	LINCOLNWOOD SCHOOL DISTRICT 74 BOARD OF EDUCATION Facilities Committee Meeting AGENDA Tuesday, February 18, 2025 at <u>6:00 PM</u>	BOARD OF EDUCATION Kevin Daly, President Peter D. Theodore, Vice President John P. Vranas, Secretary Myra A. Foutris Ted Kwon Jay Oleniczak Rupal Shah Mandal ADMINISTRATION Dr. David L. Russo, Superintendent of Schools Dr. Dominick M. Lupo, Assistant Superintendent for Curriculum and Instruction Courtney Whited, Business Manager/CSBO
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*Agenda of the Facilities Committee Meeting of the Board of Education of Lincolnwood School District 74,
Cook County, Illinois, to be held in the Marvin Garlich Administration Building
6950 N. East Prairie Road
Lincolnwood, Illinois 60712,
on Tuesday, February 18, 2025.*

IN-PERSON PARTICIPATION: It is expected that all members of the Facilities Committee, plus several administrators, will be physically present at the Marvin Garlich Administration Building located at 6950 N. East Prairie Road, Lincolnwood, IL. The public is welcome.

1. CALL TO ORDER/ROLL CALL

FACILITIES COMMITTEE MEMBERS

John P. Vranas (BOE), Chair
Rupal Shah Mandal (BOE), Co-Chair
Myra A. Foutris (BOE)
Emily McCall, Community Member
Zade Tagani, Community Member

ADMINISTRATORS/STAFF

Dr. David L. Russo, Superintendent of Schools
Dr. Dominick M. Lupo, Assistant Superintendent for Curriculum and Instruction
Courtney Whited, Business Manager/CSBO
Jim Caldwell, Director of Buildings and Grounds

2. AUDIENCE TO VISITORS

3. APPROVAL OF MINUTES

- a. Facilities Committee Meeting Minutes - **JANUARY 21, 2025**

3

Motion by member:_____ Seconded by:_____

4. DISTRICT ARCHITECT OF RECORD - STUDIOGC architecture+interiors

- a. INFORMATION/DISCUSSION/ACTION: StudioGC architecture+interiors Project(s)
Update

6

I. The District went out to bid for four (4) Summer 2025 facilities projects:

- | | |
|--|-----|
| 1. a) Todd Hall HVAC Tunnel Piping | 7 |
| 2. b) Rutledge Hall Corridor Flooring | 46 |
| 3. c) Rutledge Hall and Lincoln Hall General Trades (exterior doors, soffit, glazing, etc.) | 84 |
| 4. d) Sitework (replacement of worn ¹ concrete, playground area preparation, play | 122 |

- areas)
- b. INFORMATION/DISCUSSION: Kindergarten Playground Equipment Alteration 220
 - c. INFORMATION/DISCUSSION/ACTION: Replacement of Kindergarten's Playground Artificial Turf with Poured-In-Place Surfacing 224
 - d. INFORMATION/DISCUSSION: Lincoln Hall's Outdoor Basketball Hoops 227
5. OLD BUSINESS
- a. INFORMATION/DISCUSSION/ACTION: Landscaping Maintenance Bid 2025-26, 2027, 2028 230
 - b. INFORMATION/DISCUSSION/ACTION: Authorization to Use Fire Prevention and Safety Funds for the 2025 Todd Hall HVAC Tunnel Piping and Lincoln Hall Courtyard Windows 258
6. NEW BUSINESS
7. ADJOURNMENT

Motion by member: _____ Seconded by: _____

Dr. David L. Russo, Superintendent of Schools

Lincolnwood School District 74 is subject to the requirements of the Americans with Disabilities Act of 1990. Individuals with disabilities who plan to attend this meeting and who require certain accommodations in order to allow them to observe and/or participate in this meeting, or who have questions regarding the accessibility of this meeting or facility, are requested to contact the District Office at 847-675-8234 promptly to allow Lincolnwood School District 74 to make reasonable accommodations for those persons.

	LINCOLNWOOD SCHOOL DISTRICT 74 BOARD OF EDUCATION Facilities Committee Meeting Minutes Tuesday, January 21, 2025 at <u>6:00 PM</u>	BOARD OF EDUCATION Kevin Daly, President Peter D. Theodore, Vice President John P. Vranas, Secretary Myra A. Foutris Ted Kwon Jay Oleniczak Rupal Shah Mandal ADMINISTRATION Dr. David L. Russo, Superintendent of Schools Dr. Dominick M. Lupo, Assistant Superintendent for Curriculum and Instruction Courtney Whited, Business Manager/CSBO
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Minutes of the Facilities Committee Meeting of the Board of Education of Lincolnwood School District 74, Cook County, Illinois, was held in the Marvin Garlich Administration Building 6950 N. East Prairie Road, Lincolnwood, Illinois 60712, on Tuesday, January 21, 2025.

1. CALL TO ORDER/ROLL CALL.

Chair Vranas called the Facilities Committee meeting to order at 6:04 p.m.

FACILITIES COMMITTEE MEMBERS

John P. Vranas (BOE), Chair
Rupal Shah Mandal (BOE), Co-Chair
Myra A. Foutris (BOE)

FACILITIES COMMITTEE MEMBERS NOT PRESENT

Emily McCall, Community Member
Zade Tagani, Community Member

ADMINISTRATORS/STAFF

Dr. David L. Russo, Superintendent of Schools
Dr. Dominick M. Lupo, Assistant Superintendent for Curriculum and Instruction
Courtney Whited, Business Manager/CSBO
Jim Caldwell, Director of Buildings and Grounds

OTHERS PRESENT

Athi Toufexis, StudioGC

2. AUDIENCE TO VISITORS

None

3. APPROVAL OF MINUTES

a. Facilities Committee Meeting Minutes - **OCTOBER 22, 2024**

A motion was made, seconded and passed to approve the October 22, 2024 Facilities Committee meeting minutes.

4. DISTRICT ARCHITECT OF RECORD - STUDIOGC architecture+interiors

a. StudioGC architecture+interiors Project(s) Update

I. Flooring Selections for Rutledge Hall Corridors and Main Entries to be Completed During Summer 2025

Athi Toufexis, StudioGC thanked the Committee for providing feedback on the flooring for Rutledge Hall. The Committee chose the Jaguar logo option #1 for consistency and concept #2 for Rutledge Hall corridor flooring.

II. Sitework Options for the Campus Exterior North of Rutledge Hall

Athi presented the sitework options for the Campus Exterior North of Rutledge Hall. Athi presented options for the four-square court and said that the squares could be outlined or painted in with option C, an acrylic coating. Athi explained that they are going out to bid this week with Option B for the basketball and Option C for the four-square area. The Committee chose the Bright Blue with Black and White striping for the sport court material. The Committee discussed changing the shaded area to concrete to solve the issue of grass not growing, foot traffic, and snow removal. The Committee discussed working around the tree that currently exists in that location.

III. Lincoln Hall Courtyard

Athi discussed the Lincoln Hall Courtyard windows. There will be an insulated panel installed under the windows in the Lincoln Hall courtyard. There is a recommendation to fully replace the window unit. The Committee also recommended following the same pattern on the second floor.

5. OLD BUSINESS

None

6. NEW BUSINESS

a. Lincolnwood School District 74 – Site Assessment Survey

A motion was made, seconded, and passed that the Facilities Committee concurs with the Administration's recommendation to the Board of Education to approve the proposal from Foresight Integrated Solutions for a Site Assessment Survey in the amount of \$8,000.

7. District Facilities Update

a. Rutledge Hall Parking Lot Reconfiguration

Dr. David L. Russo, Superintendent of Schools shared the parking proposals. The Committee recommended exploring other solutions.

b. Exterior Campus Storage Options

The Committee recommended exploring options.

c. District's 2015 Ford F-250 Super Duty with 30,522 Miles on the Odometer

The truck is currently in good working order and the District will be using funds from the IPRF Safety Grant to install a new liftgate on the vehicle.

d. An SD71 Athletic Charter Bus (First Student) Damaged one Lincoln Hall Outdoor Basketball Hoop on December 2nd. First Student, Inc. has offered to "cover all charges" relative to repair/replacement of this equipment.

Administration will explore options to repair or replace the Basketball Hoop.

Buildings and Grounds will plan to paint the campus fence sections in need of a coating, especially along Crawford Avenue near Lincoln Hall's field during the summer.

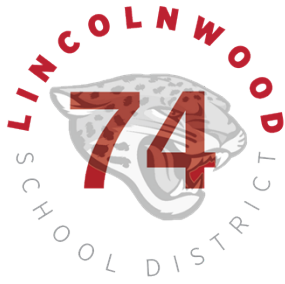
8. ADJOURNMENT

A motion was made, seconded, and passed to adjourn the Facilities Committee meeting at 7:02 p.m.

The next Facilities Committee meeting will be held Tuesday, February 18, 2025 at 6:00 p.m. The public is welcome.

John P. Vranas, Chair

Rupal Shah Mandal, Co-chair



Facilities Committee Meeting

DATE: February 18, 2025

TOPIC: District Architect of Record - StudioGC architecture+interiors Project(s) Update

PREPARED BY: Courtney Whited, Business Manager/CSBO with
Athi Toufexis, Principal, StudioGC architecture+interiors

Recommended for:

- ☒ Action
- ☒ Discussion
- ☒ Information

Purpose:

To provide the Facilities Committee an update on StudioGC architecture+interiors District Projects:

1. The District went out to bid for four (4) Summer 2025 facilities projects.
 - a) Todd Hall HVAC Tunnel Piping
 - b) Rutledge Hall Corridor Flooring
 - c) Rutledge Hall and Lincoln Hall General Trades (exterior doors, soffit, glazing, etc.)
 - d) Sitework (replacement of worn concrete, playground area preparation, play areas)

StudioGC architecture+interiors evaluated all bids and has prepared recommendations for the District to award the projects to the lowest-cost, responsible bidders. The bid tabulations, evaluations, and recommendations are attached.

February 10, 2025

Mrs. Courtney Whited
Business Manager/CSBO
Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

RE: 2025 Todd Hall Tunnel Piping Replacement
Project No. 24112

Dear Mrs. Whited:

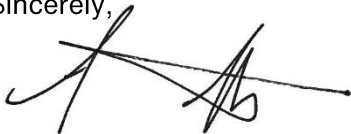
Bids for the above referenced project were received at 9:00 a.m. on Friday, February 7, 2025. There were four (4) bidders of record; three (3) bids were received. A bid tabulation sheet is herein attached for your review.

We have analyzed the bids and the qualifications of the bidders and recommend that the contract for the 2025 Todd Hall Tunnel Piping Replacement project be awarded to the lowest responsible, responsive bidder, **Oakbrook Mechanical**. Their total base bid proposal is for \$536,800.00. This includes allowance monies in the amount of \$25,000.00 which will be returned to the school district if not used at the end of the project.

During the design documentation process it was discovered that additional piping runs exist in the tunnels than what were presumed during the preliminary budget estimates. Additionally, the bid includes temporary cooling measures requested during design for continued operation of select building areas. These items contributed to the bid cost exceeding the preliminary cost estimates and project budget. Studio GC will be at the Facilities Committee Meeting to further discuss the bid results with the committee.

Please do not hesitate to contact me if you have any questions.

Sincerely,



Athi Toufexis, AIA, ALEP, WELL-AP

Enclosure – Bid Tabulation

cc: Vicki Luczynski, Studio GC

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223 W. Jackson Blvd.
Suite 1200
Chicago, IL 60606
P: (312) 253-3400

Client: Lincolnwood School District 74
Project Name: Todd Hall Tunnel Piping Replacement
Project No.: 24112
Bid Date: Friday, February 7, 2025 @ 9:00 a.m.
Project Architect: Athi Toufexis

BID TAB WORKSHEET

Contractor	Total Bid Amount	Addendum	Bid Bond	Remarks
		#1		
Allsteel 773-905-3673	NO BID			
C. Acitelli 630-832-4645	\$1,230,000.00	X	X	
Helm Mechanical 815-235-1955	\$1,181,000.00	X	X	
Oakbrook Mechanical 630-941-3555	\$536,800.00	X	X	

SECTION 004113 – BID FORM

NAME: Oak Brook Mechanical Services, Inc.

ADDRESS: 961 S. Route 83

CITY: Elmhurst, IL. ZIP: 60126

PHONE: (630)-941-3555 FAX: ()-

TO: Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

Attn: Mrs. Courtney Whited

1. BASE BID

The Undersigned, having inspected the construction site and having familiarized themselves with the conditions likely to be encountered affecting the cost and schedule of the Work, and having thoroughly familiarized themselves with the Bidding Documents; hereby proposes to provide all labor, material, tools, equipment, utilities, transportation, supervision and services required for the proper execution of the entire Work required, in strict accordance with the Contract Documents for the **Todd Hall Tunnel Piping Replacement** prepared by Studio GC for the Base Bid Sum, plus any allowances, for the Total Bid Amount listed below:

Base Bid:	\$ <u>511,800-</u>
Allowance No. 1: Contingency Allowance	\$ <u>25,000.00</u>
TOTAL BID AMOUNT:	\$ <u>536,800-</u>

Five Hundred Thirty Six Thousand Eight Hundred Dollars

and, if this proposal is accepted, agrees to execute a formal Contract subject to modifications as may be exercised by the Owner under alternate proposals.

2. ALTERNATE PROPOSALS

a. No Alternates

3. UNIT PRICES: State the amount (unit price) which shall include all expenses, including overhead and profit, which shall be used to make adjustments to the Contract Sum should additional work or less work be required. The unit prices shall be the same for additional, deducted or omitted units of work. Unit prices shall be established by the Bidder in accordance with Section "Unit Prices".

No Unit Prices

4. SUBCONTRACTORS

Indicate each subcontracted trade or equipment supplier, subcontractor, and subcontract amount for all subcontracts greater than \$25,000.00. The bidder (Contractor) affirms that their Bid includes Subcontract Bids from the following entities for the specific trades indicated, and that should this bid be accepted, Contractor fully intends to enter into a subcontract agreement with each subcontractor indicated. Include only one name per Trade or Supplier. In the event that the designated subcontractor is not willing or is otherwise unable to enter into an agreement with the successful Contractor, Contractor must provide to the Owner a letter on the Subcontractor's letterhead indicating that the Subcontractor is unwilling to enter into said agreement, including the reason(s) for such action. If such documentation is not received by the Owner within ten (10) days following bid opening, Owner may consider the bid to be non-responsive.

TRADE/EQUIPMENT	COMPANY NAME	SUBCONTRACT AMOUNT
N/A		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$

5. UNDERSTANDING: The Undersigned in submitting this proposal agrees to the following:
- Not to withdraw their proposal for a period of 60 days after the date of the Bid Opening.
 - To enter into and execute a Contract, if same is awarded to them on the basis of this Proposal, and to furnish Contract Bonds, within five days of a written "Notice of Award".
 - To construct the Work in accordance with the intent of the Contract documents.
 - That the owner reserves the right to reject any and all Bids and to waive irregularities in the Bidding, and to award the contract in its best interest.
 - That any alterations to this Bid Form will result in disqualification of the Bid.
6. CONTRACT DOCUMENTS: The Undersigned acknowledges the following documents as the basis for their proposal:
- Instructions to Bidders.

- b. Agreement: AIA Document A101, 2017 Edition by reference.
- c. The General Conditions of the Contract for Construction, AIA Form A201, 2017 Edition by reference.
- d. Supplementary General Conditions.
- e. Project Manual dated January 23, 2025, including all Divisions and Sections of the Specifications.
- f. Drawings indexed on Sheet T-1 of the Drawings, all dated January 23, 2025.
- g. Addenda: The undersigned further acknowledges receipt of Addenda as listed below and represents that any additions to, modifications of, or deletions from the Work specified, as called for in these Addenda, are included in the Base Bid Sum and the Alternates.

<u>ADDENDUM NO.</u>	<u>DATE</u>
<u>1</u>	<u>1-30-2025</u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>

(NOTE: If no Addenda have been received, write "NONE".)

- 7. **BID SECURITY:** The undersigned shall attach to this Form of Proposal a Bid Bond, in an amount not less than 10% of the Base Bid amount, payable to the Board of Education, Lincolnwood School District 74 which is agreed will be forfeited to the Board of Education if the undersigned fails to execute the Standard Form of Owner/Contractor Agreement (AIA Document A101, 2017 Edition), as modified herein as modified herein by the Supplementary Conditions and General Conditions of the Contract for Construction (AIA Document A201, 2017 edition), as modified herein by the Supplementary Conditions, and which is hereby made a part of this Contract Document by reference, and furnish evidence of their ability to become bonded and provide insurance coverage as specified, within five days after Owner's notification of the intent to award the contract to the undersigned.
- 8. In signing and submitting this bid, the undersigned certifies that all materials and construction to be provided are as specified in the proposed Contract Documents.
- 9. **TIME OF COMPLETION:** If awarded the Contract for Construction, the Bidder agrees to complete all work for the Owner's occupancy on or before the following dates:
 - a. Commence Construction Work on site: June 16, 2025
 - b. Final Completion of Work: August 15, 2025
- 10. **TAX EXEMPTION:** The Owner is exempt from the Illinois Retailer's Occupation Tax and Use Tax (Sales Tax). The Bidder shall exclude such taxes from consideration in preparing their bid.
- 11. **ADDRESS, LEGAL STATUS AND SIGNATURE OF BIDDER**
 - a. The Undersigned hereby designates the address given below as the legal address to which all notices, directions, or other communications may be served or mailed.

Name of Firm or Joint Venture: Oak Brook Mechanical Services, Inc.

Street Address: 961 S. Route 83

City: Elmhurst

State: Illinois
Zip: 60126
Telephone: 630-941-3555

b. The Undersigned hereby declares that the Bidder has the legal status indicated below.

1) If a partnership, give full names of all partners:

2) If a corporation, indicate state in which incorporated:

Illinois

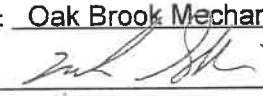
Affix Seal

c. The Undersigned hereby affirms that they are qualified to do business in the State of Illinois.

d. Signatures:

1) Individual, partnership or **corporation:**

Name: Oak Brook Mechanical Services, Inc.

By: 

Title: President

2) Parties to Joint Venture:

Name: _____

By: _____

Title: _____

Address: _____

BIDDER'S REQUIRED BID DOCUMENTS CHECKLIST

All Bidders must submit this form, completed in its entirety and signed, with their bid.

Below is a list of all documents and attachments which must be included with a bid in order for the bid to be considered a complete bid. Bidders must check boxes to indicate each item has been included with this bid.

- ☒ 004113 – Bid Form, including all attachments listed below:
 - ☒ Bidder's Required Bid Documents Checklist
 - ☒ Bidder's Responsibility Information
 - ☒ Attachment 1 To Bidder's Responsibility Information
 - ☒ Financial reports for the two consecutive, most recently available years.
 - ☒ References and project names of all projects as set forth in Section 004395 – General Requirements
- ☒ 004325 – Substitutions
- ☒ 004345 - Certificate of Prevailing Wage Requirements
- ☒ 004347 – Certification of Jobsite Covid-19 Requirements Compliance
- ☒ 004353 – Certification of Illinois Preference Act Requirements
- ☒ 004519 - Non-Collusion Affidavit
- ☒ 004521 - Bidder Eligibility Certificate
- ☒ 004546 - Certificate of Compliance with Illinois Drug-Free Workplace Act
- ☒ 004548 - Certificate Regarding Non-Discrimination in Employment – Protected Categories
- ☒ 004550 - Certificate Regarding Sexual Harassment Policy
- ☒ 004552 - Certificate Regarding Criminal Background Investigations
- ☒ Documentation of a minimum of five continuous years in business as detailed in Section 004395 General Requirements, Item 1.2.A.1.
- ☒ Documentation that the Project Manager assigned to the project meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.B and 1.2.B.1.
- ☒ Documentation that the Contractor meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.C.
- ☒ Documentation that Contractor's Insurance Rating is 1.0 or less.
- ☒ Letter from President of the Company certifying absence of any filings for protection from creditors under federal bankruptcy laws and/or placement under receivership or similar restrictions in the last five years.
- ☒ Letter from President of the Company certifying absence of contracts terminated by Owner for non-performance in the past five years, except where not due to the material fault of the Bidder.
- ☒ Letter from bonding company certifying absence of claims on Bidder's bond in the past five years, except where not due to the material fault of the Bidder.
- ☒ Completed AIA Document A305, Contractor's Qualification Statement.

Signature:

Name: Oak Brook Mechanical Services, Inc.
By:  Mark Sullivan
Title: President

THIS FORM MUST BE SUBMITTED WITH BID

BIDDER'S RESPONSIBILITY INFORMATION

Information required to be submitted with bid to facilitate application of Bidder Responsibility Criteria as described in Section 004395 of the Project Manual:

1. Date of establishment of current form of business organization: 5-1-1975
2. Type of current form of business organization: Corporation
3. State of registration of current form of business organization: Illinois
4. Name of bidder's project manager with experience limits set forth in Section 004395 – General Requirements:
Jeff Gritzenbach 25 years experience
5. Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Use Attachment 1 as the form on which to provide this information.
6. Enclose with this form independently prepared financial reports for the two consecutive, most recently available years.
7. Case, caption, number and court for any bankruptcy, receivership or similar proceeding involving the bidder other than solely as a claimant:
None
8. List contracts terminated by owner for non-performance within the past five years of this project's bid date, and the name, address, and telephone number of Owner's representative under all such contracts:
None
9. List contracts on which a claim against the bidder's bond was made within the past five years of this project's bid date, and the name, address, and telephone number of owner's representative under all such contracts.
none
10. **Enclose with this form** a list of references and project names of all projects as set forth in Section 004395 – General Requirements. The references must include the names of contact person who are or were officials representing the Owner who are familiar with the Bidder's performance.

THIS FORM MUST BE SUBMITTED WITH BID

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project See attached
2. Contract Price as Bid: \$
3. Final Contract Price: \$
4. Contract Start Date
5. Contract Completion Date:
6. Date of Substantial Completion:
7. Date of Final Completion:
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
None
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
None
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
None
11. Identification of mechanic's liens filed against the owner and reasons for liens:
None
12. Name, address, and telephone number of owner's representative:
Mark Sullivan 961 S. Rt. 83 Elmhurst, IL. 60126 630-941-3555
Joseph Sullivan 961 S. Rt. 83 Elmhurst, IL. 60126 630-941-3555

END OF SECTION 004113

CONSTRUCTION & SCHOOL PROJECTS-COMPLETED

Project Name: **Palmolive Building**
Location: Chicago, IL
Arch. /Eng. /Const. Mngr: Elara Engineering
Contact Name & Number: Boris Golub/708-236-0300
Contract Amount: \$640,000.00
Description: Hot Water Heater Replacement

Project Name: **Loyola Cancer Center**
Location: Maywood, IL.
Arch. /Eng. /Const. Mngr: b. Stromberg Construction
Contact Name & Number: John Kelly/847-965-3786
Contract Amount: \$1,200,000.00
Description: HVAC

Project Name: **Guaranteed Rate Field**
Location: Chicago, IL.
Arch. /Eng. /Const. Mngr: Elara Engineering
Contact Name & Number: Matt Swanson/708-236-0300
Contract Amount: \$726,000.00
Description: HVAC

Project Name: **Roy School**
Location: Melrose Park, IL.
Arch. /Eng. /Const. Mngr: Mazur & Son
Contact Name & Number: Tom Mazur/708-839-5959
Contract Amount: \$600,000.00
Description: HVAC

Project Name: **Revis H.S.**
Location: Burbank, IL.
Arch. /Eng. /Const. Mngr: Mazur & Son
Contact Name & Number: Tom Mazur/708-839-5959
Contract Amount: 21,400,000.00
Description: HVAC

SECTION 004325 – SUBSTITUTIONS

All bids shall be based upon the Contractor providing materials and equipment as required by the proposed Contract Documents.

Bidders desiring to propose substitutions for acceptable manufacturers, suppliers, materials and/or equipment indicated within the specifications shall list below such proposed substitutions, along with the amount to be added or deducted from the lump sum base bid should the Owner decide to accept such proposed substitutions.

The Owner reserves the right to reject any and all such proposed substitutions.

Proposed substitutions will not be used to determine the low bid.

In order to receive consideration, each proposed substitution shall be accompanied by complete technical data and written description of material or product, including effect on the construction schedule.

Note: Manufacturers, suppliers, materials and/or equipment approved by the Architect prior to the scheduled time for receipt of Bids, but not indicated in Addenda, must be listed below if said change from the specification requirements is to be considered.

<u>ITEM SPECIFIED</u>	<u>PROPOSED SUBSTITUTION</u>	<u>ADD</u>	<u>DEDUCT</u>
<u>N/A</u>			

Name of Bidder: Oak Brook Mechanical Services, Inc.

Date: 2-7-2025

END OF SECTION 004325

SECTION 004345 – CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

I, Mark Sullivan, Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall not be paid less than the prevailing wage as found by the Illinois Department of Labor or the Board of Education, and that Contractor and all subcontractors shall in all other respects comply with the *Prevailing Wage Act* in carry out work under the contract. If, during the course of work under this contract, the Department of Labor revises the prevailing rate of hourly wages to be paid under this contract, Contractor shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by Contractor and all subcontractors to each worker to whom a revised rate is applicable. Revisions to the prevailing wage as set forth above shall not result in an increase in the contract sum. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:  Dated: 2-7-2025
(Contractor's Authorized Representative)

Mark Sullivan
(Name of Contractor or Subcontractor's Representative)

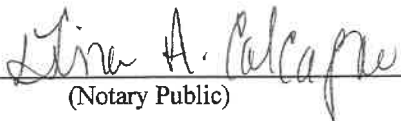
President
(Title of Representative)

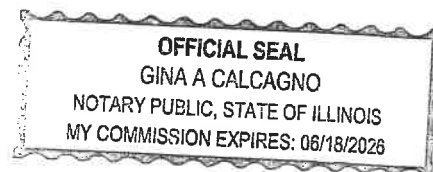
Oak Brook Mechanical Services, Inc.
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

961 S. Route 83 Elmhurst, IL. 60126

SUBSCRIBED and SWORN TO before me this 7th day of February, 2025.


(Notary Public)



END OF SECTION 004345

SECTION 004347 – CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

I, Mark Sullivan, Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall at all times while on the job site comply with applicable requirements of the National Center for Disease Control, Illinois Department of Public Health, and the Illinois State Board of Education as they pertain to health and safety guidelines relative to control of the disease commonly known as Covid-19, and that Contractor and all subcontractors shall in all other respects comply with the these requirements as they carry out work under the contract. If, during the course of work under this contract, any of the above entities modify their requirements as they pertain to control to Covid-19, Contractor shall have the sole responsibility and duty to ensure that the revised requirements are stringently adhered to. Revisions to the requirements as set forth above shall not result in an increase in the contract sum. Individual workers who fail to adhere to these requirements will not be allowed access to the job site. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:  Dated: 2-7-2025
(Contractor's Authorized Representative)

Mark Sullivan
(Name of Contractor or Subcontractor's Representative)

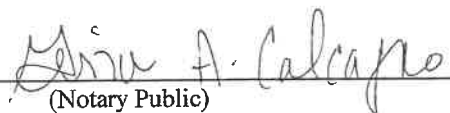
President
(Title of Representative)

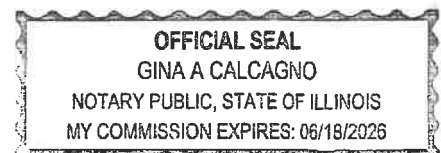
Oak Brook Mechanical Services, Inc.
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

961 S. Route 83 Elmhurst, IL. 60126

SUBSCRIBED and SWORN TO before me this 7th day of February, 2025.


(Notary Public)



END OF SECTION 004347

SECTION 004353 – CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

I, Mark Sullivan, Contractor, hereby certifies that it will use at least 90% Illinois laborers on all public works projects that receive State funds or funds administered by the State during a period of excessive unemployment. Excessive unemployment is defined as any month immediately following two (2) consecutive calendar months that the Illinois unemployment rate exceeds 5%. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:  Dated: 2-7-2025
(Contractor's Authorized Representative)

Mark Sullivan
(Name of Contractor or Subcontractor's Representative)

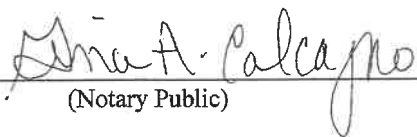
President
(Title of Representative)

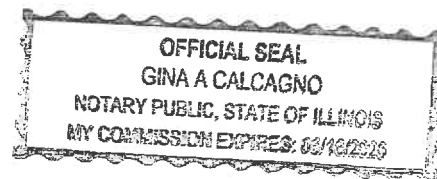
Oak Brook Mechanical Services, Inc.
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

961 S. Route 83 Elmhurst, IL. 60126

SUBSCRIBED and SWORN TO before me this 7th day of February, 2025.


(Notary Public)



END OF SECTION 0043535

SECTION 004519 – NON-COLLUSION AFFIDAVIT

AFFIDAVIT: "I (we) hereby certify and affirm that my (our) proposal was prepared independently for this project and that it contains no fees or amounts other than for the legitimate execution of this work as specified and that it includes no understanding or agreements in restraint of trade."

(If an Individual)

Signature of Bidder _____ (Seal)

Business Address _____

(If a Partnership)

Firm Name _____ (Seal)

By _____

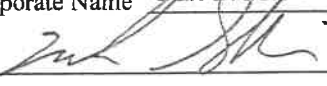
Business Addresses _____ ()

of all Partners _____ ()

of the Firm _____ ()

(If a Corporation)

Corporate Name Oak Brook Mechanical Services, Inc.

By 

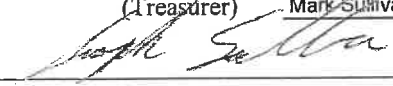
Business Address 961 S. Route 83 Elmhurst, IL 60126

(Corporate Seal)

Name of Officers: (President) Mark Sullivan

(Secretary) Joseph Sullivan

(Treasurer) Mark Sullivan

Attest: 
(Secretary)

Name of Bidder Oak Brook Mechanical Services, Inc.

Date 2-7-2025

END OF SECTION 004519

SECTION 004521 – BIDDER ELIGIBILITY CERTIFICATE

720 ILCS 5/33E-11 requires that all contractors bidding for public agencies in the State of Illinois certify that they are not barred from bidding on public contracts for bid rigging or bid rotation.

The following certification must be completed, signed and submitted with the Bidder's Form of Proposal.
FAILURE TO DO SO WILL RESULT IN DISQUALIFICATION OF THE BIDDER.

Oak Brook Mechanical Services, Inc.

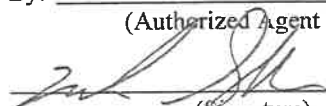
_____, as part of its bid on a contract for
(Firm Name of Contractor)

**LINCOLNWOOD SCHOOL DISTRICT 74
TODD HALL TUNNEL PIPING REPLACEMENT**

certifies that said contractor is not barred from bidding on the aforementioned contract as a result of a violation of either 720 ILCS 5/33E-3 or 720 ILCS 5/33E-4.

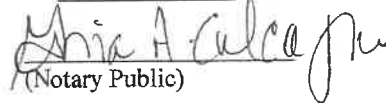
Firm Name: Oak Brook Mechanical Services, Inc.

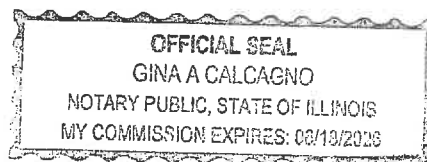
By: Mark Sullivan (Typed or printed name)
(Authorized Agent of Contractor)


(Signature)

President
(Title)

Subscribed and sworn to
before me on this 7th day
of February, 2025.


(Notary Public)



END OF SECTION 004521

SECTION 004546 – CERTIFICATE OF COMPLIANCE WITH ILLINOIS DRUG-FREE WORKPLACE ACT

[Contractors With 25 Or More Employees]

CERTIFICATE OF COMPLIANCE WITH
ILLINOIS DRUG-FREE WORKPLACE ACT

Oak Brook Mechanical Services, Inc.
_____, having 25 or more employees, does hereby certify pursuant to Section 3 of
the *Illinois Drug-Free Workplace Act* (30 ILCS 580/3) that [he, she, it] shall provide a drug-free workplace for all
employees engaged in the performance of work under the contract by complying with the requirements of the *Illinois Drug-Free Workplace Act* and, further certifies, that [he, she, it] is not ineligible for award of this contract by
reason of debarment for a violation of the *Illinois Drug-Free Workplace Act*.

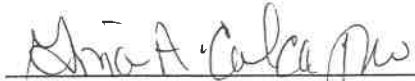
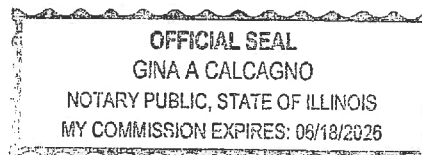


By Authorized Agent

2-7-2025

Date

SUBSCRIBED and SWORN TO before me
this 7th day of February, 2025.


NOTARY PUBLIC

END OF SECTION 004546

SECTION 004548 – CERTIFICATE REGARDING NON-DISCRIMINATION IN EMPLOYMENT –
PROTECTED CATEGORIES

CERTIFICATE REGARDING
NON-DISCRIMINATION IN EMPLOYMENT – PROTECTED CATEGORIES

Oak Brook Mechanical Services, Inc. [contractor], does hereby certify that [he, she, it] has a written policy that includes, at a minimum, the following information: (i) the definition of persons in a Protected Category in Employment under State and Federal law; (ii) the illegality of discrimination against persons in a Protected Category in Employment; (iii) an internal complaint process including penalties; (iv) the legal recourse, investigative and complaint process available through both the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; (v) directions on how to contact the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; and (vi) protection against retaliation.

Discrimination against Persons in a Protected Category in Employment can occur in the following categories: Age, Disability, Equal Pay/Compensation, Genetic Information, Harassment, National Origin, Pregnancy, Race/Color, Religion, and Sex-Based Discrimination.

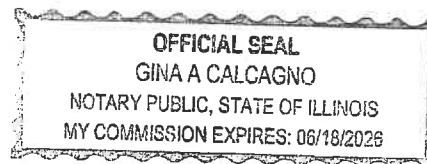


By Authorized Agent

2-7-2025

Date

SUBSCRIBED and SWORN TO before me
this 7th day of February, 2025.


NOTARY PUBLIC

END OF SECTION 004548

CERTIFICATE REGARDING NON-
DISCRIMINATION IN EMPLOYMENT –
PROTECTED CATEGORIES

004548 - 1

JANUARY 23, 2025

SECTION 004550 – CERTIFICATE REGARDING SEXUAL HARASSMENT POLICY

CERTIFICATE REGARDING
SEXUAL HARASSMENT POLICY

Oak Brook Mechanical Services, Inc.

_____ [contractor], does hereby certify pursuant to Section 2-105 of the *Illinois Human Rights Act* (775 ILCS 5/2-105) that [he, she, it] has a written sexual harassment policy that includes, at a minimum, the following information: (i) the illegality of sexual harassment; (ii) the definition of sexual harassment under State law; (iii) a description of sexual harassment, utilizing examples; (iv) an internal complaint process including penalties; (v) the legal recourse, investigative and complaint process available through the Department of Human Rights and Human Rights Commission; (vi) directions on how to contact the Department of Human Rights and Human Rights Commission; and (vii) protection against retaliation.

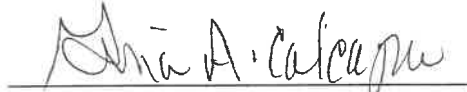


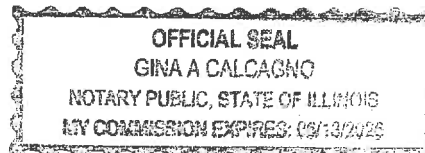
By Authorized Agent

2-7-2025

Date

SUBSCRIBED and SWORN TO before me
this 7th day of February, 2025.

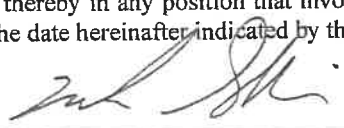

NOTARY PUBLIC



END OF SECTION 004550

SECTION 004552 – CERTIFICATE REGARDING CRIMINAL BACKGROUND INVESTIGATIONS

Contractor hereby represents, warrants, and certifies that no officer or director thereof has any knowledge that any employee thereof has been convicted of committing or attempting to commit "Criminal Code of 2012," 720 ILCS, Sections 5/11-6 (Indecent solicitation of a child), 5/11-30 (Public indecency), 5/11-14 (Prostitution), 5/11-18 (Patronizing a prostitute), 5/11-18.1 (Patronizing a minor engaged in Prostitution), 5/14-3 (Promoting prostitution), 5/11-14.4 (Promoting juvenile prostitution), 5/11-19.1 (Sexual exploitation of a child), 5/11-20 (Obscenity), 5/11-20.1 (Child Pornography), 5/11-1.30 (Aggravated criminal sexual assault), 5/11-1.50 (Criminal sexual abuse), and 5/11-1.60 (Aggravated criminal sexual abuse), and/or those offenses defined in the "Cannabis Control Act," 720 ILCS, 550/1 et. seq. (except the "Illinois Controlled Substances Act," 720 ILCS 570/100 et. seq. and/or any offense committed or attempted in any other state or against the laws of the United States, which if committed or attempted in this State, would have been punishable as one or more of the foregoing offenses. Contractor further agrees that it shall not employ any person who have or may have direct, daily contact with the pupils and for whom a criminal background investigation has not been conducted pursuant hereto, and further represents and agrees that all applicants for any such employment shall furnish with their applications the attached written "Authorization for Criminal Background Investigations" form authorizing the Board of Education to request a fingerprint-based criminal background investigation of said applicant pursuant to Section 5/10-21.9 of the School Code of Illinois and to receive criminal history record information pursuant thereto to determine if the applicant has been convicted of committing or attempting to commit any of the criminal or drug offenses enumerated above. Contractor shall incur any costs and expenses associated with the fingerprint-based criminal background investigation. Contractor further represents, warrants, and certifies that no applicant for employment with respect to whom the criminal investigation reveals any conviction for committing and/or attempting to commit any of the above enumerated offenses, shall be employed thereby in any position that involves or may involve contact with the students. This certification is executed on the date hereinafter indicated by the designated contractor by its duly authorized officer.

By: 

Its: President

Dated: 2-7-2025

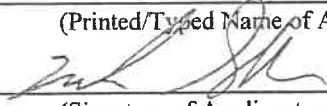
END OF SECTION 004552

SECTION 004554 – AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATIONS

AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATION INFORMATION

The undersigned hereby authorizes the School Board, Lincolnwood School District 74, to request a fingerprint-based criminal background investigation from the Illinois State Police, pursuant to Section 5/10-21.9 of the School Code of Illinois, 105 ILCS 5/10-21.9 and to receive criminal history record information pursuant thereto.

By: Mark Sullivan
(Printed/Typed Name of Applicant Employee)

By: 
(Signature of Applicant or Employee)

Dated: 2-7-2025

NOTE: SIGNATURE NOT REQUIRED FOR SUBMITTAL WITH BID. THIS IS THE FORM REFERRED TO IN SECTION 004552 FOR USE WITH EMPLOYMENT APPLICATIONS.

END OF SECTION 004554



961 S. Route 83 * Elmhurst, IL 60126-4993
Phone 630-941-3555 * Fax 630-941-0294

February 7, 2025

Studio GC Architects
223 W. Jackson Blvd.
Chicago, IL. 60506

Regarding: Lincolnwood SD 74
Todd Hall Tunnel Piping Replacement

Below are the responses for the required check list.

Oak Brook Mechanical has been in business since 5-1-1975.

Our insurance rating is less than 1.0.

Oak Brook Mechanical Services, Inc. has NO absence of any filings for protection from creditors under federal bankruptcy laws and/or placement under receivership or similar restrictions in the last 5 years.

Oak Brook Mechanical Services, Inc. certifies NO absence of contracts terminated by Owner for non-performance in the past five years.

Bonding letter, see attached.

AIA 305, see attached.

Very Truly Yours,
Oak Brook Mechanical Services, Inc.

A handwritten signature in black ink, appearing to read 'Mark Sullivan'.

Mark Sullivan
President



February 4, 2025

Lincolnwood School District #74
6950 N. East Prairie Rd.
Lincolnwood, IL 60712

Re: Oak Brook Mechanical Services, Inc.
Todd Hall Tunnel Piping Replacement

To Whom It May Concern:

This letter is to confirm that Western Surety Company is the surety for Oak Brook Mechanical Services, Inc. and they have not received any claims against any bonds issued on behalf of Oak Brook Mechanical Services, Inc. in the past five years.

If you should have any questions, please feel free to give me a call.

Sincerely
Western Surety Company

A handwritten signature in black ink, appearing to read 'Christine Eitel'.

Christine Eitel
Attorney in Fact

Surety Company Acknowledgement

STATE OF **ILLINOIS**
COUNTY OF **COOK**

SS:

On this 4th day of February, 2025 before me personally appeared
Christine Eitel, to me known, who, being by me duly sworn, did
depose and say: that (s)he resides at **Schaumburg, Illinois**, that (s)he is the **Attorney in Fact** of
Western Surety Company, the corporation
described in and which executed the annexed instrument; that (s)he knows the corporate seal of
said corporation; that the seal affixed to said instrument is such corporate seal; that it was so
affixed by order of the Board of Directors of said corporation; that (s)he signed his/her name
thereto by like order; and that the liabilities of said corporation do not exceed its assets as
ascertained in the manner provided by law.


Notary Public in and for the above County and State

My Commission Expires: 06/23/25



Western Surety Company

POWER OF ATTORNEY APPOINTING INDIVIDUAL ATTORNEY-IN-FACT

Know All Men By These Presents, That WESTERN SURETY COMPANY, a South Dakota corporation, is a duly organized and existing corporation having its principal office in the City of Sioux Falls, and State of South Dakota, and that it does by virtue of the signature and seal herein affixed hereby make, constitute and appoint

James L Sulkowski, R B Schutz, Christine Eitel, Sherene L Hemler, Lucianne Bischoff, Mike Pohl, Kirk Liskiewitz, Courtney A Flaska, Samantha Bradtke, Individually

of Schaumburg, IL, its true and lawful Attorney(s)-in-Fact with full power and authority hereby conferred to sign, seal and execute for and on its behalf bonds, undertakings and other obligatory instruments of similar nature

- In Unlimited Amounts -

and to bind it thereby as fully and to the same extent as if such instruments were signed by a duly authorized officer of the corporation and all the acts of said Attorney, pursuant to the authority hereby given, are hereby ratified and confirmed.

This Power of Attorney is made and executed pursuant to and by authority of the By-Law printed on the reverse hereof, duly adopted, as indicated, by the shareholders of the corporation.

In Witness Whereof, WESTERN SURETY COMPANY has caused these presents to be signed by its Vice President and its corporate seal to be hereto affixed on this 4th day of June, 2022.



