

ISD 110 School Board Finance & Facilities Committee

Monday, July 12, 2021 6:00 PM

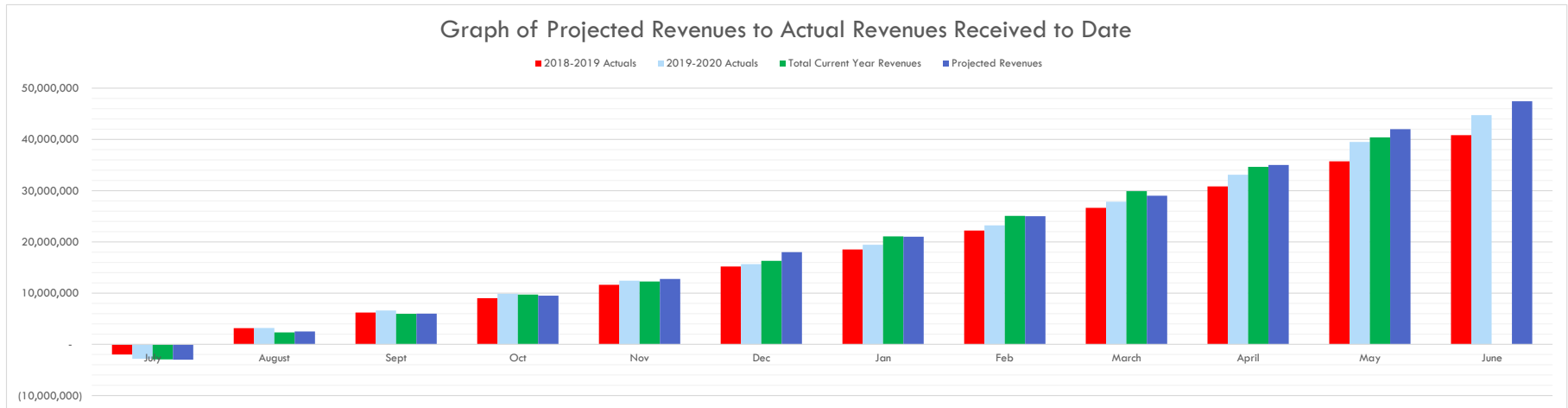
Waconia Public Schools - District Office, 512 Industrial Blvd., Waconia, MN
55387

1. DISCUSSION ITEMS

1.A. Monthly Financial Reports

ISD #110 - Waconia Public Schools
Explore Your Passions - Create Your Success
2020-2021 School Year

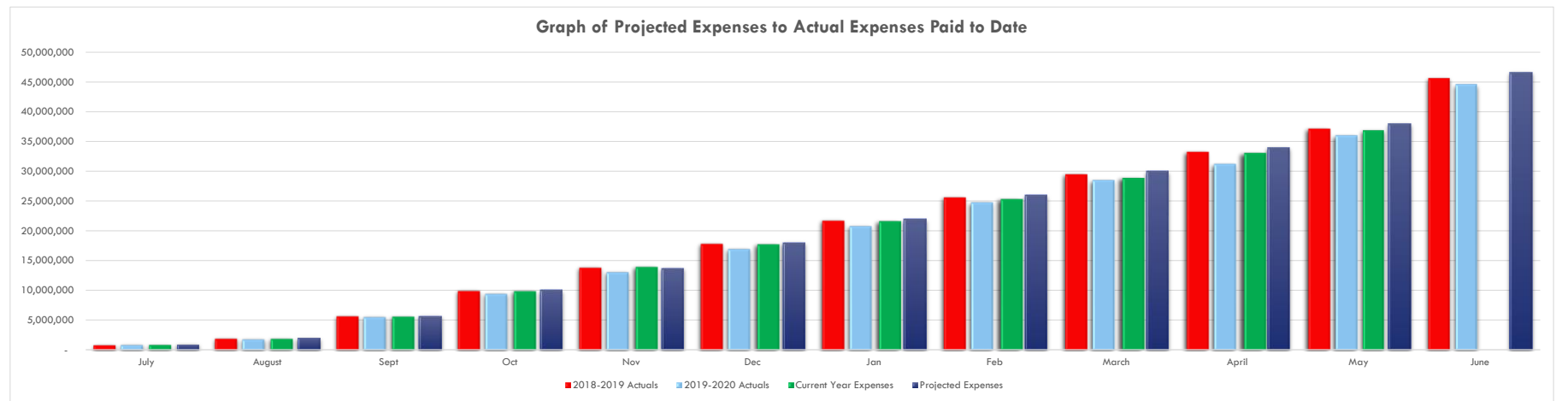
Source	YTD Revenues											
	July	August	Sept	Oct	Nov	Dec	Jan	Feb	March	April	May	June
2018-2019 Actuals	(1,995,130)	3,163,217	6,205,142	8,993,980	11,607,006	15,200,034	18,523,655	22,196,679	26,620,732	30,808,162	35,723,913	40,814,659
2019-2020 Actuals	(2,815,869)	3,188,108	6,610,684	9,864,322	12,416,692	15,640,727	19,434,320	23,205,721	27,839,554	33,109,276	39,482,367	44,733,092
Total Current Year Revenues	(2,932,099)	2,317,584	5,947,942	9,701,163	12,262,567	16,301,851	21,071,392	25,065,497	29,910,420	34,624,609	40,401,194	-
Projected Revenues	(3,000,000)	2,500,000	6,000,000	9,500,000	12,750,000	18,000,000	21,000,000	25,000,000	29,000,000	35,000,000	42,000,000	47,432,082



Note: Does not include Revenues for the Long Term Facilities Maintenance Program or the Operating Capital Program.

ISD #110 - Waconia Public Schools
Explore Your Passions - Create Your Success
2020-2021 School Year

Source	YTD Expenses											
	July	August	Sept	Oct	Nov	Dec	Jan	Feb	March	April	May	June
2018-2019 Actuals	846,299	1,936,091	5,704,035	9,965,592	13,872,060	17,863,072	21,738,004	25,634,903	29,514,153	33,281,658	37,154,487	45,608,323
2019-2020 Actuals	870,799	1,810,173	5,570,238	9,463,995	13,096,806	16,978,666	20,803,404	24,770,335	28,507,593	31,196,971	35,966,336	44,514,903
Current Year Expenses	885,376	1,917,344	5,645,664	9,899,193	13,967,930	17,737,007	21,621,686	25,334,072	28,865,040	33,053,754	36,834,277	-
Projected Expenses	950,000	2,000,000	5,650,000	10,000,000	13,750,000	18,000,000	22,000,000	26,000,000	30,000,000	34,000,000	38,000,000	46,596,091



ISD #110 - Waconia Public Schools
Explore Your Passions - Create Your Success

General Fund Revenues - 2020 - 2021 Fiscal Year
For Period Ending May 30, 2021

Source	Month to Date Received	Year to Date Received	Current Full Year Projection	% Received to Date
Local Revenues	1,873,511	5,765,663	7,013,528	82.21%
State Revenues	3,876,102	33,164,272	38,227,273	86.76%
Federal Aids & Grant	26,952	1,460,178	2,174,026	67.16%
Local Sources & Other Financing Sources	20	11,081	17,255	64.22%
Totals	5,776,585	40,401,194	47,432,082	85.18%
Capital Outlay	-	65,712	1,408,331	4.67%
Long-Term Facilities Maintenance	-	(8,692)	337,275	-2.58%

General Fund Expenditures - 2020 - 2021 Fiscal Year
For Period Ending May 30, 2021

Source	Month to Date Expended	Year to Date Expended	Current Full Year Projection	% Expended to Date
Salaries and Wages	2,426,106	21,967,178	27,689,307	79.33%
Employee Benefits	919,509	8,812,307	10,542,945	83.58%
Purchased Services	353,452	4,400,632	5,726,405	76.85%
Supplies and Materials	81,510	1,426,216	2,148,417	66.38%
Capital Expenditures		103,967	118,946	87.41%
Other Expenditures & Other Financing Sources	(53)	123,977	370,071	33.50%
Totals	3,780,524	36,834,277	46,596,091	79.05%
Capital Outlay	41,873	1,285,269	1,593,682	80.65%
Long-Term Facilities Maintenance	2,371	222,372	329,310	67.53%



MN TRUST Monthly Statement

(30553-301) 2008 OPEB BONDS (Municipal Advisory Account)

Statement Period
May 1, 2021 to May 31, 2021

Statement for the Account of:
WACONIA ISD 110

ACTIVITY SUMMARY

INVESTMENT POOL SUMMARY

	IS
Beginning Balance	\$250,118.29
Dividends	\$3.92
Credits	\$0.00
Checks Paid	\$0.00
Other Debits	(\$20.83)
Ending Balance	\$250,101.38
Average Monthly Rate	0.02%

PLEASE NOTE: THE FUND WILL BE CLOSED JULY 5TH
IN OBSERVANCE OF THE INDEPENDENCE DAY
HOLIDAY

TOTAL IS \$250,101.38

TOTAL FIXED INCOME \$1,745,000.00

ACCOUNT TOTAL \$1,995,101.38

WACONIA ISD 110
MARY OVERBY
512 INDUSTRIAL BLVD
WACONIA, MN 55387



WACONIA ISD 110

Statement Period

May 1, 2021 to May 31, 2021

TRANSACTION ACTIVITY

BEGINNING BALANCE								\$250,118.29
MN TRUST PORTFOLIO								
Transaction	Trade Date	Settle Date	Description	Redemption/Debit	Purchase/Credit	Share Price	Shares this Transaction	
731428	05/18/21	05/18/21	Associated Banking Fee Redemption OPEB account maintenance - March 2021	(\$20.83)		\$1.00	(20.830)	
733147	05/31/21	05/31/21	Dividend Reinvest		\$3.92	\$1.00	3.920	
TOTALS FOR PERIOD				(\$20.83)	\$3.92		(16.910)	
ENDING BALANCE								\$250,101.38



Statement Period
May 1, 2021 to May 31, 2021

CURRENT PORTFOLIO

Type	Code	Holding ID	Trade	Settle	Maturity	Description	Cost	Rate	Face/Par	Market Value
IS				05/31/21		IS Account Balance	\$250,101.38	0.020%	\$250,101.38	\$250,101.38
CD	N	284073-1	07/02/20	07/02/20	06/30/21	TEXAS CAPITAL BANK	\$249,500.00	0.200%	\$249,996.96	\$249,500.00
CD	N	286687-1	12/01/20	12/01/20	06/30/21	CIBC BANK USA / PRIVATE BANK - MI	\$101,000.00	0.083%	\$101,048.18	\$101,000.00
CD	N	284049-1	07/01/20	07/01/20	07/01/21	THIRD COAST BANK, SSB	\$248,900.00	0.411%	\$249,922.46	\$248,900.00
CD	N	284050-1	07/01/20	07/01/20	07/01/21	SERVISFIRST BANK	\$248,700.00	0.500%	\$249,943.50	\$248,700.00
CD	N	284051-1	07/01/20	07/01/20	07/01/21	WESTERN ALLIANCE BANK / TORREY PINES BANK	\$147,400.00	0.151%	\$147,622.57	\$147,400.00
CD	N	284817-1	08/12/20	08/12/20	08/12/21	PREFERRED BANK	\$249,500.00	0.104%	\$249,758.25	\$249,500.00
CD	N	286278-1	11/04/20	11/04/20	11/04/21	BANK 7	\$200,000.00	0.101%	\$200,202.00	\$200,000.00
CD	N	286685-1	12/01/20	12/01/20	12/01/21	WESTERN ALLIANCE BANK / TORREY PINES BANK	\$100,000.00	0.154%	\$100,154.00	\$100,000.00
CD	N	286686-1	12/01/20	12/01/20	12/01/21	FIRST BANK OF OHIO	\$200,000.00	0.123%	\$200,245.00	\$200,000.00
Totals for Period:							\$1,995,101.38		\$1,998,994.30	\$1,995,101.38

Weighted Average Portfolio Yield: 0.162 %
 Weighted Average Portfolio Maturity: 77.55 Days

Deposit Codes:
 N) Single FEIN

Portfolio Summary:

Type	Allocation (%)	Allocation (\$)	Description
IS	12.54%	\$250,101.38	IS Activity
CD	87.46%	\$1,745,000.00	Certificate of Deposit

Note: Weighted Yield & Weighted Average Portfolio Maturity are calculated using "Market Value" and are only based on the fixed rate investments (excluding SDA investments).

"Cost" is comprised of the total amount you paid for the investment including any fees and commissions.
 "Rate" is the Net Yield to Maturity.
 "Face/Par" is the amount received at maturity.
 "Market Value" reflects the market value as reported by an independent third-party pricing service. Certificates of Deposit and Commercial Paper and other assets for which market pricing is not readily available from a third-party pricing service are listed at "Cost".

About Your Account and Statement

Securities and municipal advisory brokerage services (investments purchased with proceeds from a municipal securities issuance), and investments cleared through our clearing firm, Pershing LLC, are offered through PMA Securities, LLC, a broker-dealer and municipal advisor registered with the SEC and MSRB, and a member of FINRA and SIPC. All other products and brokerage services are generally provided by PMA Financial Network, LLC. Thus, certificates of deposit ("CD"), savings deposit accounts ("SDA") and commercial paper ("CP") may be executed through either PMA entity, as applicable, depending on whether the investment was purchased with proceeds derived from municipal securities. PMA Securities, LLC and PMA Financial Network, LLC are operated under common ownership and are affiliated with Prudent Man Advisors, LLC.

Fixed Rate Investment Activity

This section shows all of the fixed term investments purchased and sold, maturities, interest received, and activity. This will include all CD, SDA, CP, securities and money market funds purchased through PMA Financial Network, LLC or PMA Securities, LLC as applicable. It also shows the approximate market value of each security whose price is obtained from an independent source believed to be reliable. However, PMA cannot guarantee their accuracy. This data is provided for informational purposes only. Listed values should not be interpreted as an offer to buy or sell at a specific price. CD's and CP are listed at their original cost. Redemption of a CD prior to maturity may result in early withdrawal penalties. Market values are based on the last day of the month for which this report date range is ending. If the run date of this report is prior to the end of the current month, the market values are listed as equivalent to the cost values.

MN Trust Activity

This section shows all of the activity in the MN Trust Investment Shares. The Average Rate represents the average net interest rate over the previous month which is then annualized. Income Summary represents the interest earned for the Month and Fiscal Year to Date.

Information regarding the MN Trust investment objectives, risks, charges and expenses can be found in the MN Trust information statement, which can be obtained at www.investmntrust.com or by calling PMA at the phone number listed.

An investment in the Investment Shares or any Term Series is not a bank deposit and it is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other governmental or private agency. Although the Investment Shares each seeks to maintain a stable value of \$1.00 per share, it is possible to lose money by investing in a Term Series, which may impose a substantial penalty for redemption prior to the full term of the Series.

Money Market Fund

The Rate shown for the money market fund represents the average net interest rate over the previous month which is then annualized. Information regarding the money market fund's investment objectives, risks, charges and expenses can be found in the money market fund's prospectus, which can be obtained by calling PMA at the phone numbers listed. The performance data featured represents past performance, which is no guarantee of future results. Investment returns will fluctuate. Current performance may be higher or lower than the performance data quoted. Please call PMA for the most recent performance figures.

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Additional Disclosures

All funds, and/or securities are located and safe kept in an account under the client's name at their custodial bank. Any certificates of deposit listed are located in the client's name at the respective bank. Any money market fund shares are held directly with the money market fund. It is recommended that any oral communications be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act.

Debt Securities

Some debt securities are subject to redemption prior to maturity. In the event of a partial or whole call of a security, the securities call will be automatically selected on a random basis as is customary in the securities industry. The probability that your securities will be selected is proportional to the amount of your holdings relative to the total holdings. Redemption prior to maturity could affect the yield represented. Additional information is available upon request.

A financial statement of PMA Securities, LLC is available for inspection at its office or a copy will be mailed to you upon written request.

PLEASE ADVISE PMA AND OUR CLEARING FIRM, PERSHING LLC, IMMEDIATELY OF ANY INACCURACY OR DISCREPANCY ON YOUR STATEMENT. FOR A CHANGE OF ADDRESS OR QUESTIONS REGARDING YOUR ACCOUNT, PLEASE NOTIFY YOUR PMA REPRESENTATIVE. ANY ORAL COMMUNICATIONS SHOULD BE RE-CONFIRMED IN WRITING.

How to Contact PMA

Please call (630) 657-6400 or write to us at PMA, 2135 CityGate Lane, 7th Floor, Naperville, Illinois 60563.

How to Contact Pershing, LLC

Please call (201) 413-3550 or write to Pershing, LLC, One Pershing Plaza, Jersey City, New Jersey, 07399

In accordance with FINRA Rule 2267, PMA Securities, LLC is providing the following information in the event you wish to contact FINRA. You may call (301) 590-6500 or write to FINRA at 1735 K Street NW, Washington, D.C. 20006-1500. In addition to the public disclosure number (800) 289-9999, FINRA provides an investor brochure which describes their Public Disclosure Program. Additional information is also available at www.finra.org.

1.B. Construction Project Update

1.C. Update on State Funding



2021 Legislative Update

Adosh Unni | Director of Government Relations

Terri Yetter | Director of School Finance

June 2021

E-12 Education Bill

1st Special Session, Chapter XXX

House File (HF) 2

- Passed House: 6/26
- Passed Senate:
- Signed Governor:

Finance

FY22/23 – \$525M → \$554.871M

FY24/25 – \$675M → \$668.303M

Special Session: additional \$23.174M

Policy

What's included

What was left out

E-12 Education Bills – Regular Session

Governor

- Summer Programming: HF 1064/SF 973
- E-12 Education Finance: HF 1065/SF 960, as introduced
- E-12 Policy: HF 950/SF 788, as introduced

House

- Early Childhood Committee: HF 2230/SF 2264
- Ed Finance Committee: HF 1065, 3rd engrossment
- Ed Policy Committee: HF 1065, 3rd engrossment

Senate

- Education Finance and Policy: SF 960/HF 1065, 1st unofficial engrossment

Summer Learning

Summer Learning Investment	Federal Fund Allocation
Academic and mental health supports for districts <ul style="list-style-type: none">• Expand mental health and well-being supports• Partner with community-based orgs for mentoring/tutoring/enrichment• Community-based programming• Field trips and hands-on learning	\$34.614M
Pre-school for 4- and 5-Year-Olds	\$20.0M
School-linked Mental Health Grants	\$6.011M
Expand Access to Tutoring	\$3.25M
Increase ABE Program Funding	\$10.0M
Learning Acceleration and College Readiness Initiative	\$1.125M
	\$75.0M

Education Finance

Education Budget Bill - SPENDING TARGETS

(State Aid Appropriations @ 90 / 10)

\$ millions	Governor	House	Senate	Agreement	Result
FY2022-23 Biennium	\$733.1	\$772.7	\$153.6	\$525.0	\$554.204
FY2024-25 Biennium	\$1,055.0	\$1,122.0	\$153.3	\$675.0	\$668.957

E-12 EDUCATION BILLS – MAJOR SPENDING CATEGORIES

FY 2022-FY 2023 Biennium - State Appropriations

GENERAL FUND				FY2022-23
\$ in Thousands	Governor	House	Senate	Agreement
General Ed Formula + Linked to Formula	296,532	399,622	-	462,947
Classroom Support Aid			60,000	
Simplify Levies/Increase Equalization	77,269	8,475	23,560	6,005
Maintain Voluntary PreK Seats	39,576	40,385		39,887
EL Cross-Subsidy Aid	13,664	29,042		4,000
Other General Ed Changes	71,892	20,792	22,676	
Education Savings Accounts			11,505	
Special Education Aid	68,318	70,122	100	10,425
Early Childhood	7,449	49,179		
Other Aids and Grants	137,204	138,802	42,975	25,628
State Agencies	21,223	21,291	(3,974)	8,564
Less Revenues, Transfers & Cancellations		(4,997)	(3,252)	(3,252)
Total Increase over Base	733,127	772,713	153,590	554,204

E-12 EDUCATION BILLS – MAJOR SPENDING CATEGORIES

FY 2024-FY 2025 Biennium - State Appropriations

GENERAL FUND				FY2024-25
\$ in Thousands	Governor	House	Senate	Agreement
General Ed Formula + Linked to Formula	501,853	688,342		642,895
Classroom Support Aid			60,000	
Simplify Levies/Increase Equalization	197,453	10,676	46,405	667
Maintain Voluntary PreK Seats	41,815	42,789		2,047
EL Cross-Subsidy Aid	31,043	31,565		4,000
Other General Ed Changes	30,944	60,880	31,837	
Education Savings Accounts			2,369	
Special Education Aid	110,492	110,492		
Early Childhood	7,808	51,530		
Other Aids and Grants	116,716	110,498	16,613	14,938
State Agencies	16,905	16,913	(3,974)	4,410
Less Revenues, Transfers & Cancellations		(1,722)	-	
Total Increase over Base	1,055,029	1,121,963	153,250	668,957

E-12 EDUCATION BILL

General Education Formula Allowance

Agreement: 2.45% and 2.0%

- From \$6,567 in FY 21 to \$6,728 in FY 22 (\$161)
- Additional \$135 in FY 23 to \$6,863

- **Governor** was at 1% and 2.5%
- **House** was at 2% and 2%:
 - Additional 0.5% in both FY 2024 and FY2025
 - Automatic inflationary increase for FY 2026 and later years
- **Senate:** No formula allowance increase, but \$60M one-time Classroom Support Aid

E-12 EDUCATION BILL

General Education Formula Allowance

General Education Revenue Increase per ADM By District Type

	FY 2022		FY 2023	
	Basic Revenue per ADM	Total Gen Ed Revenue per ADM	Basic Revenue per ADM	Total Gen Ed Revenue per ADM
MPLS & ST PAUL	175	220	322	627
OTHER METRO, INNER	176	193	324	547
OTHER METRO, OUTER	177	184	324	520
NONMET >=2K	176	191	324	541
NONMET 1K-2K	177	193	325	547
NONMET < 1K	177	203	325	575
CHARTER SCHOOLS	173	211	319	587
GRAND TOTAL	\$ 176	\$ 194	\$ 324	\$ 552

E-12 EDUCATION BILL

English Learner (EL) Funding

Agreement:

Creates English Learner Cross Subsidy Aid:

- \$2 million per year for FY22 through FY25
- Allocated to school districts and charter schools based on their proportionate share of statewide EL and concentration revenue for the preceding fiscal year
- Must be used and reserved as basic skills revenue (FIN Code 317)
- **Governor and House:** would have permanently increased EL revenue and concentration allowances, and extended the concentration cap
- **Senate:** No additional EL funding

Agreement:

One-time Additional Special Education Cross Subsidy Aid for FY22

- \$10.425 million allocated based on district FY21 cross subsidy
- Estimated 1.24% increase ($6.43\% + 1.24\% = 7.67\%$ total)
- **Governor and House:** would have increased the percentage in the cross subsidy aid formula to hold the state average special education cross subsidy per student steady at FY19 level
- **Senate:** No comparable provision

Agreement:

For FY22 and FY23 only, continues to fund the 4,000 Voluntary PreKindergarten (VPK) and School Readiness Plus (SRP) seats currently expiring after FY21

- Specifies that VPK students will not be used in declining enrollment revenue calculations for FY24
- Specifies that FY23 VPK student data will not be used to drive FY24 compensatory revenue for sites where VPK funding is discontinued after FY 23 due to the reduction in the number of funded seats
- **Governor and House:** would have made permanent the 4,000 expiring seats
- **Senate:** No comparable provision

Agreement:

Increases the Local Optional Revenue (LOR) 2nd tier equalizing factor for FY23 only to offset other statewide levy changes (VPK continuation)

- From \$510,000 per pupil to \$548,842 for FY23
- (From House)
- **Senate:** would have provided additional equalization for tier 1 and 2 operating referendum levies
- **Governor:** would have simplified and improved equalization in LOR, referendum and debt equalization levies

School Meals Formula Adjustments:

- Adjusts the FY21 school nutrition payments to schools to match the school meal delivery models used by schools in the 2020-21 school year
- State aid savings due to lower meal counts for regular school food service programs are reallocated on a per meal served basis to schools providing summer food service meals for the 2020-21 school year
- This is an extension of the COVID-19 formula adjustments that were enacted last session

Tax Increment Financing (TIF):

- Reporting – Amends timeline for county auditor’s reporting on excess TIF distributions to school districts to an annual reporting
- Adjustment calculation - Clarifies the years used to calculate aid and levy adjustments in years when school districts receive excess TIF payments
- (Governor, House and Senate)

Basic Skills:

- Clarifies that expenditure reporting through UFARS must include a breakdown of expenditures by functional area.

Hiring Bonuses:

- Allows a district or school to offer a hiring or retention bonus
 - \$2,500-\$5,000 to attract teachers who are American Indians or persons of color
 - \$4,000-\$8,000 to meet staffing needs in shortage areas and to attract teachers who are American Indians or persons of color
 - (House and Senate)

Staff Development Set Aside:

- Expands the uses to include teacher mentorship under section 122A.70, subd. 1

MDE:

- Operating adjustment (\$2.742 M)
- Legal costs associated with litigation (\$4.5 M)

PELSB:

- Operating adjustment (\$193 K)

Perpich:

- Operating adjustment (\$351 K)

State Academies:

- Operating adjustment (\$778 K)

E-12 EDUCATION BILL

Forecast Adjustments

- Forecast article adjusts fiscal year 2021 appropriations (including final payments for FY 2020 and current payments for FY 2021) to match the February 2021 forecast amounts for each affected program.
- Already built into the base budget.

General Ed Finance Provisions **Not Included in the Agreement**

- Increase aid for unfunded transportation costs (House and Senate)
- Link additional programs to formula allowance (Governor and House)
- Pandemic hold harmless for declining enrollment and compensatory revenue (Governor)
- Kindergarten-Disabled ADM alignment (Governor and House)
- ECSE alignment with VPK/SRP for EL and school breakfast funding (Governor and House)
- Increase portion of compensatory revenue spent at generating sites (Governor and House)
- Technical changes to basic skills revenue use (Governor and House)

Other Finance Provisions **Not Included in the Agreement**

- Paraprofessional Training Aid (House)
- Student Support Personnel Aid (Governor and House)
- Education Savings Accounts for nonpublic education options (Senate)
- Additional Early Learning Scholarship funding (House)
- Expanded Community Education funding (Senate)
- Expanded facilities funding for cooperative districts (House and Senate)
- Technical correction to Adult Basic Education aid (Governor, House and Senate)

Truth in Taxation Statements:

Add supplemental information to notice of proposed property taxes. This separate one-page statement must include:

- The percentage change in levy proposed for the following year
- Summary of budget information for the current and prior year
 - Same District Revenue and Expenditure Budget information as required by M.S. 123B.10, subd. 1, paragraph (b)
- Effective taxes payable in 2022

Fund-raising sales by nonprofit groups:

Exempts from sales tax the sales made by school-associated student groups even when the money is recorded as part of school district revenues provided that:

- the sales are for fund-raising purposes of elementary or secondary student organizations for the purposes of funding extracurricular activities such as sports, arts, etc.
- the school district reserves the revenue raised for extracurricular activities and the money raised for a specific activity is spent on that activity

(Note: this provision restores this exemption that was in place prior to a change made in the 2019 omnibus education bill)

Compensatory Revenue Reporting Extension:

- For FY22 only, extends the deadline from December 15, 2020 to January 4, 2021 for certifying eligibility for free and reduced-priced meals.
- Up to the amount of compensatory revenue attributable to the extension must be funded from available federal coronavirus relief funds.
 - This will require separate source coding for this portion of basic skills revenue.

(Laws 2020, 7th Special Session, Chapter 2, Article 6, Sections 1 & 2)

Grants and Education Policy

One-time Grants

	FY22-23	FY24-25
Children's Museums	\$300,000	-
Digital Well-Being	\$1.0 million	-
Girls in Action	\$1.5 million	-
Math Corps	\$1.0 million	-
MN Civics Education Coalition	\$150,000	-
MN Youth Council	\$375,000	-
Suicide Prevention Teacher Training (Kognito)	\$265,000	-
LETRS Grants	\$3.0 million	-
Non-exclusionary Discipline Training	\$1.75 million	-

Grants to Diversify Teaching Workforce

	FY22-23	FY24-25
American Indian Teacher Prep Grants (MITTP)*	\$280,000	\$280,000
Black Men Teach	\$750,000	-
Come Teach in MN Hiring Bonuses	\$400,000	\$400,000
Expanded Concurrent Enrollment (Intro to Teaching)	\$250,000	\$250,000
Grow Your Own**	\$10.0 million	\$10.0 million
Mentoring & Retention Incentive Grants	\$4.5 million	\$4.5 million
Teacher Recruitment Marketing Campaign	\$500,000	\$500,000

*Minnesota Indian Teacher Training Program (MITTP) grants may be used to cover federally defined Estimated Family Contribution (EFC).

