSATION AND FUNDING, OPERATIONS, RIGHTS, AND RESPONSIBILITIES

1. Funding of Academy.

(a) Funding for Juvenile Justice Alternative Education Program (JJAEP): Pursuant to §37.011 of the Education Code, the Juvenile Board is required to provide a JJAEP for students who have been found to have engaged in conduct described in §37.007 and §37.0081 of the Education Code. The Academy will meet this requirement for the Juvenile Board by providing a JJAEP as part of the Academy system. For those students whose expulsion was **discretionary** (§37.007 (b), (c), (f), and §38.0081 of the Education Code), the JJAEP placement shall be funded by the ISD receiving ADA funding and if the student is not enrolled, the residing address determines the school district responsible for funding the student placed in the JJAEP based on a rate established by the Academy's Governance Board. For those students **placed** by the ISD as registered sex offenders (§37.301-§37.311 of the Education Code) the placement shall be funded by the ISDs having students placed in the JJAEP based on a rate established by the Academy's Governance Board. For those students adjudicated for delinquent conduct who are **judicially placed** in the JJAEP, the placement shall be funded by the ISDs having students placed in the JJAEP based on a rate established by the Academy's Governance Board. The established daily rate for the JJAEP for the 2026-2027 school year is $99.00 per day for each day the student is in attendance. For those students whose expulsion was **mandatory** (§37.007 (a), (d), and (e) of the Education Code), the JJAEP placement shall be funded by the McLennan County Juvenile Board with funds provided contractually through the Texas Juvenile Justice Department. The revenue source for the JJAEP shall be kept separately by the fiscal agent**.** In addition to any other funding or payment obligations under this Agreement, if any, all school districts who are party to this Agreement shall pay an annual participation fee of $1,500 dollars to support program operations. If a school district does not pay the annual participation fee of $1,500 dollars by the annual deadline established by the Academy's Governance Board, then the established daily rate for the JJAEP for the 2026-2027 school year for that school district shall be $198.00 per day for each day the student is in attendance.

(b) Funding for Alternative Education Programs (AEP): Programs for students residing in the Logue Juvenile Detention Center will be provided at the Logue Center in accordance with the existing practice of providing education programs and staff at the detention facility, at the expense of and with the cooperation of the Independent School Districts (hereinafter "ISD"). Each ISD shall allocate and pay to the Academy for the provision and operation of the AEP a daily sum determined pursuant to a rate adopted by the Academy's Governance Board (subject to adjustment by the MCCA Governance Board within said year) during each calendar year of this Agreement. The rate established, and the sum arrived at by application thereof, must be at least equal to the amount required by Chapter 37, Education Code. The established daily rate for the AEP (Logue Detention Center) for the 2026-2027 school is $77.00 per day for each day the student is in attendance. Each ISD shall be billed monthly for every day of attendance by the ISDs' students enrolled in the Academy. AEP placement shall be funded by the ISD receiving ADA funding. If the student is not enrolled, the residing address determines the school district responsible for funding the student placed in the AEP. In addition, La Vega ISD makes available to MCCA Title One, Part D, Sub Part 2 funds for instructional materials.

(c) Payments. Monthly payments shall be made to the Waco ISD, as the fiscal agent for the Academy (or any successor Fiscal Agent) not later than the tenth (l0th) day of the month following the date of billing. The payment should be sent to the Assistant Superintendent for Business and Support Services at Waco ISD, P.O. Box 27, Waco, Texas, 76703. Deficiency payment after adjustment shall be sent to the same officer and address.

(d) Failure to Pay -- Remedies. In addition to any other remedy available in law or in equity, the Academy shall have the right to refuse to accept students from an ISD if the ISD responsible fails to timely pay amounts due and owing hereunder and continues to fail and/or refuse to pay such amounts after ten (10) days' notice and opportunity to cure.

(e) No Authority to Bind. The Academy's Governance Board, the parties to this Agreement, the fiscal agent or any officer, employee or agent of any of them shall have no power or authority to bind any party hereto to any obligation made or incurred by any of them or to any obligation, financial or otherwise, arising from their acts or omissions. Any expenditure or obligation with regard to the Academy, beyond that required to be paid hereunder by the ISDs for AEP and JJAEP services to be provided at the Academy, shall not be a responsibility or obligation of any party hereto unless such expenditures or obligations are approved by that party's governing body.

(f) Student Enrollment. Students shall be enrolled in the ISD in which their parent or guardian resides. If a student moves into a different ISD located in McLennan County, MCCA staff will notify the PEIMS contact designees for both the current (withdrawing) and future (enrolling) ISDs. The future (enrolling) ISD contact will provide MCCA a list of information required to complete the enrollment process and work cooperatively with MCCA to ensure the enrollment is processed in a timely manner. The current (withdrawing) ISD shall agree to carry the student for 10 school days after the date of notification. After 10 school days, the student shall be enrolled in the future (enrolling) ISD and withdrawn from the current district unless the future (enrolling) district produces sufficient evidence to deny residency.

(g) Extended School Year. Educational services may continue to be offered beyond the regular 180 school year if requested by a member ISD. The established daily rate for extended services is $86.00 per day for each day the student is in attendance. If the Texas Juvenile Justice Department chooses to fund an extended school year program for students expelled for mandatory reasons, the ISD will not be charged a daily rate for these students.

2. Services.

(a) Juvenile Justice Alternative Education Programs and Alternative Educational Programs. The Academy will provide AEP and JJAEP programs in accordance with Chapter 37 of the Education Code and the standards and regulations of the State Board of Education and the Texas Juvenile Justice Department. An operations manual and a code of conduct shall be created and adhered to which must be approved by the Academy's Governance Board. The policies and codes for the JJAEP must also be approved by the Juvenile Board. All such policies and codes of conduct are also subject to prior approval of any state agency, board or commission to which such matters are directed to be submitted for approval by Chapter 37 of the Education Code and/or the regulations promulgated thereunder, or under the terms of the grant for this project, or pursuant to any other applicable federal, state, or local law or regulation.

(b) Supervision and Monitoring of Students in the JJAEP. Expelled or delinquent juveniles may be placed in the Academy's JJAEP only after approval of such program or programs by a vote of the Juvenile Board. In the event of such approval, the Juvenile Board, by and through the Juvenile Probation Department, will provide probation and/or detention officers to monitor the students in the JJAEP. The extent and nature of said monitoring shall lie in the discretion of the Juvenile Board and/or the Chief Probation Officer of the Juvenile Probation Department and shall be subject to availability of existing staff of the Juvenile Probation Department. The provision of these officers is not a guarantee of the security of teachers, Academy personnel or other students. Likewise, these officers are provided solely for the JJAEP, and are not intended to provide detention or security services in any other program.

(c) Supervision and Monitoring of Students in the AEP. Students placed in the AEP at the Logue Center will be supervised and monitored by detention officers provided by the Juvenile Probation Department, in accordance with the standards of the Texas Juvenile Justice Department.

(d) Mandatory and Discretionary Grounds for Expulsion. (Subject to legislative change) If a student commits an offense that falls under §37.007(a), (d), or (e), then the ISD by law must expel the student, and the grounds for expulsion are considered **mandatory**. Mandatory offenses are outlined below and Chapter 37 of the Texas Education Code.

MANDATORY GROUNDS FOR EXPULSION:

If a student commits an offense that falls under §37.007(a), (d), or (e), then the ISD by law must expel the student, and the grounds for expulsion are considered **mandatory**. Mandatory offenses include (Subject to change by legislation):

- Bringing to school a firearm as defined by federal law. "Firearm" under federal law includes:
  1. Any weapon (including a starter gun) that will, is designed to, or may readily be converted to expel a projectile by the action of an explosive.
  2. The frame or receiver of any such weapon.
  3. Any firearm muffler or firearm weapon.
  4. Any destructive device, such as any explosive, incendiary or poison gas bomb, or grenade.

- **Using, exhibiting, or possessing the following, as defined by the Texas Penal Code:**

1. A firearm (any device designed, made, or adapted to expel a projectile through a barrel by using the energy generated by explosion or burning substance or any device readily convertible to that use).
2. An illegal knife, such as a knife with a blade over 5 ½ inches; hand instrument, designed to cut or stab another by being thrown; dagger, including but not limited to a dirk, stiletto, and poniard; bowie knife; sword; or spear. **OR** Any knife including a pocket knife.
3. A club such as an instrument specially designed, made, or adapted for the purpose of inflicting serious bodily injury or death by striking a person with the instrument, including a blackjack, nightstick, mace, and tomahawk.
4. A prohibited weapon, such as an explosive weapon; a machine gun; a short-barrel firearm; a firearm silencer; a switchblade knife; knuckles; armor-piercing ammunition; a chemical dispensing device; or a zip gun.

Behavior containing elements of the following offenses under the Texas Penal Code.

1. Aggravated assault, sexual assault, or aggravated sexual assault.
2. Arson.
3. Murder, capital murder, or criminal attempt to commit murder or capital murder.
4. Indecency with a child.
5. Aggravated kidnapping.
6. Aggravated robbery.
7. Manslaughter.
8. Criminally negligent homicide.
9. Behavior punishable as a felony that involves the selling, giving, or delivering to another person, possessing, using, or being under the influence of marijuana, a controlled substance, a dangerous drug, or alcohol; or committing a serious act or offense while under the influence of alcohol.
10. Retaliation against a school employee combined with one of the above-listed offenses on or off school property or at a school-related activity.
11. Continuous sexual abuse of young child or children under Section 21.02, Penal Code.

If a student is expelled from school for an offense that falls under §37.007(b), (c), or (f), then the grounds for expulsion are considered **discretionary**. Discretionary offenses are outlined below.

DISCRETIONARY GROUNDS FOR EXPULSION:

If a student is expelled from school for an offense that falls under §37.007(b), (c), or (f), then the grounds for expulsion are considered **discretionary**. Discretionary offenses include (Subject to change by legislation):

- Engaging in conduct relating to a false alarm or report (including a bomb threat) or a terroristic threat involving a public school.
- Any offense that is a state-mandated expellable offense if the offense is committed on the property of another district in Texas or while the student is attending a school-sponsored or school-related activity on or off school property.
- Any of the following offenses on or within 300 feet of school property, as measured from any point on the school's real property boundary line, or while attending a school-sponsored or school-related activity on or off school property:

    1. Selling, giving, or delivering to another person, or possessing, using, or being under the influence of any amount of marijuana, a controlled substance, or a dangerous drug, if the conduct is not punishable as a felony.
    2. Selling, giving, or delivering to another person, or possessing, using, or being under the influence of any amount of alcohol; or committing a serious act or offense while under the influence of alcohol, if the conduct is not punishable as a felony.
    3. Engaging in conduct that contains the elements of an offense relating to abusable volatile chemicals.
    4. Engaging in conduct that contains the elements of assault under Section 22.01(a)(1) against an employee or a volunteer.
    5. Engaging in deadly conduct.

- **Any of the following conduct while within 300 feet of school property, as measured from any point on the school's real property boundary line:**

    1. Committing aggravated assault, sexual assault, or aggravated sexual assault.
    2. Committing arson.
    3. Committing murder, capital murder, or criminal attempt to commit murder or capital murder.
    4. Committing indecency with a child, aggravated kidnapping, manslaughter, criminally negligent homicide, or aggravated robbery.
    5. Committing a felony drug- or alcohol-related offense.
    6. Using, exhibiting, or possessing a firearm (as defined by state law, an illegal knife, a club, or prohibited weapon,or possessing a firearm (as defined by federal law).

- **Engaging in the following conduct no matter where the conduct takes place:**

    1. Engaging in conduct that contains the elements of assault under Penal Code 22.01(a)(1) in retaliation against a school employee or volunteer.
    2. Engaging in criminal mischief, if not punishable as a felony.

In an emergency, the principal or the principal's designee may order the immediate expulsion of a student for any reason for which expulsion may be made on a non-emergency basis.

The JJAEP program will enroll and serve only students who have been expelled according to the specific reasons stated in §37.007 and §37.0081 of the Education Code. However, if a participating school district allows additional discretionary expulsions through an approved District of Innovation plan and TJJD and TEA approve those expulsions, those students shall be served as discretionary placements.

(e) Term of Placement for the JJAEP. Each student's term of placement should be clearly expressed as a number of days in the expulsion letter prepared by the expelling ISD. The term of placement will be a flexible term and may be lengthened or shortened according to the policies and procedures outlined in the Student Code of Conduct. If the student is no longer under juvenile court jurisdiction, the juvenile may continue to be served by the JJAEP if the juvenile is not allowed to return to their home district.

(f) Expelled Students over the Age of 16. Although a student expelled on or after his/her 17th birthday will not enter the Academy through the juvenile probation department, such a student may be served by the JJAEP. If the student is expelled on a **mandatory** basis, he/she must be ordered into the JJAEP by the adult probation department as a condition of probation. The student will remain in the JJAEP for the term of placement described in (e) above, unless otherwise ordered by the adult probation department. If the student is expelled on a **discretionary** basis, he/she may attend the JJAEP, remaining in the program for the term of placement described in (e) above. However, the Academy reserves the right to return a student expelled on a discretionary basis to the ISD if the student persistently refuses to abide by the Academy's Student Code of Conduct.

(g) Special Education Services. Students with disabilities who are placed in the JJAEP or AEP will be afforded education services determined by a duly constituted Admissions Review and Dismissal (ARD) Committee to be appropriate for the student to receive a free and appropriate public education as defined by Federal and State Laws. Each ISD will continue to serve as the LEA for each of their students. Each ISD shall remain responsible for making available the special education services necessary to implement the student's Individual Education Plan. Both those educational and non-educational services to be provided in accordance with the student's Individual Education Plan and/or Individual Transition Plan which are not statutorily required to be provided by the JJAEP shall be provided by the school district. The expelling ISD shall provide the JJAEP with reasonable notice of the manifestation ARD and a representative of the JJAEP may participate in the meeting to the extent that the meeting relates to the student's placement in the program. A JJAEP representative shall be given an opportunity to attend ARD meetings held for all students currently enrolled. If the Director of Operations has concerns that a student's academic or behavioral needs cannot be met in the program, a written notice will be sent to the student's home ISD requesting an ARD to reconsider the placement of the student in the program.

(h) Students on Medical Leave. If a student is diagnosed by a physician as physically unable to attend the Academy due to a medical disability, the Academy shall inform the ISD and shall be responsible for securing documentation from the physician. Provision of homebound educational services or other services required by a medical disability shall be the responsibility of the ISD.

(i) Truancy or Failure to Attend. Expelled students are expected to attend as required by the compulsory attendance law, pursuant to section 25.085 of the TEC. Pursuant to TEC Section 25.093, the attendance officer of the student's home ISD shall file a complaint against the parent or guardian in the justice of the peace court or municipal court of the political subdivision in which the parent resides or in which the school is located if the parent or guardian fails to require the child to attend school as required by law.

(j) Transportation. The Academy will not provide transportation services. Member districts have the option of providing transportation services. Each party will bear the responsibility or liability for its own transportation services, and neither the Academy nor any other party hereto shall have any responsibility or liability therefore.

(k) Transition Services for JJAEP Students. When a student is within 20 days of completion of, or release from, the program, the student begins the process of transition back to the ISD. Academy services to address the transition process include academic counseling, vocational counseling, and individual counseling (when indicated). Academy staff shall notify the school district one week prior to the student's scheduled return to the campus, when possible. Academy staff also facilitates referrals to community agencies and in-school programs when indicated. The Academy will not make decisions regarding the retention or promotion of a student returning to an ISD.

(l) Maximum Enrollment for the JJAEP. Maximum enrollment for the JJAEP is 70 students. The JJAEP reserves the right to temporarily exceed the maximum enrollment. The JJAEP will guarantee a minimum number of slots for each participating district as set forth in Attachment "3". Slots not utilized may be temporarily filled by students from other participating districts. In the event of overcrowding, the JJAEP reserves the right to return any discretionary student to his or her home district prior to the completion of their term of placement.

(m) Exceptions to Enrollment and Withdrawal of Discretionary Students. Discretionary students will not be enrolled in the JJAEP or withdrawn to return to their home campus during the two weeks prior to the end of the spring semester nor during any week students of their grade level have state testing scheduled. Discretionary students will not be withdrawn to return to their home campus during the two weeks prior to the end of the fall semester.

(n) Expulsion Packet Requirements. Prior to the enrollment of a student into the JJAEP, the ISD in which the student resides shall provide to MCCA a copy of:

- The order of expulsion including reason for expulsion and term of placement;
- Parent contact information;
- Attendance and disciplinary records;
- Special programs information and appropriate records showing transfer to MCCA including, but not limited to, 504, Special Education, and ESL;
- Transfer grades/average for each class;
- Current transcript for high school students;
- Graduation plan for high school students;
- Most recent report card;
- Immunization record;
- Police offense report if applicable;
- State assessment scores;
- Home language survey.

(o) Placement of Registered Sex Offenders. (Subject to change by legislation) Students may be **placed** by the ISD as registered sex offenders according to §37.301-§37.311 of the Education Code. The placing ISD may substitute the expulsion letter with a letter of placement.

3. Administrative Expenses of Fiscal Agent. The fiscal agent shall be reimbursed at the unrestricted indirect cost rate as approved by the Texas Education Agency for the 2026-2027 fiscal year. Indirect costs will include custodial, security and utility expenses. The fiscal agent shall receive no fee or profit for its activities hereunder other than such expense reimbursement and the promise of each of the parties hereto to cooperate in this project.

4. Insurance. Nothing herein shall waive or reduce the sovereign immunity of the parties hereto, or broaden the limited waiver of immunity provided by the Texas Tort Claims Act. However, the fiscal agent shall, after approval of the Academy's Governance Board, purchase a policy or policies of liability insurance covering the Academy and its Governance Board from liability for acts, omissions or conditions in the operation of the Academy. The policy or policies should cover civil rights and related claims in addition to negligence claims. The parties hereto shall be named as additional insureds. The policy or policies shall be in at least the amount of $500,000, and shall be written on a "claims made" basis. The premiums for such policy/policies shall be paid out of the AEP and JJAEP funding to the extent not paid from other funding sources, and to the extent such funding is sufficient to cover the costs of the programs and pay the premiums. If sufficient funds are not available to pay the premiums, the ISDs shall pay the premiums based on a formula to be determined by the Academy's Governance Board and submitted to, and approved by the governing bodies of the parties hereto. Adequate provision shall be made for property insurance for building(s) in which the Academy conducts its operations unless the building(s) are leased, and the Academy is not required to provide such insurance or accept the risk of loss under the lease terms. Premiums for such insurance shall be funded in the same manner as set out above with regard to liability insurance.

5. <u>Funding of other necessary expenses/obligations</u>. To the extent that other approved expenses or obligations are incurred in, or are necessary for, the operation of the Academy, that exceed general funding and available grant funding, these expenses or obligations shall be paid by the ISDs on a pro rata basis based on the number of days of student participation in the program by each respective ISD as determined by the Governance Board of the Academy.

