

Ashland School Board
Thursday, May 9, 2024 7:00 PM

Ashland City Council Chamber
1175 East Main Street
Ashland, OR 97520

Agenda

1. Call to Order and Roll Check

Presenter: Board Chair Rebecca Dyson

2. Land Acknowledgment

Presenter: Board Chair Rebecca Dyson

3. Adoption of Agenda (*At this time Board members are provided the opportunity to amend the Regular Session agenda.*)

Presenter: Board Chair Rebecca Dyson

4. Consent Agenda (*All items may be adopted by a single motion unless pulled for special consideration.*)

Presenter: Board Chair Rebecca Dyson

A. <u>Approval of Minutes</u>	<u>5</u>
B. <u>Personnel Report for May 2024</u>	<u>12</u>
C. <u>Enrollment Report for May 1, 2024</u>	<u>13</u>
D. <u>Request for 2024-2025 Calendar Change</u>	<u>15</u>

5. School Report: TRAILS OUTDOOR SCHOOL 15 minutes

Presenter: Principal Ericka Beck-Brattin

6. ACTION ITEM: Approve new curriculum for Social and Emotional Learning (SEL) 15 minutes

Presenter: Diane Berry, Counseling & Behavioral Health Coordinator and Assistant Superintendent Erika Bare

7. Recurring Reports

A. AHS Student Report 5 minutes

Presenter: AHS Student Leaders Noah Cott or Hank Stringer

B. AEA Report 5 minutes

Presenter: AEA Representative Alan Parowski

C. OSEA Report 5 minutes

Presenter: OSEA Board Member Steven Essig

8. Board Reports 30 minutes

Presenter: Board Chair Rebecca Dyson

9. Student Board Representative Report 10 Minutes

Presenter: AHS Student Representatives Noah Cott and Willa Vogel

10. Hear Public Comments (*The Ashland School District Board of Directors reserves this time for individuals to relay comments in writing to the Board regarding topics, not on the printed agenda.*) 16

Presenter: Board Chair Rebecca Dyson

11. District Staff Updates

A. Capital Bond 60 minutes

Presenter: Executive Director of Operations Steve Mitzel, HMK Program Director Mike Freeman, Bond Administrator Rebecca Bjornson

1) Monthly Bond Report - March 2024 17

2) ACTION ITEM: Request to use unallocated Bond Funds 57

Presenter: HMK Program Director Mike Freeman

- 3) **ACTION ITEM: Recommendation to award the Ashland High School Science Building Roof Project in the amount of \$507,721.00 to Pressure Point Roofing, Inc.** **58**
- 4) **ACTION ITEM: Request to allocate \$2,400,000 of the remaining bond funds for the Ashland High School Bid Package C.** **60**
- 5) **ACTION ITEM: HMK asks the Board to award the CM|GC Guaranteed Maximum Price (GMP) Amendment 6 for the AHS Science and Humanities Modernization Project to KNCC + Outlier, LLC, for the additional Not to Exceed sum of \$2,313,100.21 for a Total Not to Exceed Contract sum of \$22,164,394.06.** **61**

B. Superintendent Report 15 minutes

Presenter: Superintendent Samuel Bogdanove

C. Board Statement 5 minutes

Presenter: Board Chair Rebecca Dyson

D. Finance Report 15 minutes

Presenter: Director of Business Services Scott Whitman

- 1) **Finance Report for the period ending April 30, 2024** **68**

12. Unfinished Business

13. New Business

- A. Policy GCLA/GDLA/IIBGC AI Artificial Intelligence** **69**

Presenter: Superintendent Samuel Bogdanove

14. Announcements and Appointments

Presenter: Board Chair Rebecca Dyson

A. The Board will hold a work session on Thursday, May 23, 2024, at 7:00 pm on Zoom.

B. The next Regular Session meeting will be held on Thursday, June 13, 2024, beginning at 7:00 pm in the City Council Chamber, 1175 E. Main Street, Ashland. A Zoom link will also be available.

C. The Board does not plan to hold work sessions in June or July.

15. Adjourn

Presenter: Board Chair Rebecca Dyson

MINUTES

1. Call to Order and Roll Check

Chair Dyson called the meeting to order at 7:00 pm and a roll check confirmed that all directors were present.

2. Land Acknowledgment

Vice Chair Franko read the Land Acknowledgment.

3. Adoption of Agenda

Vice Chair Franko requested an additional item for the agenda: long-term use of district lands. Director Ruby moved and Director Hatch seconded the addition of this item to the agenda and it will appear as item 9A. The motion carried by unanimous vote of the members present.

4. Consent Agenda *(All items may be adopted by a single motion unless pulled for special consideration.)*

Vice Chair Franko pulled the Enrollment Report and stated that the Innovation Enrollment Committee is planning outreach to about 260 local families with children who do not attend District schools. Many do home schooling and her committee will seek input about family choices. She also noted that Willow Wind and TRAILS have almost reached enrollment numbers equivalent to pre-COVID years. Her committee seeks to encourage some families to return to the District as part of the effort to build enrollment. We hear that families want choice and it is notable that our choice schools do achieve maximum enrollment.

Director Skuratowicz moved and Director Hatch seconded a motion to approve the Consent Agenda. The motion carried by unanimous vote of the members.

4.A. Approval of Minutes of the March 14, 2024, regular session.

4.B. Personnel Report for April 2024

4.C. Enrollment Report for April 1, 2024

5. AHS Career and Technical Education (CTE) Update

AHS Principal Ben Bell presented an update on the high school's CTE programs. He described Mark Miller's woods program and showed a photo of his students working with Kindergarten students in the wood shop. Overall the CTE program has a focus on teaching technical skills, professional knowledge, education specific to trades, and opportunities to build careers after high school. Many of these options do not require college degrees.

He displayed a list of all the topics covered and added that Business Management should also be on the list. He referenced Quinn Haldane, who teaches it, and noted that DECA Club is now affiliated with AHS again. Students in the program are competing regionally and nationally on things like marketing and management skills. The class has a student store selling food from the culinary program, with profits going into the business program to cover student expenses.

Also, on the list are digital arts, graphic design, digital photography, technical theater, manufacturing design, interior design, and mechanics. Under the pre-apprenticeship curriculum, students complete the pre-requisites for entering an apprenticeship in the trades – plumbing, HVAC, and electrical.

Last year 18 students enrolled in the pre-apprentice program, which is regional, and 12 of the 17 completers came from ASD. It has a high success rate. Five of our students were admitted to apprenticeship with Crater Electric. Mr. Bell also stated that the CTE students graduate at a higher rate, currently about 93%. Overall the district's average graduation rate was 90%.

AHS student Eli Adams said that he takes four CTE classes and they are his favorites. He appreciated the passion of the teachers and their high energy. The classes are fun.

Director Skuratowicz added that the pre-apprenticeship class is an introduction to all the trades. It teaches the different requirements, takes students on site visits to see examples, and gives them a pathway to options. Director Ruby said for those who did want to pursue higher education, Engineering schools like students who know how to build stuff. He has toured the facility the program uses. He asked if we are at capacity for the number of students? Mr. Bell said the Metals teacher has been on half-time leave so that program is on hold. It occupies a large space and there are questions as to whether we can continue it in the current space.

The SOESD region has a CTE coordinator. Medford has been doing it for a while and Mr. Miller coordinates with Medford to do trips to their site. We also have a free-standing program and students are required to do a certain number of field trips. Currently five are required and students visit different industries and facilities. School districts in southern Oregon have different programs specific to industries in their regions. Director Ruby asked whether the loss of open enrollment cost us CTE students. Assistant Superintendent Bare said we did lose some CTE kids from the theater and culinary arts programs. Director Skuratowicz noted that her daughter is an engineer and the classes she took CAD (Computer Assisted Design), jewelry, and video production helped her entry into the profession. Mr. Bell said AHS encourages girls to consider fields like manufacturing and. AHS student Hank Stringer reported that he hears many students talk about their love of the CTE classes. It offers a different approach to learning, giving students a hands-on approach.

6. School Resource Officers

Bond Administrator Rebecca Bjornson presented an update on the potential return of the SRO (School Resource Officer) program to ASD schools. The district program was cut during a budget slowdown several years ago. SROs have played many roles with students, acting as coaches, mentors, and sometimes teachers. They can enrich student experience and enhance campus safety.

The investigation and planning have been a collaborative effort, open to many perspectives. Initial requests to restore an SRO have come from students and their perspectives have shaped the plan. Board members met with students and student leadership. Many different groups have engaged, including Ashland Police Department, the AHS administrative team, organizational partners, and volunteers.

AHS student leaders spoke to their support of returning the SRO program. Some have experienced threatening situations at AHS and APD officers are called to the high school as

frequently as weekly. Students appreciate that APD officers have voluntarily engaged in games and activities with students, helping build relationships with officers. There have been frequent and deep conversations among students, with some expressing apprehension about regular law enforcement presence. Many expressed concerns that an officer be recruited who connects with students.

A series of speakers raised the following points:

- Helping students achieve positive relationships with officers can help build community and reduce suspicions on both sides.
- Care should be taken to understand that some members of the student body have had difficult interactions with law enforcement and were left feeling unsafe.
- Students commented on the degree to which they did or did not feel safe during the school day.
- Officer Mike Jackson from the Oregon SRO Association talked about the positive roles that SRO personnel have in schools. There is specialized training for officers who do this, though it varies in specifics across districts. He has observed some differences in charging levels between SROs and other patrol officers who do not regularly interact with students.
- Bon Stewart, who served as the last SRO at the high school, spoke about his experiences
- Director Skuratowicz asked about the SRO access to student records? Officer Jackson said that they avoid FERPA issues, but do collaborate by working with counselors and other school staff. They respect the boundaries of confidentiality for things like counseling.
- It is important to spell out scope and limits of expectations on both sides when creating a Memorandum of Understanding between the Police Department and the School District. SROs, for example, do not search the bags or personal belongings of students.
- Director Hatch said that implementation will be key and we should look for the right people in the right roles. He hopes the District might have a choice in choosing its SRO.
- AHS Teacher Paul Huard strongly supports having an SRO and said relationships are keys to success with the students. The school campus, like any organization with hundreds of folks, has challenges and all are concerned for student safety. Strong relationships can nip some problems early.
- Principal Ben Bell appreciated the students who spoke up about SROs. He noted that there is a police presence on the campus weekly now. The consistency of a regular presence with opportunities to develop relationships with students, staff, and families can help. The SRO will not enforce school rules and discipline, that is the staff role.
- AHS Assistant Principal Laroi encouraged the district to create a situation where the SRO and all are committed to equity and inclusiveness, and to ensure that the police department is on board with those values. Accountability measures will be important.
- Mr. D. L. Richardson, the Black/African American Student Success Specialist at SOESD, counseled that our students of color experience racial bias in our schools and care should be taken.
- Director Franko asked that, as we roll this SRO program out, the Board will appreciate hearing of any problems that students experience.

- Director Ruby spoke in favor of continual evaluation and options for correcting course if we believe it is needed. How will we know that this is working?
- APD Chief Tighe O'Meara is drafting a policy for APD and working on a draft MOU with the District.
- Points to think about
 - Define our goal(s)
 - Create opportunities to engage with student unions as they deem necessary
 - We should revive the district-wide EDI committee
 - Consider an annual presentation to the Board with the SRO and others who work with our students
 - Ensure multi-disciplinary teams to discuss and problem solve student needs
 - Perform some data tracking around student encounters with SRO and the outcomes
 - Have clearly described boundaries around privacy
 - Use the Board as a resource for including community voices

Board members thanked all those who have spent time and effort working on this SRO planning.

7. Student Board Representative Report

AHS Board Representative Kendra Machala reported that Leadership is recruiting for a future student council at AHS and for candidates to be Board representatives next year.

8. Recurring Reports

8.A. AHS Student Report

AHS student Hank Stringer reported that AHS has had an eventful month and lots of student success. The Grizz Pageant fundraiser was held Friday night. The students won the annual Staff/Student basketball game. AHS students made it into the Brain Bowl finals. The Clash on the Quad is coming up and they will have several student bands competing against faculty. The Spring formal dance went well. This year's required SBAC (Smarter Balanced Assessment Consortium) testing had improved student participation. Mr. Stringer expressed the hope that it shows up in the scores. The Careers in Gear field trip is visiting with potential employers and the DECA Club is going to a competition. The AHS Theater students won honor troupe and the Math team placed second.

8.B. AEA Report

AEA member Alan Parowski read the site reports. He announced that some students would appear in the Brain Bowl the following Sunday. On behalf of AEA, he extended a welcome to Dr. Joseph Hattrick as our next superintendent. The teacher evaluation committee will be meeting soon. Contract bargaining has begun and the first sessions focused on setting ground rules.

8.C. OSEA Report

OSEA member Steven Essig reported that OSEA Chapter 42 is also engaged in contract bargaining and updates are being posted on the district web site. OSEA will have elections for the board and officers coming up and any member can submit nominations. They will celebrate Teacher Appreciation Week May 6-10.

9. Board Reports

Director Skuratowicz reported that her Innovation group, Reimagining High School, is getting ready to do student focus groups and survey AHS teachers. She attended the recent Board retreat and the Soroptimist Dream Builders lunch that raised \$30,000 for scholarships, some of which go to ASD seniors. Chair Dyson reported that she enjoyed the retreat and is enjoying meetings with incoming superintendent Dr. Joseph Hattrick. She is volunteering with the AHS OBOB Team that is traveling to the state competition, along with the Helman Dragons. The AHS orchestra quintet also qualified for a state competition.

Director Russell said that the Calendar Innovation Committee is preparing to present its work at the May work session and he has spent some time meeting with teachers and staff to hear more about their perspectives. Vice Chair Franko said that the Innovation Enrollment committee met twice since the last Board meeting. Its 20 volunteers have looked at the impact of scarce affordable family housing on school enrollments. She also enjoyed the Board retreat and spent time with Dr. Hattrick. Director Ruby said he very much enjoyed the Board retreat and the opportunity for directors to talk together about issues. His work with the Enrollment committee has helped its volunteers know more about how enrollment contributes to stable fiscal health of the district. He enjoys talking with families who are not enrolled in our schools to gain more perspective about what might attract people who already live here.

