

# Agenda of Regular Meeting

## The Board of Trustees Anahuac Independent School District

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A Regular Meeting of the Board of Trustees of Anahuac Independent School District will be held August 26, 2024, beginning at 6:00 PM in the Anahuac Primary School Cafeteria, 2024 Belton Lane, Anahuac, Texas 77514.

The subjects to be discussed or considered or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice.

Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

- I. Convene in a Quorum and Call to Order; United States and Texas Flags Pledges of Allegiance; Invocation
- II. PUBLIC HEARING ON 2024-2025 PROPOSED BUDGET AND TAX RATE
  - A) PUBLIC COMMENTS/AUDIENCE PARTICIPATION on Public Hearing on 2024-2025 Proposed Budget and Tax Rate (Please fill out the form provided at the meeting & present it to the President prior to the beginning of the meeting)
- III. STUDENT Recognition
- IV. STAFF Recognition
- V. PUBLIC COMMENTS/AUDIENCE PARTICIPATION (Please fill out the form provided at the meeting & present it to the President prior to the beginning of the meeting)
- VI. ACTION ITEMS
  - A) Consider Final 2023-2024 Amended Budget
  - B) Consider Adopting 2024-2025 Budget
  - C) Consider Approval to Accept the Certified and Supplemental Appraisal Rolls for Tax Year 2024 for the Anahuac Independent School District
  - D) Consider and Approval to Accept the No-New-Revenue Tax Rate and Voter-Approval Tax Rate for Tax Year 2024 for the Anahuac Independent School District
  - E) Consider Resolution to Adopt Local Tax Rate
  - F) Consider TASB Delegate Assembly Delegate and Alternate
  - G) Consent Agenda
    - 1) Consider Resolution Designating Moak-Casey as Officer for Tax Calculation
    - 2) Consider Budget for the Tri-County East Regional Day School Program for the Deaf Shared Services Agreement
    - 3) Consider Members of the 2024-2025 School Health Advisory Council (SHAC)
    - 4) Consider Members of the 2024-2025 District Educational Improvement Committee (DEIC)
    - 5) Consider TASB Policy Update 123 (LOCAL) Policies (See attached list of codes)

- 6) Consider Making County Extension Agents Corena Fitzgerald and Megan Carter Adjunct Faculty Members
- 7) Consider Minutes of July 29, 2024 Budget Workshop and Regular Meeting and August 6, 2024 Team Building Workshop
- 8) Consider Amendment to Memorandum of Understanding Between Anahuac ISD and Lee College

VII. MONTHLY REPORTS

- A) Superintendent's Report
- B) Board Goal Report
  - 1) Literacy
- C) Report on District Enrollment
- D) Principal Monthly Board Reports
- E) Presentation of Monthly Financial Reports, Investment Reports, and Budget Update
- F) Bond Project Manager Report

VIII. CLOSED SESSION

- A) Discussion/Evaluation of Personnel: Texas Government Code 551.074
- B) Consultation with Board Attorney Regarding All Matters As Authorized By Law: Texas Government Code Section 551.071

IX. RECONVENE INTO OPEN SESSION

X. TAKE ACTION ON ITEM(S) DISCUSSED IN CLOSED SESSION

XI. Consider Additional Groundskeeper Position

XII. ADJOURNMENT

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*If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the Board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E. Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting.*

The notice for this meeting was posted in compliance with the Texas Open Meeting Act on \_\_\_\_\_, at \_\_\_\_\_.

2024-2025 Proposed Fund 199 Budget

<b>Fund 199 Proposed Expenditures 2024-2025</b>			
<b>Function Number</b>	<b>Description</b>	<b>24-25 Proposed Budget</b>	<b>23-24 Original Budget</b>
11	Instruction	\$10,562,725.00	\$9,662,701.00
12	Library/Media	\$96,955.00	\$65,974.00
13	Curriculum	\$118,030.00	\$192,695.00
21	Instructional Leadership	\$250,360.00	\$358,224.00
23	School Leadership	\$1,220,507.00	\$1,001,821.00
31	Guidance/ Counsel	\$476,184.00	\$316,108.00
33	Health Services	\$212,102.00	\$184,435.00
34	Transportation	\$932,326.00	\$867,217.00
35	Food Service	\$30,000.00	\$32,800.00
36	Extra Curricular	\$1,048,299.00	\$1,019,331.00
41	General Administration	\$710,790.00	\$888,994.00
41*	Required Postings	\$1,000.00	\$1,000.00
41*	Lobbying	\$1,000.00	\$1,000.00
51	Plant Maintenance	\$2,597,781.00	\$2,255,251.00
52	Security/Monitoring	\$65,300.00	\$65,300.00
53	Data Processing	\$612,145.00	\$449,933.00
61	Community Services	\$0.00	\$3,230.00
93	Fiscal Agent/ Alt School	\$104,000.00	\$104,000.00
99	Other Intergovernmental	\$78,500.00	\$78,500.00
<b>Totals</b>		<b>\$19,116,004.00</b>	<b>\$17,546,514.00</b>

<b>Fund 199 2024-2025 Estimated Revenue</b>		
<b>Object Class</b>	<b>Revenue Type</b>	<b>Amount</b>
57XX	Local and Intermediate	\$6,781,084.00
58XX	State Program Revenue	\$10,750,206.00
59XX	Federal Program Revenue	\$372,000.00
<b>Total Estimated Fund 199 Revenue</b>		<b>\$17,903,290.00</b>

State Contributions – Contributions made by the State of Texas to the Teacher Retirement System (TRS) of Texas on behalf of a reporting employer's employees must be recognized as equal revenues and expenditures/expenses by each district.

<b>Fund 240 Proposed Budget 2024-2025</b>		
<b>Function Number</b>	<b>Description</b>	<b>23-24 Proposed Budget</b>
35	Food Services	\$1,224,800.00
<b>Totals</b>		<b>\$1,224,800.00</b>

<b>Fund 240 Estimated Revenue 2024-2025</b>		
<b>Object Class</b>	<b>Type</b>	<b>Amount</b>
57XX	Local and Intermediate	\$121,000.00
58XX	State Program Revenue	\$3,800.00
59XX	Federal Program Revenue	\$1,100,000.00
<b>Totals</b>		<b>\$1,224,800.00</b>

<b>Fund 599 Proposed Budget 2024-2025</b>		
<b>Function Number</b>	<b>Description</b>	<b>23-24 Proposed Budget</b>
71	Debt Service	\$4,483,071.00
<b>Totals</b>		<b>\$4,483,071.00</b>

<b>Fund 599 Estimated Revenue 2024-2025</b>		
<b>Object Class</b>	<b>Type</b>	<b>Amount</b>
57XX	Local and Intermediate	\$4,066,591.00
58XX	State Program Revenue	\$649,681.00
59XX	Federal Program Revenue	\$0.00
<b>Totals</b>		<b>\$4,716,272.00</b>

August 26th, 2024

**SUBJECT: CHAMBERS COUNTY APPRAISAL DISTRICT'S CERTIFIED APPRAISAL ROLL FOR THE ANAHUAC INDEPENDENT SCHOOL DISTRICT**

Background Information

The Chief Appraiser of the Chambers County Appraisal District has certified and submitted the appraisal roll as approved by the Appraisal Review Board, for calendar year beginning January 1, 2024 and ending December 31, 2024, and has delivered to Laurie Payton, Tax Assessor-Collector for the Anahuac Independent School District, a statement of the total amount of appraised, assessed, and taxable value of property as of January 1, 2024.

Also included is the value for properties under protest at the time of submission for the assessment rolls lying within the Anahuac Independent School District.

Administrative Consideration

N/A

Budget Consideration

N/A

Administrative Recommendation

Approval to accept the certified appraisal roll for tax year 2024 for the Anahuac Independent School District is recommended.

Submitted by: \_\_\_\_\_

Approved by: \_\_\_\_\_



# APPRAISAL DISTRICT FOR CHAMBERS COUNTY

## 2024 CERTIFIED VALUE

STATE OF TEXAS  
PROPERTY TAX CODE, SECTION 26.01 (C)  
COUNTY OF CHAMBERS

CERTIFICATION OF APPRAISED VALUE FOR

### ANAHUAC ISD

2024 CERTIFIED VALUE

918,711,086

I, MITCH McCULLOUGH, CHIEF APPRAISER FOR THE CHAMBERS COUNTY APPRAISAL DISTRICT, HEREBY CERTIFY THAT THE ABOVE IS THE 2024 CERTIFIED VALUE.

  
\_\_\_\_\_  
MITCH McCULLOUGH, CHIEF APPRAISER  
CHAMBERS COUNTY APPRAISAL DISTRICT

July 22, 2024  
Date

APPROVAL OF THE APPRAISAL RECORDS BY THE CHAMBERS COUNTY APPRAISAL REVIEW BOARD ON JULY 17, 2024.

RECEIVED BY : \_\_\_\_\_  
DATE: \_\_\_\_\_

RECEIVED BY : \_\_\_\_\_  
DATE: \_\_\_\_\_



2024 Certified History Recap  
Chambers Co Appraisal District

(30) - ANAHUAC ISD

Land		Value	# of Items	Exempt	Losses	Real-Personal Value	# of Items	MIUP Value	# of Items
Homesite	(+)	100,284,380	2,204	0	Exempt Property	121,933,680	569	106,045	16
Non Homesite	(+)	206,307,850	6,643	48,416,040	Under \$500/\$2500	365,293	252	94,541	386
Productivity Market	(+)	387,357,010	3,271	0	Abatements	0	0	0	0
Income	(+)	0	0	0	Freeport	0	0	0	0
<b>Total Land(=)</b>		<b>693,949,240</b>	<b>12,118</b>	<b>48,416,040</b>	Goods In Transit	0	0	0	0
<b>Ag/Timber *does not include protested</b>					Protested Value	0	0	0	0
Timber Gain	(+)	0	0		Chapter 313 Value Limitation			0	0
Productivity Market	(+)	387,357,010	3,271		Mineral Unknown			0	0
Land Ag 1D	(-)	170	2		Interstate Commerce			0	0
Land Ag 1D1	(-)	14,131,910	2,685		Foreign Trade			0	0
Land Ag Timber	(-)	1,068,460	607		MultiUse	0	0		
<b>Productivity Loss(=)</b>		<b>372,156,470</b>	<b>3,271</b>		Solar/Wind Power	0	0		
<b>Improvements</b>					Vehicle Leased for Personal Use	0	0		
Homesite	(+)	461,801,200	2,152	0	TCEQ/Pollution Control	1,115,300	1		
New Homesite	(+)	24,437,490	255	0	Allocation	0	0		
Non Homesite	(+)	253,307,180	2,063	72,149,070	Historical	0	0		
New Non Homesite	(+)	28,772,310	237	69,020	Disaster Exemption	0	0		
Income	(+)	0	0	0	Community Housing	0	0		
<b>Total Improvement(=)</b>		<b>768,318,180</b>	<b>4,707</b>	<b>72,218,090</b>	Childcare Facility	0	0		
<b>Personal</b>						<b>123,414,273</b>		<b>200,586</b>	
Homesite	(+)	6,382,550	92	0	<b>Total Losses (includes Prod. Loss &amp; Cap Loss) (=)</b>				<b>617,771,775</b>
New Homesite	(+)	173,600	7	0	<i>(Includes Prorated Exempt of 2,730)</i>				
Non Homesite	(+)	14,591,790	594	1,022,890	<b>Total Appraised Value (=)</b>				<b>1,243,339,679</b>
New Non Homesite	(+)	1,560,610	76	273,930	<b>Homestead Exemptions</b>		<b>Value</b>	<b># of Items</b>	
<b>Total Personal(=)</b>		<b>22,708,550</b>	<b>769</b>	<b>1,296,820</b>	Homestead H,S	(+)	204,178,833	2,361	
<b>Mineral/Industrial/Utility/Personal Property</b>					Senior S	(+)	6,619,580	697	
Minerals/Oil & Gas	(+)	209,028,435	1,936		Disabled B	(+)	356,320	39	
Industrial Real	(+)	36,393,071	9		DV 100%	(+)	5,366,490	25	
Industrial/Utility Personal Property	(+)	130,713,978	266		Surviving Spouse of a Service Member	(+)	0	0	
<b>Total Mineral Market Value(=)</b>		<b>376,135,484</b>	<b>2,211</b>		Surviving Spouse of a First Responder	(+)	0	0	
Total Real & Personal Market	(+)	1,484,975,970	17,594		<b>Total Reimbursable (=)</b>		<b>216,521,223</b>	<b>3,122</b>	
Total Mineral/Industrial Market	(+)	376,135,484	2,211		Local Discount	(+)	89,401,110	1,726	
<b>Total Market Value(=)</b>		<b>1,861,111,454</b>	<b>19,805</b>		Disabled Veteran	(+)	561,010	51	
20% MIUP Circuit Breaker Limitation	(-)	3,338,049	266		Optional 65	(+)	17,263,270	576	
10% Homestead Cap Loss	(-)	95,003,407	1,904		Local Disabled	(+)	764,910	29	
20% Circuit Breaker Limitation	(-)	23,658,990	1,122		State Homestead	(+)	0	0	
<b>Total Market After Cap(=)</b>		<b>1,739,111,008</b>			Disabled Vet Donated Home (Charity)	(+)	0	0	
Land Timber Gain	(+)	0	0		Surviving Spouse Ported Amounts	(+)	117,070	0	
Productivity Loss	(-)	372,156,470	3,271		<b>Total Exemptions (=)</b>		<b>324,628,593</b>		
<b>Total Market Taxable(=)</b>		<b>1,366,954,538</b>			<b>Total Exemptions* (-)</b>				<b>324,628,593</b>
					<b>30 - ANAHUAC ISD Net Taxable Value(=)</b>				<b>918,711,086</b>



2024 Certified History Recap  
Chambers Co Appraisal District

(30) - ANAHUAC ISD

**Freeze Totals: (This is only for Effective Tax Rate Calculation)**

Total Ceiling Tax (of ceilings applied):	\$160,321.55
Total Freeze Taxable: (-)	46,434,330
New Imp/Pers with Ceiling: (+)	1,006,420
**Freeze Adjusted Taxable: (=)	873,283,176**This number DOES NOT represent any Jurisdiction's Certified Taxable Value**

Estimated Total Levy: ((Net Taxable Value - Total Freeze Taxable + New Imp/Pers with Ceiling) \* Tax Rate / 100) + Total Ceiling Tax or (Freeze Adjusted Taxable \* Tax Rate / 100) + Total Ceiling Tax

**Count of Homesteads**

H	S	F	B	D	W	O	DV	DV100	SS First Resp	SS Svc Member
1,333	798	1	68	0	130	0	76	32	0	0
<b>Total Parcels*:</b>		15,318* Parcel count is figured by parcel per ownership								
<b>Total Owners:</b>		7,694								
<b>Total Items:</b>		19,805								

H - Homestead	D - Disabled Only
S - Over 65	W - Widow
F - Disabled Widow	O - Over 65 (No HS)
B - Disabled	DV - Disabled Veteran
DV100 (1, 2, 3) - 100% Disabled Veteran	
4 (4B, 4H, 4S) - Surviving Spouse of a Service Member	
5* (5B, 5H, 5S) - Surviving Spouse of a First Responder	

**Special Certified Totals**

<b>Exempt Value of First Time Absolute Exemption</b>	\$1,793,367		
<b>Exempt Value of First Time Partial Exemption</b>	\$2,652,520		
<b>New AG/Timber</b>		<b>Industrial/Utility/Personal Property New Value</b>	
Market	\$161,060	Taxable	\$800,000
Taxable	\$1,200		
Value Loss	\$159,860		
<b>New Improvement/Personal</b>		<b>Grand Total New Value</b>	
Market	\$54,601,060	Taxable	\$45,031,260
Taxable	\$44,231,260		