6. <u>Assets Upon Dissolution</u>. If a party withdraws from the cooperative agreement, it shall waive its right to retake or recover any assets (or the value thereof) it has provided to the Academy, or for its operations, until such time as the Academy ceases to operate, or ceases to use such assets in its operations. Upon complete dissolution of the Academy, contributed assets shall be the property of the entity which made the contribution. All other assets will be divided by value on the basis of the proportionate funding of the Academy (including the provision of matching funds). For example, if one ISD has paid 25% of the funding of the Academy since its inception, it would be entitled to 25% of the non contributed assets of the Academy operations. The distribution may be in kind, or the assets may be liquidated and sold with the proceeds, after satisfaction of any remaining obligations of the Academy, being distributed on the same basis. The manner of distribution and the plan for proportionate share distribution shall be mediated if the parties cannot reach an agreement thereon. The mediation shall be binding, and shall be conducted by a representative of the Texas Education Agency assigned by the Agency, or an agreed mediator if a TEA representative is not assigned to mediate the matter after a request to the TEA therefore.

   <u>Caveat</u>: Assets procured with grant funds shall be the sole property of the Juvenile Probation Department of McLennan County upon dissolution, except to the extent that the grant or applicable law requires otherwise.

7. <u>Grant Funding</u>: A separate contract between the fiscal agent and the Juvenile Board will be entered into with regard to the administration of the grant funding procured by the Juvenile Board from the Criminal Justice Division of the Governor of the State of Texas. All parties agree that the fiscal agent shall provide the grant administration and shall be reimbursed for the costs incurred by it in doing so <u>by the ISDs</u> in the same manner as it is reimbursed for other administrative expenses, unless the grant funding provides for reimbursement of such expenses. The parties also agree that all "matching funds" required under the terms of the grant are to be paid/contributed to the project by the ISDs on agreed proportionate basis from funds generated from student attendance, and that the Juvenile Board shall not be responsible for providing such matching funds. It is further agreed that the grant funds and matching funds shall be used only for the purposes set forth in the grant, and grant application, and shall not be used in any other manner except with the express prior approval of the Juvenile Board, the Governance Board of the Academy, and the Grantor Agency.

Attachment “3”

MINIMUM NUMBER OF JJAEP SLOTS FOR EACH PARTICIPATING DISTRICT*

Axtell	1
Bruceville Eddy	1
Bosqueville	1
China Spring	4
Connally	5
Crawford	1
Gholson	1
Hallsburg	1
LaVega	5
Lorena	3
Mart	1
McGregor	3
Midway	12
Moody	1
Riesel	1
Robinson	4
Valley Mills	1
Waco	24
West	2

*In order to receive a dedicated minimum number of JJAEP slots, the respective school district must have timely paid the $1,500 participation fee.

2026-2027
CONTRACT
FOR WACO INDEPENDENT SCHOOL DISTRICT
TO SERVE AS FISCAL AGENT
OF THE MCLENNAN COUNTY CHALLENGE ACADEMY

This Contract is made by and between the Mclennan County Juvenile Board ("Juvenile Board") and Waco ISD for Waco ISD ("Fiscal Agent") to serve as fiscal agent, pursuant to V.T.C.A. Education Code, Chapter 37, of the McLennan County Challenge Academy ("Academy") upon the following terms and conditions:

1. **Term:** This contract shall take effect and Fiscal Agent shall begin to perform its duties as Fiscal Agent under this contract on September 1, 2026. The term of the Contract shall be for one (1) year, ending on August 31, 2027. In the event Fiscal Agent does not intend to serve as Fiscal Agent for the following year (September 1, 2027 through August 31, 2028) by renewal of this Contract or execution of a new contract with the Juvenile Board, Fiscal Agent shall so notify the Chairman of the Juvenile Board no later than June 1, 2027.
2. **Scope:** Pursuant to Section 37.011(e) Fiscal Agent shall provide personnel and services for the Academy so that the Academy may provide alternative education programs (AEPs), including a juvenile justice alternative education program (JJAEP), for students, school districts, and the juvenile board in McLennan County, Texas pursuant to V.T.C.A. Education Code Chapter 37 consistent with and in accordance with the terms and provisions of the Interlocal Cooperation Contract made by and between the McLennan County Juvenile Board, Waco ISD (as fiscal agent and as a participating school district), and each of the independent school districts of McLennan County, Texas for 2026-27. In accordance with the Interlocal Cooperation Contract, all personnel of the Academy shall be employees of the Fiscal Agent including the Director of Operations of the Academy, whose employment shall be approved by the fiscal agent board of trustees, the McLennan County Juvenile Board, and the McLennan County Challenge Academy Governance Board.
3. **Duties and Obligations:** Both Fiscal Agent and Juvenile Board understand that each of the parties to this Agreement, respectively, have duties and obligations imposed upon them and required of them by applicable laws and regulations related to the Academy (in their respective roles of Fiscal Agent and Juvenile Board). Accordingly, both Fiscal Agent and Juvenile Board represent and agree with each other that they will timely and properly perform any duties and obligations that might be imposed or required of them under such laws or regulations. Neither Fiscal Agent or Juvenile Board by entering into this Contract is assuming or agreeing to perform any duties or obligations not specifically provided for in this Contract, the Interlocal Cooperation Contract, or applicable laws or regulations.
4. **Payment for Services:** Fiscal Agent shall be paid for its services as provided for in the Interlocal Cooperation Contract on a monthly basis.

5. **Authorization:** This Agreement has been authorized by the McLennan County Juvenile Board and by the Board of Trustees of Waco ISD.

McLennan County Juvenile Board	Waco ISD
By:_________________________	By:______________________________
Date:________________________	Date:_____________________________

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person**: Dr. Deena Cornblum

RE: 4-H Extracurricular Status Request

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Background Information

19 TAC §129.21(j) permits students who are participating in off-campus activities with a professional member of the school district or an adjunct staff member of the school district to be counted as present for attendance purposes. The school board must approve the agreement for an adjunct staff member to supervise the activity.

Extension agents may be awarded adjunct staff member status. McLennan County requests the agents listed on the enclosed Adjunct Faculty Agreement be awarded adjunct staff member status.

19 TAC §76.1001 defines an extracurricular activity as an activity sponsored by the University Interscholastic League (UIL), the school district board of trustees, or an organization sanctioned by resolution of the board of trustees.

This resolution recognizes 4-H as an extracurricular activity in Waco ISD. By approving this request, WISD allows the same attendance accounting for students who elect to participate in 4-H as in other district-approved extracurricular activities.

Fiscal Implications

None

Administrative Recommendation(s):

Approve the 2026-2027 Resolution of Extracurricular Status of 4-H Organization and the Adjunct Faculty Request to award extension agents adjunct staff member status.

EXTRACURRICULAR STATUS REQUEST

Request for Extracurricular Status for 4-H

MCLENNAN COUNTY EXTENSION SERVICE

TEXAS A&M AGRILIFE EXTENSION

June 29, 2026

Dr. Tiffany Spicer, Superintendent
Waco ISD
PO BOX 27
Waco, TX 76703

Dear Dr. Tiffany Spicer:

On behalf of the 4-H members of **McLennan** County, I/we hereby respectfully request that the 4-H organization, by the attached resolution, be sanctioned as an extracurricular activity. We request the enclosed RESOLUTION be presented for consideration at the next scheduled meeting of the Board of Trustees of the ***Waco ISD***. I/we further request that questions regarding this RESOLUTION be directed to me/us in a timely manner so that I/we may prepare and present an appropriate response so as not to delay action on this request.

Finally, I/we request that a signed copy of this RESOLUTION, along with a copy of the minutes of the Board meeting, be forwarded to me/us for my/our files.

Thank you and members of the Board of Trustees for your consideration of this request.

Sincerely,

Madeline Makovy
CEA, 4-H & Youth Development

Dr. Shane McLellan
CEA, Ag & Natural Resources

Jerod Meurer
CEA, Natural Resources

Rachel Esquivel
CEA, Family & Community Health

Chisa Brigham
CEA, 4-H Youth & Development

Attachment: Resolution for Extracurricular Status of 4-H Organization

McLennan County Extension
4224 Cobbs Drive
Waco, Texas 76710
https://mclennan.agrilife.org/ | Tel. 254.757.5180 | Fax. 254.757.5097

EXTRACURRICULAR STATUS REQUEST

Resolution requesting Extracurricular Status for 4-H

RESOLUTION

EXTRACURRICULAR STATUS OF 4-H ORGANIZATION

Be it hereby resolved that upon this date, the duly elected Board of Trustees of the

Waco Independent School District

meeting in public with a quorum present and
certified, did adopt this resolution that recognizes
the

McLennan County

County Texas 4-H Organization as approved for recognition and eligible for extracurricular status consideration under 19 Texas Administrative Code, Chapter 76.1, pertaining to extracurricular activities.

Participation by 4-H members under provisions of this resolution are subject to all rules and regulations set forth under the 19 Texas Administrative Code as interpreted by this Board and designated officials of this school district.

Texas A&M AgriLife Extension
will request academic eligibility for all 4-H competitive activities,
regardless if a school absence is or is not required, and
for non-competitive purposes when an absence is required.

Approved this___________day of________________________, 20_______.

______________________________ ______________________________

Board of Trustee Dr. Tiffany Spicer

ADJUNCT FACULTY REQUEST

Cover Letter requesting Adjunct Faculty Status

MCLENNAN COUNTY EXTENSION SERVICE

TEXAS A&M AGRILIFE EXTENSION

June 29, 2026

Dr. Tiffany Spicer, Superintendent
Waco ISD
PO BOX 27
Waco, Tx 76703

On behalf of the **McLennan** County Extension Staff, I/we hereby respectfully request approval of the attached Adjunct Faculty Agreement with the **Waco** Independent School District.

The State Board of Education passed an amendment to 19 TAC§129.21 (j). Requirements for Student Attendance Accounting for State Funding Purposes allows public school students to be considered "in attendance" when participating in off-campus activities with an adjunct staff member of the school district. Section 3 of the Student Attendance Handbook states:

(1) The student is participating in an activity that is approved by the local board of school trustees and is under the direction of a member of the professional or paraprofessional staff of the school district, or an adjunct staff member who:

(A) has a minimum of a bachelor's degree; and

(B) is eligible for participation in the Teacher Retirement System of Texas.

McLennan County requests the agents listed on the enclosed Adjunct Faculty Agreement be awarded adjunct staff member status for the period of time indicated on the agreement.

I hope **Waco** Independent School District will accept this request. Please let me know if you would like to schedule an appointment to discuss the amendment and request or if you need further information.

Thank you and members of the Board of Trustees for your consideration of this request.

Sincerely,

Madeline Makovy
CEA, 4-H & Youth Development

Dr. Shane McLellan
CEA, Ag & Natural Resources

Jerod Meurer
CEA, Natural Resources

Rachel Esquivel
CEA, Family & Community Health

Chisa Brigham
CEA, 4-H Youth & Development

Attachment: Adjunct Faculty Agreement

ADJUNCT FACULTY REQUEST

Adjunct Faculty Agreement

THE STATE OF TEXAS
COUNTY OF McLennan

On this date, at a regularly scheduled and posted meeting, came the Board of Trustees of the **Waco** Independent School District, hereinafter referred to as "District." A quorum having been established; the Board proceeded to consider the appointment of the herein named individual(s) as an adjunct member of the **Waco** Independent School District.

Upon consideration and vote of______in favor,________________________is hereby named as adjunct faculty member(s) of the ________________________ Independent School District subject to the following considerations and provisions of such appointment to wit:

1. This appointment shall commence on the_______day of_______________, 20____and remain in effect until the _______ day of_______________, 20______.
2. This appointment will include the Texas A&M AgriLife Extension Service employees listed below:

NAME	TITLE	DEGREE	INSTITUTION	DATE
Madeline Makovy	CEA, 4-H & Youth Development	B.S.	Tarleton State University	2022
Dr. Shane McLellan	CEA, Agriculture & Natural Resources	Doctor of Education	Texas A&M University	2014
Jerod Meurer	CEA, Natural Resources	M.S.	Texas A&M University – Kingsville	2015
Chisa Brigham	CEA, 4-H & Youth Development	M.S.	Tarleton State University	2017
Rachel Esquivel	CEA, Family & Community Health	B.S.	Texas A&M University	2020

3. Adjunct faculty member(s) will receive no compensation, salary, or remuneration from **Waco** Independent School District.
4. Adjunct faculty member(s) is and shall remain an employee, in good standing, of the Texas A&M AgriLife Extension Service.
5. Adjunct faculty member(s) is and shall remain under the direct supervision of either the District Extension Administrator of District **8** or **Dr. Shane McLellan** County Extension Director.
6. Adjunct faculty member(s) shall receive all group insurance benefits, workman's compensation insurance benefits, unemployment insurance, and any and all other plans for the benefit of Texas A&M AgriLife Extension Service employees. District shall have no responsibility for any of such benefits or plans.

Adjunct faculty member(s) shall direct the activities and participation of students of the school district in sponsored and approved activities as designated from time to time by adjunct faculty members for which notice shall be given to School District administrative personnel. Adjunct faculty members' activities and participation with students of the School District are directed, supervised, and controlled by and through supervisory personnel of Texas A&M AgriLife Extension Service pursuant to the supervisory authority of the District Extension Administrator or County Extension Director. Adjunct faculty member(s) is not the employee of the School District, and School District does not nor shall not supervise, direct or control the activities and/or participation of such **Madeline Makovy, Dr. Shane McLellan, Jerod Meurer, Chisa Brigham, and Rachel Esquivel** County Extension Agent(s) who have/has been herein designated as an adjunct faculty member.

This appointment is made by the Independent School District by and through the Board of Trustees of said district for the benefit of allowing voluntary student participation in programs conducted by the Texas A&M AgriLife Extension Service in recognition of the educational benefits arising from such participation and activities and/or directed by the Texas A&M AgriLife Extension Service. This appointment is made in accordance with the provisions of Section 129.21 (j)(1) of the Texas Administrative Code authorizing the school to deem such participating students in attendance for foundation school program purposes.

This appointment of the herein named **McLennan** County Extension Agent(s **Madeline Makovy, Dr. Shane McLellan, Jerod Meurer, Chisa Brigham, and Rachel Esquivel** (Extension employee) is/are not intended nor shall be construed as a waiver of any claim or defense of sovereign or governmental immunity from liability now possessed by **Waco** Independent School District or any of its employees, agents, officers, and/or board members in the performance of governmental functions.

Signed this_______day of_________________, 20___.

Waco Independent School District

By: ____

Waco Independent School District

Board of Trustees Meeting Agenda

Date: August 20, 2026 **Contact Person**: Deena Cornblum

RE: Attendance Virtual Schools Policy
===

Background Information:

Texas Connections Academy at Waco ISD operates as a District-approved full-time virtual program under Texas Education Code Chapter 30B. State law and Texas Education Agency (TEA) guidance require the District to maintain a clear, evidence-based method for determining and recording daily attendance for students enrolled in the program, since attendance directly supports the District's average daily attendance (ADA) funding and compliance with the Student Attendance Accounting Handbook (SAAH).

The proposed policy establishes the District's framework for virtual attendance, including:

- A daily, evidence-based standard for attendance, requiring documented student engagement with instruction for each scheduled instructional day, consistent with TEA's Chapter 30B guidance.
- Defined qualifying attendance indicators, such as learning management system activity, teacher-student interaction, and submitted instructional work, that demonstrate a student accessed instruction that day.
- Clear staff responsibility, with the certified Homeroom Teacher of Record reviewing evidence and verifying daily attendance attesting to the accuracy of submitted attendance data.
- Documentation and recordkeeping processes requiring that attendance evidence be created at the time of instruction, consistent with state audit requirements.
- Authorization for the Superintendent or designee to develop administrative procedures and the program's instructional plan to implement the policy and keep it aligned with evolving TEA guidance.

Adoption of this policy will give the District a formal, board-approved framework for attendance accounting in the virtual program for the 2026-2027 school year.

Fiscal Implications: Not applicable

Administrative Recommendation: Approve the Attendance Policy for Texas Connections Academy as presented.

Waco Attendance Policy for Full-Time Virtual Programs Under Texas Education Code Chapter 30B

1. Purpose and Scope

The District adopts this policy to govern attendance for students participating in a District-approved full-time virtual program operated under Texas Education Code Chapter 30B. Texas Education Agency guidance recognizes that school systems may offer full-time virtual or hybrid programs under Chapter 30B without establishing a separate campus when the program operates within an existing campus and enrollment in the program is less than 50 percent of the total campus enrollment.

This policy is intended to establish a clear, daily, evidence-based method for determining and recording attendance in a virtual setting while preserving the District's authority to define implementation procedures consistent with TEA guidance, the Student Attendance Accounting Handbook, and applicable state and federal requirements.

References in this policy to TEA guidance, SAAH provisions, or TEC Chapter 30B include any successor guidance, rules, or statutory amendments. In the event of a conflict between this policy and current TEA guidance or state law, the current TEA guidance or state law shall control, and the Superintendent or designee is authorized to update administrative procedures accordingly.

This policy applies to full-time virtual programs operating within an existing campus with less than 50 percent of the campus's total enrollment. If the District at any time seeks TEA authorization for a full-time virtual or hybrid campus under TEC §30B.101, this policy shall apply to the extent consistent with campus authorization requirements, and the Superintendent or designee is authorized to update administrative procedures to reflect the ADA calculation methodology under TEC §30B.106 and applicable TEA authorization guidance.

2. Definition of Daily Attendance in a Virtual Setting

For purposes of a full-time virtual program, daily attendance means that, for a scheduled instructional day, the District has documentation of at least one qualifying attendance indicator demonstrating the student's engagement with instruction, consistent with the approved instructional plan.

A student's attendance must be supported by evidence that the student accessed instruction on the applicable scheduled instructional day. TEA's Chapter 30B guidance permits attendance for full-time virtual and hybrid programs to be reported based on the school system-approved instructional plan and policy, including synchronous or asynchronous participation.

3. Daily Attendance Requirement

Attendance shall be measured daily for each scheduled instructional day on which the virtual program is open for instruction. Attendance may be recorded, finalized, or corrected in the attendance system within a reasonable timeframe in accordance with District procedures.

Original documentation supporting each daily attendance determination must be created at the time of the instructional activity it documents, consistent with SAAH §1.2. Documentation created after the fact to substantiate a prior day's attendance is not permitted. In a virtual program, LMS timestamps, third-party integrated tool logs, LiveLesson attendance logs, assignment submission timestamps, and same-day teacher logs of instructional interactions serve as the original, contemporaneous documentation of attendance. Attendance entry into the District's approved attendance-accounting system is a downstream administrative step that must be completed in time to satisfy (i) the applicable PEIMS Six Weeks Attendance Submission deadline established by TEA under TEC §48.266(b-1), and the timelines published by TEA in the Texas Education Data Standards (TEDS), and (ii) SAAH §2.1's requirement that records be available within 20 working days of any TEA audit request.

A student shall be marked present for a scheduled instructional day only when the student has at least one qualifying attendance indicator for that day.