9A – Vice Chair Franko outlined the history of the Board’s three innovation committees. The enrollment group examined the affordable housing supply and reviewed research on the relationship of this to a decline in young families in Ashland. The group concluded that there might be a role for the District and surveyed available land, settling on possible uses of the property on the corner of Mountain and East Main. The committee approached the school board about the possibility of using that land for housing and the District responded with three requirements:

- Any project would not use ASD staff or money
- A potential sale of the property must realize at least a price reflecting fair market value
- The District is not interested in doing property management

The committee formed the independent nonprofit Sunstone Housing Collaborative. They are working out a Master Service Agreement with the district, along with a Request for Proposals to partner with one or more developers in a construction project that would align with board goals and the desires of the school district. It is an intention to provide at least some housing units for ASD staff. There is much work to be done but the volunteers are excited with the progress.

10. Hear Public Comments

AHS teacher Matt Damon commented on the proposed budget and school librarians.

AHS staff member and OSEA representative Steven Essig commented on budget cuts.

AHS teacher Isaiah Creel commented on school resource officers (SRO)

Dr. Ann Gaffney, an Ashland parent, commented on SROs.

11. District Staff Updates

11.A. Superintendent Report

Superintendent Samuel Bogdanove reported that Teacher Appreciation Week will be observed this year the week of May 6-10, 2024. He requested the Board's approval of a formal Proclamation designating that week as the Ashland School District's week of celebration of our teachers. Director Ruby and Director Skuratowicz seconded the adoption of the Proclamation designating May 6-10 as Teacher Appreciation Week. The motion carried by enthusiastic and grateful unanimous vote of the members.

Superintendent Bogdanove also expressed his deep appreciation for the hard work by the members of the Board Innovation Committee on Enrollment to start in motion a plan to add new attainable housing as part of an effort to attract more families to the schools.

11.B. Remarks by incoming superintendent Dr. Joseph Hattrick

Dr. Hattrick presented a message of his enthusiastic support of and engagement opportunities with the District staff. During his current trip he visited Bellview Elementary, met with Board Vice Chair Franko, attended a Rotary Club fundraiser, and had other interactions with the school community. He is working with web master Mark Morrison to create a "Meet the Superintendent" web page and looks forward to moving to Ashland in mid-June.

11.C. Capital Bond

11.C.1) Monthly Bond Report - March 2024

HMK Program Director Mike Freeman and Bond Administrator Rebecca Bjornson presented the monthly bond report. Bellview Elementary had its new chiller installed for the HVAC system and they are doing a last round of system checks. At AHS, work on the Humanities Building proceeds and the seismic retrofit now has concrete cladding. They are doing rough-in work for the mechanical, electrical, and HVAC systems, as well as new fire sprinklers and alarms.

In the Science Building, demolition work continued, and they are doing rough-in for systems. They are framing in the classroom area. The AHS team is reviewing the scope of work and has done outreach for vendors to bid on roof replacement. They have identified subcontractors to get the work done this summer. They believe that work on roof replacement will not hinder the seismic work that needs to start sooner if we succeed in receiving a seismic grant in May.

11.D. Finance Report

11.D.1) Finance Report for the period ending March 31, 2024

Director of Business Services Scott Whitman presented the year-to-date report for March, saying that the district remains in the same position as it works towards the end of the year. The Budget Committee will hold its first meeting in the next week. Work continues to stop the over spending in the current year and into 2024-2025. Restoring the fund balance to 8% will be the focus in 2025-2026.

Director Ruby asked if there are any hopeful possibilities for additional revenue or an adjustment in our State School Fund allocation? Director Whitman said we will get final information shortly. Chair Dyson noted that the projected ending fund balance dropped from \$900,000 last month to \$600,000 this month and asked about the size of that drop. Mr. Whitman said that numbers become clearer as we near the end of the fiscal year. Our revenue dropped a bit because of our attendance and changes in the State application of poverty rates.

Director Hatch asked if there are lessons to be learned about how we make fiscal projections? Mr. Whitman said one example would be whether we relied too much on expectations about staff attrition during the year in our cost projections.

12. Unfinished Business

There was none.

13. New Business

There was none.

14. Announcements and Appointments

Chair Dyson read the announcements of upcoming meetings.

15. Adjourn

There being no further business, Chair Dyson adjourned the meeting at 9:55 pm.

Submitted by:

Jackie Schad, Board Secretary

Dated for Board Approval: May 9, 2024

Board Chair Rebecca Dyson

Superintendent Samuel Bogdanove

Ashland School District
Board Personnel Report
May 1, 2024

SITE	NAME	POSITION	STATUS	STATUS	SALARY PLACEMENT
AHS	Marg Orlick-hill	Game Help	temporary service	NO	NONE
AHS	Shaun Hennessy	AHS Drama Coach	temporary service	NO	NONE
AHS	Nathan Ynacay	AHS Set Designer	temporary service	NO	NONE
AMS	Gracy Gary	Education Assistant	Resignation	NO	NONE
TRAILS	David Brownell	EA	Resignation	NO	NONE
Walker	Sarah McKenney	Special Education Tutor	temporary service	NO	NONE
Walker	Julia Kemp	Teacher, Kindergarten	LOA 24-25 (correction to 3/14 report)	NO	NONE
Bellview	Maya Voorhies	Teacher, Grade 3	LOA 24-26 for peace corps teaching (correction to 3/14 report)	NO	NONE
Studens Services	Sarah McKenney	EA - Site Based	Resignation	NO	NONE
Studens Services	Jennifer Pelzer	SPED Clerk	Resignation	NO	NONE
Studens Services	Sessceal Reynolds	SPED Clerk	Resignation	NO	NONE
Studens Services	Sarah McKenney	SLPA	1.0 FTE	NO	NONE
Studens Services	Jennifer Pelzer	SLPA	1.0 FTE	NO	NONE
Studens Services	Sessceal Reynolds	SLPA	1.0 FTE	NO	NONE

ASHLAND PUBLIC SCHOOLS ENROLLMENT SUMMARY

May 2024 Full Time Enrollment

SITE	K	1	2	3	4	5	6	7	8	9	10	11	12		
BELLVIEW	38	32	43	42	45	52								252	BELLVIEW
HELMAN	40	42	43	58	47	72								302	HELMAN
WALKER	30	36	37	43	43	51								240	WALKER
TRAILS	11	16	17	16	17	16	17	23	8					141	TRAILS
*Ashland CONNECT	1	0	1	1	2	1	2	8	8					24	CONNECT
AMS							163	178	192					533	AMS
AHS										210	220	195	199	824	AHS
WILLOW	18	20	20	21	18	23	24	20	15					179	WILLOW
ASD TOTALS	138	146	161	181	172	215	206	229	223	210	220	195	199	2495	TOTAL

	May Enrollment History														
	2010	2011	2012	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	
BELLVIEW				304	315	322	325	315	318	263	256	246	258	252	BELLVIEW
HELMAN				303	303	314	351	345	345	286	286	281	315	302	HELMAN
WALKER				283	299	342	343	337	344	275	277	226	221	240	WALKER
JOHN MUIR				101	100	120	122	123	122	105	107	180	135	141	TRAILS
AMS				577	579	562	565	564	517	485	480	461	527	533	AMS
AHS				960	971	996	971	950	940	942	914	934	888	824	AHS
WILLOW				208	195	192	179	178	180	159	150	150	163	179	WILLOW
Ashland Connect												0	24	24	CONNECT
ASD TOTALS				2736	2762	2848	2856	2812	2766	2515	2470	2478	2531	2495	ASD TOTALS

	Monthly Enrollment									
	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
2023-2024	2571	2553	2539	2532	2529	2541	2518	2505	2495	
2022-2023	2560	2563	2546	2552	2543	2543	2530	2538	2535	2531
2021-2022	2478	2487	2441	2449	2465	2483	2471	2476	2472	2443
2020-2021			2530	2515	2509	2505	2490	2491	2486	2470
2019-2020		2835	2825	2820	2804	2797	2781	2774	2763	2766
2018-2019		2897	2894	2881	2860	2846	2830	2842	2824	2812
2017-2018	2935	2922	2913	2912	2905	2897	2892	2878	2869	2856
2016-2017	2898	2897	2901	2929	2879	2864	2847	2845	2826	2848
2015-2016	2856	2852	2845	2875	2815	2814	2796	2793	2779	2812
2014-2015	2752	2750	2762	2804	2752	2742	2731	2729	2727	2762

ASHLAND PUBLIC SCHOOLS ENROLLMENT SUMMARY

ASHLAND PUBLIC SCHOOLS

JACKSON COUNTY SCHOOL DISTRICT #5

Samuel Bogdanove

Superintendent



Inspiring Learning for Life

BOARD OF DIRECTORS

REBECCA DYSON

JILL FRANKO

RUSSELL HATCH

DANIEL RUBY

EVA SKURATOWICZ

ERIKA BARE

Assistant Superintendent

STEVE MITZEL

Executive Director, Operations

JAY PRESKENIS

Director, Human Resources

SCOTT WHITMAN

Director, Business Services

Ashland School District *Calendar Change: 2024-2025*

At the request of Ashland High School, and following review by the District Administrative Team, ASD hereby recommends the following:

The January 2025 In-Service day be moved from Friday, January 31, 2025, to Monday, January 27, 2025, for the reasons set forth below:

The change reduces the imbalance between semesters without impacting student learning or operations.

Current Adopted Calendar:

86 teaching days in 1st semester

74 teaching days in 2nd semester

Proposed Calendar:

82 teaching days in 1st semester

78 teaching days in 2nd semester

This change has minimal impact on other sites and no impact on instructional minutes.

NOW, THEREFORE, BE IT RESOLVED that the Ashland School District Board of Directors approves a change to the 2024-2025 school year calendar moving the January 2025 In-Service Day from January 31, 2025, to January 27, 2025.

Adopted this 9th day of May, 2024.

Rebecca Dyson, Board Chair

Samuel Bogdanove, Superintendent

Hi, my Name is Heidi Good, and I'm an EA/IA in the valley.

I mostly work in sight based / Sped classrooms including some resource rooms and after 5 years I have some shared concerns about how the school board is supporting these kids.

First, I should say that keeping the classes small really works. And some of the resource rooms are doing a good job.

But so many resource rooms are only focusing on getting caught up on the homework from the mainstream classes and that's just missing the point entirely.

There are hundreds of underserved kids that would greatly benefit from a slower resource room. But there being pushed into mainstream and getting lost. and the teachers are just not able to give these kids what they need, while trying to teach a higher learning standard in their classroom.

We need more resource rooms and we need to stop calling these classes special ed.

Here are some notes after talking to teachers, parents, and students in our Community.

-

1 - Most teachers are bulldozing through the lessons = 1/4 of the kids fall behind because they need a different pace and teaching style. Aka a middle class between Sped and main stream. Very few kids get to be in resource.

2 - The entire school system if focused on equality instead of equity. Equity is the only way each kid gets what they need

= we all have different needs.

3 - We have kids in 6-7th grade that still can't read. That's unacceptable Its black and white with a huge need for more resource transition classes.

4 - We need teachers that have been trained more in psychology to have a bigger awareness of the low spectrum high functioning syndromes in their classes like PDA That is often paired with ADHD and Autism.

5 - to many teachers are stressed and unhappy with the system so it trickles down to the kids. No one is inspired to learn more and very few teachers are inspired to teach more.

- there's way too much paper. Not enough hands-on kinesthetic project learning. Paperwork is boring and bored kids aren't curious learners.

math games aren't used enough!!!

Advanced math is pushed on every child and not every child can do it.

Math intervention classes that are fun do not exist anymore. Why?

I think the way we teach math needs to be looked at very seriously.

I do all these things with my sped kids and their willingness is eye opening.

In the resource rooms the teachers informed me that they are being forced to slowly turning into homework catch up rooms instead of resource teaching rooms. That is in the opposite direction it should go and everyone who works in the class rooms knows it.

Lastly, the best sped class I have worked in in at the Talent Middle school.

Marina in TLC is an amazing leader .

Thank you for your time.



AHS Science Building Roof Project Pre-Bid Walk

ASHLAND SCHOOL DISTRICT CAPITAL BOND PROGRAM

END OF MONTH REPORT – APRIL 2024





GENERAL PROGRAM UPDATE

In April, the bond team was able to pull together a bid package for the Ashland High School Science Building Roof Replacement. A pre-bid walk was performed on April 18th, with excellent contractor participation. Work continued at the High School on the Humanities and Science Buildings and there will be a heavy push during the summer break to progress on these buildings. With Walker Elementary approaching the 1 year warranty period completion, the project team assembled onsite to perform a warranty walk and minimal items were identified.

PROJECT ADMINISTRATION

Project administration and accounting support are two key areas critical to Program success. This is a combined effort of HMK Company and ASD Accounting Department. In the month of March, we requested 0 purchase orders and processed 15 invoices.

Contract Type	Number of Contracts	Value
Professional Service Agreements / Design Contracts	--	\$ 22,324,015
Construction Contracts	--	\$ 101,943,982



LOCAL VENDORS AND CONTRACTORS

The following list of local vendors are currently working on the projects.

ASHLAND AREA VENDORS and CONTRACTORS

Arkitek:design&architecture	Adroit Construction Co.
Ciota Engineering	DOBRIN
Covey Pardee Landscape Architecture	Infinity Electric
Douglas Engineering Pacific	Van Row Mechanical
HMK Company	Cascade Communications
KenCairn Landscape Architecture	Quality Fence
Bean Electric	Pacific 3D Reality Capture
Renfro	Welburn Electric
Pariani Land Surveying	Britannia
Powell Engineering	Patriot Landscaping
ZCS Engineering & Architecture	Sandeem Masonry
Beflor	Alco
Top Notch	Quality Fence
Sandeem Masonry	S&S Sheetmetal
Metal Masters	Urban Racks
Moore Construction	Curtis Huntley
Devry	Cut N' Break
Precision Electric	Advanced Air
Hall of Fame Movers	New Horizons Woodworks
Milestone Landscape Group	Viking Concrete Cutting
Figueroa's Lanscaping & Construction	Artoff Construction
North Core Excavation	LLAD
Southern Oregon Painting Company	True South Solar

Ashland Area, defined as Rogue Valley



ASHLAND MIDDLE SCHOOL & TRAILS

PROJECT ADDITION & RENOVATIONS TO EXISTING BUILDING

PROJECT DESCRIPTION

- New and renovated classroom space to replace 3 existing classroom wings, approx. 65,000 sq. ft.
- Campus security
- Air Quality improvements and Climate resilience for existing buildings, including new construction
- Required tech infrastructure

SCHEDULE & KEY MILESTONES	START	COMPLETION	% CPL	COMMENT
Pre-Design & Schematics	08/12/19	11/15/19	100%	
Design Development	12/09/19	02/28/20	100%	
Construction Documents	03/23/20	08/07/20	100%	
Bid and Award Site Package	10/27/20	11/02/20	100%	
Bid and Award Building Package	10/27/20	11/02/20	100%	
Construction	11/03/20	10/21/22	100%	
Substantial Completion	10/21/22	03/01/23	100%	
Owner Occupancy	08/24/22	10/31/22	100%	
Post Occupancy Evaluation	03/01/23	12/21/23	100%	
Warranty Period	03/01/23	03/01/24	100%	
Other			0%	

CURRENT ACTIVITIES

Ashland Middle School and TRAILS Outdoor School are complete, and staff and students are fully occupying the new spaces.

