

LINCOLNWOOD SCHOOL DISTRICT 74
 BOARD OF EDUCATION
 FACILITIES COMMITTEE MEETING AGENDA
 TUESDAY, MARCH 21, 2023 AT **6:00 PM**

BOARD OF EDUCATION
 Kevin Daly, *President*
 Rupal Shah Mandal, *Vice President*
 John P. Vranas, *Secretary*
 Myra A. Foutris
 Elaina Geraghty
 Jay Oleniczak
 Peter D. Theodore

ADMINISTRATION
 Dr. David L. Russo, *Superintendent of Schools*
 Dr. Dominick M. Lupo, *Assistant Superintendent for Curriculum and Instruction*
 Courtney Whited, *Business Manager/CSBO*

*Agenda of the Facilities Committee Meeting of the Board of Education of Lincolnwood School District 74, Cook County, Illinois, to be held in the Marvin Garlich Administration Building
 6950 N. East Prairie Road
 Lincolnwood, Illinois 60712,
 on Tuesday, March 21, 2023.*

IN-PERSON PARTICIPATION: It is expected that all members of the Facilities Committee, plus several administrators, will be physically present at the Marvin Garlich Administration Building located at 6950 N. East Prairie Road, Lincolnwood, IL. The public is welcome.

1. CALL TO ORDER/ROLL CALL
FACILITIES COMMITTEE MEMBERS

- John P. Vranas (BOE), Chair
- Elaina Geraghty (BOE), Co-Chair
- Rupal Shah Mandal (BOE)
- Wendy Grano, Community Member
- Emily McCall, Community Member
- Zade Tagani, Community Member

ADMINISTRATORS/STAFF

- Dr. David L. Russo, Superintendent of Schools
- Dr. Dominick M. Lupo, Assistant Superintendent for Curriculum and Instruction
- Courtney Whited, Business Manager/CSBO
- Jim Caldwell, Director of Buildings and Grounds

2. AUDIENCE TO VISITORS

3. APPROVAL OF MINUTES

- a. Facilities Committee Meeting Minutes - **FEBRUARY 21, 2023**

3

Motion by member: _____ Seconded by: _____

4. DISTRICT ARCHITECT OF RECORD - STUDIOGC architecture+interiors

- a. INFORMATION/DISCUSSION: StudioGC architecture+interiors Project(s) Update

- I. In an Effort to Obtain Bid Approvals from the Board of Education in Autumn 2023, the Administration Seeks Direction from the Facilities Committee and StudioGC Relative to Summer 2023 Construction Projects. The Current Version of the SD74 Master Facilities Plan is Attached.

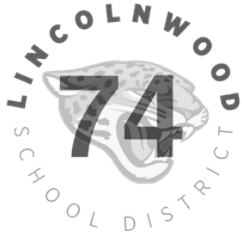
6

b.	<u>INFORMATION/DISCUSSION/ACTION</u> : Todd Hall’s PreK and Kindergarten Classroom Furniture	<u>9</u>
c.	<u>INFORMATION/DISCUSSION/ACTION</u> : Rutledge Hall’s Library & Grades 4-5 Reading Nook Furniture	<u>21</u>
d.	<u>INFORMATION/DISCUSSION/ACTION</u> : 2023 Site Work Bid Results (Todd Hall Courtyard & Lincoln Hall Plaza)	<u>44</u>
e.	<u>INFORMATION/DISCUSSION/ACTION</u> : Window Treatments Bid Results	<u>124</u>
5.	OLD BUSINESS	
6.	NEW BUSINESS	
a.	<u>INFORMATION/DISCUSSION/ACTION</u> : Village of Lincolnwood Intergovernmental Agreement (IGA)	<u>159</u>
7.	<u>INFORMATION/DISCUSSION</u> : District Facilities Update	<u>169</u>
a.	Todd Hall and Rutledge Hall Cafeterias - Lowery McDonnell & Mitchell	
b.	Kathak Dance Organization - Facilities Rental	
c.	Magnetic Closure was Installed on the CCDC Office Door	
8.	ADJOURNMENT	

Motion by member: _____ Seconded by: _____

Dr. David L. Russo, Superintendent of Schools

Lincolnwood School District 74 is subject to the requirements of the Americans with Disabilities Act of 1990. Individuals with disabilities who plan to attend this meeting and who require certain accommodations in order to allow them to observe and/or participate in this meeting, or who have questions regarding the accessibility of this meeting or facility, are requested to contact the District Office at 847-675-8234 promptly to allow Lincolnwood School District 74 to make reasonable accommodations for those persons.



LINCOLNWOOD SCHOOL DISTRICT 74
BOARD OF EDUCATION
FACILITIES COMMITTEE MEETING MINUTES
TUESDAY, FEBRUARY 21, 2023 AT **6:00 PM**

BOARD OF EDUCATION
Kevin Daly, *President*
Rupal Shah Mandal, *Vice President*
John P. Vranas, *Secretary*
Myra A. Foutris
Elaina Geraghty
Jay Oleniczak
Peter D. Theodore

ADMINISTRATION
Dr. David L. Russo, *Superintendent of Schools*
Dr. Dominick M. Lupo, *Assistant Superintendent for Curriculum and Instruction*
Courtney Whited, *Business Manager/CSBO*

*Minutes of the Facilities Committee Meeting of the Board of Education of Lincolnwood School District 74,
Cook County, Illinois, to be held in the Marvin Garlich Administration Building
6950 N. East Prairie Road, Lincolnwood, Illinois 60712, on Tuesday, February 21, 2023.*

1. CALL TO ORDER/ROLL CALL

Chair Vranas called the Facilities Committee meeting to order at 6:03 p.m.

FACILITIES COMMITTEE MEMBERS

John P. Vranas (BOE), Chair
Elaina Geraghty (BOE), Co-Chair
Rupal Shah Mandal (BOE)
Wendy Grano, Community Member
Zade Tagani, Community Member

FACILITIES COMMITTEE MEMBERS NOT PRESENT

Emily McCall, Community Member

ADMINISTRATORS/STAFF

Dr. David L. Russo, Superintendent of Schools
Dr. Dominick M. Lupo, Assistant Superintendent for Curriculum and Instruction
Courtney Whited, Business Manager/CSBO
Jim Caldwell, Director of Buildings and Grounds
Chris Harmon, Principal, Todd Hall Elementary School
Athi Toufexis, StudioGC

2. AUDIENCE TO VISITORS

None

3. APPROVAL OF MINUTES

a. Facilities Committee Meeting Minutes - **JANUARY 17, 2023**

A motion was made, seconded and passed to approve the January 17, 2023 Facilities Committee meeting minutes.

4. DISTRICT ARCHITECT OF RECORD - STUDIOGC architecture+interiors

a. StudioGC architecture+interiors Project(s) Update

i. Bid for Todd Hall & Lincoln Hall Site Renovations (Todd Hall Courtyard/Lincoln Hall Plaza)

Four contractors attended the pre bid meeting, bids are due Thursday, March 2, 2023.

ii. Arborist's Analysis

Courtney Whited, Business Manager/CSBO, explained Bartlett Tree Experts' analysis of the two Todd Hall courtyard trees. The Committee recommended replacing them with new trees that have a root system which grows straight down rather than a sprawling, shallow root system.

iii. Rutledge Hall Library Lookbook

The Committee reviewed the plans as presented in the packet.

iv. Pre-Kindergarten and Kindergarten Classroom Furniture

Athi Toufexis, StudioGC, met with Mr. Harmon and the Todd Hall staff to review the presentation and to get feedback. Mr. Harmon commented that the staff really liked rectangle shapes and the kindergarten team was interested in six-foot tables. He also mentioned that most of the staff liked the idea of having the different colored table edges so they can use the coloring to assign students to tables. The staff liked the top handles on the chairs. The Committee decided to hold off on updating the Pre-K cubbies until the Todd Hall millwork refresh in 2026.

v. Bid for Todd Hall and Rutledge Hall Window Treatments

One contractor attended the pre-bid visit today. Bids are due Wednesday, March 8, 2023.

b. Tree of Heaven Struck by Lightning

The Committee recommended consulting with an arborist to evaluate the tree's health caused by two lightning strikes. If this tree poses such a threat to fall or another dangerous situation, the Committee recommended its removal.

5. OLD BUSINESS

None

6. NEW BUSINESS

None

7. District Facilities Update

a. Regional Scripps Spelling Bee - Wednesday, March 15, 2023

Business Manager/CSBO Whited discussed the planning for the Regional Scripps Spelling Bee.

b. Cafeteria Tables at Todd Hall and Lincoln Hall

The ship date is March 13, 2023 for the cafeteria tables' aesthetic components.

c. The District will Partner with CCDC to Install a Magnetic Holder on the Daycare Director's Office Door #110 in Todd Hall

Administration will coordinate this project with CCDC.

8. ADJOURNMENT

A motion was made, seconded, and passed to adjourn the Facilities Committee meeting at 6:27 p.m. The next Facilities Committee meeting will be held Tuesday, March 21, 2023 at 6:00 p.m. The public is welcome.

John P. Vranas, Chair

Rupal Shah Mandal, Co-chair

Dr. David L. Russo, Superintendent of Schools

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Facilities Committee Meeting

DATE: March 21, 2023

TOPIC: District Architect of Record - StudioGC architecture+interiors Project(s) Update

PREPARED BY: Courtney Whited, Business Manager/CSBO with

Athi Toufexis, Principal, StudioGC architecture+interiors

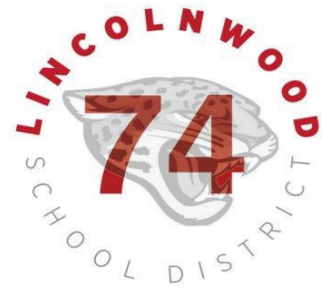
Recommended for:

- Action
- Discussion
- Information

Purpose:

To provide the Facilities Committee an update on StudioGC architecture+interiors District Projects:

1. In an effort to obtain bid approvals from the Board of Education in Autumn 2023, the Administration seeks direction from the Facilities Committee and StudioGC relative to Summer 2023 construction projects. The current version of the SD74 Master Facilities Plan is attached.



Master Facilities Plan - DRAFT



2023-2026

March 10, 2023

* Total Project Costs include A/E fee; do not include contingencies

2023-2026 Remaining Estimated Costs

HLS - "A" Category Required	\$0
HLS - "B" Category Required	\$1,196,866
Building Maintenance	\$4,031,918
Capital Imp. Projects	\$10,708,969
Grand Total:	\$15,937,753

2023 - Previous Survey Estimates

Priority Code	School	Category	Item	Estimated Cost	Bid Costs to Date	Notes
Subtotal				\$0		
HLS B	Todd Hall	Mechanical	Replace mechanical system piping valves with actuators	\$92,627	\$92,627	
HLS B	Todd Hall	Plumbing	Replace galvanized water piping and fixtures	\$137,494	\$137,494	
HLS B	Todd Hall	Plumbing	Replace piping and fixtures with new	\$266,304	\$266,304	
HLS B	Todd Hall	Plumbing	Provide backflow prevention devices at mop sinks	\$6,513	\$6,513	
HLS B	Rutledge Hall	Masonry	Replace chimney capstone	\$3,618	-	incorporated in cost below
Subtotal				\$506,556		
Maintenance	Todd Hall	Masonry Tuckpointing	Miscellaneous building tuckpointing	TBD	\$86,520	
Maintenance	Rutledge Hall	Masonry Tuckpointing	Miscellaneous building tuckpointing	TBD	\$57,985	new project added
Maintenance	Lincoln Hall	Masonry Tuckpointing	Tuckpoint area above main office	TBD	\$57,985	new project added
Maintenance	Administration	Masonry Tuckpointing	Miscellaneous building tuckpointing	TBD	\$47,010	new project added
Maintenance	Todd Hall	Roofing	Replace modified bitumen roof	\$134,387	\$51,667	
Maintenance	Rutledge Hall	Roofing	Replace TPO roof with modified bitumen	\$608,786	\$740,367	
Maintenance	Administration	Roofing	Replace modified bitumen roof	\$200,000	\$187,567	
Maintenance	Rutledge Hall	Mechanical	Replace exhaust fans	\$111,583	\$180,000	
Maintenance	Todd Hall	Mechanical	Replace exhaust fans	\$234,325	\$220,000	
Maintenance	Rutledge Hall	Flooring	Replace gym, multipurpose room, and library flooring	TBD	\$195,000	new project added
Maintenance	Campus	Lawn sprinkler heads	Replace lawn sprinkler heads	TBD		
Subtotal				\$1,289,082		
Capital	Todd Hall	Plumbing	Drinking fountain replacement plus additions	TBD		new project added
Capital	Todd Hall	Misc	Courtyard Renovation	\$251,063		new project added
Capital	Lincoln Hall	Misc	Plaza Renovations	\$347,565		new project added
Capital	Rutledge Hall	Misc	Replace window treatments - all classrooms	TBD		new project added
Capital	Todd Hall	Misc	Replace window treatments - main office & library	TBD		new project added
Capital	Todd Hall	Misc	Misc. renovations (nurse's office; toilet rooms; library)	TBD	\$317,062	new project added
Capital	Todd Hall	Classroom Furniture	Replace pre-K and K classroom furniture	\$141,777	\$65,892	
Capital	Rutledge Hall	Furniture	Replace library furniture & casework	TBD	\$168,000	
Capital	Rutledge Hall	Furniture	Classroom rocking chairs	\$11,200		new project added
Subtotal				\$751,605		
Total 2023 Cost				\$2,547,243	\$2,877,992	

2024 - Previous Survey Estimates

Priority Code	School	Category	Item	Estimated Cost	Notes
Subtotal				\$0	
HLS B	Rutledge Hall	Plumbing	Provide sprinkler flow switch	\$7,598	
HLS B	Rutledge Hall	Plumbing	Replace galvanized water piping and fixtures	\$537,963	
HLS B	Rutledge Hall	Plumbing	Install vacuum breaker faucets	\$9,118	
Subtotal				\$554,679	
Maintenance	Todd Hall	Asphalt	Sealcoat, stripe, crack fill parking lot	TBD	
Maintenance	Rutledge Hall	Mechanical	Replace classroom univents	\$1,171,626	maybe swap with Todd Hall for 2025
Maintenance	Rutledge Hall	Mechanical	Replace cabinet unit heaters	\$48,243	maybe swap with Todd Hall for 2025
Maintenance	Rutledge Hall	Mechanical	Replace fan coil units	\$66,162	maybe swap with Todd Hall for 2025
Maintenance	Todd Hall	Flooring	Replace gym flooring		New project added to plan
Maintenance	Lincoln Hall	Enclosure	Replace painted insulated panels at courtyard	TBD	New project added to plan
Subtotal				\$1,286,032	
Capital	Todd Hall	Classroom Furniture	Replace 1st grade classroom furniture	\$115,784	
Capital	Rutledge Hall	Misc	Courtyard Renovation	\$132,837	
Capital	Rutledge Hall	Plumbing	Drinking fountain replacement	TBD	New project added to plan
Capital	Todd Hall	Lighting	Replace classroom lighting		New project added to plan
Capital	Rutledge Hall	Misc	Gymnasium presentation system	TBD	new project added
Subtotal				\$248,622	
Total 2024 Cost				\$2,089,333	

DRAFT

2025 - Previous Survey Estimates

Priority Code	School	Category	Item	Estimated Cost	Notes
				Subtotal	\$0
HLS B	Lincoln Hall	Masonry	Underpin and replace cracked masonry walls	\$47,870	
HLS B	Lincoln Hall	General Trades	Miscellaneous exterior soffit repairs	\$39,891	
HLS B	Lincoln Hall	General Trades	Repair foundation wall leaks	\$47,870	
				Subtotal	\$135,630
Maintenance	Lincoln/Rutledge	Asphalt	Sealcoat, stripe, crack fill parking lot	\$33,381	
Maintenance	Todd Hall	Mechanical	Replace classroom univents	\$1,121,660	maybe swap with Rutledge Hall for 2024
Maintenance	Todd Hall	Mechanical	Replace cabinet unit heaters	\$50,656	maybe swap with Rutledge Hall for 2024
Maintenance	Todd Hall	Mechanical	Replace fan coil units	\$23,157	maybe swap with Rutledge Hall for 2024
Maintenance	Todd Hall	Plumbing	Replace tunnel piping	TBD	
				Subtotal	\$1,228,854
Capital	Todd Hall	Classroom Furniture	Replace 2nd grade classroom furniture	\$121,573	
Capital	Todd Hall	Addition	Classroom Addition	\$3,702,615	New project added to plan
Capital	Lincoln Hall	Misc	Courtyard Renovation	\$234,325	New project added to plan
				Subtotal	\$4,058,514
				Total 2025 Cost	\$5,422,998

2026 - Proposed

Priority Code	School	Category	Item	Estimated Cost	Notes
				Subtotal	\$0
				Subtotal	\$0
Maintenance	Todd Hall	Painting	Paint interior	\$227,950	
				Subtotal	\$227,950
Capital	Todd Hall	Casework	Replace classroom casework	\$328,248	
Capital	Todd Hall	Lighting	Replace classroom lighting to LED	\$455,901	
Capital	Todd Hall	Lighting	Replace corridor/office lighting to LED	\$455,901	
Capital	Todd Hall	Classroom Furniture	Replace shared instructional furniture	\$36,472	
Capital	Rutledge Hall	Casework	Replace classroom casework	\$683,851	
Capital	Rutledge Hall	Addition	Classroom Addition	\$3,689,856	New project added to plan
				Subtotal	\$5,650,229
				Total 2026 Cost	\$5,878,179



Executive Summary Facilities Committee Meeting

DATE: March 21, 2023

TOPIC: Todd Hall's PreK and Kindergarten Classroom Furniture

PREPARED BY: Courtney Whited

Recommended for:

- Action
- Discussion
- Information

Background:

The Board of Education approves purchases over \$10,000. After months of planning, discussion and review, StudioGC has secured two quotes from furniture vendors in an effort to complete the four (4) PreK and six (6) Kindergarten classroom furniture installations during the summer of 2023. Drawings and product quotes are attached.

Fiscal Impact:

\$18,893.88 (KI Company)

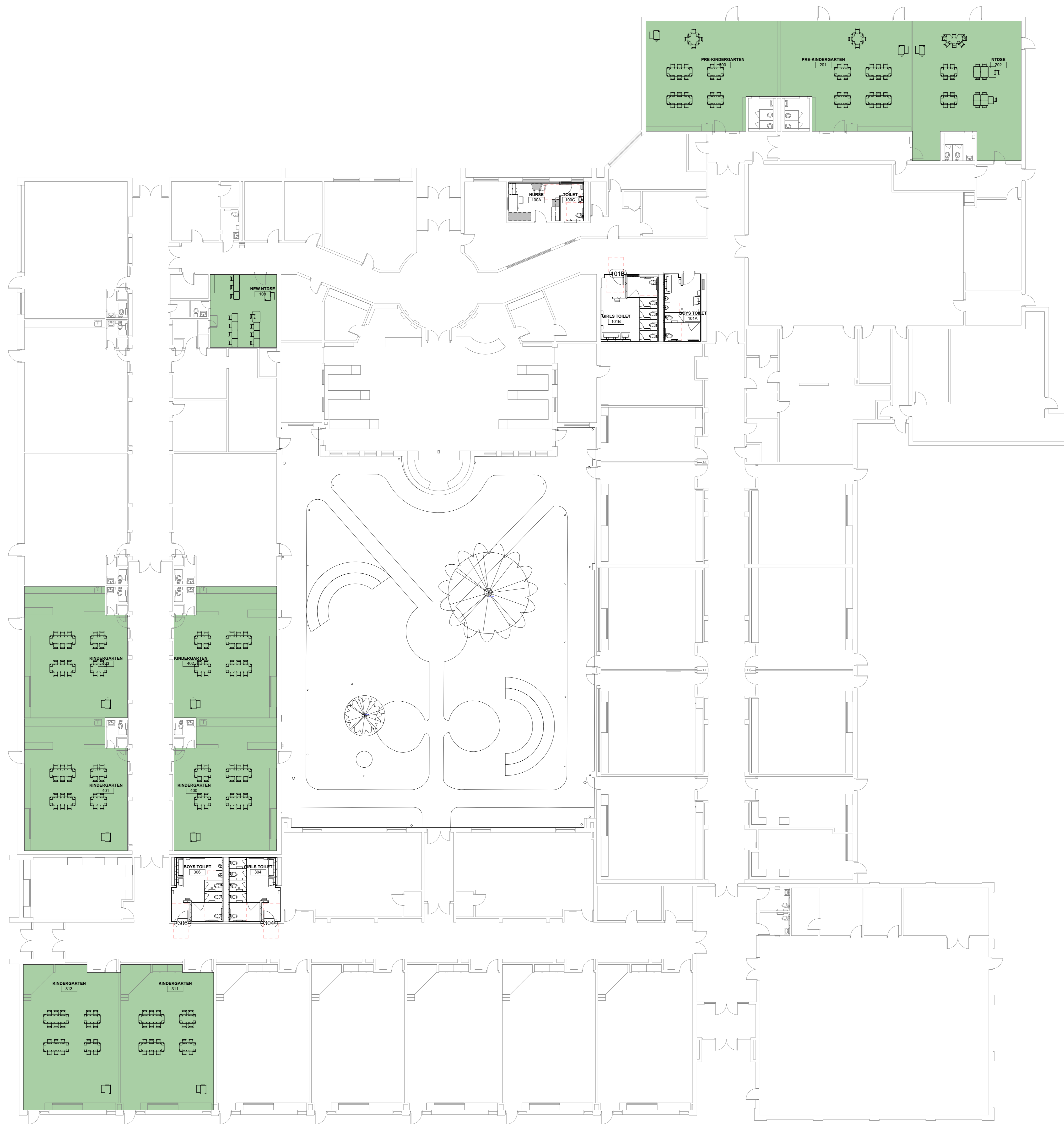
\$46,998.31 (Interiors for Business)

=====

\$65,892.19 Total

Recommendation:

The Facilities Committee concurs with the Administration to recommend to the Board of Education to accept the quotes from KI and IFB for PreK and Kindergarten furniture in the total amount of \$65, 892.19 to be installed during the summer of 2023.



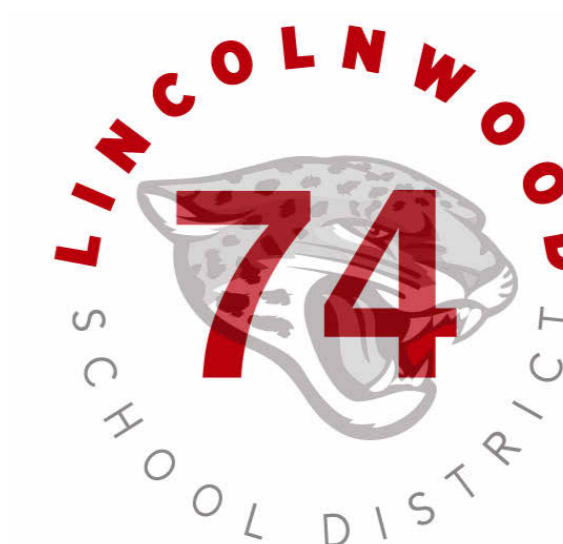
1.0 New FURNITURE PLAN-SHADED
1: 150

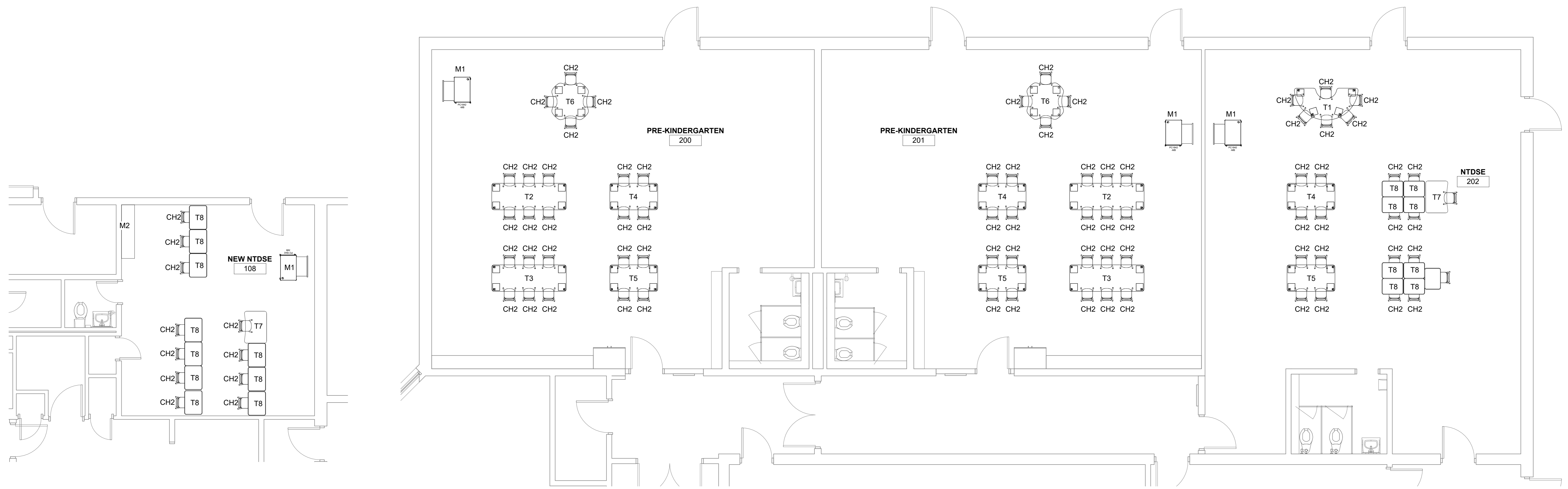
03.02.23 **Todd Hall - Furniture Floor Plan - Scope of Work**

Lincolnwood SD 74
2023 TH RH LH General Work
6950 E Prairie Rd., Lincolnwood, IL 60712

22066

1

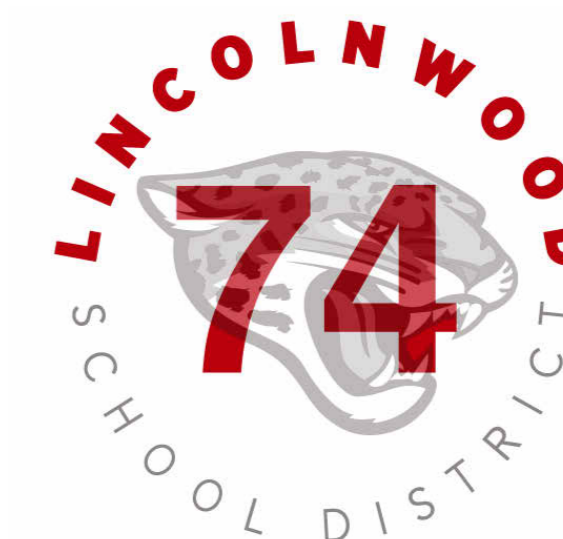


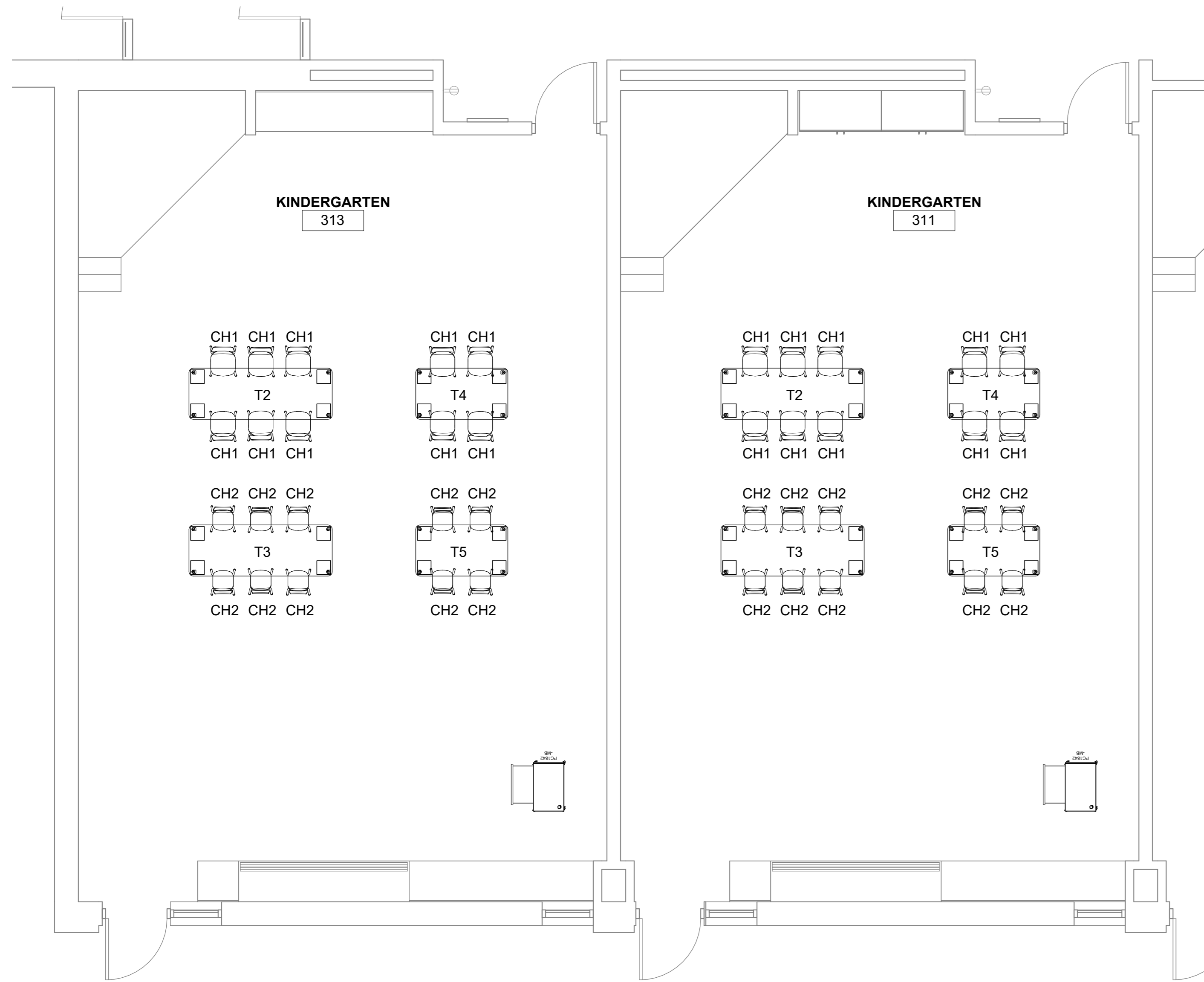


1 1.0 New FURNITURE PLAN - PREK NW
1/4" = 1'-0"

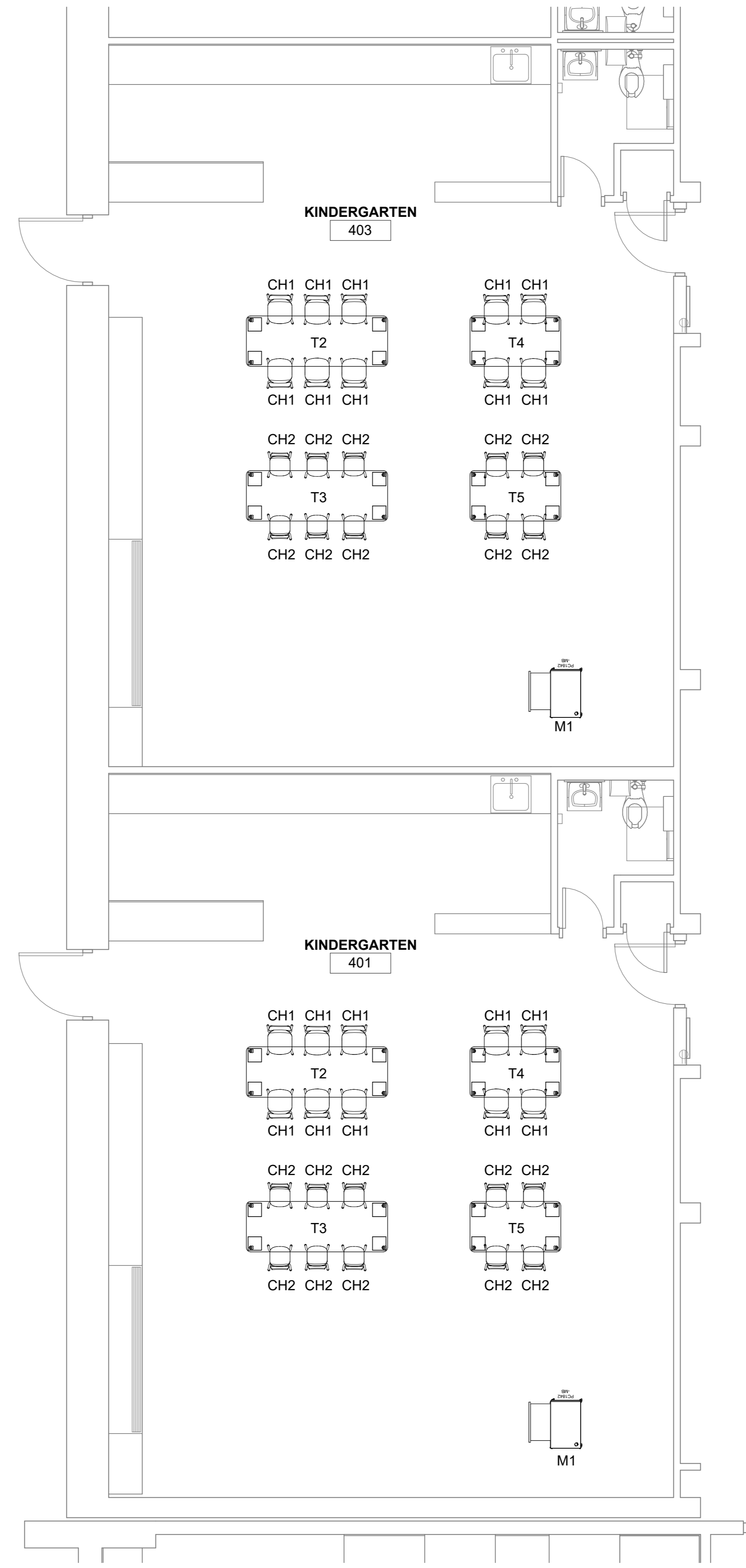
2 1.0 New FURNITURE PLAN - PREK NE
1/4" = 1'-0"

03.02.23 **Todd Hall - Furniture Floor Plan - Pre-K**
Lincolnwood SD 74
2023 TH RH LH General Work
6950 E Prairie Rd., Lincolnwood, IL 60712

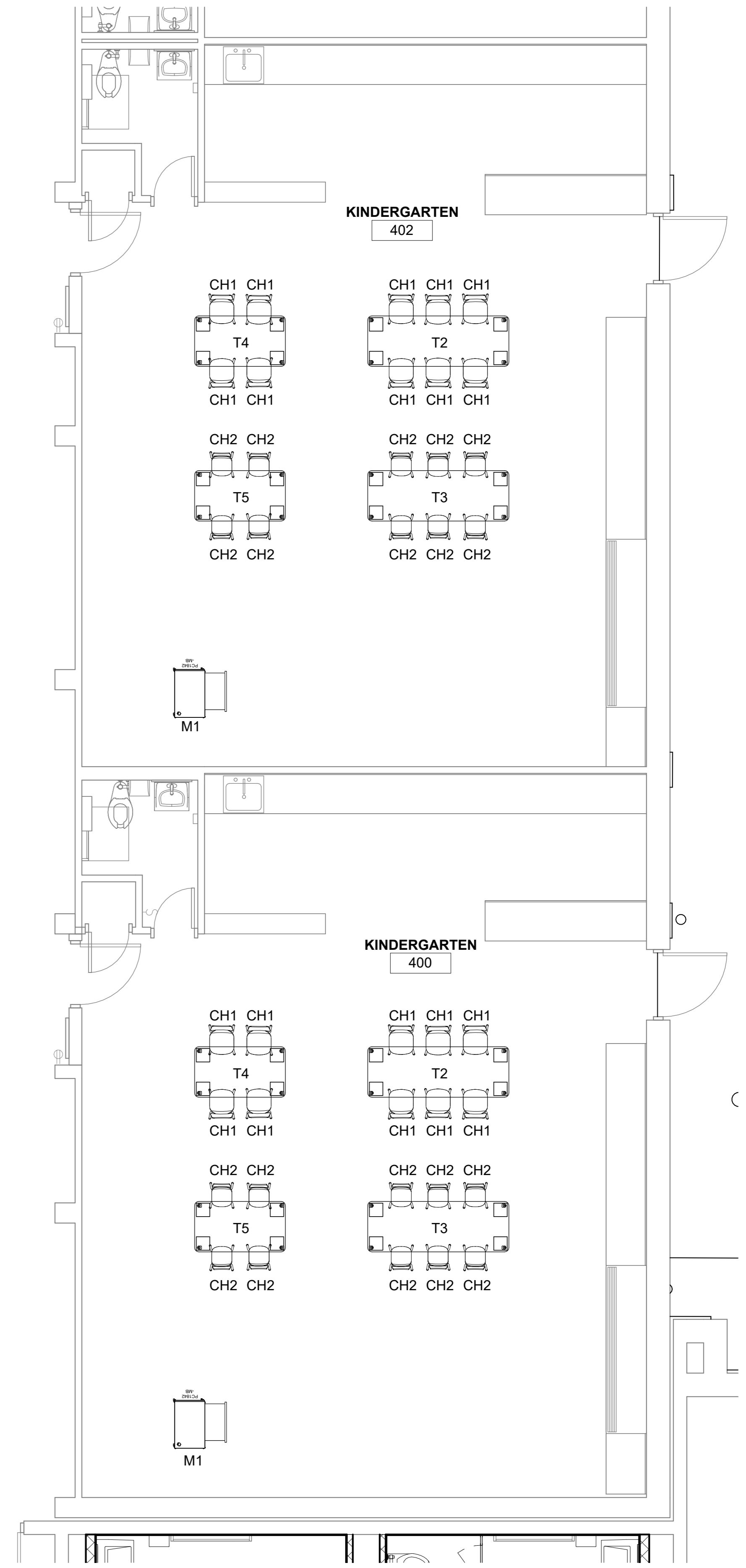




① 1.0 New FURNITURE PLAN - KINDERGARTEN SOUTH
1/4" = 1'-0"



② 1.0 New FURNITURE PLAN - KINDERGARTEN CENTRAL
1/4" = 1'-0"

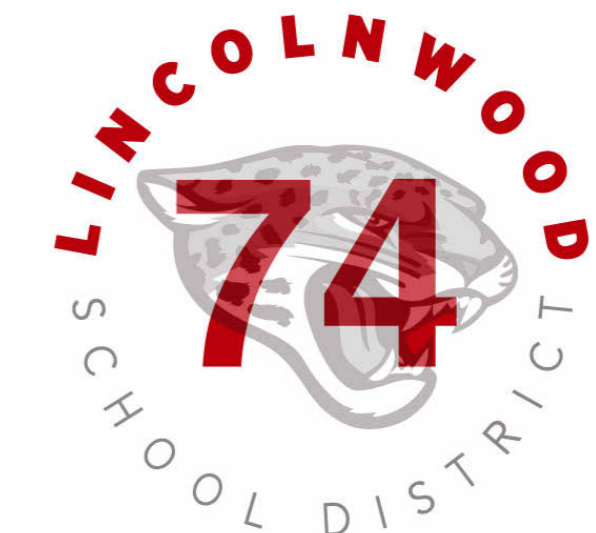


BOYS TOILET 306
GIRLS TOILET 304

03.02.23 **Todd Hall - Furniture Floor Plan - Kindergarten**
Lincolnwood SD 74
2023 TH RH LH General Work
6950 E Prairie Rd., Lincolnwood, IL 60712

22066

3





223 W. Jackson Blvd.
 Suite 1200
 Chicago, IL 60606
 P: (312) 253-3400

Client: Lincolnwood SD74
Project Name: Todd Hall
 PreK & Kindergarten FF&E
Project No.: 22124
Project Architect: Athi Toufexis

PROPOSAL SUMMARY WORKSHEET

Furniture Areas	Total Proposal Amount	Remarks
Student Tables KI	\$18,893.88	
Student Chairs & Desks, Teacher Lecterns, Cubbies Interiors for Business	\$46,998.31	
Project Total	\$65,892.19	



QUOTATION: 23TRB-626178/C

Studio GC Architecture: Lincolnwood Todd Hall Pre-k & Kindergarten

CREATED 3/2/2023 | REVISED 3/8/2023 | Valid Through 5/1/2023



Studio GC Architecture: Lincolnwood Todd Hall Pre-k & Kindergarten

Quote Number: 23TRB-626178/C

CREATED 3/2/2023 | REVISED 3/8/2023 | Valid Through 5/1/2023

PRODUCT TOTALS	\$14,474.88
See Quote Detail Summary	\$4,419.00
GRAND TOTAL	\$18,893.88

Requested Delivery Date: To be Determined

Sold To
To be Determined

End User
Studio GC Architecture
223 West Jackson Blvd Suite 1200
Chicago, IL 60606
P. (312) 253-3400 F. (312) 258-0301

Ship To
To be Determined

Installation
To be Determined

KI is pleased to present the enclosed quotation. The following items are included:

- Quote
- Summary
- Itemized Quote
- Detailed PO requirements
- Product Options

Sales Team:

Anson Arndt
Sales Rep
anson.arndt@ki.com
(630) 364-9180

Terry Bortz
Inside Sales Associate
terry.bortz@ki.com



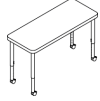

Client Notes:
Install Price is prevailing wage.

