

Finance & Facilities Committee

Monday, June 7, 2021 6:30 PM

Waconia Public Schools - District Office - Conf Rm A, 512 Industrial Blvd.,
Waconia, MN 55387

1. DISCUSSION ITEMS

1.A. Monthly Financial Reports

Budget and Finance Report

June 7, 2021

Discussion Items:

1.0 – Monthly Financial Reports

District staff has gathered information for the monthly financial reporting process. The monthly reports from April 2021 will be reviewed with the school board.

2.0 – Food Service Meal Price Changes for the 2021-2022 School Year

The Paid Lunch Equity (PLE) provision of the Healthy, Hunger-Free Kids Act of 2010 requires school food authorities to ensure each year that sufficient funds are provided to the food service account for full-paid student lunches. The Federal Government has held off on releasing the tool to make the calculation to ensure of the weighted average lunch price charged for paid lunches so far due to the COVID-19 pandemic. As a reminder, we did not raise meal prices last year. At this time, we are recommending to leave all meal prices the same for the 2021-2022 school year. As no action needs to be taken when leaving meal prices the same this item is for discussion purposes only.

3.0 – Transportation RFP

District staff has prepared an RFP for transportation services for review and discussion by the school board finance committee.

Action Items:

1.0 - 2021-2022 Preliminary Budget Approval -

The preliminary budget will be presented at the June 14, 2021 school board meeting for approval. As the final state revenue projection amounts are not known at this time it is expected that a revised budget will be needed to reflect the changes.

2.0 – SWMetro Safe Schools Levy Resolution

District staff recommends approval of a resolution allowing SWMetro Intermediate School District number 288 authorizing inclusion of a proportionate share of SWMetro's Safe Schools program in the district's pay 2022 levy.

3.0 - SWMetro LTFM Resolution

District staff recommends approval of a resolution allowing SWMetro Intermediate School District number 288 authorizing inclusion of a proportionate share of SWMetro's Long-Term Facility Maintenance program in the district's pay 2022 levy.

Other items:

Future Items:

July Board Meeting –
LTFM Resolution



MN TRUST Monthly Statement

(30553-301) 2008 OPEB BONDS (Municipal Advisory Account)

Statement Period
Apr 1, 2021 to Apr 30, 2021

Statement for the Account of:
WACONIA ISD 110

ACTIVITY SUMMARY

INVESTMENT POOL SUMMARY

	IS
Beginning Balance	\$250,134.92
Dividends	\$4.20
Credits	\$0.00
Checks Paid	\$0.00
Other Debits	(\$20.83)
Ending Balance	\$250,118.29
Average Monthly Rate	0.02%

*PLEASE NOTE: THE FUND WILL BE CLOSED MAY 31ST
IN OBSERVANCE OF THE MEMORIAL DAY HOLIDAY*

TOTAL IS **\$250,118.29**

TOTAL FIXED INCOME **\$1,745,000.00**

ACCOUNT TOTAL **\$1,995,118.29**

WACONIA ISD 110
MARY OVERBY
512 INDUSTRIAL BLVD
WACONIA, MN 55387



WACONIA ISD 110

Statement Period

Apr 1, 2021 to Apr 30, 2021

TRANSACTION ACTIVITY

BEGINNING BALANCE

\$250,134.92

MN TRUST PORTFOLIO

Transaction	Trade Date	Settle Date	Description	Redemption/Debit	Purchase/Credit	Share Price	Shares this Transaction
727858	04/15/21	04/15/21	Associated Banking Fee Redemption OPEB account maintenance - February 2021	(\$20.83)		\$1.00	(20.830)
729746	04/30/21	04/30/21	Dividend Reinvest		\$4.20	\$1.00	4.200
TOTALS FOR PERIOD				(\$20.83)	\$4.20		(16.630)
ENDING BALANCE							\$250,118.29



WACONIA ISD 110

Statement Period
Apr 1, 2021 to Apr 30, 2021

CURRENT PORTFOLIO

Type	Code	Holding ID	Trade	Settle	Maturity	Description	Cost	Rate	Face/Par	Market Value
IS				04/30/21		IS Account Balance	\$250,118.29	0.020%	\$250,118.29	\$250,118.29
CD	N	284073-1	07/02/20	07/02/20	06/30/21	TEXAS CAPITAL BANK	\$249,500.00	0.200%	\$249,996.96	\$249,500.00
CD	N	286687-1	12/01/20	12/01/20	06/30/21	CIBC BANK USA / PRIVATE BANK - MI	\$101,000.00	0.083%	\$101,048.18	\$101,000.00
CD	N	284049-1	07/01/20	07/01/20	07/01/21	THIRD COAST BANK, SSB	\$248,900.00	0.411%	\$249,922.46	\$248,900.00
CD	N	284050-1	07/01/20	07/01/20	07/01/21	SERVISFIRST BANK	\$248,700.00	0.500%	\$249,943.50	\$248,700.00
CD	N	284051-1	07/01/20	07/01/20	07/01/21	WESTERN ALLIANCE BANK / TORREY PINES BANK	\$147,400.00	0.151%	\$147,622.57	\$147,400.00
CD	N	284817-1	08/12/20	08/12/20	08/12/21	PREFERRED BANK	\$249,500.00	0.104%	\$249,758.25	\$249,500.00
CD	N	286278-1	11/04/20	11/04/20	11/04/21	BANK 7	\$200,000.00	0.101%	\$200,202.00	\$200,000.00
CD	N	286685-1	12/01/20	12/01/20	12/01/21	WESTERN ALLIANCE BANK / TORREY PINES BANK	\$100,000.00	0.154%	\$100,154.00	\$100,000.00
CD	N	286686-1	12/01/20	12/01/20	12/01/21	FIRST BANK OF OHIO	\$200,000.00	0.123%	\$200,245.00	\$200,000.00
Totals for Period:							\$1,995,118.29		\$1,999,011.21	\$1,995,118.29

Weighted Average Portfolio Yield: 0.180 %
 Weighted Average Portfolio Maturity: 108.55 Days

Deposit Codes:
 N) Single FEIN

Portfolio Summary:

Type	Allocation (%)	Allocation (\$)	Description
IS	12.54%	\$250,118.29	IS Activity
CD	87.46%	\$1,745,000.00	Certificate of Deposit

Note: Weighted Yield & Weighted Average Portfolio Maturity are calculated using "Market Value" and are only based on the fixed rate investments (excluding SDA investments).

"Cost" is comprised of the total amount you paid for the investment including any fees and commissions.

"Rate" is the Net Yield to Maturity.

"Face/Par" is the amount received at maturity.

"Market Value" reflects the market value as reported by an independent third-party pricing service. Certificates of Deposit and Commercial Paper and other assets for which market pricing is not readily available from a third-party pricing service are listed at "Cost".



MN TRUST Monthly Statement



About Your Account and Statement

Securities and municipal advisory brokerage services (investments purchased with proceeds from a municipal securities issuance), and investments cleared through our clearing firm, Pershing LLC, are offered through PMA Securities, LLC, a broker-dealer and municipal advisor registered with the SEC and MSRB, and a member of FINRA and SIPC. All other products and brokerage services are generally provided by PMA Financial Network, LLC. Thus, certificates of deposit ("CD"), savings deposit accounts ("SDA") and commercial paper ("CP") may be executed through either PMA entity, as applicable, depending on whether the investment was purchased with proceeds derived from municipal securities. PMA Securities, LLC and PMA Financial Network, LLC are operated under common ownership and are affiliated with Prudent Man Advisors, LLC.

Fixed Rate Investment Activity

This section shows all of the fixed term investments purchased and sold, maturities, interest received, and activity. This will include all CD, SDA, CP, securities and money market funds purchased through PMA Financial Network, LLC or PMA Securities, LLC as applicable. It also shows the approximate market value of each security whose price is obtained from an independent source believed to be reliable. However, PMA cannot guarantee their accuracy. This data is provided for informational purposes only. Listed values should not be interpreted as an offer to buy or sell at a specific price. CD's and CP are listed at their original cost. Redemption of a CD prior to maturity may result in early withdrawal penalties. Market values are based on the last day of the month for which this report date range is ending. If the run date of this report is prior to the end of the current month, the market values are listed as equivalent to the cost values.

MN Trust Activity

This section shows all of the activity in the MN Trust Investment Shares. The Average Rate represents the average net interest rate over the previous month which is then annualized. Income Summary represents the interest earned for the Month and Fiscal Year to Date.

Information regarding the MN Trust investment objectives, risks, charges and expenses can be found in the MN Trust information statement, which can be obtained at www.investmntrust.com or by calling PMA at the phone number listed.

An investment in the Investment Shares or any Term Series is not a bank deposit and it is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other governmental or private agency. Although the Investment Shares each seeks to maintain a stable value of \$1.00 per share, it is possible to lose money by investing in a Term Series, which may impose a substantial penalty for redemption prior to the full term of the Series.

Money Market Fund

The Rate shown for the money market fund represents the average net interest rate over the previous month which is then annualized. Information regarding the money market fund's investment objectives, risks, charges and expenses can be found in the money market fund's prospectus, which can be obtained by calling PMA at the phone numbers listed. The performance data featured represents past performance, which is no guarantee of future results. Investment returns will fluctuate. Current performance may be higher or lower than the performance data quoted. Please call PMA for the most recent performance figures.

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Additional Disclosures

All funds, and/or securities are located and safe kept in an account under the client's name at their custodial bank. Any certificates of deposit listed are located in the client's name at the respective bank. Any money market fund shares are held directly with the money market fund. It is recommended that any oral communications be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act.

Debt Securities

Some debt securities are subject to redemption prior to maturity. In the event of a partial or whole call of a security, the securities call will be automatically selected on a random basis as is customary in the securities industry. The probability that your securities will be selected is proportional to the amount of your holdings relative to the total holdings. Redemption prior to maturity could affect the yield represented. Additional information is available upon request.

A financial statement of PMA Securities, LLC is available for inspection at its office or a copy will be mailed to you upon written request.

PLEASE ADVISE PMA AND OUR CLEARING FIRM, PERSHING LLC, IMMEDIATELY OF ANY INACCURACY OR DISCREPANCY ON YOUR STATEMENT. FOR A CHANGE OF ADDRESS OR QUESTIONS REGARDING YOUR ACCOUNT, PLEASE NOTIFY YOUR PMA REPRESENTATIVE. ANY ORAL COMMUNICATIONS SHOULD BE RE-CONFIRMED IN WRITING.

How to Contact PMA

Please call (630) 657-6400 or write to us at PMA, 2135 CityGate Lane, 7th Floor, Naperville, Illinois 60563.

How to Contact Pershing, LLC

Please call (201) 413-3530 or write to Pershing, LLC, One Pershing Plaza, Jersey City, New Jersey, 07399

In accordance with FINRA Rule 2267, PMA Securities, LLC is providing the following information in the event you wish to contact FINRA. You may call (301) 590-6500 or write to FINRA at 1735 K Street NW, Washington, D.C. 20006-1500. In addition to the public disclosure number (800) 289-9999, FINRA provides an investor brochure which describes their Public Disclosure Program. Additional information is also available at www.finra.org.

1.B. Food Service Meal Price Changes for the 2021-
2022 School Year

1.C. Transportation RFP

Transportation Services Request for Quote

Date: **June 8, 2021**

Proposal Title: Transportation Services

Mailing Address: ISD 110 – Waconia Public Schools
512 Industrial Blvd
Waconia, MN 55387

Submit to: Todd Swanson
Director of Finance and Operations
TSwanson@isd110.org
952-442-3370

Anticipated Timelines:

- June 8, 2021** Request for Quote (RFQ) is issued
- July 8, 2021** Request for Quote (RFQ) due at District Education Center by 10:00 am (CST) on **July 8, 2021**
- July 12, 2021** School Board approval of Transportation Services Contractor

The district reserves the right to select or reject any or all proposals. The district reserves the right to conduct negotiations with contractors and to accept revisions of proposals. During this negotiation period, the district will not disclose any information derived from proposals submitted, or from discussions with other contractors. Once the selection is made, the solicitation file and the proposals contained therein are in the public record to the extent provided by law.

District Organization

The legal name of the District is Independent School District Number 110 and is often referred to as Waconia Public Schools. The District, an outer ring Minneapolis suburban school district, serves a general population of approximately 22,700 and covers an area of about 99 square miles. The District owns and operates facilities in the city of Waconia. The District has one senior high school, one middle school, three elementary schools and one multipurpose facility which serves over 4,000 students.