A student shall be marked absent for a scheduled instructional day when no qualifying attendance indicator is available for that day within the applicable attendance window, unless another state-recognized attendance rule or District-approved correction process applies. Attendance may not be awarded based on later-completed work unless the later evidence, taken together with other contemporaneous evidence, demonstrates that the student engaged in instruction during the applicable attendance window, or unless a District-approved correction process applies.

4. Qualifying Attendance Indicators

A qualifying attendance indicator must demonstrate that the student accessed instruction on the scheduled instructional day. At least one of the following categories shall qualify, as further defined in District procedures:

1. **Learning management system progress or activity** that confirms the student accessed instruction, as defined by the District or campus-approved instructional plan;
2. **Teacher-student interaction** that confirms the student accessed instruction, including synchronous or asynchronous instructional interaction; or
3. **Completion or submission of instructional work**, including an assignment, assessment, activity, or other instructional product submitted to the teacher or through the approved online instructional platform.
4. Any other evidence approved in administrative procedures that demonstrates the student's engagement with instruction on the scheduled instructional day, consistent with TEA guidance and the approved instructional plan.

These categories are intended to align with TEA's daily measurement options for full-time virtual and hybrid programs under SB 569 daily attendance determination. At least one qualifying attendance indicator must be established for each scheduled instructional day for a student to be recorded present. If the District's locally approved instructional plan expressly defines a combination-of-evidence approach as its "locally approved daily measurement" under SAAH §12.2.2.2, the combination shall demonstrate that the student engaged in instruction on the scheduled instructional day and shall be applied consistently to students participating in the same virtual program model.

For purposes of this policy, a login without any associated instructional activity is generally not sufficient to establish attendance; however, administrative procedures may define login events accompanied by measurable time-on-task, content interaction, or other indicators as qualifying evidence.

For students in early grades or programs where the instructional plan expressly authorizes a learning coach model, teacher-verified learning coach attestations of the student's daily instructional activity, submitted through the approved system, may qualify

Off-platform instructional activities may support attendance under one of two distinct SAAH frameworks, which shall be applied separately:

(a) SAAH §12.2.2.2 Daily-Measurement Equivalents. Off-platform activities that are documented and time-stamped by the District's approved system, including instructor-supervised tutoring, work-based learning placements, CTE practicums, internships, dual-credit college classes, and other instructional placements expressly identified in the District's locally approved instructional plan, may serve as a qualifying attendance indicator under Section 4 above. Documentation must satisfy SAAH §1.2's original-documentation-at-time-of-attendance requirement.

(b) SAAH §3.6.3 Present-at-Initial-Entry Categories. State-required assessments, board-approved school-sponsored activities with the supervision requirements set forth in SAAH §3.6.3, school-sponsored competitions authorized under SAAH §3.6.3, and other categories expressly recognized under SAAH §3.6.3 shall be treated under the present-at-initial-entry framework set forth in Administrative Procedures, not as SAAH §12.2.2.2 daily-measurement indicators. Documentation shall satisfy SAAH §3.6.3's specific category-by-category requirements and shall be retained in accordance with SAAH §1.4 and District records procedures.

5. Attendance Window

Attendance may be determined any time during the scheduled instructional day, from 12:00 a.m. through 11:59 p.m., or within a more specific daily time frame established by the District, campus, or program in the approved instructional plan or administrative procedures. Student participation records are maintained through system-generated timestamps in Pearson Online Classroom and other District-approved systems. Although system reports may display timestamps in different formats, attendance and instructional participation are attributed to the applicable instructional day based on the student's assigned local time zone in the system. The District will use the system date attribution, together with any supporting documentation, to determine whether qualifying participation occurred within the approved attendance window. All participation records remain date-stamped, auditable, and capable of being reproduced for compliance review. The attendance window shall apply consistently to students participating in the same virtual program model, unless a student's individualized program, accommodation plan, or other legally required plan provides otherwise.

The program will follow its approved instructional calendar. Attendance shall be collected only for scheduled instructional days on which the program is open for instruction. Non-instructional days, holidays, and days on which the program is not open for instruction shall not be used for attendance unless they are designated as instructional days on the approved calendar or instructional track.

6. Responsibility for Recording and Updating Attendance

The certified Homeroom Teacher of Record (HTOR) or, if the District's SIS is configured to require per-course attendance at secondary levels, the certified Teacher of Record for the student's applicable instructional block, is responsible for reviewing attendance evidence, determining daily attendance status, and completing the District's required attendance verification process for students assigned to the teacher's homeroom roster or applicable instructional block.

For all students participating in the virtual program, the certified Homeroom Teacher of Record (HTOR) is responsible for reviewing attendance evidence and completing the District's required attendance verification process.

The LMS (Pearson Online Classroom) and other District-approved attendance accounting systems may automate the collection and initial population of qualifying attendance evidence; however, automated collection of evidence does not constitute completion of the attendance review process. The certified Homeroom Teacher of Record remains responsible for reviewing attendance evidence and completing the District's required attendance verification process in the LMS (Pearson Online Classroom). The certified Homeroom Teacher of Record's completion of the attendance verification process in the LMS (Pearson Online Classroom), through the teacher's unique system login, shall provide an audit trail documenting completion of the required attendance review process. Any electronic review, verification, approval, certification, or other attendance-accounting action completed through the District's approved paperless attendance system shall be maintained in accordance with SAAH §2.2.3 paperless attendance accounting requirements. Additional attendance-accounting procedures may be implemented within the Student Information System (SIS) when required to comply with applicable law, TEA guidance, SAAH requirements, or District attendance accounting procedures.

The certified Homeroom Teacher of Record, together with any authorized staff member who enters or corrects attendance data, is responsible for ensuring that the original documentation supporting each attendance determination was captured at the time of the

instructional activity, consistent with SAAH §1.2 and §2.1. Original documentation may not be created after the fact for the purpose of supporting attendance for a prior day.
Only the certified Homeroom Teacher of Record (or, where applicable, the certified Teacher of Record) shall determine each student's daily attendance status. Authorized attendance and support staff may gather evidence, prepare data, and enter or correct attendance data as delegated, but shall not determine attendance status independent of the certified Teacher of Record's verified review. Consistent with SAAH §3.1, attendance personnel shall not be assigned the responsibility of determining a student's special-program coding.

The District may delegate initial attendance entry to program administrators, virtual program coordinators, attendance clerks, or automated LMS/SIS integrations, provided that (i) the certified Homeroom Teacher of Record has documented responsibility for reviewing attendance evidence and completing the District's required attendance verification process, (ii) the system meets SAAH §2.2.3 paperless attendance accounting requirements. and (iii) each delegated staff member who enters data into the attendance-accounting system electronically attests, consistent with SAAH §3.1, that the data entered are true and correct to the best of the staff member's knowledge, through the staff member's unique system login in the District's approved paperless attendance-accounting system. For attendance data pre-populated or introduced through automated LMS/SIS integrations, the source system, the automated process, and the responsible District position(s) shall be identifiable in the paperless attendance-accounting system audit trail, and the certified Homeroom Teacher of Record's review and verification through the HTOR's unique system login shall provide the SAAH §3.1 attestation for that data.

Consistent with SAAH §3.1, the designated School Leader for the virtual program shall review the Campus Summary Reports for the reporting period for completeness and accuracy and affirm by indicating approval of the data electronically that the attendance data has been checked for accuracy and authenticity. This attestation shall be completed for each six-week reporting period. Consistent with SAAH §3.1, the Superintendent (or the Superintendent's designee) shall sign the District Summary Report attesting that measures have been taken to verify the accuracy and authenticity of the attendance data.

Consistent with SAAH §3.1, the Superintendent is ultimately responsible for the accuracy and safekeeping of all attendance records and reports. By indicating approval of the data electronically, the Superintendent shall affirm that the Superintendent has taken measures to verify the accuracy and authenticity of the attendance data. This attestation shall be completed for each six-week reporting period consistent with the applicable PEIMS Six Weeks Attendance Submission deadline established by TEA under TEC §48.266(b-1) and the timelines published by TEA in the Texas Education Data Standards (TEDS).

The electronic attestations shall additionally affirm the propriety of student eligibility determinations, including determinations of student eligibility for particular educational programs, consistent with SAAH §3.1.

7. Present and Absent Determinations

A student shall be recorded present for a scheduled instructional day when the student is scheduled for instruction and has at least one qualifying attendance indicator within the approved attendance window.

A student shall be recorded absent for a scheduled instructional day when the student does not have a qualifying attendance indicator for that day. Excused and unexcused absence classifications, truancy notices, make-up work, grading consequences, and attendance-for-credit determinations shall be handled under applicable District policy and law, but those classifications shall not replace the daily present/absent determination required for attendance accounting purposes.

Make-up work may be used for instructional recovery, grading purposes, and, for excused absences in SAAH §3.6.3 categories other than the “first five reasons”, compulsory attendance credit consistent with SAAH §3.6.3 and TEC §25.087(d) as allowed by District policy and applicable state law. However, completion of make-up work after the attendance window does not, by itself, establish FSP present-status for a prior scheduled instructional day unless the Program determines that the attendance record is being corrected based on qualifying evidence that was generated within the applicable attendance window or another applicable state attendance rule.

Administrative procedures may establish a limited grace period during which qualifying evidence submitted after the daily attendance window may be applied to the prior scheduled instructional day, provided the evidence demonstrates the student's engagement with instruction on that prior day. Consistent with SAAH §3.6.3, a student who is not otherwise engaged in a qualifying attendance indicator on a scheduled instructional day may nevertheless be recorded present at initial attendance entry when the student meets a specific SAAH-recognized category for being considered in attendance and the required documentation supports the determination. Administrative procedures shall identify the SAAH-recognized categories applicable to the virtual program, the documentation required for each, and the process for recording present status at initial entry.

Consistent with SAAH §3.6.3 and TEC §25.087(d), a student whose absence is excused under a SAAH §3.6.3 category — other than the "first five reasons" listed at the beginning of SAAH §3.6.3 (off-campus dual credit, off-campus work-based learning, full-time virtual or hybrid campus under TEC Chapter 30B, full-time virtual or hybrid program under TEC Chapter 30B, and full-time TXVSN) — shall be allowed a reasonable amount of time to make up school work missed on the day of the excused absence. If the student satisfactorily completes the make-up work, the day of absence shall be counted as a day of compulsory attendance.

The make-up work compulsory attendance rule set forth in this paragraph does not apply to a student's participation in the full-time virtual program itself, because the full-time virtual program is one of the "first five reasons" for which the SAAH §3.6.3 make-up work paragraph does not apply. A student's daily attendance status for the virtual program is determined by whether the student meets the District's locally approved instructional plan and policy each scheduled instructional day, as set forth in Section 2 of this policy.

Administrative procedures shall establish the workflow for identifying eligible excused absences, providing reasonable make-up time, determining satisfactory completion, and recording compulsory attendance credit consistent with this paragraph and applicable state law.

8. Instructional Time and ADA Eligibility

The virtual program shall be designed and scheduled to meet applicable state instructional time requirements. To be eligible to generate average daily attendance, students must be scheduled for and receive instruction in accordance with state minimum daily instructional time requirements, including at least 120 minutes of instruction per day for half-day attendance eligibility and at least 240 minutes of instruction per day for full-day attendance eligibility.

A qualifying attendance indicator establishes whether attendance may be recorded for the day; it does not reduce or replace the District’s responsibility to schedule and provide the required amount of instruction. Instructional time shall not be averaged across days to determine daily attendance eligibility unless expressly permitted by state law or TEA guidance.

For asynchronous instruction, instructional minutes may be measured based on the scheduled, teacher-designed instructional activities assigned for the day (including estimated time-on-task for content, assignments, and interactions), rather than solely on real-time system usage, consistent with TEA guidance and the approved instructional plan.

9. Documentation and Records

Original attendance documentation must be created contemporaneously with the instructional activity it supports, consistent with SAAH §1.2 and §2.1. The District's LMS, SIS, and integrated attendance systems capture qualifying attendance evidence at the time of the instructional activity through automated timestamps and logs. For qualifying evidence not automatically captured by an approved system (e.g., certain teacher-student interactions), the certified teacher of record or authorized staff member shall record the evidence in the approved student log on the same scheduled instructional day.

The District shall maintain records sufficient to support each daily attendance determination for students participating in the virtual program. The District may rely on system-generated reports and dashboards from the LMS, SIS, or integrated attendance platforms as primary documentation, provided the reports meet SAAH's audit-trail and identity-verification standards for paperless attendance accounting systems.

Supporting records may include attendance entries, LMS activity records, teacher-student interaction records, assignment submission records, instructional schedules, program calendars, and other documentation identified in District procedures.

The District shall maintain attendance documentation in accordance with state attendance accounting requirements, District records procedures, and applicable retention rules.

10. Administrative Procedures

The Superintendent or designee shall develop and maintain administrative procedures to implement this policy. The administrative procedures shall constitute the District's attendance system procedures manual for the virtual program consistent with SAAH §2.2.5. Procedures shall define, at minimum:

1. The approved daily attendance window for each virtual program model;
2. The specific types of LMS progress or activity that confirm access to instruction;

3. The types of teacher-student interaction that may qualify as attendance evidence;
4. The assignment, assessment, or instructional submission types that may qualify;
5. The staff role responsible for daily review, entry, correction, and approval of attendance;
6. The timeline for recording and correcting attendance;
7. The process for reviewing attendance documentation and resolving discrepancies; and
8. The process for ensuring that students are scheduled for and receive required instructional minutes.
9. A variance/exception mechanism for individual students on IEPs, 504 plans, medically fragile students, or dual-enrollment scenarios.

The Superintendent or designee is authorized to develop, adopt, and update administrative procedures to implement this policy consistent with TEA guidance, SAAH requirements, TEC Chapter 30B, applicable law, and any successor guidance or rules, or operational learnings at any time, without requiring board action. The administrative procedures may include examples for staff and families, but examples shall not be interpreted to limit other qualifying evidence that meets TEA guidance and District-approved definitions.

The Superintendent or designee shall also develop and maintain the District's locally approved instructional plan for the full-time virtual program under SAAH §12.2.2.2 and TEA guidance. The instructional plan shall define the program's delivery model, daily attendance measurement methodology, and other specifications required by SAAH, TEA guidance, and applicable law. The instructional plan may be updated by the Superintendent or designee as program design evolves, consistent with TEA guidance and any applicable authorization requirements.

Waco Independent School District

Board of Trustee Workshop Agenda Item

Date: August 20, 2026 **Contact Person**: Dr. Ronnita Carridine

RE: T-TESS Appraisers for 2026-2027 School Year

==

Background Information:

Per DNA (Local), the Board shall approve a list of certified appraisers who can appraise a teacher in place of the teacher's supervisor.

Attached is the 2026-2027 T-TESS Appraiser list for Board consideration.

T-TESS Administrators who may serve as Second Appraisers for 2026-2027 are designated in the attached list with an asterisk (*).

Fiscal Implications:

None

Administrative Recommendation(s):

The administration recommends approval of the 2026-2027 T-TESS Appraisers list as presented.

2026-2027 T-TESS Appraisers
August 20, 2026

Last Name	First Name	Role
Alexander	Joseph	Principal
Allen	Thia	Principal
Alvarado	Nancy	Principal
Anderson	Nicole	Assistant Principal
Antonio	Maria	Assistant Principal
Baney	Anthony	Principal
Barragan	Megan	Assistant Principal
Barton	Crystal	Assistant Principal
Beauchamp	Janae	Assistant Principal
Beheler	Christopher	Assistant Principal
Carpenter*	Larry	District Administrator
Carridine*	Ronnita	District Administrator
Conner	Annie	Assistant Principal
Cooper	Shalonder	Assistant Principal
Dean	Haley	Principal
Detlefsen	Cari	Principal
Emerson	Jennifer	Assistant Principal
Ephraim	Corey	Assistant Principal
Eskew	Brittney	Assistant Principal
Fanning	Aaron	Assistant Principal
Fetsko	Angelia	Dean (Academies)
Foster-Joiner	Andreia	Assistant Principal
Goldberg	Michael	Assistant Principal
Gomez	Roberto	Assistant Principal
Hand	John	Assistant Principal
Kersch	Becky	Assistant Principal
Jacko	Elise	Assistant Principal
Johnson	Daneric	Assistant Principal
Kidd*	Jeremy	District Administrator
Knight	Kathleen	Dean (PTECH)
Knox	Bradley	Principal
Lange	Erin	Principal
Latchison	Daphanie	Principal
Lee	Twana	Assistant Principal
Lewis	Reginald	Assistant Principal
Love	Alfreda	Assistant Principal
McAdoo*	Alonzo	District Administrator
Miller	Paula	District Administrator
Moore	Bamma	Principal
Ocampo	Cari	Director MCC

Orchard	Amber	Assistant Principal
Ortiz	Lena	Principal
Barbara	Page	Principal
Parker	Rhonda	Assistant Principal
Peña	Thomas	Assistant Principal
Pritchard*	Melissa	District Coordinator
Reasor	Lauren	Assistant Principal
Salazar	Jennifer	Assistant Principal
Saxenian*	Lisa	District Administrator
Schneider	Alesia	Assistant Principal
Smith	Katrina	Associate Principal
Sora	Chemise	Assistant Principal
Stewart, Jr.	James	Assistant Director CTE
Volkmann	Troy	Assistant Principal
Weeks	John	Principal
Whatley	James	Assistant Principal
Whitaker	Courtney	Principal
Yourman	Christie	Principal

*Second Appraisers

Updated August 2026

Waco Independent School District

Board of Trustees Meeting Agenda Item

Date: August 20, 2026 **Contact Person**: Elizabeth Cox

RE: Designation of Public Information Act Non-Business Days

===

Background Information:

Texas Government Code section 552.0031 defines business days for purposes of the Texas Public Information Act (PIA) requests and allows governmental bodies to designate up to 10 non-business days in a calendar year during which offices are closed. The designation of these additional non-business days for school districts must be made by the board of trustees.

A business day is defined as a day other than:

- A Saturday or Sunday.
- A national holiday: New Year's Day; Martin Luther King, Jr., Day; Presidents Day; Memorial Day; Independence Day; Labor Day; Veterans Day; Thanksgiving Day; and Christmas Day.
- A state holiday: Confederate Heroes Day; Texas Independence Day; San Jacinto Day; Emancipation Day; Lyndon Baines Johnson Day; the Friday after Thanksgiving Day; the 24th day of December; and the 26th day of December.
- Rosh Hashanah, Yom Kippur, and Good Friday, if observed by the public information officer of the school district.
- The Friday or Monday before or after a national or state holiday listed above, if the holiday falls on the weekend and the district observes the holiday on that Friday or Monday.

Based on the 2026-2027 instructional calendar for Waco ISD, the administration recommends designating Oct. 14, 2026, Oct. 15, 2026, Nov. 25, 2026, Dec. 29, 2026, Dec. 30, 2026, March. 10, 2026, March. 16, 2026, March. 17, 2026, and March 18, 2027 as nonbusiness days. Additionally, July 6 and July 7, 2027, for the 2027-2028 instructional calendar will be designated as non-business days.