**Residency requirement no longer in place and funds may be used over 60-month period.

- All grants require evidence-based evaluation as well as additional reporting required.
- Three-year plan required within 90 days of receiving an AP/IB grant (instead of before) and caps grants at \$75,000 for all districts or charters.

- Consistency in compliance: must comply with corporal punishment prohibitions.
- Corrective action process limited to no more than 130 business days total, with the actual plan lasting no more than 80 days. Permits a school to transfer authorizers if this occurs.

- Temporary delay of academic standards implementation for two years. MDE allowed to continue current standards committee work as well as assessment development.

- Adds “teacher mentorship” to eligible uses of staff development revenue and requires districts to develop teacher mentoring programs.
- Concurrent Enrollment Teacher Partnership (previously Northwest Regional Partnership) criteria modified to use funding for postsecondary course development, incentivize teachers to participate, and enroll college faculty and provide financial assistance.
- MDE to no longer receive expungements.

- Special education recovery services: by December 1, 2021, districts must invite parents of students to determine whether additional supports or services are necessary to address lack of IEP goal progress.
- Third party billing: MDE and DHS required to streamline access to reimbursement for students with IEP that are also enrolled in MA.

- Districts that provide mental health instruction must use MDE provided resources or other evidence-based instruction.
- Seizure action plan required.
- Notification to staff, students, and parents if presence of an environment hazard (as determined by MDH or PCA).

Other Policy Provisions

- **School Calendar:** Annual notice of absence from school for religious observance policy be provided to parents.
- **Early Education:** Preschool and kindergarten students may not use individual screens without engagement from teacher or other students (exception for IEPs).
- **Nutrition:** Lunch shaming prohibited. Policy required to be posted. Students with FRP status must be served reimbursable meal irrespective of any outstanding debt.

Governor Priorities Not Included

Policy

- Several American Indian-related policy provisions
- Restrictive procedures
- Nonexclusionary discipline and restorative practices policy changes

Grants and Aids

- School support staff investment
- Statewide mentoring
- Rigorous coursework for BIPOC and Greater MN students
- Additional EL and Sped funding
- Full-service Community Schools
- Multi-tiered Systems of Support

House Priorities Not Included

Policy

- Prohibition of K-3 dismissals
- Tiered licensure changes
- Sacred tobacco
- Renewal of operating referendums
- Special education billing

Grants and Aids

- Early learning scholarships prioritized for 0-2
- Paraprofessional training
- Linking formula to inflation
- Additional EL and Sped funding
- Full-service Community Schools
- Removing compensatory revenue concentration cap

Senate Priorities Not Included

Policy

- Bargaining and contract changes
- Abolishing Perpich
- Prohibiting MSHSL from permitting male student from participating in activities designed for females
- Eliminating ability for governor to authorize commissioner to close schools

Grants and Aids

- Vouchers
- Requiring districts to provide guidance counseling services to nonpublic students
- One-time classroom support aid in lieu of formula increase

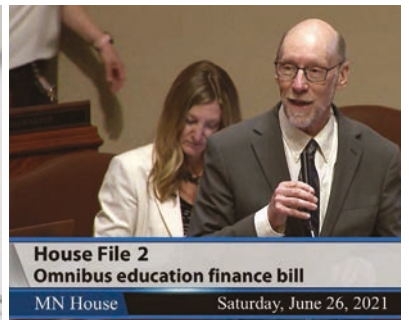
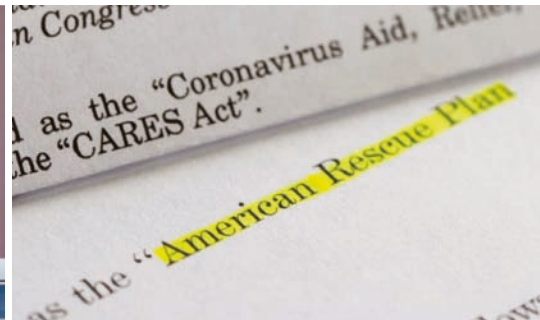
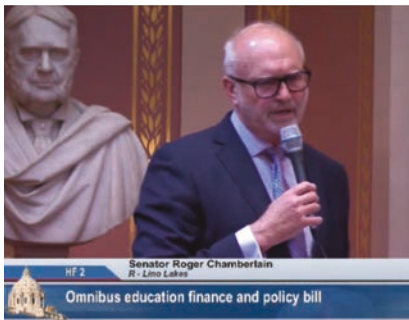
Thank you!

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2021 Legislative Summary

2021 Legislative Summary

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Indicates significant MSBA advocacy effort

Executive Summary



Dear School Board Members and Superintendents,

The 2021 MSBA Legislative Summary is a guide to the actions impacting E-12 education during the regular and special legislative session in the Minnesota Legislature.

With an unprecedented year behind us, which included a worldwide pandemic, economic uncertainty, heightened racial unrest, a contentious presidential election, impeachment trials, organized opposition to government and breakthrough vaccinations, the 92nd legislature convened on January 5, 2021. The regular session ended on the constitutionally mandated date of May 17th with no budget, only to be called back into special session by Governor Walz on June 14th and special session ending on June 30th to finalize the budget.

The Capitol was closed to the public and the legislature working both remotely and in a hybrid capacity, the Government Relations team began their work from home. Zoom meetings with individual members, remote committee hearings and floor sessions made for an arduous process. Amid change, oftentimes at a moment's notice, our legislative agenda remained unchanged. We focused on local control, eliminating or stopping mandates and, in the area of finance, we focused on stable and equitable funding prioritizing at least an additional two percent on the per pupil formula, closing the digital divide and increasing the number of teachers of color.

Despite a year of challenges for Minnesota's divided legislature, the work became more complex as federal funding from three COVID relief bills flowed to the state and local schools, the 2021 education bill delivered good news for public schools with historic state and federal funding. And quite notably, after more than 80 mandates appeared in the House regular session education bill, only a handful remained in the final bill.

Some highlights include:

- Basic education formula increased: 2.45% (FY22) and 2% (FY23) \$462.947 million
- Voluntary PreK: \$45.892 million (FY22-23)
- Teachers of Color and Indigenous provisions: \$16 million (on-going and one-time)
- Special education (\$10.425 million FY22); EL cross-subsidy (\$2 million FY22, FY23, FY24, FY25)
- State paid solution for Enbridge: \$29,354,688

The release of this publication comes at a time when school districts continue the difficult work of returning all students and staff back to in-person learning. It is more important now than ever that school boards share insights and concerns to prioritize issues for the 2022 Legislature. MSBA will continue to advocate on your behalf, but we cannot do this alone. As MSBA's Government Relations team prepares for summer and fall events, we look forward to listening to great ideas from members to help our public schools and the students they serve. These ideas are the springboard for Delegate Assembly resolutions and legislative platforms.

We would like to thank you for your advocacy on behalf of our 850,000 public school students. Our Government Relations staff does an outstanding job representing our 333 public school boards, but your voice and input from the field make us even stronger.

Sincerely,

A handwritten signature in black ink that reads 'Kirk Schneider'.

Executive Director

First Special Session E-12 Education Omnibus Bill (HF2)

	FY 22	FY23	FY22-23	FY 24-25
TOTAL EDUCATION BUDGET DOLLARS			\$ 554,204	\$ 668,957
GENERAL EDUCATION				
2.45% & 2% Formula Allowance Increase	\$ 155,640	\$ 307,307	\$ 462,947	\$ 642,895
English Learners Cross-Subsidy Reduction Aid	\$ 2,000	\$ 2,000	\$ 4,000	\$ 4,000
Maintain Existing VPK Seats (FY 22-23 only)	\$ 19,052	\$ 26,840	\$ 45,892	\$ 2,714
SPECIAL EDUCATION				
Cross-Subsidy Reduction Aid	\$ 10,425		\$ 10,425	
ONE-TIME GRANTS				
MN Civics Education Coalition	\$ 75	\$ 75	\$ 150	
Children's Museums (Bloomington, Grand Rapids, Mankato)	\$ 150	\$ 150	\$ 300	
MN Youth Council	\$ 187	\$ 188	\$ 375	
Suicide Prevention Teacher Training Grants	\$ 265		\$ 265	
Math Corps	\$ 500	\$ 500	\$ 1,000	
Digital Well-Being Grant	\$ 1,000		\$ 1,000	
Girls in Action	\$ 1,500		\$ 1,500	
Sanneh Foundation	\$ 1,500	\$ 1,500	\$ 3,000	
LETRS Grants	\$ 3,000		\$ 3,000	
Non-Exclusionary Discipline Training	\$ 1,750		\$ 1,750	
TEACHERS OF COLOR				
Expanded Concurrent Enrollment (Intro to Teaching)	\$ 125	\$ 125	\$ 250	\$ 250
American Indian Teacher Prep Grants	\$ 140	\$ 140	\$ 280	\$ 280
Come Teach in Minnesota Hiring Bonuses	\$ 200	\$ 200	\$ 400	\$ 400
Teacher Recruitment Marketing Campaign	\$ 250	\$ 250	\$ 500	\$ 500
Black Men Teach	\$ 750		\$ 750	
Mentoring & Retention Incentive Grants	\$ 2,254	\$ 2,254	\$ 4,508	\$ 4,508
Grow Your Own	\$ 5,000	\$ 5,000	\$ 10,000	\$ 10,000
STATE AGENCIES				
MDE	\$ 5,906	\$ 1,336	\$ 2,742	\$ 2,672
PELSB	\$ 73	\$ 120	\$ 193	\$ 240
Minnesota State Academies	\$ 262	\$ 516	\$ 778	\$ 1,032
Perpich	\$ 118	\$ 233	\$ 351	\$ 466

2021 Budget Summary

The 2021 Legislative Session began on January 5 amid a global pandemic and uncertain economic outlook. The next five months were spent in remote committee meetings, testifying, debating, amending, and eventually assembling omnibus spending and policy bills.

All elected officials were committed to “working together to make divided government” work and to “increase transparency and timeliness” of the new remote session.

The February Forecast brought welcome news of a \$1.6 billion surplus. The first round of education budget targets included the Governor’s bill with \$725 million dedicated to E-12, the House with a budget target of \$771 million and the Senate with a \$152 million budget.

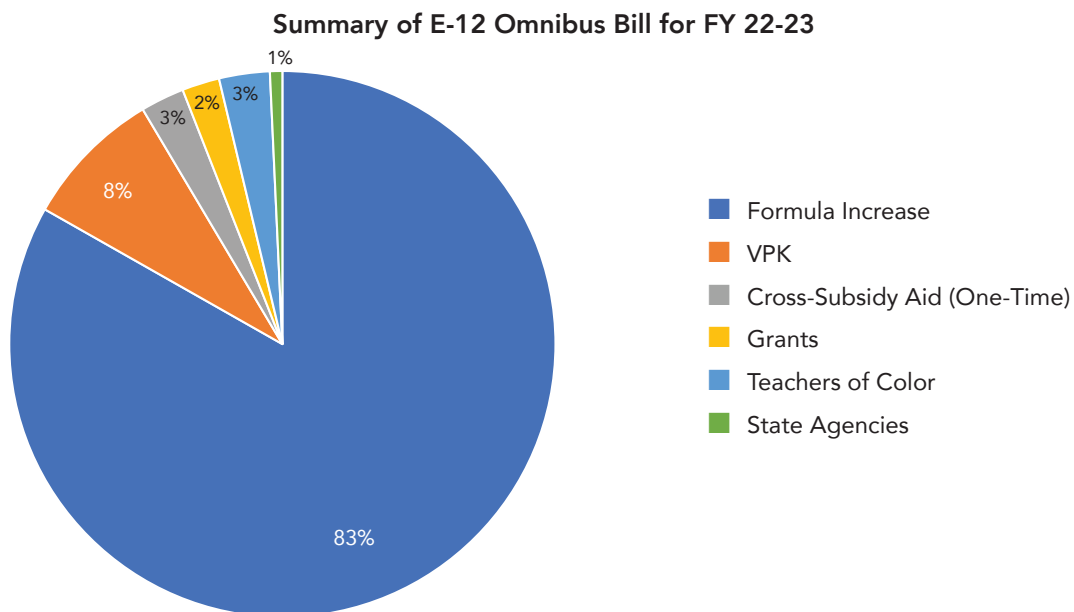
As we moved through session, it became apparent the House and Senate were very far apart in what they wanted to accomplish. Negotiations continued, but time was not on their side. The regular session ended on May 17 with no bills passed.

Leadership stepped in again, similar to 2019, and gave chairs final budget targets and dates to complete their work. Education was given \$525 million in the first year and \$675 in the second year. Chairs were to get spreadsheets to leadership by May 25 and policy provisions by June to be ready for the special session called by Governor Walz on June 14.

After several days of “working groups”, where lawmakers met to discuss, negotiate, and complete bills to pass off both floors before June 30. This date is very important as without bills passing, the state government would shut down on July 1.

The Education Omnibus bill passed off the House floor on Saturday, June 26 on a vote of 105-20. HF 2 passed off the Senate floor unanimously on June 30.

The final bill provides 2.45 and 2.0 percent increase on the general education formula, over 83 percent of the budget. Teachers of color and American Indian teachers will receive 3 percent of the budget to assist with teacher recruitment, preparation, and retention. Please see the district-by-district runs in the appendix of this document for more information.



2021 Special Session - Education Omnibus Bill (HF 2)

Finance Provisions



2.45 percent and 2 percent basic formula increase - \$457,353,000

Increases the general education basic formula allowance by \$161 per pupil unit (2.45 percent) for FY 2022 and by \$296 per pupil unit (2 percent) in FY 2023. The formula allowance for FY 2022 is \$6,728 per pupil; the formula allowance is \$6,863 per pupil for FY 2023 and later.



English learner cross-subsidy reduction aid - \$4,000,000

Provides additional statewide, supplemental aid (not on the formula) for four years only to English learners. Aid is increased by \$2 million per year for fiscal years 2022, 2023, 2024 and 2025. The commissioner must allocate the aid to school districts and charter schools proportionate to their English learner revenue.



Special education cross-subsidy aid - \$10,425,000

Provides one-time special education cross-subsidy aid for each school district to equal the ratio of the school district's initial special education cross-subsidy in FY 2021 to the total initial special education cross-subsidy in FY 2021 for all districts.

Early education - \$45,892,000

Extends the 4,000 voluntary prekindergarten/school readiness plus seats for two years that would have otherwise expired. For fiscal years 2022 and 2023 only.

Additional grants (one-time funding)

Suicide prevention training for teachers - \$265,000

Awards a grant to a nationally recognized provider of evidence-based, on-line training on suicide prevention. Training must be accessible to teachers in every school district, charter school, Intermediate school districts, service cooperative and tribal schools in Minnesota.

The grant recipient must report to the commissioner of health the number of teachers completing the on-line training and average length of time to complete the training by January 8, 2023. The commissioner must report the grant recipient's information and survey results to the chairs and ranking minority members of the legislative committees with jurisdiction over kindergarten through grade 12 education. This appropriation is available until June 30, 2023.

Civic education - \$150,000

Awards a grant to the Minnesota Civic Education Coalition for distribution to Youth in Government, the Learning Law and Democracy Foundation and the YMCA Center for Youth Voice to support civic education programs to provide teacher professional development and educational resources.

The programs must instruct students in:

- the constitutional principles in the democratic foundation of our national, state, and local institutions; and
- the political processes and structures of government, grounded in the understanding of constitutional government and individual rights.

Girls in Action - \$1,500,000

Awards a grant to the Girls in Action program to continue and expand Twin Cities Metropolitan area schools and community-based programs to support low-income girls of color.

Digital well-being - \$1,000,000

Awards a grant to LiveMore ScreenLess to support digital well-being with the goal of establishing legislative findings about the negative effects of screen overuse and misuse. This grant must be used to:

- support the creation of a library of resources promoting digital well-being;
- identify, collaborate, and coordinate with organizations focused on healthy screen use;
- implement the digital well-being train-the-trainer series; and
- deliver peer-to-peer training.

By January 15 of each year, LiveMore ScreenLess must submit a report detailing the expenditures, activities, and outcomes to the commissioner and of the chairs and ranking minority members of the legislative committees with jurisdiction over K-12 education policy and finance.



Non-exclusionary discipline training - \$1,750,000

Awards grants to school districts to provide training for school staff on non-exclusionary disciplinary practices that maintain the respect, trust, and attention of students and help keep students in the classroom.

Children's museums - \$300,000

Awards grants to Bloomington, Grand Rapids and Mankato children's museums.

Minnesota Math Corps - \$1,000,000

Awards a grant to provide additional tutors to help students build and strengthen math skills.

Minnesota Youth Council - \$375,000

Awards grants to the Minnesota Alliance with Youth for the activities of the MN Youth Council.

Sanneh Foundation - \$3,000,000

Awards a grant to the Sanneh Foundation and the grant must be directed toward programs for low performing and chronically absent students with a focus on low-income students and students of color.



Language Essentials for Teachers of Reading and Spelling (LETRS) - \$3,000,000 (one-time)

Awards grants to Minnesota licensed teachers to complete the LETRS training.

Increase Teachers of Color (on-going funding unless indicated otherwise)

Black Men Teach - \$750,000 (one-time)

Transfers funds to the Office of Higher Education for a grant to Black Men Teach Twin Cities. This grant will create partnerships with eight elementary schools or elementary charter schools with the goal of increasing the number of black male teachers to 20% of the employees at each school site.

The grant recipient must provide a detailed report to the chairs and ranking minority members of the legislative committees having jurisdiction over higher education in kindergarten through grade 12 education by January 15 of each year until 2025.

American Indian teacher preparation grants - \$1,200,000

Awards grants to support the increase of American Indians completing teacher preparation programs. Clarifies the definition of eligible student for purposes of the American Indian teacher preparation grant program, and the definition of scholarships under the American Indian teacher preparation program.



Teacher mentorship and retention incentive grants - \$4,508,000

Requires school districts to develop teacher mentoring programs for teachers new to the profession or district. Allows districts to use staff development revenue for teacher mentorship. Current law requires revenue to be used for this purpose only if extra funds remain after being used for other purposes.



Expanded concurrent enrollment grants (Intro to Teaching) - \$1,000,000

Grant funds are available to eligible applicants to develop Introduction to Teaching Concurrent Enrollment programs that encourage secondary school students, especially American Indian and students of color, to pursue teaching.



Teacher recruitment marketing campaign - \$500,000

Awards a grant to the Professional Educator Licensing and Standards Board to develop contracts to create and implement an outreach and marketing campaign to elevate the profession and recruit teachers, especially teachers of color and American Indian teachers.

The outreach and marketing campaign must focus on the following individuals:

- high school and college students of color or American Indian students who have not chosen a career path, or
- adults from racial groups under-represented in the teacher workforce who may be seeking to change careers.



Come Teach in Minnesota hiring bonuses - \$400,000

Allows a district or school to offer a bonus of \$2,500 to \$5,000 to an eligible teacher, and a bonus of \$4,000 to \$8,000 to an eligible teacher with a license in a shortage area. The district or school must verify that the hiring bonus:

- is given to teacher licensed in another state who qualifies for a Tier 3 or 4 license;
- has moved to the economic development region where the teacher was hired; and
- belongs to a racial or ethnic group underrepresented among teachers compared to students in the district.

The commissioner of education shall establish a process for districts or schools to seek reimbursement for hiring bonuses. The Department of Education may conduct a pilot program with a small number of teachers during the 2022-2023 biennium to establish feasibility. The department must submit a report by December 1, 2022, to the chairs and ranking minority members of the legislative committees with jurisdiction over kindergarten through grade 12 education detailing the effectiveness of the program.

Grow Your Own programs - \$13,400,000

Establishes an account in the special revenue fund for Grow Your Own programs. Allows grant recipients to use grant money over a period of up to 60 months. Requires the commissioner to give priority to districts with the highest number or percentage of students who are of color or American Indian. Requires grant recipients to report to the commissioner, and the commissioner to publish a report for the public.

- **Grow Your Own district grants**

Allows districts to apply for grants for a Professional Educator Licensing and Standards Board (PELSB) approved teacher preparation program. Requires a grant recipient to use at least 80 percent of grant funds for tuition scholarships or stipends to allow school employees or community members affiliated with the district, who are of color or American Indian, to participate in the teacher preparation program and may require teacher candidates to commit to teach in the district for a reasonable amount of time that does not exceed five years.

- **Grow Your Own for secondary students grants**

Establishes grants for school districts and charter schools to offer innovative programs that encourage secondary school students to increase their interest in teaching, supports to be successful in postsecondary enrollment options coursework that meets teacher licensure requirements, and scholarships to enroll in undergraduate teacher preparation programs.

Grant applications for new and existing programs must be received by the commissioner no later than January 15 of the year prior to the school year in which the grant will be used. The commissioner must review all applications and notify grant recipients by March 15 of the anticipated amount awarded. If there is insufficient funding the commissioner must notify grant applicants by June 30.

Grant recipients must annually report to the commissioner on their activities, including the number of participants, the percentage of participants who are of color or American Indian, and an assessment of the program effectiveness. The commissioner must publish a report for the public that summarizes the activities and outcomes of grant recipients and what was done to promote sharing of effective practices.

Policy Provisions

Absence from school for religious observance

Requires a school board to provide annual notice to parents of the school district's policy on absence from school for religious observance.

Annual expenditure report

Requires a district to report expenditures for basic skills revenue by functional area.

Tax increment finance reporting timeline

Amends timeline for the county auditor's reporting on excess tax increment distributed to a school district for the preceding taxable year.

Advanced Placement (AP) and International Baccalaureate (IB) programs

- Changes the requirement that school boards adopt a three-year plan to establish a new IB program or to expand or create new AP courses and exams to apply within 90 days of a district or charter receiving a grant, rather than to qualify for the grant.
- Requires commissioner to give priority for AP grants to grantees who add or expand offerings of AP computer science principles.
- Caps grant awards at \$75,000 per district or charter school.

Academic standards implementation

Suspends until June 1, 2023, implementation of revised academic standards not implemented as of January 1, 2021. This suspension does not prevent the commissioner from continuing rulemaking or developing statewide assessments.

Evidence-based education grants

Requires all preK-12 education grants awarded after July 1, 2022, to be awarded through a framework that encourages the goals of the grants to be aligned to Minnesota's World's Best Workforce and the federal government's student accountability systems. Requires grant recipients to use evidence-based practices and report on their activities to the commissioner of education and the legislature. Effective July 1, 2022.

Suicide prevention training

Requires a district or charter school providing instruction on preventing suicide or self-harm to use the resources provided by the commissioner or other evidence-based instruction.



Seizure training

Requires a school district or charter school where a student with a seizure disorder and prescribed seizure medication is enrolled to have a seizure action plan. The action plan must identify a school nurse or designated individual who can administer seizure medication and require training on seizures. A school district or charter school must provide all licensed school nurses or other designated individuals, and other staff with self-study materials on seizure disorders. Effective for the 2022-2023 school year and later.

Notification of environmental hazards

Requires a school district, charter school, or nonpublic school, upon notification by the Department of Health or Pollution Control Agency, to notify school staff, students, and parents of an environmental hazard that may affect the health of students or school staff. Requires the notice to include direction on how to obtain more information about the hazard.



School meal policies

Requires a participant in the national school lunch program to adopt and post a school meals policy to:

- be in writing, reasonable, well-defined, and clearly communicate student meal charges when payment cannot be collected. Requires the policy to maintain the dignity of students by prohibiting lunch shaming;
- address whether a collections agency is used by the participant to collect unpaid school meals debt;
- ensure that once a meal is placed on a tray or otherwise served to a student that the meal is not withdrawn from the student; and
- ensure that a student who is eligible for a free or reduced-price lunch is always served a reimbursable meal even if they have outstanding debt.

If a school contracts with a third party it must provide the vendor with its school meals policy and require the vendor to adhere to the policy for contracts entered or modified after July 1, 2021.

Prohibits a participant from denying a school lunch to a student who qualifies for free or reduced-price lunch whether the student has outstanding school meal debt attributable to a la carte purchases or for any other reason.

Requires the participant to provide meals to students in a respectful manner. The law provides examples of prohibited activities, which include dumping meals, withdrawing a meal that has been served, announcing or listing students' names publicly, or affixing stickers, stamps, or pins. Prohibits a participant from limiting a student's participation in any school activities, graduation ceremonies, field trips, athletics, activity clubs, or other extracurricular activities or access to materials, technology, or other items provided to students due to an unpaid student meal balance due to unpaid student meal balance.

Directs the commissioner to send a letter of noncompliance to the participant if the commissioner determines that they have violated the requirement to provide meals in a respectful manner.

School nutrition formula

Adjusts the fiscal year 2021 school nutrition payments to schools to match the school meal delivery models used by schools for the 2020-2021 school year.

Special Education

Special education recovery services and supports

Requires the commissioner of education and school districts to collaborate with the families of students with disabilities to address the impact of learning disruption due to COVID-19. The following are new requirements:

- Requires districts and charter schools to invite the parents of a student with a student with a disability to a meeting of the individualized education program (IEP) team by December 1, 2021, to determine whether services and supports are necessary to address lack of progress on IEP goals or loss of learning or skills due to disruptions related to COVID-19. Additional services and supports must be included in the IEP, and the district or charter school must report to the commissioner the cost of providing the services.
- Requires the IEP team to consider specific factors when determining what supports the student needs.
- Requires the IEP team to consider when and how to deliver supports to students. Allows the IEP team to determine that providers other than the district or charter school staff are most appropriate to provide the supports and services.
- Requires a district or charter school to make available the services included in the IEP until the IEP team determines they are no longer necessary.
- Clarifies that school districts providing special education services on a shared time basis to nonpublic students must offer the nonpublic student services and supports in accordance with this section.
- Requires the commissioner to identify if federal special education funds under the American Rescue Plan (the third COVID relief act passed by Congress) could be used to fund the services required by this section. If allowable, authorizes the commissioner to allocate the federal funds to cover 100 percent of the costs of these services.

Report on behavioral health services reimbursement

Directs the commissioners of education and human services to consult with stakeholders to find strategies to streamline access and reimbursement for behavioral health services for children with an individualized education program or an individualized family service plan who are enrolled in Medical Assistance.

The commissioners shall provide an update including any recommendations for changes to the chairs and ranking minority members of the committees with jurisdiction over kindergarten through grade 12 education and human services by November 1, 2021.

Early Education

Limit on screen time

Prohibits a child in a publicly funded preschool or kindergarten program from using an individual-use screen, such as tablet, smart phone, or other digital media without engagement from a teacher or other students. This does not include a child with an individualized family service plan, an individualized education program, or a 504 plan. This section is effective July 1, 2022.

Charter Schools

Corporal punishment

Requires charter schools to comply with corporal punishment statute the same as school districts.

Authorizers

Limits the length of a corrective plan the commissioner can impose on an authorizer and modifies requirements an authorizer on a corrective plan must fulfill to resolve the basis for corrective action.

Other Bills of Interest

HF 820 Open Meeting Law (Regular Session)



Open meeting law

Recording votes and interactive technology provided, meetings provided for during emergencies, and member of public body allowed to attend a meeting from a private location more than three times in calendar year 2021.

SS HF 8 (SF 25) Agriculture



Farm-to-School markets (\$800,000 per year)

Provides funding to develop and enhance farm-to-school markets for Minnesota farmers by providing more fruits, vegetables, meat, grain, and dairy for Minnesota children in school and childcare settings including, at the commissioner's discretion, reimbursing schools for purchases from local farmers.



Urban youth agricultural education (\$600,000 each year)

Provides funding for urban youth agricultural education or urban agriculture community development of which \$10,000 each year is for transfer to the emerging farmer account.

SS HF 6 (SF 19) Commerce, Climate and Energy



Grants to the Minnesota Council on Economic Education (\$150,000 per year – one-time funding)

Appropriates funds to the Minnesota Council on Economic Education (MCEE) for grants from the commissioner of education to provide professional development for K-12 teacher's relating to economic education, support direct to student economic and personal finance programs, and support higher education-based centers for economic education. Requires the MCEE to submit a report to the commissioner of education. The report must include a description of the content and location of the programs; the number of teachers receiving professional development through these opportunities; and provide fiscal reports as well.