The District is guided by its mission and vision:

Mission

ISD110 empowers students to explore their passions and create their success by providing opportunities for academic, social and emotional growth.

Vision

What We Commit to Create.

ISD110 Students will:

Achieve academic success through choice, rigor and relevance.

Be inspired to explore who they are and who they will become.

Feel they belong in school and in the community.

District Facilities

District Office

512 Industrial Blvd
Waconia, MN 55387

Bayview Elementary

24 Walnut St
Waconia, MN 55387

Laketown Elementary

960 Airport Road
Waconia, MN 55387

Southview Elementary

222 West Fourth St
Waconia, MN 55387

Waconia Middle School

1400 Community Drive
Waconia, MN 55387

Waconia High School

1650 Community Drive
Waconia, MN 55387

Waconia Learning Center

1800 Community Drive
Waconia, MN 55387

Waconia Education Center

512 Industrial Blvd
Waconia, MN 55387

SECTION I

**Independent School District 110
Waconia Public Schools**

INVITATION FOR QUOTATIONS ON TRANSPORTATION SERVICES

pursuant to M.S. 123B.52, subd. 3

NOTICE IS HEREBY GIVEN that sealed quotations will be received by Independent School District 110, located at 512 Industrial Blvd, Waconia, MN 55387 until **10:00 AM, July 8, 2021** for the purchase of Transportation Services commencing with School Year 2021-2022.

General specifications and supporting materials may be obtained by contacting the District located at the above address, or by calling Todd Swanson at 952-442-0600. All conditions outlined in section II of the Invitation for Quotations must be met before quotations can be processed.

Quotations must be mailed or delivered to in an envelope clearly marked “TRANSPORTATION SERVICES QUOTATION FOR INDEPENDENT SCHOOL DISTRICT 110” to: Todd Swanson, Finance Director, ISD 110, 512 Industrial Blvd, Waconia, MN 55387. Participants are encouraged to submit their lowest and best quotations.

I.S.D. 110, reserves the right to reject any and all quotations, to waive irregularities therein, and further reserves the right to award a contract that is in the best interest of Independent School District 110.

Dated at Waconia, Minnesota this ____ date ____.

Published in the Waconia Patriot,

SECTION II
INSTRUCTIONS TO PARTICIPANTS

A. GENERAL CONDITIONS

1. **OWNER'S RIGHT:** The School District reserves the right...
 - a. to waive technicalities or irregularities; to accept any portion of a quote, when quotes are by items; and to reject any or all quotes; and to make arrangements to be the best interest of the School District.
 - b. to award portions of the contract to separate contractors.
 - c. to negotiate a restructuring of rates for any category or service area upon awarding the contract.

2. **FORM OF QUOTATION:** Contractors shall submit their quotations upon the quotation proposal form accompanying the specifications. The signature shall be in ink and in longhand. The completed form shall be without interlineation, additions or erasures. Any additional data requested will also be submitted with the quotation.

3. **CONTRACT DURATION AND CONDITIONS:** Pursuant to MN Statute 123B.52 subdivision 1, contracts drawn upon this contract specification will be for a two-year term with the District's option for renewal for ongoing individual one-year terms and shall include the following conditions:
 - a. Quoted prices shall be submitted for the school years 2021-2022 and 2022-2023. Summer school quotations will cover the summers of 2022 and 2023.
 - b. Contractor shall submit quotation of rates for the second year of the contract as a percentage change to the first year rates or as a separate schedule of transportation cost. The School Board may choose to reject the second year quote of the preferred provider and award a single year contract
 - c. Special requirements of either party to the contract not covered in specifications may be negotiated at any time at the option of the District.
 - d. Other reasons for review shall include, but are not limited to the District's continued need for the contracted service.
 - e. Contracts pursuant this quote shall take effect August 1, 2021.

4. **COMPLIANCE WITH LAWS (Local and State):** The contractor must comply with the requirements for school transportation services which meet the regulations and rules of The State of Minnesota, The Department of Education, The Department of Public Safety, and Independent School District 110.

5. **INTERPRETATION OF SPECIFICATIONS:** Any questions concerning the meaning of intent of these specifications must be addressed in writing to the Finance Department, Independent School District 110, 512 Industrial Blvd, Waconia, MN 55387, email TSwanson@isd110.org. Interpretation of specifications will be made only in writing which will be supplied to all prospective bidders. The District

assumes no further responsibility for interpreting the intent or meaning of these specifications.

6. SPECIAL NOTE: Independent School District 110 is a non-profit educational organization under Section 501 (a) of the Internal Revenue Code, the date of such ruling (Form 637, #41-6008248) is February 17, 1961, and such ruling has not been withdrawn or revoked.

B. NEGOTIATED QUOTATION PROCESS:

In accordance with Minnesota Statute 123B.52 (Independent School District Contracts) the following will detail the procedure to be followed in the quotation process:

1. _____ **date** _____, from 10:00 a.m. to noon the District will conduct an informational meeting in the Board Room of the District Office. Attendance is highly recommended for all contractors who intend to submit a quote.
3. _____ **date** _____ from 10:00 a.m. to noon in the Board Room of the District Office the District shall collect all sealed quotations that have been received.
4. The District may or may not conduct negotiations of technical aspects of the quotations after reviewing all quotes submitted. These negotiations will involve only contractors who submit quotes and which are within the competitive range, as determined by the District. The District expects to evaluate quotations in the following manner:
 - a. Capability of contractor to supply services as demonstrated in this IFQ, including those criteria listed in these Contract Performance Specifications.
 - b. Quality of service history or past performance.
 - c. Knowledge of the District and its operation.
 - d. Quality of vehicles and other equipment.
 - e. Price.
5. The District's Board of Education may receive the Administration's recommendation for contract(s) approval at the regular Board meeting of _____ **date** _____ if the events and decisions noted above are completed in a successful and timely manner.

C. MODIFICATION

Contractor and District may modify the terms of this Agreement in whole or in part as circumstances may justify by mutual written agreement executed by the duly authorized representatives of the parties.

D. NOTICE TO PARTIES

All notices to be given by the parties to this Agreement shall be in writing and served by depositing same in the United States Mail, postage prepaid, registered or certified mail.

1. Notices to District shall be addressed to:

Todd Swanson
Director of Finance and Operations
District 110 - Waconia
512 Industrial Blvd
Waconia, MN 55387

2. Notices to Contractor shall be addressed to: (Contractor)
3. Either District or Contractor may change its address of record for receipt of official notice by giving the other written notice of such change and any necessary mailing instructions.

E. TERMINATION

If either party shall willfully violate any of the covenants or duties imposed upon it by the Agreement, such willful violation shall entitle the other party to terminate this Agreement. The party desiring to terminate for such cause shall give the offending party thirty (30) days written notice to remedy the violation. If at the end of such time the party notified has not removed the cause of complaint or remedied the purported violation, then this Agreement shall be deemed terminated.

SECTION III
TRANSPORTATION SERVICES REQUIRED

This Section describes the specific types of busing and scheduling services to be provided. For each type of busing service there are three categories of bus sizes listed. Select the types and categories of busing that your company would like to service and then enter your best price quotation in the correct spaces on the forms in Section X.

Contractors who are selected to provide transportation for the students of the District will be expected to deliver those services with consistency and reliability.

A. SCHOOL INFORMATION FOR SCHOOL YEAR 2021-22 is shown below.

School	Grades	Option 1 Start	Option 1 Dismiss	District Coverage	Students	Option 2 Start	Option 2 Dismiss
Waconia High School	Gr 9-12	8:30	3:05	Full	1414	7:55	3:07
Waconia Middle School	Gr 6-8	8:25	3:25	Full	1025	8:00	3:10
Bayview Elementary	Gr K-5	7:45	2:30	1/3+	650	8:05	2:42
Laketown Elementary	Gr K-5	7:45	2:30	1/3+	589	8:05	2:42
Southview Elementary	Gr K-5	7:45	2:30	1/3+	634	8:05	2:42
St Joseph School	Gr K-8	8:00	2:50	Full	145	7:55	2:50
Trinity Lutheran	Gr K-8	8:00	2:45	Full	168	8:05	2:45
Mayer Lutheran HS	Gr 9-12	8:05	3:10	Full	45	8:05	3:10
Waconia Learning Center	Gr 9-12	8:30	3:05	Full	10	7:55	3:07
Waconia Education Ctr	PK	8:15	11:00	Full	138	8:15	11:00
Waconia Education Ctr	PK	11:15	2:15	Full	138	11:15	2:15

SECTION IV
TRANSPORTATION SERVICES REQUIRED

A. REGULAR TRANSPORTATION SPECIFICATIONS

1. Type of transportation: Regular school bus service to public, and nonpublic schools; and some Midday school service runs for 1/2 day programs.
2. Actual number of buses required will be determined on the basis of actual student counts, school alignments, and other factors in the August prior to the start of school. Bus needs are re-evaluating each year.
3. District will attempt to maintain the same proportion of bus sizes from year to year, although contractor is urged to participate in the summer in planning the next year's routes so as to maintain maximum input and awareness of District plans.
4. Transportation for approximate total of Elementary (K-5): 1685 Middle School (6-8): 700 Sr. High (9-12): 500 Nonpublic pupils: 100 .
5. In order that competing contractors may more accurately determine the number of buses, etc., in submitting quotations for the coming contract 2021-2022 bus utilization is shown below. In the present budget environment, cuts to transportation service will be possible during this contract period.
6. Number of buses in use 31 regular education routes(primarily).
7. Approximate number of days pupils are to be transported during the year: 172.

B. MIDDAY TRANSPORTATION SERVICE

1. School District provides midday bus service as well as shuttles for special needs students. These buses are contracted by time and mileage.

C. Southwest Metro Education Co-op Transportation

1. School District provides bus service to SWMEC. These trips may be operated with regular routes under contract, or separately under the prices proposed in this section.
2. With prior District permission, this transportation may be combined with that of other districts.
3. Transportation to SWMEC is paid by time and mileage.

D. SPECIAL TRANSPORTATION Special needs programs operated by School District

1. **WHEELCHAIR LIFT BUSES**
 - a. Serving: Students using wheelchairs attending School District or programs
 - b. Times: Regular High Schools and Middle Schools, or Elementaries, also possible at Midday.
2. **SHARED TIME SPECIAL EDUCATION SHUTTLES**

- a. Regular or midday buses running between public and non-public school buildings.
 - b. Serving: Handicapped nonpublic pupils within the district to paired schools in the District.
 - c. Times: Various times with various session lengths, scheduling is designed to move students during slack busing times.
 - d. Days: Programs operate from one day per week to five days per week.
3. **BUS AIDES** – Generally, bus aides are provided by the district. Under some circumstances, the district may require that the Contractor provide a bus aide on a bus. The district will provide as much notice as possible with a maximum of one (1) week’s notice when adding a bus aide to the route.
- a. If a bus aide is scheduled for a bus route, the aides will attend all meetings and training as required by the district.
 - b. Bus aides will be provided at an hourly cost with a minimum of two hours per session (a.m. or p.m.).
 - c. Bus aides may be transferred from any School District route upon request from the School District.
 - d. Aide is furnished, the bus company will reimburse the school district the amount contracted for that service.

E. DURING DAY SHUTTLES BETWEEN SCHOOLS

Students may be transported between buildings at the start of the school day, at the end of the school day, and during the school day. Where possible, these are scheduled on regular route buses; however due to school day schedules, additional buses may be needed during high demand route times.

F. SUMMER SCHOOL TRANSPORTATION

1. Regular summer school will probably remain at the same level as the last few years.
2. Summer School Transportation for disabled student riders has grown through this period, and it is anticipated that this will continue.
3. Recent practice would indicate that the service will be run similar to the regular school year service, with up to 5 hours per day of service in two segments, am and pm
4. Other school time systems and calendars may be utilized in succeeding years as funding and programs change.

G. CHARTER BUS SERVICES

The basic charter rate will be based on time and mileage. The applicable charges will be time and mileage. Round trip and one way charters shall operate under the same rates. On occasion where quoted charter rates exceed market price or the needed is not available; the district may schedule the trip with another bus company.

