ITASCA SCHOOL DISTRICT #10
ITASCA, ILLINOIS 60143-1722

BOARD OF EDUCATION MEETING

DATE: Wednesday, September 16, 2026

LOCATION: BENSON PRIMARY SCHOOL
301 E. WASHINGTON
ITASCA, IL 60143

6:15 PM Closed Session
6:45 PM Budget Hearing
7:00 PM Regular Meeting

A G E N D A

I. Call to Order & Roll Call - President Barthel
II. Closed Session - Student disciplinary cases. 5 ILCS 120/2(c)(9). Litigation, when an action against, affecting or on behalf of the particular public body has been filed and is pending before a court or administrative tribunal, or when the public body finds that an action is probable or imminent, in which case the basis for the finding shall be recorded and entered into the minutes of the closed meeting. 5 ILCS 120/2(c)(11).
III. Call to Order & Roll Call - President Barthel
IV. Budget Hearing - Ms. Mitchell 3
V. Close Public Hearing
VI. Call to Order, Roll Call & Pledge of Allegiance - President Barthel
VII. Welcome to Visitors - President Barthel
VIII. Communications - Secretary Amayun
IX. Additional Agenda Items
X. Superintendent Reports - Dr. Weeks 13
A. Monthly Enrollment Report - Dr. Weeks 14
B. Teaching & Learning Report - Mrs. Buske 15
XI. Board Reports
A. Board Salute - Members O'Neill & Diestel
B. Capital & Operations - Members Diestel & Amayun
C. Civics Excellence Randy O - Members Shannon & Patel
D. Finance Committee - Members Patel & Barthel
E. Friends of Nature Center - Member Amayun
F. NDSEC - Member O'Neill (Alternate Giambrone) 16
G. Policy Committee - Members Patel & Giambrone
H. Student Wellness & Behavior - Members Shannon & Diestel
I. Transportation Committee - Members Barthel & O'Neill
J. CSBO Report - Ms. Mitchell 20
K. Technology Report - Mr. Schmidt 28
L. School Reports: Benson, Franzen & Peacock 29
XII. Discussions / Presentations
A. Student Board Representative - Dr. Weeks 31
B. Budget Fiscal 2027 - Ms. Mitchell 39
C. Capital Updates - Ms. Mitchell 49
D. Secure Entry Design - FGMA 55
E. Freedom of Information - four received and replied
F. Opportunity for Community Input
XIII. Action Items

A. FY27-#07; Consent Items - ROLL CALL VOTE 73
   1. Minutes,
   2. Expenditures,
   3. Personnel
B. FY27-#08; Approval of the Fiscal 2027 Final Budget - ROLL CALL VOTE 74
   1. Questions/comments from the Board of Education.
   2. Opportunity for community input.

XIV. Board Requested Reports

XV. Adjournment

_____
Casey Amayun, Secretary
Board of Education

_____
James Barthel, Board President
Board of Education

Final Budget 2026-2027

Presented by: Tamara L. Mitchell, SFO
Chief School Business Official

Vision, Mission & Core Values

Vision

Every Learner, Every Day.

Mission

Together, we are dedicated to academic excellence and the cultivation of talents of all students in a safe, supportive, collaborative community.

Core Values

Perseverance, Compassion & Hope

Shared Purpose - Our What...

- **This budget support our Shared Purpose**
- **Every Learner, Every Day**
  - Clarity and Alignment - Sets Direction
  - Classroom Culture - Creates Conditions
  - Effective Instruction - Moves learning forward

Key Assumptions & Facts

- **Property Taxes**: Assume historical 97.5% property tax collection rate
- **Evidence-Based Funding**: District is Tier 3 for FY27
- **Interest income**: Conservative projections based on anticipated investment earnings
- **Salaries & benefits**: Reflect contractual obligations, staffing changes, and relevant market adjustments
- **Purchased services**: Based on negotiated rates, contractual commitments, and anticipated service needs
- **Other expenditures**: Based on historical trends, current pricing, and known operational needs

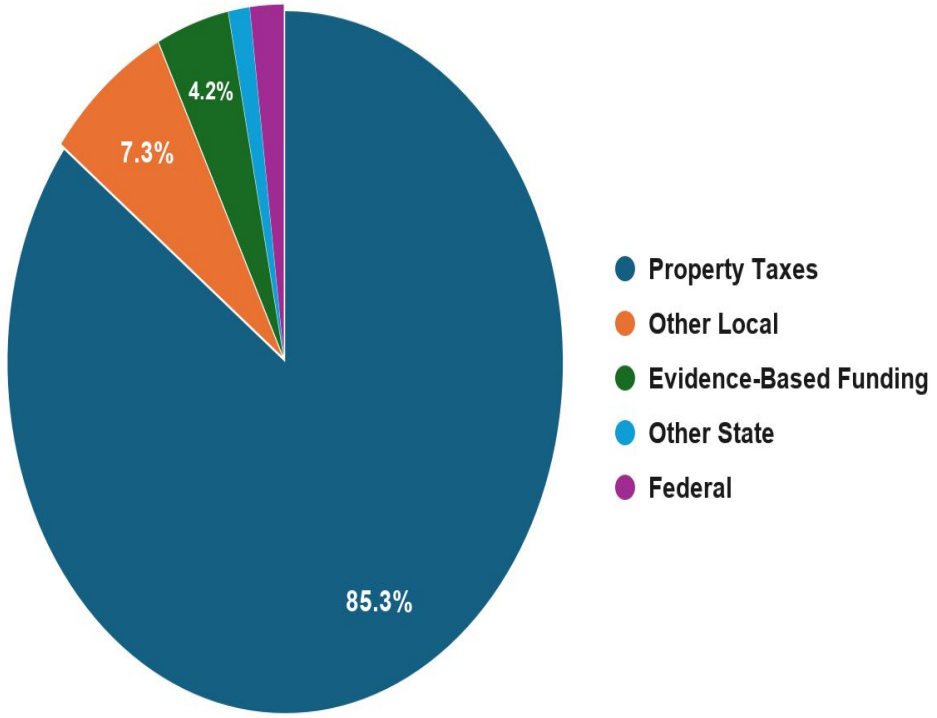
Final FY 2027 Budget

	JULY 1, 2026 BALANCE*	PROJECTED REVENUES	PROJECTED EXPENDITURES	JUNE 30, 2027 BALANCE	SURPLUS/ DEFICIT	PCT% INC/(DEC)
OPERATING FUNDS						
EDUCATION	$5,695,806	$18,161,743	$18,159,110	$5,698,439	$2,633	0.05%
OPERATIONS & MAINTENANCE	1,437,717	$1,776,559	$1,604,595	$1,609,681	$171,964	11.96%
TRANSPORTATION	(61,000)	$758,939	$860,699	($162,760)	($101,760)	0.00%
MUNICIPAL RETIREMENT/SOC SEC	314,206	$362,512	$403,417	$273,301	($40,905)	(13.02%)
WORKING CASH	1,673,093	$63,000	$0	$1,736,093	$63,000	3.77%
DEBT SERVICES	68,809	$2,543,113	$2,555,123	$56,799	($12,010)	(17.45%)
TOTAL OPERATING FUNDS	**$9,128,631**	**$23,665,866**	**$23,582,944**	**$9,211,553**	**$82,922**	**0.91%**
CAPITAL FUNDS						
CAPITAL PROJECTS	6,537,807	$300,000	$2,010,000	$4,827,807	($1,710,000)	(26.16%)
TOTAL CAPITAL FUNDS	**$6,537,807**	**$300,000**	**$2,010,000**	**$4,827,807**	**($1,710,000)**	**(26.16%)**
GRAND TOTAL:	**$15,666,438**	**$23,965,866**	**$25,592,944**	**$14,039,360**	**($1,627,078)**	**(10.39%)**

Operating Fund Revenues by Category

(Does not include Debt Service or Capital Projects)

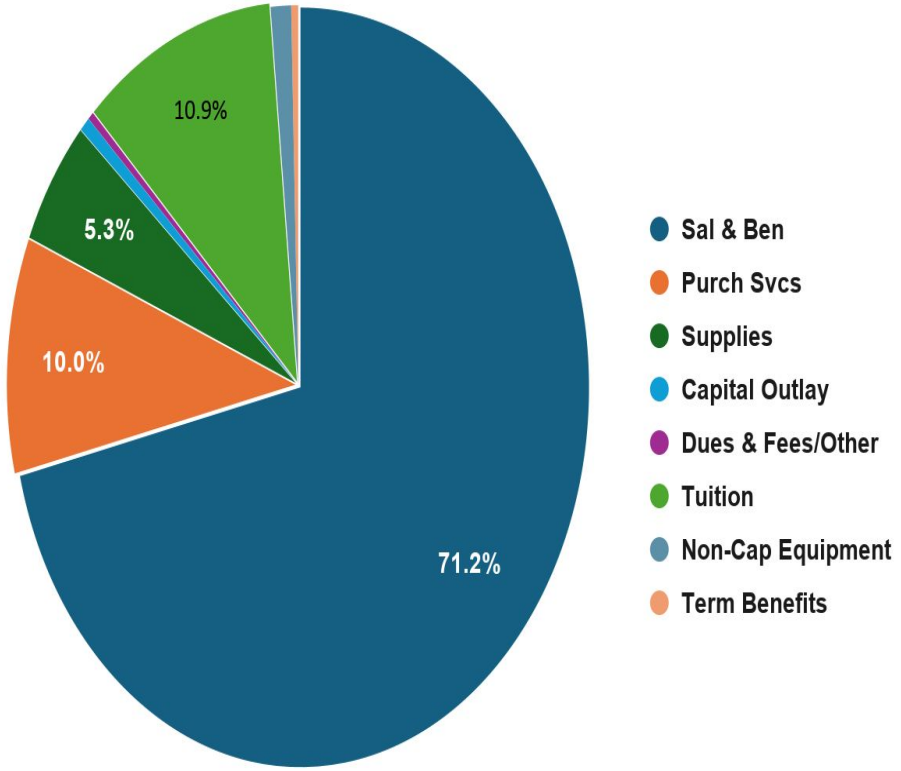
- Property Taxes - 85.34%
- Other Local - 7.27%
- Evidence-Based Funding - 4.21%
- Other State - 1.23%
- Federal - 1.96%



Operating Fund Expenditures by Category

(Does not include Debt Service or Capital Projects)

- Salaries & Benefits - 71.25%
- Purchased Services - 10.01%
- Supplies - 5.34%
- Capital Outlay - 0.62%
- Dues & Fees/Other - 0.35%
- Tuition - 10.91%
- Non-Capitalized Equipment - 1.14%
- Termination Benefits - 0.39%



Operating Fund Expenditures by Object

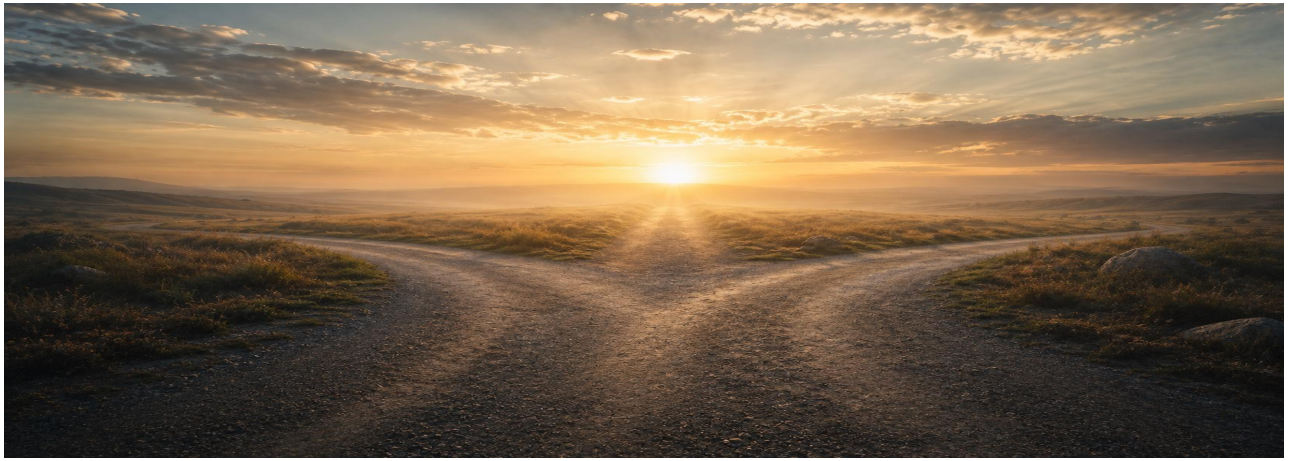
(Does not include Debt Service or Capital Funds)

OPERATING FUNDS	FY26 Budget	FY26 Actual	FY27 Tentative Budget
1000 - Salaries	10,204,655.00	9,494,010.48	$10,030,205.00
2000 - Benefits	2,211,574.00	2,421,933.45	2,649,072.00
3000 - Purch Serv	1,814,525.00	2,013,893.22	1,780,702.00
4000 - Supplies	972,600.00	940,128.92	950,255.00
5000 - Capital	183,300.00	135,847.42	110,000.00
6000 - Dues/Other	1,811,402.00	2,043,818.43	2,003,550.00
7000 - Non Cap	192,005.00	180,279.17	202,950.00
8000 - Term Ben	10,365.00	0.00	69,750.00
TOTALS	**$17,400,426.00**	**$ 17,229,911.09**	**$ 17,796,484.00**

Timeline

- Tentative Budget on public display at the District Office beginning August 13
- Public Hearing on September 16th
- Budget Adoption at the regular meeting of the Board of Education on September 16th
- Final Budget to be submitted to the Illinois State Board of Education

“Responsible budgeting is about investing wisely in what matters most. "



Every Learner, Every Day.
#weareitasca10

SUPERINTENDENT'S BOARD REPORT
September, 2026
Dr. Heidi Weeks

A. Student Safety and Citizenship - To ensure a safe learning environment that promotes the development of responsibility, ethics, discipline and citizenship

- Safety training for staff will begin at Franzen this month, with Benson and Peacock scheduled for early October, in partnership with the Itasca Police and Fire Departments.
- Safety Week will take place across the District, reinforcing important safety procedures and expectations with students and staff.
- The annual Crisis Plan review was completed with District leadership and the Itasca Police and Fire Departments.
- Construction is set to begin on streets near Peacock, which will impact some bus stops and routes. We are working closely with our bus company, the Itasca Police Department, and the Village to prioritize safety and ensure clear, timely communication with families throughout the project.