CREATED 3/2/2023
VALID THROUGH 5/1/2023
Prepared By Terry Bortz
Quote Filename Studio GC Architecture: Lincolnwood Todd Hall Pre-k & Kindergarten - 23TRB-626178/C

Line	Model	Qty.	Sell Price	Extended Total	TBD Options
Tag 1: T-1					
1.1	RTEEF367224-74P	1	\$502.08	\$502.08	
	<p> Ruckus,Sit Height Adjustable Activity Table 20 to 33",Kidney,1-1/4"Top,74P Edge,36x72x24" Edge Color Zesty Lime edge /EZL Laminate Color KI Laminates Standard KI Laminates STERLING ASH 7995-38 /LAZ Base Finish Starlight Silver Metallic /SX Caster/Glides Casters /CCC MK: 202 Price Description: Delivered/Open Market Lead Time: 3 - 5 Weeks; Ships from BONDUEL, WI Please Note: Leadtime calculated on 3/8/2023 and is subject to change. </p>				
Tag 1: T-1				WorkGroup Product Subtotal	\$502.08
Tag 1: T-2					
2.1	RTEEA3072-74P	9	\$340.32	\$3,062.88	
	<p> Ruckus,Sit Height Adjustable Activity Table 20 to 33",Rectangle (Round Corner),1-1/4"Top,74P Edge,30x72" Edge Color Ultra Blue edge /EUB Laminate Color KI Laminates Standard KI Laminates STERLING ASH 7995-38 /LAZ Base Finish Starlight Silver Metallic /SX Caster/Glides Casters /CCC MK: 200, 201, 202, 311, 313, 400, 401, 402, 403 Price Description: Delivered/Open Market Lead Time: 3 - 5 Weeks; Ships from BONDUEL, WI Please Note: Leadtime calculated on 3/8/2023 and is subject to change. </p>				
Tag 1: T-2				WorkGroup Product Subtotal	\$3,062.88
Tag 1: T-3					
3.1	RTEEA3072-74P	9	\$340.32	\$3,062.88	
	<p> Ruckus,Sit Height Adjustable Activity Table 20 to 33",Rectangle (Round Corner),1-1/4"Top,74P Edge,30x72" Edge Color Nemo edge /ENE Laminate Color KI Laminates Standard KI Laminates STERLING ASH 7995-38 /LAZ Base Finish Starlight Silver Metallic /SX Caster/Glides Casters /CCC MK: 200, 201, 202, 311, 313, 400, 401, 402, 403 Price Description: Delivered/Open Market Lead Time: 3 - 5 Weeks; Ships from BONDUEL, WI Please Note: Leadtime calculated on 3/8/2023 and is subject to change. </p>				
Tag 1: T-3				WorkGroup Product Subtotal	\$3,062.88
Tag 1: T-4					
4.1	RTEEA3054-74P	9	\$348.96	\$3,140.64	
	<p> Ruckus,Sit Height Adjustable Activity Table 20 to 33",Rectangle (Round Corner),1-1/4"Top,74P Edge,30x54" Edge Color Mardi Gras edge /EMG Laminate Color KI Laminates Standard KI Laminates STERLING ASH 7995-38 /LAZ Base Finish Starlight Silver Metallic /SX Caster/Glides Casters /CCC MK: 200, 201, 202, 311, 313, 400, 401, 402, 403 Price Description: Delivered/Open Market Lead Time: 3 - 5 Weeks; Ships from BONDUEL, WI Please Note: Leadtime calculated on 3/8/2023 and is subject to change. </p>				
Tag 1: T-4				WorkGroup Product Subtotal	\$3,140.64



CREATED 3/2/2023
 VALID THROUGH 5/1/2023
 Prepared By Terry Bortz
 Quote Filename Studio GC Architecture: Lincolnwood Todd Hall Pre-k & Kindergarten - 23TRB-626178/C

Line	Model		Qty.		Sell Price	Extended Total	TBD Options
Tag 1: T-5							
5.1	RTEEA3054-74P	Ruckus,Sit Height Adjustable Activity Table 20 to 33",Rectangle (Round Corner),1-1/4"Top,74P Edge,30x54" Edge Color Laminate Color KI Laminates Base Finish Caster/Glides MK: 200, 201, 202, 311, 313, 400, 401, 402, 403 Price Description: Delivered/Open Market Lead Time: 3 - 5 Weeks; Ships from BONDUEL, WI Please Note: Leadtime calculated on 3/8/2023 and is subject to change.	9		\$348.96	\$3,140.64	
		Rubber Ducky edge /ERK KI Laminates Standard STERLING ASH 7995-38 /LAZ Starlight Silver Metallic /SX Casters /CCC					
Tag 1: T-5						WorkGroup Product Subtotal	\$3,140.64
Tag 1: T-6							
6.1	RTEEY48-74P	Ruckus,Sit Height Adjustable Activity Table 20 to 33",Clover,1-1/4"Top,74P Edge,48" Edge Color Laminate Color KI Laminates Base Finish Caster/Glides MK: 200, 201 Price Description: Delivered/Open Market Lead Time: 3 - 5 Weeks; Ships from BONDUEL, WI Please Note: Leadtime calculated on 3/8/2023 and is subject to change.	2		\$367.68	\$735.36	
	No Image Available	Zesty Lime edge /EZL KI Laminates Standard STERLING ASH 7995-38 /LAZ Starlight Silver Metallic /SX Casters /CCC					
Tag 1: T-6						WorkGroup Product Subtotal	\$735.36
Tag 1: T-7							
7.1	RUE50A	Ruckus,ADA Single Post Cantilever Desk Lam. Top Adj. Set Screw Hgt.,Wheelbarrow Base,25x36" Book Storage Option Wheelbarrow Base Surface Finish KI Laminates Edge Color Frame Color MK: 108, 202 Price Description: Delivered/Open Market Lead Time: 3 - 5 Weeks; Ships from BONDUEL, WI Please Note: Leadtime calculated on 3/8/2023 and is subject to change.	2		\$415.20	\$830.40	
		No book storage /NB Wheelbarrow (rolling front, steel glides back) /RSL KI Laminates Standard CLASSIC LINEN 4943-38 /LCI Ultra Blue edge /EUB Starlight Silver Metallic /SX					
Tag 1: T-7						WorkGroup Product Subtotal	\$830.40

Quote Summary

Product SubTotal: \$14,474.88
Installation: \$4,419.00
Estimated Sales Tax: See Notes
Quote Total: \$18,893.88

NOTES:

- Images shown above are intended for approximate visual reference only and may not represent the exact models, numbers, descriptions or options selected. Refer to the model number/description/options shown for full product specifications.

- Sales Tax (For Shipment within the United States Only): Estimated sales/use tax will be calculated when order is entered. It is the customer's responsibility to pay any applicable sales/use tax due upon invoicing. A customer will not be charged sales tax if (1) a Resale Certificate, (2) an Exempt Organization Certificate, or (3) a Direct Pay permit is on file with KI's Finance Department. If no certificate is on file, the appropriate sales/use tax rate in effect at shipment will be applied and tax will be added to the customer's invoice.

PROJECT LEAD TIME SUMMARY:

- Manufacturing lead time begins once the order is complete and acknowledged. Delivery dates are determined per order based on the longest lead time per shipping location and are confirmed on the order acknowledgement.

<u>Shipping Location</u>	<u>MFG Lead Time Range</u>
BONDUEL, WI	3 - 5 Weeks

- Lead times are subject to change based on quantities, manufacturing capacity and surface material selections. Laminate and/or fabrics outside the standard KI in-grade program may have extended lead time.
- For more information or questions regarding delivery consolidation, contact KI Customer Service.

Final Considerations:

To ensure your Purchase Order (PO) is processed quickly and efficiently, please adhere to the following requirements:

1. All purchase orders must be issued to KI or KI c/o the dealer with this address:
 KI
 1330 Bellevue Street
 Green Bay, WI 54302

2. The following items must be included on all purchase orders:
 - Sold To/Bill To Information: complete legal name, address, telephone number and fax number
 - Ship To Information: complete legal name, address, contact name, contact phone number
 - Purchase Order Number: a customer-specific identifier, typically a sequential purchase order number or requisition number
 - Issue Date: date the purchase order was issued
 - Sales Tax: applicable sales tax will be added upon KI invoicing. If tax exempt, customer must provide or have the tax exempt certificate on file at KI
 - Purchase Order Total: total of all items and services included on the purchase order
 - Authorization: signature of authorized purchasing agent or buying entity
 - Order Details: reference a fully optioned KI quote (ex: 11KGH-85432) or include all the information listed below
 - Quantity of each item
 - Complete model number, including all finish and option information (by line item)
 - Net purchase price (by line item)
 - Extended net purchase price (all line items)
 - Any additional applicable charges (ex: installation and/or delivery charges)
 - Contract name and/or number if pricing is based on a contract reference

3. Signatures on a quote or a worksheet cannot be accepted as a purchase order.

4. In the event that you do not have a formal Purchase Order process, please contact your KI Sales Representative or call 1-800-424-2432, and we will assist you with creating a PO.

We appreciate your cooperation in providing us with all the required information listed above on your Purchase Order. Complete information helps us serve you better. Thank you for your order.

Purchase Orders that do not meet these requirements will be placed on hold until complete information is received by KI. Purchase orders on hold are not released to manufacturing or assigned a delivery date. KI order lead times begin once the order is released to manufacturing.

Sales resulting from purchase orders issued by the customer to KI (Whether related to this quotation or otherwise) are governed and controlled by the Terms and Conditions found at www.KI.com/terms

Prepared by Terry Bortz
 Market Code: 19=19=Unknown

Opportunity #: 626178

Quote Filename: Studio GC Architecture: Lincolnwood
 Todd Hall Pre-k & Kindergarten - 23TRB-626178



INTERIORS FOR BUSINESS, INC.
 409 N. River Street
 Batavia, Illinois, 60510
 630.761.1070 Main
 www.interiorsforbusiness.com

CUSTOMER Lincolnwood Todd Hall

QUOTE

WORKPLACE CONSULTANT Alex Carsi x50
CUSTOMER SERVICE Kris Kolek x22
DESIGNER

DATE 3/5/23
TERMS 50% Deposit / Net 30
PROJECT Pre-K & Kindergarten Furniture

SEQ #	QTY	DESCRIPTION	AMOUNT	EXTENDED
CH-1	60	Smith System Flavors Chair - 14" 11847 Shell: Apple Frame: Platinum Glides: Steel	95.85	5,751.00
CH-2	141	Smith System Flavors Chair - 12" 11846 Shell: Apple Frame: Platinum Glides: Steel	90.45	12,753.45
T-8	19	Smith System Silhouette Student Desk 20 x 27 x 19-31" 1650 Laminate: Classic Linen Base: Platinum Edge: Persian Blue Locking Casters 1 1/4" Top	253.13	4,809.47
M-1	10	Media Technologies Stowaway Cabinet & Cupboard Storage 18"W x 28"D x 42"H, Mobile PCR-1842-MOB-LL-H3P2A 951-904327-000 HPL top, HPL construction, H3 Concealed style hinge, P2 Nickel style pull, Alike lock, Mobile Technology Cart with door, 3mm PVC edges, right side pull-out work surface, powder coated 18 gauge steel perforated front panel and 14 gauge 1" x 1" welded steel frame, twin-wheel locking casters Loop Pull: Nickel HPL Top: Wilsonart Grey Mesh 4877 PVC Top Rehau C600244 Silver Grey HPL Case/Door: Wilsonart Harvest Maple 7953 PVC Case/Door: Rehau CP 40003 Solar Oak Powder Coat: 809 Silver Hinges: H3 Concealed Casters: Gray Pulls: P2	1,405.92	14,059.20
M-2	1	Whitney Brothers Cubbies 10 Section Coat Locker WB0196A Finish: Wood TBD	768.69	768.69
F-1	1	Freight	2,223.42	2,223.42
S-1	1	Surcharge	466.28	466.28
L-1	1	Labor - Prevailing Wage Receive, deliver and install during normal business hours, Mon. - Fri. 1 delivery. Add \$350 per additional delivery. LEADTIMES: Smith System: 10 Days Media Technologies: 9-10 Weeks Whitney Brothers: In Stock E&I Contract used for Smith System Items	6,166.80	6,166.80

To accept this order please sign and return.

X

Print Name:

PO Number:

Storage fees are included for the first 30 days from receipt of product

Product stored longer than 30 days will result in storage fees

Deposit required at time of order - Leasing options available - This quote is valid for 30 days

Material	38,141.81
	-
Sales Tax 8.00%	-
Freight	2,223.42
Labor	6,166.80
Design	-
Surcharge	466.28
TOTAL \$	46,998.31



Executive Summary Facilities Committee Meeting

DATE: March 21, 2023

TOPIC: Rutledge Hall's Library & Grades 4-5 Reading Nook Furniture

PREPARED BY: Courtney Whited

Recommended for:

- Action
- Discussion
- Information

Background:

The Board of Education approves purchases over \$10,000. After months of planning, discussion and review, StudioGC has secured quotes from three (3) furniture vendors in an effort to complete the library furniture and 4th/5th grade rocking chair installations during the summer of 2023. Product quotes are attached.

Fiscal Impact:

\$73,465.61 (Henricksen)

\$12,948.00 (KI Company)

\$87,535.75 (Bradford)

=====

\$173,949.36 Total

Recommendation:

The Facilities Committee concurs with the Administration to recommend to the Board of Education to accept the quotes from Henricksen, KI and Bradford for Rutledge Hall furniture in the total amount of \$173,949.36 to be installed during the summer of 2023.



223 W. Jackson Blvd.
 Suite 1200
 Chicago, IL 60606
 P: (312) 253-3400

Client: Lincolnwood SD74
Project Name: Rutledge Hall LRC
 FF&E
Project No.: 22066
Project Architect: Athi Toufexis

PROPOSAL SUMMARY WORKSHEET

Furniture Areas	Total Proposal Amount	Remarks
Miscellaneous Furniture Henricksen	\$73,465.61	
Student Chairs & Tables KI	\$12,948.00	
Shelving Bradford	\$87,535.75	
Project Total	\$173,949.36	



Quote

Quoted To:
RUTLEDGE HALL SCHOOL
 6850 E PRAIRIE RD
 LINCOLNWOOD, IL 60712

Account Executive:
M MENCONI/A WOJICK
 M.MENCONI@HENRICKSEN.COM
 312.575.1237

Date: 3/13/2023
Quote # 23011309
 LIBRARY

Ship To:
RUTLEDGE HALL SCHOOL
 6850 E PRAIRIE RD
 , IL 60712

Project Coordinator:
NATALIE FIGUEROA
 N.FIGUEROA@HENRICKSEN.COM
 312.512.7692

1101 West Thorndale Avenue
 Itasca, Illinois 60143

CH-3

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
1	HSN	1	HIWMRA	Ign 2.0 Mid-back ReActiv	\$491.28	\$491.28
			.Y3	Synchro-Tilt w/ Indep Back Ang		
			.V	All-Adjustable Arm		
			.H	Hard Caster		
			.DWR	Designer White ReActiv		
			\$(1)	Gr 1 UPH		
			.UR	Contourett		
			96	Ocean		
			.DW	Designer White Adj Lumbar		
			.SB	Standard Base		
			.DW	Designer White		
			X	Frame Color		

CH-4A

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
2	HON	2	HEFL1.SX39	32.5" D 30" W 12" - SEAT HEIGHT UPHOLSTERY: HON MOXIE - FLINT SX39	\$587.02	\$1,174.04

CH-4B

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
3	HON	2	HEFL1.SX51	32.5" D 30" W 12" - SEAT HEIGHT UPHOLSTERY: HON MOXIE - HOLLY SX51	\$587.02	\$1,174.04

CH-4C

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
4	HON	2	HEFL1.SX04	32.5" D 30" W 12" - SEAT HEIGHT UPHOLSTERY: HON MOXIE - ELYSIAN SX04	\$587.02	\$1,174.04

CH-5

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
5	ARD	7	3770	3770 Leaflette Lounge Chair, Stand Alone Unit	\$978.69	\$6,850.83
			G1	GRD: Upholstery Grade 1		
			MY1	Mayer Grade 1		
			(ZIP)	PATTERN: Zip		
			TOR	SPRING ZP-003		
			2TONE	TONE: Two-Tone COM/COV/COL/Same Grade for Guest/Executive/Conference Chair		
			TONE-1	FABRIC: First Fabric (Location/Mfg/Pattern/Color)		

TOR MAYER / ZIP / SPRING / SEAT CUSHION AND SEAT BOX (LC3)
TONE-2 FABRIC: Second Fabric (Location/Mfg/Pattern/Color)
TOR G3 / MAYER / GATSBY / LIGHT GREY / BALANCE OF CHAIR (LC3)
TONE-END FABRIC: ***Two-Tone Selection Completed***
PF00 Leg Finish: Standard
90 Metal Finish: #90 Metallic Silver
***** Options Complete

CH-6

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
6	VSA	3	3813	VS Hokki Stool/031 White/Foam OverlayAdjustable Height 15"-19 3/4"	\$219.45	\$658.35

CH-7

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
7	MEDT	13	HR	Heritage Rocker Mission Style 24.25"W x 29.25"D x41.5"H, unfinished 980-000331-000 Oak, seat height 15.75"H, double scoop Wood seat and curved wood back, mission style Millennium Oak MO30	\$390.53	\$5,076.89

CH-7A

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
8	MEDT	1	HR	Heritage Rocker Mission Style 24.25"W x 29.25"D x41.5"H, unfinished 980-000331-000 Oak, seat height 15.75"H, double scoop Wood seat and curved wood back, mission style Natural Oak NO 30	\$390.53	\$390.53

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
9	MEDT	14	990-004820-000	Custom Heritage Rocker Seat Cushion - Ref.400-096813-000 Seat Cushion. Ref. 400-096813-000 Fabric: Momentum Agora II, color TBD	\$218.00	\$3,052.00

CH-8A

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
10	SIX	2	TAPA 1	36"W x 36"D x 25"H ; Upholstered 4 tiered seating Grade COM Mayer Haven - Tapa 1 Zone A / Fabric 1 (Bottom) - Mayer Haven Navy Zone B / Fabric 2 - Mayer Haven Denim Zone C / Fabric 3 - Mayher Haven Iceberg Zone D / Fabric 4 (Top) - Mayer Haven Powder	\$2,238.50	\$4,477.00

CH-8B

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
11	SIX	2	TAPA 2	36"W x 36"D x 25"H ; Upholstered 4 tiered seating Grade COM Mayer Haven - Tapa 1 Zone A / Fabric 1 (Bottom) - Mayer Haven Navy Zone B / Fabric 2 - Mayer Haven Denim Zone C / Fabric 3 - Mayher Haven Iceberg Zone D / Fabric 4 (Top) - Mayer Haven Powder	\$2,238.50	\$4,477.00

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
12	MCO	4		472-004: POWDER HAVEN	\$43.06	\$172.24

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
13	MCO	8		472-044: NAVY HAVEN	\$43.06	\$344.48

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
14	MCO	8		472-034: DENIM HAVEN	\$43.06	\$344.48

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
15	MCO	6		472-014: ICEBERG HAVEN	\$43.06	\$258.36

CH-9A

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
16	SIX	3	TAPA POUF TP1-1216"	Diameter x 13.5"H Upholstered with Glides Fabric - Grade COM Mayer Haven Navy	\$341.00	\$1,023.00

CH-9B

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
17	SIX	4		16" Diameter x 7.5"H Upholstered with Glides Fabric - Grade COM Mayer Haven Navy	\$227.15	\$908.60

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
18	MCO	7		472-044: NAVY HAVEN	\$43.06	\$301.42

D-2

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
19	SWK	1	RLSH3072FHGX	Dewey Helpdesk XG, Seated Ht, 30x72, Fixed Ht, Large Cab-R	\$2,477.38	\$2,477.38
			(LAM)	Laminate Top Surface		
			LWH	White Drops		
			U13	EDGE: Blue Heron		
			MA	Frosted Acrylic Modesty		
			(BP)	Base/Pull Finish		
			P06	Silver		
			CS	Casters (standard)		
			(MEL)	Melamine Case		
			TOR	Melamine Color Designer White		
			(DOOR)	Cabinet Door Finish		
			LAM	Laminate Door Selection		
			LB4	Folkstone		
			E33	Folkstone		
			(LG)	Large Cabinet Options		
			~	***No Rack No Vent/Fan***		
			P3	Flip-Up Power (3 power/1USB)		

S-1

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
20	ALF	2	ESC530A	Essentials 64-1/4Hx30W Storage Cabinet Arch Pull	\$770.40	\$1,540.80
			\$(P1)	P1 Paint Opts		
			.P7B	Loft		

25

.E4 Black
.STD Standard Random key

S-2

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
21	HCG	1	H105298L	10500 Series Strg/File Cab 18"W x 24"D x 66-5/8"H Left	\$974.63	\$974.63
			\$(L1STD)	Grd L1 Standard Laminates		
			.LOFT	Loft		
			LOFT	Loft		

M-1

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
22	HSF	1	HPSEAT24ND	Contain 15x24 Pedestal Cushion	\$112.25	\$112.25
			\$(3)	III UPHOLSTERY		
			.SX	Moxie		
			51	Holly		

M-1

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
23	HSF	1	HAPMBP236NPT	Fuse 23" D 6" Box 15" File Mobile Pedestal	\$430.39	\$430.39
			.S	Square		
			PR6	Silver		
			\$(P1)	Select Grade 1 Paint Opts		
			.LOFT	Loft		
			\$(P1)	Select Grade 1 Paint Opts		
			.LOFT	Loft		
			.DW	Designer White		
			.L	Lock		

M-2

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
24		1	W13796770	BOOK RETURN UNITS FOR DEMCO MOBILE MODULAR CIRCULATION DESI	\$2,484.99	\$2,484.99
			.	39"H BOOK RETURN 29"H BOOKCART		
			.	FINISH: KENSINGTON MAPLE		
			.	39"H Standing-Height Book Return Desk fits		

M-2

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
25		1	W13796750	Demco Mobile Depressible Book Return Cart 28-1/2"x26"x21"	\$2,089.99	\$2,089.99
			.	FINISH: KENSINGTON MAPLE		

M-3

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
26	FRN	4		FABRICATE OF UNIT IN C.O.M BASED ON 54" W, NON-PATTERN.	\$3,937.50	\$15,750.00
			.	CIRCLE BENCH CUSHION		
			.	NOTE: ALL 4 UNITS SAME EXACT SIZE AND DIMENSION		
			.	CUT OUT IN WALL AS SPECIFIED. 54" DIAMETER		
			.	CIRCLES, 18" DEEP.		
			.			
			.	M-3 CIRCLE BENCHES 2" THICK 48" DIAMETER BACK		
			.	WITH FRENCH CLEAT ATTACHMENT DEVICES.		
			.	3" CUSHION 16" DEEP WITH SIDE BANDS SEWN WITH		
			.	OUTER DIMENSION 54" DIAMETER, 48" DIAMETER PLUS		
			.	48" DIAMETER PLUS CROWNS.		
			.	THIS WILL REQUIRE 4 SEAM FOR 4 SECTIONS		

COM 24 YARDS ON SINGLE ROLL, 54" WIDE NON
PATTERN, NON DIRECTION GOODS.
SHOP DRAWING INCLUDED

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
27	MCO	24	ZP-003	MAYER FABICS ZIP SPRING-ZP-003	\$32.44	\$778.56

M-4

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
28	DEMC	2		LibraryQuiet™ Double-Sided End-Of-Range 44-1/2"H 18"W 17"D METAL: (1) ORANGE ZEST (1) BAHAMA BLUE	\$445.28	\$890.56

M-5

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
29	DEMC	2		LibraryQuiet™ Booktruck, 6 Sloped Shelves 44-1/2"H 31"W 17"D METAL: (1) ORANGE ZEST (1) BAHAMA BLUE	\$556.60	\$1,113.20

FREIGHT

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
30	VSA	1	FREIGHT	VS AMERICA FREIGHT	\$187.50	\$187.50

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
31	DEMC	1	FREIGHT	DEMCO FREIGHT	\$1,500.00	\$1,500.00

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
32	MCO	1	FREIGHT	MAYER FABRICS FREIGHT	\$275.00	\$275.00

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
33	MEDT	1	FREIGHT	MEDIA TECH FREIGHT	\$875.00	\$875.00

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
34	SUR	1	FREIGHT	SURFACEWORKS FREIGHT	\$462.65	\$462.65

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
35	FRT	1	FREIGHT	SIXINCH FREIGHT	\$1,624.38	\$1,624.38

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
36	FRN	1		M-3 Custom Cushions Additional Coordination	\$2,472.50	\$2,472.50

LABOR

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
37	ISI	1	INSTALL	RECEIVE, DELIVER & INSTALL REGULAR HOURS INSTALLATION PRE INSTALL SITE VISIT INCLUDED NO CHARGE. BUSINESS HOURS, MON-FRI/8AM-3PM. ELEVATOR AND DOCK REQUIRED; DEBRIS REMOVED. PREVAILING WAGES.	\$5,077.25	\$5,077.25

#	MFG	QTY	MODEL	DESCRIPTION	UNIT	EXTENDED
38		1		OMINA, NCPA, TCPN PRICING APPLIED TO PARTICIPATING MANUFACTURER:	\$0.00	\$0.00
				Sales Tax	\$0.00	\$0.00

Total: \$73,465.61

50% Down Payment Required Upon Order Placement

We appreciate the opportunity to be of service to your organization. Respectfully submitted by Henricksen.

Please sign below accepting Terms & Conditions authorizing Henricksen to proceed with order placement.

Signature: _____ Organization: _____ Date: _____

Due to unprecedented temporary global supply chain interruptions, product lead times may be extended and are subject to change on short notice. Henricksen will request the best available lead times, communicate to all stakeholders, and manage delays with diligence. We appreciate your continued business, patience, and understanding.

Pricing on this quote will be held for 30 days from the date of issue.

Terms + Conditions

The Terms and Conditions of Sale apply to this contract and quotation unless amended or changed in writing and attached hereto.

- Prices quoted are held for a period of 30 days.
- Installation pricing is based upon non-union labor rates, unless otherwise specified.
- Freight, delivery, installation, and taxes are not included in the price of the products and will be added to invoices, if applicable.
- A 50% deposit shall be provided upon entering of any order. No interest shall accrue against such deposit. The remaining 50% of total will be invoiced upon product being shipped by manufacturer.
- Terms of sale are net 15 days from date of invoices. Invoices will be tendered in full on all items received or being held at our warehouse. A service charge of 1.5% per month (18% annual percentage rate) will be added to all unpaid invoices beyond 30 days from invoice date. Payment by credit card will result in the additional costs to be passed on to the Customer.
- Design and product application services are included in product pricing within two revisions. Additional design work is to be billed at an hourly rate.
- No payment shall be withheld on any invoice beyond the selling price of the specific merchandise not delivered or subject to repair and/or replacement.
- All sales are final. Orders cannot be cancelled except by mutual consent. Resulting cancellation and/or restocking charges imposed by the manufacturer shall be paid by the Customer.
- All requests for changes in quantity or specification shall be in writing and are subject to our approval.
- We will coordinate shipments to arrive just before the scheduled installation date and provide warehousing for merchandise shipped to our warehouse for a period of no greater than 30 days beyond the original installation date, without charge to you. Beyond 30 days, we will provide warehousing at a rate to be agreed upon.
- Direct power connection to building circuitry to be provided through owner. Some facilities may require union electrician to hardwire building electric to furniture base feed and panel to panel electrical connections. Owner assumes the cost for any electrical permits that need to be pulled and additional labor required. Permit fees incurred for installing the furniture may result in an additional charge to the Customer.
- In the event that construction delays or other causes not within our control force postponement of the installation, the merchandise will be stored until installation can be resumed and will be considered accepted by you for purpose of payment. In such event, you have the right to withhold 5% of the invoice amount against completion of delivery.
- On direct shipments, not including installation, the Customer will receive and install. It will be Customer's responsibility to inspect the merchandise and file freight claims. We cannot be held liable for cost of repairs and/or replacement of damaged goods.
- Delivery and installation will be made during normal working hours of 7:00 - 4:00. Additional labor costs resulting from overtime work performed at your request or after 4:00 and on weekends will be paid by the Customer.
- Installation is to include merchandise purchased on this order only and does not include moving or handling of existing furnishings, machines, etc.
- When furnishings are delivered and brought onto the job site, they shall be inspected and conditionally accepted by you. The responsibility for the security and the protection of the delivered goods shall pass to you. Any exceptions shall be reported in writing immediately.
- The job site shall be clean, clear, and free of debris prior to installation. Exceptional delivery and installation encumbrances will result in extra charges. The job site shall also be free of the interference of all trades in the work areas.
- Electric current, light, heat, hoisting and/or elevator service and suitable unobstructed dock space and secured staging areas will be furnished by the Customer without charge.
- If staging / storage areas provided at the job site are inconveniently located, are on another floor from where the work is to be done, or if products must be walked up or down stairs, or if the merchandise must be moved due to the progress of other trades, or at your request or if we are required to move, or handle existing furniture, the additional cost of moving and transporting shall be paid by the Customer.
- Our ability to erect or assemble furnishings is dependent upon jurisdictional agreements between trade unions at the job site. If trade regulations require employing tradesmen to complete the installation, the additional cost will be paid by the Customer.
- We agree to completely install the furnishings according to the final floor plan. Any changes to the final plan will be provided prior to the installation date. Once the installation has begun, the Customer agrees to assume any expenses incurred by us due to changes made at your request or for any reason beyond our control. Work will not be completed until there is a signed change order to approve the work.
- All furnishings will be left clean and in working order. All cartoning and packaging materials will be removed, and the premises will be left broom clean.
- All furnishings are warranted to be free from defects in materials or workmanship for a period of twelve (12) months from date of delivery. We will arrange for the repair or replacement of defective items or those inadvertently damaged by us during installation. We will act as your agent in the event claims concerning damaged and/or defective materials and/or workmanship made within the warranty periods as stated by the particular manufacturer, supplier, or fabricator. There are no expressed or implied warranties.
- No liability shall accrue against Henricksen as a result of any breach of these Terms and Conditions resulting from any strike, lockout, work stoppage, accident, act of God or other delays beyond our control. We do not assume any liability for consequential damages or loss of anticipatory profits resulting from the use of the merchandise or delay in its delivery and installation, or for the misuse or abuse by the Customer.
- There are no express or implied warranties. All warranties (statutory, express or implied), including without limitation any warranty of fitness for a particular purpose, are specifically disclaimed. Any warranties by the manufacturer of the merchandise ("Manufacturer") are hereby assigned to the customer ("Customer") to the extent such warranties can be assigned. Any warranty claims by Customer must be brought against Manufacturer. All sales are final. All requests for changes in quantity or specification shall be in writing and subject to the approval of Manufacturer and/or Henricksen. Any resulting charges imposed by Manufacturer will be paid by Customer.

These Terms and Conditions of Sale supersede any terms and conditions appearing on the Customer's purchase order, or any other documents, and all verbal communications and/or understandings related thereto.





Henricksen Deposit and Payment Information

Notify Henricksen via email at ach@henricksen.com of your ACH deposit amount and include the Henricksen quote number

ACH or EFT Payments

Bank name and address:	Fifth Third Bank 3 Yorktown Center Lombard, IL 60148
ACH or EFT Routing/ABA:	071923909
Our Account Number:	0069266999

Domestic Wire Transfer Payments and International Wire Transfer sent in US Dollars

Bank Number and address:	Fifth Third Bank 5050 Kingsley Drive Cincinnati, OH 45227
Wire Transfer ABA:	042000314
Fifth Third Swift Code:	FTBCUS3C
For Credit To:	Henricksen & Company Inc 1101 W. Thorndale Avenue Itasca, IL 60143

International Wire sent in foreign currency

Information varied depending upon type of currency

If you have questions, please feel free to contact Anita Xenos at Fifth Third Bank at 630-932-3117

Please send all remittance advice to: ACH@HENRICKSEN.COM



QUOTATION: AA35-2220/C

Studio GC - Rutledge LRC

CREATED 1/29/2023 | REVISED 1/30/2023 | Valid Through 3/30/2023



Studio GC - Rutledge LRC

KI is pleased to present the enclosed quotation. The following items are included:

- Quote
- Summary
- Itemized Quote
- Detailed PO requirements
- Product Options

Quote Number: AA35-2220/C

CREATED 1/29/2023 / REVISED 1/30/2023 | **Valid Through 3/30/2023**

PRODUCT TOTALS	\$11,148.00
See Quote Detail Summary	\$1,800.00
GRAND TOTAL	\$12,948.00

Requested Delivery Date: To be Determined

Sold To
To be Determined

End User
To be Determined

Ship To
To be Determined



Installation
To be Determined



Client Notes:



CREATED 1/29/2023
VALID THROUGH 3/30/2023
Prepared By Anson Arndt
Quote Filename Studio GC - Rutledge LRC - AA35-2220/C

Line	Model		Qty.	List Price	Extended List Price	Discount Percent	Sell Price	Extended Total	TBD Options
1.1	RKV100H18BR	 Ruckus, Stack Chair, w/Casters, Poly, Armless, 18"H, w/Bookbag Rack Poly Color Poly NFR Frame Color Bookrack Color Caster Option Price Description: Delivered/Open Market Lead Time: 2 - 4 Weeks; Ships from GREEN BAY, WI Please Note: Leadtime calculated on 1/30/2023 and is subject to change.	25	\$428.00	\$10,700.00	52.000	\$205.44	\$5,136.00	
		Compliance to TB 117-2013 /NFR Nordic /PND Light Tone /LG Zesty Lime /BRZL Carpet casters /CCC							
1.2	RDEEZ39-73P	 Ruckus, Sit Height Adjustable Post-Leg Desk 19-1/2 to 32-1/2", Large Oddquad, 3/4" Top, 73P Edge, 24x39" Edge Color Laminate Color KI Laminates Base Finish Caster/Glides Under Table Storage Price Description: Delivered/Open Market Lead Time: 3 - 5 Weeks; Ships from BONDUEL, WI Please Note: Leadtime calculated on 1/30/2023 and is subject to change.	25	\$501.00	\$12,525.00	52.000	\$240.48	\$6,012.00	
		Nordic edge /END KI Laminates Standard ITALIAN SILVER ASH 8217-38 /LIT Light Tone /LG Casters /CCC No book storage /NB							
WorkGroup Product Subtotal								\$11,148.00	

Quote Summary

Product SubTotal: \$11,148.00
Installation: \$1,800.00
Estimated Sales Tax: See Notes
Quote Total: \$12,948.00

NOTES:

- Images shown above are intended for approximate visual reference only and may not represent the exact models, numbers, descriptions or options selected. Refer to the model number/description/options shown for full product specifications.
- Sales Tax (For Shipment within the United States Only): Estimated sales/use tax will be calculated when order is entered. It is the customer's responsibility to pay any applicable sales/use tax due upon invoicing. A customer will not be charged sales tax if (1) a Resale Certificate, (2) an Exempt Organization Certificate, or (3) a Direct Pay permit is on file with KI's Finance Department. If no certificate is on file, the appropriate sales/use tax rate in effect at shipment will be applied and tax will be added to the customer's invoice.

