Ashland School Board
School Board Regular Session
Thursday, October 8, 2026 6:30 PM

Ashland City Council Chamber
1175 East Main Street
Ashland, OR 97520

Agenda

1. Call to Order and Roll Check

Presenter: Board Chair Russell Hatch

2. Land Acknowledgment

Presenter: Board Chair Russell Hatch

3. Adoption of Agenda ***(At this time, Board members are provided the opportunity to amend the Regular Session agenda)***

Presenter: Board Chair Russell Hatch

4. Consent Agenda ***(All items may be adopted by a single motion unless pulled for special consideration.)***

Presenter: Board Chair Russell Hatch

A. Approval of Minutes **5**

B. Enrollment Report for October **11**

C. Personnel Report for October **12**

D. AEA Dual-Credit Stipend MOA **15**

E. 2025-26 Restraint & Seclusion Report **16**

F. 2026-27 Pinehurst Tuition & Transportation Contract **17**

5. ASF Report 15 min. **21**

Presenter: ASF Co-Directors Erica Thompson & Cheyenne Nichols

6. Capital Projects Report 10 min. **33**

Presenter: Executive Director of Operations, Steve Mitzel

7. Finance Report 10 min.

Presenter: Director of Business Services Sherry Ely

A. Finance Report for the period ending September 30, 2026 **37**

Presenter: Director of Business Services Sherry Ely

8. Recurring Reports 15 min.

Presenter: Board Chair Russell Hatch

A. OSEA Report

Presenter: OSEA President Steven Essig

B. AEA Report

Presenter: AEA Representative Alan Parowski

C. Student-Board Representative Report

Presenter: Student Board Representatives Tobias Pew and Leah Lennett

9. Board Reports 10 min.

Presenter: Board Chair Russell Hatch

10. Superintendent Report 10 min.

Presenter: Superintendent Joseph Hattrick

A. Out of State Travel Notification

Presenter: Superintendent Joseph Hattrick

B. ASD Transformation Update

Presenter: Superintendent Joseph Hattrick

11. Hear Public Comments (*The Ashland School District Board of Directors reserves this time for individuals to relay comments in writing to the Board regarding topics, not on the printed agenda.*)

Presenter: Board Chair Russell Hatch

12. Unfinished Business - None

Presenter: Board Chair Russell Hatch

13. New Business

Presenter: Board Chair Russell Hatch

A. Report: 2025-26 Division 22 Assurances on Compliance with Public School Standards **47**

Presenter: Superintendent Joseph Hattrick

14. Executive Session

Executive Session is being called under ORS 192.660(2)(e) to conduct deliberations with persons designated by the governing body to negotiate real property transactions.

Presenter: Board Chair Russell Hatch

15. Return to Open Session

Presenter: Board Chair Russell Hatch

16. ACTION: Amendment to the Exclusive Negotiating Agreement with Edlen & Co. Development LLC **55**

Presenter: Board Chair Russell Hatch

17. Announcements and Appointments

Presenter: Board Chair Russell Hatch

A. The board will hold a work session on Thursday, October 22, 2026, at 6:30 p.m. in the District Office, 885 Siskiyou Blvd., Ashland.

B. The next Regular Session meeting will be held on Thursday, November 19, 2026, in the City Council Chamber, 1175 E. Main St., Ashland.

18. Adjourn

Presenter: Board Chair Russell Hatch

School Board Regular Session
Thursday, September 10, 2026 6:30 PM

Ashland City Council Chamber
1175 East Main Street
Ashland, OR 97520

Minutes

1. **Call to Order and Roll Check**
Chair Hatch called the meeting to order at 6:32 p.m. and announced that the meeting was being recorded and would become part of the public record. A quorum was present with three of five members in attendance: Directors Ruby, Rooklyn, and Chair Hatch. Absent were: Vice Chair Dyson and Director Ferguson.

2. **Land Acknowledgment**
Student Board Representative Leah Lennett read the Land Acknowledgment aloud.

3. **Adoption of Agenda**
Director Ruby requested to remove items 12 (Executive Session) and 13 (Return to Open Session) from the agenda.

- **Motion:** Director Rooklyn moved, and Director Ruby seconded, to adopt the agenda as amended.
  Aye: Hatch, Rooklyn, Ruby
  Nay: none
  Result: The motion carried by unanimous vote.

4. **Consent Agenda**
Board members reviewed the consent agenda materials prior to the meeting and were provided the opportunity to remove any item for separate discussion and consideration before approval.

- **Motion:** Director Rooklyn moved, and Director Ruby seconded, to accept the consent agenda as included in the meeting materials.
  Aye: Hatch, Rooklyn, Ruby
  Nay: none
  Result: The motion carried by unanimous vote.

4.A. Approval of Minutes
4.B. Enrollment Report for September
4.C. Personnel Report for September
4.D. Board-Superintendent Operating Agreements 2026-27
4.E. Superintendent Evaluation Process
4.F. Policy Review (Second Read/Adoption)
4.F.1) Policy KNA Immigration Enforcement on District Property
4.F.1)a. Policy KNA-AR(1) Interactions with Immigration Enforcement

5. **Recurring Reports**
5.A. OSEA Report – None

5.B. AEA Report
AEA Co-President Kelly Martin reported a positive start to the 2026–27 year, with students and staff establishing routines and building connections. Instruction, assessments, athletics, and other activities are underway. Bellview, Helman, and Walker noted larger class sizes; Helman and Walker are using blended classrooms, and Helman reported pressure on staff resources and space. Schools also shared updates on family events and student activities.

5.C. Student-Board Representative Report

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Student Board Representative Tobias Pew introduced himself, noting that he served as the alternate representative for the past two years and is serving as the primary representative this year. He reported that classes are underway at Ashland High School and that a new bronze bear sculpture in the quad has generated excitement among students.

Student Board Representative Leah Lennett introduced herself and reported that the Ashland High School leadership class led campus tours for incoming freshmen this year. She said the tours helped students become familiar with the campus.

6. **Board Reports**
Board members reflected on the August work session, including revisions to the District's complaint policy. They thanked the Transformation Steering Committee for its ongoing work and shared feedback gathered from parents and community members about the transformation process. Members welcomed the start of the school year and appreciated the back-to-school breakfast and keynote speaker. They also noted opportunities to connect with families through Willow Wind's Barn Coffee Welcome and the upcoming Monster Dash.

7. **Superintendent Report**

7.A. ASD Transformation Update
The Superintendent read a letter to the community to provide context for the upcoming discussions about the District's future and explain how community members can participate. He described declining enrollment and its effect on school funding, as well as the District's goal of maintaining strong academics and valued programs while becoming financially sustainable. The letter summarized community survey feedback and outlined plans to develop scenarios and gather input at each school. The Superintendent emphasized that no decisions have been made and no school has been selected for closure. A Board decision is tentatively planned for January, and any changes would take effect no earlier than the 2027–28 school year. It was also noted that the letter would be published as an article in the *Sneak Preview* and *Ashland.News*.

8. **Hear Public Comments** (*The Ashland School District Board of Directors reserves this time for individuals to relay comments in writing to the Board regarding topics not on the printed agenda.*)

Britt Humphrey, an ASD school counselor, encouraged the Board to use the District's transformation process to rethink how students learn, emphasizing flexible pathways, community connections, and opportunities for students to create and contribute.

9. **Public Hearing - Exemption from Competitive Bidding Requirements**

At 7:02 p.m., Chair Hatch convened the Board as the Local Contract Review Board and opened the public hearing to receive comment on the draft findings supporting a proposed exemption from competitive bidding for the Helman Elementary School Seismic Retrofit Project and use of the Construction Manager/General Contractor (CM/GC) contracting method. No public comment was offered. Chair Hatch closed the hearing at 7:02 p.m.

10. **New Business**
10.A. ACTION: Resolution: Alternative Contracting Method
Executive Director of Operations, Steve Mitzel, explained that the Construction Manager/General Contractor (CM/GC) method would bring a contractor into the Helman seismic retrofit project during design. He said the method allows the District to consider relevant experience in selecting a contractor and to work with the architect and contractor to keep the project within budget. He noted that the District had used this approach for prior bond projects and that supporting documents were available to the Board.

- **Motion:** Director Ruby moved, and Director Rooklyn seconded to approve Resolution: Alternative Contracting Method adopting the formal findings and approving the exemption from competitive bidding requirements to utilize the CM/GC contracting method for the Helman Elementary School Seismic Retrofit Project.
  Aye: Hatch, Rooklyn, Ruby
  Nay: none
  Result: The motion carried by unanimous vote.

10.B. ACTION: Recommendation to Award Contract - arkitek: design&architecture

Executive Director of Operations, Steve Mitzel, described the selection process for design services for the Helman Elementary School Seismic Retrofit Project. Several firms attended the site walkthrough, and the District evaluated three proposals. Following that review, staff recommended awarding the design services contract to arkitek: design&architecture.

- **Motion:** Director Ruby moved, and Director Rooklyn seconded to award the contract for design services for the Helman Elementary School Seismic Retrofit Project to arkitek: design&architecture in the amount of $147,770.
  Aye: Hatch, Rooklyn, Ruby
  Nay: none
  Result: The motion carried by unanimous vote.

In response to a question about the construction schedule, Director Mitzel said preliminary investigation and possible demolition work could begin as early as spring break 2027. The goal is to begin the main construction work after the 2026–27 school year ends and complete it before students return in the fall. Mitzel also noted an anticipated October deadline for spending the project funds.

10.C. ACTION: Initiate Social Sciences Curriculum Adoption Process

Assistant Superintendent Cuddeback asked the Board to initiate the social sciences instructional materials review and adoption process as part of the District's Division 22 corrective action plan. She noted that funds are budgeted for the adoption and that materials need to be reviewed against updated state standards. The desired outcome is standards-aligned, consistent materials for grades K–5 and materials suited to individual courses at the secondary level.

The Superintendent designated Michelle Cuddeback to lead the process, with Ashland High School Assistant Principal Hillary Cusenza as her designee.

Ms. Cuddeback described a process involving teachers and administrators from across the District, Board updates, and an opportunity for public review and comment. In discussion, a Board member also asked that the committee consider teachers' professional development needs when evaluating materials.

- **Motion:** Director Ruby moved, and Director Rooklyn seconded to initiate the core instructional materials review and adoption process to ensure compliance with the Division 22 Corrective Action Plan and support standards-aligned curricular materials at the K-5 and course-specific levels.
  Aye: Hatch, Rooklyn, Ruby
  Nay: none
  Result: The motion carried by unanimous vote.

11. **Announcements and Appointments**

11.A. The board will hold a work session on Thursday, September 24, 2026, at 6:30 p.m. in the District Office, 885 Siskiyou Blvd., Ashland.

11.B. The next Regular Session meeting will be held on Thursday, October 8, 2026, in the City Council Chamber, 1175 E. Main St., Ashland.

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12. **Executive Session- removed from the agenda**
13. **Return to Open Session- removed from the agenda**

14. **Adjourn**
There being no further discussion, Chair Hatch adjourned the meeting at 7:16 p.m.