1. ORDERING - generally the bus company may expect at least 24 hour notice for charter/activity trip orders. The District uses Versatrans Trip Tracker or BusHive Trip software for ordering field trips and charters. Vendor will enter data, schedule trip drivers and buses and bill at the end of the month based on bus orders from District personnel.
2. Charter Rates – Charters rates shall be quoted as time and mileage with no minimum.
3. Charters may consist of one way trips or round trips and will be billed at cheapest rate. When the trip is a round trip, the bus is expected to stay with the group in case there is a need to return early
4. NO MINIMUM CHARTER CANCELLATION TIME. NO CHARGE FOR CANCELLATIONS.
5. Charters or field trips may require trailers or lift equipped buses.
6. Depending on annual budget conditions, the total dollar amount of charter trips is subject to change. This may include all forms of charters either field trips or athletic.

SECTION V CONTRACT PROVISIONS

A. ASSIGNMENTS OR TRANSFERS

The Contractor shall not assign or transfer any part of his obligations and responsibilities in this contract without the prior written approval of the School Board of Independent School District #110.

- B.** The district must approve all subcontractors hired or utilized by the Contractor to provide services required by this contract. The use of subcontractors shall in no way reduce the obligations and responsibilities of the Contractor under this contract. Any subcontractor authorized will be subject to the same conditions as the primary contractor.

C. INCLEMENT WEATHER / SCHOOL CLOSINGS

In the event of inclement weather or impassability of roads or whenever school is cancelled, delayed or is dismissed early, District shall notify Contractor not later than 5:30 a.m. on the day of such cancellation or delay or not later than one (1) hour before early dismissal or the cancellation of Supplemental Transportation.

- D.** In order to insure that transportation services are continued in a timely manner, the contractor shall have extra buses available at the terminal.
1. 8 spare buses to be available for field trips and 2 replacement buses. All of these buses will be 77 passenger or 84 passenger capacities.
 2. 2 spare small lift buses for use as needed.

- E. TERM OF USE:** Term of use will commence at the first assigned bus stop.
1. School buses shall be at the disposal of the district for a period of 4 hours total throughout the school day. The term of use may be split between a morning and afternoon route session. During these times, the district reserves the right to use the contracted buses as it sees fit. There will be no limit for each session, if a bus is used 3 hours in the morning and 1 hours in the afternoon that will constitute a normal bus day with no extra time assessed. Minimum session use for any bus will be two hours.
 2. If the school bus route begins at a site outside of the school district, term of use will commence when the bus leaves the district, or starts toward the beginning of the route (with no intervening revenue producing activities).
 3. If the school bus route ends at a site outside of the district, term of use will conclude when the bus returns to the district (with no intervening revenue producing activities)
- F.** Transportation service contract payments will be made by the School District beginning September 30, 2021 payable monthly on the 30th or nearest business day.
- G.** It is intended that contract adjustments based on use will be made ongoing during the school year.
- H.** Trips sponsored by District Agencies, but arranged through a travel service or other school district are not part of this agreement.
- I.** Use of District contracted buses within the 4 hour time period by the Contractor for non-district activities is allowed when the District has been notified in writing of such activity, and if it does not result in a conflict with the district functions. If it is necessary, later in the school year, to change a bus route resulting in a reassignment of the non-district function, school district will give us much notice as possible, at a minimum one week.
- J. NON PERFORMANCE** If by any reason of any acts of god, fires, strikes, present or future laws, ordinances, government orders, rules or regulations, the Contractor shall be prevented from carrying out the terms of this Agreement, District shall have the right to hire others to continue service, and operating expenses incurred will be deducted from payments owed to Contractor.

SECTION VI
CONTRACTOR RESPONSIBILITIES - GENERAL

- A. The Contractor's first concern shall be to provide safe transportation for students.**
- B. The Contractor shall furnish equipment, drivers and adequate transportation service that shall meet all State and Federal standards as well as District requirements.**

1. Furnish equipment and personnel that meets specifications listed and are adequate to transport the children for whom he is responsible.
2. Select proper equipment that meets Federal and State standards and School District requires.
3. Properly maintain equipment to prevent breakdowns, operational malfunctions and accidents. Provide maintenance procedures and processes
4. Provide continuous dispatcher coverage in terminal during route times. This to include timely answering of telephone calls and the ability to respond to breakdowns and late bus reports in a timely fashion.
5. Select, train, supervise and motivate drivers in compliance with Federal and State standards and District requirements (see Section VII, Paragraph C). Allow only qualified persons to drive buses. Inform drivers of their responsibilities as a part of the agreement between Contractor and District.
6. Contractor shall be responsible for hiring and discharging personnel employed by Contractor to perform its obligations hereunder; provided, however, that District shall have the right to require Contractor to remove from service under this agreement any employee who, in Districts sole discretion, is deemed unsuitable for the performance of transportation services for District; and provided further that District shall make such request in writing and state the reasons therefore.
7. Cooperate with the District Superintendent and assist in:
 - a. Routing and scheduling of buses
 - b. Changes in routes or scheduling
 - c. Safety programs
 - d. Student training programs.
8. Notify School District Superintendent of all general driver meetings and allow participation in these meetings.
9. Immediately report all accidents involving the School District and assist Transportation Staff with accident reporting investigation.
10. All drivers assigned to School District routes will attend all meetings called by the District.
11. Attend up to two county or regional school bus driver's schools of instruction. The School District will notify the contractor of time and place of school. These will include the Minnesota Train the Trainer Annual sessions, and the Transporting Students with Disabilities National Conference
12. To monitor bus drivers during their routes in the District and to be available for specific requests related to driver safety.
13. To provide direct communications with the dispatch office by telephone, fax, internet, or other network connection, and email so that district may provide timely operational information by any of these means.
14. To provide two - 2 way radios assigned to the contractors radio network.
15. To maintain membership in Minnesota School Bus Operators Association for the duration of this contract.

C. Taxes

The Contractor shall pay all taxes imposed on any equipment, fuel, or service to be

furnished so that there will be no liability on the part of the School District for any type of tax assessed thereon.

D. Insurance Coverage

The Contractor agrees at its own expense, to procure and keep in force during the entire period of this agreement, public liability, property damage liability insurance and worker's compensation insurance. The insurance will also protect the pupils during loading and unloading. Contractor agrees to provide District a certificate of insurance evidencing such coverage and designating District as an additional insured. Worker's compensation insurance shall be maintained as required by law. All insurance policies shall provide that no coverage shall be cancelled except by thirty (30) days written notice to District with evidence of Workers Compensation coverage in the amount required by law.

Required Coverage Minimum limits of insurance shall be:

	Per Person	Per Accident
Bodily injury liability	\$ 500,000	\$1,000,000
Property damage liability		\$ 100,000
Medical payment	\$ 1,000	
Worker's Compensation	Statutory Coverage	
Umbrella Liability	\$4,000,000	

E. Indemnity Contractor shall hold District, its governing board, officers and employees harmless and does hereby indemnify District, its governing board, officers and employees from and against every claim or demand which may be made by any person, firm or corporation, or other entity arising from or caused by any act of neglect, default or omission of Contractor in the performance of this Agreement, except to the extent that such claim or demand arises from or is caused by the negligence or willful misconduct of District, its agents or employees. The Contractor also agrees to indemnify and save the District harmless from any claims involving personal injury or property damage arising out of, or in the course of, providing transportation of assigned pupils.

F. To the extent permitted by law, District shall hold Contractor, its officers, employees, agents, successors and assigns harmless and does hereby indemnify Contractor, its officers, employees, agents, successors and assigns from and against every claim or demand which may be made by any act neglect, default or omission of District, its governing board, officers, employees or agents, except to the extent that such claim or demand arises from or is caused by the negligence or willful misconduct of Contractor, its agents or employees.

G. FUEL ESCALATOR

1. Base fuel costs are set at \$1.40 for gasoline and diesel fuel.
2. Each month the District fuel invoice shall include an adjustment for increases or decreases in fuel costs calculated by multiplying (i) the number of gallons of fuel purchased for consumption in the performance of this agreement by (ii) the

difference between the appropriate base fuel cost and the average price per gallon of fuel paid during the month for which the invoice is issued. Fuel price is the lesser of the market price of fuel or the actual price.

3. The District will pay fuel costs above the fuel cap. The difference of the actual fuel cost and the base fuel cost.

H. MANAGEMENT PERSONNEL

The contractor shall designate a permanent, full-time manager/supervisor to be directly responsible for the provision of all services required in the District contract. The manager/supervisor will be responsible for providing safe and efficient transportation services required by this Agreement and will supervise necessary support staff required for on-site management. This person shall work with the District for purposes of service coordination. The District would desire that the manager/supervisor is an experienced person who has demonstrated skills for fulfilling the responsibilities of this Agreement and the General Specification.

Contractor shall inform District of the name(s) and of such management personnel.

1. Support Personnel are responsible for providing all services related to dispatching, safety training, equipment maintenance, and assisting of special needs students. At least one trainer must be certified by the Dept. of Public Safety as a School Bus Licensing Examiner.
2. Support Personnel will include one person who will provide routing to the District. This person will be fully trained in the VersaTrans RP routing system and will be expected to interact with school personnel on a daily basis.
3. Contractor management are responsible for ALL routing and scheduling for the District based on District program times. Routing will be done on VersaTrans RP routing system owned by the contractor.
4. Contractor management will provide ALL routing to school personnel for approval.
5. Contractor will notify all student families of route information for all students at contractor's own cost.
6. Contractor will provide data needed to complete the transportation form District 110 is required to file with the State of Minnesota.

I. CONTRACTOR ANNUAL SERVICE PLAN

Contractor shall provide the District on or before the tenth (10th) day of August preceding each Contract Year with a "service plan for pupil transportation services", which requires the approval of the District. Contractor shall work with District in planning services and otherwise performing the Agreement. The "service plan" must include at a minimum the following:

1. list of drivers, both primary and substitutes
2. list of bus and van equipment that will be used in providing the contract services, along with make of equipment, year of manufacture, mileage, vehicle type, passenger size, and special equipment.
3. Staffing plan of employees, in addition to the above drivers, who will be assigned to fulfill the responsibilities contemplated in the Contract.

4. Operating policies and procedures of the Contractor related to their fulfilling the terms of the Agreement.
 5. Insurance information required by the Agreement.
- J.** District shall notify Contractor whenever changes are necessary in routes, stops, and schedules and Contractor shall make a reasonable effort to adjust its operations to incorporate such changes within two (2) business days after notice is received from District. The Contractor is encouraged to recommend changes in bus stops and routes and must receive prior District approval before implementing said changes.
- K.** All drivers shall practice their bus runs prior to the start of school at no cost to the district. The district reserves the right to establish a certain day for runs to be practiced. All new drivers hired during a school year shall practice their assigned runs to the point of complete confidence.
- L.** The Contractor shall schedule with school personnel and conduct bus evacuation drills twice yearly.
- M.** The Contractor shall schedule and conduct one (1) meeting with each school serviced and its related drivers each school year at no cost.

SECTION VII **PERSONNEL - BUS DRIVERS**

A. QUALIFICATIONS

Driver must meet State qualifications as well as conform to Contractor's bus driving rules and regulations and hold a valid school bus driver's license, for the assigned vehicle.

B. CONDITIONS OFR EMPLOYMENT

The driver must maintain the standards imposed on him/her by the Contractor and is required to attend two county or regional school bus drivers' school of instruction and safety, if required by the School District.

C. BUS DRIVER TRAINING

All bus drivers operating buses under this contract shall receive according to the standards below.

1. New drivers not previously licensed to drive a school bus shall receive not less than 8 hours of classroom and 10 hours of in-vehicle (actual driving time) instruction.
2. New drivers currently licensed to drive a school bus shall receive not less than 8 hours of classroom instruction, and an evaluation of their driving skills with necessary in-bus training to bring their skill levels up to acceptable levels.
3. The instructional program shall include the subjects listed below.
 - a. School bus driving fundamentals
 - b. Defensive driving techniques

- c. Human relations - sensitivity to students, parents, and staff
- d. Customer service
- e. State/Federal laws
- f. District policies/procedures
- g. Bus stop procedures and the law
- h. Railroad crossings
- i. Breakdown/accident procedures
- j. Emergency/preparedness/evacuations/equipment
- k. Basic first aid – with epipen administration included
- l. Confidentiality training

D. DRUG TESTING/SCREENING - Drug Testing Requirements

Contractor is required to conduct pre-employment, reasonable suspicion, random, post-accident, and return to duty/follow-up testing for safety-sensitive employees. Safety-sensitive employees include all school bus drivers, dispatchers, and mechanics.

