



Agenda of Workshop Meeting

The Board of Trustees Belton Independent School District

A Workshop Meeting of the Board of Trustees of Belton Independent School District will be held March 24, 2025, beginning at 5:00 PM in the Dragon Room, 400 N. Wall Street, Belton, TX 76513. One or more trustees may participate via video conference.

The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on the meeting notice.

1. **Call to Order**
2. **Public Comments**
3. **Board Workshop:** **2**
 - A. Legislative Update
 - B. 2025-2026 Budget Planning Update
 - C. 2025-2026 Budget Assumptions
4. **Adjourn**

2025-2026 Budget Workshop

Belton ISD Board of Trustees
Board Workshop
March 24, 2025

BUDGET



Agenda

01

**LEGISLATIVE
UPDATE**

02

**BUDGET
PROJECTIONS**

03

**PHASE 1
REDUCTIONS
UPDATE**

04

**PHASE 2
POTENTIAL
SERVICE
MODEL
UPDATES**

05

**BUDGET
ASSUMPTIONS FOR
2025 - 2026
FISCAL YEAR**

06

QUESTIONS



01

Legislative Update



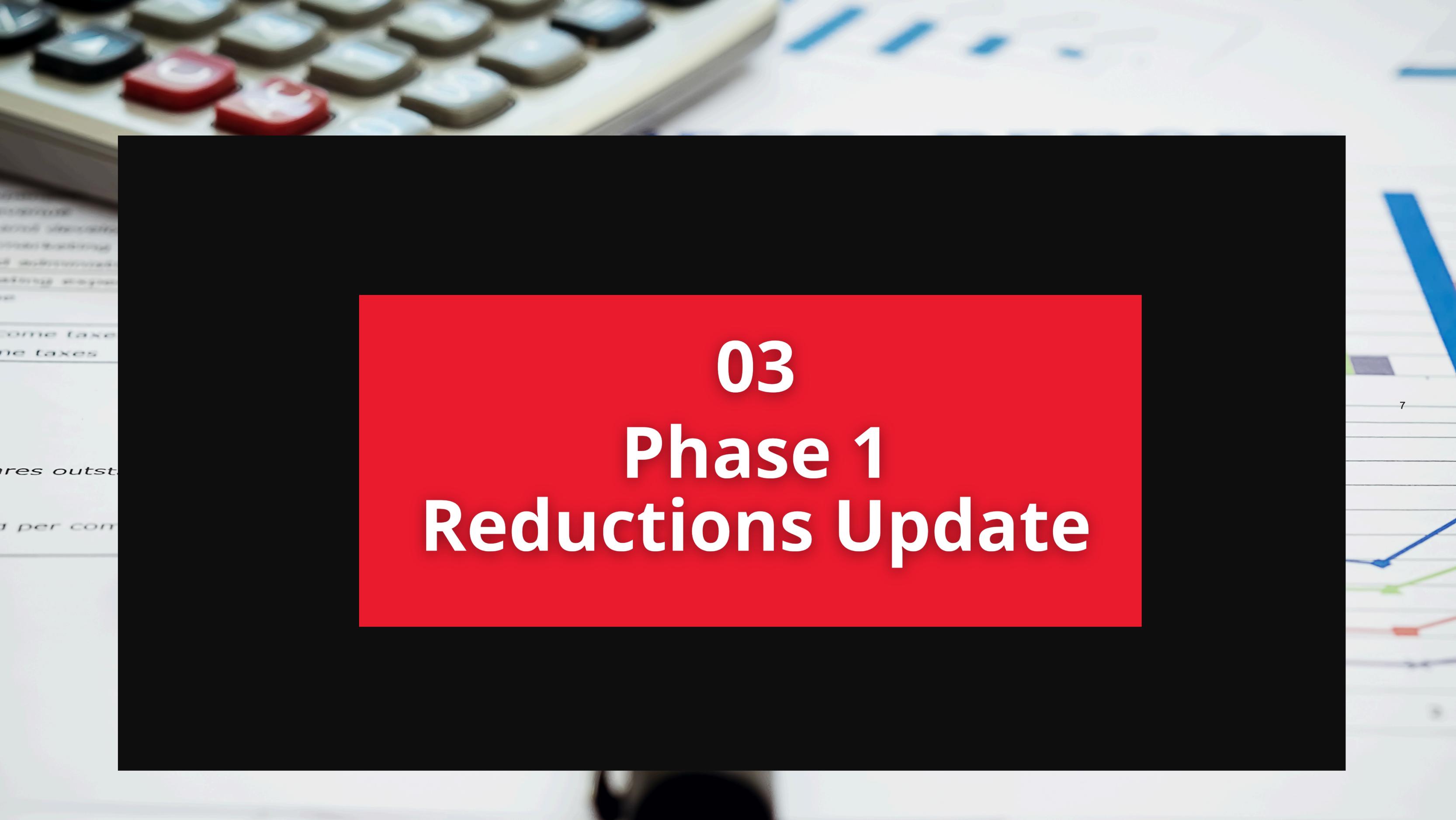
02
Budget Projections

2025-2026 PROJECTIONS

Maintenance & Operations General Fund

	ADA = 12,788	ADA = 12,584	Assumes No Pay Increase ADA = 12,457	Assumes No Pay Increase ADA = 12,457	Raise = 40% of Gain in Basic Allotment ADA = 12,457	Raise = 40% of Gain in Basic Allotment ADA = 12,457
	2024-25 Original Budget	2024-25 Adjusted Budget	2025-26 Estimated Budget	2025-26 Estimated Budget	2025-26 Basic Allotment Increase +\$220	2025-26 Basic Allotment Increase +\$220
5700	\$ 49,638,740	\$ 49,638,740	\$ 51,234,264	\$ 51,234,264	\$ 51,234,264	\$ 51,234,264