Submitted by: Date for Board Approval: October 8, 2026
Holly Rosser, Board Secretary

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School Board Work Session
Thursday, September 24, 2026 6:30 PM

District Office
885 Siskiyou Blvd
Ashland, Oregon 97520

Minutes

1. **Call to Order / Roll Check**
Chair Hatch called the meeting to order at 6:31 p.m. Roll call confirmed that all five members were present: Directors Dyson, Ruby, Ferguson, Rooklyn, and Hatch.

2. **Adoption or Adjustment of Agenda**

- **Motion:** Director Rooklyn moved, and Director Dyson seconded, to adopt the agenda as presented.
  Aye: Dyson, Ferguson, Hatch, Rooklyn, Ruby
  Nay: none
  Result: The motion carried by unanimous vote of the five members

3. **City Tax Exemption Initiative Review**
Director of Business Services Sherry Ely reviewed the financial impact of the City of Ashland's proposed property tax exemption for low-income housing. She explained that reduced General Fund property tax revenue would be offset by the State School Fund, while YAAL revenue would decrease by approximately $111 for Starthistle and $2,002 for Rogue Ridge. The Board discussed how future impacts would depend on property classifications and considered the potential enrollment benefits of additional affordable housing. Director Ely agreed to gather more information about the classifications. No action was taken. City of Ashland representatives will attend a future Board meeting to request action on the proposed exemption.

4. **Board Goals**
The Board reviewed the District Goals and its self-evaluation summary from the Board retreat, then worked on draft Board Goals aligned with District priorities. Discussion focused on financial sustainability, legislative advocacy, communication and outreach, using data to guide policy and resource decisions, attendance, technology and AI policies, and curriculum implementation and review. Members also discussed the Board's role in the transformation process, including understanding the scenarios and recommendations, participating in listening sessions, and completing a timely, informed review of the proposed plan. The draft goals will be refined with the leadership team, and Superintendent Goals will also be aligned.

5. **Housing Discussion**
Edlen & Co. owner Matt Edlen presented proposed modifications and a status update on the Attainable Housing Project. He outlined a phased approach for affordable rental housing and an early childhood education center, with a separate funding process for potential homeownership units. The Board discussed state funding timelines, site-control requirements, extending the Exclusive Negotiating Agreement, and the implications of a community land trust compared with additional rental housing. Discussion also addressed the unit mix, community engagement, and resident services. Next steps include further Board discussion of agreement options, updated project scenarios and unit information, and continued work on the term sheet and final agreements.

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6. **Transformation**
There were no new updates on the transformation process. The next Transformation Steering Committee meeting is scheduled for Monday, September 28.

7. **Board Learning**
The Board discussed opportunities for continued learning, including a pilot "board buddies" program to build relationships and exchange ideas with board members from a neighboring district. Superintendent Hattrick will contact Superintendent Barry at Phoenix-Talent School District to gauge interest. The Board will revisit the idea at its next work session.

8. **Adjourn**
There being no further discussion, Chair Hatch adjourned the meeting at 8:23 p.m.

Submitted by: Date for approval: October 8, 2026
Holly Rosser, Board Secretary

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ASHLAND PUBLIC SCHOOLS ENROLLMENT SUMMARY

October 2026 Full-Time Enrollment Counts by Site and Grade

SITE	K	1	2	3	4	5	6	7	8	9	10	11	12		
BELLVIEW	34	31	46	40	41	50								242	**BELLVIEW**
HELMAN	33	37	33	45	46	46								240	**HELMAN**
WALKER	34	30	37	45	47	34								227	**WALKER**
TRAILS	13	12	13	11	11	14	14	16	10					114	**TRAILS**
***Ashland CONNECT**	0	0	0	3	0	5	1	1	4					14	**CONNECT**
AMS							139	145	184					468	**AMS**
AHS										219	242	206	189	856	**AHS**
WILLOW WIND	19	22	23	23	24	25	24	23	24					207	**WILLOW**
ASD TOTALS	**133**	**132**	**152**	**167**	**169**	**174**	**178**	**185**	**222**	**219**	**242**	**206**	**189**	**2368**	**TOTAL**

	Full-Time Enrollment History (Fiscal Year)														
	2012	**2015**	**2016**	**2017**	**2018**	**2019**	**2020**	**2021**	**2022**	**2023**	**2024**	**2025**	**2026**	**2027**	
BELLVIEW		315	322	325	315	318	263	256	246	258	254	247	242	242	**BELLVIEW**
HELMAN		303	314	351	345	345	286	286	281	315	302	265	263	240	**HELMAN**
WALKER		299	342	343	337	344	275	277	226	221	241	241	217	227	**WALKER**
TRAILS		100	120	122	123	122	105	107	180	135	139	139	114	114	**TRAILS**
AMS		579	562	565	564	517	485	480	461	527	529	510	466	468	**AMS**
AHS		971	996	971	950	940	942	914	934	888	822	815	833	856	**AHS**
WILLOW		195	192	179	178	180	159	150	150	163	179	194	205	207	**WILLOW**
Ashland Connect		0	0	0	0	0	0	0	0	24	24	27	19	14	**CONNECT**
Level 2 Program												5	5	N/A	**L2P**
ASD TOTALS		**2762**	**2848**	**2856**	**2812**	**2766**	**2515**	**2470**	**2478**	**2531**	**2490**	**2443**	**2364**	**2368**	**ASD TOTALS**

	Monthly Enrollment									
	Sept	**Oct**	**Nov**	**Dec**	**Jan**	**Feb**	**Mar**	**Apr**	**May**	**June**
2026-2027	**2371**	**2368**								
2025-2026	**2446**	**2425**	**2405**	**2399**	**2396**	**2392**	**2381**	**2379**	**2374**	**2364**
2024-2025	**2512**	**2507**	**2479**	**2468**	**2470**	**2472**	**2469**	**2457**	**2451**	**2443**
2023-2024	**2571**	**2553**	**2539**	**2532**	**2529**	**2541**	**2518**	**2505**	**2495**	**2490**
2022-2023	**2560**	**2563**	**2546**	**2552**	**2543**	**2543**	**2530**	**2538**	**2535**	**2531**
2021-2022	**2478**	**2487**	**2441**	**2449**	**2465**	**2483**	**2471**	**2476**	**2472**	**2478**
2020-2021			**2530**	**2515**	**2509**	**2505**	**2490**	**2491**	**2486**	**2470**
2019-2020		**2835**	**2825**	**2820**	**2804**	**2797**	**2781**	**2774**	**2763**	**2515**
2018-2019		**2897**	**2894**	**2881**	**2860**	**2846**	**2830**	**2842**	**2824**	**2766**
2017-2018	**2935**	**2922**	**2913**	**2912**	**2905**	**2897**	**2892**	**2878**	**2869**	**2812**
2016-2017	**2898**	**2897**	**2901**	**2929**	**2879**	**2864**	**2847**	**2845**	**2826**	**2856**
2015-2016	**2856**	**2852**	**2845**	**2875**	**2815**	**2814**	**2796**	**2793**	**2779**	**2848**

NOTES:

1. We no longer have a standalone site-based Level 2 Program; students have been incorporated into their grade-level-appropriate classes at AMS and AHS.
2. Willow Wind has an additional 34 part-time homeschooled students and AHS has 1 part-time online only student; reported semi-annually

Ashland School District
Board Personnel Report
October 1, 2026

SITE	NAME	POSITION	STATUS	STATUS CHANGE	SALARY PLACEMENT EXCEPTION
AHS	Rebecca Cate	Math Bowl Advisor	Temporary Services	NO	NONE
AHS	Brian Kerns	Musical Advisor	Temporary Services	NO	NONE
AHS	Jaci Jamison	Student Tutor Center Coordinator	Temporary Services	NO	NONE
AHS	Isaac Fernandez	Health/PE Teacher	0.50 FTE Temporary	NO	NONE
AHS	Toby Pew	Student Tutor	Temporary Services	NO	NONE
AHS	Zohara Rothenberg	Student Tutor	Temporary Services	NO	NONE
AHS	Kai Hendrix	Student Tutor	Temporary Services	NO	NONE
AHS	Claudia Stadtmueller	Student Tutor	Temporary Services	NO	NONE
AHS	Genevieve Pereira	Student Tutor	Temporary Services	NO	NONE
AHS	Olive Christopherson	Student Tutor	Temporary Services	NO	NONE
AHS	Max Malcomb	Game Help	Temporary Services	NO	NONE
AHS	Paul Kitzman	Game Help	Temporary Services	NO	NONE
AHS	Daren Shaw	Game Help	Temporary Services	NO	NONE
AHS	McKael Kenfield	ASU Affinity Group Advisor	Temporary Services	NO	NONE
AHS	Becca Laroi	BSU Affinity Group Advisor	Temporary Services	NO	NONE
AHS	Alec Slinkard	Game Help	Temporary Services	NO	NONE
AHS	Eliana Scelza	Student Tutor	Temporary Services	NO	NONE
AHS	Matteo Page	Student Tutor	Temporary Services	NO	NONE
AHS	Lyla Rose	Student Tutor	Temporary Services	NO	NONE
AHS	Hazel Hering	Student Tutor	Temporary Services	NO	NONE
AHS	Ani Sairam	Game Help	Temporary Services	NO	NONE
AHS	Saya Barrey	Student Tutor	Temporary Services	NO	NONE
AHS	Andrea Royse	Drama-Fall Musical	Temporary Services	NO	NONE
AHS	Max Malcomb	National Arts Honor Society Advisor	Temporary Services	NO	NONE

Ashland School District
Board Personnel Report
October 1, 2026

AHS	Kathy Martin	LSU Affinity Group Advisor	Temporary Services	NO	NONE
AHS	Sam Sagal	Humanities Teacher	0.50 FTE Temporary	NO	NONE
AHS	Andrea Royse	Humanities Teacher	1.0 FTE	NO	NONE
AHS	Gavin Conachy Chang	Student Tutor	Temporary Services	NO	NONE
AMS	Jarrett Davidson	QSA Affinity Group Advisor	Temporary Services	NO	NONE
AMS	Jennifer Gonzalez	LSU Affinity Group Advisor	Temporary Services	NO	NONE
AMS	Sessceal Reynolds	BSU Affinity Group Advisor	Temporary Services	NO	NONE
AMS	Madison Huson	ASU Affinity Group Advisor	Temporary Services	NO	NONE
AMS	Tyvauntae Deloney	EA	Resigned	NO	NONE
AMS	Jenifer Carstensen	Band Teacher	0.57 FTE	NO	NONE
AMS	Greg Grano	Teacher, WAMS	0.57 FTE	NO	NONE
AMS	Meg Fischer	Theatre Club Teacher	Temporary Services	NO	NONE
AMS	Tyler Claycomb	Peer to Peer Mentor	Temporary Services	NO	NONE
AMS	Emily Jeffs	Peer to Peer Mentor	Temporary Services	NO	NONE
AMS	Paul Kitzman	Eye-to-Eye Affinity Group Advisor (0.5)	Temporary Services	NO	NONE
Bellview	David Harris	After School Choir	Temporary Services	NO	NONE
District Office	Jaci Jamison	Peer to Peer Mentor	Temporary Services	NO	NONE
District Office	Audrey Bowley	Peer to Peer Mentor	Temporary Services	NO	NONE
District Office	Jennifer Gonzalez	Peer to Peer Mentor	Temporary Services	NO	NONE
District Office	Rebecca Cate	Peer to Peer Mentor	Temporary Services	NO	NONE
District Office	Jessica Bakke	Peer to Peer Mentor	Temporary Services	NO	NONE
District Office	Amy Merwin	Peer to Peer Mentor	Temporary Services	NO	NONE
District Office	Brian Doak	Peer to Peer Mentor	Temporary Services	NO	NONE
District Office	Joe Dunbrasky	Peer to Peer Mentor	Temporary Services	NO	NONE
District Office	Erin Finney	Peer to Peer Mentor	Temporary Services	NO	NONE
Helman	Amy Merwin	After School Choir	Temporary Services	NO	NONE