**Average Values\* (Includes protested & exempt value)**

Average Homestead Value A*	Parcels	Total Homestead Value A*
Market	1,760	Market \$438,098,840
Taxable		Taxable \$121,469,340
<b>Average Homestead Value A* and E*</b>	<b>Parcels</b>	<b>Total Homestead Value A* and E*</b>
Market	2,229	Market \$584,439,440
Taxable		Taxable \$173,207,680
<b>Average Homestead Value A* and E* and M1</b>	<b>Parcels</b>	<b>Total Homestead Value A* and E* and M1</b>
Market	2,338	Market \$592,387,370
Taxable		Taxable \$173,477,080
<b>Average Homestead Value M1</b>	<b>Parcels</b>	<b>Total Homestead Value M1</b>
Market	109	Market \$7,947,930
Taxable		Taxable \$269,400



2024 Certified History Recap  
Chambers Co Appraisal District

(30) - ANAHUAC ISD

Category Code	Items	Acres	Land	Ag/Timber	Productivity/Market	Taxable Land	Improvements	Personal	Mineral	Total Market Taxable	Total Net Taxable
A1	2,306	2,224.4917	92,916,240	0	0	92,916,240	445,386,510	232,660	0	538,535,410	242,428,930
A11	1	0.0000	0	0	0	0	44,770	0	0	44,770	44,770
A2	350	399.1585	12,000,610	0	0	12,000,610	21,620,430	172,380	0	33,793,420	12,151,720
A4	299	311.5910	9,846,420	0	0	9,846,420	3,711,460	570	0	13,558,450	10,761,400
AC1	8	6.8680	268,870	0	0	268,870	140,510	0	0	409,380	127,080
ACX	26	0.0000	0	0	0	0	0	0	0	0	0
<b>A*</b>	<b>2,990</b>	<b>2,942.1092</b>	<b>115,032,140</b>	<b>0</b>	<b>0</b>	<b>115,032,140</b>	<b>470,903,680</b>	<b>405,610</b>	<b>0</b>	<b>586,341,430</b>	<b>265,513,900</b>
B1	7	5.0630	206,620	0	0	206,620	2,129,990	0	0	2,336,610	2,076,570
B2	1	0.1400	4,200	0	0	4,200	233,340	0	0	237,540	129,520
<b>B*</b>	<b>8</b>	<b>5.2030</b>	<b>210,820</b>	<b>0</b>	<b>0</b>	<b>210,820</b>	<b>2,363,330</b>	<b>0</b>	<b>0</b>	<b>2,574,150</b>	<b>2,206,090</b>
C1	2,159	1,193.8784	36,952,330	0	0	36,952,330	8,980	0	0	36,961,310	33,591,170
C6	78	0.0000	0	0	0	0	0	0	0	0	0
<b>C*</b>	<b>2,237</b>	<b>1,193.8784</b>	<b>36,952,330</b>	<b>0</b>	<b>0</b>	<b>36,952,330</b>	<b>8,980</b>	<b>0</b>	<b>0</b>	<b>36,961,310</b>	<b>33,591,170</b>
D1	2,708	148,726.0816	0	14,289,080	334,305,330	14,289,080	0	0	0	14,289,080	14,289,080
D1C	13	1,260.2440	0	98,190	2,609,870	98,190	0	0	0	98,190	98,190
D1T	550	7,810.9521	0	813,270	50,441,810	813,270	0	0	0	813,270	813,270
D2	436	0.0000	0	0	0	0	10,939,340	0	0	10,939,340	9,407,040
<b>D*</b>	<b>3,707</b>	<b>157,797.2777</b>	<b>0</b>	<b>15,200,540</b>	<b>387,357,010</b>	<b>15,200,540</b>	<b>10,939,340</b>	<b>0</b>	<b>0</b>	<b>26,139,860</b>	<b>24,607,680</b>
E	2,437	12,609.0626	59,791,330	0	0	59,791,330	2,124,680	0	0	61,916,010	55,749,780
E1	216	2,657.4305	13,365,570	0	0	13,365,570	17,192,710	0	0	30,558,280	23,118,430
E11	371	834.3761	16,147,080	0	0	16,147,080	105,017,720	75,740	0	121,240,540	52,250,850
E12	45	101.7741	1,768,370	0	0	1,768,370	14,714,760	0	0	16,483,130	7,217,830
E13	23	58.4621	959,920	0	0	959,920	8,618,380	0	0	9,578,300	4,886,240
E2	16	21.3890	252,590	0	0	252,590	488,020	0	0	740,610	576,350
E21	45	95.7319	1,397,750	0	0	1,397,750	4,458,110	0	0	5,855,860	1,634,430
E22	3	3.5000	38,000	0	0	38,000	250,580	0	0	288,580	144,500
E23	1	10.0100	200,200	0	0	200,200	10,950	0	0	211,150	157,280
E3	1	10.0000	200,000	0	0	200,000	170	0	0	200,170	120,200
<b>E*</b>	<b>3,158</b>	<b>16,401.7363</b>	<b>94,120,810</b>	<b>0</b>	<b>0</b>	<b>94,120,810</b>	<b>152,876,080</b>	<b>75,740</b>	<b>0</b>	<b>247,072,630</b>	<b>145,855,890</b>
F1	188	393.8207	9,018,210	0	0	9,018,210	53,634,470	237,350	0	62,890,030	54,713,510
F1	188	393.8207	9,018,210	0	0	9,018,210	53,634,470	237,350	0	62,890,030	54,713,510
F2	30	198.4290	2,161,780	0	0	2,161,780	0	0	36,393,071	38,554,851	37,328,281
F2	30	198.4290	2,161,780	0	0	2,161,780	0	0	36,393,071	38,554,851	37,328,281
<b>F*</b>	<b>216</b>	<b>592.2497</b>	<b>11,179,990</b>	<b>0</b>	<b>0</b>	<b>11,179,990</b>	<b>53,634,470</b>	<b>237,350</b>	<b>36,393,071</b>	<b>101,444,881</b>	<b>92,041,791</b>
G1	1,544	0.0000	0	0	0	0	0	0	208,878,493	208,878,493	205,487,207
<b>G*</b>	<b>1,544</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>208,878,493</b>	<b>208,878,493</b>	<b>205,487,207</b>
J2	2	0.0000	0	0	0	0	0	0	519,541	519,541	519,541
J3	4	0.0000	0	0	0	0	0	0	19,226,099	19,226,099	19,226,099
J4	19	14.5980	536,700	0	0	536,700	178,960	0	1,208,995	1,924,655	1,912,025
J5	1	20.9500	5,240	0	0	5,240	0	0	0	5,240	5,240
J6	133	0.0000	0	0	0	0	0	0	43,183,185	43,183,185	43,183,185
<b>J*</b>	<b>159</b>	<b>35.5480</b>	<b>541,940</b>	<b>0</b>	<b>0</b>	<b>541,940</b>	<b>178,960</b>	<b>0</b>	<b>64,137,820</b>	<b>64,859,720</b>	<b>64,846,090</b>
L1	229	0.0000	0	0	0	0	0	7,784,760	0	7,784,760	7,784,760
L1	229	0.0000	0	0	0	0	0	7,784,760	0	7,784,760	7,784,760



2024 Certified History Recap  
Chambers Co Appraisal District

(30) - ANAHUAC ISD

Category Code	Items	Acres	Land	Ag/Timber	Productivity Market	Taxable Land	Improvements	Personal	Mineral	Total Market Taxable	Total Net Taxable
L2	117	0.0000	0	0	0	0	0	0	66,576,158	66,576,158	66,576,158
L2	117	0.0000	0	0	0	0	0	0	66,576,158	66,576,158	66,576,158
L*	346	0.0000	0	0	0	0	0	7,784,760	66,576,158	74,360,918	74,360,918
M1	267	0.0000	0	0	0	0	4,255,700	12,543,070	0	16,798,770	9,120,240
M2	7	0.0000	0	0	0	0	47,690	0	0	47,690	47,690
M*	274	0.0000	0	0	0	0	4,303,390	12,543,070	0	16,846,460	9,167,930
O1	2	1.9020	46,160	0	0	46,160	332,310	0	0	378,470	378,470
O2	2	0.6720	92,000	0	0	92,000	559,550	0	0	651,550	651,550
O*	4	2.5740	138,160	0	0	138,160	891,860	0	0	1,030,020	1,030,020
S1	1	0.0000	0	0	0	0	0	2,500	0	2,500	2,500
S*	1	0.0000	0	0	0	0	0	2,500	0	2,500	2,500
XB	252	0.0000	0	0	0	0	0	362,700	2,593	365,293	0
XC	386	0.0000	0	0	0	0	0	0	147,349	147,349	0
XVA	43	102.6022	1,711,010	0	0	1,711,010	10,262,990	0	0	11,974,000	0
XVC	231	440.0186	6,315,740	0	0	6,315,740	4,947,450	0	0	11,263,190	0
XVD	184	44,817.3300	31,685,080	0	0	31,685,080	22,477,390	0	0	54,162,470	0
XVF	78	196.9994	4,893,890	0	0	4,893,890	34,530,260	0	0	39,424,150	0
XVL	21	0.0000	0	0	0	0	0	1,223,530	0	1,223,530	0
XVM	1	0.0000	0	0	0	0	0	73,290	0	73,290	0
XVU	9	18,707.7440	3,810,320	0	0	3,810,320	0	0	0	3,810,320	0
X*	1,205	64,264.6942	48,416,040	0	0	48,416,040	72,218,090	1,659,520	149,942	122,443,592	0
<b>TOTAL:</b>	<b>15,851</b>	<b>243,235.2705</b>	<b>306,592,230</b>	<b>15,200,540</b>	<b>387,357,010</b>	<b>321,792,770</b>	<b>768,318,180</b>	<b>22,708,550</b>	<b>376,135,484</b>	<b>1,488,954,984</b>	<b>918,711,086</b>

August 26th, 2024

**SUBJECT: NO-NEW-REVENUE TAX RATE AND VOTER-APPROVAL TAX RATE FOR TAX YEAR 2024 FOR THE ANAHUAC INDEPENDENT SCHOOL DISTRICT**

Background Information

Section 26.04 of the Property Tax Code requires that the no-new-revenue tax rate and the voter-approval tax rate be submitted to the Board of Trustees by the designated officer or employee.

Administrative Consideration

N/A

Budget Consideration

N/A

Administrative Recommendation

Approval to accept the no-new-revenue tax rate and the voter-approval tax rate for tax year 2024 for the Anahuac Independent School District is recommended.

Submitted by: \_\_\_\_\_

Approved by: \_\_\_\_\_

August 26th, 2024

**2024 NO-NEW-REVENUE RATE AND VOTER-APPROVAL TAX RATE FOR  
ANAHUAC INDEPENDENT SCHOOL DISTRICT**

Background Information

The following tax rates are defined under Chapter 26 of the Property Tax Code. Statute requires that the designated officer or employee calculate both rates using forms prescribed by the Texas Comptroller.

- **This year's no-new-revenue tax rate** (formerly referred to as the effective tax rate) would impose the same total taxes as last year if applied to properties taxed in both years, less improvements made to those properties. It does not account for impacts in state aid or recapture that would occur if the rate was adopted.
- **This year's voter-approval tax rate** (formerly referred to as the rollback tax rate) is the highest tax rate the school district can set before it must hold a voter-approval tax rate election (VATRE) or exercise its authority under Sec. 26.042(e).

The rates below are given per \$100 of property value.

**This year's no-new-revenue tax rate:** \$1.091247 /\$100

**This year's voter-approval tax rate:** \$1.176900 /\$100

*For maintenance and operations (M&O)* \$0.676900 /\$100

*For interest and sinking (I&S)* \$0.500000 /\$100

Source: MoakCasey, LLC

August 26th, 2024

**§26.05(b) of the Property Tax Code**  
**Worksheet for Determination of**  
**Steps Required for Adoption of Tax Rate**  
**Anahuac Independent School District**

**Comparison of Total Tax Rates** *(Motion Language & Supermajority Requirement)*

1. No-New-Revenue Total Tax Rate	\$1.091247
2. This year's proposed total tax rate.	<b>\$1.176900</b>
3. This year's proposed rate minus NNR rate.	\$0.085653
4. Percentage change in total tax rate. <i>Divide Line 3 by Line 1.</i>	<b>7.85%</b>
5. This year's Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service	\$1.170700
6. This year's total rate to maintain minus this year's total tax rate. <i>Subtract Line 5 from Line 2.</i>	<b>\$0.006200</b>

**M&O Tax Increase in Current Year** *(Resolution/Web Posting Language)*

7. Last year's taxable value adjuste for court-ordered reductions. <i>Enter Line 8 of the No-New-Revenue Tax Rate Worksheet</i>	\$763,174,163
8. Last year's M&O tax rate	\$0.682400
9. M&O taxes refunded for years preceding prior tax year.	\$66,717
10. Last year's M&O tax levy. <i>Multiply Line 7 times Line 8 and divide by 100. Then add Line 9.</i>	\$5,274,617
11. This year's total taxable value. <i>Enter Line 20 of the NNR Worksheet.</i>	\$872,276,756
12. This year's proposed M&O tax rate	\$0.676900
13. This year's M&O tax levy. <i>Multiply Line 11 times Line 12 and divide by 100.</i>	\$5,904,441
14. M&O Tax Increase (Decrease) <i>Subtract Line 10 from Line 13.</i>	<b>\$629,824</b>

**Comparison of M&O Tax Rates** *(Resolution/Web Posting Language)*

15. M&O rate to maintain <i>M&amp;O NNR = M&amp;O rate to maintain per Property Tax Code §26.012(18)(B)</i>	\$0.670700
16. This year's M&O rate minus M&O rate to maintain. <i>Subtract Line 15 from Line 12.</i>	\$0.006200
17. Percentage increase/decrease. <i>Divide Line 15 by Line 13.</i>	<b>0.92%</b>

August 26th, 2024

**§26.05(b) of the Property Tax Code**  
**Worksheet for Determination of**  
**Steps Required for Adoption of Tax Rate**  
**Anahuac Independent School District**

**Raised M&O Taxes on a \$100,000 Home** *(Resolution/Web Posting Language)*

18. Taxable Value on a \$100,000 Home	\$100,000
19. Levy using last year's tax rate. <i>Line 17 divided by 100 multiplied by Line 8.</i>	\$682.40
20. Levy using this year's tax rate. <i>Line 17 divided by 100 multiplied by Line 12.</i>	\$676.90
21. This year's M&O tax increase on a \$100,000 home.	<b>(\$5.50)</b>
22. Percentage increase/decrease.	<b>-0.81%</b>

# 2024 Tax Rate Calculation Worksheet

School Districts without Chapter 313 Agreements

Form 50-859

**Anahuac Independent School District**  
 School District's Name  
**804 Mikhael Ricks Dr., Anahuac, TX 77514**  
 School District's Address, City, State, ZIP Code

**(409) 267-3600**  
 Phone (area code and number)  
<https://sites.google.com/aisdpanthers.com/anahuacisd/home>  
 School District's Website Address

**GENERAL INFORMATION:** Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll or certified estimate of value and the estimated values of properties under protest. The designated officer or employee shall submit the rates to the governing body by August 7 or as soon thereafter as practicable. Tax Code Section 26.04(e-1) does not require school districts to certify tax rate calculations or comply with certain Tax Code notice requirements. School districts are required to provide notice regarding tax rate calculations pursuant to Education Code Chapter 44.

This worksheet is for school districts without Chapter 313 agreements only. School districts that have a Chapter 313 agreement should use Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School Districts with Chapter 313 Agreements*.

Water districts as defined under Water Code Section 49.001(1) do not use this form. Use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet*.

All other taxing units should use Comptroller Form 50-856 *Tax Rate Calculation, Taxing Units Other Than School Districts or Water Districts*.