Throughout each campus, upgrades in HVAC systems, plumbing, and electrical are prevalent, introducing energy efficiency air quality improvements and climate resilience resulting in more accommodating environments for maximum learning opportunities. Each school has received upgraded windows, new roof systems, new restrooms and redesigned administrative/office spaces. The project also resulted in improvements to overall campus security, technology infrastructure, seismic upgrades and accessibility. Both schools have been retrofitted with fire alarm and fire suppression systems as well. Each school campus has its own vehicle entry and exit with clear-cut pick up and drop off areas to assist with reduced congestion during high traffic periods.



Ashland Middle School comprises about 40,000 sq. ft. of the project including a new library and addition of a newly constructed two-story 6th grade building with an elevator. The campus includes a leadership room with full kitchen designed to host campus events. The SPED area includes multiple classrooms and offices with an additional calming space, private restrooms, and secure outdoor learning area. The covered courtyard is central to the campus with a multifunctional design including reclaimed wood beam stadium style benches for outdoor educational purposes and skateboard accommodating features allowing students a safe and fresh outdoor space for various activities. The kitchen and cafeteria have also been upgraded with new appliances and renewed finishes.

TRAILS Outdoor School has an entirely separate, newly renovated building stretching across 26,000 sq. ft. of useable space. The campus now includes 5 classrooms, a library, art lab, testing room, SPED room, music facility and multi-purpose room. There is also a grand outdoor structure attached to the building, allowing activities in adverse weather, including an integrated rock-climbing wall. The multi-purpose room, also known as the community room, is the highlight of the building. This area not only provides a place for staff and students to congregate for events but is equipped with large windows and roll up doors that can be opened to connect to the outdoors. Designing this aspect of the multi-purpose room was fully intentional and a defining characteristic of the school culture. The adjacent ready room has a full kitchen, which accommodates preparation for outdoor activities as well as daily meal requirements.

ACTIVITIES SCHEDULED FOR NEXT PERIOD

- Warranty Work

ADDITIONAL INFORMATION

For questions, comments or additional information, please contact:

Josh Whitaker, Project Manager
josh.whitaker@hmkco.org
541.601.3638



PROJECT PHOTO GALLERY

Combined Ashland Middle School and TRAILS Outdoor School Campus





TRAILS Outdoor School





Ashland Middle School





HELMAN ELEMENTARY SCHOOL

PROJECT ADDITION & RENOVATIONS TO EXISTING BUILDING

PROJECT DESCRIPTION

- New secure classroom wing to replace 2 classroom pods, approx. 23,000 sq. ft.
- Campus security
- Includes District Wide HVAC improvements which includes Climate resilience for all buildings, rather than just new construction
- Required tech infrastructure upgrades

SCHEDULE & KEY MILESTONES	START	COMPLETION	% CPL	COMMENT
Pre-Design & Schematics	06/17/19	01/23/20	100%	
Design Development	02/01/20	04/30/20	100%	
Construction Documents	05/14/20	09/24/20	100%	
Bid and Award Site Package	09/04/20	10/16/20	100%	
Bid and Award Building Package	10/15/20	12/15/20	100%	
Construction	10/30/20	08/31/22	100%	
Building Commissioning	06/01/22	03/31/23	100%	
Substantial Completion	08/31/22	03/01/23	100%	
Owner Occupancy	08/23/22	08/24/22	100%	
Post Occupancy Evaluation	03/02/23	08/01/23	100%	
Warranty Period	03/01/23	03/01/24	100%	
Other			0%	

CURRENT ACTIVITIES

With the completion of this project, Helman Elementary School staff, students and community members are now able to fully utilize the renovated campus. The renovations included a brand new approximately 23,000 square foot classroom building to replace two of the existing quad buildings.



The construction of this building has a net reduction in the school's energy use that truly models the Ashland School District's adoption of the City of Ashland's Climate and Energy Action Plan (CEAP). The new classroom building also includes a SPED instructional space with exterior play area, sensory room with state-of-the-art furnishings, a large multipurpose room with an operable exterior wall and multiple breakout spaces scattered throughout the building.

The front administration area underwent a full renovation that included an access-controlled entry. New reception area, conference room and staff work room concluded the new spaces included in the administration area.

Campus wide, a new 4-Pipe hydronic HVAC system that includes new high efficiency boilers, new air handlers and a new chiller was installed. A new building controls system, allowing the district to operate the new systems as efficiently as possible and minimize any maintenance or troubleshooting delays, was also included. The campus also received a new fire alarm system bringing everything up to current building codes.

On the exterior of the site, a new entry drive was installed that will aid with traffic congestion during high traffic periods. Additional parking was installed at the south end of the campus. There is a brand new 1/8th mile walking track and new playground that is accessible to all. New landscaping wraps up the remainder of the campus.

ACTIVITIES SCHEDULED FOR NEXT PERIOD

- N/A

ADDITIONAL INFORMATION

For questions, comments, or additional information, please contact:

Mike Freeman, Project Manager
Mike.freeman@hmkco.org
541.499.7996



PROJECT PHOTO GALLERY

Completed Project





ASHLAND HIGH SCHOOL

PROJECT ASHLAND HIGH SCHOOL RENOVATION

PROJECT DESCRIPTION

- Improved accessibility and flexibility for the Humanities and Science Buildings.
- Repurpose or reconfigure existing spaces for science program requirements.
- Upgrades for air quality, security, restrooms, and technology infrastructure.

SCHEDULE & KEY MILESTONES	START	COMPLETION	% CPL	COMMENT
Pre-Design & Schematics	01/27/20	10/02/20	100%	
Design Development	10/02/20	01/29/21	100%	
Construction Documents	01/29/21	1/31/24	100%	
Permits, Bid and Award	05/31/23	3/29/24	85%	Project will have Phased Bid Packages
Construction	06/16/23	12/31/24	50%	HUM/SCI Underway
Substantial Completion	12/31/24	12/31/24	0%	
Post Occupancy Evaluation	TBD	TBD	0%	
Warranty Period	01/01/25	01/01/26	0%	
Other				

CURRENT ACTIVITIES

During the month of April, the mechanical, electrical and plumbing trades continued to progress throughout the Humanities building. The addition of fire sprinklers continues through indoor spaces. The seismic retrofit work is now in final stages for floors 1 and 2 and has been initiated on level 3 with limited off hours work to avoid classroom disruptions. Prep work for mosaic tile displays on the building facade brings an exciting milestone as all are eager to see the beautification of some of the reinforcement work on the building exterior. The crews are wrapping up the final concrete footing work near the basement as well.

Subgrade utility work and the addition of various structural footings is nearly complete at the Science building interior. Rough carpentry is well underway and defining some of the new layout of the redesigned spaces. Updated mechanical, electrical and plumbing are also progressing throughout the building.

The project team continues to hone in on scope for the remainder of the campus with a focus on maximizing scope and maintaining budget parameters. This work is expected to be under way during summer break.



ACTIVITIES SCHEDULED FOR NEXT PERIOD

- Tile work on the exterior of the Humanities building.
- Continued MEP rough-in in the Humanities and Science Buildings.
- Scope refinement and contracting for the remainder of the campus work .

ADDITIONAL INFORMATION

For questions, comments, or additional information, please contact:

Josh Whitaker, Project Manager

josh.whitaker@hmkco.org

541.601.3638



PROJECT PHOTO GALLERY

Prep for Concrete Pour Back After Plumbing Install in Humanities





Footing Work at the Humanities Basement



Rough Carpentry Progress in the Science Building







WALKER ELEMENTARY SCHOOL

PROJECT ADDITION & RENOVATIONS PROJECT

PROJECT DESCRIPTION

- Comprehensive renovation and seismic improvement of historic Walker Elementary School main building and gymnasium
- Includes replacement of classroom wing, with new classrooms, redesigned entry, new finishes, doors, windows and roof
- Also, includes the district wide HVAC improvements

SCHEDULE & KEY MILESTONES	START	COMPLETION	% CPL	COMMENT
Pre-Design & Schematics	01/07/20	09/22/20	100%	Complete
Design Development	09/22/20	12/10/20	100%	Complete
Construction Documents	12/10/20	08/13/21	100%	Complete
Bid and Award	03/22/21	05/14/21	100%	Complete
Construction Documents Phase 2	10/18/20	11/16/21	100%	Complete
Bid and Award Phase 2	03/22/21	12/14/21	100%	Complete
Construction	07/17/21	04/17/23	100%	Complete
Building Commissioning	01/16/23	04/17/23	100%	Complete
Owner Occupancy	04/17/23	04/18/23	100%	Complete
Post Occupancy Evaluation	04/18/23	07/17/23	100%	Complete
Warranty Period	04/18/23	04/18/24	100%	
Other			0%	

CURRENT ACTIVITIES

The Walker Elementary School renovation is now complete. This project brought much needed improvements to the existing Walker School that will provide the community with a state-of-the-art educational facility for many years to come. The older classroom annex was demolished in order to construct a new classroom wing that also allowed the front entrance to be relocated creating a much more intuitive office space. The historical wing of the building received structural upgrades by way of a state funded seismic grant. The entire classroom building received new finishes, upgraded energy efficient exterior envelope that included new windows and new furniture.

The renovation and addition has a net reduction in the school's energy use that truly models the Ashland School District's adoption of the City of Ashland's Climate and Energy Action Plan (CEAP). The



new addition also includes a SPED instructional space with exterior play area, sensory room with state-of-the-art furnishings, dedicated resource rooms and multiple breakout spaces scattered throughout the building.

Campus wide, a new 4-Pipe hydronic HVAC system that includes new high efficiency boilers, new air handlers and a new chiller was installed. A new building controls system, allowing the district to operate the new systems as efficiently as possible and minimize any maintenance or troubleshooting delays, was also included. The campus also received a new fire alarm system bringing everything up to current building codes.

The gym underwent a seismic upgrade making this building now rated to withstand a seismic event. In addition, it received a new roof and exterior paint as well as HVAC upgrades.

The exterior of the site underwent extensive renovations in order to improve campus security and student and automobile circulation. The parking area was extended, and the traffic flow was reconfigured to create a more cohesive format for pick up and drop off that eases congestion in the neighborhood and adjoining streets. The exterior was fenced creating a secure campus and the newly configured front entrance added access control in order to create a single point of entrance. A new fully accessible playground was installed as well. New landscaping wraps up the exterior improvements.

ACTIVITIES SCHEDULED FOR NEXT PERIOD

- N/A

HIGHLIGHTS, CHALLENGES, SOLUTIONS

HIGHLIGHTS:

- Project completion.

CHALLENGES:

- No current challenges to note.

ADDITIONAL INFORMATION

For questions, comments, or additional information, please contact:

Josh Whitaker, Project Manager

josh.whitaker@hmkco.org

541.601.3638



PROJECT PHOTO GALLERY

Aerial Photos of New Renovation and Addition







Placard Depicting the Seismic Upgrade through the Oregon Seismic Rehabilitation Grant





**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
DISTRICT WIDE ROLLUP BUDGET
MARCH 31, 2024**

Project Expense	Original Budget	Paid to Date	Remaining Balance	Revised Budget
Hard Cost				
Technology	\$ 3,420,000	\$ 3,271,275	\$ 127,949	\$ 3,399,224
Restrooms	\$ 3,087,500	\$ -	\$ -	\$ -
Security	\$ 2,850,000	\$ 272,175	\$ 34,767	\$ 306,942
HVAC & MEP	\$ 13,569,000	\$ -	\$ -	\$ -
Transportation	\$ -	\$ 559,844	\$ 1	\$ 559,845
Bellview	\$ -	\$ 1,337,278	\$ 360,004	\$ 1,697,282
Maintenance	\$ -	\$ 676,982	\$ 0	\$ 676,982
District Office	\$ -	\$ -	\$ -	\$ -
Asbestos Abatement	\$ 316,447	\$ -	\$ -	\$ -
Construction Contingency	\$ 1,348,640	\$ -	\$ 300,769	\$ 300,769
Construction Sub Total	\$ 24,591,587	\$ 6,117,553	\$ 823,491	\$ 6,941,044
Soft Cost				
Administrative Cost				
Legal Fees	\$ 35,000	\$ -	\$ -	\$ -
Bond Counsel	\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost	* \$ -	\$ -	\$ -	\$ -
Builders Risk Insurance	\$ -	\$ -	\$ -	\$ -
Project Management	** \$ 733,063	\$ -	\$ -	\$ -
Reimbursable Expenses	** \$ 48,870	\$ -	\$ -	\$ -
Communications	\$ -	\$ -	\$ -	\$ -
Sustainability	\$ -	\$ -	\$ -	\$ -
Site Cost				
Site Survey	\$ 30,000	\$ 2,270	\$ 30,000	\$ 32,270
Geo-Tech Report	\$ -	\$ -	\$ -	\$ -
Planning Cost				
Design Fees	\$ 2,026,632	\$ 111,938	\$ 170,120	\$ 282,058
A & E Reimbursable Expenses	\$ 41,670	\$ -	\$ 10,000	\$ 10,000
Commissioning	\$ 145,267	\$ 174,601	\$ (6,601)	\$ 168,000
Printing & Plan Distribution	\$ 9,416	\$ -	\$ -	\$ -
Hazardous Materials Consultant	\$ 138,808	\$ 20,890	\$ 460	\$ 21,350
Construction Testing	\$ -	\$ -	\$ -	\$ -
Constructability Review	\$ 72,634	\$ -	\$ -	\$ -
Plan Review & Building Permits	\$ 250,971	\$ 60,724	\$ 46,754	\$ 107,478
Special Inspection and Testing	\$ 50,053	\$ -	\$ 21,000	\$ 21,000
Miscellaneous Fees	\$ -	\$ 24,549	\$ 7,751	\$ 32,300
Ed Specs	\$ -	\$ -	\$ -	\$ -
Kitchen	\$ -	\$ -	\$ -	\$ -
Miscellaneous				
Legal Advertisements	\$ 4,823	\$ 1,217	\$ 3,690	\$ 4,907
Furniture, Fixtures, and Equipment (FF&E)	\$ -	\$ 7,631	\$ 17,369	\$ 25,000
Technology	\$ -	\$ 40,623	\$ 377	\$ 41,000
Technology (Design)	\$ 210,634	\$ 1,200	\$ 27,477	\$ 28,677
Acoustics	\$ 36,317	\$ -	\$ -	\$ -
Criminal Background Checks	\$ 3,162	\$ -	\$ -	\$ -
System Development Charges	\$ -	\$ -	\$ -	\$ -
Value Engineering	\$ 72,634	\$ -	\$ -	\$ -
Utility Connection Fee	\$ 116,214	\$ -	\$ -	\$ -
Unallocated Owner Contingency	\$ 2,964,431	\$ -	\$ 37,587	\$ 37,587
Inflation	\$ 1,885,566	\$ -	\$ 74,433	\$ 74,433
Sub Total Soft Cost	\$ 8,876,165	\$ 445,644	\$ 440,417	\$ 886,060
Total Project Cost	\$ 33,467,752	\$ 6,563,197	\$ 1,263,907	\$ 7,827,104