Ashland School District
Board Personnel Report
October 1, 2026

Nutrition Services	Mirna Iturbe	Food Service Worker	Resigned	NO	NONE
Nutrition Services	Melissa Lebarre-Empson	Cafeteria Manager	1.0 FTE	NO	NONE
Nutrition Services	Casey Miller	Food Service Worker	0.6875 FTE	NO	NONE
Walker	Emily Jeffs	After School Choir	Temporary Services	NO	NONE
Walker	Karl Moeglein	Educational Assistant	0.625 FTE	NO	NONE
Walker	Ashley Atkins	EA-ELD Services	0.875 FTE	NO	YES
Maintenance	Justin Burr	Custodian	1.0 FTE	NO	NONE
Maintenance	Blue Bunch	Cell Phone Stipend	Temporary Services	NO	NONE
Technology	Todd Luke	IT Support Specialist II	From 207 to 260 Work Calendar	NO	NONE
Technology	Jackson Campbell	IT Support Specialist II	From 207 to 260 Work Calendar	NO	NONE
TRAILS	Chris Casaus	Math Intervention Teacher	0.16 FTE	NO	NONE
TRAILS	Chris Casaus	Educational Assistant	0.50 FTE	NO	NONE
Transportation	Carol Jean Robbins	Bus Driver	Resigned	NO	NONE
Student Services	Andrew Augustadt	Youth Advocate- Attendance	Resigned	NO	NONE

MEMORANDUM OF AGREEMENT
BETWEEN
SOUTHERN OREGON BARGAINING COUNCIL/ASHLAND EDUCATION ASSOCIATION
AND
ASHLAND SCHOOL DISTRICT NO. 5

This memorandum is entered into on October 1, 2026, between the Southern Oregon Bargaining Council/Ashland Education Association and the Ashland School District.

The parties agree that for the 2026-2027 contract year, high school teachers who teach a dual-credit class and are required to go through the reauthorization process shall be paid a $1,624 stipend. High School teachers who teach a dual-credit class and are not required to through the reauthorization process shall be paid a $1,082 stipend. Teachers are eligible to receive the applicable stipend for each unique dual credit course they teach.

_____ _____

Southern Oregon Bargaining Council Date

_____ _____

Ashland Education Association Date

_____ _____

Ashland School District Superintendent Date

_____ _____

Ashland School Board Date

BOARD OF DIRECTORS

REBECCA DYSON

RUSSELL HATCH

DANIEL RUBY

DELTRA FERGUSON

JORDAN ROOKLYN

Dr. Joseph Hattrick
Superintendent



Inspire Learning for Life

MICHELLE CUDDEBACK
Assistant Superintendent

STEVE MITZEL
Executive Director, Operations

SHERRY ELY
Director, Business Services

KRISTA GUTIERREZ PARIS
Director, Student Services

Restraint and Seclusion Data Collection for 2025-2026 School Year

Summary	**Year Totals**
Physical Restraint Incident Count	4
Seclusion Incident Count	0
Seclusion in Locked Room Incident Count	0
Physical Restraint Student Count	4
Seclusion Student Count	0
Incident Count Involving Untrained Staff	0
Incidents Resulting in Injury or Death Count	2
Students Placed in Physical Restraint or Seclusion more than 10 times	0
Program	**Year Totals**
Special Education Physical Restraint Student Count	4
Special Education Seclusion Student Count	0
Limited English Proficiency Physical Restraint Student Count	0
Limited English Proficiency Seclusion Student Count	0
Migrant Physical Restraint Student Count	0
Migrant Seclusion Student Count	0

Seclusion Rooms Available Description: Ashland School District does not have any designated seclusion rooms.

ASHLAND SCHOOL DISTRICT 885 SISKIYOU BOULEVARD ASHLAND, OREGON 97520 541-482-2811 FAX 541-482-2185

TUITION AND TRANSPORTATION AGREEMENT ASHLAND SCHOOL DISTRICT and PINEHURST SCHOOL DISTRICT
2026-27 School Year

THIS AGREEMENT is made as of this 1st day of July 2026, by and between Jackson County School District No. 5, Jackson County, Oregon, hereinafter referred to as "ASD", and Pinehurst School District No. 94, Jackson County, Oregon, hereinafter referred to as "PSD."

WHEREAS, ASD and PSD both maintain schools according to the standards prescribed by the State Board of Education; and

WHEREAS, PSD does not maintain a middle or high school for instructing grades 7 through 12 and ASD does maintain a middle and high school for instructing grades 7 through 12; and

WHEREAS, some ASD students have attended school within the PSD; and

WHEREAS, some PSD students have attended school within the ASD; and

WHEREAS, ASD and PSD need to have an agreement in place governing the costs of tuition and transportation of PSD students attending school in the ASD and of ASD students attending school in the PSD.

NOW, THEREFORE, for consideration the receipt and adequacy of which are hereby acknowledged by the parties, ASD and PSD hereby agree as follows:

1. **Instruction Agreement.** Subject to the limitations set forth below, ASD and PSD agree to admit into their respective schools, students from the other district, including special education students, and further agree to supply such students the same instruction and access to facilities and programs as are furnished to the resident students of each district.

2. **PSD Tuition to ASD for 7-12 Students.** Except for special education students, PSD shall pay ASD for each student in grades 7 through 12, attending ASD's middle school and high school, that amount received by the ASD per ADMr and all applicable ADMw from the State of Oregon General Purpose Grant for its resident students.

3. **Limitation on Admissions.** Students who attend PSD through the last grade offered retain PSD as their resident district through graduation. ASD becomes the district of residence through graduation for students who live within the PSD boundaries and at any point obtain an approved IDT to attend ASD when PSD offered instruction in the grade of their student. If a student has been attending ASD on an IDT, but then wants to re-enroll in PSD and PSD offers instruction in that grade, no IDT is required to re-enroll because they live within the Pinehurst boundaries. They would though need another IDT to re-enroll back in Ashland after returning to Pinehurst.

4. **Special Education Students - Services and Tuition.** The following provisions specify the responsibilities of the resident and attending districts for non-resident PSD or ASD K through 12 Special Education students attending school in the

other district:

A. The resident district retains all responsibility for ensuring that the parents and the student are afforded all special education rights and procedural safeguards under state and federal law, including but not limited to:

i. Child-find and initial evaluation if the resident district suspects that the child has a disability and needs special education;

ii. Initiating, conducting, and notification of parents for all initial IEP meetings;

iii. Provision of a resident district representative at all IEP meetings;

iv. Provision of an IEP and placement that complies with all state and federal requirements;

v. Provision of prior written notice and notice of procedural safeguards when required;

vi. Compliance with any stay put requirements that allow the child to remain in the present educational placement in the attending program unless the resident district and the parents agree otherwise; and

vii. Acting as the school district of record for any special education due process hearing arising out of the student's placement or program.

viii. Each resident district remains ultimately Liable for the provision of FAPE to all of their resident special education students. If the attending district concludes that it is not able to provide a FAPE for a particular student, it will inform the resident district of its position and the student in question will not be admitted to the attending district. In such circumstances, the resident district retains the right to contract with other districts, the ESD, and public or private service providers.

B. The attending district agrees to:

i. Allow the child to remain in the present educational placement in the attending district during the pendency of any Special Education due process hearing unless the parents and resident district agree otherwise;

ii. Initiate meetings to review and revise IEPs and provide all written notices for these meetings;

iii. Immediately notify the resident district if the attending district suspects that a child may have a disability and may need Special Education service;

iv. Immediately notify the resident district if a student, whether disabled or not, has engaged in conduct that may lead to suspension or expulsion;

v. Immediately notify the resident district of any complaint made by the parents regarding the student's regular or Special Education program at the attending district;

vi. Provide the resident district with sufficient notice of date and time when the attending district would like to have an IEP meeting scheduled; and

vii. Be responsible for implementing the IEP, to include extended school

year (ESY) if the student qualifies.

C. With respect to funding, the following shall apply:

i. The resident district shall report the student as active on the annual Special Education Child Count (SECC) and receive both ADMr (first weight) and the ADMw (second weight) state school funds as provided for under state policy and law.

ii. The attending district will receive from the resident district funding utilizing one of the following options:

iii. The receiving district's ADMr and additional ADMw unit value under the state revenue formula.

iv. Other options as mutually agreed upon in writing by both parties.

D. When the provision of FAPE requires additional staffing, high-cost assistive technology, or other services/devices not otherwise available in the attending District, the value of which is in excess of the attending district's special education ADMw unit value:

i. The resident District is responsible for providing any additional staff. Additional staff may be provided by staff employed by the resident District, or by the attending District at cost to the resident District. Any staff hired by or contracted with the resident District must abide by the personnel policies of the attending District. The attending District reserves the right to refuse staff provided by the resident District for any reason.

ii. Additional high-cost technology or services in excess of the second weight will be identified in a letter of understanding. The resident District is responsible for the additional costs.

E. The attending district will annually identify students and services identified in an IEP that are in excess of existing program operations costs in a Letter of Understanding. The Letter of Understanding will further identify parties' mutual agreement as to the mechanism for service provision or reimbursement to the attending district by the resident district.

5. Offsets Allowed. PSD and ASD recognize the possibility that each may owe the other money at the same time, or that comparable resident students are being served by the other district. The parties may, upon mutual agreement, offset payments that may be due each other pursuant to this agreement.

6. 6-12 Transportation.

A. ASD agrees to furnish transportation for PSD resident middle and high school students attending ASD schools. PSD shall pay ASD $4.00 per bus mile for total mileage operated within the PSD transporting PSD students.

B. PSD has the right to negotiate the number of seats they wish to reserve for their students, which will determine transportation costs. PSD agrees to advise ASD a week before in-person classes begin, of the number of seats they wish to initially reserve for the 2026-27 school year.

PSD shall have the option to revise the number of seats reserved

based on changes in enrollment. PSD agrees to notify ASD as soon as possible when changes occur so that ASD may provide the necessary transportation and adjust PSD charges.

C. For the 2026-27 school year, ASD will waive the fee for the bus providing transportation to PSD students for that portion of its route operated within the ASD. The amount paid would be equal to the number of bus miles, multiplied by the rate of $4.00, and prorated by the percentage of seats reserved by PSD if charged by ASD.