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The Texas Education Agency (TEA) provides detailed information on and guidance to school districts in calculating their tax rates. Please review and rely on information provided by TEA when completing this worksheet. Additionally, the information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

## SECTION 1: No-New-Revenue Tax Rate

The no-new-revenue (NNR) tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of revenue if applied to the same properties that are taxed in both years (no new taxes). When appraisal values increase, the NNR tax rate should decrease.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	<b>Prior year total taxable value.</b> Enter the amount of the prior year taxable value on the prior year tax roll today. Include any adjustments since last year's certification; exclude one-fourth and one-third over-appraisal corrections made under Tax Code Section 25.25(d) from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2). <sup>1</sup>	<b>\$797,109,793</b>
2.	<b>Prior year tax ceilings.</b> Enter the prior year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. <sup>2</sup>	<b>\$33,935,630</b>
3.	<b>Preliminary prior year adjusted taxable value.</b> Subtract Line 2 from Line 1.	<b>\$763,174,163</b>
4.	<b>Prior year total adopted tax rate.</b>	<b>\$1.182400 /\$100</b>
5.	<b>Prior year taxable value lost because court appeals of ARB decisions reduced prior year appraised value.</b> A. Original prior year ARB values: ..... <b>\$0</b> B. Prior year values resulting from final court decisions: ..... - <b>\$0</b> C. Prior year value loss. Subtract B from A. <sup>3</sup>	<b>\$0</b>
6.	<b>Prior year taxable value subject to an appeal under Chapter 42, as of July 25.</b> A. Prior year ARB certified value: ..... <b>\$0</b> B. Prior year disputed value: ..... - <b>\$0</b> C. Prior year undisputed value. Subtract B from A. <sup>4</sup>	<b>\$0</b>
7.	<b>Prior year Chapter 42-related adjusted values.</b> Add Line 5 and 6.	<b>\$0</b>
8.	<b>Prior year taxable value, adjusted for actual and potential court-ordered adjustments.</b> Add Line 3 and Line 7.	<b>\$763,174,163</b>
9.	<b>Prior year taxable value of property in territory the school deannexed after Jan. 1, of the prior year.</b> Enter the prior year value of property in deannexed territory. <sup>5</sup>	<b>\$0</b>

<sup>1</sup> Tex. Tax Code §26.012(14)  
<sup>2</sup> Tex. Tax Code §26.012(14)  
<sup>3</sup> Tex. Tax Code §26.012(13)  
<sup>4</sup> Tex. Tax Code §26.012(13)  
<sup>5</sup> Tex. Tax Code §26.012(15)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
10.	<p><b>Prior year taxable value lost because property first qualified for an exemption in the current year.</b> If the school district increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport goods-in-transit, or temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in the current year does not create a new exemption or reduce taxable value.</p> <p><b>A. Absolute exemptions.</b> Use prior year market value: ..... <u>\$1,793,367</u></p> <p><b>B. Partial exemptions.</b> Current year exemption amount or current year percentage exemption times prior year value: ..... + <u>\$2,652,520</u></p> <p><b>C. Value loss.</b> Add A and B. <sup>6</sup> <span style="float: right;"><b>\$4,445,887</b></span></p>	\$4,445,887
11.	<p><b>Prior year taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in the current year.</b> Use only properties that qualified in the current year for the first time; do not use properties that qualified in the prior year.</p> <p><b>A. Prior year market value.</b> ..... <u>\$161,060</u></p> <p><b>B. Current year productivity or special appraised value.</b> ..... - <u>\$1,200</u></p> <p><b>C. Value loss.</b> Subtract B from A. <span style="float: right;"><b>\$159,860</b></span></p>	\$159,860
12.	<b>Total adjustments for lost value.</b> Add Lines 9, 10C and 11C. <span style="float: right;"><b>\$4,605,747</b></span>	\$4,605,747
13.	<b>Adjusted prior year taxable value.</b> Subtract Line 12 from Line 8. <span style="float: right;"><b>\$758,568,416</b></span>	\$758,568,416
14.	<b>Adjusted prior year total levy.</b> Multiply Line 4 by Line 13 and divide by \$100. <span style="float: right;"><b>\$8,969,313</b></span>	\$8,969,313
15.	<b>Taxes refunded for years preceding the prior year.</b> Enter the amount of taxes refunded by the district for tax years preceding the prior year. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for the prior tax year. This line applies only to tax years preceding the prior tax year. <sup>8</sup> <span style="float: right;"><b>\$66,717</b></span>	\$66,717
16.	<b>Adjusted prior year levy with refunds.</b> Add Line 14 and Line 15. <sup>9</sup> <small>Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, subtract the amount of taxes the governing body dedicated to the junior college district in the prior year from the result.</small> <span style="float: right;"><b>\$9,036,030</b></span>	\$9,036,030
17.	<p><b>Total current year taxable value on the current year certified appraisal roll today.</b> This value includes only certified values and includes the total taxable value of homesteads with tax ceilings (will deduct in line 19). These homesteads include homeowners age 65 or older or disabled. <sup>10</sup></p> <p><b>A. Certified values.</b> <sup>11</sup> ..... <u>\$918,711,086</u></p> <p><b>B. Pollution control and energy storage system exemption:</b> Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property. - <u>\$0</u></p> <p><b>C. Total current year value.</b> Subtract B from A. <span style="float: right;"><b>\$918,711,086</b></span></p>	\$918,711,086
18.	<p><b>Total value of properties under protest or not included on certified appraisal roll.</b> <sup>12</sup></p> <p><b>A. Current year taxable value of properties under protest.</b> The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. <sup>13</sup> <span style="float: right;"><u>\$0</u></span></p> <p><b>B. Current year value of properties not under protest or included on certified appraisal roll.</b> The chief appraiser gives school districts a list of those taxable properties that the chief appraiser knows about but are not included in the appraisal roll certification. These properties are also not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value not on the roll. <sup>14</sup> <span style="float: right;"><u>\$0</u></span></p> <p><b>C. Total value under protest or not certified.</b> Add A and B. <span style="float: right;"><b>\$0</b></span></p>	\$0

<sup>6</sup> Tex. Tax Code §26.012(15)  
<sup>7</sup> Tex. Tax Code §26.012(15)  
<sup>8</sup> Tex. Tax Code §26.012(13)  
<sup>9</sup> Tex. Tax Code §26.012(13)  
<sup>10</sup> Tex. Tax Code §§26.012 and 26.04(c-2)  
<sup>11</sup> Tex. Tax Code §26.012(6)  
<sup>12</sup> Tex. Tax Code §26.01(c) and (d)  
<sup>13</sup> Tex. Tax Code §26.01(c)  
<sup>14</sup> Tex. Tax Code §26.01(d)  
<sup>15</sup> Tex. Tax Code §26.012(6)(B)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
19.	<b>Current year tax ceilings.</b> Enter current year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. <sup>15</sup>	\$46,434,330
20.	<b>Current year total taxable value.</b> Add Lines 17C and 18C. Subtract Line 19.	\$872,276,756
21.	<b>Total current year taxable value of properties in territory annexed after Jan. 1, of the prior year.</b> Include both real and personal property. Enter the current year value of property in territory annexed by the school district.	\$0
22.	<b>Total current year taxable value of new improvements and new personal property located in new improvements.</b> New means the item was not on the appraisal roll in the prior year. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the school district after Jan. 1, of the prior year, and be located in a new improvement.	\$44,231,260
23.	<b>Total adjustments to the current year taxable value.</b> Add lines 21 and 22.	\$44,231,260
24.	<b>Adjusted current year taxable value.</b> Subtract line 23 from line 20.	\$828,045,496
25.	<b>Current year NNR tax rate.</b> Divide line 16 by line 24 and multiply by \$100.	\$1.091247 /\$100

**SECTION 2: Voter-Approval Tax Rate**

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. Most school districts calculate a voter-approval tax rate that is split into three separate rates.<sup>18</sup>

**1. Maximum Compressed Tax Rate (MCR):** A district’s maximum compressed tax rate is defined as the tax rate for the current tax year per \$100 of valuation of taxable property at which the district must levy a maintenance and operations tax to receive the full amount of the tier one allotment.<sup>19</sup>

**2. Enrichment Tax Rate:**<sup>20</sup> A district’s enrichment tax rate is defined as any tax effort in excess of the district’s MCR and less than \$0.17. The enrichment tax rate is divided into golden pennies and copper pennies. School districts can claim up to 8 golden pennies, not subject to compression, and 9 copper pennies which are subject to compression with any increases in the guaranteed yield.<sup>21</sup>

**3. Debt Rate:** The debt rate includes the debt service necessary to pay the school district’s debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The MCR and Enrichment Tax Rate added together make up the school district’s maintenance and operations (M&O) tax rate. Districts cannot increase the district’s M&O tax rate to create a surplus in M&O tax revenue for the purpose of paying the district’s debt service.<sup>22</sup>

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate (disaster pennies) in the calculation this year. This adjustment will be made in Section 4 of this worksheet.

A district must complete an efficiency audit before seeking voter approval to adopt a M&O tax rate higher than the calculated M&O tax rate, hold an open meeting to discuss the results of the audit, and post the results of the audit on the district’s website 30 days prior to the election.<sup>23</sup> Additionally, a school district located in an area declared a disaster by the governor may adopt a M&O tax rate higher than the calculated M&O tax rate during the two-year period following the date of the *declaration without conducting an efficiency audit*.<sup>24</sup>

Districts should review information from TEA when calculating their voter-approval tax rate.

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
26.	<b>Current year maximum compressed tax rate (MCR).</b> TEA will publish compression rates based on district and statewide property value growth. Enter the school districts’ maximum compressed rate based on guidance from TEA. <sup>25</sup>	\$0.616900 /\$100
27.	<b>Current year enrichment tax rate.</b> Enter the greater of A and B. <sup>26</sup>  A. Enter the district’s prior year enrichment tax rate, minus any required reduction under Education Code Section 48.202(f) <b>\$0.06000 /\$100</b> <hr/> B. \$0.05 per \$100 of taxable value <b>\$0.05000 /\$100</b> <hr/>	\$0.060000 /\$100

<sup>16</sup> [Reserved for expansion]

<sup>17</sup> [Reserved for expansion]

<sup>18</sup> Tex. Tax Code §26.08(n)

<sup>19</sup> Tex. Edu. Code §48.2551(a)(3)

<sup>20</sup> Tex. Tax Code §26.08(l) and Tex. Edu. Code §45.0032

<sup>21</sup> Tex. Edu. Code §§48.202(a-1)(2) and 48.202(f)

<sup>22</sup> Tex. Edu. Code §45.0021(a)

<sup>23</sup> Tex. Edu. Code §11.184(b)

<sup>24</sup> Tex. Edu. Code §11.184(b-1)

<sup>25</sup> Tex. Edu. Code §§48.255, 48.2551(b)(1) and (b)(2)

<sup>26</sup> Tex. Tax Code §26.08(n)(2)

<sup>27</sup> Tex. Edu. Code §45.003(d)

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate								
28.	<p><b>Current year maintenance and operations (M&amp;O) tax rate.</b> Add Lines 26 and 27.</p> <p>Note: M&amp;O tax rate may not exceed the sum of \$0.17 and the district's maximum compressed rate.<sup>27</sup></p>	<b>\$0.676900 /\$100</b>								
29.	<p><b>Total current year debt to be paid with property tax revenue.</b> Debt means the interest and principal that will be paid on debts that:</p> <ul style="list-style-type: none"> <li>(1) Are paid by property taxes;</li> <li>(2) Are secured by property taxes;</li> <li>(3) Are scheduled for payment over a period longer than one year; and</li> <li>(4) Are not classified in the school district's budget as M&amp;O expenses.</li> </ul> <p>A. Debt includes contractual payments to other school districts that have incurred debt on behalf of this school district, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here.<sup>28</sup></p> <p>Enter debt amount:</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;"></td> <td style="text-align: right; border-top: 1px solid black;"><b>\$5,011,065</b></td> </tr> <tr> <td>B. Subtract <b>unencumbered fund amount</b> used to reduce total debt.</td> <td style="text-align: right; border-top: 1px solid black;"><b>\$0</b></td> </tr> <tr> <td>C. Subtract <b>state aid</b> received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program.</td> <td style="text-align: right; border-top: 1px solid black;"><b>\$649,681</b></td> </tr> <tr> <td>D. <b>Adjust debt:</b> Subtract B and C from A.</td> <td style="text-align: right; border-top: 1px solid black;"><b>\$4,361,384</b></td> </tr> </table>		<b>\$5,011,065</b>	B. Subtract <b>unencumbered fund amount</b> used to reduce total debt.	<b>\$0</b>	C. Subtract <b>state aid</b> received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program.	<b>\$649,681</b>	D. <b>Adjust debt:</b> Subtract B and C from A.	<b>\$4,361,384</b>	<b>\$4,361,384</b>
	<b>\$5,011,065</b>									
B. Subtract <b>unencumbered fund amount</b> used to reduce total debt.	<b>\$0</b>									
C. Subtract <b>state aid</b> received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program.	<b>\$649,681</b>									
D. <b>Adjust debt:</b> Subtract B and C from A.	<b>\$4,361,384</b>									
30.	<b>Certified prior year excess debt collections.</b> Enter the amount certified by the collector. <sup>29</sup>	<b>\$0</b>								
31.	<b>Adjusted current year debt.</b> Subtract line 30 from line 29D.	<b>\$4,361,384</b>								
32.	<p><b>Current year anticipated collection rate.</b> If the anticipated rate in A is lower than actual rates in B, C and D, enter the lowest rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%.<sup>30</sup></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">A. Enter the current year anticipated collection rate certified by the collector.<sup>31</sup></td> <td style="text-align: right; border-top: 1px solid black;"><b>100.00%</b></td> </tr> <tr> <td>B. Enter the 2023 actual collection rate</td> <td style="text-align: right; border-top: 1px solid black;"><b>98.09%</b></td> </tr> <tr> <td>C. Enter the 2022 actual collection rate</td> <td style="text-align: right; border-top: 1px solid black;"><b>98.33%</b></td> </tr> <tr> <td>D. Enter the 2021 actual collection rate</td> <td style="text-align: right; border-top: 1px solid black;"><b>101.58%</b></td> </tr> </table>	A. Enter the current year anticipated collection rate certified by the collector. <sup>31</sup>	<b>100.00%</b>	B. Enter the 2023 actual collection rate	<b>98.09%</b>	C. Enter the 2022 actual collection rate	<b>98.33%</b>	D. Enter the 2021 actual collection rate	<b>101.58%</b>	<b>100.00%</b>
A. Enter the current year anticipated collection rate certified by the collector. <sup>31</sup>	<b>100.00%</b>									
B. Enter the 2023 actual collection rate	<b>98.09%</b>									
C. Enter the 2022 actual collection rate	<b>98.33%</b>									
D. Enter the 2021 actual collection rate	<b>101.58%</b>									
33.	<p><b>Current year debt adjusted for collections.</b> Divide Line 31 by Line 32.</p> <p>Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, add the amount of taxes the governing body proposes to dedicate to the junior college district in the current year to the result.</p>	<b>\$4,361,384</b>								
34.	<b>Current year total taxable value.</b> Enter the amount on Line 20 of the No-New-Revenue Tax Rate Worksheet.	<b>\$872,276,756</b>								
35.	<b>Current year debt rate.</b> Divide Line 33 by Line 34 and multiply by \$100.	<b>\$0.500000 /\$100</b>								
36.	<p><b>Current year voter-approval tax rate.</b> Add Lines 28 and 35.</p> <p>If the school district received distributions from an equalization tax imposed under former Chapter 18, Education Code, add the NNR tax rate as of the date of the county unit system's abolition to the sum of Lines 28 and 35.<sup>32</sup></p>	<b>\$1.176900 /\$100</b>								

**SECTION 3: Voter-Approval Tax Rate Adjustment for Pollution Control**

A school district may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The school district's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The school district must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a school district that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

<sup>28</sup> Tex. Tax Code §26.012(7)  
<sup>29</sup> Tex. Tax Code §§26.012(10) and 26.04(b)  
<sup>30</sup> Tex. Tax Code §§26.04(h), (h-1) and (h-2)  
<sup>31</sup> Tex. Tax Code §26.04(b)  
<sup>32</sup> Tex. Tax Code §26.08(g)  
<sup>33</sup> Tex. Tax Code §26.045(d)  
<sup>34</sup> Tex. Tax Code §26.045(i)

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
37.	<b>Certified expenses from the Texas Commission on Environmental Quality (TCEQ).</b> Enter the amount certified in the determination letter from TCEQ. <sup>35</sup> The school district shall provide its tax assessor with a copy of the letter. <sup>34</sup>	\$0
38.	<b>Current year total taxable value.</b> Enter the amount on Line 20 of the No-New-Revenue Tax Rate Worksheet.	\$0
39.	<b>Additional rate for pollution control.</b> Divide line 37 by line 38 and multiply by \$100.	\$0.000000 /\$100
40.	<b>Current year voter-approval tax rate, adjusted for pollution control.</b> Add line 36 and line 39.	N/A

**SECTION 4: Voter-Approval Tax Rate Adjustment in Year Following Disaster**

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate in the calculation this year.<sup>35</sup> As such, it must reduce its voter-approval tax rate for the current tax year.