Solar for Schools program (\$8 million – one-time funding)

Establishes a program in the Department of Commerce to award grants to schools (K-12 and state colleges and universities) that install solar energy generating systems on or adjacent to school buildings. Systems may not exceed the smaller of 40 kw or 120 percent of the school's annual electricity consumption and must be located outside the electric service territory of the public utility that owns a nuclear generating plant in the state.

Authorizes the public utility that owns a nuclear generating plant in the state to file a plan with the PUC by October 1, 2021, to provide financial assistance to schools (K-12 and state colleges and universities) that install solar energy generating systems on or adjacent to school buildings. The application by a utility or developer must include the school's plan to make the solar energy system serve as a visual learning tool for students, teachers, and visitors to the school, including how the solar energy system

may be integrated into the school's curriculum. No more than 60 percent of grants may be awarded to schools where the proportion of students eligible for free and reduced-price lunches is less than 50 percent.

Requires annual reports to the legislature on program activities.

SF 20 (HF 5) Environment and Natural Resources



School Trust Lands (\$218,000 the first year and \$218,000 the second year)

Funds are transferred from the forest suspense account to the permanent school fund and are appropriated from the permanent school fund to secure maximum long-term economic return from the school trust lands consistent with fiduciary responsibilities and sound natural resources conservation and management principles.



Office of School Trust Lands (\$187,000 the first year and \$187,000 the second year)

Salaries and benefits for the Office of School Trust Lands.



Boundary Waters Canoe Area Wilderness (BWCAW) \$500,000 the first year and \$500,000 the second year)

Funds are from the forest suspense account in the permanent school fund for transaction and project management costs for sales and exchanges of school trust lands within Boundary Waters Canoe Area Wilderness.

\$300,000 the first year and \$300,000 the second year are transferred from the forest suspense account to the permanent school fund and are appropriated from the permanent school fund for the Office of School Trust Lands.



Office of School Trust Lands director duties and goals

Added duties/goals - advance strategies on school trust lands to capitalize on ecosystem services markets.



Permanent school fund authority; reporting.

Requires the DNR to report to the Legislative Permanent School Fund Commission (LPSFC) on the management of school trust lands biennially (every two years) rather than biannually (twice a year).



Gifts of land

The Land Exchange Board may consider a gift of land from the exchange partner in addition to land proposed for exchange with the state land in determining whether the proposal is in the best interests of the school trust.

SS HF 33 (SF 37) Health and Human Services

Telemedicine

Allowing telemedicine alternative for school-linked mental health services and intermediate school district mental health services.

SS HF 7 (SF 18) Higher Education



Grants to student teachers in shortage areas (\$500,000 per year)

Appropriates funds for grants to teacher candidates in shortage areas. This is \$1.5 million below base for the biennium but note that the scope of this program has been narrowed and a new, separate grant program for underrepresented teacher candidates has been added.



Grants to underrepresented student teachers (\$1 million per year)

Appropriates new funding for the grant program for underrepresented minority teacher candidates. This program was spun-off from the existing teacher candidate grant program. The base appropriation will increase to \$1.125 million per year for the next biennium.



Concurrent enrollment grants (\$340,000 per year)

Appropriates base-level-funding for grants to expand concurrent enrollment opportunities. Note, however, that this takes the place of a similar \$340,000 per year base appropriation to expand concurrent enrollment, which has previously existed within the appropriation rider language.



Aspiring teachers of color scholarship pilot program (\$1.5 million per year, one-time funding)

Appropriates new funding for the aspiring teachers of color scholarship pilot program. This is a onetime appropriation.



Direct admissions (\$925,000 in FY22 and \$75,000 in FY23)

Appropriates new funding for the direct admissions pilot program. The Office of Higher Education shall develop a pilot program in consultation with the Minnesota School Boards Association and the Association of Secondary School Principals to automatically offer conditional admission into Minnesota public colleges and universities to Minnesota high school seniors based on high school grade point average, high school and college transcripts, standardized tests, state-wide assessments and other measures as determined by stakeholders.



College Possible (\$550,000 per year)

Appropriates funding to College Possible to support programs of college admission and graduation for low-income students through intensive curriculum, coaching and supports at both high school and post-secondary levels.

SS HF 63 (SF N/A) Judiciary and Public Safety

School Safety Center (250,000 each year)

Funds are appropriated for two school safety specialists at the Minnesota School Safety Center.

Prohibited occupational relationship

Individuals are prohibited from being a licensed educator employed or contracted to provide service for the school at which the complainant was a student; (B) the actor was age 18 or older and at least 48 months older than the complainant and was employed or contracted to provide service for the secondary school at which the complainant was a student; or (C) the actor was age 18 or older and at least 48 months older than the complainant, and was a licensed educator employed or contracted to provide services for an elementary, middle, or secondary school.

SS HF 13 (SF 21) Legacy

Water safety grant program (\$110,000 each year)

The commissioner of education must allocate grants to eligible applicants. Eligible applicants include nonprofit organizations and city and county parks and recreation programs providing swimming lessons to youth. Eligible applicants are not required to partner with other entities. Grant funds must primarily be used to provide scholarships to low-income and at-risk children for swimming lessons. Up to 15 percent of the grant funds may also be used to hire water safety instructors or lifeguards or train water safety instructors or lifeguards in nationally recognized water safety practices.

Minnesota Center for the Book (\$100,000 each year)

Funds are appropriated to the commissioner of education for a grant to the entity designated by the Library of Congress as the Minnesota Center for the Book to provide statewide programming related to the Minnesota Book Awards and for additional programming throughout the state related to the Center for the Book designation.

Statewide history programs (\$213,000 one-time funding)

Funds are appropriated for historic and cultural programs and purposes related to the heritage of the state. Of this amount, \$213,000 the first year must be used by the Board of Directors of the Minnesota Historical Society to either produce or purchase and distribute a book to engage and educate elementary school students on Minnesota's natural resources, legacy, culture, and history. The book should be made available cost-free to educators and libraries and through state historical society sites to provide to a targeted grade of elementary school students.

SF 2 (HF 12) State Government, Veterans and Military Affairs



State auditor school finance accountability team (\$743,000 the first year and \$744,000 the second year)

Funds are appropriated for a school finance accountability team in the audit practice division to allow for the audits of school districts that have volunteered and been selected by the state auditor to have their annual audit performed by the state auditor at no cost to the district. The state auditor must establish a selection process. The state auditor may not bill a school district for any work conducted by the school finance accountability team prior to July 1, 2025.

SS HF 9 (SF 26) Taxes



Fund-raising sales by nonprofit groups

This provision restores the sales tax exemption that was in place prior to a change made in the 2019 omnibus education bill.



Notice of proposed taxes required supplemental information

Requires the county auditor to provide a supplemental statement to the notice of proposed property taxes. This statement must contain two pieces of information: (1) the percent change in levy proposed for the following year by the county, city or township, and school district; and (2) summary budget information for the county, city, and school district. This is a new requirement for school districts.

Effective for property taxes payable in 2023 and thereafter.

Installment; lease purchase; city, county, town, school

Clarifies that installment contracts that local governments use to purchase real or personal property are not to be included in the calculation of the local government's net debt if the amount is under \$1 million.



Enbridge (\$29,354,688 in fiscal year 2022 only)

Funds are appropriated from the general fund to the commissioner of revenue for grants to counties identified below to pay a portion of the refund to a taxpayer, for a final judgment that is the result of an appeal filed by a fluid pipeline company, based on assessment years 2012 through assessment years 2018. These grants must be used by each county to pay refund amounts owed by the county and other taxing districts within the county. The grants must be paid to the counties by August 15, 2021, and allocated as follows:

- \$91,781 to Aitkin County;
- \$2,225,319 to Beltrami County;
- \$2,573,615 to Carlton County;
- \$2,631,052 to Cass County;
- \$3,690,961 to Clearwater County;
- \$549,582 to Hubbard County;
- \$5,591,840 to Itasca County;
- \$1,189,765 to Kittson County;

- \$2,404,267 to Marshall County; (10) \$2,551,225 to Pennington County;
- \$1,166,654 to Polk County;
- \$1,904,685 to Red Lake County; and
- \$2,783,942 to Saint Louis County.

SS HF 10 (SF 10) Transportation



Safe Routes to School (\$6 million)

Funds appropriated from the general fund to the commissioner of transportation for Safe Routes to School grants.



School bus stop-signal arm camera systems (\$7,398,000 – one time funding)

Funds appropriated in fiscal year 2023 are from the general fund for grants to school districts, nonpublic schools, charter schools, and companies that provide school bus services, for the purchase and installation of school bus stop-signal arm camera systems.

In awarding grants, the commissioner of transportation must prioritize: regular route type A, B, C, and D buses; newer buses; and buses that do not already have a stop-signal arm or forward-facing camera. Cameras purchased with grants awarded pursuant to this section must be used within the state. When implementing the grant program, the commissioner must require grant recipients to submit an estimate of the recipient's anticipated ongoing costs associated with the use of the cameras, including but not limited to costs for operating and maintaining the cameras, identifying violations, and methods for compiling video evidence of violations and providing the evidence to law enforcement. If the money in the account is sufficient to fund all requests, the commissioner must not require a local match. The commissioner may seek assistance from the commissioner of education in administering the grants. This is a onetime appropriation and is available until June 30, 2025.

School bus inspection

Codifies school bus inspection standards, including to base inspections on vehicle standards developed by a national organization for pupil transportation standards, and to clarify procedures.

School bus age exemption

Permits some Type III vehicles (used in pupil transportation) to continue in operation beyond the 12-year vehicle age cut-off, until August 31, 2022.

School bus knowledge test availability

Directs the Department of Public Safety to ensure availability of adequate time slots for school bus endorsement knowledge tests, until December 31, 2021.

HF 1 (SF 9) Jobs and Economic Growth



Broadband (\$70 million – one-time federal funds)

Appropriates funding to the Department of Employment and Economic Development (DEED) to administer the Border-to-Border Broadband Development Grant Program. Funding necessary for DEED to award grants to eligible entities for broadband development projects is not included in this bill but may appear in another budget bill enacted during the 2021 First Special Session.

Construction Careers Foundation grants (\$750,000 - \$375,000 each year for two years)

Funds from the employment and training programs will:

- (1) increase construction industry exposure activities for middle school and high school youth, parents, and counselors to reach a more diverse demographic and broader statewide audience. This requirement includes, but is not limited to, an expansion of programs to provide experience in different crafts to youth and young adults throughout the state;
- (2) increase the number of high schools in Minnesota offering construction classes during the academic year that utilize a multicraft curriculum;
- (3) increase the number of summer internship opportunities
- (4) enhance activities to support graduating seniors in their efforts to obtain employment in the construction industry;
- (5) increase the number of young adults employed in the construction industry and ensure that they reflect Minnesota's diverse workforce; and
- (6) enhance an industrywide marketing campaign targeted to youth and young adults about the depth and breadth of careers within the construction industry.

New Requirements for School Districts

HF 2 (SF 23) K-12 Education

Teacher mentoring programs

Requires school districts to develop teacher mentoring programs.

Requires districts to use staff development revenue (2 percent of basic revenue) for teacher mentorship.

Religious observance

Requires a school board to provide annual notice to parents of the school district's policy on absence from school for religious observance.

Annual expenditure report

Requires a district to report expenditures for basic skills revenue by functional area.

Suicide prevention training for teachers

Suicide prevention training must be accessible to teachers in every school district, charter school, Intermediate school districts, service cooperative and tribal schools in Minnesota.

Seizure training and action plan

Requires a school district or charter school where a student with a seizure disorder and prescribed seizure medication is enrolled to have a seizure action plan. The action plan must identify a school nurse or designated individual who can administer seizure medication and require training on seizures.

Requires a school district or charter school to provide all licensed school nurses or other designated individuals, and other staff with self-study materials on seizure disorders.

Notification of environmental hazards

Requires a school district, charter school, or nonpublic school, upon notification by the Department of Health or Pollution Control Agency, to notify school staff, students, and parents of an environmental hazard that may affect the health of students or school staff. Requires the notice to include direction on how to obtain more information about the hazard.

School meal policy

- Requires a participant in the national school lunch program to adopt and post a school meals policy.
- Requires the policy to be in writing, reasonable, well-defined, and clearly communicate student meal charges when payment cannot be collected. Requires the policy to maintain the dignity of students by prohibiting lunch shaming.
- Requires the policy to address whether a collections agency is used by the participant to collect unpaid school meals debt.
- Requires the policy to ensure that once a meal is placed on a tray or otherwise served to a student that the meal is not withdrawn from the student.
- Requires the policy to ensure that a student who is eligible for a free or reduced-price lunch is always served a reimbursable meal even if they have outstanding debt.

- Requires a school to provide a vendor, if applicable, with its school meals policy and require the vendor to adhere to the policy for contracts entered or modified after July 1, 2021.
- Prohibits a participant that receives school lunch aid from denying a school lunch to a student who qualifies for free or reduced-price lunch whether the student has outstanding school meal debt attributable to a la carte purchases or for any other reason.
- Requires the participant to provide meals to students in a respectful manner. Provides examples of prohibited activities, which include dumping meals, withdrawing a meal that has been served, announcing or listing students' names publicly, or affixing stickers, stamps, or pins. Prohibits a participant from imposing restrictions under section 123B.37 (Prohibited Fees) due to unpaid student meal balance.

Special education recovery services and supports

Requires the commissioner of education, school districts, and charter schools to collaborate with the families of students with disabilities to address the impact of learning disruptions due to COVID-19 by creating a new process.

- Requires districts and charter schools to invite the parents of a student with a student with a disability to a meeting of the individualized education program (IEP) team by December 1, 2021, to determine whether services and supports are necessary to address lack of progress on IEP goals or loss of learning or skills due to disruptions related to COVID-19. Additional services and supports must be included in the IEP, and the district or charter school must report to the commissioner the cost of providing the services.
- Requires the IEP team to consider specific factors when determining what supports the student needs.
- Requires the IEP team to consider when and how to deliver supports to students. Allows the IEP team to determine that providers other than the district or charter school staff are most appropriate to provide the supports and services.
- Requires a district or charter school to make available the services included in the IEP until the IEP team determines they are no longer necessary.
- Requires the commissioner to identify if federal special education funds under the American Rescue Plan (the third COVID relief act passed by Congress) could be used to fund the services required by this section. If allowable, authorizes the commissioner to allocate the federal funds to cover 100 percent of the costs of these services.

Directs the commissioners of education and human services to consult with stakeholders to find strategies to streamline access and reimbursement for behavioral health services for children with an individualized education program or an individualized family service plan who are enrolled in Medical Assistance.

Limit on screen time

Prohibits a child in a publicly funded preschool or kindergarten program from using an individual-use screen, such as tablet, smart phone, or other digital media without engagement from a teacher or other students.

Corporal punishment

Requires charter schools to comply with corporal punishment statute like school districts.

New Reports Due

K-12 Education Reporting Requirements

Minnesota Council on Economic Education (MCEE) report

Requires the MCEE to submit a report to the commissioner of education. The report must include a description of the content and location of the programs, the number of teachers receiving professional development through these opportunities and provide fiscal reports as well.

Annual expenditure report

Requires a district to report expenditures for basic skills revenue by functional area.

Black Men Teach report

The grant recipient must provide a detailed report to the chairs and ranking minority members of the legislative committees having jurisdiction over higher education in kindergarten through grade 12 education by January 15 of each year until 2025.

Come Teach in Minnesota hiring bonuses report

The commissioner of education shall establish a process for districts or schools to seek reimbursement for hiring bonuses. That department may conduct a pilot program with a small number of teachers during the 2022 - 2023 biennium to establish feasibility. The department must submit a report by December 1, 2022, to the chairs and ranking minority members of the legislative committees with jurisdiction over kindergarten through grade 12 education detailing the effectiveness of the program and recommendations for improvement in future years. Effective for teacher contracts entered into on or after July 1, 2021.

Grant applications for new and existing programs must be received by the commissioner no later than January 15 of the year prior to the school year in which the grant will be used. The commissioner must review all applications and notify grant recipients by March 15 of the anticipated amount awarded. If there is insufficient funding the commissioner must notify grant application applicants by June 30.

Grant recipients must annually report to the commissioner on their activities, including the number of participants, the percentage of participants who are of color or American Indian, and an assessment of the program effectiveness. The commissioner must publish a report for the public that summarizes the activities and outcomes of grant recipients and what was done to promote sharing of effective practices.

Grow Your Own programs

Grant recipients must annually report to the commissioner on their activities, including the number of participants, the percentage of participants who are of color or American Indian, and an assessment of the program effectiveness. The commissioner must publish a report for the public that summarizes the activities and outcomes of grant recipients and what was done to promote sharing of effective practices.

Suicide prevention teacher training grants

The grant recipient must report to the commissioner of health the number of teachers completing the on-line training and average length of time to complete the training by January 8, 2023. The

commissioner must report the grant recipient's information and survey results to the chairs and ranking minority members of the legislative committees with jurisdiction over kindergarten through grade 12 education. This appropriation is available until June 30, 2023.

Digital well-being report

By January 15 of each year, LiveMore ScreenLess must submit a report detailing the expenditures, activities, and outcomes to the commissioner and of the chairs and ranking minority members of the legislative committees with jurisdiction over kindergarten through grade 12 education policy and finance.

School bus stop-signal arm camera grants report

By December 15, 2023, the commissioner of public safety, in coordination with the state court administrator, must submit a report on school bus stop-signal arm camera systems to the chairs and ranking minority members of the legislative committees with jurisdiction over transportation finance and policy. At a minimum, the report must include: (1) an overview of the school bus stop-signal arm grant program implemented, including how the commissioner administered the program and how grant recipients were selected; (2) a listing of grants made, including the recipient, the amount received, the type and model year of bus on which the cameras were installed, and whether the bus was equipped with any cameras prior to receiving the grant; (3) the number of violations captured on school bus stop-signal arm cameras between July 1, 2021, and June 30, 2023, broken down by school district; (4) the number of citations issued for violations of Minnesota Statutes between July 1, 2021, and June 30, 2023, broken down by school district; (5) the number of citations issued for violations of Minnesota Statutes between July 1, 2019, and June 30, 2021, broken down by county; (6) a summary of the anticipated ongoing costs reported by grant recipients; (7) recommendations on statutory changes that would allow for better enforcement of Minnesota Statutes; and (8) recommendations on future funding needs for school bus stop-signal arm camera systems. The commissioner may seek input from schools, bus companies, and local law enforcement when preparing the report.

Other Bills Reporting Requirements

SS SF 20 (HF 5) Environment and Natural Resources

Permanent school fund authority; reporting.

Requires the Department of Natural Resources (DNR) to report to the Legislative Permanent School Fund Commission (LPSFC) on the management of school trust lands biennially (every two years) rather than biannually (twice a year).

SS HF 9 (SF 26) Taxes



Notice of proposed taxes required supplemental information

Requires the county auditor to provide a supplemental statement to the notice of proposed property taxes. This statement must contain two pieces of information: (1) the percent change in levy proposed for the following year by the county, city or township, and school district; and (2) summary budget information for the county, city, and school district. This is a new requirement for school districts.

Effective for property taxes payable in 2023 and thereafter.

Looking Ahead

Issues to Watch in 2022

Though the 2021 session was a funding year, there were a multitude of education policy bills. As MSBA has tracked the number of bills introduced with policy provisions; we have counted over 75 bills introduced with new requirements. Some of these policy issues are sure to return in 2022.

Policy Items

- Nonexclusionary discipline, expulsion/exclusion policies and procedures
- Pre-K Fair Pupil Dismissal Act - modification for PreK
- Social-emotional teaching and learning
- Private duty nurses for classrooms
- American Indian regalia permitted for graduation
- Prohibition of American Indian mascots
- Tobacco may be possessed by American Indians on school property
- Civics course required for high school graduation in 11th or 12th grade
- Personal finance course for credit as a graduation requirement
- Civics scores added to school performance reports and public reporting
- Comprehensive sexual education curriculum required
- School board vacancy appointments - elections
- Adult Basic Education (ABE) and Early Childhood and Family Education (ECFE) teachers' continuing contract rights and comparable salaries
- Potential changes to the Four-Tiered Teacher Licensure System
- Require art standards to be state rather than local standards
- Require one credit of physical education
- Add performance measures and ethnic studies curriculum in the World's Best Workforce Plan
- Add participation in honors or gifted and talented programming and the percentage of students, by student group, who are on track for graduation to the World's Best Workforce report
- Require the addition of "services" to gifted and talented programs
- Additional prohibitions for prone restraints
- Require districts to adopt a rubric for teacher performance on culturally responsive methodologies and at least three levels of performance
- Require districts to provide mental health instruction
- Require districts to provide instruction to help students identify, prevent, and reduce prohibited conduct
- Require contract negotiation to include class size, state assessments and student to teacher ratios
- Expand Innovation Zones

- Expand short-call substitute program
- Allow a school board to offer a full-time distance learning program
- Provide school board authority to operate an area learning center
- Expand definition of e-learning days
- Require teachers who are assaulted by a student to obtain a copy of the report submitted to the commissioner
- Require districts to disclose a student's violent behavior to a paraprofessional who is assigned to work with the student

Finance Items

- Paid family and medical leave
- Operating referendum renewal by school board resolution
- Require paid paraprofessional training
- Earned safe and sick time
- Unemployment for non-licensed school employees
- Safe schools
- Equalization
- Full-service community schools
- School Trust Lands
- Special education cross-subsidy
- English learner cross-subsidy
- Teacher shortage (Teachers of Color and American Indian teachers)

CONSTITUTIONAL AMENDMENT

"Shall the Minnesota Constitution be amended to provide that all children have a fundamental right to a quality public education and establish that quality public schools are a paramount duty of the state?" is a proposed ballot question spearheaded by Justice Alan Page and Minneapolis Federal Reserve President Neel Kashkari that was the topic of much discussion in the 2021 legislative session. In February 2021, the proposal to amend the constitution was introduced in the Minnesota Legislature as House File 874 by State Representative Hassan, Vice Chair of the Education Policy Committee. To date, no bill has been introduced in the State Senate.

Proposal to Amend the Minnesota State Constitution

Current Minnesota Constitution (Art. XIII)

Section 1. Uniform system of public schools.

The stability of a republican form of government depending mainly upon the intelligence of the people, it is the duty of the legislature to establish a general and uniform system of public schools. The legislature shall make such provisions by taxation or otherwise as will secure a thorough and efficient system of public schools throughout the state.

Sec. 2. Prohibition as to aiding sectarian school.

In no case shall any public money or property be appropriated or used for the support of schools wherein the distinctive doctrines, creeds or tenets of any particular Christian or other religious sect are promulgated or taught.

Proposed Constitutional Amendment

Equal Right to Quality Public Education. All children have a fundamental right to a quality public education that fully prepares them with the skills necessary for participation in the economy, our democracy, and society, as measured against uniform achievement standards set forth by the state. It is a paramount duty of the state to ensure quality public schools that fulfill this fundamental right.

Minnesota's school boards are deeply committed to addressing the factors that affect student academic achievement across our state. Our members agree that our public schools play a critically important role for our students and in our communities, economy and society. Action is needed to close the opportunity/achievement gap and support the overall success of all our students. For these reasons, MSBA welcomes the discussion that the proposed amendment has generated.

MSBA Process

The proposed constitutional amendment focuses upon core challenges that Minnesota's students, families, and schools face. Reflecting its commitment to resolving these challenges, MSBA engaged in discussions throughout Minnesota that advocates have presented over the past year.

In addition, MSBA convened three focus groups of school board members and superintendents from across the state to consider the proposed amendment. Participants reflected geographical, racial, and gender diversity – as well as differences in the years of service.

The interest in the discussion around the proposed amendment and raising expectations was evident among our focus groups. We encourage you to review the input from Minnesota's school board members and strongly consider the key items we highlight with the goal of improving the proposed amendment. In conclusion, focus groups presented three pivotal questions that deserve the attention of school boards and the legislature.

Pivotal Question Regarding State Funding

MSBA members ask: Will the proposed amendment ensure the state funding needed to fulfill the amendment's requirements?

Rationale: Participants expressed concern about a lack of clear language in the proposed amendment about the method of funding for our public schools. Many participants were skeptical about the amendment's power to overcome what they expressed as the key, overarching problem - lack of funding.

The current Minnesota Constitution states "that the legislature shall make such provisions by taxation or otherwise." The proposal's language concerning a "paramount duty" of the state to support schools did not engender a great deal of confidence, support, or assurance that the state or our school districts would have the tools available to raise the funds needed to satisfy the amendment's standards. Clearer language on the state's responsibility of funding our public schools would be a positive step.

Minnesota's public schools receive insufficient federal and state funding to meet student needs. Special education funding offers an instructive example. The federal government created an individual right that special education students may assert in court, but the federal government continues to underfund the Individuals with Disabilities Education Act (IDEA). As school administrators observed, school districts have used general school funds (the cross-subsidy) to provide special education services to fulfill the right that IDEA created.

Proponents maintain that the amendment establishes a fundamental right that could be asserted in litigation. A situation similar to the IDEA cross-subsidy problem will likely arise. School districts and board members are concerned that state funding may be insufficient to continue the cross-subsidy and simultaneously fulfill the undefined funding requirements arising from the fundamental right.

MSBA Recommendation: The proposed amendment will be clearer and stronger if the words “fully fund” are inserted as follows: “It is a paramount duty of the state to ensure and fully fund quality public schools that fulfill this fundamental right.” This assertion would establish the state’s responsibility more clearly than the original proposal. The amendment’s advocates have stated that they believe the word ‘ensure’ includes ‘full funding.’ Rather than risk uncertainty - and because the stakes for Minnesota’s students are so significant - MSBA believes that clarity and certainty should be included.

Pivotal Question Regarding Establishing Achievement Standards

MSBA members ask: How will the “uniform achievement standards” impact students and local school district determination of curricular matters?

Rationale: The proposed amendment would use state-determined uniform achievement standards to determine whether a “quality education” has been provided. While standardized assessments offer important insights, other measures are important. Educators recognize that multiple measures of proficiency and growth are essential. Minnesota’s school boards welcome accountability. The lack of clarity around “uniform achievement standards as set forth by the state” leaves unclear the local role in public education in Minnesota. It is not clear whether the state or each independent school district would be held potentially accountable if the uniform achievement standards are not met. Similarly, participants asked whether the state of Minnesota or each independent school district would bear responsibility for fulfilling the fundamental right to a quality education that the proposal would establish.

MSBA Recommendation: The proposed amendment would be improved by (1) recognizing the need for multiple measures of proficiency and growth and (2) clarifying the meaning and consequences around “uniform achievement standards.” MSBA believes that clarity and certainty should be included.

Pivotal Question Regarding Legal Liability

MSBA members ask: Will the public service of locally elected school board members expose them to liability for acts or omissions of the state of Minnesota related to this amendment?

Rationale: The amendment refers to “a paramount duty” of the state to ensure that students receive a quality education. In meetings with President Kashkari and former Justice Page, participants have expressed deep concern that school districts and locally elected school board members will be exposed to litigation - even though the duty is upon the state and, as stated above, local school districts are limited in their capacity to raise local funds.

MSBA Recommendation: The proposed amendment would be improved by clarifying that the state of Minnesota would bear liability in legal actions brought to enforce the amendment’s provisions. MSBA believes that clarity and certainty should be included.



2021 Advocacy Schedule

Summer Seminar – Summer Seminar will be a virtual event on Thursday, August 5, 2021.

Fall Events

The Government Relations team looks forward to seeing members at our three fall events:

1) Fall Advocacy Tour, 2) Pre-Delegate Assembly Meetings and 3) Delegate Assembly.

Advocacy Tour

Wednesday, September 15

Thursday, September 16

Wednesday, September 22

Thursday, September 23



*mark your
calendars*

Pre-Delegate Assembly – Meetings will be held virtually

Tuesday, November 16

Wednesday, November 17

Thursday, November 18

Saturday, November 20

Delegate Assembly

Delegate Assembly will be held on Friday, December 3 and Saturday, December 4.

If the event is deemed necessary to be held virtually, it will be on Wednesday, December 1.

As of the publishing of the 2021 Legislative Summary, MSBA continues to evaluate if our traditional, in-person meetings and events will be the most effective and safe way to communicate and prepare for the 2022 Legislative Session. Please watch for updates in the Weekly Advocate and other MSBA publications.