B. Academic Excellence - To reach the highest level of academic excellence by promoting an environment for the growth and learning of all students and the district

- Fall i-Ready benchmark results will be shared with families with Trimester 1 report cards.
- IAR results from the 2025-2026 school year are anticipated to be released by ISBE in October or November.

C. Fiscal Responsibility - To efficiently and responsibly manage the district's fiscal resources for short term needs and long term stability

- The final 2026–2027 budget will be presented for approval tonight. The proposed budget is balanced, with projected revenues exceeding anticipated expenditures.
- The annual audit is progressing well, with a presentation to the Board scheduled for October.

D. Community Relationships - To nurture and advance relationships through collaboration and communication with the whole community

- The Itasca Community Advisory will launch in early October, providing an opportunity to strengthen collaboration and communication with our community.
- A presentation will take place tonight focused on adding a Student Board Representative, with the program anticipated to begin next month.

E. Professional Learning - To support a culture that enhances professional learning and growth

- Teacher Institute Day will feature Mario Acosta, with a focus on building and strengthening a positive school culture.
- SMART Early Release continues to provide dedicated time for building-based professional learning, team collaboration, and School Improvement efforts.
- A Professional Development Audit will take place this year. This audit is conducted by the Regional Office of Education (ROE) every four years.

F. Capital Development - To support safety and learning for all

- The Benson Outdoor Learning Space is complete, with a presentation to the Board scheduled for October.
- Planning for the secure entryways continues to progress, with FGMA presenting an update tonight.
- Planning for HVAC improvements at Peacock continues.

Monthly Enrollment Chart
9/1/2026

Grade	# of Sections	Average Class Size	Target Class Size	Total Count
K	4	18	24	72
1	4	20	24	82
2	5	18	24	92
3	5	22	26	109
4	4	23	26	93
5	5	21	26	104
6	5	24	28	119
7	5	23	28	116
8	5	24	28	117
			TOTAL	**904**

Pre-K - half day	**AM**	18
	PM	24
	TOTAL	**42**

946

NDSEC Total D10 Placements:	**23**

Total District 10 Enrollment	**969**

TEACHING & LEARNING BOARD REPORT
September 2026
Mrs. Heather Buske
Director of Teaching and Learning

Curriculum Nights:
On August 27, September 1, and September 2, Franzen, Peacock, and Benson Schools proudly welcomed families for their annual Curriculum Nights. These evenings gave teachers the opportunity to share the exciting learning experiences and opportunities students can look forward to throughout the school year. Families learned about Outdoor Education at Franzen. At Peacock, the evening featured an additional parent math meeting, where families gained valuable insight into math pathways and the accelerated math process. The strong family participation and enthusiasm across all three schools help make these events a meaningful and successful start to the year.

Field Learning Chaperone Training:
To support safe and successful field trip experiences, the district has implemented an annual Field Trip Chaperone Training process for parents and guardians. In-person training sessions were offered during Curriculum Night at each building to review expectations and responsibilities for chaperones. Moving forward, parents will also have the flexibility to complete all training requirements digitally. Principals will include the chaperone training presentation and a Google Form in their monthly newsletters. After reviewing the presentation and submitting the form to acknowledge the expectations, parents will be eligible to serve as field trip chaperones for the current school year. This training will be completed annually to ensure expectations remain clear and consistent across the district. We greatly appreciate the time and support of our parent volunteers, whose involvement helps make our students' field trip experiences safe, meaningful, and successful.

Committee Updates:
District and school-based committees will begin their work this month, providing staff with opportunities to collaborate, share expertise, and contribute to continuous improvement across the district. While each committee will have a specific area of focus, all work will be grounded in our district vision of Every Learner, Every Day.

This year's committees include the Literacy Committee, Science Adoption Committee, Standards-Based Learning Committee, Wellness Committee, and building-based School Improvement Teams. Through these collaborative structures, staff will examine current practices, review data and resources, and develop recommendations that support high-quality learning experiences and continued growth for all students.

Dr. Judy Hackett
Ms. Terry Sofianos
Interim Executive Directors

BOARD BRIEFS

NDSEC BOARD MEMBERS

OFFICERS:

GOVERNING BOARD
Tina O'Neill, Chair
Ian Neitzke, Vice Chair

OPERATIONAL BOARD
Dr. Mary Henderson, Chair
Dr. Katie McCluskey, Vice Chair

OPERATIONAL BOARD:

Dr. Katie McCluskey, Dist. 2 Supt.

Dr. Nick Sutton, Dist. 4 Supt.

Dr. Shannon Dudek, Dist. 7 Supt.

Dr. Heidi Weeks, Dist. 10 Supt.

Dr. Susan Redell, Dist. 11 Supt.

Dr. Mary Henderson, Dist. 12 Supt.

Dr. Jon Bartelt, Dist. 13 Supt.

Dr. Jason Klein, Dist. 100 Supt.

Dr. Michael Wojtowicz, Dist. 108 Supt.

GOVERNING BOARD:

Cristina Reyes, Dist. 2
Victoria Gonzalez, Alternate

Eddie Castillo, Dist. 4
Serge Ruffolo, Alternate

Mary Fletcher-Gomez, Dist. 7
Araceli Botello, Alternate

Tina O'Neill, Dist. 10
Joe Giambrone, Alternate

Ian Neitzke, Dist. 11
Amy Johnson, Alternate

Mania Karimi, Dist. 12
Lydia Galante, Alternate

Marc Kapral, Dist. 13
Linda Wojcicki, Alternate

Leonel Figueroa, Dist. 100
Reid Goodrich, Alternate

Joe Mangold, Dist. 108
John Blankenship, Alternate

INTERIM EXECUTIVE DIRECTORS
Dr. Judy Hackett
Terry Sofianos

BOARD SECRETARY
Heather Holtz

August 10, 2026

OPERATIONAL BOARD MEETING

The Operational Board was called to order by Dr. Henderson, Chairperson, at 3:00 p.m. Nine districts were represented at the meeting. (Districts 2, 4, 7, 10, 11, 12, 13, 100 and 108)

A quorum of nine board members was present in the room at the time of roll call.

Public Hearing on FY 2027 Budget: Notice of the public hearing was published in the Daily Herald on June 17, 2026. There were no comments from the audience and no written testimony was submitted.

Additional Agenda Items: *None.*

Recognition of Visitors: Self introductions: Susan Steele, Ray Rosy, Angela Albrigo, James Zinni, Nicole Melquist, Amy Ramsey, Shalagh O'Neill, Colleen Clifford, Victoria Gonzalez, Ed Castillo.

Public Comment: *None*.

NDSEC Education Association Comments: *None.*

Program Report – Extended School Year Program: James Zinni and Colleen Clifford presented a summary of the FY26 ESY Program.

Dr. McCluskey asked that Agenda Item E (Personnel Report dated August 10, 2026) be removed from the Consent Agenda and voted on separately.

Consent Agenda: *Approved. Vote: 9-0.*

A. Operational Board Appointment – Board Secretary
B. Approval of Minutes:
- Regular meeting of June 15, 2026

C. Approval of Bills: June 16 – August 4, 2026 and August 2026 Bill Lists
D. Board Resolution Appointing Authorized Agent for the Illinois Municipal Retirement Fund (IMRF)
F. School Psychologist Contracted Services Agreement - Jeneen Kateeb
G. FY 26 Extended School Year Financial Report

North DuPage Special Education Cooperative
132 E. Pine Ave. • Roselle, IL 60172 • Phone: 630-894-0490 • Fax: 630-894-5960

E. Personnel Report dated August 10, 2026: *Approved. Vote: 9-0.*

Professional Personnel
25/26 Resignations: 1.0 FTE BCBA (D4 User Fee), 1.0 Floating Teacher
26/27 Appointments: 1.0 FTE Special Education Teacher (TLC)
26/27 Open Positions: None

Educational Support Personnel
25/26 Resignations: 4.0 FTE NDSEC Paraprofessionals
26/27 Appointments: 1.0 FTE Executive Administrative Assistant/Board Secretary, 1.0 FTE Student Claims/AR Generalist, 1.0 FTE NDSEC Paraprofessional, 11.0 FTE CONTRACT Paraprofessionals
26/27 Open Positions: 15.0 FTE - Early Childhood (1.0 FTE Paraprofessional), ALSP - Franzen (2.0 FTE Paraprofessionals), ALSP DuJardin Primary (2.0 FTE Paraprofessionals), ALSP Intermediate (2.0 FTE Paraprofessionals), ALSP Westfield MS (2.0 FTE Paraprofessionals), Transition Learning Center (2.0 FTE Paraprofessionals), SSP (1.0 FTE Paraprofessional), LASSO Primary (1.0 FTE Paraprofessional), LASSO MS (1.0 FTE Paraprofessional), PFA (District 12 User Fee .82 FTE Paraprofessional/.12 FTE Foundations Paraprofessional)

Action Items:

A. FY 2027 NDSEC Budget Adoption – Recommendation to the Governing Board: *Approved. Vote: 9-0.*

Discussion/Informational Items:

A. 2026-27 School Year Start:
NDSEC jumpstarted the school year at the beginning of August with the first weeks dedicated to collaborative, engaging meetings with staff and leadership to celebrate successes, participation in required training, and the setting of clear and aligned expectations for the year. New staff were welcomed and milestone years of service were recognized. The co-interim executive directors are in the midst of one-on-one meetings with member superintendents, conducting a listening tour to determine priorities for the operational board and NDSEC. Administration shared the great Chicago Parent article that highlighted NDSEC as one of the ten best organizations for special needs in the suburban area. NDSEC leaders and staff are working collaboratively to plan and prepare the programs for the beginning of school. There is an energetic and enthusiastic vibe across NDSEC to kick off the year August 10th.

B. NDSEC Strategic Plan:
This summer, Dr. Hackett and Ms. Sofianos reviewed all the current strategic plan documents and facilitated discussion with the NDSEC coordinators to develop the attached one-page document on the priority areas of focus for 26-27. This year, the focus will emphasize establishing or clarifying the key indicators of success for the respective goal areas and focus on two critical areas: Goal 4, "Communication and Collaboration," and Goal 5, "Fiscal Responsibility and Accountability." Continued committee efforts will address the other goal areas as well, and an intentional focus on incorporating updates through presentations to the boards and staff aligned to the appropriate goal area. The hope is that throughout the year, stakeholders will gain further understanding and knowledge of the goal implementation and the future focus areas that will guide NDSEC in continuous improvement.

C. NDSEC Current Staff/Enrollment Profile and Student Enrollment by Month:
NDSEC is beginning the 26/27 school year with 192 students in NDSEC operated programs. There are an additional 3 students pending placement. There are 82 students in Private placement/Public-to-Public, with 6 students currently needing placements.

D. Financial Report

As of June 30, 2026 (100% of the fiscal year completed), NDSEC expended 100.3% of budgeted expenditures and received 106% of budgeted revenues.