* Budget has been moved to the Project Level

**Budget has been moved to the Program Level



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
PROGRAM LEVEL BUDGET
MARCH 31, 2024**

Program Revenue ¹	Original Budget	Received to Date	Allocated to Date	Unallocated Balance	Revised Budget
Bond and Other Proceeds					
Bond Proceeds	\$ 107,380,000	\$ 107,380,000	\$ 107,380,000	\$ -	\$ 107,380,000
Bond Premium	\$ 22,436,690	\$ 22,436,690	\$ 17,783,997	\$ 4,652,692	\$ 22,436,690
OSCIM Grant (Ashland Middle School)	\$ 1,032,927	\$ 4,000,000	\$ 4,000,000	\$ -	\$ 4,000,000
Seismic (Walker)	\$ 2,500,000	\$ 2,497,447	\$ 2,497,447	\$ -	\$ 2,497,447
Seismic (Walker-Gymnasium)	\$ -	\$ 1,834,325	\$ 1,834,325	\$ -	\$ 1,834,325
Seismic (Ashland High School)	\$ -	\$ 1,396,983	\$ 2,500,000	\$ -	\$ 2,500,000
Investment Interest	\$ 5,000,000	\$ 6,383,804	\$ 4,628,566	\$ 1,755,238	\$ 6,383,804
Miscellaneous	\$ -	\$ 250,540	\$ -	\$ 146,252	\$ 146,252
Total Revenue	\$ 138,349,617	\$ 146,179,789	\$ 140,624,335	\$ 6,554,182	\$ 147,178,518

1. Program Revenue is an estimate. Accuracy should be verified by district personnel

The financial statement presentation has been prepared as a courtesy by HMK. They are based on information derived from ledgers provided by the agency, which have not been independently verified. The financial information included in this presentation is unaudited and should be used for informational purposes only and should not be relied upon for any other use.



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
PROGRAM BUDGET
MARCH 31, 2024**

	Original Budget	Paid to Date	Remaining Balance	Revised Budget
Program Expense				
District Wide Programs	\$ 24,591,587	\$ 6,117,553	\$ 823,491	\$ 6,941,044
District Wide Solar Projects	\$ -	\$ 873,050	\$ 777,748	\$ 1,650,798
Helman Elementary	\$ 11,294,084	\$ 15,357,996	\$ (222,925)	\$ 15,135,071
Walker Elementary	\$ 11,252,185	\$ 29,771,778	\$ 445,758	\$ 30,217,537
Ashland Middle School	\$ 21,960,270	\$ 35,732,695	\$ (285,319)	\$ 35,447,376
Ashland High School	\$ 9,124,089	\$ 7,612,614	\$ 17,044,475	\$ 24,657,089
Willow Wind Learning Center	\$ -	\$ 1,732,696	\$ 1,732	\$ 1,734,428
Construction Sub Total	\$ 78,222,215	\$ 97,198,383	\$ 18,584,960	\$ 115,783,343
Soft Cost				
Administrative Cost				
Legal Fees	\$ 100,000	\$ 24,006	\$ (592)	\$ 23,414
Bond Counsel	\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost	\$ 625,293	\$ 625,293	\$ 0	\$ 625,293
Builders Risk Insurance	\$ -	\$ 80,126	\$ (7,926)	\$ 72,200
Project Management	\$ 2,274,483	\$ 4,358,838	\$ (349,974)	\$ 4,008,864
Reimbursable Expenses	\$ 151,631	\$ 328,755	\$ (1,788)	\$ 326,967
Communications	\$ -	\$ 199,367	\$ (6,095)	\$ 193,272
Sustainability	\$ -	\$ -	\$ -	\$ -
Miscellaneous Fees (Bank, consulting)	\$ -	\$ 374,858	\$ (69,209)	\$ 305,649
Ashland SD Staff	\$ -	\$ 1,028,728	\$ (171,092)	\$ 857,636
Lincoln Elementary	\$ -	\$ 42,354	\$ 446	\$ 42,800
District Wide Roofing Project	\$ -	\$ 46,200	\$ -	\$ 46,200
Site Cost				
Site Survey	\$ 213,903	\$ 147,534	\$ 10,189	\$ 157,723
Geo-Tech Report	\$ 123,179	\$ 109,323	\$ 15,411	\$ 124,734
Planning Cost				
Design Fees	\$ 7,414,694	\$ 8,261,404	\$ (81,604)	\$ 8,179,800
A & E Reimbursable Expenses	\$ 144,431	\$ 35,420	\$ 81,103	\$ 116,523
Commissioning	\$ 334,589	\$ 383,885	\$ (23,576)	\$ 360,309
Printing & Plan Distribution	\$ 31,288	\$ 1,724	\$ 55	\$ 1,779
Hazardous Materials Consultant	\$ 418,761	\$ 517,103	\$ (41,247)	\$ 475,856
Construction Testing	\$ -	\$ -	\$ -	\$ -
Constructability Review	\$ 285,616	\$ 573,003	\$ 470	\$ 573,473
Plan Review & Building Permits	\$ 764,778	\$ 3,205,077	\$ 312,136	\$ 3,517,213
Special Inspection and Testing	\$ 391,469	\$ 604,554	\$ (63,849)	\$ 540,705
Miscellaneous Fees	\$ 205,522	\$ 1,002,313	\$ (160,109)	\$ 842,204
Ed Specs	\$ 73,532	\$ -	\$ -	\$ -
Kitchen	\$ 32,940	\$ -	\$ -	\$ -
Miscellaneous				
Legal Advertisements	\$ 12,823	\$ 1,217	\$ 5,690	\$ 6,907
Furniture, Fixtures, and Equipment (FF&E)	\$ 2,569,031	\$ 2,660,084	\$ 78,755	\$ 2,738,839
Technology	\$ 404,005	\$ 463,649	\$ 24,051	\$ 487,700
Technology (Design)	\$ 467,536	\$ 6,605	\$ 63,870	\$ 70,475
Acoustics	\$ 113,387	\$ -	\$ -	\$ -
Criminal Background Checks	\$ 9,862	\$ 10,915	\$ 1,168	\$ 12,083
System Development Charges	\$ 332,544	\$ 19,692	\$ (600)	\$ 19,092
Value Engineering	\$ 194,985	\$ -	\$ -	\$ -
Utility Connection Fee	\$ 116,214	\$ -	\$ -	\$ -
Unallocated Owner Contingency	\$ 9,104,657	\$ -	\$ 38,849	\$ 38,849
Inflation	\$ 6,111,120	\$ -	\$ 74,433	\$ 74,433
Sub Total Soft Cost	\$ 33,022,273	\$ 25,112,027	\$ (271,034)	\$ 24,840,993
Total Project Cost	\$ 111,244,488	\$ 122,310,409	\$ 18,313,926	\$ 140,624,335



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
PROGRAM LEVEL BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Program Expense					
Soft Cost					
Legal Fees		\$ -	\$ 24,006	\$ (592)	\$ 23,414
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ 625,293	\$ 625,293	\$ 0	\$ 625,293
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management	12	\$ -	\$ 4,170,676	\$ (201,812)	\$ 3,968,864
Reimbursable Expenses	11	\$ -	\$ 311,211	\$ 356	\$ 311,567
Communications	11	\$ -	\$ 199,367	\$ (6,095)	\$ 193,272
Sustainability		\$ -	\$ -	\$ -	\$ -
Criminal Background Checks	10,11	\$ -	\$ 10,915	\$ 1,168	\$ 12,083
Printing & Plan Distribution	10	\$ -	\$ 779	\$ -	\$ 779
Miscellaneous Fees (Bank, consulting)	11	\$ -	\$ 374,858	\$ (69,209)	\$ 305,649
Ashland SD Staff	11,12	\$ -	\$ 1,028,728	\$ (171,092)	\$ 857,636
Lincoln Elementary		\$ -	\$ 42,354	\$ 446	\$ 42,800
District Wide Roofing Project		\$ -	\$ 46,200	\$ -	\$ 46,200
Sub Total Soft Cost		\$ 625,293	\$ 6,834,387	\$ (446,830)	\$ 6,387,557

1. Reallocated within budget
2. Reallocated within budget (06.30.21)
3. Reallocated within budget (03.31.22)
4. Reallocated Bond Issuance Costs back to Program Level (06.30.22)
5. Reallocated within budget (06.30.22)
6. Reallocated from investment for add'l staff time (08.31.22)
7. Reallocated from investment income and budget (09.30.22)
8. Reallocated within budget (10.31.22)
9. Reallocated within budget (12.31.22)
10. Reallocated within budget (01.31.23)
11. Reallocated \$360k from Security (04.30.23)
12. Reallocated within budget (05.31.23)

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**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
DW RESTROOMS BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Maximum Allowable Construction Cost (MACC)	2	\$ 3,087,500	\$ -	\$ -	\$ -
Asbestos		\$ 58,705	\$ -	\$ -	\$ -
Seismic Retro Upgrade		\$ -	\$ -	\$ -	\$ -
1.5% Solar (Total Project Major Building)		\$ -	\$ -	\$ -	\$ -
Construction Contingency	2	\$ 162,500	\$ -	\$ -	\$ -
Construction Sub Total		\$ 3,308,705	\$ -	\$ -	\$ -
Soft Cost					
Administrative Cost					
Legal Fees		\$ 5,000	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance	3	\$ -	\$ -	\$ -	\$ -
Project Management		\$ 99,261	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ 6,617	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ -	\$ -	\$ -	\$ -
Geo-Tech Report		\$ -	\$ -	\$ -	\$ -
Planning Cost					
Design Fees	2	\$ 363,958	\$ -	\$ -	\$ -
A & E Reimbursable Expenses	2	\$ 6,617	\$ -	\$ -	\$ -
Commissioning		\$ -	\$ -	\$ -	\$ -
Printing & Plan Distribution		\$ 2,316	\$ -	\$ -	\$ -
Hazardous Materials Consultant	2	\$ 66,174	\$ -	\$ -	\$ -
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ -	\$ -	\$ -	\$ -
Plan Review & Building Permits	2	\$ 39,704	\$ -	\$ -	\$ -
Special Inspection and Testing		\$ -	\$ -	\$ -	\$ -
Miscellaneous Fees		\$ -	\$ -	\$ -	\$ -
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements	2	\$ 1,323	\$ -	\$ -	\$ -
Furniture, Fixtures, and Equipment (FF&E)		\$ -	\$ -	\$ -	\$ -
Technology		\$ -	\$ -	\$ -	\$ -
Technology (Design)		\$ -	\$ -	\$ -	\$ -
Acoustics		\$ -	\$ -	\$ -	\$ -
Criminal Background Checks		\$ 662	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ -	\$ -	\$ -
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency	2	\$ 413,588	\$ -	\$ 0	\$ 0
Inflation		\$ 258,837	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ 1,264,057	\$ -	\$ 0	\$ 0
Total Project Cost		\$ 4,572,762	\$ -	\$ 0	\$ 0

1. Reallocated \$750,000 to AHS (07.31.21)
1. Reallocated \$641,400 to AHS (07.31.21)
1. Reallocated \$1,100,040 to AMS (07.31.21)
2. Reallocated \$ 684,164 to AHS (09.30.21)
3. Reallocated Bond Issuance Costs back to Program Level (06.30.22)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
DW SECURITY BUDGET
MARCH 31, 2024**

Project Expense		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Hard Cost					
Maximum Allowable Construction Cost (MACC)	10	\$ 2,850,000	\$ 272,175	\$ 34,767	\$ 306,942
Asbestos		\$ -	\$ -	\$ -	\$ -
Seismic Retro Upgrade		\$ -	\$ -	\$ -	\$ -
1.5% Solar (Total Project Major Building)		\$ -	\$ -	\$ -	\$ -
Construction Contingency		\$ 150,000	\$ -	\$ 137,207	\$ 137,207
Construction Sub Total		\$ 3,000,000	\$ 272,175	\$ 171,974	\$ 444,149
Soft Cost					
Administrative Cost					
Legal Fees		\$ 5,000	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management		\$ 90,000	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ 6,000	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ 30,000	\$ -	\$ 30,000	\$ 30,000
Geo-Tech Report		\$ -	\$ -	\$ -	\$ -
Planning Cost					
Design Fees		\$ 210,000	\$ -	\$ 171,500	\$ 171,500
A & E Reimbursable Expenses		\$ 6,000	\$ -	\$ -	\$ -
Commissioning		\$ -	\$ -	\$ -	\$ -
Printing & Plan Distribution		\$ 2,100	\$ -	\$ -	\$ -
Hazardous Materials Consultant		\$ -	\$ -	\$ -	\$ -
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ -	\$ -	\$ -	\$ -
Plan Review & Building Permits		\$ 30,000	\$ -	\$ 18,000	\$ 18,000
Special Inspection and Testing		\$ 21,000	\$ -	\$ 21,000	\$ 21,000
Miscellaneous Fees		\$ -	\$ -	\$ -	\$ -
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ 1,000	\$ -	\$ -	\$ -
Furniture, Fixtures, and Equipment (FF&E)		\$ -	\$ -	\$ -	\$ -
Technology		\$ -	\$ -	\$ -	\$ -
Technology (Design)		\$ 30,000	\$ -	\$ 27,000	\$ 27,000
Acoustics		\$ -	\$ -	\$ -	\$ -
Criminal Background Checks		\$ 500	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ -	\$ -	\$ -
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency	6	\$ 375,000	\$ -	\$ 10,852	\$ 10,852
Inflation	7,8,9,10	\$ 228,396	\$ -	\$ 74,433	\$ 74,433
Sub Total Soft Cost		\$ 1,034,996	\$ -	\$ 352,785	\$ 352,785
Total Project Cost		\$ 4,034,996	\$ 272,175	\$ 524,759	\$ 796,934