PROJECT LEAD TIME SUMMARY:

- Manufacturing lead time begins once the order is complete and acknowledged. Delivery dates are determined per order based on the longest lead time per shipping location and are confirmed on the order acknowledgement.

<u>Shipping Location</u>	<u>MFG Lead Time Range</u>
GREEN BAY, WI	2 - 4 Weeks
BONDUEL, WI	3 - 5 Weeks

- Lead times are subject to change based on quantities, manufacturing capacity and surface material selections. Laminate and/or fabrics outside the standard KI in-grade program may have extended lead time.
- For more information or questions regarding delivery consolidation, contact KI Customer Service.

Customer represents that the product information contained within this quote is complete and accurate. Changes to quantities and/or options/finishes will affect this quote. If applicable, other charges such as freight, tax, installation and/or delivery fees may be added at time of order.

Sales resulting from purchase orders issued by the customer to KI (Whether related to this quotation or otherwise) are governed and controlled by the Terms and Conditions found at www.KI.com/terms

Prepared by Anson Arndt
Market Code: 2=2=K-12

Opportunity #:

Quote Filename: Studio GC - Rutledge LRC - AA35-2220

Final Considerations:

To ensure your Purchase Order (PO) is processed quickly and efficiently, please adhere to the following requirements:

1. All purchase orders must be issued to KI or KI c/o the dealer with this address:
KI
1330 Bellevue Street
Green Bay, WI 54302
2. The following items must be included on all purchase orders:
 - Sold To/Bill To Information: complete legal name, address, telephone number and fax number
 - Ship To Information: complete legal name, address, contact name, contact phone number
 - Purchase Order Number: a customer-specific identifier, typically a sequential purchase order number or requisition number
 - Issue Date: date the purchase order was issued
 - Sales Tax: applicable sales tax will be added upon KI invoicing. If tax exempt, customer must provide or have the tax exempt certificate on file at KI
 - Purchase Order Total: total of all items and services included on the purchase order
 - Authorization: signature of authorized purchasing agent or buying entity
 - Order Details: reference a fully optioned KI quote (ex: 11KGH-85432) or include all the information listed below
 - Quantity of each item
 - Complete model number, including all finish and option information (by line item)
 - Net purchase price (by line item)
 - Extended net purchase price (all line items)
 - Any additional applicable charges (ex: installation and/or delivery charges)
 - Contract name and/or number if pricing is based on a contract reference
3. Signatures on a quote or a worksheet cannot be accepted as a purchase order.
4. In the event that you do not have a formal Purchase Order process, please contact your KI Sales Representative or call 1-800-424-2432, and we will assist you with creating a PO.

We appreciate your cooperation in providing us with all the required information listed above on your Purchase Order. Complete information helps us serve you better. Thank you for your order.

Purchase Orders that do not meet these requirements will be placed on hold until complete information is received by KI. Purchase orders on hold are not released to manufacturing or assigned a delivery date. KI order lead times begin once the order is released to manufacturing.



**Lincolnwood SD74
Rutledge Hall LRC
Book Carts, Library Shelving
Revised 3-3-23**

Prepared for:
Courtney Whited

Rutledge Hall
6850 Prairie Road
Lincolnwood, IL 60712

Submitted by:
Bob Fanello
847-344-9207
bob@bradfordsystems.com

Bradford Systems Corporation
945 North Oaklawn Avenue
Elmhurst, IL 60126

March 3, 2023
BSC Project #40250

Bradford Systems Corporation is a qualified Sourcewell Contract provider and is proposing the following Spacesaver equipment and related services through:

Contract # 121919-KII

Lincolnwood School District 74 Member ID #15775

Corporate Headquarters
945 N. Oaklawn Avenue
Elmhurst, Illinois 60126

630-350-3453 office
630-350-3454 fax
800-696-3454 toll-free

Indiana Office
6231 Coffman Road
Indianapolis, Indiana 46268

317-895-0670 office
317-895-0672 fax
800-696-3454 toll-free

St. Louis Office
1735 Larkin Williams Road
Fenton, Missouri 63026

636-343-1515 office
636-343-3588 fax
800-696-3454 toll-free

March 3, 2023

Courtney Whited
Rutledge Hall
6850 Prairie Road
Lincolnwood, IL 60712

Dear Ms. Whited:

On behalf of Bradford Systems Corporation, I would like to thank you for the opportunity to present this revised proposal. Based on the design from StudioGC, the following cantilever, cart, shelving and end panel solution has been tailored to meet the storage needs for Lincolnwood SD74 Rutledge Hall LRC. In this revised proposal, we have added browser boxes to 1-SH1 cart, and 1-SH 2 cart on the bottom 3 rows. We have also adjusted the inside end panels on the ganged carts to full laminate. Pricing is based on the Sourcewell Cooperative Contract Discounts.

We value the opportunity to present our unique capabilities, and look forward to showing you why thousands of clients over the last 54 years have chosen Bradford Systems Corporation to help them solve their most challenging storage dilemmas.

If you have any questions regarding this revised proposal or if we can make any changes to better accommodate your needs or requirements, please call me at 847-344-9207.

Again, thank you for your consideration.

Sincerely,



Bob Fanello
Storage Planner

Bradford Systems Corporation
945 North Oaklawn Avenue
Elmhurst, IL 60126
(m) 847-344-9207
bob@bradfordsystems.com

**Lincolnwood SD74
Rutledge Hall LRC
Book Carts, Library Shelving
Project #40250**

Spacesaver Fixed Cantilever Shelving and Mobile Cart Storage Solution:

SH-1 DS 48" H Mobile Book Unit (Quantity 4) Sourcewell Material Each Cost: \$4,559.99/cart

- Mobile shelving range (to sit on cart with locking casters), 24" deep x 108" wide x 48" high
Includes sign holder w/acrylic insert 4"H, 8.5" x 11" adhesive end panel sign holder
Bottom Row: 11" deep sloped flat shelf with integral back, 1- 9" book support w/full cork base
Middle Rows: 11" deep flat shelf with 1-9" book support w/full cork base
Top Row: 11" Zig Zag display shelf
End Panels: Laminate: Outside Italian Silver Ash 8217K-16, ¼-3Form Varia Sandstone, Inside to be solid laminate: Italian Silver Ash 8217K-16

SH-1A DS 48" H Mobile Book Unit (Quantity 1) Sourcewell Material Each Cost: \$7,514.58/cart

- Mobile shelving range (to sit on cart with locking casters), 24" deep x 108" wide x 48" high
Includes sign holder w/acrylic insert 4"H, 8.5" x 11" adhesive end panel sign holder
Bottom Row: 12" deep Cantilever Multi-Media Browsing Box, slotted with 2 dividers
Middle Rows: 12" deep Cantilever Multi-Media Browsing Box, slotted with 2 dividers
Top Row: 11" Zig Zag display shelf
End Panels: Laminate: Outside Italian Silver Ash 8217K-16, ¼ 3Form Varia Sandstone, Inside to be solid laminate: Italian Silver Ash 8217K-16

SH-2 DS 48" H Mobile Book Unit (Quantity 4) Sourcewell Material Each Cost: \$4,059.72/cart

- Mobile shelving range (to sit on cart with locking casters), 24" deep x 72" wide x 48" high
Includes sign holder w/acrylic insert 4"H, 8.5" x 11" adhesive end panel sign holder
Bottom Row: 11" deep sloped flat shelf with integral back, 1- 9" book support w/full cork base
Middle Rows: 11" deep flat shelf with 1-9" book support w/full cork base
Top Row: 11" Zig Zag display shelf
End Panels: Laminate: Outside Italian Silver Ash 8217K-16, ¼ 3Form Varia Sandstone, Inside to be solid laminate: Italian Silver Ash 8217K-16

SH-2A DS 48" H Mobile Book Unit (Quantity 1) Sourcewell Material Each Cost: \$5,959.98/cart

- Mobile shelving range (to sit on cart with locking casters), 24" deep x 72" wide x 48" high
Includes sign holder w/acrylic insert 4"H, 8.5" x 11" adhesive end panel sign holder
Bottom Row: 12" deep Cantilever Multi-Media Browsing Box, slotted with 2 dividers
Middle Rows: 12" deep Cantilever Multi-Media Browsing Box, slotted with 2 dividers
Top Row: 11" Zig Zag display shelf
End Panels: Laminate: Italian Silver Ash 8217K-16, 3Form Varia Sandstone, Inside to be solid laminate: Italian Silver Ash 8217K-16

Lincolnwood SD74
Rutledge Hall LRC
Project #40250

SH-3 DS 48" H Mobile Book Unit (Quantity 1) Sourcewell Material Each Cost: \$3,493.04/cart

- Mobile shelving range (to sit on cart with locking casters), 24" deep x 36" wide x 48" high
Includes sign holder w/acrylic insert 4"H, 8.5" x 11" adhesive end panel sign holder
Bottom Row: 11" deep sloped flat shelf with integral back, 1- 9" book support w/full cork base
Middle Rows: 11" deep flat shelf with 1-9" book support w/full cork base
Top Row: 11" Zig Zag display shelf
End Panels: Laminate: (2) Italian Silver Ash 8217K-16, 1/4 3Form Varia Sandstone

SH-4 SS 66" H (Quantity 1) Sourcewell Material Each Cost: \$4,167.83

- Fixed shelving range (to sit to sit directly on the floor), 12" deep x 252" wide x 66" high
Includes sign holder w/acrylic insert 4"H
Bottom Row: 10" sloped base shelf with low integral back, 1- 9" book support w/full cork base
Middle Rows: 10" flat shelf, 1- 9" book support w/full cork base
Top Row: 10" flat shelf, 1- 9" book support w/full cork base
End Panels: Laminate: (2) Italian Silver Ash 8217K-16

SH-5 SS 66" H (Quantity 1) Sourcewell Material Each Cost: \$3,065.88

- Fixed shelving range (to sit to sit directly on the floor), 12" deep x 180" wide x 66" high
Includes sign holder w/acrylic insert 4"H
Bottom Row: 10" sloped base shelf with low integral back, 1- 9" book support w/full cork base
Middle Rows: 10" flat shelf, 1- 9" book support w/full cork base
Top Row: 10" flat shelf, 1- 9" book support w/full cork base
End Panels: Laminate: (2) Italian Silver Ash 8217K-16

SH-6 SS 66" H (Quantity 1) Sourcewell Material Each Cost: \$1,973.93

- Fixed shelving range (to sit to sit directly on the floor), 12" deep x 108" wide x 66" high
Includes sign holder w/acrylic insert 4"H
Bottom Row: 10" sloped base shelf with low integral back, 1- 9" book support w/full cork base
Middle Rows: 10" flat shelf, 1- 9" book support w/full cork base
Top Row: 10" flat shelf, 1- 9" book support w/full cork base
End Panels: Laminate: (2) Italian Silver Ash 8217K-16

SH-7 SS 66" H (Quantity 1 includes 2 ranges) Sourcewell Material Each Cost: \$7,233.72

- Fixed shelving range (2 ranges combined to sit to sit directly on the floor), 12" deep x 432" wide x 66" high
Includes sign holder w/acrylic insert 4"H
Bottom Row: 10" sloped base shelf with low integral back, 1- 9" book support w/full cork base
Middle Rows: 10" flat shelf, 1- 9" book support w/full cork base
Top Row: 10" flat shelf, 1- 9" book support w/full cork base
End Panels: Laminate: (4) Italian Silver Ash 8217K-16

**Lincolnwood SD74
Rutledge Hall LRC
Project #40250**

System Capacities:

- 10” and 11” deep shelves = 12,348.00 LFI (lineal filing inches) for book storage

*Please refer to attached drawings for layouts and details.

Total Project Investment:

Storage Materials List (Carts)	\$24,572.00	
Less Mobile Discount (50.3%)	<u>-\$12,359.72</u>	
Mobile Materials Net		\$12,212.28
Shelving Materials List	\$71,093.50	
Less Shelving Discount (50.3%)	<u>-\$35,760.03</u>	
Shelving Materials Net		\$35,333.47
Buyout Items (End Panels, Signage)		\$20,300.00
Prevailing Wage Installation		\$17,000.00
Freight		<u>\$2,690.00</u>
Total		\$87,535.75

***Lead time is approximately 12 weeks from purchase order**

Notes:

1. *The above quote is based on the drawings.*
2. *A non-refundable down payment of one-third (1/3) of the contract, is due upon order. A payment of 1/3 is due upon shipment and 1/3 payment upon completion.*
3. *This agreement is based on union labor during a normal eight hour working day Monday through Friday and no provisions have been made for overtime or shift premium pay. If overtime is required, additional costs will be incurred.*
4. **Pricing valid for 30 days.**
5. *All applicable taxes apply.*

Lincolnwood SD74
Rutledge Hall LRC
Project #40250

1. Purchase orders should be made out to the following:
Bradford Systems Corporation
945 North Oaklawn Avenue
Elmhurst, IL 60126
2. Purchase orders may be sent via:
 - Email: purchaseorders@bradfordsystems.com
 - USPS: 945 North Oaklawn Avenue, Elmhurst, IL 60126
 - Facsimile: (630) 350-3454
3. Please send the following in conjunction with your purchase order:
 - Reference BSC project # 40250 on your purchase order
 - Project Information Sheet
 - Signed copy of the proposal and project drawings

Lincolnwood SD74
Rutledge Hall LRC
Project #40250

Purchase Order Information:

P.O. #: _____
Approved by: _____

Project Selections:

Cantilever Shelving: _____ Frost _____ (See 10 Standard Finishes)
Laminate End Panels _____ Italian Silver Ash 8217K-16, 3Form Varia Sandstone

Delivery Information:

Delivery Address: _____

Delivery Contact Name: _____
Contact Phone Number: _____
Truck or Delivery Time Restrictions: _____
Delivery Dock: Yes No _____
Freight Elevator: Yes No _____

Order Acknowledgement/Billing Information:

Order Acknowledgement Required? Yes No _____
Billing Address: _____

Billing Contact Name: _____
Contact Phone Number: _____
Contact Email Address: _____

Installation Information:

Installation Address: _____

Floor/Room: _____
Requested Installation Date: _____
Move Date: _____
Construction Schedule Available: Yes No _____
Client Provided Dumpster Available: Yes No _____
Are There Security Requirements: Yes No _____
Parking: Permission/Permits: Yes No _____
Certificate of Insurance Required: Yes No _____
General Contractor Name/Phone: Yes No _____

STANDARD TERMS AND CONDITIONS

1. **GENERAL:** These terms and conditions shall apply to sales from Bradford Systems Corporation to Buyer and to any quotation by Bradford Systems Corporation for sales. These terms and conditions shall not be superseded by any terms and conditions in Buyer's order except as otherwise specifically agreed in writing executed by all parties to this agreement. The paragraph headings contained herein are for purposes of reference only and are not to be considered in the interpretation of any clauses contained herein. This agreement may be executed in counterpart and a copy of this agreement shall be as binding as is the original.
2. **ENGINEERING:** The proposal drawings and/or specifications of any quotation are confidential engineering data, and represent Bradford Systems Corporation investment in engineering skill and development, and remain the property of Bradford Systems Corporation. Such are submitted with the understanding that the information will not be disclosed or used in any manner detrimental to Bradford Systems Corporation. All specifications and dimensions of proposal drawings are approximate, and are subject to changes during detailed engineering.
3. **SURVEYS, PERMITS AND REGULATIONS:** Buyer shall procure and pay for all permits and/or inspections required by any governmental authority for any part of the work performed by Bradford Systems Corporation, except as otherwise stated.
4. **PAYMENT:** This system has been specially designed and will be specially manufactured for the Buyers unique requirements. A non-refundable down payment of one-third (1/3) of the contract is due upon order. A payment of 1/3 is due upon shipment and 1/3 payment upon completion. One and one-half (1-1/2) percent interest per month will be charged on any unpaid balance after thirty (30) days. If the installation is not entirely complete upon final invoicing, a holdback of reasonable value is allowed without incurring interest charges. A 4% convenience fee will be applied to all orders paid with a credit card.
5. **TAXES:** All applicable sales taxes, as required by law, will be billed, unless Bradford Systems Corporation has a current Tax Exempt Letter or Resale Certificate on file.
6. **EXPIRATION DATE:** Pricing is valid for thirty (30) days. After thirty days, a new proposal and revised pricing may be required.
7. **CANCELLATION:** On all canceled orders, Buyer shall compensate Bradford Systems Corporation for its performance, commitments and damage as follows; Buyer shall pay Bradford Systems Corporation a cancellation fee not to exceed the original purchase price.
8. **CHANGE ORDERS:** Should the Buyer order changes or additions to the work, such orders and adjustments shall be made in writing to Bradford Systems Corporation utilizing Bradford's formal change order document. The contract price and installation/delivery fees shall be adjusted according to the changes in the work specified in the change order.
9. **INSURANCE:** Bradford Systems Corporation's employees who enter Buyer's premises will have Workmen's Compensation coverage in statutory limits and Bradford Systems Corporation's automobiles will be covered by Public Liability and Property Damage Insurance.
10. **DELIVERY:** Installation or delivery date is approximate. Bradford Systems Corporation shall not be liable for delays in or failures of delivery due to changes requested by Buyer, or causes beyond its control. If shipment is delayed at the request of Buyer, payment shall be made by Buyer as though shipment had been made as specified and for any expenses incurred by Bradford due to Buyer's request in delaying shipment.
11. **STORAGE:** If product is stored for more than thirty (30) days at Bradford Systems Corporation due to delays in delivery caused by buyer, Bradford will charge buyer at the rate of 1% of buyer's invoice per month pro-rated daily.
12. **DAMAGE:** After product arrival at site, any loss or damage by weather, other trades, fire or other elements, shall be the responsibility of the Buyer. The Buyer agrees to hold Bradford System Corporation harmless for loss for such reasons.
13. **BUYER RECEIVING:** If the Buyer receives product for any reason, the Buyer is responsible for checking the product during off-load and noting on the packing slip any damage or possible damage and notifying Bradford Systems Corporation immediately. If Bradford does not receive a written notice and copy of the packing slip within twenty-four (24) hours, the Buyer agrees to pay any additional replacement product and delivery costs if a freight claim cannot be awarded.
14. **SITE CONDITIONS:** Buyer shall provide Bradford Systems Corporation with a free and clear construction site. Buyer shall remove all material and/or construction from the area. Buyer will furnish Bradford with adequate electrical power to operate tools required for the installation.
15. **UNLOADING, SPOTTING AND STORAGE:** Buyer shall provide Bradford Systems Corporation with adequate unloading facilities and sufficient access to same to insure Bradford's efficient unloading procedure. Adequate aisles shall be provided by the Buyer to provide efficient handling of the materials from the unloading of storage area to construction site.
16. **COMMENCEMENT OF INSTALLATION:** Bradford Systems Corporation will not be obligated to commence work at job site until receipt of written notice from Buyer that Buyer's building is ready for use and necessary utilities and equipment are supplied thereto.

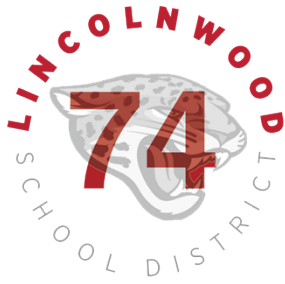
17. COMPLETION: Installation shall be deemed completed upon acceptance or use of any equipment by Buyer.
18. OVERTIME: This agreement is based on a normal eight hour working day Monday through Friday and no provisions have been made for overtime or shift premium pay. If overtime is required, additional costs will be incurred.
19. TESTING: All material and equipment for testing the installation shall be provided at Buyer's expense. At the time when Bradford Systems Corporation states to the Buyer that the work is complete, the Buyer will inspect the work and if the work is in conformity with the terms and provisions of the proposal, the Buyer shall accept the same and deliver to Bradford a signed statement of acceptance. If the Buyer declines to sign such a statement, then the Buyer shall immediately inform Bradford in writing of the reasons for such declination. If the Buyer fails to so notify Bradford of if the Buyer fails to make such inspection the work shall be conclusively deemed to have been accepted by the Buyer.

PROJECT TERMS AND CONDITIONS

1. FLOOR COVERING: If Bradford Systems Corporation is not the contractor for the installation of the floor covering, Buyer's floor covering contractor is responsible for coordinating floor covering installation after Bradford installs system rail and floor.
2. FLOOR LOADING: Buyer is responsible for the load bearing capacity of the floor upon which the proposed installation shall be constructed. Floor load data that applies to the project is subject to interpretation by a certified structural engineer. BSC is providing reference data for determining load and distribution conditions. Floor load and considerations are to be reviewed and evaluated by a qualified engineer. It is the responsibility of client to have this system approved for the floor loading if needed. If media weight is unknown; we recommend a sample weight be verified in the field.
3. FLOOR DRILLING: Buyer is responsible to notify Bradford Systems Corporation of any electrical or other obstructions located in the floor and Buyer is responsible for relocating said obstructions at Buyer's expense. Anchoring and/or hammer drilling may be required to which it is the Buyers responsibility to notify Bradford if there are any building restrictions on when this work may be performed.
4. SEISMIC: Buyer is responsible for determining if a seismic evaluation is necessary at which Bradford Systems Corporation will provide all equipment information for a seismic evaluation by an engineer if applicable.
5. FIRE CODE: Fire code typically requires an 18" minimum clearance between installed height of shelving system and any sprinkler system. It is the Buyer's responsibility to verify that the proposed shelving system height meets this requirement prior to the placement of purchase order.
6. SPACESAVER WARRANTY: A 5-year standard warranty and 1-year scheduled maintenance are included with your installation. Extended warranty and maintenance agreements are available upon request.
7. SPACESAVER SYSTEM TRAINING & ORIENTATION: Bradford Systems Corporation offers training to all potential users to insure safe and efficient system operation upon the Buyer's request.

Client Signature	Title	Date
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Executive Summary Facilities Committee Meeting

DATE: March 21, 2023

TOPIC: 2023 Site Work Bid Results (Todd Hall Courtyard & Lincoln Hall Plaza)

PREPARED BY: Courtney Whited

Recommended for:

- Action
- Discussion
- Information

Purpose/Background:

Only one proposal was received for the Summer 2023 Site Work on the Todd Hall Courtyard and Lincoln Hall Plaza. Since the cost will be much greater than anticipated, a discussion is necessary to determine how to proceed.

Fiscal Impact:

\$1,336,000 Base Bid with a \$100,000 contingency

\$ 85,000 Alternate 1: Playground equipment installation

\$ 13,000 Alternate 2: Stainless steel rails in the LH Plaza instead of painted metal

Recommendation:

This summary is for informational purposes. The Administration requests direction from the Facilities Committee on the Action to recommend to the Board of Education.

March 16, 2023

Mrs. Courtney Whited
Business Manager/CSBO
Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

RE: 2023 Sitework Renovations
Project No. 22123

Dear Mrs. Whited:

Bids for the above referenced project were received at 10:00 a.m. on Tuesday, March 14, 2023. There were four (4) bidders of record; one (1) bid was received. A bid tabulation sheet is herein attached for your review.

We have analyzed the bid and the qualifications of the bidder and recommend that if the Board of Education choose to move forward with this project, the contract for the 2023 Sitework Renovations project be awarded to the lowest responsible, responsive bidder, **BEAR Construction Company**. Their total base bid proposal is for \$1,336,000.00. This includes allowance monies in the amount of \$100,000.00 which will be returned to the school district if not used at the end of the project.

Contractors were also asked to provide pricing for two alternates. BEAR Construction Company provided the following prices:

1. Install playground equipment. (+ \$85,000.00).
2. Provide stainless steel railings in lieu of painted galvanized (+ \$13,000.00).

The Facilities Committee may choose to accept or reject any alternates. If alternates no. 1 and 2 are included, BEAR Construction Company's total bid amount equals \$1,434,000.00. If alternate no. 1 only is included, BEAR Construction Company's total bid amount equals \$1,421,000.00.

The received bid is higher than previous estimates presented on the Master Facilities Plan. Studio GC will be at the Facilities Committee Meeting to further discuss the bid results with the committee.

Please do not hesitate to contact me if you have any questions.



223 West Jackson Boulevard
Suite 1200
Chicago, IL 60606
Phone: (312) 253-3400

Sincerely,

A handwritten signature in black ink, appearing to be "Athi Toufexis". The signature is stylized and fluid, with a long horizontal stroke extending to the right.

Athi Toufexis, AIA, ALEP, LEED-AP

Enclosure - Bid Tabulation



223 W. Jackson Blvd.
 Suite 1200
 Chicago, IL 60606
 P: (312) 253-3400

Client: Lincolnwood School District 74
Project Name: 2023 Sitework Renovations
Project No.: 22123
Bid Date: Tuesday, March 14, 2023 @ 10:00 a.m.
Project Architect: Athi Toufexis

BID TAB WORKSHEET

Contractor	Total Bid Amount	Alternates		Addendum					Bid Bond	Remarks
				#1	#2	#3	#4	#5		
Bear Construction 1-847-222-1900	\$1,336,000.00	Alt. No. 1	Alt. No. 2							
		\$85,000.00	\$13,000.00	X	X	X	X	X	X	
D. Kersey Construction Company 1-847-919-4980	NO BID	Alt. No. 1	Alt. No. 2							
Master Design Build	NO BID	Alt. No. 1	Alt. No. 2							
Murphy Construction 1-630-654-8242	NO BID	Alt. No. 1	Alt. No. 2							

Alt. No. 1: Install playground equipment.

Alt. No. 2: Provide stainless steel railings in lieu of painted galvanized.

Bid Bond

CONTRACTOR:

(Name, legal status and address)
 BEAR CONSTRUCTION COMPANY
 1501 Rohlwing Road
 Rolling Meadows, IL 60008

SURETY:

(Name, legal status and principal place of business)
 FIDELITY AND DEPOSIT COMPANY OF MARYLAND
 1299 Zurich Way, 5th Floor
 Schaumburg, IL 60196-1056

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

OWNER:

(Name, legal status and address)
 BOARD OF EDUCATION, LINCOLNWOOD SCHOOL DISTRICT 74, LINCOLNWOOD, IL
 6950 N. East Prairie Road, Lincolnwood, IL 60712

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

BOND AMOUNT: Ten Percent of Amount bid
 (10% of Amount Bid)

PROJECT:

(Name, location or address, and Project number, if any)
 2023 General Work
 At Todd and Rutledge Hall
 Project No. 22066

Project Number, if any:

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 2nd day of March, 2023




 (Witness)

BEAR CONSTRUCTION COMPANY

 (Principal) (Seal)

 (Title) VP of Operations



 (Witness)

Susan A. Welsh

FIDELITY AND DEPOSIT COMPANY OF MARYLAND

 (Surety) (Seal)

 (Title) Nicholas Kertesz, Attorney in Fact

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 2nd day of March, 2023



Brian M. Hodges

By: Brian M. Hodges
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
www.reportsfclaims@zurichna.com
800-626-4577

Authenticity of this bond can be confirmed at ⁴⁹bondvalidator.zurichna.com or 410-559-8790

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by **Robert D. Murray, Vice President**, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint **Sandra M. WINSTED, Diane M. O'LEARY, Susan A. WELSH, Judith A. LUCKY-EFTIMOV, James B. MCTAGGART, Jean TORRES, Sandra M. NOWAK, Jessica B. DEMPSEY, Christina L. SANDOVAL, Nicholas KERTESZ, Corinne CHAPMAN, Roger PARAISON, Kristin L. HANNIGAN, Samantha CHERICI of Chicago, Illinois, EACH**, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said **ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND**, this 08th day of October, A.D. 2021.



ATTEST:
ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND

By: *Robert D. Murray*
Vice President

By: *Dawn E. Brown*
Secretary

**State of Maryland
County of Baltimore**

On this 08th day of October, A.D. 2021, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.



Constance A. Dunn, Notary Public
My Commission Expires: July 9, 2023

Authenticity of this bond can be confirmed at nonvalidator.zurichna.com or 410-559-8790



The Fidelity and Deposit Companies
Zurich North America Surety
1299 Zurich Way
Schaumburg, IL 60196

Phone (847) 762-7210
www.zurichna.com

March 2, 2023

Board of Education, Lincolnwood School District 74, Lincolnwood, IL
6950 N. East Prairie Road
Lincolnwood, IL 60712

Re: 2023 General Work
At Todd and Rutledge Hall
Project No. 22066

To Whom It May Concern:

This letter will serve to confirm that Fidelity and Deposit Company of Maryland /Zurich American Insurance Company, collectively "Zurich", handles the bonding requirements for BEAR Construction Company. Zurich supports BEAR through their writing companies Zurich American Insurance Company / Fidelity and Deposit Company of Maryland, both rated A+, XV by AM Best. Zurich has indicated a willingness to support single projects up to \$50 million subject to an aggregate program capacity of \$200 million. These parameters should not be construed as maximum bonding program limitations; rather they serve to facilitate BEAR's routine project acquisitions.

We can also confirm that no claims have been made on bid bonds for BEAR in the last five (5) years.

Should a contract be awarded to and accepted by BEAR, we would anticipate no difficulty in providing the required performance and/or labor and material payment bonds. Our ability to furnish any required performance and/or labor and material payment bonds would be subject to a favorable review of the final contract documents and bond forms. Please note that any arrangement for surety bonds is a matter strictly between BEAR and Zurich and Zurich and Aon assume no liability to third parties if Zurich declines to issue a bond or bonds.

Zurich considers BEAR to be a prominent firm in the construction marketplace with a long history of successfully undertaking and completing a wide variety of project engagements. Should you need any further information, please do not hesitate to contact me.

Sincerely,

Fidelity and Deposit Company of Maryland
Zurich American Insurance Company

A handwritten signature in blue ink, appearing to read 'N. Kertesz', written over a horizontal line.

Nicholas Kertesz, Attorney-in-Fact

EXTRACT FROM BY-LAWS OF THE COMPANIES

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CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

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IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 2nd day of March, 2023



Brian M. Hodges

By: Brian M. Hodges
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
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www.reportsfclaims@zurichna.com
800-626-4577

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by **Robert D. Murray, Vice President**, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint **Sandra M. WINSTED, Diane M. O'LEARY, Susan A. WELSH, Judith A. LUCKY-EFTIMOV, James B. MCTAGGART, Jean TORRES, Sandra M. NOWAK, Jessica B. DEMPSEY, Christina L. SANDOVAL, Nicholas KERTESZ, Corinne CHAPMAN, Roger PARAISON, Kristin L. HANNIGAN, Samantha CHERICI of Chicago, Illinois, EACH**, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said **ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND**, this 08th day of October, A.D. 2021.



ATTEST:
ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND

By: *Robert D. Murray*
Vice President

By: *Dawn E. Brown*
Secretary

**State of Maryland
County of Baltimore**

On this 08th day of October, A.D. 2021, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.



Constance A. Dunn, Notary Public
My Commission Expires: July 9, 2023

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

SECTION 004113 – BID FORM

NAME: Bear Construction Company
ADDRESS: 1501 Rohlwing Rd
CITY: Rolling Meadows, IL ZIP: 60008
PHONE: (847)- 222-1900 FAX: ()-

TO: Lincolnwood School District 74
6950 N. East Prairie Road
Lincolnwood, IL 60712

Attn: Mrs. Courtney Whited

1. BASE BID

The Undersigned, having inspected the construction site and having familiarized themselves with the conditions likely to be encountered affecting the cost and schedule of the Work, and having thoroughly familiarized themselves with the Bidding Documents; hereby proposes to provide all labor, material, tools, equipment, utilities, transportation, supervision and services required for the proper execution of the entire Work required, in strict accordance with the Contract Documents for the **2023 Site Renovations** work prepared by Studio GC for the Base Bid Sum, plus any allowances, for the Total Bid Amount listed below:

Base Bid: \$ 1,236,000.00
Allowance No. 1: Contingency Allowance \$ 100,000.00
TOTAL BID AMOUNT: \$ 1,336,000.00

ONE MILLION THREE HUNDRED THIRTY SIX THOUSAND Dollars

and, if this proposal is accepted, agrees to execute a formal Contract subject to modifications as may be exercised by the Owner under alternate proposals.

2. ALTERNATE PROPOSALS

a. ALTERNATE BID NO. 1

Base Bid: Do not provide playground equipment installation.

State the amount to be ADDED to the Base Bid to install playground equipment and associated foundations per documents.

ADD TO THE LUMP SUM BASE BID \$ 85,000.00

b. ALTERNATE BID NO. 2

Base Bid: Provide painted galvanized steel railings per documents.

State the amount to be ADDED to the Base Bid to provide stainless steel railings per documents.

ADD TO THE LUMP SUM BASE BID \$ 13,000.00

3. UNIT PRICES: State the amount (unit price) which shall include all expenses, including overhead and profit, which shall be used to make adjustments to the Contract Sum should additional work or less work be required. The unit prices shall be the same for additional, deducted or omitted units of work. Unit prices shall be established by the Bidder in accordance with Section "Unit Prices."

- Item 1: Backfilling and compaction \$ 35.00 /c.y.
- Item 2: Undercuts/excavation/removal of bad soils and placement of 3" stone fill. \$ 120.00 /c.y.
- Item 3: Removal of soil, compaction and placement of CA-6 stone fill. \$ 130.00 /c.y.
- Item 4: Curbing around synthetic turf \$ 45.00 /l.f.
- Item 5: Volume stone for synthetic turf \$ 3.00 /c.f.
- Item 6: Erosion control mat \$ 6.00 /s.y.

5. SUBCONTRACTORS

Indicate each subcontracted trade or equipment supplier, subcontractor, and subcontract amount for all subcontracts greater than \$25,000.00. The bidder (Contractor) affirms that their Bid includes Subcontract Bids from the following entities for the specific trades indicated, and that should this bid be accepted, Contractor fully intends to enter into a subcontract agreement with each subcontractor indicated. Include only one name per Trade or Supplier. In the event that the designated subcontractor is not willing or is otherwise unable to enter into an agreement with the successful Contractor, Contractor must provide to the Owner a letter on the Subcontractor's letterhead indicating that the Subcontractor is unwilling to enter into said agreement, including the reason(s) for such action. If such documentation is not received by the Owner within ten (10) days following bid opening, Owner may consider the bid to be non-responsive.

TRADE/EQUIPMENT	COMPANY NAME	SUBCONTRACT AMOUNT
<u>CONCRETE</u>	<u>NADUA</u>	\$ <u>240,000</u>
<u>WOOD SLAT SEATING</u>	<u>STREET LIFE</u>	\$ <u>193,000</u>
<u>EARTHWORK</u>	<u>DUPAGE TOPSOIL</u>	\$ <u>180,000</u>
<u>TURF</u>	<u>FIELD TURF</u>	\$ <u>131,000</u>
<u>MOUNDS</u>	<u>FOREVER LAWN</u>	\$ <u>41,000</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

		\$ _____
		\$ _____
		\$ _____

6. UNDERSTANDING: The Undersigned in submitting this proposal agrees to the following:
- a. Not to withdraw their proposal for a period of 60 days after the date of the Bid Opening.
 - b. To enter into and execute a Contract, if same is awarded to them on the basis of this Proposal, and to furnish Contract Bonds, within five days of a written "Notice of Award".
 - c. To construct the Work in accordance with the intent of the Contract documents.
 - d. That the owner reserves the right to reject any and all Bids and to waive irregularities in the Bidding, and to award the contract in its best interest.
 - e. That any alterations to this Bid Form will result in disqualification of the Bid.

7. CONTRACT DOCUMENTS: The Undersigned acknowledges the following documents as the basis for their proposal:
- a. Instructions to Bidders.
 - b. Agreement: AIA Document A101, 2017 Edition by reference.
 - c. The General Conditions of the Contract for Construction, AIA Form A201, 2017 Edition by reference.
 - d. Supplementary General Conditions.
 - e. Project Manual dated February 9, 2023, including all Divisions and Sections of the Specifications.
 - f. Drawings indexed on Sheet T-1 of the Drawings, all dated February 9, 2023.
 - g. Addenda: The undersigned further acknowledges receipt of Addenda as listed below and represents that any additions to, modifications of, or deletions from the Work specified, as called for in these Addenda, are included in the Base Bid Sum and the Alternates.

<u>ADDENDUM NO.</u>	<u>DATE</u>	
1	2/13/23	S: 3/1/23
2	2/16/23	
3	2/23/23	
4	2/27/23	

(NOTE: If no Addenda have been received, write "NONE.")

8. BID SECURITY: The undersigned shall attach to this Form of Proposal a Bid Bond, in an amount not less than 10% of the Base Bid amount, payable to the Board of Education, Lincolnwood School District 74 which is agreed will be forfeited to the Board of Education if the undersigned fails to execute the Standard Form of Owner/Contractor Agreement (AIA Document A101, 2017 Edition), as modified herein as modified herein by the Supplementary Conditions and General Conditions of the Contract for Construction (AIA Document A201, 2017 edition), as modified herein by the Supplementary Conditions, and which is hereby made a part of this Contract Document by reference, and furnish evidence of their ability to become bonded and provide insurance coverage as specified, within five days after Owner's notification of the intent to award the contract to the undersigned.
9. In signing and submitting this bid, the undersigned certifies that all materials and construction to be provided are as specified in the proposed Contract Documents.
10. TIME OF COMPLETION: If awarded the Contract for Construction, the Bidder agrees to complete all work for the Owner's occupancy on or before the following dates:

- a. Commence Construction Work on site: June 20, 2023
 - b. Final Completion of Work: August 11, 2023
11. TAX EXEMPTION: The Owner is exempt from the Illinois Retailer's Occupation Tax and Use Tax (Sales Tax). The Bidder shall exclude such taxes from consideration in preparing their bid.
12. ADDRESS, LEGAL STATUS AND SIGNATURE OF BIDDER

- a. The Undersigned hereby designates the address given below as the legal address to which all notices, directions, or other communications may be served or mailed.

