



# Lamar CISD

**Meeting Date:** February 21, 2023

**Meeting Type:** Regular

**Item Category:** Consent Item

**Primary Contact:** Dr. Roosevelt Nivens

**Presenter(s)/Add'l Contact(s):** Jill Ludwig, CPA, RTSBA

**Item Name: CONSIDER APPROVAL OF RFQ #31-2023RL OPERATIONAL AUDIT SERVICES FOR MULTIPLE DEPARTMENTS**

**Item Summary:** The purpose of RFQ #31-2023RL Operational Audit Services for Multiple Departments was to request proposals outlining qualifications of firms to provide operational audit services. The program is designed to review the functionality and processes of departments in Lamar CISD, beginning with the Curriculum and Instruction and Special Education Departments. Other departments will be added as needed, so the firms(s) will be required to possess a wide array of credentials.

With the impending growth of the District, added services and processes will be required to accommodate growth. The function of these audits will be to analyze current processes and services performed by the departments, and the outcome will be a summary of findings and recommendations to ensure the District is ready to meet the challenges of fast growth.

Accepting the proposals of multiple firms will allow the District to establish a list of vendors to choose from when needed and to accommodate specific types of engagements. Each engagement will require an identified scope of work with pricing specific to that engagement. No firm is guaranteed an assignment as a result of this proposal process.

This type of award is beneficial to the District as it ensures that the District is compliant with purchasing regulations according to TEC 44.031.

**Recommendation:** Administration recommends that the Board of Trustees consider approval of the following firm(s) to provide operational audit services:

- Texas Association of School Business Officials (TASBO)
- Dani Sheffield Solutions
- Gibson Consulting Group, Inc.
- McConnell Jones

**Policy Reference:** CH (Legal and Local)

**Leadership Definition Alignment:** Plan for Success

**Strategic Plan Alignment:** N/A

**Currently Budgeted?**  Yes  No  No Budgetary Impact

**Completion or Implementation Timeline:** 2022-23 Fiscal Year