WESTERN SURETY COMPANY

Paul T. Bruflat, Vice President

State of South Dakota }
County of Minnehaha } ss

On this 4th day of June, 2022, before me personally came Paul T. Bruflat, to me known, who, being by me duly sworn, did depose and say: that he resides in the City of Sioux Falls, State of South Dakota; that he is the Vice President of WESTERN SURETY COMPANY described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to the said instrument is such corporate seal; that it was so affixed pursuant to authority given by the Board of Directors of said corporation and that he signed his name thereto pursuant to like authority, and acknowledges same to be the act and deed of said corporation.

My commission expires

March 2, 2026



M. Bent, Notary Public

CERTIFICATE

I, L. Nelson, Assistant Secretary of WESTERN SURETY COMPANY do hereby certify that the Power of Attorney hereinabove set forth is still in force, and further certify that the By-Law of the corporation printed on the reverse hereof is still in force. In testimony whereof I have hereunto subscribed my name and affixed the seal of the said corporation this 4th day of February, 2025.



WESTERN SURETY COMPANY

L. Nelson, Assistant Secretary



AIA Document A305

Contractor's Qualification Statement

1986 EDITION

This form is approved and recommended by The American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by the AIA or AGC.

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

SUBMITTED TO: **Studio GC Architecture**ADDRESS: **223 W. Jackson Blvd.
Chicago, IL. 60506**SUBMITTED BY: **Oak Brook Mechanical Services, Inc.**NAME: **961 S. Route 83**ADDRESS: **Elmhurst, IL. 60126**

PRINCIPAL OFFICE:

Corporation ☒Partnership ☐Individual ☐Joint Venture ☐Other ☐

NAME OF PROJECT (if applicable):

TYPE OF WORK (file separate form for each Classification of Work):

☐ General Construction☒ HVAC☐ Plumbing☐ Electrical☐ Other _____

(please specify)

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1. ORGANIZATION

- 1.1 How many years has your organization been in business as a Contractor?
50 years
- 1.2 How many years has your organization been in business under its present business name?
50 years
- 1.2.1 Under what other or former names has your organization operated?
None

- 1.3 If your organization is a corporation, answer the following:
- 1.3.1 Date of incorporation: May 1, 1975
- 1.3.2 State of incorporation: Illinois
- 1.3.3 President's name: Mark Sullivan
- 1.3.4 Vice-president's name(s): Joseph Sullivan

- 1.3.5 Secretary's name: Joseph Sullivan
- 1.3.6 Treasurer's name: Mark Sullivan

- 1.4 If your organization is a partnership, answer the following: N/A
- 1.4.1 Date of organization:
- 1.4.2 Type of partnership (if applicable):
- 1.4.3 Name(s) of general partner(s):

- 1.5 If your organization is individually owned, answer the following: N/A
- 1.5.1 Date of organization:
- 1.5.2 Name of owner:

- 1.6 If the form of your organization is other than those listed above, describe it and name the principals:
N/A

2. LICENSING

- 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

Oak Brook Mechanical Services, Inc. is legally qualified to do business in all fifty states.

Heating/Air Conditioning/Piping/Refrigeration

- 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

N/A

3. EXPERIENCE

- 3.1 List the categories of work that your organization normally performs with its own forces.

Heating, Air Conditioning, Piping and Refrigeration

- 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

- 3.2.1 Has your organization ever failed to complete any work awarded to it?

NO

- 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?

NO

- 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

NO

- 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.) NO

- 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date. **See attached**
- 3.4.1 State total worth of work in progress and under contract:
See attached
- 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.
- 3.5.1 State average annual amount of construction work performed during the past five years:
See attached
- 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization. **See attached**

4. REFERENCES

- 4.1 Trade References:
- Porter Pipe & Supply 303 S. Rohlwing Rd. Addison, IL. 60101
630-543-8145 Fax 630-543-6830
South Side Controls 488 N. Milwaukee Ave. Chicago, IL. 60608
312-226-4900 Fax 312-226-3484
G&O Thermal Supply 5435 N. Northwest Hwy. Chicago, IL. 60630
847-439-5242 Fax 847-439-5272
- 4.2 Bank References:
- Old National Bank
7800 West 95th Street
Hickory Hills, IL. 60457
Jack Fleming 708-598-7400
- 4.3 Surety:
- 4.3.1 Name of bonding company:
Western Surety Company
Bonding capacity \$20,000,000 +
- 4.3.2 Name and address of agent:
DS & P Insurance Services, Inc.
1900 E. Golf Rd. Ste. 650
Schaumburg, IL. 60173

5. FINANCING

5.1 Financial Statement.

- 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items: **See attached**

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

Other Assets;

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes); **See attached**

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

See attached

- 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:
Lawrence J. Mazzeffi & Associates, CPA
1435 S. Roselle Rd., Schaumburg, IL. 60193 630-980-5610
- 5.1.3 Is the attached financial statement for the identical organization named on page one?
Yes
- 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

- 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

Yes- Bonded through: CNA Surety

801 Warrenville Rd., Ste. 700
Lisle, IL. 60532

630-719-6344

6. SIGNATURE

6.1 Dated at this 7th 20 25 day of February

Name of Organization: Oak Brook Mechanical Services, Inc.

By: *Joseph Sullivan*

Title: Vice President

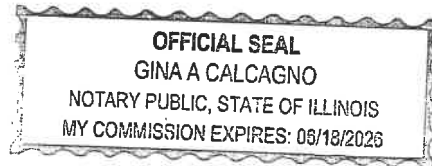
6.2

Mr. Joseph Sullivan Oak Brook Mechanical Services, Inc. being
duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be
misleading.

Subscribed and sworn before me this 7th 2025 day of February

Notary Public: *Gina A. Calcagno*

My Commission Expires: 6-18-2026



CAUTION: You should sign an original AIA document which has this caution printed in red.
An original assures that changes will not be obscured as may occur when documents are reproduced.

CONSTRUCTION & SCHOOL PROJECTS-COMPLETED

Project Name: **Montgomery Place**
Location: Chicago, IL
Arch. /Eng. /Const. Mngr: Elara Engineering
Contact Name & Number: Dustin Langille/708-236-0300
Contract Amount: \$800,000.00
Description: Pump & Piping Installation

Project Name: **Loyola Cancer Center**
Location: Maywood, IL.
Arch. /Eng. /Const. Mngr: b. Stromberg Construction
Contact Name & Number: John Kelly/847-965-3786
Contract Amount: \$1,200,000.00
Description: HVAC

Project Name: **Guaranteed Rate Field**
Location: Chicago, IL.
Arch. /Eng. /Const. Mngr: Elara Engineering
Contact Name & Number: Matt Swanson/708-236-0300
Contract Amount: \$726,000.00
Description: HVAC

Project Name: **Glenside Public Library**
Location: Glendale Heights, IL.
Arch. /Eng. /Const. Mngr: Amsco
Contact Name & Number: Dan McCurdy/630-515-1555
Contract Amount: \$200,000.00
Description: Chiller Replacement

Project Name: **Scott School**
Location: Melrose Park, IL.
Arch. /Eng. /Const. Mngr: Mazur & Son
Contact Name & Number: Tom Mazur/708-839-5959
Contract Amount: \$750,000.00
Description: HVAC

Project Name: **Revis H.S.**
Location: Burbank, IL.
Arch. /Eng. /Const. Mngr: Mazur & Son
Contact Name & Number: Tom Mazur/708-839-5959
Contract Amount: \$1,400,000.00
Description: HVAC

Project Name:

Location:

Arch. /Eng. /Const. Mngr:

Contact Name & Number:

Contract Amount:

Description:

Queen of all Saints

Chicago, IL.

Stromberg Construction

Tom Wnukowski/847-965-3786

\$1,200,000.00

HVAC

Project Name:

Location:

Arch. /Eng. /Const. Mngr:

Contact Name & Number:

Contract Amount:

Description:

Loyola University

Chicago, IL.

Stromberg Construction

John Kelly/847-965-3786

\$550,000.00

Installation of Heat Recovery System

Project Name:

Location:

Arch. /Eng. /Const. Mngr:

Contact Name & Number:

Contract Amount:

Description:

Lisle School District 202

Lisle, IL.

Pepper Construction

Nick Cosek/847-381-2760

\$3,100,000.00

New HVAC

We would like to take this opportunity to introduce you to our company,

Oak Brook Mechanical Services, Inc.

The following briefly describes our expertise in the following areas. Please note that all of these services are done with our own in-house personnel. We have 23 service vehicles available 24 hours daily. Also, we have about 30 pipefitters available for your commercial projects, whether it's new construction or remodeling.

NEW INSTALLATION OF COOLING AND HEATING EQUIPMENT

- All manufacturers of cooling equipment, from the smallest roof tops to the largest centrifugals. Carrier, Trane, Dunham-Bush, York, McQuay, etc....
- All major boiler manufacturers. Teledyne Laars, Aerco, Kewanee, Pacific, Bryan, Rite, Ajax, Sellers, Weil McLain, Lochinvar, etc...

SERVICE AND MAINTENANCE

- Air conditioners and heating equipment repairs including burners, reciprocating, as well as centrifugal chillers, air handling units, pumps, coils, and heat pumps.
- Repairs to all types of mechanical and process equipment.
- Refrigeration repairs.
- Winter maintenance, routine maintenance, and emergency repairs on centrifugal chiller systems and reciprocating chillers are our specialty.
- Maintenance for all forms of mechanical units including comfort, process and pollution equipment designed for a particular need and to interface with in-plant or in-house maintenance personnel.
 1. Complete programs for 100% coverage of all mechanical equipment on the premises.
 2. Limited coverage to include the seasonal start-up, shut down, draining of towers and winterizing of associated equipment.
 3. Emergency service 24 hours a day, every day of the year.

PIPING

- Underground distribution work such as gas, oil, process fluids, steam, hot and chilled water, and chemicals along with their associated equipment.
- New construction interior work for all heating and cooling systems including chilled water, high and low pressure steam, hot water, and refrigerant.
- Emergency service around the clock, every day of the year for repairs and installations.

ENGINEERING AND PLANNING

- Mechanical and system planning for industrial production installation, commercial equipment controls and comfort analysis program.
- Budget and hard cost pricing determined through our cost analysis program.

TEMPERATURE AND HUMIDITY CONTROLS

- Design installation and modification of temperature control systems, including interfacing work with Johnson, Landis & Staefa, Honeywell, and Siebe networks.

SYSTEM RENOVATION

- Design modifications for all types of mechanical systems which are inadequate. Cost analysis and rehabilitation programs for all problem mechanical systems.

ENERGY MANAGEMENT

- Design and installation of controls and devices for economizer systems, automatic temperature set back, load shedding, etc.

Oak Brook Mechanical Services, Inc. was incorporated in the state of Illinois on May 1, 1975.

The following is our principal personnel's record of experience in the HVAC industry.

<u>Name</u>	<u>Title</u>	<u>Years of Experience</u>
Mark Sullivan	President	33
Joe Sullivan	General Superintendent	39
Robert Lukasik	Service Manager	38
Ken Wisniewski	Assistant Service Manager	43
Robin Anetsberger	Service Dispatcher	26
Bill Paszek	Sales Engineer	39
Mike Hoy	Sales Engineer	51
Gary Bjankini	Sales Engineer	37
Thomas Ward	Project Manager	32
Jeff Gritzenback	Project Manager	24
Kevin Sullivan	Project Manager	6

**OAK BROOK MECHANICAL SERVICES, INC.
IS HERE TO SERVE YOUR NEEDS
Give us a call at: (630)941-3555
Hope to hear from you soon!**

Revised 2/2024



Document A310™ - 2010

Bid Bond

CONTRACTOR:

(Name, legal status and address)

Oak Brook Mechanical Services, Inc.
961 S. Route 83
Elmhurst, IL 60126

SURETY:

(Name, legal status and principal place of business)

Western Surety Company: South Dakota Corporation
151 North Franklin Street
Chicago, IL 60606

OWNER:

(Name, legal status and address)

Lincolnwood School District #74
6950 N. East Prairie Rd.
Lincolnwood, IL 60712

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

BOND AMOUNT: Ten Percent of the Amount of Bid----- (--10 %--)

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

PROJECT:

(Name, location or address, and Project number, if any)

Todd Hall Tunnel Piping Replacement

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

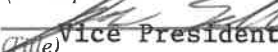
When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 7th day of February, 2025 .


(Witness)

Oak Brook Mechanical Services, Inc.

(Principal)


(Title) Vice President

Joseph Sullivan (Seal)

Western Surety Company

(Surety)


(Title) Christine Eitel, Attorney In Fact

(Seal)

See Attached Jurat

(Witness)

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.

Surety Company Acknowledgement

STATE OF **ILLINOIS**
COUNTY OF **COOK**

SS:

On this 7th day of February, 2025 before me personally appeared
Christine Eitel, to me known, who, being by me duly sworn, did
depose and say: that (s)he resides at **Schaumburg, Illinois**, that (s)he is the **Attorney in Fact** of
Western Surety Company, the corporation
described in and which executed the annexed instrument; that (s)he knows the corporate seal of
said corporation; that the seal affixed to said instrument is such corporate seal; that it was so
affixed by order of the Board of Directors of said corporation; that (s)he signed his/her name
thereto by like order; and that the liabilities of said corporation do not exceed its assets as
ascertained in the manner provided by law.



Notary Public in and for the above County and State

My Commission Expires: 06/23/25



Western Surety Company

POWER OF ATTORNEY APPOINTING INDIVIDUAL ATTORNEY-IN-FACT

Know All Men By These Presents, That WESTERN SURETY COMPANY, a South Dakota corporation, is a duly organized and existing corporation having its principal office in the City of Sioux Falls, and State of South Dakota, and that it does by virtue of the signature and seal herein affixed hereby make, constitute and appoint

James L Sulkowski, R B Schutz, Christine Eitel, Sherene L Hemler, Lucianne Bischoff, Mike Pohl, Kirk Liskiewitz, Courtney A Flaska, Samantha Bradtke, Individually

of Schaumburg, IL, its true and lawful Attorney(s)-in-Fact with full power and authority hereby conferred to sign, seal and execute for and on its behalf bonds, undertakings and other obligatory instruments of similar nature

- In Unlimited Amounts -

and to bind it thereby as fully and to the same extent as if such instruments were signed by a duly authorized officer of the corporation and all the acts of said Attorney, pursuant to the authority hereby given, are hereby ratified and confirmed.

This Power of Attorney is made and executed pursuant to and by authority of the By-Law printed on the reverse hereof, duly adopted, as indicated, by the shareholders of the corporation.

In Witness Whereof, WESTERN SURETY COMPANY has caused these presents to be signed by its Vice President and its corporate seal to be hereto affixed on this 4th day of June, 2022.



WESTERN SURETY COMPANY

Paul T. Bruflat, Vice President

State of South Dakota }
County of Minnehaha } ss

On this 4th day of June, 2022, before me personally came Paul T. Bruflat, to me known, who, being by me duly sworn, did depose and say: that he resides in the City of Sioux Falls, State of South Dakota; that he is the Vice President of WESTERN SURETY COMPANY described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to the said instrument is such corporate seal; that it was so affixed pursuant to authority given by the Board of Directors of said corporation and that he signed his name thereto pursuant to like authority, and acknowledges same to be the act and deed of said corporation.

My commission expires

March 2, 2026



M. Bent, Notary Public

CERTIFICATE

I, L. Nelson, Assistant Secretary of WESTERN SURETY COMPANY do hereby certify that the Power of Attorney hereinabove set forth is still in force, and further certify that the By-Law of the corporation printed on the reverse hereof is still in force. In testimony whereof I have hereunto subscribed my name and affixed the seal of the said corporation this 7th day of February, 2025



WESTERN SURETY COMPANY

L. Nelson, Assistant Secretary

Authorizing By-Law

ADOPTED BY THE SHAREHOLDERS OF WESTERN SURETY COMPANY

This Power of Attorney is made and executed pursuant to and by authority of the following By-Law duly adopted by the shareholders of the Company.

Section 7. All bonds, policies, undertakings, Powers of Attorney, or other obligations of the corporation shall be executed in the corporate name of the Company by the President, Secretary, and Assistant Secretary, Treasurer, or any Vice President, or by such other officers as the Board of Directors may authorize. The President, any Vice President, Secretary, any Assistant Secretary, or the Treasurer may appoint Attorneys in Fact or agents who shall have authority to issue bonds, policies, or undertakings in the name of the Company. The corporate seal is not necessary for the validity of any bonds, policies, undertakings, Powers of Attorney or other obligations of the corporation. The signature of any such officer and the corporate seal may be printed by facsimile.

February 10, 2025

Mrs. Courtney Whited
Business Manager/CSBO
Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

RE: 2025 Rutledge Hall Corridor Flooring
Project No. 24114

Dear Mrs. Whited:

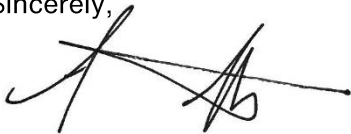
Bids for the above referenced project were received at 9:00 a.m. on Friday, February 7, 2025. There were four (4) bidders of record; four (4) bids were received. A bid tabulation sheet is herein attached for your review.

We have analyzed the bids and the qualifications of the bidders and recommend that the contract for the 2025 Rutledge Hall Corridor Flooring project be awarded to the lowest responsible, responsive bidder, **Construction Solutions**. Their total base bid proposal is for \$173,723.00. This includes allowance monies in the amount of \$15,000.00 which will be returned to the school district if not used at the end of the project.

Bids are aligned with cost estimates and project budget. Studio GC will be at the Facilities Committee Meeting to further discuss the bid results with the committee.

Please do not hesitate to contact me if you have any questions.

Sincerely,



Athi Toufexis, AIA, ALEP, WELL-AP

Enclosure – Bid Tabulation

cc: Vicki Luczynski, Studio GC



223 W. Jackson Blvd.
Suite 1200
Chicago, IL 60606
P: (312) 253-3400

Client: Lincolnwood School District 74
Project Name: Rutledge Hall Corridor Flooring Replacement
Project No.: 24114
Bid Date: Friday, February 7, 2025 @ 9:00 a.m.
Project Architect: Athi Toufexis

BID TAB WORKSHEET

Contractor	Total Bid Amount	Addendum	Bid Bond	Remarks
		#1		
Construction Solutions 708-239-0001	\$173,723.00	X	X	
Johnson Flooring 708-354-5510	\$204,143.00	X	X	
Kandu Construction 847-779-3616	\$282,000.00	X	X	
Taza (Tiles in Style) Constr 877-817-2841	\$287,786.00	X	X	

LINCOLNWOOD SCHOOL DISTRICT 74
RUTLEDGE HALL CORRIDOR FLOORING REPLACEMENT

PROJ. NO. 24114

SECTION 004113 - BID FORM

NAME: Construction Solutions of IL, INC.

ADDRESS: 5920 LYNNWOOD DRIVE

CITY: Oak Lawn ZIP: 60453

PHONE: (708) 239-0001 FAX: ()

TO: Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

Attn: Mrs. Courtney Whited

1. BASE BID

The Undersigned, having inspected the construction site and having familiarized themselves with the conditions likely to be encountered affecting the cost and schedule of the Work, and having thoroughly familiarized themselves with the Bidding Documents; hereby proposes to provide all labor, material, tools, equipment, utilities, transportation, supervision and services required for the proper execution of the entire Work required, in strict accordance with the Contract Documents for the **Rutledge Hall Corridor Flooring Replacement** prepared by Studio GC for the Base Bid Sum, plus any allowances, for the Total Bid Amount listed below:

Base Bid:

\$ 158,723

Allowance No. 1: Contingency Allowance

\$ 15,000.00

TOTAL BID AMOUNT:

\$ 173,723

One Hundred Seventy Three Thousand Seven Hundred Twenty Three Dollars

and, if this proposal is accepted, agrees to execute a formal Contract subject to modifications as may be exercised by the Owner under alternate proposals.

2. ALTERNATE PROPOSALS

a. No Alternates

3. UNIT PRICES: State the amount (unit price) which shall include all expenses, including overhead and profit, which shall be used to make adjustments to the Contract Sum should additional work or less work be required. The unit prices shall be the same for additional, deducted or omitted units of work. Unit prices shall be established by the Bidder in accordance with Section "Unit Prices".

Item 1: Provide Moisture Vapor Emission Control System to existing floor slab. Minimum 100 s.f.

\$ 6.00 /s.f.

4. SUBCONTRACTORS

Indicate each subcontracted trade or equipment supplier, subcontractor, and subcontract amount for all subcontracts greater than \$25,000.00. The bidder (Contractor) affirms that their Bid includes Subcontract Bids from the following entities for the specific trades indicated, and that should this bid be accepted, Contractor fully intends to enter into a subcontract agreement with each subcontractor indicated. Include only one name per Trade or Supplier. In the event that the designated subcontractor is not willing or is otherwise unable to enter into an agreement with the successful Contractor, Contractor must provide to the Owner a letter on the Subcontractor's letterhead indicating that the Subcontractor is unwilling to enter into said agreement, including the reason(s) for such action. If such documentation is not received by the Owner within ten (10) days following bid opening, Owner may consider the bid to be non-responsive.

TRADE/EQUIPMENT	COMPANY NAME	SUBCONTRACT AMOUNT
FLOORING	INTEGRAL	\$ 130,000
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$

5. UNDERSTANDING: The Undersigned in submitting this proposal agrees to the following:
- Not to withdraw their proposal for a period of 60 days after the date of the Bid Opening.
 - To enter into and execute a Contract, if same is awarded to them on the basis of this Proposal, and to furnish Contract Bonds, within five days of a written "Notice of Award".
 - To construct the Work in accordance with the intent of the Contract documents.
 - That the owner reserves the right to reject any and all Bids and to waive irregularities in the Bidding, and to award the contract in its best interest.
 - That any alterations to this Bid Form will result in disqualification of the Bid.

6. CONTRACT DOCUMENTS: The Undersigned acknowledges the following documents as the basis for their proposal:

- Instructions to Bidders.

- b. Agreement: AIA Document A101, 2017 Edition by reference.
- c. The General Conditions of the Contract for Construction, AIA Form A201, 2017 Edition by reference.
- d. Supplementary General Conditions.
- e. Project Manual dated January 23, 2025, including all Divisions and Sections of the Specifications.
- f. Drawings indexed on Sheet T-1 of the Drawings, all dated January 23, 2025.
- g. Addenda: The undersigned further acknowledges receipt of Addenda as listed below and represents that any additions to, modifications of, or deletions from the Work specified, as called for in these Addenda, are included in the Base Bid Sum and the Alternates.

ADDENDUM NO.

one

DATE

1-30-25

(NOTE: If no Addenda have been received, write "NONE".)

- 7. **BID SECURITY:** The undersigned shall attach to this Form of Proposal a Bid Bond, in an amount not less than 10% of the Base Bid amount, payable to the Board of Education, Lincolnwood School District 74 which is agreed will be forfeited to the Board of Education if the undersigned fails to execute the Standard Form of Owner/Contractor Agreement (AIA Document A101, 2017 Edition), as modified herein as modified herein by the Supplementary Conditions and General Conditions of the Contract for Construction (AIA Document A201, 2017 edition), as modified herein by the Supplementary Conditions, and which is hereby made a part of this Contract Document by reference, and furnish evidence of their ability to become bonded and provide insurance coverage as specified, within five days after Owner's notification of the intent to award the contract to the undersigned.
- 8. In signing and submitting this bid, the undersigned certifies that all materials and construction to be provided are as specified in the proposed Contract Documents.
- 9. **TIME OF COMPLETION:** If awarded the Contract for Construction, the Bidder agrees to complete all work for the Owner's occupancy on or before the following dates:
 - a. Commence Construction Work on site: July 11, 2025
 - b. Final Completion of Work: August 18, 2025
- 10. **TAX EXEMPTION:** The Owner is exempt from the Illinois Retailer's Occupation Tax and Use Tax (Sales Tax). The Bidder shall exclude such taxes from consideration in preparing their bid.
- 11. **ADDRESS, LEGAL STATUS AND SIGNATURE OF BIDDER**

- a. The Undersigned hereby designates the address given below as the legal address to which all notices, directions, or other communications may be served or mailed.

Name of Firm or Joint Venture: CONSTRUCTION SOLUTIONS OF IL INC.

Street Address: 5920 LINWOOD DRIVE

City: OAK LAWN IL 60453

LINCOLNWOOD SCHOOL DISTRICT 74
RUTLEDGE HALL CORRIDOR FLOORING REPLACEMENT

PROJ. NO. 24114

State: IL
Zip: 60453
Telephone: 708-239-0001

b. The Undersigned hereby declares that the Bidder has the legal status indicated below.

1) If a partnership, give full names of all partners:

2) If a corporation, indicate state in which incorporated:

ILLINOIS

Affix Seal

c. The Undersigned hereby affirms that they are qualified to do business in the State of Illinois.

d. Signatures:

1) Individual, partnership or corporation:

Name: Peter M. Schipani
By: [Signature]
Title: PRESIDENT

2) Parties to Joint Venture:

Name: _____
By: _____
Title: _____
Address: _____

BIDDER'S REQUIRED BID DOCUMENTS CHECKLIST

All Bidders must submit this form, completed in its entirety and signed, with their bid.

Below is a list of all documents and attachments which must be included with a bid in order for the bid to be considered a complete bid. Bidders must check boxes to indicate each item has been included with this bid.

- ☒ 004113 - Bid Form, including all attachments listed below:
 - ☒ Bidder's Required Bid Documents Checklist
 - ☒ Bidder's Responsibility Information
 - ☒ Attachment 1 To Bidder's Responsibility Information
 - ☒ Financial reports for the two consecutive, most recently available years.
 - ☒ References and project names of all projects as set forth in Section 004395 - General Requirements
- ☒ 004325 - Substitutions
- ☒ 004345 - Certificate of Prevailing Wage Requirements
- ☒ 004347 - Certification of Jobsite Covid-19 Requirements Compliance
- ☒ 004353 - Certification of Illinois Preference Act Requirements
- ☒ 004519 - Non-Collusion Affidavit
- ☒ 004521 - Bidder Eligibility Certificate
- ☒ 004546 - Certificate of Compliance with Illinois Drug-Free Workplace Act
- ☒ 004548 - Certificate Regarding Non-Discrimination in Employment - Protected Categories
- ☒ 004550 - Certificate Regarding Sexual Harassment Policy
- ☒ 004552 - Certificate Regarding Criminal Background Investigations
- ☒ Documentation of a minimum of five continuous years in business as detailed in Section 004395 General Requirements, Item 1.2.A.1.
- ☒ Documentation that the Project Manager assigned to the project meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.B and 1.2.B.1.
- ☒ Documentation that the Contractor meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.C.
- ☒ Documentation that Contractor's Insurance Rating is 1.0 or less.
- ☒ Letter from President of the Company certifying absence of any filings for protection from creditors under federal bankruptcy laws and/or placement under receivership or similar restrictions in the last five years.
- ☒ Letter from President of the Company certifying absence of contracts terminated by Owner for non-performance in the past five years, except where not due to the material fault of the Bidder.
- ☒ Letter from bonding company certifying absence of claims on Bidder's bond in the past five years, except where not due to the material fault of the Bidder.
- ☒ Completed AIA Document A305, Contractor's Qualification Statement.

Signature:

Name: Peter M. Schipma
By: [Signature]
Title: PRESIDENT

THIS FORM MUST BE SUBMITTED WITH BID

BIDDER'S RESPONSIBILITY INFORMATION

Information required to be submitted with bid to facilitate application of Bidder Responsibility Criteria as described in Section 004395 of the Project Manual:

1. Date of establishment of current form of business organization: April 1999
2. Type of current form of business organization: General Contractor
3. State of registration of current form of business organization: ILLINOIS
4. Name of bidder's project manager with experience limits set forth in Section 004395 – General Requirements:
BOB MARLOWE
5. Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Use Attachment 1 as the form on which to provide this information.
6. Enclose with this form independently prepared financial reports for the two consecutive, most recently available years.
7. Case, caption, number and court for any bankruptcy, receivership or similar proceeding involving the bidder other than solely as a claimant:
N/A
8. List contracts terminated by owner for non-performance within the past five years of this project's bid date, and the name, address, and telephone number of Owner's representative under all such contracts:
N/A
9. List contracts on which a claim against the bidder's bond was made within the past five years of this project's bid date, and the name, address, and telephone number of owner's representative under all such contracts.
N/A
10. **Enclose with this form** a list of references and project names of all projects as set forth in Section 004395 – General Requirements. The references must include the names of contact person who are or were officials representing the Owner who are familiar with the Bidder's performance.

THIS FORM MUST BE SUBMITTED WITH BID

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project Ridge Lawn School Improvements
2. Contract Price as Bid: \$ 3,400,000
3. Final Contract Price: \$ 3,400,000
4. Contract Start Date Dec. 2022
5. Contract Completion Date: Aug. 2023
6. Date of Substantial Completion: Aug 2023
7. Date of Final Completion: Aug. 2023
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
Cory Boaz
Studio CC, Chicago
312-509-1887

END OF SECTION 004113

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project Maywood School Interior Renovation
2. Contract Price as Bid: \$ 790,000
3. Final Contract Price: \$ 790,000
4. Contract Start Date MARCH 2023
5. Contract Completion Date: Aug 2023
6. Date of Substantial Completion: Aug 2023
7. Date of Final Completion: Aug 2023
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
Rat Calattan
Studio GC
847-343-8217

END OF SECTION 004113

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project WASD 129 - Various Renovations
2. Contract Price as Bid: \$ 3,400,000
3. Final Contract Price: \$ 3,400,000
4. Contract Start Date MAY 2024
5. Contract Completion Date: Aug 2024
6. Date of Substantial Completion: Aug 2024
7. Date of Final Completion: Aug 2024
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
Cory Boaz
Studio GC
312-509-1887

END OF SECTION 004113

SECTION 004325 – SUBSTITUTIONS

All bids shall be based upon the Contractor providing materials and equipment as required by the proposed Contract Documents.

Bidders desiring to propose substitutions for acceptable manufacturers, suppliers, materials and/or equipment indicated within the specifications shall list below such proposed substitutions, along with the amount to be added or deducted from the lump sum base bid should the Owner decide to accept such proposed substitutions.

The Owner reserves the right to reject any and all such proposed substitutions.

Proposed substitutions will not be used to determine the low bid.

In order to receive consideration, each proposed substitution shall be accompanied by complete technical data and written description of material or product, including effect on the construction schedule.

Note: Manufacturers, suppliers, materials and/or equipment approved by the Architect prior to the scheduled time for receipt of Bids, but not indicated in Addenda, must be listed below if said change from the specification requirements is to be considered.

<u>ITEM SPECIFIED</u>	<u>PROPOSED SUBSTITUTION</u>	<u>ADD</u>	<u>DEDUCT</u>

Name of Bidder: Construction Solutions of IL INC.
Date: 2-7-25

END OF SECTION 004325

SECTION 004345 - CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

I, Construction Solutions of IL INC., Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall not be paid less than the prevailing wage as found by the Illinois Department of Labor or the Board of Education, and that Contractor and all subcontractors shall in all other respects comply with the *Prevailing Wage Act* in carry out work under the contract. If, during the course of work under this contract, the Department of Labor revises the prevailing rate of hourly wages to be paid under this contract, Contractor shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by Contractor and all subcontractors to each worker to whom a revised rate is applicable. Revisions to the prevailing wage as set forth above shall not result in an increase in the contract sum. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By: [Signature]
(Contractor's Authorized Representative)

Dated: 2-7-25

Peter M. Schipma
(Name of Contractor or Subcontractor's Representative)

PRESIDENT
(Title of Representative)

CONSTRUCTION SOLUTIONS OF IL INC.
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

5920 LYNWOOD DRIVE
OAK LAWN IL 60453

SUBSCRIBED and SWORN TO before me this 7th day of FEB, 2025.

Roseann M. Schipma
(Notary Public)



END OF SECTION 004345

CERTIFICATION OF PREVAILING
WAGE REQUIREMENTS

004345 - 1

SECTION 004347 - CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

I, Construction Solutions of IL INC., Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall at all times while on the job site comply with applicable requirements of the National Center for Disease Control, Illinois Department of Public Health, and the Illinois State Board of Education as they pertain to health and safety guidelines relative to control of the disease commonly known as Covid-19, and that Contractor and all subcontractors shall in all other respects comply with the these requirements as they carry out work under the contract. If, during the course of work under this contract, any of the above entities modify their requirements as they pertain to control to Covid-19, Contractor shall have the sole responsibility and duty to ensure that the revised requirements are stringently adhered to. Revisions to the requirements as set forth above shall not result in an increase in the contract sum. Individual workers who fail to adhere to these requirements will not be allowed access to the job site. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:

(Contractor's Authorized Representative)

Dated:

2-7-25

Peter M. Schipma
(Name of Contractor or Subcontractor's Representative)

PRESIDENT
(Title of Representative)

Construction Solutions of IL INC.
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

5920 Lynwood Drive
Oak Lawn IL 60453

SUBSCRIBED and SWORN TO before me this

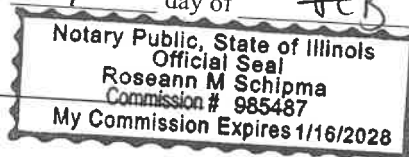
7th

day of

FEB

, 2025.

Roseann M. Schipma
(Notary Public)



END OF SECTION 004347

CERTIFICATION OF JOBSITE COVID-19
REQUIREMENTS COMPLIANCE

004347 - 1

SECTION 004353 - CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

I, Construction Solutions of IL INC, Contractor, hereby certifies that it will use at least 90% Illinois laborers on all public works projects that receive State funds or funds administered by the State during a period of excessive unemployment. Excessive unemployment is defined as any month immediately following two (2) consecutive calendar months that the Illinois unemployment rate exceeds 5%. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By: [Signature] Dated: 2-7-25
(Contractor's Authorized Representative)

Peter M. Schipma
(Name of Contractor of Subcontractor's Representative)

PRESIDENT
(Title of Representative)

Construction Solutions of IL INC
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

5920 LINWOOD DRIVE
OAK LAWN IL

SUBSCRIBED and SWORN TO before me this 7th day of FEB., 2025.

Roseann M. Schipma
(Notary Public)



END OF SECTION 0043535

SECTION 004519 – NON-COLLUSION AFFIDAVIT

AFFIDAVIT: "I (we) hereby certify and affirm that my (our) proposal was prepared independently for this project and that it contains no fees or amounts other than for the legitimate execution of this work as specified and that it includes no understanding or agreements in restraint of trade."

(If an Individual)

Signature of Bidder _____ (Seal)

Business Address _____

(If a Partnership)

Firm Name _____ (Seal)

By _____

Business Addresses _____ (_____)

of all Partners _____ (_____)

of the Firm _____ (_____)

(If a Corporation)

Corporate Name Construction Solutions of IL INC

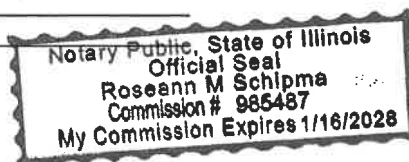
By _____

Business Address 5920 Lynwood Drive

(Corporate Seal)

Name of Officers: (President) _____
(Secretary) _____
(Treasurer) _____

Attest: Roseann M. Schipma
(Secretary)



Name of Bidder _____

Date _____

END OF SECTION 004519

NON-COLLUSION AFFIDAVIT

004519 - 1

JANUARY 23, 2025

LINCOLNWOOD SCHOOL DISTRICT 74
RUTLEDGE HALL CORRIDOR FLOORING REPLACEMENT

PROJ. NO. 24114

SECTION 004521 – BIDDER ELIGIBILITY CERTIFICATE

720 ILCS 5/33E-11 requires that all contractors bidding for public agencies in the State of Illinois certify that they are not barred from bidding on public contracts for bid rigging or bid rotation.

The following certification must be completed, signed and submitted with the Bidder's Form of Proposal.
FAILURE TO DO SO WILL RESULT IN DISQUALIFICATION OF THE BIDDER.

Construction Solutions of IL, INC., as part of its bid on a contract for
(Firm Name of Contractor)

LINCOLNWOOD SCHOOL DISTRICT 74
RUTLEDGE HALL CORRIDOR FLOORING REPLACEMENT

certifies that said contractor is not barred from bidding on the aforementioned contract as a result of a violation of either 720 ILCS 5/33E-3 or 720 ILCS 5/33E-4.

Firm Name: Construction Solutions of IL, INC.

By: Peter M. Schipma (Typed or printed name)
(Authorized Agent of Contractor)

[Signature]
(Signature)

PRESIDENT
(Title)

Subscribed and sworn to
before me on this 7th day
of FEB, 2025.

Roseann M. Schipma
(Notary Public)



END OF SECTION 004521

SECTION 004546 – CERTIFICATE OF COMPLIANCE WITH ILLINOIS DRUG-FREE WORKPLACE ACT

[Contractors With 25 Or More Employees]

CERTIFICATE OF COMPLIANCE WITH
ILLINOIS DRUG-FREE WORKPLACE ACT

Construction Solutions of, Inc., having 25 or more employees, does hereby certify pursuant to Section 3 of the *Illinois Drug-Free Workplace Act* (30 ILCS 580/3) that [he, she, it] shall provide a drug-free workplace for all employees engaged in the performance of work under the contract by complying with the requirements of the *Illinois Drug-Free Workplace Act* and, further certifies, that [he, she, it] is not ineligible for award of this contract by reason of debarment for a violation of the *Illinois Drug-Free Workplace Act*.


By Authorized Agent

2-7-25
Date

SUBSCRIBED and SWORN TO before me
this 7th day of Feb, 2025.

Roseann M Schipma
NOTARY PUBLIC



END OF SECTION 004546

SECTION 004548 – CERTIFICATE REGARDING NON-DISCRIMINATION IN EMPLOYMENT –
PROTECTED CATEGORIES

CERTIFICATE REGARDING
NON-DISCRIMINATION IN EMPLOYMENT – PROTECTED CATEGORIES

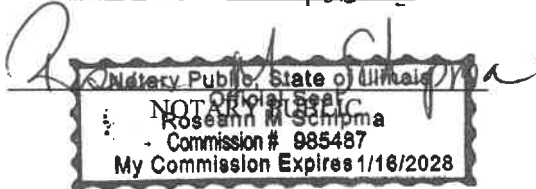
Construction Solutions [contractor], does hereby certify that [he, she, it] has a written policy that includes, at a minimum, the following information: (i) the definition of persons in a Protected Category in Employment under State and Federal law; (ii) the illegality of discrimination against persons in a Protected Category in Employment; (iii) an internal complaint process including penalties; (iv) the legal recourse, investigative and complaint process available through both the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; (v) directions on how to contact the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; and (vi) protection against retaliation.

Discrimination against Persons in a Protected Category in Employment can occur in the following categories: Age, Disability, Equal Pay/Compensation, Genetic Information, Harassment, National Origin, Pregnancy, Race/Color, Religion, and Sex-Based Discrimination.


By Authorized Agent

2-7-25
Date

SUBSCRIBED and SWORN TO before me
this 7th day of Feb, 2025.



END OF SECTION 004548

CERTIFICATE REGARDING NON-
DISCRIMINATION IN EMPLOYMENT-
PROTECTED CATEGORIES

004548 - 1

JANUARY 23, 2025

SECTION 004550 – CERTIFICATE REGARDING SEXUAL HARASSMENT POLICY

CERTIFICATE REGARDING
SEXUAL HARASSMENT POLICY

Construction Solutions [contractor], does hereby certify pursuant to Section 2-105 of the *Illinois Human Rights Act* (775 ILCS 5/2-105) that [he, she, it] has a written sexual harassment policy that includes, at a minimum, the following information: (i) the illegality of sexual harassment; (ii) the definition of sexual harassment under State law; (iii) a description of sexual harassment, utilizing examples; (iv) an internal complaint process including penalties; (v) the legal recourse, investigative and complaint process available through the Department of Human Rights and Human Rights Commission; (vi) directions on how to contact the Department of Human Rights and Human Rights Commission; and (vii) protection against retaliation.


By Authorized Agent

2-7-25
Date

SUBSCRIBED and SWORN TO before me the Notary Public, State of Illinois
this 7th day of Feb, 2025. 
Roseann M. Schipma
NOTARY PUBLIC

END OF SECTION 004550

SECTION 004552 – CERTIFICATE REGARDING CRIMINAL BACKGROUND INVESTIGATIONS

Contractor hereby represents, warrants, and certifies that no officer or director thereof has any knowledge that any employee thereof has been convicted of committing or attempting to commit "Criminal Code of 2012," 720 ILCS, Sections 5/11-6 (Indecent solicitation of a child), 5/11-30 (Public indecency), 5/11-14 (Prostitution), 5/11-18 (Patronizing a prostitute), 5/11-18.1 (Patronizing a minor engaged in Prostitution), 5/14-3 (Promoting prostitution), 5/11-14.4 (Promoting juvenile prostitution), 5/11-19.1 (Sexual exploitation of a child), 5/11-20 (Obscenity), 5/11-20.1 (Child Pornography), 5/11-1.30 (Aggravated criminal sexual assault), 5/11-1.50 (Criminal sexual abuse), and 5/11-1.60 (Aggravated criminal sexual abuse), and/or those offenses defined in the "Cannabis Control Act," 720 ILCS, 550/1 et. seq. (except the "Illinois Controlled Substances Act," 720 ILCS 570/100 et. seq. and/or any offense committed or attempted in any other state or against the laws of the United States, which if committed or attempted in this State, would have been punishable as one or more of the foregoing offenses. Contractor further agrees that it shall not employ any person who have or may have direct, daily contact with the pupils and for whom a criminal background investigation has not been conducted pursuant hereto, and further represents and agrees that all applicants for any such employment shall furnish with their applications the attached written "Authorization for Criminal Background Investigations" form authorizing the Board of Education to request a fingerprint-based criminal background investigation of said applicant pursuant to Section 5/10-21.9 of the School Code of Illinois and to receive criminal history record information pursuant thereto to determine if the applicant has been convicted of committing or attempting to commit any of the criminal or drug offenses enumerated above. Contractor shall incur any costs and expenses associated with the fingerprint-based criminal background investigation. Contractor further represents, warrants, and certifies that no applicant for employment with respect to whom the criminal investigation reveals any conviction for committing and/or attempting to commit any of the above enumerated offenses, shall be employed thereby in any position that involves or may involve contact with the students. This certification is executed on the date hereinafter indicated by the designated contractor by its duly authorized officer.

By:

Peter M. Schipma
PRESIDENT

Its:

Dated:

2-7-25

END OF SECTION 004552

SECTION 004554 – AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATIONS

AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATION INFORMATION

The undersigned hereby authorizes the School Board, Lincolnwood School District 74, to request a fingerprint-based criminal background investigation from the Illinois State Police, pursuant to Section 5/10-21.9 of the School Code of Illinois, 105 ILCS 5/10-21.9 and to receive criminal history record information pursuant thereto.