Name of Firm or Joint Venture: Bear Construction Company

Street Address: 1501 Rohlwing Rd

City: Rolling Meadows

State: Illinois

Zip: 60008

Telephone: 847-222-1900

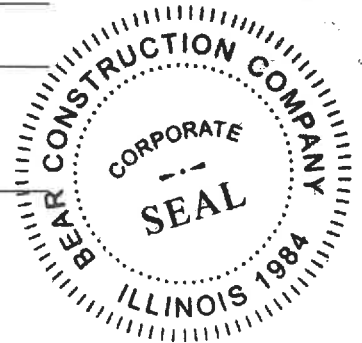
- b. The Undersigned hereby declares that the Bidder has the legal status indicated below.

- 1) If a partnership, give full names of all partners:

- 2) If a corporation, indicate state in which incorporated:

Illinois

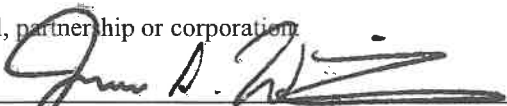
Affix Seal



- c. The Undersigned hereby affirms that they are qualified to do business in the State of Illinois.

- d. Signatures:

- 1) Individual, partnership or corporation

Name: 

By: Jim Wienold

Title: President

- 2) Parties to Joint Venture:

Name: _____

By: _____

Title: _____

Address: _____

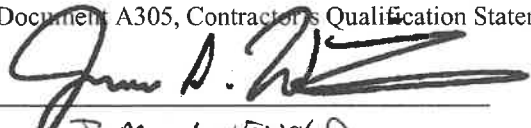
BIDDER'S REQUIRED BID DOCUMENTS CHECKLIST

All Bidders must submit this form, completed in its entirety and signed, with their bid.

Below is a list of all documents and attachments which must be included with a bid in order for the bid to be considered a complete bid. Bidders must check boxes to indicate each item has been included with this bid.

- 004113 – Bid Form, including all attachments listed below:
 - Bidder's Required Bid Documents Checklist
 - Bidder's Responsibility Information
 - Attachment 1 To Bidder's Responsibility Information
 - Financial reports for the two consecutive, most recently available years.
 - References and project names of all projects as set forth in Section 004395 – General Requirements
- 004325 – Substitutions
- 004345 - Certificate of Prevailing Wage Requirements
- 004347 – Certification of Jobsite Covid-19 Requirements Compliance
- 004353 – Certification of Illinois Preference Act Requirements
- 004519 - Non-Collusion Affidavit
- 004521 - Bidder Eligibility Certificate
- 004546 - Certificate of Compliance with Illinois Drug-Free Workplace Act
- 004548 - Certificate Regarding Non-Discrimination in Employment – Protected Categories
- 004550 - Certificate Regarding Sexual Harassment Policy
- 004552 - Certificate Regarding Criminal Background Investigations
- Documentation of a minimum of five continuous years in business as detailed in Section 004395 General Requirements, Item 1.2.A.1.
- Documentation that the Project Manager assigned to the project meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.B and 1.2.B.1.
- Documentation that the Contractor meets the requirements as detailed in Section 004395 General Requirements, Item 1.2.C.
- Documentation that Contractor's Insurance Rating is 1.0 or less.
- Letter from President of the Company certifying absence of any filings for protection from creditors under federal bankruptcy laws and/or placement under receivership or similar restrictions in the last five years.
- Letter from President of the Company certifying absence of contracts terminated by Owner for non-performance in the past five years, except where not due to the material fault of the Bidder.
- Letter from bonding company certifying absence of claims on Bidder's bond in the past five years, except where not due to the material fault of the Bidder.
- Completed AIA Document A305, Contractor's Qualification Statement.

Signature:

Name: 
By: JIM WENDOLD
Title: PRESIDENT

THIS FORM MUST BE SUBMITTED WITH BID

BIDDER'S RESPONSIBILITY INFORMATION

Information required to be submitted with bid to facilitate application of Bidder Responsibility Criteria as described in Section 004395 of the Project Manual:

1. Date of establishment of current form of business organization: 7/16/24
2. Type of current form of business organization: Corporation
3. State of registration of current form of business organization: Illinois
4. Name of bidder's project manager with experience limits set forth in Section 004395 – General Requirements:
Dan Zivilik
5. Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Use Attachment 1 as the form on which to provide this information.
6. Enclose with this form independently prepared financial reports for the two consecutive, most recently available years.
7. Case, caption, number and court for any bankruptcy, receivership or similar proceeding involving the bidder other than solely as a claimant:
N/A
8. List contracts terminated by owner for non-performance within the past five years of this project's bid date, and the name, address, and telephone number of Owner's representative under all such contracts:
N/A
9. List contracts on which a claim against the bidder's bond was made within the past five years of this project's bid date, and the name, address, and telephone number of owner's representative under all such contracts.
N/A
10. **Enclose with this form** a list of references and project names of all projects as set forth in Section 004395 – General Requirements. The references must include the names of contact person who are or were officials representing the Owner who are familiar with the Bidder's performance.

THIS FORM MUST BE SUBMITTED WITH BID

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

- | | | |
|-----|--|---|
| 1. | Name of Project | <u>NU Cook Hall MSE Renovation</u> |
| 2. | Contract Price as Bid: | <u>\$ 2,482,562</u> |
| 3. | Final Contract Price: | <u>\$ 2,482,562</u> |
| 4. | Contract Start Date | <u>4/15/2020</u> |
| 5. | Contract Completion Date: | <u>9/28/2021</u> |
| 6. | Date of Substantial Completion: | <u>9/28/2021</u> |
| 7. | Date of Final Completion: | <u>9/28/2021</u> |
| 8. | Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder. | <u>N/A</u> |
| | | <u> </u> |
| | | <u> </u> |
| 9. | Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement: | <u>N/A</u> |
| | | <u> </u> |
| | | <u> </u> |
| | | <u> </u> |
| 10. | Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder. | <u>N/A</u> |
| | | <u> </u> |
| | | <u> </u> |
| | | <u> </u> |
| 11. | Identification of mechanic's liens filed against the owner and reasons for liens: | <u>N/A</u> |
| | | <u> </u> |
| | | <u> </u> |
| | | <u> </u> |
| 12. | Name, address, and telephone number of owner's representative: | <u>Rolf Ziemann, Manager Science Buildings (Engineering), Northwestern University</u> |
| | | <u>847-815-4710</u> |
| | | <u>2220 Campus Drive</u> |
| | | <u>Evanston, IL 60208</u> |

END OF SECTION 004113

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project School of Nursing & Allied Health Renovations
2. Contract Price as Bid: \$7,884,903
3. Final Contract Price: \$ 7,884,903
4. Contract Start Date 9/25/2020
5. Contract Completion Date: 8/24/2021
6. Date of Substantial Completion: 8/24/2021
7. Date of Final Completion: 8/24/2021
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
Therese Scanlan, President, Oak Point University (Formerly Resurrection University)
523-699-4707
2122 York Road
Oak Brook, IL 60523

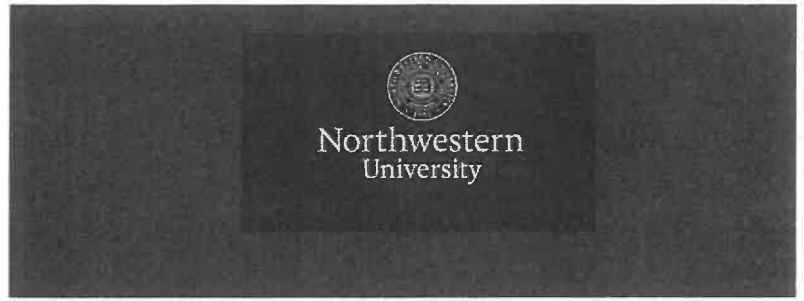
END OF SECTION 004113

ATTACHMENT 1 TO BIDDER'S RESPONSIBILITY INFORMATION

Identification of projects which meet the requirements set forth in Section 004395 – General Requirements. Fill out one sheet for each project. Duplicate as necessary.

1. Name of Project Resurrection College Prep High School New Boiler Plant
2. Contract Price as Bid: \$ 3,001,583
3. Final Contract Price: \$ 3,001,583
4. Contract Start Date 03/2020
5. Contract Completion Date: 02/2021
6. Date of Substantial Completion: 02/2021
7. Date of Final Completion: 02/2021
8. Identification of change orders which increased contract price or completion date were due to the material fault of the Bidder.
N/A
9. Identification of any litigation, mediation or arbitration in which the bidder is or was a party, including the case caption, number and court, mediator or arbitrator and reasons for bidder's involvement:
N/A
10. Identification of claims on the Bidder's bond by owner, subcontractor or others which were due to the material fault of the Bidder.
N/A
11. Identification of mechanic's liens filed against the owner and reasons for liens:
N/A
12. Name, address, and telephone number of owner's representative:
David Urschel, Architect, Loebel Schlossman & Hackl
312-565-4536
3712 North Broadway
Chicago, IL 60613

END OF SECTION 004113



NU COOK HALL MSE RENOVATION

2220 Campus Drive
Evanston, IL

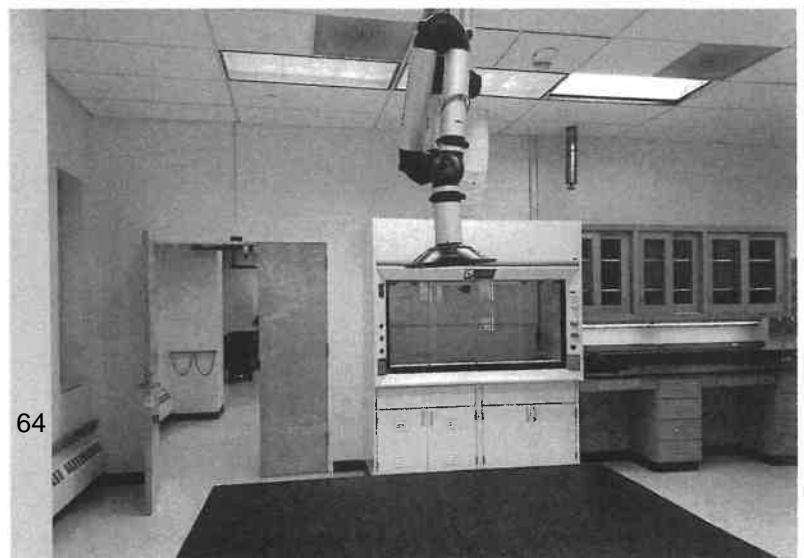
8,300 SF

\$2.4 M

18 MONTHS

CLIENT	Northwestern University
ARCHITECT	HED
ENGINEER	Affiliated Engineers, Inc. (AEI)

SERVICES PROVIDED	General Contracting Construction Management
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PROJECT DETAILS

Partially funded by the U.S. Department of Energy as an energy conservation demonstration facility, Cook Hall was built in 1992. It is home to dozens of investigators and students, and houses the Department of Molecular Biosciences including the Keck Biophysics Facility, the Neurobiology Department, and the Materials Science and Engineering Department (MSE). The MSE Project consisted of a multi-phased renovation to 11 Material Science and Engineering Labs across 4 floors. The project commanded heavy logistical planning for critical system shutdowns to the electrical, HVAC, plumbing and building lab gases, while adjacent labs remained open and operational during building renovations. With carefully choreographed phasing, researchers were relocated into completed spaces as the construction progressed over an 18 month period.

Start Date: 4/2020

Completion Date: 9/2021

www.BEARCC.com



OAK POINT UNIVERSITY
 SCHOOL OF NURSING & ALLIED HEALTH
 2122 York Road
 Oak Brook, IL

80,000 SF **\$7.8 M** **6 MONTHS**

CLIENT	OAK POINT UNIVERSITY
ARCHITECT	HGA
ENGINEER	AEI
SERVICES PROVIDED	General Contracting Construction Management Self-Perform

PROJECT DETAILS

The two-story, BEAR-built renovation of the Oak Brook Campus of Oak Point University (formerly Resurrection University) is a culmination of BEAR's institutional, interior and healthcare construction services. The new facility provides additional student areas, new labs and simulation spaces and adaptable learning environments throughout that mirror the same state-of-the-art technology found on their Chicago campus. The school of nursing exposes students to real-life conditions most commonly experience in critical care situations. The project features large lecture rooms and new offices for administration, 10 skills labs, 4 ICU rooms, 3 exam rooms, 2 radiology simulation rooms, 1 operating simulation room, new staircase connecting the two floors, exterior modifications to the main entrance, a new additional entrance and new landscaping.





EDUCATION | INDUSTRIAL

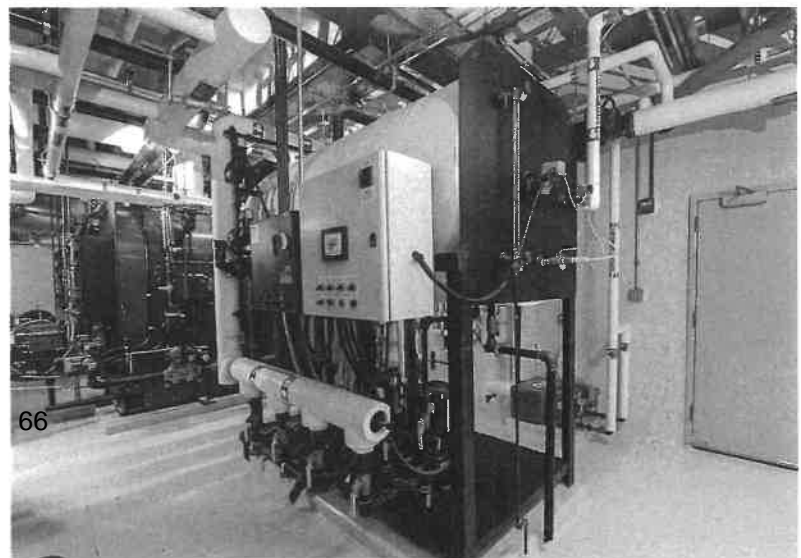
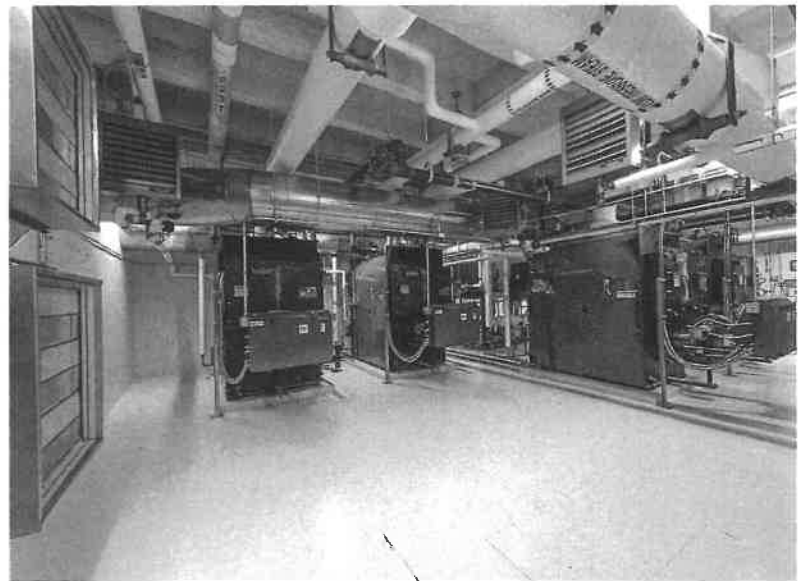
RESURRECTION COLLEGE PREP HIGH SCHOOL

NEW BOILER PLANT

7500 W. Talcott, Chicago, IL

1650 SF \$3 M 11 MONTHS

CLIENT	RESURRECTION COLLEGE PREP HIGH SCHOOL
ARCHITECT	Loebl Sclossman & Hackl
ENGINEER	Grumman/Butkus Associates
SERVICES PROVIDED	General Contracting Construction Management Self-Perform



PROJECT DETAILS

Previously owned by the Sisters of the Resurrection Convent, Resurrection College Prep High School has been a historical staple in Northwest Chicago since 1922. When the sister's sold the old convent, they also sold the mechanical house that serviced the high school. To prepare for a Chicago winter, the high school had to convert a portion of their basement into a new boiler room including exterior structural steel and wrapped masonry to protect the system. A completely new mechanical system was installed at the high school featuring a new generator, (4) new heating boilers, (2) new domestic water boilers, a new 12" natural gas service line, a new natural gas booster pump along with a new temperature control system.

Start Date: 3/2020
Completion Date: 2/2021



MARKEL INSURANCE

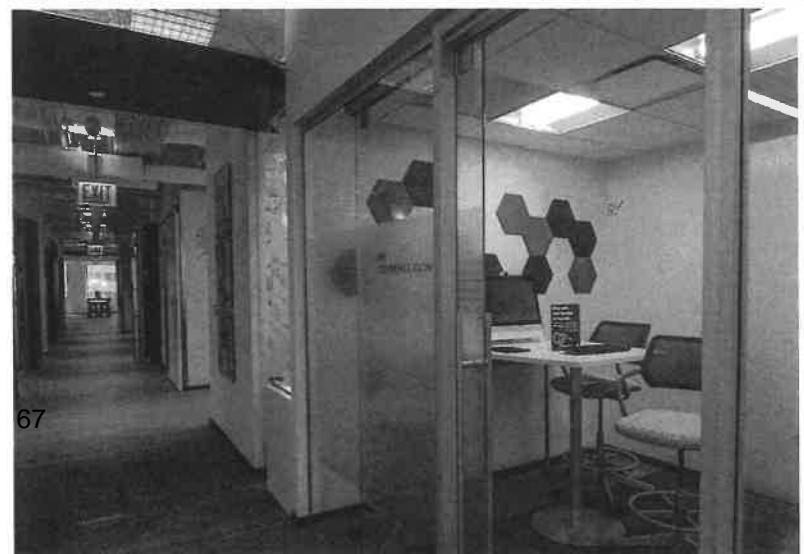
222 S Riverside Plaza
Chicago, IL

26,373 SF

\$2.3 M

18 WEEKS

CLIENT	Markel Insurance
CM	Cushman & Wakefield
ARCHITECT	Baskervill and Hydzik Schade
ENGINEER	Kent Consulting
SERVICES PROVIDED	General Contracting Self-Perform



PROJECT DETAILS

BEAR partnered with Markel Insurance on what was our third Chicago project together. Breaking from their traditional past, this office design featured open, collaborative work spaces and completely modern employee amenities. Private offices, as well as all conference, huddle and telephone rooms, feature acoustically sealed sliding doors and insulated glass. Acoustic panels and lighting were used throughout to reduce noise levels and enhance the design of the space. The amenities included an open, high-end pantry and gathering space, break-out areas, and gaming spaces. BEAR was able to deliver this project - at the height of the 2020 pandemic - on-time and on-budget, partially due to the tremendous capabilities in virtual management tools we had at our disposal, allowing project teams in four states to participate seamlessly.

Start Date: 6/2020

Completion Date: 10/2020

www.BEARCC.com

BEAR CONSTRUCTION®

OFFICE | INTERIOR

EXP U.S. SERVICES INC

205 N MICHIGAN AVE
CHICAGO, IL

40,850 SF

\$4.2 M

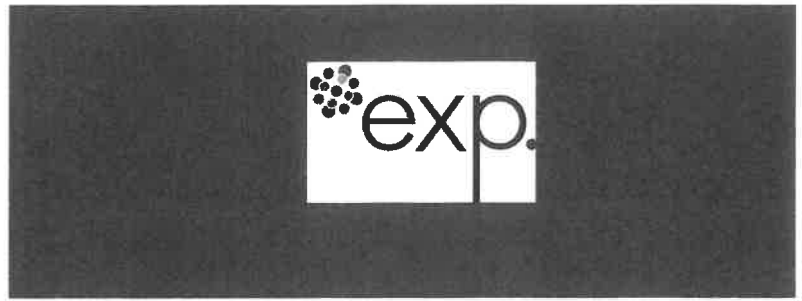
16 WEEKS

CLIENT
ARCHITECT

exp Services Inc
exp Services Inc

SERVICES
PROVIDED

General Contracting
Construction Management
Self-Perform



PROJECT DETAILS

BEAR completed an interior build-out and renovation of 2.5 floors occupied by EXP, an international engineering, architecture and design firm. The project involved several phases of delivery and coordinated moves of existing EXP staff during the transitions. Design details included glass office fronts, conference rooms that can be transformed into large training rooms, new cafes, an extensive lighting package and bursts of color throughout.

Start Date: 5/2017

Completion Date: 1/2018

BEAR CONSTRUCTION®

NEW CONSTRUCTION | INDUSTRIAL

RUSU-McCARTIN BOYS & GIRLS CLUBS OF CHICAGO

4411 W Chicago Avenue
Chicago, IL

28,000 SF | \$14.2 M | 13 MONTHS

CLIENT	Boys & Girls Clubs of Chicago
ARCHITECT	Latent Design
STRUCTURAL	Rockey Structures
MEP/FP	CCJM
CIVIL	Engage Civil
LANDSCAPE	Omni Ecosystems
SERVICES PROVIDED	General Contracting/CM Pre-Construction

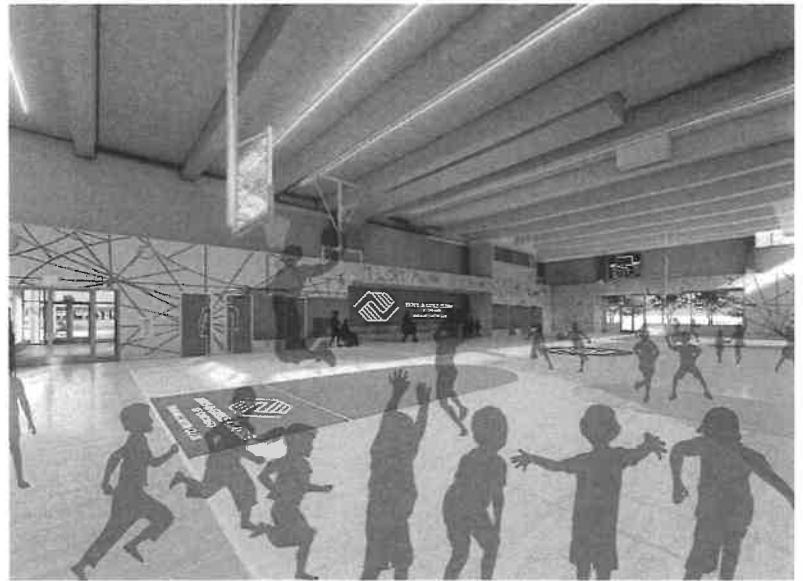
PROJECT DETAILS

The Rusu-McCartin Boys & Girls Club will be a Club for the community, built on a shared campus that includes a first responders training academy and two Black-owned businesses. The Club will open up transformational opportunities to build bridges and provide much-needed resources for Chicago's young people. This project features three stories of classrooms, a teaching kitchen, an ideas lab, a gym with an NBA-sized basketball court and a spectacular roof deck and meadow. Scheduled to open Summer 2023.



BOYS & GIRLS CLUBS
OF CHICAGO

WORK IN PROGRESS



SECTION 004325 – SUBSTITUTIONS

All bids shall be based upon the Contractor providing materials and equipment as required by the proposed Contract Documents.

Bidders desiring to propose substitutions for acceptable manufacturers, suppliers, materials and/or equipment indicated within the specifications shall list below such proposed substitutions, along with the amount to be added or deducted from the lump sum base bid should the Owner decide to accept such proposed substitutions.

The Owner reserves the right to reject any and all such proposed substitutions.

Proposed substitutions will not be used to determine the low bid.

In order to receive consideration, each proposed substitution shall be accompanied by complete technical data and written description of material or product, including effect on the construction schedule.

Note: Manufacturers, suppliers, materials and/or equipment approved by the Architect prior to the scheduled time for receipt of Bids, but not indicated in Addenda, must be listed below if said change from the specification requirements is to be considered.

<u>ITEM SPECIFIED</u>	<u>PROPOSED SUBSTITUTION</u>	<u>ADD</u>	<u>DEDUCT</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Name of Bidder: _____


Date: _____

END OF SECTION 004325

SECTION 004345 – CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

CERTIFICATION OF PREVAILING WAGE REQUIREMENTS

I, Bear Construction Company, Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall not be paid less than the prevailing wage as found by the Illinois Department of Labor or the Board of Education, and that Contractor and all subcontractors shall in all other respects comply with the *Prevailing Wage Act* in carry out work under the contract. If, during the course of work under this contract, the Department of Labor revises the prevailing rate of hourly wages to be paid under this contract, Contractor shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by Contractor and all subcontractors to each worker to whom a revised rate is applicable. Revisions to the prevailing wage as set forth above shall not result in an increase in the contract sum. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:  Dated: 3/7/23
(Contractor's Authorized Representative)

Jim Wienold
(Name of Contractor or Subcontractor's Representative)

President
(Title of Representative)

Bear Construction Company
(Name of Contractor or Subcontractor)

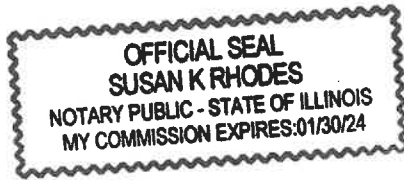
Address of Contractor or Subcontractor:

1501 Rohlwing Rd

Rolling Meadows, IL 60008

SUBSCRIBED and SWORN TO before me this 7th day of March, 2023.


(Notary Public)




END OF SECTION 004345

SECTION 004347 – CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

CERTIFICATION OF JOBSITE COVID-19 REQUIREMENTS COMPLIANCE

I, Bear Construction Company, Contractor, hereby certifies that all laborers, workers and mechanics performing work under the contract shall at all times while on the job site comply with applicable requirements of the National Center for Disease Control, Illinois Department of Public Health, and the Illinois State Board of Education as they pertain to health and safety guidelines relative to control of the disease commonly known as Covid-19, and that Contractor and all subcontractors shall in all other respects comply with the these requirements as they carry out work under the contract. If, during the course of work under this contract, any of the above entities modify their requirements as they pertain to control to Covid-19, Contractor shall have the sole responsibility and duty to ensure that the revised requirements are stringently adhered to. Revisions to the requirements as set forth above shall not result in an increase in the contract sum. Individual workers who fail to adhere to these requirements will not be allowed access to the job site. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor’s failure to comply with this certification.

Certified By:  Dated: 3/7/23
(Contractor’s Authorized Representative)

Jim Wienold
(Name of Contractor of Subcontractor’s Representative)

President
(Title of Representative)

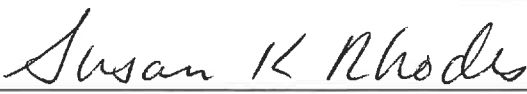
Bear Construction Company
(Name of Contractor or Subcontractor)

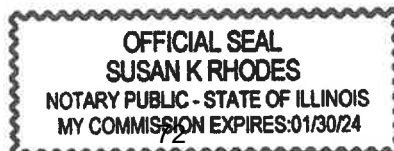
Address of Contractor or Subcontractor:

1501 Rohlwing Rd

Rolling Meadows, IL 60008

SUBSCRIBED and SWORN TO before me this 7th day of March, 2023.


(Notary Public)

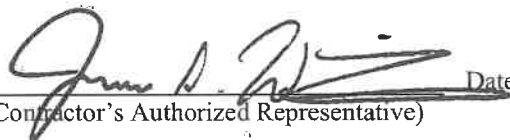


END OF SECTION 004347

SECTION 004353 – CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

CERTIFICATION OF ILLINOIS PREFERENCE ACT REQUIREMENTS

I, Bear Construction Company, Contractor, hereby certifies that it will use at least 90% Illinois laborers on all public works projects that receive State funds or funds administered by the State during a period of excessive unemployment. Excessive unemployment is defined as any month immediately following two (2) consecutive calendar months that the Illinois unemployment rate exceeds 5%. Contractor shall protect, defend, indemnify and hold the Owner harmless for any claims or demands made as a result of Contractor's failure to comply with this certification.

Certified By:  Dated: 3/7/23
(Contractor's Authorized Representative)

Jim Wienold
(Name of Contractor or Subcontractor's Representative)

President
(Title of Representative)

Bear Construction Company
(Name of Contractor or Subcontractor)

Address of Contractor or Subcontractor:

1501 Rohlwing Rd

Rolling Meadows, IL 60008

SUBSCRIBED and SWORN TO before me this 7th day of March, 2023.


(Notary Public)

END OF SECTION 0043535

SECTION 004519 – NON-COLLUSION AFFIDAVIT

AFFIDAVIT: "I (we) hereby certify and affirm that my (our) proposal was prepared independently for this project and that it contains no fees or amounts other than for the legitimate execution of this work as specified and that it includes no understanding or agreements in restraint of trade."

(If an Individual)

Signature of Bidder _____ (Seal)

Business Address _____

(If a Partnership)

Firm Name _____ (Seal)

By _____

Business Addresses _____ (_____)

of all Partners _____ (_____)

of the Firm _____ (_____)

(If a Corporation)

Corporate Name Bear Construction Company

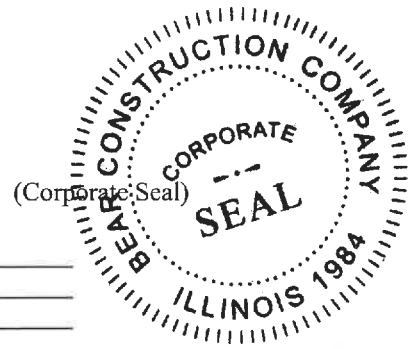
By Jim Wienold

Business Address 1501 Rohlwing Rd

Rolling Meadows, IL 60008

Name of Officers: (President) Jim Wienold
(Secretary) _____
(Treasurer) _____

Attest: *James D. [Signature]*
(Secretary)



Name of Bidder Bear Construction Company

Date 3/7/23

SECTION 004521 – BIDDER ELIGIBILITY CERTIFICATE

720 ILCS 5/33E-11 requires that all contractors bidding for public agencies in the State of Illinois certify that they are not barred from bidding on public contracts for bid rigging or bid rotation.

The following certification must be completed, signed and submitted with the Bidder's Form of Proposal.
FAILURE TO DO SO WILL RESULT IN DISQUALIFICATION OF THE BIDDER.

Bear Construction Company, as part of its bid on a contract for
(Firm Name of Contractor)

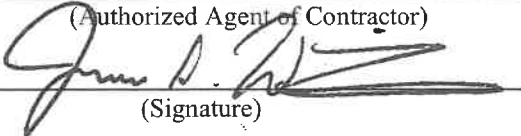
**LINCOLNWOOD SCHOOL DISTRICT 74
2023 SITE RENOVATIONS AT TODD AND LINCOLN HALL**

certifies that said contractor is not barred from bidding on the aforementioned contract as a result of a violation of either 720 ILCS 5/33E-3 or 720 ILCS 5/33E-4.

Firm Name: Bear Construction Company

By: Jim Wienold (Typed or printed name)

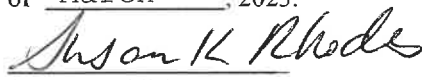
(Authorized Agent of Contractor)

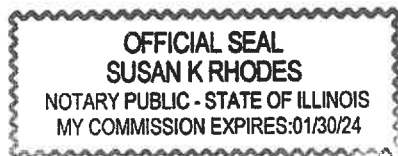

(Signature)

President

(Title)

Subscribed and sworn to
before me on this 7 day
of March, 2023.


(Notary Public)



END OF SECTION 004521

SECTION 004546 – CERTIFICATE OF COMPLIANCE WITH ILLINOIS DRUG-FREE WORKPLACE ACT

[Contractors With 25 Or More Employees]

CERTIFICATE OF COMPLIANCE WITH
ILLINOIS DRUG-FREE WORKPLACE ACT

Bear Construction Company, having 25 or more employees, does hereby certify pursuant to Section 3 of the *Illinois Drug-Free Workplace Act* (30 ILCS 580/3) that [he, she, it] shall provide a drug-free workplace for all employees engaged in the performance of work under the contract by complying with the requirements of the *Illinois Drug-Free Workplace Act* and, further certifies, that [he, she, it] is not ineligible for award of this contract by reason of debarment for a violation of the *Illinois Drug-Free Workplace Act*.

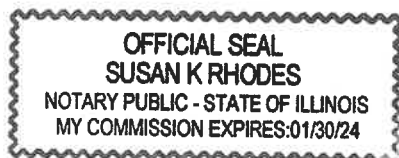

By Authorized Agent

3/7/23

Date

SUBSCRIBED and SWORN TO before me
this 7 day of March, 2023.


NOTARY PUBLIC




END OF SECTION 004546

SECTION 004548 – CERTIFICATE REGARDING NON-DISCRIMINATION IN EMPLOYMENT –
PROTECTED CATEGORIES

CERTIFICATE REGARDING
NON-DISCRIMINATION IN EMPLOYMENT – PROTECTED CATEGORIES

Bear Construction Company [contractor], does hereby certify that [he, she, it] has a written policy that includes, at a minimum, the following information: (i) the definition of persons in a Protected Category in Employment under State and Federal law; (ii) the illegality of discrimination against persons in a Protected Category in Employment; (iii) an internal complaint process including penalties; (iv) the legal recourse, investigative and complaint process available through both the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; (v) directions on how to contact the Illinois Department of Human Rights and Human Rights Commission and the U.S. Equal Employment Opportunity Commission; and (vi) protection against retaliation.

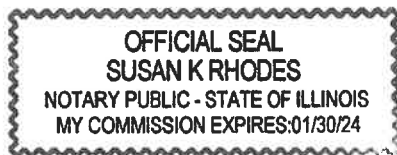
Discrimination against Persons in a Protected Category in Employment can occur in the following categories: Age, Disability, Equal Pay/Compensation, Genetic Information, Harassment, National Origin, Pregnancy, Race/Color, Religion, and Sex-Based Discrimination.


By Authorized Agent

3/7/23
Date

SUBSCRIBED and SWORN TO before me
this 7 day of March, 2023.


NOTARY PUBLIC



END OF SECTION 004548

SECTION 004550 – CERTIFICATE REGARDING SEXUAL HARASSMENT POLICY

CERTIFICATE REGARDING
SEXUAL HARASSMENT POLICY

Bear Construction Company [contractor], does hereby certify pursuant to Section 2-105 of the *Illinois Human Rights Act* (775 ILCS 5/2-105) that [he, she, it] has a written sexual harassment policy that includes, at a minimum, the following information: (i) the illegality of sexual harassment; (ii) the definition of sexual harassment under State law; (iii) a description of sexual harassment, utilizing examples; (iv) an internal complaint process including penalties; (v) the legal recourse, investigative and complaint process available through the Department of Human Rights and Human Rights Commission; (vi) directions on how to contact the Department of Human Rights and Human Rights Commission; and (vii) protection against retaliation.

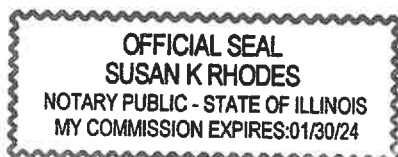

By Authorized Agent

3/7/23

Date

SUBSCRIBED and SWORN TO before me
this 7 day of March, 2023.

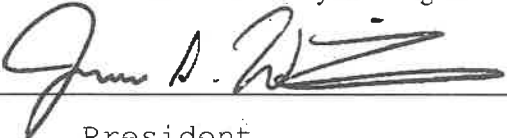

NOTARY PUBLIC



END OF SECTION 004550

SECTION 004552 – CERTIFICATE REGARDING CRIMINAL BACKGROUND INVESTIGATIONS

Contractor hereby represents, warrants, and certifies that no officer or director thereof has any knowledge that any employee thereof has been convicted of committing or attempting to commit “Criminal Code of 2012,” 720 ILCS, Sections 5/11-6 (Indecent solicitation of a child), 5/11-30 (Public indecency), 5/11-14 (Prostitution), 5/11-18 (Patronizing a prostitute), 5/11-18.1 (Patronizing a minor engaged in Prostitution, 5/14-3 (Promoting prostitution), 5/11-14.4 (Promoting juvenile prostitution), 5/11-19.1 (Sexual exploitation of a child), 5/11-20 (Obscenity), 5/11-20.1 (Child Pornography), 5/11-1.30 (Aggravated criminal sexual assault), 5/11-1.50 (Criminal sexual abuse), and 5/11-1.60 (Aggravated criminal sexual abuse), and/or those offenses defined in the “Cannabis Control Act,” 720 ILCS, 550/1 et. seq. (except the “Illinois Controlled Substances Act,” 720 ILCS 570/100 et. seq. and/or any offense committed or attempted in any other state or against the laws of the United States, which if committed or attempted in this State, would have been punishable as one or more of the foregoing offenses. Contractor further agrees that it shall not employ any person who have or may have direct, daily contact with the pupils and for whom a criminal background investigation has not been conducted pursuant hereto, and further represents and agrees that all applicants for any such employment shall furnish with their applications the attached written “Authorization for Criminal Background Investigations” form authorizing the Board of Education to request a fingerprint-based criminal background investigation of said applicant pursuant to Section 5/10-21.9 of the School Code of Illinois and to receive criminal history record information pursuant thereto to determine if the applicant has been convicted of committing or attempting to commit any of the criminal or drug offenses enumerated above. Contractor shall incur any costs and expenses associated with the fingerprint-based criminal background investigation. Contractor further represents, warrants, and certifies that no applicant for employment with respect to whom the criminal investigation reveals any conviction for committing and/or attempting to commit any of the above enumerated offenses, shall be employed thereby in any position that involves or may involve contact with the students. This certification is executed on the date hereinafter indicated by the designated contractor by its duly authorized officer.