E. East Stairway Egress at Pine Building
The wooden ramp that was in disrepair on the east side of the Pine building was removed with the help of Dist. 13 personnel over the summer. The east exit is closed while it is being determined what is needed to make it a safe exit.

F. Parent and Student Handbook 2026-2027
The Handbook has been updated for the 2026-2027 school year using the IPA Model Student Handbook. This will be sent to parents/guardians and posted on the NDSEC website.

G. Employee Manual
The NDSEC Employee Manual has been updated for the 2026-2027 school year. All NDSEC staff received it via email on Monday, July 20th and signed off acknowledging receipt of the manual on Monday, August 4th.

H. Board Committees
Meetings for the Finance, Facilities, and Policy Committees will be scheduled in the near future.

Future Agenda Items - Posting for the Executive Director Position

Adjournment of Operational Board Meeting – *3:49 p.m.*

The next regular Operational Board meeting will be September 14, 2026, at 3:00 p.m. at the administrative office.

GOVERNING BOARD MEETING

The regular meeting of the Governing Board was called to order by Mrs. O'Neill, Chairperson, at 4:01 pm. All nine Board members were in attendance (Districts 2, 4, 7, 10, 11, 12, 13, 100 and 108).

Additional Agenda Items: *None.*

Recognition of Visitors: Susan Steele, Ray Rosy, James Zinni

Public Comment: *None.*

NDSEC Education Association Comment: *None.*

Program Report: Extended School Year Program – James Zinni and Colleen Clifford presented a summary of the FY26 ESY Program.

Consent Agenda: *Approved. Vote: 9-0.*

A. Governing Board Appointment – Board Secretary

B. Approval of Minutes

1. Regular meeting of May 11, 2026
2. Closed session of May 11, 2026

Action Items:

A. Adoption of FY 2027 Budget: *Adopted Vote: 9-0.*

B. Adoption of Policy Manual Revisions October 2025 PRESS: *Adopted. Vote: 9-0.*
49 Policies
Reviewed: 2:150, 3:10, 3:50, 3:60, 4:10, 4:150, 4:160, 4:170, 5:20, 5:120, 5:185, 5:190, 5:220, 5:280, 6:40, 6:210, 6:235, 6:240, 6:280, 7:130, 7:250, 8:100

Revised: 2:120, 2:270, 4:80, 4:190, 5:10, 5:90, 5:100, 5:200, 5:300, 6:20, 6:60, 6:160, 6:260, 6:300, 7:10, 7:70, 7:140, 7:150, 7:180, 7:190, 7:290, 7:310, 7:315, 7:340, 8:30

3 Board Exhibits

- Revised: 2:20-E, 2:250-E2, 3:60-E

Discussion/Informational Items:

A. 2026-27 School Year Start:

NDSEC jumpstarted the school year at the beginning of August with the first weeks dedicated to collaborative, engaging meetings with staff and leadership to celebrate successes, participation in required training, and the setting of clear and aligned expectations for the year. New staff were welcomed and milestone years of service were recognized. Administration shared the great Chicago Parent article that highlighted NDSEC as one of the ten best organizations for special needs in the suburban area. NDSEC leaders and staff are working collaboratively to plan and prepare the programs for the beginning of school. There is an energetic and enthusiastic vibe across NDSEC to kick off the year August 10th.

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Future Agenda Items: *None.*

Adjournment of Governing Board Meeting: *4:38 p.m.*

The next regular Governing Board meeting will be March 8, 2027, at the administrative office.

To: Dr. Heidi Weeks, Superintendent
Board of Education
From: Tamara L. Mitchell, SFO, Chief School Business Official
Date: September 16, 2026
Re: Business Office Monthly Report

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1. **Fund Balance Report for the month of July 2026**

The detailed fund balances of all funds for the month of July 2026 can be seen on **page 2**.

This report shows fund balances and investments as of the last day of the month.

2. **Revenue and Expenditure Variance Report for Operating Funds as of July 2026**

The 2026–2027 Revenue and Expenditure Report for all funds for July 2026 is provided on **page 3**.

3. **Cash and Investment Report**

The detailed cash and investment reports are on **pages 4-6**. They itemize each investment, maturity date, interest rate and anticipated interest income.

4. **FY2027 Projected Revenue Update**

The official estimated forecast for Corporate Personal Property Replacement Tax (CPPRT) was released mid-August. Estimates project an approximate 22% revenue increase over FY26. The increase translates into an additional $38,275.47 over FY26 receipts. It is important to note that estimates may differ from the actual payments distributed.

5. **Accounting Update**

You will note a change to the Fund Balance Report. Beginning in FY2027, we are making an internal accounting change to separately track IMRF and Social Security/Medicare revenues, expenditures, and fund balances. Historically, these activities have been accounted for together. For statutory budget reporting purposes, IMRF and Social Security will continue to roll up into the combined Municipal Retirement/Social Security Fund presented in the Budget Book.

6. **FY26 Annual Independent Financial Audit Update**

Lauterbach & Amen began preliminary fieldwork for the FY26 independent financial audit in June. The audit team was on site for three days during the week of July 27,

working with the Business Office to review records and gather the required documentation.

An initial draft of the audit report was received on September 4. That draft is being reviewed and updated with the required Management Discussion and Analysis. At this time, the audit remains on schedule, with presentation of the FY26 audited financial statements anticipated at the October regular Board meeting. Should anything arise that impacts this timeline, I will keep the Board informed.

7. Capital Updates

Secure Entry Improvements - Design development for the District's secure-entry improvements continues in collaboration with FGMA and BEAR. We began bi-weekly meetings with the design and construction teams, and will have the team from FGMA present options to the board. The tentative proposed schedule includes posting bid documents late-October, holding the bid opening in late November, and bringing forward a recommendation to award the contract(s) in December. Additional information regarding project scope and estimated costs will be provided as the design and bidding process progresses.

Peacock HVAC - The District 10 team evaluated options for replacement of the HVAC system serving Peacock. Two alternatives were under consideration: (1) replacement of the existing system in kind, maintaining the current configuration; or (2) dividing the system into two units, which would allow the gymnasium to be cooled independently from the remainder of the building. The team determined that replacement of the existing system in kind is the best option. We have received quotes from several vendors regarding this project, and are anticipating one additional quote to be received. We plan to bring forward a recommendation to the Board in October.

ITASCA SCHOOL DISTRICT 10

MONTHLY FINANCIALS
UNAUDITED
7/31/26

22

FUND BALANCE REPORT
VARIANCE REPORT
CASH AND INVESTMENT REPORT
TREASURER'S INVESTMENT REPORT

July 31, 2026

Board Funds

FUND	DESCRIPTION	7/1/26	REVENUES	EXPENDITURES	REV OVER EXPENSE	7/31/26
10	Education	$ 5,695,806	$ 213,707	$ 1,532,008	$ (1,318,301)	$ 4,377,505
20	Operations & Maintenance	$ 1,437,717	36,519	103,594	$ (67,075)	$ 1,370,642
40	Transportation	$ (61,000)	5,302	7,123	$ (1,821)	$ (62,821)
50	Municipal Retirement	$ 382,418	2,504	17,980	$ (15,476)	$ 366,942
51	Social Security	$ (68,212)	2,504	3,844	$ (1,340)	$ (69,552)
70	Working Cash	$ 1,673,093	2,207	-	$ 2,207	$ 1,675,300
	OPERATING TOTAL	$ 9,059,822	$ 262,743	$ 1,664,550	$ (1,401,806)	$ 7,658,016
30	Debt Service	68,809	24,012	56,149	(32,137)	36,672
60	Capital Projects	6,537,807	16,527	273,520	(256,993)	6,280,814
	NON OPERATING TOTAL	$ 6,606,616	$ 40,539	$ 329,669	$ (289,129)	$ 6,317,487
	GRAND TOTAL	**$ 15,666,438**	**$ 303,283**	**$ 1,994,218**	**$ (1,690,936)**	**$ 13,975,502**

VARIANCE REPORT
July 31, 2026

OPERATING REVENUES	TOTAL ANNUAL REVENUES			YTD REVENUES			YTD % OF TOTAL REVENUES		
	FY25 ACTUAL	FY26 ACTUAL	FY 27 BUDGET	FY25 ACTUAL	FY26 ACTUAL	FY27 ACTUAL	FY25 ACTUAL	FY26 ACTUAL/BUDGET	FY27 ACTUAL/BUDGET
Property Taxes	$ 14,262,290	$14,994,818	$ 15,286,297	$ 14,262,290	$ 15,697,931	$128,989	100.0%	104.7%	0.8%
CPPRT	178,477	174,577	212,852	178,477	174,577	$35,810	100.0%	100.0%	16.8%
Interest	490,648	526,012	551,100	490,648	457,832	$31,918	100.0%	87.0%	5.8%
Other Local	726,851	608,297	537,910	732,807	520,698	$65,853	100.8%	85.6%	12.2%
State	985,312	993,796	973,295	985,312	839,541	$12	100.0%	84.5%	0.0%
Federal	532,639	570,975	350,287	532,639	529,159	$162	100.0%	92.7%	0.0%
TOTAL	$ 17,176,217	$17,868,476	$ 17,911,741	$ 17,182,173	$ 18,219,737	$262,743	100.0%	102.0%	1.5%

OPERATING EXPENDITURES	TOTAL ANNUAL EXPENDITURES			YTD EXPENDITURES			YTD % OF TOTAL EXPENDITURES		
	FY25 ACTUAL	FY26 ACTUAL	FY 27 BUDGET	FY25 ACTUAL	FY26 ACTUAL	FY27 ACTUAL	FY25 ACTUAL	FY26 ACTUAL/BUDGET	FY27 ACTUAL/BUDGET
Salaries	$ 8,941,736	$ 9,690,027	$ 10,030,205	$ 8,941,736	$ 8,661,060	$734,528	100.0%	89.4%	7.3%
Benefits	2,155,335	2,421,933	2,649,072	2,155,335	2,091,061	$213,258	100.0%	86.3%	8.1%
Purchased Services	1,930,348	2,013,893	1,780,702	1,930,348	1,844,283	$166,776	100.0%	91.6%	9.4%
Supplies and Materials	1,012,349	940,129	950,255	1,012,349	878,566	$95,460	100.0%	93.5%	10.0%
Capital Outlay	335,186	135,847	110,000	335,186	131,940	$0	100.0%	97.1%	0.0%
Other Objects	1,776,927	2,043,818	2,003,550	1,776,927	1,999,768	$454,528	100.0%	97.8%	22.7%
Non-capitalized Equipment	27,684	180,279	202,950	27,684	9,484	$0	100.0%	5.3%	0.0%
Termination Benefits	6,775	-	69,750	6,775	-	$0	100.0%	0.0%	0.0%
TOTAL	$ 16,186,340	$17,425,928	$ 17,796,484	$ 16,186,340	$ 15,616,163	$ 1,664,550	100.0%	89.6%	9.4%

FY26 is pre-audit and will be udpated

CASH AND INVESTMENT REPORT

July 31, 2026

Board Funds

INSTITUTION	DESCRIPTION			GENERAL LEDGER
Itasca Bank	Imprest			$ 2,252.77
Itasca Bank	NOW account			$ 44,719.08
Itasca Bank	Investments	CD 105671910	$ 704,846.02	
		CD 105671912	$ 846,265.07	
		CD 148992506	$ 466,191.99	
		CD 148992508	$ 440,122.26	
		CD 148992509	$ 443,724.60	$ 2,901,149.94
ISDLAF	Bond Account 2021	LIQ		-
ISDLAF	Bond Account 2021	Max		$ -
ISDLAF	Bond Account 2023	LIQ		$ 150.72
ISDLAF	Bond Account 2023	Max		$ 2,820,523.05
ISDLAF	General	LIQ		$ 852,847.87
ISDLAF	General	MAX		$ 2,564,849.01
ISDLAF	General	Fixed Income		$ 16,463,661.83
Outstanding Checks Not Cleared				2,928,617.44
Non Cash Liability Accruals				-
			TOTAL	**$ 28,578,772**

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TREASURER'S INVESTMENT REPORT

