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**Board of Education**

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**Information**

**TITLE:** Current Bids and Proposals

**DATE:** February 22, 2019

**RESPONSIBLE ADMINISTRATOR:** Charles Warren  
Chief Financial Officer

**BACKGROUND/CONSIDERATIONS:**

The following is information related to current bids and proposals. Award status may be pending agreement on final pricing and contract.

1. 403(b) Retirement Plan Consultant and Advisor

Requested by: Charles Warren, CFO

Selection Method: Request of Qualifications

Funding Source: No funds required (paid by participants)

Award: Arista Consulting Group LLC

RFQ Count: Three (one national, two in state)

Additional Information: Arista will become the new Third Party Administrator (TPA) for optional retirement plans available for employees to withhold pre-tax retirement dollars. Arista will develop an RFP to find a new mutual fund retirement plan option. As the TPA, Arista will provide employee education and oversee compliance. Arista currently works with Bentonville Public Schools.

**RECOMMENDATION:**

This is an information item. No recommendation is required.