

Shared Key Interests

1. Advance student learning, achievement, and success by keeping it at the heart and as the filter for our decision making.

2. Utilize research-based curricula that reflects 21st Century themes and applications and are responsive to the needs and potential of all students, preparing them for a global society.

3. Provide real-life, diverse learning opportunities with practical applications in the classroom and beyond.

4. Inform and engage the community in shaping educational strategy and formulating responses to change.

5. Attract, retain, and develop a high quality, diverse, creative, and innovative workforce of leaders.

6. Provide safe, secure, flexible, inviting, and well-maintained environments that nurture student well-being and enhance teaching and learning.

7. Identify, integrate, and expand technology to foster adaptability and maximize learning for all.

8. Foster mutually beneficial partnerships and collaborations that expand learning opportunities and resources.

Wausau School District

Board of Education Meeting Agenda

In Compliance with the Wisconsin Open Meeting Law

Public Notice s.19.84 (3)
Exemptions s.19.85

James Bouché, President
Karen Vandenberg, Clerk

A Regular Meeting of the BOARD OF EDUCATION will be held in the **Nicholson Board Room, 415 Seymour Street, Wausau, Wisconsin 54403** at **5:00 PM** on **Monday, February 12, 2024**.

- I. CALL TO ORDER
- II. ROLL CALL
- III. PLEDGE OF ALLEGIANCE: Jim Bouche, President
- IV. READING OF THE MISSION STATEMENT
- V. School Bus Driver Appreciation Proclamation
- VI. PUBLIC AND STUDENT COMMENT
- VII. APPROVE CONSENT AGENDA (**Action Requested**)
 - VII.A. Appointments (Additional Staff, Replacement Staff, Contract Increases)
 - VII.B. Separations (Resignations, Contract Decreases, Terminations)
 - VII.C. Leaves of Absence
 - VII.D. Retirements
 - VII.E. Minutes: Regular Session of January 8, 2024; and the Special Session of January 22, 2024.
 - VII.F. Payment of Bills/Budget Status and Investment Report
 - VII.G. Donations to the District
- VIII. Petition to Alter District Boundaries (**Possible Action**)
- IX. Demographer Presentation (Action Requested)
- X. AGR Annual Report
- XI. OLD/RECURRING BUSINESS
 - XI.A. Education/Operations Committee Meeting
 - XI.A.1. Legal Expense Summary for 2nd Quarter of 2023-24
- XII. NEW BUSINESS
 - XII.A. Education/Operations Committee Meeting
 - XII.A.1. Recommendation for 2024-25 Capital Projects (**Action Requested**)
 - XII.A.2. 2024--2025 Calendar (**Action Requested**)
 - XII.A.3. Presentation of Financial Projection Model Assumptions
 - XII.A.4. Montessori Expansion Grant (**Action Requested**)
- XIII. OPEN FORUM
 - XIII.A. Board Member Professional Growth & Development Report
 - XIII.B. Legislative Liaison
 - XIII.C. Superintendent Commentary
 - XIII.D. Presiding Officer Commentary
- XIV. Request for Closed Session Pursuant to State Statutes
 - XIV.A. The Board will convene into closed session under Wis. Stat. s. 19.85(1)(f) to discuss and consider the investigation of employee matters which, if discussed in open session, would likely have a substantial adverse effect upon the reputation of the individuals involved, and which involves confidential student information protected by Wis. Stat. s. 118.125.
 - XIV.B. Reconvene in Open Session, to take further action if necessary and appropriate

**Shared Key
Interests**

1. Advance student learning, achievement, and success by keeping it at the heart and as the filter for our decision making.

2. Utilize research-based curricula that reflects 21st Century themes and applications and are responsive to the needs and potential of all students, preparing them for a global society.

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4. Inform and engage the community in shaping educational strategy and formulating responses to change.

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6. Provide safe, secure, flexible, inviting, and well-maintained environments that nurture student well-being and enhance teaching and learning.

7. Identify, integrate, and expand technology to foster adaptability and maximize learning for all.

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Wausau School District

Board of Education Meeting Agenda

In Compliance with the Wisconsin Open Meeting Law

Public Notice s.19.84 (3)
Exemptions s.19.85

James Bouché, President
Karen Vandenberg, Clerk

XV. ADJOURN

NOTICE POSTED: Friday, February 9, 2024, at 2:00 pm

By: _____

NOTICE SENT TO:

WSAU WSAW-TV WAOW-TV WJFW-TV CITY PAGES WAUSAU PILOT & REVIEW SCHOOLS
WAUSAU DAILY HERALD WAAM CITY HALL COURTHOUSE PUBLIC LIBRARY

STATE of WISCONSIN



OFFICE of the GOVERNOR

Proclamation

WHEREAS; more than 12,000 school bus drivers in the state of Wisconsin travel more than 144 million miles a year to safely transport hundreds of thousands of students to and from school every day; and

WHEREAS; drivers, managers, and operators of school buses practice and promote the highest standards to guarantee the protection of their passengers; and

WHEREAS; in addition to transporting students to and from school, drivers are tasked with the important responsibilities of vehicle maintenance and cleanliness, keeping bus order, assisting students with specialized needs, and ensuring student safety; and

WHEREAS; the Wisconsin School Bus Association, through its board of directors, pledges its full and dedicated cooperation with the Wisconsin Department of Transportation's Bureau of Transportation Safety, Division of Motor Vehicles, and State Patrol, as well as the Wisconsin Department of Public Instruction, schools, law enforcement agencies, parent-teacher associations, CESAs, and other organizations across the state in promoting public awareness of the importance of school bus transportation; and

WHEREAS; this week, the state of Wisconsin joins all Wisconsinites in thanking school bus drivers, managers, and operators across the state for the critically important work they do to ensure Wisconsin's students have a safe and reliable way to get to and from school every day;

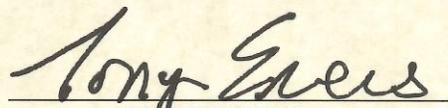
NOW, THEREFORE, I, Tony Evers, Governor of the State of Wisconsin,
do hereby proclaim February 12 – 16, 2024, as

WISCONSIN SCHOOL BUS DRIVER APPRECIATION WEEK

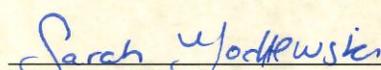
throughout the State of Wisconsin and I commend this observance
to our state's residents.



IN TESTIMONY WHEREOF, I have
hereunto set my hand and caused the
Great Seal of the State of Wisconsin
to be affixed. Done at the Capitol in
the City of Madison this 5th day
of January 2024.


TONY EVERS
GOVERNOR

By the Governor:


SARAH GODLEWSKI
Secretary of State

WAUSAU SCHOOL DISTRICT
HUMAN RESOURCES

TO: Board of Education
 FROM: Tabatha Gundrum
 MEETING: February 12, 2024
 SUBJECT: Staffing Consent Agenda

The Administration respectfully asks that the Board of Education approve the following staffing changes pertaining to the Consent Agenda:

APPOINTMENTS (Additional Staff, Replacement Staff, Contract Increases):

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE
Jacqueline Thurber	Franklin Elementary & G.D. Jones Elementary	1.0 FTE, Special Education Teacher (contract Increase from .5 FTE adding .5 LTC @ G.D. Jones)	2/1/24

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

LIMITED TERM CONTRACTS:

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE
Kimberly Booth	G.D. Jones Elementary	1.0 FTE, 2nd Grade Teacher	2/5/24

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

SEPARATIONS (Resignations, Contract Decreases, Terminations):

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE
Ashlee Barkley	G.D. Jones Elementary	1.0 FTE. Special Education Teacher	1/19/24
Taylor Harty	G.D. Jones Elementary	1.0 FTE, Library Media Specialist	2/13/24 (Contingent on receipt of liquidated damages)
Vanea Marten	G.D. Jones Elementary	1.0 FTE, Special Education Teacher	1/26/24
Danielle Fay	Grant Elementary	1.0 FTE, Special Education Teacher	5/31/24

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

LEAVES OF ABSENCE:

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

RETIREMENTS:

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

WAUSAU SCHOOL DISTRICT
HUMAN RESOURCES

TO: Board of Education
FROM: Tabatha Gundrum
MEETING: February 12, 2024
SUBJECT: Staffing Consent Agenda

ADDENDUM

The Administration respectfully asks that the Board of Education approve the following staffing changes pertaining to the Consent Agenda:

APPOINTMENTS (Additional Staff, Replacement Staff, Contract Increases):

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

LIMITED TERM CONTRACTS:

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

SEPARATIONS (Resignations, Contract Decreases, Terminations):

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE
Lisa Hoeft	G.D. Jones Elementary	1.0 FTE, 2nd Grade Teacher	1/31/24
Andrew Marrier	Horace Mann & John Muir Middle Schools	1.0 FTE, Music Teacher	2/26/24

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

LEAVES OF ABSENCE:

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

RETIREMENTS:

		TEACHING STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

		ADMINISTRATIVE STAFF	
NAME	BUILDING	POSITION	EFFECTIVE DATE

Minutes of REGULAR MEETING

The Board of Education Wausau School District

DRAFT

A Regular Meeting of the Board of Education of the Wausau School District was held Monday, January 8, 2024, beginning at 5:00 PM in the Nicholson Board Room, 415 Seymour Street, Wausau, Wisconsin 54403.

Present: James Bouche; Jon Creisher; Pat McKee; Cody Nikolai arrived at 5:01 pm; Jennifer Paoli; Joanna Reyes arrived at 5:11 pm; Cory Sillars; Lance Trollop; Karen Vandenberg.

I. CALL TO ORDER

The meeting was called to order at 5:00 pm.

II. ROLL CALL

Ms. Peck read the roll call.

III. PLEDGE OF ALLEGIANCE: Jim Bouche, President

President Bouche led everyone in the Pledge of Allegiance.

IV. READING OF THE MISSION STATEMENT

President Bouche read the District mission statement.

V. PUBLIC AND STUDENT COMMENT

There were none.

VI. APPROVE CONSENT AGENDA (**Action Requested**)

A. Appointments (Additional Staff, Replacement Staff, Contract Increases)

Jessica Kolbe (School Counselor/Franklin) 1.0 FTE, effective 1/22/24; Leslie O'Callaghan (Music Teacher/Rib Mountain & Stettin) 1.0 FTE, effective 1/15/24; Karilyn Noll (Music Teacher/Mann) .8 FTE, effective 1/15/24.

B. Separations (Resignations, Contract Decreases, Terminations)

Jessica McCarthy (2nd Grade Teacher/Maine) 1.0 FTE, effective 5/31/24; Dana Rasmussen (4th Grade Teacher/Maine) 1.0 FTE, effective 5/31/24.

C. Leaves of Absence

D. Retirements

E. Minutes: Regular Session of December 11, 2023; and Special Session of December 18, 2023.

F. Payment of Bills/Budget Status and Investment Report

G. Donations to the District

\$2,832 in gift cards from OfficeMax to Franklin Elementary; \$250 from Amy & Claire Sobczak to Grant Elementary; \$200 from an Anonymous Donor to Horace Mann; \$500 from ABC Supply, 17 tie blankets from an Anonymous Donor, \$548 from Bluejacks Hockey, \$100 from Troy & Judi Brown, \$834 from Knights of Columbus, \$250 from Dennis & Gail Kreig; \$340 from Jody Kreig, \$50 and canned

food items from Cheryl Jones, \$250 from Sauter Builders, \$100 from Kathleen Seidel, \$2,163 from Wausau East Grid Iron Club, a box of notebooks from Terry Woller, \$250 from John Worothy, and \$250 from Roxann Zoromski to Wausau East; and \$8,000 from Wausau West Diamonds Club.

Cory Sillars moved to approve the consent agenda with great gratitude for donations made to the District, seconded by Karen Vandenberg. The motion carried 8-0.

VII. OLD/RECURRING BUSINESS

A. Referendum Planning (**Possible Action**)

Cody Nikolai moved to place artificial turf at Jerry Johnson Field at Wausau West, seconded by Lance Trollop. The motion carried 8-1.

Karen Vandenberg moved to proceed with elementary school work at Maine, Thomas Jefferson, and G.D. Jones; the sidewalk work only at Hawthorn Hills; up to \$400,000 for technology device replacement; and eliminate the parking lot work and road at Hawthorn Hills, as well as the footings at Wausau West, seconded by Jennifer Paoli. The motion carried 9-0.

B. Education/Operations Committee Meeting

There was none.

VIII. NEW BUSINESS

A. MFA and Tech Risks Presentation

Jon Euting shared an overview of cybersecurity, multifactor identification, and steps the District is taking to address these issues.

B. Education/Operations Committee Meeting

1. Red Granite (**Action Requested**)

Cody Nikolai moved to approve Red Granite Charter School to reside at Monk Botanical Gardens, seconded by Cory Sillars. The motion carried 9-0.

2. Open Enrollment Seat Availability (**Action Requested**)

Cory Sillars moved to approve the regular and special education non-resident spaces available under open enrollment for the 2024-2024 school year as presented, seconded by Joanna Reyes. The motion carried 9-0.

IX. OPEN FORUM

A. Board Member Professional Growth & Development Report

There was none.

B. Legislative Liaison

Cory Sillars shared that he met with Congressman Tiffany about refugee funding. He also shared that he met with Senator Tomcczyk as well. He mentioned that he

attended a CESA 9 meeting and they discussed District Report Cards, life ready skills, and license requirement changes that are in legislation.

C. Superintendent Commentary

Dr. Hilts thanked Ms. Ivey and the 2nd grade class that sent him a class art calendar.

D. Presiding Officer Commentary

There was none.

X. Request for Closed Session Pursuant to State Statutes

Cory Sillars moved to enter into closed session, seconded by Lance Trollop. The motion carried 9-0 via a roll call vote at 6:31 pm.

Jon Creisher: Yes

Pat McKee: Yes

Cody Nikolai: Yes

Jennifer Paoli: Yes

Joanna Reyes: Yes

Cory Sillars: Yes

Lance Trollop: Yes

Karen Vandenberg: Yes

Jim Bouche: Yes

Jon Creisher left at 6:32 pm.

A. Parent Request to Address the Board s. 19.85(1)(f)

This item was removed from the agenda as it was no longer needed.

B. Demographer or other Consultant RFP Discussion s. 19.85(1)(e)

C. Superintendent Search Firms RFPs s. 19.85(1)(e)

D. Reconvene in Open Session, to take further action if necessary and appropriate

Pat McKee moved to reconvene in Open Session, seconded by Cody Nikolai. The motion carried 8-0 at 7:01 pm.

Lance Trollop moved that the Board hire the WASB to perform the Superintendent Search, seconded by Cody Nikolai. The motion carried 8-0.

XI. ADJOURN

Lance Trollop moved to adjourn, seconded by Karen Vandenberg. The motion carried at 7:02 pm.

Respectfully Submitted,

Karen Vandenberg,
Board Clerk

KV:cp

**Minutes of REGULAR MEETING
The Board of Education
Wausau School District**

DRAFT

A Special Meeting of the Board of Education of the Wausau School District was held Monday, January 22, 2024, beginning at 6:30 PM in the Nicholson Board Room, 415 Seymour Street, Wausau, Wisconsin 54403.

Present: James Bouche; Pat McKee; Cody Nikolai; Jennifer Paoli; Cory Sillars; Lance Trollop; Karen Vandenberg.

Absent: Jon Creisher; Joanna Reyes.

I. CALL TO ORDER

The meeting was called to order at 6:59 pm.

II. Request for Closed Session Pursuant to State Statutes

Cory Sillars moved to enter into closed session, seconded by Lance Trollop. The motion carried 7-0 via a roll call vote at 7:00 pm.

Jim Bouche: Yes

Pat McKee: Yes

Cody Nikolai: Yes

Jennifer Paoli: Yes

Cory Sillars: Yes

Lance Trollop: Yes

Karen Vandenberg: Yes

A. The Board will convene into closed session under Wis. Stat. s. 19.85(1)(f) to discuss and consider investigation of employee matter which, if discussed in open session, would likely have a substantial adverse effect upon the reputation of the individuals involved, and which involves confidential student information protected by Wis. Stat. s. 118.125.

B. Reconvene in Open Session, to take further action if necessary and appropriate

Cody Nikolai moved to reconvene in open session, seconded by Lance Trollop. The motion carried 7-0 at 7:29 pm.

III. ADJOURN

Jim Bouche moved to adjourn, seconded by Cody Nikolai. The motion carried at 7:30 pm.

Respectfully Submitted,

Karen Vandenberg,
Board Clerk

KV:cp

WAUSAU SCHOOL DISTRICT
APPROVAL OF BILLS

Education/Operations Committee of the Whole - January 22, 2024
Board Meeting - February 12, 2024

2023-24 Budgets
December 12, 2023 to January 15, 2024

Vouchers 1063405-1063578, 232401715-232402028, 5000747-5000786

General Fund - Fund 10	\$1,241,474.03
Grants - Fund 11	\$115,092.14
Federal Projects Fund - Fund 20	\$4,243.31
Special Education - 27	\$141,763.03
Food Service Fund - Fund 50	\$226,681.90
Trust Funds - Fund 72	\$0.00
Community Service Fund - Fund 80	\$4,367.92

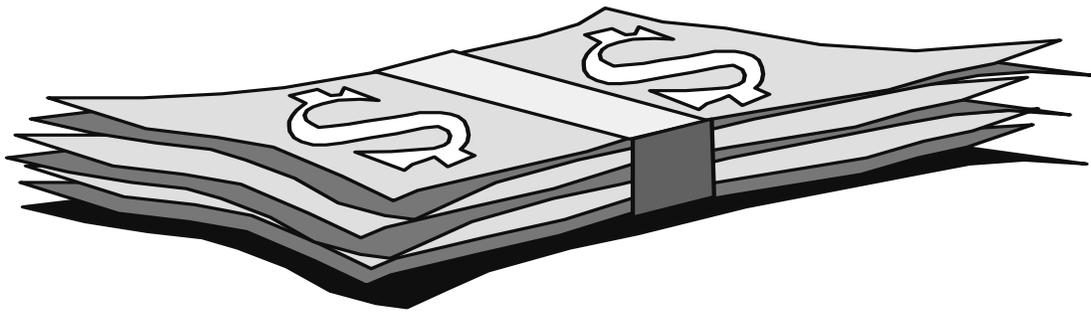
Total	\$1,733,622.33
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Vouchers 1063458, 232401830-232401832

Capital Projects - Fund 49	\$63,394.02
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Total	\$63,394.02
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WAUSAU SCHOOL DISTRICT



BUDGET STATUS REPORT

Month Ending

January 31, 2024

INVESTMENT PORTFOLIO
January 31, 2024

<u>INSTITUTION</u>	<u>BALANCE</u>	<u>RATE</u>
Associated Bank	39,017,286.05	0 to 4.07%/variable
BMO Financial Group	4,483,185.18	variable
CoVantage Credit Union	6,967.16	.85% to 1 .1%
State of Wisconsin Investment Pool	6,343.39	5.38%
Wisconsin Investment Series Cooperative	73,776,250.65	5.151-5.344%

BALANCE SHEET SUMMARY

January 31, 2024

ASSETS

General Fund	\$974,405.31
Special Projects Fund	\$25.00
Community Services Fund	\$951,299.25
Special Education	(\$5,557,201.39)
Food Service Fund	\$2,270,948.04
Scholarships/Donations/Activity Accounts	\$2,051,130.58
HRA Account	\$6,351.60
Trust Funds - OPEB	\$4,483,185.18
Petty Cash Fund	\$249.00

Investments

General Fund	\$6,602,114.55
Debt Service Fund	\$36,984,079.38
Long Term Capital Improvement Trust Fund	\$2,310,866.06
Capital Projects Fund	<u>\$82,396,574.90</u>

Interest Receivable	\$543.63
Taxes Receivable	\$33,747,162.39
Accounts Receivable	\$187,879.97
Prepaid	\$0.00

TOTAL ASSETS \$167,409,613.45

LIABILITIES

Line of Credit	\$0.00
Salaries and Benefits Payable	\$1,076,073.59
Accrued Interest Payable	\$0.00
Accounts Payable	(\$3,619.17)

TOTAL LIABILITIES \$1,072,454.42

EQUITY - FUND BALANCE

General Fund Balance	\$34,304,573.85
Federal Programs Balance	\$0.00
Special Education	(\$5,714,805.60)
Debt Service Balance	\$36,984,104.38
Food Service Balance	\$2,255,782.29
Scholarships/Donations/Activity Accounts	\$2,058,202.32
Trust Fund Balance - OPEB	\$4,566,862.58
Community Service Balance	\$947,152.31

TOTAL FUND BALANCE \$75,401,872.13

Restricted for Insurance Claims	\$6,227,845.94
Restricted for Long Term Capital Improvement Trust Fund	\$2,310,866.06
Restricted for Construction	\$82,396,574.90

TOTAL EQUITY - FUND BALANCE \$166,337,159.03

TOTAL EQUITY AND LIABILITIES \$167,409,613.45

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
10	R	---	211	-----	---	CURRENT PROPERTY TAX	24,541,622.00	24,541,622.00	24,541,622.00	0.00
10	R	---	212	-----	---	PROPERTY TAX CHARGEBACKS	9,000.00	9,000.00	9,000.00	0.00
10	R	---	213	-----	---	MOBILE HOME TAX	15,000.00	0.00	0.00	15,000.00
10	R	---	249	-----	---	TRANSPORTATION FEES-PRIVATE	25,000.00	722.12	10,315.87	14,684.13
10	R	---	271	-----	---	ADMISSIONS ATHL/SPRT	55,000.00	0.00	0.00	55,000.00
10	R	---	279	-----	---	OTH SCH ACTIVITY INC	110,000.00	4,605.00	62,279.56	47,720.44
10	R	---	280	-----	---	INT ON INVESTMENTS	300,000.00	26,588.59	291,204.96	8,795.04
10	R	---	290	-----	---	OTHER REVENUE	0.00	0.00	60,000.00	-60,000.00
10	R	---	292	-----	---	STUDENT FEES	80,000.00	5,414.90	64,931.67	15,068.33
10	R	---	293	-----	---	RENTALS	60,000.00	3,482.51	18,580.85	41,419.15
10	R	---	297	-----	---	STUDENT FINES	500.00	0.00	0.00	500.00
10	R	---	341	-----	---	NON-OPEN ENROLL GENERAL TUIT	10,000.00	0.00	0.00	10,000.00
10	R	---	345	-----	---	OPEN ENROLLMENT GEN. TUITION	2,191,139.00	0.00	0.00	2,191,139.00
10	R	---	515	-----	---	STATE AID TRANSIT/INT. SOURC	35,000.00	0.00	13,600.00	21,400.00
10	R	---	612	-----	---	TRANSPORTATION AID	176,127.00	147,365.00	147,365.00	28,762.00
10	R	---	613	-----	---	LIBRARY AID	365,000.00	0.00	0.00	365,000.00
10	R	---	618	-----	---	BILINGUAL STATE AID	376,834.00	0.00	459,100.17	-82,266.17
10	R	---	619	-----	---	OTHER STATE CATEGORICAL AID	0.00	0.00	2,164.51	-2,164.51
10	R	---	621	-----	---	EQUALIZATION AID	69,309,221.00	0.00	27,723,688.00	41,585,533.00
10	R	---	630	-----	---	SPECIAL PROJECT GRNT	56,543.00	0.00	0.00	56,543.00
10	R	---	641	-----	---	STATE TUITION PAYMENTS	206,006.00	0.00	0.00	206,006.00
10	R	---	650	-----	---	STATE SAGE AID	1,598,063.00	0.00	549,469.00	1,048,594.00
10	R	---	660	-----	---	STATE REV. THROUGH LOCAL GOV	35,000.00	0.00	0.00	35,000.00
10	R	---	691	-----	---	STATE TAX EXEMPT AIDS	855,271.00	0.00	0.00	855,271.00
10	R	---	695	-----	---	PER PUPIL AID	5,939,710.00	0.00	0.00	5,939,710.00
10	R	---	780	-----	---	FED AID STATE AGENCY. NOT DP	736,127.00	0.00	0.00	736,127.00
10	R	---	861	-----	---	EQUIPMENT SALES	75,000.00	45.52	13,595.07	61,404.93
10	R	---	971	-----	---	REFUND OF PRIOR YEAR EXPENSE	325,000.00	47,348.93	204,588.68	120,411.32
10	R	---	990	-----	---	MISCELLANEOUS	125,000.00	1,057.00	77,091.76	47,908.24
10	-	---	---	-----	---	GENERAL FUND	107,611,163.00	24,787,251.57	54,248,597.10	53,362,565.90

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
10	E	---	131	-----	---	STRAIGHT TIME	27,900.00	0.00	14,594.31	13,305.69
10	E	---	161	-----	---	ADMIN SALARY	496,996.48	38,230.48	292,733.40	204,263.08
10	E	---	164	-----	---	OTHER PROF SALARIES	1,516,340.04	141,799.79	881,750.14	634,589.90
10	E	---	166	-----	---	PRINCIPALS SALARY	2,281,340.46	179,002.14	1,274,791.97	1,006,548.49
10	E	---	167	-----	---	ASSIST PRINC SALARY	784,363.23	52,988.40	414,585.40	369,777.83
10	E	---	171	-----	---	INSTR SUB TEACHERS	35,692.44	3,730.76	40,158.80	4,466.36-
10	E	---	172	-----	---	OTHER CERT SALARIES	2,607,476.53	191,505.96	1,042,557.80	1,564,918.73
10	E	---	173	-----	---	SUB TEACHER SALARIES	609,407.51	52,087.03	246,536.50	362,871.01
10	E	---	174	-----	---	PROF HEALTH SALARIES	187,114.93	36,532.31	119,637.23	67,477.70
10	E	---	175	-----	---	TEACHERS SALARIES	31,696,750.08	2,325,094.70	13,610,022.95	18,086,727.13
10	E	---	176	-----	---	L-TERM SUB TCHRS	400,000.00	10,465.29	208,187.98	191,812.02
10	E	---	178	-----	---	COACHING SALARIES	921,478.82	92,306.54	537,221.15	384,257.67
10	E	---	180	-----	---	SUPPORT SALARIES	119,983.50	9,229.50	64,394.26	55,589.24
10	E	---	181	-----	---	CUSTODIAL SALARIES	4,292,956.53	355,842.20	2,435,022.84	1,857,933.69
10	E	---	182	-----	---	TEACHR AIDE SALARIES	2,818,476.98	242,001.07	1,324,000.57	1,494,476.41
10	E	---	184	-----	---	ATTENDANCE OFFICE	60,012.98	5,809.03	31,631.60	28,381.38
10	E	---	185	-----	---	OTHER MUNIC SALARIES	1,172,269.09	118,946.63	684,450.70	487,818.39
10	E	---	186	-----	---	SECR-CLER SALARIES	2,039,816.97	170,853.80	1,054,793.79	985,023.18
10	E	---	187	-----	---	MAINT WORKER SALARY	141,427.80	10,331.52	83,564.41	57,863.39
10	E	---	188	-----	---	TEACHER AIDE-ENROLLMENT	65,474.00	0.00	0.00	65,474.00
10	E	---	194	-----	---	OTHER SUPV SALARIES	270,099.85	20,958.46	145,941.11	124,158.74
10	E	---	195	-----	---	MISC PAYROLLS	100,000.00	18,633.71	62,550.97	37,449.03
10	E	---	212	-----	---	RET-EMPLR CONTRIBTN	3,498,376.40	273,431.86	1,617,018.90	1,881,357.50
10	E	---	218	-----	---	CONTR TO EMPLOYEE BENEFIT TR	1,283,894.82	88,756.95	541,357.22	742,537.60
10	E	---	219	-----	---	OTHER EMPLOYEE BENEFITS	20,000.00	0.00	35,000.00	15,000.00-
10	E	---	221	-----	---	MEDICARE-EMPLOYER CONTRIBUTI	750,354.23	56,106.23	340,770.52	409,583.71
10	E	---	222	-----	---	S S EMLPR CON	3,205,838.61	239,901.68	1,455,151.48	1,750,687.13
10	E	---	230	-----	---	GROUP LIFE INS	124,968.05	8,779.91	46,604.63	78,363.42
10	E	---	243	-----	---	DENTAL INSURANCE	738,514.71	59,117.89	325,603.85	412,910.86
10	E	---	248	-----	---	HOSPITAL SURGICL INS	11,079,607.89	921,924.20	5,100,301.25	5,979,306.64
10	E	---	251	-----	---	DISABILITY INSURANCE	129,634.37	12,264.43	58,384.91	71,249.46
10	E	---	291	-----	---	COLLEGE CREDIT REIMB	40,000.00	0.00	0.00	40,000.00
10	E	---	293	-----	---	MISC BENEFITS	170,000.00	0.00	168,969.38	1,030.62
10	E	---	299	-----	---	MISC BENEFITS	8,000.00	0.00	19,090.00	11,090.00-
10	E	---	310	-----	---	PERSONAL SERVICES	872,523.24	72,051.01	588,579.52	283,943.72
10	E	---	321	-----	---	TECH RELATED REPAIRS & MAINT	59,700.00	849.86	21,925.06	37,774.94
10	E	---	324	-----	---	MAINTENANCE SERVICES	1,295,499.00	102,997.36	1,250,191.44	45,307.56
10	E	---	325	-----	---	VEHICLE AND EQUIPMENT RENTAL	12,500.00	0.00	10,334.57	2,165.43
10	E	---	327	-----	---	CONSTRUCTION SERVICE	1,162,200.00	0.00	979,845.89	182,354.11
10	E	---	328	-----	---	BUILDING RENTAL	58,193.00	9,120.70	33,443.85	24,749.15