Fiscal Implications:
None

Administration Recommendations:
The Administration recommends that the Board of Trustees approve the proposed non-business days as listed in this memo.

WACO INDEPENDENT SCHOOL DISTRICT

2026-27 Public Information Calendar

July '26

S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

August '26

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

September '26

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

October '26

S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

November '26

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

December '26

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

January '27

S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

February '27

S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28						

March '27

S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

April '27

S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

May '27

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

June '27

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

Federal Hoildays
State Hoildays
Optional Holidays
Waco ISD Non-Business Days
WISD DISTRICT BREAKS

*I will reserve two days in July, 6th and 7th for district closure

Waco Independent School District

Board of Trustees Meeting Agenda

Date: August 20, 2026 **Contact Person:** Dr. Ronnita Carridine

RE: School District Teaching Permit for Selected Teacher Candidates to Teach a Non-Core Academic CTE Course
===

Background Information:

Since 1995, Texas law has allowed school districts to issue a school district permit to someone who does not hold a teaching certificate, subject to approval by the Commissioner of Education (Texas Education Code 21.055). For "non-core academic career and technical education (CTE) courses" only, state law allows the school district's Board of Trustees the authority to determine if a school district may issue a school district teaching permit without approval by the Commissioner of Education (House Bill 2205, 84th Regular Legislative Session).

In order for a non-core academic CTE teacher candidate to be qualified for a school district teaching permit, the individual must demonstrate subject matter expertise, such as:

- Professional work experience
- Formal training and education
- Relevant industry license, certification, or registration
- Any combination of work experience, training, and education, or industry credentials related to the subject matter he or she will be teaching

A bachelor's degree is not a requirement.

The administration requests that the following candidate be issued a school district teaching permit effective for the 2026-2027 school year.

Walker Freeman- STEM/Engineering

Administrative Recommendation(s):

The Administration recommends that the Board of Trustees approve the named teacher candidate to be issued a school district teaching permit, which will allow them to teach assigned non-core academic career and technology courses for Waco ISD.

Waco Independent School District

Board of Trustees Meeting Agenda Item

Date: August 20, 2026 **Contact Person**: Elizabeth Cox

RE: Memorandum of Understanding Between the Waco ISD and Transformation Waco for the 2026-2027 School Year

==

Background Information:

Waco ISD and Transformation Waco (TW) are continuing their longstanding partnership for the 2026–2027 school year through an updated Memorandum of Understanding (MOU). The agreement outlines shared responsibilities across three key program areas designed to support student health, enrichment, and postsecondary preparation.

Under the first component, TW will provide a dedicated driver and student supervision to transport Waco ISD students to and from scheduled vision and dental exams at the Vision Center at Waco Family Medicine (WFM). In support of this service, Waco ISD will supply the transport vehicle, manage campus scheduling, and cover all vehicle maintenance and fuel costs.

The second component encompasses campus-based youth programming funded through the Texas Health and Human Services Commission's Community Youth Development (CYD) Grant awarded to TW, delivered at no cost to the district, campuses, or participating families. The participating campuses will be J.H. Hines, G.L. Wiley and Waco High School.

Finally, the agreement maintains Waco ISD's providing TW space at the district's facility located at 3005 Edna Avenue for the duration of the school year.

Fiscal Implications:

Maintain budgeted expenditures associated with providing a vehicle to transport students and providing facility space and related support to Transformation Waco.

Administration Recommendations:

The Administration recommends that the Board of Trustees approve the memorandum of understanding as presented.

MEMORANDUM OF UNDERSTANDING

Between

Waco Independent School District

and

Transformation Waco

2026–2027 School Year

Effective Term	August 1, 2026 – July 31, 2027 (2026–27 school year), aligned to the official WISD academic calendar
Parties	Waco Independent School District ("WISD") and Transformation Waco ("TW")
Program Components	(1) Vision Center transportation and supervision at Waco Family Medicine (WFM); and (2) Facility use at 3005 Edna Avenue
Funding Sources	Moody Foundation M-PACT Grant (final grant year);

1. Purpose and Background

This Memorandum of Understanding ("MOU" or "Agreement") is entered into between Waco Independent School District ("WISD" or the "District") and Transformation Waco ("TW") to establish a shared understanding of roles, responsibilities, and coordination for the 2026–2027 school year. This MOU reflects the continued partnership between WISD and TW and covers three areas:

1. Vision Center Transportation and Supervision – TW-provided transportation and student supervision for WISD students attending vision and dental exams at the Vision Center at Waco Family Medicine (WFM), funded through the Moody Foundation M-PACT Grant.
2. Facility Use at 3005 Edna Avenue – WISD-provided classroom space, technology, and internet access supporting TW's office and storage needs.

Nothing in this MOU is intended to replace, duplicate, or conflict with any other agreement between WISD and TW. This MOU addresses only the components described herein for the term specified below.

2. Term

This MOU is effective for the 2026–2027 school year, beginning August 1, 2026, and ending July 31, 2027, unless earlier terminated as provided in Section 6. The parties may renew or extend this MOU for subsequent school years by mutual written agreement, including execution of an updated MOU that reflects any changes in funding, staffing, or program design.

3. Component 1: Vision Center Transportation and Supervision

Funding Source: Moody Foundation M-PACT Grant. The parties acknowledge that the 2026–2027 school year is the final year of this grant, and the sustainability provisions in Section 3.4 apply.

3.1 Transformation Waco Responsibilities

- Provide a driver for the full 2026–2027 school year to transport students from their WISD campus to and from the Vision Center at Waco Family Medicine (WFM) for scheduled vision and dental exams.
- Supervise students while they wait for the doctor at WFM, ensuring student safety and appropriate conduct throughout the visit.
- Ensure the assigned driver meets WISD's standard hiring, background-check, and TW's youth-safety training requirements prior to transporting students, as specified in Section 6.3(a).
- Communicate transportation schedules and any changes in a timely manner to WISD campus staff and WFM.
- Maintain an insurance policy covering the use of the District-owned vehicle, as specified in Section 6.3(b) of this Agreement.
- Have a formal driver eligibility and verification process that includes license checks, annual motor vehicle records reviews, and a signed certification from each authorized driver of the District-owned vehicle.

3.2 Waco ISD Responsibilities

- Provide the vehicle used to transport students to and from WFM for vision and dental exams, only.
- Cover all fuel costs associated with the vehicle's use under this program.
- Cover all maintenance costs associated with the vehicle, ensuring it remains safe and roadworthy for student transportation.
- Coordinate with campus staff to identify and schedule students for vision/dental exams and communicate scheduling needs to TW.

3.3 Shared Responsibilities – Data Sharing

- WISD and WFM will share data required for grant reporting to the Moody Foundation, subject to applicable student privacy laws, including the Family Educational Rights and Privacy Act (FERPA) and Confidentiality agreement executed by TW on August 7, 2025 (Copy of executed agreement attached as Exhibit A).
- The parties will identify a designated data contact at WISD and WFM to coordinate the timely exchange of reporting data (e.g., number of students served, exams completed) with TW.
- Any student-level data shared under this section will be used solely for grant reporting and program-improvement purposes and will not be disclosed to third parties except as required by law or with written consent.

3.4 Sustainability and Future Funding

Because the 2026–2027 school year is the final year of the Moody Foundation M-PACT Grant, TW will seek other funding options throughout the year to sustain the Vision Center transportation and supervision program beyond this grant period. TW will pursue these efforts with the agreement and support of WISD and WFM and will keep both partners informed of funding opportunities and any resulting changes to the program's scope or continuation.

5. Facility Use at 3005 Edna Avenue

- WISD will continue to provide four classrooms located at 3005 Edna Avenue, Waco, TX 76708, for use by TW as office space and storage, free of charge, for the 2026–2027 school year.
- WISD will allow TW continued use of technology and internet service at that location.
- TW will maintain the classrooms in good condition and coordinate with WISD regarding any facility needs, maintenance requests, or scheduling changes affecting the space.

6. General Terms and Conditions

6.1 Data Sharing and Confidentiality

Any student-level data exchanged between WISD, TW, and program partners (including WFM) under this MOU will be used solely for program administration, grant reporting, and compliance purposes, and will be handled in accordance with FERPA and other applicable state and federal privacy laws. Access to shared data will be limited to staff who need it to fulfill the responsibilities described in this MOU. (See Exhibit A, attached, for a more detailed Confidentiality Agreement regarding data privacy and protections.)

6.2 Staffing, Background Checks, and Safety

In addition to requirements set forth in 3.1 and 6.3 of this Agreement, all TW staff, drivers, facilitators, and volunteers providing services under this MOU will complete background checks and youth-safety training consistent with WISD’s standard hiring and compliance practices prior to working with WISD students. TW and WISD will each designate a point of contact responsible for day-to-day coordination, safety protocols, and communication for each program component.

6.3 Insurance and Liability

a. Driver Qualifications.

Before any TW employee operates the District vehicle, TW shall provide the District proof that the driver: (i) holds a valid Texas driver's license of the appropriate class; (ii) has a motor vehicle record, dated within 90 days, showing no disqualifying history; and (iii) has passed a criminal history background check meeting the standard the District applies to its own employees with student contact under Tex. Educ. Code ch. 22, subch. C. The District may reject any driver in its sole discretion and may require re-verification annually. TW shall not permit any other person to operate the vehicle. The TW employee will be expected to complete and submit the District’s Non-Compensated Employee Application and a current Authorization to Drive form will need to be available.

b. Insurance.

TW shall maintain, at its own expense, Commercial General Liability and Hired/Non-Owned Auto Liability insurance (or equivalent coverage confirmed to extend to operation of a vehicle it does not own), naming the District as an additional insured, and shall furnish a certificate before any driver operates the vehicle and upon each renewal.

6.4 non-exclusivity

This MOU does not create an exclusive relationship between WISD and TW. Both parties may enter into similar agreements with other organizations, and this MOU does not limit WISD's existing after-school, transportation, or health-services programming.

6.5 Amendment

This MOU may be amended or modified only by mutual written agreement of both parties, including changes related to funding sources, program design, staffing, or scope.

6.6 Termination

Either party may terminate this MOU, in whole or in part, by providing at least thirty (30) days' written notice to the other party. In the event of termination, the parties will work in good faith to ensure a smooth transition for students and families currently participating in the affected program(s).

6.7 No Third-Party Beneficiaries

The provisions of this Agreement are and will be for the benefit of the District and TW only and are not for the benefit of any third party, and accordingly nothing in this Agreement shall be deemed or construed to create any third-party beneficiaries or otherwise give any third party any claim or right of action against any party to this Agreement.

6.8 Relationship of Parties

It is understood and agreed that TW is a separate legal entity from the District, and TW is not an employee agent, joint venture, or partner of the District. Nothing in this Agreement shall be interpreted or construed as creating or establishing the relationship of employer and employee between the District and either TW or any employee or agent of TW.

6.9 Governing Law and Venue

This Agreement shall be governed by and construed in accordance with the laws of the State of Texas, without regard to its conflicts of laws provisions. The mandatory and exclusive venue for the adjudication or resolution of any dispute arising out of this Agreement shall be in McLennan County, Texas.

7.0 No Third-Party Beneficiaries

The provisions of this Agreement are and will be for the benefit of the District and TW only and are not for the benefit of any third party, and accordingly nothing in this Agreement shall be deemed or construed to create any third-party beneficiaries or otherwise give any third party any claim or right of action against any party to this Agreement.

7.1 Entire Agreement

This Agreement and the attached and incorporated addendum or exhibits, if any, contain the entire agreement of the parties relative to the purpose(s) of the Agreement and supersede any other representations, agreements, arrangements, negotiations, or understanding, oral or written, between the parties of this Agreement.

7.2 Interpretation

The parties agree that the normal rules of construction that require that any ambiguities in this Agreement are to be construed against the drafter shall not be employed in the interpretation of this Agreement

7.3 Changes and Amendments

This Agreement may be amended, modified, and/or supplemented only by the mutual agreement of the parties, in writing, to be attached to the incorporated in this Agreement.

7.4 Assignment

Neither this Agreement nor any rights, duties, or obligations under it shall be assignable by TW without the prior written acknowledgment and authorization of the District. Any attempted assignment by TW without the District's prior written consent shall be void.

7.5 Non-Discrimination

Neither TW nor the District will discriminate on any basis prohibited by applicable law, including but not limited to, the basis of sex, age, handicap, race, color, and national origin in its educational and vocational programs, activities, or employment.

7.6 Attorneys' Fees

In the event of any litigation arising out of this Agreement, the prevailing party shall be entitled to reasonable attorneys' fees and costs.

7.7 Immunity

a. No Waiver of Governmental Immunity. The execution of this Agreement and the performance by the District of any of its obligations hereunder are not, and are not intended to waive or relinquish, and WISD shall not waive or relinquish, any governmental, sovereign immunity or defense from or to liability or prosecution available to the District, its trustees, officers, employees, or agents under federal or Texas laws.

b. No Waiver (General). No party's failure to enforce, or delay in enforcing, any provision of this MOU waives that provision or any other right under this MOU.

7.8. Responsibility; No Indemnification.

Each party is solely responsible for the acts and omissions of its own employees and agents. Nothing in this MOU indemnifies, holds harmless, or shifts liability from one party to the other.

7.9 Notices and Points of Contact

a. All questions or coordination related to daily operations under this MOU should be directed to the primary contacts below.

i. Transformation Waco: Dr. Robin McDurham, Chief Executive Officer – rmcdurham@transformationwaco.org

ii. Waco Independent School District: Dr. Tiffany Spicer, Superintendent tiffany.spicer@wacoisd.org

b. All notices or other communications required or permitted hereunder shall be in writing and shall be personally delivered or sent by registered or certified mail, return receipt requested, courier delivery, electronic mail, facsimile or receipted overnight mail, and shall be deemed received upon the earlier of (a) the date of posting by the U.S. postal service, if mailed. All such notices or communication shall be addressed as follows.

i. Dr. Tiffany Spicer, WISD Superintendent, tiffany.spicer@wacoisd.org, P.O. Box 27, Waco, Texas 76703; and

ii. Dr. Robin McDurham, Chief Executive Officer for Transformation Waco, robin.mcdurham@wacoisd.org, 3005 Edna Avenue, Waco, Texas 76708.

c. Either party may change such address for notice for the party designated to receive such notice by giving written notice to the other party as provided in this paragraph.

Approval and Signatures

By signing below, the authorized representatives of Waco Independent School District and Transformation Waco acknowledge their agreement to the terms of this Memorandum of Understanding for the 2026–2027 school year.

For Transformation Waco:	**For Waco Independent School District:**
Dr. Robin McDurham	Dr. Tiffany Spicer, Superintendent
Chief Executive Officer, Transformation Waco	Waco Independent School District
Date	Date

Waco Independent School District

Board of Trustees Meeting Agenda Item

Date: **August 20, 2026** **Contact Person**: Elizabeth Cox

RE: Interlocal Agreement with City of Waco for Waco Transit System Partnership

==

Background Information:

In an effort to support student attendance and participation in extracurricular activities throughout the District, Waco ISD would like to extend its partnership with the City of Waco to allow students to benefit from being able to ride existing Waco Transit system routes at no cost before and after school, as well as weekends. This partnership was first established with Waco ISD board approval in August of 2018 and has proven to be an important resource for our students and families. This updated interlocal agreement will be effective September 1, 2026 through August 31, 2031.

Fiscal Implications:
The annual cost of these services will be $20,000.

Administration Recommendations:
The Administration recommends that the Board of Trustees approve the interlocal agreement as presented.

INTERLOCAL COOPERATION AGREEMENT
BETWEEN CITY OF WACO AND
WACO INDEPENDENT SCHOOL DISTRICT

THIS AGREEMENT ("Agreement") is made and entered into by and between the **CITY OF WACO, TEXAS** ("City"), a home rule city and municipal corporation of McLennan County, Texas, acting herein by and through its City Manager, and **WACO INDEPENDENT SCHOOL DISTRICT** ("WISD"), sometimes collectively referred to as the "Parties." This Agreement is entered into by the Parties pursuant to authority granted in and in compliance with the *Interlocal Cooperation Act,* Chapter 791, *Texas Government Code*.

RECITALS

WHEREAS, City owns the assets of the bus transit system known as the Waco Transit System, and contracts for the management and operation of the bus transit system; and

WHEREAS, WISD desires to obtain fixed route bus transportation for its students using the existing fixed routes of the Waco Transit System; and

WHEREAS, City has engaged a third-party contractor to manage and operate the Waco Transit System on City's behalf (the "Transit Contractor"); and

NOW THEREFORE, in consideration of the following mutual promises, covenants, terms, and conditions, the Parties agree as follows:

1. Fixed Route Bus Transportation Services. City will allow any WISD student showing a valid student ID card with the current year printed on the ID card to ride Waco Transit System's fixed routes buses at no cost to the student and in the same manner as the general public. This Agreement only includes the use the existing fixed routes of the Waco Transit System and does not include any additional services offered by Waco Transit System. WISD understands that Waco Transit System may alter the existing routes at any time for any reason to accommodate service demands. City will provide WISD no less than thirty (30) days' advance written notice of any material change to the fixed routes that reduces service to WISD's campuses, except in the case of an emergency or safety-related change, in which case City will provide notice as soon as reasonably practicable. The bus transportation provided under this Agreement will not include service for large classes for special events, field trips, or similar activities. The Parties agree that City will not provide "school bus operations", as that term is defined in 49 CFR Part 605, under this Agreement.

2. Term. The term of this Agreement shall be thirty-six (36) months from the Effective Date, which is September 1, 2026, and shall automatically renew for up to two (2) successive twelve (12) month periods unless the City or WISD shall give written notice of termination thirty (30) days prior to the last day of any term.

3. **Compensation.**

For the services provided by the City under this Agreement from **September 1, 2026 - August 31, 2027** ("the first period"), WISD shall pay the sum of **($20,000).**

For the services provided by the City under this Agreement from **September 1, 2027 - August 31, 2028** ("the second period"), WISD shall pay the sum of **($20,000.00).**

For the services provided by the City under this Agreement from **September 1, 2028 - August 31, 2029** ("the third period"), WISD shall pay the sum of **($20,000.00).**

For the services provided by the City under this Agreement from **September 1, 2029 - August 31, 2030** ("the first renewal period"), WISD shall pay the sum of **($20,000.00).**

For the services provided by the City under this Agreement **from September 1, 2030 through August 31, 2031** ("the second renewal period"), WISD shall pay the sum of **($20,000.00)**.

For each period, the City will invoice WISD on or after September 1 of each period and WISD will make payment to the City within (30) days of the date of the invoice. Failure to make timely payment will constitute an event of default by WISD under the terms of this Agreement.

4. **Marketing/Promotion.** To sustain and expand WISD student ridership, the Parties commit to shared responsibility for actively marketing and promoting the partnership.