By: Peter M. Schipma
(Printed/Typed Name of Applicant Employee)

By: [Signature]
(Signature of Applicant or Employee)

Dated: 2-7-25

NOTE: SIGNATURE NOT REQUIRED FOR SUBMITTAL WITH BID. THIS IS THE FORM REFERRED TO IN SECTION 004552 FOR USE WITH EMPLOYMENT APPLICATIONS.

END OF SECTION 004554

Document A310™ – 2010

Conforms with The American Institute of Architects AIA Document 310

Bid Bond

CONTRACTOR:

(Name, legal status and address)

Construction Solutions of Illinois, Inc.
5920 Lynwood Drive
Oak Lawn, IL 60453

SURETY:

(Name, legal status and principal place of business)

Fidelity and Deposit Company of Maryland
1299 Zurich Way, 10th Floor
Schaumburg, IL 60196-1056
Mailing Address for Notices
Same as above

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

OWNER:

(Name, legal status and address)

Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

BOND AMOUNT: 10% Ten Percent of Amount Bid

PROJECT:

(Name, location or address, and Project number, if any)

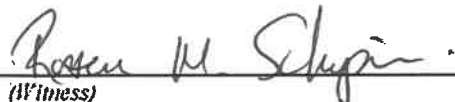
Rutledge Hall Corridor Renovation

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 7th day of February, 2025.


(Witness)

Construction Solutions of Illinois, Inc.

(Principal)

(Seal)

By:

(Title)

Fidelity and Deposit Company of Maryland

(Surety)

(Seal)

By:

(Title) Kristen Schmidt, Attorney-in-Fact

(Witness) Dave Roth



Bond Number: Bid Bond

Obligee: Lincolnwood School District 74

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by Robert D. Murray, Vice President, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint **Kristen Schmidt**, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND, this 10th day of October, A.D. 2023.



ATTEST:
**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND**

A handwritten signature in black ink, appearing to read 'Robert D. Murray', is written over a horizontal line.

By: *Robert D. Murray*
Vice President

A handwritten signature in black ink, appearing to read 'Dawn E. Brown', is written over a horizontal line.

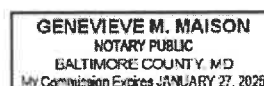
By: *Dawn E. Brown*
Secretary

**State of Maryland
County of Baltimore**

On this 10th day of October, A.D. 2023, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, Robert D. Murray, Vice President and Dawn E. Brown, Secretary of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.

Genevieve M. Maison



Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 7th day of February, 2025,



MJ Pethick

By: Mary Jean Pethick
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
reportsfclaims@zurichna.com
800-626-4577

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790



State of Illinois
Domestic/Foreign Corporation Annual Report

Year 2024 Corporation File 60448353
FILED April 9, 2024
Alexi Giannoulas, Secretary of State

1. Corporate Name CONSTRUCTION SOLUTIONS OF ILLINOIS, INC.

Registered Agent DAVID J PHILIPPS

Registered Office 9760 S ROBERTS RD STE 1

City, IL, Zip Code, County PALOS HILLS, IL 60465 COOK

2. Principal address of Corporation 5920 LYNWOOD DRIVE
OAK LAWN, IL 60453

3a. State or Country of Incorporation ILLINOIS

3b. Date Incorporated/Qualified 04-15-1999

4. The names and addresses of ALL officers & directors MUST be listed here!

Officers

Title	PRESIDENT
Name & Address	PETER SCHIPMA 5920 LYNWOOD DRO AK LAWN IL 60453
Title	SECRETARY
Name & Address	SAME
Title	DIRECTOR
Name & Address	PETER M. SCHIPMA 5920 LYNWOOD DRIVE OAK LAWN, IL 60453

5. If 51% or more of the stock is owned by a minority or female, please check the appropriate box
☐ Minority ☐ Female ☐ Both

6. Number of shares authorized and issued as of 1-31-2024

Class	Series	Par Value	Number Authorized	Number Issued
COMMON		0.000000	10000	1000.000

7. The amount of paid-in-capital as of 1-31-2024 is \$ 1000

8. All property owned by the corporation is located in Illinois and all business transacted by the corporation is in Illinois.

9. Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.

y PETER M. SCHIPMA
Authorized Officer

PRESIDENT April 9, 2024
Title & Date

Fee Summary

Franchise Tax: \$0.00

Filing Fee: \$75.00

Penalty: \$0.00

Interest: \$0.00

Total Fee: \$75.00

SUMMARY OF QUALIFICATIONS

- ## PROFESSIONAL EXPERIENCE

- ## COMPLETED PROJECTS

- 72

COMPLETED PROJECTS

•School District 64
Lincoln Middle School
Secure Vestibule

•Lyons Township
Lyons Township Area
Dispatch Center

•Itasca Park District
Springbrook Nature Center
Revitalization

•East Hazelcrest
Police Department
Interior Renovation

•Ellis Middle School
Door and Hardware
Replacement

•Schaumburg Park District
Pat Shepard Classroom Reno
Phase 2

• Elgin School District U-46
Elli Middle School Door and
Hardware Replacement

•Elgin SD U-46	2013
Larsen Middle School	
Shop Room Remodeling	

•Prospect Heights SD 23
HVAC Life Safety Work

•Fox Valley Park District 2013
Cool Acres Restroom Remodeling

Ronald E. Marlowe

COMPLETED PROJECTS

Page Three

- | | |
|--|------|
| •Schaumburg Park District
Pat Shepard Center Classroom | 2012 |
| •Oak Park Township
Senior Center Renovation | 2012 |
| •North Berwyn SD 89
Lincoln Middle School Kitchen
Storage Addition | 2011 |
| •Palatine SD 15
Palatine Curtainwall
Replacement | 2010 |
| •Palatine Public Library
Interior Library Renovation | 2009 |
| •Calumet City Public Library
Library Addition and Renovation | 2009 |
| •Saratoga SD 60C
Classroom Renovations
And Exterior Work | 2009 |

CONSTRUCTION SOLUTIONS OF ILLINOIS INC.

5920 LYNWOOD DRIVE

OAK LAWN, ILLINOIS 60453

708-239-0001

REFERENCES

Pat Callahan, Studio GC Architects, 847-343-8217

223 West Jackson Blvd., Chicago, IL 60606

Multiple School and Library Renovation Projects--\$8,000,000

Ms. Katie Elwood, Worth Township, 708-972-7849

11601 South Pulaski Avenue, Alsip, IL 60803

Worth Township Interior Office Renovation Project--\$275,000

Rick Lukasik, Lukasik & Associates, 708-785-4107

1044 Western Avenue, Homewood, IL 60422

Various Library Renovation Projects and Locker Room Alterations--\$425,000

Cory Boaz, Studio GC Architects, 312-509-1887

223 West Jackson Blvd., Chicago, IL 60606

School Renovation and School Library Alteration Projects--\$3,500,000

Chief Robert Kopek, Flossmoor Fire Dept., 708-798-3885

2828 Flossmoor Road, Flossmoor, IL 60422

Women's Locker Room Renovation--\$247,000



11/21/2024

Construction Solutions of Illinois, Inc
12540 South Holiday Dr.
Unit D
Alsip, IL 60803
Attn: Roseann

Re: Policy Type: Commercial Package
Policy Number: 6017245113/6017245130/6017245127/6017245144
Policy Term: 05/20/2018 to 05/20/2019

Please allow this letter to confirm that the AM Best Rating for Construction Solution of Illinois Inc.
Carrier is:

National Fire Insurance Company of Hartford – A XV
Continental Insurance Company – A XV
Transportation Insurance Company – AXV

Sincerely,

Natalia Kubal
Account Representative

CONSTRUCTION SOLUTIONS OF ILLINOIS, INC.

FEB. 2025

To: Whom it May Concern

Re: Bidding Purposes

Please be advised that Construction Solutions of Illinois has not had any filings for protection from creditors under federal bankruptcy laws and or placement under receivership or similar restrictions in the last five years.

Please be advised Construction Solutions of Illinois Inc. has had no contracts terminated by Owner for non-performance in the last five years.

Please feel free to call with any questions.



Peter M. Schipma
President

708 • 239 • 0001
12540 S. HOLIDAY DRIVE UNIT D • ALSIP, ILLINOIS 60803
.....

HORTON

January 27, 2025

Re: Construction Solutions of Illinois, Inc.

To Whom It May Concern:

Construction Solutions of Illinois, Inc. is a valuable client of The Horton Group and Fidelity and Deposit Company of Maryland (Zurich Insurance Group, Ltd), an A.M. Best A+ (Superior) XV company according to AM Best Rating Services.

We have provided bonds for single contracts up to \$11,000,000 and an aggregate bonded backlog of up to \$16,000,000. Amounts in excess of this have been and will continue to be favorably considered on a case by case basis. Accordingly, I anticipate no difficulty providing Performance and Payment Bonds on their behalf, when required.

This indication is subject to the Surety's review of the contract documents and bond forms, as well as normal underwriting requirements at the time of a specific request.

Construction Solutions of Illinois, Inc. is an outstanding company that enjoys an excellent reputation for quality work and customer satisfaction. I recommend this fine company for your favorable consideration.

If I can provide any further assurances, please don't hesitate to call me.

Thank you.

Very truly yours,



Kristen Schmidt
Client Manager
Surety Department, Risk Advisory Solutions
Direct Dial Number: (708) 845-3153



CONSSOL-02

SQUINTERO

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
6/25/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Alliant Insurance Services, Inc. 353 N Clark St 11th Fl Chicago, IL 60654	CONTACT NAME: PHONE (A/C, No, Ext): (312) 595-6200 FAX (A/C, No): E-MAIL ADDRESS:
INSURED Construction Solutions of Illinois, Inc 5920 Lynwood Drive Oak Lawn, IL 60453	INSURER(S) AFFORDING COVERAGE INSURER A: Continental Casualty Company INSURER B: Valley Forge Insurance Company INSURER C: National Fire Insurance Company of Hartford INSURER D: INSURER E: INSURER F:
	NAIC # 20443 20508 20478

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY PRO-JECT LOC OTHER:		6017245113	5/20/2024	5/20/2025	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
B	X AUTOMOBILE LIABILITY X ANY AUTO OWNED AUTOS ONLY X HIRED AUTOS ONLY SCHEDULED AUTOS X NON-OWNED AUTOS ONLY		6017245130	5/20/2024	5/20/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
A	X UMBRELLA LIAB EXCESS LIAB DED X RETENTION \$ 10,000 X OCCUR CLAIMS-MADE		6017245127	5/20/2024	5/20/2025	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N N/A	6017245144	5/20/2024	5/20/2025	X PER STATUTE OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
General Liability Coverage: ICO: Continental Casualty Company _ A.M. Best Rating: A (Excellent)

Auto Liability Coverage: ICO: Valley Forge Insurance Company _ A.M. Best Rating: A (Excellent)

Workers Compensation: ICO: National Fire Insurance Company of Hartford _ A.M. Best Rating: A (Excellent)

Umbrella Liability: ICO: Continental Casualty Company _ A.M. Best Rating: A (Excellent)

CERTIFICATE HOLDER

CANCELLATION

Evidence of Coverage

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

ACORD 25 (2016/03)

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AIA® Document A305™ – 1986

Contractor's Qualification Statement

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

SUBMITTED TO: **FOR BIDDING PURPOSES ONLY**
 ADDRESS:
 SUBMITTED BY: **CONSTRUCTION SOLUTIONS OF IL INC.**
 NAME: **5920 LYNWOOD DRIVE**
 ADDRESS: **OAK LAWN, IL 60453**

PRINCIPAL OFFICE:

- ☒ Corporation
☐ Partnership
☐ Individual
☐ Joint Venture
☐ Other

NAME OF PROJECT: *(if applicab*

TYPE OF WORK: *(file separate form for each Classification of Work)*

- ☒ General Construction
☐ HVAC
☐ Electrical
☐ Plumbing
☐ Other: *(Specify)*

§ 1 ORGANIZATION

§ 1.1 How many years has your organization been in business as a Contractor? **26 YEARS**

§ 1.2 How many years has your organization been in business under its present business name? **26 YEARS**

§ 1.2.1 Under what other or former names has your organization operated?

§ 1.3 If your organization is a corporation, answer the following:

§ 1.3.1 Date of incorporation: **APRIL 1999**

§ 1.3.2 State of incorporation:

ILLINOIS

§ 1.3.3 President's name:

§ 1.3.4 Vice-president's name(s)

PETER M. SCHIPMA

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This form is approved and recommended by the American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by AIA or AGC.

§ 1.3.5 Secretary's name:

§ 1.3.6 Treasurer's name:

§ 1.4 If your organization is a partnership, answer the following:

§ 1.4.1 Date of organization:

§ 1.4.2 Type of partnership (if applicable):

§ 1.4.3 Name(s) of general partner(s)

§ 1.5 If your organization is individually owned, answer the following:

§ 1.5.1 Date of organization:

§ 1.5.2 Name of owner:

§ 1.6 If the form of your organization is other than those listed above, describe it and name the principals:

§ 2 LICENSING

§ 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

VARIOUS CITIES AROUND THE CITY OF CHICAGO
AND CITY OF CHICAGO

§ 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

§ 3 EXPERIENCE

§ 3.1 List the categories of work that your organization normally performs with its own forces.

SUPERVISION

§ 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

§ 3.2.1 Has your organization ever failed to complete any work awarded to it?

No

§ 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?

No

§ 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

No

§ 3.3 Within the last fifteen years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)

No

§ 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date.

§ 3.4.1 State total worth of work in progress and under contract:

\$500,000

§ 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.

§ 3.5.1 State average annual amount of construction work performed during the past five years:

7 MILLION

§ 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.

§ 4 REFERENCES

§ 4.1 Trade References:

STUDIO GC ARCHITECTURE, PAT CALLAHAN
847-343-8217

§ 4.2 Bank References:

OLD NATIONAL BANK, AARON JAKUBIEC
708-930-4616

§ 4.3 Surety:

§ 4.3.1 Name of bonding company:

FIDELITY & DEPOSIT COMPANY OF
MARYLAND

§ 4.3.2 Name and address of agent:

THE HORTON GROUP, DAVID ROTH
312-989-1490

§ 5 FINANCING

§ 5.1 Financial Statement:

§ 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

Other Assets;

SEE ATTACHMENT

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

§ 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:

WILLIAM FUNK & ASSOCIATES, CHICAGO, IL

§ 5.1.3 Is the attached financial statement for the identical organization named on page one?

YES

§ 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsiary).

§ 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

YES

§ 6 SIGNATURE

§ 6.1 Dated at this day of

1-30-2025

Name of Organization:

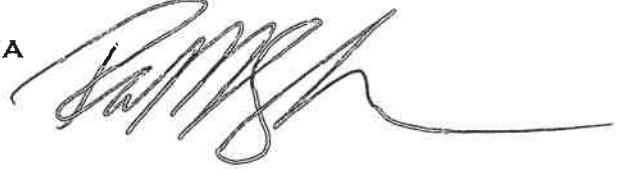
CONSTRUCTION SOLUTIONS OF ILLINOIS INC.

By:

PETER M. SCHIPMA

Title:

PRESIDENT



§ 6.2

M being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

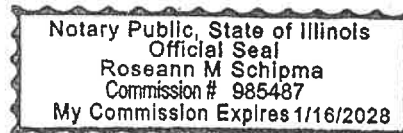
Subscribed and sworn before me this day of

1-30-2025

Notary Public:

Roseann M. Schipma

My Commission Expires:



February 10, 2025

Mrs. Courtney Whited
Business Manager/CSBO
Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

RE: 2025 Rutledge Hall-Lincoln Hall General Trades
Project No. 24111

Dear Mrs. Whited:

Bids for the above referenced project were received at 9:00 a.m. on Friday, February 7, 2025. There were four (4) bidders of record; three (3) bids were received. A bid tabulation sheet is herein attached for your review.

We have analyzed the bids and the qualifications of the bidders and recommend that the contract for the 2025 Rutledge Hall-Lincoln Hall General Trades project be awarded to the lowest responsible, responsive bidder, **Construction Solutions**. Their total base bid proposal is for \$457,723.00. This includes allowance monies in the amount of \$30,000.00 which will be returned to the school district if not used at the end of the project.

Bids are aligned with cost estimates and project budget for items previously identified on Master Facilities Plan. The bids also included approximately \$280,000.00 of additional scope in the Lincoln Hall Courtyard. Studio GC will be at the Facilities Committee Meeting to further discuss the bid results with the committee.

Please do not hesitate to contact me if you have any questions.

Sincerely,



Athi Toufexis, AIA, ALEP, WELL-AP

Enclosure – Bid Tabulation

cc: Vicki Luczynski, Studio GC



223 W. Jackson Blvd.
Suite 1200
Chicago, IL 60606
P: (312) 253-3400

Client: Lincolnwood School District 74
Project Name: 2025 Rutledge Hall and Lincoln Hall General Trades
Project No.: 24111
Bid Date: Friday, February 7, 2025 @ 9:00 a.m.
Project Architect: Athi Toufexis

BID TAB WORKSHEET

Contractor	Total Bid Amount	Addendum	Bid Bond	Remarks
		#1		
Construction Solutions 708-239-0001	\$457,723.00	X	X	
D. Kersey Construction 847-919-4980	NO BID			
Kandu Construction 847-7793616	\$561,000.00	X	X	
Stuckey Construction 847-336-8575	\$512,000.00	X	X	

SECTION 004113 - BID FORM

NAME: Construction Solutions of IL INC.
ADDRESS: 5920 LYNNWOOD DRIVE
CITY: OAK LAWN ZIP: 60453
PHONE: (708) 239-0001 FAX: ()-

TO: Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

Attn: Mrs. Courtney Whited

1. BASE BID

The Undersigned, having inspected the construction site and having familiarized themselves with the conditions likely to be encountered affecting the cost and schedule of the Work, and having thoroughly familiarized themselves with the Bidding Documents; hereby proposes to provide all labor, material, tools, equipment, utilities, transportation, supervision and services required for the proper execution of the entire Work required, in strict accordance with the Contract Documents for the **2025 Rutledge Hall & Lincoln Hall General Trades** prepared by Studio GC for the Base Bid Sum, plus any allowances, for the Total Bid Amount listed below:

Base Bid:

\$ 427,723

Allowance No. 1: Contingency Allowance

\$ 30,000.00

TOTAL BID AMOUNT:

\$ 457,723

Four Hundred Fifty Seven Thousand Seven Hundred Dollars
Twenty Three

and, if this proposal is accepted, agrees to execute a formal Contract subject to modifications as may be exercised by the Owner under alternate proposals.

2. ALTERNATE PROPOSALS

a. No Alternates

3. UNIT PRICES: State the amount (unit price) which shall include all expenses, including overhead and profit, which shall be used to make adjustments to the Contract Sum should additional work or less work be required. The unit prices shall be the same for additional, deducted or omitted units of work. Unit prices shall be established by the Bidder in accordance with Section "Unit Prices".

No Unit Prices

4. SUBCONTRACTORS

Indicate each subcontracted trade or equipment supplier, subcontractor, and subcontract amount for all subcontracts greater than \$25,000.00. The bidder (Contractor) affirms that their Bid includes Subcontract Bids from the following entities for the specific trades indicated, and that should this bid be accepted, Contractor fully intends to enter into a subcontract agreement with each subcontractor indicated. Include only one name per Trade or Supplier. In the event that the designated subcontractor is not willing or is otherwise unable to enter into an agreement with the successful Contractor, Contractor must provide to the Owner a letter on the Subcontractor's letterhead indicating that the Subcontractor is unwilling to enter into said agreement, including the reason(s) for such action. If such documentation is not received by the Owner within ten (10) days following bid opening, Owner may consider the bid to be non-responsive.

TRADE/EQUIPMENT	COMPANY NAME	SUBCONTRACT AMOUNT
ROOFING	WISBROOK	\$ 70,000
GLAZING	MARK IWD	\$ 260,000
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$

5. UNDERSTANDING: The Undersigned in submitting this proposal agrees to the following:

- Not to withdraw their proposal for a period of 60 days after the date of the Bid Opening.
- To enter into and execute a Contract, if same is awarded to them on the basis of this Proposal, and to furnish Contract Bonds, within five days of a written "Notice of Award".
- To construct the Work in accordance with the intent of the Contract documents.
- That the owner reserves the right to reject any and all Bids and to waive irregularities in the Bidding, and to award the contract in its best interest.
- That any alterations to this Bid Form will result in disqualification of the Bid.

6. CONTRACT DOCUMENTS: The Undersigned acknowledges the following documents as the basis for their proposal:

- Instructions to Bidders.

- b. Agreement: AIA Document A101, 2017 Edition by reference.
- c. The General Conditions of the Contract for Construction, AIA Form A201, 2017 Edition by reference.
- d. Supplementary General Conditions.
- e. Project Manual dated January 23, 2025, including all Divisions and Sections of the Specifications.
- f. Drawings indexed on Sheet T-1 of the Drawings, all dated January 23, 2025.
- g. Addenda: The undersigned further acknowledges receipt of Addenda as listed below and represents that any additions to, modifications of, or deletions from the Work specified, as called for in these Addenda, are included in the Base Bid Sum and the Alternates.

ADDENDUM NO.

DATE

ONE
TWO

1-30-25
2-6-25

(NOTE: If no Addenda have been received, write "NONE".)

- 7. **BID SECURITY:** The undersigned shall attach to this Form of Proposal a Bid Bond, in an amount not less than 10% of the Base Bid amount, payable to the Board of Education, Lincolnwood School District 74 which is agreed will be forfeited to the Board of Education if the undersigned fails to execute the Standard Form of Owner/Contractor Agreement (AIA Document A101, 2017 Edition), as modified herein as modified herein by the Supplementary Conditions and General Conditions of the Contract for Construction (AIA Document A201, 2017 edition), as modified herein by the Supplementary Conditions, and which is hereby made a part of this Contract Document by reference, and furnish evidence of their ability to become bonded and provide insurance coverage as specified, within five days after Owner's notification of the intent to award the contract to the undersigned.
- 8. In signing and submitting this bid, the undersigned certifies that all materials and construction to be provided are as specified in the proposed Contract Documents.
- 9. **TIME OF COMPLETION:** If awarded the Contract for Construction, the Bidder agrees to complete all work for the Owner's occupancy on or before the following dates:
 - a. Commence Construction Work on site: June 16, 2025
 - b. Final Completion of Work: August 15, 2025
- 10. **TAX EXEMPTION:** The Owner is exempt from the Illinois Retailer's Occupation Tax and Use Tax (Sales Tax). The Bidder shall exclude such taxes from consideration in preparing their bid.
- 11. **ADDRESS, LEGAL STATUS AND SIGNATURE OF BIDDER**

- a. The Undersigned hereby designates the address given below as the legal address to which all notices, directions, or other communications may be served or mailed.

Name of Firm or Joint Venture: Construction Solutions of IL INC.
Street Address: 5920 LYWOOD DRIVE
City: OAK LAWN

State: IL

Zip: 60453

Telephone: 708-239-0001

b. The Undersigned hereby declares that the Bidder has the legal status indicated below.

1) If a partnership, give full names of all partners:

2) If a corporation, indicate state in which incorporated:

ILLINOIS

Affix Seal

c. The Undersigned hereby affirms that they are qualified to do business in the State of Illinois.

d. Signatures:

1) Individual, partnership or corporation:

Name: _____

By: _____

Title: _____

2) Parties to Joint Venture:

Name: _____

By: _____

Title: _____

Address: _____

BIDDER'S RESPONSIBILITY INFORMATION

Information required to be submitted with bid to facilitate application of Bidder Responsibility Criteria as described in Section 004395 of the Project Manual:

1. Date of establishment of current form of business organization: APRIL 1999
2. Type of current form of business organization: GENERAL CONTRACTOR
3. State of registration of current form of business organization: ILLINOIS
4. Name of bidder's project manager with experience limits set forth in Section 004395 – General Requirements:
RONARD Marlowe
5. Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Use Attachment 1 as the form on which to provide this information.
6. Enclose with this form independently prepared financial reports for the two consecutive, most recently available years.
7. Case, caption, number and court for any bankruptcy, receivership or similar proceeding involving the bidder other than solely as a claimant:
N/A
8. List contracts terminated by owner for non-performance within the past five years of this project's bid date, and the name, address, and telephone number of Owner's representative under all such contracts:
N/A
9. List contracts on which a claim against the bidder's bond was made within the past five years of this project's bid date, and the name, address, and telephone number of owner's representative under all such contracts.
N/A
10. **Enclose with this form** a list of references and project names of all projects as set forth in Section 004395 – General Requirements. The references must include the names of contact person who are or were officials representing the Owner who are familiar with the Bidder's performance.

THIS FORM MUST BE SUBMITTED WITH BID

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project Ridge Lawn School Dist- 127⁵
2. Contract Price as Bid: \$ 3,400,000.⁰⁰
3. Final Contract Price: \$ 3,400,000.
4. Contract Start Date DEC. 2022
5. Contract Completion Date: Aug. 2023
6. Date of Substantial Completion: Aug. 2023
7. Date of Final Completion: Aug. 2023
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
Corey Boaz + spouse GC
Chicago IL
312-509-1887

END OF SECTION 004113

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project Maywood SD 89 - Various renovations
2. Contract Price as Bid: \$ \$ 751,000
3. Final Contract Price: \$ 751,000
4. Contract Start Date MARCH 2023
5. Contract Completion Date: Aug. 2023
6. Date of Substantial Completion: Aug. 2023
7. Date of Final Completion: Aug. 2023
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
Pat Callahan, Studio GC
CHICAGO IL
847-343-8217

END OF SECTION 004113

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project WASD 129 - Various School Renovations
2. Contract Price as Bid: \$ 2,900,000
3. Final Contract Price: \$ 2,900,000
4. Contract Start Date May 2024
5. Contract Completion Date: Aug. 2024
6. Date of Substantial Completion: Aug. 2024
7. Date of Final Completion: Aug 2024
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
CORY BOAZ, Studio GC
Chicago IL
312-509-1887

END OF SECTION 004113

BIDDER'S REQUIRED BID DOCUMENTS CHECKLIST

All Bidders must submit this form, completed in its entirety and signed, with their bid.

Below is a list of all documents and attachments which must be included with a bid in order for the bid to be considered a complete bid. Bidders must check boxes to indicate each item has been included with this bid.

- ☒ 004113 – Bid Form, including all attachments listed below:
 - ☒ Bidder's Required Bid Documents Checklist
 - ☒ Bidder's Responsibility Information
 - ☒ Attachment 1 To Bidder's Responsibility Information
 - ☒ Financial reports for the two consecutive, most recently available years.
 - ☒ References and project names of all projects as set forth in Section 004395 – General Requirements
- ☒ 004325 – Substitutions
- ☒ 004345 - Certificate of Prevailing Wage Requirements
- ☒ 004347 – Certification of Jobsite Covid-19 Requirements Compliance
- ☒ 004353 – Certification of Illinois Preference Act Requirements
- ☒ 004519 - Non-Collusion Affidavit
- ☒ 004521 - Bidder Eligibility Certificate
- ☒ 004546 - Certificate of Compliance with Illinois Drug-Free Workplace Act
- ☒ 004548 - Certificate Regarding Non-Discrimination in Employment – Protected Categories
- ☒ 004550 - Certificate Regarding Sexual Harassment Policy
- ☒ 004552 - Certificate Regarding Criminal Background Investigations
- ☒ Documentation of a minimum of five continuous years in business as detailed in Section 004395 General Requirements, Item 1.2.A.1.
- ☒ Documentation that the Project Manager assigned to the project meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.B and 1.2.B.1.
- ☒ Documentation that the Contractor meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.C.
- ☒ Documentation that Contractor's Insurance Rating is 1.0 or less.
- ☒ Letter from President of the Company certifying absence of any filings for protection from creditors under federal bankruptcy laws and/or placement under receivership or similar restrictions in the last five years.
- ☒ Letter from President of the Company certifying absence of contracts terminated by Owner for non-performance in the past five years, except where not due to the material fault of the Bidder.
- ☒ Letter from bonding company certifying absence of claims on Bidder's bond in the past five years, except where not due to the material fault of the Bidder.
- ☒ Completed AIA Document A305, Contractor's Qualification Statement.

Signature:

Name: Peter M. Shipman, Construction Solutions
By: [Signature]
Title: PRESIDENT

THIS FORM MUST BE SUBMITTED WITH BID

SECTION 004325 – SUBSTITUTIONS

All bids shall be based upon the Contractor providing materials and equipment as required by the proposed Contract Documents.

Bidders desiring to propose substitutions for acceptable manufacturers, suppliers, materials and/or equipment indicated within the specifications shall list below such proposed substitutions, along with the amount to be added or deducted from the lump sum base bid should the Owner decide to accept such proposed substitutions.

The Owner reserves the right to reject any and all such proposed substitutions.

Proposed substitutions will not be used to determine the low bid.

In order to receive consideration, each proposed substitution shall be accompanied by complete technical data and written description of material or product, including effect on the construction schedule.

Note: Manufacturers, suppliers, materials and/or equipment approved by the Architect prior to the scheduled time for receipt of Bids, but not indicated in Addenda, must be listed below if said change from the specification requirements is to be considered.

<u>ITEM SPECIFIED</u>	<u>PROPOSED SUBSTITUTION</u>	<u>ADD</u>	<u>DEDUCT</u>

Name of Bidder: Construction Solutions of IL INC.
Date: 2-7-25

END OF SECTION 004325

SECTION 004345 – CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

I, Construction Solutions of IL, INC., Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall not be paid less than the prevailing wage as found by the Illinois Department of Labor or the Board of Education, and that Contractor and all subcontractors shall in all other respects comply with the *Prevailing Wage Act* in carry out work under the contract. If, during the course of work under this contract, the Department of Labor revises the prevailing rate of hourly wages to be paid under this contract, Contractor shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by Contractor and all subcontractors to each worker to whom a revised rate is applicable. Revisions to the prevailing wage as set forth above shall not result in an increase in the contract sum. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By: _____

(Contractor's Authorized Representative)

Dated: _____

2-7-25

Peter M. Schipma
(Name of Contractor or Subcontractor's Representative)

PRESIDENT
(Title of Representative)

CONSTRUCTION SOLUTIONS OF IL, INC.
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

5920 LYNNWOOD DRIVE
OAK LAWN IL 60453

SUBSCRIBED and SWORN TO before me this 7th day of FEB, 2025.

Roseann M. Schipma
(Notary Public)



END OF SECTION 004345

CERTIFICATION OF PREVAILING
WAGE REQUIREMENTS

004345 - 1

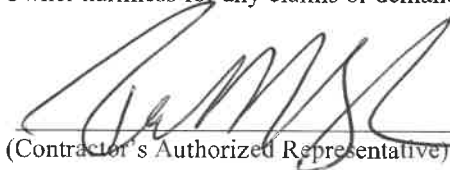
JANUARY 23, 2025

SECTION 004347 – CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

I, Construction Solutions of IL INC., Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall at all times while on the job site comply with applicable requirements of the National Center for Disease Control, Illinois Department of Public Health, and the Illinois State Board of Education as they pertain to health and safety guidelines relative to control of the disease commonly known as Covid-19, and that Contractor and all subcontractors shall in all other respects comply with the these requirements as they carry out work under the contract. If, during the course of work under this contract, any of the above entities modify their requirements as they pertain to control to Covid-19, Contractor shall have the sole responsibility and duty to ensure that the revised requirements are stringently adhered to. Revisions to the requirements as set forth above shall not result in an increase in the contract sum. Individual workers who fail to adhere to these requirements will not be allowed access to the job site. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:


(Contractor's Authorized Representative)

Dated:

2-7-25

Peter M. Schipma
(Name of Contractor or Subcontractor's Representative)

PRESIDENT
(Title of Representative)

CONSTRUCTION SOLUTIONS OF IL INC.
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

5920 LYNNWOOD DRIVE
OAK LAWN IL 60453

SUBSCRIBED and SWORN TO before me this 7th day of FEB, 2025.

Roseann M. Schipma
(Notary Public)



END OF SECTION 004347

CERTIFICATION OF JOBSITE COVID-19
REQUIREMENTS COMPLIANCE

004347 - 1

JANUARY 23, 2025

SECTION 004353 – CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

I, CONSTRUCTION SOLUTIONS OF IL INC., Contractor, hereby certifies that it will use at least 90% Illinois laborers on all public works projects that receive State funds or funds administered by the State during a period of excessive unemployment. Excessive unemployment is defined as any month immediately following two (2) consecutive calendar months that the Illinois unemployment rate exceeds 5%. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By: [Signature] Dated: 2-7-25
(Contractor's Authorized Representative)

Peter M. Schipma
(Name of Contractor of Subcontractor's Representative)

PRESIDENT
(Title of Representative)

CONSTRUCTION SOLUTIONS OF IL INC.
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

5920 LYNNWOOD DRIVE
OAK LAWN IL 60453

SUBSCRIBED and SWORN TO before me this 7th day of FEB, 2025.

Roseann M. Schipma
(Notary Public)



END OF SECTION 0043535

SECTION 004519 – NON-COLLUSION AFFIDAVIT

AFFIDAVIT: "I (we) hereby certify and affirm that my (our) proposal was prepared independently for this project and that it contains no fees or amounts other than for the legitimate execution of this work as specified and that it includes no understanding or agreements in restraint of trade."

(If an Individual)

Signature of Bidder _____ (Seal)

Business Address _____

(If a Partnership)

Firm Name _____ (Seal)

By _____

Business Addresses _____ (_____)

of all Partners _____ (_____)

of the Firm _____ (_____)

(If a Corporation)

Corporate Name CONSTRUCTION SOLUTIONS OF IL- INC.

By _____

Business Address 5920 LYNSWOOD DRIVE

DAK LAWN IL 60453

(Corporate Seal)

Name of Officers: (President) _____
(Secretary) _____
(Treasurer) _____

Attest: _____

Roseann M Schipma
(Secretary)

Notary



Name of Bidder CONSTRUCTION SOLUTIONS OF IL- INC.

Date 2-7-25

END OF SECTION 004519

SECTION 004521 – BIDDER ELIGIBILITY CERTIFICATE

720 ILCS 5/33E-11 requires that all contractors bidding for public agencies in the State of Illinois certify that they are not barred from bidding on public contracts for bid rigging or bid rotation.

The following certification must be completed, signed and submitted with the Bidder's Form of Proposal.
FAILURE TO DO SO WILL RESULT IN DISQUALIFICATION OF THE BIDDER.

Construction Solutions of IL INC., as part of its bid on a contract for
(Firm Name of Contractor)

**LINCOLNWOOD SCHOOL DISTRICT 74
2025 RUTLEDGE HALL AND
LINCOLN HALL GENERAL TRADES**

certifies that said contractor is not barred from bidding on the aforementioned contract as a result of a violation of either 720 ILCS 5/33E-3 or 720 ILCS 5/33E-4.

Firm Name: Construction Solutions of IL INC.
By: Peter M. Schipma (Typed or printed name)
(Authorized Agent of Contractor)
[Signature]
(Signature)
PRESIDENT
(Title)

Subscribed and sworn to
before me on this 7th day
of FEB, 2025.

Roseann M. Schipma
(Notary Public)



END OF SECTION 004521

SECTION 004546 – CERTIFICATE OF COMPLIANCE WITH ILLINOIS DRUG-FREE WORKPLACE ACT

[Contractors With 25 Or More Employees]

CERTIFICATE OF COMPLIANCE WITH
ILLINOIS DRUG-FREE WORKPLACE ACT

CONSTRUCTION SOLUTIONS OF
IL INC., having 25 or more employees, does hereby certify pursuant to Section 3 of
the *Illinois Drug-Free Workplace Act* (30 ILCS 580/3) that [he, she, it] shall provide a drug-free workplace for all
employees engaged in the performance of work under the contract by complying with the requirements of the *Illinois Drug-Free Workplace Act* and, further certifies, that [he, she, it] is not ineligible for award of this contract by
reason of debarment for a violation of the *Illinois Drug-Free Workplace Act*.


By Authorized Agent

2-7-25
Date

SUBSCRIBED and SWORN TO before me
this 7th day of FEB, 2025

Roseann M. Schipma
NOTARY PUBLIC



END OF SECTION 004546

SECTION 004548 – CERTIFICATE REGARDING NON-DISCRIMINATION IN EMPLOYMENT –
PROTECTED CATEGORIES

CERTIFICATE REGARDING
NON-DISCRIMINATION IN EMPLOYMENT – PROTECTED CATEGORIES

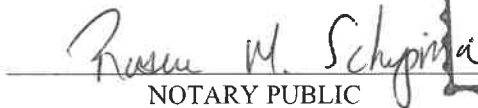
Construction of Solutions
of IL. INC. [contractor], does hereby certify that [he, she, it] has a written policy that in-
cludes, at a minimum, the following information: (i) the definition of persons in a Protected Category in Employ-
ment under State and Federal law; (ii) the illegality of discrimination against persons in a Protected Category in Em-
ployment; (iii) an internal complaint process including penalties; (iv) the legal recourse, investigative and complaint
process available through both the Illinois Department of Human Rights and Human Rights Commission and the
U.S. Equal Employment Opportunity Commission; (v) directions on how to contact the Illinois Department of Hu-
man Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; and (vi)
protection against retaliation.

Discrimination against Persons in a Protected Category in Employment can occur in the following categories: Age,
Disability, Equal Pay/Compensation, Genetic Information, Harassment, National Origin, Pregnancy, Race/Color,
Religion, and Sex-Based Discrimination.


By Authorized Agent

2-7-25
Date

SUBSCRIBED and SWORN TO before me
this 7th day of FEB., 2025


NOTARY PUBLIC



END OF SECTION 004548

CERTIFICATE REGARDING NON-
DISCRIMINATION IN EMPLOYMENT –
PROTECTED CATEGORIES

004548 - 1

JANUARY 23, 2025

SECTION 004550 – CERTIFICATE REGARDING SEXUAL HARASSMENT POLICY

CERTIFICATE REGARDING
SEXUAL HARASSMENT POLICY

Construction Solutions
OF IL. INC. [contractor], does hereby certify pursuant to Section 2-105 of the *Illinois Human Rights Act* (775 ILCS 5/2-105) that [he, she, it] has a written sexual harassment policy that includes, at a minimum, the following information: (i) the illegality of sexual harassment; (ii) the definition of sexual harassment under State law; (iii) a description of sexual harassment, utilizing examples; (iv) an internal complaint process including penalties; (v) the legal recourse, investigative and complaint process available through the Department of Human Rights and Human Rights Commission; (vi) directions on how to contact the Department of Human Rights and Human Rights Commission; and (vii) protection against retaliation.


By Authorized Agent

2-7-25
Date

SUBSCRIBED and SWORN TO before me
this 7th day of Feb., 2025.


NOTARY PUBLIC

Notary Public, State of Illinois
Official Seal
Roseann M Schipma
Commission # 985487
My Commission Expires 1/16/2028

END OF SECTION 004550

SECTION 004552 – CERTIFICATE REGARDING CRIMINAL BACKGROUND INVESTIGATIONS

Contractor hereby represents, warrants, and certifies that no officer or director thereof has any knowledge that any employee thereof has been convicted of committing or attempting to commit "Criminal Code of 2012," 720 ILCS. Sections 5/11-6 (Indecent solicitation of a child), 5/11-30 (Public indecency), 5/11-14 (Prostitution), 5/11-18 (Patronizing a prostitute), 5/11-18.1 (Patronizing a minor engaged in Prostitution), 5/14-3 (Promoting prostitution), 5/11-14.4 (Promoting juvenile prostitution), 5/11-19.1 (Sexual exploitation of a child), 5/11-20 (Obscenity), 5/11-20.1 (Child Pornography), 5/11-1.30 (Aggravated criminal sexual assault), 5/11-1.50 (Criminal sexual abuse), and 5/11-1.60 (Aggravated criminal sexual abuse), and/or those offenses defined in the "Cannabis Control Act," 720 ILCS, 550/1 et. seq. (except the "Illinois Controlled Substances Act," 720 ILCS 570/100 et. seq. and/or any offense committed or attempted in any other state or against the laws of the United States, which if committed or attempted in this State, would have been punishable as one or more of the foregoing offenses. Contractor further agrees that it shall not employ any person who have or may have direct, daily contact with the pupils and for whom a criminal background investigation has not been conducted pursuant hereto, and further represents and agrees that all applicants for any such employment shall furnish with their applications the attached written "Authorization for Criminal Background Investigations" form authorizing the Board of Education to request a fingerprint-based criminal background investigation of said applicant pursuant to Section 5/10-21.9 of the School Code of Illinois and to receive criminal history record information pursuant thereto to determine if the applicant has been convicted of committing or attempting to commit any of the criminal or drug offenses enumerated above. Contractor shall incur any costs and expenses associated with the fingerprint-based criminal background investigation. Contractor further represents, warrants, and certifies that no applicant for employment with respect to whom the criminal investigation reveals any conviction for committing and/or attempting to commit any of the above enumerated offenses, shall be employed thereby in any position that involves or may involve contact with the students. This certification is executed on the date hereinafter indicated by the designated contractor by its duly authorized officer.

By: Peter M. Schipma
Its: President
Dated: 2-7-25

END OF SECTION 004552

SECTION 004554 – AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATIONS

AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATION INFORMATION

The undersigned hereby authorizes the School Board, Lincolnwood School District 74, to request a fingerprint-based criminal background investigation from the Illinois State Police, pursuant to Section 5/10-21.9 of the School Code of Illinois, 105 ILCS 5/10-21.9 and to receive criminal history record information pursuant thereto.

By: Peter M. Schipma
(Printed/Typed Name of Applicant/Employee)

By: [Signature]
(Signature of Applicant or Employee)

Dated: 2-7-25

NOTE: SIGNATURE NOT REQUIRED FOR SUBMITTAL WITH BID. THIS IS THE FORM REFERRED TO IN SECTION 004552 FOR USE WITH EMPLOYMENT APPLICATIONS.

END OF SECTION 004554

Document A310™ – 2010

Conforms with The American Institute of Architects AIA Document 310

Bid Bond

CONTRACTOR:

(Name, legal status and address)

Construction Solutions of Illinois, Inc.
5920 Lynwood Drive
Oak Lawn, IL 60453

SURETY:

(Name, legal status and principal place of business)

Fidelity and Deposit Company of Maryland
1299 Zurich Way, 10th Floor
Schaumburg, IL 60196-1056
Mailing Address for Notices
Same as above

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

OWNER:

(Name, legal status and address)

Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

BOND AMOUNT: 10% Ten Percent of Amount Bid

PROJECT:

(Name, location or address, and Project number, if any)

2025 General Trade Renovation Work at Rutledge and Lincoln Hall

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 7th day of February, 2025.

Ramon M. Shipman
(Witness)

Dave Roth

(Witness) Dave Roth

Construction Solutions of Illinois, Inc.