2022 Legislative Session begins!

Monday, January 31, 2022

Friday Chat Room with Denise and Kim

9:00 a.m. every Friday during the legislative session.



Acknowledgments

Thank you to Senate and House Research staff for the documents used to complete this summary.

Photo Credit

Thank you to Governor Walz, Minnesota House of Representatives and Minnesota Senate for some of the photos used in this document.

Thank You

We hope you found our MSBA 2021 Legislative Summary helpful in your key role as a school board member. We appreciate your advocacy throughout the session.

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Stay Informed

This year the government relations team introduced **The Friday Chatroom**, a 30-minute weekly update during the legislative session. Another great way to stay informed during the legislative session is to receive the **Weekly Advocate**, a weekly email with updates on bill introductions, bills of interest and hearings on important issues and legislative alerts on how you can get involved and make a difference. To sign-up, please contact Bruce Lombard at blombard@mnmsba.org.



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Appendix

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
	Metro Districts	425,843	10,565	1,750	177	12,492	216	14	10	241	1.9%	427,565	10,623	1,818	177	12,618	351	0	11	387	3.1%
	NonMetro Districts	370,005	9,702	1,516	163	11,380	217	12	6	234	2.1%	372,150	9,729	1,621	162	11,512	357	0	7	387	3.4%
	Mpls & St. Paul	65,250	12,173	2,103	237	14,514	264	19	21	304	2.1%	64,597	12,358	2,181	239	14,778	405	0	24	474	3.2%
	Inner Ring Suburbs	86,859	10,652	1,687	185	12,523	240	15	17	273	2.2%	86,476	10,687	1,756	184	12,627	354	0	19	422	3.3%
	Outer Ring Suburbs	273,734	10,154	1,686	161	12,000	196	13	6	215	1.8%	276,493	10,197	1,753	160	12,110	337	0	6	356	2.9%
	Greater MN > 2,000	191,410	9,587	1,684	164	11,434	210	12	5	227	2.0%	193,365	9,620	1,792	163	11,575	352	0	6	376	3.3%
	Greater MN 1K to 2K	91,943	9,440	1,387	160	10,987	214	11	5	231	2.1%	91,751	9,465	1,499	160	11,125	354	0	7	382	3.4%
	Greater MN < 1,000	86,652	10,234	1,281	162	11,678	236	10	8	255	2.2%	87,035	10,250	1,370	162	11,781	372	0	9	415	3.5%
	Charters	67,224	9,167	3,600	1	12,768	263	0	8	272	2.1%	70,649	9,147	3,906	1	13,053	387	0	6	445	3.4%
	Cooperative Units	0	0	0	0	0	0	0	0	0	0.0%	8,093	9,928	36,644	0	37,572	35	0	0	35	0.1%
	<i>Fudge (est dist vs MD)</i>	9,908	9,757	814	33	10,604	-90	-814	-6	-96	-0.9%	8,093	22,906	841	30	23,777	495	0	-7	287	1.2%
1	Aitkin	1,068	9,786	1,384	183	11,353	204	11	1	216	1.9%	1,019	9,787	1,479	190	11,457	373	0	3	376	3.3%
1.3	Minneapolis	30,949	12,394	2,265	270	14,929	253	22	22	297	2.0%	30,091	12,754	2,353	277	15,385	397	0	26	462	3.0%
2	Hill City	252	11,704	1,684	183	13,572	415	8	43	466	3.4%	247	11,809	1,751	186	13,745	447	0	32	654	4.8%
4	McGregor	424	11,041	1,572	177	12,790	248	16	1	266	2.1%	401	11,251	1,160	185	12,596	464	0	3	467	3.7%
6	South St. Paul	3,097	10,142	1,518	186	11,846	323	16	35	374	3.2%	3,049	10,204	1,532	187	11,923	367	0	38	536	4.5%
11	Anoka-Hennepin	38,251	10,177	1,885	151	12,212	188	12	2	201	1.6%	39,055	10,226	1,979	148	12,354	343	0	3	347	2.8%
12	Centennial	6,434	9,466	2,548	147	12,161	179	10	1	190	1.6%	6,360	9,507	2,650	147	12,304	329	0	2	332	2.7%
13	Columbia Heights	3,297	11,245	1,584	192	13,021	237	18	2	257	2.0%	3,273	11,362	1,598	192	13,152	425	0	3	437	3.3%
14	Fridley	2,761	10,581	2,306	161	13,048	474	12	127	613	4.7%	2,711	10,623	2,351	162	13,136	393	0	67	735	5.6%
15	St. Francis	3,918	8,862	2,199	193	11,254	186	12	2	200	1.8%	3,854	8,837	2,245	195	11,276	339	0	3	343	3.0%
16	Spring Lake Park	6,059	9,171	1,212	144	10,527	221	12	8	240	2.3%	6,040	9,204	1,156	143	10,503	342	0	9	387	3.7%
22	Detroit Lakes	2,911	9,234	1,730	147	11,111	192	10	1	203	1.8%	3,016	9,606	1,905	143	11,654	351	0	2	353	3.0%
23	Frazee-Vergas	838	9,299	1,569	202	11,070	195	12	2	210	1.9%	833	9,274	1,574	203	11,051	355	0	4	358	3.2%
25	Pine Point	64	15,037	2,307	0	17,343	339	12	0	351	2.0%	65	15,125	2,425	0	17,550	600	0	0	600	3.4%
31	Bemidji	5,060	9,582	1,965	196	11,742	221	12	6	239	2.0%	5,284	9,588	2,145	189	11,922	360	0	8	391	3.3%
32	Blackduck	578	11,022	2,190	121	13,333	238	9	1	248	1.9%	530	11,210	2,272	129	13,611	443	0	2	446	3.3%
36	Kelliher	299	13,333	2,142	118	15,593	301	10	2	313	2.0%	298	13,420	2,303	119	15,841	557	0	3	560	3.5%
38	Red Lake	1,566	12,722	2,656	114	15,491	302	21	4	328	2.1%	1,644	13,136	2,616	108	15,861	475	0	6	521	3.3%
47	Sauk Rapids-Rice	4,352	8,863	1,864	159	10,887	186	11	2	200	1.8%	4,290	8,887	1,845	161	10,894	343	0	3	346	3.2%
51	Foley	1,884	8,795	1,265	150	10,210	185	11	1	197	1.9%	1,904	8,801	1,550	148	10,499	339	0	2	342	3.3%
75	St. Clair	713	8,921	1,065	115	10,101	185	6	1	192	1.9%	712	8,946	1,215	115	10,276	340	0	1	341	3.3%
77	Mankato	8,570	9,533	1,643	147	11,324	190	12	1	203	1.8%	8,434	9,629	1,882	149	11,660	349	0	3	353	3.0%
81	Comfrey	132	11,615	2,077	271	13,963	211	13	4	228	1.6%	122	11,727	2,218	290	14,235	384	0	8	396	2.8%
84	Sleepy Eye	549	9,605	1,081	228	10,914	446	10	64	520	4.8%	549	9,626	1,121	228	10,974	363	0	67	688	6.3%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
85	Springfield	556	9,587	968	135	10,690	200	7	1	209	2.0%	566	9,550	991	134	10,675	362	0	2	364	3.4%
88	New Ulm	2,140	9,737	1,673	188	11,599	187	14	2	204	1.8%	2,136	9,770	1,650	189	11,608	342	0	3	345	3.0%
91	Barnum	686	9,151	1,643	147	10,941	190	10	1	201	1.8%	674	9,186	1,684	149	11,019	347	0	3	349	3.2%
93	Carlton	364	10,315	1,443	224	11,982	191	13	2	206	1.7%	352	10,307	1,398	230	11,935	346	0	3	350	2.9%
94	Cloquet	2,851	9,224	1,598	144	10,966	197	10	1	209	1.9%	2,876	9,244	1,706	143	11,093	363	0	2	365	3.3%
95	Cromwell-Wright	284	11,356	1,343	180	12,880	240	4	2	246	1.9%	274	11,496	1,452	185	13,134	446	0	4	450	3.4%
97	Moose Lake	573	9,193	1,273	193	10,659	191	10	2	202	1.9%	566	9,261	1,418	195	10,873	352	0	3	355	3.3%
99	Esko	1,247	8,613	850	137	9,600	180	6	1	187	1.9%	1,234	8,655	900	138	9,692	331	0	2	334	3.4%
100	Wrenshall	359	9,853	1,730	148	11,731	203	7	2	212	1.8%	365	9,818	1,747	146	11,711	368	0	3	372	3.2%
108	Central	881	9,565	599	216	10,380	186	15	2	204	2.0%	858	9,565	318	227	10,110	340	0	4	344	3.4%
110	Waconia	4,115	9,615	1,720	165	11,500	179	13	2	193	1.7%	4,135	9,683	1,782	171	11,635	329	0	3	332	2.9%
111	Watertown-Mayer	1,557	9,225	1,310	197	10,733	182	14	2	198	1.8%	1,583	9,240	1,401	201	10,842	334	0	3	337	3.1%
112	Eastern Carver County	9,315	9,822	1,508	170	11,500	182	12	2	196	1.7%	9,213	9,840	1,601	178	11,619	331	0	3	336	2.9%
113	Walker-Hackensack-A	730	10,021	1,833	233	12,088	317	14	43	374	3.1%	750	9,964	1,901	228	12,093	386	0	44	533	4.4%
115	Cass Lake-Bena	1,275	10,857	2,164	132	13,153	226	13	2	240	1.8%	1,426	10,848	2,246	122	13,216	414	0	3	417	3.2%
116	Pillager	1,195	9,196	1,392	129	10,717	194	9	1	204	1.9%	1,252	9,226	1,539	125	10,890	356	0	2	358	3.3%
118	Northland Community	324	13,184	2,088	247	15,519	292	12	2	307	2.0%	333	13,175	2,249	242	15,667	531	0	4	535	3.4%
129	Montevideo	1,608	9,587	1,539	128	11,254	199	11	1	212	1.9%	1,626	9,618	1,517	127	11,262	362	0	2	367	3.3%
138	North Branch	2,659	8,840	1,279	164	10,283	183	14	1	198	1.9%	2,793	8,832	1,331	158	10,321	333	0	3	336	3.3%
139	Rush City	859	9,832	1,273	154	11,260	188	11	1	200	1.8%	864	9,851	1,281	154	11,285	343	0	3	346	3.1%
146	Barnesville	875	9,133	825	120	10,078	186	8	1	195	1.9%	889	9,117	856	119	10,091	341	0	2	343	3.4%
150	Hawley	1,002	8,689	772	138	9,599	182	7	1	190	2.0%	1,004	8,702	774	138	9,615	334	0	2	336	3.5%
152	Moorhead	7,225	9,369	1,994	140	11,502	192	12	1	205	1.8%	7,542	9,400	2,071	136	11,606	351	0	2	354	3.1%
160	Minnesota State Acad	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
160	Mn State Academies T	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
162	Bagley	961	9,483	1,656	162	11,301	201	9	2	212	1.9%	969	9,504	1,718	161	11,383	367	0	3	370	3.2%
166	Cook County	434	12,279	1,553	236	14,067	569	18	96	684	4.9%	466	12,135	1,398	222	13,755	429	0	93	836	6.1%
173	Mountain Lake	487	11,181	1,008	155	12,344	210	11	1	223	1.8%	473	11,248	1,016	158	12,422	385	0	3	389	3.1%
177	Windom	1,148	9,819	1,440	131	11,391	197	16	1	213	1.9%	1,156	9,827	1,496	131	11,453	355	0	2	361	3.1%
181	Brainerd	6,184	9,197	2,597	157	11,951	222	12	7	240	2.0%	6,096	9,247	2,766	158	12,171	358	0	8	395	3.2%
182	Crosby-Ironton	1,000	9,105	1,889	209	11,204	193	14	2	209	1.9%	1,006	9,126	2,058	209	11,393	352	0	3	355	3.1%
186	Pequot Lakes	1,792	8,780	1,013	167	9,960	184	7	1	192	1.9%	1,837	8,802	1,134	164	10,100	338	0	2	340	3.4%
191	Burnsville	7,634	11,609	2,110	191	13,910	295	19	32	345	2.5%	7,327	11,664	2,214	195	14,074	370	0	35	506	3.6%
192	Farmington	7,025	9,187	1,135	160	10,482	180	15	2	196	1.9%	7,034	9,224	1,337	159	10,719	329	0	3	333	3.1%
194	Lakeville	11,774	10,046	1,735	144	11,926	179	14	1	194	1.6%	11,978	10,090	1,785	142	12,017	327	0	2	330	2.7%
195	Randolph	702	8,737	1,165	116	10,018	183	8	1	192	1.9%	720	8,739	1,143	113	9,996	337	0	1	338	3.4%
196	Rosemount-Apple Val	29,615	10,377	1,916	138	12,431	189	11	4	205	1.6%	30,321	10,419	2,012	135	12,567	330	0	5	345	2.7%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
197	West St. Paul-Mendota	5,075	10,494	1,840	213	12,548	212	17	11	240	1.9%	5,035	10,544	2,056	213	12,813	354	0	10	385	3.0%
199	Inver Grove Heights	3,354	9,709	1,326	199	11,233	258	17	16	290	2.6%	3,256	9,806	1,503	202	11,511	351	0	19	442	3.8%
200	Hastings	4,268	10,200	1,502	177	11,879	182	15	2	199	1.7%	4,301	10,170	1,642	175	11,987	334	0	3	337	2.8%
203	Hayfield	648	9,828	1,186	154	11,168	193	9	1	202	1.8%	644	9,826	1,126	154	11,106	352	0	2	354	3.2%
204	Kasson-Mantorville	2,239	8,665	770	143	9,578	181	7	1	189	2.0%	2,228	8,688	789	144	9,621	332	0	3	335	3.5%
206	Alexandria	4,120	9,459	1,912	166	11,538	186	13	1	200	1.7%	4,073	9,621	1,988	168	11,777	343	0	3	346	2.9%
213	Osakis	825	8,796	1,545	162	10,504	188	5	1	194	1.8%	828	8,804	1,603	162	10,570	345	0	2	348	3.3%
227	Chatfield	871	9,253	856	152	10,260	184	8	1	193	1.9%	869	9,276	964	152	10,392	338	0	3	341	3.3%
229	Lanesboro	369	9,390	1,264	133	10,788	189	1	2	191	1.8%	369	9,346	1,281	133	10,761	341	0	3	344	3.2%
238	Mabel-Canton	243	10,650	436	278	11,364	188	16	3	206	1.8%	249	10,584	952	272	11,808	339	0	5	344	2.9%
239	Rushford-Peterson	666	9,659	1,071	152	10,882	192	9	1	202	1.9%	677	9,701	1,150	150	11,000	352	0	2	355	3.2%
241	Albert Lea	3,379	10,460	2,400	155	13,015	206	18	1	226	1.7%	3,319	10,434	2,614	157	13,204	377	0	2	381	2.9%
242	Alden-Conger	451	9,647	702	132	10,481	193	13	1	207	2.0%	452	9,606	1,431	132	11,169	351	0	2	354	3.2%
252	Cannon Falls	1,092	9,362	999	180	10,540	185	16	2	203	1.9%	1,059	9,390	1,277	184	10,851	341	0	4	345	3.2%
253	Goodhue	707	8,931	546	137	9,614	184	7	1	193	2.0%	697	8,954	578	138	9,670	334	0	3	338	3.5%
255	Pine Island	1,388	8,630	756	146	9,532	180	7	2	189	2.0%	1,371	8,678	909	148	9,735	333	0	3	336	3.5%
256	Red Wing	2,550	10,592	1,655	168	12,414	187	17	2	206	1.7%	2,512	10,633	1,825	170	12,629	344	0	3	348	2.8%
261	Ashby	309	10,046	990	151	11,186	551	5	59	616	5.5%	311	10,019	1,096	150	11,265	351	0	64	784	7.0%
264	Herman-Norcross	100	15,917	1,370	342	17,628	276	6	6	288	1.6%	98	14,244	1,593	347	16,185	491	0	10	501	3.1%
270	Hopkins	6,743	10,962	1,425	208	12,594	251	15	31	296	2.4%	6,727	11,029	1,479	207	12,715	347	0	33	444	3.5%
271	Bloomington	10,067	11,224	2,188	197	13,609	225	18	11	253	1.9%	10,098	11,275	2,252	195	13,722	360	0	12	402	2.9%
272	Eden Prairie	8,602	10,443	1,572	188	12,203	183	12	2	197	1.6%	8,575	10,486	1,536	187	12,208	333	0	3	339	2.8%
273	Edina	8,392	10,465	1,803	146	12,414	178	12	1	191	1.5%	8,516	10,504	1,827	143	12,474	323	0	2	327	2.6%
276	Minnetonka	11,144	10,390	1,341	101	11,832	177	7	1	185	1.6%	11,200	10,461	1,422	101	11,984	324	0	2	326	2.7%
277	Westonka	2,446	10,170	1,357	171	11,698	179	17	1	198	1.7%	2,417	10,248	1,410	172	11,830	331	0	3	333	2.8%
278	Orono	2,922	10,503	1,187	126	11,816	179	10	1	190	1.6%	2,992	10,566	1,234	123	11,924	329	0	2	331	2.8%
279	Osseo	21,274	10,660	1,591	184	12,435	190	15	2	208	1.7%	21,779	10,731	1,607	180	12,518	345	0	3	351	2.8%
280	Richfield	4,005	11,179	1,664	230	13,073	303	19	45	367	2.8%	3,965	11,166	1,730	230	13,126	380	0	47	526	4.0%
281	Robbinsdale	11,175	11,609	1,539	216	13,364	354	17	52	423	3.2%	10,784	11,710	1,327	221	13,258	378	0	57	593	4.5%
282	St. Anthony-New Brighton	1,767	9,763	1,111	153	11,027	184	13	1	198	1.8%	1,760	9,791	1,195	152	11,139	336	0	2	340	3.1%
283	St. Louis Park	4,448	10,864	1,507	245	12,616	187	13	3	203	1.6%	4,386	10,956	1,578	246	12,781	340	0	5	348	2.7%
284	Wayzata	13,171	10,386	1,009	152	11,547	177	11	1	189	1.6%	14,287	10,431	1,041	143	11,616	322	0	2	325	2.8%
286	Brooklyn Center	2,250	11,488	1,276	145	12,909	242	14	1	258	2.0%	2,122	11,524	827	148	12,499	434	0	3	442	3.5%
294	Houston	1,848	10,205	1,688	65	11,958	248	9	3	260	2.2%	1,355	10,059	1,593	74	11,726	410	0	4	442	3.8%
297	Spring Grove	349	10,189	1,164	162	11,515	186	10	2	198	1.7%	351	10,158	1,173	162	11,492	341	0	3	344	3.0%
299	Caledonia	710	9,699	1,456	192	11,347	192	13	2	207	1.8%	698	9,760	1,554	195	11,508	351	0	3	355	3.1%
300	La Crescent-Hokah	1,074	9,843	2,141	188	12,171	187	16	2	205	1.7%	1,051	9,906	2,247	191	12,343	345	0	4	349	2.8%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
306	Laporte	323	10,646	1,964	141	12,751	223	10	2	235	1.8%	333	10,677	2,038	138	12,853	412	0	3	415	3.2%
308	Nevis	613	9,671	1,135	132	10,937	202	7	1	210	1.9%	626	9,672	1,230	130	11,032	371	0	2	373	3.4%
309	Park Rapids	1,648	9,445	1,254	173	10,872	260	11	10	281	2.6%	1,647	9,469	1,310	173	10,952	368	0	11	439	4.0%
314	Braham	740	9,622	821	172	10,616	192	11	1	204	1.9%	738	9,692	742	173	10,606	351	0	3	354	3.3%
316	Greenway	1,041	9,338	3,009	179	12,525	199	11	2	211	1.7%	1,050	9,346	2,961	177	12,484	363	0	3	366	2.9%
317	Deer River	923	10,662	3,196	162	14,020	230	16	1	248	1.8%	948	10,665	3,307	159	14,130	419	0	3	422	3.0%
318	Grand Rapids	3,898	9,574	1,815	162	11,550	214	9	3	226	2.0%	3,893	9,597	1,901	162	11,660	367	0	5	384	3.3%
319	Nashwauk-Keewatin	531	10,954	2,202	177	13,334	482	13	40	536	4.0%	527	10,860	2,107	178	13,145	391	0	43	708	5.4%
323	Franconia	27	11,450	-1,019	0	10,431	188	12	0	200	1.9%	25	11,688	-1,090	0	10,598	354	0	0	354	3.3%
330	Heron Lake-Okabena	252	12,463	1,540	173	14,176	234	6	2	242	1.7%	229	12,601	1,476	186	14,264	429	0	4	438	3.1%
332	Mora	1,555	9,118	1,174	165	10,458	192	12	1	205	2.0%	1,533	9,154	1,220	167	10,542	354	0	3	357	3.4%
333	Ogilvie	490	9,461	1,602	164	11,227	194	14	2	209	1.9%	472	9,549	1,697	169	11,415	360	0	3	363	3.2%
345	New London-Spicer	1,511	8,810	1,886	149	10,844	185	10	1	196	1.8%	1,521	8,828	1,996	148	10,972	340	0	2	342	3.1%
347	Willmar	4,214	10,246	1,813	158	12,217	327	13	15	354	2.9%	4,351	10,143	1,918	155	12,216	390	0	16	522	4.3%
356	Lancaster	201	13,498	1,434	196	15,127	196	13	3	212	1.4%	207	13,535	1,489	191	15,216	361	0	5	366	2.4%
361	International Falls	913	9,899	929	213	11,041	198	12	2	211	1.9%	899	9,900	1,018	216	11,135	361	0	3	364	3.3%
362	Littlefork-Big Falls	288	12,028	1,447	171	13,646	271	6	2	279	2.0%	290	11,946	1,499	171	13,616	494	0	4	497	3.7%
363	South Koochiching	288	14,158	1,966	107	16,230	411	5	28	444	2.7%	289	14,134	2,046	106	16,286	546	0	19	661	4.1%
378	Dawson-Boyd	550	9,797	1,869	140	11,806	197	11	1	208	1.8%	544	9,798	1,900	141	11,839	359	0	2	362	3.1%
381	Lake Superior	1,324	9,946	1,380	198	11,525	208	14	2	224	1.9%	1,316	9,966	1,467	199	11,632	378	0	3	381	3.3%
390	Lake Of The Woods	433	11,176	1,381	149	12,705	375	6	36	417	3.3%	412	11,417	1,337	154	12,907	441	0	20	609	4.7%
391	Cleveland	487	9,900	675	146	10,721	189	4	1	193	1.8%	491	9,679	642	145	10,467	337	0	2	339	3.2%
402	Hendricks	146	13,376	1,756	271	15,403	212	1	4	217	1.4%	186	13,633	0	222	13,855	403	0	5	411	3.0%
403	Ivanhoe	144	10,374	432	273	11,079	184	12	4	200	1.8%	142	10,413	516	276	11,205	340	0	7	347	3.1%
404	Lake Benton	200	11,235	1,141	203	12,579	188	4	3	195	1.6%	202	11,339	966	202	12,507	343	0	5	348	2.8%
413	Marshall	2,543	9,523	1,561	157	11,241	363	11	34	409	3.6%	2,593	9,537	1,652	155	11,344	361	0	30	561	4.9%
414	Minneota	458	9,493	1,148	145	10,787	195	4	1	200	1.9%	452	9,562	1,146	147	10,855	359	0	2	362	3.3%
415	Lynd	190	10,772	764	215	11,751	205	9	3	217	1.8%	187	10,813	864	218	11,895	370	0	5	380	3.2%
423	Hutchinson	2,521	9,288	1,654	172	11,114	189	12	2	202	1.8%	2,469	9,270	1,799	175	11,243	345	0	3	349	3.1%
424	Lester Prairie	474	9,961	587	143	10,691	189	8	1	198	1.9%	466	9,931	608	144	10,683	341	0	2	346	3.2%
432	Mahnomen	608	12,052	495	121	12,669	266	21	2	289	2.3%	614	12,025	819	120	12,963	487	0	4	491	3.8%
435	Waubun-Ogema-Whit	727	10,653	1,077	73	11,804	229	8	1	238	2.0%	794	10,442	1,282	67	11,791	410	0	2	412	3.5%
441	Marshall County Cent	431	11,514	1,350	136	13,001	228	6	1	236	1.8%	428	11,562	1,426	137	13,125	418	0	2	420	3.2%
447	Grygla	143	14,750	1,563	280	16,593	321	0	4	326	2.0%	138	14,931	1,586	289	16,806	587	0	7	594	3.5%
458	Truman	232	12,262	2,170	225	14,657	209	11	2	222	1.5%	227	12,321	2,355	229	14,905	384	0	5	388	2.6%
463	Eden Valley-Watkins	931	8,989	1,150	146	10,285	188	9	1	199	1.9%	935	9,000	1,286	146	10,431	342	0	2	345	3.3%
465	Litchfield	1,555	9,656	1,413	173	11,242	190	15	2	206	1.8%	1,560	9,704	1,480	173	11,357	349	0	3	352	3.1%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
466	Dassel-Cokato	2,163	9,540	1,270	144	10,954	184	6	1	192	1.7%	2,291	9,544	1,319	138	11,001	337	0	2	340	3.1%
473	Isle	386	11,308	1,627	178	13,114	257	13	7	278	2.1%	378	11,216	1,515	181	12,912	407	0	9	448	3.5%
477	Princeton	3,114	8,839	1,379	161	10,379	186	12	2	200	1.9%	3,179	8,818	1,451	158	10,427	340	0	3	343	3.3%
480	Onamia	631	10,574	3,598	208	14,381	225	25	2	252	1.8%	636	10,544	3,890	207	14,641	411	0	4	415	2.8%
482	Little Falls	2,286	9,475	1,375	180	11,030	195	11	2	208	1.9%	2,263	9,499	1,467	181	11,147	356	0	3	360	3.2%
484	Pierz	1,235	8,979	1,269	145	10,393	189	7	1	197	1.9%	1,246	8,999	1,317	145	10,461	347	0	2	350	3.3%
485	Royalton	925	8,857	840	130	9,827	186	7	1	194	2.0%	930	8,904	872	130	9,905	343	0	2	345	3.5%
486	Swanville	322	9,934	891	170	10,996	423	6	34	462	4.2%	334	9,963	919	166	11,047	352	0	36	618	5.6%
487	Upsala	353	9,421	569	175	10,165	185	8	2	195	1.9%	346	9,385	544	178	10,107	339	0	3	342	3.4%
492	Austin	4,885	9,782	1,675	138	11,595	237	14	4	255	2.2%	4,877	9,804	1,768	138	11,711	373	0	6	414	3.5%
495	Grand Meadow	452	9,716	934	128	10,777	185	4	1	190	1.8%	466	9,700	837	125	10,663	338	0	2	340	3.2%
497	Lyle	301	10,924	1,206	151	12,281	208	14	2	223	1.8%	300	10,953	1,323	152	12,427	381	0	3	384	3.1%
499	Leroy-Ostrander	259	11,664	1,220	192	13,076	197	11	2	210	1.6%	261	11,730	1,320	191	13,241	353	0	4	358	2.7%
500	Southland	402	10,996	1,122	187	12,306	193	10	2	205	1.7%	410	11,029	1,078	185	12,292	349	0	3	353	2.9%
505	Fulda	372	12,314	1,699	173	14,186	206	13	1	220	1.6%	383	12,347	1,762	170	14,279	370	0	3	375	2.6%
507	Nicollet	371	10,050	1,040	175	11,265	186	9	1	197	1.7%	391	10,008	989	168	11,164	340	0	3	343	3.1%
508	St. Peter	2,200	9,376	1,505	151	11,031	194	11	1	206	1.9%	2,170	9,417	1,543	152	11,111	353	0	2	358	3.2%
511	Adrian	553	10,281	1,374	127	11,782	195	7	1	203	1.7%	554	10,308	1,425	127	11,860	355	0	2	358	3.0%
514	Ellsworth	148	11,827	2,135	247	14,209	202	7	4	213	1.5%	147	11,909	2,297	248	14,454	373	0	7	380	2.6%
518	Worthington	3,451	10,933	1,363	149	12,445	270	9	12	291	2.3%	3,544	11,031	1,419	146	12,595	401	0	13	466	3.7%
531	Byron	2,320	8,579	806	116	9,501	179	7	1	187	2.0%	2,303	8,601	835	116	9,553	329	0	2	331	3.5%
533	Dover-Eyota	1,145	9,327	1,174	103	10,604	185	8	1	194	1.8%	1,141	9,256	1,067	103	10,426	336	0	1	337	3.2%
534	Stewartville	2,102	8,932	1,224	133	10,289	182	8	1	191	1.9%	2,107	8,970	1,271	133	10,374	335	0	2	337	3.3%
535	Rochester	17,856	9,898	2,101	160	12,159	211	11	6	227	1.9%	18,737	9,927	2,179	154	12,260	346	0	7	376	3.1%
542	Battle Lake	404	9,947	608	197	10,751	194	9	1	205	1.9%	401	9,935	678	198	10,811	350	0	3	354	3.3%
544	Fergus Falls	2,990	9,094	644	152	9,890	190	11	1	203	2.0%	2,990	9,090	742	152	9,984	350	0	3	353	3.5%
545	Henning	344	10,466	981	191	11,638	377	13	31	422	3.6%	349	10,547	1,102	189	11,839	369	0	34	582	4.9%
547	Parkers Prairie	502	10,162	1,455	151	11,768	203	7	1	211	1.8%	483	10,202	1,509	156	11,867	374	0	2	376	3.2%
548	Pelican Rapids	864	10,053	828	181	11,062	279	9	15	304	2.7%	858	10,059	925	182	11,166	370	0	19	468	4.2%
549	Perham-Dent	1,547	9,096	1,444	146	10,685	190	9	1	201	1.9%	1,522	9,156	1,587	147	10,890	348	0	2	351	3.2%
550	Underwood	560	8,765	887	129	9,782	191	4	1	197	2.0%	552	8,812	941	131	9,884	353	0	2	355	3.6%
553	New York Mills	752	9,030	997	153	10,180	189	7	2	198	1.9%	761	9,041	1,092	151	10,284	348	0	3	351	3.4%
561	Goodridge	231	13,459	1,633	180	15,272	658	1	109	768	5.0%	239	13,466	1,613	176	15,255	461	0	99	978	6.4%
564	Thief River Falls	1,952	9,208	1,143	163	10,514	191	8	2	201	1.9%	2,005	9,206	1,205	160	10,570	351	0	3	354	3.4%
577	Willow River	415	10,085	1,430	174	11,690	209	10	2	221	1.9%	411	10,150	1,507	176	11,833	385	0	3	389	3.3%