July 31, 2026

INSTITUTION	TYPE	SECURED BY	PURCHASE	MATURITY	# OF DAYS	PURCHASE	RATE	EST INVESTMENT INCOME
Barrington Bank & Trust	CD	FDIC Insured	4/16/2026	8/13/2026	119	$ 247,000.00	3.62%	$ 2,917.56
Beverly Bank & Trust	CD	FDIC Insured	4/16/2026	8/13/2026	119	$ 247,000.00	3.62%	$ 2,917.56
Consumers Credit Union	CD	FDIC Insured	9/5/2025	9/4/2026	364	$ 240,100.00	4.08%	$ 9,769.24
State Bank of Texas	CD	FDIC Insured	9/5/2025	9/4/2026	364	$ 240,300.00	3.94%	$ 9,441.88
Schertz Bank & Trust	CD	FDIC Insured	4/16/2026	9/29/2026	166	$ 245,800.00	3.55%	$ 3,968.49
American Plus bank	CD	FDIC Insured	4/16/2026	9/29/2026	166	$ 245,800.00	3.55%	$ 3,968.49
Pacific National Bank	CD	FDIC Insured	4/2/2026	10/14/2026	195	$ 245,100.00	3.64%	$ 4,770.28
Financial Federal Bank	CD	FDIC Insured	4/2/2026	10/14/2026	195	$ 245,100.00	3.70%	$ 4,844.92
Mission National Bank	CD	FDIC Insured	4/2/2026	10/14/2026	195	$ 245,100.00	3.59%	$ 4,704.81
Village Bank & Trust	CD	FDIC Insured	4/2/2026	10/14/2026	195	$ 245,200.00	3.60%	$ 4,717.21
ISDLAF Term Series	TS	Fully Secured	6/26/2026	12/2/2026	159	$ 500,000.00	3.74%	$ 8,146.03
Bank 7, OK	CD	FDIC Insured	6/26/2026	12/10/2026	167	$ 245,700.00	3.75%	$ 4,214.48
Hiawatha National Bank, WI	CD	FDIC Insured	6/26/2026	12/10/2026	167	$ 245,600.00	3.74%	$ 4,206.02
FirstBank Puerto Rico	CD	FDIC Insured	7/9/2025	12/30/2026	539	$ 236,500.00	3.85%	$ 13,445.83
Eastern International Bank	CD	FDIC Insured	4/2/2026	12/30/2026	272	$ 243,200.00	3.65%	$ 6,611.42
MapleMark Bank	CD	FDIC Insured	4/2/2026	12/30/2026	272	$ 243,200.00	3.63%	$ 6,586.04
Flagstar Bank	CD	FDIC Insured	4/2/2026	12/30/2026	272	$ 243,000.00	3.78%	$ 6,848.63
Bank of China	CD	FDIC Insured	4/2/2026	12/30/2026	272	$ 243,200.00	3.66%	$ 6,624.10
Lake Forest Bank & Trust, IL	CD	FDIC Insured	6/9/2026	12/30/2026	204	$ 244,900.00	3.67%	$ 5,024.70
Wintrust Bank, Il	CD	FDIC Insured	6/9/2026	12/30/2026	204	$ 244,900.00	3.67%	$ 5,024.70
Civista Bank, OH	CD	FDIC Insured	6/9/2026	12/30/2026	204	$ 244,900.00	3.66%	$ 5,009.65
State Bank of the Lakes, IL	CD	FDIC Insured	6/9/2026	12/30/2026	204	$ 244,900.00	3.67%	$ 5,024.70
Wheaton Bank & Trust, Il	CD	FDIC Insured	6/9/2026	12/30/2026	204	$ 244,900.00	3.67%	$ 5,024.70
St. Charles Bank & Trust, Il	CD	FDIC Insured	6/9/2026	12/30/2026	204	$ 244,900.00	3.67%	$ 5,024.70
ISDLAF Term Series	TS	Fully Secured	6/12/2026	1/6/2027	208	$ 1,000,000.00	3.68%	$ 20,970.96
ISDLAF Term Series	TS	Fully Secured	6/12/2026	2/3/2027	236	$ 2,400,000.00	3.72%	$ 57,726.25
GBank	CD	FDIC Insured	7/15/2026	2/25/2027	225	$ 244,100.00	3.48%	$ 5,234.34
Royal Business Bank	CD	FDIC Insured	7/15/2026	2/25/2027	225	$ 244,100.00	3.79%	$ 5,705.92
NexBank	CD	FDIC Insured	9/5/2025	2/26/2027	539	$ 236,600.00	3.79%	$ 13,241.89
Farmers and Merchants Union Bank	CD	FDIC Insured	9/5/2025	2/26/2027	539	$ 235,800.00	3.99%	$ 13,893.53
Bank Hapoalim	CD	FDIC Insured	7/16/2026	3/24/2027	251	$ 243,600.00	3.77%	$ 6,315.38
Security Bank And Trust	DTC	FDIC Insured	7/29/2026	3/29/2027	251	$ 249,308.81	3.86%	$ 6,408.42

First Pryority Bank	CD	FDIC Insured	4/16/2026	3/30/2027	348	$ 241,300.00	3.68%	$ 8,461.66
Security Bank of Texas	CD	FDIC Insured	4/16/2026	3/30/2027	348	$ 241,300.00	3.66%	$ 8,420.25
Western Alliance Bank	CD	FDIC Insured	5/26/2026	3/11/2027	289	$ 242,700.00	3.75%	$ 7,206.20
Banc of California	DTC	FDIC Insured	5/29/2026	3/1/2027	276	$ 242,323.58	3.77%	$ 6,904.35
Wells Fargo Bank	DTC	FDIC Insured	5/29/2026	3/1/2027	276	$ 242,323.58	3.77%	$ 6,904.35
ISDLAF Term Series	TS	Fully Secured	6/12/2026	3/3/2027	264	$ 1,350,000.00	3.75%	$ 36,616.44
Independent Bk, TN	DTC	FDIC Insured	6/2/2026	4/2/2027	304	$ 249,385.00	3.76%	$ 7,811.86
GNB Bank	DTC	FDIC Insured	6/5/2026	4/5/2027	304	$ 242,367.34	3.76%	$ 7,594.05
BOM Bank, LA	CD	FDIC Insured	6/26/2026	5/13/2027	321	$ 241,400.00	3.97%	$ 8,417.68
Dundee Bank, NE	CD	FDIC Insured	6/26/2026	5/13/2027	321	$ 241,600.00	3.91%	$ 8,307.80
PBT Bancorp, KY	CD	FDIC Insured	6/26/2026	5/13/2027	321	$ 241,500.00	3.91%	$ 8,304.36
Merrick Bank, UT	CD	FDIC Insured	6/26/2026	5/13/2027	321	$ 241,600.00	3.92%	$ 8,324.79
Patriot Bank, TN	CD	FDIC Insured	6/9/2026	5/27/2027	352	$ 241,000.00	3.79%	$ 8,813.23
Solera National Bank, CO	CD	FDIC Insured	6/9/2026	5/27/2027	352	$ 241,000.00	3.84%	$ 8,931.76
Term Series	TS	Fully Secured	7/17/2026	7/17/2028	731	$ 500,000.00	4.10%	$ 41,025.78
Morgan Stanley PVT Bank	DTC	FDIC Insured	7/22/2026	1/24/2028	551	$ 244,517.69	4.05%	$ 14,962.47
First Bank of the Lakes	DTC	FDIC Insured	7/29/2026	1/31/2028	551	$ 249,535.83	4.05%	$ 15,265.24
								$ -

TOTAL $16,463,661.83

TECHNOLOGY REPORT
Steve Schmidt
September 2026

New Chromebook Distribution - The IT Department completed the distribution of all the new Chromebooks ordered over the summer for the incoming Kindergarten, 3rd, and 6th graders. These new Chromebooks are a different brand this year but still remain touch screen with a heavy duty protective case.

Student Data Rostering - The IT Department completed the uploading and importing of student information into district software and resources for the start of the year. These resources included assessment platforms, curriculum programs, and the library management software. We also continue to add roster and SSO applications in Clever, our secure digital data transfer platform.

Help Desk - There are currently no open tickets in our system.

September School Board Reports

Benson Principal - Mrs. Melissa Stafford
Franzen Principal - Ms. Katie Sard
Peacock Principal - Mr. Jason Taylor

A. Student Safety and Citizenship - To ensure a safe learning environment that promotes the development of responsibility, ethics, discipline, and citizenship.

Wellness Update - September was our first early release date of the school year.

- Benson students built classroom communities by creating homeroom posters and participated in a whole school assembly introducing the 8 Keys of Excellence. Students started SEL lessons using Second Step this week.
- Franzen students completed an 8 Keys of Excellence refresh and talked about how they can apply the 8 Keys to the classroom setting. Next Wellness Wednesday, students will select one of the Keys to be their individual focus for the school year.
- Peacock students engaged in activities aligned to the 8 Keys of Excellence. We guided students through lessons geared towards executive functioning & strategies that will help them realize organizational success.

B. Academic Excellence – To reach the highest level of academic excellence by promoting an environment for growth and learning for all students and the district.

Fall Assessment - Students at Benson, Franzen and Peacock are in the process of completing the Fall IReady and AimsWeb assessments in Reading and Math. Results will be shared with families soon.

Outdoor Education - The fifth grade Outdoor Education Program will take place on September 15-17, for the second year, at Stronghold, in Oregon, IL. The purpose of the program is to teach an appreciation, understanding, and awareness of the outdoors by studying and interacting with the natural world. We hope that students become more aware that learning is not restricted to the classroom, but that learning is also found in the world around them.

C. Fiscal Responsibility - To efficiently and responsibly manage the district's fiscal resources for short-term needs and long-term stability.

D. Community Relationships - To nurture and advance relationships through collaboration and communication with the whole community.

Curriculum Night

- Franzen Curriculum Night was held on Thursday, August 27. We held two sessions for parents with more than one student at the school, special teachers were available in the media center to answer any questions and The Outdoor Education parent meeting was held prior to Curriculum Night at 6:00 pm. We concluded the evening with a parent chaperone training session.
- Peacock Curriculum Night was held on Tuesday, September 1. Field trip chaperone training, Math Pathways presentations & grade level/department presentations were given.
- Benson Curriculum Night was held on Wednesday, September 2. We toured the building, met homeroom teachers and heard from our specialist staff.

September School Board Reports

Benson Principal - Mrs. Melissa Stafford
Franzen Principal - Ms. Katie Sard
Peacock Principal - Mr. Jason Taylor

Student Transportation - We thank our support staff for again riding buses the first few days of school as students adjust to new routes and drop off points.

IPTO Events - The IPTO will continue with sponsored dances & events for our students this year. Newsletters will appear in school newsletters and parent volunteers will again support classroom parties and other events. A very successful back to school party was held at Peacock in August for Benson & Franzen students.

Supply Dropoffs - Our transition to having Grades 1–8 students bring school supplies on the first day rather than hosting a separate drop-off event was a success. Staff built dedicated time into the morning schedule to assist students with unpacking and organizing, ensuring a smooth, welcoming, and stress-free start to the classroom routine. Families adapted seamlessly to the new process, and the updated start to our first day helped everyone start the year together in their new spaces.

School Newsletters - To assist families in upcoming events, each building will email and post a monthly newsletter. Below are the September newsletters.

Benson Bulletin
Franzen Falcon
Peacock Charger

E. Professional Learning - To support a culture that enhances professional learning and growth.

Early Release Day - Over the course of our first PD day staff had opportunities to look through Fall benchmarking data. This data will continue to support each building's SIP goals for this upcoming school year.

F. Capital Development - To support safety and learning for all.

Elevating Student Voice: *Student Board Representative*

Dr. Heidi Weeks, Superintendent

Topics

- The Role
- Duties
- Selection Criteria
- Term and Commitment
- School Code
- Next Steps

The Role

- Attend meetings
  - Participates regularly in scheduled Board meetings alongside district leadership.
- Delivers Student Reports
  - Represents the Whole Student Body
  - Speaks on behalf of the broader student community — not personal preferences or individual concerns.
- No Voting, No Closed Sessions

Selection Criteria

- Currently enrolled at Peacock Middle School
- Good academic standing with consistent attendance
- Demonstrates leadership, communication skills, and citizenship
- Parent or guardian permission required

Term and Commitment

- The Student Board Member role rotates each trimester, giving more students the opportunity to serve and represent their peers throughout the year.
    - Term length is one trimester, with a new student selected each trimester
    - Must be willing and able to attend all regular Board meetings during their trimester
    - Comfortable speaking briefly to share student perspective in a public setting

School Code

- It is completely optional
  - A school board may appoint a student to serve, but the law never forces a district to do so.
- Strictly advisory role
  - The student acts as an advisor to represent student perspectives. The board is legally prohibited from granting the student any voting privileges.
- No executive sessions
  - Student members are completely barred from attending executive/closed sessions. They cannot participate in private hearings involving confidential student discipline, staff firings, or legal matters.
- Local control over terms
  - The local school board gets to decide how the student is chosen and how long their term lasts.

Next Steps

- Board approval will launch the trimester-based Student Board Representative program.
- Open applications to interested students.
- Select three students to serve during the school year.
- Introduce all three students to the Board in November and begin the rotation.
- Since the program is beginning in November, the three selected students will rotate for the remainder of the school year.

