



Coppell Independent School District
A RESOLUTION BY THE BOARD OF TRUSTEES OF THE COPPELL
INDEPENDENT SCHOOL DISTRICT TO APPROVE INDEPENDENT SOURCES OF
TRAINING OF INVESTMENT OFFICERS RELATING TO INVESTMENT
RESPONSIBILITIES

WHEREAS, Section 2256.008(a), Texas Government Code, requires investment officers of the District to attend an investment training session not less than once in a two year period and receive not less than eight hours of instruction relating to investment responsibilities from an independent source of instruction approved by the governing body of the local government or a designated investment committee advising the investment officer, as provided in the investment policy of the local government; and

WHEREAS, the Texas Association of School Boards (TASB), the Texas Association of School Administrators (TASA), the Texas Association of School Business Officials (TASBO), Texas Class, Lone Star, Texas Range, Regional Education Service Centers, Governmental Finance Officers Association, Government Treasurers' Organization of Texas (GTOT), Hilltop Securities, University of North Texas Center for Public Management, North Central Texas Council of Governments, Texas Municipal League, Texas State University, and Local Government Investment Cooperative (LOGIC) provide investment training sessions relating to investment responsibilities; and

WHEREAS, the governing body of this local government wishes to approve TASB, TASA, TASBO, Texas Class, Lone Star, Texas Range, Regional Education Service Centers, Governmental Finance Officers Association, Government Treasurers' Organization of Texas (GTOT), Hilltop Securities, University of North Texas Center for Public Management, North Central Texas Council of Governments, Texas Municipal League, Texas State University, and Local Government Investment Cooperative (LOGIC) as independent sources of instruction to provide investment training sessions required by Section 2256.008(a);

NOW, THEREFORE, BE IT RESOLVED THAT:

Section 1. TASB, TASA, TASBO, Texas Class, Lone Star, Texas Range, Regional Education Service Centers, Governmental Finance Officers Association, Hilltop Securities, Government Treasurers' Organization of Texas (GTOT), University of North Texas Center for Public Management, North Central Texas Council of

Governments, Texas Municipal League, Texas State University, and Local Government Investment Cooperative (LOGIC) are hereby approved as independent sources of instruction relating to investment responsibilities for District investment officers.

Section 2. It is officially found, determined, and declared that the meeting at which this Resolution is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such a meeting, including this Resolution, was given all as required by, and to the extent required, by the laws of the State of Texas for fiscal year 2025-2026.

Adopted this **29th day of September 2025**, by the Board of Trustees.

David Caviness, President
Board of Trustees

Jobby Mathew, Secretary
Board of Trustees