

WEST ORANGE-COVE CONSOLIDATED INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX REFUNDING BONDS
SERIES 2012

Timetable of Events

FEBRUARY						
S	M	T	W	Th	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29			

APRIL						
S	M	T	W	Th	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

MARCH						
S	M	T	W	Th	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

MAY						
S	M	T	W	Th	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
1/25	Request information for the offering documents from the District	CS
2/6	Receive information from the District for the offering documents	ISD
2/13	First draft of bond documents to working group	CS
2/13	Financial Advisor submits draft of bond documents to rating agencies	CS
2/15	Bond Counsel Prepares draft order and draft opinion	BC
2/20	Comments from working group on first draft of documents	BC, CS, UC
2/20	Regular Board Meeting – adopt Parameter Bond Order authorizing Bond Purchase Agreement and other related matters	ISD, BC, CS
2/22	Second draft of bond documents to working group	CS
2/23	Financial Advisor submits application to Permanent School Fund Guarantee Program	CS
2/28-29	Rating agency meeting	ISD, CS
2/29	Second draft of comments from working group on documents	BC, CS, UC
3/5	Final draft of bond documents to working group	CS
3/8	Final comments from working group on documents	BC, CS, UC
3/12	Receive Permanent School Fund Guarantee	CS
3/14	Print and distribute offering documents	CS
3/16	Receive ratings	CS

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
3/21	Bond Pricing	CS, U
3/21-22	Execute the Final Pricing Certificate	ISD, BC
3/26	Bond counsel compiles transcript of proceedings and submits to Attorney General	BC
3/29	Print and distribute final offering documents	CS
4/18	Prepare Material Events Notice/IFA Amendment (if necessary)	CS
4/18	Prepare and distribute closing memorandum	CS
4/25	Deliver Bonds	BC, CS, U

Financing Team Members:

- ISD - West Orange-Cove Consolidated Independent School District
- BC - Bond Counsel – Andrews Kurth LLP
- CS - Financial Advisor - Coastal Securities, Inc.
- U - Underwriters – SW Sec., SAMCO, Morgan Keegan & First SW
- UC - Underwriter's Counsel – Fulbright & Jaworski, L.L.P.