(Principal)

(Seal)

By:

(Title)

Fidelity and Deposit Company of Maryland

(Surety)

(Seal)

By:

(Title) Kristen Schmidt, Attorney-in-Fact



Bond Number: Bid Bond

Obligee: Lincolnwood School District 74

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by Robert D. Murray, Vice President, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint **Kristen Schmidt**, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York, the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland, and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland, in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND, this 10th day of October, A.D. 2023.



ATTEST:
ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND

By: *Robert D. Murray*
Vice President

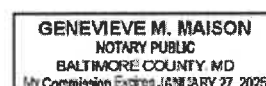
By: *Dawn E. Brown*
Secretary

State of Maryland
County of Baltimore

On this 10th day of October, A.D. 2023, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, Robert D. Murray, Vice President and Dawn E. Brown, Secretary of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.

Genevieve M. Maison



Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 7th day of February, 2025,



Mary Jean Pethick

By: Mary Jean Pethick
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
reportsfclaims@zurichna.com
800-626-4577

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790



State of Illinois
Domestic/Foreign Corporation Annual Report

Year 2024 Corporation File No 60448353
FILED April 9, 2024
Alexi Giannoulis, Secretary of State

1. Corporate Name CONSTRUCTION SOLUTIONS OF ILLINOIS, INC.
Registered Agent DAVID J PHILIPPS
Registered Office 9760 S ROBERTS RD STE 1
City, IL, Zip Code, County PALOS HILLS, IL 60465 COOK

2. Principal address of Corporation 5920 LYNWOOD DRIVE
OAK LAWN, IL 60453

3a. State or Country of Incorporation ILLINOIS 3b. Date Incorporated/Qualified 04-15-1999

4. The names and addresses of ALL officers & directors MUST be listed here!

Officers

Title Name & Address	PRESIDENT PETER SCHIPMA 5920 LYNWOOD DRO AK LAWN IL 60453
Title Name & Address	SECRETARY SAME
Title Name & Address	DIRECTOR PETER M. SCHIPMA 5920 LYNWOOD DRIVE OAK LAWN, IL 60453

5. If 51% or more of the stock is owned by a minority or female, please check the appropriate box

☐ Minority ☐ Female ☐ Both

6. Number of shares authorized and issued as of 1-31-2024

Class	Series	Par Value	Number Authorized	Number Issued
COMMON		0.000000	10000	1000.000

7. The amount of paid-in-capital as of 1-31-2024 is \$ 1000

8. All property owned by the corporation is located in Illinois and all business transacted by the corporation is in Illinois.

9. Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.

By PETER M. SCHIPMA
Authorized Officer
PRESIDENT April 9, 2024
Title & Date

Fee Summary

Franchise Tax: \$0.00
Filing Fee: \$75.00
Penalty: \$0.00
Interest: \$0.00

Total Fee: \$75.00

SUMMARY OF QUALIFICATIONS

- ## PROFESSIONAL EXPERIENCE

- ## COMPLETED PROJECTS

- 110

Page Two

111

Ronald E. Marlowe

COMPLETED PROJECTS

Page Three

•Schaumburg Park District Pat Shepard Center Classroom	2012
•Oak Park Township Senior Center Renovation	2012
•North Berwyn SD 89 Lincoln Middle School Kitchen Storage Addition	2011
•Palatine SD 15 Palatine Curtainwall Replacement	2010
•Palatine Public Library Interior Library Renovation	2009
•Calumet City Public Library Library Addition and Renovation	2009
•Saratoga SD 60C Classroom Renovations And Exterior Work	2009

CONSTRUCTION SOLUTIONS OF ILLINOIS INC.

5920 LYNWOOD DRIVE

OAK LAWN, ILLINOIS 60453

708-239-0001

REFERENCES

Pat Callahan, Studio GC Architects, 847-343-8217

223 West Jackson Blvd., Chicago, IL 60606

Multiple School and Library Renovation Projects--\$8,000,000

Ms. Katie Elwood, Worth Township, 708-972-7849

11601 South Pulaski Avenue, Alsip, IL 60803

Worth Township Interior Office Renovation Project--\$275,000

Rick Lukasik, Lukasik & Associates, 708-785-4107

1044 Western Avenue, Homewood, IL 60422

Various Library Renovation Projects and Locker Room Alterations--\$425,000

Cory Boaz, Studio GC Architects, 312-509-1887

223 West Jackson Blvd., Chicago, IL 60606

School Renovation and School Library Alteration Projects--\$3,500,000

Chief Robert Kopek, Flossmoor Fire Dept., 708-798-3885

2828 Flossmoor Road, Flossmoor, IL 60422

Women's Locker Room Renovation--\$247,000

11/21/2024

Construction Solutions of Illinois, Inc
12540 South Holiday Dr.
Unit D
Alsip, IL 60803
Attn: Roseann

Re: Policy Type: Commercial Package
Policy Number: 6017245113/6017245130/6017245127/6017245144
Policy Term: 05/20/2018 to 05/20/2019

Please allow this letter to confirm that the AM Best Rating for Construction Solution of Illinois Inc.
Carrier is:

National Fire Insurance Company of Hartford – A XV
Continental Insurance Company – A XV
Transportation Insurance Company – AXV

Sincerely,

Natalia Kubal
Account Representative

CONSTRUCTION SOLUTIONS OF ILLINOIS, INC.



FEB. 2025

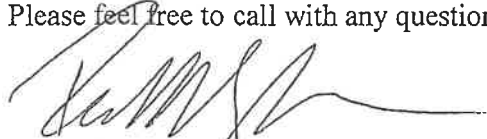
To: Whom it May Concern

Re: Bidding Purposes

Please be advised that Construction Solutions of Illinois has not had any filings for protection from creditors under federal bankruptcy laws and or placement under receivership or similar restrictions in the last five years.

Please be advised Construction Solutions of Illinois Inc. has had no contracts terminated by Owner for non-performance in the last five years.

Please feel free to call with any questions.



Peter M. Schipma
President

708•239•0001
12540 S. HOLIDAY DRIVE UNIT D • ALSIP, ILLINOIS 60803
.....



January 27, 2025

Re: Construction Solutions of Illinois, Inc.

To Whom It May Concern:

Construction Solutions of Illinois, Inc. is a valuable client of The Horton Group and Fidelity and Deposit Company of Maryland (Zurich Insurance Group, Ltd), an A.M. Best A+ (Superior) XV company according to AM Best Rating Services.

We have provided bonds for single contracts up to \$11,000,000 and an aggregate bonded backlog of up to \$16,000,000. Amounts in excess of this have been and will continue to be favorably considered on a case by case basis. Accordingly, I anticipate no difficulty providing Performance and Payment Bonds on their behalf, when required.

This indication is subject to the Surety's review of the contract documents and bond forms, as well as normal underwriting requirements at the time of a specific request.

Construction Solutions of Illinois, Inc. is an outstanding company that enjoys an excellent reputation for quality work and customer satisfaction. I recommend this fine company for your favorable consideration.

If I can provide any further assurances, please don't hesitate to call me.

Thank you.

Very truly yours,

A handwritten signature in cursive script that reads "Kristen Schmidt".

Kristen Schmidt
Client Manager
Surety Department, Risk Advisory Solutions
Direct Dial Number: (708) 845-3153



CONSSOL-02

SQUINTERO

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

6/25/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Alliant Insurance Services, Inc. 353 N Clark St 11th Fl Chicago, IL 60654	CONTACT NAME: PHONE (A/C, No, Ext): (312) 595-6200 E-MAIL: ADDRESS:	FAX (A/C, No):
INSURED Construction Solutions of Illinois, Inc 5920 Lynwood Drive Oak Lawn, IL 60453	INSURER(S) AFFORDING COVERAGE INSURER A : Continental Casualty Company INSURER B : Valley Forge Insurance Company INSURER C : National Fire Insurance Company of Hartford INSURER D : INSURER E : INSURER F :	NAIC # 20443 20508 20478

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD / WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY ☐ PROJECT ☐ LOC OTHER:		6017245113	5/20/2024	5/20/2025	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$ 2,000,000
B	AUTOMOBILE LIABILITY ☒ ANY AUTO OWNED AUTOS ONLY ☒ HIRED AUTOS ONLY ☒ SCHEDULED AUTOS ☒ NON-OWNED AUTOS ONLY		6017245130	5/20/2024	5/20/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	☒ UMBRELLA LIAB EXCESS LIAB DED ☒ RETENTION \$ 10,000	☒ OCCUR CLAIMS-MADE	6017245127	5/20/2024	5/20/2025	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N N/A	6017245144	5/20/2024	5/20/2025	☒ PER STATUTE OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
General Liability Coverage: ICO: Continental Casualty Company _ A.M. Best Rating: A (Excellent)

Auto Liability Coverage: ICO: Valley Forge Insurance Company _ A.M. Best Rating: A (Excellent)

Workers Compensation: ICO: National Fire Insurance Company of Hartford _ A.M. Best Rating: A (Excellent)

Umbrella Liability: ICO: Continental Casualty Company _ A.M. Best Rating: A (Excellent)

CERTIFICATE HOLDER

CANCELLATION

Evidence of Coverage

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

ACORD 25 (2016/03)

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AIA® Document A305™ – 1986

Contractor's Qualification Statement

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

SUBMITTED TO: **FOR BIDDING PURPOSES ONLY**

ADDRESS: **CONSTRUCTION SOLUTIONS OF IL INC.**

SUBMITTED BY: **5920 LYNWOOD DRIVE**

NAME: **OAK LAWN, IL 60453**

ADDRESS: **OAK LAWN, IL 60453**

PRINCIPAL OFFICE:

- ☒ Corporation
☐ Partnership
☐ Individual
☐ Joint Venture
☐ Other

NAME OF PROJECT: *(if applicab*

TYPE OF WORK: *(file separate form for each Classification of Work)*

- ☒ General Construction
☐ HVAC
☐ Electrical
☐ Plumbing
☐ Other: *(Specify)*

§ 1 ORGANIZATION

§ 1.1 How many years has your organization been in business as a Contractor? **26 YEARS**

§ 1.2 How many years has your organization been in business under its present business name? **26 YEARS**

§ 1.2.1 Under what other or former names has your organization operated?

§ 1.3 If your organization is a corporation, answer the following:

§ 1.3.1 Date of incorporation: **APRIL 1999**

§ 1.3.2 State of incorporation:

§ 1.3.3 President's name: **ILLINOIS**

§ 1.3.4 Vice-president's name(s)

PETER M. SCHIPMA

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This form is approved and recommended by the American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by AIA or AGC.

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User Notes:

(3B9ADA2A)

§ 1.3.5 Secretary's name:

§ 1.3.6 Treasurer's name:

§ 1.4 If your organization is a partnership, answer the following:

§ 1.4.1 Date of organization:

§ 1.4.2 Type of partnership (if applicable):

§ 1.4.3 Name(s) of general partner(s)

§ 1.5 If your organization is individually owned, answer the following:

§ 1.5.1 Date of organization:

§ 1.5.2 Name of owner:

§ 1.6 If the form of your organization is other than those listed above, describe it and name the principals:

§ 2 LICENSING

§ 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

VARIOUS CITIES AROUND THE CITY OF CHICAGO
AND CITY OF CHICAGO

§ 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

§ 3 EXPERIENCE

§ 3.1 List the categories of work that your organization normally performs with its own forces.

SUPERVISION

§ 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

§ 3.2.1 Has your organization ever failed to complete any work awarded to it?

No

§ 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?

No

§ 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

No

§ 3.3 Within the last fifteen years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)

No

§ 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date.

§ 3.4.1 State total worth of work in progress and under contract:

\$500,000

§ 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.

§ 3.5.1 State average annual amount of construction work performed during the past five years:

7 MILLION

§ 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.

§ 4 REFERENCES

§ 4.1 Trade References:

STUDIO GC ARCHITECTURE, PAT CALLAHAN

847-343-8217

§ 4.2 Bank References:

OLD NATIONAL BANK, AARON JAKUBIEC

708-930-4616

§ 4.3 Surety:

§ 4.3.1 Name of bonding company:

**FIDELITY & DEPOSIT COMPANY OF
MARYLAND**

§ 4.3.2 Name and address of agent:

THE HORTON GROUP, DAVID ROTH

312-989-1490

§ 5 FINANCING

§ 5.1 Financial Statement.

§ 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

SEE ATTACHMENT

Other Assets;

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

§ 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:

WILLIAM FUNK & ASSOCIATES, CHICAGO, IL

§ 5.1.3 Is the attached financial statement for the identical organization named on page one?

YES

§ 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

§ 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

YES

§ 6 SIGNATURE

§ 6.1 Dated at this day of

1-30-2025

Name of Organization:

CONSTRUCTION SOLUTIONS OF ILLINOIS INC.

By:

PETER M. SCHIPMA

Title:

PRESIDENT



§ 6.2

M being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this day of

1-30-2025

Notary Public:

Roseann M. Schipma

My Commission Expires:



February 10, 2025

Mrs. Courtney Whited
Business Manager/CSBO
Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

RE: Sitework Improvements
Project No. 24113

Dear Mrs. Whited:

Bids for the above referenced project were received at 9:00 a.m. on Friday, February 7, 2025. There were two (2) bidders of record; two (2) bids were received. A bid tabulation sheet is herein attached for your review.

We have analyzed the bids and the qualifications of the bidders and recommend that the contract for the Sitework Improvements project be awarded to the lowest responsible, responsive bidder, **Abbey Paving**. Their total base bid proposal is for \$372,550.00. This includes allowance monies in the amount of \$50,000.00 which will be returned to the school district if not used at the end of the project.

Bids are aligned with cost estimates and project budget. Studio GC will be at the Facilities Committee Meeting to further discuss the bid results with the committee.

Please do not hesitate to contact me if you have any questions.

Sincerely,



Athi Toufexis, AIA, ALEP, WELL-AP

Enclosure – Bid Tabulation

cc: Vicki Luczynski, Studio GC



223 W. Jackson Blvd.
Suite 1200
Chicago, IL 60606
P: (312) 253-3400

Client: Lincolnwood School District 74
Project Name: Sitework Improvements
Project No.: 24113
Bid Date: Friday, February 7, 2025 @ 9:00 a.m.
Project Architect: Athi Toufexis

BID TAB WORKSHEET

Contractor	Total Bid Amount	Addendum	Bid Bond	Remarks
		#1		
Abbey Paving 630-585-7220	\$372,550.00	X	X	
Murphy Construction 630-654-8242	\$377,643.00	X	X	

LINCOLNWOOD SCHOOL DISTRICT 74
SITWORK IMPROVEMENTS

PROJ. NO. 24113

SECTION 004113 - BID FORM

NAME: Abbey Construction Co., Inc.

ADDRESS: 1949 County Line Road

CITY: Aurora, IL

ZIP: 60502

PHONE: ()- 630-585-7220 FAX: ()- 630-585-7216

TO: Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

Attn: Mrs. Courtney Whited

1. BASE BID

The Undersigned, having inspected the construction site and having familiarized themselves with the conditions likely to be encountered affecting the cost and schedule of the Work, and having thoroughly familiarized themselves with the Bidding Documents; hereby proposes to provide all labor, material, tools, equipment, utilities, transportation, supervision and services required for the proper execution of the entire Work required, in strict accordance with the Contract Documents for the **Sitework Improvements** prepared by Studio GC for the Base Bid Sum, plus any allowances, for the Total Bid Amount listed below:

Base Bid:

\$ 322,550.00

Allowance No. 1: Contingency Allowance

\$ 50,000.00

TOTAL BID AMOUNT:

\$ 372,550.00

Three Hundred Seventy-Two Thousand Five Hundred Fifty Dollars & Zero Cents Dollars

and, if this proposal is accepted, agrees to execute a formal Contract subject to modifications as may be exercised by the Owner under alternate proposals.

2. ALTERNATE PROPOSALS

a. No Alternates

3. UNIT PRICES: State the amount (unit price) which shall include all expenses, including overhead and profit, which shall be used to make adjustments to the Contract Sum should additional work or less work be required. The unit prices shall be the same for additional, deducted or omitted units of work. Unit prices shall be established by the Bidder in accordance with Section "Unit Prices".

Item 1: Backfilling and compaction.

\$ 80.00 /c.y.

Item 2: Undercuts/excavation/removal of bad soils and placement of 3" stone fill.

\$ 185.00 /c.y.

BID FORM

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JANUARY 23, 2025

Item 3: Removal of soil, compaction and placement of CA-6 stone fill.

\$ 185.00 /c.y.

Item 4: Sawcut, removal and replacement of existing concrete sidewalk paving including 4" crushed stone base.

\$ 11.00 /s.f.

4. SUBCONTRACTORS

Indicate each subcontracted trade or equipment supplier, subcontractor, and subcontract amount for all subcontracts greater than \$25,000.00. The bidder (Contractor) affirms that their Bid includes Subcontract Bids from the following entities for the specific trades indicated, and that should this bid be accepted, Contractor fully intends to enter into a subcontract agreement with each subcontractor indicated. Include only one name per Trade or Supplier. In the event that the designated subcontractor is not willing or is otherwise unable to enter into an agreement with the successful Contractor, Contractor must provide to the Owner a letter on the Subcontractor's letterhead indicating that the Subcontractor is unwilling to enter into said agreement, including the reason(s) for such action. If such documentation is not received by the Owner within ten (10) days following bid opening, Owner may consider the bid to be non-responsive.

TRADE/EQUIPMENT	COMPANY NAME	SUBCONTRACT AMOUNT
Utility Work	Hayes Industries	\$ 28,845.00
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$

5. UNDERSTANDING: The Undersigned in submitting this proposal agrees to the following:

- Not to withdraw their proposal for a period of 60 days after the date of the Bid Opening.
- To enter into and execute a Contract, if same is awarded to them on the basis of this Proposal, and to furnish Contract Bonds, within five days of a written "Notice of Award".
- To construct the Work in accordance with the intent of the Contract documents.

- d. That the owner reserves the right to reject any and all Bids and to waive irregularities in the Bidding, and to award the contract in its best interest.
- e. That any alterations to this Bid Form will result in disqualification of the Bid.

6. **CONTRACT DOCUMENTS:** The Undersigned acknowledges the following documents as the basis for their proposal:

- a. Instructions to Bidders.
- b. Agreement: AIA Document A101, 2017 Edition by reference.
- c. The General Conditions of the Contract for Construction, AIA Form A201, 2017 Edition by reference.
- d. Supplementary General Conditions.
- e. Project Manual dated January 23, 2025, including all Divisions and Sections of the Specifications.
- f. Drawings indexed on Sheet T-1 of the Drawings, all dated January 23, 2025.
- g. Addenda: The undersigned further acknowledges receipt of Addenda as listed below and represents that any additions to, modifications of, or deletions from the Work specified, as called for in these Addenda, are included in the Base Bid Sum and the Alternates.

ADDENDUM NO.

1

DATE

02/05/2025

(NOTE: If no Addenda have been received, write "NONE".)

- 7. **BID SECURITY:** The undersigned shall attach to this Form of Proposal a Bid Bond, in an amount not less than 10% of the Base Bid amount, payable to the Board of Education, Lincolnwood School District 74 which is agreed will be forfeited to the Board of Education if the undersigned fails to execute the Standard Form of Owner/Contractor Agreement (AIA Document A101, 2017 Edition), as modified herein by the Supplementary Conditions and General Conditions of the Contract for Construction (AIA Document A201, 2017 edition), as modified herein by the Supplementary Conditions, and which is hereby made a part of this Contract Document by reference, and furnish evidence of their ability to become bonded and provide insurance coverage as specified, within five days after Owner's notification of the intent to award the contract to the undersigned.
- 8. In signing and submitting this bid, the undersigned certifies that all materials and construction to be provided are as specified in the proposed Contract Documents.
- 9. **TIME OF COMPLETION:** If awarded the Contract for Construction, the Bidder agrees to complete all work for the Owner's occupancy on or before the following dates:
 - a. Commence Construction Work on site: March 6, 2025
 - b. Final Completion of Work: August 8, 2025
- 10. **TAX EXEMPTION:** The Owner is exempt from the Illinois Retailer's Occupation Tax and Use Tax (Sales Tax). The Bidder shall exclude such taxes from consideration in preparing their bid.

11. **ADDRESS, LEGAL STATUS AND SIGNATURE OF BIDDER**

- a. The Undersigned hereby designates the address given below as the legal address to which all notices, directions, or other communications may be served or mailed.

Name of Firm or Joint Venture: _____

Street Address: _____

City: _____

State: _____

Zip: _____

Telephone: _____

- b. The Undersigned hereby declares that the Bidder has the legal status indicated below.

- 1) If a partnership, give full names of all partners:

- 2) If a corporation, indicate state in which incorporated:

Illinois

Affix Seal

- c. The Undersigned hereby affirms that they are qualified to do business in the State of Illinois.

- d. Signatures:

- 1) Individual, partnership or corporation:

Name: Owen Smith

By: Owen Smith

Title: Vice President of Sales

- 2) Parties to Joint Venture:

Name: _____

By: _____

Title: _____

Address: _____



BIDDER'S REQUIRED BID DOCUMENTS CHECKLIST

All Bidders must submit this form, completed in its entirety and signed, with their bid.

Below is a list of all documents and attachments which must be included with a bid in order for the bid to be considered a complete bid. Bidders must check boxes to indicate each item has been included with this bid.

- ☒ 004113 – Bid Form, including all attachments listed below:
 - ☒ Bidder's Required Bid Documents Checklist
 - ☒ Bidder's Responsibility Information
 - ☒ Attachment 1 To Bidder's Responsibility Information
 - ☒ Financial reports for the two consecutive, most recently available years.
 - ☒ References and project names of all projects as set forth in Section 004395 – General Requirements
- ☒ 004325 – Substitutions
- ☒ 004345 - Certificate of Prevailing Wage Requirements
- ☒ 004347 – Certification of Jobsite Covid-19 Requirements Compliance
- ☒ 004353 – Certification of Illinois Preference Act Requirements
- ☒ 004519 - Non-Collusion Affidavit
- ☒ 004521 - Bidder Eligibility Certificate
- ☒ 004546 - Certificate of Compliance with Illinois Drug-Free Workplace Act
- ☒ 004548 - Certificate Regarding Non-Discrimination in Employment – Protected Categories
- ☒ 004550 - Certificate Regarding Sexual Harassment Policy
- ☒ 004552 - Certificate Regarding Criminal Background Investigations
- ☒ Documentation of a minimum of five continuous years in business as detailed in Section 004395 General Requirements, Item 1.2.A.1.
- ☒ Documentation that the Project Manager assigned to the project meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.B and 1.2.B.1.
- ☒ Documentation that the Contractor meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.C.
- ☒ Documentation that Contractor's Insurance Rating is 1.0 or less.
- ☒ Letter from President of the Company certifying absence of any filings for protection from creditors under federal bankruptcy laws and/or placement under receivership or similar restrictions in the last five years.
- ☒ Letter from President of the Company certifying absence of contracts terminated by Owner for non-performance in the past five years, except where not due to the material fault of the Bidder.
- ☒ Letter from bonding company certifying absence of claims on Bidder's bond in the past five years, except where not due to the material fault of the Bidder.
- ☒ Completed AIA Document A305, Contractor's Qualification Statement.

Signature:

Name: Owen Smith

By: *Owen Smith*

Title: Vice President of Sales

THIS FORM MUST BE SUBMITTED WITH BID

BIDDER'S RESPONSIBILITY INFORMATION

Information required to be submitted with bid to facilitate application of Bidder Responsibility Criteria as described in Section 004395 of the Project Manual:

1. Date of establishment of current form of business organization: 1982
2. Type of current form of business organization: Corporation
3. State of registration of current form of business organization: Illinois
4. Name of bidder's project manager with experience limits set forth in Section 004395 – General Requirements:
Please See Attached List
5. Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Use Attachment 1 as the form on which to provide this information.
6. Enclose with this form independently prepared financial reports for the two consecutive, most recently available years.
7. Case, caption, number and court for any bankruptcy, receivership or similar proceeding involving the bidder other than solely as a claimant:
N/A
8. List contracts terminated by owner for non-performance within the past five years of this project's bid date, and the name, address, and telephone number of Owner's representative under all such contracts:
N/A
9. List contracts on which a claim against the bidder's bond was made within the past five years of this project's bid date, and the name, address, and telephone number of owner's representative under all such contracts.
N/A
10. Enclose with this form a list of references and project names of all projects as set forth in Section 004395 – General Requirements. The references must include the names of contact person who are or were officials representing the Owner who are familiar with the Bidder's performance.

THIS FORM MUST BE SUBMITTED WITH BID

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project Please See Attached List
2. Contract Price as Bid: \$ _____
3. Final Contract Price: \$ _____
4. Contract Start Date _____
5. Contract Completion Date: _____
6. Date of Substantial Completion: _____
7. Date of Final Completion: _____
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A

9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A

10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A

11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A

12. Name, address, and telephone number of owner's representative:
Owen Smith
1949 County Line Road Aurora, IL 60502
630-585-7220

END OF SECTION 004113

SECTION 004325 – SUBSTITUTIONS

All bids shall be based upon the Contractor providing materials and equipment as required by the proposed Contract Documents.

Bidders desiring to propose substitutions for acceptable manufacturers, suppliers, materials and/or equipment indicated within the specifications shall list below such proposed substitutions, along with the amount to be added or deducted from the lump sum base bid should the Owner decide to accept such proposed substitutions.

The Owner reserves the right to reject any and all such proposed substitutions.

Proposed substitutions will not be used to determine the low bid.

In order to receive consideration, each proposed substitution shall be accompanied by complete technical data and written description of material or product, including effect on the construction schedule.

Note: Manufacturers, suppliers, materials and/or equipment approved by the Architect prior to the scheduled time for receipt of Bids, but not indicated in Addenda, must be listed below if said change from the specification requirements is to be considered.

<u>ITEM SPECIFIED</u>	<u>PROPOSED SUBSTITUTION</u>	<u>ADD</u>	<u>DEDUCT</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Name of Bidder: Abbey Construction Co., Inc.

Date: 02/07/2025

END OF SECTION 004325

SECTION 004343 – PREVAILING WAGE REQUIREMENTS

PART 1 - GENERAL

1.1 REQUIREMENTS

- A. Each Contractor shall comply with requirements of “An Act regulating wages of laborers, mechanics and other workmen employed in any public works by the State, County, City or by any public body or any political subdivision or by anyone under contract for public works.”
- B. If, during the course of work under this contract, the Department of Labor revises the prevailing rate hourly wages to be paid under this contract for any trade or occupation, Owner, will notify Contractor and each Subcontractor of the changes in the prevailing rate of hourly wages. Contractor shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by Contractor and all Subcontractors to each worker to whom a revised rate is applicable. Revisions to the prevailing wage as set forth above shall not result in an increase in the Contract Sum.
- C. Contractor shall follow all State, County, City or by any public body provisions for prevailing wages. Contractors shall submit two forms of Certification of Monthly Payroll with each monthly pay request.
 - 1. Certification of Monthly Payroll (record copy) will include name, address, phone, SS number, classification, hourly wages paid in each pay period, number of hours worked each day and starting and ending time of each day for each identified worker.
 - 2. Certification of Monthly Payroll (public information copy) will include name, classification, hourly wages paid in each pay period, number of hours worked each day and starting and ending time of each day for each identified worker (Note: No SS # and address of employees). This submission would be maintained by the institution for three years and be provided upon receipt of a freedom of information act request concerning labor at those sites during the period which contractors and subs are employed at those sites.

1.2 ACT AND ORDINANCES

- A. “An Act requiring wages of laborers, mechanics and other workmen employed in any public works by the State, County, City of any public body or any political subdivision or by anyone under contract for public works . . .”, Illinois Revised Statutes, 1981, Chapter 48, Sections 39s-1 through 39s-2.
 - 1. Copy of Illinois Department of Labor Prevailing Wages for Cook County can be found at www.state.il.us/agency/idol/rates/rates.HTM.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 004343

SECTION 004345 – CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

I, Abbey Construction Co., Inc., Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall not be paid less than the prevailing wage as found by the Illinois Department of Labor or the Board of Education, and that Contractor and all subcontractors shall in all other respects comply with the *Prevailing Wage Act* in carry out work under the contract. If, during the course of work under this contract, the Department of Labor revises the prevailing rate of hourly wages to be paid under this contract, Contractor shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by Contractor and all subcontractors to each worker to whom a revised rate is applicable. Revisions to the prevailing wage as set forth above shall not result in an increase in the contract sum. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By: Owen Smith Dated: 02/07/2025
(Contractor's Authorized Representative)

Owen Smith
(Name of Contractor or Subcontractor's Representative)

Vice President of Sales
(Title of Representative)

Abbey Construction Co., Inc.
(Name of Contractor or Subcontractor)

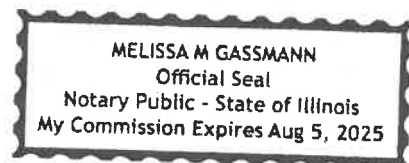
Address of Contractor or Subcontractor:

Abbey Construction Co., Inc.

1949 County Line Road Aurora, IL 60502

SUBSCRIBED and SWORN TO before me this 7th day of February, 2025.

Melissa Gassmann
(Notary Public)



END OF SECTION 004345

CERTIFICATION OF PREVAILING
WAGE REQUIREMENTS

004345 - 1

JANUARY 23, 2025

SECTION 004347 – CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

I, Abbey Construction Co., Inc., Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall at all times while on the job site comply with applicable requirements of the National Center for Disease Control, Illinois Department of Public Health, and the Illinois State Board of Education as they pertain to health and safety guidelines relative to control of the disease commonly known as Covid-19, and that Contractor and all subcontractors shall in all other respects comply with the these requirements as they carry out work under the contract. If, during the course of work under this contract, any of the above entities modify their requirements as they pertain to control to Covid-19, Contractor shall have the sole responsibility and duty to ensure that the revised requirements are stringently adhered to. Revisions to the requirements as set forth above shall not result in an increase in the contract sum. Individual workers who fail to adhere to these requirements will not be allowed access to the job site. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By: Owen Smith Dated: 02/07/2025
(Contractor's Authorized Representative)

Owen Smith
(Name of Contractor or Subcontractor's Representative)

Vice President of Sales
(Title of Representative)

Abbey Construction Co., Inc.
(Name of Contractor or Subcontractor)

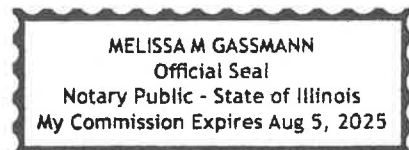
Address of Contractor or Subcontractor:

Abbey Construction Co., Inc.

1949 County Line Road Aurora, IL 60502

SUBSCRIBED and SWORN TO before me this 7th day of February, 2025.

Melissa Gassmann
(Notary Public)



END OF SECTION 004347

CERTIFICATION OF JOBSITE COVID-19
REQUIREMENTS COMPLIANCE

004347 - 1

JANUARY 23, 2025

SECTION 004351 – ILLINOIS PREFERENCE ACT REQUIREMENTS

PART 1 - GENERAL

1.1 REQUIREMENTS

- A. Each Contractor shall comply with requirements of the **Employment of Illinois Workers on Public Works Act** (Illinois Preference Act)
- B. This Act requires contractors to use at least 90% Illinois laborers on all public works projects that receive State funds or funds administered by the State during a period of excessive unemployment. Excessive unemployment is defined as any month immediately following 2 consecutive calendar months that the Illinois unemployment rate exceeds 5%. Civil penalties may be imposed on employers who hire non-Illinois workers on State public works projects.

1.2 ACT AND ORDINANCES

- A. “Employment of Illinois Workers on Public Works Act”, Illinois Revised Statutes, 30 ILCS 570/1-7.
 - 1. Copy of legislation can be found at <https://www2.illinois.gov/idol/Laws-Rules/CONMED/Pages/illinois-preference-act.aspx>

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 004351

SECTION 004353 – CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

I, Abbey Construction Co., Inc., Contractor, hereby certifies that it will use at least 90% Illinois laborers on all public works projects that receive State funds or funds administered by the State during a period of excessive unemployment. Excessive unemployment is defined as any month immediately following two (2) consecutive calendar months that the Illinois unemployment rate exceeds 5%. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By: Owen Smith Dated: 02/07/2025
(Contractor's Authorized Representative)

Owen Smith
(Name of Contractor or Subcontractor's Representative)

Vice President of Sales
(Title of Representative)

Abbey Construction Co., Inc.
(Name of Contractor or Subcontractor)

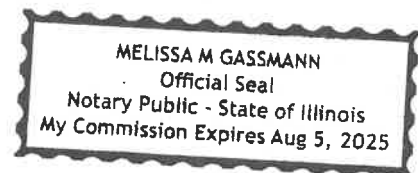
Address of Contractor or Subcontractor:

Abbey Construction Co., Inc.

1949 County Line Road Aurora, IL 60502

SUBSCRIBED and SWORN TO before me this 7th day of February, 2025.

Melissa Gassmann
(Notary Public)



END OF SECTION 0043535

SECTION 004519 – NON-COLLUSION AFFIDAVIT

AFFIDAVIT: "I (we) hereby certify and affirm that my (our) proposal was prepared independently for this project and that it contains no fees or amounts other than for the legitimate execution of this work as specified and that it includes no understanding or agreements in restraint of trade."

(If an Individual)

Signature of Bidder _____ (Seal)

Business Address _____

(If a Partnership)

Firm Name _____ (Seal)

By _____

Business Addresses _____ (_____)

of all Partners _____ (_____)

of the Firm _____ (_____)

(If a Corporation)

Corporate Name Abbey Construction Co., Inc.

By Owen Smith Owen Smith - Vice President of Sales

Business Address 1949 County Line Road

Aurora, IL 60502 (Corporate Seal)

Name of Officers:	(President)	<u>Michael T. Gillian</u>
	(Secretary)	<u>Jeffrey L. Abel</u>
	(Treasurer)	<u>Jeffrey L. Abel</u>

Attest: Jeffrey L. Abel
(Secretary)



Name of Bidder Abbey Construction Co., Inc.

Date 02/07/2025

END OF SECTION 004519

NON-COLLUSION AFFIDAVIT

004519 - 1

JANUARY 23, 2025

SECTION 004521 – BIDDER ELIGIBILITY CERTIFICATE

720 ILCS 5/33E-11 requires that all contractors bidding for public agencies in the State of Illinois certify that they are not barred from bidding on public contracts for bid rigging or bid rotation.

The following certification must be completed, signed and submitted with the Bidder's Form of Proposal.
FAILURE TO DO SO WILL RESULT IN DISQUALIFICATION OF THE BIDDER.

Abbey Construction Co., Inc., as part of its bid on a contract for
(Firm Name of Contractor)

**LINCOLNWOOD SCHOOL DISTRICT 74
SITWORK IMPROVEMENTS**

certifies that said contractor is not barred from bidding on the aforementioned contract as a result of a violation of either 720 ILCS 5/33E-3 or 720 ILCS 5/33E-4.

Firm Name: Abbey Construction Co., Inc.

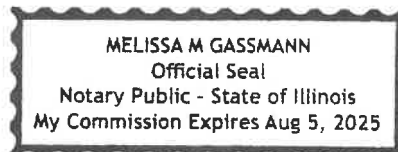
By: Owen Smith (Typed or printed name)
(Authorized Agent of Contractor)

Owen Smith
(Signature)

Vice President of Sales
(Title)

Subscribed and sworn to
before me on this ____ day
of _____, 2025.

Melissa Gassmann
(Notary Public)



END OF SECTION 004521

SECTION 004546 – CERTIFICATE OF COMPLIANCE WITH ILLINOIS DRUG-FREE WORKPLACE ACT

[Contractors With 25 Or More Employees]

CERTIFICATE OF COMPLIANCE WITH
ILLINOIS DRUG-FREE WORKPLACE ACT

Abbey Construction Co., Inc., having 25 or more employees, does hereby certify pursuant to Section 3 of the *Illinois Drug-Free Workplace Act* (30 ILCS 580/3) that [he, she, it] shall provide a drug-free workplace for all employees engaged in the performance of work under the contract by complying with the requirements of the *Illinois Drug-Free Workplace Act* and, further certifies, that [he, she, it] is not ineligible for award of this contract by reason of debarment for a violation of the *Illinois Drug-Free Workplace Act*.

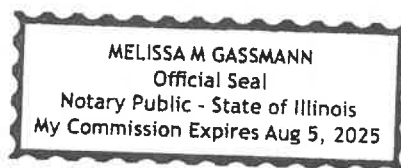
Owen Smith Owen Smith - Vice President of Sales
By Authorized Agent

02/07/2025

Date

SUBSCRIBED and SWORN TO before me
this 7th day of February, 2025.

Melissa Gassmann
NOTARY PUBLIC



END OF SECTION 004546

CERTIFICATE OF COMPLIANCE WITH
ILLINOIS DRUG-FREE WORKPLACE ACT

004546 - 1

JANUARY 23, 2025

SECTION 004548 – CERTIFICATE REGARDING NON-DISCRIMINATION IN EMPLOYMENT –
PROTECTED CATEGORIES

CERTIFICATE REGARDING
NON-DISCRIMINATION IN EMPLOYMENT – PROTECTED CATEGORIES

Abbey Construction Co., Inc. [contractor], does hereby certify that [he, she, it] has a written policy that includes, at a minimum, the following information: (i) the definition of persons in a Protected Category in Employment under State and Federal law; (ii) the illegality of discrimination against persons in a Protected Category in Employment; (iii) an internal complaint process including penalties; (iv) the legal recourse, investigative and complaint process available through both the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; (v) directions on how to contact the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; and (vi) protection against retaliation.

Discrimination against Persons in a Protected Category in Employment can occur in the following categories: Age, Disability, Equal Pay/Compensation, Genetic Information, Harassment, National Origin, Pregnancy, Race/Color, Religion, and Sex-Based Discrimination.

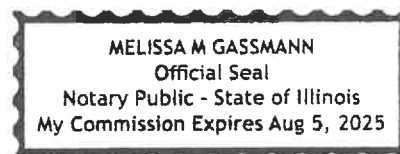
Owen Smith Owen Smith - Vice President of Sales
By Authorized Agent

02/07/2025

Date

SUBSCRIBED and SWORN TO before me
this 7th day of February, 2025.

Melissa Gassmann
NOTARY PUBLIC



END OF SECTION 004548

CERTIFICATE REGARDING NON-
DISCRIMINATION IN EMPLOYMENT-
PROTECTED CATEGORIES

004548 - 1

JANUARY 23, 2025

SECTION 004550 – CERTIFICATE REGARDING SEXUAL HARASSMENT POLICY

CERTIFICATE REGARDING
SEXUAL HARASSMENT POLICY

Abbey Construction Co., Inc. [contractor], does hereby certify pursuant to Section 2-105 of the *Illinois Human Rights Act* (775 ILCS 5/2-105) that [he, she, it] has a written sexual harassment policy that includes, at a minimum, the following information: (i) the illegality of sexual harassment; (ii) the definition of sexual harassment under State law; (iii) a description of sexual harassment, utilizing examples; (iv) an internal complaint process including penalties; (v) the legal recourse, investigative and complaint process available through the Department of Human Rights and Human Rights Commission; (vi) directions on how to contact the Department of Human Rights and Human Rights Commission; and (vii) protection against retaliation.

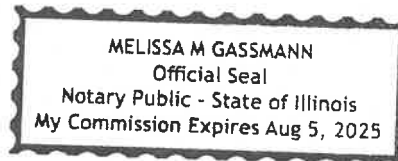
Owen Smith Owen Smith - Vice President of Sales
By Authorized Agent

02/07/2025

Date

SUBSCRIBED and SWORN TO before me
this 7th day of February, 2025.

Melissa Gassmann
NOTARY PUBLIC



END OF SECTION 004550

SECTION 004552 – CERTIFICATE REGARDING CRIMINAL BACKGROUND INVESTIGATIONS

Contractor hereby represents, warrants, and certifies that no officer or director thereof has any knowledge that any employee thereof has been convicted of committing or attempting to commit "Criminal Code of 2012," 720 ILCS, Sections 5/11-6 (Indecent solicitation of a child), 5/11-30 (Public indecency), 5/11-14 (Prostitution), 5/11-18 (Patronizing a prostitute), 5/11-18.1 (Patronizing a minor engaged in Prostitution), 5/14-3 (Promoting prostitution), 5/11-14.4 (Promoting juvenile prostitution), 5/11-19.1 (Sexual exploitation of a child), 5/11-20 (Obscenity), 5/11-20.1 (Child Pornography), 5/11-1.30 (Aggravated criminal sexual assault), 5/11-1.50 (Criminal sexual abuse), and 5/11-1.60 (Aggravated criminal sexual abuse), and/or those offenses defined in the "Cannabis Control Act," 720 ILCS, 550/1 et. seq. (except the "Illinois Controlled Substances Act," 720 ILCS 570/100 et. seq. and/or any offense committed or attempted in any other state or against the laws of the United States, which if committed or attempted in this State, would have been punishable as one or more of the foregoing offenses. Contractor further agrees that it shall not employ any person who have or may have direct, daily contact with the pupils and for whom a criminal background investigation has not been conducted pursuant hereto, and further represents and agrees that all applicants for any such employment shall furnish with their applications the attached written "Authorization for Criminal Background Investigations" form authorizing the Board of Education to request a fingerprint-based criminal background investigation of said applicant pursuant to Section 5/10-21.9 of the School Code of Illinois and to receive criminal history record information pursuant thereto to determine if the applicant has been convicted of committing or attempting to commit any of the criminal or drug offenses enumerated above. Contractor shall incur any costs and expenses associated with the fingerprint-based criminal background investigation. Contractor further represents, warrants, and certifies that no applicant for employment with respect to whom the criminal investigation reveals any conviction for committing and/or attempting to commit any of the above enumerated offenses, shall be employed thereby in any position that involves or may involve contact with the students. This certification is executed on the date hereinafter indicated by the designated contractor by its duly authorized officer.

By: Owen Smith

Its: Owen Smith - Vice President of Sales

Dated: 02/07/2025

END OF SECTION 004552

SECTION 004554 – AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATIONS

AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATION INFORMATION

The undersigned hereby authorizes the School Board, Lincolnwood School District 74, to request a fingerprint-based criminal background investigation from the Illinois State Police, pursuant to Section 5/10-21.9 of the School Code of Illinois, 105 ILCS 5/10-21.9 and to receive criminal history record information pursuant thereto.

By: Owen Smith - Vice President of Sales
(Printed/Typed Name of Applicant Employee)

By: Owen Smith
(Signature of Applicant or Employee)

Dated: 02/07/2025

NOTE: SIGNATURE NOT REQUIRED FOR SUBMITTAL WITH BID. THIS IS THE FORM REFERRED TO IN SECTION 004552 FOR USE WITH EMPLOYMENT APPLICATIONS.