“A student board representative brings something no one else can: the perspective of those we serve every day.”

Final Budget 2026-2027

Presented by: Tamara L. Mitchell, SFO
Chief School Business Official

Vision, Mission & Core Values

Vision

Every Learner, Every Day.

Mission

Together, we are dedicated to academic excellence and the cultivation of talents of all students in a safe, supportive, collaborative community.

Core Values

Perseverance, Compassion & Hope

Shared Purpose - Our What...

- **This budget support our Shared Purpose**
- **Every Learner, Every Day**
  - Clarity and Alignment - Sets Direction
  - Classroom Culture - Creates Conditions
  - Effective Instruction - Moves learning forward

Key Assumptions & Facts

- **Property Taxes**: Assume historical 97.5% property tax collection rate
- **Evidence-Based Funding**: District is Tier 3 for FY27
- **Interest income**: Conservative projections based on anticipated investment earnings
- **Salaries & benefits**: Reflect contractual obligations, staffing changes, and relevant market adjustments
- **Purchased services**: Based on negotiated rates, contractual commitments, and anticipated service needs
- **Other expenditures**: Based on historical trends, current pricing, and known operational needs

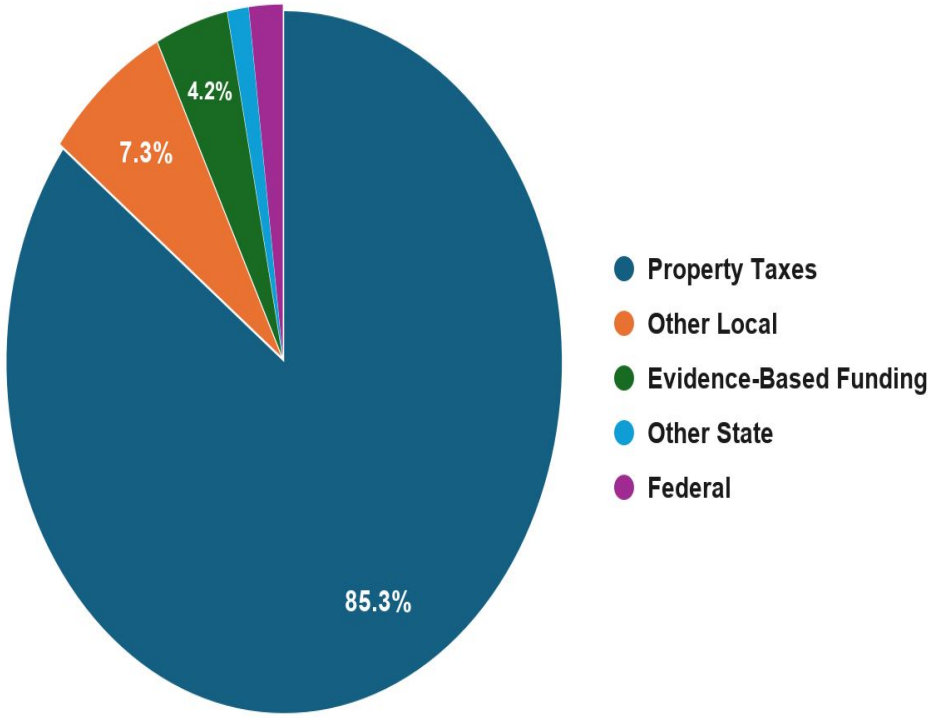
Final FY 2027 Budget

	JULY 1, 2026 BALANCE*	PROJECTED REVENUES	PROJECTED EXPENDITURES	JUNE 30, 2027 BALANCE	SURPLUS/ DEFICIT	PCT% INC/(DEC)
OPERATING FUNDS						
EDUCATION	$5,695,806	$18,161,743	$18,159,110	$5,698,439	$2,633	0.05%
OPERATIONS & MAINTENANCE	1,437,717	$1,776,559	$1,604,595	$1,609,681	$171,964	11.96%
TRANSPORTATION	(61,000)	$758,939	$860,699	($162,760)	($101,760)	0.00%
MUNICIPAL RETIREMENT/SOC SEC	314,206	$362,512	$403,417	$273,301	($40,905)	(13.02%)
WORKING CASH	1,673,093	$63,000	$0	$1,736,093	$63,000	3.77%
DEBT SERVICES	68,809	$2,543,113	$2,555,123	$56,799	($12,010)	(17.45%)
TOTAL OPERATING FUNDS	**$9,128,631**	**$23,665,866**	**$23,582,944**	**$9,211,553**	**$82,922**	**0.91%**
CAPITAL FUNDS						
CAPITAL PROJECTS	6,537,807	$300,000	$2,010,000	$4,827,807	($1,710,000)	(26.16%)
TOTAL CAPITAL FUNDS	**$6,537,807**	**$300,000**	**$2,010,000**	**$4,827,807**	**($1,710,000)**	**(26.16%)**
GRAND TOTAL:	**$15,666,438**	**$23,965,866**	**$25,592,944**	**$14,039,360**	**($1,627,078)**	**(10.39%)**

Operating Fund Revenues by Category

(Does not include Debt Service or Capital Projects)

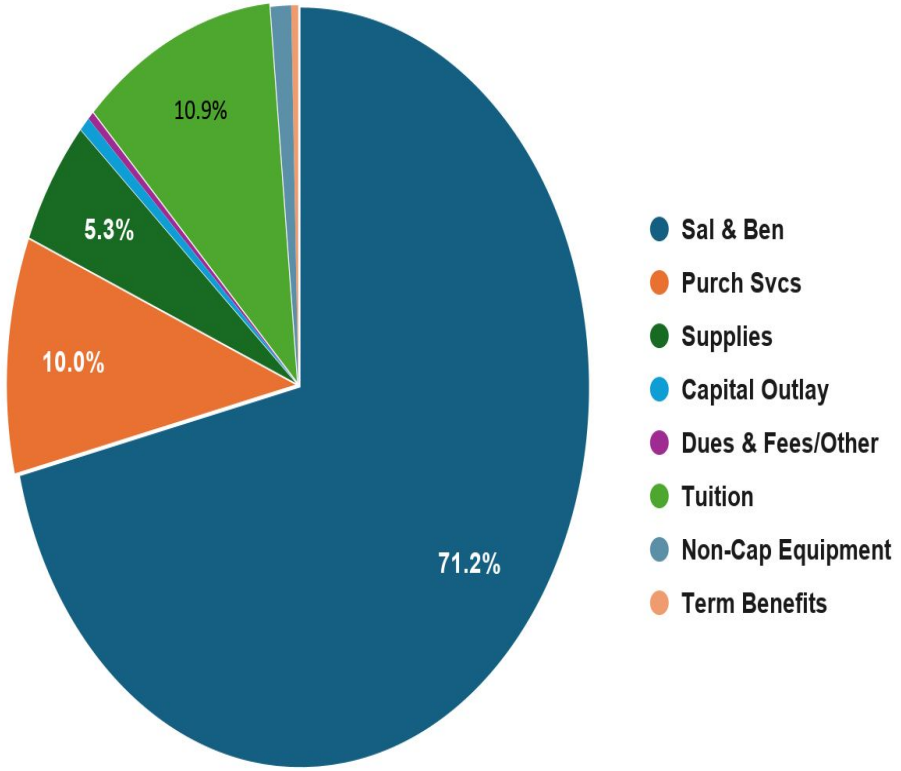
- Property Taxes - 85.34%
- Other Local - 7.27%
- Evidence-Based Funding - 4.21%
- Other State - 1.23%
- Federal - 1.96%



Operating Fund Expenditures by Category

(Does not include Debt Service or Capital Projects)

- Salaries & Benefits - 71.25%
- Purchased Services - 10.01%
- Supplies - 5.34%
- Capital Outlay - 0.62%
- Dues & Fees/Other - 0.35%
- Tuition - 10.91%
- Non-Capitalized Equipment - 1.14%
- Termination Benefits - 0.39%



Operating Fund Expenditures by Object

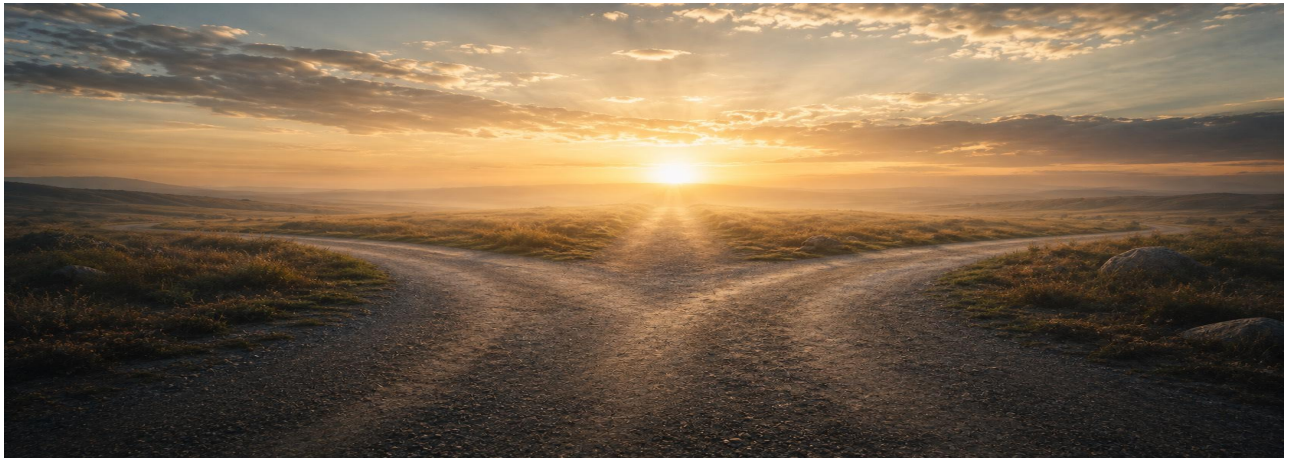
(Does not include Debt Service or Capital Funds)

OPERATING FUNDS	FY26 Budget	FY26 Actual	FY27 Tentative Budget
1000 - Salaries	10,204,655.00	9,494,010.48	$10,030,205.00
2000 - Benefits	2,211,574.00	2,421,933.45	2,649,072.00
3000 - Purch Serv	1,814,525.00	2,013,893.22	1,780,702.00
4000 - Supplies	972,600.00	940,128.92	950,255.00
5000 - Capital	183,300.00	135,847.42	110,000.00
6000 - Dues/Other	1,811,402.00	2,043,818.43	2,003,550.00
7000 - Non Cap	192,005.00	180,279.17	202,950.00
8000 - Term Ben	10,365.00	0.00	69,750.00
TOTALS	**$17,400,426.00**	**$ 17,229,911.09**	**$ 17,796,484.00**

Timeline

- Tentative Budget on public display at the District Office beginning August 13
- Public Hearing on September 16th
- Budget Adoption at the regular meeting of the Board of Education on September 16th
- Final Budget to be submitted to the Illinois State Board of Education

“Responsible budgeting is about investing wisely in what matters most. "



Every Learner, Every Day.
#weareitasca10

Capital Updates

September 16, 2026

Tamara L. Mitchell, SFO, Chief School Business Official

Contents

- Benson Outdoor Classroom Update
- Upcoming Plans and Next Steps
    - Peacock Gym HVAC
    - Secure Entryways - all sites
    - Furniture Refresh - Benson & Franzen

Benson Outdoor Classroom

- Certificate of Completion
  - Issued by ROE on 8/28
- Live Plant Care
  - Watering schedule
- October Board Presentation
  - Benson staff



Upcoming Plans/Next Steps

- **Peacock Gym HVAC**
  - Finalizing receipt of quotes from vendors
  - Utilizing cooperative purchasing
  - Recommendation to be presented to the Board in October
  - Funding source: bond referendum funds

- **Secure Entryways**
  - Finalizing base bid and design alternates for preparation of bid documents
  - Bi-weekly meetings with the team at BEAR and FGMA
  - FGMA presents options to the Board on 9/16
  - Funding source: bond referendum funds

- **Furniture Refresh - Benson & Franzen**
  - Quotes received earlier this year
  - Utilizing cooperative purchasing
  - Funding source: TBD

“Investing in our facilities is an investment in the daily experience of every learner.”

Every Learner, Every Day.
#weareitasca10

Every Learner, Every Day.

