

**Community Unit School District Number 8 (Pana)
Christian, Shelby and Montgomery Counties, Illinois
General Obligation School Bonds (Health/Life Safety), Series 2024**



Schedule of Events – September

DECEMBER 2023							JANUARY 2024							FEBRUARY 2024						
S	M	T	W	TH	F	S	S	M	T	W	TH	F	S	S	M	T	W	TH	F	S
					1	2		1	2	3	4	5	6					1	2	3
3	4	5	6	7	8	9	7	8	9	10	11	12	13	4	5	6	7	8	9	10
10	11	12	13	14	15	16	14	15	16	17	18	19	20	11	12	13	14	15	16	17
17	18	19	20	21	22	23	21	22	23	24	25	26	27	18	19	20	21	22	23	24
24	25	26	27	28	29	30	28	29	30	31				25	26	27	28	29		
31																				

Board Meeting, 6:00 PM (Yellow background)
Market Closed/Holiday (Red background)

Date	Task	Responsible Party
7/19/21	Board Meeting (6:30 P.M.) – Approval of Resolution of Intent to Issue Alternate Revenue Source Bonds	DISTRICT
8/16/21	Board Meeting (6:30 P.M.) – Hold Bond Issue Notification Public Hearing for Alternate Revenue Source Bonds and Health/Life Safety Bonds	DISTRICT
8/20/21	End of 30 Day Petition Period	
2023/24 Dates	*****	*****
12/4	Request District Information for Preliminary Official Statement (“POS”)	DC / SN
12/6	Submit Request for Rating Call - Credit Package to S&P	SN
12/11	District to Provide Information for POS	DISTRICT
12/13	Distribute Draft Preliminary Official Statement (“POS”)	DC / SN
Wk 12/18	Rating Review Call at xx:xx XM CT with S&P and Due Diligence Call	DC / SN / DISTRICT
12/20	Request Bond Insurance Bids	SN
1/2	Submit for Internal Credit Committee Review (1/4 Mtg)	SN
1/3	Receive Rating; Comments due on POS	SN
1/5	Receive Bond Insurance Bids	SN
1/8	Post POS electronically	SN
1/8	District to Apply for Treasurer’s Surety Bond	DISTRICT
1/16	Price the Bonds	ALL
1/16	Board Meeting (6:30 P.M.) Approve Sales Resolution / Sign Bond Purchase Agreement	SN / DISTRICT
1/17	Circulate draft of final Official Statement “OS”	DC
1/18	Circulate Closing Documents	BC
1/23	Comments due on draft final OS	ALL
1/24	Post OS electronically	SN
1/25	Stifel to collect Closing Documents, File with County Clerks and ROE	SN
1/26	Circulate draft Closing Memorandum	SN
2/6	Circulate final Closing Memorandum	SN
2/6	Completed Closing Documents to Chapman and Cutler	SN
2/8	Closing and Receipt of Funds	ALL

1/22/24

Parties Involved	Code
Pana CUSD #8 – Issuer	DISTRICT
Stifel – Underwriter	SN
Chapman and Cutler LLP – Bond Counsel / Disclosure Counsel	BC / DC
– Paying Agent	PA