578	Pine City	1,554	9,152	2,176	170	11,498	224	10	14	248	2.2%	1,567	9,164	2,259	169	11,592	345	0	15	395	3.4%
581	Edgerton	399	10,542	1,480	149	12,171	491	5	87	583	4.8%	402	10,555	1,471	149	12,175	383	0	48	721	5.9%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
592	Climax-Shelly	193	12,179	1,892	197	14,269	235	10	3	248	1.7%	194	12,144	1,963	196	14,303	430	0	5	435	3.0%
593	Crookston	1,121	10,315	1,400	189	11,905	387	11	36	434	3.6%	1,110	10,359	1,478	191	12,028	384	0	32	603	5.0%
595	East Grand Forks	2,002	9,059	1,438	143	10,641	193	10	1	205	1.9%	2,021	9,079	1,522	142	10,744	351	0	3	356	3.3%
599	Fertile-Beltrami	458	10,890	1,249	174	12,314	217	8	1	227	1.8%	436	11,122	1,394	181	12,697	408	0	2	411	3.2%
600	Fisher	227	9,951	1,984	184	12,119	198	4	2	204	1.7%	214	10,087	2,119	193	12,398	369	0	5	374	3.0%
601	Fosston	572	10,619	1,627	159	12,405	215	9	1	225	1.8%	568	10,646	1,658	160	12,464	396	0	2	399	3.2%
621	Mounds View	11,738	10,764	2,342	171	13,277	229	9	25	263	2.0%	11,796	10,818	2,410	169	13,397	341	0	16	402	3.0%
622	North St Paul-Maplewood	10,452	10,227	2,206	179	12,612	253	15	16	285	2.3%	10,592	10,246	2,336	176	12,757	355	0	18	434	3.4%
623	Roseville	7,555	10,368	1,662	170	12,199	234	17	11	262	2.1%	7,572	10,365	1,879	168	12,412	357	0	12	410	3.3%
624	White Bear Lake	8,425	10,180	1,967	187	12,334	213	15	8	236	1.9%	8,503	10,233	1,929	185	12,347	337	0	10	376	3.0%
625	St. Paul	34,301	11,975	1,958	207	14,139	274	17	20	310	2.2%	34,506	12,013	2,032	206	14,250	412	0	22	485	3.4%
630	Red Lake Falls	384	11,654	1,301	158	13,113	206	11	1	218	1.7%	385	11,705	1,406	157	13,268	379	0	3	382	2.9%
635	Milroy	76	13,630	-933	466	13,163	205	26	7	238	1.8%	71	13,668	-217	494	13,946	371	0	14	386	2.8%
640	Wabasso	408	10,121	588	169	10,878	201	4	1	207	1.9%	413	10,157	645	168	10,970	370	0	3	373	3.4%
656	Faribault	3,264	11,347	2,113	185	13,646	337	23	24	384	2.8%	3,200	11,401	2,083	188	13,672	408	0	28	556	4.1%
659	Northfield	3,918	10,756	1,811	152	12,718	187	15	1	204	1.6%	3,907	10,818	1,875	152	12,845	341	0	3	345	2.7%
671	Hills-Beaver Creek	369	10,624	1,564	137	12,325	198	10	2	210	1.7%	352	10,692	1,668	141	12,502	367	0	3	370	3.0%
676	Badger	199	11,727	1,464	223	13,415	215	8	3	226	1.7%	189	11,678	1,496	233	13,407	392	0	5	397	3.0%
682	Roseau	1,162	9,218	1,162	149	10,529	189	8	1	198	1.9%	1,145	9,222	1,205	150	10,578	346	0	2	348	3.3%
690	Warroad	1,015	9,299	1,753	149	11,201	198	13	1	213	1.9%	1,014	9,299	1,880	149	11,328	361	0	2	364	3.2%
695	Chisholm	720	9,575	1,259	184	11,018	336	15	15	366	3.3%	726	9,583	1,329	183	11,095	359	0	17	521	4.7%
696	Ely	562	9,982	1,297	184	11,463	202	8	1	212	1.9%	562	9,999	1,346	184	11,529	367	0	3	370	3.2%
698	Floodwood	177	12,236	1,688	244	14,168	263	8	3	274	1.9%	176	12,310	1,746	245	14,301	479	0	6	485	3.4%
700	Hermantown	2,100	8,647	1,322	145	10,114	181	9	1	192	1.9%	2,085	8,677	1,373	146	10,196	333	0	2	335	3.3%
701	Hibbing	2,234	9,147	1,431	178	10,755	194	13	2	209	1.9%	2,252	9,164	1,665	177	11,005	357	0	3	360	3.3%
704	Proctor	1,806	8,808	1,550	165	10,523	184	12	1	198	1.9%	1,818	8,794	1,644	164	10,602	335	0	3	337	3.2%
707	Nett Lake	92	14,151	185	407	14,742	270	53	6	329	2.2%	87	14,104	725	428	15,256	475	0	12	487	3.2%
709	Duluth	7,886	9,940	1,944	225	12,109	217	13	6	236	1.9%	7,886	9,950	2,069	225	12,245	363	0	8	391	3.2%
712	Mountain Iron-Buhl	547	9,433	1,437	203	11,073	373	13	49	436	3.9%	559	9,406	1,490	200	11,095	359	0	24	564	5.1%
716	Belle Plaine	1,583	8,680	1,100	164	9,944	182	11	2	195	2.0%	1,638	8,690	1,178	166	10,034	334	0	3	337	3.4%
717	Jordan	1,844	8,881	1,438	153	10,473	184	11	1	196	1.9%	1,831	8,903	1,458	160	10,521	337	0	2	341	3.2%
719	Prior Lake-Savage Area	8,915	9,531	1,621	146	11,298	186	14	1	202	1.8%	8,458	9,364	1,522	158	11,044	333	0	3	337	3.0%
720	Shakopee	8,117	9,015	1,336	176	10,527	189	15	2	206	2.0%	8,117	9,030	1,427	182	10,639	341	0	3	347	3.3%
721	New Prague Area	4,302	8,934	1,061	146	10,141	180	9	1	190	1.9%	4,414	8,956	1,140	150	10,247	332	0	2	334	3.3%
726	Becker	2,900	9,497	1,467	138	11,101	180	11	1	192	1.7%	2,974	9,540	1,568	136	11,243	331	0	3	334	3.0%
727	Big Lake	3,053	9,287	1,246	162	10,695	181	17	2	200	1.9%	3,090	9,319	1,213	160	10,692	332	0	3	335	3.1%
728	Elk River	12,972	9,930	1,604	153	11,686	180	11	2	192	1.6%	12,889	9,967	1,673	154	11,794	330	0	3	333	2.8%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
738	Holdingsford	1,068	8,926	1,223	145	10,294	183	8	1	192	1.9%	1,092	8,928	1,362	143	10,432	336	0	2	338	3.2%
739	Kimball	722	9,523	1,119	139	10,781	185	7	1	193	1.8%	732	9,558	1,162	138	10,858	338	0	2	340	3.1%
740	Melrose	1,211	9,604	1,156	211	10,971	199	12	2	213	1.9%	1,188	9,595	1,206	214	11,015	352	0	3	361	3.3%
741	Paynesville	899	8,934	1,130	169	10,233	186	12	1	199	1.9%	882	8,945	1,598	172	10,714	341	0	3	344	3.2%
742	St. Cloud	9,682	10,233	2,131	246	12,610	240	17	5	262	2.1%	9,610	10,285	2,405	247	12,938	395	0	8	428	3.3%
743	Sauk Centre	1,022	10,009	1,275	216	11,500	189	12	2	203	1.8%	1,048	9,904	1,083	212	11,198	340	0	4	345	3.1%
745	Albany	1,794	8,717	1,342	153	10,212	182	12	1	195	1.9%	1,824	8,743	1,458	151	10,352	335	0	3	338	3.3%
748	Sartell-St.Tephen	4,111	9,047	1,251	125	10,423	179	10	1	190	1.8%	4,065	9,091	1,338	126	10,555	330	0	2	332	3.1%
750	Rocori	2,333	8,935	1,343	159	10,437	187	10	1	198	1.9%	2,427	8,946	1,474	155	10,575	340	0	2	343	3.2%
756	Blooming Prairie	779	9,339	1,320	114	10,773	189	8	1	198	1.8%	784	9,309	1,370	113	10,792	343	0	2	345	3.2%
761	Owatonna	4,695	9,862	1,584	162	11,609	244	16	16	276	2.4%	4,565	9,902	1,745	166	11,813	363	0	11	424	3.6%
763	Medford	874	8,930	905	115	9,950	188	11	1	201	2.0%	850	8,993	1,048	117	10,159	346	0	2	349	3.4%
768	Hancock	392	9,762	1,121	148	11,032	190	8	1	199	1.8%	403	9,751	1,173	145	11,068	345	0	3	349	3.2%
771	Chokio-Alberta	152	13,116	1,502	254	14,872	207	14	4	225	1.5%	129	13,418	1,746	291	15,456	389	0	8	397	2.6%
775	Kerkhoven-Murdock-S	764	9,360	1,306	105	10,770	196	10	1	207	1.9%	794	9,289	1,474	102	10,865	358	0	2	360	3.3%
777	Benson	742	10,466	1,605	181	12,252	210	11	1	223	1.8%	723	10,505	1,724	185	12,414	385	0	3	388	3.1%
786	Bertha-Hewitt	478	10,342	1,079	172	11,592	442	14	23	480	4.1%	464	10,382	1,247	176	11,805	375	0	27	652	5.5%
787	Browerville	538	9,705	1,532	157	11,394	202	9	2	213	1.9%	546	9,705	1,682	155	11,543	366	0	3	370	3.2%
801	Browns Valley	187	11,295	1,765	211	13,271	551	9	101	661	5.0%	196	11,184	1,890	203	13,276	403	0	46	776	5.8%
803	Wheaton Area	367	11,404	1,659	145	13,208	223	12	2	236	1.8%	359	11,453	1,800	147	13,399	404	0	3	409	3.0%
811	Wabasha-Kellogg	1,173	10,071	1,683	107	11,861	194	10	1	204	1.7%	1,282	10,238	1,749	102	12,088	360	0	1	361	3.0%
813	Lake City	1,190	9,566	1,104	150	10,820	186	9	1	197	1.8%	1,161	9,651	1,106	152	10,909	344	0	2	346	3.2%
815	Prinsburg	1	16,902	262,187	7,236	286,324	172	2,334	0	2,506	0.9%	1	14,467	308,135	7,236	329,838	313	0	0	313	0.1%
818	Verndale	531	9,190	1,462	87	10,738	200	5	1	206	1.9%	522	9,282	1,518	88	10,888	370	0	2	373	3.4%
820	Sebeka	471	9,884	1,048	162	11,094	199	13	1	213	1.9%	500	9,895	1,075	155	11,126	363	0	2	366	3.3%
821	Menahga	1,013	9,311	967	119	10,397	195	8	1	205	2.0%	1,161	9,303	1,006	108	10,418	359	0	2	361	3.5%
829	Waseca	1,802	9,178	1,803	147	11,128	231	12	12	255	2.3%	1,796	9,188	1,945	147	11,280	352	0	6	399	3.5%
831	Forest Lake	5,791	10,049	1,537	204	11,790	187	15	2	204	1.7%	5,691	10,059	1,596	206	11,861	340	0	4	344	2.9%
832	Mahtomedi	3,285	9,707	1,518	120	11,345	180	11	1	192	1.7%	3,349	9,998	1,652	118	11,768	330	0	1	332	2.8%
833	South Washington Co	18,603	10,244	1,693	160	12,096	191	13	5	209	1.7%	18,696	10,262	1,881	158	12,301	329	0	6	348	2.8%
834	Stillwater Area	8,527	10,097	1,202	178	11,477	182	17	2	201	1.8%	8,692	10,158	1,555	174	11,887	332	0	3	336	2.8%
836	Butterfield	213	11,821	1,341	198	13,360	233	11	3	247	1.8%	217	11,768	1,502	194	13,465	401	0	5	410	3.0%
837	Madelia	577	10,434	1,685	157	12,276	496	8	98	602	4.9%	575	10,399	1,747	157	12,304	358	0	80	749	6.1%
840	St. James	1,026	9,837	1,265	163	11,265	200	12	2	214	1.9%	1,032	9,870	1,314	163	11,346	362	0	3	369	3.3%
846	Breckenridge	636	10,354	1,277	199	11,830	206	10	2	218	1.8%	650	10,359	1,412	195	11,966	375	0	4	379	3.2%
850	Rothsay	293	9,573	685	154	10,413	501	6	24	531	5.1%	298	9,593	769	153	10,515	370	0	26	702	6.7%
852	Campbell-Tintah	128	13,803	961	305	15,069	239	8	4	251	1.7%	123	13,812	999	316	15,127	439	0	8	448	3.0%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
857	Lewiston-Altura	706	9,358	1,460	136	10,953	194	8	1	203	1.9%	660	9,549	1,586	143	11,278	362	0	2	365	3.2%
858	St. Charles	1,060	8,826	774	143	9,743	185	7	1	194	2.0%	1,071	8,843	804	142	9,789	339	0	2	343	3.5%
861	Winona Area	2,570	10,616	2,564	264	13,444	230	19	11	260	1.9%	2,480	10,693	2,922	272	13,886	359	0	14	410	3.0%
876	Annandale	1,970	8,791	1,350	148	10,289	182	11	1	194	1.9%	1,964	8,821	1,493	148	10,462	335	0	3	338	3.2%
877	Buffalo-Hanover-Mont	5,437	9,592	1,428	174	11,194	182	13	2	197	1.8%	5,482	9,594	1,602	180	11,376	334	0	3	337	3.0%
879	Delano	2,430	9,000	1,272	138	10,410	180	10	1	191	1.8%	2,484	9,017	1,337	136	10,490	328	0	2	330	3.1%
881	Maple Lake	785	9,499	1,724	189	11,412	184	12	2	197	1.7%	785	9,509	1,943	189	11,641	336	0	4	340	2.9%
882	Monticello	4,208	9,313	890	144	10,347	183	14	1	198	1.9%	4,346	9,364	925	141	10,431	335	0	2	338	3.2%
883	Rockford	1,619	9,522	900	157	10,579	182	10	2	194	1.8%	1,697	9,540	1,186	152	10,878	330	0	3	334	3.1%
885	St. Michael-Albertville	6,515	8,589	787	118	9,494	178	8	1	188	2.0%	6,735	8,582	920	115	9,617	327	0	2	330	3.4%
891	Canby	581	10,692	946	148	11,787	211	4	1	216	1.8%	572	10,803	983	150	11,935	390	0	2	393	3.3%
911	Cambridge-Isanti	5,037	8,868	1,391	151	10,409	185	14	1	201	1.9%	5,250	8,922	1,466	146	10,535	340	0	3	342	3.3%
912	Milaca	1,684	9,531	2,248	167	11,947	196	13	1	210	1.8%	1,667	9,560	2,294	169	12,022	359	0	3	362	3.0%
914	Ulen-Hitterdal	286	11,279	1,058	163	12,500	199	11	2	212	1.7%	282	11,231	1,005	165	12,400	363	0	4	366	3.0%
2071	Lake Crystal-Wellcom	959	8,787	1,270	164	10,221	184	10	2	196	1.9%	991	8,805	1,323	160	10,288	338	0	3	341	3.3%
2125	Triton	1,060	9,826	689	165	10,680	191	12	2	204	1.9%	1,023	9,852	716	169	10,738	350	0	3	354	3.3%
2134	United South Central	719	10,619	1,530	187	12,336	199	15	2	215	1.7%	711	10,650	1,626	189	12,465	364	0	3	367	2.9%
2135	Maple River	864	9,272	1,886	160	11,319	189	12	1	202	1.8%	882	9,276	1,957	158	11,391	348	0	2	350	3.1%
2137	Kingsland	529	10,101	90	229	10,420	188	19	2	210	2.0%	516	10,089	147	233	10,470	345	0	4	349	3.3%
2142	St. Louis County	1,850	11,661	1,740	196	13,598	449	13	45	507	3.7%	1,836	11,685	1,747	197	13,629	378	0	48	673	4.9%
2143	Waterville-Elysian-Mo	755	10,154	1,219	157	11,530	187	9	2	197	1.7%	750	10,206	1,268	158	11,631	341	0	3	344	3.0%
2144	Chisago Lakes	3,337	8,936	1,713	160	10,808	182	13	1	196	1.8%	3,290	8,975	1,676	161	10,812	335	0	3	338	3.1%
2149	Minnewaska	1,280	9,458	4,006	159	13,622	195	6	2	202	1.5%	1,277	9,496	4,157	159	13,812	359	0	3	362	2.6%
2155	Wadena-Deer Creek	1,058	9,754	899	166	10,818	193	15	1	209	1.9%	1,061	9,790	1,087	166	11,043	353	0	3	356	3.2%
2159	Buffalo Lk-Hector-Stev	474	10,762	39	172	10,974	208	19	1	229	2.1%	447	10,848	681	180	11,710	383	0	3	387	3.3%
2164	Dilworth-Glyndon-Felt	1,614	8,810	1,266	152	10,228	185	9	2	196	1.9%	1,651	8,825	1,453	149	10,428	339	0	3	342	3.3%
2165	Hinckley-Finlayson	939	9,878	1,279	158	11,314	486	15	71	572	5.1%	935	9,902	1,328	158	11,388	394	0	73	751	6.6%
2167	Lakeview	629	9,198	1,286	160	10,644	192	8	2	202	1.9%	657	9,223	1,645	155	11,024	352	0	3	356	3.2%
2168	Nrheg	850	9,022	1,158	132	10,312	190	8	1	199	1.9%	853	8,987	1,202	132	10,321	346	0	2	349	3.4%
2169	Murray County Centra	734	10,012	1,266	174	11,452	197	9	2	208	1.8%	767	9,968	1,321	168	11,457	360	0	3	363	3.2%
2170	Staples-Motley	999	9,656	1,469	211	11,336	198	15	2	215	1.9%	986	9,672	1,526	213	11,410	364	0	4	368	3.2%
2171	Kittson Central	225	14,632	1,171	203	16,006	213	9	2	224	1.4%	231	14,633	1,345	198	16,177	415	0	4	421	2.6%
2172	Kenyon-Wanamingo	726	9,419	1,688	167	11,274	190	13	2	205	1.8%	717	9,430	1,778	169	11,377	346	0	3	349	3.1%
2174	Pine River-Backus	938	9,391	1,430	174	10,995	200	9	1	210	1.9%	1,008	9,371	1,485	165	11,020	365	0	2	368	3.3%
2176	Warren-Alvarado-Oslo	546	12,309	1,016	163	13,488	271	10	20	301	2.2%	561	12,264	1,072	160	13,496	404	0	16	470	3.5%
2180	M.A.C.C.R.A.Y.	744	10,695	1,359	115	12,169	201	14	1	216	1.8%	744	10,727	1,496	115	12,338	369	0	2	372	3.0%
2184	Luverne	1,193	9,426	1,609	138	11,174	188	11	1	201	1.8%	1,257	9,412	1,669	133	11,215	344	0	2	347	3.1%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
2190	Yellow Medicine East	645	10,876	1,931	228	13,035	206	17	2	224	1.7%	631	11,003	1,952	232	13,188	378	0	4	383	2.9%
2198	Fillmore Central	572	9,776	1,116	191	11,083	192	9	2	202	1.8%	573	9,831	1,160	191	11,182	349	0	3	352	3.2%
2215	Norman County East	260	12,422	839	223	13,485	226	11	2	240	1.8%	254	12,449	979	228	13,656	416	0	4	420	3.1%
2310	Sibley East	1,105	9,199	932	165	10,296	195	15	1	211	2.0%	1,135	9,179	967	161	10,307	352	0	3	357	3.5%
2311	Clearbrook-Gonvick	444	10,594	2,424	169	13,187	215	12	2	228	1.7%	441	10,582	2,544	170	13,296	393	0	3	396	3.0%
2342	West Central Area	776	10,956	1,165	157	12,277	494	11	68	573	4.7%	791	10,899	1,313	154	12,366	358	0	71	729	5.9%
2358	Tri-County	209	15,214	1,102	226	16,541	277	12	3	291	1.8%	212	15,248	1,145	224	16,617	504	0	5	508	3.1%
2364	Belgrade-Brooten-Elro	640	10,360	1,074	164	11,598	201	13	1	214	1.8%	637	10,393	1,226	164	11,784	368	0	2	371	3.1%
2365	G.F.W.	649	11,375	452	210	12,037	207	21	2	230	1.9%	648	11,359	1,364	210	12,933	376	0	4	382	3.0%
2396	A.C.G.C.	820	10,080	1,582	175	11,836	200	12	2	214	1.8%	765	10,214	1,439	184	11,837	370	0	3	374	3.2%
2397	Le Sueur-Henderson	913	9,360	772	192	10,324	190	16	2	208	2.0%	887	9,396	1,224	196	10,817	349	0	4	354	3.3%
2448	Martin County West	655	10,334	1,249	167	11,750	202	10	1	214	1.8%	649	10,366	1,325	168	11,859	368	0	3	371	3.1%
2527	Norman County West	202	11,311	-839	212	10,685	551	24	60	636	6.0%	227	10,931	-66	193	11,058	373	0	58	743	6.7%
2534	Bird Island-Olivia-Lake	622	10,152	823	188	11,163	198	11	2	211	1.9%	636	10,184	982	185	11,351	362	0	3	365	3.2%
2536	Granada Huntley-East	299	13,019	820	150	13,989	205	7	2	213	1.5%	297	13,086	1,043	150	14,279	374	0	3	377	2.6%
2580	East Central	711	10,032	1,326	192	11,549	576	14	85	675	5.8%	762	10,029	1,411	182	11,622	382	0	53	784	6.7%
2609	Win-E-Mac	451	10,272	1,139	153	11,564	583	9	87	679	5.9%	479	10,265	1,253	147	11,664	373	0	46	788	6.8%
2683	Greenbush-Middle Riv	252	13,352	948	234	14,534	279	15	2	296	2.0%	249	13,310	1,281	237	14,827	474	0	4	478	3.2%
2687	Howard Lake-Waverly	1,224	8,769	1,444	176	10,390	183	12	2	197	1.9%	1,243	8,782	1,499	174	10,456	336	0	3	339	3.2%
2689	Pipestone Area	1,058	9,761	413	162	10,336	377	16	23	416	4.0%	1,059	9,758	1,104	162	11,024	356	0	25	566	5.1%
2711	Mesabi East	899	9,504	1,443	170	11,118	268	16	12	296	2.7%	872	9,628	1,863	174	11,665	373	0	26	470	4.0%
2752	Fairmont Area	1,692	9,850	600	182	10,632	389	16	38	444	4.2%	1,676	9,879	1,177	183	11,239	370	0	42	608	5.4%
2753	Long Prairie-Grey Eag	960	10,464	775	224	11,462	212	14	2	228	2.0%	980	10,509	1,002	220	11,731	374	0	4	386	3.3%
2754	Cedar Mountain	403	10,596	2,572	154	13,321	201	13	1	215	1.6%	388	10,544	2,966	158	13,668	363	0	3	367	2.7%
2769	Morris Area	1,090	9,214	1,160	175	10,549	285	7	13	305	2.9%	1,081	9,259	1,525	176	10,960	344	0	30	476	4.3%
2805	Zumbrota-Mazeppa	1,330	9,732	1,138	139	11,008	182	12	1	195	1.8%	1,408	9,797	1,334	133	11,264	334	0	2	337	3.0%
2835	Janesville-Waldorf-Pe	652	10,505	1,488	143	12,136	189	9	1	199	1.6%	640	10,577	1,691	145	12,412	349	0	2	352	2.8%
2853	Lac Qui Parle Valley	771	10,549	1,624	200	12,372	391	13	33	436	3.5%	778	10,517	1,691	199	12,406	388	0	35	606	4.9%
2854	Ada-Borup	516	10,032	2,704	147	12,883	212	4	1	217	1.7%	512	10,090	2,879	148	13,118	389	0	2	392	3.0%
2856	Stephen-Argyle Centra	292	12,517	1,881	191	14,588	243	15	2	260	1.8%	286	12,560	1,995	194	14,749	445	0	4	450	3.1%
2859	Glencoe-Silver Lake	1,480	9,533	1,405	175	11,113	190	14	1	206	1.9%	1,439	9,589	1,460	179	11,227	348	0	3	353	3.1%
2860	Blue Earth Area	1,013	10,063	681	180	10,923	262	15	14	291	2.7%	992	10,092	808	182	11,082	364	0	17	448	4.0%
2884	Red Rock Central	405	10,685	179	152	11,016	207	12	1	221	2.0%	406	10,643	265	151	11,060	379	0	3	382	3.5%
2886	Glenville-Emmons	298	11,390	838	163	12,391	193	9	2	203	1.6%	288	11,411	957	167	12,536	349	0	4	355	2.8%
2888	Clinton-Graceville-Bea	309	12,581	1,327	173	14,081	250	6	2	258	1.8%	293	12,640	1,398	181	14,220	440	0	3	445	3.1%
2889	Lake Park Audubon	738	9,152	772	140	10,065	187	11	1	200	2.0%	738	9,163	802	140	10,105	343	0	2	345	3.4%
2890	Renville County West	545	11,391	1,102	152	12,645	207	18	1	227	1.8%	550	11,368	1,190	151	12,709	370	0	3	378	3.0%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
2895	Jackson County Centr	1,132	9,559	1,162	158	10,879	192	12	1	206	1.9%	1,131	9,566	1,274	158	10,997	352	0	2	355	3.2%
2897	Redwood Area	1,096	9,573	1,150	179	10,902	195	14	2	210	1.9%	1,091	9,623	1,254	179	11,056	357	0	3	361	3.3%
2898	Westbrook-Walnut Gr	432	12,560	1,098	141	13,798	236	19	1	256	1.9%	448	12,545	1,382	137	14,064	426	0	3	432	3.1%
2899	Plainview-Elgin-Millvill	1,451	8,914	1,069	147	10,130	187	9	1	198	2.0%	1,440	8,935	1,082	148	10,165	344	0	3	347	3.4%
2902	RTR	541	10,308	1,028	149	11,486	216	8	1	225	2.0%	525	10,394	981	153	11,527	394	0	2	397	3.4%
2903	Ortonville	487	10,707	1,587	166	12,460	216	10	1	227	1.8%	497	10,712	1,647	164	12,523	393	0	2	397	3.2%
2904	Tracy Area	624	10,807	1,133	174	12,113	254	18	7	279	2.3%	579	11,092	1,159	184	12,435	408	0	10	459	3.7%
2905	Tri-City United	1,922	9,008	1,070	178	10,256	190	15	2	208	2.0%	1,919	9,041	1,241	185	10,467	347	0	3	352	3.4%
2906	Red Lake County Cen	386	11,686	1,689	171	13,546	231	10	1	242	1.8%	384	11,696	1,753	171	13,620	422	0	3	426	3.1%
2907	Round Lake-Brewster	463	10,675	-530	117	10,263	205	14	1	220	2.1%	474	10,764	-267	115	10,612	364	0	2	372	3.5%
2908	Brandon-Evansville	499	9,838	544	173	10,555	196	10	2	208	2.0%	501	9,884	612	173	10,669	355	0	4	359	3.4%
2909	Rock Ridge	2,485	9,231	1,344	154	10,729	356	11	20	387	3.6%	2,469	9,257	1,389	155	10,802	348	0	21	541	5.0%
3000	New Referendum Gro	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
3999	Mde Dst Est (Fudge)	8,607	9,884	0	38	9,922	143	0	-6	138	1.4%	6,727	15,516	0	36	15,552	660	0	-7	637	4.1%
4000	City Academy	110	12,122	0	10	12,133	294	0	0	294	2.4%	110	12,106	0	10	12,117	541	0	0	541	4.5%
4001	Bluffview Montessori	216	7,158	2,233	0	9,391	166	0	0	166	1.8%	216	7,151	2,395	0	9,546	300	0	0	302	3.2%
4003	New Heights , Inc.	112	8,448	3,658	0	12,106	198	0	0	198	1.6%	123	8,506	3,895	0	12,401	366	0	0	366	2.9%
4004	Cedar Riverside Comr	158	10,170	4,114	0	14,284	788	0	87	875	6.1%	296	9,928	4,389	0	14,316	408	0	46	769	5.4%
4005	Metro Deaf	53	10,750	184,328	0	195,077	243	0	0	243	0.1%	42	12,294	197,224	0	209,519	498	0	0	498	0.2%
4007	Minnesota New Count	206	8,336	5,424	0	13,760	190	0	0	190	1.4%	198	8,264	5,804	0	14,067	345	0	0	345	2.5%
4008	Pact Charter	671	7,893	2,139	1	10,032	180	0	0	180	1.8%	688	7,897	2,299	1	10,197	329	0	0	330	3.2%
4011	Athlos Leadership Aca	918	8,916	2,675	0	11,591	204	0	0	204	1.8%	924	8,955	2,862	0	11,817	373	0	0	375	3.2%
4015	Community Of Peace	885	9,607	2,627	3	12,236	426	0	41	467	3.8%	940	9,676	2,822	2	12,501	411	0	39	650	5.2%
4016	World Learner Charter	216	7,127	2,318	0	9,445	164	0	0	164	1.7%	235	7,122	2,484	0	9,605	297	0	0	300	3.1%
4017	Minnesota Transitions	3,387	10,775	1,660	0	12,435	252	0	0	252	2.0%	2,395	10,796	1,768	0	12,564	453	0	0	458	3.6%
4018	Achieve Language Ac	423	8,715	1,580	0	10,295	696	0	50	746	7.2%	435	8,684	1,690	0	10,374	345	0	9	865	8.3%
4020	Duluth Academy	1,065	7,928	6,778	0	14,706	183	0	0	183	1.2%	1,065	7,925	7,258	0	15,183	336	0	0	336	2.2%
4025	Cyber Village Academ	195	8,824	7,164	0	15,988	203	0	0	203	1.3%	174	8,797	7,652	0	16,449	365	0	0	368	2.2%
4026	E.C.H.O. Charter	73	10,784	4,420	0	15,204	249	0	0	249	1.6%	82	10,725	4,738	0	15,463	456	0	0	462	3.0%
4027	Higher Ground Acade	1,125	11,177	660	0	11,837	267	0	0	267	2.3%	1,206	11,182	707	0	11,889	476	0	0	484	4.1%
4029	St. Paul City	612	10,268	6,097	0	16,365	560	0	65	625	3.8%	737	10,307	6,532	0	16,839	441	0	56	775	4.6%
4031	Jennings Community I	85	11,004	2,843	0	13,847	263	0	0	263	1.9%	232	9,601	2,956	0	12,556	413	0	0	413	3.3%
4032	Harvest Preparatory	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4035	Life Prep	310	8,977	6,336	0	15,313	584	0	75	660	4.3%	397	9,084	6,811	0	15,895	374	0	64	751	4.7%
4036	Face To Face Academ	86	11,717	4,808	0	16,525	282	0	0	282	1.7%	85	11,839	5,157	0	16,996	524	0	0	524	3.1%
4038	Sojourner Truth Acade	365	10,349	6,167	0	16,516	651	0	83	734	4.4%	434	10,183	6,577	0	16,760	447	0	72	871	5.2%
4039	High School For Recc	325	10,792	4,297	0	15,089	255	0	0	255	1.7%	239	12,387	4,716	0	17,103	546	0	0	546	3.2%