By: 
Its: President
Dated: 3/7/23

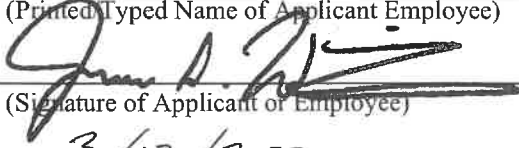
END OF SECTION 004552

SECTION 004554 – AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATIONS

AUTHORIZATION FOR CRIMINAL BACKGROUND INVESTIGATION INFORMATION

The undersigned hereby authorizes the School Board, Lincolnwood School District 74, to request a fingerprint-based criminal background investigation from the Illinois State Police, pursuant to Section 5/10-21.9 of the School Code of Illinois, 105 ILCS 5/10-21.9 and to receive criminal history record information pursuant thereto.

By: JIM WIENOLD
(Printed/Typed Name of Applicant Employee)

By: 
(Signature of Applicant or Employee)

Dated: 3/13/2023

NOTE: SIGNATURE NOT REQUIRED FOR SUBMITTAL WITH BID. THIS IS THE FORM REFERRED TO IN SECTION 004552 FOR USE WITH EMPLOYMENT APPLICATIONS.

END OF SECTION 004554



DAN ZIVILIK

PROJECT MANAGER

Dan Zivilik has over 21 years of construction industry experience and has completed hundreds of projects for municipalities and school district throughout Illinois. This history allows Dan to work seamlessly with clients and architects to suggest cost-saving alternatives whenever feasible, and to identify scheduling issues early enough in the process to still be corrected. His skills at negotiating, scheduling and planning a project are unmatched, and his record of on-time and on-budget projects speaks for itself. Dan is always looking out for the good of our clients.

PROJECT EXPERIENCE

NILES TOWNSHIP HIGH SCHOOL DISTRICT 219 (NILES)*

BRIDGES SPECIAL EDUCATION PROGRAM RENOVATION - INTERIOR & EXTERIOR IMPROVEMENTS | \$10M

NILES WEST & NORTH SCIENCE LABS - INTERIOR RENOVATIONS | \$9.6M

NILES NORTH GENERAL WORK - INTERIOR RENOVATIONS | \$2.6M

KEENEYVILLE SCHOOL DISTRICT 20 (HANOVER PARK)*

WATERBURY FLOORING - INTERIOR RENOVATIONS | \$155,000

SPRINGWOOD TEACHERS LOUNGE - INTERIOR RENOVATIONS | \$100,000

2020 SUMMER IMPROVEMENTS - INTERIOR RENOVATIONS | \$3M

GREENBROOK ELEMENTARY SCHOOL LIBRARY - INTERIOR RENOVATIONS | \$250,000

GREENBROOK ELEMENTARY REMODELING - INTERIOR RENOVATIONS | \$55,000

COMMUNITY CONSOLIDATED SCHOOL DISTRICT 93 (BLOOMINGDALE)*

JAY STREAM MIDDLE SCHOOL STEM LAB - NEW ADDITION | \$5.2M

WESTERN TRAILS INNOVATION CENTER & SECURE ENTRYWAY - INTERIOR RENOVATIONS | \$4.3M

EAST MAINE SCHOOL DISTRICT 63 (DES PLAINES)*

APOLLO PLAYGROUND - EXTERIOR IMPROVEMENTS | \$160,000

APOLLO SIDEWALKS - EXTERIOR IMPROVEMENTS | \$200,000

WASHINGTON ELEMENTARY RENOVATIONS- INTERIOR RENOVATIONS | \$570,000

BERWYN SCHOOL DISTRICT 100 (BERWYN)*

2020 BUILDING RENOVATIONS - INTERIOR RENOVATIONS | \$2.2M

MAYWOOD SCHOOL DISTRICT 89 (MAYWOOD)*

BUILDING CONTROLS - INTERIOR RENOVATIONS | \$250,000

BEAR EXPERIENCE

2022

INDUSTRY EXPERIENCE

2001

CERTIFICATIONS

OSHA 30

Fall Protection Awareness
Illinois Association of School
Business Officials (IASBO)
Service Associate

847 521 2539

danz@bearcc.com

1501 Rohlwing Rd
Rolling Meadows, IL 60008



The Fidelity and Deposit Companies
Zurich North America Surety
1299 Zurich Way
Schaumburg, IL 60196

Phone (847) 762-7210
www.zurichna.com

October 31, 2022

BMWC Construction Inc.
1740 W Michigan St.
Indianapolis, IN. 46222

Re: BEAR Construction Company – Surety Prequalification

To Whom It May Concern:

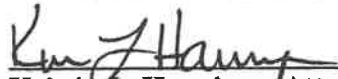
This letter will serve to confirm that Fidelity and Deposit Company of Maryland /Zurich American Insurance Company, collectively “Zurich”, handles the bonding requirements for BEAR Construction Company. Zurich supports BEAR through their writing companies Zurich American Insurance Company / Fidelity and Deposit Company of Maryland, both rated A+, XV by AM Best. Zurich has indicated a willingness to support single projects up to \$50 million subject to an aggregate program capacity of \$200 million. These parameters should not be construed as maximum bonding program limitations; rather they serve to facilitate BEAR’s routine project acquisitions.

Should a contract be awarded to and accepted by BEAR, we would anticipate no difficulty in providing the required performance and/or labor and material payment bonds. Our ability to furnish any required performance and/or labor and material payment bonds would be subject to a favorable review of the final contract documents and bond forms. Please note that any arrangement for surety bonds is a matter strictly between BEAR and Zurich and Zurich and Aon assume no liability to third parties if Zurich declines to issue a bond or bonds.

Zurich considers BEAR to be a prominent firm in the construction marketplace with a long history of successfully undertaking and completing a wide variety of project engagements. Should you need any further information, please do not hesitate to contact me.

Sincerely,

Fidelity and Deposit Company of Maryland
Zurich American Insurance Company



Kristin L. Hannigan, Attorney-in-Fact

**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by **Robert D. Murray, Vice President**, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and Sandra M. WINSTED, Susan A. WELSH, Judith A. LUCKY-EFTIMOV, James B. MCTAGGART, Jean TORRES, Jessica B. DEMPSEY, Christina L. SANDOVAL, Nicholas KERTESZ, Corinne CHAPMAN, Roger PARAISON, Kristin L. HANNIGAN, Samantha CHIERICI, Christopher T. MOSER of Chicago, Illinois, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said **ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND**, this 13th day of October, A.D. 2022.



ATTEST:
**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND**

By: *Robert D. Murray*
Vice President

By: *Dawn E. Brown*
Secretary

**State of Maryland
County of Baltimore**

On this 13th day of October, A.D. 2022, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.



Constance A. Dunn, Notary Public
My Commission Expires: July 9, 2023

EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 31st day of October, 2022.



MJ Pethick
By: Mary Jean Pethick
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
Ph: 800-626-4577

If your jurisdiction allows for electronic reporting of surety claims, please submit to:
reportsfclaims@zurichna.com

YEAR OF 2018
DUE PRIOR TO 07/01/2018

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT

PAGE 1
CORPORATION FILE #
D 5352-581-4

(Form CDBCAF - Rev. 03/07/2014)

* * THIS REPORT CAN BE FILED ON-LINE @ www.cyberdriveillinois.com WITH AN EXPEDITED FEE. * *
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
ROLLING MEADOWS IL 60008

05/11/2015
Cook County

1-4. Verify information is accurate.

5. MUST list names and addresses of all officers and directors as of the date of signing. If you are the sole officer, please indicate. If more space is needed, enclose attachment with corporate file number on the attachment. (* SEE NOTE BELOW.)

6. Changes to the authorized shares must be completed on form BCA 10.30 for Illinois Corporations. Foreign Corporations must file certified copies of amendment from state of incorporation. If any changes have been made to the issued shares, a BCA form 14.30 must be completed and filed.

7. Verify Registered Agent on file is true and accurate. It will be necessary to file in this office form BCA 5.10 in order to make any changes in the Registered Agent's name and/or address. BCA 5.10 along with your \$25 fee MUST be submitted TOGETHER with the Annual Report in the SAME envelope. This form can be downloaded from our Internet web site www.cyberdriveillinois.com. Click on "Publications".

FILE # D 5352-581-4

7a. Insert the principal address of Corporation.

7b. THIS DOCUMENT MUST BE SIGNED BY AN AUTHORIZED OFFICER.

Reverse Side

9. Complete preparer information as requested.

10. Affirm female or minority status. You must complete annually by selecting appropriate box. TO QUALIFY, 51% OWNERSHIP IS REQUIRED.

Check this box if there are any changes in President or Secretary in #5 and MAIL IN THIS PORTION WITH THE ANNUAL REPORT. Your current President and Secretary are:

President: NICHOLAS T WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008
Secretary: GEORGE H WIENOLD SAME

*** NOTE: THE NAMES ABOVE AND OTHER DIRECTORS ARE REQUIRED IN THE FORM BELOW.**
DETACH AT PERFORATION AND SUBMIT WITH PAYMENT. DO NOT SUBMIT PHOTOCOPY FOR FILING

000514

ILLINOIS DOMESTIC / FOREIGN ANNUAL REPORT

1) Corporate Name BEAR CONSTRUCTION COMPANY		2) File Number D 5352-581-4	3) State / Country Illinois	4) Inc / Qual Date 07/16/1984
5) President Name & Address <i>See Attached List</i>				
Secretary Name & Address				
Officer / Director Name & Address				
Officer / Director Name & Address				
Officer / Director Name & Address				
6) Share Information	Class	Series	Par Value	Number Authorized
	COMMON		.00000	1,000
				500.000
				04/30/2018
7) Registered Agent	YEAR	2018		
JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS IL 60008 Cook County		85	7a) Principal Address of Corporation:	
			Street	City
			State	Zip Code
7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.				
<i>C.S. Wienold</i> EVP 5/31/18				

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 03/30/2016)

PLEASE READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

11. Enter Paid-in Capital as of the date listed. (Paid-in Capital reflects the sum of the stated Capital and Paid-in surplus accounts).

11a. If box 11 and 11a are different, you **MUST** file a **BCA 14.30**.

12. The State of Illinois requires all For Profit Corporations to pay a franchise tax. You must choose the method in which you will calculate your franchise tax from the 3 options listed below. You **MUST fill in your choice in box 12**.

A. All Property of the corporation is in Illinois and ALL business of the corporation is transacted at or from places of business in Illinois Skip boxes 12a through 12d and Enter **1.000000** in box 12e.

B. The corporation **ELECTS** to pay franchise tax on the basis of 100% of its total paid-in capital. Skip boxes 12a through 12d and Enter **1.000000** in box 12e.

C. The corporation has assets and / or transacts business outside of the State of Illinois, boxes 12a through 12d **MUST** be completed.

"Property" means gross assets, including all real, personal, tangible and intangible property, without qualification. "Business" means gross receipts, from whatever source derived.

Note: The figures used in 12a) through 12d) will be given as of the close of the corporation's fiscal year on or immediately preceding the date printed in item 11. Enter data in item 12 FYE.

12a) Enter the value of the property owned by the corporation, wherever located: **GROSS ASSETS**.

12b) Enter the value of the property owned by the corporation, located in Illinois: **ILLINOIS GROSS ASSETS**.

12c) Enter the gross amount of business transacted by the corporation everywhere.

12d) Enter the gross amount of business transacted by the corporation at or from places of business in the State of Illinois.

12e) Divide (12b + 12d) by (12a + 12c). This figure **MUST BE 6 decimal places and ENTERED** into box 12e.

12f) Multiply box 11 by box 12e. If the annual report is late, multiply the greater of box 11 or 11a by box 12e.

12g) Multiply box 12f by 0.001. If this figure is less than \$25.00 enter \$25.00. If greater than \$2,000,000.00 enter \$2,000,000.00.

13. If submitting after due, complete worksheet below.

Late annual report

Multiply box 12g by 0.10 _____

Late Franchise Tax

Multiply box 12g by .02 by number of months late (**minimum \$1.00**). _____

Enter total in box 13.

TOTAL _____

14) \$75.00 filing fee.

15) Total due: add boxes 12g+13+14 (**MINIMUM \$100.00**).

16) Make check payable to Secretary of State. Please detach check stub.

CHECKLIST

Boxes 5 and 11 have been completed.

Box 12 has been completed and choice for Franchise tax was given.

Box 12e has been completed.

Box 12g is not less than \$25.00.

Box 15 is not less than \$100.00.

Box 7b is signed by an officer.

Place File number on check. Do not staple or paper clip check to annual report.

If submitting a form **BCA 14.30**, your previous allocation factor is **1.000000**

Additional forms available at www.cyberdriveillinois.com or call (217) 782-6961 to make requests. For questions regarding this form please call 217-782-7808.

File # D 5352-581-4	8) RESERVED	11) Current Paid-in Capital 04/30/2018	11a) 10,000
9) Prepared by Kathleen Bender	12) A <input type="checkbox"/> B <input checked="" type="checkbox"/> C <input type="checkbox"/>	Use decimals in 12a-d, f & g also in 13 and 15	12) FYE (See Note)
Address 1501 Kohlwing Rd, Rolling Meadows IL 60018	12a) Total Gross Assets \$	Franchise Tax & Fees	
Phone # 847-222-7493	12b) Gross Assets in Illinois \$	12g) Franchise tax (Minimum of \$25)	25.00
E-mail Address kathyb@bearcc.com	12c) Total Gross Business \$	13) Penalty / Interest	
10) <input type="checkbox"/> Female <input type="checkbox"/> Minority <input type="checkbox"/> Both	12d) Total Business in Illinois \$	14) Filing fee	\$75.00
Annual Report Year 2018	12e) Allocation Factor	15) Total Due (Minimum of \$100.00)	100.00
	12f) Illinois Capital \$		

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

MUST BE ENCLOSED WITH 2016 ANNUAL REPORT

Attachment for Bear Construction Company 2016 Annual Report
Corporation file number: D 5352-581-4

OFFICERS:

<i>Position</i>	<i>Name</i>	<i>Address</i>
President	Nicholas T. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Secretary	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Treasurer	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Executive Vice President	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Executive Vice President	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
CEO	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008

DIRECTORS:

<i>Title</i>	<i>Name</i>	<i>Address</i>
Director	Nicholas T. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Director	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Director	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAF - Rev. 03/07/2014)

***** THIS REPORT CAN BE FILED ON-LINE @ www.cyberdriveillinois.com. *****
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
ROLLING MEADOWS IL 60008

05/11/2015
Cook County

1-4. Verify information is accurate.

5. MUST list names and addresses of all officers and directors as of the date of signing. If you are the sole officer, please indicate. If more space is needed, enclose attachment with corporate file number on the attachment. (* SEE NOTE BELOW.)

6. Changes to the authorized shares must be completed on form BCA 10.30 for Illinois Corporations. Foreign Corporations must file certified copies of amendment from state of incorporation. If any changes have been made to the issued shares, a BCA form 14.30 must be completed and filed.

7. Verify Registered Agent on file is true and accurate. It will be necessary to file in this office form BCA 5.10 in order to make any changes in the Registered Agent's name and/or address. BCA 5.10 along with your \$25 fee MUST be submitted TOGETHER with the Annual Report in the SAME envelope. This form can be downloaded from our Internet web site www.cyberdriveillinois.com. Click on "Publications".

FILE # D 5352-581-4

7a. Insert the principal address of Corporation.

7b. THIS DOCUMENT MUST BE SIGNED BY AN AUTHORIZED OFFICER.

Reverse Side

9. Complete preparer information as requested.

10. Affirm female or minority status. You must complete annually by selecting appropriate box. TO QUALIFY, 51% OWNERSHIP IS REQUIRED.

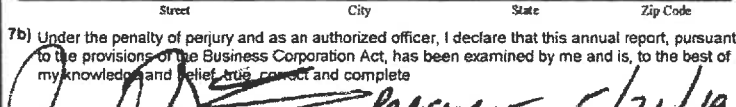
Check this box if there are any changes in President or Secretary in #5 and MAIL IN THIS PORTION WITH THE ANNUAL REPORT. Your current President and Secretary are:

President: JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008
Secretary: GEORGE H WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008

*** NOTE: THE NAMES ABOVE AND OTHER DIRECTORS ARE REQUIRED IN THE FORM BELOW. DETACH AT PERFORATION AND SUBMIT WITH PAYMENT. DO NOT SUBMIT PHOTOCOPY FOR FILING**

000520

ILLINOIS DOMESTIC / FOREIGN ANNUAL REPORT

1) Corporate Name BEAR CONSTRUCTION COMPANY		2) File Number D 5352-581-4	3) State / Country Illinois	4) Inc / Qual Date 07/16/1984
5) President Name & Address James S. Wienold, 1501 Rohlwing Road, Rolling Meadows, IL 60008				
Secretary Name & Address George H. Wienold, 1501 Rohlwing Road, Rolling Meadows, IL 60008				
Officer / Director Name & Address				
Officer / Director Name & Address				
Officer / Director Name & Address				
6) Share Information	Class	Series	Par Value	Number Authorized
	COMMON		.00000	1,000
				Number Issued as of 04/30/2019 333.000
7) Registered Agent JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS IL 60008 Cook County		7a) Principal Address of Corporation: 88 Street City State Zip Code		
7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete  5/21/19				

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 03/30/2016)

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12g) Multiply box 12f by 0.001. If this figure is less than \$25.00 enter \$25.00. If greater than \$2,000,000.00 enter \$2,000,000.00.

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Late Franchise Tax

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14) \$75.00 filing fee.

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Box 15 is not less than \$100.00.

Box 7b is signed by an officer.

Place File number on check. Do not staple or paper clip check to annual report.

If submitting a form BCA 14.30, your previous allocation factor is 1.000000

Additional forms available at www.cyberdriveillinois.com or call (217) 782-6961 to make requests. For questions regarding this form please call 217-782-7808.

File # D 5352-581-4	8) RESERVED	11) Current Paid-in Capital 04/30/2019	11a) 6.666
9) Prepared by	12) A <input type="checkbox"/> B <input checked="" type="checkbox"/> C <input type="checkbox"/>	Use decimals in 12a-d, f & g also in 13 and 15	12) FYE (See Note)
Address	12a) Total Gross Assets \$	Franchise Tax & Fees	
Phone #	12b) Gross Assets in Illinois \$	12g) Franchise tax (Minimum of \$25)	25.00
E-mail Address	12c) Total Gross Business \$	13) Penalty / Interest	
10) <input type="checkbox"/> Female <input type="checkbox"/> Minority <input type="checkbox"/> Both	12d) Total Business in Illinois \$	14) Filing fee	\$75.00
Annual Report Year 2019	12e) Allocation Factor	15) Total Due (Minimum of \$100.00)	100.00
	12f) Illinois Capital \$		

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

FORM 2020
DUE PRIOR TO 07/01/2020

STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAF - Rev. 09/25/2019)

CORPORATION FILE #
D 5352-581-4

***** THIS REPORT CAN BE FILED ON-LINE @ www.cyberdriveillinois.com. *****
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
ROLLING MEADOWS IL 60008

05/11/2015
Cook County

- 1-4. Verify information is accurate.
- 5. MUST list names and addresses of all officers and directors as of the date of signing. If you are the sole officer, please indicate. If more space is needed, enclose attachment with corporate file number on the attachment. If there has been a change in officers, please mark thru the incorrect information and set forth the correct information.
- 6. Changes to the authorized shares must be completed on form BCA 10.30 for Illinois Corporations. Foreign Corporations must file certified copies of amendment from state of incorporation. If any changes have been made to the issued shares, BCA form 14.30 must be completed and filed.
- 7. Verify Registered Agent on file is true and accurate. It will be necessary to file in this office form BCA 5.10 in order to make any changes in the Registered Agent's name and/or address. BCA 5.10 along with your \$25.00 fee MUST be submitted TOGETHER with the Annual Report in the SAME envelope.

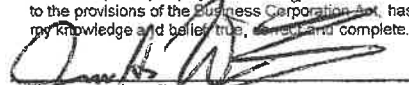
7a. Insert the principal address of Corporation.
7b. THIS DOCUMENT MUST BE SIGNED BY AN AUTHORIZED OFFICER.

If submitting a form BCA 14.30, your previous allocation factor is 1.000000
All forms available at www.cyberdriveillinois.com. or call (217) 782-6961 to make requests. For questions regarding this form, please call (217) 782-7808.

DETACH AT PERFORATION AND SUBMIT PAYMENT. DO NOT SUBMIT PHOTOCOPY FOR FILING.

000516

ILLINOIS DOMESTIC / FOREIGN ANNUAL REPORT

1) Corporate Name BEAR CONSTRUCTION COMPANY		2) File Number D 5352-581-4	3) State / Country Illinois	4) Inc / Qual Date 07/16/1984
5) President Name & Address JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008				
Secretary Name & Address GEORGE H WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008				
Officer / Director Name & Address				
6) Share Information	Class	Series	Par Value	Number Authorized
	COMMON		.00000	1,000
				Number Issued as of 04/30/2020 333,000
7) Registered Agent JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS IL 60008 Cook County		YEAR 2020	7a) Principal Address of Corporation: 1501 Rohlwing Rd, Rolling Meadows IL 60008 Street City State Zip Code	
		90	7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.  President 6/18/20	

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 5/5/2020)

PLEASE READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

9. Affirm if this entity is a publicly held corporation with outstanding shares listed on a major US stock exchange and has its principal executive office located in Illinois. If yes, complete Form BCA 8.12.

10. AFFIRM female or minority status. You must complete annually by selecting appropriate box. TO QUALIFY, 51% OWNERSHIP IS REQUIRED.

11. Enter Paid-in Capital as of the date listed. (Paid-in Capital reflects the sum of the stated Capital and Paid-in surplus accounts).

11a. If box 11 and 11a are different, you MUST file a BCA 14.30.

12. The State of Illinois requires all For Profit Corporations to pay a franchise tax. You must choose the method in which you will calculate your franchise tax from the 3 options listed below. You MUST fill in your choice in box 12.

A. All Property of the corporation is in Illinois and ALL business of the corporation is transacted at or from places of business in Illinois. Skip boxes 12a through 12d and Enter 1.000000 in box 12e.

B. The corporation ELECTS to pay franchise tax on the basis of 100% of its total paid-in capital. Skip boxes 12a through 12d and Enter 1.000000 in box 12e.

C. The corporation has assets and / or transacts business outside of the State of Illinois, boxes 12a through 12d MUST be completed.

"Property" means gross assets, including all real, personal, tangible and intangible property, without qualification. "Business" means gross receipts, from whatever source derived.

FISCAL YEAR END: The figures used in 12a) through 12d) will be given as of the close of the corporation's fiscal year on or immediately preceding the date printed in item 11. Enter date in item 12 Fiscal Year End.

12a) Enter the value of the property owned by the corporation, wherever located: GROSS ASSETS.

12b) Enter the value of the property owned by the corporation, located in Illinois: ILLINOIS GROSS ASSETS.

12c) Enter the gross amount of business transacted by the corporation everywhere.

12d) Enter the gross amount of business transacted by the corporation at or from places of business in the State of Illinois.

12e) Divide (12b + 12d) by (12a + 12c). This figure MUST BE 6 decimal places and ENTERED into box 12e.

12f) Multiply box 11 by box 12e. If the annual report is late, multiply the greater of box 11 or 11a by box 12e.

12g) Multiply box 12f by 0.001. If this figure is less than \$25.00 enter \$25.00. If greater than \$2,000,000.00 enter \$2,000,000.00.

12h) Franchise Tax Repeal amount of \$ - 30.00

12i) Subtract 12h from 12g. If this amount is negative, place zero.

13. If submitting after due, complete worksheet below.

Late annual report

Multiply box 12i by 0.10 _____

Late Franchise Tax

Multiply box 12i by .02 by number of months late (minimum \$1.00 if tax due). _____

Enter total in box 13.

TOTAL _____

14) \$75.00 filing fee.

15) Total due: add boxes 12i+13+14 (MINIMUM \$75.00).

16) Make check payable to Secretary of State. Please detach check stub.

9) File # D 5352-581-4	11) Current Paid-in Capital as of 04/30/2020	11a) Paid-in Capital on Record 6,666
9) Is the corporation a publicly held corporation, with its principal executive office located in Illinois, as defined in Section 8.12? <input type="checkbox"/> YES <input type="checkbox"/> NO	12) A <input type="checkbox"/> B <input checked="" type="checkbox"/> C <input type="checkbox"/>	12) Fiscal Year End Month / Day / Year
If YES, complete Form BCA 8.12.	12a) Total Gross Assets \$	12g) Franchise Tax (Minimum of \$25.00)
	12b) Gross Assets in Illinois \$	12h) Franchise Tax Repeal \$ - 30.00
10) <input type="checkbox"/> Female <input type="checkbox"/> Minority <input type="checkbox"/> Both	12c) Total Gross Business \$	12i) Franchise Tax Due (if negative amount, then 0)
	12d) Total Business in Illinois \$	13) Penalty / Interest
Annual Report Year 2020	12e) Allocation Factor (Must be 6 decimal places) 07/01/2020	14) Filing fee \$75.00
	12f) Illinois Capital \$	15) Total Due (Minimum of \$75.00) 105.00

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

YEAR OF 2021
DUE PRIOR TO 07/01/2021

SECRETARY OF STATE JESSE WHITE

STATE OF ILLINOIS
CORPORATE ANNUAL REPORT

CORPORATION FILE #
D 5352-581-4

(Form CDBCAF - Rev. 09/25/2019)

***** THIS REPORT CAN BE FILED ON-LINE @ www.cyberdriveillinois.com. *****
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
ROLLING MEADOWS IL 60008

05/11/2015
Cook County

1-4. Verify information is accurate.

5. MUST list names and addresses of all officers and directors as of the date of signing. If you are the sole officer, please indicate. If more space is needed, enclose attachment with corporate file number on the attachment. If there has been a change in officers, please mark thru the incorrect information and set forth the correct information.

6. Changes to the authorized shares must be completed on form BCA 10.30 for Illinois Corporations. Foreign Corporations must file certified copies of amendment from state of incorporation. If any changes have been made to the issued shares, BCA form 14.30 must be completed and filed.

7. Verify Registered Agent on file is true and accurate. It will be necessary to file in this office form BCA 5.10 in order to make any changes in the Registered Agent's name and/or address. BCA 5.10 along with your \$25.00 fee MUST be submitted TOGETHER with the Annual Report in the SAME envelope.

7a. Insert the principal address of Corporation.

7b. THIS DOCUMENT MUST BE SIGNED BY AN AUTHORIZED OFFICER.

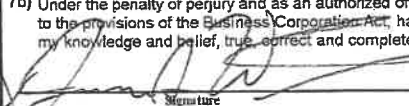
If submitting a form BCA 14.30, your previous allocation factor is 1.000000

All forms available at www.cyberdriveillinois.com. or call (217) 782-6961 to make requests. For questions regarding this form, please call (217) 782-7808.

DETACH AT PERFORATION AND SUBMIT PAYMENT. DO NOT SUBMIT PHOTOCOPY FOR FILING.

000542

ILLINOIS DOMESTIC / FOREIGN ANNUAL REPORT

1) Corporate Name BEAR CONSTRUCTION COMPANY		2) File Number D 5352-581-4	3) State / Country Illinois	4) Inc / Qual Date 07/16/1984				
5) President Name & Address JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008								
Secretary Name & Address GEORGE H WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008								
Officer / Director Name & Address								
6) Share Information	Class	Series	Par Value	Number Authorized				
	COMMON		.00000	1,000				
				Number Issued as of 333.000				
				04/30/2021				
7) Registered Agent JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS IL 60008 Cook County		YEAR 2021	7a) Principal Address of Corporation:					
		92	<table border="1"> <tr> <td>Street</td> <td>City</td> <td>State</td> <td>Zip Code</td> </tr> </table>		Street	City	State	Zip Code
Street	City	State	Zip Code					
			7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.					
			 Signature Title Date PRESIDENT 5/24/21					

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 5/5/2020)

PLEASE READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

9. Affirm if this entity is a publicly held corporation with outstanding shares listed on a major US stock exchange and has its principal executive office located in Illinois. If yes, complete Form BCA 8.12.

10. AFFIRM female or minority status. You must complete annually by selecting appropriate box. TO QUALIFY, 51% OWNERSHIP IS REQUIRED.

11. Enter Paid-in Capital as of the date listed. (Paid-in Capital reflects the sum of the stated Capital and Paid-in surplus accounts).

11a. If box 11 and 11a are different, you MUST file a BCA 14.30.

12. The State of Illinois requires all For Profit Corporations to pay a franchise tax. You must choose the method in which you will calculate your franchise tax from the 3 options listed below. You MUST fill in your choice in box 12.

A. All Property of the corporation is in Illinois and ALL business of the corporation is transacted at or from places of business in Illinois. Skip boxes 12a through 12d and Enter 1.000000 in box 12e.

B. The corporation ELECTS to pay franchise tax on the basis of 100% of its total paid-in capital. Skip boxes 12a through 12d and Enter 1.000000 in box 12e.

C. The corporation has assets and / or transacts business outside of the State of Illinois, boxes 12a through 12d MUST be completed.

"Property" means gross assets, including all real, personal, tangible and intangible property, without qualification. "Business" means gross receipts, from whatever source derived.

FISCAL YEAR END: The figures used in 12a) through 12d) will be given as of the close of the corporation's fiscal year on or immediately preceding the date printed in item 11. Enter date in item 12 Fiscal Year End.

12a) Enter the value of the property owned by the corporation, wherever located: GROSS ASSETS.

12b) Enter the value of the property owned by the corporation, located in Illinois: ILLINOIS GROSS ASSETS.

12c) Enter the gross amount of business transacted by the corporation everywhere.

12d) Enter the gross amount of business transacted by the corporation at or from places of business in the State of Illinois.

12e) Divide (12b + 12d) by (12a + 12c). This figure MUST BE 6 decimal places and ENTERED into box 12e.

12f) Multiply box 11 by box 12e. If the annual report is late, multiply the greater of box 11 or 11a by box 12e.

12g) Multiply box 12f by 0.001. If this figure is less than \$25.00 enter \$25.00. If greater than \$2,000,000.00 enter \$2,000,000.00.

12h) Franchise Tax Repeal amount of \$ - 1,000.00

12i) Subtract 12h from 12g. If this amount is negative, place zero.

13. If submitting after due, complete worksheet below.

Late annual report

Multiply box 12i by 0.10

Late Franchise Tax

Multiply box 12i by .02 by number of months late (minimum \$1.00 if tax due).

Enter total in box 13.

TOTAL

14) \$75.00 filing fee.

15) Total due: add boxes 12i+13+14 (MINIMUM \$75.00).

16) Make check payable to Secretary of State. Please detach check stub.

8) File # D 5352-581-4	11) Current Paid-in Capital as of 04/30/2021	11a) Paid-in Capital on Record 6,666
9) Is the corporation a publicly held corporation, with its principal executive office located in Illinois, as defined in Section 8.12? <input type="checkbox"/> YES <input type="checkbox"/> NO	12) A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/>	12) Fiscal Year End Month / Day / Year
If YES, complete Form BCA 8.12.	12a) Total Gross Assets \$	12g) Franchise Tax (Minimum of \$25.00)
	12b) Gross Assets in Illinois \$	12h) Franchise Tax Repeal \$ - 1,000.00
	12c) Total Gross Business \$	12i) Franchise Tax Due (if negative amount, then 0)
10) <input type="checkbox"/> Female <input type="checkbox"/> Minority <input type="checkbox"/> Both	12d) Total Business in Illinois \$	13) Penalty / Interest
Annual Report Year 2021 07/01/2021	12e) Allocation Factor (Must be 6 decimal places)	14) Filing fee \$75.00
	12f) Illinois Capital \$	15) Total Due (Minimum of \$75.00) 75.00

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

YEAR OF 2022
DUE PRIOR TO 07/01/2022

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT

PAGE 1
CORPORATION FILE #
D 5352-581-4

(Form CDBCAF - Rev. 08/03/2021)

***** THIS REPORT CAN BE FILED ON-LINE @ www.ilsos.gov. *****
(USE BLACK INK)

BEAR CONSTRUCTION COMPANY
% JAMES S WIENOLD
1501 ROHLWING RD
ROLLING MEADOWS IL 60008

05/11/2015
Cook County

1-4. Verify information is accurate.

5. MUST list names and addresses of all officers and directors as of the date of signing. If you are the sole officer, please indicate. If more space is needed, enclose attachment with corporate file number on the attachment. If there has been a change in officers, please mark thru the incorrect information and set forth the correct information.

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7. Verify Registered Agent on file is true and accurate. It will be necessary to file in this office form BCA 5.10 in order to make any changes in the Registered Agent's name and/or address. BCA 5.10 along with your \$25.00 fee MUST be submitted TOGETHER with the Annual Report in the SAME envelope.

7a. Insert the principal address of Corporation.

7b. THIS DOCUMENT MUST BE SIGNED BY AN AUTHORIZED OFFICER.

If submitting a form BCA 14.30, your previous allocation factor is 1.000000

All forms available at www.ilsos.gov. or call (217) 782-6961 to make requests. For questions regarding this form, please call (217) 782-7808.

DETACH AT PERFORATION AND SUBMIT PAYMENT. DO NOT SUBMIT PHOTOCOPY FOR FILING.

000518

ILLINOIS DOMESTIC / FOREIGN ANNUAL REP

1) Corporate Name BEAR CONSTRUCTION COMPANY		2) File Number D 5352-581-4	3) State / Country Illinois	4) Inc / Qual Date 07/16/1984
5) President Name & Address JAMES S WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008				
Secretary Name & Address GEORGE H WIENOLD 1501 ROHLWING RD ROLLING MEADOWS 60008				
Officer / Director Name & Address <i>See Attached List</i>				
6) Share Information	Class	Series	Par Value	Number Authorized
	COMMON		.000000	1,000
				Number Issued as of 04/30/2022 333.000
7) Registered Agent	YEAR	2022	7a) Principal Address of Corporation: 1501 Rohlwing Rd., Rolling Meadows, IL 60008 <small>Street City State Zip Code</small>	
JAMES S WIENOLD			94	
1501 ROHLWING RD ROLLING MEADOWS IL 60008 Cook County			7b) Under the penalty of perjury and as an authorized officer, I declare that this annual report, pursuant to the provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete. <i>[Signature]</i> 05/11/2015	

SECRETARY OF STATE JESSE WHITE
STATE OF ILLINOIS
CORPORATE ANNUAL REPORT
(Form CDBCAB - Rev. 5/5/2020)

PLEASE READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

9. Affirm if this entity is a publicly held corporation with outstanding shares listed on a major US stock exchange and has its principal executive office located in Illinois. **If yes, complete Form BCA 8.12.**

10. **AFFIRM** female or minority status. You must complete annually by selecting appropriate box. **TO QUALIFY, 51% OWNERSHIP IS REQUIRED.**

11. Enter Paid-in Capital as of the date listed. (Paid-in Capital reflects the sum of the stated Capital and Paid-in surplus accounts).

11a. If box 11 and 11a are different, you **MUST** file a **BCA 14.30**.

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B. The corporation **ELECTS** to pay franchise tax on the basis of 100% of its total paid-in capital. Skip boxes 12a through 12d and **Enter 1.000000 in box 12e.**

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12a) Enter the value of the property owned by the corporation, wherever located: **GROSS ASSETS.**

12b) Enter the value of the property owned by the corporation, located in Illinois: **ILLINOIS GROSS ASSETS.**

12c) Enter the gross amount of business transacted by the corporation everywhere.

12d) Enter the gross amount of business transacted by the corporation at or from places of business in the State of Illinois.

12e) Divide (12b + 12d) by (12a + 12c). This figure **MUST BE 6 decimal places and ENTERED** into box 12e.

12f) Multiply box 11 by box 12e. If the annual report is late, multiply the greater of box 11 or 11a by box 12e.

12g) Multiply box 12f by 0.001. If this figure is less than \$25.00 enter \$25.00. If greater than \$2,000,000.00 enter \$2,000,000.00.

12h) Franchise Tax Repeal amount of \$ - 1,000.00

12i) Subtract 12h from 12g. If this amount is negative, place zero.

13. If submitting after due, complete worksheet below.

Late annual report
Multiply box 12i by 0.10 _____

Late Franchise Tax
Multiply box 12i by .02 by number of months late (**minimum \$1.00 if tax due**). _____

Enter total in box 13.

TOTAL _____

14) \$75.00 filing fee.

15) Total due: add boxes 12i+13+14 (**MINIMUM \$75.00**).

16) Make check payable to **Secretary of State**. Please detach check stub.

8) File # D 5352-581-4	11) Current Paid-in Capital as of 04/30/2022	11a) Paid-in Capital on Record 6,666
9) Is the corporation a publicly held corporation, with its principal executive office located in Illinois, as defined in Section 8.12? <input type="checkbox"/> YES <input type="checkbox"/> NO	12) A <input type="checkbox"/> B <input checked="" type="checkbox"/> C <input type="checkbox"/> Use decimals in 12a-d, f & g also in 13 and 15	12) Fiscal Year End _____/_____/_____ Month / Day / Year
If YES, complete Form BCA 8.12.	12a) Total Gross Assets \$	12g) Franchise Tax (Minimum of \$25.00)
	12b) Gross Assets in Illinois \$	12h) Franchise Tax Repeal \$ - 1,000.00
10) <input type="checkbox"/> Female <input type="checkbox"/> Minority <input type="checkbox"/> Both	12c) Total Gross Business \$	12i) Franchise Tax Due (if negative amount, then 0)
	12d) Total Business in Illinois \$	13) Penalty / Interest
Annual Report Year 2022	12e) Allocation Factor (Must be 6 decimal places)	14) Filing fee \$75.00
	12f) Illinois Capital \$	15) Total Due (Minimum of \$75.00) \$75.00

Jesse White Secretary of State
Department of Business Services
501 S 2nd Street
Springfield IL 62756-5510

MUST BE ENCLOSED WITH 2022 ANNUAL REPORT

Attachment for Bear Construction Company 2022 Annual Report
Corporation file number: D 5352-581-4

OFFICERS:

<i>Position</i>	<i>Name</i>	<i>Address</i>
President	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Secretary	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Treasurer	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Executive Vice President	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Executive Vice President	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
CEO	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008

DIRECTORS:

<i>Title</i>	<i>Name</i>	<i>Address</i>
Director	George H. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008
Director	James S. Wienold	1501 Rohlwing Road, Rolling Meadows, IL 60008

November 3, 2021

RE: Experience Modifications

To Whom It May Concern:

Below please find the experience modification for Bear Construction Company for the past 5 years.

