

***Killeen Independent School District  
Board Agenda Item Information Sheet***

**Date:** October 7, 2025

**Agenda Item Caption:** Resolution for the Annual Review and Adoption of Board Policy CDA (Local): Other Revenues – Investments, as the District’s Investment Policy

**Purpose of Agenda Item:** Information Only

**Administrative Recommendation:** Place on October 28, 2025, consent agenda to approve the resolution adopting Board Policy CDA (Local): Other Revenues – Investments, as the District’s investment policy.

**Background Information:** The District is required to annually review local policy CDA and offer changes as deemed necessary. The District’s investment officers, Kallen Vaden, Chief Financial Officer, and Sheila Ham, Director of Financial Services, have reviewed the policy. Recommended revisions have been made to update the list of authorized investment instruments and to remove reference to specific software previously used for monitoring market value.

**Fiscal Analysis:** None

**Regulatory Requirement:** Board Policy CDA (Local) requires an annual review. Board Policy CDA (Legal) requires that the Board adopts a resolution annually stating that it has reviewed the investment policy and investment strategies documented in Board Policy CDA (Local).

**Contact Person for Additional Questions/Information:**

**Name:** Kallen Vaden, Chief Financial Officer

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**Attachments:** 1) Board Policy CDA (Local): Other Revenues – Investments  
2) Proposed Resolution to Adopt the KISD Investment Policy

**Signature Requested:** No