

TEXAS EDUCATION AGENCY
State Funding Division
Application for Guarantee of School Bonds

New Issue Only

Issuer Name: Lamar CISD
Application No: 2023-02-Lamar CISD-1

| | | | |
|----------------------------------|------------|-------------------------|------------------|
| Dated Date of Bond: | 08/23/2023 | New Money: | \$540,000,000.00 |
| Sale / Pricing Date: | 07/26/2023 | Total Principal: | \$540,000,000.00 |
| Date Election Called: | 08/22/2022 | | |
| Successful Bond Election: | 11/08/2022 | | |

Bond Title: Unlimited Tax Schoolhouse Bonds Series 2023A

Bond Purpose: Construction, acquisition and equipment of 2 new elementary schools and 1 new middle school; initial design and development for 1 new high school, 1 new junior high school, 1 new middle school and 1 new career and technology center; additions, repairs and renovations at existing schools; purchase new technology and security systems and upgrade existing systems; purchase new buses; purchase land for new facilities.

Has district claimed exegency? No

Documents Submitted

PreliminaryMaturitySchedule - 2023-02-27 lamar cisd ut bds 2023a - prelim maturity schedule (psf app feb 2023).pdf

Financial Advisor
Terrell Palmer

Financial Advisor

Superintendent

Dr. Roosevelt Nivens

Bond Counsel
Jonathan Frels

Paying Agent
Laurel Waller

Certification and Incorporation

I hereby certify that the information contained in this application is, to the best of my knowledge, true and correct and that the local education agency named above has authorized me as its representative to obligate this agency. I further certify that this debt is eligible for the Texas PSF Bond Guarantee Program in accordance with all applicable Texas Education Code, Texas Administrative Code and State Board of Education rules and TEA regulations. I understand that the bonds may not be represented as guaranteed until a letter approving the guarantee has been signed by the commissioner. I further understand that the amount applied for and approved to be guaranteed by TEA cannot be increased without express written consent from TEA. It is also understood by the applicant that this application constitutes an offer and, if accepted by Agency or renegotiated to acceptance, will form a binding agreement.

Authorized Signature: Chris Parker

Date Submitted: 02/27/2023

Authority for Data Collection: TEC Sec. 45.055 and 19 TAC Sec. 33.65 Planned use of Data: Approval of Guarantee of School Bonds