5. **Force Majeure -- Disruption/Resumption of Service.** The obligations assumed by City herein are expressly subject to strike, war, acts of terrorism, lockouts or other industrial disturbances, fires, floods, crime or accidents to vehicle(s), pandemic, epidemic, or other Acts of God beyond the control of City and which, by the exercise of due diligence, City is unable to prevent or overcome.

6. **Termination.**

a. Termination for Cause

(1) WISD Termination Events and City's Remedies for Same

The following shall be an event of default by WISD under this Agreement:

If WISD shall fail to pay to the City any monetary sum hereby required of it as and when the same shall become due and payable and shall not cure such default within thirty (30) calendar days after the later of the date on which written notice thereof is given by the City to WISD and the date on which any dispute relating to such amount is resolved by agreement or adjudication.

In addition, WISD shall be in default under this Agreement if WISD fails to comply in any material respect with any other term, provision, or covenant of this Agreement and does not cure such failure withing thirty (30) days after written notice thereof is given by City to WISD (provided that if such default cannot reasonably be cured within thirty (30) days, WISD shall have an additional reasonable period of time within which to cure such default).

Upon the occurrence of an event of default by WISD, the City may pursue any legal or equitable remedy or remedies, including, without limitation, specific performance, damages, and termination of this Agreement. Termination or non-termination of this Agreement upon WISD's event of default shall not prevent the City from suing WISD for specific performance, damages, injunctive relief or other available remedies with respect to obligations that expressly survive termination. All remedies of the City under this Agreement shall be cumulative.

The remedies described in this Section 6(a)(1) are subject to, and limited by, Chapter 271, Subchapter I, Texas Local Government Code, governing waiver of governmental immunity and available damages against a local government entity; to the extent of any conflict, that chapter controls.

(2) City Termination Events & WISD's Remedies for Same

WISD may terminate this Agreement upon an event of default by the City under this Agreement. The following shall be an "event of default" by the City under this Agreement:

The City shall fail to comply in any material respect with any term, provision or covenant of this Agreement, other than those resulting from Acts of God beyond its control, and shall not cure such failure within thirty (30) days after written notice thereof is given by WISD to City (provided that if such default cannot reasonably be cured within thirty (30) days, then the City shall have an additional reasonable period of time within which to cure such default).

Upon the occurrence of an Event of Default by the City, WISD may pursue any legal or equitable remedy or remedies, including, without limitation, specific performance, and termination of this Agreement; provided, WISD delivers to the City a second notice which expressly provides that WISD will terminate within thirty (30) days if the default is not addressed as herein provided.

The remedies described in this Section 6(a)(2) are likewise subject to, and limited by, Chapter 271, Subchapter I, Texas Local Government Code, governing waiver of governmental immunity and available damages against a local governmental entity; to the extent of any conflict, that chapter controls.

(3) Termination for Non-Appropriation of Funding.

WISD is a publicly funded educational institution whose payment obligations under Paragraph 3 depend on state, local and federal funding and, under Section 791.011(d)(3), Texas Government Code must be made from current revenues available to WISD. Nothing in this Agreement obligates WISD beyond funds appropriated or available for the current fiscal year. WISD shall have the right to terminate this Agreement upon thirty (30) days' prior written notice to City if: (i) the WISD Board of Trustees does not appropriate or budget funds sufficient to continue this Agreement for any fiscal year; (ii) the state legislature fails to appropriate funds or grant expenditure authority necessary for WISD's performance; (iii) federal funds allocated for this Agreement are reduced or eliminated; (iv) local tax revenue relied upon to fund this Agreement becomes unavailable or insufficient; or (v) funds otherwise become unavailable by operation of law.

b. Termination Without Cause

Either Party may terminate this Agreement without cause upon sixty (60) days written notice to the other party. If the Agreement is terminated by either Party as provided in the subsection, City will reimburse WISD a pro rata portion of the annual compensation payment set forth in Paragraph 3 for the period of time from the termination date until the end of the applicable year of the Agreement, less any amounts owed to City for services already provided.

7. <u>Notice</u>. Any notice or other communication required or desired to be given must be in writing and sent by certified mail, return receipt requested, or personally served. Each such notice is deemed to be duly given three (3) days after deposit in any depository maintained by the United States or when personally served. Each such notice must be addressed to the Parties at the following addresses or to any other address as may be specified by a party by a notice given as provided herein:

To City of Waco:

City of Waco
Attn: City Manager
P. O. Box 2570
Waco, TX 76702-2570

To Waco Independent School District:

WISD
Attn: Chief of Staff
501 Franklin Ave
Waco, Texas 76701

8. <u>Third Party Exclusion</u>. It is further agreed upon by the Parties that this Agreement is made solely for the benefit of WISD and City, that it is not made for the benefit of any third person, and that no action or defense may be founded upon this Agreement except by the Parties signatory hereto.

9. <u>Independent Contractor</u>. In providing said bus service during the term hereof, City shall act solely in the capacity of an independent contractor and not as an agent or employee of WISD, and WISD shall have no control over transit operations in connection with providing said bus service except as herein stipulated and agreed upon, and WISD shall have no control or supervision over the drivers of the buses used in said bus service, who shall be employed by City's Transit Contractor. Said drivers shall not constitute agents or employees of WISD and shall be subject solely to Transit Contractor's supervision and control.

10. <u>Assignment; Subcontracting</u>. This Agreement cannot be assigned or subcontracted (except as provided herein) without the written and dated agreement of both Parties. The Parties agree that the City may provide the services to be performed under this Contract through its transit contractor.

11. <u>Performance</u>. The obligations and undertakings of each of the Parties to this Agreement shall be performable at Waco, McLennan County, Texas.

12. <u>Governing Law</u>. This Agreement is governed by the laws of the State of Texas.

13. <u>Entire Agreement</u>. This Agreement constitutes the entire agreement and understanding between City and WISD, and all negotiations and all understandings between the Parties are merged herein.

14. <u>Recitals</u>. All recitals and preambles herein stated are found to be true and correct and are incorporated by reference herein and made a part of this Agreement.

15. <u>No Waiver of Right/Remedy/Duty</u>. No action or failure to act by City or by WISD shall constitute a waiver of a right or duty afforded them under this Agreement, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed in writing or pursuant to this Agreement.

16. <u>Severability</u>. In the event any one or more of the provisions contained in this Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provision thereof and this Agreement shall be construed as if such invalid, illegal, or unenforceable provisions had never been contained herein.

17. <u>Authorization</u>. The Parties agree and represent that their respective governing bodies have authorized the execution of this Agreement and such execution is correct and proper in all respects.

18. <u>Available Funds</u>. The payment obligation of WISD as set forth in Paragraph 3 will be paid from current funds available to WISD in accordance with §791.011(d) (3) Texas Government Code.

19. <u>Notice of Nondiscrimination.</u> WISD provides equal opportunities to all individuals and does not discriminate against any individual regardless of race, color, religion, national or ethnic origin, gender, disability, age, veteran status, genetic information, sexual orientation, gender identity, pregnancy, or other legally protected category in its educational programs, activities, or employment.

20. <u>Counterparts.</u> This Agreement may be executed in one or more counterparts and may be electronically transmitted. Each counterpart shall be deemed an original and all of which shall constitute one and the same document.

21. Governmental Immunity. Nothing in this Agreement waives, or shall be construed to waive, either Party's governmental or sovereign immunity, except to the extent immunity to sui is expressly waivered under Chapter 271, Subchapter I, Texas Local Government Code, or Chapter 791, Texas Government Code, and then only to the extent and subject to the limitations provided therein.

EXECUTED this ____ day of August, 2026.

CITY OF WACO, TEXAS

By: ________________________________
Ryan Holt, City Manager

ATTEST:

____
Michelle Hicks, City Secretary

APPROVED AS TO FORM & LEGALITY

____
Devon J. Singh, Assistant City Attorney

WACO INDEPENDENT SCHOOL DISTRICT

By: ________________________________

Name: ________________________________

Title: ________________________________

ATTEST:

____

WACO INDEPENDENT SCHOOL DISTRICT

Board Meeting Minutes

Special Meeting, Monday, July 13, 2026 - 5:30pm
WISD Administration Offices Board Room

BOARD MEMBERS PRESENT
Angelo Ochoa
Jim Patton
Taylor Bledsoe
Jeremy Davis
Arash Abnoussi
Everett Phipps

BOARD MEMBERS ABSENT
Jose Vidana

CALL TO ORDER

Angelo Ochoa, Board President, called the meeting of the Waco Independent School District Board of Trustees to order at 5:30 p.m. He stated that a quorum of Board Members was present, that the meeting had been duly called, and that the notice of the meeting had been posted in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551.

REVIEW, DISCUSS AND TAKE APPROPRIATE ACTION ON SPECIAL EDUCATION POSITIONS SALARY ADJUSTMENT

Dr. Tiffany Spicer, presented a proposal to adjust salaries for diagnosticians and school psychologists to address critical staffing shortages in Special Education. These high-need positions are essential to the student evaluation process and ongoing vacancies have resulted in increased reliance on contracted services, higher costs and greater workloads for existing staff. The proposed adjustments are intended to strengthen recruitment and retention efforts, reduce turnover and burnout and support consistent, high-quality special education services across the district.

Board President, Angelo Ochoa, made a motion to approve the Special Education Positions Salary Adjustments, seconded by Taylor Bledsoe. The motion passed unanimously (6-0).

ADJOURNMENT

The meeting was adjourned at 5:32 p.m.

____
Board President

____
Board Secretary

WACO INDEPENDENT SCHOOL DISTRICT

Board Meeting Minutes

Special Meeting, Thursday, August 6, 2026- 6:30pm
WISD Administration Offices Board Room

BOARD MEMBERS PRESENT	**BOARD MEMBERS ABSENT**
Angelo Ochoa	
Jim Patton	
Taylor Bledsoe	
Jose Vidana	
Jeremy Davis	
Arash Abnoussi	
Everett Phipps	

CALL TO ORDER

Angelo Ochoa, Board President, called the meeting of the Waco Independent School District Board of Trustees to order at 6:30 p.m. He stated that a quorum of Board Members was present, that the meeting had been duly called, and that the notice of the meeting had been posted in accordance with the Texas Open Meetings Act, Texas Government Code Chapter 551.

PUBLIC COMMENTS ON AGENDA

None

CONSENT AGENDA: CONSIDER AND TAKE APPROPRIATE ACTION

- Amendments to the 2025-2026 Budget
- Second Reading of Board Policy Update 127
- Cost Share Agreement Between Communities-in-Schools and Waco ISD for the 2026-2027 School Year
- Application for Waiver of Penalties and Interest
- Senate Bill 12 Annual Certification of Compliance
- School District Teaching Permit for Selected Teacher Candidates to Teach a Non-Core Academic CTE Course
- Purchases in Excess of $50,000 Under Pre-Existing Bids, Purchasing Cooperatives or Allowed Professional Services
- Board Meeting Minutes
    - June 18, 2026 - Regular Meeting

Board President Angelo Ochoa, entertained a motion to approve the consent agenda as presented. Taylor Bledsoe made a motion, seconded by Dr. Arash Abnoussi. The motion passed unanimously (7-0).

REVIEW AND DISCUSS THE PROPOSED BUDGET AND TAX RATE FOR THE 2026-2027 FISCAL YEAR

Sherry Smith, Chief Financial Officer, presented the proposed budget for funds included in the budget as well as for funds for which the District is the fiscal agent (GWAMA, GWACHA, Day

School for the Deaf Program, and the McLennan County Challenge Academy). Information on the proposed tax rate was also presented.

CONSIDER, DISCUSS, AND TAKE APPROPRIATE ACTION REGARDING THE NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE FOR THE 2026-2027 FISCAL YEAR, SETTING THE PROPOSED TAX RATE AND THE DATE, TIME AND PLACE FOR THE PUBLIC MEETING

Sherry Smith, Chief Financial Officer, shared the notice of the public meeting. There will be a public meeting to discuss the budget and proposed tax rate at the August 20, 2026 regular meeting. The budget and tax rate will be adopted after the public meeting.

President Angelo Ochoa entertained a motion to approve the Notice of Public Meeting to Discuss Budget and Proposed Tax Rate for the 2026-2027 Fiscal Year, Setting the Proposed Tax Rate and the Date, Time and Place for the Public Meeting. Jeremy Davis made a motion, seconded by Taylor Bledsoe. The motion was passed unanimously (7-0).

REVIEW AND DISCUSS POTENTIAL CONTRACTS ON REAL PROPERTY

The board convened into closed session at 7:04 p.m.

The board reconvened at 7:58 p.m.

CONSIDERATION OF PERSONNEL

Deliberate the Appointment, Employment, Evaluation, Reassignment, Duties, Discipline, or Dismissal of a Public Officer or Employee

Hear a Complaint or Charge Against an Officer or Employee

REVIEW AND DISCUSS DISTRICT SAFETY AUDIT (DARTOOL)

CONSIDER, DISCUSS AND TAKE APPROPRIATE ACTION TO RENEW A GOOD CAUSE EXCEPTION UNDER TEXAS EDUCATION CODE SECTION 37.0814

Elizabeth Cox, Chief of Staff, discussed HB 3, which requires one armed security officer per campus. Waco ISD claimed an exception on July 24, 2025. HB 121 now requires exceptions to expire after one year, with annual reevaluation and renewal. Due to ongoing funding challenges, personnel shortages, and high demand for qualified officers, administration recommends the Board to renew the good cause exception and alternative for the 2026-2027 school year.

Board President, Angelo Ochoa, entertained a motion to Renew a Good Cause Exception Under Texas Education Code Section 37.0814. Jeremy Davis made a motion, seconded by Jim Patton. The motion passed unanimously (7-0).

CONSIDER, DISCUSS AND TAKE APPROPRIATE ACTION TO AMEND THE DISTRICT'S ALTERNATIVE STANDARD UNDER TEXAS EDUCATION CODE 37.0814

Following the renewal of good cause exception, the Board is required to adopt an alternative standard. Elizabeth Cox, Chief of Staff, proposed an amended plan addressing safety and security contingencies for all campuses, including increased patrols and rapid response coordination with Waco ISD Police and local law enforcement. Since 2023, compliance efforts have included hiring 12 additional security offices, with two supervisor positions. Costs have exceeded state safety allotments and despite increased state funding, a projected $3.5 million shortfall remains, raising long-term financial concerns.

Board President, Angelo Ochoa, entertained a motion to Amend the District's Alternative Standard Under Texas Education Code Section 37.0814. Taylor Bledsoe made a motion, seconded by Jim Patton. The motion passed unanimously (7-0).

ADJOURNMENT

The meeting was adjourned at 8:04 p.m.

____
Board President

____
Board Secretary

Waco Independent School District

Board of Trustees Meeting Agenda

Date: August 20, 2026 **Contact Person**: Jessica Steele

RE: Review and Discuss Preliminary Spring 2026 STAAR Testing Results
===

Background Information:

Each spring, students in tested grades and courses take the STAAR assessment in Reading Language Arts (RLA), Math, Science, and Social Studies. The Board will review preliminary 2026 results and how they compare to 2025 across elementary, middle, and high school levels.

A few factors provide important context for this year's results:

- Science performance levels are delayed statewide while TEA completes standard setting, and written responses within one point of the next performance level are automatically rescored.
- Data can be viewed as raw results or as a district "snapshot," and the rigor of each STAAR test can vary from year to year, both of which affect how results should be interpreted.
- Waco ISD's student population differs from the state average in several ways, including higher rates of economic disadvantage and at-risk students, which provides helpful context for performance comparisons.

Overall, preliminary 2026 results were mixed across subjects and grade levels, with notable areas of growth in RLA and Math annual student growth and in Algebra I performance. The Board will review results by subject area (RLA, Math, Science, and Social Studies), along with the district's next steps planned for the 2026-2027 school year.

TEA released preliminary district and campus accountability ratings for 2026. STAAR results factor into multiple accountability domains, including Academic Growth and Academic Achievement, which the Board will also discuss.

Fiscal Implications:

Not applicable

Administrative Recommendation:

Report Only

WACO INDEPENDENT SCHOOL DISTRICT

Preliminary *Spring 2026* STAAR Test Results

August 2026

Considerations

Science STAAR changes created a delay in performance levels due to TEA standards setting

Extended Constructed Responses (ECR) auto rescores for all assessments 1 point away from the next performance level

Two ways to view data — raw data and “snapshot.”

The rigor for each test varies year to year.

Why analyze STAAR data?

Review Trends

Review performance compared to the state to get perspective on the similarities and differences in performance.

Make Adjustments

Review curriculum and professional development needs to ensure continued improvement.

Provide Support

Begin projecting accountability performance to plan targeted support for campus teams.

Waco ISD Demographics Compared to State

WACO INDEPENDENT SCHOOL DISTRICT

State Demographics

Economically Disadvantaged – 60.4% At
At Risk students – 53.5%
Hispanic – 53.5%
African American – 12.8%
White – 24.4%
Emergent Bilingual – 24.3%

WISD Demographics

Economically Disadvantaged – 88.7%
At Risk students – 71.8%
Hispanic – 62.5%
African American – 26.8%
White – 7.6 %
Emergent Bilingual – 26.4%

STAAR 2.0 Questions

Multiple Choice

By law, the test cannot contain more than 75% multiple choice questions.

Varied Answer Options

These include: text entry, "hot" text, multiple answer, matching table grid, multiple part answer, drag and drop, multiple answer, inline, equation entry, text entry, graphing, drop *down selection, and fraction model.*

These are worth multiple points.

Constructed Responses

Both short and extended constructed responses, which are connected to reading selections.

2026 STAAR RLA Elementary Raw Data

	2026 % Approaches Grade Level or above	2025 % Approaches Grade Level or above	+/-	2026 % Meets Grade Level or above	2025 % Meets Grade Level or above	+/-	2026 % Masters Grade Level	2025 % Masters Grade Level	+/-
3rd grade	50%	59%	-9	28%	29%	-1	11%	10%	+1
4th grade	57%	62%	-5	32%	29%	+3	10%	10%	0
5th grade	61%	58%	+3	39%	36%	+3	18%	13%	+5

3rd – 5th Grade Combines both English and Spanish STAAR

2026 STAAR RLA
Middle School Raw Data

	2026 % Approaches Grade Level or above	2025 % Approaches Grade Level or above	+/-	2026 % Meets Grade Level or above	2025 % Meets Grade Level or above	+/-	2026 % Masters Grade Level	2025 % Masters Grade Level	+/-
6th grade	51%	55%	-4	28%	31%	-3	10%	11%	-1
7th grade	54%	55%	-1	28%	28%	0	12%	10%	+2
8th grade	68%	67%	+1	36%	35%	+1	14%	15%	-1

2026 STAAR RLA
High School Raw Data

	2026 % Approaches Grade Level or above	2025 % Approaches Grade Level or above	+/-	2026 % Meets Grade Level or above	2025 % Meets Grade Level or above	+/-	2026 % Masters Grade Level	2025 % Masters Grade Level	+/-
English I EOC	50%	43%	+7	30%	28%	+2	3%	5%	-2
English II EOC	51%	52%	-1	38%	33%	+5	4%	3%	+1

WACO INDEPENDENT SCHOOL DISTRICT

54%

Student Annual Growth in RLA from 2025 to 2026

Annual Growth defined by TEA

Students that have made at least one year growth from the prior year to the current year.