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Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
4043	Math And Science Academy	492	7,989	1,719	0	9,708	181	0	0	181	1.9%	486	7,997	1,842	0	9,839	332	0	0	333	3.4%
4049	Northwest Passage High	160	8,950	5,019	0	13,969	206	0	0	206	1.5%	162	8,941	5,371	0	14,312	373	0	0	376	2.6%
4050	Lafayette Charter	62	8,049	911	0	8,959	186	0	0	186	2.1%	61	7,993	976	0	8,968	339	0	0	339	3.8%
4053	North Lakes Academy	692	7,941	2,868	5	10,814	183	0	0	183	1.7%	824	7,986	3,075	4	11,065	337	0	0	337	3.0%
4054	La Crescent Montessori	89	7,430	1,926	0	9,357	169	0	0	169	1.8%	93	7,509	2,062	0	9,571	314	0	0	314	3.3%
4055	Nerstrand Charter	150	7,378	4,275	0	11,653	166	0	0	166	1.4%	172	7,360	4,584	0	11,945	306	0	0	306	2.6%
4056	Rochester Off-Campus	70	10,172	3,831	0	14,002	242	0	0	242	1.7%	70	10,177	4,104	0	14,280	444	0	0	444	3.1%
4057	El Colegio Charter	135	10,409	3,643	3	14,056	257	0	0	257	1.8%	216	10,260	3,902	2	14,163	449	0	0	453	3.2%
4058	Schoolcraft Learning Center	195	7,323	5,064	0	12,387	168	0	0	168	1.4%	190	7,380	5,440	0	12,820	311	0	0	311	2.4%
4059	Crosslake Community	268	9,119	2,044	0	11,163	213	0	0	213	1.9%	228	8,645	2,169	0	10,814	365	0	0	365	3.4%
4064	Riverway Learning Center	119	9,536	3,001	0	12,537	563	0	23	586	4.7%	122	9,478	3,203	0	12,682	409	0	6	759	6.0%
4066	Kato Charter	68	8,983	2,771	0	11,754	215	0	0	215	1.8%	73	8,957	2,962	0	11,919	382	0	0	382	3.2%
4067	Aurora Charter	440	10,249	2,702	0	12,950	405	0	26	430	3.3%	485	10,421	2,888	0	13,309	418	0	23	613	4.6%
4068	Excell Academy Charter	511	10,167	3,380	0	13,547	905	0	136	1,041	7.7%	647	10,027	3,611	0	13,637	433	0	44	1,023	7.5%
4070	Hope Community Academy	693	10,063	973	0	11,037	235	0	0	235	2.1%	721	10,292	1,051	0	11,344	422	0	0	434	3.8%
4073	Academia Cesar Chavez	545	8,260	2,074	0	10,334	587	0	81	668	6.5%	545	8,303	2,217	0	10,520	328	0	81	833	7.9%
4074	Afsa High	520	8,539	4,172	6	12,717	199	0	0	199	1.6%	605	8,526	4,463	5	12,994	363	0	0	363	2.8%
4075	Avalon	254	8,570	6,984	5	15,559	197	0	0	197	1.3%	253	8,586	7,478	5	16,068	358	0	0	360	2.2%
4077	Twin Cities International	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4078	Minnesota International	1,135	11,103	1,276	0	12,379	267	0	0	267	2.2%	1,130	11,151	1,367	0	12,518	454	0	0	475	3.8%
4079	Friendship Academy Of	365	8,835	2,757	0	11,593	214	0	0	214	1.8%	478	8,852	2,950	0	11,802	394	0	0	394	3.3%
4080	Pillager Area Charter	45	10,127	2,099	0	12,226	234	0	0	234	1.9%	47	10,092	2,243	0	12,335	427	0	0	427	3.5%
4081	Discovery Faribault	57	10,070	3,990	0	14,060	238	0	0	238	1.7%	60	10,026	4,268	0	14,294	419	0	0	427	3.0%
4082	Bluesky Charter	495	9,216	1,664	0	10,881	211	0	0	211	1.9%	365	9,795	1,804	0	11,599	411	0	0	412	3.6%
4083	Ridgeway Community	102	6,977	1,827	0	8,804	157	0	0	157	1.8%	99	7,042	1,959	0	9,001	291	0	0	296	3.3%
4084	North Shore Community	350	7,679	1,630	0	9,309	177	0	0	177	1.9%	335	7,774	1,751	0	9,526	326	0	0	326	3.4%
4085	Harbor City International	220	8,757	2,999	19	11,776	201	0	0	201	1.7%	220	8,775	3,218	19	12,011	369	0	0	369	3.1%
4087	Sage Academy Charter	76	9,340	6,255	0	15,595	218	0	0	218	1.4%	77	9,338	6,695	0	16,033	389	0	0	396	2.5%
4088	Urban Academy Charter	506	10,817	1,968	0	12,786	571	0	64	635	5.0%	547	11,132	2,119	0	13,251	479	0	61	848	6.4%
4089	New City	301	7,903	1,543	0	9,446	186	0	0	186	2.0%	284	8,106	1,661	0	9,767	347	0	0	349	3.6%
4090	Prairie Creek Community	180	6,853	2,893	0	9,746	155	0	0	155	1.6%	180	6,853	3,098	0	9,951	285	0	0	285	2.9%
4091	Arcadia Charter	121	8,159	7,860	0	16,018	186	0	0	186	1.2%	139	8,164	8,403	0	16,568	336	0	0	339	2.0%
4092	Watershed High	45	9,400	4,438	0	13,838	222	0	0	222	1.6%	81	9,089	4,686	0	13,775	393	0	0	393	2.9%
4093	New Century Academy	120	9,522	6,414	0	15,936	218	0	0	218	1.4%	120	9,503	6,868	0	16,370	401	0	0	401	2.4%
4095	Trio Wolf Creek Ancient	159	8,183	1,260	0	9,443	187	0	0	187	2.0%	159	8,180	1,350	0	9,530	343	0	0	343	3.6%
4097	Partnership Academy,	483	10,390	6,066	0	16,456	428	0	36	464	2.8%	501	10,419	6,492	0	16,911	418	0	35	655	3.9%
4098	Nova Classical Academy	992	7,741	1,463	4	9,208	177	0	0	177	1.9%	990	7,735	1,566	4	9,305	323	0	0	324	3.5%

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Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
4100	Great Expectations	120	7,041	6,768	0	13,809	163	0	0	163	1.2%	126	7,076	7,254	0	14,331	301	0	0	301	2.1%
4102	Minnesota Internship C	403	11,997	3,215	0	15,213	294	0	0	294	1.9%	391	12,091	3,446	0	15,537	541	0	0	542	3.5%
4103	Hmong College Prep /	2,350	10,266	1,238	2	11,506	248	0	0	248	2.2%	2,283	10,364	1,327	2	11,693	443	0	0	452	3.9%
4104	Paladin Career And Te	205	10,745	6,543	0	17,288	257	0	0	257	1.5%	237	10,537	6,966	0	17,503	459	0	0	461	2.6%
4105	Great River	734	7,926	4,088	0	12,014	181	0	0	181	1.5%	703	7,934	4,375	0	12,309	333	0	0	333	2.7%
4106	Treknorth High	245	8,670	3,527	6	12,203	196	0	0	196	1.6%	252	8,624	3,773	6	12,403	360	0	0	360	2.9%
4107	Voyageurs Expedition	112	10,210	4,456	0	14,665	236	0	0	236	1.6%	118	10,239	4,779	0	15,017	436	0	0	436	2.9%
4110	Main Street Performin	340	8,561	2,261	0	10,822	197	0	0	197	1.8%	349	8,568	2,418	0	10,987	360	0	0	361	3.3%
4111	Augsburg Fairview Ac	112	10,850	4,335	0	15,185	263	0	0	263	1.7%	126	10,969	4,654	0	15,623	490	0	0	490	3.1%
4112	St Paul Conservatory	410	8,526	775	0	9,302	195	0	0	195	2.1%	404	8,533	831	0	9,365	359	0	0	359	3.8%
4113	Spero Academy	165	7,510	58,156	0	65,667	173	0	0	173	0.3%	188	7,521	62,224	0	69,746	313	0	0	316	0.5%
4116	Lakes International La	1,316	7,275	1,979	0	9,254	167	0	0	167	1.8%	1,360	7,307	2,123	0	9,430	307	0	0	307	3.3%
4118	Kaleidoscope Charter	620	7,436	2,806	0	10,242	168	0	0	168	1.6%	715	7,546	3,002	0	10,548	313	0	0	313	3.0%
4119	Academic Arts High	80	9,121	9,589	0	18,710	210	0	0	210	1.1%	77	8,800	10,178	0	18,978	370	0	0	370	1.9%
4120	St. Croix Preparatory /	1,195	7,372	2,219	0	9,590	170	0	0	170	1.8%	1,181	7,400	2,378	0	9,778	312	0	0	312	3.2%
4121	Ubah Medical Academ	320	11,612	1,213	23	12,848	291	0	0	291	2.3%	328	11,523	1,296	23	12,842	515	0	0	518	4.0%
4122	Eagle Ridge Academy	1,475	7,647	1,375	0	9,022	177	0	0	177	2.0%	1,516	7,673	1,473	0	9,147	324	0	0	326	3.6%
4124	Beacon Academy	708	7,669	4,239	0	11,907	177	0	0	177	1.5%	852	7,673	4,545	0	12,218	325	0	0	326	2.7%
4126	Prairie Seeds Academ	775	9,666	1,553	0	11,219	233	0	0	233	2.1%	767	9,694	1,663	0	11,357	414	0	0	423	3.7%
4127	Team Academy	119	7,874	4,473	0	12,346	184	0	0	184	1.5%	122	8,049	4,849	0	12,898	340	0	0	344	2.7%
4131	Metro School Charter	500	11,671	5,238	0	16,909	289	0	0	289	1.7%	536	11,754	5,611	0	17,365	503	0	0	520	3.0%
4132	Twin Cities Academy I	615	9,023	3,590	3	12,616	208	0	0	208	1.6%	731	9,011	3,838	2	12,852	381	0	0	382	3.0%
4135	Rochester Math And S	520	10,409	3,625	0	14,034	255	0	0	255	1.8%	602	10,395	3,880	0	14,275	450	0	0	460	3.2%
4137	Swan River Montesso	147	7,163	4,983	0	12,146	163	0	0	163	1.3%	159	7,150	5,327	0	12,477	299	0	0	299	2.4%
4138	Milroy Area Charter	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4139	Loveworks Academy F	150	10,634	5,376	0	16,011	261	0	0	261	1.6%	155	10,591	5,743	0	16,335	478	0	0	478	2.9%
4140	Yinghua Academy	831	7,442	979	0	8,421	172	0	0	172	2.0%	835	7,469	1,046	0	8,515	315	0	0	316	3.7%
4142	Stride Academy Chart	513	8,935	1,592	0	10,527	215	0	0	215	2.0%	553	9,005	1,710	0	10,715	373	0	0	387	3.6%
4143	New Millennium Acade	780	9,524	1,348	0	10,873	234	0	0	234	2.2%	785	9,524	1,444	0	10,968	395	0	0	414	3.8%
4144	Green Isle Community	55	7,133	3,945	0	11,078	164	0	0	164	1.5%	62	7,088	4,215	0	11,303	286	0	0	294	2.6%
4145	Birch Grove Communi	30	8,791	6,281	0	15,072	206	0	0	206	1.4%	23	8,592	6,669	0	15,261	361	0	0	361	2.4%
4146	Northern Lights Comm	95	10,802	8,216	0	19,018	256	0	0	256	1.3%	97	10,855	8,813	0	19,668	472	0	0	472	2.4%
4150	Minnesota Online High	206	8,567	2,939	0	11,506	195	0	0	195	1.7%	248	8,552	3,121	0	11,673	358	0	0	358	3.1%
4151	Edvisions Off Campus	105	8,744	2,836	0	11,581	199	0	0	199	1.7%	105	8,746	3,037	0	11,783	365	0	0	365	3.1%
4152	Twin Cities German In	636	7,392	3,309	0	10,701	169	0	0	169	1.6%	684	7,432	3,546	0	10,978	312	0	0	313	2.8%
4153	Dugsi Academy	330	12,501	3,479	0	15,980	324	0	0	324	2.0%	299	11,861	3,691	0	15,552	507	0	0	536	3.4%
4155	Naytahwaush Commu	136	9,307	5,312	0	14,619	221	0	0	221	1.5%	132	9,472	5,702	0	15,174	415	0	0	415	2.7%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
4159	Seven Hills Preparato	1,135	7,489	2,914	0	10,403	175	0	0	175	1.7%	1,137	7,492	3,122	0	10,614	316	0	0	319	3.0%
4160	Spectrum High	810	8,446	985	30	9,460	191	0	0	191	2.0%	830	8,438	1,055	29	9,522	350	0	0	351	3.7%
4161	New Discoveries Mont	230	8,441	13,499	0	21,940	342	0	30	372	1.7%	230	8,557	14,578	0	23,135	364	0	30	546	2.4%
4162	Southside Family Cha	118	8,231	3,988	0	12,219	196	0	0	196	1.6%	106	8,244	4,261	0	12,505	351	0	0	356	2.8%
4163	Learning For Leaders	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4164	Laura Jeffrey Academ	90	7,939	10,719	0	18,657	180	0	0	180	1.0%	92	7,886	11,516	0	19,402	329	0	0	329	1.7%
4166	East Range Academy	140	12,276	3,362	0	15,638	297	0	0	297	1.9%	134	12,324	3,602	0	15,926	548	0	0	548	3.4%
4167	International Spanish	332	6,718	1,894	0	8,612	155	0	0	155	1.8%	342	6,724	2,029	0	8,753	284	0	0	284	3.2%
4168	Glacial Hills Elementa	91	7,631	3,652	0	11,283	178	0	0	178	1.6%	93	7,641	3,911	0	11,551	327	0	0	327	2.8%
4169	Stonebridge World	316	9,989	6,019	0	16,008	596	0	74	670	4.2%	335	10,058	6,450	0	16,508	444	0	47	840	5.1%
4170	Hiawatha Academies	2,069	9,920	4,227	0	14,147	243	0	0	243	1.7%	2,589	9,869	4,536	0	14,404	426	0	0	435	3.0%
4171	Noble Academy	997	9,176	351	0	9,527	244	0	5	249	2.6%	1,123	9,198	377	0	9,575	388	0	4	425	4.4%
4172	Clarkfield Charter	43	7,749	2,158	0	9,907	176	0	0	176	1.8%	56	7,445	2,275	0	9,720	310	0	0	310	3.2%
4177	Minisinaakwaang Lea	43	10,200	14,103	0	24,303	243	0	0	243	1.0%	57	10,120	14,958	0	25,078	436	0	0	436	1.7%
4178	Lincoln International	150	11,998	989	2	12,989	299	0	0	299	2.3%	142	12,544	1,068	2	13,614	526	0	0	553	4.1%
4181	Community School O	1,540	10,368	1,057	0	11,425	394	0	29	423	3.7%	1,630	10,459	1,134	0	11,592	436	0	28	621	5.4%
4183	Lionsgate Academy	381	8,644	59,047	0	67,691	196	0	0	196	0.3%	403	8,696	63,176	0	71,872	361	0	0	361	0.5%
4184	Aspen Academy	735	6,912	2,025	0	8,938	159	0	0	159	1.8%	841	6,896	2,171	0	9,067	288	0	0	290	3.2%
4185	Davinci Academy	966	7,501	2,321	0	9,822	171	0	0	171	1.7%	998	7,526	2,489	0	10,015	314	0	0	315	3.1%
4186	Global Academy	454	10,489	3,572	0	14,060	258	0	0	258	1.8%	454	10,472	3,822	0	14,294	452	0	0	463	3.2%
4187	Natural Science Acad	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4188	Cologne Academy	719	7,565	4,110	0	11,675	173	0	0	173	1.5%	732	7,588	4,403	0	11,991	316	0	0	317	2.6%
4189	Bright Water Elementa	187	7,883	11,722	0	19,605	184	0	0	184	0.9%	241	7,923	12,588	0	20,511	342	0	0	344	1.7%
4190	Rivers Edge Academy	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4191	Kipp Minnesota Chart	804	9,548	6,897	0	16,446	232	0	0	232	1.4%	945	9,639	7,394	0	17,033	429	0	0	430	2.5%
4192	Best Academy	745	10,399	6,740	0	17,139	257	0	0	257	1.5%	758	10,441	7,220	0	17,661	459	0	0	467	2.6%
4193	College Preparatory E	297	10,277	3,830	0	14,108	254	0	0	254	1.8%	273	10,743	4,130	0	14,873	443	0	0	468	3.1%
4194	Cannon River Stem	350	7,613	1,942	0	9,555	174	0	0	174	1.8%	350	7,604	2,081	0	9,684	317	0	0	318	3.3%
4195	Oshki Ogimaag Chart	25	11,272	6,476	0	17,747	252	0	0	252	1.4%	27	11,219	6,925	0	18,144	460	0	0	489	2.7%
4198	Discovery Woods Mor	144	7,083	1,366	0	8,449	160	0	0	160	1.9%	223	7,024	1,461	0	8,486	293	0	0	295	3.5%
4199	Parnassus Preparator	1,265	7,954	1,074	2	9,029	184	0	0	184	2.0%	1,218	7,938	1,149	2	9,089	332	0	0	335	3.7%
4200	Step Academy Charte	620	9,520	1,226	0	10,745	227	0	0	227	2.1%	660	9,532	1,312	0	10,845	411	0	0	414	3.8%
4201	Cornerstone Montessc	138	7,770	6,291	0	14,061	181	0	0	181	1.3%	144	7,744	6,726	0	14,470	325	0	0	329	2.3%
4204	Rochester Stem Acad	125	12,133	2,532	0	14,665	300	0	0	300	2.0%	126	12,221	2,716	0	14,937	530	0	0	544	3.6%
4205	Hennepin Elementary	441	10,658	4,094	0	14,752	266	0	0	266	1.8%	465	10,841	4,401	0	15,242	460	0	0	480	3.2%
4207	Vermilion Country	35	11,174	4,915	0	16,090	266	0	0	266	1.7%	30	11,289	5,269	0	16,559	489	0	0	489	3.0%
4208	Nasha Shkola Charter	130	9,386	857	0	10,243	228	0	0	228	2.2%	143	9,399	917	0	10,316	385	0	0	404	3.9%

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Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
4209	Mastery	150	9,558	8,707	0	18,266	233	0	0	233	1.3%	199	9,802	9,384	0	19,186	437	0	0	440	2.3%
4210	Upper Mississippi Aca	291	8,446	5,194	0	13,641	194	0	0	194	1.4%	316	8,441	5,538	0	13,979	354	0	0	354	2.5%
4212	West Side Summit Ch	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4213	Prodeo Academy	888	9,500	5,833	0	15,333	640	0	61	701	4.6%	974	9,413	6,245	0	15,659	414	0	4	807	5.2%
4215	Sejong Academy Of M	167	13,415	2,533	0	15,949	853	0	107	960	6.0%	165	11,815	2,654	0	14,469	496	0	102	1,163	8.0%
4217	Technical Academies	132	10,080	7,254	0	17,333	234	0	0	234	1.3%	132	10,072	7,764	0	17,836	430	0	0	430	2.4%
4218	Venture Academy	330	11,472	7,106	0	18,577	281	0	0	281	1.5%	319	11,583	7,616	0	19,199	517	0	0	519	2.7%
4219	Northeast College Pre	392	10,594	4,969	0	15,564	262	0	0	262	1.7%	387	10,896	5,347	0	16,243	464	0	0	482	3.0%
4220	Agamim Classical Aca	364	7,474	4,074	0	11,548	174	0	0	174	1.5%	390	7,486	4,374	0	11,860	311	0	0	317	2.7%
4221	Discovery Charter	316	7,742	1,090	0	8,832	178	0	0	178	2.0%	454	8,002	1,165	0	9,167	333	0	0	336	3.7%
4223	Saint Cloud Math And	259	10,137	2,468	0	12,604	252	0	0	252	2.0%	261	10,362	2,655	0	13,017	430	0	0	454	3.5%
4224	Star Of The North Aca	158	9,645	2,006	0	11,651	232	0	0	232	2.0%	160	9,721	2,154	0	11,875	416	0	0	424	3.6%
4225	Universal Academy Cl	440	10,616	1,085	0	11,701	617	0	58	675	5.8%	497	10,449	1,159	0	11,608	437	0	51	834	7.2%
4226	Bdote Learning Cente	135	9,174	13,903	0	23,077	221	0	0	221	1.0%	154	9,244	14,904	0	24,148	410	0	0	410	1.7%
4227	Art And Science Acad	369	7,479	3,139	0	10,619	171	0	0	171	1.6%	387	7,479	3,365	0	10,844	315	0	0	315	2.9%
4228	Woodbury Leadership	607	7,421	1,373	0	8,794	170	0	0	170	1.9%	646	7,458	1,473	0	8,932	312	0	0	313	3.5%
4229	Jane Goodall Environr	110	8,540	6,927	0	15,467	194	0	0	194	1.3%	110	8,543	7,439	0	15,982	357	0	0	357	2.2%
4230	Minnesota Early Learn	260	9,232	3,520	0	12,752	1,080	0	174	1,254	9.8%	312	9,087	3,755	0	12,843	397	0	35	1,177	9.2%
4231	Minnesota Math And S	545	11,264	1,200	0	12,464	276	0	0	276	2.2%	567	11,433	1,288	0	12,721	498	0	0	507	4.0%
4232	Summit Charter	140	10,102	2,569	0	12,671	251	0	0	251	2.0%	140	10,214	2,756	0	12,970	443	0	0	456	3.5%
4233	Level Up Academy	243	7,478	5,800	0	13,277	174	0	0	174	1.3%	397	7,521	6,235	0	13,757	319	0	0	320	2.3%
4235	Flex Academy	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4237	Metro Education For F	110	11,247	3,315	1	14,563	275	0	0	275	1.9%	181	9,723	3,445	1	13,168	417	0	0	422	3.2%
4238	Rochester Beacon Ac	134	8,302	12,622	0	20,924	191	0	0	191	0.9%	135	8,328	13,506	0	21,834	353	0	0	353	1.6%
4239	Tesfa International	200	10,157	3,749	0	13,906	243	0	0	243	1.7%	225	11,014	4,058	0	15,072	441	0	0	465	3.1%
4240	New Century	375	11,456	1,746	0	13,203	286	0	0	286	2.2%	398	11,399	1,867	0	13,266	480	0	0	503	3.8%
4243	North Metro Flex Aca	280	9,077	4,290	0	13,366	220	0	0	220	1.6%	294	9,214	4,607	0	13,820	398	0	0	404	2.9%
4244	Fit Academy	400	7,725	3,557	0	11,283	181	0	0	181	1.6%	580	7,926	3,802	0	11,729	336	0	0	336	2.9%
4246	Big Picture Twin Cities	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4248	T.R.U.T.H. Preparator	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4249	Sankofa Underground	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4250	Athlos Academy Of Sa	661	9,218	1,665	0	10,883	222	0	0	222	2.0%	660	9,264	1,785	0	11,049	387	0	0	399	3.6%
4253	Phoenix Academy Cha	115	7,219	1,625	0	8,844	163	0	0	163	1.8%	115	7,217	1,739	0	8,957	299	0	0	303	3.4%
4254	Marine Area Commun	220	7,064	4,896	0	11,960	163	0	0	163	1.4%	251	7,069	5,222	0	12,290	300	0	0	300	2.4%
4255	Skyline Math And Scie	290	10,336	3,821	0	14,157	260	0	0	260	1.8%	323	10,462	4,105	0	14,567	446	0	0	466	3.2%
4258	The Journey School	70	11,650	3,121	0	14,771	289	0	0	289	2.0%	68	9,679	3,237	0	12,916	423	0	0	430	3.3%
4261	Scitech Academy Cha	193	12,859	2,237	0	15,096	372	0	0	372	2.5%	153	11,156	2,203	0	13,359	504	0	0	504	3.8%