7. Payment Schedule. ASD will invoice PSD as follows:

	Billing Date	Payment Due Date
Payment no. 1	November 1, 2026	November 30, 2026
Payment no. 2	March 1, 2027	March 31, 2027
Payment no. 3	June 15, 2027	June 30, 2027

8. Term. The term of this Agreement shall be from July l, 2026, through June 30, 2027. This Agreement may be renewed yearly upon the written agreement of both PSD and ASD.

9. Additional Fees for Participation in Out-of-District Sports. PSD students are individually responsible for payment of any fees required for participation in out-of-district sports and other activities.

10. Miscellaneous. This Agreement is the entire agreement between the parties and may not be amended or supplemented except in writing executed by both PSD and ASD.

SIGNED in, duplicate as of the dates set forth below.

Pinehurst School District No. 94

_____
Board Chair
Date:

_____
Emily Cozza, District Administrator
Date:

Jackson County School District No. 5

_____
Board Chair
Date:

_____
Joseph Hattrick, Superintendent
Date:

Ashland SCHOOLS FOUNDATION

GRANTS FOR THE CLASSROOM









THREE DEADLINES
(11:59p)

- **Monday, September 14th (Funds by Friday, Sep 25th)**
- **Monday, November 9th (Funds by Friday, Nov 20th)**
- **Monday, February 8th (Funds by Friday, Feb 19th)**

ROUND ONE GRANTS

RECORD BREAKING ROUND!

53 Total Grant Requests

49 grants funded totaling $60,113



GRANTS- JUST TO NAME A FEW...

$170 for Ms. DeSalvo's physics students to calculate trajectory by launching water balloons at her

$3,500 for a new kiln to support Mr. Malcomb's three full ceramics classes at AHS

$1,325 to purchase real-time translation earbuds to help Ms. Kathy's English Language Learner students succeed in the classroom.

$600 to purchase video birdfeeders for Dr. Dre's AMS middle schoolers and Mira Peterson Adams' Willow Wind first graders

$4,325 for Trish Dorr to gear up to capture district activities and events for communications and outreach

Many books, classroom libraries, atlases, encyclopedias and games!

ANNUAL FUND DRIVE





VOLUNTEER - APRIL 2027

RUN, ATTEND, VOLUNTEER



Ashland SCHOOLS FOUNDATION

SPECIAL ANNOUNCEMENT AND EXPANSION AHEAD


Ashland
SCHOOLS
FOUNDATiON

Ashland SCHOOLS FOUNDATION

ASF'S OWN SECONDHAND SUPPLY STORE

- ARTS & CRAFTS SUPPLIES
- SCHOOL SUPPLIES
- OFFICE SUPPLIES
- COMMUNITY ARTS CLASSROOM

COMING 2027

MEET ASF'S NEW CO-DIRECTORS



CHEYENNE NICHOLS

OPERATIONS, ADMINISTRATION



ERICA THOMPSON

DEVELOPMENT, PROGRAMS

Ashland SCHOOLS FOUNDATION

Ashland SCHOOLS FOUNDATION.org

Maintenance and Facilities Report: Summer Projects 2026

Executive Summary & Work Order Volume

Our maintenance crew had an exceptionally productive summer leading into the 26/27 school year, managing a high volume of work orders across the district:

- **June:** 106 work orders completed
- **July:** 119 work orders completed
- **August:** 188 work orders completed

Maintenance Crew Highlights & Projects

Ashland High School (AHS) & Athletics

- **Gymnasium & Athletic Improvements:** Replaced backboards in the AHS gym, recoated both the main gym and lower gym floors, and constructed a seat wall/foundation in the AHS quad specifically for the new bronze bear statue.
- **Statue & Structural Upgrades:** Welded support brackets and successfully installed the new bronze bear statue at AHS.
- **Courtyard & Grounds:** Resealed the curved sitting wall bench in the AHS courtyard. Planted 11 trees on Morse Street along the track.
- **Exterior & Awning Improvements:** Removed the deteriorating wooden awning in front of the English building and replaced it with beautiful storefront awnings in Grizzly red.
- **Boiler Replacements:** Replaced 2 boilers at AHS (1 gym boiler and 1 admin boiler).
- **Lighting Upgrades:** Completed the LED upgrade for the H building in its entirety and the large gym at AHS as part of the multi-summer district-wide LED conversion initiative.

District-Wide Maintenance & Support

- **Painting & Interior Crafting:** Extensive painting completed across AHS, AMS, Bellview, Walker, Willow Wind, and Helman. Crafted and hung numerous whiteboards.
- **Logistics & Deliveries:** Delivered hundreds of curriculum boxes to all sites and assisted with classroom moves.

- **Grounds & Landscaping:** The entire team pitched in on grounds upkeep, performing major weed removal, tree trimming, and debris removal across all sites.
- **General Maintenance & Repairs:** Handled lightbulb replacements, irrigation repairs, plumbing repairs, annual HVAC filter replacement, Integrated Pest Management (IPM) services, and door repairs.
- **Capital Bond Cleanup:** Hauled away several truckloads of unwanted items that had accumulated in maintenance during the capital bond projects.

Custodial Operations & Deep Cleaning

District custodians worked tirelessly on deep cleaning, carpet extraction, floor waxing, window cleaning, and space re-configuration to prepare for the 26/27 school year.

- **Challenges Overcome:** The schedule was heavily condensed as summer school took place at 3 of our schools from early August right up until the first day of school, alongside a high volume of facilities rentals at every site.
- **Outcome:** With leadership from Shawn and the team, every student and staff member returned to fresh, clean spaces across all sites.

Capital Projects

Paving & Surfacing

- **Seal Coating:** Helman bus loop and Bellview parking lot.
- **Repaving:** Walker bus loop, AMS bus loop, AHS Titus Alley, and the AHS gym drop-off loop.

Flooring & Structural Renovations

- **Carpeting:** Installed new carpet throughout the entire Library classroom wing, including all classrooms and corridors.
- **Sidewalks & Accessibility:** Replaced crumbling sidewalks at Bellview and AMS, as well as the gym stairs leading to Mountain Avenue. Upgraded the sidewalk in front of the District Office (DO) with an ADA-compliant entry ramp.

- **Security Enhancements:** Added a security fence in the bus loop at Bellview to fully enclose the interior campus. Added more security cameras, as well as more access control at various sites (AHS, Bellview, Transportation).
- **Fire Alarm System Upgrade:** Replaced the 30-year-old obsolete fire alarm system at the AMS 7th and 8th grade building as well as the large gym, successfully unifying the AMS fire alarm system so the entire campus is notified simultaneously in the event of a fire.
- **Access Control:**

  Bellview Elementary: Added 7 additional access-controlled doors to its existing deployment. All external doors that enter common areas are now protected with key card locks.

  Willow Wind CLC: Added its first ever Access Control lock to the Front Door. They now have push-button unlock from the office manager's desk.

  Ashland Middle School: While AMS already has a robust deployment of access control, we retrofitted the older structures. We added access control to the ADA door on the 7/8 grade building, as well as access control to the Large Gym main entrance.
  IT Tech Office: The Tech office is now secured with Access Control.

- **Cameras:** We have multiple projects that we started over the summer. Some complete, some that are ongoing. They include:
  - +6 Cameras at the **Lincoln campus** to monitor for trespassing and break-ins.
  - +6 Cameras at the **Bus Barn**
  - +6 cameras added to the **AMS Bus ramp and Gym exterior**

Future & Upcoming Projects

- **Doors:** New metal doors and frames have been ordered for the Walker gym building, scheduled for installation over Winter break.
- **Willow Wind ADA Ramp:** Design phase work for the new ADA ramp to the front entrance of Willow Wind is planned for summer '27.
- **AHS Security Fencing:** Design is complete for the security fence covering the entire AHS campus; next steps include contractor selection and phased installation throughout the school year into the summer of '27.
- **LED Lighting Rollout:** Continued multi-summer work to upgrade every light fixture across the district to LED.

- **Access control**: Student Services offices. Continued work on AHS campus.

MONTHLY SCHOOL BOARD FINANCIAL REPORT

Ashland School District No. 5

Financial Data through the Month Ending September 30, 2026



October 8, 2026
Board Meeting

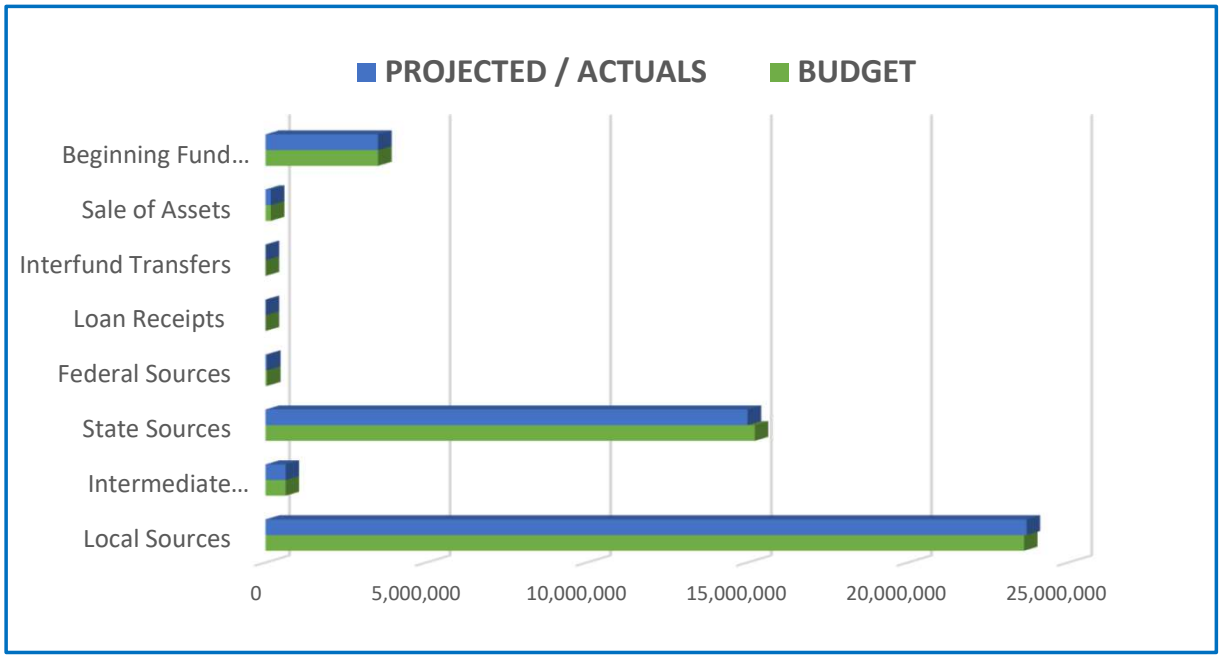
Presented By: Sherry Ely, Director of Business Services

2026.2027 GENERAL FUND (100)

REVENUE

Financial Data Ending September 30, 2026

REVENUE SOURCES BY FUNCTION		BUDGET	PROJECTED / ACTUALS	(Over)/Under Budget
Local Sources	**1000**	23,627,700	23,708,337	(80,637)
Intermediate Sources	**2000**	620,000	620,000	0
State Sources	**3000**	15,226,046	15,005,960	220,086
Federal Sources	**4000**	40,000	40,000	0
Loan Receipts	**5150**	0	0	0
Interfund Transfers	**5200**	0	0	0
Sale of Assets	**5300**	160,000	160,000	0
Beginning Fund Balance	**5400**	3,500,000	3,500,000	0
		43,173,746	**43,034,297**	**139,449**