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
10	E	---	329	-----	---	CLEANING SERVICES	187,959.00	0.00	0.00	187,959.00
10	E	---	331	-----	---	GAS FOR HEAT	502,186.00	58,550.23	157,105.25	345,080.75
10	E	---	336	-----	---	ELECT NOT FOR HEAT	1,471,712.00	128,099.99	918,133.22	553,578.78
10	E	---	337	-----	---	WATER	114,910.00	19,006.76	120,801.91	5,891.91-
10	E	---	338	-----	---	SEWER	79,189.00	11,519.41	76,481.41	2,707.59
10	E	---	339	-----	---	OTHER UTILITIES	95,352.00	2,324.00	17,872.04	77,479.96
10	E	---	341	-----	---	PUPIL TRANSPORTATION	2,477,015.64	290,799.87	1,148,703.31	1,328,312.33
10	E	---	342	-----	---	EMPLOYEE TRAVEL	142,057.76	18,169.66	59,937.46	82,120.30
10	E	---	345	-----	---	PUPIL LODGING & MEALS	8,615.53	0.00	3,498.90	5,116.63
10	E	---	348	-----	---	VEHICLE FUEL	355,400.00	24,007.02	163,613.37	191,786.63
10	E	---	351	-----	---	ADVERTISING	12,840.00	340.96	2,857.36	9,982.64
10	E	---	352	-----	---	PHOTOGRAPHY	3,208.00	0.00	0.00	3,208.00
10	E	---	353	-----	---	POSTAGE	80,221.00	2,766.55	41,503.77	38,717.23
10	E	---	354	-----	---	PRINTING & BINDING	211,432.00	24,223.34	165,275.07	46,156.93
10	E	---	355	-----	---	TELEPHONE	89,083.00	12,350.81	61,174.72	27,908.28
10	E	---	358	-----	---	ON-LINE COMMUNICATIONS	212,364.00	7,832.80	66,878.53	145,485.47
10	E	---	359	-----	---	OTHER COMMUNICATIONS	27,000.00	0.00	0.00	27,000.00
10	E	---	360	-----	---	INFORMATION TECHNOLOGY	586,899.00	27,518.92	798,475.66	211,576.66-
10	E	---	362	-----	---	SOFTWARE AS A SERVICE	4,750.00	-802.50	74,827.55	70,077.55-
10	E	---	370	-----	---	EDUC SERV N-GOVT	0.00	0.00	0.00	0.00
10	E	---	382	-----	---	PAYMENTS TO WI SCHOOL DISTRI	4,202,066.00	0.00	0.00	4,202,066.00
10	E	---	386	-----	---	PAYMENT TO CESA-SERVICES	229,663.00	950.00	53,090.84	176,572.16
10	E	---	387	-----	---	PAYMENTS TO STATE	2,410,667.67	0.00	3,721.77	2,406,945.90
10	E	---	389	-----	---	PAYMENT TO WTCS	719,762.60	247.50	28,906.50	690,856.10
10	E	---	411	-----	---	GENERAL SUPPLIES	1,019,018.10	64,540.17	405,270.15	613,747.95
10	E	---	413	-----	---	COMPUTER SUPPLIES	1,787.00	0.00	0.00	1,787.00
10	E	---	415	-----	---	FOOD	46,898.63	4,754.67	50,516.66	3,618.03-
10	E	---	416	-----	---	MEDICAL SUPPLIES	12,966.00	812.76	20,423.73	7,457.73-
10	E	---	417	-----	---	PAPER	59,268.00	-11,489.94	-30,957.73	90,225.73
10	E	---	420	-----	---	APPAREL	19,885.10	256.88	12,577.16	7,307.94
10	E	---	431	-----	---	AUDIO-VISUAL MEDIA	6,073.00	0.00	9,178.70	3,105.70-
10	E	---	432	-----	---	LIBRARY BOOKS	193,808.00	26,605.89	166,967.82	26,840.18
10	E	---	433	-----	---	NEWSPAPERS	906.00	0.00	696.98	209.02
10	E	---	434	-----	---	PERIODICALS	13,941.00	0.00	7,744.41	6,196.59
10	E	---	439	-----	---	OTHER MEDIA	166,537.00	3,389.91	8,898.37	157,638.63
10	E	---	440	-----	---	N-CAPITAL EQUIPMENT	763,086.84	35,823.23	378,356.12	384,730.72
10	E	---	449	-----	---	OTHER NON-CAPITAL OBJECTS	712.00	0.00	0.00	712.00
10	E	---	460	-----	---	EQUIPMENT COMPONENTS	4,968.00	0.00	21.99	4,946.01
10	E	---	470	-----	---	TEXTBOOKS & WORKBOOKS	429,262.23	87.03	153,042.49	276,219.74
10	E	---	472	-----	---	WORKBOOKS	900.00	0.00	0.00	900.00

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
10	E	---	473	-----	---	SHEET MUSIC	15,840.00	1,058.93	8,273.18	7,566.82
10	E	---	479	-----	---	OTHER INSTRUCTIONAL BOOKS	0.00	0.00	1,168.00	1,168.00-
10	E	---	480	-----	---	NON-INSTRUCTIONAL COMPUTER S	143,785.00	0.00	103,732.23	40,052.77
10	E	---	481	-----	---	TECHNOLOGY SUPPLIES	3,000.00	1,064.57	5,438.31	2,438.31-
10	E	---	482	-----	---	NON-CAPITAL HARDWARE	1,830,848.87	2,549.13	1,383,636.79	447,212.08
10	E	---	483	-----	---	NON-CAPITAL SOFTWARE	58,912.00	507.63	14,868.61	44,043.39
10	E	---	490	-----	---	OTHER NON-CAPITAL OBJECTS	1,300.00	0.00	1,260.61	39.39
10	E	---	540	-----	---	BUILDING REMODELING	0.00	0.00	22,450.00	22,450.00-
10	E	---	541	-----	---	BLDG COMP REM/ADDN	0.00	0.00	-107,803.00	107,803.00
10	E	---	550	-----	---	EQUIPMENT ADDITION	0.00	0.00	0.00	0.00
10	E	---	551	-----	---	EQUIP PURCHASE ADDN	32,342.00	386.00	1,386.00	30,956.00
10	E	---	553	-----	---	EQUIP/VEHICLE PURCHASE	57,500.00	0.00	125,800.63	68,300.63-
10	E	---	561	-----	---	EQUIPMENT REPLACE	12,617.00	0.00	-7,277.21	19,894.21
10	E	---	563	-----	---	EQUIP/VEHICLE REPLACEMENT	0.00	0.00	12,250.00	12,250.00-
10	E	---	581	-----	---	TECHNOLOGY RELATED HARDWARE	98,650.00	0.00	0.00	98,650.00
10	E	---	678	-----	---	CAPITAL LEASE PRINCIPAL	146,000.00	8,200.47	221,125.29	75,125.29-
10	E	---	688	-----	---	CAPITAL LEASE INTEREST	5,000.00	3,558.95	10,992.98	5,992.98-
10	E	---	711	-----	---	DIST LIABILITY INS	73,212.00	0.00	150.00	73,062.00
10	E	---	712	-----	---	DIST PROPERTY INS	182,332.00	0.00	229,583.00	47,251.00-
10	E	---	713	-----	---	WORKERS COMPENSATION	650,331.00	34,549.44	241,445.83	408,885.17
10	E	---	730	-----	---	UNEMPLOYMENT COMP	31,828.00	305.72	8,794.99	23,033.01
10	E	---	827	-----	---	SPECIAL ED FUND TRANSFERS	10,660,743.00	0.00	0.00	10,660,743.00
10	E	---	838	-----	---	NON-REFERENDUM DEBT FUND TRA	85,140.00	0.00	0.00	85,140.00
10	E	---	940	-----	---	DUES & FEES	0.00	0.00	539.00	539.00-
10	E	---	941	-----	---	DISTRICT DUES & FEES	66,332.00	3,299.11	94,893.94	28,561.94-
10	E	---	942	-----	---	EMPLOYEE DUES & FEES	2,280.00	320.00	1,924.00	356.00
10	E	---	943	-----	---	PUPIL DUES & FEES	49,301.79	1,566.68	23,951.13	25,350.66
10	E	---	949	-----	---	OTHER DUES & FEES	20.00	0.00	0.00	20.00
10	E	---	972	-----	---	REFND RECPT N-AIDBLE	10,354.00	0.00	0.00	10,354.00
10	-	---	---	-----	---	GENERAL FUND	108,337,221.30	6,731,703.95	44,705,880.15	63,631,341.15

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
11	R	---	630	-----	---	SPECIAL PROJECT GRNT	70,568.00	0.00	834.03	69,733.97
11	R	---	713	-----	---	VOCATIONAL EDUC ACT	68,939.00	23,905.44	45,595.21	23,343.79
11	R	---	730	-----	---	SPECIAL PROJ GRANT THROUGH D	7,837,363.00	111,850.21	1,422,347.77	6,415,015.23
11	R	---	751	-----	---	ESEA TITLE 1	1,840,241.00	405,366.13	405,366.13	1,434,874.87
11	-	---	---	-----	---	GENERAL GRANTS	9,817,111.00	541,121.78	1,874,143.14	7,942,967.86

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
11	E	---	164	-----	---	OTHER PROF SALARIES	36,816.60	2,832.04	18,976.22	17,840.38
11	E	---	171	-----	---	INSTR SUB TEACHERS	17,950.00	350.00	10,557.91	7,392.09
11	E	---	173	-----	---	SUB TEACHER SALARIES	15,592.50	0.00	0.00	15,592.50
11	E	---	175	-----	---	TEACHERS SALARIES	2,973,448.54	244,645.84	1,217,716.54	1,755,732.00
11	E	---	182	-----	---	TEACHR AIDE SALARIES	306,692.03	19,298.97	146,000.18	160,691.85
11	E	---	185	-----	---	OTHER MUNIC SALARIES	119,016.42	-10,945.85	17,791.05	101,225.37
11	E	---	212	-----	---	RET-EMPLR CONTRIBTN	192,474.03	17,384.90	93,707.31	98,766.72
11	E	---	218	-----	---	CONTR TO EMPLOYEE BENEFIT TR	56,146.53	4,582.80	24,063.21	32,083.32
11	E	---	221	-----	---	MEDICARE-EMPLOYER CONTRIBUTI	41,104.41	3,528.39	19,302.26	21,802.15
11	E	---	222	-----	---	S S EMLPR CON	175,756.78	15,087.22	82,533.94	93,222.84
11	E	---	230	-----	---	GROUP LIFE INS	8,828.15	510.34	2,791.43	6,036.72
11	E	---	243	-----	---	DENTAL INSURANCE	37,322.85	2,635.72	16,726.01	20,596.84
11	E	---	248	-----	---	HOSPITAL SURGICL INS	681,093.63	40,974.35	259,804.93	421,288.70
11	E	---	251	-----	---	DISABILITY INSURANCE	6,627.81	512.12	3,019.77	3,608.04
11	E	---	310	-----	---	PERSONAL SERVICES	1,045,302.11	40,138.01	452,764.95	592,537.16
11	E	---	321	-----	---	TECH RELATED REPAIRS & MAINT	14,887.66	0.00	0.00	14,887.66
11	E	---	322	-----	---	RENTALS OF COMPUTERS AND REL	321,039.40	0.00	0.00	321,039.40
11	E	---	341	-----	---	PUPIL TRANSPORTATION	64,422.81	2,277.24	18,995.48	45,427.33
11	E	---	342	-----	---	EMPLOYEE TRAVEL	43,068.40	4,140.98	12,953.46	30,114.94
11	E	---	343	-----	---	CONTRCT SERV TRAVEL	1,500.00	0.00	2,619.69	1,119.69-
11	E	---	354	-----	---	PRINTING & BINDING	0.00	5.00	396.03	396.03-
11	E	---	355	-----	---	TELEPHONE	4,248.76	0.00	91.24	4,157.52
11	E	---	358	-----	---	ON-LINE COMMUNICATIONS	84,821.27	0.00	0.00	84,821.27
11	E	---	360	-----	---	INFORMATION TECHNOLOGY	70,864.44	0.00	86,629.02	15,764.58-
11	E	---	362	-----	---	SOFTWARE AS A SERVICE	407,847.30	0.00	254,406.81	153,440.49
11	E	---	371	-----	---	INSTR PAYMENTS-PRIV VENDOR	36,318.45	0.00	0.00	36,318.45
11	E	---	386	-----	---	PAYMENT TO CESA-SERVICES	3,234.74	0.00	1,992.39	1,242.35
11	E	---	387	-----	---	PAYMENTS TO STATE	0.00	0.00	3,524.87	3,524.87-
11	E	---	410	-----	---	SUPPLIES & MATERIALS	8,873.45	0.00	0.00	8,873.45
11	E	---	411	-----	---	GENERAL SUPPLIES	331,374.34	7,750.57	41,393.42	289,980.92
11	E	---	415	-----	---	FOOD	1,136.74	381.15	1,998.01	861.27-
11	E	---	416	-----	---	MEDICAL SUPPLIES	64,214.39	0.00	0.00	64,214.39
11	E	---	420	-----	---	APPAREL	0.00	45.96	45.96	45.96-
11	E	---	440	-----	---	N-CAPITAL EQUIPMENT	1,079,726.17	9,593.14	136,132.31	943,593.86
11	E	---	470	-----	---	TEXTBOOKS & WORKBOOKS	0.00	1,603.11	61,507.43	61,507.43-
11	E	---	479	-----	---	OTHER INSTRUCTIONAL BOOKS	0.00	0.00	544.43	544.43-
11	E	---	482	-----	---	NON-CAPITAL HARDWARE	1,005,673.36	0.00	185,405.65	820,267.71
11	E	---	483	-----	---	NON-CAPITAL SOFTWARE	5,988.42	0.00	0.00	5,988.42
11	E	---	490	-----	---	OTHER NON-CAPITAL OBJECTS	225.63	892.50	892.50	666.87-
11	E	---	541	-----	---	BLDG COMP REM/ADDN	30,218.54	0.00	0.00	30,218.54

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
11	E	---	550	-----	---	EQUIPMENT ADDITION	33,429.26	0.00	7,399.00	26,030.26
11	E	---	551	-----	---	EQUIP PURCHASE ADDN	151,091.18	0.00	-30,904.25	181,995.43
11	E	---	676	-----	---	PRINC SUBSCRIPTON-BASED IT A	321,874.01	0.00	0.00	321,874.01
11	E	---	686	-----	---	INT SUBSCRIPTION-BASED IT AG	6,859.89	0.00	0.00	6,859.89
11	E	---	940	-----	---	DUES & FEES	0.00	0.00	700.00	700.00-
11	E	---	943	-----	---	PUPIL DUES & FEES	0.00	0.00	12,233.00	12,233.00-
11	-	---	---	-----	---	GENERAL GRANTS	9,807,111.00	408,224.50	3,164,712.16	6,642,398.84

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
21	R	---	279	-----	---	OTH SCH ACTIVITY INC	2,200,000.00	150,060.90	1,304,506.35	895,493.65
21	R	---	291	-----	---	GIFTS, FUNDRAISING, CONTRIBU	75,000.00	38,078.00	69,896.03	5,103.97
21	-	---	---	-----	---	DONATIONS	2,275,000.00	188,138.90	1,374,402.38	900,597.62

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
21	E	---	175	-----	---	TEACHERS SALARIES	0.00	0.00	7,600.00	7,600.00-
21	E	---	212	-----	---	RET-EMPLR CONTRIBTN	0.00	0.00	516.80	516.80-
21	E	---	221	-----	---	MEDICARE-EMPLOYER CONTRIBUTI	0.00	0.00	106.83	106.83-
21	E	---	222	-----	---	S S EMPLR CON	0.00	0.00	456.82	456.82-
21	E	---	310	-----	---	PERSONAL SERVICES	0.00	25,312.72	129,362.47	129,362.47-
21	E	---	324	-----	---	MAINTENANCE SERVICES	0.00	0.00	8,075.92	8,075.92-
21	E	---	328	-----	---	BUILDING RENTAL	5,927.00	0.00	0.00	5,927.00
21	E	---	341	-----	---	PUPIL TRANSPORTATION	0.00	15,566.33	99,145.30	99,145.30-
21	E	---	342	-----	---	EMPLOYEE TRAVEL	0.00	949.95	1,902.19	1,902.19-
21	E	---	345	-----	---	PUPIL LODGING & MEALS	0.00	-196.00	42,517.37	42,517.37-
21	E	---	353	-----	---	POSTAGE	0.00	0.00	599.00	599.00-
21	E	---	354	-----	---	PRINTING & BINDING	194.00	703.34	1,818.40	1,624.40-
21	E	---	370	-----	---	EDUC SERV N-GOVT	0.00	1,800.00	218,820.00	218,820.00-
21	E	---	411	-----	---	GENERAL SUPPLIES	2,213,048.00	58,866.59	303,754.68	1,909,293.32
21	E	---	415	-----	---	FOOD	6,673.00	58,038.12	201,316.09	194,643.09-
21	E	---	420	-----	---	APPAREL	0.00	33,812.77	136,193.18	136,193.18-
21	E	---	432	-----	---	LIBRARY BOOKS	0.00	17.89	17.89	17.89-
21	E	---	440	-----	---	N-CAPITAL EQUIPMENT	49,158.00	3,030.49	29,742.05	19,415.95
21	E	---	470	-----	---	TEXTBOOKS & WORKBOOKS	0.00	0.00	12,336.85	12,336.85-
21	E	---	940	-----	---	DUES & FEES	0.00	30,397.36	115,312.68	115,312.68-
21	E	---	941	-----	---	DISTRICT DUES & FEES	0.00	0.00	4,230.00	4,230.00-
21	E	---	943	-----	---	PUPIL DUES & FEES	0.00	5,267.00	9,213.00	9,213.00-
21	-	---	---	-----	---	DONATIONS	2,275,000.00	233,566.56	1,323,037.52	951,962.48

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
27	R	---	110	-----	---	GENERAL	10,660,743.00	0.00	0.00	10,660,743.00
27	R	---	346	-----	---	NON-OPEN ENROLL SP ED TUITIO	35,000.00	0.00	0.00	35,000.00
27	R	---	611	-----	---	HANDICAPPED AID	5,141,811.00	752,798.00	2,258,395.00	2,883,416.00
27	R	---	625	-----	---	HIGH COST SPECIAL EDUC AID	100,000.00	0.00	0.00	100,000.00
27	R	---	697	-----	---	AID FOR SPECIAL ED TRANSITIO	25,000.00	0.00	0.00	25,000.00
27	R	---	730	-----	---	SPECIAL PROJ GRANT THROUGH D	3,139,235.00	335,533.63	673,647.92	2,465,587.08
27	R	---	780	-----	---	FED AID STATE AGENCY. NOT DP	500,000.00	44,789.10	180,816.86	319,183.14
27	-	---	---	-----	---	SPECIAL EDUCATION	19,601,789.00	1,133,120.73	3,112,859.78	16,488,929.22

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
27	E	---	164	-----	---	OTHER PROF SALARIES	398,583.33	30,660.26	232,951.95	165,631.38
27	E	---	171	-----	---	INSTR SUB TEACHERS	15,000.00	0.00	1,142.40	13,857.60
27	E	---	172	-----	---	OTHER CERT SALARIES	1,309,555.18	100,210.62	549,624.04	759,931.14
27	E	---	173	-----	---	SUB TEACHER SALARIES	45,000.00	12,737.30	70,341.30	25,341.30-
27	E	---	174	-----	---	PROF HEALTH SALARIES	129,018.66	-15,790.99	43,833.10	85,185.56
27	E	---	175	-----	---	TEACHERS SALARIES	8,003,334.60	608,989.63	3,397,158.98	4,606,175.62
27	E	---	176	-----	---	L-TERM SUB TCHRS	76,500.00	25,135.10	25,135.10	51,364.90
27	E	---	182	-----	---	TEACHR AIDE SALARIES	2,411,304.85	236,126.32	1,164,715.53	1,246,589.32
27	E	---	185	-----	---	OTHER MUNIC SALARIES	220,634.97	21,362.25	117,556.23	103,078.74
27	E	---	186	-----	---	SECR-CLER SALARIES	84,142.12	8,296.57	54,563.52	29,578.60
27	E	---	212	-----	---	RET-EMPLR CONTRIBTN	837,718.95	67,448.84	378,617.30	459,101.65
27	E	---	218	-----	---	CONTR TO EMPLOYEE BENEFIT TR	256,777.53	19,876.78	114,453.68	142,323.85
27	E	---	221	-----	---	MEDICARE-EMPLOYER CONTRIBUTI	178,762.76	14,171.76	77,667.01	101,095.75
27	E	---	222	-----	---	S S EEMPLR CON	764,364.65	60,596.87	332,095.10	432,269.55
27	E	---	230	-----	---	GROUP LIFE INS	25,843.52	1,862.51	9,413.58	16,429.94
27	E	---	243	-----	---	DENTAL INSURANCE	171,695.09	12,893.15	76,206.43	95,488.66
27	E	---	248	-----	---	HOSPITAL SURGICL INS	2,795,278.35	199,961.34	1,195,555.52	1,599,722.83
27	E	---	251	-----	---	DISABILITY INSURANCE	30,504.87	2,891.76	14,348.75	16,156.12
27	E	---	310	-----	---	PERSONAL SERVICES	115,921.54	4,337.15	105,332.59	10,588.95
27	E	---	321	-----	---	TECH RELATED REPAIRS & MAINT	0.00	0.00	50.00	50.00-
27	E	---	324	-----	---	MAINTENANCE SERVICES	4,373.35	0.00	849.00	3,524.35
27	E	---	328	-----	---	BUILDING RENTAL	122,490.52	3,069.80	18,654.40	103,836.12
27	E	---	341	-----	---	PUPIL TRANSPORTATION	859,015.04	69,949.31	468,020.73	390,994.31
27	E	---	342	-----	---	EMPLOYEE TRAVEL	111,553.08	1,289.27	7,245.46	104,307.62
27	E	---	343	-----	---	CONTRCT SERV TRAVEL	416.69	0.00	0.00	416.69
27	E	---	348	-----	---	VEHICLE FUEL	73,149.00	9,044.84	44,941.35	28,207.65
27	E	---	353	-----	---	POSTAGE	12,730.99	22.92	221.11	12,509.88
27	E	---	354	-----	---	PRINTING & BINDING	142,143.25	1,152.09	7,499.81	134,643.44
27	E	---	355	-----	---	TELEPHONE	5,207.70	0.00	573.08	4,634.62
27	E	---	360	-----	---	INFORMATION TECHNOLOGY	0.00	0.00	30,148.98	30,148.98-
27	E	---	362	-----	---	SOFTWARE AS A SERVICE	63,742.53	195.20	122,996.56	59,254.03-
27	E	---	370	-----	---	EDUC SERV N-GOVT	0.00	0.00	-33,775.00	33,775.00
27	E	---	382	-----	---	PAYMENTS TO WI SCHOOL DISTRI	0.00	0.00	300.00	300.00-
27	E	---	383	-----	---	PAYMENT TO CCDEB	42,007.92	0.00	0.00	42,007.92
27	E	---	386	-----	---	PAYMENT TO CESA-SERVICES	53,673.15	0.00	138,686.00	85,012.85-
27	E	---	387	-----	---	PAYMENTS TO STATE	1,958.08	425.00	425.00	1,533.08
27	E	---	389	-----	---	PAYMENT TO WTCS	131,236.28	0.00	1.00	131,235.28
27	E	---	411	-----	---	GENERAL SUPPLIES	36,059.83	1,215.45	19,973.32	16,086.51
27	E	---	415	-----	---	FOOD	0.00	43.14	1,543.15	1,543.15-
27	E	---	440	-----	---	N-CAPITAL EQUIPMENT	0.00	49.98	7,651.36	7,651.36-

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
27	E	---	470	-----	---	TEXTBOOKS & WORKBOOKS	0.00	0.00	4,005.27	4,005.27-
27	E	---	471	-----	---	TEXTBOOKS	0.00	0.00	1,865.00	1,865.00-
27	E	---	472	-----	---	WORKBOOKS	0.00	0.00	140.77	140.77-
27	E	---	481	-----	---	TECHNOLOGY SUPPLIES	0.00	0.00	1,211.94	1,211.94-
27	E	---	482	-----	---	NON-CAPITAL HARDWARE	0.00	493.50	9,250.33	9,250.33-
27	E	---	490	-----	---	OTHER NON-CAPITAL OBJECTS	21,410.49	278.30	6,913.98	14,496.51
27	E	---	936	-----	---	SP EDUC AID TRANSITED TO OTH	38,500.00	0.00	0.00	38,500.00
27	E	---	941	-----	---	DISTRICT DUES & FEES	0.00	0.00	138.00	138.00-
27	E	---	942	-----	---	EMPLOYEE DUES & FEES	2,915.89	1,515.00	3,335.00	419.11-
27	E	---	943	-----	---	PUPIL DUES & FEES	1,853.90	0.00	0.00	1,853.90
27	E	---	949	-----	---	OTHER DUES & FEES	7,410.34	836.00	4,088.00	3,322.34
27	-	---	---	-----	---	SPECIAL EDUCATION	19,601,789.00	1,501,347.02	8,827,665.71	10,774,123.29

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
38	R	---	110	-----	---	GENERAL	85,140.00	0.00	0.00	85,140.00
38	R	---	211	-----	---	CURRENT PROPERTY TAX	2,104,070.00	2,104,070.00	2,104,070.00	0.00
38	R	---	280	-----	---	INT ON INVESTMENTS	0.00	71.04	3,072.07	-3,072.07
38	-	---	---	-----	---	NON-REFERENDUM DEBT SERVICE	2,189,210.00	2,104,141.04	2,107,142.07	82,067.93

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
38	E	---	673	-----	---	PRINC L-TERM LOANS	2,065,000.00	0.00	0.00	2,065,000.00
38	E	---	683	-----	---	INT L-TERM LOANS	149,835.00	0.00	74,917.50	74,917.50
38	-	---	---	-----	---	NON-REFERENDUM DEBT SERVICE	2,214,835.00	0.00	74,917.50	2,139,917.50

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
39	R	---	211	-----	---	CURRENT PROPERTY TAX	22,275,000.00	22,275,000.00	22,275,000.00	0.00
39	R	---	280	-----	---	INT ON INVESTMENTS	0.00	31,503.85	271,252.35	-271,252.35
39	-	---	---	-----	---	DEBT SERVICE-REFERENDUM APPR	22,275,000.00	22,306,503.85	22,546,252.35	-271,252.35

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
39	E	---	675	-----	---	PRINC L-TERM BONDS	17,761,346.50	0.00	0.00	17,761,346.50
39	E	---	685	-----	---	INT L-TERM BONDS	4,901,319.00	0.00	2,155,137.50	2,746,181.50
39	-	---	---	-----	---	DEBT SERVICE-REFERENDUM APPR	22,662,665.50	0.00	2,155,137.50	20,507,528.00

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
46	R	---	280	-----	---	INT ON INVESTMENTS	5,000.00	10,392.84	60,349.60	-55,349.60
46	-	---	---	-----	---	LONG TERM CAPITAL IMPR TRUST	5,000.00	10,392.84	60,349.60	-55,349.60

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
49	R	---	280	-----	---	INT ON INVESTMENTS	0.00	0.00	1,892,711.96	-1,892,711.96
49	R	---	875	-----	---	LONG-TERM BONDS	19,810,000.00	0.00	19,810,000.00	0.00
49	R	---	957	-----	---		0.00	0.00	215,506.66	-215,506.66
49	R	---	990	-----	---	MISCELLANEOUS	0.00	0.00	5,498.49	-5,498.49
49	-	---	---	-----	---	OTHER CAPITAL PROJECTS FUND	19,810,000.00	0.00	21,923,717.11	-2,113,717.11

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
49	E	---	327	-----	---	CONSTRUCTION SERVICE	62,490,212.00	2,758,240.28	22,747,700.84	39,742,511.16
49	E	---	712	-----	---	DIST PROPERTY INS	0.00	0.00	18,105.00	18,105.00-
49	E	---	941	-----	---	DISTRICT DUES & FEES	0.00	1,849.40	73,813.17	73,813.17-
49	E	---	964	-----	---		5,203,654.00	0.00	39,241.66	5,164,412.34
49	E	---	998	-----	---	UNREALIZED LOSSES ON INVESTM	269,609.00	0.00	36,991.72	232,617.28
49	-	---	---	-----	---	OTHER CAPITAL PROJECTS FUND	67,963,475.00	2,760,089.68	22,915,852.39	45,047,622.61

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
50	R	---	251	-----	---	PUPILS	1,200,000.00	255,815.60	528,607.50	671,392.50
50	R	---	252	-----	---	ADULTS	31,000.00	6,875.00	13,541.90	17,458.10
50	R	---	259	-----	---	OTH FOOD SERV SALES	85,000.00	7,776.43	137,554.86	-52,554.86
50	R	---	280	-----	---	INT ON INVESTMENTS	8,500.00	0.00	0.00	8,500.00
50	R	---	617	-----	---	FOOD SERVICE AID	70,000.00	0.00	0.00	70,000.00
50	R	---	714	-----	---	USDA COMMODITIES	485,000.00	0.00	0.00	485,000.00
50	R	---	717	-----	---	FEDERAL FOOD SERVICE AID	3,225,000.00	259,632.49	1,507,992.92	1,717,007.08
50	R	---	730	-----	---	SPECIAL PROJ GRANT THROUGH D	30,000.00	5,540.26	16,960.34	13,039.66
50	R	---	861	-----	---	EQUIPMENT SALES	5,000.00	0.00	0.00	5,000.00
50	-	---	---	-----	---	FOOD SERVICE FUND	5,139,500.00	535,639.78	2,204,657.52	2,934,842.48

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
50	E	---	181	-----	---	CUSTODIAL SALARIES	61,203.79	4,721.52	32,663.24	28,540.55
50	E	---	183	-----	---	COOKS SALARIES	1,235,849.34	110,748.40	641,962.31	593,887.03
50	E	---	185	-----	---	OTHER MUNIC SALARIES	63,667.80	4,897.52	34,282.64	29,385.16
50	E	---	186	-----	---	SECR-CLER SALARIES	70,609.50	5,431.50	38,724.22	31,885.28
50	E	---	191	-----	---	FOOD SERVICE SUPVSR	90,656.23	6,973.56	52,301.70	38,354.53
50	E	---	212	-----	---	RET-EMPLR CONTRIBTN	94,975.27	8,303.15	49,839.32	45,135.95
50	E	---	218	-----	---	CONTR TO EMPLOYEE BENEFIT TR	6,799.20	523.02	3,922.65	2,876.55
50	E	---	221	-----	---	MEDICARE-EMPLOYER CONTRIBUTI	21,855.36	1,832.66	10,868.79	10,986.57
50	E	---	222	-----	---	S S EEMPLR CON	93,450.53	7,836.36	46,473.40	46,977.13
50	E	---	230	-----	---	GROUP LIFE INS	3,083.57	307.78	1,326.17	1,757.40
50	E	---	243	-----	---	DENTAL INSURANCE	23,851.98	1,468.43	12,381.94	11,470.04
50	E	---	248	-----	---	HOSPITAL SURGICL INS	407,435.50	22,027.83	178,513.36	228,922.14
50	E	---	251	-----	---	DISABILITY INSURANCE	3,523.93	351.99	1,724.56	1,799.37
50	E	---	310	-----	---	PERSONAL SERVICES	19,791.00	0.00	210.00	19,581.00
50	E	---	324	-----	---	MAINTENANCE SERVICES	33,956.00	171.00	23,007.04	10,948.96
50	E	---	342	-----	---	EMPLOYEE TRAVEL	1,989.00	0.00	3,162.82	1,173.82-
50	E	---	348	-----	---	VEHICLE FUEL	582.00	0.00	0.00	582.00
50	E	---	353	-----	---	POSTAGE	0.00	45.53	820.97	820.97-
50	E	---	354	-----	---	PRINTING & BINDING	6,015.00	275.58	1,852.00	4,163.00
50	E	---	360	-----	---	INFORMATION TECHNOLOGY	0.00	0.00	990.00	990.00-
50	E	---	362	-----	---	SOFTWARE AS A SERVICE	0.00	0.00	29,786.00	29,786.00-
50	E	---	387	-----	---	PAYMENTS TO STATE	2,667.00	555.74	-1,303.06	3,970.06
50	E	---	411	-----	---	GENERAL SUPPLIES	120,666.00	14,924.86	99,258.57	21,407.43
50	E	---	415	-----	---	FOOD	2,628,925.00	174,322.69	1,153,888.10	1,475,036.90
50	E	---	417	-----	---	PAPER	0.00	38.75	155.00	155.00-
50	E	---	420	-----	---	APPAREL	2,284.00	0.00	1,496.10	787.90
50	E	---	440	-----	---	N-CAPITAL EQUIPMENT	69,162.00	1,020.91	11,347.58	57,814.42
50	E	---	480	-----	---	NON-INSTRUCTIONAL COMPUTER S	20,001.00	0.00	-3,156.00	23,157.00
50	E	---	482	-----	---	NON-CAPITAL HARDWARE	0.00	0.00	4,356.20	4,356.20-
50	E	---	551	-----	---	EQUIP PURCHASE ADDN	50,000.00	0.00	0.00	50,000.00
50	E	---	941	-----	---	DISTRICT DUES & FEES	6,500.00	26.00	2,150.18	4,349.82
50	-	---	---	-----	---	FOOD SERVICE FUND	5,139,500.00	366,804.78	2,433,005.80	2,706,494.20

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
72	R	---	291	-----	---	GIFTS, FUNDRAISING, CONTRIBU	0.00	2,231.40	10,738.13	-10,738.13
72	-	---	---	-----	---	EXP/NONEXP TRUST FUNDS	0.00	2,231.40	10,738.13	-10,738.13

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
72	E	---	991	-----	---	TRUST FUND EXPENDITURES	0.00	0.00	27,412.00	27,412.00-
72	-	---	---	-----	---	EXP/NONEXP TRUST FUNDS	0.00	0.00	27,412.00	27,412.00-

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
80	R	---	211	-----	---	CURRENT PROPERTY TAX	662,200.00	662,200.00	662,200.00	0.00
80	-	---	---	-----	---	COMMUNITY SERVICES	662,200.00	662,200.00	662,200.00	0.00

Number of Accounts: 462

***** End of report *****

Fd	T	Loc	Obj	Func	Prj	OBJECT	2023-24 Revised Budget	January 2023-24 Monthly Activity	2023-24 FYTD Activity	Unexpended Balance
80	E	---	175	-----	---	TEACHERS SALARIES	30,800.00	0.00	99.40	30,700.60
80	E	---	182	-----	---	TEACHR AIDE SALARIES	60,000.00	8,224.55	51,969.44	8,030.56
80	E	---	185	-----	---	OTHER MUNIC SALARIES	135,072.14	19,722.18	105,298.90	29,773.24
80	E	---	186	-----	---	SECR-CLER SALARIES	11,269.60	1,074.75	7,231.64	4,037.96
80	E	---	189	-----	---	SEASONAL CUSTODIANS	39,662.00	0.00	0.00	39,662.00
80	E	---	195	-----	---	MISC PAYROLLS	25,000.00	0.00	0.00	25,000.00
80	E	---	212	-----	---	RET-EMPLR CONTRIBTN	11,056.15	1,707.29	9,701.19	1,354.96
80	E	---	221	-----	---	MEDICARE-EMPLOYER CONTRIBUTI	2,648.81	405.67	2,304.51	344.30
80	E	---	222	-----	---	S S EMPLR CON	11,325.84	1,734.24	9,854.53	1,471.31
80	E	---	230	-----	---	GROUP LIFE INS	230.32	23.86	110.51	119.81
80	E	---	243	-----	---	DENTAL INSURANCE	1,830.49	109.59	689.58	1,140.91
80	E	---	248	-----	---	HOSPITAL SURGICL INS	41,863.62	1,857.49	11,283.78	30,579.84
80	E	---	251	-----	---	DISABILITY INSURANCE	294.03	32.84	143.50	150.53
80	E	---	310	-----	---	PERSONAL SERVICES	90,947.00	3,987.00	32,853.00	58,094.00
80	E	---	341	-----	---	PUPIL TRANSPORTATION	0.00	0.00	962.92	962.92-
80	E	---	342	-----	---	EMPLOYEE TRAVEL	0.00	161.13	382.13	382.13-
80	E	---	353	-----	---	POSTAGE	0.00	0.00	12.21	12.21-
80	E	---	354	-----	---	PRINTING & BINDING	0.00	20.39	348.75	348.75-
80	E	---	355	-----	---	TELEPHONE	0.00	0.00	1,878.59	1,878.59-
80	E	---	360	-----	---	INFORMATION TECHNOLOGY	0.00	0.00	9,823.00	9,823.00-
80	E	---	381	-----	---	PAYMENT TO MUNICIPALITY	180,000.00	0.00	8,145.21	171,854.79
80	E	---	411	-----	---	GENERAL SUPPLIES	20,000.00	-165.01	-2,260.86	22,260.86
80	E	---	415	-----	---	FOOD	0.00	290.86	1,525.61	1,525.61-
80	E	---	440	-----	---	N-CAPITAL EQUIPMENT	0.00	0.00	127.79	127.79-
80	E	---	480	-----	---	NON-INSTRUCTIONAL COMPUTER S	0.00	99.00	200.15	200.15-
80	E	---	482	-----	---	NON-CAPITAL HARDWARE	0.00	0.00	900.00	900.00-
80	E	---	941	-----	---	DISTRICT DUES & FEES	0.00	0.00	100.00	100.00-
80	E	---	942	-----	---	EMPLOYEE DUES & FEES	0.00	0.00	50.00	50.00-
80	E	---	943	-----	---	PUPIL DUES & FEES	0.00	0.00	186.00	186.00-
80	-	---	---	-----	---	COMMUNITY SERVICES	662,000.00	39,285.83	253,921.48	408,078.52

Number of Accounts: 11796

***** End of report *****



District Donation Form Gifts, Grants, and Bequests

- This is a grant.
- This is a donation.
- I wish to remain anonymous.