1/1/2017	.72
1/1/2018	.72
1/1/2019	.74
1/1/2020	.78
1/1/2021	.68
1/1/2022	.70

If you have any questions, please contact me.

Thank You,

Mari Aceves

Mari Aceves
Assurance, A Marsh & McLennan Agency LLC Company
312-625-5541
mari.aceves@MarshMMA.com



To whom it may concern:

Please accept this letter as certification that the following statements hold true for BEAR Construction Company.

Bear Construction Company has had no filings for protection from creditors under federal bankruptcy in the past five years, except where not to the material fault of BEAR Construction Company.

BEAR Construction Company has had no contracts terminated for non-performance in the past five years, except where not to the material fault of BEAR Construction Company.

Respectfully,

A handwritten signature in black ink, appearing to read "James S. Wienold", written over a horizontal line.

James S. Wienold
President
BEAR Construction Company



To whom it may concern:

Please contact Kathy Bender at lathyb@bearcc.com with any requests for financial statements.

Thank you.

 **AIA® Document A305™ – 2020**

Contractor's Qualification Statement

(Paragraph deleted)

SUBMITTED BY:

(Organization name and address.)

BEAR Construction Company
1501 Rohlfing Rd.
Rolling Meadows, IL 60008

SUBMITTED TO:

(Organization name and address.)

STUDIOGC ARCHITECTURE + INTERIORS
223 WEST JACKSON BOULEVARD
SUITE 1200
CHICAGO, ILLINOIS 60606

2020 General Contractor of the Year – IL Real Estate Journal

TYPE OF WORK TYPICALLY PERFORMED

(Indicate the type of work your organization typically performs, such as general contracting, construction manager as constructor services, HVAC contracting, electrical contracting, plumbing contracting, or other.)

General Construction and, Construction Management

THIS CONTRACTOR'S QUALIFICATION STATEMENT INCLUDES THE FOLLOWING:

(Check all that apply.)

- Exhibit A – General Information
- Exhibit B – Financial and Performance Information
- Exhibit C – Project-Specific Information
- Exhibit D – Past Project Experience
-

CONTRACTOR CERTIFICATION

The undersigned certifies under oath that the information provided in this Contractor's Qualification Statement is true and sufficiently complete so as not to be misleading.


Organization's Authorized Representative
Signature

December 14, 2022
Date

James S. Wienold, President
Printed Name and Title

NOTARY

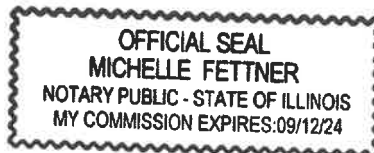
State of: Illinois

County of: Cook

Signed and sworn to before me this 14th day of December 2022


Notary Signature

My commission expires: 09-12-24



ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA[®] Document A305™ – 2020 Exhibit A

General Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by BEAR Construction Company and dated the Fourteenth day of December in the year Two Thousand Twenty Two
(In words, indicate day, month and year.)

§ A.1 ORGANIZATION

§ A.1.1 Name and Location

§ A.1.1.1 Identify the full legal name of your organization.

BEAR Construction Company

§ A.1.1.2 List all other names under which your organization currently does business and, for each name, identify jurisdictions in which it is registered to do business under that trade name.

None

§ A.1.1.3 List all prior names under which your organization has operated and, for each name, indicate the date range and jurisdiction in which it was used.

None

§ A.1.1.4 Identify the address of your organization's principal place of business and list all office locations out of which your organization conducts business. If your organization has multiple offices, you may attach an exhibit or refer to a website.

1501 Rohlwing Rd., Rolling Meadows, IL 60008 – Principal place of business
1 N. LaSalle St., Suite 2700, Chicago, IL 60602
222 W. Merchandise Mart Plaza, Suite #14-121A, Chicago, IL 60654
2 E. Bradford Dr., Bradley, IL 60915
509 S. County Fair Dr., Champaign, IL 61821
633 W. Wisconsin Ave., Suite #330, Milwaukee, WI 53203

§ A.1.2 Legal Status

§ A.1.2.1 Identify the legal status under which your organization does business, such as sole proprietorship, partnership, corporation, limited liability corporation, joint venture, or other.

BEAR Construction Company is a Corporation.

- 1 If your organization is a corporation, identify the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.

State of incorporation: Illinois
Date of incorporation July 16, 1984
President: James S. Wienold
Secretary & Treasurer: George H. Wienold
Executive Vice President: Scott Kurinsky

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

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User Notes:

(1635010409)

Senior Vice President: H. Dennis Hill, Jr.

- .2 If your organization is a partnership, identify its partners and its date of organization.

N/A

- .3 If your organization is individually owned, identify its owner and date of organization.

N/A

- .4 If the form of your organization is other than those listed above, describe it and identify its individual leaders:

§ A.1.2.2 Does your organization own, in whole or in part, any other construction-related businesses? If so, identify and describe those businesses and specify percentage of ownership.

No

§ A.1.3 Other Information

§ A.1.3.1 How many years has your organization been in business?

BEAR Construction opened its doors 37 years ago.

§ A.1.3.2 How many full-time employees work for your organization?

As of 10/1/2022, BEAR has 182 full time employees (85 field employees and 97 office employees).

§ A.1.3.3 List your North American Industry Classification System (NAICS) codes and titles. Specify which is your primary NAICS code.

See attached List of all Codes. BEAR's primary NAICS code is 236220: Commercial and Institutional Building Construction

§ A.1.3.4 Indicate whether your organization is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service disabled veteran owned small business, woman owned small business, small business in a HUBZone, or a small disadvantaged business in the 8(a) Business Development Program. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

NONE

§ A.2 EXPERIENCE

§ A.2.1 Complete Exhibit D to describe up to four projects, either completed or in progress, that are representative of your organization's experience and capabilities.

§ A.2.2 State your organization's total dollar value of work currently under contract.

Approximately \$210,011,132.39 as of 9/30/22

§ A.2.3 Of the amount stated in Section A.2.2, state the dollar value of work that remains to be completed:

Approximately \$112,965,858.55 as of 9/30/22

§ A.2.4 State your organization's average annual dollar value of construction work performed during the last five years.

Annual sales for past five year period ending 12/31/2021 have averaged over \$224,000,000 per year.

§ A.3 CAPABILITIES

§ A.3.1 List the categories of work that your organization typically self-performs.

Demolition, Carpentry, Labor, Painting

§ A.3.2 Identify qualities, accreditations, services, skills, or personnel that you believe differentiate your organization from others.

BEAR Construction Company was founded in 1984 by three brothers dedicated to doing quality work above all else. 37 years later, those same brothers have built a \$250-million-dollar company based on that same principle, and our family-focused culture still reflects those values. Two of those original founders remain active in our day-to-day operations and are instantly available to any client or employee to provide guidance or address any challenge. BEAR's "Client First" philosophy has allowed us to maintain repeat business from over 80% of our past clients, a figure we gauge our success by.

Our diverse team of professionals, educated and experienced in a variety of sectors, allows us to apply best practices and technology to each and every client. BEAR currently employs licensed in-house professionals to assist with architectural planning, MEP engineering and design. BEAR's full-service Estimating Department is staffed by 8 full time individuals, each having expertise in our various work sectors, allowing us to produce accurate budgets and competitive bids. We place great value and pride in our collaborative Subcontractor relationships, based upon mutual trust, which allow us to tap into the pulse of any market at any time. Real-time pricing allows us to provide a clear and accurate cost analysis to each of our clients.

BEAR is capable of just about any project size or type. Unlike many of our competitors, we will still service a client looking for small-scale work, but we also have the expertise and ability to handle a project as large as the \$1B redevelopment of the 2.75M square foot Old Chicago Post Office. Our ability to provide competitive services, regardless of the project size, is what separates Bear Construction Company from other General Contractors of our size and larger. Our "self-perform" trade staff of carpenters, laborers and painters also allows us to provide responsive client services that many of our competitors cannot. Continuing to service our client needs, regardless of size, has provided us with the opportunities that has made Bear Construction Company what it is today.

§ A.3.3 Does your organization provide design collaboration or pre-construction services? If so, describe those services.

BEAR Construction provides pre-construction services for a majority of our negotiated General Conditions & Fee (GC & Fee) based contracts and all of our Integrated Project Delivery (IPD) clients. Our services are tailor made to each individual client and include:

- Evaluation of existing site and or building conditions
- Thorough constructability review of design documents with the assistance of our in-house architectural & MEP engineering specialists
- Preliminary project scheduling identifying critical path, long lead items, etc.
- Assembly of early design assist packages for long lead items.
- Schematic design and design development cost studies, with cost-tracking comparisons.
- Collaboration with qualified subcontracting partners for real time current market cost solutions
- Evaluation of cost saving and value engineering options

§ A.3.4 Does your organization use building information modeling (BIM)? If so, describe how your organization uses BIM and identify BIM software that your organization regularly uses.

BEAR Construction Company utilizes the BIM 360 Glue system. BIM technology is typically used on our larger and more complex projects, or with clients who require enhanced coordination. Utilizing Revit models provided by the design professionals, we are able to lay out, pre-plan and collaborate with our prime subcontractor partners prior to the start of actual construction, reducing cost, shortening schedules, and identifying potential

constructability challenges. Contractors realize savings in fabrication and field installation time, which drives costs down and compresses the overall schedule to the client's benefit. The end results are lower construction costs, on-time deliveries and streamlining of the entire process.

§ A.3.5 Does your organization use a project management information system? If so, identify that system.

We have primary capabilities with Viewpoint, Procore, Fieldwire and Submittal Exchange with many team members having experience with other platforms hosted by the design or owner's team on a project, such as Procore and Newforma. BEAR is capable of working within any desired platform

§ A.4 REFERENCES

§ A.4.1 Identify three client references:

Lori J. Olson, RPA
Vice President - Zeller Realty Group
401 N Michigan Avenue, Suite 250
Chicago, IL 60611
(312) 640-7611
lolson@zellerrealty.com

Richard Roehr, MBA CHFM
President / CEO - AMITA Mercy
Medical Center
1325 N. Highland Avenue
Aurora, IL 60506
(630) 859-2222
richard.roehr@amitahealth.org

Bryan L. Oyster, LEED
Senior Vice President and General
Manager - Jones Lang LaSalle
433 W. Van Buren Street, Ste. 280
Chicago IL 60607
Mobile: 630-408-1441
bryan.oyster@am.jll.com

§ A.4.2 Identify three architect references:

V.P. Trinh
Principal
ARCON & Associates
2050 S. Finley Rd
Lombard, IL 60148
630-495-1900
vptrinh@arconassoc.com

Michael Eichhorn
Wold Architects & Engineers
110 N Brockway St
Suite 220
Palatine, IL 60067
847-241-6100
meichhorn@woldae.com

Carrie Matlock
President – DLA Architects
2 Pierce Pl
Suite 1300
Itasca, IL 60143
847-742-4063
c.matlock@dla-ltd.com

§ A.4.3 Identify one bank reference:

(Insert name, organization, and contact information)

BMO Harris Bank, 111 W. Monroe St., Chicago, IL 60603 – Attn: Bilal Rathore

§ A.4.4 Identify three subcontractor or other trade references:

Shaun Corcoran
SRC Electric, LLC
360 Bennett Rd
Elk Grove Village, IL 60007
847-258-4400
Shaun@SRCElectric.com

Bill Preston
Senior Vice President - International
Decorators, Inc.
28059 W Commercial Avenue
Barrington, IL 60010
(847) 526-7477
bpreston@4idi.com

Karen Barba
Katco Development, Inc.
415 S. Williams St
Mount Prospect, IL 60056
847-222-9662
karen@katcodevelopment.com

Attachment to Exhibit A - Part A.1.3.3



1501 Rohwing Road
Rolling Meadows, IL 60008-1336
(847) 222-1900 Fax (847) 222-9910

NAICS CODES

NAICS Code	NAICS Title
236210	Industrial Building Construction
236220	Commercial and Institutional Building Construction
237110	Water and Sewer Line and Related Structures Construction
237120	Oil and Gas Pipeline and Related Structures Construction
237130	Power and Communication Line and Related Structures Construction
237990	Other Heavy and Civil Engineering Construction
238110	Poured Concrete Foundation and Structure Contractors
238120	Structural Steel and Precast Concrete Contractors
238130	Framing Contractors
238140	Masonry Contractors
238150	Glass and Glazing Contractors
238160	Roofing Contractors
238170	Siding Contractors
238190	Other Foundation, Structure, and Building Exterior Contractors
238210	Electrical Contractors
238220	Plumbing, Heating, and Air-Conditioning Contractors
238290	Other Building Equipment Contractors
238310	Drywall and Insulation Contractors
238320	Painting and Wall Covering Contractors
238330	Flooring Contractors
238340	Tile and Terrazzo Contractors
238350	Finish Carpentry Contractors
238390	Other Building Finishing Contractors
238910	Site Preparation Contractors
238990	All Other Specialty Trade Contractors
541350	Building Inspection Services
561210	Facilities Support Services

AIA[®] Document A305™ – 2020 Exhibit B

Financial and Performance Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by BEAR Construction Company and dated the Fourteenth day of December in the year Two Thousand Twenty Two
(In words, indicate day, month and year.)

§ B.1 FINANCIAL

§ B.1.1 Federal tax identification number:

36-3361654

§ B.1.2 Attach financial statements for the last three years prepared in accordance with Generally Accepted Accounting Principles, including your organization's latest balance sheet and income statement. Also, indicate the name and contact information of the firm that prepared each financial statement.

This information will be provided upon receipt of an executed Non-Disclosure Agreement prepared by Bear Construction Co.

§ B.1.3 Has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, been the subject of any bankruptcy proceeding within the last ten years?

No

§ B.1.4 Identify your organization's preferred credit rating agency and identification information.

(Identify rating agency, such as Dun and Bradstreet or Equifax, and insert your organization's identification number or other method of searching your organization's credit rating with such agency.)

BEAR's Dun and Bradstreet # is 147526743.

§ B.2 DISPUTES AND DISCIPLINARY ACTIONS

§ B.2.1 Are there any pending or outstanding judgments, arbitration proceedings, bond claims, or lawsuits against your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A, Section 1.2, in which the amount in dispute is more than \$75,000?
(If the answer is yes, provide an explanation.)

Bear initiated Arbitration proceedings against a Subcontractor in December, 2019. The claim alleged delay damages and defective work. In August, 2021, the Arbitrator entered an award for Bear in the amount of \$592,791.09.

§ B.2.2 In the last five years has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management:

(If the answer to any of the questions below is yes, provide an explanation.)

.1 failed to complete work awarded to it?

No

.2 been terminated for any reason except for an owners' convenience?

ADDITIONS AND DELETIONS:

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No

.3 had any judgments, settlements, or awards pertaining to a construction project in which your organization was responsible for more than \$75,000?

No

.4 filed any lawsuits or requested arbitration regarding a construction project?

No.

§ B.2.3 In the last five years, has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; or any of the individuals listed in Exhibit A Section 1.2:

(If the answer to any of the questions below is yes, provide an explanation.)

.1 been convicted of, or indicted for, a business-related crime?

No

.2 had any business or professional license subjected to disciplinary action?

No

.3 been penalized or fined by a state or federal environmental agency?

No

AIA[®] Document A305™ – 2020 Exhibit C

Project Specific Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Bear Construction Company and dated the Fourteenth day of December in the year Two Thousand Twenty Two
(In words, indicate day, month and year.)

PROJECT:

(Name and location or address.)

Lincolnwood School District 74
2023 General Work
Todd Hall and Rutledge Hall

CONTRACTOR'S PROJECT OFFICE:

(Identify the office out of which the contractor proposes to perform the work for the Project.)

Rolling Meadows, Illinois

TYPE OF WORK SOUGHT

(Indicate the type of work you are seeking for this Project, such as general contracting, construction manager as constructor, design-build, HVAC subcontracting, electrical subcontracting, plumbing subcontracting, etc.)

General Contracting and Construction Management

CONFLICT OF INTEREST

Describe any conflict of interest your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A Section 1.2, may have regarding this Project.

None

§ C.1 PERFORMANCE OF THE WORK

§ C.1.1 When was the Contractor's Project Office established?

Rolling Meadows office opened in 1984

§ C.1.2 How many full-time field and office staff are respectively employed at the Contractor's Project Office?

As of 11/1/2022, Bear has a total of 182 full time employees (85 field employees and 97 office employees.

§ C.1.3 List the business license and contractor license or registration numbers for the Contractor's Project Office that pertain to the Project.

City of Chicago General Contractor's License No. TGC04174

§ C.1.4 Identify key personnel from your organization who will be meaningfully involved with work on this Project and indicate (1) their position on the Project team, (2) their office

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User Notes: (1313361464)

location, (3) their expertise and experience, and (4) projects similar to the Project on which they have worked.

Please reference the Project Team section in our companion Responses to the RFP

§ C.1.5 Identify portions of work that you intend to self-perform on this Project.

BEAR may provide Demolition, labor, carpentry, & painting services on this project.

§ C.1.6 To the extent known, list the subcontractors you intend to use for major portions of work on the Project.

BEAR has not finalized the Subcontractors it would use for major portions of the Project.

§ C.2 EXPERIENCE RELATED TO THE PROJECT

§ C.2.1 Complete Exhibit D to describe up to four projects performed by the Contractor's Project Office, either completed or in progress, that are relevant to this Project, such as projects in a similar geographic area or of similar project type. If you have already completed Exhibit D, but want to provide further examples of projects that are relevant to this Project, you may complete Exhibit E.

§ C.2.2 State the total dollar value of work currently under contract at the Contractor's Project Office:

\$118,517,748.91 as of 9/30/22

§ C.2.3 Of the amount stated in Section C.2.2, state the dollar value of work that remains to be completed:

\$87,564,369.84 as of 9/30/22

§ C.2.4 State the average annual dollar value of construction work performed by the Contractor's Project Office during the last five years.

2015-2021: \$219,789,308.04

§ C.2.5 List the total number of projects the Contractor's Project Office has completed in the last five years and state the dollar value of the largest contract the Contractor's Project Office has completed during that time.

Number of Projects: 5,447
Largest Project: \$31,578,380.84 dated 7/25/2020
Bid Packages 8, 9, 12A & 13
Old Post Office
404 W. Harrison Street, Chicago, IL

§ C.3 SAFETY PROGRAM AND RECORD

§ C.3.1 Does the Contractor's Project Office have a written safety program?

Yes

§ C.3.2 List all safety-related citations and penalties the Contractor's Project Office has received in the last three years.

None

§ C.3.3 Attach the Contractor's Project Office's OSHA 300a Summary of Work-Related Injuries and Illnesses form for the last three years.

OSHA Form 300A Summary dated January 27, 2022 is attached.

§ C.3.4 Attach a copy of your insurance agent's verification letter for your organization's current workers' compensation experience modification rate and rates for the last three years.

Assurance Agency letter dated November 10, 2020 is attached.

§ C.4 INSURANCE

§ C.4.1 Attach current certificates of insurance for your commercial general liability policy, umbrella insurance policy, and professional liability insurance policy, if any. Identify deductibles or self-insured retentions for your commercial general liability policy.

Proof of Insurance Certificate dated January 1, 2022 is attached.

§ C.4.2 If requested, will your organization be able to provide property insurance for the Project written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis?

Yes.

§ C.4.3 Does your commercial general liability policy contain any exclusions or restrictions of coverage that are prohibited in AIA Document A101-2017, Exhibit A, Insurance A.3.2.2.3? If so, identify.

No.

§ C.5 SURETY

§ C.5.1 If requested, will your organization be able to provide a performance and payment bond for this Project?

Yes.

§ C.5.2 Surety company name:

Zurich American Insurance Co.

§ C.5.3 Surety agent name and contact information:

Aon Agency, 200 E. Randolph St., Chicago, IL 60601 – Attn: Brian McTaggart

§ C.5.4 Total bonding capacity:

\$200,000,000

§ C.5.5 Available bonding capacity as of the date of this qualification statement:

\$165,000,000

Attachment to Exhibit C - Part C.3.3

OSHA's Form 300A (Rev. 04/2004)

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR Part 1904.35, in OSHA's recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	1	0	0
(g)	(h)	(i)	(j)

Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
180	0
(k)	(l)

Injury and Illness Types

Total number of . . .	(4) Poisonings	0
(1) Injuries	(5) Hearing loss	0
(2) Skin disorders	(6) All other illnesses	0
(3) Respiratory conditions		

Post this Summary page from February 1 to April 30 of the year following the year covered by the form.

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instructions, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a valid OMB control number. If you have any comments about these estimates or any other aspect of this data collection, contact US Department of Labor, OSHA Office of Statistical Analysis, Room N-3644, 200 Constitution Avenue, NW, Washington, DC 20210. Do not send the completed forms to this office.

Note: You can type input into this form and save it. Because the forms in this recordkeeping package are "fillable/writable" PDF documents, you can type into the input form fields and then save your inputs using the free Adobe PDF Reader.

Year 2021

U.S. Department of Labor
Occupational Safety and Health Administration

Form approved OMB no. 1218-0176

Establishment information

Your establishment name Bear Construction Company

Street 1501 Rohlfing Road

City Rolling Meadows State IL Zip 60504

Industry description (e.g., *Manufacture of motor truck trailers*)
General Contractor, Construction,

North American Industrial Classification (NAICS), if known (e.g., 336212)
236210

Employment information (If you don't have these figures, see the Worksheet on the next page to estimate.)

Annual average number of employees 191

Total hours worked by all employees last year 355,945.00

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

[Signature] Title President
Company executive
Phone 847/222-1900 Date 1/27/2022

Reset



Headquarters
20 North Martingale Rd
Suite 100
Schaumburg, IL 60173

November 10, 2020

RE: Experience Modifications

To Whom It May Concern:

Below please find the experience modification for Bear Construction Company for the past 5 years.

1/1/2017	.72
1/1/2018	.72
1/1/2019	.74
1/1/2020	.78
1/1/2021	.68

If you have any questions please contact me.

Thank You,

Melissa Arnold

Melissa Arnold
Assurance, A Marsh & McLennan Agency LLC Company
847-463-7256
marnold@assuranceagency



Attachment to Exhibit C- Part C.4.1 CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

1/12/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Assurance, a Marsh & McLennan Agency LLC company 20 N Martingale Road Suite 100 Schaumburg IL 60173	CONTACT NAME: Lindsey Todt PHONE (A/C No. Ext): (847) 463-7352 FAX (A/C No.): (847) 440-9123 E-MAIL ADDRESS: Lindsey.Todt@MARSHMMA.com <table style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: left;">INSURER(S) AFFORDING COVERAGE</th> <th style="text-align: left;">NAIC #</th> </tr> <tr> <td>INSURER A : Amerisure Partners Insurance C</td> <td>11050</td> </tr> <tr> <td>INSURER B : Amerisure Insurance Company</td> <td>19488</td> </tr> <tr> <td>INSURER C : Travelers Property Casualty Co</td> <td>25674</td> </tr> <tr> <td>INSURER D :</td> <td></td> </tr> <tr> <td>INSURER E :</td> <td></td> </tr> <tr> <td>INSURER F :</td> <td></td> </tr> </table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A : Amerisure Partners Insurance C	11050	INSURER B : Amerisure Insurance Company	19488	INSURER C : Travelers Property Casualty Co	25674	INSURER D :		INSURER E :		INSURER F :	
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INSURER C : Travelers Property Casualty Co	25674														
INSURER D :															
INSURER E :															
INSURER F :															
INSURED Bear Construction Company 1501 Rohwing Road Rolling Meadows IL 60008-															

COVERAGES **CERTIFICATE NUMBER:** 404588276 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input checked="" type="checkbox"/> LOC OTHER:			GL2119418	1/1/2022	1/1/2023	EACH OCCURRENCE \$ 2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 4,000,000 PRODUCTS - COMP/OP AGG \$ 4,000,000 Employee Benefits \$ 1,000,000 COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> AUTOS ONLY			CA2119422	1/1/2022	1/1/2023	Employee Benefits \$ 1,000,000 COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000			CU2119420 EX9S28968422NF	1/1/2022 1/1/2022	1/1/2023 1/1/2023	EACH OCCURRENCE \$ 20,000,000 AGGREGATE \$ 20,000,000 \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	N/A	WC2119421	1/1/2022	1/1/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 RE: All work performed by the named insured

CERTIFICATE HOLDER

CANCELLATION

Proof of Insurance	<p>SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.</p> <p>AUTHORIZED REPRESENTATIVE </p>
--------------------	--

No deductible applies to glass damage if the glass is repaired rather than replaced.

9. COLLISION COVERAGE – WAIVER OF DEDUCTIBLE

SECTION III - PHYSICAL DAMAGE COVERAGE, D. DEDUCTIBLE is amended to add the following:

When there is a "loss" to your covered "auto" insured for Collision Coverage, no deductible will apply if the "loss" was caused by a collision with another "auto" insured by us.

10. KNOWLEDGE OF ACCIDENT

SECTION IV - BUSINESS AUTO CONDITIONS, A. LOSS CONDITIONS, 2. DUTIES IN THE EVENT OF ACCIDENT, CLAIM, SUIT OR LOSS, paragraph a. is deleted and replaced by the following:

a. You must see to it that we are notified as soon as practicable of an "accident", claim, "suit" or "loss". Knowledge of an "accident", claim, "suit" or "loss" by your "employees" shall not, in itself, constitute knowledge to you unless one of your partners, executive officers, directors, managers, or members (if you are a limited liability company) has knowledge of the "accident", claim, "suit" or "loss". Notice should include:

- (1) How, when and where the "accident" or "loss" occurred;
- (2) The "insured's" name and address; and
- (3) To the extent possible, the names and addresses of any injured persons and witnesses.

11. TRANSFER OF RIGHTS (BLANKET WAIVER OF SUBROGATION)

SECTION IV - BUSINESS AUTO CONDITIONS A.5. TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US is deleted and replaced by the following:

If any person or organization to or for whom we make payment under this Coverage Form has rights to recover damages from another, those rights are transferred to us. That person or organization must do everything necessary to secure our rights and must do nothing after "accident" or "loss" to impair them. However, if the insured has waived rights to recover through a written contract, or if your work was commenced under a letter of intent or work order, subject to a subsequent reduction in writing with customers whose customary contracts require a waiver, we waive any right of recovery we may have under this Coverage Form.

12. UNINTENTIONAL FAILURE TO DISCLOSE HAZARDS

SECTION IV - BUSINESS AUTO CONDITIONS, B. GENERAL CONDITIONS, 2. CONCEALMENT, MISREPRESENTATION OR FRAUD is amended by the addition of the following:

We will not deny coverage under this Coverage Form if you unintentionally fail to disclose all hazards existing as of the inception date of this policy. You must report to us any knowledge of an error or omission in your representations as soon as practicable after its discovery. This provision does not affect our right to collect additional premium or exercise our right of cancellation or non-renewal.

13. BLANKET COVERAGE FOR CERTAIN OPERATIONS IN CONNECTION WITH RAILROADS

When required by written contract or written agreement, the definition of "insured contract" is amended as follows:

- The exception contained in paragraph H.3. relating to construction or demolition operations on or within 50 feet of a railroad; and
- Paragraph H.a. are deleted with respect to the use of a covered "auto" in operations for, or affecting, a railroad.

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THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**CONTRACTOR'S BLANKET ADDITIONAL INSURED ENDORSEMENT –
FORM A**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

Policy Number GL2119418	Agency Number 0295855	Policy Effective Date 1/1/2022
Policy Expiration Date 1/1/2023	Date	Account Number
Named Insured Bear Construction Company	Agency ASSURANCE AGENCY, LTD	Issuing Company AMERISURE INSURANCE COMPANY

1. a. **SECTION II - WHO IS AN INSURED** is amended to add as an additional insured any person or organization:
 - (1) Whom you are required to add as an additional insured on this policy under a written contract or written agreement relating to your business; or
 - (2) Who is named as an additional insured under this policy on a certificate of insurance.
 - b. The written contract, written agreement, or certificate of insurance must:
 - (1) Require additional insured status for a time period during the term of this policy; and
 - (2) Be executed prior to the "bodily injury", "property damage", or "personal and advertising injury" leading to a claim under this policy.
 - c. If, however:
 - (1) "Your work" began under a letter of intent or work order; and
 - (2) The letter of intent or work order led to a written contract or written agreement within 30 days of beginning such work; and
 - (3) Your customer's customary contracts require persons or organizations to be named as additional insureds;

we will provide additional insured status as specified in this endorsement.
2. The insurance provided under this endorsement is limited as follows:
 - a. That person or organization is an additional insured only with respect to liability caused, in whole or in part, by:
 - (1) Premises you:
 - (a) Own;
 - (b) Rent;
 - (c) Lease; or
 - (d) Occupy;
 - (2) Ongoing operations performed by you or on your behalf. Ongoing operations does not apply to "bodily injury" or "property damage" occurring after:

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- (a) All work to be performed by you or on your behalf for the additional insured(s) at the site of the covered operations is complete, including related materials, parts or equipment (other than service, maintenance or repairs); or
 - (b) That portion of "your work" out of which the injury or damage arises is put to its intended use by any person or organization other than another contractor working for a principal as a part of the same project.
- (3) Completed operations coverage, but only if:
- (a) The written contract, written agreement, or certificate of insurance requires completed operations coverage or "your work" coverage; and
 - (b) This coverage part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard".

However, the insurance afforded to such additional insured only applies to the extent permitted by law.

- b. If the written contract, written agreement, or certificate of insurance:
- (1) Requires "arising out of" language; or
 - (2) Requires you to provide additional insured coverage to that person or organization by the use of either or both of the following:
 - (a) Additional Insured – Owners, Lessees or Contractors – Scheduled Person Or Organization endorsement CG 20 10 10 01; or
 - (b) Additional Insured – Owners, Lessees or Contractors – Completed Operations endorsement CG 20 37 10 01;

then the phrase "caused, in whole or in part, by" in paragraph 2.a. above is replaced by "arising out of".

- c. If the written contract, written agreement, or certificate of insurance requires you to provide additional insured coverage to that person or organization by the use of:
- (1) Additional Insured – Owners, Lessees or Contractors – Scheduled Person Or Organization endorsement CG 20 10 07 04 or CG 20 10 04 13; or
 - (2) Additional Insured – Owners, Lessees or Contractors – Completed Operations endorsement CG 20 37 07 04 or CG 20 37 04 13; or
 - (3) Both those endorsements with either of those edition dates; or
 - (4) Either or both of the following:
 - (a) Additional Insured – Owners, Lessees or Contractors – Scheduled Person Or Organization endorsement CG 20 10 without an edition date specified; or
 - (b) Additional Insured – Owners, Lessees or Contractors – Completed Operations endorsement CG 20 37 without an edition date specified;

then paragraph 2.a. above applies.

- d. Premises, as respects paragraph 2.a.(1) above, include common or public areas about such premises if so required in the written contract or written agreement.
- e. Additional insured status provided under paragraphs 2.a.(1)(b) or 2.a.(1)(c) above does not extend beyond the end of a premises lease or rental agreement.
- f. The limits of insurance that apply to the additional insured are the least of those specified in the:
 - (1) Written contract;
 - (2) Written agreement;
 - (3) Certificate of insurance; or
 - (4) Declarations of this policy.

The limits of insurance are inclusive of and not in addition to the limits of insurance shown in the Declarations.

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g. The insurance provided to the additional insured does not apply to "bodily injury", "property damage", or "personal and advertising injury" arising out of an architect's, engineer's, or surveyor's rendering of, or failure to render, any professional services, including but not limited to:

(1) The preparing, approving, or failing to prepare or approve:

- (a) Maps;
- (b) Drawings;
- (c) Opinions;
- (d) Reports;
- (e) Surveys;
- (f) Change orders;
- (g) Design specifications; and

(2) Supervisory, inspection, or engineering services.

h. **SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS, paragraph 4. Other Insurance** is deleted and replaced with the following:

4. Other Insurance.

Coverage provided by this endorsement is excess over any other valid and collectible insurance available to the additional insured whether:

- a. Primary;
- b. Excess;
- c. Contingent; or
- d. On any other basis;

but if the written contract, written agreement, or certificate of insurance requires primary and non-contributory coverage, this insurance will be primary and non-contributory relative to other insurance available to the additional insured which covers that person or organization as a Named Insured, and we will not share with that other insurance.

i. If the written contract, written agreement, or certificate of insurance as outlined above requires additional insured status by use of CG 20 10 11 85, then the coverage provided under this CG 70 48 endorsement does not apply except for paragraph 2.h. **Other Insurance**. Additional insured status is limited to that provided by CG 20 10 11 85 shown below and paragraph 2.h. **Other Insurance** shown above.

ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS (FORM B)

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART.

SCHEDULE

Name of Person or Organization: Blanket Where Required by Written Contract, Agreement, or Certificate of Insurance that the terms of CG 20 10 11 85 apply

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

WHO IS AN INSURED (Section II) is amended to include as an insured the person or organization shown in the Schedule, but only with respect to liability arising out of "your work" for that insured by or for you.

CG 20 10 11 85 Copyright, Insurance Services Office, Inc., 1984

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- j. The insurance provided by this endorsement does not apply to any premises or work for which the person or organization is specifically listed as an additional insured on another endorsement attached to this policy.

as soon as practicable after its discovery. However, this provision does not affect our right to collect additional premium or exercise our right of cancellation or nonrenewal.

18. TRANSFER OF RIGHTS (BLANKET WAIVER OF SUBROGATION)

Paragraph 8. **Transfer of Rights Of Recovery Against Others To Us** is deleted and replaced with the following:

8. If the insured has rights to recover all or part of any payment we have made under this Coverage Form, those rights are transferred to us. The insured must do nothing after loss to impair them. At our request, the insured will bring "suit" or transfer those rights to us and help us enforce them. However, if the insured has waived rights to recover through a written contract, or if "your work" was commenced under a letter of intent or work order, subject to a subsequent reduction to writing with customers whose customary contracts require a waiver, we waive any right of recovery we may have under this Coverage Form.

19. MOBILE EQUIPMENT REDEFINED

Under **SECTION V – DEFINITIONS**, paragraph 12. "Mobile equipment", paragraph f. (1) does not apply to self-propelled vehicles of less than 1,000 pounds gross vehicle weight.

20. ADDITIONAL DEFINITIONS

1. **SECTION V – DEFINITIONS**, paragraph 4. "Coverage territory" is replaced by the following definition:

"Coverage territory" means anywhere in the world with respect to liability arising out of "bodily injury," "property damage," or "personal and advertising injury," including "personal and advertising injury" offenses that take place through the Internet or similar electronic means of communication provided the insured's responsibility to pay damages is determined in a settlement to which we agree or in a "suit" on the merits, in the United States of America (including its territories and possessions), Puerto Rico and Canada.

2. **SECTION V – DEFINITIONS** is amended by the addition of the following definitions:

"Covered recall" means a recall made necessary because you or a government body has determined that a known or suspected defect, deficiency, inadequacy, or dangerous condition in "your product" has resulted or will result in "bodily injury" or "property damage".

"Product Recall expenses" mean only reasonable and necessary extra costs, which result from or are related to the recall or withdrawal of "your product" for:

- a. Telephone and telegraphic communication, radio or television announcements, computer time and newspaper advertising;
- b. Stationery, envelopes, production of announcements and postage or facsimiles;
- c. Remuneration paid to regular employees for necessary overtime or authorized travel expense;
- d. Temporary hiring by you or by agents designated by you of persons, other than your regular employees, to perform necessary tasks;
- e. Rental of necessary additional warehouse or storage space;
- f. Packaging of or transportation or shipping of defective products to the location you designate; and
- g. Disposal of "your products" that cannot be reused. Disposal expenses do not include:
 - (1) Expenses that exceed the original cost of the materials incurred to manufacture or process such product; and
 - (2) Expenses that exceed the cost of normal trash discarding or disposal, except as are necessary to avoid "bodily injury" or "property damage".

21. REASONABLE FORCE – BODILY INJURY OR PROPERTY DAMAGE

Under **SECTION I – COVERAGE A.**, paragraph 2. **Exclusions**, subparagraph a. **Expected Or Intended Injury** is deleted and replaced with the following:

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WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

"Any person or organization required by written contract or certificate of insurance."

"This endorsement is not applicable in California, Kentucky, New Hampshire, New Jersey, Texas and Utah."

This endorsement is not applicable in Wisconsin.

The endorsement does not apply to policies or exposure in Missouri where the employer is in the construction group of classifications. According to Section 287.150(6) of the Missouri statutes, a contractual provision purporting to waive subrogation rights is against public policy and void where one party to the contract is an employer in the construction group of code classifications. For policies or exposure in Missouri, the following must be included in the Schedule:

- Any person or organization for which the employer has agreed by written contract, executed prior to loss, may execute a waiver of subrogation. However, for purposes of work performed by the employer in Missouri, this waiver of subrogation does not apply to any construction group of classifications as designated by the waiver of right to recover from others (subrogation) rule in our manual.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective 1/1/2022	Policy No. WC2119421	Endorsement No.
Insured Bear Construction Company		Premium \$

Insurance Company Amerisure Insurance Company

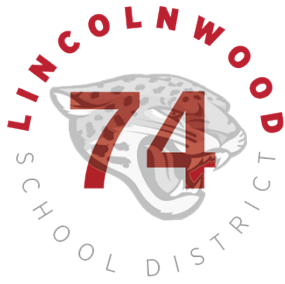
Countersigned by _____



Document A305™ – 2020 Exhibit D

Contractor's Past Project Experience

	1	2	3	4
PROJECT NAME	Resurrection College Prep Boiler Room	The Old Chicago Post Office	Northwestern University Cook Hall MSE Renovation	Chicago Teacher's Pension Fund Renovation
PROJECT LOCATION	7500 W Talcott, Chicago, IL	433 W VanBuren Street, Chicago, IL	2220 Campus Drive, Evanston, IL	425 S Financial Place, 14th floor, Chicago, IL 60605
PROJECT TYPE	Mechanical Upgrades / Interior Renovations	New Construction - Adaptive Reuse	Interior Renovations	Interior Renovation
OWNER	Resurrection College Prep High School	601W	Northwestern University	Chicago Teacher's Pension Fund
ARCHITECT	Loebl Schlossman & Hackl	Gensler	HED	Partners By Design
CONTRACTOR'S PROJECT EXECUTIVE	Victor Senese	Dennis Hill	Ryan McDonough	Scott Hopkins
KEY PERSONNEL (include titles)	Ken Schutz, Project Manager Dennis Wills, Superintendent	Stephen Hoelter, Project Executive	Phil Williams, Senior Project Manager Tony Melone, Superintendent	Rudy Campanotto, Superintendent
PROJECT DETAILS	Contract Amount \$3 million Completion Date 2021 % Self-Performed Work 10%	Contract Amount \$380 million Completion Date 2020 % Self-Performed Work 15	Contract Amount \$2.4 million Completion Date 2021 % Self-Performed Work 19%	Contract Amount \$3.3 million Completion Date 2020 % Self-Performed Work 5%
PROJECT DELIVERY METHOD	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:	<input checked="" type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:	<input checked="" type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:
SUSTAINABILITY CERTIFICATIONS	NA	LEED PLATINUM	NA	NA



Executive Summary Facilities Committee Meeting

DATE: March 21, 2023

TOPIC: Window Treatments Bid Results

PREPARED BY: Courtney Whited

Recommended for:

- Action
- Discussion
- Information

Background:

Rutledge Hall lacks window treatments throughout the entire building. Todd Hall has roller shades in the classrooms but lacks them in other areas. The District issued a request for window treatment proposals on February 9, 2023 and held a non-mandatory pre-bid meeting on February 21. One vendor attended the pre-bid meeting but did not submit a bid. One bid from Tiles In Style was opened on March 8.