1. In the case of any accident where there are injuries, and in the opinion of law enforcement officials at the site, the accident was caused by the bus driver, or any accident involving severe injuries or a fatality, or any other activity which raises a reasonable doubt as to the state of the driver's level of mental capacity, the bus company will test the driver for alcohol or other chemical involvement within 2 hours of the report. If there is no test administered, a chemical abuse assessment of the driver by properly qualified personnel or agency must be submitted to the school district prior to the driver's reassignment to a route in the Waconia School District.
2. Drivers who receive a prescription of a narcotic or other performance altering medication, will not be allowed to drive in the Waconia School District during the course of the medication.

E. DRIVER RESPONSIBILITIES Contractor is to require that District Drivers adhere to the following:

1. To travel over the route and make stops according to the timetable designated by the District.
2. To be familiar with and follow the provisions of the School District Bus Driver Handbook.
3. To use the bus and all other property for no other purpose than the transportation of pupils over routes designated without special permission from the School Board and/or Administrative Office.
4. To allow no person to drive the vehicle without proper license.
5. To exercise the utmost care in protecting children from injury or exposure.
6. To be alert and observe all laws and rules relating to travel on the public roads.
7. To observe all operating rules adopted by the State Board of Education, Commissioner of Public Safety, and local School Board.
8. To remain in the bus while it is being loaded or unloaded at school.

9. To maintain order among the pupils at all times; to allow them to enter and leave the bus only at pupil stops designated by the District and to report all cases of disobedience, improper conduct, speech and cases of tardiness to the Building Principal where the student is enrolled.
10. To use no profane or indecent language within hearing of the pupils.
11. To abstain from the use of tobacco when driving the bus or on school property and allow no children to use tobacco in any form.
12. To abstain absolutely from the use of intoxicating beverages and illegal drugs on days and/or at least 6 hours before when he/she transports children.
13. Seat belts - all school bus drivers shall be required to use the driver seat belt at all times when the vehicle is so equipped
14. To keep the conveyance and other property used in transporting pupils clean and protected at all times when not in actual use and to exercise reasonable care in the use of such equipment.
15. To wear Contractor issued identification card at all times when on duty.
16. To monitor the bus company radio at all times and respond when called.
17. To abstain from use of cell phone or other media when driving.
18. To check the bus after every run to ensure that no students have been left on board

F. General Operating Rules

1. Only pupils assigned to the school bus by the District shall be transported at District expense. The number of pupils or other authorized passengers transported in or assigned to a school bus shall not be more than the number of pupils or passengers that can be seated, and no person shall be allowed to stand when the bus is in motion.
 - a. Drivers to enforce the provisions of the Bus Behavior Guidelines as appropriate.
 - b. Pupils may be released from the bus at only two points, the bus stop or at school.
 - c. Students who misbehave may be returned to the school immediately and reported to the Building Principal. Dispatcher to warn school so that the bus is met by school staff.
 - d. Drivers to make timely written reports of all unsafe or unruly behavior to the principal of the school.
2. The driver will not operate any school bus improperly equipped or in an unsafe condition.
3. The driver shall see that no dangerous or objectionable items such as; guns, loaded or unloaded, gasoline cans, empty or full, animals, skis, ski poles unguarded, or ice skates unguarded are transported in the school bus when pupils are being conveyed.
4. There shall be no pupils in the bus while the fuel tank is being filled. On leaving the vehicle when children are in the bus, the driver shall stop the bus, remove the ignition key, set the brakes and otherwise render the bus immobile.

5. Buses shall not be run backwards on the school grounds or any other point if it can be avoided. If the bus must back up at a bus stop, all bus riders must be on the bus when the bus is backing.
6. When arriving or leaving the school grounds, the driver must not travel closer than 25 feet from the bus directly in front of him or closer than 500 feet when traveling on the highway.
7. No school bus shall pull any trailer when children are being transported on a regular route to or from school.
8. No school bus shall have a trailer hitch and ball extending beyond the rear bumper of the bus when operating on a regular route to or from school or on a charter where a trailer is not required.
9. In case of an accident or breakdown of the bus where no radio contact is available the driver shall maintain the safety and security of the children on the bus as first priority.
10. The District may adopt such additional operating rules as are deemed necessary to meet local conditions and needs, provided they do not conflict with State laws and regulations.
11. Safety evacuation drills for the pupil-passengers, shall be conducted at least twice a year as scheduled by the School District.

G. Lighted Head lamps

The driver shall display lighted head lamps (low beam) at all times including daylight hours, when transporting children.

H. School Bus Route Number shall be displayed on both sides of the bus (magnetic sign)

I. Use of 8-Light System, Loading or Unloading In District 110, the 8-light system will be used at all stops except as specifically referenced below

1. In designated school bus loading areas where the bus is entirely off the traveled portion of the road.
2. When a school bus is being used for other purposes; such as charter service (in which event, the school bus signs, front and rear, must be removed or completely concealed).
3. While loading or unloading students at school.
4. At a stop where the bus is loading or unloading a disabled student who requires assistance and which would otherwise result in a long delay for traffic. If other students also use the stop, the 8-lights will be used until all students have boarded or debarked the bus and crossed the street as appropriate.
5. At a stop when directed in writing by the District.

J. Crossing Highways and Streets When conditions require it, the driver shall be responsible for safely delivering the pupils who must cross the highway or street by one of the following methods:

1. Pupils shall pass approximately 10 feet in front of the school bus so as to be seen by the driver and cross the road only upon receiving a hand signal from the driver, or
2. The pupil shall pass approximately 10 feet in front of the bus so as to be seen by the driver and be conducted across the road by the school bus patrol, or
3. The driver shall personally conduct the pupils across the road.
4. The driver shall visually ascertain that all alighting children whether or not crossing the road shall be a safe distance from the bus before moving the vehicle.

SECTION VIII **TERMINAL FACILITIES**

1. The contractor shall provide a bus garage in the district to house and service all buses used for District 110 . Contractor will house fleet, staff and maintenance at this facility.
2. Contractor must equip facility with proper furniture, maintenance equipment, wash equipment, and basic comforts for staff and employees.
3. Contractor must provide adequate phone lines at the facility. Contractor must provide answering “service” and an on-call staff person at all times when offices are closed.
4. Facility must be equipped with internet and communications service, and all staff must have access to telephone and e-mail capabilities.

SECTION IX **EQUIPMENT**

1. All school buses supplied by Contractor pursuant to this Agreement shall meet or exceed the standards established by the laws and regulations of the State and the United States. Contractor shall maintain the school buses used to provide pupil transportation services under this Agreement in accordance with law and accepted industry maintenance standards.
2. Contractor shall provide buses in sufficient number and capacity to efficiently transport all students for whom District orders services, including adequate number of spares. Contractor must provide 10 spare buses (10 – 77 to 84 pass) for field trips and to address breakdowns if needed. In addition, Contractor must provide 2 – 77 pass and 2 – Type A with w/c lift with 1 station to be used primarily to address route breakdowns. All spares may be used on non-lift routes or extracurricular runs when necessary. A contractor servicing less than 10 routes will provide a minimum one spare. Spare buses may not be older than twelve (12) years on July 1 of each year.

3. Buses shall be of sufficient capacity to permit every student transported to be seated in conformance with State laws at all times. Buses must be clean, neat appearing and display appropriate exterior and interior markings as required. Extensive rust and/or body damage is not permissible. Buses must be washed a minimum of once a month and swept daily.
4. When the contractor purchases buses, the District shall review actual bus specification orders for new or used buses prior to final order to ensure district compliance.
5. Maintenance of all vehicles for this Agreement will meet State standards for safe operation at all times. District reserves the right to request/review maintenance and inspection records at any time during Agreement.
6. EXTERIOR MARKINGS
 - a. Vehicles will be clearly identified with the Contractor name and clearly display the unit number on each side as well as the front and rear of the unit.
 - b. If Unit number is different than route number, route number shall be clearly indicated on both sides of the vehicle.
 - c. Substitute will clearly display the route number of bus it is replacing.
7. INTERIOR MARKING
 - a. All vehicles will display a poster of “Student Bus Behavior Rules”
 - b. All vehicles will display a poster of “School Bus Danger Zone”
 - c. All school buses will have passenger seating numbered and displayed above individual seats.
8. Properly working two-way radios shall be in each bus used to provide services under this Agreement. The District shall be provided with the FCC assigned frequency number for all such equipment.
9. Contractor must provide contingency plan for vehicles that operate beyond range of two-way radio signal.
10. ADDITIONAL DEVICES AND EQUIPMENT REQUIRED
 - a. Type B,C,D school buses will be equipped with full noise reduction ceiling panels.
 - b. A back-up warning device
 - c. Public address interior/exterior speaker capability
 - d. GPS transponder that is compatible with Versa-Trans Software.
 - e. Child detection Alarm Device
 - f. All buses equipped with a lift or a ramp will be equipped with a blanket to be used for emergency evacuation of students using wheelchairs.
 - g. Type B,C,D school buses will be equipped with a strobe light on the rear roof that will be used in inclement weather
 - h. Five (3) enclosed trailers minimum size 8’ x 12’
 - i. Other equipment as negotiated

11. EQUIPMENT SPECIFIC TO CERTAIN VEHICLES

- a. Type A,B,C,D busses equipped with lifts will accommodate a minimum of two (2) students in wheelchairs.
- b. A minimum of 3 Type A,B,C or D buses used for extra-curricular trips will be equipped with trailer hitches and proper wiring harnesses.

12. Child car-seats and booster seats will be provided by the Contractor. Proper care and maintenance and storage is the responsibility of the Contractor.

SECTION X
TRANSPORTATION SERVICE QUOTATION FORM

TO: INDEPENDENT SCHOOL DISTRICT NO. 110
 Waconia Public Schools
 512 Industrial Blvd
 Waconia, Minnesota 55387
 ATTENTION: Todd Swanson

The undersigned hereby provides a transportation quotation per your specifications dated

.

1. **REGULAR TRANSPORTATION** (transportation service described in Section IV, A)

Size Range of Units to be supplied	Cost per Bus per Month - 1 route sessions; (2 hours AM or 2 hours PM)		
Type III Van			
Passenger			
Passenger			
Passenger			
Passenger			
Passenger			
Passenger			
Passenger			
Passenger			
Passenger			

2. **MIDDAY TRANSPORTATION** (transportation service described in Section IV, B)

Range of Units* to be supplied	Cost per Mile	Cost per Hour
Type III Van		
Small Bus (Type B)		
Full size bus(Type C)		

3. **SWMetro TRANSPORTATION** (relating to service described in section IV,C)

Range of Units* to be supplied	Cost per Mile	Cost per Hour
Type III Van		
Small bus (Type B)		

4. **SPECIAL TRANSPORTATION** (transportation service described in Section IV, D.)

Unless there is need for special equipment, the rates for buses for carrying handicapped pupils should be the same as for regular pupils.

- a. Extra cost for bus equipped with wheelchair lift. _____ per day(no alternative option on price)

5. SHUTTLES (Relating to transportation services described in Section IV, E.)
Additional Shuttles During Route Time

- a. Passenger(cost per shuttle/day) _____
- b. Passenger (cost per shuttle/day) _____

6. USE BEYOND NORMAL AND ACTIVITY ROUTES (relating to the services described in Section IV, G.)

BUS SIZE	Use beyond Normal Charges(per hour)	Activity Route Charges (per day)	<u>Use beyond Normal Charges per hour Alternate</u>	Activity Route Charges (per day) Alternate
Type III Van				
71 pass or less				
77 pass				
83 pass				

7. CHARTER/FIELD TRIP RATES relating to the service described in Section IV,J.

BUS SIZE	Cost per Mile	Hourly Cost
19 or less	_____	_____
20 - 59	_____	_____
60 - 65	_____	_____
66 - 71	_____	_____
72 - 77	_____	_____
83 - 84	_____	_____
Coach 41	_____	_____
Coach 47	_____	_____
_____	_____	_____

8. PRICE CHANGES FOR THE 2022-2023 CONTRACT (According to the criteria set forth in Section II 3 b)

- a. Regular School Bus Service _____ %
- b. Kindergarten _____ %
- c. Special Education Charges _____ %
- d. Charter _____ %
- e. All other charges and rates _____ %

- f. Attach alternative rate schedule or quote if 1 - 6 above do not provide an adequate quotation format.
- 9. Provide any other relevant information about price data to be considered before evaluation of the quotation and during the existence of the contract.

