

## Regular Board of Education Meeting

Monday, November 17, 2025 6:15 PM

Administration Center - Board Room, 131 McKinley Ave., Lake Villa, Illinois  
60046

1. **Call to Order**
2. **Roll Call**
3. **Electronic Participation of a Board Member (Roll Call Vote)**
4. **Closed Session (Roll Call Vote)**
  - *Personnel – Appointment, Employment, Compensation, Discipline, Performance, or Dismissal of Specific Employees of Lake Villa District #41. 5 ILCS 120/2(c) (1)*
  - *Collective negotiating matters between the public body and its employees or their representatives, or deliberations concerning salary schedules for one or more classes of employees. 5ILCS 120/2(c) (2)*
  - *The placement of individual students in special education programs and other matters relating to individual students. 5 ILCS 120/2(c) (10)*
5. **Resume Open Session at 7:00 p.m. (Voice Vote)**
6. **Approval of Agenda (Roll Call Vote)**
7. **Pledge of Allegiance**
8. **Communications**
  - 8.1. PTO Report
  - 8.2. Palombi Middle School Student Presentation
9. **Public Comments**
10. **Consent Agenda A (Roll Call Vote)**
  - 10.1. Regular Board Meeting Minutes – *October 27, 2025*
  - 10.2. Closed Session Meeting Minutes – *October 27, 2025, Early & October 27, 2025, Late*
  - 10.3. Policy Committee Meeting Minutes – *October 29, 2025*
  - 10.4. Special Board Meeting Minutes – *November 3, 2025*
  - 10.5. Closed Special Board Meeting Minutes – *November 3, 2025*
  - 10.6. Resignation of Staff Plus Others as Needed
  - 10.7. Employment of Staff – *Cori Johnson, Paraprofessional*

10.8. Notification of Retirement

10.9. 2025-2027 Employment Contract Renewal

for:

- Assistant Superintendent of Teaching and Learning, *Dr. Victor Wight*
- Director of Student Services, *Dr. Ann Scully*
- Principal, *Angela Sisi*
- Dean of Students, *Kaitlin Koenig*

10.10. 2024-2026 Employment Contract Amendment

for:

- Director of Facilities and Security, *Blaine Sears*
- Director of Technology, *Jonathan Chase*

10.11. 2025-2030 Employment Contract Renewal

for:

- Superintendent, *Dr. Sandra Keim-Bounds*

10.12. 2025-2026 Administrator Salary Increase

for:

- Director of Personnel, *Sandy Allen*
- Director of Technology, *Jonathan Chase*
- Director of Facilities and Security, *Blaine Sears*
- Multilingual Early Learning Coordinator, *Aimee Redding*
- Coordinator of Early Learning & District Out-Placements, *Susan Harkins*
- Principal, *Dr. Scott Klene*
- Principal, *Traci Strieter*
- Dean of Student Services, *Julie Pozezinski*

10.13. Freedom of Information Act Requests

10.14. Electronic Communication Received by the Board

10.15. Destruction of Closed Session Audio Recordings:

- *05-23-22; 06-20-22; 08-15-22 Late; 09-26-22; 11-14-22; 01-23-23 Early; 02-12-24 Late; 02-26-24; 03-18-24 Early; 03-18-24 Late.*

10.16. Treasurer's Report – *October 2025*

10.17. Student Enrollment Report

10.18. FY 2024-2025 Annual Statement of Affairs

10.19. 2025 School Maintenance Project Grant Application

10.20. Intent to Bid for the Summer 2026 Facility Improvements Project

11. **Consent Agenda B (Roll Call Vote)**

11.1. Accounts Payable General Checking

11.2. Accounts Payable Revolving Checking

**12. Consent Agenda C (Roll Call Vote)**

12.1. Accounts Payable and Payroll Totals

12.2. 2025-2027 Employment Contract Renewal for  
Dean of Culture and Student Discipline, *Melissa Rhodes*

**13. Reports**

13.1. Superintendent's Report **Presenter:** Dr. Keim-Bounds

13.2. Financial Report – *October 2025* **Presenter:** Anna Kasprzyk

13.3. Operational Services Policies Compliance Report

13.4. Illinois School Report Card **Presenter:** Dr. Wight

**14. Old Business**

14.1. Resolution Authorizing the Acquisition of Real Estate and Approval of Intergovernmental Agreement with the Village of Lake Villa (Roll Call Vote) **Presenter:** Anna Kasprzyk

14.2. Bulletin Board Article for December Newsletter Follow Up (Discussion)

14.3. 10-Year Health Life Safety Survey Approval (Roll Call Vote) **Presenter:** Blaine Sears

**15. New Business**

15.1. Possible Action on Parent Complaint Under Board Policy 2:260, Uniform Grievance Procedure (Roll Call Vote)

15.2. Approval of Board Agreements as per Special Board Meeting on November 3, 2026 – Board Self-Evaluation / Starting Right Workshop (Voice Vote) **Presenter:** Dr. Keim - Bounds

15.3. Resolution Estimating Aggregate Levy for the Year 2025 and Scheduling a Truth in Taxation Levy Hearing for *December 15, 2025* (Roll Call Vote) **Presenter:** Anna Kasprzyk

15.4. Board Member Building Tours (Discussion) **Presenter:** Dr. Keim - Bounds

15.5. Memorandum of Understanding Regarding Parent / Teacher Conferences (Discussion / Roll Call)

**16. Calendar Review**

**17. Public Comments**

**18. Closed Session (Roll Call Vote)**

- **Personnel – Appointment, Employment, Compensation, Discipline, Performance, or Dismissal of Specific Employees of Lake Villa District #41. 5 ILCS 120/2(c) (1)**

- *Collective negotiating matters between the public body and its employees or their representatives, or deliberations concerning salary schedules for one or more classes of employees. 5ILCS 120/2(c) (2)*
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19. **Resume Open Session (Roll Call Vote)**

20. **Adjourn**



*Thank you Board of  
Education!*

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YOUR LEADERSHIP, VISION, AND  
SUPPORT MAKE A DIFFERENCE EVERY  
DAY AT PALOMBI MIDDLE SCHOOL.



# *Building a Positive School Culture*

CREATING A SAFE, SUPPORTIVE, AND  
ENGAGING ENVIRONMENT

Presented by: Spencer, Ethan, Jana, Ellie,  
Charlotte, Natalie, and Annie



# *What is School Culture?*



**Welcoming  
and Kind  
Community**



**Supportive  
and Caring  
Environment**



**Responsible  
and  
Respectful  
Behavior**



**Leadership  
and  
Teamwork**

# *Why it matters?*

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Supportive and Caring Relationships

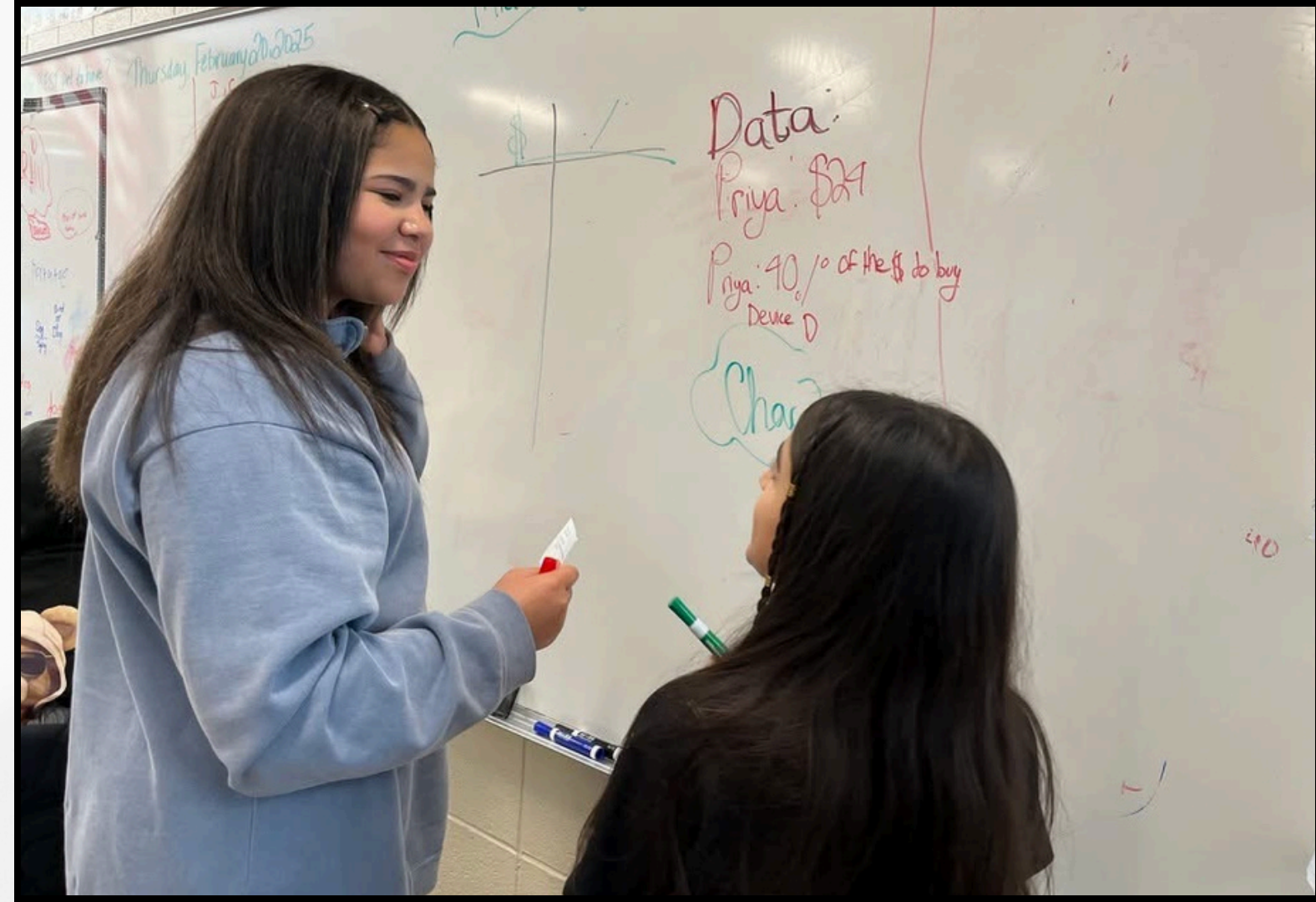


Strong Safety procedures and Environment



Positive School Culture and Respect

# Strategies for Students





# *Student Expression*



# Celebrating Success



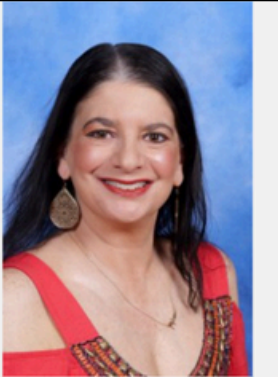
## Mrs. Allen

Favorite Part of Palombi: The wide variety of activities, spirit days, and clubs

Favorite Food: Pizza

Favorite Weekend Activities: Read, spend time with family and play with my cats

Bucket List: Travel to Japan to see the cat island



# Understanding Expectations



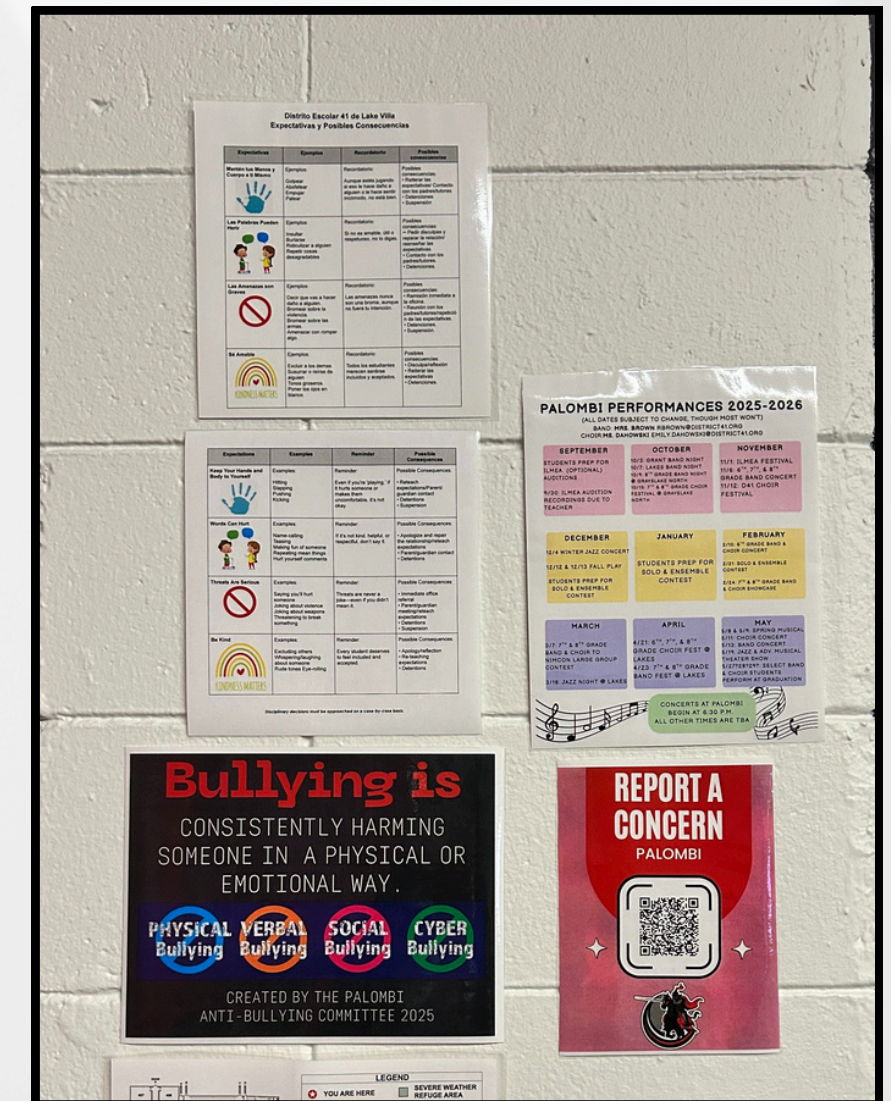
## PALOMBI MIDDLE SCHOOL CLASSROOM EXPECTATIONS

**LEADERSHIP**  
BE A POSITIVE ROLE MODEL, TAKE INITIATIVE,  
HELP OTHERS

**EFFORT**  
BE PROUD OF YOUR WORK, STAY ENGAGED,  
PERSEVERE THROUGH CHALLENGES

**ATTITUDE**  
BE KIND AND RESPECTFUL, SHOW INTEGRITY,  
COLLABORATE POSITIVELY

**DETERMINATION**  
BE PREPARED, HAVE A GROWTH MINDSET, STAY  
MOTIVATED



**Palombi Middle School Classroom Expectations**

Expectation	Examples	Consequences	Prevention
Respectful Behavior	Using appropriate language, listening, following directions, respecting personal space.	Verbal warnings, loss of privileges, suspension.	Modeling respectful behavior, role-playing, social skills training.
Responsible Behavior	Completing assignments, being on time, taking care of school property.	Verbal warnings, loss of privileges, suspension.	Clear expectations, consistent consequences, positive reinforcement.
Safe Behavior	Following safety rules, no running, no weapons, no drugs.	Verbal warnings, suspension, expulsion.	Regular safety drills, clear rules, supervision.
Responsible Behavior	Using appropriate language, listening, following directions, respecting personal space.	Verbal warnings, loss of privileges, suspension.	Modeling respectful behavior, role-playing, social skills training.

**PALOMBI PERFORMANCES 2025-2026**


Month	Event	Grade
SEPTEMBER	STUDENT PREP FOR LUNCH PERFORMANCE	6-8
OCTOBER	8th GRADE BAND NIGHT	8th
NOVEMBER	8th GRADE BAND NIGHT	8th
DECEMBER	8th GRADE BAND NIGHT	8th
JANUARY	8th GRADE BAND NIGHT	8th
FEBRUARY	8th GRADE BAND NIGHT	8th
MARCH	8th GRADE BAND NIGHT	8th
APRIL	8th GRADE BAND NIGHT	8th
MAY	8th GRADE BAND NIGHT	8th

**Bullying is**  
CONSISTENTLY HARMING SOMEONE IN A PHYSICAL OR EMOTIONAL WAY.

**PHYSICAL Bullying** **VERBAL Bullying** **SOCIAL Bullying** **CYBER Bullying**

CREATED BY THE PALOMBI ANTI-BULLYING COMMITTEE 2025

**REPORT A CONCERN**  
PALOMBI



# Palombi Pride

**LEADERSHIP**

**COMMUNITY**

**PRESENTING  
AT BOE  
MEETINGS**

**EXPLORATORY**

**CLASSES** **GOOD REPUTATION**

**FRIENDSHIPS** **AMAZING**

**LEADER IN ME** **STAFF**

**LEADERSHIP CLASSES** **PALOMBI**

**SAFETY** **AWARDS** **PLAYERS**

**LEARNING** **LANCER LEADER**

**SUPPORTIVE** **GREAT PEOPLE**

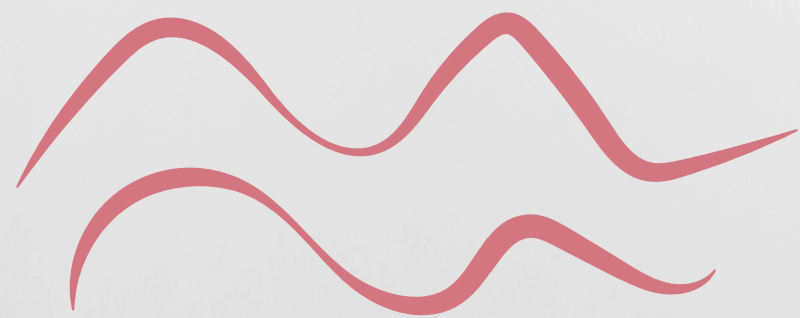
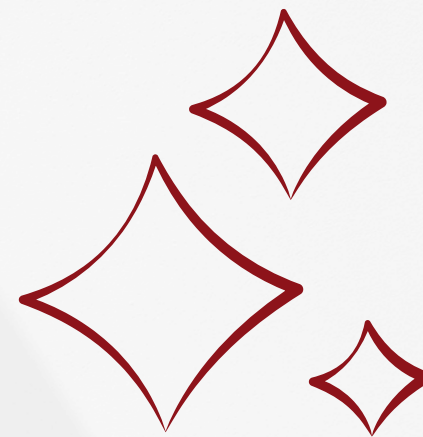
**TEACHERS** **KINDNESS**

**SPORTS** **VOLLEYBALL**

**FIELD TRIP** **FIELD TRIPS**

**PALOMBI PRIDE**

Thank You



## FOIA REQUEST REPORT 11-17-2025

Request Date	Name / Company	Records Requested	Status	Status Date
10/1/2025	Justin Wenig, Lake County Gazette	<i>"(...)public records detailing financial transactions made by made by Pennsylvania Distance, specifically: A report (such as a check register, expenditure report, or purchase order history) reflecting all transactions from January 1, 2022 to present date, including but not limited to: Purchase date; Vendor name; Description of goods/services purchased; Line item quantity; Line item price/amount. If vendor names are coded in the file, please provide a vendor list with corresponding codes. I am requesting existing, already maintained electronic records (without copying, scanning, or printing). If this request was misrouted, please forward to the correct contact person and reply to this communication with the appropriate contact information."</i>	The sender confirmed this request was sent in error and withdrew the request.	10/28/2025
10/9/2025	Steve Watts	<i>"(...)public records for all current employees at Lake Villa Community Consolidated School District 41. Specifically, I'm looking for the following information: Full legal name; Job title or role; Official work email address; Assigned worksite or campus; Current annual salary."</i>	Response Made	10/28/2025
11/9/2025	Sheri Reid, SmartProcure	<i>"(...)commercial FOIA request to the Lake Villa Community Consolidated School District No. 41 for any and all purchasing records from 8/11/2025 to current. The request is limited to readily available records without physically copying, scanning or printing paper documents. Any editable electronic document is acceptable. The specific information requested from your record keeping system is: 1. Purchase order number. If purchase orders are not used a comparable substitute is acceptable, i.e., invoice, encumbrance, or check number 2. Purchase date 3. Line item details (Detailed description of the purchase) 4. Line item quantity 5. Line item price 6. Vendor ID number, name, address, contact person and their email address"</i>	Response pending	11/10/2025

**Entries below submitted for BOE Meeting Packet on 11/17/25**

Sender	Date & Time	Additional Information
Jackie Spencer Jvanpelt-spencer@wps60.org	10/28/2025 at 8:02 AM	Received by Board - Comments

MONTHLY TREASURER'S REPORT  
OCTOBER 31, 2025

	Education	Operation & Maintenance	Debt Service	Transportation	IMRF/SS	Capital Projects	Working Cash	Tort	Fire Prevention and Safety	All Funds
<b>Month Beginning Cash Balance</b>	\$35,596,769	\$2,472,461	\$2,863,974	\$2,986,580	\$934,679	\$6,698,449	\$2,386,045	\$153,118	\$17,896	\$54,109,971
Plus (+)										
<b>Monthly Revenues/Transfers In</b>	\$3,217,002	\$228,082	\$240,899	\$623,322	\$81,747	\$6,388	\$9,304	\$23,411	\$65	\$4,430,220
Less (-)										
<b>Monthly Expenditures/Transfers Out</b>	(\$4,289,281)	(\$295,028)	(\$2,222,627)	(\$433,958)	(\$135,962)	(\$78,388)	(\$0)	(\$0)	(\$0)	(\$7,455,244)
<b>Month Ending Cash Balance</b>	\$34,524,490	\$2,405,515	\$882,246	\$3,175,944	\$880,464	\$6,626,449	\$2,395,349	\$176,529	\$17,961	\$51,084,947

*Anna Kasprzyk*

Anna Kasprzyk, Treasurer

11/13/2025

Date

## Monthly Student Enrollment Report - November 2025

GRADE	Hooper	Cross-Categorical	Number of Sections	Martin	Cross-Categorical	* Bi-Lingual	** Number of Sections	Thompson	*** LASSO	Number of Sections	Grade Level Total	SPED Off-Site	Total
ECE	26	0	2	3	0	0	0	81	7	6	110	3	113
Kindergarten	66	1	4	76	0	10	4	59	5	3	201	2	203
1st Grade	68	6	4	68	4	15	3	56	4	3	192	2	194
2nd Grade	75	2	4	87	5	19	4	69	1	4	231	5	236
3rd Grade	93	6	4	83	3	17	4	68	0	3	244	8	252
4th Grade	89	5	4	91	5	0	4	75	0	3	255	5	260
5th Grade	90	4	4	88	8	0	4	67	0	3	245	7	252
<b>Elementary Total</b>	<b>507</b>			<b>496</b>				<b>475</b>			<b>1478</b>		<b>1510</b>
<b>GRADE</b>	<b>PALOMBI</b>												
6th Grade	262	6									262	6	268
7th Grade	261	9									261	15	276
8th Grade	273	6									273	15	288
<b>Middle School Total</b>	<b>796</b>										<b>2274</b>	<b>68</b>	<b>2342</b>

\* Included in Martin Total

\*\* English / Bi-Lingual

\*\*\* Included in Thompson Total

Note: Cross-Cat numbers are included in grade totals

16:57

To: Dr. Sandra Keim-Bounds, Superintendent  
Members of the Board of Education

From: Anna Kasprzyk, Chief School Business Official

RE: Annual Statement of Affairs for FY2024-2025

Every year, per The Illinois School Code, school districts must file the Annual Statement of Affairs (ASA). Parts of the ASA are also required to be published on the District's website and in the local newspaper by December 1.

Recent legislation has revised the ASA report's requirements and format for the FY2024-2025 report. These changes include:

- Eliminating information already available in other required reports posted on the District's website, such as the Annual Financial Report (AFR) and the Employee Information System report.
- Removing the requirement for submission of the ASA to the Illinois State Board of Education.

Notwithstanding the legislative changes, Board Policy 4:10, Fiscal and Business Management, still requires the Statement of Annual Affairs to be presented to the Board of Education.

If you have any questions, please do not hesitate to contact me.

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10	SCHOOL DISTRICT/JOINT AGREEMENT NAME:								
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**ILLINOIS STATE BOARD OF EDUCATION**  
 School Business Services  
 217-785-8779

**ANNUAL STATEMENT OF AFFAIRS**  
**FISCAL YEAR ENDING**  
 June 30, 2025

SCHOOL DISTRICT/JOINT AGREEMENT NAME: <u>Lake Villa CCSD 41</u>	<b>DISTRICT TYPE</b>	
RCDT NUMBER: <u>34-049-0410-04</u>	Elementary	<input checked="" type="checkbox"/>
ADDRESS: <u>131 McKinley Avenue, Lake Villa, IL 60046 8986</u>	High School	<input type="checkbox"/>
COUNTY: <u>Lake</u>	Unit	<input type="checkbox"/>
NAME OF NEWSPAPER WHERE PUBLISHED: <u>DAILY HERALD</u>	Joint Agreement	<input type="checkbox"/>

**ASSURANCE**

The Annual Statement of Affairs has been posted on the district's website and published in accordance with Section 10-17 of the School Code no later than December 1. (Put "X" in blue box if yes.)

Yes

<table border="1" style="width:100%; border-collapse: collapse;"> <tr><td><b>SIZE OF DISTRICT IN SQUARE MILES</b></td><td style="text-align: center;">17</td></tr> <tr><td><b>NUMBER OF ATTENDANCE CENTERS</b></td><td style="text-align: center;">4</td></tr> </table> <table border="1" style="width:100%; border-collapse: collapse;"> <tr><td colspan="2" style="background-color: #fce4d6;"><b>NUMBER OF CERTIFICATED EMPLOYEES</b></td></tr> <tr><td>FULL-TIME</td><td style="text-align: center;">217</td></tr> <tr><td>PART-TIME</td><td style="text-align: center;">21</td></tr> <tr><td colspan="2" style="background-color: #fce4d6;"><b>NUMBER OF NON-CERTIFICATED EMPLOYEES</b></td></tr> <tr><td>FULL-TIME</td><td style="text-align: center;">103</td></tr> <tr><td>PART-TIME</td><td style="text-align: center;">40</td></tr> </table>	<b>SIZE OF DISTRICT IN SQUARE MILES</b>	17	<b>NUMBER OF ATTENDANCE CENTERS</b>	4	<b>NUMBER OF CERTIFICATED EMPLOYEES</b>		FULL-TIME	217	PART-TIME	21	<b>NUMBER OF NON-CERTIFICATED EMPLOYEES</b>		FULL-TIME	103	PART-TIME	40	<table border="1" style="width:100%; border-collapse: collapse;"> <tr><td colspan="2" style="background-color: #fce4d6;"><b>TAX RATE BY FUND (IN %)</b></td></tr> <tr><td>EDUCATIONAL</td><td style="text-align: center;">2.357243</td></tr> <tr><td>OPERATIONS &amp; MAINTENANCE</td><td style="text-align: center;">0.312968</td></tr> <tr><td>BOND &amp; INTEREST</td><td style="text-align: center;">0.355398</td></tr> <tr><td>TRANSPORTATION</td><td style="text-align: center;">0.226403</td></tr> <tr><td>MUNICIPAL RETIREMENT</td><td style="text-align: center;">0.058599</td></tr> <tr><td>SOCIAL SECURITY</td><td style="text-align: center;">0.058599</td></tr> <tr><td>WORKING CASH</td><td style="text-align: center;">0.000933</td></tr> <tr><td>FIRE PREVENTION &amp; SAFETY</td><td style="text-align: center;">0.000000</td></tr> <tr><td>TORT IMMUNITY</td><td style="text-align: center;">0.033961</td></tr> <tr><td>CAPITAL PROJECTS</td><td style="text-align: center;">0.000000</td></tr> <tr><td>SPECIAL EDUCATION</td><td style="text-align: center;">0.015316</td></tr> <tr><td>LEASING</td><td style="text-align: center;">0.000000</td></tr> <tr><td>OTHER</td><td style="text-align: center;">0.019559</td></tr> <tr><td>OTHER</td><td style="text-align: center;">0.001594</td></tr> </table>	<b>TAX RATE BY FUND (IN %)</b>		EDUCATIONAL	2.357243	OPERATIONS & MAINTENANCE	0.312968	BOND & INTEREST	0.355398	TRANSPORTATION	0.226403	MUNICIPAL RETIREMENT	0.058599	SOCIAL SECURITY	0.058599	WORKING CASH	0.000933	FIRE PREVENTION & SAFETY	0.000000	TORT IMMUNITY	0.033961	CAPITAL PROJECTS	0.000000	SPECIAL EDUCATION	0.015316	LEASING	0.000000	OTHER	0.019559	OTHER	0.001594
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The ASA must be posted on the school district's website and published in a newspaper of general circulation no later than December 1, 2025. Refer to Section 10-17 and Section 10-20.44 of the School Code.