Administration, in partnership with Studio GC, followed up by calling references, in addition to contacting Tiles In Style directly. Two of the three references cited positive experiences relative to Tiles In Style completing their projects on time and within budget. The third reference explained that Tiles In Style/Taza Construction used a sub-contractor for their window shade installation in a banquet hall. The proposal is based on a roller shade product that is similar to those existing in Todd Hall but not the same. The cost listed is \$13,000 more than anticipated. The District Administration recommends rejecting the bid.

Fiscal Impact:

\$0

(Proposal's fixed price is \$73,000 while the expected cost was estimated at \$60,000)

Recommendation:

The Facilities Committee concurs with the Administration to recommend to the Board of Education to reject the bid in the amount of \$73,000 from Tiles in Style LLC DBA Taza Construction for Todd Hall and Rutledge Hall Window Treatments.

EXHIBIT A – BID FORM

Lincolnwood School District No. 74
TODD HALL AND RUTLEDGE HALL WINDOW TREATMENTS

After having read all the specifications and instructions for bidders and understanding same, I hereby submit the following bid(s) for the Todd Hall and Rutledge Hall Window Treatments project of School District No. 74 in accordance with said Specifications, including bonds and insurance as stated in the Specifications:

	FIXED PRICE
<i>Including all parts, labor, materials, supplies, tools, equipment, and consumables.</i>	\$ 73,000

I acknowledge that should this firm be selected, this firm will enter into an agreement substantially in accordance with the terms described in the specifications and subject to approval by the legal counsel for School District No. 74.

AA

SIGNED

Mariam Ezzy

PRINT NAME OF SIGNATORY

3-6-2023

DATE

President

PRINT TITLE OF SIGNATORY

Tiles In Style LLC DBA Taza Construction

COMPANY NAME

16940 Vincennes Ave

ADDRESS

South Holland, IL 60473

CITY STATE ZIP

Ken Jones

NAME OF CONTACT PERSON

392049523

FEIN

630-219-0220

PHONE

866-552-8262

FAX

ken@tilesinstyle.com

CONTACT PERSON'S EMAIL

EXHIBIT A – BID FORM

REFERENCES

Provide up to five (5) references of Illinois based school district, government, or commercial customers with similar projects that you have completed within the last (5) years:

	School District	Contact Name, Address	Contact Phone, Email	Project
1.	East Lake Management	Sharlon Bailes Compliance Manager 2850 S. Michigan Ave. Chicago, IL 60616	312.842.5500 sbailes@eastlakemgmt.com	Replace Broken Windows
2.	The Habitat Company	Irina Leykin Caroline Hedger Apartments 6400 N Sheridan Rd Chicago, IL 60626.	312-595-3289	Installation of Window Shades
3.	East Lake Management	Sharlon Bailes Compliance Manager 2850 S. Michigan Ave. Chicago, IL 60616	312.842.5500 sbailes@eastlakemgmt.com	Three windows and One Glass Replacement
4.	Elgin The City in the Suburbs	Daina DeNye Purchasing Director 1900 HOLMES ROAD, ELGIN, IL 60123	(847) 931-5604	Window Treatments and Window Blinds Installation
5.	East Lake Management	Sharlon Bailes Compliance Manager 2850 S. Michigan Ave. Chicago, IL 60616	312.842.5500 sbailes@eastlakemgmt.com	One Kitchen Window

THE BOARD OF EDUCATION OF LINCOLNWOOD SCHOOL DISTRICT NO. 74 RESERVES THE RIGHT TO REJECT ANY AND ALL BIDS OR ANY PART THEREOF, TO WAIVE ANY INFORMALITIES, ERRORS OR IRREGULARITY IN BIDS RECEIVED OR IN THE BIDDING PROCESS, AND TO ACCEPT THE BID OR BIDS THAT THE BOARD OF EDUCATION DEEMS THE MOST FAVORABLE TO ITS INTEREST AFTER ALL BIDS HAVE BEEN EXAMINED AND CANVASSED. THE BOARD RESERVES THE RIGHT TO ENTER INTO DISCUSSIONS OR NEGOTIATIONS WITH ONE OR MORE QUALIFIED VENDORS AT ANY TIME.

Initialed: ME
SIGNATORY

Tiles in Style LLC
COMPANY

3-6-2023
DATE

BID SECURITY

A bid security in the form of a Bid Bond or cashier's check in an amount not less than 10% of the Bid Price is included with this proposal. Bid Security may be forfeited if a bidder does not meet specifications.

Signature: AA Date: 3-6-2023

EXHIBIT A – BID FORM

ANTI-COLLUSION CERTIFICATION OF COMPLIANCE

Mariam Ezzy, being first duly sworn, deposes and says:
(print name)

that he/she is an authorized representative of Tiles in Style LLC, (name of company) the party making the foregoing proposal, that such proposal is genuine and not collusive, or sham; that said proposer has not colluded, conspired, connived or agreed, directly or indirectly, with any proposer or person, to put in a sham proposal or to refrain from proposing, and has not in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference with any person; to fix the proposal price element of said proposal, or of that of any other proposer, or to secure any advantages against any other proposer or any person interested in the proposed contract.

Signature:  Date: 3-6-2023

CERTIFICATE OF ELIGIBILITY TO BID

Tiles in Style LLC (bidder), pursuant to Section 33E-11 of the Illinois Criminal Code of 1961, as amended, hereby certifies that neither he/she/its partners, officers, or owners of his/her/its business have been convicted in the past five (5) years of the offenses of bid-rigging under Section 33E-3 of the Illinois Criminal Code of 1961, as amended, and that neither he/she/its business has ever been convicted of the offense of bid-rotating under Section 33E-4 of the Illinois Criminal Code of 1961, as amended.

Signature:  Date: 3-6-2023

COMPLIANCE WITH ILLINOIS HUMAN RIGHTS ACT

The undersigned hereby certifies that my firm has complied with the requirements of the Illinois Human Rights Act (775 ILCS 5/1-101 et seq.), as amended, with respect to sexual harassment policies and equal employment opportunities. The terms of that law, as applicable, are hereby incorporated into this contract. The Board of Education states that it is in compliance with said law.

Signature:  Date: 3-6-2023

EXHIBIT A – BID FORM

DRUG FREE WORKPLACE CERTIFICATION

Pursuant to 30 ILCS 580/1 *et seq.* (“Drug Free Workplace Act”), the undersigned certifies to the Board of Education it will provide a drug-free workplace by:

1. Publishing a statement: A. notifying employees that unlawful manufacture, distribution, possession, or use of a controlled substance, including cannabis, is prohibited in the Contractor’s workplace; B. specifying actions that will be taken against employees for violations of this prohibition; C. notifying employees that, as a condition of employment on this contract, employees will: 1. abide by the terms of the statement, 2. notify the Contractor of any criminal drug statute conviction for a violation occurring in the workplace, no later than five (5) days after such conviction.

2. Establishing a drug-free awareness program to inform employees about: A. the dangers of drug abuse in the workplace; B. the Contractor’s policy of maintaining a drug-free workplace; C. available drug counseling, rehabilitation, and employee assistance programs; D. penalties that may be imposed upon employees for drug violations.

3. Making it a requirement to give a copy of the statement in subsection “1” to each employee engaged in performance of the contract, and posting it in a prominent workplace location.

4. Notifying the District within ten days after receiving notice in subsection “1”, paragraph “C”, part “2”, from an employee, or otherwise receiving actual notice of such conviction.


5. Imposing a sanction or requiring participation by a convicted employee, in a drug abuse rehabilitation program, as required by Section 5 of the Drug Free Workplace Act.

6. Assisting employees in selecting a course of action in the event drug counseling, treatment, and/or rehabilitation is required, and indicating that a trained referral team is in place.

7. Making a good-faith effort to maintain a drug-free workplace through implementation of Section 3 of the Drug Free Workplace Act.

Failure to abide by this Drug Free Workplace Certification will subject the contractor to penalties set forth in Sections 6, 7, and 8 of the Drug Free Workplace Act.

For: Tiles in Style LLC
(company name)

By: 
(signature)

Its: President
(owner, president, partner, etc.)


Date: 3-6-2023

EXHIBIT A – BID FORM

CERTIFICATE OF COMPLIANCE CRIMINAL BACKGROUND CHECKS AND SEX OFFENDER DATABASE

The undersigned Contractor shall be responsible for conducting a criminal background check and a check of the Illinois Statewide Sex Offender Database as to all persons working within a school building or other indoor facility used for school purposes, and areas outside buildings and facilities, whether owned, leased or contracted by the School District. This includes all employees of the Contractor or any sub-contractor, all independent contractors, casual laborers, workers obtained through union halls or hiring halls, and all other individuals present on the School District's Property at any time during the performance of the Contract. No person shall be permitted to work on or within the School District's property who: 1) has been convicted of any of the enumerated criminal or drug offenses found in 105 ILCS 5/10-21.9(c), or 2) has been convicted, within seven (7) years of the date of this Certificate of Compliance, of any other felony under the laws of the State of Illinois or of any offense committed or attempted in any other state or against the laws of the United States that, if committed or attempted in the State of Illinois, would have been punishable as a felony under the laws of this State, or 3) is on the Illinois Sex Offender Database. The Contractor must maintain such records and may be required to submit copies of such records directly to the School District to verify that the criminal background/sex offender checks have been performed on all persons working on or within School District property. All such records must be updated at least every twelve months.

The School District reserves the right to order the Contractor to remove any person from the School District's work who the School District determines to be a threat to safety of students, School District employees, other workers, parents, visitors, or otherwise. All workers must follow School District policies, regulations and rules as to building access and security.

For: Tiles in Style LLC By: 
(company name) (signature)

Its: President Date: 3-6-2023
(owner, president, partner, etc.)

**LEGAL NOTICE
REQUEST FOR BIDS**

Lincolnwood School District No. 74 is requesting sealed bids for Todd Hall and Rutledge Hall Window Treatments. Bids will be received by the Business Manager/CSBO at the Administrative Center located at 6950 N. East Prairie Rd., Lincolnwood IL 60712, until 2:00 p.m. prevailing time on Wednesday, March 8, 2023.

Instructions and specifications will be available beginning Thursday, February 9, 2023, from Lincolnwood School District No. 74, Attn: Courtney Whited, cwhited@sd74.org, (847) 675-8234. A pre-bid meeting will be held on Tuesday, February 21, 2023, at 3:00 p.m. starting at the Administrative Center. The purpose of this meeting is to address any questions and visit the two school sites. This will be the only opportunity to visit District facilities; attendance by potential bidders is encouraged but not mandatory. Bidders must submit all questions in writing to Courtney Whited at the above email address. Replies will be issued to all bidders of record in the form of an addendum. Questions received less than five (5) weekdays before the bid due date cannot be answered.

All bids must be accompanied by a Bid Bond in the form of a surety bond issued by a bonding company authorized to do business in Illinois, and on the U.S. Department of Treasury list of approved sureties, or a certified check or a cashier's check drawn on a bank authorized to do business in Illinois, made payable to the Board of Education in the amount of ten percent (10%) of the sum of the computed total amount of the bid. By submitting a bid, it is agreed that the Bid Bond will be forfeited if the bidder fails to execute the agreement or to furnish the Performance and Payment Bonds (for the modernization work) in conformity with the specifications within ten (10) days after notification of the award of the Agreement to such bidder.

Each bidder expressly agrees that such bid may not be withdrawn for a period of sixty (60) days from the opening thereof. Withdrawal within such period shall subject the bidder to penalties and damages to the District to the extent that such withdrawal results in loss to the District.

The Board of Education reserves the right to reject any and all bids or any part thereof, to waive any informalities, errors or irregularity in bids received or in the bidding process, and to accept the bid or bids that the Board of Education deems the most favorable to its interest after all bids have been examined and canvassed.

John P. Vranas
Secretary, Board of Education
Lincolnwood School District
No. 74, Cook County, Illinois

NOTICE AND SPECIFICATIONS FOR
Todd Hall and Rutledge Hall Window Treatments

Lincolnwood School District No. 74

INSTRUCTIONS TO ALL BIDDERS

1.1 District Information. Lincolnwood School District No. 74 is a public elementary school district with an approximate enrollment of 1,250 students. The District operates three (3) school buildings and one (1) administrative center. All are located on a single campus in the Village of Lincolnwood, approximately 10 miles north of downtown Chicago, in Cook County, Illinois. Two school buildings contain existing window treatments, both of which are the subject of this bid:

- Todd Hall, 3925 W. Lunt Avenue, Lincolnwood, IL 60712
- Rutledge Hall, 6850 N. East Prairie Road, Lincolnwood, IL 60712

1.2 Request for Bids. The Board of Education of Lincolnwood School District No. 74 (hereinafter sometimes referred to as the “Board” or “School District” or “Owner”) will receive bids for the replacement of the Todd Hall and Rutledge Hall window treatments in accordance with these instructions and the specifications set forth below. Bids will be received until 2:00 p.m. prevailing time on Wednesday, March 8, 2023, at the Administrative Center located at 6950 N. East Prairie Rd., Lincolnwood IL 60712.

1.3 Pre-bid Meeting: A pre-bid meeting will be held on Tuesday, February 21, 2023, at 3:00 p.m. starting at the Administrative Center, 6950 N. East Prairie Rd., Lincolnwood IL 60712. The purpose of this meeting is to address any questions and visit the two school sites. This will be the only opportunity to visit District facilities. Attendance by potential bidders is strongly encouraged but not mandatory.

1.4 Questions. Bidders must submit all questions regarding these instructions and specifications in writing to Courtney Whited, Lincolnwood School District No. 74,, cwhited@sd74.org. Replies will be issued to all bidders of record in the form of an Addendum. Questions received less than five (5) weekdays before the bid due date cannot be answered.

1.5 Bid Form. All bids must be submitted in duplicate on the Bid Form, a copy of which is attached hereto as **Exhibit “A”**, provided by the School District. The wording of the Bid Form shall not be changed or altered.

1.6 Anticipated Bidding Schedule:

<u>EVENT</u>	<u>PROJECTED DATE</u>
Request for Bids Issuance:	February 9, 2023
Pre-Bid Meeting:	February 21, 2023, 3:00 p.m.
Last date to request clarifications:	March 1, 2023
Bids Due:	March 8, 2023, 2:00 p.m.
Presentation to Facilities Committee:	March 21, 2023
Board of Education Approval:	April 6, 2023
Commencement of Work:	June 12, 2023
Substantial Completion:	July 21, 2023

1.7 Pricing. Each bidder expressly agrees that its pricing may not be withdrawn for a period of sixty (60) days from the bid due date. Withdrawal within such period shall subject the proposer to penalties and damages to the District to the extent that such withdrawal results in loss to the District. All bidders must state their rates and charges in fixed dollar amounts which are definitely ascertainable at the time of opening the bids.

1.8 Bid Security. Bids shall be accompanied by a Bid Security. Such Bid Security shall be in the form of a Bid Bond or Cashier’s Check for 10% of the Bid Price made in favor of the Board. Failure to submit the proper form and amount of Bid Security may result in rejection of the Bid. Bid Bonds must be issued by the same company that provides the Performance Bond and Payment Bond under Specification A. The Bidder agrees that the proceeds of the Bid

Security will become the property of the Board if for any reason the bidder withdraws his bid prior to the time period noted in the Bid Form. The defaulting bidder shall pay the Board all costs which exceed the amount of the Bid Security for procuring the performance for the work required by the bidding documents. Such costs include, but are not limited to, additional advertising and architectural and engineering services and legal services.

1.9 Term and Commencement. The replacement of the existing window treatments with new shall commence no earlier than June 12, 2023 and shall be substantially completed by July 21, 2023. Existing window treatments are not to be removed until new window treatments are on-site and ready to be installed.

1.10 Insurance. The successful bidder shall maintain insurance in the following amounts during the term of any agreement entered into pursuant to this Request for Bids: (1) commercial general liability insurance on an occurrence basis in the minimum amount of \$1,000,000 per occurrence and \$2,000,000 in the aggregate; (2) workers compensation coverage in the minimum statutory amounts and no less than \$500,000; (3) comprehensive auto liability insurance, including hired and non-owned vehicles, in the amount of \$1,000,000 per occurrence and in the aggregate for bodily injury and property damage; and (4) umbrella or excess liability coverage in a minimum amount of \$2,000,000 per occurrence and in the aggregate. The successful bidder shall name the School District, its Board members, employees, and agents as additional insureds on all policies except workers compensation. The successful bidder's insurance shall be primary and noncontributory.

1.11 Bonding. A Performance Bond and Labor and Material Payment Bond will be required in accordance with the Public Construction Bond Act, 30 ILCS 550/1, for the

modernization work performed under Specification A. The cost of said bond, in the amount of 110% of the cost of the work, shall be included in the bid price.

1.12 Reservation of Rights. The Board of Education reserves the right to reject any and all bids or any part thereof, to waive any informalities, errors or irregularity in bids received or in the bidding process, and to accept the bid or bids that the Board of Education deems the most favorable to its interest after all proposals have been examined and canvassed. Expenses incurred in responding to this request for bids are not the responsibility of the School District.

1.13 Required Documentation. If any credit applications or other documents will be required prior to contract execution, such documents must be submitted with the proposal. The final agreement shall be subject to Illinois law without regard to conflicts of laws principles. Dispute resolution terms shall be limited to litigation in the Circuit Court of Cook County, Illinois, and the successful bidder must agree to be subject to the jurisdiction of that court. References to mediation or arbitration shall be deleted. Payment terms shall be in accordance with the Illinois Local Government Prompt Payment Act (50 ILCS 505/1 *et seq.*). This Request for Bids shall be deemed incorporated into the parties' final agreement.

1.14 Applicable Laws. All bidders shall at all times observe and comply with all applicable laws, rules, ordinances and regulations, including, but not limited to, the *Illinois Prevailing Wage Act* (820 ILCS § 130/1 *et seq.*); the *Illinois Human Rights Act* (775 ILCS § 5/1 *et seq.*); The Equal Employment Opportunity Clause at Title 44, Part 750 of the Illinois Administrative Code (see 44 Ill. Admin. Code 750.20), which is fully incorporated herein; the *Equal Employment Opportunity Act* (42 U.S.C. § 2000e); and the *Illinois Criminal Code* (720 ILCS § 5/1 *et al.*). Without limiting the generality of the foregoing, as required by the *Criminal Code*, 720 ILCS § 5/33E-11, each bidder certifies that it is not barred from contracting with any

unit of state or local government as a result of a violation of any criminal statute including, but not limited to, the bid rigging (Section 33E-3) or bid rotating (Section 33E-4) provisions of the *Criminal Code*. The bidder agrees that if this certification is false, the School District may declare the resulting agreement void. Each bidder further certifies that it will provide a drug free workplace as required by the Illinois *Drug Free Workplace Act*, 30 ILCS §§ 580/1 *et seq.* Additionally, the Board is exempt from paying Illinois Use Tax, Illinois Retailer's Occupation Tax, Federal Excise Taxes, and any federal transportation tax, thus, no taxes shall be included in the bid price. If applicable, the bidder shall collect and remit Illinois Use Tax on all sales of tangible personal property into the State of Illinois in accordance with the provisions of the *Illinois Use Tax Act* (35 §§ ILCS 105/1 *et seq.*), regardless of whether the bidder is a retailer maintaining a place of business within this State" as defined in Section 2 of the *Illinois Use Tax Act*.

1.15 Indemnification. If selected, the successful bidder agrees to indemnify, defend and hold harmless the Board of Education, its individual Board members, employees and agents from and against any and all costs (including but not limited to attorneys' fees and court costs), losses, fines, penalties, causes of action, and damages, whether to person or property, resulting from, connected with or arising from any negligent acts or omissions of the bidder or any breach of the parties' agreement.

1.16 Additional Information. Bidders are encouraged to provide a summary of their company's on-line reporting and invoicing capabilities, including web-based account specific reporting, web-based Customer Account Information, and web-based invoicing. Samples of these reports or invoices should be included with the bids.

Todd Hall and Rutledge Hall Window Treatments

2.1 The Board requests bids for the Todd Hall and Rutledge Hall Window Treatments in accordance with the following Scope of Work.

2.2 Provide all labor and material necessary to replace the existing Todd Hall and Rutledge Hall window treatments as indicated below:

2

2.1

2.2

A. Todd Hall and Rutledge Hall:

1. Remove existing window treatment systems in their entirety at areas indicated on enclosed plans, noted as **Exhibit "C"**.
2. Furnish and install new window treatments at areas indicated on enclosed, noted as **Exhibit "C"**.
3. Provide roller window shades per specifications section 122413 enclosed, noted as **Exhibit "B"**.

B. General

1. Removal of existing window treatments: Unless otherwise indicated, all equipment that is removed or demolished and not to be re-used becomes the property of the Contractor, and is to be promptly removed from the project site and disposed of in an approved manner.
2. Code – All systems to be installed in accordance with 2018 Illinois Accessibility Code, 2010 Americans with Disabilities Act and all other applicable codes.

2.3 Performance and Payment Bond. Contractor within ten (10) days after receiving notice of the award shall furnish a Performance and Labor and Material Payment Bond, in the amount of 110% of the cost of the work, agreeing to perform the work and fulfill all obligations in accordance with all of the provisions of the contract with a surety rated no less than B+ 10 by Best's Insurance Guide Key, and naming Owner as a primary co-obligee. Such bonds shall be in

a form and with a surety acceptable to the Owner and shall not include a limitation period shorter than that provided by Illinois law (735 ILCS 5/13-214). The cost of each bond shall be included in the bid price. All bonds shall include a specific obligation of the Surety to guarantee the faithful performance of the Contractor under the Illinois Prevailing Wage Law. The Bonding Company must also be licensed in the State of Illinois. The Performance Bond and the Labor and Material Payment Bond shall guarantee the performance of the duties placed on the Contractor pursuant to the contract with the Owner, and shall indemnify the Owner from any liability or loss resulting to the Owner from any failure of the Contractor fully to perform each or all of said duties. The Performance Bond and the Labor and Material Payment Bond shall be deemed to cover all such duties. The Performance Bond and Labor and Material Bonds shall be executed in conformity with American Institute of Architects, Doc. A312. A certified copy of the power of attorney from the Surety Company stating that the person executing the bond is duly authorized by the Surety to execute the bond shall accompany the bond. The bonds shall comply with the Public Construction Bond Act, 30 ILCS 550/1.

2.4 Performance of the Work. The School District and the successful bidder shall agree on the best timeline for the performance of the work. The replacement of the existing window treatments with new shall commence no earlier than June 12, 2023 and shall be substantially completed by July 21, 2023. Existing window treatments are not to be removed until new window treatments are on-site and ready to be installed.

**LEGAL NOTICE
REQUEST FOR BIDS**

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John P. Vranas
Secretary, Board of Education
Lincolnwood School District
No. 74, Cook County, Illinois

NOTICE AND SPECIFICATIONS FOR
Todd Hall and Rutledge Hall Window Treatments

Lincolnwood School District No. 74

INSTRUCTIONS TO ALL BIDDERS

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- Todd Hall, 3925 W. Lunt Avenue, Lincolnwood, IL 60712
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modernization work performed under Specification A. The cost of said bond, in the amount of 110% of the cost of the work, shall be included in the bid price.

1.12 Reservation of Rights. The Board of Education reserves the right to reject any and all bids or any part thereof, to waive any informalities, errors or irregularity in bids received or in the bidding process, and to accept the bid or bids that the Board of Education deems the most favorable to its interest after all proposals have been examined and canvassed. Expenses incurred in responding to this request for bids are not the responsibility of the School District.

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1.14 Applicable Laws. All bidders shall at all times observe and comply with all applicable laws, rules, ordinances and regulations, including, but not limited to, the *Illinois Prevailing Wage Act* (820 ILCS § 130/1 *et seq.*); the *Illinois Human Rights Act* (775 ILCS § 5/1 *et seq.*); The Equal Employment Opportunity Clause at Title 44, Part 750 of the Illinois Administrative Code (see 44 Ill. Admin. Code 750.20), which is fully incorporated herein; the *Equal Employment Opportunity Act* (42 U.S.C. § 2000e); and the *Illinois Criminal Code* (720 ILCS § 5/1 *et al.*). Without limiting the generality of the foregoing, as required by the *Criminal Code*, 720 ILCS § 5/33E-11, each bidder certifies that it is not barred from contracting with any

unit of state or local government as a result of a violation of any criminal statute including, but not limited to, the bid rigging (Section 33E-3) or bid rotating (Section 33E-4) provisions of the *Criminal Code*. The bidder agrees that if this certification is false, the School District may declare the resulting agreement void. Each bidder further certifies that it will provide a drug free workplace as required by the Illinois *Drug Free Workplace Act*, 30 ILCS §§ 580/1 *et seq.* Additionally, the Board is exempt from paying Illinois Use Tax, Illinois Retailer's Occupation Tax, Federal Excise Taxes, and any federal transportation tax, thus, no taxes shall be included in the bid price. If applicable, the bidder shall collect and remit Illinois Use Tax on all sales of tangible personal property into the State of Illinois in accordance with the provisions of the *Illinois Use Tax Act* (35 §§ ILCS 105/1 *et seq.*), regardless of whether the bidder is a retailer maintaining a place of business within this State" as defined in Section 2 of the *Illinois Use Tax Act*.

1.15 Indemnification. If selected, the successful bidder agrees to indemnify, defend and hold harmless the Board of Education, its individual Board members, employees and agents from and against any and all costs (including but not limited to attorneys' fees and court costs), losses, fines, penalties, causes of action, and damages, whether to person or property, resulting from, connected with or arising from any negligent acts or omissions of the bidder or any breach of the parties' agreement.

1.16 Additional Information. Bidders are encouraged to provide a summary of their company's on-line reporting and invoicing capabilities, including web-based account specific reporting, web-based Customer Account Information, and web-based invoicing. Samples of these reports or invoices should be included with the bids.

Todd Hall and Rutledge Hall Window Treatments

2.1 The Board requests bids for the Todd Hall and Rutledge Hall Window Treatments in accordance with the following Scope of Work.

2.2 Provide all labor and material necessary to replace the existing Todd Hall and Rutledge Hall window treatments as indicated below:

2

2.1

2.2

A. Todd Hall and Rutledge Hall:

1. Remove existing window treatment systems in their entirety at areas indicated on enclosed plans, noted as **Exhibit "C"**.
2. Furnish and install new window treatments at areas indicated on enclosed, noted as **Exhibit "C"**.
3. Provide roller window shades per specifications section 122413 enclosed, noted as **Exhibit "B"**.

B. General

1. Removal of existing window treatments: Unless otherwise indicated, all equipment that is removed or demolished and not to be re-used becomes the property of the Contractor, and is to be promptly removed from the project site and disposed of in an approved manner.
2. Code – All systems to be installed in accordance with 2018 Illinois Accessibility Code, 2010 Americans with Disabilities Act and all other applicable codes.

2.3 Performance and Payment Bond. Contractor within ten (10) days after receiving notice of the award shall furnish a Performance and Labor and Material Payment Bond, in the amount of 110% of the cost of the work, agreeing to perform the work and fulfill all obligations in accordance with all of the provisions of the contract with a surety rated no less than B+ 10 by Best's Insurance Guide Key, and naming Owner as a primary co-obligee. Such bonds shall be in

a form and with a surety acceptable to the Owner and shall not include a limitation period shorter than that provided by Illinois law (735 ILCS 5/13-214). The cost of each bond shall be included in the bid price. All bonds shall include a specific obligation of the Surety to guarantee the faithful performance of the Contractor under the Illinois Prevailing Wage Law. The Bonding Company must also be licensed in the State of Illinois. The Performance Bond and the Labor and Material Payment Bond shall guarantee the performance of the duties placed on the Contractor pursuant to the contract with the Owner, and shall indemnify the Owner from any liability or loss resulting to the Owner from any failure of the Contractor fully to perform each or all of said duties. The Performance Bond and the Labor and Material Payment Bond shall be deemed to cover all such duties. The Performance Bond and Labor and Material Bonds shall be executed in conformity with American Institute of Architects, Doc. A312. A certified copy of the power of attorney from the Surety Company stating that the person executing the bond is duly authorized by the Surety to execute the bond shall accompany the bond. The bonds shall comply with the Public Construction Bond Act, 30 ILCS 550/1.

2.4 Performance of the Work. The School District and the successful bidder shall agree on the best timeline for the performance of the work. The replacement of the existing window treatments with new shall commence no earlier than June 12, 2023 and shall be substantially completed by July 21, 2023. Existing window treatments are not to be removed until new window treatments are on-site and ready to be installed.

EXHIBIT A – BID FORM

Lincolnwood School District No. 74
TODD HALL AND RUTLEDGE HALL WINDOW TREATMENTS

After having read all the specifications and instructions for bidders and understanding same, I hereby submit the following bid(s) for the Todd Hall and Rutledge Hall Window Treatments project of School District No. 74 in accordance with said Specifications, including bonds and insurance as stated in the Specifications:

	FIXED PRICE
<i>Including all parts, labor, materials, supplies, tools, equipment, and consumables.</i>	\$

I acknowledge that should this firm be selected, this firm will enter into an agreement substantially in accordance with the terms described in the specifications and subject to approval by the legal counsel for School District No. 74.

SIGNED

DATE

PRINT NAME OF SIGNATORY

PRINT TITLE OF SIGNATORY

COMPANY NAME

FEIN

ADDRESS

PHONE

CITY STATE ZIP

FAX

NAME OF CONTACT PERSON

CONTACT PERSON'S EMAIL

EXHIBIT A – BID FORM

REFERENCES

Provide up to five (5) references of Illinois based school district, government, or commercial customers with similar projects that you have completed within the last (5) years:

	School District	Contact Name, Address	Contact Phone, Email	Project
1.				
2.				
3.				
4.				
5.				

THE BOARD OF EDUCATION OF LINCOLNWOOD SCHOOL DISTRICT NO. 74 RESERVES THE RIGHT TO REJECT ANY AND ALL BIDS OR ANY PART THEREOF, TO WAIVE ANY INFORMALITIES, ERRORS OR IRREGULARITY IN BIDS RECEIVED OR IN THE BIDDING PROCESS, AND TO ACCEPT THE BID OR BIDS THAT THE BOARD OF EDUCATION DEEMS THE MOST FAVORABLE TO ITS INTEREST AFTER ALL BIDS HAVE BEEN EXAMINED AND CANVASSED. THE BOARD RESERVES THE RIGHT TO ENTER INTO DISCUSSIONS OR NEGOTIATIONS WITH ONE OR MORE QUALIFIED VENDORS AT ANY TIME.

Initialed: _____
SIGNATORY
COMPANY
DATE

BID SECURITY

A bid security in the form of a Bid Bond or cashier's check in an amount not less than 10% of the Bid Price is included with this proposal. Bid Security may be forfeited if a bidder does not meet specifications.

Signature: _____ Date: _____

EXHIBIT A – BID FORM

ANTI-COLLUSION CERTIFICATION OF COMPLIANCE

_____, being first duly sworn, deposes and says:
(print name)

that he/she is an authorized representative of _____, (name of company) the party making the foregoing proposal, that such proposal is genuine and not collusive, or sham; that said proposer has not colluded, conspired, connived or agreed, directly or indirectly, with any proposer or person, to put in a sham proposal or to refrain from proposing, and has not in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference with any person; to fix the proposal price element of said proposal, or of that of any other proposer, or to secure any advantages against any other proposer or any person interested in the proposed contract.

Signature: _____ Date: _____

CERTIFICATE OF ELIGIBILITY TO BID

_____(bidder), pursuant to Section 33E-11 of the Illinois Criminal Code of 1961, as amended, hereby certifies that neither he/she/its partners, officers, or owners of his/her/its business have been convicted in the past five (5) years of the offenses of bid-rigging under Section 33E-3 of the Illinois Criminal Code of 1961, as amended, and that neither he/she/its business has ever been convicted of the offense of bid-rotating under Section 33E-4 of the Illinois Criminal Code of 1961, as amended.

Signature: _____ Date: _____

COMPLIANCE WITH ILLINOIS HUMAN RIGHTS ACT

The undersigned hereby certifies that my firm has complied with the requirements of the Illinois Human Rights Act (775 ILCS 5/1-101 et seq.), as amended, with respect to sexual harassment policies and equal employment opportunities. The terms of that law, as applicable, are hereby incorporated into this contract. The Board of Education states that it is in compliance with said law.

Signature: _____ Date: _____

EXHIBIT A – BID FORM

DRUG FREE WORKPLACE CERTIFICATION

Pursuant to 30 ILCS 580/1 *et seq.* (“Drug Free Workplace Act”), the undersigned certifies to the Board of Education it will provide a drug-free workplace by:

1. Publishing a statement: A. notifying employees that unlawful manufacture, distribution, possession, or use of a controlled substance, including cannabis, is prohibited in the Contractor’s workplace; B. specifying actions that will be taken against employees for violations of this prohibition; C. notifying employees that, as a condition of employment on this contract, employees will: 1. abide by the terms of the statement, 2. notify the Contractor of any criminal drug statute conviction for a violation occurring in the workplace, no later than five (5) days after such conviction.

2. Establishing a drug-free awareness program to inform employees about: A. the dangers of drug abuse in the workplace; B. the Contractor’s policy of maintaining a drug-free workplace; C. available drug counseling, rehabilitation, and employee assistance programs; D. penalties that may be imposed upon employees for drug violations.

3. Making it a requirement to give a copy of the statement in subsection “1” to each employee engaged in performance of the contract, and posting it in a prominent workplace location.

4. Notifying the District within ten days after receiving notice in subsection “1”, paragraph “C”, part “2”, from an employee, or otherwise receiving actual notice of such conviction.

5. Imposing a sanction or requiring participation by a convicted employee, in a drug abuse rehabilitation program, as required by Section 5 of the Drug Free Workplace Act.

6. Assisting employees in selecting a course of action in the event drug counseling, treatment, and/or rehabilitation is required, and indicating that a trained referral team is in place.

7. Making a good-faith effort to maintain a drug-free workplace through implementation of Section 3 of the Drug Free Workplace Act.

Failure to abide by this Drug Free Workplace Certification will subject the contractor to penalties set forth in Sections 6, 7, and 8 of the Drug Free Workplace Act.

For: _____ By: _____
(company name) (signature)

Its: _____ Date: _____
(owner, president, partner, etc.)

EXHIBIT A – BID FORM

CERTIFICATE OF COMPLIANCE CRIMINAL BACKGROUND CHECKS AND SEX OFFENDER DATABASE

The undersigned Contractor shall be responsible for conducting a criminal background check and a check of the Illinois Statewide Sex Offender Database as to all persons working within a school building or other indoor facility used for school purposes, and areas outside buildings and facilities, whether owned, leased or contracted by the School District. This includes all employees of the Contractor or any sub-contractor, all independent contractors, casual laborers, workers obtained through union halls or hiring halls, and all other individuals present on the School District's Property at any time during the performance of the Contract. No person shall be permitted to work on or within the School District's property who: 1) has been convicted of any of the enumerated criminal or drug offenses found in 105 ILCS 5/10-21.9(c), or 2) has been convicted, within seven (7) years of the date of this Certificate of Compliance, of any other felony under the laws of the State of Illinois or of any offense committed or attempted in any other state or against the laws of the United States that, if committed or attempted in the State of Illinois, would have been punishable as a felony under the laws of this State, or 3) is on the Illinois Sex Offender Database. The Contractor must maintain such records and may be required to submit copies of such records directly to the School District to verify that the criminal background/sex offender checks have been performed on all persons working on or within School District property. All such records must be updated at least every twelve months.

The School District reserves the right to order the Contractor to remove any person from the School District's work who the School District determines to be a threat to safety of students, School District employees, other workers, parents, visitors, or otherwise. All workers must follow School District policies, regulations and rules as to building access and security.

For: _____ By: _____
(company name) (signature)

Its: _____ Date: _____
(owner, president, partner, etc.)

SECTION 122413 - ROLLER WINDOW SHADES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

- 1. Manually operated roller shades with single rollers.

- B. Related Requirements:

- 1. Section 061053 "Miscellaneous Rough Carpentry" for wood blocking and grounds for mounting roller shades and accessories.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.

- 1. Include construction details, material descriptions, dimensions of individual components and profiles, features, finishes, and operating instructions for roller shades.

- B. Shop Drawings: Show fabrication and installation details for roller shades, including shadeband materials, their orientation to rollers, and their seam and batten locations.

- C. Samples: For each exposed product and for each color and texture specified, 10 inches long.

- D. Samples for Initial Selection: For each type and color of shadeband material.