Intervention Effect

Districtwide 463 students went from failing STAAR in 2025 to passing STAAR 2026.

WACO INDEPENDENT SCHOOL DISTRICT

38%

English II students who scored Meets or higher in RLA - up from 33% in 2025

Why does it matter

Students who score Meets or higher in RLA are about 55% more likely to not need remediation in post-secondary education

Positive trend

Improved English II student performance is a reflection of students being better prepared for post-secondary assessments like SAT, ACT, and TSIA2 than previous years.

2026 STAAR Math
Elementary Raw Data

	2026 % Approaches Grade Level or above	2025 % Approaches Grade Level or above	+/-	2026 % Meets Grade Level or above	2025 % Meets Grade Level or above	+/-	2026 % Masters Grade Level	2025 % Masters Grade Level	+/-
3rd grade	39%	43%	-4	20%	19%	+1	7%	6%	+1
4th grade	40%	40%	0	22%	21%	+1	8%	9%	-1
5th grade	53%	48%	+5	24%	22%	+2	8%	7%	+1

3rd – 5th Grade Combines both English and Spanish STAAR

2026 STAAR Math
Middle School Raw Data

	2026 % Approaches Grade Level or above	2025 % Approaches Grade Level or above	+/-	2026 % Meets Grade Level or above	2025 % Meets Grade Level or above	+/-	2026 % Masters Grade Level	2025 % Masters Grade Level	+/-
6th grade	40%	48%	-8	11%	14%	-3	2%	3%	-1
7th grade	12%	17%	-5	3%	3%	0	0%	0%	0
8th grade	48%	44%	+4	18%	18%	0	3%	4%	-1

2026 STAAR Math
Algebra 1 Raw Data

	2026 % Approaches Grade Level or above	2025 % Approaches Grade Level or above	+/-	2026 % Meets Grade Level or above	2025 % Meets Grade Level or above	+/-	2026 % Masters Grade Level	2025 % Masters Grade Level	+/-
8th graders	97%	89%	+8	70%	51%	+19	25%	21%	+4
High School	60%	58%	+2	23%	23%	0	6%	9%	-3
Combined	66%	63%	+3	31%	27%	+4	10%	11%	-1

WACO INDEPENDENT SCHOOL DISTRICT

52%

Student Individual Growth in Math from 2025 to 2026

Annual Growth defined by TEA

Students that have made at least one year growth from the prior year to the current year.

Intervention Effect

Districtwide 730 students went from failing STAAR 2025 to passing STAAR 2026.

252

Algebra I students scored Approaches or higher but did not pass 8th grade STAAR in 2025

Why it matters

Students who perform well in Algebra I early in high school are more likely to be successful on college entry tests.

Notable Performance

132 additional students performed at Meets grade level or better in Algebra 1 compared with the prior year 8th Grade Math scores.

2026 STAAR Science
Raw Data

	2026 % Approaches Grade Level or above	2025 % Approaches Grade Level or above	+/-	2026 % Meets Grade Level or above	2025 % Meets Grade Level or above	+/-	2026 % Masters Grade Level	2025 % Masters Grade Level	+/-
5th grade	39%	37%	+2	16%	12%	+4	7%	4%	+3
8th grade	49%	46%	+3	25%	22%	+3	10%	5%	+5
Biology	81%	80%	+1	36%	34%	+2	7%	7%	0

5th Grade Science Combines both English and Spanish STAAR

2026 STAAR Social Studies Raw Data

	2026 % Approaches Grade Level or above	2025 % Approaches Grade Level or above	+/-	2026 % Meets Grade Level or above	2025 % Meets Grade Level or above	+/-	2026 % Masters Grade Level	2025 % Masters Grade Level	+/-
8th graders	35%	33%	+2	15%	12%	+3	5%	4%	+1
US History	86%	90%	-4	54%	51%	+3	25%	23%	+2

District-Wide Focus & Next Steps for 2026-2027

WACO INDEPENDENT SCHOOL DISTRICT

District Instructional Pillars

- Implement high-quality instructional materials
- Safe learning environments
- Promote student discourse
- Reading and writing across all campuses

Strengthening Our PLC Model

- Improved district PLC model through partnership with Instruction Partners
- Redesigned the Teaching & Learning Specialist role
- Improved and aligned the observation/feedback tool for teachers

Shared Next Steps Across RLA, Math, Science & Social Studies

Refined Tier I flexible grouping and tightened Tier II/III alignment; aligned master schedules for small-group instruction (incl. K-5 daily science minutes).

Implementing TCA Quarterly Checks in all tested courses to monitor growth and guide reteach planning through flexible tier I groups.

Increased emphasis on student discourse and engagement across all content areas with PD provided to campuses each six weeks throughout the year.

Subject-Area Priority: What's Different for Each Content Area

RLA

Upgraded to HMH 2.0 for stronger built-in instructional supports, with differentiated PD and coaching.

Math

Continue curriculum implementation with PD differentiated for teachers in Year 1 vs. Year 2+, and will implement foundational math fluency practice K-5.

Science

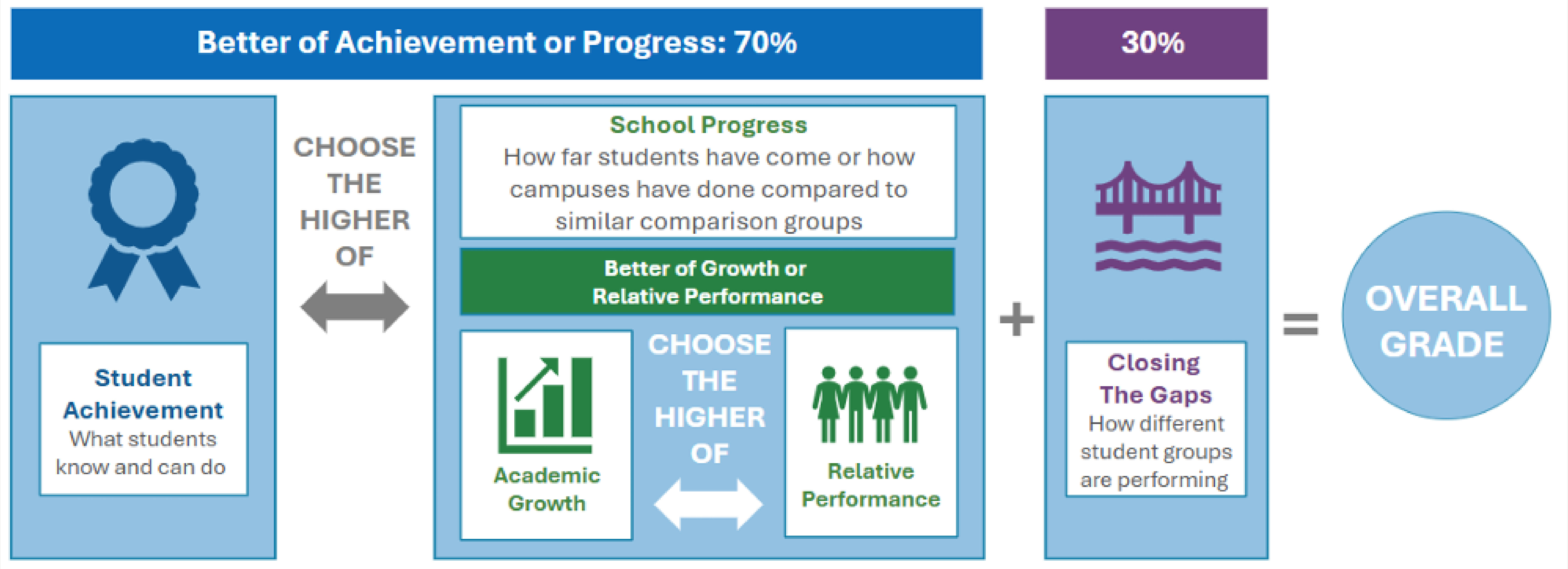
PD concentrated on the 5E model and 3D Instruction that focuses on Science & Engineering Practices, Recurring Themes, and Content.

Social Studies

Small-group instruction analyzing primary sources, plus enhanced unit guides and weekly plans for lesson rehearsal.

There's more to the story…

Reminder: TEA just released district and campus ratings for 2026.



Additional Assessment Data is available at:
[TEA Texas Assessment Research Portal]

WACO INDEPENDENT SCHOOL DISTRICT

Thank you

for your time.

Questions?

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: Sherry Smith**

RE: Public Meeting to Discuss the 2026-2027 Budget and 2026 Proposed Tax Rate

==

Background Information:

In accordance with Section 44.004 of the Education Code, the District must conduct a public hearing to discuss the 2026-2027 proposed budgets and the 2026 proposed tax rate. All requirements for budget adoption and setting the tax rate will be met with the holding of this public hearing. The purpose of the hearing is to allow any taxpayer of the District to present any comments regarding the budget or the proposed tax rate.

Notice of the public hearing was published in the newspaper on August 8, 2026. Additionally, both the notice and the proposed budget as compared to the prior year have been posted on the District's website since that date.

Fiscal Implications:

None

Administrative Recommendations:

No action is required. The public hearing is for input only.

NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE

The Waco Independent School District will hold a public meeting at 6:00 PM, August 20, 2026 in Waco ISD Administration Building Conference Center 115 South 5th St Waco TX 76701. **The purpose of this meeting is to discuss the school district's budget that will determine the tax rate that will be adopted. Public participation in the discussion is invited.**

The tax rate that is ultimately adopted at this meeting or at a separate meeting at a later date may not exceed the proposed rate shown below unless the district publishes a revised notice containing the same information and comparisons set out below and holds another public meeting to discuss the revised notice.

Maintenance Tax	$0.763700/$100 (proposed rate for maintenance and operations)
School Debt Service Tax Approved by Local Voters	$0.271170/$100 (proposed rate to pay bonded indebtedness)

Comparison of Proposed Budget with Last Year's Budget

The applicable percentage increase or decrease (or difference) in the amount budgeted in the preceding fiscal year and the amount budgeted for the fiscal year that begins during the current tax year is indicated for each of the following expenditure categories.

Maintenance and operations	6.06 % increase
Debt Service	0.05 % increase
Total Expenditures	5.25 % increase

Total Appraised Value and Total Taxable Value (as calculated under Section 26.04, Tax Code)

	Preceding Tax Year	Current Tax Year
Total appraised value* of all property	$14,417,713,628	$14,139,613,244
Total appraised value* of new property**	$170,171,853	$100,244,479
Total taxable value*** of all property	$8,354,461,480	$7,985,645,423
Total taxable value*** of new property**	$155,086,598	$91,510,749

*Appraised value is the amount shown on the appraisal roll and defined by Section 1.04(8), Tax Code.
** "New property" is defined by Section 26.012(17), Tax Code.
*** "Taxable value" is defined by Section 1.04(10), Tax Code.

Bonded Indebtedness

Total amount of outstanding and unpaid bonded indebtedness* $26,105,741

*Outstanding principal.

Comparison of Proposed Rates with Last Year's Rates

	Maintenance & Operations	Interest & Sinking Fund*	Total	Local Revenue Per Student	State Revenue Per Student
Last Year's Rate	$0.766400	$0.260200	$1.026600	$7,497	$7,367
Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service	$0.888620	$0.275740	$1.164360	$8,194	$7,173
Proposed Rate	$0.763700	$0.271170	$1.034870	$7,292	$7,299

*The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment, or both. The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of this district.

Comparison of Proposed Levy with Last Year's Levy on Average Residence

	Last Year	This Year
Average Market Value of Residences	$241,740	$232,639
Average Taxable Value of Residences	$114,025	$101,675
Last Year's Rate Versus Proposed Rate per $100 Value	$1.026600	$1.034870
Taxes Due on Average Residence	$1,170.58	$1,052.20
Increase (Decrease) in Taxes		$-118.38

Under state law, the dollar amount of school taxes imposed on the residence homestead of a person 65 years of age or older or of the surviving spouse of such a person, if the surviving spouse was 55 years of age or older when the person died, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.

Notice of Voter-Approval Rate: The highest tax rate the district can adopt before requiring voter approval at an election is $1.034874. This election will be automatically held if the district adopts a rate in excess of the voter-approval rate of $1.034874.

Fund Balances

The following estimated balances will remain at the end of the current fiscal year and are not encumbered with or by a corresponding debt obligation, less estimated funds necessary for operating the district before receipt of the first state aid payment.

Maintenance and Operations Fund Balance(s)	$95,244,176
Interest & Sinking Fund Balance(s)	$5,100,000

A school district may not increase the district's maintenance and operations tax rate to create a surplus in maintenance and operations tax revenue for the purpose of paying the district's debt service.

Visit Texas.gov/PropertyTaxes to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information about proposed tax rates and scheduled public hearings of each entity that taxes your property.

The 86th Texas Legislature modified the manner in which the voter-approval tax rate is calculated to limit the rate of growth of property taxes in the state.

WACO INDEPENDENT SCHOOL DISTRICT

2026-2027

Public Meeting

Proposed Budget & 2026 Tax Rates

August 20, 2026

Wisdom works wonders.

Legal Requirements

- A proposed budget must be prepared no later than August 20th
- A public meeting must be held prior to the adoption of the budget and tax rate
- Minimum ten day notice must be published in the local newspaper and on the district's website
- Budget must be adopted by August 31st
- Budget must be adopted prior to the approval of the tax rate
- The Board must approve the General Fund, Child Nutrition Fund, and Debt Service Fund

Wisdom works wonders.

Total Tax Rate =

Texas school district tax rates are composed of two parts, a Maintenance & Operations (M&O) rate and an Interest & Sinking (I&S) rate. These two pieces together make up the total tax rate.

M&O Taxes

M&O taxes help pay the operating expenses of the district such as salaries, utilities, supplies, equipment, and contracted services.

+

I&S Taxes

I&S taxes pay the principal and interest on Waco ISD's voter-approved bond issues used to construct or improve our school facilities.

Computation of the Proposed 2026 M&O Tax Rate

Tier 2 – Enrichment Pennies

+

+

= .7637

2026 Maximum Compressed Rate is $0.625400. This rate is set by TEA each year. This is called Tier 1 funding

Waco ISD has 8 golden pennies. These are worth more in State Aid than copper pennies are and they are not subject to recapture by the State . They are 100% protected to stay local.

Waco ISD also has 5.38 copper pennies. These are subject to rate compression and are not as valuable in State Aid than golden pennies are. They are also subject to recapture by the State

Wisdom works wonders.

Computation of the Proposed 2026 I&S Tax Rate

Calculated by the McLennan County Tax Office

Current year debt adjusted for collections	$21,648,151
Current year total taxable value	$7,983,119,860
Current year debt rate (debt/total taxable value, multiplied by $100)	$0.271174

Wisdom works wonders.

Computation of the Proposed 2026 Tax Rates

Per $100 of value

2026 Maximum Compressed Rate (lesser of state or local limited under law*)	$0.625400
Add: Voter Approved Golden Pennies	$0.080000
Add: Voter Approved Copper Pennies (compressed)	$0.058300
2026 Total M&O Tax Rate	$0.763700
2026 I&S Tax Rate (required to pay debt service)	$0.271174
2026 Proposed Tax Rate	$1.034874

* If we were a high property growth district, we could set a rate lower than the MCR; however, it could not drop below the floor of .5628, which is 90% of the MCR.

Year-to-Year Comparison of Tax Rates

Tax	2024	2025	2026	Increase/ (Decrease)
Maintenance & Operations (General Fund)	$ 0.76640	$ 0.76640	$ 0.763700	- $ 0.00270
Interest & Sinking (Debt Service Fund)	$ 0.28254	$ 0.26020	$ 0.271174	$ 0.010974
Total Tax Rate	$ 1.04894	$ 1.02660	$ 1.034874	$ 0.008274

A fraction of a penny

Truth In Taxation

Truth-in-Taxation laws are required by the Texas Constitution, the Texas Property Tax Code, and the Texas Education Code. These rules mandate that local school district boards of trustees inform the public about proposed budgets and property tax rate increases.

Total Appraised Value and Total Taxable Value		
	Preceding Tax Year	Current Tax Year
Total appraised value* of all property	$ 14,417,713,628	$ 14,139,613,244
Total appraised value* of new property**	$ 170,171,853	100,244,479
Total taxable value*** of all property	$ 8,354,461,480	$ 7,985,645,423
Total taxable value*** of new property**	$ 155,086,598	$ 91,510,749

**Appraised value is the amount shown on the appraisal roll and defined by Section 1.04(8), Tax Code*

***New property is defined by Section 26.012(17), Tax Code*

****Taxable value is defined by Section 1.04(10), Tax Code*

Wisdom works wonders.

Truth In Taxation

Comparison of Proposed Rates with Last Year's Rates					
	Maintenance & Operations	Interest & Sinking*	Total	Local Revenue per Student	State Revenue per Student
Last year's rate	$ 0.766400	$ 0.260200	$ 1.026600	$ 7,497	$ 7,367
Rate to maintain same level of maintenance & operations revenue and pay debt service	$ .88862	$ .27574	$ 1.16436	$ 8,194	$ 7,173
Proposed rate	$ 0.763700	$ .27117	$ 1.03487	$ 7,292	$ 7,299

**The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment, or both. The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of this district.*

Wisdom works wonders.

Truth In Taxation

Comparison of Proposed Levy with Last Year's Levy on Average Residence		
	Last Year	This Year
Average market value of residences	$ 241,740	$ 232,639
Average taxable value of residences	114,025	101,675
Last year's rate versus proposed rate per $100 valuation	1.026600	1.034870
Taxes due on average residence	1,170.58	1,052.20
Increase (decrease) in taxes		$ -118.38

Under state law, the dollar amount of school taxes imposed on the residence homestead of a person 65 years of age or older or of the surviving spouse of such a person, if the surviving spouse was 55 years of age or older when the person dies, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.

Notice of Voter-Approval Rate: The highest tax rate the district can adopt before requiring voter approval at an election is $1.034874. This election will be automatically held if the district adopts a rate in excess of the voter-approval rate of $1.034874.

Wisdom works wonders.

Historical and Projected -Enrollment & Average Daily Attendance (ADA) for Waco ISD

School Year	Fall PEIMS Enrollment	Total ADA	Final ADA as a Percent of Fall PEIMS	ADA Utilized for Budget Purposes
2022-2023	13,823	11,909	86.2%	12,461
2023-2024	13,517	11,758	87.0%	11,816
2024-2025	13,366	11,666	87.3%	11,645
2025-2026	12,876	11,336	88.0%	11,502
2026-2027	***12,376***	***11,000***	***87.3%***	***11,352***

The 11,000 projected ADA is for our traditional students, including the students attending Dean Highland and South Waco. The 11,352 ADA used for budget purposes includes an estimated 400 enrollment increase for the students that will attend the Pearson Virtual Network program.

