UNITED INDEPENDENT SCHOOL DISTRICT
INFORMATIONAL ITEM

TOPIC: Fiscal Year 2010 Update/Budget 2011 Update

SUBMITTED BY: Laida P, Benavides, CPA **OF:** Division of Finance

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: ____________________

DATE ASSIGNED FOR BOARD CONSIDERATION: April 21, 2010

Informational Item:

- PowerPoint Presentation

United Independent School District

2010-11 Budget Update

April 13, 2010

Budget 2011 progress

- Finalizing campus staffing needs
- Individual department (support areas)meetings in progress
- Conducted classroom assessment needs-moving 8 portables district-wide and purchasing a portable bathroom for USMS

Budget 2011 progress (Cont'd)

- Impact from TEA 5% reduction requested by the state:
  - Optional Extended Year Program
    - Some cuts for FY 2010; complete cuts in FY 2011
    - UISD 2010 allocation $ 208,163
    - Used for summer school at the high schools
  - Life Skills Student Parents (PEP program)
    - Eliminated in FY2011
    - UISD allocation $109,827
    - Will be able to continue services to students

Budget 2011 progress (Cont'd)

- Impact from TEA 5% reduction requested by the state (cont'd):
  - Middle School Physical Education & Fitness
    - Elimination of funding FY 2011
    - UISD allocation $ 93,930
    - Used for physical education equipment and professional development for some middle schools

Budget 2011 progress (Cont'd)

- Notified by TEA on March 31st of elimination of formula funding for existing federal grants:
  - Title IV Safe and Drug Free Schools
    - Currently funding a LCD counselor
    - Will pick up funding from Title I, Part A
  - Title II, Part D Technology
    - Currently funding two technology trainers and stipends for teacher trainers at the campuses
    - Will pick up funding from Title I professional development

Budget 2011 progress (cont'd)

- Meeting with WCAD chief appraiser
  - Preliminary values show no "net" growth in values; possibly a 3-5% decrease in total values
    - Expecting protests from personal property, minerals, and improvements
  - Sending 2519 notices for new improvements and changes in values
    - Seeing decreases in residential values of 3% to10%
  - Will have better estimates for mineral and personal property values in mid-May
    - Currently projecting a 25% decrease in minerals and a 5% decrease in personal property

Budget 2011 progress (cont'd)

- Impact of "lower" values
  - Could effect tax revenue for debt service
  - Less tax revenue for "golden" pennies in general operating fund
  - Decrease $100M values equivalent to $0.01 penny of tax rate

Budget 2011 Staffing needs

- Last year added (29) teachers, (24) campus staff, (5) custodians and (14) bus personnel
- Projected number of teaching positions:
  - < 20 teachers
  - Reviewing special program staff
- Based on staffing guidelines:
  - (1) Asst. Principal-UHS 9th grade

Update Other Funds

- American Recovery & Reinvestment Act of 2009 (ARRA) update
  - Ordered and received $5.2M of items from Title I, Part A ARRA funds
  - Submitted revised application for Special Ed Cherish Center to TEA
- Awarded over $2.6M in QSCB projects to work on this summer
- Finalizing expenditures from the 2003 Bond Construction funds

Budgetary Concerns

- **Anticipate additional "cuts" from TEA**
- **Healthcare bill implications on health insurance**
- **No interest rate increases projected**
  - **Fed rate staying at near 0%**
- **Continuous decreasing property values in our district**
- **Next Board workshop-May 11th**

Budget 2010-11 Calendar

Oct.-Jan. : Enrollment projections

Feb.-April: Staffing meetings/Board workshops

May 14, 2010-Budgets due to Finance

April-Aug.-Budget Workshops

August-Public Hearing/Adoption of budget