1. Reallocated \$350,000 to new projects (transportation, bellview, maintenance, and district office)
2. Reallocated \$2,000,000 to AHS (09.30.21)
3. Reallocated Bond Issuance Costs back to Program Level (06.30.22)
4. Reallocated \$50k from Security to Transportation and \$40k to AMS (06.30.22)
5. Reallocated \$24k from Security to Maintenance (08.31.22)
6. Reallocated \$89k from Security to BES for Sentinel (03.31.23)
7. Reallocated \$26k from Security to AMS for Ednetics (03.31.23)
8. Reallocated \$24k from Security to Maintenance for Ednetics (03.31.23)
9. Reallocated \$17k from Security to Transportation for Ednetics(03.31.23)
10. Reallocated \$360k from Security to Program Level (04.30.23)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
DW HVAC & MEP BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Maximum Allowable Construction Cost (MACC)	3	\$ 13,569,000	\$ -	\$ -	\$ -
Asbestos		\$ 257,742	\$ -	\$ -	\$ -
Seismic Retro Upgrade			\$ -	\$ -	\$ -
1.5% Solar (Total Project Major Building)			\$ -	\$ -	\$ -
Construction Contingency	3	\$ 856,140	\$ -	\$ -	\$ -
Construction Sub Total		\$ 14,682,882	\$ -	\$ -	\$ -
Soft Cost					
Administrative Cost					
Legal Fees		\$ 20,000	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance	5	\$ -	\$ -	\$ -	\$ -
Project Management		\$ 435,802	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ 29,053	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ -	\$ -	\$ -	\$ -
Geo-Tech Report		\$ -	\$ -	\$ -	\$ -
Planning Cost					
Design Fees	3	\$ 1,452,674	\$ -	\$ -	\$ -
A & E Reimbursable Expenses	3	\$ 29,053	\$ -	\$ -	\$ -
Commissioning	3	\$ 145,267	\$ -	\$ -	\$ -
Printing & Plan Distribution		\$ 5,000	\$ -	\$ -	\$ -
Hazardous Materials Consultant	3	\$ 72,634	\$ -	\$ -	\$ -
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review	3	\$ 72,634	\$ -	\$ -	\$ -
Plan Review & Building Permits	3	\$ 145,267	\$ -	\$ -	\$ -
Special Inspection and Testing	3	\$ 29,053	\$ -	\$ -	\$ -
Miscellaneous Fees		\$ -	\$ -	\$ -	\$ -
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ 1,500	\$ -	\$ -	\$ -
Furniture, Fixtures, and Equipment (FF&E)		\$ -	\$ -	\$ -	\$ -
Technology		\$ -	\$ -	\$ -	\$ -
Technology (Design)		\$ 72,634	\$ -	\$ -	\$ -
Acoustics	3	\$ 36,317	\$ -	\$ -	\$ -
Criminal Background Checks		\$ 1,000	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ -	\$ -	\$ -
Value Engineering	3	\$ 72,634	\$ -	\$ -	\$ -
Utility Connection Fee	3	\$ 116,214	\$ -	\$ -	\$ -
Unallocated Owner Contingency	4	\$ 1,815,843	\$ -	\$ -	\$ -
Inflation	4	\$ 1,144,761	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ 5,697,340	\$ -	\$ -	\$ -
Total Project Cost		\$ 20,380,222	\$ -	\$ -	\$ -

2. Reallocated \$165,000 to AMS for HVAC upgrade (06.01.21)
3. Reallocated \$1,310,000 to AHS (07.01.21)
3. Reallocated \$7,100,000 to AHS -Phase II (07.01.21)
3. Reallocated \$475,000 to AHS -Phase II (07.01.21)
3. Reallocated \$972,316 to AHS -Phase II (07.01.21)
4. Reallocated \$486,606 to WES (02.28.22)
5. Reallocated Bond Issuance Costs back to Program Level (06.30.22)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
DW TECHNOLOGY BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Maximum Allowable Construction Cost (MACC)	8/9	\$ 3,420,000	\$ 3,271,275	\$ 127,949	\$ 3,399,224
Asbestos		\$ -	\$ -	\$ -	\$ -
Seismic Retro Upgrade		\$ -	\$ -	\$ -	\$ -
1.5% Solar (Total Project Major Building)		\$ -	\$ -	\$ -	\$ -
Construction Contingency		\$ 180,000	\$ -	\$ -	\$ -
Construction Sub Total		\$ 3,600,000	\$ 3,271,275	\$ 127,949	\$ 3,399,224
Soft Cost					
Administrative Cost					
Legal Fees		\$ 5,000	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management		\$ 108,000	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ 7,200	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ -	\$ -	\$ -	\$ -
Geo-Tech Report		\$ -	\$ -	\$ -	\$ -
Planning Cost					
Design Fees		\$ -	\$ -	\$ -	\$ -
A & E Reimbursable Expenses		\$ -	\$ -	\$ -	\$ -
Commissioning		\$ -	\$ -	\$ -	\$ -
Printing & Plan Distribution		\$ -	\$ -	\$ -	\$ -
Hazardous Materials Consultant		\$ -	\$ -	\$ -	\$ -
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ -	\$ -	\$ -	\$ -
Plan Review & Building Permits	9	\$ 36,000	\$ -	\$ -	\$ -
Special Inspection and Testing		\$ -	\$ -	\$ -	\$ -
Miscellaneous Fees		\$ -	\$ -	\$ -	\$ -
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements	9	\$ 1,000	\$ -	\$ -	\$ -
Furniture, Fixtures, and Equipment (FF&E)		\$ -	\$ -	\$ -	\$ -
Technology		\$ -	\$ -	\$ -	\$ -
Technology (Design)	9	\$ 108,000	\$ 1,200	\$ 477	\$ 1,677
Acoustics		\$ -	\$ -	\$ -	\$ -
Criminal Background Checks		\$ 1,000	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ -	\$ -	\$ -
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency	6	\$ 360,000	\$ -	\$ -	\$ -
Inflation		\$ 253,572	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ 879,772	\$ 1,200	\$ 477	\$ 1,677
Total Project Cost		\$ 4,479,772	\$ 3,272,475	\$ 128,426	\$ 3,400,901

* Budget has been moved to the Project Level

**Budget has been moved to the Program Level

*** Re-allocated \$723,216 to Helman (05.31.20)

+Budget has been moved to the Program Level (10.31.20)

^ Re-allocated \$223,636 to Program Level (11.30.20)

1. Reallocated \$362,000 to AHS (09.30.21)

2. Reallocated from Contingency (12.31.21)

3. Reallocated from Contingency (03.31.22)

4. Reallocated from Contingency (05.31.22)

5. Reallocated Bond Issuance Costs back to Program Level (06.30.22)

6. Reallocated costs to MACC (06.30.22)

7. Reallocated from Invest Inc (08.31.22)

8. Reallocated 300k from Invest Inc (09.30.22)

9. Reallocated within Budget (09.30.22)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
TRANSPORTATION BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Maximum Allowable Construction Cost (MACC)	8,10	\$ -	\$ 559,844	\$ 1	\$ 559,845
Asbestos		\$ -	\$ -	\$ -	\$ -
Seismic Retro Upgrade		\$ -	\$ -	\$ -	\$ -
1.5% Solar (Total Project Major Building)		\$ -	\$ -	\$ -	\$ -
Construction Contingency	8,10	\$ -	\$ -	\$ 1,652	\$ 1,652
Construction Sub Total		\$ -	\$ 559,844	\$ 1,653	\$ 561,497
Soft Cost					
Administrative Cost					
Legal Fees		\$ -	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management		\$ -	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ -	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ -	\$ -	\$ -	\$ -
Geo-Tech Report		\$ -	\$ -	\$ -	\$ -
Planning Cost					
Design Fees		\$ -	\$ 32,860	\$ -	\$ 32,860
A & E Reimbursable Expenses		\$ -	\$ -	\$ -	\$ -
Commissioning		\$ -	\$ 19,501	\$ 499	\$ 20,000
Printing & Plan Distribution		\$ -	\$ -	\$ -	\$ -
Hazardous Materials Consultant	10	\$ -	\$ 8,850	\$ 0	\$ 8,850
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ -	\$ -	\$ -	\$ -
Plan Review & Building Permits		\$ -	\$ 17,903	\$ 7,152	\$ 25,055
Special Inspection and Testing		\$ -	\$ -	\$ -	\$ -
Miscellaneous Fees	8	\$ -	\$ 4,388	\$ 613	\$ 5,000
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ -	\$ 407	\$ 0	\$ 407
Furniture, Fixtures, and Equipment (FF&E)		\$ -	\$ 7,631	\$ 17,369	\$ 25,000
Technology	9	\$ -	\$ 16,822	\$ 178	\$ 17,000
Technology (Design)		\$ -	\$ -	\$ -	\$ -
Acoustics		\$ -	\$ -	\$ -	\$ -
Criminal Background Checks		\$ -	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ -	\$ -	\$ -
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency	8	\$ -	\$ -	\$ -	\$ -
Inflation		\$ -	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ -	\$ 108,361	\$ 25,812	\$ 134,172
Total Project Cost		\$ -	\$ 668,205	\$ 27,465	\$ 695,669

1. Reallocated from DW Security and HVAC (04.18.21)
2. Reallocated within Budget(12.31.21)
3. Reallocated to Maintenance Bldg (02.28.22)
4. Reallocated to Maintenance Bldg (03.31.22)
5. Reallocated within Budget (05.31.22)
6. Reallocated \$50k from Security to Transportation (06.30.22)
7. Reallocated within Budget (08.31.22)
8. Reallocated within Budget (09.30.22)
9. Reallocated from Security (03.31.23)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
BELLVIEW BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Maximum Allowable Construction Cost (MACC)	6	\$ -	\$ 352,879	\$ 54,763	\$ 407,642
Asbestos		\$ -	\$ -	\$ -	\$ -
Seismic Retro Upgrade		\$ -	\$ -	\$ -	\$ -
1.5% Solar (Total Project Major Building)		\$ -	\$ -	\$ -	\$ -
Phase 2	5,6	\$ -	\$ 984,399	\$ 305,241	\$ 1,289,640
Construction Contingency	6	\$ -	\$ -	\$ 144,186	\$ 144,186
Construction Sub Total		\$ -	\$ 1,337,278	\$ 504,190	\$ 1,841,468
Soft Cost					
Administrative Cost					
Legal Fees		\$ -	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management		\$ -	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ -	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey	4	\$ -	\$ 2,270	\$ -	\$ 2,270
Geo-Tech Report		\$ -	\$ -	\$ -	\$ -
Planning Cost					
Design Fees	4,7	\$ -	\$ 50,228	\$ (1,535)	\$ 48,693
A & E Reimbursable Expenses		\$ -	\$ -	\$ 5,000	\$ 5,000
Commissioning	4,7	\$ -	\$ 132,598	\$ (9,598)	\$ 123,000
Printing & Plan Distribution	7	\$ -	\$ -	\$ -	\$ -
Hazardous Materials Consultant		\$ -	\$ 4,540	\$ 460	\$ 5,000
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ -	\$ -	\$ -	\$ -
Plan Review & Building Permits		\$ -	\$ 8,508	\$ 21,405	\$ 29,913
Special Inspection and Testing		\$ -	\$ -	\$ -	\$ -
Miscellaneous Fees		\$ -	\$ 13,306	\$ 5,694	\$ 19,000
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ -	\$ 404	\$ 2,096	\$ 2,500
Furniture, Fixtures, and Equipment (FF&E)		\$ -	\$ -	\$ -	\$ -
Technology		\$ -	\$ -	\$ -	\$ -
Technology (Design)		\$ -	\$ -	\$ -	\$ -
Acoustics		\$ -	\$ -	\$ -	\$ -
Criminal Background Checks		\$ -	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ -	\$ -	\$ -
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency	4,7	\$ -	\$ -	\$ -	\$ -
Inflation		\$ -	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ -	\$ 211,855	\$ 23,521	\$ 235,376
Total Project Cost		\$ -	\$ 1,549,133	\$ 527,711	\$ 2,076,844

1. Reallocated from DW Security and HVAC (04.18.21)
2. Reallocate within budget (12.31.21)
3. Reallocate within budget (06.30.22)
4. Reallocate within budget (09.30.22)
5. Reallocate from Premium and DW Security (03.31.23)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
MAINTENANCE BLDG BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Maximum Allowable Construction Cost (MACC)		\$ -	\$ 653,092	\$ 0	\$ 653,092
Security Fencing	7,10	\$ -	\$ 23,890	\$ -	\$ 23,890
Seismic Retro Upgrade		\$ -	\$ -	\$ -	\$ -
1.5% Solar (Total Project Major Building)		\$ -	\$ -	\$ -	\$ -
Construction Contingency	10	\$ -	\$ -	\$ 17,724	\$ 17,724
Construction Sub Total		\$ -	\$ 676,982	\$ 17,724	\$ 694,706
Soft Cost					
Administrative Cost					
Legal Fees		\$ -	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management		\$ -	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ -	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ -	\$ -	\$ -	\$ -
Geo-Tech Report		\$ -	\$ -	\$ -	\$ -
Planning Cost					
Design Fees	6	\$ -	\$ 28,850	\$ 155	\$ 29,005
A & E Reimbursable Expenses		\$ -	\$ -	\$ 5,000	\$ 5,000
Commissioning		\$ -	\$ 22,501	\$ 2,499	\$ 25,000
Printing & Plan Distribution		\$ -	\$ -	\$ -	\$ -
Hazardous Materials Consultant		\$ -	\$ 7,500	\$ -	\$ 7,500
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ -	\$ -	\$ -	\$ -
Plan Review & Building Permits	8	\$ -	\$ 34,313	\$ 197	\$ 34,510
Special Inspection and Testing		\$ -	\$ -	\$ -	\$ -
Miscellaneous Fees	6	\$ -	\$ 6,855	\$ 1,445	\$ 8,300
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ -	\$ 407	\$ 1,593	\$ 2,000
Furniture, Fixtures, and Equipment (FF&E)		\$ -	\$ -	\$ -	\$ -
Technology	8,9	\$ -	\$ 23,801	\$ 199	\$ 24,000
Technology (Design)		\$ -	\$ -	\$ -	\$ -
Acoustics		\$ -	\$ -	\$ -	\$ -
Criminal Background Checks		\$ -	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ -	\$ -	\$ -
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency	6	\$ -	\$ -	\$ 26,735	\$ 26,735
Inflation		\$ -	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ -	\$ 124,227	\$ 37,823	\$ 162,050
Total Project Cost		\$ -	\$ 801,209	\$ 55,547	\$ 856,756