#weareitasca10

Itasca School District 10 BOE Presentation

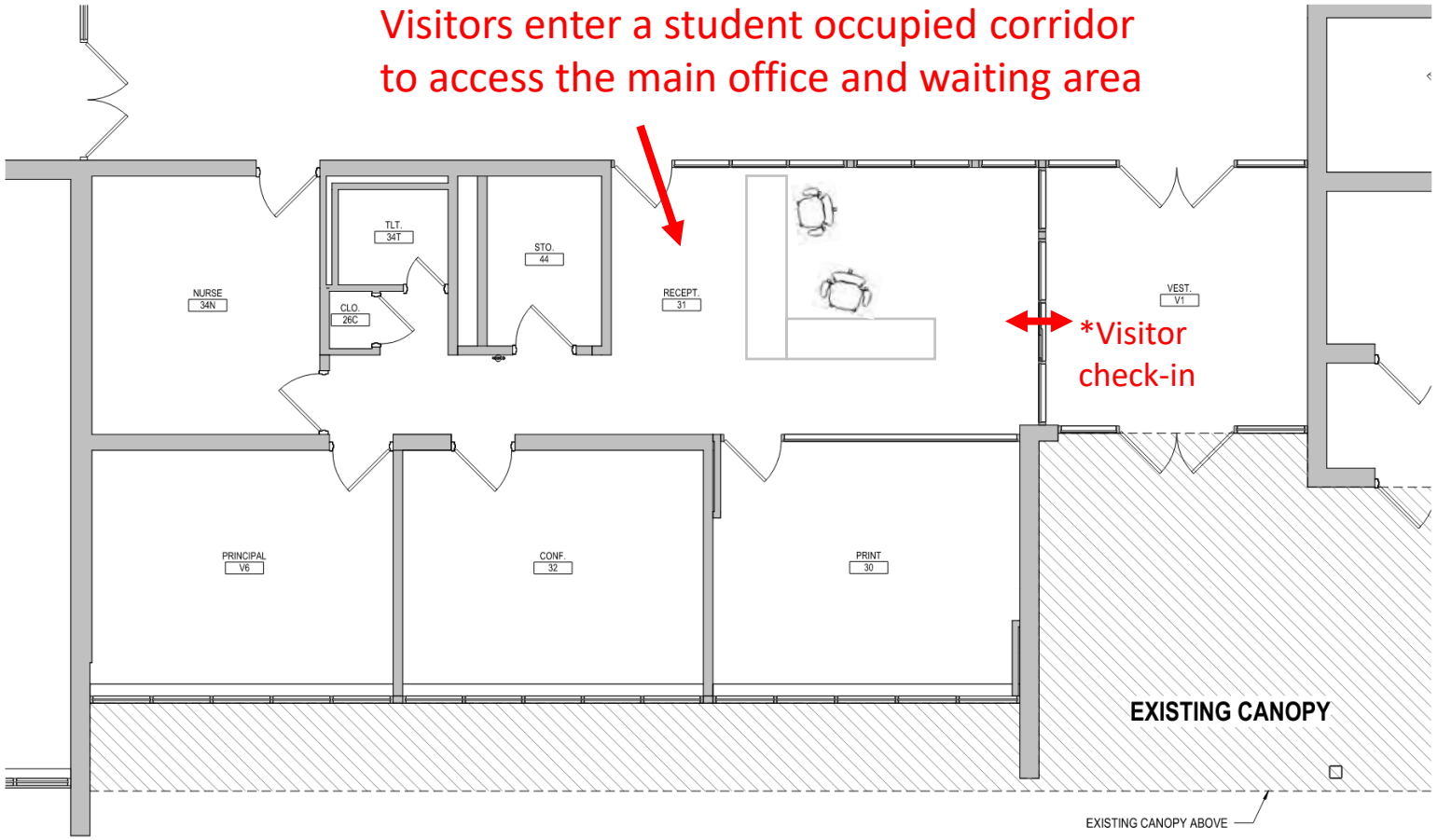
Secure Entry Renovations Design Update

September 16, 2026 v1

Agenda

- Benson secure entry plan and alternates.
- Franzen secure entry plan and alternates.
- Peacock secure entry plan and alternates.
- Budget information
- Schedule information

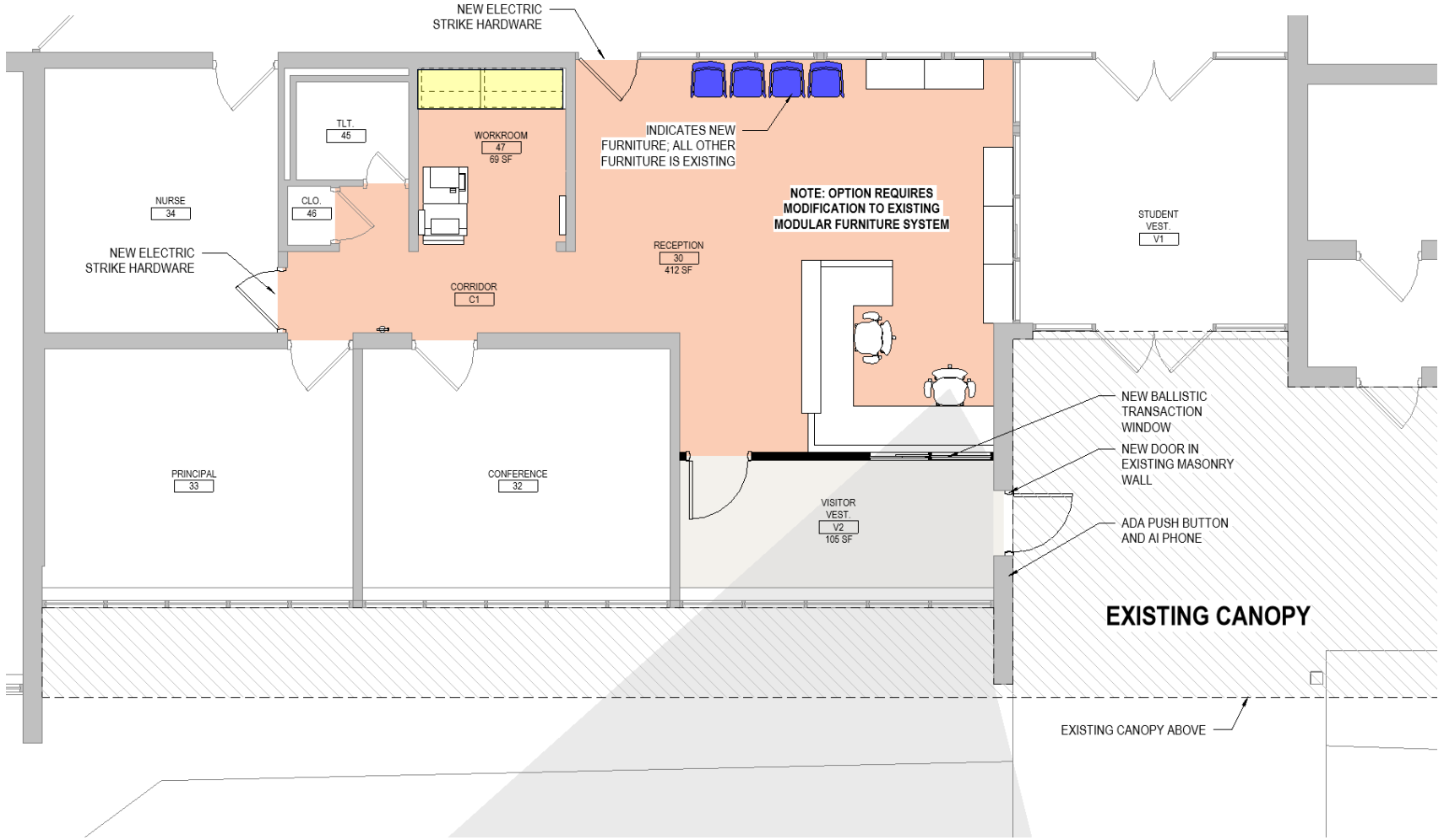
Benson Existing Entry Plan





Existing Main Entry

Benson Secure Entry Plan



Improvements Include:

- New secure vestibule for visitors
- Bullet resistant transaction window
- Secured reception area with access control hardware
- New interior finishes include carpet tile, ceilings, paint, and workroom cabinetry
- HVAC system configuration updates
- New waiting chairs, all other furniture is existing

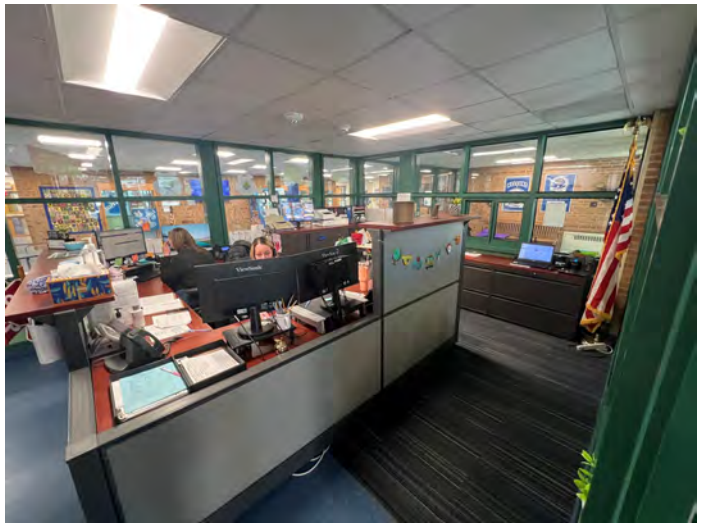
Legend:

- Office Renovation
- New Secure Entry Vestibule
- New cabinetry
- New furniture

Benson Secure Entry Vestibule Sight Lines

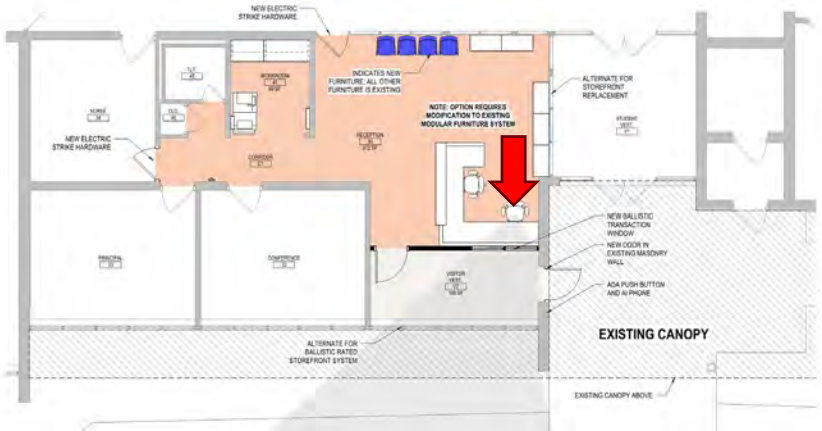


Proposed sight lines from the greeter's desk looking through the transaction window into the new secure vestibule