2026-2027 Proposed Budgets

	General Fund	Child Nutrition Fund	Debt Service Fund	Summary Total
Estimated Revenue	$ 177,358,087	11,372,817	26,802,892	215,533,796
Appropriations	179,108,246	11,372,817	26,152,892	216,633,955
Increase (decrease)	(1,750,159)	0	650,000	(1,100,159)
Beginning fund balance	98,162,894	6,083,323	5,622,986	109,869,203
Ending fund balance	**$ 96,412,735**	**6,083,323**	**6,272,986**	**108,769,044**

A copy of the consolidated budget for the General Fund, Child Nutrition Fund, and Debt Service Fund can be found on the Waco ISD Financial Transparency page at:

Waco ISD Home Page → Departments → Business & Financial Services → Financial Transparency

WACO INDEPENDENT SCHOOL DISTRICT

THANK YOU!

Public Input?

Wisdom works wonders.

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: August 20, 2026 **Contact Person: Sherry Smith**

RE: Consider, Discuss, and Take Appropriate Action Regarding Adoption of the Budgets for the 2026-2027 Fiscal Year

==

Background Information:

In accordance with Section 44.002 of the Education Code, the Superintendent has caused to be prepared a proposed budget covering all estimated revenue and proposed expenditures of the district for the 2026-2027 fiscal year. Under rules adopted by the State Board of Education, the annual official budget includes the General, Child Nutrition and Debt Service funds. The proposed budget was presented to the Board of Trustees at a Special Meeting on August 6, 2026.

The proposed General Fund budget of $179,108,246, Child Nutrition Fund budget of $11,372,817 and Debt Service Fund budget of $26,802,892 are presented as a supplemental document.

The budgets were prepared using a projected enrollment of 12,376 and an average daily attendance of 11,352.

Included in this year's budget includes a salary increase for all regular employees consisting of a 2% raise for teachers, professionals, and administrators; and a 4% raise for paraprofessionals and auxiliary employees.

The proposed budgets were developed based on an M&O tax rate of $0.763700 and an I&S tax rate of $0.27117 per $100 of valuation for a total tax rate of $1.034870.

Fiscal Implications:

Adoption of the proposed budgets provides funding for District operations for fiscal year 2026-2027.

Administrative Recommendations:

The administration recommends the Board of Trustees consider and approve budgets for the 2026-2027 fiscal year in the following amounts, as presented.

Official Budget:

General Fund	$179,108,246
Child Nutrition Fund	11,372,817
Debt Service Fund	26,802,892

Waco Independent School District
Proposed Budget
2026-2027

		General Fund	Child Nutrition Fund	Debt Service Fund	*Memorandum* Total
	Revenues:				
	Local & Intermediate Source Revenue	$ 66,225,537	842,000	22,386,047	89,453,584
	State Program Revenue	109,036,808	42,100	4,416,845	113,495,753
	Federal Program Revenue	2,095,742	10,488,717	-	12,584,459
	Total Revenues	177,358,087	11,372,817	26,802,892	215,533,796
	Appropriations:				
11	Instruction	102,536,211	-	-	102,536,211
12	Instructional Resources & Media Services	1,527,809	-	-	1,527,809
13	Instructional Staff Development & Curriculum Development	6,447,798	-	-	6,447,798
21	Instructional Leadership	3,394,439	-	-	3,394,439
23	School Leadership	9,807,221	-	-	9,807,221
31	Guidance, Counseling & Evaluation Svcs	7,141,059	-	-	7,141,059
32	Social Work Services	282,842	-	-	282,842
33	Health Services	1,523,402	-	-	1,523,402
34	Student Transportation	3,677,547	-	-	3,677,547
35	Food Services	77,434	11,372,817	-	11,450,251
36	Extracurricular Activities	5,388,575	-	-	5,388,575
41	General Administration	6,206,965	-	-	6,206,965
51	Plant Maintenance & Operations	20,297,567	-	-	20,297,567
52	Security & Monitoring Services	4,566,911	-	-	4,566,911
53	Data Processing Services	3,248,757	-	-	3,248,757
61	Community Services	145,349	-	-	145,349
71	Debt Service	699,280	-	26,116,892	26,816,172
81	Facilities Acquisition & Construction	2,500	-	-	2,500
93	Payments to Shared Services Arrangement	325,000	-	-	325,000
95	Payments to Juvenile Justice Alternative Education Program	708,000	-	-	708,000
97	Payments to Tax Increment Fund	108,580	-	36,000	144,580
99	Other Intergovernmental Charges	995,000	-	-	995,000
	Total Appropriations	179,108,246	11,372,817	26,152,892	216,633,955
	Excess (Deficiency) of Estimated Revenues Over Appropriations	(1,750,159)	-	650,000	(1,100,159)
	Other Financing Sources/(Uses)	-	-	-	-
	Net Change in Fund Balance	(1,750,159)	-	650,000	(1,100,159)
	Fund Balance, beginning of year *(estimated)*	98,162,894	6,083,323	5,622,986	109,869,203
	Fund Balance, end of year *(estimated)*	96,412,735	6,083,323	6,272,986	108,769,044
	Non-spendable Fund Balance *(estimated)*	(312,432)	-	-	(312,432)
	Restricted Fund Balance:				
	Retirement of Long-term Debt	-	-	(6,272,986)	(6,272,986)
	National School Lunch & Breakfast Program	-	(6,083,323)	-	(6,083,323)
	Other Restricted Fund Balance	-	-	-	-
	Committed Funds *(estimated)*	(316,660)	-	-	(316,660)
	Unassigned Fund Balance	$ 95,783,643	-	-	95,783,643

Summary Comparison of the Proposed Budget for the Waco ISD

		2025-2026		2026-2027	
		Enrollment 12,876		Enrollment 12,376	
		Revised Budget*		Proposed Budget	
		Aggregate	Per Pupil	Aggregate	Per Pupil
Instruction					
11	Instruction	$ 95,027,672	$ 7,380	$ 102,536,211	$ 8,285
12	Instructional Resources, Media Services	$ 1,730,627	$ 134	$ 1,527,809	$ 123
13	Curriculum Development & Staff Development	$ 3,346,962	$ 260	$ 6,447,798	$ 521
93	Payments to Fiscal Agents for Shared Service Arrangements	$ 325,000	$ 25	$ 325,000	$ 26
95	Payment to Juvenile Justice AEP	$ 708,000	$ 55	$ 708,000	$ 57
	Total Instruction	$ 101,138,261	$ 7,855	$ 111,544,818	$ 9,013
Instructional Support					
21	Instructional Leadership	$ 3,246,798	$ 252	$ 3,394,439	$ 274
23	School Leadership	$ 9,827,395	$ 763	$ 9,807,221	$ 792
	Total Instructional Support	$ 13,074,193	$ 1,015	$ 13,201,659	$ 1,067
Student Support					
31	Guidance & Counseling, Evaluation	$ 7,673,947	$ 596	$ 7,141,059	$ 577
32	Social Work Services	$ 437,501	$ 34	$ 282,842	$ 23
33	Health Services	$ 1,683,948	$ 131	$ 1,523,402	$ 123
34	Student Transportation	$ 4,169,714	$ 324	$ 3,677,547	$ 297
35	Food Services	$ 13,264,195	$ 1,030	$ 11,450,251	$ 925
36	Co-curricular/ Extra-curricular Activities	$ 6,114,639	$ 475	$ 5,388,575	$ 435
	Total Student Support	$ 33,343,944	$ 2,590	$ 29,463,675	$ 2,381
Central Administration					
41	General Administration	$ 6,443,795	$ 500	$ 6,206,965	$ 502
	Total General Administration	$ 6,443,795	$ 500	$ 6,206,965	$ 502
District Operations					
51	Plant Maintenance & Operations	$ 28,447,271	$ 2,209	$ 20,297,567	$ 1,640
52	Security and Monitoring	$ 5,061,731	$ 393	$ 4,566,911	$ 369
53	Data Processing	$ 3,949,077	$ 307	$ 3,248,757	$ 263
	Total District Operations	$ 37,458,079	$ 2,909	$ 28,113,235	$ 2,272
Ancillary Services					
61	Community Service	$ 253,456	$ 20	$ 145,349	$ 12
	Total Community Services	$ 253,456	$ 20	$ 145,349	$ 12
Debt Service					
71	Debt Service	$ 26,885,476	$ 2,088	$ 26,816,172	$ 2,167
81	Facilities Acquisition & Construction	$ -	$ -	$ 2,500	$ -
	Total Debt Services	$ 26,885,476	$ 2,088	$ 26,818,672	$ 2,167
Other					
97	Payments to Tax Increment Funds	$ 142,106	$ 11	$ 144,580	$ 12
99	Inter-governmental Charges Not Defined in Other	$ 985,546	$ 77	$ 995,000	$ 80
	Total Other	$ 1,127,652	$ 88	$ 1,139,580	$ 92
	Total	$ 219,724,856	$ 17,065	$ 216,633,955	$ 17,504
	Object Code 6491-Statutorily Required Public Notice	$ 8,050	$ 1	$ 7,000	$ 1
	Object Code 6214-Fees Paid to Organizations or Associations that Advocate on Behalf of the District	$ 3,034	$ -	$ 2,965	$ -

*2025-2026 Budget as of August 10, 2026

Waco Independent School District

Board of Trustee Meeting Agenda Item

Date: **August 20, 2026** **Contact Person**: **Sherry Smith**

RE: Consider, Discuss, and Take Appropriate Action Regarding a Resolution Adopting the Tax Rate for the 2026 Tax Year

==

Background Information:

Annually, the Board of Trustees must determine the property tax rate necessary to provide sufficient local revenues to fund the adopted budget for the succeeding fiscal year. The tax rate consists of two parts, the Interest and Sinking Fund (I&S) tax rate and the Maintenance and Operations (M&O) tax rate.

The Interest and Sinking Fund (I&S) tax rate is determined to levy sufficient taxes required to service the interest and principal requirements for the District's outstanding bonded debt. The Maintenance and Operations (M&O) tax rate is determined to meet the District's share of the general operating fund budget. All legal requirements for setting the 2026 tax rate have been accomplished except for the formal adoption of the resolution establishing the tax rate. The Notice of Public Meeting to Discuss Budget and Proposed Tax Rate was published in the Waco Tribune on August 8, 2026. A copy of the notice is attached.

The administration is recommending an M&O tax rate of $0.763700/$100 assessed value and a proposed I&S rate of $0.27117/$100 assessed value for 2026 for a total tax rate of $1.034870/$100 assessed value. The 2025 M&O rate was $0.766400/$100 assessed value and the I&S rate was $0.260200/$100 assessed value. Additional State Aid for the Homestead Exemption and the fund balance may also be utilized in funding the District's 2026-2027 debt service.

This year's tax levy to fund maintenance and operations expenditures does not exceed last year's maintenance and operations tax levy. The ordinance, resolution, or order setting this year's tax rate does not require the statements about "tax increase" as specified in §26.05(b) of Property Tax Code.

The District may not set the 2025 tax rate above the $1.034870/$100 assessed value published in the attached public notice. The resolution supporting the adoption of proposed tax rate proposal is attached.

Fiscal Implications:

The proposed tax rate will generate funding for the General Fund and the Debt Service Fund budgets as adopted by the Board of Trustees.

Administrative Recommendations:

The administration recommends adoption, by resolution, of the proposed 2026 tax rate of $1.034870/$100, $0.763700/$100 assessed value for Maintenance and Operations and $0.271170/$100 assessed value for Interest and Sinking. This year's proposed tax rate does not exceed the no-new-revenue tax rate. A motion to adopt an ordinance, resolution, or order setting the tax rate does not require the language about "tax increase" as stated in §26.05(b) of Property Tax Code.

NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE

The Waco Independent School District will hold a public meeting at 6:00 PM, August 20, 2026 in Waco ISD Administration Building Conference Center 115 South 5th St Waco TX 76701. **The purpose of this meeting is to discuss the school district's budget that will determine the tax rate that will be adopted. Public participation in the discussion is invited.**

The tax rate that is ultimately adopted at this meeting or at a separate meeting at a later date may not exceed the proposed rate shown below unless the district publishes a revised notice containing the same information and comparisons set out below and holds another public meeting to discuss the revised notice.

Maintenance Tax	$0.763700/$100 (proposed rate for maintenance and operations)
School Debt Service Tax Approved by Local Voters	$0.271170/$100 (proposed rate to pay bonded indebtedness)

Comparison of Proposed Budget with Last Year's Budget

The applicable percentage increase or decrease (or difference) in the amount budgeted in the preceding fiscal year and the amount budgeted for the fiscal year that begins during the current tax year is indicated for each of the following expenditure categories.

Maintenance and operations	6.06 % increase
Debt Service	0.05 % increase
Total Expenditures	5.25 % increase

Total Appraised Value and Total Taxable Value
(as calculated under Section 26.04, Tax Code)

	Preceding Tax Year	Current Tax Year
Total appraised value* of all property	$14,417,713,628	$14,139,613,244
Total appraised value* of new property**	$170,171,853	$100,244,479
Total taxable value*** of all property	$8,354,461,480	$7,985,645,423
Total taxable value*** of new property**	$155,086,598	$91,510,749

*Appraised value is the amount shown on the appraisal roll and defined by Section 1.04(8), Tax Code.
** "New property" is defined by Section 26.012(17), Tax Code.
*** "Taxable value" is defined by Section 1.04(10), Tax Code.

Bonded Indebtedness

Total amount of outstanding and unpaid bonded indebtedness* $26,105,741

*Outstanding principal.

Comparison of Proposed Rates with Last Year's Rates

	Maintenance & Operations	Interest & Sinking Fund*	Total	Local Revenue Per Student	State Revenue Per Student
Last Year's Rate	$0.766400	$0.260200	$1.026600	$7,497	$7,367
Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service	$0.888620	$0.275740	$1.164360	$8,194	$7,173
Proposed Rate	$0.763700	$0.271170	$1.034870	$7,292	$7,299

*The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment, or both. The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of this district.

Comparison of Proposed Levy with Last Year's Levy on Average Residence

	Last Year	This Year
Average Market Value of Residences	$241,740	$232,639
Average Taxable Value of Residences	$114,025	$101,675
Last Year's Rate Versus Proposed Rate per $100 Value	$1.026600	$1.034870
Taxes Due on Average Residence	$1,170.58	$1,052.20
Increase (Decrease) in Taxes		$-118.38

Under state law, the dollar amount of school taxes imposed on the residence homestead of a person 65 years of age or older or of the surviving spouse of such a person, if the surviving spouse was 55 years of age or older when the person died, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.

Notice of Voter-Approval Rate: The highest tax rate the district can adopt before requiring voter approval at an election is $1.034874. This election will be automatically held if the district adopts a rate in excess of the voter-approval rate of $1.034874.

Fund Balances

The following estimated balances will remain at the end of the current fiscal year and are not encumbered with or by a corresponding debt obligation, less estimated funds necessary for operating the district before receipt of the first state aid payment.

Maintenance and Operations Fund Balance(s)	$95,244,176
Interest & Sinking Fund Balance(s)	$5,100,000

A school district may not increase the district's maintenance and operations tax rate to create a surplus in maintenance and operations tax revenue for the purpose of paying the district's debt service.

Visit Texas.gov/PropertyTaxes to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information about proposed tax rates and scheduled public hearings of each entity that taxes your property.

The 86th Texas Legislature modified the manner in which the voter-approval tax rate is calculated to limit the rate of growth of property taxes in the state.

Waco Independent School District

Resolution of the Board to Set Tax Rate

Date: August 20, 2026

On this date, we, the Board of Trustees of the Waco Independent School District, hereby levy or set the tax rate on $100 valuation for the District for the tax year 2026 at a total tax rate of $1.03487, to be assessed and collected by the duly specified assessor and collector, as follows:

$ 0.763700 for the purpose of maintenance and operations, and

$ 0.271170 for the purpose of payment of principal and interest on debts

This year's tax levy to fund maintenance and operations expenditures does not exceed last year's maintenance and operations tax levy. The ordinance, resolution, or order setting this year's tax rate does not require the statements about "tax increase" as specified in §26.05(b) of Property Tax Code.

Such taxes are to be assessed and collected by the tax assessor-collector for the County of McLennan, Texas, as the tax assessor-collector for the Waco Independent School District as designated by the District.

Adopted this 20th day of August, 2026 by the Board of Trustees of the Waco Independent School District.

Governing Body Members' Signatures:

____

Angelo Ochoa, President
Board of Trustees
Waco Independent School District

ATTEST:

____

Taylor Bledsoe, Secretary

______________________________________ ______________________________________

______________________________________ ______________________________________

____

Randy H Riggs, CPA, PCC
McLennan County Tax Assessor/Collector

PO Box 406 Waco, TX 76703

Contact us:
www.mclennan.gov/tax
Phone: 254-757-5130

Dear Waco Independent School District,

Under the Truth-in-Taxation laws, it is the duty of the Tax Assessor-Collector to calculate the No-New-Revenue Tax Rate and the Voter-Approval Tax Rate for the entities for which he collects tax and to publicize these rates and other items of information in a way that will come to the attention of the entities' property owners. After this has been done, the governing bodies of the taxing units must adopt by ordinance, resolution, or order the rate for the current tax year. Our office has complied with the calculation and publication requirement.

Enclosed you will find a copy of your unit's 2026 rate calculations as published in:
The Waco Tribune Herald

*******IF YOUR UNIT'S TAX RATE CONTAINS A DEBT COMPONENT, YOU MUST ADOPT THE DEBT RATE CALCULATED IN THE VOTER-APPROVE RATE CALCULATIONS. *******

Below you will find items that will help you in determining your 2026 tax rate. If you have any questions, feel free to contact this office.

1) Total Certified Taxable Value - Value certified to us by the appropriate Appraisal District(s) that includes all real and personal property with all applicable exemptions deducted.

2) Taxable Value of New Improvements - Value of properties that appear on the roll

3) Anticipated Collection Rate (ACR) for the coming year used to adjust the Debt Component of the No-New-Revenue Tax Rate (NNR) to offset expected delinquencies. The ACR is the best estimate of the total amount of taxes, penalty, interest, and attorney fee that will be collected between July 1, 2025 and June 30, 2026. If your NNR does not contain a debt component, the ACR will have no effect on the calculation.

2026 Total Certified Taxable Value	$	8,352,371,432.00
2026 Taxable Value Still Under ARB Review	$	73,900,784.00
2026 Taxable Value Of New Improvements	$	91,510,749.00
2026 Adjusted Taxable Value For School District	$	7,891,609,111.00
2026 Anticipated Collection Rate		100%
2026 Voter Approval Rate		1.034874 Per $100 Valuation
2026 Proposed Rate		1.03487 Per $100 Valuation

"We, the governing body of

Waco Independent School District

have adopted the following tax for 2026:"

M&O:	0.763700
I&S:	0.271170
TOTAL:	1.034870

Please have the members of your governing body sign below and return to this office by August 31, 2026. Your cooperation in providing your rates by these dates will allow this office sufficient time to confirm rates and values to precisely print statements for mailing in a timely manner.

Thank you very much for your consideration.