1. Reallocated from DW Security and HVAC (04.18.21)
2. Reallocated from Transportation (02.28.22)
3. Reallocated within Budget (02.28.22)
4. Reallocated within Budget (03.31.22)
5. Reallocated within Budget (05.31.22)
6. Reallocated within Budget (06.30.22)
7. Reallocated from Safety and Security (08.31.22)
8. Reallocate from investment income (09.30.22)
9. Reallocate 24k from Security (01.31.23)

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**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
HELMAN ELEMENTARY SCHOOL BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Maximum Allowable Construction Cost (MACC)	13	\$ 10,576,000	\$ 15,357,996	\$ (222,925)	\$ 15,135,071
Asbestos		\$ 189,259		\$ -	\$ -
Seismic Retro Upgrade				\$ -	
1.5% Solar (Total Project Major Building)				\$ -	\$ -
Construction Contingency	13	\$ 528,825	\$ -	\$ -	\$ -
Construction Sub Total		\$ 11,294,084	\$ 15,357,996	\$ (222,925)	\$ 15,135,071
Soft Cost					
Administrative Cost					
Legal Fees		\$ 15,000	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ 10,869	\$ 131	\$ 11,000
Project Management		\$ 338,823	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ 22,588	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ 22,588	\$ 16,151	\$ -	\$ 16,151
Geo-Tech Report		\$ 33,882	\$ 22,170	\$ 30	\$ 22,200
Planning Cost					
Design Fees	13	\$ 1,129,408	\$ 1,213,367	\$ 0	\$ 1,213,367
A & E Reimbursable Expenses		\$ 22,588	\$ 271	\$ 0	\$ 271
Commissioning		\$ 56,470	\$ 42,420	\$ 1,000	\$ 43,420
Printing & Plan Distribution		\$ 2,500	\$ -	\$ -	\$ -
Hazardous Materials Consultant	13	\$ 56,470	\$ 79,820	\$ 13,200	\$ 93,020
Constructability Review		\$ 56,470	\$ 75,000	\$ 470	\$ 75,470
Plan Review & Building Permits		\$ 112,941	\$ 640,326	\$ 8,448	\$ 648,774
Special Inspection and Testing		\$ 79,059	\$ 144,118	\$ 38,102	\$ 182,220
Miscellaneous Fees	13,14	\$ 45,176	\$ 99,456	\$ 1,978	\$ 101,434
Ed Specs		\$ 22,588	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ 2,000	\$ -	\$ -	\$ -
Furniture, Fixtures, and Equipment (FF&E)		\$ 564,704	\$ 586,301	\$ (3,362)	\$ 582,939
Technology		\$ 112,941	\$ -	\$ -	\$ -
Technology (Design)		\$ 56,470	\$ 5,404	\$ 96	\$ 5,500
Acoustics		\$ 16,941	\$ -	\$ -	\$ -
Criminal Background Checks		\$ 2,000	\$ -	\$ -	\$ -
System Development Charges	13,14	\$ 112,941	\$ -	\$ -	\$ -
Value Engineering		\$ 56,470	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency		\$ 1,129,408	\$ -	\$ -	\$ -
Inflation		\$ 921,871	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ 4,992,297	\$ 2,935,673	\$ 60,093	\$ 2,995,766
Total Project Cost		\$ 16,286,381	\$ 18,293,669	\$ (162,832)	\$ 18,130,837

12. ReAllocated within Budget (09.30.22)
13. ReAllocated within Budget (01.31.23)
14. Costs were recategorized (04.30.23)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
ASHLAND MIDDLE SCHOOL BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Maximum Allowable Construction Cost (MACC)	18	\$ 20,500,000	\$ 35,732,695	\$ (285,320)	\$ 35,447,376
Asbestos		\$ 384,870	\$ -	\$ -	\$ -
Seismic Retro Upgrade		\$ -	\$ -	\$ -	\$ -
1.5% Solar (Total Project Major Building)		\$ -	\$ -	\$ -	\$ -
Construction Contingency		\$ 1,075,400	\$ -	\$ 0	\$ 0
Construction Sub Total		\$ 21,960,270	\$ 35,732,695	\$ (285,319)	\$ 35,447,376
Soft Cost					
Administrative Cost					
Legal Fees		\$ 20,000	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management		\$ 658,808	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ 43,921	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey	17	\$ 43,921	\$ 24,226	\$ 690	\$ 24,916
Geo-Tech Report		\$ 43,921	\$ 37,264	\$ 2,736	\$ 40,000
Planning Cost					
Design Fees		\$ 2,196,027	\$ 2,350,794	\$ 91,896	\$ 2,442,690
A & E Reimbursable Expenses		\$ 43,921	\$ 34,400	\$ 35,600	\$ 70,000
Commissioning		\$ 87,841	\$ 53,220	\$ -	\$ 53,220
Printing & Plan Distribution		\$ 15,372	\$ -	\$ -	\$ -
Hazardous Materials Consultant		\$ 87,841	\$ 149,293	\$ 2,057	\$ 151,350
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ 65,881	\$ 88,403	\$ -	\$ 88,403
Plan Review & Building Permits		\$ 219,603	\$ 1,127,525	\$ 186	\$ 1,127,711
Special Inspection and Testing		\$ 153,722	\$ 115,193	\$ 3,749	\$ 118,942
Miscellaneous Fees	17	\$ 87,841	\$ 300,136	\$ (20,886)	\$ 279,250
Ed Specs		\$ 32,940	\$ -	\$ -	\$ -
Kitchen		\$ 32,940	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ 2,000	\$ -	\$ -	\$ -
Furniture, Fixtures, and Equipment (FF&E)		\$ 1,098,014	\$ 1,154,444	\$ (4,444)	\$ 1,150,000
Technology	16	\$ 109,801	\$ 53,533	\$ 19,252	\$ 72,785
Technology (Design)		\$ 109,801	\$ -	\$ -	\$ -
Acoustics		\$ 32,940	\$ -	\$ -	\$ -
Criminal Background Checks		\$ 2,000	\$ -	\$ -	\$ -
System Development Charges		\$ 219,603	\$ 4,350	\$ (600)	\$ 3,750
Value Engineering		\$ 65,881	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency		\$ 2,745,034	\$ -	\$ -	\$ -
Inflation		\$ 1,810,791	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ 10,030,365	\$ 5,492,780	\$ 130,237	\$ 5,623,017
Total Project Cost		\$ 31,990,635	\$ 41,225,476	\$ (155,083)	\$ 41,070,393

15. Reallocated within Budget (01.31.23)

16. Reallocated \$26k from Security (03.31.23)

17. Reallocated within Budget (05.31.23)

18. Reallocated from Investment Inc (06.30.23)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
ASHLAND HIGH SCHOOL BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Phase II: HVAC		\$ -	\$ 5,209,769	\$ 1,890,231	\$ 7,100,000
Maximum Allowable Construction Cost (MACC)		\$ 8,544,000	\$ 2,402,845	\$ 11,439,155	\$ 13,842,000
Asbestos		\$ 152,889	\$ -	\$ 152,889	\$ 152,889
Seismic Retro Upgrade	13	\$ -	\$ -	\$ 2,500,000	\$ 2,500,000
1.5% Solar (Total Project Major Building)		\$ -	\$ -	\$ -	\$ -
Construction Contingency	13	\$ 427,200	\$ -	\$ 1,062,200	\$ 1,062,200
Construction Sub Total		\$ 9,124,089	\$ 7,612,614	\$ 17,044,475	\$ 24,657,089
Soft Cost					
Administrative Cost					
Legal Fees		\$ 15,000	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management	18	\$ 273,723	\$ 188,162	\$ (148,162)	\$ 40,000
Reimbursable Expenses	17	\$ 18,248	\$ 17,545	\$ (2,145)	\$ 15,400
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ 27,372	\$ 50,572	\$ -	\$ 50,572
Geo-Tech Report		\$ 27,372	\$ 36,465	\$ (393)	\$ 36,072
Planning Cost					
Design Fees	19	\$ 912,409	\$ 2,403,796	\$ (327,264)	\$ 2,076,532
A & E Reimbursable Expenses		\$ 18,248	\$ 334	\$ 17,914	\$ 18,248
Commissioning		\$ -	\$ -	\$ -	\$ -
Printing & Plan Distribution		\$ 2,000	\$ -	\$ -	\$ -
Hazardous Materials Consultant		\$ 45,620	\$ 109,121	\$ (61,501)	\$ 47,620
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ 45,620	\$ 334,600	\$ 0	\$ 334,600
Plan Review & Building Permits		\$ 91,241	\$ 403,269	\$ 239,701	\$ 642,970
Special Inspection and Testing		\$ 45,620	\$ 201,601	\$ (99,981)	\$ 101,620
Miscellaneous Fees	19	\$ 36,496	\$ 110,075	\$ (25,271)	\$ 84,804
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ 2,000	\$ -	\$ 2,000	\$ 2,000
Furniture, Fixtures, and Equipment (FF&E)		\$ 456,204	\$ 36,271	\$ 63,729	\$ 100,000
Technology		\$ 91,241	\$ 131,075	\$ 219	\$ 131,294
Technology (Design)		\$ 45,620	\$ -	\$ 36,298	\$ 36,298
Acoustics		\$ 13,686	\$ -	\$ -	\$ -
Criminal Background Checks		\$ 1,500	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ -	\$ -	\$ -
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency	17,18	\$ 1,140,511	\$ -	\$ 1,262	\$ 1,262
Inflation	19	\$ 746,029	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ 4,055,760	\$ 4,022,885	\$ (303,593)	\$ 3,719,292
Total Project Cost		\$ 13,179,849	\$ 11,635,499	\$ 16,740,882	\$ 28,376,381

14. Reallocated within Budget (10.31.22)
15. Reallocated within Budget (01.31.23)
16. Reallocated within Budget (02.28.23)
17. Reallocated within Budget (03.31.23)
18. Reallocated within Budget (06.30.23)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
WALKER ELEMENTARY SCHOOL BUDGET
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
Maximum Allowable Construction Cost (MACC)	15	\$ 8,533,000	\$ 26,470,824	\$ 555,867	\$ 27,026,691
Asbestos		\$ 42,535	\$ -	\$ -	
Seismic Retro Upgrade		\$ 2,250,000	\$ 1,535,626	\$ 77,795	\$ 1,613,421
Science Works		\$ -	\$ 88,667	\$ 333	\$ 89,000
Modular Rental			\$ 1,676,661	\$ (188,236)	\$ 1,488,425
Construction Contingency	15	\$ 426,650	\$ -	\$ (0)	\$ (0)
Construction Sub Total		\$ 11,252,185	\$ 29,771,778	\$ 445,758	\$ 30,217,537
Soft Cost					
Administrative Cost					
Legal Fees		\$ 15,000	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance	14	\$ -	\$ 69,257	\$ (8,057)	\$ 61,200
Project Management		\$ 270,066	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ 18,004	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ 90,022	\$ 28,177	\$ 1,637	\$ 29,814
Geo-Tech Report		\$ 18,004	\$ 26,462	\$ (0)	\$ 26,462
Planning Cost					
Design Fees	14	\$ 1,150,218	\$ 1,986,657	\$ (19,165)	\$ 1,967,492
A & E Reimbursable Expenses		\$ 18,004	\$ 415	\$ 17,589	\$ 18,004
Commissioning		\$ 45,011	\$ 92,144	\$ (18,259)	\$ 73,885
Printing & Plan Distribution		\$ 2,000	\$ 945	\$ 55	\$ 1,000
Hazardous Materials Consultant		\$ 90,022	\$ 147,085	\$ 4,537	\$ 151,622
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ 45,011	\$ 75,000	\$ -	\$ 75,000
Plan Review & Building Permits		\$ 90,022	\$ 892,242	\$ 4,718	\$ 896,960
Special Inspection and Testing	14	\$ 63,015	\$ 139,809	\$ (26,719)	\$ 113,090
Miscellaneous Fees	16,17	\$ 36,009	\$ 411,836	\$ (125,686)	\$ 286,150
Ed Specs		\$ 18,004	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ 2,000	\$ -	\$ -	\$ -
Furniture, Fixtures, and Equipment (FF&E)	14	\$ 450,109	\$ 866,902	\$ 4,998	\$ 871,900
Technology	14	\$ 90,022	\$ 238,419	\$ 4,202	\$ 242,621
Technology (Design)		\$ 45,011	\$ -	\$ -	\$ -
Acoustics		\$ 13,503	\$ -	\$ -	\$ -
Criminal Background Checks		\$ 1,200	\$ -	\$ -	\$ -
System Development Charges	16	\$ -	\$ -	\$ -	\$ -
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency		\$ 1,125,273	\$ -	\$ (0)	\$ (0)
Inflation		\$ 746,863	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ 4,442,393	\$ 4,975,350	\$ (160,150)	\$ 4,815,200
Total Project Cost		\$ 15,694,578	\$ 34,747,129	\$ 285,608	\$ 35,032,737

10. Reallocated Bond Issuance Costs back to Program Level (06.30.22)
11. Reallocated within Budget (06.30.22)
12. Reallocated within Budget (08.31.22)
13. Increase budget with Investment Income (08.31.22)
14. Increase budget with Investment Income (03.31.23)
15. Reallocated within Budget (03.31.23)
16. Costs were recategorized (04.30.23)
17. Reallocated within Budget (04.30.23)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
WILLOW WIND LEARNING CENTER
MARCH 31, 2024**