This section applies to a school district in a disaster area that adopts a tax rate greater than its voter-approval tax rate without holding an election in the prior year, as provided for by Tax Code Section 26.042(e).

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
41.	<b>Prior year adopted tax rate.</b> Enter the rate in Line 4 of the No-New-Revenue Tax Rate Worksheet.	\$0.000000 /\$100
42.	<b>Prior voter-approval tax rate.</b> If the school district adopted a tax rate above the prior year voter-approval tax rate without holding an election due to a disaster, enter the voter-approval tax rate from the prior year's worksheet.	\$0.000000 /\$100
43.	<b>Increase in the prior year tax rate due to disaster (disaster pennies).</b> Subtract Line 42 from Line 41.	\$0.000000 /\$100
44.	<b>Current year voter-approval tax rate, adjusted for prior year disaster.</b> Subtract Line 43 from one of the following lines (as applicable): Line 36 or Line 40 (school districts with pollution control).	N/A

**SECTION 5: Total Tax Rate**

Indicate the applicable total tax rates as calculated above.

No-New-Revenue Tax Rate. . . . . \$1.091247 /\$100  
 Enter the current year NNR tax rate from Line 25.

Voter-Approval Tax Rate. . . . . \$1.176900 /\$100  
 As applicable, enter the current year voter-approval tax rate from Line 36, Line 40 or Line 44. Indicate the line number used: 36

**SECTION 6: School District Representative Name and Signature**

Enter the name of the person preparing the tax rate as authorized by the governing body of the school district. By signing below, you certify that you are the designated officer or employee of the school district and have calculated the tax rates in accordance with requirements in Tax Code and Education Code.<sup>36</sup>

print here ➡ Josh Haney  
 Printed Name of School District Representative

sign here ➡ *Josh Haney*  
 Printed Name of School District Representative

8/21/2024  
 Date

<sup>35</sup> Tax, Tax Code §26.042(f) and Tex. Edu. Code §45.0032(d)  
<sup>36</sup> Tex. Tax Code §26.04(c)

## Resolution of the Board to Set Tax Rate

Published online in [TASB School Law eSource](#)

Date: August 26, 2024

On this date, we, the Board of Trustees of the Anahuac Independent School District, hereby levy or set the tax rate on \$100 valuation for the District for the tax year 2024 at a total tax rate of \$ 1.1769, to be assessed and collected by the duly specified assessor and collector as follows:

\$ 0.6769 for the purpose of maintenance and operations, and

\$ 0.5000 for the purpose of payment of principal and interest on debts.

Such taxes are to be assessed and collected by the tax officials designated by the District.

**THIS TAX RATE WILL RAISE MORE TAXES FOR MAINTENANCE AND OPERATIONS THAN LAST YEAR'S TAX RATE.**

**THE TAX RATE WILL EFFECTIVELY BE RAISED BY 0.92 PERCENT AND WILL RAISE TAXES FOR MAINTENANCE AND OPERATIONS ON A \$100,000 HOME BY APPROXIMATELY \$ -5.50**

Adopted this 26 day of August, 2024, by the Board of Trustees.

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President's signature

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Secretary's signature

**RESOLUTION OF THE BOARD OF TRUSTEES OF  
Anahuac INDEPENDENT SCHOOL DISTRICT**

**WHEREAS**, the Board of Trustees (“Board”) of the Anahuac Independent School District (“District”) is authorized by Texas Education Code § 11.151 to govern and oversee the management of the public schools in the District; and

**WHEREAS**, the Board, as authorized by Texas Education Code § 45.002, .003(a) may levy, assess, and collect annual ad valorem taxes for the maintenance of the district’s schools; and

**WHEREAS**, after the District’s assessor submits the appraisal roll to the board, an officer or employee designated by the board shall calculate the no-new-revenue tax rate and the voter-approval tax rate for the district; and

**WHEREAS**, the designated officer or employee shall use the tax rate calculation forms prescribed by the comptroller under Tax Code 5.07 in calculating the no-new-revenue tax rate and the voter-approval tax rate; and

**WHEREAS**, pursuant to Texas Tax Code § 26.04(c), (d-1), (d-3), as soon as practicable after the designated officer or employee calculates the no-new-revenue tax rate and the voter-approval tax rate of the district, the designated officer or employee shall submit the tax rate calculation forms used in calculating the rates to the county assessor-collector for each county in which all or part of the territory of the district is located.

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE Anahuac INDEPENDENT SCHOOL DISTRICT:**

**RESOLVED**, the Board of Trustees hereby appoints Josh Haney with Moak-Casey as the designated officer responsible for calculating and reporting the no-new-revenue tax rate and the voter-approval tax rate as determined by state law.

**RESOLVED**, the authority granted by this resolution is effective henceforth unless the Board takes action to change the title of the appointee.

**PASSED AND APPROVED** this 26 day of August 2024 by the Board of Trustees for the Anahuac Independent School District.

By: \_\_\_\_\_  
John Redman Board President

\_\_\_\_\_  
Attest: Kaley Smith, Board Secretary

**TCE RDSPD**  
**ESTIMATED 2024-25 BUDGET APPLICATION**  
(Includes 3% raise; \$2,000 teacher stipend)

<b>6100 SALARIES</b>		
	Salaries	2,061,638
	Subs	10,000
	Summer Programs (excludes PIT/ESY)	10,000
	<b>Total Salaries</b>	<b>2,081,638</b>
<b>6200 PURCHASED AND CONTRACTED SERVICES</b>		
	Pupil Evaluation (Otological)	\$500.00
	Interpreting Services - Contracted	\$235,000
	Professional Staff Development	\$1,000
	Equipment Repair	\$3,000
	<b>Total Purchased and Contracted Services</b>	<b>\$239,500</b>
<b>6300 SUPPLIES/MATERIALS</b>		
	Instructional Supplies	\$2,000
	Toner Cartridges	\$3,500
	Amplification Equipment	\$3,500
	Diagnostic Supplies	\$500
	Administrative Supplies	\$1,500
	<b>Total Supplies/Materials</b>	<b>\$11,000</b>
<b>6400 TRAVEL</b>		
	Mileage Reimbursement	\$29,000
	Administrative Travel	\$1,000
	Student Community Based Instructional Travel	\$2,000
	<b>Total Travel</b>	<b>\$32,000</b>
<b>INDIRECT COST</b>		<b>\$2,000</b>
<b>BUDGET TOTAL</b>		<b>\$2,366,138</b>
<b>FUND SOURCE:</b>		
<b>MEMBER DISTRICT CONTRIBUTIONS</b>		<b>\$1,491,138</b>
<i>Estimated Per Pupil Revenue:</i>		<b>\$15,373</b>
<b>FUND SOURCE:</b>		
<b>STATE DEAF</b>		<b>\$615,000</b>
<b>IDEA-B DISC. DEAF</b>		<b>\$ 93,000</b>
<b>IDEA-H ECI 0-2 DEAF</b>		<b>\$ 2,000</b>
<b>HIGH COST/DEFERRED FUNDS</b>		<b>\$168,000</b>
<i>Estimated Revenue:</i>		<b>\$878,000</b>
<b>TOTAL ESTIMATED REVENUE:</b>		<b>\$1,860,256</b>

**ESTIMATED 2024-2025 BUDGET APPLICATION GRAND TOTAL PAGE  
BASED ON OCTOBER PEIMS COUNT 2023**

<b>DISTRICT</b>	<b>STUDENTS SERVED BY TCE-RDSPD As of October 2023, Count</b>	<b>PER PUPIL COST (DEFICIT/STUDENTS SERVED)</b>	<b>PLACEHOLDER FEE \$1,000</b>	<b>TOTAL COST</b>
<b>ANAHUAC</b>	4	\$61,492	N/A	\$61,492
<b>BARBERS HILL</b>	5	\$76,865	N/A	\$76,865
<b>CHANNELVIEW</b>	15	\$230,595	N/A	\$230,595
<b>CLEVELAND</b>	12	\$184,476	N/A	\$184,476
<b>DEVERS</b>	0	\$0	\$1,000	\$1,000
<b>GALENA PARK</b>	22	\$338,206	N/A	\$338,206
<b>GOOSE CREEK</b>	26	\$399,655	N/A	\$399,655
<b>HARDIN</b>	2	\$30,746	N/A	\$30,746
<b>HULL-DASIETTA</b>	0	\$0	\$1,000	\$1,000
<b>LA PORTE</b>	6	\$92,238	N/A	\$92,238
<b>LIBERTY</b>	4	\$61,492	N/A	\$61,492
<b>TARKINGTON</b>	1	\$15,373	N/A	\$15,373
<b>TOTAL</b>	<b>97</b>	<b>\$1,491,138</b>	<b>\$2,000</b>	<b>\$1,493,138</b>

Districts will be billed for expenses not related to the Deaf Cooperative budget such as other related services and extra-curricular interpreter costs for the 2024-2025 school year. \*This is a billing estimate. Should there be an increase in Goose Creek's final salary costs, districts will be billed accordingly.

School Health Advisory Committee  
2024-2025 School Year

<b>Parents:</b>	<b>Signature</b>
Dawn Cook	
Gabriela Chavez	
Stacey Majors	
Monica O’Quinn	
Janna Redman	
Lauren VanDeVenter	
Ajante Hill	
Natali Vargas	
<b>Students:</b>	
Keeley Butler	
Ainslea Andrews	
<b>Staff:</b>	
Food Service Director-Teonna Flowers	
Primary School Principal – Amanda Aslin	
Primary School Assistant Principal – Rhonda Jordan	
Elementary Principal-Dana Barrier	
Elementary Assistant Principal-Allison Fiegel	
Middle School Principal- Lynna Stephenson	
Middle School Assistant Principal-Stacy Vernon	
High School Principal-Tammy Duhon	
High School Assistant Principal-Erica Criswell, Ed.D.	
Interim Superintendent-Cody Abshier, Ed. D.	
Deputy Superintendent – Daniel Andrews	
Special Services Director-Cindy Bertrand	
Special Education Director-Patti Nauman	
High School Counselor-BJ Garcia	
High School LVN – Billie Smith	
Middle LVN – Clarissa Duhon	
Primary/District Registered Nurse-Nicole Winslow	
Primary School Teacher – Michelle Brent	
Primary School Teacher P.E./Health – Stacy White	
Elementary School LVN – Laurie Edmonds	
Elementary P.E./Health-Jackson Gore	
Elementary Teacher- English Henicke	
Middle School Teacher- Susan Wilson	

Middle School Teacher- Krystal McLendon
Middle School P.E. Teacher- Cassi Davis
High School Teacher-Emily Lane
High School Teacher- Laura Lofton
Athletic Trainer – Brittany Cardone

# DEIC/District of Innovation Committee-2024-2025

NAME	CATEGORY	Signature
Cody Abshier, Ed.D.	Chairman	
Tammy Duhon	(23-24) HS Non-Teaching Professional	
Mary Huffsmith	(23-24) HS Special Ed Teaching Professional	
Carter Wright	(23-24) HS Teaching Professional	
B.J. Garcia	(23-24) HS Non-Teaching Professional	
Lynna Stephenson	(23-24) MS Non-Teaching Professional	
Stacy Vernon	(23-24) MS Non-Teaching Professional	
Shawntel Cunningham	(23-24) MS Non-Teaching Professional	
Anna Hulsey	(23-24) MS Teaching Professional	
Jennifer Haynes	(24-25) MS Teaching Professional	
Dana Barrier	(24-25) ES Non-Teaching Professional	
Allison Fiegel	(23-24) ES Non-Teaching Professional	
Brianna Thoutt	(24-25) ES Non-Teaching Professional	
Catherine Roggenbuck	(23-24) ES Teaching Professional	
Alma Moore	(24-25) ES Teaching Professional	
Amanda Aslin	(24-25) PS Non-Teaching Professional	
Rhonda Jordan	(24-25) PS Non-Teaching Professional	
Amy Ritch	(24-25) PS Non-Teaching Professional	
Cherie Burns	(24-25) PS Non-Teaching Professional	
Crystal Almanza	(24-25) PS Special Ed Non-Teaching Professional	
Deana Price	(24-25) PS Teaching Professional	
<b>Business</b>		
Lisa Sutch		
<b>Parents</b>		
Danni Wilbur-HS		
Leslie Borne-HS		
Taylor Humphrey-MS		
Beatriz Hightower-MS		
Amber Sanders-ES		
Bobby Roggenbuck-ES		
Jeanie Butler – PS		

<b>Ad Hoc</b>		
Rebecca Green Director of Instructional Technology		

Policy Code	Policy Type	Policy Title	Recommended Action By TASB
BBD	(LOCAL)	BOARD MEMBERS: TRAINING AND ORIENTATION	Replace policy
BBFA	(LOCAL)	ETHICS: CONFLICT OF INTEREST DISCLOSURES	Replace policy
CCGB	(LOCAL)	AD VALOREM TAXES: ECONOMIC DEVELOPMENT	Replace policy
CKC	(LOCAL)	SAFETY PROGRAM/RISK MANAGEMENT: EMERGENCY PLANS	Replace policy
CKEC	(LOCAL)	SECURITY PERSONNEL: SCHOOL RESOURCE OFFICERS	Replace policy
CQC	(LOCAL)	TECHNOLOGY RESOURCES: EQUIPMENT	Add policy
DCE	(LOCAL)	EMPLOYMENT PRACTICES: OTHER TYPES OF CONTRACTS	Replace policy
DGBA	(LOCAL)	PERSONNEL-MANAGEMENT RELATIONS: EMPLOYEE COMPLAINTS/GRIEVANCES	Replace policy
EEH	(LOCAL)	INSTRUCTIONAL ARRANGEMENTS: HOMEBOUND INSTRUCTION	Replace policy
EF	(LOCAL)	INSTRUCTIONAL RESOURCES	Delete policy
EFA	(LOCAL)	INSTRUCTIONAL RESOURCES: INSTRUCTIONAL MATERIALS	Add policy
EFB	(LOCAL)	INSTRUCTIONAL RESOURCES: LIBRARY MATERIALS	Add policy
FNG	(LOCAL)	STUDENT RIGHTS AND RESPONSIBILITIES: STUDENT AND PARENT COMPLAINTS/GRIEVANCES	Replace policy
GF	(LOCAL)	PUBLIC COMPLAINTS	Replace policy

**Minutes of Budget Workshop**  
**The Board of Trustees**  
**Anahuac Independent School District**

Monday, July 29, 2024 5:15 PM  
Administration Building, 804 Mikhael Ricks Drive, Anahuac, Texas 77514

Carlton Carrington: Present  
Stacey Davis: Present  
Samantha Humphrey: Present  
Michael Morehead: Present  
John Redman: Present  
Kaley Smith: Present  
Melinda Trainer: Present

**I. Convene in a Quorum and Call to Order; United States and Texas Flags Pledges of Allegiance; Invocation**

*Noting the presence of a Quorum President Redman called the meeting to order, led the pledges to the United States and Texas flags and the invocation.*

**II. PUBLIC COMMENTS/AUDIENCE PARTICIPATION (Please fill out the form provided at the meeting & present it to the President prior to the beginning of the meeting)**

There was no Public Comment.