NOTES

REVENUE: Nothing new on the revenue front - other than - we did receive notification from ODE that we would be receiving an additional $50,000 for our Farm to School program. A significant increase over what we typically receive which for the past few years has been in the $5,700 range. The Farm to School program helps districts pay for locally sourced food which can be somewhat higher priced than wholesale products. These funds support Fund 299 - our Food Service Program

Local Sources Include: Property Taxes, Reimbursements, Fees, and other Misc. Revenue.
Intermediate Sources Include: Flowthrough from ESD.
Federal Sources include: Federal Forest Fees
Sale of Assets include: Payment for the Sale of Briscoe

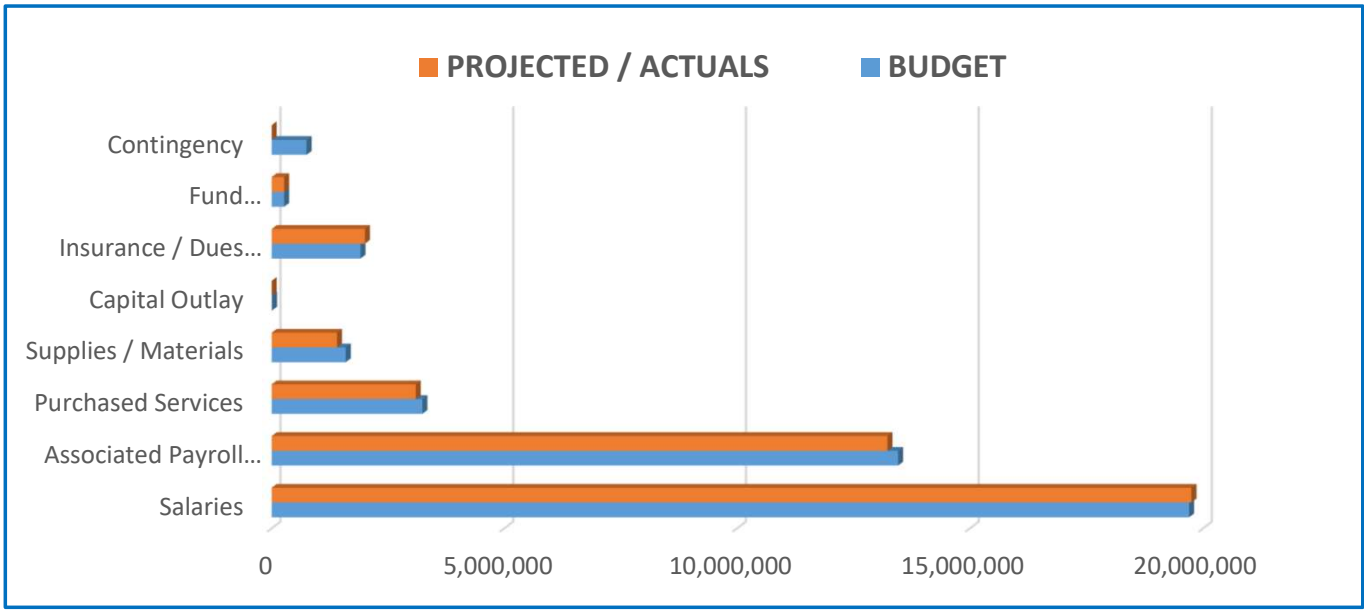
Source	2026.2027 Budget	Actual YTD Rev. 09.30.2026	Projected through 06.30.2027	Total Estimated 2026.2027	(Over)/Under Budget	Actual YTD Rev. 06.30.2025	2025.2026 Budget	(Over)/Under Budget
SSF Funding								
1110 Current Year Property Taxes	17,400,000	**172,489**	17,285,927	17,458,416	(58,416)	**17,594,497**	17,000,000	(594,497)
1112 Delinquent Property Tax	-	**-**	-	-	-	**-**	-	-
1190 Penalties & Interest on Taxes	9,500	**310**	9,435	9,745		**18,973**	9,500	(9,473)
3101 State School Support Funds	14,881,934	**5,111,708**	9,534,448	14,646,156	235,778	**15,069,206**	15,101,626	32,420
3101 SSF - Due to ODE		**-**	-	-	-			-
3103 Common School Fund	344,112	-	344,112	344,112	-	**355,699**	357,819	2,120
Total SSF Funding	32,635,546	5,284,507	27,173,922	32,458,429	177,362	33,038,375	32,468,945	(569,430)
								-
Total SSF Revenue	**$ 32,635,546**	**$ 5,284,507**	**$ 27,173,922**	**$ 32,458,429**	**$ 177,362**	**$ 33,038,375**	**32,468,945**	**(569,430)**
Non State School Support Formula Sources								
Local Sources								
1120 Local Option	5,000,000	**48,760**	4,968,170	5,016,931	(16,931)	**4,858,047**	4,800,000	(58,047)
1123 Local Option Penalties & Interest	2,700	**86**	2,681	2,767	(67)	**5,243**	2,700	(2,543)
1311 and 1312 Tuition	50,000	**-**	50,000	50,000	-	**44,596**	50,000	5,404
1412 Transportation Fees	17,500	**-**	17,500	17,500	-	**11,587**	17,500	5,913
1510 Earnings on Investments	750,000	**82,242**	659,799	742,042	7,958	**614,219**	750,000	135,781
1740 Fees	1,000	**403**	750	1,153	(153)	**3,890**	1,200	(2,690)
1910 Rentals	75,000	**2,843**	68,079	70,922	4,078	**57,034**	18,320	(38,714)
1920 Donations from Private Sources	25,000	**11,771**	12,806	24,577	423	**16,163**	25,100	8,937
1940 Serv Provided to Other districts	25,000	**679**	24,321	25,000	(0)	**2,500**	20,000	17,500
1960 Recovery of Prior Year Expenditures	12,000	**31,565**	(1,014)	30,551	(18,551)	**5,921**	15,000	9,079
1980 Fees Charged to Grants	160,000	**-**	160,000	160,000	(0)	**143,960**	150,000	6,040
1990 Miscellaneous Local Revenue	100,000	**10,323**	88,411	98,734	1,267	**95,837**	115,050	19,213
Total Non Formula Local Sources	6,218,200	188,673	6,051,503	6,240,176		**5,858,997**	5,964,870	**105,873**
							-	-
Intermediate Sources								-
2199 - Other Inter. Sources	620,000	**620,000**	-	620,000		**956,494**	365,000	(591,494)
Total Intermediate Sources	620,000	620,000	-	620,000	-	956,494	365,000	**(591,494)**
								-
State/Federal Sources								-
3299 Rest. From state	-	**15,692**	-	15,692		**-**	-	-
4700 Federal Rev	10,000	**-**	10,000	10,000			10,000	10,000
4801 Federal Forest	30,000	**-**	30,000	30,000		**22,772**	30,000	7,228
Total State/Federal Sources	40,000	15,692	40,000	55,692	-	22,772	40,000	**17,228**
								-
Other Sources							-	-
5150 Loan Receipts	-	**-**	-	-		**5,358,564**	11,880,000	
5300 Sale/Loss of Fixed Assets	160,000	**-**	160,000	160,000	-	**160,000**	160,000	-
5400 Beginning Fund Balance	3,500,000	**-**	3,500,000	3,500,000	-	**1,623,616**	1,235,405	(388,211)
Total Other Sources	3,660,000	-	3,660,000	3,660,000	-	7,142,180	13,275,405	**6,133,225**
		-					**-**	-
Total Non SSF Revenue	**$ 10,538,200**	**$ 824,365**	**$ 9,751,503**	**$ 10,575,868**	**$ -**	**$ 13,980,443**	**$ 19,645,275**	**5,664,832**
								-
Total Resources	**$ 43,173,747**	**$ 6,108,873**	**$ 36,925,425**	**$ 43,034,297**	**$ 139,449**	**$ 47,018,818**	**$ 52,114,220**	**5,095,402**
						$ 39,683,022		
		Less Estimated Requirements		**$ 39,757,786**		**Estimated 25.26 EFB**		**3,429,828**
		Estimated Ending Fund Balance		***$ 3,276,512***				

2026.2027 GENERAL FUND (100)

EXPENSES

Financial Data Ending September 30, 2026

EXPENSES BY OBJECT		BUDGET	PROJECTED / ACTUALS	(Over)/Under Budget
Salaries	**100**	19,701,648	19,750,214	(48,567)
Associated Payroll Costs	**200**	13,459,728	13,230,703	229,025
Purchased Services	**300**	3,237,732	3,097,801	139,931
Supplies / Materials	**400**	1,592,157	1,405,510	186,647
Capital Outlay	**500**	8,908	0	8,908
Insurance / Dues / Fees/Loan Pmnt	**600**	1,909,957	2,003,557	(93,600)
Fund Transfers/Flow Thru	**700**	270,000	270,000	0
Contingency	**810**	750,000	0	750,000
		40,930,130	**39,757,786**	**1,172,344**



NOTES

EXPENSE: The overage in Payroll costs is due to benefits that were negotiated after the budget was adopted. I was anticipating those but now we have the actual impact of those benefits. I am projecting additional savings in the Associated Payroll category as we now have a confirmed cost for our OEBB Premiums which is lower than originally anticipated. That being said, I have still included a cushion in the insurance object as we are watching the run out on the self funded plan to see where we land for health care expenses this year. Currently, our Ending GF Ending Fund Balance is projected at 8.24% or $3.276 million; we budgeted the EFB at $2.24 million.