Today's Date: 1/15/23

Donor's Name: Matt Brewer

Donor's Address: 226020 Deer Tail Ln
Wausau, WI 54401

Donor's Phone: _____

Amount of Donation: \$3000.00

School/Building Receiving Donation: District School Nutrition Services

Department/Program Receiving Donation: School Nutrition Services

Designation/Purpose of Donation: Use towards meal accounts of WSD
students whose families struggle to pay for meals.

The Wausau School District and School Nutrition Services
Department/Program

gratefully acknowledge your gift of \$3000.00
Donation

to be used by the Department/Program named above for student meal account assistance
Purpose

Building Principal Signature: Karen Fuchs Date: 1/15/23

ROUTING:
Original to Donor
Email copy to Department/Program
Email copy to Building Administrative Assistant/Building Bookkeeper
Email copy to Superintendent's Administrative Assistant at Longfellow



District Donation Form

Gifts, Grants, and Bequests

- This is a grant.
 This is a donation.
 I wish to remain anonymous.

Today's Date: 1/24/24

Donor's Name: Margaret Marcis

Donor's Address: 237709 County Rd W
Wausau WI 54403

Donor's Phone: 715-432-2527

Amount of Donation: Unknown

School/Building Receiving Donation: Longfellow

Department/Program Receiving Donation: homeless students

Designation/Purpose of Donation: Clothes my kids grew
out of

The Wausau School District and Pupil Services
Department/Program

of WSD gratefully acknowledge your gift of clothing
School/Building Donation

to be used by the Department/Program named above for homeless students
Purpose

Building Principal Signature: [Signature] Date: 1/24/2024

ROUTING:
Original to Donor
Email copy to Department/Program
Email copy to Building Administrative Assistant/Building Bookkeeper
Email copy to Superintendent's Administrative Assistant at Longfellow



District Donation Form Gifts, Grants, and Bequests

1/23/2024

Today's Date: _____

American Online Giving Foundation

Donor's Name: _____

611 Meeredith Road NE #700

Donor's Address: _____

Calgary, AB T2E 2W5

Donor's Phone: _____

\$118.21

Amount of Donation: _____

School/Building Receiving Donation: Wausau Area Montessori Charter School

Department/Program Receiving Donation: N/A

Designation/Purpose of Donation: Student Activity Fund

The Wausau School District and Student Activity Fund

Department/Program

WAMCS

\$118.21

of _____ gratefully acknowledge your gift of _____

School/Building

Donation

to be used by the Department/Program named above for supporting student activity needs.

Purpose

Building Principal Signature: *E. Channel* Date: 1/23/2024

1/23/2024

ROUTING:

- Original to Donor
- Email copy to Department/Program
- Email copy to Building Administrative Assistant/Building Bookkeeper
- Email copy to Superintendent's Administrative Assistant at Longfellow



District Donation Form Gifts, Grants, and Bequests

12/14/23

Today's Date: _____

American Online Giving Foundation

- This is a grant.
- This is a donation.
- I wish to remain anonymous.

Donor's Name: _____

611 Meeredith Road NE #700

Donor's Address: _____

Calgary, AB T2E 2W5

Donor's Phone: _____

\$92.70

Amount of Donation: _____

School/Building Receiving Donation: Wausau Area Montessori Charter School

Department/Program Receiving Donation: N/A

Designation/Purpose of Donation: Student Activity Fund

The Wausau School District and Student Activity Fund

Department/Program

of WAMCS gratefully acknowledge your gift of \$92.70
School/Building Donation

to be used by the Department/Program named above for supporting student activity needs.

Purpose

Building Principal Signature: *E. Chammel* Date: 12/14/23

ROUTING:

- Original to Donor
- Email copy to Department/Program
- Email copy to Building Administrative Assistant/Building Bookkeeper
- Email copy to Superintendent's Administrative Assistant at Longfellow



District Donation Form Gifts, Grants, and Bequests

Today's Date: 1/18/2024

- This is a grant.
 This is a donation.
 I wish to remain anonymous.

Donor's Name: Forest Park Neighborhood-Cheryl Jones

Donor's Address: 3222 N 7th St

Wausau WI 54403

Donor's Phone: 715.571.5791

Amount of Donation: Canned food, snacks, deodorant, tooth brushes, toothpaste, soap, feminine products, shoes, winter coats

School/Building Receiving Donation: Wausau East

Department/Program Receiving Donation: Zoro's Locker & Lumberjack Closet

Designation/Purpose of Donation: Students in need

The Wausau School District and _____
Department/Program

of _____ gratefully acknowledge your gift of _____
School/Building Donation

to be used by the Department/Program named above for _____
Purpose

Building Principal Signature: Luke Barth/km Date: 1-23-24

ROUTING:
Original to Donor
Email copy to Department/Program
Email copy to Building Administrative Assistant/Building Bookkeeper
Email copy to Superintendent's Administrative Assistant at Longfellow



District Donation Form

Today's Date: 1-16-24

Donor's Name: Kwik Trip, Inc

Donor's Address: 1626 Oak Street
LaCrosse, WI 54602

Donor's Phone: _____

Amount of Donation: \$1000.00

School/Building Receiving Donation: Wausau East

Department/Program Receiving Donation: Zoro's Locker

Designation/Purpose of Donation: food for Zoro's food pantry

The Wausau School District and _____ Department/Program

of _____ gratefully acknowledge your gift of _____ Donation

to be used by the Department/Program named above for _____ Purpose

Building Principal Signature: Lucas Barth Digitally signed by Lucas Barth
Date: 2024.01.25 11:31:33 -06'00' Date: _____

- ROUTING:
- Original to Donor
 - Email copy to Department/Program
 - Email copy to Building Administrative Assistant/Building Bookkeeper
 - Email copy to Superintendent's Administrative Assistant at Longfellow



District Donation Form Gifts, Grants, and Bequests

- This is a grant.
- This is a donation.
- I wish to remain anonymous.

Today's Date: 1/10/2024

Donor's Name: Wausau Coated Products

Donor's Address: 7801 Stewart Ave, Wausau, WI 54401

Donor's Phone: (715) 848-2741

Amount of Donation: \$250.00

School/Building Receiving Donation: Wausau East

Department/Program Receiving Donation: SkillsUSA

Designation/Purpose of Donation: Use for Competition Registration

The Wausau School District and SkillsUSA
Department/Program

of Wausau East gratefully acknowledge your gift of \$250.00
School/Building Donation

to be used by the Department/Program named above for Registration
Purpose

Building Principal Signature: Lucas Barth Digitally signed by Lucas Barth
Date: 2024.01.18 14:51:20 -06'00' Date: _____

- ROUTING:
- Original to Donor
 - Email copy to Department/Program
 - Email copy to Building Administrative Assistant/Building Bookkeeper
 - Email copy to Superintendent's Administrative Assistant at Longfellow

Detachment and Attachment of Small Territory Initiated by Owner

Application - Wis. Stats. 117.12(1)

This section applies to the owner or elector-initiated petition to detach a small territory. A territory is defined as small if both:

- the assessed valuation of the territory proposed to be transferred, divided by its assessment ratio, is less than seven percent of the equalized valuation of the school district from which it is proposed to be detached, and
- less than seven percent of the enrollment of the school district from which the territory is proposed to be detached resides in the territory proposed to be transferred (use the most recent third Friday in September or second Friday in January count).

Petition - Wis. Stats. 117.12(2)

A small territory, owner-initiated petition may be filed by either:

- a majority of the electors residing in the territory proposed to be detached, or
- the owners of 50 percent or more of the territory proposed to be detached, as measured by the territory's assessed valuation divided by its assessment ratio.

Petitions for the detachment and attachment of any small territory must be filed before February 1 with the clerk of the school district to which the territory is currently attached. The petition must include a description of the parcel or territory proposed for detachment. This description must be sufficiently accurate to determine its location in the school district in which it is located, as certified by the clerk of each town, village, or city within which all or part of the parcel or territory is located.

The petition must also state the number of pupils residing in the territory who were enrolled in the district to which the territory is currently attached, as certified by the district clerk (use the most recent third Friday in September or second Friday in January count). The petition should be filed personally or mailed directly to the clerk of the school district to which the territory is currently attached. The school district clerk must receive the petition before February 1 in order to be considered for that year.

Click on the following link to view or print a [small territory transfer petition](#)

School Board Action - Wis. Stats. 117.12(3)

During the month of February, each affected school board must give the petitioners an opportunity to meet with the board to present reasons for the proposed reorganization before adopting a resolution either granting or denying the detachment. Each affected school board must vote on the proposed reorganization.

If all school boards agree to the detachment and attachment of the territory, the process ends and the reorganization will become effective July 1 of that year. If any school board denies the proposed reorganization, an appeal may be made to the School District Boundary Appeal Board by the electors or owners described above. Failure of a school board to adopt a resolution before March 1 either ordering or denying the reorganization constitutes a denial of the reorganization by the school board.

Appeals of a School Board's Order of Denial - Wis. Stats. 117.12(4) and (5)

A majority of the elector(s) residing in the territory or the owner(s) of 50 percent or more of the territory may appeal the school board's order denying detachment of a small territory. The appeal shall be filed with the Secretary of the School District Boundary Appeal Board before the March 15 following the denial. Appeals received after March 14 will be rejected as not timely.

Click on the following link to view or print a model appeal application for a hearing before the School District Boundary Appeal Panel.

Appeal Panel

In most cases, appeals of the denial of the detachment and attachment of small territories are heard by a three-member Appeal Panel appointed by the State Superintendent. The panel members are also members of the School District Boundary Appeal Board (SDBAB). The panel must include one person from a district with small enrollment, one from a district with medium enrollment and one from a district with large enrollment. The Appeal Panel, after hearing the details of the petition, may affirm, deny or modify the school board's denial of the reorganization of the territory designated on the petition. The appeal order shall be issued before the June 15 following the filing of the appeal; any order of detachment is effective July 1.

School District Boundary Appeal Board

The law also provides that an appeal shall be heard by a seven-member School District Boundary Appeal Board, rather than an Appeal Panel, if any of the following apply:

- More than one appeal to detach small territory from a single district was filed by the March 15 date and either:
 - The total assessed valuation of the territory proposed to be detached under the appeals, divided by the assessment ratio, is seven percent or more of the equalized valuation of the original school district; or
 - The number of pupils enrolled in the school district who reside in the territory proposed to be detached is seven percent or more of that school district's enrollment;

OR

- The total territory detached over the previous two years, including the appeal under review, constitutes two percent or more of either the equalized value or enrollment of the school district from which detachment is proposed.

For all appeals, the School District Boundary Appeal Panel or Board shall evaluate each appeal with the statutory criteria listed in Wis. Stats. 117.15 and issue an order either affirming, denying, or modifying the school board's denial of any or all of the proposed reorganizations. The School District Boundary Appeal Board's order shall be issued by the June 15 following the filing of the appeal; any reorganization that is granted is effective July 1.

Related Issues - S.117.25(2), Wis. Stats.

When territory is detached from one school district and attached to another school district the following apply:

- Assets and liabilities are assigned to the school districts under s. 66.0235, Wis. Stats., on the effective date of the reorganization. The process may include assets and liabilities being assigned proportionally to the affected school districts based on the ratio of the equalized valuation of the reorganized territory to the equalized valuation of all taxable property in the detaching school district (s. 66.0235(2c)(a), Wis. Stats.).
- Wis. Stats. 66.0235(2c)(b) provides for an alternate procedure to be used wherein the affected school boards adopt identical resolutions stating the agreed-upon division of assets and liabilities. The resolution must pass in each affected school board by a three-fourths vote in favor of the resolution.
- Districts holding state trust fund loans should refer to s. 66.0235(10), Wis. Stats., for the procedure to transfer this debt.
- Any employee of the school district from which territory is detached who is laid off as a result of the reorganization has priority over other persons, except employees of the school district to which the territory is attached and former employees of that school district who were laid off from that school district, for three (3) years after the effective date of the reorganization for new positions and vacant positions for which he or she is qualified in the school district to which the territory is attached (s. 117.25 (2)(b)(1), Wis. Stats.). Any person who wishes to exercise this priority shall notify the school district to which the territory is attached, in writing, that he or she wishes to be considered for any new position or vacant position and shall include in the notice the address to be used by the school district to notify the person of such positions (s. 117.25 (2)(b)(2), Wis. Stats.).

Appeal to Circuit Court - Wis. Stats. 117.14

Any person aggrieved by an order of the School District Boundary Appeal Board or Appeal Panel may appeal the order to a circuit court within thirty (30) days after copies of the order are filed with the secretary of the board under s. 117.17(2), Wis. Stats. To begin the appeal, the aggrieved person must serve written notice, specifically stating the grounds for the appeal, upon the Secretary of the School District Boundary Appeal Board and file the notice with the clerk of the circuit court of any county in which any of the territory proposed to be detached is located or with the clerk of the circuit court of any county in which

any territory of the school district to which the territory is proposed to be attached is located.

What the Statutes Say with Regard to Notification

- A certified copy of the petition must be sent to the school board of the school district to which the territory is proposed to be attached and to DPI (Wis. Stats. 117.12(2)).
- The school district clerk of a district adopting a resolution must, within five days after the adoption of the resolution, send a certified copy of the resolution to the school board of the other affected district and to DPI (Wis. Stats. 117.12(3)).



MEMO

TO: Board of Education
FROM: Josh Viegut, Assistant Superintendent of Operations
DATE: February 12, 2024

RE: Fiscal Impact of Property Detached From District

The following analysis summarizes the fiscal impact of detaching a given property from the Wausau School District.

In the first set of charts below, assumptions are made that the value of the detached property is \$601,900 the District mill rate is \$8.83 per \$1,000 of equalized property value, and there are no students associated with the detachment. The most limiting factor for District revenue is via the revenue limit formula and not the value of property in the District, detaching this small parcel would not change the District revenue limit as property value is not part of the formula. Detaching this property would however, redistribute a portion of the tax levy to the rest of the property in the District as indicated below.

District-wide equalized property valuation, 2023-2024	District-wide 2023-2024 mill rate	Value of property being considered	Tax distributed to the rest of the district tax payers
\$ 5,617,078,411	8.83	\$ 601,900	\$ 5,315

Below illustrates the fiscal impact of detachment if a single student who previous open enrolled to a neighboring district is now included in that neighboring district's boundary. There would be a reduction in open enrollment transfer (EXPENSE) paid by WSD on behalf of that student, and there would be a corresponding reduction in revenue limit (REVENUE) by not having that student inside our District boundary. The reduction in expense would be immediate and last as long as the student is in school, however the reduction in revenue limit would be a gradual impact in thirds via the three year rolling membership, also lasting as long as the student is in school. In the below tables, both the open enrollment transfer amount as well as the revenue limit amount have been indexed by 4% annually.

EXPENSE (reduction in 1 FTE Open Enrollment)	
	Open Enrollment Transfer Amount
year 1	\$ (8,618)
year 2	\$ (8,963)
year 3	\$ (9,321)
year 4	\$ (9,694)

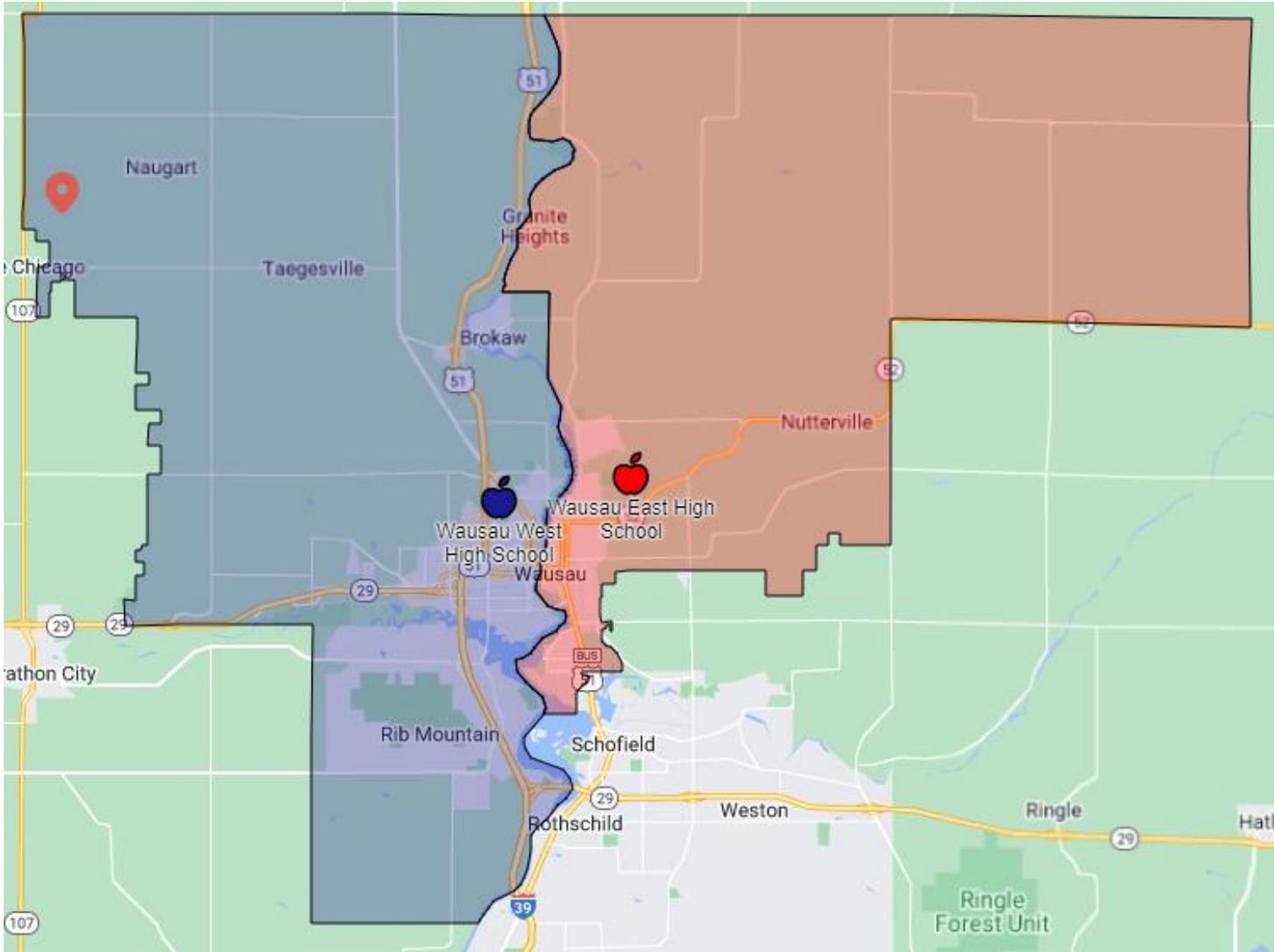
Represents a reduction in Expenses

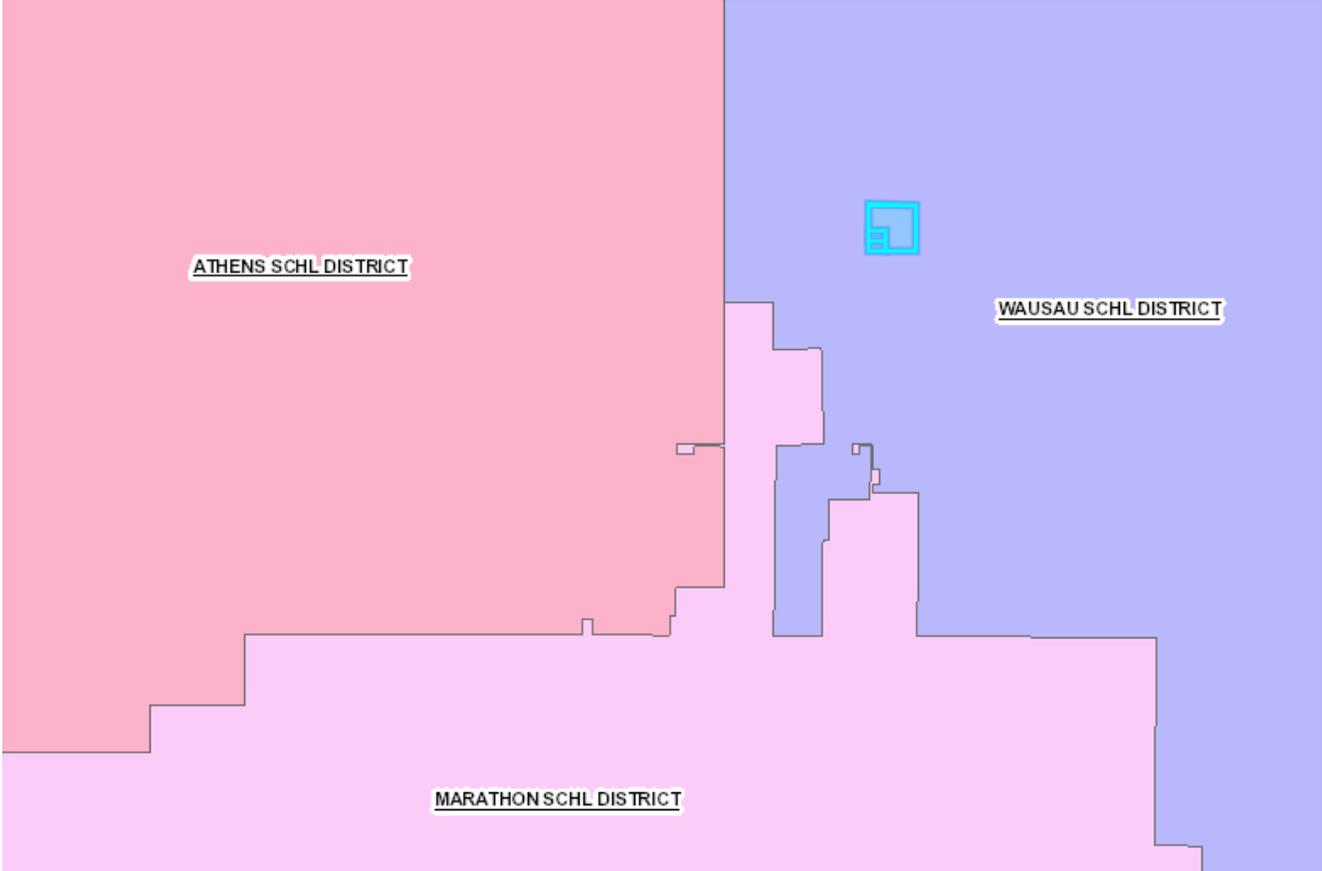
REVENUE (Reduction in Revenue Limit)		
	Full Revenue Limit	1/3 impact RL
year 1	(11,449)	(3,778)
year 2	(11,907)	(7,978)
year 3	(12,383)	(12,383)
year 4	(12,879)	(12,879)

Represents a reduction in Revenue

Net Impact on Revenue/Expense	
year 1	4,840
year 2	985
year 3	(3,062)
year 4	(3,184)

Represents a negative net impact







January 31, 2024

Keith Hilts, Ph.D., Superintendent

Wausau School District

Sent via email to khilts@wausauschools.org

Dear Keith:

Thank you for your request for a scope of work and cost estimate to assist the Wausau School District with the next steps in its long-range facility planning efforts.

We are excellently suited to such an effort. We have assisted over 40 Wisconsin school districts plan for their futures. This has included work to project enrollment, explore school facility and attendance area alternatives, and otherwise contribute to long-range facility planning efforts for the Wauwatosa, West Allis-West Milwaukee, Sun Prairie, Janesville, Verona, Waunakee, Oregon, and Davenport (IA) districts.

Selected work products from our work with the other districts is included within our proposed scope of work, attached. Our proposed scope of work is divided into two phases.

The outcome of the first phase will be long-range enrollment projections for each of the District's grade groups, schools, attendance areas, and neighborhoods. The projections will be based on our detailed model that considers demographic change, housing turnover for new families, and new housing development.

Through the second phase, we propose to assist the District with a long-range facilities plan focused on the future elementary school footprint and also considering rebalancing secondary school enrollment. Our proposed work includes assisting with criteria and metrics to evaluate different long-range school facility options, preparing tools like maps and dashboards to represent different potential options and their implications on future enrollment distribution and other criteria, and working with District staff to help an appointed task force advise the Board on a facility planning direction.

Please contact me with any questions and suggested scope refinements. We are excited about this opportunity to work with the Wausau School District.

Sincerely,

A handwritten signature in black ink, appearing to read 'M. Roffers'.

Mark Roffers, Co-owner, MDRoffers Consulting

Proposed Scope of Services

Phase 1—Detailed Long-Range Enrollment Projections

The outcome of this phase will be a report and presentation featuring student enrollment projections for the District through 2040. The projections will be based on understanding of shifts in neighborhood lifecycles and appeal to modern families, detailed analysis of demographic and student-per-home changes, expert assessment of community and developer plans for new housing development and housing market conditions, and application of our unique and time-tested projection model.

This first phase will require about four months. The second phase could begin before the first phase ends. MDROffers Consulting will prepare a detailed project schedule for both phases at the start of Phase 1.

One example of a similar, recent work product is for the Janesville School District, which can be found by clicking [here](#) on digital versions of this scope, or otherwise upon request. Reviewing the Janesville district report may be particularly useful to understand the thoroughness of our work and the extensive map and other products that will result.

Task 1.1: Assemble Data and Base Mapping

MDROffers Consulting will gather data necessary to complete enrollment projections under its community and housing unit growth and change approach, customized for the unique characteristics of the District. These include birth data, preschool and student age population, demographic data such as prevalence of women in reproductive age by small area, current and historic enrollment by grade grouping by neighborhood (using District-provided address records), current student demographic information (e.g., free and reduced lunch, English Language Learners, and non-white populations), open enrollment totals and trends (including data and activities of nearby school districts), current housing unit counts by neighborhood, characteristics of existing housing (e.g., age, size, # of bedrooms), residential building permit and subdivision activity, recent sales of existing homes, and recent enrollment-by-housing unit trends. The results of the District's *Student Demographics 2023-24* report will assist with MDROffers' data analysis under this task.

MDROffers will also, if desired by and in collaboration with District staff, prepare and analyze results of a short survey of owners of new and/or recently sold homes in the District to understand the extent to which such homes are generating new students.

MDROffers will also assemble digital mapping data under this task, compiling all relevant data and information from the Marathon County Land Information Office (including necessary data manipulation). The Consultant will use the QGIS or ArcGIS geographic information system (GIS) applications for all mapping services.

Deliverables: Data will be summarized in the Growth Projections Report and/or presentation.

Task 1.2: Analyze Housing and Community Growth and Change

MDRoffers will assemble, review, and analyze adopted local plans and zoning, pending development projects, plans for major transportation and utility projects, regional and local housing market trends and projections, existing home sales by location, and other data to indicate areas of neighborhood turnover.

MDRoffers will identify, arrange, attend, and facilitate up to six hours of interviews with municipal staff and officials, real estate professionals, and major residential developers. These interviews will accelerate understanding of development trends, plans, phasing, and policies. This effort will include a detailed analysis of new and pending residential and mixed-use developments in various parts of the District, including their expected timeframes for development, housing mix, target markets relative to likely student generation, and other factors.

Deliverables: Maps from other sources (e.g., City, developers) showing proposed future land use patterns in the District, along with analyzed results, in the Report.