END OF SECTION 004554

January 3rd, 2025

To Whom It May Concern:

Over the past 43 years Abbey Paving has become a leader in the site construction industry. Serving the Chicago Metropolitan Area, our customers include top general contractors and developers, public institutions, and private industrial and retail centers. Through emphasis on core values and key area we have been able to rapidly grow from a small single focused contractor to a large corporation currently employing over 150 people and capable of projects ranging from simple lot resurfacing to complex site developments valued in the tens of millions.

Throughout our history we have tried to achieve premier status with our customers by offering solutions to specific problems in a professional manner. These solutions include value engineering, increase or decrease in scope and the ability to fill unforeseen labor needs with highly trained manpower when needed to achieve on time project completion. We take great pride in our flexible approach to site construction.

Individual development at Abbey Paving is a core value. We have a long history of promotion from within as well as a culture that encourages individual responsibility. Today all employees have a stake in the continued success of Abbey Paving. In 2005 we became one hundred percent employee owned. As a result we have been able to attract and retain a highly proficient work force and can clearly demonstrate how individual effort adds up to significant financial reward. Also, the formation of the Abbey ESOP provides a firm foundation for long term continuity and growth.

Abbey Paving currently employs 29 office staff, 15 field supervisors and 185 craftsmen. Abbey Paving has twelve project managers which are assigned when a contract is received.

The following list consists of the project manager's names and years of experience:

<u>Name</u>	<u>Title</u>	<u>Years of Experience</u>
Michael T. Gillian	Chief Operating Officer/President	26
Jeffrey Abel	Secretary/Treasurer/CFO	17
Owen Smith	Vice President of Sales	26
James Gillian	Vice President/Project Manager	21
Cathy Graves	Vice President of Finance	14
Lenny Brenton	Superintendent	21
Mark Luedtke	Project Manager	20
Scott Helgesen	Project Manager	27
Jon Elliot	Project Manager	16
Chris Saylor	Project Manager	7
Andrew Ewing	Project Manager	7
James Trinka	Project Manager	16
Henry Connelly	Project Manager	10
Henry Sipchen	Project Manager	1
Rochelle Skaggs	Assistant Project Manager	11

Sincerely,

Michael T. Gillian

Michael T. Gillian
Chief Operating Officer/President



1949 County Line Road • Aurora, IL 60502
630-585-7220
www.abbeyco.inc

January 1st, 2025

To Whom It May Concern:

Abbey Construction Co., Inc. has NOT had any filings for protection from creditors under federal bankruptcy laws and/or placement under receivership or similar restrictions in the last five years.

Abbey Construction Co., Inc. has NOT had any contracts terminated by Owner for non-performance in the past five years, except where not due to material fault of the bidder.

Sincerely,

Michael T. Gillian

Michael T. Gillian
Chief Operating Officer/President



1949 County Line Road • Aurora, IL 60502
630-585-7220
www.abbeyco.inc

January 1st, 2025

To Whom It May Concern:

Abbey Construction Co., Inc. has NOT had any administrative proceeding or litigation filed against them in the past five years. Not any proceedings or actions taken by any governmental agency to debar or disqualify us from bidding on public contracts.

Abbey Construction Co., Inc. has NOT had any contracts terminated by Owner for non-performance in the past five years, except where not due to the material fault of the bidder.

Sincerely,

Michael T. Gillian

Michael T. Gillian
Chief Operating Officer/President

**Large Projects Completed in the Last Five Years
2025**

Project	Owner or Construction Manager	Contract Amount / Year Completed
Project Pumpkin 41W386 Freeman Road Huntley, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 17,960,009.00 2023
AMZ XLFC (ORD6) - Pie 11400 Venture Court Huntley, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 17,079,206.00 2022
Project Dixie Markahm 1900 Irving Avenue Markham, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 11,943,602.00 2022
Home Depot Bedford 6900 South Central Avenue Bedford Park, IL	Duke Realty Corporation 161 Washington Street, Suite 1020 Conshocken, PA	\$ 11,742,102.00 2022
XPO Logistics - Chicago 1100 Cottage Avenue Chicago Heights, IL	Cooper Construction 5004 5th Avenue South Birmingham, AL	\$ 8,735,540.00 2022
Project High Noon 2050 E. Gruler Road DeKalb, IL	M.A. Mortenson Company 25 Northwest Point Blvd., Suite 100 Elk Grove Village, IL	\$ 8,236,969.00 2023
Gurnee Trailer Lots 4&5 North Delancy & Morrison Drive Gurnee, IL	Venture One Real Estate 9500 Bryn Mawr Suite 340 Rosemont, IL	\$ 6,043,566.00 2023
ABF Freight Dock & Yard Expansion 1900 Lincoln Highway Sauk Village, IL 60411	Chicago Heights Construction Co. 1535 Otto Boulevard Chicago Heights, IL	\$ 5,032,729.00 2024
Amz Last Mile Pullman Concrete 10700 South Woodlawn Chicago, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 3,984,480.00 2020
Project Great Lakes 12488 Goldbear Drive Pleasant Prairie, WI	Gilbane Building Company 8550 W. Bryn Mawr Ave, #500 Chicago, IL	\$ 3,836,741.00 2023
Riverside SD96: Central Hauser Site Work 65 Woodside Road Riverside, IL 60546	DLA Architects, Ltd 2 Pierce Place Suite 1300 Itasca, IL	\$ 3,505,845.00 2024
Walmart #05486 - Country Club Hills 4005 167th Street Country Club Hills, IL 60478	William A. Randolph 820 Lakeside Drive Suite 3 Gurnee, IL 60031	\$ 3,143,539.00 2023
School District U-46 U46 Transportation Center 500 Shales Parkway Elgin, IL 60120	Hampton, Lenzini, and Renwick, Inc. Jeffrey Meindl, 847-697-6700 1707 North Randall Road, Suite 100 Elgin, IL 60123	\$ 3,106,915.00 2024
EEH 10 Martin 10 Martin Avenue Naperville, IL 60540	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 2,588,540.00 2023
Reyes - Chicago Beverage Systems Expansion 441 North Kilbourn Avenue Chicago, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 2,422,400.00 2023
Walmart #04405 - Aurora 2900 Kirk Road Aurora, IL 60502	William A. Randolph 820 Lakeside Drive Suite 3 Gurnee, IL 60031	\$ 2,087,371.00 2023
RMX Prairie Yard 8 385 East Touhy Avenue Des Plaines, IL 60018	VCNA Prairie LLC 7601 West 79th Street Bridgeview, IL 60455	\$ 1,801,370.00 2024
Heritage Cadillac SR Work 303 West Roosevelt Road Lombard, IL 60148	Heritage Cadillac, Inc. 303 West Roosevelt Road Lombard, IL 60148	\$ 1,480,943.00 2023

2025 Major Projects Under Contract

Project	Completion	Owner or Construction Manager	Contract Amount
DeKalb DataCenter 2,5-6 Asphalt DeKalb, IL	98%	M.A. Mortenson Company 25 Northwest Point Blvd. Suite 100 Elk Grove Village, IL	\$ 6,361,123.00
Wilmette PD: Gillson Park 2024 Site Improvements Wilmette, IL	74%	Gewalt Hamilton Associates, Inc. 625 Forest Edge Drive Vernon Hills, IL	\$ 5,880,735.00
Village of Bradley New Sports Complex - Site Concrete Bradley, IL	40%	Gilbane Building Company 123 North Upper Wacker Drive 26th Floor Chicago, IL	\$ 5,205,023.00
Riverside SD96: Central Hauser Site Work Riverside, IL	97%	DLA Architects, Ltd 2 Pierce Place Suite 1300 Itasca, IL	\$ 3,505,845.00
Hollywood Casino Aurora Aurora, IL	21%	Power Construction 8750 West Bryn Mawr Avenue Suite 500 Chicago, IL	\$ 2,269,584.00
Downers Grove SD58: Herrick Middle School - Building Downers Grove, IL	46%	Bulley & Andrews 1755 West Armitage Avenue Chicago, IL	\$ 1,937,559.00
Village of Bradley New Sports Complex - Asphalt Bradley, IL	62%	Gilbane Building Company 123 North Upper Wacker Drive 26th Floor Chicago, IL	\$ 1,762,701.00
Heritage Square Shopping Center: Block 59 Sitework Naperville, IL	30%	Osman Construction 70 West Seegers Road Arlington Heights, IL	\$ 1,440,870.00
Elmhurst University: Health & Sciences Building Elmhurst, IL	93%	Momentum 109 Bell Street Suite B Seattle, WA 98121	\$ 1,404,167.00
Downers Grove SD58: O'Neil Middle School - Building Downers Grove, IL	64%	Bulley & Andrews 1755 West Armitage Avenue Chicago, IL	\$ 1,358,407.00
SD 303 St. Charles - Facilities Master Plan St. Charles, IL	50%	Pepper Construction 411 Lake Zurich Road Barrington, IL	\$ 1,341,738.00
Springs at Lockport Lockport, IL	54%	Horizon Construction Group, Inc. 5201 East Terrace Drive Suite 300 Madison, WI 53718	\$ 1,254,734.00
Northwestern University: Kellogg Education Center Evanston, IL	2%	Power Construction 8750 West Bryn Mawr Avenue Suite 500 Chicago, IL	\$ 1,208,620.00
Arlington Heights Gateway Arlington Heights, IL	8%	Clark Construction Group, LLC 216 South Jefferson Street Suite 502 Chicago, IL	\$ 1,158,935.00
CyrusOne Almond (Butterfield) Aurora, IL	3%	Clune Construction Company 10 South Riverside Plaza Suite 2200 Chicago, IL	\$ 1,091,260.00
2024 Project Paving Work at Village Crossing Niles, IL	16%	Fairbourne 6605 Las Vega Boulevard Suite 201 Las Vegas, NV	\$ 986,440.00
Iron Mountain CH1B1 Core & Shell Des Plaines, IL	11%	Clune Construction Company 10 South Riverside Plaza Suite 2200 Chicago, IL	\$ 840,284.00

Higher Education References

2025

Project	Owner or Construction Manager	Contract Amount / Year Completed
School District U46 - Elgin, IL U46 Transportation Center 500 Shales Parkway Elgin, IL 60120	Hampton, Lenzini, and Renwick, Inc. Jeffrey Meindl, 847-697-6700 1707 North Randall Road, Suite 100 Elgin, IL 60123	\$ 3,106,915.00 Fall 2024
Richton Township High School District 227 D227 RTHS 2021 Program - Field House 5000 Sauk Trail Road Richton Park, IL 60471	Pepper Construction Company Kim Underwood, 847-304-6513 411 Lake Zurich Road Barrington, IL 60010	\$ 1,708,038.00 Summer 2024
Elmhurst University Elmhurst University - Health & Science Building 190 South Prospect Avenue Elmhurst, IL 60126	Momentum Eric Motsch, 206-353-4689 109 Bell Street, Suite B Seattle, WA 98121	\$ 1,404,167.00 Fall 2024
St. Charles Community Unit School District 303 SD 303 St. Charles Bus Lot 201 South 7th Street St. Charles, IL 60174	Pepper Construction Company Joe Diccio, 847-620-4303 411 Lake Zurich Road Barrington, IL 60010	\$ 1,341,738.00 Pending - Summer 2025
West Aurora School District 129 West Aurora High School Tennis Courts 1201 West New York Street Aurora, IL 60506	MeritCorp Group, LLC Todd Roberts, 630-723-6970 4222 Meridian Parkway, Suite 112 Aurora, IL 60504	\$ 1,231,860.00 Fall 2024
Berkeley School District 87 Jefferson Site Improvements 225 46th Avenue Bellwood, IL 60104	Wold Architects and Engineers Frederick Schuster, 847-241-6100 220 North Smith Street, Suite 310 Palatine, IL 60067	\$ 1,216,888.00 Winter 2021
Glen Ellyn School District 89 2024 Capital Improvements North Delancy & Morrison Drive Gurnee, IL	IHC Construction Companies, LLC Carolyn Bickert, 847-214-3924 385 Airport Road, Suite 100 Elgin, IL 60123	\$ 1,156,384.00 Fall 2024
AE Stevenson High School District 125 AESHS East Building Addition Phase II - Fitness Addition 2 Stevenson Drive Lincolnshire, IL 60069	Gilbane Building Company Bridgette Gimpert, 312-607-2449 8550 W. Bryn Mawr Ave, #500 Chicago, IL 60631	\$ 1,144,437.00 Fall 2022
Elmhurst University Elmhurst University - Langhorst Field Track & Field Surfaces 190 South Prospect Avenue Elmhurst, IL 60126	Momentum Eric Motsch, 206-353-4689 109 Bell Street, Suite B Seattle, WA 98121	\$ 995,670.00 Summer 2023
Mannheim School District No. 83 Mannheim SD 83 - Paving Repairs & Site Work 10401 West Grand Avenue Franklin Park, IL 60131	Mazur and Sons Construction Amy Lofgren, 708-839-5959 448 S. Archer Avenue Willow Springs, IL 60480	\$ 926,349.00 Summer 2022
Sycamore Communit School District 427 Capital Improvements Project - Summer 2021 2705 Ashland Avenue Evanston, IL	Shales McNutt, LLC dba SMC Construction Services Sydney Shales, 847-622-1214 425 Renner Drive Elgin, IL 60123	\$ 660,000.00 Fall 2021



1949 County Line Road - Aurora, IL 60502
830.585.7220 • F 830.585.7216

2024 Municipality References

Village of Alsip

2021 Municipal Parking Lot Improvements

Will Dolan - Senior Project Manager
Robinson Engineering
(708) 210-5677

Lake County Forest Preserve

Ryerson Conservation Area

Curt Schumacker - Purchasing
Lake County Forest Preserve
(847) 968-3210

Park District of Oak Park

Park District of Oak Park Community Rec. Center

Virgil Woods II - Assistant Project Manager
Bulley & Andrews
(773) 645-5848

Village of Wonder Lake

2022 Paving - Phase 2 East & West

Kevin Kruse - Project Manager
NRB General Contracting, LLC
(815) 578-8991

Cook County

Cook County Mast Arm Replacements

LuAnne Thorne - CEO/President
Thorne Electric, Inc.
(630) 256-3200

Pingree Grove & Countryside Fire Protection District

Fire Station No. 4 Renovation

Mary Comiskey - Project Coordinator
Hargrave Builders
(847) 742-7828

Lockport Township Park District

Prairie Bluff Pickleball & Golf Range Project

Pete Hall
Lockport Township Park District
(815) 660-6398

Stickney Township

South Stickney Sanitary District - West Tank Yard

Timothy Geary
Novotny Engineering
(630) 887-8640



949 County Line Road - Aurora, IL 60502
(630) 585 7220 - F (630) 585 7218

2024 Park District References

Morton Grove Park District

Harrer Pool Renovations
\$188,280 - Complete Fall 2021

W.B. Olson Construction
Steve Karecki
Senior Project Manager
(847) 498-3800

Downers Grove Park District

Downers Grove Civic Center
\$89,045 - Completed Fall 2022

Leopardo Companies
Jeff Montanari
Project Manager
(847) 783-3864

Oswegoland Park District

Boulder Point Renovations
\$134,459 - Complete Fall 2021

Leopardo Companies
Jeff Montanari
Project Manager
(847) 783-3864

Northbrook Park District

Northbrook Sportsman's Country Club
\$996,848 - Completed Summer 2021

Northbrook Park District
Ed Dalton
Director of Parks & Properties
(847) 291-2960

Park District of Oak Park

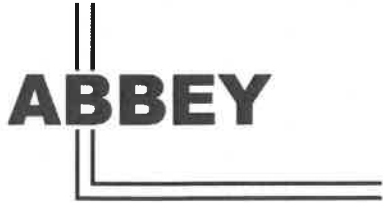
Oak Park Community Recreation Center
\$87,925 - Completed Fall 2022

Bulley & Andrews
Virgil Woods II
Assistant Project Engineer
(773) 645-5848

Lockport Township Park District

Prairie Bluff Pickleball & Golf Range
\$689,912 - Completed Fall 2022

Lockport Township Park District
Pete Hall
(815) 660-6398



1949 County Line Road • Aurora, IL 60502
630.585.7220 • f: 630.585.7216

2024 Tennis Court References

Community High School District 00

Downers Grove, IL

North High School Tennis Court Resurfacing
\$257,575 - Completed Fall 2020

Wight Construction
Shawn Benson
(630) 969-7000

AE Stevenson High School District #125

Lincolnshire, IL

AESHS Stevenson 2023 Summer Work - Tennis Courts
\$741,611 - Completed Fall 2023

Gilbane
Bridgette Gimpert, Project Manager
(312) 607-2449

Grayslake Community High School District 127

Grayslake, IL

2021 Tennis Court Improvements at GNHS
\$571,290 - Completed Fall 2021

Eriksson Engineering Associates
Kristen Meyers, Project Engineer
(847) 223-4804

Wheaton College

Wheaton, IL

Wheaton College Tennis Courts
\$59,200 - Completed Summer 2023

U.S. Tennis Court Construction Co.
Mike Laniosz
(815) 588-3700

School District U46

Elgin, IL

Tennis Court Reconstruction at South Elgin High School
\$719,576 - Completed Fall 2021

School District U46
Jolene Linneman
(224) 210-8180

Oswego Community Unit School District 308

Oswego, IL

Tennis Court Rehabilitation at Oswego HS & Oswego E.
\$1,730,310 - Complete Summer 2024

MeritCorp Group, LLC
Todd Roberts
(630) 723-6970

Lake Park Community High School District 108

Roselle, IL

Tennis Court Replacement at Lake Park East & West High School
\$1,205,229 - Completed Fall 2023

ARCON Associates, Inc.
Rene Cozzi
(630) 495-1900



January 3, 2025

Re: Abbey Construction Co., Inc.

To Whom It May Concern:

Zurich American Insurance Company and/or its subsidiary, Fidelity and Deposit Company of Maryland, have provided surety credit to Abbey Construction Co., Inc. for single projects of \$30,000,000 and an aggregate uncompleted backlog of \$100,000,000. Zurich/F&D is rated "A+" (Excellent) with a financial size category of "XV" by AM Best and has a U.S. Treasury Limit of \$532,321,000 million as of 1/3/2025. In our current dealings with Abbey Construction Co., Inc. there have been no bid bond claims in the last five years, and there are no outstanding bond claims or unresolved invoices.

If Abbey Construction Co., Inc. is awarded a contract for the referenced project and requests that we provide the necessary Performance and/or Payment Bonds, we will be prepared to execute the bonds subject to our acceptable review of the contract terms and conditions, bond forms, appropriate contract funding and any other underwriting considerations at the time of the request.

Our consideration and issuance of bonds is a matter solely between Abbey Construction Co., Inc. and ourselves, and we assume no liability to third parties or to you by the issuance of this letter.

We trust that this information meets with your satisfaction. If there are further questions, please feel free to contact me.

Sincerely,
Zurich American Insurance Company
Fidelity and Deposit Company of Maryland

Stacey Rice
Assistant Vice President, Underwriting Officer Surety



HUB International Midwest

1411 Opus Place, Suite 450
Downers Grove, IL 60515
(630) 468-5600
www.hubinternational.com

January 3, 2025

RE: Abbey Construction Co., Inc.

To Whom It May Concern:

HUB International Midwest Limited, together with Fidelity and Deposit Company of Maryland, has an established Bond Program in place for Abbey Construction Co., Inc., since 2006. Our Bond Program to service the bonding needs of Abbey Construction Co., Inc. includes \$30 million single bond support with aggregate work programs of \$100 million plus.

Please be advised that should Abbey Construction Co., Inc. be awarded a project with the firm and enters an acceptable contract, Fidelity and Deposit Company of Maryland will issue the required Performance and Payment Bonds conditioned upon favorable review and acceptance of the final contract, evidence of the Owner's full financing, and use of the AIA, or equivalent, bond forms.

We have every confidence in Abbey Construction Co., Inc. and its organization and likewise recommend them for your favorable consideration.

Sincerely,
Fidelity and Deposit Company of Maryland

A handwritten signature in blue ink, appearing to read 'Stephen T. Kazmer', written over a horizontal line.

Stephen T. Kazmer, Attorney-in-Fact

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by **Robert D. Murray, Vice President**, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint **Kelly A. GARDNER, Sherry BACSKAI, Stephen T. KAZMER, Jennifer J. MCCOMB, Diane M. RUBRIGHT, James I. MOORE, Elaine MARCUS, Dawn MORGAN, Melissa SCHMIDT of Downers Grove, Illinois, EACH**, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said **ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND**, this 26th day of April, A.D. 2021.



ATTEST:
**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND**

By: Robert D. Murray
Vice President

By: Dawn E. Brown
Secretary

**State of Maryland
County of Baltimore**

On this 26th day of April, A.D. 2021, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.



Constance A. Dunn, Notary Public
My Commission Expires: July 9, 2023

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 3rd day of January, 2025.



By: Brian M. Hodges
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
www.reportsfclaims@zurichna.com
800-626-4577

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

STATE OF ILLINOIS }
COUNTY OF DU PAGE}

On January 3, 2025, before me, Diane M. Rubright, a Notary Public in and for said County and State, duly commissioned and sworn, personally appeared, Stephen T. Kazmer, known to me to be Attorney-in-Fact of Fidelity and Deposit Company of Maryland, the corporation described in and that executed the within and foregoing instrument, and known to me to be the person who executed the said instrument on behalf of the said corporation, and he duly acknowledged to me that such corporation executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal, the day and year stated in this certificate above.

My Commission Expires March 23, 2027

Diane M Rubright
Diane M. Rubright, Notary Public
Commission No. 817036



Document A310™ – 2010

Conforms with The American Institute of Architects AIA Document 310

Bid Bond

CONTRACTOR:

(Name, legal status and address)

Abbey Construction Co., Inc.
1949 County Line Road
Aurora, IL 60502

SURETY:

(Name, legal status and principal place of business)

Fidelity and Deposit Company of Maryland
1299 Zurich Way, 10th Floor
Schaumburg, IL 60196-1056
Mailing Address for Notices

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

OWNER:

(Name, legal status and address)

Board of Education, Lincolnwood School District 74
6950 North East Prairie Road
Lincolnwood, IL 60712

BOND AMOUNT: \$ 10% Ten Percent of Amount Bid

PROJECT:

(Name, location or address, and Project number, if any)

Sitework Improvements - Sidewalk R&R Utilities, Playground.

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be considered as a statutory bond and not as a common law bond.

Signed and sealed this 7th day of February, 2025

Brandi Windhab
(Witness) Brandi Windhab

Abbey Construction Co., Inc.

(Principal)

(Seal)

By: Owen Smith

(Title) Owen Smith

Vice President of Sales

Fidelity and Deposit Company of Maryland

(Surety)

(Seal)

By: Stephen T. Kazmer

(Title) Stephen T. Kazmer Attorney-in-Fact

Diane M. Rubright
(Witness) Diane M. Rubright



Bond Number: Bid Bond

Obligee: Board of Education, Lincolnwood School District 74

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Maryland (herein collectively called the "Companies"), by Robert D. Murray, Vice President, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint Stephen T. Kazmer, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

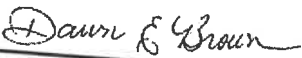
The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND, this 10th day of October, A.D. 2023.



ATTEST:
ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND


By: Robert D. Murray
Vice President

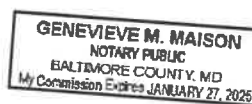

By: Dawn E. Brown
Secretary

State of Maryland
County of Baltimore

On this 10th day of October, A.D. 2023, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, Robert D. Murray, Vice President and Dawn E. Brown, Secretary of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, deposeth and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.

Genevieve M. Maison



Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies,
this 7th day of February, 2025,



MJ Pethick
By: Mary Jean Pethick
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
reportsfclaims@zurichna.com
800-626-4577

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

State of ILLINOIS
County of DUPAGE

SURETY ACKNOWLEDGEMENT (ATTORNEY-IN-FACT)

I, Diane M. Rubright **Notary Public of** DUPAGE **County, in the State of** ILLINOIS ,
do hereby certify that Stephen T. Kazmer **Attorney-in-Fact, of the** Fidelity and Deposit
Company of Maryland **who is personally known to me to be the same person whose**
name is subscribed to the foregoing instrument, appeared before me this day in person, and
acknowledged that he signed, sealed and delivered said instrument, for and on behalf of the
Fidelity and Deposit Company of Maryland **for the uses and purposes therein set forth.**

Given under my hand and notarial seal at my office in the City of Downers Grove **in**
said County, this 7th **day of** February , 2025 .

Diane M. Rubright
Notary Public Diane M. Rubright
My Commission expires: March 23, 2027



AIA® Document A305® – 2020

Contractor's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS A305-2020 TO BE HELD CONFIDENTIAL.

SUBMITTED BY:

(Organization name and address.)

Abbey Construction Co., Inc.
1949 County Line Road
Aurora, IL 60502

SUBMITTED TO:

(Organization name and address.)

Board of Education, Lincolnwood School District 74
6950 North East Prairie Road
Lincolnwood, IL 60712

TYPE OF WORK TYPICALLY PERFORMED

(Indicate the type of work your organization typically performs, such as general contracting, construction manager as constructor services, HVAC contracting, electrical contracting, plumbing contracting, or other.)

Other: Excavation, Asphalt Paving, Building Concrete, Site Concrete and Structural Concrete

THIS CONTRACTOR'S QUALIFICATION STATEMENT INCLUDES THE FOLLOWING:

(Check all that apply.)

- ☒ Exhibit A – General Information
- ☒ Exhibit B – Financial and Performance Information
- ☒ Exhibit C – Project-Specific Information
- ☒ Exhibit D – Past Project Experience
- ☒ Exhibit E – Past Project Experience (Continued)

CONTRACTOR CERTIFICATION

The undersigned certifies under oath that the information provided in this Contractor's Qualification Statement is true and sufficiently complete so as not to be misleading.

Owen Smith

Organization's Authorized Representative
Signature

02/07/2025

Date

Owen Smith, Vice President of Sales
Printed Name and Title

NOTARY

State of: Illinois

County of: DuPage

Signed and sworn to before me this 7th day of February 2025

Melissa Gassmann

Notary Signature

My commission expires: August 5th, 2025



ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Additions and Deletions Report for **AIA® Document A305® – 2020**

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 12:46:38 ET on 01/03/2025.

PAGE 1

Abbey Construction Co., Inc.
1949 County Line Road
Aurora, IL 60502

...

Other: Excavation, Asphalt Paving, Building Concrete, Site Concrete and Structural Concrete

...

☒ Exhibit A – General Information

...

☒ Exhibit B – Financial and Performance Information

...

☒ Exhibit C – Project-Specific Information

...

☒ Exhibit D – Past Project Experience

...

☒ Exhibit E – Past Project Experience (Continued)

...

Owen Smith, Vice President of Sales

...

State of: Illinois

...

County of: DuPage

Additions and Deletions Report for AIA Document A305 – 2020. Copyright © 1964, 1969, 1979, 1986, and 2020. All rights reserved. "The American Institute of Architects," "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are trademarks of The American Institute of Architects. This document was produced at 12:46:38 ET on 01/03/2025 under Order No.4104247750 which expires on 03/15/2025, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail docinfo@aiacontracts.com. (3B9ADA3C)

User Notes:

...

Signed and sworn to before me this day of 2025

Certification of Document's Authenticity

AIA® Document D401™ – 2003

I, Melissa Gassmann, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 12:46:38 ET on 01/03/2025 under Order No. 4104247750 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A305™ - 2020, Contractor's Qualification Statement, other than those additions and deletions shown in the associated Additions and Deletions Report.

Melissa Gassmann
(Signed)

HR/Payroll Manager

(Title)

02/07/2025

(Dated)

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User Notes:

(3B9ADA3C)



Document A305® – 2020 Exhibit A

General Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Abbey Construction Co., Inc. and dated the 7th day of February in the year 2025
(In words, indicate day, month and year.)

§ A.1 ORGANIZATION

§ A.1.1 Name and Location

§ A.1.1.1 Identify the full legal name of your organization.

Abbey Construction Co., Inc.

§ A.1.1.2 List all other names under which your organization currently does business and, for each name, identify jurisdictions in which it is registered to do business under that trade name.

§ A.1.1.3 List all prior names under which your organization has operated and, for each name, indicate the date range and jurisdiction in which it was used.

§ A.1.1.4 Identify the address of your organization's principal place of business and list all office locations out of which your organization conducts business. If your organization has multiple offices, you may attach an exhibit or refer to a website.

§ A.1.2 Legal Status

§ A.1.2.1 Identify the legal status under which your organization does business, such as sole proprietorship, partnership, corporation, limited liability corporation, joint venture, or other.

Corporation

- 1 If your organization is a corporation, identify the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.

Illinois

- 2 If your organization is a partnership, identify its partners and its date of organization.

April 9th, 1982

- 3 If your organization is individually owned, identify its owner and date of organization.

N/A

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

- 4 If the form of your organization is other than those listed above, describe it and identify its individual leaders:

N/A

§ A.1.2.2 Does your organization own, in whole or in part, any other construction-related businesses? If so, identify and describe those businesses and specify percentage of ownership.

N/A

§ A.1.3 Other Information

§ A.1.3.1 How many years has your organization been in business?

43 Years

§ A.1.3.2 How many full-time employees work for your organization?

30 Office, 15 Field Supervisors, 195 Field

§ A.1.3.3 List your North American Industry Classification System (NAICS) codes and titles. Specify which is your primary NAICS code.

444110

§ A.1.3.4 Indicate whether your organization is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service disabled veteran owned small business, woman owned small business, small business in a HUBZone, or a small disadvantaged business in the 8(a) Business Development Program. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

N/A

§ A.2 EXPERIENCE

§ A.2.1 Complete Exhibit D to describe up to four projects, either completed or in progress, that are representative of your organization's experience and capabilities.

§ A.2.2 State your organization's total dollar value of work currently under contract.

Available upon request.

§ A.2.3 Of the amount stated in Section A.2.2, state the dollar value of work that remains to be completed:

Please see attached

§ A.2.4 State your organization's average annual dollar value of construction work performed during the last five years.

\$92,700,000.00

§ A.3 CAPABILITIES

§ A.3.1 List the categories of work that your organization typically self-performs.

Excavation, Asphalt Paving, Building Concrete, Site Concrete & Structural Concrete

§ A.3.2 Identify qualities, accreditations, services, skills, or personnel that you believe differentiate your organization from others.

§ A.3.3 Does your organization provide design collaboration or pre-construction services? If so, describe those services.

N/A

§ A.3.4 Does your organization use building information modeling (BIM)? If so, describe how your organization uses BIM and identify BIM software that your organization regularly uses.

§ A.3.5 Does your organization use a project management information system? If so, identify that system.

§ A.4 REFERENCES

§ A.4.1 Identify three client references:

(Insert name, organization, and contact information)

Builders Asphalt, LLC	4401 Roosevelt Road Hillside, IL 60162	847-419-9000
Vulcan Materials Co.	1000 East Warrenville Road Naperville, IL 60563	630-955-8500
Prairie Materials	7601 West 79 th Street Bridgeview, IL 60455	708-458-0400
K-Five Construction Corp.	13769 Main Street Lemont, IL 60439	630-257-5600
Gallagher Material Corp.	18100 South Indiana Avenue Thorton, IL 60476	708-877-7160
Prime, Tack & Seal Company	2735 W. Norton Creek Dr. West Chicago, IL 60185	630-443-1700

§ A.4.2 Identify three architect references:

(Insert name, organization, and contact information)

Please see attached Contractor References document.

§ A.4.3 Identify one bank reference:

(Insert name, organization, and contact information)

Wintrust Commercial Banking
6262 South Route 83, Suite 300 Willowbrook, IL 60527
Vito Gerardi 847-268-0867

Wheaton Bank & Trust Co.
100 North Wheaton Avenue Wheaton, IL 60187
630-690-1800

§ A.4.4 Identify three subcontractor or other trade references:

(Insert name, organization, and contact information)

Please see attached document.

Additions and Deletions Report for AIA® Document A305® – 2020 Exhibit A

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PAGE 1

This Exhibit is part of the Contractor's Qualification Statement, submitted by Abbey Construction Co., Inc. and dated the day of in the year 2025

...

Abbey Construction Co., Inc.

...

Corporation

...

Illinois

...

April 9th, 1982

...

N/A

PAGE 2

N/A

...

N/A

...

43 Years

...

30 Office, 15 Field Supervisors, 195 Field

...

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User Notes:

(3B9ADA38)

444110

...

N/A

...

Available upon request.

...

Please see attached

...

\$92,700,000.00

...

Excavation, Asphalt Paving, Building Concrete, Site Concrete & Structural Concrete

PAGE 3

N/A

...

Builders Asphalt, LLC	4401 Roosevelt Road Hillside, IL 60162	847-419-9000
Vulcan Materials Co.	1000 East Warrenville Road Naperville, IL 60563	630-955-8500
Prairie Materials	7601 West 79 th Street Bridgeview, IL 60455	708-458-0400
K-Five Construction Corp.	13769 Main Street Lemont, IL 60439	630-257-5600
Gallagher Material Corp.	18100 South Indiana Avenue Thorton, IL 60476	708-877-7160
Prime, Tack & Seal Company	2735 W. Norton Creek Dr. West Chicago, IL 60185	630-443-1700

...

Please see attached Contractor References document.

...

Wintrust Commercial Banking

...

6262 South Route 83, Suite 300 Willowbrook, IL 60527
Vito Gerardi 847-268-0867

Wheaton Bank & Trust Co.
100 North Wheaton Avenue Wheaton, IL 60187
630-690-1800

...

Please see attached document.

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User Notes:

(3B9ADA38)



Document A305® – 2020 Exhibit B

Financial and Performance Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by
Abbey Construction Co., Inc.
(In words, indicate day, month and year.) Submitted on February 7th, 2025

§ B.1 FINANCIAL

§ B.1.1 Federal tax identification number:

36-3181369

§ B.1.2 Attach financial statements for the last three years prepared in accordance with Generally Accepted Accounting Principles, including your organization's latest balance sheet and income statement. Also, indicate the name and contact information of the firm that prepared each financial statement.

Available upon request.

§ B.1.3 Has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, been the subject of any bankruptcy proceeding within the last ten years?

No

§ B.1.4 Identify your organization's preferred credit rating agency and identification information.

(Identify rating agency, such as Dun and Bradstreet or Equifax, and insert your organization's identification number or other method of searching your organization's credit rating with such agency.)

§ B.2 DISPUTES AND DISCIPLINARY ACTIONS

§ B.2.1 Are there any pending or outstanding judgments, arbitration proceedings, bond claims, or lawsuits against your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A, Section 1.2, in which the amount in dispute is more than \$75,000?

(If the answer is yes, provide an explanation.)

No

§ B.2.2 In the last five years has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management:

(If the answer to any of the questions below is yes, provide an explanation.)

.1 failed to complete work awarded to it?

No

.2 been terminated for any reason except for an owners' convenience?

No

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- .3 had any judgments, settlements, or awards pertaining to a construction project in which your organization was responsible for more than \$75,000?

No

- .4 filed any lawsuits or requested arbitration regarding a construction project?

No

§ B.2.3 In the last five years, has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; or any of the individuals listed in Exhibit A Section 1.2:

(If the answer to any of the questions below is yes, provide an explanation.)

- .1 been convicted of, or indicted for, a business-related crime?

No

- .2 had any business or professional license subjected to disciplinary action?

No

- .3 been penalized or fined by a state or federal environmental agency?

No

Additions and Deletions Report for AIA® Document A305® – 2020 Exhibit B

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PAGE 1

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year Abbey Construction Co., Inc.

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36-3181369

...

Available upon request.

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No

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No

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No

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No

PAGE 2

No

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No

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No

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User Notes:

(3B9ADA36)

No

...

No



Document A305® – 2020 Exhibit C

Project Specific Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Abbey Construction Co., Inc.
(In words, indicate day, month and year.) Submitted on February 7th, 2025

PROJECT:

(Name and location or address.)

Site Improvements
Project No. 24113

CONTRACTOR'S PROJECT OFFICE:

(Identify the office out of which the contractor proposes to perform the work for the Project.)

TYPE OF WORK SOUGHT

(Indicate the type of work you are seeking for this Project, such as general contracting, construction manager as constructor, design-build, HVAC subcontracting, electrical subcontracting, plumbing subcontracting, etc.)

CONFLICT OF INTEREST

Describe any conflict of interest your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A Section 1.2, may have regarding this Project.

N/A

§ C.1 PERFORMANCE OF THE WORK

§ C.1.1 When was the Contractor's Project Office established?

§ C.1.2 How many full-time field and office staff are respectively employed at the Contractor's Project Office?

Office 30
Field Supervisor 15
Full-Time Field 195

§ C.1.3 List the business license and contractor license or registration numbers for the Contractor's Project Office that pertain to the Project.

State of Illinois Business License 1616-5772
Contractor License's are obtained prior to project start dates.

ADDITIONS AND DELETIONS:

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§ C.1.4 Identify key personnel from your organization who will be meaningfully involved with work on this Project and indicate (1) their position on the Project team, (2) their office location, (3) their expertise and experience, and (4) projects similar to the Project on which they have worked.

Please see the attached document.

§ C.1.5 Identify portions of work that you intend to self-perform on this Project.

§ C.1.6 To the extent known, list the subcontractors you intend to use for major portions of work on the Project.

§ C.2 EXPERIENCE RELATED TO THE PROJECT

§ C.2.1 Complete Exhibit D to describe up to four projects performed by the Contractor's Project Office, either completed or in progress, that are relevant to this Project, such as projects in a similar geographic area or of similar project type. If you have already completed Exhibit D, but want to provide further examples of projects that are relevant to this Project, you may complete Exhibit E.

§ C.2.2 State the total dollar value of work currently under contract at the Contractor's Project Office:

Please see the attached document

§ C.2.3 Of the amount stated in Section C.2.2, state the dollar value of work that remains to be completed:

Please see the attached document

§ C.2.4 State the average annual dollar value of construction work performed by the Contractor's Project Office during the last five years.

\$92.7 M

§ C.2.5 List the total number of projects the Contractor's Project Office has completed in the last five years and state the dollar value of the largest contract the Contractor's Project Office has completed during that time.

Please see the attached document

§ C.3 SAFETY PROGRAM AND RECORD

§ C.3.1 Does the Contractor's Project Office have a written safety program?

Yes, Safety Manual available upon request.

§ C.3.2 List all safety-related citations and penalties the Contractor's Project Office has received in the last three years.

N/A

§ C.3.3 Attach the Contractor's Project Office's OSHA 300a Summary of Work-Related Injuries and Illnesses form for the last three years.

§ C.3.4 Attach a copy of your insurance agent's verification letter for your organization's current workers' compensation experience modification rate and rates for the last three years.

§ C.4 INSURANCE

§ C.4.1 Attach current certificates of insurance for your commercial general liability policy, umbrella insurance policy, and professional liability insurance policy, if any. Identify deductibles or self-insured retentions for your commercial general liability policy.

§ C.4.2 If requested, will your organization be able to provide property insurance for the Project written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis?

§ C.4.3 Does your commercial general liability policy contain any exclusions or restrictions of coverage that are prohibited in AIA Document A101-2017, Exhibit A, Insurance A.3.2.2.2? If so, identify.

N/A

§ C.5 SURETY

§ C.5.1 If requested, will your organization be able to provide a performance and payment bond for this Project?

Yes

§ C.5.2 Surety company name:

Fidelity and Deposit Company of Maryland

§ C.5.3 Surety agent name and contact information:

HUB International Limited Midwest
1411 Opus Drive, Suite 450
Downers Grove, IL 60515

Amy Wickett 630-468-5600

§ C.5.4 Total bonding capacity:

\$100 M

§ C.5.5 Available bonding capacity as of the date of this qualification statement:

over \$40 M

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PAGE 1

This Exhibit is part of the Contractor's Qualification Statement, submitted by ~~and dated the day of in the~~
year ~~Abbey Construction~~ Co., Inc.

...

N/A

...

Office 30
Field Supervisor 15
Full-Time Field 195

...

State of Illinois Business License 1616-5772
Contractor License's are obtained prior to project start

...

dates.

PAGE 2

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...

Please see the attached document.

...

Please see the attached document

...

Please see the attached document

...

\$92.7 M

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User Notes:

(3B9ADA36)

...

Please see the attached document

...

Yes. Safety Manual available upon request.

...

N/A

PAGE 3

N/A

...

Yes

...

Fidelity and Deposit Company of Maryland

...

HUB International Limited Midwest
1411 Opus Drive, Suite 450
Downers Grove, IL 60515

...

Amy Wickett 630-468-5600

...