PRELIMINARY DRAFT: 2021 1st Special Session E12 Omnibus: General Education at 2.45% and 2%, Special Ed + Onetime Aid in FY 22 and Other Programs Compared to Base

Dist No.	District Name	FY 22										FY 23									
		Adjusted Pupils (adm)	Base Gen Ed /pupil	Base Spec Ed /pupil	Base Other /pupil	Base Tot Revenue /pupil	SS Gen Ed over Base	SS Special Ed over Base	SS Other over Base	SS Total over Base	SS% change	Adjusted Pupils (adm)	Base Gen Ed /pupil	Spec Ed /pupil	Other Rev /pupil	Base Tot Revenue /pupil	Gen Ed Conf over Base	SS Spec Ed over Base	SS Other over Base	SS Total over Base	SS % change
1	Statewide	872,980	10,090	2,100	156	12,346	217	12	8	237	1.9%	878,457	10,247	2,231	155	12,634	358	0	9	391	3.1%
4263	Progeny Academy Ch	80	9,793	3,113	0	12,906	244	0	0	244	1.9%	267	8,189	3,270	0	11,459	353	0	0	356	3.1%
4264	Gateway Stem Acade	220	11,351	1,627	0	12,978	283	0	0	283	2.2%	207	11,438	1,739	0	13,176	476	0	0	502	3.8%
4265	Minnesota Wildflower	10	13,260	0	0	13,260	3,684	0	548	4,232	31.9%	10	9,107	0	0	9,107	356	0	548	4,354	47.8%
4266	Three Rivers Montess	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4267	Horizon Science Acad	70	11,839	3,631	0	15,470	301	0	0	301	1.9%	63	11,348	3,851	0	15,199	492	0	0	513	3.4%
4268	Great Oaks Academy	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4269	Quantum Steam Acad	105	9,586	1,591	0	11,176	218	0	0	218	1.9%	186	9,354	958	0	10,312	403	0	0	415	4.0%
4271	Aurora Waasakone Co	138	7,505	3,908	0	11,413	174	0	0	174	1.5%	181	7,473	4,188	0	11,662	320	0	0	320	2.7%
4273	Modern Montessori Ch	168	7,201	2,984	0	10,185	166	0	0	166	1.6%	204	7,176	3,213	0	10,389	299	0	0	302	2.9%
4274	East-West Internation	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4275	St. Paul School Of No	160	7,786	3,959	0	11,745	182	0	0	182	1.6%	136	7,502	4,208	0	11,710	318	0	0	318	2.7%
4276	Notre Ecole Academy	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4277	Metro Tech Academy	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4282	Innovation Sci & Tech	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4998	Crosswinds	0	0	0	0	0	0	0	0	0	0.0%	0	0	0	0	0	0	0	0	0	0.0%
4999	Mde Cht Est (Fudge)	1,302	8,093	3,303	0	11,395	-942	0	-9	-951	-8.3%	1,365	7,993	2,030	0	10,024	336	0	-9	-781	-7.8%

Federal COVID Relief Funds Summary

CARES Act	Coronavirus Relief Funds (CRF)	Response and Relief Act (CRSSA)	The American Rescue Plan Act (ARPA)
<p>ESSER I: \$ \$13.5 billion GEERS I: \$3 billion</p> <p>Allocated to MN ESSER I: \$140 million* GEERS I: \$38 million</p> <p>Timing: Through September 30, 2022</p> <p>Allowable uses:</p> <ul style="list-style-type: none"> • Activities authorized by federal education law • Activities needed to address needs with unique needs • Developing procedures • Training for staff for sanitization preparedness • Purchasing supplies to sanitize • Planning for school closure • Meals • Technology • Guidance • Educational technology • Mental health services • Summer learning • Other activities required 	<p>\$244,800,000</p> <p>Allocated to MN To be allocated by Governor Walz</p> <p>Allowable uses:</p> <ul style="list-style-type: none"> • Digital Navigators • Devices and internet access • Tutors/mentors • Translation • School age care • Social Emotional Learning (SEL) • Professional Development 	<p>ESSER II: \$54.3 billion GEERS II: \$4.1 billion (1/2 private)</p> <p>Allocated to MN ESSER II: \$588,036,257 million* GEERS II: \$61 million (\$19m public schools/\$42 for non-public schools)</p> <p>Timing: Through September 30, 2023</p> <p>Allowable uses: Same as the ESSER I funds, with addition to:</p> <ul style="list-style-type: none"> • Addressing learning loss among students • Reducing class size • Additional days or longer hours of instruction • PPE for staff • Summer opportunities • Funded through membership hours • School facility repairs and improvements includes inspection, testing, maintenance, repair, replacement, and upgrade to improve the indoor air quality in schools 	<p>Provides \$122.7 billion for K-12 for the safe reopening of schools whether they are learning in-person, remotely, or a hybrid and to make up for learning loss for those who are most impacted by COVID.</p> <p>Allocated to MN ESSER III: \$1.3 billion (about 1% of federal package)</p> <p>Timing: Through September 30, 2024</p> <p>Distribution: *State MUST allocate at least 90% of their funding to local school districts based on the state formula prescribed by Title 1 of ESSA, 9.5% may be used for State activities and may reserve .5% for administration</p> <p>State Uses (\$132 million):</p> <ul style="list-style-type: none"> • At least 5% (\$66 million) to address learning loss; • At least 1% (\$13 million) for summer enrichment programs; • At least 1% (\$13 million) for evidenced-based after school programs; • Remainder of these funds to be used for statewide activities identified by the state, which 2.5% (\$33 million). These funds are NOT released by the legislature as of yet. <p>Local Uses of Funds: Schools receiving ESSER funding are required to use at least 20% of their allocation to address learning loss.</p> <p>Allowable uses: Same as the previous relief bills with the addition of: repairing ventilation systems, reducing class sizes for social distancing, purchasing PPE, and hiring additional staff to support students.</p> <ul style="list-style-type: none"> • \$52 million for special education early intervention • \$8.6 million to support the needs of MN homeless students • \$7.2 billion to nationally connect to students and staff to broadband and devices



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2. UPCOMING ACTION ITEMS

2.A. Annual Review and Approval of LTFM 10-year Plan

FY 23 Long-Term Facilities Maintenance (LTFM) Ten-Year Revenue Projection				Revised 5/12/2021										
110	<= Type in School District Number													
	WACONIA PUBLIC SCHOOL DISTRICT		Change only											
			if requiring levy adjustments	Payable 2021 LLC Certification	Current Estimate									
Calculations for Ten Year Projection		Pay 21												
		LLC #	FY 2021	FY 2022	FY 2022	FY 2023	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031
1	Type your district number in cell A2 (Minneapolis = 1.2)													
2	Type APU, health and safety and alternative facilities project, and bond estimates in lines 6a, 14, 16b to 18, 20, 21, 26, 27 and 50b													
3	Type debt excess, intermediate/coop district, and revenue reduction data in lines 13, 15, 23, 31, and 33													
4	Look-up data from following tabs													
5	Initial Formula Revenue													
6	Current year APU	57	4,538.00	4,561.62	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56
6a	Additional Pre-K Pupil Units (line 19 of Pre-K application)													
6b	Total Adjusted Pupil Units = (6) + (6a)			4,561.62	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56
7	District average building age (uncapped)	451	23.76	23.76	24.76	25.76	26.76	27.76	28.76	29.76	30.76	31.76	32.76	
8	Formula allowance		\$ 380.00	\$ 380.00	\$ 380.00	\$ 380.00	\$ 380.00	\$ 380.00	\$ 380.00	\$ 380.00	\$ 380.00	\$ 380.00	\$ 380.00	
9	Building age ratio = (Lesser of 1 or (7) / 35)	452		0.67886	0.70743	0.73600	0.76457	0.79314	0.82171	0.85029	0.87886	0.90743	0.93600	
10	Initial revenue = (6) * (8) * (9)	453	1,170,648	1,176,742	1,230,015	1,279,693	1,329,370	1,379,048	1,428,725	1,478,403	1,528,080	1,577,758	1,627,435	
11	Added revenue for Eligible H&S Projects > \$100,000 / site													
12	Debt service for existing Alt facilities H&S bonds (1B) - gross before debt excess	702												
13	Debt Excess related to Debt service for existing Alt facilities H&S bonds (1B)	756												
14	Debt service for portion of existing Alt facilities bonds from line (22) attributable to eligible H&S Projects > \$100,000 per site (1A)	701												
15	Debt Excess related to Debt service for portion of existing Alt facilities bonds attributable to eligible H&S Projects > \$100,000 per site (1A)	755												
16a	Existing Net debt service for LTFM bonds for eligible new H&S projects > \$100,000 / site = (principal + interest)*1.05 - portion of bond paid by initial revenue from "IAQFAA Bonds" tab			905,520	789,390	769,755	928,725	569,730	338,310	321,300				
16b	New debt service for LTFM bonds for eligible new H&S projects > \$100,000 / site = (principal + interest)*1.05 - portion of bond paid by initial revenue													
17	Net debt service for LTFM bonds for eligible new H&S projects > \$100,000 / site = (principal + interest)*1.05 - portion of bond paid by initial revenue = (16a) + (16b)	767		905,520	789,390	769,755	928,725	569,730	338,310	321,300				
18	Pay as you go revenue for eligible new H&S projects > \$100,000 / site	455												
19	Total additional revenue for eligible H&S projects > \$100,000 / site (12) - (13) + (14) - (15) + (17) + (18)	456	882,719	905,520	789,390	769,755	928,725	569,730	338,310	321,300				
	Added revenue for Pre-K remodeling (for VPK approvals only)													
20a	Net debt service for bonds approved for Pre-K remodeling	768												
20b	Pay as you go for projects approved for Pre-K remodeling	457												
20c	Total Pre-K revenue													
20d	Total New Law Revenue (10) + (19) + (20c)	458		2,082,262	2,019,405	2,049,448	2,258,095	1,948,778	1,767,035	1,799,703	1,528,080	1,577,758	1,627,435	

FY 23 Long-Term Facilities Maintenance (LTFM) Ten-Year Revenue Projection				REVISED 5/12/2021										
110	<= Type in School District Number													
WACONIA PUBLIC SCHOOL DISTRICT				Change only										
Calculations for Ten Year Projection				Pay 21	if requiring levy adjustments	Payable 2021 LLC Certification	Current Estimate							
	LLC #	FY 2021	FY 2022	FY 2022	FY 2023	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031	
Old Formula revenue														
21														
21	459		188,500	228,000	-	-	-	-	-	-	-	-	-	
22														
22	701			-	-	-	-	-	-	-	-	-	-	
23														
23				-	-	-	-	-	-	-	-	-	-	
24	765			-	-	-	-	-	-	-	-	-	-	
25	766			-	-	-	-	-	-	-	-	-	-	
26	460			-	-	-	-	-	-	-	-	-	-	
27														
27	463			-	-	-	-	-	-	-	-	-	-	
27a	767			905,520	789,390	769,755	928,725	569,730	338,310	321,300	-	-	-	
27b	769			-	-	-	-	-	-	-	-	-	-	
28														
28	466			198,188	207,160	215,527	223,894	232,261	240,627	248,994	257,361	265,728	274,094	
29														
29	467		1,268,381	1,331,708	996,550	985,282	1,152,619	801,991	578,937	570,294	257,361	265,728	274,094	
30														
30	468		2,053,367	2,082,262	2,019,405	2,049,448	2,258,095	1,948,778	1,767,035	1,799,703	1,528,080	1,577,758	1,627,435	
31														
31	469			-	-	-	-	-	-	-	-	-	-	
32														
32	470		2,053,367	2,082,262	2,019,405	2,049,448	2,258,095	1,948,778	1,767,035	1,799,703	1,528,080	1,577,758	1,627,435	
33														
33	471		21,639	-	-	-	-	-	-	-	-	-	-	
34														
34	472		2,075,006	2,082,262	2,019,405	2,049,448	2,258,095	1,948,778	1,767,035	1,799,703	1,528,080	1,577,758	1,627,435	
Aid and Levy Shares of Total Revenue														
35														
35				2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	
36	33		34,483,292	34,483,292	31,995,301	33,275,114	34,606,118	35,990,363	37,429,977	38,927,176	40,484,263	42,103,634	43,787,779	
37	54		4,438.23	4,438.21	4,463.40	4,478.81	4,561.62	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	4,575.56	
38	474		7,769.60	7,769.64	7,168.36	7,429.45	7,586.36	7,865.78	8,180.41	8,507.63	8,847.94	9,201.85	9,569.93	
39	475		9,105.95	9,105.95	9,556.02	10,153.52	10,452.22	10,870.00	11,305.00	11,757.00	12,227.00	12,716.00	13,225.00	
40	476		11,200.32	11,200.32	11,753.90	12,488.83	12,856.23	13,370.10	13,905.15	14,461.11	15,039.21	15,640.68	16,266.75	
41	477		69.37%	69.37%	60.99%	59.49%	59.01%	58.83%	58.83%	58.83%	58.83%	58.83%	58.83%	
42	478		30.63%	30.63%	39.01%	40.51%	40.99%	41.17%	41.17%	41.17%	41.17%	41.17%	41.17%	
43	473		1,724,440	1,733,416	1,738,713	1,738,713	1,738,713	1,738,713	1,738,713	1,738,713	1,528,080	1,577,758	1,627,435	
44	479		528,206	530,949	678,323	704,374	712,712	715,809	715,827	715,809	629,073	649,519	669,995	
45	481		-	-	-	-	-	-	-	-	-	-	-	
46	482		528,206	530,949	678,323	704,374	712,712	715,809	715,827	715,809	629,073	649,519	669,995	
47	485		1,546,801	1,551,313	1,341,082	1,345,074	1,545,383	1,232,969	1,051,208	1,083,894	899,007	928,239	957,440	
Debt Service Portion of Revenue (non-grandfather districts)														
48														
49	765+766+767+768			905,520	789,390	769,755	928,725	569,730	338,310	321,300	-	-	-	
50	769			649,478	651,840	654,360	650,370	651,630	652,050	651,840	651,210	650,108	653,783	
50b				-	-	-	-	-	-	-	-	-	-	
51	770			1,554,998	1,441,230	1,424,115	1,579,095	1,221,360	990,360	973,140	651,210	650,108	653,783	
52	486			1,554,998	1,441,230	1,424,115	1,579,095	1,221,360	990,360	973,140	651,210	650,108	653,783	
53	488			476,299	562,266	576,927	647,283	502,820	407,730	400,631	268,087	267,631	269,154	
54	489			1,078,699	878,964	847,188	931,812	718,540	582,630	572,509	383,123	382,476	384,628	
55	490			-	-	-	-	-	-	-	-	-	-	
General Fund Portion of Revenue (non-grandfather districts)														
56														
57	491			527,265	578,175	625,333	679,000	727,418	776,675	826,563	876,870	927,650	973,653	
58	492			178,419	297,483	314,598	159,618	517,353	748,353	765,573	876,870	927,650	973,653	
59	493			54,650	116,057	127,447	65,429	212,988	308,096	315,178	360,986	381,888	400,841	
60	494			123,769	181,426	187,150	94,189	304,364	440,257	450,395	515,884	545,763	572,812	
61	495			348,846	280,692	310,735	519,382	210,065	28,322	60,990	-	-	-	

FY 23 Long-Term Facilities Maintenance (LTFM) Ten-Year Revenue Projection				Revised 5/12/2021										
110	<= Type in School District Number													
	WACONIA PUBLIC SCHOOL DISTRICT		Change only											
			if requiring levy adjustments	Payable 2021 LLC Certification	Current Estimate									
<i>Calculations for Ten Year Projection</i>		Pay 21												
		LLC #	FY 2021	FY 2022	FY 2022	FY 2023	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031
62	Total General Fund Levy = (60) + (61)	496			472,615	462,118	497,885	613,572	514,429	468,579	511,385	515,884	545,763	572,812
Notes: 1. Underlevy on general fund equalized levy results in proportionate reduction in associated aid. 2. Total Debt Service revenue on line 49 must not exceed total LTFM revenue for individual district projects (line 30) for any of the 10 years in the plan. 3. For 1A districts with old Alt Facilities bonding, the amount on line 22 will reduce initial revenue on line 10, less the H & S portion entered on line 14.														

		Division of School Finance 1500 Highway 36 West Roseville, MN 55113-4266		Projects Only		ED - 02478-07	
Instructions: Enter estimated, allowable LTFM expenditures (Fund 01 and/or Fund 06 only) under Minnesota provided.							
District Info.		Enter Information					
District Name:		Waconia Public Schools					
District Number:		0110					
District Contact Name:		Todd Swanson					
Contact Phone #		952-442-0602					
Expenditure Categories							
		2029		2030		2031	
Health and Safety - this section excludes project costs in Category 2 of \$100,000 or more for which additional revenue is requested for Finance Codes 358, 363 and 366.							
Finance Code		Category (1)					
347		Physical Hazards					
349		Other Hazardous Materials					
352		Environmental Health and Safety Management					
358		Asbestos Removal and Encapsulation					
363		Fire Safety					
366		Indoor Air Quality					
		Total Health and Safety Capital Projects					
		\$237,000		\$244,500		\$249,500	
Health and Safety - Projects Costing \$100,000 or more per Project/Site/Year							
Finance Code		Category (2)					
358		Asbestos Removal and Encapsulation					
363		Fire Safety					
366		Indoor Air Quality					
		Total Health and Safety Capital Projects \$100,000 or More					
		\$0		\$0		\$0	
Remodeling for Approved Voluntary Pre-K under Minnesota Statutes, section 124D.151							
Finance Code		Category (3)					
355		Remodeling for prekindergarten (Pre-K) instruction approved by the commissioner.					
		Total Remodeling for Approved Voluntary Pre-K Projects					
		\$0		\$0		\$0	
Accessibility							
Finance Code		Category (4)					
367		Accessibility					
		Total Accessibility Projects					
		\$0		\$0		\$0	
Deferred Capital Expenditures and Maintenance Projects							
Finance Code		Category (5)					
368		Building Envelope					
369		Building Hardware and Equipment					
370		Electrical					
379		Interior Surfaces					
380		Mechanical Systems					
381		Plumbing					
382		Professional Services and Salary					
383		Roof Systems					
384		Site Projects					
		Total Deferred Capital Expense and Maintenance					
		\$620,000		\$660,000		\$700,000	
		Total Annual 10-Year Plan Expenditures		\$857,000		\$904,500	
		\$857,000		\$904,500		\$949,500	
Fund Balance Section							
Fund 01							
		Beginning Fund Balance 01-467-XX					
		\$115,253		\$135,123		\$158,274	
		LTFM Fiscal Year Revenue - Levy					
		\$515,884		\$545,763		\$572,812	
		LTFM Fiscal Year Revenue - AID if Applicable					
		\$360,986		\$381,888		\$400,841	
		LTFM Fiscal Year Revenue Other					
		\$0		\$0		\$0	
		LTFM Transfer IN from Fund 06 if applicable (see transfer guidance tab)					
		\$0		\$0		\$0	
		LTFM Transfer OUT from Fund 01 if applicable (see transfer guidance tab)					
		\$0		\$0		\$0	
		LTFM Transfer OUT if applicable - Special Legislation FY 20 and FY 21					
		\$0		\$0		\$0	
		LTFM Estimated Fiscal Year Expenditures					
		\$857,000		\$904,500		\$949,500	
		Ending Fiscal Year Fund Balance 01-467-XX		\$135,123		\$158,274	
		\$135,123		\$158,274		\$182,427	
Fund 06							
		Beginning Fund Balance 06-467-XX					
		\$0		\$0		\$0	
		LTFM Fiscal Year Bonded Revenue					
		\$0		\$0		\$0	
		LTFM Fiscal Year Revenue Other					
		\$0		\$0		\$0	
		LTFM Transfer IN from Fund 01 if applicable (see transfer guidance tab)					
		\$0		\$0		\$0	
		LTFM Transfer OUT from Fund 06 if applicable (see transfer guidance tab)					
		\$0		\$0		\$0	
		Other Transfers					
		\$0		\$0		\$0	
		LTFM Estimated Fiscal Year Expenditures					
		\$0		\$0		\$0	
		Ending Fiscal Year Fund Balance 06-467-XX		\$0		\$0	
		\$0		\$0		\$0	



Fiscal Year (FY) 2023 Application for Long-Term Facilities Maintenance Revenue Statement of Assurances

General Information: Minnesota school districts, intermediate school districts, cooperative districts, applying for Long-Term Facilities Maintenance revenue (LTFM) under Minnesota Statutes, section 123B.595 must annually complete the Application for Long-Term Facilities Maintenance Revenue – Statement of Assurances (ED-02477). The application must be submitted to the Minnesota Department of Education (MDE) by July 31, 2021. Submit to [Sarah C. Miller](mailto:Sarah.C.Miller@mde.state.mn.us) (MDE.Facilities@state.mn.us) along with other required LTFM documentation. **Do not mail a hard copy. Please email this form with other required documentation.**

Identification Information

Name of District or Cooperative:	District Number and Type:	Date Submitted:
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Statement of Assurances

1. All estimated expenditures included in the attached Ten-Year Plan Expenditure spreadsheet under Health and Safety and entered into the MDE Health and Safety data submission system are for allowed health and safety uses under Minnesota Statutes, section 123B.595, subdivision 10, paragraph (a), clause (3), Minnesota Statutes, section 123B.57, subdivision 6, and the MDE Long-Term Facilities Maintenance Guide for Allowable Expenditures, Section E, Health and Safety Qualifying Criteria, and Section F, Additional Requirements Regarding Health and Safety. None of the estimated expenditures included in the attached Ten-Year Plan Expenditure spreadsheet under Health and Safety and entered into the MDE Health and Safety System are for uses prohibited under Minnesota Statutes, section 123B.595, subdivision 11.
2. All estimated expenditures included in the attached Ten-Year Plan Expenditure spreadsheet under Accessibility and Deferred Maintenance are for allowed uses under Minnesota Statutes, section 123B.595, subdivision 10, paragraph (a), clauses (1) and (2), and the MDE Long-Term Facilities Maintenance Guide for Allowable Expenditures, Section C, Deferred Maintenance Qualifying Criteria or Section D, Disabled Access Qualifying Criteria. None of the estimated expenditures included in the attached Ten-Year Plan Expenditure spreadsheet under Accessibility and Deferred Maintenance are for uses prohibited under Minnesota Statutes, section 123B.595, subdivision 11.
3. All actual expenditures to be reported in Uniform Financial Accounting and Reporting Standards (UFARS) for FY 2023 under Finance Codes 347, 349, 352, 358, 363 and 366 will be for allowed health and safety uses under Minnesota Statutes, section 123B.595, subdivision 10, paragraph (a), clause (3), Minnesota Statutes, section 123B.57, subdivision 6, and the MDE Long-Term Facilities Maintenance Guide for Allowable Expenditures, Section E, Health and Safety Qualifying Criteria, and Section F, Additional Requirements Regarding Health and Safety. None of the actual expenditures reported in these finance codes will be for uses prohibited under Minnesota Statutes, section 123B.595, subdivision 11.
4. All actual expenditures to be reported in UFARS for FY 2023 under Finance Codes 367, 368, 369, 370, 379, 380, 381, 382, 383 and 384 for Accessibility and Deferred Maintenance will be for allowed uses under Minnesota Statutes, section 123B.595, subdivision 10, paragraph (a), clauses (1) and (2), and the MDE Long-Term Facilities Maintenance Guide for Allowable Expenditures, Section C, Deferred Maintenance Qualifying Criteria or Section D, Disabled Access Qualifying Criteria. None of the actual expenditures reported in these finance codes will be for uses prohibited under Minnesota Statutes, section 123B.595, subdivision 11.
5. The district will maintain a description of each project funded with long-term facilities maintenance revenue that will provide enough detail for an auditor to determine the cost of the project and if the work qualifies for revenue (Minn. Stat. § 127A.411, subd. 3).
6. The district’s plan includes provisions for implementing a health and safety program that complies with health, safety and environmental regulations and best practices, including indoor air quality management and mandatory lead in water testing, remediation and reporting (Minn. Stat. § 121A.335). ***The district’s ten-year plan does not include a request for a second-time project cost for: (1) replacement of an existing mechanical ventilation system to the current Minnesota State Mechanical Code/American Society of Heating, Refrigerating, and Air-Conditioning Engineers (ASHRAE) guidelines; or, (2) to provide a level of approximately 15 Cubic Feet per Minute (CFM) per person.***

Certification of Statement of Assurances

Signature – Must be signed by Superintendent or Cooperative Director:	Name – Superintendent or Cooperative Director (Please print)	Date:
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2.B. Apple iPad Lease



Financial Services
Education Finance

AFS Education Finance is pleased to send you the attached documentation package for your lease of Apple products and services. If you are new to Apple Financial Services, welcome. If you have previously used our services, we appreciate your continued business. At this stage in the process, please click on the "Review Documents" link below and follow the instructions to electronically sign your documents. In order to facilitate the most efficient and timely processing of your equipment order, please attach your purchase order and sales tax exemption certification where instructed on the first page of the documents. Prior to lease commencement, you will also need to send us an Acceptance Certificate, and, if required, the completed 8038, and/or your advance lease payment. You can print a copy of the documents at any time. You will also receive an email once the documents have been countersigned by us so that you can view and print the final documents. **Please feel free to call Rochelle Bryant at (469) 299-7558 with any questions.**

LEASE DOCUMENTATION CHECKLIST

Documents Required Prior to Shipment	Scanned to Apple Financial Services
Lease No. 450-8094732-002	Lessee Signature, Printed Name/Title, Execution Date & Federal Tax ID No. _____
Contact Information	Complete in its entirety. _____
Notice of Assignment	Please Note the assignee. _____
Insurance Coverage and Purchase Order Requirements	Complete name of insurance company and contact information. Purchase Order(s) must include: Apple, Inc. c/o Apple Financial Services 5000 Riverside Drive, Suite 300 East Irving, TX 75039-4314 as Vendor, Apple product quantity and description with extended price, bill-to and ship-to name/address, PO number, and authorized signature. Additionally, please provide third party vendor contacts (<i>if applicable</i>). _____
Essential Use Audit	Complete and Sign
Sales/Use Tax Exemption Certificate	Please provide a copy, if applicable. Please list Seller as Apple Inc. and its Assigns. _____

NOTE: If you prefer to print a copy of the documents and sign, please scan signed documents and email to applefined@applefin.com and rochelle.bryant@applefin.com prior to overnighting for review. Please return the: (A) original properly executed documentation; (B) original purchase order(s); and (C) sales tax exemption certificate.



Closing Documentation Checklist

Documents Required Prior to Closing

Mailed to: Apple Financial Services

PLEASE NOTE:

The following documentation and responsibilities identified below are required in order to finalize and commence this lease. The return of the executed and original lease documents along with the insurance requirements remain the lessee's obligation. The outstanding closing documents will be provided for completion and execution upon the invoicing of your equipment/lease.

Please call Rochelle Bryant at (469) 299-7558 with any questions.