Checklist of items enclosed

Contractor's Quotation Assurance _____

Insurance Certificate _____

Acknowledge Fuel escalation clause and dollar limits. _____

Firm: _____

By: _____

Title: _____

Date: _____

**SECTION X
COMPANY OPERATIONAL PROFILE**

Bus Company Reference Data

Name of Company _____

Street Address _____

P.O. Address _____ Zip Code _____

Telephone Number: Area Code No. _____ Phone No. _____

Contractor is a Minnesota Corporation/out-of-state corporation/partnership/sole proprietorship licensed to do business in Minnesota,. **(Underline the correct one)**

NOTE: If accepted, the information submitted in this quotation shall be considered an addendum to the contract negotiated between the Contractor and the School Board and shall be binding between both parties. Contractor will notify School District in writing of changes in these areas

Names and addresses of districts that your company provided transportation service during the last three years.

Name of District/Contact	Address/Phone	No. of Years	No. of Buses	current annual rate per bus*

*71/72 Passenger bus,
if rate is per student, please provide rate per student, # students , and # buses in that contract.

Data relative to number of personnel employed by your company. (Relating to the requirements of section VI)

Regular bus drivers _____ Substitute or part-time drivers _____

Dispatchers _____ Supervisory Personnel _____

Office Personnel _____ Garage Mechanics _____

Others _____ Total Personnel _____

Bus Service Supervisory employees to oversee bus service.

Supervisors' Names _____

Ratio of Mechanics to number of contracted buses _____ to be maintained if this contract is awarded to your firm.

Safety Supervisors

Names _____

Responsibility for Compliance

The person (s) in our company who will ensure compliance with the provisions of these specifications and contract provisions is (are) _____
work title(s) _____ phone number _____

Description of our **driver selection training and supervisory program** in operation at the present time. NOTE: Vendor should submit materials or forms used by the company outlining their driver selection/retention procedures, or training program, preventative maintenance and mechanical repair program, etc. to supplement this brief description.

Records detailing the most recent state inspection of our fleet:

Average Points Deducted: _____

Other: _____

Brief description of our preventative maintenance and mechanical repair program.

Describe the daily pre-trip inspections made of all our vehicles. (Attach documentation)

Describe what written reports are required of our drivers on vehicle, road conditions, etc. (Attach documentation)

Describe the preventative maintenance and inspection services performed and how often they are performed. (Attach documentation)

Method in use to assure starting of engines in cold weather to maintain route schedules.

Location of garage and maintenance facilities for buses contracted under this quote.

Other information relative to equipment _____

Financial and responsibility data relative to our company.

If our quotation is given final consideration, we will supply the following confidential information, upon request by the School Board.

1. Financial Rating/Information/Recent certified audit.
2. Name and address of our current insurance carrier and agent from whom a certificate of insurance will be obtained for the School Board.
3. Allow a School Board representative or committee to conduct periodic inspections to determine whether specifications are met.

- 4. Supply a list of names of regular drivers to be used in District with their Motor Vehicle Department and records both in October and January of each contract year.
- 5. Request and authorize designated state and local officials to furnish the School Board information relative to our operations record.
 _____ Initial to indicate compliance with all of above.

Additional Quotes or Statements.

We further agree to abide by all laws and rules and regulations affecting school bus operation as promulgated by the Minnesota Statutes, the Department of Motor Vehicles, Department of Children, Families and Learning and the School Board. _____ Initial to indicate compliance.

Additional proposals, comments or explanations that will reflect favorably on or clarify your quotation (submit additional pages as needed).

Firm: _____

By: _____

Title: _____

Date: _____

2. UPCOMING ACTION ITEMS

2.A. 2021-2022 Preliminary Budget Approval

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Revenues and Expenditures by Object - Excluding Operating Capital and LTFM
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Revenues and Other Sources:					
Local Property Tax Levies	\$ 3,246,112	\$ 3,413,685	\$ 5,838,912	\$ 6,212,024	\$ 7,963,653
Other Local and County Revenues	1,123,878	1,281,920	1,047,003	789,917	1,081,867
State Sources	33,238,685	35,267,013	36,976,245	38,225,203	38,470,882
Federal Sources	921,053	854,789	865,974	2,158,176	434,651
Sales and Other Financing Sources	3,968	(2,747)	4,958	17,250	7,800
Total Revenues and Other Sources	\$ 38,533,696	\$ 40,814,660	\$ 44,733,092	\$ 47,402,570	\$ 47,958,853
Expenditures and Other Uses:					
Salaries and Wages	\$ 26,681,307	\$ 27,872,819	\$ 27,350,460	\$ 27,497,486	\$ 28,369,736
Employee Benefits	9,107,519	9,621,835	10,004,564	10,765,070	10,815,257
Purchased Services	5,552,446	6,188,432	5,527,036	5,726,096	5,636,533
Supplies and Materials	1,488,515	1,572,869	1,183,367	2,166,964	1,658,552
Capital Expenditures	(29,624)	26,773	6,067	119,962	119,962
Debt Service	-	47,934	181,602	80,000	80,000
Other Expenditures and Financing Uses	269,368	277,660	261,808	277,769	277,789
TOTAL EXPENDITURES	\$ 43,069,531	\$ 45,608,322	\$ 44,514,904	\$ 46,633,347	\$ 46,957,829
Surplus or (Deficit) of Revenues and Other Sources Over (Under) Expenditures and Other Uses	\$ (4,535,835)	\$ (4,793,662)	\$ 218,188	\$ 769,223	\$ 1,001,024

Fund Balance at the Beginning of the Year	\$ 2,634,910	\$ (1,596,748)	\$ (6,412,536)	\$ (6,194,343)	\$ (5,425,120)
Nonspendable	51,369	90,882	40,035	50,000	50,000
Restricted/Reserved					
Staff Development	-	-	-	-	-
Area Learning Center	-	-	-	-	-
Third Party Billing - Medical Assistance	89,661	6,985	8,583	13,500	15,500
Gifted and Talented	5,898	-	-	-	-
Basic Skills	147	230	-	-	-
Safe Schools	59,481	15,813	15,664	15,664	6,613
Unassigned	(1,803,304)	(6,526,446)	(6,258,625)	(5,504,284)	(4,496,209)
Fund Balance at the End of the Year	\$ (1,596,748)	\$ (6,412,536)	\$ (6,194,343)	\$ (5,425,120)	\$ (4,424,096)

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Expenditures by Object Detail - Excluding Operating Capital and LTFM
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Expenditures and Other Uses:					
Licensed Teaching and Support Staff	\$ 17,991,432	\$ 18,728,499	\$ 18,496,216	\$ 18,736,577	\$ 19,445,596
Extra Curricular	655,688	742,863	571,231	480,501	548,483
Administration	2,302,495	2,373,214	2,415,102	2,411,731	2,453,634
Substitute Teachers	504,848	509,014	419,324	415,182	517,813
Clerical	1,639,913	1,595,316	1,578,870	1,722,141	1,590,945
Paraprofessionals	2,076,926	2,293,630	2,286,459	2,186,191	2,229,062
Maintenance and Custodial	1,273,359	1,336,144	1,340,992	1,364,091	1,398,195
Other Salaries and Wages	236,646	294,139	242,266	181,072	186,008
Total Salaries and Wages	26,681,307	27,872,819	27,350,460	27,497,486	28,369,736
Retirement Programs	4,418,746	4,664,702	4,668,524	4,908,066	4,949,433
Active Employee Insurance Benefits	4,504,778	4,798,117	5,096,422	5,659,776	5,633,868
Workers Compensation	172,435	156,089	217,980	192,000	192,000
Unemployment Compensation	11,560	2,927	21,638	5,228	39,956
Total Employee Benefits	9,107,519	9,621,835	10,004,564	10,765,070	10,815,257
Professional Service Fees	716,670	685,003	476,706	392,308	383,308
Special Ed Litigation Costs	1,424	-	1,157	4,000	4,000
Other Professional Services	106,715	94,015	87,573	98,300	98,100
Technology and Communications	118,080	144,497	150,913	280,844	237,900
Officials	31,697	38,032	32,704	34,251	34,251
Postage	17,086	22,564	15,577	18,195	18,195
Utilities	748,956	793,599	755,222	576,675	576,675
Property and Liability Insurance	102,927	108,257	128,183	243,500	243,500
Maintenance and Repairs	197,558	424,526	193,541	320,522	314,972
Transportation	2,823,984	3,063,274	2,985,259	2,968,974	2,928,974
Travel and Conferences	193,950	202,103	165,904	215,317	223,448
Rental and Leases	22,735	31,701	19,610	9,800	9,800
Advertising	6,896	8,589	6,668	6,250	6,250
Special Ed Contracted Services	463,768	572,272	508,019	557,160	557,160
Total Professional Services	5,552,446	6,188,432	5,527,036	5,726,096	5,636,533
Instructional Supplies	434,381	481,690	318,688	543,174	489,070
Maintenance Supplies	197,669	219,932	212,452	193,600	218,600
Fuel for Heat, Gas and Oil	296,703	327,918	257,672	298,000	303,000
Textbooks and Workbooks and Tech Devices	84,902	78,900	41,547	287,676	217,326
Instructional Media Supplies	33,056	34,477	19,438	23,346	22,057
License Agreements	178,132	193,679	160,959	209,393	206,916
Other Supplies	263,672	236,273	172,611	611,775	201,583
Total Supplies and Materials	1,488,515	1,572,869	1,183,367	2,166,964	1,658,552
Site and Grounds Improvements	-	4,649	-	-	-
Equipment	18,805	5,850	1,917	19,318	19,318
Technology Hardware, Software and Repairs	(48,429)	16,274	4,150	5,644	5,644
Capital Leases	-	-	-	95,000	95,000
Total Capital Expenditures	(29,624)	26,773	6,067	119,962	119,962
Debt Service Expenses	-	47,934	181,602	80,000	80,000
Dues and Memberships	69,375	73,583	66,716	61,247	61,267
Miscellaneous	125,478	133,457	132,514	154,522	154,522
Total Other Expenditures	194,853	254,974	380,832	295,769	295,789
Permanent Transfers	74,515	70,620	62,578	62,000	62,000
TOTAL EXPENDITURES	\$ 43,069,531	\$ 45,608,322	\$ 44,514,904	\$ 46,633,347	\$ 46,957,829

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Revenues and Expenditures by Object - Operating Capital Program Only
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Revenues and Other Sources:					
Local Property Tax Levies	\$ 67,502	\$ 711,409	\$ 536,456	\$ 683,152	\$ 795,909
Other Local and County Revenues	1,620	21,559	112,374	63,700	20,000
State Sources	669,508	693,528	679,297	661,479	624,139
Federal Sources	-	-	-	-	-
Sales and Other Financing Sources	-	500,000	-	-	-
Total Revenues and Other Sources	\$ 738,630	\$ 1,926,496	\$ 1,328,127	\$ 1,408,331	\$ 1,440,048
Expenditures and Other Uses:					
Salaries and Wages	\$ -	\$ -	\$ -	\$ -	\$ -
Employee Benefits	-	-	-	-	-
Purchased Services	168,295	170,716	137,849	133,750	141,778
Supplies and Materials	256,617	232,715	223,987	212,713	262,713
Capital Expenditures	337,786	2,916,455	629,950	1,046,407	847,987
Debt Service	-	81,287	81,287	81,287	81,287
Other Expenditures and Financing Uses	53,813	58,007	68,267	78,200	74,912
TOTAL EXPENDITURES	\$ 816,511	\$ 3,459,180	\$ 1,141,340	\$ 1,552,357	\$ 1,408,677
Surplus or (Deficit) of Revenues and Other Sources Over (Under) Expenditures and Other Uses	\$ (77,881)	\$ (1,532,684)	\$ 186,787	\$ (144,026)	\$ 31,371
Fund Balance at the Beginning of the Year	\$ 1,610,995	\$ 1,533,114	\$ 430	\$ 187,217	\$ 43,191
Reserved for Operating Capital	1,533,114	430	187,217	43,191	74,562
Fund Balance at the End of the Year	\$ 1,533,114	\$ 430	\$ 187,217	\$ 43,191	\$ 74,562