[Annual Statement of Affairs Instructions](#)

*Data previously included in the Annual Statement of Affairs can be found at:*

Payments to certified personnel	Posted on district website per 105 ILCS 5/10-20.47
Student Counts	Included in district's report card <a href="#">Illinois Report Card</a>
Financial Data	Included in district's Annual Financial Report posted on ISBE's Cerberus Server <a href="#">How to access Cerberus Server</a>

Form 50-37 08/25

3	A	B	C	D	E	F
4	Salary Range: Less Than \$39,999		Salary Range: \$40,000 - \$54,999	Salary Range: \$55,000 - \$74,999	Salary Range: \$75,000 and Over	
5						
6	ALLEN ABIGAIL, ALVAREZ NANCY,		CLARK ROBYN, GEIGER ERICH,	BRUKETTA KELLY, FORD JULIE,	CHASE JONATHAN, GOODALE RACHEL,	
7	ANO MATTHEW, ARROYO KARI,		HAGGIE SHAWN, HUYETT BARBARA,	LONGTIN ADAM, LYNK THOMAS,	HANSEN THERESA, KOTIK ROXANNE,	
8	BABCOCK DEVAN, BAMBERG LORI,		NOVICK JERRY, ROGERS CHAD,	SOTO-NICKLES JULISSA,	LITCHFORD JULIE, SEARS BLAINE,	
9	BAUSCHKE ANDREW, BENNECKE LYNNETTE,		SMART SUSAN, WALKER HOLLY	TILTON ALEKSANDRA, ZEIEN JOANN	VAUGHN ANNE	
10	BOULETT KENNETH, BROUGH TIMOTHY,					
11	BUCHTENKIRCH JAY, CAMPOS MARTHA,					
12	CAPPERT ERIKA, CHILCOTE CARRIE,					
13	CLAVER LYNDA, CROEGAERT KIMBERLY,					
14	CRUTCHER JESSIE, DE LEON ELAINE,					
15	DIPERSIO DIANE, DEBERSIO SELINA,					
16	DIPERSIO ZACHARY, ECKMAN AMY,					
17	EFFINGER KATIE, EIDE AMY,					
18	ENGLISH-TUCKER TASHEIA, FIEDLER ROBIN,					
19	FINAN SHEILA, FLORES STEPHANIE,					
20	FLYNN CHRISTINA,					
21	FRANKOVICH-SCHUMOW KRISTA,					
22	GIVENS DOREEN, GIZOWSKI MARY P,					
23	GRANT MARIANNE, GRIMM MICHELLE,					
24	GUESS LISA, GUZMAN-FLORES MARIA,					
25	HAMMOND ASHLEY, HANLEY JULIE,					
26	HARDER DANIEL, HARDER JENNIFER,					
27	HOOVER CHELSEA, HORTON CHRISTINE,					
28	HOUSEHOLDER MELISSA, JOHNSON JOSHUA,					
29	JONES GRIFFIN, JOSHI SHRUTI, KANABLE LYLE,					
30	KASS KATHLEEN, KOBESKI LISA,					
31	KOENIG HEATHER, KUHFUSS MARIA,					
32	KUXHOUSE DARLENE, LABRIOLA MADELYN,					
33	LAFARLETTE WHITNEY, LAGOSH JODI,					
34	LANG MALLORY, LOPEZ ELIZABETH,					
35	MCCAFFREY BAILEY, MCMAHON FAITH,					
36	MCNEIL KARIN, MEINKE NOAH,					
37	MIIDDAUGH ANNE, MILLER KYLIE,					
38	MOLSEN PATRICK, MONES DE OCA CHRISTINE,					
39	MOREA MICHELLE, MUNOZ SARAH,					
40	MUSKAT TRACY, NORTH DENISE,					
41	O'BRIEN SHARON, O'REILLY MARY,					
42	PARKES ELENI, PASTERNAK ALESSA,					
43	PELLETTIERE DEBORAH, PEREZ-GARCIA LAURA,					
44	PRY MONICA, QUIGLEY CAROL,					
45	RATHKE VICTORIA LYNN, RITTER ANGELA,					
46	SCHMIEDER ELIZABETH, SCHMITKE RYAN,					
47	SCHULER-BECK BRIDGET, SHERIDAN PATRICIA,					
48	SLOVE SAMANTHA, SMITH JARAD,					
49	SPENCE JACOB, SWANSON HEIDI,					
50	SZONTAGH LAUREN, TAYLOR FRANCESCA,					
51	TOVAR ESMERALDA, TRKLA MARYKAY,					
52	WALSH TANIA, WELCH LENA,					
53	WETTERBERG ALEXANDRA,					
54	WINZENTSEN LAURA, ZARAGOZA LYDIA					
55	CARP CORRENE, CARRARO MELANIE,					
56	DEEHR JAMIE, DHANADAPANI DIVYA,					
57	FORMAN HUDSON, HERLOCK KIMBERLY,					
58	JOHNSON ROBERT, KOMAN REBECCA,					
59	LAWSON HANNAH, MADDUKURI VASAVI,					


	A	B	C	D	E	F
60		MAGRI ANDREA,				
61		MCCUISTION SUSAN, MEUDT JACOB,				
62		NAPOLI CATHERINE, NELSON SHARI,				
63		NETZEL ALLISON, NOWAK ALICIA,.				
64		PETRAITIS PAULA, ROCHE JENNIFER,				
65		KAY RONALD, SOSTARIC JUDITH,				
66		SWAJKOWSKI ALLISON, VERLEY MICHELLE,				
67		WILLIAMS JAMES, WILLIS THERESA ANN				
68						

A	B	C	D	E	F	G
1	<b>PAYMENTS TO PERSON, FIRM, OR CORPORATION OVER \$2,500 EXCLUDING WAGES AND SALARIES</b>					
2	<i>This listing must include expenditures from any revolving fund maintained by the school district.</i>					
3						
4	Person, Firm, or Corporation	Aggregate Amount		Person, Firm, or Corporation	Aggregate Amount	
5	22VETS, LLC	63,344		JOHNSTONE SUPPLY	8,902	
6	7 MINDSETS ACADEMY, LLC	4,000		JUST FOR FUN ROLLER RINK, INC	2,970	
7	95 PERCENT GROUP, LLC	6,732		JUST RIGHT READER, INC	44,073	
8	ABM	773,121		KELLY GREEN CONSULTING	39,125	
9	ACADEMIC THERAPY PUBLICATIONS	15,832		KATHIE KENNELLY	4,463	
10	ACCURATE BIOMETRICS	3,404		KONE, INC	13,755	
11	ADVANCED FIRE PROTECTION & SAFETY, INC	4,125		KRUEGER INTERNATIONAL, INC	52,146	
12	ADVANTAGE MECHANICAL, INC	11,145		LAKE COUNTY DEPARTMENT OF PUBLIC WORKS	52,970	
13	AED PROFESSIONALS	3,460		LAKE COUNTY REGIONAL OFFICE OF EDUCATION	6,145	
14	ALEXANDER LEIGH CENTER FOR AUTISM	251,523		LAKE GENEVA FRESCH AIR ASSOCIATION	3,566	
15	ALI HEARN COACHING & CONSULTING, LLC	13,950		LAKESHORE LEARNING MATERIALS	3,098	
16	ALLENDALE ASSOCIATION	1,871,846		LAKESIDE TRANSPORTATION	6,574	
17	ALPHA CARD SYSTEMS, LLC	2,735		LARSON EQUIPMENT & FURNITURE	30,374	
18	ALPINE VALLEY RESORT	8,760		LEAF	2,980	
19	AMALGAMATED BANK OF CHICAGO	2,752,746		LEARNING ALLY, INC	3,099	
20	AMAZON CAPITAL SERVICES	69,962		LEARNWELL	7,493	
21	AMERGIS HEALTHCARE STAFFING, INC	49,651		LEXIA LEARNING SYSTEMS, LLC	17,802	
22	AMERICAN CAPITAL FINANCIAL SERVICES	57,582		LINCOLN NATIONAL LIFE INSURANCE CO	8,153	
23	ANAGNOS DOOR COMPANY, LLC	6,111		LITERACY RESOURCES, LLC	3,879	
24	APEX LANDSCAPING, INC	85,754		MAGRANE CONSULTING, LLC	46,138	
25	APPLE, INC	19,208		MARCIA BRENNER ASSOCIATES, LLC	8,934	
26	APPTEGY	14,375		MARRIOTT LINCOLNSHIRE THEATER	3,425	
27	ARBOR MANAGEMENT, INC	953,238		THE MATH LEARNING CENTER	64,176	
28	ARTHUR GALLAGHER RISK MANAGEMENT SERVICES	10,597		MENARDS - ANTIOCH	5,437	
29	ARTFLOW SYSTEMS, INC	30,828		METRO DOOR AND DOCK, INC	2,535	
30	ASSOCIATED ELECTRICAL CONTRACTORS	5,100		MG MECHANICAL SERVICE, INC	5,500	
31	ASSURED HEALTHCARE STAFFING	7,251		MIDWEST PRINCIPALS CENTER	3,845	
32	AT & T	25,297		MIKE'S BRASS AND WOODWIND	4,645	
33	BANNERVILLE USA, INC	4,765		MILESTONE SPEECH & SPED SERVICES, LLC	191,818	
34	BATTERIES PLUS BULBS	2,783		MILWAUKEE COUNTY ZOO	2,711	
35	BIG HOLLOW SCHOOL DISTRICT 38	3,050		MINDFLIX FILMS	5,772	
36	BILLER PRESS	7,013		MNS HOLDING, INC	15,000	
37	BOXCAST, INC	3,588		THE MULCH CENTER	6,816	
38	BROOKS ALLAN	15,136		MULTI-HEALTH SYSTEMS	3,406	
39	CANON FINANCIAL SERVICES, INC	90,896		NASCO	4,396	
40	CDW GOVERNMENT, LLC	445,093		GERARD M NAWROCKI	4,169	
41	CENTER FOR PSYCHOLOGICAL SERVICES	103,150		NCS PEARSON, INC	9,398	
42	CHAIN O LAKES TRANSPORTATION	8,875		NIR ROOF CARE, INC	12,200	
43	CITYWIDE PRINTING	5,488		NORTHEAST ILLINOIS SERVICE CO, INC	6,915	
44	CLIC	251,844		NORTHWESTERN ILLINOIS ASSOCIATION	3,300	
45	COMMUNITY HIGH SCHOOL DISTRICT #117	13,679		NOTABLE, INC	5,250	
46	CONNECTED HEALTHCARE, LLC	73,086		ODP BUSINESS SOLUTIONS, INC	3,335	
47	CONNECTIONS ACADEMY EAST	94,037		ONE HOPE UNITED	159,309	
48	CONNECTION'S DAY SCHOOL	111,079		PERSPECTIVES, LTD	6,956	
49	CONSERV FS, INC	5,792		SHERRY POOLEY	4,488	

A	B	C	D	E	F	G
50	CONSTELLATION NEW ENERGY, INC	387,803		PORTA-AIR, INC		2,550
51	CONSTELLATION NEW ENERGY-GAS DIVISION	102,036		POSTMASTER		4,388
52	CONTINENTAL PRESS, INC	3,994		POWERSCHOOL GROUP, LLC		53,965
53	JODY CORNELIUS	3,067		PRO AUTOWORKS, INC		3,865
54	CRISIS PREVENTION INSTITUTE	22,510		PRO-ED		4,729
55	CRISISGO, INC	7,695		PROCARE THERAPY		50,589
56	CURRICULUM ASSOCIATES, LLC	25,600		PUBLIC SCHOOL WORKS		5,096
57	CYBER ADVISORS	6,370		QUAVERED, INC		6,300
58	BETH DALTON MOFFIT	15,619		RADI-LINK, INC		10,718
59	DELTA DENTAL OF ILLINOIS	165,989		RADON DETECTION SPECIALISTS, INC		5,920
60	DISCOVERY EDUCATION, INC	14,011		RAPTOR TECHNOLOGIES, LLC		5,395
61	DK CONTRACTORS, INC	14,703		READ LEARN ACHIEVE, LLC		3,600
62	DREISILKER ELECTRIC MOTORS, INC	5,600		READ NATURALLY		3,705
63	DUPAGE FEDERATION ON HUMAN SERVICES	6,294		REFERRALGPS		121,744
64	DURHAM SCHOOL SERVICES	3,591,910		RENAISSANCE LEARNING, INC		8,028
65	EASTER SEALS METROPOLITAN CHICAGO	73,194		RIVERSIDE INSIGHTS		3,860
66	ECCEZION, LTD	28,900		RJ FURNITURE, INC		5,785
67	ECRA GROUP, INC	33,910		SAFE HAVEN SCHOOL		49,839
68	EDOT, INC	18,824		SAFEWAY TRANSPORTATION SERVICES		21,771
69	EDPUZZLE	5,201		SAGE PUBLICATIONS, INC		108,156
70	EDUCATION LANE, LLC	2,921		SAVVAS LEARNING COMPANY, LLC		40,826
71	EDUCATIONAL ENVIRONMENTS	9,769		SCHOLASTIC, INC		7,579
72	ELEMENTAL SOLUTIONS, LLC	8,142		SCHOOL DATEBOOKS, INC		3,130
73	EMBRACE EDUCATION	14,310		SCHOOL HEALTH CORPORATION		8,703
74	ERATE ONLINE	11,310		SCHOOL SPECIALTY, LLC		25,216
75	ERNIE PETERSON PLUMBING, INC	4,805		SCHOOLINKS		14,850
76	ESPAK LEARNING	4,201		SECURLY, INC		11,250
77	ESSCOE, LLC	14,305		SIEMENS INDUSTRY, INC		94,591
78	ESTRELLITA, INC	2,902		SIMPLIFY LEARNING		3,234
79	EVERWAY, LLC	10,070		SKATETIME SCHOOL PROGRAMS, INC		5,850
80	EVERYDAY SPEECH, LLC	5,930		SKYWARD		28,174
81	EXPERT FENCE	11,200		SMARTPASS, INC		2,525
82	F. H. PASCHEN	944,782		SONOVA USA, INC		4,632
83	FOLLETT SCHOOL SOLUTIONS, LLC	6,132		SOUND INCORPORATED		226,057
84	FRANKLIN COVEY CLIENT SALES, INC	74,535		SPECIAL EDUCATION DISTRICT OF LAKE COUNTY		2,563,894
85	FRESH APPETIZERS BY CHEF PAUL CATERING	2,840		SPECIAL EDUCATION SYSTEMS, INC		7,729
86	FRONTLINE TECHNOLOGIES GROUP, LLC	46,492		SPECIAL EDUCATION SERVICES		222,096
87	GARAVENTA USA, INC	7,042		SPECIALTY FLOORS, INC		4,701
88	GARVEY'S OFFICE PRODUCTS	19,406		SPECTRUM CENTER		113,068
89	GILBANE BUILDING COMPANY	543,445		SPEECH THERAPY BY ABBY SEEF, LLC		52,800
90	GRADE A TRANSPORTATION	64,081		SPOTTER STAFFING		123,081
91	GRAINGER	3,186		STR PARTNERS, LLC		168,440
92	GRANITE TELECOMMUNICATIONS, LLC	3,610		STUCKEY CONSTRUCTION CO, INC		28,808
93	GROW 'N MOW, INC	31,138		SUNBELT STAFFING		71,650
94	HAPARA, INC	12,192		SUPERIOR PAVING		21,100
95	HD SUPPLY, INC	46,509		SWEETWATER SOUND, LLC		2,784
96	HEARTLAND PAYMENT SYSTEMS, INC	4,590		SWISSOTEL - CHICAGO		7,116
97	HERFF JONES, LLC	6,797		TDS DOOR COMPANY		27,303
98	HODGES, LOZZI, EISENHAMMER, RODICK	192,171		TEACHING STRATEGIES, LLC		27,332

A	B	C	D	E	F	G
99	HOME DEPOT	8,340		TEACHTOWN		81,460
100	HORACE MANN INSURANCE COMPANY	11,381		TERMINEX-ANDERSON		3,752
101	HOUGHTON MIFFLIN HARCOURT PUBLISHING	57,002		THERMOSYSTEMS, LLC		3,104
102	IAASE	4,640		THOMSON REUTERS - WEST		11,866
103	IASA	4,475		TOBII DYNAVOX, LLC		2,859
104	IASPA	2,625		TOUCHMATH, LLC		133,486
105	IDENTITY AUTOMATION	19,320		TROPICAL CHILL		3,243
106	IFSI	13,831		USI, INC A DIVISION OF NEW PRECISION		3,921
107	ILLINOIS ASSOC OF SCHOOL ADMINISTRATORS	2,965		USPS.COM		12,724
108	ILLINOIS ASSOC OF SCHOOL BOARDS	18,141		VALLEY RIDGE GOLF COURSE		5,100
109	ILLINOIS PRINCIPALS ASSOCIATION	3,063		VARSITY SPIRIT FASHIONS & SUPPLIES		5,898
110	IMAGINE LEARNING, LLC	1,145,216		VERITIV OPERATING COMPANY		26,648
111	INCIDENT IQ, LLC	14,094		VERIZON WIRELESS		11,959
112	INTEGRATED SYSTEMS CORPORATION	5,490		VILLAGE OF LAKE VILLA		25,143
113	ITOUCH BIOMETRICS, LLC	5,630		VILLAGE OF LINDENHURST		6,706
114	ITSAVVY, LLC	7,061		WAREHOUSE DIRECT		2,630
115	J & D ENT SEATING & SAFETY SOLUTIONS	3,420		WASTE MANAGEMENT		39,915
116	JH EDUCATIONAL SERVICES	6,500		WHITSONS CULINARY GROUP		21,100
117	JOHNNY D TEES	3,467		WILLIAM V MACGILL & CO		9,478
118				WINDY CITY REPRESENTATIVES, LLC		227,035
119				ZANER BLOSER, INC		4,284

A	B	C	D	E	F	G
1	<b>PAYMENTS TO PERSON, FIRM, OR CORPORATION OF \$1,000 TO \$2,500 EXCLUDING WAGES AND SALARIES</b>					
2	<i>This listing must include expenditures from any revolving fund maintained by the school district.</i>					
3						
4	Person, Firm, or Corporation	Aggregate Amount		Person, Firm, or Corporation	Aggregate Amount	
5	4IMPRINT	2,006		LAKE VILLA SCHOOLS PTO	1,500	
6	ABLENET, INC	1,440		LAKESIDE CONSULTANTS	1,400	
7	ACCURATE BACKFLOW TESTING INC	1,630		LANGUAGE DYNAMICS GROUP LLC	1,521	
8	ADOBE, INC	2,405		LANTER DISTRIBUTING LLC	1,156	
9	AMERICAN ASSOC OF SCHOOL PERSONNEL	2,150		LINCOLNSHIRE-PRAIRIE VIEW DIST	1,000	
10	ANTIOCH PIZZA - ANTIOCH	1,428		MARTIN TECHNOLOGY SOLUTIONS	1,985	
11	B & F CONSTRUCTION CODE SERVICES, INC	1,289		NAVIGATE360 LLC	1,498	
12	BALLARD & TIGHE	1,634		NELCO	2,260	
13	BELFOR USA GROUP, INC	2,500		NETWORK TECHNOLOGY INNOVATIONS INC	1,086	
14	BLICK ART MATERIALS, LLC	2,012		NIMBLE INDUSTRIES INC	1,416	
15	BONA FIDE APPRAISERS AND CONSULTANTS	1,850		NORTHSHORE TRUCK & EQUIPMENT CO, INC	1,011	
16	BRIGHT SOLUTIONS FOR DYSLEXIA	1,390		ONLINE IMPRINT INC	2,500	
17	BUREAU OF EDUCATION & RESEARCH	2,035		OPENTEXT INC	2,126	
18	CALUMET CLEANING SERVICES	1,760		PADDOCK PUBLICATIONS INC	1,528	
19	CANVA US, INC	1,994		PERIPOLE INC	1,080	
20	CHSD 117- ACTIVITY FUND	2,000		PMA SECURITIES, LLC	2,250	
21	COMPASS HEALTH CENTER, LLC	1,103		SCHOOL SAFETY SOLUTION	2,351	
22	DELANEY QUALITY CONSULTANTS	1,080		SIGNARAMA GRAYSLAKE	1,850	
23	DEMCO	1,404		SKYWARD USER'S GROUP NFP	2,250	
24	DIANE SWEENEY CONSULTING	1,580		SOUNDTRAP US, INC	1,169	
25	EASY ARCHIVE, INC	1,600		STAMPS.COM	1,771	
26	ENABLING DEVICES	2,286		STERICYCLE, INC	2,168	
27	FACTS EDUCATION SOLUTIONS, LLC	1,000		SUPER DUPER, INC	1,305	
28	FERGUSON ENTERPRISES, LLC	1,345		ULTIMATESLP	1,339	
29	THE FITNESS MECHANIC, INC	1,630		VENTRIS LEARNING, LLC	1,505	
30	FOLLET CONTENT SOLUTIONS, LLC	1,983		VERIFENT	1,200	
31	FOX VALLEY FILTER	1,590		VILLAGE OF LAKE VILLA	1,050	
32	GIMKIT, INC	1,000		WAL-MART STORES	1,566	
33	GOPHER SPORT	1,476		WALGREENS	1,246	
34	HAND2MIND	1,800		WESTERN PSYCHOLOGICAL SERVICES - WPS	1,466	
35	HOUSE OF RENTAL	1,544		WORTHINGTON DIRECT HOLDINGS, LLC	1,787	
36	HUNTINGTON LEARNING CENTER	1,931		WYNDHAM - SPRINGFIELD	1,412	
37	ILLINOIS ASCD	1,544				
38	ILLINOIS ASSOC OF SCHOOL BUSINESS OFFICIALS	2,133				
39	ILLINOIS STATE POLICE	2,000				
40	ILLINOIS PRINCIPALS ASSOC - LAKE REGION	1,080				
41	IXL LEARNING, INC	1,300				
42	SAM JARAMILLO	1,663				
43	JASCULCA TERMAN STRATEGIC COMMUNICATIONS	1,194				
44	JOHNSON CONTROLS FIRE PROTECTOIN	2,393				
45	KALAHARI RESORTS	1,757				
46	KID-INSPIRED CLASSROOM	1,130				
47	KENNEDY KILMER	1,000				
48	LAKE COUNTY HEALTH DEPARTMENT	1,460				
49						

	A	B	C	D
1	<b>REPORT ON CONTRACTS EXCEEDING \$25,000 AWARDED DURING FY2025</b>			
2				
3	In conformity with sub-section (c) of Section 10-20.44 of the School Code [105 ILCS 5/10-20.44], the following information is required to be submitted in conjunction with publication of the Annual Statement of Affairs [105 ILCS 5/10-17].			
4				
5				
6	<b>INSTRUCTIONS: Double click attached document "Contracts Exceeding \$25,000 Guidance" (pdf) below for additional guidance and definitions.</b>			
7				
8	<b>The schedule below (Items 1-4) must be completed for contracts exceeding \$25,000.</b>			
9	<i>If school district/joint agreement does not have any contracts exceeding \$25,000, please add zeros (0) to cells "D24"-"D29".</i>			
10				
11	ITEM 1. – Count only contracts where the consideration exceeds \$25,000 over the life of the contract and that were awarded during FY2025			
12	and record the number below in the space provided. Do not include: (1) multi-year contracts awarded prior to FY2025 ; (2) collective			
13	bargaining agreements with district employee groups; and (3) personal services contracts with individual district employees.			
14				
15	ITEM 2. – Aggregate the value of consideration of all contracts included in Item 1 and record the dollar amount below in the space provided.			
16				
17	ITEM 3. – Count only contracts where the consideration exceeds \$25,000 over the life of the contract that were awarded during FY2025			
18	to minority, female, disabled or local contractors and record the number below in the space provided. Do not include: (1) multi-year			
19	contracts awarded prior to FY2025 ; (2) collective bargaining agreements with district employee groups; and (3) personal services contracts			
20	with individual district employees.			
21				
22	ITEM 4. – Aggregate the value of consideration of all contracts included in item 3 and record the dollar amount below in the space provided.			
23				
24	1. Total number of all contracts awarded by the school district:			26
25	2. Total value of all contracts awarded:			\$5,276,600.00
26	3. Total number of contracts awarded to minority owned businesses, female owned businesses, businesses owned by persons with disabilities, and locally owned businesses:			
27	<i>*If there are no contracts of this nature, please enter "0" in box to the right.</i>			0
28	4. Total value of contracts awarded to minority owned businesses, female owned businesses, businesses owned by person with disabilities, and locally owned businesses:			
29	<i>*If there are no contracts of this nature, please enter "0" in box to the right.</i>			\$0.00

# MEMO

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**Date:** November 17, 2025

**To:** Dr. Sandra Keim-Bounds, Superintendent  
Members of the Board of Education

**From:** Anna Kasprzyk, Chief School Business Official

**RE:** School Maintenance Project Grant Application - Approval  
Year 2026 – Round 1

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## Background:

The School Maintenance Project Grant (SMPG) is a state matching grant program that offers dollar-for-dollar funding, with awards of up to \$50,000. This grant is designated solely for the maintenance or upkeep of buildings or structures used for educational purposes. The Illinois State Board of Education opened the application process for FY26 School Maintenance Project Grant - Round 1.

## Discussion:

The district is currently preparing a grant application for \$50,000. If awarded, the grant funds will be used to help cover the costs of plumbing work at Martin Elementary School. The application with work details is provided as a reference. This work will be completed as part of the Summer 2026 Facility Improvement Projects.

## Recommendation:

It is recommended that the Board of Education approve the grant application for the School Maintenance Project Grant and allocate \$80,000 in local funds to cover the remaining costs of plumbing work at Martin Elementary School.

If you have any questions, please do not hesitate to contact me.

# SCHOOL MAINTENANCE PROJECT GRANT

FY 26 Application Cycle - Round 1

## District Certification

Name : Lake Villa CCSD 41

RCDT #: 34-049-0410-04

TIN #: 366004850

The submissions made to the Illinois State Board of Education by the applicant and the terms and conditions described in the Grant Application Certifications and Assurances and the Program Specific and Financial Assurances of this application shall constitute the grant agreement between the applicant and the Illinois State Board of Education for the use of the funds to complete the projects described in the "Work Item Listing" section of the School Maintenance Project Grant Application. This grant agreement shall be deemed to be entered into when the application has been approved by the Illinois State Board of Education. This grant agreement constitutes the entirety of the agreement between the parties and supersedes any other agreement or communication, whether written or oral, relating to the award of the grant funds. The person submitting this application on behalf of the applicant certifies and assures the Illinois State Board of Education that he or she has been duly authorized to file this application for and on behalf of the applicant, is the authorized representative of the applicant in connection with this grant agreement, and that he or she is authorized to execute these Certifications and Assurances and Standard Terms of the Grant on behalf of the applicant. Further, the person submitting this application on behalf of the applicant certifies under oath that all information in the grant agreement is true and correct to the best of his or her knowledge, information and belief, that grant funds shall be used only for the purposes described in this agreement, and that the award of this grant is conditioned upon this certification.

The authorized representative of the applicant who will affix his or her signature below certifies that he or she has read, understood and will comply with all of the provisions of the following certifications and assurances.

The person approving these Certifications, Assurances and Standard Terms of the Grant hereby certifies and assures the Illinois State Board of Education that the person submitting the final application on behalf of the applicant (and thereby executing the grant agreement with the Illinois State Board of Education) has the necessary legal authority to do so. (v2.23.2017)

**The person approving this application certifies (1) to the statements contained in the list of certifications, and (2) that the statements herein are true, complete and accurate to the best of his/her knowledge. He/she also provided the required assurances titled "Grant Application Certifications and Assurances, and Standard Terms for the School Maintenance Project Grant" and "Program Specific and Financial Assurances for the School Maintenance Project Grant" (found within the application under "Application Certifications and Assurances") and agrees to comply with any resulting terms if an award is accepted. He/she is aware that any false, fictitious, or fraudulent statements or claims may subject him/her to criminal, civil or administrative penalties. (U.S. Code, Title 18, Section 1001). The list of certification and assurances is included below.**

By submitting this form, I certify to the above and that the local board of education or other school governing authority has authorized the school maintenance project during a duly convened meeting, and has reserved local funds to meet the local match requirement. In addition, the applicant has not obligated funds or begun work on any of the projects listed on this application prior to the submission of this application. Signing below certifies that he or she has read, understood, and will comply with all the provisions of the following:

- Grant Application Certifications and Assurances, and Standard Terms for the School Maintenance Project Grant, and
- Program-Specific and Financial Assurances for the School Maintenance Project Grant.

\_\_\_\_\_  
*Signature of President of Board of Education*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Name of Board President (type or print)*

A copy of this form signed by the President of the Board of Education AND the Taxpayer Identification Number Form MUST be printed, signed, and attached as a PDF under the Application Required Attachments before your application can be approved. No application will be processed without these two signed attachments.