5800	91,789,048	90,954,696	87,596,960	87,596,960	91,486,078	91,486,078
5900	1,275,000	1,275,000	1,275,000	1,275,000	1,275,000	1,275,000
Revenue	142,702,788	141,868,436	140,106,224	140,106,224	\$ 143,995,342	\$ 143,995,342
Other Resources	\$ -	\$ 1,490,612	\$ -	\$ -	\$ -	\$ -
6100	130,950,883	130,950,883	130,950,883	130,950,883	132,506,530	132,506,530
6200	9,510,924	9,510,924	9,910,924	9,910,924	9,910,924	9,910,924
6300	9,293,491	9,293,491	9,293,491	9,293,491	9,293,491	9,293,491
6400	4,439,160	4,439,160	4,839,160	4,839,160	4,839,160	4,839,160
6500	354,683	354,683	354,683	354,683	354,683	354,683
6600	310,550	310,550	310,550	310,550	310,550	310,550
Budget Reductions			-	(5,071,000)	-	(5,071,000)
Vacancy Factor	(4,000,000)	(4,000,000)	(4,000,000)	(4,000,000)	(4,000,000)	(4,000,000)
Expenditures	150,859,691	150,859,691	151,659,691	146,588,691	\$ 153,215,338	\$ 148,144,338
Surplus/(Deficit)	\$ (8,156,903)	\$ (7,500,643)	\$ (11,553,467)	\$ (6,482,467)	\$ (9,219,996)	\$ (4,148,996)
Fund Balance	\$ 27,995,982	\$ 28,652,242	\$ 17,098,775	\$ 22,169,775	\$ 19,432,246	\$ 24,503,246
% Fund Balance	19%	19%	11%	15%	13%	17%
Months Operating	2.23	2.28	1.35	1.81	1.52	1.98

The increase to the basic allotment is estimated based on current HB 2 figures. The bill also calls for additional funding through allotments such as special education and additional teacher compensation provided through the Teacher Incentive Allotment. Runs for these portions of HB 2 are not currently available from the bill authors and there is not enough detail provided in the bill for us to try to calculate the estimates.