Please send closing documents to:

*Apple Financial Services
Attention: Rochelle Bryant
5000 Riverside Drive, Suite 300 East
Irving, Texas 75039-4314*

Insurance Certificate or
Self-Insurance Letter

Provide All Risk Personal Property and General Liability Coverage listing Apple Inc. and its assigns as "Loss Payee" and "Additionally Insured" or provide a self-insurance letter as described in the "Insurance Coverage Requirements." _____

Acceptance Certificate (Exhibit B)

Lessee Signature, Name/Title & Execution Date. *Sign upon Acceptance* _____

Advance Lease Payment

Invoice attached, if applicable. _____

RS Form 8038-G

Completed per instructions and signed.
<http://www.irs.gov/pub/irs-pdf/i8038g.pdf> _____



QUICKLEASE - LEASE PURCHASE AGREEMENT
FOR STATE OR LOCAL GOVERNMENT CUSTOMERS (MAXIMUM \$150,000)
Lease No.: 450-8094732-002
Lease Date July 7, 2021

EQUIPMENT. Pursuant to the terms of this Quicklease (the "Lease"), we agree to acquire and lease to you the following equipment ("Equipment"):					
All personal computers, electronic devices, servers, networking equipment and other items with a value not to exceed \$117,600.00 as such equipment is more particularly described in invoices presented to Apple Inc., as Lessor, and accepted by Lessee pursuant to the sale of such equipment, which descriptions are incorporated herein by reference.					
Equipment Location: 512 INDUSTRIAL BLVD, WACONIA, MN 55387 Supplier of Equipment (Name): Apple Inc.					
LEASE PAYMENT SCHEDULE					
Lease Term: 48		Lease Payment: \$30,099.29 (net of applicable taxes)		Frequency of Lease Payment: Annual (in Advance)	
Pmt #	Payment Date	Payment Amount	Interest	Principal	Outstanding Balance
Commencement	7/7/2021				\$117,600.00
1	7/7/2021	\$30,099.29	\$0.00	\$30,099.29	\$87,500.71
2	7/7/2022	\$30,099.29	\$1,391.26	\$28,708.03	\$58,792.68
3	7/7/2023	\$30,099.29	\$934.81	\$29,164.48	\$29,628.20
4	7/7/2024	\$30,099.29	\$471.09	\$29,628.20	\$0.00
Totals:		\$120,397.16	\$2,797.16	\$117,600.00	
<p>The promotional interest rate based upon the principal amount is 1.59%. Lessee acknowledges that the discounted purchase price for the Lease is \$114,765.98 and that such amount is the Issue Price for the Lease for federal income tax purposes. The difference between the principal amount of this Lease and the Issue Price is Original Issue Discount ("OID") for federal income tax purposes (\$2,834.02). The interest rate for this Lease based on the Issue Price (the "Yield" for federal income tax purpose) is 3.29% per annum. Such Issue Price and Yield will be stated in the Form 8038-G or 8038-GC, as applicable. Lessee expressly represents that at least ninety-five percent (95%) of the discounted purchase price set forth in this Lease is being used to acquire Equipment that will be capitalizable for federal income tax purposes.</p> <p>*The final Lease Payment amount will be amended to reflect the final funding amount paid by Lessor to Supplier (and, if applicable, any applicable upfront sales, use or similar taxes paid by Lessor at the time of sale) if such amount is different than the Total Cost to Lessor's Assignee set forth above. If the Lease Payment amount changes, the Lease Payment Schedule will be deemed to have been amended to reflect the correct Lease payment amount. Unless a proper exemption certificate is provided, in states assessing upfront sales, use or similar tax, your Lease Payment, starting with the first invoice, will be adjusted to include reimbursement for the amount of upfront tax we paid the state, amortized over the term of the Lease using a rate that preserves our economic yield for the transaction. In other states, any applicable sales tax and use tax will be included on your invoice.</p>					

1. LEASE CHARGES. This Lease commences upon (a) your fulfillment of all conditions precedent as determined by us, (b) delivery of the Equipment to you (either all or a portion, pursuant to Section 2), and (c) your execution and delivery to us of a Certificate of Acceptance. You agree to send the Lease Payments and all other sums when due and payable to the address we provide you. Lease Payments are due whether or not you are invoiced. Lease Payments are due in advance as set forth above. You shall pay to us a charge on any Lease Payment not paid on the date such payment is due at the rate of 12% per annum or the highest lawful rate, whichever is less, from such due date until paid ("**Default Interest Rate**"). YOU HAVE SELECTED THE EQUIPMENT. THE SUPPLIER AND ITS REPRESENTATIVES ARE NOT OUR AGENTS AND ARE NOT AUTHORIZED TO MODIFY THE TERMS OF THIS LEASE. WE MAKE NO WARRANTIES TO YOU, EXPRESS OR IMPLIED, AS TO THE MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, SUITABILITY, OR OTHERWISE. WE PROVIDE THE EQUIPMENT TO YOU AS-IS. OTHER THAN A NON-APPROPRIATION OF FUNDS IN ACCORDANCE WITH SECTION 2, YOUR PAYMENT OBLIGATIONS ARE ABSOLUTE AND UNCONDITIONAL AND ARE NOT SUBJECT TO CANCELLATION, REDUCTION OR SET-OFF FOR ANY REASON WHATSOEVER INCLUDING, WITHOUT LIMITATION, EQUIPMENT FAILURE, LOSS OR DAMAGE. We may apply all your payments under this Lease in any order and manner selected by us. You waive all rights to direct the application of any payments made by you to us. We may offset and deduct any of your liabilities or obligations to us from any or all sums owed by us to you. **You and we understand and intend that your obligation to pay Lease Payments under this Lease shall constitute a current and shall not in any way be construed to be a debt in contravention of any applicable constitutional or statutory limitation or requirement concerning the creation of indebtedness or debt by you, nor shall anything contained in this Lease constitute a pledge of your general tax revenues, funds or monies.** Notwithstanding anything in this Lease to the contrary, you agree to accept partial shipment of the Equipment. Upon delivery of a partial shipment, you agree to sign the Certificate of Acceptance and commence this Lease based on the Equipment that has been delivered to you. Your Lease Payment will start lower than what is reflected in the Lease Payment Schedule, adjusted in proportion to the partial shipment. When the remainder of the Equipment is delivered, we will further adjust your Lease Payment according to amount of Equipment finally delivered.

2. NON-APPROPRIATION OF FUNDS. You are obligated to pay Lease Payments under the Lease for each fiscal period as may lawfully be made from funds budgeted and appropriated for that purpose for such fiscal period. You currently intend to remit and reasonably believe that funds in an amount sufficient to remit all Lease Payments and other payments under the Lease can and will lawfully be appropriated and made available to permit your continued utilization of the Equipment under the Lease and the performance of its essential function during the scheduled term of the Lease as reflected in the Lease Payment Schedule (the "**Lease Term**"). You currently intend to do all things lawfully within your power to obtain and maintain funds from which the Lease Payments under the Lease may be made, including making provision for such payments to the extent necessary in each budget or appropriation request adopted in accordance with applicable provisions of law. Notwithstanding the foregoing, we acknowledge that the decision whether or not to budget and appropriate funds or to extend the term of the Lease for any period beyond the original or any additional fiscal period is within the discretion of your governing body. In the event that your governing body fails or is unwilling to budget, appropriate or otherwise make available funds for the payment of Lease Payments and other payments, if any, under this Lease following the then current fiscal period (an "**Event of Non-appropriation**"), you shall have the right to terminate this Lease on the last day of the fiscal period for which sufficient appropriations were made without penalty or expense, except as to the portion of any Lease Payment for which funds shall have been appropriated and budgeted, in which event you shall return the Equipment subject to this Lease in accordance with the return provisions set forth herein. You agree to deliver notice to us of such Event of Non-appropriation and termination at least thirty (30) days prior to the end of the then current fiscal period, but failure to give such notice shall not extend the term of this Lease beyond such then current fiscal period.

3. LIMITATION OF LIABILITY. NOTWITHSTANDING ANYTHING TO THE CONTRARY, WE SHALL NOT BE LIABLE FOR ANY DIRECT DAMAGES OF YOURS IN CONNECTION WITH THIS AGREEMENT OR THE EQUIPMENT, WHETHER ARISING IN CONTRACT, TORT, STRICT LIABILITY OR OTHERWISE, REGARDLESS OF THE THEORY OF LIABILITY. WE SHALL NOT BE LIABLE FOR ANY INCIDENTAL, INDIRECT, SPECIAL, CONSEQUENTIAL, EXEMPLARY, OR PUNITIVE DAMAGES IN CONNECTION WITH THIS LEASE OR THE EQUIPMENT.

THIS AGREEMENT INCLUDES THE TERMS ON THE NEXT PAGE(S)

<p>LESSOR ("We", "Us"): APPLE INC.</p> <p>By: <input checked="" type="checkbox"/> _____</p> <p>Name: <input checked="" type="checkbox"/> _____</p> <p>Title: <input checked="" type="checkbox"/> _____</p> <p>Date: <input checked="" type="checkbox"/> _____</p> <p>Address: 5000 Riverside Drive, Suite 300 East, Irving, TX 75039-4314</p>	<p>LESSEE ("You"): WACONIA INDEPENDENT SCHOOL DISTRICT 110</p> <p>By: <input checked="" type="checkbox"/> _____</p> <p>Name: <input checked="" type="checkbox"/> Todd Swanson</p> <p>Title: <input checked="" type="checkbox"/> Director of Finance and Operations</p> <p>Date: <input checked="" type="checkbox"/> _____</p> <p>Address: 512 INDUSTRIAL BLVD WACONIA, MN 55387</p> <p>Fed Tax ID No.: <input checked="" type="checkbox"/> _____</p>
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4. USE; MAINTENANCE; INDEMNIFICATION. You must keep the Equipment free of liens, and except for the temporary relocation of mobile electronic devices, you will not remove the Equipment from the Equipment Location without our consent. You agree to: (a) USE THE EQUIPMENT ONLY IN THE LAWFUL CONDUCT OF YOUR ORGANIZATION, AND NOT FOR PERSONAL, HOUSEHOLD OR FAMILY PURPOSES; (b) use the Equipment in conformity with all insurance requirements and manufacturer's recommendations; (c) at your sole cost, keep the Equipment repaired and maintained in good working order and as required by the manufacturer's warranty; (d) maintain accurate and complete records of all repairs and maintenance; and (f) give us reasonable access to inspect the Equipment and its maintenance and other records. TO THE EXTENT PERMITTED BY APPLICABLE STATE LAW YOU AGREE TO DEFEND AND INDEMNIFY US FOR ALL LOSSES, DAMAGES, CLAIMS, INJURIES AND ATTORNEYS' FEES AND COSTS ("Claims") WHETHER BASED ON A THEORY OF STRICT LIABILITY OR OTHERWISE, INCURRED, CAUSED OR ASSERTED BY ANY PERSON, IN ANY MANNER RELATING TO THE EQUIPMENT. This indemnity survives termination of this Lease.

5. TAXES/OWNERSHIP. You agree to pay or reimburse us for all sales, use, rental, property, excise and gross receipts taxes and other taxes and charges incurred in connection with this Lease or the purchase, ownership or use of the Equipment. You will file all required property tax returns, promptly pay all property taxes assessed against the Equipment, and provide us with proof of payment upon request. In the event we are required by a taxing jurisdiction to file for and/or pay property taxes, you shall reimburse us for any property tax payments made by us. You will be the owner of the Equipment immediately upon delivery for federal tax purposes and if allowed by law, all other purposes, and you grant to us a security interest in the Equipment and all products and proceeds thereof to secure all of your obligations under this Lease. You agree to follow any notification from us regarding any changes in property tax reporting and payment responsibilities.

6. INSURANCE; LOSS; DAMAGE. You assume all risks of loss, theft, damage to or destruction of the Equipment. If any item of Equipment is lost, stolen or damaged you will immediately notify us in writing and, at your option and cost, within 30 days after such event, either: (a) promptly repair or replace the item to our satisfaction; or (b) pay us the sum of: (i) all past due and current Lease Payments; and (ii) the present value (discounted at the rate of interest applicable to this Lease, or if such rate is not permitted by applicable law, then at the lowest permitted rate) of (A) all remaining Lease Payments for the effected item(s) of Equipment; and (iii) all other amounts due hereunder (together, the "Stipulated Loss Value"). Insurance proceeds will be applied toward repair, replacement or payment owing to us, as applicable. You agree, at your cost, to: (a) keep the Equipment insured against all risks of physical loss or damage for the higher of Stipulated Loss Value or its full replacement value, naming us as loss payee; and (b) maintain Commercial General Liability insurance, covering personal injury and property damage in amount acceptable to us, naming us as additional insured. The policy must be issued by an insurance carrier acceptable to us, must provide us with not less than 15 days' prior written notice of cancellation, non-renewal or amendment, and must provide deductible amounts acceptable to us. With our prior written consent, you may self-insure against such risks.

7. DEFAULT; REMEDIES. TIME IS OF THE ESSENCE. You will be in default hereunder if: (a) you fail to remit to us any payment within ten days of the due date; (b) you breach any other obligation under this Lease or any other agreement with us and fail to correct such violation within thirty days following written notice; or (c) you provide a false or misleading representation. If you default, we may do one or more of the following: (a) recover from you, AS LIQUIDATED DAMAGES FOR LOSS OF BENEFIT OF THE BARGAIN AND NOT AS A PENALTY, the Stipulated Loss Value; (b) declare any other agreements between us in default; (c) require you to return all of the Equipment in the manner outlined hereunder; (d) repossess the Equipment, and you waive any claims against us for damages, for trespass or for any other reason; (e) lease or sell the Equipment; (f) charge you the Default Interest Rate; (g) charge you for expenses incurred in connection with the enforcement of our remedies; and (h) cancel or terminate this Lease. These remedies are cumulative, are in addition to any other remedies provided for by law, and may be exercised concurrently or separately. Any failure or delay by us to exercise any right will not operate as a waiver of any other right.

8. PREPAYMENT. Unless you are in default under this Lease, you have the right to prepay in full, but not in part, all of your obligations under this Lease (the "Prepayment") prior to the end of the scheduled Term; provided, however, that any Prepayment that is not paid on a scheduled payment due date shall be deemed to have been made and shall be effective as of the next scheduled due date (the "Effective Prepayment Date"). Any such Prepayment shall be made in the amount of the then corresponding "Prepayment Amount". The Prepayment Amount shall be an amount equal to: (a) all Lease Payments and all other sums due but unpaid under this Lease as of the time of the Effective Prepayment Date, plus (b) the present value of all Lease Payments to become due during the remainder of the Term (discounted to present value at the rate of interest applicable to this Lease, or if such rate is not permitted by applicable law, then at the lowest permitted rate), plus (c) the corresponding "Prepayment Fee". The Prepayment Fee shall equal one percent the amount described in clause (b) of this Section for each full twelve month period remaining in the Term as of the Effective Payment Date (unless we choose, at our discretion, to charge a lesser amount). You and we agree that the Prepayment Fee is a reasonable estimate of the actual or anticipated harm we would sustain if you prepay the Lease.

9. RETURN OF EQUIPMENT. In the case of a default under this Lease or an Event of Non-appropriation, you will, at your sole cost and expense, immediately return the Equipment (including all copies of any software), manuals, and accessories to any location and aboard any carrier we may designate in the continental United States. You must securely remove all proprietary data from any and all software, disk drives or magnetic media prior to returning the Equipment. The Equipment must be properly packed for shipment in accordance with the manufacturer's specifications, freight prepaid and insured, and maintained in accordance with the terms of this Lease. All Equipment must be free of markings. You will pay us for any missing or defective parts or accessories. You will continue to pay Lease Payments until the Equipment is accepted by us, which acceptance shall be deemed to occur fifteen (15) days after delivery unless we reject the Equipment for good cause within such fifteen (15) day period.

10. LESSEE'S REPRESENTATIONS AND WARRANTIES. You hereby represent, covenant and warrant as of the date hereof and as of the commencement of this Lease, and throughout the Lease Term: (a) you are a state or political subdivision thereof within the meaning of Section 103 of the Internal Revenue Code of 1986, as amended (the "Code"); (b) You are duly organized and existing under the Constitution and laws of the state in which you are located; (c) You are authorized to enter into and carry out your obligations under this Lease and every other document required to be delivered in connection therewith; (d) this Lease has been duly authorized, executed and delivered by you in accordance with all applicable laws, codes, ordinances, regulations, and policies; (e) any person signing this Lease has the authority to do so, is acting with the full express authorization of your governing body, and holds the office indicated below his or her signature, which is genuine; (f) the Equipment is essential to the immediate performance of a governmental or proprietary function by you within the scope of your authority and shall be used during the Lease Term only by you and only to perform such function; (g) you intend to use the Equipment for the entire Lease Term and shall take such action, in accordance with Section 3, to include in your annual budget request, for submission to your governing body, any funds required to fulfill your obligations for each succeeding fiscal period during the applicable Lease Term; (h) you have complied fully with all applicable laws, codes, ordinances, regulations, and policies, governing open meetings, competitive pricing and/or public bidding and appropriations required in connection with this Lease, the selection and acquisition of the Equipment and the selection of the supplier; (i) all payments due and to become due during your current fiscal period under this Lease are within the fiscal budget of such fiscal period, and are or will be included within an unrestricted and unencumbered appropriation currently available for the lease/purchase of such Equipment; (j) you shall not do or cause to be done any act which shall cause, or by omission of any act allow, the interest portion of any Lease Payment to become includible in our gross income for Federal income taxation purposes under the Code; (k) you shall comply with the information reporting requirements of Section 149(e) of the Code with respect to this Lease (such compliance shall include, but not be limited to, the execution of Form 8038-G or 8038-GC information reporting returns as appropriate); (l) all financial information provided by you is true and accurate and fairly represents your financial condition; (m) you have not for at least your most recent ten fiscal periods failed to appropriate or otherwise make available funds sufficient to pay rental or other payments coming due under any lease purchase, installment sale or other similar agreement; (n) there is no litigation, pending or threatened that would materially adversely affect the transactions contemplated by this Lease or your financial condition; and (o) any and all Equipment that you lease, purchase and/or acquire pursuant to this Lease is for your internal purposes only and not for resale.

11. ASSIGNMENT. You will not sell, transfer, assign, pledge, sublease, or allow other parties rights to the Equipment without our consent. We may, upon notice to you but without your consent, sell, assign, or transfer all of our right, title, and interest under this Lease to another party (each, an "Assignee"). You agree that, upon such assignment, the Assignee will have the same rights and benefits of ours under the Lease, but not our obligations. You agree that the rights of Assignee will not be subject to any claims, defenses, or set-offs that you may have against us, or any supplier or vendor. Upon notice to you of such assignment, you agree to respond to any requests about this Lease and, if directed by us or the Assignee, to pay Assignee all Lease Payments and other amounts due under this Lease. You hereby appoint us as your agent to maintain a record of all assignments of this Lease in a form sufficient to comply with the registration requirements of Section 149(a) of the Code and the regulations prescribed thereunder from time to time, and we agree to maintain such registration record.

12. MISCELLANEOUS. You authorize us or our agent to: (a) obtain credit reports and make credit inquiries; (b) furnish payment history to credit reporting agencies; and (c) file UCC financing statements relating to the Equipment. We may, without notifying you, release information we have about you and this Lease to the manufacturer, supplier or any prospective investor, participant, beneficiary or purchaser of this Lease. If any amount in excess of that allowed by law is charged under this Lease, such charge will be deemed limited to the amount legally allowed and we will refund any excess we receive or apply it to payment of amounts legally owed under this Lease. If a court finds any provision of the Lease to be unenforceable, all other terms will remain in effect and enforceable. You authorize us to insert or correct missing or incorrect information on this Lease. We have the right to receive and retain or pay rebates, discounts and other compensation directly or indirectly from manufacturers, suppliers, vendors or third-parties with respect to the Equipment and such payments may affect the overall economics of the transaction. YOU HEREBY ACKNOWLEDGE AND CONFIRM THAT YOU HAVE NOT RECEIVED ANY LEGAL, TAX, FINANCIAL OR ACCOUNTING ADVICE FROM US OR ANY SUPPLIER OR MANUFACTURER OF THE EQUIPMENT. Restrictive endorsements on checks you send to us will not reduce your obligations to us. This Lease and other related documents (each a "Document") may be executed in counterparts (manually or by electronic means) by either party and transmitted to us by facsimile or other electronic means. No Document is binding on us until we sign it. When a copy of each Document containing your signature is signed by us (manually or electronically) and in our possession, then such copy shall constitute the original document for all purposes and this Lease shall constitute chattel paper as that term is defined in the UCC. If you sign or transmit any Document to us electronically, you shall provide the counterpart of such Document containing your original manual signature to us at our request. You agree not to raise as a defense to the enforcement of any Document that it was executed by electronic means by either party or transmitted to us by facsimile or other electronic means. This Lease is binding upon and inures to the benefit of the parties and their successors and assigns. THIS LEASE WILL BE GOVERNED BY THE LAWS OF THE STATE WHERE YOU ARE LOCATED WITHOUT REGARD TO THE CONFLICT OF LAW PRINCIPLES THEREOF. ANY AGREEMENTS REACHED BY THE PARTIES ARE CONTAINED IN THIS WRITING, WHICH WRITING IS THE COMPLETE AND EXCLUSIVE STATEMENT OF THE AGREEMENT BETWEEN THE PARTIES, EXCEPT AS WE MAY LATER AGREE TO MODIFY IN WRITING. ORAL AGREEMENTS OR COMMITMENTS TO MODIFY THIS LEASE OR TO FORBEAR FROM ENFORCING REPAYMENT OF THE SAME ARE NOT ENFORCEABLE.

Amendment to Quicklease Lease Purchase Agreement (Minnesota Governmental Entity as Lessee)

Amendment to that certain **Quicklease Lease Purchase Agreement No. 450-8094732-002** dated as of July 7, 2021 ("Agreement"), by and between APPLE INC. ("Lessor") and WACONIA INDEPENDENT SCHOOL DISTRICT 110 ("Lessee").

All capitalized terms used in this Amendment which are not otherwise defined herein shall have the meanings given to such terms in the Agreement. The words "you" and "your" mean the Lessee name above. The words "we", "us", and "our" refer to the Lessor named above.

Lessor and Lessee have agreed to amend the Agreement as follows:

1. Notwithstanding anything to the contrary herein:
 - a. the Equipment is and shall remain our sole property during the Lease Term;
 - b. unless you are in default under the Lease, you shall have the right to peacefully possess and use the Equipment during the Lease Term;
 - c. you grant to us a precautionary security interest in the Equipment and all products and proceeds thereof to secure all of your obligations under this Lease; and
 - d. provided that no Event of Default or Event of Non-appropriation has occurred and/or is continuing under any Lease, upon expiration of the Lease Term you have the option to purchase all but not less than all of the Equipment for \$1.00 (plus all sales and other applicable taxes) and we will transfer title to the Equipment to you AS IS-WHERE IS, WITHOUT ANY REPRESENTATION OR WARRANTY.

2. Except as specifically amended by this Amendment, all of the other terms set forth in the Agreement shall remain in full force and effect.

This Amendment is hereby signed by duly authorized representatives of Lessor and Lessee as of the date of the Agreement.

LESSOR: APPLE INC.

LESSEE: WACONIA INDEPENDENT SCHOOL DISTRICT
110

BY: _____

BY: _____

NAME: _____

NAME: Todd Swanson

TITLE: _____

TITLE: Director of Finance and Operations

CONTACT INFORMATION

Pursuant to Lease No. **450-8094732-002** dated as of **July 7, 2021** between Apple Inc. as Lessor and **WACONIA INDEPENDENT SCHOOL DISTRICT 110** as Lessee, Lessee hereby acknowledges the obligations to make Lease Payments promptly when due in accordance with the Lease.

INVOICE MAILING ADDRESS:

SHIP TO ADDRESS:

EARLIEST DATE THE DELIVERY CAN BE ACCEPTED:

Mail invoices to the attention of: _____

Phone: _____
Cell: _____
Email: _____

Digital Product Contact: _____

Phone: _____
Cell: _____
Email: _____

Primary Contact: _____

Phone: _____
Cell: _____
Email: _____

Summer – Primary Contact: _____

Phone: _____
Cell: _____
Email: _____

Secondary Contact: _____

Phone: _____
Cell: _____
Email: _____

Summer – Secondary Contact: _____

Phone: _____
Cell: _____
Email: _____

Product Delivery Contact: _____

Phone: _____
Cell: _____
Email: _____

Product Delivery – Second Contact: _____

Phone: _____
Cell: _____
Email: _____

NOTICE OF ASSIGNMENT

Dated _____

APPLE, INC. ("Assignor") hereby gives notice that Assignor assigned to WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Assignee") all of its rights in and to Lease No. 450-8094732-002 (the "Lease") dated July 7, 2021 by and between Assignor and WACONIA INDEPENDENT SCHOOL DISTRICT 110 ("Lessee").

Assignor hereby requests, and instructs Lessee, that all rental payments and other amounts coming due pursuant to the Lease on and after the date hereof are payable to and should be remitted to Assignee as directed by invoices.

Lessee's questions related to the administration of the Lease and billing should be referred to Assignee as follows:

WELLS FARGO VENDOR FINANCIAL SERVICES, LLC
P.O. Box 3072
Cedar Rapids, IA 52406-3072
Telephone (800) 633-3980
Attn: Customer Service

The Federal Tax Identification Number of WELLS FARGO VENDOR FINANCIAL SERVICES, LLC is 94-1686094.

Lease Agreement No.: 450-8094732-002

Dated:

WACONIA INDEPENDENT SCHOOL DISTRICT 110

INSURANCE COVERAGE REQUIREMENTS

- 1. Insurance Agency - Name of Agency, Phone Number, Fax Number, and Contact Name:

- 2. Property Damage & Loss Coverage

- a. "All Risk" Physical Damage & Loss Insurance
 - b. Include: Policy Number, Effective Date and Expiration Date
 - c. **APPLE INC. and its Assigns** named "Loss Payee"
 - d. Endorsement giving 30 days written notice of any changes or cancellation.
- LIMITS: The full replacement value of the equipment.

- 3. The Certificate Holder should be named as follows:

APPLE INC. and its assigns
 5000 Riverside Drive, Suite 300 East
 Irving, TX 75039-4314

FOR SELF INSURANCE:

A letter needs to be prepared on Lessee's Letterhead and addressed to **APPLE INC. and its Assigns**, and signed by an authorized official of the Lessee. The letter must refer to the Lease Number, and include information regarding the statute authorizing this form of insurance (with a copy of the statute attached to the letter).

PURCHASE ORDER REQUIREMENTS

In order to expedite your order appropriately and as quickly as possible, we ask that your Purchase Order contain the following information, if applicable. If you have any questions regarding this information, please feel free to contact us at any time.

- 1. Purchase Order Should be made out to:
Apple Inc. c/o Apple Financial Services
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314
- 2. Purchase Order Number
- 3. Purchase Order Date
- 4. Apple Education Quote/Proposal Number and Total Amount of Quote
- 5. Physical Ship To Street Name/Address
- 6. Bill to Address
- 7. Lease Schedule Reference, Example:
 "Per Lease Schedule # **450-8094732-002**"
- 8. Authorized Signature
- 9. Configure to Order (CTO) Specifications (if applicable)
- 10. Personalization Text (if applicable)
- 11. Taxes (if applicable)
- 12. E-waste fees (if applicable)

Essential Use Audit

Lessee Contact Name / Position Todd Swanson Director of Finance and Operations Phone Number _____

1) Please clarify legal name of proposed lessee? _____

2) Is any equipment to be leased replacing any existing equipment? Yes No (If No, proceed to question 3)

What percentage of the equipment to be leased is replacement? _____%

How long was the existing equipment in use? 1-3 yrs 3-5 yrs 5+ yrs

Why is the existing equipment being replaced? _____

What will be done with the replaced equipment? _____

3) For what purpose is the equipment being acquired? (Provide detail if possible.)

Educational Use (Such as Schools or Universities)

Administrative Use (Such as State or County Offices)

Outdoor Use (Such as Golf Course or Public Common Areas)

Other Use _____

4) Was the equipment/lease placed for competitive bid? Yes No

If No, why was a bid not required?

Covered under state contract (Contract name and # _____)

Size of transaction does not require competitive bid (What documentation _____)

Transaction exempt from bidding process pursuant to current statutes (statute # _____)

(Please attach copy of statute if available)

Other _____

5) What is the source of funds for repayment of this obligation?

Local Property Taxes

State Unrestricted Revenues

Federal Financial Assistance

Chapter I

Chapter II

Other _____

Other _____

6) Are the funds to be used for repayment of this obligation appropriated and encumbered in an approved budget? Yes No

If No, why is the obligation not included in an approved budget? _____

7) Why do you expect funds to continue to be appropriated in the future for repayment of this obligation? _____

To the best of your knowledge, have you ever non-appropriated funds in the past? Yes No

If Yes, please provide details _____

8) Will a Purchase Order be issued for this transaction? _____

9) Is a Purchase Order # required on the Invoice for prompt payment? _____

Completed By: _____ Signature Title Printed Name Phone

3. **OTHER ITEMS**

3.A. Discussion of Monthly Reports and Possible Changes

3.B. If/Then Protocols for Staffing Increase Expense Due to Class Size Growth and for SPED Student Enrollment

4. **FUTURE ITEMS**

4.A. Construction Project Updates