1. COUNTY CODE <b>049, Lake</b>	2. DISTRICT CODE/NAME <b>34049041004, Lake Villa CCSD 41</b>	3. APPLICATION YEAR/ROUND <b>2026, 1</b>
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Item I.D.	Facility Name	Facility Address	Facility Description	Project Description	Project Location	Priority Code	Category Code	Est. cost	Est. Start Date	Est. Completion Date
<a href="#">Open</a> 1	OLIVE C MARTIN SCHOOL	24750 W Dering Lane, Lake Villa	Martin Elementary School was constructed in 2002 and is approximately 74,100 SF in size. It is a one story facility serving about 550 elementary students.	There is plumbing equipment that is original to the building and near or beyond the end of its life cycle. The domestic water heater and storage tank are over 20 year old. The water heater system should be replaced. The pressure booster system with VFD's is over 20 years old. The pressure booster system should also be replaced.	Mechanical Room where plumbing equipment is located.	D	PLMB	\$130,000.00	06/01/2026	08/15/2026

Total Estimated Project Cost	\$130,000.00
Total Requested Grant Amount	\$50,000.00
Total Reserved Local Funds(District Responsibility):	\$50,000.00
Total Reserved Remaining Funds (District Responsibility):	\$30,000.00

# MEMO

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**Date:** November 17, 2025

**To:** Dr. Sandra Keim-Bounds, Superintendent  
Members of the Board of Education

**From:** Anna Kasprzyk, Chief School Business Official

**RE:** Intent to Bid D41 Summer 2026 Facility Improvements at Palombi MS, Hooper, Martin and Thompson Elementary Schools

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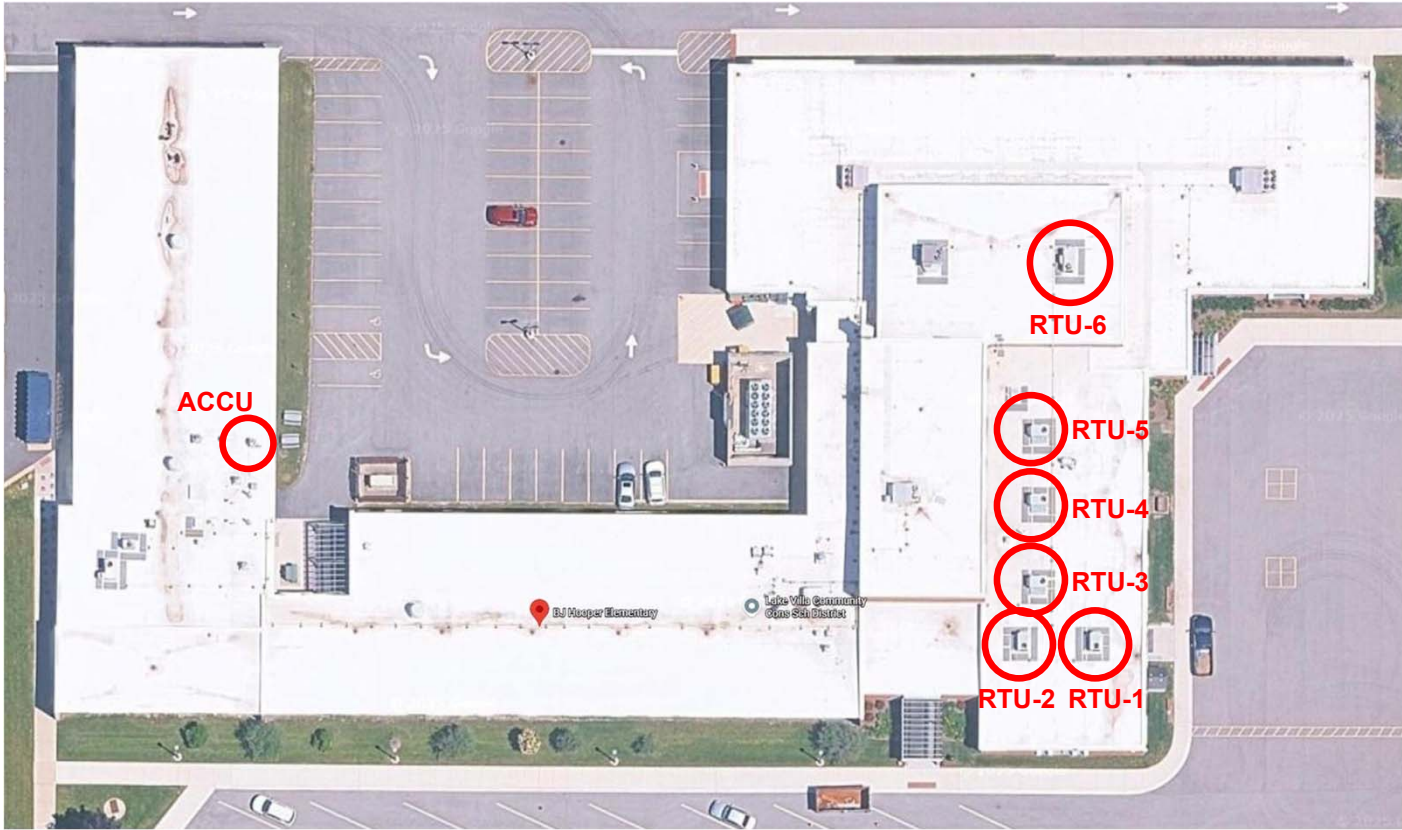
LVSD41 and STR Partners (District Architect) have started planning the scope of work for Summer 2026. Attached is more information on a bid scope and timeline.

Please note that the final scope of the work is still under review and will be detailed in the bid specifications, which are planned for release in December. Funding for these projects will mainly come from referendum bonds, available capital project funds, and a school maintenance project grant.

**Recommendation:**

It is recommended that the District initiate a public bid for the Summer 2026 Improvements for Palombi MS, Hooper, Martin and Thompson Elementary Schools.

# SUMMER 2026 SCOPE DEFINITION



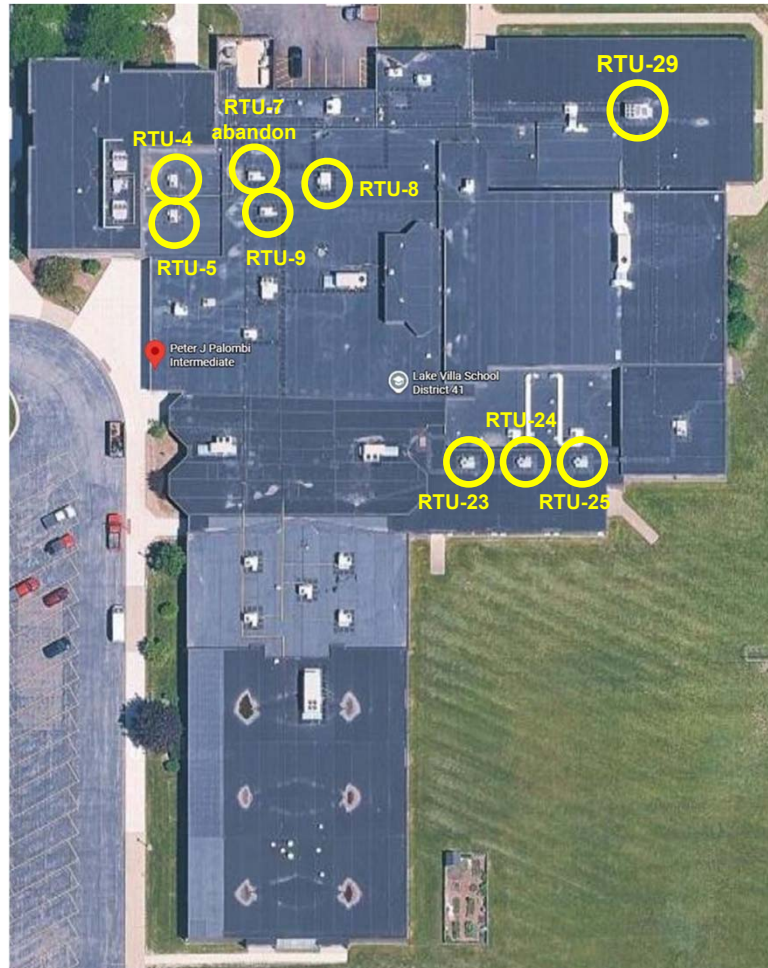
## HOOPER ELEMENTARY

### Scope Description

- **Replace Roof Top Units 6 (RTU-6)** serving the Gym
- **Replace Roof Top Units 1 thru 5** serving the library and east classrooms
- **Replace air cooled condensing unit (ACCU)** associated with Conf. 105.



# SUMMER 2026 SCOPE DEFINITION



## PALOMBI MIDDLE SCHOOL

### Scope Description

- **Replace Roof Top Unit 8 and 9 (RTU-8 and RTU-9)** feeding the Cafeteria and adjacent classrooms. Size RTU-8 to accommodate area served by RTU-7; abandon RTU-7.
- **Replace RTUs 4 and 5** serving Palombi School Administration area.
- **Replace RTUs 23, 24, 25** serving rooms 205, 206, and 207.
- **Replace RTU-29** serving the 400 wing (1992 addition)

# SUMMER 2026 SCOPE DEFINITION

## PALOMBI MIDDLE SCHOOL

### Scope Description

- **Softball Field Improvements:** Civil Engineer to make modifications to the grading of the existing detention area and to the the existing softball field to improve the playing surface and safety of players.

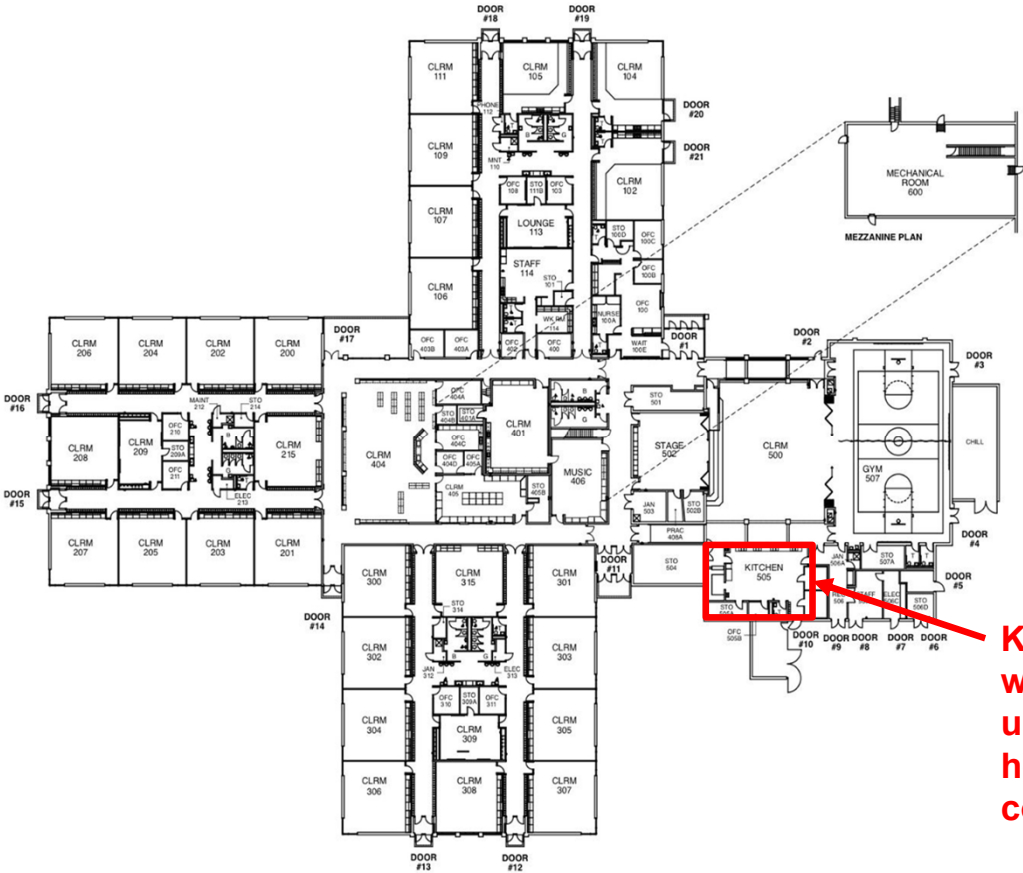
Detention pond  
approximate area  
of work

Softball field  
approximate area  
of work



# SUMMER 2026 SCOPE DEFINITION

## THOMPSON ELEMENTARY



### Scope Description

- **Replace Kitchen Hood** to align with use of kitchen. (downsize)
- **Replace Make Up Air Unit** to match right-sized kitchen hood. (downsize)

**Kitchen - area of work (make up air unit at roof and hood above cooking)**

# SUMMER 2026 PROJECT SCHEDULE

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- **12/15/25 Issue for Bids**
- **12/18/25 Pre-Bid Conference**
- **01/14/26 Public Bid Opening**
- **01/20/26 Letter of Recommendation *submitted to D41***
- **01/26/26 BOE Meeting: Award of contracts**

CHECK NUMBER	CHECK FD	CHECK DATE	CHE TYP	VENDOR	INVOICE DESCRIPTION	AMOUNT
352134	10	11/03/2025	R	4IMPRINT	Job Fair / New Staff	698.90
352134	10	11/03/2025	R	ILLINOIS PRINCIPALS	01/05/2026 Difficult Conversations- Sallen	325.00
352134	20	11/03/2025	R	KALAHARI RESORTS	WASBO- Hotel- BSears and TLynk	713.88
352134	10	11/03/2025	R	LABOR LAW CENTER LLC	Labor Law Posters	276.23
352134	10	11/03/2025	R	MARRIOTT LINCOLNSHIR	Martin Kindergarten Field Trip	1,392.00
352134	10	11/03/2025	R	NEIASBO	Membership Dues- AKasprzyk	259.35
352134	10	11/03/2025	R	SMORE	Yearly Subscription- Martin	99.00
352134	20	11/03/2025	R	STAMPS.COM	Monthly Fees- Postage	20.99
352134	10	11/03/2025	R	WAL-MART STORES	BPAC Supplies	80.69
352134	20	11/03/2025	R	WASBO FOUNDATION	10/27/2025-10/28/2025 Midwest Facility Masters Conference- BSears/TLynk	660.00
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Employee Purchase- JSteffen	969.37
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Refund of discount- PO 1002026077; Employee Purchase ALongtin	-267.39
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Return for PO 1002026092	-2.18
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Return for PO 1002026092	-3.36
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Return for PO 1002026092	-1.17
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Return for PO 1002026092	-1.17
352150	20	11/17/2025	R	AMAZON CAPITAL SERVI	Return for PO 1002026092	-1.18
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Return for PO 1002026092	-2.18
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	Return for PO 1002026092	-3.36
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Return for PO 1002026092	-2.18
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Office Supplies- Spoons	3.75
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Office Supplies- Spoons	1.87
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Office Supplies- Spoons	3.75
352150	20	11/17/2025	R	AMAZON CAPITAL SERVI	Office Supplies- Spoons	1.88
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Office Supplies- Spoons	3.75
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	Office Supplies- Spoons	5.62
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Office Supplies- Spoons	3.75
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Office Supplies- Spoons	5.62
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Board of Education related supplies	25.56
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Employee Purchase- AGutsmiedl	1,426.69
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	whiteboard	49.99
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Desk Supplies	39.99
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	5th grade books in Spanish	37.10
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	5th Grade Spanish books- Gibbs	18.99
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Instructional Coach Laptop Screen extenders	439.96
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Hooper Tech Supplies	39.59
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Martin Technology Supplies	164.22
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Palombi Technology Supplies	301.79
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Thompson Technology Supplies	183.87
352150	20	11/17/2025	R	AMAZON CAPITAL SERVI	Maintenance Supplies	107.75
352150	20	11/17/2025	R	AMAZON CAPITAL SERVI	Fire Extinguisher Brackets	22.78
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Can Opener Part- Martin	32.90
352150	20	11/17/2025	R	AMAZON CAPITAL SERVI	Drain Cleaner	65.97
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Returned Item PO 3002026066	-179.75
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Returned Item PO 3002026082	-11.72
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Returned Item PO 3002026083	-29.99

CHECK NUMBER	CHECK FD	CHECK DATE	CHE TYP	VENDOR	INVOICE DESCRIPTION	AMOUNT
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Returned Item PO 3002026097	-75.90
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Bertram Classroom Supplies	72.53
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Light covers	65.98
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Replacement laminating pouches for SpEd/Resource/CrossCat Hooper staff	35.56
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Supplies for STEM kit in library	106.44
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	rolling cart for push in support	127.36
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Replacement Headphones	14.99
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Refund for PO 4002026051	-214.40
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Refund for PO 4002026073	-17.59
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Refund for PO 4002026093	-6.98
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Books for library	10.39
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Refund for PO 4002026098	-26.84
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Supplies for library	40.44
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	McGann - LEAD student activities Classroom Podcast	107.98
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	nurse's office supplies	51.38
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Student Activity Supplies	38.17
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Staff Lounge Items	24.38
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Class set of books for ATD- Per VWight	62.00
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	nurse's office supplies	46.03
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Classroom supplies	13.41
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Books for Battle of Books	259.59
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	2025/2026 school supplies part 3	19.97
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	social work supplies	51.56
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Classroom supplies new teacher	199.75
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Yearly supply order for HAGY and TYMCHYSHYN on one order	250.27
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Books for library	319.79
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Class supplies	65.78
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Counseling supplies	132.36
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Art Supplies	182.22
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Raptor paper	59.20
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Krawczyk budget	57.97
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Classroom Supplies	167.00
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Kania Budget	174.90
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Veterans' Day	32.97
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Art Supplies	217.26
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	office supplies	38.88
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	LASSO PE Equipment	239.04
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Classroom materials for new teacher	289.10
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	magnetic white board coins	22.54
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	CICO book for OCM-2	75.20
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	office supplies	45.86
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Classroom supplies	115.98
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	5th grade books	45.91
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Books for library	449.64
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	office supplies	33.42

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352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	CICO Prizes for students	134.90
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	2nd grade Morphemes for Littles binder and sleeves	54.70
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	Refund for PO 7002026034	-12.44
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	Screen protectors for assistive tech	42.49
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	Kaitlyn Nuxoll-Potty training seat for classroom	16.99
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	LASSO Supplies for Kelsey Delahunty	204.58
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	LASSO-motor supplies for LASSO EC classrooms	27.38
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	Fidgets for Heidi Ramirez Cabanit	21.87
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	Room panels for Martin CC	199.96
352150	15	11/17/2025	R	AMAZON CAPITAL SERVI	PFA Classroom Set Up Supplies- PO 7002025131	16.10
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	PFA Admin Supplies	37.73
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Kylie Wolter PFA classroom supplies	102.79
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Supplies for PFA family night on 11/10/25	97.80
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	Additional Supplies for PFA family night	14.13
352150	10	11/17/2025	R	AMAZON CAPITAL SERVI	PFA celebration supplies	9.69
352151	20	11/17/2025	R	ABM	Custodial services 10/1-10/31/25	63,176.55
352151	20	11/17/2025	R	ABM	Custodial services coaches iceless hockey, school dance	1,493.52
352152	10	11/17/2025	R	ACCURATE BIOMETRICS	Fingerprinting services 10/1-10/31/2025	126.00
352153	10	11/17/2025	R	ALIGNLAYERNINE	Cybersecurity Managed Service 7/1/25-6/30/26	4,341.35
352154	15	11/17/2025	R	AMERGIS HEALTHCARE S	I Balici, RN services 10/12-10/15/2025	345.00
352154	15	11/17/2025	R	AMERGIS HEALTHCARE S	I Balici, RN services 10/12-10/24/2025	1,437.50
352154	15	11/17/2025	R	AMERGIS HEALTHCARE S	I Balici, RN services 10/27-10/28/2025	460.00
352155	15	11/17/2025	R	AMPERSAND THERAPY LL	E Morris, OT services 10/14-10/17/2025	2,940.00
352155	15	11/17/2025	R	AMPERSAND THERAPY LL	E Morris, OT services 10/20-10/24/2025	3,675.00
352155	15	11/17/2025	R	AMPERSAND THERAPY LL	E Morris, OT services 10/27-10/31/2025	3,675.00
352156	10	11/17/2025	R	ANDRE ALFONSO MUSIC	replace wire harness for stratocaster	30.00
352157	20	11/17/2025	R	APEX LANDSCAPING INC	OCM landscaping - Nov 2025	3,090.02
352157	20	11/17/2025	R	APEX LANDSCAPING INC	PJP landscaping - Nov 2025	2,759.49
352157	20	11/17/2025	R	APEX LANDSCAPING INC	BJH landscaping - Nov 2025	1,856.59
352157	20	11/17/2025	R	APEX LANDSCAPING INC	WLT landscaping - Nov 2025	2,792.65
352158	10	11/17/2025	R	ARBOR MANAGEMENT, IN	Food service - October	104,656.97
352159	10	11/17/2025	R	ASSURED HEALTHCARE S	BJH nursing services 10/21	457.11
352159	10	11/17/2025	R	ASSURED HEALTHCARE S	WLT sub nursing services 10/31/25	394.06
352160	15	11/17/2025	R	AUKERMAN, DEBORAH	D Aukerman, psych services	2,250.00

CHECK NUMBER	CHECK FD	CHECK DATE	CHE TYP	VENDOR	INVOICE DESCRIPTION	AMOUNT
					10/21-10/24/2025	
352160	15	11/17/2025	R	AUKERMAN, DEBORAH	D Aukerman PJP psych services	2,250.00
					10/27-10/30/2025	
352160	15	11/17/2025	R	AUKERMAN, DEBORAH	D Aukerman psyc services	2,000.00
					11/4-11/7/25	
352161	10	11/17/2025	R	BLOOD, LAURA	lunch refund	11.75
352162	10	11/17/2025	R	BRABENDER, APRIL	lunch refund	36.00
352163	10	11/17/2025	R	BUREAU OF EDUCATION	Science of Reading Conference	595.00
					11/19/2025-11/20/2025 - V Browning attending	
352163	15	11/17/2025	R	BUREAU OF EDUCATION	Train the Trainer Institute: Co-Teaching That Works! - 12/8/2025 M Chellin, J Sunby, H Besse, S Horne, K Sokolovsky	6,475.00
352164	10	11/17/2025	R	CANON FINANCIAL SERV	Contract #701088-1 November copier lease; maintenance overage10/1-10/31/25	3,833.93
352164	30	11/17/2025	R	CANON FINANCIAL SERV	Contract #701088-1 November copier lease; maintenance overage10/1-10/31/25	4,727.00
352165	40	11/17/2025	R	CHAIN O LAKES TRANSP	SpEd transportation 10/1-10/17/25	720.00
352165	40	11/17/2025	R	CHAIN O LAKES TRANSP	SpEd transportation 10/20-10/31/25	600.00
352166	15	11/17/2025	R	CONNECTIONS ACADEMY	October tuition	8,519.50
352166	15	11/17/2025	R	CONNECTIONS ACADEMY	October tuition	8,519.50
352167	15	11/17/2025	R	CONNECTION'S DAY SCH	September tuition	6,749.94
352167	15	11/17/2025	R	CONNECTION'S DAY SCH	October tuition	7,815.72
352167	15	11/17/2025	R	CONNECTION'S DAY SCH	October tuition	7,815.72
352167	15	11/17/2025	R	CONNECTION'S DAY SCH	October tuition	7,815.72
352167	15	11/17/2025	R	CONNECTION'S DAY SCH	October tuition	7,815.72
352167	15	11/17/2025	R	CONNECTION'S DAY SCH	October tuition	7,815.72
352169	20	11/17/2025	R	CONSTELLATION NEW EN	WLT electric service 9/19-10/21/25	8,675.37
352169	20	11/17/2025	R	CONSTELLATION NEW EN	PJP electric service 9/19-10/21/2025	10,947.00
352169	20	11/17/2025	R	CONSTELLATION NEW EN	Pleviak electric service 5/21-6/20/2025	2,443.96
352169	20	11/17/2025	R	CONSTELLATION NEW EN	BJH electric service 9/16-10/16/2025	7,264.81
352169	20	11/17/2025	R	CONSTELLATION NEW EN	OCM electric service 9/19-10/21/25	12,300.37
352170	20	11/17/2025	R	CONSTELLATION NEW EN	BJH gas service - Sept 2025	377.76
352170	20	11/17/2025	R	CONSTELLATION NEW EN	PLE, Pal, OCM, WLT Gas services - Sept 2025	295.50
352170	20	11/17/2025	R	CONSTELLATION NEW EN	PLE, Pal, OCM, WLT Gas services - Sept 2025	625.02
352170	20	11/17/2025	R	CONSTELLATION NEW EN	PLE, Pal, OCM, WLT Gas services - Sept 2025	381.60
352170	20	11/17/2025	R	CONSTELLATION NEW EN	PLE, Pal, OCM, WLT Gas services - Sept 2025	467.18
352171	10	11/17/2025	R	CORNELIUS, JODY	lunch refund	24.65
352171	40	11/17/2025	R	CORNELIUS, JODY	SpEd transportation 10/1-10/31/2025	365.40
352172	10	11/17/2025	R	CUSTOM INK	Choir T-shirts	382.40
352173	10	11/17/2025	R	CYBER ADVISORS	EBA (Backup) w Replication	1,350.00

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352174	15	11/17/2025	R	DALTON MOFFIT, BETH	Prince of Peace speech/language services 10/16-10/31/2025	1,083.75
352175	10	11/17/2025	R	DAS, EMON	lunch refund	11.25
352176	10	11/17/2025	R	DISCOUNT SCHOOL SUPP	Classroom order	224.35
352177	10	11/17/2025	R	DUPAGE FEDERATION ON	Interpreting services 10/1-10/31/25	81.27
352178	10	11/17/2025	R	ECCEZION LTD	Audit 6/30/2025	9,825.00
352179	10	11/17/2025	R	ECRA GROUP INC	Professional development	1,955.00
352180	15	11/17/2025	R	EMBRACE EDUCATION	Direct Service percentage billing	1,006.89
352181	20	11/17/2025	R	ERNIE PETERSON PLUMB	sewer rod	1,095.00
352182	15	11/17/2025	R	EXCEPTIONAL LEARNERS	Sept DHH and Psych services	10,647.00
352183	10	11/17/2025	R	FEDERAL SUPPLY USA	Cafeteria Supplies	2,200.62
352184	10	11/17/2025	R	FIREFLY WISHES INC	choir t-shirts	260.00
352185	10	11/17/2025	R	FIRST FIRE PROTECTIO	10/9 student CPR class	165.00
352185	10	11/17/2025	R	FIRST FIRE PROTECTIO	AHA K-12 Class 11/4/25	30.00
352186	10	11/17/2025	R	FORTE	Ceiling Mounted Camera	75.00
352187	10	11/17/2025	R	GOPHER SPORT	PE supplies	275.18
352187	10	11/17/2025	R	GOPHER SPORT	PE Equipment	249.23
352188	10	11/17/2025	R	GREATWORKS THEATRE C	Number The Stars 4/28/2026	1,090.00
352189	10	11/17/2025	R	HAWTHORN SCHOOL DIST	IDTA Regional Contest 1/10/2026	75.00
352190	10	11/17/2025	R	HODGES, LOIZZZI, EISE	September legal services	11,096.49
352191	10	11/17/2025	R	IDES	Unemployment 6/22-9/27/2025	3,570.00
352192	10	11/17/2025	R	ILLINOIS ASSOCIATION	Subscription renewal Illinois Education Job Bank 12/30/25-12/30/26	400.00
352193	10	11/17/2025	R	ILLINOIS ASSOCIATION	Starting Right in-district training 11/3/2025	400.00
352194	10	11/17/2025	R	IMAGINE LEARNING LLC	Additional Imagine Learning Licenses- 10 ILL licenses	1,347.00
352194	10	11/17/2025	R	IMAGINE LEARNING LLC	Spanish Teacher Editions for Marting K-4	1,100.00
352195	10	11/17/2025	R	JOHNNY D TEES	staff t-shirts	130.00
352195	10	11/17/2025	R	JOHNNY D TEES	Tech Department- Teamwear	642.00
352196	20	11/17/2025	R	JOHNSON CONTROLS	Pleviak monitoring 6/1/25-5/31/26	390.00
352198	10	11/17/2025	R	DOLLAR TREE	CC AScully: Supplies for PFA Celebration 10/24/25	15.50
352198	10	11/17/2025	R	GUILFORD PRESS	CC VWight: Check-in/out Video/Book For District being sent to Martin Title I Funds	65.00
352198	10	11/17/2025	R	ISTE+ASCD	CC-VWight: Print Enhanced Membership: AKay, MChellin, GKupfer, JCharlton	516.00
352198	10	11/17/2025	R	WAL-MART STORES	CC AScully: Supplies for PFA Celebration 10/24/25	122.30
352198	10	11/17/2025	R	WAL-MART STORES	CC AScully: Supplies for PFA Celebration 10/24/25	20.90
352199	10	11/17/2025	R	KAMM SOLUTIONS	Leadership Workshop 3: Leaders of a Thriving Future 11/10/25	2,800.00
352200	10	11/17/2025	R	LAKE GENEVA FRESH AI	9/26 OWLS balance	1,322.50
352200	10	11/17/2025	R	LAKE GENEVA FRESH AI	10/3 OWLS balance	1,454.50
352201	10	11/17/2025	R	LAKESHORE LEARNING M	J. Bozer sand for sand	59.98

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					table-PFA	
352201	10	11/17/2025	R	LAKESHORE LEARNING M	Double Sided Magnetic Tiles	119.98
352202	10	11/17/2025	R	LITERACY RESOURCES,	Heggerty Spanish Editioin	101.00
352203	10	11/17/2025	R	LOVE YOUR CLASSROOM	BCBA consultation	1,860.90
352204	10	11/17/2025	R	MARTINEZ, MARLENI	lunch refund	5.00
352205	10	11/17/2025	R	MATHIS, ALONDRA	Cinema Club enrichment refund	20.00
352206	10	11/17/2025	R	MCGRAW HILL LLC	Wonders Grades 4/5 books in Spanish	306.01
352207	10	11/17/2025	R	MCMAHON, PAUL	2025 Soccer referee assignment	40.00
352208	10	11/17/2025	R	MERIDIAN IT, INC	Service Contract 2025-2026	4,628.00
352209	10	11/17/2025	R	NATIONAL ASSOCIATION	NABE 2026 Conference-Aimee Redding attending	495.00
352210	10	11/17/2025	R	NATIONAL LOUIS UNIVE	Comprehensive Literacy Conference Prince of Peace - Title II Funds	1,200.00
352211	10	11/17/2025	R	NORTHEAST ILLINOIS S	garbage disposal repairs	335.00
352212	15	11/17/2025	R	NORTHWESTERN ILLINOI	FY26 Q2 quarterly services	1,079.37
352213	15	11/17/2025	R	ONE HOPE UNITED	October tuition	6,593.37
352214	20	11/17/2025	R	OPENTEXT INC	Fax services 10/1-10/31/2025	166.65
352215	10	11/17/2025	R	PERSPECTIVES, LTD	Employee Assistance Program 9/1-9/30/25	583.05
352215	10	11/17/2025	R	PERSPECTIVES, LTD	Employee Assistance Program 11/1-11/30/25	583.05
352216	20	11/17/2025	R	PORTA-AIR INC	Portable Heater Rental - Palombi Room 206	1,824.00
352217	10	11/17/2025	R	PROJECT READ AI INC	Project Read for Elementary	3,805.72
352217	10	11/17/2025	R	PROJECT READ AI INC	Project Read for Elementary	1,904.28
352218	15	11/17/2025	R	PSYCHOLOGICAL ASSESS	School Psychologists District-Wide Order 2025-2026	172.00
352219	10	11/17/2025	R	RAUCH, JORIE	registration/lunch refund	186.00
352219	10	11/17/2025	R	RAUCH, JORIE	registration/lunch refund	30.85
352220	15	11/17/2025	R	SAFE HAVEN SCHOOL	October tuition	5,371.59
352221	10	11/17/2025	R	SCHOOL DATEBOOKS, IN	additional assignment notebooks 25-26 (10)	61.40
352222	10	11/17/2025	R	SCHOOL SPECIALTY, LL	Puppet Theater for PFA classroom-K.N.	559.82
352223	15	11/17/2025	R	SPECIAL EDUCATION DI	2025 Summer School Attendance and Tuition Billing	25,892.16
352223	15	11/17/2025	R	SPECIAL EDUCATION DI	2025 Summer School Attendance and Tuition Billing	1,834.56
352223	15	11/17/2025	R	SPECIAL EDUCATION DI	November tuition	91,812.92
352223	15	11/17/2025	R	SPECIAL EDUCATION DI	November tuition	19,500.71
352224	15	11/17/2025	R	SPECIAL EDUCATION SE	Intensive tuition - October	15,388.12
352224	15	11/17/2025	R	SPECIAL EDUCATION SE	October tuition	8,790.32
352225	15	11/17/2025	R	SPEECH PATH SPECIALI	M Phillips speech/language 10/1-10/31/2025	16,852.50
352226	10	11/17/2025	R	SPORTDECALS, INC	Student Lighthouse T-Shirts	403.72
352227	60	11/17/2025	S	STUCKEY CONSTRUCTION	Thompson Storage Building - Application #6	13,678.90
352229	15	11/17/2025	R	SUNBELT STAFFING	M Palella, SLP services 10/20-10/23/2025	2,625.00
352229	15	11/17/2025	R	SUNBELT STAFFING	F Avalos-Delcid, social work services 10/20-10/24/25	3,607.50
352229	15	11/17/2025	R	SUNBELT STAFFING	F Avalos-Delcid, social work services 10/14-10/17/25	2,886.00