Project Expense		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Hard Cost					
Maximum Allowable Construction Cost (MACC)	4,8	\$ -	\$ 1,732,696	\$ 1,732	\$ 1,734,428
Other Contractor Costs		\$ -	\$ -	\$ -	\$ -
		\$ -	\$ -	\$ -	\$ -
		\$ -	\$ -	\$ -	\$ -
Construction Contingency		\$ -	\$ -	\$ -	\$ -
Construction Sub Total		\$ -	\$ 1,732,696	\$ 1,732	\$ 1,734,428
Soft Cost					
Administrative Cost					
Legal Fees		\$ -	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management		\$ -	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ -	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey		\$ -	\$ -	\$ -	\$ -
Geo-Tech Report		\$ -	\$ -	\$ -	\$ -
Planning Cost					
Design Fees	5	\$ -	\$ 128,412	\$ (351)	\$ 128,061
A & E Reimbursable Expenses		\$ -	\$ -	\$ -	\$ -
Commissioning		\$ -	\$ 21,500	\$ 284	\$ 21,784
Printing & Plan Distribution		\$ -	\$ -	\$ -	\$ -
Hazardous Materials Consultant		\$ -	\$ 10,894	\$ -	\$ 10,894
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ -	\$ -	\$ -	\$ -
Plan Review & Building Permits		\$ -	\$ 37,164	\$ (1,844)	\$ 35,320
Special Inspection and Testing		\$ -	\$ 3,833	\$ 0	\$ 3,833
Miscellaneous Fees	6,7	\$ -	\$ 54,272	\$ 3,994	\$ 58,266
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ -	\$ -	\$ -	\$ -
Furniture, Fixtures, and Equipment (FF&E)		\$ -	\$ 8,535	\$ 465	\$ 9,000
Technology		\$ -	\$ -	\$ -	\$ -
Technology (Design)		\$ -	\$ -	\$ -	\$ -
Acoustics		\$ -	\$ -	\$ -	\$ -
Criminal Background Checks		\$ -	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ 15,342	\$ -	\$ 15,342
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency	5	\$ -	\$ -	\$ -	\$ -
Inflation		\$ -	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ -	\$ 279,952	\$ 2,548	\$ 282,500
Total Project Cost		\$ -	\$ 2,012,648	\$ 4,280	\$ 2,016,928

2. ReAllocated costs within budget (08.01.21)
2. ReAllocated costs within budget (08.01.21)
3. \$79,500 moved to WES (12.31.21)
4. ReAllocated costs within budget (03.31.22)
5. ReAllocated costs within budget (08.31.22)
6. ReAllocated costs from Investment Inc (09.30.22)
7. ReAllocated costs from Investment Inc (05.31.23)



**ASHLAND SCHOOL DISTRICT
CAPITAL CONSTRUCTION
DISTRICT WIDE SOLAR PROJECT
MARCH 31, 2024**

		Original Budget	Paid to Date	Remaining Balance	Revised Budget
Project Expense					
Hard Cost					
1.5% Solar (Walker Elementary)		\$ -	\$ 280,779	\$ 1,619	\$ 282,398
1.5% Solar (Helman Elementary)		\$ -	\$ 250,000	\$ -	\$ 250,000
1.5% Solar (Ashland Middle School)	2,3,4	\$ -	\$ 342,270	\$ 76,130	\$ 418,400
1.5% Solar (Ashland High School)		\$ -	\$ -	\$ 200,000	\$ 200,000
1.5% Solar (Willow Wind Learning Center)		\$ -	\$ -	\$ -	\$ -
Construction Contingency	1,5	\$ -	\$ -	\$ 500,000	\$ 500,000
Construction Sub Total		\$ -	\$ 873,050	\$ 777,748	\$ 1,650,798
Soft Cost					
Administrative Cost					
Legal Fees		\$ -	\$ -	\$ -	\$ -
Bond Counsel		\$ -	\$ -	\$ -	\$ -
Bond Issuance Cost		\$ -	\$ -	\$ -	\$ -
Builders Risk Insurance		\$ -	\$ -	\$ -	\$ -
Project Management		\$ -	\$ -	\$ -	\$ -
Reimbursable Expenses		\$ -	\$ -	\$ -	\$ -
Communications		\$ -	\$ -	\$ -	\$ -
Sustainability		\$ -	\$ -	\$ -	\$ -
Site Cost					
Site Survey	3	\$ -	\$ 13,100	\$ (9,100)	\$ 4,000
Geo-Tech Report		\$ -	\$ -	\$ -	\$ -
Planning Cost					
Design Fees	2,3,4	\$ -	\$ 66,440	\$ 3,160	\$ 69,600
A & E Reimbursable Expenses		\$ -	\$ -	\$ -	\$ -
Commissioning		\$ -	\$ -	\$ -	\$ -
Printing & Plan Distribution		\$ -	\$ -	\$ -	\$ -
Hazardous Materials Consultant		\$ -	\$ -	\$ -	\$ -
Construction Testing		\$ -	\$ -	\$ -	\$ -
Constructability Review		\$ -	\$ -	\$ -	\$ -
Plan Review & Building Permits	3,4,5	\$ -	\$ 43,827	\$ 14,173	\$ 58,000
Special Inspection and Testing		\$ -	\$ -	\$ -	\$ -
Miscellaneous Fees		\$ -	\$ 1,989	\$ (1,989)	\$ -
Ed Specs		\$ -	\$ -	\$ -	\$ -
Kitchen		\$ -	\$ -	\$ -	\$ -
Miscellaneous					
Legal Advertisements		\$ -	\$ -	\$ -	\$ -
Furniture, Fixtures, and Equipment (FF&E)		\$ -	\$ -	\$ -	\$ -
Technology		\$ -	\$ -	\$ -	\$ -
Technology (Design)		\$ -	\$ -	\$ -	\$ -
Acoustics		\$ -	\$ -	\$ -	\$ -
Criminal Background Checks		\$ -	\$ -	\$ -	\$ -
System Development Charges		\$ -	\$ -	\$ -	\$ -
Value Engineering		\$ -	\$ -	\$ -	\$ -
Utility Connection Fee		\$ -	\$ -	\$ -	\$ -
Unallocated Owner Contingency		\$ -	\$ -	\$ -	\$ -
Inflation		\$ -	\$ -	\$ -	\$ -
Sub Total Soft Cost		\$ -	\$ 125,356	\$ 6,244	\$ 131,600
Total Project Cost		\$ -	\$ 998,406	\$ 783,992	\$ 1,782,398

1. ReAllocated from Investment Inc (09.30.22)
2. ReAllocated within Budget (09.30.22)
3. ReAllocated within Budget (04.30.23)
4. ReAllocated within Budget (06.30.23)



May 9, 2024

Steve Mitzel
Ashland School District
885 Siskiyou Blvd.,
Ashland, Oregon 97520

RE: Ashland School District
Capital Bond Project
Ashland High School – Science Building Re-Roofing Project

Dear Steve,

After careful review and consideration, HMK Company recommends that the district proceed with replacement of the Ashland High School Science Building roof. This roof needs replacement to bring the building up to the standards needed to provide a safe, dry and warm environment for staff and students.

The replacement of the roof was not originally budgeted with the 2018 General Obligation Bond proceeds thus requiring funding to be allocated.

We are asking that the School Board take action to provide funding using the bond's unallocated funds in the amount of \$560,000, Five Hundred Sixty Thousand Dollars, at the May 9, 2024 School Board meeting. Taking action allows this work to be completed during the summer of 2024.

If you have any questions, please do not hesitate to contact me to discuss.

Kind Regards,

A handwritten signature in blue ink that reads 'Mike Freeman'.

Mike Freeman
Program Manager



May 9, 2024

Steve Mitzel, Program Executive
Ashland School District
885 Siskiyou Boulevard
Ashland, Oregon 97520

Re: Ashland School District
Science Building Roof Project
Ashland High School
Recommendation to Award

Dear Steve,

After careful review and consideration, HMK Company recommends that you award the contract for the Ashland High School Science Building Roof Project in the amount of \$507,721.00 to Pressure Point Roofing, Inc. This is a Competitive Bidding Procurement.

On behalf of the District, HMK Company issued an Advertisement to Bid on April 15, 2024, for the Ashland High School Science Building Roof Project. On April 18, 2024, six contractors attended the pre-bid meeting. On May 1, 2024, four bids were received. Pressure Point Roofing, Inc. is the low bidder.

Pressure Point Roofing, Inc. is a firm of good reputation. The District is in compliance in awarding to Pressure Point Roofing, Inc.

If you have any questions, please do not hesitate to contact me to discuss.

Sincerely,

Mike Freeman

Mike Freeman
Program Manager
HMK Company

Att: Bid Tally



ASHLAND SCHOOL DISTRICT
ASHLAND HIGH SCHOOL
SCIENCE BUILDING ROOF PROJECT
BID TALLY

Wednesday, May 1, 2024	Jam Roofing	JR Swigart	Lawless Roofing	Pressure Point Roofing
Total Base Bid	\$ <u>799,950.00</u>	\$ <u>723,260.39</u>	\$ <u>659,927.00</u>	\$ <u>496,171.00</u>
Alternate #1 - Replace skylights	\$ <u>23,453.00</u>	\$ <u>62,046.10</u>	<i>Not provided</i>	\$ <u>11,550.00</u>
Total Base Bid and Alternates	\$ <u>823,403.00</u>	\$ <u>785,306.49</u>	\$ <u>659,927.00</u>	\$ <u>507,721.00</u>

Attended Pre-Bid	Yes	Yes	Yes	Yes
Time Bid Received	1:48:00 PM 05.01.24	1:38:00 PM 05.01.24	1:47:00 PM 05.01.24	1:38:00 PM 05.01.24
Bid Bond	Yes	Yes	Yes	Yes
CCB Registration Number	114864	142658	39174	80247
Addenda 1 - 3 Received	Yes	Yes	Yes	Yes
Bid Form Signed	Yes	Yes	Yes	Yes
First Tier Sub Contractor Disclosure Form	No	Yes	Yes	Yes



May 9, 2024

Steve Mitzel
Ashland School District
885 Siskiyou Blvd.,
Ashland, Oregon 97520

RE: Ashland School District Capital Projects
Recommendation to Allocate Bond Premium
Ashland High School Modernization Project

Dear Steve,

After completing the phasing of the Humanities and Science scope of work for the Ashland High School Modernization Project, HMK Company recommends that the Board of Directors allocate \$2,400,000, of the remaining \$4,652,692 bond premium for Ashland High School Bid Package C. This work entails the final components of the Humanities Building, HVAC improvements and upgrades to the Gym and English Building Restroom remodel. Throughout the project to date, the team has made every effort to ensure that the bond commitments were met while also aligning the scope of work with the budget. If during the course of construction, efficiencies or cost reductions can be made, without sacrificing educational program or building standards, the project team will make every effort to reduce the bond premium used.

If you have any questions, please do not hesitate to contact me to discuss.

Kind Regards,

A handwritten signature in blue ink that reads "Mike Freeman".

Mike Freeman
Program Manager



May 9, 2024

Steve Mitzel, Program Executive
Ashland School District
885 Siskiyou Boulevard
Ashland, Oregon 97520

RE: Ashland School District
Construction Manager | General Contractor (CM|GC)
GMP - Amendment 6
Science and Humanities Modernization Project

Dear Steve,

After careful review and consideration, HMK Company recommends that the Ashland School District Board award Guaranteed Maximum Price (GMP) Amendment 6 for Bid Package C to KNCC + Outlier, LLC in the amount of \$2,313,100.21.

The original Contract amount of \$184,760.00, previous GMP Amendments and Change Orders totaling \$19,666,533.85, and this GMP Amendment 6 for above increase in scope for \$2,313,100.21 will bring the total Not to Exceed sum to \$22,164,394.06.

We are asking that the District Board take action to award the CM|GC GMP Amendment 6 for the Science and Humanities Modernization Project to KNCC + Outlier, LLC for the additional Not to Exceed sum of \$2,313,100.21 for a Total Not to Exceed Contract sum of \$22,164,394.06.

If you have any questions, please do not hesitate to contact me to discuss.

Sincerely,

Mike Freeman

Mike Freeman
Program Manager
HMK Company

Att: GMP 6 Documents



May 8th , 2024

Mike Freeman
Regional Director
HMK Company

RE: Ashland High School
GMP Amendment 06

Dear Mike,

Please see enclosed documents related to the requested GMP Amendment 06 for the Ashland High School Science & Humanities Modernization Project.

Enclosed:

GMP Amendment 06 Pricing Summary (dated 5/8/2024) R2

GMP Amendment 06 Assumptions, Clarifications, and Exclusions (dated 5/8/2024) R2

We're looking forward to working alongside HMK, Ashland School District, and Arkitek to deliver another phase of this successful project. Please let us know if you have any questions or require any additional information.

Mike Taylor
Project Executive
KNCC + Outlier, LLC



	DESCRIPTION		BP-04 REV 5.8.24
	General Conditions - TBD following mfr lead time confirmations		\$ -
	General Requirements		\$ 43,086.00
	2.0 Abatement		\$ 14,748.13
	2.2 Select Building Demolition		\$ 18,998.10
	2.3 Precast Railing Demo		\$ 114,120.00
	2.5 Site and Earthwork		\$ 99,369.20
	2.7 Landscaping & Irrigation		\$ 55,195.00
	3.0 Site Flatwork and Patch Back of Curbs and Landscape Islands		\$ 32,897.88
	4.0 Masonry - Chiller Enclosure		\$ 10,432.00
	5.0 Structural Steel + Ladders & 5.2 HUM Security		\$ 503,275.00
	5.5 HUM Sheetmetal		\$ 104,600.00
	6.0 Structural and Non-Structural Framing		\$ 23,760.00
	7.0 Thermal Insulation - Not included		\$ -
	7.2 WRB, Flashing, Siding - Not included		\$ -
	7.6 Roof Patch and All New Modified Roof Penetrations		\$ 8,730.00
	8.0 Doors and Hardware		\$ 15,111.29
	9.0 Drywall and ACT Patch Back		\$ 29,500.00
	9.2 Paint and Sealants Patch Back		\$ 37,635.00
	9.4 Humanities Paint		\$ 105,310.00
	9.6 Epoxy & Sealed Concrete		\$ 43,920.00
	9.8 Self Leveling Concrete Top Coatings		\$ 7,930.00
	9.9 Tile, Flooring, and Patch Back		\$ 14,000.00
	10.0 Bath Accessories		\$ 856.00
	12.0 Window Treatments		\$ 11,530.00
	22.0 Domestic Plumbing		\$ 51,645.00
	23.0 HVAC Dry Side		\$ 288,423.00
	23.02 HVAC DDC Controls - Not included		\$ -
	23.04 HVAC Wet Side/Hydronics		\$ 591,000.00
	26.0 Electrical		\$ 271,915.81
	26.0 Communications - Not included		\$ -
	26.0 Security and Fire Alarm - Not included		\$ -
	Set C - Bid Package 04 Subtotals		\$ 2,497,987.41