\$100 M

...

over \$40 M



Document A305™ – 2020 Exhibit D

Contractor's Past Project Experience * Please See Attached Documents

	1	2	3	4
PROJECT NAME				
PROJECT LOCATION				
PROJECT TYPE				
OWNER				
ARCHITECT				
CONTRACTOR'S PROJECT EXECUTIVE				
KEY PERSONNEL (include titles)				
PROJECT DETAILS	Contract Amount Completion Date % Self-Performed Work	Contract Amount Completion Date % Self-Performed Work	Contract Amount Completion Date % Self-Performed Work	Contract Amount Completion Date % Self-Performed Work
PROJECT DELIVERY METHOD	☐ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:	☐ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:	☐ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:	☐ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:
SUSTAINABILITY CERTIFICATIONS				



Document A305™ – 2020 Exhibit E

Contractor's Past Project Experience, Continued

* Please See Attached Documents

	1	2	3	4
PROJECT NAME				
PROJECT LOCATION				
PROJECT TYPE				
OWNER				
ARCHITECT				
CONTRACTOR'S PROJECT EXECUTIVE				
KEY PERSONNEL (include titles)				
PROJECT DETAILS	Contract Amount Completion Date % Self-Performed Work	Contract Amount Completion Date % Self-Performed Work	Contract Amount Completion Date % Self-Performed Work	Contract Amount Completion Date % Self-Performed Work
PROJECT DELIVERY METHOD	☐ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:	☐ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:	☐ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:	☐ Design-bid-build ☐ Design-build ☐ CM constructor ☐ CM advisor ☐ Other:
SUSTAINABILITY CERTIFICATIONS				

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User Notes:

(3B9ADA38)

**Large Projects Completed in the Last Five Years
2025**

Project	Owner or Construction Manager	Contract Amount / Year Completed
Project Pumpkin 41W386 Freeman Road Huntley, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 17,960,009.00 2023
AMZ XLFC (ORD6) - Pie 11400 Venture Court Huntley, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 17,079,206.00 2022
Project Dixie Markahm 1900 Irving Avenue Markham, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 11,943,602.00 2022
Home Depot Bedford 6900 South Central Avenue Bedford Park, IL	Duke Realty Corporation 161 Washington Street, Suite 1020 Conshocken, PA	\$ 11,742,102.00 2022
XPO Logistics - Chicago 1100 Cottage Avenue Chicago Heights, IL	Cooper Construction 5004 5th Avenue South Birmingham, AL	\$ 8,735,540.00 2022
Project High Noon 2050 E. Gruler Road DeKalb, IL	M.A. Mortenson Company 25 Northwest Point Blvd., Suite 100 Elk Grove Village, IL	\$ 8,236,969.00 2023
Gurnee Trailer Lots 4&5 North Delancy & Morrison Drive Gurnee, IL	Venture One Real Estate 9500 Bryn Mawr Suite 340 Rosemont, IL	\$ 6,043,566.00 2023
ABF Freight Dock & Yard Expansion 1900 Lincoln Highway Sauk Village, IL 60411	Chicago Heights Construction Co. 1535 Otto Boulevard Chicago Heights, IL	\$ 5,032,729.00 2024
Amz Last Mile Pullman Concrete 10700 South Woodlawn Chicago, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 3,984,480.00 2020
Project Great Lakes 12488 Goldbear Drive Pleasant Prairie, WI	Gilbane Building Company 8550 W. Bryn Mawr Ave, #500 Chicago, IL	\$ 3,836,741.00 2023
Riverside SD96: Central Hauser Site Work 65 Woodside Road Riverside, IL 60546	DLA Architects, Ltd 2 Pierce Place Suite 1300 Itasca, IL	\$ 3,505,845.00 2024
Walmart #05486 - Country Club Hills 4005 167th Street Country Club Hills, IL 60478	William A. Randolph 820 Lakeside Drive Suite 3 Gurnee, IL 60031	\$ 3,143,539.00 2023
School District U-46 U46 Transportation Center 500 Shales Parkway Elgin, IL 60120	Hampton, Lenzini, and Renwick, Inc. Jeffrey Meindl, 847-697-6700 1707 North Randall Road, Suite 100 Elgin, IL 60123	\$ 3,106,915.00 2024
EEH 10 Martin 10 Martin Avenue Naperville, IL 60540	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 2,588,540.00 2023
Reyes - Chicago Beverage Systems Expansion 441 North Kilbourn Avenue Chicago, IL	Ryan Companies US, Inc. 111 Shuman Boulevard, Suite 400 Naperville, IL	\$ 2,422,400.00 2023
Walmart #04405 - Aurora 2900 Kirk Road Aurora, IL 60502	William A. Randolph 820 Lakeside Drive Suite 3 Gurnee, IL 60031	\$ 2,087,371.00 2023
RMX Prairie Yard 8 385 East Touhy Avenue Des Plaines, IL 60018	VCNA Prairie LLC 7601 West 79th Street Bridgeview, IL 60455	\$ 1,801,370.00 2024
Heritage Cadillac SR Work 303 West Roosevelt Road Lombard, IL 60148	Heritage Cadillac, Inc. 303 West Roosevelt Road Lombard, IL 60148	\$ 1,480,943.00 2023

2025 Major Projects Under Contract

Project	Completion	Owner or Construction Manager	Contract Amount
DeKalb DataCenter 2,5-6 Asphalt DeKalb, IL	98%	M.A. Mortenson Company 25 Northwest Point Blvd. Suite 100 Elk Grove Village, IL	\$ 6,361,123.00
Wilmete PD: Gillson Park 2024 Site Improvements Wilmete, IL	74%	Gewalt Hamilton Associates, Inc. 625 Forest Edge Drive Vernon Hills, IL	\$ 5,880,735.00
Village of Bradley New Sports Complex - Site Concrete Bradley, IL	40%	Gilbane Building Company 123 North Upper Wacker Drive 26th Floor Chicago, IL	\$ 5,205,023.00
Riverside SD96: Central Hauser Site Work Riverside, IL	97%	DLA Architects, Ltd 2 Pierce Place Suite 1300 Itasca, IL	\$ 3,505,845.00
Hollywood Casino Aurora Aurora, IL	21%	Power Construction 8750 West Bryn Mawr Avenue Suite 500 Chicago, IL	\$ 2,269,584.00
Downers Grove SD58: Herrick Middle School - Building Downers Grove, IL	46%	Bulley & Andrews 1755 West Armitage Avenue Chicago, IL	\$ 1,937,559.00
Village of Bradley New Sports Complex - Asphalt Bradley, IL	62%	Gilbane Building Company 123 North Upper Wacker Drive 26th Floor Chicago, IL	\$ 1,762,701.00
Heritage Square Shopping Center: Block 59 Sitework Naperville, IL	30%	Osman Construction 70 West Seegers Road Arlington Heights, IL	\$ 1,440,870.00
Elmhurst University: Health & Sciences Building Elmhurst, IL	93%	Momentum 109 Bell Street Suite B Seattle, WA 98121	\$ 1,404,167.00
Downers Grove SD58: O'Neil Middle School - Building Downers Grove, IL	64%	Bulley & Andrews 1755 West Armitage Avenue Chicago, IL	\$ 1,358,407.00
SD 303 St. Charles - Facilities Master Plan St. Charles, IL	50%	Pepper Construction 411 Lake Zurich Road Barrington, IL	\$ 1,341,738.00
Springs at Lockport Lockport, IL	54%	Horizon Construction Group, Inc. 5201 East Terrace Drive Suite 300 Madison, WI 53718	\$ 1,254,734.00
Northwestern University: Kellogg Education Center Evanston, IL	2%	Power Construction 8750 West Bryn Mawr Avenue Suite 500 Chicago, IL	\$ 1,208,620.00
Arlington Heights Gateway Arlington Heights, IL	8%	Clark Construction Group, LLC 216 South Jefferson Street Suite 502 Chicago, IL	\$ 1,158,935.00
CyrusOne Almond (Butterfield) Aurora, IL	3%	Clune Construction Company 10 South Riverside Plaza Suite 2200 Chicago, IL	\$ 1,091,260.00
2024 Project Paving Work at Village Crossing Niles, IL	16%	Fairbourne 6605 Las Vega Boulevard Suite 201 Las Vegas, NV	\$ 986,440.00
Iron Mountain CH1B1 Core & Shell Des Plaines, IL	11%	Clune Construction Company 10 South Riverside Plaza Suite 2200 Chicago, IL	\$ 840,284.00



1949 County Line Road - Aurora, IL 60502
830 585 7220 • F 830 585 7218

Contractor References

- 1. Ryan Companies**
55 Shuman Boulevard, Suite 800
Naperville, IL 60563
Contact: Adam Zarek
(630) 328-1110
- 2. Lend Lease Construction (US), Inc.**
One North Wacker Drive, Suite 850
Chicago, IL 60606
Contact: Burt Brandt
(312) 245-1000
- 3. Power Construction**
2360 N. Palmer Drive
Schaumburg, IL 60173
Contact: Jeff Geier
(847) 925-1300
- 4. Duke Construction, L.P.**
6133 North River Road, Suite 200
Rosemont, IL 60018
Contact: Tim Royoko
(847) 232-5400
- 5. Jacob & Hefner Associates, Inc**
1901 S. Meyers Road, Suite 350
Oakbrook Terrace, IL 60181
Contact: Matthew Kramer
(630) 652-4639
- 6. ARCO/Murray**
3110 Woodcreek Drive
Downers Grove, IL 60515
Contact: Rad Zampara
(630) 346-8174
- 7. Walsh Construction Company**
929 W. Adams Street
Chicago, IL 60607
Contact: Tony Gallullo
(312) 563-5400
- 8. Gilbane Building Company**
8550 W. Bryn Mawr Ave, Suite 500
Chicago, IL 60631
Contact: Guy Lockhart
(773) 315-7201
- 9. Pepper Construction Company**
411 Lake Zurich Road
Barrington, IL 60010
Contact: Kevin Erikson
(847) 344-3873
- 10. Kajima Building & Design**
1900 E Golf Road, Suite 101
Schaumburg, IL 60173
Contact: Corey Hardin
(815) 520-2506



1949 County Line Road • Aurora, IL 60502
630.585.7220 • f: 630.585.7216

Trade References

- | | |
|--|--|
| 1) Orange Crush, LLC
320 Center St.
Hillside, IL 60162
708.544.9440 | 4) K-Five Construction Corp.
13769 Main Street
Lemont, IL 60439
630.257.5600 |
| 2) Prairie Materials
7601 W. 79 th Street
Bridgeview, IL 60455
708.458.0400 | 5) Gallagher Materials Corp.
18100 S. Indiana Ave.
Thornton, IL 60476
708.877.7160 |
| 3) Vulcan Materials Co.
1000 E. Warrenville Road
Suite 100
Naperville, IL 60563
630.955.8500 | 6) Prime, Tack, & Seal Company
2735 W. Norton Creek Drive
West Chicago, IL 60185
630.443.1700 |

**Higher Education References
2025**

Project	Owner or Construction Manager	Contract Amount / Year Completed
School District U46 - Elgin, IL U46 Transportation Center 500 Shales Parkway Elgin, IL 60120	Hampton, Lenzini, and Renwick, Inc. Jeffrey Meindl, 847-697-6700 1707 North Randall Road, Suite 100 Elgin, IL 60123	\$ 3,106,915.00 Fall 2024
Richton Township High School District 227 D227 RTHS 2021 Program - Field House 5000 Sauk Trail Road Richton Park, IL 60471	Pepper Construction Company Kim Underwood, 847-304-6513 411 Lake Zurich Road Barrington, IL 60010	\$ 1,708,038.00 Summer 2024
Elmhurst University Elmhurst University - Health & Science Building 190 South Prospect Avenue Elmhurst, IL 60126	Momentum Eric Motsch, 206-353-4689 109 Bell Street, Suite B Seattle, WA 98121	\$ 1,404,167.00 Fall 2024
St. Charles Community Unit School District 303 SD 303 St. Charles Bus Lot 201 South 7th Street St. Charles, IL 60174	Pepper Construction Company Joe Diccio, 847-620-4303 411 Lake Zurich Road Barrington, IL 60010	\$ 1,341,738.00 Pending - Summer 2025
West Aurora School District 129 West Aurora High School Tennis Courts 1201 West New York Street Aurora, IL 60506	MeritCorp Group, LLC Todd Roberts, 630-723-6970 4222 Meridian Parkway, Suite 112 Aurora, IL 60504	\$ 1,231,860.00 Fall 2024
Berkeley School District 87 Jefferson Site Improvements 225 46th Avenue Bellwood, IL 60104	Wold Architects and Engineers Frederick Schuster, 847-241-6100 220 North Smith Street, Suite 310 Palatine, IL 60067	\$ 1,216,888.00 Winter 2021
Glen Ellyn School District 89 2024 Capital Improvements North Delancy & Morrison Drive Gurnee, IL	IHC Construction Companies, LLC Carolyn Bickert, 847-214-3924 385 Airport Road, Suite 100 Elgin, IL 60123	\$ 1,156,384.00 Fall 2024
AE Stevenson High School District 125 AESHS East Building Addition Phase II - Fitness Addition 2 Stevenson Drive Lincolnshire, IL 60069	Gilbane Building Company Bridgette Gimpert, 312-607-2449 8550 W. Bryn Mawr Ave, #500 Chicago, IL 60631	\$ 1,144,437.00 Fall 2022
Elmhurst University Elmhurst University - Langhorst Field Track & Field Surfaces 190 South Prospect Avenue Elmhurst, IL 60126	Momentum Eric Motsch, 206-353-4689 109 Bell Street, Suite B Seattle, WA 98121	\$ 995,670.00 Summer 2023
Mannheim School District No. 83 Mannheim SD 83 - Paving Repairs & Site Work 10401 West Grand Avenue Franklin Park, IL 60131	Mazur and Sons Construction Amy Lofgren, 708-839-5959 448 S. Archer Avenue Willow Springs, IL 60480	\$ 926,349.00 Summer 2022
Sycamore Communit School District 427 Capital Improvements Project - Summer 2021 2705 Ashland Avenue Evanston, IL	Shales McNutt, LLC dba SMC Construction Services Sydney Shales, 847-622-1214 425 Renner Drive Elgin, IL 60123	\$ 660,000.00 Fall 2021



1948 County Line Road Aurora, IL 60502
830.585.7220 F 830.585.7216

2024 Municipality References

Village of Alsip

2021 Municipal Parking Lot Improvements

Will Dolan - Senior Project Manager
Robinson Engineering
(708) 210-5677

Lake County Forest Preserve

Ryerson Conservation Area

Curt Schumacker - Purchasing
Lake County Forest Preserve
(847) 968-3210

Park District of Oak Park

Park District of Oak Park Community Rec. Center

Virgil Woods II - Assistant Project Manager
Bulley & Andrews
(773) 645-5848

Village of Wonder Lake

2022 Paving - Phase 2 East & West

Kevin Kruse - Project Manager
NRB General Contracting, LLC
(815) 578-8991

Cook County

Cook County Mast Arm Replacements

LuAnne Thorne - CEO/President
Thorne Electric, Inc.
(630) 256-3200

Pingree Grove & Countryside Fire Protection District

Fire Station No. 4 Renovation

Mary Comiskey - Project Coordinator
Hargrave Builders
(847) 742-7828

Lockport Township Park District

Prairie Bluff Pickleball & Golf Range Project

Pete Hall
Lockport Township Park District
(815) 660-6398

Stickney Township

South Stickney Sanitary District - West Tank Yard

Timothy Geary
Novotny Engineering
(630) 887-8640



1949 County Line Road • Aurora, IL 60502
630.585.7220 • f 630.585.7215

2024 Park District References

Morton Grove Park District

Harrer Pool Renovations
\$188,280 - Complete Fall 2021

W.B. Olson Construction
Steve Karecki
Senior Project Manager
(847) 498-3800

Downers Grove Park District

Downers Grove Civic Center
\$89,045 - Completed Fall 2022

Leopardo Companies
Jeff Montanari
Project Manager
(847) 783-3864

Oswegoland Park District

Boulder Point Renovations
\$134,459 - Complete Fall 2021

Leopardo Companies
Jeff Montanari
Project Manager
(847) 783-3864

Northbrook Park District

Northbrook Sportsman's Country Club
\$996,848 - Completed Summer 2021

Northbrook Park District
Ed Dalton
Director of Parks & Properties
(847) 291-2960

Park District of Oak Park

Oak Park Community Recreation Center
\$87,925 - Completed Fall 2022

Bulley & Andrews
Virgil Woods II
Assistant Project Engineer
(773) 645-5848

Lockport Township Park District

Prairie Bluff Pickleball & Golf Range
\$689,912 - Completed Fall 2022

Lockport Township Park District
Pete Hall
(815) 660-6398



1949 County Line Road • Aurora, IL 60502
630.585.7220 • f: 630.585.7216

2024 Tennis Court References

Community High School District 00

Downers Grove, IL

North High School Tennis Court Resurfacing
\$257,575 - Completed Fall 2020

Wight Construction
Shawn Benson
(630) 969-7000

AE Stevenson High School District #125

Lincolnshire, IL

AESHS Stevenson 2023 Summer Work - Tennis Courts
\$741,611 - Completed Fall 2023

Gilbane
Bridgette Gimpert, Project Manager
(312) 607-2449

Grayslake Community High School District 127

Grayslake, IL

2021 Tennis Court Improvements at GNHS
\$571,290 - Completed Fall 2021

Eriksson Engineering Associates
Kristen Meyers, Project Engineer
(847) 223-4804

Wheaton College

Wheaton, IL

Wheaton College Tennis Courts
\$59,200 - Completed Summer 2023

U.S. Tennis Court Construction Co.
Mike Laniosz
(815) 588-3700

School District U46

Elgin, IL

Tennis Court Reconstruction at South Elgin High School
\$719,576 - Completed Fall 2021

School District U46
Jolene Linneman
(224) 210-8180

Oswego Community Unit School District 308

Oswego, IL

Tennis Court Rehabilitation at Oswego HS & Oswego E.
\$1,730,310 - Complete Summer 2024

MeritCorp Group, LLC
Todd Roberts
(630) 723-6970

Lake Park Community High School District 108

Roselle, IL

Tennis Court Replacement at Lake Park East & West High School
\$1,205,229 - Completed Fall 2023

ARCON Associates, Inc.
Rene Cozzi
(630) 495-1900



1949 County Line Road • Aurora, IL 60502
630-585-7220
www.abbeyco.inc

January 1st, 2025

To Whom It May Concern:

Abbey Construction Co., Inc. has NOT had any filings for protection from creditors under federal bankruptcy laws and/or placement under receivership or similar restrictions in the last five years.

Abbey Construction Co., Inc. has NOT had any contracts terminated by Owner for non-performance in the past five years, except where not due to material fault of the bidder.

Sincerely,

A handwritten signature in black ink that reads "Michael T. Gillian". The signature is written in a cursive, flowing style.

Michael T. Gillian
Chief Operating Officer/President



1949 County Line Road • Aurora, IL 60502
630-585-7220
www.abbeyco.inc

January 1st, 2025

To Whom It May Concern:

Abbey Construction Co., Inc. has NOT had any administrative proceeding or litigation filed against them in the past five years. Not any proceedings or actions taken by any governmental agency to debar or disqualify us from bidding on public contracts.

Abbey Construction Co., Inc. has NOT had any contracts terminated by Owner for non-performance in the past five years, except where not due to the material fault of the bidder.

Sincerely,

Michael T. Gillian

Michael T. Gillian
Chief Operating Officer/President



1949 County Line Road • Aurora, IL 60502
630-585-7220
www.abbeyco.inc

January 1st, 2025

To Whom It May Concern,

Abbey Construction Co., Inc. has been qualified to work in over 160 cities within the State of Illinois. Please see a few examples below.

- City of Chicago
General Contractor's License Program
PO Box 388249, Chicago, IL 60638
P: 800-359-1313
- Village of Arlington Heights
410 N Arlington Heights Road, Arlington Heights, IL 60004
P: 847-506-7135
- Village of Channahon
24555 S Navajo Drive, Channahon, IL 60410
P: 815-467-6644
- Village of DeKalb
164 East Lincoln Highway, DeKalb, IL 60115
P: 815-748-2070
- Village of Oak Park
123 Madison Street, Oak Park, IL 60302
P: 708-358-5700
- Village of Schaumburg
101 Schaumburg Court, Schaumburg, IL 60193
P: 847-895-4500

Abbey Paving Co., Inc. can register with any given City or Village as requested by Client or General Contractor, as it pertains to each project.

Should you need further information, please do not hesitate to reach out to me.

Thank you,

Brandi Oswood

Brandi Oswood
Contracts Administrator/Office Manager

January 3rd, 2025

To Whom It May Concern:

Over the past 43 years Abbey Paving has become a leader in the site construction industry. Serving the Chicago Metropolitan Area, our customers include top general contractors and developers, public institutions, and private industrial and retail centers. Through emphasis on core values and key area we have been able to rapidly grow from a small single focused contractor to a large corporation currently employing over 150 people and capable of projects ranging from simple lot resurfacing to complex site developments valued in the tens of millions.

Throughout our history we have tried to achieve premier status with our customers by offering solutions to specific problems in a professional manner. These solutions include value engineering, increase or decrease in scope and the ability to fill unforeseen labor needs with highly trained manpower when needed to achieve on time project completion. We take great pride in our flexible approach to site construction.

Individual development at Abbey Paving is a core value. We have a long history of promotion from within as well as a culture that encourages individual responsibility. Today all employees have a stake in the continued success of Abbey Paving. In 2005 we became one hundred percent employee owned. As a result we have been able to attract and retain a highly proficient work force and can clearly demonstrate how individual effort adds up to significant financial reward. Also, the formation of the Abbey ESOP provides a firm foundation for long term continuity and growth.

Abbey Paving currently employs 29 office staff, 15 field supervisors and 185 craftsmen. Abbey Paving has twelve project managers which are assigned when a contract is received.

The following list consists of the project manager's names and years of experience:

<u>Name</u>	<u>Title</u>	<u>Years of Experience</u>
Michael T. Gillian	Chief Operating Officer/President	26
Jeffrey Abel	Secretary/Treasurer/CFO	17
Owen Smith	Vice President of Sales	26
James Gillian	Vice President/Project Manager	21
Cathy Graves	Vice President of Finance	14
Lenny Brenton	Superintendent	21
Mark Luedtke	Project Manager	20
Scott Helgesen	Project Manager	27
Jon Elliot	Project Manager	16
Chris Saylor	Project Manager	7
Andrew Ewing	Project Manager	7
James Trinka	Project Manager	16
Henry Connelly	Project Manager	10
Henry Sipchen	Project Manager	1
Rochelle Skaggs	Assistant Project Manager	11

Sincerely,

Michael T. Gillian

Michael T. Gillian
Chief Operating Officer/President

WINTRUST
COMMERCIAL BANKING
 AT WHEATON BANK & TRUST COMPANY

January 3rd, 2025

To Whom It May Concern:

Re: Bank Reference Letter — Abbey Construction Co., Inc.

Please be advised that Abbey Construction Co., Inc. is a valued client in good standing with Wheaton Bank & Trust Company, N.A. (A Wintrust Community Bank). Over the term of the relationship, Abbey Construction Co., Inc. has handled all accounts as agreed. Furthermore, we consider the principals to be very qualified and of the highest character, the Bank is submitting the following information regarding the banking relationship of Abbey Construction as 1/03/2025:

1. Date Account Opened: August 2017
2. Average Checking Balance Information: mid seven figures
3. Line of Credit Information:
 - a. Line of Credit Commitment: \$20,000,000.00
 - b. Line of Credit Outstanding: \$200,000.00 (including \$200,000 in Standby Letters of Credit)
 - c. Line of Credit Availability: \$12,651,408 (per 11/30/2024 Borrowing Base calculation)
 - d. Line of Credit Maturity Date: 10/05/2025
4. SBA 504 CREM \$1,540,740
5. CREM \$3,383,330
6. GLOC \$800,000
7. Term \$2,454,280
8. Term \$2,803,333
9. Financial Covenants:

Debt Service Coverage Ratio $\geq 1.10x$, testing quarterly on a trailing-twelve-month basis. *As of 9/30/2024, the DSCR was 1.97x and compliant.*

Minimum DSCR for 2359 Diehl Road Property $\geq 1.20x$ on an annual basis.

Maximum Unfunded Capital Expenditures $\leq \$1,400,000$ for FY24, reverts to \$1,000M in FY25 and thereafter.

All the Company's accounts have been maintained in a satisfactory manner. Wheaton Bank & Trust would recommend Abbey Construction Co., Inc. for any future business relationship. Should you have any immediate questions, please do not hesitate to reach out to me. My contact information is below.

Sincerely,

DocuSigned by:

 9DF6884862B8407...

1/3/2025

Vito Gerardi
 Assistant Vice President | Construction, Engineering & Architectural Division
 Wintrust Commercial Banking
 6262 S. Route 83, Suite 300
 Willowbrook, IL 60527
 (847) 268-0867
vgerardi@wintrust.com

Wheaton Bank & Trust Co. | 100 North Wheaton Avenue, Wheaton, Illinois 60187
 630-690-1800 | www.wheatonbank.com

OSHA's Form 300A (Rev. 01/2004)

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete. Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the log. If you had no cases write "0".

Employers, former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases				
Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases	Total number of cases
0 (G)	2 (H)	0 (I)	5 (J)	5 (J)

Number of Days	
Total number of days away from work	Total number of days of job transfer or restriction
188 (K)	0 (L)

Injury and Illness Types					
Total number of... (M)	(1) Injury	(2) Skin Disorder	(3) Respiratory Condition	(4) Poisoning	(5) Hearing Loss
7	0	0	0	0	0

Post this Summary page from February 1 to April 30 of the year following the year covered by the form

Public reporting burden for this collection of information is estimated to average 28 minutes per response, including time to review the instruction, search existing data sources, gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave, NW, Washington, DC 20210. Do not send this completed form to this office.

OSHA-COV (submit H&D electronically)



Year 2021

U.S. Department of Labor
Occupational Safety and Health Administration
Form approved OMB no. 1218-0178

Establishment Information	
Your establishment name: <u>Albey Paving & Sealing Co., Inc.</u>	
Street <u>1949 County Line Road</u>	
City <u>Aurora</u>	State <u>IL</u> Zip <u>60502</u>
Industry description (e.g., Manufacture of motor truck trailers)	
Standard Industrial Classification (SIC), if known (e.g., SIC 3715)	
OR North American Industrial Classification (NAICS), if known (e.g., 336212)	
Employment Information OSHA No. <u>1176448</u>	
Annual average number of employees	<u>200</u>
Total hours worked by all employees last year	<u>350,000</u> \$\$\$
\$\$\$ Constant with prior years, the amount assumes 2,080 hours on average for PFTs (52 weeks * 55 average hours per week).	
Sign here	
Knowingly falsifying this document may result in a fine.	
I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.	
Company executive	CFO Title
<u>835-518-3204</u>	<u>1/28/2022</u>
Phone	Date

OSHA's Form 300 (Rev. 01/2004)

Log of Work-Related Injuries and Illnesses

You must record information about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 29 CFR 1904.8 through 1904.12. Feel free to use two lines for a single case if you need to. You must complete an injury and illness incident report (OSHA Form 301) or equivalent form for each injury or illness recorded on this form. If you're not sure whether a case is recordable, call your local OSHA office for help.

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.



Year 2021
U.S. Department of Labor
Occupational Safety and Health Administration

Form approved OMB no. 1218-0178

Establishment name
Abbey Paving & Sealcoating Co., Inc.
City Aurora
State IL

Identify the person			Describe the case			Classify the case				Enter the number of days the injured or ill worker was:		Check the "Injury" column or choose one type of illness									
(A) Case No.	(B) Employee's Name	(C) Job Title (e.g., Welder)	(D) Date of injury or onset of illness (mo./day)	(E) Where the event occurred (e.g., Loading dock north end)	(F) Describe injury or illness, parts of body affected, and object/substance that directly injured or made person ill (e.g., Second degree burns on right forearm from scalding steam)	(G) Days away from work	(H) Job transfer or restriction	(I) Job transfer or restriction	(J) Other recordable cases	(K) On job transfer or restriction (days)	(L) Days away from work	(1) Injury	(2) Skin Disorder	(3) Respiratory Condition	(4) Poisoning	(5) Hearing Loss	(6) All other illnesses				
1	Cement Mason		5/20/21	Riverwalk Park (#3711)	Left knee patella (cap) fracture, while loading concrete at jobsite.		X				180										
2	Gen'l Laborer		07/02/21	Pioneer Court (#3773)	Leighton elbow contusion from falling off of truck.				X												
3	Gen'l Laborer		07/02/21	Pioneer Court (#3773)	Lumbar strain/strain, sleeping on uneven ground.				X												
4	Cement Mason		8/22/21	Project Pumpkin (#3804)	Left index finger open fracture from a cat, while operating hand saw.					8											
5	Cement Mason		9/24/21	Arroyo/Lake Villa (#3888)	Right knee contusion from slipping on uneven ground.				X												
6	Gen'l Laborer		10/27/21	Project Pumpkin (#3804)	Left shoulder & trapezius strain w/ spasm from moving concrete chute				X												
7	Gen'l Laborer		11/08/21	CDH Parking Structure (#3712)	Heel/heel fracture of the right foot from a fall off a ramp				X												
8																					
9																					
10																					
11																					
						0	2	0	5	188	0	7	0	0	0	0	0				
Page totals																					

Be sure to transfer these totals to the Summary page (Form 300A) before you post it.

Public reporting burden for this collection of information is estimated to average 14 minutes per response, including time to review the instructions, search existing data sources, gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about this burden estimate or any aspect of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave, NW, Washington, DC 20210. Do not send the completed forms to this office.

NC : Notes:
AA :

Last Updated: 1/28/2022

Page 1 of 1

OSHA's Form 300A (Rev. 01/2004)

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases write "0."

Employees, former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35. In OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0 (G)	1 (H)	0 (I)	4 (J)

Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
33 (K)	0 (L)

Injury and Illness Types

Total number of...	(1) Injury	(2) Skin Disorder	(3) Respiratory Condition	(4) Poisoning	(5) Hearing Loss	(6) All Other Illnesses
(M)	5	0	0	0	0	0

Post this Summary page from February 1 to April 30 of the year following the year covered by the form

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3844, 200 Constitution Ave, NW, Washington, DC 20210. Do not send the completed forms to this office.



U.S. Department of Labor
Occupational Safety and Health Administration
Form approved OMB no. 1218-0176

Establishment Information

Your establishment name Abbe's Paving & Sealcoating Co., Inc.
Street 1948 County Line Road
City Aurora State IL Zip 60602
Industry description (e.g., Manufacture of motor truck trailers)
Standard Industrial Classification (SIC), if known (e.g., SIC 3715)
1 6 1 1
OR North American Industrial Classification (NAICS), if known (e.g., 336212)

Employment Information

OSHA No. 1176348

Annual average number of employees 210
Total hours worked by all employees last year 340,000 \$\$\$

\$\$\$ Constant with prior years, the amount assumes 2,080 hours on average for FTEs (52 weeks * 55 average hours per week).

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

Company executive

CFO Title

1/31/2023

Date

630-518-3204

Phone



Year **2022**
U.S. Department of Labor
 Occupational Safety and Health Administration

Form approved OMB no. 1218-0176

Abbey Paving & Sealcoating Co., Inc.

State IL

Classify the case

Page totals				
	0	1	0	4

NC : Notes:

AA:

4/31/2023

Summary of Work-Related Injuries and Illnesses

Employees former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases							
Total number of deaths	(G)	Total number of cases with days away from work	(H)	Total number of cases with job transfer or restriction	(I)	Total number of other recordable cases	(J)
0 ✓		1 ✓		0 ✓		2 ✓	

Number of Days	
Total number of days away from work	(K)
3	0

Injury and Illness Types			
Total number of... (M)	(1) Injury	(4) Poisoning	(7) All Other Illnesses
3 ✓	0 ✓	0 ✓	0 ✓
(2) Skin Disorder			
(3) Respiratory Condition			

Public reporting burden for this collection of information is estimated to average 60 minutes per response, including time to review the instruction, search existing data sources, gathering the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any aspect of this collection of information, including suggestions for reducing the burden, to Washington Headquarters Service, Paperwork Project Collection (0704-0188), Washington, DC 20503.



Year

U.S. Department of Labor
Occupational Safety and Health Administration
Form approved OMB no. 1218-0176

Establishment Information

Your establishment name Abbey Paving & Seelcoasting Co., Inc.

Street 1949 County Line Road

City Aurora State IL Zip 60502

Industry description (e.g., Manufacture of motor truck trailers)

Standard Industrial Classification (SIC), if known (e.g., SIC 3715) 1 6 1 1

OR North American Industrial Classification (NAICS), if known (e.g., 338212) 338212

Employment Information OSHA No. 1178948

Annual average number of employees 220

Total hours worked by all employees last year 326,000 \$\$\$

\$\$\$: Consistent with prior years, the amount assumes 2,080 hours on average for PM's (52 weeks * 55 average hours per week).

Sign here

Knowing falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

 _____

Company executive

Jeffrey L. Abel CFO Title

630-518-3204 Phone

1/23/2024 Date

Log of Work-Related Injuries and Illnesses



U.S. Department of Labor
Occupational Safety and Health Administration

Form approved OMB no. 1218-0178

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

You must record information about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 28 CFR 1904.8 through 1904.12. Feel free to use two lines for a single case. If you need to, you must complete an injury and illness incident report (OSHA Form 301) or equivalent form for each injury or illness recorded on this form. If you're not sure whether a case is recordable, call your local OSHA office for help.

Establishment name

City Aurora

Abbey Paving & Sealcoating Co., Inc.

State IL

Identify the person

Describe the case

Classify the case

(A) Case No.	(B) Employee's Name	(C) Job Title (e.g., Webster)	(D) Date of injury or onset of illness (mo./day)	(E) Where the event occurred (e.g. Loading dock north end)	(F) Describe injury or illness, parts of body affected, and object/substance that directly injured or made person ill (e.g. Second degree burns on right forearm from acetylene torch)
1	Perez, Hector (#46)	Mason	5/30/2023	Aero SPED TC (#3970)	Strained his lower back while trying to push a piece of concrete on pbelle
2	Johnson, Brandon (#434)	Operator	9/28/2023	Autumn Ridge Aids (#4288)	Strained left shoulder while holding grab bar and slipping off paver at jobsite
3	Nichols, Brian (#43)	Operator	10/08/2023	Richton Parks SD 162 (#4218)	Slipped while editing the paver, heard "pop". Three small fractures, left ankle.
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Be sure to transfer these totals to the Summary page (Form 300A) before you post it.

Public reporting burden for this collection of information is estimated to average 14 minutes per response, including time to review existing data sources, gathering the data needed, and completing and reviewing the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave. NW, Washington, DC 20210.

NC: Notes:

AA:

Last Updated:

1/18/2024



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

2/26/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER HUB International Midwest Limited 1411 Opus Place, Suite 450 Downers Grove IL 60515	CONTACT NAME: PHONE: (A/C, No, Ext): E-MAIL: ADDRESS:	FAX (A/C, No):
INSURED Abbey Paving & Sealcoating Co., Inc. Abbey Paving Company Abbey Co., Inc. 1949 County Line Road Aurora IL 60502	INSURER(S) AFFORDING COVERAGE INSURER A : Zurich American Insurance Company INSURER B : Starr Indemnity and Liability INSURER C : Illinois Union Insurance Company INSURER D : INSURER E : INSURER F :	NAIC # 16535 38318 27960

COVERAGES**CERTIFICATE NUMBER:** 777190572**REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PRO-JECT ☐ LOC OTHER:		GLO2394716-05	3/1/2024	3/1/2025	EACH OCCURRENCE \$ 2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 2,000,000 GENERAL AGGREGATE \$ 4,000,000 PRODUCTS - COMP/OP AGG \$ 4,000,000 EBL \$ 1,000,000
A	☒ AUTOMOBILE LIABILITY ☒ ANY AUTO ☐ OWNED AUTOS ONLY ☒ HIRED AUTOS ONLY ☐ SCHEDULED AUTOS ☒ NON-OWNED AUTOS ONLY		BAP2394717-05	3/1/2024	3/1/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 2,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
B	☒ UMBRELLA LIAB ☒ OCCUR ☐ EXCESS LIAB ☐ CLAIMS-MADE DED ☒ RETENTION \$ 10,000		1000588840241	3/1/2024	3/1/2025	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 *FOLLOWS FORM* \$
A	☒ WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N ☒ N	WC 2394715-05	3/1/2024	3/1/2025	☒ PER STATUTE ☐ OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
C	Pollution Liability (Mold Incl.)		G72566208 002	3/1/2024	3/1/2025	Limit: \$5,000,000 Aggregate: \$5,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Proof of Insurance

CERTIFICATE HOLDER**CANCELLATION**

SAMPLE

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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ACORD 25 (2016/03)

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THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

DESIGNATED INSURED FOR COVERED AUTOS LIABILITY COVERAGE

This endorsement modifies insurance provided under the following:

AUTO DEALERS COVERAGE FORM
BUSINESS AUTO COVERAGE FORM
MOTOR CARRIER COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by this endorsement.

This endorsement identifies person(s) or organization(s) who are "insureds" for Covered Autos Liability Coverage under the Who Is An Insured provision of the Coverage Form. This endorsement does not alter coverage provided in the Coverage Form.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Named Insured: ABBEY PAVING & SEALCOATING COMPANY, INC.

Endorsement Effective Date:

SCHEDULE

Name Of Person(s) Or Organization(s):

ANY PERSON OR ORGANIZATION TO WHOM OR WHICH YOU ARE REQUIRED TO PROVIDE ADDITIONAL INSURED STATUS OR ADDITIONAL INSURED STATUS ON A PRIMARY, NON-CONTRIBUTORY BASIS, IN A WRITTEN CONTRACT OR WRITTEN AGREEMENT EXECUTED PRIOR TO LOSS, EXCEPT WHERE SUCH CONTRACT OR AGREEMENT IS PROHIBITED BY LAW

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US (WAIVER OF SUBROGATION)

This endorsement modifies insurance provided under the following:

AUTO DEALERS COVERAGE FORM
BUSINESS AUTO COVERAGE FORM
MOTOR CARRIER COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by the endorsement.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Named Insured: ABBEY PAVING & SEALCOATING COMPANY, INC.

Endorsement Effective Date:

SCHEDULE

Name(s) Of Person(s) Or Organization(s):

ALL PERSONS AND/OR ORGANIZATIONS THAT ARE REQUIRED BY WRITTEN CONTRACT OR AGREEMENT WITH THE INSURED, EXECUTED PRIOR TO THE ACCIDENT OR LOSS, THAT WAIVER OF SUBROGATION BE PROVIDED UNDER THIS POLICY

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The **Transfer Of Rights Of Recovery Against Others To Us** condition does not apply to the person(s) or organization(s) shown in the Schedule, but only to the extent that subrogation is waived prior to the "accident" or the "loss" under a contract with that person or organization.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – LESSOR OF LEASED EQUIPMENT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):

Only those required by written contract or agreement, executed prior to loss, except where prohibited by law

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your maintenance, operation or use of equipment leased to you by such person(s) or organization(s).

However:

1. The insurance afforded to such additional insured only applies to the extent permitted by law; and
2. If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

B. With respect to the insurance afforded to these additional insureds, this insurance does not apply to any "occurrence" which takes place after the equipment lease expires.

C. With respect to the insurance afforded to these additional insureds, the following is added to **Section III – Limits Of Insurance:**

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the contract or agreement; or
2. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

Other Insurance Amendment – Primary And Non-Contributory



Policy No.	Eff. Date of Pol.	Exp. Date of Pol.	Eff. Date of End.	Producer No.	Add'l. Prem	Return Prem.
2394716						

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

Named Insured: Abbey Paving & Sealcoating Co., Inc.

Address (including ZIP Code): 1949 County Line Road Aurora, IL 60502

This endorsement modifies insurance provided under the:

Commercial General Liability Coverage Part

1. The following paragraph is added to the Other Insurance Condition of Section IV – **Commercial General Liability Conditions:**

This insurance is primary insurance to and will not seek contribution from any other insurance available to an additional insured under this policy provided that:

- a. The additional insured is a Named Insured under such other insurance; and
- b. You are required by a written contract or written agreement that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured.

2. The following paragraph is added to Paragraph 4.b. of the Other Insurance Condition of Section IV – **Commercial General Liability Conditions:**

This insurance is excess over:

Any of the other insurance, whether primary, excess, contingent or on any other basis, available to an additional insured, in which the additional insured on our policy is also covered as an additional insured on another policy providing coverage for the same "occurrence", offense, claim or "suit". This provision does not apply to any policy in which the additional insured is a Named Insured on such other policy and where our policy is required by written contract or written agreement to provide coverage to the additional insured on a primary and non-contributory basis.

All other terms and conditions of this policy remain unchanged.

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART
PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

SCHEDULE

Name Of Person Or Organization:

If you are required by a written contract or agreement, which is executed before a loss, to waive your rights of recovery from others, we agree to waive our rights of recovery. This waiver of rights shall not be construed to be a waiver with respect to any other operations in which the insured has no contractual interest.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 8. **Transfer Of Rights Of Recovery Against Others To Us** of Section IV – Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

ALL PERSONS AND/OR ORGANIZATIONS THAT ARE REQUIRED BY WRITTEN CONTRACT OR AGREEMENT WITH THE INSURED, EXECUTED PRIOR TO THE ACCIDENT OR LOSS, THAT WAIVER OF SUBROGATION BE PROVIDED UNDER THIS POLICY FOR WORK PERFORMED BY YOU FOR THAT PERSON AND/OR ORGANIZATION

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement

Effective Policy No. 2394715

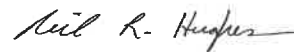
Endorsement No.

Insured Abbey Paving & Sealcoating Co., Inc.

Premium \$

Insurance Company Zurich American Insurance Company

Countersigned by





HUB International Midwest

1411 Opus Place, Suite 450
Downers Grove, IL 60515
(630) 468-5600
www.hubinternational.com

January 3, 2025

RE: Abbey Construction Co., Inc.

To Whom It May Concern:

HUB International Midwest Limited, together with Fidelity and Deposit Company of Maryland, has an established Bond Program in place for Abbey Construction Co., Inc., since 2006. Our Bond Program to service the bonding needs of Abbey Construction Co., Inc. includes \$30 million single bond support with aggregate work programs of \$100 million plus.

Please be advised that should Abbey Construction Co., Inc. be awarded a project with the firm and enters an acceptable contract, Fidelity and Deposit Company of Maryland will issue the required Performance and Payment Bonds conditioned upon favorable review and acceptance of the final contract, evidence of the Owner's full financing, and use of the AIA, or equivalent, bond forms.

We have every confidence in Abbey Construction Co., Inc. and its organization and likewise recommend them for your favorable consideration.

Sincerely,
Fidelity and Deposit Company of Maryland



Stephen T. Kazmer, Attorney-in-Fact

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by **Robert D. Murray, Vice President**, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint **Kelly A. GARDNER, Sherry BACSKAI, Stephen T. KAZMER, Jennifer J. MCCOMB, Diane M. RUBRIGHT, James I. MOORE, Elaine MARCUS, Dawn MORGAN, Melissa SCHMIDT of Downers Grove, Illinois, EACH**, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said **ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND**, this 26th day of April, A.D. 2021.



ATTEST:
**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND**

By: *Robert D. Murray*
Vice President

By: *Dawn E. Brown*
Secretary

**State of Maryland
County of Baltimore**

On this 26th day of April, A.D. 2021, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.



Constance A. Dunn, Notary Public
My Commission Expires: July 9, 2023

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 3rd day of January, 2025.



By: Brian M. Hodges
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
www.reportsfclaims@zurichna.com
800-626-4577

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

STATE OF ILLINOIS }
COUNTY OF DU PAGE}

On January 3, 2025, before me, Diane M. Rubright, a Notary Public in and for said County and State, duly commissioned and sworn, personally appeared, Stephen T. Kazmer, known to me to be Attorney-in-Fact of Fidelity and Deposit Company of Maryland, the corporation described in and that executed the within and foregoing instrument, and known to me to be the person who executed the said instrument on behalf of the said corporation, and he duly acknowledged to me that such corporation executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal, the day and year stated in this certificate above.

My Commission Expires March 23, 2027

Diane M Rubright
Diane M. Rubright, Notary Public
Commission No. 817036





HUB International Midwest

1411 Opus Place, Suite 450
Downers Grove, IL 60515
(630) 468-5600
www.hubinternational.com

January 3, 2025

Abbey Construction Co., Inc.
1949 County Line Road
Aurora, IL 60502

RE: A. M. Best Rating

To Whom It May Concern:

Please be advised that the above insured's insurance companies are currently rate B+ or higher by A.M. Best Company.

Please feel free to contact me should you have any questions.

Sincerely,

Amy Wickett

Amy Wickett
Vice President



January 3, 2025

Re: Abbey Construction Co., Inc.

To Whom It May Concern:

Zurich American Insurance Company and/or its subsidiary, Fidelity and Deposit Company of Maryland, have provided surety credit to Abbey Construction Co., Inc. for single projects of \$30,000,000 and an aggregate uncompleted backlog of \$100,000,000. Zurich/F&D is rated "A+" (Excellent) with a financial size category of "XV" by AM Best and has a U.S. Treasury Limit of \$532,321,000 million as of 1/3/2025. In our current dealings with Abbey Construction Co., Inc. there have been no bid bond claims in the last five years, and there are no outstanding bond claims or unresolved invoices.