03
Phase 1
Reductions Update

PHASED REDUCTIONS

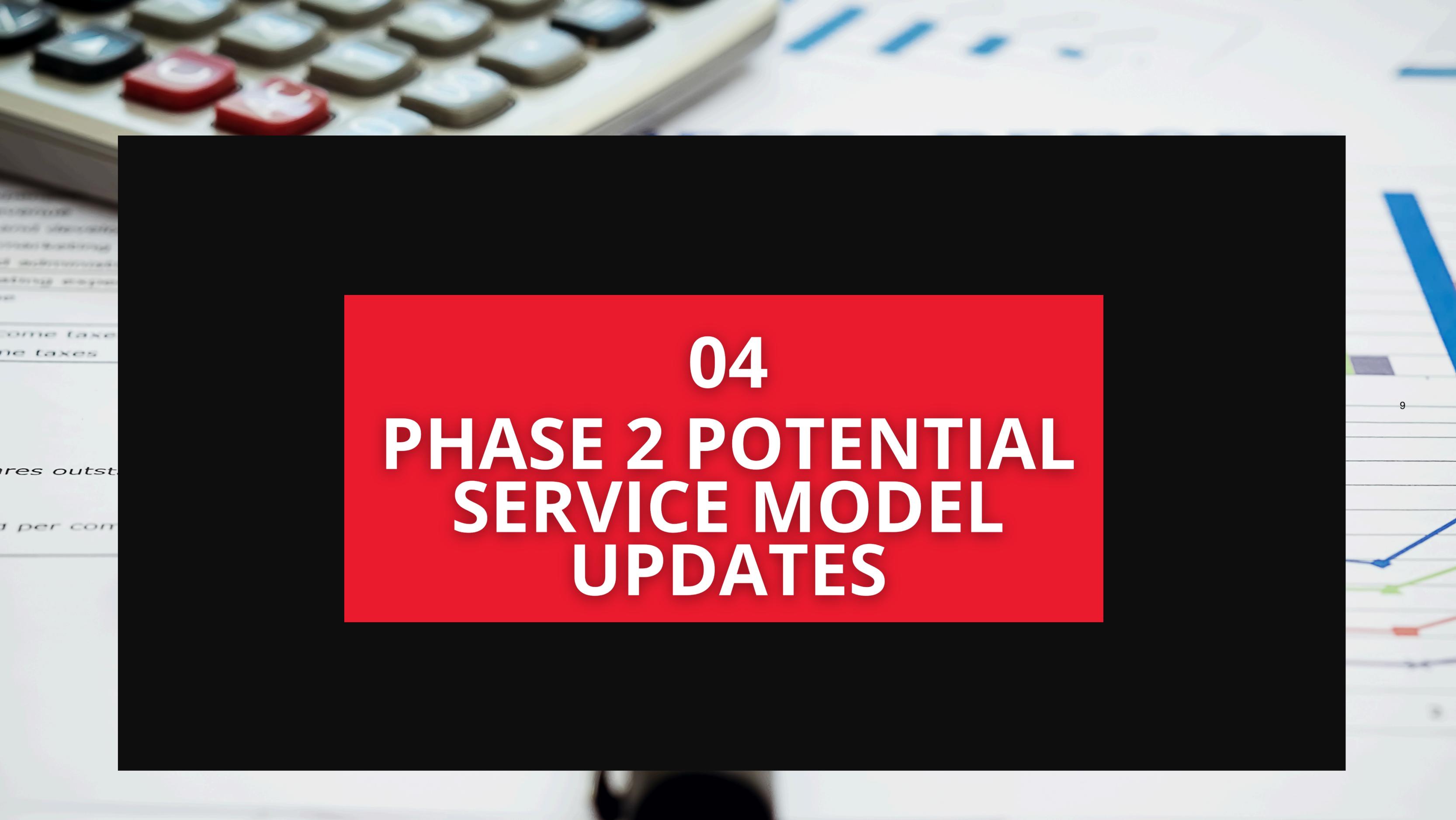
PHASE 1

**JANUARY 2025
DECISION**

**IMPLEMENT IN
2025 - 2026**

- Evaluate position vacancies
- Align with current BISD staffing guidelines **\$210,000**
- Reduce campus/depart. budgets 10% **\$1,450,000**
- Reduce Central Office staffing by 6% **\$205,000**
- Adjust staff ratios (28:1 secondary) **\$2,800,000**
- Implement energy conservation plan **\$125,000**
- Conduct program evaluation
- Reduce substitute costs for in-house PD **\$101,000**
- Reduce summer school enrichment **\$180,000**
- **\$5,000,000 approximately**

- **Explore outsourcing custodial and transportation**
- **Cost TBD**



04

**PHASE 2 POTENTIAL
SERVICE MODEL
UPDATES**

PHASE 2

POTENTIAL MODELS

Phases 2 or 3 will only be implemented if sufficient state funding is not yet determined.

MARCH 2025 DECISION*

IMPLEMENT IN 2025 - 2026

- Restructure Health Services, Library Services, and HS athletic period models
- **\$870,000 approximately**

****No decisions have been made to date on moving forward with Phase 2.***



05
BUDGET
ASSUMPTIONS
FOR 2025 - 2026
FISCAL YEAR

**BELTON INDEPENDENT SCHOOL DISTRICT
2025-2026 BUDGET ASSUMPTIONS**

