



**Wharton County
Junior College**

**Proposed Agenda Item
Board of Trustees Meeting**

Complete this form and submit it to the Office of the President by 5:00 pm on the eleventh day before the following Tuesday meeting of the Board of Trustees. If this form does not provide enough space, you may use an expanded version *as long as you follow the format specified below.*

Date of Board Meeting: April 18, 2017 Date of This Proposal: March 20, 2017

SUBJECT (item as it will appear on agenda):

Personal Business Relationship Disclosure

RECOMMENDATION:

Approve the disclosure.

BACKGROUND/RATIONALE:

Disclosure of personal business relationships as required by Texas Government Code 2256.005(i).

Estimated Cost and Budgetary Support (how will this be paid for?): \$ n/a

RESOURCE PERSON(S) [name(s) and title(s)]:

Cynthia Ward, Controller

SIGNATURES:

Cynthia Ward
Originator

3.20.17
Date

Ann W. Ward, B. D. Kocian
Cabinet-Level Supervisor

3-20-17
Date

PRESIDENT'S APPROVAL:

Betty G. McLaughlin
Reg 113
6-21-95, 12-16-99

3.20.17



Wharton County Junior College

911 Boling Highway • Wharton, Texas 77488 • (979) 532-4560

February 27, 2017

Texas Ethics Commission
P.O. Box 12070
Austin, TX 78711-2070

To whom it may concern:

I, Cynthia Ann Ward, hold a position of Investment Office for Wharton County Junior College, the College. According to Chapter 2256.005(i) of the Texas Government Code, I hereby provide this statement to disclose personal and business relationships.

Prosperity Bank serves Wharton County Junior College as the college's depository institution and may also seek to sell the College investment instruments. Prosperity Bank serves as a depository bank for a personal demand deposit account. I have no investments at and receive no income from Prosperity Bank.

Effective March 13, 2017, my daughter, Sarah Ellen Ward, will become an employee of Prosperity Bank.

Edward Jones holds equity investments for the College and may also seek to sell the College investment instruments. Edward Jones currently provides personal retirement and investment services to me, my spouse, Gary Ward, and my son, Nicholas J. Ward. The value of my investment accounts with Edward Jones exceeds \$2,500.

Sincerely,

Cynthia Ward
Controller
Wharton County Junior College