**III. Budget Workshop**

Chief Financial Officer Grundy led the board through a budget workshop.

**Presenter:** Matt Grundy, Chief Financial Officer

**IV. ADJOURNMENT**

The meeting adjourned at 6:02 p.m.

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\_\_\_\_\_  
Board President

\_\_\_\_\_  
Secretary

**Minutes of Regular Meeting  
The Board of Trustees  
Anahuac Independent School District**

Monday, July 29, 2024 5:45 PM  
Administration Building, 804 Mikhael Ricks Drive, Anahuac, Texas 77514

Carlton Carrington: Present  
Stacey Davis: Present  
Samantha Humphrey: Present  
Michael Morehead: Present  
John Redman: Present  
Kaley Smith: Present  
Melinda Trainer: Present

**I. Convene in a Quorum and Call to Order; United States and Texas Flags Pledges of Allegiance; Invocation**

*Noting the presence of a Quorum President Redman called the meeting to order, led the pledges to the United States and Texas flags and the invocation.*

**II. PUBLIC COMMENTS/AUDIENCE PARTICIPATION (Please fill out the form provided at the meeting & present it to the President prior to the beginning of the meeting)**

Student Alexander Ford spoke regarding the district's facial hair policy. Preacher Shawn Buser spoke regarding a prayer walk for the district.

**III. MONTHLY REPORTS**

III.A) Superintendent's Report

III.B) Board Goal Report

III.C) Presentation of Monthly Financial Reports, Investment Reports, and Budget Update

III.D) Bond Project Manager Report/Bond Projects Update

**IV. ACTION ITEMS**

IV.A) Consent Agenda

**Action(s) :**

Move to approve the Consent Agenda. This motion, made by Kaley Smith and seconded by Michael Morehead, Passed.

**Voting Detail:**

Carlton Carrington: Yea  
Stacey Davis: Yea  
Samantha Humphrey: Yea

Michael Morehead: Yea  
John Redman: Yea  
Kaley Smith: Yea  
Melinda Trainer: Yea

**Voting Summary:** Yea: 7, Nay: 0

IV.A)1) Consider Bus Transportation Resolution in Accordance with CNA Local: Transportation Management-Student Transportation

IV.A)2) Consider 2024-2025 Student Code of Conduct

IV.A)3) Consider Tank Proposal from Sun Coast Resources, Inc. for Transportation Department

IV.A)4) Consider Minutes of June 24, 2024 Regular Meeting and July 22, 2024 Special Meeting

IV.B) Consider Revisions to EIC Local Academic Achievement: Class Ranking

**Action(s):**

Approve Revisions to EIC Local Academic Achievement: Class Ranking. This motion, made by Samantha Humphrey and seconded by Stacey Davis, Passed.

**Voting Detail:**

Carlton Carrington: Yea  
Stacey Davis: Yea  
Samantha Humphrey: Yea  
Michael Morehead: Yea  
John Redman: Yea  
Kaley Smith: Yea  
Melinda Trainer: Yea

**Voting Summary:** Yea: 7, Nay: 0

IV.C) Consider 2024-2025 Compensation Plan

**Action(s):**

Move to approve 2024-2025 Compensation plan reflecting a 3% on the midpoint general salary increase for Teachers, Administrative/Professional, and Nurse with a beginning teacher salary of \$58,600 and for Clerical/Paraprofessional/ Auxiliary 3% on the midpoint general pay increase. This motion, made by Carlton Carrington and seconded by Samantha Humphrey, Passed.

**Voting Detail:**

Carlton Carrington: Yea  
Stacey Davis: Yea  
Samantha Humphrey: Yea  
Michael Morehead: Yea  
John Redman: Yea  
Kaley Smith: Yea  
Melinda Trainer: Yea

**Voting Summary:** Yea: 7, Nay: 0

IV.D) Consider 2024-2025 Stipend Schedule

**Action(s):**

Move to approve 2024-2025 Stipend Schedule. This motion, made by Samantha Humphrey and seconded by Melinda Trainer, Passed.

**Voting Detail:**

Carlton Carrington: Yea  
Stacey Davis: Yea  
Samantha Humphrey: Yea  
Michael Morehead: Yea  
John Redman: Yea  
Kaley Smith: Yea  
Melinda Trainer: Yea

**Voting Summary:** Yea: 7, Nay: 0

IV.E) Consider 2024-2025 TASB Risk Management Insurance (Updated)

**Action(s):**

Move to approve 2024-2025 TASB Risk Management Insurance (Updated). This motion, made by Stacey Davis and seconded by Melinda Trainer, Passed.

**Voting Detail:**

Carlton Carrington: Yea  
Stacey Davis: Yea  
Samantha Humphrey: Yea  
Michael Morehead: Yea  
John Redman: Yea  
Kaley Smith: Yea  
Melinda Trainer: Yea

**Voting Summary:** Yea: 7, Nay: 0

***President Redman stepped out of the meeting at 7:12 p.m.***

IV.F) Consider Date for Public Hearing on 2024-2025 Budget and Proposed Tax Rate

**Action(s):**

Move to confirm August 26th as the Date for Public Hearing on 2024-2025 Budget and Proposed Tax Rate. This motion, made by Michael Morehead and seconded by Kaley Smith, Passed.

**Voting Detail:**

Carlton Carrington: Yea  
Stacey Davis: Yea  
Samantha Humphrey: Yea  
Michael Morehead: Yea  
John Redman: Absent

Kaley Smith: Yea  
Melinda Trainer: Yea  
**Voting Summary:** Yea: 6, Nay: 0, Absent: 1

IV.G) Consider Hurricane Beryl Resolution

**Action(s) :**

Move to approve Hurricane Beryl Resolution. This motion, made by Michael Morehead and seconded by Kaley Smith, Passed.

**Voting Detail:**

Carlton Carrington: Yea  
Stacey Davis: Yea  
Samantha Humphrey: Yea  
Michael Morehead: Yea  
John Redman: Absent  
Kaley Smith: Yea  
Melinda Trainer: Yea

**Voting Summary:** Yea: 6, Nay: 0, Absent: 1

*President Redman stepped back into the meeting at 7:17 p.m.*

V. **DISCUSSION ITEMS**

V.A) Discuss TASB Policy Update 123 (LEGAL) and (LOCAL) Policies

VI. **CLOSED SESSION**

The Board entered into Closed Session at 7:22 p.m.

VI.A) Discussion/Evaluation of Personnel: Texas Government Code 551.074

VI.B) Consultation with Board Attorney Regarding All Matters As Authorized By Law: Texas Government Code Section 551.071

VII. **RECONVENE INTO OPEN SESSION**

The Board reconvened into Open Session at 7:51.p.m.

VIII. **TAKE ACTION ON ITEM(S) DISCUSSED IN CLOSED SESSION**

IX. **ADJOURNMENT**

**Action(s) :**

Move to adjourn at 7:51 p.m. This motion, made by Carlton Carrington and seconded by Kaley Smith, Passed.

**Voting Detail:**

Carlton Carrington: Yea  
Stacey Davis: Yea  
Samantha Humphrey: Yea  
Michael Morehead: Yea  
John Redman: Yea  
Kaley Smith: Yea  
Melinda Trainer: Yea

**Voting Summary:** Yea: 7, Nay: 0

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\_\_\_\_\_  
Board President

\_\_\_\_\_  
Secretary

**Minutes of Team Building Workshop  
The Board of Trustees  
Anahuac Independent School District**

Tuesday, August 6, 2024 5:15 PM  
Anahuac Primary School Cafeteria, 2024 Belton Lane, Anahuac, Texas 77514

Carlton Carrington: Present  
Stacey Davis: Present  
Samantha Humphrey: Present  
Michael Morehead: Present  
John Redman: Present  
Kaley Smith: Present  
Melinda Trainer: Present

**I. Convene in a Quorum and Call to Order; United States and Texas Flags Pledges of Allegiance; Invocation**

*Noting the presence of a Quorum President Redman called the meeting to order, led the pledges to the United States and Texas flags and the invocation.*

**II. PUBLIC COMMENTS/AUDIENCE PARTICIPATION (Please fill out the form provided at the meeting & present it to the President prior to the beginning of the meeting)**

There was no Public Comment.

**III. Team Building Workshop**

**Presenter:** Region 5  
ESC, Morgan Wright

**IV. CLOSED SESSION**

There was no Closed Session.

IV.A) Texas Government Code 551.074:  
Discussion/Evaluation of Personnel

IV.B) Texas Government Code 551.071:  
Consultation With Board Attorney Regarding All Matters As Authorized By Law

**V. RECONVENE INTO OPEN SESSION**

**VI. TAKE ACTION ON ITEM(S) DISCUSSED IN CLOSED SESSION**

**VII. ADJOURNMENT**

The meeting adjourned at 8:15 p.m.

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\_\_\_\_\_  
Board President

\_\_\_\_\_  
Secretary

**AMENDMENT TO  
MEMORANDUM OF UNDERSTANDING  
BETWEEN  
ANAHUAC INDEPENDENT SCHOOL DISTRICT  
AND  
LEE COLLEGE**

This Amendment modifies the 2024-2025 Memorandum of Understanding (herein referred to as “MOU”) between LEE COLLEGE (herein referred to as “the College”), and the Anahuac Independent School District (herein referred to as the “School District”), contracting on behalf of its Dual Credit Programs effective Fall 2024.

Section 22 of the MOU is hereby amended as follows:

The existing language in Section 22 (a) (4) is deleted in its entirety. The existing language is shown here for reference:

- 22. PAYMENT FOR TUITION, FEE, AND BOOKS
  - a. For students who are not eligible for the FAST program:
    - 4. Tuition for Dual Credit Students is \$55 per semester credit hour, per semester.

The following language is inserted in its place:

- 22. PAYMENT FOR TUITION, FEE, AND BOOKS
  - a. For students who are not eligible for the FAST program:
    - 4. Tuition for Dual Credit Students per semester credit hour will be set according to the Texas Higher Education Coordinating Board FAST tuition rate for that funding year.

All other terms and conditions of the MOU shall remain in full force and effect.

**IN WITNESS WHEREOF**, the Parties have caused this Amendment to be signed by their duly authorized officers, to become effective as of the date stated above.

**ANAHUAC ISD**

**LEE COLLEGE**

\_\_\_\_\_  
**Print Name (School District Official)**

\_\_\_\_\_  
**Print Name (College Official)**

\_\_\_\_\_  
**Print Title**

\_\_\_\_\_  
**Print Title**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Date**

# Anahuac Primary School

Welcome To Your New Adventure!



<b>Grade</b>	<b>Enrolled</b>	<b>Attendance Rate</b>
<b>PK &amp; EE</b>	<b>70</b>	<b>95%</b>
<b>Kindergarten</b>	<b>112</b>	<b>95%</b>
<b>1st Grade</b>	<b>104</b>	<b>98%</b>
<b>2nd Grade</b>	<b>110</b>	<b>96%</b>
<b>Total as of 8/20/24</b>	<b>396</b>	<b>96%</b>

## Instructional Focus: Routines & Procedures

As we embark on the 2024-2025 school year at Anahuac Primary School, our focus is on laying a strong foundation for both our students and staff. Teachers are diligently working to establish classroom procedures that create a positive and structured learning environment. This early emphasis on routines and expectations ensures that students feel secure and are ready to engage in the curriculum. With these procedures in place, teachers have been able to turn their attention to beginning the curriculum, ensuring that lessons are aligned with educational standards and tailored to meet the needs of each student.

In these first weeks, our educators are also dedicating time to planning and administering beginning-of-the-year assessments in both math and early literacy. These assessments are critical in identifying each student's starting point, allowing us to tailor instruction to their individual needs. The data gathered will not only guide day-to-day teaching but also inform our Response to Intervention (RtI) efforts. Teachers, support staff, and administration will analyze assessment results to identify students who may require additional support. We are

committed to providing targeted interventions that will help every student achieve success from the start.

As we move forward, collaboration among teachers, support staff, and administration is key. Together, we are building a comprehensive plan to ensure that all students have access to the resources and support they need to thrive. This proactive approach to implementing procedures, beginning the curriculum, and preparing for RtI will set the stage for a successful and enriching school year.

Our PTO held their first meeting successfully while also providing our staff with tons of treats for them to snack on throughout the day. We are grateful for a PTO that is working with both the Primary and Elementary campuses equally.

Our Grand Opening was a wonderful celebration of APS and all it will offer to our students, staff, and community!

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## Panther Proud!

We are so grateful to our amazing maintenance team who has worked incredibly hard to make sure that our belongings were moved and our building was ready! They have gone above and beyond and have been more than patient with us! We are proud that they are a part of our Panther team!

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## August/September 2024

### AUGUST 🍏

- 8/26/24 - Board Meeting - APS @ 6pm
- 8/28/24 - STUCO Blood Drive @ AHS Library
- 8/29/24 - Fall Photos

### SEPTEMBER <sup>100</sup>

- 9/2/24 - Labor Day - NO SCHOOL
- 9/5/24 - Vision Screenings During PE
- 9/6/24 - Vision Screenings During PE
- 9/9/24 - PTO Meeting - APS @ 5:30

# Anahuac Elementary

## August Board Report

*Anahuac Elementary School would like to recognize our amazing custodial and maintenance staff for all their hard work and dedication to making our school start successful. The beautiful updates and changes would not have been possible without their dedicated time and efforts.*

### AES Operations

- AES is off to a great start for the 2024-2025 school year! We were very excited to welcome our students back on campus. The students were in awe and loved the updates and fresh new look their school received.
- Fortunately, car rider lines have been smooth and efficient both in the morning and afternoon!

### Enrollment

- Our new front office staff have hit the ground running and are doing a fabulous job.

Grade	Enrollment
3rd Grade:	110
4th Grade:	108
5th Grade:	116
Total:	334

### Discipline

- I am super proud to report that we have had only one discipline referral as of date.
- This also includes our ABU classroom, which is thriving thanks to the new programming, support, and resources that are being provided. Students are happy and learning how to regulate extreme emotions and behaviors in a supportive environment.

### Instructional Focus

- We restructured our grade level teams so that each grade level is departmentalized. This change allows teachers to focus and dive deeper into a single subject, which they are thoroughly enjoying.
  - Along with the departmentalizing we also assigned a content lead to each subject area. This lead ensures vertical alignment amongst the grade levels as well as clarity of policy.

### Curriculum updates

- Reading and Science teachers received their new HMH curriculum. Although digging into a new curriculum can be overwhelming, they seem to really be impressed with all that it has to offer.
- We are ready to launch our new Renaissance program (Accelerated Reader). We will be using the data from the Star Renaissance test as a universal screener as well as a progress monitoring tool throughout the year. This program provides a wealth of data and provides reports that are going to help us identify and meet our students' needs.