CHECK NUMBER	CHECK FD	CHECK DATE	CHE TYP	VENDOR	INVOICE DESCRIPTION	AMOUNT
352229	15	11/17/2025	R	SUNBELT STAFFING	M Palella, SLP services 10/14-10/16/25	2,257.50
352229	15	11/17/2025	R	SUNBELT STAFFING	M Palella, SLP services 10/27-10/29/2025	2,362.50
352229	15	11/17/2025	R	SUNBELT STAFFING	F Avalos-Delcid, OCM social worker services 10/27-10/31/25	3,511.30
352230	10	11/17/2025	R	SWEETWATER SOUND LLC	Music Room Guitar and Music supplies	424.15
352230	10	11/17/2025	R	SWEETWATER SOUND LLC	course materials	467.24
352231	10	11/17/2025	R	TEKAMPE, JUDITH	lunch refund	13.65
352232	10	11/17/2025	R	USI INC A DIVISION O	Laminating supplies	466.49
352233	20	11/17/2025	R	VILLAGE OF LINDENHUR	Water/sewer service 8/15-10/15/2025	1,444.50
352234	20	11/17/2025	R	WASTE MANAGEMENT	Garbage service 10/2-11/1/2025	2,633.00
352235	10	11/17/2025	R	WHITSONS CULINARY GR	October PFA snacks	2,079.00
352236	10	11/17/2025	R	XEROX IT SOLUTIONS L	repairs	50.00
202500075	10	11/17/2025	W	CONTINENTAL PRESS, I	Newcomer Kit- Martin Grant	576.58
202500076	10	11/17/2025	W	FOLLETT CONTENT SOLU	Books for library	21.64
202500077	10	11/17/2025	W	FRANKLIN COVEY CLIEN	7 Habits: 10 Hallway Street Sign Set	150.11
202500078	10	11/17/2025	W	GARVEY'S OFFICE PROD	PAPER FOR ASSEMBLY	86.89
202500079	10	11/17/2025	W	JW PEPPER & SON, INC	Jazz Music	307.80
202500080	10	11/17/2025	W	KID-INSPIRED CLASSRO	Kid Inspired Classroom Accounts for EL teachers and copy of workbook	279.92
202500080	10	11/17/2025	W	KID-INSPIRED CLASSRO	Kid Inspired Classroom Accounts for EL teachers and copy of workbook	779.94
202500081	10	11/17/2025	W	PERIPOLE, INC.	Recorders for 3rd grade	421.56
202500082	10	11/17/2025	W	THOMSON REUTERS- WES	residency software	1,066.16
202500083	20	11/05/2025	W	VERIZON WIRELESS	hotspots 9/20-10/19/2025	150.20
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	442.21
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	40.94
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	81.43
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	561.62
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	626.07
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	689.83
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	80.75
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	631.99
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	108.24
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	30.48
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	527.84
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	406.26
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	560.67
202500085	20	11/17/2025	W	HD SUPPLY INC	supplies	544.09
202500086	10	11/17/2025	W	STERICYCLE, INC	shredding 10/14/25	912.62
202500087	20	11/17/2025	W	TERMINIX-ANDERSON	BJH pest control 10/16/25	49.87
202500087	20	11/17/2025	W	TERMINIX-ANDERSON	WLT pest control 10/14/25	59.72
202500087	20	11/17/2025	W	TERMINIX-ANDERSON	OCM pest control 11/3/25	75.14
202500088	10	11/17/2025	W	CARDIO PARTNERS	CPR Training Supplies	741.00
202500089	20	11/17/2025	W	SIGNARAMA GRAYSLAKE	Truck Decals	287.65
202500090	20	11/17/2025	W	RADON DETECTION SPEC	WLT services	2,784.00
202500090	20	11/17/2025	W	RADON DETECTION SPEC	OCM services	2,784.00
202500091	20	11/17/2025	W	VERIZON WIRELESS	Wireless phone service	866.58

CHECK NUMBER	CHECK FD	CHECK DATE	CHE TYP	VENDOR	INVOICE DESCRIPTION	AMOUNT
					10/2-11/1/2025	
252600154	10	11/17/2025	A	ALLEN, SANDRA	IASPA workshop mileage	56.84
252600154	10	11/17/2025	A	ALLEN, SANDRA	SkyCon conference meals/mileage	180.37
252600155	10	11/17/2025	A	BONG-DINOVO, LAUREN	classroom materials	16.57
252600156	10	11/17/2025	A	CARTER, JENNIFER	classroom supplies	26.95
252600156	10	11/17/2025	A	CARTER, JENNIFER	Course Reimbursement	200.00
252600156	10	11/17/2025	A	CARTER, JENNIFER	classroom materials	13.50
252600157	10	11/17/2025	A	CLARK, ROBYN	PSUG Fall 2025 meeting - mileage	43.26
252600157	10	11/17/2025	A	CLARK, ROBYN	Marcia Brenner Academy 11/3-11/5/2025	519.85
252600158	10	11/17/2025	A	DAHOWSKI, EMILY	Choral tracks	48.93
252600158	10	11/17/2025	A	DAHOWSKI, EMILY	music order for choir	52.14
252600159	10	11/17/2025	A	DELAHUNTY, KELSEY	Course Reimbursement	845.88
252600160	10	11/17/2025	A	DUBOIS, MICHELLE	LCFT - professional development	150.00
252600161	40	11/17/2025	A	DURHAM SCHOOL SERVIC	October transportation	260,865.38
252600161	40	11/17/2025	A	DURHAM SCHOOL SERVIC	October transportation	169,270.41
252600161	40	11/17/2025	A	DURHAM SCHOOL SERVIC	October transportation	314.22
252600161	40	11/17/2025	A	DURHAM SCHOOL SERVIC	October transportation	2,227.17
252600162	10	11/17/2025	A	FLORES, SONIA	classroom materials	25.75
252600163	10	11/17/2025	A	GEIGER, ERICH	Mileage 10/6-10/29/25	11.48
252600163	10	11/17/2025	A	GEIGER, ERICH	Forte tech schowcase mileage	59.92
252600163	10	11/17/2025	A	GEIGER, ERICH	Lake County tech forum mileage	41.02
252600164	15	11/17/2025	A	GOODALE, RACHEL	Mileage 10/1-10/31/2025	62.79
252600165	10	11/17/2025	A	GUTSMIEDL, ALISON	classroom materials	35.00
252600165	10	11/17/2025	A	GUTSMIEDL, ALISON	classroom materials	9.00
252600166	10	11/17/2025	A	HANSEN, THERESA	SkyCon conference lodging/mileage	306.25
252600167	15	11/17/2025	A	HARKINS, SUSAN	Mileage 10/1-10/30/2025	111.65
252600168	10	11/17/2025	A	HERLOCKER, KIMBERLY	classroom supplies	30.92
252600169	10	11/17/2025	A	JONES, SIERRA	Course Reimbursement	420.00
252600170	10	11/17/2025	A	KASPRZYK, ANNA	Mileage reimbursement 9/18-11/4	177.70
252600171	10	11/17/2025	A	KILMER, JENNIFER	IHGC Conference 10/27-10/28/25	217.69
252600172	10	11/17/2025	A	KLENE, SCOTT	IPA Conference - 10/19-10/21/2025	638.75
252600172	10	11/17/2025	A	KLENE, SCOTT	supplies	97.47
252600172	10	11/17/2025	A	KLENE, SCOTT	lunch baskets for classrooms	39.92
252600173	10	11/17/2025	A	KOBESKI, HAILEY	Course Reimbursement	845.85
252600174	20	11/17/2025	A	MCCAFFREY, BAILEY	Mileage 10/1-10/31/2025	189.00
252600176	20	11/17/2025	A	MENARDS - ANTIOCH	supplies	118.36
252600176	20	11/17/2025	A	MENARDS - ANTIOCH	supplies	-98.76
252600176	20	11/17/2025	A	MENARDS - ANTIOCH	supplies	72.17
252600176	20	11/17/2025	A	MENARDS - ANTIOCH	supplies	58.54
252600176	20	11/17/2025	A	MENARDS - ANTIOCH	supplies	24.60
252600176	20	11/17/2025	A	MENARDS - ANTIOCH	supplies	56.09
252600176	20	11/17/2025	A	MENARDS - ANTIOCH	supplies	199.96
252600176	20	11/17/2025	A	MENARDS - ANTIOCH	supplies	19.98
252600176	20	11/17/2025	A	MENARDS - ANTIOCH	supplies	18.46
252600177	10	11/17/2025	A	NIKSON, PATRICIA	IPA annual conference lodging/meals/mileage	429.50
252600178	10	11/17/2025	A	POZEZINSKI, JULIE	Lancer Leadership Awards -	67.96

CHECK NUMBER	CHECK FD	CHECK DATE	CHE TYP	CHE VENDOR	INVOICE DESCRIPTION	AMOUNT
					donuts	
252600179	10	11/17/2025	A	REDDING, AIMEE	Evaluation training	52.97
					reimbursement	
252600179	10	11/17/2025	A	REDDING, AIMEE	Mileage 10/1-10/31/2025	72.03
252600180	10	11/17/2025	A	SARCINELLI, CECILY	Dance team music	275.00
252600181	10	11/17/2025	A	SISI, ANGELA	IPA annual conference	421.89
					lodging/meals/mileage	
					10/17-10/21/25	
252600182	10	11/17/2025	A	TILTON, ALEKSANDRA	IASB in-district workshop -	173.18
					dinner	
252600183	10	11/17/2025	A	VAUGHN, ANNE	SkyCon conference	105.80
					10/29-10/30/25 mileage	
252600184	10	11/17/2025	A	WOLTER, KYLIE	Course Reimbursement	867.00
252600185	10	11/17/2025	A	ZEIEN, JOANN	SkyCon conference mileage	109.20
Totals for checks						1,100,870.26

FUND SUMMARY

<u>FUND</u>	<u>DESCRIPTION</u>	<u>BALANCE SHEET</u>	<u>REVENUE</u>	<u>EXPENSE</u>	<u>TOTAL</u>
10	EDUCATION	2,128.67	339.15	199,726.32	202,194.14
15	SPECIAL EDUCATION	0.00	0.00	304,767.05	304,767.05
20	OPERATIONS AND MAINTENANCE	0.00	-98.76	141,239.35	141,140.59
30	DEBT SERVICE	0.00	0.00	4,727.00	4,727.00
40	TRANSPORTATION	0.00	0.00	434,362.58	434,362.58
60	CAPITAL PROJECTS	0.00	0.00	13,678.90	13,678.90
***	Fund Summary Totals ***	2,128.67	240.39	1,098,501.20	1,100,870.26

\*\*\*\*\* End of report \*\*\*\*\*

CHECK		CHECK	CHE	INVOICE		
NUMBER	FD	DATE	TYP	VENDOR	DESCRIPTION	AMOUNT
12852	10	10/28/2025	S	BAKOTA, DANIEL	Basketball Ref- 11/4/25	75.00
12853	10	10/28/2025	S	BAKOTA, DANIEL	Basketball Ref- 11/13/25	75.00
12854	10	10/28/2025	S	BECK, CARSON	Basketball Ref- 11/4/25	75.00
12855	10	10/28/2025	S	BECK, CARSON	Basketball Ref- 11/11/25	75.00
12856	10	10/28/2025	S	BELLMORE, STEVE	Basketball Ref- 10/28/25	75.00
12857	10	10/28/2025	S	BELLMORE, STEVE	Basketball Ref- 10/30/25	75.00
12858	10	10/28/2025	S	DICKER, JAMES	Basketball Ref- 11/5/25	75.00
12859	10	10/28/2025	S	DICKER, JAMES	Basketball Ref- 11/11/25	75.00
12860	10	10/28/2025	S	KINKA, RUSSELL	Basketball Ref- 11/5/25	75.00
12861	10	10/28/2025	S	KINKA, RUSSELL	Basketball Ref- 11/10/25	75.00
12862	10	10/28/2025	S	KINKA, RUSSELL	Basketball Ref- 11/17/25	75.00
12863	10	10/28/2025	S	MOORE, JOHN EDWARD	Basketball Ref- 10/28/25	75.00
12864	10	10/28/2025	S	PETERSEN, RICHARD	Basketball Ref- 10/30/25	75.00
12865	10	10/28/2025	S	STEPHENSON, TERRY	Basketball Ref- 11/13/25	75.00
12866	10	10/28/2025	S	STEPHENSON, TERRY	Basketball Ref- 11/17/25	75.00
Totals for checks						1,125.00

FUND SUMMARY

<u>FUND</u>	<u>DESCRIPTION</u>	<u>BALANCE SHEET</u>	<u>REVENUE</u>	<u>EXPENSE</u>	<u>TOTAL</u>
10	EDUCATION	0.00	0.00	1,125.00	1,125.00
***	Fund Summary Totals ***	0.00	0.00	1,125.00	1,125.00

\*\*\*\*\* End of report \*\*\*\*\*

**LAKE VILLA SCHOOL DISTRICT #41**  
**A/P AND PAYROLL**  
**OCTOBER 28, 2025 – NOVEMBER 17, 2025**

General A/P 10/28 – 11/17 \$ 1,100,870.26

Revolving A/P 10/28 – 11/17 \$ 1,125.00

Payroll:

October 3 \$ 950,509.87

October 17 \$ 952,799.85

October 31 \$ 1,087,252.45

The Treasurer is hereby authorized to pay the bills contained in the Accounts Payable Bill Listing as approved during the Lake Villa CCSD #41 Board of Education meeting held on the date listed below.

\_\_\_\_\_  
President

\_\_\_\_\_  
Secretary

\_\_\_\_\_  
Date

LAKE VILLA  
COMMUNITY  
CONSOLIDATED  
SCHOOL  
DISTRICT #41

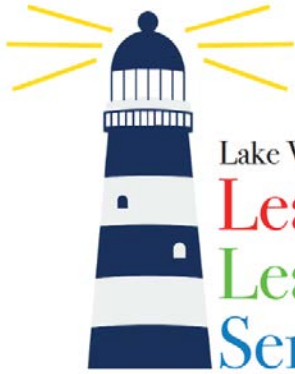
**FY 2025-2026**

**MONTHLY**

**FINANCIAL REPORT**

OCTOBER 31, 2025





## **SUMMARY OF OPERATIONS FOR FY2025-2026** **AS OF OCTOBER 31, 2025**

Lake Villa 41

**Learn**

**Lead**

**Serve**

Month of October marks the first month of the second quarter of 2025-2026 fiscal year. The YTD figures for revenue and expenditure are compared to the FY26 final budget and prior years YTD figures to note any unusual trends and budget variances. The report includes FY25 financial information for YTD comparison purposes, but these are still unaudited figures. The final FY25 Audit Financial Report has not been finalized. Because of the federal government shutdown, the required forms for the Single Audit (the federal grants audit the District is subject to) haven't been released, causing a delay in the completion of the final Financial Audit report and the Annual Financial Report (AFR).

### **REVENUE ANALYSIS:**

- Overall, revenue has been collected at 41%, which is slightly higher than normal.
- At this time 2024 Tax Year Property Tax revenue has been collected at 97%. Total of \$24,820,405 has been received with \$740,010 still outstanding. The total property taxes collection from 2024 tax year is anticipated to be completed by January 2026.
- Student fees for current year have been collected at 88%. 30% (\$208,260) of fees have been waived per fee waiver policy. \$57,904 in fees is still outstanding. Total amount of student fees outstanding from prior years is \$114,623.
- 1<sup>st</sup> State Transportation reimbursement for FY25 was received in the amount of \$459,220.

### **EXPENDITURE ANALYSIS:**

October marks the first month of the second quarter of fiscal operations for the 2025-2026 fiscal year. Based on past trends, the expenditure budget should be spent around 40%-42%. The budget variances are based on the FY26 budget.

- Overall, 36% of the budget is spent, which is 4% under budget.
- Salary and Benefits are both trending within 0% and -1% variance
- The variance of -5% in Special Education Tuition for outplaced students is due to an unused contingency. Actual costs are consistent with the prior year at this point of time.

Detailed information on FY24 revenues and expenditures can be reviewed on attached *Monthly Financial Statement – FY2025-2026 Budget vs. Actuals*

### FUND BALANCES:

- Beginning fund balances for FY2026 include property taxes that were collected in June 2025. Estimated ending fund balances exclude designated funds and estimated property taxes that will be levied in December '25 and collected in Spring 2026.

Detailed information can be reviewed on the attached *FY2025-2026 Fund Balance Summary*

### REFERENDUM BONDS

In March 2020, the District was authorized to issue \$30.7 million in building bonds to fund various life safety and building improvements. The district received \$24.6 million in bond proceeds in October 2020, which funded projects from 2020 to 2023. The second issuance of \$6.1 million was received on August 6, 2024. These funds have been and will be used to cover improvement projects planned for the next two summers.

There is currently \$3,802,642.61 (including the interest earnings) remaining in the bond account, reserved for District's capital improvement projects.

### SELF-FUNDED INSURANCE FUND:

District is still awaiting the updated Coop Treasurer's Cash Report. It is anticipated that the updated cash report reflecting July-October activity will be provided for November financial reports. The preliminary cash balance of \$4,372,678 accounts for premiums that have been collected; however, it does not include the cost of the medical and RX claims during those months. Preliminary reports indicate that the claim cost through September exceeds the amount of premiums collected by \$634K with a loss ratio of 128%.

### STUDENT ACTIVITIES FUNDS

Student Activity funds are Agency Funds that are managed by students with staff supervision. They are now part of the General Funds as the revenue is generated by fundraisers, donations and used for student activities. The SAF must be reported to the Board at least on an annual basis; however, those reports are also included in the Monthly Financial Reports.

The SAF cash balance as of October 31, 2025, was \$42,093.37, with \$10,008.08 in the Elementary SAF and \$32,085.29 in the Middle School SAF.

Detailed information on SAF account balances can be reviewed in the attached *Elementary and Middle School Student Account Receipt/Disbursement Summary Reports*.

MONTHLY TREASURER'S REPORT  
OCTOBER 31, 2025

	Education	Operation & Maintenance	Debt Service	Transportation	IMRF/SS	Capital Projects	Working Cash	Tort	Fire Prevention and Safety	All Funds
<b>Month Beginning Cash Balance</b>	\$35,596,769	\$2,472,461	\$2,863,974	\$2,986,580	\$934,679	\$6,698,449	\$2,386,045	\$153,118	\$17,896	\$54,109,971
Plus (+)										
<b>Monthly Revenues/Transfers In</b>	\$3,217,002	\$228,082	\$240,899	\$623,322	\$81,747	\$6,388	\$9,304	\$23,411	\$65	\$4,430,220
Less (-)										
<b>Monthly Expenditures/Transfers Out</b>	(\$4,289,281)	(\$295,028)	(\$2,222,627)	(\$433,958)	(\$135,962)	(\$78,388)	(\$0)	(\$0)	(\$0)	(\$7,455,244)
<b>Month Ending Cash Balance</b>	\$34,524,490	\$2,405,515	\$882,246	\$3,175,944	\$880,464	\$6,626,449	\$2,395,349	\$176,529	\$17,961	\$51,084,947

*Anna Kasprzyk*

Anna Kasprzyk, Treasurer

11/13/2025

Date

FUND BALANCE SUMMARY  
FY2025-2026  
AS OF OCTOBER 31, 2025

	Education	Operation & Maintenance	Debt Service	Transportation	IMRF/SS	Capital Projects	Working Cash	Tort	Fire Prevention and Safety	All Funds
<b>FY2025-2026 Beginning Fund Balance (7/1/25) (unaudited)</b>	<b>\$30,844,444</b>	<b>\$2,340,819</b>	<b>\$1,996,616</b>	<b>\$2,630,753</b>	<b>\$812,695</b>	<b>\$7,814,779</b>	<b>\$2,358,486</b>	<b>\$322,116</b>	<b>\$17,708</b>	<b>\$49,138,417</b>
YTD Revenue	\$15,079,191	\$1,150,628	\$1,238,370	\$1,274,342	\$413,138	\$76,755	\$36,862	\$117,620	\$253	\$19,387,159
YTD Interest Earnings (incl. in revenue totals)	312,641.58	4,462.76	21,383.79	28,334.64	5,132.56	70,366.76	24,996.11	937.90	187.61	\$468,444
YTD Expenditures	(\$11,405,402)	(\$1,086,157)	(\$2,352,740)	(\$729,151)	(\$345,369)	(\$1,265,087)	(\$0)	(\$263,209)	(\$0)	(\$17,447,115)
<b>Surplus/(Deficit)</b>	<b>\$3,673,789</b>	<b>\$64,471</b>	<b>(\$1,114,370)</b>	<b>\$545,191</b>	<b>\$67,769</b>	<b>(\$1,188,332)</b>	<b>\$36,862</b>	<b>(\$145,589)</b>	<b>\$253</b>	<b>\$1,940,044</b>
<b>Fund Balance as of 8/30/2025 (unaudited)</b>	<b>\$34,518,233</b>	<b>\$2,405,290</b>	<b>\$882,246</b>	<b>\$3,175,944</b>	<b>\$880,464</b>	<b>\$6,626,447</b>	<b>\$2,395,348</b>	<b>\$176,527</b>	<b>\$17,961</b>	<b>\$51,078,461</b>

**Additional Fund Balance Information**

Designated Funds	10 Education	20 Operation & Maintenance	30 Debt Service	40 Transportation	50 IMRF/SS	60 Capital Projects	70 Working Cash	80 Tort	90 Fire Prevention & Safety	Total
Moira Braun Balance	\$142,113	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$142,113
Self Funded Insurance Cash Balance	\$4,249,675	\$123,003	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,372,678
2020 Referendum Bonds						\$3,802,643				\$3,802,643
<b>Total Other Designated Funds</b>	<b>\$4,391,788</b>	<b>\$123,003</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,802,643</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$8,317,434</b>
<b>Current Fund Balance</b>	<b>\$34,518,233</b>	<b>\$2,405,290</b>	<b>\$882,246</b>	<b>\$3,175,944</b>	<b>\$880,464</b>	<b>\$6,626,447</b>	<b>\$2,395,348</b>	<b>\$176,527</b>	<b>\$17,961</b>	<b>\$51,078,461</b>
Early Property Taxes (51% of 2025 Levy)	9,229,936.00	1,280,375.00	\$1,389,147	\$887,512	\$482,386	\$0	\$4,332	\$138,787	\$0	13,412,475
<b>Current End Fund Balance w/out Early Property Taxes and Other Designated Funds</b>	<b>\$20,896,509</b>	<b>\$1,001,912</b>	<b>(\$506,901)</b>	<b>\$2,288,432</b>	<b>\$398,078</b>	<b>\$2,823,805</b>	<b>\$2,391,016</b>	<b>\$37,740</b>	<b>\$17,961</b>	<b>\$29,348,552</b>
Fund Balance Reserves (30% of FY26 Budgeted Expenditures)	59%	33%	-18%	58%	44%	205%	#DIV/0!	14%	#DIV/0!	61%

LAKE VILLA CCSD #41  
MONTHLY BUDGET STATEMENT  
FY 2024-2025 BUDGET VS ACTUALS  
AS OF OCTOBER 31, 2025  
YEAR-TO-DATE REVENUES W/ PRIOR YEAR COMPARISON

Fund	FY2024-2025	FY2023-2024	FY2024-2025	FY2025-2026	FY2025-2026	% of FY2025-2026	FY2025-2026
	Actuals	YTD Actuals	YTD % received	Revenue Budget	YTD Actuals	YTD Received	Budget Variance %
Educational Fund	\$34,719,001	\$13,666,595	39%	\$36,160,057	\$15,079,191	42%	2%
Operations & Maint. Fund	\$2,676,055	\$1,062,595	40%	\$2,848,170	\$1,150,628	40%	1%
Debt Service Fund	\$2,661,374	\$1,237,264	46%	\$2,732,462	\$1,238,370	45%	-1%
Transportation Fund	\$3,923,557	\$1,243,381	32%	\$4,018,045	\$1,274,342	32%	0%
IMRF/Social Sec Fund	\$908,691	\$407,132	45%	\$954,219	\$413,138	43%	-2%
Capital Projects Fund	\$504,299	\$24,489	5%	\$130,000	\$76,755	59%	0%
Working Cash Fund	\$120,948	\$37,674	31%	\$107,722	\$36,862	34%	3%
Tort Immunity & Judgment Fund	\$256,643	\$116,899	46%	\$267,186	\$117,620	44%	-2%
Fire Prevention & Safety Fund	\$1,596	\$924	58%	\$0	\$253	#DIV/0!	#DIV/0!
<b>TOTAL ( excluding Other Sources)</b>	<b>\$45,772,164</b>	<b>\$17,796,953</b>	<b>39%</b>	<b>\$47,217,861</b>	<b>\$19,387,159</b>	<b>41%</b>	<b>2%</b>

Revenue Source	FY2024-2025	FY2024-2025	FY2024-2025	FY2025-2026	FY2025-2026	% of FY2025-2026	FY2025-2026
	Actuals	YTD Actuals	YTD % received	Revenue Budget	YTD Actuals	YTD Received	Budget Variance %
Local	\$28,264,692	\$12,595,515	45%	\$28,426,789	\$12,855,811	45%	0%
State	\$15,257,873	\$4,632,327	30%	\$16,160,536	\$5,454,484	34%	3%
Federal	\$2,249,598	\$569,111	25%	\$2,630,536	\$1,076,864	41%	16%
<b>TOTAL ( excluding Other Sources)</b>	<b>\$45,772,164</b>	<b>\$17,796,953</b>	<b>39%</b>	<b>\$47,217,861</b>	<b>\$19,387,159</b>	<b>41%</b>	<b>2%</b>

**YEAR-TO-DATE EXPENDITURES W/ PRIOR YEAR COMPARISON**

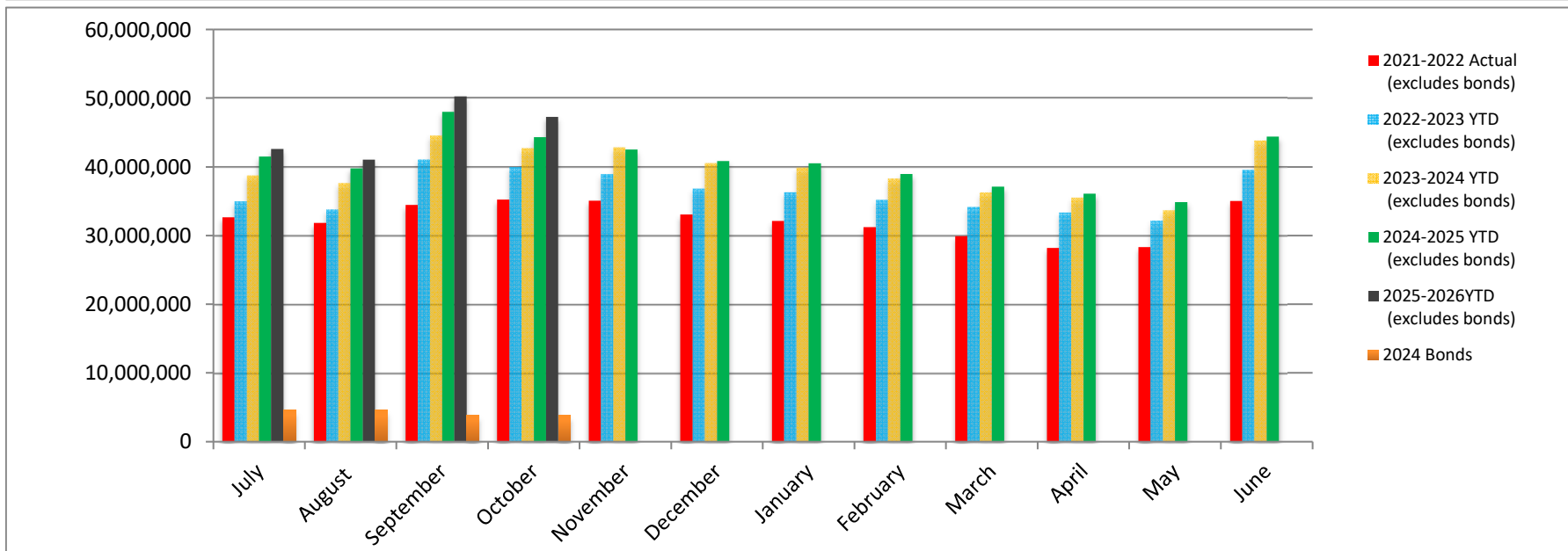
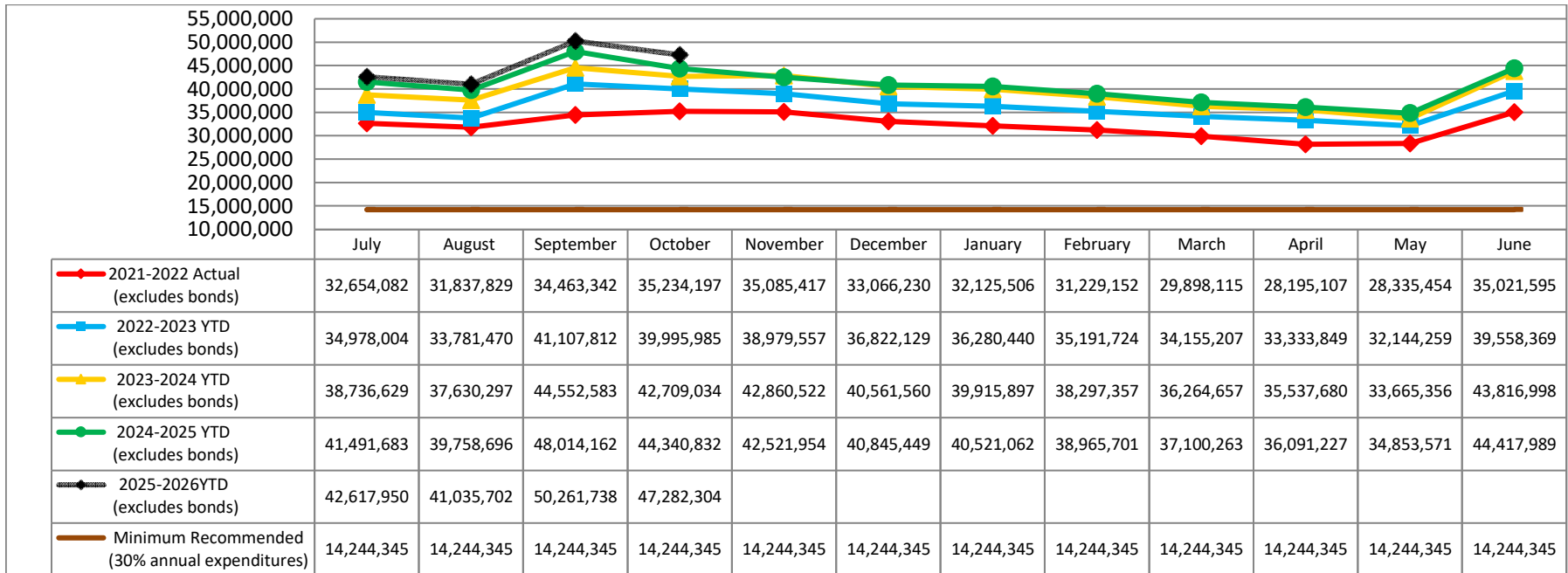
Fund	FY2024-2025	FY2024-2025	FY2024-2025	FY2025-2026	FY2025-2026	FY2025-2026	
	Actuals	YTD Actuals	YTD % spent	Expenditure Budget	YTD Actuals	% of FY2025-2026 YTD Spent	Budget Variance %
Educational Fund	\$33,985,429	\$12,178,181	36%	\$35,624,842	\$11,405,402	32%	-1%
Operations & Maint. Fund	\$2,701,793	\$949,804	35%	\$3,046,589	\$1,086,157	36%	2%
Debt Service Fund	\$2,866,132	\$2,332,320	81%	\$2,783,532	\$2,352,740	85%	0%
Transportation Fund	\$3,729,365	\$728,046	20%	\$3,918,119	\$729,151	19%	-1%
IMRF/Social Sec Fund	\$857,541	\$267,250	31%	\$914,246	\$345,369	38%	4%
Capital Projects Fund	\$1,791,696	\$1,141,854	64%	\$1,374,182	\$1,265,087	92%	0%
Tort Immunity & Judgment Fund	\$251,844	\$251,844	100%	\$263,209	\$263,209	100%	0%
Fire Prevention & Safety Fund	\$468,868	\$463,768	100%	\$17,708	\$0	0%	0%
Other Uses						100%	0%
<b>TOTAL ( Excluding Other Uses)</b>	<b>\$46,652,670</b>	<b>\$18,313,067</b>	<b>39%</b>	<b>\$47,942,427</b>	<b>\$17,447,115</b>	<b>36%</b>	<b>-4%</b>