Task 1.3: Map District Schools, Attendance Areas, and Neighborhoods

MDRoffers will map existing District boundaries, schools, attendance areas, and other key features in the District. MDRoffers will also establish and map 65-75 “neighborhoods” within the Wausau School District. Neighborhoods will be drawn based on school attendance areas, City-defined neighborhoods, platted subdivisions, other common characteristics like similar ages or types of housing, Census dividing lines, and barriers like major roads that tend to separate places. These neighborhoods will be tools for categorizing and sharing a range of data in the Report, including recent existing home sales, projected housing unit growth through redevelopment and infill projects, and projected student enrollment in a manner that will enable projections to be aggregated for each existing school under current attendance areas and grade groupings. This neighborhood-level analysis has several other potential future uses, which will include exploring different school facility and attendance area alternatives in the second phase.

Deliverables: A map, together showing current school locations, elementary, middle, and high school attendance areas, School District boundary, and “neighborhoods” developed under this task. This map will be shared early in the process, be included in the Report, and serve as a basis for the maps described under the tasks that follow and in the second phase.

Task 1.4: Analyze Demographic and Housing Conditions and Trends

MDRoffers will collect and analyze data from the U.S. Census Bureau, National Vital Statistics System, State agencies, Marathon County, City of Wausau, and other sources to understand and communicate the type and extent of demographic and housing market change in the

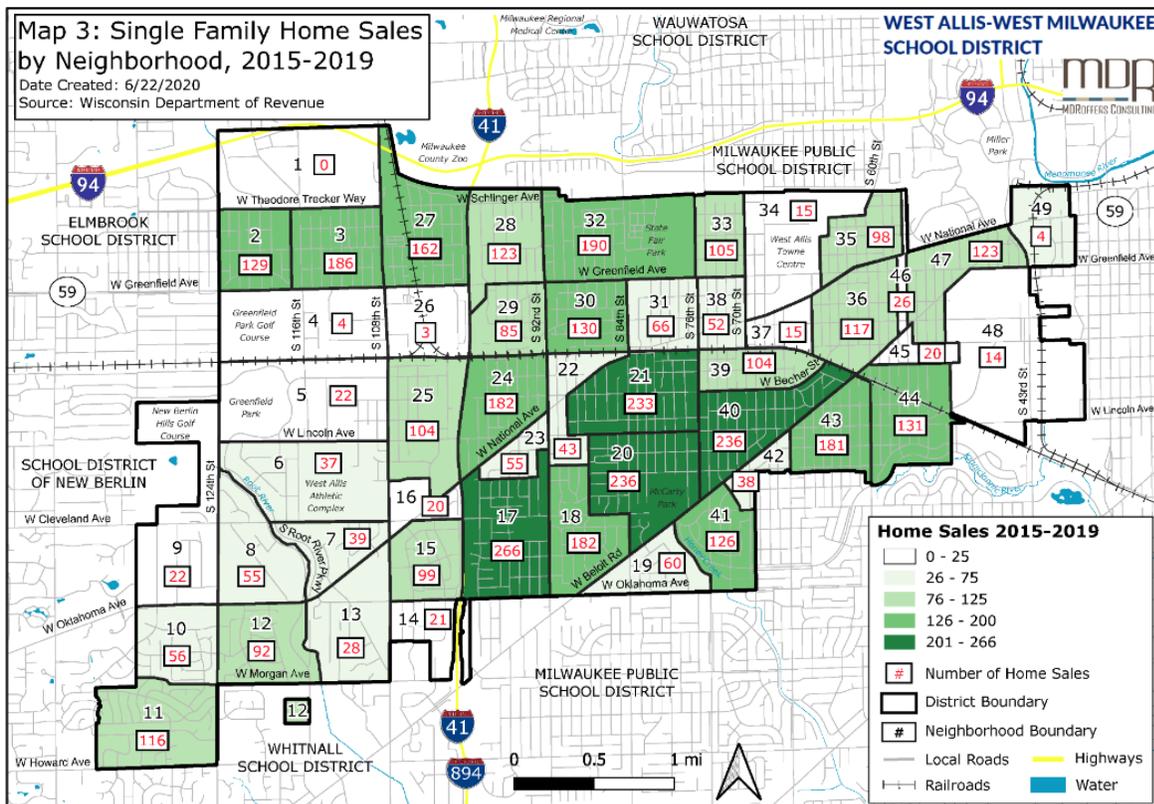
District and where possible in different neighborhoods. This data may include current conditions and trends in:

- Births and young child populations.
- Reproductive age populations.
- Household sizes.
- Racial and ethnic diversity.
- Recent home sales (see map example from West Allis-West Milwaukee below).
- Housing suitability for families.
- Other applicable demographic and housing data.

Such analysis will be focused on factors that may affect future enrollment—either District-wide or by neighborhood or other small area—and assist with answers to these questions:

- Are newer residents in the District generating—or should we expect future residents to generate—significant numbers of new children?
- Should the District expect significant household turnover within its existing neighborhoods and housing? If so, when and in which neighborhoods?
- Are the community’s existing housing stock and amenities attractive to families with children once current homeowners move on?

Deliverables: Data analyzed in the Report described below; maps showing key data, such as percentage of women in reproductive ages, by small area.



Task 1.5: Project Housing Unit Growth

Analyzing information collected under Tasks 1.1 through 1.4, MDROffers Consulting will project housing units by neighborhood for 2025, 2027, 2030, 2035, and 2040, with general directions on housing growth in the District beyond 2040. Neighborhood housing unit projections will then be aggregated by school attendance area and for the Wausau School District as a whole.

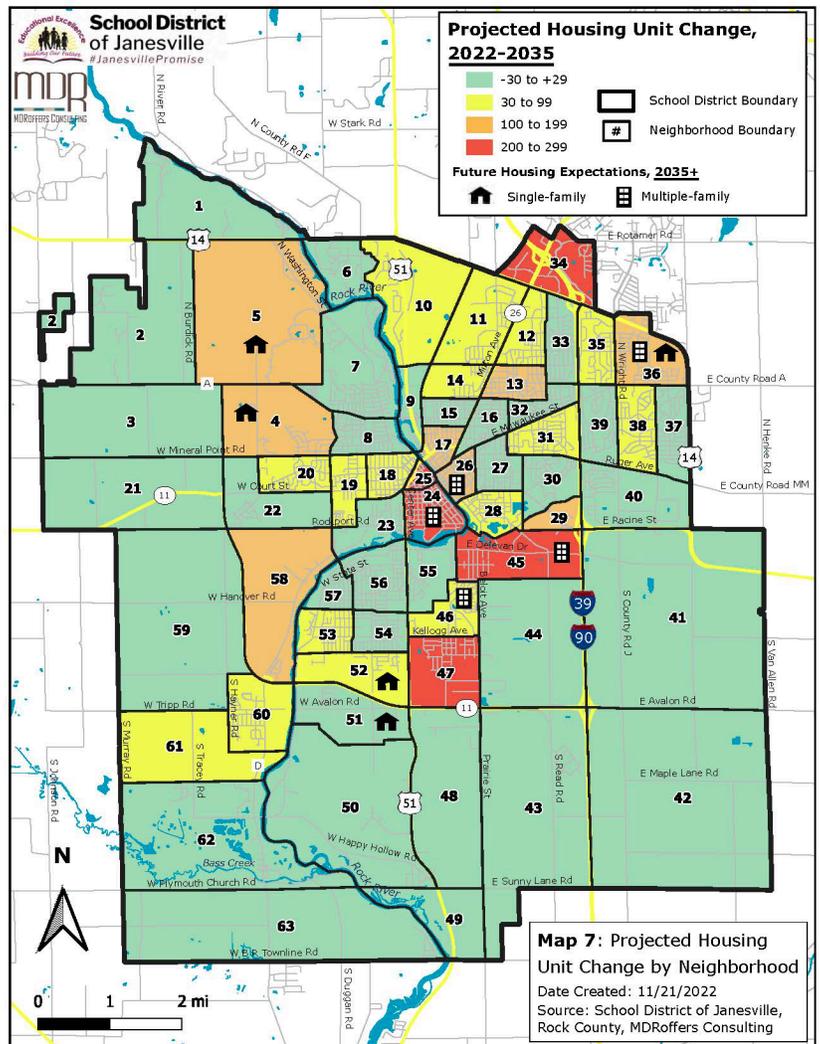
Deliverables: “Neighborhood” map showing projected housing units by neighborhood; data also to be provided in tabular form in the Projections Report. See map example from the Janesville district to the right.

Task 1.6: Project Resident and Total Student Enrollment Change

For each neighborhood, MDROffers will project students by housing unit for the years 2025, 2027, 2030, 2035, and 2040.

MDROffers will first generate a unique resident student-per-housing unit ratio for each neighborhood, projection year, and grade grouping. These student-per-housing unit ratios will be based on recent trends, recent and projected student ratios from new housing of different types in Wausau and elsewhere in Wisconsin, our model of neighborhood turnover that anticipates future student output from different developed and growing neighborhoods, and a detailed understanding of housing and mixed-use development proposals.

This resident student-per-housing unit data will then be combined with the housing unit projections developed under Task 1.5 to prepare resident student enrollment projections for each current grade grouping (including 4K) within each neighborhood for 2025, 2027, 2030, 2035, and 2040. Resident enrollment projections will be provided for each elementary school, each middle school, each high school, each charter and virtual school, and for the Wausau School District as a whole. See the map example of output from the Wauwatosa district on the next page.

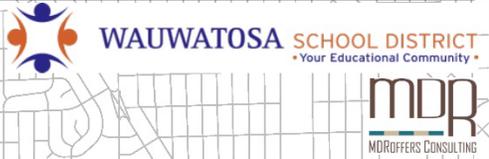
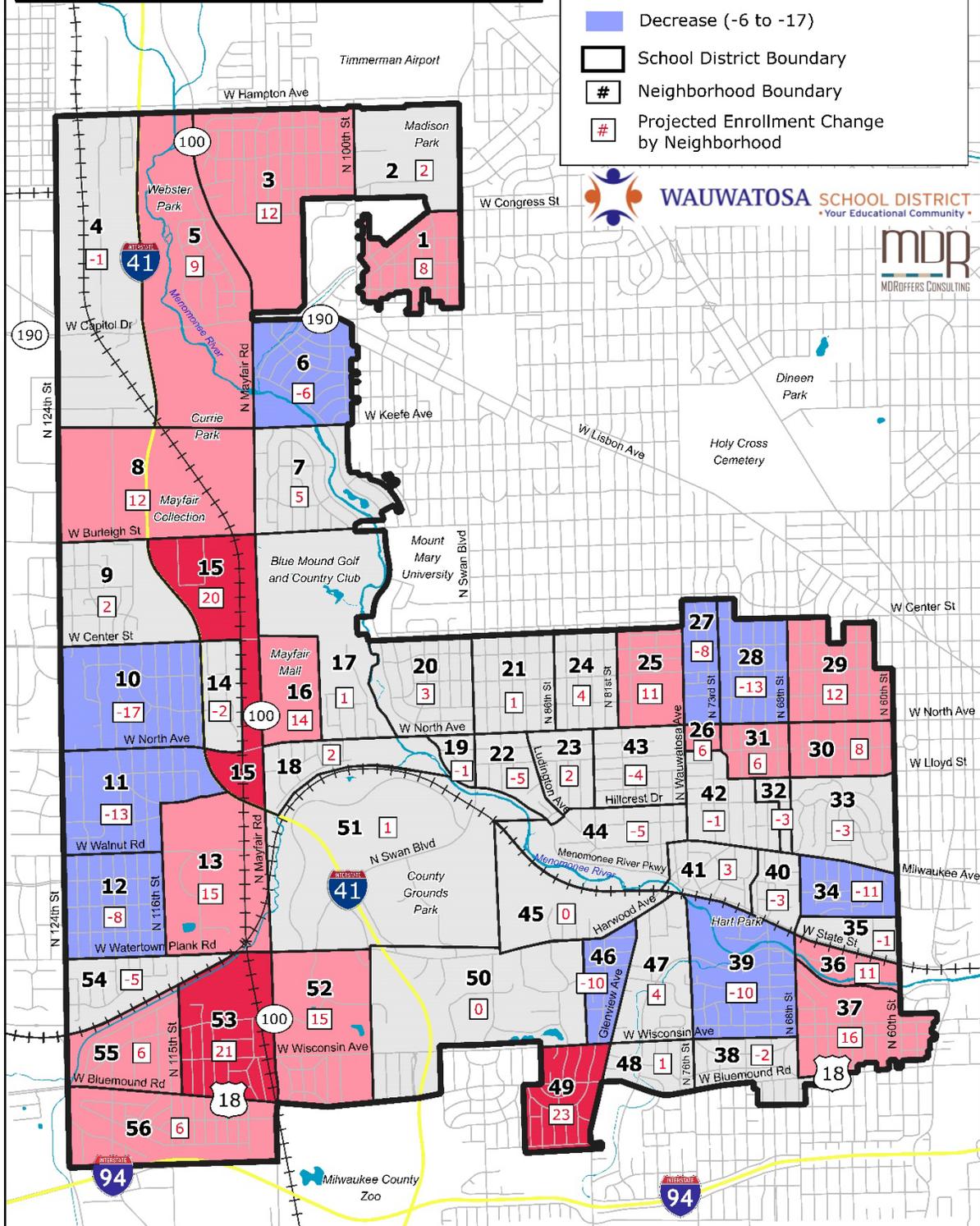


Map 9: Projected Grade JK-5 Student Enrollment Change by Neighborhood

Date Created: 5/19/2023
 Sources: Milwaukee County, Waukesha County, MDRoffers Consulting

Projected Change in Number of Grade JK-5 Students, 2023-35

- Significant Increase (+20 to +23)
- Modest Increase (+6 to +19)
- Minor Change (-5 to +5)
- Decrease (-6 to -17)
- School District Boundary
- Neighborhood Boundary
- Projected Enrollment Change by Neighborhood



MDRoffers will then collaborate with District staff to understand the impact of non-resident students open-enrolling-in to the District, and how this may change through 2040. MDRoffers will enhance its enrollment projections model, with input from District staff, to project open-enrolled-in students by school based on expected demand and anticipated supply of space and staff capacity for open-enrollment students.

MDRoffers will then combine its resident enrollment projections and open-enrollment-in student projections to project total enrollment for District schools for 2025, 2027, 2030, 2035, and 2040.

Deliverables: Four “neighborhood” maps showing projected resident enrollment change by neighborhood between 2024 and 2040. These four maps will cover enrollment change for all grades, only elementary enrollment, only middle school enrollment, and only high school enrollment. All of this data, plus open enrollment projection data, will also to be provided in tabular and chart form in the Report.

Task 1.7: Prepare Projections Report and Presentation

The Consultant will prepare one draft and one final version of the Report and an associated PowerPoint presentation. The detailed report (~70 pages) will include a summary and the presentation also serves as a summary/project overview. The Report and presentation will include the deliverables from Tasks 1.1 through 1.6, which feature:

- Housing and enrollment projections, through the year 2040, using recent housing and enrollment trends and expectations.
- Enrollment projections by grade grouping for each of multiple neighborhoods in the District, through 2040, and aggregations of these projections plus projected open-enrollment-in for the Wausau School District.
- Comparison of enrollment projections with post-2022 school referendum school facility capacities (to be provided by the District).

Deliverables: One digital copy of each draft of the Report and one digital copy of the final Report, including all text, maps, and tables. One digital copy of the PowerPoint presentation, including maps and tables from the Report, and summarizing results and conclusions.

Task 1.8: Phase 1 Interaction and Project Management with District Staff and Officials

MDRoffers will prepare and maintain a Phase 1 and Phase 2 project schedule throughout the process, engage in regular phone and email interactions with District staff to ensure the successful completion of the phase, and present the Phase 1 Report to District officials and/or a District-appointed task force at the end of the first phase.

Deliverables: Digital copies of all materials needed for the meeting.

Proposed Cost: The above described first phase services will be completed for an all-inclusive price not to exceed \$34,500.

Phase 2—Facility Options Analysis and Guidance

This second phase focuses on utilizing enrollment projections prepared during the first phase and criteria developed early in the second phase to assist a District-appointed task force evaluate facility planning options to address School Board directions. As we understand them, preliminary Board directions include evaluating whether the elementary school footprint should be reduced and how, exploring whether 4K and Early Childhood education should be included at all elementary schools, otherwise retaining current grade groupings, and exploring potential enrollment rebalancing at middle and high schools.

Based on our experience, the second phase will take about six months to complete, but may be commenced by the third month of the first phase. Proposed Task 2.1 and the first meeting under Task 2.2 may be completed before Phase 1 is concluded. The total proposed project (i.e., both phases) should require nine to twelve months to complete.

MDRoffers anticipates that the School Board will appoint a citizen task force to assist with evaluating different facility options and ultimately providing a recommended direction. The task force ought to be in place two months after Phase 1 starts to facilitate the schedule suggested by the previous paragraph. MDRoffers assumes that District staff will lead with phase logistics, including meeting arrangements, publicity, and media requests.

Task 2.1: Assist with Initial Process Steps

To successfully launch the second phase and provide adequate guidance for the recommended task force, MDRoffers will assist the District with:

- Deciding on the appropriate composition of the Task Force and advising on its charge.
- Developing, evaluating, and refining proposed criteria for the Task Force to use in developing, evaluating, and advising different long-range facility planning options. See “dashboard” on the following page for criteria developed for the Wauwatosa district.
- Developing metrics to assist in evaluating criteria achievement for different facility options, again with examples as shared in the below dashboard.
- Organizing District-supplied information on the current conditions, physical learning environment, and needs of each school in the District, following completion of all 2022 referendum projects. MDRoffers does not employ architects, construction, public finance, or educational programming professionals, and will therefore rely on the District to provide this information. The expectation is that this information would be available by the fifth month of Phase 2.
- Assisting with other preliminary steps and communications.

Deliverables: Draft and final proposed Task Force charge and criteria documents.

Task 2.2: Support Meetings

MDRoffers will attend and facilitate up to eight meetings of the Task Force (School Board meeting(s) may be substituted on a one-to-one basis), in addition to the Task Force meeting to present the first phase work product included as part of Task 1.8. MDRoffers proposes that such meetings be designed to progressively:

- Assure that the Task Force understands its charge and the criteria it should use, is able identify preliminary gaps in knowledge and areas of concern and interest, and that its members become familiar with each other and District staff and consultants. (This should ideally occur before MDRoffers presents the Phase 1 Report to the Task Force.)
- Provide the Task Force with foundational information, including on current facility conditions, educational and social development issues that relate to facilities, current facility conditions, and student demographic characteristics and needs. (Foundation information on current and projected student enrollment will be provided via the meeting included under Task 1.8.)
- Arrive at broad directions for facility options that should be considered, including those that may involve the closure or repurposing of existing school buildings.
- Enable the Task Force to suggest initial, additional, and refined facility planning options to be prepared and evaluated, seeking additional information along the way to assist with evaluation.
- Allow the Task Force to compare and rate different facility options, and arrive and one or two options that it prefers and desires to recommend to the School Board.

MDRoffers will also attend up to eight virtual District staff team meetings to prepare for each of the Task Force meetings and address other matters related to the process.

Deliverables: Slides to contribute to a slide deck before each Task Force meeting; up to two maps, tables, and other evaluation tools to assist the Task Force (beyond those described elsewhere in the scope); contribution to an ongoing Q&A sheet from and to Task Force members to be managed by District staff.

Task 2.3: Establish, Map, and Evaluate Different School Facility Options

MDRoffers will map and help analyze up to eight different options for future school facility adjustments, focused on the directions identified by the School Board such as the preliminary directions described on the preamble to this phase. The options will be based on and evaluated against criteria expected to be provided by the Board and/or suggestions from the District staff and/or the Task Force. The options will consider different elementary, middle, and high school arrangements and configurations going forward, including how to manage 4K going forward, where to site charter and alternative schools, and whether and how to include elementary footprint reduction. Preliminary alternatives for viable school attendance areas

will be included with each option. MDROffers will rely on District staff to supply capital and operating cost implications of different facility options, if desired.

Deliverables: Descriptions (likely via presentation slides), maps, and evaluation dashboards such as the examples from the Wauwatosa district presented below.

Task 2.4: Refine, Map, and Evaluate Preferred School Facility Option

MDROffers will map, evaluate, describe, and help validate up to two Task Force-preferred facility options, and help present the results at one School Board meeting.

Deliverables: Description(s), map(s), and evaluation dashboard(s); contributions to slide deck.

Task 2.5: Phase 2 Interaction and Project Management with District Staff

MDROffers will engage in regular communications with District staff, including management of a project schedule and miscellaneous assignments as mutually agreed.

Proposed Cost: The above described second phase services will be completed for an all-inclusive price not to exceed \$33,800.

Conceptual Elementary Scenario E

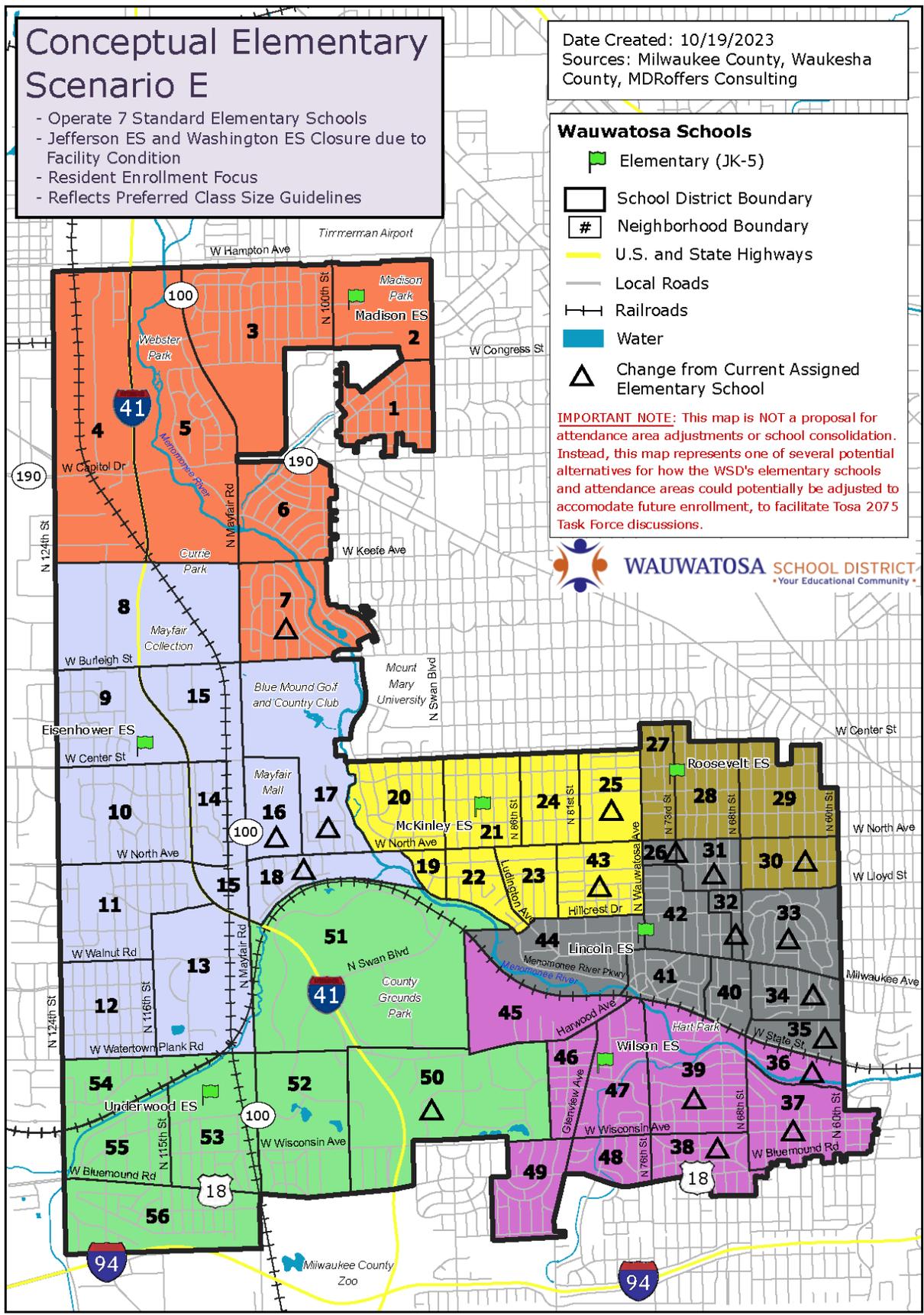
- Operate 7 Standard Elementary Schools
- Jefferson ES and Washington ES Closure due to Facility Condition
- Resident Enrollment Focus
- Reflects Preferred Class Size Guidelines

Date Created: 10/19/2023
 Sources: Milwaukee County, Waukesha County, MDROffers Consulting

Wauwatosa Schools

- Elementary (JK-5)
- School District Boundary
- Neighborhood Boundary
- U.S. and State Highways
- Local Roads
- Railroads
- Water
- Change from Current Assigned Elementary School

IMPORTANT NOTE: This map is NOT a proposal for attendance area adjustments or school consolidation. Instead, this map represents one of several potential alternatives for how the WSD's elementary schools and attendance areas could potentially be adjusted to accommodate future enrollment, to facilitate Tosa 2075 Task Force discussions.



Conceptual Elementary Scenario E

- OPERATE 2 STANDARD ELEMENTARY SCHOOLS
- JEFFERSON ES AND WASHINGTON ES CLOSURE DUE TO FACILITY CONDITION
- RESIDENT ENROLLMENT FOCUS
- REFLECTS PREFERRED CLASS SIZE GUIDELINES

Efficient Building Utilization

Enrollment should be reasonably balanced among our elementary schools, not exceed functional building capacities, but also not be substantially below functional building capacities.

Projected WSD Resident Enrollment

Elementary School	March 2023	2024	2027	2030	2035	Building Capacity Range ¹
Eisenhower	418	427	431	442	444	402-447
Jefferson	-	-	-	-	-	-
Lincoln	409	395	405	403	397	435-483
Madison	349	355	361	369	378	337-374
McKinley	445	451	453	454	454	435-483
Roosevelt	434	438	442	440	433	435-483
Underwood	198	202	211	219	241	435-483
Washington	-	-	-	-	-	-
Wilson	409	418	430	434	441	435-483
Total	2,662	2,687	2,733	2,761	2,788	2,914-3,236

¹ The building capacity range shown here reflects preferred class size guidelines. Note: **Red bolded text** means that projection is over maximum building capacity; **blue bolded text** means that projection is below 2/3 of the target building capacity.

Contiguous and Logical Attendance Areas

Ideally, there should be only one contiguous attendance area for each elementary school. Where not possible, attendance areas should be logically drawn to keep communities of interest together.

All elementary attendance areas are contiguous.

Achieve Diversity Across Schools

The District values diversity and recognizes the positive impact diversity has on student achievement. We expect diverse populations (e.g. socio-economic, race, special needs) at each of our elementary schools.

Projected Diversity Statistics (using March 2023 resident student data)

Elementary School	% SOC ¹	% FRL ²	% ELL ³	% SE ⁴
Eisenhower	46%	29%	3%	13%
Jefferson	-	-	-	-
Lincoln	23%	17%	2%	16%
Madison	50%	28%	2%	17%
McKinley	16%	10%	0%	10%
Roosevelt	32%	21%	1%	12%
Underwood	47%	34%	1%	18%
Washington	-	-	-	-
Wilson	18%	13%	1%	13%
Total	34%	20%	2%	13%

¹ Students of Color

² Eligible for Free and Reduced Lunch

³ English Language Learners

⁴ Special Education Students

Schools Close to Students

The State requires school districts to provide transportation for students residing two or more miles from their assigned school, except if public transportation is offered (such as through the Milwaukee County Transit System). Practically speaking, maximum comfortable walking distance to school is 1/2 mile (~8 blocks).

Percent of Students Living within — from Assigned Elementary School	Scenario E	Today
1/2 Mile	50%	65%
1 Mile	93%	96%
2 Miles	100%	100%
3 Miles	100%	100%

Minimize Number of Impacted Students

Minimize the number of our students impacted by attendance area changes. Consideration should be given that not only can too many students be affected by a potential boundary change, but also that moving a small number of students from one particular school could have a negative impact as well.

- 18 of 56 neighborhoods (32%) would change attendance areas
- 29% of March 2023 JK-5 students would change attendance areas (762 students)
- 9 students: smallest number of JK-5 students moving from any one school

Minimize Deferred Facility Maintenance Costs

In 2020 and 2021, the District built new elementary schools for Lincoln, McKinley, Wilson/WSTEM, and Underwood while other investments were made at the other elementary school buildings. Numerous maintenance projects remain at Eisenhower, Jefferson, Madison, Roosevelt, and Washington (and Montessori) Elementaries, which require an estimated \$34.2 million in deferred maintenance costs over the next ~10 years.

Jefferson and Washington close, other schools remain open requiring:

- \$9 million in Priority 1 (0-2 yrs) maintenance cost
- \$8.4 million in Priority 2 (3-5 yrs) maintenance cost
- \$3.1 million in Priority 3 (6-10+ yrs) maintenance cost



WAUWATOSA SCHOOL DISTRICT
Your Educational Community

Date Prepared: 10/19/2023



Our Mission

MDROffers Consulting LLC seeks to sustain and enhance communities and school districts, in partnership with our clients and in consideration of fiscal realities.

Our Philosophy and Core Principles

We have built our small, family-run company on the following principles:

- All places—large and small, urban and rural—deserve creative and thorough planning support that combines skilled practice and the art of listening.
- Understanding the complex legal, social, economic, environmental, political, and staffing context of a community is a prerequisite for effective planning.
- Intergovernmental and public-private partnerships enable efficient service delivery, collaboration on mutually beneficial projects, and avoidance of costly conflicts.
- To be successful in a challenging fiscal climate, places must proactively consider their assets, understand their role in their region, and capture their opportunities.
- Working collaboratively and brainstorming ideas in an open and transparent process are essential for building public support for and achieving solutions.
- Community stakeholders deserve a role in forming the vision and policies that shape their communities, via professional design and facilitation of input opportunities.
- Long-term, trusting relationships between consultant and client unlock solutions.

Our Services

We provide a broad range of professional planning and plan implementation services. We are particularly skilled in matching the right mix of services and products to the particular needs of the clients we serve. Our core services are:

- school district and municipal facility planning and projections
- visioning
- strategic planning
- comprehensive plans
- sustainability plans
- growth management
- development review and management
- intergovernmental agreements & plans
- regional planning
- zoning and subdivision ordinances
- farmland preservation plans
- park and open space plans
- natural hazard mitigation planning
- economic development planning
- staff and citizen planner education
- creation and management of community planning systems

Our Focus on School District Planning

Our interest and experience in school district planning is based on our belief that a healthy school system is critical to both educating our youth and sustaining a vital community.