	2026.2027 Budget	Actual YTD EXP 09.30.2026	Encumbrances Projected through 06.30.2027	Total Estimated 2026.2027	(Over)/ Under Budget	% Committed	2025.2026 Budget	2024.2025 YTD Expense	(Over)/Under Budget
Instruction									
1111 Elementary, K-5 or K-6	5,630,022.32	$ **426,576.63**	5,147,339.03	5,573,915.66	56,106.66	0.99	6,128,132.00	**5,835,116.75**	**293,015.25**
1113 Elementary Extracurricular	1,000.00	$ -	865.42	865.42	134.58		9,058.00	**455.06**	**8,602.94**
1121 Middle/Junior High Programs	3,851,277.63	$ **324,173.09**	3,462,976.19	3,787,149.28	64,128.35	0.98	3,505,613.00	$ **3,799,317.75**	**-293,704.75**
1122 Middle/Junior High School Extracurricular	228,705.16	$ **15,653.43**	210,426.23	226,079.66	2,625.50	0.99	261,926.00	$ **227,482.51**	**34,443.49**
1131 High School Programs	6,050,989.69	$ **429,957.42**	5,556,653.00	5,986,610.42	64,379.27	0.99	5,568,609.00	$ **5,415,807.43**	**152,801.57**
1132 High School Extracurricular	819,613.16	$ **156,678.48**	662,310.37	818,988.85	624.31	1.00	945,412.00	$ **808,099.63**	**137,312.37**
1210 Programs for the Talented and Gifted	9,389.50	$ -	9,125.87	9,125.87	263.63	0.97	3,570.00	$ **8,386.60**	**-4,816.60**
1220 Restrictive Pgms for Students w/Disabilities	26,969.13	$ **2,587.58**	26,339.65	28,927.23	-1,958.10	1.07	84,405.00	$ **26,383.95**	**58,021.05**
1227 Extended School Year	2,000.00	**159.36**	1,730.84	1,890.20	109.80		480.00	**0.00**	**480.00**
1250 Programs for Students w/Severe Disabilities	3,616,698.22	$ **328,694.80**	3,259,966.26	3,588,661.06	28,037.16	0.99	3,769,521.00	$ **3,695,110.17**	**74,410.83**
1280 Alternative Education	1,919,191.46	$ **159,266.19**	1,759,908.42	1,919,174.61	16.85	1.00	1,718,133.00	$ **1,877,095.01**	**-158,962.01**
1291 English Second Language Programs	140,713.96	$ **9,943.15**	129,776.80	139,719.95	994.01	0.99	300,404.00	$ **131,726.25**	**168,677.75**
1400 Summer School	0.00	$ -	0.00	0.00	0.00		0.00	$ -	
Total Instruction	**22,296,570.23**	**1,853,690.13**	**20,227,418.08**	**22,081,108.21**	**215,462.02**		**22,295,263.00**	**21,824,981.11**	**470,281.89**
	22,296,570.23	**1,853,690.13**	20,227,418.08	22,081,108.21					
Support Services									
2110 Attendance and Social Work Services	66,236.70	$ **10,710.64**	55,322.63	66,033.27	203.43	1.00	68,188.00	$ **65,330.47**	**2,857.53**
2115 Student Safety	0.00	**0.00**	0.00	0.00	0.00		0.00	**0.00**	**0.00**
2120 Guidance Services	710,972.39	$ **57,264.75**	600,290.37	657,555.12	53,417.27	0.92	843,276.00	$ **707,837.51**	**135,438.49**
2130 Health Services	219,993.12	$ **25,041.63**	190,386.65	215,428.28	4,564.84	0.98	474,530.00	$ **238,162.17**	**236,367.83**
2140 Psychological Services	186,769.87	$ **172.50**	136,034.55	136,207.05	50,562.82	0.73	117,612.00	$ **326,952.26**	**-209,340.26**
2150 Speech Pathology and Audiology Services	517,279.83	$ **7,398.46**	463,664.78	471,063.24	46,216.59	0.91	276,911.00	$ **516,833.44**	**-239,922.44**
2190 Service Directions, Student Support Svcs	492,323.75	$ **111,254.93**	378,067.27	489,322.20	3,001.55	0.99	520,690.00	$ **483,893.49**	**36,796.51**
2210 Improvement of Instruction Services	121,671.64	**29,013.43**	92,297.18	121,310.61	361.03	1.00	116,089.00	**115,263.99**	**825.01**
2220 Library/Media Center	183,548.67	**33,201.13**	149,846.86	183,047.99	500.68	1.00	269,676.00	**228,034.20**	**41,641.80**
2230 Assessment and Testing	90,800.00	**27,980.90**	62,580.22	90,561.12	238.88	1.00	86,850.00	**1,415.21**	**85,434.79**
2240 Staff Development	61,100.00	**9,820.00**	51,224.93	61,044.93	55.07	1.00	22,773.00	**1,735.34**	**21,037.66**
2310 Board of Education	250,842.00	**145,670.50**	105,083.91	250,754.41	87.59	1.00	221,555.00	**312,427.40**	**-90,872.40**
2320 Office of the Superintendent Services	436,258.82	**125,181.01**	311,547.50	436,728.51	-469.69	1.00	469,851.00	**478,138.73**	**-8,287.73**
2410 Office of the Principal Services	3,025,243.58	**776,873.75**	2,247,915.09	3,024,788.84	454.74	1.00	3,089,689.00	**3,078,170.78**	**11,518.22**
2490 Other Support Services—School Administration	0.00	**0.00**	0.00	0.00	0.00		143,729.00	**0.00**	**143,729.00**
2520 Fiscal Services	674,876.13	**208,863.04**	464,051.91	672,914.95	1,961.18	1.00	690,003.00	**695,900.78**	**-5,897.78**
2540 Maintenance	4,583,527.00	**1,497,739.39**	3,081,680.10	4,579,419.49	4,107.51		4,217,104.00	**4,388,621.20**	**-171,517.20**
2543 Care and Upkeep of Grounds Services	42,250.00	**12,197.14**	21,564.03	33,761.17	8,488.83	0.80	22,000.00	**55,954.49**	**-33,954.49**
2550 Student Transportation Services	1,062,160.59	**263,781.75**	795,715.98	1,059,497.73	2,662.86	1.00	1,190,376.00	**1,206,542.40**	**-16,166.40**
2640 Staff Services	1,602,575.36	**166,162.49**	1,422,586.43	1,588,748.92	13,826.44	0.99	493,855.00	**474,449.95**	**19,405.05**
2660 Technology Services	2,059,889.28	**658,289.29**	1,385,171.25	2,043,460.54	16,428.74	0.99	2,061,443.00	**1,954,862.52**	**106,580.48**
2700 Supplemental Retirement	193,258.77	**76,796.93**	116,250.18	193,047.11	211.66		317,304.00	**330,864.21**	**-13,560.21**
Total Support Services	**16,581,577.50**	**4,243,413.66**	**12,131,281.83**	**16,374,695.49**	**206,882.01**		**15,713,504.00**	**15,661,390.54**	**52,113.46**
	16,581,577.50	**4,243,413.66**	12,131,281.83	16,374,695.49	206,882.01	16,374,695.49			
Community Services									
3300 Welfare Activities Services	0.00	**0.00**	**0.00**	**0.00**			0.00	**0.00**	
Total Community Services	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Other Requirements									
5120 Short Term Debt Service	1,031,982.00	**0.00**	1,031,982.00	1,031,982.00	0.00		10,220,000.00	**5,906,087.04**	
5200 Transfers of Funds	270,000.00	**0.00**	270,000.00	270,000.00	0.00	1.00	650,000.00	**196,532.62**	**453,467.38**
		0.00	0.00	0.00	0.00		0.00	**0.00**	**0.00**
6000 Contingency	750,000.00	**0.00**	0.00	0.00	750,000.00	1.00	2,000,000.00	**0.00**	**2,000,000.00**
7000 Unappropriated Ending Fund Balance	2,243,617.00	**0.00**	**0.00**	0.00	2,243,617.00	1.00	1,235,453.00	**0.00**	**1,235,453.00**
Total Other Requirements	**4,295,599.00**	**0.00**	**1,301,982.00**	**1,301,982.00**	**2,993,617.00**		**14,105,453.00**	**6,102,619.66**	**8,002,833.34**
		0.00							
Total Requirements	**43,173,746.73**	**6,097,103.79**	**33,660,681.91**	**39,757,785.70**	**3,415,961.03**		**52,114,220.00**	**43,588,991.31**	**8,525,228.69**

	Appropriations	YTD	Encumbrances	Totals	Resolutions	(Over)/Under Budget
General Fund (100)						
1000 Instruction	$ 22,296,570.23	**$ 1,853,690.13**	**$ 20,227,418.08**	$ 22,081,108.21	$ -	$ 215,462.02
2000 Support Services	$ 16,581,577.50	**$ 4,243,413.66**	**$ 12,131,281.83**	$ 16,374,695.49	$ -	$ 206,882.01
3000 Community Services	$ -	$ -	$ -	$ -	$ -	$ -
5120 Short Term Debt Service	$ 1,031,982.00	$ -	**$ 1,031,982.00**	$ 1,031,982.00	$ -	$ -
5200 Transfers	$ 270,000.00	$ -	**$ 270,000.00**	$ 270,000.00	$ -	$ -
6000 Contingency	$ 750,000.00	$ -	$ -	$ -	$ -	$ 750,000.00
Sub Total	**$ 40,930,129.73**	**$ 6,097,103.79**	**$ 33,660,681.91**	**$ 39,757,785.70**	**$ -**	**$ 1,172,344.03**
7000 Unappropriated EFB	$ 2,243,617.00	$ -	$ -	$ -	$ -	$ 2,243,617.00
Donations Fund Raising (105)						
1000 Instruction	$ 786,480.73	**$ 23,123.39**	**$ 4,267.79**	$ 27,391.18	$ -	$ 759,089.55
2000 Support Services	$ 17,731.00	**$ 2,599.10**	$ -	$ 2,599.10	$ -	$ 15,131.90
3000 Community Services	$ 12,938.82	$ -	**$ 12,750.00**	$ 12,750.00	$ -	$ 188.82
	$ 817,150.55	**$ 25,722.49**	**$ 17,017.79**	**$ 42,740.28**	**$ -**	**$ 774,410.27**
Class Fees (110)						
1000 Instruction	$ 281,014.60	**$ 8,081.64**	**$ 3,701.80**	$ 11,783.44	$ -	$ 269,231.16
2000 Support Services	$ 70,807.44	$ -	$ -	$ -	$ -	$ 70,807.44
3000 Community Services	$ -	$ -	$ -	$ -	$ -	$ -
	$ 351,822.04	**$ 8,081.64**	**$ 3,701.80**	$ 11,783.44	$ -	$ 340,038.60
Special Revenue Funds						
1000 Instruction	$ 4,138,417.47	**$ 417,559.25**	**$ 2,582,065.11**	$ 2,999,624.36	$ -	$ 1,138,793.11
2000 Support Services	$ 2,421,661.72	**$ 153,882.76**	**$ 1,227,997.39**	$ 1,381,880.15	$ -	$ 1,039,781.57
3000 Community Services	$ 1,490,531.19	**$ 194,436.83**	**$ 1,045,880.29**	$ 1,240,317.12	$ -	$ 250,214.07
4000 Facility Acquisition	$ 25,525.00	$ -	$ -	$ -	$ -	$ 25,525.00
5200 Transfers	$ -	$ -	$ -	$ -	$ -	$ -
5300 Apportionment of funds	$ -	$ -	$ -	$ -	$ -	$ -
Sub Total	**$ 8,076,135.38**	**$ 765,878.84**	**$ 4,855,942.79**	**$ 5,621,821.63**	**$ -**	**$ 2,454,313.75**
Debt Service (301)						
5100 Debt Service	$ 8,598,650.00	$ -	**$ 8,598,650.00**	$ 8,598,650.00	$ -	$ -
Sub Total	**$ 8,598,650.00**	$ -	**$ 8,598,650.00**	**$ 8,598,650.00**	**$ -**	**$ -**
7000 EFB	$ 261,330.00					
Facilities (400)						
2000 Support Services	$ 239,641.42	**$ 69,323.91**	**$ 22,391.68**	$ 91,715.59	$ -	$ 147,925.83
4000 Facilities Acquisition	$ 3,694,862.00	**$ 681,200.51**	**$ 221,480.90**	$ 902,681.41	$ -	$ 2,792,180.59
6000 Contingencies	$ 2,594,000.58	$ -	$ -	$ -	$ -	$ 2,594,000.58
Sub Total	**$ 6,528,504.00**	**$ 750,524.42**	**$ 243,872.58**	**$ 994,397.00**	**$ -**	**$ 5,534,107.00**