Randy H. Riggs, CPA
McLennan County Tax Assessor / Collector

Governing Body Members' Signatures:

Date

§26.05(b) of Property Tax Code
Steps Required for Adoption of Tax Rate

Entity Name: Waco Independent School District **Date: 08/12/2026 08:23 AM**

Language Required in the Motion Setting This Year's Tax Rate:

This year's proposed tax rate does not exceed the no-new-revenue tax rate. A motion to adopt an ordinance, resolution, or order setting the tax rate does not require the language about "tax increase" as stated in §26.05(b) of Property Tax Code.

If this year's proposed debt rate exceeds the minimum debt rate as described in Section 26.05(a-1) the motion to adopt an ordinance, resolution, or order setting the debt rate must be approved by at least 60 percent of the members of the governing body and state:

I move that a proposed rate to pay debt service of $0.271170 per $100 of taxable value be approved. This rate exceeds the district's debt service rate determined under Texas Education Code section 44.004(c)(5)(A)(ii)(b) of $0.0000 by $0.271170. The excess revenue collected from the proposed rate will be used for .

Statement Required in the Ordinance, Resolution, or Order Setting This Year's Tax Rate:

This year's tax levy to fund maintenance and operations expenditures does not exceed last year's maintenance and operations tax levy. The ordinance, resolution, or order setting this year's tax rate does not require the statements about "tax increase" as specified in §26.05(b) of Property Tax Code.

Statement That Must be Posted on the Home Page of Any Internet Website Operated by the Taxing Unit:

This year's tax levy to fund maintenance and operations expenditures does not exceed last year's maintenance and operations tax levy. A statement about "tax increase" as specified by §26.05(b) of Property Tax Code is not required to be included on the home page of any Internet website operated by Waco Independent School District.

Notice of Adopted 2026 Tax Rate

This year's tax levy to fund maintenance and operations expenditures does not exceed last year's maintenance and operations tax levy. A statement about "tax increase" as specified by §26.05(b) of Property Tax Code is not required to be included on the home page of any Internet website operated by Waco Independent School District.

2026 Tax Rate Calculation Worksheet

Form 50-859

School Districts without Chapter 313 and JETI Agreements

Waco Independent School District
School District's Name

254-755-9440
Phone *(area code and number)*

PO Box 27 Waco,TX 76703
School District's Address, City, State, ZIP Code

https://www.wacoisd.org
School District's Website Address

GENERAL INFORMATION: Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per $100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll or certified estimate of value and the estimated values of properties under protest.The designated officer or employee shall submit the rates to the governing body by August 7 or as soon thereafter as practicable. Tax Code Section 26.04(e-1) does not require school districts to certify tax rate calculations or comply with certain Tax Code notice requirements. School districts are required to provide notice regarding tax rate calculations pursuant to Education Code Chapter 44.

This worksheet is for **school districts without Tax Code Chapter 313 or Government Code Chapter 403, Subchapter T, Texas Jobs, Energy, Technology, and Innovation Act (JETI) agreements only.** School districts that have a Chapter 313 or JETI agreement should use Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School Districts with Chapter 313 and JETI Agreements.*

Water districts as defined under Water Code Section 49.001(1) do not use this form. Use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet.*

All other taxing units should use Comptroller Form 50-856 *Tax Rate Calculation, Taxing Units Other Than School Districts or Water Districts.*

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The Texas Education Agency (TEA) provides detailed information on and guidance to school districts in calculating their tax rates. Please review and rely on information provided by TEA when completing this worksheet. Additionally, the information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

Taxing units must include a hyperlink to a document that evidences the accuracy of each entry in the worksheet other than an entry making a mathematical calculation. [1] Source materials must contain data for all worksheets used.

Insert hyperlink:

SECTION 1: No-New-Revenue Tax Rate

The no-new-revenue (NNR) tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of revenue if applied to the same properties that are taxed in both years (no new taxes). When appraisal values increase, the NNR tax rate should decrease.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	**Prior year total taxable value.** Enter the amount of the prior year taxable value on the prior year tax roll today. Include any adjustments since last year's certification; exclude one-fourth and one-third over-appraisal corrections made under Tax Code Section 25.25(d) from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2). [2]	$ 8,292,588,331
2.	**Prior year tax ceilings.** Enter the prior year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. [3]	$ 450,662,578
3.	**Preliminary prior year adjusted taxable value.** Subtract Line 2 from Line 1.	$ 7,841,925,753
4.	**Prior year total adopted tax rate.**	$ 1.026600 /$100
5.	**Prior year taxable value lost because court appeals of ARB decisions reduced prior year appraised value.** **A. Original prior year ARB values:** $ 501,018,611 **B. Prior year values resulting from final court decisions:** – $ 450,138,810 **C. Prior year value loss.** Subtract B from A. [4]	$ 50,879,801

[1] Tex. Tax Code §§5.07(g)(4) and 26.04(d-1)
[2] Tex. Tax Code §26.012(14)
[3] Tex. Tax Code §26.012(14)
[4] Tex. Tax Code §26.012(13)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
6.	**Prior year taxable value subject to an appeal under Chapter 42, as of July 25.** **A. Prior year ARB certified value:** .... $ 360,460,875 **B. Prior year disputed value:** .... – $ 54,069,131 **C. Prior year undisputed value.** Subtract B from A. [5]	$ 306,391,744
7.	**Prior year Chapter 42-related adjusted values.** Add Line 5 and 6.	$ 357,271,545
8.	**Prior year taxable value, adjusted for actual and potential court-ordered adjustments.** Add Line 3 and Line 7.	$ 8,199,197,298
9.	**Prior year taxable value of property in territory the school deannexed after Jan. 1, of the prior year.** Enter the prior year value of property in deannexed territory. [6]	$ 0
10.	**Prior year taxable value lost because property first qualified for an exemption in the current year.** If the school district increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport goods-in-transit, or temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in the current year does not create a new exemption or reduce taxable value. **A. Absolute exemptions.** Use prior year market value: .... $ 26,682,650 **B. Partial exemptions.** Current year exemption amount or current year percentage exemption times prior year value: ..+ $ 302,319,770 **C. Value loss.** Add A and B. [7]	$ 329,002,420
11.	**Prior year taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/ scenic appraisal or public access airport special appraisal in the current year.** Use only properties that qualified in the current year for the first time; do not use properties that qualified in the prior year. **A. Prior year market value.** .... $ 0 **B. Current year productivity or special appraised value:** .... - $ 0 **C. Value loss.** Subtract B from A. [8]	$ 0
12.	**Total adjustments for lost value.** Add Lines 9, 10C and 11C.	$ 329,002,420
13.	**Adjusted prior year taxable value.** Subtract Line 12 from Line 8.	$ 7,870,194,878
14.	**Adjusted prior year total levy.** Multiply Line 4 by Line 13 and divide by $100.	$ 80,795,420
15.	**Taxes refunded for years preceding prior year.** Enter the amount of taxes refunded by the district for tax years preceding the prior year. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for the prior tax year. This line applies only to tax years preceding the prior tax year. [9]	$ 1,358,108
16.	**Adjusted prior year levy with refunds.** Add Line 14 and Line 15. [10] Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, subtract the amount of taxes the governing body dedicated to the junior college district in the prior year from the result.	$ 82,153,528

5 Tex. Tax Code §26.012(13)
6 Tex. Tax Code §26.012(15)
7 Tex. Tax Code §26.012(15)
8 Tex. Tax Code §26.012(15)
9 Tex. Tax Code §26.012(13)
10 Tex. Tax Code §26.012(13)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
17.	**Total current year taxable value on the current year certified appraisal roll today.** This value includes only certified values and includes the total taxable value of homesteads with tax ceilings (will deduct in line 19). These homesteads include homeowners age 65 or older or disabled. [11] **A. Certified values.** [12] .... $ 8,352,371,432 **B. Pollution control and energy storage system exemption:** Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property: .... - $ 0 **C. Total current year value.** Subtract B from A.	$ 8,352,371,432
18.	**Total value of properties under protest or not included on certified appraisal roll.** [13] **A. Current year taxable value of properties under protest.** The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. [14] .... $ 73,900,784 **B. Current year value of properties not under protest or included on certified appraisal roll.** The chief appraiser givesschool districts a list of those taxable properties that the chief appraiser knows about but are not included in theappraisal roll certification. These properties are also not on the list of properties that are still under protest. On thislist of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value not on the roll. [15] .... + $ 0 **C. Total value under protest or not certified.** Add A and B.	$ 73,900,784
19.	**Current year tax ceilings.** Enter current year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled.[16]	$ 443,152,356
20.	**Anticipated contested value.** Affected taxing units enter the contested taxable value for all property that is subject to anticipated substantial litigation.[17] An affected taxing unit is wholly or partly located in a county that has a population of less than 500,000 and is located on the Gulf of Mexico.[18] If completing this section, the taxing unit must include supporting documentation in Section 6.[19] Taxing units that are not affected, enter 0.	$ 0
21.	**Current year total taxable value.** Add Lines 17C and 18C. Subtract Lines 19 and 20.[20]	$ 7,983,119,860
22.	**Total current year taxable value of properties in territory annexed after Jan. 1, of the prior year.** Include both real and personal property. Enter the current year value of property in territory annexed by the school district.	$ 0
23.	**Total current year taxable value of new improvements and new personal property located in new improvements.** New means the item was not on the appraisal roll in the prior year. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the school district after Jan. 1, of the prior year, and be located in a new improvement.	$ 91,510,749
24.	**Total adjustments to the current year taxable value.** Add lines 22 and 23.	$ 91,510,749
25.	**Adjusted current year taxable value.** Subtract line 24 from line 21.	$ 7,891,609,111
26.	**Current year NNR tax rate.** Divide line 16 by line 25 and multiply by $100.	$ 1.041023 /$100

[11] Tex. Tax Code §§26.012 and 26.04(c-2)
[12] Tex. Tax Code §26.012(6)
[13] Tex. Tax Code §26.01(c) and (d)
[14] Tex. Tax Code §26.01(c)
[15] Tex. Tax Code §26.01(d)
[16] Tex. Tax Code §26.012(6)(B)
[17] Tex Tax Code §§26.012(6)(C) and 26.012(1-b)
[18] Tex Tax Code §26.012(1-a)
[19] Tex Tax Code §26.04(d-3)
[20] Tex Tax Code §26.012(6)

Voter Approval Tax Rate

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. Most school districts calculate a voter-approval tax rate that is split into three separate rates.[21]

SECTION 2: Maximum Compressed, Enrichment and Debt Tax Rate Worksheet

This section calculates three components of the voter-approval tax rate:

1. **Maximum Compressed Tax Rate (MCR):** A district's maximum compressed tax rate is defined as the tax rate for the current tax year per $100 of valuation of taxable property at which the district must levy a maintenance and operations tax to receive the full amount of the tier one allotment. [22]
2. **Enrichment Tax Rate:** [23] A district's enrichment tax rate is defined as any tax effort in excess of the district's MCR and less than $0.17. The enrichment tax rate is divided into golden pennies and copper pennies. School districts can claim up to 8 golden pennies, not subject to compression, and 9 copper pennies which are subject to compression. [24]
3. **Debt Rate:** The debt rate includes the minimum dollar amount required to be paid toward the school district's debt service for the current year. [25] This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The MCR and Enrichment Tax Rate added together make up the school district's maintenance and operations (M&O) tax rate. Districts cannot increase the district's M&O tax rate to create a surplus in M&O tax revenue for the purpose of paying the district's debt service. [26]

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate (disaster pennies) in the calculation this year. This adjustment will be made in Section 4 of this worksheet.

A district must complete an efficiency audit before seeking voter approval to adopt a M&O tax rate higher than the calculated M&O tax rate, hold an open meeting to discuss the results of the audit, and post the results of the audit on the district's website 30 days prior to the election. [27] Additionally, a school district located in an area declared a disaster by the governor may adopt a M&O tax rate higher than the calculated M&O tax rate during the two-year period following the date of the *declaration without conducting an efficiency audit.* [28] Districts should review information from TEA when calculating their voter-approval tax rate.

Line	MCR, Enrichment and Debt Tax Rate Worksheet		Amount/Rate
27.	**Current year maximum compressed tax rate (MCR).** TEA will publish compression rates based on district and statewide property value growth. Enter the school districts' maximum compressed rate based on guidance from TEA. [29]		$ 0.625400 /$100
28.	**Current year enrichment tax rate.** Enter the greater of A and B. [30]		$ 0.138300 /$100
	A. Enter the district's prior year enrichment tax rate	$ 0.138300 /$100	
	B. $0.05 per $100 of taxable value	$ 0.0500 /$100	
29.	**Current year maintenance and operations (M&O) tax rate.** Add Lines 27 and 28. Note: M&O tax rate may not exceed the sum of $0.17 and the district's maximum compressed rate.[31]		$ 0.763700 /$100
30.	**Total current year debt to be paid with property tax revenue.** Debt means the interest and principal that will be paid on debts that: (1) Are paid by property taxes; (2) Are secured by property taxes; (3) Are scheduled for payment over a period longer than one year; and (4) Are not classified in the school district's budget as M&O expenses.		
	A. **Debt** includes contractual payments to other school districts that have incurred debt on behalf of this school district, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. [32] Enter debt amount:	$ 26,106,893	
	B. Subtract **unencumbered fund amount** used to reduce total debt.	–$ 0	
	C. Subtract **state aid** received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program.	–$ 4,458,742	
	D. **Adjust debt:** Subtract B and C from A.		$ 21,648,151

[21] Tex. Tax Code §26.08(n)
[22] Tex. Edu. Code §48.2551(a)(3)
[23] Tex. Tax Code §26.08(i) and Tex. Edu. Code §45.0032
[24] Tex. Edu. Code §§48.202(a-1)(2)
[25] Tex. Tax Code §26.012(3)
[26] Tex. Edu. Code §45.0021(a)
[27] Tex. Edu. Code §11.184(b)
[28] Tex. Edu. Code §11.184(b-1)
[29] Tex. Edu. Code §§48.255, 48.2551(b)(1) and (b)(2)
[30] Tex. Tax Code §26.08(n)(2)
[31] Tex. Edu. Code §45.003(d)
[32] Tex. Tax Code §26.012(7)

Line	MCR, Enrichment and Debt Tax Rate Worksheet	Amount/Rate
31.	**Certified prior year excess debt collections.** Enter the amount certified by the collector. [33]	$ 0
32.	**Adjusted current year debt.** Subtract line 31 from line 30D.	$ 21,648,151
33.	**Current year anticipated collection rate.** If the anticipated rate in A is lower than actual rates in B, C and D, enter the lowest rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%. [34] A. Enter the current year anticipated collection rate certified by the collector. [35] 100.00 % B. Enter the prior year actual collection rate 98.00 % C. Enter the 2024 actual collection rate 102.00 % D. Enter the 2023 actual collection rate 97.00 %	100.00 %
34.	**Current year debt adjusted for collections.** Divide Line 32 by Line 33. Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, add the amount of taxes the governing body proposes to dedicate to the junior college district in the current year to the result.	$ 21,648,151
35.	**Current year total taxable value.** Enter the amount on Line 21 of the *No-New-Revenue Tax Rate Worksheet.*	$ 7,983,119,860
36.	**Current year debt rate.** Divide Line 34 by Line 35 and multiply by $100.	$ 0.271174 /$100
37.	**Current year voter-approval tax rate.** Add Lines 29 and 36. If the school district received distributions from an equalization tax imposed under former Chapter 18, Education Code, add the NNR tax rate as of the date of the county unit system's abolition to the sum of Lines 29 and 36. [36]	$ 1.034874 /$100

SECTION 3: Adjustment for Pollution Control

A school district may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The school district's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The school district must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a school district that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Line	Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
38.	**Certified expenses from the Texas Commission on Environmental Quality (TCEQ).** Enter the amount certified in the determination letter from TCEQ. [37] The school district shall provide its tax assessor with a copy of the letter. [38]	$ 0
39.	**Current year total taxable value.** Enter the amount on Line 21 of the *No-New-Revenue Tax Rate Worksheet.*	$ 7,983,119,860
40.	**Additional rate for pollution control.** Divide line 38 by line 39 and multiply by $100.	$ 0.000000 /$100
41.	**Current year voter-approval tax rate, adjusted for pollution control.** Add line 37 and line 40.	$ 1.034874 /$100

SECTION 4: Prior Year Disaster Tax Rate Adjustment

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate in the calculation this year. [39] As such, it must reduce its voter-approval tax rate for the current tax year.

This section applies to a school district in a disaster area that adopts a tax rate greater than its voter-approval tax rate without holding an election in the prior year, as provided for by Tax Code Section 26.042(e).

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
42.	**Prior year adopted tax rate.** Enter the rate in Line 4 of the *No-New-Revenue Tax Rate Worksheet.*	$ 1.026600 /$100
43.	**Prior voter-approval tax rate.** If the school district adopted a tax rate above the prior year voter-approval tax rate without holding an election due to a disaster, enter the voter-approval tax rate from the prior year's worksheet.	$ 0.000000 /$100

[33] Tex. Tax Code §§26.012(10) and 26.04(b)
[34] Tex. Tax Code §§26.04(h), (h-1) and (h-2)
[35] Tex. Tax Code §26.04(b)
[36] Tex. Tax Code §26.08(g)
[37] Tex. Tax Code §26.045(d)
[38] Tex. Tax Code §26.045(i)
[39] Tex. Tax Code §26.042(f) and Tex. Edu. Code §45.0032(d)

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
44.	**Increase in the prior year tax rate due to disaster (disaster pennies).** Subtract Line 43 from Line 42.	$ 0.000000 /$100
45.	**Current year voter-approval tax rate, adjusted for prior year disaster.** Subtract Line 44 from one of the following lines (as applicable): Line 37 or Line 41 (school districts with pollution control).	$ 1.034874 /$100

SECTION 5: Total Tax Rate

Indicate the applicable total tax rates as calculated above.

No-New-Revenue Tax Rate.......... $ 1.041023 /$100
Enter the current year NNR tax rate from Line 26.

Voter-Approval Tax Rate.......... $ 1.034874 /$100

As applicable, enter the current year voter-approval tax rate from Line 37, Line 41 or Line 45. Indicate the line number used: 37

SECTION 6: Addendum

An affected taxing unit that enters an amount described by Tax Code Section 26.012(6)(C) in Line 20 must include the following as an addendum:

1. Documentation that supports the exclusion of value under Tax Code Section 26.012(6)(C); and
2. Each statement submitted to the designated officer or employee by the property owner or entity as required by Tax Code Section 41.48(c)(2) for that tax year.

Insert hyperlinks to supporting documentation:

SECTION 7: School District Representative Name and Signature

Enter the name of the person preparing the tax rate as authorized by the governing body of the school district. By signing below, you certify that you are the designated officer or employee of the school district and have calculated the tax rates in accordance with requirements in Tax Code and Education Code. [40]

print here Randy H Riggs
Printed Name of School District Representative

sign here
School District Representative

8-6-2026
Date

[40] Tex. Tax Code §26.04(c)