### Literacy Update

- We are very honored and excited to announce that the Barbara Bush Houston Literacy Foundation has selected Anahuac Elementary School as a first-time participant for My Home Library, thanks to the sponsorship of 1PointFive.
- My Home Library is an initiative of Barbara Bush Houston Literacy Foundation and is aimed at providing more children of low-income families an opportunity to have the essential tools that are necessary for reading success- BOOKS. Through this program, each student at Anahuac Elementary will receive six free and brand-new books. We are thrilled this will provide a direct impact in achieving our board goal that addresses early literacy
  - We are scheduled to host a disbursement event for our students in conjunction with our Open House on the evening of December 10th. This will be an exciting time for our students and their families. We will provide more details about the event at a future date.

# AMS August Board Report 2024

- AMS , along with the rest of the AISD district would love to get a big shout out to our fabulous Maintenance Department! They have gone above and beyond this summer to get our schools ready in time! Our students we would like to honor are Jayden Johnson and Houston Leffengwell.
- The school year has started out with such "pawsitivity". Our administration had breakfast for the teachers each day for Teacher Inservice. We welcomed some new faces this year, some new returning faces and our faithful "pawsitive" faces from last year.
- August 6th we had a great turn out for **Meet the Teacher**. Students along with parents swarmed the hallways walking out their schedules to practice for the first day of school on August 8th. They wanted to make sure they figured out the best way to make it on time to class.
- Our first day counts were 6th grade - 101, 7th grade - 119, and 8th grade - 109 giving us a total of 329 students. That is one student less than the beginning of the school year last year.
- This year the AMS PBIS committee is adding House Competitions to our program. All staff and students have been sorted into 6 Planetary Houses (Mercury, Venus, Mars, Jupiter, Saturn, and Neptune). Students can earn points for their houses by displaying positive behavior and following our PRIDE Matrix. We will also have house meetings and house competitions every six weeks, along with many spirit days throughout the year for students to represent their house pride. Houses will compete for regular prizes throughout the year and one grand prize at the end of the year. The PBIS committee is very excited about this newest addition to our program. During homeroom, they met with each grade level on different days, August 13-15, to go over the details. On the 16th they met with their houses for the first time with their houses to work on chants and the first competition that will take place between the houses on August 23rd.
- August 22 AMS Lady Panther Volleyball teams traveled to Dayton for a scrimmage against the Dayton teams.
- August 26, AMS Fall Pictures were taken in the Compaq Center.

### AMS DAEP students (2-8th graders)

Ending enrollment for AMS for August totals 338 (104-6th grade, 121-7th grade and 113-8th grade). We ended the year last year with a total of 340 students. We are only 2 shy of what we ended with last year.

Offense	6th Grade	7th Grade	8th Grade	Occurrences
Aggressive Behavior	0	0	1	1
Marihuana/THC	0	0	2	2
Disruptive Behavior	0	0	3	3
Horse Play		3	1	4

41

Total Occurrences: 10

Total Students: 10



# AHS Board Report August 2024



- AHS will honor: Coach Stewart
- We also want to honor our AHS Students: AHS summer work crew: Ezekiel Fraire, Sergio Cervantez, Zach Delacruz, Marco Gonzalez, Joshua Moore, Tyler Hart, Darion Williams, MyQuiet Davis, and Darius Richardson.

## **Math Dept**

- Algebra 1 has started the year by reviewing about algebraic expressions to build up to learn about distributive property
- Honors Algebra II has just covered parent functions and will start learning about absolute value functions and their transformations
- Algebra 2: We are doing a parent functions review and will begin notes over linear functions over the next few days. We will review things like domain, range, how to solve linear functions and graph them given specific information.
- Algebraic Reasoning: We are doing a parent function review as well, and then discussing domain and range and how to find it based on the type of function given in more detail.
- Math of Models: We are covering all parent functions then going into linear functions, including what they are, where we see them in the real world and then applying that to a project by the end of the first 6 weeks.
- Geometry students are learning new vocabulary such as lines, points, planes, etc. They are learning how to use a compass, and they are constructing angles in class.
- Precalculus is reviewing parent functions, their transformations and how to factor. They are also finding the intercepts algebraically and soon will be discussing if they are an even or odd function and why.
- College Prep Math is learning about very large numbers and reviewing scientific notation.
- College Algebra Prep is reviewing for TSIA and so we started with our Measures of Central Tendencies and then we will soon move on to Probability.

## **Social Studies Dept**

- The Social Studies department is getting our students in grades 9-11 prepared to know where things are in the world. Currently all Geography classes are focusing on why we study Geography, Maps, Regions, Landforms and Plate Tectonics, Oceans and Water Systems, Climate zones and Biomes, Humans and the Environment, Population and demographics, Movement and Migration, Culture, Language, and Religion, World Religions, Government and Economic Systems, and a Country Research Project. This is for our first unit of study.
- Government students are currently learning about how and why governments are formed and how a Democratic Republic system became the government of choice for the United States. Our students are on the path of becoming educated citizens and will hopefully use the knowledge they get from AISD to make informed decisions regarding their roles and responsibilities.

## **ELA Dept**

- The English Department is excited to roll out our new curriculum- Savvas Realize- which incorporates collections of modern and classic pieces of literature that are all aligned to Texas State TEKS. The online tools allow for smooth integration into Google Classroom. This year the English Department has worked to establish learning expectations that will remain consistent from grades 9-12.

## **Science Dept**

- The science department is currently integrating the Cengage curriculum, incorporating advanced technology by providing students with access to digital resources like WebAssign and MindTap.
- Biology, the focus is on the Unit of Life, preparing students for an in-depth exploration of cellular structures and anatomical breakdowns.
- Chemistry students are engaged with the introductory Unit on Matter, where they delve into the complexities of physical and chemical properties and changes.

## **Clubs & FFA**

- Student clubs started holding meetings for their members and plan events for the school year.
- FFA Attended State Convention
  - The students attended the sessions, had team building over meals and an Astros game, and mingled with other FFA Members from all over the state!
- Area 9 Leadership Camp
  - Bentley Abshier, Ricebelt District President, and Ms. Martinez attended the Area 9 Leadership Camp. He was able to create bonds with his district officer team, he helped plan the camp for the campers, and he led workshops on being yourself.

## **Activities from the counseling office:**

- Partnered with local businesses to sponsor breakfast and snacks for staff during inservice
- Coordinated Bayside representatives for information to give to staff about mental health and other services they offer to AISD.
- Help coordinate fish camp and meet the teacher.
- Teamed up with our other district counselors to get dates set for our monthly collaboration meetings.
- Met with our Lee College representative that works with AHS seniors and set dates for various activities throughout the year.
- Phone meeting held with dual credit representatives from Lee College to ensure we have all our dual credit students correctly scheduled.
- 77 students are signed up for over 120 Dual Credit Fall Classes at Lee College
- 17 of those students will be attending the Lee College Liberty Center to have face to face classes. These students are either pursuing the academic tract, cosmetology, or process technology certification.
- Enrolled 23 new students
- This summer I attended the CTAT conference.
- Planning has started for our fourth annual Senior Bash.
- Working on PSAT sign ups.
- Met with Mr. Miller to discuss ASVAB options at AHS.
- Scheduled 504 transfer student meetings.
- Attended ARDS and have held parent meetings.
- Scheduling / Schedule Changes
- Continue to collaborate with staff, parents, students and community members to promote student success.

- A newsletter is emailed to parents weekly with important information and upcoming events.

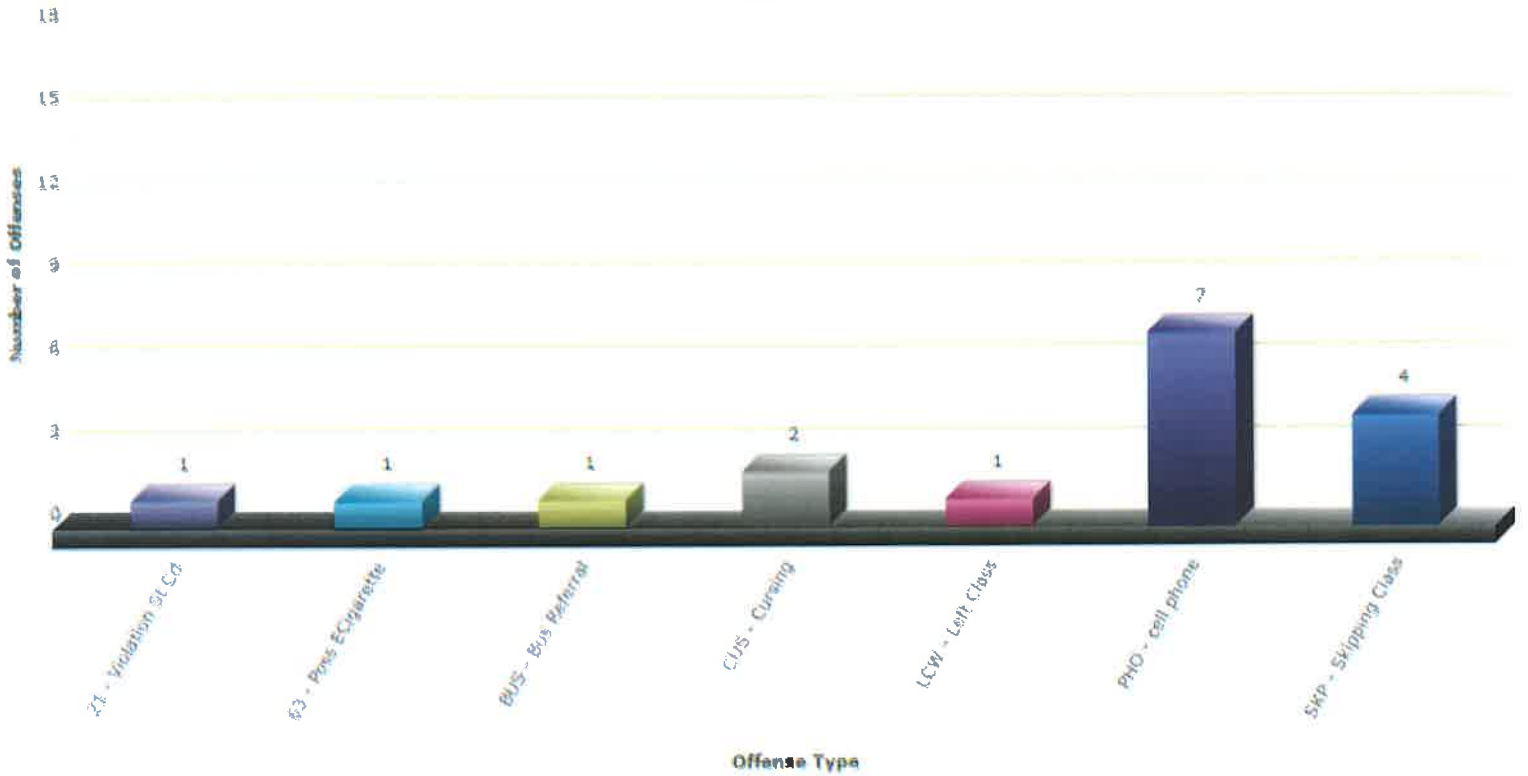
**AHS DAEP students (9-12th graders): 6**

**Ending enrollment for AHS for April 2024:**

9th grade- 117    10th grade- 118    11th grade- 131    12th-117    **Total: 483**

**Discipline Report August 2024**

**Discipline Offenses  
Breakdown by Offense Type (Entity 001)**



**Total Occurrences: 17**

Budget Summary Report  
July 2024

		Revised Budget	FYTD Expenditures	% Exp			Revised Budget	FYTD Expenditures	% Exp
<b>Fund</b>					<b>Objects</b>				
199	General Fund	\$18,093,671	\$13,998,133	77.4%	61XX	Payroll			
211	Title I-A	\$361,802	\$298,791	82.6%	6112	Salaries - Sub Teachers	\$ 151,275.00	\$ 223,436.27	148%
224	IDEA Part B (Special Education)	\$263,585	\$218,797	83.0%	6119	Salaries - Teachers & Prof.	\$ 9,733,811.00	\$ 8,091,794.52	83%
225	IDEA Part B (Pre-School)	\$19,929	\$18,024	90.4%	6121	Extra Duty Pay, Overtime	\$ 96,200.00	\$ 147,932.77	154%
240	Food Service	\$1,102,633	\$1,232,186	111.7%	6129	Salaries - Paraprofessional	\$ 2,389,521.00	\$ 1,999,349.74	84%
244	Carl Perkins (Vocational)	\$17,800	\$18,442	103.6%	6141	Social Security / Medicare	\$ 949,313.00	\$ 761,692.98	80%
255	Title II Part A	\$54,994	\$41,044	74.6%	6142	Group Health Insurance	\$ 599,937.00	\$ 406,414.84	68%
263	Title III, LEP (Bilingual)	\$10,371	\$7,933	76.5%	6143	Workers Compensation	\$ 53,000.00	\$ 37,608.21	71%
282	ARP ESSER III	\$643,102	\$846,244	131.6%	6144	TRS On-Behalf Payments	\$ 772,702.00	\$ 626,209.61	81%
289	Title IV, Part A (TIV)	\$20,722	\$5,038	24.3%	6145	Unemployment Compens.	\$ 12,000.00	\$ 9,953.00	83%
289	Summer School LEP	\$3,000	\$36	1.2%	6146	Teacher Ret. / TRS Care	\$ 628,325.00	\$ 511,860.70	81%
410	State Textbook Fund	\$135,639	\$17,615	13.0%	6149	Employee Benefits	\$ 85,600.00	\$ 101,797.31	119%
429	TCLAS (TCL)	\$90,573	\$453,242	500.4%		<b>61XX Totals</b>	<b>\$ 15,471,684.00</b>	<b>\$ 12,918,049.95</b>	<b>83%</b>
429	Safety Standards Grant 22-24	\$34,854	\$34,854	100.0%	62XX	Contracted Services			
429	Dyslexia Grant (DYS)	\$42,000	\$36,155	86.1%	6211	Legal Services	\$ 288,000.00	\$ 88,142.66	31%
599	Debt Service	\$4,235,430	\$3,016,153	71.2%	6212	Audit Services	\$ 58,000.00	\$ 49,000.00	84%
					6213	Tax Appraisal and Collection	\$ 78,500.00	\$ 61,031.29	78%
					6219	Professional Services	\$ 308,368.00	\$ 318,200.73	103%
					6222	Tuition -Pub. Schools	\$ -		NA
					6223	Tuition - Non Pub.	\$ -		NA
					6239	ESC Services	\$ 56,426.00	\$ 54,800.80	97%
					6249	Cont. Maint. & Repair	\$ 331,737.00	\$ 314,792.05	95%
					6259	Utilities	\$ 625,000.00	\$ 474,039.28	76%
					6269	Rentals - Operating Leases	\$ 100,000.00	\$ 93,883.67	94%
					6291	Consulting Services	\$ 79,097.00	\$ 107,123.03	135%
					6299	Misc. Contracted Services	\$ 73,550.00	\$ 27,231.37	37%
						<b>62XX Totals</b>	<b>\$ 1,998,678.00</b>	<b>\$ 1,588,244.88</b>	<b>79%</b>
					63XX	Supplies/Materials			
					6311	Gasoline & Other Fuels	\$ 40,000.00	\$ 86,914.49	217%
					6319	Supplies- Maintenance	\$ 158,500.00	\$ 142,344.45	90%
					6321	Textbooks - Fund 199	\$ 137,639.04	\$ 19,517.39	14%
					6329	Reading Materials	\$ 2,650.00	\$ -	0%
					6339	Testing Materials	\$ 11,900.00	\$ 11,750.07	99%
					6341	Food	\$ 616,101.00	\$ 761,888.87	124%
					6342	Non Food	\$ 50,000.00	\$ 56,279.94	113%
					6349	Food Service Supplies	\$ 1,350.00	\$ 1,619.87	120%
					6399	Gen. Supplies, Equip.	\$ 942,785.04	\$ 961,824.64	102%
						<b>63XX Totals</b>	<b>\$ 1,960,925.08</b>	<b>\$ 2,042,139.72</b>	<b>104%</b>
					64XX	Other Operation Costs & Travel			
					6411	Travel - Staff	\$ 89,249.99	\$ 64,238.39	72%
					6412	Travel - Students	\$ 93,550.00	\$ 89,865.39	96%
					6419	Travel - Non Employee	\$ 16,000.00	\$ 8,194.29	51%
					6429	Insurance costs	\$ 657,540.00	\$ 149,657.10	23%
					6439	Election Costs	\$ 16,000.00	\$ 4,360.61	27%
					6491	Req. Public Notices	\$ 600.00	\$ 210.19	35%
					6492	Payments to Fiscal Agent	\$ 104,000.00	\$ 54,663.00	53%
					6494	Reclassified Transportation	\$ 47,000.00	\$ 22.00	0%
					6495	Memberships & Dues	\$ 33,810.00	\$ 37,897.35	112%
					6499	Misc. Expenses: Awards, etc.	\$ 107,641.01	\$ 90,732.15	84%
						<b>64XX Totals</b>	<b>\$ 1,165,391.00</b>	<b>\$ 499,840.47</b>	<b>43%</b>
					66XX	Capital Outlay & Equipment			
					6629	Facilities & Construction	\$ 66,297.60	\$ -	NA
					6631	Vehicles > \$5,000 per unit	\$ 200,000.00	\$ 259,725.00	130%
					6639	Assets > \$5,000/unit	\$ 13,899.00	\$ 13,899.00	100%
					6649	Assets<\$5,000/ unit	\$ -	\$ -	NA
						<b>66XX Totals</b>	<b>\$ 280,196.60</b>	<b>\$ 273,624.00</b>	<b>98%</b>
						<b>Revenue</b>			
					57XX	Local	\$ 10,046,327.00	\$ 10,932,343.92	109%
					58XX	State	\$ 11,314,089.00	\$ 9,533,334.50	84%
					59XX	Federal	\$ 3,077,187.63	\$ 2,084,724.90	68%
						<b>Budget Summary</b>			
						<b>Total Revenue</b>	<b>\$ 24,456,045.63</b>	<b>\$ 22,550,403.32</b>	<b>92.2%</b>
						<b>Total Expenditures</b>	<b>\$ 25,234,083.29</b>	<b>\$ 20,338,051.59</b>	<b>80.6%</b>