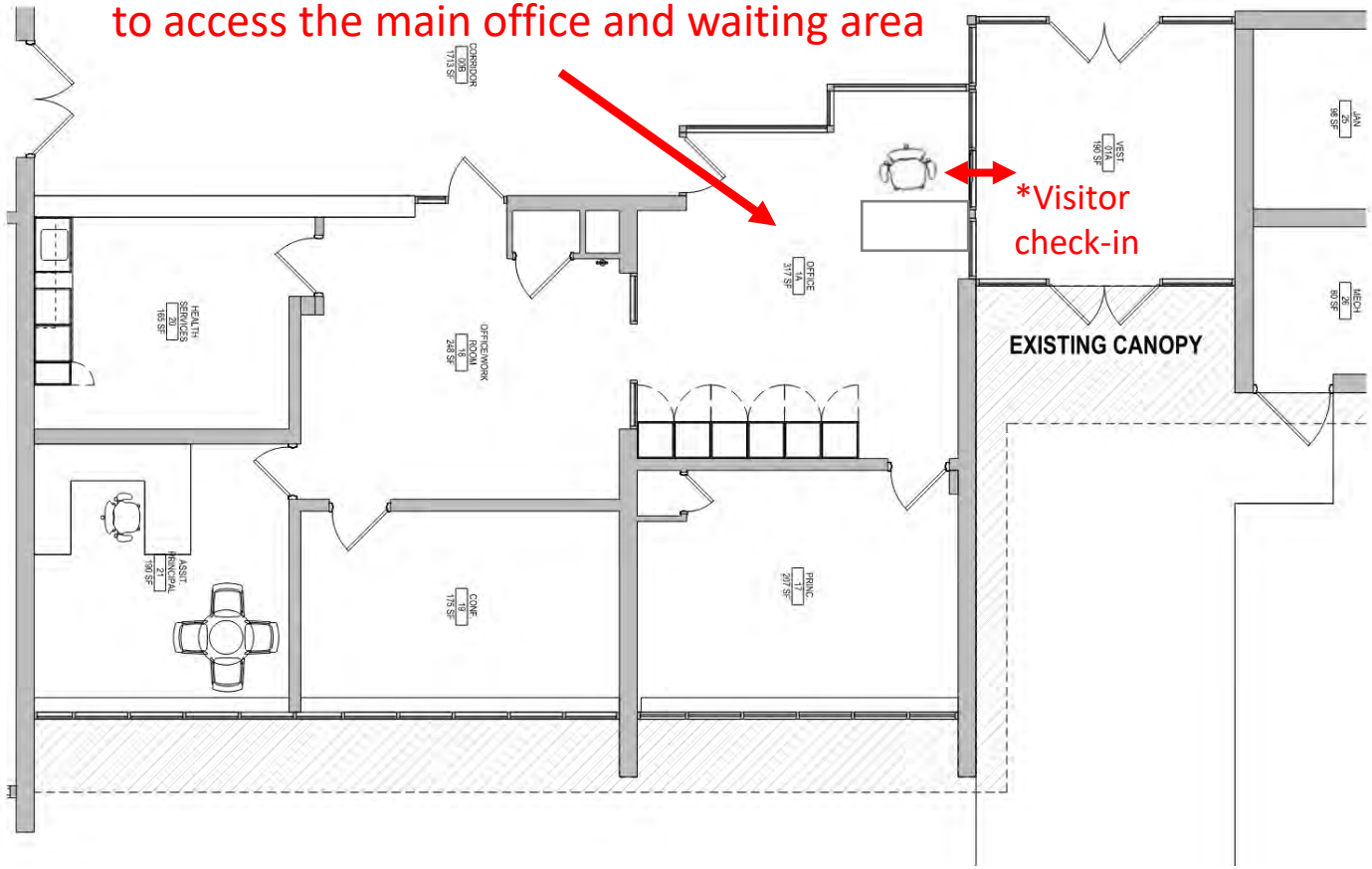
Existing Condition Photo –
No direct exterior site lines

Key Plan:



Franzen Existing Entry Plan

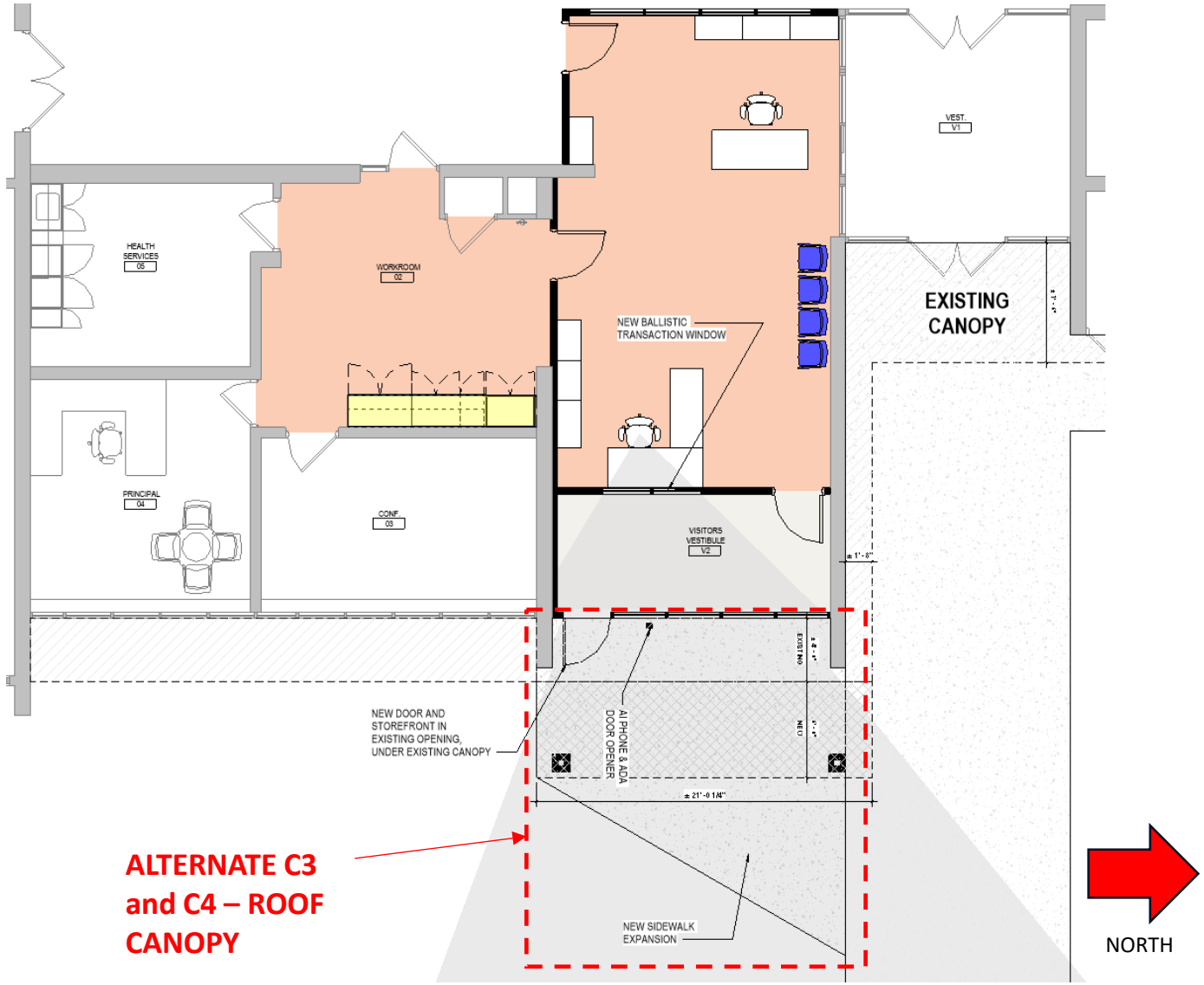
Visitors enter a student occupied corridor to access the main office and waiting area





Existing Main Entry

Franzen Secure Entry Plan – Base Bid & Alternate C3 & C4



Legend:

- Office Renovation
- New Secure Entry Vestibule
- New cabinetry
- New furniture

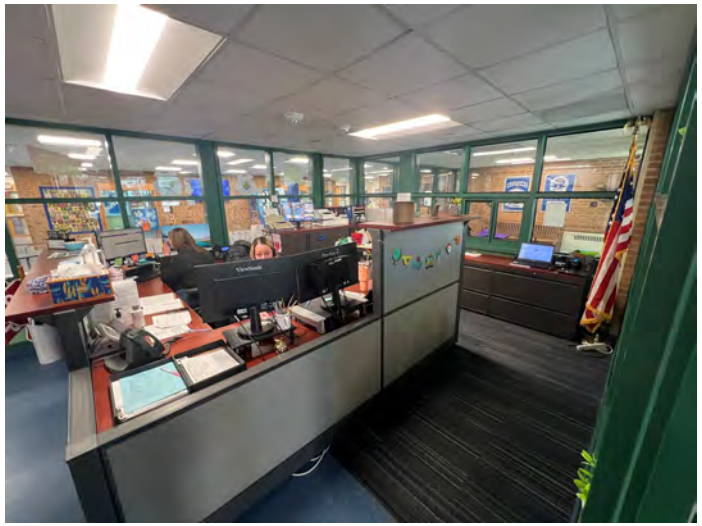
Improvements Include:

- New secure vestibule for visitors
- Access control door hardware
- Bullet resistant transaction window
- New entry roof canopy
- New interior finishes include carpet tile, ceilings, paint, and workroom cabinetry
- HVAC system configuration updates
- New waiting chairs, all other furniture is existing

Franzen Secure Entry Vestibule Sight Lines



Proposed sight lines from the greeter's desk looking through the transaction window into the new secure vestibule



Existing Condition Photo –
No direct exterior site lines

Key Plan:



Franzen Roof Canopy Alternate C3 and C4



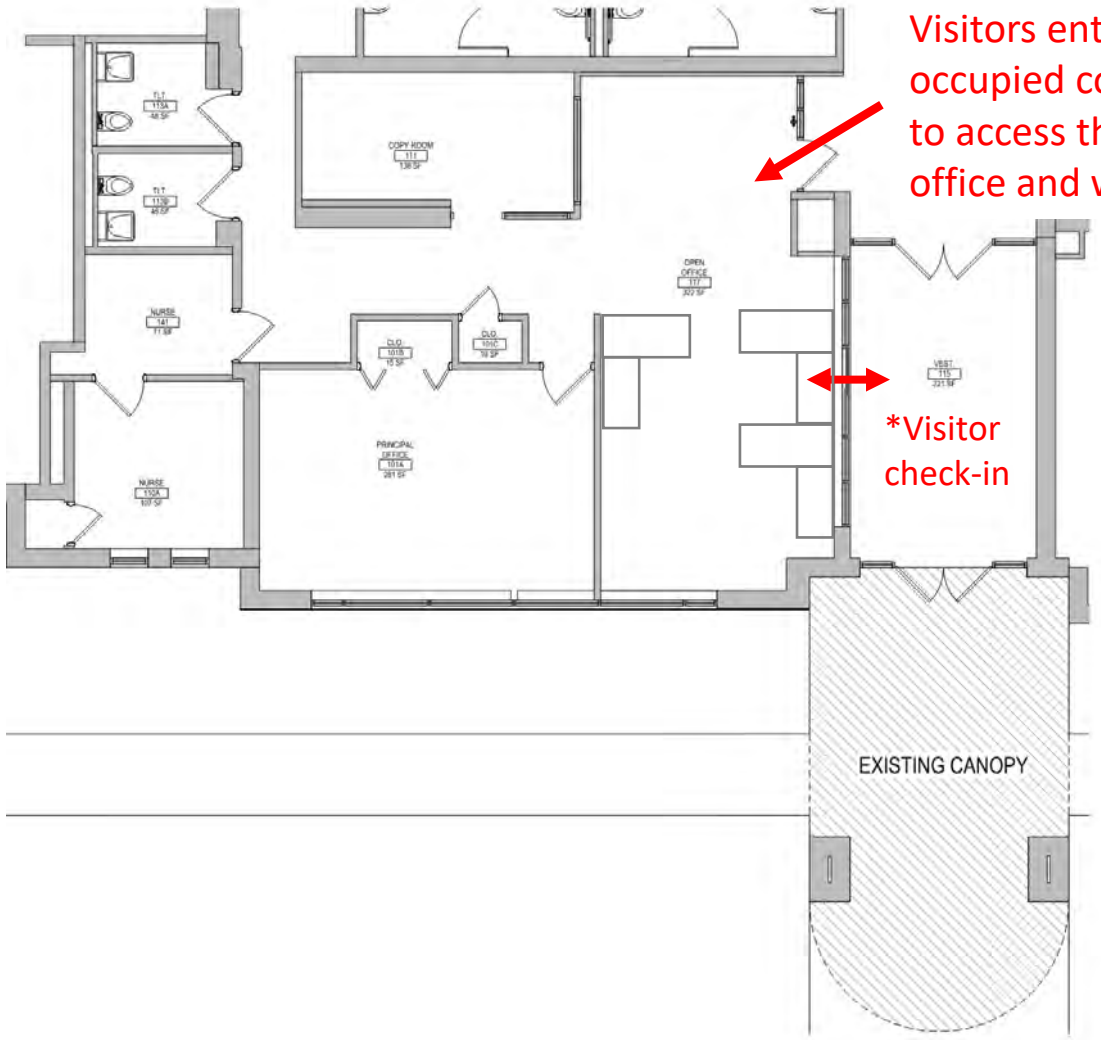
Alternate C3 – New entry canopy (Flat Roof Profile)