If Abbey Construction Co., Inc. is awarded a contract for the referenced project and requests that we provide the necessary Performance and/or Payment Bonds, we will be prepared to execute the bonds subject to our acceptable review of the contract terms and conditions, bond forms, appropriate contract funding and any other underwriting considerations at the time of the request.

Our consideration and issuance of bonds is a matter solely between Abbey Construction Co., Inc. and ourselves, and we assume no liability to third parties or to you by the issuance of this letter.

We trust that this information meets with your satisfaction. If there are further questions, please feel free to contact me.

Sincerely,
Zurich American Insurance Company
Fidelity and Deposit Company of Maryland

A handwritten signature in blue ink that reads 'Stacey Rice'.

Stacey Rice
Assistant Vice President, Underwriting Officer Surety



[HUB International.com](http://HUBInternational.com)

1411 Opus Place• Suite 450
Downers Grove, IL 60515
Toll-free: 888-236-9514

hubinternational.com

January 3, 2025

Abbey Construction Co., Inc.
1949 County Line Road
Aurora, IL 60502

RE: Experience Modification Rate History

To Whom it may concern:

Please be advised that Abbey Paving & Sealcoating Co.'s Workers Compensation Experience Modification Ratings for 2025 and the previous five years are as follows:

Policy Term	Experience Rating
3/1/25 – 3/1/26	.74
3/1/24 – 3/1/25	.88
3/1/23 – 3/1/24	.97
3/1/22 – 3/1/23	.98
3/1/21 – 3/1/22	.93
3/1/20 – 3/1/21	.91

If you should have any questions or require any additional information, please feel free to contact me directly.

Sincerely,

Jim Curylo

Jim Curylo, CIC
Senior Vice President
Construction Practice
HUB International
Jim.Curylo@hubinternational.com

ABBEY PAVING CO., INC.
2024 - 2025
Wage Benefit
Valid Through 5/31/2025

Classification	Wage	Union Benefits	FICA 7.65% (Soc 6.2% Medicare 1.45%)	FUTA/SUTA (.006, .08650)	Workers Comp \$	Vacation	General Liability \$	Rates			Rates with Overhead/Profit 40%		
								Total/Hour	Overtime Rate / Hour	Doubletime Rate / Hour	Total/Hour	Overtime Rate / Hour	Doubletime Rate / Hour
6-Wheeler Driver *	\$43.90	\$29.87	\$3.36	\$4.06	\$1.61	\$0.00	\$0.37	\$83.17	\$109.02	\$134.96	\$ 116.44	\$ 152.03	\$ 188.81
Semi Driver *	\$44.10	\$29.87	\$3.37	\$4.08	\$1.62	\$0.00	\$0.37	\$83.42	\$109.38	\$135.34	\$ 116.78	\$ 153.13	\$ 189.48
Laborer	\$50.15	\$35.88	\$3.84	\$4.64	\$1.84	\$0.00	\$0.43	\$96.77	\$126.30	\$155.92	\$ 135.48	\$ 176.81	\$ 218.15
Foreman	\$51.30	\$35.88	\$3.92	\$4.75	\$1.88	\$0.00	\$0.44	\$98.17	\$128.37	\$158.57	\$ 137.43	\$ 179.72	\$ 222.00
Class I Operator (standard)	\$61.00	\$48.93	\$4.67	\$5.64	\$2.24	\$2.00	\$0.52	\$124.99	\$160.91	\$198.92	\$ 174.96	\$ 225.27	\$ 275.55
Class II Operator	\$60.45	\$48.93	\$4.62	\$5.59	\$2.22	\$2.00	\$0.51	\$124.33	\$159.92	\$195.51	\$ 174.06	\$ 223.88	\$ 273.71
Class III Operator	\$58.40	\$48.93	\$4.47	\$5.40	\$2.14	\$2.00	\$0.50	\$121.84	\$156.22	\$190.60	\$ 170.57	\$ 216.71	\$ 268.84
Class IV Operator	\$57.00	\$48.93	\$4.36	\$5.27	\$2.09	\$2.00	\$0.48	\$120.14	\$153.70	\$187.25	\$ 168.19	\$ 215.17	\$ 262.16
Forman Operator	\$65.00	\$48.93	\$4.97	\$6.01	\$2.38	\$2.00	\$0.55	\$129.85	\$168.12	\$206.39	\$ 181.74	\$ 235.37	\$ 288.94
Chicago Carpenters (Journeyman)	\$57.26	\$40.65	\$4.38	\$5.30	\$2.10	\$2.15	\$0.49	\$112.32	\$148.03	\$179.75	\$ 157.25	\$ 204.45	\$ 251.64
Chicago Carpenters (foreman)	\$59.26	\$40.65	\$4.53	\$5.48	\$2.17	\$2.15	\$0.50	\$114.75	\$149.64	\$184.53	\$ 160.65	\$ 209.50	\$ 258.34
Geneva Carpenters (Journeyman)	\$56.66	\$41.24	\$4.33	\$5.24	\$2.08	\$1.55	\$0.48	\$111.59	\$144.94	\$178.30	\$ 156.22	\$ 202.92	\$ 249.62
Geneva Carpenters (foreman)	\$58.66	\$41.24	\$4.49	\$5.43	\$2.15	\$1.55	\$0.50	\$114.01	\$148.55	\$183.08	\$ 159.62	\$ 207.97	\$ 258.32
Will Co. Carpenters (Journeyman)	\$55.81	\$44.92	\$4.27	\$5.16	\$2.05	\$0.70	\$0.47	\$113.38	\$146.24	\$179.10	\$ 158.74	\$ 204.74	\$ 250.74
Will Co. Carpenters (foreman)	\$61.32	\$44.92	\$4.69	\$5.67	\$2.25	\$0.70	\$0.52	\$120.07	\$156.17	\$192.28	\$ 168.10	\$ 218.64	\$ 269.19
Masons 502 (Journeyman)	\$52.00	\$42.29	\$3.98	\$4.81	\$1.91	\$0.00	\$0.44	\$105.43	\$133.55	\$164.92	\$ 147.60	\$ 186.97	\$ 230.88
Masons 502 (foreman)	\$54.00	\$42.29	\$4.13	\$5.00	\$1.98	\$0.00	\$0.46	\$107.86	\$137.16	\$169.70	\$ 151.00	\$ 192.02	\$ 237.58
Masons 11 (Local 161) Journ	\$47.70	\$46.66	\$3.65	\$4.41	\$1.75	\$0.00	\$0.40	\$104.58	\$133.34	\$169.08	\$ 146.41	\$ 186.67	\$ 236.71
Masons 11 (Local 161) Fore	\$49.70	\$46.66	\$3.80	\$4.60	\$1.82	\$0.00	\$0.42	\$107.00	\$136.94	\$173.87	\$ 149.81	\$ 191.72	\$ 243.41
Masons 11 (Local 362) Journ	\$49.30	\$44.94	\$3.77	\$4.56	\$1.81	\$0.00	\$0.42	\$104.80	\$130.72	\$164.56	\$ 146.72	\$ 183.01	\$ 230.38
Masons 11 (Local 362) Fore	\$51.30	\$44.94	\$3.92	\$4.75	\$1.88	\$0.00	\$0.44	\$107.23	\$134.33	\$169.24	\$ 150.12	\$ 188.06	\$ 236.94
Masons 11 (Local 638) Journ	\$51.00	\$43.22	\$3.90	\$4.72	\$1.87	\$0.00	\$0.43	\$105.14	\$132.91	\$168.35	\$ 147.20	\$ 186.07	\$ 235.70
Masons 11 (Local 638) Fore	\$53.00	\$43.22	\$4.05	\$4.90	\$1.94	\$0.00	\$0.45	\$107.57	\$136.51	\$173.14	\$ 150.60	\$ 191.12	\$ 242.39

Note 1: Carpenter's Union Vacation Fund, which is add to the base wage, then removed after taxes. Chicagoland is \$2.15 ph, Geneva \$1.55 pr and Will \$.70
Note 2: The Company's "mod rating" for WC decreased to .88 (from .97), effective 3/01/24. As noted above, the NCCL mod rating no longer impacts WC & GL rates from NCCL.
Note 3: Consistent with prior years, overhead / profit is calculated at a straight 40% of the "Total Hourly Cost" (per Owen).
Note 4: Consistent with prior years, Teamsters are no longer provided vacation.
Note 5: The OT and DT for all masons are adjust due to increases of fringe benefits per the unions. This is due to CM502 Amnuty Fund Increase and Masons 11 Tax Deferred Income Fund
* : Consistent to prior year, there is now a specific General Liability rate for both "drivers" and "classified" classifications.
\$: The rate for WC (\$3.665) is per \$100 in payroll. The rate for GL (\$4.483) is per \$1,000.
V : Consistent with prior years, this amount excludes "Vacation Fund" (as it is backed out).

Last Updated: 6/18/2024 New 6/1/24 benefits/wages for Operator Engineers 150.
Last Reviewed: 6/18/2024 New 6/1/24 benefits/wages for Operator Engineers 150.
New tax rates effective 01/01/25

FUTA 2024 Wage Max: \$7,000.00 Same maximum as prior year.
SUI 2024 Wage Max: \$13,590.00 Increases from \$13,271.00 in prior year.



To all to whom these Presents Shall Come, Greeting:

I, Alexi Giannoulis, Secretary of State of the State of Illinois, do hereby certify that I am the keeper of the records of the Department of Business Services. I certify that

ABBEY CONSTRUCTION CO., INC., A DOMESTIC CORPORATION, INCORPORATED UNDER THE LAWS OF THIS STATE ON APRIL 09, 1982, APPEARS TO HAVE COMPLIED WITH ALL THE PROVISIONS OF THE BUSINESS CORPORATION ACT OF THIS STATE, AND AS OF THIS DATE, IS IN GOOD STANDING AS A DOMESTIC CORPORATION IN THE STATE OF ILLINOIS.



In Testimony Whereof, I hereto set my hand and cause to be affixed the Great Seal of the State of Illinois, this 3RD day of JANUARY A.D. 2025 .

Authentication #: 2500301290 verifiable until 01/03/2026
Authenticate at: <https://www.ilsos.gov>

Alexi Giannoulis
SECRETARY OF STATE

Verify that all of your Illinois Business Authorization information is correct.

If not, contact us immediately.

If all of the information is correct, you may print and visibly display at the business listed. Your Illinois Business Authorization is an important tax document that indicates that you are registered or licensed with the Illinois Department of Revenue to legally do business in Illinois.

OFFICIAL DOCUMENT	State of Illinois - Department of Revenue	OFFICIAL DOCUMENT
Illinois Business Authorization		
ABBEY CONSTRUCTION CO INC		
1949 COUNTY LINE RD AURORA IL 60502-7704		Loc. Code: 022-0042-2-001 Aurora (DuPage) DuPage County
Expiration Date: 1/1/2026	Certificate of Registration Sales and use taxes and fees	(1616-5772)
		 Director
OFFICIAL DOCUMENT		Issued Date: 11/04/2024



**Illinois Department
of Transportation**

Certificate of Eligibility

Contractor No 0030

Abbey Paving & Sealcoating Co., Inc.
1949 County Line Road Aurora, IL 60502

WHO HAS FILED WITH THE DEPARTMENT AN APPLICATION FOR PREQUALIFICATION STATEMENT OF EXPERIENCE, EQUIPMENT AND FINANCIAL CONDITION IS HEREBY QUALIFIED TO BID AT ANY OF DEPARTMENT OF TRANSPORTATION LETTINGS IN THE CLASSES OF WORK AND WITHIN THE AMOUNT AND OTHER LIMITATIONS OF EACH CLASSIFICATION, AS LISTED BELOW, FOR SUCH PERIOD AS THE UNCOMPLETED WORK FROM ALL SOURCES DOES NOT EXCEED

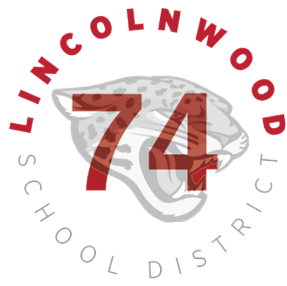
\$142,749,000.00

001	EARTHWORK	\$8,875,000
005	HMA PAVING	\$24,725,000 B
017	CONCRETE CONSTRUCTION	\$64,825,000
08A	AGGREGATE BASES & SURF. (A)	\$6,600,000

THIS CERTIFICATE OF ELIGIBILITY IS VALID FROM 5/8/2024 TO 4/30/2025 INCLUSIVE, AND SUPERSEDES ANY CERTIFICATE PREVIOUSLY ISSUED, BUT IS SUBJECT TO REVISION OR REVOCATION, IF AND WHEN CHANGES IN THE FINANCIAL CONDITION OF THE CONTRACTING FIRM OR OTHER FACTS JUSTIFY SUCH REVISIONS OR REVOCATION. ISSUED AT SPRINGFIELD, ILLINOIS ON 5/8/2024.

B Restricted to 1200 tons in any 1 contract (Class 1 and/or BAM) or as specified by local agency


Engineer of Construction



Executive Summary Facilities Committee Meeting

DATE: February 18, 2025

TOPIC: Kindergarten Playground Equipment Alteration

PREPARED BY: Courtney Whited

Recommended for:

☐ Action

☒ Discussion

☒ Information

Purpose/Background:

The final poured-in-place playground surface is scheduled to occur this summer with the removal of the worn artificial turf throughout the Kindergarten Playground. The Administration Team is recommending a monkey bar replacement before the surface is finalized. The new attic climber and steering wheel panel would be intended to reduce the risk of injuries.

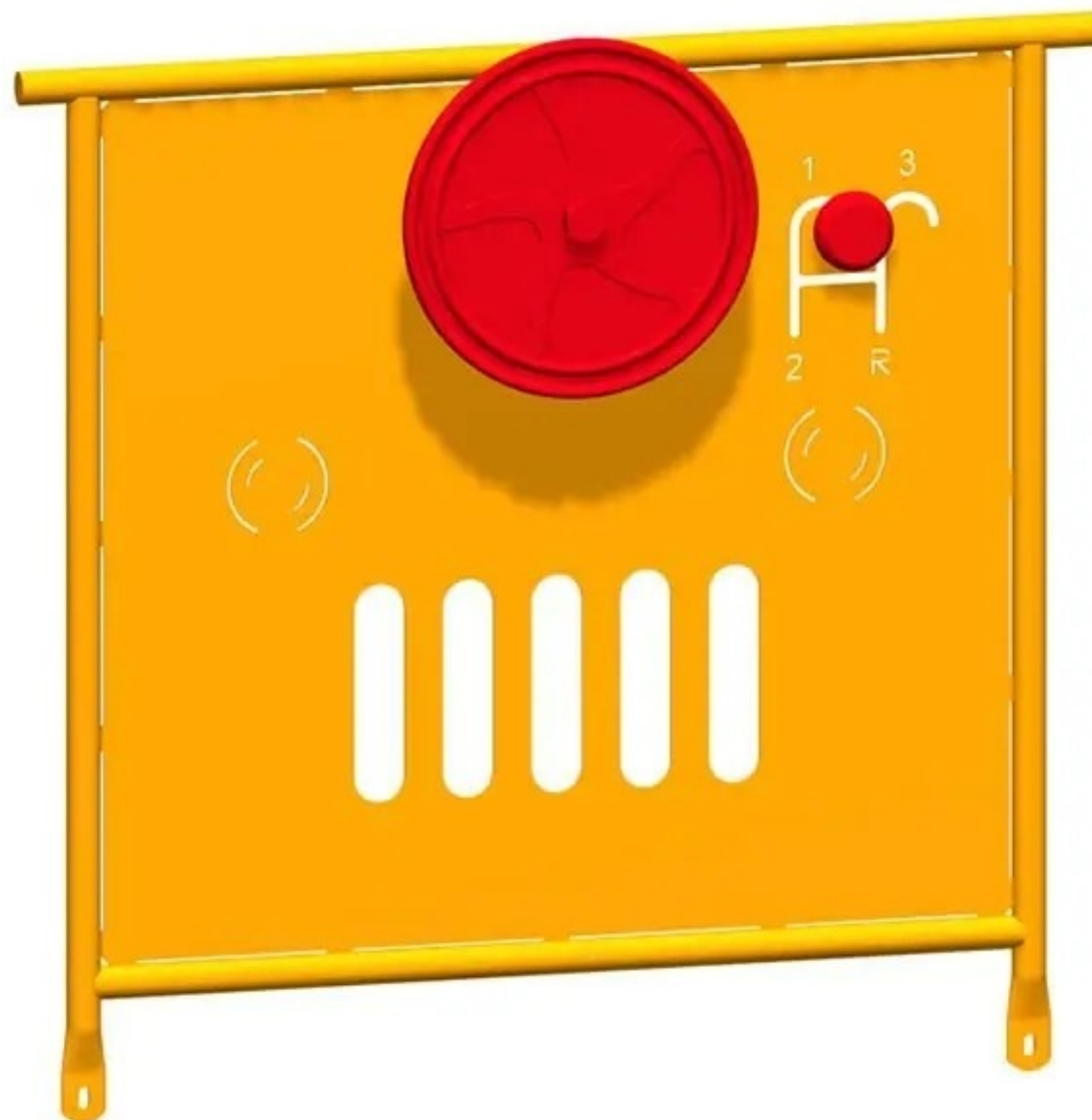
Fiscal Impact:

\$5,781.00

Recommendation:

This summary is for informational purposes. The Administration requests direction from the Facilities Committee on next steps.





17421 Marengo Rd. Union, IL 60180
 Ph: 888-GET-REIL Fax: 815-923-4303



Quote No	Quote Date
168815	1/31/2025

Salesperson
Mike Cederlund

Bill To:	Site Location:
Lincolnwood SD #74 6950 N. East Prairie Road Lincolnwood, IL 60712 Contact: Tom Bujnowski Phone: (847) 675-8234 Fax: (847) 675-4207 Email: tbujnowski@sd74.org	Todd Hall Elementary School 3925 W Lunt Avenue Lincolnwood, IL 60712 Scope of Work Miracle Equipment with Installation

Notes:

Description	Qty	Rate/Unit	Amount
Miracle_#7146964_Attic Climber	1.00	1,224.00	1,224.00
Miracle_#71460215_Steel Panel W/Steering Wheel	1.00	1,426.00	1,426.00
Freight Charges	1.00	428.00	428.00
Installation of Playground Equipment	1.00	3,100.00	3,100.00
Sourcewell Discount	1.00	-397.00	-397.00

Subtotal: 5,781.00

Sales Tax (If Applicable) 0.00

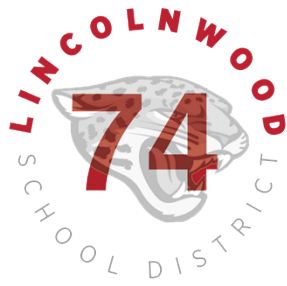
Quote Total: \$ 5,781.00

Due to the volatile manufacturing market, the above equipment prices are only valid for 7 days

Lead Times are now extended due to manufacturing delays
 Unless otherwise specified the above prices do not include installation or Sales Tax.

TERMS: For those who have established credit with us <i>Terms are full payment within 30 days, no retainage, from the date of shipment. Should payment not be received within 30 days, we agree to pay 1 1/2% per month interest on the unpaid balance.</i> For those who do not have established credit at time of order, <i>Orders under \$3,000 require payment in full at time of order, all other orders will be 50% down payment with order and balance prior to shipping.</i> <i>Should the payment not be received within the above terms, we agree to pay all attorneys' fees and other collection costs, which the seller may incur to ensure that this account, including any accrued interest is collected in full.</i>

Accepted by:



Executive Summary Facilities Committee Meeting

DATE: February 18, 2025

TOPIC: Replacement of Kindergarten's Playground Artificial Turf with Poured-In-Place Surfacing

PREPARED BY: Courtney Whited

Recommended for:

☒ Action

☒ Discussion

☒ Information

Purpose/Background:

The District approves expenditures over \$10,000.

The Kindergarten Playground currently has artificial turf worn over years of play and exposure to the elements. It is the last of the SD74 play areas without the rubber poured-in-place surface. Completion of this project would standardize all campus playground areas with the custom blue/black/yellow color mixture.

Fiscal Impact:

\$105,210.00

Recommendation:

The Facilities Committee concurs with the Administrative recommendation to the Board of Education to approve this Contract from Landscape Structures Play Bounds Poured in Place Surfacing for the Kindergarten Playground in the amount of \$105,210.00.



ALL PURCHASE ORDERS, CONTRACTS, AND
CHECKS TO BE MADE OUT TO:
LANDSCAPE STRUCTURES, INC.
601 7TH STREET SOUTH
DELANO, MN 55328 U.S.A.
763-972-3391 800-328-0035
Fax: 763-972-3185



February 7, 2025

Page 1 of 2

Bill To:

Lincolnwood School District 74
6950 N. East Prairie Rd.
Lincolnwood, IL 60712

Ship To:

Todd Hall Elementary
3925 W. Lunt Ave.
Lincolnwood, IL 60712

Project Name: Todd Hall Surfacing
Call prior to Delivery: (Please provide)

<u>QTY.</u>	<u>NO.</u>	<u>DESCRIPTION</u>	<u>EACH</u>	<u>TOTAL</u>
		Surface America		
		PlayBound Poured in Place		\$ 90,520
		2 1/2" poured-in-place rubber surfacing system. No slopes,mounds or graphics. (Thicknesses are subject to a nominal variation) system with top surface in 33% royal blue, 33% Gold and 34% Black speckled mix. Includes alphatic binder. Includes freight and installation.		
		Optional Security provided by Surface America		3,250
4100 Sq. Ft.		Poured-in-Place		\$ 93,770
		NON-LSI Sourecwell Contract Fees		\$ 11,440
		Total		\$ 105,210

Notes:

- * 2 1/2" thick poured-in-place system meets 5' critical fall height.
- * Thicknesses quoted to meet industry standards for ASTM testing of 1000 HIC/ 200 Gmax.
- *
This quote is for material and installation of the play surface only as described on the quote and does not include any ancillary work required such as sub base, security, drainage, removal of any existing surface, testing, etc. That would be done by others at no cost to Surface America.
- * Surface America poured-in-place system is IPEMA certified.
- * Union Wages with Certified installer.
- * Quote does not include security that is needed to protect the surfacing during curing time. Purchaser shall be responsible for security, as needed, to prevent vandalism and/or damage of any type to the surface during installation process, curing time, and after the installation is completed.
- * With Certain EPDM rubber colors, Surface America recommends aliphatic (non-yellowing) binder be considered, however this is an additional charge. Adding aliphatic binder will carry a 10-year warranty.
- * Surface America recommends the following colors be used as accent colors only: Teal, Yellow, Purple and Primary Red. If one of the listed colors is selected for more than 25% of the top surface, additional charges may need to be added.
- * Price valid 45 days from day quote is provided.

Please include a copy of your Sales Tax Exemption Certificate with Order Placement.

Above prices include shipping but not installation.

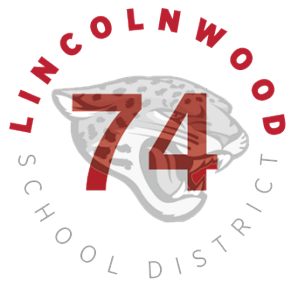
TERMS: We acknowledge we are purchasing the above equipment through the above-referenced Discount Contract Buying Program and acknowledge that Landscape Structures is the Vendor; and as such, Purchase Orders and Payments are to be made out to Landscape Structures.

Signature

Title

Date

LNW25TOD3.JLR



Executive Summary Facilities Committee Meeting

DATE: February 18, 2025

TOPIC: Lincoln Hall's Outdoor Basketball Hoops

PREPARED BY: Courtney Whited

Recommended for:

- ☐ Action
- ☒ Discussion
- ☒ Information

Purpose/Background:

There are two (2) basketball hoops along Lincoln Hall's driveway. A First Student athletic charter bus struck the western basketball hoop in December rendering it unfit for use. Under StudioGC's guidance, The Great Escape prepared two separate quotes to replace both hoop structures as soon as materials arrive and weather permits. First Student is committed to paying the District in full for the installation that replaces the western damaged hoop. The District would pay for the eastern hoop.

Fiscal Impact:

\$4,099.95 for the east basketball hoop installation

\$0 for the west basketball hoop installation after reimbursement from First Student, Inc.

Recommendation:

This summary is for informational purposes. The Administration requests direction from the Facilities Committee on next steps.



INVOICE

UNIVERSAL POOL CO.
300 W. ARMORY DRIVE
SOUTH HOLLAND, IL 60473
Phone (708) 339-6060

Invoice	BO0XHC-0
Date	02-04-25
Store	WH
Type	Special Order
Recap	020525 16:07
Customer ID	6303463002

Bill to
COURTNEY WHITED LINCOLNWOOD SCH DIST 74 6950 N. EAST PRAIRIE RD LINCOLNWOOD, IL 60712

Ship to
COURTNEY WHITED LINCOLNWOOD SCH DIST 74 6950 N. EAST PRAIRIE RD LINCOLNWOOD, IL 60712

Warehouse	P/O Number	Estimated DD	Terms	Sold At		Bill to Phones	Ship to Phones
WH		99-99-99	COD	WH	Home		
Salesperson		Salesperson			Work		
773 AndyP					Cell	(630) 346-3002	(630) 346-3002
					Email	cwhited@sd74.org	

Item Number	Description	U/M	Order	Ship	Each Price	Disc%	Extended
BO0XHC1	~GOALRILLA FIXED HEIGHT 72" W/ GLASS BLACKBOARD MANU#B4800W	EA	1	0	2999.95		2999.95
12996	SPECIAL ORDERS:NO REFUNDS NO EXCHANGES-MIN 8 WEEKS	1	1	0			
13245	INSTALLATION OF HOOP SYSTEM		1	0	550.00		550.00
99999	~SPECIAL NOTE: EAST HOOP		1	0			
50900	ADDITIONAL CHARGES (X QTY)		550	0	1.00		550.00
99999	~SPECIAL NOTE: 50900 INDICATES TAKE DOWN AND HAUL AWAY OF OLD HOOP		1	0			

Thank You for shopping at The Great Escape/Chicago Home Fitness

Sales Amount	4099.95
Sales Tax	.00
Total	4099.95
Balance Due	4099.95

Refunds given up to 7 days with a store receipt. Store credit up to 30 days. Store credit only without store receipt.
No refunds on unpackaged or used items. Any changes/cancellations must be 72 hours prior to delivery.
Payment must be made in full prior to delivery.
A restock fee may apply to delivered goods (see reverse side for details).
Refunds over \$50 will be in the form of a company check mailed from our corporate office within 10-15 business days.
Thank you for shopping with us and please let us know if we could be of further assistance.



INVOICE

UNIVERSAL POOL CO.
300 W. ARMORY DRIVE
SOUTH HOLLAND, IL 60473
Phone (708) 339-6060

Invoice	BO0XHD-0
Date	02-04-25
Store	WH
Type	Special Order
Recap	020525 16:06
Customer ID	6303463002

Bill to
COURTNEY WHITED LINCOLNWOOD SCH DIST 74 6950 N. EAST PRAIRIE RD LINCOLNWOOD, IL 60712

Ship to
COURTNEY WHITED LINCOLNWOOD SCH DIST 74 6950 N. EAST PRAIRIE RD LINCOLNWOOD, IL 60712

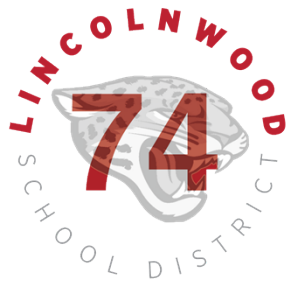
Warehouse	P/O Number	Estimated DD	Terms	Sold At		Bill to Phones	Ship to Phones
WH		99-99-99	COD	WH	Home		
Salesperson		Salesperson			Work		
773 AndyP					Cell	(630) 346-3002	(630) 346-3002
					Email	cwhited@sd74.org	

Item Number	Description	U/M	Order	Ship	Each Price	Disc%	Extended
BO0XHD1	~GOALRILLA FIXED HEIGHT 72" W/ GLASS BACKBOARD MANU#B4800W	EA	1	0	2999.95		2999.95
12996	SPECIAL ORDERS:NO REFUNDS NO EXCHANGES-MIN 8 WEEKS	1	1	0			
99999	~SPECIAL NOTE: WEST HOOP		1	0			
13245	INSTALLATION OF HOOP SYSTEM		1	0	550.00		550.00
50900	ADDITIONAL CHARGES (X QTY)		550	0	1.00		550.00
99999	~SPECIAL NOTE: 50900 INDICATES TAKE DOWN AND HAUL AWAY OF OLD HOOP		1	0			

Thank You for shopping at The Great Escape/Chicago Home Fitness

Sales Amount	4099.95
Sales Tax	.00
Total	4099.95
Balance Due	4099.95

Refunds given up to 7 days with a store receipt. Store credit up to 30 days. Store credit only without store receipt.
No refunds on unpackaged or used items. Any changes/cancellations must be 72 hours prior to delivery.
Payment must be made in full prior to delivery.
A restock fee may apply to delivered goods (see reverse side for details).
Refunds over \$50 will be in the form of a company check mailed from our corporate office within 10-15 business days.
Thank you for shopping with us and please let us know if we could be of further assistance.



Executive Summary Facilities Committee Meeting

DATE: February 18, 2025

TOPIC: Landscaping Maintenance Bid 2025-26, 2027, 2028

PREPARED BY: Courtney Whited and Jim Caldwell

Recommended for:

- ☒ Action
- ☒ Discussion
- ☒ Information

Purpose/Background:

The Board of Education approves contracts and expenditures over \$10,000.

On January 16, 2025, the District provided legal notice in *The Lincolnwood Review* to bid for landscaping services. Contour Landscaping, Inc. was the only company that attended a mandatory site visit on January 24, 2025. Contour followed up with a bid packet submitted on time for the February 4th bid opening.

The specifications required the bidders to complete the following base-level services during the 2025 and 2026 seasons with the option to extended over the course of two (2) additional seasons, 2027 and 2028:

- 35 weekly lawn mowings, shrub bed and tree ring maintenance
- 2 annual lawn weed and fertilizer applications.
- 1 annual mulch of applicable areas

Attached for review, please find the bid evaluation matrix, bid tabulation, Contour's bid form, and the instructions to bidders.

The matrix provided two phases of evaluation. Aside from being the sole bidder, Contour Landscaping, Inc. is the administrative recommendation with a favorable evaluation score of 26 points out of a possible 26 points available.

Legal counsel reviewed the bid packet from Contour, found it to be in order, and cited no issues.

Fiscal Impact:

\$78,888.00 (Year 1: \$39,444 + Year 2: \$39,444 which is a 6.7% annual decrease on prior year)

The District paid Contour Landscaping, Inc. a base of \$42,288 for April-November 2024 Landscaping Maintenance Services.

Recommendation:

The Facilities Committee concurs with the Administrative recommendation to the Board of Education to approve the bid from Contour Landscaping, Inc. for 2025-2026 Seasonal Landscaping Maintenance in the amount of \$78,888.00 with the option to renew in 2027 and 2028.

Lincolnwood School District 74
Bidder Evaluation
2025-26, 2027, 2028 Landscape Maintenance Bid
February 5, 2025

Phase I Evaluation

Minimum of 7 points to proceed to Phase II. Less than 7 points indicates the bidder is non-responsive, therefore, not qualified.

Bid Documents	Contour Landscaping, Inc.
Completed Proposal Form	1
References	1
Named Insurance Carrier	1
Claim/Lawsuits	1
Bankruptcy	1
Mandatory Site Visit	1
Pest Control License Application	1
Certification Form	1
PHASE I TOTAL	8

Contour Landscaping, Inc.
Total Phase I and II Points

26

Phase II Evaluation

Rating Scale 1 – 3 (1: Unacceptable/Incomplete; 2-Basic/Satisfactory; 3-Thorough/Excellent)

Vendor	Two-Yr Cost	Cost	References	Complete Bid	Comp/Qualification	Experience	Personnel	PHASE II TOTAL
Contour Landscaping, Inc.	\$78,888.00	3	3	3	3	3	3	18

Lincolnwood School District 74

Landscaping Bid Tabulation

Bid Opening Date: February 4, 2025

Time: 10:00 AM

By: Courtney Whited & Jim Caldwell



Vendor	Submit	Insurance Verification	Certification Form	References Form	Applicator Licenses		Cost Year 1	Cost Year 2	Total Cost
Contour Landscaping	Yes	Yes	Yes	Yes	Yes		\$39,444.00	\$39,444.00	\$78,888.00

Lincolnwood School District No. 74
 Bid Form – Landscape Maintenance Services
 2025 – 2026

After having read all the Specifications and Instructions for Bidders, and understanding same, I hereby submit the following bid(s) for all labor, materials, tools, equipment, incidentals, and expertise necessary for the landscape maintenance needs of School District No. 74 in accordance with said Specifications:

	YEAR 1: April 1, 2025 - December 1, 2025			YEAR 2: April 1, 2026 - December 1, 2026		
	# of Times	Unit Price	Subtotal	# of Times	Unit Price	Subtotal
Lawn mowing*	35	932	32,620	35	932	32,620
Lawn weed & feed	2	1,687	3,374	2	1,687	3,374
Mulch	1	3,450	3,450	1	3,450	3,450
* including shrub bed & tree ring maintenance	Year 1 Total: \$ 39,444			Year 2 Total: \$ 39,444		

I acknowledge that the contract may be renewed for an additional two years in one-year increments (April 1, 2027, until December 1, 2027, and April 1, 2028, until December 1, 2028) and that the costs may be adjusted only in accordance with the terms of the Specifications stated in the Invitation to Bid. Should I be awarded the contract, I will enter into an agreement substantially in accordance with the Bid Specifications and subject to approval by legal counsel for School District No. 74.

SIGNED

DAVID BISKUP
 PRINT NAME OF SIGNATORY

CONTOUR LANDSCAPING INC.
 COMPANY NAME

3501 SARVIS
 ADDRESS

SKOKIE IL 60076
 CITY STATE ZIP

DAVID BISKUP
 NAME OF CONTACT PERSON

2-3-25
 DATE

GENERAL MANAGER
 PRINT TITLE OF SIGNATORY

363762706
 FEIN

847-673-5149
 PHONE

847-673-5655
 FAX

DAVE@CALLCONTOUR.COM
 CONTACT PERSON'S EMAIL



To Whom It May Concern:

This letter acknowledges Contour Landscaping, Inc meets the insurance requirements/Contract of SD74 Landscaping Bid 2025-2026.

Yours sincerely,

DocuSigned by:

Doug Gibson

6A10F982E07D435...

Douglas P Gibson

Vice President of sales

Doug.gibson@assuredpartners.com

AssuredPartners
Address Line 01
Address Line 02 / Zip
T (000) 000-0000

assuredpartners.com

PLEASE INITIAL BELOW TO CONFIRM THAT:

DB BIDDER HAS COMPLETED THE BIDDER CERTIFICATION PAGES INCLUDED AT THE END OF THIS BID FORM.

DB BIDDER HAS INCLUDED THE FOLLOWING DOCUMENTATION WITH THE BID PROPOSAL:

- a. Letter from insurance representative certifying that the insurer has read the requirements as set forth in the General Conditions and will issue the required policies as specified in the General Requirements;
- b. Fully completed and signed originals of all Certification Forms;
- c. References Form;
- d. Copies of applicator and operator licenses for turf grass and ornamentals.

All bids are to be submitted to the following address no later than 10:00 a.m. on February 4, 2025:

ATTENTION: Courtney Whited, Business Manager
Lincolnwood School District #74
6950 N. East Prairie Rd.
Lincolnwood, Illinois, 60712

Bid Specifications and Instructions and Bid Forms will be available at the above address between the hours of 8:00 a.m. and 4:00 p.m. on regular school days.

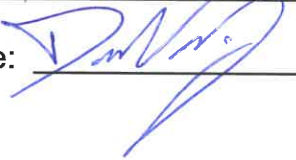
THE BOARD OF EDUCATION OF LINCOLNWOOD SCHOOL DISTRICT NO. 74 RESERVES THE RIGHT TO REJECT ANY OR ALL BIDS OR PARTS THEREOF WHICH ARE SEVERABLE AND RESERVES THE RIGHT TO WAIVE ANY INFORMALITIES OR TECHNICAL DEFECTS IN BIDS OR THE BIDDING PROCESS AS WILL SERVE THE BEST INTERESTS OF THE DISTRICT AND THE RIGHT TO DISREGARD ALL NONCONFORMING, NON-RESPONSIVE, UNBALANCED OR CONDITIONAL BIDS. ALSO, THE DISTRICT RESERVES THE RIGHT TO REJECT THE BID OF ANY BIDDER WHEN THE DISTRICT BELIEVES THE BID IS NOT RESPONSIVE OR THE BIDDER IS UNQUALIFIED OR OF DOUBTFUL FINANCIAL OR TECHNICAL ABILITY OR FAILS TO MEET ANY OTHER PERTINENT STANDARD OR CRITERIA ESTABLISHED BY THE SCHOOL DISTRICT IN DETERMINING THE LOWEST RESPONSIBLE BID. THE BIDDER WAIVES THE RIGHT TO CHALLENGE THE DISTRICT'S DISCRETION IN DETERMINING THE LOWEST RESPONSIBLE BIDDER.

CERTIFICATIONS

The undersigned hereby affirms that:

- * He/She is a duly authorized agent of the vendor.
- * He/She has read and agrees to the request for bids.

I certify that I am submitting the following offers as my firm's bid. I understand by virtue of executing and returning with this bid this required response form, I further certify full, complete, and unconditional acceptance of the contents of this request for bids except as noted herein.

Print Name: DAVID BISKUP Title: GENERAL MANAGER
Company Name: CONTOUR LANDSCAPING INC.
Address: 3501 JARVIS
City State ZIP: SKOKIE IL 60076 Telephone: 847-673-5149
Fax: 847-673-5655 E-Mail: DAVE@CALLCONTOUR.COM
Signature:  Date: 2-3-25

COLLECTIVE BARGAINING

The undersigned hereby certifies that _____ SOME OR ALL / X NONE (check one) of my firm's employees are represented by an exclusive bargaining representative recognized and certified by a labor relations board. I certify that I have provided copies of all collective bargaining agreements that my firm is subject to. I further certify that I have disclosed information on all petitions for certification, decertification, or any other action pertaining to collective bargaining that are presently outstanding but have not yet resulted in a signed collective bargaining agreement.

Signature:  Date: 2-3-25

ANTI-COLLUSION CERTIFICATION OF COMPLIANCE

DAVID BISKUP, being first duly sworn, deposes and says:
(print name)

that he/she is GENERAL MANAGER of CONTOUR LANDSCAPING INC.
(owner, president, partner, etc.) (name of company)

the party making the foregoing proposal or bid, that such bid is genuine and not collusive, or sham; that said bidder has not colluded, conspired, connived or agreed, directly or indirectly, with any bidder or person, to put in a sham bid or to refrain from bidding, and has not in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference with any person; to fix the bid price element of said bid, or of that of any other bidder, or to secure any advantages against any other bidder or any person interested in the proposed contract.

Signature: [Signature] Date: 2-3-25

SEXUAL HARASSMENT

The undersigned hereby certifies that my firm has complied with the requirement of Section 2-105 of the Illinois Human Rights Act (775 ILCS 5/1-101 *et seq.*), as amended, with respect to sexual harassment policies. The terms of that law, as applicable, are hereby incorporated into this contract. The Board of Education states that it is in compliance with said law.

Signature: [Signature] Date: 2-3-25

CERTIFICATE OF ELIGIBILITY TO BID

CONTOUR LANDSCAPING INC. (bidder), pursuant to Section 33E-11 of the Illinois Criminal Code of 1961, as amended, hereby certifies that neither he/she/its partners, officers, or owners of his/her/its business have been convicted in the past five (5) years of the offenses of bid-rigging under Section 33E-3 of the Illinois Criminal Code of 1961, as amended, and that neither he/she/its business has ever been convicted of the offense of bid-rotating under Section 33E-4 of the Illinois Criminal Code of 1961, as amended.

Signature: [Signature] Date: 2-3-25

DRUG FREE WORKPLACE CERTIFICATION

Pursuant to 30 ILCS 580/1 *et seq.* ("Drug Free Workplace Act"), the undersigned certifies to the Board of Education it will provide a drug-free workplace by:

1. Publishing a statement: A. notifying employees that unlawful manufacture, distribution, possession, or use of a controlled substance, including cannabis, is prohibited in the Contractor's workplace; B. specifying actions that will be taken against employees for violations of this prohibition; C. notifying employees that, as a condition of employment on this contract, employees will: 1. abide by the terms of the statement, 2. notify the Contractor of any criminal drug statute conviction for a violation occurring in the workplace, no later than five (5) days after such conviction.

2. Establishing a drug-free awareness program to inform employees about: A. the dangers of drug abuse in the workplace; B. the Contractor's policy of maintaining a drug-free workplace; C. available drug counseling, rehabilitation, and employee assistance programs; D. penalties that may be imposed upon employees for drug violations.

3. Making it a requirement to give a copy of the statement in subsection "1" to each employee engaged in performance of the contract, and posting it in a prominent workplace location.

4. Notifying the District within ten days after receiving notice in subsection "1", paragraph "C", part "2", from an employee, or otherwise receiving actual notice of such conviction.

5. Imposing a sanction or requiring participation by a convicted employee, in a drug abuse rehabilitation program, as required by Section 5 of the Drug Free Workplace Act.

6. Assisting employees in selecting a course of action in the event drug counseling, treatment, and/or rehabilitation is required, and indicating that a trained referral team is in place.

7. Making a good-faith effort to maintain a drug-free workplace through implementation of Section 3 of the Drug Free Workplace Act.

Failure to abide by this Drug Free Workplace Certification will subject the contractor to penalties set forth in Sections 6, 7, and 8 of the Drug Free Workplace Act.

For: CONTAIN LANDSCAPING INC. By: 
(company name) (signature)

Its: GENERAL MANAGER Date: 2-3-25
(owner, president, partner, etc.)

Lincolnwood School District No. 74
Landscape Maintenance Services – 2025-2026
References

Bidder Name: CONTOUR LANDSCAPING INC.