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Revenues by Object and Expenditures by Finance Code - LTFM Program Only
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Revenues and Other Sources:					
Local Property Tax Levies	\$ 446,492	\$ 416,616	\$ 406,450	\$ 203,028	\$ 334,719
Other Local and County Revenues	274,110	165,112	102,286	134,247	134,247
State Sources					
Federal Sources					
Sales and Other Financing Sources					
Total Revenues and Other Sources	\$ 720,602	\$ 581,728	\$ 508,736	\$ 337,275	\$ 468,966
Expenditures and Other Uses:					
Physical Hazards	\$ 41,927	\$ 42,221	\$ 48,620	\$ 51,250	\$ 51,199
Other Hazardous Materials	35,678	38,924	10,128	13,500	13,500
Environmental Health & Safety Management	79,239	68,209	85,334	88,525	88,422
Asbestos Removal	35,545	3,685	19,460	-	-
Fire Safety	37,110	19,255	28,992	35,000	35,000
Indoor Air Quality	595	959	2,977	1,000	1,000
Accessibility	-	-	204	-	-
Building Envelope (Excluding Roofs)	-	115,273	4,350	43,000	115,000
Building Hardware & Equipment	720	20,000	10,350	-	30,000
Interior Surfaces	21,567	39,950	14,217	20,010	20,000
Mechanical Systems	111,831	159,110	18,465	29,950	35,000
Roofing Systems	1,691	428,306	33,885	-	40,000
Site Projects	12,881	-	231,930	47,075	35,000
TOTAL EXPENDITURES	\$ 378,784	\$ 935,892	\$ 508,912	\$ 329,310	\$ 464,121
Surplus or (Deficit) of Revenues and Other Sources Over (Under) Expenditures and Other Uses	\$ 341,818	\$ (354,164)	\$ (176)	\$ 7,965	\$ 4,845
Fund Balance at the Beginning of the Year	\$ 15,503	\$ 357,321	\$ 3,157	\$ 2,981	\$ 10,946
Reserved for LTFM & Health & Safety Programs	357,321	3,157	2,981	10,946	15,791
Fund Balance at the End of the Year	\$ 357,321	\$ 3,157	\$ 2,981	\$ 10,946	\$ 15,791

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Revenues by Object and Expenditures by Finance Code - LTFM Program Only
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Revenues and Other Sources:					
Local Property Tax Levies	\$ 446,492	\$ 416,616	\$ 406,450	\$ 203,028	\$ 334,719
Other Local and County Revenues	274,110	165,112	102,286	134,247	134,247
State Sources					
Federal Sources					
Sales and Other Financing Sources					
Total Revenues and Other Sources	\$ 720,602	\$ 581,728	\$ 508,736	\$ 337,275	\$ 468,966
Expenditures and Other Uses:					
Salaries and Wages	\$ 53,091	\$ 40,900	\$ 52,275	\$ 55,361	\$ 55,412
Employee Benefits	8,151	13,501	8,000	8,314	8,160
Purchased Services	250,778	214,018	137,999	119,460	128,600
Supplies and Materials	27,801	21,299	23,324	26,500	26,500
Capital Expenditures	38,963	646,174	286,634	119,050	245,449
Debt Service	-	-	-	-	-
Other Expenditures and Financing Uses	-	-	680	625	-
TOTAL EXPENDITURES	\$ 378,784	\$ 935,892	\$ 508,912	\$ 329,310	\$ 464,121
Surplus or (Deficit) of Revenues and Other Sources Over (Under) Expenditures and Other Uses	\$ 341,818	\$ (354,164)	\$ (176)	\$ 7,965	\$ 4,845
Fund Balance at the Beginning of the Year	\$ 15,503	\$ 357,321	\$ 3,157	\$ 2,981	\$ 10,946
Reserved for LTFM & Health & Safety Programs	357,321	3,157	2,981	10,946	15,791
Fund Balance at the End of the Year	\$ 357,321	\$ 3,157	\$ 2,981	\$ 10,946	\$ 15,791

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Revenues and Expenditures by Program - Excluding Operating Capital and LTFM
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Revenues and Other Sources:					
Local Property Tax Levies	\$ 3,246,112	\$ 3,413,685	\$ 5,838,912	\$ 6,212,024	\$ 7,963,653
Other Local and County Revenues	1,123,878	1,281,920	1,047,003	789,917	1,081,867
State Sources	33,238,685	35,267,013	36,976,245	38,225,203	38,470,882
Federal Sources	921,053	854,789	865,974	2,158,176	434,651
Sales and Other Financing Sources	3,968	(2,747)	4,958	17,250	7,800
Total Revenues and Other Sources	\$ 38,533,696	\$ 40,814,660	\$ 44,733,092	\$ 47,402,570	\$ 47,958,853
Expenditures and Other Uses:					
District & School Administration	\$ 1,303,307	\$ 1,358,492	\$ 1,401,451	\$ 1,429,286	\$ 1,452,175
District Support Services	1,889,205	1,998,527	1,812,142	1,829,442	1,851,754
Elementary and Secondary Regular Instruction	20,368,620	21,403,469	20,788,760	21,091,570	21,914,588
Vocational Education Instruction	711,682	588,219	569,607	599,836	609,359
Special Education Instruction	8,518,873	9,115,206	9,280,146	9,634,943	9,727,713
Community Education and Services	-	-	-	-	-
Instructional Support Services	2,933,961	2,933,764	2,824,279	3,348,211	3,028,639
Pupil Support Services	3,726,906	4,203,475	3,978,447	4,332,095	4,345,144
Sites & Buildings	3,439,535	3,780,358	3,487,710	3,982,464	3,642,957
Fiscal & Other Fixed-Cost Programs	177,442	226,812	372,362	385,500	385,500
TOTAL EXPENDITURES	\$ 43,069,531	\$ 45,608,322	\$ 44,514,904	\$ 46,633,347	\$ 46,957,829
Surplus or (Deficit) of Revenues and Other Sources Over (Under) Expenditures and Other Uses	\$ (4,535,835)	\$ (4,793,662)	\$ 218,188	\$ 769,223	\$ 1,001,024
Fund Balance at the Beginning of the Year	\$ 2,634,910	\$ (1,596,748)	\$ (6,412,536)	\$ (6,194,343)	\$ (5,425,120)
Nonspendable	51,369	90,882	40,035	50,000	50,000
Restricted/Reserved					
Staff Development	-	-	-	-	-
Area Learning Center	-	-	-	-	-
Third Party Billing - Medical Assistance	89,661	6,985	8,583	13,500	15,500
Gifted and Talented	5,898	-	-	-	-
Basic Skills	147	230	-	-	-
Safe Schools	59,481	15,813	15,664	15,664	6,613
Unassigned	\$ (1,803,304)	\$ (6,526,446)	\$ (6,258,625)	\$ (5,504,284)	\$ (4,496,209)
Fund Balance at the End of the Year	\$ (1,596,748)	\$ (6,412,536)	\$ (6,194,343)	\$ (5,425,120)	\$ (4,424,096)

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Expenditures by Program Detail - Excluding Operating Capital and LTFM
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Board of Education	\$ 66,765	\$ 70,184	\$ 57,961	\$ 76,175	\$ 76,999
Office of the Superintendent	272,127	309,443	308,151	288,130	293,300
School Administration	964,415	978,865	1,035,339	1,064,981	1,081,876
Total District and School Administration	1,303,307	1,358,492	1,401,451	1,429,286	1,452,175
General Administrative Support	595,378	714,413	543,873	536,820	533,531
Other Administrative Support	175,648	178,427	180,083	176,607	179,168
Administrative Technology Services	337,055	345,301	344,254	354,472	361,193
Business Support Services	781,124	760,386	743,932	761,543	777,862
Total District Support Services	1,889,205	1,998,527	1,812,142	1,829,442	1,851,754
Kindergarten Education	1,245,309	1,200,804	1,267,927	1,517,306	1,548,073
Elementary Education	6,769,276	7,196,192	7,194,048	7,531,408	8,124,617
Title II, Part A	59,785	42,844	45,268	43,071	37,400
Title IV, Part A	-	-	14,225	15,775	10,000
Secondary Education	1,248,268	1,186,899	1,120,830	1,368,469	1,189,670
Art	488,704	524,314	520,767	480,056	489,459
Business	80,274	84,747	87,716	92,751	94,624
Title I	130,975	71,726	71,778	77,095	66,000
Assurance of Mastery	45,817	48,889	48,856	36,821	37,715
Gifted and Talented	59,334	63,365	62,416	43,803	44,815
English Learner	114,840	149,197	156,629	168,806	171,788
Language Arts	1,723,044	1,843,157	1,833,459	1,490,557	1,521,765
Title II	45,292	60,959	53,207	5,620	5,620
Foreign Language	816,598	845,891	869,124	851,913	870,185
Health, Physical Education and Recreation	1,197,398	1,195,210	1,121,500	1,162,478	1,186,992
Family Living Science	128,632	60,265	100,480	100,358	102,651
Industrial Education	127,401	128,291	128,032	129,866	132,462
Mathematics	1,480,927	1,579,293	1,626,498	1,665,675	1,813,261
Computer Science/Technology Education	112,657	107,591	105,536	108,791	110,120
Music	941,069	981,782	875,329	835,250	852,881
Natural Sciences	974,549	1,083,474	992,408	1,013,518	1,035,440
Social Studies	935,569	1,062,337	1,074,632	1,156,745	1,181,457
Total Regular Instruction	18,725,718	19,517,227	19,370,665	19,896,132	20,626,995
Extracurricular Activities	1,642,902	1,886,242	1,418,095	1,195,438	1,287,593
Agriculture Education	85,628	84,164	93,426	91,596	93,680
Family and Consumer Science	149,305	119,993	92,220	98,500	100,374
Business and Office Education	88,151	107,178	104,418	94,471	96,254
Trade & Industrial Education	388,598	276,884	279,543	315,269	319,051
Total Career & Technical Education Instruction	711,682	588,219	569,607	599,836	609,359

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Expenditures by Program Detail - Excluding Operating Capital and LTFM
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
General Special Education	1,424	172	1,157	5,400	5,400
Speech/Language Impaired	335,368	365,840	343,846	560,233	572,313
Developmental Cognitive Disabilities: Mild-Moderate	545,185	592,104	681,926	629,050	640,821
Developmental Cognitive Disabilities: Moderate-Severe	231,671	221,892	269,109	340,752	347,143
Physically Impaired	65,723	76,647	140,517	125,596	127,947
Deaf/Hard of Hearing	249,533	278,835	252,750	205,671	209,195
Visually Impaired	11,668	11,915	14,198	7,420	7,420
Specific Learning Disability	1,017,979	1,433,477	1,331,131	1,458,225	1,488,352
Emotional/Behavioral Disorder	601,018	709,025	851,622	1,068,341	1,115,664
Deaf - Blind	41,667	11,362	13,313	13,770	14,078
Other Health Disabilities	890,982	959,235	808,279	744,852	759,751
Autism Spectrum Disorders	1,619,056	1,644,162	1,762,155	1,802,103	1,837,039
Developmentally Delayed	771,014	856,420	1,027,690	1,100,706	1,121,142
Traumatic Brain Injury	16,825	16,868	49,621	54,218	55,191
Severely Multiply Impaired	202,035	244,266	225,373	174,685	177,849
Special Education - Three or More Disabilities	1,637,812	1,435,875	1,261,077	1,159,101	1,060,120
Special Education - ADSIS Programs	279,913	257,111	246,382	184,820	188,288
Total Special Education Instruction	8,518,873	9,115,206	9,280,146	9,634,943	9,727,713
General Instructional Support	699,563	720,891	729,972	723,274	735,911
Curriculum Development	648,156	678,065	677,984	631,368	642,942
Library Media Center	465,660	455,133	442,253	452,127	459,117
Instruction-Related Technology	754,145	827,821	811,772	1,291,131	947,795
Staff Development	366,437	251,854	162,298	250,311	242,874
Total Instructional Support Services	2,933,961	2,933,764	2,824,279	3,348,211	3,028,639
Secondary Counseling and Guidance Services	544,862	561,208	584,390	675,483	692,153
Elementary Counseling and Guidance Services	123,794	143,483	159,361	164,795	168,117
School Security & Safety	201,594	199,972	94,168	184,227	186,612
Health Services	366,140	361,391	215,404	405,690	413,713
Pupil Transportation	2,472,364	2,914,884	2,900,967	2,886,900	2,862,549
Other Pupil Support Services	18,152	22,537	24,157	15,000	22,000
Total Pupil Support Services	3,726,906	4,203,475	3,978,447	4,332,095	4,345,144
Operations & Maintenance	3,439,535	3,768,784	3,470,832	3,914,464	3,574,957
Capital Facilities	-	11,574	16,878	68,000	68,000
Total Sites, Building & Equipment	3,439,535	3,780,358	3,487,710	3,982,464	3,642,957
Retirement of Nonbonded Obligations	-	47,934	181,602	80,000	80,000
Property & Liability Insurance	102,927	108,257	128,182	243,500	243,500
Transfer Between Funds (ECFE)	74,515	70,621	62,578	62,000	62,000
Total Fiscal and Other Fixed Cost Programs	177,442	226,812	372,362	385,500	385,500
Total Expenditures and Other Uses	\$ 43,069,531	\$ 45,608,322	\$ 44,514,904	\$ 46,633,347	\$ 46,957,829