We draw on our unique blend of land use, economic and housing development, planning, forecasting, and public participation experience to assist a multitude of Wisconsin school districts in planning for their futures. Our school district planning services and the districts we have served include:

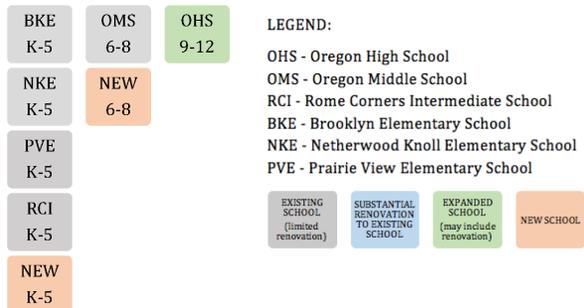
- Strategic planning and community engagement initiatives. *Where: River Valley, Kaukauna, Sauk Prairie, Milton*
- Long-range facility master plans, based on a unique understanding of both community growth and school district trends and opportunities. *Where: Waunakee, Oregon, Verona*

PATH 3 Shift to K-5, 6-8, 9-12 Grade Groupings

Early Steps

- Convert elementary schools and RCI to serve grades K-5 and OMS to serve grades 6-8
- Build a new grade 6-8 middle school
- Acquire land for future K-5 school building

OSD School Configuration by ~2030



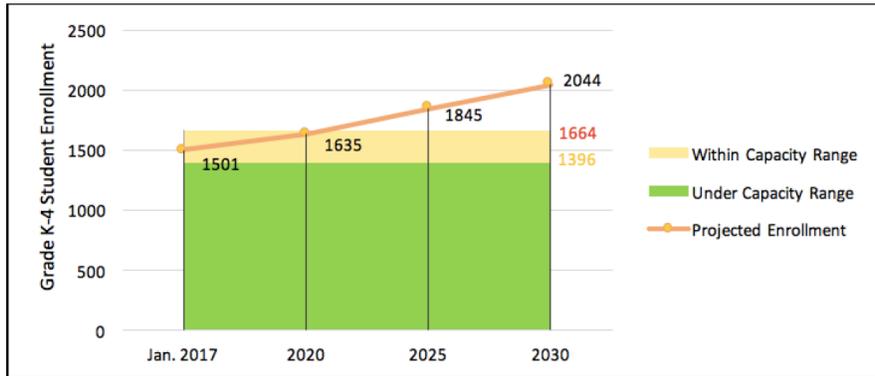
SCHOOL TYPE (grades)	ACTION STEPS		
	Short Term (2018 to ~2023)	Mid Term (~2024 to ~2030)	Long Term (~2030 to 2040+)
Elementary (K-5)	When new grade 6-8 school opens, convert RCI, BKE, NKE, and PVE to all serve grades K-5. Add band rooms to BKE and PVE. Remodel space for band room at NKE and for kindergarten rooms at RCI. Acquire land for new school building(s).	Build a new grade K-5 school , with ~550 student capacity. Acquire land for future elementary school.	Build a new elementary school.
Middle (6-8)	Build a new grade 6-8 school , with ~600 student capacity and future expandability. Convert OMS to serve grades 6-8. Explore traffic circulation improvements.	No action anticipated.	Expand 6-8 capacity. Options: (1) expand one or both middle schools, and/or (2) build 3rd middle school.
High (9-12)	No significant action anticipated. New 1 st floor shell space subdivided into three classrooms when necessary.	Build classroom expansion to OHS , in the already-anticipated 2 nd floor location.	Explore a variety of options. <i>May</i> include further OHS expansion, shifting 9 th graders to be with 6-8 along with new middle school build, or other options.

This graphic describes one of four alternative long-range facility paths for a growing school district. The district will select the path that best matches its priorities.

- Guiding selection of future school sites based on community planning, site analysis, and real estate experience. *Where: Waunakee, Verona, Oregon, Janesville*
- Helping districts adjust school attendance area boundaries, establish walking/bussing zones, and reorganize bussing routes. *Where: Burlington, Verona, Middleton-Cross Plains, Waunakee, Sun Prairie, DeForest, Oregon*
- Conducting housing development, demographic, and statistical analysis to help districts understand and predict change. *Where: Waukesha, Pewaukee, Sauk Prairie, St. Francis, Mayville, Stoughton*

- Projecting future student enrollment by analyzing housing growth and demographic change, understanding municipal plans, and interacting with the board, staff, and developers. *Where: Cedarburg, Davenport (IA), DeForest, Greendale, Hortonville, Kaukauna, Lake Mills, Mequon-Thiensville, Middleton-Cross Plains, Muskego, Oconomowoc, Oregon, Sun Prairie, Verona, Waukesha, Waunakee, West Allis-West Milwaukee, West De Pere, Winneconne, Wrightstown*

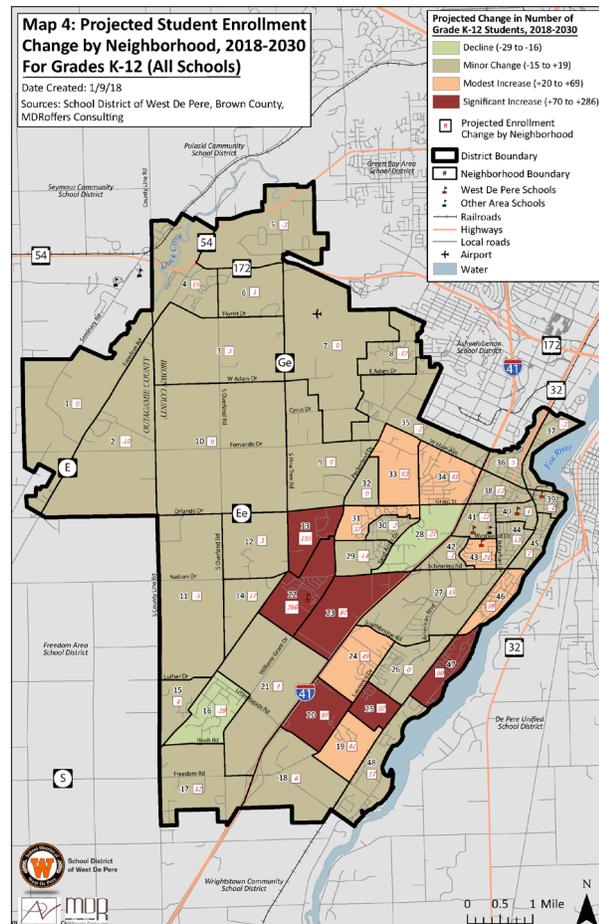
Enrollment vs. Capacity: Grades K-4 (All Elementary Schools)



The graph above compares our enrollment projections with the existing capacity of a district’s schools to determine when we expect capacity issues to emerge. The map below represents our enrollment projections by geographic area (“neighborhood”).

We are skilled in a variety of mapping and analysis techniques and tools in order to:

- Sub-divide school districts into smaller neighborhoods—based on areas of common traits—to allow fine-grained analysis and options.
- Illustrate enrollment projections by neighborhood and attendance area, visually sharing that information and allowing clear analysis of different school facility options.
- Facilitate committee and public meetings through with mapping, allowing review of the impacts of different policy choices.
- Evaluate potential school sites using a wide range of social and physical characteristics (e.g., site size, development potential, neighborhood characteristics, access).



Finally, it is noteworthy that, while we understand school facility and related programming needs, we do not design or build school facilities as any part of our practice. We, therefore, have no particular interest in whether or when school facilities are built or expanded. This assures our objectivity, and helps avoid real or perceived conflicts of interest that might otherwise impair successful completion of school facility planning projects.

Our Personnel

We are a family-owned and operated company. Mark Roffers, AICP and Dana Jensen Roffers, AICP are the sole owners and operators. Mark has 30 years of professional planning experience managing complex planning and plan implementation projects for Wisconsin school districts and communities of all sizes and descriptions. Planner & Project Manager Nick Johnson rounds out our core team. Together, we provide an expert team providing unmatched knowledge and experience within our core service areas.



We regularly and professionally facilitate stakeholder meetings as an integral component of our school district planning services.

We are pleased to seamlessly serve our client's needs through partnerships with other professionals in complementary small businesses, particularly in the areas of GIS mapping and analysis, architecture, landscape architecture, general contracting, survey research, redevelopment implementation, community marketing, and graphic support.

Our Commitment

Through MDRoffers Consulting LLC, we are committed to professional planning and plan implementation as our career and calling, and take special pride in helping communities and school districts succeed in achieving the progressive future they envision.

Projection and Planning Services

February 12, 2024

Who Are We?

- Urban and school district planners working in Wisconsin since the 1990s, including Village of Weston since 2013
- Worked with 40+ Wisconsin school districts on enrollment projections, facility plans, and other services
- Recent comparable work with Janesville, West Allis, Wauwatosa, and Davenport (IA) districts
- Innovative but tested approach for enrollment projections
- Expert facilitation and expert assistance on facility planning that is not influenced by outcome

Proposed Two Phased Process

Phase 1: Long-Range Enrollment Projections

- Months 1-4
- Projections by grade group, school, and neighborhood through 2040, compared to existing school capacities

Phase 2: Support for Revised Facilities Plan

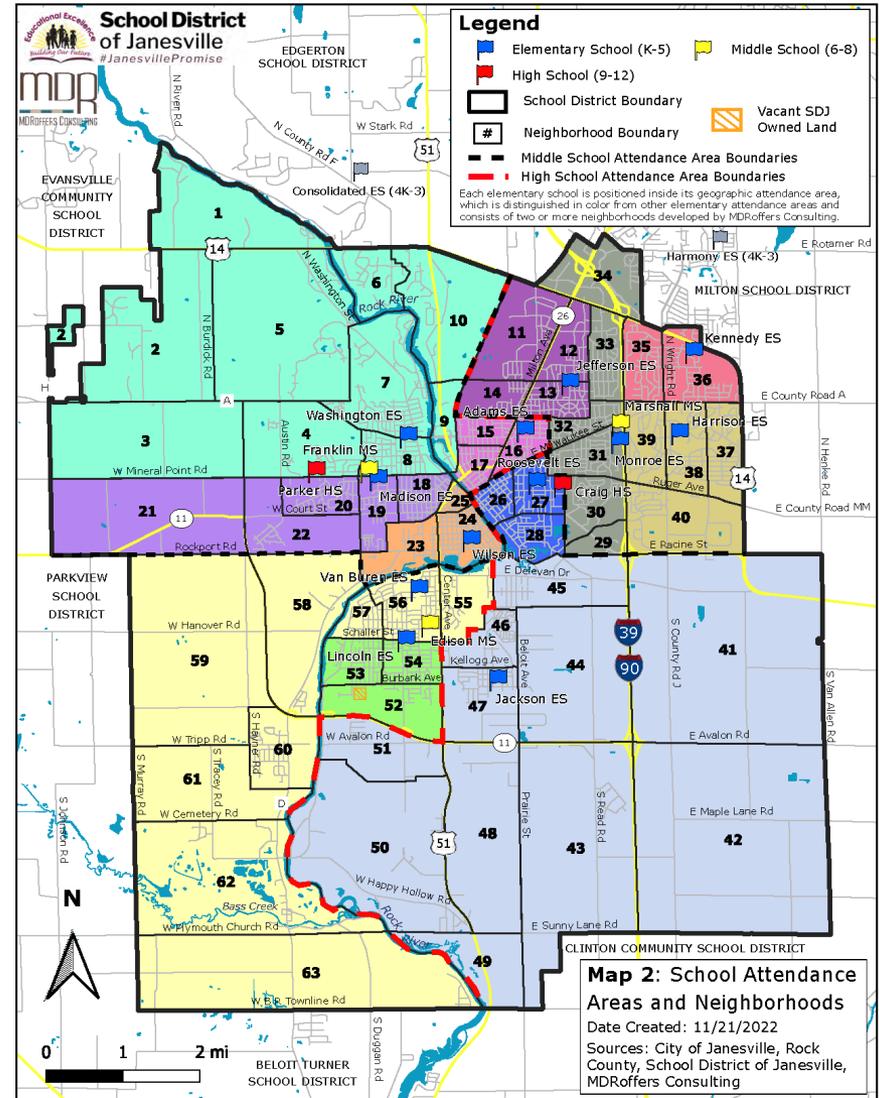
- Months 3-9
- Facilitate citizen-guided process to evaluate facility options and arrive at a recommended facility plan/direction

Phase 1 Questions to be Answered

- How many students should the District expect in 5, 10 and 15 years, assuming no changes?
- Which parts of the District will experience increasing/decreasing enrollment? How much?
- How does projected enrollment compare to the building capacity of each school, first assuming no changes?

Divide District into Neighborhoods

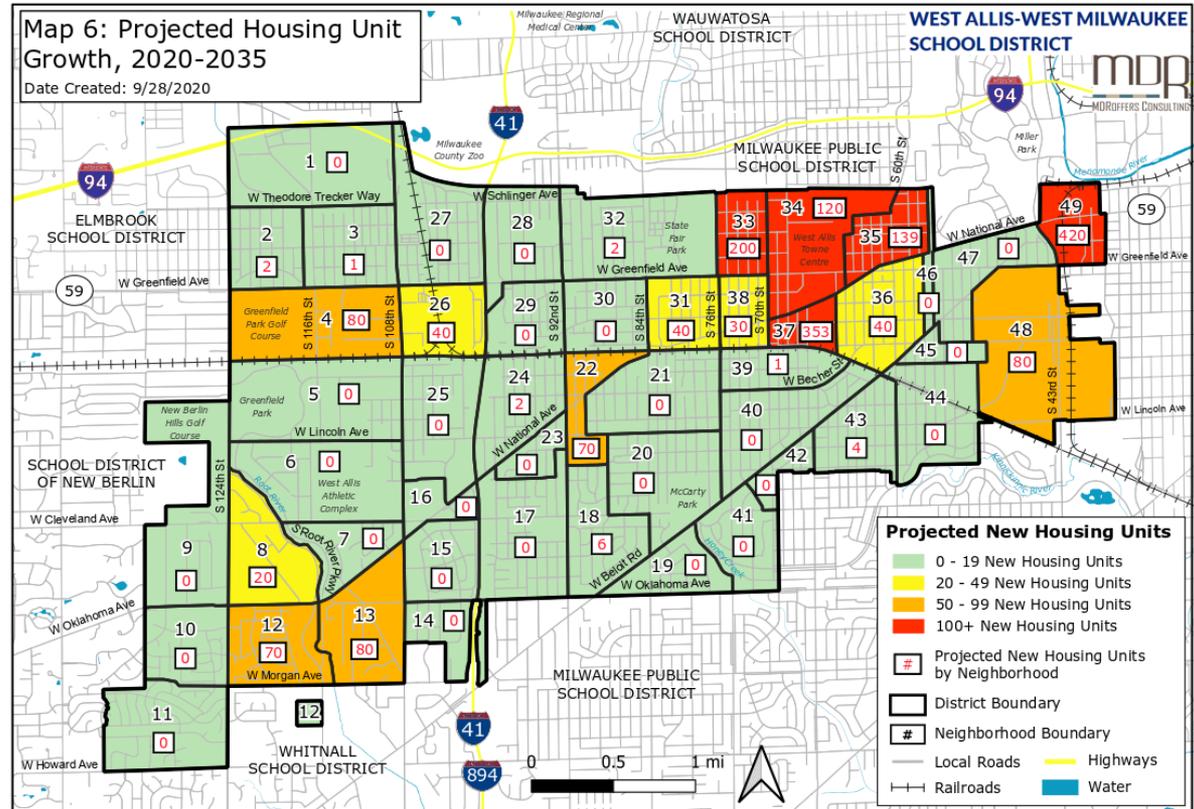
- 60-75 neighborhoods
- Basis for data collection, analysis, projections
- Neighborhood boundary factors:
 - Residential subdivisions
 - Municipal boundaries
 - Growth areas
 - School attendance areas
 - Major roads, rail, river, etc.



Project Housing Growth

For each neighborhood and each projection year through 2040, by:

- Analyzing municipal plans, subdivision plats
- Interviewing municipal staff, developers, realtors
- Understanding housing market
- Projecting quantity, rate, and mix of housing construction in each neighborhood



Project Housing Growth

Neighborhood (As depicted on Map 2)	Existing Subdivisions, Projected Residential Change and Student Ratios	Total Housing Unit Estimates/Projections						Projected Housing Increase '21-'35	Est. % single-family '21-'35	
		Mar-'10	Apr-'17	Jan-'21	2022-23	2025-26	2030-31			2035-36
30	Includes Autumn Woods Fairway Estates (1990s), Fox Glen (1990s), Hillview Heights (1970s-1980s), and Autumn Ridge (2020s). Autumn Ridge Phase 1 consists of 37 single-family lots, which includes 7 lots with unfinished homes plus 9 vacant lots. Recent pace of 13 new single-family homes per year suggests Phase 1 build out by 2022. Phase 2, to be located south of Phase 1, will include ~33 single-family lots. The Phase 2 area has not yet been annexed and is not in the Urban Service Area, but will likely be within a year. The consultant anticipates Phase 2 developing at a similar pace to Phase 1, with build-out by 2025. The consultant projects stable to increasing student-per-housing ratios, as 1990s subdivisions turn over and new subdivisions are added. Significant home sales suggests that turnover has begun.	572	574	595	608	641	641	641	46	100%
31	Includes Foxboro Golf Estates (early 2000s), Hawthorne Estates (2000s). Land just south of Park Street along Rosewood Avenue is currently developing with a multi-family building (Coyle Apartments), planned to open in summer 2021. This building contains 58 units, with 7 studio, 34 1-bedroom, 16 2-bedroom, and 2 3-bedroom units. Neighborhood 31 also includes Phase 3 of the Autumn Ridge subdivision, anticipated to include ~30 single-family lots and ~10 duplex units. The Phase 3 area is not yet in the Village or the Urban Service Area, and stormwater issues could reduce this number. Projected completion by 2030. Owing to newer housing, recent sales of existing homes have been modest, and the consultant projects declining student-per-housing unit ratios through the early 2030s.	278	287	293	351	351	384	384	91	27%

Project Enrollment

- For each grade group in each neighborhood for 2025, 2027, 2030, 2035, and 2040
- Housing units x student-per-housing ratio = neighborhood enrollment projection for grade group
- Sum neighborhood projections for each school attendance area, then compare to building capacities
- Share projections on maps, charts, and tables

Project Enrollment

Projected housing units

X

Student-per-housing unit ratio

=

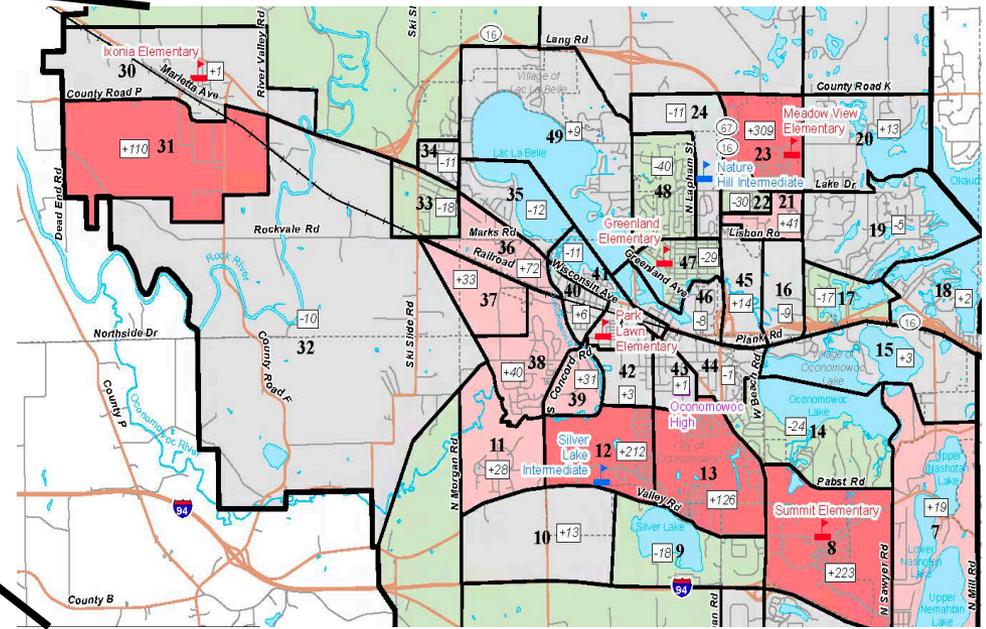
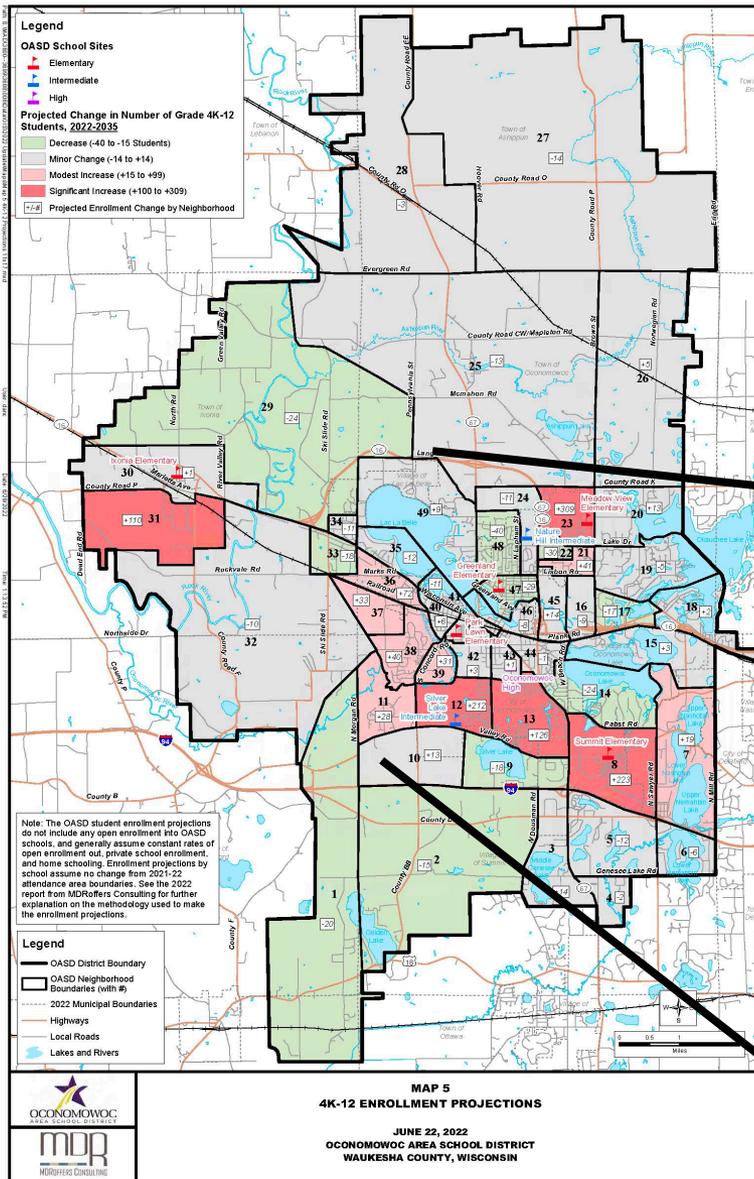
Enrollment projections by grade group, neighborhood, and attendance area

Neigh.	Current Attendance Areas	Housing Unit Estimates/Projections						
		2011	2017	2021	2022	2025	2030	2035
22	Oregon	62	97	133	147	177	272	282
23	Oregon	13	91	162	177	209	209	209
24	Oregon	73	130	161	166	166	198	222
25	Oregon	378	454	480	480	480	480	480

Neigh.	Current Attendance Areas	Grades K-4						
		2011	2017	2021	2022	2025	2030	2035
22	Oregon	0.52	0.43	0.32	0.324	0.324	0.297	0.278
23	Oregon	2.46	0.43	0.38	0.378	0.370	0.361	0.351
24	Oregon	0.84	0.35	0.35	0.335	0.338	0.290	0.261
25	Oregon	0.28	0.29	0.26	0.252	0.244	0.228	0.231

Neigh.	Current Attendance Areas	Grades K-4							Change 2021-2035
		2011	2017	2021	2022	2025	2030	2035	
22	Oregon	32	42	43	48	57	78	77	34
23	Oregon	32	39	62	67	77	73	73	11
24	Oregon	61	45	57	56	56	56	58	1
25	Oregon	105	131	125	121	116	106	110	-15

Map Projected Enrollment



Compare Enrollment to School Capacities

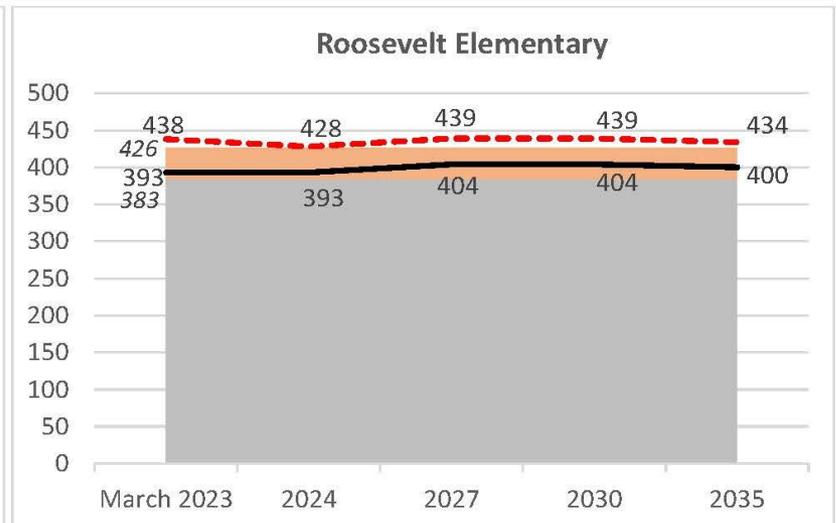
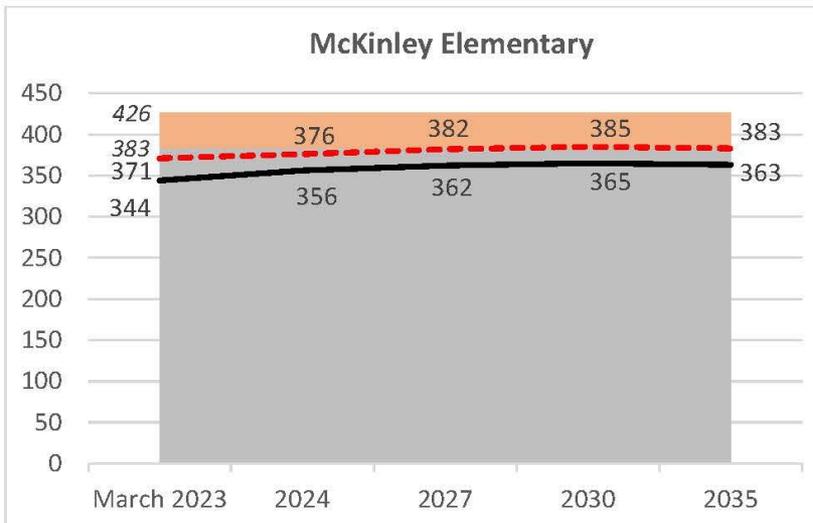
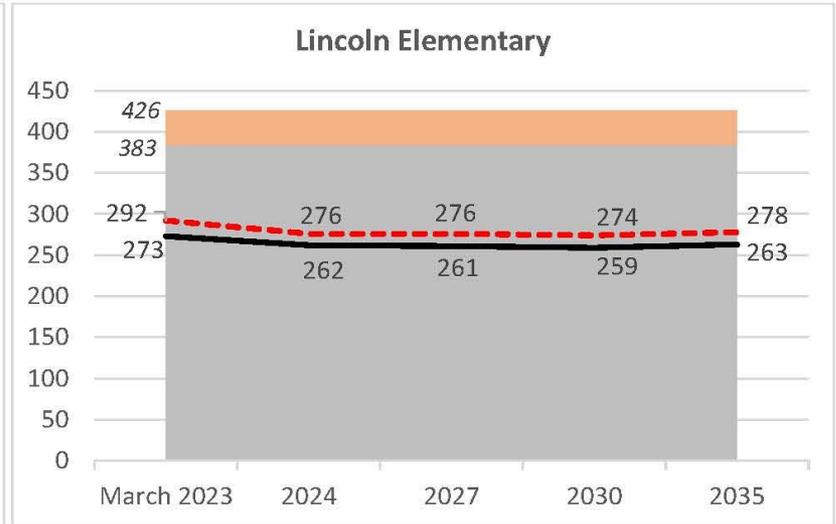
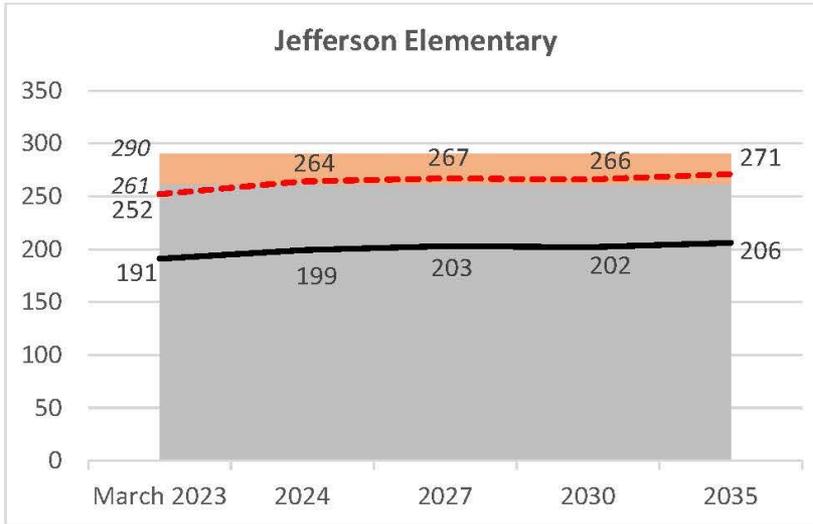
Example from Wauwatosa School District:

School/Building	September 2024 Enrollment ¹	MDRoffers Consulting Projected Student Enrollment ²				Projected Enrollment Change, 2024-2035	Building Capacity Range ⁵
		2025 ³	2027 ⁴	2030 ⁴	2035 ⁴		
Eisenhower Elementary	345	356	375	375	375	+30	429-477
Jefferson Elementary	229	226	224	213	217	-12	318-353
Lincoln Elementary	329	309	268	262	266	-63	467-519
Madison Elementary	258	258	263	264	271	+13	360-400
McKinley Elementary	370	370	369	369	367	-3	467-519
Roosevelt Elementary	380	391	415	410	406	+26	467-519
Underwood Elementary + USTEM	320	304	275	264	286	-34	467-519
Washington Elementary	286	278	262	262	255	-31	390-433
Wilson Elementary + WSTEM ⁶	315	307	293	293	296	-19	455-506 ⁷
Elementary School (JK-5) Totals ⁸	2,832	2,799	2,744	2,712	2,739	-93	3,820-4,245

Compare Enrollment to School Capacities

Summary of Enrollment Projections to School Capacities

- Within Capacity Range
- Under Capacity Range
- With Open-Enrollment In
- Projected Resident Enrollment



Complete Projections Report

Data, analysis,
and projections
compiled into a
detailed report
and a summary
presentation

Davenport Community School District



Community Change & Projections Report

March 2022



Phase 2 Questions to be Answered

- Should the elementary school footprint be reduced, and if so, how?
- Should 4K and Early Childhood be included in all elementary schools?
- What long-range facility option can gain sufficient support?