SUBTOTAL \$ 2,497,987.41

SOV	Credits and GMP Allowances		
1545	A3-HUM Pave, Conc Rep, Site ALLOWANCE		\$ (14,500.00)
1565	A3-HUM Landscaping & Irrigation ALLOWANCE		\$ (50,000.00)
1585	A3-HUM Utilities ALLOWANCE		\$ (30,000.00)
1707	A5-SCI Roofing Patch		\$ (30,490.00)
1725	A3-HUM Sheetmetal Flashings ALLOWANCE		\$ (81,600.00)
1905	A3-HUM Painting & Sealants ALLOWANCE		\$ (19,416.00)
1925	A3-HUM Epoxy Coatings & Sealed Concrete ALLOWANCE		\$ (49,900.00)
2005	A3-HUM Window Treatments ALLOWANCE		\$ (10,530.00)
SMC785	A3-HUM Final Clean		\$ (38,430.00)
SMC1045	A2-HUM Demo Precast Guardrail BALANCE		\$ (38,649.60)
SMC1485	A2-HUM Masonry - Change Gen. Encl. from SCR to Smooth CMU		\$ (9,720.00)
5.00	G- Gym and Chiller Work - Deduct SG2.12 RTU steel supports		\$ (11,875.00)
5.20	B - Humanities - Non McNichols panels		\$ (15,000.00)
5.20	B - Humanities - Deduct early shop drawings release (CO-4)		\$ (25,950.00)
	Credits and GMP Allowances Returned		\$ (426,060.60)

SUBTOTAL \$ 2,071,926.81

Description	Rate	Amount
		\$ 2,071,926.81
Contractor's Contingency	5.000%	\$ 103,596.34
Premium/Overtime Labor Contingency	0.000%	\$ -
General Liability Insurance	0.950%	\$ 20,667.47
Surety Bond	0.950%	\$ 20,667.47
Fee	3.750%	\$ 83,132.18
Corporate Activity Tax	0.570%	\$ 13,109.94
Proposed GMP Amendment 06		\$ 2,313,100.21
Current GMP		\$ 19,851,293.85
<u>Proposed GMP</u>		<u>\$ 22,164,394.06</u>

Assumptions, Clarifications, & Exclusions

05.08.2024

AHS GMP Amendment 06

- Amendment six is specific to bid package 04 which encompasses Set C (multiple buildings on campus) along with Set B select Humanities improvements. See applicable documents below:
 - 19-031 AHS – Set C – BID SET
 - 19-031 AHS – Set C – BID SET – Drawings - 240208
 - 19-031 AHS – Set C – BID SET – DWG + Addendum – 240216
 - 19-031 AHS – Set C – BID SET – Project Manual - 240208
 - 19-031 AHS - Set B Humanities
 - 19-031 AHS - Set B – PERMIT SET – Drawings - 231215
 - 19-031 AHS - Set B – PERMIT SET – Project Manual - 231215
 - 20-568 AHS_Hazardous Materials Documents
 - G2_AHS Campus Email Narrative 02.07.24
 - G2_AHS Campus HazMat Scope of Work_Revised_011322
 - C-English RBMS Report_REVISED 12.17.21
 - D-Quad RBMS Report_REVISED 12.17.21
 - G-Gym RBMS Report_Lmtd ACM
 - H-Voc. Arts RBMS Report_REVISED 12.17.21
 - I-Ind. Arts RBMS Report_REVISED 12.17.21
 - J-Theater RBMS Report_Lmtd ACM
 - K-Admin RBMS Report_REVISED 12.17.21
 - AHS_Bid Package 04 – Pre Bid Addendum 01 Dated 2.16.2024
 - AHS_Bid Package 04 – Pre Bid Addendum 02 Dated 2.26.2024
 - AHS_Bid Package 04 – Pre Bid Addendum 03 Dated 2.29.2024
- Schedule: School board review / consideration 5.9.2024. Anticipated school board formal approval and NTP is 5.16.2024. Subcontractor lead times, access constraints, and anticipated durations of physical construction may require physical construction to continue into the 2025 year.
 - Following board approval, vendor equipment lead times will be confirmed and entered into the baseline schedule. At that time, we will work with the project team to resolve any potential extensions general conditions based on specific scope needs for on site staffing. Should an extension be required, it will be addressed through a mutually agreed upon change order to the GMP.
 - Extension of substantial completion for Set C chiller start up is required. This amendment includes extension of contractual substantial completion to May 30th 2025 limited to bringing the new chiller system online. GC's specific to chiller start up and Cx are not included in this amendment. Extent of CM/GC staffing will need to be evaluated and addressed through a mutually agreed upon change order to the GMP.
- Specific inclusions.
 - B – Humanities
 - Fire vault and utility line
 - Demolition of precast guardrail
 - Security enclosures, gates, and perforated panels
 - Sheet metal flashing
 - Landscape



- Painting
 - Epoxy
 - Self-level concrete
 - Window treatments
 - C – English
 - Restroom remodel
 - D – Boiler
 - Support for new DDC Controls. (DDC controls by owner)
 - F – AHS office
 - No work
 - G – Gym and chiller
 - New chiller
 - New underground hydronics
 - New power service to chiller
 - Chiller enclosure
 - Sitework, utilities, and landscaping
 - Add new chiller coils to existing HVAC RTUs providing AC to the facility
 - H – Voc arts
 - No work
 - I – Industrial arts
 - No work
 - J – Theater
 - No work
 - General conditions through 12.31.2024. Extension of contractual substantial completion date to 05.30.2025 to account for commissioning of new chiller systems during warmer weather.
 - General requirements limited to temporary walls, temporary barricades, and general construction cleaning.
 - Abatement limited to G-Gym facility.
 - Landscaping and irrigation limited to beds between Gym and Theater and Humanities.
 - Roof patching allowance limited to patch work at Gym roof.
 - Doors & hardware limited to English restroom remodel.
 - Drywall, ACT, and paint patch back is limited to C-English restrooms, D-boiler room, and G-Gym.
 - ASD has agreed all surface mounted electrical and low volt components be unpainted galvanized. Factory finish or on site painting of conduits and boxes are excluded.
 - Cx, startup, TAB, warranty on new equipment.
- Exclusions:
 - Any improvements not specifically noted "INCLUDED" on the amendment 06 detailed estimate.
 - General Conditions, temporary barricades, floor protection beyond limitations noted above.
 - General cleaning, waste management, and temp barricades beyond current allowances carried.
 - Abatement beyond specific limitations noted above.
 - Final cleaning. ASD has elected to manage all final cleaning.
 - Duct cleaning, cleaning of existing grills scheduled to remain, or ionization filtration. O&M's for existing equipment.
 - Structural engineering.



- Temporary heating / cooling. (Keep existing systems operational during construction is included).
- Salto access control hardware.
- DDC HVAC controls or Cx of owner direct contract improvements outside of this GMP.
- Fire Alarm routing, wiring, backbone, LV, line voltage, termination, trim and commissioning.
- Warranty of owner contract improvements outside of this GMP.
- Moving, handling, or protection of occupant items left within the construction work area(s) prior to ASD opening access to KNO for construction activities.
- Warranty of existing equipment and systems scheduled to remain.
- BIM services, permit fees, acoustical engineering and caulking, expansion joints and expansion joint covers.
- Damages or costs associated with extension of builder's risk policy resulting from owner, city, owner rep, or design changes or clarifications.
- Unforeseen conditions (i.e., existing utilities not clearly shown on plan set, abandoned utilities).
- Roof patching warranty.
- Note: ASD, HMK, Arkitek, and CM/GC to manage all OT/Premium contingency funds and distribute to subcontractor team on 'as needed' basis.
- All patch and repair of finishes beyond allowances carried.

END OF AMENDMENT 06
QUALIFICATIONS / CLARIFICATIONS

Ashland School District 5
Statement of Resources and Requirements
Fiscal Year Comparison - 2024 vs 2023

	Current Year:			Projected	Change from		FY 2023
	Budget	Fiscal 2024 at	% of	Fiscal 2024 at	Prior Monthly	Notes	Actual
	FY 2023-2024	4/30/2024	Budget	6/30/2024	Report		
General Fund Revenues							
State School Fund Formula							
State School Fund	12,475,000	8,927,013	71.6%	13,370,587	(109,732)	FY23 ADM Adjustment	12,692,183
Property Taxes	16,950,000	15,951,086	94.1%	16,956,086	(1,450)		16,294,912
Common School Fund	335,000	169,557	50.6%	339,557	-		322,236
Federal Forest Fees	30,000	-	0.0%	30,000	-		28,458
Youth Levy	4,800,000	4,638,632	96.6%	4,863,632	(147)		4,542,838
Interest on Investments	650,000	764,009	117.5%	964,009	(19,031)	Declining balances	688,082
Tuition and Fees	75,000	58,556	78.1%	69,556	-		93,489
Rentals	85,000	14,325	16.9%	74,325	(1,582)		76,242
Contributions	25,000	122	0.5%	25,122	-		2,228
Fees Charged to Grants	300,000	86,153	28.7%	186,153	(2,329)		228,630
Other Local Sources	215,000	23,356	10.9%	96,356	(3,090)		50,230
Fund-raising - Fund 105	200,000	265,189	132.6%	339,189	3,195		258,367
Class Fees - Fund 110	190,000	147,467	77.6%	202,467	1,045		203,592
Other Intermediate Sources	700,000	147,165	21.0%	697,165	-		783,723
Other State Sources	50,000	-	0.0%	15,000	-		306,555
Other Federal Sources	10,000	-	0.0%	-	-		-
Other Sources	160,000	160,000	100.0%	160,000	-		161,500
Total Revenues	\$ 37,250,000	\$ 31,352,630	84.2%	\$ 38,389,204	(133,121)		\$ 36,733,265
General Fund Expenses							
Salaries	19,699,090	15,201,017	77.2%	20,541,017	15,229		19,090,478
Benefits	12,832,262	10,361,065	80.7%	13,360,065	22,056		12,706,604
Purchased Services	2,795,132	2,686,717	96.1%	3,328,717	(266,169)	Timing of work	3,412,690
Supplies & Materials	1,496,870	1,447,332	96.7%	1,604,332	92,570	Hardware and software	1,223,467
Fund-raising - Fund 105	225,000	200,237	89.0%	230,588	(6,570)		208,932
Class Fees - Fund 110	147,500	115,027	78.0%	183,027	(16,296)		201,097
Capital Outlay	20,000	-	0.0%	-	-		59,904
Other Objects	569,146	739,268	129.9%	749,268	(11,799)		533,239
Transfers	365,000	4,600	1.3%	54,600	(10,000)		14,093
Contingency	500,000	-	0.0%	-	-		-
Total Expenses	\$ 38,650,000	\$ 30,755,263	79.6%	\$ 40,051,614	(180,979)		\$ 37,450,504
Beginning Fund Balance	\$ 2,900,000	\$ 2,325,442	80.2%	\$ 2,325,442	-		\$ 3,042,681
End of Fiscal Year Balance	\$ 1,500,000			\$ 663,032	47,858		\$ 2,325,442

ASHLAND SCHOOL DISTRICT

Code: GCLA/GDLA/IIBGC
First Read:

Artificial Intelligence

Preamble:

The Ashland School District Board values human to human connection as an irreplaceable part of learning and recognizes the significant and rapidly expanding role of Artificial Intelligence (AI) technologies in our society and the global economy. Understanding the importance of preparing our students for a future where AI is ubiquitous, the Board is committed to implementing a comprehensive AI literacy program across K-12 education. This policy aims to ensure students are equipped with the knowledge and skills to use AI tools effectively, think critically about AI technologies, and navigate the ethical implications of AI in both academic and real-world settings.

Policy Objectives:

- To develop AI literacy among students at developmentally appropriate levels across all grades, K-12.
- To provide educators with the guidance and professional development needed to effectively teach AI concepts.
- To ensure universal access to AI tools and resources within the learning environment.
- To promote equity and ethical use of AI across all student demographics.
- To incorporate AI literacy, citizenship, and skills into the curriculum.
- To advocate for safe use and privacy in the application of AI technologies.
- To enhance bias awareness and foster an environment of ongoing assessment and recalibration of AI tools and instructional strategies.

1. Guidance and Professional Development for Educators:

The district will facilitate ongoing professional development opportunities for educators to remain abreast of AI advancements and pedagogical strategies for integrating AI literacy into the curriculum. This includes workshops, seminars, and access to AI educational resources.

2. Universal Access to AI Tools:

To eliminate the digital divide, the district will ensure that all students have equitable access to AI tools and technologies at school. This will be achieved through the provision of necessary hardware and software in classrooms and libraries across the district.

3. Equity and Ethical Use of AI:

Curriculum development will include a strong emphasis on the ethical considerations of AI, including privacy, security, and the societal impacts of technology. The district will prioritize creating an inclusive environment where all students can learn about and engage with AI technologies.

4. AI Literacy, Citizenship, and Skills:

The curriculum will integrate AI literacy at all grade levels, tailored to the developmental stages of

students. This includes understanding AI technology, its applications, and fostering responsible digital citizenship and critical thinking skills.

5. Safe Use and Privacy:

Education on the safe use of AI technologies and the importance of data privacy will be embedded into the curriculum. Students will learn best practices for protecting personal information online and the implications of data sharing.

6. Bias Awareness:

Instruction will include discussions on the potential biases within AI systems and the importance of diverse data sets in the development of AI technologies. Students will be encouraged to critically evaluate AI outputs and consider the ethical dimensions of AI use

7. Harmful Use of AI

The creation and dissemination of deepfakes—digitally manipulated photographs, audio, or videos that create explicit, derogatory, or false portrayals of students or members of the school community—presents significant risks to mental health, the school environment, and safety. The use of deepfakes and any other potentially harmful applications of AI are strictly forbidden and will lead to disciplinary measures up to and including expulsion. Any criminal behavior will be reported to law enforcement.

The District will provide instruction about the ethical use of AI technologies and the consequences of their misuse.

8. Ongoing Assessment and Recalibration:

The district commits to the continuous evaluation of AI literacy curriculum and resources, ensuring that instructional materials remain current with the evolving landscape of AI technologies. This includes regular updates to the curriculum and professional development offerings based on the latest research and industry advancements.

Implementation:

The Superintendent, in collaboration with the District Technology Officer and Curriculum Development Team, will oversee the policy's implementation, including resource allocation, program development, and the establishment of evaluation metrics to assess progress.

Review and Adjustment:

The policy will be reviewed annually by the Board, with adjustments made as necessary to reflect technological advancements, educational research, and feedback from educators, students, and the community.

END OF POLICY

Legal Reference(s):