

Pledges By Pledgee And Maturity

BBA

Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

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As Of 11/30/2015

| Receipt# Safekeeping Location | CUSIP | ASC 320 | Description Maturity Prerefund | Pool/Type Coupon | Moody S&P | Original Face Pledged Percent | Pledged | | | |
|----------------------------------|-----------|---------|--|---------------------|--------------|----------------------------------|---------------|------------|------------|--------------|
| | | | | | | | Original Face | Par | Book Value | Market Value |
| TIB: TIB | 186594JU2 | AFS | CLEVELAND-A-CTFS OBL TX 18 03/01/18 | 2.00 | A2 | 105,000.00 100.00% | 105,000.00 | 105,000.00 | 107,209.78 | 106,652.70 |
| TIB: TIB | 106241UX8 | AFS | BRAZOSPORT ISD-Q-TXB TX 20 08/15/20 | 3.75 | Aa2 | 500,000.00 100.00% | 500,000.00 | 500,000.00 | 539,080.33 | 530,430.00 |
| TIB: TIB | 36241LP67 | AFS | GNMA 15YR 04/15/21 | 783145 5.00 | | 1,025,000.00 100.00% | 1,025,000.00 | 210,758.34 | 217,812.98 | 222,421.05 |
| TIB: TIB | 3128MBSP3 | AFS | FHLMC 15YR 03/01/22 | G13026 5.50 | | 2,375,000.00 100.00% | 2,375,000.00 | 157,500.88 | 164,531.56 | 169,776.65 |
| TIB: TIB | 550225FB7 | AFS | LUMBERTON MUD-REF TX 22 08/15/22 | 4.00 | A1 | 250,000.00 100.00% | 250,000.00 | 250,000.00 | 277,074.40 | 280,947.50 |
| TIB: TIB | 956245FY5 | AFS | WEST TX ISD-REF TX 22 08/15/22 | 0.00 | AAA | 835,000.00 100.00% | 835,000.00 | 835,000.00 | 697,043.62 | 733,271.95 |
| TIB: TIB | 754632NH6 | AFS | RAYFORD MUD-REF TX 23 03/01/23 | 4.00 | AA | 500,000.00 100.00% | 500,000.00 | 500,000.00 | 524,877.48 | 549,815.00 |
| TIB: TIB | 035707PE2 | AFS | ANNA ISD-CABS-REF TX 23 08/15/23 | 0.00 | AAA | 495,000.00 100.00% | 495,000.00 | 495,000.00 | 418,221.70 | 426,813.75 |
| TIB: TIB | 346807ET3 | AFS | FT BEND MUD 115-REF TX 23 09/01/23 | 3.50 | AA | 310,000.00 100.00% | 310,000.00 | 310,000.00 | 331,639.33 | 332,416.10 |
| TIB: TIB | 667736HB1 | AFS | N W PARK MUD-REF TX 24 03/01/24 | 3.00 | AA | 445,000.00 100.00% | 445,000.00 | 445,000.00 | 454,626.19 | 466,141.95 |
| TIB: TIB | 36241LRB4 | AFS | GNMA 15YR 10/15/24 | 783182 4.50 | | 1,000,000.00 100.00% | 1,000,000.00 | 250,994.20 | 262,747.82 | 269,094.37 |
| TIB: TIB | 667736JE3 | AFS | N W PARK MUD-REF TX 25 03/01/25 | 3.50 | AA | 500,000.00 100.00% | 500,000.00 | 500,000.00 | 525,945.13 | 524,390.00 |
| TIB: TIB | 585904JT3 | AFS | MEMORIAL MUD-REF TX 25 09/01/25 | 4.00 | AA | 725,000.00 100.00% | 725,000.00 | 725,000.00 | 762,325.52 | 778,135.25 |

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11/30/2015 11:15 AM - RHN / PLOT

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|----------------------------------|-------------------|---------|---|---------------------|--------------|----------------------------------|---------------|------------|------------|--------------|
| | | | | | | | Original Face | Par | Book Value | Market Value |
| TIB: TIB | 41419YGP3 | AFS | HARRIS MUD #370-REF TX 25 12/01/25 | 4.00 | A2 AA | 500,000.00 100.00% | 500,000.00 | 500,000.00 | 537,466.74 | 545,585.00 |
| TIB: TIB | 947440UY7 | AFS | WEBB CNTY-RF-LTD TAX TX 26 02/15/26 | 4.00 | Aa3 AA | 500,000.00 100.00% | 500,000.00 | 500,000.00 | 540,002.76 | 544,955.00 |
| TIB: TIB | 531286KZ4 | AFS | LIBERTY-CTFS OBLIG-A TX 26 03/01/26 | 4.00 | AA | 325,000.00 100.00% | 325,000.00 | 325,000.00 | 349,960.93 | 351,110.50 |
| TIB: TIB | 777628WU8 | AFS | ROSENBERG CTFS-SER A TX 26 03/01/26 | 4.63 | Aa3 AA | 440,000.00 100.00% | 440,000.00 | 440,000.00 | 440,178.51 | 472,648.00 |
| TIB: TIB | 117464PA9 | AFS | BRUSHY CREEK UTIL-REF TX 26 06/01/26 | 3.00 | AA- | 750,000.00 100.00% | 750,000.00 | 750,000.00 | 786,063.03 | 768,930.00 |
| TIB: TIB | 220245PP3 | AFS | CORPUS CHRISTI UTL TX 26 07/15/26 | 5.00 | Aa3 AA | 500,000.00 100.00% | 500,000.00 | 500,000.00 | 503,630.69 | 545,720.00 |
| TIB: TIB | 3138EKEX9 | AFS | FNMA 15YR 08/01/26 | AL2849 4.00 | | 1,200,000.00 100.00% | 1,200,000.00 | 638,706.01 | 677,935.57 | 679,237.12 |
| TIB: TIB | 800876DL5 | AFS | SANGER CTFS OBLG TX 26 08/01/26 | 4.75 | A2 | 500,000.00 100.00% | 500,000.00 | 500,000.00 | 556,776.06 | 533,910.00 |
| TIB: TIB | 5218405A2 | AFS | LEANDER ISD SCH BLDG TX 26 08/15/26 | 4.50 | AA- | 330,000.00 100.00% | 330,000.00 | 330,000.00 | 328,596.44 | 361,198.20 |
| TIB: TIB | 797550DW7 | AFS | SAN FELIPE ISD-REF TX 26 08/15/26 | 4.13 | Aaa | 280,000.00 100.00% | 280,000.00 | 280,000.00 | 295,232.54 | 295,218.00 |
| TIB: TIB | 481051BT6 | AFS | JOSHUA TX 27 02/01/27 | 4.00 | AA | 255,000.00 100.00% | 255,000.00 | 255,000.00 | 253,854.27 | 272,908.65 |
| TIB: TIB | 245379VS8 | AFS | DEL RIO CTFS OBLG-A TX 27 06/01/27 | 4.50 | A1 | 305,000.00 100.00% | 305,000.00 | 305,000.00 | 305,000.00 | 333,136.25 |
| TIB: TIB | 606020QK4 | AFS | MO CITY TX 27 06/15/27 | 4.00 | Aa2 AA | 785,000.00 100.00% | 785,000.00 | 785,000.00 | 785,403.33 | 797,701.30 |