- 1. Include Samples of accessories involving color selection.

1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

- 1. Roller Shades: Full-size units equal to 5 percent of quantity installed for each size, color, and shadeband material indicated, but no fewer than two units.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver roller shades in factory packages, marked with manufacturer, product name, and location of installation using same designations indicated on Drawings.

1.6 FIELD CONDITIONS

- A. Environmental Limitations: Do not install roller shades until construction and finish work in spaces, including painting, is complete and dry and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.
- B. Field Measurements: Where roller shades are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication and indicate measurements on Shop Drawings. Allow clearances for operating hardware of operable glazed units through entire operating range. Notify Architect of installation conditions that vary from Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.

1.7 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace roller shades that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period for roller shades: Life of installation.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Source Limitations: Obtain roller shades from single source from single manufacturer.

2.2 MANUALLY OPERATED SHADES WITH SINGLE ROLLERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Draper Inc.
 - 2. Hunter Douglas Contract.
 - 3. Springs Window Fashions; SWFcontract.
 - 4. Lutron.
 - 5. MechoShade.
- B. Chain-and-Clutch Operating Mechanisms: With continuous-loop bead chain and clutch that stops shade movement when bead chain is released; permanently adjusted and lubricated.
 - 1. Bead Chains: Nickel-plated metal.
 - a. Loop Length: bottom of loop to be 36 inches above finish floor level.
 - b. Limit Stops: Provide upper and lower ball stops.
 - c. Chain-Retainer Type: Clip, jamb mount.
 - 2. Spring Lift-Assist Mechanisms: Manufacturer's standard for balancing roller shade weight and for lifting heavy roller shades.
 - a. Provide for shadebands that weigh more than 10 lb or for shades as recommended by manufacturer, whichever criterion is more stringent.

- C. Rollers: Corrosion-resistant steel or extruded-aluminum tubes of diameters and wall thicknesses required to accommodate operating mechanisms and weights and widths of shadebands indicated without deflection. Provide with permanently lubricated drive-end assemblies and idle-end assemblies designed to facilitate removal of shadebands for service.
 - 1. Roller Drive-End Location: Right side of interior face of shade.
 - 2. Direction of Shadeband Roll: Regular, from back (exterior face) of roller.
 - 3. Shadeband-to-Roller Attachment: Manufacturer's standard method.
- D. Mounting Hardware: Brackets or endcaps, corrosion resistant and compatible with roller assembly, operating mechanism, installation accessories, and mounting location and conditions indicated.
- E. Roller-Coupling Assemblies: Coordinated with operating mechanism and designed to join up to three inline rollers into a multiband shade that is operated by one roller drive-end assembly.
- F. Shadebands:
 - 1. Shadeband Material: Light-blocking fabric.
 - 2. Shadeband Bottom (Hem) Bar: Steel or extruded aluminum.
 - a. Type: Enclosed in sealed pocket of shadeband material.
- G. Installation Accessories:
 - 1. Front Fascia: Aluminum extrusion that conceals front and underside of roller and operating mechanism and attaches to roller endcaps without exposed fasteners.
 - a. Shape: L-shaped.
 - b. Height: Manufacturer's standard height required to conceal roller and shadeband assembly when shade is fully open, but not less than 4 inches .
 - 2. Installation Accessories Color and Finish: As selected from manufacturer's full range.

2.3 SHADEBAND MATERIALS

- A. Light-Filtering Fabric: Woven fabric, stain and fade resistant. Provide **SWFcontract Selectweave Solar Fabric Crosshatch S300 (3% openness), color: Fog.**

2.4 ROLLER SHADE FABRICATION

- A. Product Safety Standard: Fabricate roller shades to comply with WCMA A 100.1, including requirements for flexible, chain-loop devices; lead content of components; and warning labels.
- B. Unit Sizes: Fabricate units in sizes to fill window and other openings as follows, measured at 74 deg F:
 - 1. Between (Inside) Jamb Installation: Width equal to jamb-to-jamb dimension of opening in which shade is installed less 1/4 inch per side or 1/2-inch total, plus or minus 1/8 inch . Length equal to head-to-sill or -floor dimension of opening in which shade is installed less 1/4 inch , plus or minus 1/8 inch .
- C. Shadeband Fabrication: Fabricate shadebands without battens or seams to extent possible, except as follows:

1. Vertical Shades: Where width-to-length ratio of shadeband is equal to or greater than 1:4, provide battens and seams at uniform spacings along shadeband length to ensure shadeband tracking and alignment through its full range of movement without distortion of the material.
2. Railroaded Materials: Railroad material where material roll width is less than the required width of shadeband and where indicated. Provide battens and seams as required by railroaded material to produce shadebands with full roll-width panel(s) plus, if required, one partial roll-width panel located at top of shadeband.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, operational clearances, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 ROLLER SHADE INSTALLATION

- A. Install roller shades level, plumb, and aligned with adjacent units according to manufacturer's written instructions.
 1. Opaque Shadebands: Located so shadeband is not closer than 1/2 inches to interior face of window framing. Allow clearances for window operation hardware.
- B. Roller Shade Locations: As indicated on Drawings.

3.3 ADJUSTING

- A. Adjust and balance roller shades to operate smoothly, easily, safely, and free from binding or malfunction throughout entire operational range.

3.4 CLEANING AND PROTECTION

- A. Clean roller shade surfaces, after installation, according to manufacturer's written instructions.
- B. Provide final protection and maintain conditions, in a manner acceptable to manufacturer and Installer, that ensure that roller shades are without damage or deterioration at time of Substantial Completion.
- C. Replace damaged roller shades that cannot be repaired, in a manner approved by Architect, before time of Substantial Completion.

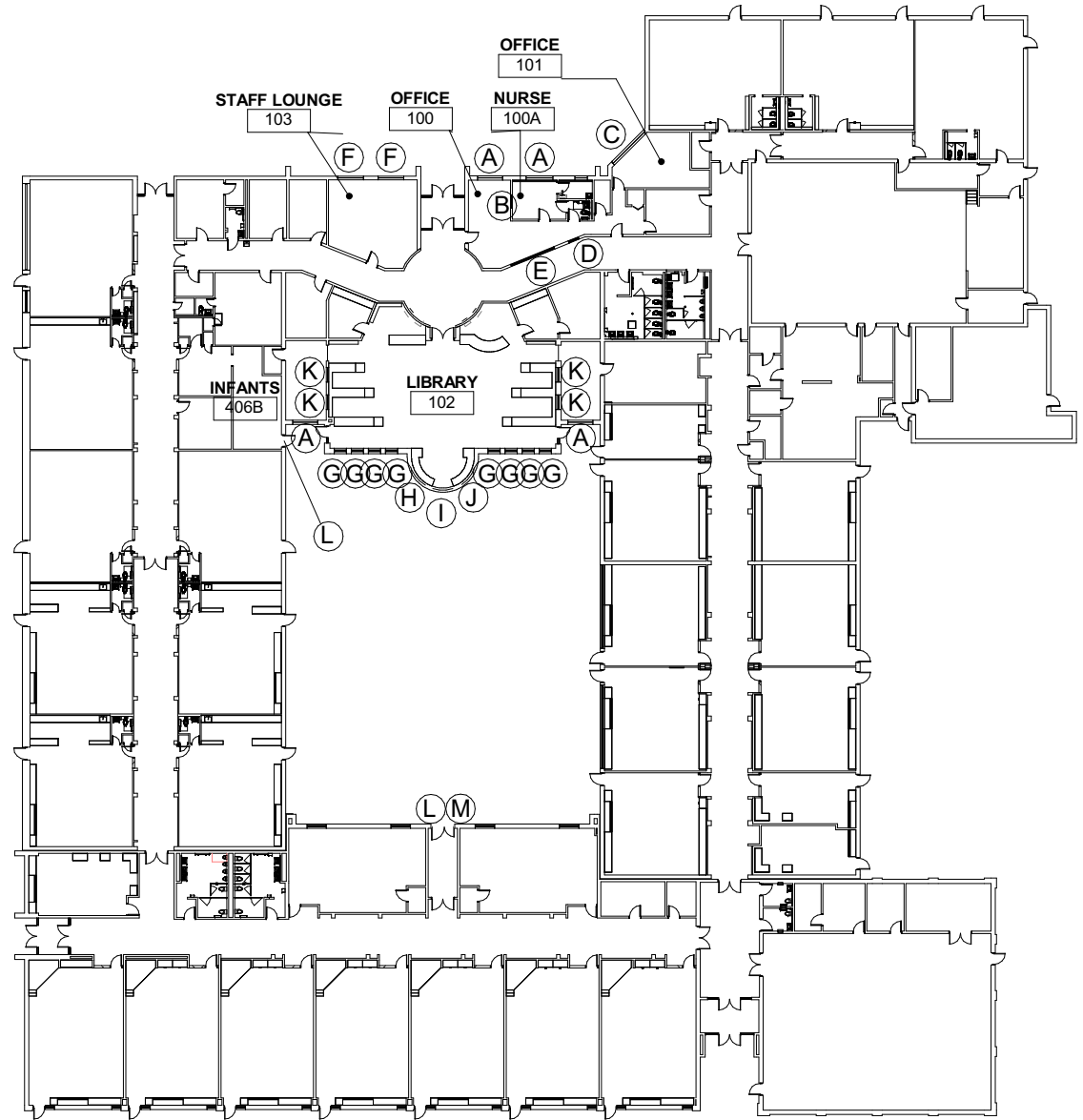
3.5 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain motor-operated roller shades.

END OF SECTION 122413

ROLLER SHADES SCHEDULE - TODD HALL			
TAG (A)	WIDTH	HEIGHT	NOTES
A	82.5"	63"	
B	36"	50.5"	
C	134.5"	62"	
D	36"	45"	
E	154"	45"	
F	84"	63.5"	
G	40"	112"	
H	101.5"	71"	
I	41"	84"	
J	99"	71"	
K	48.5"	41"	
L	24"	34"	MOUNTED ON DOOR
M	20"	34"	MOUNTED ON DOOR

NOTE: ALL DIMENSIONS TO BE VERIFIED IN FIELD PRIOR TO FABRICATION. ALL OPENINGS REQUIRING MULTIPLE PANELS, ALIGN SEAMS TO EXISTING WINDOW MULLIONS.

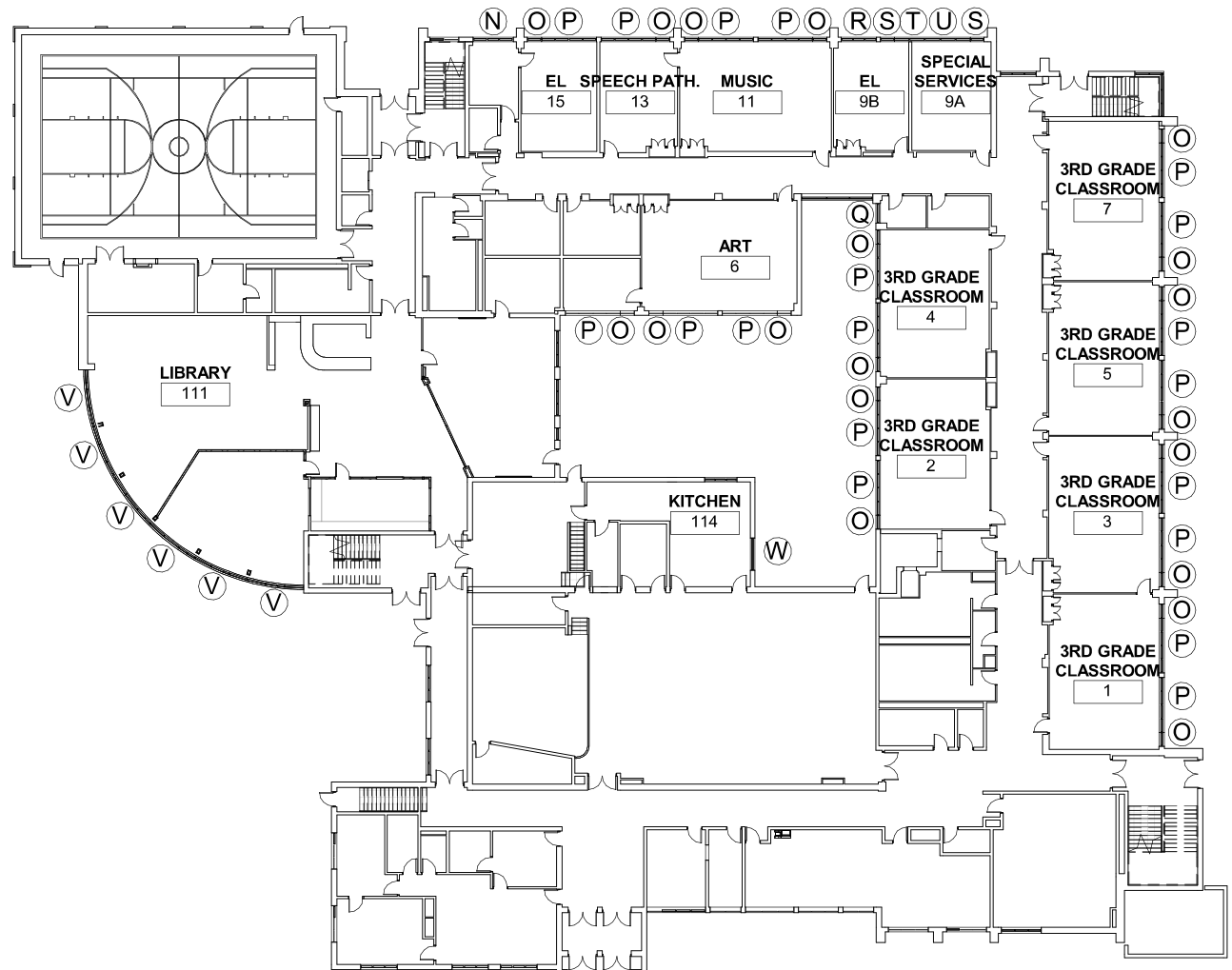


1 First Floor Plan - Todd Hall
1" = 50'-0"

ROLLER SHADES SCHEDULE - RUTLEDGE HALL

TAG (A)	WIDTH	HEIGHT
N	104.5"	79"
O	37"	79"
P	144"	32"
Q	49"	80"
R	92.5"	79"
S	32"	79"
T	34"	32"
U	168"	32"
V	156"	86"
W	85"	65"
X	96"	32"

NOTE: ALL DIMENSIONS TO BE VERIFIED IN FIELD PRIOR TO FABRICATION. ALL OPENINGS REQUIRING MULTIPLE PANELS, ALIGN SEAMS TO EXISTING WINDOW MULLIONS.

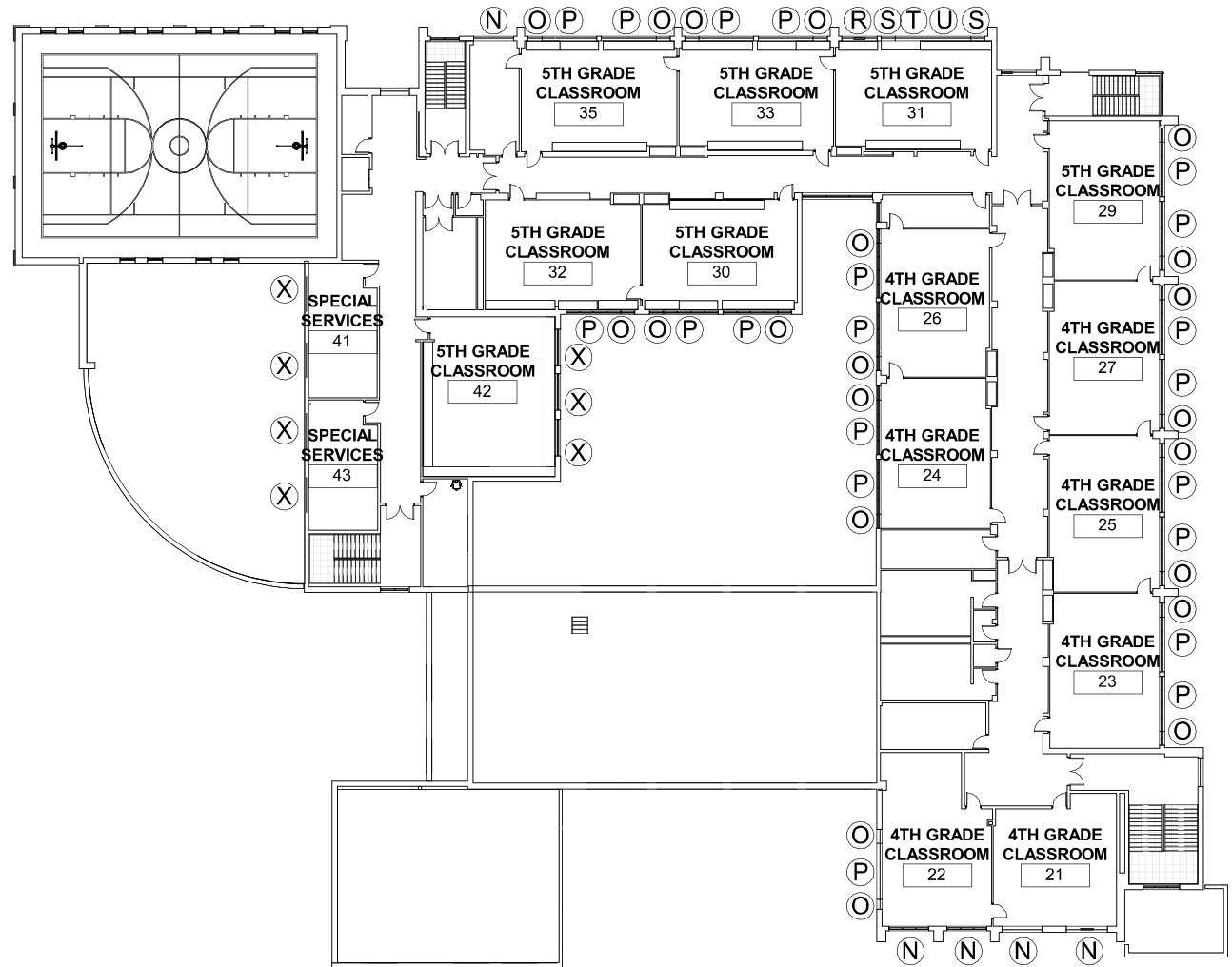


① First Floor Plan - Rutledge Hall
1" = 40'-0"

ROLLER SHADES SCHEDULE - RUTLEDGE HALL

TAG (A)	WIDTH	HEIGHT
N	104.5"	79"
O	37"	79"
P	144"	32"
Q	49"	80"
R	92.5"	79"
S	32"	79"
T	34"	32"
U	168"	32"
V	156"	86"
W	85"	65"
X	96"	32"

NOTE: ALL DIMENSIONS TO BE VERIFIED IN FIELD PRIOR TO FABRICATION. ALL OPENINGS REQUIRING MULTIPLE PANELS, ALIGN SEAMS TO EXISTING WINDOW MULLIONS.



1 Second Floor Plan - Rutledge Hall
1" = 40'-0"

ADDENDUM NO. 1

DATE: FEBRUARY 28, 2023

Project: Lincolnwood School District 74
Todd Hall and Rutledge Hall Window Treatments

1.1 SUMMARY

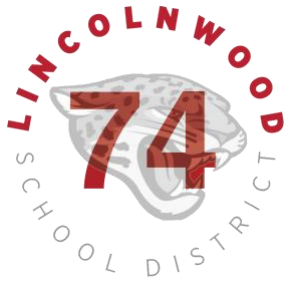
- A. The Notice and Specifications dated February 23, 2023 and Exhibits dated February 23, 2023 for the above referenced project are hereby modified and revised as follows.
- B. The information contained within this Addendum modifies, supplements or replaces information contained in the Project Manual and the Contract Drawings and is hereby made a part of the Contract Documents.
- C. Acknowledge receipt of this Addendum on the Bid Form. FAILURE TO DO SO MAY SUBJECT THE BIDDER TO DISQUALIFICATION.
- D. The Bidding Documents include the Notice and Specifications dated February 23, 2023 and Exhibits dated February 23, 2023, and Addenda issued prior to the receipt of bids.

1.2 CLARIFICATIONS

- A. A question was received regarding how the installation may meet the prevailing wage requirements. Typically, window treatment installers fall under the carpentry trade. Here are the current prevailing wage rates and trades for Cook County: https://labor.illinois.gov/content/dam/soi/en/web/idol/laws-rules/conmed/documents/2023-rates/jan_18/Cook.pdf

End Addendum 009113.1

This Addendum consists of 1 page.



Executive Summary Facilities Committee Meeting

DATE: March 21, 2023

TOPIC: Village of Lincolnwood Intergovernmental Agreement

PREPARED BY: David Russo

Recommended for:

- Action
- Discussion
- Information

Purpose/Background:

The District and Village of Lincolnwood have been working on an Intergovernmental Agreement to codify use of each other's facilities. The Agreement outlines which facilities can be used and during what times in the day.

District Legal Counsel has reviewed this Agreement and incorporated language to ensure any Village use of District facilities would factor in existing rentals that the District has authorized. Additionally, there were minor edits to specific time frames District facilities become available for Village use. The Village accepted all the changes.

Fiscal Impact:

None

Recommendation:

It is the Administrative recommendation that the Facilities Committee concurs to recommend to the Board of Education to approve this Intergovernmental Agreement between Lincolnwood School District 74 and the Village of Lincolnwood from April 6, 2023 to August 31, 2027.

**INTERGOVERNMENTAL AGREEMENT BETWEEN LINCOLNWOOD SCHOOL DISTRICT 74
AND THE VILLAGE OF LINCOLNWOOD**

THIS AGREEMENT is made and entered into this 6th day of April, 2023, between the BOARD OF EDUCATION OF LINCOLNWOOD SCHOOL DISTRICT NO. 74, Cook County, Illinois (hereinafter referred to as the "School District") and the BOARD OF TRUSTEES OF THE VILLAGE OF LINCOLNWOOD, Cook County, Illinois (hereinafter referred to as the "Village") and from time to time referred to collectively as the "Parties"; and

WHEREAS, the Parties hereto are a unit of local government and a school district, and the Constitution of the State of Illinois, 1970, Article VII, Section 10, authorizes units of local governments and school districts to contract or otherwise associate among themselves in any manner not prohibited by law or ordinance; and

WHEREAS, Chapter 5, Illinois Compiled Statutes, Act 220, Section 1, et seq., entitled the "Intergovernmental Cooperation Act", provides that any power or powers, privileges or authority exercised or which may be exercised by a unit of local government or school district may be exercised jointly with another unit of local government or school district; and

WHEREAS, the Parties desire to cooperate in promoting cultural, recreational, educational and related programming for the benefit of the community and the citizens the Parties jointly represent and serve by allowing the Village to utilize facilities and school grounds owned by the School District and allowing the School District to utilize facilities and property owned by the Village; and

WHEREAS, the Parties have determined that this intergovernmental agreement (hereinafter the "Agreement") will aid their governmental objectives and is for the benefit of the citizens.

NOW, THEREFORE, for and in consideration of the mutual promises and covenants of the Parties hereto, it is agreed by and between the Parties as follows:

Section 1: Preamble

The Preamble hereto shall be and hereby constitutes a part of this Agreement.

Section 2: Authority

This Agreement is made pursuant to the above-cited provisions of the Illinois Constitution, and the laws of the State of Illinois, including the Intergovernmental Cooperation Act, the Illinois Municipal Code, and the Illinois School Code.

Section 3: Duration

This Agreement shall become effective upon the date set forth above and shall be in effect for a period until August 31, 2027. On or before August 31, 2027, this agreement will be reviewed by the Parties who shall meet and confer to determine whether the Agreement shall be revised to reflect any changes.

Section 4: School District Facility Use

The School District shall allow the Village to use its sites and buildings on a first-priority basis without charge or cost when such sites and buildings are not occupied for school purposes. The School District reserves the right to restrict access to areas within its buildings and to assign locations within any of its buildings that will accommodate the intended purpose of Village program. It is agreed that these facilities are to be utilized by the Village for supervised, public recreational programs as outlined in this section. During such times, the School District shall not restrict public use of the property (including the walkways, driveways, and parking lots) as it may be required and/or necessary to provide access to the facilities for public recreation use.

For the purpose of this agreement, "School Purposes" shall mean any program or usage sponsored or conducted under the auspices of the School District which the Board of Education has determined meets the goals of the School District.

The following facilities will be made available by the School District to the Village when such use does not interfere with the program or possible maintenance or remodeling schedules of the School District. The Village and School District shall coordinate periodically on any schedule of anticipated usages by the Village. Following such periodic meetings, the School District shall then coordinate the scheduled usages of School District facilities by any other recurring user. If the Village has not requested a particular facility in advance and a second-priority user has reserved said facility, the School District shall work with the Village on locating an acceptable School District location or alternate date and time. Additional room use requests during the school year and summer months may be requested through the School District's Application for Use of School Facilities.

Todd Hall School

The Gym shall be available to the Village for use by the Village Parks and Recreation Department: (i) Mondays through Fridays, between 6:00 p.m. and 8:00 p.m., on each day that school is in session; and (ii) Saturdays and Sundays, from 9:00 a.m. to 6:00 p.m.

These rooms are only available when not being used for school purposes and are always subject to approval through the School District's Application for Use of School Facilities.

Rutledge Hall School

The Multipurpose Room, Teacher's Lounge, and playground will be available to the Village for use by the Village Parks and Recreation Department Monday through Friday between 2:45 p.m. and 6:30 p.m., on each day that school is in session.

The Gym shall be available to the Village for use by the Village Parks and Recreation Department: (i) Mondays through Fridays, between 2:45 p.m. and 8:00 p.m., on each day that school is in session; and (ii) Saturdays and Sundays, from 9:00 a.m. to 6:00 p.m. A space suitable for the Village's afterschool care program of up to 40 children will always be available to the Village on each day that school is in session.

These rooms are only available when not being used for school purposes and are always subject to approval through the School District's Application for Use of School Facilities.

Lincoln Hall School

The Gym shall be available to the Village for use by the Village Parks and Recreation Department: (i) Mondays through Fridays, between 3:25 p.m. and 8:00 p.m., on each day that school is in session; and (ii) Saturdays and Sundays, from 9:00 a.m. to 6:00 p.m. These rooms are only available when not being used for school purposes and are always subject to approval through the School District's Application for Use of School Facilities.

Additional Spaces

The Village may request use of other School District facilities, such as an auditorium, field, or classroom, for any formal Village purpose. All requests are subject to approval through the School District's Application for Use of School Facilities. The Village's Application for the use of School Facilities shall be processed on a first priority basis after the School District's own scheduled programs.

Cleanliness

The Village will be responsible for daily clean-up of the rooms and field areas which it uses. All garbage will be placed in appropriate containers supplied by the School District.

Supervision

The supervision of program participants will be the sole responsibility of the Village or its Designee.

Communication

Every effort will be made by the parties to keep open lines of communication between the School District and Village of Lincolnwood.

Periodically, the Superintendent of Schools and/or their representative and the Village of Lincolnwood Village Manager and/or their representative will inspect the school facilities being used by the Village. The Village agrees to place the school facilities in the same condition as they were prior to its use and to pay for such work or damages suffered by the School District as a result of the Village's use, provided that the parties agree on the cost of such work or damages and agree that it was caused by the Village.

Section 5: Village of Lincolnwood Facility Use

The following facilities will be made available by the Village to the School District without charge or cost when such use does not interfere with the schedule of the Village:

Village Hall Council Chambers

Village Hall Council Chambers and audio/video system will be made available to the School District for the monthly Board of Education meetings. The School District will provide the Village with a schedule of regular Board of Education meetings on a timely basis. It is understood that if the Board of Education meeting conflicts with a Village event, the Village event takes

precedence. Notice will be given to the School District if there is a conflict with a proposed Board of Education meeting.

The Village maintains equipment for the broadcast of live and recorded media on cable channels and on a video platform shared with the School District. The system includes audio/visual equipment that is owned and maintained by the Village. The Village will broadcast the School District meetings that are recorded in the Council Chambers.

The Village will provide the School District with the contact information for any part-time staff trained in operation of the audio / visual system for meetings in the Council Chambers. The School District is responsible for staffing and compensating anyone assigned to operate the a/v system in the Council Chambers. The Village will train, at no cost to the School District, any staff member assigned by the School District to operate the audio / visual system. The Village reserves the right to deny access to anyone to their audio / visual system.

Village Cable Channel

The School District may request use of the Village's cable channel for School District programming purposes. Requests for use of the cable channel shall be submitted to the Village Manager's Office. The Village Manager shall have the authority to approve or deny any request for the cable channel.

Recreational Facilities

The School District may request use of other Village facilities, such as the Proesel Park Shelter, Community Center, or sports fields ("Village Facilities"), for any formal School District purpose. All requests are subject to approval through the Village of Lincolnwood Parks and Recreation Department permit application process, and may not conflict with planned Village use of the facility. The School District's permit application for the use of Village Facilities shall be processed on a first priority basis after the Village's own scheduled programs.

Permit fees for use of Village Facilities will be waived by the Village.

Cleanliness

The School District will be responsible for daily clean-up of the Village Facilities which it uses. All garbage will be placed in appropriate containers supplied by the Village.

Supervision

The supervision of program participants will be the sole responsibility of the School District or its Designee.

Communication

Every effort will be made by the parties to keep open lines of communication between the School District and Village of Lincolnwood.

Periodically, the Village Manager and/or their representative and the School District Superintendent and/or their representative will inspect the Village Facilities being used by the School District. The School District agrees to place the Village Facilities in the same condition as they were prior to its use and to pay for such work or damages suffered by the Village as a result of the School District's use, provided that the parties agree on the cost of such work or damages and agree that it was caused by the School District.

Section 6: Liability Insurance

The Village

The Village is liable for, and hereby agrees to indemnify and hold harmless the School District, the members of the Board of Education in their official capacity, and the employees, agents, or volunteers of the School District from any claims, liability, damages, costs, expenses, fees, including attorney's fee, for bodily injury or property damage which may arise, either directly or indirectly, in connection with the use by the Village pursuant to this Agreement of the School District's premises and adjacent areas, including but not limited to the playgrounds and adjacent play fields, by the Village, and in addition, the Village agrees to obtain, at its sole expense, liability insurance in the amount of not less than \$3,000,000.00 combined single limit per occurrence for bodily injury and property damage all covering its obligations hereunder. Such insurance policy or policies shall name the School District, its Board members, officers, agents and employees, as additional insured, and shall contain a provision stating that the insurance may not be canceled unless the School District is given at least 30 days prior written notice of cancellation. The Village will deposit a certificate of insurance with the School District evidencing proper liability insurance for said purpose, and shall maintain a current certificate of insurance.

The Village's liability under this Agreement and its insurance shall specifically extend to and include the corridors and entrances which the Village and its employees or visitors may pass in order to gain entrance to the School District's premises.

The School District

The School District is liable for, and hereby agrees to indemnify and hold harmless the Village, the members of the Village Board in their official capacity, and the employees, agents, or volunteers of the Village from any claims, liability, damages, costs, expenses, fees, including attorney's fee, for bodily injury or property damage which may arise, either directly or indirectly, in connection with the use by the School District pursuant to this Agreement of the Village's premises and adjacent areas, including but not limited to the playgrounds and adjacent play fields, by the School District, and in addition, the School District agrees to obtain, at its sole expense, liability insurance in the amount of not less than \$3,000,000.00 combined single limit per occurrence for bodily injury and property damage, all covering its obligations hereunder. Such insurance policy or policies shall name the Village, its Village Board members, officers, agents and employees, as additional insured, and shall contain a provision stating that the insurance may not be canceled unless the Village is given at least 30 days prior written notice of cancellation. The School District will deposit a certificate of insurance with the Village evidencing proper liability insurance for said purpose, and shall maintain a current certificate of insurance.

The School District's liability under this Agreement and its insurance shall specifically extend to and include the corridors and entrances which the School District and its employees or visitors may pass in order to gain entrance to the Village's premises.

Section 7: Workers Compensation

The Parties shall each carry worker's compensation insurance with statutory limits of liability.

Section 8: Village and School District Staff

General Expectations

The Village and School District shall ensure all staff, substitutes, and contractors that may be involved in providing services on behalf of the entity on the other party's property have completed and satisfactorily passed a background check through the state of Illinois (at a minimum) and have been cross-referenced with the state of Illinois and federal sexual offender registry prior to their use of the facility.

Sexual Harassment Policy

Each Party has a written policy regarding sexual harassment which complies in all respects with the Illinois Human Rights Act. 775 ILCS 5/2-105(A)(4)(2005).

Section 9: Additional Terms

In recognition of the facility use and services provided, the Village and School District also agree to the following:

1. The Village agrees to waive any applicable fees for the use of Village Hall Council Chambers, the audio/visual system, cable channel, Proesel Park Picnic Shelter, sports fields, Community Center, and parks.
2. The School District agrees to provide the use of facilities for public recreation programs at no charge or cost to the Village.
3. The Village agrees to provide scavenger service for all the School District facilities based upon the current pick-up schedule in lieu of a fee.
4. The Village agrees by proper Ordinance, to waive the municipal utility taxes charged to the School District and its facilities for public utility services, including but not limited to, natural gas and telecommunications, as specifically permitted by the Illinois Municipal Code, 65 ILCS 5/8-11-2(f), in lieu of a fee.
5. The Village will provide annual vehicle stickers for the School District's vehicle fleet at no charge. The School District agrees to provide a list of vehicles to the Village's Finance Director on an annual basis.
6. The Village operates a Fire Department and Police Department, collectively known as "Public Safety", that provide services for the School District and the entire geographic area of Lincolnwood. The Village shall provide personnel assigned to Public Safety, as staffing and schedules provide, to the School District for routine services and support for the School District (e.g. facility and event walkthroughs, fire prevention services, alarm witnessing service,). In instances where routine staffing does not allow for the assignment of staff members, the School District may request for a special detail in which the School District would pay the commiserate rate for staffing. Each department that represents Public Safety will designate a representative to the School District and any service by that department covered by this agreement will be coordinated through that representative.

7. The Village’s Police Department agrees to assume responsibility for the hiring, training, and supervision of all crossing guards that serve at four locations. The Village reserves the right to outsource crossing guard services to a third party company. The School District agrees to share the expense of the program equally with the Village and ensure coverage at both East Prairie and Lunt, and East Prairie and Pratt. The Village agrees to share the expense of the program equally with the School District and ensure coverage at both Crawford and Farwell and Crawford and Lunt locations.

In the event of a temporary absence of a crossing guard at either of the locations of Crawford and Farwell and/or Crawford and Lunt it shall be the responsibility of the Village to procure a replacement for that location. In the event of a temporary absence of a crossing guard at either of the locations of Pratt and East Prairie and / or Lunt and East Prairie it shall be the responsibility of the School District to procure a replacement for that location.

a. Crossing Guard Schedule:

Location	AM	PM	Early Dismissal
Pratt and East Prairie (1)	7:40 – 8:20 am	2:40 – 3:45 pm	10:55 – 11:40 am
Crawford and Farwell (1)	7:40 – 8:20 am	2:40 – 3:45 pm	10:55 – 11:40 am
Crawford and Lunt (1)	7:40 – 8:35 am	2:40 – 3:30 pm	10:55 – 11:40 am
Lunt and East Prairie (1)	7:40 – 8:35 am	2:45 – 3:45 pm	10:55 – 11:40 am

8. The Village agrees to include the School District on the wireless alarm system. The School District agrees to pay the fees as outlined in the Village’s Annual Fee Resolution.
9. The Village agrees that for work where a Village-issued building permit is required, all associated fees shall be waived. Where a deposit is required for work, a deposit will need to be provided in line with the Village Code.
10. In the event that there is a conflict between the terms of this Agreement and terms of the School District’s Application for Use of School Facilities or the Village’s permit application forms, the terms of this Agreement take precedence.
11. The School District may request the placement of communication materials to be included in various platforms controlled by the Village including, but not limited to, the Village’s website, social media platforms, and Reverse 9-1-1 system. The request shall be submitted via email to the Village. The Village reserves the right to deny any such request.
12. The Village may request the placement of communication materials to be included on various platforms controlled by the School District including, but not limited to, the School District’s website, social media platforms, and electronic communications to parents. The request shall be submitted via email to the School District. The School District reserves the right to deny any such request.

TERMINATION

Either party may terminate this Agreement by giving 60 days written notice to the other party.

NOTICES

All notices and demands required hereunder shall be in writing and shall be deemed to have been given or made when delivered personally or when mailed by registered or certified mail, postage prepaid, addressed as follows:

Village:

Village Manager
Village of Lincolnwood
6900 N. Lincoln Ave.
Lincolnwood, IL 60712

School District:

Superintendent
Lincolnwood School District #74
6950 East Prairie Rd.
Lincolnwood, IL 60712

Or at such other address or addresses that shall be designated in writing from time to time by either the School District or the Village.

IN WITNESS THEREOF, the parties hereby have executed this agreement the day and year first above written.

ATTEST:

**LINCOLNWOOD SCHOOL DISTRICT
NUMBER 74**
an Illinois school district

By: _____
John P. Vranas
Its: Secretary

By: _____
Kevin Daly
Its: Board President

ATTEST:

VILLAGE OF LINCOLNWOOD
an Illinois home rule municipal corporation

By: _____
Beryl Herman
Its: Village Clerk

By: _____
Jesal Patel
Its: Village President



Facilities Committee Meeting

DATE: March 21, 2023

TOPIC: District Facilities Update

PREPARED BY: Courtney Whited

Recommended for:

Action

Discussion

Information

Purpose/Background:

To provide the Facilities Committee an update on ongoing Districtwide project(s)

1. Lowery McDonnell indicated that Mitchell did not ship out the remaining parts for the Todd Hall and Rutledge Hall Cafeterias. It will take several more weeks. The District also requested a solution for the two bolts that have snapped at the folding section of the tables after a few months of usage.
2. A Kathak dance organization is considering a Lincoln Hall Auditorium rental on Saturday, April 15. If approved, they will be performing for approximately 100 guests.
3. The magnetic closure was installed on the CCDC office door in Todd Hall.