Organize a Task Force

- 25-40 citizen members
- Solicit for interested parties, then select seeking broad geographic and demographic representation
- Task Force will learn, evaluate, and recommend together



Develop or Refine Criteria

Examples:

- Optimize projected enrollment to building capacity
- Minimize capital and operating costs
- Minimize number of impacted students
- Maintain similar school experiences for all students
- Provide student diversity within and among schools
- Provide schools close to denser student populations
- Minimize bussing times
- Include logical elementary to middle school feeder structure

Progression of Task Force Meetings

1. Get to know each other, understand charge and criteria, and advise on key data and other expected needs
2. Understand enrollment projections vs. current building capacity
3. Understand current facility conditions, educational and social development issues that relate to facilities, and student demographic characteristics and needs
4. Arrive at broad directions for facility options to be considered, including those that may involve the closure or repurposing of existing school buildings
5. Propose and evaluate facility planning options (up to 8 options anticipated)
6. Advise the Board on its preferred facility planning option(s)

Proposed Techniques to Achieve Results

- Carefully planned and tightly facilitated meetings
- Opportunities for small and large group discussions and prioritization
- Various tools and metrics to help evaluate and prioritize options
- Voting where necessary to narrow and advise options
- Graphic and other support to help understand different options, such as examples on following pages

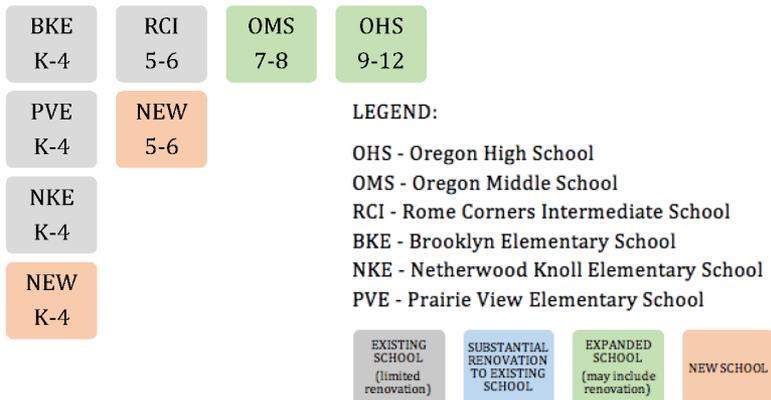
Proposed Techniques to Achieve Results

PATH 1-A Retain Current K-4, 5-6, 7-8, 9-12 Grade Groupings

Early Steps

- Acquire land for new school or campus
- Build a new grade K-4 elementary school
- Build a new grade 5-6 intermediate school

OSD School Configuration by ~2030 (same as 1-B)



SCHOOL TYPE (grades)	ACTION STEPS		
	Short Term (2018 to 2023)	Mid Term (~2024 to ~2030)	Long Term (~2030 to 2040+)
Elementary (K-4)	Acquire land for new school building(s). Could be two sites, or one larger site for a potential campus. Build a new K-4 elementary school , with ~600 student capacity.	No action anticipated.	Build a new elementary school.
Intermediate (5-6)	Build a new intermediate school , with initial ~300 student capacity and future expandability to match current RCI capacity.	No action anticipated.	Expand grade 5-6 capacity by expanding short term intermediate school to "full" size (e.g., to match RCI capacity).
Middle (7-8)	Acquire more land around OMS to improve traffic circulation and/or add classrooms later. At OMS, add gym station and remodel for more cafeteria seating.	Expand OMS , with likely need early in mid term. OMS expansion would bring capacity to ~930 students. Consider long term middle school options. Acquire land for new middle school if that option is selected for long term construction.	Build a new middle school , perhaps with initial capacity less than OMS (but see long term high school options below), OR further expand OMS. Such further expansion would bring middle school to an over 1,000 student capacity.
High (9-12)	No significant action anticipated. New 1 st floor shell space subdivided into three classrooms when necessary.	Build classroom expansion to OHS , in the already-anticipated 2 nd floor location.	Explore a variety of options. <i>May</i> include further OHS expansion, shifting 9 th graders to be with grades 7-8 along with new middle school build, or other options.

Proposed Techniques to Achieve Results

Conceptual Elementary Scenario E

- OPERATE 7 STANDARD ELEMENTARY SCHOOLS
- JEFFERSON ES AND WASHINGTON ES CLOSURE DUE TO FACILITY CONDITION
- RESIDENT ENROLLMENT FOCUS
- REFLECTS PREFERRED CLASS SIZE GUIDELINES

Efficient Building Utilization

Enrollment should be reasonably balanced among our elementary schools, not exceed functional building capacities, but also not be substantially below functional building capacities.

Projected WSD Resident Enrollment

Elementary School	March 2023	2024	2027	2030	2035	Building Capacity Range ¹
Eisenhower	418	427	431	442	444	402-447
Jefferson	-	-	-	-	-	-
Lincoln	409	395	405	403	397	435-483
Madison	349	355	361	369	378	337-374
McKinley	445	451	453	454	454	435-483
Roosevelt	434	438	442	440	433	435-483
Underwood	198	202	211	219	241	435-483
Washington	-	-	-	-	-	-
Wilson	409	418	430	434	441	435-483
Total	2,662	2,687	2,733	2,761	2,788	2,914-3,236

¹ The building capacity range shown here reflects preferred class size guidelines.

Note: **Red bolded text** means that projection is over maximum building capacity; **blue bolded text** means that projection is below 2/3 of the target building capacity.

Contiguous and Logical Attendance Areas

Ideally, there should be only one contiguous attendance area for each elementary school. Where not possible, attendance areas should be logically drawn to keep communities of interest together.

All elementary attendance areas are contiguous.

Achieve Diversity Across Schools

The District values diversity and recognizes the positive impact diversity has on student achievement. We expect diverse populations (e.g. socio-economic, race, special needs) at each of our elementary schools.

Projected Diversity Statistics (using March 2023 resident student data)

Elementary School	% SOC ¹	% FRL ²	% ELL ³	% SE ⁴
Eisenhower	46%	29%	3%	13%
Jefferson	-	-	-	-
Lincoln	23%	17%	2%	16%
Madison	50%	28%	2%	17%
McKinley	16%	10%	0%	10%
Roosevelt	32%	21%	1%	12%
Underwood	47%	34%	1%	18%
Washington	-	-	-	-
Wilson	18%	13%	1%	13%
Total	34%	20%	2%	13%

¹ Students of Color

² Eligible for Free and Reduced Lunch

³ English Language Learners

⁴ Special Education Students

Schools Close to Students

The State requires school districts to provide transportation for students residing two or more miles from their assigned school, except if public transportation is offered (such as through the Milwaukee County Transit System). Practically speaking, maximum comfortable walking distance to school is 1/2 mile (~8 blocks).

Percent of Students Living within ___ from Assigned Elementary School	Scenario E	Today
1/2 Mile	50%	65%
1 Mile	93%	96%
2 Miles	100%	100%
3 Miles	100%	100%

Minimize Number of Impacted Students

Minimize the number of our students impacted by attendance area changes. Consideration should be given that not only can too many students be affected by a potential boundary change, but also that moving a small number of students from one particular school could have a negative impact as well.

- 18 of 56 neighborhoods (32%) would change attendance areas
- 29% of March 2023 JK-5 students would change attendance areas (762 students)
- 9 students: smallest number of JK-5 students moving from any one school

Minimize Deferred Facility Maintenance Costs

In 2020 and 2021, the District built new elementary schools for Lincoln, McKinley, Wilson/WSTEM, and Underwood while other investments were made at the other elementary school buildings. Numerous maintenance projects remain at Eisenhower, Jefferson, Madison, Roosevelt, and Washington (and Montessori) Elementaries, which require an estimated \$34.2 million in deferred maintenance costs over the next ~10 years.

Jefferson and Washington close, other schools remain open requiring:

- \$9 million in Priority 1 (0-2 yrs) maintenance cost
- \$8.4 million in Priority 2 (3-5 yrs) maintenance cost
- \$3.1 million in Priority 3 (6-10+ yrs) maintenance cost



WAUWATOSA SCHOOL DISTRICT
Your Educational Community

Date Prepared: 10/19/2023



Report on Recommended Facilities Plan

Map, evaluate, describe, and help validate up to two Task Force-preferred facility options, and help present the results at one School Board meeting



Questions? Wants? Needs?



ELEMENTARY SCHOOL CAPACITIES



Things to Consider

- The numbers you're about to see indicate 'operational capacity' only
- Capacities can vary depending on student needs
- Class sizes vary between grades
- 4K is only half-day in the Wausau School District
- Additional space needs are taken into account



K-5 Capacity vs. Enrollment at Elementary Schools

Elementary School	EC-4K Operational Capacity	K-5 Operational Capacity	2nd Friday K-5, January 24	over/(under) K-5 Capacity	% over/(under) K-5 Capacity
Franklin Elem.	0	301	185	(116)	61%
G.D. Jones Elem.	134	394	302	(92)	77%
Grant Elem.	0	236	177	(59)	75%
Hawthorn Hills Elem.	97	284	172	(112)	61%
Hewitt Texas Elem.	0	124	87	(37)	70%
John Marshall Elem.	0	373	230	(143)	62%
Lincoln Elem.	0	284	221	(63)	78%
Maine Elem.	0	248	238	(10)	96%
Rib Mountain Elem.	0	248	204	(44)	82%
Riverview Elem.	102	455	423	(32)	93%
South Mountain Elem.	0	373	228	(145)	61%
Stettin Elem.	0	373	312	(61)	84%
Thomas Jefferson Elem.	130	394	280	(114)	71%
TOTALS	463	4087	3059	(1,028)	75%



**THANK
YOU!**



Achievement Gap Reduction - AGR

Fall Semester Update

Short Cycle Report
February 12, 2024

Presented by:

Katie Colwell, Julie Schell, Deb Foster, Jon Euting & AGR Principals



Our Mission ... To advance student learning, achievement, and success.

AGR Program Overview (Achievement Gap Reduction)

Program was established to improve student achievement

- Maintain 18:1 or 30:2 classroom ratios and provide professional learning on small group instruction
 - Instructional coaching for teachers provided by a licensed teacher
 - Each school will create performance objectives for students:
 - Kindergarten - grade 3,
 - Mathematics and Reading, and
 - Identify a specific local assessment used to monitor academic progress
-
- i-Ready: K-5 Fall/Winter/Spring Diagnostic
 No K i-Ready Fall Assessment



What are we attempting to accomplish as a team? (Be proactive)

- Build capacity around responding to data and changes in student need over time.
 - District & Building Administrator Learning and Collaboration to inform Continuous Improvement Planning Process
 - Building data days facilitated by principals and content area specialists (3x/year at minimum)
- Professional learning and coaching to support effective pacing and small group differentiated instruction
 - Wit and Wisdom Support
 - K-2 ELA Standards Unpacking and Alignment
 - AVMR Training (Continued for 23-24 school year)
 - In-District Coaching with District Math, Literacy, EL, eMLSS Coordinators, and Tech Integration Specialists
- Professional Learning Communities - Collaboration
 - Inform department and grade level conversations



Description of Assessments

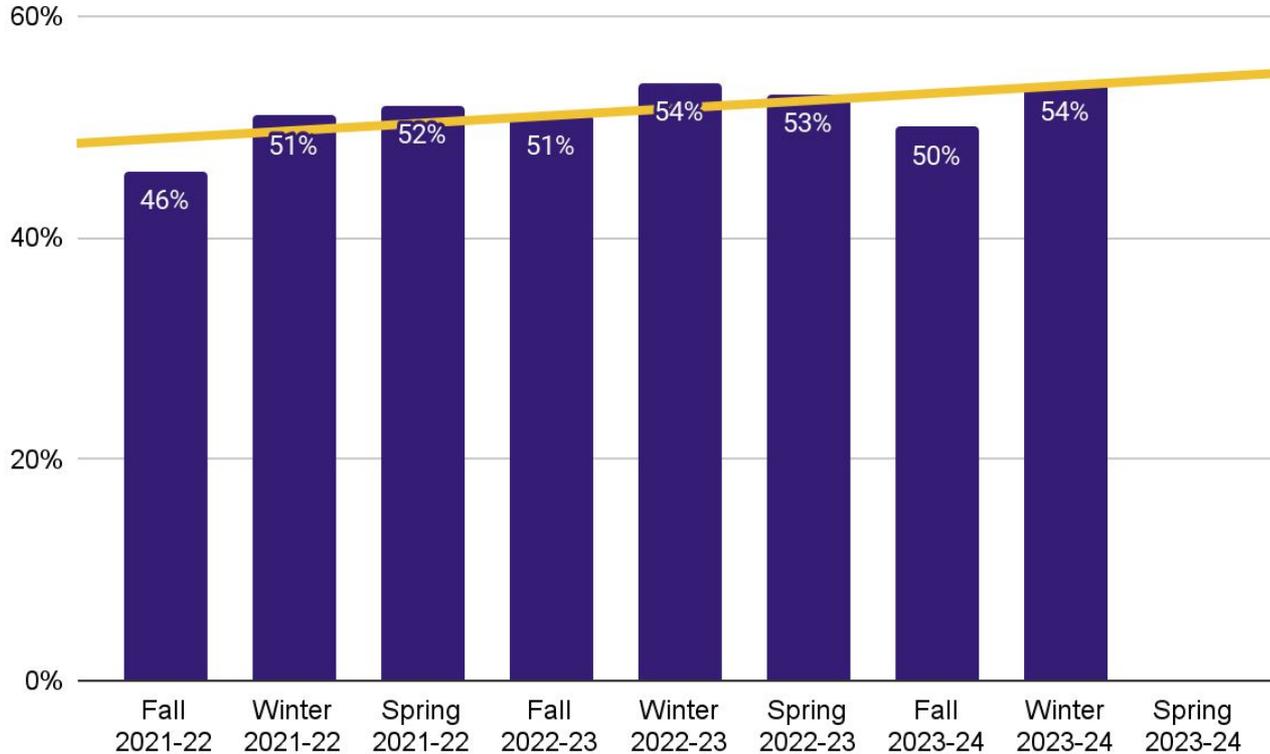
Data Sources:

- Starting this year ('23-24) we are using **iReady Diagnostic**
 - Diagnostics will be utilized in K-8 for consistent data collection and outcome analysis moving forward.
 - Diagnostic assessments dig deeper and help you identify gaps in knowledge or skills.
- On data slides you will also see our previous screener Fastbridge
 - Both Assessments provide students progress towards end of the year goals.

K-5 Reading Summary

AGR Buildings

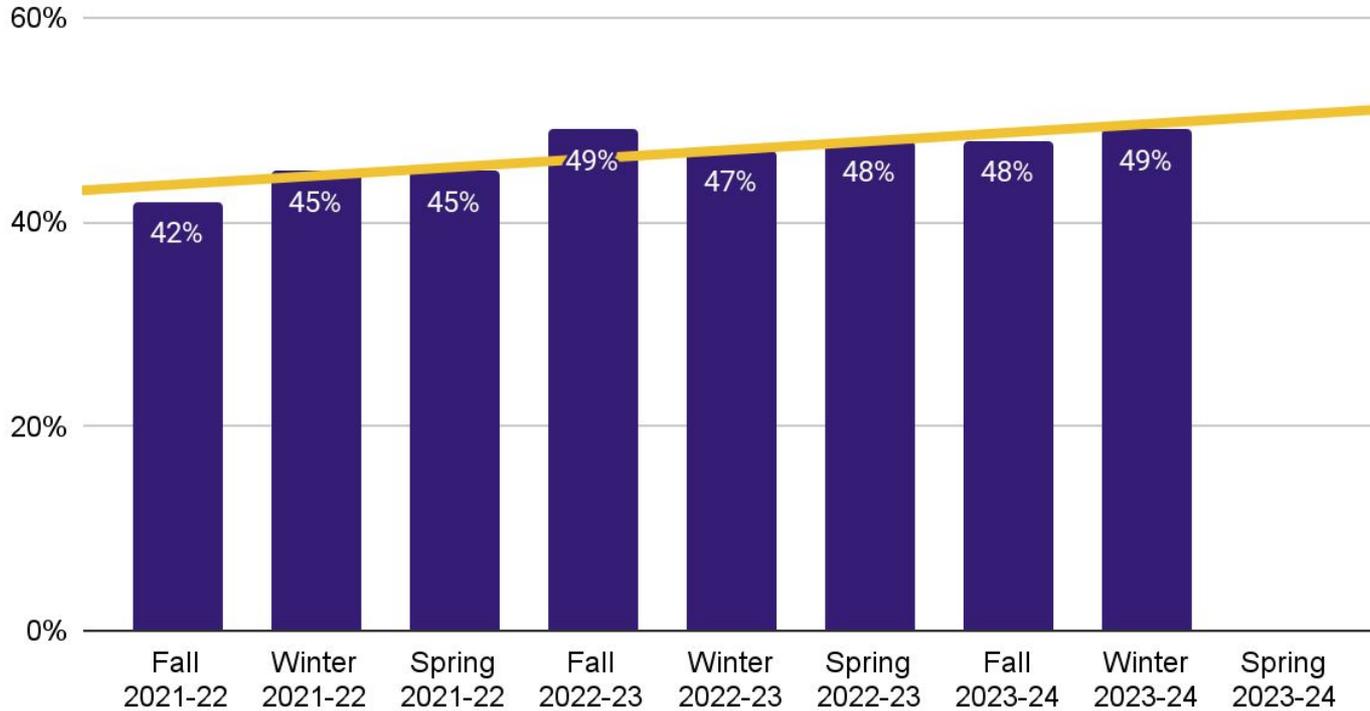
Combination of Assessments



K-5 Math Summary

AGR Buildings

i-Ready Diagnostic Assessment

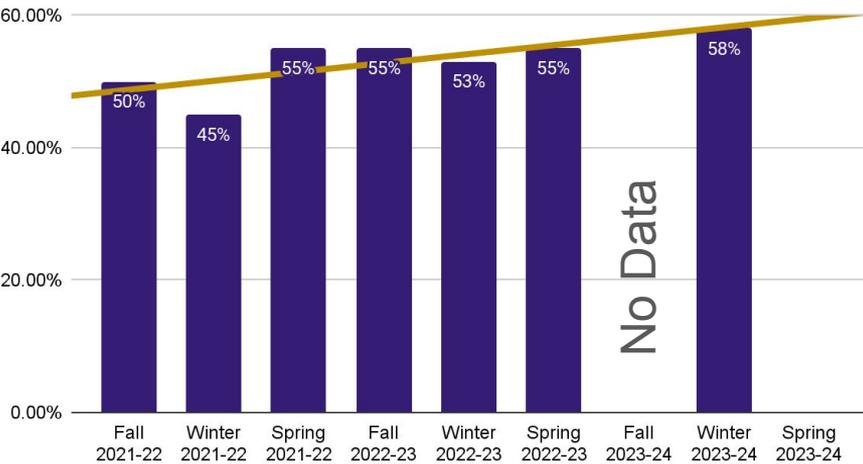


Kindergarten and 1st Grade

All AGR Schools Combined

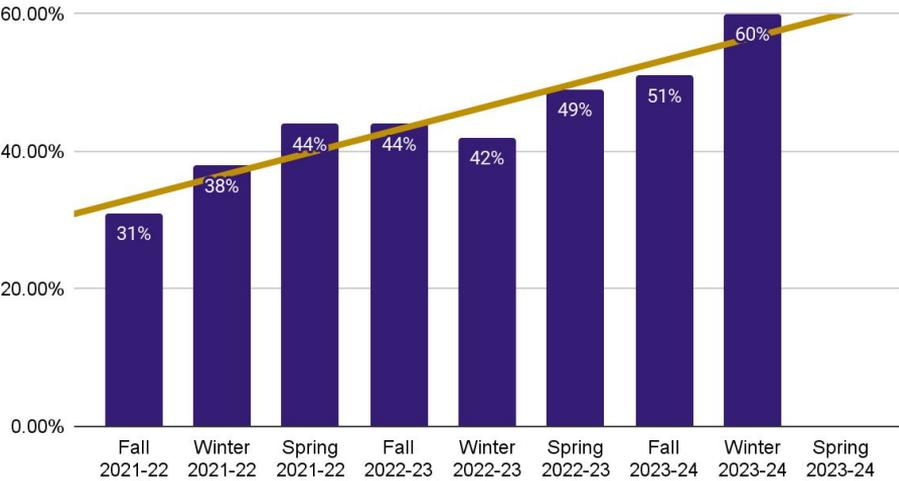
Fall 2021 - Spring 2023: FastBridge - Early Reading English Composite
Fall 2023 - ongoing: iReady

Kindergarten Reading



Start of iReady

1st Grade Reading

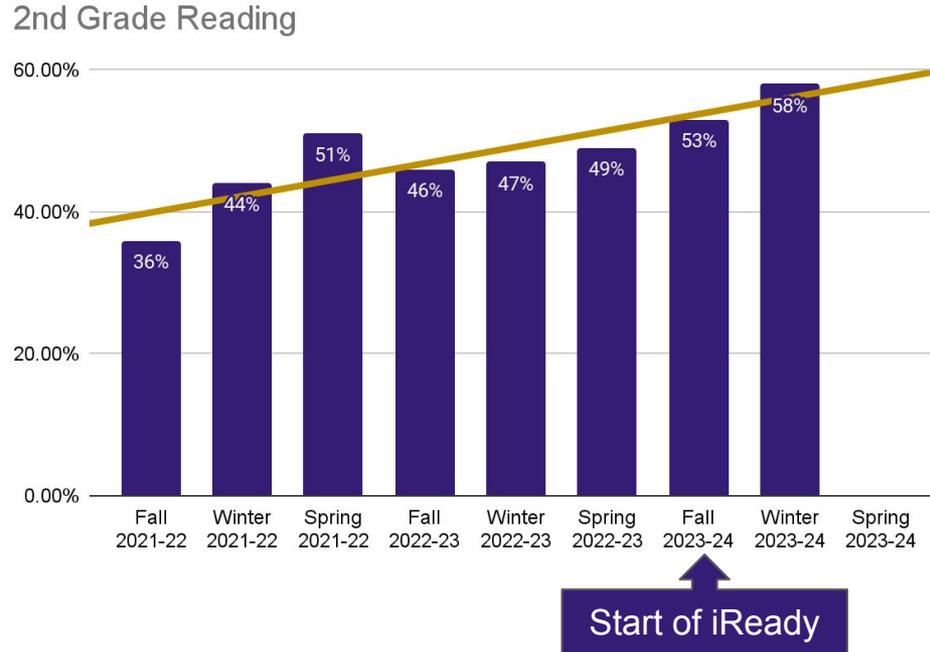


Start of iReady

2nd Grade

All AGR Schools Combined

Fall 2021 - Spring 2023: FastBridge - aReading
Fall 2023 - ongoing: iReady

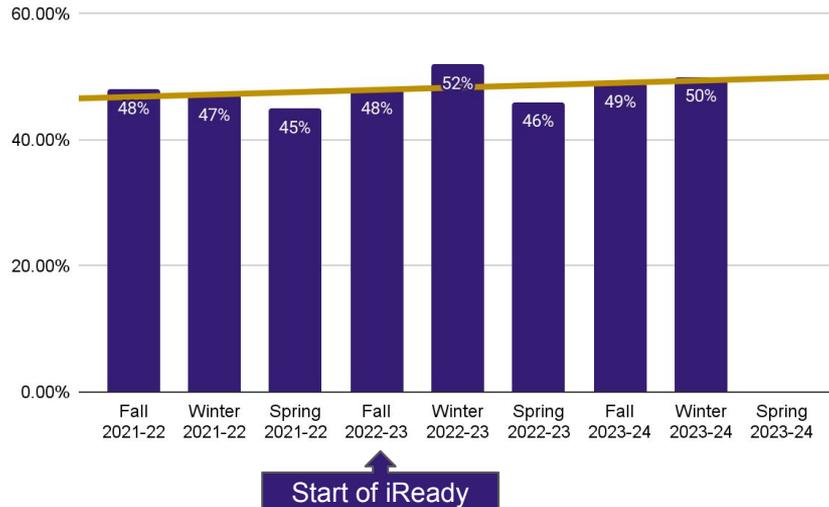


3rd - 5th Grade

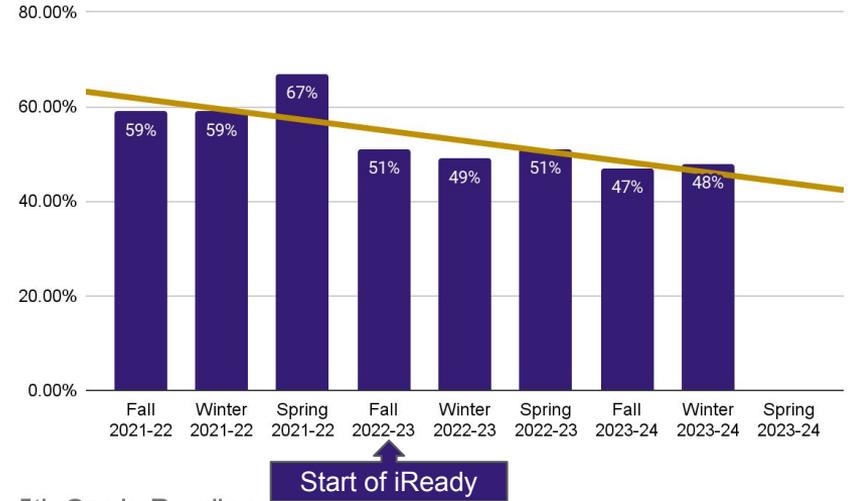
All AGR Schools Combined

i-Ready Reading Diagnostic

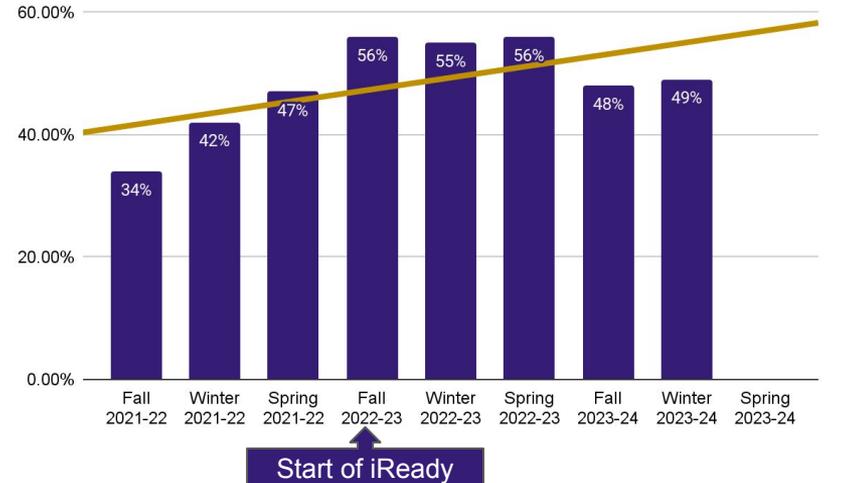
3rd Grade Reading



4th Grade Reading



5th Grade Reading

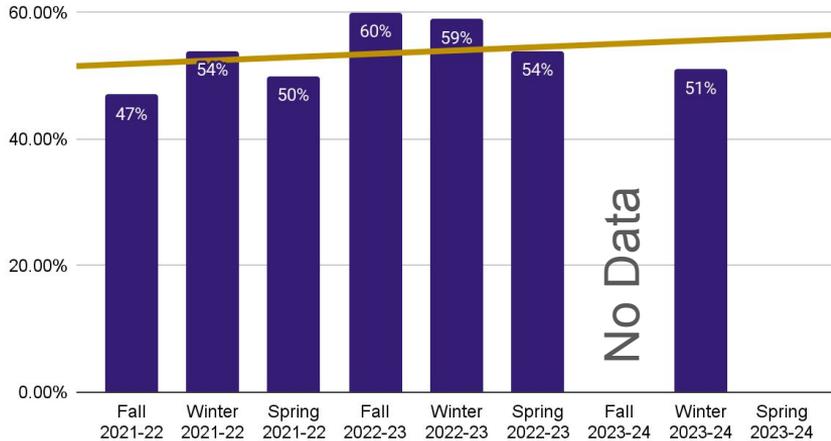


Kindergarten - 2nd Grade

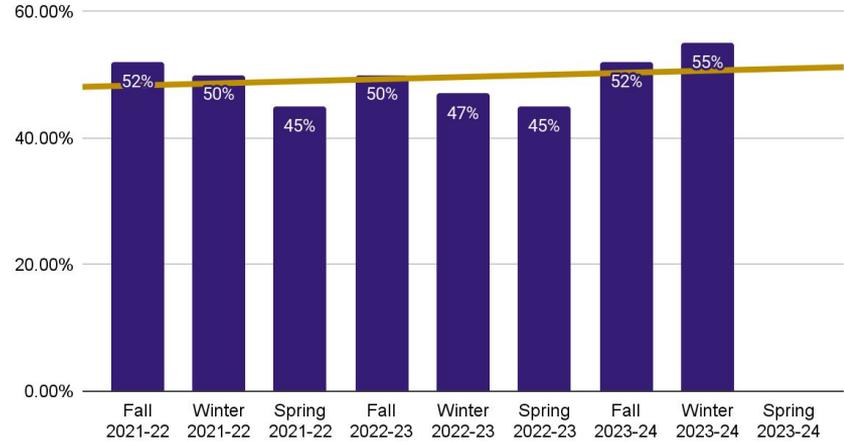
All AGR Schools Combined

i-Ready Math Diagnostic

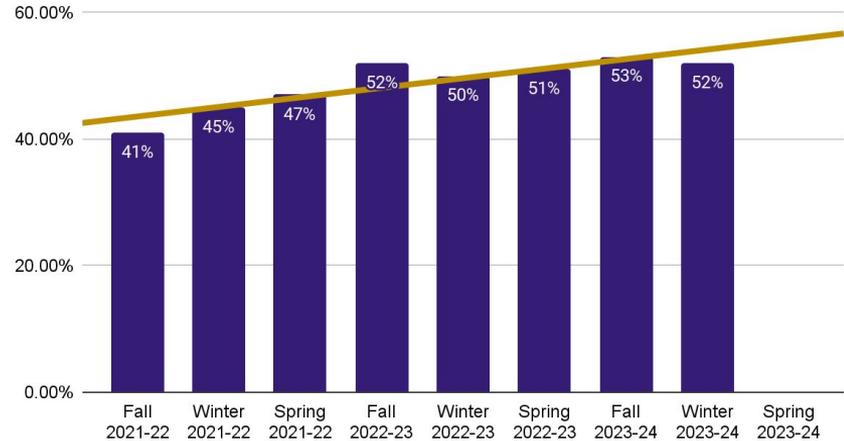
Kindergarten Math



1st Grade Math



2nd Grade Math



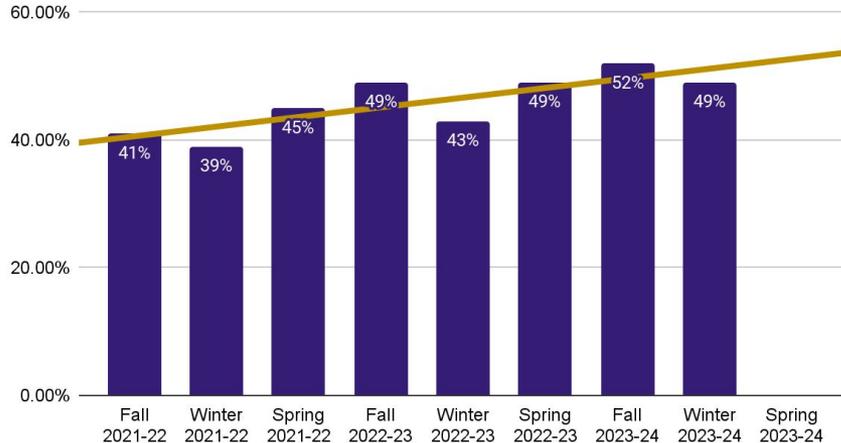
3rd - 5th Grade

All AGR Schools

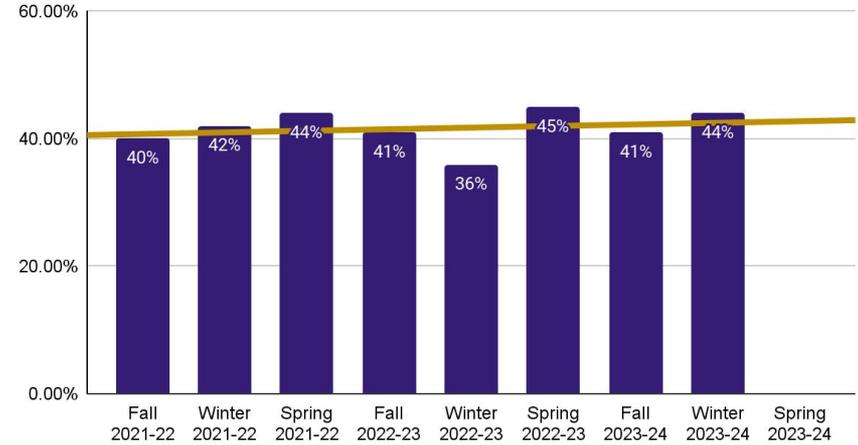
Combined

i-Ready Math Diagnostic

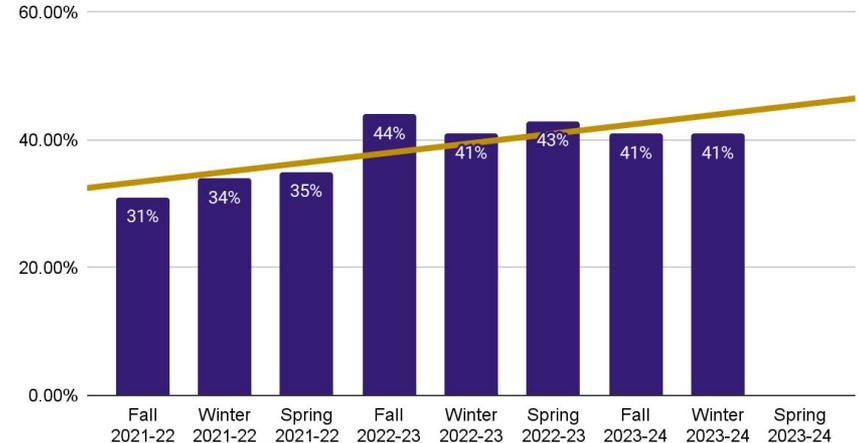
3rd Grade Math



4th Grade Math



5th Grade Math



Franklin's i-Ready Diagnostic

Reading

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Reading (%)	–	57	
1st i-Ready Reading (%)	42	56	
2nd i-Ready Reading (%)	48	57	
3rd i-Ready Reading (%)	44	53	
4th i-Ready Reading (%)	32	38	
5th i-Ready Reading (%)	42	52	