DATA ELEMENT	ASSUMPTION/PARAMETER	Initial
Student Enrollment:	Demographer's growth projection (low)	13,584
	Student enrollment projection for staffing/funding (low)	13,584
Average Daily Attendance Rate:	Based on student attendance for SY 2023 & 2024*	92.00%
Property Values:	Projected growth over prior year local net taxable values**	8%
Staff Pay Increase:	Pay increases to all staff (average)	TBD
Other compensation increases:	New positions due to growth (based on staffing guidelines)	TBD
	Market adjustments (as needed)	\$ -
Campus Allocations:	Per student allocation guidelines	\$ 1,590,000
Capital Projects	Set aside for facilities improvements	\$ 500,000
New Programs	Start up costs for new programs (as needed)	\$ -
Campus Improvement	Set aside for campus instructional improvement	\$ -
Employee Benefits:	Contribution towards insurance premiums	\$410 per month
Tax Rate:	M&O rate <i>(Anticipated compressed tax rate relative to projected value growth. Subject to change)</i>	\$ 0.72180
	I&S rate	\$ 0.39420
		<u>\$ 1.11600</u>

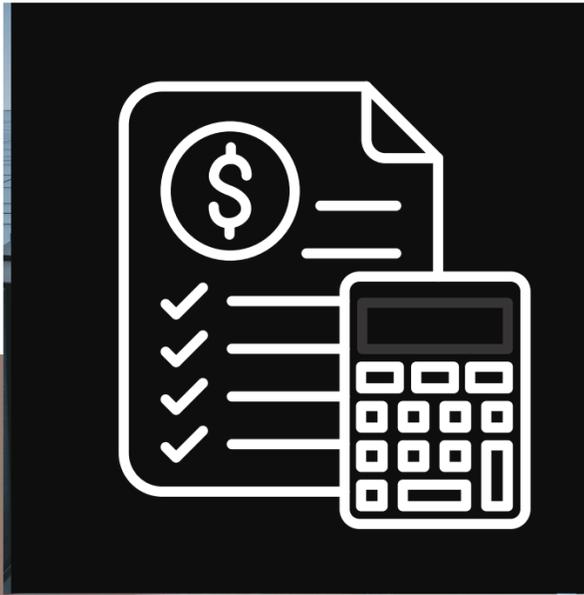
* This is not a refined average daily attendance rate

** Assumes \$100K Homestead Exemptions



06
DISCUSSION

**THANK
YOU**



BUDGET