## Anahuac ISD Cash Position/ Investment Report



	Operating	Interest & Sinking	Capital Projects	Bond	Workers Comp
<b>Beginning Balance</b>	\$ 316,538.40	\$ 37,185.85		\$ 13,882.65	\$ 50.20
<b>Deposits</b>	\$ 2,344,323.92	\$ 18,090.79		\$ 9.34	\$ 1,181.65
<b>Debits</b>	\$ 2,305,028.23	\$ 50,049.05		\$ 9,802.13	\$ 1,231.46
<b>Ending Balance</b>	\$ 355,834.09	\$ 5,227.59	\$ -	\$ 4,089.86	\$ 0.39
<b>Investments</b>	\$16,747,714.01	\$3,651,791.37	\$16,733.02	\$20,092,595.48	NA
<b>EOM Investment Interest</b>	\$72,960.70	\$16,580.61	\$76.90	\$78,293.62	NA
<b>TOTAL</b>	<b>\$ 17,103,548.10</b>	<b>\$ 3,657,018.96</b>	<b>\$ 16,733.02</b>	<b>\$ 20,096,685.34</b>	<b>\$ 0.39</b>

	Payroll	Campus Activity	Agency	SEP	TOTALS
<b>Beginning Balance</b>	\$ 91,633.79	\$ 397,286.06	\$ 101,810.97	\$ 84,125.37	\$ 1,042,513.29
<b>Deposits</b>	\$ 1,180,662.64	\$ 4,840.05	\$ 373.94	\$ 76.06	\$ 3,549,558.39
<b>Debits</b>	\$ 1,173,909.85	\$ 15,801.26	\$ 13,298.52		\$ 3,569,120.50
<b>Ending Balance</b>	\$ 98,386.58	\$ 386,324.85	\$ 88,886.39	\$ 84,201.43	\$ 1,022,951.18
<b>Investments</b>	NA	NA	\$ 4,508.05	NA	\$ 40,513,341.93
<b>EOM Investment Interest</b>	NA	NA	\$ 20.69	NA	\$ 167,932.52
<b>TOTAL</b>	<b>\$ 98,386.58</b>	<b>\$ 386,324.85</b>	<b>\$ 93,394.44</b>	<b>\$ 84,201.43</b>	<b>\$ 41,536,293.11</b>

July 2024 Investments		
Bank	Interest	Ending Balance
US Bank	\$74,940.79	\$19,364,216.06
First Public	\$88,576.12	\$20,189,853.67
Texas Class	\$4,415.61	\$959,272.20
<b>Totals</b>	<b>\$167,932.52</b>	<b>\$40,513,341.93</b>

CHECK	CHE	CHECK	POST	BANK
NUMBER	TYP	VENDOR	DATE	AMOUNT DATE CODE
80113479	R	AISD EDUCATION FOUND	07/12/2024	180.00 07/12/2024 Payroll
80113480	R	AISD GENERAL OPERATI	07/12/2024	974.14 07/12/2024 Payroll
80113481	R	Carter, Jaime	07/12/2024	108.34 07/12/2024 Payroll
232400081	A	EECU	07/12/2024	920.00 07/12/2024 Payroll
232400082	A	FINANCIAL BENEFIT SE	07/12/2024	10,048.83 07/12/2024 Payroll
232400083	A	JEM RESOURCE PARTNER	07/12/2024	1,897.25 07/12/2024 Payroll
232400084	A	NATIONAL BENEFIT SER	07/12/2024	2,651.65 07/12/2024 Payroll
80113482	R	OmniPoint Health	07/12/2024	45.00 07/12/2024 Payroll
80113483	R	TCTA	07/12/2024	84.25 07/12/2024 Payroll
70286896	R	CARLTON CARRINGTON	07/15/2024	271.33 07/15/2024 General Op
70286897	R	CHALK SPINNER LLC	07/15/2024	4,364.30 07/15/2024 General Op
70286898	R	CITY OF ANAHUAC	07/15/2024	2,988.93 07/15/2024 General Op
70286899	R	MANEUVERING THE MIDD	07/15/2024	1,125.00 07/15/2024 General Op
70286900	R	MOREHEAD, MICHAEL	07/15/2024	337.15 07/15/2024 General Op
70286901	R	SPALDING, NICHOLS, L	07/15/2024	1,598.75 07/15/2024 General Op
2778	R	AWARDS & ENGRAVING	07/18/2024	896.90 07/18/2024 CAMPUS ACT
70286902	R	BIG GAME FOOTBALL FA	07/18/2024	1,960.92 07/18/2024 General Op
70286903	R	CANON FINANCIAL SERV	07/18/2024	835.00 07/18/2024 General Op
70286904	R	CONTRERAS, MORGAN	07/18/2024	540.00 07/18/2024 General Op
70286905	R	DAYTON ATHLETICS	07/18/2024	450.00 07/18/2024 General Op
2779	R	GILMAN GEAR	07/18/2024	1,400.00 07/18/2024 CAMPUS ACT
70286906	R	HARRIS COUNTY TOLL R	07/18/2024	79.40 07/18/2024 General Op
70286907	R	INDUSTRIAL & COMMERC	07/18/2024	7,243.39 07/18/2024 General Op
70286908	R	INTERQUEST GROUP INC	07/18/2024	300.00 07/18/2024 General Op
70286909	R	JW PEPPER OF DALLAS	07/18/2024	228.60 07/18/2024 General Op
70286910	S	LAKESHORE	07/18/2024	2,974.15 07/18/2024 General Op
70286911	R	LAKESHORE	07/18/2024	32.29 07/18/2024 General Op
70286912	R	LAKESHORE LEARNING M	07/18/2024	1,113.18 07/18/2024 General Op
70286913	R	LOWE'S	07/18/2024	474.05 07/18/2024 General Op
70286914	R	MARCHING 365, LLC -	07/18/2024	18,595.52 07/18/2024 General Op
70286915	R	MSB SCHOOL SERVICES	07/18/2024	20,833.58 07/18/2024 General Op
2967	R	NATIONAL FFA ORGANIZ	07/18/2024	227.00 07/18/2024 Agency
70286916	R	ODP BUSINESS SOLUTIO	07/18/2024	2,451.21 07/18/2024 General Op
2780	R	PASADENA SPORTING GO	07/18/2024	747.00 07/18/2024 CAMPUS ACT
70286917	R	REALLY GOOD STUFF	07/18/2024	1,124.50 07/18/2024 General Op
70286918	R	REGION XIII	07/18/2024	165.00 07/18/2024 General Op
70286919	R	RMA TOLL PROCESSING	07/18/2024	10.35 07/18/2024 General Op
2781	R	SCOTT DEPPE	07/18/2024	750.00 07/18/2024 CAMPUS ACT
2968	R	TEAM OUTFITTERS	07/18/2024	1,054.00 07/18/2024 Agency
70286920	R	TEXAS COMPTROLLER OF	07/18/2024	100.00 07/18/2024 General Op
70286921	R	TEXAS DEPT. OF PUBLI	07/18/2024	23.00 07/18/2024 General Op
447	R	UES	07/18/2024	8,090.50 07/18/2024 Bond Proje
70286922	R	VATAT	07/18/2024	1,120.00 07/18/2024 General Op
70286923	R	VERIZON	07/18/2024	402.00 07/18/2024 General Op
70286924	R	WINDSTREAM	07/18/2024	1,835.38 07/18/2024 General Op
70286925	R	ENTERGY TEXAS INC.	07/23/2024	25,746.86 07/23/2024 General Op
70286926	R	A1 FILTER SERVICE	07/25/2024	1,494.00 07/25/2024 General Op
80113490	R	AISD EDUCATION FOUND	07/25/2024	180.00 07/25/2024 Payroll
80113491	R	AISD GENERAL OPERATI	07/25/2024	974.14 07/25/2024 Payroll
70286927	R	ANCHOR PRINTING & GR	07/25/2024	353.51 07/25/2024 General Op
70286928	R	BOSWORTH	07/25/2024	1,540.00 07/25/2024 General Op
70286929	R	BUECHLER & ASSOCIATE	07/25/2024	2,458.33 07/25/2024 General Op
70286930	R	Business U LLC	07/25/2024	1,790.00 07/25/2024 General Op
70286931	R	CANON FINANCIAL SERV	07/25/2024	5,335.29 07/25/2024 General Op
70286932	R	CANON SOLUTIONS AMER	07/25/2024	2,302.50 07/25/2024 General Op
80113492	R	Carter, Jaime	07/25/2024	108.34 07/25/2024 Payroll

CHECK	CHE	CHECK	POST	BANK		
NUMBER	TYP	VENDOR	DATE	AMOUNT	DATE	CODE
70286933	R	CENTERPOINT	07/25/2024	1,021.86	07/25/2024	General Op
448	R	COMPUTER SOLUTIONS	07/25/2024	47,580.00	07/25/2024	Bond Proje
2782	R	DANIEL, Tifanie	07/25/2024	50.00	07/25/2024	CAMPUS ACT
449	R	DISCOVERY INFORMATIO	07/25/2024	262.50	07/25/2024	Bond Proje
232400085	A	EECU	07/25/2024	920.00	07/25/2024	Payroll
70286934	R	ENTERGY TEXAS INC.	07/25/2024	691.95	07/25/2024	General Op
70286935	R	FERGUSON FACILITIES	07/25/2024	1,374.70	07/25/2024	General Op
232400086	A	FINANCIAL BENEFIT SE	07/25/2024	9,437.55	07/25/2024	Payroll
2783	R	GANDY INK SCREEN PRI	07/25/2024	602.64	07/25/2024	CAMPUS ACT
70286936	R	GOOSE CREEK ISD	07/25/2024	27,331.50	07/25/2024	General Op
70286937	R	GOPHER SPORT	07/25/2024	473.16	07/25/2024	General Op
232400087	A	JEM RESOURCE PARTNER	07/25/2024	1,897.25	07/25/2024	Payroll
70286938	R	LAKESHORE	07/25/2024	3,644.20	07/25/2024	General Op
70286939	R	LEE COLLEGE	07/25/2024	781.68	07/25/2024	General Op
70286940	R	MACGILL	07/25/2024	74.93	07/25/2024	General Op
70286941	R	MARTIN, KINSEY	07/25/2024	375.00	07/25/2024	General Op
70286942	R	MEGHAN TIBO	07/25/2024	7,600.00	07/25/2024	General Op
70286943	R	MSB SCHOOL SERVICES	07/25/2024	437.10	07/25/2024	General Op
232400088	A	NATIONAL BENEFIT SER	07/25/2024	2,441.65	07/25/2024	Payroll
70286944	R	ODP BUSINESS Solutio	07/25/2024	4,823.54	07/25/2024	General Op
2784	R	ODP BUSINESS Solutio	07/25/2024	85.47	07/25/2024	CAMPUS ACT
80113493	R	OmniPoint Health	07/25/2024	45.00	07/25/2024	Payroll
2785	R	PS SAFETY CONNECTION	07/25/2024	1,100.00	07/25/2024	CAMPUS ACT
70286945	R	REGION 12 ESC	07/25/2024	500.00	07/25/2024	General Op
70286946	R	REGION IV	07/25/2024	225.00	07/25/2024	General Op
70286947	R	REGION V EDUCATION S	07/25/2024	3,725.00	07/25/2024	General Op
2786	R	SCHOLASTIC BOOK FAIR	07/25/2024	3,355.23	07/25/2024	CAMPUS ACT
70286948	R	SITEPRO RENTALS, INC	07/25/2024	225.00	07/25/2024	General Op
70286949	R	SPALDING, NICHOLS, L	07/25/2024	1,500.00	07/25/2024	General Op
451	R	SUMMIT FIRE & SECURI	07/25/2024	1,094.00	07/25/2024	Bond Proje
70286950	R	SWICEGOOD MUSIC COMP	07/25/2024	16,215.00	07/25/2024	General Op
450	R	TASB HUMAN RESOURCE	07/25/2024	2,857.00	07/25/2024	Bond Proje
80113494	R	TCTA	07/25/2024	52.00	07/25/2024	Payroll
70286953	R	TEXAS ASCD	07/25/2024	499.00	07/25/2024	General Op
70286954	R	TEXAS ASSOCIATION FO	07/25/2024	210.00	07/25/2024	General Op
70286951	R	TXTAG	07/25/2024	11.44	07/25/2024	General Op
2969	R	VARSIITY SPIRIT FASHI	07/25/2024	9,668.52	07/25/2024	Agency
70286952	R	VERIZON	07/25/2024	403.65	07/25/2024	General Op
452	R	TASB	07/29/2024	2,857.00	07/29/2024	Bond Proje
70286955	R	THE CRAWFISH PLACE	07/30/2024	954.00	07/30/2024	General Op
2787	R	DEAUX BROS	07/31/2024	160.00	07/31/2024	CAMPUS ACT
2788	R	DUFFELL, CHRISTIN	07/31/2024	65.00	07/31/2024	CAMPUS ACT
2971	S	The Beginning	07/31/2024	260.00	07/31/2024	Agency
2970	S	The Beginning	07/31/2024	605.00	07/31/2024	Agency
2790	S	The Beginning	07/31/2024	260.00	07/31/2024	CAMPUS ACT
2789	S	The Beginning	07/31/2024	195.00	07/31/2024	CAMPUS ACT
202300073	W	OFFICE OF ATTORNEY G	07/10/2024	152.50	07/12/2024	Payroll
202300074	W	TEACHER RETIREMENT S	07/10/2024	82,495.08	07/12/2024	Payroll
202300072	W	UNITED STATES TREASU	07/10/2024	114,155.80	07/12/2024	Payroll
70286489	V	HALSTEAD, TAWNY	07/22/2024	-126.00	07/25/2024	General Op
70286490	V	HALSTEAD, TAWNY	07/22/2024	-42.00	07/25/2024	General Op
0	M	TASB RISK MANAGEMENT	07/18/2024	774,392.00	07/25/2024	General Op
202300076	W	TEACHER RETIREMENT S	07/25/2024	77,844.73	07/25/2024	Payroll
7028151	V	TEXAS ASCD	07/23/2024	-499.00	07/25/2024	General Op
70286869	V	TEXAS ASSOCIATION FO	07/22/2024	-210.00	07/25/2024	General Op
202300075	W	UNITED STATES TREASU	07/25/2024	101,390.05	07/25/2024	Payroll