Alternate C4 – New entry canopy (Gable Roof Profile)

fgma

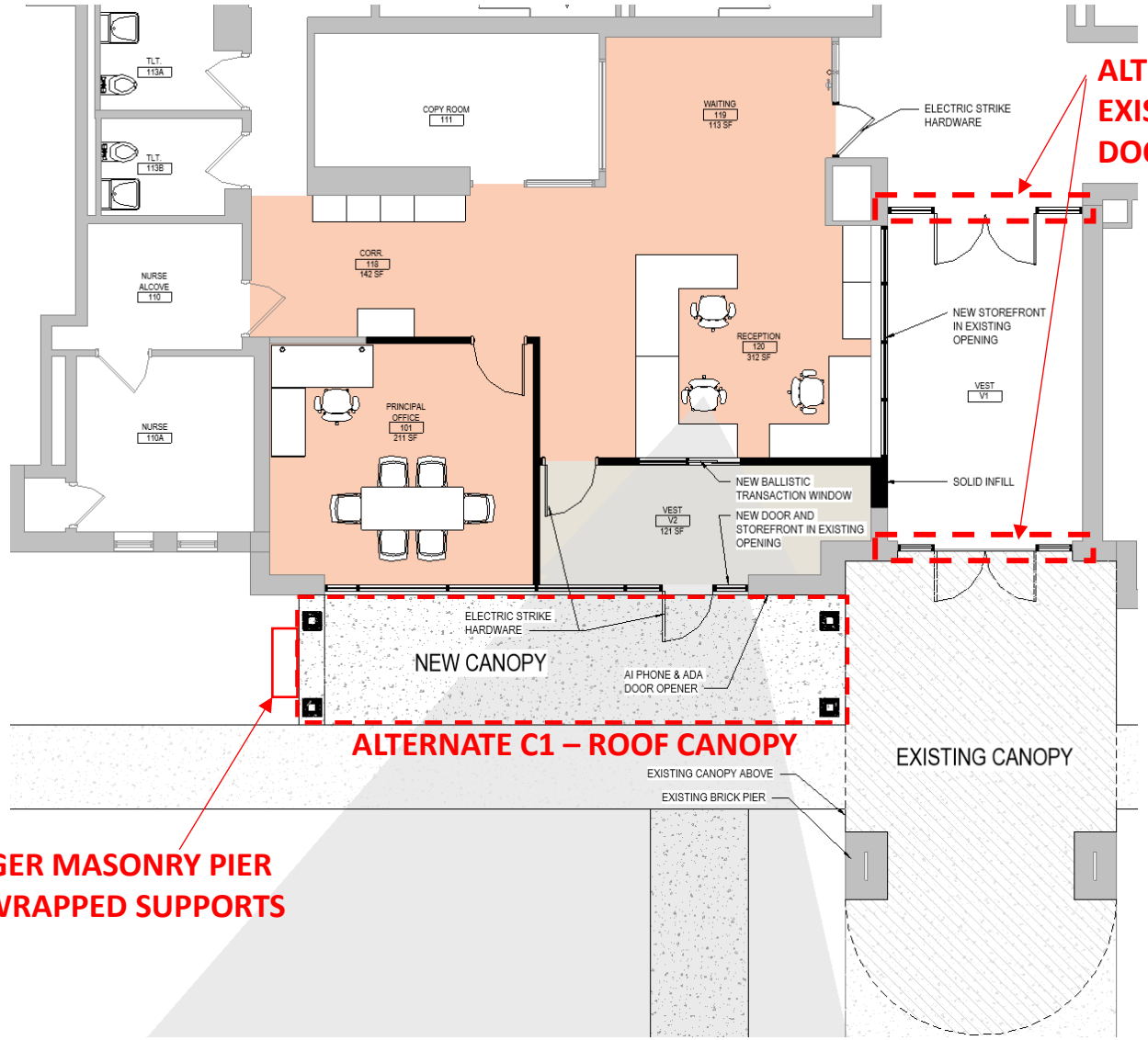
Peacock Existing Entry Plan





Existing Main Entry

Peacock Secure Entry Plan Base Bid & Alternate C1



Improvements Include:

- New secure vestibule for visitors
- Access control door hardware
- Bullet resistant transaction window
- New entry roof canopy
- New interior finishes include carpet tile, ceilings, & paint
- HVAC system configuration updates
- No new furniture required. All furniture is existing

Legend:

- Office Renovation
- New Secure Entry Vestibule

fgma

Peacock Secure Entry Vestibule Site Lines

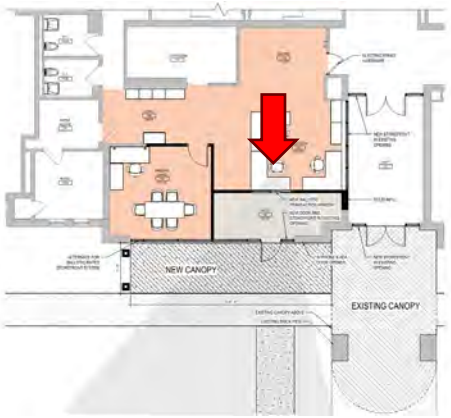


Sight lines from the greeter's desk looking through the transaction window into the new secured vestibule



Existing Condition Photo – No direct exterior site lines

Key Plan:



fgma

Peacock Roof Canopy - Alternates C1 & P3



Alternate C1 & P3 – Brick canopy supports



Alternate C1 only – Aluminum panel wrapped supports option

fgma

Budget Information

A Base Bid Remodeling Work:

				Low	High
1	Remodeling hard cost + ACM Removal Allowance				
	a	Peacock Remodeling hard cost + ACM Removal Allowance		$295,316	$355,316
	b	Franzen Remodeling hard cost + ACM Removal Allowance		$320,041	$380,041
	c	Benson Remodeling hard cost + ACM Removal Allowance		$273,931	$333,931
	d	**Total Remodeling hard cost + ACM Removal Allowance**		**$889,288**	**$1,069,288**
2	Summary- Total Remodeling hard cost + ACM Removal costs:				
	a	Total Remodeling hard cost + ACM Removal Allowance		$889,288	$1,069,288
	b	Design Contingency- all work		$0	$88,929
	c	Soft Costs		$140,500	$250,000
	d	**Base Bid Total**		**$1,029,788**	**$1,408,217**

Notes

1 Remodeling hard cost is from the Bear estimate dated 6.26,26

2 Soft Costs- furniture, testing, engineer fees, architect fees, attorney fees, etc.

3 ACM removal is an allowance. The district's environmental consultant must develop budgets.

fgma

Budget Information

B Alternate C1- Peacock Canopy:

				Peacock	
				Low	High
1	Total hard Cost from Bear dated 8.24.26			$148,137	$148,137
2	Site Work allowance			$0	$60,000
3	Design Contingency- all work			$0	$41,627
4	Soft Costs			$61,314	$134,976
5	**Alternate Total**			**$209,451**	**$384,741**

Notes

1 Hard costs are from the Bear estimate dated 8.24,26
2 Soft Costs- engineer fees, architect fees, attorney fees, etc.
3 The budgets for site work associated with the canopy alternates are an allowance- no design work has been developed.

fgma

Budget Information

C Alternate C3- Franzen Canopy (flat)

				Franzen	
				Low	High
1	Total hard Cost from Bear received 9.10.26			$47,283	$47,283
2	Site work allowance			$0	$40,000
3	Design Contingency- all work			$0	$13,092
4	Soft Costs			$51,228	$117,038
5	**Alternate Total**			**$98,511**	**$217,413**

D Alternate C4- Franzen Canopy (gable)

				Franzen	
				Low	High
1	Total hard Cost from Bear received 9.10.26			$55,727	$55,727
2	Site work allowance			$0	$40,000
3	Design Contingency- all work			$0	$14,359
4	Soft Costs			$52,073	$121,009
5	**Alternate Total**			**$107,800**	**$231,095**

Notes

1 Hard costs are from the Bear estimate dated 9.10.26
2 Soft Costs- engineer fees, architect fees, attorney fees, etc.
3 The budgets for site work associated with the canopy alternates are an allowance- no design work has been developed.

fgma

Budget Information

D Alternates P3, P4:

				Low	High
1	Peacock Hard Cost from Bear dated 8.24.26				
	a	Alternate P3:	Masonry support walls	$24,330	$24,330
	b	Alternate P4:	Replace the existing storefront	$38,073	$38,073
	c	Total Peacock Hard Cost from Bear dated 8.24.26		**$62,403**	**$62,403**
2	Summary- Alternates P3, P4 :			Low	High
	a	Total Remodeling hard cost		$62,403	$62,403
	b	Design Contingency- all work, hard cost		$6,240	$6,240
	c	Soft Costs		$8,864	$10,864
	d	**Total**		**$77,508**	**$79,508**

Notes

1 Hard costs are from the Bear estimate dated 8.24,26

2 Soft Costs- engineer fees, architect fees, attorney fees, etc.

fgma

Schedule Information

- September 16, 2026 — BOE approval to move forward with additional alternate design
- Late October 2026 — Documents out to bid
- November 19, 2026 — Proposal/bid opening
- December 9, 2026 — BOE approval of proposals/bids
- March 2027 — Spring Break- Office relocation prep
- March 2027 — Possible ACM removal
- April/May 2027 — Possible mobilization/storage
- June 2027 — ACM Removal/Remodeling Begins
- Early August 2027 — Substantial completion

fgma

BOE Action Memorandum FY27-#07
Consent Agenda

September 16, 2026

Included in the consent agenda:

1. Approval of Minutes:
    a. August 12, 2026 Meeting Minutes

2. Approval of Expenditures

3. Approval of Hiring Personnel:
    a. Thomas Szatko, Benson Custodian, 2nd Shift, 1.0 FTE , effective August 24, 2026
    b. Emily Pietka, Benson Nurse, 1.0 FTE, effective September 8, 2026
    c. Kate Nichols, Peacock Paraprofessional, 1.0 FTE, effective September 8, 2026

5. Approval of Resignation
    a. Ana Munoz, effective August 14, 2026

The Superintendent recommends that the Board of Education approve the Consent Agenda

BOE Action Memorandum FY27-#08

Approval of the Fiscal-Year 2027 Final Budget

September 16, 2026

This is the final step in the budgeting process for Itasca School District 10. The Board of Education approved the Tentative FY2027 Budget at the August meeting. The tentative budget has been available for public inspection since that time. The budget hearing that occurred earlier in the evening provided an opportunity for public comment. Upon Board approval, the Final FY2027 Budget will be submitted to the Illinois State Board of Education and DuPage County Clerk.

	REVENUE	**EXPENDITURE**	**SURPLUS/(DEFICIT)**
Educational	$18,161,743	$18,159,110	$2,633
Operations & Maintenance	$1,776,559	$1,604,595	$171,964
Debt Service	$2,543,113	$2,555,123	($12,010)
Transportation	$758,939	$860,699	($101,760)
IMRF/Social Security	$362,512	$403,417	($40,905)
Working Cash	$63,000	$0	$63,000
Capital Projects	$300,000	$2,010,000	($1,710,000)
TOTAL	$23,965,866	$25,592,944	($1,627,078)

The Superintendent recommends that the Board of Education approve the Final FY2027 Budget as presented.

District Type:
[X] School District
[ ] Joint Agreement

ILLINOIS STATE BOARD OF EDUCATION
School Business Services Division

SCHOOL DISTRICT/JOINT AGREEMENT BUDGET FORM *
July 1, 2026 - June 30, 2027

Accounting Basis:
[ ] Cash
[X] Accrual

Is this an amended budget? _____

Date of Amended Budget: _____ *(MM/DD/YY)*

District Name: Itasca SD 10
District RCDT No: 19022010002

Balanced budget; no Deficit Reduction Plan is required.

Budget of Itasca SD 10 *, County of* Dupage ,
State of Illinois, for the Fiscal Year beginning July 1, 2026 *and ending* June 30, 2027 .

WHEREAS the Board of Education of Itasca SD 10 ,
County of Dupage , *State of Illinois, caused to be prepared in tentative form a budget, and the Secretary of this Board has made the same conveniently available to public inspection for at least thirty days prior to final action thereon;*

AND WHEREAS a public hearing was held as to such budget on the 16 *day of* September , *20* 26 ,
notice of said hearing was given at least thirty days prior thereto as required by law, and all other legal requirements have been complied with;

NOW, THEREFORE, Be it resolved by the Board of Education of said district as follows:

Section 1: That the fiscal year of this school district be and the same hereby is fixed and declared to be beginning July 1, 2026 *and ending* June 30, 2027 .

Section 2: That the following budget containing an estimate of amounts available in each Fund, separately, and expenditures from each be and the same is hereby adopted as the budget of this school district for said fiscal year.

ADOPTION OF BUDGET

The budget shall be approved and signed below by members of the School Board. Adopted this 16 *day of* September , *20* 26
by a roll call vote of _____ *Yeas, and* _____ *Nays, to wit:*

** MEMBERS VOTING YEA:	** MEMBERS VOTING NAY:

* Based on the 23 Illinois Administrative Code-Part 100 and inconformity with Section 17-1 of the School Code.
** Type in the members who voted "YEA" nor "NAY". Actual school board member signatures are not required for electronic submission.

(1) A certified copy of this document must be filed with the county clerk within 30 days of adoption as required by Section 18-50 of the Property Tax Code (35 ILCS 200/18-50).
(2) Districts are required to submit the adopted/amended budget electronically to ISBE within 30 days of adoption or by October 30, whichever comes first. Budgets are submitted through IWAS: https://apps.isbe.net/iwas/asp/login.asp?js=true
Please type the member signatures before submitting to ISBE. We do not accept PDF copies.