Math

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Math	-	50	
1st i-Ready Math	54	52	
2nd i-Ready Math	45	50	
3rd i-Ready Math	65	59	
4th i-Ready Math	23	36	
5th i-Ready Math	33	34	

GD Jones's i-Ready Diagnostic

Reading

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Reading (%)	-	58	
1st i-Ready Reading (%)	43	42	
2nd i-Ready Reading (%)	46	61	
3rd i-Ready Reading (%)	43	43	
4th i-Ready Reading (%)	31	31	
5th i-Ready Reading (%)	54	45	

Math

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Math	-	48	
1st i-Ready Math	51	32	
2nd i-Ready Math	54	50	
3rd i-Ready Math	46	39	
4th i-Ready Math	31	35	
5th i-Ready Math	35	36	

Grant's i-Ready Diagnostic

Reading

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Reading (%)	-	79	
1st i-Ready Reading (%)	53	75	
2nd i-Ready Reading (%)	70	75	
3rd i-Ready Reading (%)	59	58	
4th i-Ready Reading (%)	48	47	
5th i-Ready Reading (%)	22	30	

Math

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Math	-	66	
1st i-Ready Math	47	63	
2nd i-Ready Math	55	73	
3rd i-Ready Math	45	36	
4th i-Ready Math	36	38	
5th i-Ready Math	26	30	

Hawthorn Hills's i-Ready Diagnostic

Reading

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Reading (%)	-	58	
1st i-Ready Reading (%)	52	61	
2nd i-Ready Reading (%)	35	44	
3rd i-Ready Reading (%)	54	57	
4th i-Ready Reading (%)	52	38	
5th i-Ready Reading (%)	45	52	

Math

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Math	-	34	
1st i-Ready Math	48	57	
2nd i-Ready Math	59	47	
3rd i-Ready Math	46	43	
4th i-Ready Math	48	38	
5th i-Ready Math	39	48	

Lincoln's i-Ready Diagnostic

Reading

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Reading (%)	-	52	
1st i-Ready Reading (%)	42	55	
2nd i-Ready Reading (%)	52	53	
3rd i-Ready Reading (%)	39	36	
4th i-Ready Reading (%)	54	51	
5th i-Ready Reading (%)	55	51	

Math

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Math	-	58	
1st i-Ready Math	39	55	
2nd i-Ready Math	46	42	
3rd i-Ready Math	33	42	
4th i-Ready Math	46	40	
5th i-Ready Math	40	43	

Jefferson's i-Ready Diagnostic

Reading

(Percentage of students at or above benchmark)

	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Reading (%)	-	50	
1st i-Ready Reading (%)	69	73	
2nd i-Ready Reading (%)	59	57	
3rd i-Ready Reading (%)	57	58	
4th i-Ready Reading (%)	67	76	
5th i-Ready Reading (%)	53	57	

Math

(Percentage of students at or above benchmark)

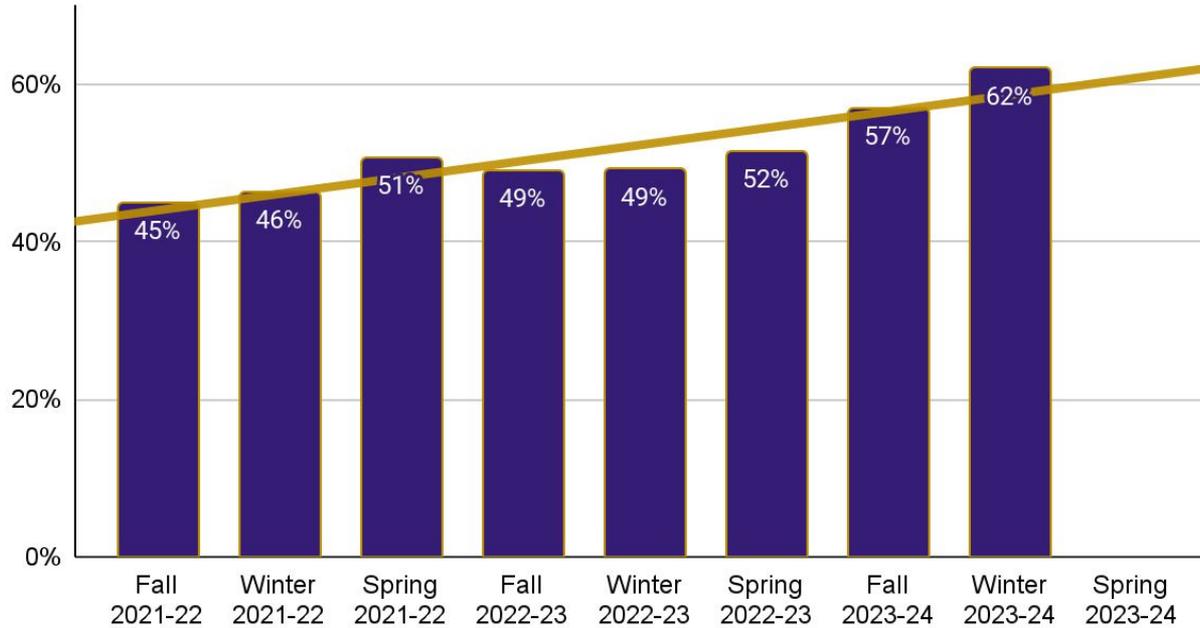
	Fall 2023	Winter 2024	Spring 2024
KG i-Ready Math	-	54	
1st i-Ready Math	65	73	
2nd i-Ready Math	57	51	
3rd i-Ready Math	75	74	
4th i-Ready Math	63	71	
5th i-Ready Math	60	51	

K-5 Reading Summary

All Buildings

Combination of Assessments

Reading

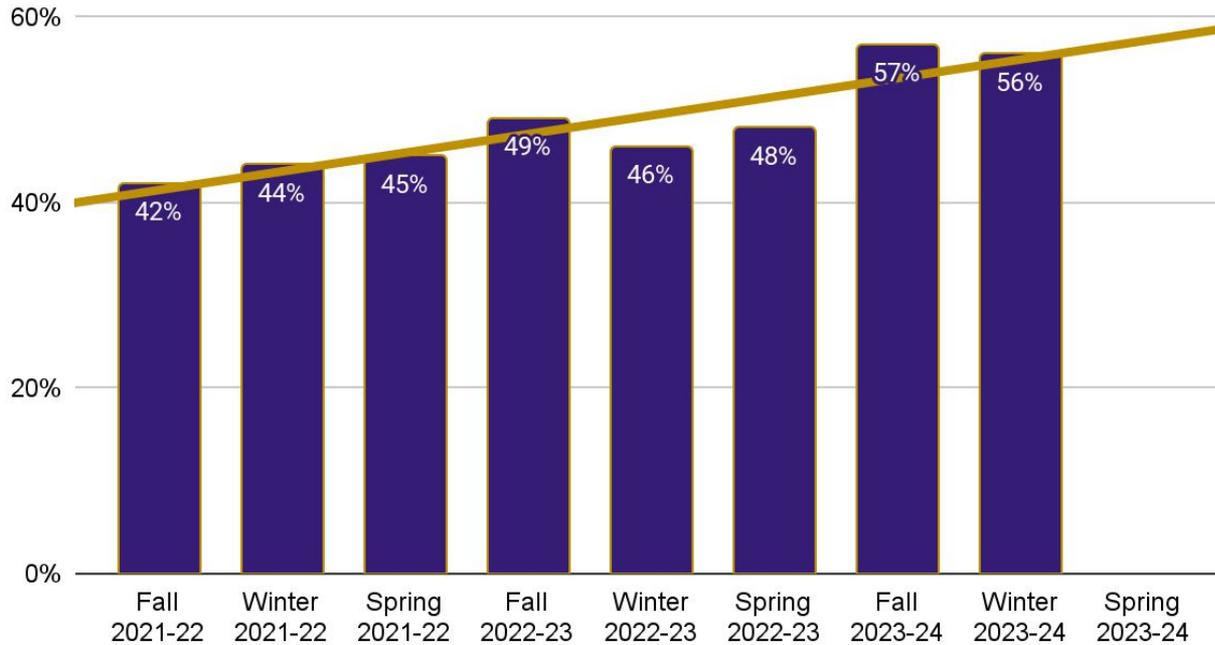


K-5 Math Summary

All Buildings

i-Ready Diagnostic Assessment

Math



What are the Next Steps?

- Continue to support adult learning through Professional Development Initiatives
 - ACT 20 - Additional Foundational Training for all K-3 Teachers beginning 24-25
 - Engaging in a process that is identifying strengths in our practices and areas of need to provide continuing professional learning for staff in response to all learners.
- Engage in Adult and Student Goal Setting Capacity Building through LIM
- Continue our work with ELA Standards Based Work
 - Unpacking Standards and building capacity around highly relevant skills and strategies
 - Continued work with ELA Core Resources: Access Points for all learners, performance tasks, assessments and reporting pathways
- Continue work with Math Core Resources and Intervention Supports
 - AVMR, Standards Work
- Enhancing our support of multilingual learners - Newcomer Center/EL Coach



Wausau School District
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www.wausauschools.org

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Our Mission ... To advance student learning, achievement, and success.



MEMO

TO: Education/Operations Committee of the Whole
 FROM: Josh Viegut, Assistant Superintendent of Operations
 DATE: January 22, 2024

RE: Legal Expenses for 2nd Quarter of 2023-24

In an effort to inform the Board of all legal expenses incurred during the fiscal year, the following report captures all legal costs separated by category and law firm. This summary report represents a quarterly review for all legal expenses incurred during the second quarter of 2023-24 for which the District was billed as well as a year to date total.

		2023 - 2024 WSD 2nd Quarter Legal Expenses										
		Student Services	HR Management and Administration	HR Personnel Issues and Grievances	Contract Review	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	Open Records	Misc.	TOTAL
10/1/23 to 12/31/23	FIRM											
	ATTOLLES LAW						2,000				2,000	
	BOARDMAN & CLARK LLP	1,799	906	1,626	168				2,390		6,888	
	BUELOW VETTER BUIKEMA				4,282			15,447	1,668		21,397	
	QUARLES AND BRADY										-	
	RUDER WARE										-	
	WISCONSIN ASSOCIATION OF SCHOOL BOARDS										-	
	VON BRIESEN & ROPER										-	
	STRANG, PATTESON, RENNING, LEWIS & LACY										-	
	RENNING, LEWIS & LACY										-	
	STRANG LAW										-	
TOTAL	1,799	906	1,626	4,450	-	-	17,447	-	4,058	-	30,285	
		2023 - 2024 Year to Date Legal Expenses										
		Student Services	HR Management and Administration	HR Personnel Issues and Grievances	Contract Review	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	Open Records	Misc.	TOTAL
7/1/23 to 12/31/23	FIRM											
	ATTOLLES LAW	-	-	-	-	-	-	11,816	-	-	-	11,816
	BOARDMAN & CLARK LLP	2,633	906	36,280	2,516	-	-	-	-	2,390	189	44,913
	BUELOW VETTER BUIKEMA	-	-	-	4,282	-	-	24,083	-	1,668	-	30,033
	QUARLES AND BRADY	-	-	-	-	-	-	-	-	-	-	-
	RUDER WARE	-	-	-	-	-	-	-	-	-	-	-
	WISCONSIN ASSOCIATION OF SCHOOL BOARDS	-	-	-	-	-	-	-	-	-	-	-
	VON BRIESEN & ROPER	-	-	-	-	-	-	-	-	-	-	-
	STRANG, PATTESON, RENNING, LEWIS & LACY	-	-	-	-	-	-	-	-	-	-	-
	RENNING, LEWIS & LACY	-	-	-	-	-	-	-	-	-	-	-
	STRANG LAW	-	-	-	-	-	-	-	-	-	-	-
TOTAL	2,633	906	36,280	6,798	-	-	35,898	-	4,058	189	86,761	



Wausau School District Three Year Capital Plan

Fiscal Years 2024, 2025 and 2026



Wausau School District Three Year Capital Projects

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Wausau School District Facilities Request Three Year Capital Projects

This document is a combination of projects brought together for the development of a three-year capital projects plan for the Wausau School District. The three-year plan is an ongoing document developed with the input from representatives from each school building. Capital replacement maintenance is the application of labor and materials in a systematic method to preserve and extend the useful life of a building and its systems.

The list of projects identified were developed from meetings with building principals at each school. A walk through of each individual building is done to review each request and priorities are established. This project list is not meant to be a complete list of needs, but represents a majority of them.

Price estimates given to projects are based on 1) quoted costs from contractors and vendors; 2) estimates based on recently completed similar projects; and 3) square footage estimates based on construction industry guidelines

The current Buildings and Grounds Capital Projects Budget is \$1,008,400 per year. The current requests exceed the annual projects budget and various projects will need to be delayed, or other funding sources found.

The Future of the Three Year Capital Projects Plan

Areas of Focus

The future plan will focus on specific areas that are compatible with the financial plan. The smaller projects shall become part of the operational repair budget and the larger projects will need to be addressed separately.

A school facility should offer students an environment that gives them an opportunity to learn and grow. School facilities have many elements, that if they are not properly cleaned and maintained, can lead to injuries and illnesses.

The path to good maintenance completion is lined with countless decisions, big and small. Each choice, from the overall budget allotted for the project to the color of the walls, can affect whether the students and staff members who spend their days in the building perceive it as a place that enhances learning or as just another structure filled with desks and chairs.

It is suggested that the priority of projects be based on specific criteria to reflect the District goals.

Priority I: Safety and Health

i.e.: areas that affect students and staff, etc.

Priority II: Mechanical and Structural

i.e.: boilers, HVAC, electrical, telecommunications, roofs, air quality, etc.

Priority III: Energy Related

i.e.: energy management systems, windows, doors, etc.

Priority IV: Building and Site

i.e.: carpet, paint, playgrounds, fences, etc.

Review of the project list needs to be on going. The District plan is an excellent guideline to follow, but needs will arise, and these sometimes must be addressed immediately.

With the task of keeping 20 sites safe and in good repair, extensive planning and review is a must. The implementation of a good preventative maintenance program will allow for identification of possible breakdowns so they can be anticipated in advance. Preplanning will help to keep the capital plan workable.

On the following pages there is a listing of all the District buildings that include the size, year constructed, acreage, and a brief history of completed projects.

Franklin Elementary School
1509 North 5th Street
Wausau, Wisconsin 54403

Original Construction 1966

Addition 1991

Addition 1996

57,398 square feet

4.16 acres

Projects Completed

Security system installed	1993
Re-roof one section	1993
Re-roof one section	1994
Asbestos Tile Replacement	1994
Asbestos Tile Replacement	1995
Asbestos Tile Replacement	1996
Playground renovation PTO, civic, district	1996
Parking Lot paved	1998
Entry doors replaced	1998
ADA signs installed	1998
Replace cabinets	2000
Replace cabinets	2001
Renovate main office and health area	2001
Electrical Upgrades	2003
Replace Generator	2004
Elevator Installed	2004
Roof Replacement	2005
Phone Replacement	2005
Site Renovations	2007
Asbestos Tile Replacement 2 nd Floor	2011
Front Entry Remodel for Safety	2012
New windows (RLE)	2015
Re roof one section B (RLE)	2016
Concrete replacement	2018
Misc Carpet replacement	2018
Re-roof (3) sections (RLE)	2019
Exterior door replacement	2019
Misc Carpet replacement	2020
Misc Carpet replacement	2021
Playground pavement replacement	2021
Exterior door replacements	2021
Exterior door replacements	2022
Misc Carpet replacement	2022
Fire Alarm System	2023
Gym Floor Refinish	2023

G. D. Jones Elementary School

1018 South 12th Avenue
Wausau, Wisconsin 54401

Original Construction 1997

Addition 30,728 sq ft 2016

95,745 square feet

7.30 acres

Projects Completed

Cabinets added in half size rooms	1998
Playground equipment	1999
Playground equipment	2000
Security Cameras	2003
Phone replacement	2005
Upgrade Energy Management Controls	2013
New addition (Referendum)	2016
Water heater replacement (RLE)	2016
Playground relocation / upgrade	2016
Install irrigation (Referendum)	2016
Misc Carpet replacement	2018
Misc Carpet replacement	2019
Exterior door replacement	2019
Playground repaving	2020
Misc door replacement	2020
Misc concrete replacement	2020
Misc concrete replacement	2021
Playground equipment replacement	2021
Misc carpet replacement	2022
Misc carpet replacement	2023
Misc concrete replacement	2023
Front entrance landscaping	2023

Grant Elementary School
500 North 4th Avenue
Wausau, Wisconsin 54401

Original Construction 1910

Remodeling 1949

Addition 1953

Remodeling 1987

Addition 2001

53,500 square feet

5 acres

Projects Completed

Security System installed	1992
Asphalt playground hard surface area	1993
Sidewalks around front added	1998
ADA signs installed	1998
Roof replacement	1999
Parking lot	2000
Art Room	2001
Computer Room	2001
Elevator and Gym	2001
Playground Equipment	2001
Replace Flooring	2004
Phone replacement	2005
Cabinet replacement	2005
Replace flooring	2005
Replace boilers	2006
Stack for boilers	2008
Storage shed	2015
Roof replacement	2016
Kitchen remodel	2016
Tuck pointing	2016
Playground renovation/irrigation	2016
Misc carpet replacement	2016
Ceiling replacement	2017
Tuckpointing	2017
Ceiling replacement (4) rooms	2018
Misc Carpet replacement	2018
Misc Carpet replacement	2019
Misc Carpet replacement	2021
Misc door replacement	2021

Hawthorn Hills Elementary School

1600 Kickbusch Street
Wausau, Wisconsin 54403

Original Construction 1987

Addition 1991

Addition 11,638 2016

65,235 square feet

32.48 acres

Projects Completed

Playground soft surface area development	1991
Security System	1992
Retaining wall landscape	1993
Playground drainage	1994
Playground paving	1994
Retaining wall steps replaced	1998
Communication cabling update	1998
ADA signs installed	1998
Corridor Walls	2002
Replace Playground Equipment	2004
Asphalt play area	2005
Corridor Walls	2005
Phones replaced	2005
Corridor walls	2006
Gym Floor Replacement	2009
Site Improvements	2009
Elevator Upgrade to Code	2010
Roof Replacement	2010
Handicap Restroom	2011
Energy Management Control Upgrade	2013
Plumbing isolation	2015
Building addition (Referendum)	2016
Playground renovation (Referendum)	2016
Irrigation (Referendum)	2016
Misc Carpet Replacement	2018
HVAC Upgrade (RLE)	2018
Misc Carpet Replacement	2019
Misc Carpet Replacement	2020
Misc Carpet Replacement	2021
Secure front entrance (2022 Referendum)	2023
Generator Replacement (2022 Referendum)	2023
Misc Carpet Replacement	2023

Hewitt-Texas Elementary School

T10331 Quarry Road
Wausau, Wisconsin 54403

Original Construction **1962**

Addition **1985**

Remodeling **1990**

20,877 square feet

13.4 acres

Projects Completed

The vandalism fire in late 1990 resulted in a complete cosmetic renovation of the building. Included was new carpet, floor tile, ceilings, painting, telephones, communications, etc.

Security System	1992
Underground storage tank removal	1993
Playground paving	1993
Parking lot paving	1994
Playground soft surface area development	1995
Storage building added	1998
Handicap toilet added	1998
ADA signs installed	1998
Roof Replacement	2002
Kitchen Repair	2004
Phones replaced	2005
Asphalt Parking Lot	2009
Fire Alarm Replacement	2010
Handicap Restroom	2011
Gym Floor Replacement	2012
Restroom renovation	2015
Generator	2016
Storage shed replacement	2016
Misc Carpet Replacement	2018
HVAC upgrade (RLE)	2018
Boiler upgrade (RLE)	2018
Gym roof replacement (RLE)	2018
Misc flooring upgrades	2019
Misc Carpet replacement	2020
Misc Carpet replacement	2021
Main drive asphalt repairs	2021
Misc carpet replacement	2023
Mound system replacement	2023

John Marshall Elementary School

1918 Lamont Street

Wausau, Wisconsin 54403

Original Construction 1922

Addition 1930

Addition 1947

Addition 1955

Addition 1990

Renovation 1990

Addition 2000

59,096 square feet

6 acres

Projects Completed

Security system installed	1992
Re-grade re-shape playground	1993
Add soft surface playground area	1994
Renovate old gymnasium	1994
New windows in kindergarten rooms	1995
New roof on 1955 addition	1996
Classroom doors	2005
ADA signs added	1998
Elevator and classrooms	1999
Expand parking lot	2000
Library upgrade	2001
Playground Equipment	2004
Tuckpoint Exterior	2004
Phones replaced	2005
Flooring replaced	2005
Roof replacement	2006
Tuck pointing	2016
Parking addition/bus drop off	2016
Air handler / Chiller replacement (RLE)	2016
Landscaping / playground	2016
Misc Carpet replacement	2018
Air circulation upgrade	2018
Misc Carpet replacement	2019
Exterior door replacement	2019
Re-roof 2 sections (RLE)	2019
Misc Carpet replacement	2020
Misc door replacement	2020
Playground pavement replacement	2020
Misc Carpet replacement	2021
Misc carpet replacement	2022
Roof replacement boiler/storage room	2023
Tuck pointing	2023

Lincoln Elementary School

720 South 6th Avenue
Wausau, Wisconsin 54401

Original Construction 1970

Remodeling 1992

Remodeling 1993

48,698 square feet

4.75 acres

Projects Completed

Renovate play equipment and install HC accessible equipment	1991
Enclose one half of open classroom area	1992
Security system installed	1992
Re-roof one half of building	1992
Remaining open classrooms changed to contained classrooms	1993
Re-roof second half of building	1995
ADA signs added	1998
Air conditioning replaced	1999
Phones replaced	2005
Parent drop-off and parking	2006
Emergency Generator	2008
Fire alarm system	2008
Boiler Replacement	2010
Upgrade Camera System/Energy Management Controls	2013
Upgrade Energy Management Controls	2013
Replace Carpet in Corridors with Tile/Renovate Health Room	2013
Sidewalk replacement and playground renovation	2014
Kitchen remodel	2016
Chiller replacement	2016
Carpet replacement	2017
Misc carpet replacement	2018
Replace perimeter fence	2018
Misc carpet replacement	2019
Reroof school	2020
Misc Carpet replacement	2021
Misc carpet replacement	2022
Exterior door replacement	2023
Misc carpet replacement	2023

Maine Elementary School
5901 North 44th Avenue
Wausau, Wisconsin 54401

Original Construction 1961

Addition 1985

Addition 2000

44,904 square feet
17 acres

Projects Completed

Basketball court and drainage	1991
Security system installation	1992
Front drive and parking lot	1993
North play area and equipment addition	1993
Underground storage tank removal	1994
Water system upgraded	1998
ADA signs added	1998
New well	1999
Replace ceiling and lights in hall	2001
Replace kitchen floor and plumbing	2002
Roof replacement	2002
Site improvements	2002
Parent drop-off	2005
Phones replaced	2005
North parking lot asphalt replacement	2006
Boiler Replacement	2009
Roof Replacement	2010
Gym Floor Replacement	2011
Asphalt Replacement – West Drive	2011
Carpet replace with tile break room	2014
Repaving, sidewalk and storm sewer	2015
Septic system replacement	2016
Re-pave playground	2016
Generator install	2016
Drive reconfiguration	2018
Misc Carpet replacement	2018
Misc Carpet replacement	2019
Misc Carpet replacement	2020
Domestic water line replacement	2021
Storm sewer replacement	2021
Pavement for HC Access	2021
Misc carpet replacement	2022
Septic tank replacement	2022
Exterior door replacement	2022
Misc carpet replacement	2023
Exterior door replacement	2023
Roof repair (roof C)	2023

Rib Mountain Elementary School

2701 Robin Lane

Wausau, Wisconsin 54401

Original Construction 1955

Addition 1957

Addition 1959

Addition 1966

Addition 1976

Remodeling 1992

44,187 square feet

10 acres

Projects Completed

Playground and Site Work	1992
Installation of play area (PTO and district)	1992
Security system installed	1992
Close in open Classrooms/Computer Lab	1992
Primary playground added by PTO	1994
ADA signs added	1998
Electrical upgrade	1999
Ventilation	2000
PA system	2000
ADA Restrooms	2002
Renovate Kindergarten Rooms	2002
Front Drive	2003
Replace windows	2004
Freezer	2004
Windows replaced	2005
Phones replaced	2005
Flooring replaced	2005
Roof replacement	2006
Replace windows	2006
C.D. Restroom	2009
Gym Floor Replaced	2011
Roof Replacement	2011
Playground Equipment Replaced	2012
Plumbing renovation	2015
Generator install	2016
Playground upgrades (PTO)	2016
Window and soffit replacement	2016
Misc Carpet replacement	2018
Air Handler upgrade (RLE)	2018
Misc Carpet replacement	2019
Exterior door replacement	2019
Exterior door replacement	2020
Misc Carpet replacement	2020
Misc Carpet replacement	2023
Misc door replacement	2023

Riverview Elementary School

4303 Troy Street

Wausau, Wisconsin 54403

Original Construction 1964

Addition 1996

Addition 1985

Addition 2000

Addition 2016

Addition 2023 (2984 sf)

81163 square feet

10 acres

Projects Completed

Security system installed	1992
Expand IMC	1996
Roof replaced	1998
ADA signs added	1998
Additional parking	1999
PA system	2003
Roof replacement	2003
Windows replaced	2005
Ventilation	2005
Phones replaced	2005
Fire Alarm System	2008
Student Drop-off	2009
Addition (Referendum)	2016
Irrigation (Referendum)	2016
Sidewalk replacement	2016
Turf Renovation	2017
Cafeteria floor upgrade	2018
Misc Carpet replacement	2018
Misc Carpet replacement	2019
Exterior door replacement	2019
Misc Concrete replacement	2020
Misc exterior door replacement	2020
Misc Carpet replacement	2020
Misc Carpet replacement	2021
Misc Carpet replacement	2022
Building Addition (2022 Referendum)	2023
Secure Entrance (2022 Referendum)	2023
Exterior door replacement	2023
Misc carpet replacement	2023

South Mountain Elementary School
5400 Bittersweet Road
Wausau, Wisconsin 54401

Original Construction **1997**
Additional **2023 (12303 sf)**

60125 square feet
35.9 acres

Projects Completed

School sign installed	1998
Soccer field	1999
Phones replaced	2005
Student Drop-off	2009
CARE room upgrade	2014
Sidewalk replacement	2015
Carpet replacement	2017
Concrete replacement	2018
Misc Carpet replacement	2018
Site drainage	2019
Misc Carpet replacement	2019
Exterior door replacement	2019
Misc Carpet replacement	2020
Misc Carpet replacement	2021
Misc Door replacement	2021
Misc Door replacement	2022
Misc Carpet replacement	2022
Misc Carpet replacement	2023
Misc door replacement	2023
Building Addition (2022 Referendum)	2023
Alarm System Upgrade	2023

Stettin Elementary School

109 N 56th Avenue
Wausau, Wisconsin 54401

Original Construction 2000

Addition 2013

Addition 2023 (9532 sf)

62868 square feet

22.35 acres

Projects Completed

Phones replaced	2005
Ventilation	2005
Playground drainage upgrade	2015
Misc Carpet replacement	2018
Misc Carpet replacement	2019
Misc Carpet replacement	2020
Sidewalk repairs	2021
Building Addition (2022 Referendum)	2023
Secure Entrance (2022 Referendum)	2023
Fire Alarm System (2022 Referendum)	2023
Play ground Equipment	2023

Thomas Jefferson Elementary School
500 West Randolph Street
Wausau, Wisconsin 54401

Original Construction 1956

Addition 1984

Addition 1997

Addition 2016

Addition 27,875

90,971 square feet

9.8 acres

Projects Completed

Remove asbestos from tunnels	1991
Asphalt play area and install new equipment	1992
Security System	1992
Parking lot asphalt	1993
Underground storage tank removal	1993
Playground equipment	1999
Replace boilers	2002
Roof Replacement	2002
Refinish Gym Floor	2004
Parking lot addition	2005
Phones replaced	2005
Renovate Cabinets in Rm 111	2013
Sidewalk Replacement	2014
Boiler Replacement (RLE)	2016
Additional parking (Referendum)	2016
Building addition (Referendum)	2016
Irrigation (Referendum)	2016
Turf Renovation	2017
Misc Carpet replacement	2018
Misc Carpet replacement	2019
Exterior door replacement	2019
Misc Carpet replacement	2020
Misc Carpet replacement	2021
Misc Carpet replacement	2022
Misc Door replacement	2022
Misc Carpet replacement	2023
Misc Door replacement	2023
Concrete replacement	2023