Expenditure Description	FY2024-2025	FY2024-2025	FY2024-2025	FY2025-2026	FY2025-2026	FY2025-2026	
	Actuals	YTD Actuals	YTD % spent	Expenditure Budget	YTD Actuals	% of FY2025-2026 YTD Spent	Budget Variance %
Salaries	\$19,926,332	\$6,055,919	30%	\$21,573,633	\$7,319,846	34%	-1%
Employee Benefits	\$4,265,955	\$1,959,537	46%	\$4,380,039	\$1,486,372	34%	0%
Purchased Services	\$8,705,553	\$2,388,419	27%	\$9,146,425	\$2,337,998	26%	-2%
Supplies and Materials	\$2,945,716	\$1,795,512	61%	\$2,315,195	\$934,703	40%	-2%
Capital Outlay	\$2,602,126	\$1,938,967	75%	\$1,551,882	\$1,353,735	87%	0%
Other (Tuition/Bond Payments)	\$7,994,940	\$3,999,836	50%	\$8,831,384	\$3,978,447	45%	-5%
Non- Capital Purchases	\$198,446	\$174,877	88%	\$135,604	\$34,703	26%	0%
Post- Employment Benefits	\$13,601		0%	\$8,265	\$1,311	16%	0%
<b>TOTAL ( Excluding Other Uses)</b>	<b>\$46,652,670</b>	<b>\$18,313,067</b>	<b>39%</b>	<b>\$47,942,427</b>	<b>\$17,447,115</b>	<b>36%</b>	<b>-4%</b>

# LAKE VILLA SCHOOL DISTRICT 41

## CASH POSITION CHART

### FY2025-2026



Description: SBAA Entity 800 Acct. Receipt/Disbursement Summary Rpt - Monthly Report -Elementary SAF

Account	Description	Oct. 1, 2025 Beginning Balance	Posted SBAA Receipts	Posted SBAA Disbursements	Oct. 31, 2025 Ending Balance
99A800 1021 0000 00 000000	SBAA Cash 8101/X/./ALL/Elementary Student Act. Ca	10,304.11	0.00	296.03CR	10,008.08
<b>Total Asset Accounts:</b>		10,304.11	0.00	296.03CR	10,008.08
99L800 0000 9800 00 000000	Entity Wide/Elem SAF Intere././ALL/Elem SAF Intere	73.14CR	2.32CR	0.00	75.46CR
99L800 3303 9300 00 000000	Charity/HOOPER SCHOOL/./ALL/Hooper Charity	0.09CR	0.00	0.00	0.09CR
99L800 3311 9300 00 000000	Yearbook/HOOPER SCHOOL/./ALL/Hooper Yearbook	2,240.50CR	0.00	0.00	2,240.50CR
99L800 3312 9300 00 000000	Student Council/HOOPER SCHOOL/./ALL/Hooper Studen	547.51CR	0.00	0.00	547.51CR
99L800 5506 9500 00 000000	Student Council/THOMPSON SCHOOL/./ALL/Thompson St	666.31CR	0.00	0.00	666.31CR
99L800 5508 9500 00 000000	Yearbook/THOMPSON SCHOOL/./ALL/Thompson Yearbook	2,338.81CR	0.00	298.35	2,040.46CR
99L800 5509 9500 00 000000	Charity/THOMPSON SCHOOL/./ALL	0.00	0.00	0.00	0.00
99L800 6601 9600 00 000000	Garden Project/MARTIN SCHOOL/./ALL/Garden Project	120.00CR	0.00	0.00	120.00CR
99L800 6604 9600 00 000000	Red Cross/MARTIN SCHOOL/./ALL/Martin Red Cross	0.00	0.00	0.00	0.00
99L800 6605 9600 00 000000	Science/MARTIN SCHOOL/./ALL/Martin Science	0.85CR	0.00	0.00	0.85CR
99L800 6606 9600 00 000000	Student Council/MARTIN SCHOOL/./ALL/Martin Studen	3,149.19CR	0.00	0.00	3,149.19CR
99L800 6607 9600 00 000000	Yearbook/MARTIN SCHOOL/./ALL/Martin Yearbook	1,167.71CR	0.00	0.00	1,167.71CR
<b>Total Liability Accounts:</b>		10,304.11CR	2.32CR	298.35	10,008.08CR
<b>Total Asset Accounts:</b>		10,304.11	0.00	296.03CR	10,008.08
<b>Total Liability Accounts:</b>		10,304.11CR	2.32CR	298.35	10,008.08CR
<b>Grand Total:</b>		0.00	2.32CR	2.32	0.00

\*\*\*\*\* End of report \*\*\*\*\*

Description: SBAA Entity 900 Acct. Receipt/Disbursement Summary Rpt - Monthly Report - MS SAF

Account	Description	Oct. 1, 2025 Beginning Balance	Posted SBAA Receipts	Posted SBAA Disbursements	Oct. 31, 2025 Ending Balance
99A900 1020 0000 00 000000	SBAA Cash 7601/X/./ALL/Palombi Student Activity C	32,061.93	1,577.00	1,553.64CR	32,085.29
<b>Total Asset Accounts:</b>		32,061.93	1,577.00	1,553.64CR	32,085.29
99L900 0000 9900 00 000000	Entity Wide/Palombi SAF Int/./ALL/Palombi SAF Int	658.23CR	7.14CR	0.00	665.37CR
99L900 9001 9400 00 000000	Band Fundraiser/PALOMBI SCHOOL/./ALL/Band Fundrai	375.22CR	0.00	0.00	375.22CR
99L900 9003 9400 00 000000	Charity/PALOMBI SCHOOL/./ALL/Joint Leadership	45.00CR	0.00	0.00	45.00CR
99L900 9005 9400 00 000000	Garden Planning/PALOMBI SCHOOL/./ALL/Garden Plann	858.44CR	0.00	163.20	695.24CR
99L900 9006 9400 00 000000	Student Council/PALOMBI SCHOOL/./ALL/Student Coun	4,257.00CR	1,577.00CR	525.00	5,309.00CR
99L900 9009 9400 00 000000	Misc./PALOMBI SCHOOL/./ALL/Miscellaneous	0.00	0.00	0.00	0.00
99L900 9011 9400 00 000000	NJHS/PALOMBI SCHOOL/./ALL/National Jr. Honor Soci	1,516.48CR	90.00CR	90.00	1,516.48CR
99L900 9012 9400 00 000000	Palombi Players/PALOMBI SCHOOL/./ALL/Palombi Play	12,141.46CR	0.00	844.08	11,297.38CR
99L900 9018 0000 00 000000	Wrestling/X/./ALL/Wrestling Tournament	2,591.68CR	0.00	0.00	2,591.68CR
99L900 9022 9400 00 000000	Yearbook/PALOMBI SCHOOL/./ALL	1,688.90CR	0.00	28.50	1,660.40CR
99L900 9023 0000 00 000000	Virginia Trip/X/./ALL	7,929.52CR	0.00	0.00	7,929.52CR
<b>Total Liability Accounts:</b>		32,061.93CR	1,674.14CR	1,650.78	32,085.29CR
<b>Total Asset Accounts:</b>		32,061.93	1,577.00	1,553.64CR	32,085.29
<b>Total Liability Accounts:</b>		32,061.93CR	1,674.14CR	1,650.78	32,085.29CR
<b>Grand Total:</b>		0.00	97.14CR	97.14	0.00

\*\*\*\*\* End of report \*\*\*\*\*

# Lake Villa School District #41 Compliance Report



## Operational Services Policies

These policies govern, define, and address:

- Accounting Procedures
- Purchased Services
- Safety
- Conservation

Compliance with these policies indicates that the district must be fiscally responsible and maintain a safe place for students to be educated and for staff to work.

To monitor progress toward district ends and compliance with written board policy in the above named policy area; the school board requires the following indications and evidence of compliance from the superintendent:

Policy	Report	Y/N
<a href="#">1:10 – School District Legal Status</a>	<ul style="list-style-type: none"> <li>● Recognition of Schools Application</li> <li>● Certificates of Recognition</li> <li>● Policy Review</li> </ul>	
<a href="#">1:20 – District Organization, Operations, and Cooperative Agreements</a>	<ul style="list-style-type: none"> <li>● Impact Fees</li> <li>● Intergovernmental Agreements - SEDOL, Township, Villages, Neighboring Districts</li> </ul>	
<a href="#">4:15 – Identity Protection</a>	<ul style="list-style-type: none"> <li>● Policy Review</li> </ul>	
<a href="#">4:20 – Fund Balances</a>	<ul style="list-style-type: none"> <li>● Strategic Discussion Finance</li> <li>● Budget Assumptions</li> <li>● Financial Forecast</li> <li>● Monthly Finance Report</li> <li>● Policy Review</li> </ul>	
<a href="#">4:40 – Incurring Debt</a>	<ul style="list-style-type: none"> <li>● Monthly Finance Report</li> <li>● Policy Review</li> <li>● Debt Analysis (January)</li> </ul>	
<a href="#">4:45 – Insufficient Fund Checks</a>	<ul style="list-style-type: none"> <li>● Policy Review</li> </ul>	
<a href="#">4:50 – Payment Procedures</a>	<ul style="list-style-type: none"> <li>● Monthly Finance Report (AP &amp; Payroll)</li> <li>● Policy Review</li> </ul>	
<a href="#">4:55 – Use of Credit and Procurement Cards</a>	<ul style="list-style-type: none"> <li>● Policy Review</li> </ul>	

<a href="#">4:60 – Purchases and Contracts</a>	<ul style="list-style-type: none"> <li>● Financial Trends</li> <li>● Percent to Plan/Revenue/Expense</li> <li>● Bid Process for: Food Service, Technology, Cleaning Service, Transportation, Life Safety</li> </ul>	
<a href="#">4:70 – Resource Conservation</a>	<ul style="list-style-type: none"> <li>● Strategic Discussion</li> <li>● Policy Review</li> </ul>	
<a href="#">4:80 – Accounting and Audits</a>	<ul style="list-style-type: none"> <li>● Audit Report</li> <li>● Financial Trends and Forecast</li> <li>● County Data Report</li> <li>● Annual Financial Audit</li> </ul>	
<a href="#">4:90 – Student Activity Fund Management</a>	<ul style="list-style-type: none"> <li>● Policy Review</li> </ul>	
<a href="#">4:100 – Insurance Management</a>	<ul style="list-style-type: none"> <li>● Insurance Renewal</li> <li>● Policy Review</li> </ul>	
<a href="#">4:110 – Transportation</a>	<ul style="list-style-type: none"> <li>● Transportation Report and Bid Timeline</li> <li>● Hazardous Safety Crossings</li> <li>● Policy Review</li> </ul>	
<a href="#">4:120 – Food Service</a>	<ul style="list-style-type: none"> <li>● Food Service Report &amp; Bid Timeline</li> <li>● County Inspection</li> <li>● Food Service Review</li> </ul>	
<a href="#">4:130 – Free and Reduced-Price Food Services</a>	<ul style="list-style-type: none"> <li>● Set Lunch Fees</li> <li>● Number of Students Free Meals</li> <li>● Policy Review</li> </ul>	
<a href="#">4:140 – Waiver of Student Fees</a>	<ul style="list-style-type: none"> <li>● Number of Students Receiving Waiver of Fees</li> <li>● Policy Review</li> </ul>	
<a href="#">4:160 – Environmental Quality of Buildings and Grounds</a>	<ul style="list-style-type: none"> <li>● Strategic Discussion Facilities</li> <li>● MSDS Report (October)</li> <li>● Life Safety &amp; Cleaning Bid</li> <li>● Policy Review</li> </ul>	
<a href="#">4:170 – Safety</a>	<ul style="list-style-type: none"> <li>● Strategic Discussion Facilities</li> <li>● Crisis Management</li> <li>● Hazardous Safety Crossing</li> <li>● Life Safety Report</li> <li>● Policy Review</li> </ul>	
<a href="#">4:175 - Convicted Child Sex Offender; Criminal Background Check and/or Screen; Notifications</a>	<ul style="list-style-type: none"> <li>● Policy Review</li> </ul>	
<a href="#">4:180 – Pandemic Preparedness</a>	<ul style="list-style-type: none"> <li>● Policy Review</li> </ul>	
<a href="#">4:190 - Targeted School Violence Prevention Program</a>	<ul style="list-style-type: none"> <li>● Annual Safety Logs</li> </ul>	

***The District is not in compliance with the following policies in this area as demonstrated below:***

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***Recommendations:***

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***Timeline for achieving compliance:***

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*I hereby certify that to the best of my knowledge the district is in compliance with all policies in this policy area, except as noted above.*

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\_\_\_\_\_  
**SUPERINTENDENT**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**BOARD PRESIDENT**

\_\_\_\_\_  
**DATE**

# MEMO

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**Date:** November 17, 2025  
**To:** Members of the Board of Education  
**From:** Dr. Sandra Keim-Bounds, Superintendent  
Dr. Victor Wight, Assistant Superintendent of Teaching and Learning  
**RE:** Illinois Report Card

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Illinois Report Cards for the 2024-2025 school year are available at [www.illinoisreportcard.com](http://www.illinoisreportcard.com) and are posted on the district website.

The Report Card contains school performance data from the 2024-25 school year. On our 2025 Report Card, we proudly announce that all four schools achieved a Commendable rating. These results reflect the continued strategic moves we have made in District 41, focusing on English Language Arts and Math.

In the coming year, we hope to see continual growth and success as we did this school year. Our teachers, administrators, and staff, in partnership with you, are continuing to focus on our five strategic goals:

- To improve academic achievement for all students in the areas of reading and math
- To provide a safe, nurturing, and inviting learning environment
- To enhance and retain a competent and caring staff
- To actively engage our community in the life of the district
- And to maintain fiscal stability

Our Report Card is an opportunity we welcome to celebrate our strengths and reflect on our goals so that every student can reach their fullest potential. We at Lake Villa District 41 believe every student can meet high expectations and that you are a critical partner in your child's education. When we all work together on behalf of our students, we can achieve more, which aligns with our district's motto: Achieving Excellence Takes Everyone.

**BOARD OF EDUCATION OF  
LAKE VILLA COMMUNITY CONSOLIDATED SCHOOL DISTRICT 41**

**RESOLUTION AUTHORIZING THE ACQUISITION OF REAL ESTATE AND  
APPROVAL OF INTERGOVERNMENTAL AGREEMENT WITH THE VILLAGE OF  
LAKE VILLA**

**WHEREAS**, the Village of Lake Villa (“**Village**”) currently holds title to certain real property that is legally described on Exhibit A hereto (“**Subject Property**”); and

**WHEREAS**, in accordance with Section 2 of the *Local Government Property Transfer Act* (50 ILCS 605/2), the Board of Education of Lake Villa Community Consolidated School District 41 (“**Board**”) finds that the acquisition of the Subject Property is necessary and convenient for Lake Villa Community Consolidated School District 41, to use and occupy the property for facilities needs at the campus of Palombi Middle School; and

**WHEREAS**, the Village and the Board desire to enter into an intergovernmental agreement to transfer title of the Subject Property to the Board (“**Intergovernmental Agreement**”), in substantially the form provided in Exhibit B hereto.

**NOW, THEREFORE, BE IT RESOLVED** by the Board of Education of Lake Villa Community Consolidated School District 41 as follows:

- Section 1:** The Board hereby finds and declares that the acquisition of the Subject Property is necessary and convenient for Lake Villa Community Consolidated School District 41 to use and occupy the property for facilities needs at the campus of Palombi Middle School.
- Section 2:** The Board authorizes the acquisition of the Subject Property substantially in accordance with the Intergovernmental Agreement that is attached hereto as Exhibit B, and hereby approves the Intergovernmental Agreement.
- Section 3:** The Board President, Superintendent, and Chief School Business Official are each individually authorized to sign such documents on behalf of the Board as are necessary to complete the transfer of the Subject Property and implement the Intergovernmental Agreement.
- Section 4:** This Resolution shall be in full force and effect forthwith upon its passage and any resolutions in conflict herewith are repealed.

*Signature Page Follows*

**ADOPTED** this 17th day of November, 2025, by a majority of its members, in the following roll call vote:

**AYES:**

**NAYS:**

**ABSENT:**

**BOARD OF EDUCATION  
OF LAKE VILLA COMMUNITY  
CONSOLIDATED SCHOOL DISTRICT 41**

By: \_\_\_\_\_  
Its: President

**ATTEST:**

By: \_\_\_\_\_  
Its: Secretary

**RESOLUTION EXHIBIT A**  
**LEGAL DESCRIPTION OF THE SUBJECT PROPERTY**

Legal Description:

A PARCEL OF LAND LYING IN THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 45 NORTH, RANGE 10, EAST OF THE THIRD PRINCIPAL MERIDIAN, BEING A PORTION OF LANDS AS DESCRIBED IN DOCUMENT 1242969 OF THE PUBLIC RECORDS OF LAKE COUNTY, ILLINOIS, SAID PARCEL LYING IN THE VILLAGE OF LAKE VILLA, LAKE COUNTY, ILLINOIS, AND BEING MORE FULLY DESCRIBED AS FOLLOWS: THE WEST 100 FEET OF THE SOUTH 100 FEET OF THE NORTH 2,042.0 FEET OF THE WEST HALF OF THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 45 NORTH, RANGE 10, EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE WEST 691.0 FEET THEREOF), IN LAKE COUNTY, ILLINOIS.

Permanent Index Number: 06-04-100-060

Common Address: 0 McKinley Avenue, Lake Villa, Illinois 60046

**RESOLUTION EXHIBIT B  
INTERGOVERNMENTAL AGREEMENT**

*[begins on the following page]*

INTERGOVERNMENTAL AGREEMENT  
BETWEEN THE BOARD OF EDUCATION OF  
LAKE VILLA COMMUNITY CONSOLIDATED SCHOOL DISTRICT NO. 41  
AND THE VILLAGE OF LAKE VILLA  
(Relative to the Property Commonly Known as 0 McKinley Avenue  
and identified as Permanent Index Number 06-04-100-060)

THIS INTERGOVERNMENTAL AGREEMENT is entered into on this \_\_\_\_ day of \_\_\_\_\_, 2025, by and between the BOARD OF EDUCATION OF THE LAKE VILLA COMMUNITY CONSOLIDATED SCHOOL DISTRICT NO. 41 (“School District No. 41”), and the VILLAGE OF LAKE VILLA, Lake County Illinois (“Village”) pursuant to authority of the Illinois Constitution and the Illinois Local Property Transfer Act (50 ILCS 605/0.01, et seq.). School District No. 41 and the Village are sometimes hereinafter individually referred to as a “party” and/or jointly referred to as the “parties”:

WITNESSETH:

WHEREAS, Article VII, Section 10 of the Illinois Constitution of 1970 and the Illinois Intergovernmental Cooperation Act, 5 ILCS 220/1 et seq., authorize and encourage units of local government to enter into intergovernmental agreements with one another; and

WHEREAS, School District No. 41 lies partly within and partly outside of the boundaries of the Village, and the Village lies partly within and partly outside of the boundaries of School District No. 41; and

WHEREAS, the Local Government Property Transfer Act, 50 ILCS 605/0.01 et seq., authorizes certain units of local government to transfer land for any public purpose under such terms and conditions as they shall mutually agree upon; and

WHEREAS, the Village is the owner of certain property commonly known as 0 McKinley Avenue, Lake Villa, Illinois, which is approximately 10,000 square feet in area, and which is legally described as follows:

A PARCEL OF LAND LYING IN THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 45 NORTH, RANGE 10, EAST OF THE THIRD PRINCIPAL MERIDIAN, BEING A PORTION OF LANDS AS DESCRIBED IN DOCUMENT 1242969 OF THE PUBLIC RECORDS OF LAKE COUNTY, ILLINOIS, SAID PARCEL LYING IN THE VILLAGE OF LAKE VILLA, LAKE COUNTY, ILLINOIS, AND BEING MORE FULLY DESCRIBED AS FOLLOWS: THE WEST 100 FEET OF THE SOUTH 100 FEET OF THE NORTH 2,042.0 FEET OF THE WEST HALF OF THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 45 NORTH, RANGE 10, EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE WEST 691.0 FEET THEREOF), IN LAKE COUNTY, ILLINOIS.

(Permanent Index Number 06-04-100-060)  
(the “Subject Property”); and

WHEREAS, the Subject Property is directly adjacent to the property owned by School District No. 41 commonly known as 133 McKinley Avenue, and which contains the Palombi School and related improvements; and

WHEREAS, the Corporate Authorities of the Village and the Board of Education of School District No. 41 have determined that, for the purposes of public health, safety, and welfare, it is necessary and advisable for School District No. 41 to make drainage improvements on the Subject Property for the benefit of Palombi School and for the benefit of the public (hereinafter, the “Drainage Improvement Project”); and

WHEREAS, it is the mutual desire of the parties hereto to cooperate with one another to achieve the successful completion of the proposed Drainage Improvement Project, and to that end, the parties wish to provide for the related transfer of ownership of the Subject Property by the Village to School District No. 41, all in accordance with the terms and conditions set forth in this Agreement; and

WHEREAS, the Village and School District No. 41 declare that it is necessary and convenient for School District No. 41 to acquire and use the Subject Property, on a permanent basis for the Drainage Improvement Project and related improvements, and in that regard, have by appropriate action of their respective corporate authorities, authorized the execution and delivery of this Agreement and the related Quit Claim Deed:

NOW THEREFORE, in consideration of the foregoing recitals, the mutual agreements herein contained, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, School District No. 41 and the Village agree as follows:

1. Recitals: The parties hereto find that the recitals to this Agreement are true and correct and that each of the foregoing recitals is hereby incorporated herein by reference as their respective findings of fact the same as if each had been set forth in its entirety in the body of this Agreement.
2. Cooperation: The parties hereto agree to and shall mutually cooperate in good faith in the implementation of this Agreement and the successful completion of the contemplated related transfer of the Subject Property to School District No. 41 to allow for and facilitate the Drainage Improvement Project contemplated by School District No. 41. The engineering plans for the proposed Drainage Improvement Project have previously been or will be submitted to and approved by the Village.
3. Survey, Title, and Deed:
  - A. Survey. Prior to closing on this transaction, the consulting engineers for School District No. 41 shall, at the sole expense of School District No. 41, provide both parties with a Plat of Survey accurately depicting and legally describing the Subject Property.
  - B. Title, Deed, and Related Closing Documents. At the sole cost and expense of School District No. 41, School District No. 41 shall provide to the Village a current ALTA title commitment for the Subject Property issued by Chicago Title Insurance Company (the “Title Company”) in a minimum amount of Ten Thousand Dollars (\$10,000.00). All right, title and interest of the Village in the Subject Property shall be conveyed to School District No. 41 by Quit Claim Deed, in recordable form, with a PTAX transfer declaration for the Subject Property pursuant

to the MyDec system, and an affidavit of title for the Subject Property to be conveyed, in customary form for title insurance purposes, covering the date of closing and showing title in School District No. 41, subject only to the general exceptions. The parties will cooperate with each other in obtaining extended coverage over general exceptions, if any, raised on the title commitment, and each party will execute ALTA statements as required by the Title Company relative to the Subject Property.

- C. If the aforesaid title commitment discloses unpermitted exceptions that interfere with the intended uses of the Subject Property by School District No. 41 and/or which otherwise render the title unmarketable (the “Unpermitted Exceptions”), the Village shall have seven (7) days to have the Unpermitted Exceptions removed, and in such event, the time of closing may be delayed, if required, for such period, or scheduled for such other reasonable time and place agreed to by the Parties. If the Village is unable to have such Unpermitted Exceptions removed within the specified time, upon notice to School District No. 41 on or before the date of closing, School District No. 41 may elect to take title to the Subject Property as it then exists or terminate this Agreement upon written notice to the Village.

4. Closing:

- A. Closing shall occur at a location and at a time mutually agreeable to the parties or their respective attorneys (the “Closing Date”), but not later than forty-five (45) days after the date of execution of this Agreement. Possession of the Subject Property shall be delivered to School District No. 41 not later than at the closing for same, and full, unencumbered, complete and unrestricted possession, use, control, and quiet enjoyment of the Subject Property shall be delivered to School District No. 41 at such closing, and the Subject Property shall be vacant and not subject to any written or oral lease as of closing.
- B. The closing of the conveyance of the Subject Property shall be closed through Chicago Title Insurance Company in a manner as mutually agreed upon by the Village and School District No. 41. The closing expenses, including escrow fees and all of the cost of the title insurance, shall be at the expense of School District No. 41, but the Village shall cooperate in such closing and provide executed ALTA Statements as described above, an Affidavit of Title, and such other closing documents as required by the Title Company in order to complete the contemplated transaction and convey unencumbered title of the Subject Property to School District No. 41.
- C. Additional Documents: In addition to all other documents herein required, each party shall furnish to the other party and to the title company and deposit into escrow a certified copy of such party’s respective Resolution(s) and/or Ordinance(s) approving this Agreement and the transfer of the real estate as herein authorized.

5. Conveyed “AS IS”:

- A. Except for the representations and obligations expressly set forth in this Agreement and those of any deed of conveyance, the Village will convey the Subject Property to School District No. 41 on an “AS IS” basis without any representations or warranties of any kind, express or implied, either oral or written, made by either party or any agent or representative thereof to the Village with respect to the physical, environmental or structural condition of Subject Property so conveyed, and all other warranties, except for the representations and obligations

expressly set forth in this Agreement, with respect to the Subject Property so conveyed are hereby expressly disclaimed by the Village.

- B. Any and all responsibility relating to any condition of the Subject Property to be conveyed to School District No. 41 shall be and are hereby assumed by School District No. 41.
- C. The assumption of the risk by School District No. 41 with respect to the condition of the Subject Property so transferred pursuant to this Agreement shall survive the closing, but shall extend only for the benefit of the respective parties to this Agreement and no other person(s) or entities.

6. Miscellaneous.

- A. Time shall be of the essence in this Agreement.
- B. This Agreement and any exhibits attached hereto and thereby made a part hereof constitute the entire agreement of the parties in these matters and shall supersede and nullify all prior drafts and agreements concerning such matters.
- C. Paragraph titles are descriptive only and do not define or in any other way limit the contents of each paragraph. Words of the masculine gender shall be read to include the feminine and neuter genders, and the singular shall include the plural.
- D. If any provision of this Agreement shall be declared invalid for any reason, such invalidation shall not affect any other provision of this Agreement which can be given effect without the invalid provision and to that extent, the provisions of this Agreement are severable.
- E. This Agreement shall be governed, interpreted, and construed in accordance with the applicable laws of the State of Illinois. Both the Village and School District No. 41 and their respective counsel have fully participated in the drafting of this entire Agreement and all of the provisions hereof, and neither party shall be considered the drafter of this Agreement or any particular provision thereof for the purposes of the interpretation hereof. Any reference to laws, ordinances, rules, or regulations of any kind shall include such laws, ordinances, rules, or regulations of any kind as they may be amended or modified from time to time hereafter.
- F. Each party represents to the other that such party has full authority to execute this Agreement and fulfill the terms, conditions, provisions, and obligations herein provided.
- G. This Agreement shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and/or assigns. In the event either party should breach this Agreement, either prior to or subsequent to closing, the other party may pursue any and all remedies provided at law or in equity. Only the respective parties to this Agreement, the Village and School District No. 41, and no third party, shall have the right to enforce this Agreement.
- H. Nothing contained in this Agreement shall be construed to make School District No. 41 and the Village partners or joint venturers or to render either of said parties liable for the debts or obligations of the other, except as expressly provided in this Agreement. The Village and

School District No. 41 shall each be responsible for their own legal expenses incurred with respect to the preparation and review of this Agreement and closing on the real estate transaction which is the subject of this Agreement.