Internal Service Funds (600)						
2000 Support Services	$ 7,081,097.60	**$ 1,859,433.43**	**$ 2,210,947.83**	$ 4,070,381.26	$ -	$ 3,010,716.34
5200 Transfers	$ 25,000.00	**$ -**	**$ -**	$ -	$ -	$ 25,000.00
6000 Contingencies	$ -	**$ -**	**$ -**	$ -	$ -	$ -
Sub Total	**$ 7,106,097.60**	**$ 1,859,433.43**	**$ 2,210,947.83**	**$ 4,070,381.26**	**$ -**	**$ 3,035,716.34**
Trust & Agency Funds (700)						
1000 Instruction	$ -	**$ -**	**$ -**	$ -	$ -	$ -
2000 Support Services	$ -	**$ -**	**$ -**	$ -	$ -	$ -
3000 Community Services	$ 311,550.00	**$ 175,718.00**	**$ -**	$ 175,718.00	$ -	$ 135,832.00
6000 Contigency	$ -	**$ -**	**$ -**	$ -	$ -	$ -
Sub Total	**$ 311,550.00**	**$ 175,718.00**	**$ -**	**$ 175,718.00**	**$ -**	**$ 135,832.00**
7000 Unappropriated EFB	$ -	**$ -**			$ -	
Total Appropriations	**$ 72,720,039.30**	**$ 9,682,462.61**	**$ 49,590,814.70**	**$ 59,273,277.31**	**$ -**	**$ 13,446,761.99**
Total Unappropriated	$ 2,504,947.00	**$ -**	**$ -**	$ -	$ -	$ 2,504,947.00
TOTAL	**$ 75,224,986.30**	**$ 9,682,462.61**	**$ 49,590,814.70**	**$ 59,273,277.31**	**$ -**	**$ 15,951,708.99**

Fund	Description	Budget Rev	Budg Exp	Actual Grant Award	7/1/2026 Actual Beginning Fund Balance	YTD Revenue	YTD Expenditures	Encumbrances	Accounts Receivable	Balance as of 6/30/2027
200	Special Revenue Funds	750,000	750,000							-
201	Southern Promise Grant									-
203	Staff Health Center	1,500	1,500							-
205	SOU (NSF Prime) Grant	5,767	5,767							-
206	ODE CTE Program Grants						**154**		**154**	0
207	SOESD - SOREN					**-**				-
208	TAP Grants (ODE)	25,525	25,525							-
209	Ashland Community Health Intern Grant	75,912	75,912			**12,213**	**796**			11,417
210	SPED Miscellaneous Grants	8,968	8,968							-
211	Title III via SOESD	6,500	6,500	6,441						6,441
212	Summer Learning Grant	350,000	350,000	350,000		**132,186**	**172,837**			177,163
213	Helman Soroptimist Grant	3,310	3,310							-
214	Title IV-A	60,000	60,000	50,653						50,653
220	EIIS Grant	8,500	8,500	9,197						9,197
221	Title I-A	633,083	633,083	658,391			**56,175**	**496,680**		105,536
222	Title II A	94,322	94,322	94,673			**4,785**	**-**		89,888
229	IDEA	442,815	442,815	502,755			**31,607**	**384,856**		86,292
251	Student Investment Account	2,435,000	2,435,000	2,555,846		**319,481**	**237,680**	**2,254,705**		63,461
252	Measure 98	730,879	730,879	777,715		**194,429**	**38,865**	**630,567**		108,283
256	Farm to Education	25,000	25,000				**2,107**		**2,107**	(0)
262	BAASS	-	-							-
266	AMS Student Body									-
267	AHS Student Body Account	127,546	127,546			**1,189**	**1,324**		**135**	0
270	Early Literacy Success	115,000	115,000	201,121			**11,085**	**34,089**	**-**	155,947
274	E-rate Funds	13,852	13,852							-
276	Equipment Replacement Fund	46,002	46,002							-
277	Transportation Fund	214,000	214,000							-
280	Senate Bill 1149	22,012	22,012			**1,871**				1,871
281	Oregon Community Foundation	-	-			**7,828**				7,828
282	ASPIRE Partnership Grant	6,244	6,244							-
283	AHS Dual Credit - ASF Support	5,000	5,000							-
285	Fast Forward Fund	4,712	4,712				**1,845**	**297**	**2,142**	0
286	ASF - Strings, Band, Orchestra	14,464	14,464							-
287	Fee Fund	7,632	7,632							-
288	Technology Fund	-	-							-
289	Class of 1958 (Fee Fund-OCF)	-	-							-
290	OSU Outdoor School Program	125,000	125,000							-
291	Ashland Schools Foundation	201,797	201,797				**12,137**	**257**	**12,394**	0
292	Affinity Group Funding	30,834	30,834				**685**	**8,909**	**9,593**	(0)
294	Technology Infusion/Ashland Rotary-Walker School	-	-							-
295	Contributions/Donations	22,792	22,792							-
296	AHAA Grants	1,168	1,168							-
297	OEA Choice Trust Wellness Program	25,000	25,000							-
298	LGBTQ2SIA Consortium	10,000	10,000							-
299	Nutrition Services	1,426,000	1,426,000			**54,446**	**193,797**	**1,045,583**	**1,184,935**	0
										-
										-
	Grand Total	**8,076,135**	**8,076,135**	**$ 5,206,792**	**$ -**	**$ 723,641**	**$ 765,879**	**$ 4,855,943**	**$ 1,211,460**	**873,977**

FY 2026.2027		JUL Actuals	AUG Actuals	SEP Actuals	OCT Projected	NOV Projected	DEC Projected	JAN Projected	FEB Projected	MAR Projected	APR Projected	MAY Projected	JUN Projected	Projected Total	Adopted Budget
REVENUE															
Cash at July 1, 2026 (All Funds)	**12,189,659**														
General Fund															
Beginning Fund Balance - GF_Budgeted	*3,500,000*														
Local Sources		189,383	138,720	77,764	90,160	20,276,674	411,618	322,143	253,925	617,247	219,016	259,387	876,803	$23,732,841	23,627,700
Intermediate Sources		-	-	-	-	-	-	145,122	-	131,013	-	-	343,865	$620,000	620,000
State Sources		2,556,696	1,227,581	1,293,273	1,220,131	1,220,131	1,220,131	1,220,131	1,392,187	1,220,131	1,220,131	1,120,131	172,056	$15,082,710	15,226,046
Federal Sources		-	-	-	-	-	-	-	-	-	30,000	-	10,000	$40,000	40,000
Sale of Fixed Assets		-	-	-	-				-	160,000	-	-	-	$160,000	160,000
Loan Proceeds		-	-	-	-		-							$0	
Beginning Fund Balance(all other Funds)_Budgeted															
Special Revenue Funds	*743,765*	55,317	6,621	661,034	292,911	489,274	347,158	1,141,958	251,635	427,598	538,896	292,690	1,990,975	$6,496,067	7,332,370
Student Body Funds	*735,388*	2,442	27,797	59,999	39,379	28,715	29,856	40,578	27,416	34,711	42,008	32,744	17,918	$383,563	433,575
Debt Service	*250,000*	50,403	30,529	18,403	25,000	7,300,000	400,000	235,000	50,000	250,000	25,000	25,000	150,000	$8,559,335	8,610,000
Capital Projects - 401, 402, 403	*3,888,484*	26,945	3,413	4,614	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	$349,972	2,640,000
600-Insurance Fund	*450,000*	145,800	171,217	414,320	495,000	495,000	495,000	495,000	495,000	495,000	495,000	495,000	998,164	$5,689,502	6,058,646
6xx-Other Internal Service funds	*397,452*	1,139	5,751	12,918	17,000	15,000	17,000	17,000	17,000	17,000	17,000	17,000	20,000	$173,808	200,000
700 - Trust & Agency	*37,550*	0	66,000	5,666		311,550		0	0	0	0	0	0	$383,216	274,000
				-											
TOTAL CASH/REVENUE	**12,189,659**	**3,028,124**	**1,677,629**	**2,547,992**	**2,214,581**	**30,171,344**	**2,955,763**	**3,651,933**	**2,522,163**	**3,387,700**	**2,622,051**	**2,276,951**	**4,614,781**	**$73,860,673**	**65,222,337**
EXPENDITURES															
100-Salaries		464,414	559,030	1,676,631	1,686,348	1,678,872	1,711,803	1,652,898	1,669,757	1,687,666	1,672,434	1,680,576	3,609,786	$19,750,214	19,701,648
200-Payroll Costs		291,334	364,567	975,140	1,164,023	1,156,264	1,157,850	1,153,891	1,152,407	1,153,681	1,149,866	1,152,290	2,359,391	$13,230,703	13,459,728
300-Contracted Services		48,935	132,072	192,519	251,377	313,913	291,875	275,510	331,474	242,339	315,384	185,804	516,751	$3,097,951	3,237,732
400-Supplies & Materials		152,070	129,605	44,557	141,613	89,211	335,697	46,450	39,304	48,874	128,806	65,597	183,725	$1,405,510	1,592,157
500- Equipment		-	-	-	-	-	-	-	-	-	-	-	-	$0	8,908
600-Dues/Fees/Debt Service		757,643	104,408	90,084	2,698	3,443	164,339	3,148	1,458	1,110	1,838	2,270	871,117	$2,003,557	1,909,957
700 - Transfers		-	-	-	-	-	-	-	-	-	-	-	270,000	$270,000	270,000
800- Contingency (planned reserve)		-	-	-	-	-	-	-	-	-	-	-	-	$0	750,000
		-	-	-	-	-	-	-	-	-	-	-	-	$0	
Special Revenue Funds		60,327	113,638	521,427	504,222	509,296	500,495	470,171	502,764	503,306	485,964	462,354	1,172,060	$5,806,023	8,076,135
Student Body Funds		11,394	48,290	18,815	59,401	64,280	49,327	48,549	49,517	117,341	77,500	86,503	236,659	$867,575	1,168,973
Debt Service		-	-	-	-	-	2,156,825	-	-	-	-	-	6,441,825	$8,598,650	8,860,000
Capital Projects		392,534	131,195	113,315	75,000	50,000	50,000	50,000	50,000	50,000	50,000	25,000	-	$1,037,044	6,528,484
600-Insurance Fund		169,143	444,744	116,726	583,650	816,778	884,027	450,000	450,000	450,000	450,000	450,000	900,000	$6,165,068	6,508,646
6xx-Other Internal Service funds		110,813	27,368	-	398	-	-	2,161	3,172	-	8,226	-	39,412	$191,551	597,452
700 - Trust & Agency		-	-	175,718		-	-	-	-	-	-	-	-	$175,718	311,550
TOTAL EXPENDITURES		**2,458,607**	**2,054,915**	**3,924,933**	**4,468,731**	**4,682,055**	**7,302,237**	**4,152,778**	**4,249,853**	**4,254,317**	**4,340,018**	**4,110,394**	**16,600,726**	**$62,599,565**	**72,981,369**
Projected Cash Balance		12,759,177	12,381,891	11,004,950	8,750,800	34,240,089	29,893,615	29,392,770	27,665,080	26,798,463	25,080,496	23,247,054	11,261,109	$11,261,109	