<u>CHECK</u>	<u>CHE</u>		<u>CHECK</u>		<u>POST</u>	<u>BANK</u>
<u>NUMBER</u>	<u>TYP</u>	<u>VENDOR</u>	<u>DATE</u>	<u>AMOUNT</u>	<u>DATE</u>	<u>CODE</u>
202300078	W	TEACHER RETIREMENT S	07/26/2024	291.94	07/26/2024	Payroll
202300077	W	UNITED STATES TREASU	07/26/2024	613.94	07/26/2024	Payroll
450	V	TASB HUMAN RESOURCE	07/29/2024	-2,857.00	07/29/2024	Bond Proje
202300079	W	TEACHER RETIREMENT S	07/31/2024	44,824.22	07/31/2024	Payroll
Totals for checks				1,497,309.59		

FUND SUMMARY

<u>FUND</u>	<u>DESCRIPTION</u>	<u>BALANCE SHEET</u>	<u>REVENUE</u>	<u>EXPENSE</u>	<u>TOTAL</u>
199	GENERAL OPERATING FUND	674,641.68	0.00	289,460.46	964,102.14
211	Title 1	1,964.93	0.00	0.00	1,964.93
224	IDEA PART B FORMULA	1,079.98	0.00	0.00	1,079.98
225	IDEA PART B PRESCHOOL	149.12	0.00	0.00	149.12
240	FOOD SERVICE FUND	490.56	0.00	8,843.09	9,333.65
255	ESEA TITLE II PT.A/TRAINING	0.00	0.00	1,715.00	1,715.00
282	ESSER III	8,839.70	0.00	0.00	8,839.70
410	STATE TEXTBOOK FUND	0.00	0.00	1,790.00	1,790.00
429	READ TO SUCCEED	2,813.62	0.00	0.00	2,813.62
461	CAMPUS ACTIVITY FUNDS/ACCOUNTS	9,667.24	0.00	0.00	9,667.24
480	EDUCATIONAL FOUNDATION	0.00	0.00	14,100.78	14,100.78
698	BOND PROJECTS FUND	145.48	0.00	59,884.00	60,029.48
865	AGENCY FUND	11,814.52	0.00	0.00	11,814.52
882	PAYROLL CLEARING ACCOUNT	409,909.43	0.00	0.00	409,909.43
***	Fund Summary Totals ***	1,121,516.26	0.00	375,793.33	1,497,309.59

\*\*\*\*\* End of report \*\*\*\*\*



## 2023-2024 Anahuac ISD Tax Comparison Report

Enter Month	Current Year 23-24 Taxes Collected	Prior Year 22-23 Taxes Collected	% Change	23-24 Delinquent Years Revenue	22-23 Delinquent Years Revenue	% Change
July	\$22,302.92	\$27,620.03	-19.25%	\$12,107.39	\$9,450.98	28.11%

Current Year 23-24 Taxes Collected: 22,302.92  
Prior Year 22-23 Taxes Collected: 27,620.03

23-24 Delinquent Years Revenue: 12,107.39  
22-23 Delinquent Years Revenue: 9,450.98

	Current Year Revenue	Prior Year Revenue		2022-2023 Delinquent Year Revenue			2023-2024 Delinquent Year Revenue		
	Local Taxes 23-24	Local Taxes 22-23		Local Taxes	Penalty and Interest	Total	Local Taxes	Penalty and Interest	Total
September	\$29,491.88	\$1,304.54	September	\$0.00	\$0.00	\$0.00	\$6,407.59	\$8,909.45	\$15,317.04
October	\$53,607.62	\$15,603.48	October	\$2,739.30	\$4,934.07	\$7,673.37	\$8,838.92	\$19,386.11	\$28,225.03
November	\$53,471.45	-\$1.76	November	\$12,485.13	\$4,302.30	\$16,787.43	\$6,729.66	\$978.26	\$7,707.92
December	\$1,447,999.45	\$0.00	December	\$0.00	\$0.00	\$0.00	\$3,270.72	\$3,876.68	\$7,147.40
January	\$5,819,124.67	\$4,815,261.09	January	\$517,615.62	\$16,649.61	\$534,265.23	\$7,063.25	\$2,550.48	\$9,613.73
February	\$949,989.24	\$4,761,114.47	February	\$14,833.71	\$18,410.23	\$33,243.94	-\$2,400.30	\$10,081.76	\$7,681.46
March	\$116,426.13	\$160,789.84	March	\$9,176.80	\$14,497.03	\$23,673.83	\$8,090.26	\$14,256.51	\$22,346.77
April	\$76,050.10	\$53,364.02	April	\$31,757.69	\$11,965.62	\$43,723.31	\$8,561.93	\$15,817.84	\$24,379.77
May	\$33,429.73	\$41,548.12	May	\$1,242.15	\$10,191.69	\$11,433.84	\$11,674.74	\$13,903.55	\$25,578.29
June	\$31,329.41	\$133,933.11	June	\$1,052.60	\$20,739.45	\$21,792.05	\$5,532.62	\$7,538.92	\$13,071.54
July	\$22,302.92	\$27,620.03	July	\$2,862.78	\$6,588.20	\$9,450.98	\$5,822.21	\$6,285.18	\$12,107.39
August		\$96,885.72	August	\$50,903.35	\$37,197.16	\$88,100.51			\$0.00
<b>Total</b>	\$8,633,222.60	\$10,107,422.66	<b>Total</b>	\$644,669.13	\$145,475.36	\$790,144.49	\$69,591.60	\$103,584.74	\$173,176.34

Participant #: 36901

**Lone Star™ July 2024**  
Investment Pool **Monthly Statement**

Statement Period: 07/01/2024 to 07/31/2024

Matt Grundy  
Anahuac ISD  
PO Box 638  
Anahuac, Texas 77514-0638



**Summary of Portfolio Holdings**

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Agency	Corporate Overnight Plus Fund	4,508.05	1.00	4,508.05	0.02%
<b>Totals:</b>				<b>4,508.05</b>	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Capital Projects Acct.	Corporate Overnight Plus Fund	12,309.34	1.00	12,309.34	0.06%
<b>Totals:</b>				<b>12,309.34</b>	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
General Operating Fund	Corporate Overnight Plus Fund	10,128,497.31	1.00	10,128,497.31	50.17%
	Government Overnight Fund	6,562,440.24	1.00	6,562,440.24	32.50%
<b>Totals:</b>				<b>16,690,937.55</b>	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Interest & Sinking	Corporate Overnight Plus Fund	3,482,098.73	1.00	3,482,098.73	17.25%
<b>Totals:</b>				<b>3,482,098.73</b>	

**Totals**

Fund	Yield	Share Quantity	Price Per Share	Fund Balance (USD)	% Port.
Corporate Overnight Fund	0.00 %	0.00	1.00	0.00	0.00 %
Government Overnight Fund	5.33 %	6,562,440.24	1.00	6,562,440.24	32.50 %
Corporate Overnight Plus Fund	5.44 %	13,627,413.43	1.00	13,627,413.43	67.50 %
<b>Total Value:</b>				<b>20,189,853.67</b>	<b>100.00 %</b>

**Portfolio Transactions**

**Agency - Corporate Overnight Plus Fund**

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
07/01/2024	Starting Balance	4,487.36			4,487.36
07/31/2024	Interest	4,508.05	20.69	1.00	20.69
07/31/2024	Ending Balance	4,508.05			4,508.05

**Capital Projects Acct. - Corporate Overnight Plus Fund**

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
07/01/2024	Starting Balance	12,252.83			12,252.83
07/31/2024	Interest	12,309.34	56.51	1.00	56.51
07/31/2024	Ending Balance	12,309.34			12,309.34

**General Operating Fund - Corporate Overnight Plus Fund**

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
07/01/2024	Starting Balance	12,104,824.84			12,104,824.84
07/02/2024	Withdrawal	11,330,432.84	-774,392.00	1.00	-774,392.00
07/09/2024	Withdrawal	10,730,432.84	-600,000.00	1.00	-600,000.00
07/10/2024	Withdrawal	10,630,432.84	-100,000.00	1.00	-100,000.00
07/11/2024	Vendor Payment Worker's Compensation Anahuac ISD	10,629,878.84	-554.00	1.00	-554.00
07/23/2024	Vendor Payment Worker's Compensation Anahuac ISD	10,629,251.38	-627.46	1.00	-627.46
07/23/2024	Withdrawal	10,079,251.38	-550,000.00	1.00	-550,000.00
07/31/2024	Interest	10,128,497.31	49,245.93	1.00	49,245.93
07/31/2024	Ending Balance	10,128,497.31			10,128,497.31

**General Operating Fund - Government Overnight Fund**

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
07/01/2024	Starting Balance	4,598,093.59			4,598,093.59
07/11/2024	Deposit	4,600,297.59	2,204.00	1.00	2,204.00
07/11/2024	Deposit	4,868,128.59	267,831.00	1.00	267,831.00
07/17/2024	Deposit	4,868,828.59	700.00	1.00	700.00
07/22/2024	Deposit	5,307,707.60	438,879.01	1.00	438,879.01
07/25/2024	Deposit	6,385,528.60	1,077,821.00	1.00	1,077,821.00
07/26/2024	Deposit	6,505,246.23	119,717.63	1.00	119,717.63
07/26/2024	Deposit	6,520,060.44	14,814.21	1.00	14,814.21
07/30/2024	Deposit	6,538,986.78	18,926.34	1.00	18,926.34
07/31/2024	Interest	6,562,440.24	23,453.46	1.00	23,453.46
07/31/2024	Ending Balance	6,562,440.24			6,562,440.24

**Interest & Sinking - Corporate Overnight Plus Fund**

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
07/01/2024	Starting Balance	3,416,250.15			3,416,250.15
07/26/2024	Deposit	3,466,299.20	50,049.05	1.00	50,049.05
07/31/2024	Interest	3,482,098.73	15,799.53	1.00	15,799.53
07/31/2024	Ending Balance	3,482,098.73			3,482,098.73



### **Important Information about this statement**

Please review this statement carefully, it is the official record of your account with Lone Star Investment Pool and First Public, LLC. If you disagree with any transaction, or if there are any errors or omissions in this statement please notify us promptly in writing, but no later than 10 business days after receipt of this statement. Trades pending settlement will not appear on this statement. All such trades will appear in the next monthly statement. The yield for the period is an annualized rate that reflects the relationship between the average amount of income earned and the average daily balance for the account. Please notify First Public promptly and in writing of any changes of address or phone number. Times of transactions will be furnished upon written request. The Lone Star Investment Pool Information Statement should be read carefully before investing. Investors should consider the investment objectives, risks, charges and expenses associated with municipal fund securities before investing. All transactions are no load. No remuneration has, or will be, paid to any entity in connection with this transaction. An investor may obtain an Information Statement by contacting First Public at the address and phone number identified above. An investment in Lone Star investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation ("FDIC") or any other government agency and although Lone Star Investment Pool seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in municipal fund securities.



Summary Statement

July 31, 2024

Page 1 of 6

Investor ID: TX-01-0292

0000211-0001480 PDFT 676175

Anahuac ISD
804 Mikhael Ricks Drive PO Box 638
Anahuac, TX 77514

Texas CLASS

Texas CLASS

Average Monthly Yield: 5.4477%

Table with 9 columns: Fund Name, Beginning Balance, Contributions, Withdrawals, Income Earned, Income Earned YTD, Average Daily Balance, Month End Balance. Rows include GENERAL OPERATING FUND, CAPITAL PROJECT FUND, BOND FUND, INTEREST AND SINKING ACCOUNT, and a TOTAL row.

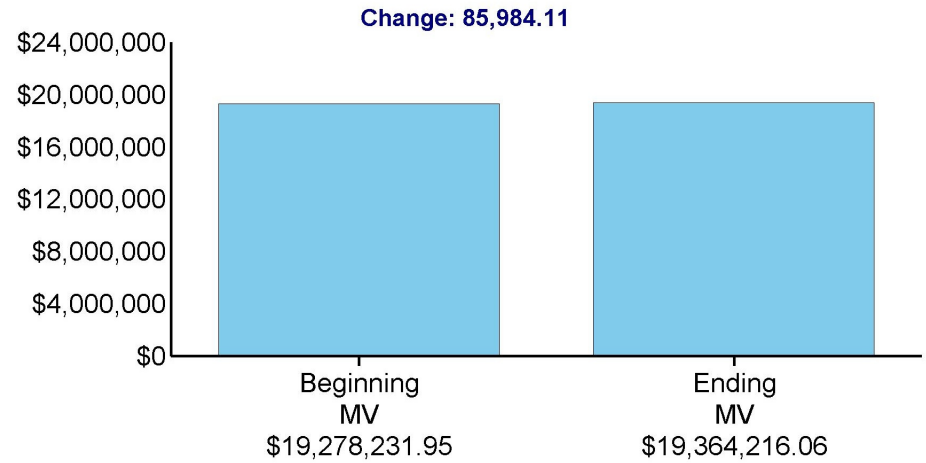


ANAHUAC ISD  
ACCOUNT NUMBER: 001051013864

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July 1, 2024 to July 31, 2024

**MARKET VALUE SUMMARY**

	<b>Current Period 07/01/24 to 07/31/24</b>
<b>Beginning Market Value</b>	<b>\$19,278,231.95</b>
Taxable Interest	74,940.79
Fees and Expenses	-808.17
Short Term Gains/Losses	48,358.36
Change in Investment Value	-64,991.98
Change in Accrued Income	28,485.11
<b>Ending Market Value</b>	<b>\$19,364,216.06</b>



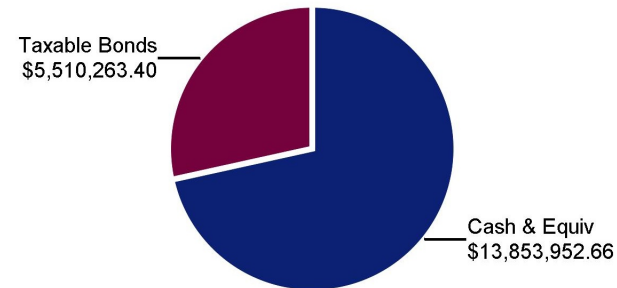


ANAHUAC ISD  
ACCOUNT NUMBER: 001051013864

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July 1, 2024 to July 31, 2024

**ASSET SUMMARY**

<b>Assets</b>	<b>Current Period Market Value</b>	<b>% of Total</b>	<b>Estimated Annual Income</b>
Cash & Equivalents	13,744,393.19	70.90	712,472.23
Taxable Bonds	5,510,263.40	28.50	190,299.00
Accrued Income	109,559.47	0.60	
<b>Total Market Value</b>	<b>\$19,364,216.06</b>	<b>100.00</b>	<b>\$902,771.23</b>





ANAHUAC ISD  
ACCOUNT NUMBER: 001051013864

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July 1, 2024 to July 31, 2024

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**INCOME SUMMARY**

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	<b>Income Received Current Period</b>
Taxable Interest	74,940.79
<b>Total Current Period Income</b>	<b>\$74,940.79</b>