- I. Whenever in this Agreement the Village or School District No. 41 are required to perform any act or obligation, and either party, as the case may be, is unable to perform or complete such act or obligation because of a Force Majeure (i.e., an event that is the result of the force(s) of nature), or because of another occurrence beyond that party's control, including but not limited to litigation initiated by any third party, then upon the occurrence of any such Force Majeure or of such other occurrence as described above, the time period for the performance and completion of such act or obligations shall be extended for a reasonable time to accommodate the delay caused by the Force Majeure or by such other occurrence as described above.
- J. No delay or omission by any of the parties in exercising any right or power accruing upon the non-compliance or failure of performance under this Agreement shall impair any such right or power or be construed to be a waiver thereof. A waiver by any of the parties of any of the covenants, conditions or agreements contained in this Agreement or to be performed under the terms of this Agreement shall not be construed to be a waiver of any subsequent breach thereof or of any other covenant, condition or agreement contained in this Agreement.
- K. Any alteration, change or modification of this Agreement, in order to become effective, shall be made by written instrument or endorsed on this Agreement and, in each such instance, executed on behalf of each party to this Agreement as aforesaid.
- L. This Agreement may be executed in one or more identical counterparts, which when affixed together, will constitute the entire Agreement.
- M. Every notice, demand or consent or other document or instrument required or desired to be given to the parties to this Agreement shall be in writing and shall be deemed to have been given if delivered by overnight courier (with evidence of receipt) or mailed by certified United States mail, postage prepaid, return receipt requested, or by facsimile transmission with proof of transmission sent by U.S. mail within twenty-four (24) hours of such transmission addressed as to the respective parties at the addresses stated below:

If to School District No. 41:      Lake Villa Community Consolidated  
School District No. 41  
131 McKinley Avenue  
Lake Villa, IL 60046  
Attn: Superintendent  
Email: [skeim@district41.org](mailto:skeim@district41.org)

With a copy to the attorney  
for School District No. 41:      Kerry B. Pipal, Attorney at Law  
Hodges, Loizzi, Eisenhammer, Rodick & Kohn  
500 Park Boulevard, Suite 1000  
Itasca, IL 60143  
Email: [Kpipal@hlerk.com](mailto:Kpipal@hlerk.com)

If to the Village of Lake Villa: Village of Lake Villa  
65 Cedar Avenue  
Lake Villa, IL 60046  
Attn: Michael Strong, Village Administrator  
Email: [mstrong@lake-villa.org](mailto:mstrong@lake-villa.org)

With a copy to the attorney  
for the Village: Rebecca Bateman Alexopoulos, Attorney at Law  
Bateman Law Offices, Ltd.  
1000 Hart Road, Suite 170  
Barrington, IL 60010

Any party may change the place or person for the giving of notices upon it by giving not less than ten (10) days prior written notice informing the other party of the change in the address or persons to which notices shall be sent. A notice given by mail shall be deemed given three (3) business days following the day on which such notice is deposited in the United States mail as aforesaid.

IN WITNESS WHEREOF, the parties hereto, pursuant to the authority of the Corporate Authorities, have caused this Agreement to be executed, attested, and delivered by its duly authorized officers as of the day and date mentioned above.

BOARD OF EDUCATION OF LAKE  
VILLA COMMUNITY CONSOLIDATED  
SCHOOL DISTRICT NO. 41

VILLAGE OF LAKE VILLA

By: \_\_\_\_\_  
Board President

By: \_\_\_\_\_  
James McDonald, Mayor

Attest:

Attest:

\_\_\_\_\_  
Secretary

\_\_\_\_\_  
Connie Olker, Village Clerk

Dated: \_\_\_\_\_, 2025

Dated: \_\_\_\_\_, 2025

**APPLICATION FOR APPROVAL OF  
TEN-YEAR SAFETY SURVEY REPORT**  
(23 IL. Adm. Code Part 180, Sections. 180.310, 180.320, 180.330, 180.340)

<i>NAME OF SCHOOL BUILDING</i> B J HOOPER ELEM SCHOOL	<i>SURVEY YEAR</i> 2025
<i>NAME AND NUMBER OF SCHOOL DISTRICT</i> Lake Villa CCSD 41, 0410	<i>COUNTY</i> Lake
<i>ARCHITECT NAME</i> Jennifer Costanzo	<i>FIRM</i> STR Partners LLC
<i>FIRM ADDRESS</i> 350 W. Ontario Street, Chicago, IL 60654	<i>TELEPHONE NUMBER</i> 312-464-1444

I certify that the survey referred to herein was prepared by me and to the best of my knowledge is a true and accurate.

- Building in Full Compliance.
- Building Not in Compliance

3/25/2025      Jennifer Costanzo  
*Date*                      *Printed Name Architect/Engineer*

\_\_\_\_\_  
*Date*                      *President of Board of Education*

\_\_\_\_\_  
*Date*                      *Secretary of Board of Education*

11/30/2026      001-019658  
*Expiration Date*      *License Number*

[Seal and Signature]

Failure to submit accurate and complete safety survey reports as required shall subject a school district to the recognition provisions of 23 Illinois Administrative Code 180.

1. COUNTY CODE 049, Lake			2. DISTRICT CODE/NAME 0410, Lake Villa CCSD 41				3. FACILITY CODE/NAME B J HOOPER ELEM SCHOOL							
Item I.D.	Location(s) (Room No)	Rule Violated	Description of the violation	Recommendation to correct violation	Action I.D.	Priority Code	Specification(s)	Units Of Measure	Quantity	Labor Code	Estimated Cost	ISBE Adjustment	Estimated Completion Date	Funding Type
1	A2- Storage 309, basement storage	185.360.c)5),185.370.m)6)B),175.285,175.290,	Missing door closer or closer is borken. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Provide and replace new door closer.	c	b.	Provide and replace new door closer.	EA	2	2	\$3,300.00		8/31/2030	F
2	A3- Janitor Closet 415	175.285a2C, PM 704.1, 704.2	Doors and frame assemblies are not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace labeled door and frame assemblies, and with self-closing devices to meet the rquired fire rating.	b	b.	Replace labeled door and frame assemblies, and with self-closing devices to meet the rquired fire rating.	EA	1	2	\$4,500.00		8/31/2030	F
3	A6- Gym 307, Storage 217	175.285a2C, BOCA Table 716.1, PM 704.1, 704.2	Missing door label on door requiring a fire-rating. or label is covered by continue hinge or paint that cannot be verified.	Verify if door is fire rated and re-certificate door if it is fire raed ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	f	b.	Verify if door is fire rated and re-certificate door if it is fire raed ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	EA	3	2	\$16,100.00		8/31/2030	F
4	E2- Exterior	BOCA-F 610.2	Exterior receptacles is not a GFCI type	Provide GFCI, weatherproof receptacle	f	a.	Provide GFCI, weatherproof receptacle	EA	1	2	\$900.00		8/31/2026	F
5	P1- JC 216 & JC 400-wing	IDPH IPC 890.1130.g.4 IDPH IPC 890.1140.h.1.B	Cleaning chemical dispenser is not permitted to be connected to faucet. Mop sinks has a "Y" fitting with shut-off valve installed after the faucet's integral vacuum breaker. This fitting renders the vacuum breaker unreliable in protecting the potable water from the connected cleaning chemical equipment.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	f	b.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	EA	2	2	\$5,000.00		8/31/2030	F
6	P2- Toilet Rooms	IDPH IPC 890.680.e	Lavatories , Kitchen Handsinks, and classroom sinks used for handwashing do not have a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each fixture.	f	b.	Provide thermostatic mixing valve at each fixture.	EA	2	2	\$400.00		8/31/2030	F
7	P3- Kitchen	IDPH IPC 890.680.e	Hand sink for handwashing have an improper mechanical mixing valve and not a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each hand sink fixture.	f	b.	Provide thermostatic mixing valve at each hand sink fixture.	EA	2	2	\$800.00		8/31/2030	F

Violation / Work Item Listing

**APPLICATION FOR APPROVAL OF  
TEN-YEAR SAFETY SURVEY REPORT**  
(23 IL. Adm. Code Part 180, Sections. 180.310, 180.320, 180.330, 180.340)

<i>NAME OF SCHOOL BUILDING</i> OLIVE C MARTIN SCHOOL	<i>SURVEY YEAR</i> 2025
<i>NAME AND NUMBER OF SCHOOL DISTRICT</i> Lake Villa CCSD 41, 0410	<i>COUNTY</i> Lake
<i>ARCHITECT NAME</i> Jennifer Costanzo	<i>FIRM</i> STR Partners LLC
<i>FIRM ADDRESS</i> 350 W. Ontario Street, Chicago, IL 60654	<i>TELEPHONE NUMBER</i> 312-464-1444

I certify that the survey referred to herein was prepared by me and to the best of my knowledge is a true and accurate.

- Building in Full Compliance.
- Building Not in Compliance

3/24/2025      Jennifer Costanzo  
*Date*                      *Printed Name Architect/Engineer*

\_\_\_\_\_  
*Date*                      *President of Board of Education*

\_\_\_\_\_  
*Date*                      *Secretary of Board of Education*

11/30/2026      001-019658  
*Expiration Date*      *License Number*

[Seal and Signature]

Failure to submit accurate and complete safety survey reports as required shall subject a school district to the recognition provisions of 23 Illinois Administrative Code 180.

1. COUNTY CODE 049, Lake			2. DISTRICT CODE/NAME 0410, Lake Villa CCSD 41				3. FACILITY CODE/NAME OLIVE C MARTIN SCHOOL							
Item I.D.	Location(s) (Room No)	Rule Violated	Description of the violation	Recommendation to correct violation	Action I.D.	Priority Code	Specification(s)	Units Of Measure	Quantity	Labor Code	Estimated Cost	ISBE Adjustment	Estimated Completion Date	Funding Type
1	A1- Storage 502, Attic Door to 100 Wing	BOCA 302.1.1.1., 712.4, 717.5, 1015.4.1, PM 704.1	The existing rated door does not properly close/latch. Closing hardware may be broken or needs to be adjusted. Door opening shall provide an effective barrier to resist the movement of smoke.	Investigate if the cause was from negative air pressure, if not, repair and adjust door closer. Replace if it cannot be repaired.	c	b.	Investigate if the cause was from negative air pressure, if not, repair and adjust door closer. Replace if it cannot be repaired.	EA	2	2	\$2,500.00		8/31/2030	F
2	A3- Maint. 504A, HeadEnd 405B	BOCA 302.1.1.1, PM 704.1, 704.2	Doors and frame assemblies are not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace labeled door and frame assemblies, and with self-closing devices to meet the required fire rating.	b	b.	Replace labeled door and frame assemblies, and with self-closing devices to meet the required fire rating.	EA	2	2	\$9,000.00		8/31/2030	F
3	A6- Multiple locations	BOCA Table 716.1, PM 704.1, 704.2	Missing door label on door requiring a fire-rating. or label is covered by continue hinge or paint that cannot be verified.	Verify if door is fire rated and re-certificate door if it is fire rated ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	f	b.	Verify if door is fire rated and re-certificate door if it is fire rated ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	EA	12	2	\$58,700.00		8/31/2030	F
4	A7- Receiving 504B	BOCA 702.0, 712.4, 717.5, 717.5.4, 1015.4.1, PM 70	Door is binding. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Repair and adjust door hardware. Replace if it cannot be repaired.	c	b.	Repair and adjust door hardware. Replace if it cannot be repaired.	EA	1	2	\$3,400.00		8/31/2030	F
5	E1- Classroom 120B	IAC 400.310(s)	Insufficient fire alarm audio/visual coverage.	Add fire alarm audio/visual device.	f	b.	Add fire alarm audio/visual device.	EA	4	2	\$3,600.00		8/31/2030	F
6	E2- Electrical 505	BOCA-F 503.5	Missing pull station	Add fire alarm pull station	f	a.	Add fire alarm pull station	EA	4	2	\$3,600.00		8/31/2026	F
7	P1- Janitors Closets	IDPH IPC 890.1130.g.4 IDPH IPC 890.1140.h.1.B	Cleaning chemical dispenser is not permitted to be connected to faucet. Mop sinks has a "Y" fitting with shut-off valve installed after the faucet's integral vacuum breaker. This fitting renders the vacuum breaker unreliable in protecting the potable water from the connected cleaning chemical equipment.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	f	b.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	EA	5	2	\$2,500.00		8/31/2030	F
8	P2- Toilet Rooms	IDPH IPC 890.680.e	Lavatories , Kitchen Handsinks, and classroom sinks used for handwashing do not have a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each fixture.	f	b.	Provide thermostatic mixing valve at each fixture.	EA	30	2	\$12,000.00		8/31/2030	F
9	P3- Mech Room	IDPH IPC 890.1230.g	Master mixing valve with PRV at water heater is near the end of its life cycle, obsolete and no longer serviceable.	Replace master thermostatic mixing valve. Verify hot water to kitchen is set to 140 degrees. Verify hot water to building is a minimum 120 degrees.	e	b.	Replace master thermostatic mixing valve. Verify hot water to kitchen is set to 140 degrees. Verify hot water to building is a minimum 120 degrees.	EA	1	2	\$12,000.00		8/31/2030	F
10	P3A- Mech Room	IDPH IPC 890.1220	Domestic water heater and storage tank are over 20 years old and near the end of its life cycle.	Replace water heater system.	e	b.	Replace water heater system.	EA	1	2	\$80,000.00		8/31/2030	F
11	P4- Mech Room	IDPH IPC 890.1170.a	Pressure booster system with VFD's is over 20 years old and near the end of its typical life cycle.	Replace pressure booster system.	e	b.	Replace pressure booster system.	EA	1	2	\$50,000.00		8/31/2030	F
12	P5- Janitors Closet	IDPH IPC 890.1130	Vacuum breaker on service sink faucet is damaged.	Replace faucet.	e	b.	Replace faucet.	EA	2	2	\$4,000.00		8/31/2030	F
13	P6- Toilet Rooms	IL ADA Standards	Lavatories are missing the insulation kit on p-trap and stop valves.	Provide insulation kit to comply with ADA requirements.	e	b.	Provide insulation kit to comply with ADA requirements.	EA	2	2	\$800.00		8/31/2030	F
14	P7- Kitchen	IDPH IPC 890.1130	Dishwasher with cleaning chemical connection requires backflow protection.	Provide RPZ backflow preventer at hot water connection to dish washer.	f	b.	Provide RPZ backflow preventer at hot water connection to dish washer.	EA	1	2	\$3,000.00		8/31/2030	F

Violation / Work Item Listing

**APPLICATION FOR APPROVAL OF  
TEN-YEAR SAFETY SURVEY REPORT**  
(23 IL. Adm. Code Part 180, Sections. 180.310, 180.320, 180.330, 180.340)

<i>NAME OF SCHOOL BUILDING</i> PETER J PALOMBI SCHOOL	<i>SURVEY YEAR</i> 2025
<i>NAME AND NUMBER OF SCHOOL DISTRICT</i> Lake Villa CCSD 41, 0410	<i>COUNTY</i> Lake
<i>ARCHITECT NAME</i> Jennifer Costanzo	<i>FIRM</i> STR Partners LLC
<i>FIRM ADDRESS</i> 350 W. Ontario Street, Chicago, IL 60654	<i>TELEPHONE NUMBER</i> 312-464-1444

I certify that the survey referred to herein was prepared by me and to the best of my knowledge is a true and accurate.

- Building in Full Compliance.
- Building Not in Compliance

3/28/2025      Jennifer Costanzo  
*Date*                      *Printed Name Architect/Engineer*

\_\_\_\_\_  
*Date*                      *President of Board of Education*

\_\_\_\_\_  
*Date*                      *Secretary of Board of Education*

11/30/2026      001-019658  
*Expiration Date*      *License Number*

[Seal and Signature]

Failure to submit accurate and complete safety survey reports as required shall subject a school district to the recognition provisions of 23 Illinois Administrative Code 180.

1. COUNTY CODE 049, Lake		2. DISTRICT CODE/NAME 0410, Lake Villa CCSD 41				3. FACILITY CODE/NAME PETER J PALOMBI SCHOOL									
Item I.D.	Location(s) (Room No)	Rule Violated	Description of the violation	Recommendation to correct violation	Action I.D.	Priority Code	Specification(s)	Units Of Measure	Quantity	Labor Code	Estimated Cost	ISBE Adjustment	Estimated Completion Date	Funding Type	
1	A1- Stor 502D, Gym NW, Corri Near CR 401, Closet 507A, CR 407, Closet 200A, LRC 102	175.285, 175.290, PM 704.1, 704.2	The existing rated door does not properly close/latch. Closing hardware may be broken or needs to be adjusted. Door opening shall provide an effective barrier to resist the movement of smoke.	Investigate if the cause was from negative air pressure, if not, repair and adjust door closer. Replace if it cannot be repaired.	c	b.	Investigate if the cause was from negative air pressure, if not, repair and adjust door closer. Replace if it cannot be repaired.	EA	7	2	\$15,000.00		8/31/2030	F	
2	A2- CPU Lab 102A, Tech Off 102C, CR 319, 200, 202, 203, Stor 115, Staff 404, Hall 404, Conf 108B	175.285, 175.290, PM 704.1, 704.2	Missing door closer or closer is broken. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Provide and replace new door closer.	c	b.	Provide and replace new door closer.	EA	10	2	\$8,300.00		8/31/2030	F	
3	A3- Gym Stor. NW, Storage 501D, 501E, Maint. 504, Stage Storage, Music 208, Storage 208C	175.285a2C, PM 704.1, 704.2	Doors and frame assemblies are not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace labeled door and frame assemblies, and with self-closing devices to meet the required fire rating.	b	b.	Replace labeled door and frame assemblies, and with self-closing devices to meet the required fire rating.	EA	7	2	\$45,100.00		8/31/2030	F	
4	A4- Social Work 100J, Lecture 106 (2)	175.285a2C, BOCA Table 716.1, PM 704.1, 704.2	Door is not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace door with B-labeled door with self-closing device to meet the required fire rating.	b	b.	Replace door with B-labeled door with self-closing device to meet the required fire rating.	EA	3	2	\$16,100.00		8/31/2030	F	
5	A4A- Folding Partition between Stage and Gym.	175.260,b), 175.310.e, NFPA 101 8-1514	Folding panel partition is non-fire rated and there is no existing NFPA-compliant proscenium fire curtain.	Replace existing partition with code-complaint fire rated curtain shutter.	b	b.	Replace existing partition with code-complaint fire rated curtain shutter.	EA	1	2	\$249,400.00		8/31/2030	F	
6	A5- Stor. 120C	175.285a5, PM 704.1, 704.2	Labeled door held opened. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Remove door stopper and object that hold up doors in opening position.	b	b.	Remove door stopper and object that hold up doors in opening position.	EA	1	1	\$400.00		8/31/2030	F	
7	A6- Stair ST-1, CR 113, Boiler 111, Corridor between 1976 & 1997 additions, Gym 501 SW & NE	175.285a2C, BOCA Table 716.1, PM 704.1, 704.2	Missing door label on door requiring a fire-rating. or label is covered by continue hinge or paint that cannot be verified.	Verify if door is fire rated and re-certificate door if it is fire rated ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	f	b.	Verify if door is fire rated and re-certificate door if it is fire rated ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	EA	7	2	\$35,600.00		8/31/2030	F	
8	A7- Maint. 512, CR 408	175.260f, PM 704.1, 704.2	Door is binding. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Repair and adjust door hardware. Replace if it cannot be repaired.	c	b.	Repair and adjust door hardware. Replace if it cannot be repaired.	EA	2	2	\$3,400.00		8/31/2030	F	
9	A11- Maint 406, Cardio 400, Near Door #9, Stor 115 & 204, Stage Stor, Stor 501D & 501E, Maint. 504	175.260f, PM 704.1	Wall penetrations at rated partition shall be sealed with fire resistive materials.	Seal all wall penetrations with fire safing or fire sealants.	b	a.	Seal all wall penetrations with fire safing or fire sealants.	EA	33	2	\$23,000.00		8/31/2026	F	
10	A18- Mail 100K	NFPA 80 Section 1-11.2.3.	Combustible floor coverings (carpet) are prohibited from extending through openings protected by rated fire protection door assemblies. Floor covering under fire rated door assemblies needs to be non-combustible or meeting a specific critical radiant flux tested according to NFPA 253 to provide an effective barrier to resist the spread of fire or smoke.	Replace carpet with non-combusuble floor covering at fire rated rolling door assembly.	b	b.	Replace carpet with non-combusuble floor covering at fire rated rolling door assembly.	SF	400	2	\$6,700.00		8/31/2030	F	
11	E1- Open Off 100E, Stor 120, Conf 507, Off 100G, 100N, 100J, 509 to 511, 502A & 502B, Chair Lift	I.A.C. A.D.A.A.G. BOCA-F 503.5	Insufficient fire alarm audio/visual coverage.	Add fire alarm audio/visual device.	f	a.	Add fire alarm audio/visual device.	EA	12	2	\$10,800.00		8/31/2026	F	
12	E2- Science Office 404C, Open office 404	IAC 400.310(s)	Windowless rooms lack emergency lighting.	Provide emergency lighting in windowless rooms.	f	b.	Provide emergency lighting in windowless rooms.	EA	2	2	\$2,000.00		8/31/2030	F	

Item I.D.	Location(s) (Room No)	Rule Violated	Description of the violation	Recommendation to correct violation	Action I.D.	Priority Code	Specification(s)	Units Of Measure	Quantity	Labor Code	Estimated Cost	ISBE Adjustment	Estimated Completion Date	Funding Type
13	P1- Janitors Closets	IDPH IPC 890.1130.g.4 IDPH IPC 890.1140.h.1.B	Cleaning chemical dispenser is not permitted to be connected to faucet. Mop sinks has a "Y" fitting with shut-off valve installed after the faucet's integral vacuum breaker. This fitting renders the vacuum breaker unreliable in protecting the potable water from the connected cleaning chemical equipment.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	f	b.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	EA	1	2	\$2,500.00		8/31/2030	F
14	P2- Toilet Rooms	IDPH IPC 890.680.e	Lavatories , Kitchen Handsinks, and classroom sinks used for handwashing do not have a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each fixture.	f	b.	Provide thermostatic mixing valve at each fixture.	EA	8	2	\$3,600.00		8/31/2030	F
15	P3- Kitchen	IDPH IPC 890.680.e	Hand sink for handwashing have an improper mechanical mixing valve and not a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each hand sink fixture.	f	b.	Provide thermostatic mixing valve at each hand sink fixture.	EA	2	2	\$800.00		8/31/2030	F
16	P5- Toilet Rooms	IL ADA Standards	Lavatories are missing the insulation kit on p-trap and stop valves.	Provide insulation kit to comply with ADA requirements.	e	b.	Provide insulation kit to comply with ADA requirements.	EA	4	2	\$1,600.00		8/31/2030	F

Violation / Work Item Listing

**APPLICATION FOR APPROVAL OF  
TEN-YEAR SAFETY SURVEY REPORT**  
(23 IL. Adm. Code Part 180, Sections. 180.310, 180.320, 180.330, 180.340)

<i>NAME OF SCHOOL BUILDING</i> WILLIAM L THOMPSON SCHOOL	<i>SURVEY YEAR</i> 2025
<i>NAME AND NUMBER OF SCHOOL DISTRICT</i> Lake Villa CCSD 41, 0410	<i>COUNTY</i> Lake
<i>ARCHITECT NAME</i> Jennifer Costanzo	<i>FIRM</i> STR Partners LLC
<i>FIRM ADDRESS</i> 350 W. Ontario Street, Chicago, IL 60654	<i>TELEPHONE NUMBER</i> 312-464-1444

I certify that the survey referred to herein was prepared by me and to the best of my knowledge is a true and accurate.

- Building in Full Compliance.
- Building Not in Compliance

3/25/2025      Jennifer Costanzo  
*Date*                      *Printed Name Architect/Engineer*

\_\_\_\_\_  
*Date*                      *President of Board of Education*

\_\_\_\_\_  
*Date*                      *Secretary of Board of Education*

11/30/2026      001-019658  
*Expiration Date*      *License Number*

[Seal and Signature]

Failure to submit accurate and complete safety survey reports as required shall subject a school district to the recognition provisions of 23 Illinois Administrative Code 180.

1. COUNTY CODE 049, Lake		2. DISTRICT CODE/NAME 0410, Lake Villa CCSD 41			3. FACILITY CODE/NAME WILLIAM L THOMPSON SCHOOL									
Item I.D.	Location(s) (Room No)	Rule Violated	Description of the violation	Recommendation to correct violation	Action I.D.	Priority Code	Specification(s)	Units Of Measure	Quantity	Labor Code	Estimated Cost	ISBE Adjustment	Estimated Completion Date	Funding Type
1	A2- Storage 113A, 404B, Corridor door next to Janitor 503	BOCA 302.1.1.1., 712.4, 717.5, 1015.4.1, PM 704.1	Missing door closer or closer is broken. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Provide and replace new door closer.	f	b.	Provide and replace new door closer.	EA	3	2	\$3,300.00		8/31/2030	F
2	A3- MPR 500 Single door to corridor, JC 506A, Elect. 213, 313, Tech Closet 101, 314, JC 110 & 212	BOCA 302.1.1.1, PM 704.1, 704.2	Doors and frame assemblies are not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace labeled door and frame assemblies, and with self-closing devices to meet the required fire rating.	b	b.	Replace labeled door and frame assemblies, and with self-closing devices to meet the required fire rating.	EA	8	2	\$36,100.00		8/31/2030	F
3	A4- Dry Storage 505A	BOCA 302.1.1.1, Table 716.1, PM 704.1, 704.2	Door is not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace door with B-labeled door with self-closing device to meet the required fire rating.	b	b.	Replace door with B-labeled door with self-closing device to meet the required fire rating.	EA	1	2	\$3,500.00		8/31/2030	F
4	A6- Corridor doors next to JC 503 & next to Stor 501, Gym & MRP doors, JC 312, Stair 2	BOCA Table 716.1, PM 704.1, 704.2	Missing door label on door requiring a fire-rating. or label is covered by continue hinge or paint that cannot be verified.	Verify if door is fire rated and re-certificate door if it is fire-rated ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	f	b.	Verify if door is fire rated and re-certificate door if it is fire-rated ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	EA	8	2	\$41,900.00		8/31/2030	F
5	A7- Attic catwalk to MPR/Gym	BOCA 702.0, 712.4, 717.5, 717.5.4, 1015.4.1, PM 70	Door is binding. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Repair and adjust door hardware. Replace if it cannot be repaired.	b	b.	Repair and adjust door hardware. Replace if it cannot be repaired.	EA	1	2	\$1,700.00		8/31/2030	F
6	E1- Throughout the Entire Building	NEC 700.10	Emergency egress lighting is achieved via generator but emergency loads and optional standby loads be separated on to separate transfer switches or need emergency battery packs for egress lighting to comply with codes.	Add battery pack emergency lighting units throughout the building	f	b.	Add battery pack emergency lighting units throughout the building	EA	25	2	\$25,000.00		8/31/2030	F
7	E2- Kitchen	BOCA-F 503.5	Missing pull station	Add fire alarm pull station	f	a.	Add fire alarm pull station	EA	1	2	\$1,000.00		8/31/2026	F
8	E3- Office 404B, Group Rooms in 406	IAC 400.310(s)	Insufficient fire alarm audio/visual coverage.	Add fire alarm audio/visual device.	f	a.	Add fire alarm audio/visual device.	EA	3	2	\$3,000.00		8/31/2026	F
9	E4- Exterior	PM-604.3.1.1	Gutter deicing cables extruding from gutter and exposed.	Modify installation to prevent the cable from extruding from gutter and provide proper warning labels.	e	b.	Modify installation to prevent the cable from extruding from gutter and provide proper warning labels.	EA	1	2	\$500.00		8/31/2030	F
10	P1- Janitors Closets	IDPH IPC 890.1130.g.4 IDPH IPC 890.1140.h.1.B	Cleaning chemical dispenser is not permitted to be connected to faucet. Mop sinks has a "Y" fitting with shut-off valve installed after the faucet's integral vacuum breaker. This fitting renders the vacuum breaker unreliable in protecting the potable water from the connected cleaning chemical equipment.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	f	b.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	EA	5	2	\$12,500.00		8/31/2030	F
11	P2- Janitors Closets Toilet Rooms	IDPH IPC 890.680.e	Lavatories , Kitchen Hand sinks, and classroom sinks used for handwashing do not have a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each fixture.	f	b.	Provide thermostatic mixing valve at each fixture.	EA	30	2	\$12,000.00		8/31/2030	F
12	P3- Mech Room	IDPH IPC 890.1230.g	Master mixing valve with PRV at water heater is near the end of its life cycle, obsolete and no longer serviceable.	Replace master thermostatic mixing valve. Verify hot water to kitchen is set to 140 degrees. Verify hot water to building is a minimum 120 degrees.	e	b.	Replace master thermostatic mixing valve. Verify hot water to kitchen is set to 140 degrees. Verify hot water to building is a minimum 120 degrees.	EA	1	2	\$12,000.00		8/31/2030	F
13	P4- Toilet Rooms	IL ADA Standards	Lavatories are missing the insulation kit on p-trap and stop valves.	Provide insulation kit to comply with ADA requirements.	e	b.	Provide insulation kit to comply with ADA requirements.	EA	10	2	\$4,000.00		8/31/2030	F
14	P5- Exterior	IDPH IPC 890.1130	Wall hydrant at exterior wall is missing a vacuum breaker.	Replace wall hydrant, provide WH with integral vacuum breaker.	e	b.	Replace wall hydrant, provide WH with integral vacuum breaker.	EA	4	2	\$10,000.00		8/31/2030	F
15	P6- Kitchen	IDPH IPC 890.800.b	Kitchen hand sink has an eye wash attached to the faucet, this is not permitted per the plumbing code.	Remove eye wash.	b	b.	Remove eye wash.	EA	1	2	\$500.00		8/31/2030	F

Item I.D.	Location(s) (Room No)	Rule Violated	Description of the violation	Recommendation to correct violation	Action I.D.	Priority Code	Specification(s)	Units Of Measure	Quantity	Labor Code	Estimated Cost	ISBE Adjustment	Estimated Completion Date	Funding Type
16	P7- Kitchen	IDPH IPC 890.1130	Dishwasher with cleaning chemical connection requires backflow protection.	Provide RPZ backflow preventer at hot water connection to dish washer.	f	b.	Provide RPZ backflow preventer at hot water connection to dish washer.	EA	1	2	\$3,000.00		8/31/2030	F

Violation / Work Item Listing

**SUMMARY OF DECENNIAL LIFE SAFETY SURVEYS 2025**  
LAKE VILLA COMMUNITY CONSOLIDATED SCHOOL DISTRICT 41

Final 11/11/2025  
FOR O&M

Facility	Category	a. Urgent	b. Required	c. Recommended	School / Category Sub-total	Contingency	A/E Fee	School Total
HOOPER	Architectural Items	\$0	\$23,900	\$328,300	\$352,200			
	MEP Items	\$900	\$6,200	\$1,418,000	\$1,425,100			
	Roofing and Site Items	\$0	\$0	\$0	\$0			
		\$900	\$30,100	\$1,746,300	<b>\$1,777,300</b>	\$177,730	\$177,730	<b>\$2,132,760</b>
MARTIN	Architectural Items	\$0	\$73,600	\$693,200	\$766,800			
	MEP Items	\$3,600	\$167,900	\$231,400	\$402,900			
	Roofing and Site Items	\$0	\$0	\$195,900	\$195,900			
		\$3,600	\$241,500	\$1,120,500	<b>\$1,365,600</b>	\$136,560	\$136,560	<b>\$1,638,720</b>
PALOMBI	Architectural Items	\$23,000	\$380,000	\$1,106,800	\$1,509,800			
	MEP Items	\$10,800	\$10,500	\$795,000	\$816,300			
	Roofing and Site Items	\$0	\$0	\$14,000	\$14,000			
		\$33,800	\$390,500	\$1,915,800	<b>\$2,340,100</b>	\$234,010	\$234,010	<b>\$2,808,120</b>
THOMPSON	Architectural Items	\$0	\$86,500	\$613,000	\$699,500			
	MEP Items	\$4,000	\$79,500	\$144,000	\$227,500			
	Roofing and Site Items	\$0	\$0	\$236,600	\$236,600			
		\$4,000	\$166,000	\$993,600	<b>\$1,163,600</b>	\$116,360	\$116,360	<b>\$1,396,320</b>
	<b>Priority Total</b>	\$42,300	\$828,100	\$5,776,200	<b>\$6,646,600</b>			
	<b>Contingency</b>	\$4,230	\$82,810	\$577,620				
	<b>A/E Fee</b>	\$4,230	\$82,810	\$577,620				
		<b>\$50,760</b>	<b>\$993,720</b>	<b>\$6,931,440</b>				
							<b>TOTAL</b>	<b>\$7,975,920</b>

Note: All estimates are in current day dollars and not adjusted for inflation.

<b>Architectural Items</b>	\$3,328,300	\$332,830	\$332,830	<b>\$3,993,960</b>
<b>MEP Items</b>	\$2,871,800	\$287,180	\$287,180	<b>\$3,446,160</b>
<b>Roofing &amp; Site Items</b>	\$446,500	\$44,650	\$44,650	<b>\$535,800</b>

**SCHEDULE OF VIOLATION, RECOMMENDATION, AND ESTIMATED COST**

LEGEND	Code Timeline (Per Design Contract)	Labor Code	Action ID	Work Type	Funding Type
a. Urgent - Must be corrected within one year. b. Required - Must be corrected within five years. c. Recommended - These items are not required by code.	<b>Part 185 - Before 7/1/65</b> <b>Part 175 - 7/1/65 to 3/23/95.</b> BOCA 93 (Part 180) - 3/24/95 to 7/5/98. <b>BOCA 96 (Part 180) - 7/6/98 to 10/2/05.</b> IBC 2003 - 10/3/05 to 9/24/07. IBC 2006 - 9/25/07 to 12/31/09. IBC 2009 - 1/1/10 but before 7/1/16 <b>IBC 2015 - On or after 7/1/16</b>	Other Applicable Codes: 1993 BOCA Fire Prevention 1993 BOCA PM 1996 BOCA PM Illinois Plumbing Code Illinois Accessibility Code. International Codes Part 180 NFPA OSFM Safety Rules (Elevator & Boiler & Pressure Vessel)	a. District employees will perform work. b. Work will be performed by contractor(s)	a. Abandon in Place b. Remove c. Repair d. Relocate e. Rebuild f. Improve	F. Fire Prevention O. Other Funds

IWAS Item ID	1. COUNTY CODE		2. DISTRICT CODE/NAME			3. FACILITY CODE/NAME										
	Item ID	Location	Priority Code	Rule violated	Description of the Violation	Recommendation to correct violation	Action I.D.	Specifications(s)	Units of Measure	Quantity	Labor Code	Work Type	Estimated Cost	Estimated Completion Date	Funding Type	
	049 LAKE			Lake Villa School District 41			<b>Hooper Elementary School (Built 1958, Addition in 1961, 1976, 1988, and Major Renovations in 2001, 2021, and 2022)</b>									
	<b>Architectural</b>															
1	A2	Storage 309, basement storage	b	185.360.c)5),185.370.m)6)B),175.285, 175.290, PM 704.1, 704.2	Missing door closer or closer is broken. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Provide and replace new door closer.	c	See Reco	EA	2	b	a	\$3,300	Within 5 Years	F	
2	A3	Janitor Closet 415	b	175.285a2C, PM 704.1, 704.2	Doors and frame assemblies are not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace labeled door and frame assemblies, and with self-closing devices to meet the required fire rating.	b	See Reco	EA	1	b	a	\$4,500	Within 5 Years	F	
3	A6	Gym 307, Storage 217	b	175.285a2C, BOCA Table 716.1, PM 704.1, 704.2	Missing door label on door requiring a fire-rating, or label is covered by continue hinge or paint that cannot be verified.	Verify if door is fire rated and re-certificate door if it is fire rated ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	f	See Reco	EA	3	b	a	\$16,100	Within 5 Years	F	
	A12	CR 204	c	PM 305.1, 305.3	Excessive floor crack in room/space	Remove damaged, repair floor substrate with floor expansion joint, and replace with new floor finishes.	b	See Reco	LF	30	b	g	\$2,100	Within 10 Years	O	
	A13	CR 403, Entrance Vestibule #14, Art 300, Music 301	c	Recommendation	Ceiling tiles are bowing and near the end of life expectancy. Many are deteriorated, stained or wet.	Remove and replace sagged, deteriorated, damaged, stained or wet ceiling tiles.	b	See Reco	SF	2600	b	g	\$21,700	Within 10 Years	O	
	A14	Various classrooms throughout the building, except the renovated area in 2021 and 2022.	c	Recommendation	Existing VCT flooring finishes are near the end of life expectancy. Many are deteriorated, chipped, cracked, discolored, and/or damaged.	Remove and replace deteriorated and damaged flooring to new VCT in classrooms to match the rest of the school latest finishes standard.	b	See Reco	SF	22800	b	g	\$272,800	Within 10 Years	O	
	A22	CR 205, 402, 403, 407, 411, Stor 215C	c	PM 304.15	Insect Screens at windows are damaged or missing.	Replace damaged or install required window screens.	f	See Reco	SF	45	b	g	\$1,700	Within 10 Years	O	
	<b>Building Envelope</b>															
	B1	Various elevations: EL-13, EL-14, EL-15, EL-16	c	IBC 1405.2	Minor tuckpointing at various locations around the building	Grind out old mortar joints and install new mortar.	c	See Reco	SF	1000	b	h	\$25,000	Within 10 Years	O	
	B2	Various elevations: EL-7, EL-11, EL-15	c	IBC 1405.2	Cracked bricks	Cut out and remove cracked bricks and install new units.	c	See Reco	EA	50	b	h	\$5,000	Within 10 Years	O	
	<b>Mechanical</b>															
	MM1	Grade	c	2021 International Property Maintenance Code 603.1	Trane air cooled water chiller with 200 tons capacity is 22 years old and beyond its useful life.	Schedule replacement of air cooled water chiller in the next 2 years.	e	See Reco	EA	1	b	g	\$290,000	Within 10 Years	O	
	MM2	Roof	c	2021 International Property Maintenance Code 603.1	Lennox rooftop unit serving east half of gymnasium with nominal 7.5 tons capacity is 22 years old and beyond its useful life.	Schedule replacement of rooftop unit in the next 2 years.	e	See Reco	EA	1	b	g	\$45,000	Within 10 Years	O	
	MM3	Roof	c	2021 International Property Maintenance Code 603.1	(5) Trane rooftop units serving east classrooms with nominal 3 tons capacity each are 18 years old and nearing the end of their useful life.	Schedule replacement of rooftop units in the next 2 years.	e	See Reco	EA	5	b	g	\$200,000	Within 10 Years	O	
	MM4	Roof	c	2021 International Property Maintenance Code 603.1	Air cooled condensing unit serving unit ventilator in conference room is 19 years old and utilizes banned R22 refrigerant.	Schedule replacement of air cooled condensing unit, refrigerant piping, and DX cooling coil in unit ventilator in the next 2 years.	e	See Reco	EA	1	b	g	\$50,000	Within 10 Years	O	
	MM5	Classrooms	c	2021 International Property Maintenance Code 603.1	(26) unit ventilators are 28 years old and approaching the end of their useful life.	Schedule replacement of unit ventilators in the next 7 years.	e	See Reco	EA	26	b	g	\$780,000	Within 10 Years	O	
	MM6	Boiler Room	c	2021 International Property Maintenance Code 603.1	Insulation is missing from dual temperature piping resulting in condensation deteriorating piping.	Provide insulation on all piping subject to condensation.	c	See Reco	EA	1	b	h	\$3,000	Within 10 Years	O	
	MM7	Grade	c	2021 International Property Maintenance Code 603.1	Exterior pipe insulation jacket at air cooled water chiller has deteriorated allowing water to enter insulation.	Repair exterior pipe insulation jacket.	c	See Reco	EA	1	b	h	\$50,000	Within 10 Years	O	
	<b>Electrical</b>															
4	E2	Exterior	a	BOCA-F 610.2	Exterior receptacles is not a GFCI type	Provide GFCI, weatherproof receptacle	f	See Reco	EA	1	b	a	\$900	Within 1 Year	F	
	<b>Plumbing</b>															
5	P1	JC 216 & JC 400-wing	b	IDPH IPC 890.1130.g.4 IDPH IPC 890.1140.h.1.B	Cleaning chemical dispenser is not permitted to be connected to faucet. Mop sinks has a "Y" fitting with shut-off valve installed after the faucet's integral vacuum breaker. This fitting renders the vacuum breaker unreliable in protecting the potable water from the connected cleaning chemical equipment.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	f	See Reco	EA	2	b	a	\$5,000	Within 5 Years	F	
6	P2	Toilet Rooms	b	IDPH IPC 890.680.e	Lavatories, Kitchen Handsinks, and classroom sinks used for handwashing do not have a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each fixture.	f	See Reco	EA	1	b	a	\$400	Within 5 Years	F	

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P3	Kitchen	b	IDPH IPC 890.680.e	Hand sink for handwashing have an improper mechanical mixing valve and not a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each hand sink fixture.	f	See Reco	EA	2	b	a	\$800	Within 5 Years	F
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**TOTAL** **\$1,777,300**

TOTAL PRIORITY

a	\$900
b	\$30,100
c	\$1,746,300
	<b>\$1,777,300</b>

a+b only \$31,000

ARCHITECTURAL PRIORITY	a	\$0
	b	\$23,900
	c	\$328,300
		<b>\$352,200</b>
ROOF & SITE PRIORITY	a	\$0
	b	\$0
	c	\$0
		<b>\$0</b>
MEP PRIORITY	a	\$900
	b	\$6,200
	c	\$1,418,000
		<b>\$1,425,100</b>
	TOTAL	<b>\$1,777,300</b>

**SCHEDULE OF VIOLATION, RECOMMENDATION, AND ESTIMATED COST**

LEGEND		Code Timeline (Per Design Contract)	Other Applicable Codes:	Labor Code	Action ID	Work Type	Funding Type
<b>Priority Code</b>		Part 185 - Before 7/1/65 Part 175 - 7/1/65 to 3/23/95. BOCA 93 (Part 180) - 3/24/95 to 7/5/98. <b>BOCA 96 (Part 180) - 7/6/98 to 10/2/05.</b> IBC 2003 - 10/3/05 to 9/24/07. IBC 2006 - 9/25/07 to 12/31/09. IBC 2009 - 1/1/10 but before 7/1/16 <b>IBC 2015 - On or after 7/1/16</b>	1993 BOCA Fire Prevention 1993 BOCA PM 1996 BOCA PM Illinois Plumbing Code Illinois Accessibility Code. International Codes Part 180 NFPA OSFM Safety Rules (Elevator & Boiler & Pressure Vessel)	a. District employees will perform work. b. Work will be performed by contractor(s)	a. Abandon in Place b. Remove c. Repair d. Relocate e. Rebuild f. Improve	a. Safety Standards b. Energy Conservation c. Handicapped Access d. School Security e. Asbestos Treatment f. Paving Improvements g. Replacements h. Other Improvements	F. Fire Prevention O. Other Funds

IWAS Item ID	1. COUNTY CODE		2. DISTRICT CODE/NAME		3. FACILITY CODE/NAME										
	Item ID	Location	Priority Code	Rule violated	Description of the Violation	Recommendation to correct violation	Action I.D.	Specifications(s)	Units of Measure	Quantity	Labor Code	Work Type	Estimated Cost	Estimated Completion Date	Funding Type
	049 LAKE			Lake Villa School District 41		Martin Elementary School (Built 2002)									
	<b>Architectural</b>														
1	A1	Storage 502, Attic Door to 100 Wing	b	BOCA 302.1.1.1., 712.4, 717.5, 1015.4.1, PM 704.1, 704.2	The existing rated door does not properly close/latch. Closing hardware may be broken or needs to be adjusted. Door opening shall provide an effective barrier to resist the movement of smoke.	Investigate if the cause was from negative air pressure, if not, repair and adjust door closer. Replace if it cannot be repaired.	c	See Reco	EA	2	b	a	\$2,500	Within 5 Years	F
2	A3	Maint. 504A, HeadEnd 405B	b	BOCA 302.1.1.1, PM 704.1, 704.2	Doors and frame assemblies are not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace labeled door and frame assemblies, and with self-closing devices to meet the required fire rating.	b	See Reco	EA	2	b	a	\$9,000	Within 5 Years	F
3	A6	Gym 501, MPR 500, Corridor doors next to Storage 407 and Maint 409. Mezzanine door at Stair 1, Attic Doors to 200 Wing, to 300 Wing, and to MPR	b	BOCA Table 716.1, PM 704.1, 704.2	Missing door label on door requiring a fire-rating, or label is covered by continue hinge or paint that cannot be verified.	Verify if door is fire rated and re-certificate door if it is fire rated ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	f	See Reco	EA	12	b	a	\$58,700	Within 5 Years	F
4	A7	Receiving 504B	b	BOCA 702.0, 712.4, 717.5, 717.5.4, 1015.4.1, PM 704.1	Door is binding. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Repair and adjust door hardware. Replace if it cannot be repaired.	c	See Reco	EA	1	b	a	\$3,400	Within 5 Years	F
	A12	Throughout the building, mostly at east and south wing classrooms	c	PM 305.1, 305.3	Excessive floor crack in room/space	Remove damaged, repair floor substrate with floor expansion joint, and replace with new floor finishes.	b	See Reco	LF	850	c	g	\$62,700	Within 10 Years	O
	A13	Various classrooms throughout the building, except the renovated area in 2021 and 2022.	c	Recommendation	Ceiling tiles are bowling and near the end of life expectancy. Many are deteriorated, stained or wet.	Remove and replace sagged, deteriorated, damaged, stained or wet ceiling tiles.	b	See Reco	SF	30900	b	g	\$258,000	Within 10 Years	O
	A14	Various classrooms throughout the building, except the renovated area in 2021 and 2022.	c	Recommendation	Existing flooring finishes are near the end of life expectancy. Many are deteriorated, chipped, cracked, discolored, and/or damaged.	Remove and replace deteriorated and damaged flooring to new VCT in classrooms to match the rest of the school latest finishes standard.	b	See Reco	SF	22600	b	g	\$270,500	Within 10 Years	O
	A16	Exit Door #8	c	PM 304.16	Hollow metal frame are rusted and deteriorated.	Replace hollow metal frames and weatherstripping.	c	See Reco	EA	1	b	d	\$3,300	Within 10 Years	O
	A17	Vestibule at Exit 14	c	PM 305.1, 305.2 and 305.3	The existing interior masonry has cracked and moved.	Remove cracked masonry and mortar. Tuckpoint masonry and replace cracked masonry with new. Repaint to match existing adjacent surface as required.	c	See Reco	SF	4	b	h	\$300	Within 10 Years	O
	A21	Main Office 100	c	Recommendation, PM 305.1, 305.3	Plastic Laminate at Reception counter was delaminated.	Remove and replace reception counter	e	See Reco	LF	14	b	h	\$7,400	Within 10 Years	O
	A22	CR 302, 304, 306, 310, 311	c	PM 304.15	Insect Screens at windows are damaged or missing.	Replace damaged or install required window screens.	f	See Reco	SF	48	a	g	\$2,000	Within 10 Years	O
	<b>Building Envelope</b>														
	B1	Martin elevation EL-6	c	IBC 1503.4	Missing downspout and loose downspout	Provide and install new downspout, and properly secure	c	See Reco	EA	1	b	h	\$2,500	Within 10 Years	O
	B2	Martin elevation EL-24	c	IBC 1503.4	No gutters or downspouts above doors 3 and 4.	Provide and install new gutters and downspouts.	f	See Reco	LF	200	b	h	\$30,000	Within 10 Years	O
	B3	Martin - All elevations	c	IBC 1405.2	Minor tuckpointing at various locations around the building	Grind out old mortar joints and install new mortar.	c	See Reco	SF	500	b	h	\$12,500	Within 10 Years	O
	B4	Martin - All elevations	c	IBC 1405.2	Deteriorated sealant	Grind out old sealant and install new sealant.	c	See Reco	LF	2000	b	h	\$44,000	Within 10 Years	O
	<b>Mechanical</b>														
	MM1	Mezzanine Mechanical Room	c	2021 International Property Maintenance Code 603.1	(2) Cleaver Brooks hot water boilers are 24 years old and refractory is deteriorating.	Schedule removal of burners for inspection/repair of refractory in the next 2 years.	e	See Reco	EA	2	b	g	\$25,000	Within 10 Years	O
	MM2	Mezzanine Mechanical Room	c	2021 International Property Maintenance Code 603.1	(8) air handling unit supply and return fan variable frequency drives are 24 years old and beyond their useful life.	Schedule replacement of frequency drives in the next 2 years.	e	See Reco	EA	8	b	g	\$80,000	Within 10 Years	O
	MM3	Roof	c	2021 International Property Maintenance Code 603.1	Greenheck gas fired kitchen hood make-up air unit is 24 years old and beyond its useful life.	Schedule replacement of make-up air unit in the next 2 years.	e	See Reco	EA	1	b	g	\$50,000	Within 10 Years	O
	MM4	Mezzanine Mechanical Room	c	2021 International Property Maintenance Code 603.1	Insulation is missing from chilled water piping at Air Handling Units AHU-1 & AHU-5 resulting in condensation deteriorating piping.	Provide insulation on all piping subject to condensation.	c	See Reco	EA	1	b	h	\$4,000	Within 10 Years	O
	MM5	Grade	c	2021 International Property Maintenance Code 603.1	Exterior pipe insulation jacket at air cooled water chiller has deteriorated allowing water to enter insulation.	Repair exterior pipe insulation jacket.	c	See Reco	EA	1	b	h	\$4,000	Within 10 Years	O
	<b>Electrical</b>														
5	E1	Classroom 120B	b	IAC 400.310(s)	Insufficient fire alarm audio/visual coverage.	Add fire alarm audio/visual device.	f	See Reco	EA	4	b	a	\$3,600	Within 5 Years	F
6	E2	Electrical 505	a	BOCA-F 503.5	Missing pull station	Add fire alarm pull station	f	See Reco	EA	4	b	a	\$3,600	Within 1 Year 1	F
	EM2	Office 503B	c	Recommendation	Insufficient fire alarm audio/visual coverage.	Add fire alarm audio/visual device.	f	See Reco	EA	1	b	a	\$900	Within 10 Years	O
	<b>Plumbing</b>														
7	P1	Janitors Closets	b	IDPH IPC 890.1130.g.4 IDPH IPC 890.1140.h.1.B	Cleaning chemical dispenser is not permitted to be connected to faucet. Mop sinks has a "Y" fitting with shut-off valve installed after the faucet's integral vacuum breaker. This fitting renders the vacuum breaker unreliable in protecting the potable water from the connected cleaning chemical equipment.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	f	See Reco	EA	5	b	a	\$2,500	Within 5 Years	F
8	P2	Toilet Rooms	b	IDPH IPC 890.680.e	Lavatories, Kitchen Handsinks, and classroom sinks used for handwashing do not have a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each fixture.	f	See Reco	EA	30	b	a	\$12,000	Within 5 Years	F
9	P3	Mech Room	b	IDPH IPC 890.1230.g	Master mixing valve with PRV at water heater is near the end of its life cycle, obsolete and no longer serviceable.	Replace master thermostatic mixing valve. Verify hot water to kitchen is set to 140 degrees. Verify hot water to building is a minimum 120 degrees.	e	See Reco	EA	1	b	g	\$12,000	Within 5 Years	F

10	P3A	Mech Room	b	IDPH IPC 890.1220	Domestic water heater and storage tank are over 20 years old and near the end of its life cycle.	Replace water heater system.	e	See Reco	EA	1	b	g	\$80,000	Within 5 Years	F
11	P4	Mech Room	b	IDPH IPC 890.1170.a	Pressure booster system with VFD's is over 20 years old and near the end of its typical life cycle.	Replace pressure booster system.	e	See Reco	EA	1	b	g	\$50,000	Within 5 Years	F
12	P5	Janitors Closet	b	IDPH IPC 890.1130	Vacuum breaker on service sink faucet is damaged.	Replace faucet.	e	See Reco	EA	2	b	g	\$4,000	Within 5 Years	F
13	P6	Toilet Rooms	b	IL ADA Standards	Lavatories are missing the insulation kit on p-trap and stop valves.	Provide insulation kit to comply with ADA requirements.	e	See Reco	EA	2	b	a	\$800	Within 5 Years	F
14	P7	Kitchen	b	IDPH IPC 890.1130	Dishwasher with cleaning chemical connection requires backflow protection.	Provide RPZ backflow preventer at hot water connection to dish washer.	f	See Reco	EA	1	b	a	\$3,000	Within 5 Years	F
	PM1	Mech Room	c	Recommendation	Recirc pumps at water heater are of a cast iron material and not suited for domestic water.	Replace pumps with all bronze fitted pumps.	e	See Reco	EA	2	b	g	\$4,000	Within 10 Years	O
	PM2	Toilet Rooms	c	Recommendation	Various flush valves are worn and damaged.	Replace flush valves.	e	See Reco	EA	39	b	g	\$58,500	Within 10 Years	O
	PM3	Corridors Throughout Building	c	Recommendation	Drinking fountains with remote chillers are old and worn.	Replace fixtures with dual height elec water coolers with bottle filler.	e	See Reco	EA	4	b	g	\$5,000	Within 10 Years	O
		<b>Hardscape</b>													
	H1	Marlin - Areas A, B, D, G	c	Recommendation	Settled asphalt and spalled concrete pavements. These conditions pose a tripping hazard.	Cut out and remove areas of deteriorated pavement and/or curbing. Patch with new, matching pavement to match adjacent surfaces.	b	See Reco	SF	4500	b	f	\$63,000	Within 10 Years	O
	H2	Marlin - Area I	c	Recommendation	Cracked concrete walks. Continued weathering will result in further deterioration, creating a tripping hazard.	Cut out and remove areas of deteriorated concrete pavement and/or curbing. Replace with new concrete pavement to match adjacent surfaces.	b	See Reco	SF	1000	b	f	\$24,000	Within 10 Years	O
	H3	Marlin - Area B	c	Recommendation	Reported below grade leak.	Further investigation.	b	See Reco	EA	1	b	f	\$2,500	Within 10 Years	O
	H4	Marlin - Area H	c	Recommendation	Settled asphalt pavement. These conditions pose a tripping hazard.	Replace entire area	b	See Reco	SF	7600	b	f	\$106,400	Within 10 Years	O
<b>TOTAL</b>													<b>\$1,365,600</b>		

TOTAL PRIORITY

a	\$3,600
b	\$241,500
c	\$1,120,500
	<b>\$1,365,600</b>

a+b only \$245,100

ARCHITECTURAL PRIORITY	a	\$0
	b	\$73,600
	c	\$693,200
		<b>\$766,800</b>
ROOF & SITE PRIORITY	a	\$0
	b	\$0
	c	\$195,900
		<b>\$195,900</b>
MEP PRIORITY	a	\$3,600
	b	\$167,900
	c	\$231,400
		<b>\$402,900</b>
	TOTAL	<b>\$1,365,600</b>

**SCHEDULE OF VIOLATION, RECOMMENDATION, AND ESTIMATED COST**

<b>LEGEND</b>	<b>Code Timeline (Per Design Contract)</b>	<b>Labor Code</b>	<b>Action ID</b>	<b>Work Type</b>	<b>Funding Type</b>
<b>Priority Code</b> a. Urgent - Must be corrected within one year. b. Required - Must be corrected within five years. c. Recommended - These items are not required by code.	Part 185 - Before 7/1/65 <b>Part 175 - 7/1/65 to 3/23/95.</b> <b>BOCA 93 (Part 180) - 3/24/95 to 7/5/98.</b> <b>BOCA 96 (Part 180) - 7/6/98 to 10/2/05.</b> IBC 2003 - 10/3/05 to 9/24/07. IBC 2006 - 9/25/07 to 12/31/09. IBC 2009 - 1/1/10 but before 7/1/16 <b>IBC 2015 - On or after 7/1/16</b>	Other Applicable Codes: 1993 BOCA Fire Prevention 1993 BOCA PM 1996 BOCA PM Illinois Plumbing Code Illinois Accessibility Code. International Codes Part 180 NFPA OSFM Safety Rules (Elevator & Boiler & Pressure Vessel)	a. Abandon in Place b. Remove c. Repair d. Relocate e. Rebuild f. Improve	a. Safety Standards b. Energy Conservation c. Handicapped Access d. School Security e. Asbestos Treatment f. Paving Improvements g. Replacements h. Other Improvements	F. Fire Prevention O. Other Funds

1. COUNTY CODE		2. DISTRICT CODE/NAME						3. FACILITY CODE/NAME						
049 LAKE		Lake Villa School District 41						Palombi Middle School (Built 1968, Addition in 1976, 1985, 1992, 1997, 2001, and Major Renovations in 2021 and 2022)						
Item ID	Location	Priority Code	Rule violated	Description of the Violation	Recommendation to correct violation	Action I.D.	Specifications(s)	Units of Measure	Quantity	Labor Code	Work Type	Estimated Cost	Estimated Completion Date	Funding Type
<b>Architectural</b>														
1	A1	b	175.285, 175.290, PM 704.1, 704.2	Stor. 502D, Gym NW Door, Corridor Door near CR 401, Closet 507A, CR 407, Closet 200A, LRC 102	The existing rated door does not properly close/latch. Closing hardware may be broken or needs to be adjusted. Door opening shall provide an effective barrier to resist the movement of smoke.	c	See Reco	EA	7	b	a	\$15,000	Within 5 Years	F
2	A2	b	175.285, 175.290, PM 704.1, 704.2	Computer Lab 102A, Tech Office 102C, CR 319, 200, 202, 203, Storage 115, Staff 404, Hall near 404, Conf. 108B	Missing door closer or closer is broken. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	c	See Reco	EA	10	b	a	\$8,300	Within 5 Years	F
3	A3	b	175.285a2C, PM 704.1, 704.2	Gym Stor. NW, Storage 501D, 501E, Maint. 504, Stage Storage, Music 208, Storage 208C	Doors and frame assemblies are not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	b	See Reco	EA	7	b	a	\$45,100	Within 5 Years	F
4	A4	b	175.285a2C, BOCA Table 716.1, PM 704.1, 704.2	Social Work 100J, Lecture 106 (2)	Door is not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	b	See Reco	EA	3	b	a	\$16,100	Within 5 Years	F
5	A4A	b	175.260.b), 175.310.e, NFPA 101 8-1514	Folding Partition between Stage and Gym.	Folding panel partition is non-fire rated and there is no existing NFPA-compliant proscenium fire curtain.	b	See Reco	EA	1	b	a	\$249,400	Within 5 Years	F
6	A5	b	175.285a5, PM 704.1, 704.2	Stor. 120C	Labeled door held opened. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	b	See Reco	EA	1	a	a	\$400	Within 5 Years	F
7	A6	b	175.285a2C, BOCA Table 716.1, PM 704.1, 704.2	Stair ST-1, CR 113, Boiler 111, Corridor door between 1976 and 1997 additions, Gym 501 SW and NE Doors	Missing door label on door requiring a fire-rating, or label is covered by continue hinge or paint that cannot be verified.	f	See Reco	EA	7	b	a	\$35,600	Within 5 Years	F
8	A7	b	175.260f, PM 704.1, 704.2	Maint. 512, CR 408	Door is binding. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	c	See Reco	EA	2	b	a	\$3,400	Within 5 Years	F
9	A11	a	175.260f, PM 704.1	Maintenance 406 (3), Cardio Rm 400 (4), Gym/corridor near Door #9 (2), Storage 204 (3) & 115 (7), Stage Storage (3), Storage 501E (10), Storage 501D (3), Maint. 504 (1)	Wall penetrations at rated partition shall be sealed with fire resistive materials.	b	See Reco	EA	33	b	a	\$23,000	Within 1 Year	F
	A12	c	PM 305.1, 305.3	CR 118, CR 308, 310, 312, 317, Corridors at 1997 Addition.	Excessive floor crack in room/space	b	See Reco	LF	132	c	g	\$9,900	Within 10 Years	O
	A13	c	Recommendation	Various locations throughout the building, except the renovated area in 2021 and 2022	Ceiling tiles are bowing and near the end of life expectancy. Many are deteriorated, stained or wet.	b	See Reco	SF	42900	b	g	\$358,200	Within 10 Years	O
	A14	c	Recommendation	Various classrooms and corridors locations throughout the building, and Activity entrance vestibule, except the renovated area in 2021 and 2022.	Existing flooring finishes are near the end of life expectancy. Many are deteriorated, chipped, cracked, discolored, and/or damaged.	b	See Reco	SF	41000	b	g	\$557,300	Within 10 Years	O
10	A18	b	NFPA 80 Section 1-11.2.3.	Mail 100K	Combustible floor coverings (carpet) are prohibited from extending through openings protected by rated fire protection door assemblies. Floor covering under fire rated door assemblies needs to be non-combustible or meeting a specific critical radiant flux tested according to NFPA 253 to provide an effective barrier to resist the spread of fire or smoke.	b	See Reco	SF	400	b	a	\$6,700	Within 5 Years	F
	A21	c	PM 304.14	CR 407	Glass window has crack, allowing air & water infiltration.	e	See Reco	SF	6	b	a	\$300	Within 10 Years	O
	A22	c	PM 304.15	CR 401	Insect Screens at windows are damaged or missing.	f	See Reco	SF	6	a	g	\$200	Within 10 Years	O
	A23	c	PM 305.1, 305.3	Gym/Stage Knee wall	Concrete masonry unit has signs of moisture causing spalling masonry surface and peeling paint..	c	See Reco	ALLOW	1	b	h	\$26,400	Within 10 Years	O
<b>Building Envelope</b>														
	B1	c	IBC 1405.2	All Elevations	Deteriorated sealant	c	See Reco	LF	3000	b	h	\$66,000	Within 10 Years	O
	B2	c	IBC 1405.2	All Elevations	Minor tuckpointing at various locations around the building	c	See Reco	SF	2500	b	h	\$62,500	Within 10 Years	O
	B3	c	IBC 1405.2	Various elevations: EL-4, EL-7, EL-8, EL-9	Cracked bricks	c	See Reco	EA	50	b	h	\$5,000	Within 10 Years	O
	B4	c	IBC 2203.2	Various elevations: EL-13, EL-14	Rusting steel lintel	c	See Reco	EA	5	b	h	\$1,000	Within 10 Years	O
	B5	c	IBC 1405.2	Various elevations: EL-2, EL-3	Cracking and weathered soffit	e	See Reco	SF	200	b	h	\$20,000	Within 10 Years	O
<b>Mechanical</b>														
	MM1	c	2021 International Property Maintenance Code 603.1	Boiler Room	(2) Fulton hot water boilers are 12 years old.	e	See Reco	EA	2	b	g	\$225,000	Within 10 Years	O
	MM2	c	2021 International Property Maintenance Code 603.1	Boiler Room	(2) hot water pump variable frequency drives are 12 years old.	e	See Reco	EA	2	b	g	\$16,000	Within 10 Years	O
	MM3	c	2021 International Property Maintenance Code 603.1	Roof	RTU-4, RTU-5: Carrier rooftop units serving the administration area with nominal 3 & 5 tons capacity are 24 years old and beyond their useful life.	e	See Reco	EA	2	b	g	\$80,000	Within 10 Years	O
	MM4	c	2021 International Property Maintenance Code 603.1	Roof	RTU-7, RTU-8, RTU-9: Lennox rooftop units with nominal 5, 5, and 15 tons capacity are 22 years old and beyond their useful life.	e	See Reco	EA	3	b	g	\$180,000	Within 10 Years	O
	MM5	c	2021 International Property Maintenance Code 603.1	Roof	RTU-23, RTU-24, RTU-25, RTU-29: Carrier rooftop units with nominal 3 tons capacity are 17 years old and nearing the end of their useful life.	e	See Reco	EA	4	b	g	\$225,000	Within 10 Years	O

	<b>MM6</b>	Roof	c	2021 International Property Maintenance Code 603.1	Carrier duct free split system serving MDF in administration area is 24 years old and beyond its useful life.	Schedule replacement of duct free split system in the next 2 years.	e	See Reco	EA	1	b	g	\$20,000	Within 10 Years	O
	<b>MM7</b>	Roof	c	2021 International Property Maintenance Code 603.1	Exterior duct insulation jacket at RTU-31 serving the gymnasium has deteriorated allowing water to enter insulation.	Repair exterior duct insulation jacket.	c	See Reco	EA	1	b	h	\$3,000	Within 10 Years	O
		<b>Electrical</b>													
11	<b>E1</b>	Open Office 100E, Office 100G, Office 100N, Office 100J, Storage 120, Conferenbce 507, Office 510, Offie 511, Office 509, Office 502A, Office 502B, Chair lift	a	I.A.C. A.D.A.A.G. BOCA-F 503.5	Insufficient fire alarm audio/visual coverage.	Add fire alarm audio/visual device.	f	See Reco	EA	12	b	a	\$10,800	Within 1 Year	F
12	<b>E2</b>	Science Office 404C, Open office 404	b	IAC 400.310[s]	Windowless rooms lack emergency lighting.	Provide emergency lighting in windowless rooms.	f	See Reco	EA	2	b	e	\$2,000	Within 5 Years.	F
		<b>Plumbing</b>													
13	<b>P1</b>	Janitors Closets	b	IDPH IPC 890.1130.g.4 IDPH IPC 890.1140.h.1.B	Cleaning chemical dispenser is not permitted to be connected to faucet. Mop sinks has a "Y" fitting with shut-off valve installed after the faucet's integral vacuum breaker. This fitting renders the vacuum breaker unreliable in protecting the potable water from the connected cleaning chemical equipment.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	f	See Reco	EA	1	b	a	\$2,500	Within 5 Years.	F
14	<b>P2</b>	Toilet Rooms	b	IDPH IPC 890.680.e	Lavatories, Kitchen Handsinks, and classroom sinks used for handwashing do not have a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each fixture.	f	See Reco	EA	8	b	a	\$3,600	Within 5 Years.	F
15	<b>P3</b>	Kitchen	b	IDPH IPC 890.680.e	Hand sink for handwashing have an improper mechanical mixing valve and not a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each hand sink fixture.	f	See Reco	EA	2	b	a	\$800	Within 5 Years.	F
	<b>P4</b>	Janitor J406	c	IDPH IPC 890.1220	Existing 32,000 btu Water heater is near the end of its useful life cycle.	Replace water heater.	e	See Reco	Ea.	1	b	g	\$6,000	Within 10 Years	O
16	<b>P5</b>	Toilet Rooms	b	IL ADA Standards	Lavatories are missing the insulation kit on p-trap and stop valves.	Provide insulation kit to comply with ADA requirements.	e	See Reco	EA	4	b	a	\$1,600	Within 5 Years.	F
	<b>PM1</b>	Science Rooms 314/317	c	Recommendation	Acid dilution traps do not have sufficient capacity to neutralize acids.	Replace with 2-gallon point traps.	e	See Reco	Ea.	20	b	g	\$40,000	Within 10 Years	O
		<b>Hardscape</b>													
	<b>H1</b>	Area A	c	Recommendation	Settled asphalt and spalled concrete pavements. These conditions pose a tripping hazard.	Cut out and remove areas of deteriorated pavement and/or curbing. Patch with new, matching pavement to match adjacent surfaces.	b	See Reco	SF	1000	b	f	\$14,000	Within 10 Years	O

**TOTAL** **\$2,340,100**

TOTAL PRIORITY

a	\$33,800
b	\$390,500
c	\$1,915,800
	<b>\$2,340,100</b>

a+b only \$424,300

ARCHITECTURAL PRIORITY	a	\$23,000
	b	\$380,000
	c	\$1,106,800
		<b>\$1,509,800</b>
ROOF & SITE PRIORITY	a	\$0
	b	\$0
	c	\$14,000
		<b>\$14,000</b>
MEP PRIORITY	a	\$10,800
	b	\$10,500
	c	\$795,000
		<b>\$816,300</b>
	TOTAL	<b>\$2,340,100</b>

**SCHEDULE OF VIOLATION, RECOMMENDATION, AND ESTIMATED COST**

<b>LEGEND</b>	<b>Code Timeline (Per Design Contract)</b>	<b>Labor Code</b>	<b>Action ID</b>	<b>Work Type</b>	<b>Funding Type</b>
a. Urgent - Must be corrected within one year. b. Required - Must be corrected within five years. c. Recommended - These items are not required by code.	Part 185 - Before 7/1/65 Part 175 - 7/1/65 to 3/23/95. BOCA 93 (Part 180) - 3/24/95 to 7/5/98. <b>BOCA 96 (Part 180) - 7/6/98 to 10/2/05.</b> IBC 2003 - 10/3/05 to 9/24/07. IBC 2006 - 9/25/07 to 12/31/09. IBC 2009 - 1/1/10 but before 7/1/16 <b>IBC 2015 - On or after 7/1/16</b>	Other Applicable Codes: 1993 BOCA Fire Prevention 1993 BOCA PM 1996 BOCA PM Illinois Plumbing Code Illinois Accessibility Code. International Codes Part 180 NFPA OSFM Safety Rules (Elevator & Boiler & Pressure Vessel)	a. District employees will perform work. b. Work will be performed by contractor(s)	a. Abandon in Place b. Remove c. Repair d. Relocate e. Rebuild f. Improve	F. Fire Prevention O. Other Funds

IWAS Item ID	1. COUNTY CODE		2. DISTRICT CODE/NAME		3. FACILITY CODE/NAME										
	Item ID	Location	Priority Code	Rule violated	Description of the Violation	Recommendation to correct violation	Action I.D.	Specifications(s)	Units of Measure	Quantity	Labor Code	Work Type	Estimated Cost	Estimated Completion Date	Funding Type
	049 LAKE			Lake Villa School District 41		Thompson Elementary School (Built 1999)									
	<b>Architectural</b>														
1	A2	Storage 113A, 404B, Corridor door next to Janitor 503	b	BOCA 302.1.1.1., 712.4, 717.5, 1015.4.1, PM 704.1, 704.2	Missing door closer or closer is broken. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Provide and replace new door closer.	c	See Reco	EA	3	b	a	\$3,300	Within 5 Years	F
2	A3	MPR 500 Single door to corridor, Janitor 506A, Electrical 213, 313, Tech Closet 101, 314, Janitor 110, 212	b	BOCA 302.1.1.1, PM 704.1, 704.2	Doors and frame assemblies are not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace labeled door and frame assemblies, and with self-closing devices to meet the required fire rating.	b	See Reco	EA	8	b	a	\$36,100	Within 5 Years	F
3	A4	Dry Storage 505A	b	BOCA 302.1.1.1, Table 716.1, PM 704.1, 704.2	Door is not rated for storage or other usage requiring a fire-rating. Door opening shall provide an effective barrier to resist the movement of smoke.	Replace door with B-labeled door with self-closing device to meet the required fire rating.	b	See Reco	EA	1	b	a	\$3,500	Within 5 Years	F
4	A6	Corridor doors next to Janitor 503 and next to Storage 501, Gym, and MRP doors, Janitor 312, Stair 2,	b	BOCA Table 716.1, PM 704.1, 704.2	Missing door label on door requiring a fire-rating, or label is covered by continue hinge or paint that cannot be verified.	Verify if door is fire rated and re-certificate door if it is fire rated ; if not, replace door with labeled door with the required fire rating. Provide self-closing devices to meet the required fire rating.	f	See Reco	EA	8	b	a	\$41,900	Within 5 Years	F
5	A7	Attic catwalk to MPR/Gym	b	BOCA 702.0, 712.4, 717.5, 717.5.4, 1015.4.1, PM 704.1, 704.2	Door is binding. Door needs to be properly closed to provide an effective barrier to resist the movement of smoke.	Repair and adjust door hardware. Replace if it cannot be repaired.	c	See Reco	EA	1	b	a	\$1,700	Within 5 Years	F
	A12	Various classrooms throughout the building	c	PM 305.1, 305.3	Excessive floor crack in room/space	Remove damaged, repair floor substrate with floor expansion joint, and replace with new floor finishes.	b	See Reco	LF	400	c	g	\$29,500	Within 10 Years	O
	A13	Various classrooms throughout the building, except the renovated area in 2021 and 2022.	c	Recommendation	Ceiling tiles are bowling and near the end of life expectancy. Many are deteriorated, stained or wet.	Remove and replace sagged, deteriorated, damaged, stained or wet ceiling files.	b	See Reco	SF	28500	b	g	\$237,900	Within 10 Years	O
	A14	Various classrooms throughout the building, except the renovated area in 2021 and 2022.	c	Recommendation	Existing flooring finishes are near the end of life expectancy. Many are deteriorated, chipped, cracked, discolored, and/or damaged.	Remove and replace deteriorated and damaged flooring to new VCT in classrooms to match the rest of the school latest finishes standard.	b	See Reco	SF	24700	b	g	\$295,600	Within 10 Years	O
	A22	CR 111, 200, 201, 203, 205, 206, 207, 300, 304	c	PM 304.15	Insect Screens at windows are damaged or missing.	Replace damaged or install required window screens.	f	See Reco	SF	128	a	g	\$5,300	Within 10 Years	O
	<b>Building Envelope</b>														
	B1	Thompson elevation EL-1	c	IBC 1503.4	No gutters or downspouts above doors 3 and 4.	Provide and install new gutters and downspouts.	f	See Reco	LF	200	b	h	\$30,000	Within 10 Years	O
	B2	Thompson - All elevations	c	IBC 1405.2	Minor luckpointing at various locations around the building	Grind out old mortar joints and install new mortar.	c	See Reco	SF	500	b	h	\$12,500	Within 10 Years	O
	B3	Thompson elevation EL-7	c	IBC 1405.2	Deteriorated sealant	Grind out old sealant and install new sealant.	c	See Reco	LF	100	b	h	\$2,200	Within 10 Years	O
	<b>Mechanical</b>														
	MM1	Mezzanine Mechanical Room	c	2021 International Property Maintenance Code 603.1	(2) Bryan hot water boilers are 27 years old and refractory is deteriorating.	Schedule removal of burners for inspection/repair of refractory in the next 2 years.	e	See Reco	EA	2	b	g	\$25,000	Within 10 Years	O
	MM2	Mezzanine Mechanical Room	c	2021 International Property Maintenance Code 603.1	(5) air handling unit supply and return fan variable frequency drives are 24 years old and beyond their useful life.	Schedule replacement of frequency drives in the next 2 years.	e	See Reco	EA	5	b	g	\$50,000	Within 10 Years	O
	MM3	Roof	c	2021 International Property Maintenance Code 603.1	Reznor gas fired kitchen hood make-up air unit is 27 years old and beyond its useful life.	Schedule replacement of make-up air unit in the next 2 years.	e	See Reco	EA	1	b	g	\$50,000	Within 10 Years	O
	MM4	Grade	c	2021 International Property Maintenance Code 603.1	Exterior pipe insulation jacket at air cooled water chiller has deteriorated allowing water to enter insulation.	Repair exterior pipe insulation jacket.	c	See Reco	EA	1	b	h	\$4,000	Within 10 Years	O
	<b>Electrical</b>														
6	E1	Throughout the Entire Building	b	NEC 700.10	Emergency egress lighting is achieved via generator but emergency loads and optional standby loads be separated on to separate transfer switches or need emergency battery packs for egress lighting to comply with codes.	Add battery pack emergency lighting units throughout the building	f	See Reco	EA	25	b	e	\$25,000	Within 5 Years	F
7	E2	Kitchen	a	BOCA-F 503.5	Missing pull station	Add fire alarm pull station	f	See Reco	EA	1	b	e	\$1,000	Within 1 Year	F
8	E3	Office 404B, Group Rooms in 406	a	IAC 400.310(s)	Insufficient fire alarm audio/visual coverage.	Add fire alarm audio/visual device.	f	See Reco	EA	3	b	a	\$3,000	Within 1 Year	F
9	E4	Exterior	b	PM-604.3.1.1	Gutter deicing cables extruding from gutter and exposed.	Modify installation to prevent the cable from extrudign from gutter and provide proper warning labels.	e	See Reco	EA	1	b	e	\$500	Within 5 Years	F
	EM1	Storage 407	c	Recommendation	Fire alarm control panel is obsolete by manufacturer and parts are no longer available.	Replace fire alarm system with new control panel.	f	See Reco	EA	1	b	a	\$10,000	Within 10 Years	O
	<b>Plumbing</b>														
10	P1	Janitors Closets	b	IDPH IPC 890.1130.g.4 IDPH IPC 890.1140.h.1.B	Cleaning chemical dispenser is not permitted to be connected to faucet. Mop sinks has a "Y" fitting with shut-off valve installed after the faucet's integral vacuum breaker. This fitting renders the vacuum breaker unreliable in protecting the potable water from the connected cleaning chemical equipment.	Provide a dedicated reduced pressure zone backflow preventer at cleaning chemical connection to protect potable water.	f	See Reco	EA	5	b	a	\$12,500	Within 5 Years	F

11	P2	Toilet Rooms	b	IDPH IPC 890.680.e	Lavatories, Kitchen Handsinks, and classroom sinks used for handwashing do not have a thermostatic mixing valve to limit the water temperature to 110 degrees.	Provide thermostatic mixing valve at each fixture.	f	See Reco	EA	30	b	a	\$12,000	Within 5 Years	F
12	P3	Mech Room	b	IDPH IPC 890.1230.g	Master mixing valve with PRV at water heater is near the end of its life cycle, obsolete and no longer serviceable.	Replace master thermostatic mixing valve. Verify hot water to kitchen is set to 140 degrees. Verify hot water to building is a minimum 120 degrees.	e	See Reco	EA	1	b	g	\$12,000	Within 5 Years	F
13	P4	Toilet Rooms	b	IL ADA Standards	Lavatories are missing the insulation kit on p-trap and stop valves.	Provide insulation kit to comply with ADA requirements.	e	See Reco	EA	10	b	a	\$4,000	Within 5 Years	F
14	P5	Exterior	b	IDPH IPC 890.1130	Wall hydrant at exterior wall is missing a vacuum breaker.	Replace wall hydrant, provide WH with integral vacuum breaker.	e	See Reco	EA	4	b	a	\$10,000	Within 5 Years	F
15	P6	Kitchen	b	IDPH IPC 890.800.b	Kitchen handsink has an eye wash attached to the faucet, this is not permitted per the plumbing code.	Remove eye wash.	b	See Reco	EA	1	b	a	\$500	Within 5 Years	F
16	P7	Kitchen	b	IDPH IPC 890.1130	Dishwasher with cleaning chemical connection requires backflow protection.	Provide RPZ backflow preventer at hot water connection to dish washer.	f	See Reco	EA	1	b	a	\$3,000	Within 5 Years	F
	PM1	Corridors Throughout Building	c	Recommendation	Drinking fountains with remote chillers are old and worn.	Replace fixtures with dual height elec water coolers with bottle filler.	e	See Reco	EA	4	b	g	\$5,000	Within 10 Years	O
		<b>Hardscape</b>													
	H1	Thompson - Areas A & G	c	Recommendation	Settled asphalt and spalled concrete pavements. These conditions pose a tripping hazard.	Cut out and remove areas of deteriorated pavement and/or curbing. Patch with new, matching pavement to match adjacent surfaces.	b	See Reco	SF	3000	b	f	\$42,000	Within 10 Years	O
	H2	Thompson - Areas F	c	Recommendation	Settled asphalt pavement. These conditions pose a tripping hazard.	Replace entire area	b	See Reco	SF	13900	b	f	\$194,600	Within 10 Years	O
													<b>\$1,163,600</b>		

**TOTAL** **\$1,163,600**

TOTAL PRIORITY

a	\$4,000
b	\$166,000
c	\$993,600
	<b>\$1,163,600</b>

a+b only \$170,000

ARCHITECTURAL PRIORITY	a	\$0
	b	\$86,500
	c	\$613,000
		<b>\$699,500</b>
ROOF & SITE PRIORITY	a	\$0
	b	\$0
	c	\$236,600
		<b>\$236,600</b>
MEP PRIORITY	a	\$4,000
	b	\$79,500
	c	\$144,000
		<b>\$227,500</b>
	TOTAL	<b>\$1,163,600</b>

# MEMO

**Date:** November 17, 2025  
**To:** Dr. Sandra Keim-Bounds, Superintendent  
Members of the Board of Education  
**From:** Anna Kasprzyk, Chief School Business Official  
**RE:** Estimated Amounts for 2025 Tax Levy - Approval

## Background:

Each November, the Board of Education is required to vote on estimated tax levy amounts to determine whether the Truth in Taxation Law must be followed. This law mandates that if the tentative levy request (excluding the levy for bond and interest) exceeds the prior year's extended taxes by 5% or more, a public hearing must be held before final levy approval in December. The Board of Education requested that a public hearing is held each year, regardless of whether the Truth in Taxation Law applies.

## Discussion:

The total tentative amount for 2025 is \$26,344,313, which includes \$2,616,250 designated for bond payment obligations. The aggregate tax levy, excluding debt service, is 3.66% higher than last year's extended taxes; therefore, the Truth in Taxation Law does not apply, and a public hearing is not required by law.

Below is the summary of the 2025 tentative tax levy:

Fund	2024 Tax Levy Extensions	2025 Tax Levy Request	Increase/Decrease %	▲ in Dollars (\$)
Education	\$ 17,512,230.40	\$ 18,200,000	3.9%	687,770
Special Education	\$ 113,784.34	\$ 120,000	5.5%	6,216
Operations & Maintenance	\$ 2,325,075.41	\$ 2,450,000	5.4%	124,925
Transportation	\$ 1,681,974.03	\$ 1,750,000	4.0%	68,026
Working Cash	\$ 6,931.37	\$ 7,000	1.0%	69
Tort	\$ 252,300.19	\$ 255,000	1.1%	2,700
Social Security	\$ 435,338.74	\$ 470,000	8.0%	34,661
Illinois Municipal Retirement ( IMRF)	\$ 435,338.74	\$ 470,000	8.0%	34,661
SEDOL IMRF	\$ 11,842.02	\$ 6,063	-48.8%	(5,779)
<b>Subtotal</b>	<b>\$ 22,774,815.24</b>	<b>\$ 23,728,063</b>	<b>4.19%</b>	<b>953,248</b>
Debt Service (Principal and Interest)	\$ 2,640,292.78	\$ 2,616,250	-0.9%	(24,043)
<b>Total Levy</b>	<b>\$ 25,415,108.02</b>	<b>\$ 26,344,313</b>	<b>3.66%</b>	<b>929,205</b>

The property tax revenue for Lake Villa School District 41 is subject to the Property Tax Extension Limitation Law (PTELL), which limits increases in non-capped funds to the lesser of 5% or the Consumer Price Index (CPI). For the 2025 tax levy year, the applicable CPI rate is 2.9%.

Levy amounts are set slightly higher than the projected tax extensions to allow for adjustments in spring 2026, when the Equalized Assessed Valuation (EAV) and new construction/property figures are finalized by the County Assessor's Office. At that time, the County Clerk's Office will apply PTELL and other statutory levy limits to determine the final tax extensions.

Although the Tax Levy Request reflects a \$929,205 increase, the actual estimated increase in revenue from the 2025 tax levy is approximately \$764,000. This amount will be received over two fiscal years: 50% of the estimated revenue is included in the FY26 budget, and the remaining 50% will be included in the FY27 budget. The increase in the operating funds levy will help offset expected rises in operating costs. The Debt Service Levy (for bonds and interest) is based on the approved referendum and the bond payment schedule.

The tentative levy amounts were determined assuming an 8% increase in Equalized Assessed Valuation (EAV), approximately \$2 million in new property, and the financial needs outlined in the FY26 budget as well as anticipated budget needs for FY27 and beyond.

The final levy amounts will be recommended for approval at the next Board of Education meeting on December 15, following the public levy hearing scheduled for 7:00 p.m.

**Recommendation:**

It is recommended that the Board approve the estimated levy amounts and schedule the Truth in Taxation Hearing for December 15, 2025, at 7:00 p.m.

If you have any questions, please do not hesitate to contact me.

**RESOLUTION REGARDING THE ESTIMATED AMOUNTS NECESSARY  
TO BE LEVIED FOR THE YEAR 2025**

WHEREAS, The Truth in Taxation Act requires that all taxing districts in the State of Illinois determine the estimated amounts of taxes necessary to be levied for the year not less than twenty (20) days prior to the official adoption of the aggregate tax levy of the district; and

WHEREAS, if the estimated aggregate amount necessary to be levied, exclusive of election costs and debt service costs, exceeds 105% of the aggregate amount of property taxes extended or estimated to be extended, including any amount abated by the taxing district prior to such extension, upon the levy of the preceding year. A public notice shall be given and a public hearing shall be held on the district’s intent to adopt a tax levy even though the amount is not more than 105% of the extension or estimated extension for the preceding year; and

WHEREAS, the aggregate amount of property taxes (extended) for the year 2024 was:

Education	\$ 17,512,230.40
Special Education	\$ 113,784.34
Operations & Maintenance	\$ 2,325,075.41
Transportation	\$ 1,681,974.03
Working Cash	\$ 6,931.37
Tort	\$ 252,300.19
Social Security	\$ 435,338.74
Illinois Municipal Retirement ( IMRF)	\$ 435,338.74
SEDOL IMRF	\$ 11,842.02

TOTAL:                    \$22,774,815.24

and

WHEREAS, it is hereby determined that the estimated amount of taxes to be levied for the year 2025 is as follows:

Education	\$ 18,200,000
Special Education	\$ 120,000
Operations & Maintenance	\$ 2,450,000
Transportation	\$ 1,750,000
Working Cash	\$ 7,000
Tort	\$ 255,000
Social Security	\$ 470,000
Illinois Municipal Retirement ( IMRF)	\$ 470,000
SEDOL IMRF	\$ 6,063

TOTAL: \$23,728,063

WHEREAS, the Truth in Taxation Act, as amended, requires that all taxing districts in the State of Illinois provide data in the Notice concerning the levies for debt service made pursuant to statute, referendum, resolution or agreement to retire principal or pay interest on bonds, notes and debentures or other financial instruments which evidence indebtedness; and

WHEREAS, the aggregate amount of property taxes extended for debt service purposes for 2024 was \$ \$2,640,292.78 and it is hereby determined that the estimated amount of taxes to be levied for debt service purposes for 2025 is \$2,616,250.00

NOW, THEREFORE, BE IT RESOLVED by the Board of Education of Lake Villa Consolidated School District #41, County of Lake, State of Illinois, as follows:

Section 1: The aggregate amount of taxes to be levied for the year 2025 (excluding debt service) is \$23,728,063. This represents a 4.19% increase over the previous year.

Section 2: The aggregate amount of taxes estimated to be levied for the year 2025 does not exceed 105% of the taxes extended or estimated to be extended by the district in the year 2024.

Section 3: The aggregate amount of taxes estimated to be levied for the year 2025 for debt service is 0.9% lower than the taxes extended for debt service for 2024.

Section 4: Public notice shall be given in the Daily Herald, being a newspaper of general circulation in said district, and a public hearing shall be held, all in the matter and time prescribed in said notice, which notice shall be published not more than 14 days nor less than 7 days prior to said hearing, and shall be no less than 1/8 page in size, with no smaller than twelve (12) point type, enclosed in a black border not less than ¼ inch wide and in substantially the following form:

TRUTH IN TAXATION NOTICE

Notice of Proposed Property Tax Increase for Lake Villa C.C. School District #41, Lake County, Illinois.

I. A public hearing to approve a proposed property tax levy increase for Lake Villa C.C. School District #41, Lake County, Illinois for 2025 will be held on the 15th day of December, 2025 at 7:00 o'clock p.m. in the Administration Center, 131 McKinley Ave, Lake Villa, County of Lake, Illinois.

Any person desiring to appear at the public hearing and present testimony to the taxing district may contact Dr. Sandra Keim-Bounds, Superintendent of Schools, 131 McKinley Avenue, Lake Villa, County of Lake, Illinois, 847/356-2385.

II. The corporate and special purpose property taxes extended or abated for 2024 were \$22,774,815.24

The proposed corporate and special purpose property taxes to be levied for 2025 are \$23,728,063. This represents a 4.19% increase over the previous year.

III. The property taxes extended for debt service and public building commission leases for 2024 were \$2,640,292.78

The estimated property taxes to be levied for debt service and public building commission leases for 2025 are \$2,616,250.00 This represents a 0.9% decrease over the previous year.

IV. The total property taxes extended or abated for 2024 were \$25,415,108.02.

The estimated total property taxes to be levied for 2025 were \$26,344,313.00. This represents a 3.66% increase over the previous year.

V. The taxing district has estimated its equalized assessed valuation to secure new growth revenue and must adhere to the Property Tax Extension Limitation Law (PTELL or “tax cap” law). PTELL limits the increase over the prior year in the property tax extension of the taxing district to the lesser of 5.0% or the percentage increase in the Consumer Price Index (CPI), which is 2.9%

s/s Debbie Walsh  
Secretary, Board of Education

**ADOPTED** this 17th day of November 2025, by the following roll-call vote:

**AYES:**

**NAYS:**

**ABSENT:**

Board of Education, Lake Villa C.C. School District #41  
County of Lake, State of Illinois

By: \_\_\_\_\_  
Michael Conway  
President

Attest: \_\_\_\_\_  
Debbie Walsh  
Secretary