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Revenues and Expenditures by Finance Code - Excluding Operating Capital and LTFM
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Revenues and Other Sources:					
Districtwide Revenues	\$ 30,448,461	\$ 32,296,403	\$ 35,430,666	\$ 35,806,446	\$ 37,999,103
Federal Supported Programs	778,165	770,175	803,632	2,158,176	434,651
State Supported Programs	2,591,590	2,661,983	2,339,486	2,076,672	2,046,704
Transportation	113,126	120,554	127,745	155,391	151,916
Special Education	4,567,628	4,965,545	5,990,520	7,140,885	7,261,479
Levy Supported Programs	34,726	-	41,043	65,000	65,000
Total Revenues and Other Sources	\$ 38,533,696	\$ 40,814,660	\$ 44,733,092	\$ 47,402,570	\$ 47,958,853
Expenditures and Other Uses:					
Districtwide Expenditures	\$ 26,984,262	\$ 29,053,561	\$ 28,349,306	\$ 28,666,479	\$ 30,046,310
Federal Supported Programs	769,839	766,343	803,806	2,158,234	434,651
State Supported Programs	4,727,840	4,433,299	3,778,643	3,518,771	3,818,533
Transportation	2,786,352	3,166,082	3,058,053	2,977,760	2,963,409
Special Education	7,801,238	8,189,037	8,484,053	9,247,103	9,629,926
Levy Supported Programs	-	-	41,043	65,000	65,000
TOTAL EXPENDITURES	\$ 43,069,531	\$ 45,608,322	\$ 44,514,904	\$ 46,633,347	\$ 46,957,829
Surplus or (Deficit) of Revenues and Other Sources Over (Under) Expenditures and Other Uses	\$ (4,535,835)	\$ (4,793,662)	\$ 218,188	\$ 769,223	\$ 1,001,024
Fund Balance at the Beginning of the Year	\$ 2,634,910	\$ (1,596,748)	\$ (6,412,536)	\$ (6,194,343)	\$ (5,425,120)
Nonspendable	51,369	90,882	40,035	50,000	50,000
Restricted/Reserved					
Staff Development	-	-	-	-	-
Area Learning Center	-	-	-	-	-
Third Party Billing - Medical Assistance	89,661	6,985	8,583	13,500	15,500
Gifted and Talented	5,898	-	-	-	-
Basic Skills	147	230	-	-	-
Safe Schools	59,481	15,813	15,664	15,664	6,613
Unassigned	(1,803,304)	(6,526,446)	(6,258,625)	(5,504,284)	(4,496,209)
Fund Balance at the End of the Year	\$ (1,596,748)	\$ (6,412,536)	\$ (6,194,343)	\$ (5,425,120)	\$ (4,424,096)

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Revenues by Finance Detail - Excluding Operating Capital and LTFM
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Total Districtwide Revenues	\$ 30,448,461	\$ 32,296,403	\$ 35,430,666	\$ 35,806,446	\$ 37,999,103
Governor's ARP Funds	-	-	-	-	108,164
ESSER I - 90% Formula Allocation	-	-	4,083	55,500	-
ESSER - 9.5% State Directed Grants	-	-	-	34,205	-
GEER Funds	-	-	19,347	9,146	-
Coronavirus Relief Funds (CRF)	-	-	-	915,646	-
ESSER II - 90% Formula Allocation	-	-	-	243,838	-
ESSER III - 90% Formula Allocation	-	-	-	438,101	-
ESSER III - 90% Learning Loss	-	-	-	-	109,525
Title I, Part A	92,531	71,726	71,778	72,671	66,100
Title II, Part A	45,086	42,844	43,042	43,071	37,300
IDEA - Individuals with Disabilities, Part B	595,604	618,305	609,893	290,000	-
IDEA - Individuals with Disabilities, Preschool	14,588	15,443	15,987	15,862	15,862
IDEA - Individuals with Disabilities, Birth - 2	18,616	11,702	10,723	11,553	11,500
Title 4, Part A - Student Supports	-	-	14,225	15,775	10,000
Miscellaneous Federal Revenue	-	-	-	-	63,400
Carl Perkins Career and Technical Education	11,740	10,155	14,554	12,808	12,800
Total Federal Supported Programs	778,165	770,175	803,632	2,158,176	434,651
Area Learning Center	453,405	461,415	486,764	475,000	500,000
Basic Skills for Extended Time	-	4,300	8,937	-	-
Telecommunications Access Costs	8,241	47,563	30,033	36,500	19,250
General Education Revenue for Staff Development	546,662	490,031	-	-	-
Basic Skills	180,191	155,807	188,304	143,230	101,278
Teacher Development and Evaluation Program	-	-	-	-	-
American Indian Education Aid	21,833	(6,794)	22,397	21,790	-
Learning & Development	909,467	898,403	895,552	867,548	890,275
Safe Schools Program	169,360	156,304	298,419	184,227	177,561
Medical Assistance - Third Party Revenue	127,050	156,364	147,005	140,000	140,000
Gifted & Talented	57,422	57,697	58,006	57,962	57,733
Career and Technical Education Programs	117,959	240,893	204,069	150,415	160,607
Total State Supported Programs	2,591,590	2,661,983	2,339,486	2,076,672	2,046,704
Total Transportation Program	113,126	120,554	127,745	155,391	151,916
Total Special Education Programs	4,567,628	4,965,545	5,990,520	7,140,885	7,261,479
Total Levy Supported Programs	34,726	-	41,043	65,000	65,000
Total Revenues and Other Sources	\$ 38,533,696	\$ 40,814,660	\$ 44,733,092	\$ 47,402,570	\$ 47,958,853

INDEPENDENT SCHOOL DISTRICT #110
Preliminary General Fund Budget - Operating Fund
Expenditures by Finance Detail - Excluding Operating Capital and LTFM
2021-2022 with Comparative Information for years 2017-2018 through 2020-2021

	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
	Audited Actuals	Audited Actuals	Audited Actuals	Revised Budget	Preliminary Budget
Total Districtwide Expenditures	\$ 26,984,262	\$ 29,053,561	\$ 28,349,306	\$ 28,666,479	\$ 30,046,310
ESSER I - 90% Formula Allocation	-	-	4,083	55,500	-
ESSER - 9.5% State Directed Grants	-	-	-	34,206	-
GEER Funds	-	-	19,347	9,146	-
Coronavirus Relief Funds (CRF)	-	-	-	915,646	-
ESSER II - 90% Formula Allocation	-	-	-	243,838	-
ESSER III - 90% Formula Allocation	-	-	-	438,101	-
ESSER III - 90% Learning Loss	-	-	-	-	109,525
Title I, Part A	92,531	71,726	71,778	72,671	66,000
Title II, Part A	44,134	42,844	43,042	43,071	37,400
IDEA - Individuals with Disabilities, Part B	595,604	614,474	609,893	290,000	-
IDEA - Individuals with Disabilities, Preschool	14,588	15,443	15,987	15,862	15,862
IDEA - Individuals with Disabilities, Birth - 2	11,242	11,702	10,723	11,553	11,500
Title 4, Part A - Student Supports	-	-	14,225	15,775	10,000
Miscellaneous Federal Revenue	-	-	-	-	171,564
Carl Perkins Career and Technical Education	11,740	10,154	14,728	12,865	12,800
Total Federal Supported Programs	769,839	766,343	803,806	2,158,234	434,651
Area Learning Center	623,468	495,447	509,788	484,486	494,510
Basic Skills for Extended Time	-	4,300	-	3,813	3,908
Telecommunications Access Costs	-	55,641	30,033	36,500	36,500
Staff Development	597,122	490,031	395,448	484,122	491,265
Basic Skills	264,116	214,592	240,477	205,627	209,503
Teacher Development and Evaluation Program	414,963	438,805	443,937	386,197	393,191
American Indian Education Aid	14,992	-	20,938	20,360	20,360
Learning & Development	1,795,188	1,668,596	1,079,983	1,015,000	1,273,710
Safe Schools Program	201,594	199,972	298,568	184,227	186,612
Medical Assistance - Third Party Revenue	55,798	239,041	145,407	59,800	59,800
Gifted & Talented	59,334	63,365	62,416	43,803	44,815
Career and Technical Education Programs	701,265	563,509	551,648	594,836	604,359
Total State Supported Programs	4,727,840	4,433,299	3,778,643	3,518,771	3,818,533
Regular To and From Transportation	1,217,752	1,378,449	1,138,383	1,361,900	1,362,549
Transportation for Special Education Pupils	1,195,895	1,465,372	1,537,620	1,406,425	1,406,425
Special Transportation for Selected Pupils	97,551	116,573	237,612	100,000	100,000
Non-Authorized Transportation (Field Trips)	275,154	205,688	144,438	109,435	94,435
Total Transportation Program	2,786,352	3,166,082	3,058,053	2,977,760	2,963,409
Total Special Education Programs	7,801,238	8,189,037	8,484,053	9,247,103	9,629,926
Total Levy Supported Programs	-	-	41,043	65,000	65,000
Total Expenditures and Other Uses	\$ 43,069,531	\$ 45,608,322	\$ 44,514,904	\$ 46,633,347	\$ 46,957,829

2.B. SWMetro Safe Schools Levy Resolution

EXTRACT OF MINUTES OF MEETING
OF SCHOOL BOARD OF
SCHOOL DISTRICT # ____
(City)
STATE OF MINNESOTA

Pursuant to due call and notice thereof, School Board meeting of School District No. ____, State of Minnesota, was held on _____, at _____ pm, for the purpose, in part, of approving the SW Metro Intermediate School District No. 288's Safe School Program and authorizing the inclusion of a proportionate share of Intermediate School District's Safe School Program in the district's application for Safe Schools Revenue.

Director _____ introduced the following resolution and moved its adoption:

RESOLUTION APPROVING SW METRO INTERMEDIATE SCHOOL DISTRICT
NO. 288'S SAFE SCHOOL PROGRAM AND AUTHORIZING THE INCLUSION OF
A PROPORTIONATE SHARE OF THIS PROGRAM IN THE DISTRICT'S
APPLICATION FOR SAFE SCHOOL REVENUE

BE IT RESOLVED by the School Board of District No. ____, State of Minnesota, as follows:

1. The School Board of SW Metro Intermediate School District No. 288 has approved a Safe School program for the 2022-2023 school year in the amount of \$224,400.00. The various components of the program budget are attached as Exhibit A hereto and are incorporated herein by reference. Said budget is hereby approved (Exhibit A)
2. Minnesota Statutes, Section 123B.53, Subdivision 1, as amended, provides that if an intermediate school district's long-term facility maintenance budget is approved by the school boards of each of the intermediate school district's member school districts, each member district may include its proportionate share of the costs of the intermediate school district programming its long-term facility maintenance revenue application.
3. The proportionate share of the cost of the intermediate school district's Safe School program for each member school district to be included in its application shall be determined by multiplying the total cost of the intermediate school district Safe school program times a percentage that weighs the two components of each member district's portion of the total Special Education Tuition billing and Vocational billing. The Safe school costs shall be funded through annual levy. The inclusion of this proportionate share in the district's Safe School revenue application for the fiscal year 2023 is hereby approved, subject to approval by the Commissioner of Education.