CASH REPORT

Monthly Beginning Balance	July	August	September	October	November	December	January	February	March	April	May	June
Main account_9101	3,533,228	730,586	717,334	1,358,177	-	-	-	-	-	-	-	-
Health Insurance Fund_9140	290,875	620,048	337,073	173,241	-	-	-	-	-	-	-	-
Bond Cash account_9105	309,903	309,908	309,913	309,918	-	-	-	-	-	-	-	-
Bond Investment Account_9106	999,867	1,003,264	1,006,672	1,009,998	-	-	-	-	-	-	-	-
Retainage - 9109	170,655	170,655	170,655	170,655	-	-	-	-	-	-	-	-
Main Investment Account_9104	6,885,131	7,630,666	7,044,342	4,408,381	-	-	-	-	-	-	-	-
Total	**12,189,659**	**10,465,127**	**9,585,989**	**7,430,370**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Monthly Ending Balance												
Main account_9101	730,586	717,334	1,358,177	-	-	-	-	-	-	-	-	-
ACH Account_9140	620,048	337,073	173,241	-	-	-	-	-	-	-	-	-
Bond Cash account_9105	309,908	309,913	309,918	-	-	-	-	-	-	-	-	-
Bond Investment Account_9106	1,003,264	1,006,672	1,009,998	-	-	-	-	-	-	-	-	-
Retainage - 9109	170,655	170,655	170,655	-	-	-	-	-	-	-	-	-
Main Investment Account_9104	7,630,666	7,044,342	4,408,381	-	-	-	-	-	-	-	-	-
Total	**10,465,127**	**9,585,989**	**7,430,370**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Cash: Net Monthly Change	**(1,724,532)**	**(879,138)**	**(2,155,619)**	**(7,430,370)**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

HMA Claims Expense thru Run Out	Amount
July	$ 20,849.73
August	$ 263,588.69
September	$ 403,058.13
October	
Total thru 9.30.2026	**$ 687,496.55**

Navitus Expense Run out	Amount
July	$ 12,724.39
August	$ 31,910.01
September	$ 38,832.20
October	
Total thru 9.30.2026	**$ 83,466.60**

Total overall	**$ 770,963.15**
Cash Balance from 2526	$ 902,335.21
Premiums contributed thru 9.30.2026	$ 783,007.35
	$ 1,685,342.56
Balance Remaining without additional from GF	**$ 914,379.41**

Ashland School District 5
Report on Compliance with Public School Standards
2025-26 School Year

By November 1 of each year, school district superintendents are required by OAR 581-022-2305: District Assurances of Compliance with Public School Standards to report to their community on the district's status with respect to all of the Standards for Public Elementary and Secondary Schools. The Standards are adopted by the State Board of Education and set out in Oregon Administrative Rules Chapter 581, Division 22.

The table below contains a summary of Ashland School District's compliance with each of the requirements of Oregon's administrative rules found in DIVISION 22 - STANDARDS FOR PUBLIC ELEMENTARY AND SECONDARY SCHOOLS during the 2025-26 school year. For each rule reported as out of compliance, Ashland School District has provided an explanation of why the school district was out of compliance and the school district's proposed corrective action plan to come into compliance. The corrective action must be approved by ODE and completed by the district by the beginning of the 2027-28 school year.

What are the requirements of the standards? For a general overview of what each rule/standard requires, consult this high-level Rules at a Glance summary. For specific, comprehensive requirements, use the links below for each individual rule.

Category: High-Quality Learning Experiences for All Students

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2000 Diploma Requirements	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2010 Modified Diploma	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2015 Extended Diploma	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2020 Certificate of Attendance	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2050 Human Sexuality Education	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2055 Career Education	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2263 Physical Education Requirements *Elementary Grades	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2263 Physical Education Requirements *Middle Grades	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2340 Media Programs	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2350 Independent Adoptions of Instructional Materials	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2355 Instructional Materials Adoption	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2360 Postponement of Purchase of State-Adopted Instructional Materials	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2440 Teacher Training Related to Dyslexia	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2500 Programs and Services for TAG Students-	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
Sections (1) and (2) TAG Plan Requirements			
581-022-2500 Programs and Services for TAG Students – **Sections (3) and (4): Instruction Requirements**	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2505 Alternative Education Programs	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Category: Aligned and Focused Educational Systems

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2025 Credit Options	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2030 District Curriculum	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2060 Comprehensive School Counseling	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2100 Administration of State Assessments	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2110 Exception of Students with Disabilities from State Assessments	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2115 Assessment of Essential Skills: Diploma Requirements	**Waived through the end of 2027-28 school year**	Not applicable	Not applicable
581-022-2115(2) Assessment of Essential Skills: Local Performance Assessment Requirement	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2120 Essential Skill Assessments for English Language Learners	**Waived through the end of 2027-28 school year**	Not applicable	Not applicable
581-022-2250 District Improvement Plan	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2260 Records and Reports	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2265 Report on PE Data	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2300 Standardization	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2305 District Assurances of Compliance with Public School Standards	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2315 Special Education for Children with Disabilities	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2320 Required Instructional Time	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2323 Preserving Student Instructional Time	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2325 Identification of Academically Talented and Intellectually Gifted Students	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2335 Daily Class Size	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2400 Personnel	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2445 Universal Screenings for Risk Factors of Dyslexia	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Category: Engaged Partners and Communities

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2005 Veterans Diploma	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2255 School and District Performance Report Criteria	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2270 Individual Student Assessment, Recordkeeping and Reporting	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2307 Educational Equity Advisory Committees	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2330 Rights of Parents of TAG Students	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2370 Complaint Procedures	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Category: Safe & Inclusive Schools

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2045 Substance Use Prevention and Intervention Plan	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2205 Policies on Reporting of Child Abuse	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2210 Anabolic Steroids and Performance Enhancing Substances	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2215 Safety of School Sports – Concussions	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2220 Health Services	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2223 Healthy and Safe Schools Plan	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2225 Emergency Plans and Safety Programs	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2230 Asbestos Management Plans	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2267 Annual Report on Restraint and Seclusion	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2308 Agreements Entered Into with Voluntary Organizations	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2310 Equal Education Opportunities	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2312 Every Student Belongs	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2345 Auxiliary Services	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2430 Fingerprinting of Subject Individuals in Positions Not Requiring Licensure as Teachers,	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
Administrators, Personnel Specialists, School Nurses			
581-022-2510 Suicide Prevention Plan	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2515 Menstrual Dignity for Students	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

Category: Committed and Supportive Staff

Rule # and Title	Status	Explanation/Evidence	Corrective Action Plan & Timeline
581-022-2405 Personnel Policies	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2410 Teacher and Administrator Evaluation and Support	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2415 Core Teaching Standards	**In compliance**	The district has met all of the requirements for this rule.	Not applicable
581-022-2420 Educational Leadership - Administrator Standards	**In compliance**	The district has met all of the requirements for this rule.	Not applicable

SECOND AMENDMENT TO EXCLUSIVE NEGOTIATING AGREEMENT

This Second Amendment to Exclusive Negotiating Agreement, dated as of October 8, 2026 (the "**Amendment**"), is entered into between the Ashland School District, a public school district organized under the laws of the State of Oregon (the "**District**"), and Edlen & Co. Development, LLC, an Oregon limited liability company (the "**Developer**," and together with the District, the "**Parties**," and each, a "**Party**").

WHEREAS, the Parties entered into that certain Exclusive Negotiating Agreement, dated as of July 28, 2025 (the "**Existing Agreement**"), pursuant to which the District granted the Developer an exclusive period (the "**Negotiating Period**") to negotiate a Disposition and Development Agreement for the development of the District's real property located along East Main Street in Ashland, Oregon;

WHEREAS, under the Existing Agreement, the Negotiating Period commenced on the effective date of the Existing Agreement for an initial period of 6 months, subject to the Developer's option to extend the Negotiating Period by 3 months;

WHEREAS, the Parties entered into a First Amendment of the Existing Agreement, approved by the Board of Directors of the District on April 30, 2026 (the "**First Amendment**"), in part giving Developer three options to extend the Negotiating Period by 3 months each;

WHERE, Developer has exercised each of the 3 options to extend;

WHEREAS, the Negotiating Period is scheduled to expire on October 22, 2026 (the "**Current Expiration Date**"), and the Parties desire to extend the Negotiating Period for an additional 12 months from the Current Expiration Date on the terms and subject to the conditions set forth herein; and

WHEREAS, the Parties intend that this Amendment constitute a written instrument signed by both Parties sufficient to amend the Existing Agreement in accordance with its terms.

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. Definitions. Capitalized terms used and not defined in this Amendment have the respective meanings assigned to them in the Existing Agreement.

2. Amendments to the Existing Agreement. As of the Effective Date (as defined in Section 3), the Existing Agreement is amended as follows:

> The Negotiating Period (as defined in Section 1.2 of the Existing Agreement and as amended by the First Amendment) is extended for an additional 12 months from the Current Expiration Date. Accordingly, notwithstanding anything to the contrary in the Existing Agreement or the First Amendment, the Negotiating Period shall expire on October 22, 2027 (the "**Extended Expiration Date**").

3. Date of Effectiveness; Limited Effect. This Amendment is effective as of October 8, 2026 (the "**Effective Date**"). Except as expressly provided in this Amendment, all terms and provisions of the Existing Agreement remain in full force and effect and are ratified and confirmed by the Parties. Without limiting the generality of the foregoing, the amendments made by this Amendment will not be construed as an amendment to or waiver of any other provision of the Existing Agreement or First Amendment or as a waiver of or consent to any further or future action by either Party that would require the other Party's waiver or consent. On and after the Effective Date, each reference in the Existing Agreement to "this Agreement," "the Agreement," "hereunder," "hereof," "herein," or words of like import will refer to the Existing Agreement as amended by the First Amendment and this Amendment.

4. Miscellaneous.

(a) This Amendment is governed by and construed in accordance with the laws of the State of Oregon, without regard to its conflict of laws provisions.

(b) This Amendment shall inure to the benefit of and be binding upon the Parties and their respective permitted successors and assigns.

(c) The headings in this Amendment are for reference only and do not affect its interpretation.

(d) This Amendment may be executed in counterparts, each of which is deemed an original, and all of which together constitute one agreement. Electronic delivery of an executed counterpart is as effective as delivery of an original executed counterpart.

(e) This Amendment constitutes the entire agreement between the Parties regarding its subject matter, and supersedes all prior and contemporaneous understandings, agreements, representations, and warranties, written or oral, regarding that subject matter.

IN WITNESS WHEREOF, the Parties have executed this Amendment as of the date first written above.

ASHLAND SCHOOL DISTRICT

By:_____
Name:
Title:
Date:

EDLEN & CO. DEVELOPMENT, LLC

By:_____
Name:
Title:
Date: