



Dr. Christopher J. Delgado  
Superintendent

Cheryl B. Blau  
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Claudia T. Heinrich  
Vice President  
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Secretary  
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Treasurer  
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Trustee  
Angie F. Smith  
Trustee  
Donald Walker, Jr.  
Trustee

**REGULAR MEETING  
OF THE BOARD OF EDUCATION  
Maxfield Education Center  
32789 W. Ten Mile Rd.  
Farmington, MI 48336  
Tuesday, June 4, 2024  
6:00 PM**

**AGENDA**

- I. **CALL TO ORDER**
  - A. Roll Call
  - B. Pledge of Allegiance
- II. **RECOGNITIONS**
  - A. MEA Paul F. Blewett Friend of Education Award - Chris DeYonke
  - B. Judy White-Ora Heart & Soul Award - Jeffrey Rehbine
  - C. Employee Retirements
- III. **RECESS**
- IV. **ITEMS FROM THE PRESIDENT**
  - A. Approval of the Agenda
  - B. Announcements
- V. **ITEMS FROM THE SECRETARY**
  - A. Correspondence
- VI. **LEGISLATIVE UPDATE**
- VII. **DISTRICT UPDATES**
  - A. Superintendent's District Update
  - B. SEL Update
- VIII. **REPORTS FROM BOARD COMMITTEES**
  - A. Finance/Facilities Committee
- IX. **DISCUSSION ITEMS**
  - A. 2024/2025 Waste Pickup Services Bid
  - B. Central Office Building Conversion - Bid Pack#13
  - C. Chromebook Purchase
  - D. Public Hearing: BUDGET
    - 1. Review of Proposed 2024/2025 Budget
    - 2. Review of 2024/2025 Tax Levy
    - 3. Review of Current Year (2023/2024) Second Budget Amendment

- E. Review of Operating Millage Renewal - Resolution
- X. **PUBLIC COMMENTS**
- XI. **ACTION ITEMS**
  - A. Approval of FPS Large Area AV Recommendation
  - B. Approval of Chromebook Purchase Recommendation
- XII. **CONSENT AGENDA**
  - A. Approval of Minutes
    - 1. May 21, 2024 Regular Meeting
    - 2. May 28, 2024 Finance/Facilities Committee
- XIII. **REPORTS FROM BOARD REPRESENTATIVES**
- XIV. **ADJOURNMENT**

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*\*PUBLIC COMMENTS are intended to provide individuals an opportunity to address the Board of Education. In the interest of fairness, the Board requests each speaker to limit his or her comments to three (3) minutes.*

*ANY PERSON with a disability who needs accommodation for participation in this meeting should contact the Superintendent's office at 248-489-3338 at least three (3) business days in advance of the meeting to request assistance.*

*ALL MEETINGS, with the exception of closed sessions, are open to the public. Regular Board of Education meetings and most pre-meetings of the Board of Education are [live-streamed on the District's YouTube Channel](#).*

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The official minutes of the Board of Education are stored and available for inspection in the Lewis Schulman Administration Building of the Farmington Public School District.

**June 4, 2024**

Regular Meeting of the Board of Education

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**II. RECOGNITIONS**

**A. RECOGNITION: MEA PAUL F. BLEWETT FRIEND OF EDUCATION AWARD - CHRIS DEYONKE**

**Presenter:** Brad Paddock, Assistant Superintendent, Talent Development

**B. RECOGNITION: JUDY WHITE-ORA "TEACHING WITH HEART AND SOUL" AWARD - JEFFREY REHBINE, FARMINGTON STEAM ACADEMY**

**Presenter:** Diane Bauman, Director, School/Community Relations

**C. RECOGNITION: EMPLOYEE RETIREMENTS.**

**Presenters:** Chris Delgado, Superintendent; Brad Paddock, Assistant Superintendent, Talent Development



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DATE: May 16, 2024  
CONTACT: Courtney O'Hara  
248.489.3350  
FOR RELEASE: IMMEDIATE

## **Christopher DeYonke named the Paul F. Blewett Friend of Education Award winner by the Michigan Education Association**

*Farmington, MI* – Christopher DeYonke, MTSS Coordinator and Farmington Education Association (FEA) President, was named the Paul F. Blewett Friend of Education Award Winner by the Michigan Education Association (MEA). Christopher was honored at the MEA Annual Representative Assembly in April.

Paul F. Blewett was a dedicated educator and a long-time MEA leader. He left a portion of his trust to provide a monetary award annually through the MEA to a Michigan person who, in the past year, did the most to improve the lives of teachers, further the goals of the MEA and to further the cause of public education.

"I am grateful to the MEA for this honor, but this award was not earned alone," said Christopher DeYonke. "I share it with my wife Chrissy, a powerful advocate for children, as well as all of the FEA members that have contributed to the successes of our union, and our District, as they strive to serve the students in Farmington Public Schools better every day. As a second generation public school teacher it is my hope we can continue to build back a strong public education system, one that inspires the next generation of educators to enter this profession, and serve our students in the future."

Congratulations, Christopher, on your award. Thank you for all of the hard work you do across Farmington Public Schools.

To learn more about MEA, visit [www.mea.org](http://www.mea.org).

To learn more about Farmington Public Schools, visit [www.farmington.k12.mi.us](http://www.farmington.k12.mi.us).



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DATE: May 23, 2024  
CONTACT: Courtney O'Hara  
248.489.3350  
FOR RELEASE: IMMEDIATE

## **Farmington STEAM Academy fifth grade teacher, Jeffrey Rehbine, named 2024 Judy-White Ora “Teaching with Heart and Soul” award winner**

*Farmington, MI* – On Wednesday, May 22, 2024, Superintendent Dr. Christopher Delgado, Director of School/Community Relations & Pupil Accounting Diane Bauman, along with Farmington STEAM Academy (FSA) staff, and friends and family, surprised Jeffrey Rehbine with the Judy White-Ora “Teaching with Heart and Soul” award.

Jeffrey currently works at Farmington STEAM Academy teaching fifth grade. On a daily basis, Jeffrey creates a classroom atmosphere where students feel supported, inspired, and encouraged to reach their full potential. He embraces every day with enthusiasm and dedication to his school, students, and colleagues.

In his 20 plus years as an educator, Jeffrey has demonstrated the impact an educator can have goes beyond teaching academic subjects. Jeffrey ignites a love for learning in his students and creates an environment where they can thrive on a daily basis. Jeffrey meticulously crafts lesson plans with real-world applications that interests his students on a personal level. With this, he not only fosters academic growth, but creates curiosity, critical thinking, and problem solving skills that set up his students for success inside and outside of the classroom.

One thing Jeffrey is notorious for is recognizing the importance of individualized learning. He regularly tailors lesson plans to accommodate each student and their needs. He ensures that each student has the opportunity to learn based on their own unique strengths and challenges.

One example of Jeffrey’s style of teaching is incorporating live animals such as chickens, bunnies, and fish, into the school environment, which offers the unique and enriching experiences students are searching for. Responsibility, teamwork, and empathy are important qualities that Jeffrey instills in his students when they care for the animals. Additionally, Jeffrey self-funded the FSA chicken project by selling eggs to staff members. From this, students observed and learned about entrepreneurship and resourcefulness.



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**DATE:** May 23, 2024  
**CONTACT:** Courtney O'Hara  
248.489.3350  
**FOR RELEASE:** IMMEDIATE

[REDACTED]

In addition to teaching with live animals, Jeffrey also teaches with an emphasis on environmental awareness. He creates engaging and impactful lessons that include hands-on activities such as collecting trash around the school grounds and writing about each piece of trash collected. This helps demonstrate the direct consequences of our actions on the environment. This approach keeps students actively engaged while learning about important subjects such as their environmental impact.

One of Jeffrey's greatest attributes is his commitment to listening. He makes it a point to listen to his students' voices and values their input, interests, and concerns. This creates an open and supportive environment which causes trust and encourages students to express themselves freely. With a comfortable environment, Jeffrey is able to gain valuable insights into each student's strengths, challenges, and individual learning styles.

In the classroom, Jeffrey establishes interpersonal connections with each student, and encourages them to create those connections with each other as well. He takes the time to get to know each student by showing genuine interest in their lives and aspirations, which makes each student feel valued. He encourages his students to make each other feel valued as well through collaborative activities, group projects, and team-building exercises. This helps enrich their academic, social, and emotional development.

On a daily basis, Jeffrey creates opportunities for his students to thrive based on their strengths and personalities. He wants his students to excel outside of the classroom and in their school community. For example, if a student possesses strong leadership skills, he will assign them to a role on the Green Team or Safety Team that allows them to use their abilities to make a positive impact at FSA.

On top of being a well rounded teacher in the classroom, Jeffrey keeps busy and active across FSA and the Farmington Public School's (FPS) District. A few of his many notable attributes include authoring the book "Time To Fly," and creating and managing Courtyards from A to Z at both FSA and Longacre Elementary School.

"Mr. Rehbine's commitment to nurturing a love for learning makes him an exceptional educator whose impact will be felt by his students long after they leave his classroom and very deserving of this honor," said parent nominator Azize Smidi.



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**DATE:** May 23, 2024  
**CONTACT:** Courtney O'Hara  
248.489.3350  
**FOR RELEASE:** IMMEDIATE

The "Teaching with Heart and Soul" Award was created in honor of a former Assistant Superintendent of Curriculum and Instruction, Judy White-Ora, who passed away in 2006. Judy believed in investing in other people and relationships. During her years in education, she developed a pledge for teachers. Following her death, members of the Farmington Public Schools' community wanted to make sure the torch that Judy lit was passed onto the new generation of teachers, thus creating the "Teaching with Heart and Soul Award" for teachers that lead their lives by the words of the pledge. The pledge reads as follows:

Today I will:

- Respect the uniqueness of each child
- Ignite the joy of learning
- Listen to their voices
- Put human connections first
- Encourage the spirit and let their light shine
- Create a caring learning community

Jeffrey will be honored at the Farmington Public Schools' Board of Education meeting on Tuesday, June 4, 2024. The Board meeting will begin at 6 p.m. and be held at the Maxfield Education Center at 32789 W. Ten Mile Rd., Farmington. This meeting will also be streamed LIVE on TV-10.

Congratulations, Jeffrey! Thank you for your service to our students!

To learn more about Farmington Public Schools, visit [www.farmington.k12.mi.us](http://www.farmington.k12.mi.us).

# Congratulations Farmington Public Schools' Retirees!

Natalie Aliseo.....	SE SXI Paraprofessional.....	Visions Unlimited.....	23.5 Years
Amy Anderson.....	Fourth Grade Teacher.....	Gill Elementary School.....	30.5 Years
Mark Azeez.....	Math Teacher.....	Farmington High School.....	30 Years
David Beazley.....	Principal.....	Farmington STEAM Academy.....	32 Years
Kelly Boyd.....	PE Teacher.....	Farmington High School.....	34.5 Years
Julie Burton.....	ELA (AARI).....	East Middle School.....	31 Years
Anne Campbell.....	Psychologist.....	Beechview and Gill Elementary Schools.....	30 Years
Rukhsana Carim.....	Bilingual Paraprofessional.....	East Middle School.....	21 Years
Cheryl Dalton.....	ELA/Social Studies Teacher.....	Warner Middle School.....	30.5 Years
Lance Davis.....	SE Paraprofessional ASD.....	North Farmington High School.....	32 Years
James Demko.....	History Teacher.....	North Farmington High School.....	35 Years
Darci Devito.....	SE Paraprofessional ASD/RR.....	Hillside Elementary School.....	22 Years
David Drake.....	Band Teacher.....	East Middle School.....	30 Years
Karin Edelson.....	ELA Teacher.....	Warner Middle School.....	29.5 Years
Daniel Gardner.....	Social Studies/Economics/History....	Farmington High School.....	30.5 Years
Bernie Gillis.....	Secretary.....	Wood Creek Elementary School.....	21 Years
Theresa Gross.....	Cooking Manager.....	Farmington High School.....	29 Years
Robert Kauffman.....	Principal.....	Hillside Elementary School.....	32 Years
Ramon Kryzhan.....	Math Teacher.....	North Farmington High School.....	24 Years
Julie Kuhn.....	Elementary Instructional Coach.....	Hillside Elementary School.....	29 Years
Gail Lederer.....	SE Resource Room Teacher.....	Farmington High School.....	24 Years
James Mehay.....	Skilled Maintenance.....	Facilities Management.....	36 Years
Renee Moreau-Decator.....	Third Grade Teacher.....	Gill Elementary School.....	30.5 Years
Krista Newcomb.....	Japanese Teacher.....	Warner Middle and North Farmington High.....	30.5 Years
Angie Ritenour.....	Fourth Grade Teacher.....	Farmington STEAM Academy.....	26 Years
Gail Rohde.....	SE Paraprofessional ASD.....	Wood Creek Elementary School.....	21 Years
Nancy Roma.....	Spanish Teacher.....	East and Power Middle Schools.....	34 Years
Phyllis Sheckell.....	SE SXI Paraprofessional.....	Farmington High School.....	17 Years
Sui Lin Sih.....	Math and Science Teacher.....	East Middle School.....	30.5 Years
Jeffrey Simpson.....	Math Teacher.....	North Farmington High School.....	31.5 Years
Dawn Smith.....	Kindergarten.....	Wood Creek Elementary School.....	36 Years
Catherine Staran.....	Executive Assistant, Superintendent.....	Central Office.....	13 Years
Catha Thomas.....	Music Teacher.....	Wood Creek Elementary School.....	32.5 Years
Greg Thompson.....	PE Teacher.....	Longacre Elementary School.....	26.5 Years
Mary Tsutsumi.....	SE ASD RR Teacher.....	Power Middle School.....	25 Years
Patricia Urquhart.....	Secretary.....	Special Education Department.....	20 Years
Sandy Vargo.....	Music Teacher (Orchestra).....	Power Middle School.....	33.5 Years
Pamela Waack.....	Accounts Payable/Bookkeeper.....	Business Office/Central Office.....	24 Years
Donna Weinzapfel.....	SE Paraprofessional CI.....	Visions Unlimited.....	27 Years
James White.....	Media Coordinator.....	District.....	30 Years
David Workman.....	Grad Alliance, E2020.....	Farmington Central High School.....	35 Years

**June 04, 2024**

Regular Meeting of the Board of Education

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**V. ITEMS FROM THE SECRETARY**

The Board has received communications regarding Public comment: Literacy Yes. No Place for Resolutions; Home at Head Start with Director Khari M. Garvin; Follow up: Large AV Recommendation; Teach your Children to Love America; Community Engagement via Board of Education Meetings; and The Importance of Literacy was mentioned as part of a conversation on Antisemitism, Anti Zionism and Racism on Campus and in Society.

The Board acknowledges communications and responds when appropriate. A list of correspondents can be found in the Board packet, accessible on the Farmington Public Schools' website.

**June 04, 2024**

Regular Meeting of the Board of Education

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**V. ITEMS FROM THE SECRETARY**

A. Correspondence.

Date	From	Topic
5/20/2024	E. Greenstein	Public comment: Literacy Yes. No Place for Resolutions
5/20/2024	A. Smith	Response
5/23/2024	Office of Head Start	Home at Head Start with Director Khari M. Garvin
5/23/2024	P. Gregory	Follow Up: Large Area AV Recommendation
5/25/2024	B. Lubaway	Teach your Children to Love America
5/26/2024	S. Black	Community Engagement via Board of Education Meetings
5/27/2024	C. Blau	Response
5/26/2024	E. Greenstein	Importance of Literacy was mentioned as part of a conversation on Antisemitism, Anti Zionism and Racism on Campus and in Society
5/27/2024	A. Smith	Response

**June 04, 2024**

Regular Meeting of the Board of Education

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**VII. DISTRICT UPDATES**

**A. SUPERINTENDENT'S DISTRICT UPDATE.**

**Presenter:** Chris Delgado, Superintendent

**B. SEL UPDATE**

**Presenter:** Lydia Moore, Executive Director, Special Education



# 2023-24 SEL Board Presentation

*Onisia Martin, LMSW, Special Education Supervisor*

*Lydia Moore, PhD, Executive Director of Special Education*



# Social and Emotional Learning Competencies



## **SELF-AWARENESS**

Understand one's own emotions, thoughts, and values and how they influence behavior across contexts.



## **SELF-MANAGEMENT**

Manage one's emotions, thoughts, and behaviors in different situations and to achieve goals and aspirations.



## **SOCIAL AWARENESS**

Understand the perspectives of and empathize with others, including those from diverse backgrounds.



## **RELATIONSHIP SKILLS**

Establish and maintain healthy, supportive relationships and effectively navigate settings with diverse individuals/groups.



## **RESPONSIBLE DECISION-MAKING**

Make caring and constructive choices about personal behavior and social interactions across diverse situations.





## PROFILE OF A LIFELONG LEARNER



### Compassionate Community Member

FPS learners are compassionate community members who welcome the unique contribution of each individual, value the strength and power of community, and participate to create a positive and authentic impact in the community—personal, local, and global.



### Resilient Problem Solver

FPS learners are resilient problem solvers who are empowered to persevere in their quest for solutions to problems and/or questions. Learners consider multiple perspectives, solicit and respond to feedback, identify the best solution for the situation, and navigate their own problem-solving pathway.



### Empowered Collaborator

FPS learners give their best efforts while engaging in a productive exchange of ideas in working toward a common goal. Learners provide and receive respectful feedback, contribute their talents, thoughts, and opinions while respecting those of others, and develop effective ways of working together.



### Strategic Communicator

FPS learners are able to use communication as a way to build understanding and form relationships. Learners are active listeners, consider the needs of their audience, and use a variety of methods to express ideas effectively. Learners are open to others' perspectives and ideas as they engage in civil discourse.



### Self-Actualizer

FPS learners are in control of their educational pathway and their future. Learners set and strive toward goals based on self-awareness of strengths, interests, talents, and opportunities for growth. Using a growth mindset, they demonstrate self-compassion and self-acceptance as they become lifelong learners.

**Hundreds of independent studies consistently demonstrate:  
Social and emotional learning benefits students.**



**SEL programs appear to have as great a long-term impact on academic growth as has been found for programs designed specifically to support academic learning.”**

*Researchers Joseph Mahoney, Joseph Durlak, and Roger Weissberg  
In [An Update on Social and Emotional Learning Outcome Research](#), 2018*



# Elementary Social-Emotional Data

## SAEBR: Social Academic Emotional Behavior Risk Screener

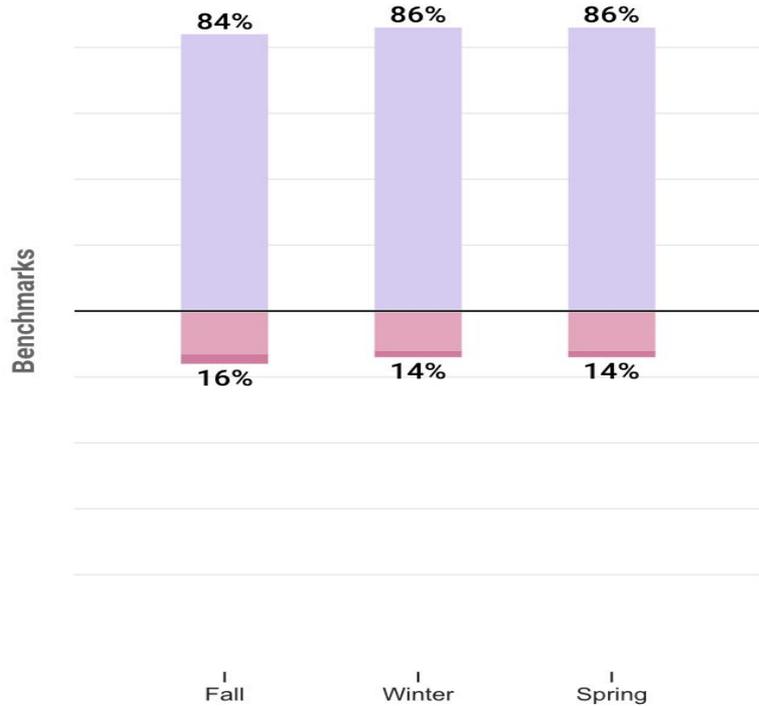
- Completed by all teachers for students in Kindergarten-5th grades
- Questions include:
  - Does the student argue in class?
  - Is the student academically engaged?
  - Does the student have difficulty rebounding from setbacks?
- Answers on a likert scale: Never, Sometimes, Often, Frequently

## mySAEBR: student self-rating version of the SAEBR

- Completed by students in 3rd-5th grades
  - Questions are similar but the language is at students developmental level

DISTRICT

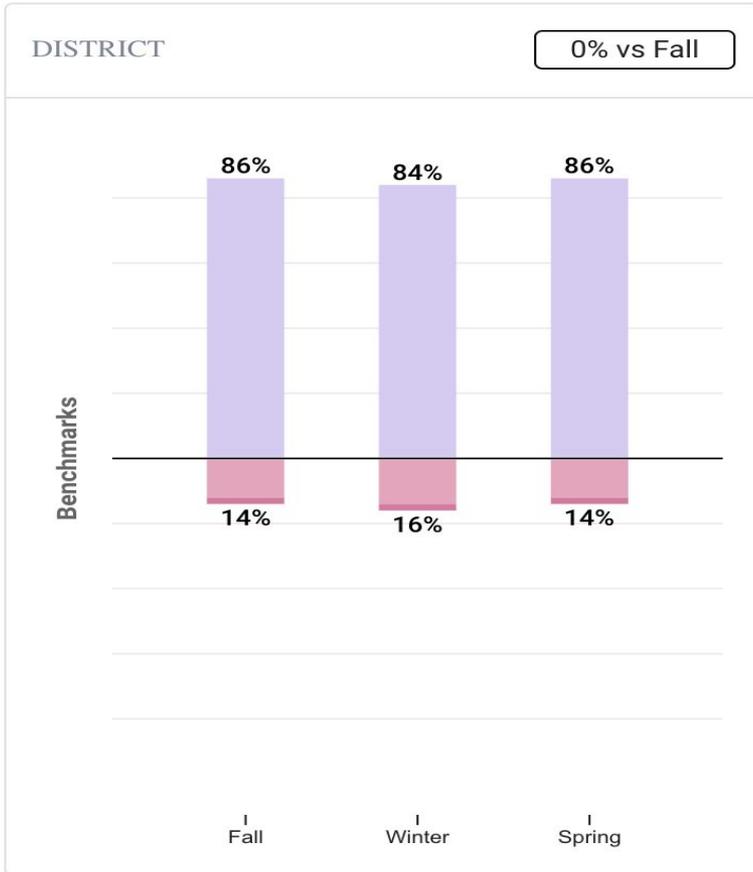
+2% vs Fall



## District SAEBR data

Data from the teacher ratings of K-5 students showed that over 80% of students in the district were demonstrating expected behaviors. There was 2% growth for students between the fall and spring ratings.

# District mySAEBR Data



Students in the 3rd-5th grades complete self-ratings to provide their perceptions of their behaviors, social skills, and academic engagement. Districtwide, we are consistently seeing students scores in pretty decent alignment with that of their teachers.

# What resources do we use to support student development?

## Character Building

- Positivity Project
- Leader In Me
- Character Strong

## Mental Health & Wellness

- Bully Prevention lessons
- Mental Health Awareness events & lessons

## Curricula to support student needs:

- Navigate360
- QuaverSEL
- Second Step
- Calm Classroom

care/solace<sup>®</sup>



Care Solace  
ensures access for  
all including  
students, staff, and  
families



### Warm Handoff

Referral Submission and  
Real-Time Tracking



### Care Match

Anonymous Self-Service  
Search Tool



### Care Companions

24/7/365 Multilingual  
Navigation Support

# Care Solace helps navigate the chaos of mental health systems to quickly find quality care



# Care Solace is a Central Hub of Coordination for Communities



# Care Solace

Total Cases

67

Total Communications

3,156

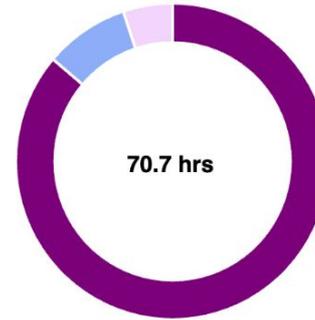
Total Appointments

33

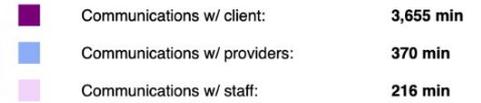
Total Anonymous Searches

9

Time Saved



70.7 hrs



*Thank you!!*

Onisia Martin, LMSW- [onisia.martin@fpsk12.net](mailto:onisia.martin@fpsk12.net)  
Lydia Moore, PhD- [lydia.moore@fpsk12.net](mailto:lydia.moore@fpsk12.net)

**June 04, 2024**

Regular Meeting of the Board of Education

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**IX. DISCUSSION ITEMS**

**A. 2024/2025 WASTE PICKUP SERVICES BID**

**Presenter:** Jon Barth, Director, Facilities Management and Transportation

**B. CENTRAL OFFICE BUILDING CONVERSION - BID PACK#13**

**Presenters:** Jon Barth, Director, Facilities Management and Transportation; Aaron Phillips, McCarthy & Smith; Scott Smith, Plante Moran Realpoint

**C. CHROMEBOOK PURCHASE**

**Presenter:** Wes Prescott, Oakland Schools, Director of Technology - Field Services

**D. REVIEW OF PROPOSED 2024/2025 BUDGET**

**Presenter:** Jennifer Kaminski, Assistant Superintendent, Business Services

**E. REVIEW OF 2024/2025 TAX LEVY**

**Presenter:** Jennifer Kaminski, Assistant Superintendent, Business Services

**F. REVIEW OF CURRENT YEAR (2024/2025) SECOND BUDGET AMENDMENT**

**Presenter:** Jennifer Kaminski, Assistant Superintendent, Business Services

**G. REVIEW OF OPERATING MILLAGE RENEWAL - RESOLUTION**

**Presenter:** Jennifer Kaminski, Assistant Superintendent, Business Services

May 31, 2024

RE: Waste Management Services - Bid #2024.002

Board Members and Superintendent Delgado,

With the assistance of the FPS Purchasing Department, a formal bid was released on May 20, 2024 for waste pickup services for all of our facilities. Our current contract is scheduled to end on June 30, 2024. A total of four bids were received and opened on May 31, with the bid tally as follows (full bid analysis [here](#)).

Waste Management - \$36,774.42

GFL - \$58,228.28

Republic - \$76,411.38

Detroit Disposal - \$45,392.28

A post bid meeting confirmed that Waste Management was the lowest qualified bidder. During the post bid interview, Lisa Boyce, who oversees our District's waste and recycling program, reviewed the contractor's qualifications, pricing and pickup schedule. Please note that Waste Management is our current provider, that they have provided excellent service, and that their bid indicates a modest 1% increase over current pricing and a 1% increase each year for two years beyond the contract (should we elect to extend).

It is facilities management's recommendation to accept a one year bid (with the option to negotiate three additional, one year contracts) from Waste Management in the amount of \$36,774.42. This is a general fund expenditure.

Respectfully submitted,

Jon Barth, Director of Facilities Management and Transportation  
Farmington Public Schools

June 4, 2024

Mr. Jon Barth, Director of Facilities Management & Transportation  
Farmington Public Schools  
32500 Shiawassee St.  
Farmington, MI 48336

RE: 2020 Bond - Contract Award Recommendation for Construction Bids  
Bid Pack #13 – Schulman Building: Storage Building Conversion

Dear Mr. Barth:

This letter transmits an update from Plante Moran Realpoint (PMR) as it relates to the assignment to assist and advise Farmington Public Schools (FPS) in its selection of Prime Contractors for the 2020 Bond Project listed above. This update represents the mutual efforts of PMR, Wakely Associates, Peter Basso & Associates, McCarthy & Smith and FPS administration and staff (Project Team) to present a framework in order to identify, evaluate and recommend Prime Contractors for this Project.

As a result of previous discussions with the FPS Board of Education, the district is aware that additional storage is needed within the district. A recommendation to re-purpose the existing central office was presented at the January 23, 2024 board meeting and the proposed concept was approved at the February 6, 2024 board meeting. As a result, the Project Team has been working with FPS to finalize the scope of work and issue a formal set of drawings and specifications to bid out the project.

On April 25, 2024, an advertisement for bids was posted to the required State of Michigan website. In addition, the advertisement was posted to the District's website as well as a local newspaper. Construction Documents and Specifications were formally issued and made available to interested bidders via web-based portals.

Relative to Bid Pack #13 – Schulman Building: Storage Building Conversion, forty-five (45) bid proposals were received and publicly opened on May 16, 2024. During the next week, the bid proposals were reviewed to determine the scope, schedule, budget, and other financial implications. Interviews were held with the recommended bidders and were attended by various members of the Project Team.

Upon completion of the interviews, and after subsequent clarifications and discussions, the Project Team is recommending the firms listed in McCarthy & Smith's Award Recommendation Letter for Bid Pack #13 – Schulman Building: Storage Building Conversion for contract award.

Including hard construction of \$251,850.00 and construction contingency of \$60,000.00, this Project award recommendation equals \$311,850.00.

For the Prime Contractors, the cost for the Work will be detailed in AIA Contract A132 – 2019 Standard Form of Agreement between Owner and Contractor, as modified pending final review and approval of terms by district legal counsel.

The recommendation for this Project is within the overall 2020 bond budget, below the initial budget previously shared with the board of education and will not alter bond dollars currently allocated to future projects. The recommendation for this bid package will be funded from the 2020 Bond.

The work is planned to start in Fall 2024 after FPS Administration successfully move into the new central office. The project is anticipated to be complete prior to the end of the 2024 calendar year.

The Project Team is available at the Board's convenience to answer any questions regarding bidding, the proposals, interview process, or the recommendation of the Project Team.

Sincerely,

PLANTE MORAN REALPOINT



Scott Smith, LEED AP  
Vice President



Paul R. Wills, AIA, LEED AP  
Partner

Copy: Jennifer Kaminski – Farmington Public Schools  
File

Enclosures:

- McCarthy & Smith, Inc. - Bid Pack #13 – Schulman Building: Storage Building Conversion dated June 4, 2024



**BID PACK #13: SCHULMAN BUILDING: STORAGE BUILDING CONVERSION - COST SUMMARY**

	Hard Construction		
Building	Budget	Actual	Variance
Schulman Building	\$ 300,000	\$ 251,850	\$ 48,150
<b>Totals</b>	<b>\$ 300,000</b>	<b>\$ 251,850</b>	<b>\$ 48,150</b>

	Construction Contingency		
Building	Budget	Actual	Variance
Schulman Building	\$ 30,000	\$ 60,000	\$ (30,000)
<b>Totals</b>	<b>\$ 30,000</b>	<b>\$ 60,000</b>	<b>\$ (30,000)</b>

	Total Project Costs		
Building	Budget	Actual	Variance
Schulman Building	\$ 330,000	\$ 311,850	\$ 18,150
<b>Totals</b>	<b>\$ 330,000</b>	<b>\$ 311,850</b>	<b>\$ 18,150</b>



June 4, 2024

Mr. Jon Barth  
Director of Facilities Management and Transportation  
Farmington Public Schools  
32500 Shiawassee Street  
Farmington, Michigan 48336

RE: 2020 Bond Issue  
Bid Package #13 Schulman Building – Storage Building Conversion

SUBJ: Contract Award Recommendation

Mr. Barth,

On Thursday, May 16, 2024, at 10:00 AM, sealed bids were received and publicly opened for the work pertaining to the above referenced project. In attendance at the bid opening were representatives from Farmington Public Schools, Plante Moran Realpoint, Wakely Associates, McCarthy & Smith, Inc., and interested Bidders. Bids were opened, recorded, and tabulated.

The project team has conducted post bid interviews with the following low, qualified Bidders, for each bid division of work. During the post bid interview, the project team reviewed the Contractor’s qualifications, scope of work, project schedule, manpower requirements, and specified materials. Based upon the project team’s review of the proposals and bidders, we propose the following companies to Farmington Public Schools for contract award:

**Bid Division 103: Selective Demolition**

**DKI International, Inc. \***

Fred Yacoub

6775 Daly Road #101

West Bloomfield, MI 48322

Base Bid \$ 18,800.00

PLM Bond (N/A) \$ 0.00

**Total \$ 18,800.00**

**\*\* 2<sup>nd</sup> low base bid. Low Bidder had an estimating error and asked to withdraw their bid.**

**Bid Division 105: Concrete Flatwork**

**McCarthy Construction Company**

Michael McCarthy

1033 Rig Road

Commerce Charter Township, MI 48390

Base Bid \$ 9,250.00

PLM Bond (N/A) \$ 0.00

**Total \$ 9,250.00**



**Bid Division 106: Masonry**

**DTS Contracting, Inc.**

Toma Stanaj  
 30210 West 8 Mile Road  
 Farmington Hills, MI 48336

Base Bid	\$	6,000.00
PLM Bond (N/A)	\$	0.00
<b>Total</b>	<b>\$</b>	<b>6,000.00</b>

**Bid Division 108: Carpentry & General Trades**

**DTS Contracting, Inc.**

Toma Stanaj  
 30210 West 8 Mile Road  
 Farmington Hills, MI 48336

Base Bid	\$	53,000.00
PLM Bond (Old Republic Insurance Company)	\$	1,500.00
<b>Total</b>	<b>\$</b>	<b>54,500.00</b>

**Bid Division 114: Aluminum Entrances, Glass, & Glazing**

**Aalcor, Inc.**

Joe Baker  
 20008 Sherwood Street  
 Detroit, MI 48234

Base Bid	\$	64,400.00
PLM Bond (Arch Insurance Company)	\$	900.00
<b>Total</b>	<b>\$</b>	<b>65,300.00</b>

**Bid Division 142: Plumbing & HVAC**

**Contrast Mechanical, Inc.**

Paul Bowers  
 24546 21 Mile Road  
 Macomb, MI 48042

Base Bid	\$	57,400.00
PLM Bond (Traveler's Insurance)	\$	600.00
<b>Total</b>	<b>\$</b>	<b>58,000.00</b>

**Bid Division 143: Electrical**

**Max Electric \***

Joseph Viviano  
 34133 Schoolcraft Road  
 Flint, MI 48532

Base Bid	\$	40,000.00
PLM Bond (N/A)	\$	0.00
<b>Total</b>	<b>\$</b>	<b>40,000.00</b>

**\*\* 2<sup>nd</sup> low base bid. Low Bidder had an estimating error and asked to withdraw their bid.**



**TOTAL AWARD RECOMMENDATION AMOUNT: \$251,850.00**

The Bid Summary and Bid Tabulation are included in this package.

I trust the above recommendations meet the approval of the Administration and the Board of Education. McCarthy & Smith, Inc. representatives will attend the June 4, 2024 and June 18, 2024, Board of Education meetings to address any concerns.

Please contact me with any questions.

Sincerely,

*Aaron A. Phillips*

Aaron A. Phillips  
Project Director  
McCarthy & Smith, Inc.

CC: Paul Wills, Plante Moran Realpoint  
Scott Smith, Plante Moran Realpoint  
Brian Smilnak, Wakely Associates  
Bill McCarthy, McCarthy & Smith, Inc.



## Bid Award Summary

Bid Division / Description	Apparent Low Bidder	BASE BID			SUMMARY ITEMS			
		BASE BID	PLM Bond	Total Base Bid	Total Award Recommendation	Number of Bidders	Low	High
103 Selective Demolition	DKI International, Inc. *	\$18,800.00	\$0.00	\$18,800.00	<b>\$18,800.00</b>	8	\$4,250.00	\$77,400.00
105 Concrete Flatwork	McCarthy Construction Company	\$9,250.00	\$0.00	\$9,250.00	<b>\$9,250.00</b>	6	\$9,250.00	\$39,000.00
106 Masonry	DTS Contracting, Inc	\$6,000.00	\$0.00	\$6,000.00	<b>\$6,000.00</b>	9	\$6,000.00	\$13,872.00
108 Carpentry & General Trades	DTS Contracting, Inc	\$53,000.00	\$1,500.00	\$54,500.00	<b>\$54,500.00</b>	6	\$53,000.00	\$117,660.00
114 Aluminum Entrances, Glass, & Glazing	Aalcor, Inc	\$64,400.00	\$900.00	\$65,300.00	<b>\$65,300.00</b>	6	\$64,400.00	\$79,945.00
142 Plumbing & HVAC	Contrast Mechanical, Inc.	\$57,400.00	\$600.00	\$58,000.00	<b>\$58,000.00</b>	4	\$57,400.00	\$117,700.00
143 Electrical	Max Electric *	\$40,000.00	\$0.00	\$40,000.00	<b>\$40,000.00</b>	6	\$22,000.00	\$63,212.00
<b>TOTALS</b>		<b>\$248,850.00</b>	<b>\$3,000.00</b>	<b>\$251,850.00</b>	<b>\$251,850.00</b>	<b>45</b>	<b>\$216,300.00</b>	<b>\$508,789.00</b>

\* Indicates 2nd low bid. Low Bidder had an estimating error and respectfully asked for their bid to be withdrawn.

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

## BD 103: Demolition

Generated May 16, 2024

### Base Bid

#### LINE ITEMS

Lump Sum Bid for Selective Demolition

Cost for Performance and Labor & Material Payment Bonds, to be added to the Base Bid

#### INCLUSIONS

#### FOLLOWING DOCUMENTS MUST BE UPLOADED WITH BID

Bidder has uploaded the Bid Security in the amount of five (5%) percent (Bid Bond or Certified Check)

Bidder has signed and uploaded the Familial Disclosure Affidavit Form

Bidder has signed and uploaded the Iran Linked Business Affidavit Form

Bidder has signed and uploaded the Criminal Background Check Affidavit Form

#### Base Bid Total

### Grit Services

Submitted by Bids

**\$4,538**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$4,538</b>

		\$4,250
--	--	---------

		\$288
--	--	-------

YES

YES

YES

YES

**\$4,538**

### DKI, International Inc.

Submitted by Fred Yacoub

**\$19,200**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$19,200</b>

		\$18,800
--	--	----------

		\$400
--	--	-------

YES

YES

YES

YES

**\$19,200**

### Blue Star, Inc.

Submitted by Luchrisha Stong

**\$19,228**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$19,228</b>

		\$19,000
--	--	----------

		\$228
--	--	-------

YES

YES

YES

YES

**\$19,228**

### Great Lakes Construction Services

Submitted by Dan Husek

**\$21,650**

Original Proposal, May 15, 2024

Unit	Unit Cost	Total Cost
		<b>\$21,650</b>

		\$21,350
--	--	----------

		\$300
--	--	-------

YES

YES

YES

YES

**\$21,650**

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

**Reese Contracting, Inc.**  
Submitted by Jorge L. Avitia

**\$23,000**

Revision #1, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$23,000</b>
		\$22,700
		-----
	\$300	
		-----
		<b>\$23,000</b>
	YES	
	-----	
	YES	
	-----	
	YES	
	-----	
	YES	
	-----	
		<b>\$23,000</b>

**DTS Contracting, Inc.**  
Submitted by Joe Stanaj

**\$33,000**

Original Proposal, May 15, 2024

Unit	Unit Cost	Total Cost
		<b>\$33,000</b>
		\$32,000
		-----
	\$1,000	
		-----
		<b>\$33,000</b>
	YES	
	-----	
	YES	
	-----	
	YES	
	-----	
	YES	
	-----	
		<b>\$33,000</b>

**Christman Constructors, Inc.**  
Submitted by Sean Webber

**\$54,100**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$54,100</b>
		\$53,700
		-----
	\$400	
		-----
		<b>\$54,100</b>
	YES	
	-----	
	YES	
	-----	
	YES	
	-----	
	YES	
	-----	
		<b>\$54,100</b>

**Fedak Corporation**  
Submitted by Matthew Kretz

**\$78,174**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$78,174</b>
		\$77,400
		-----
	\$774	
		-----
		<b>\$78,174</b>
	YES	
	-----	
	YES	
	-----	
	YES	
	-----	
	YES	
	-----	
		<b>\$78,174</b>

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

## BD 105: Concrete Flatwork

Generated May 16, 2024

### Base Bid

#### LINE ITEMS

Lump Sum Bid for Interior Concrete Flatwork

Cost for Performance and Labor & Material Payment Bonds, to be added to the Base Bid

#### INCLUSIONS

#### FOLLOWING DOCUMENTS MUST BE UPLOADED WITH BID

Bidder has uploaded the Bid Security in the amount of five (5%) percent (Bid Bond or Certified Check)

Bidder has signed and uploaded the Familial Disclosure Affidavit Form

Bidder has signed and uploaded the Iran Linked Business Affidavit Form

Bidder has signed and uploaded the Criminal Background Check Affidavit Form

### Base Bid Total

McCarthy Construction Company  
Submitted by Carrie McCarthy

**\$9,435**

Original Proposal, May 15, 2024

Unit	Unit Cost	Total Cost
		<b>\$9,435</b>

		\$9,250
--	--	---------

		\$185
--	--	-------

	YES
--	-----

	YES
--	-----

	YES
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	YES
--	-----

**\$9,435**

Midtown Group, LLC  
Submitted by Matthew Cosby

**\$11,100**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$11,100</b>

		\$10,940
--	--	----------

		\$160
--	--	-------

	YES
--	-----

	YES
--	-----

	YES
--	-----

	YES
--	-----

**\$11,100**

Grit Services  
Submitted by Bids

**\$13,913**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$13,913</b>

		\$13,250
--	--	----------

		\$663
--	--	-------

	YES
--	-----

	YES
--	-----

	YES
--	-----

	YES
--	-----

**\$13,913**

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

**Fedak Corporation**  
Submitted by Matthew Kretz

**\$19,897**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$19,897</b>
		\$19,700
		\$197
	YES	
		<b>\$19,897</b>

**DSP Constructors**  
Submitted by Victor Ferrini

**\$34,063**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$34,063</b>
		\$33,646
		\$417
	YES	
		<b>\$34,063</b>

**Simone Construction Services**  
Submitted by Jacob Steller

**\$39,500**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$39,500</b>
		\$39,000
		\$500
	YES	
		<b>\$39,500</b>

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

## BD 106: Masonry

Generated May 16, 2024

### Base Bid

#### LINE ITEMS

Lump Sum Bid for Masonry

Cost for Performance and Labor & Material  
Payment Bonds, to be added to the Base Bid

#### INCLUSIONS

#### FOLLOWING DOCUMENTS MUST BE UPLOADED WITH BID

Bidder has uploaded the Bid Security in the  
amount of five (5%) percent (Bid Bond or  
Certified Check)

Bidder has signed and uploaded the  
Familial Disclosure Affidavit Form

Bidder has signed and uploaded the Iran  
Linked Business Affidavit Form

Bidder has signed and uploaded the  
Criminal Background Check Affidavit Form

#### Base Bid Total

DTS Contracting, Inc.  
Submitted by Joe Stanaj

**\$6,000**

Original Proposal, May 15, 2024

Unit	Unit Cost	Total Cost
		<b>\$6,000</b>

		\$6,000
--	--	---------

		\$0
--	--	-----

	YES
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	YES
--	-----

	YES
--	-----

	YES
--	-----

	<b>\$6,000</b>
--	----------------

Connolly Masonry, Inc.  
Submitted by John Connolly

**\$7,400**

Revision #1, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$7,400</b>

		\$7,300
--	--	---------

		\$100
--	--	-------

	YES
--	-----

	YES
--	-----

	YES
--	-----

	YES
--	-----

	<b>\$7,400</b>
--	----------------

Grit Services  
Submitted by Bids

**\$8,138**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$8,138</b>

		\$7,750
--	--	---------

		\$388
--	--	-------

	YES
--	-----

	YES
--	-----

	YES
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	YES
--	-----

	<b>\$8,138</b>
--	----------------

J&J Construction Company  
Submitted by J&J Construction

**\$8,475**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$8,475</b>

		\$8,475
--	--	---------

		\$0
--	--	-----

	YES
--	-----

	YES
--	-----

	YES
--	-----

	YES
--	-----

	<b>\$8,475</b>
--	----------------



# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

## BD 108: Carpentry & General Trades

Generated May 16, 2024

### Base Bid

#### LINE ITEMS

Lump Sum Bid for Carpentry / General Trades

Cost for Performance and Labor & Material Payment Bonds, to be added to the Base Bid

#### INCLUSIONS

#### FOLLOWING DOCUMENTS MUST BE UPLOADED WITH BID

Bidder has uploaded the Bid Security in the amount of five (5%) percent (Bid Bond or Certified Check)

Bidder has signed and uploaded the Familial Disclosure Affidavit Form

Bidder has signed and uploaded the Iran Linked Business Affidavit Form

Bidder has signed and uploaded the Criminal Background Check Affidavit Form

### Base Bid Total

DTS Contracting, LLC  
Submitted by Joe Stanaj

**\$54,500**

Original Proposal, May 15, 2024

Unit	Unit Cost	Total Cost
		<b>\$54,500</b>

\$53,000

\$1,500

YES

YES

YES

YES

**\$54,500**

Clark Contracting Services  
Submitted by Ccs Bidding

**\$110,900**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$110,900</b>

\$109,800

\$1,100

YES

YES

YES

YES

**\$110,900**

ANM Construction Co. Inc.  
Submitted by Rob Kulie

**\$111,602**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$111,602</b>

\$110,552

\$1,050

YES

YES

YES

YES

**\$111,602**

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

BJ Construction Services, Inc.  
Submitted by Nick Murray

**\$112,500**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$112,500</b>
		\$110,500
		\$2,000
	YES	
		<b>\$112,500</b>

Fedak Corporation  
Submitted by Matthew Kretz

**\$118,675**

Revision #1, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$118,675</b>
		\$117,500
		\$1,175
	YES	
		<b>\$118,675</b>

Wally Kosorski & Company, Inc.  
Submitted by Christine Bowen

**\$119,760**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$119,760</b>
		\$117,660
		\$2,100
	YES	
		<b>\$119,760</b>

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

## BD 114: Aluminum Glass & Glazing

Generated May 16, 2024

### Base Bid

#### LINE ITEMS

Lump Sum Bid for Aluminum Entrances /  
Storefront / Glass & Glazing

Cost for Performance and Labor & Material  
Payment Bonds, to be added to the Base Bid

#### INCLUSIONS

#### FOLLOWING DOCUMENTS MUST BE UPLOADED WITH BID

Bidder has uploaded the Bid Security in the  
amount of five (5%) percent (Bid Bond or  
Certified Check)

Bidder has signed and uploaded the Familial  
Disclosure Affidavit Form

Bidder has signed and uploaded the Iran  
Linked Business Affidavit Form

Bidder has signed and uploaded the  
Criminal Background Check Affidavit Form

### Base Bid Total

Aalcor Inc.  
Submitted by JOE BAKER

**\$65,300**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$65,300</b>

\$64,400

\$900

**\$65,300**

Butcher & Butcher Construction Co.  
Submitted by Matt Hearold

**\$74,358**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$74,358</b>

\$72,898

\$1,460

**\$74,358**

Hewett Company  
Submitted by William Hewett

**\$75,500**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$75,500</b>

\$74,500

\$1,000

**\$75,500**

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

Roseville Glass Co., LLC.  
Submitted by Sean Lewis

**\$77,090**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$77,090</b>
		\$75,950
		\$1,140
	YES	
		<b>\$77,090</b>

Daniels Glass Inc.  
Submitted by Chris Mandelka

**\$79,528**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$79,528</b>
		\$77,968
		\$1,560
	YES	
		<b>\$79,528</b>

Crystal Glass Inc.  
Submitted by Estimating Inbox

**\$80,595**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$80,595</b>
		\$79,945
		\$650
	YES	
		<b>\$80,595</b>

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

## BD 142: Heating, Ventilating & Air Conditioning

Generated May 16, 2024

### Base Bid

#### LINE ITEMS

Lump Sum Bid for HVAC

Cost for Performance and Labor & Material Payment Bonds, to be added to the Base Bid

#### INCLUSIONS

FOLLOWING DOCUMENTS MUST BE UPLOADED WITH BID

Bidder has uploaded the Bid Security in the amount of five (5%) percent (Bid Bond or Certified Check)

Bidder has signed and uploaded the Familial Disclosure Affidavit Form

Bidder has signed and uploaded the Iran Linked Business Affidavit Form

Bidder has signed and uploaded the Criminal Background Check Affidavit Form

### Base Bid Total

Contrast Mechanical, Inc.  
Submitted by Paul Bowers

**\$58,000**

Revision #1, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$58,000</b>

		\$57,400
--	--	----------

		\$600
--	--	-------

YES
-----

		<b>\$58,000</b>
--	--	-----------------

Tempco Mechanical Contractors, inc.  
Submitted by Jim Jagodzinski

**\$61,805**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$61,805</b>

		\$60,605
--	--	----------

		\$1,200
--	--	---------

YES
-----

		<b>\$61,805</b>
--	--	-----------------

Danboise Mechanical Inc.  
Submitted by Tim Lehto

**\$69,472**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$69,472</b>

		\$68,582
--	--	----------

		\$890
--	--	-------

YES
-----

		<b>\$69,472</b>
--	--	-----------------

Miller-Boldt, Inc.  
Submitted by Clint Miller

**\$119,000**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$119,000</b>

		\$117,700
--	--	-----------

		\$1,300
--	--	---------

YES
-----

		<b>\$119,000</b>
--	--	------------------

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

## BD 143: Electrical

Generated May 16, 2024

### Base Bid

#### LINE ITEMS

Lump Sum Bid for Electrical

Cost for Performance and Labor & Material  
Payment Bonds, to be added to the Base Bid

#### INCLUSIONS

#### FOLLOWING DOCUMENTS MUST BE UPLOADED WITH BID

Bidder has uploaded the Bid Security in the  
amount of five (5%) percent (Bid Bond or  
Certified Check)

Bidder has signed and uploaded the Familial  
Disclosure Affidavit Form

Bidder has signed and uploaded the Iran  
Linked Business Affidavit Form

Bidder has signed and uploaded the Criminal  
Background Check Affidavit Form

### Base Bid Total

Shoreview Electric Co.  
Submitted by Cindy Jones

**\$22,000**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$22,000</b>
		\$22,000

		\$0
--	--	-----

	YES	
		<b>\$22,000</b>

Max Electric  
Submitted by Joseph Viviano

**\$40,600**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$40,600</b>
		\$40,000

		\$600
--	--	-------

	YES	
		<b>\$40,600</b>

Douglas Electric Company  
Submitted by Patrick Gibbons

**\$42,010**

Original Proposal, May 15, 2024

Unit	Unit Cost	Total Cost
		<b>\$42,010</b>
		\$40,740

		\$1,270
--	--	---------

	YES	
		<b>\$42,010</b>

# Job #1275-24: Farmington Public Schools BP#13 - Shulman Building Storage Building Conversion

Prepared by McCarthy & Smith, Inc. - 24317 Indoplex Circle, Farmington Hills, MI 48335, United States of America

Bid Package Lead: Aaron Phillips (aphillips@mccarthysmith.com)

Project Location: Farmington, MI, United States of America

**Advance Contracting And Electrical Service**

Submitted by Kevin Potter

**\$47,755**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$47,755</b>
		\$47,200
		\$555
	YES	
		<b>\$47,755</b>

**E-Z Electric, Inc.**

Submitted by Kris Gold

**\$50,300**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$50,300</b>
		\$48,800
		\$1,500
	YES	
		<b>\$50,300</b>

**Ecker Mechanical**

Submitted by Estimating Department

**\$64,147**

Original Proposal, May 16, 2024

Unit	Unit Cost	Total Cost
		<b>\$64,147</b>
		\$63,212
		\$935
	YES	
		<b>\$64,147</b>

## **Farmington Board of Education**

**June 4, 2024**

**REPORT NAME:** Technology Purchase - Chromebooks  
**REPORT OF:** Technology  
**FOR:** Discussion/Approval

**FISCAL FUND IMPACT:** 11T/ESSR 3/2020 Bond  
**IMPACT AMOUNT:** \$246,270 - REMC Contract Pricing  
**MEETING TYPE:** Regular

### **EXECUTIVE SUMMARY/BACKGROUND:**

The EL Summer School Program runs June 17th through July 11th and is in need of 250 Chromebooks for participant use. These Chromebooks will continue to be used over the next five years in this program and are replacing the current fleet we have that are end of life. The other 575 Chromebooks we are recommending for purchase with ESSR 3 and 2020 Bond Funds would be to replace the end of life student Loaner Devices in each school's Media Center. These devices are loaned out to students when their current Chromebook is sent in for repair/replacement.

### **RECOMMENDATION:**

Administration recommends that the Board of Education authorize the purchase of these computers in the amount of \$246,270 from Sehi Computer Products utilizing the REMC contract pricing.

### **Funding Source:**

**11T Grant: \$80,900**  
**ESSR 3: \$132,300**  
**2020 Bond: \$33,070**

### **IMPACT IF NOT APPROVED:**

The staff will continue to use devices that are at the end of life.

### **NEXT STEPS IF APPROVED:**

Farmington Public Schools will purchase and deploy these machines in the early summer of 2024.

# 2024-25 BUDGET



**Farmington Public Schools**

# FUNDS

- ▶ General
- ▶ Debt Service
- ▶ Special Revenue
  - ▶ Nutrition Services
  - ▶ Student Activities



# FUNDS



- ▶ **Capital Projects**
  - ▶ Technology/Other Projects
  - ▶ Maintenance/Bus Purchases
  - ▶ Building & Site - 2020
  - ▶ Building & Site - 2023
  
- ▶ **Internal Service Fund**
  - ▶ Benefit Stabilization

# **BUDGET DEVELOPMENT PROCESS**

- ▶ **BUDGET FORECASTS**
- ▶ **BUDGET INFORMATION FROM THE STATE**
- ▶ **STAFFING/ENROLLMENT PROJECTIONS**
- ▶ **INSTRUCTIONAL SUPPORTS NEEDED**
  - ▶ **INCLUDES SCHEDULING/STAFFING PROCESS**
- ▶ **GRANT FUNDING AVAILABLE**

# **BUDGET DEVELOPMENT PROCESS**

## **▶ FOCUS ON LITERACY**

- ▶ K-2 EL SKILLS BLOCK**
- ▶ K-5 WIT AND WISDOM**
- ▶ 3-5 UFLI (INTERVENTION)**
- ▶ K-5 LEXIA COMPUTER ADAPTIVE SOFTWARE**
- ▶ GRADES 6-8 INTERVENTION WITHIN TEAMING MODEL**
- ▶ H.S. NEW COURSE DEVELOPMENT/IMPLEMENTATION**
- ▶ PROFESSIONAL DEVELOPMENT (CONTRACTED SERVICE AND SUB RELEASE, INSTR COACHING)**

# BUDGET DEVELOPMENT PROCESS

- ▶ **FOCUS ON INNOVATION**
  - ▶ MIDDLE SCHOOL TEAMING
  - ▶ NEW TECH NETWORK - MIDDLE SCHOOL AND FSA PROJECT BASED LEARNING
  - ▶ URBAN LEARNING - K-12 AUTHENTIC LEARNING
  - ▶ STRATEGIC PLANNING INITIATIVES/LEADERSHIP
    - ▶ FUTURE OF LEARNING COUNCIL
    - ▶ INNOVATION CONFERENCES (ASU+GSV)

# BUDGET DEVELOPMENT PROCESS

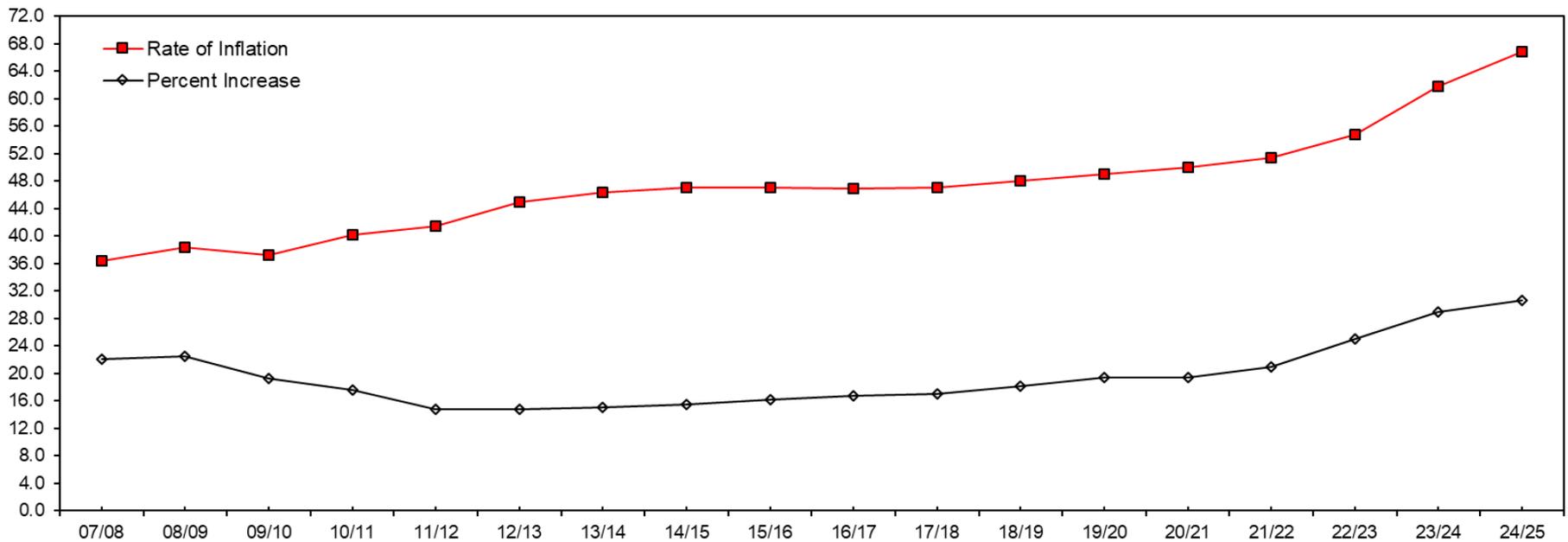
[www.farmington.k12.mi.us](http://www.farmington.k12.mi.us)



# BASE FOUNDATION CHANGES

<u>Fiscal Year</u>	<u>\$ Increase</u>	<u>% Increase</u>	<u>\$ Mid Year Adj</u>
2011-12	(300)	(2.9%)	0
2012-13	0	0	0
2013-14	30	.3%	0
2014-15	50	.5%	0
2015-16	70	.7%	0
2016-17	60	.6%	0
2017-18	60	.6%	0
2018-19	120	1.2%	0
2019-20	120	1.2%	(175)
2020-21	0	0.0%	0
2021-22	171	0.8%	0
2022-23	450	4.2%	0
2023-24	458	4.2%	0
2024-25	200	1.7%	0

### Farmington Public School District Cumulative Rate of Inflation vs Percent Increase Per Pupil Foundation Funding 2007/08 to 2024/25



# GENERAL FUND

Revenue	\$179,534,000
Expenditures	<u>\$183,652,000</u>
Exp > Rev	(\$4,118,000)
Fund Balance	18.5%



# Budget Unknowns

Foundation Allowance

Student Enrollment

State Categorical Funds

Retirement Rate

Health Insurance Costs

Actual Staffing in Place

Other Economic Impacts

# State & Local School District Millage Homestead 2024-25

Operating	5.2029
Debt	3.2000
State	<u>6.0000</u>
TOTAL	14.4029

# State & Local School District Millage Non-homestead 2024-25

Operating	18.0000
Debt	3.2000
State	<u>6.0000</u>
TOTAL	27.2000

# State & Local School District Millage Commercial Personal 2024-25

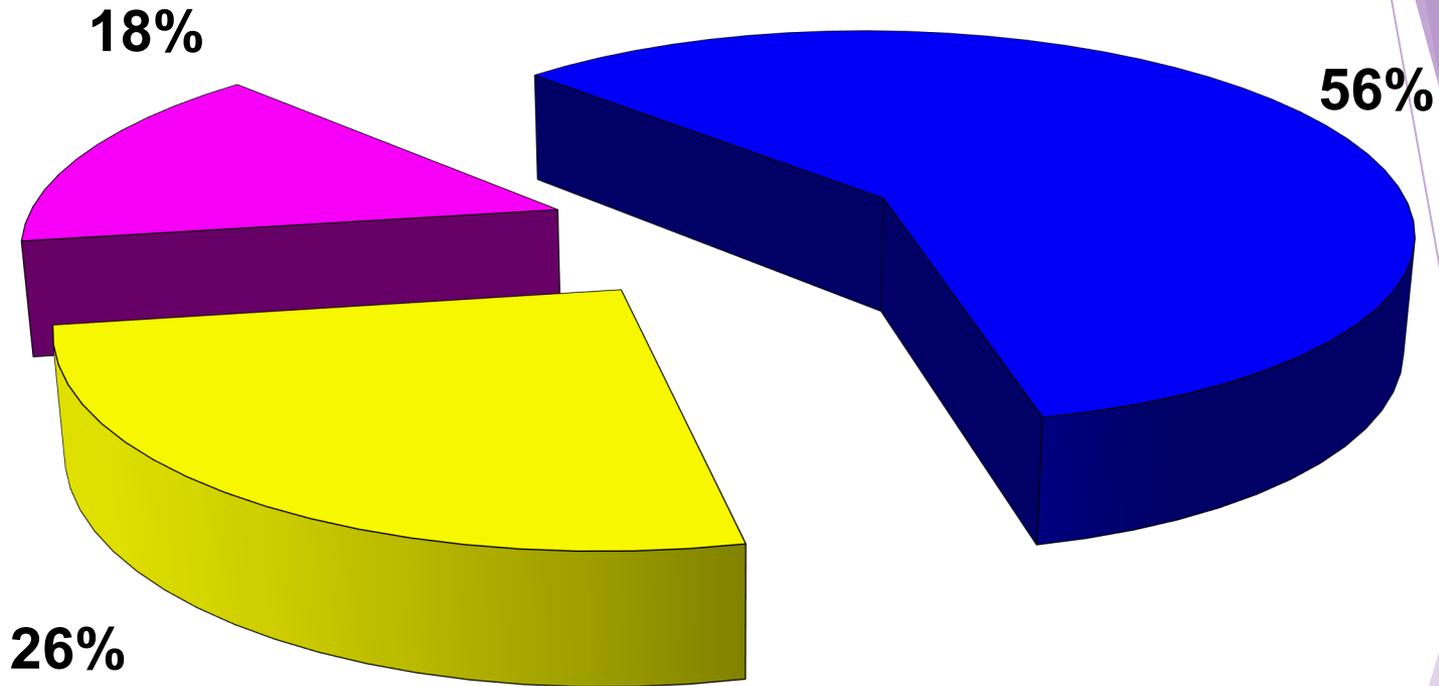
Operating	11.2029
Debt	3.2000
State	<u>6.0000</u>
TOTAL	20.4029

# State & Local School District Millage Industrial Personal 2024-25

Operating	5.2029
Debt	3.2000
State	<u>0.0000</u>
TOTAL	8.4029

# REVENUE

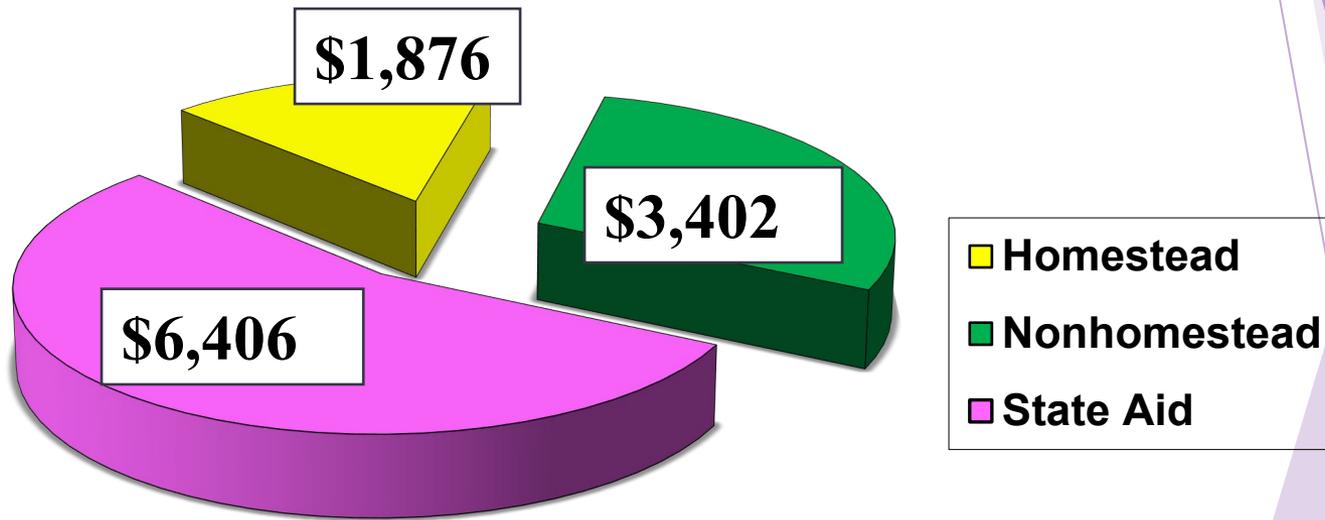
## 2024-25 General Fund Budget



**\$179,534,394**

**■ State Aid   ■ Property Taxes   ■ Other**

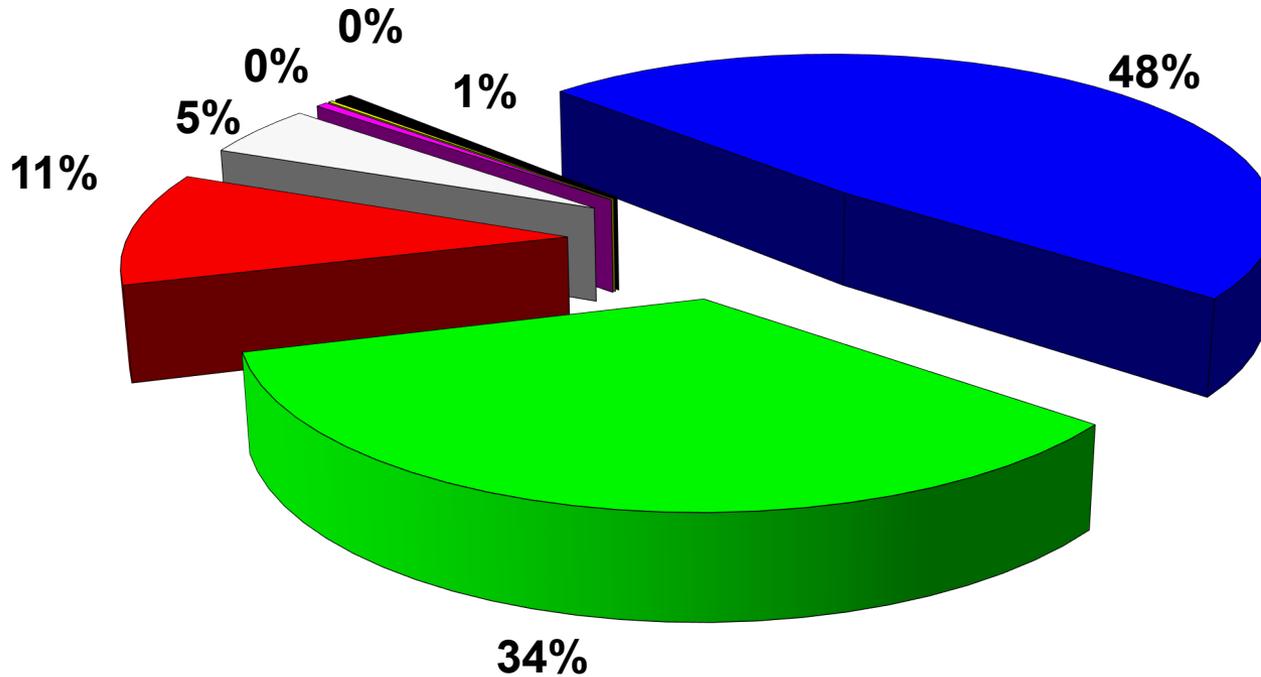
# Per Pupil Foundation Funding



**\$11,684**

# EXPENDITURES BY OBJECT

## 2024-25 General Fund Budget

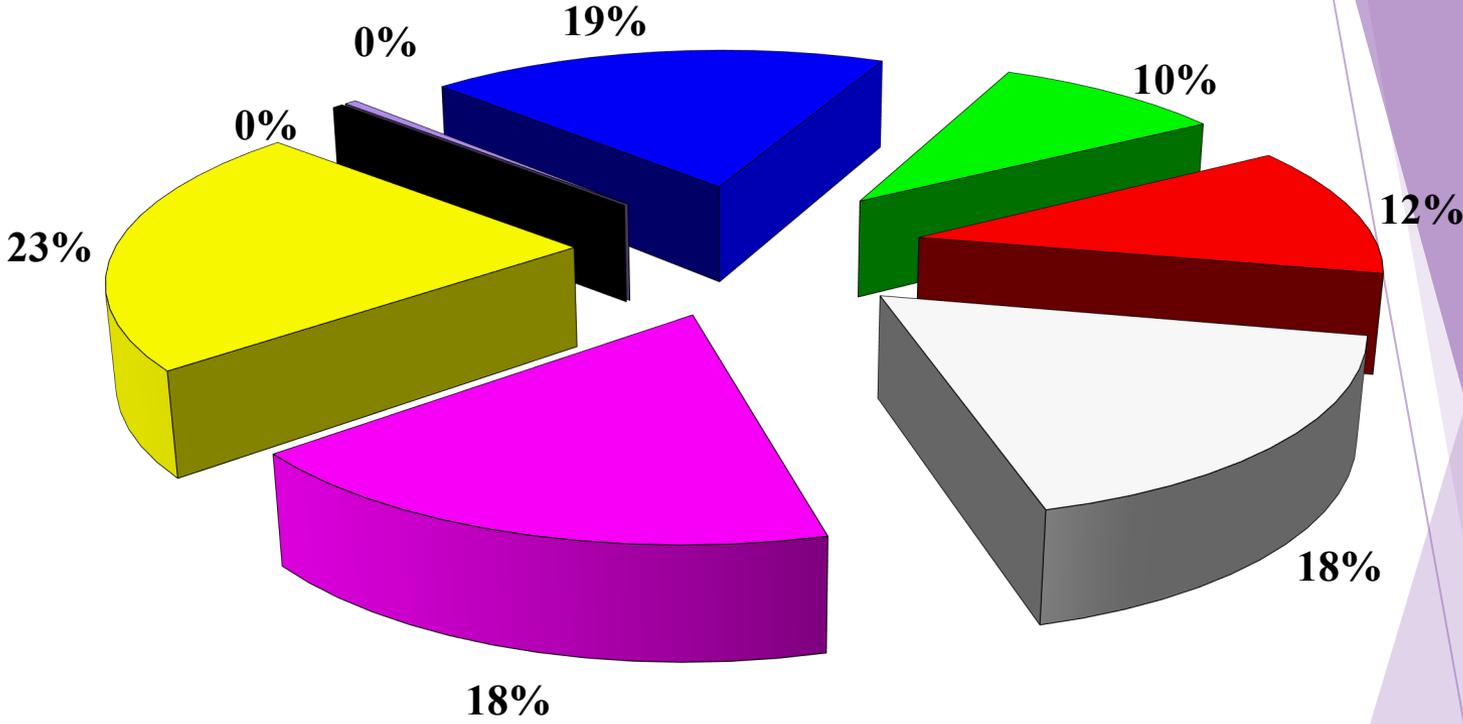


**\$183,652,630**

- |  |  |
|--|--|
| <span style="color: blue;">■</span> Salaries                     | <span style="color: green;">■</span> Employee Benefits |
| <span style="color: red;">■</span> Purchase Services             | <span style="color: gray;">■</span> Supplies & Other   |
| <span style="color: magenta;">■</span> Transfers                 | <span style="color: yellow;">■</span> Capital Outlay   |
| <span style="color: black;">■</span> Payments to Other Districts |  |

# EXPENDITURES BY FUNCTION

## 2024-25 General Fund Budget

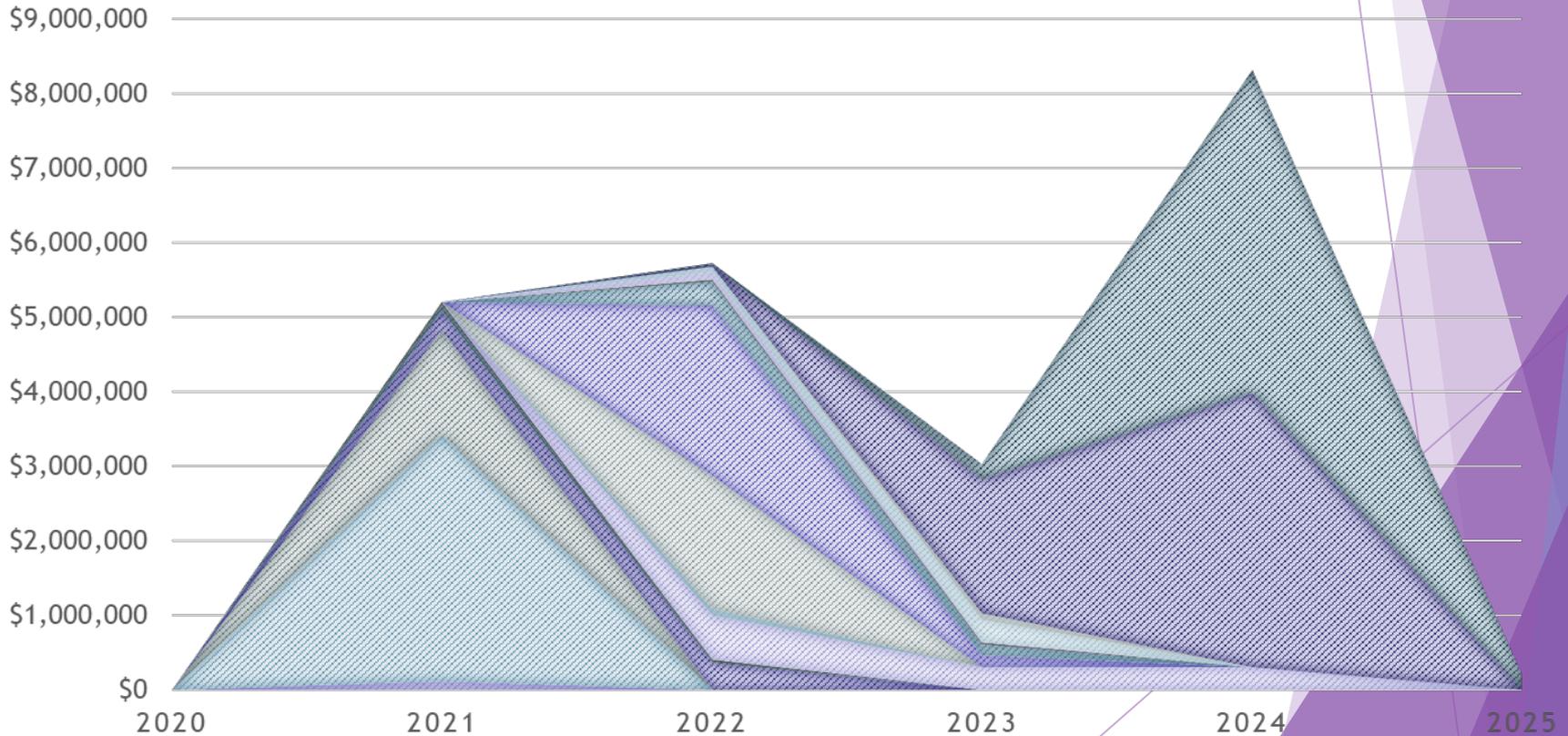


**\$183,652,630**

- |  |  |
|--|--|
| <span style="color: blue;">■</span> EL Instruction               | <span style="color: green;">■</span> MS Instruction    |
| <span style="color: red;">■</span> HS Instruction                | <span style="color: white;">■</span> Other Instruction |
| <span style="color: magenta;">■</span> Pupil & Staff Services    | <span style="color: yellow;">■</span> Support Services |
| <span style="color: black;">■</span> Intergovernmental Transfers | <span style="color: purple;">■</span> Transfers        |

# One-time Federal COVID Funding

- CRF District Covid Costs
- ESSER I Formula
- ESSER II 23b
- ESSER II
- HEADSTART ARP
- ESSER III
- CRF 11p
- GEER I Education Equity
- GEER II 23c
- IDEA ARP
- Child Care Relief Funds
- ESSER III 11t
- CRF thru Oakland County
- HEADSTART COVID RELIEF
- ESSER II 11r(4)
- IDEA Preschool ARP
- ESSER II Benchmark Assessment



# TAXABLE VALUES AND MILLAGE INFORMATION

- ▶ Taxable Values
- ▶ Tax Levy Information
- ▶ Bond Amortization



# INFO SECTION

- ▶ **3 Year Forecast - All Funds**
- ▶ **Actual/Projected Enrollment**
- ▶ **Staffing by Function**
- ▶ **FPS Points of Pride**



# LOOKING AHEAD

- ▶ **3 Year Projection - 2027/28**
- ▶ **Fund Balance**
- ▶ **Continued focus on Innovation**
- ▶ **Strategic Planning**
- ▶ **Federal funds**

# OTHER FUNDS

- ▶ Debt Service
- ▶ Special Revenue
  - ▶ Nutrition Services
  - ▶ Student Activities
- ▶ Capital Projects
  - ▶ Tech/Other Proj



# OTHER FUNDS



- ▶ **Capital Projects**
  - ▶ Bus Purch/Maint
  - ▶ Building & Site - 2020
  - ▶ Building & Site - 2023
- ▶ **Internal Service Fund**
  - ▶ Benefit Stabilization

# 2023/24 AMENDMENTS - GENERAL FUND

- ▶ Revised local revenue for property taxes, Medicaid fee-for-service and rental rev
- ▶ Revised state revenue for categorical and grant funding
- ▶ Federal Grants
- ▶ Increase in sub costs
- ▶ Purchased services and supplies decreased
- ▶ Other known adjustments

# **SPECIAL THANKS**

**Kimberly Pincheck**

**Karla Swanson**

**Julie Langdon**

**GOOD  
JOB!**

***FARMINGTON PUBLIC SCHOOLS***  
***MEMORANDUM***

**TO:** Board of Education

**FROM:** Jennifer F. Kaminski, Assistant Superintendent, Business Services

**SUBJECT:** 2024/25 Budget

**DATE:** June 4, 2024

Please find attached the proposed 2024/25 budgets for all district funds. The proposed General Fund budget includes a per pupil foundation allowance of \$11,684, which reflects a \$200 per pupil increase, additional special education funding and additional PA-18 special education funding from Oakland Schools. As the State budget has not yet been approved, any further adjustments for 2024/25 will be incorporated into the amendments for next year.

This budget cycle includes estimated costs for all bargaining unit contracts settled as well as an estimate for projected enrollment and staffing needs. This year's budget reflects a fund balance of 18.8% exceeding the Board's targeted range of 10 – 15%. Similar to most years, the budget has not been set by Lansing in time for us to determine our absolute level of funding for the upcoming year. This year is no exception. The funding increase proposed by the Governor provided for a foundation allowance increase of \$241 per pupil and an increase to several categorical revenue items such as Special Education, Bilingual and At-Risk. The Senate released a budget that included a \$302 per pupil increase and included some of the increases the Governor proposed. The House released a budget that included a \$217 per pupil increase and also included some of the additional funding that the Governor proposed. All three proposals released would provide Farmington with a per pupil funding increase. The 2024/25 budget has been built using an increase of approximately \$1.8 million or \$200 per pupil as well as an increase in special education funding of \$1,00,000 and PA-18 special education funding of approximately \$500,000.

Overall, the General Fund is estimated to have \$179,534,394 in revenue offset by \$183,124,586 in expenditures. Expenditures are greater than Revenues by \$3,590,192 with a fund balance estimated at \$34,434,453 or 18.8%. A budget is a tool to help us make decisions as we enter the new fiscal year. There are still many variables that will impact this information. These include the impact of the State budget package, the number of students we will educate next year and the economic impacts of the COVID-19 pandemic funding cliff as well as inflation.

Farmington Public Schools is required by law to have a budget in place before the end of our current fiscal year. Many assumptions are built into the budget, many of which are not within our control, including, but not limited to: student enrollment, number of retirees, interest rates, utility costs, fuel costs, staffing costs, benefit rates, retirement rates, and workers' compensation.

The General Fund total revenue is budgeted at \$179,534,394, a decrease of \$4.4 million or 2.4 percent from 2023/24. This net decrease is due to many factors including:

- An increase in property tax revenue due to higher taxable values and increase in the per pupil foundation allowance of approximately \$1.9 million.
- A net increase in state funding of approximately \$676,000 due to a projected blended increase of 100 students (based upon current school-of-choice applications) and an increase of \$200 per pupil.

- A decrease in state categorical funding of approximately \$450,000 for the 50% reduction of 20f hold harmless revenue. The remaining 50% will be reduced in the 2025/26 fiscal year.
- An increase in state categorical funding of \$1.3 million due to higher special education costs estimated in 2023/24.
- A decrease in state categorical funding of \$2.1 million for the reduction of state grant funds spent in the previous fiscal year
- An increase in interdistrict revenue of \$493,000 due to additional PA-18 funding from Oakland Schools because of higher property tax collections for the county-wide special education millage.
- A decrease in federal revenue of \$6.7 million due to several federal COVID grants being spent in 2023/24. Revenues equal expenses for all federal programs so they have no effect on the bottom line.

Expenditures are budgeted at \$183,652,630, an increase of approximately \$707,000 or 0.40 percent from 2023/24. This net increase is due to several factors including:

- A decrease in federal expenditures of \$6.7 million due to several federal COVID grants being spent in 2023/24
- A decrease in state grant expenditures totaling \$2.1 million
- A reduction in cost for replacement savings due to retirements of teachers and administrators of approximately \$946,000
- An increase for estimated costs related to bargaining contracts settled for all District employees totaling approximately \$6.0 million
- An increase in wage and benefit costs for the addition of teachers due to additional students as well as the Instruction Department's focus on innovation and student supports totaling approximately \$425,000
- An increase in and benefit costs of 10% or approximately \$1.3 million
- An increase in retirement costs to adjust for the increased UAAL rate of \$600,000
- An increase in wage and benefit costs for the addition of a teacher and three paras for an additional special education self-contained room of approximately \$350,000
- An increase in the custodial contracted services of \$60,000
- An increase in the Instructional Department's budgets to continue work on implementing project based learning and innovation in all K-12 classrooms and to purchase textbooks, license fees and materials to support student learning of approximately \$758,000
- An increase of approximately \$960,000 for other estimated cost increases for Special Education, DEI, Maintenance and Operations and other departmental budgets

The Debt Service Fund reflects the same millage rate as the prior year due to higher taxable values, the upcoming principal and interest payments due and less tax write-offs. We are proposing that Farmington levy 3.20 mills to cover its principal and interest payments due in the coming year.

The Special Revenue (Nutrition Services) Fund budget includes the transfer to the General Fund of \$241,312 to cover the allowable indirect costs of running the program.

The 2024/25 budget includes transfers of \$300,000 to the Capital Projects (Technology/Other Projects) Fund and \$600,000 to the Capital Projects (Bus Purchases/Maintenance) Fund. No expenditures have been budgeted in either fund as capital needs continue to be funded with the bond. The Capital Projects (Building & Site – 2020) Fund and Capital Projects (Building & Site – 2023) include the estimated bond costs to be spent during 2024/25.

While the funding increases have been positive for public schools over the last few years, the competition for school aid fund dollars, roads, charter schools, unfunded mandates and MPSERS retirement reform continue. Taken together, Farmington Public Schools will continue to find solutions internally to maintain

fiscal health while providing a quality instructional program. It is encouraging to see the per pupil funding increases proposed for the upcoming year.

A critical area for us to monitor are the State's discussions related to public education funding. The Governor presented her budget back in February, which focuses on the weighted-funding model and provides funding increases for schools. The Senate and House both released their budgets in early May and provided funding increases similar to the Governor. A revenue estimating conference took place on Friday, May 19, 2023 and revealed that minor revenue adjustments were needed to the School Aid Fund compared to what was presented in January. The General Fund required significant changes to income tax revenue due to the income tax rate reduction, the retirement income exemption, earned income tax credit. We are hopeful that these reductions do not impact School Aid Funding. Budget discussions continue, however it is unlikely that a budget will be approved prior to July 1.

The budget forecasts included in this document are positive with all three years above the Board's targeted fund balance range of 10-15%. Although the fund balance is above target, the forecast assumes small increases in funding with costs continuing to rise for health insurance and retirement. There is one contract expiring June 30, 2023, two contracts that expire June 30, 2024 with the remaining two contracts expiring June 30, 2025. Wage estimates have been incorporated in the budget and forecasts based upon the contracts in place. Fund balance should be used for one-time costs as it will eventually be used up and cuts will have to be made. There are still many unknowns this far out and these projected years will surely change. We will continue to focus on providing a budget each year for approval which maintains strong fiscal health.

Please contact me if you have questions.



# Budget Summary & Related Information

2024-25 BUDGET SUMMARY AND RELATED INFORMATION

Table of Contents

**Introductory Section**

Board of Education and Administration..... 1  
Mission Statement..... 2  
Profile of a Lifelong Learner.....3  
Budget Development Timeline and Parameters..... 4

**Financial Section**

Summary of Budgets – All Funds..... 7  
Basis of Presentation..... 8  
General Fund by Function..... 13  
General Fund Expenditures by Function..... 14  
General Fund by Object..... 15  
General Fund Revenue by Object.....16  
General Fund Expenditures by Object..... 17  
Debt Service Fund..... 18  
Nutrition Services Fund.....19  
Student Activities Fund..... 20  
Capital Projects (Technology/Other Projects) Fund..... 21  
Capital Projects (Maintenance/Bus Purchases) Fund..... 22  
Capital Projects (Building & Site – 2018) Fund..... 23  
Capital Projects (Building & Site – 2020) Fund..... 24  
Capital Projects (Building & Site – 2023) Fund..... 25  
Benefit Stabilization Fund ..... 26

**Taxable Values and Millage Information**

Taxable Value..... 27  
Millage Levy..... 28  
Bond Amortization Schedule ..... 29

**Informational Section**

Budget Forecast Assumptions ..... 30  
General Fund Forecast ..... 34  
Debt Service Fund Forecast ..... 35  
Nutrition Services Fund Forecast ..... 36  
Student Activities Fund Forecast ..... 37  
Capital Projects (Technology/Other Projects) Fund Forecast ..... 38  
Capital Projects (Maintenance/Bus Purchases) Fund Forecast ..... 39  
Capital Projects (Building & Site – 2018) Fund Forecast ..... 40  
Capital Projects (Building & Site – 2020) Fund Forecast ..... 41  
Capital Projects (Building & Site – 2023) Fund Forecast ..... 42  
Benefit Stabilization Fund Forecast ..... 43  
Actual and Projected Enrollment ..... 44  
Staffing by Function ..... 45  
FPS Points of Pride..... 46

# *Introductory Section*

*Board of Education and Administration*

*Farmington Public Schools  
32500 Shiawassee Street  
Farmington, MI 48336*

*Board of Education*

Cheryl Blau . . . . . President  
Claudia Heinrich . . . . . Vice President  
Zach Rich . . . . . Secretary  
Terri Weems . . . . . Treasurer  
Mable Fox . . . . . Trustee  
Angie Smith . . . . . Trustee  
Donald Walker, Jr. . . . . Trustee

*Administration*

Christopher Delgado . . . . . Superintendent  
Kelly Coffin . . . . . Assistant Superintendent, Innovation and Strategic Initiatives  
Jennifer F. Kaminski . . . . . Assistant Superintendent, Business Services  
Bradley Paddock . . . . . Assistant Superintendent, Talent Development  
Lydia Moore . . . . . Executive Director, Special Education  
Diane Bauman . . . . . Director, School/Community Relations and Pupil Accounting  
Jon Barth . . . . . Director, Facilities Management and Transportation



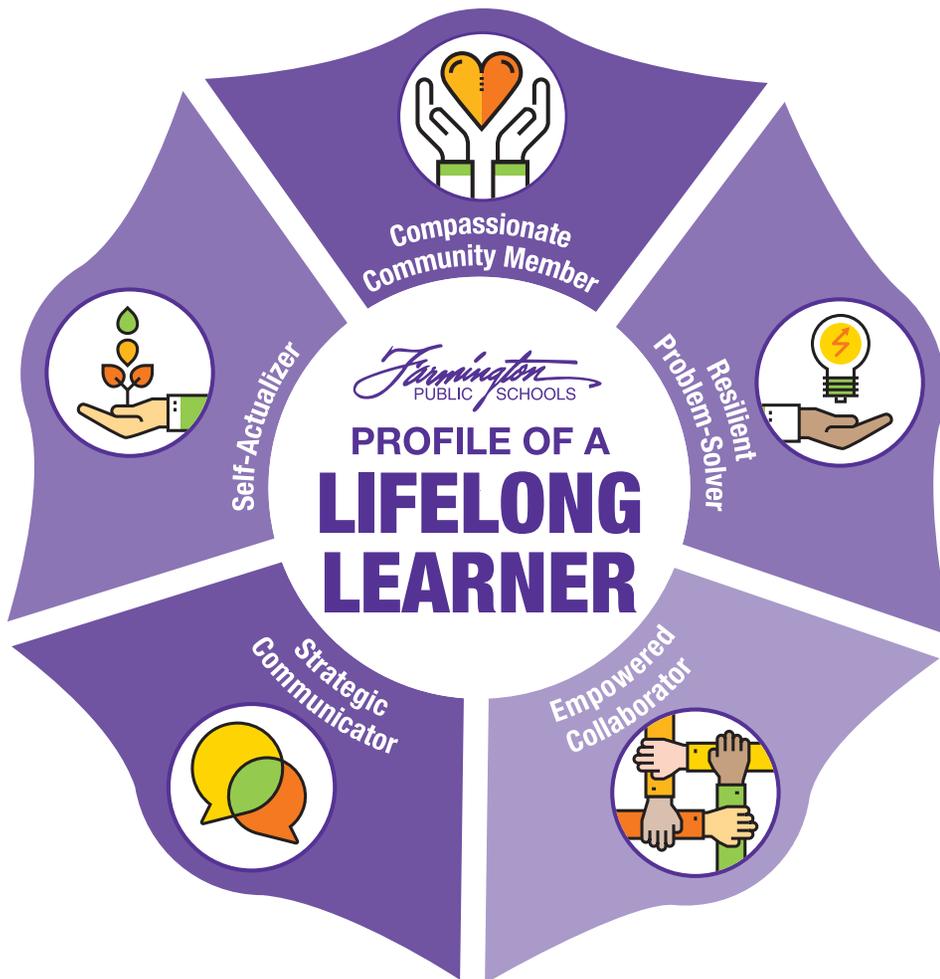
## *Vision*

Together with our diverse community, Farmington Public Schools is committed to provide each and every learner equitable experiences to explore and develop their passions and interests in order to prepare for their future.

## *Mission*

We are all safe in this environment as we Investigate, Grow, Express, Reflect, and Innovate.

# PROFILE OF A LIFELONG LEARNER



### **Compassionate Community Member**

FPS learners are compassionate community members who welcome the unique contribution of each individual, value the strength and power of community, and participate to create a positive and authentic impact in the community—personal, local, and global.



### **Resilient Problem Solver**

FPS learners are resilient problem solvers who are empowered to persevere in their quest for solutions to problems and/or questions. Learners consider multiple perspectives, solicit and respond to feedback, identify the best solution for the situation, and navigate their own problem-solving pathway.



### **Empowered Collaborator**

FPS learners give their best efforts while engaging in a productive exchange of ideas in working toward a common goal. Learners provide and receive respectful feedback, contribute their talents, thoughts, and opinions while respecting those of others, and develop effective ways of working together.



### **Strategic Communicator**

FPS learners are able to use communication as a way to build understanding and form relationships. Learners are active listeners, consider the needs of their audience, and use a variety of methods to express ideas effectively. Learners are open to others' perspectives and ideas as they engage in civil discourse.



### **Self-Actualizer**

FPS learners are in control of their educational pathway and their future. Learners set and strive toward goals based on self-awareness of strengths, interests, talents, and opportunities for growth. Using a growth mindset, they demonstrate self-compassion and self-acceptance as they become lifelong learners.

# **BUDGET DEVELOPMENT TIMELINE AND PARAMETERS 2024/25**

## 2024/25 Budget Development Timeline

3/19/24	Board of Education Review of timeline/assumptions/parameters
3/19/24	Board approval of resolution to conduct public hearing on budget
5/30/24	Budget Document to Board of Education for 6/4/24 Board meeting
6/4/24	Board study session on proposed budget
6/4/24	Conduct budget and truth in budgeting hearing
6/18/24	Adopt the 2024/25 budget
6/18/24	Set tax levy

## 2024/25 Budget Parameters

Budget parameters are developed by the Business Office and reviewed by Central Office Cabinet. These parameters are then presented to and discussed with the Finance and Facilities Committee Meeting and then presented to the Board of Education at a regular public meeting. Input received at the Committee meeting or Board meeting is incorporated.

These parameters become the basis for the ensuing year's budget development. A concerted effort will be made to maintain the integrity of the District's instructional programs, staff development opportunities, and co-curricular activities. Attention will also be given to the continuing school improvement efforts needed to meet the requirements for District Accreditation and student achievement needs.

While the current Governor continues to focus on providing additional and stable funding for public education in Michigan, school districts around the state continue to experience a decline in pupil count, which directly impacts a district's operating budget. We will continue to closely monitor our revenues as well as operating costs to maintain financial stability. The proactive budget process is intended to allow the District to prioritize its expenditures and align these with the anticipated revenue sources. The process is ongoing with a multi-year approach to meeting the budget challenges. The goal of each year's budget process is to maintain a fund balance that at least falls within the board policy of 10-15 percent, if not higher.

The parameters for 2024/25 are as follows:

1. Student enrollment will be forecast using Plante Moran CRESA and StanFred updated projections. The "most likely" increase estimated by StanFred is 8 (general ed) students. Plante Moran CRESA estimates enrollment to increase by 50 students. Incoming classes have been larger than our graduating classes for the last few years. The Young Fives (Kindergarten) program was implemented in 2023/24 and attracted approximately 65 students. We are also seeing an increase in our out-of-district school of choice preliminary numbers. An increase in enrollment of 100 students has been factored into the 2024/25 budget based upon these outside enrollment projections, school of choice applicants and the difference between exiting 12<sup>th</sup> graders and

preliminary projections for incoming Kindergartners.

2. The economy in Michigan continues to be stable despite the record high inflation over the last year. Gretchen Whitmer, Michigan’s Governor, presented her Omnibus budget on February 7, 2024 and proposed funding increases for K-12 Education. Her proposal continues moving Michigan towards a weighted funding formula. The foundation allowance increase was proposed at \$241 per pupil, which is a 2.5% increase in the base foundation. There were also funding increases proposed for MPSERS Offset, At-Risk, English language learners, Special Education and School Readiness Preschool programs. The budget also includes a proposal for mentoring grants to support and retain new teachers, school counselors and administrators and improve their instructional practices. In order to fund these increases, the Governor has proposed using \$670 million of funds that are supposed to be going into the MPSERS system to reduce the unfunded liability. She indicates that the health portion is now fully funded. In order to use these funds, a change in law would need to occur. There are also early indications that the State Aid Fund is not growing at the same level as it has in the last few years. We are currently estimating an increase of \$100 until the Senate and House present their budget proposals. For 2024/25, \$11,584 per pupil is used which includes a \$100 increase. After the Senate and House versions are released, we will consider whether any adjustment to the increased per pupil foundation allowance for 2024/25 is necessary. **The House and Senate released their budgets in April 2024 and proposed a per pupil foundation allowance of \$217 and \$302, respectively. Based upon these three budgets, a \$200 per pupil increase will be used in the 2024/25 budget.**
3. We anticipate that many of the categorical funding areas, such as adult education, early childhood and retirement funding, will continue at their current levels. Increases were proposed for At-risk, special education and retirement funding. A \$250,000 increase in special education funding is included to reflect higher costs in the current year. As mentioned above, the Governor has proposed increases for several other categoricals, however we will wait to see the House and Senate proposals before including any increases in funding.
4. Revenues from the nutrition services program will continue to cover direct program expenditures and the maximum amount of dollars will be budgeted to be transferred back to the general fund to support a portion of the indirect costs. Indirect costs are those costs not directly attributable to one cost objective. An example would be human resources, business services and custodial costs. These functions support the nutrition services program but the costs are not specifically identifiable to charge them to the fund. Currently the Nutrition Services Fund transfers approximately \$253,000 or 10.74% of total expenditures, excluding food costs, capital outlay and contract costs greater than \$25,000.
5. Federal grants which are received on an annual basis are expected to remain at the same level or increase slightly and are budgeted so that proceeds equal the budgeted expenditures. We will continue to closely monitor federal grants as several positions are paid through these funds. Should a portion of these funds be eliminated or not continued by the Federal Government, we would need to determine an alternate source of revenue to maintain these positions. One-time grant funds for ESSER III, ESSER III 11T, 23b Summer School and Homeless ARP Funds have been reduced in 2024/25 by approximately \$5.0 million for funds spent in the previous fiscal year. **Approximately \$6.8 million dollars has been reduced based upon spending in the current year.**
6. Revenues for PA-18, which is the funding received from Oakland Schools for the county-wide millage to help support special education costs, is projected to increase 1.0% to reflect higher special education costs overall as well as increased taxable values at the county level. **Based upon estimates received from Oakland Schools, a \$500,000 increase has been included in the 2024/25 budget.**
7. Wage costs will be budgeted at negotiated levels. At the current time, the District has two-year contracts, expiring 6/30/24, with its bus drivers and paraprofessional and secretarial staff. Two-year contracts, expiring 6/30/25 are in place with its teachers, school administrators and maintenance and cafeteria staff. Estimates will be incorporated into the forecast based upon these contracts. Social security and Medicare costs will be budgeted as 7.65% of negotiated wages. **For the two contracts expiring on 6/30/24, estimated costs have been included as bargaining continues to progress.**

8. Reductions in wages and benefits for replacement savings for 10 teacher retirements has been included based upon the known the retirements at the present time. **Replacement savings for 24 teacher retirements has been included.**
9. The projected MPSERS retirement rate will be at **31.36%** of wages (an increase of .02 percentage points over 2023/24 as proposed in the Governor’s budget however the final rate has not yet been determined by MPSERS) with an additional 16.89% for the Unfunded Actuarial Accrued Liability (UAAL) liability for a total rate of **48.23%**. The rate of UAAL for FPS is estimated at approximately 16.74% as the proportionate share of the District payroll to the State’s payroll. A retirement rate of **48.0%** will be used for the 2024/25 budget.
10. Based upon current claims cost data, we are estimating claims to remain in line with our current illustrative rates. Employees continue to contribute between 20 – 30% of the illustrative rate for the plan cost. The Insurance Advisory Committee continues to monitor health insurance costs. There have been positive results in the Benefit Stabilization fund over the last several years, however, an increase in claims costs has been occurring in the current year. A 5% increase in benefit costs has been included in the General Fund for 2024/25. Any claims overages that may occur in the current year would be absorbed by the Benefit Stabilization Fund. **Based on current claims costs, a 10% increase in benefit costs has been included.**
11. Revenues from preschool education will move toward covering direct program costs, as well a portion of indirect program costs. In a typical year, preschool education covers approximately 4.0% of its indirect costs.
12. Special education programs, in collaboration with other school districts, will continue to align staffing similar to the center program design model of the ISD. Other school districts will be billed for their proportionate share of students educated within the programs. Approximately \$409,000 will be budgeted for 2024/25 based upon the 2023/24 estimated revenue.
13. The Capital Projects Technology Fund had a fund balance of \$1,605,934 at June 30, 2023. This fund has been used in the past to keep equipment in the District’s network operations center up-to-date and for the purchase of staff and student computers, printers and other ancillary technology equipment needs. In the 2023-24 budget, \$300,000 is being transferred into this fund from the General Fund for future technology needs. An additional \$300,000 will be budgeted to be transferred into this fund from the General Fund in 2024-25.
14. Expenditures for bus purchases and maintenance (large capital projects) were made from the Bus Purchases/Maintenance Fund prior to the 2015 and 2020 Building & Site Funds (bond funds). The Bus Purchases/Maintenance Fund had a fund balance of \$3,440,132 at June 30, 2023. In the 2023-24 budget, \$600,000 is being transferred into this fund from the General Fund for bus replacements and future capital needs. An additional \$600,000 will be budgeted to be transferred into this fund from the General Fund in 2024-25.
15. The District will continue to explore and implement cost savings and cost containment measures. The District has several initiatives in place to do this such as the Green Team and the Energy Savings Program.
16. Other costs and revenues are anticipated to remain flat with the exception of utilities and fuel costs which are estimated to increase approximately 3% over 2023/24 estimates.
17. To provide transparency, financial and budget reports are made available to the public on the District’s website. Financial reports will continue to be prepared in accordance with the International Association of School Business Officials Certificate of Excellence in Financial Reporting, the highest standard of excellence.

# *Financial Section*

**Farmington Public School District  
Summary of Budgets  
All Fund Types  
2024-2025**

GOVERNMENTAL					PROPRIETARY
MEMORANDUM TOTAL ALL GOVERNMENTAL FUNDS	GENERAL FUND	DEBT SERVICE FUND	SPECIAL REVENUE FUND	CAPITAL PROJECTS FUND	INTERNAL SERVICE FUND

**Revenue:**

Property Taxes	\$ 62,125,613	\$ 46,628,415	\$ 15,497,198	\$ -	\$ -	\$ -
Tuition	1,250,237	1,250,237	-	-	-	-
Earnings on Investments	4,164,134	2,400,000	350,000	139,134	1,275,000	150,000
Other Local	3,511,582	1,808,418	-	1,703,164	-	19,894,258
<i>Total Local Revenue</i>	71,051,566	52,087,070	15,847,198	1,842,298	1,275,000	20,044,258
Interdistrict Revenue	13,070,879	13,070,879	-	-	-	-
State Membership Revenue	56,188,328	56,188,328	-	-	-	-
State Categorical Revenue	53,674,739	50,862,409	173,883	2,638,447	-	-
<i>Total State Revenue</i>	109,863,067	107,050,737	173,883	2,638,447	-	-
Federal Revenue	9,395,028	7,054,921	-	2,340,107	-	-
Transfers & Other Transactions	1,251,538	270,787	-	80,751	900,000	-
<b>Total Revenue</b>	<b>204,632,078</b>	<b>179,534,394</b>	<b>16,021,081</b>	<b>6,901,603</b>	<b>2,175,000</b>	<b>20,044,258</b>

**Expenditures:**

Salaries	89,801,443	88,551,425	-	1,250,018	-	-
Employee Benefits	64,719,606	63,889,083	-	830,523	-	20,044,258
Purchased Services	19,705,883	19,556,006	-	149,877	-	-
Supplies & Other	13,057,963	9,013,638	-	4,044,325	-	-
Capital Outlay	17,782,751	358,329	-	550,000	16,874,422	-
Payments to Other Districts	1,384,149	1,384,149	-	-	-	-
Transfers & Other Transactions	1,146,387	900,000	-	246,387	-	-
Debt Service	15,020,844	-	15,020,844	-	-	-
<b>Total Expenditures</b>	<b>222,619,026</b>	<b>183,652,630</b>	<b>15,020,844</b>	<b>7,071,130</b>	<b>16,874,422</b>	<b>20,044,258</b>
<b>Excess Revenue over (under) Expenditures</b>	<b>(17,986,948)</b>	<b>(4,118,236)</b>	<b>1,000,237</b>	<b>(169,527)</b>	<b>(14,699,422)</b>	<b>-</b>
<b>Beginning Fund Balance</b>	<b>72,057,939</b>	<b>38,024,646</b>	<b>1,804,863</b>	<b>2,922,793</b>	<b>29,305,637</b>	<b>674,521</b>
<b>Ending Fund Balance</b>	<b>\$ 54,070,991</b>	<b>\$ 33,906,410</b>	<b>\$ 2,805,100</b>	<b>\$ 2,753,266</b>	<b>\$ 14,606,215</b>	<b>\$ 674,521</b>

## BASIS OF PRESENTATION

The accounting system of the District is organized on the basis of funds and account groups, each of which is considered a separate accounting entity. The operations of each fund are accounted for with a separate set of self-balancing accounts that comprise its assets, liabilities, fund balance, revenue and expenditures. Government resources are allocated to and accounted for in individual funds based upon the purposes for which they are to be spent and the means by which spending activities are controlled. The various funds are grouped into three broad fund categories: governmental, fiduciary and proprietary. In addition, the District maintains two account groups.

### **Governmental Funds**

Governmental funds are those through which most District functions typically are financed. The acquisition, use and balances of the District's expendable financial resources and the related current liabilities are accounted for through governmental funds.

**General Fund** - The general fund is used to record the general operations of the District pertaining to education and those operations not provided for in other funds. Included are all transactions related to the approved current operating budget.

**Instruction** - Instruction includes the activities dealing directly with the teaching of pupils or the interaction between teacher and pupils. Teaching may be provided for pupils in a school classroom; in another location, such as online, in a home or hospital; and other learning situations, such as those involving co-curricular activities. Included here are the activities of aides, assistants of any type and supplies and machines that assist directly in the instructional process.

**Support Services** - Support services are those services that provide administrative, technical (such as guidance and health) and logistical support to facilitate and enhance instruction and, to a lesser degree, community services. Support services exist as adjuncts for the fulfillment of the objectives of instruction, rather than as entities within themselves. Support services also include the activities of the athletic program at the middle and high school levels.

**Community Services** - Community services are those services provided by the District outside of K-12 instruction including the operation of the community education preschool program and enrichment classes.

**Building and Site Improvements** - All fixed asset purchases for land, buildings and sites, are classified as building and site improvements.

**Intergovernmental Payments** – Payments made to other governments for programs our students attend.

**Transfers & Other Transactions** – Transfers to the Capital Projects (Technology/Other Projects) and Capital Projects (Maintenance/Bus Purchases) Funds.

**Debt Service Fund** - Debt service funds are used to record tax and interest revenue and the payment of interest, principal and other expenditures on long-term debt.

**Special Revenue Fund** - The Special Revenue Fund is used to account for the proceeds of specific revenue sources that are restricted to expenditures for specified purposes. The school service funds are used to segregate, for administrative purposes, the transactions of a particular activity from regular revenue and expenditure accounts. The District maintains full control of these funds. The special revenue funds used within the District are the Nutrition Services Fund and the Student Activities Fund. Any operating surplus in the Nutrition Services remains in this fund.

The Nutrition Services Fund records all transactions associated with the mandated federal school lunch program including federal and State revenues and revenues from student paid lunches as well as costs associated with the program.

The Student Activities fund was created in 2019/20 as a result of anticipated changes in accounting standards (GASB 84), which require schools to report these funds as a special revenue fund. The Student Activities Fund records all receipts and disbursement of money from student related activities such as fees, extracurricular activities and fund raising events. Implementation of the new standards required in GASB 84 occurred during the 2020/21 fiscal year.

**Capital Projects Fund** – Historically, this fund has been used to account for financial resources to be used for the acquisition, construction or major renovation of facilities.

The District separated this fund into five distinct funds: Technology/Other Projects, Maintenance/Bus Purchases, Building & Site 2018, Building & Site 2020 and Building & Site 2023.

The Capital Projects (Technology/Other Projects) Fund will be used for the replacement and addition of computers and other related technology. The revenue source for this fund will be transfers from the General Fund.

The Capital Projects (Maintenance/Bus Purchases) Fund will be used to purchase buses, fund maintenance projects throughout the District and purchase property in the short-term. The revenue source for this fund will be transfers from the General Fund.

The Capital Projects (Building & Site 2018) Fund contains proceeds of the 2018 bond issue to be used for continued remodeling of buildings for safety and security improvements; constructing additions to, equipping, furnishing, reequipping, refurbishing and remodeling buildings, including classroom, auditorium and media center improvements; improving and developing sites, including outdoor athletic facilities, playgrounds and structures; acquiring school buses and acquiring and installing technology infrastructure and equipment.

The Capital Projects (Building & Site 2020) Fund contains proceeds of the 2020 bond issue to be used for continued remodeling of buildings for safety and security improvements; constructing additions to, equipping, furnishing, reequipping, refurbishing and remodeling buildings, including classroom, auditorium and media center improvements; improving and developing sites, including outdoor athletic facilities, playgrounds and structures; acquiring school buses and acquiring and installing technology infrastructure and equipment.

The Capital Projects (Building & Site 2023) Fund contains proceeds of the 2020 bond issue to be used for the remodeling of buildings for safety and security improvements; constructing additions to, equipping, furnishing, reequipping, refurbishing and remodeling buildings, including classroom, auditorium and media center improvements; improving and developing sites, including outdoor athletic facilities, playgrounds and structures; acquiring school buses and acquiring and installing technology infrastructure and equipment.

## **Proprietary Fund**

The proprietary fund reporting focuses on economic resources measurement and an accounting method called full accrual accounting. The proprietary fund statements present a long-term view of operations and the services they provide to other funds.

Internal service funds account for benefit stabilization services provided to other departments and funds of the School District on a cost-reimbursement basis.

The Benefit Stabilization Fund is used to account for health, dental, vision, life insurance and long-term disability expenditures which will then be charged to other funds in the District.

## **Account Groups**

Account groups are not funds - they do not reflect available financial resources and related liabilities or the measurement of results of operations - but are the District's accounting records of the general fixed assets and general long-term debt. The general Fixed Assets Account Group is used to maintain records of the cost of property owned by the District. The General Long-term Debt Account Group is used to record the District's outstanding bonded debt, long-term notes payable and other noncurrent obligations of the District. This group is not budgeted, and therefore not presented in this report.

## **PROPOSED GENERAL FUND BUDGET**

The General Fund budget is the primary operational fund of the District. It is the fund containing the day-to-day operating expenses of the District including teachers, support staff and administrators and their fringe benefit costs as well as supplies, purchased services and capital outlay. The following charts provide a breakdown of revenues by object and expenditures by function for each budget line as it is adopted by the Board. Expenditures by function provide the purpose for the expenditure. A breakdown of expenditures by object is also included.

Total General Fund revenue is budgeted at \$179,534,394 a decrease of \$4,435,746 or 2.4% from 2023/24. This net decrease is due to many factors including: a projected enrollment increase of 100 students for school of choice applications, an increase in the foundation allowance, an increase in other categorical state revenue for higher special education costs in 2023/24, an increase in property tax revenues due to higher taxable values, and a decrease in one-time federal grants for ESSER funding related to the COVID-19 pandemic.

Expenditures are budgeted at \$183,652,630, an increase of \$706,549 or 0.4% from 2023/24. This net increase is due to several factors: an increase in wage and benefit costs for contract settlements, an increase in custodial costs, an increase in benefit costs, a decrease in wage and benefit costs for the retirement of twenty-four teaching positions and a decrease in costs for one-time federal grants from ESSER funding.

Expenditures are budgeted to exceed revenues by \$4,118,236 for 2024/25 resulting in a fund balance of \$33,906,410 or 18.5% of expenditures.

The Debt Service Fund reflects a stable millage rate despite the passing of our 2020 Building and Site Bonds, due to higher taxable values and less tax write-offs. The millage rate for 2024/25 will be 3.20 mills to cover the principal and interest payments budgeted and due in 2024/25.

The Special Revenue (Nutrition Services) Fund is projected to use \$169,527 of fund balance in 2024/25. Capital expenditures are budgeted at \$550,000 for new equipment and updating serving lines at various buildings. Revenues are budgeted at \$5,501,603, a slight increase from the previous year as it is assumed the National School Lunch Program along with the State's Program to provide funding for free breakfast and lunch will continue. Federal revenue is expected to remain stable under the traditional National School Lunch Program. Total expenditures are budgeted at \$5,671,130 which includes a transfer to the General Fund of \$246,387 to cover the allowable indirect costs of running the program. The Nutrition Service Fund is only allowed to keep three months of costs in its fund balance. Any excess fund balance, which is calculated by the State each year, must be spent in the following year based upon a spend-down plan that is submitted to the State.

The Special Revenue (Student Activities) Fund was created as a result of changes in accounting standards (GASB 84) which require schools to report certain student activities funds in a special revenue fund. The District implemented the new standard in the 2020/21 fiscal year. Revenues and Expenditures have been budgeted at \$1,400,000 to reflect actual activity in this fund as we operate under a more normal school year.

The Capital Projects (Technology/Other Projects) Fund and the Capital Projects (Bus Purchases/Maintenance) Fund are budgeted to receive \$300,000 and \$600,000, respectively, in transfers from the General Fund in 2024/25. Funds are earmarked in these two funds for future technology needs, including device refresh, as well as the purchase of new busses and larger repairs and maintenance of our facilities.

The Capital Projects (Building & Site – 2018) Fund, which includes the proceeds from the issuance of Series II of the 2015 bond, includes the estimated bond costs to be spent. These funds will allow the District to continue the final phase of construction and projects are expected to be completed during 2022/23.

The Capital Projects (Building & Site – 2020) Fund, which includes the proceeds from the issuance of Series I of the bond, includes the estimated bond costs to be spent on Phase I of projects. These funds will allow the District to continue the next phase of construction and projects are expected to be completed during 2024/25. Expenditures are budgeted at \$1,874,422 for 2024/25.

The Capital Projects (Building & Site – 2023) Fund, which includes the proceeds from the issuance of Series II of the 2020 bond, includes the estimated bond costs to be spent on Phase II of projects. These funds will allow the District to continue the final phase of construction as well as continue to replace busses and update technology. Expenditures are budgeted at \$15,000,000 for 2024/25.

### **Funding of Schools**

The State levies a statewide property tax of 6 mills on all property (except for industrial personal property), which is deposited into the State School Aid fund along with sales and income taxes earmarked for education. Legislatively, the State determines the amount districts will receive annually by determining the per pupil foundation provided for all students. The per pupil foundation times the number of regular education students is provided by a combination of State Aid and a local levy of 18 mills on non-homestead property and 6 mills on commercial personal property. Some districts, such as Farmington, are able to levy additional millage on homestead, commercial personal and industrial personal property, also known as a hold harmless millage. This millage generates \$1,876 per pupil in addition to the per pupil foundation guaranteed by the State. The 18 mills on non-homesteads is subject to the Headlee limitation and must be rolled back if the 2024 taxable value increases faster than the rate of inflation after considering taxable value adds and losses. For the 2024/25 school year, the millage rate is 18 mills as no Headlee rollback occurred.

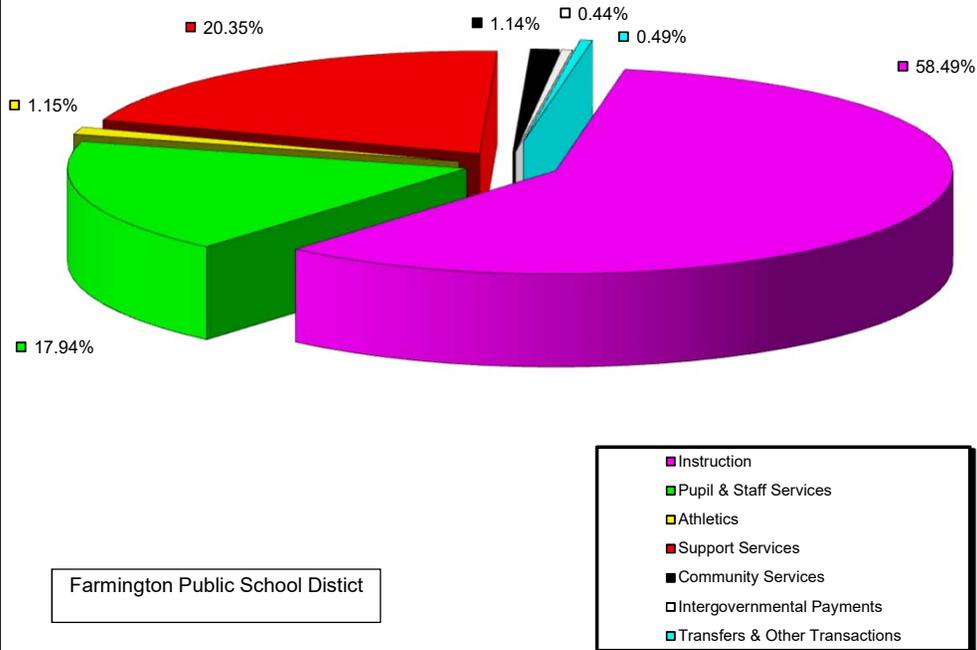
For 2024/25, Farmington will collect \$11,684 of the estimated per pupil foundation. Of the \$11,484 per pupil foundation allowance, \$3,402 will be generated with 18.0000 mills levied on non-homestead properties and \$6,406 per pupil will come from State Aid. The balance of \$1,876 is generated by a hold harmless levy of 5.2029 mills on homesteads. As homestead taxable values increase and the number of pupils decrease, the amount of hold harmless millage levied is decreased. Since the District's actual blended pupil count is unknown at this time, a rate of 5.2029 mills is proposed for levy in July 2024. If necessary, an adjustment to the millage rate will occur on the December 2024 tax levy.

**Farmington Public School District  
2024-2025 Budget**

**General Fund by Function**

	<b>2020-21 Actual</b>	<b>2021-22 Actual</b>	<b>2022-23 Actual</b>	<b>2023-24 Revised</b>	<b>2024-25 Budget</b>
<b>Revenue:</b>					
Property Taxes	\$ 41,911,111	\$ 40,688,411	\$ 42,256,475	\$ 44,713,369	\$ 46,628,415
Tuition	374,658	986,737	1,147,720	1,250,237	1,250,237
Earnings on Investments	22,859	76,491	1,609,243	2,400,000	2,400,000
Other Local	1,650,263	2,104,460	2,523,456	1,813,055	1,808,418
Total Local Revenue	43,958,891	43,856,099	47,536,894	50,176,661	52,087,070
Interdistrict Revenue	12,176,602	12,621,598	11,433,667	12,577,974	13,070,879
State Membership Revenue	52,677,685	50,327,100	52,584,875	55,512,634	56,188,328
State Categorical Revenue	26,072,361	28,850,742	43,185,436	51,641,163	50,862,409
Total State Revenue	78,750,046	79,177,842	95,770,311	107,153,797	107,050,737
Federal Revenue	9,421,127	8,342,617	9,634,875	13,796,499	7,054,921
Transfers & Other Transactions	146,710	185,931	1,270,272	265,209	270,787
Total Revenue	144,453,376	144,184,087	165,646,019	183,970,140	179,534,394
<b>Expenditures:</b>					
Elementary Instruction	29,778,990	31,037,643	32,229,223	34,732,025	35,501,629
Middle School Instruction	13,319,636	14,081,913	16,749,149	18,064,313	17,591,284
High School Instruction	18,538,574	18,460,608	20,168,821	21,537,178	21,986,365
Other Basic Programs	612,074	1,196,744	876,833	1,483,235	1,246,862
Added Needs	19,522,878	21,002,153	24,669,727	29,741,949	30,818,315
Adult Education	189,560	171,385	177,071	277,891	277,891
Total Instruction	81,961,712	85,950,446	94,870,824	105,836,591	107,422,346
Pupil Services	13,472,739	15,397,715	16,722,326	21,467,251	20,758,594
Instructional Staff Services	6,145,215	7,895,742	8,217,054	11,619,463	12,180,187
General Administration	1,788,738	1,358,833	1,251,558	1,334,007	1,312,930
School Administration	6,767,690	6,745,971	7,507,675	7,609,152	8,001,733
Business	1,282,934	1,350,869	1,531,409	1,593,150	1,675,802
Maintenance & Operations	9,893,156	9,730,200	11,513,552	13,152,754	13,200,200
Transportation	4,394,010	5,967,125	6,938,307	8,064,155	7,753,615
Athletics	1,435,124	1,815,060	2,025,793	2,097,540	2,113,137
Other Central Services	3,263,980	3,733,718	4,394,542	4,896,632	5,043,869
Other Support Services	1,147,639	322,712	34,143	436,533	381,859
Total Support Services	49,591,225	54,317,945	60,136,359	72,270,637	72,421,926
Community Services	1,158,934	1,668,289	2,030,442	2,301,589	2,102,464
Intergovernmental Payments	1,000,846	949,469	1,022,368	798,382	805,894
Building and Site Improvements	-	-	214,940	838,882	-
Transfers & Other Transactions	900,000	900,000	2,000,000	900,000	900,000
Total Expenditures	134,612,717	143,786,149	160,274,933	182,946,081	183,652,630
Beginning Fund Balance	21,390,904	31,231,563	31,629,501	37,000,587	38,024,646
Ending Fund Balance	\$ 31,231,563	\$ 31,629,501	\$ 37,000,587	\$ 38,024,646	\$ 33,906,410

## Expenditures by Function 2024-2025 General Fund Budget



Farmington Public School District

- Instruction
- Pupil & Staff Services
- Athletics
- Support Services
- Community Services
- Intergovernmental Payments
- Transfers & Other Transactions

### Expenditure Budget By Function

	2022-23 Actual	2023-24 Revised	2024-25 Budget	% Increase (Decrease)	% Budget
Instruction	\$ 94,870,824	\$ 105,836,591	\$ 107,422,346	1.50%	58.49%
Pupil & Staff Services	24,939,380	33,086,714	32,938,781	(0.45%)	17.94%
Athletics	2,025,793	2,097,540	2,113,137	0.74%	1.15%
Support Services	33,171,186	37,086,383	37,370,008	0.76%	20.35%
Community Services	2,030,442	2,301,589	2,102,464	(8.65%)	1.14%
Intergovernmental Payments	1,022,368	798,382	805,894	0.94%	0.44%
Building Improvements	214,940	838,882	-	(100.00%)	0.00%
Transfer & Other Transactions	2,000,000	900,000	900,000	-	0.49%
<b>Total Expenditures</b>	<b>\$ 160,274,933</b>	<b>\$ 182,946,081</b>	<b>\$ 183,652,630</b>	<b>0.39%</b>	<b>100.00%</b>

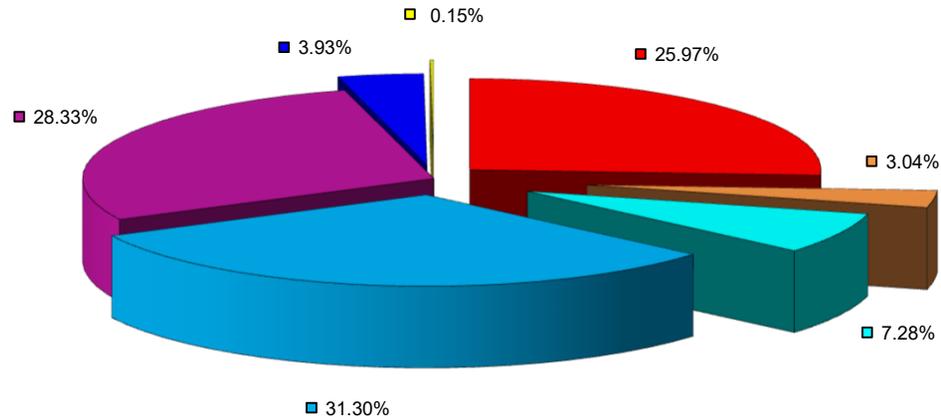
# Farmington Public School District

## 2024-2025 Budget

### General Fund by Object

	2020-21 Actual	2021-22 Actual	2022-23 Actual	2023-24 Revised	2024-25 Budget
<b>Revenue:</b>					
Property Taxes	\$ 41,911,111	\$ 40,688,411	\$ 42,256,475	\$ 44,713,369	\$ 46,628,415
Tuition	374,658	986,737	1,147,720	1,250,237	1,250,237
Earnings on Investments	22,859	76,491	1,609,243	2,400,000	2,400,000
Other Local Revenue	1,650,263	2,104,460	2,523,456	1,813,055	1,808,418
Interdistrict Revenue	12,176,602	12,621,598	11,433,667	12,577,974	13,070,879
State Foundation Allowance	52,677,685	50,327,100	52,584,875	55,512,634	56,188,328
State Categorical Revenue	26,072,361	28,850,742	43,185,436	51,641,163	50,862,409
Federal Revenue	9,421,127	8,342,617	9,634,875	13,796,499	7,054,921
Transfers & Other Transactions	146,710	185,931	1,270,272	265,209	270,787
<b>Total Revenue</b>	<b>144,453,376</b>	<b>144,184,087</b>	<b>165,646,019</b>	<b>183,970,140</b>	<b>179,534,394</b>
<b>Expenditures:</b>					
Salaries	68,576,679	72,374,789	74,656,086	86,686,466	88,551,425
Employee Benefits	46,255,757	49,001,033	58,829,948	62,005,403	63,889,083
Purchased Services	10,659,553	14,349,175	16,310,354	20,612,574	19,556,006
Supplies & Other	6,407,074	5,772,222	6,554,265	10,167,513	9,013,638
Capital Outlay	66,410	133,397	356,954	1,197,211	358,329
Payments to Other Districts	1,747,244	1,255,533	1,567,326	1,376,914	1,384,149
Transfers & Other Transactions	900,000	900,000	2,000,000	900,000	900,000
<b>Total Expenditures</b>	<b>134,612,717</b>	<b>143,786,149</b>	<b>160,274,933</b>	<b>182,946,081</b>	<b>183,652,630</b>
Excess Revenue over (under) Expenditures	9,840,659	397,938	5,371,086	1,024,059	(4,118,236)
Beginning Fund Balance	21,390,904	31,231,563	31,629,501	37,000,587	38,024,646
<b>Ending Fund Balance</b>	<b>\$ 31,231,563</b>	<b>\$ 31,629,501</b>	<b>\$ 37,000,587</b>	<b>\$ 38,024,646</b>	<b>\$ 33,906,410</b>

## Revenue 2024-2025 General Fund Budget



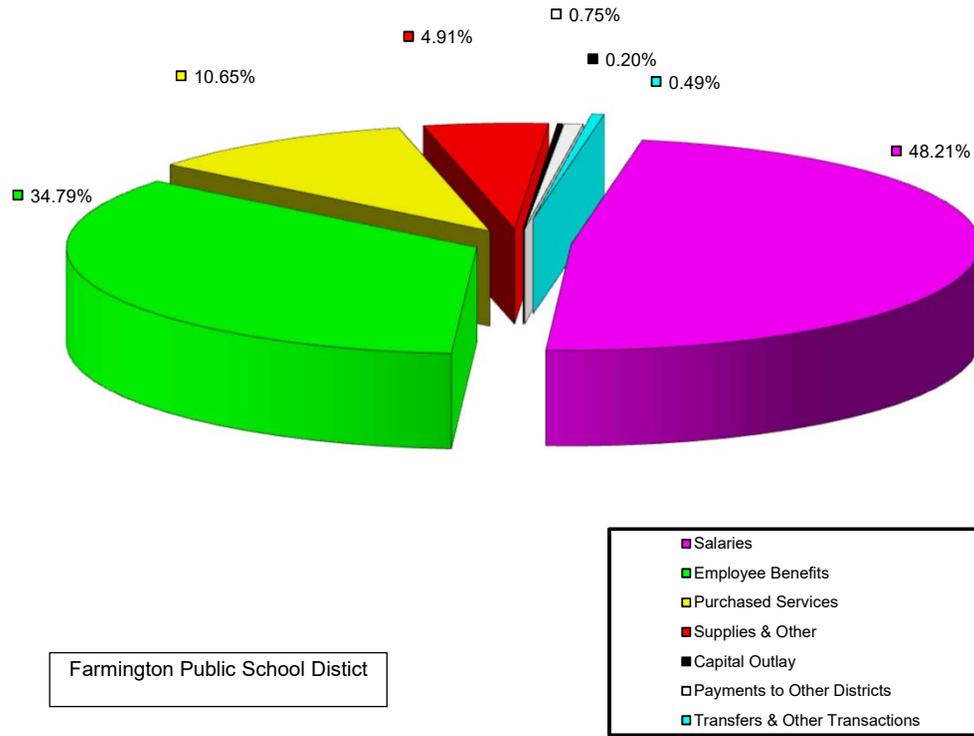
Farmington Public School District

- Property Taxes
- Other Local Revenue
- Interdistrict Revenue
- Membership Revenue
- Categorical Revenue
- Federal Revenue
- Transfers & Other Transactions

### Revenue Budget By Object

	2022-23 Actual	2023-24 Revised	2024-25 Budget	% Increase (Decrease)	% Budget
Property Taxes	\$42,256,475	\$44,713,369	\$46,628,415	4.28%	25.97%
Other Local Revenue	5,280,419	5,463,292	5,458,655	(0.08%)	3.04%
Interdistrict Revenue	11,433,667	12,577,974	13,070,879	3.92%	7.28%
State Membership Revenue	52,584,875	55,512,634	56,188,328	1.22%	31.30%
State Categorical Revenue	43,185,436	51,641,163	50,862,409	(1.51%)	28.33%
Federal Revenue	9,634,875	13,796,499	7,054,921	(48.86%)	3.93%
Transfers & Other Transactions	1,270,272	265,209	270,787	2.10%	0.15%
<b>Total Revenue</b>	<b>\$165,646,019</b>	<b>\$183,970,140</b>	<b>\$179,534,394</b>	<b>8.38%</b>	<b>100.00%</b>

## Expenditures by Object 2024-2025 General Fund Budget



### Expenditure Budget By Object

	2022-23 Actual	2023-24 Revised	2024-25 Budget	% Increase (Decrease)	% Budget
Salaries	\$ 74,656,086	\$ 86,686,466	\$ 88,551,425	2.15%	48.21%
Employee Benefits	58,829,948	62,005,403	63,889,083	3.04%	34.79%
Purchased Services	16,310,354	20,612,574	19,556,006	(5.13%)	10.65%
Supplies & Other	6,554,265	10,167,513	9,013,638	(11.35%)	4.91%
Capital Outlay	356,954	1,197,211	358,329	(70.07%)	0.20%
Payments to Other Districts	1,567,326	1,376,914	1,384,149	0.53%	0.75%
Transfers & Other Transactions	2,000,000	900,000	900,000	-	0.49%
<b>Total Expenditures</b>	<b>\$ 160,274,933</b>	<b>\$ 182,946,081</b>	<b>\$ 183,652,630</b>	<b>0.39%</b>	<b>100.00%</b>

# Farmington Public School District 2024-2025 Budget

## Debt Service Fund

	2020-21 Actual	2021-22 Actual	2022-23 Actual	2023-24 Revised	2024-25 Budget
<b>Revenue:</b>					
Property Taxes	\$ 12,319,706	\$ 12,755,510	\$ 13,618,668	\$ 14,499,129	\$ 15,497,198
Earnings on Investments	3,697	4,777	209,241	350,000	350,000
State Revenue	171,088	162,292	163,526	173,883	173,883
<i>Total Revenue</i>	12,494,491	12,922,579	13,991,435	15,023,012	16,021,081
<b>Expenditures:</b>					
Principal on 2015 Bond	2,765,000	2,915,000	3,070,000	3,215,000	3,380,000
Interest on 2015 Bond	2,954,250	2,816,000	2,670,250	2,516,750	2,356,000
Principal on 2018 Bond	2,050,000	2,100,000	2,150,000	2,225,000	2,300,000
Interest on 2018 Bond	1,668,094	1,606,594	1,543,594	1,479,094	1,412,344
Principal on 2020 Bond	1,250,000	1,340,000	1,475,000	875,000	1,000,000
Interest on 2020 Bond	2,134,089	2,350,850	2,297,250	2,238,250	2,203,250
Principal on 2023 Bond	-	-	-	970,000	1,020,000
Interest on 2023 Bond	-	-	-	1,350,750	1,302,250
Other expenditures	24,343	31,169	19,612	47,000	47,000
<i>Total Expenditures</i>	12,845,776	13,159,613	13,225,706	14,916,844	15,020,844
Excess Revenue over (under) Expenditures	(351,285)	(237,034)	765,729	106,168	1,000,237
Beginning Fund Balance	1,521,285	1,170,000	932,966	1,698,695	1,804,863
Ending Fund Balance	\$ 1,170,000	\$ 932,966	\$ 1,698,695	\$ 1,804,863	\$ 2,805,100

# Farmington Public School District

## 2024-2025 Budget

### Nutrition Services Fund

	2020-21	2021-22	2022-23	2023-24	2024-25
	Actual	Actual	Actual	Revised	Budget

#### Revenue:

Earnings on Investments	\$ 945	\$ 3,421	\$ 95,979	\$ 139,134	\$ 139,134
Other Local	3,795	199,584	1,500,670	303,164	303,164
State Categorical Revenue	155,101	43,394	283,422	2,638,447	2,638,447
Federal Revenue	2,307,874	4,495,707	2,310,253	2,340,107	2,340,107
Transfers & Other Transactions	73,900	74,838	83,251	77,341	80,751
<i>Total Revenue</i>	2,541,615	4,816,944	4,273,575	5,498,193	5,501,603

#### Expenditures:

Salaries	685,017	820,305	878,394	1,226,543	1,250,018
Employee Benefits	484,945	545,146	547,454	852,481	830,523
Purchased Services	91,356	296,180	401,907	149,877	149,877
Supplies & Other	981,269	1,857,202	1,961,582	2,643,482	2,644,325
Capital Outlay	201,746	52,246	238,591	828,197	550,000
Transfers & Other Transactions	138,519	140,931	137,957	240,809	246,387
<i>Total Expenditures</i>	2,582,852	3,712,010	4,165,885	5,941,389	5,671,130
Excess Revenue over (under) Expenditures	(41,237)	1,104,934	107,690	(443,196)	(169,527)
Beginning Fund Balance	1,348,680	1,307,443	2,412,377	2,520,067	2,076,871
Ending Fund Balance	\$ 1,307,443	\$ 2,412,377	\$ 2,520,067	\$ 2,076,871	\$ 1,907,344

# Farmington Public School District

## 2024-2025 Budget

### Student Activities Fund

2020-21	2021-22	2022-23	2023-24	2024-25
Actual	Actual	Actual	Revised	Budget

**Revenue:**

Earnings on Investments	\$	-	\$	-	\$	-	\$	-
Other Local		346,406		529,938		1,175,536		1,400,000
Transfers & Other Transactions		-		-		-		-
<i>Total Revenue</i>		346,406		529,938		1,175,536		1,400,000

**Expenditures:**

Supplies & Other		381,564		520,508		1,199,256		1,400,000
Transfers & Other Transactions		-		-		-		-
<i>Total Expenditures</i>		381,564		520,508		1,199,256		1,400,000
Excess Revenue over (under) Expenditures		(35,158)		9,430		(23,720)		-
Beginning Fund Balance (as restated)		895,370		860,212		869,642		845,922
Ending Fund Balance	\$	860,212	\$	869,642	\$	845,922	\$	845,922

# Farmington Public School District

## 2024-2025 Budget

### Capital Projects (Technology/Other Projects) Fund

	2020-21	2021-22	2022-23	2023-24	2024-25
	Actual	Actual	Actual	Budget	Budget

**Revenue:**

Earnings on Investments	\$ 218	\$ 1,572	\$ 52,500	\$ 75,000	\$ 75,000
Transfers & Other Transactions	300,000	300,000	700,000	300,000	300,000
<i>Total Revenue</i>	300,218	301,572	752,500	375,000	375,000

**Expenditures:**

Capital Outlay	-	-	-	-	-
<i>Total Expenditures</i>	-	-	-	-	-
Excess Revenue over (under) Expenditures	300,218	301,572	752,500	375,000	375,000
Beginning Fund Balance	251,644	551,862	853,434	1,605,934	1,980,934
Ending Fund Balance	\$ 551,862	\$ 853,434	\$ 1,605,934	\$ 1,980,934	\$ 2,355,934

# Farmington Public School District

## 2024-2025 Budget

### Capital Projects (Maintenance/Bus Purchases) Fund

	2020-21 Actual	2021-22 Actual	2022-23 Actual	2023-24 Budget	2024-25 Budget
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**Revenue:**

Transfers & Other Transactions	\$ 600,000	\$ 600,000	\$ 1,300,000	\$ 600,000	\$ 600,000
<i>Total Revenue</i>	600,000	600,000	1,300,000	600,000	600,000

**Expenditures:**

Capital Outlay	-	-	-	-	-
Transfers & Other Transactions	-	-	-	-	-
<i>Total Expenditures</i>	-	-	-	-	-
Excess Revenue over (under) Expenditures	600,000	600,000	1,300,000	600,000	600,000
Beginning Fund Balance	940,132	1,540,132	2,140,132	3,440,132	4,040,132
Ending Fund Balance	\$ 1,540,132	\$ 2,140,132	\$ 3,440,132	\$ 4,040,132	\$ 4,640,132

# Farmington Public School District

## 2024-2025 Budget

### Capital Projects (Building & Site - 2018) Fund

	2020-21 Actual	2021-22 Actual	2022-23 Actual	2023-24 Revised	2024-25 Budget
<b>Revenue:</b>					
Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -
Earnings on Investments	125,866	14,650	218,753	9,324	-
Proceeds from Sale of Bond	-	-	-	-	-
Transfers & Other Transactions	58,859	516,880	-	-	-
<i>Total Revenue</i>	184,725	531,530	218,753	9,324	-
<b>Expenditures:</b>					
Capital Outlay	10,580,717	1,758,903	6,856,698	137,332	-
<i>Total Expenditures</i>	10,580,717	1,758,903	6,856,698	137,332	-
Excess Revenue over (under) Expenditures	(10,395,992)	(1,227,373)	(6,637,945)	(128,008)	-
Beginning Fund Balance	18,389,318	7,993,326	6,765,953	128,008	-
Ending Fund Balance	\$ 7,993,326	\$ 6,765,953	\$ 128,008	\$ -	\$ -

# Farmington Public School District

## 2024-2025 Budget

### Capital Projects (Building & Site - 2020) Fund

	2020-21	2021-22	2022-23	2023-24	2024-25
	Actual	Actual	Actual	Budget	Budget

**Revenue:**

Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -
Earnings on Investments	91,964	101,724	1,496,528	1,400,000	200,000
Proceeds from Sale of Bond	-	-	-	-	-
Transfers & Other Transactions	-	-	-	-	-
<i>Total Revenue</i>	91,964	101,724	1,496,528	1,400,000	200,000

**Expenditures:**

Purchased Services	52,477	303,921	-	-	-
Capital Outlay	2,113,186	17,455,384	26,002,730	23,296,640	1,874,422
Bond Issuance Costs	-	-	-	-	-
Transfers & Other Transactions	-	-	-	-	-
<i>Total Expenditures</i>	2,165,663	17,759,305	26,002,730	23,296,640	1,874,422
Excess Revenue over (under) Expenditures	(2,073,699)	(17,657,581)	(24,506,202)	(21,896,640)	(1,674,422)
Beginning Fund Balance	67,808,544	65,734,845	48,077,264	23,571,062	1,674,422
Ending Fund Balance	\$ 65,734,845	\$ 48,077,264	\$ 23,571,062	\$ 1,674,422	\$ -

# Farmington Public School District

## 2024-2025 Budget

**Capital Projects (Building & Site - 2023) Fund**

	2020-21	2021-22	2022-23	2023-24	2024-25
	Actual	Actual	Actual	Revised	Budget

**Revenue:**

Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -
Earnings on Investments	-	-	255,557	1,500,000	1,000,000
Proceeds from Sale of Bond	-	-	30,086,969	-	-
Transfers & Other Transactions	-	-	-	-	-
<i>Total Revenue</i>	-	-	30,342,526	1,500,000	1,000,000

**Expenditures:**

Purchased Services	-	-	-	-	-
Capital Outlay	-	-	-	10,000,000	15,000,000
Bond Issuance Costs	-	-	232,377	-	-
Transfers & Other Transactions	-	-	-	-	-
<i>Total Expenditures</i>	-	-	232,377	10,000,000	15,000,000
Excess Revenue over (under) Expenditures	-	-	30,110,149	(8,500,000)	(14,000,000)
Beginning Fund Balance	-	-	-	30,110,149	21,610,149
Ending Fund Balance	\$ -	\$ -	\$ 30,110,149	\$ 21,610,149	\$ 7,610,149

# Farmington Public School District

## 2024-2025 Budget

### Benefit Stabilization Fund

	2020-21 Actual	2021-22 Actual	2022-23 Actual	2023-24 Revised	2024-25 Budget
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#### Revenue:

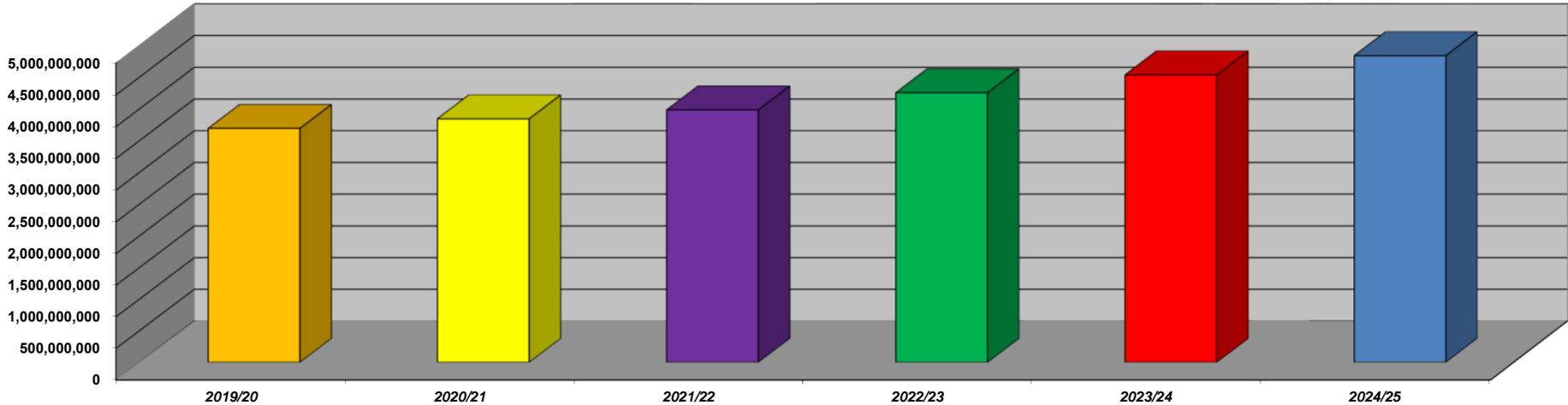
Earnings on Investments	\$ 3,185	\$ 7,039	\$ 125,845	\$ 150,000	\$ 150,000
Other Local	15,649,090	16,348,660	16,296,357	17,151,907	19,894,258
Transfers & Other Transactions	-	-	-	-	-
<i>Total Revenue</i>	15,652,275	16,355,699	16,422,202	17,301,907	20,044,258

#### Expenditures:

Salaries	-	-	-	-	-
Employee Benefits	16,044,007	16,558,005	16,652,499	18,222,053	20,044,258
Purchased Services	-	-	-	-	-
Supplies & Other	-	-	-	-	-
Capital Outlay	-	-	-	-	-
<i>Total Expenditures</i>	16,044,007	16,558,005	16,652,499	18,222,053	20,044,258
Excess Revenue over (under) Expenditures	(391,732)	(202,306)	(230,297)	(920,146)	-
Beginning Fund Balance	2,419,002	2,027,270	1,824,964	1,594,667	674,521
Ending Fund Balance	\$ 2,027,270	\$ 1,824,964	\$ 1,594,667	\$ 674,521	\$ 674,521

# *Taxable Values and Millage Information*

## Farmington Public School District Total Taxable Value - 2020-2025



	2019/20				2020/21				2021/22			
	HOMESTD	NON-HOMESTD	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	HOMESTD	NON-HOMESTD	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	HOMESTD	NON-HOMESTD	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL
City of Farmington	225,701,990	124,833,900	10,459,230	229,440	236,235,300	130,545,210	10,551,030	231,690	245,490,615	132,724,065	8,888,800	203,640
Twp of West Bloomfield	77,321,620	46,702,640	4,975,160	-	81,722,290	50,511,370	4,965,660	-	84,671,530	51,089,700	4,768,840	-
City of Farmington Hills	2,064,239,740	1,004,388,780	113,558,080	19,952,640	2,131,164,996	1,066,857,434	112,336,620	18,547,240	2,206,815,385	1,112,951,125	116,843,910	19,554,090
<b>Total</b>	<b>2,367,263,350</b>	<b>1,175,925,320</b>	<b>128,992,470</b>	<b>20,182,080</b>	<b>2,449,122,586</b>	<b>1,247,914,014</b>	<b>127,853,310</b>	<b>18,778,930</b>	<b>2,536,977,530</b>	<b>1,296,764,890</b>	<b>130,501,550</b>	<b>19,757,730</b>

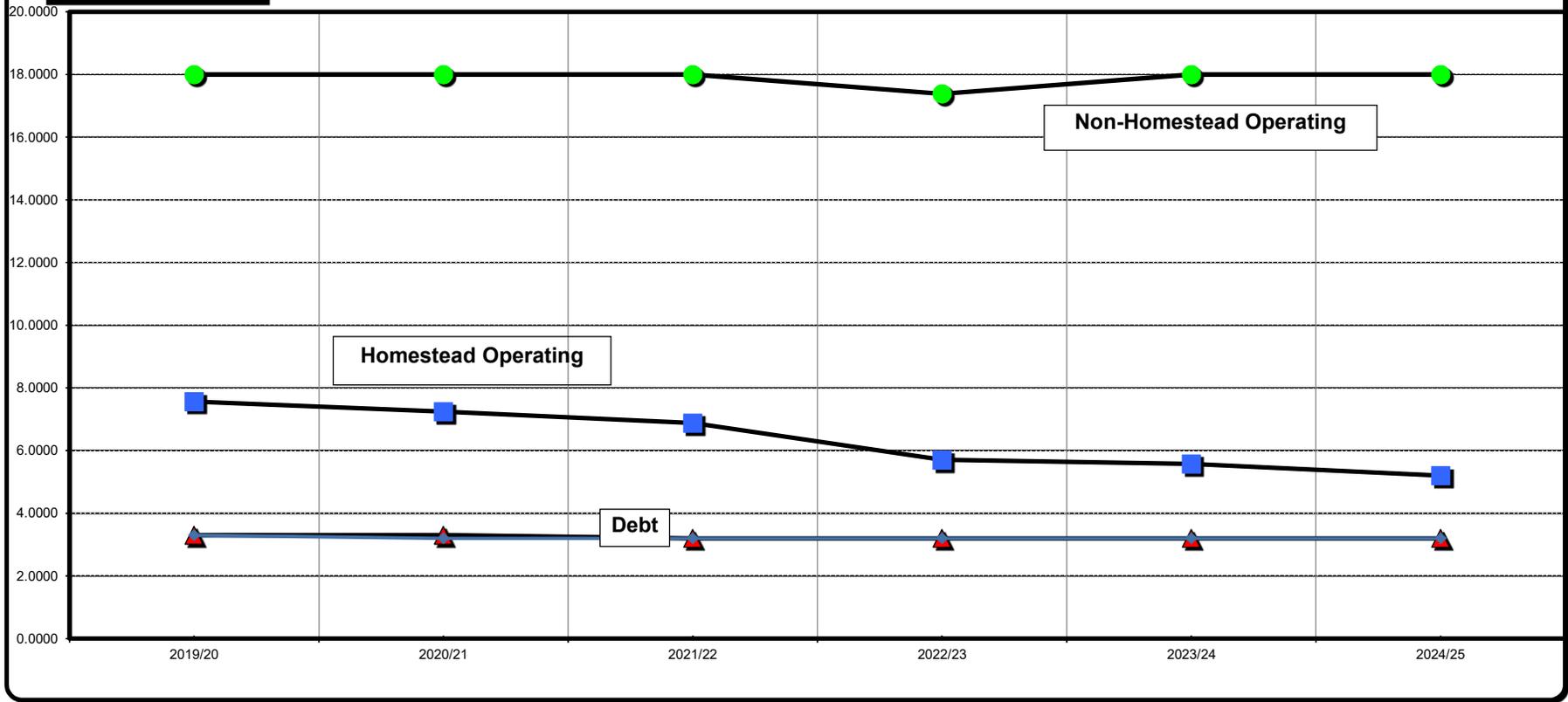
	2022/23				2023/24				2024/25			
	HOMESTD	NON-HOMESTD	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	HOMESTD	NON-HOMESTD	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL	HOMESTD	NON-HOMESTD	COMMERCIAL PERSONAL	INDUSTRIAL PERSONAL
City of Farmington	261,154,770	139,085,660	11,072,270	27,860	280,824,402	149,347,948	7,099,990	214,360	302,518,600	155,897,990	7,302,390	75,000
Twp of West Bloomfield	90,187,170	60,950,070	4,522,970	-	100,476,936	64,436,410	4,809,610	-	111,894,905	67,626,213	4,568,900	-
City of Farmington Hills	2,327,739,396	1,225,447,654	118,154,310	16,011,760	2,482,643,945	1,311,316,650	119,966,970	13,751,320	2,666,218,351	1,394,411,009	113,307,925	14,796,910
<b>Total</b>	<b>2,679,081,336</b>	<b>1,425,483,384</b>	<b>133,749,550</b>	<b>16,039,620</b>	<b>2,863,945,283</b>	<b>1,525,101,008</b>	<b>131,876,570</b>	<b>13,965,680</b>	<b>3,080,631,856</b>	<b>1,617,935,212</b>	<b>125,179,215</b>	<b>14,871,910</b>

Source: Form 4025 from Farmington, Farmington Hills, and West Bloomfield for respective year.

Note: Local assessors are required to use a two-year sales study to determine the increase/decrease by property type. The assessed value is 50% of the "true cash value" of the property. After county and state equalization, the assessed value becomes the state equalized value. There is no limitation on the amount of change in assessed value on a property. Taxable value increases are limited to the rate of inflation or five percent, whichever is less. Upon sale of a property, the assessed value becomes the taxable value.

**Farmington Public School District**

**Millage Levy for School Purposes  
2020-2025**



	2019/20*		2020/21*		2021/22*		2022/23*		2023/24*		2024/25*	
	NON-HOMESTD	HOMESTD										

Millage Levy												
Operating	7.5634	18.0000	7.2451	18.0000	6.8796	18.0000	5.7067	18.0000	5.5764	18.0000	5.2029	18.0000
Debt	3.3000	3.3000	3.2000	3.2000	3.2000	3.2000	3.2000	3.2000	3.2000	3.2000	3.2000	3.2000
Capital Projects												
<b>Total Levy</b>	<b>10.8634</b>	<b>21.3000</b>	<b>10.4451</b>	<b>21.2000</b>	<b>10.0796</b>	<b>21.2000</b>	<b>8.9067</b>	<b>21.2000</b>	<b>8.7764</b>	<b>21.2000</b>	<b>8.4029</b>	<b>21.2000</b>

\* Industrial personal property levy is 10.8634, 10.4451, 10.0796, 8.9067, 8.7764 and 8.4029 homestead mills and commercial personal property levy is 10.8634, 10.4451, 10.0796, 8.9067, 8.7764 and 8.4029 homestead mills plus 6.0000 non-homestead operating mills for 2019/20, 2020/21, 2021/22, 2022/23, 2023/24 and 2024/25, respectively.

NOTE: One mill equals \$1.00 per \$1,000 of SEV or taxable value.

**FARMINGTON PUBLIC SCHOOL DISTRICT  
BOND AMORTIZATION SCHEDULE**

FISCAL YEAR END	2015 BOND ISSUE		2018 BOND ISSUE		2020 BOND ISSUE		2023 BOND ISSUE		ALL ISSUES		TOTAL
	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	
2025	\$ 3,380,000	\$ 2,356,000	\$ 2,300,000	\$ 1,412,344	\$ 1,000,000	\$ 2,203,250	\$ 1,020,000	\$ 1,302,250	\$ 7,700,000	\$ 7,273,844	\$ 14,973,844
2026	3,550,000	2,187,000	2,350,000	1,343,344	1,050,000	2,153,250	1,375,000	1,251,250	8,325,000	6,934,844	15,259,844
2027	3,725,000	2,009,500	2,425,000	1,272,844	1,100,000	2,100,750	500,000	1,182,500	7,750,000	6,565,594	14,315,594
2028	3,905,000	1,823,250	2,500,000	1,200,094	1,150,000	2,045,750	625,000	1,157,500	8,180,000	6,226,594	14,406,594
2029	4,090,000	1,628,000	2,600,000	1,125,094	1,200,000	1,988,250	935,000	1,126,250	8,825,000	5,867,594	14,692,594
2030	4,285,000	1,423,500	2,675,000	1,047,094	1,275,000	1,928,250	1,140,000	1,079,500	9,375,000	5,478,344	14,853,344
2031	4,480,000	1,209,250	2,775,000	963,500	1,350,000	1,864,500	1,225,000	1,022,500	9,830,000	5,059,750	14,889,750
2032	4,675,000	985,250	2,900,000	876,782	1,400,000	1,797,000	1,295,000	961,250	10,270,000	4,620,282	14,890,282
2033	4,845,000	751,500	3,050,000	782,532	1,500,000	1,727,000	1,335,000	896,500	10,730,000	4,157,532	14,887,532
2034	5,040,000	509,250	3,200,000	683,406	1,550,000	1,652,000	1,425,000	829,750	11,215,000	3,674,406	14,889,406
2035	5,145,000	257,250	3,375,000	575,406	1,650,000	1,590,000	1,535,000	758,500	11,705,000	3,181,156	14,886,156
2036	-	-	3,575,000	461,500	6,600,000	1,524,000	1,700,000	681,750	11,875,000	2,667,250	14,542,250
2037	-	-	3,675,000	336,376	6,775,000	1,260,000	1,705,000	596,750	12,155,000	2,193,126	14,348,126
2038	-	-	3,800,000	171,000	6,975,000	989,000	1,705,000	511,500	12,480,000	1,671,500	14,151,500
2039	-	-	-	-	8,875,000	710,000	1,705,000	426,250	10,580,000	1,136,250	11,716,250
2040	-	-	-	-	8,875,000	355,000	1,705,000	341,000	10,580,000	696,000	11,276,000
2041	-	-	-	-	-	-	1,705,000	255,750	1,705,000	255,750	1,960,750
2042	-	-	-	-	-	-	1,705,000	170,500	1,705,000	170,500	1,875,500
2043	-	-	-	-	-	-	1,705,000	85,250	1,705,000	85,250	1,790,250
<b>TOTAL</b>	<b>\$ 47,120,000</b>	<b>\$ 15,139,750</b>	<b>\$ 41,200,000</b>	<b>\$ 12,251,316</b>	<b>\$ 52,325,000</b>	<b>\$ 25,888,000</b>	<b>\$ 26,045,000</b>	<b>\$ 14,636,500</b>	<b>\$ 166,690,000</b>	<b>\$ 67,915,566</b>	<b>\$ 234,605,566</b>

Source: Public Financial Management Financial Advisors

# *Informational Section*

**FARMINGTON PUBLIC SCHOOL DISTRICT  
THREE YEAR BUDGET FORECAST ASSUMPTIONS  
ALL FUNDS THROUGH 2027/28**

**General Fund**

**Revenue**

Schools receive a per pupil membership amount, determined annually by the State, which is funded through the property tax levy and State Aid membership. Therefore, the long-range projections for these two revenue lines - property tax levy and membership are determined by multiplying an estimated blended student count and the estimated per pupil membership amount. (The blended student count is the weighted average of the September (90%) and February (10%) counts, required by the State.) The total amount is then prorated between the two revenue lines based upon the tax levy for the appropriate school year.

It is estimated that the per pupil foundation will increase by \$200 in the forecasted years beyond 2024/25. It is further estimated that the blended per pupil count will increase in 2024/25 by 100 students and decline by two in the first year and then increase slightly in the last two years by eight and seven students, respectively. The blended student count and per pupil membership counts, which includes FTE for students who attend Graduation Alliance, used for the budget year and three-year projection are as follows:

	<b><u>Blended Count</u></b>	<b><u>Per Pupil Membership</u></b>
	(without Special Ed Students)	
<b>2024/25</b>	<b>8,771 est</b>	<b>\$11,684 est</b>
<b>2025/26</b>	<b>8,769 est</b>	<b>\$11,884 est</b>
<b>2026/27</b>	<b>8,777 est</b>	<b>\$12,084 est</b>
<b>2027/28</b>	<b>8,784 est</b>	<b>\$12,284 est</b>

In addition, revenue in the amount of \$1,876 per resident special education student will be generated as revenue in the general fund. The \$9,808 guaranteed by the State for resident special education and adult education students is now included in State categorical aid, and therefore approximately 414 special education students are not reflected in the pupil count shown above, but are anticipated to remain flat for each of the respective years shown above.

Interest revenue is estimated as a proportion of the prior year's fund balance and projected market interest rates. Interest revenue is estimated to increase approximately two percent in each of the three forecast years as it is anticipated that interest rates will remain stable as the Federal Reserve maintains the rates to try continue to address the significant inflation that has occurred over the last few years.

Other local revenue remained flat in the District's tuition-based programs such as preschool, which is for the most part self-supporting.

Categorical revenue from the State is projected to decrease in 2024/25 in the first forecasted year as the district received one-time grant funds from the state in 2023/24 and then increase approximately one-half percent per year in the remaining two years. The per pupil foundation for special education resident students is included in this category.

Federal revenue is anticipated to decrease in the first forecasted year and then remain flat for the last two forecasted years. The reason for the decline relates to the additional federal dollars from the Coronavirus relief programs that must be spent by September 30, 2024.

Interdistrict revenue includes the P.A. 18 funds for special education. Interdistrict revenue is expected to increase about two percent due to expected increasing allocations from Oakland Schools as a result of an increasing tax base.

Transfers & Other Transactions include the nutrition service fund reimbursement for indirect costs for operation of the nutrition services program. Transfers & Other Transactions are expected to increase slightly over the three forecasted years.

## **Expenditures**

Salaries are estimated to increase in the first forecasted year to reflect current contract settlements through June 30, 2026 and then decrease in the remaining two forecasted years for replacement savings due to teacher retirements. Teacher retirements are estimated at 10 staff for each of the years included in the forecast through 2027/28. These retirements result in an annual savings of approximately \$890,000, including benefits. This savings is due to lower salary teachers hired to replace higher salary teachers.

Benefits are forecasted to increase for all three forecasted years. Employee benefits for health, dental, optical, life and long-term disability insurance and deductibles are estimated to increase five percent per year for the subsequent years. FICA is expected to remain the same and payments to the Michigan Public School Employee Retirement System are expected to be 48.5%, 49% and 49.5% over the three-year period beginning 2025/26.

Purchased services are forecasted to decrease on a net basis in all three forecasted years as certain contracted services for current instructional initiatives are reduced. Supplies are forecasted to increase slightly in all three forecasted years due to a projected increase of three percent for utilities as well as inflationary impacts.

Transfers are budgeted at \$300,000 for the Capital Projects (Technology/Other Projects) Fund and \$600,000 for the Capital Projects (Maintenance/Bus Purchases) Fund in the three forecasted years.

Payments to Other Districts include payments to other school districts for sub-grantee expenditures, tuition paid to the intermediate school district for alternative educational programming and tuition for FPS students attending County Special Education Programs and are expected to increase one percent in the three forecasted years.

This forecast shows the District's fund balance to be within or above the budget planning policy for all forecasted years through 2027/28, which requires that the general fund budget adopted by the Board reflect a fund balance with a targeted range of 10-15 percent. No estimates for future contract settlements for teachers has been included in the three forecasted years, however estimates have been included for any contracts that have been settled. Development of such a forecast is important to aid districts in identifying potential budget problems early in the budget process. After each subsequent amendment is completed, a reforecast of the budget is also prepared for presentation to the Board as part of ongoing budget monitoring. It is the District's intent in the future to maintain a budget that falls within or above the Board's targeted fund balance range. This will be especially important as the District considers future contract settlements and inflationary pressures moving forward.

## **Debt Service Fund**

Debt Service Fund requirements are determined by prescribed principal and interest payments on the 2015, 2018, 2020 and 2023 outstanding bonds per established schedules. During the 2004/05 fiscal year, the District issued bonds for outdoor athletic facilities and issued refunding bonds to pay off the callable portion of the 1997 bonds, these bonds were subsequently refunded again in 2015. In addition, the District issued bonds in 2018, 2020 and 2023 for technology, buses and building and site improvements. The District is anticipating the millage rate to remain stable through 2025/26 as the second series of the 2020 bond was issued in May 2023. Rates should start to decline 2026/27 due to payoff of previous issues, anticipated increases in taxable value offset by the State's continued implementation of a small taxpayer exemption on certain types of property.

## **Special Revenue Fund**

The Special Revenue Fund includes nutrition services and student activities. Nutrition services revenue is expected to increase slightly in the three forecasted years. Nutrition services salary and fringe benefit costs are projected to increase slightly in the three forecasted years. Employee benefits are expected to increase slightly in remaining years to account for increased insurance and retirement costs. Purchased services are projected to increase approximately 1% in all forecasted years and supplies are projected to increase 3% in all forecasted years as inflation continues. A Special Revenue Fund, student activities, was established to comply with implementation of GASB 84. All three forecasted years have been estimated for revenues to equal expenditures until more information is known on a pattern of revenue and expenditure amounts.

## **Capital Projects Funds**

The Capital Projects (Technology/Other Projects) Fund reflects expenditures for replacement technology including computers, televisions and TV10 equipment. The District utilizes a seven-year replacement schedule for computers. Other technology replacement needs such as network electronics are addressed on an "as needed" basis. The District is continuing to evaluate its instructional technology needs to provide for more innovation in its instructional programs in the classroom through a strategic plan. An infusion of capital dollars from the Capital Projects (Building & Site – 2020) Fund will allow this plan to occur. The District will continue to transfer \$300,000 to this fund from the General Fund to support technology needs after bond dollars are exhausted.

The Capital Projects (Maintenance/Bus Purchases) Fund previously contained transfers from the general fund to fund the purchase of buses and capital maintenance projects. These projects are proposed on an annual basis based on a review of the capital needs of the District which is closely monitored by the facilities department and the constant updating of the preventative maintenance/replacement schedule. The Capital Projects (Building & Site – 2018) Fund and The Capital Projects (Buildings & Site – 2020) Fund will be used to finance the much needed ongoing capital requirements of our facilities in addition to purchasing new buses. The District will continue to transfer \$600,000 to this fund from the General Fund to support bus replacement and capital needs after bond dollars are exhausted.

The Capital Projects (Building & Site – 2020) Fund is contains the proceeds of the 2020 bond issue to be used for the remodeling of buildings for safety and security improvements; constructing additions to, equipping, furnishing, reequipping, refurbishing and remodeling buildings, including classroom, auditorium and media center improvements; improving and developing sites, including outdoor athletic facilities, playgrounds and structures; acquiring school buses and acquiring and installing technology infrastructure and equipment. These bonds were sold in June 2020 and the forecasted amounts are based upon a projection of expenditures until the funds are depleted.

The Capital Projects (Building & Site – 2023) Fund is contains the proceeds of the 2023 bond issue to be used for the remodeling of buildings for safety and security improvements; constructing additions to, equipping, furnishing, reequipping, refurbishing and remodeling buildings, including classroom, auditorium and media center improvements; improving and developing sites, including outdoor athletic facilities, playgrounds and structures; acquiring school buses and acquiring and installing technology infrastructure and equipment. These bonds were sold in May 2023 and the forecasted amounts are based upon a projection of expenditures until the funds are depleted.

### **Benefit Stabilization Fund**

The Benefit Stabilization Fund contains the benefit costs for all employees and includes health, dental, vision, life insurance and long-term disability claims and premiums. The forecasted estimate is that these claims and premiums will increase at the rate of five percent per year.

## Farmington Public School District Three Year General Fund Forecast

	2020-21 Actual	2021-22 Actual	2022-23 Actual	2023-24 Revised	2024-25 Budget	2025-26 Forecast	2026-27 Forecast	2027-28 Forecast
<b>Revenue:</b>								
Property Taxes	\$ 41,911,111	\$ 40,688,411	\$ 42,256,475	\$ 44,713,369	\$ 46,628,415	\$ 47,560,983	\$ 48,512,203	\$ 49,482,447
Tuition	374,658	986,737	1,147,720	1,250,237	1,250,237	1,250,237	1,250,237	1,250,237
Earnings on Investments	22,859	76,491	1,609,243	2,400,000	2,400,000	2,448,000	2,496,960	2,546,899
Other Local Revenue	1,650,263	2,104,460	2,523,456	1,813,055	1,808,418	1,818,110	1,827,899	1,837,785
Interdistrict Revenue	12,176,602	12,621,598	11,433,667	12,577,974	13,070,879	13,322,627	13,579,364	13,841,188
State Membership Revenue	52,677,685	50,327,100	52,584,875	55,512,634	56,188,328	57,068,992	58,051,044	59,004,988
State Categorical Revenue	26,072,361	28,850,742	43,185,436	51,641,163	50,862,409	50,662,670	50,914,178	51,166,944
Federal Revenue	9,421,127	8,342,617	9,634,875	13,796,499	7,054,921	7,054,921	7,054,921	7,054,921
Transfers & Other Transactions	146,710	185,931	1,270,272	265,209	270,787	276,315	281,341	286,468
<b>Total Revenue</b>	<b>144,453,376</b>	<b>144,184,087</b>	<b>165,646,019</b>	<b>183,970,140</b>	<b>179,534,394</b>	<b>181,462,855</b>	<b>183,968,147</b>	<b>186,471,877</b>
<b>Expenditures:</b>								
Salaries	68,576,679	72,374,789	74,656,086	86,686,466	88,551,425	88,603,563	88,393,445	88,135,829
Employee Benefits	46,255,757	49,001,033	58,829,948	62,005,403	63,889,083	65,432,369	66,514,302	67,605,731
Purchased Services	10,659,553	14,349,175	16,310,354	20,612,574	19,556,006	19,368,699	19,282,763	19,148,230
Supplies & Other	6,407,074	5,772,222	6,554,265	10,167,513	9,013,638	9,078,644	9,145,599	9,214,564
Capital Outlay	66,410	133,397	356,954	1,197,211	358,329	358,329	358,329	358,329
Payments to Other Districts	1,747,244	1,255,533	1,567,326	1,376,914	1,384,149	1,392,208	1,400,347	1,408,568
Transfers & Other Transactions	900,000	900,000	2,000,000	900,000	900,000	900,000	900,000	900,000
<b>Total Expenditures</b>	<b>134,612,717</b>	<b>143,786,149</b>	<b>160,274,933</b>	<b>182,946,081</b>	<b>183,652,630</b>	<b>185,133,812</b>	<b>185,994,785</b>	<b>186,771,251</b>
Excess Revenue over (under) Expenditures	9,840,659	397,938	5,371,086	1,024,059	(4,118,236)	(3,670,957)	(2,026,638)	(299,374)
Beginning Fund Balance	21,390,904	31,231,563	31,629,501	37,000,587	38,024,646	33,906,410	30,235,453	28,208,814
Ending Fund Balance	\$ 31,231,563	\$ 31,629,501	\$ 37,000,587	\$ 38,024,646	\$ 33,906,410	\$ 30,235,453	\$ 28,208,814	\$ 27,909,440

The general fund is the main operating fund and is used to record the general operations of the District pertaining to education and those operations not provided for in other funds.

## Farmington Public School District

### Three Year Debt Service Fund Budget Forecast

	2020-21 Actual	2021-22 Actual	2022-23 Actual	2023-24 Revised	2024-25 Budget	2025-26 Forecast	2026-27 Forecast	2027-28 Forecast
<b>Revenue:</b>								
Property Taxes	\$ 12,319,706	\$ 12,755,510	\$ 13,618,668	\$ 14,499,129	\$ 15,497,198	\$ 16,025,482	\$ 13,994,753	\$ 13,411,638
Earnings on Investments	3,697	4,777	209,241	350,000	350,000	350,000	250,000	250,000
State Revenue	171,088	162,292	163,526	173,883	173,883	173,883	173,883	173,883
<i>Total Revenue</i>	12,494,491	12,922,579	13,991,435	15,023,012	16,021,081	16,549,365	14,418,636	13,835,521
<b>Expenditures:</b>								
Principal on 2015 Bond	2,765,000	2,915,000	3,070,000	3,215,000	3,380,000	3,550,000	3,725,000	3,905,000
Interest on 2015 Bond	2,954,250	2,816,000	2,670,250	2,516,750	2,356,000	2,187,000	2,009,500	1,823,250
Principal on 2018 Bond	2,050,000	2,100,000	2,150,000	2,225,000	2,300,000	2,350,000	2,425,000	2,500,000
Interest on 2018 Bond	1,668,094	1,606,594	1,543,594	1,479,094	1,412,344	1,343,344	1,272,844	1,200,094
Principal on 2020 Bond	1,250,000	1,340,000	1,475,000	875,000	1,000,000	1,050,000	1,100,000	1,150,000
Interest on 2020 Bond	2,134,089	2,350,850	2,297,250	2,238,250	2,203,250	2,153,250	2,100,750	2,045,750
Principal on 2023 Bond	-	-	-	970,000	1,020,000	1,375,000	500,000	625,000
Interest on 2023 Bond	-	-	-	1,350,750	1,302,250	1,251,250	1,182,500	1,157,500
Other expenditures	24,343	31,169	19,612	47,000	47,000	47,000	47,000	47,000
<i>Total Expenditures</i>	12,845,776	13,159,613	13,225,706	14,916,844	15,020,844	15,306,844	14,362,594	14,453,594
Excess Revenue over (under) Expenditures	(351,285)	(237,034)	765,729	106,168	1,000,237	1,242,521	56,042	(618,073)
Beginning Fund Balance	1,521,285	1,170,000	932,966	1,698,695	1,804,863	2,805,100	4,047,621	4,103,663
Ending Fund Balance	\$ 1,170,000	\$ 932,966	\$ 1,698,695	\$ 1,804,863	\$ 2,805,100	\$ 4,047,621	\$ 4,103,663	\$ 3,485,590
Millage rate - actual and projected	3.20	3.20	3.20	3.20	3.20	3.20	2.70	2.50

The Debt Service Fund receives monies collected specifically for the repayment of scheduled principal and interest on outstanding bond issues for school construction and renovation. Interest payments are made in November and both principal and interest payments are made in May. The Board of Education will set the millage rate annually.

## Farmington Public School District Three Year Nutrition Services Fund Budget Forecast

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
	Actual	Actual	Actual	Revised	Budget	Forecast	Forecast	Forecast

### Revenue:

Earnings on Investments	\$ 945	\$ 3,421	\$ 95,979	\$ 139,134	\$ 139,134	\$ 139,134	\$ 139,134	\$ 139,134
Other Local	3,795	199,584	1,500,670	303,164	303,164	306,196	309,258	312,351
State Categorical Revenue	155,101	43,394	283,422	2,638,447	2,638,447	2,638,447	2,638,447	2,638,447
Federal Revenue	2,307,874	4,495,707	2,310,253	2,340,107	2,340,107	2,340,107	2,340,107	2,340,107
Transfers & Other Transactions	73,900	74,838	83,251	77,341	80,751	82,366	84,013	85,693
<i>Total Revenue</i>	2,541,615	4,816,944	4,273,575	5,498,193	5,501,603	5,506,250	5,510,959	5,515,732

### Expenditures:

Salaries	685,017	820,305	878,394	1,226,543	1,250,018	1,275,018	1,300,518	1,326,528
Employee Benefits	484,945	545,146	547,454	852,481	830,523	872,049	915,651	961,434
Purchased Services	91,356	296,180	401,907	149,877	149,877	151,376	152,890	154,419
Supplies & Other	981,269	1,857,202	1,961,582	2,643,482	2,644,325	2,723,655	2,805,365	2,889,526
Capital Outlay	201,746	52,246	238,591	828,197	550,000	250,000	250,000	150,000
Transfers & Other Transactions	138,519	140,931	137,957	240,809	246,387	251,315	256,341	261,468
<i>Total Expenditures</i>	2,582,852	3,712,010	4,165,885	5,941,389	5,671,130	5,523,413	5,680,765	5,743,375
Excess Revenue over (under) Expenditures	(41,237)	1,104,934	107,690	(443,196)	(169,527)	(17,163)	(169,806)	(227,643)
Beginning Fund Balance	1,348,680	1,307,443	2,412,377	2,520,067	2,076,871	1,907,344	1,890,181	1,720,375
Ending Fund Balance	\$ 1,307,443	\$ 2,412,377	\$ 2,520,067	\$ 2,076,871	\$ 1,907,344	\$ 1,890,181	\$ 1,720,375	\$ 1,492,732

The Nutrition Services Fund provides for the school breakfast and lunch program as required by State law. It records all revenue associated with the federal breakfast and lunch programs as well as revenue from student paid lunches and the costs associated with these programs. Student and adult meal prices are reviewed annually.

## Farmington Public School District Three Year Student Activities Fund Budget Forecast

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
	Actual	Actual	Actual	Revised	Budget	Forecast	Forecast	Forecast

**Revenue:**

Earnings on Investments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Local	346,406	529,938	1,175,536	1,400,000	1,400,000	1,400,000	1,400,000	1,400,000
Transfers & Other Transactions	-	-	-	-	-	-	-	-
<i>Total Revenue</i>	346,406	529,938	1,175,536	1,400,000	1,400,000	1,400,000	1,400,000	1,400,000

**Expenditures:**

Supplies & Other	381,564	520,508	1,199,256	1,400,000	1,400,000	1,400,000	1,400,000	1,400,000
Transfers & Other Transactions	-	-	-	-	-	-	-	-
<i>Total Expenditures</i>	381,564	520,508	1,199,256	1,400,000	1,400,000	1,400,000	1,400,000	1,400,000
Excess Revenue over (under) Expenditures	(35,158)	9,430	(23,720)	-	-	-	-	-
Beginning Fund Balance	895,370	860,212	869,642	845,922	845,922	845,922	845,922	845,922
Ending Fund Balance	\$ 860,212	\$ 869,642	\$ 845,922	\$ 845,922	\$ 845,922	\$ 845,922	\$ 845,922	\$ 845,922

The Student Activities Fund was created in 2019/20 as a result of changes in accounting standards (GASB 84), which require schools to report these funds as a special revenue fund. The District implemented the standard in 2020/21 due to the COVID-19 pandemic. The Student Activities Fund records all receipts and disbursements of money from student related activities such as fees, extra curricular activities and fundraising events.

## Farmington Public School District

### Three Year Capital Projects (Technology/Other Projects) Fund Budget Forecast

	2020-21 Actual	2021-22 Actual	2022-23 Actual	2023-24 Budget	2024-25 Budget	2025-26 Forecast	2026-27 Forecast	2027-28 Forecast
<b>Revenue:</b>								
Earnings on Investments	\$ 218	\$ 1,572	\$ 52,500	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000
Other Local Revenue	-	-	-	-	-	-	-	-
Transfers & Other Transactions	300,000	300,000	700,000	300,000	300,000	300,000	300,000	300,000
<i>Total Revenue</i>	300,218	301,572	752,500	375,000	375,000	375,000	375,000	375,000
<b>Expenditures:</b>								
Capital Outlay	-	-	-	-	-	-	-	-
Transfers & Other Transactions	-	-	-	-	-	-	-	-
<i>Total Expenditures</i>	-	-	-	-	-	-	-	-
Excess Revenue over (under) Expenditures	300,218	301,572	752,500	375,000	375,000	375,000	375,000	375,000
Beginning Fund Balance	251,644	551,862	853,434	1,605,934	1,980,934	2,355,934	2,730,934	3,105,934
Ending Fund Balance	\$ 551,862	\$ 853,434	\$ 1,605,934	\$ 1,980,934	\$ 2,355,934	\$ 2,730,934	\$ 3,105,934	\$ 3,480,934

The Capital Projects (Technology/Other Projects) Fund provides monies (transferred from the general fund) to replace and purchase computers, network electronics and other technology needed on a district wide basis. Approximately 4,500 computers exist in classrooms, technology labs and in support areas throughout the District.

## Farmington Public School District

### Three Year Capital Projects (Maintenance/Bus Purchases) Fund Budget Forecast

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
	Actual	Actual	Actual	Budget	Budget	Forecast	Forecast	Forecast
<b>Revenue:</b>								
Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Earnings on Investments	-	-	-	-	-	-	-	-
Other Local Revenue	-	-	-	-	-	-	-	-
Transfers & Other Transactions	600,000	600,000	1,300,000	600,000	600,000	600,000	600,000	600,000
<i>Total Revenue</i>	600,000	600,000	1,300,000	600,000	600,000	600,000	600,000	600,000
<b>Expenditures:</b>								
Capital Outlay	-	-	-	-	-	-	-	-
Transfers & Other Transactions	-	-	-	-	-	-	-	-
<i>Total Expenditures</i>	-	-	-	-	-	-	-	-
Excess Revenue over (under) Expenditures	600,000	600,000	1,300,000	600,000	600,000	600,000	600,000	600,000
Beginning Fund Balance	940,132	1,540,132	2,140,132	3,440,132	4,040,132	4,640,132	5,240,132	5,840,132
Ending Fund Balance	\$ 1,540,132	\$ 2,140,132	\$ 3,440,132	\$ 4,040,132	\$ 4,640,132	\$ 5,240,132	\$ 5,840,132	\$ 6,440,132

The Capital projects (Maintenance/Bus Purchases) Fund receives transfers from the general fund to fund the purchase of buses and capital maintenance projects. The fund has not been used over the last few years as capital needs are being paid for with the bonds issued in June 2015.

## Farmington Public School District

### Three Year Capital Projects (Building & Site - 2018) Fund Budget Forecast

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
	Actual	Actual	Actual	Revised	Budget	Forecast	Forecast	Forecast
<b>Revenue:</b>								
Earnings on Investments	\$ 125,866	\$ 14,650	\$ 218,753	\$ 9,324	\$ -	\$ -	\$ -	\$ -
Proceeds from Sale of Bond	-	-	-	-	-	-	-	-
Transfers & Other Transactions	58,859	516,880	-	-	-	-	-	-
<i>Total Revenue</i>	184,725	531,530	218,753	9,324	-	-	-	-
<b>Expenditures:</b>								
Capital Outlay	10,580,717	1,758,903	6,856,698	137,332	-	-	-	-
<i>Total Expenditures</i>	10,580,717	1,758,903	6,856,698	137,332	-	-	-	-
Excess Revenue over (under) Expenditures	(10,395,992)	(1,227,373)	(6,637,945)	(128,008)	-	-	-	-
Beginning Fund Balance	18,389,318	7,993,326	6,765,953	128,008	-	-	-	-
Ending Fund Balance	\$ 7,993,326	\$ 6,765,953	\$ 128,008	\$ -	\$ -	\$ -	\$ -	\$ -

The primary revenue source for this fund was the issuance of bonds in June 2018 which were approved by voters in May, 2015 for technology, buses, and building and site projects throughout the District.

## Farmington Public School District

### Three Year Capital Projects (Building & Site - 2020) Fund Budget Forecast

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
	Actual	Actual	Actual	Budget	Budget	Forecast	Forecast	Forecast

**Revenue:**

Earnings on Investments	\$ 91,964	\$ 101,724	\$ 1,496,528	\$ 1,400,000	\$ 200,000	\$ -	\$ -	\$ -
Proceeds from Sale of Bond	-	-	-	-	-	-	-	-
Transfers & Other Transactions	-	-	-	-	-	-	-	-
<i>Total Revenue</i>	91,964	101,724	1,496,528	1,400,000	200,000	-	-	-

**Expenditures:**

Purchased Services	52,477	303,921	-	-	-	-	-	-
Capital Outlay	2,113,186	17,455,384	26,002,730	23,296,640	1,874,422	-	-	-
Bond Issuance Costs	-	-	-	-	-	-	-	-
Transfers & Other Transactions	-	-	-	-	-	-	-	-
<i>Total Expenditures</i>	2,165,663	17,759,305	26,002,730	23,296,640	1,874,422	-	-	-
Excess Revenue over (under) Expenditures	(2,073,699)	(17,657,581)	(24,506,202)	(21,896,640)	(1,674,422)	-	-	-
Beginning Fund Balance	67,808,544	65,734,845	48,077,264	23,571,062	1,674,422	-	-	-
Ending Fund Balance	\$ 65,734,845	\$ 48,077,264	\$ 23,571,062	\$ 1,674,422	\$ -	\$ -	\$ -	\$ -

The primary revenue source for this fund was the issuance of bonds in June 2020 which were approved by voters in March, 2020 for technology, buses, and building and site projects throughout the District.

## Farmington Public School District

### Three Year Capital Projects (Building & Site - 2023) Fund Budget Forecast

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
	Actual	Actual	Actual	Revised	Budget	Forecast	Forecast	Forecast

**Revenue:**

Earnings on Investments	\$	-	\$	-	\$ 255,557	\$ 1,500,000	\$ 1,000,000	\$ 500,000	\$	-	\$	-
Proceeds from Sale of Bond		-		-	30,086,969	-	-	-		-		-
Transfers & Other Transactions		-		-	-	-	-	-		-		-
<i>Total Revenue</i>		-		-	30,342,526	1,500,000	1,000,000	500,000		-		-

**Expenditures:**

Purchased Services	-	-	-	-	-	-	-	-	-	-	-	-
Capital Outlay		-		-	10,000,000	15,000,000	8,110,149			-		-
Bond Issuance Costs		-		-	232,377	-	-	-		-		-
Transfers & Other Transactions		-		-	-	-	-	-		-		-
<i>Total Expenditures</i>		-		-	232,377	10,000,000	15,000,000	8,110,149		-		-
Excess Revenue over (under) Expenditures		-		-	30,110,149	(8,500,000)	(14,000,000)	(7,610,149)		-		-
Beginning Fund Balance		-		-	30,110,149	21,610,149	7,610,149			-		-
Ending Fund Balance	\$	-	\$	-	\$ 30,110,149	\$ 21,610,149	\$ 7,610,149	\$ -	\$	-	\$	-

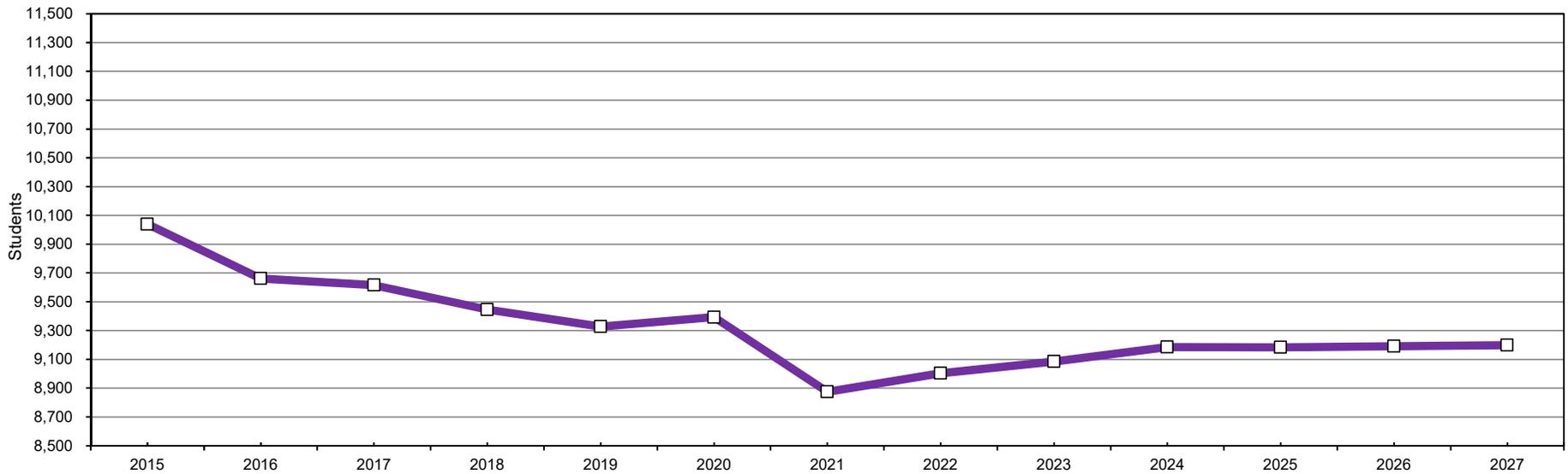
The primary revenue source for this fund was the issuance of bonds in May 2023 which were approved by voters in March, 2020 for technology, buses, and building and site projects throughout the District.

## Farmington Public School District Three Year Benefit Stabilization Fund Budget Forecast

	2020-21 Actual	2021-22 Actual	2022-23 Actual	2023-24 Revised	2024-25 Budget	2025-26 Forecast	2026-27 Forecast	2027-28 Forecast
<b>Revenue:</b>								
Earnings on Investments	\$ 3,185	\$ 7,039	\$ 125,845	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000
Other Local	15,649,090	16,348,660	16,296,357	17,151,907	19,894,258	20,896,471	21,948,795	23,053,735
Transfers & Other Transactions	-	-	-	-	-	-	-	-
<i>Total Revenue</i>	15,652,275	16,355,699	16,422,202	17,301,907	20,044,258	21,046,471	22,098,795	23,203,735
<b>Expenditures:</b>								
Salaries	-	-	-	-	-	-	-	-
Employee Benefits	16,044,007	16,558,005	16,652,499	18,222,053	20,044,258	21,046,471	22,098,795	23,203,735
Purchased Services	-	-	-	-	-	-	-	-
Supplies & Other	-	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	-	-	-	-
<i>Total Expenditures</i>	16,044,007	16,558,005	16,652,499	18,222,053	20,044,258	21,046,471	22,098,795	23,203,735
Excess Revenue over (under) Expenditures	(391,732)	(202,306)	(230,297)	(920,146)	-	-	-	-
Beginning Fund Balance	2,419,002	2,027,270	1,824,964	1,594,667	674,521	674,521	674,521	674,521
Ending Fund Balance	\$ 2,027,270	\$ 1,824,964	\$ 1,594,667	\$ 674,521	\$ 674,521	\$ 674,521	\$ 674,521	\$ 674,521

The Benefit Stabilization Fund is used to pay for health, dental, vision, life insurance and long-term disability claims and premiums which are then charged to other funds in the District.

### Actual and Projected Enrollment Farmington Public Schools



2015	2016	2017	2018	2019	2020	2021	2022	2023
------	------	------	------	------	------	------	------	------

PLANTE MORAN CRESA / FPS			
2024	2025	2026	2027

Total K-12 Plus Special Education Students	10,039	9,661	9,615	9,446	9,327	9,393	8,875	9,003	9,085	8,772	8,770	8,778	8,785
Plus Special Education										413	413	413	413
Total Estimated Pupils										9,185	9,183	9,191	9,198

These projections assist the District in estimating future enrollment. However, the projection for the budget year may be adjusted due to current enrollment trends. The Plante Moran CRESA projections are made using multiple-year cohort survival analysis. This means that students enrolled are projected to remain in District schools, but are moved up in grade as they become older. Each year, historical information is kept relative to the number of students who leave the District and the number of students who enter the schools in each age group. From this data, giving greatest weight to the most recent experience and making adjustments for observed changes in some areas, implied estimates of immigration and outmigration are made. Birth data is also projected forward and adjusted by the implied estimate of in and outmigration as described above. Proposed and under construction housing development information is also gathered from the cities and considered as part of the projection. Special Education students are based on three year averaging trend, however the enrollment number was kept flat based upon the current year number. The District has experienced increases over the last few years and is expected to increase by approximately 100 students based upon applications submitted by school of choice students. The remaining years are forecast with review of Plante Moran CRESA and Stanfred data and district review of projected enrollment for Kindergarten and existing seniors.

\*Reflects full-time equivalent students including all special education students for school year in September.

**FARMINGTON PUBLIC SCHOOL DISTRICT  
STAFFING BY FUNCTION**

FUNCTION NUMBER	FUNCTION CATEGORY	ACTUAL 2020/21	ACTUAL 2021/22	ACTUAL 2022/23	BUDGET 2023/24	BUDGET 2024/25
<b>GENERAL FUND</b>						
111	Elementary Teachers	217.18	225.44	219.64	222.44	223.44
	Elem Paraprofessionals	27.43	27.35	29.61	22.50	22.50
112	Middle School Teachers	96.30	98.57	111.92	116.99	118.99
113	High School Teachers	122.32	124.37	120.87	120.04	122.04
	Secondary Paraprofessionals	4.00	5.00	5.00	9.00	9.00
	<b>TOTAL BASIC PROGRAMS</b>	467.23	480.73	487.04	490.97	495.97
122	Special Education	218.00	219.00	229.50	240.00	244.00
125	Compensatory Education	4.45	4.85	4.50	20.88	20.88
127	Vocational Education	14.27	14.27	13.50	12.45	12.45
	<b>TOTAL ADDED NEEDS</b>	236.72	238.12	247.50	273.33	277.33
211	Truancy	2.00	2.00	2.00	2.00	2.00
212	Guidance	36.40	45.04	47.60	47.60	47.60
213	Health	15.00	15.00	15.41	16.40	16.40
214	Psychological	10.40	10.45	10.15	10.90	10.90
215	Speech	17.00	17.80	18.80	19.83	19.83
216	Social Work	14.75	17.30	18.00	17.20	17.20
218	Teacher Consultant	12.00	10.00	9.00	11.00	11.00
219	Other Pupil Services	5.80	5.80	4.80	4.80	4.80
	<b>TOTAL PUPIL SERVICES</b>	113.35	123.39	125.76	129.73	129.73
221	Improvement of Instruction	19.68	21.48	20.50	25.15	25.15
222	Media Center	12.60	12.60	12.60	10.26	10.26
225	Instruction Related Technology	1.00	1.00	-	-	-
226	Instructional Staff Supervision	13.01	13.52	10.65	10.18	10.18
229	Other Instructional Staff Services	-	-	1.00	1.00	1.00
	<b>TOTAL INSTR STAFF SERVICES</b>	46.29	48.60	44.75	46.59	46.59
232	Executive Administration	6.00	5.00	4.00	4.00	4.00
241	School Administration	54.88	54.82	56.83	56.93	56.93
250	Business	8.00	8.00	8.00	9.00	9.00
261	Maintenance and Operations**	19.00	40.00	41.00	42.00	42.00
271	Transportation	87.00	79.00	70.00	70.00	70.00
282	Central Information Services	3.40	4.00	4.00	4.00	4.00
283	Personnel Services	6.00	7.00	8.00	8.00	8.00
284	Data Processing Services	1.00	2.00	2.00	2.00	2.00
285	Pupil Accounting	2.00	2.00	2.00	2.00	2.00
289	Other Central Services	-	-	2.00	2.00	2.00
293	Athletic	2.00	2.00	2.00	2.00	2.00
299	Other Support Services	-	-	-	1.00	1.00
	<b>TOTAL OTHER SUPPORT SERVICES</b>	189.28	203.82	199.83	202.93	202.93
311	Community Services Direction	-	1.00	1.00	1.00	1.00
331	Community Activities	0.50	0.50	1.50	0.50	0.50
351	Pre-school	1.58	1.56	1.41	1.43	1.43
361	Welfare Activities	-	1.00	2.00	2.00	2.00
371	Non-Public School	0.77	0.77	-	-	-
391	Homeless	0.50	0.50	0.50	0.50	0.50
	<b>TOTAL GENERAL FUND</b>	1,056.22	1,099.99	1,111.29	1,148.98	1,157.98
<b>SPECIAL REVENUE FUND</b>						
	Nutrition Services	63.00	52.00	52.00	62.00	62.00
	<b>TOTAL SPECIAL REVENUE FUND</b>	63.00	52.00	52.00	62.00	62.00
	<b>TOTAL ALL FUNDS</b>	1,119.22	1,151.99	1,163.29	1,210.98	1,219.98

\*\* The District converted to a hybrid custodial services model during 2021/22. Day custodians were hired by the District and night custodians are contracted through a custodial service provider.

# Points of Pride

The District serves more than 9,000 students in Farmington, Farmington Hills, and a portion of West Bloomfield.



## CTE

Farmington Public Schools boasts one of the largest **Career and Technical Education (CTE)** departments in Oakland County.

## 828

Approximately **621 students** took advantage of Advanced Placement or Dual Enrollment, advancing their education and potentially saving on college tuition.

*Farmington*  
PUBLIC SCHOOLS  
**Young 5s**  
Kindergarten

## Young 5s

For the 2023/2024 school year, a free full-day **Young 5s** program was introduced as a great option for families with Kindergarten-eligible students that provides extra time for their child to grow academically, socially, and emotionally.



## ARTS

Musical groups annually compete and win state and national honors.



## 236

Overall, **236 students** have earned a diploma in the International Baccalaureate Diploma Programme since the inception of the program.

## Project Based Learning

**Project-based learning** focused on Science, Technology, Engineering, Arts, and Math can be found at all of our schools in the District.



## Online Learning

Online tuition-free learning options are available which include both virtual self-paced and remote live programs supported by Farmington Public Schools' teachers.

## Honors

Students regularly earn honors as AP Scholars, All State Academic winners, and National Merit Award winners.



## 39

The District-run television station celebrates more than **39 years of operation**. Students learn the technology and participate in running the station.

## 96%

In 2022/2023, Farmington Public Schools had a combined **96% graduation rate**.

## Support

**Involved and supportive parents** are one of the many strengths of Farmington Public Schools. Parents participate in PTAs/PTSAs, booster groups, the Farmington African American Parent Network (FAAPN), Proud Dads Club, and many other parent and booster groups.

**Vision:** Together with our diverse community, Farmington Public Schools is committed to provide each and every learner equitable experiences to explore and develop their passions and interests in order to prepare for their future.

**Mission:** We are all safe in this environment as we Investigate, Grow, Express, Reflect, and Innovate.

# Points of Pride

The District serves more than 9,000 students in Farmington, Farmington Hills, and a portion of West Bloomfield.



## Athletics

Farmington Public Schools' students have the opportunity to participate in a **wide variety of athletics**. Many of the teams have earned divisional, regional, and state championship titles.



## Newcomers

Linguistics and educational supports are available to meet the needs of newly arrived immigrant students to the District.



## Winners

Students from around the District excel in **state and national competitions** like HOSA, DECA, BPA, CyberPatriot, Automotive, and PTA Reflections to name just a few.



## Early Childhood Center

The newly renovated **Farmington Early Childhood Center** is accredited by the National Association of the Education of Young Children.



The District's staff, students, and community created its **Profile of a Lifelong Learner** — Compassionate Community Member, Resilient Problem-Solver, Empowered Collaborator, Strategic Communicator, and Self-Actualizer.

## ESL (English as a Second Language)

Farmington Public Schools offers **Adult ESL** classes that provide additional ESL assistance to adults that need it.



## Accredited

**Cognia** provides school communities with a research driven accreditation and certification process to ensure that districts are meeting high standards for educators and students. Farmington Public Schools has met its criteria for educational quality and received its Certificate of Accreditation.



A community-based organization that provides financial and volunteer support to Farmington Public Schools, the **Education Foundation** has provided more than **\$600,000** in grants to support teachers and students.

INSPIRE

★  
INNOVATE

★  
INVEST

**FARMINGTON PUBLIC SCHOOLS  
MEMORANDUM**

**TO:** Board of Education  
**FROM:** Jennifer F. Kaminski, Assistant Superintendent, Business Services  
**SUBJECT:** Tax Levy for 2024/25  
**DATE:** June 4, 2024

Please find attached Form L-4029 2024 Tax Rate Request for All Properties, Non-homesteads, Commercial Personal and Industrial Personal Property for Farmington, Farmington Hills and West Bloomfield Township. This form requires filing with the respective municipalities and County agencies to assure our summer and winter millage tax collection.

The recommended levy (in mills) is as follows:

	Homesteads and Industrial Personal	Non- homesteads	Commercial Personal
Operation	5.2029	18.0000	11.2029
Debt	<u>3.2000</u>	<u>3.2000</u>	<u>3.2000</u>
<b>Total</b>	<b>8.4029</b>	<b>21.2000</b>	<b>14.4029</b>

For homesteads, industrial personal and commercial personal properties this represents a net decrease of 0.3735 mills from the 2023 levy. The county has provided calculations that indicate a Headlee rollback has occurred this year on the homestead, industrial personal and commercial personal properties. The voters in the community authorized up to 13.5735 mills (permanently reduced to 12.5955 in 2024) for operations with the ballot proposal in August, 2015.

For non-homesteads this represents no decrease from the 2023 levy. The county has provided calculations that indicate no Headlee rollback has occurred on the non-homestead properties. The voters in the community authorized up to 18.0000 mills for operations with the ballot proposal in August, 2015. With the Headlee rollback that occurred in 2022, the voters in the community, in an election in November 2022, voted to override the Headlee reduction and also provided the District with an additional 1.0000 mill to absorb future rollbacks. The District will be able to levy the full 18.0000 mills as authorized by law.

If you have any questions, please feel free to contact me.

**The recommended motion is as follows: Move that the Board of Education approve the Form L-4029 Tax Rate Request for all properties which results in 8.4029 mills on Homesteads and Industrial Personal Property, 21.2000 mills on Non-homesteads and 14.4029 mills on Commercial Personal Property.**

**2024 Tax Rate Request (This form must be completed and submitted on or before September 30, 2024)**

**MILLAGE REQUEST REPORT TO COUNTY BOARD OF COMMISSIONERS**

This form is issued under authority of MCL Sections 211.24e, 211.34 and 211.34d. Filing is mandatory; Penalty applies.

**Carefully read the instructions on page 2.**

County(ies) Where the Local Government Unit Levies Taxes	2024 Taxable Value of ALL Properties in the Unit as of 5-28-2024
Local Government Unit Requesting Millage Levy	For LOCAL School Districts: 2024 Taxable Value excluding Principal Residence, Qualified Agricultural, Qualified Forest, Industrial Personal and Commercial Personal Properties.

**This form must be completed for each unit of government for which a property tax is levied. Penalty for non-filing is provided under MCL Sec 211.119. The following tax rates have been authorized for levy on the 2024 tax roll.**

(1) Source	(2) Purpose of Millage	(3) Date of Election	(4) Original Millage Authorized by Election Charter, etc.	(5) ** 2023 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(6) 2024 Current Year "Headlee" Millage Reduction Fraction	(7) 2024 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(8) Sec. 211.34 Truth in Assessing or Equalization Millage Rollback Fraction	(9) Maximum Allowable Millage Levy *	(10) Millage Requested to be Levied July 1	(11) Millage Requested to be Levied Dec. 1	(12) Expiration Date of Millage Authorized

Prepared by	Telephone Number	Title of Preparer	Date
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**CERTIFICATION:** As the representatives for the local government unit named above, we certify that these requested tax levy rates have been reduced, if necessary to comply with the state constitution (Article 9, Section 31), and that the requested levy rates have also been reduced, if necessary, to comply with MCL Sections 211.24e, 211.34 and, for LOCAL school districts which levy a Supplemental (Hold Harmless) Millage, 380.1211(3).

**Local School District Use Only. Complete if requesting millage to be levied. See STC Bulletin 2 of 2024 for instructions on completing this section.**

<input type="checkbox"/> Clerk	Signature	Print Name	Date
<input type="checkbox"/> Secretary			

<input type="checkbox"/> Chairperson	Signature	Print Name	Date
<input type="checkbox"/> President			

\* Under Truth in Taxation, MCL Section 211.24e, the governing body may decide to levy a rate which will not exceed the maximum authorized rate allowed in column 9. The requirements of MCL 211.24e must be met prior to levying an operating levy which is larger than the base tax rate but not larger than the rate in column 9.

Total School District Operating Rates to be Levied (HH/Supp and NH Oper ONLY)	Rate
For Principal Residence, Qualified Ag., Qualified Forest and Industrial Personal	
For Commercial Personal	
For all Other	

**\*\* IMPORTANT:** See instructions on page 2 regarding where to find the millage rate used in column (5).

# Instructions For Completing Form 614 (L-4029) 2024 Tax Rate Request, Millage Request Report To County Board Of Commissioners

These instructions are provided under MCL Sections 211.24e (truth in taxation), 211.34 (truth in county equalization and truth in assessing), 211.34d (Headlee), and 211.36 and 211.37 (apportionment).

**Column 1: Source.** Enter the source of each millage. For example, allocated millage, separate millage limitations voted, charter, approved extra-voted millage, public act number, etc. Do not include taxes levied on the Industrial Facilities Tax Roll.

**Column 2:** Purpose of millage. Examples are: operating, debt service, special assessments, school enhancement millage, sinking fund millage, etc. A local school district must separately list operating millages by whether they are levied against ALL PROPERTIES in the school district or against the NON-HOME group of properties. (See State Tax Commission Bulletin 2 of 2024 for more explanation.) A local school district may use the following abbreviations when completing Column 2: "Operating ALL" and "Operating NON-HOME". "Operating ALL" is short for "Operating millage to be levied on ALL PROPERTIES in the local school district" such as Supplemental (Hold Harmless) Millages and Building and Site Sinking Fund Millages. "Operating NON-HOME" is short for "Operating millage to be levied on ALL PROPERTIES EXCLUDING PRINCIPAL RESIDENCE, QUALIFIED AGRICULTURAL, QUALIFIED FOREST AND INDUSTRIAL PERSONAL PROPERTIES in the local school district" such as the 18 mills in a district which does not levy a Supplemental (Hold Harmless) Millage.

**Column 3: Date of Election.** Enter the month and year of the election for each millage authorized by direct voter approval.

**Column 4: Millage Authorized.** List the allocated rate, charter aggregate rate, extra-voted authorized before 1979, each separate rate authorized by voters after 1978, debt service rate, etc. (This rate is the rate before any reductions.)

**Column 5: 2023 Millage Rate Permanently Reduced by MCL 211.34d ("Headlee") Rollback.** Starting with taxes levied in 1994, the "Headlee" rollback permanently reduces the maximum rate or rates authorized by law or charter. The **2023** permanently reduced rate can be found in column 7 of the **2023** Form L-4029. For operating millage approved by the voters after April 30, 2023, enter the millage approved by the voters. For debt service or special assessments not subject to a millage reduction fraction, enter "NA" signifying "not applicable."

**Column 6: Current Year Millage Reduction Fraction.** List the millage reduction fraction certified by the county treasurer for the current year as calculated on Form 2166 (L-4034), *2024 Millage Reduction Fraction Calculations Worksheet*. The millage reduction fraction shall be rounded to four (4) decimal places. The current year millage reduction fraction shall not exceed 1.0000 for 2024 and future years. This prevents any increase or "roll up" of millage rates. Use

1.0000 for new millage approved by the voters after April 30, 2024. For debt service or special assessments not subject to a millage reduction fraction, enter 1.0000.

**Column 7: 2024 Millage Rate Permanently Reduced by MCL 211.34d ("Headlee") Rollback.** The number in column 7 is found by multiplying column 5 by column 6 on this 2024 Form L-4029. This rate must be rounded DOWN to 4 decimal places. (See STC Bulletin No. 11 of 1999, Supplemented by Letter of 6/7/2000.) For debt service or special assessments not subject to a millage reduction fraction, enter "NA" signifying "not applicable."

**Column 8: Section 211.34 Millage Rollback Fraction (Truth in Assessing or Truth in Equalization).** List the millage rollback fraction for 2024 for each millage which is an operating rate. Round this millage rollback fraction to 4 decimal places. Use 1.0000 for school districts, for special assessments and for bonded debt retirement levies. For counties, villages and authorities, enter the Truth in Equalization Rollback Fraction calculated on STC Form L-4034 as TOTAL TAXABLE VALUE BASED ON CEV FOR ALL CLASSES/TOTAL TAXABLE VALUE BASED ON SEV FOR ALL CLASSES. Use 1.0000 for an authority located in more than one county. For further information, see State Tax Commission Bulletin 2 of 2024. For townships and cities, enter the Truth in Assessing Rollback Fraction calculated on STC Form L-4034 as TOTAL TAXABLE VALUE BASED ON ASSESSED VALUE FOR ALL CLASSES/TOTAL TAXABLE VALUE BASED ON SEV FOR ALL CLASSES. The Section 211.34 Millage Rollback Fraction shall not exceed 1.0000.

**Column 9: Maximum Allowable Millage Levy.** Multiply column 7 (2024 Millage Rate Permanently Reduced by MCL 211.34d) by column 8 (Section 211.34 millage rollback fraction). Round the rate DOWN to 4 decimal places. (See STC Bulletin No. 11 of 1999, Supplemented by Letter of 6/7/2000.) For debt service or special assessments not subject to a millage reduction fraction, enter millage from Column 4.

**Column 10/Column 11: Millage Requested to be Levied.** Enter the tax rate approved by the unit of local government provided that the rate does not exceed the maximum allowable millage levy (column 9). A millage rate that exceeds the base tax rate (Truth in Taxation) cannot be requested unless the requirements of MCL 211.24e have been met. For further information, see State Tax Commission Bulletin 2 of 2024. A LOCAL School District which levies a Supplemental (Hold Harmless) Millage shall not levy a Supplemental Millage in excess of that allowed by MCL 380.1211(3). Please see the memo to assessors dated October 26, 2004, regarding the change in the collection date of certain county taxes.

**Column 12: Expiration Date of Millage.** Enter the month and year on which the millage will expire.

**FARMINGTON PUBLIC SCHOOLS  
MEMORANDUM**

**TO:** Board of Education

**FROM:** Jennifer F. Kaminski, Assistant Superintendent, Business Services

**SUBJECT:** 2023/24 2<sup>nd</sup> Budget Amendment

**DATE:** June 4, 2024

Please find attached the 2023/24 second budget amendment. The General, Debt Fund, Special Revenue – Nutrition Services Program, Special Revenue – Student Activities and Benefit Stabilization Fund have been revised to reflect known and revised budget factors.

Overall General Fund revenues are estimated to increase a net of approximately \$3.7 million. The majority of our funding is derived from the per pupil foundation allocation from the State, however we also need to look at the list of other revenue changes that contribute to the net increase in revenue.

The highlights of this increase include:

- ✓ An decrease in local revenue of \$673,000 due to a decrease in Medicaid fee-for-service revenue of \$192,000 based upon prior year settlements being released, a reduction in property tax revenue due to the changes in taxable values of \$356,000 and a decrease in athletic gate receipts and rental revenue of \$125,000.
- ✓ An increase in Interdistrict revenue of approximately \$37,000 for additional revenue received for transportation costs related to the students attending the Oakland Technical Campuses.
- ✓ An increase in state funding of approximately \$3.8 million mainly due to an increase in the amount due from the state from the foundation allowance due to property tax value changes of \$370,000, an increase in special education funding of \$350,000, an increase in transportation funding of \$418,000 and a net increase in state grant awards of \$2.3 million mainly related to the addition of the 23g MI Kids Back-on-Track grant which will support student summer learning and the 35j grant which will support professional development to improve literacy instructional practices.
- ✓ An increase in federal grant funds of approximately \$622,000 based upon current grant awards for Title I, II and III funds.

Total expenditures are budgeted to increase by approximately \$2.8 million due to a number of factors. The main reasons for the increase are increased grant awards of \$2.9 million, actual staffing in place, an increase in sub costs of approximately \$490,000, and a decrease in purchased services and supplies of \$400,000 mainly due to decreased phone costs, license fees, textbooks and contracted services.

Expenditure revised estimates includes:

- ✓ The revised salary and benefit numbers based on actual staffing in place and current contractual obligations.
- ✓ Grant expenditures (federal) are anticipated with this amendment to be approximately \$622,000 higher than the first amended budgeted. (See item above regarding grant revenue.) Grants are budgeted as the awards are received. The majority of these dollars are budgeted in the Instruction, Added Needs, Pupil Services, Instructional Staff Services, Maintenance & Operations, Other Support Services and Community Services functional categories.

- ✓ Purchased services and supplies have been decreased by \$400,000 due to reduced phone costs, license fees, textbooks and contracted services.
- ✓ All other lines have been reviewed and adjusted based upon revised expenditure levels for current known factors.

The attached spreadsheet shows from a functional level (which is the presentation required by the State of Michigan) the specific differences between the revenue and expenditures from the January amended budget to the final amended budget.

Every expenditure line on the attached statement for the General Fund shows activity. Several functions are highlighted to explain a few of the larger percentage changes.

- Instruction, Added Needs and Pupil Services reflects the current staffing in place as well as adjustments to align to current grant funding, mainly 23g.
- Instructional Staff Services reflects the current staffing in place as well as adjustments to align to current grant funding, mainly 35j.
- Transportation has increased to reflect higher special education transportation costs.
- Other Support Services has increased to align to current grant funding related to ESSER III.

The net result in the General Fund is an addition to fund balance of approximately \$1,023,000. We are projecting that fund balance will be approximately 20.8% based upon the revenue and expenditure budgets.

The revised budget for the Debt Fund reflects a net increase in revenue for revised property tax revenue due to revised taxable values as well as an increase in interest revenue.

The revised budget for the Special Revenue Fund - Nutrition Services Program reflects adjustments to federal revenue for increased meal reimbursement to date. The reduction in expenditures reflects updated wage and benefit amounts and other changes to supplies and purchased services.

The revised budget for the Special Revenue Fund – Student Activities reflects increased revenue and expense based on projected activity.

The revised budget for the Benefit Stabilization Fund reflects additional revenue for charges for services and prescription rebates as well as revised estimates for benefit payments to date.

Thanks go to Kim Pincheck and Karla Swanson for their work on this amendment. If you have any questions, please feel free to contact me.

**FARMINGTON PUBLIC SCHOOLS  
PROPOSED BUDGET CHANGES  
2023-24 GENERAL FUND BUDGET  
REVISION DATED JUNE 18, 2024**

Line	FEBRUARY REVISED BUDGET	JUNE REVISED BUDGET	CHANGE INCREASE/ (DECREASE)	% INCREASE/ (DECREASE)
<b>1 REVENUE</b>				
2				
3 Local	\$ 50,849,911	\$ 50,176,661	\$ (673,250)	-1.32%
4 Interdistrict	12,540,667	12,577,974	37,307	0.30%
5 State	103,395,216	107,153,797	3,758,581	3.64%
6 Federal	13,173,339	13,796,499	623,160	4.73%
7 Transfers & Other Transactions	277,994	265,209	(12,785)	-4.60%
8				
<b>9 TOTAL REVENUE</b>	<u>180,237,127</u>	<u>183,970,140</u>	<u>3,733,013</u>	<u>2.07%</u>
<b>10 EXPENDITURES</b>				
11				
12 Instruction	75,305,687	75,816,751	511,064	0.68%
13 Added Needs	29,654,401	29,741,949	87,548	0.30%
14 Adult Education	280,637	277,891	(2,746)	-0.98%
15 Pupil Services	21,356,259	21,467,251	110,992	0.52%
16 Instructional Staff Services	10,519,370	11,619,463	1,100,093	10.46%
17 General Administration	1,262,337	1,334,007	71,670	5.68%
18 School Administration	7,597,706	7,609,152	11,446	0.15%
19 Business	1,593,150	1,593,150	-	0.00%
20 Maintenance & Operations	12,985,308	13,152,754	167,446	1.29%
21 Transportation	7,445,178	8,064,155	618,977	8.31%
22 Central Services	4,950,019	4,896,632	(53,387)	-1.08%
23 Athletics *	2,129,623	2,097,540	(32,083)	-1.51%
24 Other Support Services	222,122	436,533	214,411	96.53%
24 Community Services	2,273,332	2,301,589	28,257	1.24%
25 Intergovernmental Payments	798,382	798,382	-	0.00%
27 Building and Site Improvements	838,882	838,882	-	0.00%
26 Transfers & Other Transactions	900,000	900,000	-	0.00%
27 <b>TOTAL EXPENDITURES</b>	<u>180,112,393</u>	<u>182,946,081</u>	<u>2,833,688</u>	<u>1.57%</u>
<b>28 EXCESS REVENUE OVER EXPENDITURES</b>	<u>\$ 124,734</u>	<u>\$ 1,024,059</u>	<u>\$ 899,325</u>	

\* Athletics expenditures total \$2,298,343 as a portion of the budget is contained in other functions.

**FARMINGTON PUBLIC SCHOOLS  
PROPOSED BUDGET CHANGES  
2023-24 DEBT FUND BUDGET  
REVISION DATED JUNE 18, 2024**

Line	JUNE ADOPTED BUDGET	JUNE REVISED BUDGET	CHANGE INCREASE/ (DECREASE)	% INCREASE/ (DECREASE)
<b>1 REVENUE</b>				
2 Local	\$ 14,728,665	\$ 14,849,129	\$ 120,464	0.82%
3 State	163,525	173,883	10,358	6.33%
	<hr/>	<hr/>	<hr/>	<hr/>
<b>4 TOTAL REVENUE</b>	14,892,190	15,023,012	130,822	0.88%
	<hr/>	<hr/>	<hr/>	<hr/>
<b>5 EXPENDITURES</b>				
6 Redemption of Principal	7,285,000	7,285,000	-	-
7 Interest	7,584,844	7,584,844	-	-
8 Other	47,000	47,000	-	-
	<hr/>	<hr/>	<hr/>	<hr/>
<b>9 TOTAL EXPENDITURES</b>	14,916,844	14,916,844	-	-
	<hr/>	<hr/>	<hr/>	<hr/>
<b>10 EXCESS REVENUE OVER EXPENDITURES</b>	\$ (24,654)	\$ 106,168	\$ 130,822	

**FARMINGTON PUBLIC SCHOOLS  
PROPOSED BUDGET CHANGES  
2023-24 SPECIAL REVENUE (NUTRITION SERVICES) FUND BUDGET  
REVISION DATED JUNE 18, 2024**

Line	FEBRUARY ADOPTED BUDGET	JUNE REVISED BUDGET	CHANGE INCREASE/ (DECREASE)	% INCREASE/ (DECREASE)
<b>1 REVENUE</b>				
2				
3 Local	\$ 442,298	\$ 442,298	\$ -	0.00%
4 State	2,638,447	2,638,447	-	0.00%
5 Federal	2,331,030	2,340,107	9,077	0.39%
6 Transfers & Other Transactions	77,341	77,341	-	0.00%
7				
8 <b>TOTAL REVENUE</b>	5,489,116	5,498,193	9,077	0.17%
9				
10 <b>EXPENDITURES</b>				
11				
12 Nutrition Services	6,697,767	5,941,389	(756,378)	-11.29%
13				
14 <b>TOTAL EXPENDITURES</b>	6,697,767	5,941,389	(756,378)	-11.29%
15				
16 <b>EXCESS EXPENDITURES OVER REVENUE</b>	\$ (1,208,651)	\$ (443,196)	\$ 765,455	

**FARMINGTON PUBLIC SCHOOLS  
PROPOSED BUDGET CHANGES  
2023-24 SPECIAL REVENUE FUND - STUDENT ACTIVITIES  
REVISION DATED JUNE 18, 2024**

Line	JUNE ADOPTED BUDGET	JUNE REVISED BUDGET	CHANGE INCREASE/ (DECREASE)	% INCREASE/ (DECREASE)
1 <b>REVENUE</b>				
2				
3 Local	\$ 1,000,000	\$ 1,400,000	\$ 400,000	40.00%
4 Transfers & Other Transactions	-	-	-	-
5				
6 <b>TOTAL REVENUE</b>	1,000,000	1,400,000	400,000	40.00%
7				
8 <b>EXPENDITURES</b>				
9				
10 Student Activities	1,000,000	1,400,000	400,000	40.00%
11				
12 <b>TOTAL EXPENDITURES</b>	1,000,000	1,400,000	400,000	40.00%
13				
14 <b>EXCESS REVENUE OVER EXPENDITURES</b>	\$ -	\$ -	\$ -	

**FARMINGTON PUBLIC SCHOOLS  
PROPOSED BUDGET CHANGES  
2023-24 INTERNAL SERVICE (BENEFIT STABILIZATION) FUND BUDGET  
REVISION DATED JUNE 18, 2024**

Line	FEBRUARY ADOPTED BUDGET		JUNE REVISED BUDGET		CHANGE INCREASE/ (DECREASE)		% INCREASE/ (DECREASE)
1	<b>REVENUE</b>						
2							
3	Local	17,231,207	\$	17,301,907	\$	70,700	0.41%
4	Transfers & Other Transactions	-		-		-	-
5		<hr/>		<hr/>		<hr/>	<hr/>
6	<b>TOTAL REVENUE</b>	17,231,207		17,301,907		70,700	0.41%
7		<hr/>		<hr/>		<hr/>	<hr/>
8	<b>EXPENDITURES</b>						
9							
10	Benefit Stabilization	17,330,178		18,222,053		891,875	5.15%
11		<hr/>		<hr/>		<hr/>	<hr/>
12	<b>TOTAL EXPENDITURES</b>	17,330,178		18,222,053		891,875	5.15%
13		<hr/>		<hr/>		<hr/>	<hr/>
14	<b>EXCESS REVENUE OVER EXPENDITURES</b>	\$ (98,971)	\$	(920,146)	\$	(821,175)	

June 04, 2024

Regular Meeting of the Board of Education

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**XI. ACTION ITEMS**

**A. APPROVAL OF THE FPS LARGE AREA AV RECOMMENDATION**

**Presenters:** Kelly Coffin, Assistant Superintendent, Innovation and Strategic Initiatives; Amy Sasina and Barry Gilbert, Plante Moran

This item was presented in detail at the May 21, 2024 Board of Education regular meeting.

**MOTION:** I move that the Board of Education approve the bid award for the Large Area AV project, as outlined in the May 14, 2024, memo from Plante Moran, to Sound Planning in the amount of \$817,191.14 (plus \$82,000.00 contingency) for a total of \$899,191.14; funds to come from the Capital Projects (Building and Site 2020) fund. **ROLL CALL VOTE**

**B. APPROVAL OF THE CHROMEBOOK PURCHASE RECOMMENDATION**

**Presenter:** Wes Prescott, Oakland Schools, Director of Technology - Field Services

This item was presented in detail earlier this evening.

**MOTION:** I move that the Board of Education approve the purchase of chromebooks, as presented and outlined in the June 04, 2024, memo, in the amount of \$246,270 from Sehi Computer Products utilizing the REMC pricing. Funding sources; 11T grant = \$80,900; ESSR 3 = \$132,300; and \$33,070 from the 2020 Bond **ROLL CALL VOTE**



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Fax: 248.352.0018  
plantemoran.com

May 14, 2024

Dr. Kelly Coffin  
Assistant Superintendent of Innovation and Strategic Initiatives  
Farmington Public Schools  
32500 Shiawassee St.  
Farmington, MI 48336

Dear Kelly,

This letter outlines the work completed on the Farmington Public Schools Large Area AV Request for Proposal (RFP) as well as the resulting recommendation.

#### **SCOPE**

Farmington Public Schools undertook a process to procure large area AV equipment and services. As part of this project, the auditoriums at the two high schools, the cafetorium at the three middle schools and STEAM Academy will be upgrading their technology / large area AV systems. The intent is to upgrade the current capabilities, as well as create a fluid environment between both high schools, the middle schools and STEAM Academy. This project will be implemented in the summer and fall of 2024.

#### **BACKGROUND**

Plante Moran worked with Oakland Schools IT Staff as well as the auditorium management team (auditorium manager and TV10 teacher / manager) to discuss the needs in each of these spaces. We reviewed each site, as well as multiple meetings with administrators and teachers in each building. Plante Moran, along with the FPS auditorium management, identified key IFP requirements for the RFP. These requirements were based on both teacher/administrator feedback as well as technical requirements. The RFP was released to vendors in March 2024, advertisements were placed and proposals were received on May 1st, 2024. As a results of this process, the District received 2 proposals, and both were compliant with the specifications listed in the RFP. Clarifying questions were sent to the vendors for additional due diligence. Plante Moran, along with Oakland Schools IT staff and the auditorium management team, conducted a detailed proposal analysis. Interviews were conducted with both vendors.

#### **RECOMMENDATION**

Based on the analysis of the proposals, clarifications, interviews and discussions with Oakland Schools IT Staff and the auditorium management team, the District recommends that the **Large Area AV project** be awarded to Sound Planning in the amount of **\$817,191.14**, pending successful contract negotiations. Plante Moran supports this recommendation. Sound Planning is the lowest qualified vendor and the District has successfully worked with them in the past. We also recommend that 10% (\$82,000) be set aside for project contingency to accommodate any unforeseen changes that may occur during implementation. This recommendation represents an award that is within amount budgeted for the project.

Plante Moran appreciates the opportunity to be of assistance to Farmington Public Schools. Please call Amy Sasina at 248.223.3681 if you have any questions.

Sincerely,

**PLANTE & MORAN, PLLC**

A handwritten signature in black ink, appearing to read "Mark Warner", written in a cursive style.

Mark Warner, Partner

cc: Wes Prescott, Patrick Gregory, Barry Gilbert, Loren Ruskin, Amy Sasina

Attachments: FPS – Large Area AV Proposal Summary

### Large Area AV Proposal Analysis

	Sound Planning	SoundCom
<b>Vendor Information</b>		
Years in Business	50	55+
Total Staff	23	86
<b>Gross Revenue</b>		
2023	\$5.7 Million	\$42.3 Million
2022	\$4.1 Million	\$42.1 Million
2021	\$3.8 Million	\$38.9 Million
<b>References</b>		
	Northville Public Schools	Warren Woods Public Schools
	Grosse Pointe Public Schools	Lincoln Park Schools
	South Redford	Grand Blanc Community Schools
<b>Costs</b>		
High Schools	\$578,778.46	\$689,000.00
Middle Schools	\$414,054.31	\$388,190.00
<b>Total Base Bid</b>	<b>\$992,832.77</b>	<b>\$1,077,190.00</b>
<b>Normalizations</b>		
High Schools	\$0.00	\$0.00
Delete HSA Consoles	NA	(\$16,380.00)
Change quantities for Clearcom equipment	NA	(\$25,050.00)
Remove NFHS 75" Display	NA	(\$3,500.00)
Remove assistive listening device (utilize existing)	(\$6,994.32)	(\$6,492.20)
Remove windowing processor	(\$19,629.70)	(\$17,590.30)
Remove 4 floorstanding goosneck mics & associated cable per HS	(\$6,358.98)	(\$5,889.12)
Wireless intercom production system - remove 2 per HS	(\$10,934.59)	(\$9,118.20)
Alternate HS-2 selected	(\$7,113.16)	(\$7,088.00)
Middle Schools	\$0.00	\$0.00
Delete extra VS-210X	(\$17,288.08)	NA
Delete STEAM rack	(\$1,583.14)	(\$2,150.00)
Delete 75" displays	NA	(\$14,000.00)
Wireless beltback quantity correction at Middle Schools	NA	\$23,850.00
Electric screen at East MS	NA	\$4,500.00
Clearcom base station add	NA	\$16,900.00
Remove custom rolltop desk	(\$41,049.01)	(\$31,665.40)
Remove production table chairs	(\$3,018.21)	(\$2,321.28)
Remove 2 stage monitor speakers per school	(\$9,064.99)	(\$12,530.88)
Alternate MS-1 selected	(\$84,037.88)	(\$37,468.00)
<b>Performance Bond</b>		
Performance Bond	\$39,101.87	\$7,500.00
Performance Bond Adjustment	(\$7,671.44)	(\$1,459.93)
<b>Total Cost</b>	<b>\$817,191.14</b>	<b>\$937,236.69</b>

**Farmington Board of Education**

**June 4, 2024**

**REPORT NAME:** Technology Purchase - Chromebooks  
**REPORT OF:** Technology  
**FOR:** Discussion/Approval

**FISCAL FUND IMPACT:** 11T/ESSR 3/2020 Bond  
**IMPACT AMOUNT:** \$264,270 - REMC Contract Pricing  
**MEETING TYPE:** Regular

**EXECUTIVE SUMMARY/BACKGROUND:**

The EL Summer School Program runs June 17th through July 11th and is in need of 250 Chromebooks for participant use. These Chromebooks will continue to be used over the next five years in this program and are replacing the current fleet we have that are end of life. The other 575 Chromebooks we are recommending for purchase with ESSR 3 and 2020 Bond Funds would be to replace the end of life student Loaner Devices in each school's Media Center. These devices are loaned out to students when their current Chromebook is sent in for repair/replacement.

**RECOMMENDATION:**

Administration recommends that the Board of Education authorize the purchase of these computers in the amount of \$264,270 from Sehi Computer Products utilizing the REMC contract pricing.

**Funding Source:**

**11T Grant: \$80,900**  
**ESSR 3: \$132,300**  
**2020 Bond: \$33,070**

**IMPACT IF NOT APPROVED:**

The staff will continue to use devices that are at the end of life.

**NEXT STEPS IF APPROVED:**

Farmington Public Schools will purchase and deploy these machines in the early summer of 2024.

**June 04, 2024**

Regular Meeting of the Board of Education

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**XII. CONSENT AGENDA.** I move that the Board of Education approve the June 4, 2024, Consent Agenda as follows:

**A. Approval of Minutes**

1. May 21, 2024 Regular Meeting
2. May 28, 2024 Finance/Facilities Committee

**REGULAR MEETING  
OF THE FARMINGTON BOARD OF EDUCATION  
Maxfield Education Center  
32789 W. Ten Mile  
Farmington, Michigan  
May 21, 2024**

President Blau called the meeting to order at 6:00 p.m.

**ROLL CALL:**

**Present:** Cheryl B. Blau, President  
Claudia T. Heinrich, Vice President  
Zach T. Rich, Secretary  
Terri A. Weems, Treasurer  
Mable S. Fox, Trustee  
Angie F. Smith, Trustee  
Donald Walker, Jr., Trustee

**Absent:**

**Also Present:** Chris Delgado, Superintendent; Kelly Coffin, Jennifer Kaminski, and Brad Paddock, Assistant Superintendents; Jon Barth, Diane Bauman, Margaret Hendrickson, and Chris O'Brien, Directors; Amy Sasina and Barry Gilbert, Plante Moran; staff and community members.

1. **PLEDGE OF ALLEGIANCE.** President Blau led the pledge.

2. **RECOGNITIONS.**

**Galileo Leadership Cohorts.** Dr. Coffin presented the current and future Galileo leaders. After retiring as superintendent of Farmington Public Schools, Dr. Bob Maxfield spearheaded the launch of the Galileo Institute for Teacher Leadership at Oakland University. Current Galileo leaders shared their thoughts on the impact of the program.

*Current (2022/2024) Cohort Members:* Rosheen Hunter - Wood Creek Elementary; Monica Brennan - Gill Elementary; Yevgeniya Pukalo - North Farmington High School

*New (2024/2026) Cohort Members:* Marlee Belanger - Forest Elementary; Angelina Lowe - Lanigan Elementary; Cassandra McMichael - Lanigan Elementary; Lisa Shenton - North Farmington High School

Board members shared comments.

**CTE Program Recognitions. Presenters:** Margaret Hendrickson, Director of Curriculum, Instruction & Assessment; CTE Teachers/Advisors: Kristen Patton, Janet Cadeau, and Nina Merget

The HOSA (Health Occupations Students of America), MITES (Michigan Industrial Technology Education Society), BPA (Business Professionals of America), and DECA high school students were recognized for their outstanding achievements. The students were congratulated and presented with certificates of recognition. Additionally, two community members (Tom English and Dave Ehrlich) were recognized for their advisory work with DECA students.

**3. RECESSED: 6:19 p.m. | RESUMED: 6:26 p.m.**

**4. APPROVAL OF THE AGENDA.** It was moved by Heinrich and supported by Weems to approve the agenda for the regular Board of Education meeting on Tuesday, May 21, 2024, as presented.

Board discussion occurred.

**VOICE VOTE:** **Ayes:** Heinrich, Smith, Weems, Fox, Blau, Walker, Rich  
**Nays:** None

**MOTION UNANIMOUSLY APPROVED.**

**5. ANNOUNCEMENTS.** President Blau shared that Board meetings are held in public for the purpose of full transparency; they are NOT public meetings. She also shared the Board Agreements. In addition, she spoke on the following topics: public comment card location; DEI handout; student/staff/substitute behavior expectation handout; community member proposed education plan; and the purpose of Board committees.

**6. CORRESPONDENCE.** Secretary Rich provided a report on correspondence received during this period. Correspondence is acknowledged and responded to when appropriate. A list of correspondents and topics is available in the Board packet on the Farmington Public Schools website.

**7. LEGISLATIVE UPDATE.** Secretary Rich reported on SB 518 (Interim Special Education Teaching Certificates); HB 5450 and 5451 (Safe Storage of Firearms); the State budget, specifically related to education; and free/reduced lunch.

**8. SUPERINTENDENT'S DISTRICT UPDATE.**  
**Presenter:** Chris Delgado, Superintendent

Dr. Delgado spoke on the following topics: K-12 Alliance Advocacy Day in Lansing; Student

Round Table Career Fair; OCSA at the DIA; last weeks of school; and upcoming graduations.

**9. ADMINISTRATIVE INTRODUCTION: NEW PRINCIPAL OF HILLSIDE ELEMENTARY SCHOOL.**

**Presenters:** Chris Delgado, Superintendent; Brad Paddock, Assistant Superintendent, Talent Development

Mr. Paddock shared the interview journey, credentials, and experience of the most recent building level administrative hire. Ms. Torrie Maas was introduced as the replacement for Mr. Rob Kauffman at Hillside Elementary School.

Ms. Maas and Board members shared comments.

**10. REPORTS FROM BOARD COMMITTEES.**

**Communications/Community Engagement Committee.** Committee Chair Rich reported on the Board/Community dialogue that took place May 14, 2024. The topic was Reimagining High School. The dialogue was attended by community members, teachers, students, high school principals, and members of the District curriculum team. Chair Rich thanked the community for their support and thoughts on this topic.

**Policy/Board Governance Committee.** Committee Chair Walker reported on the committee meeting that took place May 16, 2024. Agenda items included continuing work on the development of a Board Equity or DEI policy, pre-work on possible revision/additions to the current cell phone policy, and upcoming Title IX policy updates. Future work includes meeting with RP Ms. Henry to learn about the listening circle process and possible use on the topic of an Equity and DEI policy to include union leaders, staff and administrators; scheduling a dialogue with the public to obtain their thoughts about the District's Equity or DEI policy; and reviewing the current Equity or DEI policy language and layout.

Board members and Dr. Delgado shared comments.

**11. FPS LARGE AREA AV RECOMMENDATION.**

**Presenters:** Kelly Coffin, Assistant Superintendent, Innovation and Strategic Initiatives; Amy Sasina and Barry Gilbert, Plante Moran

Ms. Sasina shared the scope, background and recommendation for the large area AV recommendation. As part of this project, the auditoriums at the two high schools, the cafeteria at the three middle schools, and STEAM Academy will be upgrading their technology / large area AV systems. The intent is to upgrade the current capabilities, as well as create a fluid environment between both high schools, the middle schools and STEAM Academy. This project will be implemented in the summer and fall of 2024.







**MOTION APPROVED 7-0.**

18. **EXPENDITURES.** It was moved by Weems and supported by Rich that the Board of Education approve the expenditures as outlined in the expenditure printout dated May 21, 2024, as follows:

General Fund	\$12,203,581
General Fund - Athletics	71,059
Debt Fund	500
Capital Projects – Technology and Other Projects	-
Capital Projects – 2018 Bond Fund	-
Capital Projects – 2020 Bond Fund	728,874
Capital Projects – 2023 Bond Fund	470,638
Nutrition Services Fund	465,387
Benefit Stabilization Fund	1,419,774
<b>TOTAL</b>	<b>\$ 15,359,813</b>

**VOICE VOTE:**

**Ayes:** Heinrich, Smith, Weems, Fox, Blau, Walker, Rich

**Nays:** None

**MOTION UNANIMOUSLY APPROVED.**

19. **CONSENT AGENDA.** It was moved by Rich and supported by Weems that the Board of Education approve the May 21, 2024 Consent Agenda as follows:

**A. Approval of Minutes**

1. May 7, 2024 Regular Meeting
2. May 16, 2024 Policy/Board Governance Committee

**B. Head Start Director’s Monthly Report**

**C. Personnel Items**

**VOICE VOTE:**

**Ayes:** Smith, Weems, Fox, Heinrich, Blau, Walker, Rich

**Nays:** None

**MOTION UNANIMOUSLY APPROVED.**

20. **REPORTS FROM BOARD REPRESENTATIVES.**

**Student Round Table.** Vice President Heinrich reported on the SRT final meeting, which included a debrief of the Career Fair held on May 3, a discussion of leadership and its alignment to the Profile of a Lifelong Learner, and the election of officers for the 2024/2025 school year.

21. **ADJOURNMENT.** The Board of Education May 21, 2024, regular meeting was adjourned at 8:09 p.m.

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Zach T. Rich  
Farmington Board of Education  
Board Secretary



This item will be discussed at the June 4, 2024 regular meeting.

**3. CURRENT YEAR (2023/2024) SECOND BUDGET AMENDMENT.  
PROPOSED 2024/2025 BUDGET.  
2024/2025 TAX LEVY.**

**Presenter:** Jennifer Kaminski, Assistant Superintendent, Business Services

Mrs. Kaminski shared that she would present items II. C, D, and E together with a focus on the 2024/2025 budget and tax levy.

The particular funds and the budget development process were detailed. Committee members were very interested in the District's focus on innovation and literacy. The history of our foundation allowance was provided. The 2024/2025 budget will utilize a \$200 increase in per pupil funding. The General Fund revenue is estimated to be \$179,534,000, with expected expenditures of \$183,652,000. This will use \$4,118,000 of fund balance and result in a projected fund balance of 18.5%. There are still many unknowns, which can influence the budget. Mrs. Kaminski focused particularly on the retirement rate and health insurance costs.

Ms. Kaminski reviewed the proposed tax levy for all properties.

	<b>Homesteads</b>	<b>Non-Homesteads</b>	<b>Commercial Personal</b>	<b>Industrial Personal</b>
Operation	5.2029	18.0000	11.2029	5.2029
Debt	3.2000	3.2000	3.2000	3.2000
State	6.0000	6.0000	6.0000	
<b>Total</b>	<b>14.4029</b>	<b>27.2000</b>	<b>20.4029</b>	<b>8.4029</b>

Ms. Kaminski also provided a detailed breakdown of funding sources, expenditures by object, and expenditures by function. Federal COVID funding has reached the cliff. All funds must be spent by September 30, 2024. Lastly, additional information that is found in the budget book was highlighted.

A memo detailing the second amendment to the 2023/2024 budget will be provided to the Board in the June 4 regular meeting packet.

Mrs. Kaminski thanked her department for their contributions.

Dr. Delgado and Mrs. Kaminski also spoke briefly about the upcoming tentative contracts with FTA and ESP.

Committee member questions were answered.

These items will be discussed at the June 4, 2024 regular meeting.

**6. OPERATING MILLAGE RENEWAL.**

**Presenter:** Jennifer Kaminski, Assistant Superintendent, Business Services

Mrs. Kaminski reviewed information that was presented to the Board in the most recent Board Brief. The District's operating millages, both homestead and non-homestead, will expire after the 2025 tax year which is the District's 2025-26 fiscal year. This means that FPS will have to have approved operating millages by April 2026, in order to levy taxes for our 2026-27 fiscal year. These operating millages will provide approximately \$49,196,277 in property taxes for the 2026-27 fiscal year. Property taxes are part of the foundation allowance, and the state assumes that we levy these amounts to collect our full foundation allowance. Not having these operating millages in effect would cause us to lose \$49 million in revenue as the State does not make up the lost revenue.

It is proposed to bring this forward at the November election for a ten year renewal period. This is not an additional millage. It is a renewal of the current millage.

Dr. Delgado detailed information regarding a possible sinking fund to be brought forth in 2025.

Committee member questions were answered.

This item will be discussed at the June 4, 2024 regular meeting.

**4. FUTURE AGENDA ITEMS.** The next meeting is scheduled for June 24, 2024 at 3:30 p.m.

**5. ADJOURNMENT.** The meeting adjourned at 10:54 a.m.

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Terri A. Weems  
Farmington Board of Education  
Finance/Facilities Committee Chair