4. Upon receipt of the proportionate share of Safe School revenue attributable to the intermediate school district program, the district shall promptly pay to the intermediate school district the applicable aid or levy proceeds.

The motion for the adoption of the foregoing resolution was duly seconded by Director _____ and, upon vote taken thereon, the following voted in favor thereof:

And the following voted against the same:

Whereupon said resolution was declared duly passed and adopted.

STATE OF MINNESOTA

I, the undersigned, being the duly qualified and acting Clerk of School District No. _____. State of Minnesota, hereby certify that I have carefully compared the attached and foregoing extract of minutes of a meeting of School District No. _____, held on the date therein indicated, with the original of said minutes on file in my office, and the same is a FULL, TRUE AND COMPLETE TRANSCRIPT INsofar AS THE SAME RELATES TO THE APPROVAL OF SW Metro Intermediate School District's Safe School Program in the district's application for Safe School revenue.

WITNESS MY HAND officially as such Clerk this ____ day of _____, 2021

Clerk

School District No. _____

SWMetro Intermediate District #288							
2021 Pay 2022 for 2023							
(For Fiscal School year 2023)							
Pay 22 Levy Amounts							
<u>District</u>	<u>School #</u>	<u>Usage</u>	<u>LTFM Levy</u>	<u>Lease Levy</u>	<u>Safe Schools Levy</u>	<u>Total</u>	
Norwood Young America	108	3.56%	\$ 2,770.56	\$ 16,701.82	\$ 7,995.80	\$ 27,468.19	
Waconia	110	6.72%	\$ 5,226.07	\$ 31,504.43	\$ 15,082.38	\$ 51,812.89	
Watertown-Mayer	111	3.09%	\$ 2,399.58	\$ 14,465.44	\$ 6,925.16	\$ 23,790.18	
Eastern Carver County	112	14.17%	\$ 11,020.54	\$ 66,435.33	\$ 31,805.14	\$ 109,261.01	
Bloomington	271	1.31%	\$ 1,019.51	\$ 6,145.92	\$ 2,942.29	\$ 10,107.72	
Belle Plaine	716	6.29%	\$ 4,892.52	\$ 29,493.68	\$ 14,119.76	\$ 48,505.96	
Jordan	717	4.99%	\$ 3,879.68	\$ 23,387.95	\$ 11,196.71	\$ 38,464.34	
Prior Lake-Savage	719	15.08%	\$ 11,726.81	\$ 70,692.95	\$ 33,843.43	\$ 116,263.19	
Shakopee	720	21.84%	\$ 16,978.28	\$ 102,350.51	\$ 48,999.12	\$ 168,327.91	
New Prague	721	3.65%	\$ 2,838.70	\$ 17,112.62	\$ 8,192.47	\$ 28,143.79	
Buffalo-Hanover-Montrose	877	12.89%	\$ 10,021.21	\$ 60,411.08	\$ 28,921.10	\$ 99,353.40	
Tri City United	2905	6.41%	\$ 4,981.53	\$ 30,030.27	\$ 14,376.64	\$ 49,388.44	
Total		100.00%	\$ 77,755.00	\$ 468,732.00	\$ 224,400.00	\$ 770,887.00	
			\$ 77,755.00	\$ 468,732.00	\$ 224,400.00	\$ 770,887.00	
Pay 21 Amounts			\$ 300,000.00	\$ 246,487.00	\$ 224,400.00	\$ 770,887.00	
Usage Calculation (through April, 2021)							
<u>SWMetro Usage</u>	<u>School #</u>	<u>FY21 SpEd Gen Ed Cost</u>	<u>FY21 CTE Tuition</u>	<u>Total</u>	<u>Usage %</u>		
Norwood Young America	108	\$ 158,343.16	\$ 1,583.04	\$ 159,926.20	3.56%		
Waconia	110	\$ 194,069.49	\$ 107,597.25	\$ 301,666.74	6.72%		
Watertown-Mayer	111	\$ 138,511.97	\$ -	\$ 138,511.97	3.09%		
Eastern Carver County	112	\$ 216,736.49	\$ 419,406.66	\$ 636,143.15	14.17%		
Bloomington	271	\$ 58,849.49	\$ -	\$ 58,849.49	1.31%		
Belle Plaine	716	\$ 123,812.24	\$ 158,600.82	\$ 282,413.06	6.29%		
Jordan	717	\$ 121,298.15	\$ 102,650.25	\$ 223,948.40	4.99%		
Prior Lake-Savage	719	\$ 676,911.51	\$ -	\$ 676,911.51	15.08%		
Shakopee	720	\$ 757,165.61	\$ 222,878.84	\$ 980,044.45	21.84%		
New Prague	721	\$ 163,859.73	\$ -	\$ 163,859.73	3.65%		
Buffalo-Hanover-Montrose	877	\$ 578,458.74	\$ -	\$ 578,458.74	12.89%		
Tri City United	2905	\$ 283,675.89	\$ 3,875.15	\$ 287,551.04	6.41%		
Total		\$ 3,471,692.47	\$ 1,016,592.01	\$ 4,488,284.48	100.00%		

2.C. SWMetro LTFM Resolution

EXTRACT OF MINUTES OF MEETING
OF SCHOOL BOARD OF
SCHOOL DISTRICT # ____
(City)
STATE OF MINNESOTA

Pursuant to due call and notice thereof, School Board meeting of School District No. ____, State of Minnesota, was held on _____, at _____ pm, for the purpose, in part, of approving the SW Metro Intermediate School District No. 288's Long-Term Facility maintenance budget and authorizing the inclusion of a proportionate share of Intermediate School District's long-term facility maintenance projects in the district's application for long-term facility maintenance.

Director _____ introduced the following resolution and moved its adoption:

RESOLUTION APPROVING SW METRO INTERMEDIATE SCHOOL DISTRICT
NO. 288'S LONG-TERM FACILITY MAINTENANCE PROGRAM BUDGET AND
AUTHORIZING THE INCLUSION OF A PROPORTIONATE SHARE OF THOSE
PROJECTS IN THE DISTRICT'S APPLICATION FOR LONG-TERM FACILITY
MAINTENANCE REVENUE

BE IT RESOLVED by the School Board of District No. ____, State of Minnesota, as follows:

1. The School Board of SW Metro Intermediate School District No. 288 has approved a long-term facility maintenance program budget for its facilities for the 2021-2022 school year in the amount of **\$77,755**. The various components of the program budget are attached as Exhibit A hereto and are incorporated herein by reference. Said budget is hereby approved (Exhibit A)
2. Minnesota Statutes, Section 123B.53, Subdivision 1, as amended, provides that if an intermediate school district's long-term facility maintenance budget is approved by the school boards of each of the intermediate school district's member school districts, each member district may include its proportionate share of the costs of the intermediate school district programing its long-term facility maintenance revenue application.
3. The proportionate share of the cost of the intermediate school district's long-term facility maintenance program for each member school district to be included in its application shall be determined by multiplying the total cost of the intermediate school district long-term facility maintenance program times a percentage that weighs the two components of each member district's portion of the total Special Education Tuition billing and Vocational billing. The long-term facility maintenance costs shall be funded through annual levy instead of issuing bonds. The inclusion of this proportionate share in the district's long-term facility maintenance revenue

application for the fiscal year 2023 is hereby approved, subject to approval by the Commissioner of Education.

4. Upon receipt of the proportionate share of long-term facility maintenance revenue attributable to the intermediate school district program, the district shall promptly pay to the intermediate school district the applicable aid or levy proceeds.

The motion for the adoption of the foregoing resolution was duly seconded by Director _____ and, upon vote taken thereon, the following voted in favor thereof:

And the following voted against the same:

Whereupon said resolution was declared duly passed and adopted.

STATE OF MINNESOTA

I, the undersigned, being the duly qualified and acting Clerk of School District No. _____. State of Minnesota, hereby certify that I have carefully compared the attached and foregoing extract of minutes of a meeting of School District No. _____, held on the date therein indicated, with the original of said minutes on file in my office, and the same is a FULL, TRUE AND COMPLETE TRANSCRIPT INsofar AS THE SAME RELATES TO THE APPROVAL OF SW Metro Intermediate School District's long-term facility maintenance projects in the district's application for long-term facility maintenance revenue.

WITNESS MY HAND officially as such Clerk this ____ day of _____, 2021

Clerk

School District No. _____

SWMetro Intermediate District #288							
2021 Pay 2022 for 2023							
(For Fiscal School year 2023)							
Pay 22 Levy Amounts							
<u>District</u>	<u>School #</u>	<u>Usage</u>	<u>LTFM Levy</u>	<u>Lease Levy</u>	<u>Safe Schools Levy</u>	<u>Total</u>	
Norwood Young America	108	3.56%	\$ 2,770.56	\$ 16,701.82	\$ 7,995.80	\$ 27,468.19	
Waconia	110	6.72%	\$ 5,226.07	\$ 31,504.43	\$ 15,082.38	\$ 51,812.89	
Watertown-Mayer	111	3.09%	\$ 2,399.58	\$ 14,465.44	\$ 6,925.16	\$ 23,790.18	
Eastern Carver County	112	14.17%	\$ 11,020.54	\$ 66,435.33	\$ 31,805.14	\$ 109,261.01	
Bloomington	271	1.31%	\$ 1,019.51	\$ 6,145.92	\$ 2,942.29	\$ 10,107.72	
Belle Plaine	716	6.29%	\$ 4,892.52	\$ 29,493.68	\$ 14,119.76	\$ 48,505.96	
Jordan	717	4.99%	\$ 3,879.68	\$ 23,387.95	\$ 11,196.71	\$ 38,464.34	
Prior Lake-Savage	719	15.08%	\$ 11,726.81	\$ 70,692.95	\$ 33,843.43	\$ 116,263.19	
Shakopee	720	21.84%	\$ 16,978.28	\$ 102,350.51	\$ 48,999.12	\$ 168,327.91	
New Prague	721	3.65%	\$ 2,838.70	\$ 17,112.62	\$ 8,192.47	\$ 28,143.79	
Buffalo-Hanover-Montrose	877	12.89%	\$ 10,021.21	\$ 60,411.08	\$ 28,921.10	\$ 99,353.40	
Tri City United	2905	6.41%	\$ 4,981.53	\$ 30,030.27	\$ 14,376.64	\$ 49,388.44	
Total		100.00%	\$ 77,755.00	\$ 468,732.00	\$ 224,400.00	\$ 770,887.00	
			\$ 77,755.00	\$ 468,732.00	\$ 224,400.00	\$ 770,887.00	
Pay 21 Amounts			\$ 300,000.00	\$ 246,487.00	\$ 224,400.00	\$ 770,887.00	
Usage Calculation (through April, 2021)							
<u>SWMetro Usage</u>	<u>School #</u>	<u>FY21 SpEd Gen Ed Cost</u>	<u>FY21 CTE Tuition</u>	<u>Total</u>	<u>Usage %</u>		
Norwood Young America	108	\$ 158,343.16	\$ 1,583.04	\$ 159,926.20	3.56%		
Waconia	110	\$ 194,069.49	\$ 107,597.25	\$ 301,666.74	6.72%		
Watertown-Mayer	111	\$ 138,511.97	\$ -	\$ 138,511.97	3.09%		
Eastern Carver County	112	\$ 216,736.49	\$ 419,406.66	\$ 636,143.15	14.17%		
Bloomington	271	\$ 58,849.49	\$ -	\$ 58,849.49	1.31%		
Belle Plaine	716	\$ 123,812.24	\$ 158,600.82	\$ 282,413.06	6.29%		
Jordan	717	\$ 121,298.15	\$ 102,650.25	\$ 223,948.40	4.99%		
Prior Lake-Savage	719	\$ 676,911.51	\$ -	\$ 676,911.51	15.08%		
Shakopee	720	\$ 757,165.61	\$ 222,878.84	\$ 980,044.45	21.84%		
New Prague	721	\$ 163,859.73	\$ -	\$ 163,859.73	3.65%		
Buffalo-Hanover-Montrose	877	\$ 578,458.74	\$ -	\$ 578,458.74	12.89%		
Tri City United	2905	\$ 283,675.89	\$ 3,875.15	\$ 287,551.04	6.41%		
Total		\$ 3,471,692.47	\$ 1,016,592.01	\$ 4,488,284.48	100.00%		

3. **OTHER ITEMS**

4. **FUTURE ITEMS**

4.A. July Board Meeting