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|----------------------------------|-----------|---------|---|---------------------|--------------|----------------------------------|---------------|--------------|--------------|--------------|
| | | | | | | | Original Face | Par | Book Value | Market Value |
| TIB: TIB | 208418LU5 | AFS | CONROE ISD TX 28 02/15/28 | 4.00 | Aaa AAA | 320,000.00 100.00% | 320,000.00 | 320,000.00 | 320,000.00 | 344,953.60 |
| TIB: TIB | 208418LU5 | AFS | CONROE ISD TX 28 02/15/28 | 4.00 | Aaa AAA | 500,000.00 100.00% | 500,000.00 | 500,000.00 | 499,034.44 | 538,990.00 |
| TIB: TIB | 549188DX5 | AFS | LUBBOCK CTFS OBLG-WTR TX 2 02/15/28 | 5.00 | Aa2 AA+ | 750,000.00 100.00% | 750,000.00 | 750,000.00 | 753,245.50 | 839,625.00 |
| TIB: TIB | 966255GQ8 | AFS | WHITEWRIGHT ISD-REF TX 28 02/15/28 | 3.00 | AAA | 540,000.00 100.00% | 540,000.00 | 540,000.00 | 573,421.72 | 564,391.80 |
| TIB: TIB | 975128CR8 | AFS | WINNSBORO-REF TX 28 03/15/28 | 4.00 | A | 270,000.00 100.00% | 270,000.00 | 270,000.00 | 296,301.80 | 294,054.30 |
| TIB: TIB | 877294NF1 | AFS | TAYLOR-CTFS OBLIG TX 28 08/15/28 | 4.25 | A2 AA | 710,000.00 100.00% | 710,000.00 | 710,000.00 | 760,325.11 | 764,826.20 |
| TIB: TIB | 414902NT9 | AFS | HARRIS CO WTR 110-REF TX 28 09/01/28 | 4.00 | A2 AA | 1,000,000.00 100.00% | 1,000,000.00 | 1,000,000.00 | 1,030,859.30 | 1,048,830.00 |
| TIB: TIB | 602771JL2 | AFS | MINEOLA TX 28 09/01/28 | 4.55 | AA | 620,000.00 100.00% | 620,000.00 | 620,000.00 | 641,553.01 | 671,596.40 |
| TIB: TIB | 413944DX4 | AFS | HARRIS CO MUD 173-REF TX 28 10/01/28 | 4.00 | AA | 500,000.00 100.00% | 500,000.00 | 500,000.00 | 522,312.84 | 529,210.00 |
| TIB: TIB | 228111RY8 | AFS | CROWLEY-CTFS OBLIG TX 29 02/01/29 | 4.50 | AA | 295,000.00 100.00% | 295,000.00 | 295,000.00 | 305,286.97 | 325,334.85 |
| TIB: TIB | 626752PQ6 | AFS | MURPHY TX 29 02/15/29 | 4.63 | AA | 580,000.00 100.00% | 580,000.00 | 580,000.00 | 591,641.23 | 634,537.40 |
| TIB: TIB | 643153N70 | AFS | NEW CANEY ISD-REF TX 29 02/15/29 | 3.50 | Aaa AAA | 530,000.00 100.00% | 530,000.00 | 530,000.00 | 565,847.15 | 573,391.10 |
| TIB: TIB | 967120WF9 | AFS | WICHITA FALLS-CTF OBG TX 30 09/01/30 | 4.00 | Aa2 AA | 210,000.00 100.00% | 210,000.00 | 210,000.00 | 223,860.64 | 220,928.40 |

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|---|-----------|---------|-----------------------------------|---------------------|--------------|----------------------------------|----------------------|----------------------|----------------------|----------------------|
| | | | | | | | Original Face | Par | Book Value | Market Value |
| TIB: TIB | 38376J4B7 | AFS | GNR 2009-123 PN 07/20/37 | 4.00 | | 1,100,000.00 100.00% | 1,100,000.00 | 263,042.34 | 268,532.87 | 270,634.16 |
| 40 Securities Pledged To: AU1 - AUBREY ISD | | | | | | | 23,660,000.00 | 18,481,001.77 | 18,995,459.29 | 19,513,867.50 |

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