



Courtney Whited <cwhited@sd74.org>

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Thu, Feb 4, 2021 at 3:41 PM

To: cwhited@sd74.org

Cc: tschallmo@pmanetwork.com

Attached is an engagement letter for the transaction that you recently requested be rated by S&P Global Ratings. You must indicate that you are ready to proceed with the rating engagement for S&P Global Ratings to begin the analytical rating process.

If you are ready to proceed with the rating engagement, please mark an X in the first bracket below. Please note the X must be capitalized and in black font, and do not send any attachments (e.g. a signed engagement letter) when replying as additional documentation is not required. Other formatting variations and attachments may delay your engagement.

If you have any comments or questions, please use the Comments section below.

Please respond via this email at your earliest convenience if you are ready to proceed with the rating engagement.

Please mark with an X to indicate you're ready to proceed and reply to: USPFEengagementLtrs@spglobal.com

☐ The engagement letter is received and we are ready to proceed with the rating engagement

☐ Do not proceed with the rating engagement

Enter any questions or comments in the space provided below.

Comments:

Please do not send or copy your reply to a member of the analytic team.


S&P Global Ratings maintains a separation of commercial and analytical activities. Our analysts are not permitted to engage in discussions about fees.

Thank you for choosing S&P Global.

Regards,

Please use our Ratings Request Platform at <https://platform.spgi.spglobal.com/>. This easy-to-use tool allows you to share all the relevant transactional details and documentation, indicate time frames, and set up meetings directly with the ratings team. If you don't already have an ID and password, kindly visit <https://www.spglobalratings360.com/r360/requestaccess> to request one. A welcome letter with your credentials will be sent to you within 24 hours. If you require additional assistance, please email us at Ratings360@spglobal.com.

2 attachments

 **S&P Global**
Ratings

webwb/SPGLBL.jpg
3K

 **S&P Global Ratings Engagement Letter.pdf**
33K