Reference #1 Name: SKOKIE/MORTON GROVE SCHOOL DISTRICT #69

Contact Person: JOHN TINETTI - COORDINATOR OF BUILDINGS AND GROUNDS

Phone: 224-935-7072 Email: TINETTJ@SKOKIE69.NET

Reference #2 Name: JULIA MOLLOY EDUCATION CENTER

Contact Person: KYLE O'MALLEY - BUILDING ENGINEER

Phone: 847-966-8600 x2508 Email: KOMALLEY@NTDSE.ORG

Reference #3 Name: MORTON GROVE SCHOOL DISTRICT #70

Contact Person: DAN THOMPSON

Phone: 847-965-6200 Email: DTHOMPSON@MGSD70.ORG

Reference #4 Name: SHORE COMMUNITY SERVICES

Contact Person: DEBORAH SHULROF

Phone: 847-982-2030 Email: DSHULROF@SHORESERVICES.ORG

Reference #5 Name: LIBERTYVILLE SCHOOL DISTRICT #70

Contact Person: PEADAR HURLEY - DIRECTOR OF FACILITIES AND OPERATIONS

Phone: 847-362-9695 Email: PHURLEY@D70SCHOOLS.ORG

ID
CARD

ILLINOIS DEPARTMENT OF AGRICULTURE
BUREAU OF ENVIRONMENTAL PROGRAMS

(CUT ALONG DOTTED LINE)

STATE OF ILLINOIS
DEPARTMENT OF AGRICULTURE
SPRINGFIELD, ILLINOIS



LIC# CA108135

EXPIRES December 31, 2025

CONTOUR LANDSCAPING INC
JOSH A SCHWEBER
3501 JARVIS AVE
SKOKIE IL 60076

SIGNATURE

(FOLD LINE)

ILLINOIS PESTICIDE ID CARD

LIC# CA108135

USAPLANTS ID: 000VN2

COMMERCIAL APPLICATOR

General Standards

Turf

IL406-1122 X021-406-0030

ID
CARD

ILLINOIS DEPARTMENT OF AGRICULTURE
BUREAU OF ENVIRONMENTAL PROGRAMS

(CUT ALONG DOTTED LINE)

STATE OF ILLINOIS
DEPARTMENT OF AGRICULTURE
SPRINGFIELD, ILLINOIS



LIC# CO24571

EXPIRES December 31, 2026

CONTOUR LANDSCAPING INC
DAVID LASCHINSKI
3501 JARVIS AVE
SKOKIE IL 60076

SIGNATURE

(FOLD LINE)

ILLINOIS PESTICIDE ID CARD

LIC# CO24571

USAPLANTS ID: 000VN2

COMMERCIAL OPERATOR

General Standards

APPLICATOR NAME & CATEGORIES

JOSH A SCHWEBER

General Standards

Turf

IL406-1122 X021-406-0030



CONTLAN-01

DMULEMAN

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

2/6/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER AssuredPartners of IL, LLC 25 Northwest Point Blvd., Ste 625 Elk Grove Village, IL 60007	CONTACT NAME:		
	PHONE (A/C, No, Ext):	(847) 758-1000	FAX (A/C, No): (847) 758-1200
	E-MAIL ADDRESS:		
	INSURER(S) AFFORDING COVERAGE		NAIC #
	INSURER A : IMT Insurance Company		14257
INSURED Contour Landscaping, Inc. 3501 Jarvis Avenue Skokie, IL 60076-4016	INSURER B :		
	INSURER C :		
	INSURER D :		
	INSURER E :		
	INSURER F :		

COVERAGES

CERTIFICATE NUMBER: 020625

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PROJECT ☐ LOC OTHER:			GLR3381	9/1/2024	9/1/2025	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 500,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
A	☒ AUTOMOBILE LIABILITY ☐ ANY AUTO OWNED AUTOS ONLY ☒ SCHEDULED AUTOS ☒ HIRED AUTOS ONLY ☒ NON-OWNED AUTOS ONLY			CVR3381	9/1/2024	9/1/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
A	☒ UMBRELLA LIAB ☒ OCCUR ☐ EXCESS LIAB ☐ CLAIMS-MADE DED ☐ RETENTION \$			UCR3381	9/1/2024	9/1/2025	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000
A	☒ WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N Y	N/A	WCR3381	9/1/2024	9/1/2025	☒ PER STATUTE ☐ OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Proof of Insurance.

CERTIFICATE HOLDER

CANCELLATION

Lincolnwood School District 74 6950 N East Prairie Road Lincolnwood, IL 60712	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 242

Lincolnwood School District No. 74
Landscape Maintenance Services 2025 – 2026

INVITATION TO BID

January 17, 2025

Sealed bids will be accepted for Landscape Maintenance Services at the office of Courtney Whited, Business Manager, Lincolnwood School District #74, 6950 N. East Prairie Rd., Lincolnwood, Illinois, 60712, until February 4, 2025, at 10:00 a.m. at which time the bids will be opened and read publicly. The award of bid is subject to approval by the Board of Education of Lincolnwood School District #74. Instructions to bidders and bid documents are available at the above Business Office.

INSTRUCTIONS TO BIDDERS

1. GENERAL

All pertinent documents may also be examined at the Business Office at the above noted address Monday through Friday, 8:00 AM to 4:00 PM. Copies of the bid documents, specifications, and proposal forms may be obtained from the Business Office. As used herein, Contract Documents shall mean the Call to Bid, the Instructions to Bidders, General Requirements and Technical Specifications, Bid Proposal Form, Certification Form, the Landscape Maintenance Services References, the agreement between the District and the contractor ("Contract"), and any addenda.

Site visit is required to become familiar with the local conditions that may affect cost, progress, performance or furnishing of the work. Appointments may be scheduled through the Business Office.

2. QUALIFICATIONS OF BIDDERS

To demonstrate qualifications to perform the work, each bidder must submit written evidence, such as financial data, previous experience, present commitments and other such data as may be called for in the References Form.

3. EXAMINATION OF CONTRACT DOCUMENTS AND SITE

It is the responsibility of each bidder before submitting a bid, to (a) examine the Contract Documents thoroughly, (b) visit the site to become familiar with local conditions that may affect cost, progress, performance or furnishing of the work, (c) consider any permits which are required for the work and the insurance and bonding required of the contract, (d) consider federal, state and local laws and regulations that may affect cost, progress, performance or furnishing of the work, (e) study and carefully correlate bidder's observations with the discrepancies in the Contract Documents, and (f) notify the District of all conflicts, errors or discrepancies in the Contract Documents.

The submission of a bid will constitute an incontrovertible representation by bidder that bidder has complied with every requirement of this contract, that without exception the bid is premised upon performing and furnishing the work required by the Contract Documents and such means, methods, techniques, sequences or procedures as may be indicated in or required by the Contract Documents, and that the Contract Documents are sufficient in scope and detail to indicate and convey understanding of all terms and conditions for performance and furnishing of the work.

4. INTERPRETATIONS AND ADDENDA

All questions about the meaning or intent of the Contract Documents are to be directed to the business office of the District. Interpretations or clarifications considered necessary by the District in response to such questions will be issued by addenda emailed to all parties recorded by the business office as having received the bidding documents. Only questions answered by formal written addenda will be binding. Oral and other interpretations or clarifications will be without legal effect. Questions received less than five (5) weekdays before the bid due date cannot be answered.

Addenda may also be issued to modify the bidding documents as deemed advisable by the District.

5. BID GENERAL REQUIREMENTS

Bids must be submitted in paper hard copy, to Courtney Whited at 6950 N. East Prairie Rd. Lincolnwood, IL 60712. The bidder assumes the risk of timely delivery. All Bids must be submitted on the Bid Proposal Form supplied by the Business office and shall be subject to all requirements of the Contract Documents. All Bids must be regular in every respect and no interlineations, excisions, or special conditions shall be made or included in the bid form by the bidder.

6. MODIFICATION AND WITHDRAWAL OF BIDS

Bids may be modified or withdrawn by an appropriate document duly executed (in the manner that a bid must be executed) and delivered to the place where bids are to be submitted at any time prior to the opening of bids.

7. TIME FOR RECEIVING BIDS

Sealed bids shall be due by February 4, 2025 at 10:00 a.m. at the District Offices. Every effort will be made to properly receive unopened any bid received prior to the bid receipt date and time. However, District 74 assumes no liability for bids lost or misplaced that could result in a bid not opened at the appropriate time by the Business Office or bids opened in error and resealed with an affidavit of the error. The Business Office whose duty it is to open the bids will decide when the specified time has arrived, and no bid received thereafter will be considered.

8. OPENING OF BIDS

Bids will be opened and (unless obviously non-responsive) read aloud publicly. The date of the bid opening is February 4, 2025 at 10:00 a.m. at the District Offices.

9. BIDS TO REMAIN SUBJECT TO ACCEPTANCE

All bids will remain subject to acceptance for 60 days after the day of the bid opening, but the District may, in its sole discretion, release any bid prior to that date.

10. ITEMS REQUIRED AT BID OPENING

- a. Bid Form
- b. Letter from insurance broker or company stating that the bidder will be able to meet all insurance requirements of the contract.
- c. Certification Form
- d. References Form
- e. Copies of applicator and operator licenses for turf grass and ornamentals

11. PRICE

The prices indicated on the successful bidder's Proposal Form shall be firm for the duration of the Contract.

Federal excise tax does not apply to the district and state of Illinois sales tax does not apply. Upon request, the school district will furnish its tax exemption certificate. The amounts to be paid to the successful bidder hereunder are inclusive of all other taxes that may be levied, including without limitation, sales, use, non-resident, value added, excise and similar taxes levied or imposed upon the work. The successful bidder shall be responsible for any taxes levied or imposed upon the income or business privileges of the successful bidder.

12. AWARD OF CONTRACT

The District reserves the right to reject any and all bids, to waive any and all informalities and irregularities and to negotiate contract terms with the successful bidder, and the right to disregard all nonconforming, non-responsive, unbalanced or conditional bids. Also, the district reserves the right to reject the bid of any bidder when the district believes the bid is not responsive or the bidder is unqualified or of doubtful financial or technical ability or fails to meet any other pertinent standard or criteria established by the school district in determining the lowest responsible bid.

The district may conduct such investigations as it deems necessary to assist in the evaluation of any bid and to establish the responsibility, qualifications, and financial ability of bidders, proposed subcontractors, suppliers and other persons and organizations to perform and furnish the work in accordance with the Contract

Documents to the district's satisfaction within the prescribed time.

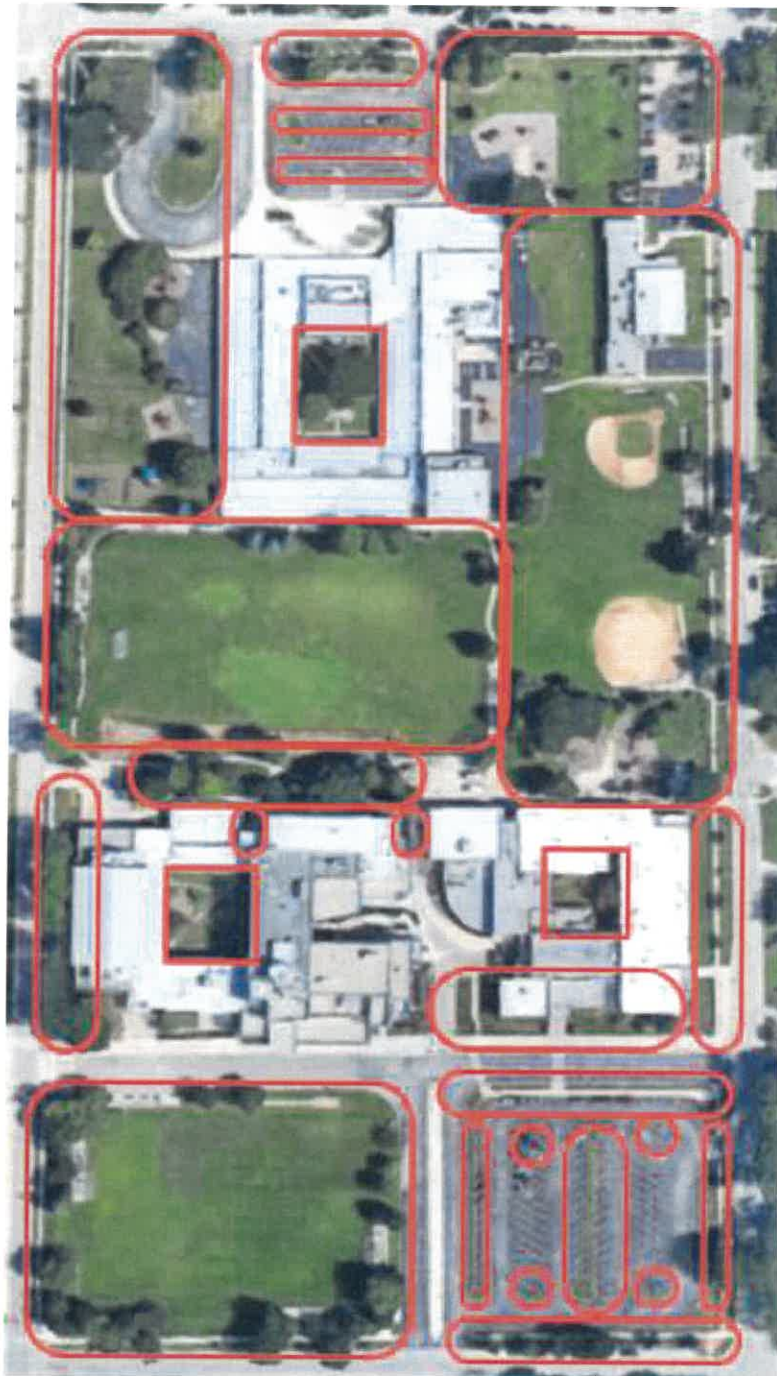
The contract, if awarded, will be awarded to the lowest responsible bidder who meets the requirements set forth in these bid documents and among the responsible bidders, provides the lowest total cost for landscaping services for the two of the agreement, as determined by the dollar figures provided by each bidder in the Bid Proposal Form for the Lincolnwood School District 74 campus. The first two years of the contract will be from April 1, 2025, until December 1, 2026. Furthermore, the contract may be renewed for an additional two years in one-year increments (April 1, 2027, until December 1, 2027, and April 1, 2028, until December 1, 2028) based on economic feasibility and quality of work, renewable at the option of the District in one-year increments. If the contract is renewed for additional years, the parties may renegotiate the costs for the work, provided that any increase shall not exceed the Consumer Price Index published by the Bureau of Labor and Statistics of the United States Department of Labor for all Urban Consumers (CPI-U) for the preceding twelve months.

13. SIGNING OF AGREEMENT

When the district gives a Notice of Award to the successful bidder, it will be accompanied by two (2) unsigned counterparts of the agreement between the District and the contractor (see attached Contract), with all other written Contract Documents attached. Within 15 days after award of the contract, the successful bidder shall sign and deliver the required number of counterparts of the agreement and fully executed insurance certificates, surety bonds and any other attached documents to the District. Within a reasonable amount of time thereafter, the District shall deliver one fully signed counterpart to contractor.

Failure on the part of the successful bidder to execute a contract within 15 days after the date the contract was mailed or otherwise delivered to it, will be just cause for the annulment of the award.

Lincolnwood School District 74 Site Plans: Lawn Mow Areas outlined in orange



GENERAL REQUIREMENTS AND TECHNICAL SPECIFICATIONS

1. SCOPE OF WORK

- 1.1 This work consists of maintaining all turf and associated areas, including courtyards, at Todd Hall School, The District Office, Lincoln Hall Middle School, and Rutledge Hall School (collectively, "Lincolnwood Campus"). Maintenance will include monthly routine lawn and plant health inspections, spring clean-up, fall clean-up, mowing, weed whipping (trimming), mulching, fertilization, weeding, edging, and shrub maintenance.
- 1.2 The contractor shall supply all labor, materials, services, equipment, and supervision to perform the work specified herein.
- 1.3 The contractor shall supervise and direct the work using their best possible skill and attention. They shall be solely responsible for all means, scheduling, methods, techniques, and procedures for coordinating all portions of the work under the Contract.
- 1.4 The contractor shall provide the District with Material Safety Data Sheets (MSDS) for all chemicals used by contractor on district property.
- 1.5 All persons who will be applying pesticides of any manner must be properly licensed with the Illinois Department of Agriculture. The company must have both the applicator and operator licenses for turf grass and ornamentals. **(A copy of these licenses must accompany your proposal.)** Proper flagging and signage must be posted to comply with all federal, state and municipal laws, ordinances, rules, and regulations, including, but not limited to the *Structural Pest Control Act*, 225 ILCS 235/1 *et seq.*, Board of Education Policy No. 4:160 Environmental Quality of Buildings and Grounds, and its Administrative Procedure (4:160-AP). Contractor will give the District sufficient advance notice of application or pesticides to allow District to comply with the notice provisions of law and policy.
- 1.6 **INSPECTIONS:** Monthly routine lawn and plant health inspections will be made by trained landscape personnel. These inspections will include the spotting and identification of any insects, pests, disease, or unusual conditions that may occur. A representative of the contractor shall be available to meet at least once per month with a

representative from the District to discuss any problems or comments about the service. **Any problem or service call will be handled by the contractor within 24 hours.**

- 1.7 SPRING CLEAN-UP:** The contractor shall perform a spring clean-up of lawn areas by removal of all accumulated papers, sticks, stones, trash, and other debris from lawn areas, flower beds, walks, fence lines, and stairways. The timing of this work will be dependent on the weather, but shall be completed no later than **April 15th** of each year of the Contract. The contractor shall remove all leaves and debris from district properties and dispose of it properly.
- 1.8 PLAYGROUND SAND:** Install certified non-toxic, natural white playground sand in three (3) areas: Lincoln Hall long jump pit, Todd Hall Pre-Kindergarten play area, CCDC playground at west side of Todd Hall.
- 1.9 MOWING:** All grass areas shall be mowed as needed during the growing period to maintain a neat appearance.
- a. Turf shall be maintained to a height of 3 inches.
 - b. Grass mowing shall be accomplished in a manner that is free of scalping, rutting, bruising, and uneven and rough cutting.
 - c. Grass on sidewalks, paved areas, beds, or tree rings will be cleaned off upon completion of mowing operations.
 - d. Prior to mowing, the contractor shall remove all rubbish, debris, and trash, which includes rocks, paper, and other portable objects within maintenance area, lodged in shrubs, hedges, fences, and along foundation walls. The contractor shall remove the rubbish and dispose of it off of district property.
 - e. Grass clippings shall be removed where grass clippings are not spread evenly over the area. Bid price shall include all costs associated with disposal when necessary, following all applicable laws.
 - f. Safety shielding and other manufacturer amenities on all equipment shall remain operational at all times.
 - g. Mowing at each site shall be completed within one day.
 - h. Either rotary or reel type mowing equipment is acceptable provided an even cut over all mown areas is maintained.

1.10 TRIMMING: All areas will be trimmed at the time of each mowing to give grounds a professional appearance. Trimming around trees, shrubs, cultivated areas, fences, poles, walls, valves, and other similar objects shall match the height and appearance of surrounding vegetation. Trimming around woody plants shall be done in such a manner so no bark damage occurs from mowers, string-trimmers, or other tools.

1.11 MULCHING: All tree rings and plant beds shall be mulched with a three to four inch covering of organic mulch once a year. The cost of any materials, equipment, tools, and labor necessary to complete the mulching shall be included in the maintenance unit price. The mulching should be completed by April 15th of each year. The specification for the mulch is the following:

Wood chip mulch shall be installed 3" deep, of a long fibrous nature, 2 inches to 4 inches in length. Materials shall be free of all foreign debris including clods, adhering films of dirt, and weed seeds, roots or stolons.

1.12 FALL CLEAN-UP: The contractor shall perform a fall clean-up of all areas by the removal of all accumulated papers, sticks, leaves, spent herbaceous plants, stones, trash, and other debris from lawn areas, flower beds, walks, fence lines, parking areas, and stairways. This work shall be performed at some time during the first three weeks of November depending on the weather. The contractor shall remove all leaves and debris from the District properties and dispose of it properly.

1.13 WEEDING/EDGING: Plant beds, tree rings, and other landscaping will be maintained in a healthy, weed-free condition. Weed control or cultivation will be performed to eliminate all weeds in their entirety and to prevent the encroachment of weeds into established landscapes. All weeds will be removed by hand. All mulch plant bed areas will be weeded each week during the growing period. A combination of a pre-emergent herbicide used in the spring in the beds and Glyphosate, a systemic post-emergent herbicide used in the summer may be used to keep beds weed free; however, their use in the proximity of trees, shrubs, and plants shall be closely monitored and carefully controlled. All shrub/tree beds will be properly edged to maintain a clean edge.

1.14 MAINTENANCE OF SHRUBS: Routine pruning shall be done with an understanding of each plant's growth habits, mature size,

flowering time, and on which year's growth the flowers form. Routine pruning shall maintain the natural habit and shape of the shrub and keep it as strong as possible. The pruning shall correct damage, improve flowering and remove diseased or dead portions.

During April of each year of the Contract, except for spring flowering shrubs which shall be pruned immediately after flowers fade, shrubs shall receive renewal pruning. Before beginning to prune, examine each plant to see how much of the plant is dead or diseased and which limbs are needed and which should be removed to maintain the natural shape of the species. Pruning shall promote new growth, encourage flowering and fruiting, maintain moderate size and shall be accomplished by removing some of the largest stems to the ground. Where a few stems constitute the whole plant, it shall be required to combine renewal pruning and heading back to maintain a reasonable appearance.

Overgrown, neglected, disfigured, and very vigorous plants may be rejuvenated by the complete cutting of all stems down to 4 to 6-inch stubs.

Yews shall receive maintenance pruning in April and mid-June by cutting back to a cluster of side branches.

Hedges shall be wider at the bottom than the top and allowed to grow an inch or so each shearing to maintain a good cover of new foliage; then, pruning back shall be done in April.

Damage to shrubs from wind, rain, snow, ice, vandalism, or accidents shall receive remedial treatments promptly.

All pruning shall be done with sharp tools in accordance with the best arboricultural practices.

Any shrub that dies shall be promptly and completely removed.

During April of each year of the Contract, a readily soluble or slow release fertilizer with a 20-10-5 formulation shall be broadcast over the entire drip-line of the plant at the rate of one pound per each shrub.

1.15 FERTILIZATION OF TURF: Fertilization will be performed 2 times each season during each year of the Contract. The spring application will include pre-emergent crabgrass control and also

broadleaf weed killer; and will be performed throughout the Contract on **Student non-attendance days** to be coordinated with the District. The fall application is to be performed on **student non-attendance days** to be coordinated with the District and will include a broadleaf herbicide and a winterizing fertilizer. All applications of fertilizer will have the recommended portions of nitrogen, phosphorus, and potassium. The nitrogen level used on turf will be 4 pounds of nitrogen per 1000 square feet per year, in addition to low phosphorus level. Notification of application of fertilizers and herbicides must be made 24 hours prior to application. Also, a notice must be posted 24 hours prior to application.

STUDENT SAFETY MUST BE STRICTLY ENFORCED AT ALL TIMES.

THE QUALIFIED ACCEPTABLE BIDDER SHALL BE RESPONSIBLE FOR SUBMISSION OF ANY AND ALL MATERIAL SAFETY DATA SHEETS FOR ALL CHEMICALS USED BEFORE ANY CONTRACT IS SIGNED OR ANY WORK IS PERFORMED.

2. TERM OF CONTRACT

- 2.1** Period of Coverage: The term of this agreement will be from April 1, 2025 – December 1, 2026; with possible renewal by mutual written agreement for an additional two years, in one-year increments (third year: April 1, 2027 – December 1, 2027; fourth year: April 1, 2028 – December 1, 2028). The date of the first and last mowing will be determined by the District.
- 2.2** Barring foul weather, the work will be done on the same day each week during the contract period.
- 2.3** During drought conditions, the District reserves the right to cancel regular lawn mowing, fertilizing and weed control with a minimum of twenty-four hours notice to the contractor.

3. PAYMENT PROCEDURES

- 3.1** At the end of each month during the contract period, the contractor shall submit a detailed invoice for the services that were rendered for that month. The invoice will document what services were rendered at each specific site, what date the service was provided, and the dollar amount for each service in accordance with the accepted bid unit prices.

- 3.2** The contractor shall be paid within thirty (30) days of receipt of an invoice that conforms to the requirements in Section 3.1 above. If deficiencies in the performance of services under the Contract Documents occur, the contractor will not be paid for that item until the deficiency is corrected. The contractor will be notified in writing within seven (7) days after verification of the deficiency.

4. INSURANCE REQUIREMENTS

- 4.1** The contractor shall not commence work under the contract until all the insurance required under the contract has been obtained. Certificates of insurance showing coverage as required to be in effect will be filed with the District at the time of entering into the contract. Certificates of insurance will be on Insurance Service Office (ISO) Form and shall provide that the coverage provided cannot be canceled or amended without thirty (30) days prior written notice to the District. The certificates will be signed by the insurance companies or their authorized agents. The insurance shall be provided by companies which are rated at least A- by the Best Rating Service. The district may waive this requirement in writing to said contractor.
- 4.2** The contractor shall maintain in force the coverage required in this Section 4 for the term of the contract. Also, the contractor shall not allow any subcontractor to commence work on any portion of the project without evidence that the subcontractor has insurance coverage that is at least equal to the coverage required in this Section 4.

- 4.3** The minimum amounts of insurance shall be as follows:

- A Worker's Compensation - Statutory Limits
Employer's Liability - \$500,000 Bodily Injury per Person
- B. Commercial Automobile Liability
\$1,000,000 Combined Single Limit

If requested by the District, the contractor will be required to provide the contractor's prior three (3) year loss history for automobile liability.

- C. Commercial General Liability.

Policy shall include coverage for Premises and Operations, Completed Operations, Broad Form Blanket Contractual Liability,

Broad Form Property Damage including Completed Operations and Personal Injury Liability. Where the hazard exists, the coverage shall protect against claims of explosive, collapse, or underground damage (XCU).

1. \$1,000,000 Bodily Injury per Occurrence Limit.
2. \$2,000,000 Bodily Injury Aggregate Limit.
3. \$1,000,000 Property Damage per Occurrence.
4. \$2,000,000 Property Damage Aggregate Limit.
5. \$3,000,000 Umbrella Policy.

For coverage (b) and (c) the District Board of Education of Lincolnwood School District No. 74, its individual Board members, agents, officers and employees shall be named as additional insured.

5. CONTRACTOR STATUS

The contractor expressly understands and agrees that he (it) is an independent contractor and he (it) is not an employee of the District, and the District is not to provide worker's compensation, health, or accident insurance, general liability insurance or any other form of insurance coverage of any kind which would cover the contractor or his (its) employees in and under the terms of the Contract.

6. HOURS OF WORK

All work will be completed on Monday mornings commencing at 8 a.m. except with prior approval of the district.

7. SAFETY

7.1 The importance the District attaches to safety cannot be over emphasized. The district reserves the right, at its discretion, to disallow payment for any work performed where the proper safety procedures were not being observed. **Student safety is of the utmost importance and must be strictly adhered to.**

7.2 The contractor shall comply with all OSHA requirements.

7.3 The contractor shall immediately report to the District any accidents. This accident report shall include the location of the accident, nature of the accident, the vehicle, identification number and any other information requested by the District. A written summary of the same

information shall be reported to the District by the contractor, within 5 working days of the accident.

8. RIGHT TO SUSPEND WORK

The district reserves the right to suspend the work, wholly or in part, for such a time as may be necessary, due to conditions as are considered unfavorable for the satisfactory prosecution of the work; or for such time as is necessary by reason of failure to perform any or all provisions of the contract, and no additional compensation shall be paid the contractor because of such suspension.

9. HOLD HARMLESS

To the fullest extent permitted by law, the contractor shall indemnify and hold harmless the District and its Board, individual Board members, officers, agents and employees from and against all claims, damages, losses and expenses, including but not limited to attorneys' fees arising out of or resulting from the performance of the work, provided that any such claim damage, loss or expense (1) is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property-including the loss of use resulting therefrom, and (2) is caused in whole or in part by any negligent act or omission of the contractor, any subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, regardless of whether or not it is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or otherwise reduce any other right of obligation of indemnity which would otherwise exist as to any party or person described in the paragraph. In any and all claims against the District or any of its agents or employees by any employee of the contractor, any subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, the indemnification obligation under this paragraph shall not be limited in any way by any limitation on the amount or type of damages, compensation or benefits payable by or for the contractor or any subcontractor under workers' or workmen's compensation acts, disability benefit acts or other employee benefit acts.

10. COMPLIANCE WITH APPLICABLE LAWS

The contractor shall at all times observe and comply with all applicable laws, rules, ordinances and regulations, including, but not limited to, the *Illinois Human Rights Act* (775 ILCS § 5/1 *et seq.*), the *Equal Employment Opportunity Act* (42 U.S.C. § 2000e), and the *Illinois*

Criminal Code (720 ILCS § 5/1 et al.) in performing under the Contract Documents.

11. DAMAGE TO PROPERTY

The contractor shall be responsible for any damage to properties caused by the acts of his work in the course of performance of this contract and shall replace or restore to its original condition any such damaged property at no cost to the occupant or the District. The district shall be harmless for all liability under the Scope of Work of this contract.

12. EQUAL EMPLOYMENT OPPORTUNITY

The contractor shall comply with all state and federal statutes, rules and regulations relating to non- discrimination against employees or applicants. In the event of the contractor's noncompliance with such statutes, rules or regulations, the contractor may be declared not responsible and therefore ineligible for future contracts with the District.

13. WAGE AND LABOR REQUIREMENTS

Prevailing wage is not required for the scope of work detailed in this request for bids.

14. REJECTION AND CANCELLATION

The District reserves the right to reject any services and to cancel all or any part of this Contract if the contractor fails to deliver all or any part of the services described in the Contract Documents. Acceptance of any part of the services covered by the Contract Documents shall not obligate the District to accept future work nor deprive it of its right to revoke any acceptance theretofore given. If the contractor ceases to conduct its operations in the ordinary course of business (including inability to meet its obligations as they mature), or if any proceeding under bankruptcy or insolvency laws is brought by or against the contractor, or if a receiver for the contractor is appointed or applied for, or if an assignment of or for the benefit of creditors is made by the contractor, the District may cancel this Contract without liability except for services rendered in accordance with the terms, conditions, and specifications contained herein.

15. ASSIGNMENT

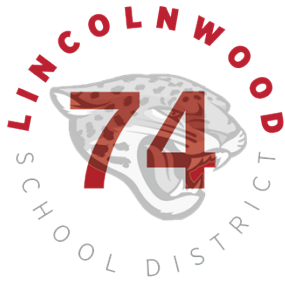
The bidder shall not delegate, assign, or subcontract the performance of any obligation hereunder to any third party without the prior written consent of the District.

16. PRESENCE OF CHILD SEX OFFENDERS OR DISRUPTIVE PERSONS ON BOARD PROPERTY.

The contractor acknowledges that, pursuant to the *Illinois Criminal Code* (720 ILCS § 5/11-9.3), it is unlawful for a child sex offender to knowingly be present on school property when persons under the age of 18 are present without the specific notification to and permission of the District. Child sex offenders found to be present on school property without permission will be considered trespassers and will be prosecuted in accordance with Illinois law. The contractor shall ensure that its employees and employees of subcontractors are notified of this law and that said employees are directed to notify the contractor if they have been convicted of a sex offense restricting their presence on school property. The contractor will then provide appropriate and immediate notification to the District. The District reserves the right to request the removal from the project of any person, including, but not limited to, employees of the contractor and any subcontractors, who engage in conduct in violation of the law or the Board of Education's policies or conduct otherwise disruptive to the educational process or detrimental to students in the area. The costs related to such removal and substitution of personnel shall be borne solely by the contractor or subcontractor.

17. PARKING

No off-street parking for equipment shall be provided by the District on any of our public properties.



Executive Summary Facilities Committee Meeting

DATE: February 18, 2025

TOPIC: Authorization to Use Fire Prevention and Safety Funds for the 2025 Todd Hall HVAC
Tunnel Piping and Lincoln Hall Courtyard Windows

PREPARED BY: Courtney Whited

Recommended for:

- ☒ Action
- ☒ Discussion
- ☒ Information

Purpose/Background:

Initially, \$40,000 of the Summer 2025 renovations qualified as Health Life Safety (HLS) work. Upon further review, \$733,724 of the Todd Hall HVAC Tunnel Piping and Lincoln Hall Courtyard Windows may qualify for the HLS category. StudioGC drafted two (2) Requests for Authorization to Use Fire Prevention and Safety Funds in order to explore the possibility. If the attached application is accepted by the Illinois State Board of Education, SD74 would be able to reduce the amount spent out of Fund 60/Capital Projects and shift the encumbrance to Fund 90/HLS.

Fiscal Impact:

Essentially \$0.

This would simply change the proportion of funds used from Fund 60/Capital Projects and Fund 90/HLS to pay the costs associated with this scheduled Board-approved facilities project.

Recommendation:

The Administration recommends to the Board of Education to approve the proposed Request for Authorization to Use Fire Prevention and Safety Funds in the total amount of \$733,724.00.

REQUEST FOR AUTHORIZATION To use Fire Prevention and Safety Funds

Amendment Number

PART I. CERTIFICATION OF ESTIMATED COSTS

This is to certify that:

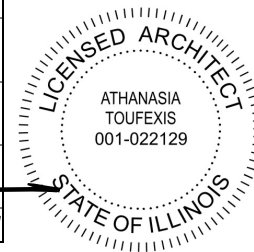
The TODD HALL ELEM SCHOOL school, located at 3925 W Lunt Ave Lincolnwood, Illinois, and under the management and control of the Board of Education of School District # 0740, Cook County, was surveyed by me on 1/6/2025.

☒ All of the urgent or necessary work as indicated on the attached Form 35-48 is necessary to abate the violations of applicable code requirements and should result in effecting compliance with said requirements within prescribed timelines. No violations of applicable code requirements other than those cited in previously approved safety survey reports or amendments and those noted in this survey or amendment were noted.

☐ All other work recommended in the attached Form 35-48, though not required to abate violations of applicable requirements of the Health/Life Safety Code for Public Schools, is recommended for energy conservation; disabled accessibility; school security; repair of school sidewalks, playgrounds, parking lots, or school bus turnarounds; and other repair purposes provided in Section 17 2.11 of the School Code.

The certified estimated cost figures were prepared by me and to the best of my knowledge are true and accurate estimates of the costs to execute the work as specified. The total estimated costs to finance the work involved is \$ 633,424.00.

Name of Architect/Engineer Athanasia Toufexis	Name of Firm Studio GC
Phone Number 13122533407	Fax Number
License Number 001-022129	Expiration Date 11/30/2026
Email Address a.toufexis@studiogc.com	 [Seal and Signature]



PART II. CERTIFICATION OF NEED (Provided by district through IWAS)

The local Board of Education hereby certifies and assures the State Board of Education:

- Based upon the report of the architect referred to above, the district faces total estimated costs of \$ to finance the work involved.
- The district has \$ available in its operations and maintenance fund, fire prevention and safety fund, school facility occupation tax fund and/or other fund to finance the work.
- If Fire Prevention and Safety funds are to be used, the district certifies that it has levied the maximum authorized rate for its operations and maintenance fund for the most recent year for which tax rates are available.
- The district needs to raise \$ in additional revenue through the levy of the Fire Prevention and Safety Tax or issuance of Bonds to finance the recommended work.
- Plans and specifications for the work will be submitted to the Regional Superintendent for review and approval.
- The work to be financed with Fire Prevention and Safety funds will not commence until the Certificate of Approval of the State Superintendent is received, the detailed plans and specifications have been approved by the regional superintendent and the regional superintendent (or other lawful agency) has issued an appropriate Order to Effect Compliance with the Health/Life Safety Code for public schools (or other lawful order requiring the work to be done).

g. All work authorized by the District will be executed in conformity with all applicable codes.

h. In the case of work recommended to repair school sidewalks, playgrounds, parking lots, or school bus turnarounds the notice and hearing requirements of Section 17-2.11 of the School Code were complied with by publishing the required notice on and holding the required public hearing on .

(35-76) (7/07) Prescribed by ISBE for ISBE Use

SCHEDULE OF RECOMMENDED WORK ITEMS AND ESTIMATED COSTS	
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1. COUNTY CODE			2. DISTRICT CODE/NAME				3. FACILITY CODE/NAME				
016, Cook			0740, Lincolnwood SD 74				TODD HALL ELEM SCHOOL				
4. Item I.D.	5. Action I.D.	6. Priority Code	7. Specification(s)	8. Units Of Measure	9. Quantity	10. Labor Code	11. Estimated Cost (Architect / Engineer)	12. ROE Adjustment	13. ISBE Adjustment	14. Estimated Completion Date	15. Funding Type
1	e	a.	Replace existing HVAC piping in tunnel.	I.s.	1	2	\$536,800.00			9/1/2025	F

	Original Subtotal	\$536,800.00	Adjusted Subtotal	\$536,800.00	
	Original 10.00% Contingency	\$53,680.00	Adjusted 10.00% Contingency	\$53,680.00	
	Original 8.00% A/E Fees	\$42,944.00	Adjusted 8.00% A/E Fees	\$42,944.00	
	Original Grand Total	\$633,424.00	Adjusted Grand Total	\$633,424.00	

Items with a Funding Type of 'O' are not included in the cost calculation.
35-48 (7/07) (Prescribed by ISBE for Local Board Use)

VIOLATION AND RECOMMENDATION SCHEDULE

(23 IL Adm. Code 180, Sections 180.320)

1. COUNTY CODE 016, Cook				2. DISTRICT CODE/NAME 0740, Lincolnwood SD 74		3. FACILITY CODE/NAME TODD HALL ELEM SCHOOL	
4. Item ID	5. Location(s) (Room No)	6. Priority Code	7. Rule Violated	8. Description of the violation			9. Recommendation to correct violation
1	Basement tunnels	a.	185.405	Existing HVAC piping in basement tunnels is deteriorated and building is experiencing failures at various locations. This is impacting providing heating and cooling to occupied spaces as piping feeds unit ventilators in classrooms and other mechanical units.			Replace existing HVAC piping in tunnel.

Form 35-84 (7/07) (Prescribed by ISBE for local board use)

REQUEST FOR AUTHORIZATION To use Fire Prevention and Safety Funds

Amendment Number

PART I. CERTIFICATION OF ESTIMATED COSTS

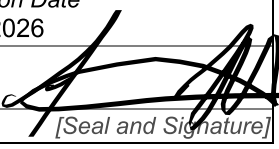
This is to certify that:

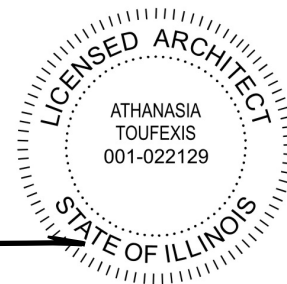
The LINCOLN HALL MIDDLE SCHOOL school, located at 6855 N Crawford Ave Lincolnwood, Illinois, and under the management and control of the Board of Education of School District # 0740, Cook County, was surveyed by me on 1/6/2025.

☒ All of the urgent or necessary work as indicated on the attached Form 35-48 is necessary to abate the violations of applicable code requirements and should result in effecting compliance with said requirements within prescribed timelines. No violations of applicable code requirements other than those cited in previously approved safety survey reports or amendments and those noted in this survey or amendment were noted.

☐ All other work recommended in the attached Form 35-48, though not required to abate violations of applicable requirements of the Health/Life Safety Code for Public Schools, is recommended for energy conservation; disabled accessibility; school security; repair of school sidewalks, playgrounds, parking lots, or school bus turnarounds; and other repair purposes provided in Section 17 2.11 of the School Code.

The certified estimated cost figures were prepared by me and to the best of my knowledge are true and accurate estimates of the costs to execute the work as specified. The total estimated costs to finance the work involved is \$ 100,300.00.

Name of Architect/Engineer Athanasia Toufexis	Name of Firm Studio GC
Phone Number 13122533407	Fax Number
License Number 001-022129	Expiration Date 11/30/2026
Email Address a.toufexis@studiogc.com	 [Seal and Signature]



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- The district has \$ available in its operations and maintenance fund, fire prevention and safety fund, school facility occupation tax fund and/or other fund to finance the work.
- If Fire Prevention and Safety funds are to be used, the district certifies that it has levied the maximum authorized rate for its operations and maintenance fund for the most recent year for which tax rates are available.
- The district needs to raise \$ in additional revenue through the levy of the Fire Prevention and Safety Tax or issuance of Bonds to finance the recommended work.
- Plans and specifications for the work will be submitted to the Regional Superintendent for review and approval.
- The work to be financed with Fire Prevention and Safety funds will not commence until the Certificate of Approval of the State Superintendent is received, the detailed plans and specifications have been approved by the regional superintendent and the regional superintendent (or other lawful agency) has issued an appropriate Order to Effect Compliance with the Health/Life Safety Code for public schools (or other lawful order requiring the work to be done).

g. All work authorized by the District will be executed in conformity with all applicable codes.

h. In the case of work recommended to repair school sidewalks, playgrounds, parking lots, or school bus turnarounds the notice and hearing requirements of Section 17-2.11 of the School Code were complied with by publishing the required notice on and holding the required public hearing on .

(35-76) (7/07) Prescribed by ISBE for ISBE Use

VIOLATION AND RECOMMENDATION SCHEDULE	
(23 IL Adm. Code 180, Sections 180.320)	

1. COUNTY CODE 016, Cook			2. DISTRICT CODE/NAME 0740, Lincolnwood SD 74		3. FACILITY CODE/NAME LINCOLN HALL MIDDLE SCHOOL	
4. Item ID	5. Location(s) (Room No)	6. Priority Code	7. Rule Violated	8. Description of the violation		9. Recommendation to correct violation
1	2nd floor courtyard windows	b.	175-275; IBC 2406.4	Existing window openings are single pane plate glass, do not have required safety glazing, and have exceeded their useful life, creating the potential for water and air infiltration into the building.		Replace existing single-pane, non-insulated, non-safety glazed windows.

Form 35-84 (7/07) (Prescribed by ISBE for local board use)

SCHEDULE OF RECOMMENDED WORK ITEMS AND ESTIMATED COSTS	
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1. COUNTY CODE			2. DISTRICT CODE/NAME				3. FACILITY CODE/NAME				
016, Cook			0740, Lincolnwood SD 74				LINCOLN HALL MIDDLE SCHOOL				
4. Item I.D.	5. Action I.D.	6. Priority Code	7. Specification(s)	8. Units Of Measure	9. Quantity	10. Labor Code	11. Estimated Cost (Architect / Engineer)	12. ROE Adjustment	13. ISBE Adjustment	14. Estimated Completion Date	15. Funding Type
1	e	b.	Replace existing single-pane, non-insulated, non-safety glazed windows.	s.f.	300	2	\$85,000.00			9/1/2025	F

	Original Subtotal	\$85,000.00	Adjusted Subtotal	\$85,000.00	
	Original 10.00% Contingency	\$8,500.00	Adjusted 10.00% Contingency	\$8,500.00	
	Original 8.00% A/E Fees	\$6,800.00	Adjusted 8.00% A/E Fees	\$6,800.00	
	Original Grand Total	\$100,300.00	Adjusted Grand Total	\$100,300.00	

Items with a Funding Type of 'O' are not included in the cost calculation.
 35-48 (7/07) (Prescribed by ISBE for Local Board Use)