Horace Mann Middle School
1301 North 13th Street
Wausau, Wisconsin 54403

Original Construction 1993

208,000 square feet
39.20 acres

Projects Completed

Use of Tech. Ed. room for new computer approach	1995
Entrance from 13 th Street upgraded	1998
Roof replacement	2003
Resurface track	2003
Kitchen Serving Line	2004
Replace Roof	2004
Pool filter	2005
Phones replaced	2005
Pool ventilation	2005
Seal parking lot	2005
Refinish gym floor	2006
Repaint Pool Ceiling Structure	2007
Replace running track	2008
Additional Lockers	2008
Roof Replacement	2010
Pool Water Quality Improvement	2010
Locker Room Floors Resurfaced	2011
Replace Asphalt – East Bus Drive	2011
Upgrade Energy Management Controls	2013
Storage shed replacement	2014
Main office tile replacement	2014
New gym dividers	2015
Asphalt replacement	2015
Chiller replacement (RLE)	2016
Special needs room remodel	2016
Retaining wall re-build	2016
Pool grates/dive platform replacement	2016
Running track seal/stripe	2016
Pool filter replacement	2017
Carpet replacement	2017
Victaulic fitting replacement	2017
Boiler replacement (RLE)	2017
Landscaping / concrete replacement	2018
Misc Carpet replacement	2018
Asphalt repairs	2018
Field house re-roof	2019
Misc Carpet replacement	2019
Exterior door replacement	2019
Exterior door replacement	2020
Misc Carpet replacement	2020
Playground pavement replacement	2020
Gym floor replacement	2020

Spec Ed restroom remodel	2020
Concrete replacement, student entrance	2021
Misc Door replacement	2021
Gym wall reconstruction	2022
Misc Door replacement	2022
Misc Carpet replacement	2022
Fencing	2023
Misc carpet replacement	2023
Recoat Gym Floor	2023

John Muir Middle School
1400 West Stewart Avenue
Wausau, Wisconsin 54401

Original Construction 1962

Addition 1994

195,850 square feet
30 acres

Projects Completed

ADA signs installed	1998
Tennis courts resurfaced	1998
Rebuild boilers	1999
Blinds	1999
Roof replacement auditorium	2001
Roof replacement	2002
Exit onto Stewart	2002
Pool Filtration	2002
Electrical upgrades	2002
Pool Ventilation	2003
Locker Room Ventilation	2003
Auditorium Seating	2003
Tech Ed Ventilation	2004
Refinish Gym Floor	2004
Replace Roof	2004
ADA Bathrooms	2004
Phones replaced	2005
Elevator to basement	2005
Lockers for swim team	2005
Flooring replaced	2005
Replace Tennis Court Surface	2007
Phase I HVAC	2007
Phase II HVAC	2008
Roof Replacement	2010
Replace Pool Boiler	2009
Pool Water Quality Improvement	2010
Replacement	2012
Roof Replacement	2011
Parking Lot Repairs	2012
Roof Reconstruct Front Entrance for Security	2013
Repurpose Tennis Courts	2013
Storage building	2014
Locker Replacement	2014
North doors replacement	2014
Locker replacement	2015
North wall replacement (RLE)	2015
Running track repair/restripe	2015
Room 118 renovation	2016
Re-roof (storm damage)	2016
Cafeteria face lift (partially Food Service)	2016

Servery door replacement (partially Food Service)	2016
Cafeteria floor replacement	2016
Fire alarm system upgrade	2016
Front entrance ceiling replacement	2016
Concrete replacement	2016
Locker replacement	2016
Auditorium renovation	2017
Pool filter replacement	2018
Façade upgrades (RLE)	2018
Locker addition	2018
Façade upgrades (RLE)	2019
Classroom (Art and Science) remodel	2019
Carpet replacement	2019
Gym partition replacement	2020
Exterior door replacement	2020
Misc Carpet replacement	2020
Loading dock pavement	2021
Misc Carpet replacement	2021
Misc Carpet replacement	2022
Misc Door replacement	2022
Mass Communication (21 Referendum)	2023
Boiler Demo (2022 Referendum)	2023
Asbestos removal (2022 Referendum)	2023
Misc. door replacement	2023

Wausau East High School
2607 N 18th Street
Wausau, Wisconsin 54403

Original Construction 2004

Addition 9,402 sq ft 2016

343,402 square feet
114 acres

Projects Completed

Replace Camera System	2009
Replace Gym Lighting	2009
Sidewalk replacement	2014
Bleacher traction units	2014
Repave bus lane	2016
Storage shed addition	2016
Charter school science room upgrade	2016
Baseball diamond renovation	2016
Turf renovation at front	2016
Tech. Ed. addition (Referendum)	2016
Fire suppression in paint booth	2017
Batting cages	2017
Sidewalk replacement	2017
Concrete replacement	2018
Concrete replacement	2019
Chiller loop replacement	2019
Track surface replacement	2020
Exterior door replacement	2020
Misc Carpet replacement	2020
Scolars entrance concrete	2020
Misc pavement replacement	2020
Misc carpet replacement	2021
Varsity dugout replacement	2022
Misc Carpet replacement	2022
Misc Door replacement	2022
Misc Door replacement	2023
Gym Floor Refinish	2023
Multi purpose turf (2022 Referendum)	2023
Baseball and softball field turf (2022 referendum)	2023

Wausau West High School
1200 West Wausau Avenue
Wausau, Wisconsin 54401

Original Construction 1970

Addition 1998

Addition 2001

Addition 5,667 sq ft 2016

331,922 square feet plus the portables 3,808 square feet
65.65 acres

Projects Completed

Security system installed	1993
Underground storage tank removal	1993
Roof replacement one section	1993
Parking lot re-paving	1994
Roof replacement one section	1994
Roof replacement one section	1995
Parking lot re-paving	1995
Telecommunications upgrade	1996
Portable classrooms added	1998
Air handler replacement	1998
Ventilation	1999
Greenhouse roof replaced	1999
Additional Chiller	2001
Site Development	2002
Replace fire alarm system	2002
Caulk exterior	2003
Remodel Science Rooms	2004
Phone System	2004
Replace Generator	2004
Welding shop remodel	2005
Replace East student parking lot lights	2006
Resurface Tennis Courts	2007
Replace camera system	2008
Replace Weight Room Ventilation	2009
Add Welding Booths	2009
Replace Gym Lighting	2009
Replace Ice Bank	2011
Asbestos Tile Replaced	2011
Roof Replacement	2012
Replace seating Room 315	2012
Roof Replacement	2013
Building Automation Upgrade	2013
Terrazzo restoration	2014
Roof replacement	2014
Repave student lot	2014
Tennis courts	2014
Replace Stage Dimming Controls	2013
Replace roll up curtain and batting cage	2015

First floor student restroom remodel	2015
Boys locker room and corridor renovation	2015
Stage reconstruction	2015
Elevator install	2015
First floor corridor ceiling replacement	2015
Planetarium remodel (grant and capital)	2016
Art room remodel	2016
Curb and sidewalk replacement	2016
Repave parking	2015
Re carpet corridors	2016
Baseball diamond renovation	2016
Batting cages	2017
Greenhouse removal	2017
Carpet replacement	2017
Front Entrance replacement/landscaping	2018
Pavement replacement teacher parking	2018
Misc Carpet replacement	2018
Track renovation	2019
Misc Carpet replacement	2019
Exterior door replacement	2019
Boiler loop repairs	2019
Door hardware replacement	2020
Misc Carpet replacement	2020
Long jump pavement	2020
Exterior door replacement	2020
Pavement and storm sewer north side	2021
Exterior commons door replacement	2021
Misc Carpet replacement	2022
Misc Door replacement	2022
Fieldhouse ceiling painting	2023
Misc door replacement	2023
Baseball and softball turf (2022 Referendum)	2023
Misc carpet replacement	2023
Misc concrete replacement	2023
Air Handler #17 replacement	2023
Retaining Wall Baseball	2023

Longfellow Administration Center

415 Seymour Street

Wausau, Wisconsin 54403

Original Construction 1894

Addition 1939

Remodel 1956

Addition 1965

Addition 1990

Remodel 1990

30,028 square feet

3.43 acres

Projects Completed

Security system installed	1992
Heating/cooling system repaired	1998
Replace boilers	2002
Air condition Annex	2002
Fire Alarm System	2004
Phone System	2004
Upgrade Energy Management Controls	2013
Boiler replacement (RLE)	2016
New front entrance doors	2016
Lobby Carpet replacement	2018
Misc Carpet replacement	2019
Misc Carpet replacement	2020
Misc Carpet replacement	2021
Board room A/C	2021
VFD replacement	2023
Bat remediation	2023

Maintenance and Operations Building

650 South 7th Avenue
Wausau, Wisconsin 54401

Original Construction 1913

Addition 1977

Addition 1978

32,567 square feet

.19 acres

Projects Completed

Print Shop moved to MOB	1994
Re-roof one section	1995
Freezer installed	1998
Boiler replaced	1998
Roof replacement	2000
Roof replacement	2003
Phone System	2004
Roof replacement	2008
Key Card Access Upgrade	2010
Computer Use Controls	2010
Facilities Management Program	2012
Upgrade Camera and Access Control Systems	2013
Upgrade various cameras in District	2014
Re-roof (3) sections	2016
Re-key district	2016
IT Offices renovation (RLE and Capital)	2017
Fire alarm systems upgrades (several elem's)	2017
Demo old Life Skills	2017
Roof replacement, Hwy 52	2017
MOB Storage enhancement	2017
Loading dock renovation	2018
Pardee St reconstruction	2018
Salt storage bin	2020
Pavement replacement, Hwy 52	2021
South wall reconstruction	2022
Concrete drain replacement	2023

Thom Field Stadium

**1601 North 10th Street
Wausau, Wisconsin 54403**

Original Construction 1951

**9,979 square feet
15 acres**

Projects Completed

Additional storage building	1995
Field lighting replaced	2000
Bleacher repair	2001
Replace sound system	2002
Bleacher replacement	2003
Boiler Replacement	2004
Bleachers	2004
Accessible bleachers (northside)	2005
Heating system replaced	2005
Officials locker room	2005
Remodel spectator restrooms	2006
Team Locker Room Renovation	2007
Re roof concessions and finish siding	2014
Replace boiler	2014
Old tennis court re-purposing	2015
Network access installation	2015
Recoat entire grandstand	2016
Upgrade drainage	2017
Scoreboard (fund raising)	2018
Re-turf field	2019
External door replacement	2023

Wausau School Forest
 2340 County Highway KK
 Mosinee, Wisconsin 54455

Original Construction **1945**

Addition **Throughout the 1960's and early 1970's**
Addition **1994**
Remodel **1995**
Addition **2023 (11231 sf) 2022 Referendum**

37673 square feet
511.30 acres

Projects Completed

Re-roof and remodel cabins	1992 –Present
Storage shed maintenance shop addition	1994
Entrance to Bannerman Hall	1995
Additional well	1999
Handicap accessibility	2003
Shingle Roofs	2004
Replace furnace in Bannerman Hall	2006
Replace Shingles on Bannerman Hall	2007
Handicap Restrooms Bannerman Hall	2011
New deck (donation)	2015
Re-side Bannerman Hall	2015
Climbing wall	2016
Toboggan run	2017
Building repairs	2017
Bannerman cafeteria upgrade	2018
Art building re-siding	2018
Cabin re-roofs	2019
Bannerman site drainage	2020
Electric service replacement (Foundation donation)	2020
Back up generator (Foundation donation)	2021
Pavement replacement, Bannerman Hall	2021
Storage building and related work	2021
Bannerman window replacement	2022
Parking Lot Paving	2023
Driveway Paving	2023
ELC Construction (2022 Referendum)	2023
Irrigation Installation	2023
Fire Alarm System Bannerman	2023

Original Funding Needs by Category				Additional Funding Needs		
	2024-25	2025-26	2026-27	2024-25	2025-26	2026-27
Total	\$ 3,413,000	\$ 5,149,000	\$ 4,301,003	\$ 2,404,600	\$ 4,140,600	\$ 3,292,603
Plumbing	\$ 118,500	\$ 94,000	\$ 6,000			
HVAC Upgrades	\$ 878,000	\$ 1,260,000	\$ 715,000			
Electrical	\$ 800,000	\$ 935,000	\$ 325,002	1) Support through Revenue Limit Exemption, phase 3		
Building Envelope	\$ 835,000	\$ 1,845,000	\$ 2,755,000	2) Offset with revenue from referendum sources		
Grounds Equipment Replacement	\$ 28,000	\$ 65,000	\$ 55,000	3) Postpone replacements/upgrades for future years		
Vehicle Replacement	\$ 45,000	\$ -	\$ -	4) Avoid in the near term (10-15 yrs) with new schools		
Interior Renovation & Replacement	\$ 95,000	\$ 295,000	\$ 165,000	5) Increase operating budget to offset capital expenses		
Gym Maintenance	\$ -	\$ 60,000	\$ -	6) Offset with 2021 Referendum question 1		
Flooring	\$ 129,000	\$ 135,000	\$ 125,000			
Site Improvements	\$ 484,500	\$ 460,000	\$ 155,001			

2024-25				
	Orig. Need	Deducts	Final	Solution
	\$ 3,413,000	\$ 2,404,600	\$ 1,008,400	
Plumbing	\$ 118,500	\$ 65,000	\$ 53,500	(3), (4) and/or (5)
HVAC Upgrades	\$ 878,000	\$ 634,075	\$ 243,925	(3), (4) and/or (5)
Electrical	\$ 800,000	\$ 680,000	\$ 120,000	(6) and (3)
Building Envelope	\$ 835,000	\$ 640,000	\$ 195,000	(3), (4) and/or (5)
Grounds Equipment Replacement	\$ 28,000	\$ 15,000	\$ 13,000	
Vehicle Replacement	\$ 45,000	\$ 45,000	\$ -	
Interior Renovation & Replacement	\$ 95,000	\$ 63,525	\$ 31,475	(3), (4) and/or (5)
Gym Maintenance	\$ -	\$ -	\$ -	
Flooring	\$ 129,000	\$ -	\$ 129,000	
Site Improvements	\$ 484,500	\$ 262,000	\$ 222,500	(3) and/or (5)
2025-26				
	Orig. Need	Deducts	Final	Solution
	\$ 5,149,000	\$ 4,140,600	\$ 1,008,400	
Plumbing	\$ 94,000	\$ 20,500	\$ 73,500	
HVAC Upgrades	\$ 1,260,000	\$ 1,148,000	\$ 112,000	(3), (4) and/or (5)
Electrical	\$ 935,000	\$ 783,000	\$ 152,000	
Building Envelope	\$ 1,845,000	\$ 1,485,000	\$ 360,000	(3), (4) and/or (5)
Grounds Equipment Replacement	\$ 65,000	\$ 28,600	\$ 36,400	
Vehicle Replacement	\$ -	\$ -	\$ -	
Interior Renovation & Replacement	\$ 295,000	\$ 225,500	\$ 69,500	(3), (4) and/or (5)
Gym Maintenance	\$ 60,000	\$ 35,000	\$ 25,000	
Flooring	\$ 135,000	\$ 40,000	\$ 95,000	
Site Improvements	\$ 460,000	\$ 375,000	\$ 85,000	(3) and/or (5)
2026-2027				
	Orig. Need	Deducts	Final	Solution
	\$ 4,301,003	\$ 3,292,603	\$ 1,008,400	
Plumbing	\$ 6,000	\$ -	\$ 6,000	
HVAC Upgrades	\$ 715,000	\$ 362,603	\$ 352,397	(3), (4) and/or (5)
Electrical	\$ 325,002	\$ 225,000	\$ 100,002	
Building Envelope	\$ 2,755,000	\$ 2,450,000	\$ 305,000	(3), (4) and/or (5)
Grounds Equipment Replacement	\$ 55,000	\$ 25,000	\$ 30,000	
Vehicle Replacement	\$ -	\$ -	\$ -	
Interior Renovation & Replacement	\$ 165,000	\$ 150,000	\$ 15,000	(3), (4) and/or (5)
Gym Maintenance	\$ -	\$ -	\$ -	
Flooring	\$ 125,000	\$ 25,000	\$ 100,000	
Site Improvements	\$ 155,001	\$ 55,000	\$ 100,001	(3) and/or (5)

Recommendation for 2024-2025 Capital Projects

Action Requested: **Yes**

Annually, a Three-Year Capital Improvement Plan is submitted to the Board of Education for approval. Ryan Urmanski, Director of Buildings and Grounds, will review notable projects recently completed as well as the effect of alternate funding sources to provide context for the upcoming planned capital improvements. The projects planned for 2024-2025 are provided on the final page. Administration recommends the Committee of the Whole approve the 2024-2025 Capital Projects and corresponding budget.

Motion: to recommend to the full Board of Education the approval of the 2024-2025 Capital Projects and corresponding budget.

2024-2025 Wausau School District Calendar

FINAL (2-12-2024)

July 2024						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	
	8	9	10	11	12	
	15	16	17	18	19	
	22	23	24	25	26	
	29	30	31			

August 2024						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	
	5	6	7	8	9	
	12	13	14	15	16	
	19	20	21	22	23	
	26	27	28	29	30	

Aug 26-29: Professional Learning
Aug 30: No Classes & Non-Work Day

September 2024						
Su	Mo	Tu	We	Th	Fr	Sa
	2	3	4	5	6	
	9	10	11	12	13	
	16	17	18	19	20	
	23	24	25	26	27	
	30					

Sept 2: No Classes - Labor Day
Sept 3: First Day of School
Sept 27: No Classes - Prof Learning

October 2024						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	
	7	8	9	10	11	
	14	15	16	17	18	
	21	22	23	24	25	
	28	29	30	31		

Oct 23: No Elementary Classes-Recordkeeping
No PM Secondary
No AM/PM Pre-K Classes
Afternoon Conferences
Oct 24: No Classes - Prof Learning
Oct 25: No Classes / Non Work Day

November 2024						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	
	4	5	6	7	8	
	11	12	13	14	15	
	18	19	20	21	22	
	25	26	27	28	29	

Nov 1: End of 1st Quarter
Nov 27: No Classes - Non-Contract Day
Nov 28-29: No Classes - Thanksgiving Break

December 2024						
Su	Mo	Tu	We	Th	Fr	Sa
	2	3	4	5	6	
	9	10	11	12	13	
	16	17	18	19	20	
	23	24	25	26	27	
	30	31				

Dec 23-31: No Classes - Winter Break

January 2025						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	
	6	7	8	9	10	
	13	14	15	16	17	
	20	21	22	23	24	
	27	28	29	30	31	

Jan 1: No Classes - Winter Break
Jan 17: No PM Elementary Classes-Recordkeeping
No AM/PM Pre-K Classes
Jan. 17: End of 2nd Quarter
Jan 20: No Classes - Prof Learning

February 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	3	4	5	6	7	
	10	11	12	13	14	
	17	18	19	20	21	
	24	25	26	27	28	

Feb 17: No Classes - Prof Learning

March 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	3	4	5	6	7	
	10	11	12	13	14	
	17	18	19	20	21	
	24	25	26	27	28	
	31					

Mar 21: No PM Elementary Classes-Recordkeeping
No AM/PM Pre-K Classes
End of 3rd Quarter
Mar 24-28: No Classes - Spring Break

April 2025						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	
	7	8	9	10	11	
	14	15	16	17	18	
	21	22	23	24	25	
	28	29	30			

April 18: No Classes - Non-Contract Day
April 21: No Classes - Prof Learning

May 2025						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	
	5	6	7	8	9	
	12	13	14	15	16	
	19	20	21	22	23	
	26	27	28	29	30	31

May 23: No Classes - Prof Learning
May 21: WAVE Graduation
May 22: EEA Graduation
May 26: No Classes - Memorial Day
May 31: East High Graduation
May 31: West High Graduation

June 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	2	3	4	5	6	
	9	10	11	12	13	
	16	17	18	19	20	
	23	24	25	26	27	
	30					

June 5: Students' Last Day (No PM Classes)
No AM/PM Pre-K Classes
End of 4th Quarter
June 6: Teachers' Last Day

- No Classes
- Students' first and last days of school
- No Classes - Professional Learning (PL)
- No Pre-K or Elementary Classes / No PM Secondary Classes / Recordkeeping AM (Elem) and Parent/Teacher Conferences PM
- 2025 High School Graduation: May 22 - EEA; May 31 - East; May 21 - WAVE; May 31 - West
- Quarter Ends (1st - 41) (2nd - 44) (3rd - 43) (4th - 45) = 173
- Teachers' last day of school
- No PM Elem Classes-Recordkeeping. No AM/PM Pre-K Classes

WAUSAU SCHOOL
DISTRICT



2024-
2025

CALENDAR

WHAT'S NEW?



- Independent Learning Days become traditional Professional Development Days
 - Based on feedback from families & staff
- To do that, we need to add *4 minutes* to the secondary school day only to ensure we meet DPI instructional minute requirements
 - This would be done in the morning to minimize impact on busing routes





DRAFT: 24-25 CALENDAR

NOTE: Graduation dates are still being finalized. We hope to have those ready for review at the February Regular Board Meeting.

July 2024						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	
	8	9	10	11	12	
	15	16	17	18	19	
	22	23	24	25	26	
	29	30	31			

August 2024						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	
	5	6	7	8	9	
	12	13	14	15	16	
	19	20	21	22	23	
	26	27	28	29	30	

September 2024						
Su	Mo	Tu	We	Th	Fr	Sa
	2	3	4	5	6	
	9	10	11	12	13	
	16	17	18	19	20	
	23	24	25	26	27	
	30					

October 2024						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4		
	7	8	9	10	11	
	14	15	16	17	18	
	21	22	23	24	25	
	28	29	30	31		

November 2024						
Su	Mo	Tu	We	Th	Fr	Sa
					1	
	4	5	6	7	8	
	11	12	13	14	15	
	18	19	20	21	22	
	25	26	27	28	29	

December 2024						
Su	Mo	Tu	We	Th	Fr	Sa
	2	3	4	5	6	
	9	10	11	12	13	
	16	17	18	19	20	
	23	24	25	26	27	
	30	31				

Oct 23: No Elementary Classes-Recordkeeping
No PM Secondary
No AM/PM Pre-K Classes
Afternoon Conferences
Oct 24: No Classes - Prof Learning
Oct 25: No Classes / Non Work Day

Nov 1: End of 1st Quarter
Nov 27: No Classes - Non-Contract Day
Nov 28-29: No Classes - Thanksgiving Break

Dec 23-31: No Classes - Winter Break

January 2025						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3		
	6	7	8	9	10	
	13	14	15	16	17	
	20	21	22	23	24	
	27	28	29	30	31	

February 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	3	4	5	6	7	
	10	11	12	13	14	
	17	18	19	20	21	
	24	25	26	27	28	

March 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	3	4	5	6	7	
	10	11	12	13	14	
	17	18	19	20	21	
	24	25	26	27	28	
	31					

Jan 1: No Classes - Winter Break
Jan 17: No PM Elementary Classes-Recordkeeping
No AM/PM Pre-K Classes
Jan. 17: End of 2nd Quarter
Jan 20: No Classes - Prof Learning

Feb 17: No Classes - Prof Learning

Mar 21: No PM Elementary Classes-Recordkeeping
No AM/PM Pre-K Classes
End of 3rd Quarter
Mar 24-28: No Classes - Spring Break

April 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4		
	7	8	9	10	11	
	14	15	16	17	18	
	21	22	23	24	25	
	28	29	30			

May 2025						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	
	5	6	7	8	9	
	12	13	14	15	16	
	19	20	21	22	23	
	26	27	28	29	30	31

June 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	2	3	4	5	6	
	9	10	11	12	13	
	16	17	18	19	20	
	23	24	25	26	27	
	30					

April 18: No Classes - Non-Contract Day
April 21: No Classes - Prof Learning

May 23: No Classes - Prof Learning
May 21: WAVE Graduation
May 22: EEA Graduation
May 28: No Classes - Memorial Day
May 31: East High Graduation
May 31: West High Graduation

June 5: Students' Last Day (No PM Classes)
No AM/PM Pre-K Classes
End of 4th Quarter
June 6: Teachers' Last Day

- No Classes
- Students' first and last days of school
- No Classes - Professional Learning (PL)
- No Pre-K or Elementary Classes / No PM Secondary Classes / Recordkeeping AM (Elem) and Parent/Teacher Conferences PM
- 2025 High School Graduation: May 22 - EEA; May 31 - East; May 21 - WAVE; May 31 - West
- Quarter Ends (1st - 41) (2nd - 44) (3rd - 43) (4th - 45) = 173
- Teachers' last day of school
- No PM Elem Classes-Recordkeeping No AM/PM Pre-K Classes



HIGHLIGHTS:

- Meets DPI-required instructional minutes per grade level, as well as our 189-day teacher contracts
- 3 traditional snow days built in
- Continues to support the request from staff for more consistent and ongoing opportunities for collaboration and professional development
- Takes into account feedback from families & staff about independent learning days

MOTION



Move to approve the 2024-2025 school year calendar as presented.



WAUSAU SCHOOL
DISTRICT



THANK
YOU!



MEMO

TO: Education/Operations Committee of the Whole
 FROM: Josh Viegut, Assistant Superintendent of Operations
 DATE: January 22, 2024
 RE: Financial Projection Model Assumptions

Shared in this document are many of the key variables that contribute to the Frontline multi-year projection model. This is done in an effort to create a baseline using information representative of the current state, to which adjustments are subsequently made. The Frontline model primarily uses budget amounts from the 2023-24 WSD budget with percentages cast forward and adjustments made to create this baseline model. The supporting documents summarize these assumptions.

FY2024-25 Frontline Revenue and Expenditure Assumptions

EXPENDITURE ASSUMPTIONS

Salary Assumptions					
Projected % Salary Increases	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
<input checked="" type="checkbox"/> Teachers	3.00%	3.00%	3.00%	3.00%	3.00%
<input checked="" type="checkbox"/> Teachers - Non-Salary Sched. (e.g. Appx. B)	3.00%	3.00%	3.00%	3.00%	3.00%
<input checked="" type="checkbox"/> Administrators	3.00%	3.00%	3.00%	3.00%	3.00%
<input checked="" type="checkbox"/> Clerical	3.00%	3.00%	3.00%	3.00%	3.00%
<input checked="" type="checkbox"/> Custodial	3.00%	3.00%	3.00%	3.00%	3.00%
<input checked="" type="checkbox"/> Municipal	3.00%	3.00%	3.00%	3.00%	3.00%
<input checked="" type="checkbox"/> Food Service	3.00%	3.00%	3.00%	3.00%	3.00%
<input type="checkbox"/> User-Defined #6					
<input type="checkbox"/> User-Defined #7					
<input type="checkbox"/> Balance - All Other Non-User-Defined Salaries					

Teachers:	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
<input checked="" type="checkbox"/> Retirement FTE's per Year	24.0	20.0	20.0	20.0	20.0
<input checked="" type="checkbox"/> Retiree Salary or Salary Schedule Placement	\$79,253	\$81,056	\$82,876	\$84,715	\$86,572
<input checked="" type="checkbox"/> Attrition FTE's per Year	60.0	40.0	40.0	40.0	40.0
<input checked="" type="checkbox"/> Attrition Salary or Salary Schedule Placement	\$52,985	\$53,515	\$54,050	\$54,590	\$55,136
<input checked="" type="checkbox"/> New Hire Salary or Salary Schedule Placement	\$52,008	\$52,528	\$53,053	\$53,584	\$54,120

Benefit Assumptions						
Percent of Payroll Benefits	FY23-24	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
<input checked="" type="checkbox"/> FICA/Medicare	7.65%	7.65%	7.65%	7.65%	7.65%	7.65%
<input checked="" type="checkbox"/> WRS - Board	6.80%	6.85%	6.80%	6.80%	6.80%	6.80%
<input checked="" type="checkbox"/> Life Ins. Obj 230	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%
<input checked="" type="checkbox"/> Disability Ins. Obj 251	0.25%	0.25%	0.25%	0.25%	0.25%	0.25%
<input type="checkbox"/> Other % of Payroll Benefits						
<input type="checkbox"/> Other % of Payroll Benefits						

	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
<input checked="" type="checkbox"/> Health Ins. - Percent Increase	3.00%	3.00%	3.00%	3.00%	3.00%
<input checked="" type="checkbox"/> Health Ins. - Plan changes and Contribution Rate changes as needed.					
<input checked="" type="checkbox"/> Dental Ins. - Percent Increase	0.00%	0.00%	1.00%	1.00%	1.00%

Non-Salary & Benefit Expenditure Assumptions

General Fund 10 Assumptions (% change)	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
300 Purchased Services	0.00%	0.00%	0.00%	0.00%	0.00%
400 Non-Capital Objects	0.00%	0.00%	0.00%	0.00%	0.00%
500 Capital Objects	0.00%	0.00%	0.00%	0.00%	0.00%
600 Debt Service	0.00%	0.00%	0.00%	0.00%	0.00%
900 Other Expenditures	0.00%	0.00%	0.00%	0.00%	0.00%

Utilities Assumptions (Function 2530) (% change)	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
331 Gas for Heat	2.00%	3.00%	4.00%	4.00%	4.00%
336 Electricity Other Than Heat	2.00%	3.00%	4.00%	4.00%	4.00%
337 Water	2.00%	3.00%	4.00%	4.00%	4.00%
338 Sewerage	2.00%	3.00%	4.00%	4.00%	4.00%
339 Other Utilities	2.00%	3.00%	4.00%	4.00%	4.00%

Transportation Assumptions (Function 2560) (% change)	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
341 Contracted Pupil Transportation	2.50%	5.00%	5.00%	5.00%	5.00%
348 Vehicle Fuel	0.00%	2.00%	2.00%	2.00%	2.00%

District Insurance (% change)	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
711 District Liability	3.00%	3.00%	3.00%	3.00%	3.00%
712 District Property	3.00%	3.00%	3.00%	3.00%	3.00%
713 Workers Compensation	3.00%	3.00%	3.00%	3.00%	3.00%
730 Unemployment Compensation	0.00%	0.00%	0.00%	0.00%	0.00%
790 Insurance & Judgements					

Fund 27 Assumptions (% change)	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
300 Purchased Services	0.00%	0.00%	0.00%	0.00%	0.00%
400 Non-Capital Objects	0.00%	0.00%	0.00%	0.00%	0.00%
500 Capital Objects	0.00%	0.00%	0.00%	0.00%	0.00%
600 Debt Service	0.00%	0.00%	0.00%	0.00%	0.00%
900 Other Expenditures	0.00%	0.00%	0.00%	0.00%	0.00%

Fund 50 Assumptions (% change)	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
300 Purchased Services	0.00%	0.00%	0.00%	0.00%	0.00%
400 Non-Capital Objects	2.00%	2.00%	2.00%	2.00%	2.00%
500 Capital Objects	0.00%	0.00%	0.00%	0.00%	0.00%
600 Debt Service	0.00%	0.00%	0.00%	0.00%	0.00%
900 Other Expenditures	0.00%	0.00%	0.00%	0.00%	0.00%

Fund 80 Assumptions (% change)	FY24-25	FY25-26	FY26-27	FY27-28	FY28-29
300 Purchased Services	0.00%	0.00%	0.00%	0.00%	0.00%
400 Non-Capital Objects	0.00%	0.00%	0.00%	0.00%	0.00%
500 Capital Objects	0.00%	0.00%	0.00%	0.00%	0.00%
600 Debt Service	0.00%	0.00%	0.00%	0.00%	0.00%
900 Other Expenditures	0.00%	0.00%	0.00%	0.00%	0.00%



Wausau Area Montessori Charter School

Expansion Grant Request

Head of School - Elizabeth Channel
Director of Elementary Education - Julie Schell

WI Charter School Grant - Description

Expansion Subgrant Applicants - for currently existing “high-quality charter schools” (defined by DPI standards) that can provide three years of evidence of improved educational results for students.

Five year expansion grant for up to \$500,000 to support our school expansion of 4K-8th Grade:

- Montessori curriculum materials
- Montessori training and professional development
- expand learning experiences through community engagement
- equipment and supplies

Grant application and materials due to WI DPI on February 21, 2024.

Award notification as early as June 2024.

Board Action

To recommend to the Full Board the approval of Montessori Charter School to apply for a Federal Charter School Grant through Wisconsin DPI that would provide funding for the previously approved School Board expansion of grades 4K through 8th Grade.