



Libertyville District 70

To ensure that District 70 students experience learning that prepares them to live and work in the 21st Century

Libertyville School District Number 70 \$6,000,000* Debt Certificates, Series 2019 PROPOSED FINANCING SCHEDULE

March 2019						
S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

April 2019						
S	M	T	W	Th	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

May 2019						
S	M	T	W	Th	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

June 2019						
S	M	T	W	Th	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

DATE	ACTIVITY	RESPONSIBLE PARTY	BOARD ACTION	STATUS
Monday, March 11, 2019	Receive draft Debt Certificate Resolution for Board packets	C&C		
Regular Meeting Monday, March 18, 2019	Discuss financing plan and review Debt Certificate Resolution	District/RJ		
Tuesday, March 19, 2019	Draft of Preliminary POS distributed	C&C/RJ		
Tuesday, March 26, 2019	Receive comments on first draft of POS	ALL		
Monday, April 1, 2019	Rehearse and Review Bond Rating Agency Presentation	District/RJ		
Tuesday, April 2, 2019	Rating Agency Presentation	District/RJ		
Monday, April 8, 2019	Board receives parameters Debt Certificate resolution in Board packets	C&C/District/RJ		
Monday, April 8, 2019	Receive Bond Rating and Due Diligence Call	C&C/District/RJ		
Tuesday, April 9, 2019	Distribute Final Draft of POS District signs off on 15c-2-12 Certificate and POS Mailed to Investors	C&C/District/RJ		
Regular Meeting Monday, April 15, 2019	Board approves parameters Debt Certificate Parameters resolution authorizing Board delegates to proceed with the issue of the bonds	District/RJ	Action Item; Roll Call Vote	
Tuesday, April 16, 2019	Pre-Pricing Call with Board delegates	District/RJ		
Wednesday, April 17, 2019	Final Pricing Call and approval of Bond Purchase Agreement with Raymond James	District/RJ		
Ongoing	Process bond documents	ALL		
Tuesday, May 7, 2019	Close financings and invest proceeds as necessary	ALL		

RESPONSIBLE PARTIES

Chapman and Cutler, Bond/Disclosure Counsel
Libertyville SD 70
Raymond James, Underwriter

C&C
District
RJ

*Preliminary, subject to change.

Chapman and Cutler LLP
Success is our specialty

RAYMOND JAMES